# <sup>18</sup>O Stable Isotope Labeling in MS-based Proteomics

Xiaoying Ye, Brian Luke, Thorkell Andresson and Josip Blonder Advance Access publication date 16 January 2009

#### **Abstract**

A variety of stable isotope labeling techniques have been developed and used in mass spectrometry (MS)-based proteomics, primarily for relative quantitation of changes in protein abundances between two compared samples, but also for qualitative characterization of differentially labeled proteomes. Differential <sup>16</sup>O/<sup>18</sup>O coding relies on the <sup>18</sup>O exchange that takes place at the C-terminal carboxyl group of proteolytic fragments, where two <sup>16</sup>O atoms are typically replaced by two <sup>18</sup>O atoms by enzyme-catalyzed oxygen-exchange in the presence of H<sub>2</sub><sup>18</sup>O. The resulting mass shift between differentially labeled peptide ions permits identification, characterization and quantitation of proteins from which the peptides are proteolytically generated. This review focuses on the utility of <sup>16</sup>O/<sup>18</sup>O labeling within the context of mass spectrometry-based proteome research. Different strategies employing <sup>16</sup>O/<sup>18</sup>O are examined in the context of global comparative proteome profiling, targeted subcellular proteomics, analysis of post-translational modifications and biomarker discovery. Also discussed are analytical issues related to this technique, including variable <sup>18</sup>O exchange along with advantages and disadvantages of <sup>16</sup>O/<sup>18</sup>O labeling in comparison with other isotope-coding techniques.

**Keywords:** <sup>18</sup>O labeling; enzyme-mediated isotope incorporation; stable isotope labeling; MS-based proteomics; relative protein quantitation; LC/MS/MS

#### INTRODUCTION

A major goal of proteomics is to develop methods enabling the systematic quantitation of protein abundances within the cell/tissue or the comparative measurement of changes in protein abundances between two different states (e.g. healthy versus disease). Therefore, mass spectrometry (MS)-based approaches that quantify changes in protein abundances play an important role in systems biology, improving our understanding of fundamental biological processes or facilitating the identification of

specific protein biomarkers [1]. The absolute quantitation of proteins using isotopically labeled synthetic peptides is typically employed in an experimental setting in which proteins of interest are known and physical changes in their abundances are expected to be regulated by particular stimuli or pathological processes. To identify and quantify unknown proteins presumably implicated in certain physiological or pathological responses, global quantitative profiling techniques that measure changes in protein abundances between two samples are required.

Corresponding author. Dr Josip Blonder, Laboratory of Proteomics and Analytical Technologies, Advanced Technology Program, SAIC-Frederick Inc., NCI at Frederick, P.O. Box B, Frederick, MD 21702-1201, USA. Tel: +1 301 846 7211; Fax: +1 301 846 6037; E-mail: blonder@ncifcrf.gov

**Xiaoying Ye** is the Postdoctoral Fellow of the Laboratory of Proteomics and Analytical Technologies. Her current research interests involve the development of isotopic-labeled and label-free methods for quantitative proteomics and the application of these techniques to cancer biomarker research and protein complex identification.

**Brian Luke** is a Senior Scientist at the Advanced Biomedical Computing Center. His research includes developing new algorithms for the analysis of large genomic and proteomic datasets.

**Thorkell Andresson** is the Associate Director of Proteomics, Laboratory of Proteomics and Analytical Technologies. His current research interests involve utilizing mass spectrometry to study protein–protein interaction and protein complex formation under both normal and pathophysiological conditions, with emphasis on quantitative and stoichiometric assessment of these vital physiological processes.

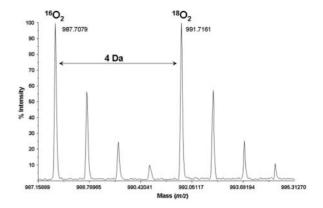
**Josip Blonder** is the Head of Quantitative Proteomics, Laboratory of Proteomics and Analytical Technologies. His current research interests include the development of mass spectrometry techniques for quantitative analysis of membrane proteins and cancer biomarker discovery using clinically relevant specimens.

Differential stable isotope labeling that relies on isotope incorporation at the protein or peptide level is primarily employed in the realm of liquid chromatography-mass spectrometry (LC-MS)-based, shotgun proteomics. Recent developments in stable isotope labeling and LC-MS offer significant advantages over 2D-PAGE-based comparative proteomics, including better coverage/quantitation of membrane proteins, proteins with extreme molecular weight and/or pI. Currently, two distinct techniques are used for the incorporation of stable isotopes into the proteome of interest: (i) in vivo labeling, which is accomplished metabolically by supplying the cell/ organism of interest with nutrients highly enriched in stable isotopes [2], using simultaneous anabolic isotope incorporation into all cellular proteins; (ii) in vitro stable isotope labeling, which relies on chemical [3, 4] or enzymatic incorporation of isotopes into the proteome of interest at the protein and/or peptide level [5] after cell lysis or tissue homogenization.

Although the <sup>16</sup>O/<sup>18</sup>O labeling is not the most commonly used isotope-tagging technique, its simplicity and instantaneous applicability to clinically relevant and amount-limited samples make this technique easily applicable for protein biomarker discovery that relies on MS-based profiling of human specimens. These specimens typically include tissues obtained by laser-capture microdissection or biofluids obtained by a variety of biopsy procedures. This review focuses on recent developments in the realm of enzyme-mediated <sup>16</sup>O/<sup>18</sup>O stable isotope labeling and its overall utility in MS-based proteomics.

## PRINCIPLE AND PRACTICE OF <sup>16</sup>O/<sup>18</sup>O LABELING

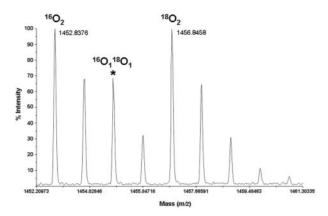
Enzyme-facilitated <sup>18</sup>O labeling is a simple technique for tagging peptides in the presence of H<sub>2</sub><sup>18</sup>O. It typically relies on class-2 proteases (e.g. trypsin) to catalyze the exchange of two <sup>16</sup>O<sub>2</sub> atoms for two <sup>18</sup>O<sub>2</sub> atoms at the C-terminal carboxyl group of proteolytic peptides, resulting in a mass shift of 4 Da between singly charged, differentially labeled peptide ions observed in MS<sup>1</sup> mode (Figure 1). The first study describing an enzyme-catalyzed oxygen exchange in the presence of H<sub>2</sub><sup>18</sup>O was reported in 1951 by Sprinson and Rittenberg [6], while MS spectra obtained by Antonov *et al.* using electron-beam MS explicitly showed a mass shift resulting



**Figure I:** MALDI-MS depicting natural isotopic pattern of selected pair of differentially <sup>16</sup>O/<sup>18</sup>O-labeled peptides, exhibiting complete incorporation of both <sup>18</sup>O atoms.

from enzyme-catalyzed <sup>18</sup>O incorporation at the carboxylic group of proteolytic peptides [7]. Desiderio and Kai employed enzyme-catalyzed <sup>18</sup>O exchange for the preparation of internal standards for MS-based quantitation of peptides in biological extracts [8]. Mirgorodskaya *et al.* and Stewart *et al.* [9, 10] proposed the use of <sup>16</sup>O/<sup>18</sup>O labeling for MS-based quantitation of proteins; the application of this technique as an effective quantitative solution-based, shotgun proteomic tool was first reported by Yao *et al.* [5]. Coupling the SDS–PAGE-based quantitative approach with post-digestion <sup>18</sup>O exchange for differential proteomics of protein complexes was first proposed by Bantscheff *et al.* [11].

<sup>16</sup>O/<sup>18</sup>O labeling has also been used for nonquantitative proteomic investigations. Shevchenko et al. [12] described a method for de novo peptide sequencing that employs protein tryptic digestion in the presence of equal ratios of 16O/18O water for derivatization of tryptic peptides; this method greatly facilitates de novo sequencing due to simplicity of MS/MS spectra interpretation assisted by the presence of long Y ion series showing characteristic <sup>16</sup>O/<sup>18</sup>O ratio throughout the spectrum. Kosaka et al. [13] employed tryptic digestion in the presence of 50% H<sub>2</sub><sup>18</sup>O for C-terminal characterization of proteins resolved by 2D-PAGE, while Park et al. [14] applied this approach to characterize plasma gelsolin as a substrate for matrix metalloproteinase and its potential role in the context of severe trauma. Back et al. [15] proposed the use of <sup>18</sup>O labeling for detecting cross-linked peptides within protein complexes. El-Shafey et al. [16] further developed this technique and applied it to protein-protein interaction analysis and characterization of the 3D structure



**Figure 2:** MALDI-MS depicting altered isotopic pattern of selected pair of differentially <sup>16</sup>O/<sup>18</sup>O-labeled peptides, indicting the presence of peptides with single <sup>18</sup>O atom incorporation [<sup>16</sup>O<sub>1</sub><sup>18</sup>O<sub>1</sub>] characteristic for variable oxygen incorporation (marked by asterisk).

of freeze-dried protein complexes. Mirgorodskaya *et al.* [17] proposed an interesting approach for analysis of protein–protein interactions, which employs differential <sup>16</sup>O/<sup>18</sup>O labeling to distinguish between endogenous protein-complex components and those that were non-specifically co-purified. These non-quantitative studies depict the variety of applications of trypsin-catalyzed <sup>18</sup>O tagging for functional profiling of peptides/proteins mixtures.

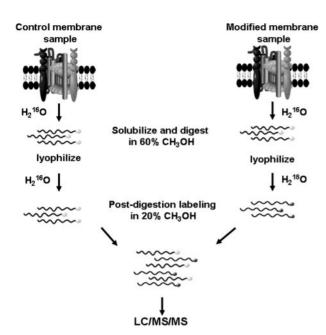
With the advent of this technique, it instantly became evident that the enzyme-catalyzed <sup>18</sup>O exchange is not always homogeneous (complete) and results in a mixture of peptides having one [<sup>16</sup>O<sub>1</sub><sup>18</sup>O<sub>1</sub>] or both [<sup>18</sup>O<sub>2</sub>] oxygen atoms exchanged at their C-termini. The variable <sup>18</sup>O incorporation alters the natural isotopic distribution and forms a complex isotope pattern, depicted in Figure 2, complicating the calculation of the <sup>18</sup>O/<sup>16</sup>O ratios. Many factors are responsible for the variable degree of <sup>18</sup>O incorporation, including variable enzyme substrate specificity, oxygen back-exchange, pH dependency and peptide physical-chemical properties.

Diverse upstream labeling approaches were developed to optimize oxygen exchange and achieve homogenous (complete oxygen) incorporation. Significant advancement was reported by Yao *et al.* [18], who proposed decoupling of <sup>18</sup>O tagging from the digestion step. This modification allowed targeted optimization of conditions for incorporating <sup>18</sup>O and minimized H<sub>2</sub> <sup>18</sup>O consumption. This study also confirmed that trypsin-facilitated <sup>18</sup>O exchange of both C-terminal <sup>16</sup>O atoms is a

catalytic reaction; the first hydrotwo-step  $RC^{16}ONHR' + H_2^{18}O \rightarrow$ reaction,  $RC^{16}O^{18}O^{-} + {}^{+}H_{3}NR'$ , is followed by the second  $RC^{16}O^{18}O^{-} + H_2^{18}O \rightarrow$ reaction, hydrolytic  $RC^{18}O^{18}O^{-} + H_2^{16}O.$ Both trypsin-catalyzed oxygen exchanges were confirmed to be strictly substrate (Lys and Arg)-specific. This investigation showed weaker substrate binding for Lys-ending peptides than for Arg-ending ones. Subsequently, Hajkova et al. [19] showed that the incorporation of the second <sup>18</sup>O atom can be substantially accelerated if the post-digestion <sup>18</sup>O labeling is carried out at a pH in the range of 5-6, depending on the enzyme used in this step. Storms et al. [20] observed that prohibition of <sup>18</sup>O back-exchange can be efficiently accomplished by heating differentially labeled samples at 80°C for 10 min before combining them for subsequent MS analysis. Sevinsky et al. [21] proposed the use of immobilized trypsin for both the proteolysis and the labeling step to provide protection for the isotopic tags throughout the IPG-IEF process and prevent the <sup>18</sup>O back-exchange. A significant increase of the <sup>18</sup>O labeling rate was reported by Mirza et al. [22], describing accelerated oxygen-exchange if the trypsin was immobilized in the micro-spin column. Wang et al. [23] proposed inverse <sup>18</sup>O labeling for improved peptide/protein quantitation accuracy, particularly for peptides/ proteins exhibiting extreme abundance changes.

For the past several years, our laboratory has been investigating the utility of  $^{16}\text{O}/^{18}\text{O}$  for proteomic profiling of a complex membrane protein mixture that relies on buffered methanol to facilitate solubilization and proteolysis of membrane proteins. We have shown, using an  $\alpha$ -N-benzoyl-L-arginine ethyl ester (BAEE) assay, that trypsin exhibits higher activity in 20% MeOH than in pure aqueous buffer, resulting in improved labeling efficiency when used for post-digestion labeling of membrane proteins [24]. The workflow depicting this modification is shown in Figure 3.

In addition to efforts focused on optimizing the labeling conditions, several advanced computational tools were developed with the aim of accounting for the variable oxygen incorporation. Halligan *et al.* [25] developed an algorithm that employs a calculation method previously described by Yao *et al.* [18]. The algorithm relies on differences between experimentally obtained isotope abundances and those obtained theoretically, while the method developed by Johnson and Muddiman [26] relies



**Figure 3:** A workflow depicting differential <sup>16</sup>O/<sup>18</sup>O labeling of membrane proteins. Isolated membrane samples (control and modified one) are first solubilized and digested in the buffer containing 60% MeOH/H<sub>2</sub><sup>16</sup>O. After lyophilization, compared sample is digested in 20% MeOH/H<sub>2</sub><sup>18</sup>O while control sample is digested in 20% MeOH/H<sub>2</sub><sup>16</sup>O buffer. Samples are then combined and analyzed by LC-MS.

on average-based calculations to account for variable oxygen incorporation. Eckel-Passow et al. [27] described a method for estimating the <sup>18</sup>O incorporation directly, relying on a multivariable regression model in the context of post-digestion <sup>18</sup>O exchange. Ramos-Fernandez et al. [28] describe a kinetic exchange model that is incorporated within the quantification algorithm and is able to eliminate artifacts caused by variable oxygen incorporation; this model is readily amenable to quantitative profiling of complex protein mixtures. The algorithm developed by Mason et al. [29] utilizes a linear regression model to automatically interpret the spectra of <sup>18</sup>O-labeled isotope clusters, correcting for artifacts caused by variable <sup>18</sup>O incorporation. This approach uses centroid peak data obtained by MS with high-resolution power. We are in the process of testing software developed in-house that accounts for variable <sup>18</sup>O incorporation. The assumption that the integrated area of each peak within the isotopic manifold represents overlapping Poisson distributions is used as a basis for accurate <sup>18</sup>O/<sup>16</sup>O peptide ratio calculation.

### <sup>16</sup>O/<sup>18</sup>O LABELING APPLICATIONS Global proteomic investigations

Currently 16O/18O labeling is primarily used for proteome-wide quantitative profiling of biological samples. The first attempt on using <sup>18</sup>O labeling for global quantitative profiling of two different adenovirus serotypes was proposed by Yao et al. [5]. Hathout et al. carried out analysis of doxorubicinresistant MCF-7 breast cancer cells using shotgun proteomics [30]. In this study, the cytosolic proteome of MCF-7 cells was fractionated using C-4 reversed-phase column. It was found that superoxide dismutase showed no significant expression changes in either of these two distinct cell lines. The authors hypothesize that up-regulation of FK-506 (4.1  $\pm$  0.4) and the telomerase-binding protein (2.7  $\pm$  0.1) might contribute to doxorubicin resistance since these proteins can inhibit cell sensitization to doxorubicin. Rao et al. [31] employed Lys-N to differentially label cytokine/lipopolysaccharide (LPS)-treated human retinal pigment cells and compared them with non-treated human retinal pigment cells. Lvs-N tags the carboxyl terminus with only a single <sup>18</sup>O atom, allowing for homogenous <sup>18</sup>O incorporation and no <sup>18</sup>O back-exchange when complete digestion is accomplished. However, variable cleavage has been observed for the amino acids -Lys-X<sub>0-3</sub>-Lys-(two lysine residues separated by no more than three other amino acids), -Glu-Lys-, and -Pro-Lys-, indicating slow hydrolysis and incomplete cleavage for given sequences between the two samples. This 2D-LC-MS shotgun analysis resulted in relative abundance measurements for 562 proteins identified from eight SCX fractions. A total of 11 proteins were found to be up-regulated and 49 to be downregulated in cytokine/LPS-treated cells. Patwardhan et al. [32] compared proteomes of various breast cancer cell lines with the human mammary epithelial cell (HMEC) line proteome, using trypsin-catalyzed <sup>18</sup>O labeling coupled with an accurate mass and time (AMT) tag strategy. This analysis resulted in the identification of 33631 peptides, allowing the identification of 2299 non-redundant proteins with at least two unique peptides, which were used as potential AMT tags. Measured changes in protein abundances between HMEC and cancer cell lines resulted in 86 proteins exhibiting at least a 3-fold change in their abundances.

Results obtained by global solution-based, multidimensional shotgun investigations suggest that <sup>16</sup>O/<sup>18</sup>O labeling is a reliable and powerful tool

for comparative proteomics and offers significant advantages over the 2D-PAGE-based comparative proteomics by allowing unbiased proteome coverage [33] and high analytical throughput [34]. It is important to stress that relative changes in protein concentrations obtained by shotgun proteomics depict changes in protein abundances only at a given point in time. These calculations are based on MS-acquired data displaying identities and intensities of differentially labeled proteolytic fragments. The relative change in concentration observed for a particular protein may be instigated by a variety of cellular processes, including increased or decreased protein synthesis, increased or decreased protein degradation/trafficking, post-translational modifications (e.g. phosphorylation/dephosphorylation), or simply by artifacts induced by upstream sample preparation. Hence, the interpretation of these changes should be carried out cautiously. A variety of independent/orthogonal validations should be employed before inferring that measured changes in protein abundances represent genuine changes in the biological system.

#### Targeted proteomic investigations

To alleviate the analytical issue related to the wide dynamic range [35] of protein concentrations and facilitate the identification of low-abundance proteins, targeted proteomic strategies have been developed to isolate cellular organelles, or protein complexes [36]. Comparative subcellular proteomics represents an essential tool for the investigation of protein sorting and protein trafficking between different cellular compartments in response to various stimuli. When coupled with traditional cell-biology techniques, these investigations provide the link between proteomic data and organelle function, including information on protein location and the mechanisms regulating their functions [37]. Wang et al. [38] isolated soluble mitochondrial fractions to study relative changes in abundance of mitochondrial proteins implicated in the drug resistance of MCF-7 human cancer cells. Using forward and reverse <sup>18</sup>O labeling coupled with solution-based isoelectric focusing, Wang et al. identified 278 proteins, of which 12 exhibited at least a 2-fold change in their abundances. Based on data obtained by reverse labeling, Galectin-3-binding protein was detected only in the drugresistant MCF-7 cells. Chen et al. [39] isolated the secretome of rat adipose cells to investigate

differences in the secretory subproteome in response treatment. Reversed-phase chromatography was used to fractionate secreted proteins prior to labeling and LC-MS/MS. The analysis resulted in the identification of 183 proteins, of which adiponectin and GM2 were up-regulated, while complement factor B and osteonectin were found to be down-regulated among proteins affected by insulin treatment. This investigation showed that <sup>18</sup>O labeling is the technique of choice for comparative proteomic profiling of amount-limited tissue specimens obtained from animals or those procured in clinical settings. Bantscheff et al. [11] used SDS-PAGE coupled with <sup>18</sup>O labeling to investigate the differential TNF-α-dependent protein complex assembly around the NF<sub>k</sub>B transcription factor p65. The analysis indicated up-regulation of tubulin beta and complete removal of FK506-binding protein upon stimulation with TNF-α. Lane et al. [40] employed a similar approach, using SDS-PAGE to resolve the liver microsomal proteome followed by <sup>18</sup>O labeling and to examine the effect of dichloropyridylbenzene on the expression of P450 proteins in immuno-deficient mice previously receiving human colon carcinoma xenograft. A total of 16 P450 protein isoforms were quantified, of which 13 exhibited significant dysregulation in response to dichloropyridylbenzene treatment. Western blot analysis confirmed up-regulation of CYP1A2 and down-regulation of CYP2E1. Lopez-Ferrer et al. [41] demonstrated the applicability of linear ion-trap MS for accurate large-scale <sup>16</sup>O/<sup>18</sup>O quantitation of proteins isolated from nuclear fractions of mesenchymal stem cells using highresolution ZoomScans. The logarithmic chart of all calculated ratios showed a Gaussian distribution, enabling measurements of relative ratios for identified peptide ion pairs lower than 0.52 and higher than 1.95 at the 95% confidence level. Our laboratory employed post-digestion <sup>18</sup>O labeling to profile a subproteome of plasma membrane detergentinsoluble microdomains. Using <sup>18</sup>O labeling in 20% methanol buffer, we examined differences in protein abundances between control and Iota b-treated Vero cells [24]. We identified at least 10 lipid-raft marker proteins including caveolin, flotillin and CD44. Only CD44 showed a significantly higher expression level in Iota b-treated cells. The overall CV was in the range of 17-38% for quantified lipid-raft marker proteins. Also, we observed a 3-fold up-regulation of guanine

nucleotide-binding regulatory protein subunit 1 and G-protein-regulated inducer of neurite outgrowth, which might be involved in Iota b uptake. In the study focused on the effects of Triton X-100 and Brij-96 on enrichment of detergent-insoluble membrane proteins isolated from detergent-resistant membrane microdomains (DRMMs), we described the use of simultaneous <sup>16</sup>O/<sup>18</sup>O and cICAT labeling to increase the proteome coverage [42]. The analysis revealed that a much greater fraction (i.e. 63.4%) of detergent insoluble proteins was more readily isolated using Triton X-100 compared to Brij-96 (10.4%). Notably, Triton X-100 also extracted larger quantities of non-DRMMassociated proteins. Stockwin et al. [43] carried out a comparative proteomic analysis of plasma membrane isolated from hypoxia-adapted mouse B16 F10 melanoma cells. The authors employed differential post-digestion <sup>18</sup>O labeling coupled with multidimensional liquid chromatography tandem mass spectrometry to discover novel hypoxia-induced membrane proteins. Consistent increases at the proteomic and transcriptomic levels were observed for aminopeptidase N; carbonic anhydrase IX; potassium-transporting ATPase; matrix metalloproteinase 9; and stromal cell-derived factor 1. Western blot analysis of a panel of human melanoma cell lines confirmed that aminopeptidase and stromal cellderived factor 1 were consistently up-regulated during hypoxia. All these investigations indicate that <sup>18</sup>O labeling is particularly suitable for tagging size-limited samples in which every proteolytic fragment is accessible for identification/quantitation, allowing for better profiling of low abundant proteins as well.

#### Post-translational modifications

Many vital cellular processes are regulated by post-translational modifications of proteins. Thus, quantitative profiling of post-translationally modified proteins using MS-based proteomics is critical for understanding regulation of important cellular processes/pathways. Gonzalez *et al.* [44] were first to propose the use of enzyme-catalyzed digestion in the presence of H<sub>2</sub><sup>18</sup>O to facilitate MS-based identification of N-glycosylation sites in a glycoprotein. They used digestion by peptide-N-glycosidase (PNGase) F in the presence of 40% H<sub>2</sub><sup>18</sup>O, which generated a complex isotopic MS<sup>1</sup> pattern of N-glycosylated peptides because of the partial incorporation of <sup>18</sup>O at the carboxyl group of

corresponding Asp-residues. This technique was further extended proteome-wide by Kaji *et al.* [45] to identify *N*-glycosylated proteins using lectin-facilitated enrichment of glycopeptides coupled with PNGase-mediated deglycosylation in the presence of H<sub>2</sub><sup>18</sup>O.

Phosphorylation is the most common posttranslational modification of protein and is implicated in the regulation of a variety of cellular processes. Bonenfant et al. [46] employed <sup>16</sup>O/<sup>18</sup>O labeling coupled with IMAC to enrich for phosphopeptides and alkaline phosphatase to quantitate the phosphorylation changes in nitrogen permease reactivator protein kinase isolated from wild-type and rapamycin-treated yeast, respectively. They were able to measure changes in the phosphorylation of proteins enriched from two different cellular states utilizing trypsin-catalyzed <sup>18</sup>O exchange. Smith et al. [47] proposed an interesting concept for relative quantitation of protein phosphorylation without phosphopeptide enrichment: following labeling, the <sup>16</sup>O-tagged sample is dephosphorylated using a cocktail of phosphatases, and differentially labeled samples are then combined and analyzed by LC-MS. The intensity of dephosphorylated peptide peaks is used to calculate the extent of phosphorylation present before the phosphatase treatment. The proof of the principle was shown by employing this technique on synthetic peptides followed by its application to a complex protein mixture extracted from yeast lysate.

In our laboratory significant effort has been put into detecting *in vitro* kinase-generated protein phosphorylation sites. Zhou *et al.* [48] employed a 1:1 mixture of adenosine triphosphate for *in vitro* kinase reaction, in which four <sup>16</sup>O atoms at the terminal phosphate group were replaced by four <sup>18</sup>O atoms. After tryptic digestion, the phosphorylated peptides were easily recognized by the presence of peptide ion pairs separated by 6.01 Da. This stable isotope labeling method positively detects the phosphorylation sites generated by *in vitro* enzymatic phosphorylation. Although few exist, previous investigations make a strong case for further investigation of post-translational modifications using differential <sup>16</sup>O/<sup>18</sup>O labeling [46, 47, 49].

#### Biomarker discovery

Recent advances in MS-based proteomics have resulted in increased interest in the discovery of protein biomarkers for early disease diagnosis,

therapy, follow-up and prognosis. Heller et al. [50] showed that <sup>18</sup>O exchange can be successfully employed for quantitative profiling of lowmolecular-weight (LMW) human plasma, indicating its utility for biomarker discovery from clinically relevant samples. A similar approach was employed by Hood et al. [51] for quantitative profiling of LMW serum isolated from xenografted tumor-bearing mice (<sup>18</sup>O-labeled) and control mice (<sup>16</sup>O-labeled), resulting in 1650 quantified proteins. The analysis resulted in 211 proteins exhibiting a significant increase and 246 proteins showing a significant decrease in abundance within the LMW serum obtained from mice bearing Lewis lung cancer. Vascular endothelial growth factor receptor 1 (VEGFR-1) was found to be significantly increased in the lung carcinoma xenografted mice. VEGF is a key angiogenic factor known to be expressed in advanced malignancies. Qian et al. [52] employed AMT tag strategy coupled with 2D-LC-FTICR-MS to analyze <sup>16</sup>O/<sup>18</sup>O differentially labeled human plasma obtained from an individual before and after lipopolysaccharide administration. The analysis resulted in quantitation of 429 plasma proteins, of which 25 exhibited significant changes in abundance. In the quest for breast carcinoma biomarkers, Zang et al. [53] examined differences in protein abundances between metastatic ductal carcinoma and normal ductal epithelium obtained by laser capture microdissection (LCM). Tissue specimens were digested, differentially 16O/18O labeled and subjected to LC-MS analysis. Samples contained  $\sim 1-4 \,\mu g$  of proteins and yielded identification and quantitation of 76 proteins. Of these, mitochondrial isocitrate dehydrogenase and actin were found significantly increased in the breast tumor specimen. These investigations strongly suggest that <sup>16</sup>O/<sup>18</sup>O labeling has a great potential for biomarker discovery in the realm of clinical proteomics that relies on amountlimited human proteome specimens, including LCM-procured specimens and needle biopsyacquired samples.

## Enzymatic <sup>18</sup>O labeling versus chemical and metabolic isotope labeling

The focus of this review is the utility of <sup>18</sup>O labeling in both qualitative and quantitative MS-based proteomics. Although detailed reviews addressing the utility of stable isotope labeling in quantitative proteomics have been published recently [54, 55], we will briefly address potential drawbacks and

advantages of <sup>18</sup>O labeling in the context of quantitative proteomics. In general, <sup>18</sup>O labeling suffers from two potential drawbacks; inhomogeneous <sup>18</sup>O incorporation and inability to compare multiple samples within a single experiment. Unlike ICAT, <sup>18</sup>O labeling is simple, free of extensive sample manipulations, free of side reactions, and amenable to all protein species (i.e. proteins that contain no cysteine residues). It is two orders of magnitude less costly than ICAT and SILAC, comparing the price of reagents needed to label 1 mg of protein. In contrast to ICAT there is no lower limit of the protein amount that can be labeled. On the other hand, ICAT should be a method of choice for very complex protein mixtures (i.e. cell or tissue lysates), where the dynamic range of protein concentration is an issue. SILAC should be the method of choice for labeling of cultured cells, while <sup>18</sup>O labeling should be preferentially used for size-limited human tissue specimens (i.e. laser capture micro-dissected specimens). For experiments involving multipletime-point sample collections, iTRAQ is the method of choice when compared to <sup>18</sup>O labeling. It is worth mentioning that the iTRAQ labeling is approximately seven orders of magnitude more expensive than reagents for <sup>18</sup>O labeling when calculated as cost per 1 mg of labeled protein. In our opinion, no single method or approach warrants elevation above the others for achieving success across the board.

#### **CONCLUSIONS**

It is important to note that there is no clear consensus in the literature for a 'best practice' isotope labeling strategy. Our opinion is that the choice of isotope labeling technique is highly dependent upon experimental design, the scope of a particular analysis and the sample or system being analyzed. In contrast to ICAT, <sup>18</sup>O labeling does not favor peptides containing certain amino acids (e.g. cysteine), nor does it require an additional affinity step to enrich for these peptides. Unlike iTRAQ, 16O/18O labeling does not require a specific MS platform nor does it depend on fragmentation spectra (MS<sup>2</sup>) for quantitative peptide measurements. It is amenable to the labeling of human specimens (e.g. plasma, serum, tissues), which represents a limitation of metabolic labeling approaches (e.g. SILAC). Importantly, <sup>18</sup>O labeling is far less expensive than all of the stable labeling techniques mentioned earlier, making it useful in the area of biomarker discovery, where numerous samples are expected to be analyzed concurrently. Taken together, recent advancements in the homogeneity of <sup>18</sup>O incorporation, improvements made on algorithms employed for calculating <sup>16</sup>O/<sup>18</sup>O ratios and the inherent simplicity of this technique should result in increased use of <sup>18</sup>O labeling, particularly for proteomic profiling of human specimens (e.g. plasma, serum, tissues) in the realm of biomarker discovery.

#### **Key Points**

- Enzyme-mediated <sup>I8</sup>O labeling represents a versatile tool for qualitative and quantitative MS-based proteomics due to its inherent simplicity and affordability.
- Differential <sup>16</sup>O/<sup>18</sup>O labeling is particularly suitable for comparative proteomics investigations in the area of biomarker discovery, where clinically relevant human specimens, frequently limited in size (e.g. LCM-dissected specimens), are commonly used.
- Recent advancements in software employed for calculation of <sup>18</sup>O/<sup>16</sup>O ratios significantly alleviated the issue of variable <sup>18</sup>O incorporation, allowing for accurate quantitative measurements of relative peptide/protein ratios.

#### Acknowledgements

This project has been funded in whole or in part with Federal funds from the National Cancer Institute, National Institutes of Health, under Contract N01-CO-12400. The content of this publication does not necessarily reflect the views or policies of the Department of Health and Human Services, nor does mention of trade names, commercial products, or organizations imply endorsement by the United States Government.

#### References

- 1. Ong SE, Mann M. Mass spectrometry-based proteomics turns quantitative. *Nat Chem Biol* 2005;**1**:252–82.
- Ong SE, Blagoev B, Kratchmarova I, et al. Stable isotope labeling by amino acids in cell culture, SILAC, as a simple and accurate approach to expression proteomics. Mol Cell Proteomics 2002;1:376–86.
- Gygi SP, Rist B, Gerber SA, et al. Quantitative analysis of complex protein mixtures using isotope-coded affinity tags. Nat Biotechnol 1999;17:994–9.
- Ross PL, Huang YN, Marchese JN, et al. Multiplexed protein quantitation in Saccharomyces cerevisiae using amine-reactive isobaric tagging reagents. Mol Cell Proteomics 2004;3:1154–69.
- Yao X, Freas A, Ramirez J, et al. Proteolytic 18O labeling for comparative proteomics: model studies with two serotypes of adenovirus. Anal Chem 2001;73:2836–42.
- Sprinson DB, Rittenberg D. Nature of the activation process in enzymatic reactions. *Nature* 1951;167:484.
- Antonov VK, Ginodman LM, Rumsh LD, et al. Studies on the mechanisms of action of proteolytic enzymes using heavy oxygen exchange. Eur J Biochem 1981;117:195–200.

- Desiderio DM, Kai M. Preparation of stable isotopeincorporated peptide internal standards for field desorption mass spectrometry quantification of peptides in biologic tissue. *Biomed Mass Spectrom* 1983;10:471–9.
- Mirgorodskaya OA, Kozmin YP, Titov MI, et al. Quantitation of peptides and proteins by matrixassisted laser desorption/ionization mass spectrometry using (18)O-labeled internal standards. Rapid Commun Mass Spectrom 2000;14:1226–32.
- Stewart II, Thomson T, Figeys D. 18O labeling: a tool for proteomics. Rapid Commun Mass Spectrom 2001;15:2456–65.
- Bantscheff M, Dumpelfeld B, Kuster B. Femtomol sensitivity post-digest (18)O labeling for relative quantification of differential protein complex composition. *Rapid Commun Mass Spectrom* 2004:18:869–76.
- Shevchenko A, Chernushevich I, Ens W, et al. Rapid 'de novo' peptide sequencing by a combination of nanoelectrospray, isotopic labeling and a quadrupole/ time-of-flight mass spectrometer. Rapid Commun Mass Spectrom 1997;11:1015–24.
- Kosaka T, Takazawa T, Nakamura T. Identification and C-terminal characterization of proteins from twodimensional polyacrylamide gels by a combination of isotopic labeling and nanoelectrospray Fourier transform ion cyclotron resonance mass spectrometry. *Anal Chem* 2000;72:1179–85.
- Park SM, Hwang IK, Kim SY, et al. Characterization of plasma gelsolin as a substrate for matrix metalloproteinases. Proteomics 2006;6:1192–9.
- Back JW, Notenboom V, de Koning LJ, et al. Identification of cross-linked peptides for protein interaction studies using mass spectrometry and 18O labeling. Anal Chem 2002;74: 4417–22.
- El-Shafey A, Tolic N, Young MM, et al. "Zero-length" cross-linking in solid state as an approach for analysis of protein-protein interactions. Protein Sci 2006;15:429.
- 17. Mirgorodskaya E, Wanker E, Otto A, *et al.* Method for qualitative comparisons of protein mixtures based on enzyme-catalyzed stable-isotope incorporation. *J Proteome Res* 2005;**4**:2109–16.
- Yao X, Afonso C, Fenselau C. Dissection of proteolytic 18O labeling: endoprotease-catalyzed 16O-to-18O exchange of truncated peptide substrates. J Proteome Res 2003;2:147–52.
- Hajkova D, Rao KC, Miyagi M. pH dependency of the carboxyl oxygen exchange reaction catalyzed by lysyl endopeptidase and trypsin. J Proteome Res 2006;5: 1667–73.
- Storms HF, van der Heijden R, Tjaden UR, van der Greef J. Considerations for proteolytic labeling-optimization of 18O incorporation and prohibition of back-exchange. Rapid Commun Mass Spectrom 2006;20:3491–7.
- Sevinsky JR, Brown KJ, Cargile BJ, et al. Minimizing back exchange in 18O/16O quantitative proteomics experiments by incorporation of immobilized trypsin into the initial digestion step. Anal Chem 2007;79:2158–62.
- 22. Mirza SP, Greene AS, Olivier M. (18)O Labeling over a coffee break: a rapid strategy for quantitative proteomics. *J Proteome Res* 2008;**7**:3042–8.
- 23. Wang YK, Ma Z, Quinn DF, et al. Inverse 18O labeling mass spectrometry for the rapid identification of marker/target proteins. *Anal Chem* 2001;**73**:3742–50.

24. Blonder J, Hale ML, Chan KC, et al. Quantitative profiling of the detergent-resistant membrane proteome of iota-b toxin induced vero cells. J Proteome Res 2005;4:523–31.

- 25. Halligan BD, Slyper RY, Twigger SN, et al. ZoomQuant: an application for the quantitation of stable isotope labeled peptides. J Am Soc Mass Spectrom 2005;16:302–6.
- Johnson KL, Muddiman DC. A method for calculating 16O/18O peptide ion ratios for the relative quantification of proteomes. J Am Soc Mass Spectrom 2004;15:437–45.
- Eckel-Passow JE, Oberg AL, Therneau TM, et al. Regression analysis for comparing protein samples with 16O/18O stable-isotope labeled mass spectrometry. Bioinformatics 2006;22:2739–45.
- Ramos-Fernandez A, Lopez-Ferrer D, Vazquez J. Improved method for differential expression proteomics using trypsincatalyzed 18O labeling with a correction for labeling efficiency. Mol Cell Proteomics 2007;6:1274–86.
- 29. Mason CJ, Therneau TM, Eckel-Passow JE, et al. A method for automatically interpreting mass spectra of 18O-labeled isotopic clusters. *Mol Cell Proteomics* 2007;**6**:305–18.
- Hathout Y, Riordan K, Gehrmann M, et al. Differential protein expression in the cytosol fraction of an MCF-7 breast cancer cell line selected for resistance toward melphalan. J Proteome Res 2002;1:435–42.
- 31. Rao KC, Carruth RT, Miyagi M. Proteolytic 18O labeling by peptidyl-Lys metalloendopeptidase for comparative proteomics. *J Proteome Res* 2005;4:507–14.
- 32. Patwardhan AJ, Strittmatter EF, Camp DG, 2nd, et al. Quantitative proteome analysis of breast cancer cell lines using 18O-labeling and an accurate mass and time tag strategy. Proteomics 2006;6:2903–15.
- 33. Bunai K, Yamane K. Effectiveness and limitation of two-dimensional gel electrophoresis in bacterial membrane protein proteomics and perspectives. *J Chromatogr B Analyt Technol Biomed Life Sci* 2005;**815**:227–30.
- 34. Mann M, Kelleher NL. Special feature: precision proteomics: the case for high resolution and high mass accuracy. *Proc Natl Acad Sci USA* 2008;**105**:28432–8.
- Corthals GL, Wasinger VC, Hochstrasser DF, et al. The dynamic range of protein expression: a challenge for proteomic research. Electrophoresis 2000;21:1104–15.
- 36. Andersen JS, Mann M. Organellar proteomics: turning inventories into insights. *EMBO Reports* 2006;**7**:874–9.
- Dreger M. Subcellular proteomics. Mass Spectrom Rev 2003; 22:27–56.
- 38. Wang J, Gutierrez P, Edwards N, et al. Integration of 18O labeling and solution isoelectric focusing in a shotgun analysis of mitochondrial proteins. J Proteome Res 2007;6: 4601–7.
- Chen X, Cushman SW, Pannell LK, et al. Quantitative proteomic analysis of the secretory proteins from rat adipose cells using a 2D liquid chromatography-MS/MS approach. J Proteome Res 2005;4:570–7.
- Lane CS, Wang Y, Betts R, et al. Comparative cytochrome P450 proteomics in the livers of immunodeficient mice using <sup>18</sup>O stable isotope labeling. Mol Cell Proteomics 2007;6: 953–62.
- 41. Lopez-Ferrer D, Ramos-Fernandez A, Martinez-Bartolome S, et al. Quantitative proteomics using

- 16O/18O labeling and linear ion trap mass spectrometry. *Proteomics* 2006;**6**(Suppl 1):S4–11.
- Blonder J, Yu LR, Radeva G, et al. Combined chemical and enzymatic stable isotope labeling for quantitative profiling of detergent-insoluble membrane proteins isolated using Triton X-100 and Brij-96. J Proteome Res 2006;5: 349-60
- Stockwin LH, Blonder J, Bumke MA, et al. Proteomic analysis of plasma membrane from hypoxia-adapted malignant melanoma. J Proteome Res 2006;5:2996–3007.
- 44. Gonzalez J, Takao T, Hori H, et al. A method for determination of N-glycosylation sites in glycoproteins by collision-induced dissociation analysis in fast atom bombardment mass spectrometry: identification of the positions of carbohydrate-linked asparagine in recombinant alpha-amylase by treatment with peptide-N-glycosidase F in 18O-labeled water. Anal Biochem 1992;205:151-8.
- Kaji H, Yamauchi Y, Takahashi N, et al. Mass spectrometric identification of N-linked glycopeptides using lectinmediated affinity capture and glycosylation site-specific stable isotope tagging. Nat Protoc 2006;1:3019–27.
- Bonenfant D, Schmelzle T, Jacinto E, et al. Quantitation of changes in protein phosphorylation: a simple method based on stable isotope labeling and mass spectrometry. Proc Natl Acad Sci USA 2003;100:880–5.
- 47. Smith JR, Olivier M, Greene AS. Relative quantification of peptide phosphorylation in a complex mixture using 18O labeling. *Physiol Genomics* 2007;**31**:357–63.
- 48. Zhou M, Meng Z, Jobson AG, et al. Detection of in vitro kinase generated protein phosphorylation sites using gamma18O4]-ATP and mass spectrometry. Anal Chem 2007;79:7603–10.
- Gevaert K, Staes A, Van Damme J, et al. Global phosphoproteome analysis on human HepG2 hepatocytes using reversed-phase diagonal LC. Proteomics 2005;5: 3589–99
- Heller M, Mattou H, Menzel C, et al. Trypsin catalyzed 16O-to-18O exchange for comparative proteomics: tandem mass spectrometry comparison using MALDI-TOF, ESI-QTOF, and ESI-ion trap mass spectrometers. *J Am Soc Mass Spectrom* 2003;14:704–18.
- 51. Hood BL, Lucas DA, Kim G, *et al.* Quantitative analysis of the low molecular weight serum proteome using 18O stable isotope labeling in a lung tumor xenograft mouse model. *J Am Soc Mass Spectrom* 2005;**16**:1221–30.
- Qian WJ, Monroe ME, Liu T, et al. Quantitative proteome analysis of human plasma following in vivo lipopolysaccharide administration using 16O/18O labeling and the accurate mass and time tag approach. Mol Cell Proteomics 2005;4: 700–9.
- Zang L, Palmer Toy D, Hancock WS, et al. Proteomic analysis of ductal carcinoma of the breast using laser capture microdissection, LC-MS, and 16O/18O isotopic labeling. J Proteome Res 2004;3:604–12.
- Bantscheff M, Schirle M, Sweetman G, et al. Quantitative mass spectrometry in proteomics: a critical review. Anal Bioanal Chem 2007;389:1017–31.
- Fenselau C. A review of quantitative methods for proteomic studies. J Chromatogr B Analyt Technol Biomed Life Sci 2007;855:14–20.