

1 **Strapline: Special Paper**

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3 **A roadmap for island biology: 50 fundamental questions after 50 years**
4 **of *The Theory of Island Biogeography***

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56 **Running head:** 50 key research questions in island biology

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68 **ABSTRACT**

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70 **Aims** The 50th anniversary of the publication of the seminal book, *The Theory of Island*
71 *Biogeography*, by Robert H. MacArthur and Edward O. Wilson is a timely moment to
72 review and identify key research foci that could advance island biology. Here we take a
73 collaborative horizon-scanning approach to identify 50 fundamental questions for the
74 continued development of the field.

75

76 **Location** Worldwide.

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78 **Methods** We adapted a well-established methodology of horizon scanning to identify
79 priority research questions in island biology, and initiated it during the Island Biology
80 2016 conference held in the Azores. A multidisciplinary working group prepared an
81 initial pool of 187 questions. A series of online surveys was then used to refine a list of
82 the 50 top priority questions. The final shortlist was restricted to questions with a broad
83 conceptual scope, and which should be answerable through achievable research
84 approaches.

85

86 **Results** Questions were structured around four broad and partially overlapping island
87 topics, including: (Macro)Ecology and Biogeography, (Macro)Evolution, Community
88 Ecology, and Conservation and Management. These topics were then subdivided
89 according to the following subject areas: global diversity patterns (5 questions in total);
90 island ontogeny and past climate change (4); island rules and syndromes (3); island

91 biogeography theory (4); immigration–speciation–extinction dynamics (5); speciation
92 and diversification (4); dispersal and colonization (3); community assembly (6); biotic
93 interactions (2); global change (5); conservation and management policies (5); and
94 invasive alien species (4).

95

96 **Main conclusions** Collectively, this cross-disciplinary set of topics covering the 50
97 fundamental questions has the potential to stimulate and guide future research in island
98 biology. By covering fields ranging from biogeography, community ecology, and
99 evolution to global change, this horizon scan has the potential to foster the formation of
100 interdisciplinary research networks, enhancing joint efforts to better understand past,
101 present and future of island biotas.

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104 **Keywords**

105 Biodiversity conservation, community ecology, extinction, global change, island biology,
106 island biogeography theory, island evolution, island macroecology, research priorities

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109 **INTRODUCTION**

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111 In 1967 Robert H. MacArthur and Edward O. Wilson published *The Theory of Island*
112 *Biogeography* (MacArthur & Wilson, 1967), where they expanded upon an earlier paper
113 in which they first described their equilibrium theory (MacArthur & Wilson, 1963). In
114 these works they developed a general mathematical theory to explain the regulation of
115 species richness on islands. Their theory was based on the argument that island biotas
116 eventually reach a dynamic equilibrium between processes that add species, particularly
117 by immigration (plus, for more remote islands, speciation; see MacArthur & Wilson,
118 1963), counterbalanced by processes that cause local extinction of species. Specifically,
119 the model at the core of their theory predicts that the rates of these two key processes are
120 determined by geographical context, represented in the first instance by island area and
121 isolation. Whereas their general theory was motivated by a desire to formulate ecological
122 and evolutionary theories based upon population level processes and to introduce a new
123 rigour into the discipline of island biogeography, their theorizing was inspired by
124 documented patterns of species abundance, species richness and turnover within and
125 across islands (Lomolino & Brown, 2009; Wilson, 2010).

126 The seminal work of MacArthur and Wilson has subsequently stimulated a
127 substantial research effort on island biogeography and biodiversity (Whittaker &
128 Fernández-Palacios, 2007; Losos *et al.*, 2010), and promoted the exploration of islands as
129 model systems for a more general understanding of biological communities (e.g. Warren
130 *et al.*, 2015). The similarities between island archipelagos and fragmented continental
131 landscapes have also triggered interest in applying MacArthur and Wilson's theory in

132 conservation science; for instance, by deriving principles of protected area design and
133 estimation of species extinctions in fragmented landscapes (e.g. Diamond, 1975). In
134 addition to the colonization–extinction dynamics forming the core of MacArthur and
135 Wilson's theory (MacArthur & Wilson, 1967), the authors included speciation as a term
136 in the model within the 1963 description of equilibrium theory, and provided a 35-page
137 chapter on ‘*evolutionary changes following colonization*’ within their 1967 monograph.
138 Evolutionary processes, however, were set aside from the early chapters of the
139 monograph, excluded from statements of the *Core IBT* (Island Biogeography Theory) and
140 the famous intersecting curves graphic, and were not explicitly integrated in the neutral
141 mathematical formulation of the model (leading to the erroneous but oft repeated claim
142 that they ignored speciation). The subsequent development of molecular genetic tools for
143 evolutionary analysis have prompted renewed interest in the integration of speciation into
144 the *Core IBT* (e.g. Emerson & Gillespie, 2008; Rosindell & Phillimore, 2011; Valente *et*
145 *al.*, 2015), and improved estimation of historical immigration dynamics based on
146 phylogenetic relationships among species (Ronquist & Sanmartín, 2011). The *Core IBT*
147 is in essence a biologically neutral model – or close to it –, occupying the first 67 pages
148 of the 1967 monograph, with much of the next 116 pages devoted to theory concerning
149 population- and species-level traits of island biotas and their dynamics (MacArthur &
150 Wilson, 1967). Progress on these latter themes has arguably been slower than on issues
151 surrounding the *Core IBT*, but recent advances in genomic techniques, trait biology and
152 analytical capacity should move forward this agenda (e.g. Gillespie *et al.*, 2012; Heleno
153 & Vargas, 2015; Santos *et al.*, 2016a). Additionally, while the *Core IBT* referenced long-
154 term biological dynamics, it did not take into account the dynamic nature of islands

155 themselves, and here too, notable advances are being made (e.g. Whittaker *et al.*, 2008;
156 Borregaard *et al.*, 2016; Fernández-Palacios *et al.*, 2016).

157 Fifty years on from its publication, MacArthur and Wilson’s (1967) book remains
158 one of the most influential texts on ecology and evolution, with continued debate over its
159 strengths and limitations. It has been, and will continue to be, a springboard for research
160 on the origin and maintenance of biological communities, with particular reference to
161 marine island systems, but also extending to other island-like systems. Half a century
162 since this seminal contribution, it is time to review both the new and outstanding
163 challenges facing the broad discipline of island biology, as well as particularly promising
164 research avenues (see e.g. Warren *et al.*, 2015; Santos *et al.*, 2016b). In particular, this
165 paper focuses on identifying the 50 most fundamental questions for present and future
166 island biology research. Inspired by previous studies seeking to identify priority research
167 questions within a scientific field based on a cornucopia of proven methods (e.g. Pretty *et*
168 *al.*, 2010; Sutherland *et al.*, 2011; Sutherland *et al.*, 2013; Seddon *et al.*, 2014; Kennicutt
169 *et al.*, 2015), we present the outcome of a survey-based approach initiated at *Island*
170 *Biology 2016: the 2nd International Conference on Island Evolution, Ecology and*
171 *Conservation*, which was held at the University of Azores in Terceira Island, July 18–22,
172 2016.

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175 **MATERIALS AND METHODS**

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177 Prior to the Island Biology 2016 conference, a total of 21 conference attendees (see
178 author list) were identified by the five survey coordinators (JP, RJW, PAVB, JMFP and
179 BCE), to constitute the ‘50 fundamental questions in island biology’ working group in
180 which each member encompasses expertise in at least one of the following subject areas:
181 (i) (Macro-)Ecology and Biogeography, (ii) Speciation and Extinction, (iii) Community
182 Ecology, (iv) Biotic Interactions, (v) Conservation Biology and Global Change, (vi)
183 Dispersal and Colonization, and (vii) Palaeobiogeography and Palaeoecology. Two or
184 three members of the working group were assigned to each subject area, and they had the
185 possibility to recruit one or two more members to their panel. An eighth panel (viii) was
186 also formed to identify any key questions that fell outside the scope of the seven original
187 subject areas. Research interests within the ‘50 fundamental questions in Island Biology’
188 working group represent a broad array of geographic areas, model organisms, and
189 networks of international collaborators. The members of each subject group were asked
190 to identify at least 15 questions that they viewed as of fundamental interest within their
191 subject panel. Members were encouraged to consult broadly with colleagues, with the
192 mentioned option to invite non-conference attendees to join their panels, to provide
193 additional expertise. A total of 197 questions were compiled in this process, which were
194 screened for duplication or ambiguity by the five survey coordinators, resulting in a
195 curated list of 187 questions (hereafter termed List 1; Fig. 1). To facilitate the practical
196 implementation of the first voting, questions from List 1 were redistributed into four main
197 island biology topics (e.g. see Carlquist, 1974; Whittaker & Fernández-Palacios, 2007;
198 and Losos *et al.*, 2010): (i) Island (Macro)Ecology and Biogeography (52 questions)
199 included questions from the subject areas of (Macro-)Ecology and Biogeography, and

200 Palaeobiogeography and Palaeoecology; (ii) Island (Macro)Evolution (63 questions) was
201 used to group questions on Speciation and Extinction, and Dispersal and Colonization;
202 (iii) Island Community Ecology (27 questions) comprised questions from Community
203 Ecology, and Biotic Interactions; and (iv) Island Conservation and Management (45
204 questions) included questions from Conservation Biology and Global Change. The 407
205 conference attendees of the Island Biology 2016 conference (see
206 <http://www.islandbiology2016.uac.pt>) were invited to participate in four online surveys
207 (*Survey 1*), one for each of the four amended groups of topics above. Across the four
208 surveys, the conference attendees could score each question as ‘fundamental’, ‘not
209 fundamental’, or leave the answer blank. The order of the questions was randomized for
210 each new login, so that a specific order of presentation of questions could not bias the
211 outcome of the surveys; this strategy was retained for the two following online surveys
212 (see below). For each of the four topics, survey participants were also given the
213 opportunity to submit one additional question, if they felt such a question was missing
214 from List 1.

215 At the end of *Survey 1*, the original survey questions were ranked according to the
216 total number of participants who scored a given question as ‘fundamental’, and the top 80
217 questions selected (List 2). Then, the 44 new questions proposed by survey participants
218 (List 3) were merged with an equivalent number of questions from List 2, specifically the
219 44 lowest ranked key questions, to create a second survey (*Survey 2*) with 88 questions
220 (List 4). The questions from List 4 were voted as ‘fundamental’ or ‘not fundamental’ by
221 the 29 members of the ‘50 fundamental questions in island biology’ working group, and
222 ranked. The top 44 questions of List 4 were then refined to eliminate redundant questions

223 or ambiguities through discussions among the coordinators of the survey, and then
224 merged with the top 36 questions kept from List 2. The list of 80 questions (List 5) was
225 then subject to a third online survey (*Survey 3*) involving a broader participation by
226 extending the invitation to participate to approximately 400 attendees of the Island
227 Biology 2014 conference held in Honolulu, Hawaii, some of whom did not attend the
228 Island Biology 2016 conference, and also to the members of the following island biology
229 related interest groups: American Society of Naturalists; British Ecological Society;
230 Conservation Specialist Interest Group; Société Française d'Ecologie; Ecological Society
231 of America; Hellenic Ecological Society; International Biogeography Society; New
232 Zealand Ecological Society; the Spanish and the Portuguese Ecological Societies, and
233 other specific working groups and e-mailing lists related to island biology that the authors
234 could identify.

235

236 **Study shortcomings**

237 Across the different phases of this participative process, a determined effort was made to
238 select experts, questions and voters, representative of the full breadth of island biology
239 research. In addition, the inclusion of 48 questions suggested online by anonymous
240 attendees of the Island Biology 2016 conference further contributed to increase the
241 diversity of backgrounds and expertise reflected in the questions identified (see Fig. 1).
242 However, despite these efforts, it would be naive to regard our list as definitive and
243 unbiased, as it inevitably reflects the interests of the particular group of voters who were
244 contacted and participated in our survey (see e.g. Sutherland *et al.*, 2013; Seddon *et al.*,
245 2014). For instance, from the 27 initial questions on Palaeoecology &

246 Palaeobiogeography included in the online *Survey 1*, only one question [see Q28 in
247 Results section] remained in the final list of 50 questions. This may reflect the fact that
248 only about 10% of the final survey voters identified Palaeoecology &
249 Palaeobiogeography as one of their fields of expertise (see Results). Such biases in the
250 composition of the biologists sampled have undoubtedly influenced the balance of the
251 questions presented here. Despite such shortcomings, by performing several voting and
252 discussion rounds with a large group of experts from a wide range of organizations, fields
253 and geographical regions (see Results, below), we hope to have minimized the
254 consequences of individual preferences and other subjective choices.

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257 **RESULTS**

258

259 The number of participants voting in the three rounds of online voting varied. In the first
260 online survey (*Survey 1*), the number of participants was distributed into the four topics
261 as follows: Island (Macro)Ecology and Biogeography (104 participants); Island
262 (Macro)Evolution (84); Island Community Ecology (82); Island Conservation and
263 Management (91). This round of voting was completely blind and no information about
264 the scientific profile of the participants was requested. In the second online survey
265 (*Survey 2*), only the 29 authors of this study voted, with each person voting on all the
266 questions irrespective of topic area.

267 In the final round of online voting (*Survey 3*), 303 people participated, with the 80
268 submitted questions receiving on average 286.6 (SD \pm 2.3) votes. A large proportion of

269 the 80 questions (77 out of the 80) were considered as ‘fundamental’ by the majority of
270 the voters, and the final ranking was thus based on the proportion of ‘fundamental’ votes
271 with respect to the total numbers of votes (‘fundamental’ + ‘not fundamental’) received
272 for each question. The percentage of fundamental votes varied between 79% (top) and
273 39% (the 80th question), while the last question making it into the top 50 attracted 62% of
274 positive votes.

275 The scientific profile of the third survey participants was highly diverse, being
276 distributed across thematic areas in island biology as identified by the participants
277 themselves as follows: Conservation, Management & Global Change (290 participants);
278 Community Ecology (141); Biogeography (137); Biotic Interactions (99); (Macro-
279)Ecology (76); Dispersal (69); (Macro-)Evolution (58); Island Theory (45);
280 Palaeoecology & Palaeobiogeography (30); and Plant or/& Animal Physiology (28). An
281 additional 45 participants identified with 11 less common disciplines. In total, 68.7%
282 (207) participants work on islands and/or island-habitat types, while 17.8% (54) voters
283 focus their research on other ecological systems. Only 10.2% (31) participants work both
284 on island and non-island systems. From the voters that provided information regarding
285 the geographic circumscription of their study areas, the following insular systems were
286 well represented: Oceania, including Australia, Melanesia, Micronesia, New Zealand,
287 Polynesia, Galápagos and Juan Fernández (57 participants); North Atlantic including
288 Macaronesia (39); Mediterranean (19); Caribbean (13); Indian Ocean, including the
289 Mascarenes, Socotra and Madagascar (13); and Indonesia (6).

290 Below we present the top 50 priority questions in island biology identified in the
291 present study. For convenience in presenting the results, questions were compiled into the

292 four main island topics used earlier (see List 1 above): (i) Island (Macro)Ecology and
293 Biogeography (including 16 questions); (ii) Island (Macro)Evolution (11); (iii) Island
294 Community Ecology (8); and (iv) Island Conservation and Management (15).
295 Information about each question's final rank (#) and percentage of votes received (%) is
296 also provided.

297

298 **Island (Macro)Ecology and Biogeography**

299 *Global diversity patterns*

300 Q1. What are the relative roles of spatial, historical and ecological processes in driving
301 taxonomic, phylogenetic and functional diversity patterns of insular systems? [# 7; %
302 = 75.2]

303 Q2. How do fundamental biogeographic processes interact through time and space to
304 establish the island species–area relationship? [# 22; % = 70.5]

305 Q3. How do taxonomic, phylogenetic and functional diversity compare between
306 islands and ecologically similar continental areas? [# 27; % = 68.7]

307 Q4. How important are islands as refuges for now extinct mainland lineages and/or
308 ecosystems? [# 45; % = 64.5]

309 Q5. How important are oceanic islands as generators of biodiversity and for the
310 assembly of continental biota through reverse-colonization and/or colonization *de*
311 *novo*? [# 49; % = 62.2]

312

313 The questions in this section share an emphasis on fundamental large-scale topics. The
314 first question [Q1], in particular, invokes a research agenda covering all types of island

315 systems and multiple facets of biodiversity. This question is a worthy reminder of the
316 importance of integrating the dynamics of historical/geographical, long-term
317 environmental, and contemporary ecological time-scales in analyses of insular biota.
318 Island biologists need to be aware of and integrate knowledge from other natural
319 sciences, in particular from earth systems science, in understanding long-term dynamics
320 of island platforms as theatres for the evolutionary play (e.g. Price & Clague, 2002;
321 Fernández-Palacios *et al.*, 2011; Ali & Aitchison, 2014; Skipwith *et al.*, 2016). How key
322 biogeographical processes of dispersal/migration, speciation and extinction interact to
323 shape the form of the island species–area relationship [Q2] remains an important topic
324 and particular how these processes and patterns vary among different island contexts,
325 including oceanic, continental-shelf, continental fragment, and habitat islands (e.g.
326 Triantis *et al.*, 2012; Patiño *et al.*, 2014b; Matthews *et al.*, 2016). Comparisons between
327 taxonomic (typically the species as unit of analysis), phylogenetic and functional
328 diversity responses across islands [see also Q29] and between islands and continents [Q3]
329 represent a very recent development, on which little research has so far been conducted
330 (but see e.g. Whittaker *et al.*, 2014 and; Weigelt *et al.*, 2015, for examples of intra and
331 inter-archipelago analyses respectively). Our perception of the roles of islands [Qs 4, 5]
332 as macroevolutionary sinks (*sensu* Goldberg *et al.*, 2005), rather than as sources, has been
333 challenged in recent years, and possibly needs to be reassessed (Bellemain & Ricklefs,
334 2008). It was long understood that, in general, whereas islands received colonist species
335 from continents, the reverse process rarely, if ever, happened (e.g. Carlquist, 1974). This
336 unidirectional view of island colonization was consistent with the notion that islands, as
337 species poor and disharmonic systems (i.e. lacking the full array of forms found on the

338 mainland) were typified by species that had become poor competitors (in the broad
339 sense). Moreover, islands were viewed as refugial holdouts of persistence for a number of
340 ancient forms (e.g. Yoder & Nowak, 2006; Vargas, 2007; Wood *et al.*, 2015; Shaw &
341 Gillespie, 2016), swept away by more recently evolved competitors from former
342 mainland bastions. More recently, it has become apparent that so-called back-
343 colonizations (or boomerangs sensu Caujapé-Castells, 2011) from islands to mainlands,
344 or movements across ocean basins via islands and colonization *de novo* of continents,
345 have occurred and include some colonist lineages that have had great importance in
346 shaping current biodiversity patterns. Examples include lineages of birds (e.g. Filardi &
347 Moyle, 2005; Jønsson *et al.*, 2011; Jønsson & Holt, 2015), insects (Grady & DeSalle,
348 2008) and plants (Carine *et al.*, 2004; Patiño *et al.*, 2015; Condamine *et al.*, 2016). For
349 the very reason that addressing these questions requires an integrative approach with the
350 intersection of disparate fields and methodological approaches, these broad questions [Qs
351 1–5] remain of central importance within island biology, with evident potential to
352 continue to generate significant changes in our understanding of this field.

353

354 *Island ontogeny and past climate change*

355 Q6. How do rates of colonization, speciation and extinction change during island
356 ontogeny? [# 9; % = 73.4]

357 Q7. How do diversification rates of island lineages change with island age? [# 38; %
358 = 66]

359 Q8. How important were past geological events and climate change in promoting
360 island colonization and altering dispersal pathways? [# 20; % = 70.5]

361 Q9. How has climate change influenced speciation and extinction within islands? [#
362 12; % = 72.7]

363 Questions 6–9 embrace specific challenges to our understanding of the long-term
364 dynamics of insular systems. Notwithstanding the diverse geological origins and
365 developmental histories of islands, a substantial number of them are remote, volcanic in
366 origin, and follow a broadly similar ontogeny. Typically, these islands begin with a
367 building phase, followed by a gradual shift into erosion and subsidence, eventually
368 leading to them becoming merely sub-ocean surface features. This developmental
369 pathway, or certain variants of it, and their biological consequences are integrated within
370 the general dynamic model of oceanic island biogeography (Whittaker *et al.*, 2008;
371 Borregaard *et al.*, 2016), which offers predictions concerning rates of colonization,
372 speciation, diversification and extinction and how they vary over the developmental
373 history of islands. Testing such predictions for speciation and extinction is challenging
374 (see [Qs 17–20]), and further complicated when island age is also integrated [Qs 6, 7]. It
375 requires a focus on comparing island-specific rates among islands of different maturity
376 across archipelagos, as opposed to within-lineage rates without implicit reference to
377 island specific rates (*sensu* Bennett & O'Grady, 2013), suggesting a need for innovative
378 approaches involving the comparative analysis of large numbers of time-calibrated
379 phylogenies.

380 Improved geodynamic data concerning past climate change, wind connectivity,
381 ocean currents, and sea-level oscillations over the Pleistocene permit the development of
382 more sophisticated models for inferring shifts in the configuration of islands and their
383 environment (area, isolation and climate) through time, and their availability has

384 generated increasing interest in the implications of these long-term changes for island
385 biodiversity patterns and processes (e.g. Carine, 2005; Dalsgaard *et al.*, 2013; Ali &
386 Aitchison, 2014; Rijdsdijk *et al.* 2014; Ávila *et al.*, 2016; Borregaard *et al.*, 2016;
387 Fernández-Palacios, 2016; Fernández-Palacios *et al.*, 2016; Steinbauer *et al.*, 2016a,b;
388 Weigelt *et al.*, 2016). Integrating colonization dynamics into these models [Q8] may
389 benefit from recent comparative phylogenetic approaches (Ronquist & Sanmartín, 2011),
390 while understanding how climate change has influenced rates and patterns of speciation
391 and extinction on islands [Q9] appears to be a particularly challenging area of study.

392

393 *Island rules and syndromes*

394 Q10. Is trait evolution fundamentally different on islands than on continents? [# 42;
395 % = 64.9]

396 Q11. How robust are the various island rules and syndromes relating to body size,
397 loss of dispersal, coloration, breeding system, woodiness, and clutch size, among
398 others? [# 47; % = 63.3]

399 Q12. To what extent are island populations genetically impoverished, compared to
400 comparable mainland populations? [# 50; % = 62]

401

402 Since the earliest days of scientific study of island biology, it has been understood that
403 islands possess peculiar forms and otherwise atypical subsets of ecological and
404 taxonomic groups (an aspect of island disharmony). Some part of this arises from a
405 colonization filter through dispersal limitation. Following successful colonization and
406 establishment on an island, recently arrived colonists are potentially exposed to a range of

407 novel biotic and abiotic conditions that have, in many instances, triggered notable
408 morphological, behavioural and ecological shifts (e.g. Kavanagh & Burns, 2014; Traveset
409 *et al.*, 2015). Indeed, many of these features were remarked upon and formalized into
410 syndromes or rules in classic works, particularly in *Island Life* by Alfred Russel Wallace
411 (1880) and *Island Biology* by Sherwin Carlquist (Carlquist, 1974). Not surprisingly,
412 chapter seven of MacArthur & Wilson's book (1967), entitled '*Evolutionary Changes*
413 *Following Colonization*', dealt with some of the most intriguing island syndromes, such
414 as the loss of dispersal capacity. Specifically, questions 10 and 11 reflect the long-lasting
415 interest in phenomena such as flightlessness, gigantism, super-generalism, or secondary
416 woodiness (reviewed in e.g. Jost, 2007; Whittaker & Fernández-Palacios, 2007; Losos &
417 Parent, 2010; Lens *et al.*, 2013), where empirical evidence has often provided conflicting
418 signals (e.g. for the loss of dispersability, see Cody & Overton, 1996; Patiño *et al.*, 2013;
419 Kavanagh & Burns, 2014; Vargas *et al.*, 2014).

420 A few decades ago, a number of seminal studies (e.g. Frankham, 1997) introduced
421 the idea that island populations are typically characterized by low levels of genetic
422 diversity [Q12]. Recent analyses of spatial distribution of genetic variation across island
423 and continental regions have, however, provided evidence that the expectation of low
424 genetic diversity cannot always be generalized to island assemblages (e.g. Fernández-
425 Mazuecos & Vargas, 2011; Hutsemékers *et al.*, 2011; García-Verdugo *et al.*, 2015; but
426 see Illera *et al.*, 2016). It seems likely that future research on island syndromes will need
427 to continue to pay critical attention to: (i) the statistical robustness of the patterns
428 concerned (e.g. Meiri *et al.*, 2008); (ii) causal explanations for the patterns, including the
429 extent to which they reflect *in situ* evolutionary change *versus* non-random

430 colonization/persistence (e.g. Valido *et al.*, 2004; Lomolino *et al.*, 2013); and (iii) the
431 mechanistic explanations for such distinctive evolutionary pathways (e.g. Burns *et al.*,
432 2012; Novosolov *et al.*, 2013; Itescu *et al.*, 2014). As these island-specific syndromes
433 develop from the same eco-evolutionary processes that operate on mainlands, research on
434 islands and continental counterparts (e.g. closely related taxa) [Q12] will be key to
435 enhancing our fundamental understanding of the underlying mechanisms.

436

437 *Island biogeography theory*

438 Q13. How do the dynamics of island communities scale up to generate the
439 biogeographical patterns predicted by island biogeographical theories? [# 37; % =
440 66.3]

441 Q14. How can we reconcile island biogeography theories with other ecological and
442 evolutionary theories to contribute to a general biodiversity theory? [# 15; % = 72.1]

443 Q15. How applicable are island biogeographical theories derived from real islands to
444 other forms of insular system, such as sky islands and seamounts? [# 48; % = 62.7]

445 Q16. How can we best incorporate population genetic and/or phylogenetic data to
446 advance models of island biogeography? [# 28; % = 68.3]

447

448 Island biogeography has always been a driver for the development of general theories in
449 ecology and evolution. Hubbell's (2001) '*neutral theory of biodiversity and*
450 *biogeography*' is one prominent example of how reflection on island theory (specifically
451 MacArthur and Wilson's theory) in a broader context, has continued to generate novel
452 research directions (e.g. Warren *et al.*, 2015; Santos *et al.*, 2016b). Neutral theory

453 provides one approach to scaling up from local scale species abundance distribution
454 patterns and dynamics to emergent biogeographical patterns [Q13], as exemplified by
455 recent work by Rosindell and colleagues (e.g. Rosindell & Phillimore, 2011; Rosindell &
456 Harmon, 2013). Although questions specifically on species abundance distributions failed
457 to make the final cut in the present survey, the significance of improving understanding
458 of species abundances in insular settings, and how they link to other macroecological
459 patterns (such as species–area relationships) is implicit in questions 13, 14, and 33 (see
460 e.g. Fattorini *et al.*, 2016).

461 Another facet of island theory that can be traced back directly to MacArthur &
462 Wilson (1967) is the application of theory developed with marine islands (i.e. ‘real
463 islands’) in mind to other insular contexts [Q15], be they mountain tops (sky islands, e.g.
464 Sklenář *et al.*, 2014; Steinbauer *et al.*, 2016b), or other **habitat islands** isolated by a
465 contrasting non-water matrix type (e.g. Kisel *et al.*, 2011; Matthews *et al.*, 2016).
466 **MacArthur & Wilson** themselves highlighted the application of their equilibrium theory
467 to habitat islands in the context of the fragmentation of formerly extensive, contiguous
468 ecosystems by anthropogenic land use change, and this remains an area of interest and
469 contention, with the quantitative implications of such processes for biodiversity
470 conservation remaining uncertain (Triantis *et al.*, 2010; Axelsen *et al.*, 2013; He &
471 Hubbell, 2013; Matthews *et al.*, 2016).

472 Island biogeographic theory invokes historical biological processes (colonization,
473 speciation, extinction) to explain contemporary species distribution patterns, which has
474 yielded a large body of phylogenetic and population genetic island-focussed research.
475 Such studies help advance models of island biogeography [Q16], link short term, within-

476 island ecological processes to patterns emerging on large spatial or evolutionary scales,
477 and thus help to unify theories of ecology and biogeography (e.g. Johnson *et al.*, 2000;
478 Steinbauer, 2017; see also Qs 17–20). Future statistical advances toward this goal may
479 include comparing the fit of data among the predictions of competing phylogenetic and
480 population genetic simulation models (e.g. Chan *et al.*, 2014; Patiño *et al.*, 2015), or
481 combining phylogenetic and population genetic perspectives into unified statistical
482 frameworks (e.g. Rannala & Yang, 2003). Combining a phylogenetic perspective with
483 population genetic approaches may also help to establish links between
484 macroevolutionary patterns and underlying microevolutionary mechanisms (e.g. Ricklefs
485 & Bermingham, 2001; Jordal & Hewitt, 2004; Roderick *et al.*, 2012; Paun *et al.*, 2016),
486 thus advancing our understanding of island biogeographic history.

487

488

489 **Island (Macro)Evolution**

490 *Immigration–speciation–extinction dynamics*

491 Q17. How does the spatial configuration of an archipelago (e.g. intra-archipelagic
492 connectivity) influence colonization, speciation and extinction over time? [# 23; % =

493 70.1]

494 Q18. What is the nature of the relationship between rates of extinction and island
495 isolation, if any? [# 46; % = 64.1]

496 Q19. How do the extinction probabilities of island endemic species compare to those
497 of non-endemic species? [# 33; % = 67.2]

498 Q20. How important are diversity-dependent processes for island colonization,
499 speciation and extinction? [# 11; % = 73]

500 Q21. How do anthropogenic extinctions affect estimates of speciation and natural
501 extinction on island systems? [# 43; % = 64.8]

502

503 Island biodiversity emerges from the accumulation of species through time by
504 colonization and establishment from outside areas, anagenetic change, and extensive
505 diversification, all being counterbalanced by the depletive effects of extinction. The
506 relative roles of these macroevolutionary processes are predicted to be functionally
507 interrelated (e.g. MacArthur & Wilson, 1963, 1967; Emerson & Kolm, 2005; Emerson &
508 Gillespie, 2008; Whittaker *et al.*, 2008; Rominger *et al.*, 2016), but understanding their
509 dynamics over time remains a central challenge in island biology. Geographical context
510 plays an important role in determining how colonization, extinction and speciation [Qs
511 17, 18] dynamically vary and interact over time (see Cabral *et al.*, 2014; Papadopoulou &
512 Knowles, 2015b). While the effect of geography on macroevolution is well understood
513 for some processes (e.g. cladogenesis generally increases with island area; see Kisel &
514 Barraclough, 2010), for others, this relationship remains largely unknown (e.g. extinction
515 *versus* isolation in Q18). Time-calibrated phylogenies have been of particular interest in
516 investigating the processes of speciation and colonization, but they provide no direct
517 evidence for extinction. Thus, while rates of diversification can be derived directly from
518 dated phylogenies, estimating the underlying rates of colonization, speciation and
519 extinction is more challenging. However, it is now possible to apply a model-based
520 approach to estimate how these processes vary through time (Valente *et al.*, 2014, 2015),

521 suggesting that there is further potential for phylogenetics to inform island biogeography.
522 It is important that we note here that Q18 does not, in fact, specify a context involving
523 extinction of endemic species, and the question of how extinction rate varies with
524 isolation can be posed for a wide range of island systems and degrees of isolation,
525 including for instance among non-endemic species on habitat islands (as e.g. Brown &
526 Kodric-Brown, 1977).

527 Endemic species distributions have been used together with comparative
528 phylogenetic analysis to infer colonization, speciation and extinction dynamics with
529 island ontogeny (Emerson & Oromí, 2005; Givnish *et al.*, 2009; Rosindell & Phillimore,
530 2011; Shaw & Gillespie, 2016), and may provide a further means to address the influence
531 of geographical context. Gains may also be made if it were possible to infer per species
532 contemporary extinction risk due to anthropogenic change processes (a theme covered at
533 least partially by Q19), which may also aid conservation strategies (e.g. Qs 42–45).
534 Several models of island biogeography have either implicitly (the taxon cycle, see
535 Ricklefs & Bermingham, 2002) or explicitly (the general dynamic model, Whittaker *et*
536 *al.*, 2008) related the single island endemic status of species to increased extinction
537 probability relative to other species on the same island. Thus, question 19 can be
538 addressed not only in a contemporary conservation context but also in relation to longer-
539 term natural turnover. Although extinction is a difficult parameter to quantify, simply
540 understanding whether there is a fundamental difference in extinction risk between
541 endemic and non-endemic species [Q19] would be a significant step forward.

542 MacArthur and Wilson (1967) expressed their intuition of a negative feedback of
543 diversity on the accumulation of species on an island [Q20], either through an increased

544 extinction rate or through a decreased colonization rate by means of niche saturation by
545 early colonists. Their argument illustrates the early foundation of a still debated question:
546 is there a limit to the number of species a given area can sustain? This question has been
547 the subject of recent discussions (Harmon & Harrison, 2015; Rabosky & Hurlbert, 2015)
548 and its longevity pertains in part to the difficulty of measuring turnover rates let alone
549 negative diversity feedbacks on evolutionary processes such as speciation. However, a
550 number of recent methodological developments (Rabosky, 2006; Etienne *et al.*, 2012;
551 Valente *et al.*, 2015) promise improved analytical power and have already revealed that
552 diversity-dependence in both colonization and speciation can potentially be inferred from
553 empirical data based on island phylogenies (Valente *et al.*, 2015). The issue of diversity-
554 dependence [Q20] is central to understanding island biodiversity dynamics, equilibrium
555 and biotic interactions on evolutionary time-scales [Q6] and promises to remain a key
556 topic over at least the next few years.

557 There is no a single path to extinction, and the role of humans as drivers of
558 distribution range shifts and extinctions in both recent historical and prehistorical time
559 has increasingly gained relevance on islands. This significance can be mirrored in the
560 species listed by the IUCN as extinct, of which 61% were confined to islands (Tershy *et*
561 *al.*, 2015), and among the 20 world territories with the highest percentages of extinct and
562 threatened species in both bird and mammal group lists, 19 and 17 are insular,
563 respectively (Vié *et al.*, 2009); remarkable statistics given that the 19 bird and 17
564 mammal territories themselves represent a mere 0.6% and 1.9% of the Earth's subaerial
565 landmass, respectively (Vié *et al.*, 2009). Compounding these issues is the unknown
566 degree to which island taxa have been eliminated as a consequence of human

567 colonization of islands and before their scientific documentation [Q21]. For birds in the
568 Pacific, to take the most infamous example, extrapolations from the relatively small
569 number of islands studied in detail, suggest that hundreds of undocumented species
570 extinctions may have taken place following Polynesian colonization (Steadman, 2006),
571 undermining efforts to estimate natural rates of speciation and extinction from these
572 insular systems [Q21].

573

574 *Speciation and diversification*

575 Q22. What functional traits (e.g. relating to dispersal capacity, reproduction, trophic
576 ecology) are associated with high diversification rates within and across island
577 systems? [# 2; % = 77.9]

578 Q23. What traits best predict which groups will undergo adaptive radiation on
579 islands? [# 17; % = 71.1]

580 Q24. What is the relative importance of ecological *versus* geographical speciation on
581 islands? [# 31; % = 67.8]

582 Q25. What is the influence of gene flow among islands and/or between islands and
583 mainland areas on speciation rates? [# 19; % = 70.8]

584

585 Spectacular species radiations are perhaps the best known feature of oceanic islands
586 (Losos & Ricklefs, 2009). However, the majority of lineages either do not diversify at all,
587 or only to a very limited extent, with high diversification rates typically restricted to a
588 limited number of lineages within an island or archipelago (for animals see e.g. Ricklefs
589 & Bermingham, 2007; and Illera *et al.*, 2012; and for plants see e.g. Patiño *et al.*, 2014a).

590 Answering the question of why only some lineages diversify is central to a deeper
591 understanding of island community assembly, the origin of biological diversity in general
592 [Q22], and adaptive radiations in particular [Q23]. Diversified lineages are often
593 associated with ecological divergence and adaptive radiation, but non-ecological
594 mechanisms are also expected in insular settings where the interaction of geology,
595 topography and climate promote speciation by local geographic isolation [Q24].

596 As the number of independent phylogenetic and population genetic studies
597 increases, comparative analyses can shed light on the functional traits associated with
598 accelerated diversification rates [Q22]. This approach has recently demonstrated that a
599 herbaceous dry-fruited ancestral syndrome is frequently associated with diversified plant
600 lineages across different archipelagos (García-Verdugo *et al.*, 2014). A more complete
601 understanding of the contribution and functional relevance of speciation to island
602 community assembly will require not only identifying the traits associated with
603 diversification, but also the drivers underlying their change, and thus those traits that
604 underscore adaptive radiation [Q23]. Distinguishing among the drivers of natural
605 selection, sexual selection and non-selective processes for speciation is not a trivial task,
606 as multiple drivers may underlie trait divergence. This interconnectedness among the
607 different drivers of speciation and diversification [Qs 22–24] is exemplified by delphacid
608 planthoppers of the genus *Nesosydne* in the Hawaiian islands. The species of *Nesosydne*
609 are recognised as an adaptive radiation linked to host plant use, however, sexual selection
610 and non-selective processes also contribute to reproductive isolation via divergence of
611 sexual signals (Goodman *et al.*, 2015). Another interesting aspect of trait evolution will

612 be to determine whether similar traits promote high diversification rates in both islands
613 and mainland areas [see Q10].

614 Molecular data can provide insight into the importance of geography and gene
615 flow in the speciation process, both within islands and among islands and mainland areas
616 [Qs 24, 25]. Intuitively, small amounts of gene flow would seem likely to retard
617 speciation, but it is increasingly recognised that, at least under some circumstances,
618 introgression may promote speciation, and that this might be particularly relevant within
619 insular settings (see Warren *et al.*, 2015; Faria *et al.*, 2016). To understand the influence
620 of gene flow among islands and mainland areas on speciation rates [Q25], robust
621 estimates of historical gene flow are required. The advent of high-throughput cost-
622 effective genomic sequencing approaches for non-model organisms will fuel further
623 advances in our understanding of the interplay between isolation, gene flow and
624 speciation (e.g. Papadopoulou & Knowles, 2015a).

625

626 *Dispersal and colonization*

627 Q26. What is the importance of founder effects for the evolution of island lineages?
628 [# 8 % = 74.4]

629 Q27. How frequent is inter-island dispersal and is it enough to form an archipelago-
630 wide metacommunity, or are islands better understood as functionally independent
631 communities? [# 26 % = 69.1]

632 Q28. How can palaeoecology contribute to the understanding of species arrival,
633 establishment and spread on islands? [# 35 % = 66.8]

634

635 High dispersal rates among islands will push populations toward genetic homogeneity,
636 whereas low dispersal rates will facilitate divergence among populations on different
637 islands and high rates of inter-island cladogenetic speciation (Emerson & Faria, 2014).
638 Despite colonization, establishment and divergence rates being crucial within island
639 biogeographic theory, both the frequency of dispersal events between islands [Qs 26, 27]
640 and actual dispersal mechanism responsible for inter-island colonization are unknown for
641 most species (for plants see Heleno & Vargas, 2015). The arrival of colonizing
642 propagules to remote islands is intrinsically a rare event and even when they make this
643 journey, successful colonization is contingent on their reproduction and the establishment
644 of a viable population, which can be equally challenging. In the extreme, the founder may
645 be a single gravid female, a female with stored sperm, or a parthenogenetic individual, or
646 at most, a small group of individuals. Thus, the limited genetic diversity transported by
647 these individuals may be decisive for the outcome. Theory suggests that such founder
648 effects may be a driver of insular evolution, speciation and further diversification (e.g.
649 Mayr, 1954; Carson, 1968; Templeton, 1980), but they may equally select for
650 evolutionary lineages that are less negatively affected by low genetic variation and
651 inbreeding. Importantly, and while the relevance of these founder effects can be
652 particularly clear for the evolution of island lineages [Q26], they can also be highly
653 relevant for evolution within habitat islands such as caves, lakes or mountain tops (e.g.
654 Wessel *et al.*, 2013). This may be particularly relevant if reduced dispersal ability is a
655 characteristic of island lineages in general and highly diversified lineages in particular
656 [see Qs 11 and 22].

657 One of the key attributes that make islands ideal models for ecology and evolution
658 is their well-defined borders (Whittaker & Fernández-Palacios, 2007). However, most
659 islands are embedded in regional groups of islands so that the nearest coast is not of a
660 continent but of another island. In addition, islands of high elevation are environmentally
661 diverse (at least in climatic regimes) and source regions for potential colonisers can then
662 differ between habitats (Steinbauer, 2017). Therefore, archipelago configurations and
663 environmental gradients can blur the lines of what seems the most relevant unit to study
664 for particular topics within island biology: the archipelago, the island, or ecozones within
665 the island. Intuitively, the relevance of archipelago-level process will largely depend on
666 the frequency of inter-island dispersal, so that when dispersal is low, island-level
667 processes dominate, and when dispersal is high, archipelago-level processes become
668 increasingly relevant. Ultimately, inter-island dispersal can be so important that single-
669 island populations are better understood in their broader context, as part of an
670 archipelagic metapopulation (Hanski, 1998). As the empirical observation of inter-island
671 movements is logistically challenging, population genetic data are particularly valuable
672 for estimating the frequency of inter-island dispersal and thus for exploring question 27.
673 Recent studies are providing novel insights in this direction (e.g. García-Verdugo *et al.*,
674 2014; Garrick *et al.*, 2014; Spurgin *et al.*, 2014; Hendrickx *et al.*, 2015; Vargas *et al.*,
675 2015; Faria *et al.*, 2016), but more research is needed to generate fine-grained spatial
676 genetic data within focal archipelagos and to provide general answers.

677 Palaeoecology is a field of emerging importance in island biology. Palaeoecology
678 has been used to understand the consequences of human colonization, frequently
679 characterised by concomitant waves of extinction (Sadler, 1999; van der Geer *et al.*,

680 2016). In addition, climate data have been integrated in attempts to distinguish plant
681 community compositional changes in response to shifts in climate from those in response
682 to human activity (e.g. Nogué *et al.*, 2013). Extending the application of palaeoecology to
683 investigate species arrival, establishment, and spread on islands [Q28] may be more
684 feasible for species of recent origin, such as those that were introduced by early human
685 colonizers. However, there is also potential for the analysis of much older native species,
686 where temporal patterns of trait change can also be integrated [see Q23] to understand
687 radiations (e.g. DeMiguel, 2016). Finally, alongside palaeoecological techniques, the
688 emerging field of palaeogenomics, based on the analysis of ancient DNA, can become
689 increasingly relevant for conservation by informing management and restoration
690 decisions [see Qs 42–46, below] of island ecosystems under past and present
691 anthropogenic pressure (e.g. Wilmshurst *et al.*, 2014).

692

693 **Island Community Ecology**

694 *Community assembly*

695 Q29. How do taxonomic, phylogenetic and functional diversities of island
696 communities change during assembly and disassembly of island systems? [# 39; % =
697 65.7]

698 Q30. How do island area, elevation and isolation influence the community
699 composition and dynamics of island systems? [# 1; % = 78.9]

700 Q31. What are the relative roles of island age, phylogenetic group and functional
701 ecology in determining natural (background) extinction rates among oceanic island
702 taxa? [# 21; % = 70.5]

703 Q32. How does the order of colonization influence emergent outcomes in the
704 assembly of island biotas? [# 13; % = 72.1]

705 Q33. How important are rare species for the functioning of island communities? [#
706 30; % = 67.8]

707 Q34. How does *in situ* evolution drive the functioning of island ecosystems? [# 14; %
708 = 72]

709

710 Comparisons of species richness among islands are evolving with the incorporation of
711 more informative estimators of diversity using taxonomic, phylogenetic and functional
712 trait data. How these measures of diversity respond to island ontogenetic change at the
713 community level, and how they are influenced by other abiotic parameters [Qs 29–31]
714 remains largely unexplored (but see Santos *et al.*, 2011, 2016a; Whittaker *et al.*, 2014;
715 Cardoso *et al.*, 2015). The unpredictability that accompanies island assembly by
716 colonization raises the question of how important colonization order (i.e. priority effects)
717 may be in explaining assembly patterns on both ecological and evolutionary timescales
718 [Q32]. For example, for evolutionary patterns of assembly it has been suggested that a
719 ‘founder takes all’ density-dependence principle may account for tendencies towards
720 monophyly in diverse genera of flowering plants that have diversified *in situ* on certain
721 oceanic archipelagos (Silvertown, 2004; Silvertown *et al.*, 2005). In addition,
722 phylogenetic evidence supports the proposition that a ‘progression-rule’ pattern of
723 younger species being derived from older species found on successively older islands is
724 commonplace among oceanic archipelagos (Carstensen *et al.*, 2013; Shaw & Gillespie,
725 2016). Waters *et al.* (2013) suggest that it is likely that dispersal of related lineages is

726 ongoing, but that establishment of the first founding lineages effectively reduces the
727 probability of establishment by subsequent migrants (see also Schaefer *et al.*, 2011).
728 Extending this logic, one can propose that abundance or range size differences between
729 functionally similar species may be a consequence of colonization order, although over
730 longer time scales, taxon cycle dynamics may develop a sequential pattern of
731 colonization, followed by population expansion and subsequent contraction of range of
732 earlier colonists (e.g. Wilson, 1961; Ricklefs & Bermingham, 2002; Carstensen *et al.*,
733 2013; Economo *et al.*, 2015). Given the historical dimension to this topic, comparative
734 phylogenetic analyses for the estimation of relative colonization times should continue to
735 be a profitable approach.

736 The majority of the species on Earth present restricted distributions and/or small
737 abundances, with comparatively few being cosmopolitan in distribution. Remote islands
738 possess high numbers of endemic species, which are, by nature of the limited size of
739 islands, rare in the sense that they have small global ranges. What is less clear is whether,
740 in the absence of human interference, island endemic species are also rare in terms of
741 population sizes and local density, which constitutes distinct forms of rarity. The
742 implications of the potential loss of rare species for other species with which they
743 interact, and for overall patterns of ecosystem form and function, remain under-
744 researched [Q33], with most illustrations of ecological cascades focussed on a limited
745 range of vertebrate taxa (e.g. giant tortoise, bird communities), which may well have
746 originally been rare only in the sense of having restricted ranges. To address this issue
747 will require better data on species distribution and abundance as well as systematic and

748 comprehensive community-level assessments of ecosystem form and function (e.g.
749 Traveset *et al.*, 2013; Trøjelsgaard *et al.*, 2013).

750 Similarly, the importance of local assembly and *in situ* evolution for ecosystem
751 functioning [Q34] remains underexplored (see Warren *et al.*, 2015). As one of the few
752 case studies in the literature, Rominger *et al.* (2016) compiled ecological, genetic and
753 phylogenetic data from a suite of Hawaiian endemic arthropods across a geological
754 chronosequence to investigate the relative roles of dispersal and *in situ* differentiation in
755 the assembly of plant–herbivore networks. Similar, comparative, plot-based and
756 experimental approaches to exploit the natural chronosequences provided by oceanic
757 islands hold promise for addressing questions [e.g. Qs 29, 32] posed in this section
758 seeking to integrate ecological and evolutionary theory (e.g. Heleno *et al.*, 2010;
759 Trøjelsgaard *et al.*, 2013).

760

761 *Biotic interactions*

762 Q35. How do climate and sea-level changes influence biotic interactions on islands?
763 [# 18; % = 71]

764 Q36. How do biotic interactions (within and between trophic levels) influence
765 immigration, extinction and speciation rates on islands? [# 3; % = 77.2]

766

767 The Quaternary period (the last 2.588 Myr) has been a period of major climatic
768 fluctuation between glacial and inter-glacial conditions, which have driven associated
769 eustatic changes in sea-level, with an amplitude of the order of 120–130 m. Interglacial
770 periods are times of high sea-level stands while the lowest sea-levels are typical of late

771 glacial stages (e.g. the Last Glacial Maximum c. 21 ka). These changes result in altered
772 island area, elevation, and effective degree of isolation, largely in synchrony with
773 changing regional climate regimes. Indeed, many islands have emerged and submerged,
774 or joined and been parted from larger land-masses, reiteratively, during this period.

775 On theoretical grounds, islands affected by such processes are expected to have
776 shown pulses of enhanced immigration and/or extinction, e.g. with sea-level rise after the
777 LGM driving pulses of extinction, especially from former land-bridge islands. In turn
778 these changes must be linked to altered patterns of biotic interaction via competition,
779 predation, predator-release, altered pollination or dispersal networks [Q35]. Recent
780 improvements in understanding of both regional climate and sea-level adjustments open
781 the possibility to search for such effects in the structure of contemporary island biotas.
782 Conversely, over time, ecological and evolutionary adjustments in biotic interactions can
783 be expected to alter rates of immigration, extinction and speciation and thus equilibrial
784 levels of species diversity (Wilson, 1969; Whittaker & Jones, 1994; Gravel *et al.*, 2011)
785 [Q36], although quantifying such effects remains challenging. Similarly, how those
786 interactions and dynamics have been and may be modified under future climate change
787 and, for instance associated sea-level change, is a topic of considerable uncertainty
788 (Tylianakis, 2009; Montoya & Raffaelli, 2010). In a recent review, Barraclough (2015)
789 summarises that, among other consequences, ecological interactions among species can
790 promote evolutionary changes through coevolution, and/or alter evolutionary outcomes
791 by influencing selection pressures relative to specific abiotic conditions. Such divergent
792 outcomes depend on species numbers and the distribution of interaction strengths across
793 the interaction network space.

794 One framework for analysing changes in interaction networks was provided by
795 Holt (1996, 2009) who put forward a model on the spatial limitations to food web size
796 and structure, based on *Core IBT*, called the trophic theory of island biogeography. In a
797 subsequent development, Gravel *et al.* (2011) developed a stochastic model of multi-
798 species occupancy dynamics, which showed that trophic interactions could have a
799 substantial impact on how immigration and extinction rates determine patterns of species
800 richness on islands. Their model focuses on herbivory or predation, but it does not
801 consider mutualistic interactions (like pollination or seed dispersal) or host–parasite
802 interactions, which are crucial for biodiversity maintenance and island colonization.
803 Nonetheless, Gravel *et al.* (2011) also found that immigration–extinction dynamics could
804 promote greater occupancy of generalist versus specialist taxa in small areas. Although
805 their approach is promising, it relies on mechanistic models for simplifying and linking
806 whole-community empirical evidence (Barraclough, 2015). Further improvements to
807 such models, for example, by incorporating mutualistic and/or host-parasite interactions,
808 will be of value for understanding the role of biotic interactions in island community
809 assembly.

810

811 **Island Conservation and Management**

812 *Global change*

813 Q37. How, if at all, do island biotas differ from continental biotas in their response to
814 global change? [# 32; % = 67.5]

815 Q38. Are island species more prone to extinction than their closest relatives on the
816 mainland, and if so, why? [# 4; % = 75.5]

817 Q39. How can we identify which island taxa are most at risk from global change and
818 what are their risk-associated traits? [# 5; % = 75.4]

819 Q40. What determines anthropogenic extinction rates among island taxa? [# 25; % =
820 69.7]

821 Q41. How do anthropogenic changes within islands impact on the capacity of island
822 species to respond successfully to climate change? [# 44; % = 65.3]

823

824 The Earth's ecosystems and their biotas are increasingly transformed by direct and
825 indirect human pressures (e.g. Barnosky *et al.*, 2012), a process particularly evident on
826 many islands (Caujapé-Castells *et al.*, 2010; Kueffer & Kaiser-Bunbury, 2014; Tershy *et*
827 *al.*, 2015). Thus, it remains crucial to better understand how island systems may respond
828 to anthropogenic threats such as habitat loss, biological invasion and climate change. This
829 urgency is clearly captured by our survey-based approach, with the two first questions of
830 this subsection focusing on how island and continental biotas differ in their response to
831 global-change processes in which humans are increasingly dominant [Qs 37, 38]. Island
832 organisms are often characterized by globally small population sizes, limited
833 geographical distribution ranges, and endemics of narrow distribution, driven by limited
834 habitat availability and unique traits resulting from prolonged evolutionary isolation (e.g.
835 Whittaker & Fernández-Palacios, 2007). It is generally thought that these features, in
836 combination with multiple anthropogenic change agents on islands, combine to make
837 island species more prone to human-induced extinction than their continental
838 counterparts [Qs 37, 38]. Despite long-standing hypotheses (e.g. Elton, 1958), most
839 studies have focussed either on island or continental systems, and more comparative

840 studies are urgently needed, to provide better resolution on levels of island endangerment
841 and the specific factors and combinations of them that drive extinction risk (but see e.g.
842 Bowen & Vuren, 1997; Siliceo & Díaz, 2010; Traveset *et al.*, 2016).

843 Despite the increasing interest in species responses to ongoing global change,
844 current predictions and conclusions greatly vary among regions and taxa (e.g. Urban,
845 2015). Rising rates of extinction create an urgent need to identify the traits and
846 mechanisms that render species vulnerable to extinction [Qs 39, 40], by answering
847 questions such as to what extent phylogenetic lineages are equally at risk from the same
848 anthropogenic threats (e.g. Ducatez & Shine, 2016). Although some traits (e.g. large-
849 bodied animals, flightlessness, strong ecological specialization) have been associated
850 with species rarity and their proneness to extinction (e.g. Boyer, 2008; Kirkpatrick &
851 Peischl, 2012; Illera *et al.*, 2016), case studies document that adaptive mechanisms can
852 counter the genetic disadvantages associated with small population sizes, rescuing
853 species from the negative consequences of anthropogenic environmental change (e.g.
854 Lavergne *et al.*, 2012). Therefore, studies that identify the level of risk that global change
855 poses to species and the specific traits that contribute to extinction risk on islands should
856 remain a priority [Qs 39, 40], with a particular focus on how climate change may interact
857 with other threat factors [Q41]. Gaining such information can help identify, forecast and
858 mitigate anthropogenic threats, ultimately leading to the development of more cost-
859 effective preventative and management strategies (Cardillo & Meijaard, 2012).

860

861 *Conservation and management policies*

862 Q42. How can we identify islands that are more susceptible to biodiversity loss in the
863 coming decade, and what are the most efficient and cost-effective methods (i.e.
864 policy; education; research; management) for safeguarding their biodiversity? [# 6; %
865 = 75.3]

866 Q43. What are the best strategies for *in situ* conservation of island species impacted
867 by non-native species? [# 16; % = 71.6]

868 Q44. What are the most effective methods for responding to the anthropogenic
869 extinction crisis on islands? [# 29; % = 68.3]

870 Q45. How can we best implement long-term monitoring schemes on islands to
871 provide quantitative evidence of changes within island ecological systems? [# 36; %
872 = 66.7]

873 Q46. How can conservation interests best be integrated with other island stakeholder
874 interests (particularly tourism) on populated islands? [# 41; % = 65.3]

875

876 Whereas island biologists are well aware that solutions to island conservation problems
877 require broad interdisciplinary approaches (Kingsford *et al.*, 2009), the questions in this
878 and the next section [Qs 42–50] are deliberately oriented to scientific issues within island
879 biology that may inform management strategies [Q42]. While the impacts of non-native
880 species [Q43, see also Qs 47–50] are not unique to islands, remote islands provide some
881 of the most familiar and dramatic cases (e.g. the impact of brown tree snake on Guam,
882 and of rats, cats, rabbits, mongoose and goats on many islands), with much recent effort
883 devoted to developing effective control and eradication methods that minimize non-target
884 effects [Qs 42–46]. The scale of the problem is such that, despite notable successes (see

885 e.g. Olivera *et al.*, 2010; Rivera-Parra *et al.*, 2012; Nogales *et al.*, 2013; Stokstad, 2013;
886 Robinson & Copson, 2014), increased efforts are evidently needed. The integration of
887 biodiversity conservation goals with those of other stakeholders [Qs 42, 46] is an area
888 where much less published work exists and the potential for political conflict is rife (e.g.
889 Fernández-Palacios & de Nascimento, 2011; Fernandes *et al.*, 2015), but in which the
890 engagement of biologists with other specialists in the development of strategies and
891 monitoring of impacts is surely crucial (e.g. Gil *et al.*, 2011; Bentz *et al.*, 2013).

892

893 *Invasive alien species*

894 Q47. What are the impacts of novel biotic interactions between and among alien and
895 native species on island biodiversity and ecosystem functioning? [# 10; % = 73.3]

896 Q48. How does the invasion stage (i.e. colonization, establishment, and long-term
897 adaptation) of alien taxa affect distribution ranges and biotic interactions of native
898 insular biotas? [# 24; % = 69.8]

899 Q49. To what extent can alien species act as functional substitutes for extinct native
900 species on islands? [# 40; % = 65.5]

901 Q50. How do the ecological effects of introduced species differ from those of
902 naturally arriving colonist species on islands? [# 34; % = 66.9]

903

904 Biotic invasions constitute one of the greatest threats to island native biodiversity (e.g.
905 Caujapé-Castells *et al.*, 2010; Kueffer *et al.*, 2010; McCreless *et al.*, 2016). Given their
906 geographic isolation, replicated numbers and discrete zonal ecosystems, islands are
907 model systems for understanding how biological invasions affect community structure

908 and ecosystem function, eventually leading to more efficient conservation and
909 management strategies. A major challenge and a priority in island conservation is to
910 better understand the responses of ecosystems (Kueffer *et al.*, 2010) and, particularly,
911 biotic interactions networks (Sax & Gaines, 2008; Heleno *et al.*, 2013) to invasion [Q47].
912 It has been proposed that the underlying determinants and subsequent outcomes of
913 invasions may vary depending on the invasion stage (i.e. the introduction–naturalization–
914 invasion continuum; for a review see Richardson & Pyšek, 2012). Little is known (but
915 see Traveset *et al.*, 2013) about how the different invasion stages negatively impact
916 geographic distributions and biotic interactions of native insular biotas [Q48]. With a
917 majority of the economic and practical efforts focused on the ‘invasion’ stage
918 (Richardson & Pyšek, 2012), research that broadens and improves our understanding of
919 the factors implicated in the establishment and naturalization of introduced organisms
920 [Q48] will have important consequences for the management and control of biological
921 invasions on islands.

922 Following the logic of MacArthur and Wilson (1967; see also the ‘saturation
923 point’ proposed by Sax & Gaines, 2008), the natural and/or anthropogenic addition of
924 new colonizers can potentially result in the local extinction of measurable numbers of
925 native species, with knock-on consequences for ecosystem functions performed by lost
926 species (e.g. McConkey & Drake, 2006). More information is needed on the functional
927 roles played by alien species on islands and the extent to which some may become
928 effective substitutes for extinct native species [Q49] (Traveset *et al.*, 2013). The existing
929 literature shows a clear bias towards certain taxonomic groups (for birds, see e.g. Heleno
930 *et al.*, 2013) and the limited evidence to date suggests that introductions rarely fully

931 compensate the functional roles of lost native species (Sobral *et al.*, 2016; but see Olesen
932 *et al.*, 2002). Studies in which the effects of new natural colonizers and those introduced
933 by humans are compared [Q50] remain virtually absent, due at least in part to the
934 difficulties in defining nativeness in organisms for which there is no historical (e.g. fossil,
935 observation) and/or molecular evidence (e.g. Essl *et al.*, 2015; Patiño & Vanderpoorten,
936 2015).

937

938

939 **DISCUSSION**

940

941 We conducted this horizon-scanning exercise to help advance the field of island biology
942 through the identification of 50 key questions to coincide with the 50th anniversary of
943 MacArthur and Wilson's seminal monograph. The intention was to generate and select
944 questions of broad scope, answerable through realistic research approaches. Although
945 updates of the present list of questions will be necessary in the coming years, we hope
946 that this contribution will supplement recent efforts to pinpoint challenges and advances
947 in island biology research (e.g. Fernández-Palacios *et al.*, 2015; Warren *et al.*, 2015;
948 Borges *et al.*, 2016; Borregaard *et al.*, 2016; Santos *et al.*, 2016b), as it captures many of
949 the top issues and challenges identified as cross-cutting subject areas. Such a multilateral
950 approach may foster the formation of interdisciplinary networks formed by island
951 ecologists, evolutionary biologists, managers and policy makers.

952 It is clear that addressing many of the 50 questions will benefit from an
953 interdisciplinary and integrative approach. To take one methodological area as

954 illustrative, phylogenetics has been a core element within research across the first three
955 subject areas of our study. It features explicitly within five questions [Qs 1, 3, 16, 29, 31],
956 and is implicit within many others [e.g. Qs 7, 18, 20, 32]. As the number of published
957 phylogenies increases, researchers will likely find new ways to exploit them, and novel
958 approaches published in recent years (e.g. Ronquist & Sanmartín, 2011) provide a firm
959 foundation for continued advances. We suggest that the field is likely to see increased
960 efforts to integrate across large numbers of independent phylogenies to address
961 macroecological and macroevolutionary questions in island biology.

962 Despite the long and critical influence of islands on ecological and evolutionary
963 theories, the focus of efforts has typically remained limited to the scale of individual
964 islands or single archipelagos. In the coming years, the analysis of biogeographical
965 dynamics performed through the comparative study of multiple archipelagos may provide
966 us with a better understanding of the regulation of biodiversity at higher levels of spatial
967 organization (e.g. Price & Wagner, 2011; Cabral *et al.*, 2014; Triantis *et al.*, 2015). To
968 achieve this will require suitable comparable data across islands and archipelagos, and it
969 is here that we believe that much progress can be made over the next 50 years. Coarse-
970 grained analyses of island-scale biota such as those of Price and Wagner (2011), Cabral
971 *et al.* (2014), Patiño *et al.* (2014b) and Triantis *et al.* (2015) can reveal recurrent patterns
972 that either invoke or suggest process-based explanations. We predict that analogous but
973 spatially fine-grained comparative analyses across islands and archipelagos will prove
974 equally enlightening. Recent plot- or site-based approaches among and within habitats
975 within islands (e.g. Heleno *et al.*, 2010; Emerson *et al.*, 2017), among islands (e.g.
976 Rominger *et al.*, 2016) and among archipelagos (Cicconardi *et al.*, 2017) offer useful and

977 powerful frameworks. The key will be to coordinate across geographic regions to
978 generate comparable data through replicated (or at least comparable) sampling. Such
979 sampling can be directed towards questions from across the four subject areas within
980 which the 50 questions have been grouped, with the importance for conservation and
981 management having already been demonstrated (Heleno *et al.*, 2010). Such sampling
982 calls for increased connectivity among research programs. This is in itself a logistical and
983 financial challenge, but with the potential for high rewards.

984 The 50 fundamental questions identified in this paper emphasize the potential for
985 island biology to inspire and guide empirical, theoretical and applied research questions
986 related to ecological, evolutionary and conservation science. We hope that this first list of
987 questions compiled under the legacy of MacArthur and Wilson's *Theory of Island*
988 *Biogeography Theory* provides a source of inspiration for constructive discussions about
989 the future agenda of island research and a fruitful arena for the coming generations of
990 island biologists.

991

992

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1017

1018

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1554 **BIOSKETCH**

1555 The ‘**50 fundamental questions in island biology**’ working group is composed of a set
1556 of island biologists, including biogeographers, ecologists, phylogeneticists,
1557 palaeontologists, and conservation biologists, who share an interest in understanding how
1558 evolutionary mechanisms interact with ecological processes to shape patterns in
1559 biodiversity across spatial and temporal scales.

1560

1561 Author contributions: J.P. and B.C.E. conceived the original idea with the contribution of
1562 R.J.W., P.A.V.B., and J.M.F.P. All authors compiled the first list of questions (*List 1*).
1563 J.P., R.J.W. and B.C.E. analyzed the data and prepared a first draft of the paper, to which
1564 all authors contributed.

1565 **Figure 1** Conceptual scheme showing the procedure used to identify the 50 fundamental questions in island biology (50FQIB).

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