- 43 Agrawal, A.A. *et al.* (2000) Benefits and constraints on plant defense against herbivores: spines influence the legitimate and illegitimate flower visitors of yellow star thistle, *Centaurea solstitialis*L. (Asteraceae). *Southwest Nat.* 45, 1–5
- 44 Vrieling, K. and Van Wijk, C.A.M. (1994) Estimating costs and benefits of the pyrrolizidine alkaloids of *Senecio jacobaea* under natural conditions. *Oikos* 70, 449–454
- 45 Mauricio, R. (1998) Costs of resistance to natural enemies in field populations of the annual plant *Arabidopsis thaliana. Am. Nat.* 151, 20–28
- 46 Mauricio, R. and Rausher, M.D. (1997) Experimental manipulation of putative selective agents provides evidence for the role of natural enemies in the evolution of plant defense. *Evolution* 51, 1435–1444
- 47 Fineblum, W.L. and Rausher, M.D. (1995) Tradeoff between resistance and tolerance to herbivore damage in a morning glory. *Nature* 377, 517–520
- 48 Adler, L.S. *et al.* (1995) Genetic variation in defensive chemistry in *Plantago lanceolata*

(Plantaginaceae) and its effect on the specialist herbivore *Junonia coenia* (Nymphalidae). *Oecologia* 101, 75–85

- 49 Zangerl, A.R. *et al.* (1997) Physiological price of an induced chemical defense: photosynthesis, respiration, biosynthesis, and growth. *Oecologia* 109, 433–441
- 50 Agrawal, A.A. (2000) Benefits and costs of induced plant defense for *Lepidium virginicum* (Brassicaceae). *Ecology* 81, 1804–1813
- 51 Agrawal, A.A. *et al.* (1999) Costs of induced responses and tolerance to herbivory in male and female fitness components of wild radish. *Evolution* 53, 1093–1104
- 52 Agrawal, A.A. and Sherriffs, M.F. (2001) Induced plant resistance and susceptibility to late-season herbivores of wild radish. *Ann. Entomol. Soc. Am.* 94, 71–75
- 53 Karban, R. (1993) Costs and benefits of induced resistance and plant density for a native shrub, *Gossypium thurberi. Ecology* 74, 9–19

- 54 Gianoli, E. and Niemeyer, H.M. (1997) Lack of costs of herbivory-induced defenses in a wild wheat: integration of physiological and ecological approaches. *Oikos* 80, 269–275
- 55 Redman, A.M. *et al.* (2001) Fitness costs of jasmonic acid-induced defense in tomato, *Lycopersicon esculentum. Oecologia* 126, 380–385
- 56 Thaler, J.S. (1999) Induced resistance in agricultural crops: effects of jasmonic acid on herbivory and yield in tomato plants. *Environ. Entomol.* 28, 30–37
- 57 Thaler, J.S. *et al.* (1999) Trade-offs in plant defense against pathogens and herbivores: a field demonstration of chemical elicitors of induced resistance. *J. Chem. Ecol.* 25, 1597–1609
- 58 van Dam, N.M. and Baldwin, I.T. (1998) Costs of jasmonate-induced responses in plants competing for limited resources. *Ecol. Lett.* 1, 30–33
- 59 Baldwin, I.T. and Hamilton, W. (2000) Jasmonateinduced responses of *Nicotiana sylvestris* results in fitness costs due to impaired competitive ability for nitrogen. *J. Chem. Ecol.* 26, 915–952

# Adaptive population divergence: markers, QTL and traits

### John K. McKay and Robert G. Latta

Molecular markers appear to be poor indicators of heritable variation in adaptive traits. Direct comparison of population structure in markers with that in traits is made possible by the measure  $Q_{st}$ , which partitions quantitative genetic variation in a manner analogous to  $F_{st}$  for single gene markers. A survey of the literature reveals that mean  $Q_{st}$  is typically larger than and poorly correlated with mean  $F_{st}$  across 29 species. Within species,  $Q_{st}$  varies widely among traits; traits experiencing the strongest local selection pressures are expected to be the most divergent from molecular  $F_{st}$ . Thus,  $Q_{st}$  will be particularly relevant to conservation efforts where preserving extant adaptation to local environments is an important goal. Recent theoretical and simulation studies suggest however that  $F_{st}$  is a better predictor of the pattern of allelic differentiation at quantitative trait loci (QTLs) than is  $Q_{st}$  in random mating populations, in which case allelic variation at QTLs might be better assessed by molecular markers than will extant variation in the traits themselves.

Published online: 16 April 2002

#### John K. McKay Center for Population Biology, One Shields Avenue, University of California, Davis, CA 95616-8515, USA. e-mail:

jkmckay@ucdavis.edu

Robert G. Latta\* Dept of Biology, Dalhousie University, Halifax, Nova Scotia, Canada B3H 4J1. \*e-mail: rglatta@is.dal.ca 'A major unresolved issue is the relationship between molecular measures of genetic diversity and quantitative genetic variation' (Frankham [1])

Molecular genetic markers have played a major role in evolutionary biology. As molecular methods have become cheaper, faster and involve less invasive sampling, they have become increasingly popular in conservation [2,3], where there is often a clear need for rapid decision making. For example, because genetic differences among populations are often considered worthy of conserving [2–5], many studies apply a criterion, assigning conservation priority to populations (or clades of populations) that are reciprocally monophyletic, because these probably represent independently evolving clades or evolutionarily significant units (ESUs) [5]. There are several definitions of ESU in the literature, which vary in the degree of emphasis placed on molecular versus ecological criteria [2-6]. Such definitions have crucial importance in the light of conservation legislation, where boundaries of ESUs must be drawn before legal protection status can be assigned [2-4]. However, locally adaptive genetic diversity within units is likely to be of greater importance when choosing populations that are most suitable as translocation or restoration sources. In this case, adaptive genetic differences among populations can lead to outbreeding depression if divergent populations are mixed [7].

Several reviews have identified testing the assumption of an association between marker diversity and adaptive diversity as a pressing research concern [1,8–10], and warn against the gradual replacement of ecological data with molecular criteria when diagnosing units of conservation [2,3,10]. Two recent studies use a formal meta-analysis to test the relationship between molecular and quantitative variation, both within [10] and among populations [11]. Here, we focus on measures of divergence or population structure [11], because these are most relevant to the Review

#### Box 1. Population divergence in molecular markers and ecological traits

Wright's [a]  $F_{st}$  and related statistics [b] provide a useful measure of the level of population genetic structure at single genes by quantifying the proportion of the total allelic variation that occurs between populations. Imagine that several populations derive from a common ancestor with genetic variance  $\sigma^2_{g(0)}$  and diverge through drift. Wright [c] showed that the partitioning of genetic variance at a quantitative polygenic trait into within  $\sigma^2_{g(w)}$  and between  $\sigma^2_{g(0)}$  population components is related to the partitioning of allelic variation as (Eqn I–III)

$$\sigma_{g(b)}^2 = 2F_{st}\sigma_{g(0)}^2$$
 [Eqn I]

$$\sigma_{g(w)}^{2} = (1 - F_{st})\sigma_{g(0)}^{2}$$
 [Eqn II]

$$\sigma_{g(t)}^2 = (1 + F_{st})\sigma_{g(0)}^2$$
 [Eqn III]

Such that (Eqn IV)

$$\frac{\sigma_{g(b)}^2}{\sigma_{a(t)}^2} = \frac{2F_{st}}{(1+F_{st})}$$
[Eqn IV]

We can therefore define a quantitative trait analog of  $F_{st}$  labeled  $Q_{st}$  by Spitze [d] as (Eqn V)

$$Q_{\rm st} = \frac{\sigma_{\rm g(b)}^2}{\sigma_{\rm g(b)}^2 + 2\sigma_{\rm g(w)}^2} \qquad [Eqn V]$$

and therefore  $Q_{st} = F_{st}$  for neutral traits.

We have retained the subscript g throughout the above to emphasize that  $Q_{st}$  must be calculated from components of genetic, not phenotypic variance. In practice,  $Q_{st}$  is measured by quantifying the genetic components of variance within and among populations in randomized common garden experiments, where all individuals are assayed in the same environment. In such experiments, the phenotypic differences between populations can be ascribed to genetic differentiation among populations. Phenotypic variation within populations includes both a genetic and an environmental component that can be partitioned by assaying multiple individuals within (say) half-sib families [e]. Thus, the most common experimental design is a nested ANOVA with individuals nested within families within populations.

The evolutionary forces influencing  $Q_{st}$  for neutral traits have been well worked out by Lande [f]. Briefly, variation among *n* demes is determined by the migration (*m*) and mutation rates ( $\sigma_m^2$ ) (Eqn VI)

$$\sigma_{\rm g(b)}^2 = \frac{(n-1)\sigma_{\rm m}^2}{m}$$
 [Eqn VI]

whereas the variance within populations is determined by *N* (the effective population size, which determines how much variation is fixed through drift) and the mutation rate (Eqn VII)

$$\sigma_{q(w)}^2 = 2nN\sigma_m^2$$
 [Eqn VII]

definition of 'units' in conservation. Much recent theoretical work is relevant to the identification of ecologically adaptive divergence among populations. We review the comparison of population genetic structure in markers, traits and quantitative trait loci (QTLs), drawing upon both the empirical studies available to date as well as theoretical arguments. For brevity, we focus on local adaptation of quantitative traits, recognizing that other sources of fitness (e.g. inbreeding depression) are relevant to conservation efforts [1]. We suggest that genes, markers and traits will each behave differently in the adaptive divergence of populations, and therefore extrapolating from one type of variation to another must be done with caution. However, these considerations also suggest promising approaches for future research, or highlight outstanding questions, and will help determine the appropriate

Thus, by substituting Eqn VI-VII into Eqn V, we get (Eqn VIII)

 $(n-1)\sigma^2$ 

$$Q_{\rm st} = \frac{\frac{(n-1)\sigma_{\rm m}}{m}}{\frac{(n-1)\sigma_{\rm m}^2}{m} + 2*2nN\sigma_{\rm m}^2}$$
[Eqn VIII]

which simplifies to (Eqn IX)

(

$$= \frac{1}{1 + 4Nm\left(\frac{n}{n-1}\right)}$$
 [Eqn IX]

(Eqn 10a of Ref. [f]), which is equivalent to  $F_{\rm st}$  for large numbers of demes. The relationship between  $F_{\rm st}$  and Nm applies strictly to large numbers of demes at equilibrium in an island model, a situation that is observed rarely in nature. However, it can be shown using a coalescent approach [g] that departures of  $F_{\rm st}$  from its equilibrium (e.g. because of historical contingency) influence  $O_{\rm st}$  in a parallel manner, because (Eqn X)

$$Q_{\rm st} = F_{\rm st} = \frac{t_{\rm total} - t_{\rm within}}{t_{\rm total}}$$
[Eqn X]

for coalescence times t (Eqn 10, 11 of Ref. [g]).

 $Q_{\rm st}$ 

Thus, for a species with any population structure, it is possible to test the null hypothesis that a given trait evolved by genetic drift, in which case  $F_{st}$  (from neutral markers) will be equal to  $Q_{st}$  [f-h]. If we instead find a trait with an estimate of  $Q_{st}$  that is significantly different from  $F_{st}$ , we reject the hypothesis that this trait is neutral, because the difference between  $Q_{st}$  and  $F_{st}$  reflects the relative influence of natural selection. When two populations have adapted to different habitats, we expect  $Q_{st}$  values for traits involved in adaptation to be > $F_{st}$ . If both populations are experiencing stabilizing selection for the same phenotype, we expect  $Q_{st}$  to be  $< F_{st}$ .

#### References

- a Wright, S. (1951) The genetical structure of populations. *Ann. Eugen.* 15, 323–354
- b Cockerham, C.C. and Weir, B.S. (1993) Estimation of gene flow from F-statistics. *Evolution* 47, 855–863
- c Wright, S. (1952) The theoretical variance within and among subdivisions of a population that is in a steady state. Genetics 37, 312–321
- d Spitze, K. (1993) Population structure in *Daphnia obtusa*: quantitative genetic and allozyme variation. *Genetics* 135, 367–374
- e Falconer, D.S. and MacKay, T.F.C. (1996) Introduction to Quantitative Genetics (4th edn), Longman
- f Lande, R. (1992) Neutral theory of quantitative genetic variance in an island model with local extinction and recolonization. *Evolution* 46, 381–389
- g Whitlock, M.C. (1999) Neutral additive genetic variance in a metapopulation. *Genet. Res.* 74, 215–221
- h Rogers, A.R. (1986) Population differences in quantitative characters as opposed to gene frequencies. *Am. Nat.* 127, 729–730

role for molecular markers in defining units for the conservation of local adaptation within taxa.

### Comparing divergence at marker loci and quantitative traits

Tests for adaptive variation proceed most easily by comparison against the null hypothesis that variation is selectively neutral [12–14]. Neutral theory is well developed for molecular markers [14], and a similar body of theory has been developed recently for neutral quantitative genetic traits [12] (Box 1). For several marker types and mutation models, population genetic structure is often quantified using  $F_{\rm st}$  or related statistics [15]. A precisely analogous measure for quantitative genetic traits is  $Q_{\rm st}$  [16]. Provided that quantitative genetic techniques are applied to measure and partition genetic variation (rather

Table 1.  $Q_{st}$  and  $F_{st}$  from published data for 29 species

Species	Refs <sup>a</sup>	$Q_{\rm st}$	$Q_{st}$ range <sup>b</sup>	Markers <sup>a</sup>	Refs <sup>a</sup>	$F_{st}$
Arabidopsis thaliana	[17]	0.83	0.29,1	A,M	[17]	0.890
Arabis fecunda	[43]	0.98	0.3,1	А	[43]	0.200
Brassica insularis	[47]	0.06	0.023,0.09	А	[47]	0.210
Centaurea corymbosa	[47]	0.22	0.11,0.34	А	[47]	0.364
Clarkia dudleyana	[17]	0.38	0.16,0.61	А	[17]	0.075
Daphnia obtusa	[16]	0.30	0.08,0.4	А	[16]	0.300
D. pulex	[17]	0.31	0,0.69	A,M	[17]	0.310
D. pulicaria	[48]	0.53	0.21,0.7	A,M	[48]	0.33
Drosophila buzzatii	[17]	0.17	N/A	А	[17]	0.032
D. melanogaster	[17]	0.70	0.38,1	А	[17]	0.600
Larix laricina	[49]	0.49	0.39,0.55	А	[50]	0.050
L. occidentalis	[51]	0.49	0.04,0.83	А	[52]	0.086
Medicago truncatula	[17]	0.58	0.03,0.93	RAPDs	[17]	0.330
Phlox drummundii	[53]	0.25	0.03,0.5	А	[53]	0.038
Picea glauca	[46]	0.36	0.04,0.25	А	[46]	0.035
P. sitchensis	[54]	0.29	0.13,0.44	А	[55]	0.079
Pinus brutia	[56]	0.25	0.004,0.66	А	[57]	0.140
P. contorta ssp. latifolia	[17]	0.11	0.01,0.2	A	[17]	0.019
P. sylvestris	[18]	0.80	N/A	A,M,R	[18]	0.018
Pseudotsuga menziesii	[58]	0.42	0.06,0.71	А	[59]	0.022
Quercus petraea	[17]	0.32	N/A	A	[17]	0.022
Rana arvalis	[11]	0.42	N/A <sup>b</sup>	Μ	[11]	0.404
R. temporaria	[11]	0.31	N/A <sup>b</sup>	Μ	[11]	0.083
Salix viminalis	[11]	0.07	N/A <sup>b</sup>	А	[11]	0.041
Scabiosa canescens	[17]	0.09	0.02,0.22	А	[17]	0.160
S. columbaria	[17]	0.45	0.15,0.75	А	[17]	0.120
Sequoiadendron giganteum	[60]	0.18	0.14,0.22	А	[60]	0.097
Siline diclinis	[11]	0.12	N/A <sup>b</sup>	А	[11]	0.052
Wyomea smithii	[17]	0.67	N/A	А	[17]	0.346

<sup>a</sup>[11,17] are reviews that contain references to the original studies.

<sup>b</sup>Data were collected on more than one trait: see references within [11]

Abbreviations: A, allozymes; M, microsatellites; R, restriction fragment length polymorphisms; RAPD, random amplified polymorphic DNA.

than phenotypic variation) within and between populations,  $Q_{\rm st}$  is straightforward to calculate and can be compared directly to  $F_{\rm st}$ . For neutral additive traits,  $F_{\rm st}$  and  $Q_{\rm st}$  should be

equal (Box 1). Therefore, the magnitude of the difference between  $Q_{st}$  and  $F_{st}$  can be used to infer the degree of local adaptation [11-13,16,17]. For traits under divergent selection pressure,  $Q_{\rm st}$  is expected to be greater than  $F_{\rm st}$  of marker loci [11–13,16–18]. For example, across a latitudinal cline in Scots pine Pinus sylvestris, a common garden screening revealed that among-population divergence in the timing of bud burst was much greater ( $Q_{st} = 0.80$ ) than was population divergence in allozyme, microsatellite, RAPD and RFLP markers ( $F_{st}$ <0.02) [18]. Although this is a particularly striking example, the general result appears to be the rule rather than the exception. Table 1 and Fig. 1 summarize data for 29 species in which it was possible to compare statistically  $F_{\rm st}$  and  $Q_{\rm st}$  directly (see [11] for a formal meta-analysis of the relationship between  $F_{st}$  and  $Q_{st}$  across species). Three patterns emerge (Fig. 1). First, for 24 of 29 species,  $Q_{st}$  averaged across traits is higher than  $F_{\rm st}$  averaged across marker loci [11]. This represents a significant departure (2-tailed sign test, P<0.001) from the 50:50 odds that one would expect if  $Q_{st}$  and  $F_{st}$  were equal on average.

There is no a priori reason for this departure, and although  $Q_{st} > F_{st}$  for most traits, a minority exhibit a  $Q_{st}$ that is significantly  $< F_{st}$  [16], suggesting that selection acts on those traits towards the same optimal phenotype in each population. Second, these empirical studies reveal little evidence that the differentiation of neutral molecular markers predicts population differentiation at quantitative traits well (Fig. 1). What little relationship exists between  $Q_{\rm st}$  and  $F_{\rm st}$  (Fig. 1) seems to derive primarily from the tendency for  $Q_{\rm st}$  to be  $>F_{st}$ . In Fig. 1b, we re-plot the data against the number of migrants inferred from  $F_{st}$  (Nm) (Box 1) to illustrate that high levels of neutral gene exchange do not seem to prevent adaptive differentiation. Finally, there is considerable scatter (i.e. range of  $Q_{\rm el}$ ) among the different quantitative traits assayed within each species, indicating that the balance between selection and drift is specific to individual traits. The overall picture from empirical studies is of adaptive divergence of specific traits taking place in the face of gene flow, with little relationship to patterns exhibited by molecular markers.

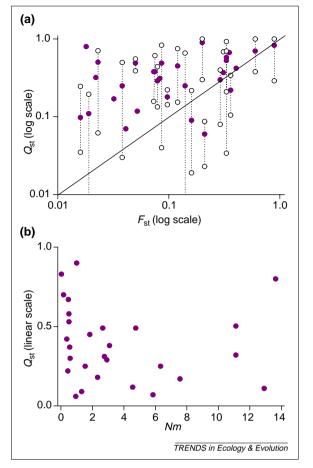
## Theoretical considerations of adaptive and neutral divergence

Selection and migration constrain but do not eliminate one another

Rather than gene flow 'overcoming' selection (or vice versa), there exists a balance between them that determines both the equilibrium level of differentiation and the rate of approach to that equilibrium [19]. Adaptive differences between populations develop in spite of considerable gene flow [20–22], and strong selection can rapidly remove the genetic load imposed by immigrants, maintaining differences among populations [23,24]. At the same time, studies comparing populations that are experiencing different levels of isolation show that gene flow constrains adaptive differentiation, such that populations connected by high levels of gene flow are less differentiated than might be expected based upon the locally optimal phenotypes [21,25–27].

For example, in the Lake Erie water snake Nerodia sipedon, King and Lawson [21] document (1) adaptive differentiation in the banding patterns between mainland and island populations as well as (2) high levels of gene flow. Selection 'overcomes' gene flow in that the populations are more differentiated for banding pattern than they might be under migration drift balance. At the same time, the high levels of gene flow constrain local adaptation in that the populations are less differentiated than expected by selection alone (i.e. the populations do not exhibit fixed differences). Moreover, the selection against the immigrant type is not strong enough to eliminate gene flow at allozyme markers, which exhibit  $F_{\rm st}$  values in the range 0.019-0.093 between island and mainland populations. The conservation implications of such studies are clear. If the island populations were in some way endangered and in need of restoration, a

Fig. 1. Values of F., and  $Q_{\rm et}$  in 29 species. In Fig. 1a, each filled circle represents the mean value of  $F_{st}$  and  $Q_{st}$  for a given species and the vertical lines and open circles show the large range of Q<sub>st</sub> across different traits (Table 1). The diagonal line represents the neutral expectation  $F_{st} = Q_{st} A$ paired t-test shows that. across species, mean Q<sub>st</sub> is greater than mean  $F_{st}$ (t-test on the log transformed variables. t = -4.93, df = 28 P<0.00005). Figure 1a shows that there is a marginal but nonsignificant positive correlation between logtransformed variables Q and  $F_{1}$  (r = 0.363) P=0.053) and  $Q_{st}$  does not approach zero as  $F_{st}$ approaches zero. This is also apparent in Fig. 1b where  $F_{st}$  has been 'transformed' into an estimate of Nm (Box 1) and again there is no significant correlation See Table 1 for a list of species included.



large-scale translocation of snakes from the mainland would greatly reduce the mean fitness of the island population. But neutral markers do not reveal this differentiation at the adaptive trait. Indeed, had the island and mainland snakes been differentiated for a more cryptic (say, physiological) trait, the adaptive differences might well have gone undetected.

There are two important reasons for the disconnection between geographical patterns at neutral and selected traits. First, the number of migrants might be high enough (Nm>1) to prevent neutral differentiation, whereas the proportion is low enough (m < s, where s is the selection coefficient) to permitadaptive differentiation. Moreover, selection against immigrant alleles at a locally adaptive locus will present little barrier to the effective migration of neutral loci, unless such loci are linked tightly to the locus under selection [28]. Second, unless population size is extremely small, the rate of approach to equilibrium is likely to be higher for loci experiencing selection than for those that are drifting. Adaptive differentiation occurs at a rate (R) that is proportional to the product of trait heritability  $(h^2)$  and the selection intensity (S)(the familiar  $R = h^2 S$  breeders equation of quantitative genetics). Typical rates of short-term evolutionary change are ~0.1-0.5 phenotypic standard deviations per generation [29] and cases of very rapid evolution are famous [30-33]. For local adaptation occurring over fairly short periods (~50-100 generations),

substantial differentiation of quantitative traits can be achieved under sustained directional selection of moderate to strong intensity. By contrast, differentiation because of drift will be much slower for many organisms, in the order of  $N_e$  generations [34].

Selective differentiation of polygenic traits might cause little differentiation of the underlying loci For adaptive traits controlled by single Mendelian loci, we expect among-population divergence of the allele frequencies at these loci. However, many adaptive differences among populations involve polygenic traits, controlled by two or more unlinked QTL. (We use the term polygenic rather than quantitative traits to distinguish from continuously varying traits controlled by a single QTL.) With multiple loci affecting a polygenic trait, selection on the trait is diluted over many loci, such that each locus can itself behave as if it was nearly neutral [35]. Recent simulation studies [36] show that, under random mating within populations, QTLs differentiate little in the face of pronounced diversifying selection on trait values. In the simulations, neutral marker loci conformed to the expectations of migration/drift equilibrium regardless of the selective regime imposed on the polygenic trait. More importantly,  $F_{\rm at}$  calculated from the QTLs themselves was almost identical to that seen at the neutral markers. Thus, if divergence in a polygenic trait is caused by local adaptation, not only will  $Q_{\rm et}$  be greater than the  $F_{\rm st}$  value seen at neutral markers, but it will also be  $>F_{st}$  of the QTLs (Box 2).

Because the trait value is the sum of each allelic effect, the variance of the trait includes a contribution of the covariance of allelic effects. With neutral differentiation of the trait, unlinked loci differentiate independently among populations, giving covariances that are zero on average (Box 2). Adaptive differentiation of a polygenic trait among populations creates a parallel differentiation (i.e. a covariance) of allele frequencies at the underlying QTLs because each QTL is responding to the same selection pressure. These covariances increase trait differentiation beyond what would be expected from the sum of each allele frequency difference. Thus, counter-intuitively, substantial trait differentiation is possible with only minor differentiation of allele frequencies at the underlying loci (or vice versa). Moreover, as the number of loci affecting the trait increases, the relative contribution of covariances increases exponentially. In the extreme, very large  $Q_{\rm st}$ is possible with only trivial allele frequency differences acting in parallel over very many loci. If the QTLs (which are the targets of selection at the genetic level) themselves differentiate only slightly, there can be no reason to expect neutral molecular markers to reflect the adaptive differentiation of populations.

Conserving present and future evolutionary potential This theoretical result suggests a crucial distinction between the differentiation of traits and of their

#### Box 2. Adaptive divergence at polygenic traits and quantitative trait loci

Under the simplest model of polygenic trait variation, the trait value is simply the sum of the allelic effects at each of two underlying loci [quantitative trait locus (QTL)]. The variance of a sum is determined both by the variance of each of the parts (here the genetic variation at each locus) and the pattern of covariance among the parts (which can be interpreted as linkage disequilibrium among loci) (Eqn I) [a,b].

$$\sigma_{q}^{2} = \sigma_{loc1}^{2} + \sigma_{loc2}^{2} + 2Cov(loc1, loc2)$$
 [Eqn I

Because  $\sigma_g^2$  is partitioned within and among populations (Box 1), so are each of the terms on the right side of the equation. Thus, the variance among populations (i.e. the numerator in the calculation of  $Q_{sl}$ ) will be determined both by the differentiation of QTL allele frequencies (i.e.  $F_{sl}$  of the QTLs), but also by the correlation of allelic frequencies across populations.

This among-population linkage disequilibrium of QTLs can be seen intuitively in Fig. I. If the correlation is negative (Fig. Ia), opposite changes in allele frequencies at locus 1 and locus 2 cancel each other out, such that there is strong allele frequency differentiation, but no trait differentiation (the mean trait value in this example is exactly the same for each population). The more likely situation is depicted in Fig. Ib, where parallel clines in allele frequencies produce a stronger differentiation of trait values than would be predicted from either locus considered individually [c]. To put it another way, pronounced adaptive differentiation of traits can be achieved with little differentiation of allele frequencies at the underlying QTLs. Moreover, the contribution of the covariances increases as the square of the number of loci [because there are n(n-1)/2 locus pairs among n loci]. Thus, the more loci influence a trait, the greater the impact of parallel differentiation is expected of the allele frequencies themselves.

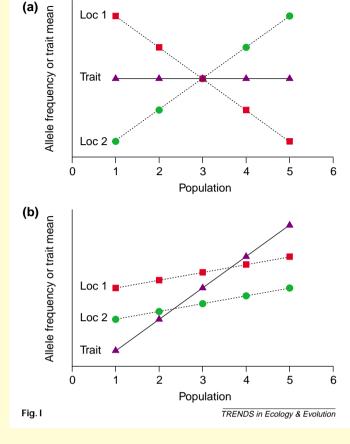
Although this model assumes additive effects of genes on the trait, epistatic effects on fitness are implicit in the assumption of stabilizing selection [d], because it is likely that several combinations of alleles will create intermediate trait values [e]. Epistatic interactions in the determination of the trait itself have not been modeled directly. However, the suggestion that differentiation for combinations of alleles effectively decouples  $F_{\rm st}$  and  $Q_{\rm st}$  suggests that the presence of epistatic interactions will blur the association between population structure of QTLs versus traits further.

#### References

- a Falconer, D.S. and MacKay, T.F.C. (1996) *Introduction to Quantitative Genetics* (4th edn), Longman
- b Barton, N.H. and Gale, K.S. (1993) Genetic analysis of hybrid zones. In *Hybrid Zones and the Evolutionary Process* (Harrison, R.G., ed.), pp. 13–45, Oxford University Press

underlying loci. To illustrate this, consider a hypothetical riparian species occurring along parallel streams that traverse steep elevational gradients. If populations at the same elevation experience the same environment, then trait means will be most similar among populations at the same elevation in different drainages ( $Q_{\rm st}$  highest among different elevations). But, if gene flow occurs mostly along the riparian zone within drainages, allele frequencies (at both QTLs and molecular markers) will be most similar within drainages ( $F_{st}$  highest among different drainages). In the short term, evolutionary potential to respond to environmental changes will be determined by the standing pool of phenotypic variation  $(Q_{\rm et})$ . However, the allelic variation (whose spatial distribution is reflected by  $F_{st}$ ) represents the underlying potential for longer term evolutionary change.

Perhaps the major motivation for studies of genetic differentiation in conservation is the identification of ESUs, populations that are sufficiently distinct to merit conservation status under existing legislation [2–5].



c Latta, R.G. (1998) Differentiation of allelic frequencies at quantitative trait loci affecting locally adaptive traits. *Am. Nat.* 151, 283–292

- d Fenster, C.B. *et al.* (1997) Epistasis and its consequences for the evolution of natural populations. *Trends Ecol. Evol.* 12, 282–286
- e Lande, R. (1976) The maintenance of genetic variability by mutation in a polygenic character with linked loci. *Genet. Res.* 26, 221–235

Such ESUs are thought to preserve evolutionary potential that can recreate lost biodiversity, provided that evolutionary processes are able to operate [5]. We tend to favor ESU criteria that include as much ecological information as possible [2,3]. Nevertheless, molecular genetic markers appear to provide considerable opportunity to make inferences about allelic variation underlying adaptive traits [36–39], and thus potentially the longer term evolutionary potential of the species concerned.

However, genetic criteria are also invoked frequently to guide short-term actions, such as transfer of individuals between existing populations as well as restoration efforts where populations have been extirpated [7,40,41]. With rapid translocations, it seems unlikely that evolutionary processes can operate rapidly enough to prevent significant loss of fitness in endangered populations [7]. From the perspective of the recipient population, translocations can represent a very high proportion of immigrants, enough to erode substantially any existing local adaptation. 290

Acknowledgements

B. Payseur and three

anonymous reviewers for

comments on this article, and P. Hurme, I. Olivieri,

R. Podolsky and K. Rice

subject at the Ecological Society of America 2000

Annual Meeting. We also

for contributing to the

symposium on this

thank J. Merilä and

P. Crnokrak for sharing

supported by the Max-

Planck-Gesellschaft and

by grant DEB 9527725

from the US National Science Foundation to

T. Mitchell-Olds. R.G.L. is

supported by a research

grant from the Canadian Natural Sciences and

**Engineering Research** 

student at Division of

Biological Sciences, University of Montana,

Council. J.K.M. was a PhD

Missoula, MT 59812, USA

and Dept of Genetics and

Evolution, Max-Planck Institute for Chemical

Ecology, Carl Zeiss

Promenade 10, Jena

07745, Germany, whilst

this work was carried out.

their analysis before publication. J.K.M. was

We are grateful to: R. Lande, I. Olivieri, Alternatively, from the perspective of the translocated individuals, the change in the environment will potentially occur faster than adaptive change can take place without threat of extinction [42]. Thus, long-term evolutionary potential might not be enough to preserve populations through short-term stresses imposed by movement between sufficiently different environments. Although such translocations are extremely beneficial in many cases (e.g. in reducing inbreeding depression, which might well outweigh the loss of local adaptation, as least in the short term), both theoretical (Box 2) and empirical (Fig. 1) results suggest that molecular genetic markers might provide a poor guide to locally adapted units. Such short-term efforts should in all cases emphasize the ecological criteria over and above molecular genetic markers when assessing local adaptation. In some cases, the geographical distribution of adaptive variation might be predicted most reliably (and conveniently) by available data on ecological and climatic gradients [43].

#### **Research needs**

Ecological genetic experiments can directly estimate genetic variation in traits that affect fitness and therefore the demography of rare and endangered species. This is crucial information that cannot be inferred from molecular data. However, although molecular genetic markers are applicable to almost any taxon, common garden studies are not feasible for many endangered or intractable species. Recent methods have been developed that combine molecular markers to infer relatedness with field measures of ecologically important variation [44]. These methods allow the estimation of both heritability and  $Q_{st}$  from field studies of natural populations [44], and so hold promise for the analysis of adaptive variation in any species. To help interpret such studies, however, it will be useful to apply detailed common garden methods to well-studied organisms, so that the evolutionary processes that shape quantitative trait and QTL variation are understood thoroughly.

#### Does F<sub>et</sub> reflect QTL distribution?

Whereas techniques for the identification of QTL are becoming ever more sophisticated [45], assaying the allele frequencies at QTLs in most natural populations remains out of reach. Significant promise for estimating allele frequencies at QTL comes from genetic model species and their close relatives for which QTLs have been mapped and, in some cases, cloned. We have conjectured that, although  $Q_{st}$  and related approaches might be most relevant to the distribution of trait variance and local adaptation (short-term conservation),  $F_{st}$  might better reflect the distribution of allelic variation at QTL (an evolutionary potential, which is more relevant to longer term conservation). However, we cannot overstate that this conjecture is based entirely upon theoretical arguments assuming random mating,

Theoretically, preserving allelic variation at QTLs should allow a greater potential response to selection, but the fitness consequences of recombining the genetic backgrounds in which these QTL alleles exist remains an unknown risk.

What evolutionary forces influence quantitative traits? It will be useful to compare  $Q_{\rm st}$  and  $F_{\rm st}$  across species representing a variety of life histories, breeding systems and metapopulation demographics. Several authors (Table 1) have used  $Q_{st}$  to infer selection acting on individual quantitative traits by their departure from patterns seen at neutral molecular genetic markers, but other comparisons are possible. For example, comparisons across breeding systems will help us to identify the nature of quantitative trait evolution in mixed mating and selfing systems in which both neutral and QTL alleles are more likely to be fixed through drift [11,17]. As  $Q_{\rm st}$ - $F_{\rm st}$  studies accumulate, comparing across taxa will allow inferences to be made about the relative influences of selection on particular traits. For example, bud-set date appears to be particularly important in climatic adaptation in conifers [18,46]. Similarly, in wellstudied organisms for which QTLs have been mapped, it would be instructive to compare  $Q_{st}$  across traits with different numbers of QTLs or with nonadditive inheritance (dominance and/or epistasis). If molecular surveys of candidate loci can be included in such studies, a complete understanding of the relationship between marker and trait variance should be possible.

#### Summary

We emphasize that none of the foregoing is intended to argue against the use of molecular markers or translocations, both of which can be extremely beneficial in ecological, evolutionary or conservation studies [1-5,37-40). However, we caution against an oversimplified interpretation of the results, in which it is assumed that low marker differentiation inevitably precludes adaptive differentiation. We have shown on both theoretical and empirical grounds that the interpretation of genetic variation must distinguish among: (1) (putatively neutral) molecular genetic markers; (2) quantitative genetic (polygenic) traits; and (3) the genes (QTLs) underlying quantitative traits. Each type of variation is likely to have its own pattern of geographical distribution, which is likely to be poorly correlated across the types. Moreover, the relevance of these three classes of variation to the definition of ecologically and evolutionarily relevant groupings will vary depending upon the short- and long-term purpose of defining those groups.

#### References

- 1 Frankham, R. (1999) Quantitative genetics in conservation biology. *Genet. Res.* 74, 237–244
- 2 Waples, R.S. (1991) Pacific salmon, *Oncorhynchus* spp., and the definition of 'species' under the endangered species act. *Mar. Fish. Rev.* 53, 11–22
- 3 Crandall, K.A. *et al.* (2000) Considering evolutionary processes in conservation biology. *Trends Ecol. Evol.* 15, 290–295
- 4 Ryder, O.A. (1986) Species conservation and systematics: the dilemma of subspecies. *Trends Ecol. Evol.* 1, 9–10
- 5 Moritz, C.S. (1994) Defining 'Evolutionary Significant Units' for conservation. *Trends Ecol. Evol.* 9, 373–375
- 6 Schemske, D.W. *et al.* (1994) Evaluating approaches to the conservation of rare and endangered plants. *Ecology* 75, 584–606
- 7 Storfer, A. (1999) Gene flow and endangered species translocations: a topic revisited. *Biol. Conserv.* 87, 173–180
- 8 Lynch, M. (1996) A quantitative genetic perspective on Conservation issues. In *Conservation Genetics: Case Histories from Nature* (Avise, J.C. and Hamrick, J.L., eds), pp. 471–501, Chapman & Hall
- 9 Storfer, A. (1996) Quantitative genetics: a promising approach for the assessment of genetic variation in endangered species. *Trends Ecol. Evol.* 11, 343–348
- 10 Reed, D.H. and Frankham, R. (2001) How closely correlated are molecular and quantitative measures of genetic variation? A meta-analysis. *Evolution* 55, 1095–1103
- 11 Merilä, J. and Crnokrak, P. Comparison of genetic differentiation at marker loci and quantitative traits. *J. Evol. Biol.* (in press)
- 12 Lande, R. (1992) Neutral theory of quantitative genetic variance in an island model with local extinction and recolonization. *Evolution* 46, 381–389
- 13 Whitlock, M.C. (1999) Neutral additive genetic variance in a metapopulation. *Genet. Res.* 74, 215–221
- 14 Kimura, M. (1983) The Neutral Theory of Molecular Evolution, Cambridge University Press
- 15 Hedrick, P.W. (1999) Perspective: highly variable loci and their interpretation in evolution and conservation. *Evolution* 53, 313–318
- 16 Spitze, K. (1993) Population structure in *Daphnia* obtusa: quantitative genetic and allozyme variation. *Genetics* 135, 367–374
- 17 Lynch, M. *et al.* (1999) The quantitative and molecular genetic architecture of a subdivided species. *Evolution* 53, 100–110
- 18 Hurme, P. (1999) *Genetic Basis of Adaptation:* Bud Set Date and Frost Hardiness Variation in Scots Pine, University of Oulu Press
- 19 Hendry, A.P. *et al.* (2001) Population mixing and the adaptive divergence of quantitative traits in discrete populations: a theoretical framework for empirical tests. *Evolution* 55, 459–466
- 20 Galen, C. *et al.* (1991) Ecotypic divergence in alpine *Polemonium viscosum:* genetic structure, quantitative variation and local adaptation. *Evolution* 45, 1218–1228
- 21 King, R.B. and Lawson, R. (1995) Color-pattern variation in Lake Erie water snakes: the role of gene flow. *Evolution* 49, 885–896
- 22 Endler, J.A. (1973) Gene flow and population differentiation. *Science* 179, 243–250

- 23 Jordan, N. (1991) Multivariate analysis of selection in experimental populations derived from hybridization of two ecotypes of the annual plant *Diodia teres* W. (Rubiaceae). *Evolution* 45, 1760–1772
- 24 Nagy, E.S. (1997) Selection for native characters in hybrids between two locally adapted plant subspecies. *Evolution* 51, 1469–1480
- 25 Sandoval, C.P. (1994) The effects of relative geographic scales of gene flow and selection on morph frequencies in the walking-stick *Timema cristina*. Evolution 48, 1866–1879
- 26 Ross, K.G. and Keller, L. (1995) Joint influence of gene flow and selection on a reproductively important genetic polymorphism in the fire ant *Solenopsis invicta. Am. Nat.* 146, 325–348
- 27 Storfer, A. and Sih, A. (1998) Gene flow and ineffective antipredator behavior in a stream breeding salamander. *Evolution* 52, 558–565
- 28 Barton, N.H. and Bengtsson, B.O. (1986) The barrier to genetic exchange between hybridising populations. *Heredity* 56, 357–376
- 29 Hendry, A.P. and Kinnison, M.T. (1999) The pace of modern life: measuring rates of contemporary microevolution. *Evolution* 53, 1637–1653
- 30 Gingerich, P.D. (1983) Rates of evolution: effects of time and temporal scaling. *Science* 222, 159–161
- 31 Galen, C. (1996) Rates of floral evolution: adaptation to bumblebee pollination in an alpine wildflower, *Polemonium viscosum. Evolution* 50, 120–125
- 32 Grant, P.R. and Grant, B.R. (1995) Predicting microevolutionary responses to directional selection on heritable variation. *Evolution* 49, 241–251
- 33 Reznick, D.N. *et al.* (1997) Evaluation of the rate of evolution in natural populations of guppies (*Poecilia reticulata*). *Science* 275, 1934–1937
- 34 Crow, J.F. and Kimura, M. (1970) An Introduction to Population Genetics Theory, Burgess
- 35 Lande, R. (1976) The maintenance of genetic variability by mutation in a polygenic character with linked loci. *Genet. Res.* 26, 221–235
- 36 Latta, R.G. (1998) Differentiation of allelic frequencies at quantitative trait loci affecting locally adaptive traits. *Am. Nat.* 151, 283–292
- Schoen, D.J. and Brown, A.H.D. (1993)
   Conservation of allelic richness in wild crop relatives is aided by assessment of genetic markers. *Proc. Natl. Acad. Sci. U. S. A.* 90, 10623–10627
- 38 Bataillon, T.M. et al. (1996) Neutral genetic markers and conservation genetics: simulated germplasm collections. Genetics 144, 409–417
- 39 Petit, R.J. et al. (1998) Identifying populations for conservation on the basis of genetic markers. *Conserv. Biol.* 12, 844–855
- 40 Moritz, C. (1999) Conservation units and translocations: strategies for conserving evolutionary processes. *Hereditas* 130, 217–228
- 41 Mathee, C.A. and Robinson, T.J. (1999) Mitochondrial DNA population structure of roan and sable antelope: implications for the translocation and conservation of the species. *Mol. Ecol.* 8, 227–238
- 42 Lynch, M. and Lande, R. (1992) Evolution and extinction in response to environmental change. In *Biotic Interactions and Global Change* (Kareiva, P.M. *et al.*, eds), pp. 179–197, Sinauer

- 43 McKay, J.K. *et al.* (2001) Local adaptation across a climatic gradient despite small effective population size in the rare Sapphire Rockcress. *Proc. R. Soc. London B Biol. Sci.* 268, 1715–1721
- 44 Ritland, K. (2000) Marker-inferred relatedness as a tool for detecting heritability in nature. *Mol. Ecol.* 9, 1195–1204
- 45 Zeng, Z-B. *et al.* (1999) Estimating the genetic architecture of quantitative traits. *Genet. Res.* 74, 279–289
- 46 Jaramillo-Correa, J.P. et al. (2001) Contrasting evolutionary forces driving population structure at expressed sequence tag polymorphisms, allozymes and quantitative traits in white spruce. *Mol. Ecol.* 10, 2729–2740
- 47 Petit, R.J. *et al.* (2001) Gene flow and local adaptation in two endemic plant species. *Biol. Conserv.* 100, 21–34
- 48 Morgan, K.K. *et al.* (2001) Patterns of genetic architecture for life-history traits and molecular markers in a subdivided species. *Evolution* 55, 1753–1761
- 49 Farmer, R.E. *et al.* (1993) Genetic variation in juvenile growth of tamarack (*Larix laricina*) in northwestern Ontario. *Can. J. Forest Res.* 23, 1852–1862
- 50 Cheliak, W.M. *et al.* (1988) Population structure and genetic diversity in tamarack, *Larix laricina* (Du Roi) K. Koch. *Can. J. Forest Res.* 18, 1318–1324
- 51 Rehfeldt, G.E. (1992) Breeding strategies for *Larix occidentalis*: adaptations to the biotic and abiotic environment in relation to improving growth. *Can. J. Forest Res.* 22, 5–13
- 52 Fins, L. and Seeb, L.W. (1986) Genetic variation in allozymes of western larch. *Can. J. Forest Res.* 16, 1013–1018
- 53 Schwagerle, K.E. *et al.* (1986) Differentiation among nine populations of *Phlox*. I. Electrophoretic and quantitative variation. *Evolution* 40, 506–517
- 54 Campbell, R.K. *et al.* (1989) Microgeographic genetic variation of Sitka spruce in southeastern Alaska. *Can. J. Forest Res.* 19, 1004–1013
- 55 Yeh, F.C. and El-Kassaby, Y.A. (1980) Enzyme variation in natural populations of Sitka spruce (*Picea sitchensis*). 1. Genetic variation patterns among trees from 10 IUFRO provenances. *Can. J. Forest Res.* 10, 415–522
- 56 Isik, K. (1986) Altitudinal variation in *Pinus brutia* Ten.: seed and seedling characteristics. *Silvae Genetica* 35, 58–74
- 57 Conkle, M.T. *et al.* (1988) Electrophoretic analysis of diversity and phylogeny of *Pinus* brutia and closely related taxa. *Syst. Bot.* 13, 411–424
- 58 Campbell, R.K. (1986) Mapped genetic variation of Douglas-fir to guide seed transfer in southwest Oregon. *Silvae Genetica* 35, 85–96
- 59 Yeh, F.C. and O'Malley, D. (1980) Enzyme variations in natural populations of Douglas-fir, *Pseudotsuga menziesii* (Mirb.) Franco, from British Columbia. 1. Genetic variation patterns in coastal populations. *Silvae Genetica* 29, 83–92
- 60 Fins, L. and Libby, W.J. (1981) Population variation in *Sequoiadendrors* seed and seedling studies, vegetative propagation and isozyme variation. *Silvae Genetica* 31, 102–110