# A Server-Assigned Spatial Crowdsourcing Framework

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With the popularity of mobile devices, *spatial crowdsourcing* is rising as a new framework that enables human workers to solve tasks in the physical world. With spatial crowdsourcing, the goal is to crowdsource a set of spatiotemporal tasks (i.e., tasks related to time and location) to a set of workers, which requires the workers to physically travel to those locations in order to perform the tasks. In this article, we focus on one class of spatial crowdsourcing, in which the workers send their locations to the server and thereafter the server assigns to every worker tasks in proximity to the worker's location with the aim of maximizing the overall number of assigned tasks. We formally define this *maximum task assignment (MTA)* problem in spatial crowdsourcing, and identify its challenges. We propose alternative solutions to address these challenges by exploiting the spatial properties of the problem space, including the spatial distribution and the travel cost of the workers. MTA is based on the assumptions that all tasks are of the same type and all workers are equally qualified in performing the tasks. Meanwhile, different types of tasks may require workers with various skill sets or expertise. Subsequently, we extend MTA by taking the expertise of the workers into consideration. We refer to this problem as the *maximum score assignment (MSA)* problem and show its practicality and generality. Extensive experiments with various synthetic and two real-world datasets show the applicability of our proposed framework.

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#### 1. INTRODUCTION

With the ubiquity of smartphones and wireless network bandwidth improvements, every person with a mobile phone can now act as a multimodal sensor, collecting and sharing various types of high-fidelity spatiotemporal data instantaneously (e.g., pictures, video, audio, location, time, speed, direction, acceleration). Exploiting this

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phenomenon, a new framework for efficient and scalable data collection has emerged, namely *spatial crowdsourcing* [Kazemi and Shahabi 2012]. With spatial crowdsourcing, the goal is to crowdsource a set of *spatial tasks* (i.e., tasks related to a location) to a set of *workers*, which requires the workers to physically go to those locations in order to perform the tasks. Spatial crowdsourcing has application in numerous domains such as journalism, tourism, intelligence, disaster response, and urban planning. To illustrate, consider a disaster-response scenario, in which the Red Cross (i.e., *requester*) is interested in collecting pictures and videos of disaster areas from various locations of a city. With spatial crowdsourcing, the requester issues a query to a spatial crowdsourcing server (*SC-server*). Consequently, the SC-server crowdsources the query among the available workers in the vicinity of the event. Once the workers document the event with their mobile phones, the results are sent back to the requester.

While crowdsourcing has largely been used by research communities, for example, image processing (Chen et al. [2009], Sorokin and Forsyth [2008], and Whitehill et al. [2009]) and databases (Franklin et al. [2011], Marcus et al. [2011], Parameswaran et al. [2012], and Demartini et al. [2013]), and by industry, for example, oDesk [2005], MTurk [Amazon 2005] and Crowdflower [2009], spatial crowdsourcing has only recently received attention (To et al. [2014], Musthag and Ganesan [2013], Kazemi et al. [2013], Kazemi and Shahabi [2012], and Alt et al. [2010]). Moreover, most existing work on spatial crowdsourcing focuses on a particular class of spatial crowdsourcing, called participatory sensing. With participatory sensing, the goal is to exploit the mobile users for a given campaign by leveraging their sensor-equipped mobile devices to collect and share data. Some real-world examples of participatory sensing campaigns are described in UCB [2008], Hull et al. [2006], and Mohan et al. [2008]. For example, the Mobile Millennium project [UCB 2008] by UC Berkeley is a state-of-the-art system that uses GPS-enabled mobile phones to collect en route traffic information and upload it to a server in real time. The server processes the contributed traffic data, estimates future traffic flows, and sends traffic suggestions and predictions back to the mobile users. Similar projects were implemented earlier by CarTel [Hull et al. 2006] and Nericell [Mohan et al. 2008], which used mobile sensors/smartphones mounted on vehicles to collect information about traffic, WiFi access points on the route, and road information. All these previous studies on participatory sensing focus on a single campaign and try to address challenges specific to that campaign. However, our focus is on devising a generic crowdsourcing framework, similar to MTurk, in which multiple campaigns can be handled simultaneously, but spatially. Most existing studies on participatory sensing focus on small campaigns with a limited number of workers, and are not scalable to large spatial crowdsourcing applications. To move from singlecampaign and customized participatory sensing to multi-purpose and generic spatial crowdsourcing, the system needs to scale, that is, it should be able to efficiently assign tasks to workers.

In this article, we first introduce our problem focus, spatial crowdsourcing, in the context of crowdsourcing. Next, we focus on one class of crowdsourcing, known as server assigned, in which a set of workers send their task inquiries to an SC-server. The task inquiry of a worker, which includes the individual's location along with a set of constraints (e.g., a region), is a request that the worker issues to inform the SC-server of availability to work. Consequently, the server, which receives the location of the workers, assigns to all workers their nearby tasks. The optimization goal is to maximize the number of assigned tasks while conforming to the constraints of the workers, referred to as maximum task assignment (MTA). The solution to the MTA could be straightforward if the SC-server had a global knowledge of both the spatial tasks and the workers. However, the server is continuously receiving spatial tasks from requesters and task inquiries from the workers. Therefore, the server can only

maximize the task assignment at every time instance (i.e., local optimization) with no knowledge of the future. We proposed three alternative solutions to the MTA problem. The first approach, Basic, follows the local optimization strategy by maximizing the task assignment at every time instance. Our second approach, called  $Least\ Location\ Entropy\ Priority\ (LLEP)$ , improves the overall task assignment by assigning higher priority to spatial tasks located in worker-sparse areas (i.e., places with lower location entropy). The intuition is that spatial tasks are more likely to be performed in future if they are located in worker-dense areas (i.e., areas with high population of workers or high location entropy). With spatial crowdsourcing, the travel cost of the workers becomes critical. Thus, in our third approach,  $Close\ Distance\ Priority\ (CDP)$ , we incorporate the travel cost of the workers into the task assignment by assigning higher priority to the tasks with lower travel cost.

So far, we assume that all tasks are of the same type and all workers are equally qualified to perform the tasks. We relax these assumptions by allowing each worker to have a set of skills and every spatial task to have a type. Subsequently, we define *expertise match* as an assignment of a task to a worker for which the worker has the required qualification to perform the task (e.g., the task of taking a high-quality picture is assigned to a photographer). Thus, we assign higher *scores* to expertise matches than to nonexpertise matches (i.e., matches that satisfy only worker's constraints). Consequently, we formalize a new problem named *Maximum Score Assignment (MSA)*, whose optimization goal is to maximize the total score assignment while conforming to the constraints of the workers. To solve MSA, we extend the same heuristics to MTA, including Basic, LLEP and CDP. Assuming that there is only one task type and all workers are the same, MSA becomes MTA, that is, MSA is a generalization of MTA. Therefore, we evaluate only the solutions to MSA in our experiments.

Our extensive experiments on both real and synthetic data show that, in comparison with Basic, our LLEP improves the overall task assignment (i.e., total score) by up to 35%, while the CDP approach can improve the travel cost of the workers by up to 90%. Furthermore, with our real datasets, LLEP shows its superiority in maximizing the number of expertise matches by up to 30% when compared to the other approaches. Moreover, an unexpected positive side effect of minimizing the travel cost in CDP is maximizing the number of expertise matches. As a result, the CDP approach is better than LLEP by up to 15% in maximizing the number of expertise matches with our synthetic data. Consequently, based on the objective of the crowdsourcing application (i.e., maximizing the assignment or minimizing travel cost), either of the LLEP or CDP approaches can be selected. Finally, by varying the expertise match score, we can flexibly change the optimization goal (e.g., from maximum assigned tasks to maximum expertise matches), showing the practicality and generality of MSA when compared to the MTA problem.

A related problem, online matching [Karp et al. 1990; Kalyanasundaram and Pruhs 2000], can be considered as a special case of our task assignment (i.e., MTA and MSA), in which the worker set (or task set) is given in advance while items in the other set arrive one at a time or in a batch. In Section 2, we distinguish MTA and MSA from the online bipartite matching problems, which do not use any spatial knowledge. We also experimentally compare our approaches, Basic and LLEP, with a typical online bipartite matching algorithm called Ranking [Karp et al. 1990]. Experimental results on both real and synthetic data show that our approaches outperform the Ranking algorithm in terms of maximizing the number of assigned tasks.

In a preliminary version of this work [Kazemi and Shahabi 2012], we introduced MTA and the three approaches: Basic, LLEP, and CDP. This article subsumes Kazemi and Shahabi [2012] by relaxing the assumptions of identical workers and tasks as well as solving the MSA problem, which is a generalization of MTA. We also relate our

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problem to the online bipartite matching problem and add a new set of experiments in order to compare our heuristics with a solution to the online matching problem [Karp et al. 1990], called the Ranking algorithm. For this comparison, we need to modify our experimental setup so that the worker set as well as the cost of matches are known in advance. Moreover, in this article, to evaluate the approaches, we generate synthetic datasets in a more systematic manner. We also use new real-world data from Yelp, which is suitable for evaluating MSA.

The remainder of this article is organized as follows. In Section 2, we review the related work. Section 3 presents the taxonomy for crowdsourcing and introduces our problem focus, spatial crowdsourcing. In Section 4, we discuss a set of preliminaries in the context of spatial crowdsourcing. In Sections 5 and 6, we formally define the MTA problem and its extension, MSA, then explain our assignment solutions. Section 7 reports on our experimental results. We present our conclusions in Section 8.

#### 2. RELATED WORK

Crowdsourcing: Crowdsourcing has recently been attracting extensive attention in the research community. A recent survey in this area can be found in Kittur et al. [2013]. With a growing recognition of crowdsourcing, many crowdsourcing services, including oDesk [2005], MTurk [Amazon 2005] and Crowdflower [2009], have emerged that allow requesters to issue tasks that workers can perform for a certain reward. Crowdsourcing has been largely adopted in a wide range of applications. Examples of such applications include, but are not limited to, image search [Yan et al. 2010], natural language annotations [Snow et al. 2008], video and image annotations [Chen et al. 2009; Sorokin and Forsyth 2008; Whitehill et al. 2009], search relevance [Alonso et al. 2008; Bozzon et al. 2012, social games [Von Ahn and Dabbish 2008; Guy et al. 2011] and graph search [Parameswaran et al. 2011]. Moreover, the database community has utilized crowdsourcing in database design, query processing [Franklin et al. 2011; Marcus et al. 2011; Parameswaran et al. 2012; Demartini et al. 2013; Zhao et al. 2013] and data analytics [Liu et al. 2012; Wang et al. 2012]. Franklin et al. [2011] propose a relational query processing system that uses crowdsourcing to answer queries that cannot otherwise be answered. As part of the crowdsourced database systems, humanpowered versions of the fundamental operators, such as sort and join [Marcus et al. 2011] and filter [Parameswaran et al. 2012], were developed. Liu et al. [2012] developed a system to improve the accuracy of data analytics jobs by exploiting crowdsourcing techniques.

Spatial Crowdsourcing: Despite all the studies on crowdsourcing, spatial crowdsourcing has only recently received attention [To et al. 2014; Deng et al. 2013; Kazemi et al. 2013; Dang et al. 2013; Kazemi and Shahabi 2012; Alt et al. 2010]. Alt et al. [2010] propose a crowdsourcing platform that utilizes location as a parameter to distribute tasks among workers. Kazemi and Shahabi [2012] propose a spatial crowdsourcing platform whose goal is to maximize the number of assigned tasks. Since the workers cannot always be trusted, another work aims to tackle the issue of trust by having tasks performed redundantly by multiple workers [Kazemi et al. 2013]. Dang et al. [2013] introduce the problem of complex spatial tasks (i.e., each task comprises a set of spatial subtasks), in which the assignment of the complex task requires performing all of its subtasks. Meanwhile, the problem of scheduling tasks for a worker that maximizes the number of performed tasks is proposed in Deng et al. [2013]. In ul Hassan and Curry [2014], an online spatial task assignment problem is suggested to maximize the number of successful assignments. Recently, To et al. [2014] introduced the problem of protecting worker location privacy in spatial crowdsourcing. This study proposes a framework that achieves differentially-private protection guarantees. The solutions for this problem are quite complex, and require tuning multiple parameters to obtain satisfactory results. Thus, the same authors propose PrivGeoCrowd [To et al. 2015], an interactive visualization and tuning toolbox for privacy-preserving spatial crowdsourcing. PrivGeoCrowd helps system designers investigate the effect of parameters such as privacy budget and allocation strategy, task-assignment heuristics, and dataset density on the effectiveness of private task matching. At the same time, privacy-preserving task assignment using cloaked locations is proposed in Pournajaf et al. [2014].

The problem of crowdsourcing location-based queries over Twitter has also been studied, which employs a location-based service (e.g., Foursquare) to find the appropriate people to answer a given query [Bulut et al. 2011]. Even though this work focuses on location-based queries, it does not assign to users any spatial task for which the user should go to that location and perform the corresponding task. Instead, it chooses users based on their historical Foursquare check-ins. In Musthag and Ganesan [2013], spatiotemporal dynamics in mobile task markets, such as Field Agent [2010] and Gigwalk [2010], were studied.

The well-known concept of participatory sensing could be deemed as one class of spatial crowdsourcing, in which workers form a campaign to perform sensing tasks. Examples of works describing participatory sensing campaigns include UCB [2008], Kazemi and Shahabi [2011], Cornelius et al. [2008], Hull et al. [2006], and Mohan et al. [2008]. However, the major drawback of all the existing works on participatory sensing is that they focus on a single campaign and try to address the challenges specific to that campaign. Another drawback of most existing studies on participatory sensing (e.g., Kazemi and Shahabi [2011]) is that they are designed for small campaigns, with a small number of participants, and are not scalable to large spatial crowdsourcing applications. Finally, while most existing works on participatory sensing systems focus on a particular application, our work can be used for any type of spatial crowdsourcing system.

Another class of spatial crowdsourcing is known as volunteered geographic information (VGI), whose goal is to create geographic information provided voluntarily by individuals. Examples for this class include Google Map Maker [GoogleMapMaker 2008], OpenStreetMap [2004] and Wikimapia [2006]. These projects allow the users to generate their own geographic content and add it to a prebuilt map. For example, a user can add the features of a location or the events occurring at that location. However, the major difference between VGI and spatial crowdsourcing is that, in VGI, users voluntarily participate by randomly contributing data, whereas in spatial crowdsourcing, a set of spatial tasks are queried by the requesters and workers are required to perform those tasks. Moreover, with most VGI projects (GoogleMapMaker [2008] and Wikimapia [2006]), users are not required to physically go to a particular location in order to generate data with respect to that location. Finally, as the name suggests, VGI falls into the class of self-incentivized crowdsourcing.

Matching Problems: One can consider the task assignment problem in spatial crowd-sourcing as the online bipartite matching problem (Karp et al. [1990], Kalyanadun-daram and Pruhs [1993], Khuller et al. [1994], Kalyanasundaram and Pruhs [2000], and Mehta et al. [2007]). The online bipartite matching problem is the most relevant variation of spatial crowdsourcing, as it captures the dynamism of tasks arriving at different times. However, in online bipartite matching one of the itemsets is given in advance and items from the other set arrive (usually one at a time), while in spatial crowdsourcing both sets, that is, workers and tasks, can come and go without our knowledge. Thus, to some extent, online matching can be considered as a special case of our task assignment, in which the worker set (or task set) is fixed. In addition, with online matching, the cost/weight of any match is known in advance. However, with spatial crowdsourcing, the cost for a worker to perform a task mainly corresponds to the time it takes for that worker to travel to the location of the task. As the result, the

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cost of a task is not a fixed value but is dependent on the worker's prior location. Hence, the sequence in which the tasks are performed impacts the cost: that is, with spatial crowdsourcing, the cost of the execution of a set of tasks is the distance of the shortest path that starts from the worker's current location and goes through the locations of all the assigned tasks. On the other hand, with online matching [Kalyanasundaram and Pruhs 2000] the overall cost for one worker would be the sum of the distances between the worker and each assigned task. Finally, the performance of an online algorithm is often evaluated based on competitive ratio: the ratio between its performance and the offline algorithm's performance. The online algorithm is competitive if its competitive ratio is bounded under any circumstance; this is not the goal of MSA, which focuses on the average performance.

Some recent studies in spatial matching, Wong et al. [2007] and Yiu et al. [2008], do focus on efficiency and use the spatial features of the objects for more efficient assignment. Spatial matching is a one-to-one (or in some cases one-to-many) assignment between objects of two sets, in which the goal is to optimize over some aggregate function (e.g., sum, max) of the distance between matched objects. For example, the objective in Varadarajan [1998] is to pair up 2N points in the plane into N pairs such that the sum of the Euclidean distances between the paired points is minimized. In Wong et al. [2007], given a set of customers and a set of service providers with limited capacities, the goal is to assign the maximum number of customers to their nearest providers, among all the providers whose capacities have not been exhausted in serving other closer customers. These studies assume that a global knowledge about the locations of all objects exists a priori, and the challenge comes from the complexity of spatial matching. However, spatial crowdsourcing differs due to the dynamism of tasks and workers (i.e., tasks and workers come and go without our knowledge), thus the challenge is to perform the task assignment at a given instance of time with the goal of global optimization across all times. Moreover, the fact that workers need to travel to task locations causes the landscape of the problem to change constantly. This adds another layer of dynamism to spatial crowdsourcing that renders it a unique problem.

Expertise matching is the concept of assigning queries to experts that has gained extensive interest from various research fields for its wide range of applications such as paper—reviewer assignment (Mimno and McCallum [2007] and Hettich and Pazzani [2006]) and project-reviewer matching (Sun et al. [2008]). In Tang et al. [2012], a framework for expertise matching with various constraints was introduced that is capable of rendering the optimal solution. However, none of these studies address the problem of expertise in spatial matching. Our objective is different from these studies as we address the problem of maximum expertise matches, while they try to find the best individual match based on some models/methods.

Vehicle Routing Problems: Modeling the assignment cost as the shortest path visiting the location of multiple tasks creates another class of problems. In this context, the assignment problem in spatial crowdsourcing becomes similar to the Traveling Salesman Problem (TSP) [Lawler et al. 1985] and the Vehicle Routing Problem (VRP) [Toth and Vigo 2001]. The goal of the VRP is to minimize the cost of delivering goods located at a central depot to customers who have placed orders for such goods with a fleet of vehicles. The online versions of both the TSP and VRP have been studied to some extent where new locations to visit are revealed incrementally. Since there is only one salesman in the standard version of the TSP, here we focus on the VRP. Different variations of the VRP have been studied, yet there are differences between task assignment in spatial crowdsourcing and these variations. With the VRP, all workers start from the same depot, whereas in spatial crowdsourcing each worker can have a different starting location. Moreover, with the VRP we have a fixed number of workers,

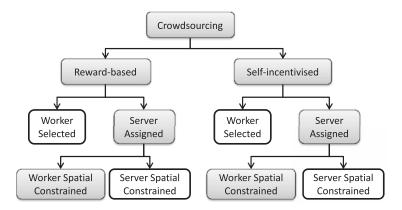


Fig. 1. The focus of this article, spatial crowdsourcing, is shown in grey.

whereas in spatial crowdsourcing the same type of dynamism for tasks can apply to the workers, that is, workers can be added/removed to/from the system at any time.

#### 3. SPATIAL CROWDSOURCING

Spatial crowdsourcing opens up a new mechanism for spatial tasks (i.e., tasks related to a location) to be performed by humans. Consequently, we formally define spatial crowdsourcing as the process of crowdsourcing a set of spatial tasks to a set of human workers when performing an outsourced task is only possible if the workers are physically at the location of the task, termed *spatial task*. In this section, we present a taxonomy for crowdsourcing (Figure 1). First, we classify spatial crowdsourcing based on worker's motivation. Next, we define two modes of task publishing in spatial crowdsourcing. Finally, we classify the workers into two groups based on whether or not they have constraints.

# 3.1. Worker's Motivation

A major challenge in any crowdsourcing system is how to motivate people to participate. Four levels of worker motivation can be found in Quinn and Bederson [2011], including pay, altruism, fun, and implicit. To simplify, crowdsourcing can be classified based on the motivation of the workers into two classes: reward-based and self-incentivized (Figure 1). With reward-based spatial crowdsourcing, every spatial task has a price (assigned by a requester) and workers will receive a certain reward for every spatial task they perform correctly. Examples of this class include Field Agent [2010] and Gigwalk [2010]. With self-incentivized spatial crowdsourcing, workers volunteer to perform the tasks or usually have other incentives rather than receiving a reward, such as documenting an event or promoting their cultural, political or religious views. An example of this class is described in UCB [2008], in which more than 5000 users voluntarily install traffic software onto their phones and report traffic information. Our work focuses on self-incentivized spatial crowdsourcing.

# 3.2. Task Publishing Modes

Next, we define two task publishing modes in spatial crowdsourcing, *Worker Selected Tasks (WST)* and *Server Assigned Tasks (SAT)*. With the WST mode, the SC-server publishes the spatial tasks and online workers can choose any spatial task in their vicinity without the need to coordinate with the server. One advantage of the WST mode is that the workers do not need to reveal their locations to the SC-server since they can choose any arbitrary task in their vicinity autonomously. However, one drawback of this

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mode is that the server does not have any control over the allocation of spatial tasks. This may result in some spatial tasks never being assigned, while others are assigned redundantly. Another drawback of the WST is that workers choose tasks based on their own objectives (e.g., choosing the k closest spatial tasks to minimize their travel cost), which may not result in a globally optimal assignment. An example of the WST mode is described in Alt et al. [2010], in which the workers browse for available spatial tasks and pick the ones in their neighborhood.

With the SAT mode, the SC-server does not publish the spatial tasks to the workers. Instead, any online worker sends one's location to the SC-server. The SC-server, after receiving the locations of all online workers, assigns to every worker a close-by tasks. The advantage of the SAT is that, unlike the WST, the SC-server has the big picture, thus can assign to every worker nearby tasks while maximizing the overall task assignment. Examples of this mode of spatial crowdsourcing are described by Kazemi and Shahabi [2012, 2011]. In Kazemi and Shahabi [2011], a framework for small campaigns is proposed, in which workers are assigned to their close-by sensing tasks. However, the drawback is that the workers should report their locations to the server for every assignment, which can pose a privacy threat. Recently, To et al. [2014] proposed a framework to sanitize workers' locations according to differential privacy while still using an SC-server as a broker to assign tasks to workers. A real-world example of the SAT mode is Uber<sup>1</sup>, a mobile app that connects passengers with drivers of vehicles for ridesharing. Our focus in this article is on this mode of spatial crowdsourcing.

#### 3.3. Worker's Constraints

Finally, in the case of the SAT, we divide the workers into two groups based on whether or not they have constraints. With workers without constraints, the server has full flexibility on how tasks should be assigned to the workers. This means that workers send their locations only to the server, and the server assigns every spatial task to its nearby worker [Kazemi and Shahabi 2011]. With workers with constraints, the server needs to satisfy the constraints while assigning the tasks. An example of spatial constraint is that every worker only accepts spatial tasks in a spatial region (i.e., one's working region).

## 4. PRELIMINARIES

In this section, we define a set of preliminaries in the context of self-incentivized SAT spatial crowdsourcing with constraints. First, we formally define a spatial task.

Definition 4.1 (Spatial Task). A spatial task t of form  $\langle l,q,s,\delta\rangle$  is a query q to be answered at location l, where l is a point in 2D space. The query is asked at time s and will be expired at time  $s+\delta$ .

Note that the query q of a spatial task t can be answered by a human only if the human is physically located at location l by traveling to the location. An example of a spatial task is taking a picture of a particular dish in a restaurant. This means that the worker needs to physically go to the exact location of the restaurant in order to take the picture. Each task has a deadline, and it can appear at several time instances until reaching its deadline. A task expires if it has not been answered before its deadline<sup>2</sup>. For example, if one time instance is 2 minutes long and the task deadline is within 40 minutes, the task can last for 20 time instances.

<sup>&</sup>lt;sup>1</sup>https://www.uber.com/.

<sup>&</sup>lt;sup>2</sup>We use the tasks' deadlines to exclude them for assignment in the time instances passed their deadlines.

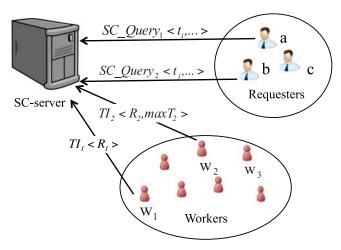


Fig. 2. The spatial crowdsourcing framework.

Definition 4.2 (Spatial Crowdsourced Query). A spatial crowdsourced query (or SC-query) of form  $\langle t_1, t_2, \ldots \rangle$  asked by a requester is a set of spatial tasks  $t_i$  that needs to be crowdsourced.

After receiving the SC-queries from all the requesters, the *spatial crowdsourcing server* (or SC-server) assigns the spatial tasks of these SC-queries to the available workers. We assume that all workers perform every task correctly. Thus, the SC-server needs to assign every spatial task to one and only one worker. Figure 2 shows our spatial crowdsourcing framework. In the following we formally define a worker.

*Definition* 4.3 (*Worker*). A worker, denoted by w, is a carrier of a mobile device who volunteers to perform spatial tasks. A worker can be in either an online or offline mode. A worker is online when ready to accept tasks.

We assume that all tasks are of the same type and all workers have the same set of skills. We will relax these assumptions in Section 6. Once a worker goes online, that individual sends a task inquiry to the SC-server (Figure 2). We now formally define the task inquiry.

Definition 4.4 (Task Inquiry or TI). Task inquiry is a request that an online worker w sends to the SC-server, when ready to work. The inquiry includes location of w, l, along with two constraints: a spatial region R and the maximum number of acceptable tasks maxT.

The spatial region R represented by a rectangle is the area in which the worker can accept spatial tasks. The other constraint, maxT, is the maximum number of tasks that the worker is willing to perform in *one* time instance. The worker can have either or both of the constraints<sup>3</sup>. Figure 2 shows an example of task inquiry, in which worker  $w_1$  has only one constraint (i.e.,  $R_1$ ) and worker  $w_2$  has both constraints (i.e.,  $R_2$  and  $maxT_2$ ). Note that the task inquiry is defined for the SAT mode with the constraints scenario (see Taxonomy in Figure 1), in which workers should send both their locations and constraints to the SC-server for proper task assignment.

Once the workers send their task inquiries, the SC-server assigns to every worker a set of tasks, while satisfying each worker's constraints. However, the task assignment is

 $<sup>^{3}</sup>$ We assume that workers' constraints (i.e., R and maxT) will not change over time instances.

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not a one-time process. The SC-server continuously receives SC-queries from requesters and task inquiries from workers. Therefore, we define the notion of task assignment instance set.

Definition 4.5 (Task Assignment Instance Set). Let  $W_i = \{w_1, w_2, \ldots\}$  be the set of online workers at time  $s_i$ . Also, let  $T_i = \{t_1, t_2, \ldots\}$  be the set of available tasks at time  $s_i$ . The task assignment instance set, denoted by  $I_i$ , is the set of matches of form  $\langle w, t \rangle$ , in which a spatial task t is assigned to a worker w, while satisfying the workers' constraints, Rs and maxTs. Also,  $|I_i|$  denotes the number of tasks that are assigned at time instance  $s_i$ .

Consequently, the task assignment instance set must conform to the constraints of the workers. Given a worker w with both constraints (R and maxT), this means for every match < w, t > in  $I_i$ , the spatial task t must be located inside the spatial region R of the worker. Moreover, every worker w can be assigned to at most maxT number of tasks (i.e., the number of matches in  $I_i$  including w is at most maxT).

#### 5. MAXIMUM TASK ASSIGNMENT

#### 5.1. Problem Definition

Based on the preliminaries in Section 4, we now define the *Maximum Task Assignment (MTA)* problem.

Definition 5.1 (Maximum Task Assignment (MTA)). Given  $\phi = \{s_1, s_2, \ldots, s_n\}$ , each  $s_i$  being a time instance, let  $I_i$  be the assigned tasks at time instance  $s_i$ . The maximum task assignment problem is the process of assigning tasks to the workers during the time interval  $\phi$ , while the total number of assigned tasks (i.e.,  $\sum_{i=1}^{n} |I_i|$ ) is maximized.

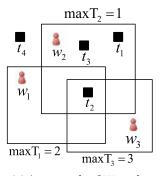
In order to solve the MTA problem, the SC-server should have a global knowledge of all the spatial tasks and the workers. This would allow the server to optimally assign the tasks to the workers. However, the server does not have such knowledge. At every instance of time, the server receives a set of new tasks from the requesters and a set of new task inquiries from the workers. Therefore, the server has only a local view of the available tasks and workers at any instance of time. This means that a global optimal assignment is not feasible. Instead, the server tries to optimize the task assignment locally at every instance of time.

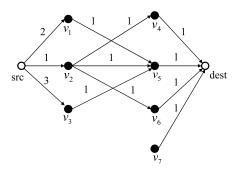
In the following, we propose three solutions to this problem. All the solutions follow the local optimal assignment strategy. The first approach tries to solve MTA by maximizing the task assignment at every instance of time (*Basic*). The second approach tries to improve the optimization by applying a heuristic that utilizes the location entropy of an area to maximize the overall assignment (*Least Location Entropy Priority*). The third approach tries to maximize the task assignment while taking into account the travel cost of the workers (*Close Distance Priority*).

# 5.2. Assignment Protocol

The main challenges of spatial crowdsourcing are due to the large-scale, ad-hoc, and dynamic nature of the workers and tasks. First, to continuously match thousands of spatial crowdsourcing campaigns, with each campaign consisting of many spatiotemporal tasks and millions of workers, an SC-server must be able to run efficient task-assignment strategies that can scale. Second, the task assignment must be performed frequently and in real time as new tasks and workers become available or as tasks are completed (or expired) and workers leave the system.

5.2.1. Basic Strategy. As discussed earlier, with this approach the idea is to do the maximum assignment at every instance of time. This strategy only performs local





(a) An example of  $W_i$  and  $T_i$ 

(b) Flow network graph  $G_i(V, E)$ 

Fig. 3. An example of the reduction of the MTA instance problem to the maximum flow problem at instance  $s_i$ .

optimization; therefore, it may not result in a globally optimal answer. Given a set of online workers  $W_i = \{w_1, w_2, \ldots\}$ , and a set of available tasks  $Ti = \{t_1, t_2, \ldots\}$  at time instance  $s_i$ , the goal is to assign the maximum number of tasks in  $T_i$  to workers in  $W_i$  for every instance  $s_i$ , which is equivalent to maximizing  $|I_i|$ . We refer to this as the MTA instance problem. Thus, our goal in this approach is to maximize the overall assignment by solving the MTA instance problem for every instance of time.

The idea of solving the MTA instance problem is to utilize the spatial constraints of workers to ensure that tasks are properly assigned. Note that, without the constraints, workers might be assigned to a spatial task far from their location. However, with spatial crowdsourcing, since workers need to physically go to a location to perform a spatial task, the goal is to assign only a number of tasks within a given distance to the workers. During the task inquiry, every online worker has two constraints: the spatial region R and the maximum number of tasks maxT. This means that every worker is willing to perform at most maxT tasks, which should not be outside that worker's spatial region R. With the following theorem, we can solve the MTA instance problem by reducing it to the maximum flow problem.

Theorem 1. The maximum task assignment instance problem is reducible to the maximum flow problem.

PROOF. We prove this for time instance  $s_i$  with  $W_i = \{w_1, w_2, \ldots\}$  as the set of online workers and  $T_i = \{t_1, t_2, \ldots\}$  as the set of available spatial tasks. Let  $G_i = (V, E)$  be the flow network graph, with V as the set of vertices and E as the set of edges at time instance  $s_i$ . The set V contains  $|W_i| + |T_i| + 2$  vertices. Each worker  $w_j$  maps to a vertex  $v_j$ . Each spatial task  $t_j$  maps to a vertex  $v_{|W_i|+j}$ . We create a new source vertex src labeled as  $v_0$  and a new destination vertex dst labeled as  $v_{|W_i|+|T_i|+1}$ .

The set E contains  $|W_i| + |T_i| + m$  edges.  $|W_i|$  is the number of edges connecting the new src vertex to the vertices mapped from  $W_i$ , denoted by  $(src, v_j)$ . We set the capacity of each of these edges,  $c(src, v_j) = maxT_j$ , since every worker is capable of performing only maxT number of tasks. There are also  $|T_i|$  edges connecting the vertices mapped from  $T_i$  to the new dst vertex. We set the capacity of each of these edges to 1, since every task is to be assigned to only one worker. Finally, for every worker  $w_j$  we add an edge from  $v_j$  to all the vertices mapped from  $T_i$ , which are inside the spatial region  $R_j$ . We have m edges of this kind and set their capacity to one.  $\Box$ 

Figure 3 better clarifies this reduction. Figure 3(a) shows an example of a set of workers  $W_i$  and a set of available tasks  $T_i$  at time instance  $s_i$ . Every worker  $w_j$  is

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associated with a spatial region  $R_j$ . The corresponding flow network graph  $G_i$  is depicted in Figure 3(b). As shown in the figure, worker  $w_1$  can only accept tasks inside one's spatial region (i.e.,  $t_2$ ). Therefore, the vertex mapped from  $w_1$  can transfer flow to only one vertex mapped from the task (i.e.,  $v_5$ ). Moreover,  $w_1$  is willing to accept only two tasks since  $maxT_1 = 2$ . Therefore, the capacity of the edge  $(src, v_1)$  is 2. Finally, the capacity of all the edges connecting the vertices mapped from spatial tasks (i.e.,  $v_4, v_5, v_6, v_7$ ) to the destination vertex dst is 1, since every spatial task is to be assigned to one worker.

By reducing to the maximum flow problem, we can now use any algorithm that computes the maximum flow in the network to solve the MTA instance problem. One of the well-known techniques in computing the maximum flow is the Ford-Fulkerson algorithm [Kleinberg and Tardos 2006]. The idea behind the Ford-Fulkerson algorithm is that it starts sending flow from the source vertex to the destination vertex as long as there is a path between the two with available capacity. Consequently, in order to solve the MTA problem, we repeat this step for every instance of time.

In this article, our goal is to exploit the spatial properties of the problem space. Therefore, we introduce two spatial heuristics in our following two approaches.

5.2.2. Least Location Entropy Priority (LLEP). The problem with the Basic strategy is that, at every instance of time, it only tries to maximize the current assignment locally. Even though we are clairvoyant on neither the future SC-queries from the requesters nor the future task inquiries from the workers, we can use some heuristics to maximize the overall assignments. Our second approach, LLEP, improves the Basic approach by exploiting the spatial characteristics of the environment during the assignment, one of which is the distribution of the workers in that area. The observation is that a task is more likely to be performed in the future if it is located in an area with a higher population of workers. Therefore, the idea is to assign higher priority to tasks that are located in worker-sparse areas, so that those tasks can be assigned before the ones in worker-dense areas. Consequently, more tasks can be assigned.

We used *location entropy*, which was first introduced in Cranshaw et al. [2010], to measure the diversity of unique visitors to a location. Location entropy takes into account the total number of workers in the task's location as well as the relative proportion of their future visits to that location. A location has a high entropy if many workers visit that location with equal proportions<sup>4</sup>. In contrast, a location will have a low entropy if only a few workers visit. Thus, our heuristic is to give higher priority to tasks that are located in areas with smaller location entropy, because those tasks have a lower chance of being completed by other workers.

We now formally define the location entropy. For a given location l, let  $O_l$  be the set of visits to location l. Thus,  $|O_l|$  gives the total number of visits to l. Also, let  $W_l$  be the set of distinct workers that visited l, and  $O_{wl}$  be the set of visits that worker w has made to the location l. The probability that a random draw from  $O_l$  belongs to  $O_{wl}$  is  $P_l(w) = \frac{|O_{wl}|}{|O_l|}$ , which is the fraction of total visits to l that belongs to worker w. The location entropy for l is computed as follows:

$$Entropy(l) = -\sum_{w \in W_l} P_l(w) \times log P_l(w)$$
 (1)

By computing the entropy of every location, we can associate to every task  $t_i$  of form  $\langle l_i, q_i, s_i, \delta_i \rangle$  a certain cost, which is the entropy of its location  $l_i$ . Accordingly, tasks with

<sup>&</sup>lt;sup>4</sup>The concept of visiting the same location is not of primary concern in this article but, for the sake of completeness, we assume some sort of a discretization of space (e.g., a grid); thus a location is represented by a grid cell, which can be visited by several workers.

lower costs have higher priority, since they have a smaller chance of being completed. Thus, our goal in this approach is to assign the maximum number of tasks during every instance of time while the total cost associated to the assigned tasks is the lowest. We refer to this problem as the minimum-cost MTA instance problem. With the following theorem, we can solve the minimum-cost MTA instance problem by reducing it to the minimum-cost maximum-flow problem [Kleinberg and Tardos 2006]. A minimum-cost maximum flow of a network G = (V, E) is a maximum flow with the smallest possible cost.

Theorem 2. The minimum-cost MTA instance problem is reducible to the minimum-cost maximum-flow problem.

PROOF. We prove this theorem for time instance  $s_i$  with  $W_i = \{w_1, w_2, \ldots\}$  as the set of online workers and  $T_i = \{t_1, t_2, \ldots\}$  as the set of available tasks. Let  $G_i = (V, E)$  be the flow network graph constructed in the proof of Theorem 1. For every task  $t_j$ , let  $V_j$  be the set of all vertices mapped from workers  $W_i$ , which have edges connected to the vertex mapped from  $t_j$  (i.e.,  $v_{|W_i|+j}$ ). For every vertex  $u \in V_j$ , let  $(u, v_{|W_i|+j})$  be the edge connected to  $v_{|W_i|+j}$ . We associate to  $(u,v_{|W_i|+j})$  the cost of  $t_j$  (i.e.,  $a(u,v_{|W_i|+j}) = Entropy(l_j)$ ). Moreover, we set the cost of all other edges in E to 0. Thus, by finding the minimum-cost maximum flow in graph  $G_i$ , we have assigned the maximum number of tasks with the minimum cost.  $\square$ 

In the example of Figure 3, let  $Entropy(l_1)$  be the location entropy of the spatial task  $t_1$ . Since  $t_1$  is located in the spatial regions of the workers  $w_2$ , we set the cost of the edge  $(v_2, v_4)$  to  $Entropy(l_1)$ .

According to this theorem, our problem becomes solving the minimum-cost maximum-flow problem at every time instance. In order to solve the minimum-cost maximum-flow problem, one of the well-known techniques [Kleinberg and Tardos 2006] is to first find the maximum flow of the network using the Ford-Fulkerson or any other algorithm that computes the maximum flow. Thereafter, the cost of the flow can be minimized by applying linear programming.

Let  $G_i = (V, E)$  be the flow network graph constructed in the proof of Theorem 2 for time instance  $s_i$ . Every edge  $(u, v) \in E$  has capacity c(u, v) > 0, flow  $f(u, v) \geq 0$ , and cost  $a(u, v) \geq 0$ , where the cost of sending the flow f(u, v) is  $f(u, v) \times a(u, v)$ . Let  $f_{max}$  be the maximum flow sent from src to dst using the Ford-Fulkerson algorithm. The goal is to minimize the total cost of the flow, which can be defined as follows:

$$\begin{split} \min \sum_{(u,v) \in E} f(u,v) \times a(u,v) \\ s.t: & f(u,v) \leq c(u,v); f(u,v) = -f(v,u) \\ \sum_{w \in V} f(u,w) = 0, \forall u \neq src, dst \\ \sum_{w \in V} f(src,w) = f_{\max}; \sum_{w \in V} f(w,dst) = f_{\max} \end{split}$$

Since all constraints are linear and our goal is to optimize a linear function, we can solve this in polynomial time by using the CPLEX solver, IloCplex [ILOG CPLEX 2007]. To summarize, our LLEP strategy solves the MTA problem by computing the minimum-cost maximum flow for every time instance, for which the cost is defined in terms of the location entropy of the tasks.

5.2.3. Close Distance Priority (CDP). Both Basic and LLEP approaches try to maximize overall task assignment. However, they did not consider the travel cost (e.g., in time

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or distance) of the workers during the assignment process. This human travel cost becomes a critical issue since workers need to physically travel to the location of the spatial task in order to perform the task. Thus, we incorporate the travel cost of the workers in the assignment process with an intuitive assumption that tasks that are closer to a worker have smaller travel costs. Our goal is to maximize the task assignment at every time instance while minimizing the travel cost of the workers whenever possible. This means that we still try to maximize the overall task assignment. However, we assign higher priorities to tasks that are closer in spatial distance to the worker.

In our specific problem, we define the travel cost between a worker w and a spatial task t in terms of the Euclidean distance between the two, denoted by d(w,t). Consequently, by computing the distance between every worker and the spatial tasks inside his spatial region, we can associate higher priorities to the closer tasks. Thus, our problem is to assign the maximum number of tasks during every time instance, while the total travel cost of the assignment is the lowest. The problem then turns into the minimum-cost MTA instance problem. Therefore, a similar solution to that of Section 5.2.2 but with a different cost function (i.e., the travel cost) can be applied to solve this problem.

#### 6. MAXIMUM SCORE ASSIGNMENT

Thus far, we assumed that all tasks are of the same type and all workers have identical qualifications. However, workers may have different expertise. Thus, we aim to explore the task assignment problem considering expertise of the workers. The intuition is that workers are more likely to provide higher-quality results when performing a task in their expertise. For example, a chef can be a good candidate to perform the task of rating a particular dish in a restaurant.

## 6.1. Formal Definitions

We focus on an expertise model for which each worker has a set of skills. Also, every spatial task has a type with the same value domain as that of the worker expertise. We now redefine spatial task and worker as follows:

Definition 6.1 (Spatial Task). A spatial task t of form  $\langle l, q, e, s, \delta \rangle$  is the same as defined in Definition 4.1, except that every spatial task has a task type e.

Definition 6.2 (Worker). A worker, denoted by w, is the same as defined in Definition 4.3, except that every worker has a set of skills, denoted by E. Worker w with skill  $e_i \in E$  means that the worker has the expertise to perform the task with type  $e_i$ .

The task inquiry is redefined as follows.

*Definition* 6.3 (*Task Inquiry*). Task inquiry of a worker is the same as defined in Definition 4.4, except the inquiry also includes the worker's expertise  $\langle e_1, e_2, \ldots \rangle$ .

We now define an expertise match.

Definition 6.4 (Expertise Match). An expertise match is an assignment of a worker w to a spatial task t in that worker's spatial region R (i.e.,  $t \in R$ ), denoted by < w, t>, where the worker w with the skills set E has the expertise to perform the task t with type e (i.e.,  $e \in E$ ).

An example of an expertise match can be assigning a photographer to take a picture. The expertise of the photographer is photography and the type of the given task is to

<sup>&</sup>lt;sup>5</sup>Other metrics such as network distance are also applicable.

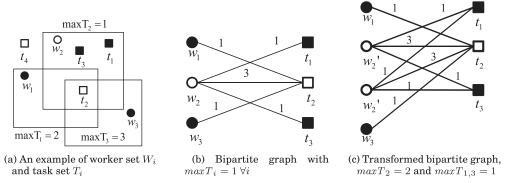


Fig. 4. An example of the reduction of the MSA instance problem to the maximum weighted bipartite matching problem at instance  $s_i$ .

take a high-quality picture. Note that every worker can have multiple skills, but every task has one and only one type.

Consequently, maximizing the number of assigned tasks is no longer our optimization goal. Instead, we introduce the concept of *score* and formally define the *Maximum Score Assignment (MSA)* problem as follows:

Definition 6.5 (Score). For every match of form  $\langle w, t \rangle$ , we define a score value, score(w,t), which indicates how well the worker w performs the task t based on the worker expertise.

Definition 6.6 (Maximum Score Assignment (MSA)). Given a time interval  $\phi = \{s_1, s_2, \ldots, s_n\}$ , let  $S_i$  be the total score assignment at time instance  $s_i$ , that is,  $S_i = \sum_{j=1}^{|I_i|} score_j$ . The maximum score assignment problem is the process of assigning tasks to the workers during the time interval  $\phi$  such that the total score  $\sum_{i=1}^{n} S_i$  is maximized.

Figure 4(a) shows a set of workers, represented by circles, along with their constraints and a set of tasks, represented by squares at time instance  $s_i$ . There are two types of tasks and two corresponding workers' skills (i.e., each worker has one skill), which are represented by black and white. Every worker  $w_j$  is associated with a spatial region  $R_j$ , where j=1,2,3. As shown in Figure 4, worker  $w_2$  can accept tasks only inside his spatial region (i.e.,  $t_1$ ,  $t_2$  and  $t_3$ ). Moreover, while  $w_2$  is willing to accept only one task (i.e.,  $maxT_2=1$ ),  $w_1$  and  $w_3$  do not limit the number of acceptable tasks (i.e.,  $maxT_1=maxT_3=\infty$ ). An expertise match between a task and a worker happens when the task is inside the spatial region of the worker and they have the same color (i.e.,  $w_2, t_2 >$ ). With MSA, a score is defined for every match. In this particular example, the expertise match score is 3, while the scores of all nonexpertise matches are 1. Our optimization goal is to maximize the total score assignment.

# 6.2. Assignment Protocol

Similar to MTA, a global solution to MSA is not feasible unless we are clairvoyant. Instead, the SC-server tries to optimize the task assignment locally at every instance of time. In the following, we extend three local optimal strategies—Basic, LLEP, and CDP—to the MSA problem.

6.2.1. Basic Strategy. The basic approach uses local optimization at every time instance rather than global optimization: that is, for each time instance  $s_i$ , we have a set of online workers  $W_i = \{w_1, w_2, \ldots\}$  and a set of available tasks  $T_i = \{t_1, t_2, \ldots\}$ . The goal is to assign the tasks to the workers such that the total score is maximized. The total score

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is  $S_i = \sum_{j=1}^{|I_i|} score(w_j, t_j)$ , where  $|I_i|$  is the number of tasks that are assigned at time instance  $s_i$ . We refer to this as the MSA instance problem. Thus, our goal in this approach is to maximize the overall score assignment by solving the MSA instance problem.

During the task inquiry, every online worker forms two constraints: the spatial region R and the maximum number of acceptable tasks maxT. Using the following theorems, we first solve the MSA instance problem with the assumption of maxT = 1 for all workers by reducing it to the maximum weighted bipartite matching (MWBM) problem. Thereafter, we solve the problem by relaxing this assumption.

Lemma 1. The maximum score assignment instance problem, with maxT = 1 for all workers, is reducible to the maximum weighted bipartite matching problem.

PROOF. We prove the lemma for time instance  $s_i$  with  $W_i = \{w_1, w_2, \ldots\}$  as the set of online workers and  $T_i = \{t_1, t_2, \ldots\}$  as the set of available tasks. Let  $G_i = (V, E)$  be an undirected graph whose vertices can be partitioned as  $V = W_i \cup T_i$ , where each worker  $w_j$  maps to a vertex in  $W_i$  and each spatial task  $t_k$  maps to a vertex in  $T_i$ . There is an edge  $e_{j,k} \in E$  connecting a vertex  $w_j$  in  $W_i$  and another vertex  $t_k$  in  $T_i$  if  $t_k$  is in the spatial region of  $w_j$ .  $G_i$  is a bipartite graph since every edge  $e_{j,k} \in E$  has one end in  $W_i$  and the other end in  $T_i$ . In addition,  $\langle w_j, t_k \rangle$  is a valid match only if both  $w_j$  and  $t_k$  appear in at most one edge in E (i.e., maxT = 1 for all workers and every task is to be assigned to at most one worker). We set the weight of every edge  $e_{j,k}$  to  $score(w_j, t_k)$ . Consequently, the MSA instance problem becomes finding the maximum matching in the weighted bipartite graph  $G_i$ .  $\square$ 

Figure 4(b) depicts the bipartite graph  $G_i$  of the example in Figure 4(a). As shown earlier, worker  $w_2$  can accept tasks only in his spatial region (i.e.,  $t_1$ ,  $t_2$ , and  $t_3$ ). Therefore, there are three edges connecting  $w_2$  to these tasks. Note that black and white represent two types of tasks and the corresponding skills of workers. The following theorem follows from Lemma 1:

Theorem 3. The maximum score assignment instance problem is reducible to the maximum weighted bipartite matching problem.

PROOF. This theorem extends Lemma 1 to any value of maxT. The idea is to reduce the problem to the case in which maxT=1, then use Lemma 1 to solve the derived problem. For every worker  $w_j$  whose maxT is larger than 1, we replace it by N logical workers. These logical workers are identical to the original one (i.e., location, spatial region, expertise), except its maxT is one. Let  $|T_j|$  denote the number of tasks in the spatial region of worker  $w_j$ ; N is computed as follows:

$$N = \begin{cases} maxT & \text{for } 1 < maxT \le |T_j| \\ |T_j| & \text{otherwise} \end{cases}$$
 (2)

This equation means that if maxT is infinity (i.e., maxT is not specified), the number of logical workers is equal to the number of tasks in the spatial region of the replaced worker: that is, the worker is willing to perform any number of tasks in one's spatial region. Otherwise, the number of logical workers is the smaller number between maxT and  $|T_j|$ . Using Lemma 1, a corresponding bipartite graph  $G_i$  is constructed on the new set of workers. With this transformation, the original MSA instance problem is equivalent to finding maximum weighted matching in the derived graph  $G_i$ .  $\square$ 

This transformation is better clarified from the example in Figure 4(a). Assuming  $maxT_2 = 2$ , Figure 4(c) presents the transformed bipartite graph  $G'_i$ . It shows that

the worker  $w_2$  whose  $maxT_2 = 2$  was replaced by two identical workers  $w_2'$  whose maxT = 1.

With these reductions, we can now use any algorithm for maximum weighted bipartite matching to solve the MSA instance problem. One of the well-known methods to compute weighted matching is the Hungarian algorithm [Papadimitriou and Steiglitz 1998]. The input of the Hungarian algorithm is a matrix of the costs. Thus, we need to present the bipartite graph G as a matrix of size  $|W| \times |T|$ , in which the workers and the tasks are represented as rows and columns, respectively. Each cost in the matrix is negative score value of each match. Consequently, in order to solve the MSA problem, we repeat the MSA instance problem for every instance of time.

With the Basic approach, MSA at every instance of time does not necessarily result in a globally optimal answer due to its local optimization. To improve the Basic strategy, we now present two spatial heuristics in turn.

6.2.2. Least Location Entropy Priority (LLEP). As mentioned in Section 6.2.1, the problem with the Basic approach is that at every instance of time, it tries to maximize only the current assignment without considering future optimizations. Thus, we can use some heuristics to maximize the overall assignments. One of the heuristics is to exploit the spatial characteristics of the environment during the assignment, one of which is the distribution of the workers in that area. Similar to Section 5.2.2, we use location entropy as the indicator of worker density.

Our goal in this approach is to maximize the total score during every instance of time while the total cost associated to the assigned tasks is the lowest. With the following theorem, we can solve the minimum-cost MSA instance problem by reducing it to the minimum-cost MWBM, that is, finding the MWBM of minimum total cost.

THEOREM 4. The minimum-cost maximum score assignment instance problem is reducible to the minimum-cost maximum weighted bipartite matching problem.

PROOF. We prove this theorem for time instance  $s_i$  with  $W_i = \{w_1, w_2, \ldots\}$  as the set of online workers, and  $T_i = \{t_1, t_2, \ldots\}$  as the set of available tasks. Let  $G_i' = (V, E)$  be the weighted bipartite graph constructed in the proof of Theorem 3. Note that the weight of every edge  $e_{j,k}$  is  $score(w_j, t_k)$ . We associate to every edge  $e_{j,k} \in E$  the cost of  $t_k$ , which is the entropy of location  $l_k$  (i.e.,  $Entropy(l_k)$ ). Thus, by finding the minimum-cost maximum score in graph  $G_i'$ , we have assigned the maximum score with the minimum cost.  $\square$ 

In the example of Figure 4(c), let  $Entropy(l_2)$  be the location entropy of the spatial task  $t_2$ . Since  $t_2$  is located in the spatial regions of all workers, we set the cost of all the edges connecting to  $t_2$  to  $Entropy(l_2)$ .

According to Theorem 4, solving our problem is equivalent to solving minimum-cost MWBM at every time instance. In order to solve this problem, our approach is to first find the maximum matching using any algorithm that computes MWBM (e.g., Hungarian algorithm). Thereafter, the cost of the matching can be minimized by applying an Integer Programming technique (e.g., branch and bound technique).

Let G = (V, E) be an undirected graph constructed in the proof of Theorem 3. Every edge  $e_{j,k} \in E$ , which connects a worker  $w_j$  and a task  $t_k$ , has a cost  $c_{j,k}$ . This cost is the location entropy of the task's location  $l_k$ , computed by Equation (1). Let  $x_{j,k}$  be an indicator variable for each edge  $e_{j,k}$  such that

$$x_{j,k} = egin{cases} 1 & ext{if the edge } e_{j,k} \in M \\ 0 & ext{otherwise} \end{cases}$$

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where M is any matching of G. Let  $f_{max}$  be the total score of  $M_{max}$ . The goal is to minimize the total cost of the matching, which can be formulated as follows:

$$egin{aligned} & min \sum_{j,k} x_{j,k} c_{j,k} \ & s.t: \sum_{j,k} x_{j,k} w_{j,k} = f_{max}; x_{j,k} \in \{0,1\} \ & orall w_j \in W_i, \sum_k x_{j,k} \leq 1; orall t_k \in T_i, \sum_j x_{j,k} \leq 1 \end{aligned}$$

This is a mixed integer programming problem. Using the branch and bound technique offered by ILOG CPLEX [2007], in our particular experiments, we can find the optimal solution to the MSA instance problem with thousands of workers and tasks within a few seconds. However, finding the global optimal solution across many time instances is a much more complex problem, as the number of variables is very large (i.e.,  $x_{jkt}$ , where j, k, and t represent the dimensions of worker, task, and time, respectively). The computation challenge of this problem is beyond the scope of this work.

Finally, our LLEP strategy solves the MSA problem by computing the minimum-cost maximum-score problem for every time instance.

6.2.3. Close Distance Priority (CDP). As presented in Section 5.2.3, with the CDP strategy, we incorporate the travel cost of the workers in the assignment process. Our goal is to maximize the total score at every time instance while minimizing the travel cost of the workers whenever possible. We defined the travel cost between a worker w and a spatial task t as the Euclidean distance between the two, denoted by d(w,t). By computing the travel cost of every match < w, t>, we can associate to every pair the corresponding cost. Similar to the LLEP approach, our goal in CDP is to maximize the total score during every time instance, while the total cost of the selected edges is the lowest. This means that the matches with lower costs are likely to be selected first. Similarly, the problem turns into the minimum-cost MWBM instance problem; therefore, a similar solution to that of Section 6.2.2 but with a different cost function can be applied to solve this problem.

We now show that MSA is a generalized MTA with Theorem 5. Assuming the scores of all expertise matches are equal and the scores of all nonexpertise matches are equal, the effect of the expertise match score is as follows.

Theorem 5. Maximum score assignment instance results in maximum expertise matches if the expertise match score is higher than double that of the nonexpertise match score.

PROOF. We first assume that maxT=1 for all workers. Let  $M_{max}$  be the optimal solution of the MSA instance problem. If there exists an unassigned expertise match < w, t > in  $M_{max}$  whose both ends w and t are not in any other assigned expertise match, to increase the total score we can always replace at most two assigned nonexpertise matches by < w, t >. On the other hand, if there does not exist an unassigned expertise match in  $M_{max}$ , the number of expertise matches in  $M_{max}$  is already maximized. Thus, MSA instance results in maximum expertise matches in the case of maxT=1 for all workers. If maxT is larger than 1, we can use Theorem 3 to reduce the problem to the case of maxT=1.

### 7. PERFORMANCE EVALUATION

We conducted several experiments on both real-world and synthetic data to evaluate the performance of our proposed approaches: Basic, LLEP, and CDP. Since the MTA

		-		
	SYN-UNIFORM		SYN-SKEWED	
W/T	Avg.	SD	Avg.	SD
Sparse	1	1	1	4
Medium	3	1.7	3	8
Dense	5	2.2	5	12

Table I. Distribution of the Synthetic Data for W/T

problem is a special case of the MSA problem, we will evaluate MSA that subsumes MTA<sup>6</sup>. Here, we discuss our experimental methodology. Next, we present our experimental results.

# 7.1. Experimental Methodology

We performed four sets of experiments. In the first two sets, we evaluated the scalability of our proposed approaches by varying both the average number of workers whose spatial regions contain a given spatial task, namely, workers per task (W/T), and the average number of spatial tasks that are inside the spatial region of a given worker, denoted by tasks per worker (T/W). Similar results were observed for varying both T/W and W/T since T/W grows as W/T increases. Hereafter, we present the results for varying W/T only. In the third set of experiments, we evaluated the impacts of the workers' constraints on the performance of our approaches. Note that every worker has two constraints: R and maxT. However, we evaluated the impact of only one (i.e., maxT) on our approaches, since both constraints have similar effects. Finally, to evaluate the impact of the expertise match score, we used three performance measures: (i) the average total score per time instance, (ii) the average number of expertise matches per time instance, and (iii) the average travel cost for a worker to perform a spatial task. The travel cost is measured in terms of the Euclidean distance between the worker and the location of the task. We conducted our experiments on various synthetic (SYN) and two real-world (REAL) datasets. With our synthetic experiments, we used two distributions: uniform (SYN-UNIFORM) and skewed (SYN-SKEWED). In the following, we discuss our datasets in more detail.

With the first set of synthetic experiments, in order to evaluate the impact of W/T, we considered three cases (Table I): sparse, medium, and dense. The average number of W/T is 1, 3, and 5, respectively (i.e., we increased the size of spatial region R to achieve these numbers). This means that we consider an area to be worker-dense if the average number of workers who are eligible to perform a single spatial task is 5, whereas in a sparse case, the average number of W/T is 1. In our experiments on SYN-UNIFORM, the average number of W/T varies with a small standard deviation (from 1 to 2.2), whereas in our experiments on SYN-SKEWED, the average number of W/T varies with a large standard deviation (between 4 to 12). With the uniform distribution (SYN-UNIFORM), both workers and tasks are uniformly distributed, whereas, in order to generate the SYN-SKEWED dataset, the workers were formed into four Gaussian clusters (with  $\sigma=0.05$  and randomly chosen centers) while the tasks were uniformly distributed.

Since we do not have access to real-world spatial crowdsourcing data, we used real-world data from other applications, namely Gowalla<sup>7</sup> and Yelp<sup>8</sup>, to emulate the spatial crowdsourcing application. Hence, we used the users in these applications as workers, the point of interests as tasks, and the check-in (for Gowalla) and review (for Yelp) as completed tasks. A summary of these datasets is given in Table II.

<sup>&</sup>lt;sup>6</sup>For MTA experiments, refer to Kazemi and Shahabi [2012].

<sup>&</sup>lt;sup>7</sup>snap.stanford.edu/data/loc-gowalla.html.

<sup>&</sup>lt;sup>8</sup>yelp.com/dataset\_challenge.

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	Gowalla	Yelp
Number of tasks	20,000	11,537
Number of workers	10,273	43,873
Number of task types	5	508
Grid size	$50,000 \times 50,000$	$10,000 \times 10,000$
Average Number of skills per worker	1	8
Average Number of W/T	4	44

Table II. Statistics of the Real Datasets, Gowalla and Yelp

Gowalla is a location-based social network in which users are able to check in to different spots in their vicinity. The check-ins include the location and the time that the users entered the spots. For our experiments, we used the check-in data over a period of 20 days in 2010, including 10,273 spots (e.g., restaurants), covering the state of California. Moreover, we assumed that Gowalla users are the workers of our spatial crowdsourcing system, and checking in to a spot is equivalent to accepting a spatial task at that location. We picked the granularity of a time instance as 1 day. Consequently, we assumed all the users who checked in during a day as our available workers for that day. Since users may have various check-ins during a day, for every user w, we set maxT as the number of check-ins of the user in that day, and we set R as the minimum bounding rectangle of those checked-in locations. Moreover, the spatial tasks were randomly generated for the given spots in the area. In order to compute the location entropy, we discretized the latitude and longitude space into 50,000×50,000 grid (approximately 30×30 meters per grid cell). For every grid cell, we computed location entropy based on Equation (1). The average number of W/T of Gowalla datasets was computed as 4. This also confirms our choices of parameters for the synthetic datasets.

The Yelp dataset was captured in the greater Phoenix, Arizona, area including locations of 11,537 businesses (e.g., restaurants), 43,873 users, and 229,907 reviews. For our experiments, we assumed that the businesses are the spatial tasks, Yelp users are the workers, and reviewing a business is equivalent to accepting a spatial task at its location. To elaborate, we assumed that business categories are task types, and skill sets of each worker are the category lists of the businesses that the worker reviewed, referred to as a review list. For each worker, we set R as the minimum bounding rectangle of the locations of that worker's review list. Moreover, we set maxT as the size of the worker's review list at one instance of time. With Yelp data, we generated 20 time instances by dividing the review time interval into 20 equal periods. Other parameters are shown in Table II.

Finally, in all of our experiments, we fixed the time interval to 20 days and set the duration of every spatial task to 10 days (i.e.,  $\phi=20,\delta=10$ ). Furthermore, without loss of generality, unless mentioned otherwise, we set the scores of all expertise matches to 3 and the scores of all nonexpertise matches to 1. With the SYN experiments, we fixed the number of new workers and the number of new tasks at each instance time to 500 and 1000, respectively. For all workers, the value of maxT is 20. Furthermore, with SYN and Gowalla datasets, there are 5 values of task types. The type of each task was chosen randomly within these values. Moreover, each worker has one and only one skill, selected randomly from these task types. For each of our experiments, we ran 50 cases and reported the average of the results. The experiments were run on an Intel(R) Core(TM)i7-2600 CPU at 3.40GHz with 8GB of RAM.

### 7.2. Experimental Results

7.2.1. Effect of Number of Workers per Task (W/T). In the first set of experiments, we evaluated the performance of our approaches by varying the number of workers whose

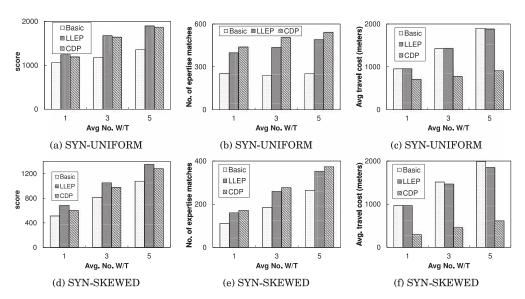


Fig. 5. Effect of W/T on the synthetic data, per time instance.

Dataset # Tasks Basic LLEP  $\overline{\text{CDP}}$ Avg # Assigned tasks Nonassigned tasks (%) Gowalla 1000 405 496 459 454 55.6 577 478 Yelp 469 500 464 17.1 1000 750796 753 767 23.3 SYN-UNIFORM SYN-SKEWED 1000 290 325 251 289

Table III. Percentages of Nonassigned Tasks per Time Instance

We measured the average number of assigned tasks over three heuristics: Basic, LLEP and CDP.

spatial regions contain a given spatial task. Figures 5(a), 5(b), 5(d) and 5(e) depict the result of our experiments on both SYN-UNIFORM and SYN-SKEWED. The figures show that the total score and the number of expertise matches increase as the number of W/T grows. The reason is that more resources become available to perform tasks. Moreover, Figures 5(a) and 5(d) show that LLEP is better than both Basic (GR) and CDP in terms of the average total score (up to 35%) due to applying the location entropy heuristic. However, LLEP does not necessarily maximize the number of expertise matches. Figures 5(b) and 5(e) show that CDP is better than the others in terms of the number of expertise matches (up to 50%). The reason is that CDP first maximizes the total score. It then tries to minimize the total travel cost whenever possible, which results in minimizing the number of assigned tasks (i.e., the more tasks assigned, the more total travel cost). As a result, CDP increases the number of expertise matches.

Figure 6 depicts similar experiments using two real datasets. With Gowalla data, Figures 6(a) and 6(b) show that LLEP improves Basic and CDP significantly both in terms of the total score as well as the number of expertise matches (up to 25%). Similar results are shown on Yelp data. Particularly, Figures 6(d) and 6(e) show that LLEP outperforms Basic and CDP in task assignment (up to 25%). The superiority of the LLEP strategy in both cases (e.g., the total score and the number of expertise matches) can be explained by the fact that LLEP took much advantage of location entropy of the real check-in data. Table III shows that a large number of tasks (about 56% for Gowalla, 17% for Yelp, 23% for SYN-UNIFORM, and 71% for SYN-SKEWED) remained unassigned. This happens due to different reasons such as the constraints

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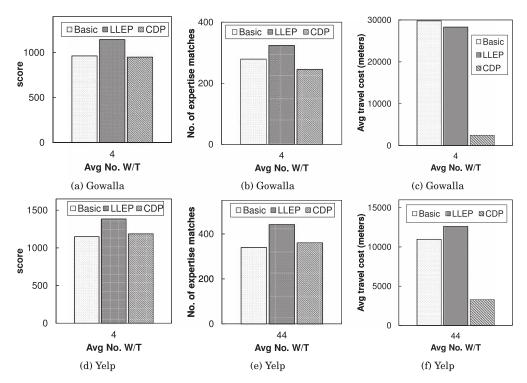
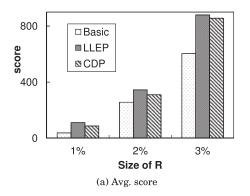


Fig. 6. Effect of W/T on the real data, per time instance.

of the workers (e.g., the covering area of the workers may overlap with only a small number of tasks) or the expiration of the unassigned tasks.

In the next set of experiments, we measured the impact of varying the number W/T on the average travel cost of the workers in performing a given task in each algorithm. Figures 5(c), 5(f), 6(c), and 6(f) depict the result of our experiments on both SYN and REAL data. As Figures 5(c) and 5(f) show, the average travel cost of the workers increases in all cases because as the number of W/T grows, more tasks are assigned, in which some tasks farther away can result in high average travel distance. In addition, we observed that CDP improves the travel cost of the workers significantly as compared with Basic (GR) and LLEP in both SYN and REAL data, which demonstrates the effectiveness of the travel cost heuristic. Particularly, Figures 5(c) and 5(f) show 50% and 70% improvements of CDP as compared with the Basic approach in SYN-UNIFORM and SYN-SKEWED, respectively. Moreover, Figures 6(c) and 6(f) demonstrate that CDP improves the travel cost of the workers in Gowalla and Yelp data by 90% and 70%, respectively.

7.2.2. Effect of Worker's Constraints. We evaluated the performance of our approaches with respect to expanding the spatial region of every worker R. In addition, we reported only our experiments on SYN-UNIFORM since similar trends were observed for the skewed distribution. As Figure 7(a) shows, as we vary the size of R from  $[1\% \times 1\%]$  to  $[3\% \times 3\%]$  of the entire area, the total score increases. The reason is that larger spatial regions cover larger numbers of spatial tasks. Consequently, the number of tasks per worker, that is, T/W, increases, which leads to more tasks being available to be performed by workers. Next, Figure 7(b) shows the effect of varying R on the travel cost. The figure illustrates that the travel cost increases with the expansion of R. This



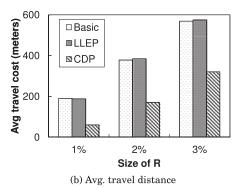
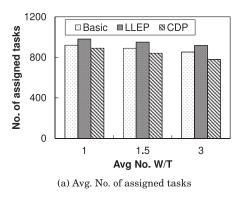


Fig. 7. Effect of spatial region R, per time instance: SYN-UNIFORM.



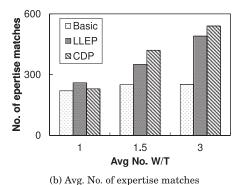


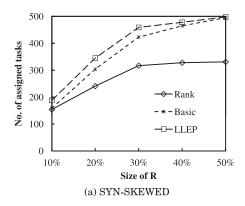
Fig. 8. Effect of score, per time instance: SYN-UNIFORM.

is because when R grows, tasks farther away could be assigned, which leads to the increase in travel cost.

7.2.3. Effect of Expertise Match Score. Next, we evaluated the impact of varying the expertise match score on MSA with the SYN-UNIFORM data. Figures 8(a) and 8(b) show that as we vary the expertise match score from 1 to 3, the number of assigned tasks decreases while the number of expertise matches grows. The reason is that when expertise match and nonexpertise match scores are equal, MSA reduces to the MTA problem, which maximizes the number of assigned tasks. Moreover, as proved in Theorem 5, when the expertise match score is more than two times the score of a nonexpertise match, the number of expertise matches is maximized. This means that by varying the expertise match score from 1 to any value that is greater than 2, we can flexibly change our optimization goal from maximizing the assigned tasks to maximizing the expertise matches.

To summarize, the main observation from this set of experiments is that LLEP outperforms both Basic and CDP in terms of the overall task assignment (i.e., the total score), while the CDP approach is superior in terms of travel cost. The nonspatial greedy algorithm (i.e., Basic) achieves optimal assignment per time instance, given the local knowledge up to that time instance. However, a simple heuristic that predicts the spatial distribution of the workers in the future using their past location entropy, that is, LLEP, achieves 35% improvement over Basic. Meanwhile, another simple heuristic that gives priority to the distance traveled by the workers, that is, CDP, achieves 90% superiority over Basic in terms of travel cost. This shows the importance of considering

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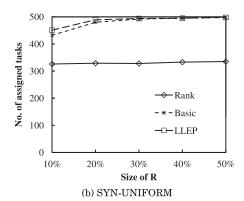


Fig. 9. Comparison of our approaches with the Ranking algorithm on the synthetic datasets.

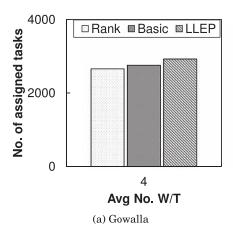
the spatial aspect of our problems, that is, MSA, when devising new solutions. Thus, based on the objective of the spatial crowdsourcing application (i.e., maximizing the assignment or minimizing travel cost), either of the LLEP or CDP approaches can be selected.

7.2.4. Fixing the Worker Set (Online Matching). In the final set of experiments, we compared the performance of Basic and LLEP with the Ranking algorithm to the online bipartite matching problem [Karp et al. 1990] In order to compare our heuristics with Ranking, we needed to modify our experimental setup so that the worker set is known in advance (i.e., we fixed the worker set and varied the task set at every time instance). For this comparison, each worker can only perform one task, maxT = 1. Other values of maxT can be reducible to the case of maxT = 1, as shown in Theorem 3. With the synthetic datasets, the worker set size is 500 while the task set size is 25 per time instance. With real datasets, we merged 20 worker sets from the previous experiments and kept the task sets the same. This merging results in the worker set sizes of Gowalla and Yelp being 25,000 and 10,000, respectively. Other parameters—the number of time instances and the task duration—are the same as before.

Figure 9 presents the results for the synthetic datasets. Figure 9(a) shows that the number of assigned tasks increases for all algorithms as the sizes of the spatial regions of the workers increase. The reason is that as the spatial regions expand, a task can be performed by many workers. Particularly, LLEP and Basic approaches outperform the Ranking algorithm by up to 60%. Figure 9(b) shows a similar trend, except that a higher number of assigned tasks is observed in SYN-UNIFORM. This difference is because most of the tasks are covered by many workers in SYN-UNIFORM while in SYN-SKEWED, a few tasks are covered by a large number of workers, yet the others may not be covered by any worker.

Figure 10 depicts the comparison for the real datasets. First, the number of assigned tasks in Gowalla (2500-3000) is smaller than that in Yelp (6000-10,000). The reason is that W/T in Yelp is much higher than that in Gowalla. As a result, one task can be assigned to many workers, which means that the derived bipartite graph in Figure 4(b) is denser and its search space is larger. Another observation is that the Ranking algorithm performs as well as Basic and LLEP in Gowalla data (Figure 10(a)) while it does not perform as well in Yelp data (Figure 10(b)). LLEP improves Rank by 46%. This result suggests that our heuristics result in much better assignments than the Ranking algorithm in the large search space.

<sup>&</sup>lt;sup>9</sup>This randomized solution does not use any spatial knowledge and has a competitive ratio of 0.63.



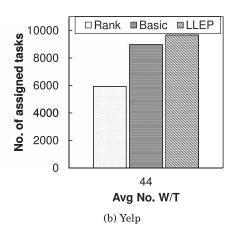


Fig. 10. Comparison of our approaches with the Ranking algorithm on the real datasets.

To summarize, the solutions to online bipartite matching, such as Ranking, are simplistic (e.g., assuming the arrival of one item at a time) as the goal is to find a performance bounded by computing competitive ratio, which is different from our objective to devise practical heuristics for a real-world problem.

## 8. CONCLUSION

In this article, we introduced spatial crowdsourcing as the process of crowdsourcing a set of spatial tasks to a set of workers. We formally defined the MTA problem and its extension, MSA, which considers worker expertise. Subsequently, we proposed three solutions to MTA and MSA: Basic, LLEP, and CDP. In our experiments on both real and synthetic data, we show the superiority of our heuristics LLEP and CDP in maximizing the overall task assignment and minimizing the travel cost, respectively, when compared to the Basic approach. We also compared our approaches with the Ranking algorithm for solving a variant of the online bipartite matching problem in which each task has a deadline. Experimental results show that our solutions outperform Ranking in maximizing the number of assigned tasks.

The main contribution of this article is on the formulation of the MTA and MSA problems, their formalization, and the heuristics proposed to solve them. The main lesson learned is that a greedy algorithm that achieves optimal assignment per time instance without any spatial consideration, that is, Basic, is not the best approach to solve the spatial crowdsourcing problem. Instead, a heuristic that predicts the spatial distribution of the workers in future, using their past location entropy (i.e., LLEP), or a heuristic that gives priority to the distances traveled by the workers, that is, CDP, outperforms the nonspatial greedy approach.

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