

 Open access • Journal Article • DOI:10.1007/S11242-005-5175-7

A Stochastic Model for Particulate Suspension Flow in Porous Media

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Published on: 01 Jan 2006 - Transport in Porous Media (Kluwer Academic Publishers)

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1 A Stochastic Model for Particulate Suspension
2 Flow in Porous Media

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5 (Received: 3 January 2003; accepted in final form: 3 April 2005)

6 **Abstract.** A population balance model for a particulate suspension transport with size
7 exclusion capture of particles by porous rock is derived. The model accounts for particle
8 flux reduction and pore space accessibility due to restriction for large particles to move
9 through smaller pores – a particle is captured by a smaller pore and passes through a
10 larger pore. Analytical solutions are obtained for a uniform pore size medium, and also
11 for a medium with small pore size variation. For both cases, the equations for averaged
12 concentrations significantly differ from the classical deep bed filtration model.

13 **Key words:** deep bed filtration, pore size exclusion, accessibility, stochastic model, averaging.

14 **Nomenclature**

| | |
|-----------------|--|
| c | total suspended particle concentration, L^{-3} . |
| C | concentration distribution for suspended particles, L^{-4} . |
| f | size distribution (probability distribution function), L^{-1} . |
| f_T | size distribution of r_s -particle population retained in r_p -pores, L^{-2} . |
| h | total vacant pore concentration, L^{-3} . |
| H | concentration distribution for vacancies, L^{-4} . |
| J | distribution of an r_s -particle population flux per unit of cross-section area, $L^{-3} T^{-1}$. |
| \underline{J} | distribution of an r_s -particle population flux through the r_p -pores per unit of cross-section area, $L^{-4} T^{-1}$. |
| k_0 | initial permeability, L^2 . |
| $k(\sigma)$ | formation damage function, dimensionless. |
| L | core length, L. |
| p | pressure, M/T^2L . |
| P | probability of a particle with radius r_s to meet a pore with radius r_p . |
| r_p | pore radius, L. |
| r_s | particle radius, L. |
| t | dimensional time, T. |
| 15 T | dimensionless time. |

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| | |
|---------------------|------------------------------------|
| U | fluid velocity, L/T. |
| x | dimensional linear co-ordinate, L. |
| X | dimensionless linear co-ordinates. |
| $\langle x \rangle$ | average penetration depth, L. |

Greek Symbols

| | |
|--------------------------------|--|
| α | flux reduction factor. |
| δ | Dirac's delta function. |
| ϕ | porosity. |
| λ' | dimensional filtration coefficient, L ⁻¹ . |
| λ | dimensionless filtration coefficient. |
| μ | viscosity, ML ⁻¹ T ⁻¹ . |
| $\underline{\Sigma}(r_s, r_p)$ | concentration distribution for particles with radius r_s captured by pores with radius r_p , L ⁻⁵ . |
| $\Sigma(r_s)$ | concentration distribution for retained particles with radius r_s , L ⁻⁴ . |
| σ | total deposited particle concentration, L ⁻³ . |

Subscripts and Superscripts

| | |
|--------|-----------------------------------|
| 0 | initial value at $T = 0$. |
| f | front. |
| p | pore/vacancy. |
| s | suspended (for particles). |
| tr | transition. |
| T | trapped (for retained particles). |
| 16 (0) | boundary value at $X = 0$. |

17 1. Introduction

18 Deep bed filtration of water with particles occurs in several industrial and
 19 environmental processes like water filtration and soil contamination. In
 20 petroleum industry, deep bed filtration of drilling fluid happens during well
 21 drilling; it also takes place near to injection wells during seawater injection
 22 causing injectivity reduction.

23 The particle capture in porous media can be caused by different physical
 24 mechanisms (Elimelech *et al.*, 1995):

- 25 • size exclusion (large particles are captured in small pores and pass
 26 through large pores);
- 27 • electrical forces (London – Van der Waals, double electrical layer, etc.);
- 28 • gravity segregation;
- 29 • multi particle bridging.

30 In the current paper, the size exclusion mechanism is discussed.

31 A phenomenological model for the particle-capture and permeability-
 32 damage process was proposed by Iwasaki (1937) and used in filtration
 33 processes (Herzig, *et al.*, 1970) and in well injectivity with rock permeabil-
 34 ity decline (Pang and Sharma, 1994; Wennberg and Sharma, 1997). The
 35 model assumes linear kinetics of particle deposition, and exhibits a good



36 agreement with laboratory data. So, the model can be used for prediction
37 purposes, like forecast of well injectivity decline based on laboratory core-
38 flood tests. Nevertheless, the model does not distinguish between different
39 mechanisms of formation damage. Therefore, the model cannot be used
40 for diagnostic purposes, like determination of the dominant capture mech-
41 anism from well data.

42 The model predicts that the particle breakthrough happens after injec-
43 tion of one pore volume. Nevertheless, several cases where the break-
44 through time significantly differs from one pore volume injected have been
45 reported in the literature for particulate and polymer suspensions (Dawson
46 and Lantz, 1972; Bartelds *et al.*, 1997; Veerapen *et al.*, 2001; Massei *et al.*,
47 2002).

48 In case of size exclusion mechanism, the larger are the particles and the
49 smaller are the pores, the more intensive is the capture and the larger is
50 the formation damage. Nevertheless, several attempts to correlate the for-
51 mation damage with sizes of particles and pores were unsuccessful (Oort *et*
52 *al.*, 1993; Bedrikovetsky *et al.*, 2001, 2003). It could mean that either size
53 exclusion mechanisms never dominate, or the phenomenological model for
54 average concentrations is not general/universal enough. One of ways around
55 this contradiction is micro scale modelling of each capture mechanism.

56 Different network micro models have been developed by Payatakes
57 *et al.* (1973, 1974), Sahimi and Indakm (1991), Rege and Fogler (1988),
58 (see Khilar and Fogler, 1998), Siqueira *et al.* (2003). Different physical
59 mechanisms of particle retention are included in these models.

60 Sharma and Yortsos (1987a), derived basic population balance equations
61 for transport of particulate suspensions in porous media. The model accounts
62 for particle and pore size distribution variation due to different particle cap-
63 ture mechanisms. It is assumed that an overall pore space is accessible for
64 particles and the particle population moves with the average flow velocity
65 of the carrier water. In the case of porous medium with the uniform pore
66 size distribution, this assumption results in independent deep bed filtration
67 of different particle size populations. Nevertheless, during deep bed filtration
68 with size exclusion mechanism, particles smaller than the pore radii should
69 pass the rock without being captured and particles larger than the pore radii
70 should not enter the rock.

71 The pore size exclusion supposes that the particles can enter just
72 larger pores, i.e. only the fraction of porosity is accessible for particles.
73 Therefore, the particles are carried by water flowing just via the accessible
74 pore space, i.e. the water flux carrying particles of a fixed size is just a frac-
75 tion of the overall water flux via porous media. The effects of porous space
76 accessibility and flux reduction due to finite size of polymer molecules have
77 been observed and mathematically described for flow of polymer solutions
78 in rocks (Dawson and Lantz, 1972; Bartelds *et al.*, 1997).



79 In the current work, the effects of particle flux reduction and porous
 80 space inaccessibility due to selective flow of different size particles are
 81 included into the model for deep bed filtration. The terms of advective flux
 82 reduction and accessibility appear in the population balance equation. An
 83 analytical solution for the uniform pore size medium shows that deep bed
 84 filtration does not occur – large particles do not enter the porous media,
 85 and small particles move without capture.

86 For a small pore size variation medium, an analytical solution found
 87 shows that only intermediate size particles perform deep bed filtration. In
 88 this case, the population velocity is particle size-dependent. The averaged
 89 equations for deep bed filtration of intermediate size particles significantly
 90 differ from the classical deep bed filtration model.

91 In Section 2, the classical deep bed filtration equations are presented. Its
 92 stochastic generalization accounting for pore and particle size distributions
 93 and for flux reduction with pore accessibility is derived in Section 3. The
 94 initial-boundary value problem for suspension injection has a Goursat type;
 95 it allows obtaining the exact formulae for captured-particle and pore popu-
 96 lations at the inlet cross-section without solving the initial-boundary value
 97 problem (Section 4). Section 5 contains analytical solution for a single pore
 98 size medium. Exact analytical solution and averaged equations for deep
 99 bed filtration in a media with small pore size variation are also derived in
 100 Section 6.

101 2. Classical Deep Bed Filtration Model

102 The deep bed filtration system consists of equations for the particle mass
 103 balance, for the particle capture kinetics and of Darcy's law (Iwasaki, 1937;
 104 Herzig *et al.*, 1970)

$$\begin{aligned}
 105 \quad & \frac{\partial c(X, T)}{\partial T} + \frac{\partial c(X, T)}{\partial X} = -\frac{1}{\phi} \frac{\partial \sigma(X, T)}{\partial T}, \\
 106 \quad & \frac{\partial \sigma(X, T)}{\partial T} = \lambda(\sigma) \phi c(X, T), \\
 107 \quad & U = -\frac{k_0 k(\sigma)}{\mu L} \frac{\partial p}{\partial X},
 \end{aligned} \tag{1}$$

108 where $\lambda(\sigma) = \lambda'(\sigma)L$ is the dimensionless filtration coefficient that is equal
 109 to probability that a particle will be captured during flow through a
 110 specimen; X and T are dimensionless coordinate and time; $c(X, T)$ is the
 111 suspended particle concentration that is equal to the number of suspended
 112 particles per unit of pore space volume; $\sigma(X, T)$ is the deposited particle
 113 concentration that is equal to the number of retained particles per unit of



114 porous rock volume. The formation damage function $k(\sigma)$ shows how per-
115 meability declines due to particle deposition.

116 The velocity U is independent of X due to suspension incompressibility.
117 Therefore, the third equation (1) separates from the first and second equa-
118 tions that can be solved independently. The first and second equation (1)
119 form the kinematics model for transport and capture of particles, the third
120 equation is a dynamical model that predicts pressure gradient increase due
121 to permeability decline with the particle retention.

122 In the case of constant filtration coefficient, the particle penetration
123 depth equals $1/\lambda$.

124 In the case of size exclusion capture, the larger are the particles and the
125 smaller are the pores, the higher is the capture rate. Nevertheless, the phe-
126 nomenological model (1) does not account for particle and pore size distri-
127 butions.

128 In the current work, the emphasis is on the size exclusion mechanism of
129 particle capture in the model accounting for particle and pore size distribu-
130 tions.

131 It is worth mentioning that particles move with the carrier water veloc-
132 ity, according to the continuity equation (1). Analytical solution for one-
133 dimensional deep bed filtration contains the suspended concentration shock
134 that moves with the carrier water velocity, the particles appear at the core
135 outlet after one pore volume injected and the suspended and captured con-
136 centrations are equal to zero ahead of this shock (Herzig *et al.*, 1970).

137 3. Governing Equations

138 In this section we derive the population balance equations for flow of water
139 with suspended particles in porous media. In the derivations of the kinetic
140 equations, we will proceed from an assumption similar to the Boltzmann's
141 assumption about "molecular chaos" (Landau and Lifshitz, 1986). Some
142 particles are captured by the rock from the suspension by size exclusion
143 mechanism, i.e. if a large particle arrives to a small pore, $r_p < r_s$, it is cap-
144 tured and plugs the pore; otherwise, a small particle $r_p > r_s$ passes the pore
145 without being captured (Figure 1). It is also assumed that each particle can
146 plug only one pore, and vice versa.

147 The geometric model structure of the pore space is as follows:

- 148 • locally the porous space is a bundle of parallel capillary;
- 149 • the flux through each pore is proportional to the fourth power of its
150 radius;
- 151 • the complete mixing takes place at the length scale l , i.e. there is a non-
152 zero probability for a particle moving through any pore at the point x
153 to get into any pore at the point $x + l$.



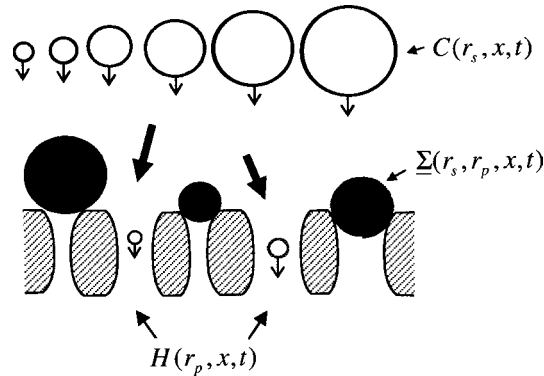


Figure 1. Schema of the large particle entrapment by small pores.

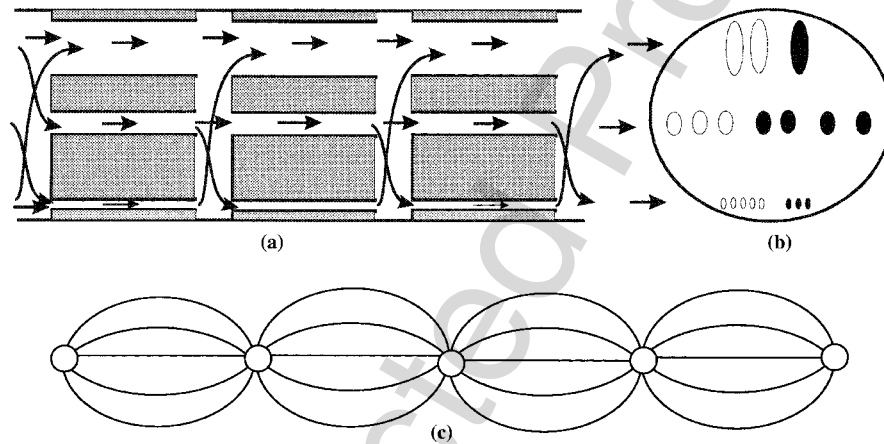


Figure 2. Separation of particle flow and capture by inserting the mixing chambers (sieves) into a capillary bundle porous media: (a) particle trajectories in capillaries and chambers, (b) frontal cross section, (c) schema for links between pores in sequential capillary bundle sections.

154 The example of the porous medium under consideration is shown in
 155 Figure 2(a)–(c) – it is a bundle of parallel capillary alternated by mix-
 156 ing chambers. The complete mixing of different size particles occurs in the
 157 chambers. The particle transport and capture occurring simultaneously in
 158 natural rocks, are separated in the proposed model. The particles move
 159 in the sections of a bundle of parallel capillary without being captured
 160 (Figure 2a). The capture occurs at the thin pore inlet, where large parti-
 161 cles arrive. So, an inlet cross-section of each parallel capillary section acts
 162 as a sieve, i.e. large particles do not enter thin pores and are captured at
 163 chamber outlets.

164 It is assumed that the chamber volume is negligible if compared with the
 165 capillary (pore) volume.



166 In order to describe the pore size exclusion mechanism, one should
 167 introduce distributions of suspended particles, captured particles and pores
 168 over radius

$$169 \int_0^{\infty} f_s(r_s, x, t) dr_s = 1, \quad \int_0^{\infty} f_T(r_s, x, t) dr_s = 1, \quad \int_0^{\infty} f_p(r_p, x, t) dr_p = 1. \quad (2)$$

170 The product $f_s(r_s, x, t) dr_s$ is the fraction of particles with radii between
 171 r_s and $r_s + dr_s$. The concentration $C(r_s, x, t) dr_s$ of suspended particles with
 172 radii between r_s and $r_s + dr_s$ is defined as the number of particles with radii
 173 between r_s and $r_s + dr_s$ per unit of pore volume

$$174 C(r_s, x, t) dr_s = c(x, t) f_s(r_s, x, t) dr_s. \quad (3)$$

175 Strictly speaking, $C(r_s, x, t) dr_s$ is a concentration, and $C(r_s, x, t)$ is a
 176 “concentration density”, or “concentration distribution”.

177 The concentration $c(x, t)$ is the total number of particles per unit of
 178 pore volume.

179 From Equations (2) and (3) follows that the total particle concentration
 180 is

$$181 \int_0^{\infty} C(r_s, x, t) dr_s = c(x, t). \quad (4)$$

182 Let us introduce the fraction of particles with radii between r_s and
 183 $r_s + dr_s$ have been captured by pores with radii between r_p and $r_p + dr_p$:
 184 $\underline{f}_T(r_s, r_p, x, t) dr_s dr_p$. The particle concentration with radius r_s that have
 185 been captured by pores with radius r_p is called $\underline{\Sigma}(r_s, r_p, x, t)$ (Figure 1):

$$186 \underline{\Sigma}(r_s, r_p, x, t) dr_s dr_p = \sigma(x, t) \underline{f}_T(r_s, r_p, x, t) dr_p dr_s. \quad (5)$$

187 The product $\underline{\Sigma}(r_s, r_p, x, t) dr_s dr_p$ is equal to the number of particles with
 188 radii between r_s and $r_s + dr_s$ which have been captured by pores with radii
 189 between r_p , and $r_p + dr_p$ per unit of the rock volume.

190 The total retained concentration $\sigma(x, t)$ is equal to the number of par-
 191 ticles captured in a unitary volume of a porous medium.

192 The size exclusion capture mechanism assumes that the “ r_s ” particle is
 193 captured by the “ r_p ” pore if $r_s > r_p$. Therefore, $\underline{\Sigma}(r_s, r_p, x, t) = 0$ for $r_s < r_p$,
 194 and the fraction of captured particles with radii between r_s and $r_s + dr_s$ is

$$195 f_T(r_s, x, t) dr_s = \left[\int_0^{r_s} \underline{f}_T(r_s, r_p, x, t) dr_p \right] dr_s. \quad (6)$$



196 Integrating (5) in r_p and accounting for (6), we obtain the concentration
 197 of captured particles with radius in the interval $[r_s, r_s + dr_s]$:

$$198 \left[\int_0^{r_s} \underline{\Sigma}(r_s, r_p, x, t) dr_p \right] dr_s = \Sigma(r_s, x, t) dr_s. \quad (7)$$

199 From (5)–(7) follows that

$$200 \Sigma(r_s, x, t) dr_s = \sigma(x, t) f_T(r_s, x, t) dr_s. \quad (8)$$

201 Integration of (7) in r_s from zero to infinity results in the total captured
 202 particle concentration:

$$203 \int_0^{\infty} \Sigma(r_s, x, t) dr_s = \sigma(x, t). \quad (9)$$

204 The vacant pore concentration $H(r_p, x, t) dr_p$ with radius in the interval
 205 $[r_p, r_p + dr_p]$ is defined as

$$206 H(r_p, x, t) dr_p = h(x, t) f_p(r_p, x, t) dr_p, \quad (10)$$

207 where the total vacant pore concentration is

$$208 \int_0^{\infty} H(r_p, x, t) dr_p = h(x, t). \quad (11)$$

209 It is assumed that a captured particle plugs one pore only, and vice
 210 versa. Besides, the size exclusion mechanism assumes that an r_s -particle can
 211 be captured by an r_p -pore if $r_s > r_p$, so $\underline{\Sigma}(r_s, r_p, x, t) = 0$ for $r_s < r_p$. There-
 212 fore, the variation on the total number of pores with radii in the interval
 213 $[r_p, r_p + dr_p]$ is equal to the total number of particles captured in pores with
 214 size in the interval $[r_p, r_p + dr_p]$:

$$215 H(r_p, x, t) dr_p = H(r_p, x, 0) dr_p - \left[\int_{r_s}^{\infty} \underline{\Sigma}(r_s, r_p, x, t) dr_s \right] dr_p. \quad (12)$$

216 Differentiation of (12) with respect to t results in

$$217 \frac{\partial H(r_p, x, t)}{\partial t} = - \int_{r_p}^{\infty} \frac{\partial \underline{\Sigma}(r_s, r_p, x, t)}{\partial t} dr_s. \quad (13)$$

218 Equation (13) means that plugging of a pore is caused by the capture
 219 of whatever larger particle.



220 Let us derive the population balance for suspended and captured parti-
221 cles.

222 A particle with radius r_s passes through the pore with radius r_p only if
223 the particle radius is smaller than the pore radius, $r_s < r_p$. Therefore, small
224 pores ($r_p < r_s$) are inaccessible for large particles. Particles flow in larger
225 pores only, i.e. in an accessible pore volume. Assuming that locally the pore
226 space is a bundle of parallel capillary, we introduce the accessibility factor
227 γ for particles with radius r_s as a fraction of pore volume with capillary
228 radii larger than r_s :

$$229 \quad \gamma(r_s, x, t) = \frac{\int_{r_p}^{\infty} r_p^2 H(r_p, x, t) dr_p}{\int_0^{\infty} r_p^2 H(r_p, x, t) dr_p}. \quad (14)$$

230 Consequently, particles with radius r_s move in the $\gamma(r_s, x, t)$ -th fraction
231 of pore volume.

232 Let us define the flux $J(r_s, r_p, x, t) dr_s / dr_p$ of particles with specific radius
233 r_s via pores with a specific radius r_p and also the total flux $J(r_s, x, t) dr_s$ of
234 particles with radii in the interval $[r_s, r_s + dr_s]$. From the assumption that
235 locally the pore space is a bundle of parallel capillary, we obtain:

$$236 \quad J(r_s, x, t) dr_s = \left[\int_{r_s}^{\infty} \underline{J}(r_s, r_p, x, t) dr_p \right] dr_s. \quad (15)$$

237 The flux of particles with radius r_s via pores with smaller radius ($r_p < r_s$)
238 equals zero. Nevertheless, water flows via pores of all sizes including thin
239 pores. Therefore, the water flux carrying r_s -particles is lower than the over-
240 all water flux in the porous medium.

241 We assume that the flux via the pore r_p is proportional to the fourth
242 power of the capillary radius r_p^4 (Hagen–Poiseuille formula, see Landau and
243 Lifshitz, 1987). Consequently, the fraction of the flux via pores with radii
244 varying from r_p to $r_p + dr_p$ is

$$245 \quad F(r_p, x, t) dr_p = \frac{H(r_p, x, t) r_p^4 dr_p}{\int_0^{\infty} H(r_p, x, t) r_p^4 dr_p}. \quad (16)$$

246 The flux of particles with specific radius r_s via pores with specific radius
247 r_p equals the total flux of particles with radius r_s times fraction of the total
248 flux via the pores with radius r_p only:

$$249 \quad \underline{J}(r_s, r_p, x, t) dr_s dr_p = UC(r_s, x, t) \frac{H(r_p, x, t) r_p^4 dr_p}{\int_0^{\infty} H(r_p, x, t) r_p^4 dr_p} dr_s. \quad (17)$$



250 The above explanation of (17) would become more rigorous by substi-
 251 tuting the terms “specific radius” r_s and r_p by the terms “in the intervals”
 252 $[r_s, r_s + dr_s]$ and $[r_p, r_p + dr_p]$, respectively.

253 The total flux $J(r_s, x, t)dr_s$ of particles with radii in the interval $[r_s, r_s +$
 254 $dr_s]$ accounts for transport via all pores with radius larger than r_s :

$$255 \quad J(r_s, x, t)dr_s = UC(r_s, x, t) \frac{\int_{r_s}^{\infty} H(r_p, x, t)r_p^4 dr_p}{\int_0^{\infty} H(r_p, x, t)r_p^4 dr_p} dr_s. \quad (18)$$

256 Introducing the fraction of the total flux that carries particles with
 257 radius r_s

$$258 \quad \alpha(r_s, x, t) = \frac{\int_{r_s}^{\infty} r_p^4 H(r_p, x, t) dr_p}{\int_0^{\infty} r_p^4 H(r_p, x, t) dr_p} \quad (19)$$

259 from (18) and (19), we obtain the following formula for the flux of particles
 260 with radii varying from r_s to $r_s + dr_s$:

$$261 \quad J(r_s, x, t)dr_s = U\alpha(r_s, x, t)C(r_s, x, t) dr_s \quad (20)$$

262 From now on, α will be called the flux reduction factor.

263 Formulae for the flux reduction and accessibility factors ((14) and (19))
 264 can be derived for regular pore networks using effective medium or perco-
 265 lation theories (Sharma and Yortsos, 1987b,c; Seljakov and Kadet, 1996).
 266 From either theory will follow two threshold values for the flux reduction
 267 factor corresponding to existence of infinite clusters for small and for large
 268 particles.

269 In the case of low concentrated suspensions, the pore space fraction
 270 occupied by retained particles is negligibly small if compared with the over-
 271 all pore space. Therefore, the porosity is assumed to be constant.

272 From now on, we consider concentration densities instead of concentra-
 273 tions, so the multipliers dr_s and dr_p in both sides of equations are dropped.
 274 In this case, the equation for particle number balance for r_s -population
 275 accounting for retention is

$$276 \quad \phi \frac{\partial[\gamma(r_s, x, t)C(r_s, x, t)]}{\partial t} + \frac{\partial J(r_s, x, t)}{\partial x} = -\frac{\partial \Sigma(r_s, x, t)}{\partial t}. \quad (21)$$

277 Substitution of (20) into (21) results in the following form of the
 278 population balance equation:

$$279 \quad \phi \frac{\partial[\gamma(r_s, x, t)C(r_s, x, t)]}{\partial t} + \frac{\partial[U\alpha(r_s, x, t)C(r_s, x, t)]}{\partial x} = -\frac{\partial \Sigma(r_s, x, t)}{\partial t}. \quad (22)$$

280 In order to obtain a closed system of governing equations, let us derive
 281 equations for particle capture and pore plugging rates. The probability P



282 of a particle with radius from the interval $[r_s, r_s + dr_s]$ to meet a pore with
 283 radius from the interval $[r_p, r_p + dr_p]$ is proportional to the product between
 284 the number of particles with radius from the interval $[r_s, r_s + dr_s]$ and the
 285 flux fraction that passes via the pores with radius from the interval $[r_p, r_p +$
 286 $dr_p]$ (Herzig *et al.*, 1970):

$$287 \quad P \propto UC(r_s, x, t) dr_s \frac{r_p^4 H(r_p, x, t) dr_p}{\int_0^\infty r_p^4 H(r_p, x, t) dr_p}. \quad (23)$$

288 The number of particles with size in the interval $[r_s, r_s + dr_s]$ captured
 289 in pores with radius in the interval $[r_p, r_p + dr_p]$ per unit of time is called
 290 the particle-capture rate. This rate is proportional to the probability P ,
 291 (23), and the proportionality co-efficient is called the filtration co-efficient
 292 $-\lambda'(r_s, r_p)$:

$$293 \quad \frac{\partial \Sigma(r_s, r_p, x, t)}{\partial t} = \lambda'(r_s, r_p) UC(r_s, x, t) \frac{r_p^4 H(r_p, x, t)}{\int_0^\infty r_p^4 H(r_p, x, t) dr_p}. \quad (24)$$

294 Here, as in the majority of following formulae, we omitted dr_s/dr_p in both
 295 sides of (24). It means that we will work with concentrations density (C , Σ
 296 and H) instead of concentrations (Cdr_s , Σdr_s , and $H-dr_p$).

297 The filtration coefficient is equal to zero for the absence of capture:

$$298 \quad \lambda'(r_s, r_p) = 0: \quad r_p > r_s. \quad (25)$$

299 Integration of both sides of (24) over r_p from zero to infinity and
 300 accounting for (25), results in the expression for the total capture rate of
 301 particles with radius r_s :

$$302 \quad \frac{\partial \Sigma(r_s, x, t)}{\partial t} = \frac{UC(r_s, x, t)}{\int_0^\infty r_p^4 H(r_p, x, t) dr_p} \int_0^{r_s} \lambda'(r_s, r_p) H(r_p, x, t) dr_p. \quad (26)$$

303 Substituting the capture rate (24) into (13), we obtain the equation for
 304 pore plugging kinetics

$$305 \quad \frac{\partial H(r_p, x, t)}{\partial t} = \frac{UH(r_p, x, t)r_p^4}{\int_0^\infty H(r_p, x, t)r_p^4 dr_p} \int_{r_p}^\infty \lambda'(r_s, r_p) C(r_s, x, t) dr_s. \quad (27)$$

306 It is assumed that the aqueous suspension is incompressible, the total
 307 flux conserves, $U = U(t)$, and term U can be taken out of x -derivative in
 308 Equation (22).



309 Equations (22), (26) and (27) form a closed system for three unknowns
 310 $C(r_s, x, t)$, $\Sigma(r_s, x, t)$ and $H(r_p, x, t)$:

$$\begin{aligned}
 311 \quad & \phi \frac{\partial[\gamma(r_s, x, t)C(r_s, x, t)]}{\partial t} + U \frac{\partial[\alpha(r_s, x, t)C(r_s, x, t)]}{\partial x} = - \frac{\partial \Sigma(r_s, x, t)}{\partial t}, \\
 312 \quad & \frac{\partial \Sigma(r_s, x, t)}{\partial t} = UC(r_s, x, t) \frac{\int_0^{r_s} \lambda'(r_s, r_p) r_p^4 H(r_p, x, t) dr_p}{\int_0^\infty r_p^4 H(r_p, x, t) dr_p}, \quad (28) \\
 313 \quad & \frac{\partial H(r_p, x, t)}{\partial t} = -U \frac{r_p^4 H(r_p, x, t)}{\int_0^\infty r_p^4 H(r_p, x, t) dr_p} \int_{r_p}^\infty \lambda'(r_s, r_p) C(r_s, x, t) dr_s.
 \end{aligned}$$

314 Introduction of dimensionless variables

$$315 \quad x = \frac{x}{L}, \quad T = \frac{UT}{L\phi}, \quad \lambda = \lambda' L, \quad (29)$$

316 transforms the system (28) to the form:

$$\begin{aligned}
 & \frac{\partial[\gamma(r_s, X, T)C(r_s, X, T)]}{\partial T} + U \frac{\partial[\alpha(r_s, X, T)C(r_s, X, T)]}{\partial X} \\
 & = - \frac{1}{\phi} \frac{\partial \Sigma(r_s, X, T)}{\partial T}, \\
 & \frac{\partial \Sigma(r_s, X, T)}{\partial T} = \phi C(r_s, X, T) \frac{\int_0^{r_s} \lambda(r_s, r_p) r_p^4 H(r_p, X, T) dr_p}{\int_0^\infty r_p^4 H(r_p, X, T) dr_p}, \quad (30) \\
 317 \quad & \frac{\partial H(r_p, X, T)}{\partial T} = -\phi \frac{r_p^4 H(r_p, X, T)}{\int_0^\infty r_p^4 H(r_p, X, T) dr_p} \int_{r_p}^\infty \lambda(r_s, r_p) C(r_s, X, T) dr_s.
 \end{aligned}$$

318 Boundary condition at the core inlet corresponds to injection of water
 319 with a given particle size distribution $C^{(0)}(r_s, T)$. The injected r_s -particle
 320 flux is equal to $C^{(0)}(r_s, T)U$. The inlet core/reservoir cross-section acts as
 321 a sieve. The injected r_s -particles are carried into the porous medium by a
 322 fraction of the water flux via accessible pores – $\alpha^{(0)}(r_s, T)U$ (Figure 2(b)).
 323 The injected r_s -particles carried by water flux via inaccessible pores $[1 -$
 324 $\alpha^{(0)}(r_s, T)]U$ are deposited at the outer surface of the inlet and form the
 325 external filter cake from the very beginning of injection. For particles larger
 326 than any pore, there is no accessible pores and flux reduction factor is zero,
 327 $\alpha^{(0)}(r_s, T) = 0$. So, all these particles are retained at the inlet cross-section,
 328 contributing to external filter cake growth. On the other hand, for particles
 329 smaller than the smallest pore, $\alpha^{(0)}(r_s, T) = 1$. So, all these particles enter
 330 porous medium without being captured.

331 The density of the r_s -particle flux entering porous medium (in situ
 332 r_s -particle flux) is equal to $C^{(0)}(r_s, T)\alpha^{(0)}(r_s, T)U$; and the fraction captured



333 at the inlet cross-section is equal to $C^{(0)}(r_s, T)[1 - \alpha^{(0)}(r_s, T)]U$. Therefore,
 334 the r_s -particle concentration is continuous at $X = 0$.

335 We also assume that the retained at the outer surface of the inlet large
 336 particles do not restrict access of newly arriving particles to the core inlet
 337 before the transition time (Khatib, 1994; Pang and Sharma, 1994). The
 338 external cake does not form a solid matrix before the transition time and
 339 cannot capture the particles from the injected suspension.

340 Initial condition corresponds to the absence of either suspended or cap-
 341 tured particles in porous media before the flow. Finally,

$$X = 0: C(r_s, 0, T) = C^{(0)}(r_s, T), \quad (31)$$

$$342 \quad T = 0: C(r_s, X, 0) = 0, \quad \Sigma(r_s, X, 0) = 0, \quad H(r_p, X, 0) = H_0(r_p, X).$$

343 Integration of (13) in r_p , from zero to infinity results in a conservation
 344 law for pore number

$$345 \quad \frac{\partial h}{\partial T} = -\frac{\partial \sigma}{\partial T}, \quad (32)$$

346 which leads to

$$347 \quad h(X, T) = h_0(X) - \sigma(X, T). \quad (33)$$

348 Equation (33) shows that one particle can plug only one pore and vice
 349 versa.

350 4. Particle and Pore Populations at the Inlet Cross-Section

351 Second and third equations of system (30) do not contain X -derivative, so
 352 it is not necessary to set the corresponding species concentrations at the
 353 inlet boundary $X = 0$ (The so-called Goursat problem; Tikhonov and Sa-
 354 marskii, 1990). It means that one do not fix the injected concentration of
 355 an immobile specie, i.e. retained particles and vacancies. Nevertheless, these
 356 values can be calculated using boundary conditions for mobile species and
 357 the kinetic equations for immobile species (second and third equation of
 358 system (30)).

359 Let us fix $X = 0$ in system (30) and substitute the boundary condition
 360 (31) into second and third equations of system (30). Finally, we obtain the
 361 system of two ordinary integro-differential equations for captured particle
 362 and vacant pore concentrations at the plug inlet:

$$363 \quad \begin{aligned} \frac{d\Sigma^{(0)}(r_s, T)}{dT} &= \phi C^{(0)}(r_s, T) \frac{\int_0^{r_s} \lambda(r_s, r_p) r_p^4 H^{(0)}(r_p, T) dr_p}{\int_0^\infty r_p^4 H^{(0)}(r_p, T) dr_p}, \\ \frac{dH^{(0)}(r_p, T)}{dT} &= -\phi \frac{r_p^4 H^{(0)}(r_p, T)}{\int_0^\infty r_p^4 H^{(0)}(r_p, T) dr_p} \int_{r_p}^\infty \lambda(r_s, r_p) C^{(0)}(r_s, T) dr_s, \end{aligned} \quad (34)$$



364 where,

$$365 \quad H^{(0)}(r_p, T) = H(r_p, X = 0, T), \quad \Sigma^{(0)}(r_s, T) = \Sigma(r_s, X = 0, T). \quad (35)$$

366 The second equation (34) is independent of the first equation, and can
367 be solved separately. Afterwards, the first equation allows calculating the
368 deposition kinetics.

369 There were no deposited particles and plugged pores at the beginning
370 of deep bed filtration. It provides the initial conditions for the system of
371 ordinary integro-differential Equations (34).

$$372 \quad \Sigma^{(0)}(r_p, T = 0) = 0, \quad H^{(0)}(r_p, T = 0) = H_0^{(0)}(r_p). \quad (36)$$

373 The solution of the second ordinary integro-differential Equation (34)
374 allows calculating the transition time (T_{tr}) from the system of deep bed fil-
375 tration in porous media. The filtration at the inlet cross-section stops at the
376 moment when the concentration of vacancies $H^{(0)}(r_p, T)$ forming an infi-
377 nite cluster decreases up to percolation threshold.

378 The solution $H^{(0)}(r_p, T)$ results in calculation of the r_s -particle flux
379 $C^{(0)}(r_s, T)[1 - \alpha^{(0)}(r_s, T)]U$ forming an external filter cake from the very
380 beginning of the particle injection. It allows describing the external filter
381 cake formation before the transition time, when particles still penetrate into
382 porous medium.

383 5. Filtration in a Single Pore Size Medium

384 Consider the injection of suspension with any given particle size distribu-
385 tion in a porous medium with a single pore radius r'_p :

$$386 \quad H(r_p, X, T) = h(X, T)\delta(r_p - r'_p). \quad (37)$$

387 Figure 3(a) shows the pore size distribution (Dirac's delta function) at
388 $T = 0$ and the particle size distribution in the injected suspension at $X = 0$.

389 Let us first consider propagation of small particles with $r_s < r'_p$. For this
390 case, formulae (14) and (19) show that $\alpha = \gamma = 1$; i.e. all pores are accessible
391 for small particles, and there is no flux reduction.

392 Substitution of the pore size distribution (37) into (30) results in the fol-
393 lowing system for deep bed filtration of small particles:

$$\frac{\partial C(r_s, X, T)}{\partial T} + \frac{\partial C(r_s, X, T)}{\partial X} = 0,$$

$$394 \quad \frac{\partial \Sigma(r_s, X, T)}{\partial T} = 0. \quad (38)$$



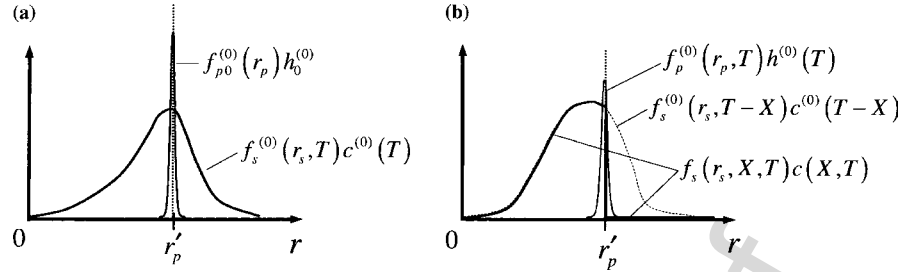


Figure 3. Distributions of suspended particles and pores in a single pore size medium: (a) initial and boundary concentration distributions for pores and suspended particles, respectively; (b) particle distribution for any X and T (continuous curve) and at $X=0$ (dashed curve); pore distribution at the inlet cross-section for $T > 0$.

395 The solution of a linear hyperbolic equation (first Equation (38)) subject
 396 to initial-boundary conditions (31) is a travelling wave:

$$397 \quad C(r_s, X, T) = \begin{cases} C^{(0)}(r_s, T - X), & X < T, \\ 0, & X > T. \end{cases} \quad (39)$$

398 Therefore, small particles are transported with the velocity of carrier
 399 water without being trapped. There are no suspended particles ahead of
 400 the injected water front. Particle distribution profile behind the front moves
 401 with unitary velocity along the porous medium. It repeats the shape of the
 402 injected concentration $C^{(0)}(r_s, T)$ with delay that equals X .

403 We consider the case where there were no trapped particles in porous
 404 medium before the injection (initial condition (31)). As it follows from the
 405 second Equation (38), the capture of small particles does not happen. Con-
 406 sequently, for any $T \geq 0$

$$407 \quad \Sigma(r_s, X, T) = 0. \quad (40)$$

408 Therefore, no pores will be plugged by small particles.

409 Now consider propagation of large particles ($r_s > r'_p$). In this case, from
 410 (14) and (19) follows that $\alpha = \gamma = 0$.

411 Therefore, none of pores is accessible for large particles, and there is no
 412 large particle flux.

413 Substitution of (37) into (30) results in the following system:

$$414 \quad 0 = \frac{\partial \Sigma(r_s, X, T)}{\partial T},$$

$$415 \quad \frac{\partial \Sigma(r_s, X, T)}{\partial T} = \phi C(r_s, X, T) \lambda(r_s, r'_p), \quad (41)$$

$$416 \quad \frac{\partial h(X, T)}{\partial T} = -\phi \int_{r'_p}^{\infty} \lambda(r_s, r'_p) C(r_s, X, T) dr_s.$$

417 From initial condition (31) and first Equation (41) follows that

$$418 \quad \Sigma(r_s, X, T) = 0, \quad (42)$$

419 i.e. no large particles are deposited in the reservoir.

420 From first equation (34) we obtain the captured particle concentration
421 at the core inlet:

$$422 \quad \Sigma^{(0)}(r_s, T) = \lambda(r_s, r'_p) \phi \int_0^T C^{(0)}(r_s, T) dT. \quad (43)$$

423 Therefore, all large particles are captured at the inlet cross-section.

424 It is assumed that there were no suspended particles before the injection
425 (initial condition (31)). In this case, from first and second equation (41) fol-
426 lows that:

$$427 \quad C(r_s, X, T) = 0 : X > 0, \quad (44)$$

428 i.e. no large particles ($r_s > r'_p$) enter the reservoir.

429 Substituting (44) into third equation (41) and solving the resulting ordi-
430 nary differential equation, accounting for initial and boundary conditions
431 (31), we obtain:

$$432 \quad h(X, T) = h_0(X) : X > 0, \quad (45)$$

433 i.e. the number of vacant pores does not change during the injection.

434 The line 2 in Figure 4 shows that large particles never arrive to the core
435 outlet. It was also observed in laboratory study (Massei *et al.*, 2002), where
436 size exclusion was the dominant capture mechanism.

437 Now let us study accumulation of large particles at the core inlet.
438 Substituting (43) into (9), accounting for (44), results in:

$$439 \quad \sigma^{(0)}(T) = \phi \int_{r'_p}^{\infty} \lambda(r_s, r'_p) \int_0^T C^{(0)}(r_s, \tau) d\tau dr_s. \quad (46)$$

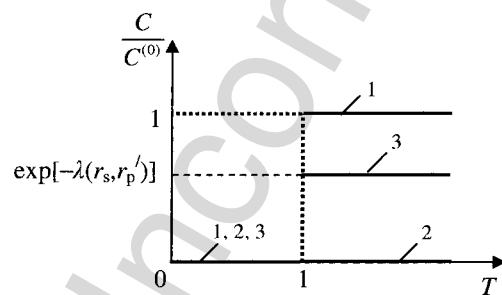


Figure 4. Breakthrough curves for different size particles (at $X=1$): 1 – for particles smaller than r'_p by the proposed model 2 – for particles larger than r'_p by the proposed model 3 – for particles larger than r'_p by the model without considering the flux reduction and accessibility.



440 The equation for vacant pore concentration at the inlet cross-section is
 441 obtained substituting (46) into (33):

$$442 \quad h^{(0)}(T) = h_0^{(0)} - \sigma^{(0)}(T). \quad (47)$$

443 The relationship (47) reflects the fact that each particle can plug only
 444 one pore and viceversa.

445 For the case of a single pore size medium (37), the solution of the sys-
 446 tem (30), subject to the initial and boundary conditions (31), is given by
 447 formulae (39), (40), (42)–(47).

448 The plot of the solution is given in Figure 3. Initial concentration den-
 449 sity for pores and concentration density for suspended particles at inlet
 450 cross-section are shown in Figure 3(a).

451 The dynamics of particle size distributions (PDF) for small and large
 452 particles is shown in Figure 3(b). Comparison between continuous and dot-
 453 ted lines shows that the shape of small particle concentration density is
 454 repeated with delay that is equals to X , which corresponds to travelling
 455 wave behaviour, (39). The continuous line in Figure 3b shows that the
 456 large particle ($r_s > r'_p$) concentration density is equal to zero for any $X > 0$.
 457 Figure 3a and b shows that the total vacancy concentration at the inlet
 458 cross-section decreases with time, as suggested by formula (47); the pore
 459 size distribution at $T > 0$ remains delta function.

460 Figure 4 (line 1) shows concentration density of small particles at the
 461 core outlet for the case of constant injected concentration. The concen-
 462 tration equals zero until the injection of one pore volume. After particle
 463 arrival at the outlet at the moment $T = 1$, the concentration at the outlet
 464 is equal to the injected concentration. The line 2 in Figure 4 shows that
 465 large particles never arrive to the core outlet.

466 It is important to highlight that, depending on the size, the particles in
 467 uniform pore size medium either pass or are trapped (see Equations (39)
 468 and (44)). Therefore, the deep bed filtration, where does exist an average
 469 penetration length for each size particle, does not happen in case of par-
 470 ticulate flow in a single-size porous medium. The penetration length is zero
 471 for large particles, and is infinite for small particles.

472 Let us obtain equations for average concentrations for the case of
 473 particulate suspension flow in a single pore size medium.

474 Integration of both sides of system (38) in r_s from zero to r'_p results in
 475 the system for average concentration of small particles

$$476 \quad \begin{aligned} \frac{\partial c_1(X, T)}{\partial T} + \frac{\partial c_1(X, T)}{\partial X} &= 0, \\ \frac{\partial \sigma_1(X, T)}{\partial T} &= 0, \end{aligned} \quad (48)$$



477 where

$$c_1(X, T) = \int_0^{r'_p} C(r_s, X, T) dr_s, \quad \sigma_1(X, T) = \int_0^{r'_p} \Sigma(r_s, X, T) dr_s.$$

478

479 The solution of (48), accounting for initial and boundary conditions
480 (31), is:

$$c_1(X, T) = \begin{cases} c_1^{(0)}(T - X), & X < T, \\ 0, & X > T. \end{cases} \quad (49)$$

481

482 The solution (49) shows that free advection (without particle capture) of
483 small particles occurs. Thus, deep bed filtration of small particles does not
484 happen.

485 Integration of both sides of the first and second equation (41) in r_s from
486 r'_p to infinity results in the system for average concentration of large parti-
487 cles $r_s > r'_p$:

$$0 = -\frac{1}{\phi} \frac{\partial \sigma_2(X, T)}{\partial T},$$

$$\frac{\partial \sigma_2(X, T)}{\partial T} = \phi \int_{r'_p}^{\infty} \lambda(r_s, r'_p) C(r_s, X, T) dr_s, \quad (50)$$

488

489 where σ_2 is the average deposited concentration of large particles.

490 From first equation (50) and initial condition (31) we obtain the solu-
491 tion for average deposited concentration of large particles:

$$492 \quad \sigma_2(X, T) = 0. \quad (51)$$

493 Substituting first equation (50) into second equation (50) we obtain:

$$\int_{r'_p}^{\infty} \lambda(r_s, r'_p) C(r_s, X, T) dr_s = 0. \quad (52)$$

494

495 Consequently, the average suspended particle concentration is also zero
496 in the reservoir:

$$\int_{r'_p}^{\infty} C(r_s, X, T) dr_s = c_2(X, T) = 0. \quad (53)$$

497

498 The solutions of (51) and (53) show that all large particles are captured
499 at the inlet cross-section; there is no transport of large particles through
500 porous media.



501 In order to evaluate the effect of flux reduction and accessibility on
 502 particulate suspension flow in porous media, let us ignore the flux reduc-
 503 tion and accessibility factors in the system of governing equations (30), i.e.
 504 $\alpha = \gamma = 1$. In this case, we obtain the population balance model as pre-
 505 sented by Sharma and Yortsos (1987). Substituting $\alpha = \gamma = 1$ in the first
 506 equation (30), results in:

$$507 \quad \frac{\partial C(r_s, X, T)}{\partial T} + \frac{\partial C(r_s, X, T)}{\partial X} = -\frac{1}{\phi} \frac{\partial \Sigma(r_s, X, T)}{\partial T}. \quad (54)$$

508 The second and the third equations of system (30) remain the same. So,
 509 the system of equations (30) takes the following form:

$$510 \quad \frac{\partial C(r_s, X, T)}{\partial T} + \frac{\partial C(r_s, X, T)}{\partial X} = -\frac{1}{\phi} \frac{\partial \Sigma(r_s, X, T)}{\partial T},$$

$$511 \quad \frac{\partial \Sigma(r_s, X, T)}{\partial T} = \phi C(r_s, X, T) \frac{\int_0^{r_s} \lambda(r_s, r_p) r_p^4 H(r_p, X, T) dr_p}{\int_0^\infty r_p^4 H(r_p, X, T) dr_p}, \quad (55)$$

$$512 \quad \frac{\partial H(r_p, X, T)}{\partial T} = -\phi \frac{r_p^4 H(r_p, X, T)}{\int_0^\infty r_p^4 H(r_p, X, T) dr_p} \int_{r_p}^\infty \lambda(r_s, r_p) C(r_s, X, T) dr_s.$$

513 Let us discuss the case of a single pore size medium. In this case,
 514 $H(r_p, X, T)$ is defined by Equation (37). The system (55) is reduced to the
 515 system (38) for small particles with $r_s < r'_p$. The solution for this system is
 516 given in the Equations (39) and (40). The accessibility and flux reduction
 517 factors are equal unity for small particles, i.e. all pores are accessible, and
 518 systems (30) and (55) coincide.

519 For large particles with $r_s > r'_p$, system (55) takes the following form:

$$520 \quad \frac{\partial C(r_s, X, T)}{\partial T} + \frac{\partial C(r_s, X, T)}{\partial X} = -\frac{1}{\phi} \frac{\partial \Sigma(r_s, X, T)}{\partial T},$$

$$521 \quad \frac{\partial \Sigma(r_s, X, T)}{\partial T} = \lambda(r_s, r'_p) \phi C(r_s, X, T), \quad (56)$$

$$522 \quad \frac{\partial h(X, T)}{\partial T} = -\phi \int_{r'_p}^\infty \lambda(r_s, r'_p) C(r_s, X, T) dr_s.$$

523 Substitution of the second equation (56) into the first one results in one
 524 equation for suspended particle population:

$$525 \quad \frac{\partial C(r_s, X, T)}{\partial T} + \frac{\partial C(r_s, X, T)}{\partial X} = -\lambda(r_s, r'_p) C(r_s, X, T). \quad (57)$$

526 The solution of the linear hyperbolic Equation (57) with initial and
 527 boundary conditions (31) for each particle population with particle size



528 r_s is:

$$529 \quad C(r_s, X, T) = \begin{cases} C^{(0)}(r_s, T - X) \exp[-\lambda(r_s, r'_p)X], & X < T, \\ 0, & X > T. \end{cases} \quad (58)$$

530 The solution (58) shows separate deep bed filtration of each popula-
531 tion of large particles with the particle-size-dependent filtration coefficient
532 $\lambda(r_s, r'_p)$.

533 The concentration history at the core outlet according to (58) is shown
534 in Figure 4 by line 3. Concentration equals zero until the injection of
535 one pore volume. At the moment $T = 1$ the concentration front arrives
536 at the core outlet, and the concentration is constant after the break-
537 through. The ratio between the injected and effluent concentrations equals
538 $\exp[-\lambda(r_s, r'_p)]$, so it is always less than unity, i.e. the produced concentra-
539 tion density is lower than the injected concentration density.

540 The expression for vacancy concentration is:

$$541 \quad h(X, T) = \begin{cases} h_0(X) - \phi \int_{r'_p}^{\infty} \lambda(r_s, r'_p) \exp[-\lambda(r_s, r'_p)X] \times \\ \quad \times \int_X^T C^{(0)}(r_s, T) dT dr_s, & X < T, \\ h_0(X), & X > T. \end{cases} \quad (59)$$

542 Therefore, ignoring the fact that particles move only via larger pores,
543 results in a separate deep bed filtration of large particle populations with
544 different radii in a single pore size medium, while accounting for this effect
545 results in the absence of deep bed filtration in this porous medium.

546 6. Filtration in a Medium with Small Pore Size Variation

547 Let us discuss porous medium with small pore size variation, i.e. pore
548 radius varies inside the interval $[r_{p\min}, r_{p\max}]$, and $r_{p\max} - r_{p\min} \ll r_{p\min}$
549 (Figure 5(a)). Pore radius is uniformly distributed inside the interval
550 $[r_{p\min}, r_{p\max}]$. Injected particle radius is distributed according to any arbi-
551 trary probability distribution function, which is independent of time
552 $f_s^{(0)}(r_s)$.

553 6.1. ANALYTICAL SOLUTION

554 Assuming a uniform pore size distribution, from (10) we obtain:

$$555 \quad H(r_p, x, t) = \begin{cases} 0, & r_p > r_{p\max} \text{ OR } r_p < r_{p\min}, \\ \frac{h(x, t)}{r_{p\max} - r_{p\min}}, & r_{p\min} < r_p < r_{p\max}. \end{cases} \quad (60)$$



556 Substitution of (60) into (14) and (19) allows obtaining expressions
 557 for flux reduction and accessibility factors for intermediate size particles
 558 ($r_{p\min} < r_s < r_{p\max}$):

$$559 \quad \alpha(r_s) = \frac{r_{p\max}^5 - r_s^5}{r_{p\max}^5 - r_{p\min}^5}, \quad (61)$$

$$561 \quad \gamma(r_s) = \frac{r_{p\max}^3 - r_s^3}{r_{p\max}^3 - r_{p\min}^3}, \quad (62)$$

562 i.e. the fractions α and γ become just r_s -dependent. Consequently, system
 563 (30) takes the form:

$$564 \quad \gamma(r_s) \frac{\partial C(r_s, X, T)}{\partial T} + \alpha(r_s) \frac{\partial C(r_s, X, T)}{\partial X} = -\frac{1}{\phi} \frac{\partial \Sigma(r_s, X, T)}{\partial T},$$

$$565 \quad \frac{\partial \Sigma(r_s, X, T)}{\partial T} = \phi \eta(r_s) C(r_s, X, T), \quad (63)$$

$$566 \quad \frac{\partial H(r_p, X, T)}{\partial T} = -\phi \frac{r_p^4 H(r_p, X, T)}{\int_0^\infty r_p^4 H(r_p, X, T) dr_p} \int_{r_p}^\infty \lambda(r_s, r_p) C(r_s, X, T) dr_s,$$

567 where,

$$568 \quad \eta(r_s) = \begin{cases} 0, & r_s < r_{p\min}, \\ \frac{\int_{r_{p\min}}^{r_s} \lambda(r_s, r_p) r_p^4 dr_p}{\int_{r_{p\min}}^{r_{p\max}} r_p^4 dr_p}, & r_{p\min} < r_s < r_{p\max}, \\ \frac{\int_{r_{p\min}}^{r_{p\max}} \lambda(r_s, r_p) r_p^4 dr_p}{\int_{r_{p\min}}^{r_{p\max}} r_p^4 dr_p}, & r_s \geq r_{p\max}. \end{cases} \quad (64)$$

569 For small ($r_s < r_{p\min}$) and large ($r_s > r_{p\max}$) particles, system (63) coincide
 570 with systems (38) and (41), respectively. Therefore, the solution for small parti-
 571 cles is given by formulae (39), (40) and the solution for large particles is given
 572 by (42)–(47). Small particles are transported through porous medium without
 573 being captured and all large particles are captured at the inlet cross section.
 574 Consequently, small and large particles do not perform deep bed filtration.

575 Figure 5(b) shows the injected particle concentration (dotted line) and
 576 the concentration density of suspended particles behind the front for $T > 0$.
 577 Both concentrations coincide for small particles ($r_s < r_{p\min}$).

578 On the other hand, intermediate size particles ($r_{p\min} < r_s < r_{p\max}$) per-
 579 form deep bed filtration, i.e., a fraction of each particle population is cap-
 580 tured during the transport of particles through porous media.

581 Let us discuss deep bed filtration of intermediate size particles.

582 Substitution of second Equation (63) into the first one results in:

$$583 \quad \gamma(r_s) \frac{\partial C(r_s, X, T)}{\partial T} + \alpha(r_s) \frac{\partial C(r_s, X, T)}{\partial X} = -\eta(r_s) C(r_s, X, T). \quad (65)$$



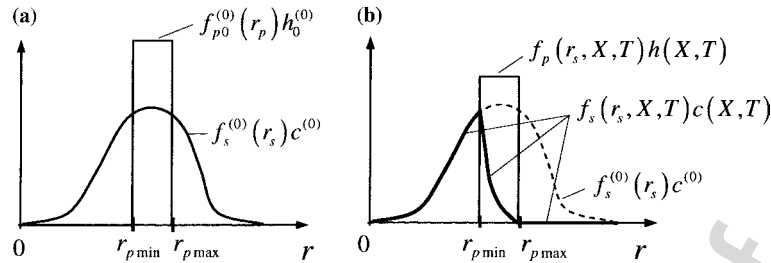


Figure 5. Distributions for suspended particles and pores in a medium with small pore size variation: (a) initial and boundary distributions for pores and suspended particles, respectively; (b) suspended particle distributions behind the concentration front for $T > 0$ (solid curve) and in the injected suspension (dashed curve), and vacancy distribution.

584 The solution of linear hyperbolic Equation (65) is obtained by method
585 of characteristics:

$$C(r_s, X, T) = \begin{cases} C^{(0)}(r_s) \exp\left[-\frac{\eta(r_s)}{\alpha(r_s)} X\right], & X < \frac{\alpha(r_s)}{\gamma(r_s)} T \\ 0, & X > \frac{\alpha(r_s)}{\gamma(r_s)} T \end{cases}. \quad (66)$$

586

587 The concentration distribution of particles with a specific size is steady
588 state behind the concentration front, and is zero ahead of the front.

589 The total suspended concentration $c(X, T)$ can be calculated from (66)
590 using formula (4).

591 Substituting (66) into second equation (30) and solving the resulting
592 equation, we obtain expression for the deposited particles population:

$$\Sigma(r_s, X, T) = \begin{cases} \eta(r_s)\phi\left[T - \frac{\gamma(r_s)}{\alpha(r_s)} X\right] C^{(0)}(r_s) \exp\left[-\frac{\eta(r_s)}{\alpha(r_s)} X\right], & X < \frac{\alpha(r_s)}{\gamma(r_s)} T \\ 0, & X > \frac{\alpha(r_s)}{\gamma(r_s)} T \end{cases}, \quad (67)$$

593

594 where $\alpha(r_s)$ and $\gamma(r_s)$ are given by (61) and (62), respectively.

595 The characteristic velocity in (65) is particle-size dependent:

$$\frac{dX}{dT} = \frac{\alpha(r_s)}{\gamma(r_s)}. \quad (68)$$

596

597 In the case where the filtration coefficient is independent of pore radius,
598 $\lambda = \lambda(r_s)$, from (64) we obtain:

$$\eta(r_s) = \lambda(r_s)[1 - \alpha(r_s)]. \quad (69)$$

599

600 In the case of a bundle of parallel capillary, the dependency of the par-
601 ticle velocity on r_s is obtained by substitution of (61) and (62) into (68).

602 Figure 6 shows that the larger is the particle, the larger is its velocity. The



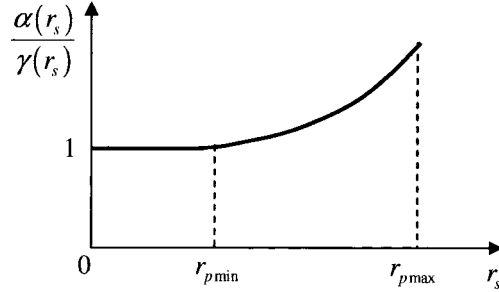


Figure 6. Particle velocity versus its radius.

603 large particles are the first to appear at the core outlet. This phenomenon
 604 was observed for deep bed filtration with size exclusion of particles (Massei
 605 *et al.*, 2002) and for flow of polymer solution in a porous media (Bartelds
 606 *et al.*, 1997).

607 As it follows from (61), (62) and (66), for particles with $r_s = r_{p\min}$ ($\alpha = 1$
 608 and $\gamma = 1$), there is no velocity enhancement, particles move with the veloc-
 609 ity of carrier water.

610 The larger is the particle the higher is the decrement in the exponent of
 611 the solution (66). Consequently, the larger is the particle the more intensive
 612 is the particle capture rate.

613 When r_s tends to $r_{p\max}$, the denominator in the exponent in (66) tends
 614 to zero, and the concentration tends to zero. The concentration density of
 615 intermediate size particles $C(r_s, X, T)$ in Figure 5(b) decreases from the ini-
 616 tial value $C^{(0)}(r_s = r_{p\min})$ at $r_s = r_{p\min}$ to zero for $r_s = r_{p\max}$.

617 Substituting (60) into first equation (34) we obtain deposited concentra-
 618 tions at the core Inlet:

$$619 \quad \Sigma^{(0)}(r_s, T) = \eta(r_s)\phi C^{(0)}(r_s)T. \quad (70)$$

620 Here $\eta = 0$ for particles with radii smaller than $r_{p\min}$ (see (64)), i.e., small
 621 particles ($r_s < r_{p\min}$) pass the core inlet without being captured. Particles
 622 with radii larger than $r_{p\max}$ do not enter the rock and are deposited at
 623 the inlet cross section. From (9) follows the formula for the total deposited
 624 concentration at the core inlet:

$$625 \quad \sigma^{(0)}(T) = \int_{r_{p\min}}^{\infty} \Sigma^{(0)}(r_s, T) dr_s. \quad (71)$$

626 Formula (33), accounting for (70) and (71), allows calculation of the
 627 total vacancy concentration at the rock inlet.

628 Figure 7 shows concentration profiles for different intermediate size
 629 particles. The suspended concentration wave front moves with velocity
 630 $\alpha(r_s)/\gamma(r_s)$.



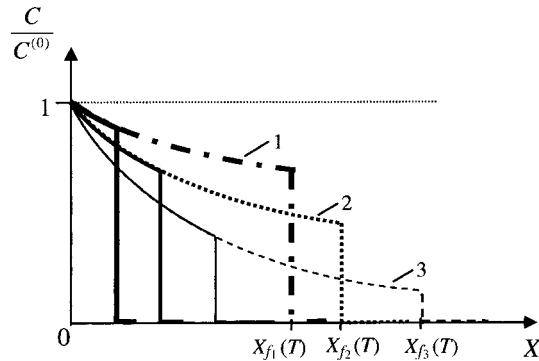


Figure 7. Concentration distribution profiles for intermediate size particles during filtration in a small pore size variation medium. Lines 1, 2 and 3 correspond to different particle populations ($r_{s1} < r_{s2} < r_{s3}$).

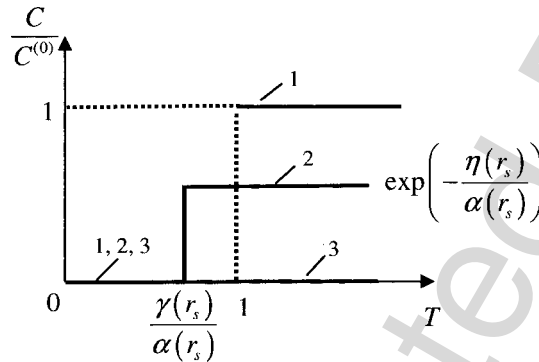


Figure 8. Particle concentration distribution histories at the core outlet, Line (1) corresponds to concentration of particles smaller than r_{pmin} ; line (2) is related to concentration of an intermediate size particles ($r_{pmin} < r_s < r_{pmax}$); line (3) corresponds to concentration of particles larger than r_{pmax} .

631 The steady state profile behind the front for each particle population
 632 $C(r_s, X)$ is given by first formula (66). Figure 7 shows that for each size
 633 particles, the profile at the moment T_1 and the section of the profile at the
 634 moment T_2 from zero to $\alpha(r_s)/\gamma(r_s)T_2$ coincide.

635 The larger are the particles the higher is the decrement $\eta(r_s)/\alpha(r_s)$
 636 of exponent in (66), so small particles have higher relative concentration
 637 $(C(r_s, X, T)/C^{(0)}(r_s))$ and their concentration profile moves slowly.

638 Figure 8 shows different particle size concentration history at the core
 639 outlet ($X = 1$). The larger is the particle the earlier it arrives to the outlet
 640 and the lower is its concentration afterwards.

641 The evolution of suspended particle concentration wave is shown in
 642 Figure 9. Small particles (line 1) are not captured, porous media traps
 643 intermediate size particles by pore size exclusion mechanism (lines 2 and 3),
 644 and large particles do not penetrate into porous medium (line 4).



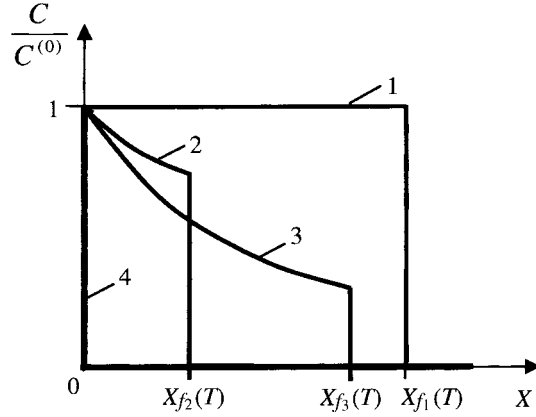


Figure 9. Concentration density profiles for different size particles. Each front moves with the velocity $\alpha(r_s)/\gamma(r_s)$. Line 1 corresponds to small particles ($r_{s1} < r_{pmin}$). Lines 2 and 3 are related to intermediate size particles, $r_{s2} < r_{s3}$. Line 4 corresponds to large particles ($r_{s4} > r_{pmax}$).

645 In the case where the filtration coefficient is independent of pore radius,
 646 $\lambda = \lambda(r_s)$, the explicit formulae (66) and (69) allow solving the inverse problem for determination of the filtration coefficient $\lambda(r_s)$ from the outlet concentration data of any intermediate size particles:
 647
 648

$$649 \quad \lambda(r_s) = \frac{\alpha(r_s)}{1 - \alpha(r_s)} \ln \left(\frac{C^{(0)}(r_s)}{C(r_s, X = 1)} \right). \quad (72)$$

650 6.2. PENETRATION DEPTH

651 The explicit formula (66) allows calculating average penetration depth for
 652 intermediate size particles into porous media $\langle X(r_s, T) \rangle$:

$$653 \quad \langle X(r_s, T) \rangle = \frac{\int_0^{\frac{\alpha}{\gamma}T} X' C(r_s, X', T) dX'}{\int_0^{\frac{\alpha}{\gamma}T} C(r_s, X', T) dX'}. \quad (73)$$

654 Particle concentration density $C(r_s, X, T)$ is zero ahead of the propagation
 655 front $X_f(r_s, T) = \alpha(r_s)/\gamma(r_s)T$ consequently integration in (73) is performed
 656 from zero to $[\alpha(r_s)/\gamma(r_s)]T$. Substituting (66) into (73) and performing the inte-
 657 gration, we obtain the formula for depth penetration dynamics:

$$658 \quad \langle X(r_s, T) \rangle = \frac{\alpha(r_s)}{\eta(r_s)} \left[\frac{1 - \exp\left(-\frac{\eta(r_s)}{\gamma(r_s)}T\right) \left(1 + \frac{\eta(r_s)}{\gamma(r_s)}T\right)}{1 - \exp\left(-\frac{\eta(r_s)}{\gamma(r_s)}T\right)} \right]. \quad (74)$$

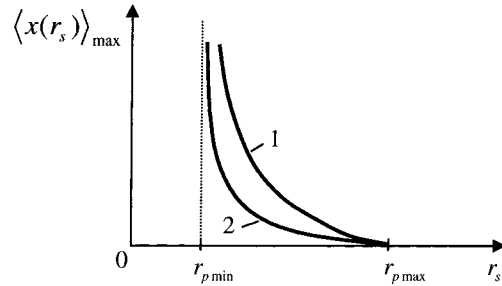


Figure 10. Effect of particle size on penetration depth $\langle x(r_s) \rangle_{\max}$ for intermediate size particles during filtration in a small pore size variation medium.

659 Tending T to infinity in (74), we obtain the maximum penetration depth
 660 for each size particle $\langle X(r_s) \rangle_{\max}$

$$661 \quad \langle X(r_s) \rangle_{\max} = \frac{\alpha(r_s)}{\eta(r_s)}. \quad (75)$$

662 The penetration depth does not depend on accessibility $\gamma(r_s)$. When
 663 time tends to infinity, the suspended concentration profile given by first
 664 equation (66) is steady state and is independent of accessibility factor.
 665 Therefore, the maximum penetration depth is also accessibility-independ-
 666 ent.

667 For the case where the filtration coefficient is independent of pore
 668 radius, $\lambda = \lambda(r_s)$, substituting (69) into (75), we obtain the following maxi-
 669 mum penetration depth:

$$670 \quad \langle X(r_s) \rangle = \frac{\alpha}{\lambda(r_s)(1 - \alpha)}. \quad (76)$$

671 Figure 10 shows the maximum penetration depth as a function of par-
 672 ticle radius. Particles with radii $r_s = r_{p \max}$ do not penetrate into porous
 673 media, α equals zero for this case, and $\langle X(r_{p \max}) \rangle_{\max} = 0$. Particles with
 674 radii $r_s = r_{p \min}$ flow without being captured. In this case, α equals unity and
 675 $\eta(r_s)$ tends to zero; from (75) follows that $\langle X(r_{p \min}) \rangle_{\max}$ tends to infinity.

676 Curves 1 and 2 in Figure 10 correspond to different filtration coeffi-
 677 cients, $\lambda_1 < \lambda_2$. Particles captured less intensively penetrate deeply.

678 Let us analyse the effect of particle size on penetration depth. The larger
 679 is the particle, the lower is the flux reduction factor, and the smaller is the
 680 penetration depth. So, small particles penetrate deeply.

681 6.3. AVERAGED CONCENTRATION MODEL

682 In this section we derive an average concentration model and compare it
 683 with the classical model for deep bed filtration (Iwasaki, 1937).



684 Let us introduce average concentrations for small, intermediate size and
685 large particles:

$$686 \quad c_1 = \int_0^{r_{p\min}} C(r_s, X, T) dr_s, \quad c_2 = \int_{r_{p\min}}^{r_{p\max}} C(r_s, X, T) dr_s,$$

$$687 \quad c_3 = \int_{r_{p\max}}^{\infty} C(r_s, X, T) dr_s. \quad (77)$$

688 The averaged small particle concentration is obtained by integration of
689 the first equation (38) over r_s from zero to $r_{p\min}$:

$$690 \quad \frac{\partial c_1}{\partial T} + \frac{\partial c_1}{\partial X} = 0. \quad (78)$$

691 Small particles move with the carrier water velocity without entrapment.
692 The equations for the total concentration of intermediate size particles
693 are obtained by integration of first and second equations (63) in r_s from
694 $r_{p\min}$ to $r_{p\max}$:

$$695 \quad \frac{\partial(\langle \gamma \rangle c_2(X, T))}{\partial T} + \frac{\partial(\langle \alpha \rangle c_2(X, T))}{\partial X} = -\frac{1}{\phi} \frac{\partial \sigma_2(X, T)}{\partial T},$$

$$\frac{\partial \sigma_2(X, T)}{\partial T} = \lambda \phi (1 - \langle \alpha \rangle) c_2(X, T), \quad (79)$$

696 where the averaged flux reduction and accessibility factors are

$$697 \quad \langle \alpha \rangle = \frac{\int_{r_{p\min}}^{r_{p\max}} \alpha(r_s) f_s(r_s, X, T) dr_s}{\int_{r_{p\min}}^{r_{p\max}} f_s(r_s, X, T) dr_s}, \quad (80)$$

$$698 \quad \langle \gamma \rangle = \frac{\int_{r_{p\min}}^{r_{p\max}} \gamma(r_s) f_s(r_s, X, T) dr_s}{\int_{r_{p\min}}^{r_{p\max}} f_s(r_s, X, T) dr_s}. \quad (81)$$

699 The averaged flux reduction and accessibility factors change during par-
700 ticle retention. The particle retention is described by the deposited con-
701 centration σ_2 . Thus, we close the system (79) introducing constitutive
702 relations

$$703 \quad \langle \alpha \rangle = \langle \alpha \rangle(\sigma_2) \quad \text{and} \quad \langle \gamma \rangle = \langle \gamma \rangle(\sigma_2). \quad (82)$$

704 If compared with the classical deep bed filtration model (1), the model
705 (79) for intermediate size particles contains flux reduction term (80) and
706 accessibility factor (81) in the population balance equation. The capture
707 rate expression in (79) contains the factor $(1 - \langle \alpha \rangle)$ showing that the
708 capture rate should be proportional not to the overall flow velocity U as



709 it is assumed in (1), but to the fraction of the flow velocity via small pores
710 $(1 - \langle \alpha \rangle)U$.

711 The equations for large particle concentrations c_3 and σ_3 are obtained
712 by integration of equations (41) in r_s from $r_{p\max}$ to infinity. The averaged
713 equations are the same as Equations (50) for large particles.

714 7. Deep Bed Filtration in a Simple Geometry Medium

715 Let us derive the population balance model for deep bed filtration in a
716 simplified geometry porous medium, which is a bundle of parallel capillary
717 alternated by mixing chambers (Figure 2).

718 Particles are assumed to be deposited on sieves; $\sigma'(x, t)$ is deposited
719 particle concentration per unit of a sieve area, the vacancy concentration
720 $h'(x, t)$ is also determined per unit of a sieve area:

$$721 \quad \sigma' = \sigma l, \quad h' = hl. \quad (83)$$

722 The number of particles with radius from the interval $[r_s, r_s + dr_s]$ cap-
723 tured in pores with radius from the interval $[r_p, r_p + dr_p]$ per unit of time
724 is equal to the number of particles with radius from the interval $[r_s, r_s +$
725 $dr_s]$ arriving to the sieve multiplied by water flux via pores with radius the
726 interval $[r_p, r_p + dr_p]$:

$$727 \quad \frac{\partial \sigma'(x, t) f_T(r_s, r_p, x, t)}{\partial t} dr_s dr_p \\ 728 \quad = c(x, t) f_s(r_s, x, t) U \frac{r_p^4 f_p(r_p, x, t)}{\int_0^\infty r_p^4 f_p(r_p, x, t) dr_p} dr_s dr_p. \quad (84)$$

729 Integrating both parts of (84) in r_p from zero to r_s and accounting for
730 (6) result in the expression for the total capture rate of particles with radius
731 r_s in a single sieve:

$$732 \quad \frac{\partial}{\partial t} (\sigma'(x, t) f_T(r_s, x, t)) = c(x, t) f_s(r_s, x, t) \frac{U \int_0^{r_s} r_p^4 f_p(r_p, x, t) dr_p}{\int_0^\infty r_p^4 f_p(r_p, x, t) dr_p}. \quad (85)$$

733 Changing areal deposited concentration in a sieve per volumetric
734 deposited concentration (see (83)) and substituting formulae (3), (8) and
735 (10) in (85), we obtain:

$$736 \quad \frac{\partial \Sigma(r_s, x, t)}{\partial t} = \frac{1}{l} C(r_s, x, t) \frac{U \int_0^{r_s} r_p^4 H(r_p, x, t) dr_p}{\int_0^\infty r_p^4 H(r_p, x, t) dr_p}. \quad (86)$$

737 Comparing formulae (86) and (26), one concludes that the dimensional
738 filtration coefficient (λ') equals the inverse to the distance between the
739 sieves.



740 It is assumed that in each sieve one particle can plug only one pore, and
741 vice versa. So, formula (12) can be applied to concentrations in each sieve:

$$742 \quad h'(x, t) f_p(r_p, x, t) = h'_0(x) f_{p0}(r_p, x) - \int_{r_p}^{\infty} \sigma'(x, t) \underline{f_T}(r_s, r_p, x, t) dr_s. \quad (87)$$

743 Differentiating (87) with respect to t and substituting (84) in the result-
744 ing equation, we obtain the pore plugging kinetics:

$$745 \quad \frac{\partial}{\partial t} (h'(x, t) f_p(r_p, x, t)) = - \frac{f_p(r_p, x, t) r_p^4}{\int_0^{\infty} f_p(r_p, x, t) r_p^4 dr_p} U c(x, t) \times \\ 746 \quad \times \int_{r_p}^{\infty} f_s(r_s, x, t) dr_s. \quad (88)$$

747 Changing areal vacancy concentration in a sieve per volumetric vacancy
748 concentration (see (83)) and substituting formulae (3), (8) and (10) in the
749 resulting equation, we obtain:

$$750 \quad \frac{\partial H(r_p, x, t)}{\partial t} = - \frac{1}{l} \frac{H(r_p, x, t) r_p^4}{\int_0^{\infty} H(r_p, x, t) r_p^4 dr_p} U \int_{r_p}^{\infty} C(r_s, x, t) dr_s. \quad (89)$$

751 The system of governing equations for deep bed filtration ((89) and (86))
752 in a bundle of parallel capillary alternated by mixing chambers coincide
753 with the system (28) proposed for a general case of pore space geometry.

754 The dimensional filtration coefficient for deep bed filtration in a bun-
755 dle of parallel capillary alternated by mixing chambers equals the inverse to
756 the distance between the sieves, i.e. is constant. It coincides with the pore
757 plugging kinetics suggested by Sharma and Yortsos (1987a) where l is con-
758 sidered to be equal to the pore length.

759 8. Conclusions

760 Derivation of the stochastic deep bed filtration model for size exclu-
761 sion mechanism accounting for particle flux reduction and pore acces-
762 sibility effects, and analytical solutions obtained allow for the following
763 conclusions:

- 764 1. Absence of particles in the pores that are smaller than the particles,
765 results in reduction of the particle carrying water flux if compared with
766 the overall water flux. It also means that only a fraction of the pore
767 space is accessible for particles. The flux reduction term appears in the
768 advection flux in the population balance equation; the accessibility fac-
769 tor appears in the accumulation term.



- 770 2. The analytical solution for flow in a single pore size r'_p medium shows
 771 that capture-free advection of small particles ($r_s < r'_p$) takes place, and
 772 large particles ($r_s > r'_p$) do not penetrate into the porous medium. Conse-
 773 quently, there is no deep bed filtration in a uniform pore size medium.
 774 Ignoring flux reduction and accessibility effects results in a separate deep
 775 bed filtration of large different size particles.
- 776 3. The analytical solution for flow in a porous media with small pore size
 777 variation shows that the particles larger than all pores do not move and
 778 that the particles smaller than pores move through the media without
 779 capture.
 780 The intermediate size particles perform deep bed filtration. Populations
 781 with different size particles filtrate independently; the filtration coeffi-
 782 cient and the flux reduction and accessibility factors for each population
 783 are particle-size-dependent.
- 784 4. The larger is the intermediate size particle, the lower is its penetration
 785 depth during deep bed filtration in the rock with small pore size varia-
 786 tion.
- 787 5. The average concentration models can be derived for flow in porous
 788 media with small pore size variation for small particles, for intermediate
 789 size particles and for large particles separately.
 790 The averaged model for intermediate size particles differs from the tradi-
 791 tional deep bed filtration model by the flux reduction and accessibil-
 792 ity factors ($\langle\alpha\rangle$ and $\langle\gamma\rangle$, respectively), that appear in the particle balance
 793 equation. Also, the capture rate in the averaged model is proportional to
 794 the water flux via inaccessible pores, while in the traditional model it is
 795 proportional to the overall water flux.

796 Acknowledgements

797 Authors are mostly grateful to Petrobras colleagues A. G. Siqueira, A. L.
 798 de Souza and F. Shecaira for fruitful and motivating discussions. Many
 799 thanks are due to Prof. A. Shapiro (Denmark Technical University) for the
 800 useful suggestions and improvement of the text.

801 The detailed discussions with Prof. Yannis Yortsos (USC) are highly
 802 acknowledged.

803 Especial gratitude is due to Themis Carageorgos and Poliana Deolindo
 804 (North Fluminense State University UENF, Brazil) for permanent support
 805 and encouragement.

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Uncorrected Proof

