

# 2021 ESC Guidelines on cardiac pacing and cardiac resynchronization therapy

Developed by the Task Force on cardiac pacing and cardiac resynchronization therapy of the European Society of Cardiology (ESC)

With the special contribution of the European Heart Rhythm Association (EHRA)

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All experts involved in the development of these guidelines have submitted declarations of interest. These have been compiled in a report and published in a supplementary document simultaneously to the guidelines. The report is also available on the ESC website [www.escardio.org/guidelines](http://www.escardio.org/guidelines)

**SD** For the **Supplementary Data** which include background information and detailed discussion of the data that have provided the basis for the guidelines see *European Heart Journal* online

### Keywords

Guidelines • cardiac pacing • cardiac resynchronization therapy • pacemaker • heart failure • syncope • atrial fibrillation • conduction system pacing • pacing indications • alternate site pacing • complications • pacing in TAVI • bradycardia • temporary pacing

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## Abbreviations and acronyms

|      |  |
|------|--|
| AF   | Atrial fibrillation                            |
| APAF | Ablate and Pace in Atrial Fibrillation (trial) |
| ATP  | Antitachycardia pacing                         |
| AV   | Atrioventricular                               |

|                  |  |
|------------------|--|
| AVB              | Atrioventricular block   |
| AVJ              | Atrioventricular junction  |
| AVN              | Atrioventricular node  |
| BBB              | Bundle branch block  |
| BLOCK-HF         | Biventricular versus RV pacing in patients with AV block (trial)   |
| b.p.m.           | Beats per minute   |
| BRUISE CONTROL   | Bridge or Continue Coumadin for Device Surgery Randomized Controlled Trial   |
| BRUISE CONTROL-2 | Randomized Controlled Trial of Continued Versus Interrupted Direct Oral Anti-Coagulant at the Time of Device Surgery |
| CABG             | Coronary artery bypass graft   |
| CARE-HF          | CArdiac RESynchronization in Heart Failure (trial)   |
| CHD              | Congenital heart disease   |
| CI               | Confidence interval  |
| CIED             | Cardiovascular implantable electronic device   |
| CMR              | Cardiovascular magnetic resonance  |
| COMPANION        | COMparison of Medical therapy, PAcing aNd defibrillatIOn (trial)   |
| CPAP             | Continuous positive airway pressure  |
| CRT              | Cardiac resynchronization therapy  |
| CRT-D            | Defibrillator with cardiac resynchronization therapy   |
| CRT-P            | Cardiac resynchronization therapy-pacemaker  |
| CSM              | Carotid sinus massage  |
| CSS              | Carotid sinus syndrome   |
| CT               | Computed tomography  |
| DANPACE          | DANish Multicenter Randomized Trial on Single Lead Atrial PACing vs. Dual Chamber Pacing in Sick Sinus Syndrome      |
| DDD              | Dual-chamber, atrioventricular pacing  |
| ECG              | Electrocardiogram/electrocardiographic   |
| Echo-CRT         | Echocardiography Guided Cardiac Resynchronization Therapy (trial)  |
| EF               | Ejection fraction  |
| EHRA             | European Heart Rhythm Association  |
| EMI              | Electromagnetic interference   |
| EORP             | EurObservational Research Programme  |
| EPS              | Electrophysiology study  |
| ESC              | European Society of Cardiology   |
| EuroHeart        | European Unified Registries On Heart Care Evaluation and Randomized Trials   |
| HBP              | His bundle pacing  |
| HCM              | Hypertrophic cardiomyopathy  |
| HF               | Heart failure  |
| HFmrEF           | Heart failure with mildly reduced ejection fraction  |
| HFpEF            | Heart failure with preserved ejection fraction   |



|                  |   |
|------------------|---|
| HFrEF            | Heart failure with reduced ejection fraction  |
| HOT-CRT          | His-optimized cardiac resynchronization therapy   |
| HR               | Hazard ratio  |
| HV               | His–ventricular interval (time from the beginning of the H deflection to the earliest onset of ventricular depolarization recorded in any lead, electrophysiology study of the heart) |
| ICD              | Implantable cardioverter-defibrillator  |
| ILR              | Implantable loop recorder   |
| LBBB             | Left bundle branch block  |
| LGE              | Late gadolinium contrast enhanced   |
| LQTS             | Long QT syndrome  |
| LV               | Left ventricular  |
| LVEF             | Left ventricular ejection fraction  |
| MADIT-CRT        | Multicenter Automatic Defibrillator Implantation with Cardiac Resynchronization Therapy (trial)   |
| MI               | Myocardial infarction   |
| MIRACLE          | Multicenter Insync RANdomized Clinical Evaluation (trial)   |
| MOST             | MOde Selection Trial in Sinus-Node Dysfunction  |
| MRI              | Magnetic resonance imaging  |
| MUSTIC           | MULTIsite STimulation In Cardiomyopathies (trial)   |
| NOAC             | Non-vitamin K antagonist oral anticoagulant   |
| NYHA             | New York Heart Association  |
| OAC              | Oral anticoagulant  |
| OMT              | Optimal medical therapy   |
| OR               | Odds ratio  |
| PATH-CHF         | PAcing THERAPIES in Congestive Heart Failure (trial)  |
| PCCD             | Progressive cardiac conduction disease  |
| PCI              | Percutaneous coronary intervention  |
| PET              | Positron emission tomography  |
| PM               | Pacemaker   |
| RA               | Right atrium/atrial   |
| RAFT             | Resynchronization–Defibrillation for Ambulatory Heart Failure Trial   |
| RBBB             | Right bundle branch block   |
| RCT              | Randomized controlled trial   |
| RESET-CRT        | Re-evaluation of Optimal Re-synchronisation Therapy in Patients with Chronic Heart Failure (trial)  |
| REVERSE          | REsynchronization reVERses Remodelling in Systolic left vEntricular dysfunction (trial)   |
| RV               | Right ventricular/right ventricle   |
| RVA              | Right ventricular apical  |
| RVOT             | Right ventricular outflow tract   |
| RVS              | Right ventricular septum  |
| <i>S. aureus</i> | <i>Staphylococcus aureus</i>  |

|         |  |
|---------|--|
| SAR     | Specific absorption rate   |
| SAS     | Sleep apnoea syndrome  |
| SCD     | Sudden cardiac death   |
| SND     | Sinus node dysfunction   |
| SR      | Sinus rhythm   |
| TAVI    | Transcatheter aortic valve implantation                              |
| VKA     | Vitamin K antagonist   |
| WRAP-IT | World-wide Randomized Antibiotic Envelope Infection Prevention Trial |

## 1 Preamble

Guidelines summarize and evaluate available evidence with the aim of assisting health professionals in proposing the best management strategies for an individual patient with a given condition. Guidelines and their recommendations should facilitate decision-making of health professionals in their daily practice. However, the final decisions concerning an individual patient must be made by the responsible health professional(s) in consultation with the patient and caregiver, as appropriate.

A great number of guidelines have been issued in recent years by the European Society of Cardiology (ESC), as well as by other societies and organizations. Because of their impact on clinical practice, quality criteria for the development of guidelines have been established in order to make all decisions transparent to the user. The recommendations for formulating and issuing ESC Guidelines can be found on the ESC website (<https://www.escardio.org/Guidelines>). The ESC Guidelines represent the official position of the ESC on a given topic and are regularly updated.

In addition to the publication of Clinical Practice Guidelines, the ESC carries out the EurObservational Research Programme of international registries of cardiovascular diseases and interventions which are essential to assess diagnostic/therapeutic processes, use of resources, and adherence to guidelines. These registries aim at providing a better understanding of medical practice in Europe and around the world, based on high-quality data collected during routine clinical practice.

Furthermore, the ESC has developed and embedded in this document a set of quality indicators (QIs), which are tools to evaluate the level of implementation of the guidelines and may be used by the ESC, hospitals, healthcare providers, and professionals to measure clinical practice as well as in educational programmes, alongside the key messages from the guidelines, to improve quality of care and clinical outcomes.

The Members of this Task Force were selected by the ESC, including representation from its relevant ESC subspecialty groups, in order to represent professionals involved with the medical care of patients with this pathology. Selected experts in the field undertook a comprehensive review of the published evidence for management of a given condition according to ESC Clinical Practice Guidelines Committee (CPG) policy. A critical evaluation of diagnostic and therapeutic procedures was performed, including assessment of the risk–benefit ratio. The level of evidence and the strength of the recommendation of particular management options were weighed and graded according to pre-defined scales, as outlined below.

The experts of the writing and reviewing panels provided declaration of interest forms for all relationships that might be perceived as

**Table 1** Classes of recommendations

Classes of recommendations

| Definition |  | Wording to use                 |
|------------|--|--------------------------------|
| Class I    | Evidence and/or general agreement that a given treatment or procedure is beneficial, useful, effective.                        | Is recommended or is indicated |
| Class II   | Conflicting evidence and/or a divergence of opinion about the usefulness/ efficacy of the given treatment or procedure.        |                                |
| Class IIa  | Weight of evidence/opinion is in favour of usefulness/efficacy.  | Should be considered           |
| Class IIb  | Usefulness/efficacy is less well established by evidence/opinion.  | May be considered              |
| Class III  | Evidence or general agreement that the given treatment or procedure is not useful/effective, and in some cases may be harmful. | Is not recommended             |

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**Table 2** Levels of evidence

|                     |  |
|---------------------|--|
| Level of evidence A | Data derived from multiple randomized clinical trials or meta-analyses.                      |
| Level of evidence B | Data derived from a single randomized clinical trial or large non-randomized studies.        |
| Level of evidence C | Consensus of opinion of the experts and/or small studies, retrospective studies, registries. |

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real or potential sources of conflicts of interest. Their declarations of interest were reviewed according to the ESC declaration of interest rules and can be found on the ESC website (<http://www.escardio.org/guidelines>) and have been compiled in a report and published in a supplementary document simultaneously with the guidelines.

This process ensures transparency and prevents potential biases in the development and review processes. Any changes in declarations of interest that arose during the writing period were notified to the ESC and updated. The Task Force received its entire financial support from the ESC without any involvement from the healthcare industry.

The ESC CPG supervises and coordinates the preparation of new guidelines. The Committee is also responsible for the

endorsement process of these Guidelines. The ESC Guidelines undergo extensive review by the CPG and external experts. After appropriate revisions, the guidelines are signed-off by all the experts involved in the Task Force. The finalized document is signed-off by the CPG for publication in the *European Heart Journal*. The guidelines were developed after careful consideration of the scientific and medical knowledge and the evidence available at the time of their dating.

The task of developing ESC Guidelines also includes the creation of educational tools and implementation programmes for the recommendations including condensed pocket guideline versions, summary slides, summary cards for non-specialists, and an electronic version

for digital applications (smartphones, etc.). These versions are abridged and thus, for more detailed information, the user should always access to the full text version of the guidelines, which is freely available via the ESC website and hosted on the EHJ website. The National Cardiac Societies of the ESC are encouraged to endorse, adopt, translate, and implement all ESC Guidelines. Implementation programmes are needed because it has been shown that the outcome of disease may be favourably influenced by the thorough application of clinical recommendations.

Health professionals are encouraged to take the ESC Guidelines fully into account when exercising their clinical judgement, as well as in the determination and the implementation of preventive, diagnostic, or therapeutic medical strategies. However, the ESC Guidelines do not override in any way whatsoever the individual responsibility of health professionals to make appropriate and accurate decisions in consideration of each patient's health condition and in consultation with that patient or the patient's caregiver where appropriate and/or necessary. It is also the health professional's responsibility to verify the rules and regulations applicable in each country to drugs and devices at the time of prescription.

## 2 Introduction

Pacing is an important part of electrophysiology and of cardiology in general. Whereas some of the situations requiring pacing are clear and have not changed over the years, many others have evolved and have been the subject of extensive recent research, such as pacing after syncope (section 5), pacing following transcatheter aortic valve implantation (TAVI; section 8), cardiac resynchronization therapy (CRT) for heart failure (HF) and for prevention of pacing-induced cardiomyopathy (section 6), and pacing in various infiltrative and inflammatory diseases of the heart, as well as in different cardiomyopathies (section 8). Other novel topics include new diagnostic tools for decision-making on pacing (section 4), as well as a whole new area of pacing the His bundle and the left bundle branch (section 7). In addition, attention has increased in other areas, such as how to systematically minimize procedural risk and avoid complications of cardiac pacing (section 9), how to manage patients with pacemakers in special situations, such as when magnetic resonance imaging (MRI) or irradiation are needed (section 11), how to follow patients with a pacemaker with emphasis on the use of remote monitoring, and how to include shared decision-making in caring for this patient population (section 12).

The last pacing guidelines of the European Society of Cardiology (ESC) were published in 2013; therefore, a new set of guidelines was felt to be timely and necessary.

To address these topics, a Task Force was established to create the new guidelines. As well as receiving the input of leading experts in the field of pacing, the Task Force was enhanced by representatives from the Association for Acute CardioVascular Care, the Heart Failure Association, the European Association of Cardiothoracic Surgery, the European Association of Percutaneous Cardiovascular Interventions, the ESC Working Group on Myocardial and

Pericardial Diseases, as well as the Association of Cardiovascular Nursing & Allied Professions.

### 2.1 Evidence review

This document is divided into sections, each with a section coordinator and several authors. They were asked to thoroughly review the recent literature on their topics, and to come up with recommendations and grade them by classification as well as by level of evidence. Where data seemed controversial, a methodologist (Dipak Kotecha) was asked to evaluate the strength of the evidence and to assist in determining the class of recommendation and level of evidence. All recommendations were voted on by all authors of the document and were accepted only if supported by at least 75% of the co-authors.

The leaders (Jens Cosedis Nielsen and Michael Glikson) and the coordinators of this document (Yoav Michowitz and Mads Brix Kronborg) were responsible for alignment of the recommendations between sections, and several members of the writing committee were responsible for overlap with other ESC Guidelines, such as the HF guidelines and the valvular heart disease guidelines.

### 2.2 Relationships with industry

All work in this document was voluntary and all co-authors were required to declare and prove that they do not have conflicts of interests, as defined recently by the Scientific Guideline Committee of the ESC and the ESC board.

### 2.3 What is new in these guidelines

#### 2.3.1 New concepts and new sections

**Table 3** New concepts and sections in current guidelines

| Concept/section   | Section |
|---|---------|
| New section on types and modes of pacing, including conduction system pacing and leadless pacing  | 3.4     |
| New section on sex differences in pacing  | 3.5     |
| New section on evaluation of patients for pacing  | 4       |
| Expanded and updated section on CRT   | 6       |
| New section on alternative pacing strategies and sites  | 7       |
| Expanded and updated section on pacing in specific conditions, including detailed new sections on post TAVI, postoperative and pacing in the presence of tricuspid valve diseases, and operations | 8       |
| A new section on implantation and perioperative management, including perioperative anticoagulation   | 9       |
| An expanded revised section on CIED complications   | 10      |
| A new section on various management considerations, including MRI, radiotherapy, temporary pacing, perioperative management, sport activity, and follow up  | 11      |
| A new section on patient-centred care   | 12      |

CIED = cardiovascular implantable electronic device; CRT = cardiac resynchronization therapy; MRI = magnetic resonance imaging; TAVI = transcatheter aortic valve implantation.



### 2.3.2 New recommendations in 2021

**Table 4** New recommendations in 2021

| Recommendations   | Class <sup>a</sup> | Level <sup>b</sup> |
|---|--------------------|--------------------|
| <b>Evaluation of the patient with suspected or documented bradycardia or conduction system disease</b>  |                    |                    |
| <b>Monitoring</b>   |                    |                    |
| In patients with infrequent (less than once a month) unexplained syncope or other symptoms suspected to be caused by bradycardia, in whom a comprehensive evaluation did not demonstrate a cause, long-term ambulatory monitoring with an ILR is recommended.       | I                  | A                  |
| Ambulatory electrocardiographic monitoring is recommended in the evaluation of patients with suspected bradycardia to correlate rhythm disturbances with symptoms.  | I                  | C                  |
| <b>Carotid massage</b>  |                    |                    |
| Once carotid stenosis is ruled out <sup>c</sup> , carotid sinus massage is recommended in patients with syncope of unknown origin compatible with a reflex mechanism or with symptoms related to pressure/manipulation of the carotid sinus area.                   | I                  | B                  |
| <b>Tilt test</b>  |                    |                    |
| Tilt testing should be considered in patients with suspected recurrent reflex syncope.  | IIa                | B                  |
| <b>Exercise test</b>  |                    |                    |
| Exercise testing is recommended in patients who experience symptoms suspicious of bradycardia during or immediately after exertion.   | I                  | C                  |
| In patients with suspected chronotropic incompetence, exercise testing should be considered to confirm the diagnosis.   | IIa                | B                  |
| In patients with intra-ventricular conduction disease or AVB of unknown level, exercise testing may be considered to expose infranodal block.   | IIb                | C                  |
| <b>Imaging</b>  |                    |                    |
| Cardiac imaging is recommended in patients with suspected or documented symptomatic bradycardia to evaluate the presence of structural heart disease, to determine left ventricular systolic function, and to diagnose potential causes of conduction disturbances. | I                  | C                  |
| Multimodality imaging (CMR, CT, PET) should be considered for myocardial tissue characterization in the diagnosis of specific pathologies associated with conduction abnormalities needing pacemaker implantation, particularly in patients younger than 60 years.  | IIa                | C                  |

Continued

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|--|-----|---|
| <b>Laboratory tests</b>  |     |   |
| In addition to preimplant laboratory tests, <sup>d</sup> specific laboratory tests are recommended in patients with clinical suspicion for potential causes of bradycardia (e.g. thyroid function tests, Lyme titre, digitalis level, potassium, calcium, and pH) to diagnose and treat these conditions.  | I   | C |
| <b>Sleep evaluation</b>  |     |   |
| Screening for SAS is recommended in patients with symptoms of SAS and in the presence of severe bradycardia or advanced AVB during sleep.  | I   | C |
| <b>Electrophysiological study</b>  |     |   |
| In patients with syncope and bifascicular block, EPS should be considered when syncope remains unexplained after non-invasive evaluation or when an immediate decision about pacing is needed due to severity, unless empirical pacemaker implantation is preferred (especially in elderly and frail patients).  | IIa | B |
| In patients with syncope and sinus bradycardia, EPS may be considered when non-invasive tests have failed to show a correlation between syncope and bradycardia.   | IIb | B |
| <b>Genetics</b>  |     |   |
| Genetic testing should be considered in patients with early onset (age <50 years) of progressive cardiac conduction disease.   | IIa | C |
| Genetic testing should be considered in family members following the identification of a pathogenic genetic variant that explains the clinical phenotype of cardiac conduction disease in an index case.   | IIa | C |
| <b>Cardiac pacing for bradycardia and conduction system disease</b>  |     |   |
| Pacing is indicated in symptomatic patients with the bradycardia-tachycardia form of SND to correct bradyarrhythmias and enable pharmacological treatment, unless ablation of the tachyarrhythmia is preferred.  | I   | B |
| Pacing is indicated in patients with atrial arrhythmia (mainly AF) and permanent or paroxysmal third- or high-degree AVB irrespective of symptoms.   | I   | C |
| In patients with SND and DDD PM, minimization of unnecessary ventricular pacing through programming is recommended.  | I   | A |
| Dual chamber cardiac pacing is indicated to reduce recurrent syncope in patients aged >40 years with severe, unpredictable, recurrent syncope who have: <ul style="list-style-type: none"> <li>● spontaneous documented symptomatic asystolic pause/s &gt;3 s or asymptomatic pause/s &gt;6 s due to sinus arrest or AVB; or</li> <li>● cardioinhibitory carotid sinus syndrome; or</li> <li>● asystolic syncope during tilt testing.</li> </ul> | I   | A |

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| In patients with recurrent unexplained falls, the same assessment as for unexplained syncope should be considered.   | <b>IIa</b> | <b>C</b> |
| AF ablation should be considered as a strategy to avoid pacemaker implantation in patients with AF-related bradycardia or symptomatic pre-automaticity pauses, after AF conversion, taking into account the clinical situation.  | <b>IIa</b> | <b>C</b> |
| In patients with the bradycardia-tachycardia variant of SND, programming of atrial ATP may be considered.  | <b>IIb</b> | <b>B</b> |
| Dual-chamber cardiac pacing may be considered to reduce syncope recurrences in patients with the clinical features of adenosine-sensitive syncope.   | <b>IIb</b> | <b>B</b> |
| <b>Cardiac resynchronization therapy</b>   |            |          |
| In patients who are candidates for an ICD and who have CRT indication, implantation of a CRT-D is recommended.   | <b>I</b>   | <b>A</b> |
| In patients who are candidates for CRT, implantation of a CRT-D should be considered after individual risk assessment and using shared decision-making.  | <b>IIa</b> | <b>B</b> |
| In patients with symptomatic AF and an uncontrolled heart rate who are candidates for AVJ ablation (irrespective of QRS duration), CRT rather than standard RV pacing should be considered in patients with HFmrEF.  | <b>IIa</b> | <b>C</b> |
| In patients with symptomatic AF and an uncontrolled heart rate who are candidates for AVJ ablation (irrespective of QRS duration), RV pacing should be considered in patients with HFpEF.  | <b>IIa</b> | <b>B</b> |
| In patients with symptomatic AF and an uncontrolled heart rate who are candidates for AVJ ablation (irrespective of QRS duration), CRT may be considered in patients with HFpEF.   | <b>IIb</b> | <b>B</b> |
| <b>Alternate site pacing</b>   |            |          |
| <i>His bundle pacing</i>   |            |          |
| In patients treated with HBP, device programming tailored to specific requirements of His bundle pacing is recommended.  | <b>I</b>   | <b>C</b> |
| In CRT candidates in whom coronary sinus lead implantation is unsuccessful, HBP should be considered as a treatment option along with other techniques such as surgical epicardial lead.   | <b>IIa</b> | <b>B</b> |
| In patients treated with HBP, implantation of a right ventricular lead used as “backup” for pacing should be considered in specific situations (e.g. pacemaker-dependency, high-grade AVB, infra-nodal block, high pacing threshold, planned AVJ ablation), or for sensing in case of issues with detection (e.g. risk of ventricular undersensing or oversensing of atrial/His potentials). | <b>IIa</b> | <b>C</b> |

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| HBP with a ventricular backup lead may be considered in patients in whom a “pace-and-ablate” strategy for rapidly conducted supraventricular arrhythmia is indicated, particularly when intrinsic QRS is narrow.  | <b>IIb</b> | <b>C</b> |
| HBP may be considered as an alternative to right ventricular pacing in patients with AVB and LVEF >40%, who are anticipated to have >20% ventricular pacing.  | <b>IIb</b> | <b>C</b> |
| <i>Leadless pacing</i>  |            |          |
| Leadless pacemakers should be considered as an alternative to transvenous pacemakers when no upper extremity venous access exists or when risk of device pocket infection is particularly high, such as previous infection and patients on haemodialysis.   | <b>IIa</b> | <b>B</b> |
| Leadless pacemakers may be considered as an alternative to standard single lead ventricular pacing, taking into consideration life expectancy and using shared decision-making.   | <b>IIb</b> | <b>C</b> |
| <b>Indications for pacing in specific conditions</b>  |            |          |
| <i>Pacing in acute myocardial infarction</i>  |            |          |
| Implantation of a permanent pacemaker is indicated with the same recommendations as in a general population (section 5.2) when AVB does not resolve within a waiting period of at least 5 days after MI.  | <b>I</b>   | <b>C</b> |
| In selected patients with AVB in context of anterior wall MI and acute HF, early device implantation (CRT-D/CRT-P) may be considered.   | <b>IIb</b> | <b>C</b> |
| <i>Pacing in cardiac surgery</i>  |            |          |
| 1) High-degree or complete AVB after cardiac surgery. A period of clinical observation for at least 5 days is indicated in order to assess whether the rhythm disturbance is transient and resolves. However, in the case of complete AVB with low or no escape rhythm when resolution is unlikely, this observation period can be shortened. | <b>I</b>   | <b>C</b> |
| SND after cardiac surgery and heart transplantation. Before permanent pacemaker implantation, a period of observation for up to 6 weeks should be considered.   | <b>IIa</b> | <b>C</b> |
| Chronotropic incompetence after heart transplantation. Cardiac pacing should be considered for chronotropic incompetence persisting more than 6 weeks after heart transplantation to improve quality of life.   | <b>IIa</b> | <b>C</b> |

Continued

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| Surgery for valvular endocarditis and intraoperative complete AVB. Immediate epicardial pace-maker implantation should be considered in patients with surgery for valvular endocarditis and complete AVB if one of the following predictors of persistence is present: preoperative conduction abnormality, <i>Staphylococcus aureus</i> infection, intracardiac abscess, tricuspid valve involvement, or previous valvular surgery.   | <b>IIa</b> | <b>C</b> |
| Patients requiring pacing at the time of tricuspid valve surgery. Transvalvular leads should be avoided and epicardial ventricular leads used. During tricuspid valve surgery, removal of pre-existing transvalvular leads should be considered and preferred over sewing-in the lead between the annulus and a bio-prosthesis or annuloplasty ring. In the case of an isolated tricuspid annuloplasty based on an individual risk-benefit analysis, a pre-existing right ventricular lead may be left in place without jailing it between ring and annulus. | <b>IIa</b> | <b>C</b> |
| Patients requiring pacing after biological tricuspid valve replacement/tricuspid valve ring repair. When ventricular pacing is indicated, transvenous implantation of a coronary sinus lead or minimally invasive placement of an epicardial ventricular lead should be considered and preferred over a transvenous transvalvular approach.  | <b>IIa</b> | <b>C</b> |
| Patients requiring pacing after mechanical tricuspid valve replacement. Implantation of a transvalvular right ventricular lead should be avoided.  | <b>III</b> | <b>C</b> |
| <b>Pacing in transcatheter aortic valve implantation</b>   |            |          |
| Permanent pacing is recommended in patients with complete or high-degree AVB that persists for 24–48 h after TAVI.   | <b>I</b>   | <b>B</b> |
| Permanent pacing is recommended in patients with new onset alternating BBB after TAVI.   | <b>I</b>   | <b>C</b> |
| Early <sup>e</sup> permanent pacing should be considered in patients with pre-existing RBBB who develop any further conduction disturbance during or after TAVI. <sup>f</sup>  | <b>IIa</b> | <b>B</b> |
| Ambulatory ECG monitoring <sup>g</sup> or an electrophysiology study <sup>h</sup> should be considered for patients with new LBBB with QRS >150 ms or PR >240 ms with no further prolongation during >48 h after TAVI.   | <b>IIa</b> | <b>C</b> |

Continued

|   |            |          |
|---|------------|----------|
| Ambulatory ECG monitoring <sup>g</sup> or electrophysiology study <sup>h</sup> may be considered for TAVI patients with pre-existing conduction abnormality who develop further prolongation of QRS or PR >20 ms.   | <b>IIb</b> | <b>C</b> |
| Prophylactic permanent pacemaker implantation is not indicated before TAVI in patients with RBBB and no indication for permanent pacing.  | <b>III</b> | <b>C</b> |
| <b>Various syndromes</b>  |            |          |
| In patients with neuromuscular diseases such as myotonic dystrophy type 1 and any second- or third-degree AVB or HV ≥70 ms, with or without symptoms, permanent pacing is indicated. <sup>i</sup>   | <b>I</b>   | <b>C</b> |
| In patients with LMNA gene mutations, including Emery-Dreifuss and limb girdle muscular dystrophies who fulfil conventional criteria for pacemaker implantation or who have prolonged PR with LBBB, ICD implantation with pacing capabilities should be considered if at least 1-year survival is expected. | <b>IIa</b> | <b>C</b> |
| In patients with Kearns-Sayre syndrome who have PR prolongation, any degree of AVB, bundle branch block, or fascicular block, permanent pacing should be considered.  | <b>IIa</b> | <b>C</b> |
| In patients with neuromuscular disease such as myotonic dystrophy type 1 with PR ≥240 ms or QRS duration ≥120 ms, permanent pacemaker implantation may be considered. <sup>i</sup>  | <b>IIb</b> | <b>C</b> |
| In patients with Kearns-Sayre Syndrome without cardiac conduction disorder, permanent pacing may be considered prophylactically.  | <b>IIb</b> | <b>C</b> |
| <b>Sarcoidosis</b>  |            |          |
| In patients with cardiac sarcoidosis who have permanent or transient AVB, implantation of a device capable of cardiac pacing should be considered. <sup>i</sup>   | <b>IIa</b> | <b>C</b> |
| In patients with sarcoidosis and indication for permanent pacing who have LVEF <50%, implantation of a CRT-D should be considered.  | <b>IIa</b> | <b>C</b> |
| <b>Special considerations on device implantations and perioperative management</b>  |            |          |
| Administration of preoperative antibiotic prophylaxis within 1 h of skin incision is recommended to reduce risk of CIED infection.  | <b>I</b>   | <b>A</b> |
| Chlorhexidine alcohol instead of povidone-iodine alcohol should be considered for skin antisepsis.  | <b>IIa</b> | <b>B</b> |

Continued

|   |            |          |
|---|------------|----------|
| For venous access, the cephalic or axillary vein should be considered as first choice.  | <b>IIa</b> | <b>B</b> |
| For implantation of coronary sinus leads, quadripolar leads should be considered as first choice.   | <b>IIa</b> | <b>C</b> |
| To confirm target ventricular lead position, use of multiple fluoroscopic views should be considered.   | <b>IIa</b> | <b>C</b> |
| Rinsing the device pocket with normal saline solution before wound closure should be considered.  | <b>IIa</b> | <b>C</b> |
| In patients undergoing a reintervention CIED procedure, the use of an antibiotic-eluting envelope may be considered.  | <b>IIb</b> | <b>B</b> |
| Pacing of the mid-ventricular septum may be considered in patients with a high risk of perforation (elderly, previous perforation).   | <b>IIb</b> | <b>C</b> |
| In pacemaker implantations in patients with possible pocket issues such as increased risk of erosion due to low body mass index, Twiddler's syndrome or aesthetic reasons, a submuscular device pocket may be considered.                                 | <b>IIb</b> | <b>C</b> |
| Heparin-bridging of anticoagulated patients is not recommended.   | <b>III</b> | <b>A</b> |
| Permanent pacemaker implantation is not recommended in patients with fever. Pacemaker implantation should be delayed until the patient has been afebrile for at least 24 h.   | <b>III</b> | <b>B</b> |
| <b>Management considerations</b>  |            |          |
| <i>Remote monitoring</i>  |            |          |
| Remote device management is recommended to reduce number of in-office follow-up in patients with pacemakers who have difficulties to attend in-office visits (e.g. due to reduced mobility or other commitments or according to patient preference).      | <b>I</b>   | <b>A</b> |
| Remote monitoring is recommended in case of a device component that has been recalled or is on advisory, to enable early detection of actionable events in patients, particularly those who are at increased risk (e.g. in case of pacemaker-dependency). | <b>I</b>   | <b>C</b> |

Continued

|   |            |          |
|---|------------|----------|
| In-office routine follow-up of single- and dual-chamber pacemakers may be spaced by up to 24 months in patients on remote device management.  | <b>IIa</b> | <b>A</b> |
| <i>Temporary pacing</i>   |            |          |
| Temporary transvenous pacing is recommended in cases of haemodynamic-compromising bradyarrhythmia refractory to intravenous chronotropic drugs.   | <b>I</b>   | <b>C</b> |
| Transcutaneous pacing should be considered in cases of haemodynamic compromising bradyarrhythmia when temporary transvenous pacing is not possible or available.  | <b>IIa</b> | <b>C</b> |
| Temporary transvenous pacing should be considered when immediate pacing is indicated and pacing indications are expected to be reversible, such as in the context of myocardial ischaemia, myocarditis, electrolyte disturbances, toxic exposure, or after cardiac surgery. | <b>IIa</b> | <b>C</b> |
| Temporary transvenous pacing should be considered as a bridge to permanent pacemaker implantation, when this procedure is not immediately available or possible due to concomitant infection.   | <b>IIa</b> | <b>C</b> |
| For long-term temporary transvenous pacing, an active fixation lead inserted through the skin and connected to an external pacemaker should be considered.  | <b>IIa</b> | <b>C</b> |
| <b>Miscellaneous</b>  |            |          |
| When pacing is no longer indicated, a decision on the management strategy should be based on an individual risk-benefit analysis in a shared decision-making process together with the patient.   | <b>I</b>   | <b>C</b> |
| MRI may be considered in pacemaker patients with abandoned transvenous leads if no alternative imaging modality is available.   | <b>IIb</b> | <b>C</b> |

Continued

| Patient-centred care   |          |          |
|--|----------|----------|
| In patients considered for pacemaker or CRT, the decision should be based on the best available evidence with consideration of individual risk-benefits of each option, the patient's preferences, and goals of care, and it is recommended to follow an integrated care approach and use the principles of patient-centred care and shared decision making in the consultation. | <b>I</b> | <b>C</b> |

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AF = atrial fibrillation; ATP = antitachycardia pacing; AV = atrioventricular; AVB = atrioventricular block; AVJ = atrioventricular junction; BBB = bundle branch block; BMI = body mass index; CIED = cardiovascular implantable electronic device; CMR = cardiovascular magnetic resonance; CRT = cardiac resynchronization therapy; CRT-D = defibrillator with cardiac resynchronization therapy; CRT-P = cardiac resynchronization therapy-pacemaker; CSM = carotid sinus massage; CT = computed tomography; DDD = dual-chamber, atrioventricular pacing; ECG = electrocardiogram; EPS = electrophysiology study; HBP = His bundle pacing; HF = heart failure; HFmrEF = heart failure with mildly reduced ejection fraction; HFpEF = heart failure with preserved ejection fraction; HV = His–ventricular interval; ICD = implantable cardioverter-defibrillator; ILR = implantable loop recorder; LBBB = left bundle branch block; LV = left ventricular; LVEF = left ventricular ejection fraction; MI = myocardial infarction; MRI = magnetic resonance imaging; OMT = optimal medical therapy; PET = positron emission tomography; PR = PR interval; QRS = Q, R, and S waves; RBBB = right bundle branch block; RV = right ventricular; SAS = sleep apnoea syndrome; SND = sinus node dysfunction; SR = sinus rhythm; TAVI = transcatheter aortic valve implantation.

<sup>a</sup>Class of recommendation.

<sup>b</sup>Level of evidence.

<sup>c</sup>CSM should not be undertaken in patients with previous transient ischaemic attack, stroke, or known carotid stenosis. Carotid auscultation should be performed before carotid sinus massage. If a carotid bruit is present, carotid ultrasound should be performed to exclude carotid disease.

<sup>d</sup>Complete blood counts, prothrombin time, partial thromboplastin time, serum creatinine, and electrolytes.

<sup>e</sup>Immediately after procedure or within 24 h.

<sup>f</sup>Transient high-degree AVB, PR prolongation, or QRS axis change.

<sup>g</sup>Ambulatory continuous ECG monitoring (implantable or external) for 7–30 days.

<sup>h</sup>Electrophysiology study with HV  $\geq 70$  ms may be considered positive for permanent pacing.

<sup>i</sup>Whenever pacing is indicated in neuromuscular disease, an ICD should be considered according to relevant guidelines.

### 2.3.3 Changes in cardiac pacing and cardiac resynchronization therapy guideline recommendations since 2013

**Table 5** Changes in cardiac pacing and cardiac resynchronization therapy guideline recommendations since 2013

|  | 2013               | 2021 |
|--|--------------------|------|
|  | Class <sup>a</sup> |      |
| Cardiac pacing for bradycardia and conduction system disease   |                    |      |
| In patients with syncope, cardiac pacing may be considered to reduce recurrent syncope when asymptomatic pause(s) >6 s due to sinus arrest are documented. | IIa                | IIb  |

Continued

### Cardiac resynchronization therapy

|  |            |            |
|--|------------|------------|
| Patients who have received a conventional pacemaker or an ICD and who subsequently develop symptomatic HF with LVEF $\leq 35\%$ despite OMT and who have a significant <sup>b</sup> proportion of RV pacing should be considered for upgrade to CRT. | <b>I</b>   | <b>Ila</b> |
| CRT rather than RV pacing is recommended for patients with HFrEF ( $<40\%$ ) regardless of NYHA class who have an indication for ventricular pacing and high-degree AVB in order to reduce morbidity. This includes patients with AF.                | <b>Ila</b> | <b>I</b>   |
| CRT should be considered for symptomatic patients with HF in SR with LVEF $\leq 35\%$ , a QRS duration of 130–149 ms, and LBBB QRS morphology despite OMT, to improve symptoms and reduce morbidity and mortality.                                   | <b>I</b>   | <b>Ila</b> |
| In patients with symptomatic AF and uncontrolled heart rate who are candidates for AVJ ablation (irrespective of QRS duration), CRT is recommended in patients with HFrEF.   | <b>Ila</b> | <b>I</b>   |

### Specific indications for pacing

|   |            |            |
|---|------------|------------|
| In patients with congenital heart disease, pacing may be considered for persistent postoperative bifascicular block associated with transient complete AVB. | <b>Ila</b> | <b>Ilb</b> |
|---|------------|------------|

### Management considerations

|  |            |            |
|--|------------|------------|
| In patients with MRI-conditional pacemaker systems <sup>c</sup> , MRI can be performed safely following manufacturer instructions.   | <b>Ila</b> | <b>I</b>   |
| In patients with non-MRI-conditional pacemaker systems, MRI should be considered if no alternative imaging mode is available and if no epicardial leads, abandoned or damaged leads, or lead adaptors/extenders are present. | <b>Ilb</b> | <b>Ila</b> |

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AF = atrial fibrillation; AVB = atrioventricular block; AVJ = atrioventricular junction; CRT = cardiac resynchronization therapy; HFrEF = heart failure with reduced ejection fraction; ICD = implantable cardioverter-defibrillator; LBBB = left bundle branch block; LVEF = left ventricular ejection fraction; MRI = magnetic resonance imaging; NYHA = New York Heart Association; OMT = optimal medical therapy; RV = right ventricular; SR = sinus rhythm.

<sup>a</sup>Class of recommendation.

<sup>b</sup>A limit of 20% RV pacing for considering interventions for pacing-induced HF is supported by observational data. However, there are no data to support that any percentage of RV pacing can be considered as defining a true limit below which RV pacing is safe and beyond which RV pacing is harmful.

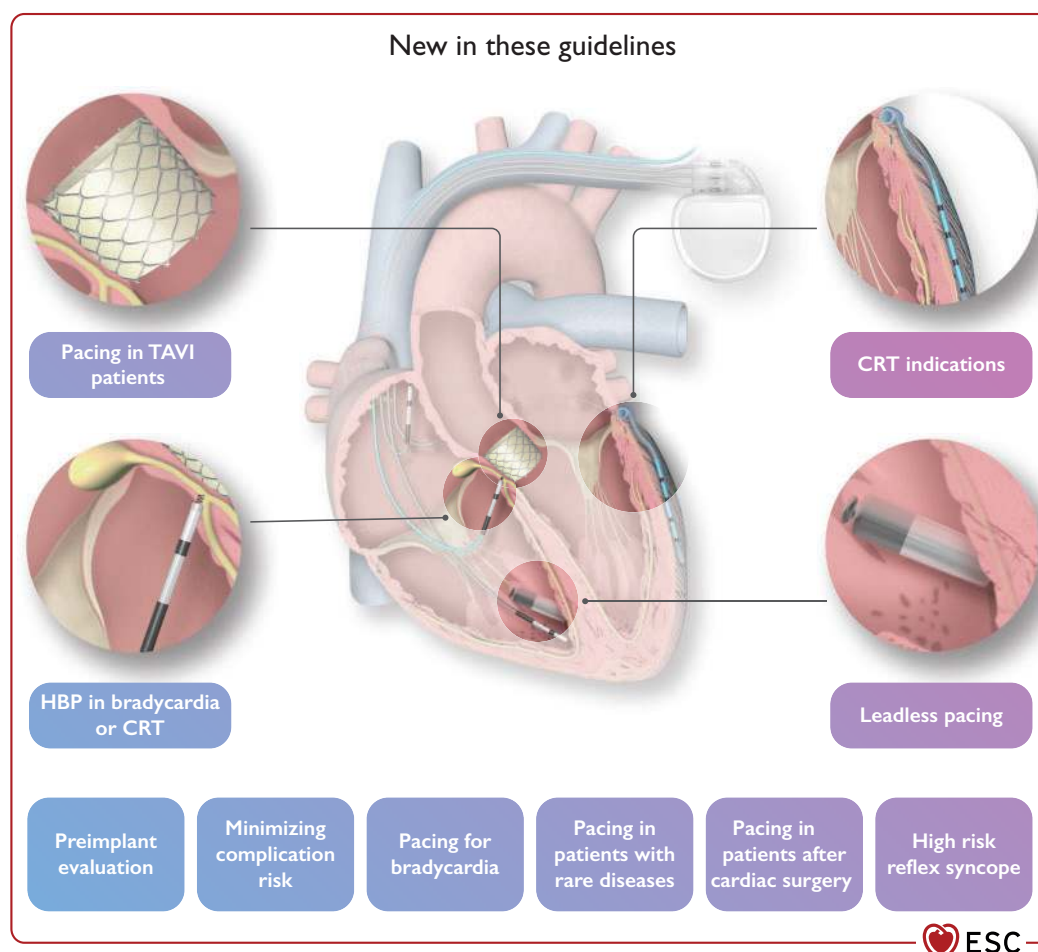
<sup>c</sup>Combination of MRI conditional generator and lead(s) from the same manufacturer.

## 3 Background

### 3.1 Epidemiology

The prevalence and incidence of pacemaker implantation are unknown in many countries, yet several estimations have been published based on the analysis of large observational studies and databases. There is considerable variability in reported pacemaker implant rates between European countries, ranging from  $<25$





**Figure I** The 2021 ESC Guidelines on cardiac pacing and CRT present new and updated recommendations for these treatments in relevant patient populations.

pacemaker implantations per million people in Azerbaijan, Bosnia and Herzegovina, and Kyrgyzstan, to >1000 implantations per million people in France, Italy, and Sweden.<sup>1</sup> These differences may result from under- or overtreatment with pacemaker therapy in some countries, or from variations in sociodemographic characteristics and pathological conditions. There is a continuous growth in the use of pacemakers due to the increasing life expectancy and ageing of populations.<sup>2–8</sup> The estimated number of patients globally undergoing pacemaker implantation has increased steadily up to an annual implant rate of ~1 million devices.<sup>2</sup> Degeneration of the cardiac conduction system and changes in intercellular conduction can be manifestations of cardiac pathology or non-cardiac disease, and are most prevalent in older patients. Therefore, most bradycardias requiring cardiac pacing are observed in the elderly, with >80% of pacemakers being implanted in patients above the age of 65 years.

### 3.2 Natural history

High-degree atrioventricular block (AVB) and sinus node dysfunction (SND) are the most common indications for permanent pacemaker therapy. Conservatively treated (i.e. non-paced) patients with high-degree AVB have notably poorer survival compared with

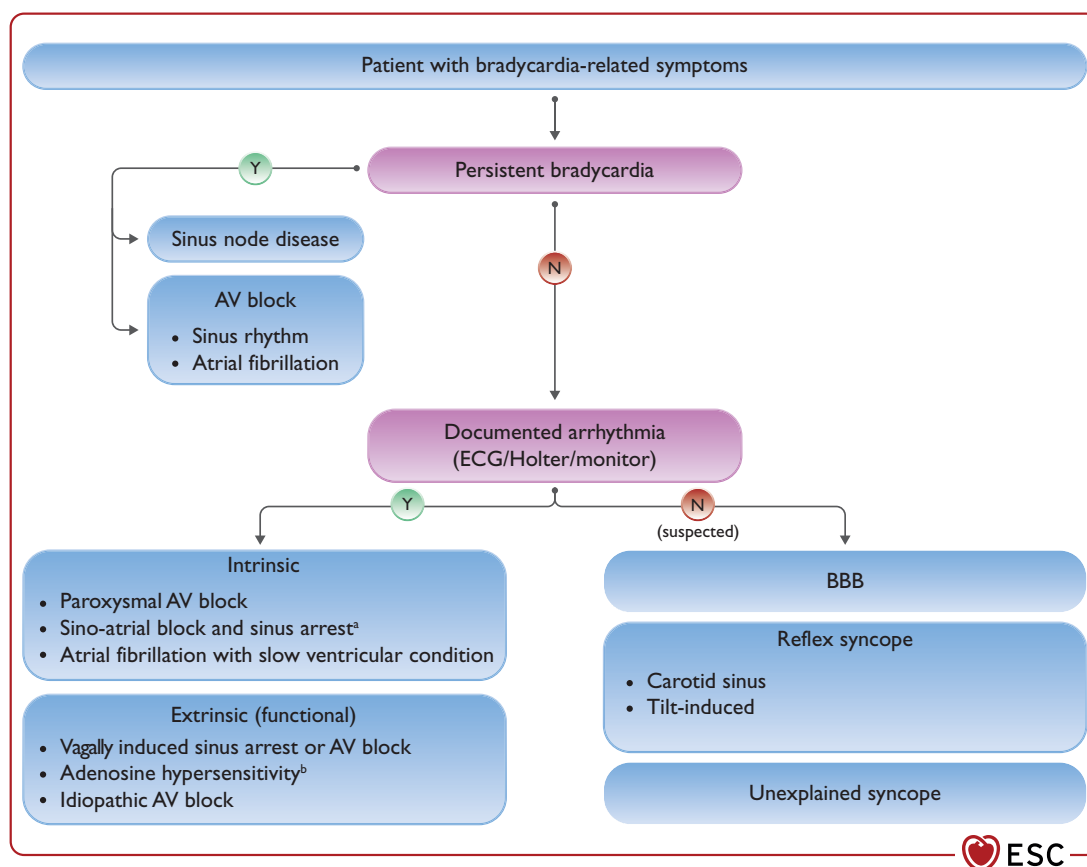
pacemaker-treated patients.<sup>9–12</sup> In contrast, SND follows an unpredictable course, and there is no evidence to show that pacemaker therapy results in improved prognosis.<sup>13–15</sup>

Improving life expectancy is not, however, the only objective of pacemaker therapy. Quality of life is an essential metric for measuring a patient's clinical status and outcome, and provides a holistic picture of clinical treatment effectiveness.<sup>16</sup> Studies have been unanimous in finding improved quality of life in patients receiving pacing therapy.<sup>17–22</sup>

### 3.3 Pathophysiology and classification of bradyarrhythmias considered for permanent cardiac pacing therapy

Definitions of various conduction disturbances are presented in *Supplementary Table 1*.

Sinus bradycardia can be considered physiological in response to specific situations, such as in well-conditioned athletes, young individuals, and during sleep. Pathological bradyarrhythmias are dependent on their underlying cause and can be broadly categorized into intrinsic and extrinsic aetiologies. Advanced age and age-related degenerative changes are important intrinsic causes of modifications in electrical impulse initiation and propagation of the conduction



**Figure 2** Classification of documented and suspected bradyarrhythmias. AV = atrioventricular; BBB = bundle branch block; ECG = electrocardiogram.

<sup>a</sup>Including the bradycardia – tachycardia form of sick sinus syndrome. <sup>b</sup>Deharo et al.<sup>32</sup> Figure adapted from Brignole et al.<sup>33</sup>

system. In addition, genetic mutations have been linked to conduction disorders (see section 4.3.5), and atrial cardiomyopathy<sup>23</sup> may be a specific disease that can result in supraventricular tachyarrhythmia, SND, and atrioventricular node (AVN) disease.<sup>24</sup>

It is essential to differentiate reversible from non-reversible causes of bradycardia. Potential reversible causes of bradycardia include adverse drug effects, myocardial infarction (MI), toxic exposure, infections, surgery, and electrolyte disorders. In a study including 277 patients referred to the emergency department with bradycardia, electrolyte disorders were the underlying cause in 4%, intoxication in 6%, acute MI in 14%, and adverse drug effects in 21%.<sup>25</sup>

In the case of non-reversible pathological causes of slow heart rate, the presence and severity of symptoms play an essential role in the consideration for permanent antibradycardia pacemaker therapy. This may be challenging in patients with competing mechanisms for their symptoms. In general, candidates for pacing therapy can be broadly classified into two groups: patients with persistent bradycardia and patients with intermittent [with or without electrocardiographic (ECG) documentation] bradycardia. Persistent bradycardia usually indicates an intrinsic disease in the sinus node tissue or the atrioventricular (AV) conduction system, whereas intermittent bradycardia can be a result of a wide variety of intrinsic and extrinsic pathological processes, as illustrated in Figure 2.<sup>26–31</sup>

## 3.4 Types and modes of pacing: general description

### 3.4.1 Endocardial pacing

Endocardial lead-based pacemakers consist of a pulse generator commonly placed in the pectoral region and transvenous lead(s) implanted into the myocardium with the ability to sense cardiac activity and provide therapeutic cardiac stimulation. Since the introduction of transvenous endocardial pacemakers in the 1960s, major technological advances have improved their efficacy and safety. In general, pacemaker implantation is considered a low-risk procedure, yet it is not exempt from device- and procedure-related complications and malfunction. Pacemaker implantation is covered in detail in a recent European Heart Rhythm Association (EHRA) consensus document.<sup>34</sup>

### 3.4.2 Epicardial pacing

Some clinical scenarios dictate implantation of an epicardial pacemaker system. These include patients with congenital anomalies and no venous access to the heart or with an open shunt between the right and left sides of the circulation, recurrent device infections, occluded veins, and—most commonly today—in conjunction with open cardiac surgery. Epicardial leads are currently implanted using various (minimally invasive) thoracotomy or thoracoscopy and robotic techniques.<sup>35</sup>

### 3.4.3 Cardiac resynchronization therapy (endo- and/or epicardial)

Cardiac dyssynchrony is a difference in the timing of electrical and mechanical activation of the ventricles, which can result in impaired cardiac efficiency. CRT delivers biventricular pacing to correct electromechanical dyssynchrony in order to increase cardiac output.<sup>36</sup> In multiple trials, CRT has shown a significant morbidity and mortality benefit in specific patient groups with reduced left ventricular ejection fraction (LVEF).<sup>37–40</sup>

### 3.4.4 Alternative methods (conduction system pacing, leadless pacing)

#### 3.4.4.1 Conduction system pacing

Compared with right ventricular (RV) pacing, His bundle pacing (HBP) provides a more physiological simultaneous electrical activation of the ventricles via the His–Purkinje system. HBP can restore conduction in a subset of patients with high-degree AVB, and shorten QRS duration in some patients with left bundle branch block (LBBB) or right bundle branch block (RBBB).<sup>41–44</sup> More studies are ongoing and required to evaluate whether HBP has clinical benefits over CRT or RV pacing. In addition, left bundle branch area pacing is being studied as a pacing modality for patients in whom the conduction disease is too distal for HBP (see [section 7.3](#)).

#### 3.4.4.2 Leadless pacing

Miniaturized, intracardiac leadless pacemakers have been introduced. These devices are inserted percutaneously through the femoral vein and implanted directly in the RV wall using customized catheter-based delivery systems. The first-generation leadless pacemakers have been proven to provide effective single-chamber pacing therapy.<sup>45–50</sup> Albeit a promising technology, potential difficulty with leadless pacemaker retrieval at the end of service is a limitation. Thus far, there are no randomized controlled data available to compare clinical outcomes between leadless pacing and single-chamber transvenous pacing.

### 3.4.5 Pacing modes

Technological advances in pacemaker therapy have resulted in a wide variety of pacing modalities. Pacemakers can sense the heart's intrinsic electrical activity and restore the rate and AV sequence of cardiac activation. Abnormal cardiac automaticity and conduction may be treated by single-lead atrial sensing/pacing, single-lead ventricular sensing/pacing, single leads that pace the right ventricle (RV) and sense both the atrium and ventricle, and dual-lead systems that sense and pace the right atrium (RA) and RV. For common pacing modes, refer to [Supplementary Table 2](#). The choice of the optimal pacing mode in the presence of conduction disturbances is driven by the underlying morbidity, the impact of pacing therapy on morbidity, and the potential harmful effect of the chosen pacing modality. The choice of pacing modes in specific situations is discussed in [section 5](#).

### 3.4.6 Rate-responsive pacing

The sinus node modulates the heart rate during different types and loads of exercise (i.e. physical exercise, emotions, postural change, and fever) proportional to the metabolic demand. Rate-responsive pacemaker systems strive to produce an appropriate compensatory

heart rate during emotional or physical activity by sensing body motion/acceleration, minute ventilation, intracardiac impedance, or other surrogates of physical and mental stress, and are indicated in cases of chronotropic incompetence.<sup>51–57</sup> Dual-sensing rate-responsive pacing (e.g. accelerometer and minute ventilation) may be used in selected patients.<sup>58</sup> A brief overview of the most commonly used rate-responsive pacing sensors is given in [Supplementary Table 3](#).

## 3.5 Sex differences

Pacing indications and complication rates differ between male and female patients. In male patients, primary pacemaker implantation is more often indicated for AVB and less so for SND and atrial fibrillation (AF) with bradycardia.<sup>59,60</sup> In female patients, the rate of procedure-related adverse events is significantly higher, corrected for age and type of device. This higher rate is driven mostly by pneumothorax, pericardial effusion, and pocket haematomas.<sup>59–61</sup> Possible explanations for this are a smaller body size in women and anatomical differences, such as smaller vein diameters and RV diameters.

## 4 Evaluation of the patient with suspected or documented bradycardia or conduction system disease

### 4.1 History and physical examination

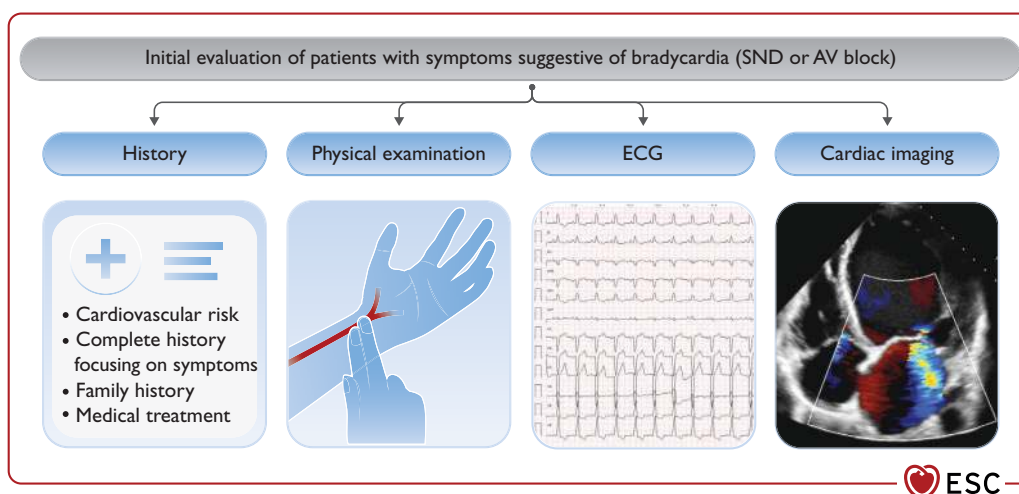
A careful history and physical examination are essential for the evaluation of patients with suspected or documented bradycardia ([Figure 3](#)). Current guidelines emphasize the importance of the history and physical examination in the initial evaluation, particularly for identifying patients with structural heart disease.<sup>62,63</sup>

A complete history should include family history, comprehensive cardiovascular risk assessment, and recent/historical diagnoses that may cause bradycardia. The history should be focused on frequency, severity, and duration of symptoms that might suggest bradycardia or conduction system disease. The relationship of symptoms to physical activity, emotional distress, positional changes, medical treatment ([Table 6](#)), and typical triggers (e.g. urination, defecation, cough, prolonged standing, and shaving) should be explored too, as well as pulse rate if measured during an episode.

Family history may be especially important in young patients with progressive cardiac conduction disease either isolated or in association with cardiomyopathies and/or myopathies.<sup>64,65</sup>

Physical examination should focus on manifestations of bradycardia and signs of underlying structural heart disease or systemic disorders ([Table 7](#)). Symptomatic slow peripheral pulses should be confirmed with cardiac auscultation or ECG to ensure that other rhythms are not misrepresented as bradycardia (e.g. premature ventricular contractions).

Autonomic regulation disorders are important in the differential diagnosis of syncope or near syncope, and, therefore, orthostatic changes in heart rate and blood pressure may help in the evaluation of the patients.



**Figure 3** Initial evaluation of patients with symptoms suggestive of bradycardia. AVB = atrioventricular block; ECG = electrocardiogram; SND = sinus node dysfunction.

**Table 6** Drugs that may cause bradycardia or conduction disorders

|  | Sinus node bradycardia | AVB |
|--|------------------------|-----|
| Beta-blockers                                | +                      | +   |
| <b>Antihypertensives</b>                     |                        |     |
| Non-dihydropyridine calcium channel blockers | +                      | +   |
| Methyldopa                                   | +                      | -   |
| Clonidine                                    | +                      | -   |
| <b>Antiarrhythmics</b>                       |                        |     |
| Amiodarone                                   | +                      | +   |
| Dronedarone                                  | +                      | +   |
| Sotalol                                      | +                      | +   |
| Flecainide                                   | +                      | +   |
| Propafenone                                  | +                      | +   |
| Procainamide                                 | -                      | +   |
| Disopyramide                                 | +                      | +   |
| Adenosine                                    | +                      | +   |
| Digoxin                                      | +                      | +   |
| Ivabradine                                   | +                      | -   |
| <b>Psychoactive and neuroactive drugs</b>    |                        |     |
| Donepezil                                    | +                      | +   |
| Lithium                                      | +                      | +   |
| Opioid analgesics                            | +                      | -   |
| Phenothiazine                                | +                      | +   |
| Phenytoin                                    | +                      | +   |
| Selective serotonin reuptake inhibitors      | -                      | +   |
| Tricyclic antidepressants                    | -                      | +   |
| Carbamazepine                                | +                      | +   |

Continued

**Table 6** Continued

|                            | Sinus node bradycardia | AVB |
|----------------------------|------------------------|-----|
| <b>Others</b>              |                        |     |
| Muscle relaxants           | +                      | -   |
| Cannabis                   | +                      | -   |
| Propofol                   | +                      | -   |
| Ticagrelor                 | +                      | +   |
| High-dose corticosteroids  | +                      | -   |
| Chloroquine                | -                      | +   |
| H <sub>2</sub> antagonists | +                      | +   |
| Proton pump inhibitors     | +                      | -   |
| <b>Chemotherapy</b>        |                        |     |
| Arsenic trioxide           | +                      | +   |
| Bortezomib                 | +                      | +   |
| Capecitabine               | +                      | -   |
| Cisplatin                  | +                      | -   |
| Cyclophosphamide           | +                      | +   |
| Doxorubicin                | +                      | -   |
| Epirubicin                 | +                      | -   |
| 5-fluorouracil             | +                      | +   |
| Ifosfamide                 | +                      | -   |
| Interleukin-2              | +                      | -   |
| Methotrexate               | +                      | -   |
| Mitoxantrone               | +                      | +   |
| Paclitaxel                 | +                      | -   |
| Rituximab                  | +                      | +   |
| Thalidomide                | +                      | +   |
| Anthracycline              | -                      | +   |
| Taxane                     | -                      | +   |

AVB = atrioventricular block.

**Table 7** Intrinsic and extrinsic causes of bradycardia

|  | Sinus bradycardia or SND | AVJ disturbances |
|--|--------------------------|------------------|
| <b>Intrinsic</b>   |                          |                  |
| Idiopathic (ageing, degenerative)                                | +                        | +                |
| Infarction/ischaemia   | +                        | +                |
| Cardiomyopathies   | +                        | +                |
| Genetic disorders  | +                        | +                |
| <b>Infiltrative diseases</b>                                     |                          |                  |
| Sarcoidosis  | +                        | +                |
| Amyloidosis  | +                        | +                |
| Haemochromatosis   | +                        | +                |
| <b>Collagen vascular diseases</b>                                |                          |                  |
| Rheumatoid arthritis   | +                        | +                |
| Scleroderma  | +                        | +                |
| Systemic lupus erythematosus                                     | +                        | +                |
| Storage diseases   | +                        | +                |
| Neuromuscular diseases   | +                        | +                |
| <b>Infectious diseases</b>                                       |                          |                  |
| Endocarditis (perivalvular abscess)                              | –                        | +                |
| Chagas disease   | +                        | +                |
| Myocarditis  | –                        | +                |
| Lyme disease   | –                        | +                |
| Diphtheria   | –                        | +                |
| Toxoplasmosis  | –                        | +                |
| Congenital heart diseases  | +                        | +                |
| <b>Cardiac surgery</b>   |                          |                  |
| Coronary artery bypass grafting                                  | +                        | +                |
| Valve surgery (including transcatheter aortic valve replacement) | +                        | +                |
| Maze operation   | +                        | –                |
| Heart transplant   | +                        | +                |
| Radiation therapy  | +                        | +                |
| Intended or iatrogenic AVB                                       | –                        | +                |
| Sinus tachycardia ablation                                       | +                        | –                |
| <b>Extrinsic</b>   |                          |                  |
| Physical training (sports)                                       | +                        | +                |
| Vagal reflex   | +                        | +                |
| Drug effects   | +                        | +                |
| Idiopathic paroxysmal AVB  | –                        | +                |
| <b>Electrolyte imbalance</b>                                     |                          |                  |
| Hypokalaemia   | +                        | +                |
| Hyperkalaemia  | +                        | +                |
| Hypercalcaemia   | +                        | +                |
| Hypermagnesaemia   | +                        | +                |
| <b>Metabolic disorders</b>                                       |                          |                  |
| Hypothyroidism   | +                        | +                |
| Anorexia   | +                        | +                |
| Hypoxia  | +                        | +                |
| Acidosis   | +                        | +                |

Continued

**Table 7** Continued

|                                 | Sinus bradycardia or SND | AVJ disturbances |
|---------------------------------|--------------------------|------------------|
| Hypothermia                     | +                        | +                |
| <b>Neurological disorders</b>   |                          |                  |
| Increased intracranial pressure | +                        | +                |
| Central nervous system tumours  | +                        | +                |
| Temporal epilepsy               | +                        | +                |
| Obstructive sleep apnoea        | +                        | +                |

AV = atrioventricular; AVB = atrioventricular block; AVJ = atrioventricular junction; SND = sinus node dysfunction.

Adapted from Mangrum et al.<sup>71</sup> and Da Costa et al.<sup>72a</sup>

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Carotid sinus massage (CSM) can be helpful in any patient  $\geq 40$  years old with symptoms suggestive of carotid sinus syndrome (CSS): syncope or near syncope elicited by tight collars, shaving, or turning the head.<sup>66,67</sup> Methodology and response to CSM are described in section 4.1 in the *Supplementary data*. Diagnosis of CSS requires both the reproduction of spontaneous symptoms during CSM and clinical features of spontaneous syncope compatible with a reflex mechanism.<sup>68–70</sup>

## 4.2 Electrocardiogram

Together with the history and physical examination, the resting ECG is an essential component of the initial evaluation of patients with documented or suspected bradycardia. A 12-lead ECG or a rhythm strip during the symptomatic episode provides the definitive diagnosis.

For those in whom physical examination suggests a bradycardia, a 12-lead ECG is useful to confirm the rhythm, rate, nature, and extent of conduction disturbance (*Supplementary Table 1*). Furthermore, an ECG may provide information about structural heart or systemic illness (e.g. LV hypertrophy, Q waves, prolonged QT interval, and low voltage) that predict adverse outcomes in symptomatic patients.<sup>62</sup>

## 4.3 Non-invasive evaluation

### Recommendations for non-invasive evaluation

| Recommendations   | Class <sup>a</sup> | Level <sup>b</sup> |
|---|--------------------|--------------------|
| Once carotid stenosis is ruled out, <sup>c</sup> CSM is recommended in patients with syncope of unknown origin compatible with a reflex mechanism or with symptoms related to pressure/manipulation of the carotid sinus area. <sup>68–70</sup> | I                  | B                  |

CSM = carotid sinus massage.

<sup>a</sup>Class of recommendation.

<sup>b</sup>Level of evidence.

<sup>c</sup>CSM should not be undertaken in patients with previous transient ischaemic attack, stroke, or known carotid stenosis. Carotid auscultation should be performed before CSM. If a carotid bruit is present, carotid ultrasound should be performed to exclude the presence of carotid disease.

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### 4.3.1 Ambulatory electrocardiographic monitoring

The intermittent nature of most symptomatic bradycardia secondary to conduction system disease often requires prolonged ambulatory ECG monitoring to correlate rhythm disturbances with symptoms. This monitoring allows detection of interruption of AV conduction by either primary disease of the conductive system, a vagal or neurocardiogenic mechanism, or reflex AV block.<sup>72,72a</sup>

Ambulatory ECG identifies defects of sinus automaticity, which includes sinus pauses, sinus bradycardia, bradycardia–tachycardia syndrome, asystole post-conversion of atrial flutter or AF, and chronotropic incompetence.

Different versions of ambulatory ECG monitoring have been reviewed recently in a comprehensive expert consensus (Supplementary Table 4).<sup>73</sup> Ambulatory ECG selection depends on the frequency and nature of the symptoms (Table 8).

**Table 8** Choice of ambulatory electrocardiographic monitoring depending on symptom frequency

| Frequency of symptom |  |
|----------------------|--|
| Daily                | 24-h Holter ECG or in-hospital telemetric monitoring                 |
| Every 48–72 h        | 24–48–72 h Holter ECG  |
| Every week           | 7-day Holter ECG/external loop recorder/external patch recorder      |
| Every month          | External loop recorder/external patch recorder/handheld ECG recorder |
| <1 per month         | ILR  |

ECG = electrocardiogram; ILR = implantable loop recorder.  
Adapted from Brignole et al.<sup>33</sup>

### Recommendation for ambulatory electrocardiographic monitoring

| Recommendation  | Class <sup>a</sup> | Level <sup>b</sup> |
|---|--------------------|--------------------|
| Ambulatory ECG monitoring is recommended in the evaluation of patients with suspected bradycardia to correlate rhythm disturbances with symptoms. <sup>73</sup> | I                  | C                  |

ECG = electrocardiogram.  
<sup>a</sup>Class of recommendation.  
<sup>b</sup>Level of evidence.

### 4.3.2 Exercise testing

Exercise testing may be useful in selected patients with suspected bradycardia during or shortly after exertion. Symptoms occurring during exercise are likely to be due to cardiac causes, whereas symptoms occurring after exercise are usually caused by a reflex mechanism.

Exercise testing can be used to diagnose symptomatic chronotropic incompetence, defined as an inability to increase the heart rate commensurate with the increased metabolic demands of physical activity.<sup>74,75</sup> The most commonly used definition of chronotropic incompetence has been failure to reach 80% of the expected heart rate reserve. Expected heart rate reserve is defined as the difference between the age-predicted maximal heart rate ( $220 - \text{age}$ ) and the resting heart rate. However, some medical treatments and comorbidities cause exercise intolerance and make the diagnosis of chronotropic incompetence by exercise testing more difficult.

In patients with exercise-related symptoms, the development or progression of AVB may occasionally be the underlying cause. Tachycardia-related exercise-induced second-degree and complete AVB have been shown to be located distal to the AVN and predict progression to permanent AVB.<sup>76–78</sup> Usually, these patients show intraventricular conduction abnormalities on the resting ECG, but a normal resting ECG has also been described in such cases.<sup>77,79</sup> Exercise testing may expose advanced infranodal AVB in the presence of conduction system disease of uncertain location.

In rare cases, conduction disturbances induced by exercise are caused by myocardial ischaemia or coronary vasospasm, and exercise testing may reproduce the symptoms.<sup>80,81</sup>

There are no data supporting an indication for exercise testing in patients without exercise-related symptoms. Exercise testing may be useful in selected patients to distinguish AVN from conduction disturbances in the His–Purkinje system below the AVN in the setting of conduction disturbance at an unclear level.

### Recommendations for exercise testing

| Recommendations  | Class <sup>a</sup> | Level <sup>b</sup> |
|--|--------------------|--------------------|
| Exercise testing is recommended in patients who experience symptoms suspicious of bradycardia during or immediately after exertion. <sup>62,74–80</sup>          | I                  | C                  |
| In patients with suspected chronotropic incompetence, exercise testing should be considered to confirm the diagnosis. <sup>74,75</sup>                           | IIa                | B                  |
| In patients with intraventricular conduction disease or AVB of unknown level, exercise testing may be considered to expose infranodal block. <sup>76,77,79</sup> | IIb                | C                  |

AVB = atrioventricular block.

<sup>a</sup>Class of recommendation.

<sup>b</sup>Level of evidence.

### 4.3.3 Imaging

In patients with suspected or documented symptomatic bradycardia, the use of cardiac imaging is recommended to evaluate the presence of structural heart disease, to determine LV systolic function, and to diagnose potential reversible causes of conduction disturbances (Table 7).

Echocardiography is the most commonly available imaging technique for evaluation of the above factors. It can also be used in the

context of haemodynamic instability. When coronary artery disease is suspected, coronary computed tomography (CT), angiography, or stress imaging is recommended.<sup>82</sup> Cardiovascular magnetic resonance (CMR) and nuclear imaging techniques provide information on tissue characterization (inflammation, fibrosis/scar) and should be considered before pacemaker implantation when specific aetiologies associated with conduction abnormalities are suspected (specially in young patients). Late gadolinium contrast enhanced (LGE) and T2 CMR techniques allow the diagnosis of specific causes of conduction disturbances (i.e. sarcoidosis and myocarditis). Late gadolinium contrast enhancement CMR helps in the decision-making of individuals with arrhythmic events; the presence of large areas of LGE (scar/fibrosis) has been linked to an increased risk of ventricular arrhythmias regardless of LVEF and may indicate the need for an implantable cardioverter-defibrillator (ICD).<sup>83–85</sup> T2 CMR sequences are suited for the detection of myocardial inflammation (i.e. oedema and hyperaemia) as a potential cause of transitory conduction abnormalities that may not need permanent pacemaker implantation.<sup>86</sup> Similarly, positron emission tomography (PET) combined with CMR or CT helps in the diagnosis of inflammatory activity status of infiltrative cardiomyopathies (i.e. sarcoidosis).<sup>87,88</sup>

Recommendations regarding imaging before implantation

| Recommendations   | Class <sup>a</sup> | Level <sup>b</sup> |
|---|--------------------|--------------------|
| Cardiac imaging is recommended in patients with suspected or documented symptomatic bradycardia to evaluate the presence of structural heart disease, to determine LV systolic function, and to diagnose potential causes of conduction disturbances.                                     | I                  | C                  |
| Multimodality imaging (CMR, CT, or PET) should be considered for myocardial tissue characterization in the diagnosis of specific pathologies associated with conduction abnormalities needing pacemaker implantation, particularly in patients younger than 60 years. <sup>83–86,88</sup> | IIa                | C                  |

CMR = cardiovascular magnetic resonance; CT = computed tomography; LV = left ventricular; PET = positron emission tomography.  
<sup>a</sup>Class of recommendation.  
<sup>b</sup>Level of evidence.

4.3.4 Laboratory tests

Laboratory tests, including full blood counts, prothrombin time, partial thromboplastin time, renal function, and electrolyte measurements, are warranted as part of pre-procedural planning for pacemaker implantation.

Bradycardia or AVB may be secondary to other conditions (Table 7). When suspected, laboratory data are useful for identifying and treating these conditions (e.g. thyroid function, Lyme titre to diagnose myocarditis in a young person with AVB, endocarditis, hyperkalaemia, digitalis levels, and hypercalcaemia).<sup>89–94</sup>

Recommendations for laboratory tests

| Recommendations  | Class <sup>a</sup> | Level <sup>b</sup> |
|--|--------------------|--------------------|
| In addition to pre-implantation laboratory tests, <sup>c</sup> specific laboratory tests are recommended in patients with clinical suspicion for potential underlying causes of reversible bradycardia (e.g. thyroid function tests, Lyme titre, digitalis level, potassium, calcium, and pH) to diagnose and treat these conditions. <sup>90–94</sup> | I                  | C                  |

<sup>a</sup>Class of recommendation.  
<sup>b</sup>Level of evidence.  
<sup>c</sup>Complete blood counts, prothrombin time, partial thromboplastin time, serum creatinine, and electrolytes.

4.3.5 Genetic testing

Most cardiac conduction disorders are due to either ageing or structural abnormalities of the cardiac conduction system caused by underlying structural heart disease. Genes responsible for inherited cardiac diseases associated with cardiac conduction disorders have been identified.<sup>65,95,96</sup>

Genetic mutations have been linked to a range of abnormalities that may present in isolated forms of cardiac conduction disorder or in association with cardiomyopathy, congenital cardiac anomalies, or extra-cardiac disorders. Most genetically mediated cardiac conduction disorders have an autosomal dominant mode of inheritance<sup>65,95</sup> (Supplementary Table 5).

Progressive cardiac conduction disease (PCCD) may be diagnosed in the presence of unexplained progressive conduction abnormalities in young (<50 years) individuals with structurally normal hearts in the absence of skeletal myopathies, especially if there is a family history of PCCD.<sup>97</sup> Common PCCD-associated genes are SCN5A and TRPM4 for isolated forms and LMNA for PCCD associated with HF.

The diagnosis of PCCD in an index patient is based on clinical data including history, family history, and 12-lead ECG. The potential presence of congenital heart disease (CHD) and/or cardiomyopathy must be investigated with cardiac imaging.

Early-onset PCCD, either isolated or with concomitant structural heart disease, should prompt consideration of PCCD genetic testing, particularly in patients with a positive family history of conduction abnormalities, pacemaker implants, or sudden death.<sup>97</sup>

A consensus panel has endorsed mutation-specific genetic testing for family members and appropriate relatives after the identification of a PCCD causative mutation in an index case. Such testing can be deferred in asymptomatic children because of the age-dependent nature of cardiac conduction diseases and incomplete penetrance.<sup>65</sup> However, every case should be individually evaluated depending of the risk of the detected mutation.

Asymptomatic family members who are positive for the family's PCCD-associated mutation should be regularly followed for development of cardiac conduction disease-related symptoms, deterioration of cardiac conduction, and beginning of HF.

### Recommendations for genetic testing

| Recommendations  | Class <sup>a</sup> | Level <sup>b</sup> |
|--|--------------------|--------------------|
| Genetic testing should be considered in patients with early onset (age <50 years) of progressive cardiac conduction disease. <sup>c 65,97</sup>  | <b>IIa</b>         | <b>C</b>           |
| Genetic testing should be considered in family members following the identification of a pathogenic genetic variant that explains the clinical phenotype of cardiac conduction disease in an index case. <sup>65</sup> | <b>IIa</b>         | <b>C</b>           |

<sup>a</sup>Class of recommendation.

<sup>b</sup>Level of evidence.

<sup>c</sup>Progressive cardiac conduction disease: prolonged P wave duration, PR interval, and QRS widening with axis deviation.<sup>96</sup>

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### 4.3.6 Sleep evaluation

Nocturnal bradyarrhythmias are common in the general population. In most circumstances, these are physiological, vagally mediated asymptomatic events, which do not require intervention.<sup>98–100</sup>

Patients with sleep apnoea syndrome (SAS) have a higher prevalence of sleep-related bradycardia (both sinus and conduction system related) during apnoeic episodes.<sup>101,102</sup> SAS-induced hypoxaemia is a key mechanism leading to an increased vagal tone and bradycardic rhythm disorders.<sup>101,102</sup> Another rare mechanism of sleep-related bradycardia (usually in the form of prolonged sinus arrest) is rapid eye movement sleep-related bradycardia, unrelated to apnoea. This mechanism can also be diagnosed by polysomnography.<sup>103</sup> Although most cases quoted in the literature have been treated with pacemakers, the evidence for this is scant, and there is no consensus on how to treat these patients.<sup>103</sup>

Treatment with continuous positive airway pressure (CPAP) alleviates obstructive sleep apnoea-related symptoms and improves cardiovascular outcomes. Appropriate treatment reduces episodes of bradycardia by 72–89%,<sup>104</sup> and patients are unlikely to develop symptomatic bradycardia at long-term follow-up.<sup>104–106</sup> Therefore, patients with asymptomatic nocturnal bradyarrhythmias or cardiac conduction diseases should be evaluated for SAS. If the diagnosis is confirmed, treatment of sleep apnoea with CPAP and weight loss can be effective in improving bradyarrhythmias occurring during sleep, and permanent pacing should be avoided. In patients with known or suspected SAS and symptomatic bradyarrhythmias not associated with sleep, a more complex assessment of the risks associated with bradyarrhythmias vs. the benefit of cardiac pacing is needed.

### Recommendation for sleep evaluation

| Recommendation   | Class <sup>a</sup> | Level <sup>b</sup> |
|--|--------------------|--------------------|
| Screening for SAS is recommended in patients with symptoms of SAS and in the presence of severe bradycardia or advanced AVB during sleep. <sup>101–106</sup> | <b>I</b>           | <b>C</b>           |

AVB = atrioventricular block; SAS = sleep apnoea syndrome.

<sup>a</sup>Class of recommendation.

<sup>b</sup>Level of evidence.

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### 4.3.7 Tilt testing

Tilt testing should be considered to confirm a diagnosis of reflex syncope in patients in whom this diagnosis was suspected but not confirmed by initial evaluation.<sup>62,107</sup> The endpoint of tilt testing is the reproduction of symptoms along with the characteristic circulatory pattern of the reflex syncope. The methodology and classification of responses are described in [section 4.2](#) in the [Supplementary data](#) and in [Supplementary Figure 1](#).

A positive cardioinhibitory response to tilt testing predicts, with high probability, asystolic spontaneous syncope; this finding is relevant for therapy when cardiac pacing is considered (see [section 5.4](#)). Conversely, the presence of a positive vasodepressor, a mixed response, or even a negative response does not exclude asystole during spontaneous syncope.<sup>62</sup>

### Recommendation for tilt testing

| Recommendation   | Class <sup>a</sup> | Level <sup>b</sup> |
|--|--------------------|--------------------|
| Tilt testing should be considered in patients with suspected recurrent reflex syncope. <sup>62</sup> | <b>IIa</b>         | <b>B</b>           |

<sup>a</sup>Class of recommendation.

<sup>b</sup>Level of evidence.

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## 4.4 Implantable monitors

Patients with infrequent symptoms of bradycardia (less than once per month) need a longer duration of ECG monitoring. For these patients, the implantable loop recorder (ILR) is an ideal diagnostic tool given its capacity for prolonged monitoring (up to 3 years) and without the need for active patient participation ([Table 8](#)).

In patients with unexplained syncope after the initial evaluation and infrequent symptoms (less than once a month), several studies have demonstrated a higher efficacy of initial ILR implantation compared with a conventional strategy. Many conditions diagnosed by ILR are bradycardia mediated.<sup>108–112</sup> For further discussion on the diagnostic roles of ILR and ambulatory ECG, and indications for their use, refer to the ESC Guidelines for the diagnosis and management of syncope.<sup>62</sup>

### Recommendation for implantable loop recorders

| Recommendation   | Class <sup>a</sup> | Level <sup>b</sup> |
|--|--------------------|--------------------|
| In patients with infrequent (less than once a month) unexplained syncope or other symptoms suspected to be caused by bradycardia, in whom a comprehensive evaluation did not demonstrate a cause, long-term ambulatory monitoring with an ILR is recommended. <sup>108–112</sup> | <b>I</b>           | <b>A</b>           |

ILR = implantable loop recorder.

<sup>a</sup>Class of recommendation.

<sup>b</sup>Level of evidence.

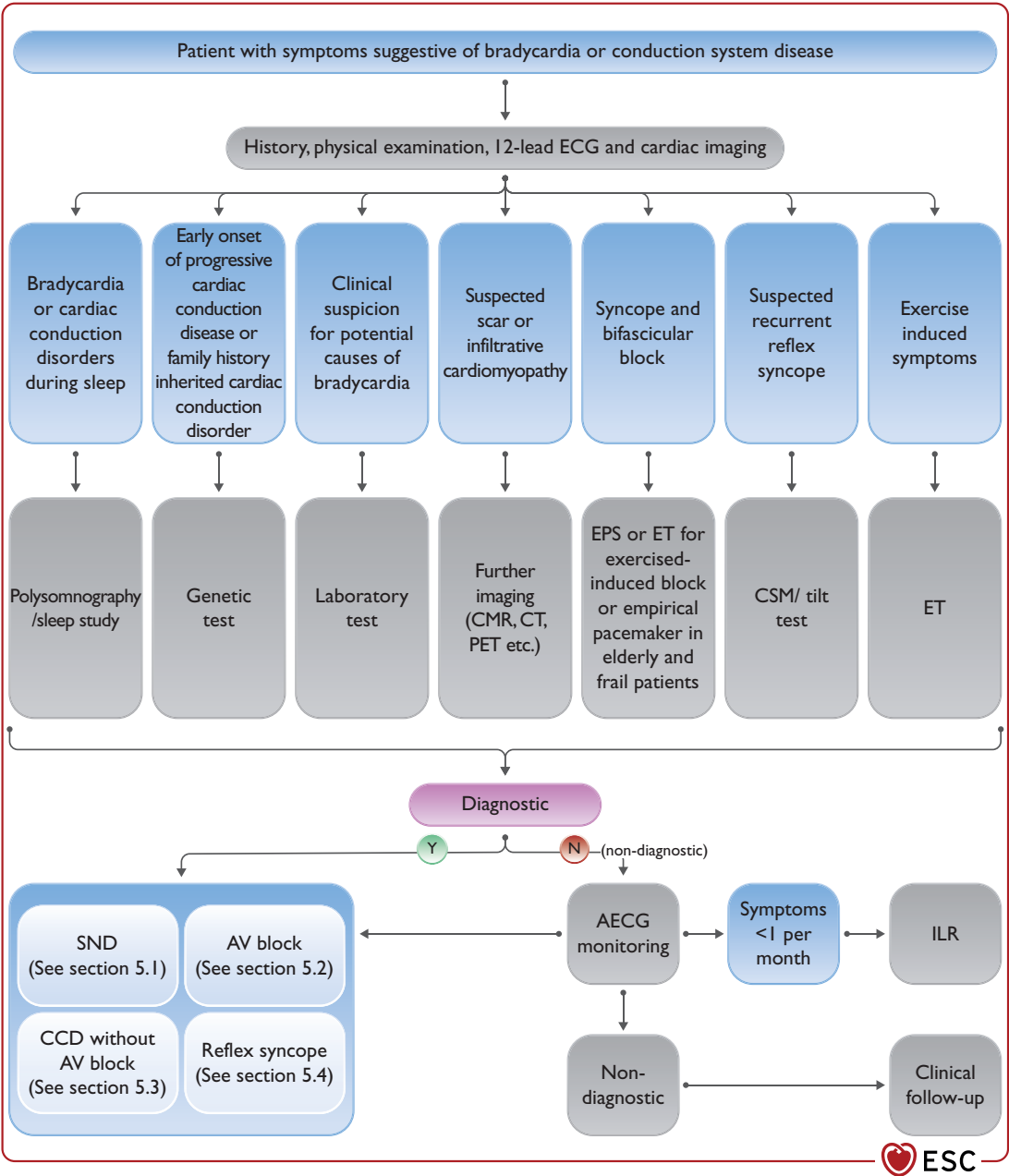
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4.5 Electrophysiology study

The development of non-invasive ambulatory ECG technologies has reduced the need for the electrophysiology study (EPS) as a diagnostic test. EPS is generally an adjunctive tool in the evaluation of patients with syncope in whom bradycardia is suspected but has not been documented after non-invasive evaluation (Figure 4). The goal of an EPS in the context of bradycardia evaluation is to identify abnormal sinus node function or the anatomical location of the cardiac conduction disorders (in the AVN or in the His–Purkinje system distal to the AVN).

In patients with syncope and sinus bradycardia, the pre-test probability of bradycardia-related syncope increases when there is a sinus bradycardia (<50 b.p.m.) or sinoatrial block. Observational studies have shown a relationship between prolonged sinus node recovery time with syncope and the effect of pacing on symptoms.<sup>113,114</sup>

In patients with syncope and bifascicular block, a prolonged His–ventricular interval (HV) ≥70 ms, or HV ≥100 ms after pharmacological stress (ajmaline, procainamide, flecainide, or disopyramide), or induction of second- or third-degree AVB by atrial pacing or by



**Figure 4** Evaluation of bradycardia and conduction disease algorithm. AECG = ambulatory electrocardiographic monitoring; AV = atrioventricular; CCD = cardiac conduction disease (or disorder); CMR = cardiovascular magnetic resonance; CSM = carotid sinus massage; CT = computed tomography; ECG = electrocardiogram; EPS = electrophysiology study; ET = exercise test; ILR = implantable loop recorder; PET = positron emission tomography; SND = sinus node dysfunction.

pharmacological stress, identifies a group at higher risk of developing AVB.<sup>115–122</sup>

The efficacy of EPS for the diagnosis of syncope is highest in patients with sinus bradycardia, bifascicular block, and suspected tachycardia,<sup>62</sup> and lowest in patients with syncope, a normal ECG, no structural heart disease, and no palpitations. Therefore, EPS is preferred over ILR in patients with syncope who have a high pre-test probability for significant conduction disease (e.g. abnormal ECG, BBB, ischaemic heart disease, or scar-related cardiomyopathy). For patients with a low pre-test probability (no structural heart disease, normal ECG), ILR is preferred over EPS. EPS is also preferred when there is a high likelihood that another syncopal episode will be dangerous or life-threatening and an immediate diagnosis is likely if EPS is performed.

A negative EPS does not exclude an arrhythmic syncope, and further evaluation is warranted. Approximately one-third of patients with a negative EPS in whom an ILR is implanted develop AVB at follow-up.<sup>123</sup>

### Recommendations for electrophysiology study

| Recommendations  | Class <sup>a</sup> | Level <sup>b</sup> |
|--|--------------------|--------------------|
| In patients with syncope and bifascicular block, EPS should be considered when syncope remains unexplained after non-invasive evaluation or when an immediate decision about pacing is needed due to severity, unless empirical pacemaker implantation is preferred (especially in elderly and frail patients). <sup>115–121</sup> | <b>IIa</b>         | <b>B</b>           |
| In patients with syncope and sinus bradycardia, EPS may be considered when non-invasive tests have failed to show a correlation between syncope and bradycardia. <sup>113,114</sup>  | <b>IIb</b>         | <b>B</b>           |

EPS = electrophysiology study.

<sup>a</sup>Class of recommendation.

<sup>b</sup>Level of evidence.

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## 5 Cardiac pacing for bradycardia and conduction system disease

### 5.1 Pacing for sinus node dysfunction

SND, also known as sick sinus syndrome, comprises a wide spectrum of sinoatrial dysfunctions, ranging from sinus bradycardia, sinoatrial block, and sinus arrest to bradycardia–tachycardia syndrome.<sup>124,125</sup> An additional manifestation of SND is an inadequate chronotropic response to exercise, reported as chronotropic incompetence.

#### 5.1.1 Indications for pacing

##### 5.1.1.1 Sinus node dysfunction

In general, pacing for asymptomatic SND has never been shown to affect prognosis, as opposed to pacing for AVB. Therefore, SND can

be considered as an appropriate indication for permanent pacing only when bradycardia due to SND is symptomatic.<sup>126</sup> Patients with SND may manifest symptoms attributable to bradyarrhythmia and/or symptoms of accompanying atrial tachyarrhythmias in the bradycardia–tachycardia form of the disease. Symptoms may be present either at rest or at the end of the tachyarrhythmic episode (conversion pause also named pre-automaticity pause), or develop during exercise, and may range from mild fatigue to light-headedness, dizzy spells, near-syncope, to syncope. Dyspnoea on exertion may be related to chronotropic incompetence. Syncope is a common manifestation of SND and has been reported in 50% of patients who receive a pacemaker for SND.<sup>127</sup>

Establishing a correlation between symptoms and bradyarrhythmia is a crucial step in decision-making. However, age, concomitant heart disease, and other comorbidities may pose difficulties in establishing a clear cause–effect relationship between SND and symptoms.

The effect of cardiac pacing on the natural history of bradyarrhythmias was evaluated in non-randomized studies undertaken at the beginning of the pacemaker era, which suggested a symptomatic improvement with cardiac pacing.<sup>128–131</sup> This was confirmed by one randomized controlled trial (RCT)<sup>14</sup> in which 107 patients (aged 73 ± 11 years) with symptomatic SND were randomized to no treatment, oral theophylline, or dual-chamber (DDD) rate-responsive pacemaker therapy. In this study, the occurrence of syncope and HF was lower in the pacemaker group during a follow-up of 19 ± 14 months.

In patients presenting with exercise intolerance in whom chronotropic incompetence has been identified, the usefulness of cardiac pacing is uncertain, and the decision to implant a pacemaker in such patients should be made on a case by case basis.

In some cases, symptomatic bradyarrhythmias may be related to transient, potentially reversible, or treatable conditions (section 4, Table 7). In such cases, correction of these factors is required, whereas permanent pacing is not indicated. In clinical practice, it is crucial to distinguish physiological bradycardia (due to autonomic influences or training effects) from inappropriate bradycardia that requires permanent cardiac pacing. For example, sinus bradycardia, even when it is 40–50 b.p.m. while at rest or as slow as 30 b.p.m. while sleeping, particularly in trained athletes, could be accepted as a physiological finding that does not require cardiac pacing. Asymptomatic bradycardia (due to either sinus pauses or AVB episodes) is not uncommon and warrants interpretation in the clinical context of the patient: in healthy subjects, pauses >2.5 s are uncommon, but this *per se* does not necessarily constitute a clinical disorder; asymptomatic bradyarrhythmias are common in athletes.<sup>132</sup> In the absence of published trials, no recommendations for bradycardia detected in asymptomatic patients can be made. On the other hand, in patients investigated for syncope in whom asymptomatic pause(s) >6 s due to sinus arrest are eventually documented, pacing may be indicated. Indeed, such patients constituted a small minority of those included in an observational study and a randomized trial on pacing in reflex syncope.<sup>133,134</sup> In patients presenting with sleep-related asymptomatic intermittent bradycardia (sinus bradycardia or AVB), sleep apnoea and rapid eye movement sleep-related bradycardia should be considered as possible causes.



### 5.1.1.2 Bradycardia—tachycardia form of sinus node dysfunction

The bradycardia—tachycardia variant of SND is the most common form, and is characterized by progressive, age-related, degenerative fibrosis of the sinus node tissue and atrial myocardium. Bradyarrhythmias can be associated with various forms of atrial tachyarrhythmias, including AF.<sup>125</sup> In this form of SND, the bradyarrhythmias may correspond to atrial pauses due to sinoatrial blocks or may be due to overdrive suppression after an atrial tachyarrhythmia.<sup>135</sup>

Atrial tachyarrhythmias may be present at the time of diagnosis, typically with sinus arrest and asystolic pauses at the termination of atrial tachyarrhythmias or after device implant. Control of atrial tachyarrhythmias in patients presenting with high ventricular rates may be difficult before implant, as drugs prescribed for rate control may worsen bradyarrhythmias. Ablation of the atrial tachyarrhythmia, mainly AF, has been proposed in lieu of pacing and continuing medications for selected patients,<sup>136–138</sup> but no data are available from RCTs to show whether catheter ablation of AF is non-inferior to cardiac pacing with respect to bradycardia-related symptoms in patients with bradycardia—tachycardia syndrome.<sup>139</sup> If drug treatment is chosen, bradyarrhythmias during drug treatment for rate or rhythm control may be managed by dose reduction or discontinuation as an alternative to cardiac pacing, but in many cases bradyarrhythmias persist.

### 5.1.2 Pacing mode and algorithm selection

In patients with SND, controlled studies found that DDD was superior to single-chamber ventricular pacing in reducing the incidence of AF. These studies also showed some effect of DDD pacing on the occurrence of stroke.<sup>140,141</sup> Dual-chamber pacing reduces the risk of pacemaker syndrome, which may occur in more than a quarter of patients with SND.<sup>21,142</sup> Pacemaker syndrome is associated with a reduction in quality of life and usually justifies the preference for DDD vs. ventricular rate-modulated pacing in SND, when reasonable.<sup>143</sup> Potential exceptions are very elderly and/or frail patients with infrequent pauses who have limited functional capacity and/or a short expected survival. In these patients, the benefit of DDD(R) vs. VVIR pacing is expected to have limited or no clinical impact, and the incremental risk of complications related to the second atrial lead required in DDD(R) implants should also be considered when choosing the pacing mode. In patients with SND treated with a DDD pacemaker, programming of the AV interval and specific algorithms for minimizing RV pacing may further reduce the risk of AF and particularly of persistent AF.<sup>144</sup> Dual-chamber pacing is safer and more sustainable than atrial-only pacing modes used in the past,<sup>127</sup> even though single-lead atrial pacing was found to be superior to single-lead ventricular pacing.<sup>145,146</sup> The results of studies that evaluated different pacing modes in bradyarrhythmias, including in some cases both SND and AVB, are shown in *Supplementary Table 6*.

With regard to the choice between DDD(R) and atrial pacing atrial sensing inhibited-response rate-adaptive (AAIR) pacing, an RCT with only 177 patients suggested a reduced risk of AF with AAIR.<sup>147</sup> However, the most recent DANish Multicenter Randomized Trial on Single Lead Atrial PACing vs. Dual Chamber Pacing in Sick Sinus

Syndrome (DANPACE), which enrolled 1415 patients followed for a mean of 5.4 years, found no difference between DDD(R) and AAIR pacing in all-cause mortality.<sup>127</sup> The DANPACE trial also found a higher incidence of paroxysmal AF [hazard ratio (HR) 1.27] and a two-fold increased risk of pacemaker reoperation with AAIR, with AVB developing in 0.6–1.9% of patients every year.<sup>127</sup> These findings support the routine use of DDD(R) rather than AAIR pacing in patients with SND.

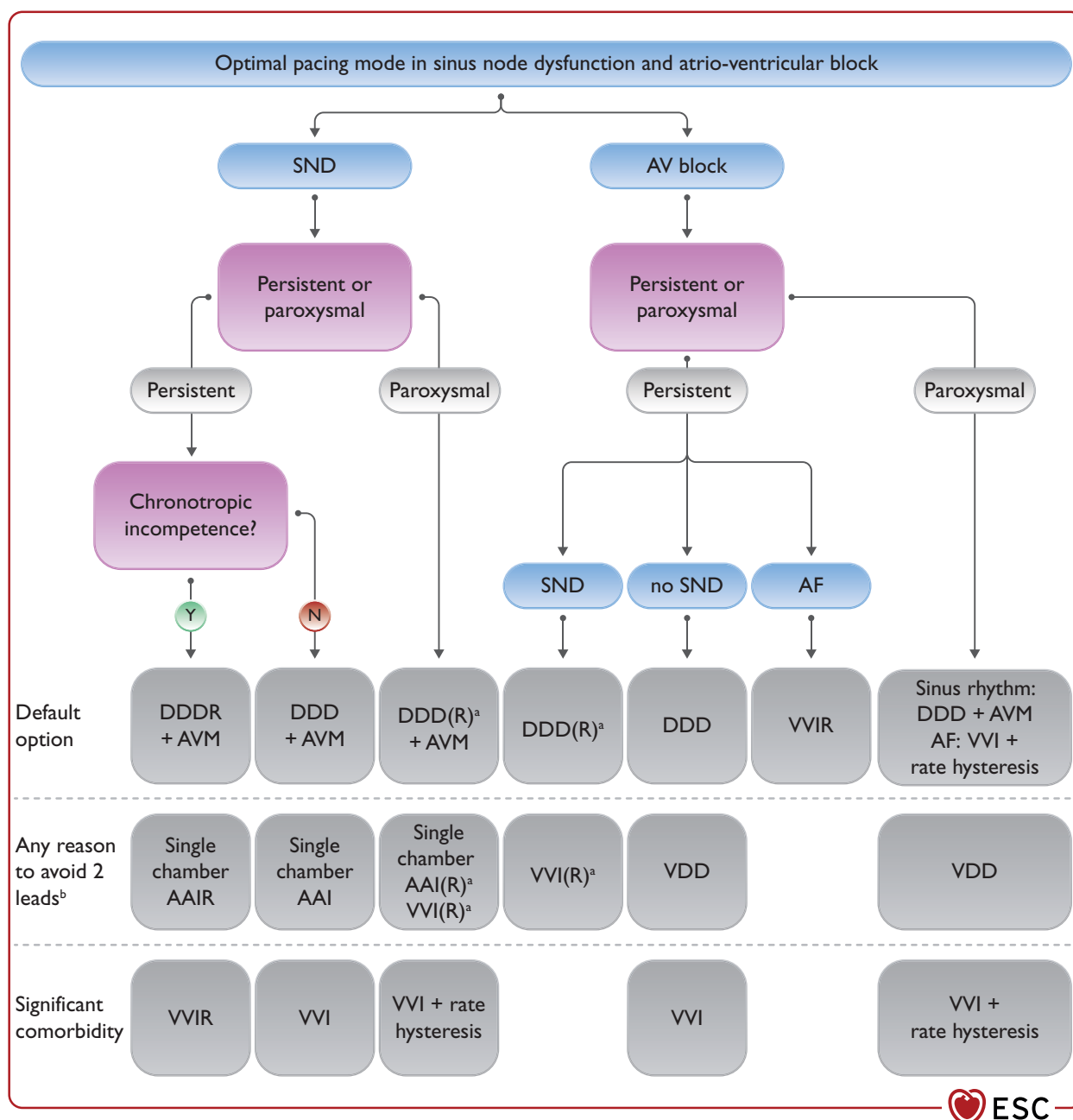
In view of these data, DDD(R) is the pacing mode of first choice in SND (*Figure 5*). Unnecessary RV pacing should be systematically avoided in patients with SND, because it may cause AF and deterioration of HF, particularly if systolic function is impaired or borderline.<sup>144,148</sup> This can be achieved by programming of the AV interval or using specific algorithms for minimizing RV pacing. Programming an excessively long AV interval to avoid RV pacing in patients with prolonged AV conduction may be disadvantageous from a haemodynamic point of view by causing diastolic mitral regurgitation, which may lead to symptoms and/or AF.<sup>144,149,150</sup>

Pacing algorithms for minimizing ventricular pacing are often used in SND.<sup>144,151</sup> A meta-analysis of algorithms for minimizing RV pacing failed to show a significant effect compared with conventional DDD pacing in patients with normal ventricular function with regard to endpoints such as incidence of persistent/permanent AF, all-cause hospitalization, and all-cause mortality.<sup>152</sup> However, the rationale for reducing unnecessary RV pacing remains strong and is coupled with the benefits of extending device longevity.<sup>151,152</sup> Some manufacturer-specific algorithms are more effective in minimizing ventricular pacing, but may confer disadvantages in allowing decoupling between atria and ventricles.<sup>153,154</sup> Rarely, algorithms designed to minimize ventricular pacing can cause life-threatening ventricular arrhythmias that are pause dependent or pause triggered.<sup>155–158</sup> No direct comparison of these algorithms has been performed so far, but pooled data from randomized trials do not show clear-cut superiority of any specific algorithm in improving clinical outcome.<sup>152,159</sup>

In patients with severely reduced LVEF and a SND indication for pacing, in whom a high percentage of ventricular pacing is expected, an indication for CRT or HBP should be evaluated (see *section 6* on CRT and *section 7* on HBP).

The role of pacing algorithms for preventing AF has been the subject of controversy. A series of algorithms for preventing/suppressing AF has been tested, such as dynamic atrial overdrive pacing, atrial pacing in response to atrial premature beats, pacing in response to exercise, and post-mode-switch pacing. The clinical evaluation of these algorithms, also applied at different atrial pacing sites, is not convincing and no clinical benefit with regard to major clinical endpoints has been demonstrated.<sup>160,161</sup>

Atrial antitachycardia pacing [ATP; i.e. delivery of atrial stimuli at high frequencies to convert an atrial tachyarrhythmia to sinus rhythm (SR)] has also been tested for reducing the atrial tachyarrhythmia burden and counteracting the tendency over time towards progression to permanent AF.<sup>162</sup> Conventional delivery of atrial ATP in a way that mirrors the delivery of ventricular ATP (bursts/ramp at arrhythmia onset) has a relatively low success rate, and indeed the trials based on conventional atrial ATP showed no benefit on AF burden or clinical events.<sup>163</sup> A new form of ATP delivery has been



**Figure 5** Optimal pacing mode and algorithm selection in sinus node dysfunction and atrioventricular block. AF = atrial fibrillation; AV = atrioventricular; AVM = atrioventricular management [i.e. AV delay programming (avoiding values >230 ms) or specific algorithms to avoid/reduce unnecessary ventricular pacing]; CRT = cardiac resynchronization therapy; SND = sinus node dysfunction. <sup>a</sup>(R) indicates that the programming of such a pacing mode is preferred only in the case of chronotropic incompetence. <sup>b</sup>Reasons to avoid two leads include young age and limited venous access. Note: in patients who are candidates for a VVI/VDD pacemaker, a leadless pacemaker may be considered (see section 7). For combined CRT indications, see section 6. Adapted from Brignole et al.<sup>62</sup>

proposed, specifically aimed at reducing atrial tachyarrhythmias, and its efficacy in reducing the progression to permanent AF was validated in an RCT.<sup>162,164</sup>

In this trial,<sup>164</sup> the primary composite outcome at 2 years (death, cardiovascular hospitalizations, or permanent AF) was significantly reduced in patients with a device combining ATP and algorithms for minimizing RV pacing [36% relative risk reduction compared with

conventional DDD(R)]. The positive effect on the primary endpoint was due to a lower rate of progression to permanent AF. A post-hoc analysis indicated that this form of atrial ATP was an independent predictor of permanent or persistent AF reduction.<sup>162,164,165</sup> In CHD, where re-entrant atrial arrhythmias are very common, use of DDD(R) pacemakers with atrial ATP may be considered (see section 8 on pacing in CHD).

## Recommendations for pacing in sinus node dysfunction

| Recommendations  | Class <sup>a</sup> | Level <sup>b</sup> |
|--|--------------------|--------------------|
| In patients with SND and a DDD pacemaker, minimization of unnecessary ventricular pacing through programming is recommended. <sup>144,151,159,164,166–169</sup>  | I                  | A                  |
| Pacing is indicated in SND when symptoms can clearly be attributed to bradyarrhythmias. <sup>14,128–131</sup>  | I                  | B                  |
| Pacing is indicated in symptomatic patients with the bradycardia–tachycardia form of SND in order to correct bradyarrhythmias and enable pharmacological treatment, unless ablation of the tachyarrhythmia is preferred. <sup>17,20,21,136–138,170,171</sup> | I                  | B                  |
| In patients who present chronotropic incompetence and have clear symptoms during exercise, DDD with rate-responsive pacing should be considered. <sup>172,173</sup>  | IIa                | B                  |
| AF ablation should be considered as a strategy to avoid pacemaker implantation in patients with AF-related bradycardia or symptomatic pre-automaticity pauses, after AF conversion, taking into account the clinical situation. <sup>136–139,174</sup>       | IIa                | C                  |
| In patients with the bradycardia–tachycardia variant of SND, programming of atrial ATP may be considered. <sup>164,165</sup>   | IIb                | B                  |
| In patients with syncope, cardiac pacing may be considered to reduce recurrent syncope when asymptomatic pause(s) >6 s due to sinus arrest is documented. <sup>133,134</sup>   | IIb                | C                  |
| Pacing may be considered in SND when symptoms are likely to be due to bradyarrhythmias, when the evidence is not conclusive.   | IIb                | C                  |
| Pacing is not recommended in patients with bradyarrhythmias related to SND that are asymptomatic or due to transient causes that can be corrected and prevented. <sup>33</sup>   | III                | C                  |

ATP = antitachycardia pacing; DDD = dual-chamber, atrioventricular pacing; SND = sinus node dysfunction.

<sup>a</sup>Class of recommendation.

<sup>b</sup>Level of evidence.

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## 5.2 Pacing for atrioventricular block

### 5.2.1 Indications for pacing

Treatment of AVB aims at ameliorating symptoms and preventing syncope and sudden cardiac death (SCD). First-degree AVB is usually asymptomatic. Syncope and dizziness are mainly observed in high-degree and complete AVB, especially in the paroxysmal forms. HF symptoms are more common in chronic AVB with permanent bradycardia, but can also be observed in first-degree AVB with a very prolonged PR interval. Given the commonly advanced age at onset of

AVB, manifestations of fatigue, exertional intolerance, and HF are sometimes underestimated. Deterioration of cognitive functions is often only speculative so that the possibilities of improvement after implantation of a pacemaker are unpredictable and unlikely. Death in patients with untreated AVB is due not only to HF secondary to low cardiac output, but also to SCD caused by prolonged asystole or bradycardia-triggered ventricular tachyarrhythmia. Although RCTs of pacing in AVB have not been performed, it is clear from several observational studies that pacing prevents recurrence of syncope and improves survival.<sup>10–12</sup>

#### 5.2.1.1 First-degree atrioventricular block

Usually the prognosis is good in the absence of structural heart disease, and progression to high-degree block is uncommon.<sup>175</sup> The indication for pacing relies on an established correlation between symptoms and AVB. There is weak evidence to show that marked PR prolongation (i.e.  $\geq 300$  ms), particularly when it persists or is prolonged during exercise, can lead to symptoms similar to pacemaker syndrome and/or that these can improve with pacing.<sup>176</sup> Symptom correlation is crucial, although it may be difficult if these are non-specific and subtle. In the absence of a clear correlation, a pacemaker is generally not indicated.

#### 5.2.1.2 Second-degree type I atrioventricular block (Mobitz type I or Wenckebach)

In addition to the presence or absence of symptoms, the risk of progression to higher degrees of AVB should be considered. Supranodal block has a benign course, and the risk of progression to type II or a higher degree of AV block is low. Small, retrospective studies have suggested that, over the long term, this type of AVB carries a higher risk of death in patients aged  $\geq 45$  years in the absence of pacemaker implantation.<sup>177,178</sup> Infranodal block (rare in this form of block) carries a high risk of progression to complete heart block, syncope, and sudden death, and warrants pacing even in the absence of symptoms.<sup>179,180</sup>

#### 5.2.1.3 Second-degree Mobitz type II, 2:1, and advanced atrioventricular block (also named high-grade atrioventricular block, where the P:QRS ratio is 3:1 or higher), third-degree atrioventricular block

In the absence of a reversible cause, due to the risk of occurrence of severe symptoms and/or possible progression towards a more severe or complete AVB, patients should receive a pacemaker even in the absence of symptoms. In asymptomatic patients in whom a 2:1 AVB is found incidentally, the decision for implantation should be made on a case by case basis including distinction between nodal and infranodal AVB. This distinction may be based on observations such as PR or PP interval prolongation before AVB, the effect of exercise on AV conduction, and an EPS.

#### 5.2.1.4 Paroxysmal atrioventricular block

Because of the risk of syncope and SCD and of the potential progression to permanent AVB, the indications for pacing are the same for paroxysmal as for permanent AVB. It is crucial to rule out a reversible cause and to recognize the reflex forms of AVB, which may not need pacing. Documentation of infranodal block by EPS or the documentation of initiation of the block by atrial or ventricular premature beats, or increased heart rate (tachy-dependent AVB) or decreased heart

rate (brady-dependent AVB), support a diagnosis of intrinsic infranodal AVB.<sup>27</sup>

## 5.2.2 Pacing mode and algorithm selection

### 5.2.2.1 Dual-chamber vs. ventricular pacing

Large, randomized, parallel trials that included patients with only AVB<sup>181</sup> or with AVB and/or SND<sup>140</sup> failed to show superiority of DDD over ventricular pacing with regard to mortality, and have not consistently shown superiority in terms of quality of life or morbidity (including stroke or transient ischaemic attack and AF).<sup>20,140,181</sup> Dual-chamber pacing is beneficial over ventricular pacing due to the avoidance of pacemaker syndrome, which occurred in up to a quarter of patients with AVB in these trials. In a meta-analysis of 20 crossover trials, DDD was associated with an improved exercise capacity compared with ventricular pacing. However, the effect was driven by non-rate-modulated ventricular pacemakers, and no benefit was observed from the comparison of DDD with VVIR pacing.<sup>182</sup> Pacemaker syndrome is associated with reduction in quality of life and may require a reintervention for upgrading, justifying the preference for DDD when reasonable (i.e. in patients who do not present with significant frailty, very advanced age, significant comorbidities limiting their life expectancy, or a very limited mobility). Another consideration is the diagnosis of AF, which is more reliable from device data in patients with DDD pacemakers. On a case by case basis, in frail elderly patients, and/or when AVB is paroxysmal and pacing anticipated to be infrequent, VVIR pacing may be considered as it carries a lower complication rate.<sup>140</sup>

There is strong evidence to show that chronic conventional RV pacing may be deleterious in some patients and may lead to LV dysfunction and HF,<sup>148</sup> even when AV synchrony is maintained.<sup>183</sup> This effect is only partly explained by the abnormal activation sequence and may involve myocardial perfusion, and humoral, cellular, and molecular changes.<sup>184,185</sup> Compared with a matched control cohort, patients with a pacemaker and an RV lead have an increased risk of HF, which is also associated with older age, previous MI, kidney disease, and male sex.<sup>186</sup> Pacing-induced cardiomyopathy occurs in 10–20% of patients after 2–4 years of RV pacing.<sup>186–188</sup> It is associated with a >20% RV pacing burden.<sup>187–190</sup> However, there are no data to support that any percentage of RV pacing can be considered as defining a true limit below which RV pacing is safe and beyond which RV pacing is harmful. For discussion of potential indications for CRT and/or HBP to prevent pacing-induced cardiomyopathy, please refer to sections 6 and 7.

### 5.2.2.2 Atrioventricular block in the case of permanent atrial fibrillation

In the presence of AF, AVB should be suspected if the ventricular rate is slow and the ventricular rhythm regular. During prolonged monitoring, long ventricular pauses may be detected.<sup>191</sup> In patients with AF and no permanent AVB or symptoms, there is no identifiable, minimum pause duration as an indication for pacing. In the absence of a potentially reversible cause, bradycardia or inappropriate chronotropic response (due to either intermittent or complete AVB) associated or reasonably correlated with symptoms is an indication for cardiac pacing. Any high-degree or infranodal block is also an indication for pacing, even in the absence of symptoms. In the absence of

symptoms due to bradycardia and of high-degree or infranodal block, pacing is unlikely to be beneficial and is not indicated.

In patients with AF who undergo atrioventricular junction (AVJ) ablation to control rapid ventricular rates, there is evidence to show that AVJ ablation plus RV pacing improves symptoms and quality of life.<sup>192</sup> In contrast, neutral results were found regarding the progression of HF, hospitalization, and mortality,<sup>193</sup> except in one study.<sup>194</sup> Compared with pharmacological rate control, AVJ ablation and CRT reduced the risks of death due to HF, hospitalization due to HF, or worsening HF by 62%, and improved specific symptoms of AF by 36% in elderly patients with permanent AF and narrow QRS.<sup>195</sup> In other studies, this beneficial effect was limited to patients with HF or reduced ejection fraction (EF).<sup>166,196</sup> For further discussion of the role of CRT following AVJ ablation, refer to section 6. There is weak evidence to support a benefit from para-Hisian and Hisian pacing after AVJ ablation for refractory AF.<sup>197–200</sup> For further discussion, refer to section 7.

## Recommendations for pacing for atrioventricular block

| Recommendations   | Class <sup>a</sup> | Level <sup>b</sup> |
|---|--------------------|--------------------|
| Pacing is indicated in patients in SR with permanent or paroxysmal third- or second-degree type 2, infranodal 2:1, or high-degree AVB, irrespective of symptoms. <sup>c 9–12</sup>                              | I                  | C                  |
| Pacing is indicated in patients with atrial arrhythmia (mainly AF) and permanent or paroxysmal third- or high-degree AVB irrespective of symptoms.  | I                  | C                  |
| In patients with permanent AF in need of a pacemaker, ventricular pacing with rate response function is recommended. <sup>201–204</sup>   | I                  | C                  |
| Pacing should be considered in patients with second-degree type 1 AVB that causes symptoms or is found to be located at intra- or infra-His levels at EPS. <sup>177–180</sup>                                   | IIa                | C                  |
| In patients with AVB, DDD should be preferred over single-chamber ventricular pacing to avoid pacemaker syndrome and to improve quality of life. <sup>20,140,181,182</sup>                                      | IIa                | A                  |
| Permanent pacemaker implantation should be considered for patients with persistent symptoms similar to those of pacemaker syndrome and clearly attributable to first-degree AVB (PR >0.3 s). <sup>205–207</sup> | IIa                | C                  |
| Pacing is not recommended in patients with AVB due to transient causes that can be corrected and prevented.   | III                | C                  |

AF = atrial fibrillation; AVB = atrioventricular block; DDD = dual-chamber, atrioventricular pacing; EPS = electrophysiology study; SR = sinus rhythm.

<sup>a</sup>Class of recommendation.

<sup>b</sup>Level of evidence.

<sup>c</sup>In asymptomatic narrow QRS complex and 2:1 AVB, pacing may be avoided if supra-Hisian block is clinically suspected (concomitant Wenckebach is observed and block disappears with exercise) or demonstrated at EPS.

In patients with AF, compared with fixed rate pacing, rate-responsive pacing is associated with better exercise performance, improved daily activities, a decrease in symptoms of shortness of breath, chest pain, and palpitations, and improved quality of life.<sup>201–203</sup> It has also been shown to improve heart rate and blood pressure response to mental stress compared with fixed rate pacing.<sup>204</sup> Therefore, rate-adaptive pacing is the pacing mode of first choice. Fixed-rate VVI pacing should be reserved for older sedentary patients who have very limited activity. Commonly, the minimum rate is programmed higher (e.g. 70 b.p.m.) than for patients in SR in an attempt to compensate for loss of active atrial filling.

### 5.3 Pacing for conduction disorders without atrioventricular block

This section focuses on patients with 1:1 AV conduction and QRS abnormalities caused by delayed or blocked conduction of the His–Purkinje system: BBB, fascicular block in isolation or in combination with BBB, and non-specific intraventricular delay. Bifascicular block is defined as LBBB or the combination of RBBB and with left anterior or posterior fascicular block.

Isolated fascicular block and BBB are rarely associated with symptoms; however, their presence may be a marker for underlying structural heart disease. The presence or absence of symptoms referable to intermittent bradycardia will guide the evaluation of these patients.

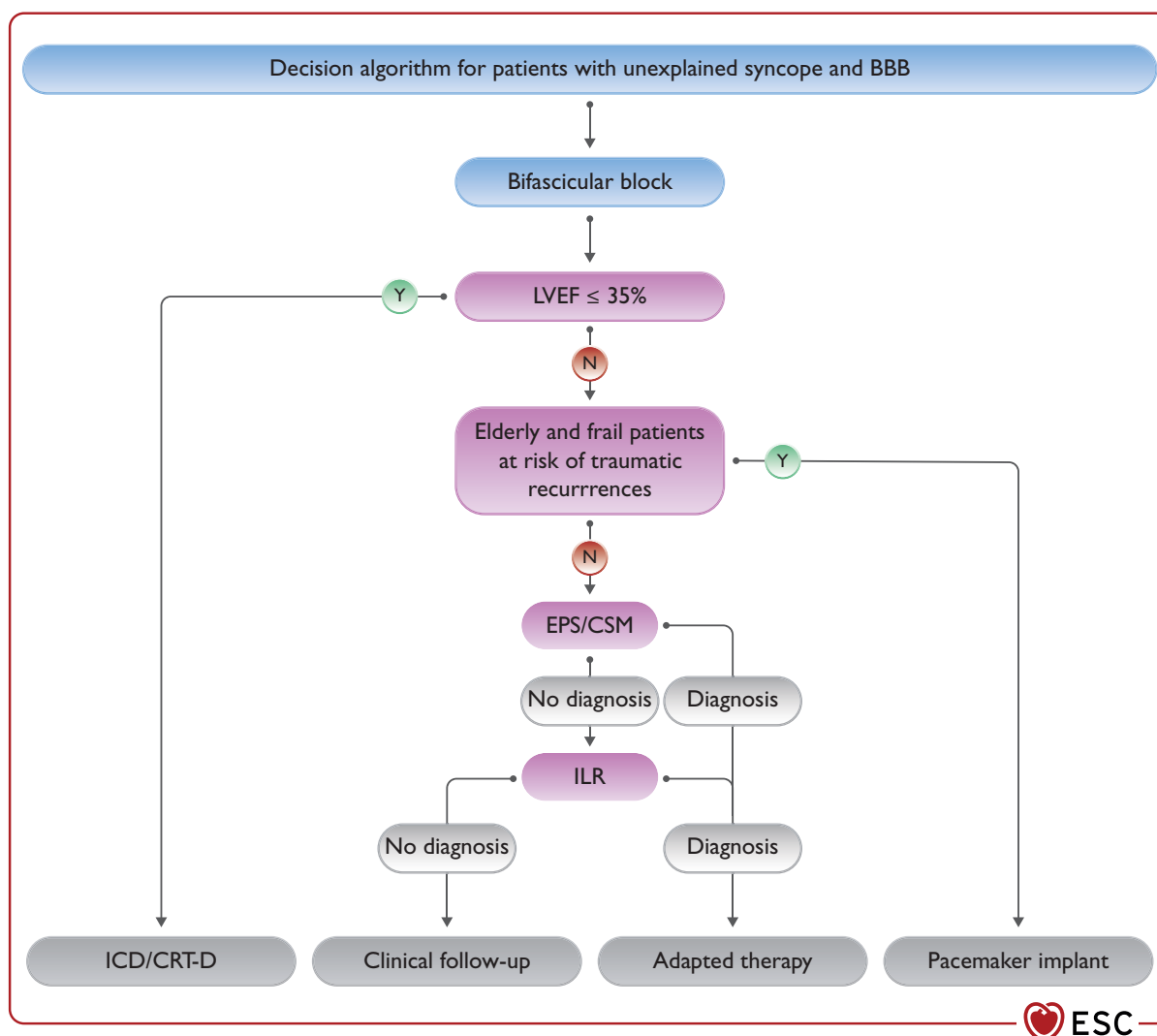
#### 5.3.1 Indications for pacing

##### 5.3.1.1 Bundle branch block and unexplained syncope

Although syncope is not associated with an increased incidence of sudden death in patients with preserved cardiac function, a high incidence of total deaths (about one-third sudden) was observed in patients with BBB and HF, previous MI, or low EF.<sup>208–210</sup> Indeed, in those with low EF, syncope is a risk factor for death.<sup>211</sup> Unfortunately, ventricular-programmed stimulation does not seem to identify these patients correctly; therefore, an ICD or a defibrillator with CRT (CRT-D) is indicated in patients with BBB and LVEF <35% for the prevention of SCD (Figure 6).<sup>63</sup>

##### 5.3.1.2 Bundle branch block, unexplained syncope, and abnormal electrophysiological study

Electrophysiological assessment includes measurement of the HV at baseline, with stress by incremental atrial pacing or by



**Figure 6** Decision algorithm for patients with unexplained syncope and bundle branch block. BBB = bundle branch block; CRT-D = defibrillator with cardiac resynchronization therapy; CSM = carotid sinus massage; EPS = electrophysiology study; ICD = implantable cardioverter-defibrillator; ILR = implantable loop recorder; LVEF = left ventricular ejection fraction.



pharmacological provocation (ajmaline, procainamide, or flecainide). Scheinman *et al.* studied the prognostic value of the HV: the progression rate to AVB at 4 years was 4% in patients with HV <70 ms, 12% in patients with HV between 70 and 100 ms, and 24% in patients with HV >100 ms.<sup>121</sup> Development of intra- or infra-His block at incremental atrial pacing or by pharmacological stress test increases the sensitivity and positive predictive value of the EPS to identify patients who will develop AVB.<sup>116–118,120,122,212</sup> A positive EPS yielded a positive predictive value as high as 80% to identify patients who develop AVB. This finding has been indirectly confirmed by a study that showed a significant reduction in syncopal recurrences in patients with positive EPS treated with a pacemaker, compared with a control group of untreated patients with a negative EPS.<sup>119</sup> In patients with unexplained syncope and bifascicular block, EPS is highly sensitive in identifying patients with intermittent or impending high-degree AVB. However, a negative EPS cannot rule out intermittent/paroxysmal AVB as the cause of syncope. Indeed, in patients with a negative EPS, intermittent or stable AVB was documented by ILR in ~50% of cases. Therefore, elderly patients with bifascicular block and unexplained syncope might benefit from an empirical pacemaker, especially in unpredictable and recurrent syncope that exposes the patient to a high risk of traumatic recurrences. The decision to implant a pacemaker in these patients should be based on individual risk–benefit evaluation.<sup>213</sup>

#### 5.3.1.3 Alternating bundle branch block

This rare condition refers to situations in which there is clear ECG evidence for block in all three fascicles on successive ECGs; examples are LBBB and RBBB morphologies on successive ECGs, or RBBB with associated left anterior fascicular block on one ECG and left posterior fascicular block on another ECG.<sup>214</sup> There is general consensus that this phenomenon is associated with significant infranodal disease and that patients will progress rapidly toward AVB. Therefore, a pacemaker should be implanted as soon as the alternating BBB is detected, even in the absence of symptoms.

#### 5.3.1.4 Bundle branch block without symptoms

Permanent pacemaker implantation is not indicated for BBB without symptoms, with the exception of alternating BBB, because only a minority of these patients will develop AVB (1–2% per year).<sup>115,121,215</sup> The risks of pacemaker implantation and long-term transvenous lead complications are higher than the benefits of pacemaker implantation.<sup>216,217</sup>

#### 5.3.1.5 Patients with neuromuscular diseases

In patients with neuromuscular diseases, cardiac pacing should be considered, as any degree of fascicular block can progress unpredictably, even in the absence of symptoms (see [section 8.5](#)).

### Recommendations for pacing in patients with bundle branch block

| Recommendations  | Class <sup>a</sup> | Level <sup>b</sup> |
|--|--------------------|--------------------|
| In patients with unexplained syncope and bifascicular block, a pacemaker is indicated in the presence of either a baseline HV of $\geq 70$ ms, second- or third-degree intra- or infra-Hisian block during incremental atrial pacing, or an abnormal response to pharmacological challenge. <sup>119,120</sup> | <b>I</b>           | <b>B</b>           |
| Pacing is indicated in patients with alternating BBB with or without symptoms.   | <b>I</b>           | <b>C</b>           |
| Pacing may be considered in selected patients with unexplained syncope and bifascicular block without EPS (elderly, frail patients, high-risk and/or recurrent syncope). <sup>213</sup>  | <b>IIb</b>         | <b>B</b>           |
| Pacing is not recommended for asymptomatic BBB or bifascicular block. <sup>115,121,215</sup>   | <b>III</b>         | <b>B</b>           |

BBB = bundle branch block; EPS = electrophysiology study; HV = His–ventricular interval.

<sup>a</sup>Class of recommendation.

<sup>b</sup>Level of evidence.

### 5.3.2 Pacing mode and algorithm selection

In intermittent bradycardia, pacing may be required only for short periods. In this situation, the benefits of bradycardia and pause prevention must be weighed against the detrimental effects of permanent pacing, particularly pacing-induced HF. Low base-rate programming to achieve backup pacing, and manual adaptation of AV interval, programming AV hysteresis, or other specific algorithms preventing unnecessary RV pacing, play a particularly important role in this patient group.<sup>144,148</sup>

In patients in SR, the optimal pacing mode is DDD. The strong evidence of superiority of DDD vs. VVI pacing is limited to improvement in symptoms and quality of life. Conversely, there is strong evidence of non-superiority with regard to survival and morbidity.<sup>20</sup> Therefore, in elderly or frail patients with intermittent bradycardia, the decision regarding the pacing mode should be made on an individual basis, taking into consideration the increased complication risk and costs of DDD ([Figure 5](#)).

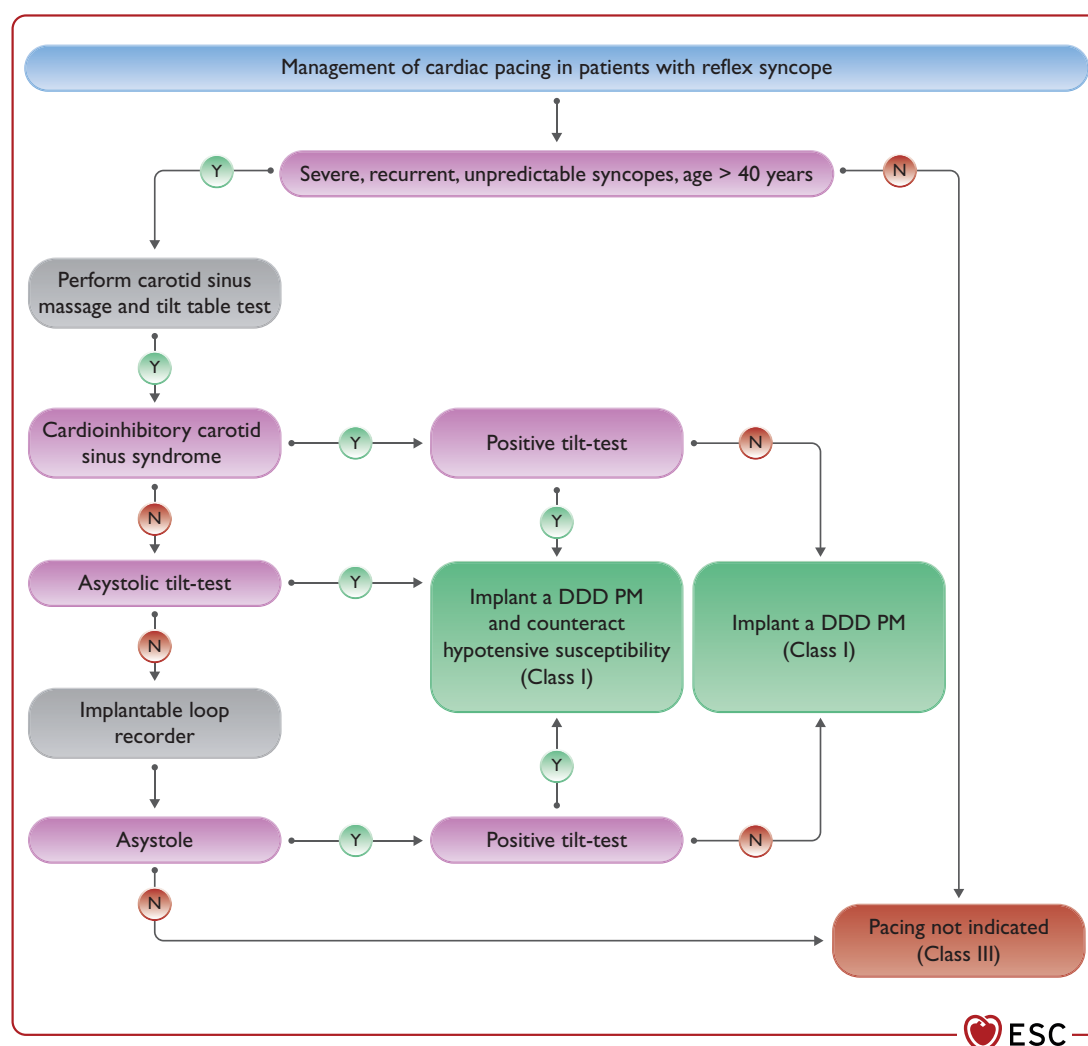
VDD may be a pacing mode alternative for patients with advanced AV conduction abnormalities and spared sinus node function. In comparison with DDD, VDD system implantation is associated with fewer complications, shorter procedure and fluoroscopy times, and a high incidence of atrial undersensing.<sup>218</sup> Potential atrial undersensing is contributing to the low use of this system as most operators are aiming for AV synchrony.

## 5.4 Pacing for reflex syncope

Permanent pacemaker therapy may be effective if asystole is a dominant feature of reflex syncope. Establishing a relationship between symptoms and bradycardia should be the goal of the clinical evaluation of patients with syncope and a normal baseline ECG. The efficacy of pacing depends on the clinical setting. The fact that pacing is effective does not mean it is always necessary. In patients with reflex syncope, cardiac pacing should be the last resort and should only be considered in highly selected patients [i.e. those >40 years of age (mostly >60 years), affected by severe forms of reflex syncope with frequent recurrences associated with a high risk of injury, often without a prodrome]. The 2018 ESC Guidelines on syncope<sup>62</sup> give a detailed description of the diagnostic pathway and indications for pacing, and provide the evidence from trials that support such recommendations. Figure 7 summarizes the suggested decision pathway.

The algorithm shown in Figure 7 has been prospectively validated in a multicentre pragmatic study, which showed a low recurrence

rate of syncope with pacing of 15% at 2 years, significantly lower than the 37% rate observed in unpaced controls.<sup>219</sup> The 3-year recurrence rate was similar in patients with cardioinhibitory carotid sinus syndrome (16%), asystolic tilt response (23%), and spontaneous asystole documented by ILR (24%), suggesting similar indications and similar results for the three forms of reflex syncope.<sup>220</sup> Whilst some scepticism prevails over the diagnostic accuracy of tilt testing for the diagnosis of syncope, emerging evidence supports the use of tilt testing in the assessment of reflex hypotensive susceptibility.<sup>107,221</sup> Thus, tilt testing may be considered to identify patients with an associated usually antecedent hypotensive response that would be less likely to respond to permanent cardiac pacing. Patients with hypotensive susceptibility need measures directed to counteract hypotensive susceptibility in addition to cardiac pacing (e.g. physical counterpressure manoeuvres, discontinuation/reduction of hypotensive drugs, and administration of fludrocortisone or midodrine).



**Figure 7** Decision pathway for cardiac pacing in patients with reflex syncope. DDD = dual-chamber, atrioventricular pacing. Note: cardioinhibitory carotid sinus syndrome is defined when the spontaneous syncope is reproduced by the carotid sinus massage in the presence of an asystolic pause >3 s; asystolic tilt positive test is defined when the spontaneous syncope is reproduced in the presence of an asystolic pause >3 s. A symptomatic asystolic pause(s) >3 s or asymptomatic pause(s) >6 s due to sinus arrest, atrioventricular block, or the combination of the two similarly define asystole detected by implantable loop recorder. Figure adapted from Brignole *et al.*<sup>62</sup>

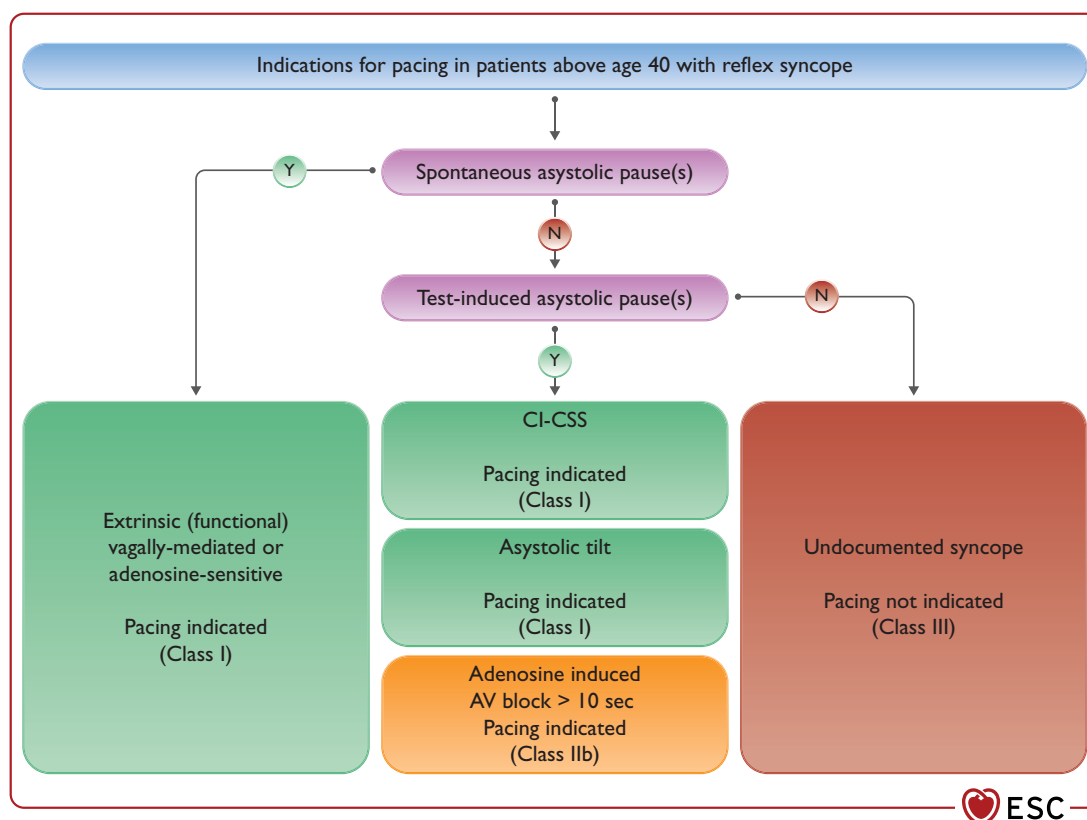
### 5.4.1 Indications for pacing

This Task Force found sufficient evidence in the literature to recommend pacing in highly selected patients with reflex syncope (i.e. those >40 years of age with severe recurrent unpredictable syncopal episodes when asystole has been documented, induced by either CSM or tilt testing, or recorded through a monitoring system)<sup>133,222–228</sup> (see [Supplementary Table 7](#)). There is sufficient evidence that DDD pacing should be considered in order to reduce recurrence of syncope in patients with dominant cardioinhibitory CSS (asystolic pause >3 s and spontaneous syncope during CSM) and in those in whom there is a correlation between spontaneous symptoms and ECG who are >40 years of age and have severe recurrent unpredictable syncope.<sup>62</sup> Permanent pacemaker therapy may be effective if asystole is a dominant feature of reflex syncope. Establishing a correlation between symptoms and bradycardia should be the goal of the clinical evaluation of patients with syncope and a normal baseline ECG. The efficacy of pacing depends on the clinical setting. A comparison of results in different settings is presented in [Supplementary Table 8](#). Since the publication of the 2018 ESC Guidelines on syncope,<sup>62</sup> some trials have added relevant information regarding the subset of patients with tilt-induced asystolic vasovagal syncope. The SPAIN trial was a multicentre, randomized, controlled, crossover study, performed in 46 patients aged >40 years affected by severely recurrent (>5 episodes during life) syncope and cardioinhibitory tilt test response (defined as bradycardia <40 b.p.m. lasting >10 s or asystole >3 s).<sup>226</sup> During the 24-month follow-up, syncope recurred in 4 (9%) patients treated with a DDD pacemaker with closed loop stimulation

vs. in 21 (46%) patients who had received a sham pacemaker programmed off ( $P = 0.0001$ ). In a propensity score-matched comparison study,<sup>229</sup> the 5-year actuarial syncope-free rate was 81% in the pacing group and 53% in propensity-matched patients ( $P = 0.005$ ; HR = 0.25). Finally, the BioSync CLS trial was a multicentre RCT that investigated the usefulness of the tilt-table test to select candidates for cardiac pacing.<sup>228</sup> Patients aged  $\geq 40$  years who had at least two episodes of unpredictable severe reflex syncope during the past year and a tilt-induced syncope with an asystolic pause >3 s were randomized to receive either an active (63 patients) or an inactive (64 patients) dual-chamber pacemaker with close loop stimulation. The study showed that, after a median follow-up of 11.2 months, syncope occurred in significantly fewer patients in the pacing group than in the control group [10 (16%) vs. 34 (53%), respectively; HR 0.23;  $P = 0.00005$ ). This study supports inclusion of tilt testing as a useful method to select patients with reflex syncope for cardiac pacing.

Based on the results of the above studies, sufficient evidence exists to upgrade from IIb to I the indication for pacing in patients aged >40 years with asystolic tilt response >3 s. [Figure 8](#) summarizes the recommended indication for pacing. Although there is also a rationale for pacing in patients aged  $\leq 40$  years who have the same severity criteria as those >40 years, this Task Force cannot make any recommendation due to the lack of evidence from trials addressing this specific population.

There is weak evidence that DDD may be useful in reducing recurrences of syncope in patients with the clinical features of adenosine-sensitive syncope.<sup>62</sup> In a small multicentre trial performed in 80 highly



**Figure 8** Summary of indications for pacing in patients >40 years of age with reflex syncope. CI-CSS = cardioinhibitory carotid sinus syndrome. Note: spontaneous asystolic pause = 3 s symptomatic or 6 s asymptomatic. Adapted from Brignole et al.<sup>62</sup>

selected elderly patients with unexplained unpredictable syncope who had induction of third-degree AVB of  $\geq 10$  s to intravenous injection of a bolus of 20 mg of adenosine triphosphate, DDD significantly reduced the 2-year syncope recurrence rate from 69% in the control group to 23% in the active group.<sup>230</sup> Finally, cardiac pacing is not indicated in the absence of a documented cardioinhibitory reflex.<sup>231,232</sup>

5.4.2 Pacing mode and algorithm selection

Even if the quality of evidence is weak, DDD pacing is widely preferred in clinical practice to single-chamber RV pacing in counteracting blood pressure fall and preventing symptom recurrences. In patients with tilt-induced vasovagal syncope, DDD was used mostly with a rate-drop response feature that provides rapid DDD if the device detects a rapid decrease in heart rate. A comparison between DDD closed-loop stimulation and conventional DDD has been performed by means of a crossover design in two small studies. Both studies showed fewer syncope recurrences with closed-loop stimulation, both in the acute setting during repeated tilt testing<sup>233</sup> and during 18-month clinical follow-up.<sup>227</sup> However, until a formal parallel trial is performed, no recommendation can be given regarding the selection of the pacing mode (i.e. DDD with rate-drop response or DDD with closed-loop stimulation) and its programming.

Recommendations for pacing for reflex syncope

| Recommendations  | Class <sup>a</sup> | Level <sup>b</sup> |
|--|--------------------|--------------------|
| Dual-chamber cardiac pacing is indicated to reduce recurrent syncope in patients aged >40 years, with severe, unpredictable, recurrent syncope who have: <ul style="list-style-type: none"><li>● spontaneous documented symptomatic asystolic pause(s) &gt;3 s or asymptomatic pause(s) &gt;6 s due to sinus arrest or AVB; or</li><li>● cardioinhibitory carotid sinus syndrome; or</li><li>● asystolic syncope during tilt testing.<sup>62,219,220,226,228,229</sup></li></ul> | I                  | A                  |
| Dual-chamber cardiac pacing may be considered to reduce syncope recurrences in patients with the clinical features of adenosine-sensitive syncope. <sup>230</sup>  | IIb                | B                  |
| Cardiac pacing is not indicated in the absence of a documented cardioinhibitory reflex. <sup>231,232</sup>   | III                | B                  |

AVB = atrioventricular block.  
<sup>a</sup>Class of recommendation.  
<sup>b</sup>Level of evidence.

5.5 Pacing for suspected (undocumented) bradycardia

In patients with recurrent unexplained syncope or falls at the end of the conventional work-up, ILR monitoring should be considered in an attempt to document a spontaneous relapse instead of embarking on empiric cardiac pacing.<sup>62</sup>

5.5.1 Recurrent undiagnosed syncope

In patients with unexplained syncope at the end of a complete work-up and absence of any conduction disturbance, the lack of a rationale and the negative results of small studies<sup>234,235</sup> give sufficient evidence of inefficacy of cardiac pacing. Thus, cardiac pacing is not recommended until a diagnosis is made (Figure 8).

5.5.2 Recurrent falls

Between 15% and 20% of unexplained falls may be syncopal in nature, possibly bradyarrhythmic. Retrograde amnesia, which is frequent in the falling elderly, is responsible for misinterpretation of the event.<sup>62</sup> The management of unexplained falls should be the same as that for unexplained syncope (see section 5.4.1). In a randomized double-blind trial,<sup>236</sup> cardiac pacing was ineffective in preventing recurrences in patients with an unexplained fall in whom carotid sinus hypersensitivity was unable to induce syncope.

Recommendations for cardiac pacing in patients with suspected (undocumented) syncope and unexplained falls

| Recommendations  | Class <sup>a</sup> | Level <sup>b</sup> |
|--|--------------------|--------------------|
| In patients with recurrent unexplained falls, the same assessment as for unexplained syncope should be considered. <sup>62</sup>     | IIa                | C                  |
| Pacing is not recommended in patients with unexplained falls in the absence of any other documented indication. <sup>236</sup>       | III                | B                  |
| Pacing is not recommended in patients with unexplained syncope without evidence of SND or conduction disturbance. <sup>234,235</sup> | III                | C                  |

SND = sinus node dysfunction.  
<sup>a</sup>Class of recommendation.  
<sup>b</sup>Level of evidence.

6 Cardiac resynchronization therapy

6.1 Epidemiology, prognosis, and pathophysiology of heart failure suitable for cardiac resynchronization therapy by biventricular pacing

The prevalence of HF in the developed world approximates 1–2% of the adult population, rising to  $\geq 10\%$  among people aged >70 years.<sup>237</sup> The prevalence of HF is increasing (by 23% over the past decade according to one estimate) mainly due to the ageing of the population, with the age-specific incidence actually declining.<sup>238–241</sup> There are three distinct phenotypes of HF based on the measurement of LVEF [ $<40\%$ , HF with reduced EF (HFrEF); 40–49%, HF with mildly reduced EF (HFmrEF); and  $\geq 50\%$ , HF with preserved EF (HFpEF)].<sup>242</sup> CRT is clinically useful mainly for patients with HFrEF and LVEF  $\leq 35\%$ . Patients with HFrEF constitute  $\sim 50\%$  of the entire

population with HF, and HFrEF is less prevalent among individuals aged 70 years or older. The prognosis of HF varies according to the defined population. In contemporary clinical trials of HFrEF, 1-year mortality rates of ~6% are seen, whereas in large registry-based surveys, 1-year mortality rates exceed 20% in patients recently hospitalized for HF, but are closer to 6% in those recruited with stable outpatient HF.<sup>243</sup> The concept of CRT is based on the fact that in patients with HF and LV systolic dysfunction, high-grade intraventricular conduction delays are frequently observed, with a prevalence of QRS duration >120 ms in 25–50% of patients and of LBBB in 15–27% of cases. Moreover, in such patients, AV dyssynchrony is also often present with prolonged PR on the surface ECG in up to 52% of cases.<sup>244–246</sup> These electrical abnormalities may result in AV, interventricular, and intra-LV mechanical dyssynchrony.<sup>247,248</sup>

Recommendations for CRT are based on the results of the major RCTs of CRT, most of which have been restricted to the ~60% of HFrEF patients who are in SR. CRT is recommended (in addition to guideline-directed medical therapy) in only defined subsets of the HF patient population, the majority being symptomatic HF patients in SR with a reduced LVEF and a QRS duration  $\geq 130$  ms. Other smaller groups that may be considered for CRT include New York Heart Association (NYHA) class III or IV HF patients in AF with a reduced LVEF and a QRS duration  $\geq 130$  ms, provided a strategy to ensure biventricular capture is in place or the patient is expected to return to SR, and occasionally as an upgrade from a conventional pacemaker or an ICD in HFrEF patients who develop worsening HF with a high rate of ventricular pacing. A recent survey in the USA, which derived a nationally representative estimate of the entire US population of hospitalized patients, found that over a 10-year period (2003–2012), there were an estimated 378 247 CRT-D implantations, representing ~40 000 per year, or roughly 135 per million per year.<sup>249</sup> In Europe, previous estimates have reported that ~400 patients per million population per year might be suitable for CRT. This was based on an estimated prevalence of 35% for LVEF  $\leq 35\%$  in a representative HF population, of which 41% of patients were estimated to have a QRS duration  $\geq 120$  ms. The change to a higher threshold of QRS duration of 130 ms will reduce these estimates modestly.<sup>250,251</sup> In Sweden, a recent survey of 12 807 HFrEF patients showed that 7% had received CRT and 69% had no indication for CRT, but 24% had an indication and had not received CRT. These data highlight the underuse of CRT.<sup>252,253</sup> Finally, the Task Force stresses the point that the decision to implant CRT requires a shared decision-making with the patient.

## 6.2 Indication for cardiac resynchronization therapy: patients in sinus rhythm

CRT improves cardiac function, symptoms, and well-being, and reduces morbidity and mortality in an appropriately selected group of HF patients. CRT also improves quality-adjusted life-years among patients with moderate to severe HF. The beneficial effects of CRT have been extensively proven in patients with NYHA class II, III, and IV.<sup>37,39,40,254–266</sup> In contrast, there is rather limited evidence of CRT benefit in patients with NYHA functional class I and ischaemic cardiomyopathy.<sup>40,265</sup> In the Multicenter Automatic Defibrillator Implantation with Cardiac Resynchronization Therapy (MADIT-CRT) study,<sup>265</sup> a total of 265 (7.8%) of 1820 patients were class I and

had an ischaemic cardiomyopathy. At 7-year follow-up, the subgroup of patients with LBBB, NYHA functional class I, and ischaemic cardiomyopathy showed a non-significant trend towards lower risk of death from any cause [relative risk 0.66, 95% confidence interval (CI) 0.30–1.42;  $P = 0.29$ ]. Therefore, present CRT recommendations are applicable to all patients in NYHA functional class II–IV of any aetiology.

The Multisite STimulation In Cardiomyopathies (MUSTIC),<sup>256,257</sup> Multicenter Insync RANdomized Clinical Evaluation (MIRACLE), Pacing Therapies in Congestive Heart Failure (PATH-CHF) I and II,<sup>58,254,255,259</sup> Comparison of Medical therapy, Pacing and defibrillation (COMPANION),<sup>260</sup> and Cardiac RESynchronization in Heart Failure (CARE-HF)<sup>39,261</sup> trials compared the effect of CRT vs. guideline-directed medical therapy in NYHA functional class III or IV; in contrast, most recent trials have compared CRT-D with ICD on top of best medical therapy in NYHA functional class II.<sup>37,40,262–266</sup> Few studies have compared CRT-pacemaker (CRT-P) with conventional pacing.<sup>190,267,268</sup> Most studies of CRT have specified that LVEF should be  $\leq 35\%$ , but MADIT-CRT<sup>40</sup> and the Resynchronization–Defibrillation for Ambulatory Heart Failure Trial (RAFT)<sup>37</sup> considered an LVEF  $\leq 30\%$ , and the RESynchronization reVerses Remodelling in Systolic left vEntricular dysfunction (REVERSE) trial<sup>262</sup> specified  $\leq 40\%$ . Relatively few patients with an LVEF of 35–40% have been randomized, but an individual participant data meta-analysis suggests no diminution of the effect of CRT in this group.<sup>33</sup>

Not all patients respond favourably to CRT. Several characteristics predict reduction in ventricular volume (reverse remodelling) and improvement in morbidity and mortality. QRS width predicts CRT response and was the inclusion criterion in all randomized trials (for ECG criteria for LBBB and RBBB, see [Supplementary Table 1](#)). QRS morphology has been related to a beneficial response to CRT. Several studies have shown that patients with LBBB morphology are more likely to respond favourably, whereas there is less certainty about patients with non-LBBB morphology. Sipahi *et al.*<sup>269,270</sup> performed a meta-analysis in which they examined 33 clinical trials investigating the effect of QRS morphology on CRT, but only four (COMPANION, CARE-HF, MADIT-CRT, and RAFT) included outcomes according to QRS morphology. When they evaluated the effect of CRT on composite adverse clinical events in 3349 patients with LBBB at baseline, they observed a 36% reduction in risk with the use of CRT (relative risk 0.64, 95% CI 0.52–0.77;  $P < 0.00001$ ). However, such benefit was not observed in patients with non-LBBB conduction abnormalities (relative risk 0.97, 95% CI 0.82–1.15;  $P < 0.75$ ). When the analysis was limited to trials without ICD (CARE-HF and COMPANION), the benefit of CRT was still observed only in patients with LBBB ( $P < 0.00001$ ). In a meta-analysis excluding COMPANION and MADIT-CRT, LBBB was not found to be a predictor of mortality, in contrast to QRS duration.<sup>266</sup> In a recent large meta-analysis of five RCTs (COMPANION, CARE-HF, MADIT-CRT, RAFT, and REVERSE) including 6523 participants (1766 with non-LBBB QRS morphology), CRT was not associated with a reduction in death and/or HF hospitalization in patients with non-LBBB QRS morphology (HR 0.99, 95% CI 0.82–1.2).<sup>271</sup> As patients have been aggregated in the non-LBBB category in nearly all studies and post-hoc analyses on the beneficial effect of QRS morphology in CRT, it is not possible to provide a separate recommendation for CRT in patients presenting with diffuse intraventricular conduction disturbance and



RBBB.<sup>272–277</sup> Patients with RBBB do not benefit from CRT<sup>278</sup> unless they show a so-called masked LBBB on ECG,<sup>277</sup> characterized by a broad, slurred, sometimes notched R wave on leads I and aVL, together with a leftward axis deviation. Individualized positioning of the LV lead is crucial in these patients.

An important recent notion is the possible role played by a prolonged PR in HF patients with non-LBBB. A few single-centre studies and two post-hoc analyses of large RCTs (COMPANION and MADIT-CRT) indicated a potential benefit of implanting CRT in this patient subgroup.<sup>244,279,280</sup> In MADIT-CRT, the subgroup of non-LBBB patients who had a prolonged PR did benefit from CRT-D, with a 73% reduction in the risk of HF or death and an 81% reduction in the risk of all-cause mortality compared with ICD-only therapy.<sup>279</sup> In non LBBB patients with normal PR, CRT-D was associated with a trend towards an increased risk of HF or death and a >2-fold higher mortality compared with ICD therapy, suggesting a bidirectional significant interaction. However, the data are too limited to give a recommendation.<sup>279</sup>

The results of the MADIT-CRT, REVERSE, and RAFT trials suggest that in patients with LBBB, there is likely to be potential benefit in all patients with LBBB regardless of QRS duration, and that no cut-off point can be identified clearly to exclude patients who will not respond according to the QRS duration.<sup>272,273,275</sup> In contrast, any benefit of CRT in patients with non-LBBB is evident mostly in those with a QRS duration ≥150 ms. Importantly, as shown in the MADIT-CRT long-term study and RAFT, the benefit in patients with QRS <150 ms appeared later during follow-up.<sup>265,273</sup>

The Echocardiography Guided Cardiac Resynchronization Therapy (Echo-CRT) trial suggested possible harm from CRT when baseline echocardiographic mechanical dyssynchrony in patients with QRS duration <130 ms is used.<sup>264,281</sup> Therefore, selection of CRT patients based solely on the use of cardiac imaging data is strongly discouraged in patients with so-called ‘narrow’ QRS (i.e. <130 ms).

Individual patient data pooled from three CRT-D vs. ICD trials enrolling predominantly patients with NYHA class II HF showed that women are more likely to respond than men.<sup>282</sup> In the US Food and Drug Administration meta-analysis of patient-level data, Zusterzeel et al.<sup>283</sup> found that the main difference occurred in patients with LBBB and a QRS of 130–149 ms. In this group, women had a 76% reduction in HF or death [absolute CRT-D to ICD difference, 23% (HR 0.24, 95% CI 0.11–0.53; *P* < 0.001)] and a 76% reduction in death alone [absolute difference 9% (HR 0.24, 95% CI 0.06–0.89; *P* = 0.03)], whereas there was no significant benefit in men for HF or death [absolute difference 4% (HR 0.85, 95% CI 0.60–1.21; *P* = 0.38)] or death alone [absolute difference 2% (HR 0.86, 95% CI 0.49–1.52; *P* = 0.60)]. A possible explanation for the greater benefit of CRT in women has been attributed to sex difference in LV size, as sex-specific differences in response disappear when QRS duration is normalized to LV end-diastolic volume.<sup>284</sup> Recently, computer modelling confirmed that sex differences in the LV size account for a significant proportion of the sex difference in QRS duration, and provided a possible mechanistic explanation for the sex difference in CRT response.<sup>285,286</sup> Simulations accounting for the smaller LV size in female CRT patients predict 9–13 ms lower QRS duration thresholds for females. As with other ECG parameters (e.g. duration of QT and corrected QT), it is conceivable that QRS duration also has to reflect sex difference.

ECG criteria of intraventricular conduction disturbance, LBBB, and non-LBBB have not been consistently defined and reported in any of the past CRT studies.<sup>287,288</sup> Similarly, the modality of QRS measurement (automatic or manual, and ECG recording machine) was not reported in CRT studies. However, the selection of ECG criteria appears to influence hard endpoints.<sup>287–290</sup> Similarly, ECG recording modality and ECG manufacturer have been shown to possibly affect the automatically measured QRS duration.

Finally, CRT is considered in patients on optimal medical treatment (OMT), including beta-blockers, angiotensin-converting enzyme inhibitors, or angiotensin receptor blockers, and mineralocorticoid receptor antagonists. However, a study raises the question of the timing of CRT, because the efficacy of the medical treatment can be limited in patients with LBBB, suggesting considering CRT sooner.<sup>291</sup> Moreover, whereas everyday clinical practice supports the use of sacubitril/valsartan, ivabradine, and sodium–glucose co-transporter-2 inhibitors, it must be emphasized that in the landmark trials documenting the efficacy of these drugs, very few patients had an indication for CRT. Thus, there are no strong data to support the mandatory use of these drugs before considering CRT.<sup>292–295</sup>

Recommendations for cardiac resynchronization therapy in patients in sinus rhythm

| Recommendations  | Class <sup>a</sup> | Level <sup>b</sup> |
|--|--------------------|--------------------|
| <b>LBBB QRS morphology</b>   |                    |                    |
| CRT is recommended for symptomatic patients with HF in SR with LVEF ≤35%, QRS duration ≥150 ms, and LBBB QRS morphology despite OMT, in order to improve symptoms and reduce morbidity and mortality. <sup>37,39,40,254–266,283,284</sup>          | I                  | A                  |
| CRT should be considered for symptomatic patients with HF in SR with LVEF ≤35%, QRS duration 130–149 ms, and LBBB QRS morphology despite OMT, in order to improve symptoms and reduce morbidity and mortality. <sup>37,39,40,254–266,283,284</sup> | IIa                | B                  |
| <b>Non-LBBB QRS morphology</b>   |                    |                    |
| CRT should be considered for symptomatic patients with HF in SR with LVEF ≤35%, QRS duration ≥150 ms, and non-LBBB QRS morphology despite OMT, in order to improve symptoms and reduce morbidity. <sup>37,39,40,254–266,283,284</sup>              | IIa                | B                  |
| CRT may be considered for symptomatic patients with HF in SR with LVEF ≤35%, QRS duration 130–149 ms, and non-LBBB QRS morphology despite OMT, in order to improve symptoms and reduce morbidity. <sup>273–278,281</sup>                           | IIb                | B                  |
| <b>QRS duration</b>  |                    |                    |
| CRT is not indicated in patients with HF and QRS duration <130 ms without an indication for RV pacing. <sup>264,282</sup>  | III                | A                  |

CRT = cardiac resynchronization therapy; HF = heart failure; LBBB = left bundle branch block; LVEF = left ventricular ejection fraction; OMT = optimal medical therapy; SR = sinus rhythm.  
<sup>a</sup>Class of recommendation.  
<sup>b</sup>Level of evidence.

### 6.3 Patients in atrial fibrillation

This section considers indications for CRT in patients with permanent AF or persistent AF unsuitable for AF ablation or after unsuccessful AF ablation. AF ablation has been reported to improve LVEF and reduce the HF hospitalization rate in selected patients. In particular, AF ablation is recommended for reversing LV dysfunction in AF patients when tachycardia-induced cardiomyopathy is highly probable, regardless of symptoms.<sup>296</sup> Therefore, CRT should be considered in those patients with persistent AF and HFrEF when AF ablation cannot be performed or is declined by the patient. With regard to indications for rate control therapy and in particular to AVJ ablation, refer to the ESC Guidelines for the management of AF.<sup>296</sup>

#### 6.3.1 Patients with atrial fibrillation and heart failure who are candidates for cardiac resynchronization therapy

A major determinant of the success of CRT is the effective delivery of biventricular pacing. A particular aspect of AF patients is that AF rhythm with fast ventricular rate and irregularity may interfere with adequate biventricular pacing delivery. AF may reduce the rate of effective biventricular capture by creating spontaneous, fusion, or pseudo-fusion beats. A high rate of biventricular pacing is not reached in two-thirds of patients with persistent or permanent AF.<sup>297</sup>

Data from large registries show that AF patients undergoing CRT have an increased risk of mortality even after adjusting for several clinical variables.<sup>297–299</sup> In most AF patients with intact AV conduction, an adequate biventricular pacing delivery can be achieved only by means of AVJ ablation.<sup>300–302</sup> A substudy of the RAFT trial<sup>300</sup> was unable to show benefit of CRT without AVJ ablation with regard to the combined endpoint of death or hospitalization for HF; notably, only 47% of the patients had a biventricular capture >90%. The decision to perform AVJ ablation is still a matter of debate, but most studies have shown improvements in LV function, functional capacity, exercise capacity, and survival (with the same magnitude as in patients with SR).<sup>301</sup> Gasparini *et al.*<sup>302</sup> compared total mortality of 443 AF patients who received AVJ ablation ( $n = 443$ ) and of 895 AF patients who received rate-slowing drugs with the mortality of 6046 patients who were in SR. The long-term survival after CRT among patients with AF and AVJ ablation was similar to that observed among patients in SR (HR 0.93); the mortality was higher for AF patients treated with rate-slowing drugs (HR 1.52). The most common rate-controlling drugs used in AF are beta-blockers; although safe even in the context of AF and HFrEF, they do not necessarily have the same benefit as in patients with SR<sup>303</sup> and the benefit–risk ratio is influenced by other cardiovascular comorbidities.<sup>304,305</sup> In a systematic review and meta-analysis,<sup>306</sup> AVJ ablation, compared with no AVJ ablation, reduced mortality by 37% and reduced the rate of non-response by 59% in patients with biventricular pacing <90%, but showed no benefit in those with  $\geq 90\%$  biventricular pacing. Similarly, Tolosana *et al.* observed the same rate of responders (defined as  $\geq 10\%$  decrease in end-systolic volume) in AF patients who received AVJ ablation or rate-slowing drugs and patients in SR who had adequate biventricular pacing (97, 94, and 97%, respectively).<sup>307</sup> Importantly, AVJ ablation did not improve survival for patients in AF treated with CRT compared with those treated with rate-slowing drugs when an adequate biventricular pacing was achieved either with ablation (97%) or with drugs (94%).<sup>308</sup>

In conclusion, despite the weak evidence due to lack of large, randomized trials, the prevailing opinion of experts is in favour of the usefulness of CRT in patients with permanent AF and NYHA class III and IV with the same indications as for patients in SR, provided that AVJ ablation is added in those patients with incomplete (<90–95%) biventricular capture due to AF (Figure 9). However, there are other causes for incomplete biventricular pacing such as frequent premature ventricular beats, which may need to be treated (with drugs or ablation) before considering AVJ ablation. Importantly, evaluation of the biventricular pacing percentage is mainly given by the percentage of biventricular pacing using device memory, which does not reflect exactly the rate of effective biventricular capture. Holter monitoring may help to assess the real biventricular capture percentage.<sup>309,310</sup> A new algorithm has been developed that can continuously assess the effective biventricular pacing.<sup>311</sup>

For patients with permanent AF, there are no data supporting the difference in the magnitude of response to CRT according to the QRS morphology or a QRS duration cut-off of 150 ms.

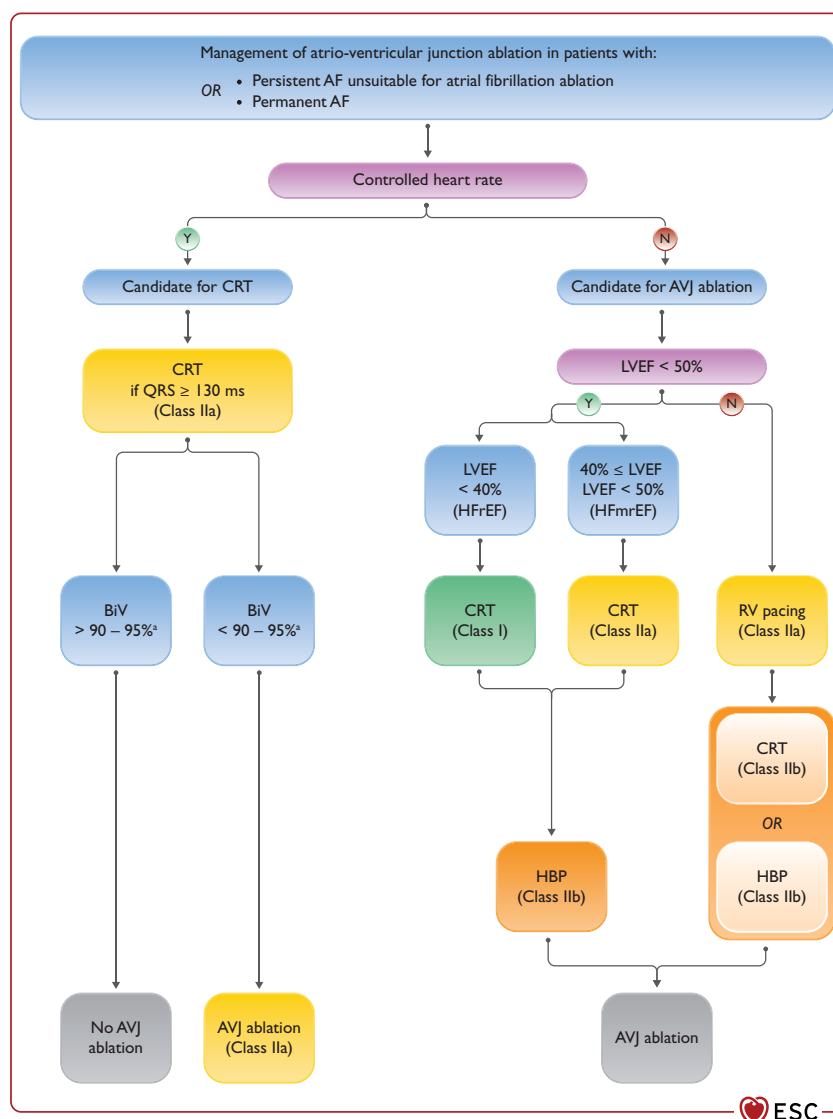
It is important to remember that limited data are available for patients in NYHA class II.

#### 6.3.2 Patients with uncontrolled heart rate who are candidates for atrioventricular junction ablation (irrespective of QRS duration)

AVJ ablation should be considered to control heart rate in patients unresponsive or intolerant to intensive rate and rhythm control therapy, or who are ineligible for AF ablation, accepting that these patients will become pacemaker dependent.<sup>296</sup> In particular, AVJ ablation combined with CRT may be preferred to AF ablation in severely symptomatic patients with permanent AF and at least one hospitalization for HF.<sup>296</sup>

AVJ ablation and permanent pacing from the RV apex provides highly efficient rate control and regularization of the ventricular response in AF, and improves symptoms in selected patients.<sup>192</sup> A large study with a propensity score-matched control group<sup>194</sup> showed a 53% reduction in total mortality in patients who underwent AVJ ablation compared with those treated with pharmacological rate control therapy. A class IIa indication is provided in the 2020 ESC Guidelines on AF.<sup>296</sup>

The downside of RV pacing, however, is that it induces LV dyssynchrony in  $\sim 50\%$  of patients,<sup>312</sup> and that this may lead to worsening of HF symptoms in a minority. In the majority of patients, AVJ ablation improves LVEF even with RV apical (RVA) pacing due to amelioration of tachycardia-induced LV dysfunction, which commonly exists in these patients. CRT may prevent RV pacing-induced LV dyssynchrony. The multicentre, randomized, prospective Ablate and Pace in Atrial Fibrillation (APAF) trial<sup>313</sup> included 186 patients in whom a CRT or RV pacing device was implanted, followed by AVJ ablation. During a median follow-up of 20 months, CRT significantly reduced by 63% the primary composite endpoint of death due to HF, hospitalization due to HF, or worsening of HF. The beneficial effects of CRT were similar in patients with an EF  $\leq 35\%$ , NYHA class  $\geq$ III, and QRS width  $\geq 120$  ms, and in other patients with EF >35% or NYHA class <III or narrow QRS. Compared with the RV pacing group, responders increased from 63% to 83% ( $P = 0.003$ ).<sup>314</sup> A meta-analysis of 696 patients from five trials showed a 62% reduction in



**Figure 9** Indication for atrioventricular junction ablation in patients with symptomatic permanent atrial fibrillation or persistent atrial fibrillation unsuitable for atrial fibrillation ablation. AF = atrial fibrillation; AVJ = atrioventricular junction; BiV = biventricular; CRT = cardiac resynchronization therapy; ESC = European Society of Cardiology; HBP = His bundle pacing; HFmrEF = heart failure with mildly reduced ejection fraction; HFref = heart failure with reduced ejection fraction; LVEF = left ventricular ejection fraction; QRS = Q, R, and S waves; RV = right ventricular/right ventricle. <sup>a</sup>Due to a rapid ventricular response. Note: the figure is based on the recommendations in the ESC Guidelines on AF.<sup>296</sup>

hospitalization for HF and a modest improvement in LVEF compared with RV pacing, but not in 6-min walked distance and quality of life assessed by means of the Minnesota Living with Heart Failure questionnaire.<sup>315</sup> In the APAF-CRT RCT, 102 elderly patients (mean age 72 years) with permanent AF, a narrow QRS ( $\leq 110$  ms), and at least one hospitalization for HF in the previous year were randomized to AVJ ablation and CRT or to pharmacological rate control therapy.<sup>195</sup> After a median follow-up of 16 months, the primary composite outcome of HF death, hospitalization due to HF, or worsening HF had occurred in 10 patients (20%) in the ablation (AVJ) plus CRT arm and in 20 patients (38%) in the drug control arm (HR 0.38;  $P = 0.013$ ). The results were mostly driven by a reduction in hospitalization for HF. The HR was 0.18 ( $P = 0.01$ ) in patients with LVEF  $\leq 35\%$  and 0.62 ( $P = 0.36$ ) in those with LVEF  $> 35\%$ . Furthermore, patients undergoing AVJ ablation and CRT had a 36% reduction in the specific symptoms and

physical limitations of AF at 1-year follow-up ( $P = 0.004$ ). In contrast to the main composite endpoint, the greatest symptomatic improvements were observed in patients with LVEF  $> 35\%$  ( $P = 0.0003$ ).

In conclusion, there is evidence from randomized trials of an additional benefit of performing CRT pacing in patients with reduced EF, who are candidates for AVJ ablation for rate control to reduce hospitalization and improve quality of life. There is evidence that CRT is superior to RV pacing in relieving symptoms, but not mortality and hospitalization in patients with mid-range reduced systolic function (Figure 9).

### 6.3.3 Emerging novel modalities for CRT: role of conduction system pacing

HBP, alone or in conjunction with coronary sinus pacing, is a promising novel technique for delivering CRT, useful in AF patients

undergoing AVJ ablation.<sup>198,199,316–318</sup> Non-conventional CRT using HBP coronary sinus pacing (so-called 'His-optimized CRT') or left bundle branch area pacing, in comparison with conventional CRT, can achieve a narrower QRS with a 'quasi-normal' axis morphology, echocardiographic improvement of mechanical resynchronization indexes, and a better short-term clinical outcome.<sup>319–321</sup> In general, the potential benefit of HBP depends on the ability to achieve a narrow QRS complex that is similar to the native QRS complex, rather than on the LVEF. Widespread adoption of this technique relies upon further validation of its efficacy in large RCTs and improvements in lead design, delivery tools, and devices (see section 7).

### Recommendations for cardiac resynchronization therapy in patients with persistent or permanent atrial fibrillation

| Recommendations   | Class <sup>a</sup> | Level <sup>b</sup> |
|---|--------------------|--------------------|
| <b>1) In patients with HF with permanent AF who are candidates for CRT:</b>   |                    |                    |
| <b>1A)</b> CRT should be considered for patients with HF and LVEF ≤35% in NYHA class III or IV despite OMT if they are in AF and have intrinsic QRS ≥130 ms, provided a strategy to ensure biventricular capture is in place, in order to improve symptoms and reduce morbidity and mortality. <sup>302,306,307,322</sup> | <b>IIa</b>         | <b>C</b>           |
| <b>1B)</b> AVJ ablation should be added in the case of incomplete biventricular pacing (<90–95%) due to conducted AF. <sup>297–302</sup>  | <b>IIa</b>         | <b>B</b>           |
| <b>2) In patients with symptomatic AF and an uncontrolled heart rate who are candidates for AVJ ablation (irrespective of QRS duration):</b>  |                    |                    |
| <b>2A)</b> CRT is recommended in patients with HF <sub>r</sub> EF. <sup>196,197,306,308</sup>   | <b>I</b>           | <b>B</b>           |
| <b>2B)</b> CRT rather than standard RV pacing should be considered in patients with HF <sub>mr</sub> EF.  | <b>IIa</b>         | <b>C</b>           |
| <b>2C)</b> RV pacing should be considered in patients with HF <sub>p</sub> EF. <sup>188,196,323</sup>   | <b>IIa</b>         | <b>B</b>           |
| <b>2D)</b> CRT may be considered in patients with HF <sub>p</sub> EF.   | <b>IIb</b>         | <b>C</b>           |

AF = atrial fibrillation; AVJ = atrioventricular junction; CRT = cardiac resynchronization therapy; EF = ejection fraction; HF = heart failure; HF<sub>r</sub>EF = heart failure with reduced ejection fraction (<40%); HF<sub>mr</sub>EF = heart failure with mildly reduced ejection fraction (40–49%); HF<sub>p</sub>EF = heart failure with preserved ejection fraction (≥50%) according to the 2021 ESC HF Guidelines;<sup>242</sup> LVEF = left ventricular ejection fraction; NYHA = New York Heart Association; RV = right ventricular.

<sup>a</sup>Class of recommendation.

<sup>b</sup>Level of evidence.

## 6.4 Patients with conventional pacemaker or implantable cardioverter defibrillator who need upgrade to cardiac resynchronization therapy

Several studies have demonstrated the deleterious effect of chronic RV pacing with respect to an increased risk of HF symptoms or

hospitalizations, which may be reduced by programming to maximize intrinsic conduction or prevented by CRT.<sup>148,183,190,324</sup> Previously, the benefit of CRT upgrade had been investigated only by observational controlled trials and registries,<sup>325–339</sup> mainly comparing upgrade with *de novo* CRT; in early, small, observational pre- vs. post-CRT studies;<sup>340–346</sup> and in crossover trials,<sup>347–350</sup> providing only limited clinical outcome data.

Based on a recent meta-analysis of observational studies, mostly single-centre,<sup>351</sup> echocardiographic and functional response as well as the risk of mortality or HF events was similar in patients after *de novo* vs. upgrade CRT; however, in previous subgroup analyses from large, randomized, prospective trials such as RAFT,<sup>37</sup> morbidity or mortality benefit was not confirmed.

Clinical outcomes are also influenced by the clinical characteristics of patients referred to CRT upgrade. Based on data from the European CRT Survey II,<sup>352</sup> a high-volume registry, and clinical characteristics from previous studies,<sup>351</sup> patients referred for a CRT upgrade differ from patients referred for *de novo* CRT implantation: they are older (even compared with those in RCTs), mainly male patients, and have more comorbidities such as AF, ischaemic heart disease, anaemia, and renal failure.

On average, the number of upgrade procedures reaches 23% of total CRT implantations, 60% from a conventional device and 40% from an ICD<sup>352</sup> in ESC countries, showing significant regional differences regarding the type of implanted device, such as CRT-P or CRT-D.<sup>352,353</sup>

Regarding procedure-related complications, several studies described a higher burden during upgrade procedures, ranging from 6.8% to 20.9% compared with *de novo* implantations.<sup>339,354</sup> This was not confirmed in a recent analysis of registry data, where upgrades had similar complication rates to *de novo* implantations.<sup>352</sup> Notably, 82% of these procedures were performed in high-volume centres. However, data on the long-term infection rates or lead revisions after CRT upgrade are scarce.<sup>354,355</sup>

The first prospective, randomized trial, the BUDAPEST CRT Upgrade study, is still ongoing, but may clarify these questions.<sup>356</sup>

### Recommendation for upgrade from right ventricular pacing to cardiac resynchronization therapy

| Recommendation  | Class <sup>a</sup> | Level <sup>b</sup> |
|---|--------------------|--------------------|
| Patients who have received a conventional pacemaker or an ICD and who subsequently develop symptomatic HF with LVEF ≤35% despite OMT, and who have a significant <sup>c</sup> proportion of RV pacing, should be considered for upgrade to CRT. <sup>37,148,185,190,324–352</sup> | <b>IIa</b>         | <b>B</b>           |

CRT = cardiac resynchronization therapy; HF = heart failure; ICD = implantable cardioverter-defibrillator; LVEF = left ventricular ejection fraction; OMT = optimal medical therapy; RV = right ventricular.

<sup>a</sup>Class of recommendation.

<sup>b</sup>Level of evidence.

<sup>c</sup>A limit of 20% RV pacing for considering interventions for pacing-induced HF is supported by observational data. However, there are no data to support that any percentage of RV pacing can be considered as defining a true limit below which RV pacing is safe and beyond which RV pacing is harmful.



6.5 Pacing in patients with reduced left ventricular ejection fraction and a conventional indication for antibradycardia pacing

Three randomized trials proved the superiority of biventricular pacing over RV pacing in patients with moderate to severe systolic dysfunction who required antibradycardia pacing to improve quality of life, NYHA class, and echocardiographic response.<sup>190,357,358</sup> In the Biventricular versus RV pacing in patients with AV block (BLOCK HF) trial, 691 patients with AVN disease and an indication for pacemaker with a mildly reduced EF (<50% by inclusion criteria, average 42.9% in the pacemaker group) were randomized to biventricular or RV pacing with or without an ICD, and followed for an average of 37 months.<sup>190</sup> The primary endpoint (a composite of ≥15% increase in the LV end-systolic volume, HF events, or mortality) was significantly improved in those assigned to CRT. CRT response is high among patients with systolic dysfunction and expected frequent RV pacing. Based on the M-Mode Selection Trial in Sinus-Node Dysfunction (MOST),<sup>183</sup> at least 40% RV pacing is associated with an increased risk of HF hospitalization or AF.

For patients with normal or preserved EF, data on benefit of CRT are conflicting with respect to hospitalization, and no mortality benefit was shown.<sup>166,268,323,359</sup> However, adverse remodelling caused by RV pacing was prevented by biventricular pacing, especially during long-term follow up.<sup>323,359,360</sup> A single-centre study showed that >20% RV pacing was associated with deleterious LV remodelling in patients with AVB and preserved LVEF.<sup>188</sup> Frailty should also be taken into account in deciding on CRT implantation, because of the higher costs and high complication rates of this procedure.

Recommendation for patients with heart failure and atrioventricular block

| Recommendation  | Class <sup>a</sup> | Level <sup>b</sup> |
|---|--------------------|--------------------|
| CRT rather than RV pacing is recommended for patients with HFrEF (<40%) regardless of NYHA class who have an indication for ventricular pacing and high-degree AVB in order to reduce morbidity. This includes patients with AF. <sup>183,190,196,268,313,323,357–359,361,362</sup> | I                  | A                  |

AF = atrial fibrillation; AVB = atrioventricular block; CRT = cardiac resynchronization therapy; HF = heart failure; HFrEF = heart failure with reduced ejection fraction (<40%) according to the 2021 ESC HF Guidelines;<sup>242</sup> NYHA = New York Heart Association; RV = right ventricular.

<sup>a</sup>Class of recommendation.

<sup>b</sup>Level of evidence.

6.6 Benefit of adding implantable cardioverter defibrillator in patients with indications for cardiac resynchronization therapy

The mortality benefit of CRT-D over CRT-P is still unclear, mostly because no head to head RCTs have been designed to compare these two treatments. While CRT-D may further improve survival

over CRT-P by reducing arrhythmic death, it does also add ICD-specific risks such as lead failure and inappropriate shocks, as well as costs.

COMPANION is the only trial to randomize patients to CRT-P or CRT-D, but was designed to assess the effects of CRT compared with OMT.<sup>260</sup> Crucially, it was not designed to compare CRT-D and CRT-P. CRT-P was associated with a marginally non-significant reduction in the risk of all-cause mortality (HR 0.76, 95% CI 0.58–1.01; *P* = 0.06), whereas CRT-D was associated with a significant, 36% risk reduction (HR 0.64, 95% CI 0.48–0.86; *P* = 0.004). Analysis of cause-specific mortality showed that SCD was significantly reduced by CRT-D (HR 0.44, 95% CI 0.23–0.86; *P* = 0.02) but not CRT-P (HR 1.21, 95% CI 0.7–2.07; *P* = 0.50).<sup>363</sup>

Nevertheless, the CARE-HF extension study proved that CRT-P alone reduced the risk of dying suddenly by 5.6%.<sup>261</sup> In line with these findings, subgroup analyses from RCTs in mild HF consistently found a reduction in ventricular arrhythmias with CRT.<sup>364–368</sup> These effects were especially observed among CRT responders, suggesting that the reduction in SCD risk is related to the extent of reverse LV remodelling with CRT.

Meta-analyses have drawn different conclusions on the matter. In the study by Al-Majed *et al.*,<sup>369</sup> the survival benefit of CRT was largely driven by a reduction in HF-related mortality, but SCD was not reduced. Lam *et al.*<sup>370</sup> showed that CRT-D significantly reduced mortality compared with medical therapy alone [odds ratio (OR) 0.57, 95% CI 0.40–0.80], but not when compared with ICD without CRT (OR 0.82, 95% CI 0.57–1.18) or CRT-P (OR 0.85, 95% CI 0.60–1.22). However, more recently, a network meta-analysis of 13 randomized trials including >12 000 patients found that CRT-D reduced total mortality by 19% (95% CI 1–33%, unadjusted) compared with CRT-P.<sup>275</sup>

Some recent large observational studies highlighted the importance of HF aetiology in the assessment of potential benefits of CRT-D over CRT-P.<sup>371–373</sup> CRT-D was associated with a significant risk reduction in all-cause mortality compared with CRT-P in patients with ischaemic cardiomyopathy. However, this difference was not found in patients with non-ischaemic cardiomyopathy.

These findings are consistent with the results from the DANISH study, which assigned 1116 patients with HF and non-ischaemic cardiomyopathy to receive either a primary prophylactic ICD or usual clinical care alone.<sup>374</sup> In both groups, 58% of patients also had CRT. Subgroup analysis showed that CRT-D was not superior to CRT-P in reducing the primary outcome of all-cause mortality (HR 0.91, 95% CI 0.64–1.29; *P* = 0.59) after a median follow-up of 67.6 months. However, in a large multicentre registry of >50 000 patients, CRT-D was associated with a significantly lower observed mortality.<sup>375</sup> Similar results were found in a recent propensity-matched cohort, where CRT-D was associated with a significantly lower all-cause mortality than CRT-P in patients with ischaemic aetiology and in patients with non-ischaemic HF under 75 years old.<sup>376</sup> Furthermore, the CeRTiTuDe Cohort study<sup>377</sup> showed better survival in CRT-D vs. CRT-P mainly due to a reduction of non-SCD. In an Italian multicentre CRT registry, the only independent predictor of mortality was the lack of an ICD.<sup>378</sup> Whereas these studies are limited by their observational design, important novel information on the issue of CRT-D vs. CRT-P is expected to come from an ongoing randomized trial, Re-evaluation of Optimal Re-synchronisation Therapy in



Patients with Chronic Heart Failure (RESET-CRT; ClinicalTrials.gov Identifier NCT03494933).

In conclusion, prospective randomized trials are lacking, and available data are insufficient to firmly prove a superiority of CRT-D over CRT-P. However, it is important to consider that CRT trials in mild HF almost exclusively included patients with an ICD,<sup>37,40,262</sup> and that survival benefit of CRT without an ICD is uncertain in this particular group. Furthermore, observational data point towards significant survival benefits by CRT-D over CRT-P in patients with ischaemic cardiomyopathy, while no clear benefit has been shown in those with non-ischaemic cardiomyopathy.

Further predictive power concerning the risk of ventricular arrhythmia may be derived by contrast-enhanced CMR-guided scar characterization.<sup>379,380</sup> When discussing the choice between CRT-D and CRT-P, it is particularly important to consider general predictors of ICD effectiveness such as age and comorbidities associated with a mortality risk that competes with sudden arrhythmic death. Thus, the addition of ICD to CRT should be considered, especially in younger patients with a good survival prognosis, ischaemic aetiology, and a favourable comorbidity profile or presence of myocardial fibrosis (Figure 10). Moreover, the benefit of the ICD is governed by the balance between the risk of SCD and the risk of death from other causes, as well as comorbidities. Generally, the rate of sudden arrhythmic death in primary prevention appears to be declining (1%/year).

Owing to the complexity of the matter and the lack of clear evidence, it is particularly important that the choice between CRT-P and CRT-D is guided by a process of shared decision-making between patients and clinicians, taking into account both medical facts and patient values.

### Recommendations for adding a defibrillator with cardiac resynchronization therapy

| Recommendations  | Class <sup>a</sup> | Level <sup>b</sup> |
|--|--------------------|--------------------|
| In patients who are candidates for an ICD and who have CRT indication, implantation of a CRT-D is recommended. <sup>260,369,370,381</sup>                                  | I                  | A                  |
| In patients who are candidates for CRT, implantation of a CRT-D should be considered after individual risk assessment and using shared decision-making. <sup>382,383</sup> | IIa                | B                  |

CRT = cardiac resynchronization therapy; CRT-D = defibrillator with cardiac resynchronization therapy; ICD = implantable cardioverter-defibrillator.

<sup>a</sup>Class of recommendation.

<sup>b</sup>Level of evidence.

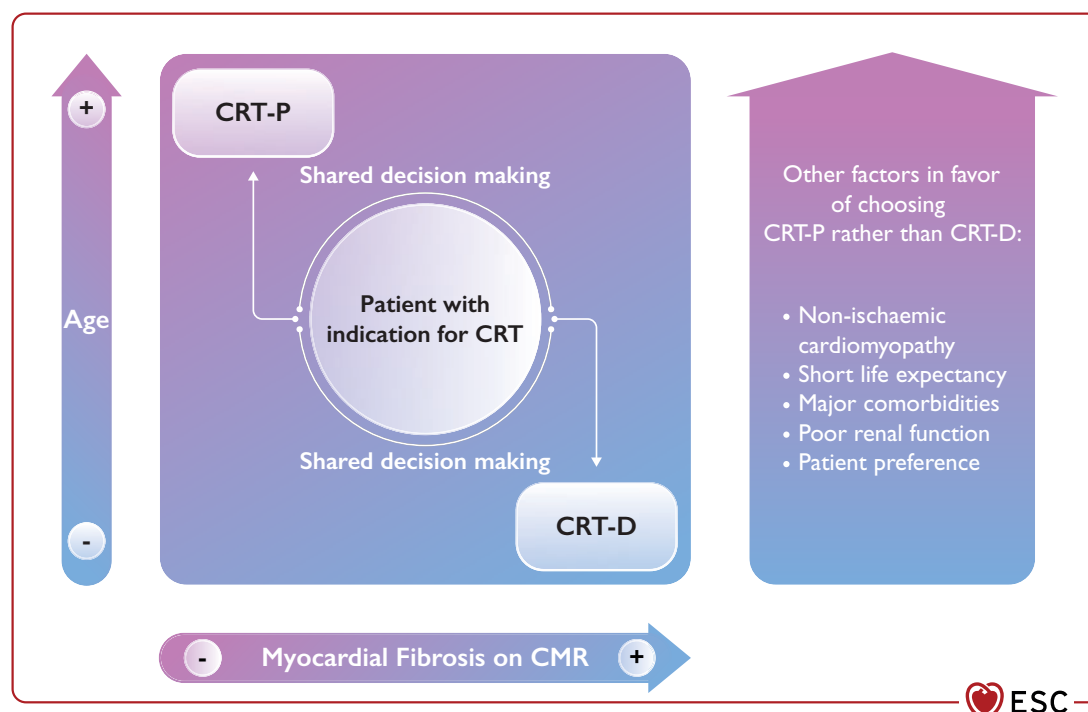
## 6.7 Factors influencing the efficacy of cardiac resynchronization therapy: role of imaging techniques

The role of cardiac imaging in selecting HF patients for CRT has been evaluated mostly in observational analyses. Cardiac dyssynchrony,<sup>384–386</sup> myocardial scar,<sup>387,388</sup> and site of latest activation

of the LV in relation to the LV lead position<sup>389,390</sup> have been associated with response to CRT. LVEF is the only parameter included in the guidelines for the selection of patients for CRT and is key to define the type of HF (<40%, HFrEF; 40–49%, HFmrEF; and ≥50%, HFpEF).<sup>242</sup> Echocardiography is the imaging technique of first choice for the assessment of LVEF. However, when intravenous contrast is not available and the acoustic window does not allow accurate assessment of LVEF, CMR or nuclear imaging should be considered.<sup>242</sup> Strain imaging (based on echocardiography or CMR) to quantify LV systolic function has shown incremental prognostic value in HF, and allows assessment of LV mechanical dyssynchrony.<sup>384,391–393</sup> CMR with LGE techniques (which show the presence of myocardial scar tissue) provide the best resolution to differentiate ischaemic cardiomyopathy and non-ischaemic cardiomyopathy.<sup>394</sup> The location (posterolateral) and extent (transmural vs. non-transmural and percentage of LV mass) of LGE on CMR or with nuclear techniques has been associated with the benefit from CRT.<sup>380,387,395,396</sup> Severe mitral regurgitation,<sup>397</sup> lack of significant electromechanical LV dyssynchrony,<sup>384,385,392</sup> and RV systolic dyssynchrony<sup>398</sup> have been associated with less improvement in clinical symptoms and reduced survival after CRT. Several imaging techniques have been tested to assess LV mechanical dyssynchrony, but most measures of LV dyssynchrony have not been tested in randomized trials including patients with HFrEF and wide QRS.<sup>399</sup> The presence of septal flash and apical rocking,<sup>400</sup> time differences based on radial strain and patterns of regional longitudinal strain,<sup>384,392,401–403</sup> non-invasive and invasive ECG mapping,<sup>385,404</sup> and vector-cardiography<sup>405</sup> have been proposed as novel techniques to predict response to CRT. Furthermore, LV myocardial work assessed with speckle-tracking echocardiography has been associated with survival in CRT recipients.<sup>406</sup> Coronary sinus venography is commonly performed to detect a suitable coronary vein in which to deploy an LV lead. Randomized trials have not systematically demonstrated that the guidance of LV lead implantation based on imaging (assessing myocardial scar or site of latest activation) is superior to standard practice.<sup>389,390,407,408</sup> Initial experience on using artificial intelligence to combine clinical, electrical, and imaging parameters to define phenotypes of patients that will benefit from CRT is promising, but more data are needed.<sup>409</sup>

Significant (moderate to severe and severe) secondary mitral regurgitation is frequent among candidates for CRT and has been shown to affect long-term survival as well as response to therapy.<sup>406,410</sup> CRT can improve mitral regurgitation in as many as 40% of patients.<sup>406</sup> However, in 60% of patients, significant mitral regurgitation is not corrected and, at long-term follow-up, progression of the underlying disease may lead to further deterioration of mitral valve function and poor prognosis. Transcatheter edge-to-edge mitral valve repair has been demonstrated to improve the response to CRT in registries.<sup>411–414</sup> However, results from recent RCTs including patients with symptomatic severe secondary mitral regurgitation despite guideline-directed medical therapy (including CRT when indicated) have not consistently shown a benefit from transcatheter edge-to-edge mitral valve repair.<sup>415,416</sup>

Therefore, selection of patients for CRT based on imaging is limited to the measurement of LVEF, whereas the assessment of other factors such as extent of myocardial scar, presence of mitral



**Figure 10** Patient's clinical characteristics and preference to be considered for the decision-making between cardiac resynchronization therapy pacemaker or defibrillator. CRT-P = cardiac resynchronization therapy-pacemaker; CRT-D = defibrillator with cardiac resynchronization therapy; CMR = cardiovascular magnetic resonance.

regurgitation, or RV systolic function is important in identifying potential non-responders that may need additional treatment (mitral valve intervention, for example).

Alternatives to conventional coronary sinus pacing for CRT (epicardial, endocardial) are described in [section 6.1](#) in the [Supplementary data](#).

## 7 Alternative pacing strategies and sites

Alternative RV pacing sites (as opposed to RVA pacing) include pacing from the RV outflow tract (RVOT), the mid and high RV septum (RVS), HBP, para-Hisian pacing, and left bundle branch area pacing, which includes LV septal pacing and left bundle branch pacing.

### 7.1 Septal pacing

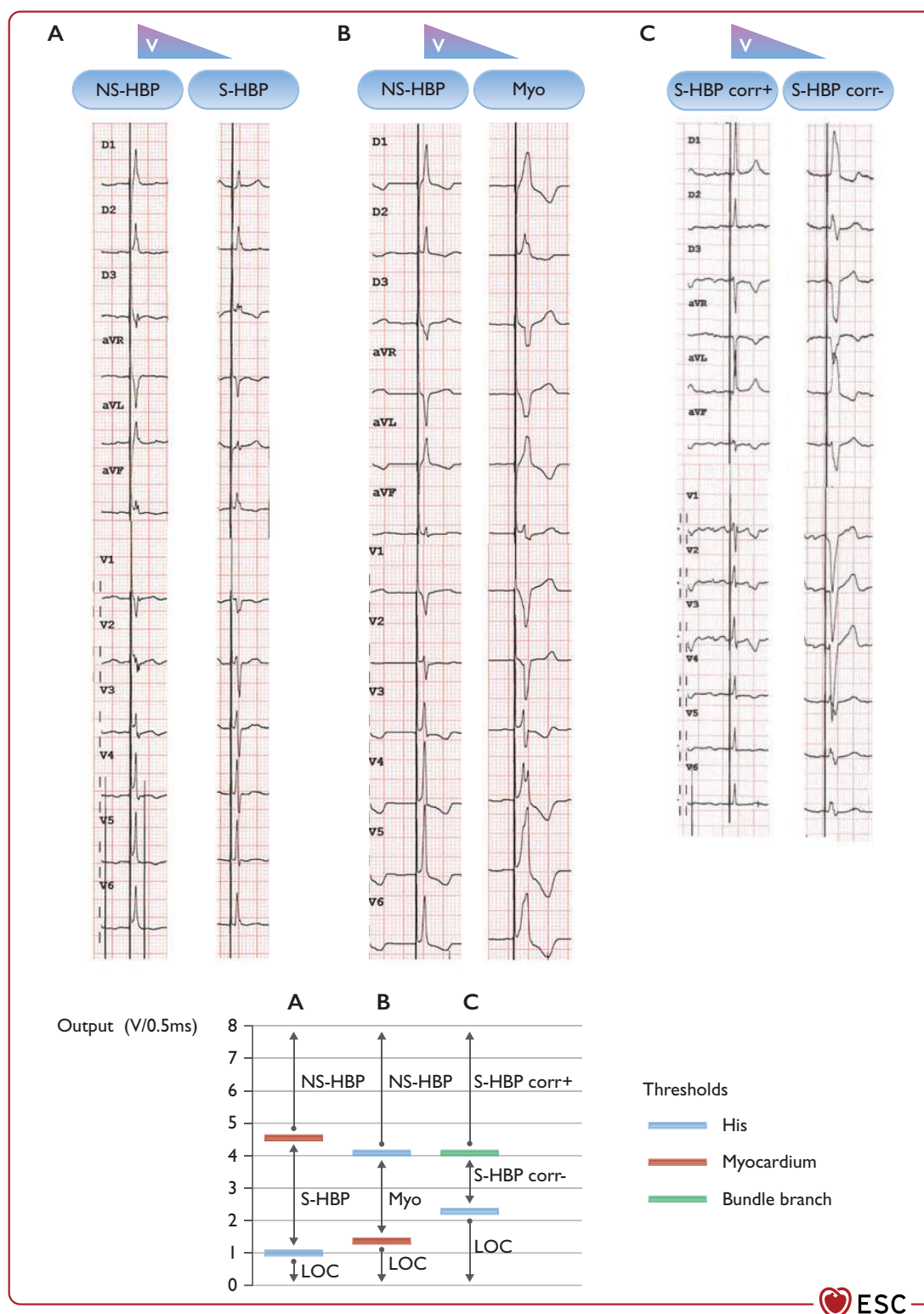
Since the 2013 ESC Guidelines,<sup>33</sup> two randomized trials found no difference in clinical outcomes between RVS and RVA pacing in the setting of AVB<sup>417</sup> or CRT,<sup>418</sup> respectively. A meta-analysis reported an echocardiographic benefit of RVS pacing in patients with pre-existing reduced LVEF.<sup>419</sup> In an observational study, RVS pacing was associated with a lower risk of perforation.<sup>420</sup> However, true RVS pacing is not easily obtained and ascertained,<sup>421</sup> and neither beneficial nor harmful effects of RVS pacing compared with RVA pacing have been shown on relevant clinical endpoints ([Supplementary Table 9](#)). Current evidence does not support systematically recommending either RVS or RVA pacing for all patients.

### 7.2 His bundle pacing

HBP was first reported in humans in 2000,<sup>199</sup> and is steadily gaining interest for providing a more physiological alternative to RV pacing. It may also correct intraventricular conduction delay in a subset of patients, thereby providing an alternative to biventricular pacing for treating HF. The advent of new tools has greatly facilitated implantation, which has become routine in a growing number of centres. HBP is used in lieu of RV pacing, in lieu of biventricular pacing, and as His-optimized CRT (HOT-CRT),<sup>319</sup> which exploits a synergistic effect between HBP and RV pacing, LV pacing, or biventricular pacing to improve synchrony. There is growing evidence, mainly from observational studies, that HBP may be safe and effective in these settings ([Supplementary Table 10](#)), although large RCTs and long-term follow-up are still lacking.<sup>422</sup> With more data on safety and effectiveness, HBP is likely to play a growing role in pacing therapy in the future.

#### 7.2.1 Implantation and follow-up

The use of guiding catheters to deliver leads has facilitated implantation, with success rates exceeding 80%.<sup>422</sup> In an international registry, implant success was 87% after a learning curve of 40 cases.<sup>423</sup> Selective HBP is easily recognized by an isoelectric interval (corresponding to the HV) between the pacing spike and QRS onset, whereas with non-selective HBP, a 'pseudo-delta' wave is observed due to capture of local myocardium.<sup>424</sup> In addition, correction of BBB may be observed ([Figure 11](#)). It is important to distinguish non-selective HBP from para-Hisian pacing (where there is no capture of conduction tissue) by evaluating transitions in QRS morphology by reducing pacing output or with pacing manoeuvres.<sup>425</sup>



**Figure 11** Three patients with different types of transitions in QRS morphology with His bundle pacing and decrementing pacing output. BBB = bundle branch block; Corr± = with/without correction of bundle branch block; LBBB = left bundle branch block; LOC = loss of capture; Myo = myocardium; NSHBP = non-selective His bundle pacing; S-HBP = selective His bundle pacing. (A) Non-selective to selective His capture. Note the presence of a 'pseudo-delta' wave with non-selective capture and an isoelectric interval after the pacing spike with selective capture. (B) Non-selective His capture to myocardial capture only. (C) Selective His capture with correction of BBB to selective His capture with LBBB. Note: the graph on the right of the panel shows a schematic representation of the different thresholds in the three instances.

**Table 9** Advantages and disadvantages of a ‘backup’ ventricular lead with His bundle pacing

| Advantages  |
|---|
| <ul style="list-style-type: none"><li>● Increased safety (in case of loss of capture of the HBP lead)</li><li>● Can be used for sensing (lower risk of ventricular undersensing, no risk of His or atrial oversensing)</li><li>● Programming of pacing output with lower safety margins</li><li>● May serve to narrow the QRS with fusion pacing in the case of selective-HBP with uncorrected RBBB</li></ul> |
| Disadvantages   |
| <ul style="list-style-type: none"><li>● Higher cost</li><li>● More transvenous hardware</li><li>● Risk associated with the additional lead (e.g. ventricular perforation)</li><li>● More complex programming</li><li>● “Off-label” use (current regulatory approval and MRI-conditionality for HBP is only granted for His leads connected to the RV port)</li></ul>  |

HBP = His bundle pacing; MRI = magnetic resonance imaging; RBBB = right bundle branch block.

Compared with RV pacing, HBP capture thresholds are on average higher and sensing amplitudes lower. A recent observational study raised concern with regard to increasing HBP pacing thresholds with intermediate follow-up.<sup>426</sup> The higher capture thresholds lead to shorter battery longevity (at 5 years there were 9% generator changes with HBP compared with 1% with RVP).<sup>427</sup> Capture thresholds of HBP at implantation should aim to be <2.0 V/1 ms (or <2.5 V/0.4 ms) and bipolar R-wave sensing amplitude >2.0 mV. With experience, thresholds decrease as implanters gain confidence to reposition leads. Sensing issues include not only ventricular undersensing, but also oversensing of atrial or His potentials (which may be potentially lethal in a pacemaker-dependent patient).

An RV backup lead should be considered if the implanter is inexperienced, or if there are high capture thresholds or sensing issues in pacemaker-dependent patients, in those scheduled for AVN ablation (where there is a risk of compromising HBP), or in patients with high-degree or infranodal block. Pros and cons are listed in Table 9.

Several series have shown that the rate of mid-term lead revision is relatively high at ~7%,<sup>318,423,427,428</sup> (and reported to be as high as 11%<sup>426</sup>), and is higher than RV pacing, which is 2–3%.<sup>427,429</sup> Therefore, it is advisable to follow-up these patients at least once every 6 months or place them on remote monitoring (ensuring that automatic threshold measurements correspond to those measured manually, as this may not be the case and depends on device configuration).<sup>430</sup> Device programming should take into account specific requirements for HBP, which are covered in detail elsewhere.<sup>431,432</sup>

7.2.2 Indications

7.2.2.1 Pacing for bradycardia

One study reported that in patients with AVB and normal baseline LVEF, the incidence of RV pacing-induced cardiomyopathy was 12.3% and the risk was increased if the percentage of ventricular pacing was ≥20% (HR 6.76; *P* = 0.002).<sup>188</sup> However, there are no data to support that any percentage of RV pacing can be considered as defining a true limit below which RV pacing is safe and beyond which RV pacing is harmful. Observational data indicate that patients with HBP

fare better in terms of HF hospitalizations than patients with RV pacing if the percentage of ventricular pacing is >20% (HR 0.54; *P* = 0.01).<sup>42</sup> Of note, the average baseline LVEF in patients with HBP in that study was 55% and the average QRS duration was 105 ms. HBP may therefore avoid clinical deterioration in these patients, particularly if the intrinsic QRS is narrow or if BBB is corrected by HBP.

In a series of 100 patients with AVB undergoing HBP by experienced operators, implantation was successful in 41/54 (76%) patients with infranodal AVB and higher in the case of nodal block (93%; *P* < 0.05).<sup>433</sup> Over a mean follow-up of 19 ± 12 months, lead revision was necessary in 2/41 (5%) patients with infranodal block and in 3/43 (7%) with nodal block. Notably, the average LVEF in this series was 54%, and there are no data reported specifically on HBP in patients with AVB and reduced LVEF. HBP is an option in patients with a narrow QRS or if HBP corrects BBB, but otherwise biventricular pacing is indicated.

There is a need for RCTs to compare the safety and efficacy of HBP with RV pacing. It is important to balance the potential benefits of HBP with the aforementioned issues of higher capture thresholds and shorter battery longevity, a higher rate of lead revision, and more frequent sensing issues, compared with RV pacing. It is also important to consider the operator’s experience and expertise with HBP, and whether a backup ventricular pacing lead is indicated. The patient’s safety should be first and foremost in decision-making.

7.2.2.2 Pace and ablate

Seven observational series, totalling >240 patients treated with a ‘pace-and-ablate’ strategy for rapidly conducted AF, found an improvement in LVEF and NYHA class compared with baseline with HBP.<sup>197–199,434</sup> Long-term results with a median of 3 years of follow-up have been reported, with favourable outcomes.<sup>434</sup> A single-blinded, randomized, crossover study in 16 patients compared HBP with RVA pacing over 6 months and found better NYHA and 6-min walk distance with HBP, without differences in echocardiographic parameters.<sup>200</sup> However, only four patients in this study had confirmed HBP (with para-Hisian pacing in the remaining patients). These studies included patients with reduced as well as preserved LVEF,<sup>197,198</sup> and QRS width was on average <120 ms. HBP is of particular interest in patients with a normal baseline QRS morphology as it preserves intrinsic ventricular synchrony. However, a caveat is that AVJ ablation may result in an increase in HBP capture thresholds or in lead dislodgments in a minority of patients.<sup>197,199,318,426</sup> Owing to these issues and risk of HBP lead failure, a backup RV lead should be considered.

7.2.2.3 Role in cardiac resynchronization therapy

In 1977, Narula showed that pacing of the His bundle can correct LBBB in a subset of patients, implying a proximal site of conduction disturbance with longitudinal dissociation within the His bundle.<sup>435</sup> A recent mapping study reported intra-Hisian block in 46% of patients with LBBB, in whom 94% were corrected by temporary HBP.<sup>436</sup> HBP may therefore be used in lieu of biventricular pacing for HBP-based CRT, as some data have shown that results are comparable (see *Supplementary Table 10*).<sup>437–439</sup> Nevertheless, especially in CRT candidates with LBBB, biventricular pacing has more solid evidence of efficacy and safety, and therefore remains first-line therapy. However, HBP should be considered as a bailout solution in the case of failed



LV lead implantation along with other options such as surgical epicardial leads<sup>424,440</sup> (see [section 6.7](#)). An interesting population is patients with RBBB, who are known to respond less well to biventricular pacing, in whom HBP has shown promising preliminary results in a series of 37 patients.<sup>441</sup> HBP may sometimes incompletely correct BBB, and can be used in conjunction with RV, LV, or biventricular pacing, as in the HOT-CRT study.<sup>319</sup> This is of particular interest in patients with permanent AF, in whom a His lead may be connected to the vacant atrial port, thus offering additional therapeutic options.

### 7.3 Left bundle branch area pacing

With left bundle branch area pacing, the lead is implanted slightly distal to the His bundle and is screwed deep in the LV septum, ideally to capture the left bundle branch.<sup>442</sup> Advantages of this technique are that electrical parameters are usually excellent, it may be successful in blocks that are too distal to be treated with HBP, and it also facilitates AVJ ablation, which may be challenging with HBP. However, although the technique is very promising, data on this modality are still scarce ([Supplementary Table 11](#)), and there is concern regarding long-term lead performance and feasibility of lead extraction. Recommendations for using left bundle branch area pacing cannot therefore be formulated at this stage. However, conduction system pacing (which includes HBP and left bundle branch area pacing) is very likely to play a growing role in the future, and the current recommendations will probably need to be revised once more solid evidence of safety and efficacy (from randomized trials) is published. A comparison of RV pacing, HBP, and left bundle branch area pacing is provided in [Supplementary Table 12](#).

#### Recommendations for using His bundle pacing

| Recommendations   | Class <sup>a</sup> | Level <sup>b</sup> |
|---|--------------------|--------------------|
| In patients treated with HBP, device programming tailored to specific requirements of HBP is recommended. <sup>430,431</sup>  | <b>I</b>           | <b>C</b>           |
| In CRT candidates in whom coronary sinus lead implantation is unsuccessful, HBP should be considered as a treatment option along with other techniques such as surgical epicardial lead. <sup>318,424,440,443</sup>   | <b>IIa</b>         | <b>B</b>           |
| In patients treated with HBP, implantation of an RV lead used as 'backup' for pacing should be considered in specific situations (e.g. pacemaker dependency, high-grade AVB, infranodal block, high pacing threshold, planned AVJ ablation) or for sensing in the case of issues with detection (e.g. risk of ventricular undersensing or oversensing of atrial/His potentials). <sup>423,426,444</sup> | <b>IIa</b>         | <b>C</b>           |
| HBP with a ventricular backup lead may be considered in patients in whom a 'pace-and-ablate' strategy for rapidly conducted supraventricular arrhythmia is indicated, particularly when the intrinsic QRS is narrow. <sup>197,199,200,318</sup>   | <b>IIb</b>         | <b>C</b>           |

*Continued*

HBP may be considered as an alternative to RV pacing in patients with AVB and LVEF >40%, who are anticipated to have >20% ventricular pacing.<sup>42,433</sup>

**IIb**

**C**

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AVB = atrioventricular block; AVJ = atrioventricular junction; CRT = cardiac resynchronization therapy; HBP = His bundle pacing; LVEF = left ventricular ejection fraction; RV = right ventricular.

<sup>a</sup>Class of recommendation.

<sup>b</sup>Level of evidence.

### 7.4 Leadless pacing

Leadless pacemakers have been developed to address limitations typically related to pulse generator pocket and transvenous leads of conventional pacemaker systems. Currently, two leadless pacemaker systems have been studied in clinical trials, of which one is currently available for clinical use. Both are inserted into the RV cavity by a femoral venous approach using a specially designed catheter-based delivery system.

A number of prospective registries have reported that implantation success rates are high, with adequate electrical results both at implant and at follow-up ([Supplementary Table 13](#)). 'Real-world' results of one leadless pacemaker system, including 1817 patients, reported serious adverse events in 2.7% of patients.<sup>50</sup> The prevalence of leadless device infections is low as the principal sources of infection (i.e. the subdermal surgical pocket and pacemaker leads) are absent. However, during the initial operator experience, there was a higher incidence of peri-operative major complications (6.5%), including perforation and tamponade, vascular complications, ventricular arrhythmias, and death.<sup>445</sup> These data highlight the importance of adequate training and supervision in this domain when starting with leadless pacemaker implantation. In addition, implanting physicians should have the same competency and accreditation as those required for standard transvenous pacing to be able to offer the most suitable system for a given patient. Implantation of leadless pacemakers should be performed in an adequate setting (i.e. with high-resolution multiplane fluoroscopy) and with cardiac surgery available on site due to the risk of tamponade, which may be more difficult to manage than with standard pacing.<sup>446,447</sup>

Leadless pacemakers that only function in the VVI(R) mode restrict indications to patients with AF or very infrequent pacing (e.g. paroxysmal AVB). Recently, VDD pacing (by detection of atrial contraction by the accelerometer) has been introduced, which extends indications to patients with AVB with preserved sinus node function. AV synchrony is maintained 70–90% of the time, depending on the patient's position and activity, based on data from two studies including 73 patients in SR and high-degree AV block.<sup>448</sup> There may in future be an alternative to standard DDD pacemakers in selected patients if the potential benefits of leadless pacing outweigh the potential benefits of 100% AV synchrony, atrial pacing, and atrial arrhythmia monitoring.

Indications for leadless pacemakers include obstruction of the venous route used for standard pacemaker implantation (e.g. bilateral venous thoracic outlet syndrome or chronic obstruction of the superior vena cava), pocket issues (e.g. in the case of cachexia or dementia), or particularly increased infection risk [e.g. in the case of dialysis



or previous cardiovascular implantable electronic device (CIED) infection]. Observational data showed that a leadless pacemaker was a safe pacing alternative in patients with previous device infection and explant, and in patients on chronic haemodialysis. Whereas observational data indicate high efficacy and low complication rates with leadless pacemakers,<sup>50</sup> there are currently no data from RCTs documenting the long-term safety and efficacy of leadless vs. standard transvenous pacemakers, and therefore the indication for a leadless pacemaker should be carefully considered on a case by case basis. The absence of long-term data on leadless pacemaker performance and limited data on retrievability and end-of-life strategy<sup>449</sup> require careful consideration before selecting leadless pacemaker therapy, especially for younger patients (e.g. with a life expectancy >20 years).

**Recommendations for using leadless pacing (leadless pacemaker)**

| Recommendations   | Class <sup>a</sup> | Level <sup>b</sup> |
|---|--------------------|--------------------|
| Leadless pacemakers should be considered as an alternative to transvenous pacemakers when no upper extremity venous access exists or when risk of device pocket infection is particularly high, such as previous infection and patients on haemodialysis. <sup>45,47–50,450</sup> | Ia                 | B                  |
| Leadless pacemakers may be considered as an alternative to standard single-lead ventricular pacing, taking into consideration life expectancy and using shared decision-making. <sup>45,47–50</sup>   | Iib                | C                  |

<sup>a</sup>Class of recommendation.  
<sup>b</sup>Level of evidence.

**8 Indications for pacing in specific conditions**

**8.1 Pacing in acute myocardial infarction**

In patients with acute MI, significant bradyarrhythmia may occur due to autonomic influences or damage of the conduction system by ischaemia and/or reperfusion. The right coronary artery supplies the sinus node in 60% and the AVN and His bundle in 90% of patients.<sup>451,452</sup> AVB is located above the His bundle in most patients with inferior infarction, but is usually infra-Hisian and preceded by intraventricular conduction disturbances in anterior infarction.<sup>451,453–457</sup>

The incidence of high-degree AVB in patients with ST-segment elevation MI has declined to 3–4% in the primary percutaneous coronary intervention era.<sup>458–460</sup> High-degree AVB is most frequent in inferior or inferolateral infarctions.<sup>455,458–461</sup>

Patients with high-degree AVB have higher clinical risk and larger infarctions especially when AVB complicates an anterior infarction.<sup>458–460,462,463</sup> New-onset intraventricular conduction disturbance is also associated with larger infarctions.<sup>464–467</sup>

Sinus bradycardia and AVB at presentation can be vagally mediated and may respond to atropine.<sup>455,468</sup> Revascularization is

recommended in patients with AVB who have not yet received reperfusion therapy.<sup>469</sup> AVB may require temporary pacing in the presence of refractory symptoms or haemodynamic compromise, but most often resolves spontaneously within a few days and only a minority of patients require permanent pacing.<sup>451,454,456,458,462</sup> In patients with persistent intraventricular conduction abnormalities and transient AVB in whom permanent pacing was recommended in the past, there is no evidence that permanent cardiac pacing improves outcome.<sup>454,470</sup> These patients frequently have HF and poor LV function, and should be evaluated for ICD, CRT-P, or CRT-D rather than conventional pacing if an early device implantation is considered.<sup>471</sup>

If AVB does not resolve within 10 days, a permanent pacemaker should be implanted. In the absence of robust scientific data, the waiting period before pacemaker implantation has to be decided individually. It may last up to 10 days but can be shortened to 5 days depending on the occluded vessel, time delay, and success of revascularization. Conditions favouring consideration of earlier pacemaker implantation include unsuccessful or late revascularization, anterior MI, bifascicular block or AV block before MI, and progression of AV block within the first days after MI. Sick sinus syndrome after occlusion of the right coronary artery resolves in most cases. If revascularization is incomplete, pacemaker implantation can usually still be postponed and implantation only be performed if symptoms due to sinus bradycardia persist.

**Recommendations for cardiac pacing after acute myocardial infarction**

| Recommendations  | Class <sup>a</sup> | Level <sup>b</sup> |
|--|--------------------|--------------------|
| Implantation of a permanent pacemaker is indicated with the same recommendations as in a general population (section 5.2) when AVB does not resolve within a waiting period of at least 5 days after MI. | I                  | C                  |
| In selected patients with AVB in the context of anterior wall MI and acute HF, early device implantation (CRT-D/CRT-P) may be considered. <sup>471</sup>   | Iib                | C                  |
| Pacing is not recommended if AVB resolves after revascularization or spontaneously. <sup>454–456,458</sup>   | III                | B                  |

AVB = atrioventricular block; CRT-D = defibrillator with cardiac resynchronization therapy; CRT-P = cardiac resynchronization therapy-pacemaker; MI = myocardial infarction.  
<sup>a</sup>Class of recommendation.  
<sup>b</sup>Level of evidence.

**8.2 Pacing after cardiac surgery and heart transplantation**

**8.2.1 Pacing after coronary artery bypass graft and valve surgery**

AVB may occur in 1–4% of cases after cardiac surgery and in ~8% after repeat valve surgery.<sup>472–476</sup> SND may occur after right lateral atriotomy or transseptal superior approaches to the mitral valve.<sup>473,474</sup>

Pacemaker implantation is more frequent after valvular than after coronary artery bypass graft (CABG) surgery.<sup>477</sup> In clinical practice, an observation period of 3–7 days is usually applied before implanting a permanent pacemaker<sup>473</sup> to allow regression of transient bradycardias. The ideal timing of pacemaker implantation after cardiac surgery remains a topic of controversy, due to the fact that 60–70% of patients implanted for SND and up to 25% of those implanted for AVB are not pacemaker dependent at follow-up.<sup>473,478</sup> In the case of complete AVB occurring within the first 24 h after valvular surgery and persisting for 48 h, resolution within the next 1–2 weeks is unlikely and earlier implantation of a pacemaker may be considered.<sup>479,480</sup> The same approach appears reasonable for complete AVB with a low rate of escape rhythm.<sup>473</sup> The situation in CHD surgery and in children may be different (see section 8.4).

In valvular endocarditis, predictors of AVB after surgery are pre-operative conduction abnormalities, *Staphylococcus aureus* infection, intracardiac abscess, tricuspid valve involvement, and previous valvular surgery.<sup>481</sup> In patients with endocarditis and peri-operative AVB, early pacemaker implantation is reasonable, especially when one or more predicting factors are present. In light of the infected state of the patient, intra-operative implantation of an epicardial pacemaker system during valvular surgery may be reasonable despite the absence of solid data on infection rates of epicardial vs. transvenous pacemaker systems.

### 8.2.2 Pacing after heart transplantation

SND is common and leads to permanent pacemaker implantation after heart transplantation in 8% of patients.<sup>473</sup> Possible causes of SND include surgical trauma, sinus node artery damage, or ischaemia and prolonged cardiac ischaemic times.<sup>482,483</sup> AVB is less common, and is probably related to inadequate preservation of the donor heart.<sup>473,483,484</sup> Chronotropic incompetence is always present following standard orthotopic heart transplantation, as a result of loss of autonomic control. As sinus node and AVN function improve during the first few weeks after transplantation, an observation period before pacemaker implantation may allow spontaneous improvement of bradycardia.<sup>485</sup> There is general consensus that patients in whom symptomatic bradycardia persists after the third post-operative week may require permanent pacemaker implantation. DDD(R) mode with minimized ventricular pacing in the case of intact AVN conduction is recommended.<sup>483</sup>

### 8.2.3 Pacing after tricuspid valve surgery

An underestimated aspect of the surgical management of tricuspid valve disease is to address trans-tricuspid pacemaker or ICD leads. Such leads can interfere with the function of a repaired tricuspid valve or tricuspid valve prosthesis.

Placing an epicardial RV lead at the time of tricuspid valve surgery is the most straightforward alternative in cases with type II second-

or third-degree AVB. There have been doubts about the long-term performance of epicardial leads, but recent data indicate, at least for epicardial LV leads, performance comparable with transvenous leads.<sup>486</sup>

Ventricular pacing after mechanical tricuspid valve replacement using a coronary sinus lead appears safe and feasible, but only results from small patient cohorts have been published. Procedural success of implantation was 100% in 23 patients; after  $5.3 \pm 2.8$  years, 96% of leads were functional with stable pacing and sensing parameters.<sup>487</sup>

HBP is emerging as a more physiological method of ventricular pacing and may evolve into a possible solution in patients with AV conduction disease after tricuspid valve surgery. One study investigating 30 patients with HBP after cardiac valve operations reported successful permanent HBP in 93% of these patients.<sup>488</sup> This study included 10 patients with tricuspid valve annuloplasty.

After replacement by a mechanical valve, transvalvular lead placement is contraindicated, and implanting either a coronary sinus lead for ventricular pacing or epicardial leads, which may be placed minimally invasively, is recommended. To avoid damaging a repaired tricuspid valve or a tricuspid bioprosthesis, the optimal solution in patients needing ventricular pacing after such surgery should not include transvalvular lead implantation. Implanting a coronary sinus lead for ventricular pacing or minimally invasively placed epicardial leads is judged to be the preferred choice. However, as indicated in observational reports, transvalvular lead implantation was used with acceptable results,<sup>489</sup> and still may be considered in selected patients after tricuspid valve annuloplasty, other types of repair, and replacement of a tricuspid valve by a bioprosthesis.

Performing tricuspid valve replacement in a patient with an existing RV lead, removal of the old RV lead and implantation of an epicardial RV lead should be preferred over sewing in the existing lead between a bioprosthesis and annulus. The reasons are that sewing in the lead may be associated with higher risk of lead failure and, in the case of future need for lead extraction, such a procedure is likely to require open heart surgery, which will be a reintervention with higher operative risk. In cases of tricuspid valve repair with a current annuloplasty ring with an open segment and without concomitant leaflet procedures, an existing RV lead may be left in place without sewing it in between the ring and the annulus. However, even in isolated annuloplasty procedures, an existing RV lead should ideally be removed to avoid future lead-related complications to the repaired tricuspid valve and an epicardial RV lead should be implanted. Particularly in patients not in need of a dual-chamber device, the use of a leadless pacemaker for ventricular pacing may serve as a feasible future alternative after tricuspid valve repair or replacement by a bioprosthesis. However, experience is very limited, and no long-term data are available in this cohort. Crossing a mechanical tricuspid valve with the delivery sheath and a leadless pacemaker is contraindicated.

## Recommendations for cardiac pacing after cardiac surgery and heart transplantation

| Recommendations  | Class <sup>a</sup> | Level <sup>b</sup> |
|--|--------------------|--------------------|
| <b>1) High-degree or complete AVB after cardiac surgery</b><br>A period of clinical observation of at least 5 days is indicated to assess whether the rhythm disturbance is transient and resolves. However, in the case of complete AVB with low or no escape rhythm when resolution is unlikely, this observation period can be shortened. <sup>473,478</sup>  | I                  | C                  |
| <b>2) Surgery for valvular endocarditis and intraoperative complete AVB</b><br>Immediate epicardial pacemaker implantation should be considered in patients with surgery for valvular endocarditis and complete AVB if one of the following predictors of persistence is present: pre-operative conduction abnormality, <i>Staphylococcus aureus</i> infection, intracardiac abscess, tricuspid valve involvement, or previous valvular surgery. <sup>481</sup>  | IIa                | C                  |
| <b>3) SND after cardiac surgery and heart transplantation</b><br>Before permanent pacemaker implantation, a period of observation of up to 6 weeks should be considered. <sup>473</sup>  | IIa                | C                  |
| <b>4) Chronotropic incompetence after heart transplantation</b><br>Cardiac pacing should be considered for chronotropic incompetence persisting for >6 weeks after heart transplantation to improve quality of life. <sup>485</sup>  | IIa                | C                  |
| <b>5) Patients requiring pacing at the time of tricuspid valve surgery</b><br>Transvalvular leads should be avoided and epicardial ventricular leads used. During tricuspid valve surgery, removal of pre-existing transvalvular leads should be considered and preferred over sewing in the lead between the annulus and a bioprosthesis or annuloplasty ring. In the case of an isolated tricuspid annuloplasty based on an individual risk–benefit analysis, a pre-existing RV lead may be left in place without jailing it between ring and annulus. | IIa                | C                  |
| <b>6) Patients requiring pacing after biological tricuspid valve replacement/tricuspid valve ring repair</b><br>When ventricular pacing is indicated, transvenous implantation of a coronary sinus lead or minimally invasive placement of an epicardial ventricular lead should be considered and preferred over a transvenous transvalvular approach. <sup>487</sup>   | IIa                | C                  |

Continued

## 7) Patients requiring pacing after mechanical tricuspid valve replacement

Implantation of a transvalvular RV lead should be avoided.

III

C

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AVB = atrioventricular block; RV = right ventricular; SND = sinus node dysfunction.

<sup>a</sup>Class of recommendation.

<sup>b</sup>Level of evidence.

## 8.3 Pacing after transcatheter aortic valve implantation

For extended literature on patients with pre-procedural RBBB and post-procedural LBBB see [sections 8.3.1](#) and [8.3.2](#) in the [Supplementary data](#).

Rates of permanent pacemaker implantation after TAVI range between 3.4% and 25.9% in randomized trials and large registries.<sup>490–502</sup> Whereas the association between pacing after TAVI and outcome is controversial,<sup>503–509</sup> RV pacing may lead to deterioration in LV function.<sup>183,510,511</sup> Thus, efforts to minimize unnecessary permanent pacing are warranted.

Predictors for permanent pacing ([Table 10](#) and [supplementary table 14](#)), especially RBBB, which has been identified as the most consistent and powerful predictor for permanent pacemaker implantation, should be incorporated into procedural planning including transcatheter heart valve selection, implantation height, and balloon inflations.

Patients with pre-existing advanced conduction system disease who may have an indication for permanent pacing irrespective of the TAVI procedure need consultation with an electrophysiologist before the procedure. There is currently no evidence to support permanent pacemaker implantation as a ‘prophylactic’ measure before TAVI in asymptomatic patients or in patients who do not meet the standard indications for pacemaker implantation.

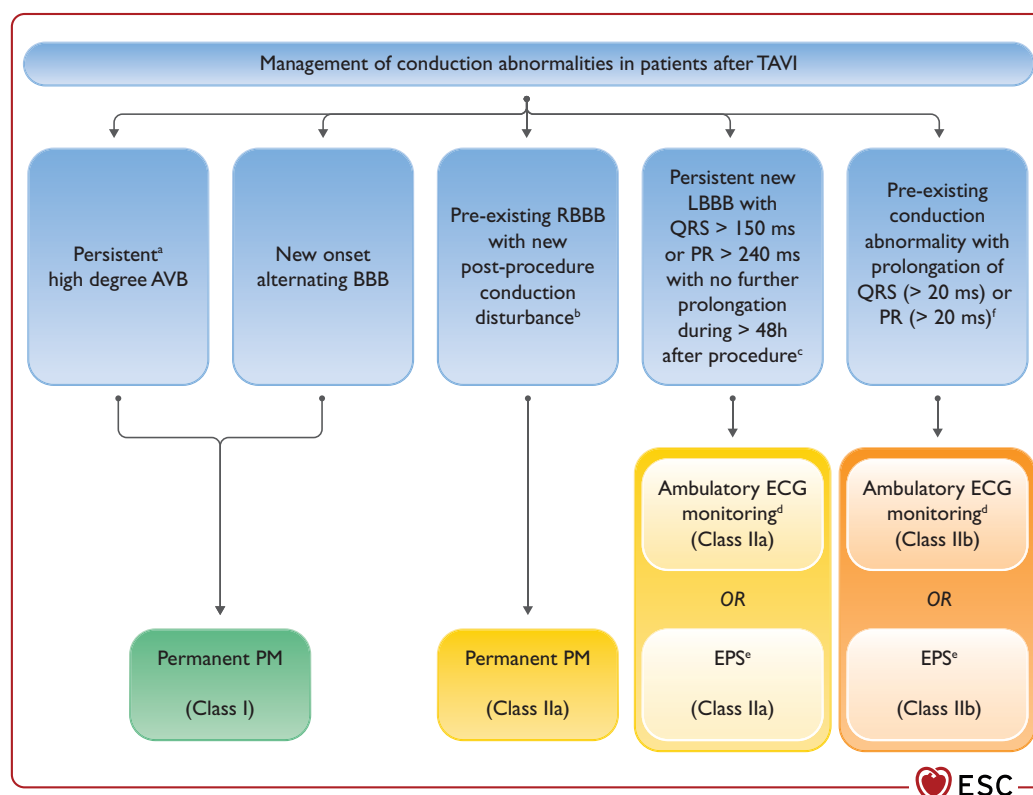
A recommended approach for the management of conduction abnormalities after TAVI is detailed in [Figure 12](#). Patients without new conduction disturbances post-TAVI are at very low risk of developing high-degree AVB.<sup>533–535</sup> Conversely, management of patients with persistent complete or high-degree AVB should follow standard guidelines. Permanent pacemaker implantation appears warranted in patients with intraprocedural AVB that persists for 24–48 h after TAVI or appears later. Data to guide the management of patients with other conduction abnormalities at baseline or post-procedure are more limited.

Given the close anatomical proximity of the aortic valve and the left bundle branch, the most frequent conduction abnormality after TAVI is new-onset LBBB.<sup>504,536–538</sup> Only a small minority of these patients require pacemaker implantation.<sup>536,537</sup> Thus, EPS<sup>539–541</sup> or long-term monitoring<sup>536</sup> in lieu of pacemaker implantation may be considered<sup>542,543</sup> (see [section 8](#) in the [Supplementary data](#)). Several high-risk subgroups of patients with new LBBB have been identified (see [Figure 12](#), and [section 8](#) in the [Supplementary data](#)). In such patients with dynamic progression of conduction abnormalities after TAVI (new BBB with dynamic prolongation of QRS and/or PR), an extended monitoring period in hospital of up to 5 days should be considered. Conversely, patients with new-onset LBBB but QRS

**Table 10** Predictors for permanent pacing after transcatheter aortic valve implantation

| Characteristics  | References              |
|--|-------------------------|
| <b>ECG</b>   |                         |
| Right BBB  | 512–528                 |
| PR-interval prolongation   | 517,521,525,527         |
| Left anterior hemiblock  | 517,525                 |
| <b>Patient</b>   |                         |
| Older age (per 1-year increase)  | 529                     |
| Male sex   | 518,519,525,529         |
| Larger body mass index (per 1-unit increase)   | 529                     |
| <b>Anatomical</b>  |                         |
| Severe mitral annular calcification  | 512,515                 |
| LV outflow tract calcifications  | 522                     |
| Membranous septum length   | 528,530                 |
| Porcelain aorta  | 531                     |
| Higher mean aortic valve gradient  | 519                     |
| <b>Procedural</b>  |                         |
| Self-expandable valve  | 512,513,525,529,531     |
| Deeper valve implantation  | 517,518,520,522,528,532 |
| Larger ratio between prosthesis diameter versus annulus or LV outflow tract diameter | 524,529,532             |
| Balloon post-dilatation  | 519,521,529             |
| TAVI in native valve vs. valve-in-valve procedure                                    | 531                     |

AVB = atrioventricular block; BBB = bundle branch block; ECG = electrocardiogram; LV = left ventricular; TAVI = transcatheter aortic valve implantation. For more detailed data, see [Supplementary Tables 14 and 15](#).



**Figure 12** Management of conduction abnormalities after transcatheter aortic valve implantation. AF = atrial fibrillation; AV = atrioventricular; AVB = atrioventricular block; BBB = bundle branch block; ECG = electrocardiogram; EPS = electrophysiology study; HV = His–ventricular interval; LBBB = left bundle branch block; LVEF = left ventricular ejection fraction; PM = pacemaker; QRS = Q, R, and S waves; RBBB = right bundle branch block; TAVI = transcatheter aortic valve implantation. <sup>a</sup>24–48 h post-procedure. <sup>b</sup>Transient high-degree AVB, PR prolongation, or axis change. <sup>c</sup>High-risk parameters for high-degree AV block in patients with new-onset LBBB include: AF, prolonged PR interval, and LVEF <40%. <sup>d</sup>Ambulatory continuous ECG monitoring for 7–30 days. <sup>e</sup>EPS with HV ≥70 ms may be considered positive for permanent pacing. <sup>f</sup>With no further prolongation of QRS or PR during 48-h observation.

<150 ms may not require further evaluation during hospitalization. When EPS is contemplated, it should be performed  $\geq 3$  days post-procedure and after the conduction abnormalities have stabilized.

The type of permanent pacemaker implanted should follow standard guidance (see sections 5, 6, and 7). Given the low rates of long-term dependency on pacing,<sup>544,545</sup> algorithms promoting spontaneous AV conduction should be used.

**Recommendations for cardiac pacing after transcatheter aortic valve implantation**

| Recommendations  | Class <sup>a</sup> | Level <sup>b</sup> |
|--|--------------------|--------------------|
| Permanent pacing is recommended in patients with complete or high-degree AVB that persists for 24–48 h after TAVI. <sup>546</sup>  | I                  | B                  |
| Permanent pacing is recommended in patients with new-onset alternating BBB after TAVI. <sup>533,547</sup>  | I                  | C                  |
| Early <sup>c</sup> permanent pacing should be considered in patients with pre-existing RBBB who develop any further conduction disturbance during or after TAVI. <sup>d</sup>  | IIa                | B                  |
| Ambulatory ECG monitoring <sup>e</sup> or EPS <sup>f</sup> should be considered for patients with new LBBB with QRS >150 ms or PR >240 ms with no further prolongation during the >48 h after TAVI. <sup>536,537,548</sup> | IIa                | C                  |
| Ambulatory ECG monitoring <sup>e</sup> or EPS <sup>f</sup> may be considered for patients with a pre-existing conduction abnormality who develop prolongation of QRS or PR >20 ms. <sup>g</sup>                            | IIb                | C                  |
| Prophylactic permanent pacemaker implantation is not indicated before TAVI in patients with RBBB and no indication for permanent pacing.   | III                | C                  |

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AF = atrial fibrillation; AVB = atrioventricular block; BBB = bundle branch block; CRT = cardiac resynchronization therapy; ECG = electrocardiogram; EPS = electrophysiology study; HV = His–ventricular interval; LBBB = left bundle branch block; RBBB = right bundle branch block; SR = sinus rhythm; TAVI = transcatheter aortic valve implantation. For the definition of alternating BBB, see section 5.3.1.

<sup>a</sup>Class of recommendation.

<sup>b</sup>Level of evidence.

<sup>c</sup>Immediately after procedure or within 24 h.

<sup>d</sup>Transient high-degree AVB, PR prolongation, or QRS axis change.

<sup>e</sup>Ambulatory continuous ECG monitoring (implantable or external) for 7–30 days.<sup>536,549</sup>

<sup>f</sup>EPS should be performed  $\geq 3$  days after TAVI. Conduction delay with HV  $\geq 70$  ms may be considered positive for permanent pacing.<sup>540,541,550</sup>

<sup>g</sup>With no further prolongation of QRS or PR during 48-h observation.

Note: CRT in patients requiring pacing after TAVI has the same indication as for general patients (see section 6).

**8.4. Cardiac pacing and cardiac resynchronization therapy in congenital heart disease**

Permanent pacing in patients with moderate or complex CHD should be performed in centres with a multidisciplinary team and expertise in CHD-related device therapy. Generally, decision-making

for pacemaker therapy in patients with CHD is based on expert consensus and individual evaluation due to lack of evidence from RCTs. In the presence of an intracardiac shunt between the systemic and pulmonary circulation, endovascular lead placement is relatively contraindicated due to the risk of arterial embolism.<sup>551</sup>

The clinical presentation may vary considerably; even severe bradycardia in congenital AVB may remain oligosymptomatic or asymptomatic. Periodic Holter recordings may be useful for patients at specific risk of bradyarrhythmia.

**8.4.1 Sinus node dysfunction and bradycardia – tachycardia syndrome**

There is no evidence that SND directly leads to increased mortality in CHD. However, it may be associated with a higher rate of post-operative atrial flutter, with 1:1 AV conduction in CHD, and thus lead to morbidity and potentially mortality.<sup>552,553</sup>

**8.4.1.1 Indications for pacemaker implantation**

In patients with symptomatic chronotropic incompetence, pacemaker implantation is justified when other causes (see section 4) have been ruled out.<sup>554,555</sup> Increasing the heart rate through permanent pacing to prevent atrial arrhythmias may be considered.<sup>556</sup> The underlying evidence is weak, as the benefit of atrial-based pacing observed in patients without structural heart disease could not be validated in CHD.<sup>21,557,558</sup> The general consensus is that if permanent pacing is necessary, single-lead atrial-based pacing should be preferred to limit the number of leads, especially in young patients with adequate AV conduction.<sup>559</sup> In patients with congenitally corrected transposition of the great arteries requiring ventricular pacing because of high-degree AVB, CRT should be considered. Current evidence to use devices with atrial antitachycardia pacing to treat intra-atrial re-entrant tachycardias in patients with CHD<sup>560,561</sup> is too limited to make general recommendations.

**8.4.2 Congenital atrioventricular block**

A number of maternal or fetal factors can cause congenital heart block, particularly autoimmune diseases such as systemic lupus erythematosus and Sjögren syndrome (Supplementary Table 16).

Patients presenting with congenital AVB may be asymptomatic or may present with reduced exercise capacity, syncopal attacks, congestive HF, ventricular dysfunction, and dilatation. Rarely, in SCD, congenital AVB is diagnosed as the cause.<sup>562,563</sup> SCD may occur through increased propensity to develop bradycardia-related ventricular arrhythmias such as torsades-de-pointes.

**8.4.2.1 Indications for pacemaker implantation**

There is general consensus that prophylactic pacing is indicated in asymptomatic patients with any of the following risk factors: mean daytime heart rate <50 b.p.m., pauses greater than three times the cycle length of the ventricular escape rhythm, a broad QRS escape rhythm, prolonged QT interval, or complex ventricular ectopy.<sup>564–566</sup> Clinical symptoms, such as syncope, pre-syncope, HF, or chronotropic incompetence, are indications for pacemaker implantation.<sup>564,567,568</sup> If ventricular dysfunction is attributed to haemodynamic compromise caused by bradycardia, permanent pacing may be indicated.<sup>518,567</sup> Despite a modest quality of evidence, there



is strong consensus that patients with third- or second-degree AVB (Mobitz type II) must receive permanent cardiac pacing therapy if symptomatic or with risk factors. In asymptomatic patients without risk factors, opinion on the benefit of cardiac pacing diverges, and permanent pacing may be considered.<sup>567,569</sup>

### 8.4.3 Post-operative atrioventricular block

Post-operative high-degree AVB is estimated to occur in 1–3% of patients undergoing surgery for CHD.<sup>518,569,570</sup> In children, transient early post-operative AVB usually resolves within 7–10 days.<sup>571</sup> In adults with CHD, there are no data to support a different waiting period before deciding for permanent pacing post-operatively than after other cardiac surgery. After recovery from complete AVB, bifascicular block occasionally persists, which is associated with an increased risk of late recurrent AVB and sudden death.<sup>572</sup> The prognosis is poor for patients with untreated post-operative complete AVB.<sup>573</sup>

#### 8.4.3.1 Indications for pacemaker implantation

There is a strong recommendation for permanent pacing in patients with persistent second- or third-degree AVB. In patients with persistent bifascicular block associated with transient AVB or permanent prolonged PR interval, consensus for pacemaker implantation is modest. Post-operative HV interval determination may help to estimate the risk in patients with prolonged PR or bifascicular block.<sup>573</sup> In patients with bifascicular block and long PR after surgery for CHD, the risk of extensive damage to the conduction system is high,<sup>572</sup> therefore pacemaker implantation may be indicated even without HV measurement. Implantation of epicardial leads should be considered during surgery in patients with complex CHD and a high lifetime risk of pacemaker implantation, in order to reduce the rate of reoperation.

### Recommendations for cardiac pacing in patients with congenital heart disease

| Recommendations   | Class <sup>a</sup> | Level <sup>b</sup> |
|---|--------------------|--------------------|
| In patients with congenital complete or high-degree AVB, pacing is recommended if one of the following risk factors is present:<br>a. Symptoms<br>b. Pauses >3× the cycle length of the ventricular escape rhythm<br>c. Broad QRS escape rhythm<br>d. Prolonged QT interval<br>e. Complex ventricular ectopy<br>f. Mean daytime heart rate <50 b.p.m. | <b>I</b>           | <b>C</b>           |
| In patients with congenital complete or high-degree AVB, permanent pacing may be considered even if no risk factors are present. <sup>566</sup>   | <b>IIb</b>         | <b>C</b>           |

Continued

|  |            |          |
|--|------------|----------|
| In patients with persistent post-operative bifascicular block associated with transient complete AVB, permanent pacing may be considered. <sup>572</sup>                   | <b>IIb</b> | <b>C</b> |
| In patients with complex CHD and asymptomatic bradycardia (awake resting heart rate <40 b.p.m. or pauses >3 s), permanent pacing may be considered on an individual basis. | <b>IIb</b> | <b>C</b> |

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AVB = atrioventricular block; BBB = bundle branch block; b.p.m. = beats per minute; CHD = congenital heart disease; ECG = electrocardiogram.

<sup>a</sup>Class of recommendation.

<sup>b</sup>Level of evidence.

### 8.4.4 Cardiac resynchronization

Standard indications for CRT may be considered in CHD, taking into account that the anatomy, morphology of the systemic ventricle, and cause of dyssynchrony, as well as QRS morphology, may be atypical.<sup>574</sup> Multidisciplinary teams in experienced centres should be involved in the decision-making process.

## 8.5 Pacing in hypertrophic cardiomyopathy

### 8.5.1 Bradyarrhythmia

AVB in hypertrophic cardiomyopathy (HCM) should generally be treated according to the recommendations in this guideline (see [section 5.2](#)). Certain genetically inherited subtypes of HCM are more prone to develop AVB, as is the case with transthyretin amyloidosis, Anderson–Fabry and Danon diseases, PRKAG2 syndrome, and mitochondrial cytopathies.<sup>575,576</sup> An ICD/CRT-D rather than a pacemaker should be considered in patients with symptomatic bradycardia who have LVEF ≤35% or otherwise fulfil the criteria for primary prevention of SCD by current guidelines.<sup>576</sup> (For extended literature on conduction disorders in HCM see the [Supplementary data, section 8.5](#).)

### 8.5.2 Pacing for the management of left ventricular outflow tract obstruction

In patients with symptoms caused by LV outflow tract obstruction, treatment options include drugs, surgery, septal alcohol ablation, and AV sequential pacing with a short AV delay. Three small, randomized, placebo-controlled studies and several long-term observational studies reported reductions in LV outflow tract gradients, and variable improvement in symptoms and quality of life with AV sequential pacing.<sup>577–582</sup> Myectomy achieved superior haemodynamic results compared with DDD pacing,<sup>583</sup> but is a more invasive and higher risk intervention. In one trial, a subgroup analysis suggested that older patients (>65 years) are more likely to benefit from DDD AV sequential pacing.<sup>579</sup> A recent meta-analysis—comprising 34 studies and 1135 patients—found that pacing reduced the LV outflow gradient by 35%, with a non-significant trend towards reduction in NYHA class.<sup>584</sup>

Shared decision-making should be employed when considering the treatment of choice for patients with obstructive HCM.

### Recommendations for pacing in hypertrophic obstructive cardiomyopathy

| Recommendations  | Class <sup>a</sup> | Level <sup>b</sup> |
|--|--------------------|--------------------|
| AV sequential pacing with short AV delay may be considered in patients in SR who have other pacing or ICD indications if drug-refractory symptoms or baseline or provokable LV outflow tract gradients $\geq 50$ mmHg are present. <sup>576–581,584</sup>  | IIb                | B                  |
| AV sequential pacing with short AV delay may be considered in selected adults with drug-refractory symptoms, $\geq 50$ mmHg baseline or provokable LV outflow tract gradient, in SR, who are unsuitable for or unwilling to consider other invasive septal reduction therapies. <sup>576–581,584</sup> | IIb                | B                  |
| AV sequential pacing with short AV delay may be considered in selected patients with drug-refractory symptoms, $\geq 50$ mmHg baseline or provokable LV outflow tract gradients, in SR, at high risk of developing AVB during septal ablation. <sup>585,586</sup>                                      | IIb                | C                  |

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AV = atrioventricular; AVB = atrioventricular block; ICD = implantable cardioverter-defibrillator; LV = left ventricular; SR = sinus rhythm.

<sup>a</sup>Class of recommendation.

<sup>b</sup>Level of evidence.

Pacing parameters should be optimized to achieve maximum pre-excitation of the RV apex with minimal compromise of LV filling (typically achieved with a resting sensed AV interval of  $100 \pm 30$  ms).<sup>587</sup>

### 8.5.3 Pacemaker implantation following septal myectomy and alcohol septal ablation

In a study involving 2482 patients with obstructive HCM, 2.3% developed AVB after septal myectomy<sup>588</sup> (only 0.6% in those with normal baseline conduction vs. 34.8% in patients with pre-existing RBBB). Alcohol septal ablation causes AVB in 7–20% of patients;<sup>576</sup> those with pre-existing conduction defects, mainly LBBB, are at highest risk.<sup>585</sup>

### 8.5.4 Cardiac resynchronization therapy in end-stage hypertrophic cardiomyopathy

Based on the findings of a small cohort study,<sup>589</sup> CRT was given both a class IIa and a class IIb recommendation in previous guidelines for patients with HCM, HF, LBBB, and LVEF  $< 50\%$ .<sup>576,590</sup> More recent studies did not demonstrate sustained efficacy of this therapy.<sup>591–593</sup> Until further evidence becomes available, standard criteria for CRT are recommended in patients with HCM (section 6).

## 8.6 Pacing in rare diseases

### 8.6.1 Long QT syndrome

There are multiple inter-relationships between the different forms of long QT syndrome (LQTS) and bradycardia: LQTS can be associated with sinus bradycardia; very long ventricular myocardial refractory periods can cause 2:1 AVB; sudden rate changes can trigger torsades-de-pointes tachycardia; and treatment with beta-blockers to suppress sympathetic triggers of torsades-de-pointes may cause bradycardia.

As current ICDs provide all pacemaker functions, a standalone pacemaker is rarely indicated in LQTS today. However, in individual patients with LQTS and catecholamine-induced torsades-de-pointes, shock therapy may be disadvantageous or even fatal; in these cases, pacing and beta-blocker therapy alone without an ICD may be used. Pacemaker instead of ICD implantation represents a treatment option in neonates and small infants with LQTS,<sup>594</sup> and an alternative in LQTS patients with symptomatic bradycardia (spontaneous or due to beta-blockers) if ventricular tachyarrhythmias are unlikely or if ICD implantation is not desired (e.g. patient preference).

An indication for a pacemaker in LQTS exists in neonates and infants with a 2:1 AVB due to excessive corrected QT prolongation with long myocardial refractory periods.<sup>595</sup>

Temporary pacing at an increased rate (usually 90–120 b.p.m.) is an important treatment in LQTS patients with electrical storm, because an increase in the basic heart rate shortens the window of vulnerability for reinduction of torsade de pointes ventricular tachycardia.

### 8.6.2 Neuromuscular diseases

Neuromuscular diseases are a group of heterogeneous inherited disorders affecting the skeletal muscle and frequently also involve the heart (for extended literature on conduction disorders in neuromuscular disease, see the supplementary literature on pacing in rare disease and [Supplementary Table 17](#)). The cardiac phenotype variably includes all types of cardiomyopathies, conduction defects with or without cardiomyopathies, and supraventricular and ventricular tachyarrhythmias.<sup>596–598</sup> Duchenne, Becker, and limb-girdle types 2C, 2F, and 2I are muscular dystrophies in which the development of dilated cardiomyopathy is common and usually the predominant feature. Arrhythmias and conduction disease can be associated with the development of cardiomyopathy.<sup>596–598</sup> Such patients are considered for pacemakers or ICDs on the basis of guidelines used for other non-ischaemic cardiomyopathies.<sup>242</sup> Myotonic dystrophy types 1 and 2, Emery–Dreifuss, and limb-girdle type 1B often present with conduction disease and associated arrhythmias, and variably with cardiomyopathy.<sup>596,597</sup> The recommendations present guidance in the instances where the recommendations for cardiac pacing differ from those used for other patients with bradycardia.

### Recommendations for cardiac pacing in rare diseases

| Recommendations   | Class <sup>a</sup> | Level <sup>b</sup> |
|---|--------------------|--------------------|
| In patients with neuromuscular diseases such as myotonic dystrophy type 1 and any second- or third-degree AVB or HV $\geq 70$ ms, with or without symptoms, permanent pacing is indicated. <sup>c 599–602</sup> | I                  | C                  |
| In patients with neuromuscular disease such as myotonic dystrophy type 1 with PR $\geq 240$ ms or QRS duration $\geq 120$ ms, permanent pacemaker implantation may be considered. <sup>c 600,603,604</sup>      | IIb                | C                  |

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AVB = atrioventricular block; CRT = cardiac resynchronization therapy; HV = His–ventricular interval; ICD = implantable cardioverter-defibrillator.

<sup>a</sup>Class of recommendation.

<sup>b</sup>Level of evidence.

<sup>c</sup>Whenever pacing is indicated in neuromuscular disease, CRT or an ICD should be considered according to relevant guidelines.

### 8.6.3 Dilated cardiomyopathy with lamin A/C mutation

Mutations in the LMNA gene, which encodes lamin A and C intermediate filaments of the nuclear envelope, cause a variety of inherited diseases defined as 'laminopathies'.<sup>605–607</sup> According to the type of mutation, they can lead to isolated cardiac disorders or additional systemic or musculoskeletal disorders such as the Emery–Dreifuss autosomal dominant variant or limb-girdle dystrophy. Around 5–10% of dilated cardiomyopathies are induced by LMNA gene mutations, manifested as cardiac conduction disease, tachyarrhythmias, or impaired myocardial contractility.<sup>596,606–620</sup> SND and conduction disease are frequently the first manifestation, in many cases with preserved LV size and function.<sup>613,614</sup> LMNA-related cardiomyopathy is more malignant than most other cardiomyopathies, carrying a higher risk of SCD in asymptomatic mutation carriers with preserved or only mildly decreased LV contractility.<sup>610–615</sup> Pacemaker implantation does not reduce the risk of SCD in these patients. A meta-analysis of mode of death in LMNA mutations demonstrated that 46% of patients who died suddenly had an implanted pacemaker. Sudden death rates were similar in those with isolated cardiomyopathy and those with an additional neuromuscular phenotype.<sup>611</sup> Complex ventricular arrhythmias are common in patients with conduction disturbances.<sup>612,613,615</sup> In two studies, patients with LMNA mutations and an indication for permanent pacing underwent ICD implantation, and appropriate ICD therapies occurred in 42% and 52% of patients within 3 and 5 years, respectively.<sup>612,613</sup> These findings led to the clinical practice to consider ICD rather than pacemaker implantation in LMNA-related conduction disease.<sup>614,620</sup> For additional clinical risk factors for ventricular tachyarrhythmias and sudden death found in patients with dilated cardiomyopathy due to LMNA gene mutations, see *Supplementary Table 18*. CRT(D) should be considered if the patient has AVB and LVEF <50%, and a high frequency of ventricular pacing is expected (*section 6* and *Supplementary Table 18*). The risk score of life-threatening ventricular arrhythmia in laminopathies can be predicted by a recently developed and validated module (<https://lmna-risk-vta.fr/>).<sup>616</sup>

#### Recommendation for patients with LMNA gene mutations (for references, see *Supplementary Table 18*)

| Recommendation  | Class <sup>a</sup> | Level <sup>b</sup> |
|---|--------------------|--------------------|
| In patients with LMNA gene mutations, including Emery–Dreifuss and limb-girdle muscular dystrophies who fulfil conventional criteria for pacemaker implantation or who have prolonged PR interval with LBBB, ICD implantation with pacing capabilities should be considered if at least 1-year survival is expected. <sup>616</sup> | <b>IIa</b>         | <b>C</b>           |

ICD = implantable cardioverter-defibrillator; LBBB, left bundle branch block.

<sup>a</sup>Class of recommendation.

<sup>b</sup>Level of evidence.

### 8.6.4 Mitochondrial cytopathies

Mitochondrial cytopathies are a heterogeneous group of hereditary disorders, in which cardiomyopathies, conduction defects, and ventricular arrhythmias are the most common cardiac

presentations.<sup>621,622</sup> In Kearns–Sayre syndrome, the most common cardiac manifestation is conduction disease, which may progress to complete AVB and cause SCD.<sup>623–625</sup>

#### Recommendations for pacing in Kearns–Sayre syndrome

| Recommendations   | Class <sup>a</sup> | Level <sup>b</sup> |
|---|--------------------|--------------------|
| In patients with Kearns–Sayre syndrome who have PR prolongation, any degree of AVB, BBB, or fascicular block, permanent pacing should be considered. <sup>c 621–625</sup> | <b>IIa</b>         | <b>C</b>           |
| In patients with Kearns–Sayre syndrome without cardiac conduction disorder, permanent pacing may be considered prophylactically. <sup>c 621–625</sup>                     | <b>IIb</b>         | <b>C</b>           |

AVB = atrioventricular block; BBB = bundle branch block; CRT = cardiac resynchronization therapy; ICD = implantable cardioverter-defibrillator; PR = PR interval.

<sup>a</sup>Class of recommendation.

<sup>b</sup>Level of evidence.

<sup>c</sup>Whenever pacing is indicated, CRT or an ICD should be considered according to the relevant guidelines.

### 8.6.5 Infiltrative and metabolic diseases

Infiltrative cardiomyopathy is secondary to abnormal deposition and accumulation of pathological products in the myocardial interstitium, while storage diseases lead to their intracellular accumulation. The main cause of infiltrative cardiomyopathy is amyloidosis, while storage diseases include haemochromatosis, Fabry's disease, and glycogen storage diseases. In patients with cardiac amyloid, conduction defects, tachyarrhythmias, and SCD are common. Based upon current knowledge, conventional indications should be used for pacing in this group of patients.

### 8.6.6 Inflammatory diseases

Infections (viral, bacterial including Borreliosis, protozoa, fungal, parasites), autoimmune (e.g. giant cell myocarditis, sarcoidosis, rheumatic heart disease, connective tissue disease, eosinophilic myocarditis), toxic (alcohol, cocaine, cancer therapies, especially monoclonal antibodies), and physical reactions (radiation therapy) can cause inflammatory heart disease. Involvement of the AVN and the conduction system is more frequent than that of the sinus node. AVB may indicate involvement of the septum in the inflammatory process and is a predictor of adverse outcome. Ventricular arrhythmias may also occur because of myocardial pathology.

When inflammatory heart disease is complicated by bradycardia, especially AVB, specific therapy should be applied if available, eventually backed-up by temporary pacing or intravenous administration of isoprenaline. Otherwise, immunosuppressive therapy or awaiting spontaneous resolution may be sufficient. If bradycardia does not resolve within a clinically reasonable period or cannot be expected to resolve (e.g. after radiation therapy), permanent pacing is indicated. Before choosing a device type, the indication for an ICD and/or CRT rather than a single-chamber or DDD pacemaker should be

considered because most causes of inflammatory disease causing bradycardia may also result in reduced myocardial contractility and ventricular fibrosis.

8.6.6.1 Sarcoidosis

Persistent or intermittent AVB can occur in sarcoidosis, which shows a propensity to involve the basal intraventricular septum. In a Finnish registry, 143 of 325 patients (44%) diagnosed with cardiac sarcoidosis had Mobitz II second- or third-degree AVB in the absence of other explanatory cardiac disease.<sup>626</sup> A history of syncope, pre-syncope, or palpitations points towards bradycardia, but also to potential ventricular tachyarrhythmia. AVB is the most common clinical presentation in patients with clinically evident cardiac sarcoidosis.<sup>627,628</sup> Diagnostic steps include ECG monitoring, echocardiography, cardiac MRI, and myocardial or other involved tissue biopsy. Fluorodeoxyglucose-positron emission tomography may be useful.<sup>629</sup> The chances and time course of resolution of AVB with immunosuppressive therapy are not clear,<sup>630</sup> but may be low.<sup>88</sup> Long-term data are available mainly from a Canadian prospective study (32 patients),<sup>627</sup> a Japanese retrospective study (22 patients),<sup>628</sup> and a Finnish registry (325 patients).<sup>626</sup> Reversibility of conduction disorder is unpredictable and, even in patients with transient AVB, permanent pacing should be considered.<sup>631</sup> Immunosuppressive treatment may increase risk of device infection. However, there are no firm data to support device implantation before initiation of immunosuppressive medication. Patients with cardiac sarcoidosis and AVB are at high risk of SCD during long-term follow-up, even if LVEF is >35%.<sup>626</sup> Patients with even a mild or moderate decrease in LVEF (35–49%) are at increased risk of SCD.<sup>632,633</sup> Therefore, in patients with cardiac sarcoidosis who have an indication for cardiac pacing and LVEF <50%, a CRT-D should be considered rather than a pacemaker.<sup>634</sup> (section 6).

Recommendations for pacing in cardiac sarcoidosis

| Recommendations  | Class <sup>a</sup> | Level <sup>b</sup> |
|--|--------------------|--------------------|
| In patients with cardiac sarcoidosis who have permanent or transient AVB, implantation of a device capable of cardiac pacing should be considered. <sup>c 88,629,630</sup> | <b>IIa</b>         | <b>C</b>           |
| In patients with sarcoidosis and an indication for permanent pacing who have LVEF <50%, implantation of a CRT-D should be considered. <sup>631,634</sup>                   | <b>IIa</b>         | <b>C</b>           |

AVB = atrioventricular block; CRT-D = defibrillator with cardiac resynchronization therapy; ICD = implantable cardioverter-defibrillator; LVEF = left ventricular ejection fraction.

<sup>a</sup>Class of recommendation.

<sup>b</sup>Level of evidence.

<sup>c</sup>Whenever pacing is indicated in sarcoidosis, an ICD should be considered according to the relevant guidelines.

8.7 Cardiac pacing in pregnancy

Vaginal delivery carries no extra risks in a mother with congenital complete heart block, unless contraindicated for obstetric reasons.<sup>635</sup> For women who have a stable, narrow complex junctional escape rhythm, pacemaker implantation may not be necessary or can be deferred until after delivery if none of the risk factors (syncope,

pauses >3× the cycle length of the ventricular escape rhythm, wide QRS escape rhythm, prolonged QT interval, complex ventricular ectopy, mean daytime heart rate <50 b.p.m.) is present. However, women with complete heart block who exhibit a slow, wide QRS complex escape rhythm should undergo pacemaker implantation during pregnancy. The risks of pacemaker implantation are generally low and can be performed safely, especially if the foetus is beyond 8 weeks gestation. A pacemaker for the alleviation of symptomatic bradycardia can be implanted at any stage of pregnancy using echo guidance or electroanatomic navigation minimizing fluoroscopy.<sup>636,637</sup>

9 Special considerations on device implantations and peri-operative management

9.1 General considerations

Patients with clinical signs of active infection and/or fever should not undergo a permanent pacemaker (including leadless pacemaker) implantation until they have been afebrile for at least 24 h. Febrile patients who have been started on antibiotics should ideally receive a complete course of antibiotic treatment and should be afebrile for 24 h after termination of antibiotic treatment before definite pacemaker implantation is performed if acute pacing is not required. If possible, the use of temporary transvenous pacing should be avoided. In patients in need of acute pacing, temporary transvenous pacing should be established, preferably with jugular or axillar/lateral subclavian vein access.<sup>638</sup> In a multicentre, prospective study with 6319 patients, fever within 24 h of implantation (OR 5.83, 95% CI 2.00–16.98) and temporary pacing before implantation (OR 2.46, 95% CI 1.09–5.13) were positively correlated with the occurrence of device infection.<sup>639</sup> In the case of patients with chronic recurrent infection, minimally invasive implantation of an epicardial pacemaker may be considered.

9.2 Antibiotic prophylaxis

The use of pre-operative systemic antibiotic prophylaxis is recommended as the standard of care in pacemaker implantation procedures. The risk of infection is significantly reduced with a single dose of prophylactic antibiotic (cefazolin 1–2 g i.v. or flucloxacillin 1–2 g i.v.) given within 30–60 min [90–120 min for vancomycin (15 mg/kg)] before the procedure.<sup>640–643</sup> The antibiotic prophylaxis should cover *S. aureus* species, but routine coverage of methicillin-resistant *S. aureus* is not recommended. The use of vancomycin should be guided by patient risk for methicillin-resistant *S. aureus* colonization and the prevalence of the bacterium in the corresponding institution.<sup>638</sup>

In contrast, post-operative antibiotic prophylaxis does not reduce the incidence of infection.<sup>644,645</sup>

9.3 Operative environment and skin antisepsis

The pacemaker implantation procedure should be performed in an operating environment that meets the standards of sterility as required for other surgical implant procedures.<sup>638,646</sup>



Based on data from surgical and intravascular catheter procedures, skin antisepsis should be performed using chlorhexidine–alcohol instead of povidone-iodine–alcohol.<sup>647,648</sup> In a large RCT comprising 2546 patients, chlorhexidine–alcohol was associated with a lower incidence of short-term intravascular catheter-related infections (HR 0.15, 95% CI 0.05–0.41;  $P = 0.0002$ ).<sup>647</sup>

## 9.4 Management of anticoagulation

It is well known that the development of a pocket haematoma after the implantation of a pacemaker system significantly increases the risk for subsequent pocket infection.<sup>641,643,649</sup> The Bridge or Continue Coumadin for Device Surgery Randomized Controlled Trial (BRUISE CONTROL) proved that a clinically significant pocket haematoma is an independent risk factor for subsequent device infection (HR 7.7, 95% CI 2.9–20.5;  $P < 0.0001$ ).<sup>649</sup> Therefore, it is of utmost importance to take all steps to avoid post-operative pocket haematoma.

Heparin bridging for pacemaker implantation in patients anticoagulated with a vitamin K antagonist leads to a significant 4.6-fold increase in post-operative pocket haematoma compared with a continued warfarin strategy.<sup>650</sup> International normalized ratio tapering and temporary shifting of dual antiplatelet to single antiplatelet administration may significantly reduce the haematoma and infection rate by 75% and 74%, respectively, compared with heparin bridging.<sup>651</sup>

Regarding non-vitamin K antagonist oral anticoagulants, the Randomized Controlled Trial of Continued Versus Interrupted Direct Oral Anti-Coagulant at the Time of Device Surgery (BRUISE CONTROL-2) was stopped prematurely due to futility because the event rate was far lower than anticipated; however, it suggested that,

depending on the clinical scenario and concomitant antiplatelet therapy, either stopping or continuing non-vitamin K antagonist oral anticoagulants might be reasonable at the time of device implantation.<sup>652</sup>

Patients on dual antiplatelet therapy have a significantly increased risk of post-operative pocket haematoma compared with patients treated with aspirin alone or without antiplatelet therapy. In such cases, P2Y<sub>12</sub> receptor inhibitors should be discontinued for 3–7 days (according to the specific drug) before the procedure where possible and based on an individualized risk assessment.<sup>638,653,654</sup> For more details on the management of anticoagulation in the pacemaker procedure, refer to Table 11.

## 9.5 Venous access

Transvenous lead implantation for pacemaker implantation is commonly performed by venous access via the cephalic, subclavian, or axillary vein. In the case of clinical signs of venous occlusion of the subclavian vein or the innominate vein, pre-operative imaging (venography or chest CT scan) may be useful in planning venous access or an alternative access ahead of the procedure. In the case of impossible superior venous access, appropriate, alternative approaches may be transfemoral lead implantation, or implantation of a leadless device or epicardial leads.

When using the Seldinger technique, there is a risk of a pneumothorax, haemothorax, inadvertent arterial puncture, and injury to the brachial plexus during venous puncture of the subclavian vein and (less so) the axillary vein. These risks are avoidable by using the cephalic vein approach, which allows venous insertion of leads under direct vision. Subclavian vein access is associated with a 7.8-fold

**Table 11 Management of anticoagulation in pacemaker procedures**

|  | Dual antiplatelet therapy <sup>655,656</sup>   |  | NOAC <sup>652</sup>   | VKA <sup>650</sup>    | OAC + antiplatelet <sup>657</sup>  |
|--|--|--|---|-----------------------|--|
|  | Thrombotic risk after PCI  |  |   |                       |  |
|  | Intermediate or low<br>>1 month PCI<br>>6 months acute coronary syndrome at index PCI  | High<br><1 month PCI<br><6 months acute coronary syndrome at index PCI   |   |                       |  |
| <b>Low procedural bleeding risk</b> First implant                                | Continue aspirin AND Discontinue P2Y <sub>12</sub> inhibitors: Ticagrelor at least 3 days before surgery Clopidogrel at least 5 days before surgery Prasugrel at least 7 days before surgery | <u>Elective surgery:</u> Consider postponement <u>Otherwise:</u> <ul style="list-style-type: none"> <li>Continue aspirin</li> <li>Continue P2Y<sub>12</sub> inhibitor</li> </ul>   | Continue or interrupt as per operator preference. If interruption, then based on CrCl and specific NOAC | Continue <sup>a</sup> | Continue OAC (VKA <sup>a</sup> or NOAC). Discontinue antiplatelet per patient-specific risk/benefit analysis |
| <b>High procedural bleeding risk</b> Device exchange, upgrade/revision procedure |  | Continue aspirin AND Discontinue P2Y <sub>12</sub> inhibitors: Ticagrelor at least 3 days before surgery, Clopidogrel at least 5 days before surgery, Prasugrel at least 7 days before surgery. Bridging with GP IIb/IIIa inhibitors |   |                       |  |

CrCl = creatinine clearance; GP = glycoprotein; NOAC = non-vitamin K antagonist oral anticoagulant; OAC = oral anticoagulant; PCI = percutaneous coronary intervention; VKA = vitamin K antagonist.

<sup>a</sup>Target international normalized ratio within therapeutic range.



increased risk of pneumothorax.<sup>658</sup> Prospective data on axillary vein puncture suggest a lower risk of access-related complications compared with subclavian puncture.<sup>659</sup> Ultrasound guidance for axillary vein puncture has been described as a helpful technique for achieving a safe and uncomplicated puncture.<sup>660</sup>

With regards to lead failure after implantation, there is evidence that the axillary vein route is associated with a lower rate of lead failures in long-term follow-up. In a retrospective study comprising 409 patients and mean follow-up of  $73.6 \pm 33.1$  months, lead failure occurred in 1.2% of patients with contrast-guided axillary vein puncture, 2.3% of patients with cephalic vein cutdown, and 5.6% of patients with subclavian vein puncture. In multivariable regression analysis, the only predictor of lead failure was subclavian vein puncture instead of axillary vein access (HR 0.26, 95% CI 0.071–0.954;  $P = 0.042$ ). When analysing the success rates of the different venous access approaches, the cephalic vein approach showed the lowest success rate (78.2% vs. axillary vein 97.6% and subclavian vein 96.8%;  $P < 0.001$ ).<sup>661</sup>

## 9.6 Lead considerations

In choosing between active or passive fixation pacemaker leads in the RA or RV, one should consider the potential for perforation and pericarditis, as well as extractability. Active fixation leads have a higher tendency to create pericardial effusions as well as overt perforations. Passive fixation leads, due to the non-isodiametric design of the lead tip, may be a factor in lower procedural success rates and higher risk for complications with lead extraction, although this point is far from being clear and is still under evaluation.<sup>662</sup> An RCT is required to clarify this issue.

Regarding perforations, an uncontrolled, non-randomized study comprising 3815 patients with implant of an RV lead showed no significant difference with regards to myocardial perforations between active and passive fixation leads (0.5% vs. 0.3%;  $P = 0.3$ ).<sup>663</sup> Active fixation leads also allow selective site pacing in regions of the RV that are smooth walled (e.g. the mid-septum). The RA is, however, thin walled, and perforation of the RA free wall by active fixation leads has been demonstrated. Some implanting physicians prefer to implant passive leads in patients at elevated risk of perforation (e.g. elderly patients). However, based on expert opinion and on the results of a single-centre, retrospective study on ICD leads (637 patients), in young patients, the use of active fixation leads in the RA and RV is recommended in terms of future extractability.<sup>664</sup>

Lead stability and phrenic nerve stimulation are important aspects of coronary sinus lead implantation. With regards to both, quadripolar leads seem to have relevant advantages. The rate of phrenic nerve stimulation requiring lead revision is significantly lower compared with that in bipolar coronary sinus leads.<sup>665,666</sup> Furthermore, lead stability is increased because quadripolar leads can usually be implanted in the wedged position. If implanted in an apical position due to wedging, the use of the proximal poles avoids apical stimulation. Therefore, quadripolar leads are recommended for coronary sinus lead implantation. Active fixation LV leads via a side helix have been developed, and results have proved reliable stability, easy access to the target pacing site, and stable LV pacing threshold in the long term. In comparison with passive fixation quadripolar leads, active fixation bipolar and quadripolar leads achieved similar results. The lead design with an active fixation mechanism via a side helix was

developed to allow for full extractability in the long term. However, the ease of extractability at long term has not yet been proven.<sup>667–669</sup>

## 9.7 Lead position

Ventricular pacing has traditionally been performed from the RV apex. Since the introduction of active fixation leads, alternative pacing sites such as the RVOT septum or the mid-septum have been evaluated in order to provide more physiological pacing. However, despite two decades of research, the clinical benefit of RV non-apical pacing remains uncertain.<sup>670</sup> This may be partly explained by variability in the position of the lead, which is often unintentionally placed on the anterior free wall, where it may be associated with adverse outcome.<sup>671–673</sup> The main advantage of septal pacing probably lies in the avoidance of perforation of the free wall. In a study of 2200 patients implanted with a pacemaker or ICD lead, an apical position was independently associated with cardiac perforation (OR 3.37;  $P = 0.024$ ).<sup>420</sup> A septal position may therefore be preferable in patients at increased risk of perforation, such as elderly patients especially with a body mass index  $<20 \text{ kg/m}^2$ , as well as women.<sup>670,674</sup>

Placing the lead on the mid-septum may be challenging (even more so in the RVOT septum, which is a smaller target area). The use of multiple fluoroscopic views and specially shaped stylets is useful for this purpose and is outlined in a recent EHRA consensus paper.<sup>34</sup> In this context, it is important to mention that the accuracy and reproducibility of fluoroscopic assessment of RV lead positions is often inaccurate.<sup>421</sup>

Multiple fluoroscopic views are also recommended for placing RVA leads, to ensure there is no inadvertent placement of the lead in a coronary sinus tributary or in the LV via an intracardiac shunt or arterial access.

The coronary sinus may be used for LV pacing without the need to cross the tricuspid valve. It may also be used in the case of other difficulties in deploying an RV lead (e.g. in the case of a tricuspid valve prosthesis). In selected patients, the outcome is similar to RV pacing.<sup>675,676</sup>

The RA appendage is usually the preferred site for atrial pacing. The lateral atrium may carry a risk of phrenic nerve capture.<sup>677,678</sup> Alternative pacing sites to avoid AF such as Bachman's bundle and the region of the coronary sinus ostium have not shown benefit and are not to be recommended in routine practice.<sup>679,680</sup>

## 9.8 Device pocket

In recent years, there has been increasing awareness of the device pocket as a source of complications. Avoidance of pocket infections has become a special focus in device therapy. The role of pocket haematomas in the development of infections has been discussed earlier. It is evident that besides adequate management of anticoagulation, a proper surgical technique with meticulous haemostasis is of utmost importance.

Most pacemakers are implanted with the creation of a subcutaneous pocket.<sup>681</sup> In patients with a low body mass index and therefore little subcutaneous tissue, in the case of Twiddler's syndrome, or for aesthetic reasons, creation of a submuscular pocket may be preferable. However, this may require deeper sedation for implantation and generator replacements due to pain. To date, there are no data from RCTs comparing the two approaches for creating device pockets.

Historical data from 1000 patients with ICD implants showed significantly shorter procedural times for patients with subcutaneous device pockets. No significant differences with regard to pocket haematomas were found. There were no significant differences in the cumulative percentages of patients free from complication during follow-up.<sup>682</sup>

Pocket irrigation at the end of the procedure with normal saline leads to dilution of possible contaminants and eliminates debris from the wound before closure.<sup>683,684</sup> Addition of antibiotics to the rinsing solution does not reduce the risk of device infections.<sup>683</sup>

The World-wide Randomized Antibiotic Envelope Infection Prevention Trial (WRAP-IT study) investigated the effect of an absorbable antibiotic-eluting envelope on the development of post-operative CIED infections. A total of 6983 patients undergoing a CIED pocket revision, generator replacement, or system upgrade, or initial implantation of a CRT-D were randomly assigned, in a 1:1 ratio, to receive the antibiotic envelope or not. The rate of CIED infection in patients who had the antibacterial envelope was 0.7% vs. 1.2% in the control group (HR 0.6, 95% CI 0.36–0.98;  $P = 0.04$ ).<sup>685</sup> No effect on infection rate was observed in the subgroup with pacemakers.<sup>685</sup> Considering cost-effectiveness aspects, the use of an antibiotic envelope may be considered in pacemaker patients at high risk for CIED infections. Risk factors to be considered in this context are end-stage renal disease, chronic obstructive pulmonary disease, diabetes mellitus, and device replacement, revision, or upgrade procedures.<sup>638</sup>

### Recommendations regarding device implantations and peri-operative management

| Recommendations   | Class <sup>a</sup> | Level <sup>b</sup> |
|---|--------------------|--------------------|
| Administration of pre-operative antibiotic prophylaxis within 1 h of skin incision is recommended to reduce risk of CIED infection. <sup>641,643,686</sup>                          | I                  | A                  |
| Chlorhexidine–alcohol instead of povidone-iodine–alcohol should be considered for skin antiseptics. <sup>647,648</sup>  | IIa                | B                  |
| For venous access, the cephalic or axillary vein should be considered as first choice. <sup>658,659</sup>   | IIa                | B                  |
| To confirm target ventricular lead position, use of multiple fluoroscopic views should be considered.   | IIa                | C                  |
| For implantation of coronary sinus leads, quadripolar leads should be considered as first choice. <sup>665,666,687</sup>  | IIa                | C                  |
| Rinsing the device pocket with normal saline solution before wound closure should be considered. <sup>683,684</sup>   | IIa                | C                  |
| In patients undergoing a reintervention CIED procedure, the use of an antibiotic-eluting envelope may be considered. <sup>685,688</sup>   | IIb                | B                  |
| Pacing of the mid-ventricular septum may be considered in patients at high risk of perforation (e.g. elderly, previous perforation, low body mass index, women). <sup>420,674</sup> | IIb                | C                  |

Continued

|  |     |   |
|--|-----|---|
| In pacemaker implantations in patients with possible pocket issues such as increased risk of erosion due to low body mass index, Twiddler's syndrome, or for aesthetic reasons, a submuscular device pocket may be considered. | IIb | C |
| Heparin bridging of anticoagulated patients is not recommended. <sup>650,689</sup>   | III | A |
| Permanent pacemaker implantation is not recommended in patients with fever. Pacemaker implantation should be delayed until the patient has been afebrile for at least 24 h. <sup>638,639</sup>                                 | III | B |

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CIED = cardiovascular implantable electronic device.

<sup>a</sup>Class of recommendation.

<sup>b</sup>Level of evidence.

## 10 Complications of cardiac pacing and cardiac resynchronization therapy

### 10.1 General complications

Cardiac pacing and CRT are associated with a substantial risk of complications (Table 12), most of which occur in the perioperative phase,<sup>429,690</sup> but a sizable risk remains during long-term follow-up.<sup>691</sup> Complication rates after dual-chamber pacemaker implantation in the MOST trial were 4.8% at 30 days, 5.5% at 90 days, and 7.5% at 3 years.<sup>692</sup> However, 'real-life' data indicate a higher risk.<sup>690,693</sup> In a recent study of >81 000 patients receiving *de novo* CIED implantations, major complications occurred in 8.2% within 90 days of hospital discharge.<sup>694</sup> Mortality in hospital (0.5%) and within 30 days (0.8%) was low.

Complication risks generally increase with the complexity of the device and are more common in the context of a device upgrade or lead revisions compared with *de novo* implantation. In a Danish population-based cohort study, complications were observed in 9.9% of patients at first device implantation and in 14.8% upon upgrade or lead revision.<sup>354</sup> Procedures limited to replacement of the generator had a lower complication risk (5.9%). In the prospective REPLACE registry, a similar proportion (4%) of complication risks in the setting of generator replacement was reported, but much higher risks were found in those with one or more additional lead insertions (up to 15.3%).<sup>695</sup> Accordingly, major complications were particularly more common with CRT upgrade procedures, a finding that was corroborated in a large US inpatient cohort<sup>339</sup> and a prospective Italian observational study.<sup>696</sup> The rate of procedural complications also increases with comorbidity burden.<sup>697</sup>

Thus, careful shared decision-making is warranted when considering upgrades to more complex systems. This also applies to prophylactic replacement of recalled CIED generators and leads, a scenario in which procedural risks should be carefully weighed against the risks associated with device or lead failure.<sup>698</sup>

Overall, complication rates are closely linked to individual and centre implantation volumes.<sup>429,658,693</sup> Complications were increased by 60% in inexperienced operators who had performed fewer than

25 implantations.<sup>429</sup> Data from a large national quality assurance programme for pacemakers and CRT-P showed that the annual hospital implantation volume was inversely related to complication rates, with the greatest difference observed between the lowest (1–50 implantations/year) and the second lowest quintile (51–90 implantations/year).<sup>699</sup> Furthermore, emergency and out-of-hours procedures are associated with increased complication rates.<sup>354</sup> These data clearly suggest that CIED procedures should be performed by operators and centres with a sufficient procedural volume.

## 10.2 Specific complications

### 10.2.1 Lead complications

Pacemaker leads are a frequent source of complications due to dislodgement, insulation defects, lead fractures, and sensing or threshold problems. In a Danish cohort, lead-related interventions (2.4%) were the most common major complication.<sup>354</sup> LV leads have a particular propensity for complications such as dislodgement and coronary vein dissection or perforation.<sup>700</sup> In a nationwide registry, LV leads (4.3%) were more commonly associated with complications compared with RA leads (2.3%) and RV leads (2.2%).<sup>429</sup> A CRT device (OR 3.3) and

passive fixation RA lead (OR 2.2) were the most important risk predictors.

A meta-analysis of 25 CRT trials noted mechanical complications in 3.2% (including coronary sinus dissection or perforation, pericardial effusion or tamponade, pneumothorax, and haemothorax), other lead problems in 6.2%, and infections in 1.4%. Peri-implantation deaths occurred in 0.3%.<sup>369</sup>

### 10.2.2 Haematoma

Pocket haematoma is a frequent complication (2.1–9.5%), which can usually be managed conservatively. Evacuation, required in 0.3–2% of cases, is associated with an ~15 times increased risk of infection.<sup>639</sup> Moreover, patients developing pocket haematoma stay in hospital longer and have a higher in-hospital mortality rate (2.0% vs. 0.7%).<sup>724</sup> Hence, appropriate precautions are critical, and reoperation should be limited to patients with severe pain, persistent bleeding, distension of the suture line, and imminent skin necrosis. Many haematomas can be avoided by careful haemostasis and optimal management of antiplatelet and anticoagulant drugs.

### 10.2.3 Infection

Infection is one of the most worrying CIED complications, causing significant morbidity, mortality, and healthcare costs.<sup>725,726</sup> Infection rates are higher with device replacement or upgrade procedures,<sup>695</sup> as well as CRT or ICD implants compared with simple pacemaker implantation.<sup>727</sup> Olsen et al.<sup>702</sup> reported the lifetime risk of system infection in patients with: a pacemaker (1.19%), ICD (1.91%), CRT-P (2.18%), and CRT-D (3.35%). Specifically, patients undergoing reoperations, those with a previous device-related infection, men, and younger patients had a significantly higher risk of infection.

Similar findings have been reported in a large cohort of patients receiving an ICD, with infection rates of 1.4% for single, 1.5% for dual, and 2.0% for biventricular ICDs.<sup>728</sup> In addition, early reintervention (OR 2.70), previous valvular surgery (OR 1.53), reimplantation (OR 1.35), renal failure on dialysis (OR 1.34), chronic lung disease (OR 1.22), cerebrovascular disease (OR 1.17), and warfarin use (OR 1.16) were associated with an increased risk of infection.<sup>702</sup> Infections also occur more frequently with use of temporary pacing or other procedures before implantation (OR 2.5 and 5.8, respectively), early reinterventions (OR 15), and lack of antibiotic prophylaxis (OR 2.5).<sup>639,729</sup>

Further comprehensive information on how to prevent, diagnose, and treat CIED infections has been provided in a recent EHRA consensus document.<sup>642</sup>

### 10.2.4 Tricuspid valve interference

CIED leads may interfere with tricuspid valve function intraoperatively by causing damage to the tricuspid valve leaflets or the subvalvular apparatus, or chronically after operation or lead extraction. This damage has been linked to haemodynamic deterioration and an adverse clinical outcome.<sup>730</sup> In fact, moderate to severe tricuspid regurgitation is generally associated with excess mortality.<sup>731,732</sup> and occurs at a significantly higher rate in CIED patients.<sup>733</sup> The prevalence of significant tricuspid regurgitation (defined as grade 2 or above) following CIED implantation varies between 10% and 39%. Most studies attribute a greater harm with ICD leads and in the

**Table 12 Complications of pacemaker and cardiac resynchronization therapy implantation**

| Incidence of complications after CIED therapy   | %       |
|---|---------|
| <b>Lead-related reintervention</b> <sup>354,639,690,692,695,700,701</sup><br>(including dislodgement, malposition, subclavian crush syndrome, etc.) | 1.0–5.9 |
| <b>CIED-related infections, &lt;12 months</b> <sup>354,639,641,645,685,695,702</sup>  | 0.7–1.7 |
| Superficial infection <sup>354</sup>  | 1.2     |
| Pocket infections <sup>354</sup>  | 0.4     |
| Systemic infections <sup>354</sup>  | 0.5     |
| <b>CIED-related infections, &gt;12 months</b> <sup>702–709</sup>  | 1.1–4.6 |
| Pocket infections <sup>702</sup>  | 1.3     |
| Systemic infections <sup>702,705</sup>  | 0.5–1.2 |
| <b>Pneumothorax</b> <sup>354,658,690,692,700,701,707</sup>  | 0.5–2.2 |
| <b>Haemothorax</b> <sup>695</sup>   | 0.1     |
| <b>Brachial plexus injury</b> <sup>695</sup>  | <0.1    |
| <b>Cardiac perforation</b> <sup>354,663,690,692,695</sup>   | 0.3–0.7 |
| <b>Coronary sinus dissection/perforation</b> <sup>710,288</sup>   | 0.7–2.1 |
| <b>Revision due to pain/discomfort</b> <sup>354,690</sup>   | 0.1–0.4 |
| <b>Diaphragmatic stimulation requiring reintervention</b> <sup>711,712,665,713</sup>  | 0.5–5   |
| <b>Haematoma</b> <sup>354,639,650,652,654,690,700,714,715</sup>   | 2.1–5.3 |
| <b>Tricuspid regurgitation</b> <sup>716–718</sup>   | 5–15    |
| <b>Pacemaker syndrome</b> <sup>146,701,719</sup>  | 1–20    |
| <b>Generator/lead problem</b> <sup>354,639,690</sup>  | 0.1–1.5 |
| <b>Deep venous thrombosis (acute or chronic)</b> <sup>354,720,721</sup>   | 0.1–2.6 |
| <b>Any complication</b> <sup>354,639,690,692,695,707,722,723</sup>  | 5–15    |
| <b>Mortality (&lt;30 days)</b> <sup>354,694</sup>   | 0.8–1.4 |

CIED = cardiovascular implantable electronic device.

presence of multiple RV leads.<sup>45,46,49,445,642,685,697,709,728,730–732</sup> The issue of lead interference with bioprosthetic tricuspid valves or after annuloplasty or repair is debated. Furthermore, there is no firm evidence supporting that pacing-induced RV dyssynchrony significantly contributes to tricuspid regurgitation. A recent study randomizing 63 patients to pacing lead positions in the RV apex, RVS, or LV pacing via the coronary sinus did not affect the development of tricuspid regurgitation.<sup>734</sup> The diagnostic work-up of CIED lead-related tricuspid regurgitation based on clinical, haemodynamic, and in particular echocardiographic (2D, 3D, and Doppler) evaluation is often challenging.<sup>735</sup> While clear guidance for the management of tricuspid regurgitation in the presence of CIED leads is still lacking, a high level of clinical suspicion is required, not discounting the possibility that worsening HF may be a consequence of the mechanical effect on tricuspid leaflet mobility or coaptation.<sup>730</sup> General treatment options include medical therapy aiming to relieve congestion and lead extraction with careful replacement, or use of alternative pacing strategies, such as LV pacing via the coronary sinus or epicardial leads. However, transvenous lead extraction itself carries a risk of damage to the tricuspid valve and, hence, worsening tricuspid regurgitation. While leadless pacing eliminates the need for transvalvular leads, it may still negatively affect tricuspid valve function, potentially due to mechanical interference and abnormal electrical and mechanical ventricular activation.<sup>736</sup> Indications for surgical valve repair or replacement in the context of CIED-induced tricuspid regurgitation follow current recommendations based on the presence of symptoms, severity of tricuspid regurgitation, and RV function. When considering tricuspid valve surgery, management of the RV lead should follow the recommendations outlined in [section 8.2.3](#).<sup>737</sup> Methods for percutaneous tricuspid repair have recently gained major attention, but evidence in favour of such interventions in the context of lead-related tricuspid regurgitation is still limited.<sup>738</sup>

### 10.2.5 Other

Increased complication risks have been observed in women (mainly pneumothorax and cardiac perforation) and in those with a low body mass index.<sup>354,739</sup> Patients older than 80 years were also found to have a lower risk of lead-related reinterventions compared with patients aged 60–79 years (1.0% vs. 3.1%).<sup>354</sup>

Finally, suboptimal atrioventricular synchrony may lead to the pacemaker syndrome, giving rise to cannon waves caused by simultaneous atrial and ventricular contractions and symptoms of fatigue, dizziness, and hypotension (see [section 5](#)). Long-term RV pacing induces a dyssynchronous ventricular activation pattern that may promote progressive LV dysfunction and clinical HF. Strategies to avoid and resolve the adverse effect of RV pacing have been discussed above ([section 6](#)).

## 11 Management considerations

Integrated management of pacemaker and CRT patients, delivered by an interdisciplinary team in partnership with the patient and family, should be adopted in order to deliver comprehensive treatment across the continuum of healthcare (see [section 12](#)). The integrated-care approach is indicated in pacemaker and CRT patients to ensure a patient-centred approach and patient involvement in shared

decision-making. The integrated-care approach has its origins in the chronic care model developed by Wagner *et al.*,<sup>740</sup> and has the potential to improve clinical and patient outcomes in arrhythmia management<sup>741–743</sup> (see [section 12](#)). Relevant specialists to be included in the interdisciplinary team are included according to the patient's needs and local service availability ([Figure 13](#)).

### 11.1 Magnetic resonance imaging in patients with implanted cardiac devices

MRI is a frequent requirement in patients with implanted pacemakers. It may cause adverse effects such as inappropriate device function due to device reset or sensing problems, interaction with the magnetic reed switch, induction of currents resulting in myocardial capture, heating at the lead tip with changes in sensing or capture thresholds, or lead perforation. Risk factors for adverse events with MRIs are listed in [Supplementary Table 19](#).

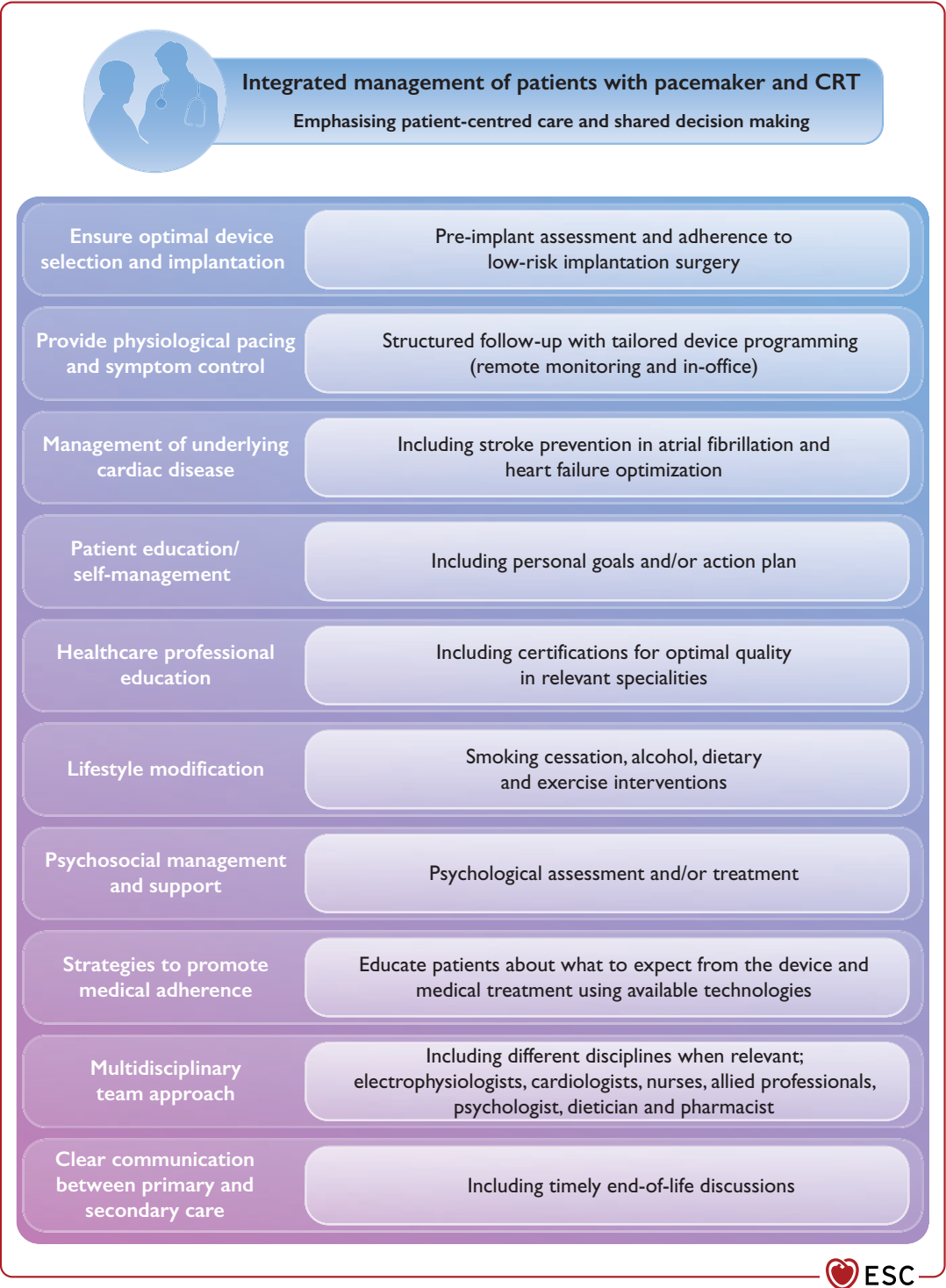
Currently, most manufacturers propose devices that are MRI conditional. It is the entire CIED system (i.e. combination of generator and leads, which need to be from the same manufacturer) that determines MRI conditionality, and not the individual elements. MRI scans may be limited to 1.5 T and a whole-body specific absorption rate (SAR) <2 W/kg (head SAR <3.2 W/kg), but some models allow 3 T and up to 4 W/kg whole-body SAR. The manufacturer may specify an exemption period (usually 6 weeks) after implantation, but it may be reasonable to perform an MRI scan earlier if clinically warranted.

There is ample evidence that MRIs can be performed safely in non-conditional pacemakers, as long as a number of precautions are taken.<sup>744–746</sup> In 2017, the Heart Rhythm Society published an expert consensus statement on MRIs in patients with CIEDs, which was developed with and endorsed by a number of associations including the EHRA and several radiological associations.<sup>745</sup> For detailed recommendations on appropriate workflow and programming, see [Supplementary Tables 20, 21, and 22](#) and [Supplementary Figure 2](#).

When leads are connected to a generator, the latter component absorbs part of the energy and dissipates heat via the large surface area. Abandoned transvenous leads are prone to heating of the lead tip by ~10°C as shown by an *in vitro* study.<sup>747</sup> It is, however, difficult to extrapolate results from experimental models to the *in vivo* setting. No adverse events were reported from four series totalling 125 patients with abandoned transvenous leads.<sup>748–751</sup> The largest study reported 80 patients<sup>749</sup> who underwent 97 scans (including the thoracic region), limited to an SAR <1.5 W/kg. Half of the cohort had measurement of troponin levels before and after the scan, without any significant changes. Therefore, 1.5 T MRI scans (limited to SAR <1.5 W/kg) may be considered in selected patients, taking into account the risk–benefit ratio, particularly if the scans are extra-thoracic and patients are not pacemaker dependent.

Epicardial leads connected to a generator result in a 10°C increase in temperature during *in vitro* testing, and by as much as 77°C with abandoned epicardial leads.<sup>747</sup> Data from 23 patients with epicardial leads have been reported,<sup>749–752</sup> including 14 patients with abandoned epicardial leads,<sup>749–751</sup> without any adverse effect of MRI scans. Given the paucity of data related to safety in patients with epicardial leads, lead adaptors/extendors, or damaged leads, recommendations cannot be made at this stage regarding MRIs in these patients.





**Figure 13** Integrated management of patients with pacemaker and cardiac resynchronization therapy. CRT = cardiac resynchronization therapy.

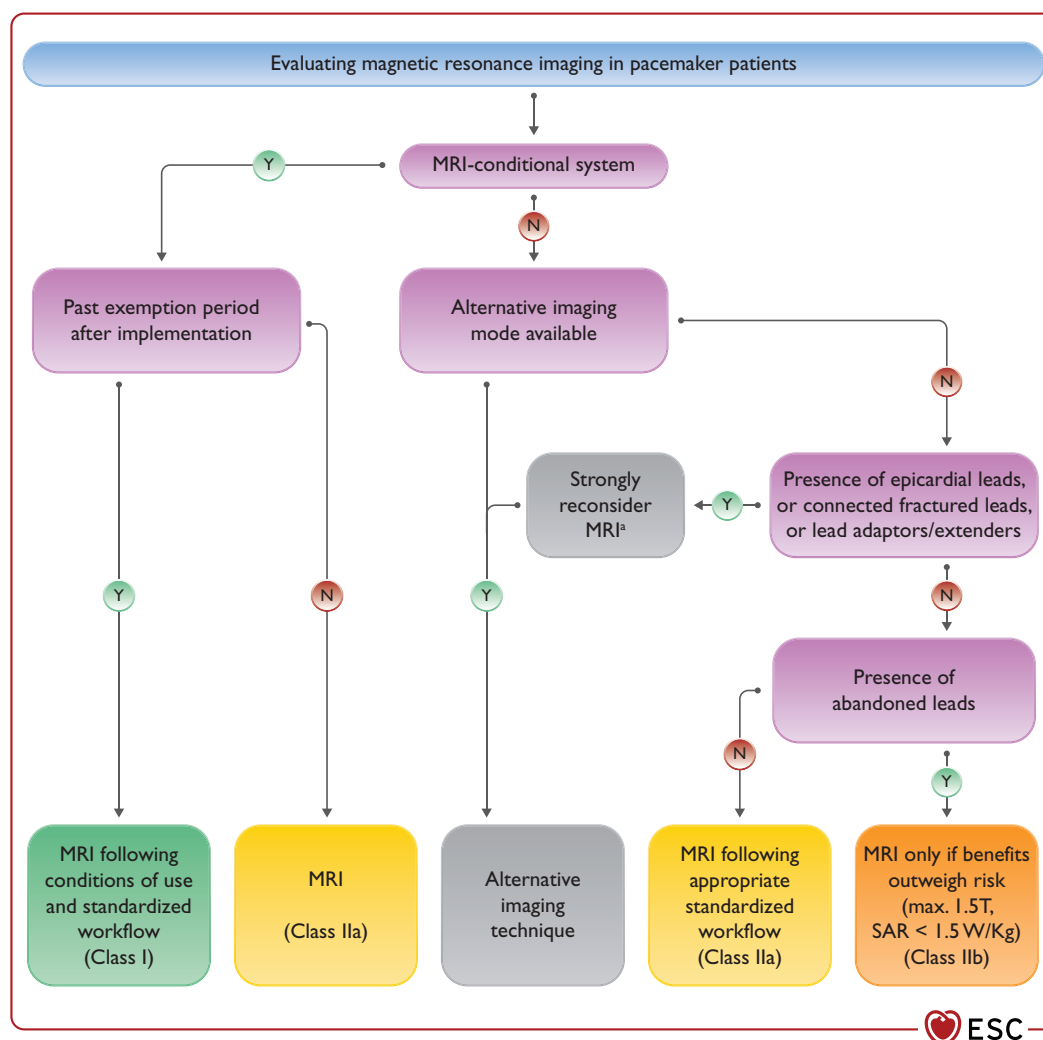
Evaluation must be made on a case by case basis by balancing the advantages of MRI with the potential risks and availability of alternative imaging methods and using shared decision-making.

In general, MRIs should always be performed in the context of a rigorously applied standardized institutional workflow, following the appropriate conditions of use (including programming).<sup>744,746,753–755</sup>

A flowchart summarizing the management of patients with a pacemaker undergoing MRI is shown in *Figure 14*.

There is evidence indicating that 1.5 T MRIs may be performed in patients with temporary epicardial wires<sup>756</sup> as well as with transvenous pacemaker active fixation leads implanted to externalized pacemakers used for temporary pacing.<sup>751</sup>





**Figure 14** Flowchart for evaluating magnetic resonance imaging in pacemaker patients. MRI = magnetic resonance imaging; SAR = specific absorption rate. <sup>a</sup>Consider only if there is no imaging alternative and the result of the test is crucial for applying life-saving therapies for the patient.

### Recommendations for performing magnetic resonance imaging in pacemaker patients

| Recommendations   | Class <sup>a</sup> | Level <sup>b</sup> |
|---|--------------------|--------------------|
| In patients with MRI-conditional pacemaker systems, <sup>c</sup> MRIs can be performed safely following the manufacturer's instructions. <sup>745,753–755</sup>   | I                  | A                  |
| In patients with non-MRI-conditional pacemaker systems, MRI should be considered if no alternative imaging mode is available and if no epicardial leads, abandoned or damaged leads, or lead adaptors/extendors are present. <sup>744,746</sup> | IIa                | B                  |
| MRI may be considered in pacemaker patients with abandoned transvenous leads if no alternative imaging modality is available. <sup>748–751</sup>  | IIb                | C                  |

MRI = magnetic resonance imaging.

<sup>a</sup>Class of recommendation.

<sup>b</sup>Level of evidence.

<sup>c</sup>Combination of MRI-conditional generator and lead(s) from the same manufacturer.

## 11.2 Radiation therapy in pacemaker patients

An increasing number of patients with CIEDs are referred for radiotherapy,<sup>757</sup> with a reported annual rate of 4.33 treatments per 100 000 person-years. Radiotherapy uses high-energy ionizing radiation including X-rays, gamma rays, and charged particles, which might cause software and hardware errors in CIEDs, especially when photon radiation beam energy exceeds 6–10 MV, and the radiation dose to the device is high (>2–10 Gy).<sup>758,759</sup> Hard errors are rare, and are most often due to direct irradiation to the device. This can cause irreversible hardware damage, requiring device replacement. Soft errors are more common, and are associated with secondary neutron production by irradiation.<sup>760</sup> Such errors typically include resets of the device without causing structural damage, and can be solved without replacement.<sup>757,759</sup>

Electromagnetic interference during radiotherapy can cause oversensing, although this very rarely occurs in clinical practice.<sup>760</sup> Device relocation before radiotherapy is very rarely recommended, and only if the current location of the device interferes

with adequate tumour treatment or in very selected high-risk cases.<sup>757,761</sup>

According to published recommendations for CIED patients,<sup>745,759,762</sup> the risk of malfunction (or adverse events) is higher in the following situations for pacemaker patients:

- With photon radiation applying energy  $>6-10$  MV: the risk of malfunctions (usually soft errors) is due to secondary neutron production, is not associated with the target zone, and cannot be shielded.
- With a cumulative dose reaching the device  $>2$  Gy (moderate risk) or  $>10$  Gy (high-risk): the dose reaching the pacemaker can be estimated before and measured during treatment, is correlated with the target zone, and can be shielded.
- If the patient is pacemaker dependent.

Appropriate decision-making is suggested in Figure 15.

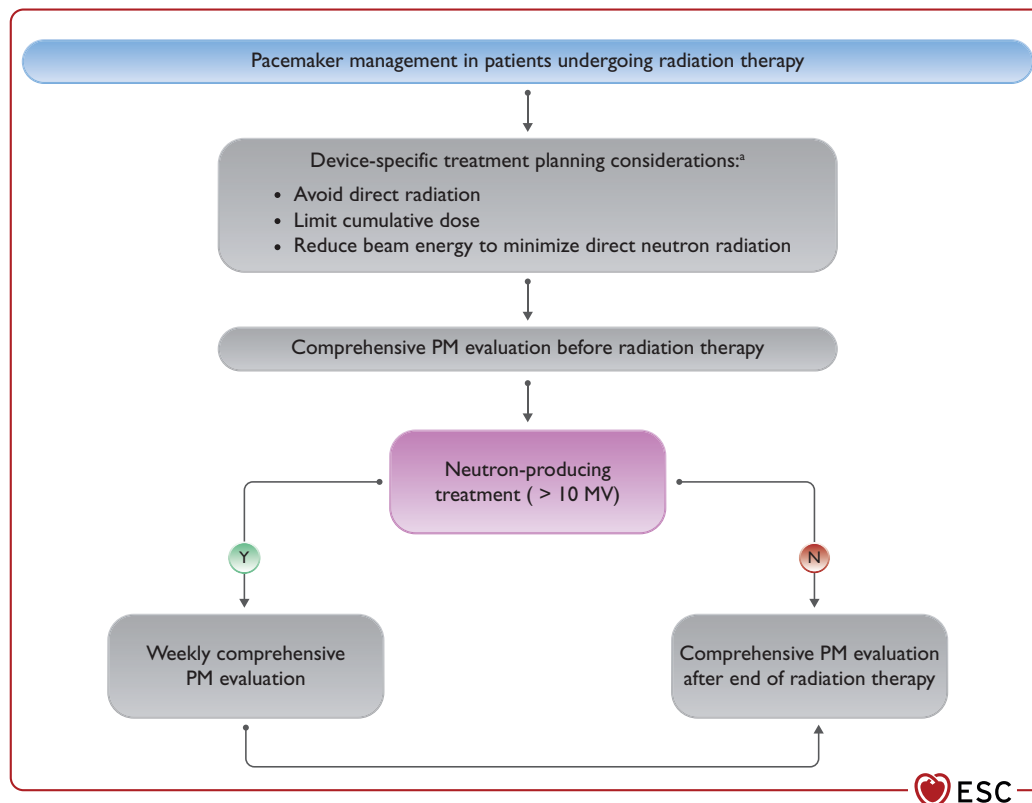
Experience with proton radiation therapy in CIED patients is limited. However, compared with photon irradiation, this radiation modality produces more secondary neutrons, which may affect the risk of device errors or failure.<sup>763</sup> Currently, no specific guidance can be given regarding proton radiation therapy in CIED patients.

The specific recommendations of CIED manufacturers are reported in [Supplementary Table 23](#).

### 11.3 Temporary pacing

Temporary pacing can provide electronic cardiac stimulation in patients with acute life-threatening bradycardia or can be placed

prophylactically when the need for pacing is anticipated (e.g. after cardiac surgery).<sup>764,765</sup> Modalities for emergency temporary pacing include transvenous, epicardial, and transcutaneous approaches. The transvenous approach often requires fluoroscopic guidance, although echo-guided placement is also feasible.<sup>766</sup> Balloon-tipped floating catheters are easier to insert, more stable, and safer than semi-rigid catheters.<sup>767,768</sup> Patients who undergo transvenous temporary cardiac pacing have a high risk for procedure-related complications (e.g. cardiac perforation, bleeding, malfunction, arrhythmias, and accidental electrode displacement) and complications related to immobilization (e.g. infection, delirium, and thrombotic events).<sup>764,765,769-775</sup> In addition, previous temporary pacing is associated with an increased risk of permanent pacemaker infection.<sup>639,641</sup> A percutaneous transvenous active fixation lead connected to an external device is safer and more comfortable for patients requiring prolonged temporary pacing.<sup>776-779</sup> There are no good data that support either a jugular or axillar/subclavian access; however, intrathoracic subclavian puncture should be avoided to reduce the risk of pneumothorax. A jugular access should be preferred if implantation of a permanent ipsilateral device is planned. In selected cases where fast and efficient pacing is needed, a femoral access may be used. Owing to instability of passive leads placed through the femoral vein and immobilization of the patient, the duration of this approach should be as short as possible until bradycardia has resolved or a more permanent solution has been established. The epicardial approach is mostly used following cardiac surgery. Removal of these leads is associated with complications such as bleeding and tamponade.<sup>780-782</sup> Transcutaneous temporary pacing is a fast and effective non-invasive method, but is not as



**Figure 15** Pacemaker management during radiation therapy ECG = electrocardiographic; PM = pacemaker. <sup>a</sup>Relocation of the device, continuous ECG monitoring, reprogramming, or magnet application are very rarely indicated.

stable as the transvenous approach, and is limited by the need for continuous sedation.<sup>783</sup> This modality should only be used in emergency settings or when no other option is available, and under close haemodynamic monitoring.<sup>784</sup> Before starting temporary pacing, chronotropic medication should be considered, taking into account side effects, contraindications, and interactions with other medication.

This Task Force concludes that temporary transvenous pacing should be avoided if possible; when it is required, the lead should remain *in situ* for as short a time as possible. The use of temporary pacing should be limited to the emergency treatment of patients with severe bradyarrhythmia causing syncope and/or haemodynamic compromise, and to cases in whom those bradyarrhythmias are anticipated. Temporary transvenous pacing is recommended when pacing indications are reversible, such as in the context of antiarrhythmic drug use, myocardial ischaemia, myocarditis, electrolyte disturbances, toxic exposure, after cardiac surgery, or as a bridge to permanent pacemaker implantation when this procedure is not immediately available or possible due to concomitant infection. Lastly, if a patient meets the permanent pacemaker implantation criteria, this procedure should be performed promptly.

#### Recommendations regarding temporary cardiac pacing

| Recommendations  | Class <sup>a</sup> | Level <sup>b</sup> |
|--|--------------------|--------------------|
| Temporary transvenous pacing is recommended in cases of haemodynamic-compromising bradyarrhythmia refractory to intravenous chronotropic drugs. <sup>764,765</sup>   | I                  | C                  |
| Transcutaneous pacing should be considered in cases of haemodynamic-compromising bradyarrhythmia when temporary transvenous pacing is not possible or available. <sup>783–785</sup>  | IIa                | C                  |
| Temporary transvenous pacing should be considered when immediate pacing is indicated and pacing indications are expected to be reversible, such as in the context of myocardial ischaemia, myocarditis, electrolyte disturbances, toxic exposure, or after cardiac surgery. <sup>771–773</sup> | IIa                | C                  |
| Temporary transvenous pacing should be considered as a bridge to permanent pacemaker implantation when this procedure is not immediately available or possible due to concomitant infection. <sup>771–773</sup>  | IIa                | C                  |
| For long-term temporary transvenous pacing, an active fixation lead inserted through the skin and connected to an external pacemaker should be considered. <sup>641,776,777,779</sup>  | IIa                | C                  |

<sup>a</sup>Class of recommendation.

<sup>b</sup>Level of evidence.

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## 11.4 Peri-operative management in patients with cardiovascular implantable electronic devices

Advisory documents to help manage patients with CIEDs in the peri-operative period have been issued by several professional societies.<sup>786–789</sup> *Supplementary Table 24* summarizes general recommendations on the management of these patients.

- Electromagnetic interference (EMI) may induce oversensing (more likely with unipolar leads), activation of rate-responsive sensors, device resetting, or other damage. The most common source of EMI is electrocautery, although it is rare during bipolar electrocautery >5 cm from the CIED and monopolar electrocautery below the umbilicus.<sup>790</sup> To reduce the risk of EMI, monopolar electrocautery should be applied in short (<5 s) pulses, with the skin patches away from the area of the device. Other sources of EMI include radiofrequency procedures, nerve stimulators, and other electronic devices.
- The peri-operative strategy should be tailored based on the individual needs and values of patients, procedure, and device.<sup>786–789</sup> Most procedures will not require any intervention.<sup>791</sup> In pacemaker-dependent patients, a magnet should be applied during delivery of diathermy pulses, or, if EMI is likely to occur or magnet stability cannot be guaranteed, the device should be reprogrammed to an asynchronous mode (VOO/DOO). The response to magnet application may differ between device manufactures. CIEDs with a rate-responsive function using an active sensor may also require magnet application or disabling of this function to prevent inappropriate rapid pacing. Post-operative CIED interrogation is recommended if malfunction is suspected or if the device has been exposed to strong EMI.

## 11.5 Cardiovascular implantable electronic devices and sports activity

Regular exercise is strongly recommended for prevention of cardiovascular disease.<sup>792–795</sup> Restrictions to patients with a pacemaker, where appropriate, are motivated by underlying cardiovascular disease. Therefore, it is important to address issues of exercise and sports participation with all pacemaker patients as part of a shared decision-making process. Comprehensive recommendations for physical activity in patients with cardiovascular disease have been published.<sup>792,796</sup>

There is consensus that contact sports (e.g. rugby or martial arts) should be avoided so as not to risk damage of device components or haematoma at the implantation site. For participation in sports such as football, basketball, or baseball, special protective shields are recommended to reduce the risk of trauma to the device. Sport interests and right or left arm dominance should be considered when selecting the implantation site, and submuscular placement can be considered to reduce the risk of impact. A lateral vascular access is

preferable to prevent the risk of subclavian crush of the lead associated with arm exercises above shoulder level. It is recommended to abstain from vigorous exercise and ipsilateral arm exercise for 4–6 weeks post-device implantation.

Of note, recommendations regarding sports activity in patients with an ICD differ from those in pacemaker patients.<sup>797,798</sup>

11.6 When pacing is no longer indicated

Different management options are available in patients with implanted pacemaker systems in whom pacing is no longer indicated:

Leave pacemaker generator and pacemaker leads *in situ*.

Explant pacemaker generator and abandon leads.

Explant pacemaker generator and leads.

The feasibility of option 1 depends on the end-of-life behaviour of the implanted generator, which is manufacturer dependent, and may be erratic and lead to complications in rare cases.<sup>799</sup> Option 1 is the preferred approach to selected frail and elderly patients.

Option 2 comes with a low procedural risk but may be associated with the disadvantages of lead abandonment, including future MRI. Especially in young patients, the potential necessary future requirement for lead extraction of abandoned leads due to infection and the associated elevated procedural risk due to longer duration of implantation procedure need to be taken into account. Several studies have shown increased complexity, lower procedural success, and higher complication rates of lead extraction procedures of abandoned leads.<sup>800–803</sup>

Option 3 comes with the highest initial procedural risk, but eliminates all possibilities of future device-related complications. When performed in specialized high-volume centres with current extraction tools, lead extraction procedures can be carried out with high complete procedural success rates and low complication rates.<sup>802</sup> This approach may be appropriate for the combination of a young patient, low risk for extraction, and an experienced extractor.

As part of a patient-centred approach, the decision in such situations has to be based on an individual risk–benefit analysis in a shared decision-making process together with the patient and his/her carers. This includes providing sufficient information to achieve an informed decision-making. Important factors to take into consideration are patient age, patient condition, comorbidities, pacemaker system, lead implant duration, and the patient’s life expectancy.

Recommendation when pacing is no longer indicated

| Recommendation  | Class <sup>a</sup> | Level <sup>b</sup> |
|---|--------------------|--------------------|
| When pacing is no longer indicated, the decision on management strategy should be based on an individual risk–benefit analysis in a shared decision-making process together with the patient. | I                  | C                  |

<sup>a</sup>Class of recommendation.

<sup>b</sup>Level of evidence.

11.7 Device follow-up

General principles of follow-up are covered here, as in-depth recommendations are beyond the scope of this document. The patient and

the device should be treated as a single entity, with programming tailored to meet the patient’s needs. The goals are to (i) ensure patient safety; (ii) provide physiological pacing; (iii) improve patient quality of life; (iv) improve patient clinical management; and (v) maximize device longevity. Requirement for follow-up of the underlying cardiac disease should not be overlooked. In addition to the technical check and optimization of programming, proper counselling of the patient and his/her family are necessary to meet these goals. The frequency of follow-up depends on the type of device (CRT and HBP are associated with more clinical or technical issues and need closer surveillance) and whether they are on remote device management (Table 13).

- Remote device management includes *remote follow-up* with full remote device interrogation at scheduled intervals (to replace in-office visits), *remote monitoring* with unscheduled transmission of pre-defined alert events, and *patient-initiated follow-up* with unscheduled interrogations as a result of a patient experiencing a real or perceived clinical event. Most studies have focused on patients with ICDs and CRT-Ds, and have shown a significant reduction in delay between event detection/clinical decision, and fewer inappropriate shocks.<sup>804</sup> Two randomized non-inferiority trials with single-chamber<sup>805</sup> or DDD<sup>805,806</sup> pacemakers (no CRT-P) showed that in-office visits can be safely spaced to 18–24 month intervals if patients are on remote monitoring with devices having automatic threshold algorithms. Spacing of scheduled in-office visits is particularly convenient for elderly patients with limited mobility, but also for young or middle-aged patients with full-time jobs, family commitments, etc., and in specific situations (e.g. to avoid exposure during a pandemic).
- It is important to conduct remote device management with an appropriate set-up that delivers a structured approach to remote follow-up and a timely response to alerts. Third-party providers can be useful to triage alerts and assist with this task.<sup>807</sup> Importantly, compliance with the General Data Protection Regulation should be respected, as outlined in a recent ESC regulatory affairs/EHRA document.<sup>808</sup>

Table 13 Frequency of follow-up for routine pacemaker and cardiac resynchronization therapy, either in person alone or combined with remote device management

|                     | In-office only  | In-office + remote  |
|---------------------|---|---|
| All devices         | Within 72 h and 2–12 weeks after implantation                       | In-office within 72 h and 2–12 weeks after implantation             |
| CRT-P or HBP        | Every 6 months  | Remote every 6 months and in-office every 12 months <sup>a</sup>    |
| Single/dual-chamber | Every 12 months then every 3–6 months at signs of battery depletion | Remote every 6 months and in-office every 18–24 months <sup>a</sup> |

CRT-P = cardiac resynchronization therapy-pacemaker; HBP = His bundle pacing.

<sup>a</sup>Remote follow-up can only replace in-office visits if automatic capture threshold algorithms perform accurately (and are previously verified in-office).

Note: additional in-office follow-up may be required (e.g. to verify the clinical effect of modification of programming, or for follow-up a technical issue).

Remote monitoring (i.e. of pre-defined alerts) should be implemented in all instances along with remote follow-ups.

### Recommendations for pacemaker and cardiac resynchronization therapy-pacemaker follow-up

| Recommendations   | Class <sup>a</sup> | Level <sup>b</sup> |
|---|--------------------|--------------------|
| Remote device management is recommended to reduce the number of in-office follow-ups in patients with pacemakers who have difficulties to attend in-office visits (e.g. due to reduced mobility or other commitments, or according to patient preference). <sup>805,806,809</sup> | I                  | A                  |
| Remote monitoring is recommended in the case of a device component that has been recalled or is on advisory, to enable early detection of actionable events in patients, particularly those who are at increased risk (e.g. in the case of pacemaker dependency).                 | I                  | C                  |
| In-office routine follow-up of single- and dual-chamber pacemakers may be spaced by up to 24 months in patients on remote device management. <sup>805,806</sup>   | IIa                | A                  |
| Remote device management of pacemakers should be considered in order to provide earlier detection of clinical problems (e.g. arrhythmias) or technical issues (e.g. lead failure or battery depletion). <sup>806,810</sup>  | IIa                | B                  |

<sup>a</sup>Class of recommendation.

<sup>b</sup>Level of evidence.

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## 12 Patient-centred care and shared decision-making in cardiac pacing and cardiac resynchronization therapy

Providing patient-centred care is a holistic process that emphasizes partnerships in health between patient and clinician, acknowledging the patient's needs, beliefs, expectations, healthcare preferences, goals, and values.<sup>811–813</sup> In patient-centred care, the focus is on shared decision-making, accepting that patients generally prefer to take an active role in decisions about their health.<sup>814,815</sup> This approach has been shown to improve health outcomes and healthcare experiences.<sup>814,816</sup> Clinicians have a duty to define and explain the healthcare problem and make recommendations about the best available evidence across all available options at the time, including no treatment, while ensuring that the patient's values and preferences are considered (Figure 16).<sup>817–820</sup>

Decision aids, such as written information and/or the use of interactive websites or web-based applications, can complement the clinicians' counselling and thus facilitate shared decision-making.<sup>822</sup> When decision aids are used, patients feel more knowledgeable, have more accurate risk perceptions, and take a more active part in the decision.<sup>823</sup> In patients with poor language or literacy skills, as well as in those with cognitive impairment, communication strategies, including the help of a qualified interpreter, is recommended, as this helps the

patient to make a balanced decision.<sup>824–826</sup> Choosing the appropriate educational material is an important component of promoting the learning process of patients.<sup>827–830</sup> Based on the patient's needs and preferences, the education should be performed before implantation, at discharge, and during follow-up using a person-centred approach (Table 14). All patients should receive a brochure provided by the manufacturer as well as a device identification card before discharge.

This Task Force emphasizes the importance of patient-centred care and shared decision-making between patients and clinicians. The decision to implant a pacemaker/CRT should be based on the best available evidence with consideration of the individual risk–benefits of each option, the patient's preferences, and goals of care. The consultation should include whether the patient is a good candidate for pacemaker/CRT treatment, and possible alternative treatment options should be discussed in a way that can be understood by everyone involved in the discussion. Using the principles of shared decision-making and informed consent/refusal, patients with decision-making capacity have the right to refuse pacemaker therapy, even if they are pacemaker dependent.

### Recommendation regarding patient-centred care and shared decision-making in cardiac pacing and cardiac resynchronization therapy

| Recommendation  | Class <sup>a</sup> | Level <sup>b</sup> |
|---|--------------------|--------------------|
| In patients considered for pacemaker or CRT, the decision should be based on the best available evidence with consideration of individual risk–benefits of each option, the patient's preferences, and goals of care, and it is recommended to follow an integrated care approach and use the principles of patient-centred care and shared decision-making in the consultation. <sup>831–836</sup> | I                  | C                  |

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CRT = cardiac resynchronization therapy.

<sup>a</sup>Class of recommendation.

<sup>b</sup>Level of evidence.

## 13 Quality indicators

Quality indicators are tools that may be used to evaluate care quality, including that of processes of care and clinical outcomes.<sup>837</sup> They may also serve as a mechanism for enhancing adherence to guideline recommendations through quality assurance endeavours and benchmarking of care providers.<sup>838</sup> As such, the role of quality indicators in driving quality improvement is increasingly recognized and attracts interest from healthcare authorities, professional organizations, payers, and the public.<sup>839</sup>

The ESC recognizes the need for measuring and reporting quality and outcomes of cardiovascular care. One aspect of this is the development and implementation of quality indicators for cardiovascular disease. The methodology by which the ESC quality indicators are





**Figure 16** Example of shared decision-making in patients considered for pacemaker/CRT implantation. Modified from the principles of the SHARE Approach.<sup>821</sup> CRT = Cardiac resynchronization therapy; PM = pacemaker; SDM = Shared Decision Making.

**Table 14** Topics and content that may be included in patient education

| Topics                  | Content that may be included in patient education   |
|-------------------------|---|
| <b>Biophysiological</b> | Disease/condition, pacemaker indication, implantation process, possible periprocedural or late complications and malfunction, pacemaker/CRT function and technical aspects, patient notifier (if applicable), battery replacement<br>Demonstration of pacemaker dummies   |
| <b>Functional</b>       | Daily activities: mobility, physical activities and sports, possible physical restrictions (arm movements), sexual activities, driving restrictions, travelling, wound care, medication use<br>Normal postoperative signs and symptoms and self-care; pain, stiffness in the shoulder, swelling or tenderness around the pacemaker pocket |
| <b>Financial</b>        | Costs of treatment and rights in the social security system, insurance issues, sick leave   |
| <b>Emotional</b>        | Possible emotions and reactions to pacemaker treatment: anxiety, worries, body image  |
| <b>Social</b>           | Available support: telephone-based support, face-to-face group sessions, patient forums, and peer-support groups<br>Possible employment restrictions and electromagnetic interference   |
| <b>Ethical</b>          | Rights and duties of patients and healthcare providers: consent/refusal of pacemaker or CRT therapy, or withdrawal of therapy<br>Information about registration in the national pacemaker registry  |
| <b>Practical</b>        | Pacemaker identification card contact information to the pacemaker clinic<br>Follow-up routines: remotely or/and hospital based<br>Where to get more information: reliable web-based information/sources, which organizations provide reliable health information   |

CRT = cardiac resynchronization therapy.

**Table 15** A selection of the developed quality indicators for patients undergoing cardiovascular implantable electronic device implantation

| Quality indicator  | Domain                                    |
|--|---|
| Centres providing CIED services should participate in at least one CIED registry   | Structural quality indicator <sup>a</sup> |
| <b>Numerator:</b> Number of centres participating in at least one registry for CIED  |   |
| Centres providing CIED services should monitor and report the volume of procedures performed by individual operators on an annual basis  | Structural quality indicator              |
| <b>Numerator:</b> Number of centres monitoring and reporting the volume of procedures performed by individual operators  |   |
| Centres providing CIED services should have available resources (ambulatory ECG monitoring, echocardiogram) to stratify patients according to their risk for ventricular arrhythmias | Structural quality indicator              |
| <b>Numerator:</b> Number of centres with an available ambulatory ECG and echocardiogram service  |   |
| Centres providing CIED services should have a preprocedural checklist to ensure discussion with the patient regarding risks, benefits, and alternative treatment options             | Structural quality indicator              |
| <b>Numerator:</b> Number of centres that have a checklist to ensure discussion with patient regarding risks, benefits, and alternative treatment options before CIED implantation    |   |
| Centres providing CIED services should have established protocols to follow-up patients within 2 - 12 weeks following implantation   | Structural quality indicator              |
| <b>Numerator:</b> Number of centres that have an established protocol to follow up patients within 2 - 12 weeks following CIED implantation  |   |
| Proportion of patients considered for CIED implantation who receive prophylactic antibiotics 1 h before their procedure  | Patient assessment                        |
| <b>Numerator:</b> Number of patients who receive antibiotics 1 h before their CIED implantation procedure  |   |
| <b>Denominator:</b> Number of patients undergoing CIED implantation procedure  |   |
| Annual rate of procedural complications <sup>b</sup> 30 days following CIED implantation   | Outcomes                                  |
| <b>Numerator:</b> Number of patients who develop one or more procedural complications <sup>b</sup> within 30 days of CIED implantation   |   |
| <b>Denominator:</b> Number of patients undergoing CIED implantation procedure  |   |

CIED = cardiovascular implantable electronic device; ECG = electrocardiogram.

<sup>a</sup>Structural quality indicators are binary measurements (yes/no), and thus only the numerator is defined.

<sup>b</sup>CIED-related bleeding, pneumothorax, cardiac perforation, tamponade, pocket haematoma, lead displacement (all requiring intervention), or infection.

developed has been published.<sup>839</sup> To date, a suite of quality indicators for an initial tranche of cardiovascular conditions has been produced.<sup>839,840</sup> To facilitate quality improvement initiatives, the disease-specific ESC quality indicators are included in corresponding ESC Clinical Practice Guidelines.<sup>296,841</sup> This is further enhanced by way of their integration in the ESC registries, such as the EurObservational Research Programme (EORP) and the European Unified Registries On Heart Care Evaluation and Randomized Trials (EuroHeart) project.<sup>842</sup>

A number of registries exist for patients undergoing CIED implantation,<sup>843</sup> providing 'real-world' data about the quality and outcomes of CIED care.<sup>702</sup> However, there is a lack of a widely agreed set of quality indicators that encompasses the multifaceted nature of CIED care, and that serves as a bridge between clinical registries and guideline recommendations. Thus, and in parallel with the writing of these guidelines, a suite of quality indicators for patients undergoing CIED implantation was developed. The full list of these quality indicators, as well as their specifications and development methodology, has been published elsewhere,<sup>844</sup> with a selection presented in Table 15.

## 14 Key messages

- In the evaluation of candidates for permanent pacemaker implantation, a thorough and detailed pre-operative evaluation is recommended. This should always include careful history taking and physical examination, laboratory testing, documentation of the type of bradyarrhythmia requiring treatment, and cardiac imaging. In selected cases, additional tests, EPS, and/or genetic testing are indicated.
- Ambulatory ECG monitoring is useful in the evaluation of patients with suspected bradycardia or cardiac conduction disorder, to correlate rhythm disturbances with symptoms. Choice of type of monitoring should be based on frequency and nature of symptoms and patient preferences.
- In patients with SND including those with bradycardia–tachycardia type of SND, when symptoms can clearly be attributed to bradyarrhythmia, cardiac pacing is indicated.
- In patients with SR and permanent or paroxysmal third- or second-degree type 2 or high-degree AVB, cardiac pacing is indicated irrespective of symptoms.

- In patients with permanent AF and permanent or paroxysmal AVB, single-lead ventricular pacing is indicated.
- In patients with syncope and unexplained falls, the diagnosis should be ascertained using the available diagnostic methods before pacemaker treatment is considered.
- In patients with symptomatic HF and LVEF  $\leq 35\%$  despite OMT who are in SR and have LBBB QRS morphology, CRT is recommended when QRS duration is  $\geq 150$  ms, and should be considered when QRS duration is 130–149 ms. For patients with non-LBBB QRS morphology, evidence for benefit of CRT is less convincing, especially with normal PR and QRS duration  $< 150$  ms. CRT should not be used in patients with HF and QRS duration  $< 130$  ms, unless there is need for ventricular pacing.
- Selection of patients for CRT based on imaging is limited to the measurement of LVEF, whereas the assessment of other factors, such as extent of myocardial scar, presence of mitral regurgitation, or RV systolic function, is important to anticipate potential non-responders who may need additional treatments (e.g. mitral valve intervention).
- In patients with permanent AF, symptomatic HF, LVEF  $\leq 35\%$ , and QRS  $\geq 130$  ms who remain in NYHA class III or ambulatory IV despite OMT, CRT should be considered.
- For patients with AF and CRT, AVJ ablation should be considered when at least 90–95% effective biventricular pacing cannot be achieved.
- For patients with high-degree AVB and an indication for cardiac pacing who have HFrEF (LVEF  $< 40\%$ ), CRT rather than RV pacing is recommended.
- HBP may result in normal or near-normal ventricular activation, and is an attractive alternative to RV pacing. To date, no data from randomized trials support that HBP is non-inferior to RV pacing with respect to safety and efficacy. Therefore, HBP may be considered for selected patients with AVB and LVEF  $> 40\%$ , who are anticipated to have  $> 20\%$  ventricular pacing.
- In patients offered HBP, implantation of an RV lead used as 'backup' for pacing should be considered individually.
- HBP may correct ventricular conduction in a subset of patients with LBBB and may therefore be used in lieu of biventricular pacing for HBP-based CRT in selected patients.
- In patients treated with HBP, device programming tailored to specific requirements of HBP must be ensured.
- Implanting a leadless pacemaker should be considered when no upper extremity venous access exists, when risk of device pocket infection is particularly increased, and in patients on haemodialysis.
- Patients undergoing TAVI are at increased risk of developing AVB. Decisions regarding cardiac pacing after TAVI should be taken based upon pre-existing and new conduction disturbances. Ambulatory ECG monitoring for 7–30 days or EPS may be considered in patients post-TAVI with new LBBB or progression of pre-existing conduction anomaly, but not yet any indication for a pacemaker.
- In patients undergoing surgery for endocarditis or tricuspid valve surgery who have or develop AVB under surgery, placement of epicardial pacing leads during surgery should be considered.
- To reduce the risk of complications, pre-operative antibiotics must be administered before CIED procedures,

chlorhexidine—alcohol should be preferred for skin antisepsis, and cephalic or axillary vein access should be attempted as first choice.

- Heparin bridging should be avoided in CIED procedures to minimize the risk of haematoma and pocket infection.
- In patients undergoing a CIED reintervention procedure, using an antibiotic-eluting envelope may be considered to reduce the risk of infection.
- In the majority of patients with a pacemaker or CRT, a well-indicated MRI can be performed if no epicardial leads, abandoned or damaged leads, or lead adaptors/extendors are present, and certain precautions are taken.
- Radiation therapy can be offered to patients with a pacemaker or CRT if an individualized treatment planning and risk stratification is done beforehand and the device is interrogated as recommended around the period of radiation therapy.
- Remote device management is valuable for earlier detection of clinical problems and technical issues, and may allow longer spacing between in-office follow-ups.
- The principles of patient-centred care and shared decision-making should be used in the consultation both pre-operatively and during follow-up for patients considered for or living with a pacemaker or CRT.

## 15 Gaps in evidence

Clinicians responsible for managing pacemaker and CRT candidates, and patients, must frequently make treatment decisions without adequate evidence or consensus of expert opinion. The following is a short list of selected, common issues that deserve to be addressed in future clinical research.

- Best pre-implant evaluation programme, including when to apply advanced imaging methods to ensure optimal choice of CIED for each patient.
- Benefit of implementing genetic testing of CIED patients and their relatives when conduction tissue disease is diagnosed.
- Whether use of rate-adaptive pacing in general is beneficial in patients with SND.
- Whether catheter ablation of AF without pacemaker implantation is non-inferior to pacemaker implantation with respect to freedom from bradycardia-related symptoms in patients with symptomatic conversion pauses after AF.
- In patients with reflex syncope, studies of which pacing mode is superior are needed.
- In patients with an indication for VVI pacing, the long-term efficacy and safety of choosing leadless pacing need to be documented in RCTs.
- In patients with HF, it remains to be shown that CRT improves outcome in patients without LBBB.
- In patients with permanent/persistent AF, HF, and BBB, any beneficial effects of CRT remain to be proven in RCTs.
- There is a lack of RCTs documenting the effect of CRT in patients with HF treated with novel HF drugs including sacubitril/valsartan, ivabradine, and sodium–glucose co-transporter-2 inhibitors.

- The beneficial effects of upgrading to CRT from a standard pacemaker or ICD in patients with HF and a high frequency of RV pacing need to be documented.
- When implanting the LV electrode, it is unknown whether targeting the latest local activation mechanically or electrically causes an improved effect of CRT and a better patient outcome.
- It is unknown whether employing any type of pre-implant imaging to decide about LV and RV lead placement in CRT may cause better a patient outcome.
- In patients with an indication for permanent pacing and need for a high frequency of RV pacing because of AVB, it is not known which patient and treatment characteristics predict development of pacing-induced cardiomyopathy or HF.
- In patients with AVB and an indication for cardiac pacing, the long-term efficacy and safety of HBP as an alternative to RV pacing need to be proven in RCTs. In addition, the selection of patients most likely to benefit from HBP is not yet defined.
- In patients with HF and an indication for CRT, the long-term efficacy and safety of implementing HBP as an alternative to or element of CRT with biventricular pacing need to be proven in RCTs. In addition, the selection of CRT candidates who are most likely to benefit from HBP is not yet defined.
- Further studies are needed to determine whether HBP could be used to improve response in CRT non-responders.
- The efficacy and safety of left bundle branch area pacing remain to be documented.
- Superiority of a specific location for the RV lead (i.e. septal, out-flow tract, or apical) has not been documented for standard pacing indicated for bradycardia or for CRT.
- Better prediction of who will develop AVB after TAVI is needed.
- In symptomatic patients with end-stage HCM and LBBB, there is a need to better define the criteria for CRT implantation and document the clinical features associated with sustained benefit from the procedure.
- Optimal treatment including cardiac pacing for patients with congenital AVB should be investigated.
- In pacemaker candidates with cardiomyopathies with >1 year expected survival who do not fulfil standard criteria for ICD implantation, criteria for ICD instead of pacemaker implantation should be better defined.
- The optimal pre-operative handling in CIED implantations and potential use of pre-operative skin disinfection and/or pre-hospitalization decolonization in *S. aureus* carriers remains to be determined.
- The optimal approach for the different operational procedure elements in CIED implantations, especially for choice of venous access, active or passive fixation leads in right-sided chambers, specific pacing sites, use of haemostatic agents in the pocket, choice of suture types, and application of pressure dressing at the end of the procedure remains to be determined.
- Patients with a need for immediate cardiac pacing occasionally present with fever and infection; typically, treatment includes temporary transvenous pacing and antibiotics, followed by implantation of a permanent pacemaker after the infection has resolved. It is unknown whether immediate implantation of a permanent pacemaker after initiation of antibiotics would be inferior.
- The role of patient education, patient-centred care, and shared decision-making should be studied in CIED populations.

## 16 'What to do' and 'what not to do' messages from the Guidelines

| Recommendations  | Class <sup>a</sup> | Level <sup>b</sup> |
|--|--------------------|--------------------|
| <b>Evaluation of the patient with suspected or documented bradycardia or conduction system disease</b>   |                    |                    |
| <b>Monitoring</b>  |                    |                    |
| Ambulatory ECG monitoring is recommended in the evaluation of patients with suspected bradycardia to correlate rhythm disturbances with symptoms.  | I                  | C                  |
| <b>Carotid massage</b>   |                    |                    |
| Once carotid stenosis is ruled out, <sup>c</sup> CSM is recommended in patients with syncope of unknown origin compatible with a reflex mechanism or with symptoms related to pressure/manipulation of the carotid sinus area.   | I                  | B                  |
| <b>Exercise test</b>   |                    |                    |
| Exercise testing is recommended in patients who experience symptoms suspicious of bradycardia during or immediately after exertion.  | I                  | C                  |
| <b>Imaging</b>   |                    |                    |
| Cardiac imaging is recommended in patients with suspected or documented symptomatic bradycardia to evaluate the presence of structural heart disease, to determine LV systolic function, and to diagnose potential causes of conduction disturbances.  | I                  | C                  |
| <b>Laboratory tests</b>  |                    |                    |
| In addition to pre-implant laboratory tests, <sup>d</sup> specific laboratory tests are recommended in patients with clinical suspicion for potential causes of bradycardia (e.g. thyroid function tests, Lyme titre, digitalis level, potassium, calcium, and pH) to diagnose and treat these conditions. | I                  | C                  |

Continued

| Sleep evaluation  |     |   |
|---|-----|---|
| Screening for SAS is recommended in patients with symptoms of SAS and in the presence of severe bradycardia or advanced AVB during sleep.   | I   | C |
| Recommendation for implantable loop recorder  |     |   |
| In patients with infrequent (less than once a month) unexplained syncope or other symptoms suspected to be caused by bradycardia in whom a comprehensive evaluation did not demonstrate a cause, long-term ambulatory monitoring with an ILR is recommended.  | I   | A |
| Cardiac pacing for bradycardia and conduction system disease  |     |   |
| In patients with SND and a DDD pacemaker, minimization of unnecessary ventricular pacing through programming is recommended.  | I   | A |
| Pacing is indicated in SND when symptoms can clearly be attributed to bradyarrhythmias.   | I   | B |
| Pacing is indicated in symptomatic patients with the bradycardia–tachycardia form of SND to correct bradyarrhythmias and enable pharmacological treatment, unless ablation of the tachyarrhythmia is preferred.   | I   | B |
| Pacing is not recommended in patients with bradyarrhythmias related to SND which are asymptomatic or due to transient causes that can be corrected and prevented.   | III | C |
| Pacing is indicated in patients in SR with permanent or paroxysmal third- or second-degree type 2, infranodal 2:1, or high-degree AVB, irrespective of symptoms. <sup>e</sup>   | I   | C |
| Pacing is indicated in patients with atrial arrhythmia (mainly AF) and permanent or paroxysmal third- or high-degree AVB, irrespective of symptoms.   | I   | C |
| In patients with permanent AF in need of a pacemaker, ventricular pacing with rate response function is recommended.  | I   | C |
| Pacing is not recommended in patients with AVB due to transient causes that can be corrected and prevented.   | III | C |
| In patients with unexplained syncope and bifascicular block, a pacemaker is indicated in the presence of either a baseline HV interval of $\geq 70$ ms, second- or third-degree intra- or infra-Hisian block during incremental atrial pacing, or abnormal response to pharmacological challenge.   | I   | B |
| Pacing is indicated in patients with alternating BBB with or without symptoms.  | I   | C |
| Pacing is not recommended for asymptomatic BBB or bifascicular block.   | III | B |
| Recommendations for pacing for reflex syncope   |     |   |
| Dual-chamber cardiac pacing is indicated to reduce recurrent syncope in patients aged $>40$ years, with severe, unpredictable, recurrent syncope who have: <ul style="list-style-type: none"> <li>• spontaneous documented symptomatic asystolic pause(s) <math>&gt;3</math> s or asymptomatic pause(s) <math>&gt;6</math> s due to sinus arrest or AVB; or</li> <li>• cardioinhibitory carotid sinus syndrome; or</li> <li>• asystolic syncope during tilt testing.</li> </ul> | I   | A |
| Cardiac pacing is not indicated in the absence of a documented cardioinhibitory reflex.   | III | B |
| Pacing is not recommended in patients with unexplained falls in the absence of any other documented indication.   | III | B |
| Pacing is not recommended in patients with unexplained syncope without evidence of SND or conduction disturbance.   | III | C |
| CRT   |     |   |
| CRT is recommended for symptomatic patients with HF in SR with LVEF $\leq 35\%$ , QRS duration $\geq 150$ ms, and LBBB QRS morphology despite OMT, to improve symptoms and reduce morbidity and mortality.  | I   | A |
| CRT is not indicated in patients with HF and a QRS duration $<130$ ms without indication for RV pacing.   | III | A |
| In patients with symptomatic AF and an uncontrolled heart rate who are candidates for AVJ ablation (irrespective of QRS duration), CRT is recommended in patients with HFrEF.   | I   | B |
| CRT rather than RV pacing is recommended for patients with HFrEF ( $<40\%$ ) regardless of NYHA class who have an indication for ventricular pacing and high-degree AVB in order to reduce morbidity. This includes patients with AF.   | I   | A |
| In patients who are candidates for an ICD, and who have CRT indication, implantation of a CRT-D is recommended.   | I   | A |
| Recommendations for using His bundle pacing   |     |   |
| In patients treated with His bundle pacing, device programming tailored to specific requirements of His bundle pacing is recommended.   | I   | C |
| Pacing in acute myocardial infarction   |     |   |
| Implantation of a permanent pacemaker is indicated with the same recommendations as in a general population (section 5.2) when AVB does not resolve within a waiting period of at least 5 days after MI.  | I   | C |
| Pacing is not recommended if AVB resolves after revascularization or spontaneously.   | III | B |

Continued



| Recommendations for cardiac pacing after cardiac surgery and heart transplantation   |     |   |
|--|-----|---|
| High-degree or complete AVB after cardiac surgery: a period of clinical observation of at least 5 days is indicated to assess whether the rhythm disturbance is transient and resolves. However, this observation period can be shortened in the case of complete AVB with low or no escape rhythm when resolution is unlikely.  | I   | C |
| Patients requiring pacing after mechanical tricuspid valve replacement: implantation of a transvalvular RV lead should be avoided.   | III | C |
| Recommendations for cardiac pacing after TAVI  |     |   |
| Permanent pacing is recommended in patients with complete or high-degree AVB that persists for 24–48 h after TAVI.   | I   | B |
| Permanent pacing is recommended in patients with new-onset alternating BBB after TAVI.   | I   | C |
| Prophylactic permanent pacemaker implantation is not indicated before TAVI in patients with RBBB and no indication for permanent pacing.   | III | C |
| Recommendations for cardiac pacing in patients with congenital heart disease   |     |   |
| In patients with congenital complete or high-degree AVB, pacing is recommended if one of the following risk factors is present:<br>i. Symptoms<br>ii. Pauses >3× the cycle length of the ventricular escape rhythm<br>iii. Broad QRS escape rhythm<br>iv. Prolonged QT interval<br>v. Complex ventricular ectopy<br>vi. Mean daytime heart rate <50 b.p.m.                         | I   | C |
| Recommendations for cardiac pacing in rare diseases  |     |   |
| In patients with neuromuscular diseases such as myotonic dystrophy type 1 and any second- or third-degree AVB or HV ≥70 ms, with or without symptoms, permanent pacing is indicated. <sup>f</sup>  | I   | C |
| Recommendations regarding device implantations and peri-operative management   |     |   |
| Administration of pre-operative antibiotic prophylaxis within 1 h of skin incision is recommended to reduce the risk of CIED infection.  | I   | A |
| Heparin bridging of anticoagulated patients is not recommended.  | III | A |
| Permanent pacemaker implantation is not recommended in patients with fever. Pacemaker implantation should be delayed until the patient has been afebrile for at least 24 h.  | III | B |
| Recommendations for performing magnetic resonance imaging in pacemaker patients  |     |   |
| In patients with MRI-conditional pacemaker systems, <sup>g</sup> MRI can be performed safely following the manufacturer's instructions.  | I   | A |
| Recommendations regarding temporary cardiac pacing   |     |   |
| Temporary transvenous pacing is recommended in cases of haemodynamic-compromising bradyarrhythmia refractory to intravenous chronotropic drugs.  | I   | C |
| Recommendation when pacing is no longer indicated  |     |   |
| When pacing is no longer indicated, the decision on management strategy should be based on an individual risk–benefit analysis in a shared decision-making process together with the patient.  | I   | C |
| Recommendations for pacemaker and cardiac resynchronization therapy-pacemaker follow-up  |     |   |
| Remote device management is recommended to reduce the number of in-office follow-up visits in patients with pacemakers who have difficulties in attending in-office visits (e.g. due to reduced mobility or other commitments, or according to patient preference).  | I   | A |
| Remote monitoring is recommended in the case of a device component that has been recalled or is on advisory, to enable early detection of actionable events in patients, particularly those who are at increased risk (e.g. in case of pacemaker dependency).  | I   | C |
| Recommendation regarding patient-centred care in cardiac pacing and cardiac resynchronization therapy  |     |   |
| In patients considered for a pacemaker or CRT, the decision should be based on the best available evidence with consideration of individual risk–benefits of each option, the patient's preferences, and goals of care, and it is recommended to follow an integrated care approach and use the principles of patient-centred care and shared decision-making in the consultation. | I   | C |

AF = atrial fibrillation; AVB = atrioventricular block; AVJ = atrioventricular junction; BBB = bundle branch block; b.p.m. = beats per minute; CIED = cardiovascular implantable electronic device; CRT = cardiac resynchronization therapy; CRT-D = defibrillator with cardiac resynchronization therapy; CSM = carotid sinus massage; DDD = dual-chamber, atrioventricular pacing; ECG = electrocardiogram; EPS = electrophysiology study; HF = heart failure; HFrEF = heart failure with reduced ejection fraction; HV = His–ventricular interval; ICD = implantable cardioverter-defibrillator; ILR = implantable loop recorder; LBBB = left bundle branch block; LV = left ventricular; LVEF = left ventricular ejection fraction; MI = myocardial infarction; MRI = magnetic resonance imaging; NYHA = New York Heart Association; OMT = optimal medical therapy; RBBB = right bundle branch block; RV = right ventricular; SAS = sleep apnoea syndrome; SND = sinus node dysfunction; SR = sinus rhythm; TAVI = transcatheter aortic valve implantation.

<sup>a</sup>Class of recommendation.

<sup>b</sup>Level of evidence.

<sup>c</sup>CSM should not be undertaken in patients with previous transient ischaemic attack, stroke, or known carotid stenosis. Carotid auscultation should be performed before CSM. If a carotid bruit is present, carotid ultrasound should be performed to exclude carotid disease.

<sup>d</sup>Complete blood counts, prothrombin time, partial thromboplastin time, serum creatinine, and electrolytes.

<sup>e</sup>In asymptomatic narrow QRS complex and 2:1 AVB, pacing may be avoided if supra-Hisian block is clinically suspected (concomitant Wenckebach is observed and block disappears with exercise) or demonstrated at EPS.

<sup>f</sup>Whenever pacing is indicated in neuromuscular disease, CRT or an implantable cardioverter-defibrillator should be considered according to relevant guidelines.

<sup>g</sup>Combination of MRI conditional generator and lead(s) from the same manufacturer.

## 17 Supplementary data

*Supplementary data* with additional Supplementary Figures, Tables, and text complementing the full text are available on the *European Heart Journal* website and via the ESC website at <https://www.escardio.org/guidelines>.

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## 19 Appendix

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