

# A Virtual-Reality Training System for Knee Arthroscopic Surgery

Pheng-Ann Heng, *Member, IEEE*, Chun-Yiu Cheng, Tien-Tsin Wong, *Member, IEEE*, Yangsheng Xu, *Fellow, IEEE*, Yim-Pan Chui, Kai-Ming Chan, and Shiu-Kit Tso, *Senior Member, IEEE*

**Abstract**—Surgical training systems based on virtual-reality (VR) simulation techniques offer a cost-effective and efficient alternative to traditional training methods. This paper describes a VR system for training arthroscopic knee surgery. Virtual models used in this system are constructed from the Visual Human Project dataset. Our system simulates soft tissue deformation with topological change in real-time using finite-element analysis. To offer realistic tactile feedback, we build a tailor-made force feedback hardware.

**Index Terms**—Cutting operation, haptic feedback, tissue deformation, tetrahedral meshing, virtual surgery.

## I. INTRODUCTION

IN THE last two decades, minimally invasive microsurgical techniques have revolutionized the practice of surgery in orthopedics, otolaryngology, gastroenterology, gynecology, and abdominal surgeries. Compared to conventional open surgery, minimally invasive surgery (MIS), or namely, endoscopic surgery, offers less trauma, reduced pain, and quicker patient convalescence. However, in endoscopic surgery, the restricted vision, nonintuitive hand-eye coordination, and limited mobility of surgical instruments can easily cause unexpected injuries to patients. Excellent skill of hand-eye coordination and accurate instrumental manipulation are essential for surgeons to perform MIS safely. Extensive training of novice medical officers and interns to master the skill of endoscopic surgery is one of the major issues in MIS practice. Currently, the most common method for surgical training is to use animals, cadavers, or plastic models. However, the anatomy of animals differs from that of humans. Cadavers cannot be used repeatedly while their tactile feeling is much different from that of living body. Training with plastic models cannot provide realistic visual and haptic feedback.

Virtual-reality (VR) simulation systems provide an elegant solution to these problems, because we can create virtual models of different anatomic structures and use them to simulate different procedures within the virtual environment. A VR-based system can be reused many times and a systematic education training program can be fully integrated with the VR-based system without risking patient's health. As a solution that helps reduce the learning curve of knee arthroscopy

interventions, we have developed a training system for virtual arthroscopic knee surgery. We adopt the Visible Human Project dataset [1] to construct the virtual models. The real-time deformation and cutting of soft tissue with topological change is simulated using finite-element analysis (FEA). To deliver tactile realism, we build a tailor-made force feedback hardware device. The details of our system will be discussed in later sections.

## II. RELATED WORK

A great deal of research effort has been directed toward developing MIS systems in recent years. Some recent simulation systems for laparoscopic surgery and arthroscopic surgery have been presented in [2]–[4], but these systems are not tailored for knee surgery. The knee arthroscopic surgery systems presented in [5] and [6] mostly rely on high-end workstations for real-time visualization. Some of these simulators still lack force feedback and cannot demonstrate real-time topological changes of anatomic structures. Virtual models in these systems are relatively simple and not realistic enough.

The knee arthroscopy training [7] adopts a mock-up leg and sensors to simulate the virtual knee arthroscopic surgery. Though visual feedback is achieved, only limited haptic feedback is provided by the mock-up leg model. The system enables good cognitive learning module, however, structural anatomic deformation is not modeled.

The VR arthroscopic knee simulator system [8] has been developed by the American Academy of Orthopaedic Surgeons. Their system adopts a volumetric representation for anatomic structure and uses the PHANToM Desktop [9] as the haptic feedback interface. However, due to the hardware limitation of the PHANToM Desktop, the system can only impose positional force [see Fig. 1(a)] on the tip of stylus, while in a realistically simulated system, torque feedback [Fig. 1(b)] should also be imposed on the tip of the stylus.

## III. USER INTERFACE

To overcome the haptic insufficiency of existing hardware, we developed a force feedback device which can satisfy the simulation requirement. Our device presents more realistic forces, including both kinds of forces illustrated in Fig. 1 to users. This enables the trainee surgeon to be engaged within the virtual environment in a more realistic manner, so that the haptic perception of different tissues can be improved. To achieve real-time anatomic deformation and cutting, we

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The authors are with the Department of Computer Science and Engineering, Chinese University of Hong Kong, Shatin, Hong Kong (e-mail: pheng@cse.cuhk.edu.hk; ttwong@acm.org).

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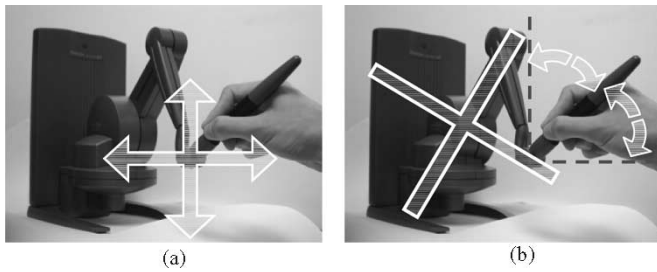


Fig. 1. Illustration of forces imposed by PHANToM Desktop. The arrows show the direction of the imposed force. (a) Three-DOF positional force can be imposed by the device. (b) The torque feedback cannot be imposed.

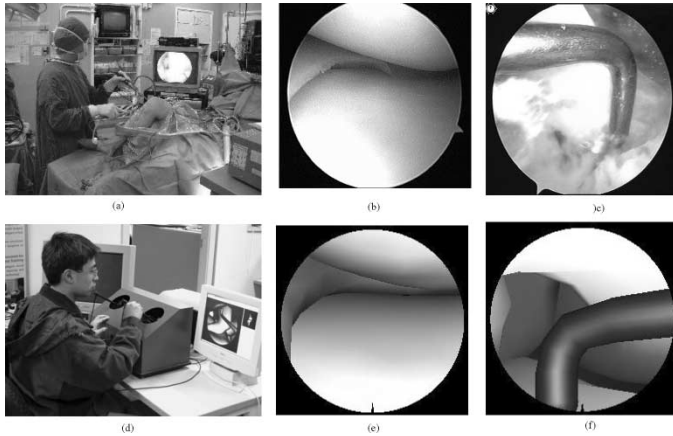


Fig. 2. Comparison of real arthroscopic surgery with our VR-based surgery system. (a) Real interface for the knee arthroscopic surgery. (d) Virtual two-hand haptic input interface. (b) and (c) Real screen shots from the knee arthroscope. (e) and (f) Simulated views.

propose a hybrid finite-element method (FEM) to simulate soft tissue topological change.

A complete surgical simulator should allow the trainee surgeon to perform a standard inspection. Our system presents a two-hand arthroscope-like interface [Fig. 2(d)]. Users can manipulate a virtual arthroscope or probe with haptic feedback. A real arthroscope provides a  $30^\circ$  adjustable offset viewing at its tip; our system allows the user to adjust this rotation by rotating the knob at the tip of our arthroscope. The field-of-view is also adjustable.

Our system supports inspection training, such as recognizing major landmarks at the knee joint and navigating the compartments of knee through the virtual arthroscope. Screen shots captured from a real knee arthroscope are shown in Fig. 2(b) and (c). The meniscus and the probe are shown. The views from our simulated virtual arthroscopic surgery are shown in Fig. 2(e) and (f) for comparison.

Our two-hand haptic device [Fig. 3(a)] provides a four-degree of freedom (DOF) motion mechanism for each handle. The first three DOFs (with force feedback), pitch [Fig. 3(c)], yaw [Fig. 3(d)], and insertion [Fig. 3(e)], enable the arthroscope or instrument to move in a way similar to a real arthroscope. The fourth rotational DOF (without force feedback) enables surgeons to look around the immediate vicinity of the  $30^\circ$  arthroscope tip [Fig. 3(b)]. The position and the orientation of tips of arthroscope/surgical instruments are tracked by three optical encoders, while force feedback is driven by three dc servo motors.

Fig. 4 shows different rendered views of our virtual knee arthroscopy. Fig. 4(a)–(c) shows the internal structure observed through the virtual arthroscope, while Fig. 4(d)–(f) illustrates the corresponding external views. In this example, the left tool mimics the arthroscope while the right tool mimics the probe. From the image on the left of Fig. 4 to those on the right, flexion of the knee joint increases. With different bending postures of the leg, the surgeon can diagnose different parts of the knee joint. In Fig. 4(c), we can clearly observe the meniscus and ligament of the virtual knee.

#### IV. SYSTEM ARCHITECTURE

The hardware of our system is composed of an input-and-output haptic device, a personal computer (PC), and a display screen. The haptic device gives the user not only four-DOF navigating parameters (pitch, yaw, insertion, and camera rotation), but also force feedback when there is a collision or when operating on soft tissues. Our system is executed on a Pentium IV 1.5 GHz PC equipped with nVidia GeForce3 graphics board. The PC handles all computation including FEA, collision detection, and realistic rendering.

Fig. 5 shows the software architecture of our system. We adopt OpenGL and C++ to develop our software. The overall system flow consists a preprocessing phase and a run-time phase. In preprocessing phase, knee-joint compartments are modeled. Both surface models and tetrahedral models are generated for FEA computation. Run-time operations include collision detection, soft tissue deformation and cutting, local remeshing, realistic rendering, and the communication with the embedded microcontroller in the haptic device. The microcontroller tracks the position and orientation of two handles and drives the haptic device to feedback force based on the result of soft tissue deformation.

The preprocessing phase is discussed in Section V. In Section VI, we discuss the real-time soft tissue deformation, where our proposed hybrid FE model is illustrated. In Section VII, the soft tissue cutting algorithm and the tetrahedral mesh simplification are presented. Section VIII outlines the process of collision detection. Section IX describes the haptic interface and results.

#### V. SEGMENTATION AND MESH GENERATION

##### A. Segmentation and Surface Mesh Generation

In our system, two types of meshes are generated. We model the nondeformable organs, such as bone, using surface meshes. On the other hand, we generate tetrahedral meshes to represent deformable organs, such as muscle and ligament. These two mesh generation steps are performed in the preprocessing phase (Fig. 5). We used slices 2131–2310 from the Visible Human Project image dataset to segment the organs of interest from these slices. A semiautomatic seed-based method is used to obtain a two-dimensional (2-D) contour from each slice. Our method is a modified snake segmentation. From the result of segmentation on a series of computer tomography (CT) or magnetic resonance imaging (MRI) images, we obtain a volume in which we tag the tissue (organ) type of each voxel.

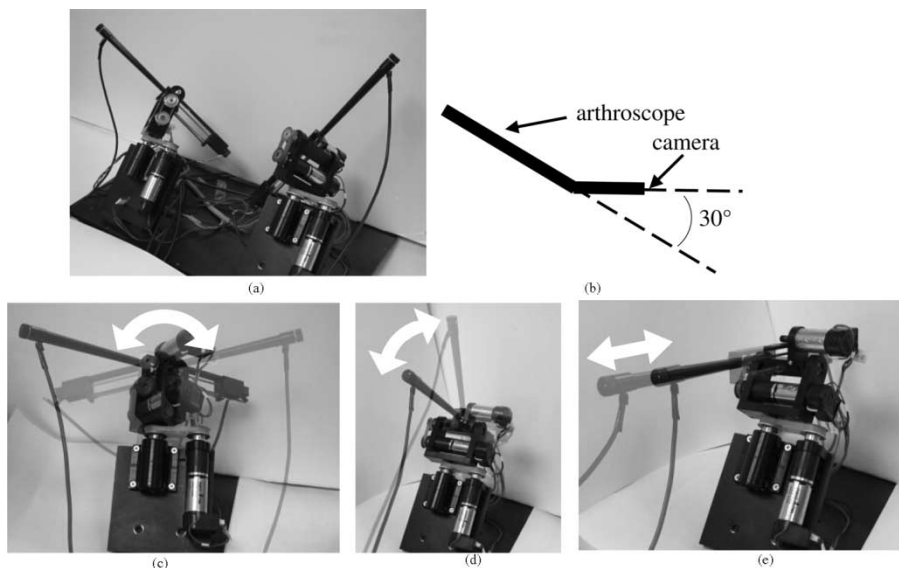


Fig. 3. Tailor-made haptics device. (a) Outlook of the bare device. (b) The 30° bending at the tip of the arthroscope. The degree of freedom in our haptic device. (c) Pitch, (d) yaw, and (e) insertion.

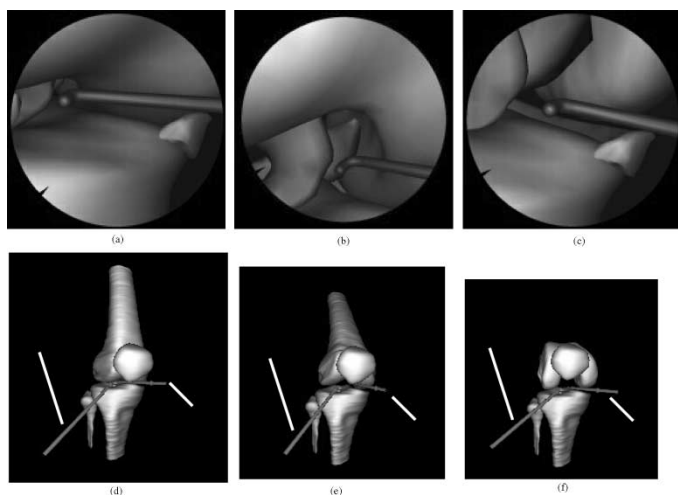


Fig. 4. (a), (b), and (c) Different internal views of the virtual endoscope. (d), (e), and (f) Corresponding external views of the knee. From left to right, the leg is bent.

Surface mesh is created from the series of 2-D contours using the three-dimensional (3-D) reconstruction algorithm. We use the method proposed by Ganapathy [10] to construct the surface mesh. Since each contour of a single slice can be identified by its two neighboring tissues, there is no correspondence problem in our case. Fig. 6 outlines the overall procedure in generating meshes.

**B. Constrained Tetrahedral Mesh Generation**

There are two major methods to create the tetrahedral mesh from a segmented volume. Interval volume tetrahedralization [11] tessellates the generated interval volume. Because the size of a tetrahedron is smaller than a voxel, the generated mesh usually contains too many tetrahedra, and thus making the real-time FEA difficult. Another method [12] tetrahedralizes isosurfaces using the 3-D Delaunay tetrahedralization algorithm. The advantage of this method is that it preserves

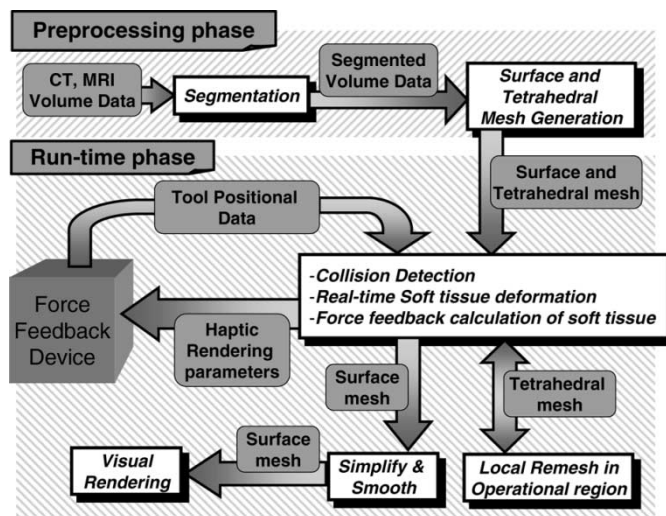


Fig. 5. System architecture of the virtual arthroscopy training system.

the detail boundary of different organs/structures. In other words, Delaunay triangulation guarantees the final mesh to be well-shaped. However, when two organs/structures are adjacent, the algorithm may mistakenly introduce gaps between the two generated meshes.

To solve these problems, we have previously proposed a constrained tetrahedral mesh generation algorithm [13] for extracting human organs from the segmented volume. Our method is an incremental insertion algorithm in Delaunay triangulation category, which creates the tetrahedral mesh directly from the segmented volume with no need in generating isosurfaces in advance.

Our method can preserve as much geometric details as the algorithm presented in [12], while at the same time our generated tetrahedral mesh can be kept small-scaled and well-shaped for posterior FEA computation. The mesh generation process can be fully automatic or provide a flexibility of adjusting the mesh resolution. The whole algorithm consists of two main phases:

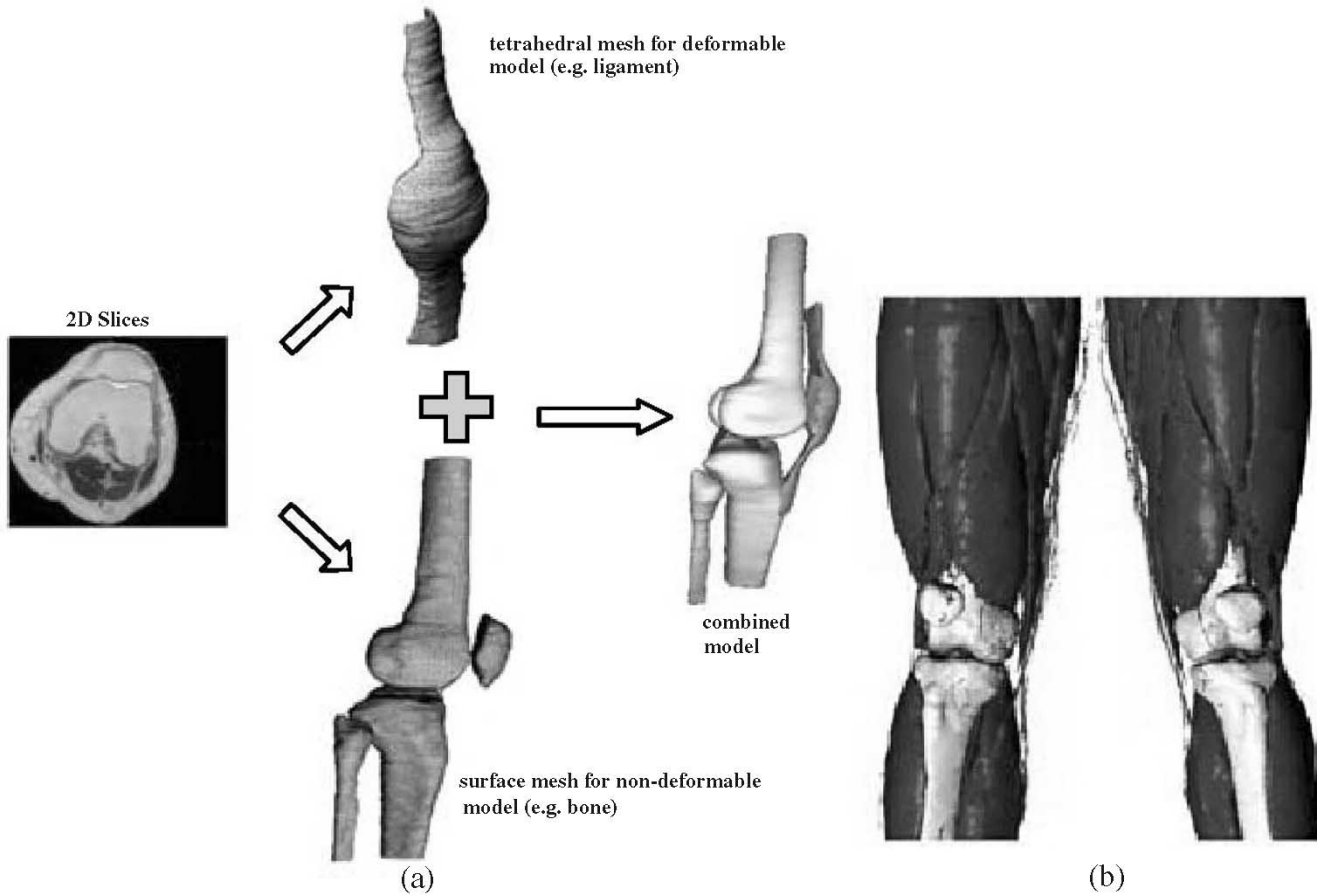


Fig. 6. (a) Generation of both surface meshes (for nondeformable structures) and tetrahedral meshes (for deformable structures) from the slices of medical images. (b) Resultant meshes for bone and muscular structures.

- 1) *Vertex Placement* This phase is mainly responsible for placing vertices to facilitate the subsequent tetrahedralization. It affects the mesh density and conformation to tissue boundaries. Section V-C describes the details.
- 2) *Boundary-Preserved Delaunay Tetrahedralization* Without additional constraints, preservation of boundary positions between different structures may not be guaranteed during the tetrahedralization. We combine an incremental insertion method and a flipping-based algorithm to generate tetrahedral meshes. Three remeshing operations are carried out successively in order to restore tissue boundaries. We discuss the tetrahedralization in Section V-D.

### C. Vertex Placement

There are two kinds of vertices, namely, feature points and Steiner points. Feature points are points on the surface of the organ which represent the geometrical structure of organ. The placement of feature points affects the mesh conformation to the organ boundary. Steiner points are the interior points within the surface boundary of the organ. The placement of Steiner points affects the mesh density. To avoid unexpected gaps between different meshes, we apply a discrete structure in our vertex model. The placement of all vertices are based on this structure.

1) *Feature Point Selection:* Feature points are of abrupt gradient change in the local neighborhood. For simplicity, we place

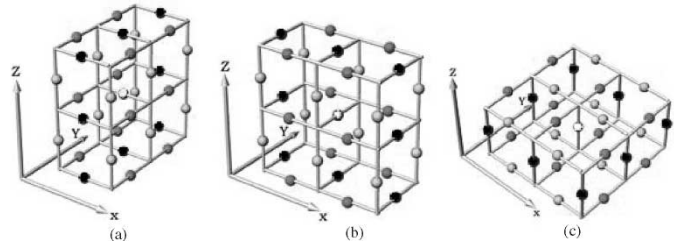


Fig. 7. Gradient of an interested midpoint (the white node) is compared with its neighboring midpoints (black nodes) for feature point detection. (a)  $x + 0.5$  neighbors. (b)  $y + 0.5$  neighbors. (c)  $z + 0.5$  neighbors.

the feature points at the midpoints of voxel edges (edges connecting two adjacent voxel samples). Fig. 7 denotes the possible positions of feature points in which the grid points of the lattice are voxel samples.

Placement of feature points undergoes three steps:

- 1) gradient computation at every midpoint of the voxel edge;
- 2) gradient comparison in the local neighborhood;
- 3) error-bounded reduction of feature points.

Gradient is computed at every midpoint of the voxel edge. There are three types of midpoints,  $x + 0.5$ ,  $y + 0.5$ , and  $z + 0.5$ , which lie on the voxel edges aligned to  $x$ ,  $y$ , and  $z$  axes, respectively. We compute the gradient of midpoint by linearly interpolating gradients of two ending voxels. The gradient of this midpoint is then compared with that of its eight neighbors

(black nodes in Fig. 7) on  $x$  plane [Fig. 7(a)],  $y$  plane [Fig. 7(b)], and  $z$  plane [Fig. 7(c)]. If the gradient difference exceeds a user-defined threshold, this midpoint is selected as a feature point.

However, this results in enormous feature points. Hence, we perform a simplification by merging feature points. Here, we define a global error limit to reduce feature points in the local neighborhood. We merge two feature points if their gradient difference is less than a global error bound. To merge the feature points, we randomly select one of them for replacement. In addition, if two feature points are on edges which share a common vertex, or the tissue types of the two ends of both feature points are the same, they can also be merged.

2) *Steiner Point Insertion*: With these feature points, we can obtain a coarse tetrahedral mesh by 3-D Delaunay tetrahedralization. However, the quality of this coarse tetrahedral mesh is not satisfactory for FEM computation. To improve the mesh quality, we insert Steiner points (interior points). To do so, we define a density field  $D(x, y, z)$ . For any point  $(x, y, z)$  in the volume, we obtain a field value

$$D(x, y, z) = \sum_{k=1}^n \alpha D_k \cdot \frac{\prod_{j \neq k} d_j(x, y, z)}{\sum_{k=1}^n \prod_{j \neq k} d_j(x, y, z)} \quad (1)$$

where  $n$  is the total number of feature points, subscript  $k$  denotes a feature point,  $D_k$  is the distance from the  $k$ th feature point to the closest feature point,  $\alpha$  is a user-defined constant which controls the mesh density, and  $d_k(x, y, z)$  is the distance between the input point  $(x, y, z)$  to the  $k$ th feature point  $(x_k, y_k, z_k)$ .

For each voxel sample position, we compute the field value  $D(x, y, z)$ . Then we go through each of them and compare its field value  $D$  with all other  $D$  values within the local neighborhood of radius  $r$ . If the current voxel position holds a field value with a local absolute difference larger than a predefined threshold, it is selected as a Steiner point.

#### D. Boundary-Preserved Delaunay Tetrahedralization

1) *Boundary Preservation*: Unless additional constraints are imposed, the tetrahedral mesh generated by 3-D Delaunay tetrahedralization may not preserve organ boundaries. Fig. 8(a) illustrates an example where the dashed line is a boundary. We apply a remeshing algorithm to restore the boundary. Fig. 8(b) shows the result after restoring the boundary.

If a boundary-crossing is detected, the remeshing algorithm is applied to ensure all tetrahedra follow the boundary constraint. Our remeshing algorithm is a flip-based tetrahedralization method. It takes the following three major steps:

- 1) finding all the tetrahedra containing the crossing edge;
- 2) finding the remaining faces and points to form new tetrahedra;
- 3) tessellating and constructing new faces and tetrahedra.

We propose three primitive flip operations: flip23, flip32, and flip4diagonal (Fig. 9).

2) *Tissue Type Tagging*: After remeshing, we tag each tetrahedron to indicate its tissue type. If the tetrahedron encloses any voxel sample position, we can simply assign the tissue type of

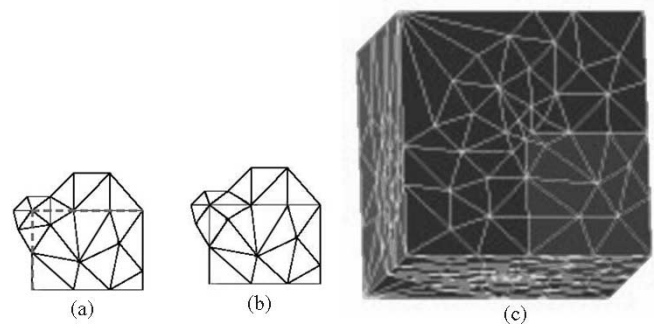


Fig. 8. (a) Before remeshing for boundary preservation. (b) After remeshing. (c) The boundary-preserved tetrahedral mesh.

the enclosed voxel sample to this tetrahedron. Otherwise, trilinear interpolation is used to look up the tissue type at the centroid of the tetrahedron. Fig. 10 shows the tagged tetrahedron meshes.

The adaptive mesh generated is accurate and well-shaped so that it is suitable for 3-D finite-element (FE) solvers. As an example, for a segmented volume with resolution of  $297 \times 341 \times 180$ , our algorithm generates a tetrahedral mesh of 94 953 vertices and 490 409 tetrahedra.

## VI. SOFT TISSUE DEFORMATION

Previous work on soft tissue deformation has not simultaneously achieved both the realism of expensive physical simulation and real-time interaction. Finite-element models are suitable for computing accurate and complex deformation of soft tissues in surgery simulation [14]. However, it is impossible to achieve real-time deformation unless a certain degree of simplification is applied. It is necessary to provide the ability to cut and suture the tissue in addition to tissue deformation. To simulate the tissue cutting and suturing, FE models need remeshing, followed by recomputation of the stiffness matrix (also known as *load vector* in standard FEM literature). The intensive computation makes it extremely difficult to achieve real-time performance.

To achieve real-time feedback, we have proposed a deformation model, called hybrid condensed FE model [15], based on the volumetric FEM. The hybrid FE model consists of two regions, an operational region and a nonoperational one (Fig. 11). During the surgical operation, most operations are conducted on a local pathological area of the organ. Hence, we model the pathological area as the operational region. We assume that topological change occurs only in the operational region throughout surgery. Different models are designed to treat regions with different properties in order to balance the computation time and the level of simulation realism. We use a complex FE model, which can deal with nonlinear deformation and topological change, to model the small-scale operational region. Conversely, we use a linear and topology-fixed FE model, in which the generation speed can be accelerated by precomputation, to model the large-scale nonoperational region. Since these two regions are connected to each other through shared vertices, additional boundary conditions have to be introduced to both models. Different tissues exhibit different

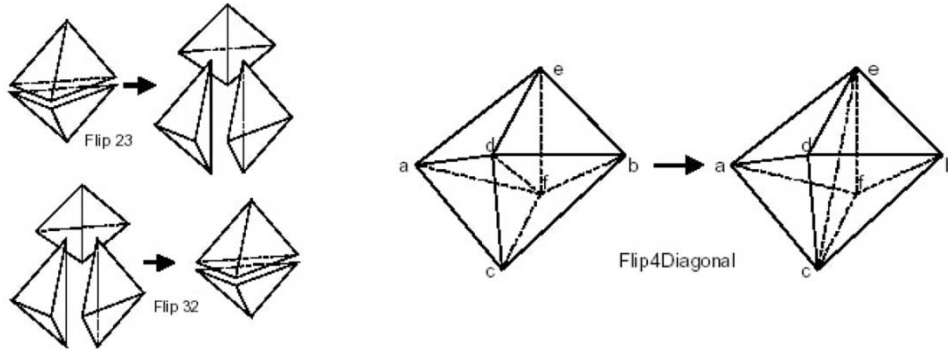


Fig. 9. Primitive flip operations to restore the boundary.

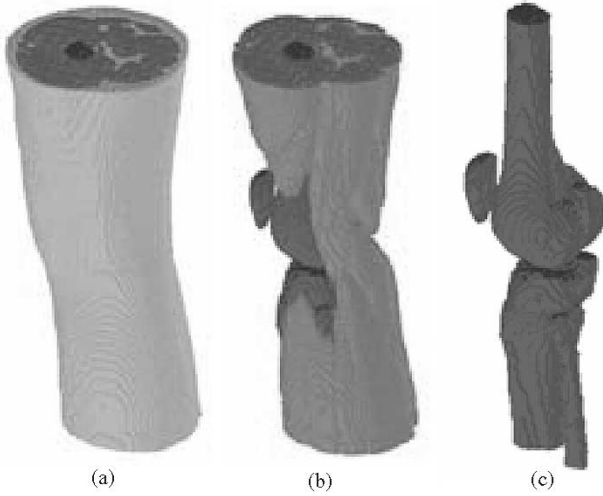


Fig. 10. Tagged tetrahedral meshes. (a) Fat-muscle-bone, (b) muscle-bone, and (c) bone.

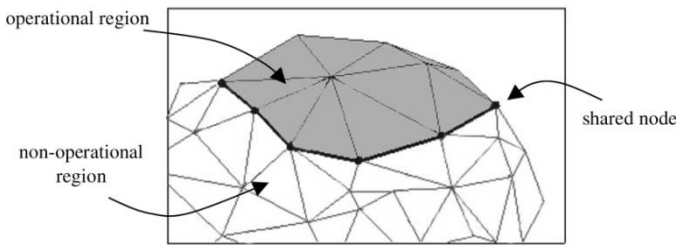


Fig. 11. Hybrid model.

stiffness features. We adopt tissue physical properties from [16] to compute different stiffness matrix for each tissue.

The equations of linear system for the operational and non-operational regions are formulated as a form of block matrices

$$\begin{bmatrix} K_{pp} & K_{pc} \\ K_{cp} & K_{cc} \end{bmatrix} \begin{bmatrix} A_p \\ A_c \end{bmatrix} = \begin{bmatrix} P_p \\ -P_c \end{bmatrix} \quad (2)$$

$$\begin{bmatrix} K_{cc} & K_{cn} \\ K_{nc} & K_{nn} \end{bmatrix} \begin{bmatrix} A_c \\ A_n \end{bmatrix} = \begin{bmatrix} P_c \\ P_n \end{bmatrix} \quad (3)$$

where  $K$  is the stiffness matrix,  $A$  is the displacement vector, subscripts  $p$  and  $n$  represent the operational and nonoperational regions, respectively, subscript  $c$  represents the common vertices shared by these two regions, and  $P_c$  and  $-P_c$  are the force and counterforce, respectively, applied to the common vertices when we analyze these two regions.

The interior vertices of the nonoperational region are irrelevant to any action of the surgeon, and may be regarded as redundant vertices during simulation. To speed up calculation, a condensation process [17] is applied to remove those vertices from the nonoperational region for computation. As a result, the dimension of matrices computed during FEA is reduced, which in turn speeds up the computation.

To show how the force computation within the nonoperational region can be sped up after condensation, we rewrite the equation for nonoperational region in the condensed form

$$\begin{bmatrix} K_{cc} & K_{cs} & K_{ci} \\ K_{sc} & K_{ss} & K_{si} \\ K_{ic} & K_{is} & K_{ii} \end{bmatrix} \begin{bmatrix} A_c \\ A_s \\ A_i \end{bmatrix} = \begin{bmatrix} P_c \\ P_s \\ P_i \end{bmatrix} \quad (4)$$

where  $P_c$  is the mutual force applied to the shared vertices when we analyze these two regions respectively. The subscripts  $c$ ,  $i$ , and  $s$  represent the shared vertices between operational and non-operational regions, the interior vertices, and the retained surface vertices, respectively.

Deduced from (4), we obtain a new matrix equation which only relates to the variables of the surface vertices

$$K^* A_s = P^* \quad (5)$$

where

$$K^* = K_{ss} - K_{si} \cdot K_{ii}^{-1} \cdot K_{is}$$

and

$$P^* = P_s + (K_{si} \cdot K_{ii}^{-1} \cdot K_{ic} - K_{sc}) \cdot A_c.$$

It should be noted that the form of  $P^*$  has one term  $A_c$  that relates to the shared vertices. In other words, after solving  $A_c$ , we can obtain  $P^*$  at once and so forth the displacement vector.

## VII. CUTTING AND MESH SIMPLIFICATION

Soft tissue cutting is supported within the operational region. We present a new cutting algorithm for this soft tissue simulation. First, we subdivide tetrahedra by tracking the actual intersection points between the cutting tool and each tetrahedron. Then, we generate cut surfaces between these intersection points. Fig. 12 shows a simple example of the cutting.

Our algorithm [18] works on tetrahedral meshes. It uses the minimal new element creation method [19], which generates

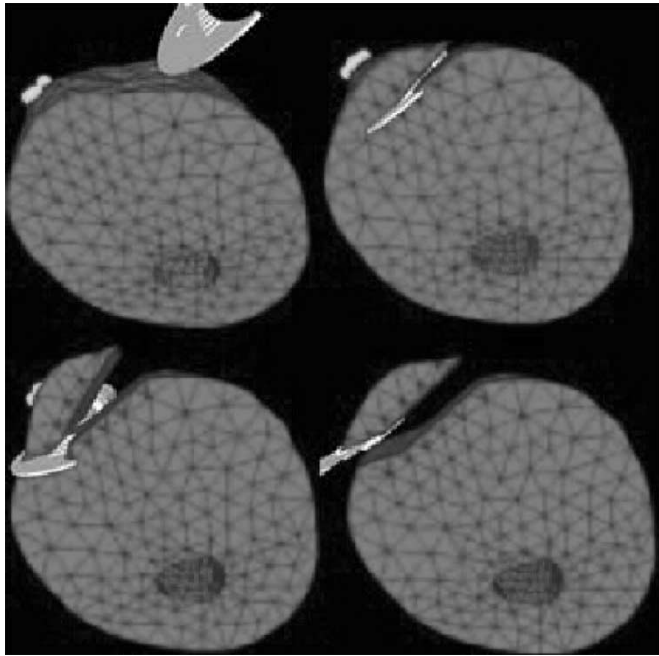


Fig. 12. Example of tissue cutting.

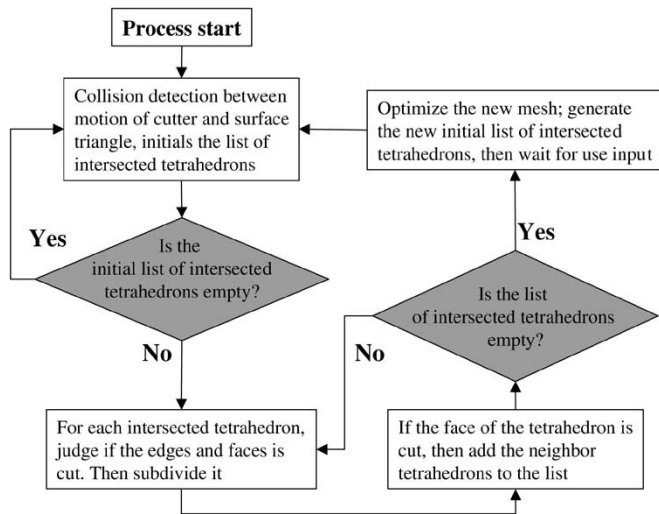


Fig. 13. General procedure for cutting.

as few new tetrahedra as possible after each cut. Progressive cutting with temporary subdivision is adopted both to give the user interactive visual feedback and to constrain the number of new tetrahedra to an acceptable level.

**A. General Cutting Procedure**

The major steps in our cutting algorithm are shown in Fig. 13. First, the initial intersection between the cutting tool and the model is detected. We determine if the cutting tool moves across any of the surface boundaries. Once an intersection is detected, we record the intersected tetrahedron in which the initial intersection test occurs. For all tetrahedron faces and edges that are intersected, we propagate the intersection test to neighboring tetrahedra that share the faces or edges. This allows us to quickly detect the involved tetrahedra. Then, for each tetrahedron that

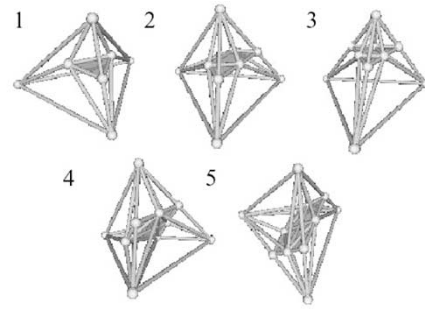


Fig. 14. Five general cases of tetrahedron subdivision.

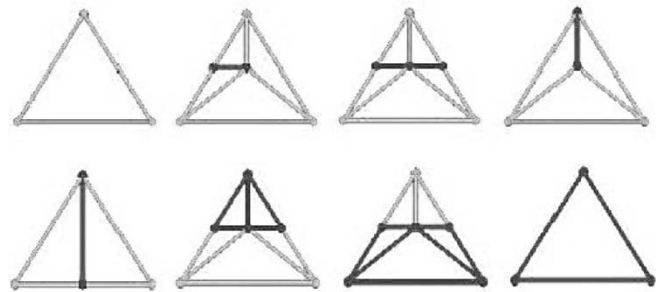


Fig. 15. Eight kinds of subdivision of faces.

has been intersected, we subdivide the tetrahedron once the cut is completed.

**B. Cutting the Tetrahedral Mesh**

When a tetrahedron is cut, five general cases can be identified after considering rotation and symmetry (Fig. 14). The first case is when three edges are cut and a tip of the tetrahedron is separated from the rest of the tetrahedron. The second case shows when four edges are cut, and the tetrahedron is evenly split into two. The third case shows a partially cut tetrahedron, where two faces and an edge are intersected. The last two cases show another two types of partially cut tetrahedron.

1) *Crack-Free Tetrahedral Subdivision*: For a tetrahedral subdivision to be crack-free, the subdivision on adjacent faces must be consistent [20]. There are, in total, eight kinds of subdivision in the algorithm, which are demonstrated in Fig. 15.

2) *Progressive Cutting*: Since users always expect an immediate visual feedback during the cutting progress, updating virtual models is required while cutting. We update the tetrahedron subdivision at certain time intervals. Each subdivision update is based on the cutting result of the previous time instance. Fig. 16 shows the rendered frames. However, the number of tetrahedra will increase very quickly as the user cuts. As Fig. 16 shows, the number of tetrahedra increases from 1 to 20 after three updates.

Another way of progressive cutting is to subdivide a tetrahedron temporarily until it is completely cut. The temporarily subdivided tetrahedron is discarded after display. Fig. 17 shows the subdivision when this approach is used. When the cutting tool moves and if the topology of the subdivided tetrahedron does not change, only the position of the intersection points has to be updated. If the topology changes, the temporary tetrahedra are deleted and the tetrahedron is resubdivided. With this approach,

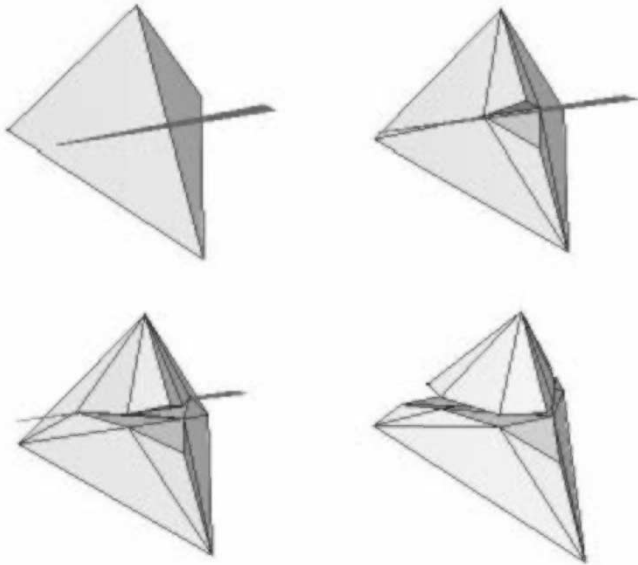


Fig. 16. Subdivision based on previous step.

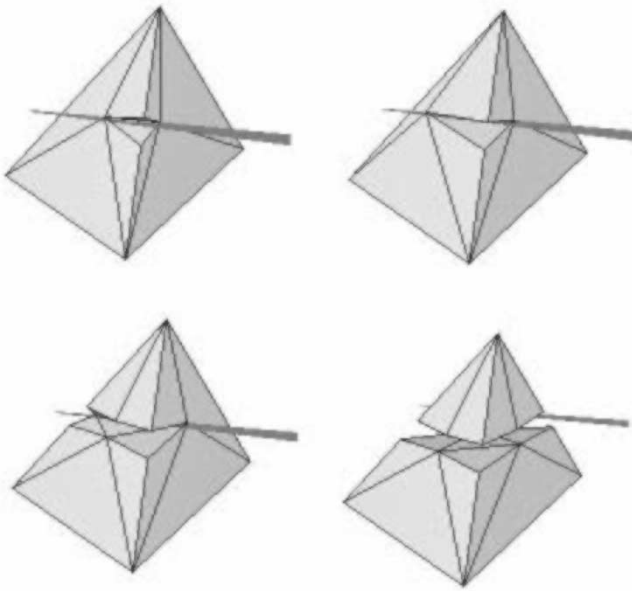


Fig. 17. Subdivision based on the original untouched tetrahedron.

the total number of tetrahedra will increase moderately. The latency between user input and visual feedback can be reduced.

### C. Tetrahedral Mesh Simplification

After cutting, the cut mesh may contain many tiny long triangles [Fig. 18(a)]. To improve the mesh quality and speed up later computation, we perform a mesh simplification. Fig. 18(b) shows the result after mesh simplification. Mesh simplification is focused on the newly created tetrahedra, not on the whole tetrahedral mesh. Therefore, most of the original tetrahedra which are far away from the cutting region remain unchanged during the simplification. Only a few tetrahedra near the cutting region are affected. The simplification method is as follows.

1) *Edge Selection*: The primitive operation for simplification is edge collapse. For each edge collapse operation, an edge

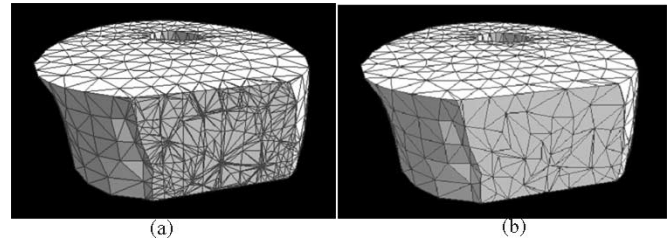


Fig. 18. (a) Cutting result without mesh simplification. (b) Cutting result with mesh simplification.

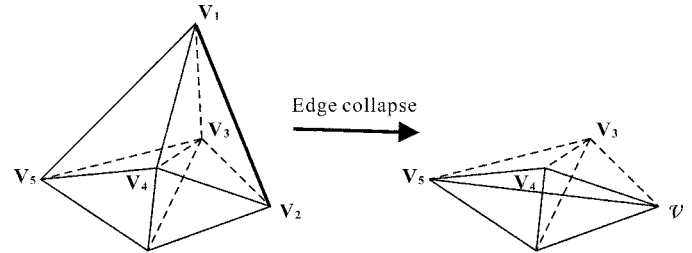


Fig. 19. Example of inversion due to edge collapse.

is selected. There are many ways for selecting a proper edge, such as the shortest edge in meshes, the shortest edge in the smallest triangle, or the shortest edge in the smallest tetrahedron. Since it is expensive to search for the optimal one, an edge is selected from the interested tetrahedron based on a greedy method.

2) *Vertex Replacement*: Edge collapse may change the position of a vertex on the surface which in turn influences the mesh quality. As a common rule, if one end of the collapsing edge is on the surface and the other is interior, the new vertex after edge collapse should be set at the position of the one on the surface. Otherwise, the new vertex will be set at the midpoint of the edge.

3) *Inversion Detection*: During edge collapse, tetrahedra sharing two vertices will be affected. Their vertices will be replaced by the merged vertex. However, unexpected inversion may occur during this replacement. Hence, before the collapse, each affected tetrahedron must be checked for the possibility of inversion. If inversion is detected, the collapse should be rejected. In Fig. 19,  $e(V_1, V_2)$  is the edge to collapse and the new vertex  $v$  is set to be  $V_2$ . If the collapse is performed, tetrahedron  $t(V_1, V_3, V_4, V_5)$  will become  $t(v, V_3, V_4, V_5)$ . Vertices  $v$  and  $V_1$  will be on opposite side of face  $f(V_3, V_4, V_5)$  and tetrahedron  $t(V_1, V_3, V_4, V_5)$  is inverted.

4) *Topological Change Detection*: Edge collapse may also introduce two types of unexpected topological changes (Fig. 20) which should be avoided. Suppose that  $e(V_1, V_2)$  is the edge to be collapsed. In Fig. 20(a),  $V_1$  and  $V_2$  are both vertices on the surface, and edge  $e(V_1, V_2)$  is also an edge on the surface, and there is a triangular hole besides edge  $e(V_1, V_2)$ . If the collapse is performed, the hole will disappear. In Fig. 20(b), edge  $e(V_1, V_2)$  is an edge on the surface, but there is a surface three-point loop  $v V_1 V_2$ . If edge collapse is performed, parts A and B will be connected by an edge instead of a face.

5) *Boundary Error Computation*: Vertices on the surface may be shifted after edge collapse; this may change the appearance of mesh. To maintain the shape, edge collapse is



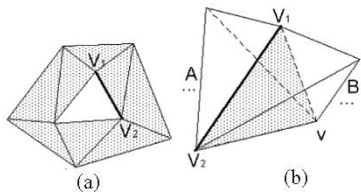


Fig. 20. Two types of undesired topological change due to edge collapse.

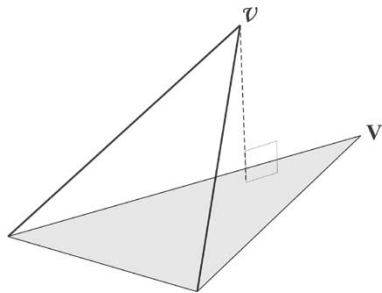


Fig. 21. Distance from the new vertex  $v$ .

controlled using a boundary error threshold. If, after collapse, the maximum distance between the new vertex  $v$  and the original surface exceeds the threshold, the collapse should be rejected. To speed up checking, we simply bound the projected distance from  $v$  to its original triangle, as illustrated in Fig. 21. Because the adjacent new triangles on the cutting surface are almost coplanar, this simplification works well with a low boundary error threshold.

6) *Edge Collapse*: Once the selected edge passes all the above checks, edge collapse is performed. Given the collapsed edge  $e(V_1, V_2)$ , tetrahedra sharing  $e$  are deleted. Tetrahedra connected with either  $V_1$  or  $V_2$  are updated by replacing  $V_1$  or  $V_2$  with new vertex  $v$ . Edges ended with either  $V_1$  or  $V_2$  are updated by replacing its end with  $v$ .

## VIII. COLLISION DETECTION

In our simulation system, collision detection is used in computing the interaction between arthroscope and organs during navigation and the interaction between scalpel and ligament during cutting. Traditional methods for collision detection are mostly designed for rigid objects: Hierarchical bounding box structures are precomputed as structures that do not change too much during the simulation. Unfortunately, most of these methods are not suitable for deformable objects. For deformable objects, bounding boxes have to be updated frequently during surface deformation and cutting.

To update these bounding boxes, we adopt an axis-aligned bounding boxes (AABB) tree as the data structure for our collision detection algorithm. Like other collision detection methods, our AABB-tree is constructed from top to bottom. First, the bounding box of the whole surface mesh is computed. Note that surface mesh alone (without the tetrahedral mesh) is sufficient for computing collision detection. The surface mesh is divided into two groups. For each group, its bounding

boxes are constructed and inserted into the AABB-tree. The subdivision is recursively performed until every leaf node contains only one triangle.

During cutting, surface triangles are subdivided and new triangles are created. There are two types of new triangles: The first type is simply the subdivided triangles while the other is created along the cutting path. For the first type, we construct subtrees, each containing triangles resulted from the subdivision of the original triangles. Then the parent triangle node is replaced with the subtree. For the second type, we construct a subtree to contain all newly generated triangles, and then insert it into the original tree at the corresponding position. For those leaf nodes containing triangles that are removed or degenerated, they can be removed from the AABB-tree. No matter how the AABB-tree is updated, the modified tree may become loose after several updates. Therefore, we should reconstruct a tighter AABB-tree when the system is idle.

## IX. RESULTS

Once the system starts, the application enters a continuous force feedback loop. The haptic device feeds the positional and orientational input to the PC and the collision detection between virtual devices and organs is then computed according to this information. Corresponding tissue deformation is reflected while forces are calculated based on mass-spring model. Force output signal is delivered to the haptic device for final haptic rendering. The resultant input and output latency is less than 10 ms.

Throughout the whole system development process, medical professionals, including two of our authors, from the Department of Orthopaedics and Traumatology of the same university, are involved in commenting implementation details and evaluating the system. A satisfactory tactile feedback is achieved according to their expertise. With haptic rendering, a surgeon trainee can inspect the internal structure with realistic tactile feeling and can differentiate different tissue types.

Our system provides a “*procedure recording*” function so that the medical expert’s manipulation of the virtual arthroscope and tool can be saved. Once the whole recording process is completed, we can play back the whole procedure and ask medical students to practice the same procedure repeatedly. Currently, our system is under a clinical testing stage where medical students are invited to evaluate our system and they do feel comfortable with our training interface.

## X. CONCLUSION

We have developed a VR system for training knee arthroscopic surgery. Mesh generation, real-time soft tissue deformation, cutting, and collision detection are presented to users. Realistic haptic rendering is provided by our system while real-time performance is achieved. Medical experts are satisfied with the tactile feedback given by our system and find its application on training hand-eye coordination useful. In the future, we plan to develop a smaller portable version of the haptic device which offers even more realistic user interface.

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**Pheng-Ann Heng** (S'90–M'92) received the B.Sc. degree from the National University of Singapore, in 1985. He received the M.Sc. (CS), M.Art. (Applied Math), and Ph.D. (CS) degrees from Indiana University, Bloomington, in 1987, 1988, and 1992, respectively.

He is currently a Professor in the Department of Computer Science and Engineering, Chinese University of Hong Kong (CUHK), Shatin. In 1999, he set up the Virtual Reality, Visualization and Imaging Research Centre at CUHK and serves as the Director of the Centre. He is also the Director of the CUHK Strategic Research Area in Computer Assisted Medicine, established jointly by the Faculty of Engineering and the Faculty of Medicine in 2000. His research interests include virtual reality applications in medicine, scientific visualization, 3-D medical imaging, user interface, rendering and modeling, interactive graphics, and animation.



**Chun-Yiu Cheng** received the M.D. degree in orthopaedic and traumatic surgery from the Chinese University of Hong Kong, in 1999.

He was appointed Chairman of the Department of Orthopaedics and Traumatology, Chinese University of Hong Kong, from 1997 to 2002. He has published over 200 papers in peer reviewed international journals and is a reviewer for and sits on the editorial boards of leading academic journals. He has developed special interest in research related to computer-aided surgery, virtual reality human and virtual surgery simulation in close collaboration with computer science engineering colleagues.

Dr. Cheng is a fellow/member of over 20 professional and medical organizations.



**Tien-Tsin Wong** (S'95–M'99) received the B.Sc., M.Phil., and Ph.D. degrees in computer science from the Chinese University of Hong Kong, Shatin, in 1992, 1994, and 1998, respectively.

Currently, he is an Assistant Professor in the Department of Computer Science and Engineering, Chinese University of Hong Kong. His main research interest is computer graphics, including image-based modeling and rendering, medical visualization, natural phenomena modeling, and photorealistic and nonphotorealistic rendering.



**Yangsheng Xu** (S'89–M'90–SM'95–F'03) received the Ph.D. degree in robotics from the University of Pennsylvania, Philadelphia, in 1989.

He is currently a Professor and Chairman of the Department of Automation and Computer-Aided Engineering, Chinese University of Hong Kong (CUHK), Shatin. Before joining CUHK, he was a Faculty Member at the Robotics Institute, School of Computer Sciences, Carnegie Mellon University. He has been working in areas such as the design and control of robots, the real-time learning in human

interfaces, and intelligent spacecraft systems. He is a Fellow of HKIE and Academician of Eurasian Academy of Science.



**Yim-Pan Chui** received the B.Eng. degree in computer engineering and the M.Phil. degree in computer science from the Chinese University of Hong Kong, Shatin, in 1999 and 2000, respectively.

He is a Researcher in the Department of Computer Science and Engineering, Chinese University of Hong Kong, Shatin. His research interests are in scientific visualization and collaborative virtual reality.



**Kai-Ming Chan** received the M.B.B.S. degree from the University of Hong Kong, in 1975, and the M.Ch. degree in orthopaedics from the University of Liverpool, U.K., in 1982.

He was appointed Chair Professor of the Department of Orthopaedics and Traumatology, the Chinese University of Hong Kong, from 1993. He has published over 150 papers in peer reviewed international journals.

Dr. Chan is a fellow/member of various professional and medical organizations.



**Shiu-Kit Tso** (SM'81) received the B.Sc. (Eng.) and the Ph.D. degrees from the University of Hong Kong, Hong Kong, and the University of Birmingham, Birmingham, U.K., respectively.

He is a Professor of Mechatronics and Automation, and Director of Consortium for Intelligent Design, Automation and Mechatronics (CIDAM), City University of Hong Kong. He has held visiting professorship positions in many universities, including the University of Toronto, University of Waterloo, and National University of Singapore. He was an External

Examiner for some undergraduate and graduate programs in universities both within and outside Hong Kong, and also for Ph.D., M.Phil. and M.Sc. theses submitted to Hong Kong, Singapore, and Australian Universities. His research in the fields of system assessment, industrial automation, and intelligent control has resulted in more than 300 papers published in international journals and conference proceedings. Through CIDAM, he is promoting service automation and robotics for the maintenance, healthcare, and education sectors, among other services.

Dr. Tso has served as the Chairman of the IEEE Hong Kong Section, Chairman of the IEE Hong Kong Centre, and Chairman of the Control, Automation and Instrumentation Division, Hong Kong Institution of Engineers (HKIE). He is a Fellow of the IEE and HKIE.