



# A Meta-Analysis Investigating the Association Between Metacognition and Math Performance in Adolescence

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## Abstract

Poor math and numeracy skills are associated with a range of adverse outcomes, including reduced employability and poorer physical and mental health. Research has increasingly focused on understanding factors associated with the improvement of math skills in school. This systematic literature review and meta-analysis investigated the association between metacognition and math performance in adolescence (11–16-year-olds). A systematic search of electronic databases and grey literature (to 04.01.2020) highlighted 31 studies. The quantitative synthesis of 74 effect sizes from 29 of these studies (30 independent populations) indicated a significantly positive correlation between metacognition and math performance in adolescence ( $r = .37$ , 95% CI = [.29, .44],  $p < .001$ ). There was significant heterogeneity between studies. Consideration of online (versus offline) measures of metacognition and more complex (versus simple) measures of math performance, and their combination, was associated with larger effect sizes; however, heterogeneity remained high for all analyses.

**Keywords** Adolescence · Metacognition · Math

Math and numeracy skills (the ability to use numbers and solve mathematical problems in everyday life; National Numeracy 2020) are often used in daily tasks, including managing money and finances, using travel timetables, or following a recipe (Price and Ansari 2013). Studies have highlighted the societal implications of numeracy skills. For example, Martin et al. (2014) estimated the cost of poor numeracy to the UK economy to be £20.2 billion per year in 2012 (approximately 1.3% of Gross Domestic Product). Further studies have found that

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low numerical ability in childhood and adolescence was associated with outcomes in adulthood that negatively impacted employability and prospective earnings (Crawford and Cribb 2013; Wolf 2011) and was linked to increased youth offending and criminality (Meltzer et al. 1984; Parsons 2002).

Several initiatives have aimed to develop an international profile of math achievement. For example, the Trends in International Mathematics and Science Study (TIMSS 2019; Mullis et al. 2020) reported that across 64 countries, there was a general increase in math achievement in 9–10- and 13–14-year-old pupils since this US initiative was started in 1995. Further reports have highlighted that most countries require pupils to study math to the age of 16–17 years, where the qualification achieved at this point in education typically represents a critical gateway to further study or training (Hodgen and Pepper 2010). To meet the requirements for progression in the UK context, for example, all pupils are expected to achieve a pass grade in GCSE math at 15–16 years. While a pass is required to access most UK higher education courses and employment, around one-quarter of adolescents do not achieve this level (Ofqual 2019).

Recognising the impact of math on developmental outcome in adolescence and across the lifespan has increasingly focused research agendas on understanding factors associated with achievement in this subject. Mullis et al. (2020) highlighted a complex profile of factors linked to a positive outcome in math, including gender (with males outperforming females in > 90% of countries), the home context (e.g. books in the home, parent occupation), and the school context (e.g. more school resources, more time spent studying math, a school focus on achievement, fewer pupil behavioural problems). In addition, the report outlined several pupil self-reported factors associated with math achievement, including more enjoyment and value of the subject, as well as increased confidence and metacognitive skill (i.e. pupils' reported awareness of their own ability to solve complex mathematical problems).

## Defining Metacognition

Metacognition (MC) refers to an individual's self-regulation of their own learning, including an awareness of their own strengths and weaknesses, as well as a recognition of the strategies that may be useful to progress in specific tasks (e.g. how well the individual monitors progress during the completion of a task, and the extent to which they recognise what behavioural change is needed to reach an outcome; Credé and Phillips 2011; Hacker et al. 1998). Metacognition is typically divided into two or three parts in the research literature. The dyadic model of MC (Nelson and Narens 1990) includes two components linked to (1) an individual's awareness of their strategic knowledge associated with memory and learning and (2) their ability to monitor (e.g. "How well am I doing?") and flexibly control ("What do I need to do?") cognitive processing as they complete a task. The ternary model divides metacognition into three components (e.g. Efklides 2008). The first two components fit with those proposed in the dyadic model, including knowledge (the extent to which a person is aware of what they know) and cognitive skill (strategy use to monitor and regulate cognition and effort to meet task goals). The third component of MC in the ternary model is proposed to reflect feelings that emerge (e.g. satisfaction and confidence) when an individual engages in a task. This component has been termed "experience" (Flavell 1979, p. 906), and it is linked to the implicit use of cues associated with a student's knowledge and skill as they progress through a task (Dent and Koenka 2016; review by Schneider 2008).

Researchers have proposed that different aspects of MC are closely related. If an individual is aware of their own knowledge, then this awareness can increase attentional focus on what is still to be learnt (Metcalfe and Finn 2008) and effectively guide self-directed learning (Garrett et al. 2006; Ohtani and Hisasaka 2018). In addition, monitoring is a necessary pre-requisite to regulate cognitive activity and behavioural response (Baker 1989). In support, several studies have found a positive correlation between MC knowledge and the use of self-regulation MC strategies in learning (e.g. Schraw et al. 2012; Schraw and Dennison 1994).

## Measuring Metacognition

A systematic review with 4–16-year-olds identified 84 MC measures across 149 papers (Gascoine et al. 2017). Measures of MC are typically categorised as online or offline. Offline measures are questionnaires that aim to capture an individual's self-reported perception of their own MC ability based on previous learning experiences (see Saraç and Karakelle 2012). For example, the MC self-regulation subscale in the motivated strategies for learning questionnaire (MSLQ, Pintrich 1991) asks respondents to read 12 statements (e.g. "I ask myself questions to make sure I know the material I have been studying") and to indicate how true each statement is for them. The metacognitive awareness inventory (MAI, Schraw and Dennison 1994) similarly asks individuals to indicate whether each of 52 statements related to learning is true (1 point) or false (0 points) for them (e.g. "I try to use strategies that have worked in the past"). The junior metacognitive awareness inventory (Jr. MAI, Sperling et al. 2002) asks children (8–11 years; 12 items) and adolescents (12–15 years; 18 items) about the frequency of use of metacognitive strategies during learning (e.g. "I think of several ways to solve a problem and then choose the best one"). In contrast, online measures capture an individual's MC via ongoing behaviour and performance as they complete a task (Saraç and Karakelle 2012; Veenman and van Cleef 2019). These include think-aloud protocols, for example, where individuals verbalise their thoughts while engaging in a task. Verbalisations are recorded and later coded for the quality and/or quantity of MC activity (e.g. Veenman et al. 2005).

Recent discussion has focused on the distinction between online and offline measures and particularly whether self-reported MC measures that are relevant to processes in ongoing tasks should be classed as online or offline. These measures include individuals' confidence judgements, accuracy measures (i.e. the difference between an individual's predicted score and actual score; also known as calibration accuracy), and judgement of learning (JOL) scores. JOLs typically ask individuals how confident they are from 0 to 100% that they would recall learnt information in a later test (e.g. Myers et al. 2020). Saraç and Karakelle (2012) classified confidence judgements and JOLs as online, as they pertain to a specific task at hand. In contrast, Veenman and van Cleef (2019) considered them as offline judgements, as they typically follow (i.e. but sit outside) the completion of a task. More recently, Craig et al. (2020) categorised confidence judgements during a task (where individuals reported their confidence in their answers to specific questions immediately after each item and before completing further items) as online and those made following the completion of an entire task as offline.

Some research has reported poor correspondence between offline and online MC measurements. Sperling et al. (2004) found a significant correlation between undergraduate responses to two offline self-reported questionnaires: the MAI (Schraw and Dennison 1994) and the MC self-regulation scale of the MSLQ (Pintrich 1991). However, both offline questionnaires were

not linked to the accuracy of students' confidence against their predicted test scores—categorised in this paper as online. An earlier study similarly found no association between scores on the MAI (an offline questionnaire) with 14–17-year-old student judgements about whether they could solve a math question (Tobias et al. 1999). The lack of correspondence between online and offline measures across studies suggests that they may be measuring different facets of MC. Sperling et al. (2002) suggested, for example, that the Jr. MAI is a broad measure of MC, as compared to some existing measures that focus more specifically on MC self-regulation. Saraç and Karakelle (2012) further proposed that online measures may capture implicit experience-based judgements, whereas offline measures may reflect more explicit knowledge-based judgements of MC.

## Metacognition and Academic Performance

Several systematic reviews and meta-analyses have explored associations between MC and academic achievement across different subjects in adult populations, highlighting small but significant associations between offline MC measures and achievement. Credé and Phillips (2011) found that student scores on the MC self-regulation scale of the MSLQ were moderately significantly correlated with grade point average (GPA; 98 correlations from 24 independent samples,  $N = 9,696$ ,  $r = .22$ , 90% CI = [.03, .47]) and current course grade (431 correlations from 53 samples,  $N = 15,321$ ,  $r = .23$ , 90% CI = [.02, .45]). Richardson et al. (2012) considered 50 constructs associated with achievement and identified a small but significant correlation ( $r = .18$ , 95% CI = [.10, .26]) between student MC and GPA ( $N = 6,205$  across 9 studies).

Ohtani and Hisasaka (2018) extended these analyses to synthesise 149 effect sizes from 118 independent samples that included children and adults. The authors similarly identified small and moderate correlations between MC with academic performance ( $r = .28$ , 95% CI = [.24, .31]) and intelligence ( $r = .33$ , 95% CI = [.26, .39]). In an earlier study, Dent and Koenka (2016) also showed a small but significant correlation between MC and academic achievement ( $r = .20$ , 95% CI = [.16, .24]) across 61 studies carried out in North America and Canada with school-aged children and adolescents aged 6–19 years. Both meta-analyses found that online MC (vs. offline) measurements were most clearly associated with achievement. Respective effect sizes for online and offline associations were  $r = .53$  (90% CI = [.45, .61]) and  $r = .23$  (90% CI = [.20, .26]; Ohtani and Hisasaka 2018) and  $r = .39$  (95% CI = [.34, .43]) and  $r = .15$  (95% CI = [.12, .18]; Dent and Koenka 2016).

Previous research has found that while MC thinking is evident in young children, its use in learning contexts to efficiently plan and control effort and attention to focus on what needs to be learned increases across childhood (Paulus et al. 2014; review by Schneider 2008). In a review of interventions on achievement in primary and secondary school children aged 5–16 years, Dignath and Büttner (2008) reported a large effect size for the impact of self-regulated programmes (including those based on MC strategy) on mathematics and academic achievement more broadly. The review further indicated that secondary (vs. primary) school-aged children and adolescents were most able to benefit from interventions that included the promotion of MC strategies in school.

Meta-analyses have also considered whether associations between MC and achievement were moderated by age. Ohtani and Hisasaka (2018) reported an increased effect size for children relative to adults between MC and achievement across subjects; however, overall age

(separated into three broad categories including elementary (6–12 years), secondary (13–18), and adults (18 years and above)) did not moderate this association. Dent and Koenka (2016) similarly tested the hypothesis that the association between MC and achievement would increase with age. Comparisons between age were also not significant, and the results showed a small positive effect size across elementary ( $r = .24$ , 95% CI = [.15, .32]), secondary ( $r = .21$ , 95% CI = [.16, .25]), and high school students ( $r = .18$ , 95% CI = [.10, .25]). Contrary to expectations, however, a further age analysis indicated a stronger effect size for 5–6-year-olds ( $r = .42$ , 95% CI = [.36, .48]) compared with 8–11-year-olds ( $r = .11$ , 95% CI = [.02, .20]). The analysis for the younger age group was, however, based on a small number of studies ( $n = 4$ ) and all had used online MC measures, indicating a conflation of age and measurement in this analysis.

## Metacognition and Math Performance

Several studies have reported an association between MC and math achievement in children and adolescents (e.g. Özsoy 2011; van der Walt et al. 2008). Consistently, Dent and Koenka (2016) carried out a further analysis in their review that focused on subject-specific associations and reported a small correlation between MC and math achievement across children and adolescents ( $n = 39$  studies;  $r = .21$ , 95% CI = [.03, .27]). The effect size of the association was similar to that reported for English and science but significantly smaller compared with social studies ( $r = .34$ , 95% CI = [.27, .40]).

Further research has, however, demonstrated non-significant associations between MC and math achievement (e.g. Maras et al. 2019; Young and Worrell 2018). Some researchers have suggested that the disparity in findings across MC studies may be due to differences in how MC is conceptualised and assessed (Desoete and Roeyers 2006; Veenman et al. 2006). The measurement of MC goes some way to explain differences in findings, with online (vs. offline) measures being most clearly linked to academic achievement (reviews by Dent and Koenka 2016; Ohtani and Hisasaka 2018). The disparity in results between studies may also be a function of how math performance is measured.

Campbell (2005) proposed that mathematical ability is made up of two key elements: numerical ability (basic number representation and simple arithmetic and operations) and mathematical problem-solving (the generation of solutions from abstract representations of mathematical relations in context-rich problems). Other researchers have divided mathematical challenges into routine (i.e. questions that test student knowledge of what was recently covered) and non-routine problems (i.e. those that cannot be solved immediately and often require complex multi-step problem-solving; Mayer 1998). Non-routine problems typically go beyond existing knowledge and skills, requiring the solver to plan, monitor, and review their solution (Mayer 1998; Verschaffel et al. 2010), and these are increasingly integrated into the math curriculum across development (e.g. UK Department for Education 2014). For example, Mokus and Kafoussi (2013) asked 10-year-olds to think aloud when completing open-ended, everyday (authentic), and complex mathematical problems. The results showed that MC control and monitoring were most evident when children were asked to complete complex math problems. In a review of think-aloud methods, Jordano and Touron (2018) also reported that children's use of MC strategy increased with more complex and open-ended mathematical tasks.

## Aims of the Systematic Review

Based on previous studies and reviews of existing research, there is an emerging consensus that MC plays a small but consistent role in understanding individual differences in achievement across childhood and adolescence. Studies have also demonstrated evidence for a specific association between MC and math performance. These findings are, however, more mixed and may reflect differences in the way in which researchers have measured MC and achievement in math. In the current paper, we extend existing research to consider the strength of association between MC and math in adolescence. Adolescents are recognised to utilise MC more efficiently (Dermitzaki 2005; Veenman et al. 2006), are faced with increasingly more complex mathematical problems to solve (Department for Education, 2014), and are working towards key examinations (Hodgen and Pepper 2010). It therefore represents a stage of education that is critical for identifying factors that education stakeholders and practitioners can utilise to promote optimal achievement in school for the best outcome of pupils.

Following previous reviews (e.g. Dent and Koenka 2016; Ohtani and Hisasaka 2018), we anticipated that the association with MC and math performance in adolescents would be most evident when MC is measured using online (vs. offline) measures. We extended previous analyses to test the possibility that, across studies, the association between MC and math performance would be stronger for complex (vs. simple) math tasks. We additionally carried out exploratory analyses to consider the combination of MC measure and math assessment and anticipated that associations would be most evident for studies using online measures and more complex math assessments. Furthermore, we provided a comprehensive quality assessment of existing research and broadened the scope and focus of previous systematic reviews and meta-analyses by placing no limit on literature searches with respect to year or language of publication and via the inclusion of a comprehensive quality assessment of existing research.

## Method

This review was carried out following the best practice guidelines for conducting a systematic review published by Siddaway et al. (2019) and the Preferred Reporting Items for Systematic Review and Meta-Analysis guidelines (PRISMA; Moher et al. 2015). The protocol was determined before starting the review, and a title registration was pre-registered with the Campbell Collaboration (review number 19-009).

## Search Strategy

We used variations of the terms *metacognition*, *math*, and *performance* (see Table 1) to search the titles, abstracts, and keywords of records in four databases: Education Resources Information Centre (ERIC; 1966-2019;  $n = 542$ ), Web of Science Core Collection (1990-2019;  $n = 880$ ), and PsycINFO and PsycARTICLES via EBSCO (1887-2019;  $n = 628$ ). Searches were initially conducted up to 15.07.2019 and were repeated on 04.01.2020, following data extraction, to identify papers that had become available since initial searches ( $n = 28$ ). No limiters were imposed on publications (e.g. relating to publication date or language). The syntax was adapted to meet the requirements of each database (see Supplementary Material A for an example search). To include unpublished research, we additionally searched ProQuest Dissertations and Theses Global (using the terms in Table 1;  $n = 327$ ) and OpenGrey ( $n = 11$ ).

Due to input restrictions, the keywords metacogniti\* AND math\* were used to search OpenGrey. The reference lists of papers included in the final sample were also manually screened for additional potentially relevant studies ( $n = 93$ ). Two researchers independently carried out all database searches and yielded identical results (i.e. 100% agreement). Pilot searches included three additional terms for MC (resolution, calibration, and self-regulation) which were subsequently removed due to producing a high number of irrelevant papers.

## Inclusion and Exclusion Criteria

The titles and abstracts of all records retrieved via the systematic search ( $n = 1,985$  after duplicates were removed) were screened against the pre-determined inclusion criteria. Studies were included if (i) the research reported the strength of association between MC and math performance (e.g. by reporting the Pearson correlation coefficient). Where studies investigated the impact of a MC intervention, these were only included if the statistical relationship between MC and math performance was reported before participants took part in the intervention (at baseline) or in a control group, (ii) participants were aged 11–16 ( $\pm$  two years if  $\geq 80\%$  of the sample were aged 11–16), (iii) the study included an objective measure of math performance (e.g. school assessment or standardised score), and (iv) the study included a measure of MC. Studies were excluded if (i) they did not include primary data, (ii) the only measure of math performance was self-reported, (iii) participants were reported to have a complex neurodevelopmental disorder such as autism spectrum condition (ASC), or (iv) the only measure of MC was a broad measure of self-regulation as defined by Zimmerman (1989; i.e. it included other variables such as motivation and effort).

## Study Selection

Searches yielded 2509 records. These were exported into EndNote Desktop, and 524 duplicates were removed. Two researchers independently screened the titles, abstracts, and

**Table 1** The Search Terms Inputted into Databases to Identify Relevant Studies

Metacognition	Math	Performance
Metacogniti*	Math*	Performance
“Meta-cogniti*”	Arithmetic	Attainment
“Judgment* learn*”	Numeracy	Achievement
Metamemor*	Statistics	Grade
“Meta-memor*”		Score
Metacomprehen*		Mark
“Meta-comprehen*”		
Metaknowledge		
“Meta-knowledge”		
“Metacognitive monitoring”		
“Meta-cognitive monitoring”		
Overconfiden*		
“Over-confiden*”		
“Under-confiden*”		
“Self-assessment”		

*Note.* The Boolean operator “OR” was applied to the words within each column and the operator “AND” was applied to combine the three columns of words.



keywords of the remaining 1985 records for relevance by applying the inclusion criteria stated above. This process was carried out using the web application, Rayyan (Ouzzani et al. 2016). Cohen's Kappa indicated substantial agreement between the two researchers regarding the inclusion or exclusion of records ( $\kappa = .77$ ). Conflicts were resolved using the consensus model with reference to the inclusion criteria. Following this process, the full texts of 115 papers were retained for secondary screening.

Where the full text of a study was unavailable ( $n = 16$ ), we contacted the corresponding author to request the paper. The authors of four studies were contacted, and two replied by sending the relevant paper. Where a contact address was not available, or the author did not reply, the paper was requested via the University of Southampton inter-library loan service ( $n = 14$  requested,  $n = 10$  received). Six of the retrieved papers were not in English. Two of these papers were translated for screening using the online translation programme, Google Translate, and four papers were read and screened by native speakers.

Two researchers, who were blind to the decision of the other, read the full texts of the 115 records to further consider eligibility to the current review. Cohen's Kappa indicated substantial agreement between the two researchers regarding the inclusion or exclusion of studies at this stage ( $\kappa = .61$ ). Disagreements were resolved using the consensus model, and on two occasions, discussions took place with a third researcher to further consider inclusion. To avoid duplication of samples, where data was reported from the same participants in more than one study, the paper that reported the largest number of participants was included. If the number of participants was equal, the earliest study was included. Where the author(s) had measured MC and math performance but had not reported the association between the two ( $n = 6$ ), we contacted the author(s) to request this information. Two authors responded, one author provided the required data, and one reported that this information was not available. In total, 84 papers were excluded during secondary screening. Supplementary Materials: Table B shows the reason for exclusion for papers. The procedure of how the final sample of studies was reached in the qualitative synthesis ( $n = 31$ ) and quantitative synthesis ( $n = 29$ ) is shown in Fig. 1.

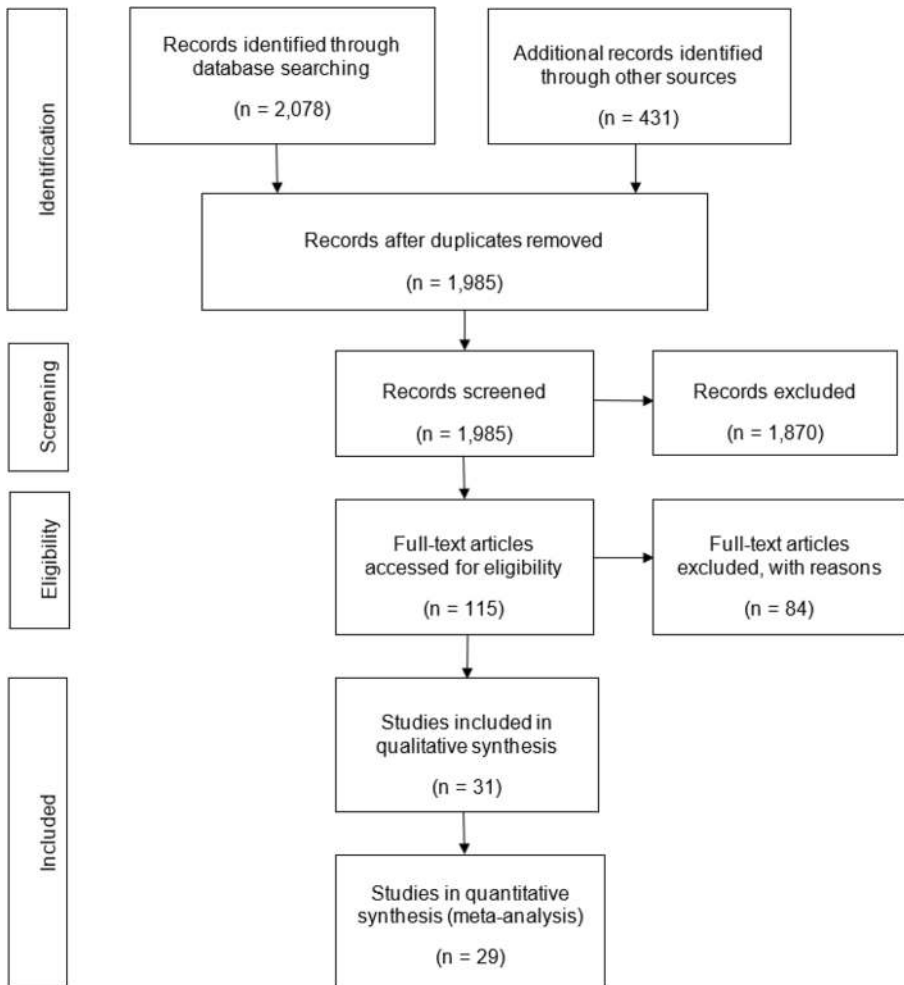
## Data Extraction

We extracted key data for the quality assessment of each paper and for the meta-analysis (see Table 2). The data of included papers were extracted by the first researcher. A second researcher checked the extracted data from 35% of studies (11 of 31) and agreed that this was accurate. Where only some participants within a paper fitted the inclusion criteria (e.g. a typically developing control group in a study primarily focused on individuals with ASC), data were extracted for typically developing participants only. For longitudinal studies ( $n = 3$ ), time 1 data was extracted.

## Quality Assessment

Two researchers independently assessed the quality of each study using the Critical Appraisal Skills Programme (2018). The checklist includes 12 questions and two sub-questions (14 items in total). Two questions are open-ended. Question 6 (a, b) was removed because it relates to longitudinal data and was not relevant to the current review. One item asked how precise the results were. We used the remaining nine items to generate a scoring system whereby a *yes* response scored 1 and *can't tell* or *no* both scored 0. Higher scores therefore reflected greater





**Fig. 1** The process by which the final sample of studies was reached in the current systematic review and meta-analysis

methodological quality. A table of the adapted checklist items is included in Supplementary Materials Table C.

### Analytic Strategy

All analyses were conducted in R environment.

### Main analysis

Pearson's  $r$  coefficients reported by primary studies were converted into Fisher's  $Z$  (Borenstein et al. 2009). These effect sizes were then categorised according to the math measure (simple vs. complex vs. unclear) and to reflect the MC measure (online vs. offline) based on the distinction proposed by Veenman and van Cleef (2019) (Fig. 2). Several studies reported more

**Table 2** Details of the studies that met the inclusion criteria including publication information, participant characteristics, design and setting, math performance measures (characterised as simple and complex), metacognitive measures (characterised as online and offline), key findings, and quality assessment rating (QA)

Study	Publication information			Participant characteristics		Defining characteristics	Design & setting
	Author(s) (year)	Publication type	Country	N (females) Age			
1	Ahmed et al. (2013)	Journal article	The Netherlands	495 (252) M = 12.8 years	N/A	Longitudinal/two secondary schools in two middle-income suburban communities (21 classes)	Design/setting
2	Aşık and Erkin (2019)	Journal article	Turkey	406 (195) M = 14 years	N/A	Correlational/three public and two private inner-city schools	
3	Bishara and Kaplan (2018)	Journal article	Israel	60 (26) Age not reported but assumed to be 13–14 years	30 adolescents with learning disabilities enrolled in mixed classes in a mainstream school	Correlational (group design)/one public middle school	
4	Callan and Cleary (2019)	Journal article	The USA	96 (54) Age not reported but assumed to be 13–14 years	90.7% met the criteria for a free or reduced lunch	Correlational/one urban school	
5	Callan et al. (2016)	Journal article	Used PISA data (2009) from 63 countries	475,460 (239,156) 15 years	N/A	Correlational/schools in 63 countries	
6	Chiu et al. (2007)	Journal article	Uses PISA data (2000) from 34 countries	88,590 (gender not reported but sample included males and females) 15 years	N/A	Correlational/schools in 34 countries	
7	Erkin (2004)	Journal article	Turkey	100 (not reported but approximately 50% of the total sample were reported to be female) Age not reported but assumed to be 15–16 years	N/A	Correlational/one inner-city private high school	
8	Fadlelmula et al. (2015)	Journal article	Turkey	1019 (48) Assumed to be 13 years	N/A	Correlational/11 inner-city public schools (34 classrooms)	
9			The USA	100 (50)			

**Table 2** (continued)

Study	Publication information		Participant characteristics		Defining characteristics	Design & setting
	Author(s) (year)	Publication type	Country	N (females) Age		
	Fitzpatrick (1994)	Conference paper		Age not reported but assumed to be 14–17 years	Students were selected based on their Preliminary Scholastic Aptitude Test (MPSAT) score: 50 participant' scores fell on or below the 40th centile, and 50 scores fell on or above the 60th centile	Correlational (group design)/two urban public and three private high schools
10	Fusco (1995)	Doctoral thesis	The USA	30 (30) 13–16 years, most were 14–15 years	Students selected based on how they attributed math problem-solving performance: (n=10 students each attributed strategy, effort, unknown causes)	Correlational (group design)/one urban Catholic high school
11	Harris (2015)	Doctoral thesis	The USA	27 (not reported but sample included males and females) 11–14 years	N = 6 students with learning disabilities. (Students with language impairment, autism and intellectual giftedness were excluded)	Correlational/one public Montessori school
12	Hassan and Rahman (2017)	Journal article	Malaysia	333 (not reported) Age not reported but assumed to be 15–16 years	N/A	Correlational/ten secondary schools
13	Ichihara and Arai (2006) (Japan-nese)	Journal article	Japan	543 (264) Age not reported but assumed to be 12–14 years	N/A	Correlational/one public junior high school
14	Maras et al., (2019)	Journal article	The UK	49 (18) M = 13.4 years (11–15 years)	Participants were working at age-related expectations in math	Intervention experiment One secondary school
15	Martin et al. (2008)	Journal article	Spain	965 (435) Most were 12–13 years old	N/A	Longitudinal/17 private and ten public inner-city secondary schools
16	Ning (2016)	Journal article	Singapore	873 (441) M = 15.36 years	N/A	Correlational/10 schools
17	Özcan (2016)	Journal article	Turkey	268 (not reported after attrition but 145 of 323 of the original sample, 45% were female)	N/A	Correlational/two inner-city public schools

Table 2 (continued)

Study	Publication information		Participant characteristics		Defining characteristics	Design & setting
	Author(s) (year)	Publication type	Country	N (females) Age		
18	Özcan and Eren Gümüş (2019)	Journal article	Turkey	Age not reported but assumed to be 11–14 years 517 (265) Age not reported but assumed to be 12–13 years	N/A	Correlational/two inner-city public middle schools
19	Özsoy (2011)	Journal article	Turkey	242 (134) M = 11.3 years	N/A	Correlational/six urban public schools
20	Peng et al., (2014)	Journal article	China	438 (256) 15–16 years	N/A	Correlational/one inner-city high school
21	Sink et al., (1991)	Conference paper	The USA	62 (34) M = 11.6 years (11–13 years)	N/A	Correlational/one middle school in a small town
22	Tian et al., (2018)	Journal article	China	569 (324) M = 16.39 years	N/A	Correlational/one high school
23	van der Stel and Veenman (2014)	Journal article	The Netherlands	25 (not reported but sample included both males and females) 13 years	Students with known learning or conduct disorders were excluded	Longitudinal/ One urban secondary school
24	van der Stel et al., (2010)	Journal article	The Netherlands	59 (36) 13–15 years	N/A	Correlational (group design)/two suburban schools
25	van der Walt et al., (2008)	Journal article	South Africa	339 (199, 58.7%) M = 13.64 years (12–17 years)	N/A	Correlational/six urban schools
26	Veenman et al., (2000)	Journal article	The Netherlands	30 (not reported) 12–13 years	Students were selected based on anxiety questionnaire scores: 20 reported high anxiety and 10 reported low anxiety	Intervention experiment/one secondary school
27			The Netherlands	41 (~ 50%)	N/A	

**Table 2** (continued)

Study	Publication information		Participant characteristics		Defining characteristics	Design & setting	
	Author(s) (year)	Publication type	Country	N (females) Age		Design/setting	Design/setting
28	Veenman et al. (2005)	Journal article	The Netherlands	12–13 years 31 (18) M = 13.9 years	Pupils selected based on intelligence test score: 16 pupils scored as low in intelligence and 15 scored highly	Intervention experiment/two urban secondary schools	Correlational (group design)/one urban secondary school
29	Walker (2013)	Doctoral thesis	The UK	18 (11) M = 13.15 years (13–14 years)	All had made age-appropriate progress in math by the end of primary school but had not made expected progress at secondary school	Intervention experiment/one secondary school	Correlational/18 schools
30	Yap (1993)	Doctoral thesis	The USA	591 (285) Age not reported but assumed to be 13–14 years	N/A	Correlational/one university summer programme for academically talented youth	Correlational/one university summer programme
31	Young and Worrell (2018)	Journal article	The USA	179 (math grade and GPA available)/183 (MDT and summer course data available) (97) M = 13.29 years (11–17 years)	Attending a university summer programme for academically talented youth	Correlational/one university summer programme	Correlational/one university summer programme
<b>Measures</b>							
Study	Math performance (simple vs. complex vs. unclear)		Metacognition (MC) (online vs. offline <sup>a</sup> )		Key findings		QA (9)
1	School assessment (graded 1–10) Unclear		MSLQ (Wolters et al. 2006) Offline		r = .36 (p < .01)		9
2	Three word math problems (algebra/arithmetic operations). Scored from 0 (entirely incorrect)–4		MSI (Çetinkaya and Erkin 2002); MES (Efklides 2006)—before the three math problems Offline; online		MSI: r = .40 (p < .01); MES: r = .53 (p < .01)		6

Table 2 (continued)

Study	Measures	Metacognition (MC) (online vs. offline <sup>a</sup> )	Key findings	QA (9)
	(entirely correct) based on the Holistic Scoring Rubric (Aschbacher et al. 1995)			
	Complex			
3	Math Aptitude Test (Haddad Center 2012) - 10 questions set by the Ministry of Education's curriculum for 7th-grade (score 0 to 10) Unclear	MC questionnaire re knowledge of math (Kramarski et al. 2005; Montague and Bos 1990) Offline	Before problem-solving: $r = .69$ (sig., $p < .001$ ) During and after problem-solving: $r_s = .83$ and $.69$ ( $p_s < .001$ ) Beliefs about solving math problems: $r = .84$ ( $p < .001$ ) $r = .37$ ( $p < .001$ )	6
4	Three multi-step algebra word problems from a NAEP past assessment Complex	Pupils responded on a 1–7 scale to, "How sure are you that you solved this problem correctly?", and this judgement was compared with actual performance to calculate an accuracy score Offline		8
5	The PISA multiple-choice international achievement test Unclear	The PISA metacognitive indexes (understanding, remembering, summarising) - students were asked how useful they thought various reading strategies were to solve a reading text Offline	$r = .46$ ( $p < .001$ )	7
6	PISA multiple-choice achievement test Unclear	PISA self-reported metacognitive strategy use questionnaire Offline	$r = .04$ (not sig.)	9
7	A researcher-designed multiple-choice test on probability Unclear	MSI (Çetinkaya and Erkin 2002) Offline	$r = .42$ ( $p < .05$ )	7
8	A 10-item multiple-choice test consisting of items linked to studied topics (numbers, geometry, algebra) Unclear	Items (planning, monitoring, regulating) from the MSLO (Pintrich 1991)- Participants were asked to think about math when answering items Offline	$\beta = -1.41$ (not sig.)	6
9	Six multiple-choice questions from the 1987 SAT math test Three questions were word problems	The researcher-designed metacognition awareness assessment (MAA)	$r = .28$ (not sig.)	5

**Table 2** (continued)

Study	Measures	Metacognition (MC) (online vs. offline <sup>a</sup> )	Key findings	QA (9)
10	Unclear One non-routine word problem. Scored from 1 to 5 (5 = completely correct answer) Complex	Offline Think-aloud protocols and behaviour observations during problem-solving	$r = .68$ (sig., $p < .001$ )	7
11	A standardised grade-level skills assessment in mathematics (AIMS web; Pearson Education 2008) Simple	Online Jr. MAI (Dennison et al. 1996) Offline	$\beta = -.30$ (not sig.)	7
12	Not reported Unclear/missing	Offline Offline Questionnaire based on the MAI (Schraw and Dennison 1994)	$\beta = .48$ ( $p < .001$ )	2
13	End of term school assessment (score = 0–100) Unclear	Offline MQ (Sato and Arai 1998)	$r = .31$ (sig.)	7
14	Three mental math questions (block one) selected from past papers of national UK examinations or revision workbooks. Questions were scored as correct or incorrect Simple	Offline Four questions relating to awareness of own performance, confidence, and strategies used during the math task	$r_s = -.12$ (not sig.)	8
15	A multiple-choice researcher-designed test Simple	Offline Four scales: meta-comprehension (accuracy of predicted score), verification of one's results, consciousness of the strategies one uses and consciousness of one's own comprehension (Moreno 2002)	$\beta = 3.24$ ( $p < .001$ )	9
16	A multiple-choice standardised test Unclear	Offline Jr. MAI (Dennison et al. 1996)	Knowledge of cognition scale: $r = .00$ (not sig.) Regulation of cognition scale: $r = .07$ (not sig.)	6
17	Six math problems related to problems in the students' course textbooks. Each scored from 0 to 4 with 4 indicating a wholly correct and clear answer Complex	Offline; online YPMAlM (Panaoura and Philippou 2003); MES (Efklides 2006)	YPMAlM: $r = .17$ ( $p < .05$ ); MES: $r = .33$ ( $p < .01$ )	7
18		MES (Efklides 2006)	$r = .5$ ( $p < .01$ )	8



**Table 2** (continued)

Study	Measures	Metacognition (MC) (online vs. offline <sup>a</sup> )	Key findings	QA (9)
	Math performance (simple vs. complex vs. unclear)			
	Four multi-step word problems on linear equations taken from the seventh-grade course book. Responses were scored using the Holistic Scoring Rubric (0–4 where 4 is a completely correct answer)	Offline		
	Complex			
19	Researcher designed math test designed (Ózsoy 2005)	MSA-TR (Desoete et al. 2001)	$r = .65$ ( $p < .01$ )	6
	Unclear	Offline		
20	Final test score (not reported but assumed to be an end of year school-administered test)	Items from the TTSQ (Hong and Peng 2004)	Planning scale: $r = .11$ ( $p < .05$ ); Self-checking scale: $r = .05$ (not sig.); strategy selection scale: $r = .04$ (not sig.); School assessment: $r = .29$ ( $p < .05$ ) MMAT: $r = .43$ (sig., $p < .01$ )	6
	Unclear	Accuracy of predicted test score (to actual achieved score)		
21	School assessment (teacher-designed math test); MMAT (Missouri Department for Missouri Department of Elementary and Secondary Education, 1990)	Offline		8
	Unclear			
22	Three successive mathematics examinations	MKMQ (Efklides and Vlachopoulos 2012)	Separate correlations reported for each of the three math exams. MK of self (easiness/fluency): $rs \geq .19$ , $ps < .05$ ; MK of self (difficulty/lack of fluency): $rs \geq .14$ , $ps < .05$ ; MK of tasks (easy/low demands): $rs$ $-.05$ to $-.06$ , $ps > .05$ ; MK of tasks (difficult/high demands): $rs \leq -.17$ , $ps < .05$ ; MK of strategies (cognitive/metacognitive strategies): $rs \geq .026$ , $ps < .05$ ; MK of strategies (competence-enhancing strategies): $rs \geq .16$ , $ps$ $< .05$ ; MK of strategies (avoidance strategies): $rs \leq -.15$ , $ps < .05$	8
	Unclear	Offline		
23	Five word problems adapted from an age-appropriate math textbook—one point for using the correct procedure and one point for a correct answer	Think-aloud protocols were analysed for use of metacognitive skills, according to the quantity (frequency) and quality of utterances	(Semi-partial correlations account for intellectual ability)	9

**Table 2** (continued)

Measures		Key findings	QA
Study	Math performance (simple vs. complex vs. unclear)	Metacognition (MC) (online vs. offline <sup>a</sup> )	(9)
Complex	24 Five (2nd years) or six (3rd years) word problems adapted from a commonly used math textbook (maximum of 10 points per question) Complex	Online Think-aloud protocols were analysed for MC skills, according to the quantity (frequency) and quality of utterances Online	9
25	School assessment (exam score); a geometry problem (calculate the surface area of a parallelogram within a rectangle) Unclear; complex	The Lucangeli-Comoldi instrument (Lucangeli and Comoldi 1997) was used while pupils were solving the geometry problem Offline	7
26	Three mathematical word problems, adapted from Henfi (1990). Scored as correct (1 point) or incorrect (0 points) Complex	Systematic behaviour observations and analysis of think-aloud protocols for the quality of MC skillfulness during problem-solving Online	5
27	Three math word problems, adapted from Henfi (1990). Scored as correct (1 point) or incorrect (0 points); GPA for math at the end of the previous school year Online	Systematic behaviour observations and analysis of think-aloud protocols Online	9

Table 2 (continued)

Study	Measures	Metacognition (MC) (online vs. offline <sup>a</sup> )	Key findings	QA
	Math performance (simple vs. complex vs. unclear)			(9)
	Complex; unclear			
28	Six math problems adapted from Henfi (1990). Scored as correct (1 point) or incorrect (0 points) Complex	Systematic behaviour observations and analysis of think-aloud protocols Online	Word problems: $r = .48$ (semi-partial = $.47$ ) ( $p < .01$ ); Math GPA: $r = .40$ (semi-partial = $.30$ ) ( $p < .01$ ) (Semi-partial correlations account for intelligence) $r = .75$ (semi-partial = $.35$ , $p < .01$ ) (corrected for extreme intelligence groups, $r = .66$ , semi-partial = $.45$ ) $r = -.14$ (not sig.)	7
29	The oral math scale and computation scale from the WRAT4 (Wilkinson and Robertson 2006) Simple	Jr. MAI; (Sperling et al. 2002) Offline		7
30	NAEP math tests (standardised)—41 multiple-choice items Simple	The self-checking subscale from the state self-regulatory inventory O'Neil and Abedi (1996) Offline	$r = .21$ ( $p < .01$ )	9
31	Most recent math school grade (MG); GPA for math; Mathematics diagnostic test (MDT); Mathematics Diagnostic Testing Project 2006; Final course grade in a math course at the end of the summer program (SCG) Unclear	Jr. MAI (Sperling et al. 2002) Offline	MG: $r = .05$ (not sig.); GPA: $r = .00$ (not sig.); MDT: $r = -.12$ (not sig.); SCG: $r = .01$ (not sig.)	7

Note. GPA = grade point average; Jr. MAI = Junior metacognitive awareness inventory; MC = metacognition; MES = Metacognitive experiences scale; MI = Metacognitive inventory; MKMQ = Metacognitive knowledge in mathematics questionnaire; MMAT = Missouri mastery and achievement test; MQ = Metacognitive questionnaire; MSA-TR = Metacognitive knowledge and skills assessment; MSI = Metacognitive skills inventory; MSLQ = Motivated strategies for learning questionnaire; N = number of participants; NAEP = National association of education programme; PISA = Programme for international student assessment; QA = quality assessment; SAT = Scholastic assessment test; sig = statistical significance/statistically significant; T1 = time 1 (pre-intervention); T2 = time 2 (post-intervention); TTSQ = Test-taking strategies questionnaire; WRAT4 = Wide-ranging achievement test, 4th Edition; YPMAiM = The young pupils' metacognitive abilities in mathematics;  $\beta$  = beta coefficient;  $p = .05 = 95\%$  confidence in significance;  $p < .01 = 99\%$  confidence in significance,  $r$  = Pearson correlation coefficient

<sup>a</sup> Categorisation according to the distinction proposed by Veenman and van Cleef (2019) (see Supplementary Materials Table D for categorisations according to alternative distinctions between online and offline metacognition)

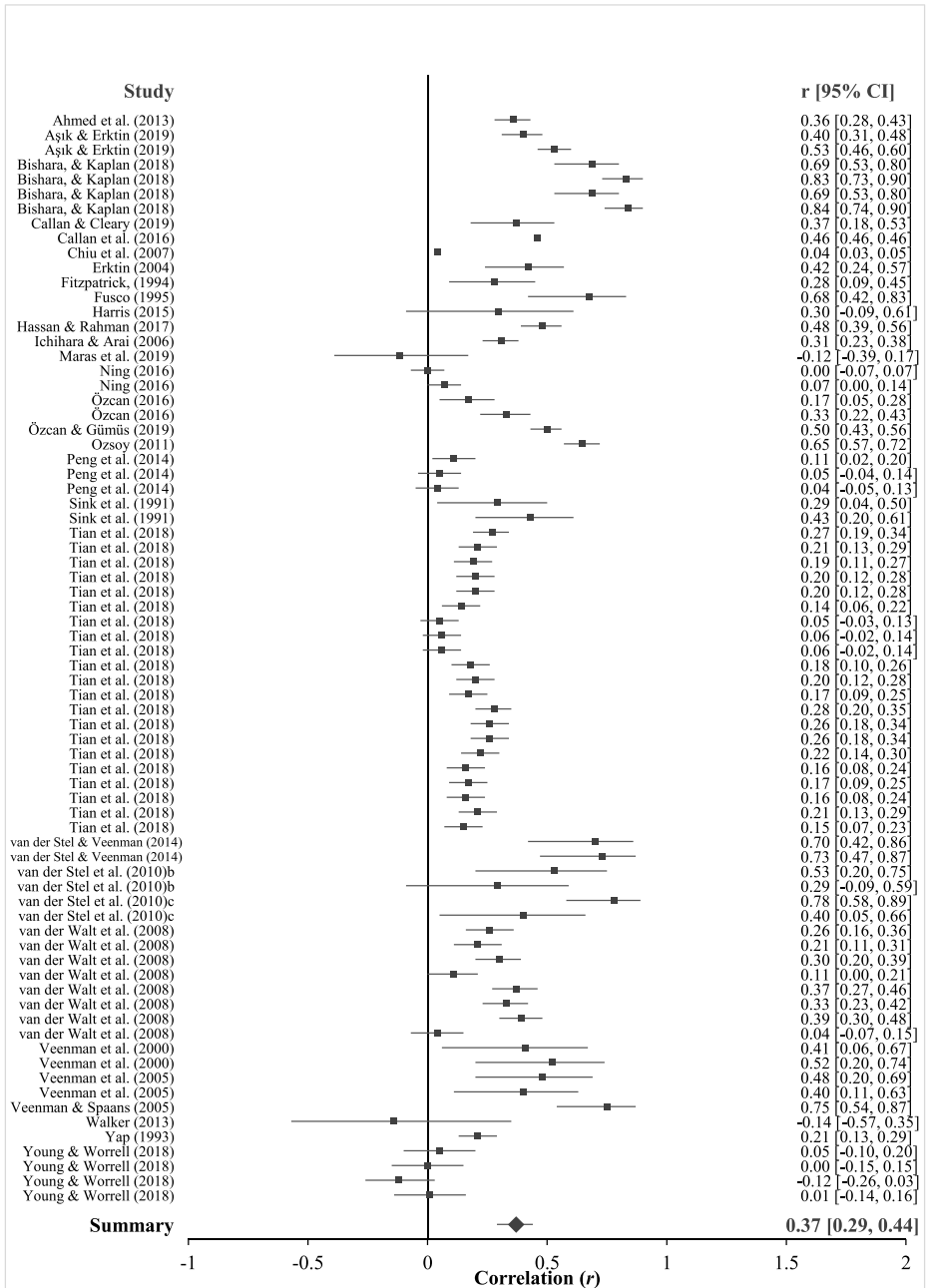
than one effect size as a result of multiple MC or math measures being used to quantify this association. Moreover, several research groups have conducted multiple studies across different publications. To account for non-independence, a two-stage random effects multivariate meta-analysis was performed (using the “metafor” and “clubSandwich” packages in R; Pustejovsky and Tipton 2021; Viechtbauer 2010). In addition to the multivariate structure, the data had some forms of hierarchical structure (i.e. one study included two independent groups, both having completed two outcomes). For this study, we assumed that the groups were entirely independent so that the number of independent studies in the model was 30.

Following the approach recommended by Pustejovsky and Tipton (2021), we started analysing data by conducting a random effects multivariate meta-analysis known as *subgroup correlated effects*. In this model, we included random effects for each outcome within each study and each research group. We used a diagonal variance structure and a restricted maximum likelihood estimation. To implement this model, we had to impute the covariance matrix for all primary studies. This was performed using the “clubSandwich” package. We used the subgroup option proposed by this package to consider the categorisation of the effect sizes according to the math and MC measures. This analysis assumes a mean correlation of  $r = 0.8$  between effect sizes coming from the same study and category. We computed cluster-robust standard errors. We clustered the standard errors by research group to account for the possibility of dependence across studies conducted by the same group. Even when this model converged, the inspection of the profile likelihood plot suggested some overparameterisation. Therefore, we simplified the model by deleting the random effects for the research group. Even if research group was no longer included in our working model, we still maintained the clustering of standard errors by this factor to address the potential dependency. Throughout the manuscript, the model described here is referred to as the “primary model”.

We then reassessed the pooled effect size of the association between MC and math performance using different statistical approaches. Here, the overall association of math with MC was reassessed by (i) refitting the primary model, but assuming different correlations between effect sizes of a same study and category (four other values were assessed: 0.05, 0.2, 0.5 and 0.95); (ii) refitting the primary model, but without classifying effect sizes according to math performance and MC measure when imputing the covariance matrix, and without including the factor in the random effects; (iii) using a classic robust variance estimation approach to handle the dependence of effect sizes within studies (Tipton 2015); and (iv) using the aggregation approach (see Borenstein et al. 2009) to handle the dependence of effect sizes within studies. These approaches did not affect the statistical significance of this analysis.

## Sensitivity Analyses

A total of five additional analyses were conducted. First, we performed a leave-one-out analysis (i.e. we re-ran our primary model, but leaving out each study sequentially) to assess the impact of each study on the pooled effect size. Models converged for all exclusions except one. Second, we re-ran our primary model but excluded effect sizes with standardised residuals superior to 2 (results of this analysis are not reported because no effect size was associated with a standardised residual superior to 2), with hat values superior to twice the mean of hat values (five effect sizes were excluded), or with Cook’s distance superior to twice the mean of Cook’s distance (six effect sizes were excluded). Third, we re-ran our primary model, but excluding studies with less than 80% power to detect the effect size of the study with the lowest variance (eight studies and 12 effect sizes were excluded). Fourth, using the results of our quality



**Fig. 2** A forest plot of the effect sizes for each study and the overall effect size. The boxes represent the effect size (r) for each study, the lines represent 95% confidence intervals, and the diamond represents the synthesised effect size. **b** Second-year students. **c** Third-year students

assessment, we identified three questions in the Critical Appraisal Skills Programme (2018) relating to critical biases (see Supplementary Material C). Six studies (28 effect sizes) had at least one unclear/high risk of bias score (indicating by an *unclear* or *no* response to the item), and we re-ran our primary excluding studies these studies. Finally, we re-ran our primary model but excluding the two very large PISA studies ( $n = 2$ ).

## Moderation Analysis

Because we anticipated that effect sizes would differ depending on the MC measure and assessment of math performance, we ran a moderation analysis assessing the influence of these factors. This analysis investigated whether there were significant differences in the pooled effect sizes of studies that used online versus offline measures of MC and studies that used simple versus complex math assessments. To consider the different distinctions in the literature between online and offline measures of MC, this subgroup analysis was carried out four times. In all four analyses, self-reported questionnaires were classed as offline, and think-aloud protocols and behaviour observations were classed as online. However JOLs, confidence judgements, and calibration scores were classed differently between analyses. The four analyses carried out were (i) online defined as not self-reported (JOLs, confidence judgements, and calibration scores classed as offline in line with the definition proposed by Veenman and van Cleef 2019), (ii) online defined as pertaining to a specific task at hand (i.e. JOLs, confidence judgements, and calibration scores classed as online, in line with the definition proposed by Saraç and Karakelle 2012), (iii) online defined as taking place during a task (JOLs, confidence judgements, and calibration scores classed as online where they were carried out during a task, with those carried out before/after a task classed as offline, as in Craig et al. 2020), and (iv) JOLs, confidence judgements, and calibration scores (i.e. student-reported MC score relevant to a specific task at hand) categorised separately from other online and offline measures.

Last, we considered the combination of MC measures and math assessment. We combined the math performance (according to its complexity: simple vs. complex vs. unclear) and the MC measure (according to Veenman & van Cleef's categorisation) into a single measure. This combination yielded a moderator with six potential modalities (e.g. *complex* math task conducted *online*; *simple* math task conducted *offline*). We found that five combinations were explored in primary studies and that only four were represented by at least two studies/research groups. We conducted a meta-regression with this factor as the moderator and without including a model intercept. This analysis generated a pooled effect size for each of the four combinations of math performance and MC measure assessed by at least two studies/research groups. Raw and adjusted (with a Bonferroni correction)  $p$  values are also reported.

## Results

Of 1985 papers (115 full texts) screened for eligibility, 31 studies met the inclusion criteria. Details of the included studies, including quality assessment ratings, are displayed in Table 2. Studies included in this review are peer-reviewed journal articles ( $n = 25$ ), unpublished doctoral theses ( $n = 4$ ), and conference research papers ( $n = 2$ ). Included studies were published/made available between 1991 and 2019. One study included data

from students in 34 countries using the PISA 2000 database and another used data from students in 63 countries using the PISA 2009 database. Other studies were conducted in 11 countries including the Netherlands ( $n = 6$ ), Turkey ( $n = 6$ ), Israel ( $n = 1$ ), the USA ( $n = 7$ ), Malaysia ( $n = 1$ ), the UK ( $n = 2$ ), Japan ( $n = 1$ ), Spain ( $n = 1$ ), Singapore ( $n = 1$ ), China ( $n = 2$ ), and South Africa ( $n = 1$ ). Collectively, the 31 papers included 572,559 participants. Apart from the two studies which used PISA data and involved high numbers of participants (88,590 and 475,460), the number of participants ranged from 18 to 1019. All participants were aged 11–17 years. There was inconsistent reporting of age; some studies reported mean age and/or age range, and some studies did not report age ( $n = 9$ ). In these instances, age was derived from the reported stage of schooling (see Table 2). The lowest reported mean age was 11.3 years, and the highest was 16.39 years. Twenty-six (/31) studies reported the sex/gender split of participants; from these studies, the total participant sample was 483,145, and of these, 243,061 (50.3%) were female.

## Qualitative Results

Nineteen of the 31 papers reported a statistically significant positive association(s) between MC and math performance ( $ps < .05$ ). Eight studies reported positive association(s) that were not statistically significant. Four studies reported mixed findings (i.e. more than one correlation was reported due to measuring MC and/or math performance using more than one measure/scale, and at least one correlation was significant, and one correlation was not significant).

## Quality Assessment

We utilised the scoring system whereby increased *yes* responses in the adapted CASP questionnaire (2018) are indicative of higher quality research. In seven studies, we rated all nine items as *yes*, six studies were given eight *yes* responses, ten were given seven *yes* responses, five were given six, two were given five, and one study was awarded two *yes* responses (see Supplementary Materials E for responses for each item).

All studies addressed a focused issue that was evidenced by clear research aims, and all were considered to be sufficiently precise. Correlations/associations were reported with at least 95% confidence ( $p < .05$ ) and, in most cases, with greater confidence (e.g. 99%,  $p < .01$ ). Generally, participants were recruited in a way that meant they were likely to be representative of their cohort. However,  $n = 7$  studies did not report how participants were recruited.

Most studies ( $n = 18$ ) used pre-published and validated questionnaires. One study used a measure designed by the researcher. In this case, the measure had high inter-rater reliability, but there was no reference to validity testing. Most studies ( $n = 25$ ) used acceptable measures of math performance. In two studies, the measure of math performance was unclear. One study did not report how math performance was measured, and the second provided unclear information. Additionally, one study reported coefficient alphas that fell within a questionable range ( $\alpha s < .70$ ), one study used a measure on a single topic within mathematics that was reported to be particularly difficult for teachers to teach, and in one study, the selection of question items was made on the basis that males had previously out-performed females on chosen questions.

The impact of confounding factors on the relationship between MC and math performance was not consistently considered. Three studies reported semi-partial correlations between MC



and math performance to control for the contribution of general intelligence. Most studies included participants who were relevant to the population of interest in the current review. It was unclear whether some studies that selected participants based on specific characteristics (e.g. learning disability, having made below-expected progress in math, having below or above average anxiety, or being academically talented) were representative of 11–16-year-olds. Furthermore, one study included only female participants.

## Meta-Analysis Results

Correlations between MC and math performance were available for 29 (/31) studies, and these were included in the meta-analysis (participant  $N = 570,575$ ,  $n = 30$  independent populations,  $k = 74$ ).

## Small Study Effects

We assessed small study effects using a modified version of the Egger's test (Egger et al. 1997). More precisely, we re-ran our primary model including the inverse of the sample size (or its square root) as the moderator. These analyses showed some evidence of small study effects ( $p = .052$ ). A very similar result was obtained when using the standard error as moderator ( $p = 0.045$ ). However, when adjusting our primary model by the standard error, the inverse of the sample size, or its square root, the pooled effect size remained systematically statistically significant (all  $p$  values  $< .01$ ).

## Primary Analysis

The primary analysis revealed a positive and significant association between MC and math performance ( $r = .37$ , 95% CI = [.29, .44],  $p < .001$ ).

## Heterogeneity

Heterogeneity was significant and high in the primary analysis ( $Q(73) = 16646.6539$ ,  $p < .001$ ), indicating substantial variation in effect sizes across included studies (Higgins et al. 2003). To quantify inconsistency, we refitted our primary model without including random effects and we computed an overall  $I^2$  statistic across all outcomes (see Jackson et al. 2012). The results of this analysis revealed an  $I^2$  statistic superior to 99%, meaning that almost all the variability in effect estimates can be attributed to heterogeneity rather than sampling error. Several sensitivity analyses were then conducted to investigate the source of this heterogeneity and assess the robustness of our primary result (see Table 3). In all of these analyses, the heterogeneity and the pooled effect size of the association of math with MC remained statistically significant. While these analyses suggest that the association between math and MC is robust, they failed to identify the source of heterogeneity. Several moderation analyses were then conducted for this purpose.

## Moderator Analysis

Subgroup analysis explored whether measure of MC (online vs. offline) moderated the relationship between MC and math performance. To consider the different distinctions in the

**Table 3** Results from sensitivity analyses

Sensitivity analysis	Pooled effect size ( <i>r</i> [95% CI])	Significance of pooled effect size ( <i>p</i> )	Heterogeneity ( <i>Q</i> )	Significance of heterogeneity ( <i>p</i> value of <i>Q</i> )
Leave-one-out	All $\geq 0.33$	All $< .001$	All $\geq 1206$	All $< .001$
Excluding large hat values	0.32 [0.23, 0.40]	.003	16621.59	$< .001$
Excluding large Cook's values	0.38 [0.32, 0.44]	$< .001$	998.49	$< .001$
Excluding studies with low statistical power	0.36 [0.28, 0.43]	$< .001$	16587.09	$< .001$
Excluding studies at "high risk of bias"	0.39 [0.31, 0.47]	$< .001$	16267.15	$< .001$
Excluding the two PISA studies	0.37 [0.26, 0.48]	$< .001$	917.27	$< .001$

literature between online and offline measures, this analysis was carried out four times. First, we considered JOLs, confidence judgements, and calibration scores classed as offline so that we compared think-aloud protocols and behaviour observations versus self-report questionnaires, JOLs, confidence judgements, and calibration scores. In the subsequent reporting of results, *n* indicates the number of independent samples and *k* indicates the number of effect sizes. In this analysis, the pooled effect size was significantly larger when online MC measures were employed ( $n = 9, k = 14, r = .54, I^2 = 79\%$ ) than when offline measures were employed ( $n = 23, k = 60, r = .30, I^2 > 99\%; p = .034$ ). Second, when JOLs, confidence judgements, and calibration scores were classed as online so that we compared JOLs, confidence judgements, calibration scores, think-aloud protocols, and observations versus offline questionnaires, the pooled effect size was significantly higher for online studies ( $n = 16, k = 29, r = .46, I^2 = 90\%$ ) than for offline studies ( $n = 16, k = 45, r = .28, I^2 > 99\%; p = .034$ ). Third, when JOLs, confidence judgements, and calibration scores that were completed before or after each individual item during a math task were classed as online (alongside think-aloud protocols and behaviour observations) and those that were completed before or after an entire math task were classed as offline (alongside self-report questionnaires), the pooled effect size was significantly higher for studies that measured MC during a math task ( $n = 14, k = 26, r = .48, I^2 = 91\%$ ) than not during a math task ( $n = 18, k = 48, r = .28, I^2 > 99\%; p = .027$ ). Finally, when JOLs, confidence judgements, and calibration scores were coded separately to other online and offline measures, an omnibus test showed that the effect estimates for the three categories (online, offline, JOL/accuracy) were not equivalent ( $p = .008$ ). The pooled effect sizes and  $I^2$  statistics for online ( $n = 7, k = 12$ ), offline ( $n = 16, k = 45$ ), and JOL/accuracy scores ( $n = 9, k = 17$ ) were  $r = .59, I^2 = 30\%$ ;  $r = .28, I^2 > 99\%$ ; and  $r = .38, I^2 = 92\%$ , respectively. Collectively, the results of this analysis suggest that consideration of offline versus online measures was not sufficiently precise to achieve homogeneity.

Similar difficulties to obtain homogeneous categories were observed when performing a moderation analysis considering math measure as the moderator (comparing effect sizes for studies that used simplex and complex math measurement and those where measurement was unclear). This analysis showed a significant omnibus test ( $p < .05$ ), indicating differences in the pooled effect sizes between effect estimates produced by complex math measurement ( $n = 12, k = 21, r = 0.48, I^2 = 87\%$ ), simple math measurement ( $n = 4, k = 4, r = 0.10, I^2 = 87\%$ ), and unclear measurement ( $n = 16, k = 49, r = 0.33, I^2 > 99\%$ ). However, the number of studies using simple math tasks was small and inconsistency remained high in each category.

The observed heterogeneity motivated a more precise exploratory moderation analysis combining both math and MC measures. An omnibus test revealed that the effect estimates marginally differed between the categories ( $p = 0.057$ ). More precisely, a very large effect size was observed when an online measure of MC and a complex math task were employed ( $n = 9$ ,  $k = 13$ ,  $r = 0.54$ ,  $I^2 = 79\%$ ). Moderate effect sizes were observed when an offline measure of MC and complex ( $n = 5$ ,  $k = 8$ ,  $r = 0.35$ ,  $p = .001$ ,  $I^2 = 86\%$ ) or unclear math tasks ( $n = 15$ ,  $k = 48$ ,  $r = 0.32$ ,  $I^2 > 99\%$ ) were employed. A small effect size was observed when an offline measure of MC and a simple math task were employed ( $n = 4$ ,  $k = 4$ ,  $r = 0.10$ ,  $I^2 = 87\%$ ).

## Discussion

The current paper investigated the association between MC and math performance in adolescents aged 11–16 years via a systematic review and quality assessment of existing research. In addition, it included a meta-analysis to investigate the strength of the association between MC and math performance in adolescents across studies. The meta-analysis also considered whether measurements of MC (online vs. offline) and math performance (simple vs. complex) and their combination were important in understanding links between MC and performance in math tests. The systematic search yielded 31 studies. The synthesis of 74 effect sizes from 29 of these studies ( $N = 570,575$ , 30 independent populations) indicated a significantly positive, medium-sized correlation between MC and achievement in math ( $r = .37$ ,  $CI = [.29, .44]$ ,  $p < .001$ ). This relationship indicates that in a key stage of education where students are working towards exams critical for progression in further education or career pathways, individuals who showed or reported increased MC skill also performed better in math tasks. While the calculation of a pooled effect size generates an important understanding of the data, the association between MC and math performance indicated significant heterogeneity between studies. Moreover, efforts to reduce heterogeneity (via e.g. a sequential leave-one-out analysis, the removal of outliers, the exclusion of studies with low statistical power or possible risk of bias, exclusion of the two very large PISA studies) were unsuccessful in identifying its source.

Subgroup analyses explored moderators that may be potentially important in understanding whether theoretical and empirical differences between studies underpinned heterogeneity across studies. The current paper replicated the findings from previous reviews which have found that online (vs. offline) MC measures were most associated with performance in math assessments (Dent and Koenka 2016; Ohtani and Hisasaka 2018). We extended these analyses to more closely utilise researcher definitions of online versus offline MC across four separate analyses (see Saraç and Karakelle 2012; Veenman and van Cleef 2019). These considered whether MC processes were used by adolescents as they completed the math problem (e.g. using think-aloud methods), or occurred immediately before or after its completion (e.g. using JOL or calibration scores), or were measured outside of the math task (i.e. using questionnaires). The results showed that the use of online measures were consistently associated with the largest effect size across analyses. Moreover, while heterogeneity remained high in most analyses, we found that when effect sizes were separated by MC measure (online vs. offline vs. JOL/calibration score), the 12 effect size estimates for the online measure were relatively consistent ( $I^2 = 30\%$ ) and strong (11 out of 12 effect size estimates were stronger than  $r = .40$ ). This finding supports the proposition that the active use of MC during math problems is associated with increased performance. Because only two research groups produced these 12

effect sizes, future studies conducted by different research groups will be important to assess the robustness of this finding.

Building on previous research (e.g. Mokos and Kafoussi 2013; Verschaffel et al. 2010; review by Jordano and Touron 2018), we further investigated in a subset of studies ( $n = 16$ ) whether increased complexity of the math task was most linked with the use of MC processes and could potentially explain heterogeneity across studies. In support of the hypothesis, the results showed that the effect size was largest when MC measures were linked to more complex math tasks; however, heterogeneity for all analyses remained high and the number of papers that included simple math tasks was small. Further exploratory moderation analyses showed that when combining our two moderators, the combination of an online MC measure and a complex math task produced the largest effect size ( $r = .54$ ). Conversely, the combination of an MC offline measure and simple math task was associated with the smallest effect size ( $r = .10$ ). Though heterogeneity in these analyses also remained high, the findings provide indicative evidence that the association between MC and performance may be stronger when adolescents are completing tasks that demand some awareness of strategic knowledge and ability to monitor performance and control cognitive processing as they move through the math problem (see e.g. Credé and Phillips 2011; Nelson and Narens 1990).

Our moderation analyses demonstrated that the heterogeneity in the overall association between MC and performance in math tasks could not be only attributed to the MC or math measures used in primary studies. Previous meta-analyses using similar moderation approaches to explain heterogeneity between studies considering MC and achievement have also reported high heterogeneity (e.g. Dent and Koenka 2016; Ohtani and Hisasaka 2018; Richardson et al. 2012). Consistent with the findings in this paper, for example, Ohtani and Hisasaka (2018) reported reductions in heterogeneity for moderation analysis including comparisons of online (versus offline) tasks, though it still remained moderately high.

Given the range of MC measures used in this evidence base (Gascoine et al. 2017), the varied contexts in which measures are taken (e.g. during learning, retrospectively during testing, or outside of the learning context altogether and via MC questionnaire scales), and the types of information the measures are intended to generate, variability between studies is not surprising. For example, offline measures reflect more stable trait-like characteristics indicating student awareness and potential use of MC strategies in their approach to solve math problems, while online measures capture thought processes associated with working through specific material (review by Jordano and Touron 2018). One important goal for optimising the potential for math achievement in school should focus on identifying MC strategies that will help students to identify areas of the curriculum that require additional attention or study (e.g., Son and Metcalfe 2000). Gascoine et al. (2017) reported that 60% of research exploring MC with children and adolescents use offline questionnaires. Questions about MC that are not specifically related to curriculum content currently being learned do not, however, help students specify which areas of, e.g., math knowledge need more attention. For example, the response to the question, “I try to use strategies that have worked in the past” (Schraw and Dennison 1994), does not inform students that while they have a good understanding of geometry, they need to work more on algebra. Conversely, the generation of online item-by-item JOLs while studying math material may facilitate greater student awareness in making this type of discrimination.

This argument suggests that the process of making MC judgements during learning is neither static nor neutral (i.e. it can modify study habits that in turn can affect learning). In other words, MC judgements made during learning reflect both reactive (to guide students to

specific material) and reciprocal (to understand what has been learned) processes. For example, several studies that have focused on JOLs suggest that the very act of making a MC judgement alters what is remembered (e.g. Fiacconi et al. 2019; Janes et al. 2018; Myers et al. 2020; Tekin and Rodiger 2020; see Double et al. 2018 for a meta-analysis). This research suggests that students who focus on the quality of their learning by providing MC responses impacts what is learnt. Although JOL reactivity clearly indicates a link between MC judgements and learning outcomes, the mechanisms underpinning this relationship are unclear. Furthermore, specifying how JOL reactivity might affect the relationship between MC judgements and achievement is complicated by the fact that making (versus not making) JOLs sometimes improves learning, sometimes causes learning to deteriorate, and sometimes has no effect. Furthermore, to our knowledge, no study has investigated whether the magnitude of making a JOL (or another MC judgement) about learning produces differential reactivity. For example, if a student reports low levels of confidence that they would be able to recall learnt information in a later test (e.g. Myers et al. 2020), that judgement may lead to a selective enhancement of learning, and this behaviour may result in no (or even an inverse relationship) between MC and achievement. In contrast, if low levels of confidence do not change learning behaviour, then the correlation between the JOL and learning will be higher. The consideration of the dynamic and reciprocal interaction between MC judgements with subsequent strategies for learning and achievement is less relevant to offline measures, or online measures made at test (e.g., retrospective confidence ratings), because these judgements do not have the potential to causally affect learning in the same way.

Another factor that can affect the relationship between MC measures and achievement is student ability. Students who perform poorly on a task often show poor MC insight into their own limitations, causing them to overestimate their abilities (e.g. Kruger and Dunning 1999) or give MC ratings that are poorly related to performance (e.g. Higham and Arnold 2007). With respect to lower-performing students, this effect is sometimes referred to as the “double curse” (Kruger and Dunning 1999) or the “unskilled-and-unaware” phenomenon (Hartwig and Dunlosky 2014). This phenomenon may be dependent on whether the MC measure being used is clearly integrated with the material being learned. Vuorre and Metcalfe (2021) noted that if academic tests are used that permit guessing (e.g. multiple-choice tests), for example, then “metacognitive misses” (i.e. correct guesses assigned low MC rating) can undermine the relationship between the MC measure and performance. Such misses occur more often with low-performing students, thereby lowering MC accuracy specifically for those students. In tasks that do not allow MC misses (e.g. recall of learnt material), the relationship between MC and performance may remain relatively intact. While the current paper focused on specific combinations of MC measures (online, offline) and math performance (simple, complex), these studies suggest that further aspects of the tasks employed to measure MC and task performance can affect the MC rating/performance link.

More generally, to understand the relationship between MC measures and academic performance, we suggest it is critical to examine the specifics of both the MC measure and the measure of performance under scrutiny. This principle is true not just of MC measures, but of other academic measures as well. For example, Murayama et al. (2013) found that student self-reported intrinsic motivation and deep learning strategies were unrelated to math achievement at 11 years of age. On the surface, this finding might seem counterintuitive; however, the authors noted that students with high intrinsic motivation might have little concern about performing well on an upcoming test. Also, deep learning strategies may be slower and more

effortful than more superficial learning strategies, which may be costly in tests written in the short term (but more effective over the long term). Collectively, these studies indicate that associations between student self-reported approaches to learning and achievement cannot be studied in a vacuum; the particulars of the measurement instruments, both those designed to measure MC and those designed to measure math achievement, are as fundamental to this relationship as the overarching concepts themselves.

The results of the current review and meta-analysis have gone some way to highlight that measurements of MC, math tasks, and their combination are important in understanding associations between these variables. The methodological quality of studies in the review was acceptable or good, though there were difficulties accessing some papers. At face value, the results indicate that the use of MC strategies in learning math are best understood when this cognitive process is situated within the learning activity (via online tasks) and utilised when students are engaged with complex (versus simple) math tasks. They further indicate that existing conceptual differences between online, offline, and JOLs, confidence judgements, and calibration scores may be too simplistic. Nevertheless, the study highlighted significant heterogeneity between studies in all analyses. The discussion has focused on the measurement and dynamic interplay between MC and math achievement to start to understand this heterogeneity. It suggests that future research should focus more closely on how students utilise MC processes to change their own learning behaviour and to understand how any adjustments are reflected in learning outcomes. In addition, further studies have highlighted other factors that could potentially moderate the association between MC and math achievement and that have not been considered in existing research, including anxiety (Moran 2016) and executive functioning (Steinmayr et al. 2010) and their interaction. Moreover, the TIMSS 2019 report (Mullis et al. 2020) highlighted a complex picture with respect to identifying factors beyond the influence of student self-reported MC on math achievement that future research could explore. This focus could include, for example, whether males and females utilise MC strategy more or less effectively, or whether access to learning resources in the home and school learning environments influences the development of MC and its use in the classroom.

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## Declarations

**Conflict of Interest** The authors declare no competing interests.

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