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CHARACTERISATION OF A NOVEL FRUIT TYPE FOUND IN EHRETIA (EHRETIACEAE, BORAGINALES)

MARC GOTTSCHLING[1,2] & HARTMUT H. HILGER[1]

SUMMARY

Ehretia (Ehretiaceae, Boraginales) has been divided into two major clades, characterised by fruits with four endocarpids (*Ehretia* I, including species of *Ehretia* formerly belonging to *Rotula*) and by fruits with two endocarpids (*Ehretia* II, plus *E. microphylla* (= *Carmona retusa*) with an undivided endocarp), respectively. Both molecular (ITS1) and morphological data support the recognition of an additional clade, *Ehretia* III (*E. longiflora* species group). Its representatives are characterised by four endocarpids (as in *Ehretia* I), but differ in the presence of distinct lamellae on the abaxial surface of each endocarpid (as in *Bourreria*, also belonging to Ehretiaceae). However, molecular data suggest a close relationship with *Ehretia* II. At least three species belong to *Ehretia* III: Chinese *E. longiflora*, eastern Indian *E. wallichiana*, and Indonesian *E. javanica*.

Key words: *Ehretia longiflora*, anatomy, fruit, ITS1, molecular systematics, phylogeny, phylogeography.

INTRODUCTION

Ehretiaceae (Boraginales) are pantropical in distribution (with centres of diversity in Central America, Africa, and East Asia) and comprise about 150 species. The plants are usually subshrubs, shrubs, or trees, and otherwise have the typical asterid characters such as tetracyclic, pentamerous flowers with five antesepalous stamens and bicarpellate gynoecia. Fruit morphology provides a systematically important set of characters in Ehretiaceae (Pitot, 1939a, b; Miller, 1989; Verdcourt, 1991; Gottschling & Hilger, 2001). Most of the species of Ehretiaceae have drupes (otherwise dry nutlets), with either undivided, two-, or four-parted endocarps. The individual parts of the two- and four-parted endocarps are termed endocarpids and enclose two seeds or one seed each, respectively. Undivided endocarps contain four seeds. A preliminary phylogenetic analysis (combining both molecular and morphological data) of the core representatives of Ehretiaceae, *Ehretia* P.Br. and *Bourreria* P.Br., with a discussion on character evolution, is given in Gottschling & Hilger (2001).

Ehretia comprises approximately 50 species that are distributed pantropically (Miller, 1989). Based on molecular data (Gottschling & Hilger, 2001; Hilger & Gottschling, in prep.), *Ehretia* is monophyletic and comprises two major clades. Representatives of

1) FU Berlin, Institut für Biologie – Systematische Botanik und Pflanzengeographie, Altensteinstraße 6, D-14195 Berlin, Germany; e-mail: caix@zedat.fu-berlin.de (M. Gottschling), hahilger@zedat.fu-berlin.de (H.H. Hilger).
2) Current address: FU Berlin, Institut für Geologische Wissenschaften – Fachrichtung Paläontologie, Malteserstraße 74-100, D-12249 Berlin, Germany.

Ehretia I (including species of *Ehretia* formerly separated as *Rotula* Lour.) have drupes with a four-parted endocarp (ancestral condition) and have a Gondwanan distribution (Africa, India, Australia). Representatives of *Ehretia* II have drupes with a two-parted endocarp (with the only exception of *E. latifolia* DC. with an undivided endocarp), which takes place by a fusion of endocarpids of different carpels ('syn-mericarpy', derived condition: Hilger, 1992; Gottschling & Hilger, 2001). *Ehretia* II is distributed both on Gondwanan and on Laurasian continents (North America, East Asia, Australia). Finally, *E. microphylla* Lam. (= *Carmona retusa* (Vahl) Masamune, see Hilger & Gottschling, 2003) with an undivided endocarp is the sisterspecies of *Ehretia* II (Gottschling & Hilger, 2001).

The other large taxon of Ehretiaceae, *Bourreria*, comprises species which are superficially similar to *Ehretia*, and nomenclature is difficult because early authors did not understand relationships. However, *Bourreria* can easily be distinguished from *Ehretia* by apomorphic features, namely distinct lamellae on the abaxial surface of the endocarpids (not known elsewhere in Ehretiaceae so far), each with an additional chamber enclosing the placenta (unique in Ehretiaceae: Thulin, 1987; Verdcourt, 1991; Gottschling & Hilger, 2001).

In this study, we describe a novel fruit type found in some species of *Ehretia*, namely *E. longiflora* Champ. ex Benth. and its relatives, which are distributed in eastern Asia and Polynesia. The systematic position of this species group (here named as *Ehretia* III) is inferred from molecular data of the First Internal Transcribed Spacer (ITS1) as well as morphological features, which now include a comprehensive survey of all fruit types found in *Ehretia*. The phylogenetic analysis supports a modified scenario for character evolution in *Ehretia* as proposed in Gottschling & Hilger (2001).

It is difficult to calculate how many, and which, species belong to the *Ehretia* III clade. Intraspecific variability, especially of vegetative traits, is known to be high in Ehretiaceae (e.g., Miller, 1989). Nevertheless, many *Ehretia* species have been solely described on the basis of weak characters such as (highly homoplastic) leaf size and shape, without consideration of the partition of the endocarp.

Based on the distinctive fruit type, which is presented in this study, we include Chinese *E. longiflora*, east Indian *E. wallichiana* Hook.f. & Thomson ex Gamble, and Indonesian *E. javanica* Blume. *Ehretia dunniana* Lév., *E. pingbianensis* Y.L. Liu, and *E. psilosiphon* R.R. Mill also share this fruit type, but they are all probably best placed in synonymy of one of the species above.

MATERIALS AND METHODS

For morphological investigation, fruits of *E. longiflora* (Table 1) were treated with 95% [v/v] sulphuric acid for 15 minutes. After removing the parenchyma, the endocarpids were cleaned in water, dried, and photographed (CTprecisa, Agfa) with a photo macroscope (Leitz).

For light microscopy, AFE (acetic acid-formalin-ethanol) fixed, immature fruits were dehydrated with an ethanol/tertiary butanol series and embedded in Paraplast® (Sherwood). Photographs of safranine-astra blue-stained serial sections (10 μm, Reichert-Jung Supercut 2050) were taken with a Leitz Dialux 20 microscope and a Canon EOS D30 digital camera.

Table 1. Species list. DNA-numbers follow an internal numbering code of the Institut für Biologie – Systematische Botanik und Pflanzengeographie (Freie Univ. Berlin). Abbreviations: B: Herb., Bot. Mus., Berlin-Dahlem; BSB: Herb., Inst. Biol. – Syst. Bot., Freie Univ. Berlin.; E: Herb., Roy. Bot. Gard. Edinburgh; HB: Botanical garden; MO: Herb., Miss. Bot. Gard.; n. ind.: not indicated.

DNA No.	Species name with author	Collector / Collection	Location (State)	GenBank
573	*Bourreria petiolaris* (Lam.) Thulin	*Polhill & Paulo 713* (B)	Kenya	AF385784
576	*Bourreria succulenta* Jacq.	*Gottschling CUB37* (BSB)	Cuba	AF385777
450	*Bourreria wrightii* Alain	HB Berlin-Dahlem 260-18-93-10 (B, BSB)	Cuba	AF385782
541	*Cordia sebestena* L.	*Gottschling CUB48* (BSB)	Cuba	AF385773
492	*Ehretia acuminata* R.Br.	HB Adelaide (BSB)	Australia	AF385798
493	*Ehretia anacua* (Terán & Berl.) I.M. Johnst.	HB Adelaide (BSB)	n. ind.	AF385796
792	*Ehretia aquatica* (Lour.) Gottschling & Hilger	*Jongkind 2517* (MO)	Ghana	AF385791
416	*Ehretia cymosa* Thonn.	*De Wilde 4230* (B)	Ethiopia	AY176074
415	*Ehretia laevis* Roxb.	*Rechinger 29501* (B)	Pakistan	AF385787
763	*Ehretia latifolia* DC.	HB Buenos Aires (BSB)	n. ind.	AF385797
863	*Ehretia longiflora* Champ. ex Benth.	HB Taiwan (BSB)	n. ind.	AY331400
395	*Ehretia macrophylla* Wall. (as *E. dicksoni* Hance)	HB Berlin-Dahlem (BSB)	n. ind.	AF385801
406	*Ehretia microphylla* Lam.	HB Singapore (BSB)	Singapore	AF385792
419	*Ehretia obtusifolia* A.DC.	*Gillett 12583* (B)	Kenya	AY331401
390	*Ehretia rigida* (Thunb.) Druce (as *E. hottentotica* Burch.)	*Seydel 357* (B)	Namibia	AF385789
414	*Ehretia saligna* R.Br.	*Walter & Walter s.n.* (B)	Australia	AF385786
439	*Ehretia tinifolia* L.	*Gottschling CUB52* (BSB)	Cuba	AF385793
1362	*Ehretia wallichiana* Hook.f. & Thomson ex Gamble	*Grierson & Long 4539* (E)	Bhutan	AY331402
914	*Varronia bullata* L.	*Gottschling CUB40* (BSB)	Cuba	AY176084

For molecular investigation, 14 species of *Ehretia*, 5 species of *Bourreria*, and 2 outgroup species of Cordiaceae were investigated (Table 1). DNA extraction, PCR, purification, and sequencing followed standard protocols (Gottschling & Hilger, 2001). African specimens were identified using Martins (1990) and Verdcourt (1991), Asian species using Johnston (1951), Liu (1980), and Zhu et al. (1996), Indonesian species using Riedl (1997), Australian species using Bentham & Mueller (1869), and New World species using Leon & Alain (1957) and Miller (1989).

The sequences were manually aligned based on the secondary structure of the ITS1 transcript (Gottschling et al., 2001) using Se-Al v2.0a72 (Rambaut, 2001). The complete data matrix is available in NEXUS format on request. Phylogenetic calculations were run in PAUP* 4.0b1 (Swofford, 1998) on a MacIntosh computer. Likelihood and parsimony trees were generated using heuristic searches. Bootstrap analyses (criterion = parsimony, with full heuristic search: PBS; criterion = distance, with neighbour-joining search and maximum likelihood setting: DBS) were estimated based on 1000 replicates (addseq = random, nreps = 10 and starting tree obtained by neighbour-joining, respectively). Likelihood settings from the best-fit model were determined using the AIC-criterion in Modeltest 3.06 (Posada & Crandall, 1998).

RESULTS

Molecular data

The aligned ITS1 data set was 282 bp in length. 82 of these sites (29%) were parsimony-informative (4.3 per taxon). Figure 1 shows the best likelihood tree (–ln = 1752.3582) calculated with the best-fit model (GTR+G+I model; number of substitution types: 6; number of distinct data patterns under this model: 137) with bootstrap support values (above branches: criterion = parsimony, below branches: criterion = distance).

All ingroup taxa constitute a monophyletic group compared to the outgroup (98 PBS, 100 DBS). In the parsimony tree, *Bourreria* (100 PBS, 100 DBS) and *Ehretia* (with low support: 53 PBS, 53 DBS) are sistergroups. In *Ehretia*, three clades can be distinguished: *Ehretia* I (plus *E. aquatica* (Lour.) Gottschling & Hilger (≡ *Rotula aquatica* Lour.), 92 PBS, 94 DBS), *Ehretia* II (BS under 50; but 75 PBS, 81 DBS when *E. microphylla* is excluded), and a clade formed by *E. longiflora* and *E. wallichiana* (here named *Ehretia* III, 100 PBS, 100 DBS). *Ehretia microphylla* appears to be the sisterspecies of the *Ehretia* II clade, and together they are closely allied to the *Ehretia* III clade (but bootstrap support under 50).

Morphological data

Each fruit of *E. longiflora* (and its allies) contains four endocarpids. On the abaxial surface, each endocarpid bears five lamellae in a somewhat irregular arrangement (Fig. 2). On the adaxial surface, the slit-like aperture of the funicular canal is situated in a median position (black arrow in Fig. 2). The embryo inside the endocarpid is straight and elongated (shallow arrow in Fig. 2, inferred).

Figure 3 to 5 show transverse median sections of the fruit (and the carpels). Within Ehretiaceae, lamellae on the abaxial surface of each endocarpid are found only in *Bourreria* and in the *E. longiflora* species group (Fig. 3, 5). One of these lamellae (II, at the carpel border) is remarkably elongated in *E. longiflora*. Each placenta is protected by an outer wing of each endocarpid, which is more extensive in *E. longiflora* than in, e.g., *Ehretia* I.

DISCUSSION

The molecular tree

The maximum likelihood tree computed from the molecular data (Fig. 1) yields the same major topology as in Gottschling & Hilger (2001): *Ehretia* s.l. and *Bourreria* are sistergroups with respect to outgroup representatives. *Ehretia* s.l. segregates into three monophyletic assemblages, *Ehretia* I, *Ehretia* II (with *E. microphylla* as sisterspecies), and, additionally, *Ehretia* III (represented here by *E. longiflora* and *E. wallichiana*).

Ehretia was historically subdivided into three groups: species with four endocarpids (represented by *Ehretia* I and *Ehretia* III, paraphyletic), species with two endocarpids (represented by *Ehretia* II, monophyletic), and *E. microphylla* with an undivided endocarp (Gürke, 1893). However, since molecular data support the hypothesis that 'four endocarpids' is the ancestral character state in Ehretiaceae (Gottschling & Hilger, 2001) a close relationship of *Ehretia* I and *Ehretia* III cannot be inferred from this plesiomorphy. On the contrary, *Ehretia* III appears to be closely related to *Ehretia* II (plus *E. microphylla*) as discussed below.

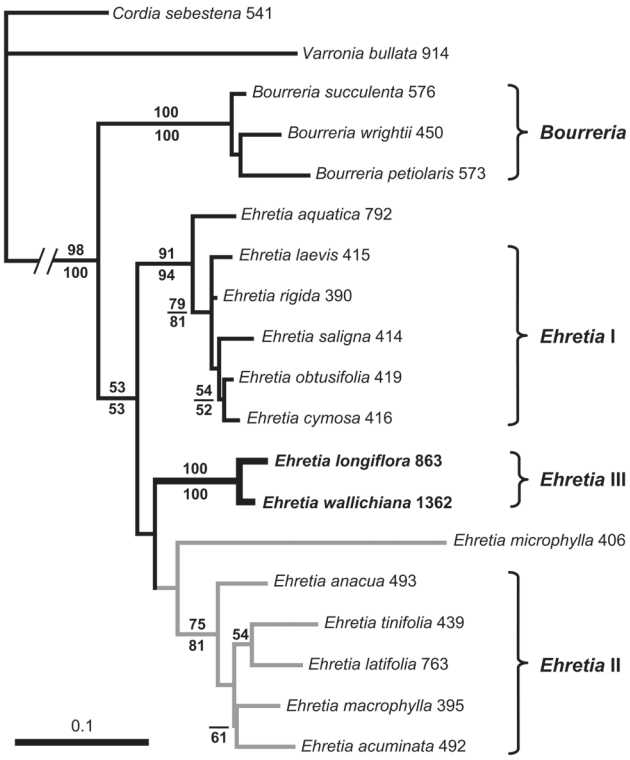

Fig. 1. Maximum likelihood tree of *Ehretia* based on ITS1 sequences. Important taxa are indicated, branch lengths are to scale. The numbers assigned to the branches are bootstrap support values (values under 50% not shown); numbers above branches: criterion = parsimony, numbers below branches: criterion = distance. Ingroup taxa with a four-parted endocarp are shown in black, and taxa showing 'syn-mericarpy' (Gottschling & Hilger, 2001) are grey.

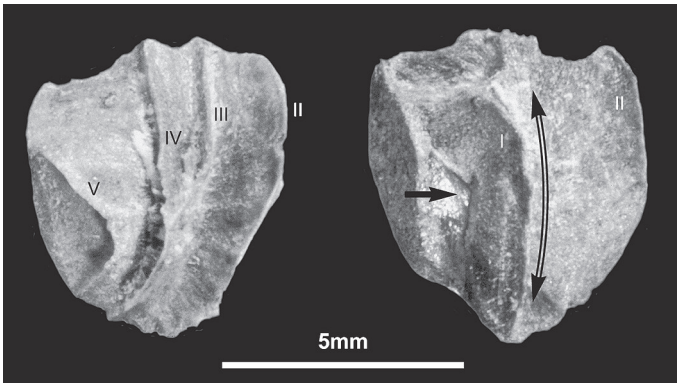

Fig. 2. Endocarpids of *Ehretia longiflora*, both from the same carpel. Left: abaxial surface with distinct lamellae; right: adaxial surface showing the aperture of funicular canal (black arrow) and the seed with the straight embryo (inferred, hollow arrow). Lamellae I to V are indicated.

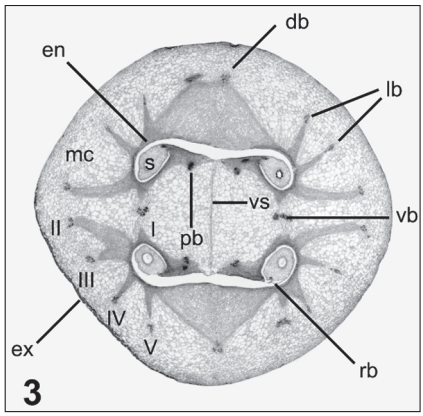

Fig. 3. Transverse section of an immature fruit of *Ehretia longiflora* (db: dorsal bundle; en: endocarp; ex: exocarp; lb: lateral bundles; mc: mesocarp; pb: placental bundle; rb: raphe bundle; s: seed; vb: ventral bundle; vs: ventral slit). Lamellae I to V are indicated.

Systematic position of the Ehretia III clade and character polarities

Monophyly of *Ehretia* III is supported by both molecular and morphological data. The most striking apomorphy is the very extensive wing of each endocarp that protects the voluminous placenta (Fig. 3, 5). Such a structure is not found elsewhere in Ehretiaceae.

The probable systematic position of the *Ehretia* III clade can be inferred from morphological features, although molecular data do not provide bootstrap support for it. Two embryo morphologies are found in *Ehretia* (Gottschling & Hilger, 2001). In *Ehretia* I, the embryo is strongly curved, a character that is also found in many other representatives of Ehretiaceae (e.g., *Bourreria*, *Rochefortia* Sw.). The straight embryos found in *Ehretia* II and *E. microphylla* have been considered as the apomorphic condition. Analogous character polarity is found in Heliotropiaceae (Diane et al., 2002).

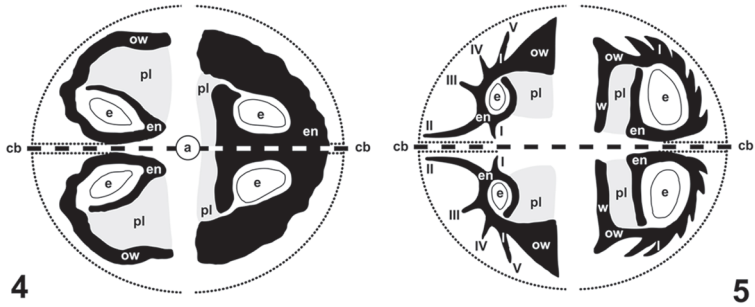

Fig. 4, 5. — Fig. 4. Schematic fruit cross-sections. Left half: *Ehretia* I with two single endocarpids; right half: *Ehretia* II with one endocarpid as result of fusion of two endocarpids ('syn-mericarpy': Gottschling & Hilger, 2001). — Fig. 5. Schematic fruit cross-sections showing representatives of Ehretiaceae with distinct lamellae on the abaxial surface. Left half: *Ehretia* III (lamellae I to V are indicated); right half: *Bourreria* (a: shoot axis; cb: carpel border; e: embryo; en: endocarpid; ow: 'outer wing' of endcarpid; pl: placenta).

The *Ehretia* III clade has straight embryos (Fig. 2), and this most striking apomorphy argues for the close relationship of *Ehretia* II (plus *E. microphylla*) and *Ehretia* III. This hypothesis is supported by the topology of the maximum likelihood tree, but not by bootstrap analyses.

The well-developed placentas found in *Ehretia* I (Pitot, 1939b; Gottschling & Hilger, 2001) as well as in other representatives of Ehretiaceae such as *Bourreria* and *Rochefortia* have been considered as homologous (and plesiomorphic) within Ehretiaceae (Fig. 3–5). On the other hand, placentas are only weakly developed in *Ehretia* II (even shown for the fossil *E. clausentia*: Gottschling et al., 2002). This has been interpreted as a derived condition in Ehretiaceae. In this regard, *Ehretia* III, with an extensive placenta, represents the ancestral condition (Fig. 5).

The presence of distinct lamellae on the abaxial surface of each endocarpid have been considered as an exclusive character of *Bourreria*. They may function as stabilisers of the vascular bundles supplying the mesocarp. However, such lamellae are here also reported for *Ehretia* III (Fig. 2, 3, 5). Several alternative interpretations are possible, since *Ehretia* III and *Bourreria* are only distantly related (Fig. 1): either distinct lamellae on the abaxial surface of each endocarpid developed twice independently in Ehretiaceae (i.e., convergence hypothesis), or distinct lamellae on the abaxial surface were already present in the last common ancestor (of *Bourreria* and *Ehretia*) and were independently reduced in *Ehretia* I and *Ehretia* II (plus *E. microphylla*; i.e., symplesiomorphy hypothesis). Finally, lamellae might have been developed in the ancestor of Ehretiaceae, disappeared then in the ancestor of *Ehretia*, and subsequently reappeared in *Ehretia* III. The available data are not adequate to resolve this question, since a comprehensive phylogenetic analysis of Ehretiaceae is still wanted.

Phylogeography

Most representatives of Ehretiaceae are distributed on remnants of Gondwana (e.g., *Bourreria*, *Ehretia* p.p., *Halgania* Gaudich., *Tiquilia* Pers. p.p.), exceptions are found

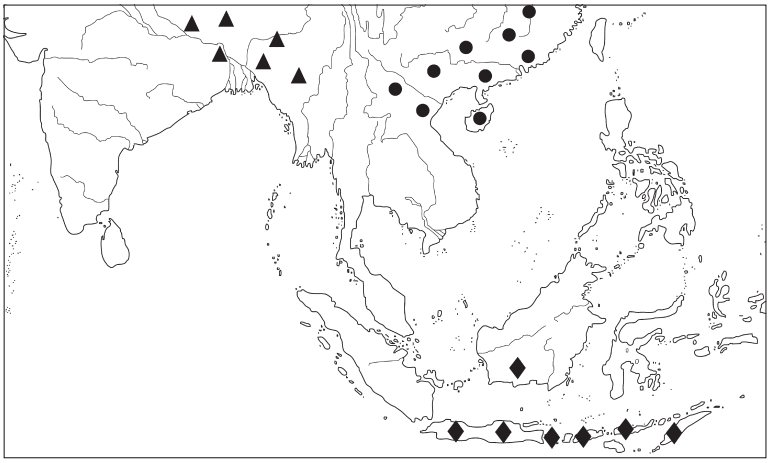

Fig. 6. Current distribution of *Ehretia javanica* (◆), *E. longiflora* (●), and *E. wallichiana* (▲).

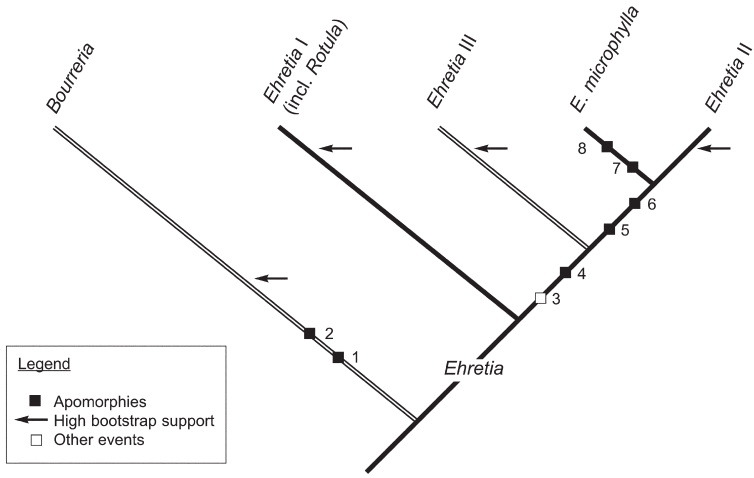

Fig. 7. Annotated phylogram of the taxa under investigation. Symbols see legend. Apomorphies, which are not discussed in this study, are explained in detail in Gottschling (2001) and Gottschling & Hilger (2001). 1: Transverse wall in each endocarpid forming 2: a chamber filled with placenta; 3: colonisation of Laurasia; 4: embryo straight; 5: aperture of funicular canal in apical position; 6: loss of placenta; 7: endocarp undivided (but anatomically different as in *Ehretia latifolia* from *Ehretia* II); 8: 4+4+2 chambers. Taxa with distinct lamellae on the abaxial surface of the endocarpids are double-lined to indicate the convergent development.

in *Tiquilia* p.p. and *Ehretia* p.p. The occurrence of predominantly Laurasian taxa in the Ehretiaceae (e.g., *Ehretia* II, with a disjunction between North America and Eastern Asia) has been discussed as result of individual colonisation events (Gottschling & Hilger, 2001; Gottschling et al., in press). As an example, the wide distribution of *E. acuminata* R.Br. (*Ehretia* II) from continental Asia through Australia can then be easily interpreted as a secondary invasion into Gondwanan continents (i.e., Australia; Johnston, 1951).

The distribution of the *Ehretia* III species group also appears to be primarily Laurasian (Fig. 6, with *E. javanica* immigrated from Asia). Based on the monophyly of *Ehretia* II (plus *E. microphylla*) and *Ehretia* III as here discussed, the colonisation of Laurasia is now not assumed for *Ehretia* II exclusively (Gottschling & Hilger, 2001), but for the entire group. Subsequently, molecular tree topology suggests *Ehretia* III and *E. microphylla* as two relict (and partly sympatric) endemic lineages of this monophyletic group in eastern Asia and adjacent regions.

Figure 7 summarises the results of this study. Morphological apomorphies are indicated together with nodes with high bootstrap support values.

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