



**A review of paleobotanical studies of the Early Eocene
Okanagan (Okanogan) Highlands floras of British Columbia,
Canada and Washington, USA.**

Journal:	<i>Canadian Journal of Earth Sciences</i>
Manuscript ID	cjes-2015-0177.R1
Manuscript Type:	Review
Date Submitted by the Author:	02-Feb-2016
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Keyword:	Eocene, paleobotany, Okanagan Highlands, history, palynology



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24 **A review of paleobotanical studies of the Early Eocene Okanagan (Okanogan)**
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27 **Abstract:** The history of plant fossil collecting in the Okanagan (Okanogan)
28 Highlands of British Columbia and northeastern Washington is closely intertwined with
29 the history of geological surveys and mining activities from the 1870's onward. The first
30 descriptions of fossil plants from British Columbia were published in 1870–1920 by J.W.
31 Dawson, G.M. Dawson and D.P. Penhallow. In the U.S.A., fossil leaves and fish were
32 first recognized at Republic by miners in the early 1900's. Many early workers
33 considered these floras to be of Oligocene or Miocene age. Arnold described Canadian
34 occurrences of conifers and *Azolla* in the 1950's. Palynological studies in the 1960's by
35 Hills, Rouse and others and those of fossil fish by Wilson in the 1970–80's provided the
36 framework for paleobotanical research at several key localities. Permineralized plants
37 were first described from the Princeton chert in the 1970's by Miller, Basinger and
38 others, followed by Stockey and her students. Wehr and Johnson revitalized the study of
39 fossils at Republic with the discovery of a diverse assemblage in 1977. In 1987 Wolfe
40 and Wehr produced a USGS monograph on Republic and Wehr cofounded the Stonerose
41 Interpretive Center as a venue for public collecting. Systematic studies of the Okanagan
42 Highlands plants, as well as paleoecological and paleoclimate reconstructions from
43 palynomorphs and leaf floras, continue to expand our understanding of this important
44 Early Eocene assemblage.

45 **keywords:** Eocene, palaeobotany, Okanagan Highlands, history, palynology

46 **Introduction**

47 The Okanagan Highlands (or Okanogan Highlands in the U.S.A.) is a name
48 coined by Wehr and Schorn (1992; Archibald and Greenwood 2005) to define an Eocene
49 fossil-rich region of uplift of the interior Pacific Northwest that extends some 1000 km,
50 from central to southern British Columbia, Canada, southeastward into northeastern
51 Washington (Fig. 1). Within this regional uplift is a series of grabens and half-grabens
52 that preserve fossiliferous lacustrine shale and coal deposits throughout its geographic
53 extent (Archibald and Greenwood 2005; Archibald et al. 2011; DeVore and Pigg 2010).
54 Interest in the plant fossils found in this region extends back to geological exploration of
55 the Pacific Northwest of both Canada and the U.S.A. in the 1870s (Archibald and
56 Greenwood 2005; Archibald et al. 2011). In this present work we review the history of
57 paleobotanical exploration of the 'Okanagan Highlands' as they have come to be known,
58 noting the contributions of the principal workers through to the present day. As well, we
59 seek to provide a synthesis of the chronology and taxonomic character of these important
60 Eocene floras, and their contribution to an understanding of Eocene phytogeography and
61 paleoclimates.

62 In Canada, these fossiliferous deposits include strata within the Allenby
63 Formation (Princeton Group) in the Princeton and Tulameen basins near Princeton, B.C.,
64 the Tranquille Formation (Kamloops Group) including Falkland, the Coldwater Beds of
65 Quilchena and Stump Lake, several unnamed units in the Ootsa Lake Group (Driftwood
66 Canyon), and other units including those exposed at McAbee, Chu Chua and Horsefly.
67 In the U.S.A. sites are exposed in and near Republic, Ferry County, Washington and
68 occur within the Tom Thumb Tuff member of the Klondike Mountain Formation.

69 Depositional basins differ from one another in their extent and geological history, with
70 the Republic area alone including 3 such basins: the Republic, Curlew, and Toroda Creek
71 basins (Gaylord et al. 1996).

72 The region of the Eocene Okanagan Highlands is significant because its rich flora
73 and insect and fish faunas document the biota of higher elevation sites around the time of
74 the Early Eocene Climatic Optimum, about 52–50 Ma (Greenwood et al. 2005; Zachos et
75 al. 2008; Archibald et al. 2011, 2014; Smith et al. 2010, 2012). Coastal assemblages of
76 similar age include many tropical to subtropical elements that grew under warm climates
77 (Rouse 1962; Mustard and Rouse 1994). These include the localities at Appian Way on
78 Vancouver Island (Mindall et al. 2009) and Burrard Inlet in B.C. (Rouse 1962; Mustard
79 and Rouse 1994) and the Chuckanut Formation (Mustoe and Gannaway 1997;
80 Breedlovestrout et al. 2013), the Swauk Formation (DeVore and Pigg 2010), and the
81 Puget Group in Washington (Wolfe 1968; Burnham 1990, 1994). In contrast, the
82 Okanagan Highlands floras are characterized by plant assemblages that include a
83 dominant temperate component (Rouse 1962; Rouse et al. 1970; Johnson 1996;
84 Greenwood et al. 2005). Within the Okanagan Highlands we see some of the earliest
85 evidence of important temperate plant families, including genera within the Betulaceae,
86 Pinaceae, Rosaceae, and Sapindaceae.

87 There is a considerable literature of megafossil and microfossil systematics of
88 these sites, some of which include summaries of particular floras or complement faunal
89 studies of fish and insects (e.g., Wolfe and Wehr 1991; Stockey 2002; Stockey and Wehr
90 1996; Pigg and Stockey 1996; Smith 2011; Smith et al. 2012; Dillhoff et al. 2005, 2013;
91 Archibald et al. 2011). More recently, a greater emphasis on the paleoenvironments of the

92 Okanagan Highland floras has appeared both in locality studies (Dillhoff et al. 2005,
93 2013; Smith et al. 2009, 2010; Gushulak et al. this volume; Mathewes et al. this volume)
94 and in studies dedicated to broader issues of paleoenvironment (Greenwood and Wing
95 1995; Wolfe et al. 1998, 2000; Greenwood et al. 2005; Moss et al. 2005; Smith et al.
96 2012; Feng and Poulsen 2016). Archibald et al. (2011) provided a preliminary synthesis
97 of the Okanagan Highlands sites, focusing on their potential as Lagerstätten to answer
98 questions in paleoecology incorporating both insects and plants. DeVore and Pigg (2010)
99 included the Okanagan Highlands localities in their analysis of Eocene-Oligocene floras
100 of western North America in context to their geological history and depositional
101 environments (DeVore and Pigg 2010, Table 1).

102 Historical contributions of individual scientists have been noted in bibliographies,
103 including those of: J.W. Dawson (Fig. 2A; Eakins and Eakins 2015); G.M. Dawson (Fig.
104 2B; Zeller and Avrith-Wakeam 2015); D.P. Penhallow (Fig. 2C; Zeller 2015); E.W.
105 Berry (Cloos 1974); C.A. Arnold (Scott 1995); L.V. Hills (University of Calgary 2013);
106 J.A. Wolfe (Spicer and Leopold 2006; Pigg and DeVore 2007; Burnham and Tonkovich
107 2011); and Wes Wehr (Archibald et al. 2005). The history of individual sites has been
108 discussed for some localities (e.g., Driftwood Creek, Ludvigsen 2001; McAbee, Wilson
109 2008; Republic, Wolfe and Wehr 1987, Perry and Barksdale 1996, Volkman et al. 2009;
110 Princeton chert, Pigg and Stockey 1996); however, several of these historical overviews
111 are not easily accessible.

112 In the present contribution we outline the sequence of discoveries and research
113 projects that have led to our current knowledge of the area, and provide details about
114 individual sites. We recognize several intervals: first, the early studies from about 1870 –

115 1940; then several significant works in the 1950's. Later, the 1960's–70's, was a time
116 that saw the development of a palynological and stratigraphic framework for
117 understanding the occurrence of fossil plants, and the discovery of the significance of the
118 Republic flora. In the final section of this review, we discuss how the 1970's–1990's
119 were a time of many primarily taxonomic and phytogeographic studies that described the
120 diversity and distributional history of the Okanagan Highlands plants. Finally, we present
121 an account of how since around 2000, taxonomic studies have been presented in an
122 increasingly phylogenetic framework, and paleoecological and paleoclimate studies have
123 detailed the paleoenvironmental history of the region.

124 **Results**

125 **Early studies 1870-1970.**

126 The first person to deal with the Eocene floras of British Columbia was Sir John
127 William Dawson (1820–1899)(Fig. 2A), with a focus on sites around the Similkameen
128 River and Tulameen River (sometimes labelled as 'North fork, Similkameen River') near
129 Princeton (e.g., Pleasant Valley, Whipsaw Creek), Stump Lake and Quilchena near
130 Merritt, and the Tranquille River and nearby sites around Kamloops, which he considered
131 to be Miocene (J.W. Dawson 1879, 1880, 1890, 1883). J. William Dawson was a major
132 figure in the development of the educational system in Canada, serving as Professor of
133 Geology and Principal at McGill University, Montreal (1855–1893). He had friendships
134 with Lyell and other prominent contemporaries and was among the most highly regarded
135 geologists of his day (Eakins and Eakins 2015).

136 George Mercer Dawson (1849–1901), son of J. William Dawson, was equally
137 important to the early development of Canadian geology and paleobotany (Fig. 2B).

138 Despite physical challenges, G.M. Dawson overcame these limitations to become one of
139 Canada's most successful field geologists, botanists and surveyors, including work from
140 1872–1875 on the International Boundary Commission that marked the Canadian/U.S.A.
141 border. G.M. Dawson's exploration throughout British Columbia and the Yukon
142 provided much of the fossil material for his father's work and his own publications.

143 G.M. Dawson joined the staff of the Geological Survey of Canada in 1875, and
144 became Director in 1895 (Jenkins and GM Dawson 2007; Zeller and Avrith-Wakeam
145 2015). The various papers by both J.W. and G.M. Dawson documented a diverse suite of
146 ferns, conifers, dicot leaves and fruits and seeds, principally from southern B.C. (Fig. 1),
147 with a particular focus on determining whether these sites were Eocene or Miocene
148 through comparisons with the 'Laramie flora' of the U.S.A. (G.M. Dawson 1879, 1895;
149 J.W. Dawson 1890; Penhallow 1908).

150 David Pearce Penhallow (1854–1910) was an assistant to preeminent American
151 botanist Asa Gray, and a prominent botanist and educator in his own right (Fig. 2C).
152 Penhallow was one of only a few Western scholars invited to work in Japan during the
153 Meiji era (1868–1912), known as the "enlightenment", before Japan closed itself off from
154 the outside world. Penhallow contributed substantially to the development of science
155 education in Canada on his appointment to McGill University, Montreal in 1883. He was
156 one of the first to teach evolution in the classroom and established the first marine
157 biological station in Canada at St. Andrews, New Brunswick, and helped to build it. His
158 particular research interests included the classification of North American gymnosperms,
159 plant physiology, Pleistocene floras, and Devonian plants (Zeller 2015).

160 In reference to the sites now referred to as the Okanagan Highlands, Penhallow

161 (1902, 1904, 1908) built on the original work by J.W. and G.M. Dawson, recognizing
162 many species of plants from the Okanagan Highlands (principally sites along the
163 Similkameen River near Princeton associated with coal deposits), and describing many
164 new taxa in a landmark monograph (Penhallow 1908). Berry (1926) described a leaf flora
165 near Chu Chua in British Columbia (Fig. 1), and also reported plant fossils from several
166 sites in western U.S.A., including Republic (Berry 1929). Species described by Berry
167 (1926) from the Chu Chua flora included species named by J.W. Dawson or Penhallow as
168 well as new names. Some of these species were discussed in studies of other floras or
169 taxonomic monographs in subsequent years, with some of Dawson and Berry's names
170 synonymised (e.g., Brown 1962; Wolfe and Wehr 1987; McClain and Manchester 2001;
171 Denk and Dillhoff 2005). The Chu Chua flora is briefly reviewed later in this paper.

172 In the U.S.A., the Republic flora was first noted when miners with the Republic
173 Mining Company found fossil fish and plants in and around the town of Republic during
174 their mining operations (Umpleby 1910). The site was mentioned by E.W. Berry (1929)
175 in his monograph on the Miocene Latah Formation, from outcrops to the east and south
176 of Republic extending to Spokane and on into Idaho near Clarkia. Berry interpreted
177 Republic as part of the Latah Formation. Roland W. Brown described additional
178 specimens from Republic, including *Cercidiphyllum* in the 1930's (Brown 1935, 1937,
179 1939, 1940). Republic was not further studied until its rediscovery by Wehr and Johnson
180 in the 1970s.

181 During the 1950s Chester A. Arnold (1901–1977), a prominent American
182 paleobotanist, became interested in the floras from southern British Columbia. His
183 contributions to the study of the Okanagan Highlands included description of *Azolla*

184 *primaeva* megafossils and spores, and of conifers in 1955 from the Allenby Formation
185 near Princeton (Arnold 1955 a, b). *Azolla* was studied further by Hills and Gopal (1967).
186 Arnold's student Roger F. Boneham's (1968) dissertation was a landmark study on
187 palynology of Tertiary coal basins in B.C. (including analysis of the Princeton chert).
188 Interest in 'Tertiary' macroscopic plant fossils from British Columbia appears to have
189 waned after Arnold's work, shifting to palynological studies, reflecting the use of
190 palynology in combination with the then-new method of radiometric dating in
191 stratigraphic correlation (Rouse and Mathews 1961; Hills and Baadsgaard 1967).

192 **Leaders in Stratigraphic Palynology: 1961–1980**

193 Palynological studies by Rouse, Hills and others in the 1960s created the
194 framework for understanding regional stratigraphy and the recognition that the interior
195 B.C. floras were different from the contemporaneous coastal Eocene floras (Rouse and
196 Mathews 1961; Hills 1962, 1965; Rouse 1962; Hills 1965; Hills and Baadsgaard 1967;
197 Boneham 1968; Rouse and Srivastava 1970; Rouse et al. 1970).

198 In key papers, Rouse and others attempted to integrate some of the earliest
199 radiometric dates for early Cenozoic rocks. Stratigraphic relationships were based on rare
200 mammal fossils (Russell 1935; Gazin 1953), pollen chronological ranges, and by
201 matching the megafloras with those found elsewhere in western North America.
202 Critically, these pioneering papers established that the majority of the plant fossil sites in
203 the B.C. interior from Kamloops Group and Princeton Group sediments were 'Middle
204 Eocene' (~50 Ma, Hills and Baadsgaard 1967), and not Miocene, resolving a debate that
205 extended back to W.A. Bell (in Duffel and McTaggart 1952), Berry (1926), Penhallow
206 (1908) and J.W. Dawson (1879, 1883, 1890).

207 Hills and Baadsgaard (1967) presented a stratigraphic scheme combining K-Ar
208 method radiometric dates, pollen and other biostratigraphy (e.g. *Bisaccate*, *Azolla*
209 *primaeva*, and *Pistilipollenites mcgregorii* zones) for key Okanagan Highlands megafloa
210 sites (e.g., Driftwood Creek, Quilchena, McAbee, Sunday Creek and other Allenby
211 Formation sites near Princeton). The dating of these sites as 'Middle Eocene' has been
212 widely cited in the literature on the Okanagan Highlands floras and faunas (e.g., Wilson
213 1977c). However, current concepts about Cenozoic geochronology place the Early-
214 Middle (Ypresian-Lutetian) Eocene boundary later, at 47.8 Ma (Cohen et al. 2013), so
215 that even when applying the older K-Ar dates (Hills and Baadsgaard 1967; Read 2000),
216 the majority of the interior B.C. 'Okanagan Highlands' fossil sites should be considered
217 Early Eocene (Greenwood et al. 2005; Moss et al. 2005; Radtke et al. 2005; Archibald et
218 al. 2011; Dillhoff et al. 2013; Eberle et al. 2014) (Fig. 3). Newer ^{40}Ar - ^{39}Ar and U-Pb
219 methods of radiometric dating of associated volcanics reinforce this age by placing all
220 Allenby Formation sites, including Thomas Ranch (Dillhoff et al. 2013) and several
221 additional key sites such as Driftwood Canyon (Eberle et al. 2014) in the 53–48 Ma
222 range, within the Ypresian stage (Early Eocene) (MacIntyre and Villeneuve 2001; Moss
223 et al. 2005; Villeneuve and Mathewes 2005; Ickert et al. 2009). This new synthesis is
224 presented here in Figure 3.

225 Rouse et al. (1970) established from comparative pollen counts of interior B.C.
226 and coastal sites that the interior floras were a 'coniferous-hardwood flora' differing from
227 the fern-rich coastal Eocene 'Burrard and Kitsilano formations' floras by: (1) greater
228 amounts of Pinaceae and 'taxodiaceous' pollen; (2) higher counts and diversity of dicot
229 trees, especially Betulaceae and Juglandaceae, including genera extant in southeastern

230 North America and east-central China; and (3) fewer fern spores. Absent to rare in the
231 interior assemblages, but present in the coastal pollen floras, were warm climate
232 indicators such as *Sabal granopollenites* (Arecaceae, palm), *Engelhardia* (Juglandaceae),
233 ?*Nyssa*, and fern spores from the Anemiaceae-Schizeaceae group (Rouse et al. 1970,
234 Table 2).

235 Rouse et al. (1970) interpreted this pollen data to indicate a cooler more
236 continental climate for the interior Eocene (i.e., 'Princeton coal basin' /Allenby Fm.,
237 Horsefly, and Driftwood Creek), than for the coastal sites, but still 'a warm mesothermal
238 climate', an interpretation supported by recent quantitative climate reconstructions (e.g.,
239 Greenwood et al. 2005; Smith et al. 2012; Dillhoff et al. 2013; Mathewes et al. this
240 volume; Gushulak this volume).

241 Our understanding of the paleontological potential of the Eocene lake shale
242 deposits was greatly enhanced by research on fossil fish and insects by Wilson in the
243 1970's – 80's, as his papers highlighted the paleobotanical potential of sites throughout
244 the region (Wilson 1977a, b, c, 1978, 1980). Through Wilson's work, paleobotanists were
245 made aware again of sites as well as material such as a silicified *Pinus* cone from
246 Driftwood Canyon (Stockey 1984), and more recently the Falkland megafloora
247 (Greenwood et al. 2005; Moss et al. 2005, 2016; Smith et al. 2009, 2010, 2012).
248 Paleobotanists from the 1970s on have provided analysis of the plant fossil sites that were
249 the focus of previous generations (e.g., works of Dawson, Penhallow, Berry, Arnold,
250 Rouse and Hills). By applying modern methods such as phylogentic analysis,
251 paleoecology, and paleoclimate reconstruction. In the following section we focus on the
252 lake-deposit 'compression floras'; fossil assemblages mostly known to J.W. and G.M.

253 Dawson, Penhallow, Berry and later workers that feature lacustrine shales (e.g., Wilson
254 1977b, 1980, 1988, 1993; Wilson and Barton 1996; Smith et al. 2009; Wilson and Edlund
255 2005). These lake shales preserved fish, insects and diatoms, as well as leaves, seeds,
256 flowers and other plant organs preserved as impressions or with the leaf cuticle preserved
257 as an organic film.

258 **Studies from compression (lacustrine) sites - 1970s to present**

259 *Driftwood Canyon (Driftwood Creek or 'Smithers')*

260 Fossil plants and insects from Driftwood Canyon (also known as the Driftwood
261 Creek beds, or 'Smithers' after the nearby town 10.5 km W of the Provincial Park (Fig. 1;
262 Fig. 3; Fig. 4A, B) were the subject of much public interest, leading to the creation of the
263 Driftwood Canyon Provincial Park in 1967 (Ludvigsen 2001; Eberle et al. 2014). The
264 Driftwood Creek beds are laminated shales and interbedded volcanic ashes of an
265 unnamed formation of the Eocene Ootsa Lake Group (Driftwood beds of MacIntyre et al.
266 1994; Douglas and Stockey 1996; Eberle et al. 2014). Fossil fish from Driftwood
267 Canyon in the Canadian Museum of Nature collections date to the 1930s (e.g., *Eosalmo*
268 *driftwoodensis*, Wilson 1977a); however, early reports make reference to fossil plants
269 from north-central British Columbia only from Finlay River and Francois Lake (e.g.,
270 Penhallow 1908), 260 and 125 km NW and S of Smithers.

271 Greenwood et al. (2005) summarized the megaflora at Driftwood Creek, noting
272 common whole plants of *Azolla* (Hills and Gopal 1967), *Metasequoia* leafy shoots, *Alnus*
273 (leaves and catkins), as well as needles, seeds and cones of *Pinus driftwoodensis*
274 (Stockey 1983), *Pseudolarix* (LePage and Basinger 1995), *Chamaecyparis* and/or *Thuja*,
275 *Sequoia*, and rare *Ginkgo* and *Sassafras hesperia* leaves. Rare flowers and seeds of

276 *Ulmus* (Denk and Dillhoff 2005), *Florissantia*, and fruits of *Palaeocarpinus* sp. (Pigg et
277 al. 2003) and *Dipteronia* (McClain and Manchester 2001) are also known. Moss et al.
278 (2005) and Eberle et al. (2014) provided brief accounts of the pollen flora from the
279 Driftwood Canyon sites.

280 Driftwood Canyon is actually a series of smaller sites; two cliff faces (North and
281 South faces of Eberle et al. 2014) that are visible from the parking area of the Provincial
282 Park and accessible to the public, and a series of other minor outcrops along Driftwood
283 Creek and the adjacent road, each showing some differences in sediment type. The cliff
284 faces are prominent buff to yellow, fine-grained laminated shales and interbedded
285 volcanic ashes and are the source of most of the plant fossils as well as important fish
286 remains including *Eosalmo* (Wilson 1977a), a jaw of a primitive hedgehog (Eberle et al.
287 2014), and a paper shale hosting an exquisite insect fauna (Andersen et al. 1993; Douglas
288 and Stockey 1996; Greenwood et al. 2005; Archibald et al. 2011, 2013). The creek-side
289 outcrop includes minor coal and sandstone containing *Metasequoia* shoots and dicot
290 leaves (Eberle et al. 2014). Most collecting has been from scree at the two cliff faces,
291 although there is considerable evidence that amateur collecting has been focused on
292 prying out shale from the cliff faces (Ludvigsen 2001). Ongoing work seeks to describe
293 the Driftwood Canyon megaf flora in detail based on detailed sampling in 2010–2012
294 (Eberle et al. 2014; D.R. Greenwood, J.F. Basinger and M.C. Brown unpublished work).

295 Early work dating the Driftwood Creek beds placed the site as Middle Eocene
296 (Hills and Baadsgaard 1967; Rouse et al. 1970; Wilson, 1977a). However, Moss et al.
297 (2005), placed Driftwood Canyon fossil bearing sediments as Early Eocene on the basis
298 of an unpublished radiometric age of 51.77 ± 0.34 Ma by U-Pb zircon analysis of a

299 prominent ash from the north cliff face exposure of the Driftwood Canyon sediments
300 (Fig. 3). The presence of the tapiroid *Heptodon* at Driftwood Canyon is consistent with
301 an age no older than Early Eocene (Eberle et al. 2014).

302 *Horsefly River*

303 The Horsefly River Beds consist in part of a sequence of finely alternating layers
304 that have been interpreted as varved lacustrine sediments, with an estimated continuous
305 deposition in excess of 10,000 years at one of the most productive localities (Fig. 1; Fig.
306 3; Fig. 4C; Wilson 1977b, 1980, 1988, 1993; Wilson and Bogen 1994; Wilson and Barton
307 1996). Fossils were first reported from the Horsefly River by Penhallow (1902, 1908)
308 and Lambe (1906), and insects and fish are well known from this locality, as summarized
309 by Wilson (1993) and Archibald et al. (2011). The Horsefly megaf flora has not been
310 reviewed in detail since Penhallow (1902, 1908), and contains around 40 plant taxa
311 including at least 2 filicalean ferns, abundant *Metasequoia* and related Cupressaceae, and
312 several Pinaceae. At least 3 monocots are present as are common dicots such as
313 *Sassafras*, *Macginitia*, *Cercidiphyllaceae*/Trochodendraceae, Betulaceae, Rosaceae,
314 Ulmaceae, and Sapindaceae. Greenwood et al. (2005) and Moss et al. (2005) provided
315 preliminary summaries of the Horsefly megaf flora and pollen, with Greenwood et al.
316 (2005) reconstructing a temperate wet paleoclimate. Moss et al. (2005) recorded a rich
317 palynoflora dominated by *Pseudolarix*, *Abies*, and Betulaceae together with ferns, other
318 Pinaceae (*Picea*, *Pinus*, and *Tsuga*), Cupressaceae (*Metasequoia*/*Sequoia*), and several
319 dicot families (e.g., Ericaceae, Fagaceae, Juglandaceae, Rosaceae, Sapotaceae, and
320 Ulmaceae).

321 Among the plant megafossils that have been published from Horsefly since

322 Penhallow are the moss *Aulacomnium heterostichoides* (Janssens et al. 1979), fruits of
323 the 'rabbit ears' *Lagokarpos lacustris*, a plant of unknown affinities (McMurrin and
324 Manchester 2010) and a flower bearing the distinctive pollen type *Pistillipollenites*
325 *macgregorii*, also of uncertain affinity (Stockey and Manchester 1988). Other fruits and
326 seeds include *Palaeocarpinus* sp. fruits similar to *P. barksdaliae* from Republic (Pigg et
327 al. 2003) and *Dipteronia* fruits (McLain and Manchester 2001)., Sapindaceae such as
328 *The McAbee Fossil Beds*

329 Fossil plants from the same area as the McAbee fossil beds (Cache Creek and
330 Kamloops B.C., Fig. 4E, F) have been known since the work of G.M. Dawson (1877,
331 1895), J.W. Dawson (1890), and Penhallow (1908), with these authors noting conifer and
332 dicot leaf fossils from Tranquille River and Kamloops. The prominent Canadian
333 paleobotanist W.A. Bell (in Duffel and McTaggart 1952), noted plant fossils from several
334 outcrops on the Ashcroft geological map, centered on Cache Creek about 13 km west of
335 the McAbee fossil beds. In the accompanying notes, Bell listed conifers (e.g., *Sequoia*
336 *langsдорffii*) and dicots (e.g., *Sapindus*, *Tilia* and *Viburnum*), and even a palm (*Sabal*
337 *florisanti*?) from 'Coldwater and Tranquille sedimentary beds' (Kamloops Group) or
338 lacustrine sediments of an unnamed unit he correlated with the Burrard Formation on the
339 B.C. coast (Duffel and McTaggart 1952, pp. 63–68).

340 The McAbee fossil beds and the nearby Battle Bluffs (just west of the Tranquille
341 River) were originally radiometrically dated from volcanic ash exposed in the lacustrine
342 shales using the K-Ar method at ~51 Ma (Hills and Baadsgaard 1967) and most papers
343 reference McAbee as Middle Eocene. Archibald et al. (2010) provided a radiometric date
344 using the ^{40}Ar - ^{39}Ar method of 52.9 ± 0.83 million years old. On the basis of current

345 concepts of the Early-Middle Eocene boundary (i.e., 47.8 Ma; Cohen et al. 2013), either
346 radiometric date places the McAbee fossil beds as Early Eocene (Fig. 3).

347 Research on the plant fossils of the McAbee Fossil Beds was initiated in the
348 1960s and early 1970s by Hills (1965) and his students who studied both the fossil spores
349 and pollen and the leaf fossils, while fossil fish were being studied by Wilson (1977a, b,
350 1980). The McAbee Fossil Beds are also known for their abundant and well preserved
351 insect fossils (Douglas and Stockey 1996; Archibald et al. 2010, 2013, 2014; Archibald
352 and Bradler 2015).

353 The first taxonomic overview of the McAbee megaflora was included in an
354 unpublished M.Sc. thesis by Hill's student K. Verschoor (1974). Subsequent taxonomic
355 studies have revealed a well preserved flora of up to 76 genera of plants, based on
356 abundant leaves, shoots, seeds (e.g., *Pseudolarix*; LePage and Basinger 1995), flowers,
357 and cones (Dillhoff et al. 2005; Greenwood et al. 2005).

358 Fossil plants described from the McAbee fossil beds include rare flowers and
359 fruits such as *Dipteronia* (McClain and Manchester 2001), Betulaceae such as
360 *Palaeocarpinus* (Pigg et al. 2003), maple samaras (*Acer rousei*; Wolfe and Tanai 1987),
361 and fruits and leaves of a beech (*Fagus langevinii*; Manchester and Dillhoff 2004), *Ulmus*
362 *chuchuanus* and *U. okanaganensis* (Denk and Dillhoff 2005), *Trochodendron drachukii*
363 and associated leaves (Pigg et al. 2007), and a reproductive structure of unknown
364 affinities named *Dillhoffia cachensis* (Manchester and Pigg 2008). Both Greenwood et al.
365 (2005) and Dillhoff et al. (2005, 2013) provided paleoclimate reconstructions for
366 McAbee (see Gushulak et al. this volume), and both Dillhoff et al. (2005) and Moss et al.
367 (2005) presented pollen count data that indicated a diverse flora. While primarily focused

368 on insects in his study of McAbee, Archibald et al. (2010) used rarefaction analysis of a
369 small collection (< 200 leaves) to show plant diversity in the Early Eocene comparable to
370 tropical rainforest sites, corroborating an extensive and detailed assessment of insect
371 diversity. These data, in combination with data from Republic (Wilf et al. 2003, 2005)
372 and Falkland (Smith et al. 2012) have demonstrated high plant and insect diversity for the
373 Okanagan Highlands fossil sites, which Archibald et al. (2010, 2013) proposed was
374 caused by low temperature seasonality rather than high tropical-character temperatures.

375 *Chu Chua (Joseph Creek)*

376 Berry (1926) and several more recent authors reference a site named Chu Chua or
377 Joseph Creek (Fig. 1; Fig. 3), about 85 km N of Kamloops B.C. (Arnold 1955; Brown
378 1962; Wolfe and Tanai 1987; Gooch 1992; Wolfe et al. 1998, 2000; McClain and
379 Manchester 2001; Denk and Dillhoff 2005; Dillhoff et al. 2005; Villeneuve and
380 Mathewes 2005; Feng and Poulsen 2016). It is likely the various authors citing either Chu
381 Chua or Joseph Creek refer to multiple separate outcrops exposed near the villages by the
382 same names which are about 15 km apart along the North Thompson River, north of
383 Kamloops on Provincial Highway 5 (Fig. 1), as Berry refers to 3 separate sites near Chu
384 Chua, Joseph Creek, and small floras from Darlington Creek (3 species) and
385 Newhykulston Creek (11 species). Wolfe and Tanai (1987) cite a Geological Survey of
386 Canada locality number (G.S.C. plant loc. 4821) as Chu Chua Creek which is just on the
387 south edge of the village by the same name, whereas Joseph Creek is 12.5 km north of
388 Chu Chua village. The G.S.C. Ottawa collections from Chu Chua are catalogued under
389 four main locality numbers corresponding to the separate areas of outcrop from which
390 Berry (1926) described taxa. Ewing (1981) refers coal-bearing sediments in this area to

391 the Early Eocene Chu Chua Formation, noting similarities to the Coldwater beds near
392 Merritt that include the Quilchena flora. Wolfe et al. (1998) suggested an age of 48–50
393 Ma for the Chu Chua flora (Fig. 3).

394 Some of the principal species from Berry's (1926) work are reproduced from the
395 original plates in Figure 5. The synonymies and previously published suggested
396 nomenclatural updates of Berry's taxa (e.g., Brown 1962; Wolfe and Wehr 1987; Gooch
397 1992; McLain and Manchester 2001; Denk and Dillhoff 2005) are provided in the caption
398 for this figure. Berry (1926) noted 29 species of plants at Joseph Creek and area, ranging
399 from *Equisetum*, *Ginkgo* and taxodioid Cupressaceae (*Glyptostrobus*, *Sequoia*,
400 '*Taxodium*' *occidentalis*), to Pinaceae, dicots (e.g., *Acer*, *Comptonia*, *Sassafras*,
401 *Trochodendroides*, others) as both seeds and leaves, and monocots (Fig. 5). Wolfe and
402 Wehr (1987) when describing *Bohlenia insignis* from Republic noted the common
403 presence of *Dipteronia* fruits with leaflets matching *Bohlenia* Wolfe et Wehr in both the
404 Republic and Chu Chua floras (i.e., '*Myrica uglowi*', Fig. 5 C). Wolfe et al. (1998)
405 recorded 24 dicot leaf morphotypes for Chu Chua, including; *Alnus* (Fig. 5 B), *Betula*
406 *leopoldae*, *Bohlenia insignis* (Fig. 5 C), *Carya* (Fig. 5 C), *Comptonia* (Fig. 5 A), *Cornus*,
407 *Corylus*, *Fagus/Castanea*, *Joffrea*, *Langeria magnifica* (Fig. 5 C), *Prunus*, *Physocarpus*,
408 *Sassafras hesperia* (Fig. 5 D), *Ulmus* (Fig. 5 B) and various indeterminate taxa. Fruits of
409 *Acer wehri* (Wolfe and Tanai 1987) and *Pseudolarix* (Gooch 1992; LePage and Basinger
410 1995) are recorded from Chu Chua, as are leaves of *Ulmus chuchuanus* (Denk and
411 Dillhoff 2005, who refer to the site as equivalent to Joseph Creek). McClain and
412 Manchester (2001) recorded fruits of *Dipteronia* from Joseph Creek, and also reported a
413 limited pollen flora containing *Pinus*, taxodioid Cupressaceae, *Alnus*, *Corylus*, *Ulmus*,

414 and occasional *Tiliaepollenites*, and *Pistillipollenites*. Berry's (1926) type material is in
415 the Canadian Museum of Nature, and additional material is housed in the G.S.C.
416 collections in Ottawa.

417 *Quilchena and Falkland*

418 The Quilchena fossil site (Fig. 1; Fig 3; Fig. 4 D) has been known since before
419 1890 (Penhallow 1904, 1908; references cited in Archibald and Mathewes 2000). Fossil
420 plants were first reported from the Coldwater Beds at the Quilchena site and nearby by
421 Penhallow (1908). Mathewes and Brooke (1971) reviewed these records and described
422 several conifers and dicots. These observations were updated briefly in Greenwood et al.
423 (2005) and Dillhoff et al. (2005), and Denk and Dillhoff (2005) listed specimens of
424 *Ulmus okanaganensis* from Quilchena. Mathewes et al. (this volume) provide an update
425 on the megaflora, describe the palynoflora, and provide new paleoclimate estimates. As is
426 the case for many of these sites, a diverse insect fauna is also known (e.g., Wilson 1977b;
427 Douglas and Stockey 1996; Archibald and Mathewes 2000; Archibald et al. 2010, 2014).
428 Hills and Baadsgaard (1967) dated Quilchena as Middle Eocene based on the K-Ar
429 method; however, a more recent ^{39}Ar - ^{40}Ar date by Villeneuve and Mathewes (2005) from
430 a bentonite that is interleaved within the shales dated the Quilchena sediments at $51.5 \pm$
431 0.4 Ma, so Early Eocene (Mathewes et al. this volume) (Fig. 3). The Coldwater Beds are
432 correlated with the Allenby Formation (Read 2000), so are close in age to the Princeton
433 area localities (e.g., Similkameen and Tulameen River sites such as the Princeton Chert,
434 Tulameen Road, Thomas Ranch, as well as One Mile Creek).

435 The Falkland site (Fig. 1; Fig. 6 B) was known primarily from insect (Rice 1959;
436 Archibald 2005) and fish fossils described from there (Wilson 1977a), with Greenwood

437 et al. (2005) and Moss et al. (2005) providing initial summaries of the megaflora and
438 palynoflora respectively. *Ulmus okanaganensis* was reported from Falkland (as
439 'Falklands' *sic*) by Denk and Dillhoff (2005). Falkland has been dated to 50.61 ± 0.16 Ma
440 (Fig. 3), using U–Pb analysis of zircons from a prominent volcanic ash layer within the
441 fossil beds (Moss et al. 2005), which are an unnamed lacustrine shale member within the
442 Tranquille Formation (Smith et al. 2009 and references cited therein).

443 Robin Smith intensively sampled the site for a paleocological study of the
444 megaflora (Smith et al. 2009, 2010, 2012; Smith 2011; Moss et al. this volume). Smith
445 described a highly diverse megaflora rich in both conifers (Pinaceae and Cupressaceae)
446 as seeds, cones, and foliage, as well as a diverse monocot and dicot leaf and seed flora
447 including new records of *Dipteronia brownii* (McClain and Manchester 2001). She
448 figured several ferns including *Azolla* and two unidentified pinnate terrestrial ferns.

449 Smith's study was the first to apply a quantitative sampling methodology called
450 'census sampling' to a Canadian Okanagan Highlands megaflora, allowing comparison
451 with a largely unpublished quantitative study of the Republic flora (Passmore et al. 2002;
452 Wilf et al. 2003) and diversity at other Early Eocene sites in North and South America
453 (Smith et al. 2012). This approach yielded high quality data on plant taxon occurrence
454 and abundance through a 3 m sampled vertical sequence at Falkland (Fig. 6 B),
455 demonstrating concomitant changes in the Early Eocene lake-side forest composition in
456 parallel with changes in climate with stratigraphic depth over time (about 6000–8000
457 years) from leaf and taxon-based climate proxies, and falling atmospheric CO₂ levels
458 estimated from *Ginkgo* leaf stomatal frequency (Smith et al. 2010, 2012). A parallel
459 pollen-based study of floristic change within the sequence sampled by Smith is reported

460 by Moss et al. (this volume). The pattern of diversity over the sampled sequence, using
461 either leaves (Smith et al. 2012) or pollen (Moss et al. 2016), is consistent with
462 landscape-scale disturbance by volcanism as a factor promoting high diversity in the
463 Falkland fossil flora.

464 *Princeton compression floras: One Mile Creek, Thomas Ranch*

465 The richness of paleobotanical resources from the Princeton Basin was first
466 reported extensively by Penhallow (1908). Several shale compression fossil localities
467 occur throughout the Princeton area (Fig. 1), including Pleasant Valley (from coal mine
468 tailings, also the source of the mammal fossil used in Allenby Formation biostratigraphy;
469 Russell 1935; Gazin 1953), One Mile Creek, China or Asp Creek, sites along the
470 Similkameen River (Allenby, Ashnola shale, Whipsaw Creek), and sites along the
471 Tulameen River (also known as the north fork of the Similkameen River in old reports)
472 such as Tulameen Road, Thomas Ranch, and Vermillion Bluffs.

473 One Mile Creek (Fig. 1; Fig 6 F) is a site located approximately 9 km north of
474 Princeton in outcrop of the Hardwick Sandstone unit of the Allenby Formation on the
475 west side of Provincial Highway 5A, near the confluence of Allison and Summers creeks.
476 Greenwood et al. (2005) considered One Mile Creek to be Early Eocene based on a U-Pb
477 date of 52.08 ± 1.2 Ma for outcrop at Hospital Hill in Princeton of the Vermillion Bluffs
478 shale unit (Moss et al. 2005), which overlies the Hardwick sandstone (Read 2000) (Fig.
479 3). Beautifully preserved plants are found in a light gray-tan matrix. Fossils from this
480 locality cannot be split easily along the bedding planes like the typical lacustrine deposit
481 shales. The matrix is very hard and, instead, slabs of shale are excavated and then left to
482 weather, eventually allowing for "pop-outs" of leaves and other remains.

483 The One Mile Creek site is well known for its whole plant reconstruction of
484 *Betula leopoldae* (Crane and Stockey 1987), a plant represented by abundant leaves,
485 fruits, and pistillate and staminate catkins, suggesting it may have been a dominant taxon
486 here. Additionally five species of *Acer* fruits were described from One Mile Creek in
487 Wolfe and Tanai's 1987 monograph on fossil *Acer*; *A. wehri*, *A. hillsi*, *A. rousei*, *A. spitzii*
488 and *A. stonebergae*. Manchester (2001) noted leaves of *Aesculus* were present. Other
489 plants initially named from One Mile Creek include *Neviusia dunthornei* (Rosaceae,
490 DeVore et al. 2004), and *Tetracentron hopkinsii* (Trochodendraceae, Pigg et al. 2007). A
491 diverse flora, yet to be formally described, includes mosses (Kuc 1972, 1974), many
492 Rosaceae including *Rubus*, *Stonebergia*, *Amelanchier*, several species of *Prunus*, as well
493 as *Cercidiphyllum*, *Fagus*, *Sambucus*, *Tsukada*, *Pterocarya*, *Ulmus*, *Pseudodolarix*
494 *arnoldii* (Gooch 1992; LePage and Basinger 1995), and well preserved *Pinus* needle
495 fascicles, seeds and seed cones.

496 Another site referred to as Thomas Ranch (Fig. 1; Fig 6 E) was recently detailed
497 by Dillhoff et al. (2013). This site is very close to the Tulameen Road site (Penhallow
498 1908, Wilson 1977c; Douglas and Stockey 1996) and certainly samples the same
499 sediments (Vermillion Bluffs shale), and is likely the same site (DeVore and Pigg 2010).
500 Dillhoff et al. (2013) considered the Thomas Ranch site Early Eocene based on recent
501 radiometric dates for Allenby Formation in the area (Fig. 3). Thin paper shales from the
502 Tulameen Road site and nearby with abundant *Azolla* have been known from the time of
503 Penhallow (in J.W. Dawson 1890), who referred to them as *Azollophyllum primaevum*.
504 They were later renamed *Azolla primaeva* by Arnold (1955). This is also the site for
505 *Palaeocarpinus stonebergae*, named for Margaret Stoneberg, former curator of the

506 Princeton and District Museum (Pigg et al. 2003).

507 In addition to these taxa, Dillhoff et al. (2013, Table 1) described a total of 76
508 megafossil morphotypes, taxa including a bryophyte, both typical *Ginkgo* and the highly
509 dissected form first figured by Verschoor (1974) and referred to *Ginkgo dissecta* by
510 Mustoe (2002), *Metasequoia*, *Cunninghamia*, *Abies milleri*, a 5-needled *Pinus* and seeds,
511 seeds and branches of *Picea*, and *Pseudolarix* cone scales and seeds (Gooch 1992).
512 Among the dicots are *Betula*, *Macginitiea* and *Macginicarpa*, one type of *Acer* samara,
513 *Cercidiphyllum*, *Fothergilla*, *Rhus*, *Rubus*, *Prunus*, *Comptonia*, *Sassafras hesperia* and
514 other lauraceous leaves, *Fagopsis*, an unusual pinnately compound leaf and an unnamed
515 fruiting structure. Dillhoff et al. (2013) also studied the palynomorphs from Thomas
516 Ranch and found they included an abundance of conifers, with the most common
517 angiosperm types being Betulaceae.

518 *The Republic Flora*

519 In northeastern Washington, the Republic flora was known from the early 1900's,
520 as fossil leaves and fish were recovered during mining operations. Early studies by Berry
521 (1929) and Brown (1935, 1937, 1939) described Republic fossils but the site was
522 regarded as conifer-dominated, relatively depauperate and of Oligocene to Miocene age.
523 Wilf et al. (2003, 2005) and Radtke et al. (2005) considered the Republic flora to be
524 Early Eocene, the latter authors citing an unpublished ^{40}Ar - ^{39}Ar date of 49.4 ± 0.5 Ma
525 (Fig. 3).

526 The Republic flora remained poorly known scientifically after its initial discovery
527 in the early 1900's and the studies of the 1920's and 1930's. In 1977, it gained
528 considerable new significance, when Wes Wehr, Affiliate Curator of the Burke Museum,

529 University of Washington in Seattle, and Kirk R. Johnson discovered a highly productive
530 layer of fossils at the "Corner Lot" at the north end of Clark Street, the main street in
531 Republic (Archibald et al. 2005).

532 Wehr brought the site to the attention of Jack Wolfe, who incorporated Republic
533 into the localities that fueled his research on paleoclimate and leaf physiognomy.
534 Together he and Wehr produced a U.S.G.S. monograph on the dicot flora of Republic
535 (Wolfe and Wehr 1987). This monograph described 24 taxa including new species named
536 for many colleagues and personal mentors including Elso Barghoorn (*Barghoornia*), Ann
537 Bohlen (*Bohlenia*), Kirk R. Johnson (*Tilia johnsoni*), Suzanne Langer (*Langeria*
538 *magnifica*), and Virginia Page (*Photinia pagae*), among others.

539 Also in 1987, Wehr and Republic city commissioner Bert Chadwick established
540 the Stonerose Interpretive Center (Perry and Barksdale 1996), and collecting was made
541 officially open to the public (Joseph 1987). Stonerose was initially funded by the city of
542 Republic, and it is currently governed by a board of directors known as the Friends of
543 Stonerose Interpretive Center and Eocene Fossil Site (Perry and Barksdale 1996;
544 Sternberg et al. 2014).

545 Wehr continued to promote the Republic flora as a public venue by conducting
546 biennial informal workshops at the site until his death in 2004. He published a series of
547 short papers in *Washington Geology*, the journal of the Washington Department of
548 Natural Resources (Wehr 1995; Wehr and Manchester 1996; Wehr and Hopkins 1994;
549 Pigg and Wehr 2002). At the same time Wehr was promoting Republic to the general
550 public as a tool for informal education and outreach he was busily supplying the scientific
551 community with numerous research-quality specimens of Republic plants and insects. He

552 continued these efforts from his unsalaried position at the Burke Museum, and was
553 honored by the Paleontological Society with the Harrel R. Strimple Award in 2003.

554 Several fossiliferous sites are known in and around Republic (Wolfe and Wehr
555 1987; Gaylord et al. 1996). Within the town are the Corner Lot site originally studied by
556 Wehr and Johnson and the Boot Hill site (Fig. 6 A), which is particularly productive and
557 is the locality where managed public collecting is mediated by Stonerose Interpretive
558 Center staff. Pigg et al. (2011) provided an informational guidebook for the Republic
559 flora, available through the Stonerose Interpretive Center. Also within the Republic Basin
560 are sites at Gold Mountain or "Grandpa's Fossil Patch", the source of *Palaeocarpinus*
561 *barksdalaе* (Pigg et al. 2003), Knob Hill, and the Golden Promise Mine. North of
562 Republic in the Curlew Basin is Mount Elizabeth, a locality that produces a variety of
563 taxa, including the heterosporous water fern *Salvinia*. To the north and west is the
564 Toroda Creek Basin, which has several localities no longer accessible and others on
565 privately owned land. Several of Wolfe and Wehr's (1987) specimens are from the
566 Toroda Creek area.

567 The Republic flora has been estimated conservatively to have around 250 taxa
568 (DeVore and Pigg 2010), but more recent estimates are considerably larger (M.
569 Sternberg, personal communication, 2015). Below we highlight some of the well
570 documented genera. Filcalean ferns are generally rare, although *Osmunda* and at least one
571 additional fern bearing fertile sori are known. As with much of the Okanagan Highlands,
572 *Azolla* can be often abundant on layers of thin paper shales. *Salvinia* is known only at Mt.
573 Elizabeth. A cycad with *Zamia*-like pinnae described from two fragmentary leaves by
574 Hopkins and Johnson (1997) is now known from a dozen specimens and is currently

575 under study. *Ginkgo* leaves are not particularly common; however, both the more typical
576 shallowly bilobed and more deeply lobed forms are present (Mustoe 2002). Conifers are
577 well represented at Republic, with *Metasequoia* foliage among the most common plant
578 fossils found. Other conifers include *Sequoia* and related forms, *Chamaecyparis*,
579 *Taiwania*, *Sciadopitys*, well preserved leaves, seed and pollen cones and seeds of several
580 types of *Pinus*, *Picea*, *Abies milleri* (Schorn and Wehr 1986,1996) and two species of
581 *Pseudolarix* based on cones, cone scales and seeds (Gooch 1992).

582 The most common dicots at Republic are leaves of *Alnus parvifolia* (Wolfe and
583 Wehr 1987; Wang and Manchester 2015). Betulaceae is also represented by *Betula*
584 *leopoldae* similar to the One Mile Creek material (Crane and Stockey 1986). Fruits of
585 *Corylus johnsoni*, *Carpinus reedae*, *Palaeocarpinus barksdala* and variations of
586 *Palaeocarpinus* sp. pollen catkins, and additional leaves of Betulaceae (Pigg et al. 2003).
587 Trochodendraceae is represented by *Trochodendron nastae* leaves and associated
588 *Trochodendron* sp. infructescences as well as *Zizyphoides* sp. leaves (DeVore and Pigg
589 2013), a fruit of *Nordenskioldia* (Pigg et al. 2001), and *Tetracentron* sp. leaves now
590 identifiable to *T. hopkinsii* (Pigg et al. 2007). Additional *Trochodendron*-like and
591 *Tetracentron* fruits are currently under study.

592 Platanaceae fossil taxa include *Macgnittea* and *Macginicarpa* (Manchester 1986).
593 Hamamelidaceae include leaves of *Fothergilla dunthornei* and *Corylopsis reedae*
594 (Radtke et al. 2005). *Fagopsis* (Manchester and Crane 1983) and *Fagus* (Manchester and
595 Dillhoff 2004) are known from both leaves and fruits, as are two types of elms, *Ulmus*
596 *chuchuanus* and *U. okanaganensis* described primarily from McAbee by Denk and
597 Dillhoff (2005). Sapindaceae are well represented by several *Acer* species (Wolfe and

598 Tanai 1987), *Dipteronia* (McClain and Manchester 2001), at least two types of
599 *Koelreuteria* (Wang et al. 2013), and a wide range of foliage types.

600 Among the most diverse families found at Republic is the Rosaceae. Published
601 taxa include flowers of *Prunus cathybrownae* and *Oemleria janhartfordae* (Benedict et
602 al. 2011) and leaves of *Photinia pagae* (Wolfe and Wehr 1987). Other forms are similar
603 to extant genera of *Spiraea*, *Sorbus*, *Amelanchier*, and *Crataegus*, among other genera as
604 reviewed by DeVore and Pigg (2007). Among these rosaceous leaves are forms that show
605 morphological features of the type found in modern rosaceous hybrids, in particular of
606 the genus *Sorbus*. An analysis of these putative hybrid Eocene leaves is provided by
607 DeVore and Pigg (this volume).

608 Additional significant plant remains found at Republic include: *Florissantia*
609 (Manchester 1999); *Eucommia* (Call and Dilcher 1997); two forms of *Ribes*; *Rhus* and
610 other Anacardiaceae foliage types; *Cornus*; *Comptonia*; *Tilia johnsoni* (Wolfe and Wehr
611 1987); *Itea* (Hermsen 2013); representatives of Bignoniaceae, Magnoliaceae,
612 Melastomataceae (Renner et al. 2001); Myrtaceae; and Lauraceae including *Sassafras*
613 and other forms. *Nuphar carlquistii* (DeVore et al. 2015) was recently published on the
614 basis of fossil fruit and seed remains. Several monocots are also recognized at Republic,
615 including a distinctive sedge. Many additional unidentified forms remain to be studied.

616 **The Princeton chert**

617 Along with the leaf compression sites described above, the Princeton chert is a
618 second type of plant fossil site - permineralized plant organs preserved in 3 dimensions -
619 that has provided additional information about the Okanagan Highlands plants (Fig 6 C,
620 D). Boneham (1968) included the Princeton chert in his pollen analyses, and enumerated

621 the cyclic layers of coal and chert in the main deposit, a practice continued by Stockey
622 and her students (Fig 6 D).

623 The Princeton chert is recognized as part of the Ashnola shale (or Ashnola chert
624 in Wilson 1980) in the Allenby Formation (Read 2000) and previously has been
625 considered Middle Eocene based on regional correlations utilizing mammal fossils,
626 pollen, and radiometric dates (Boneham 1968; Basinger and Rothwell 1977; Read 2000;
627 Mustoe 2011). Initial radiometric dates of 49–50 Ma were based on the K-Ar method for
628 volcanic sediments at Allenby near the chert site (Hills and Baadsgaard 1967). Little et al.
629 (2009) (also see DeVore and Pigg 2010) cite an unpublished radiometric date of 48.7 Ma
630 (without an age uncertainty value) for ash layer #22 in the Princeton Chert, placing the
631 Princeton chert as latest Early Eocene (i.e., Early Eocene - Middle Eocene boundary at
632 47.8 Ma; Cohen et al. 2013) (Fig. 3). This value is consistent with recent regional
633 radiometric dating of Allenby Formation volcanics (Ickert et al. 2009). As the Ashnola
634 shale is stratigraphically high in the Allenby Formation (Boneham 1968; McMechan
635 1983; Read 2000), the Princeton chert appears to be the youngest of the Okanagan
636 Highlands floras, as either latest Early Eocene or earliest Middle Eocene.

637 The Princeton chert comprises 49 main and other minor layers of interbedded
638 cherts and coals that extend out into the Similkameen River (Boneham 1968; Basinger
639 and Rothwell 1977; Mustoe 2011) (Fig. 6 C, D). Much of this material can be prepared
640 with the cellulose acetate peel technique as modified by Basinger and Rothwell (1977)
641 using hydrofluoric acid to dissolve the silicates. Interestingly, chert blocks of seemingly
642 identical nature, occurring only a few meters above the river, cannot be peeled.

643 The first megafossils described from the Princeton chert were *Pinus* cones and

644 leaves (Miller 1973) and the rhizomatous plant *Eorhiza arnoldii* (Robison and Person
645 1973). Basinger described *Paleorosa* (1976a) and along with Rothwell provided early
646 overviews of the flora and descriptions of and *Metasequoia milleri* (Basinger 1976b,
647 1981, 1984; Basinger and Rothwell 1977; Rothwell and Basinger 1979). A sustained
648 series of papers by Stockey with her students and colleagues from the early 1980s on
649 described additional dicots, monocots, ferns, and fungi.

650 Plants known from the Princeton chert include five filicalean ferns: *Osmunda*,
651 *Dennstaedtiopsis aerenchymata*, and the blechnoid *Trawetsia princetonensis* (Smith et al.
652 2006); *Makopteris* (Stockey et al. 1999) and *Dickwhitea* (Karafit et al. 2006). The
653 *Dennstaedtiopsis* fern is fairly common and typically represented by its vegetative
654 rhizome and higher level frond segments. It has abundant aerenchyma in its ground
655 tissues, keying it as an aquatic plant (Cevallos-Ferriz et al. 1991).

656 Conifers include *Metasequoia milleri*, for which stems, leaves, seed and pollen
657 cones are known (Rothwell and Basinger 1979; Basinger 1981, 1984) and several species
658 of *Pinus*, based on leaves, seed cones, and seeds (Miller 1973; Stockey 1984). *Pinus*
659 *arnoldii* has been reconstructed as a "whole plant" (Klymiuk et al. 2011).

660 The most abundant plant remains in the Princeton chert, occurring in many of the
661 chert layers, are aquatic to semi-aquatic plants such as the rhizomatous stem *Eorhiza*
662 *arnoldii*. Rhizomes of *Eorhiza* were described by Robison and Person (1973) and later
663 the vegetative plant was reconstructed in more detail by Stockey and Pigg (1994). Young
664 inflorescences, flowers, mature fruits and senescent fruits of *Princetonia allenbyensis*
665 (Stockey 1987; Stockey and Pigg 1991) were thought possibly to be the flowers and fruits
666 of this plant, but organic attachments have yet to be found.

667 Other remains that occurred along with *Eorhiza* are *Allenbya collinsae*, a waterlily
668 seed in the *Victoria* Lindley lineage (Nymphaeaceae; Cevallos-Ferriz and Stockey 1989),
669 *Keratosperma* (Araceae; Cevallos-Ferriz and Stockey 1988b; Smith and Stockey 2003);
670 and Lythraceae, represented by *Decodon* fruits, seeds, stems and roots, and *Duabanga*-
671 like leaves (Cevallos-Ferriz and Stockey 1988a; Little 2003, 2005; Little et al. 2004).
672 Small lauraceous flowers and fruits (Little et al. 2009), flowers of Piperales (Smith and
673 Stockey 2007), and fruits and seeds of *Paleomyrtinaea* (Myrtaceae, Pigg et al. 1993) are
674 often associated with the aquatic plant remains.

675 Considerably less common are plant remains from 'upland' sites. Whereas
676 thousands of seeds are known for some of the aquatic plants like *Allenbya*, the 'upland'
677 plants are based on only a handful of specimens. These include *Prunus* fruits and wood
678 (Cevallos-Ferriz and Stockey 1990b, 1991), twigs of Magnoliaceae (Cevallos-Ferriz and
679 Stockey 1990a, and seeds of Vitaceae (Cevallos-Ferriz and Stockey 1990c). Other more
680 rarely occurring forms are the flowers of *Paleorosa similkameenensis* (Rosaceae;
681 Basinger 1976b; Cevallos-Ferriz et al. 1993) and the sapindaceous flower *Wehrwolfea*
682 *striata* (Erwin and Stockey 1990).

683 The Princeton chert is also known for its diverse array of monocots that include
684 palms, Alismataceae, Juncaceae/Cyperaceae, and Liliales (Erwin and Stockey 1989,
685 1991a, b, 1992, 1994; Smith and Stockey 2003). A rich assemblage of fungi have been
686 described from the Princeton chert (Currah et al. 1991, 1998; LePage et al. 1994, 1997;
687 Klymiuk et al. (2015a, b).

688 As a site with permineralized plant remains, the Princeton chert has offered a
689 distinct opportunity to compare anatomical structures of Eocene plants with other

690 permineralized floras of contemporary age. Regionally, these include the Clarno Nut
691 Beds from central Oregon (Manchester 1994; Wheeler and Manchester 2002) and the
692 related flora at Post, Oregon and the Appian Way flora of Vancouver Island, B.C.
693 (Mindell et al. 2009). In a broader context these floras can be compared with the Middle
694 Eocene Messel of Germany (Collinson et al. 2012) and the Lower Eocene London Clay
695 (Reid and Chandler 1933; Collinson 1983).

696 **Summary**

697 In this contribution we have traced the history of the paleobotany of the Okanagan
698 Highlands, its researchers, its localities and its fossils. We have seen that these floras
699 serve to address a wide array of questions, both directly about the floras and questions of
700 interest to the broader community of scientists. Highlights include the following:

- 701 1. Proxies for climate reconstruction. Since the works of Dawson and Penhallow, and
702 Rouse through to present researchers, the Okanagan Highlands sites have been
703 recognized as having a cooler climate than the Eocene floras of the coastal lowlands
704 (Rouse 1962; Rouse et al. 1970; Johnson 1996; Greenwood et al. 2005). Several authors
705 have quantified this perception, applying both leaf physiognomy and nearest living
706 relative analysis to reconstruct microthermal (MAT 10–15° C) and wet environments
707 (MAP > 100 cm.a⁻¹) (Greenwood et al. 2005; Smith et al. 2009, 2012; Dillhoff et al.
708 2013; Gushulak et al. this volume; Mathewes et al. this volume).
- 709 2. Comparative biodiversity. From the time of the Wolfe and Wehr (1987) monograph,
710 the Republic flora especially has been noted as a highly diverse flora (Wolfe and Wehr
711 1987; Smith et al. 2012; Wilf et al. 2003). Archibald et al. (2010) using a small leaf fossil

712 sample showed high plant diversity for McAbee also, and proposed that the 'tropical
713 style' diversity of McAbee insects and plants was due to low temperature seasonality in
714 the Early Eocene. Smith et al. (2012) showed that the Falkland site may be of even higher
715 diversity, and proposed that patch dynamics and succession due to landscape-scale
716 disturbance (e.g., area volcanism) may have played a role in generating this diversity.
717 Republic and McAbee were used as the proxy for Northern Hemisphere temperate floras
718 in comparative studies of the highly diverse tropical floras of Early Eocene Patagonia and
719 their relationship to insect diversity (Wilf et al. 2003, 2005; Archibald et al. 2010, 2013).

720 3. Contribution to taxonomic and phylogenetic studies of many important families. The
721 Okanagan Highlands has provided significant and sometimes the oldest records for key
722 temperate families including Rosaceae, Pinaceae, Betulaceae, Sapindaceae (Basinger
723 1976b; Wolfe and Tanai 1987; Wolfe and Wehr 1987; Cevallos-Ferriz et al. 1993;
724 Manchester 1999; DeVore et al. 2005; DeVore and Pigg 2007). 4. Paleobiogeography of
725 Northern Hemisphere Eocene plants. The Okanagan Highlands plants have figured into
726 numerous studies of the paleobiogeography of many groups. Many of the plants in the
727 Okanagan Highlands floras occur only in Asia today (e.g., *Pseudolarix*, *Trochodendron*,
728 *Tetracentron*, *Cercidiphyllum*, *Corylopsis*, *Eucommia*, *Dipteronia*; Manchester 1999;
729 McClain and Manchester 2001; DeVore et al. 2005) or are closely related to the extant
730 Asian forms of larger taxa (e.g., *Corylus*, *Carpinus*, Pigg et al. 2003; *Neviusia*, DeVore et
731 al. 2004). Others document taxa with wider Northern Hemisphere distributions
732 (Manchester 1999; DeVore and Pigg 2010).

733 5. Researchers have used the Republic flora as the prime example of a temperate flora in
734 the fossil record for use when looking at physiological responses to different types of

735 environments. For example, Royer et al. (2007) used Republic for this purpose in
736 modelling leaf economics of temperate vs. tropical plants, and DeVore and Pigg (2014)
737 have documented the presence of heterophyllous leaves and branch dimorphism as
738 dormancy responses in some taxa.

739 6. Examples of evolutionary innovation. The value of morphological and physiological
740 innovations to evolutionary adaptation can be documented in the Okanagan Highlands
741 floras, particularly at Republic. In more recent work it has been demonstrated that
742 distinctive leaf morphologies and venation patterns that are consistently found in modern
743 leaves of hybridized plants also occur in the Eocene at Republic (DeVore and Pigg, this
744 volume). This suggests that mechanisms of evolutionary change that occur today in
745 disturbed habitats among such families as Rosaceae and Anacardiaceae were significant
746 in Eocene paleoenvironments of the Okanagan Highlands.

747 **Acknowledgements**

748 DRG acknowledges support from a discovery grant from the Natural Sciences and
749 Engineering Research Council of Canada (DG-311934), and a C.R.E. grant from the
750 National Geographic Society (grant #9652-15). He also thanks Brenda Gould of Hedley
751 B.C., and Robin Irwin of the Princeton and District Museum for insights into the history
752 and location of Eocene fossil sites around Princeton B.C., S. Bruce Archibald for his help
753 with details on localities discussed in the paper, and Ken Pugh of Chilliwack B.C. for
754 information about the Driftwood Canyon fossil localities. DRG particularly thanks
755 Michelle Coyne, Curator - Geological Survey of Canada, Central and Northern Canada
756 Branch (G.S.C. Ottawa) for finding the Chu Chua collections and locality details. KBP
757 acknowledges travel support from Jane Maienschein and the Center for Biology and

758 Society, Arizona State University and technical assistance from Linda L. Howard. JFB
759 acknowledges support from the Natural Sciences and Engineering Research Council of
760 Canada (DG 1334).

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1386 **Figure captions**

1387 Figure 1. Map showing the Early Eocene Okanagan Highlands fossil sites (open circles)
1388 and nearby cities (small filled circles). Modified from Dillhoff et al. (2013, Fig. 1).

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1390 Figure 2. Early paleobotanists who studied the Okanagan Highlands floras. (A). J.
1391 William Dawson. (B). George Mercer Dawson. (C). David Penhallow. Reproduced
1392 with permission from the McCord Museum, Montreal.

1393

1394 Figure 3. Simplified stratigraphy of Allenby Formation (Princeton Basin), and Okanagan
1395 Highlands fossil sites. (A) K-Ar dates from Allenby Fm. from sources cited in Read
1396 (1987, 2000). (B) ^{40}Ar - ^{39}Ar of Princeton Group volcanics from Ickert et al. (2009). (C)
1397 Rock unit relationships adapted from Read (2000); minor units not shown. (D) ^{40}Ar - ^{39}Ar
1398 and Pb-U from tephra reported in Villeneuve and Mathewes (2005), Moss et al. (2005),
1399 Archibald et al. (2010), DeVore & Pigg (2010), and summarised in the text; *A* 48.7 Ma
1400 from ash layer #22 from the Ashnola Shale / Princeton Chert; *B* Vermillion Bluffs shale;
1401 *C* Hardwick sandstone. (E) Epoch and Stage Ages from Cohen et al. (2013).
1402 Hyperthermals: EECO - Early Eocene Climatic Optimum; ETM2 - Eocene thermal
1403 maximum 2; PETM - Paleocene-Eocene thermal maximum.

1404

1405 Figure 4. Plant fossil-bearing localities of the Okanagan Highlands I. (A) 'North Face' at
1406 Driftwood Canyon. (B) Jim Basinger working at the Driftwood Canyon 'South face' in
1407 2011. (C). Bruce Archibald at the Horsefly River site in 2008. (D) Patrick Moss and Rolf
1408 Mathewes at the Quilchena site in 2007. (E) McAbee fossil beds in 2013. (F) Bruce

1409 Archibald and David Greenwood collecting at the McAbee fossil beds in 2005.
1410
1411 Figure 5. Examples of fossils from the Chu Chua Eocene megaflora adapted from Berry
1412 (1926): JC - Joseph Creek, NC - Newhykulston Creek, DC - Darlington Creek. Species of
1413 uncertain generic identification are placed in single quotes. (A) Miscellaneous:
1414 *Metasequoia occidentalis* (Newberry) Chaney from NC (1, listed as *Taxodium*
1415 *occidentale* Newberry); '*Pinus*' *trunculus* Dawson, seed from JC (4, identified as
1416 *Pseudolarix* sp. by Gooch 1992) and needles (5) from DC; a fern (2 & 3), *Woodwardia*
1417 *arctica* (Heer) Brown (syn. *W. maxoni* Knowlton) from NC; *Comptonia* (6, listed as
1418 *Comptonia predryandroides* Berry) from JC, and a maple seed (7, *Acer wehri* Wolfe &
1419 Tanai, listed as *A. macropterum* Heer) from JC. (B) Dicot leaves, including: *Alnus*
1420 *parvifolia* (Berry) Wolfe & Wehr (1-3, syn. *Betula parvifolia* Berry; and 4 & 5, syn.
1421 *Carpinus grandis* Unger) from JC; *Alnus kefersteinii* (Göppert) Unger (6) from NC;
1422 *Ulmus chuchuanus* (Berry) Lamotte (syn. *U. columbianus* Berry) from JC (7); and
1423 '*Quercus*' *uglowi* Berry from JC (8). (C) Dicot leaves, including: *Alnus cremastogynoides*
1424 Berry (1) from JC; a putative *Carya* leaf, '*Hicoria*' *dawsoni* Berry (2) from JC; cf.
1425 *Bohlenia insignis* Wolfe & Wehr (3, listed as *Myrica uglowi* Berry); '*Sorbus*' *decorifolia*
1426 Berry (4) from JC; '*Diospyros*' *dawsonii* Berry (5) from JC; *Langeria magnifica* Wolfe &
1427 Wehr (6, listed as '*Corylus*' *macquarrii* Heer) from JC. (D) *Sassafras hesperia* Berry
1428 (syn. *S. sellwyni* Dawson) from JC.
1429
1430 Figure 6. Plant fossil-bearing localities of the Okanagan Highlands II. (A) Republic
1431 Boot Hill site in 2010. (B) Robin Smith and a student assistant collecting at Falkland in

- 1432 2006. (C) Princeton Chert outcrop in 2015 when the Similkameen River level was low.
- 1433 (D) Close up of the chert-coal cyclic sequence of the Princeton Chert showing numbering
- 1434 of layers (no. 37 in top right of view, no. 36 in center of view). (E) Thomas Ranch site
- 1435 overlooking the Coalmont-Tulameen Road in 2005. (F) One Mile Creek site in 2005.

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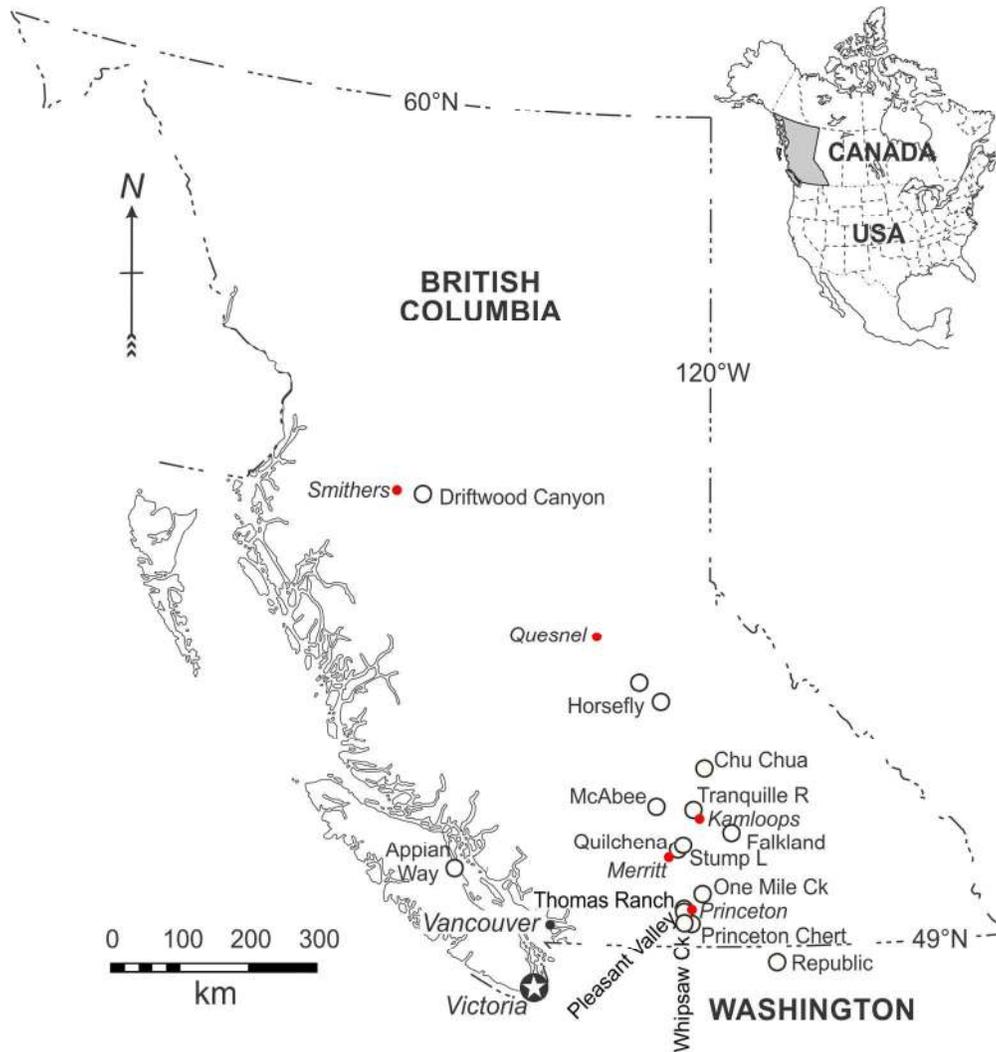


Figure 1. Map showing the Early Eocene Okanagan Highlands fossil sites (open circles) and nearby cities (small filled circles). Modified from Dillhoff et al. (2013, Fig. 1).
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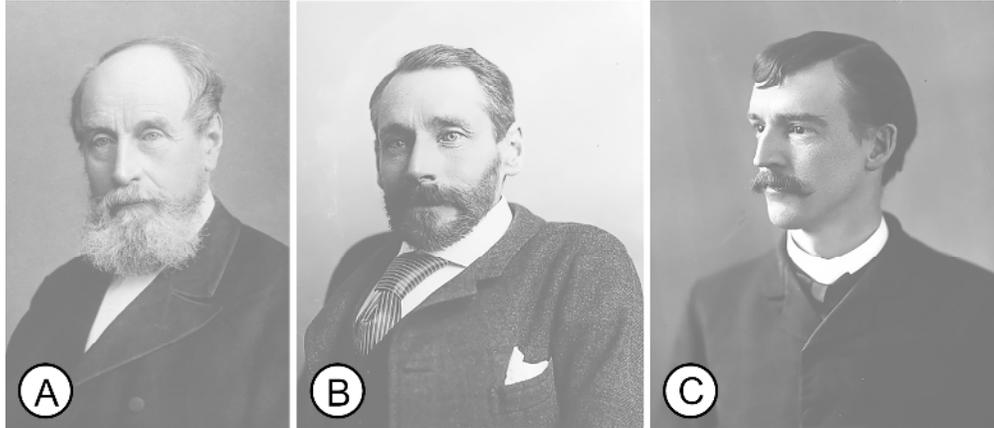


Figure 2. Early paleobotanists who studied the Okanagan Highlands floras. Fig. 2A. J. William Dawson, Fig. 2B. George Mercer Dawson, Fig. 2C. David Penhallow. Reproduced with permission from the McCord Museum, Montreal.
171x74mm (300 x 300 DPI)

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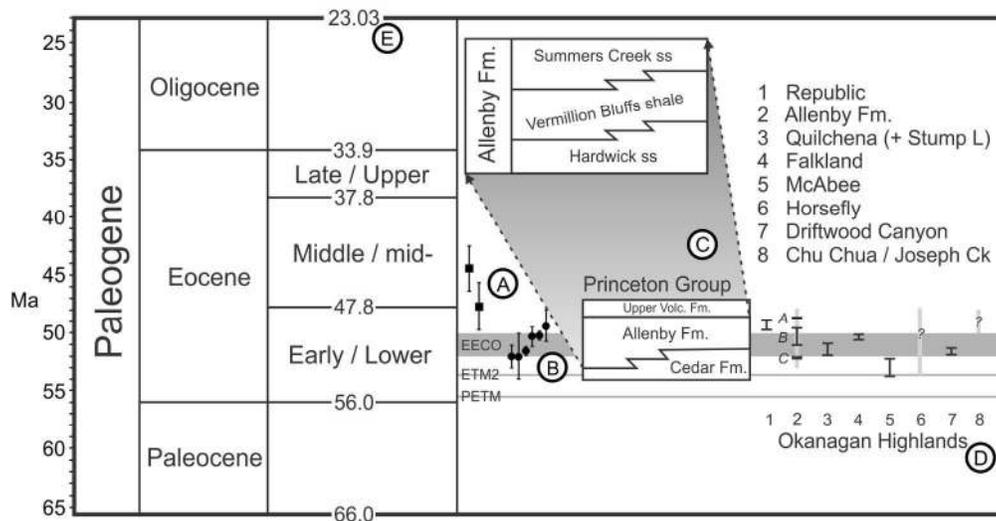


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172x92mm (300 x 300 DPI)

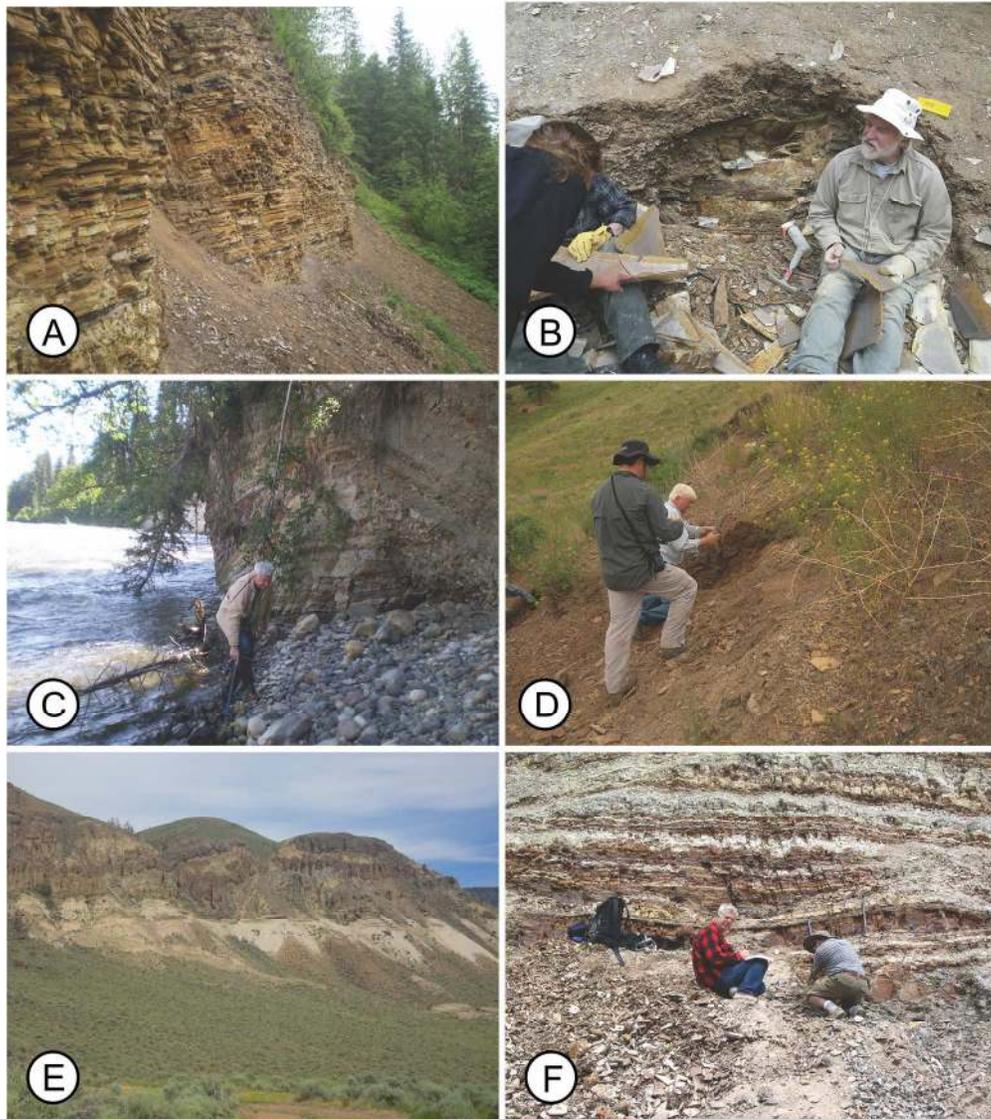


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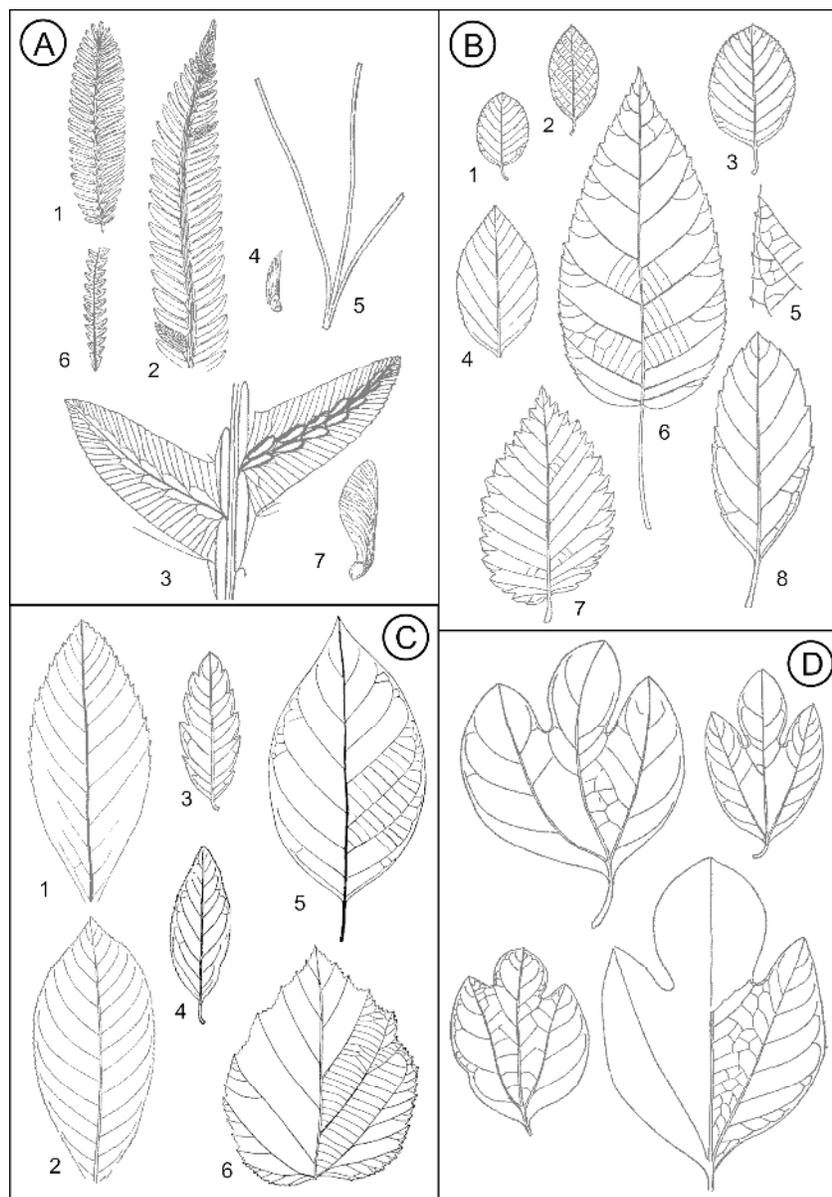


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(D) *Sassafras hesperia* Berry (syn. *S. sellwyni* Dawson) from JC.
173x242mm (300 x 300 DPI)

Draft



Figure 6. Plant fossil-bearing localities of the Okanagan Highlands II. (A) Republic Boot Hill site in 2010. (B) Robin Smith and a student assistant collecting at Falkland in 2006. (C) Princeton Chert outcrop in 2015 when the Similkameen River level was low. (D) Close up of the chert-coal cyclic sequence of the Princeton Chert showing numbering of layers (no. 37 in top right of view, no. 36 in center of view). (E) Thomas Ranch site overlooking the Coalmont-Tulameen Road in 2005. (F) One Mile Creek site in 2005.
155x182mm (300 x 300 DPI)