

Comparative Analysis of Inactivated Wood Surfaces

Milan Sernek

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Dr. Wolfgang G. Glasser, Co-chair

Dr. Frederick A. Kamke, Co-chair

Dr. John G. Dillard

Dr. Charles E. Frazier

Dr. Richard F. Helm

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Milan Sernek

Wolfgang G. Glasser and Frederick A. Kamke, Co-Chairs

(ABSTRACT)

A wood surface, which is exposed to a high temperature condition, can experience inactivation. Surface inactivation reflects physical and chemical modifications of the wood surface. Consequently, these changes result in reduced ability of an adhesive to properly wet, flow, penetrate, and cure. Thus, an inactivated wood surface does not bond well with adhesives.

The changes in surface chemistry, wettability, and adhesion of inactivated wood surfaces, including heartwood of yellow-poplar (*Liriodendron tulipifera*) and southern pine (*Pinus taeda*), were studied. Wood samples were dried from the green moisture content condition in a convection oven at five different temperature levels ranging from 50 to 200 °C. The comparative characterization of the surface was done by X-ray photoelectron spectroscopy (XPS), sessile drop wettability, and fracture testing of adhesive bonds. Additionally, several chemical treatments were utilized to improve wettability and adhesion of inactivated wood surfaces.

The comparative analysis helped elucidate clear relationships between surface chemistry, wettability, and bond performance in regard to surface inactivation. XPS results showed that wood drying caused modification in wood surface chemistry. The oxygen to carbon ratio (O/C) decreased and the C1/C2 ratio increased with drying temperature. The C1 component is related to carbon-carbon or carbon-hydrogen bonds, and the C2 component represents single carbon-oxygen bond. A low O/C ratio and a high C1/C2 ratio reflected a high concentration of non-polar wood components (extractives/VOCs) on the wood surface, which modified the wood surface from hydrophilic to more hydrophobic. A hydrophobic wood surface repelled water and wettability of this surface was low (i.e., a high contact angle). Wettability was directly related to the O/C ratio and inversely related to the C1/C2 ratio.

Contact angle decreased with time and increased with the temperature of exposure. A dependence of wood species was evident. Southern pine had a lower wettability than yellow-poplar, which was due to a greater concentration of non-polar hydrocarbon-type extractives and heat-generated volatiles on the surface. Solvent extraction prior to drying did not improve wettability, whereas, extraction after drying improved wettability. A contribution of extractives migration and pyrolysis products deposition played a significant role in the heat-induced inactivation process of southern pine.

The maximum strain energy release rate (G_{\max}) obtained by fracture testing showed that surface inactivation was insignificant for yellow-poplar when exposed to drying temperatures $< 187^{\circ}\text{C}$. The southern pine was most susceptible to inactivation particularly when bonded with phenol-formaldehyde (PF) adhesive. A typical surface inactivation for southern pine occurred at drying temperatures $> 156^{\circ}\text{C}$.

Chemical treatments improved the wettability of inactivated wood surfaces, but an improvement in adhesion was not evident for specimens bonded with polyvinyl-acetate (PVA) adhesive. Of the chemical treatments employed in this study, NaOH was most effective for improving adhesion of the PF adhesive bond. G_{\max} of southern pine specimens treated with NaOH increased by a factor of three compared with inactivated specimens. Enzymatic treatment of inactivated surfaces with xylanases did not improve adhesion and this ruled out temperature-induced hornification of fibers as being responsible for surface inactivation. Bonding of inactivated southern pine with a polyisocyanate adhesive significantly improved the adhesive bond performance. However, this improvement reached $< 70\%$ of the adhesion established between freshly produced wood surfaces bonded with PVA or PF adhesives.

Dedication

*To my wife Iris, daughter Barbara, and son Matija.
They are my love, my joy, my pride, ... my everything.*

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Preface

This dissertation comprises seven chapters. Chapter 1 introduces the subject of the study, defines the problem, exposes the postulations, and states the objectives. Chapter 2 reviews wood surface inactivation phenomenon, explains principles of two analytical methods employed in wood surface characterization (XPS and contact angle), and describes the fracture mechanics approach for evaluation of wood adhesion. Chapters 3, 4, 5, and 6 present the experimental studies. Chapter 3 interprets the consequences of thermal inactivation on the chemistry and wettability of a wood surface. The second part of the chapter provides temperature dependence data of wood inactivation for two wood species, and it evaluates adhesion in regard to inactivation. This chapter also establishes relationships among surface chemistry, wettability, and adhesion of inactivated wood surfaces. Chapter 4 summarizes the theoretical aspect of wood surface chemistry, and then evaluates the surface chemistry of several wood components experimentally. This chapter also elucidates the possible mechanisms involved in wood surface inactivation. Chapter 5 focuses on the inactivation study of one wood species only—the most susceptible one. Several surface treatments and adhesive modifications examine possible remedies for weak adhesion of inactivated surfaces. Chapter 6 uses knowledge gained from previous experimental work to introduce a reliable method for the fast detection of wood surface inactivation. Finally, Chapter 7 summarizes the findings and draws the conclusions from all conducted studies on thermally inactivated wood surfaces.

Table of Contents

Milan Sernek	i
Chapter 1. Introduction	1
1.1 Introduction	1
1.2 Problem Definition and Research Justification	1
1.3 Research Needs	3
1.4 Hypotheses	4
1.5 Objectives	5
Chapter 2. Literature Review	6
2.1 Wood Surface Inactivation	6
2.2 Sources and Causes of Wood Inactivation	7
2.3 Factors Affecting Wood Surface Inactivation	8
2.3.1 Species Effect	8
2.3.2 Effect of High Temperature and Time	9
2.3.3 Effect of Drying Technique	11
2.4 Mechanisms of Inactivation	11
2.5 Physical Mechanisms of Inactivation	12
2.5.1 Effect of Extractives on Wettability and Adhesion	12
2.5.2 Molecular Reorientation at Surfaces	14
2.5.3 Micropore Closure	15
2.6 Chemical Mechanisms of Inactivation	15
2.6.1 Elimination of Surface Hydroxyl Bonding Sites	15
2.6.2 Oxidation and/or Pyrolysis of Surface Bonding Sites	16
2.6.3 Chemical Interference with Resin Cure or Bonding	16
2.7 Mechanism of Hornification	17
2.8 Measures for Inhibiting Inactivation of Wood Surface	17
2.9 Possible Remedies for Surface Inactivation	18
2.10 Surface Characterization	20
2.11 Chemical Characterization of Surface	21
2.11.1 X-Ray Photoelectron Spectroscopy	23
2.12 Wettability and Contact Angle	25
2.13 Adhesion and Adhesive Bond Performance	28
2.13.1.1 Shear Corrected Compliance Method	30
Chapter 3. Characterization of Thermally Inactivated Wood Surfaces	32
3.1 Introduction and Problem Definition	32
3.1.1 Objectives	33
3.2 Materials	34
3.2.1 Heat Treatment – Drying of Wood Samples	34
3.2.2 Adhesives	37
3.3 Methods	37
3.3.1 X-Ray Photoelectron Spectroscopy	37
3.3.2 Contact Angle Measurement	38

3.3.3	Fracture Mechanics Test	39
3.3.4	Adhesive Penetration.....	43
3.3.5	Statistical Observations	44
3.4	Results and Discussion.....	45
3.4.1	Influence of Drying Temperature on Chemical Changes of Wood Surface	45
3.4.2	Influence of Drying Temperature on Wood Wettability.....	53
3.4.3	Influence of Drying Temperature on Adhesive Bond Performance	59
3.4.4	Adhesive Penetration.....	66
3.4.5	Relationships among Wood Surface Chemistry, Wettability, and Adhesion	68
3.4.5.1	Wettability and Chemical Composition	68
3.4.5.2	Wettability and Adhesion.....	69
3.4.5.3	Chemical Composition and Adhesion.....	72
3.5	Conclusions	75
Chapter 4.	Wood Surface Chemistry, Wettability, and Adhesion	76
4.1	Introduction	76
4.1.1	Composition of Wood Surface.....	77
4.1.2	The O/C Ratio and the C1/C2 Ratio of Cellulose and Hemicelluloses.....	78
4.1.3	The O/C Ratio and the C1/C2 Ratio of Lignin.....	79
4.1.4	The O/C Ratio and the C1/C2 Ratio of Extractives	80
4.1.4.1	Extractives of Yellow-Poplar	80
4.1.4.2	Extractives of Southern Pine	82
4.1.4.3	Hydrocarbon and Carbohydrate Types of Extractives	84
4.1.5	Objectives.....	85
4.2	Materials.....	86
4.2.1	Materials and Preparation of Samples.....	86
4.2.2	Adhesive and Bonding Parameters	89
4.3	Methods.....	90
4.3.1	X-Ray Photoelectron Spectroscopy	90
4.3.2	Contact Angle Measurement.....	90
4.3.3	Fracture Mechanics Test	90
4.4	Results and Discussion.....	91
4.4.1	Chemical Characterization of Wood Surfaces	91
4.4.2	Wettability of Wood Surfaces	99
4.4.2.1	Relationship between Wood Surface Chemistry and Wettability.....	102
4.4.3	Fracture Mechanics	104
4.5	Conclusions	106
Chapter 5.	Reactivation of Inactivated Wood Surfaces	107
5.1	Introduction	107
5.1.1	Hydroxymethylated Resorcinol.....	108
5.1.2	Xylanases	109
5.1.3	Sodium Hydroxide	109
5.1.4	Objectives.....	109
5.2	Materials Preparation	110
5.2.1	Drying of Wood Samples.....	110

5.2.2	Surface Treatment	111
5.2.2.1	Control Sample.....	112
5.2.2.2	Inactivated Sample	112
5.2.2.3	Inactivated Sample Treated with Hydroxymethylated Resorcinol	112
5.2.2.4	Inactivated Sample Treated with Enzyme Xylanase.....	113
5.2.2.5	Inactivated Sample Treated with Sodium Hydroxide	113
5.2.2.6	Inactivated Sample Treated with Xylanase and Sodium Hydroxide.....	114
5.2.3	Specimen Cutting	114
5.2.4	Adhesives	114
5.3	Methods.....	115
5.3.1	X-Ray Photoelectron Spectroscopy	115
5.3.2	Contact Angle Measurement.....	116
5.3.3	Fracture Mechanics Test	116
5.4	Results and Discussion.....	117
5.4.1	Chemistry of Treated Wood Surfaces	117
5.4.2	Effect of Surface Treatment on Wettability of Southern Pine	118
5.4.3	Critical Surface Tension.....	121
5.4.4	Effect of Surface Treatment on Adhesion.....	125
5.4.4.1	Specimens Bonded with PVA Adhesive.....	125
5.4.4.2	Specimens Bonded with PF Adhesive	128
5.4.4.3	Effect of Adhesive on G_{max} of Inactivated Specimens.....	132
5.5	Conclusions	135
Chapter 6.	Method for Detection of Wood Surface Inactivation.....	136
6.1	Introduction	136
6.1.1	Objectives.....	137
6.2	Material	138
6.2.1	Drying of Wood Samples	138
6.3	Methods.....	140
6.3.1	Surface Inactivation Method	140
6.4	Results	141
6.4.1	Wood Surface Inactivation Tested with PF Adhesive	141
6.4.2	Wood Surface Inactivation Tested with Water	144
6.4.3	Adhesive Bond Performance.....	145
6.5	Discussion	146
6.6	Conclusions	147
Chapter 7.	Summary and Conclusions.....	148
7.1	Summary	148
7.2	Final Conclusions.....	151
References	152
Appendix	166
Vita	179

List of Figures

Figure 2.1. Influence of thermal treatment on Fir wettability (Podgorski et al. 2000).	10
Figure 2.2. Influence of the plasma treatment time on fir wettability (Podgorski et al. 2000).	19
Figure 2.3. Lignin deposition on fiber surfaces after kraft pulping (Li and Reeve 2000).	20
Figure 2.4. The regimes of surface analysis, thin film analysis and bulk analysis (Briggs and Seah 1990).	21
Figure 2.5. Escape characteristic of photoelectrons in XPS.	24
Figure 2.6. Contact angle and interfacial surface tensions at equilibrium.	25
Figure 2.7. Critical surface tension plot (Schrader and Loeb 1992).	27
Figure 3.1. The machining of the wood samples: timber (left), lamellae (right).	34
Figure 3.2. The increase of the wood surface temperature during drying.	35
Figure 3.3. VOCs emission from dried particle at various temperatures (Banerjee et al. 1998). A vertical axis is VOC ($\mu\text{g/g}$).	36
Figure 3.4. Specimen cutting diagram for each lamella. Width (mm) is tangential direction.	36
Figure 3.5. The contact angle equipment set-up.	39
Figure 3.6. Geometry and dimensions (mm) of the fracture test specimen.	40
Figure 3.7. Fracture test setup showing a mounted specimen and the specimen grip.	40
Figure 3.8. TestWorks TM data acquisition system with the parameters setup for fracture test.	42
Figure 3.9. Measurement parameters used in calculating EP and MP.	44
Figure 3.10. Wide scan XPS spectrum for southern pine surface exposed to 200 °C.	45
Figure 3.11. Curve fits of carbon C1s peak of southern pine surface exposed to 200 °C.	46
Figure 3.12. Curve fits of O1s peak of southern pine surface exposed to 200 °C.	47
Figure 3.13. The influence of drying temperature on the O/C atomic ratio of yellow-poplar.	49
Figure 3.14. The influence of drying temperature on the O/C atomic ratio of southern pine.	49
Figure 3.15. The influence of drying temperature on the C1/C2 atomic ratio of yellow-poplar.	51
Figure 3.16. The influence of drying temperature on the C1/C2 atomic ratio of southern pine.	51
Figure 3.17. Typical initial contact angle of a water drop on the SP wood surface dried at 51 °C (left), and on the inactivated SP wood surface dried at 187 °C (right).	54
Figure 3.18. Time dependence of the contact angle for yellow-poplar.	55
Figure 3.19. Time dependence of the contact angle for southern pine.	55
Figure 3.20. The rate of contact angle change during one minute in respect to drying temperature exposure.	56
Figure 3.21. The rate of contact angle decline for yellow-poplar.	58
Figure 3.22. The rate of contact angle decline for southern pine.	58
Figure 3.23. A typical load-displacement curve obtained from DCB by fracture testing.	59
Figure 3.24. A typical plot of the cube root of compliance versus crack length.	60
Figure 3.25. A typical plot of SERR versus crack length for a single DCB specimen.	60
Figure 3.26. Influence of drying temperature on the maximum strain energy release rate of yellow-poplar adhesive bond.	62

Figure 3.27. Influence of drying temperature on the maximum strain energy release rate of southern pine adhesive bond.....	62
Figure 3.28. PF adhesive bond failure in regard to drying temperature exposure: YP dried at 51 °C (left), and YP dried at 187 °C (right).....	64
Figure 3.29. PF adhesive bond failure in regard to drying temperature exposure: SP dried at 51 °C (left), and SP dried at 187 °C (right).....	64
Figure 3.30. A poor adhesive bond (left) caused by extensive deposition of extractives on the SP surface (right).	65
Figure 3.31. PF adhesive penetration into YP exposed to 51 °C (left) and 187 °C (right).	67
Figure 3.32. PF adhesive penetration into SP exposed to 51 °C (left) and 187 °C (right).	67
Figure 3.33. Relationship between initial wettability of YP and SP and the O/C ratio.....	68
Figure 3.34. Relationship between initial wettability of YP and SP and the C1/C2 ratio.....	69
Figure 3.35. Relationship between adhesion and wettability for YP and SP bonded with PF.	70
Figure 3.36. Relationship between adhesion and wettability for YP and SP bonded with PVA.....	70
Figure 3.37. Relationship between adhesion and rate of contact angle change for SP samples bonded with PF adhesive.	71
Figure 3.38. Relationship between adhesion and rate of contact angle change for YP samples bonded with PF adhesive.	72
Figure 3.39. Relationship between adhesion and O/C ratio for YP and SP.	73
Figure 3.40. Relationship between adhesion and C1/C2 ratio for YP and SP.	73
Figure 4.1. Formula of cellulose.....	78
Figure 4.2. Lignin precursors: p-coumaryl (I), coniferyl (II), and sinapyl (III) alcohols.	79
Figure 4.3. Yellow-poplar alkaloid liriodenine (left), and lignan syringaresinol (right).	81
Figure 4.4. Common monoterpenes of southern pine.	82
Figure 4.5. Typical resin acids in southern pine: abietic (left) and pimaric (right).	83
Figure 4.6. Typical increase of wood surface temperature during drying.	88
Figure 4.7. Extraction of the wood samples in a big Soxhlet extractor.	89
Figure 4.8. Orientation, geometry and dimensions (mm) of the fracture test specimen.....	90
Figure 4.9. O/C ratio of wood and wood constituents.	93
Figure 4.10. C1/C2 ratio of wood and wood constituents.	95
Figure 4.11. Schematic presentation of curve fit for C1s peak of wood constituents.....	96
Figure 4.12. Curve fit of C1s peak of XPS spectra for YP (right) and SP (left).	97
Figure 4.13. Initial water contact angle in regard to wood surface treatment.....	100
Figure 4.14. Time dependence of contact angle for yellow-poplar.	101
Figure 4.15. Time dependence of contact angle for southern pine.....	102
Figure 4.16. Relationship between wettability and the O/C ratio of YP and SP surfaces.....	103
Figure 4.17. Relationship between wettability and the C1/C2 ratio of YP and SP surfaces.	103
Figure 4.18. Influence of surface treatment on the SERR of PF adhesive bond.....	104
Figure 5.1. Resorcinol (left) and trihydroxymethyl resorcinol (right).....	108
Figure 5.2. Changes in temperatures during wood drying – a typical plot.....	111
Figure 5.3. Specimen cutting diagram for each lamella. Width (mm) is tangential direction. ..	114
Figure 5.4. Orientation, geometry and dimensions (mm) of the fracture test specimen.....	116

<i>Figure 5.5. Influence of surface treatment on initial water contact angle.....</i>	<i>118</i>
<i>Figure 5.6. Influence of time and surface treatment on the contact angle of a water drop.....</i>	<i>119</i>
<i>Figure 5.7. The relative change in the contact angle during one minute.</i>	<i>122</i>
<i>Figure 5.8. Critical surface tension plot for inactivated wood surface.</i>	<i>123</i>
<i>Figure 5.9. Critical surface tension plot for inactivated wood surface treated with xylanase.</i>	<i>124</i>
<i>Figure 5.10. Effect of southern pine surface treatment on SERR of PVA adhesive.....</i>	<i>126</i>
<i>Figure 5.11. Relationship between PVA adhesion and water wettability.....</i>	<i>127</i>
<i>Figure 5.12. Effect of southern pine surface treatment on SERR of PF adhesive.</i>	<i>129</i>
<i>Figure 5.13. Relationship between PF adhesion and wood surface wettability.</i>	<i>131</i>
<i>Figure 5.14. Effect of adhesive mixture on SERR of bonded SPI specimens.....</i>	<i>133</i>
<i>Figure 6.1. Changes in temperatures during southern pine lamellas drying.</i>	<i>139</i>
<i>Figure 6.2. Specimen cutting diagram for each lamella. Width (mm) is tangential direction. ..</i>	<i>139</i>
<i>Figure 6.3. Actual image of a PF adhesive drop (left) and a side view area (right).....</i>	<i>141</i>
<i>Figure 6.4. PF adhesive and water were used as test liquids to evaluate SP surface inactivation by using inactivation ratio and absorption index. The greater the deviation (i.e., ΔIR or ΔABI) from 1, the more severe the surface inactivation....</i>	<i>147</i>

List of Tables

Table 2.1. Common acronyms for surface analysis techniques (Brune et al. 1997).....	22
Table 2.2. Survey of the popular techniques for surface analysis (Briggs and Seah 1990)	22
Table 3.1. Properties of wood samples and drying parameters.	34
Table 3.2. Specification of the adhesives.	37
Table 3.3. Atomic percents of yellow-poplar surfaces determined by XPS.	47
Table 3.4. Atomic percents of southern pine surface as determined by XPS.	48
Table 3.5. Average strain energy release rate (J/m^2) for yellow-poplar adhesive bond.	61
Table 3.6. Average strain energy release rate (J/m^2) for southern pine adhesive bond.	61
Table 3.7. Phenol-formaldehyde adhesive penetration into wood.	66
Table 4.1. Possible components of C1s peak of wood, type of bonding, and binding energy.	78
Table 4.2. Classification of the extractives with examples according to analysis groups (Fengel and Wegener 1989).	84
Table 4.3. Type and properties of relevant yellow-polar and southern pine extractives.	85
Table 4.4. Preparation of wood constituents.	86
Table 4.5. Treatments of wood samples.	87
Table 4.6. Atomic percent of wood and wood constituents as determined by XPS.	91
Table 4.7. O/C and C1/C2 ratios of wood constituents and wood surfaces.	92
Table 4.8. Surface coverage by extractives and VOCs in regard to wood species and drying temperature.	94
Table 5.1. Properties of Wood Samples and Drying Parameters.	110
Table 5.2. Treatment of the samples for surface reactivation.	111
Table 5.3. Ingredients for the HMR coupling agent.	112
Table 5.4. Specifications of the adhesive mixtures and curing parameters.	115
Table 5.5. Surface tension of liquid probes.	116
Table 5.6. Atomic percent of treated southern pine surfaces.	117
Table 5.7. Elemental components of southern pine surface as determined by XPS.	117
Table 5.8. Contact angle (degree) on treated wood surfaces as a function of time and treatment. Data is an average of 12 measurements.	120
Table 5.9. Relationship between surface tensions of probe liquids and θ_i	123
Table 5.10. Statistically significant differences in G_{max} of PVA adhesive among surface treatments (denoted with *).	125
Table 5.11. Statistically significant differences in G_{max} of PF adhesive among surface treatments (denoted with *).	128
Table 5.12. Statistically significant differences in G_{max} of inactivated SP surface among adhesives (denoted with *).	132
Table 6.1. Properties of wood samples and drying parameters.	138
Table 6.2. Contact angle and absorption results for phenol-formaldehyde adhesive.	143
Table 6.3. Two-Sample analysis results (t-test).	144
Table 6.4. Contact angle and absorption of water.	145
Table 6.5. SERR (J/m^2) of samples bonded with PF adhesive.	145

List of Appendices

<i>Appendix A. X-ray photoelectron spectroscopy results for wood surfaces.....</i>	<i>166</i>
<i>Appendix B. Water contact angles of yellow-poplar.....</i>	<i>167</i>
<i>Appendix C. Water contact angles of southern pine.....</i>	<i>168</i>
<i>Appendix D. Strain energy release rate results for yellow-poplar specimens bonded with polyvinyl-acetate (PVA) and phenol-formaldehyde (PF) adhesives.....</i>	<i>169</i>
<i>Appendix E. Strain energy release rate results for southern pine specimens bonded with polyvinyl-acetate (PVA) and phenol-formaldehyde (PF) adhesives.....</i>	<i>170</i>
<i>Appendix F. Effective and maximum penetration of phenol-formaldehyde adhesive.....</i>	<i>171</i>
<i>Appendix G. Water contact angles of extracted and unextracted yellow-poplar samples.....</i>	<i>172</i>
<i>Appendix H. Water contact angle of extracted and unextracted southern pine samples.....</i>	<i>173</i>
<i>Appendix I. Strain energy release rate results of yellow-poplar and southern pine specimens bonded with phenol-formaldehyde adhesive.....</i>	<i>174</i>
<i>Appendix J. Water contact angles of treated southern pine surfaces.....</i>	<i>175</i>
<i>Appendix K. Water contact angles of treated southern pine surfaces.....</i>	<i>176</i>
<i>Appendix L. Strain energy release rate of treated southern pine bonded with PF, PVA, PFHMR, and PMDI adhesives.....</i>	<i>177</i>
<i>Appendix M. Strain energy release rate of treated southern pine bonded with PF and PVA adhesives.....</i>	<i>178</i>

Chapter 1. Introduction

1.1 Introduction

A wood surface, which is exposed to a high temperature condition, can experience surface inactivation. An inactivated wood surface does not bond well with adhesive, because the inactivation process reduces the ability of an adhesive to properly wet, flow, penetrate, and cure. Thus, the ability to establish intimate contact between molecules of wood and adhesive is diminished. Subsequently, the adhesion attractive forces are weak and rare.

Wood inactivation is a surface phenomenon, affecting just a thin outer layer of wood. Removal of the wood surface layer eliminates the inactivation-bonding problem. Initially, Northcott *et al.* (1959) designated inactivation as “casehardening” of a wood surface. Later, Hancock (1963) introduced the term “inactivated” to denote the apparent adverse effect of this type of wood surface on the reactivity of phenolic adhesive. Troughton and Chow (1971) defined a surface inactivation phenomenon as a heat-induced change in the wood veneer surface resulting in a loss of bonding ability.

1.2 Problem Definition and Research Justification

Inactivation reflects physical and chemical modifications of the wood surface. These modifications create hydrophobic and weak boundary layers, which reduce wettability and cause poor adhesion. An adhesive bond assembled from inactivated wood fails at low stress. Bonded inactivated wood fails adhesively rather than cohesively. If any cohesive failure occurs, it will most frequently be the adhesive that fails and not the wood.

Industrial gluing problems, which originate from wood surface inactivation, became apparent in the 1960s. At that time, a fast drying method—such as direct-fired veneer dryers—gained popularity because plywood production expanded drastically (Christiansen 1990). Consequently, average drying temperature increased significantly causing many bonding difficulties and excessive adhesive bond failures.

Harmful inactivation intensifies with increasing temperature. Since temperatures for drying veneers, wood flakes, and wood particles can be very high—up to 400°C at the beginning, and around 200°C near the end of the drying process—inactivation is often unavoidable in these drying operations. High inlet and outlet drying temperatures are necessary for efficient and economical drying. Besides drying, hot pressing of wood-based composites requires high temperature. The curing process of phenolic adhesive in plywood or oriented strand board (OSB) usually takes place at 200°C. Thus, the composite surface that is in contact with a hot metal press platen can experience surface inactivation. But wood-based composites are commonly calibrated to the final thickness by sanding of the surfaces, which removes the inactivated layer. On the contrary, inactivated surfaces of veneer, flakes, or particles are not removed after drying. Hence, most of the inactivation problems are associated with high temperature drying.

Drying is an inevitable process in the wood-based composite industry. High moisture content (MC) of a green wood material has to be reduced prior to manufacturing. Otherwise, high water vapor pressure can blow a composite apart during the opening of a hot press. Moreover, shrinkage that occurs in wet wood generates internal stresses in the wood-adhesive interface, and the adhesive bond can fail. Thus, a proper MC is one of the preconditions for achieving a strong adhesive bond. In fact, most wood adhesives require a lower MC for adequate adhesive penetration and curing reaction. A low MC, which is close to the equilibrium moisture content (EMC), is desirable because this condition minimizes dimensional changes of a composite. Accordingly, defects such as warp, bow, twist, and crack are later negligible. Since a low MC is beneficial overall, drying of wood is not only a requirement but also an advantage.

Inactivation has been particularly problematic in the plywood industry, but it has also appeared in other wood-based composite processes, where wood is exposed to an excessive heat condition. Estimation has shown that the inactivation problem is associated with a loss of several million dollars yearly because these wood-based composites must be used for low-value purposes (Christiansen 1990), or they have to be withdrawn from the market. Besides economics, the greatest concern of wood inactivation is safety, because structures can fail and collapse as a consequence of a weak wood-adhesive bond.

1.3 Research Needs

Many surface inactivation issues, caused by excessive heat exposure, are still undefined. A sufficient but simple method for determining wood surface inactivation has not been developed yet. Although the APA-The Engineered Wood Association developed a surface inactivation rating system, which is based on the comparative absorption time for a drop of water on sanded and unsanded veneer surfaces, the results are not directly applicable. Their evaluation does not assure that absorption of adhesive will behave in the same manner as water. Besides this, the APA method comprises only water absorption as a measure for predicting adhesion, but it should also include water wettability, which is often strongly related to adhesion. Therefore, a simultaneous measurement of absorption and wettability would provide more useful information on surface inactivation. Several other techniques have been proposed for quantifying wood surface inactivation (e.g., contact angle measurement, surface tension evaluation, spread wetting measurement, color intensity measurement, and chemical analysis by spectroscopy), but none of them have been universally accepted.

Mechanical testing is the most relevant indication of the adhesive bond performance because it gives information for designing a safe and efficient bonded structure. Therefore, observing the adhesion *in situ* either from a strength or an energy approach could serve as the most reliable method for detecting inactivation. However, *in situ* measurement of the adhesive bond performance has at least two shortcomings. First, a mechanical test can be employed only after the manufacturing process, thus an occurrence of the inactivated surface might be detected too late. Second, most of the mechanical tests are complex. They require expensive equipment, knowledge about the stress distribution, and often a special specimen preparation.

A remedy for inactivation is the next research need. In terms of adhesion, the remedy has to be simple, economical, and effective. The approach to the problem goes in two directions. Wood surface inactivation might be either inhibited before heat exposure or treated after its occurrence. Preventive measures comprise utilization of lower drying temperature or higher humidity levels within the dryer. Wood material can be classified according to MC, and then dried at different drying schedules. A chemical treatment of the wood surface prior to drying is also a possibility.

Once inactivation occurs, several measures might be used to increase wood wettability and to promote adhesion. Removing the surface inactivated layer by brushing, sanding, or planing is the most effective, but least desirable method. Surface removal requires an additional production step, it is not applicable for wood flakes and particles, and it wastes raw material. Thus, this measure is non-economical and often technically unfeasible.

Surface treatment with sodium hydroxide, calcium hydroxide, nitric acid, hydrogen peroxide, and borax usually improves adhesion, but the effect is rather small. These chemicals need to be applied to both surfaces. This is not common practice in the industry because application requires additional and special equipment. Thereafter, inclusion of wetting agents in the adhesive formulation—to promote both wettability and adhesion—would be a more operative method. A non-aqueous solvent can also be added to carry resin components into the wood cell wall where water cannot penetrate through the repellent hydrophobic layer. However, any modification, either of the surface or of the adhesive, presents an additional cost. Unfortunately, the most effective substances are usually the most expensive.

The listed measures provide just a partial improvement of adhesion, usually not sufficient for standard requirements. In addition, some of the proposed measures are not economical, while others involve only a partial solution or present a technical production problem. Thus, a satisfactory remedy for thermal inactivation for the wood-based composites industry is still unavailable.

1.4 Hypotheses

Inactivation alters physical and chemical properties of the wood surface. After excessive heat exposure, the wood surface exhibits decreased water wettability. Thus, it is assumed that the inactivation process modifies the primarily hydrophilic wood surface to a hydrophobic wood surface. This probably originates from either extractives migration to the surface, or from lignin concentration and rearrangement at the surface. Both, extractives and lignin, have hydrophobic character contrary to the other wood constituents (e.g., hemicelluloses), that have more hydrophilic character. Non-polar, hydrocarbon type of extractives should have the highest impact on severity of surface inactivation.

Since the amount and character of extractives vary strongly with wood species, a difference in the severity of surface inactivation is expected. Removal of extractives by extraction should improve wettability and adhesion. The relationship between wettability and adhesion is postulated. This hypothesis originates from the necessity of sufficient wetting for an establishment of the attractive forces between wood and adhesive molecules. Thus, a chemical treatment of an inactivated wood surface, that promotes wettability or provides new bonding sites, should improve adhesive bond performance.

1.5 Objectives

This study deals with heat-induced wood surface inactivation. The purpose of this research project is, not only to collect new evidence and extend knowledge about the inactivation phenomenon, but also to provide remedies for inactivation in practical application. Within this scope, the objectives of the study are:

- I. Identification of temperature and time exposure levels that cause wood surface inactivation for two wood species, including one hardwood and one softwood.
- II. Chemical and physical characterization of wood surfaces in regard to inactivation by several different temperature exposures.
- III. Identify the relationship among chemical composition of the wood surface, its wetting capacity, and its bonding performance.
- IV. Reactivation of the inactivated wood surface by a chemical treatment to enhance wettability and to improve adhesion.
- V. Development of a fast and sufficient method for detecting wood surface inactivation.

Chapter 2. Literature Review

2.1 Wood Surface Inactivation

A freshly produced surface contains all of the molecular attractive forces that previously held the material together (Marra 1992). In a vacuum, most of the forces remain active for a long period, but some dissipate or become internally directed over time. In the atmosphere, a surface experiences changes such as gas adsorption, oxidation, and contamination with fine particles. Thus, the attractive forces become preempted and satisfied, leaving less to attract an adhesive (Marra 1992). Furthermore, reduction of surface forces can arise from inside of the material as diffusion and reorganization of molecules, and as migration of low molecular substances.

In the case of wood material, several mechanisms can reduce the attractive forces on the surface. Some proposed mechanisms are: migration of extractives to the surface, surface molecular reorientation, micropore closure, elimination of surface hydroxyl bonding sites, surface oxidation, chemical interference with resin cure (Christiansen 1991). These changes of a wood surface are reflected in surface inactivation. In adhesive bonding to wood, the Wood Handbook (USDA 1999) defines surface inactivation as “physical and chemical modifications of the wood surface that result in reduced ability of an adhesive to properly wet, flow, penetrate, and cure.” Hancock (1963) introduced the term inactivation of a wood surface because this type of surface (i.e., inactive surface) had an adverse effect on the reactivity of phenolic adhesive. Troughton and Chow (1971) described surface inactivation as a heat-induced change in the wood veneer resulting in a loss of bonding ability. Generally, an inactivated wood surface does not bond well or causes poor adhesion. A low wettability associates with surface inactivation. Severe surface inactivation even prevents wetting to occur. When a wood surface is inactive, a broken adhesive bond often shows a bondline with the imprint of the opposite surface and an occasional loose fiber imbedded in the adhesive (Forbes 1998). The appearance of a wood grain pattern of the opposite adherend indicates that, even though adhesive penetrated into the voids of the wood surface and into the cell lumens, molecules of the adhesive did not wet the inactive surface and did not penetrate into wood cell wall.

2.2 Sources and Causes of Wood Inactivation

Wood surface inactivation has many sources: air, light, wood, heat, chemical treatments, machines, and others (Marra 1992). Typical processes that lead to some degree of wood surface inactivation are wood aging, wood weathering, wood seasoning, and wood heating or drying. The later process is most significant and severe inactivation process in the wood-based composite industry, where wood surface usually experiences an excessive heat exposure.

A heat-induced inactivation comprises (1) primary inactivation, and (2) secondary inactivation. The primary wood surface inactivation refers to primarily wood exposure to heat as in first-time wood drying. That includes kiln drying, drum drying, jet drying, and hot-plate drying. The secondary wood surface inactivation refers to subsequent heat treatment, such as hot-pressing a composite to cure the adhesive. The scope of this study is wood surface inactivation that occurs when drying wood at elevated temperatures.

The exposure to a high temperature is the prevalent cause of wood surface inactivation. At the beginning of drying, a high MC provides a cooling effect on the surface when free liquid water is evaporated. As the MC of the wood falls below the fiber saturation point, the more strongly held bound water moves to the surface as a vapor, which does not produce the cooling effect that the evaporation of free liquid water does (Christiansen 1990). Thus, the wood surface temperature begins to increase, which raises the possibility for inactivation to develop. In the late stages of drying, when moisture content is very low, the surface temperature can exceed the safe limit and surface inactivation will occur.

A long exposure time, low relative humidity, and low wood moisture content aggravates inactivation (Christiansen 1990). Some inactivation-related phenomena, such as aging of the wood, can also occur at lower temperature over longer time. These phenomena include a reduction of hygroscopicity, wettability, and absorptivity. Hygroscopicity of wood represents an ability of wood to absorb or to desorb water in response to changes in the relative vapor pressure of the atmosphere (Haygreen and Bowyer 1996). Wettability refers to a condition of a surface that determines how fast a liquid will wet and spread or if it will be repelled and not spread on the surface (USDA 1999). Absorptivity of wood indicates an ability to assimilate gas or vapor by the surface (Haygreen and Bowyer 1996).

2.3 Factors Affecting Wood Surface Inactivation

2.3.1 Species Effect

Some wood species are more susceptible to surface inactivation than others. Factors that have a prevalent influence on the inactivation process are wood anatomy, wood chemistry, and wood moisture content. A majority of the reported inactivation problems are related to softwood species (Christiansen 1990) because softwoods are usually more susceptible to inactivation than hardwoods. The temperature at which inactivation occurs is also dependant on wood species. Christiansen (1990) reported that the maximum safe drying temperature for avoiding inactivation in several softwoods varied with species. Southern pines were the most susceptible to inactivation, followed by ponderosa pine, inland Douglas-fir, western white pine, larch, and coastal Douglas-fir.

Heartwood overdries more easily than sapwood because it usually has a lower MC than sapwood (Troughton and Chow 1971). Thus, heartwood and sapwood possess different susceptibility to inactivation. Additionally, heartwood contains a higher proportion of the extractives than sapwood (Shupe *et al.* 2001). The extractives can affect wood wettability and adhesive spreading. Most of the extractives possess a hydrophobic character, thus they repel water. Kajita and Skaar (1992) attributed the greater wettability of sapwood compared with heartwood to the higher extractive content of the heartwood. Extractives' deposition can also block the pit openings between the wood cells. This reduces wood permeability and prevents penetration of the adhesive into the wood cellular structure.

Wood extractives tend to dominate the surface and thus, they significantly affect the surface properties. However, all the chemical components of the wood contribute to the surface chemistry (Gardner *et al.* 1995) and therefore, surface inactivation can originate from different wood constituents, not from extractives only. In fact, wood species with no or with a low amount of extractives can experience surface inactivation as well (Christiansen 1990). Extractive-free veneer could be inactivated, but the inactivation is accelerated when extractives are present (Wellons 1977).

2.3.2 Effect of High Temperature and Time

Wood inactivation is a time-dependent process accelerated by increasing temperature. Surface inactivation can occur either at low temperature for a long time (i.e., aging), or in a short time at high temperature. However, high temperature causes more severe inactivation than aging. Also, mechanisms of inactivation change with temperature. The inactivation by pyrolysis begins at temperatures $> 270^{\circ}\text{C}$ (Fengel and Wegener 1989), while the inactivation mechanism of extractives migration occurs already at room temperature. For the most sensitive American coniferous species, significant wood surface inactivation occurs at the drying temperature of 160°C and higher (Christiansen 1990).

Even though wood surface inactivation can occur in many processes, most inactivation problems are associated with drying of veneer at high temperature. Veneer surface temperature changes during drying. At the beginning of this process, green veneer is warming up to a certain temperature, which mostly depends on wood specific gravity, wood MC, and the drying temperature of the air. As wood dries, water moves toward the dry outer surfaces in the form of liquid water and water vapor (Siau 1995). At some point, steady-state conditions can be assumed. The total water vapor mass flux is constant. The water evaporation rate from the wood surface to the air is the same as the water flow rate from the bulk wood to the wood surface. In this case, veneer surface temperature is lower than air temperature because of evaporative cooling. As the MC decreases and falls below the FSP, wood contains only bound water. This water is held more strongly to wood by hydrogen bonding, thus the water diffusion from the bulk to the surface is slower than evaporation of water on the surface. The evaporative cooling effect decreases and the surface temperature starts to climb to temperatures near that of the air in the dryer (Christiansen 1990). This is the stage when typical wood surface inactivation occurs (Suchsland and Stevens 1968).

Many experiments have shown that high drying temperature reduces the wood adhesive bond strength, or that high temperature decreases wood hygroscopicity and hinders wettability. For instance, heartwood veneer of Douglas-fir dried at temperatures above 205°C suffered a loss in breaking strength when compared to veneer dried at 177°C or below (Christiansen 1990).

The water absorption capacity of Douglas-fir heartwood veneer decreased with either increased dryer temperature or increased drying time. This relationship is often related to overdrying of wood. Overdrying inactivates the surfaces of Douglas-fir veneer, resulting in poor wettability (Kajita and Skaar 1992). The contact angle of a water droplet applied on thermally treated Fir increases with temperature (Figure 2.1), which indicates that surface wettability decreases with severity of thermal treatment (Podgorsk *et al.* 2000).

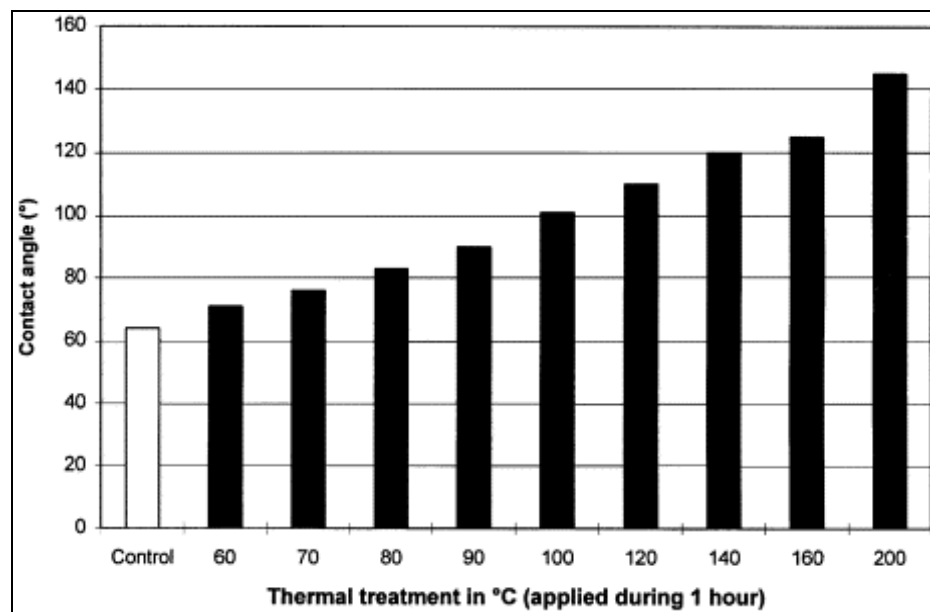


Figure 2.1. Influence of thermal treatment on Fir wettability (Podgorski *et al.* 2000).

Inactivation reduces veneer absorptivity, which could be a contributing factor in inferior joints because of reduction of wettability of veneer by the adhesive (Currier 1958). A low adsorption of water into the wood during the assembly period results in water retention within the bondline, which induces two effects. The water can excessively fluidize the resin, too much of which penetrates the wood, and the presence of excess water causes longer curing time (Northcott *et al.* 1959).

2.3.3 Effect of Drying Technique

The drying technique affects inactivation because drying parameters (e.g., air temperature, velocity, and direction) vary with the technique. Shupe *et al.* (2001) found that oven drying, air-drying, and freeze-drying changed wood wettability in different ways. Contact angle was higher on oven-dried and air-dried wood surfaces than on freeze-dried wood surfaces. Therefore, low temperature drying diminishes or eliminates wood surface inactivation.

In a jet dryer, inactivation can occur at a rather low initial MC of veneer (Walters 1973). The increased surface drying rates increase the chance for surface inactivation before veneer is completely dried (Christiansen 1990). The air velocity and steam also play important roles in surface inactivation. For low temperatures and low air velocities, steam helps protect wood against charring better than air (Christiansen 1990). Kozlik (1974) found that the drying medium had no effect on wood failure, but drying with steam allowed slightly higher shear strength in southern pine plywood.

In a platen drying process, wood-veneer is placed between two hot plates. The contact between the plates and wood surface may influence wood surface properties during the drying. The aluminum plate provides an aluminum oxide surface and also excludes oxygen over much of the surface. A few researchers investigated the effect of this drying method on wettability and bondability of wood. Kadlec (1980) showed that the wettability of Douglas-fir veneer generally decreased with increased plate temperature. However, the trend was not strong or consistent. In spite of the studies that showed a possible inactivation effect caused by platen drying (Bohlen 1972; Koch 1964), no clear conclusion can be drawn.

2.4 Mechanisms of Inactivation

Several mechanisms can be involved in wood surface inactivation. Some are more prevalent than others, which depends on many factors. For instance, at low drying temperatures degradation by pyrolysis and oxidation are not significant, but these mechanisms become critical at very high temperatures. Usually, a wood surface inactivation is not due to a single phenomenon but rather a combination of a few.

Christiansen (1990, 1991) reviewed the mechanisms that are most often proposed for wood surface inactivation. The inactivation mechanisms involving physical phenomena are: (1) extractives-related nonwetting, (2) surface molecular reorientation, and (3) micropore closure. A fourth possible mechanism, which is seldom a problem, presents contamination by soot or other airborne deposits (Christiansen 1990). The inactivation mechanisms involving chemical phenomena include: (1) elimination of surface hydroxyl bonding sites by ether formation (2) oxidation and/or pyrolysis of surface bonding sites, and (3) chemical interference with resin cure or bonding (Christiansen 1991). Some other inactivation mechanisms, especially with paper fibers, have been identified (e.g., hornification).

2.5 Physical Mechanisms of Inactivation

2.5.1 Effect of Extractives on Wettability and Adhesion

Time- and temperature-dependent changes of wood wettability have often been attributed to migration of extractives to the surface (Christiansen 1990). After thermal treatment of wood, the extractable compounds are responsible for poor wettability and weak adhesion (Podgorski *et al.* 2000). Gray (1962) evaluated advancing and receding contact angles for 19 wood species. Sanding the surfaces of specimens produced lower contact angles but the amount of the effect varied by species. Changes in contact angles were attributed to surface contamination by low molecular weight fatty acids, high extractives content, and high resin content.

Hse and Kuo (1988) reviewed the influence of extractives on wood gluing and finishing. According to their study, the extractives are common and important sources of surface contamination harmful to wood adhesion. Bonding strength is adversely affected by the degree of wood surface contamination. Deposition of extractives on the surface may reduce adhesive bond strength in many ways. High extractives concentration on the surface increases the possibility of contaminating and reducing the cohesive strength of the adhesive. Extractives may block reaction sites on wood surfaces and prevent adequate wetting by the adhesive. Oxidation of extractives tends to increase the acidity, which interferes with adhesive cure.

The amount, the type, and the nature of extractives affect wood wettability. The quantity of extractives transported to the surface depends mainly on relative humidity and temperature. The relative humidity affects the moisture gradient, which promotes mass flow. Increased temperature improves extractives solubility and, it accelerates water movement. Water-soluble extractives are transported to the wood surface along with water during the drying operation and are deposited as solids when the water evaporates. Water-insoluble extractives may migrate to the wood surface in a vapor phase at high drying temperatures (Hse and Kuo 1988).

Wood extractives are polar and non-polar (Fengel and Wegener 1989). Non-polar extractives are primarily responsible for low wettability of a wood surface by water-borne adhesives. Nguyen and Johns (1979) found that wettability of Douglas-fir increased after extraction with benzene-alcohol because extraction removed low or non-polar components of the extractives from the surface. On the other hand, redwood showed a slight decrease of wettability after extraction. This happened because redwood contains other types of extractives than Douglas-fir and their removal probably did not affect wettability.

Troughton and Chow (1971) found that the amount of total fatty acids on white spruce veneer surfaces did not correlate with plywood bond quality. The results indicated that fatty acids play a minor role in the surface inactivation of white spruce veneer. Migration of wood resin to the surface of veneer was mentioned as a possible cause of poor wetting (Sellers 1977). Extractives were responsible for low wettability of southern pine bark (White *et al.* 1974). Hse and Kuo (1988) noted that extremely pitchy surfaces on southern pine veneer are not favorable for bonding. Pitch deposits, containing excess resin, can occur in conifers having resin canals: pines, Douglas-fir, spruces, and larches. For hardwood, substances such as natural latex, oleoresins, and phenolics present barriers to bonding (Christiansen 1990).

Removal of extractives by extraction with polar or non-polar solvents improves the wettability of many species. However, some studies did not find this relationship. Sometimes extractives are not removed completely, or some other inactivation mechanism may have a more significant effect on wettability. Maldas and Kamdem (1999) found that wettability of southern yellow pine decreased after extraction with ethanol-toluene. After the first extraction, the contact angle on the extracted surface was even higher (i.e., low wettability) than that obtained on the

unextracted surface. The same result was observed after the second extraction with ethanol. Finally, the third extraction with water resulted in a contact angle similar to that of unextracted wood. Hancock (1963) found that extraction of veneer in a variety of different organic solvents prior to drying increased bondability, while post-drying extraction did not improve glue bond quality. However, a solution of sodium hydroxide or sodium carbonate, sprayed on dried wood, helped restore wood surface bondability to the certain degree, especially at longer assembly times (Christiansen 1990).

Even though extractives cause a decrease in wettability, and they can inhibit adequate bond formation, there is no clear conclusion about the effect of extractives on the susceptibility of a wood surface to inactivation. Some authors (Hancock 1963; Haskell *et al.* 1966; Koch 1972; Suchsland and Stevens 1968) found correlation between amount of extractives on a wood surface and degree of inactivation, but others did not (Troughton and Chow 1971).

2.5.2 Molecular Reorientation at Surfaces

Wood surfaces consist of three natural polymers: cellulose, hemicellulose and lignin. Polymer surfaces are time-, temperature-, and environment-dependent (Gunnells *et al.* 1994). Molecules of the polymer surface can reorient themselves to present a low energy surface against air. The driving force for reorientation is thermodynamics, with the surface tending to minimize its free energy. Amorphous and glassy polymers, such as hemicellulose and lignin in wood, are not in thermodynamic equilibrium (Gunnells *et al.* 1994). If molecular motions are possible, glassy polymers may rearrange to minimize surface free energy. This phenomenon was observed on hydrophilic hydrogels. Hydrophilic surfaces changed to hydrophobic ones upon exposure to air, but recovered upon exposure to an aqueous environment. This process is described as self-diffusion of the polymer molecules (Gunnells *et al.* 1994).

Surface reorientation can be a part of the aging process in which surface wettability is reduced. Molecular reorientation results in fewer reactive groups remaining on the surface for chemical reaction or for secondary attraction to adhesive. Also, the surface is more hydrophobic after polymer reorientation. Hydrophobic surfaces have little or no tendency to adsorb water. Thus, hydrophobic surfaces of wood repel rather than attract water-borne adhesives.

At high temperatures, reorientation and other molecular movements are accelerated, allowing faster formation of a hydrophobic surface. This is particularly pronounced when temperature and MC are such that hemicelluloses and lignin are above their glass transition temperatures. The glass transition of these two amorphous polymers strongly depends on moisture content. Hemicelluloses have a glass transition between -23 and 200 °C (Kelly *et al.* 1987), while lignin in softwoods and hardwoods has glass transition in the range of $65-85$ °C and $90-105$ °C respectively (Glasser 2000). Therefore, structural rearrangement of the amorphous part of the wood surface can likely occur when drying wood or curing wood-based composites. Compared to extractives migration, molecular rearrangements at the wood surface cause smaller changes in hydrophobicity than non-polar extractives.

2.5.3 Micropore Closure

One of the possible inactivation mechanisms of wood may relate to the micropore closure in the wood cell walls. Many micropores between the lamellae of the cell wall are lost during a first-ever drying process (Christiansen 1990). Increasing drying temperature loses more porosity. The sorption and diffusion properties of wood surfaces decrease after heat exposure. Micropore closure affects also adhesive penetration and wetting of the wood cell walls. The closure of larger micropores limits penetration by larger resin molecules and thus, the bond strength and wood failure decreases (Wellons 1980). This applies particularly in those cases where mechanical interlocking plays an important part of the adhesion.

2.6 Chemical Mechanisms of Inactivation

2.6.1 Elimination of Surface Hydroxyl Bonding Sites

The original hypothesis for the mechanism of inactivation was that water was eliminated from cellulose hydroxyl groups to form ether bonds. Ether bonds are less receptive to hydrogen bonding with polar adhesives than the original hydroxyl groups (Christiansen 1991). A loss of hygroscopicity is assigned to a gradual loss of wood hydroxyl groups during drying (Zavarin 1984). This mechanism cannot completely explain poor adhesion of thermally inactivated wood.

2.6.2 Oxidation and/or Pyrolysis of Surface Bonding Sites

Oxidation and pyrolysis are real and inevitable inactivation mechanisms at high enough temperatures and long times. Increasing temperature accelerates this process and the time for degradation becomes shorter. The rate of degradation is much faster at extremely high drying temperature. At very high temperatures, the hemicelluloses may be changed to furfural polymers, which are less hygroscopic (Hillis 1984). Also, moisture content strongly catalyzes the depolymerization processes of wood constituents (Zavarin 1984). The oxidation process is relatively slow at the temperatures where inactivation is usually encountered in drying pines, Douglas-fir, and larch (Christiansen 1991). Conversion of wood components and significant occurrence of gaseous degradation products are observed at temperatures above 200°C (Fengel and Wegener 1989). Thus, oxidation is not a sufficient explanation for surface inactivation below 200°C, even though combustion of wood components can start at temperatures around 167°C for lignin, and at 175°C for hemicelluloses (Christiansen 1991). However, oxidation and pyrolysis were proposed as a prime cause of surface inactivation for white spruce veneer (Troughton and Chow 1971). Hemingway (1969) concluded that the reduced wettability of yellow birchwood might be related to the oxidation of some fatty acids.

2.6.3 Chemical Interference with Resin Cure or Bonding

The alkaline or acidic nature of the wood surface could impede bonding by interfering with the cure of the resin. The curing of adhesives could be retarded, accelerated, or not affected by a changed pH value of the wood surface. The curing problem is more likely associated with species that have a high amount of acid extractives such as tropical hardwood species, pine, and oak. The acidity of oak surfaces significantly reduced the bond strength of resorcinolic adhesives (Subramanian 1984). Also, extractives often modify the cure of phenolic adhesives (Wellons 1977). The acidic extractives of oak and kapur prolonged the curing of phenolic adhesives (Hse and Kuo 1988). On the other hand, a low pH of extractives concentrated on the wood surface accelerates chemical the reactions of acid-catalyzed urea-formaldehyde adhesives.

2.7 Mechanism of Hornification

A mechanism of hornification, which comprises a combination of physical and chemical phenomena, presents an alternative to previously mentioned mechanisms. Hornification is defined as the change in water sorption behavior that results from water removal, either at ambient or elevated temperature, and does not necessarily entail complete drying (Kato and Cameron 1999). In other words, hornification can be explained by irreversible intra-fiber hydrogen bonding during water loss. It has been observed in paper drying.

Typical temperatures used to promote hornification range between 80 and 120 °C, which is enough to promote drying without allowing thermal degradation. Higher temperature increases the rate of evaporation, and increases molecular mobility. Hornification causes lower fiber flexibility, lower water retention, increased brittleness, and more compacted pore structure of the cell wall (Kato and Cameron 1999). As a result of hornification, wood fibers exhibit poor wettability and/or adhesion. However, hornification starts to occur at significantly lower temperature than wood surface inactivation associated with bonding difficulties. Thus, the mechanism of hornification is an insufficient explanation for typical wood surface inactivation.

2.8 Measures for Inhibiting Inactivation of Wood Surface

Wood surface inactivation might be inhibited by two basic approaches: before drying or after drying. First of all, lower drying temperature could be used. This would be necessary in the final stage of drying when the wood surface temperature starts to approach that of the surrounding air. Second, over-drying of wood should be prevented. Moreover, raw material should be classified before drying according to MC and then, each group should be dried using different drying conditions. However, this requires frequent changes in the drying setup, which is often not practical in the industry. Third, higher humidity levels can be used within the dryer to avoid over-drying. A chemical treatment with different chemicals prior to drying would be the next possibility. Moreover, extraction of extractives from the wood surface prior to drying could improve the bonding, but again, this is not a reasonable procedure in the industrial production.

Once wood surface inactivation occurs, several measures might be used to increase the wettability and adhesion. Brushing, sanding, and planing can remove the inactivated layer. Treatment with chemicals, such as sodium hydroxide, calcium hydroxide, nitric acid, hydrogen peroxide (Christiansen 1990), and borax (Chow 1975), can partially improve adhesion. Additionally, wetting or coupling agents can be included in the adhesive formulation to improve wettability. A non-aqueous solvent can be added to the adhesive mixture to carry resin components into the wood where water cannot penetrate (Sellers 1985). Moreover, more aggressive adhesives can be used instead of conventional wood adhesives. An adhesive with low molecular weight, low viscosity, and low surface tension can better penetrate and wet inactive wood surfaces.

2.9 Possible Remedies for Surface Inactivation

Several investigations have been conducted to improve adhesion of inactivated wood surfaces, but no comprehensive and satisfactory solution has been found so far. Gardner and Elder (1990) found that chemical surface treatments (Gardner *et al.* 1991b) improved modulus of rupture (MOR) and modulus of elasticity (MOE) of the flakeboards, but the same treatment diminished internal bond and dimensional properties of the boards. Chow (1975) concluded that an aqueous borax solution reduced surface inactivation of freshly peeled Douglas-fir, white spruce, and lodgepole pine veneers. A similar effect was achieved with boric acid, but this caused corrosion problems.

Tris (polyoxyethylene) sorbitan monooleate improved the bond strength of Douglas-fir dried at 177°C or higher (Christiansen 1990). This chemical has to be applied prior to drying since treatment of wood surfaces after drying was not effective. A high cost of the chemical might limit its use in the industrial production. Christiansen (1990) also reported a beneficial bonding effect from the application of a 10% sodium hydroxide solution to the wood surface. The treatment was deleterious to white oak, but did help several other species bonded with casein resin. A similar effect was achieved with a calcium hydroxide solution.

Techniques such as plasma treatment, and corona treatment (Podgorski *et al.* 2000), or flame ionization (Winfield *et al.* 2001) can improve wettability and adhesion of wood surfaces. However, Winfield *et al.* (2001) found that wettability improvement by oxidative activation with flame treatment depends on wood species. Oak and Meranti surfaces, both hardwood species, exhibited better wettability (i.e., a low contact angle) after flame treatment, while softwood species did not. Additionally, the surface energy increased after flame treatment for all three species, but it remained constant for hardwoods. Oxidative treatment or other plasma treatments often lead to better surface wettability (Figure 2.2) and to improved adhesion. However, application of these methods to wood-based composite material is usually limited by wood geometry (e.g., wavy veneer or small flakes), or hindered by process requirements (e.g., vacuum and speed).

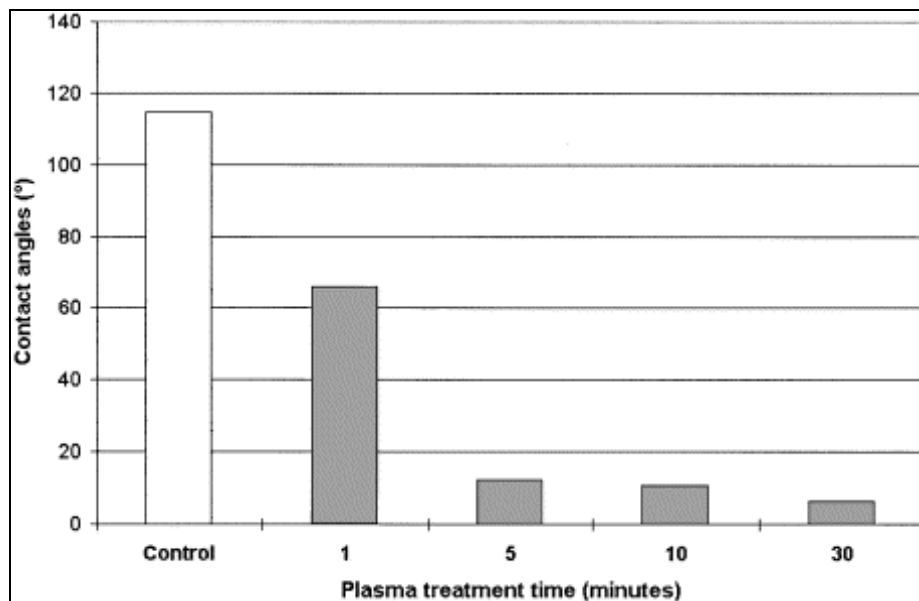


Figure 2.2. Influence of the plasma treatment time on fir wettability (Podgorski *et al.* 2000).

2.10 Surface Characterization

Since wood inactivation is a surface phenomenon, understanding surface characteristics is of utmost importance for battling with inactivation problems. Surfaces rarely reveal the same properties as the bulk material. Surface properties are usually modified by several other causes, such as contamination, gas adsorption, oxidation, and surface rearrangements. Surface molecules are also surrounded in a different manner than bulk molecules. Atoms or molecules at the surface have some unconnected bonds and/or they cannot completely interact with surrounding molecules or atoms (Tsuji 1998). Thus, surface molecules have excess free energy. This difference between the energy of molecules located at the surface and in the bulk phase of a material manifests as surface free energy or as surface tension (Evans and Wennerström 1999).

Considering a lignocellulosic material, the chemical composition of a wood surface does not necessarily correspond to the chemical composition of the bulk of the wood. A wood surface is commonly richer in lignin and extractives than the bulk of the wood (Zavarin 1984). This can be a consequence of manufacturing processes, which may affect physical and chemical properties of the surface. For instance, the surface of wood pulp fiber contains up to ten times more lignin than the bulk of the fiber (Li and Reeve 2000) because the fiber surface was enriched with lignin during kraft pulping (Figure 2.3).

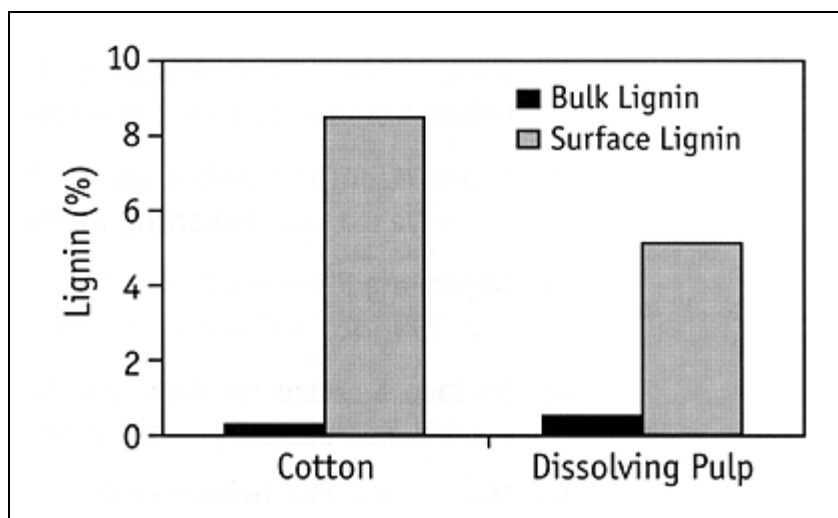


Figure 2.3. Lignin deposition on fiber surfaces after kraft pulping (Li and Reeve 2000).

Surface characteristics are also modified when a wood surface is exposed to air and humidity. This exposure usually lowers surface free energy, which is undesirable in terms of wood wettability and wood adhesion. The most severe reduction of the surface free energy of wood occurs during thermal inactivation. In order to evaluate and quantify the severity of thermal inactivation, the measurements of surface chemistry, surface wettability, and adhesion between bonded surfaces need to be performed.

2.11 Chemical Characterization of Surface

Surface analytical methods differ from methods for bulk analysis because the object of observation is quite different. Figure 2.4 represents the regimes of surface analysis, thin film analysis and bulk analysis. In a general sense, the surface of the solid is defined as the outermost atomic layer, including foreign atoms absorbed into it and those adsorbed to it (Hagstrum 1972). In a chemical sense, “surface” refers to a phase boundary (Hiemenz and Rajagopalan 1997). In a strictly geometrical sense, “surface” has area but not thickness.

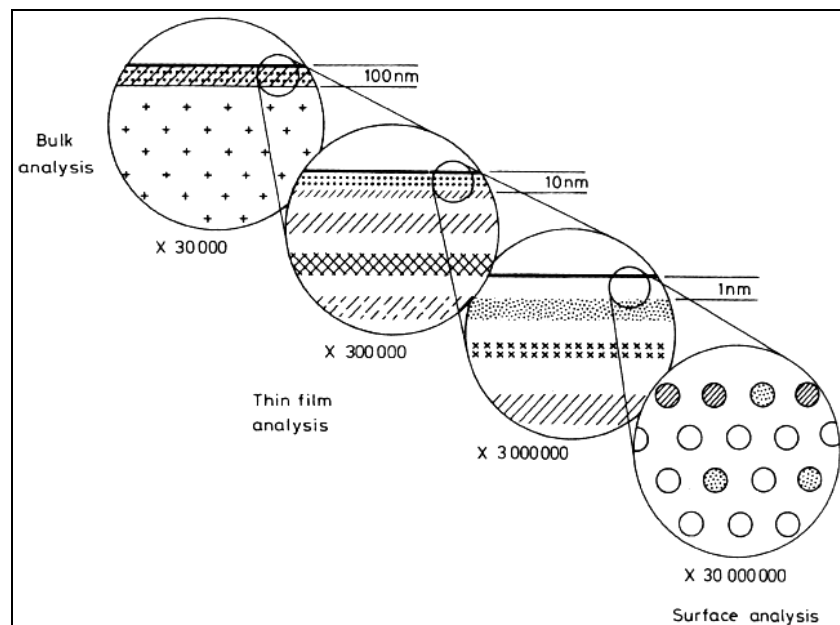


Figure 2.4. The regimes of surface analysis, thin film analysis and bulk analysis (Briggs and Seah 1990).

Special equipment is needed to analyze surface properties of a material. Many analytical techniques have been developed for surface characterization. The names and acronyms of several popular surface analysis techniques are listed in Table 2.1. Among of the most popular techniques (Table 2.2), X-ray photoelectron spectroscopy (XPS) has the most benefits. The success of this technique is contributed to Kai M. Siegbahn, who shared the 1981 Nobel Prize in Physics for the development of high-resolution XPS (Hollander *et al.* 1981).

Table 2.1. Common acronyms for surface analysis techniques (Brune *et al.* 1997).

Main acronym	Other acronym	Name of technique
AES	SAM	Auger Electron Spectroscopy
APFIM	FIM-AP, FIM	Atom Probe Field Ion Microscopy
HREELS		High Resolution Electron Energy Loss Spectroscopy
ISS	LEIS	Ion Scattering Spectroscopy
MEIS		Medium-Energy Ion Scattering
RBS	BS	Rutherford Backscattering Spectrometry
SIMS		Secondary Ion Mass Spectrometry
UPS		Ultraviolet Photoelectron Spectroscopy
XPS	ESCA	X-ray Photoelectron Spectroscopy

Table 2.2. Survey of the popular techniques for surface analysis (Briggs and Seah 1990)

Technique	Information (E = elemental, C = chemical)	Spatial resol- ution (best)	Sampling depth mono- layers	Sensi- tivity (order of)	Quanti- fication (√ = easy)	Elements not covered	Popu- larity	Specimen prepara- tion (√ = easy)	Ease of use	Extent of support data	Effective take-off year
AES	E [†]	5 nm	3	0.3%	√	H,He	****	√	****	*****	1968
Atom probe											
FIM	E [‡]	1 nm	1	1%	√		*		*	**	1968
HREELS	C	1 mm	1	1%	√		*	√	**	**	1970
ISS	E	1 mm	1	1%	√	H,He	*	√	***	***	1967
MEIS	E	1 mm	3	1%	√	H,He,Li,Be	*	√	***	***	1967
RBS	E	1 mm	100	1%	√	H,He	**	√	****	****	1967
SIMS (static)	C	1 μm	2	0.01%			**	√	**	**	1970
SIMS (dynamic, imaging)	E	20 nm	10	< 1 p.p.m.	√ [§]		***	√	***	****	1968
SIMS (dynamic, depth prof.)	E	50 μm	10	< 1 p.p.m.	√ [§]		***	√	***	***	1975
SNMS (dynamic, depth prof.)	E	50 μm	10	< 1 p.p.m.	√		**	√	***	**	1970
UPS	C	5 μm	3	1%	√	N/A	**	√	***	****	1969
XPS	C,E	5 μm	3	0.3%	√	H,He	****	√	****	*****	1967

2.11.1 X-Ray Photoelectron Spectroscopy

X-ray photoelectron spectroscopy, also referred to as electron spectroscopy for chemical analysis (ESCA), is a very powerful non-destructive surface analytical technique (Reeve and Tan 1998). This technique provides valuable data on chemical surface composition and surface reorganization (Schrader and Loeb 1992). XPS also provides information on the oxidation state or chemical bonding state of elements.

Photoelectron spectroscopy probes only the surface region of solids. As a result, the technique is frequently used in investigations of phenomena such as absorption, corrosion, and adhesion, where surface chemical composition is of great importance (Ho 1982). XPS is widely used for surface analysis of polymers. This technique can also be used for surface analysis of wood to characterize its chemical composition, and also, to identify the concentration of wood components (i.e., polysaccharides, lignin, and extractives) on the surface.

The principle of the XPS/ESCA technique is the emission of electrons from atoms by absorption of photons (Brune *et al.* 1997). Electrons are held in the atom by a binding energy, which depends on the atomic charge distribution. The binding energy (E_B) of an electron can be determined by measurement of the kinetic energy (E_{kin}) of the photoelectron:

$$E_B = h\nu - E_{kin} - \phi \quad \text{Equation 2.1}$$

where $h\nu$ is the energy of the characteristic X-ray, h is Planck's constant (4.136×10^{-16} eVs), ν is the frequency, and ϕ is the work function of the spectrometer (Brune *et al.* 1997). The information from XPS is inherently quantitative (Beamson and Briggs 1992). The binding energy is a characteristic of the atoms, which can be used for elemental identification (Reeve and Tan 1998). For example, carbon bound to itself and/or hydrogen only, has binding energy of 285.0eV and oxygen O1s has binding energy of around 533eV (Briggs and Seah 1990). All elements except hydrogen can be detected (Birdi 1997). If an element is involved in a chemical bond, then its binding energy will change (Young *et al.* 1982). This results in a chemical shift, which can be measured and used for the determination of the individual chemical states of atoms. For example, oxygen induces shifts to higher binding energy by 1.5eV per C-O bond. The determination of the chemical states of atoms is the main advantage of the XPS/ESCA method.

The XPS instrument includes the X-ray source, the monochromator, the sample stage, the lens, the analyzer, the detector, and a computer. The sample preparation and mounting are not critical; however, it is important to ensure a clear and uncontaminated surface. The high vacuum requirement (10^{-8} torr) restricts the use of this technique for in situ measurements in nonvacuum environments. During the vacuuming, a sample is cooled down to minimize the influence of air molecular motions on the spectra. X-rays are applied after that. They are irradiated from Mg $K\alpha$ (1253.6 eV) or from Al $K\alpha$ (1486.6 eV) (Briggs and Seah 1990).

XPS analyzes a small area of a few square millimeters. A surface depth of about 10-50 Å is usually observed. The electrons of the atoms, which are deeper, are not able to escape and are not detected. The sampling depth depends on the escape depth and the incident angle of the X-ray (Figure 2.5).

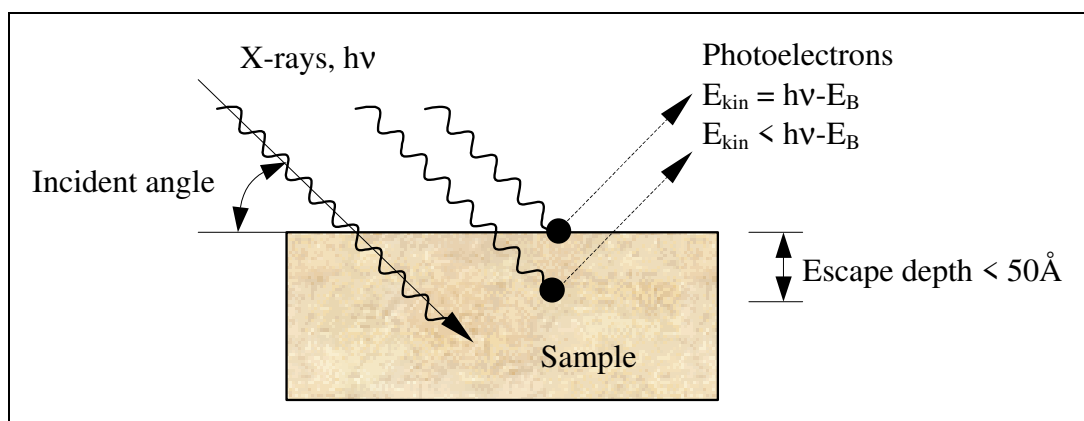


Figure 2.5. Escape characteristic of photoelectrons in XPS.

The interpretation of measurements is based on the standardized database for atoms and their shifts. For most studies, it is important to determine the relative concentration of the various constituents of the surface. The ratio of the elements is calculated based on the atomic sensitivity factor and on the curve area under each peak for the detected element. Detailed analysis comprises theoretical and experimental knowledge on the chemistry of the observed surface.

2.12 Wettability and Contact Angle

Wettability is defined as a condition of a surface that determines how fast a liquid will wet and spread on the surface or if it will be repelled and not spread on the surface (USDA 1999). When contact angle is zero, perfect wetting of a surface occurs. The liquid spreads spontaneously or completely on the surface of the solids (Baier *et al.* 1968). Contact angle is an angle formed between the surface of a solid and the line tangent to the droplet radius from the point of contact with the solid (Figure 2.6).

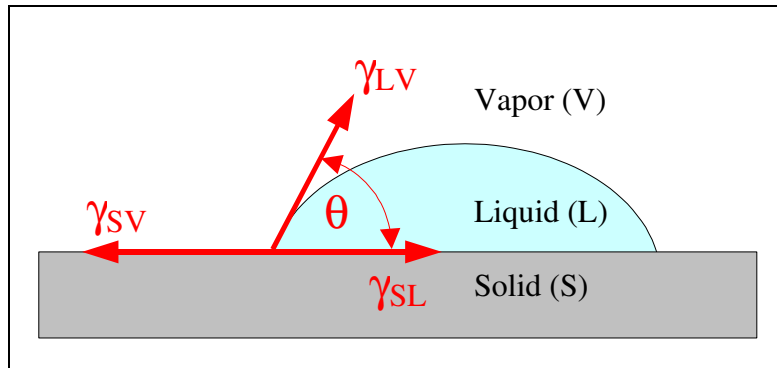


Figure 2.6. Contact angle and interfacial surface tensions at equilibrium.

Since the tendency for the liquid to spread increases as contact angle decreases, the determination of contact angles is a useful inverse measure of spreadability or wettability (Zisman 1964). In fact, the cosine of contact angle (i.e., the index of wettability) is often used as a direct measure of wettability (Kajita and Skaar 1992). When in mechanical equilibrium, the relationship among surface free energies and the contact angle (θ) for a liquid drop on a solid surface is expressed by Young's equation (Zisman 1964):

$$\gamma_{SV} - \gamma_{SL} = \gamma_{LV} \cos \theta \quad \text{Equation 2.2}$$

where γ is interfacial surface tension, S is solid, L is liquid, and V is vapor (Fig. 2.5). The relationship among surface tensions can be extended to Dupre's equation:

$$W_{SL} = \gamma_{SV} + \gamma_{LV} - \gamma_{SL} \quad \text{Equation 2.3}$$

The work of adhesion, W_{LS} , represents the amount of work, which must be expended to separate a unit of solid surface from liquid. The combination of equations (2.2) and (2.3) yields to the original Young-Dupre equation, which has been one of the most useful tools in the experimental approach to studying surface behavior (Collett 1972):

$$W_{SL} = \gamma_{LV} (1 + \cos \theta) \quad \text{Equation 2.4}$$

The previous three equations neglect the factor π_{SV} , which represents the change in the surface free energy upon adsorption of the vapor of the contacting liquid (Collett 1972). This value can be determined from the differential heat of sorption. However, in some cases this is not applicable, and also, this value is often negligibly small.

Collett (1972) concluded that the bulk of the evidence in the literature points to the fact that the measurement of the contact angle is the best experimental approach to assessing the phenomena of wetting. An intimate contact on a molecular level is assumed to be necessary for bond formation to achieve good adhesion between materials. This is thought to occur through the phenomena of wetting and spreading (Schmidt 1998). The spreading coefficient (S) is given by (Bateup 1981):

$$S = \gamma_{SV} - (\gamma_{LV} + \gamma_{SL}) \quad \text{Equation 2.5}$$

A liquid will spread spontaneously on a solid surface when the spreading coefficient is greater than, or equal to, zero ($S \geq 0$). This is achieved when:

$$\gamma_{LV} \leq \gamma_{SV} - \gamma_{SL} \quad \text{Equation 2.6}$$

Therefore, the changes in any of the three interfacial surface tension values can lead to a change of the spreading coefficient.

Contact angle and surface tension of a liquid can easily be determined in many ways. Often used techniques are the sessile drop method and the Wilhelmy plate method. The sessile drop method (Figure 2.1) is a simple method, which provides a direct value for the contact angle by laying a tangent on the outside of the drop (Adamson 1990). The Wilhelmy plate technique measures the force needed to balance forces originating from surface tension (Birdi 1997).

On the contrary, the determination of surface energy of solids is indirect and complicated. One of the first approaches to the characterization of low-energy solid surface was an empirical one developed by Zisman and co-workers (1964). They established that a linear relationship often existed between the cosine of the contact angle of several liquids and their surface tension (Figure 2.7). Zisman introduced the concept of critical surface tension, which represents a value of the surface energy of an actual or hypothetical liquid that will just spread on the solid surface, giving a zero contact angle (Schrader and Loeb 1992). The meaning of “critical surface tension” is not the surface tension of the solid but only an empirical parameter closely related to this quantity. However, Zisman (1964) stated that critical surface tension is an even more useful parameter because it is a characteristic of the solid only.

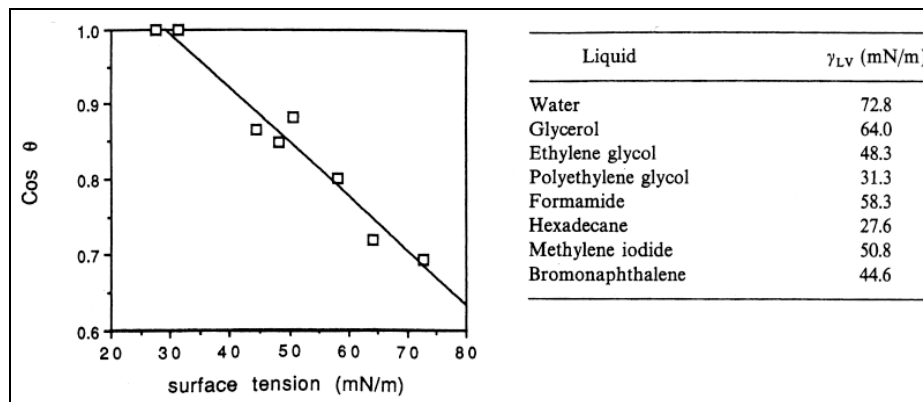


Figure 2.7. Critical surface tension plot (Schrader and Loeb 1992).

Evaluation of surface free energy of wood by the Zisman approach is feasible but limited. First, chemical heterogeneity, surface roughness, and hygroscopicity of wood impede precise measurements of contact angle (Gardner *et al.* 1991a). Since porous and hygroscopic wood absorbs water into its structure, the contact angle changes over time. Second, the contact angle also depends on the wood species, extractives present in wood, wood anatomy, wood surface sections, wood seasoning, moisture content, temperature, and surface roughness (Maldas and Kamdem 1999). Moreover, swelling of the wood surface (Wellons 1977), and contamination of the probe liquid with soluble wood extractives (Wålinder and Johansson 2001), also affect contact angle measurement. Therefore, the equilibrium condition cannot be achieved.

Thus, the validity of the thermodynamic wettability principles for a wood surface is limited. But the results from contact angle measurements can be used as a relative measure when comparing among several wood surfaces. Also, the time dependent behavior of a drop of water on the wood surface provides a good early indicator of how the water-borne adhesive might later behave. A high surface free energy of wood and a low surface energy of the adhesive are desirable. These conditions promote wetting and spreading of the adhesive. There is evidence about the positive relationship between wood wettability and adhesion (Bodig 1962; Collet 1972; Wellons 1977). Since wettability often correlates with adhesion, the adhesive bond quality of inactivated wood can be partially predicted based on wettability measurements. Hse (1972) reported that contact angle is a useful index of adhesive effectiveness. However, mechanical testing is the most relevant indication of adhesive bond performance because it gives information for designing safe and efficient bonded structures.

2.13 Adhesion and Adhesive Bond Performance

Adhesion—a term referring to the attraction between the substances (Kinloch 1987) is a surface phenomenon (Wegman 1989). The nature and condition of the adherend surface are critical to the success of any bonding (Gauthier 1995). For instance, a rough surface provides more surface area than a smooth one of the same gross dimension. Surface chemical composition can differ from that of the bulk, and the surface may be contaminated by impurities. In order to evaluate the effect of wood surface properties on adhesion performance, an adequate testing method has to be employed.

Many tests have been developed for testing wood adhesive bonds: compression shear block, tensile shear for laminates, internal bond test for flake/fiber composites, and lap-shear for adhesives (Schmidt 1998). Most of these tests create stress states that promote wood fracture, thus adhesion is not adequately measured because wood failure dominates. There are several limitations, which hinder the capability of these tests in accurately evaluating the adhesive performance (Schmidt 1998). For instance, the most significant factors affecting the results of a shear tests are grain angle, grain orientation, specific gravity, proportion between earlywood and latewood, and stress concentration.

An alternative to the above listed tests is a fracture mechanics approach. Fracture mechanics studies the formation of new cracks or the enlargement of existing ones as a result of an applied load. The process of crack development is described in four phases (Bodig and Jayne 1982): nucleation, initiation, propagation, and arrest. At low stress levels, the average size of cracks increases, but the material remains in a state of reversible equilibrium. As stress increases, larger cracks form, and when a critical size is reached, initiation begins. Continuous action of the external stress extends the crack even further, which is propagation. If the crack extends into a region capable of resisting the stress at the tip, propagation is terminated. Additional extension occurs only if the load is increased further, in which case a new initiation condition is reached. In the case of low resistance, the crack expands and catastrophic failure results (Bodig and Jayne 1982).

There are three basic modes of transferring loads between members of an adhesive-bonded assembly: Mode I-opening or cleavage mode, Mode II-in plane shear, and Mode III-tearing or transverse shearing mode (Ebewele *et al.* 1979). The opening mode is the most suitable fracture test because the specimen (grain direction) can be oriented in a way, which keeps crack propagation within the bondline (Frazier *et al.* 2000). This prevents wood failure so that test data reveal more information about adhesion itself (Gagliano and Frazier 2001).

The double cantilever beam (DCB) is one of the most popular test specimen geometries used to measure adhesive fracture energy (Blackman *et al.* 1991). The most important parameter, determined from fracture testing, is the critical strain energy release rate (G_C). This is a measure of the energy required to create two new surfaces through fracture of the adhesive bond.

Gagliano and Frazier (2001) introduced two significant improvements in the fracture cleavage testing of adhesively-bonded wood: (1) the flat DCB geometry and (2) data analysis using a shear corrected compliance method. The flat double cantilever beam geometry greatly simplifies sample preparation. The shear corrected compliance method accounts for variations in wood modulus, and it corrects a crack length measurement due to shear effect in wood adherends (Gagliano and Frazier 2001).

2.13.1.1 Shear Corrected Compliance Method

Assuming that the specimen behaves in a linear-elastic manner upon loading, the mode I fracture energy (G_I) is given by (Blackman *et al.* 1991):

$$G_I = \frac{P^2}{2B} \frac{dC}{da} \quad \text{Equation 2.7}$$

where P is the load, B is the width of the specimen, and dC/da is the change in compliance, C , with the change in crack length, a . From the simple beam theory approach, compliance is given by:

$$C = \frac{\Delta}{P} = \frac{3a^3}{2E_s I} \quad \text{Equation 2.8}$$

where Δ is displacement, E_s is modulus of elasticity of the adherend or substrate, and I is second moment of area. Now, G_I can be represented by:

$$G_I = \frac{P^2 a^2}{BE_s I} \quad \text{Equation 2.9}$$

This approach to the calculation of G_I is often referred to as the direct compliance method. If the adherends possess a low ratio of plane shear to axial modulus (e.g., wood), flexure of adherends causes shear forces to develop at small crack lengths. In order to correct the effect of shear, a shear corrected compliance method developed by Hashemi *et al.* (1990) is used (Gagliano and Frazier 2001):

$$G_I = \frac{P_c^2 (a+x)^2}{B(EI)_{eff}} \quad \text{Equation 2.10}$$

where x is shear correction factor or the crack length offset, and $(EI)_{eff}$ is the effective flexural rigidity of the DCB specimen. These two parameters may be found experimentally by the following relationship (Gagliano and Frazier 2001):

$$(EI)_{eff} = \frac{2}{3m^3} \quad \text{Equation 2.11}$$

$$x = \frac{b}{m}$$

Equation 2.12

where m and b are the slope and the y -intercept, respectively, from the linear trendline of the plot of the cube root of compliance versus measured crack length. The cubic relationship between compliance and crack length is derived from the beam theory.

According to ASTM D 3433-93 (1997), the DCB test method may be conducted to measure the fracture energy of a bonded joint, which is influenced by the adherend's surface condition, adhesive-adherend interactions, and primers. Since wood inactivation is a surface phenomenon, DCB should be very adequate test geometry for evaluating the influence of wood surface inactivation on adhesive bond performance.

Chapter 3. Characterization of Thermally Inactivated Wood Surfaces

3.1 Introduction and Problem Definition

Wood surface inactivation, which results in a poor bonding ability with an adhesive, is a time-dependent process accelerated by increasing temperature. Surface inactivation can occur either at low temperature by long time (i.e., aging), or in short time at high temperature. However, high temperature causes more severe inactivation than aging. Also, the mechanisms of inactivation change with temperature. Several physical and chemical inactivation mechanisms can reduce the attractive forces on the wood surface, which are initially available for bonding with adhesive (Christiansen 1991). Each of the inactivation mechanisms can operate in different situations as well as functioning simultaneously (Carpenter 1999).

The severity of the surface inactivation depends on wood moisture content (MC), temperature level, and duration of temperature exposure. During a drying process, a significant reduction in bonding ability occurs at the end of drying, when the evaporative cooling effect decreases and the wood surface temperature approaches that of the air in the dryer (Suchsland and Stevens 1968). The temperature of a wood surface changes substantially during drying. At the beginning of drying, green wood warms up to a certain temperature, which mostly depends on wood specific gravity, wood MC, and the drying temperature of the air. As wood dries, water moves toward the dry outer surfaces in the form of liquid water and water vapor (Siau 1995). The water evaporation rate from the wood surface to the air is similar to the water flow rate from the bulk wood to the wood surface. In this case, the wood surface temperature is lower than the air temperature because of evaporative cooling. As MC decreases and falls below the fiber saturation point (FSP), wood contains only bound water. Wood holds this water more strongly (i.e., hydrogen bond), thus the water diffusion from the bulk to the surface is slower than the evaporation of water on the surface. The evaporative cooling effect decreases and the surface temperature starts to climb to temperatures near that of the air in the dryer (Christiansen 1990). This is the stage when typical wood surface inactivation occurs (Suchsland and Stevens 1968).

Susceptibility to surface inactivation is prevalent in the drying of softwood species. For the most sensitive American coniferous species, severe surface inactivation occurs at the drying temperature of 160°C and higher (Christiansen 1990). Wood surfaces often experience this level of temperature during the drying of veneers, wood flakes, and wood particles in the wood-based composites industry, where high inlet drying temperatures up to 400°C are necessary for efficient and economical drying. Many experiments have shown that high drying temperature reduces the wood adhesive bond strength, or that high temperature decreases wood hygroscopicity and hinders wettability (Christiansen 1990; Kajita and Skaar 1992; Podgorsk *et al.* 2000).

3.1.1 Objectives

The objectives of this study were to determine the effect of temperature exposure on wood surface inactivation for hardwood yellow-poplar (*Liriodendron tulipifera*) and softwood southern pine (*Pinus taeda*). For that purpose, changes in the surface chemistry of wood due to temperature exposure were studied. The relationships among the chemistry, wettability, and adhesion of the wood surfaces in relation to temperature were also investigated.

3.2 Materials

Heartwood samples of yellow-poplar (YP), and southern pine (SP) were studied. Both wood species had green MC above FSP. However, these initial MCs were different in respect to the fact that average MC varies considerably among species (Table 3.1). Only wood without gross defects was chosen for sample preparation. The samples were cut into lamellas and then planed to the thickness of 8 mm (Figure 3.1).



Figure 3.1. The machining of the wood samples: timber (left), lamellae (right).

3.2.1 Heat Treatment – Drying of Wood Samples

Wood samples were sorted in to five groups and then each group (i.e., three lamellas) was exposed to different drying conditions for identification of a critical temperature that causes surface inactivation. The samples from both wood species were dried together at selected drying parameters (Table 3.1).

Table 3.1. Properties of wood samples and drying parameters.

Wood Properties and Drying Parameters	Set Point Temperature (°C)				
	50	100	150	175	200
Initial Average MC (%) of YP	66.9	58.4	66.2	63.4	67.3
Initial Average MC (%) of SP	83.2	57.2	79.8	77.2	96.8
Max. Surface Temperature (°C)	51	104	156	172	187
Drying Time (hrs:min)	17:45	05:30	02:30	01:50	02:15
Final Average MC (%)	1.5-2	1.5-2	1.5-2	1.5-2	1.5-2

Conventional drying in a convection oven was used to dry samples to a target MC of 2%. This low final MC was chosen for two reasons: (1) inactivation occurs in the final stage of drying when MC is low, and (2) the XPS technique requires MC close to 0%. The actual MC was controlled by the weight measurement of the samples during drying. Surface temperature of one lamella was monitored by a thermocouple. The temperature of the wood surface increased during drying in regard to the set point temperature and wood MC (Figure 3.2).

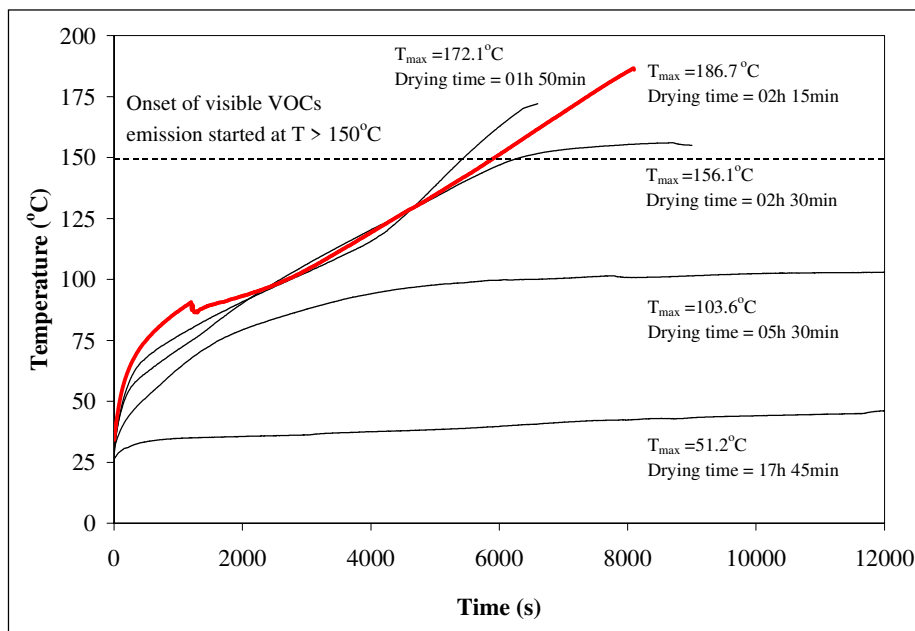


Figure 3.2. The increase of the wood surface temperature during drying.

Drying at lower temperature required a longer drying time, except for the drying temperatures of 175°C, where the drying process took 25 minutes less than at 200°C, because of the lower average initial MC. The emission of volatile organic compounds (VOCs) was recognized for the three highest set point temperatures. For these samples, wood started to release VOCs when the surface temperature reached 130°C. The intensity of VOCs emission increased with temperature.

An occurrence of VOCs emission, which appeared as smoke, was recognized when the surface temperature was above 150°C. At this temperature, the MC was below 10%, which is a typical MC when VOCs emission occurs (Su *et al.* 1999). For instance, VOCs from dried particles increase sharply beyond 160°C (Banerjee *et al.* 1998), which is shown in Figure 3.3. VOCs emission is especially acute for softwoods, whose emission are primarily terpenes, exceed those from hardwood by an order of magnitude (Su *et al.* 1999).

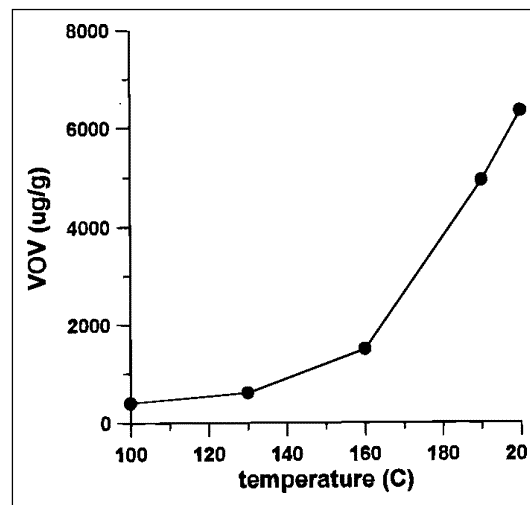


Figure 3.3. VOCs emission from dried particle at various temperatures (Banerjee *et al.* 1998). A vertical axis is VOC ($\mu\text{g/g}$).

After drying, the samples were cooled to room temperature. Each lamella was cut into individual specimens for different study purposes (Figure 3.4). Special attention was given to ensure a clear and uncontaminated surface.

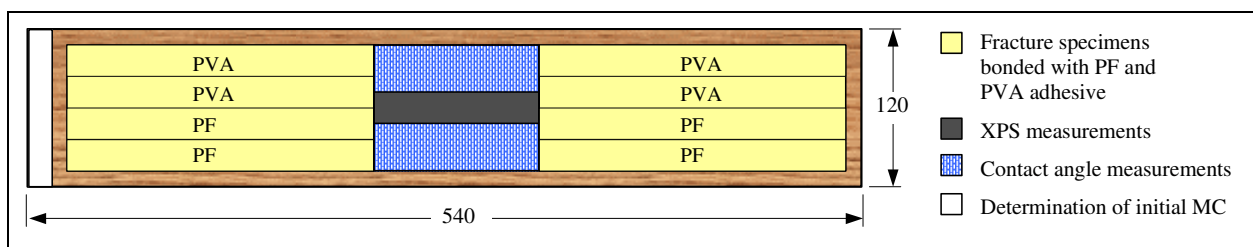


Figure 3.4. Specimen cutting diagram for each lamella. Width (mm) is tangential direction.

3.2.2 Adhesives

Thermoset phenol formaldehyde adhesive (PF) and thermoplastic polyvinyl acetate adhesive (PVA) were used to bond together two wood surfaces (Table 3.2).

Table 3.2. Specification of the adhesives.

Adhesive property	Phenol-formaldehyde adhesive Chembond® CB 303	Polyvinyl-acetate adhesive KOR LOK® GT 42-300A
Physical state	Liquid	Liquid
Solids content (%)	47.1	51.4
pH value	10.5	3.3
Specific gravity	1.2	1.1
Boiling point (°C)	~ 100	> 100
Freezing point (°C)	0	< 5

One half of each specimen was used with each adhesive, which produced 120 fracture specimens (2 wood species, 2 adhesives, 5 drying temperatures, and 6 replications). Adhesives were applied to one surface with a roller using a spreading level of 200 g/m². Assembly time was one minute. The PF bonded assemblies were cured in a laboratory press at 200°C and 2 N/mm² for 12 minutes. The PVA bonded assemblies were pressed with 2 N/mm² at 20°C for one hour. All bonded assemblies were then stored in plastic bags for 24 hrs at room temperature.

3.3 Methods

3.3.1 X-Ray Photoelectron Spectroscopy

A Perkin-Elmer model 5400 X-ray photoelectron spectrometer was employed to provide elemental and chemical data of the wood surface composition. The tangential wood surface with an area of 8x5 mm and with a thickness of 3 mm was studied. In total, 30 measurements were obtained (i.e., 2 wood species, 5 drying temperatures, and 3 replications).

The wood sample was fixed on a sample holder by double stick tape and then put in the chamber. The sample was exposed to the vacuum and cooling. The purpose of a low pressure and a low temperature was to slow molecular motions of the air, which minimized the influence of air molecules on the results. When a pressure of $< 5 \times 10^{-7}$ torr was achieved, an X-ray source was activated. X-rays were irradiated from Mg K α (1253.6eV) with an incident angle of 45°.

A wood surface area of approximately 3 mm² was observed, and a surface depth < 50 Å was analyzed. The relative concentration of the detected elements was determined. The ratio of the elements was calculated based on the atomic sensitivity factor and on the area under each peak of the spectra for the elements in question.

3.3.2 Contact Angle Measurement

A sessile drop method was used to measure a contact angle (θ) of a 7.5 μ l distilled water drop, which was applied to the surface by means of a digital pipette. The contact angle was defined as the angle formed between the surface of a solid and the line tangent to the droplet radius from the point of contact with the solid. Since the tendency for the liquid to spread on the surface increases as θ decreases, determination of θ is a useful inverse measure of wettability (Zisman 1964). A $\cos\theta$ often serves as a direct measure of wettability (Kajita and Skaar 1992).

The image of the liquid drop was captured by a video camera and transferred to a computer screen (Figure 3.5) where the contact angle was measured by digital image analysis software (ImagePro, Media Cybernetics). The image was captured immediately after the water drop was applied (0 seconds), and then every 10 seconds for a duration of one minute. In total, 420 measurements were performed (i.e., 2 wood species, 5 drying temperatures, 7 times in one minute, and 6 replications).

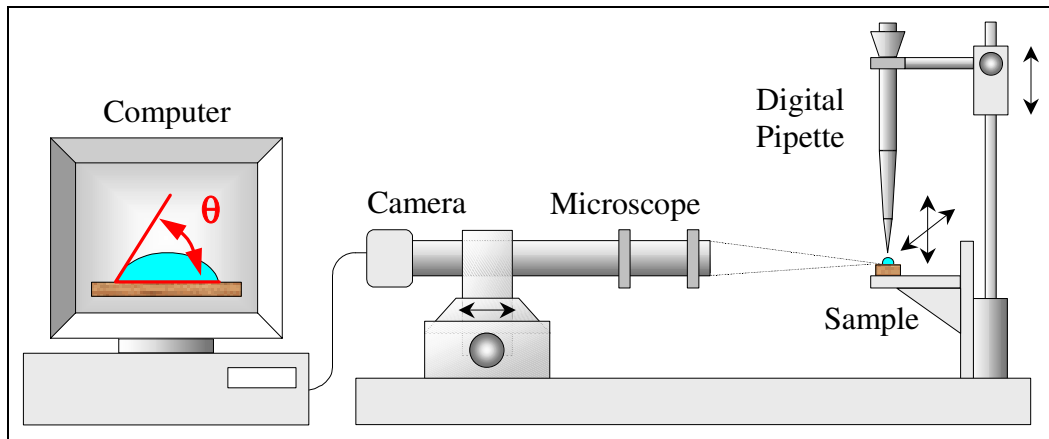


Figure 3.5. The contact angle equipment set-up.

3.3.3 Fracture Mechanics Test

A fracture test in cleavage/opening mode (Mode I) was employed to obtain the critical strain energy release rate (G_C), which is a measure of the energy required to fracture the adhesive bond and to create a new surface (Schmidt 1998). The double cantilever beam (DCB) geometry was used, which is one of the most popular test specimen geometries for measuring adhesive fracture energy (Blackman *et al.* 1991). The DCB test method may be conducted to measure the fracture energy of a bonded joint, which is influenced by adherend surface condition, adhesive-adherend interactions, *etc.* (ASTM D3433 1997).

Two improvements (Gagliano and Frazier 2001; Hashemi *et al.* 1990) were adopted for specimen preparation and for data analysis: a flat double cantilever beam (DCB) specimen, and a shear corrected compliance method. The flat double cantilever beam geometry greatly simplifies sample preparation. The shear corrected compliance method accounts for variations in wood modulus, and it corrects a crack length measurement due to shear effects in wood adherends.

The test specimens were prepared according to defined procedures by Schmidt (1998), with some modifications in dimensions specific to this study. The length of the specimens was oriented in the longitudinal direction, and in a way which kept crack propagation within the bondline. The grain angle was 5-10°. A saw was used to create a 40 mm pre-crack in one end of the bondline, which was additionally modified by a knife to ensure a sharp crack tip (Figure 3.6).

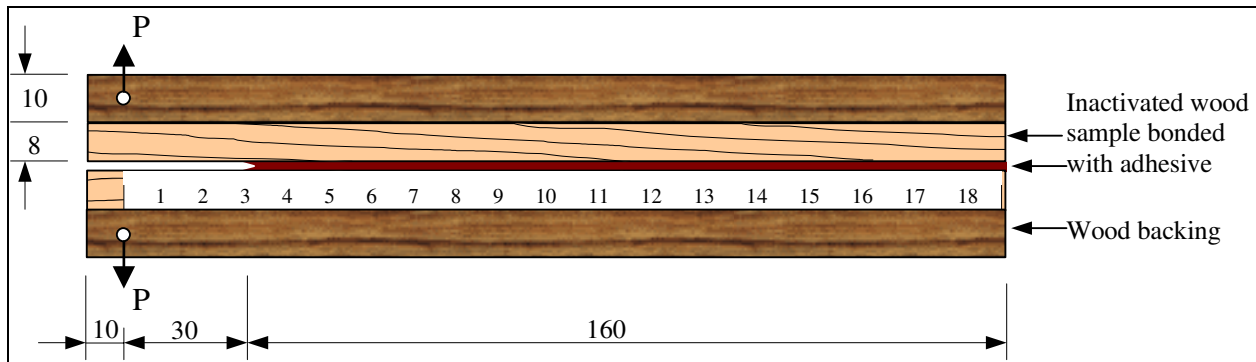


Figure 3.6. Geometry and dimensions (mm) of the fracture test specimen.

As seen in Figure 3.6, an additional backing was needed because otherwise the specimens would be too thin for the satisfactory attachment to the test grips. In order to fix the specimen into machine grips, two holes needed to be drilled in the middle of the each lamella's thickness and 10 mm from the edge. Consequently, the drilled holes in the 16 mm thick specimen would be 8 mm apart. However, the distance between the holes has to be more than 8 mm to fit in the grip, since the hole in the grip is 4 mm from the edge (Figure 3.7).

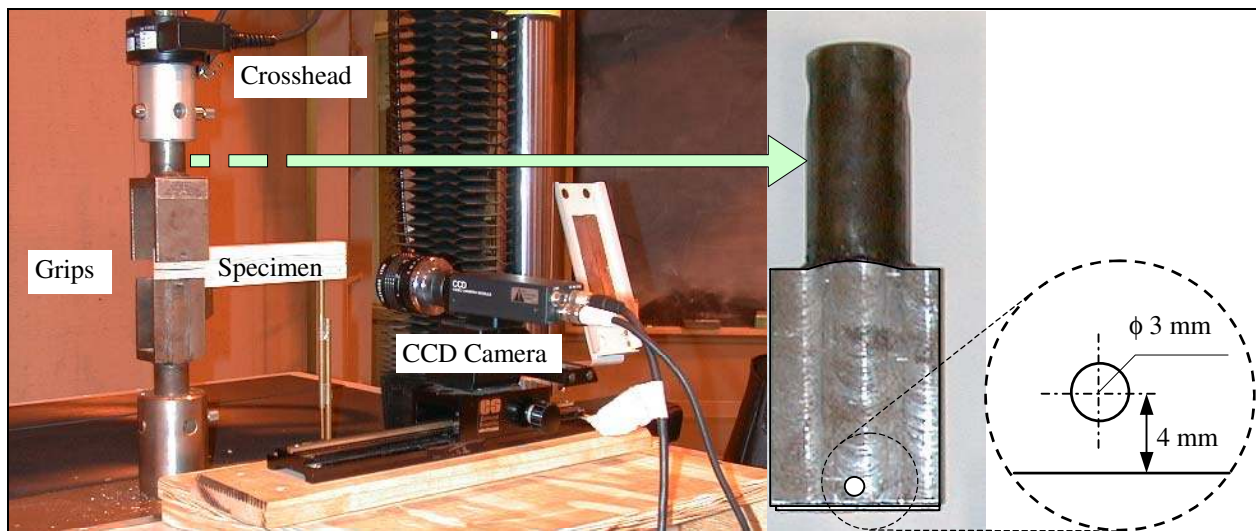


Figure 3.7. Fracture test setup showing a mounted specimen and the specimen grip.

When the two holes are less than 8 mm apart, it is not possible to position both grips close enough to insert the specimen. Therefore, a 10 mm thick wood lamella was bonded with PVA adhesive to both sides of the bonded assemblies. The holes, which were needed for attachment to the test fixture, were drilled into these lamellas. These additional parts did not influence the measurements, since the shear corrected compliance method does not depend (within the assumptions) on the cross-sectional area of the test specimen.

The same PVA adhesive as described previously was used to bond the backing to the specimen. The adhesive was applied by means of a roller at the spreading level of 200 g/m². The assembly time was one minute. The adhesive was cured at room temperature in a laboratory press at a low pressure of 0.1 N/mm² for one hour. Two 20 mm wide specimens were then cut from one bonded assembly (discarding the periphery), yielding six fracture specimens per sample. Prior to testing, the specimens were conditioned for two weeks at 20 (±2)°C and at relative humidity of 65 (±2)%. For the crack length measurement, the adhesive bondline was painted with white typographic correction fluid to accurately indicate the crack tip in the fractured zone. The crack length is the distance between the loading point and the crack tip.

The fracture testing was performed using a screw-driven universal testing machine (MTS) in a displacement control mode. One end of the specimen was placed in the test apparatus while the free end was supported to maintain horizontal placement. A 5 Newton load was applied to the sample, and then the crosshead position was zeroed. Loading (P) was initiated at 1mm/min displacement and it was applied until a crack initiated and propagated. That caused the load to decrease. When the load dropped more than 3%, the displacement was held constant until the crack was arrested (45 sec.). This allowed the crack to arrest and the load to become quasi-stable (Gagliano 2001). The crosshead was then returned to zero displacement and the whole procedure was repeated. The specimen failed catastrophically after several repeated cycles.

The displacement rate for each subsequent loading cycle was increased so that a fracture occurs within one minute. The first displacement rate was set to be 1 mm/min. The displacement rates for each subsequent cycle were calculated by dividing the maximum opening displacement from the previous cycle by one minute. This ensures that the crack tip strain rate remains constant as the DCB lever arms extend with crack growth (Gagliano and Frazier 2001).

The crack length was measured manually by using the scale applied along the length of the specimen. A video camera with 10x magnification was used to assure precise measurement of the specimen crack length displayed on a video monitor. Specimen loads (i.e., maximum load and arrested load) and crosshead positions (i.e., displacement) were recorded using the computer data acquisition system TestWorks™ (Figure 3.8).

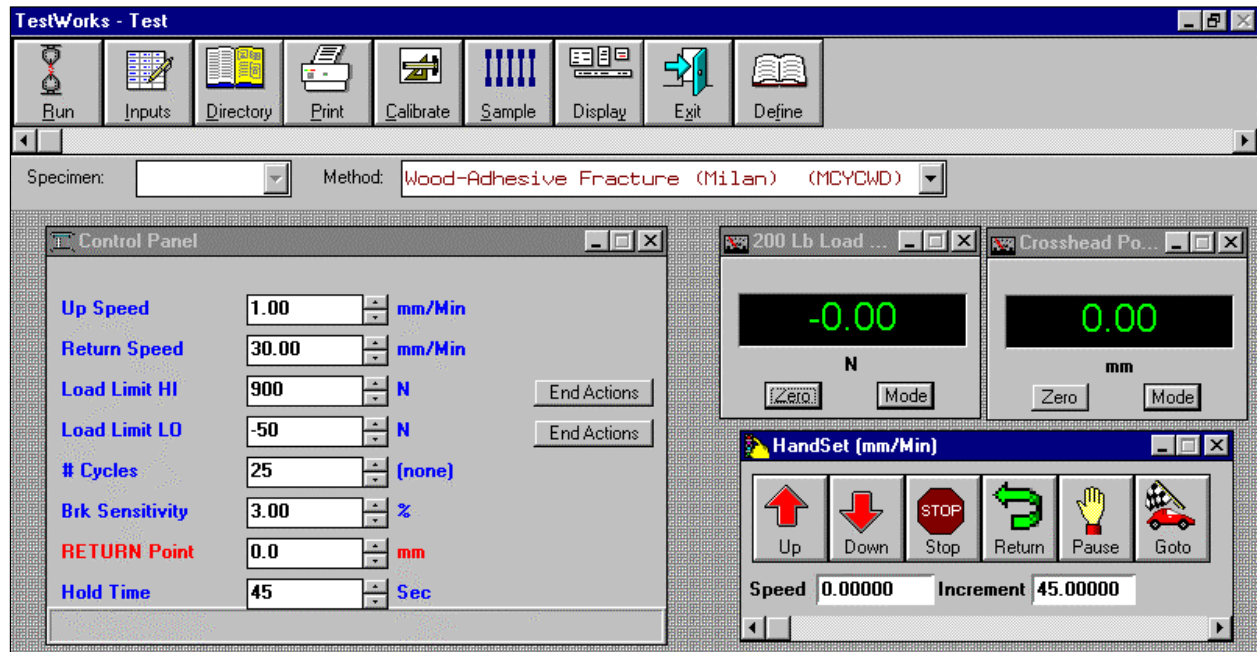


Figure 3.8. TestWorks™ data acquisition system with the parameters setup for fracture test.

Each specimen provided 4 to 10 data points, which were used to calculate the maximum and arrested strain energy release rates. Since shear forces were present at very short distances from a loading point, and the assumptions of a beam on an elastic foundation were not valid at long distances, only data obtained on the specimen's length from 50 to 150 mm was used (Gagliano 2001). The evaluation of the measurements was carried out with the corrected compliance method (Gagliano and Frazier 2001). The equations (2.10, 2.11, and 2.12) derived by Hashemi *et al.* (1990) were used.

3.3.4 Adhesive Penetration

The adhesive penetration was investigated on the samples heat-treated at 51 and 187 °C and bonded with PF adhesive. Both wood species were included. The measurements were performed on microscope slide sections, which were taken from the cross-sectional surface of the YP50, YP200, SP50, and SP200 specimens.

Before cutting the microscope sections, the specimens (30x10x10 mm) were immersed in water and exposed for 30 minutes to a vacuum (20 mm Hg), followed by 30 minutes of exposure to atmospheric pressure. This cycle was repeated until the specimens were completely saturated with water. The 20 µm thick sections were then cut using a sliding microtome (White *et al.* 1997). To ensure a greater precision of measurements, the microscopic sections were colored for 24 hours by immersion in a 0.5% aqueous solution of the coloring agent Toluidine Blue O. The sections were then repeatedly washed in distilled water until the water remained clear. This was followed by dehydration in 70%, and 100% ethanol. After drying at room temperature, the sections were fixed between a microscopic slide and a cover glass by using glycerin. Six microscope slide sections were prepared and two replicate measurements were done on each section, providing 12 data points per sample.

PF adhesive penetration was measured using an epi-fluorescence microscope (Zeiss Axioskop), a 100W HBO lamp, and digital image analysis technique (Johnson and Kamke 1992). The surface area of 1.66 mm², including the adhesive bond, was randomly selected and captured as a digital image. A manual process, called thresholding, was used to isolate the adhesive for measurement on the digital image. After completing the selection, the computer program (ImagePro™) calculated the statistical parameters for all of the selected adhesive objects. Adhesive penetration was quantified as maximum penetration (MP) and effective penetration (EP) (Sernek *et al.* 1999). The EP is the total area (A) of the adhesive detected in the interphase region of the bondline divided by the width (x₀) of the bondline:

$$EP = \frac{\sum_{i=1}^n A_i}{x_0}$$

Equation 3.1

The MP is the average distance of the five most distant adhesive objects detected within the field of view:

$$MP = \frac{\sum_{i=1}^5 (y_i + r_i - y_0)}{5} \quad \text{Equation 3.2}$$

A_i is an area of a single object (μm^2), y_i is a centroid of the five objects representing the deepest penetration (μm), r_i is the mean radius of an object (μm), and y_0 is a y coordinate of the bondline (μm). A graphical explanation of these parameters is shown in Figure 3.9.

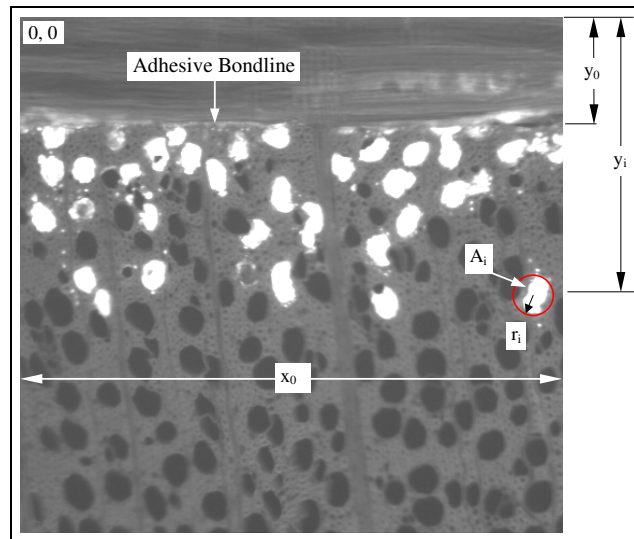


Figure 3.9. Measurement parameters used in calculating EP and MP.

3.3.5 Statistical Observations

All the measurements obtained in this study and following studies were statistically evaluated and the hypotheses were tested. Descriptive statistics, such as an average value (AVERAGE), standard deviation (STDEV), covariance (COV), and sample size (n), are listed in the appendices. A linear multiple regression, analysis of variance, t-test, and Duncan multiple range tests were employed (Johnson and Bhattacharyya 1992; Mann 1995). All estimations were based on 95% confidence level. Statistical software STATGRAPH and EXCEL were used.

3.4 Results and Discussion

3.4.1 Influence of Drying Temperature on Chemical Changes of Wood Surface

Carbon (C1s), oxygen (O1s), and nitrogen (N1s) elements were detected on the investigated surfaces. The surfaces also contained hydrogen (H), but this element cannot be detected by the XPS technique. A typical wide scan XPS spectrum (i.e., survey spectrum) is shown in Figure 3.10.

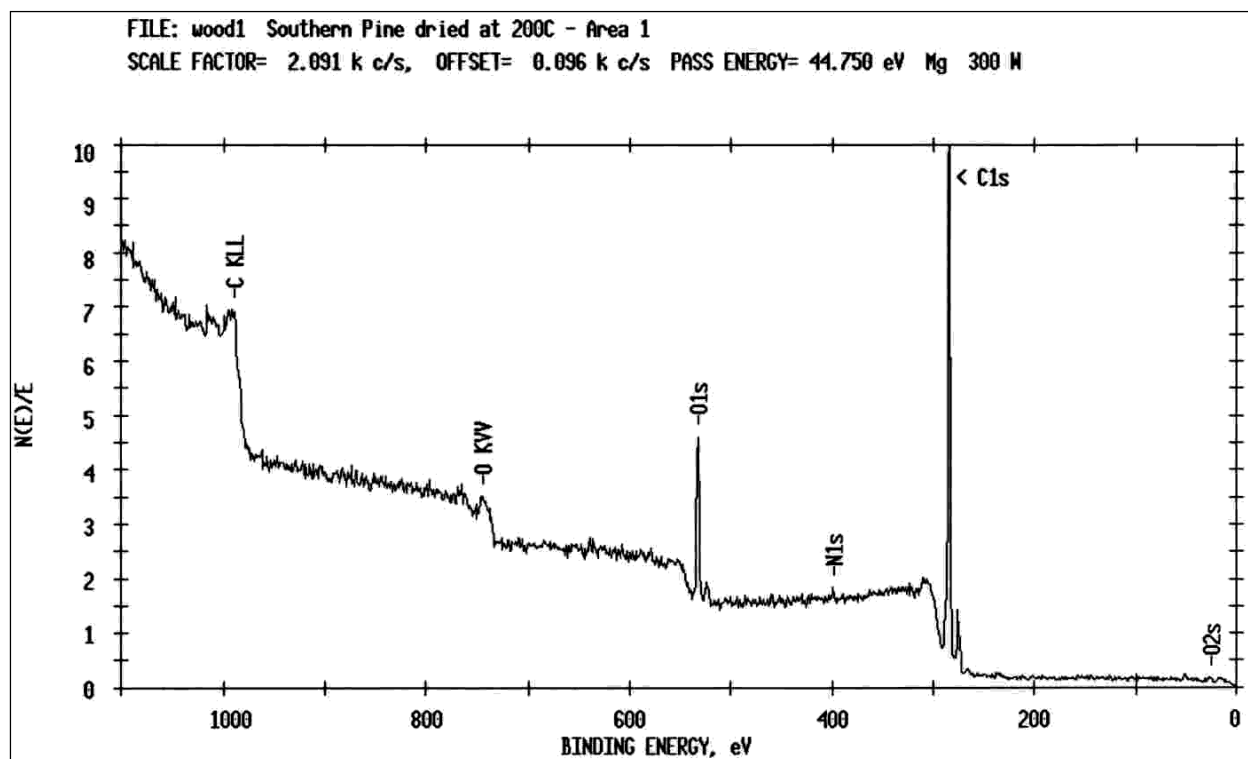


Figure 3.10. Wide scan XPS spectrum for southern pine surface exposed to 200 °C.

The ratio of the elements, which was calculated by using the atomic sensitivity factor and the curve area under each peak for the detected element, was determined from the XPS measurements. This allowed expressing the surface chemical composition by an atomic percent of the elements, which indicates the relative concentration of an element.

The components of the carbon and oxygen atoms were determined from the deconvoluted spectra, which is actually an enlargement of the binding energy scale of a peak obtained for the carbon and oxygen elements. This procedure was followed by a computer curve fitting and by determining the binding energy shifts for C1s and O1s. The curve fit spectra were derived based on the assumption of a normal probability function assigned to the each of the three carbon or oxygen components (PHI-ESCA, Version 4.0B, PHI Division of Perkin-Elmer).

The curve fit carbon C1s peak was comprised of three main components: C1, C2, and C3 (Figure 3.11). The curve fit oxygen O1s peak was comprised of O1, O2, and O3 components (Figure 3.12). The components of carbon and oxygen atoms are related. The O1 type of oxygen is bonded to C3 type of carbon in C=O bonds. The O2 type of oxygen is connected with C2 type of carbon as C-O bond. The assignment for O3 type of oxygen is not explainable. Its peak might be broadening by hydrogen bonding effects in wood.

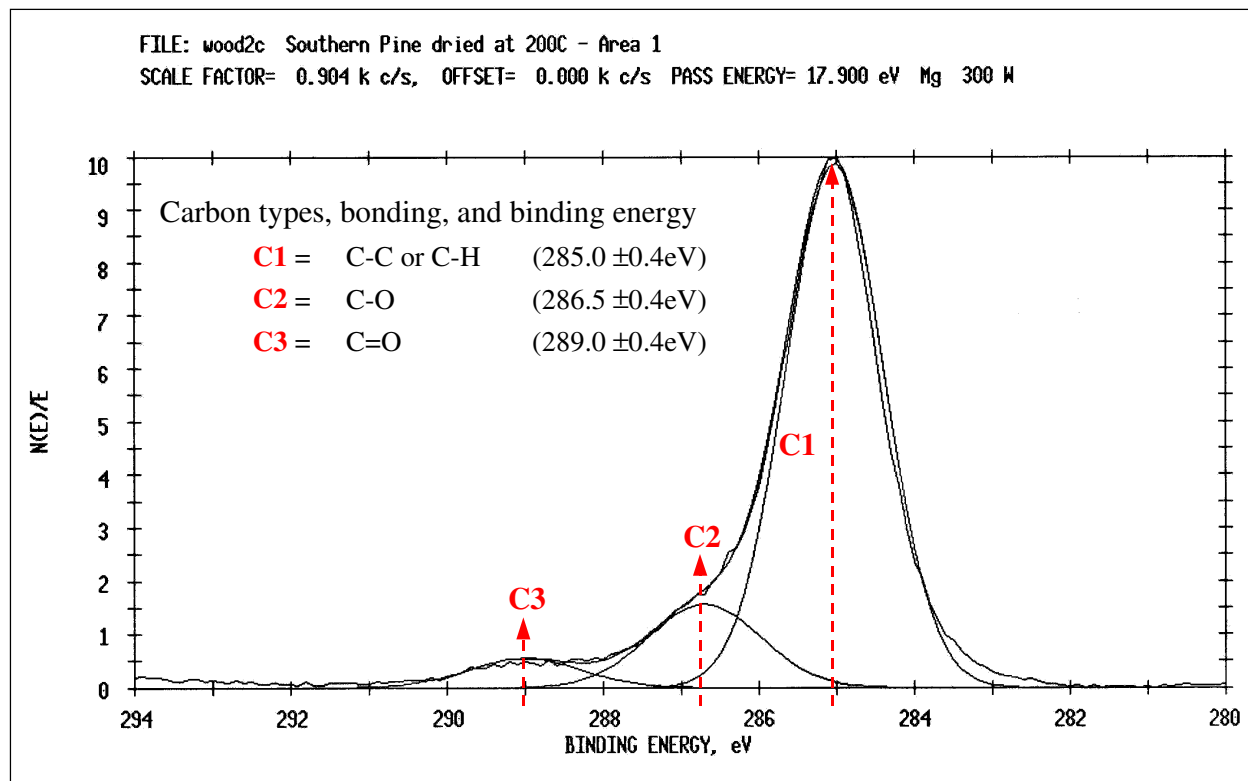


Figure 3.11. Curve fits of carbon C1s peak of southern pine surface exposed to 200 °C.

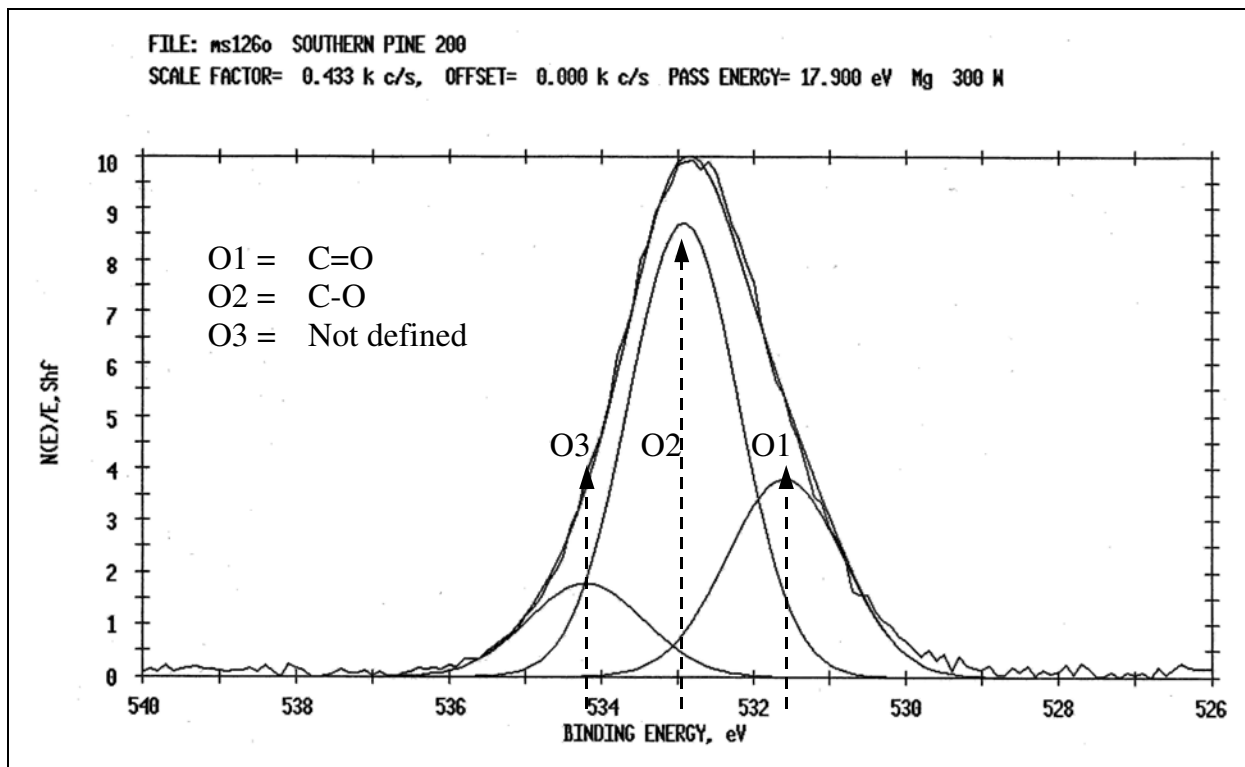


Figure 3.12. Curve fits of O1s peak of southern pine surface exposed to 200 °C.

The atomic percent of the detected elements is shown in Table 3.3 and Table 3.4. The results of all XPS measurements and descriptive statistics are presented in Appendix A.

Table 3.3. Atomic percents of yellow-poplar surfaces determined by XPS.

Yellow-Poplar		Atomic Percent								
Sample Name	Maximum Surface Temperature (°C)	Elements			C1s Components			O1s Components		
		C1s	O1s	N1s	C1	C2	C3	O1	O2	O3
YP50	51	75.3	24.2	0.5	60.7	32.4	7.0	11.8	78.3	9.9
YP100	104	75.9	23.5	0.6	60.4	31.7	8.0	10.4	79.5	10.1
YP150	156	74.8	24.5	0.7	59.4	32.0	8.6	17.4	73.2	9.4
YP175	172	78.5	20.7	0.8	63.9	28.7	7.4	24.8	66.4	8.8
YP200	187	81.3	18.3	0.3	72.4	22.2	5.4	31.3	59.5	9.2

Table 3.4. Atomic percents of southern pine surface as determined by XPS.

Southern Pine		Atomic Percent								
Sample Name	Maximum Surface Temperature (°C)	Elements			C1s Components			O1s Components		
		C1s	O1s	N1s	C1	C2	C3	O1	O2	O3
SP50	51	80.2	19.2	0.6	73.9	17.8	8.3	14.8	61.4	23.8
SP100	104	80.2	19.1	0.7	72.9	19.1	8.0	14.6	64.2	21.2
SP150	156	84.2	15.4	0.5	78.1	15.7	6.3	15.2	61.9	22.9
SP175	172	84.0	15.6	0.4	78.8	14.8	6.4	13.5	62.5	24.0
SP200	187	85.2	14.3	0.5	77.9	15.8	6.4	19.0	60.2	20.7

The changes in atomic percent (i.e., C1s, O1s, and N1s) showed that the drying temperature affected the chemical composition of wood surfaces. The percent of carbon increased with drying temperature, and consequently, the percent of oxygen decreased with drying temperature. The percent of nitrogen did not change much and it was below 1%. These trends were obtained for the yellow-poplar samples and for the southern pine samples.

The Duncan multiple range test (95% confidence level) was used to identify statistically significant differences among the samples. The analyses showed that the concentration of carbon and oxygen for YP samples exposed to 187°C were significantly different from samples dried at the lower three temperatures (51, 104, and 156 °C). SP samples exhibited a quite different relationship—samples exposed to the three higher temperatures (156, 172, and 187 °C) had significantly different contents of carbon and oxygen than those exposed to lower temperatures.

Besides the atomic percent, the oxygen to carbon ratio (O/C ratio) and the C1/C2 ratio were calculated. Both ratios are related to the chemical composition of wood constituents, which allows for the identification of the principal components on the wood surface (i.e., polysaccharides, lignin, and extractives). Since only three replicate measurements were conducted, all the data points were represented on the following four graphs. A solid line presents an average value. Figure 3.13 and Figure 3.14 show the influence of drying temperature on the total O/C ratio of yellow-poplar and southern pine, respectively.

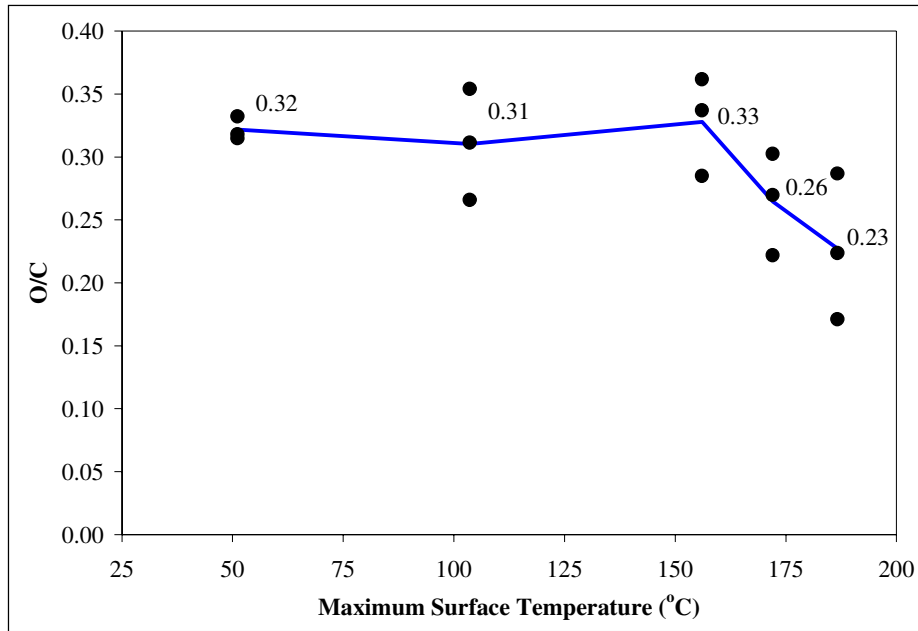


Figure 3.13. The influence of drying temperature on the O/C atomic ratio of yellow-poplar.

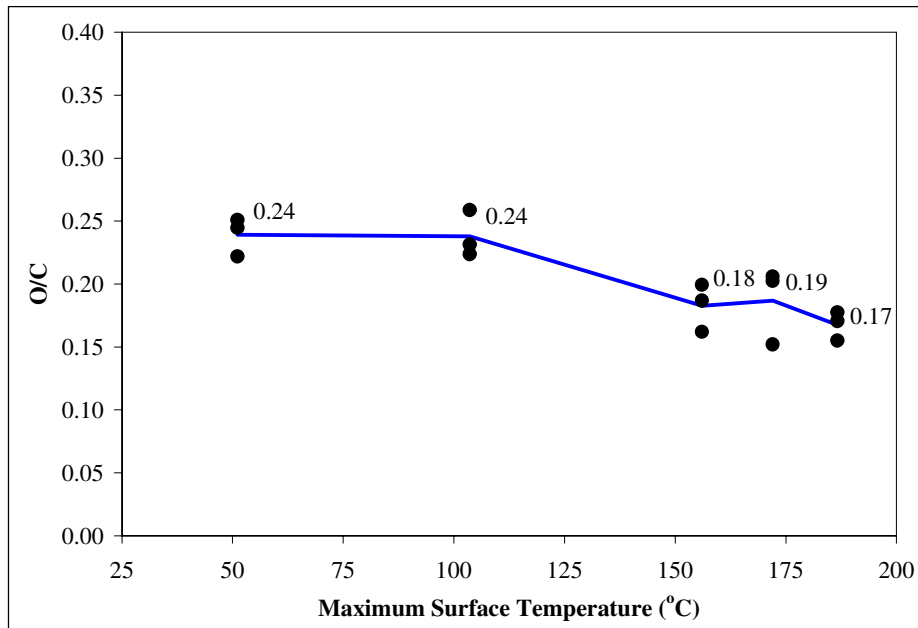


Figure 3.14. The influence of drying temperature on the O/C atomic ratio of southern pine.

The O/C ratio of YP stayed quite constant up to the drying temperature of 156°C. The average O/C value (i.e., solid line in Figure 3.13) on this interval was 0.32. At a higher drying temperature, the O/C ratio decreases, dropping to the value of 0.23 at 187°C. Statistical analysis showed a significant difference between this O/C value compared to those O/C ratios obtained at all three lower drying temperatures. The influence of drying temperature on the average O/C ratio of SP became significant earlier, at the drying temperature of 156°C, and remained quite constant at the higher drying temperatures. Values of the O/C ratio obtained at the temperatures of 51 and 104°C were significantly different than those obtained at the drying temperature of 156°C and higher. In all cases, SP exhibited a lower O/C ratio than YP. This is consistent with the results in previous studies (Ben *et al.* 1993; Börås and Gatenholm 1999).

According to the theory, a high O/C ratio represents a surface containing mostly polysaccharides. A low O/C ratio reflects a high concentration of extractives and lignin on the wood surface. The theoretical value of O/C ratio for cellulose is 0.83; while for lignin and extractives it is much lower at 0.33 and 0.10, respectively (Barry *et al.* 1990). Therefore, the results indicated that the SP wood surface (up to a depth of 50Å) should contain a higher amount of extractives and lignin than the YP wood surface. More precisely, it can be assumed that SP wood surfaces contained a higher amount of resinous extractives than YP wood surfaces. SP resins are mainly comprised of acidic diterpenoids (Stanley 1969), which have a low O/C ratio. For instance, abietic acid has the O/C ratio of 0.10 (Börås and Gatenholm 1999).

Calculation of the C1/C2 ratio provided additional evidence in support of the O/C interpretation of the wood surface chemistry. The components represent different chemical bonding states of carbon. The C1 component is related to carbon-carbon and carbon-hydrogen bonds in extractives and lignin. The bonds involving C2 can result from all three classes of wood components, but predominantly in the carbohydrates as –CHOH and in lignin as β-ether and –C-OH bonds. C3 carbon atoms occur as carbonyl groups of the lignin and as the carbon atom bonded to two oxygen atoms of polysaccharides (Young *et al.* 1982). The calculated theoretical C1/C2 ratio for pure cellulose is 0, for lignin close to 1, and for extractives around 10 or higher. Figure 3.15 and Figure 3.16 show the influence of drying temperature on the C1/C2 ratio of yellow-poplar and southern pine, respectively.

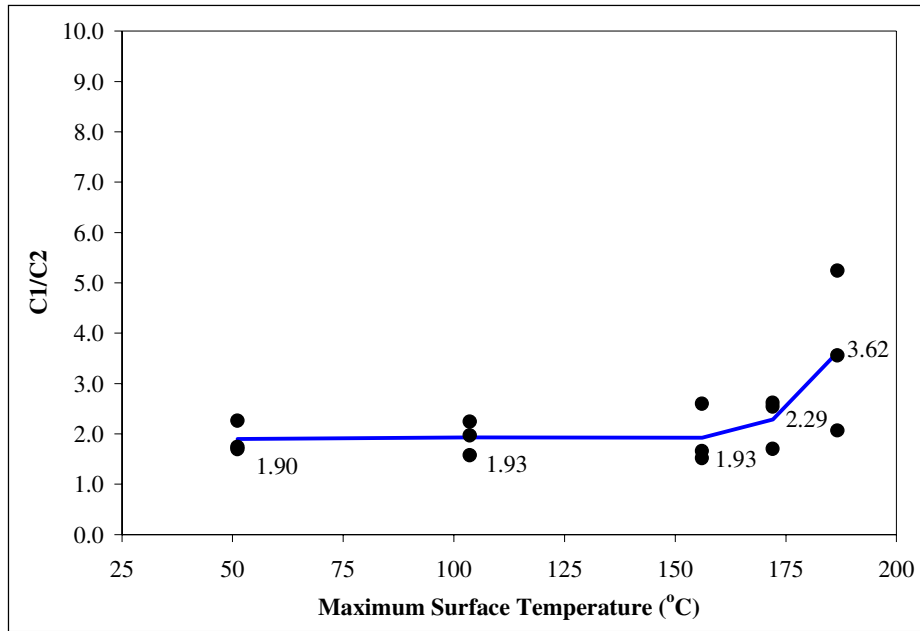


Figure 3.15. The influence of drying temperature on the C1/C2 atomic ratio of yellow-poplar.

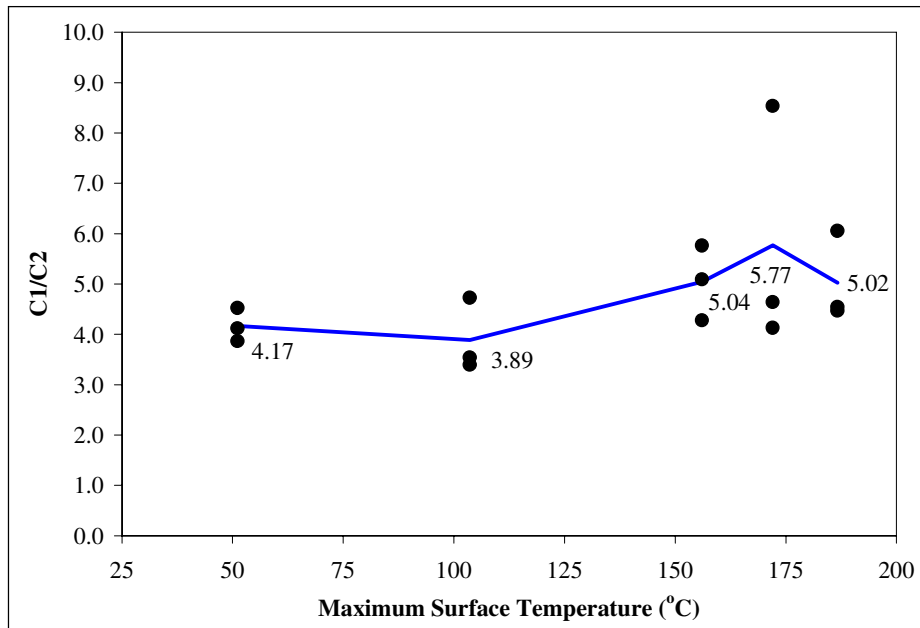


Figure 3.16. The influence of drying temperature on the C1/C2 atomic ratio of southern pine.

The average C1/C2 ratio of YP stayed constant up to the drying temperature of 156°C, and then started to increase with temperature. A significant jump to an average value of 3.62 was obtained at a drying temperature of 187°C. Samples of SP did not exhibit significant differences in the C1/C2 ratios regarding different temperature exposures, but a trend of increasing C1/C2 ratio with drying temperature was obtained. A comparison of the average C1/C2 ratios between YP and SP showed that all the C1/C2 ratios of SP are higher than the C1/C2 ratios of any YP samples. Since the surface content of hydrophobic material can be expressed as the C1/C2 ratio (Börås and Gatenholm 1999), this result suggested that SP surfaces contained higher amounts of hydrophobic extractives and lignin than YP surfaces. The same conclusion emerged from the O/C ratio results, where SP exhibited lower O/C ratios than YP.

It can be summarized that increasing drying temperature made wood surfaces more hydrophobic, possibly because of the migration of extractives to the surface. The quantity of extractives transported to the surface depends mainly on relative humidity and temperature. The relative humidity affected the moisture gradient, which promoted mass flow. Increased temperature accelerated water movement. Water-soluble extractives were transported to the wood surface along with water during the drying operation. Water-insoluble extractives might migrate to the wood surface in a vapor phase at high drying temperatures (Hse and Kuo 1988).

The changes in surface chemistry can also be ascribed to some rearrangement of lignin at the surface. This was possible when the temperature of the wood surface exceeded the glass transition temperature (T_g) of lignin. The T_g of dry lignin in wood is 65-105°C, and it decreases with increasing wood MC (Glasser 2000). Temperatures higher than T_g promote polymer mobility and allow rearrangement of molecules. It is known that polymer surfaces are time-, temperature-, and environment-dependent (Gunnells *et al.* 1994). Molecules of the polymer surface can reorient to present a low energy surface to the air. The driving force for reorientation is thermodynamic; a surface tends to minimize its free energy. Since amorphous and glassy polymers (e.g., lignin and hemicelluloses in wood) are not in thermodynamic equilibrium, they tend to rearrange.

It seems that the migration of extractives to the wood surface is a dominant mechanism, which explains the changes in the wood surface chemistry in regard to temperature exposure. However, this explanation needs a precise consideration. One can see that the O/C ratio of southern pine drops significantly at temperatures $> 156^{\circ}\text{C}$. This is the temperature when excessive VOC emissions start to occur. During the samples' drying in this study, an appearance of smoke was recognized when the surface temperature $> 150^{\circ}\text{C}$, which indicated that significant chemical changes occur. Thus, emission of VOCs, their degradation, and some possible deposition on the wood surface, might have an impact on surface inactivation. The emission of VOCs and their possible influence on wood surface inactivation through pyrolytic degradation of all or selected wood components, is discussed in the next chapter.

It is questionable how to elucidate changes in the O/C and the C1/C2 ratios in terms of inactivation. One might conclude only that inactivated wood surfaces exhibit lower O/C ratios and higher C1/C2 ratios than active wood surfaces (i.e., freshly produced). It is meaningless to interpret the O/C and C1/C2 ratios as inactivation indicators by using absolute values, because these values can vary substantially among wood species as well as within a wood species. Therefore, an evaluation of relative changes in the wood surface chemistry provides more fruitful interpretation of inactivation.

Besides this, it is necessary to relate wood surface chemistry to the bonding performance, since the wood surface inactivation is also defined through aspects of adhesion. If there is a clear relationship between wood surface chemistry and adhesion, the expression through the O/C and C1/C2 ratios can be used to elucidate wood surface inactivation from a chemical aspect.

3.4.2 Influence of Drying Temperature on Wood Wettability

The drying temperature affected wood surface wettability. The lowest contact angle of a water drop was obtained on the surfaces that were exposed to the lowest drying temperature of 51°C , and the highest contact angle was obtained on the surfaces that were exposed to the highest drying temperature of 187°C (Figure 3.17). The results of contact angle measurements and descriptive statistics are presented in Appendix B and Appendix C.

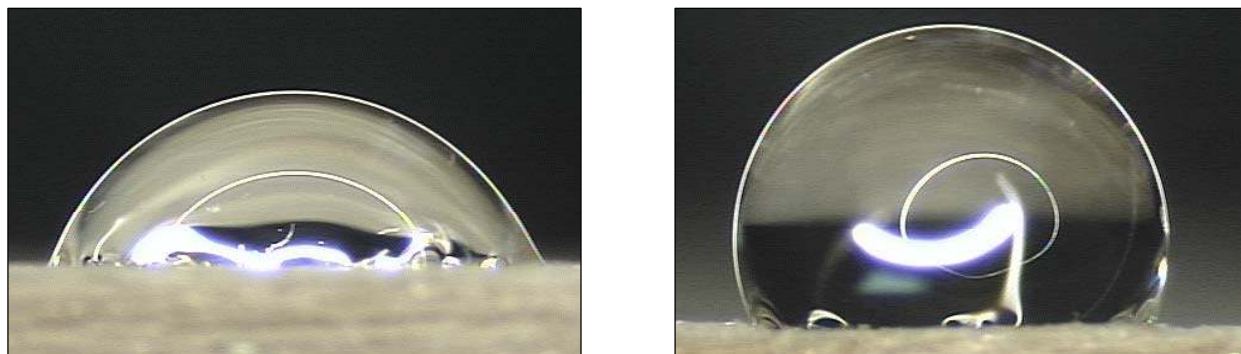


Figure 3.17. Typical initial contact angle of a water drop on the SP wood surface dried at 51 °C (left), and on the inactivated SP wood surface dried at 187 °C (right).

For both wood species, the contact angle decreased with time, and increased with the drying temperature. However, it was significantly lower for the YP sample (Figure 3.18) compared with the SP sample (Figure 3.19). This relationship was expected, since high temperatures accelerate migration of extractives to the wood surface (USDA 1999). This increases the hydrophobic character of the wood surface. Wood hydrocarbon extractives are mostly hydrophobic, thus a surface that is rich with extractives repels water. Consequently, the hydrophobic surface exhibits a high contact angle and a low wettability. The surface of SP was more hydrophobic than YP. This was expected because SP contains a higher amount of extractives than YP, 3.5-5.4% and 2.4-3.8%, respectively (Rowe 1989; White 1987). Also, SP extractives comprise a high proportion of wood resins, including terpenes, (Fengel and Wegener 1989; Stanley 1969), which are all very hydrophobic. Additionally, yellow-poplar generates smaller amount of VOCs than southern pine. The VOC emission of SP is by an order of magnitude higher than hardwoods (Banerjee 2001). Moreover, SP contains more lignin than YP, 27% and 20%, respectively (Pettersen 1984). Since lignin is a hydrophobic substance, its concentration on the wood surface causes lower wettability.

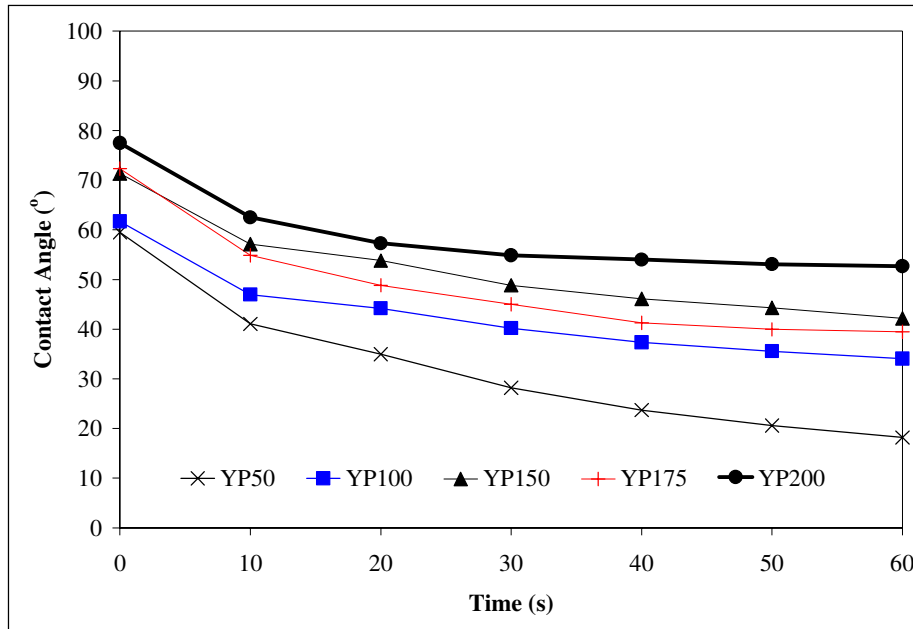


Figure 3.18. Time dependence of the contact angle for yellow-poplar.

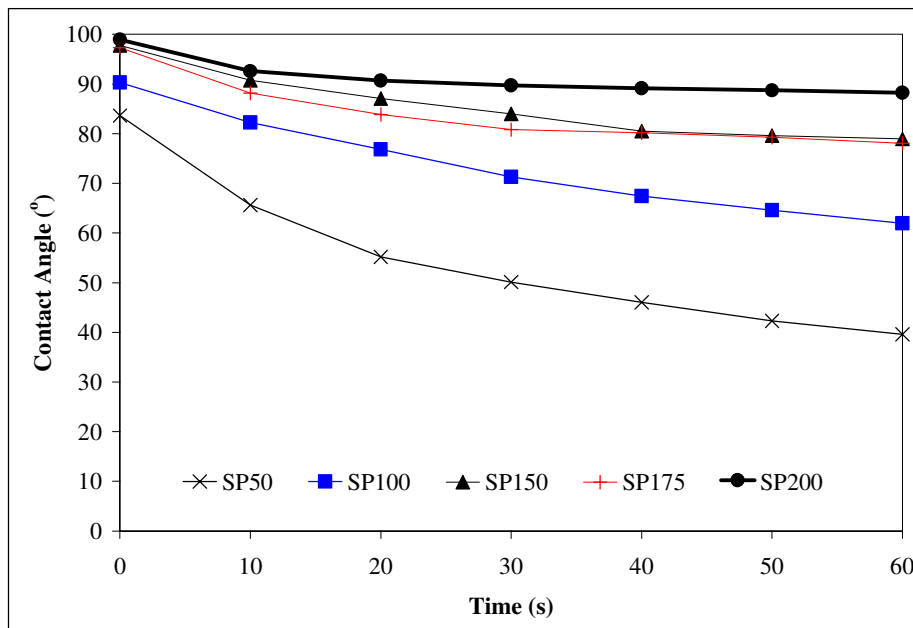


Figure 3.19. Time dependence of the contact angle for southern pine.

The equilibrium condition as assumed in Young's equation cannot be achieved on wood surfaces. Therefore, the contact angle results are more often used as a relative value (i.e., to compare among wood species) than as a thermodynamic value. Chemical heterogeneity, surface roughness, and hygroscopicity of wood usually impede an establishment of an equilibrium contact angle (Gardner *et al.* 1991a). Porous and hygroscopic wood absorbs water into its structure; thus, the contact angle changes over time. Moreover, swelling of the wood surface (Wellons 1977) and contamination of the probe liquid with soluble wood extractives (Wålinder and Johansson 2001) also affect contact angle measurement.

Since the equilibrium condition cannot be achieved, the validity of the thermodynamic wettability principles for a wood surface is limited. But observing the time dependent behavior of a drop of water on the wood surface provides a good early indicator of how the water-borne adhesive might later behave. The rate of contact angle change ($\Delta\theta/\Delta t$) was different in regard to the drying temperature (Figure 3.20).

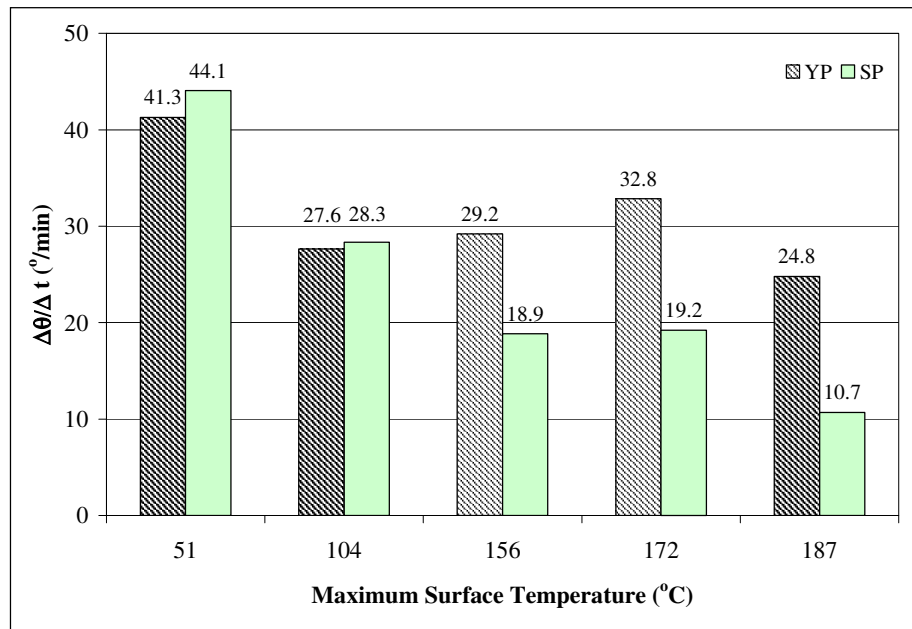


Figure 3.20. The rate of contact angle change during one minute in respect to drying temperature exposure.

For both wood species, the biggest changes in the contact angle were observed at lower drying temperatures, and the smallest changes in the contact angle were observed at higher drying temperatures. Within one minute, the average contact angle obtained on surfaces dried at 51°C changed for YP and SP as much as 41.3° and 44.1°, respectively. These changes were smaller when the contact angle was measured on YP and SP surfaces dried at 187°C, with values of 24.8° and 10.7°, respectively. The wood surface with the smallest change in the contact angle exhibited the lowest adhesive bond performance (G_{\max}), which is shown later in section 3.4.3. Therefore, the changes in the rate of contact angle change are an indication of how strong adhesion will develop between surfaces.

SP exhibited quite different dependence of $\Delta\theta/\Delta t$ in regard to drying temperature than YP. The rate of contact angle change dropped significantly at 104°C and then it stayed almost unchanged. On the other hand, SP exhibited substantially lower $\Delta\theta/\Delta t$ at drying temperatures higher than 156°C compared with $\Delta\theta/\Delta t$ obtained on the surfaces dried at 51 and 104 °C. Again, this indicates that VOCs may play important role in the inactivation phenomena at higher temperatures.

For evaluating the dynamics of the contact angle change, the absolute value of a rate of contact angle decline ($\Delta\theta/\Delta t$) was calculated. The $\Delta\theta/\Delta t$ is expressed as a fraction in the change of contact angle (in a time interval) divided by the time interval. For both wood species, the $\Delta\theta/\Delta t$ was the fastest at the beginning when the water drop was applied, and then it tended to level off (Figure 3.21 and Figure 3.22). However, the $\Delta\theta/\Delta t$ leveled off sooner for samples dried at 187°C, while it continued to change for the samples dried at lower temperatures. SP exhibited less change in the $\Delta\theta/\Delta t$ than YP. The SP specimens that were dried at 187°C, exhibited the smallest changes in the $\Delta\theta/\Delta t$.

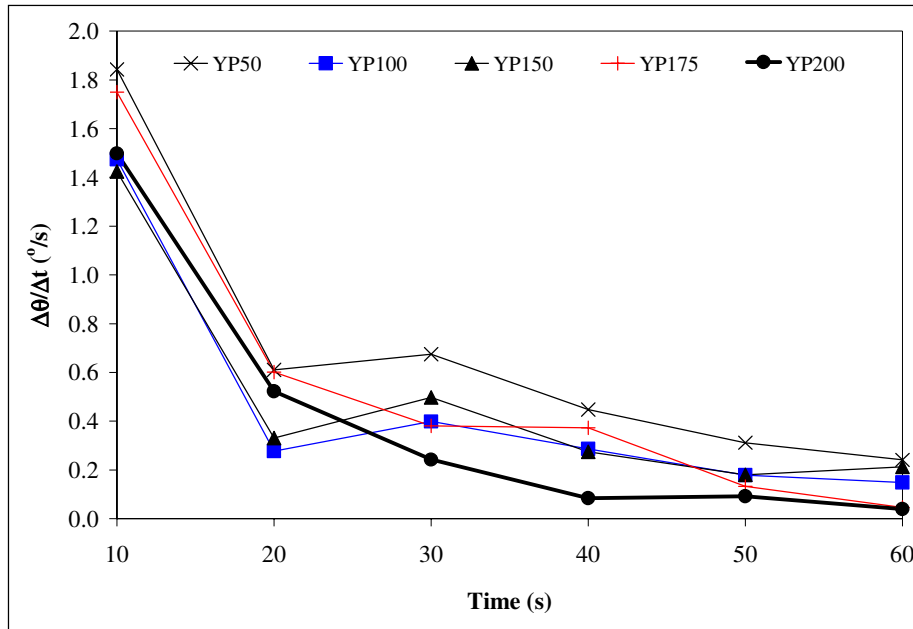


Figure 3.21. The rate of contact angle decline for yellow-poplar.

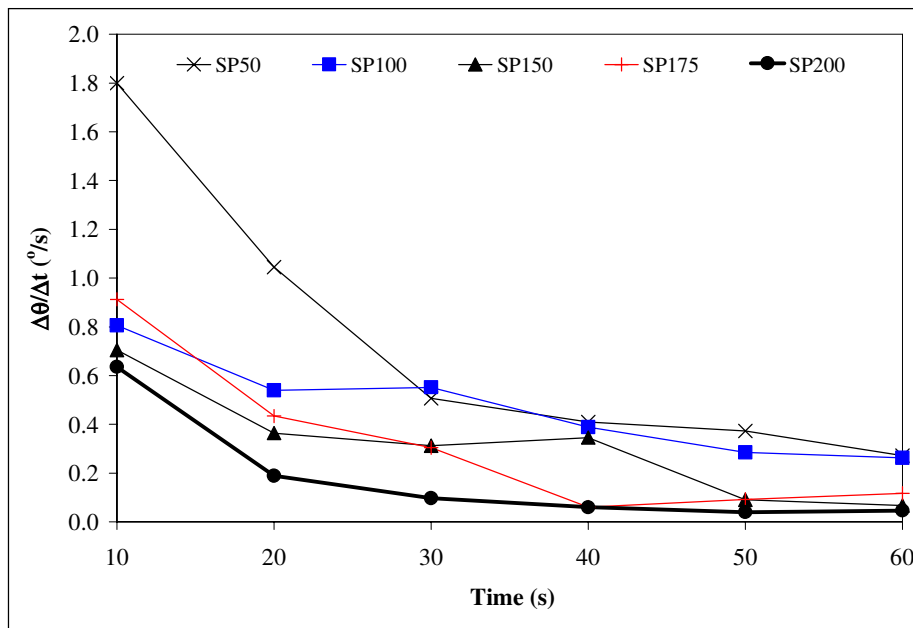


Figure 3.22. The rate of contact angle decline for southern pine.

3.4.3 Influence of Drying Temperature on Adhesive Bond Performance

The corrected shear compliance method was used to estimate a maximum value (G_{\max}) and an arrested value (G_{arr}) of the strain energy release rate (SERR) of PF bonded specimens. The G_{\max} refers to the maximum needed energy for crack initiation and crack growth in an adhesive bond; while G_{arr} refers to energy associated with arrest of the crack. The maximum load, the arrested load, and the compliance were found for each cycle within a test specimen (Figure 3.23). The results of fracture test measurements and descriptive statistics are presented in Appendix D and Appendix E.

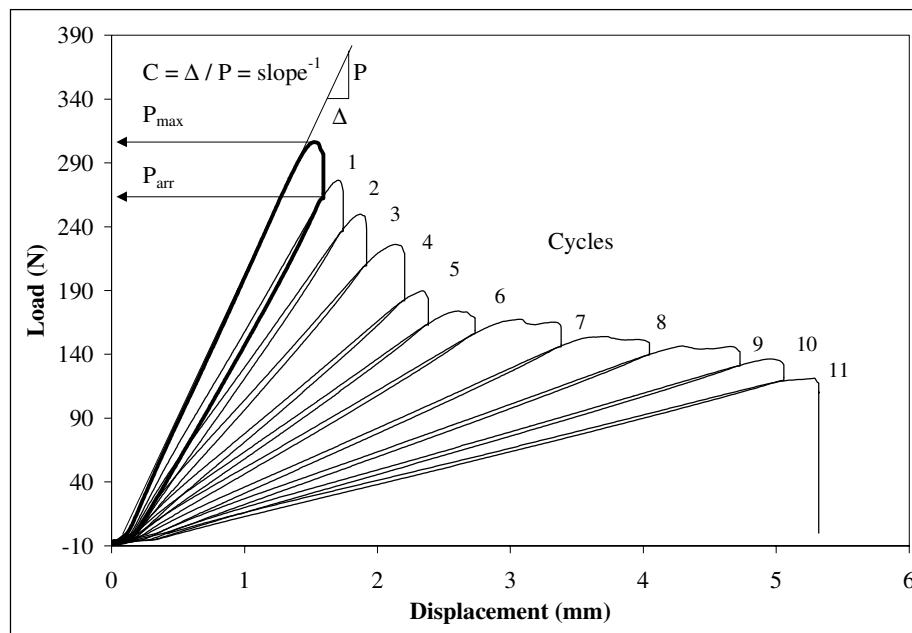


Figure 3.23. A typical load-displacement curve obtained from DCB by fracture testing.

These measurements were used to analyze data according to the procedure explained by Gagliano and Frazier (2001). A brief explanation of data analysis is given as follows. Plotting the cube root of compliance versus crack length (Figure 3.24), and fitting this data with a linear trendline, provided information needed for calculation of SERR (G_I) by using equations 2.10, 2.11, and 2.12. Each cycle provided one data point for G_{\max} and G_{arr} , but only data obtained along the specimen's length from 50 to 150 mm was used for the results (Figure 3.25).

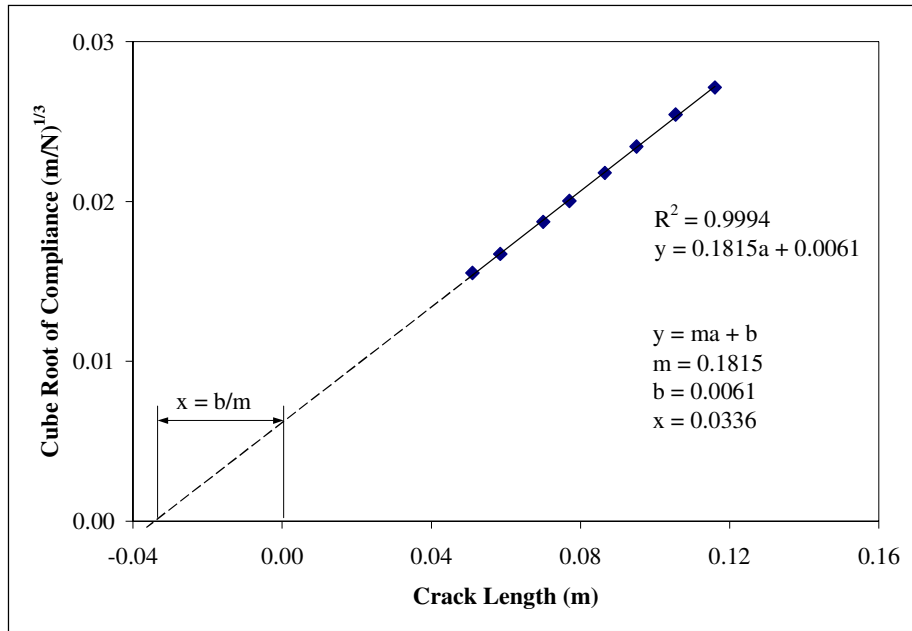


Figure 3.24. A typical plot of the cube root of compliance versus crack length.

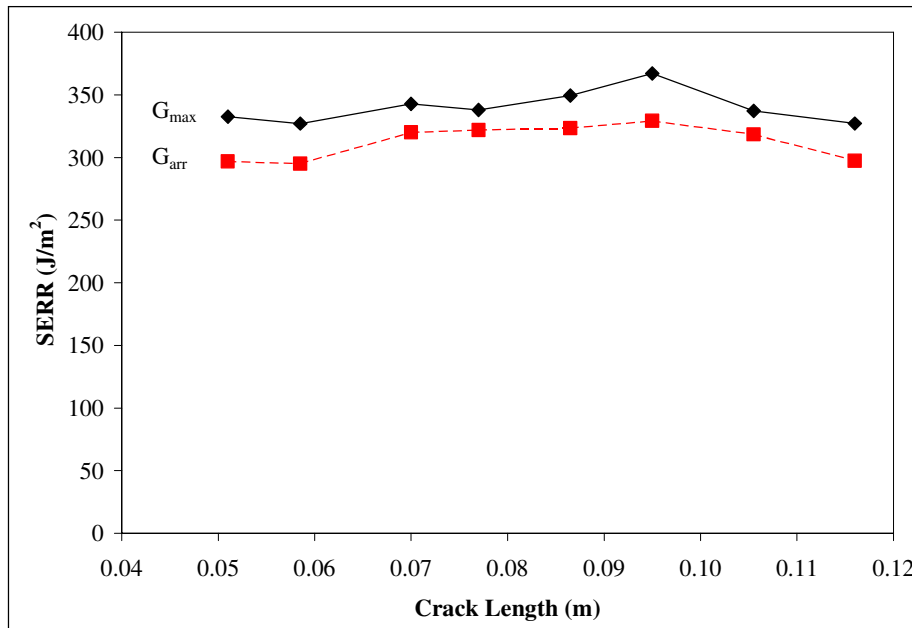


Figure 3.25. A typical plot of SERR versus crack length for a single DCB specimen.

There was a slight variation in this data along the crack length because the wood surface is not homogeneous. The SERR should be material property of the system (Gagliano and Frazier 2001) and all data should be the same within a bondline. An average value of SERR was calculated for each specimen. The value of G_{\max} was always higher than G_{arr} , but both had a similar dependence on crack length. The average values of maximum and the arrested SERR are shown in Table 3.5 and Table 3.6.

Table 3.5. Average strain energy release rate (J/m^2) for yellow-poplar adhesive bond.

Adhesive	Wood Species	Maximum Surface Temperature ($^{\circ}\text{C}$)				
	YP	51	104	156	172	187
PF	G_{\max}	368.6	323.2	321.5	300.8	319.9
	G_{arr}	321.9	276.8	285.4	264.0	283.2
PVA	G_{\max}	315.4	313.9	374.9	365.4	308.0
	G_{arr}	285.6	280.4	328.5	305.3	287.9

Table 3.6. Average strain energy release rate (J/m^2) for southern pine adhesive bond.

Adhesive	Wood Species	Maximum Surface Temperature ($^{\circ}\text{C}$)				
	SP	51	104	156	172	187
PF	G_{\max}	229.5	216.5	109.5	143.7	75.7
	G_{arr}	192.3	179.5	96.6	116.0	60.7
PVA	G_{\max}	169.8	171.0	166.2	160.6	83.0
	G_{arr}	135.2	124.9	134.1	128.4	55.2

Both, the adhesive and the wood species affected the magnitude of G_{\max} and G_{arr} . However, significant differences in G_{\max} among different temperature exposures were obtained only for SP samples. YP surfaces were much better substrates for bonding. These specimens exhibited a higher average value of G_{\max} than SP specimens regardless of the drying temperature or adhesive used. If G_{\max} is used to evaluate wood surface inactivation, one can conclude that even though there was a tendency of decreasing G_{\max} for the PF adhesive bond, it is obvious that YP surfaces were not susceptible to inactivation due to high temperature exposure (Figure 3.26). On the other hand, SP surfaces that were exposed to drying temperature $> 156^{\circ}\text{C}$, exhibited high susceptibility to inactivation (Figure 3.27).

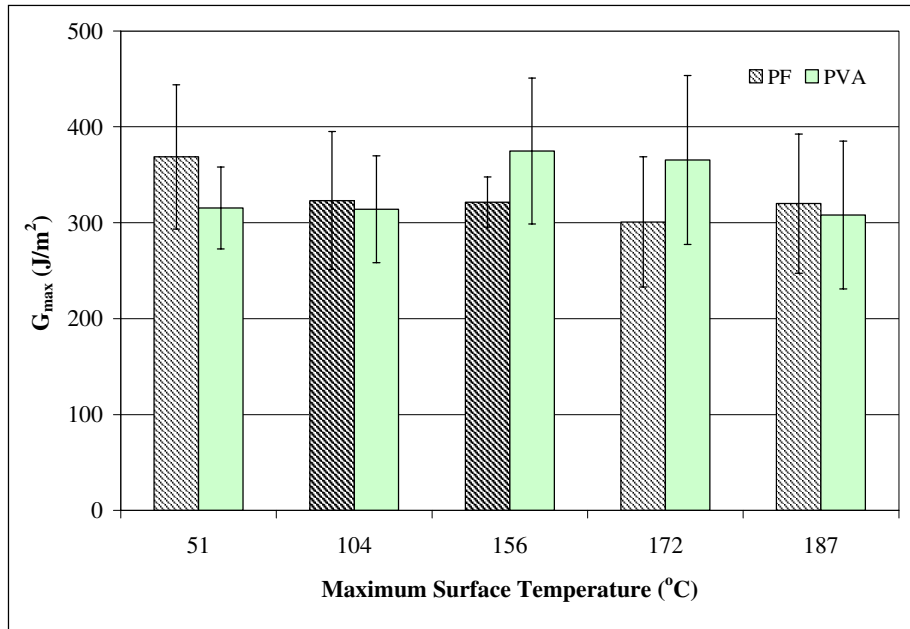


Figure 3.26. Influence of drying temperature on the maximum strain energy release rate of yellow-poplar adhesive bond.

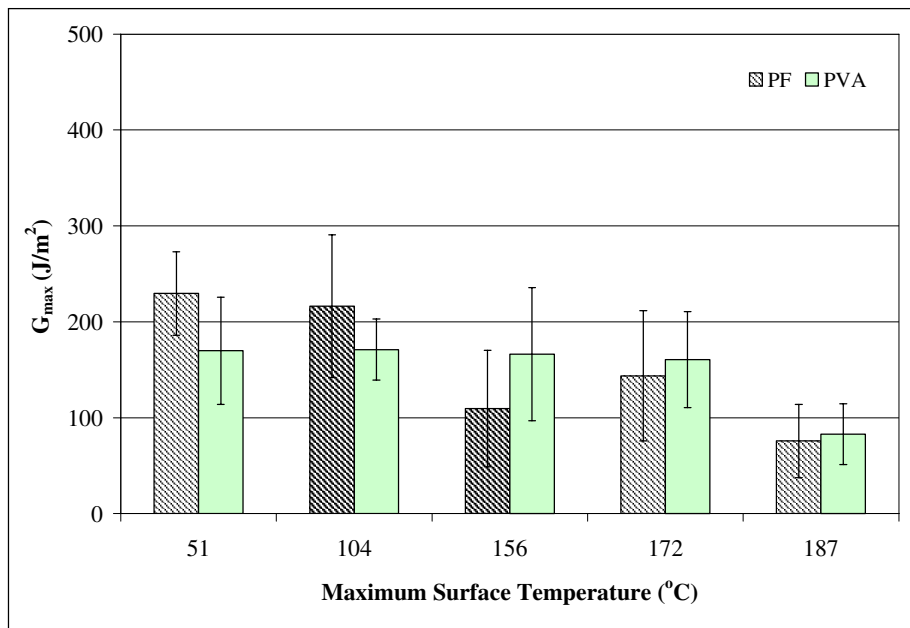


Figure 3.27. Influence of drying temperature on the maximum strain energy release rate of southern pine adhesive bond.

In terms of G_{\max} , YP was not susceptible to inactivation at any drying temperature exposure up to 187°C while SP exhibited severe surface inactivation. When PF adhesive was used, G_{\max} dropped significantly for SP samples that were exposed to the temperature of 156°C or higher. When PVA adhesive was used, G_{\max} was almost constant for temperature exposures up to 172°C, and then it dropped significantly at the temperature of 187°C. Differences in flow characteristics, surface energy, cure kinetics, and polymer composition or structure may offer an explanation for variation of G_{\max} between PF and PVA. Moreover, it can be speculated that the cure of PF adhesives was retarded by increased acidity of SP surfaces. This possibility was reported in other studies (Subramanian 1984; Hse and Kuo 1988). Many of SP extractives are acid (e.g., resin acids and fatty acids). When extractives or VOCs components concentrate at the wood surfaces, its pH value decreases. A low pH inhibits the polymerization of alkaline type of PF adhesive (Pizzi 1983).

The evaluation of adhesion by using a DCB fracture specimen was an adequate procedure to indicate wood surface inactivation. Adhesion was low on inactivated wood surfaces and high on active wood surfaces. The broken adhesive bondline assembled from YP wood, which did not experience significant inactivation, showed many loose wood fibers imbedded in the adhesive. The drying temperature affected the location of the failure surface at the bond. For the YP specimens that experienced a surface temperature of 51°C, cohesive wood failure dominated, but the crack propagation remained in the bondline (Figure 3.28, left). YP specimens that experienced surface temperature of 187°C exhibited no cohesive wood failure (Figure 3.28, right). However, as shown above (Figure 3.26), the PF adhesive bond performance of YP did not decrease significantly in regard to drying temperature. This was because in all cases of YP bonding, the adhesive wet the surface sufficiently, so that many secondary attractive forces were establish between the adhesive and the wood.

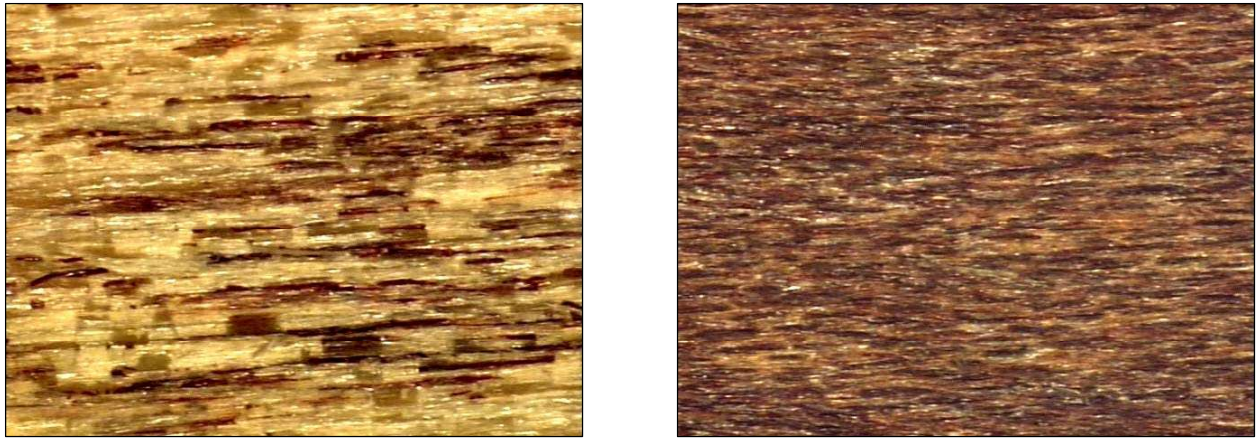


Figure 3.28. PF adhesive bond failure in regard to drying temperature exposure: YP dried at 51 °C (left), and YP dried at 187 °C (right).

Broken adhesive bondlines assembled from SP wood, which were dried at 51 and 104 °C, showed some loose wood fibers imbedded in the adhesive (Figure 3.29, left). A completely different failure pattern was exhibited by SP surfaces, which were exposed to the drying temperature of 156°C and higher. In these cases, the adhesive bond failed without any wood failure (Figure 3.29, right), and the broken adhesive bondline showed the imprint of the opposite adherend.

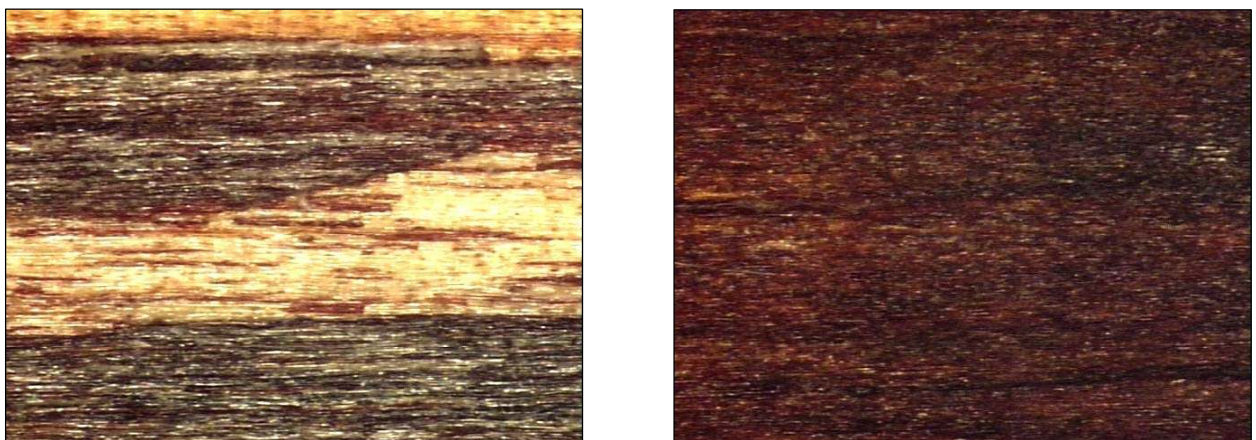


Figure 3.29. PF adhesive bond failure in regard to drying temperature exposure: SP dried at 51 °C (left), and SP dried at 187 °C (right).

Severely inactivated wood surfaces (e.g., $\Delta\theta/\Delta t < 20^\circ/\text{min}$ or $\theta_i > 90^\circ$) exhibited the weakest adhesion (G_{max}). The adhesive bondline, in some cases, may have been undercured (Figure 3.30, left), when inactivation was extremely severe. Hancock (1963) and Wellons (1980) observed the similar behavior. Undercured adhesive refers to the solidification of adhesive, which is interrupted or terminated before being fully accomplished (Marra 1992). Undercuring yields a bond with low strength and reduced durability.

A poor adhesive bond can be due to enormous concentration of resinous extractives at the SP surfaces. Resinous extractives were seen to concentrate extensively on the SP surface (Figure 3.30, right). This indicated that adhesive could not make an intimate contact with the wood substrate, which was a result of poor wettability, as described in the previous section. A low adhesion of inactivated wood surfaces was probably associated with hydrophobic extractives, which were concentrated on the surface. Non-polar extractives of SP could be strongly enriched in the outer layer of wood during kiln (oven) drying (Zavarin 1984). In addition, these acid extractives may have impeded a curing reaction of PF adhesive (pH of 10.5) that should proceed under alkali conditions.

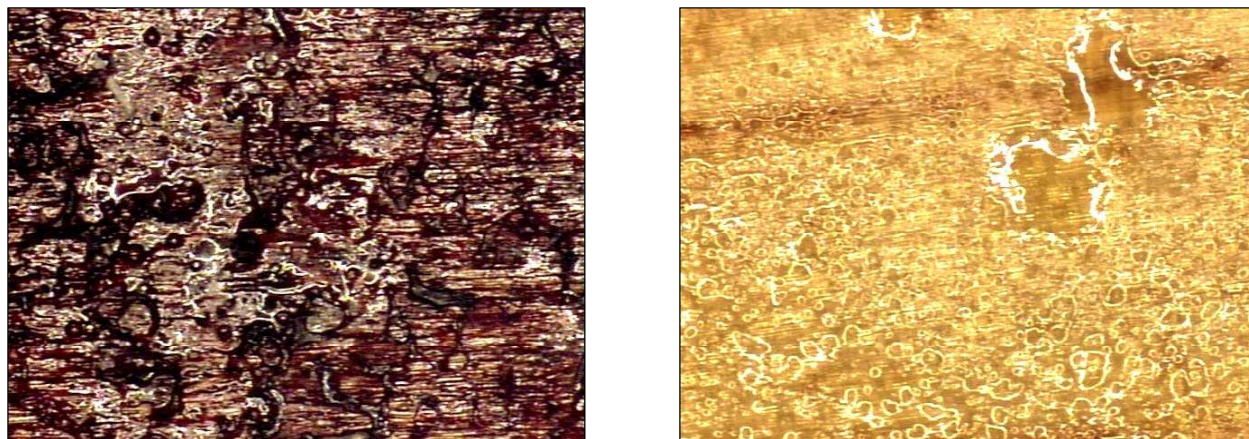


Figure 3.30. A poor adhesive bond (left) caused by extensive deposition of extractives on the SP surface (right).

On the other hand, PVA adhesive was acid (pH of 3.3) and pre-polymerized. Therefore, acid extractives on the wood surface did not affect solidification of PVA adhesive, as they did when PF was used. However, water-borne PVA probably could not reach and attach to the wood substrate either because surface was covered with HC-type, non-polar extractives. Wood extractives contribute practically no strength to wood. Therefore, if some partially connections between them and PVA adhesive occurred anyway, these did not significantly contribute to the adhesive bond performance. Thus, the PVA adhesive bond with SP failed at a small load.

3.4.4 Adhesive Penetration

Deposition of extractives at the surfaces and their degradation can effect adhesive penetration into wood (Yoshimoto 1989). In order to find a possible relationship between inactivated wood surface and adhesive penetration, EP and MP of PF adhesive were evaluated. When compared within the same wood species, the results showed that surface inactivation did not significantly affect PF adhesive penetration (Table 3.7) and Appendix F.

Table 3.7. Phenol-formaldehyde adhesive penetration into wood.

Maximum Surface Temperature (°C)	Adhesive Penetration (µm)			
	Yellow-Poplar		Southern Pine	
	51	187	51	187
EP	19.9	22.4	15.5	16.3
MP	316.9	270.0	157.5	125.2

When compared between wood species, the Duncan multiple range test (95% confidence level) indicated that PF adhesive penetrated significantly better into YP wood than into SP wood. The differences are attributed to the anatomy of these species. YP is a hardwood, which contains vessels with perforate openings and large pits, through which PF adhesive could easily penetrate (Figure 3.31). On the other hand, SP is a softwood comprised mainly of longitudinal tracheids, which are less permeable for adhesives (Figure 3.32). Also, aspiration of pits could occur in SP, when the wood was dried at elevated temperatures. During drying, high capillary forces are established and the pit membrane is forced to move into the aspirated position where the tori

remains hydrogen-bonded to the surface of the pit border (Siau 1995). This closes off a pit aperture resulting in reduced permeability, which could diminish adhesive penetration in SP.

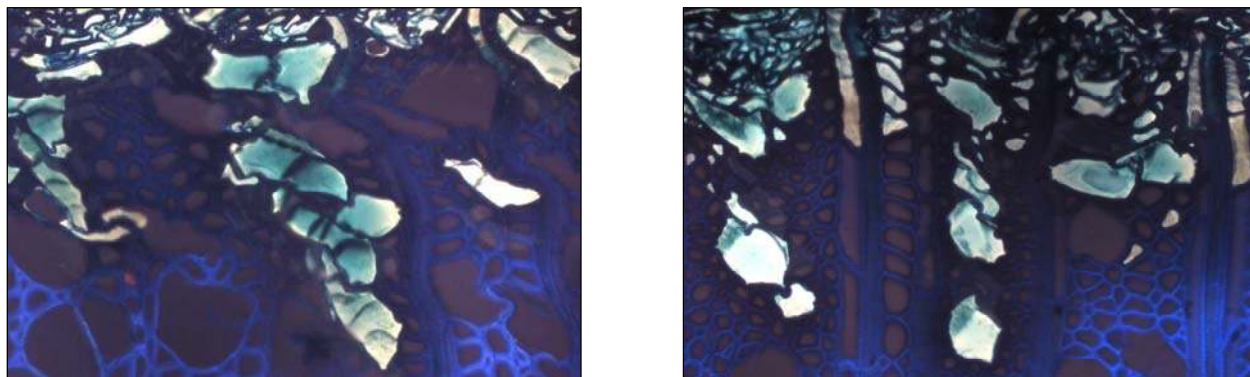


Figure 3.31. PF adhesive penetration into YP exposed to 51 °C (left) and 187 °C (right).

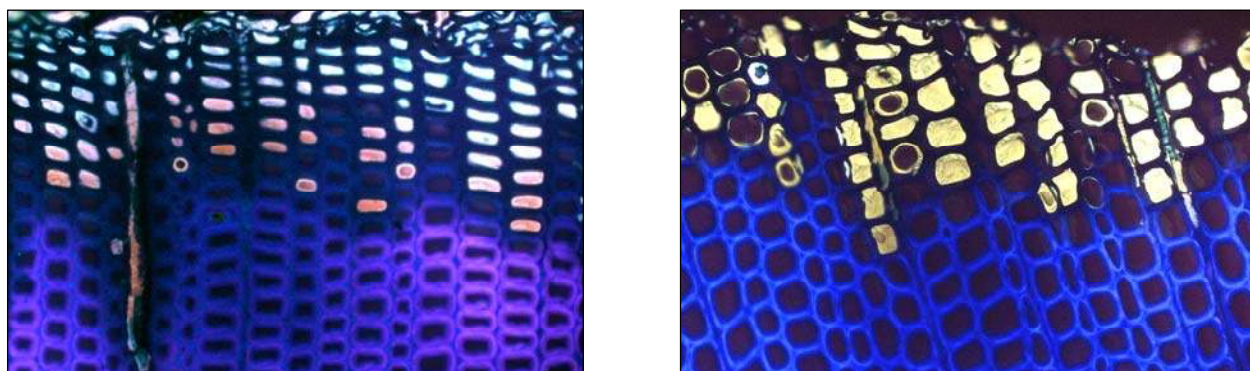


Figure 3.32. PF adhesive penetration into SP exposed to 51 °C (left) and 187 °C (right).

Within the same wood species, a significant difference in adhesive penetration in regard to drying temperature was not indicated. However, EP and MP did not provide any information about adhesive penetration into wood cell walls, which is critical for adhesion. Thus, it might happen that adhesive penetrated through lumens and pits of inactivated wood, but it did not interact with lignocellulosic substances, since cell walls at the surface were covered with thin layer of hydrophobic extractives.

3.4.5 Relationships among Wood Surface Chemistry, Wettability, and Adhesion

3.4.5.1 Wettability and Chemical Composition

An initial wettability index (i.e., $\cos\theta_i$) was plotted against the O/C ratio, and also against the C1/C2 ratio in order to find a possible relationship between the wetting capacity of the wood surface and its chemical composition. The cosine function was selected because of the relationship among interfacial surface tension of vapor (V), liquid (L) and solid (S) phases. In fact, $\cos\theta$ is often used as a direct measure of surface wettability (Kajita and Skaar 1992). A strong linear relationship was found between wettability and surface chemistry. When $\cos\theta_i$ was plotted against the O/C and the C1/C2 ratio, a linear statistical model explained most of the variability—87 and 90 %, respectively. Wettability of the wood surface increased with the O/C ratio (Figure 3.33) and it decreased with the C1/C2 ratio (Figure 3.34).

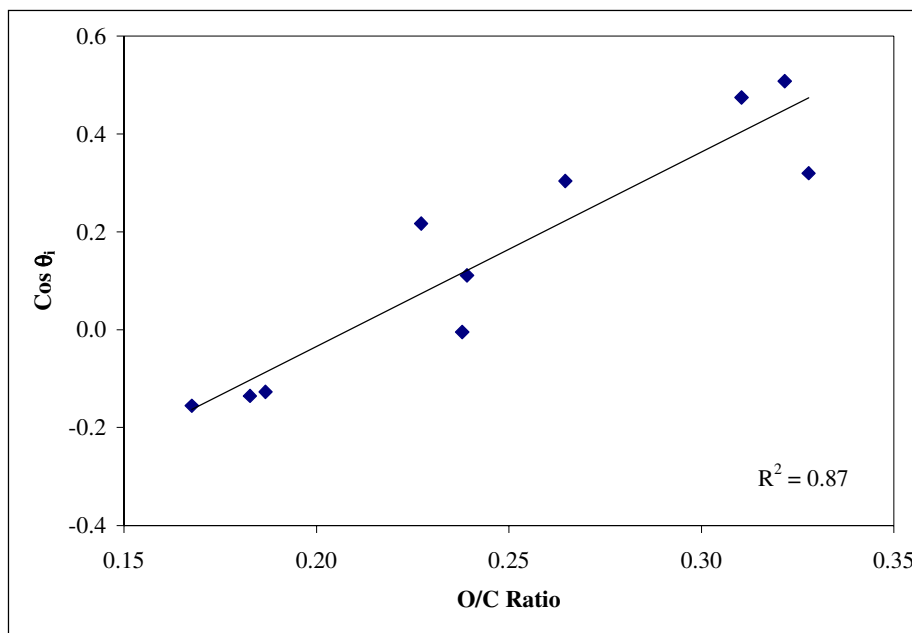


Figure 3.33. Relationship between initial wettability of YP and SP and the O/C ratio.

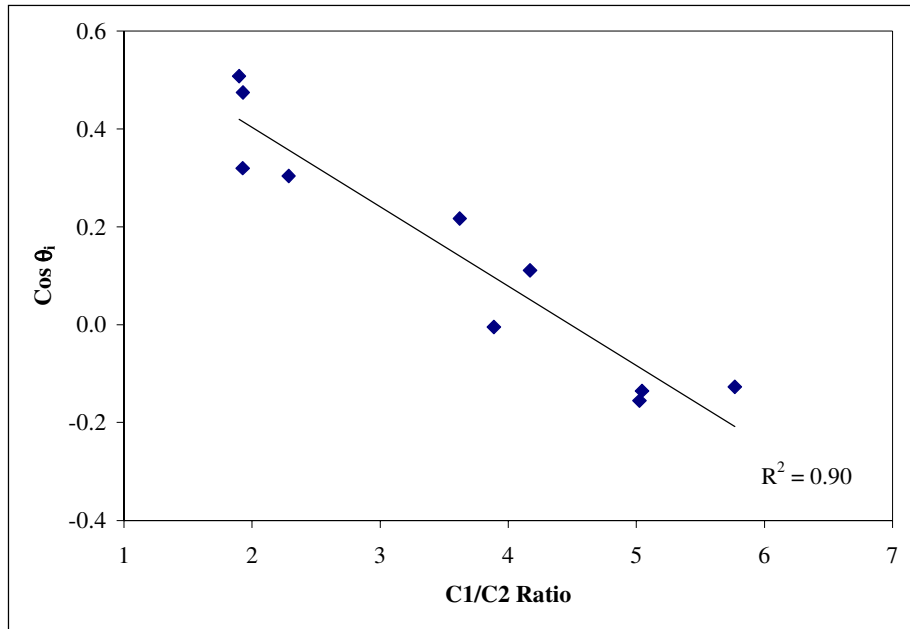


Figure 3.34. Relationship between initial wettability of YP and SP and the C1/C2 ratio.

The wettability index was low on wood surfaces that had a low O/C ratio or a high C1/C2 ratio. These ratios represented a hydrophobic surface. When the O/C ratio increased or the C1/C2 ratio decreased, the concentration of hydrophobic material decreased on the surface, thus wettability was improved.

3.4.5.2 Wettability and Adhesion

Wettability is crucial for good adhesion in wood bonding. Adhesive has to wet, flow, and penetrate the cellular structure of wood in order to establish intimate contact between molecules of wood and adhesive (USDA 1999). The results obtained support the fact that wettability plays an important role when bonding wood surfaces with water-borne adhesives. The highest values of the G_{\max} were obtained at high $\cos\theta$, (i.e., low contact angle), which presents good wettability. G_{\max} increased with $\cos\theta$, regardless of wood species. A linear statistical model explained 90% of the variability for PF bonded samples, and 75% for PVA bonded samples. Adhesive bond performance increased with increasing water wettability for both adhesives and regardless of wood species (Figure 3.35 and Figure 3.36).

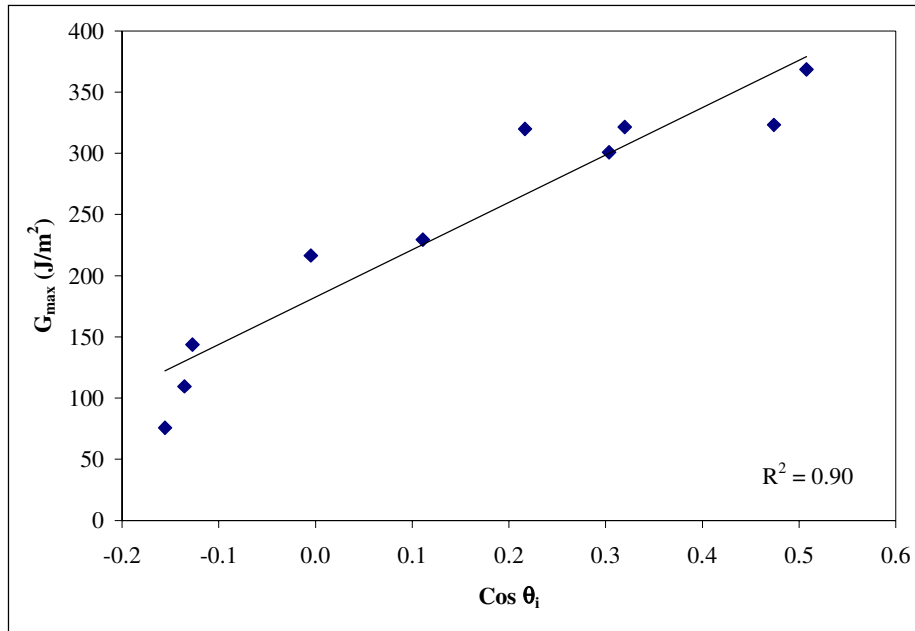


Figure 3.35. Relationship between adhesion and wettability for YP and SP bonded with PF.

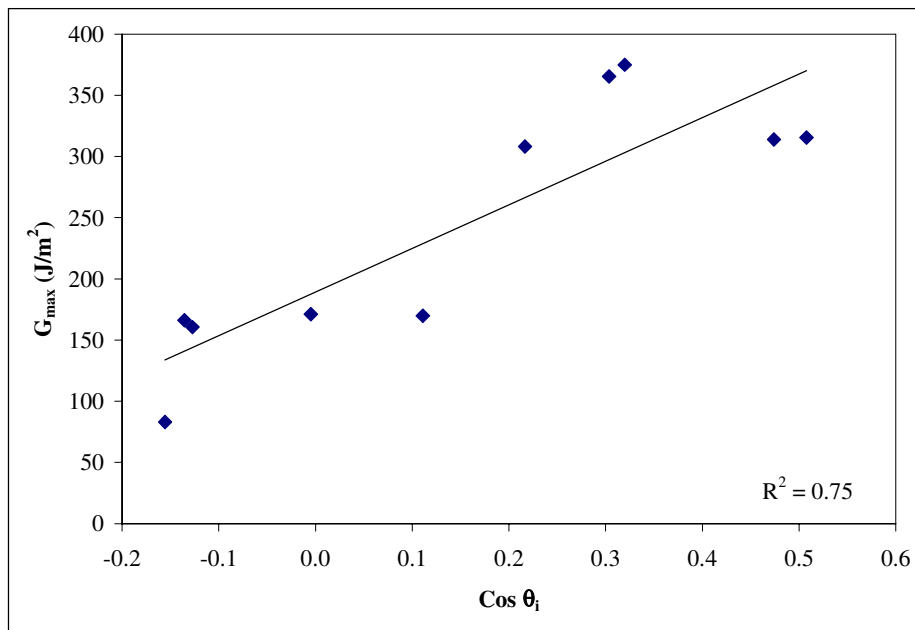


Figure 3.36. Relationship between adhesion and wettability for YP and SP bonded with PVA.

G_{\max} of PF adhesive bond was also plotted against the rate of contact angle change. A strong linear relationship was obtained for SP samples that were bonded with PF adhesive (Figure 3.37) and a less pronounced relationship was obtained for YP samples that were bonded with PF adhesive (Figure 3.38). Samples bonded with PVA adhesive did not exhibit a clear relationship between G_{\max} and $\Delta\theta/\Delta t$.

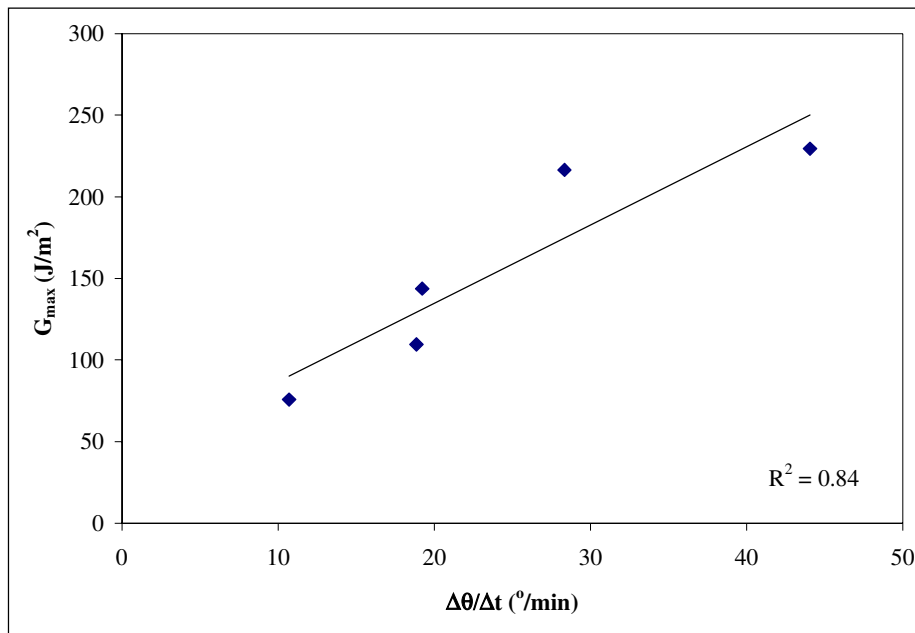


Figure 3.37. Relationship between adhesion and rate of contact angle change for SP samples bonded with PF adhesive.

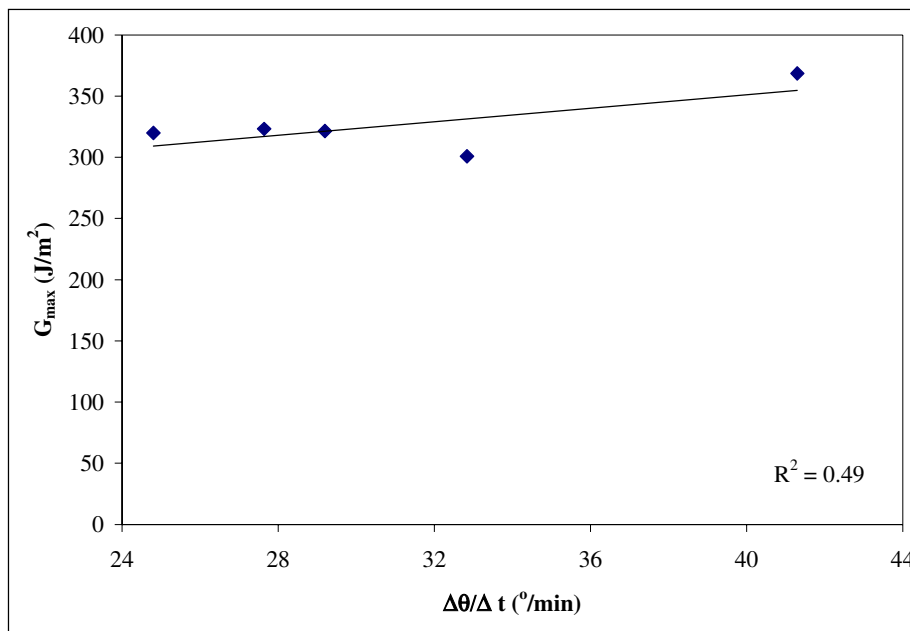


Figure 3.38. Relationship between adhesion and rate of contact angle change for YP samples bonded with PF adhesive.

3.4.5.3 Chemical Composition and Adhesion

A linear relationship was found between G_{\max} and O/C or C1/C2 ratio. When G_{\max} was plotted against the O/C ratio, a linear statistical model explained 81% of the variability for PF bonded samples, and 78% for PVA bonded samples (Figure 3.39). When G_{\max} was plotted against the C1/C2 ratio, a linear statistical model explained 80% of the variability for PF bonded samples, and 69% for PVA bonded samples (Figure 3.40). PF adhesives exhibited a more significant relationship between adhesive bond performance and surface chemistry than PVA adhesive. However, for both PF and PVA adhesives, G_{\max} increased with the O/C ratio and decreased with the C1/C2 ratio (Figure 3.39 and Figure 3.40).

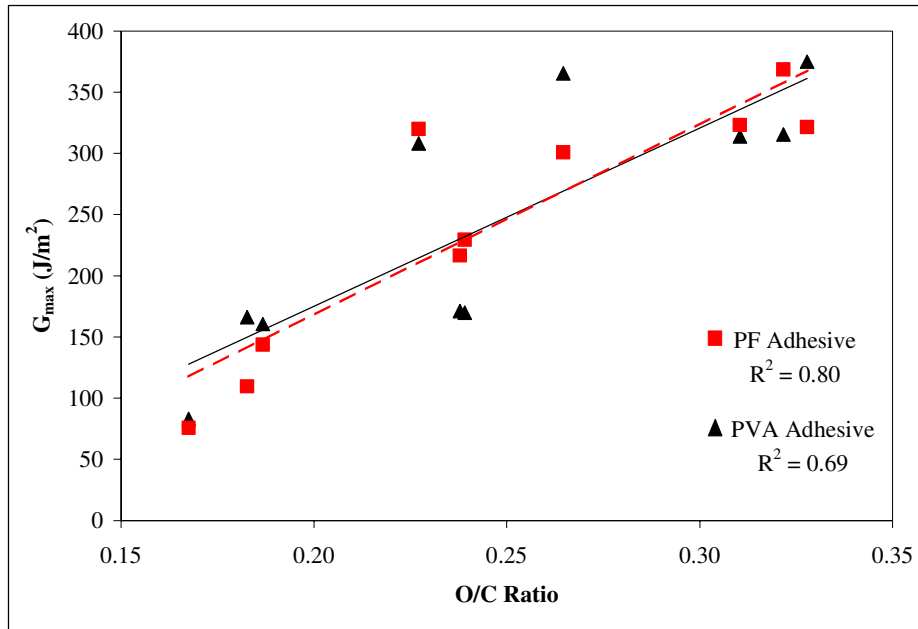


Figure 3.39. Relationship between adhesion and O/C ratio for YP and SP.

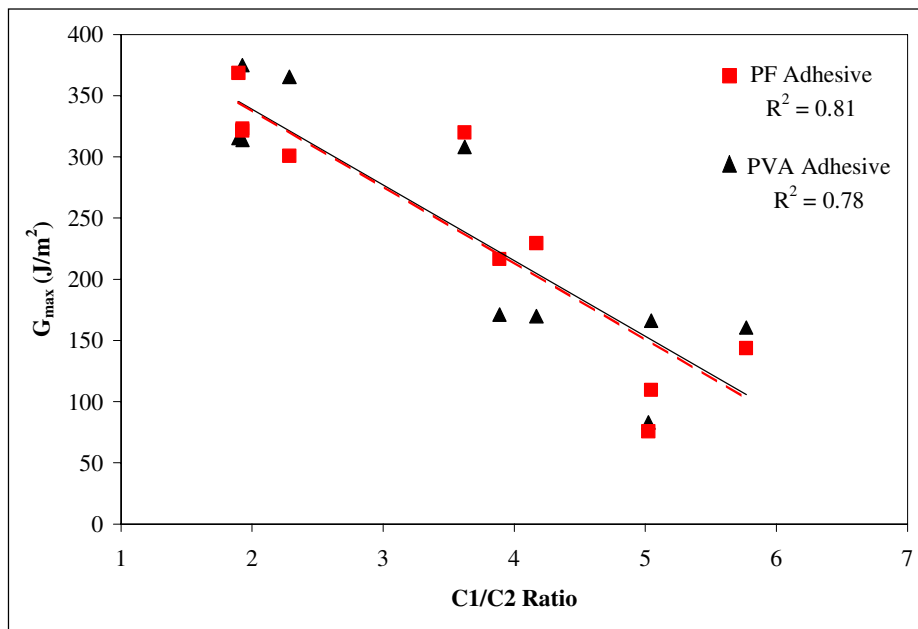


Figure 3.40. Relationship between adhesion and C1/C2 ratio for YP and SP.

This relationship was expected since wood wettability increased with a decreased amount of extractives and lignin on the surface, as determined by the O/C and C1/C2 ratios. Wood wettability was promoted by increasing the O/C ratio or by decreasing the C1/C2 ratio, because extractives and lignin concentration on the surface decreased. Thus, the hydrophobic character of the surface decreased and also, the wood surface contained relatively more cellulose and hemicelluloses, which was probably also responsible for the improvement of the adhesive bond performance. Wood cellulose and hemicelluloses provide numerous bonding sites for adhesive through hydroxyl groups. Theoretically, there are three OH-groups per each glucose unit (Fengel and Wegener 1989). These OH-groups are able to interact with functional groups of an adhesive by forming the hydrogen bond (H-bond). H-bonds are weaker (around 20 kJ/mole) by an order of magnitude in comparison with covalent bonds (Schrader and Loeb 1992), but hydrogen bonding can provide relatively strong secondary interaction when many hydrogen bonds are established.

3.5 Conclusions

The strain energy release rate obtained by the fracture test showed that southern pine was more susceptible to surface inactivation than yellow-poplar. Adhesive bond performance of southern pine dropped by a factor of two for samples exposed to high temperature. From a mechanical standpoint, the southern pine surface was inactive for PF adhesive when dried at 156°C or higher, and for PVA adhesives when dried at 187°C. Yellow-poplar surfaces did not show a significant inactivation phenomenon when exposed to drying temperatures up to 187°C. Yellow-poplar surfaces exhibited higher adhesive bond performance than southern pine specimens regardless of the drying temperature or adhesive used.

Wood surface chemistry changed in regard to the drying temperature exposure. The oxygen to carbon ratio (O/C) decreased, and the C1/C2 ratio increased with temperature. A low O/C ratio and high C1/C2 ratio reflected a high concentration of extractives and lignin on the wood surface. Both yellow-poplar and southern pine surfaces indicated higher extractives and lignin content for samples exposed to higher temperatures, which modified the wood surface from hydrophilic to hydrophobic. At temperature higher than 150°C, emission and degradation of VOCs also occurred. A part of VOCs, which remained or was absorbed at the wood surface, could significantly alter the changes in surface chemistry and wettability. VOCs of southern pine are composed of hydrocarbons, which are non-polar and hydrophobic. Since the hydrophobic wood surface repelled water, wettability of this surface was low (i.e., a high contact angle). The highest contact angle was obtained on the surfaces, which were exposed to the drying temperature of 187°C. The contact angle increased with drying temperature and decreased with time. Wood species affected wettability—southern pine exhibited higher contact angles than yellow-poplar at all studied temperature exposures.

The comparative analysis was able to elucidate clear relationships between surface chemistry, wettability, and bond performance in regard to surface inactivation. Extractive migration obviously plays a significant role in heat-induced surface inactivation. The higher the drying temperature the faster the extractives migration. Consequently, the higher the inactivation, the lower the wettability, and the weaker the adhesion.

Chapter 4. Wood Surface Chemistry, Wettability, and Adhesion

4.1 Introduction

Wood cell walls contain three principal polymers: cellulose, hemicellulose, and lignin. A small amount of starch and proteins exist in wood as minor polymeric substances. Wood cellulose, which can be highly crystalline, serves as a framework; hemicelluloses, which are seldom crystalline, act as a matrix for the cellulose; and lignin, which is an amorphous substance of wood, surrounds and holds them together. Therefore, cellulose imparts strength to wood, lignin provides it stiffness, and hemicellulose gives it toughness (Winandy and Rowell 1984).

Cellulose is the main wood constituent, making up approximately half of both softwoods and hardwoods. Cellulose is a linear polyglucan with a uniform chain structure (Fengel and Wegener 1989). The cellulose chain is elongated and the glucose units are arranged in one plane. Hemicelluloses are chemically related to cellulose, since both are carbohydrates and polysaccharides built up from sugars (Sjöström 1993). Hemicelluloses differ from cellulose by their composition of various sugar units, a much shorter molecular chain, and a branching of the chain molecules. The main sugars in hemicelluloses are the hexoses (e.g., glucose, mannose, galactose) and the pentoses (e.g., xylose and arabinose). Lignin is a polymer composed of phenylpropane units. Softwoods usually contain more lignin than hardwoods. The lignin structure differs between softwood and hardwood species (Fengel and Wegener 1989).

Besides the cell wall components, there are numerous compounds, which are called the accessory or extractive materials of wood. They are low-molecular-weight substances and can be divided into organic and inorganic matter. The inorganic matter is ash. The organic matter is commonly called extractives. They are not part of the wood substance, but are deposited in cell lumen and cell walls. Extractives contents vary within trees, and are highly concentrated in certain parts of the tree (e.g., bark, heartwood, roots, areas of wound irritation). Extractives can be removed from wood by means of polar and non-polar solvents. Even though extractable components contribute only a few percent to the wood mass, they may greatly affect the physical and mechanical properties and processing of wood (Fengel and Wegener 1989).

4.1.1 Composition of Wood Surface

The wood surface contains the same components as bulk wood, but the proportions among polysaccharides, lignin, and extractives may differ substantially. These differences in chemical composition of the wood surface are a function of the conditions and methods of surface formation (Zavarin 1984). The changes can occur during and after surface preparation.

Surface analytical methods differ from methods for bulk analysis because the object of observation is quite different. Spectroscopic methods such as X-ray photoelectron spectroscopy (XPS), Auger electron spectroscopy (AES), and secondary ion mass spectrometry (SIMS) are presently the most common routine methods for chemical surface characterization (Brune *et al.* 1997). Electron spectroscopy for chemical analysis (ESCA), an acronym for XPS, is widely used for analysis of polymers because it provides valuable data on atomic and chemical surface composition (Schrader and Loeb 1992). XPS spectroscopy can be used to analyze a wood surface. The results of XPS outline atomic percents, oxygen to carbon (O/C) atomic ratio, and C1/C2 atomic ratio. The C1 type of the carbon atom presents the C-C or C-H bonds, while the C2 type of carbon refers to the C-O bond. The atomic percent is not equal to the weight percent, which describes the chemical composition of the bulk wood. Atomic percent is the relative concentration of an element. The O/C ratio and the C1/C2 ratio are related to the chemical composition of wood constituents, which allows for the identification of the principal components of the wood.

Several studies confirmed the assignment of the C1s peak for lignocellulosic materials (Ahmed *et al.* 1987; Doris and Gray 1978a; Hua *et al.* 1993a; Kamdem *et al.* 1991; Koubaa *et al.* 1996; Liu and Rials 1998; Ostmeyer *et al.* 1988). The carbon C1s peak in the XPS spectra of the wood surface contains three main components: C1, C2, and C3. The C1 component is comprised of carbon atoms bound only to other carbon atoms or hydrogen atoms. The C2 component is composed of carbon atoms bound to a single non-carbonyl oxygen atom in addition to another carbon or hydrogen atoms. The C3 component represents carbon atoms bonded to another carbon atom and hydrogen atoms, plus either: (1) one carbonyl oxygen atom, or (2) two non-carbonyl oxygen atoms. In some cases of wood analysis, XPS detected even C4. This component is carbon linked to a carbonyl and a non-carbonyl.

Young *et al.* (1982) stated that C1 is related to carbon-carbon and carbon-hydrogen bonds in extractives and lignin. The bonds involving C2 can result from all three classes of wood components, but predominantly in the carbohydrates as $-\text{CHOH}$ and in lignin as β -ether and $-\text{C}-\text{OH}$ bonds. C3 carbon atoms occur as carbonyl groups of the lignin and as the carbon atom bonded to two oxygen atoms of polysaccharides. Table 2.1 presents possible variations of C1s atom of a wood surface (Kazayawoko *et al.* 1998).

Table 4.1. Possible components of C1s peak of wood, type of bonding, and binding energy.

Type of Carbon	Bonding	Binding energy (eV)
C1	C-C or C-H	285.0 ± 0.4
C2	C-O	285.6 ± 0.4
C3	C=O or O-C-O	288.0 ± 0.4
C4	O-C=O	289.5 ± 0.4

4.1.2 The O/C Ratio and the C1/C2 Ratio of Cellulose and Hemicelluloses

Cellulose consists of anhydroglucopyranose units, which are bound by β -(1-4)-glycosidic linkages. The repeating unit of the cellulose chain is actually a cellobiose unit (Figure 4.1). In terms of the O/C ratio, one can see that one cellobiose has 10 oxygen atoms and 12 carbon atoms. Therefore, the theoretical atomic O/C ratio for cellulose is 0.83. Hemicelluloses have an O/C ratio close to that of cellulose. For instance, xylan and galctoglucomannan have the O/C ratio of 0.8 and 0.81, respectively (Börås and Gatenholm 1999).

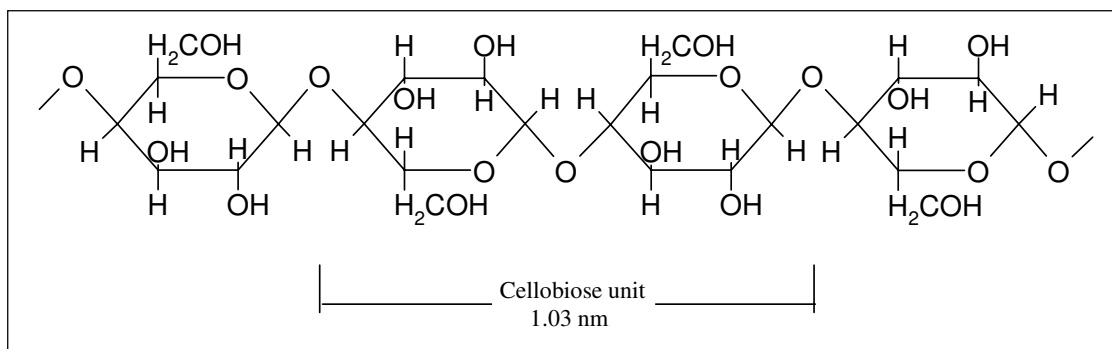


Figure 4.1. Formula of cellulose.

The assignments of the curve fit C1s peak demonstrated that, generally, a pure cellulose has two different types of carbon bonded to other elements. Theoretically, there are 0% C1, 83% C2, and 17% C3 (Hua *et al.* 1993a). Therefore, the C1/C2 ratio for pure cellulose equals 0. When analyzing wood cellulose, XPS often detects a small amount of the C1 type of carbon because of impurities or contamination of the sample. Thus, the measured C1/C2 ratio of wood cellulose is often a bit higher than 0. The percent of C1, C2 and C3 type of carbons in hemicelluloses is close to that of cellulose because the carbon bond structure is similar in both constituents (Hua *et al.* 1993a). The binding energy of C1, C2, and C3 on the cellulose surface is 284.9-285.0, 286.5-286.7 and 288.3-288.5eV, respectively (Hon 1984; Hua *et al.* 1993a).

4.1.3 The O/C Ratio and the C1/C2 Ratio of Lignin

Lignin is a polymer of phenylpropane units. The primary precursors of lignin are coniferyl alcohol (II) in gymnosperms, sinapyl alcohol (III), and p-coumaryl alcohol (I) in angiosperms (Figure 4.2). All these precursors are derivatives of cinnamyl alcohol (Sjöström 1993). The theoretical O/C ratio for lignin precursors is 2/9 for p-coumaryl alcohol, 3/10 for coniferyl alcohol, and 4/11 for sinapyl alcohol. Klason lignin has an O/C ratio of about 0.33 (Barry *et al.* 1990). Lignin has three types of carbon C1, C2 and C3. According to Freudenberg's spruce lignin empirical model, lignin contains 49.2% of C1 component, 48.8% of C2 and 2% of C3 (Hua *et al.* 1993a). Therefore, the theoretical C1/C2 ratio of lignin is close to unity.

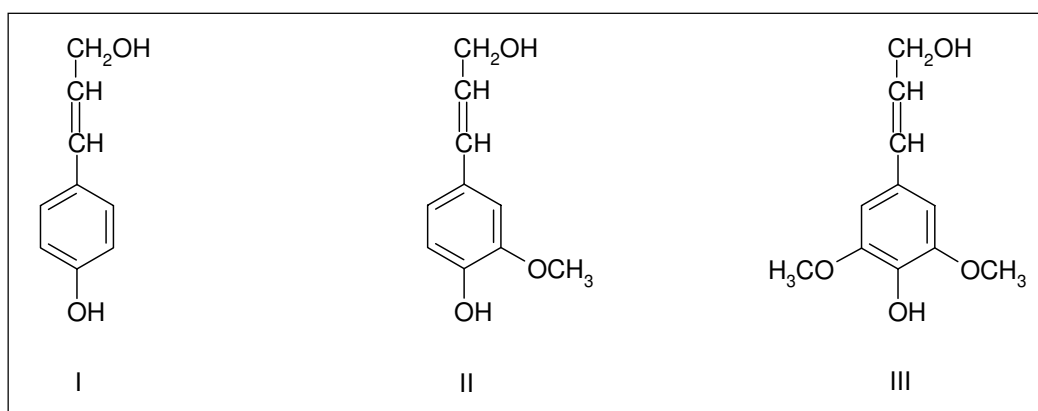


Figure 4.2. Lignin precursors: p-coumaryl (I), coniferyl (II), and sinapyl (III) alcohols.

4.1.4 The O/C Ratio and the C1/C2 Ratio of Extractives

Wood extractives are usually low-molecular-weight organics produced in the living tree. Different compounds of wood extractives can be extracted from wood by means of polar and non-polar solvents. In a narrow sense, extractives comprise the compounds which are soluble in organic solvents. However, water-soluble carbohydrates and inorganic matter also belong to the extractable substances (Fengel and Wegener 1989).

The content and composition of wood extractives vary among wood species and within the species (Hillis 1987). Bark and heartwood usually contain higher extractive concentration than sapwood. Trees from temperate zones often have less extractive content than tropical trees. Domestic woods may contain 2-25% of extractives, depending on species and solvent used for extraction. For instance, southern pine contains 3.5-5.4% of extractives, while yellow-poplar contains 2.4-3.8% (Rowe 1989; White 1987). Many wood extractives are hydrocarbons or their derivatives, which are comprised of terpenes, terpenoids, fats, waxes, fatty acids, alcohols, *etc.* (Fengel and Wegener 1989). Other extractives are carbohydrates. One classification of wood extractives distinguishes among (Fengel and Wegener 1989; Helm 2002):

- volatile oils existing mainly in softwoods (e.g., monoterpenes);
- wood resins existing mainly in softwoods (e.g., acidic diterpenes);
- fats and waxes (e.g., fatty acids esters and suberin);
- tannins (e.g., hydrolysable and condensed);
- lignans (e.g., syringaresinol);
- carbohydrates (e.g., starch); and
- proteins and peptides (e.g., amino acids).

4.1.4.1 Extractives of Yellow-Poplar

Yellow-poplar extractives consist of alkaloids, sesquiterpenes, and lignans (USDA 1979). Alkaloids are comprised of aporphine, glaucine, dehydroglaucine, norglaucine, and liriodenine. The yellowish-green color of normal heartwood of yellow-poplar originates from liriodenine (Figure 4.3, left) and O-methylatrolone (USDA 1979).

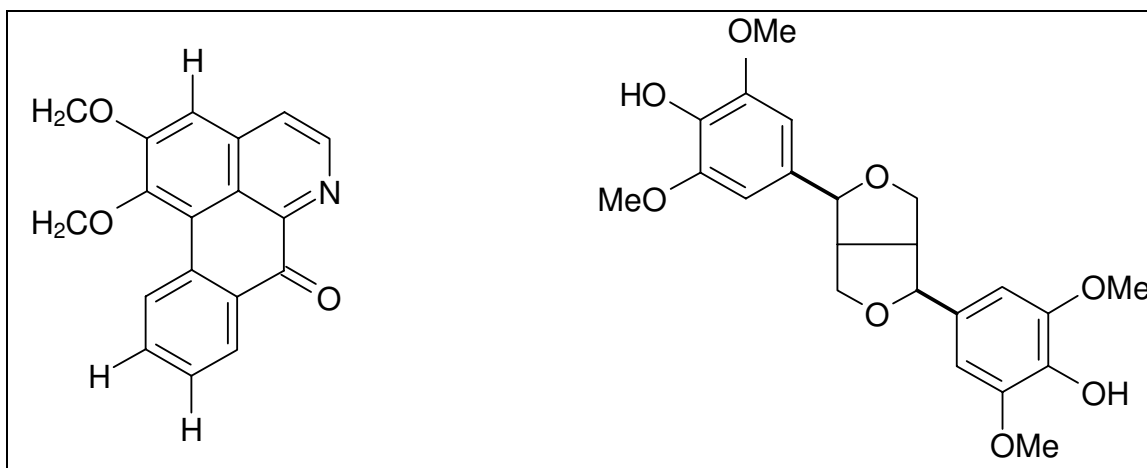


Figure 4.3. Yellow-poplar alkaloid liriodenine (left), and lignan syringaresinol (right).

Alkaloids are toxic, which provides resistance to decomposition by fungi, bacteria, and insects (Rowell 1984). The original meaning of alkaloid is “alkali-like substance from nature” (Rowe 1989). Many alkaloids are basic, but not all. The sesquiterpenes of yellow-poplar are located mainly in bark or roots (USDA 1979). Lignans of yellow-poplar are comprised of syringaresinol (Figure 4.3, right), syringaresinol dimethyl ether, liriodendrin, medioresinol, *etc.* (Hillis 1962; USDA 1979). Lignans are found mostly in heartwood, where they are deposited during heartwood formation. When purified, lignans are typically crystalline products with a melting point range from 64°C to 250°C (Northey 2002). The lignans liriodendrin and syringaresinol have high melting points of 270°C and 235°C, respectively (Hillis 1962). Lignans are nonvolatile products that can be extracted from wood with hot water, polar solvents, ether, aromatic solvents, and alkalis (Northey 2002).

The O/C and C1/C2 ratio can vary substantially among yellow-poplar extractives. For instance, the theoretical O/C ratio for liriodenine is about 0.15, which is low, while the theoretical O/C ratio of syringaresinol is 0.36, which is higher than the O/C ratio of most extractives. The theoretical C1/C2 ratio for liriodenine is 3 and for syringaresinol is 0.57.

4.1.4.2 Extractives of Southern Pine

Southern pine extractives consist of terpenes and terpenoids, resin acids, fats, fatty acids, organic acids, phenolic compounds, and sugars (Stanley 1969). Terpenes can be classified into monoterpenes, sesquiterpenes, diterpenes, etc. All of them are hydrocarbon derivatives of isoprene (i.e., 2-methyl butadiene). They differ in the number of isoprene units linked in the terpene. Some authors do not distinguish between terpenes and terpenoids. However, the name “terpene” refers to unsaturated terpene hydrocarbons (Zavarin and Cool 1991).

The monoterpenes consist of two isoprene units and are abundant in the pines. Stanley (1969) reported that most common monoterpenes of southern pine (e.g., loblolly pine) are α -pinene (71%), β -pinene (22%), and limonene (1%) (Figure 4.4). A similar composition of loblolly pines monoterpenes was found in other studies (Fengel and Wegener 1989).

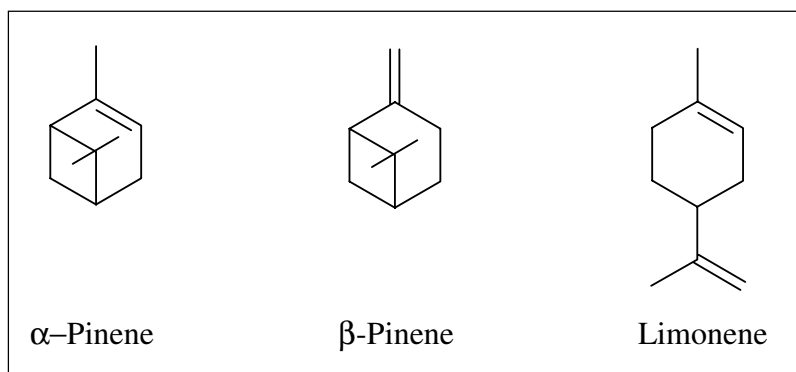


Figure 4.4. Common monoterpenes of southern pine.

At room temperature, some monoterpenes are liquids and some are solids with a low melting point. For instance, at 101.3 kPa α -pinene has a melting point at -50°C and a boiling point at 156°C (Northey 2002). The main part of turpentine (i.e., volatile wood oil) is comprised of monoterpenes (Fengel and Wegener 1989).

Diterpenes (four isoprene units), which are soluble in petroleum ether, are the main part of the softwood oleoresin (Northey 2002). The neutral diterpenes consist of hydrocarbons, oxides, alcohols, and aldehydes (Fengel and Wegener 1989). The acid diterpenes, which typically are referred to as resin acids (Figure 4.5), are mainly located in heartwood.

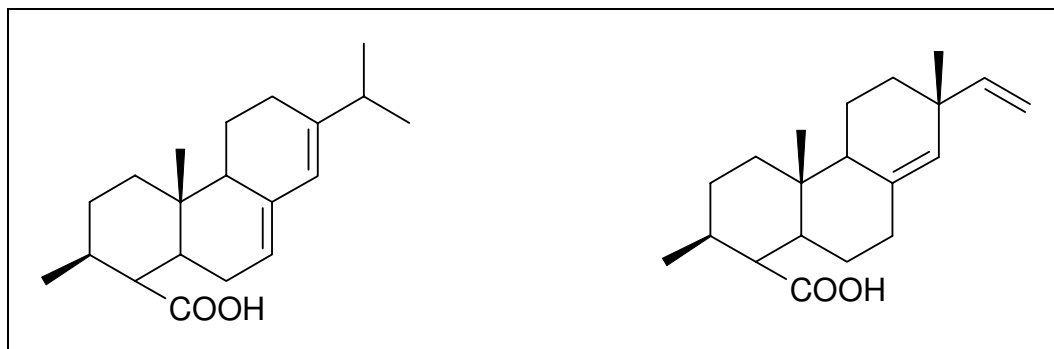


Figure 4.5. Typical resin acids in southern pine: abietic (left) and pimaric (right).

Pure resin acids are crystalline. They are nonvolatile components of the pine's oleoresin and canal resin (Hillis 1962). Resin acids usually have high boiling points. An abietic and a pimaric acid have boiling points at 172-175°C and 217-219°C, respectively (Hillis 1962).

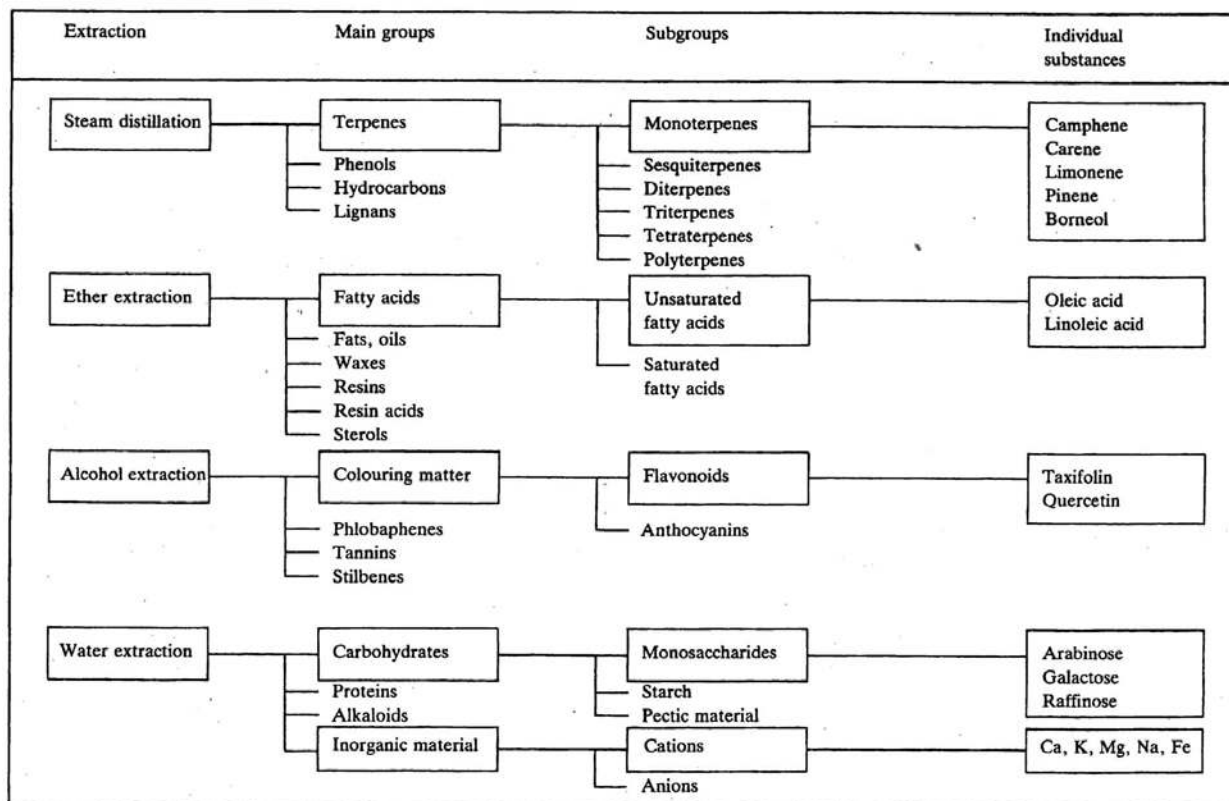
A distillation of resinous materials produces rosin, which is mostly a mixture of diterpenoids' resin acids. Typical wood rosin consists of pimaric (3%), palutric (10%), isopimeric (7%), abietic (35%), dehydroabietic (20%), and neoabietic (4%) diterpenes (Northey 2002). Rosin is glass like, but it can crystallize when one constituent comprises more than 25-30%. Besides terpenes, southern pine extractives are composed of a small amount of free fatty acids, combined fatty acids, glycerol, free sterols, sterols, lignans, and phenolic compounds (Stanley 1969).

The O/C ratio of monoterpenes and diterpenes is 0, since there are no oxygen atoms in typical unsaturated terpenes. Monoterpenes contain 10 carbons whereas diterpenes contain 20 carbons. The O/C ratio of terpenoids is low. Abietic acid, which is the most common diterpenoid resin acid, has an O/C ratio of 0.10. An oleic acid has the theoretical O/C ratio of 0.11 (Börås and Gatenholm 1999). The C1/C2 ratio of monoterpenes and diterpenes is very high, since the main component of a carbon atom is C1 type (i.e., C-C or C-H). An abietic acid has 95% of the C1 component (Hua *et al.* 1993a).

4.1.4.3 Hydrocarbon and Carbohydrate Types of Extractives

Wood extractives are classified in many ways. Chemical classification, which is simple and the most often used, is based on the overall similarity of the chemical structures of the extractive components (Zavarin and Cool 1991). The classification of the extractives according to analysis groups is presented in Table 4.2.

Table 4.2. Classification of the extractives with examples according to analysis groups (Fengel and Wegener 1989).



For the purpose of this study, extractives of yellow-polar and southern pine were roughly classified as hydrocarbon (HC) type extractives and carbohydrate (CH) type extractives. The classification of extractives into the HC-type and CH-type was based on Table 4.2 and on the analysis of the results in several studies (Hillis 1962; Manninen *et al.* 2002; McGraw *et al.* 1999; Mohseni and Allen 2000; Rowell 1984; Widsten *et al.* 2002; Wu and Milota 1999).

The HC-type extractives include hydrocarbons and their derivatives, and the CH-type extractives include carbohydrates and their derivatives. This classification cannot include all extractives, but it gives some valuable information on extractive polarity or non-polarity and hydrophilicity or hydrophobicity. In general, heartwood of yellow-poplar is comprised of more CH-type extractives, which are polar and usually hydrophilic. On the other hand, extractives of southern pine heartwood are mostly of the HC-type, non-polar, and hydrophobic (Table 4.3).

Table 4.3. Type and properties of relevant yellow-polar and southern pine extractives.

HC Type	←	more	→	CH Type
Non-polar Hydrophobic		Non-polar/Polar		Polar Usually Hydrophilic
Monoterpenes (SP)	Fatty acids	Sesquiterpenes	Alkaloids (YP)	Some lignans
Diterpenes (SP)	(SP)	(YP)	Lignans (YP)	(YP Liriodendrin)

The HC-type extractives can be further divided based on emissions into the condensed HC with higher molecular weight and the low molecular weight HC, which generally is referred to as volatile HC. The condensed HC extractives consist of diterpenoids, some sesquiterpenoid compounds, and undefined oxidation products. The volatile part of HC extractives (i.e., gaseous) is comprised of monoterpenes and some of their oxidation products (McGraw *et al.* 1999).

Yellow-poplar contains a small amount of volatile organic compounds (VOCs). Southern pines, however, contain a substantial amount of VOCs, emissions of which are by an order of magnitude higher than in hardwoods (Banerjee 2001). VOCs of southern pine are principally terpenes that consist mainly of α -pinene and β -pinene (Baumann *et al.* 1999).

4.1.5 Objectives

In order to provide evidence for the postulated inactivation mechanisms in the previous chapter, the elemental and chemical composition of isolated wood constituents, and of the extracted and unextracted wood surfaces, was determined. The relationship between surface chemistry and wettability was studied. The improvement in adhesion due to the extraction of the wood samples was also evaluated.

4.2 Materials

4.2.1 Materials and Preparation of Samples

This experiment initially analyzed the surface chemistry of five wood constituents. The study comprised a model film of cellulose, a yellow poplar lignin powder, a film of yellow poplar extractives, a film of southern pine extractives, and a film of consolidated SP pitch resin (Table 4.4).

Table 4.4. Preparation of wood constituents.

Sample	Constituent	Preparation
CELL	Cellulose film	Langmuir-Blodgett film from TMS cellulose dissolved in chloroform
LIGNIN	Lignin, YP	Lignin powder, Log R ₀ 4.1, pressed into pellets and cut with razor blade
EXT-YP	Extractives, YP	Extracted with acetone:water (9:1) from sawdust, film dried at 50°C
EXT-SP	Extractives, SP	Extracted with acetone:water (9:1) from sawdust, film dried at 50°C
RESIN	Pitch resin, SP	Resin melted at temperature > 150°C for 1 hour and consolidated

The cellulose film model (CELL) was prepared according to Löscher *et al.* (1998). The CELL sample was supplied from a parallel study (Jamin 2001). The Langmuir-Blodgett technique was used to form a uniform, monomolecular cellulose layer from trimethylsilyl (TMS) cellulose. Around 5 mg TMS cellulose was dissolved in 10 ml chloroform. A 60 µl volume of the solution was sprayed onto the water surface. The surface pressure of cellulose molecules on the water surface was recorded for detecting a point when the film achieved a condensed liquid state (10-20 mN/m). The dipping of the glass slide through the monolayer/air interface produced one layer thick cellulose film. This procedure was repeated to achieve 6 layers stacked on top of each other. The cellulose film was then desilylated by exposure to HCl vapor.

A lignin sample (LIGNIN) was taken from previous research (Glasser *et al.* 1993), which was produced by a steam explosion process performed by the B-REAL Company of Floyd, Virginia. Lignin powder, which was isolated from yellow-poplar (Angiolin, logR₀ 4.1, 4/1990), was pressed into pellets and then cut by a razor blade into a small cube (6x6x6 mm) prior to XPS analysis.

Yellow-poplar extractives (EXT-YP) and southern pine extractives (EXT-SP) were prepared separately in two beakers. Since the extraneous materials cannot be completely removed from wood by a single solvent (Rowell 1984), a combination of several solvents is often used. In many cases, acetone-water was a suitable solvent for removing polyphenolic extractives from wood (Hillis 1962). Therefore, five grams of sawdust was immersed in 200 ml acetone:water solution (9:1, by volume) for 24 hours. The beakers were then placed on a heater to accelerate extraction due to increased extractives solubility. Boiling at 56°C for 1 hour removed around 95% of the solvents. The extract was filtered and then placed on a glass slide. Evaporating the excess solvent formed a thin film of extractives. This sample was dried at 50°C for 20 minutes in a convection oven for the complete removal of the solvents. In addition to these two extracts, a small amount of southern pine resin (RESIN) was collected and placed on a glass slide. Resin was melted and consolidated by exposure to temperature > 150°C for one hour. The color of the resin turned from yellow to light brown at the end of the consolidation.

Besides wood constituents, this experiment also investigated heartwood of yellow-poplar (*Liriodendron tulipifera*), and southern pine (*Pinus taeda*). The wood samples, with green moisture content, were cut to a rectangular shape (165x60 mm) and planed to a thickness of 10 mm. The tangential wood surface was studied. The treatment of the yellow-poplar (YP) and southern pine (SP) samples was comprised of wood drying, and/or solvent extraction (Table 4.5).

Table 4.5. Treatments of wood samples.

Sample	Species	Preparation/Treatment
YP50EXT	Yellow-poplar	Drying at 50°C, then extraction with acetone:water (9:1) for 6 weeks
YP200	Yellow-poplar	Drying at 200°C, without extraction
YP200EXT	Yellow-poplar	Drying at 200°C, then extraction with acetone:water (9:1) for 6 weeks
YPEXT200	Yellow-poplar	Extraction with acetone:water (9:1) for 6 weeks, then drying at 200°C
SP50EXT	Southern pine	Drying at 50°C, then extraction with acetone:water (9:1) for 6 weeks
SP200	Southern pine	Drying at 200°C, without extraction
SP200EXT	Southern pine	Drying at 200°C, then extraction with acetone:water (9:1) for 6 weeks
SPEXT200	Southern pine	Extraction with acetone:water (9:1) for 6 weeks, then drying at 200°C

Wood samples were dried in a convection oven either at 50°C for 17 hrs and 45 min., or at 200°C for 2 hrs and 15 min, to achieve a final MC of 2%. The typical increase in wood surface temperature during drying is shown in Figure 4.6.

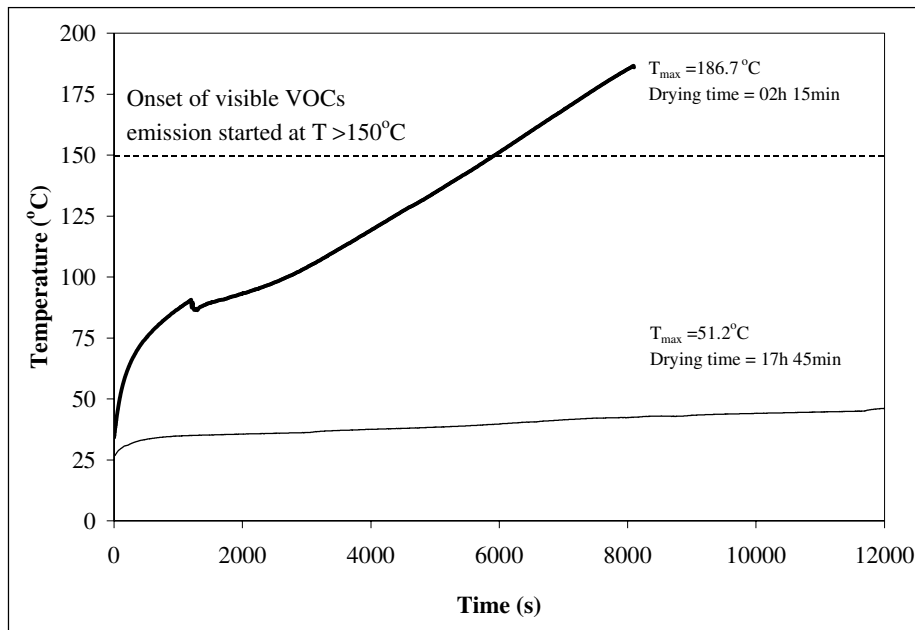


Figure 4.6. Typical increase of wood surface temperature during drying.

The extraction was performed before or after the drying. Samples were extracted with 5 liter acetone:water (9:1) solution in a Soxhlet extractor (Figure 4.7). Because of the large sample dimensions (i.e., 165x60 mm), the samples were extracted for 6 weeks. After extraction, the samples were exposed to the air for 24 hours, which allowed the remaining acetone to evaporate. Extracted samples, which were dried at 200°C after extraction (YPEXT200 and YPEXT200), were first immersed in water for 3 days to achieve MC above the fiber saturation point (FSP).

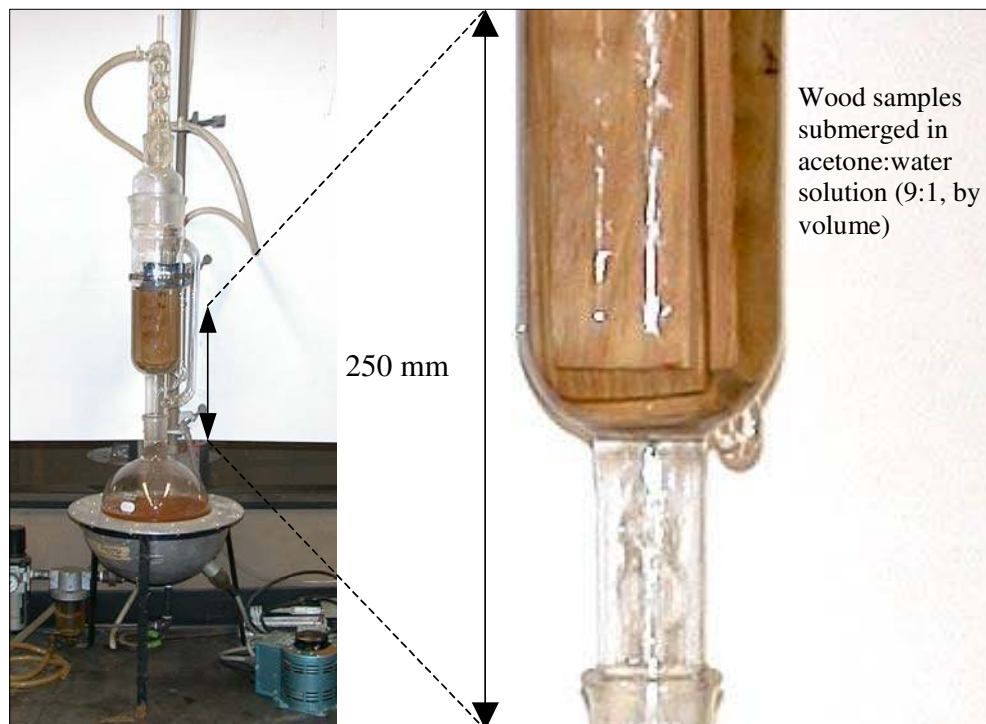


Figure 4.7. Extraction of the wood samples in a big Soxhlet extractor.

4.2.2 Adhesive and Bonding Parameters

Thermoset phenol-formaldehyde adhesive (PF) was used to bond together two wood surfaces to evaluate the adhesive bond performance. The PF adhesive Chembond® CB 303, with pH of 10.5, was in a liquid state containing 47.1% of solids. The adhesive was applied to one surface with a roller using a spreading level of 200 g/m². The assembly time was one minute. The adhesive was cured in a laboratory press at 200°C and 2 N/mm² for 15 minutes. The bonded assemblies were then cooled at room temperature for 24 hours. Two specimens for fracture testing were cut from one bonded assembly (discarding the periphery), yielding four fracture specimens per treatment. Prior to testing, the specimens were conditioned for two weeks at 20 (±2)°C and at relative humidity of 65 (±2)%.

4.3 Methods

The same three experimental methods were used as in Chapter 3. Only the specifications that differed from those in the previous chapter are listed here.

4.3.1 X-Ray Photoelectron Spectroscopy

A Perkin-Elmer model 5400 X-ray photoelectron spectrometer was employed to provide elemental and chemical data of the surface composition. Two replicate measurements were made on the wood surfaces and only one on the surfaces of cellulose, lignin, and extractives. In total, 21 measurements were performed. The measurements followed the description in section 3.3.1.

4.3.2 Contact Angle Measurement

A sessile drop method was used to measure a contact angle (θ) of a 5 μl distilled water drop. The measurements followed the description in section 3.3.2. The contact angles (i.e., 10 replications) were measured on all wood surfaces and on the cellulose film.

4.3.3 Fracture Mechanics Test

The fracture test specimens differ from those used in the previous chapter. The test specimens did not have backing and they were 160 mm long. The length of the specimens was limited by the extraction procedure, since the Soxhlet apparatus allowed a maximum specimen length of 170 mm. The measurements followed the description in section 3.3.3.

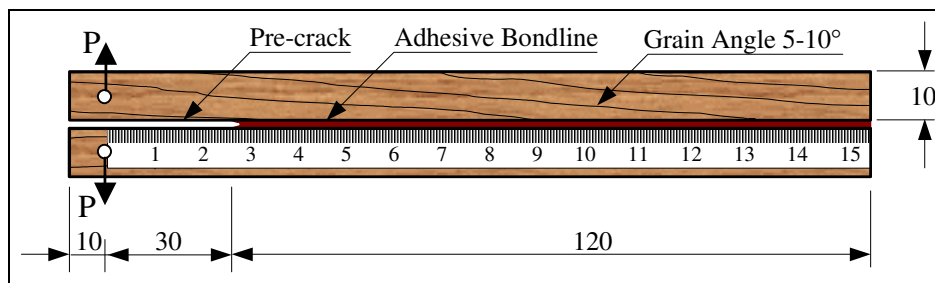


Figure 4.8. Orientation, geometry and dimensions (mm) of the fracture test specimen.

4.4 Results and Discussion

4.4.1 Chemical Characterization of Wood Surfaces

Carbon (C), oxygen (O), and nitrogen (N) elements were detected on the investigated surfaces. The atomic percent of the elements and the atomic percent of carbon components (i.e., C1, C2, and C3) were determined from the deconvoluted spectra (Table 2.1).

Table 4.6. Atomic percent of wood and wood constituents as determined by XPS.

Sample	Elements (%)			Carbon Components (%)		
	C	O	N	C1	C2	C3
CELL	57.2	42.4	0.4	14.5	65.2	20.3
LIGNIN	71.9	27.7	0.4	49.3	44.6	6.1
EXT-YP	81.5	17.5	1.0	74.8	21.4	3.8
EXT-SP	87.1	12.9	0.0	82.4	13.7	3.8
RESIN	87.2	12.9	0.0	83.4	10.2	3.5
YP50EXT	64.2	35.3	0.5	39.4	50.1	10.4
YP200	75.0	23.6	1.3	58.9	32.6	8.6
YP200EXT	64.6	34.9	0.6	47.3	42.8	10.0
YP200EXT	68.2	29.1	2.7	54.5	35.6	9.9
SP50EXT	65.7	31.4	2.9	48.8	39.1	12.2
SP200	75.1	23.5	1.4	59.4	31.0	9.6
SP200EXT	70.0	28.4	1.6	56.1	34.8	9.1
SPEXT200	69.5	28.2	2.3	55.3	34.3	10.5

For the isolated wood constituents only, the percent of carbon increased and the percent of oxygen decreased in the following order: cellulose, lignin, YP extractives, SP extractives, and SP resin. The percent of nitrogen was low and did not vary significantly among wood constituents. For solid wood samples, SP exhibited higher percent of carbon and lower percent of oxygen than YP. The percent of nitrogen was again low, but in some cases (e.g., YPEXT200, SP50EXT, and SPEXT200) significant. However, the presence of nitrogen on the wood surface was not investigated in detail. The interpretation of the results obtained by XPS analysis of wood material is usually focused on oxygen and especially, carbon atoms.

Besides the atomic percent, the oxygen to carbon ratio (O/C) and the C1/C2 ratio were calculated, since this is a more illustrative way to present changes in C and O at the surface. The experimental and some theoretical O/C ratios of the analyzed surfaces are shown in Table 4.7.

Table 4.7. O/C and C1/C2 ratios of wood constituents and wood surfaces.

Sample	O/C Ratio		C1/C2 Ratio	
	Experimental	Theoretical	Experimental	Theoretical
CELL	0.74	0.83	0.22	0
LIGNIN	0.38	0.33	1.11	≈ 1
EXT-YP	0.22	≈ 0.15	3.50	up to 10
EXT-SP	0.15	≈ 0.12	6.00	High *
RESIN	0.15	≈ 0.11	8.14	High *
YP50EXT	0.55		0.79	
YP200	0.31		1.81	
YP200EXT	0.54	/	1.11	/
YPEXT200	0.43		1.53	
SP50EXT	0.48		1.25	
SP200	0.31		1.91	
SP200EXT	0.41	/	1.61	/
SPEXT200	0.40		1.61	

* HC-type extractives comprise mainly C1 carbon, thus their C1/C2 ratio can be very high (>10).

Cellulose had the highest value of the O/C ratio, followed by the O/C ratio of lignin, YP extractives, SP extractives, and SP resin. These results are not surprising, since the theoretical value of O/C ratio for cellulose is 0.83; while for lignin and extractives it is much lower at 0.33 and 0.10, respectively (Barry *et al.* 1990). The theoretical interpretation was confirmed by evidence from several studies (Ben *et al.* 1993; Hon 1984; Mjöberg 1981). According to the theory, a high O/C ratio represents a surface containing mostly polysaccharides, while a low O/C ratio reflects a high concentration of extractives and lignin. Indeed, the results showed that removal of the extractives increased the O/C ratio of the wood surface. A similar extraction effect was found in other studies (Börås and Gatenholm 1999; Doris and Gray 1978b; Kaldas *et al.* 1998). A graphical illustration of the O/C ratio of wood constituents and the effect of the extraction on the O/C ratio of wood surfaces is shown in Figure 4.9.

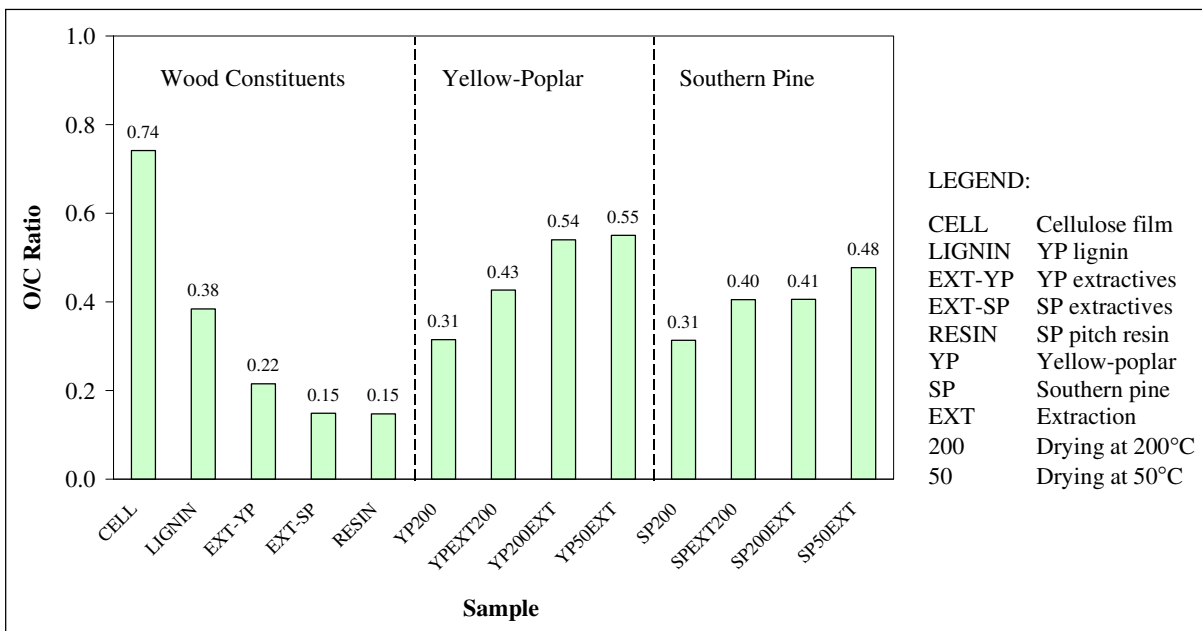


Figure 4.9. O/C ratio of wood and wood constituents.

The difference in the O/C ratio between YP-EXT and SP-EXT was obtained, which was expected. SP contained a high amount of HC-type, non-polar extractives, which all have a very low O/C ratio. On the other side, YP contained mainly CH-type of extractives, the O/C ratio of which might range from 0.12 to 0.36. However, it was unexpected to obtain the same O/C ratio for YP200 and SP200 specimens. This O/C was higher than that obtained on the similar surfaces discussed in chapter 3. The difference might be due to wood variability. For instance, the amount of extractives varies substantially within the tree and among wood species. The surface coverage of extractives (ϕ_e) can be calculated by using the equation (Stenius and Vuorinen 1999):

$$\phi_e = \frac{O/C - O/C_{ae}}{O/C_e - O/C_{ae}} \quad \text{Equation 4.1}$$

where O/C refers to the O/C ratio of wood surface before extraction; O/C_{ae} refers to the O/C ratio of wood surface after extraction; and O/C_e refers to the O/C ratio of wood extractives. Using data from this chapter (i.e., the O/C ratio before extraction) and from the previous chapter (i.e., the O/C ratio after extraction and the O/C ratio of extractives), several values for surface coverage of extractives were calculated (Table 4.8).

Table 4.8. Surface coverage by extractives and VOCs in regard to wood species and drying temperature.

Wood Sample	O/C Ratio			Surface Coverage (%)
	Before Extraction	After Extraction	Extractives	
YP50/1	0.318	0.550	0.215	69
YP200/1	0.224	0.540	0.215	97
SP50/1	0.250	0.477	0.149	69
SP200/1	0.155	0.406	0.149	98

The ϕ_e increased about 30% when the drying temperature was raised from 51 to 187°C. This confirmed the results from previous studies that temperature accelerates extractive migration to the surface (Hse and Kuo 1988). The increased drying temperature improves solubility of water-soluble extractives, which could then migrate faster to the surface. The diffusion of bound water and steam is increased with increased temperature (Siau 1995).

Water insoluble extractives, which are mostly HC-type, non-polar extractives, migrate to the surface as mass flow or as vapor. Therefore, a certain temperature has to be reached to change the phase of these extractives and accelerate their mobility. At the drying temperature of 187°C, the wood surface is almost completely covered by extractives/VOCs. This supports statements that extractives form a thin layer on the surface, which then repels water or interferes with resin cure (Hse and Kuo 1988). For the same drying temperature, there was no difference in the ϕ_e in regard to wood species. This was not in agreement with the previous interpretation of the O/C ratio, which suggested that SP had a higher amount of extractives on the surface than YP. However, one can realize that the absolute value of the O/C ratio for YP extractives was much higher than for SP extractives: 0.215 and 0.149, respectively. Thus, even though ϕ_e is similar for both wood species, SP will always exhibit a lower O/C ratio.

Calculation of the C1/C2 ratio (Table 4.7) provided additional evidence in support of the O/C interpretation of the wood surface chemistry. The cellulose film had a C1/C2 ratio of 0.22. This is slightly higher than the theoretical C1/C2 ratio, which is 0 for pure cellulose. However, it is assumed that the small C1 peak is not attributed to cellulose, but rather to a contamination of the sample (Istone 1995). YP lignin had the C1/C2 ratio of 1.11, which matched perfectly with the theoretical C1/C2 ratio of lignin. Extractives had the highest C1/C2 ratio among all observed

wood constituents. In general, these findings support the interpretation of the chemical composition of the wood surface due to the different drying temperature exposures in the previous chapter, section 3.4.1. A graphical illustration of the C1/C2 ratio of wood constituents and the effect of the extraction on the C1/C2 ratio of wood surfaces is shown in Figure 4.10.

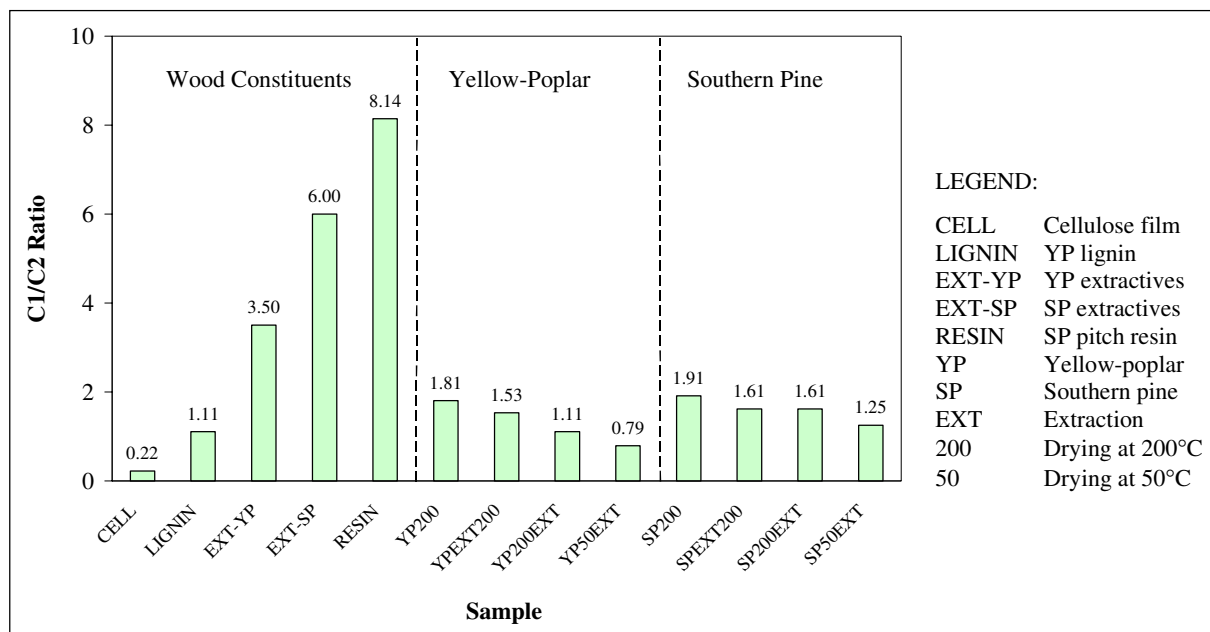


Figure 4.10. C1/C2 ratio of wood and wood constituents.

The C1/C2 ratio increased in the following order: cellulose, lignin, YP extractives, SP extractives, and SP resin. This relationship can be used to roughly describe wood surface composition—the higher the C1/C2 ratio, the higher the relative concentration of extractives and lignin on a wood surface (Börås and Gatenholm 1999). Schematic presentation of curve fit for C1s peak of wood constituents is shown in Figure 4.11. Unextracted wood samples exhibited a higher C1/C2 ratio than the extracted samples, which is illustrated in Figure 4.12.

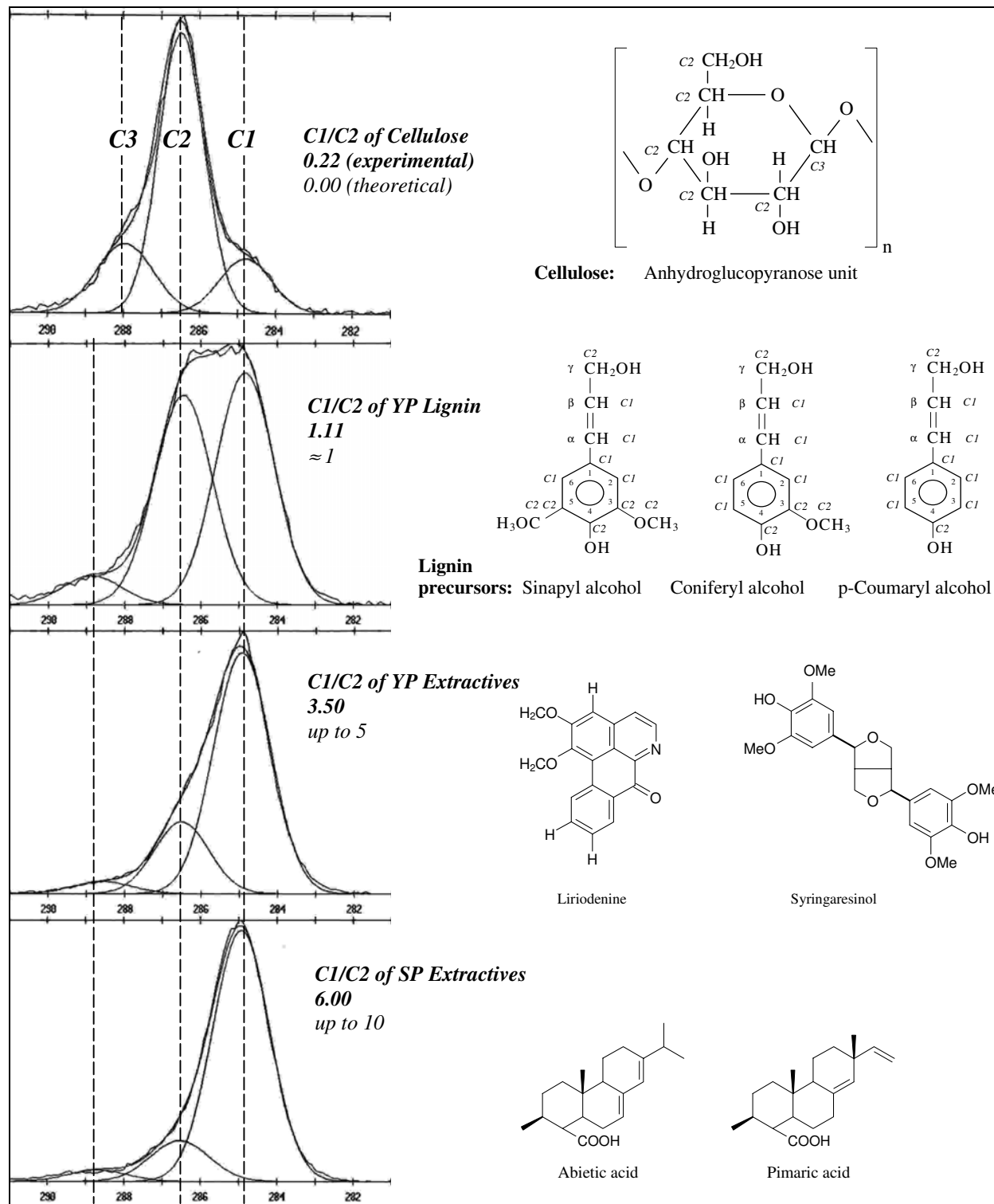


Figure 4.11. Schematic presentation of curve fit for C1s peak of wood constituents.

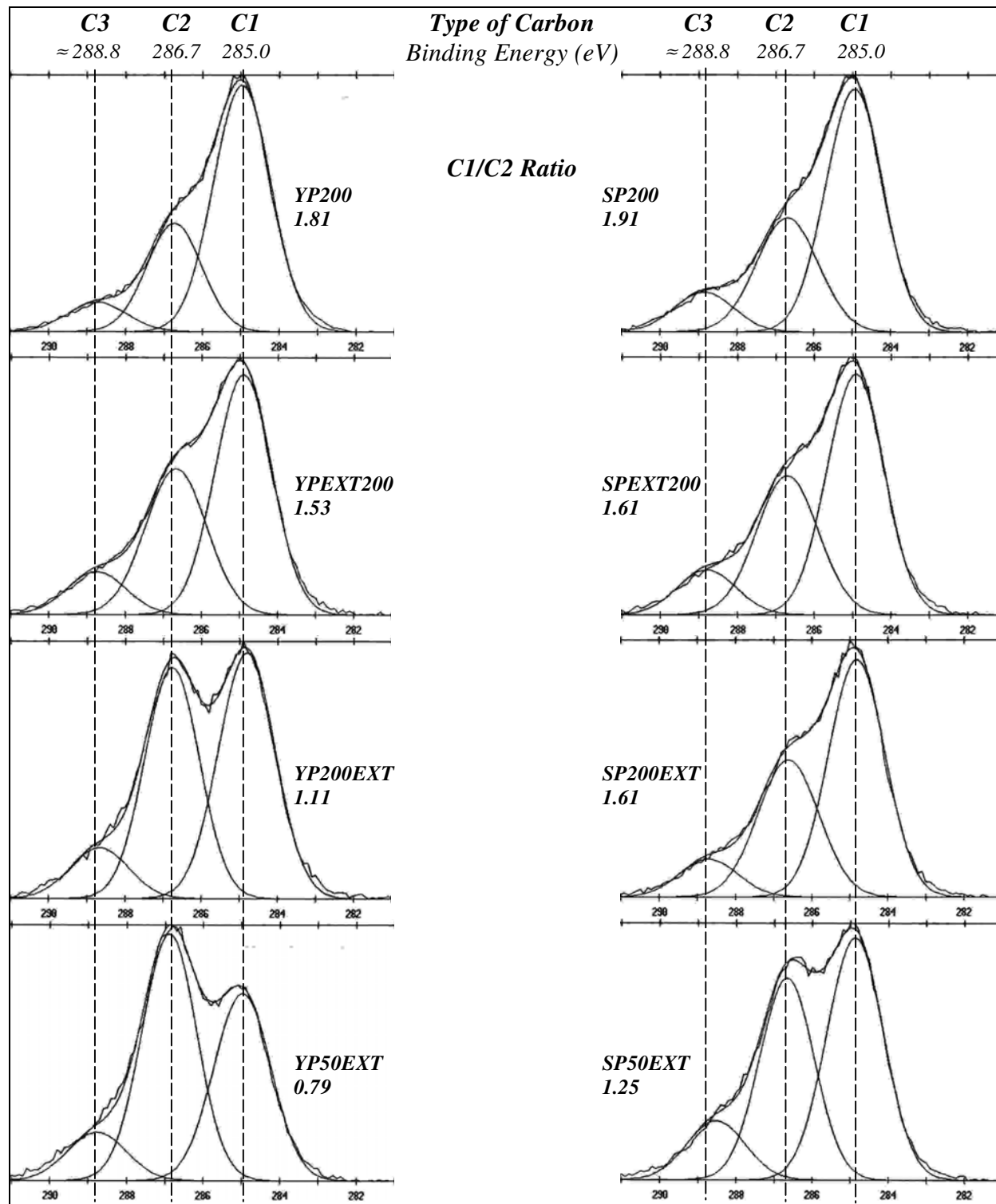


Figure 4.12. Curve fit of C1s peak of XPS spectra for YP (right) and SP (left).

Since extraction removed most of the extractives (having a high C1/C2 ratio) from the wood, the decrease of the C1/C2 ratio after extraction was expected. The assignment of the C1s peak to extractives and lignin cannot be distinguished. However, since lignin is relatively immobile, and solvent treatment reduces the C1 atomic percent, the increased C1/C2 ratio is likely the result primarily from extractive migration. YP samples exhibited a higher O/C ratio and lower C1/C2 ratio than SP samples. The difference can be explained with the O/C ratio and the C1/C2 ratio of isolated extractives from YP and SP. Extractives of YP were more CH-type and had a higher O/C ratio than HC-type extractives of SP (0.22 and 0.15, respectively). The C1/C2 ratio of YP extractives was lower than the C1/C2 ratio of SP extractives (3.50 and 6.00, respectively). Therefore, if extractives dominate the wood surface, YP should have a higher O/C and a lower C1/C2 ratio than SP. The reason for a higher concentration of extractives on SP surfaces is due to the fact that the amount of extractives of the bulk SP is higher (3.5%) than of the bulk YP (2.4%) (Rowe 1989). A type and nature of the extractives is an additional reason for high concentration of extractives on SP. The terpenes and resin acids, which present the main part of SP extractives, are HC-type extractives. They can be divided based on emissions into the condensed HC with higher molecular weight and the low molecular weight HC, which generally is referred to as volatile HC. The condensed HC extractives consist mainly of diterpenoids and the volatile part of HC extractives is comprised mainly of monoterpenes (McGraw *et al.* 1999). At a high temperature, HC-type extractives of SP migrate to the surfaces. The volatile part evaporates, but the condensed part remains at the surface. Further increasing the temperature causes pyrolysis and degradation of extractives, which usually creates acidic products. Both, degraded and unmodified HC have a low O/C ratio and high C1/C2 ratio, which can explain the low O/C and high C1/C2 ratios of SP when compared with YP.

The binding energies for the C1, C2, and C3 components of the carbon atom (Figure 4.11) correspond well to the binding energies obtained for carbon atoms of wood material in other studies (Doris and Gray 1978a; Hon 1984; Hua *et al.* 1993; Kazayawoko *et al.* 1998). Except for the C3 component of the cellulose, all three components had similar binding energies. The C3 carbon atom exists either in the carbonyl groups of lignin and extractives, or the C3 occurs as the carbon atom bonded to two oxygen atoms in polysaccharides (Young *et al.* 1982).

It seems that the chemical shift due to oxygen in the C=O double bond slightly differs from the chemical shift due to two oxygen atoms in the O-C-O bond of cellulose. Istone (1995) reported a small difference in binding energies for the C3 component. Doris and Gray (1978a) found that chemical shift for the C3 component in cellulose was 3.4 eV, which meant the C3 component had a binding energy of 288.4 eV. The results of this study showed, that the C3 component of cellulose had a slightly smaller binding energy (288.0 eV) than expected.

Besides the C1s curve fit, some studies used curve fit of the O1s peak to interpret the wood surface chemistry. However, the interpretation of the curve fit O1s peak is not as clear as in the case of the C1s peak because the O1s peak has a more complex shift behavior (Hua *et al.* 1993b). The curve fit O1s peak usually comprises three types of oxygen: O1, O2, and O3. Most of the literature (Ahmed *et al.* 1987; Barry *et al.* 1990; Kamdem *et al.* 1991) ascribed the O2 component to cellulose and hemicelluloses, as oxygen in COH groups, as oxygen in C-O-C link, or as oxygen in 1-4 glycosidic bounds. More contradiction was related to the assignments for O1 and O3 components. Kamdem *et al.* (1991) ascribed the O1 component to an oxygen atom with a double bond to carbon. The O1 component could be associated with the lignin and extractives, the elimination of which decreases the O1 fraction (Barry *et al.* 1990; Hua *et al.* 1993). However, these studies did not detect the O3 component. Koubaa *et al.* (1996) attributed O1 and O3 to lignin, and O2 to hemicelluloses. A clear relationship between the components of O1s peak and the wood surface composition cannot be found.

4.4.2 Wettability of Wood Surfaces

The results of contact angle measurements on extracted and unextracted wood surfaces are shown in Appendix G and Appendix H, and the average values of the initial contact angle (θ_i) are illustrated in (Figure 4.13). Samples of SP exhibited a higher θ_i than YP for the same surface treatment. The extraction of the samples with acetone-water prior to drying (i.e., YPEXT200 and SPEXT200) did not improve wettability. The extraction, which followed wood drying, improved wettability for both wood species (i.e., YP200EXT and SP200EXT). The lowest θ_i was obtained on the samples dried at 50°C and then extracted.

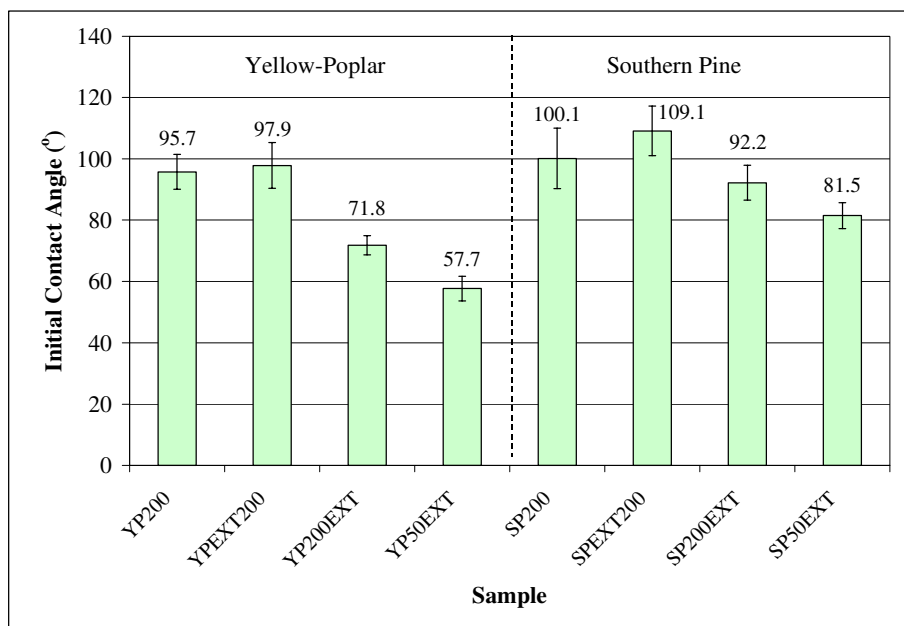


Figure 4.13. Initial water contact angle in regard to wood surface treatment.

The extraction with acetone-water, which followed wood drying, improved wettability for both wood species, because it removed hydrophobic extractives. Thus, the wood surface became more hydrophilic and attractive for water molecules. The extraction of the samples prior to drying (YPEXT200, SPEXT200) did not improve wettability, in fact it increased the contact angle. The increase was significant only for SP. The increase in contact angle of extracted and dried samples could be attributed to the choice of solvent (i.e., acetone-water) that did not remove all types of wood extractives (Hillis 1962). Additionally, VOC emission also occurred from extractive free sample. Less likely but possibly, the increase in the contact angle could be attributed to lignin. When extractives were removed, the hydrophobic lignin remained on the surface. Lignin could even gain ability to intensively concentrate on the wood surface during drying, if acetone was not completely evaporated. One might speculate, that in the presence of acetone during drying, increased mobility of lignin may allow a reorientation at the surface resulting in increased lignin concentration. Besides the effect of acetone and extraction, changes in surface roughness could affect the contact angle (USDA 1999). When the contact angle is greater than 90° , roughness increases this angle still further, but when the contact angle is less than 90° , roughness decreases the angle (Birdi 1997).

The changes in contact angle during one minute of observation are shown in Figure 4.14 and Figure 4.15. Contact angles decreased with time for both species. The decreasing trend was practically the same for all YP specimens, while the absolute values of contact angle were dependent on surface treatment of YP samples. Contact angle was almost constant during one minute for SPEXT200 specimens. The other SP specimens exhibited a decreasing trend of contact angle during that time. The absolute values of contact angle were dependent on surface treatment of SP samples.

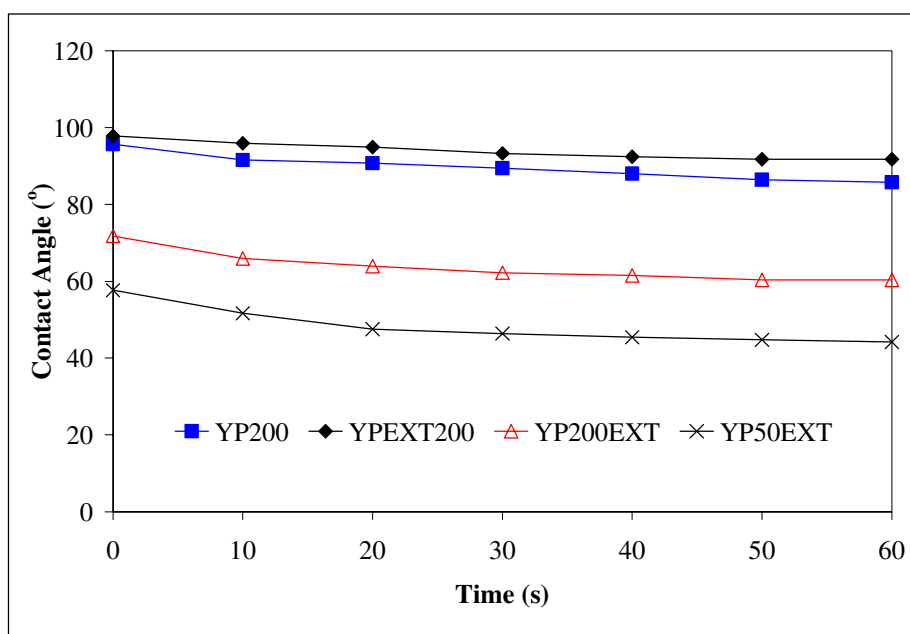


Figure 4.14. Time dependence of contact angle for yellow-poplar.

The water contact angle on the wood surface decreased with time because water was absorbed during the measurement. The absorption was higher for samples that were first dried and then extracted because extraction removed hydrophobic extractives and deposited VOCs. Thus, the wood surface became more hydrophilic and attractive for water molecules. Extraction made wood structures also more permeable. It dissolved and removed the deposits that fill cell lumens, or the deposits that were on wood cell walls or attached on pit membranes.

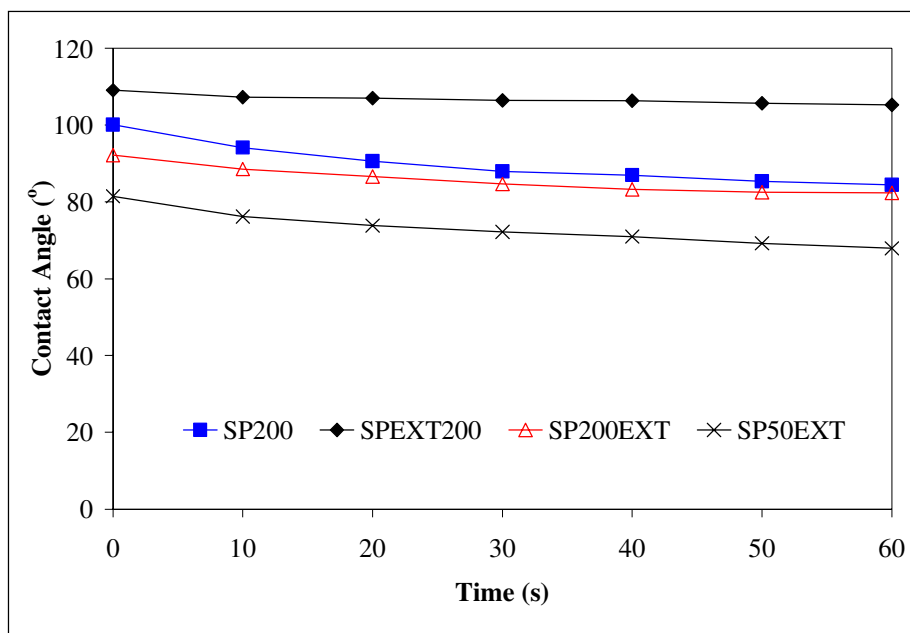


Figure 4.15. Time dependence of contact angle for southern pine.

4.4.2.1 Relationship between Wood Surface Chemistry and Wettability

In spite of some unexpected behavior of the contact angle in regard to the surface treatment, a strong linear relationship was found between wood surface composition and wettability. An initial wettability index (i.e., $\cos\theta_i$) was plotted against the O/C ratio, and also against the C1/C2 ratio. Wettability of the wood surface increased with the O/C ratio (Figure 4.16) and it decreased with the C1/C2 ratio (Figure 4.17). In other words, wood wettability decreased with increasing amount of extractives, VOCs, and lignin on the surface. It was shown before (3.4.1) that the amount of extractives increased with decreasing O/C ratio and with increasing C1/C2 ratio. A linear statistical model explained most of the variability in the initial wettability index data as a function of the O/C and the C1/C2 ratio—85% and 91%, respectively.

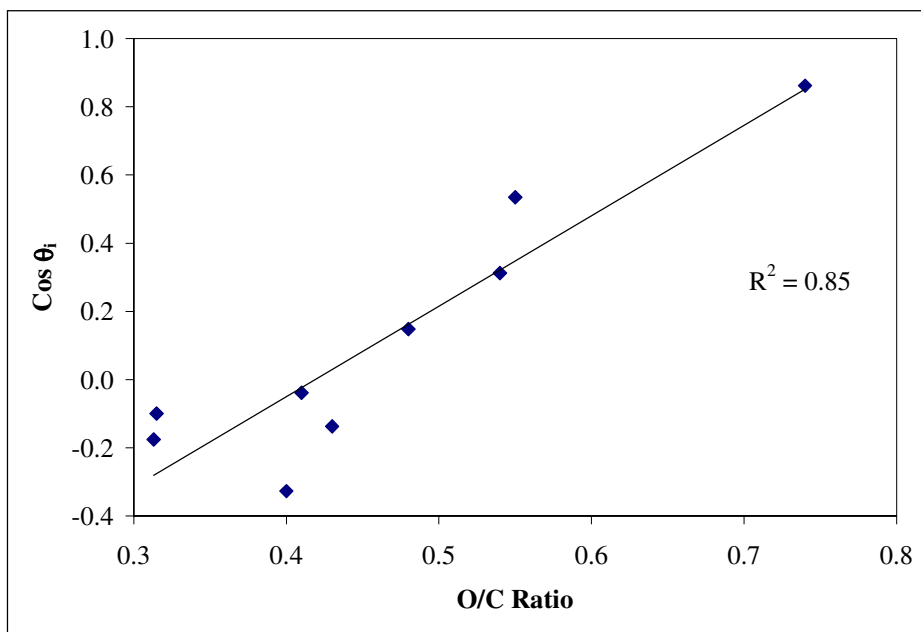


Figure 4.16. Relationship between wettability and the O/C ratio of YP and SP surfaces.

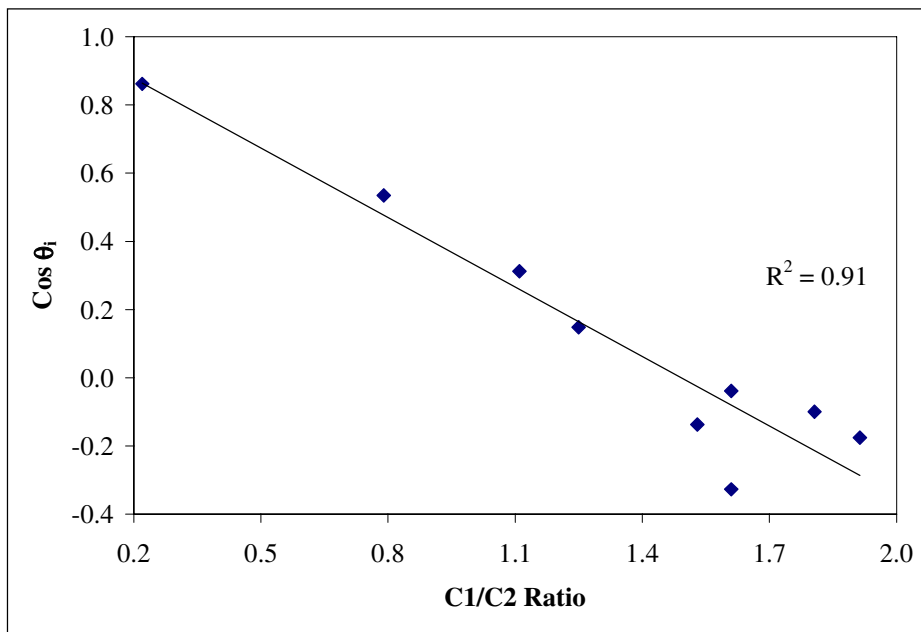


Figure 4.17. Relationship between wettability and the C1/C2 ratio of YP and SP surfaces.

4.4.3 Fracture Mechanics

The strain energy release rate (SERR) was obtained for five samples: SP200, SP200EXT, SPEXT200, YP200, and SPEXT200. The SERR results of PF bonded specimens are shown in Appendix I. The maximum value (G_{\max}) and the arrested value (G_{arr}) of the SERR of PF bonded specimens are shown in Figure 4.18.

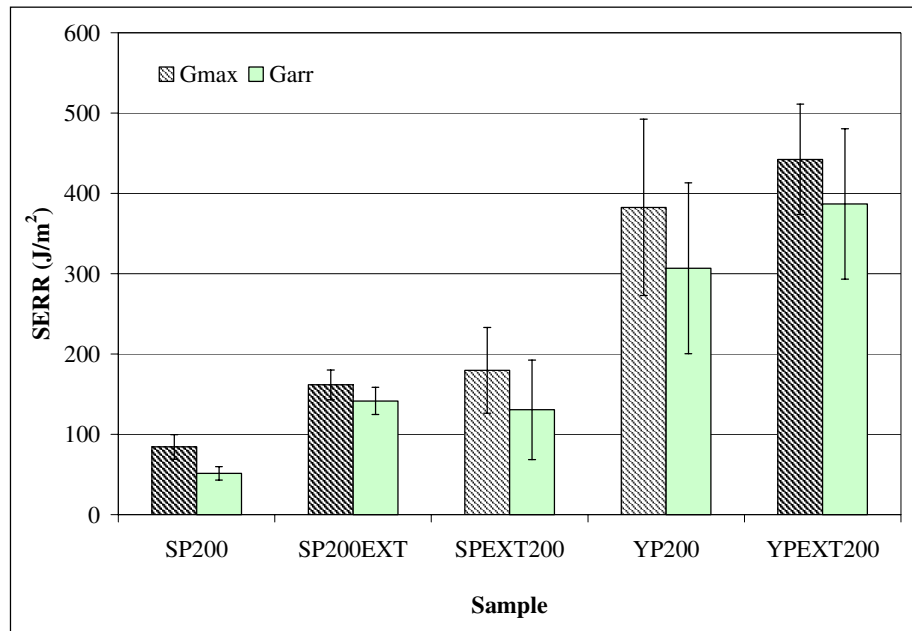


Figure 4.18. Influence of surface treatment on the SERR of PF adhesive bond.

The lowest average SERR of PF adhesive was obtained for SP specimens exposed to a drying temperature of 200°C without any extraction. Removal of extractives from wood affected the SERR of samples. Extraction after drying (SP200EXT) or prior to drying (SPEXT200) significantly increased SERR of SP specimens. On the other hand, the removal of extractives from YP wood did not significantly change SERR. The extraction of SP samples doubled the G_{\max} . The increase in SERR was similar for SP200EXT and SPEXT200 samples even though their surface wettability was different (4.4.2). SP200EXT, which exhibited a lower contact angle, possessed a lower G_{\max} and slightly higher G_{arr} than SPEXT200, which exhibited the highest contact angle.

The SERR of the YP samples was significantly higher than of the SP samples. The variability of YP specimens was higher than for SP specimens. However, YP surfaces were always better substrates for bonding with PF adhesive than SP surfaces. This was probably due to different amount of extractives between these two wood species. Additionally, YP does not contain HC-type resinous extractives, while SP extractives comprise terpenes and resin acids (Stanley 1969), which are HC-type, non-polar, and very hydrophobic. Therefore, these HC-type extractives are particularly undesirable in terms of adhesion, when bonding wood with water-borne adhesives. Additionally, most SP extractives and degraded product of VOCs are acidic. For example, the major pyrolysis products of pine (*Pinus sylvestris*) extractives, which were pyrolyzed at temperatures $> 400^{\circ}\text{C}$, comprised various aliphatic carboxylic acids and some aliphatic hydrocarbons (Alén *et al.* 1996).

The results showed that extractives affected adhesion. Their removal resulted in a higher O/C ratio, in a lower C1/C2 ratio, and in a higher SERR. The results on surface chemistry are in agreement with other studies (Kaldas *et al.* 1998; Mjöberg 1981). On the other hand, some of the wettability results were unexpected. For both wood species, the extraction prior to drying caused an increase in contact angle, which meant decreased wettability. However, a higher adhesion was achieved on these surfaces when compared with unextracted surfaces. It seems that the surface wettability does not correlate with adhesion, if the change of surface properties arises from more than one origin (i.e., high temperature and extraction). In such cases, the mechanism that alters surface properties might change, and an eventual relationship between two surface properties (e.g., wettability and adhesion) collapses. Even though there was no strong relationship between wettability and adhesion of treated specimens, some interesting findings were observed. The SP200EXT and SPEXT200 specimens, which had a similar O/C ratio and the same C1/C2 ratio, had also similar G_{max} . This was very surprising, if extraction removed most of the extractives, then SPEXT200 specimens were inactivated by some other mechanism when they were exposed to temperature. Pyrolysis might offer an explanation, but this study did not search for evidence to support such an assumption. Reorientation of lignin could also occur. Additionally, it is likely that some extractives remained in wood after extraction. When wood was exposed to high temperature, they migrated to the surfaces and were deposited there on the surface.

4.5 Conclusions

The experimental observation on surface chemistry of wood constituents corresponded to the theoretical interpretation very well. Cellulose had the highest value of the O/C ratio, followed by the O/C ratio of lignin, yellow-poplar extractives, and southern pine extractives. The C1/C2 ratio increased in the following order: cellulose, lignin, YP extractives, and SP extractives.

A high O/C ratio or a low C1/C2 ratio presented a wood surface containing mostly polysaccharides, while a low O/C ratio and a high C1/C2 ratio reflected a high concentration of extractives, VOCs, and lignin on the wood surface. The removal of the extractives increased the O/C ratio and decreased the C1/C2 ratio of the wood surface. The assignment of the carbon C1s peak to extractives and lignin cannot be distinguished. However, since lignin is relatively immobile, and solvent treatment reduced the C1 atomic percent, the increased C1/C2 ratio was likely the result of extractive migration.

Contact angles observed on the wood surface decreased with time. Southern pine exhibited a higher contact angle than yellow-poplar regardless of the surface treatment. The extraction with acetone-water, which followed wood drying, improved wettability for both wood species. The extraction of the samples prior to drying did not improve wettability, in fact the contact angle increased. Wettability of the wood surface increased with the O/C ratio and it decreased with the C1/C2 ratio.

Chapter 5. Reactivation of Inactivated Wood Surfaces

5.1 Introduction

The nature and condition of the adherend surfaces are critical to the success of any bonding (Gauthier 1995), because adhesion, which refers to the attraction between the substances (Kinloch 1987), is a surface phenomenon (Wegman 1989). For a given adhesive and for set curing parameters, the achieved adhesion depends mostly on the surface characteristics. For instance, the surface chemical composition can differ from that of the bulk composition, and the surface may be contaminated by impurities.

Wood surfaces are best prepared for maximum adhesive wetting, flow, and penetration by removing all materials that might interfere with bond formation to wood (USDA 1999). A fresh surface contains all of the molecular attractive forces that previously held the material together (Marra 1992). Thus, a fresh surface assures the highest adhesion. When the attractive forces on the surface are reduced—inactivated wood surface—adhesion is diminished and weak.

A satisfactory remedy for thermal inactivation in the wood-based composites industry has not been found. However, adhesion between inactivated wood surfaces may be improved by several means. An adhesive, which can penetrate through the inactivated layer, and which has a high affinity for attraction with the substrate, should amplify adhesive bond performance. Besides this, surface cleaning, surface removal, and surface treatment improve the adhesion between inactivated surfaces. However, surface treatment prior to bonding is not a desirable process. Any surface treatment presents additional cost, often requires special dispensing equipment, and demands extra time. Additionally, application of a surface treatment is often limited by characteristics of the adherend (e.g., size, shape, and surface irregularity), or hindered by process requirements (e.g., vacuum, emissions, and speed). In the past decade, some novel bonding techniques (Haupt and Sellers 1994; Pizzi 1994; Rowell 1995) were developed and different surface treatment methods were used to improve adhesion. A partial improvement of adhesion was achieved when inactivated wood surfaces were chemically treated (Chow 1975; Christiansen 1990). Lu *et al.* (2000) reviewed coupling agents and chemical treatments in areas of wood fiber and polymer composites.

The coupling agent interacts with the surface and increases its surface tension. This improves surface wettability, which often leads to a stronger adhesive bond. Some promising results have been achieved with a new coupling agent hydroxymethylated resorcinol (Vick *et al.* 1996). Additionally, bio-products, such as enzymes, or other chemicals, such as sodium hydroxide (NaOH), can be included in the surface preparation to improve wood surface properties in terms of wettability and adhesion

5.1.1 Hydroxymethylated Resorcinol

Hydroxymethylated resorcinol (HMR) is an effective a coupling agent for wood. A coupling agent is a molecule with different or like functional groups, which is capable of reacting with surface molecules of two different substances, thereby chemically bridging the substances (Vick 1995). Surface treatment with HMR enhances adhesion to wood for epoxy, phenol-formaldehyde, phenol-resorcinol-formaldehyde, polymeric/isocyanate, melamine-formaldehyde, urea-formaldehyde, and melamine-urea-formaldehyde adhesive (Vick *et al.* 1998).

After HMR treatment, a wood surface becomes enriched with functional hydroxymethyl groups. A proposed mechanism of adhesion improvement is attributed to the coupling action of HMR, where ether linkages are formed between hydroxymethyl groups of the HMR (Figure 5.1) and the primary alcohols (hydroxyls) of both the wood and thermosetting adhesives (Gardner *et al.* 2000). The resulting covalent bonds are hydrolytically stable, thus providing durability of the adhesive bond. However, the increased durability of HMR-treated adhesive bonds is attributed to either covalent bonding or to high-density hydrogen bonding (Vick and Okkonen 2000).

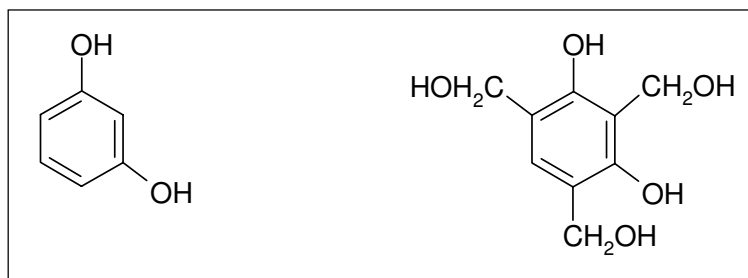


Figure 5.1. Resorcinol (left) and trihydroxymethyl resorcinol (right).

5.1.2 Xylanases

Enzymes are often used in the paper industry to improve pulp yield and fiber properties. Cellulase enzymes can increase the relative bonded area of the fibrous paper network (Garcia *et al.* 2001). Xylanase can selectively solubilize xylan (Schönberg *et al.* 2001). These enzymes can be used for the conversion of hemicelluloses by agricultural and food industries.

Xylanases (1,4- β -D-xylan xylanohydrolase) have raised considerable interest in the past decade, especially for their application in the bleaching process in the pulp and paper industry (Jeffries and Viikari 1996). A group of xylanase enzymes can remove the lignin from wood fibers, which occurs through breaking the hemicellulose chains that are responsible for the adherence of lignin to the cellulose (Davis *et al.* 1997). Breaking of hemicellulose chains might provide some new bonding sides for adhesive. Surface modification by xylanase might lead to improved adhesion if the cause of inactivation arises from hornification of wood fibers.

5.1.3 Sodium Hydroxide

Wood surfaces treated with NaOH exhibited enhanced wettability and partially improved adhesion (Christiansen 1990). NaOH has at least two beneficial effects on wettability and bonding. First, a treatment of a wood surface with a low concentration of NaOH aqueous solutions increases surface free energy and thus, improves surface wettability. The application of a 10% sodium hydroxide solution to a wood surface helped restore wood surface bondability to a certain degree, especially at longer assembly times (Christiansen 1990). Second, alkali NaOH neutralizes an acidic wood surface, which results in a more adequate cure reaction of alkali PF adhesive. Otherwise, acid extractives often prolong the curing of PF adhesives (Hse and Kuo 1988; Wellons 1977).

5.1.4 Objectives

The objectives of this study were to reactivate the inactivated wood surface by a chemical treatment to enhance the wettability and to improve adhesive bond performance. The effect of different adhesive mixtures on adhesion was also studied.

5.2 Materials Preparation

This experiment used only southern pine (SP), since this wood species showed severe surface inactivation. Heartwood of SP, with green moisture content, was cut into tangential lamellas (120x320 mm) and planed to a thickness of 12 or 10 mm. Wood samples were sorted in two groups (control and inactivated) and then separately dried in a convection oven to 2% MC. The control group (SPC), in which 4 lamellas were 12 mm thick, was dried at 50°C. The inactivated group (SPI), in which 20 lamellas were 10 mm thick, was dried at 200°C. Wood drying was carried out using the parameters listed in Table 5.1.

Table 5.1. Properties of Wood Samples and Drying Parameters.

Wood Specification and Drying Parameters	Set Point Temperature (°C)	
	50	200
Number of lamellas	4	20
Initial Average MC (%)	28.9	98.0
Final Average MC (%)	2 - 4	< 2
Max. Surface Temp. (°C)	51	191
Drying Time (hrs:min)	24:00	6:20

5.2.1 Drying of Wood Samples

SPC and SPI lamellas were dried separately. The actual MC was controlled by the weight measurement of the samples during drying. A computer monitored the temperature of the wood surface of one SPI lamella every minute, while the temperature of the drying air was recorded manually every 10 minutes (Figure 5.2). This information was needed for keeping the samples for a certain time above the temperature level (> 150°C) that caused surface inactivation. For SPC, only a maximum surface temperature was controlled, since the surface of this sample was removed after drying. Thus, any measurement of the changes in temperature during drying was irrelevant. After drying, the samples were cooled to room temperature. Dried lamellas were then stored for two days prior to surface treatment.

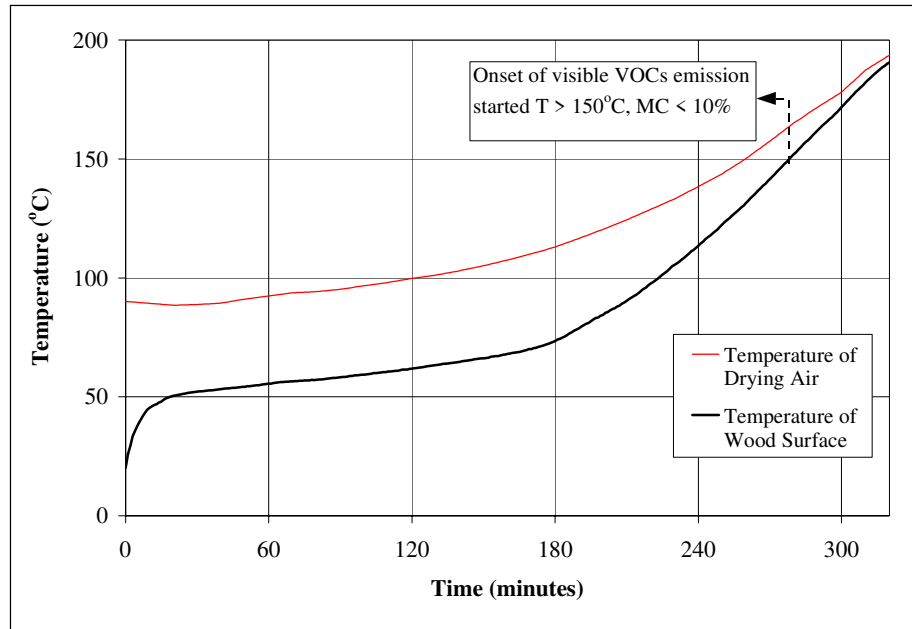


Figure 5.2. Changes in temperatures during wood drying – a typical plot.

5.2.2 Surface Treatment

After drying, four lamellas of the inactivated sample were stored and their surfaces remained untouched. All other inactivated lamellas were treated with aqueous solutions of several chemicals. A sponge was used to manually apply the chemical solution on the surface at a spreading level of 100 g/m². The control sample was not treated, but its surface was removed. In total, six different samples were prepared (Table 5.2).

Table 5.2. Treatment of the samples for surface reactivation.

Sample	Surface treatment	Description/Specification
SPC	Surface removed by planing	Control sample dried at 50°C
SPI	Inactivated surface without surface removal	Inactivated sample dried at 200°C
SPIHMR	SPI treated with hydroxymethylated resorcinol	Vick <i>et al.</i> 1996, US Patent 5,543,487
SPIXY	SPI treated with xylanase	10% aqueous solution of xylanase
SPINA	SPI treated with sodium hydroxide (NaOH)	4% aqueous solution of NaOH
SPIXYNA	SPI treated with xylanase and sodium hydroxide	SPIXY washed with NaOH and water

5.2.2.1 Control Sample

The control sample (SPC) was dried in a convection oven at 50°C for 24 hours and then its surface was removed by planing prior to analysis. This sample was 2 mm thicker than the other samples in order to achieve the same final thickness (i.e., 10 mm). Since planing opened a fresh wood surface, this sample should provide maximum adhesion forces.

5.2.2.2 Inactivated Sample

The inactivated sample (SPI) was dried in a convection oven at 200°C for 6 hours and 20 minutes. Maximum achieved surface temperature was 190.6°C. The surface was not removed or treated with any chemicals. This sample should have the lowest adhesive bond performance. Besides four lamellas within this sample, 16 additional lamellas were prepared by the same drying procedure for further chemical treatment of the surface.

5.2.2.3 Inactivated Sample Treated with Hydroxymethylated Resorcinol

Four SPI lamellas were treated with an HMR coupling agent. HMR was prepared according to the patented procedure with the composition given in Table 5.3 (Vick *et al.* 1996).

Table 5.3. Ingredients for the HMR coupling agent.

Ingredients	Parts by Weight
Water, deionized	90.43
Resorcinol, crystalline	3.34
Formaldehyde, 37%	3.79
Sodium hydroxide, 3M	2.44
Total	100.00

HMR reacted at a temperature of 23°C for 6 hours, which was identified to be an optimum time providing best durability performance (Vick *et al.* 1998). The color of the HMR solution was transparent initially, and then turned to pink, brown, and dark brown within the first five minutes. At the end of the reaction time, the HMR solution color was dark brown-red.

The initial pH value of the HMR solution was 11 and it increased to 13 at the end of the reaction. The HMR solution was then applied to the wood surface, which color turned from yellow to brown-red. Drying at 50°C evaporated the excess water from the surface. The lamellas were then stored in a plastic bag. HMR treated surfaces (SPIHMR) were analyzed and bonded 24 hours after the treatment.

5.2.2.4 Inactivated Sample Treated with Enzyme Xylanase

Four SPI lamellas were treated with a solution of enzymes. Sigma Aldrich® supplied enzymes xylanase Pentopan Mono BG™. Xylanase were prepared as 1% aqueous solution. This concentration was within the concentration range used in other studies (Davis *et al.* 1997; Schönberg *et al.* 2001). The reaction time was 30 minutes at 45 (±2)°C, which was within the temperature range that provided the highest xylanase activity (Gupta *et al.* 2000).

The initial pH value of the solution was 4.1 and it increased to 5 at the end of the reaction time. Xylanase solution was then applied to the wood surface, which color turned from yellow to bright yellow. Drying at 50°C evaporated the excess water from the surface. The lamellas were then stored in a plastic bag. Xylanase treated surfaces (SPIXY) were analyzed and bonded 24 hours after the treatment.

5.2.2.5 Inactivated Sample Treated with Sodium Hydroxide

Four SPI lamellas were treated with 4% aqueous solution of NaOH. The solution had a pH of 14. When this solution was applied to the wood surface, the color of the surface turned from yellow to yellow-brown. Drying at 50°C evaporated the excess water from the surface. The lamellas were then stored in a plastic bag. NaOH treated surfaces (SPINA) were analyzed and bonded 24 hours after the treatment.

5.2.2.6 Inactivated Sample Treated with Xylanase and Sodium Hydroxide

Four SPI lamellas were prepared under the same procedure used for SPIXY. The treated surfaces were then washed with a 4% aqueous solution of NaOH by using a sponge. NaOH stayed on the surface for 10 minutes and then it was washed with distilled water. After washing the surface color was yellow. Drying at 50°C evaporated the excess water from the surface. The lamellas were then stored in a plastic bag. The SPIXYNA specimens were analyzed and bonded 24 hours after washing with water.

5.2.3 Specimen Cutting

After surface treatment and evaporation of excess water, each lamella was cut into individual specimens for different study purposes (Figure 5.3).

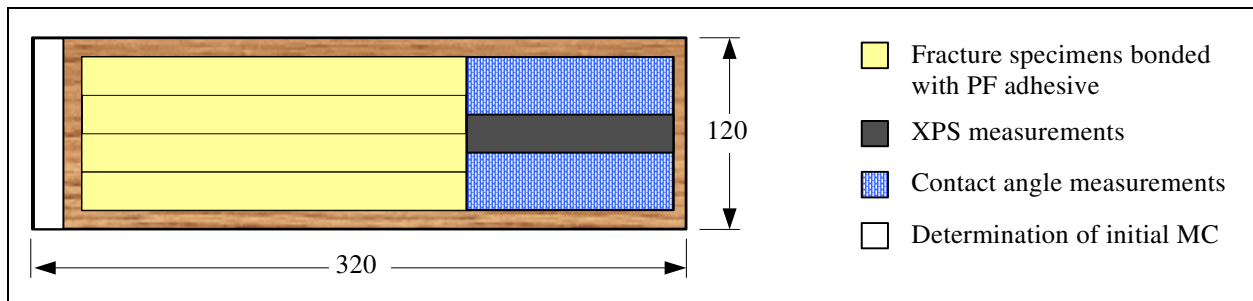


Figure 5.3. Specimen cutting diagram for each lamella. Width (mm) is tangential direction.

5.2.4 Adhesives

Four adhesive mixtures were used for the evaluation of the adhesive bond performance of treated wood surfaces: PF, PVA, PFHMR, and PMDI. The Dynea supplied the PF adhesive, National Starch and Chemical supplied the PVA adhesive, and the Dow Chemical Company supplied the PMDI adhesive. PF adhesive was used with all surface treatments. PVA adhesive was used with all except the HMR treatment. PF adhesive, which was mixed together with HMR (PFHMR), and PMDI adhesive were used only with inactivated wood surfaces. PFHMR comprised 5 parts of PF adhesive and one part of HMR, which was prepared as explained in 5.2.2.3. The PFHMR mixture was prepared 5 minutes prior to the adhesive application.

All adhesives were stored approximately for one month prior to bonding, except the PMDI adhesive. This adhesive was 15 months old. The decision of using PMDI adhesive was made subsequently, since there remained several inactivated SP lamellas after bonding with other adhesive mixtures. There was no particular reason to use an old adhesive, but such PMDI adhesive was available at the time of bonding and the self-life is very long. Table 5.4 provides specifications and properties of the adhesive mixtures. The measurements were obtained according to the standard procedures (ASTM 1997). The adhesive viscosity was monitored with a Brookfield viscometer for 20 minutes at 20°C.

Table 5.4. Specifications of the adhesive mixtures and curing parameters.

Adhesive Property	Adhesive Mixture and Name			
	PF Chembond® CB 303	PVA KOR LOK® GT 42-300	PFHMR Chembond® CB 303 + HMR	PMDI ISOBIND® 1088
Physical state	Liquid	Liquid	Liquid	Liquid
Solids content (%)	45.8	51.5	37.1	100.0
pH value	11	3.5	12	Not applicable
Viscosity (cps)	1580	32500	62	220
Application rate (g/m ²)	200	200	200	200
Cure temperature (°C)	200	20	200	200
Pressure (N/mm ²)	2.0	2.0	2.0	2.0
Cure time	15 min	60 min	15 min	15 min

5.3 Methods

5.3.1 X-Ray Photoelectron Spectroscopy

A Perkin-Elmer model 5400 X-ray photoelectron spectrometer was employed to provide elemental and chemical data of the treated wood surfaces. The measurements were performed as described in section 3.3.1. Three replicate measurements per surface treatment provided 18 XPS spectra results in total.

5.3.2 Contact Angle Measurement

A sessile drop method was used to measure the contact angle (θ) of a 5 μl drop of several liquids. All measurements were performed as described in section 3.3.2. First, a drop of distilled water was applied to the wood surface and θ was measured for all surface treatments. Second, a contact angle of PF adhesive drop was evaluated on the same wood surfaces. In both cases, the image was captured immediately after the drop was applied (0 seconds), and then every 10 seconds for a duration of one minute. Last, an initial contact angle of liquid probes with different surface tension (Table 5.5) was obtained. These data were needed for the evaluation of the critical surface tension of the treated wood surfaces as described by Zisman (1964). All measurements were carried out at 20 (± 1) $^{\circ}\text{C}$.

Table 5.5. Surface tension of liquid probes.

Liquid probe	Surface tension (mN/m)
Water	72.8
Glycerol	64.0
Formamide	58.3
Ethylene glycol	48.3
Bromonaphthalene	44.6

5.3.3 Fracture Mechanics Test

The test specimens were prepared as described in 3.3.3, with some modifications in dimensions (Figure 5.4). One sample comprised 8 fracture specimens. In total, 104 specimens were tested according to the defined procedure in 3.3.3.

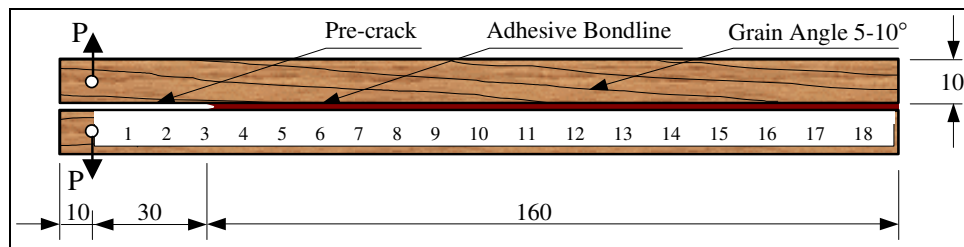


Figure 5.4. Orientation, geometry and dimensions (mm) of the fracture test specimen.

5.4 Results and Discussion

5.4.1 Chemistry of Treated Wood Surfaces

Surface chemical composition of the SP sample changed after the treatments. Atomic percent of treated southern pine samples is shown in Table 5.6.

Table 5.6. Atomic percent of treated southern pine surfaces.

Surface Treatment	Atomic Percent			
	Elements			
	C	O	N	Na
SPC	84.4	15.4	0.2	/
SPI	85.1	14.3	0.6	/
SPIHMR	82.6	17.4	/	/
SPIXY	81.3	16.0	2.7	/
SPINA	79.5	18.4	0.6	1.5
SPIXYNA	76.4	20.9	1.2	1.5

All treatments of the SPI sample resulted in decreased carbon content and increased oxygen content. A small, but not significant, amount of nitrogen and sodium was detected for some treatments. It was expected to obtain differences in atomic percent among samples, since the treatments used chemically different substances, which remained at the wood surface after water evaporation. Detailed results of XPS analysis and the calculated O/C and C1/C2 ratios are shown in Table 5.7.

Table 5.7. Elemental components of southern pine surface as determined by XPS.

Surface Treatment	Atomic Percent							Atomic Ratio	
	C1s Components				O1s Components			O/C	C1/C2
	C1	C2	C3	C4	O1	O2	O3		
SPC	74.8	20.4	4.4	0.9	10.6	77.3	12.1	0.18	3.68
SPI	75.2	17.2	6.1	1.5	17.1	59.6	23.3	0.17	4.38
SPIHMR	71.2	18.9	6.7	3.2	26.8	55.8	17.4	0.21	3.81
SPIXY	72.6	19.0	8.5	0.0	19.8	58.4	21.9	0.20	3.88
SPINA	68.3	21.8	6.9	3.1	22.2	55.5	22.4	0.23	3.15
SPIXYNA	66.2	23.4	7.2	3.1	19.8	57.5	22.8	0.27	2.83

The O/C ratio of chemically treated surfaces was higher, and the C1/C2 ratio was lower, than of the inactivated SPI surface. Surprisingly a low O/C ratio and a high C1/C2 ratio were obtained for the control SPC sample. Since only one or two measurements were done for each surface treatment, it might happen that an area of SPC containing a resin canal was analyzed. Extractives content is higher in latewood than in earlywood, and is enormous in resin canals. Therefore, a fresh surface might exhibit lower O/C and higher C1/C2 ratios than expected because of the variability and heterogeneity of wood. A surface contamination of the SPC sample might also be reason for a higher O/C ratio than expected.

5.4.2 Effect of Surface Treatment on Wettability of Southern Pine

The results of contact angle measurements on extracted and unextracted wood surfaces are shown in Appendix J and Appendix K. An average value of the initial contact angle (θ_i) of a water drop on a fresh wood surface (SPC) was 45.7° , which was consistent with the magnitude of the contact angle measured on unmodified wood in other studies (Kajita and Skaar 1992; Liptakova *et al.* 1995). Figure 5.5 shows the influence of surface treatment on θ_i .

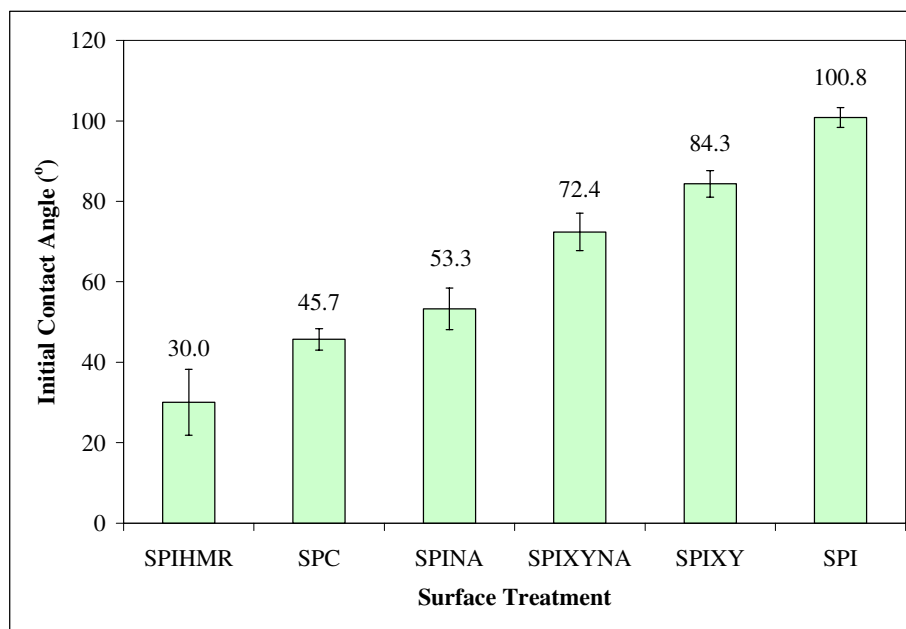


Figure 5.5. Influence of surface treatment on initial water contact angle.

Chemical treatments of the wood surface strongly influenced wettability. The highest θ_i was obtained on the inactivated wood surface (SPI), and the lowest θ_i occurred on the SPIHMR sample, which was treated with hydroxymethylated resorcinol (HMR). All the chemical treatments containing NaOH (i.e., SPIHMR, SPINA, and SPIXYNA) improved the water wettability of inactivated wood surfaces. NaOH increased the surface free energy of wood, which is preferential for adhesive spreading and wetting as shown by Equation 2.2. Therefore, these results of water contact angle were expected, but a clear relationship between θ_i and the O/C or the C1/C2 ratio was not found. This was probably because the causes that change surface properties arise from more than one origin. For instance, SPC surface was not treated either thermally or chemically, SPI was treated only thermally, and the other four samples were treated thermally and with different chemicals. Regardless of surface treatment, the water contact angle decreased with time for all samples, which is shown in Figure 5.6.

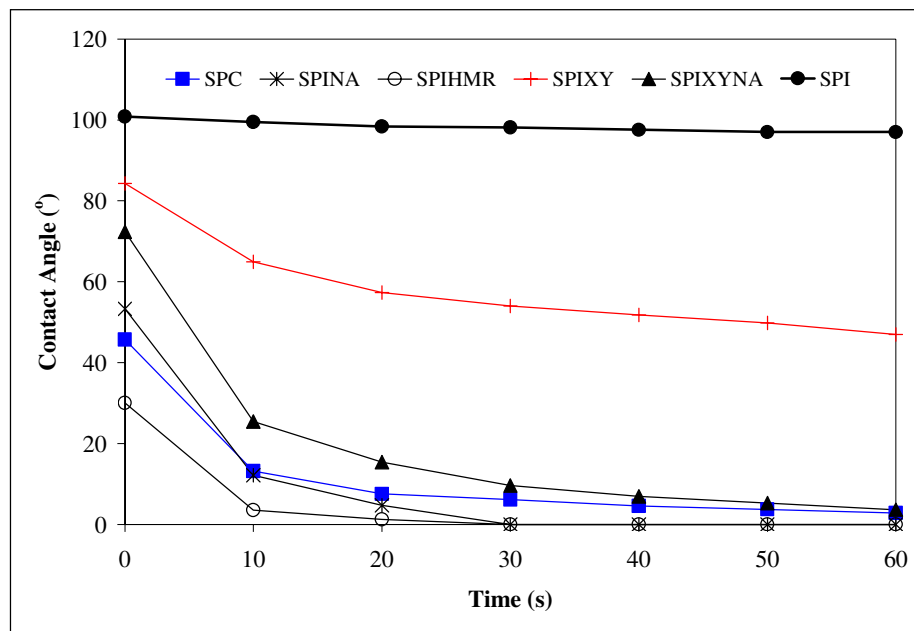


Figure 5.6. Influence of time and surface treatment on the contact angle of a water drop.

The decline of the contact angle during one minute of observation was insignificant (4°) for the inactivated wood surfaces of the SPI sample. For all other surfaces, contact angle declined significantly during one minute. The highest change in the contact angle was obtained on SPIXYNA specimens (69°), followed by SPINA (53°), SPC (43°), SPIXY (37°) and SPIHMR (30°).

Gardner *et al.* (2000) reported that θ_i of PF resin on HMR-treated southern pine was higher (87.5°) when compared with an untreated surface (77.2°). A similar trend was obtained in this study when the contact angle was measured with PF adhesive (i.e., θ_i was higher on SPIHMR than on SPC). The PF adhesive drop, which was applied on the treated wood surfaces, behaved differently than a water drop. An initial contact angle of PF was always higher than that of water, except on a SPI surface, where θ_i was practically the same (Table 5.8).

Table 5.8. Contact angle (degree) on treated wood surfaces as a function of time and treatment. Data is an average of 12 measurements.

Treatment	Liquid							PF Adhesive θ_i (0 s.)
	Water							
	θ_i (0 s.)	10 s.	20 s.	30 s.	40 s.	50 s.		
SPC	45.7	13.2	7.5	6.1	4.5	3.7	2.8	74.6
SPI	100.8	99.5	98.4	98.2	97.6	97.0	97.0	100.6
SPIHMR	30.0	3.5	1.2	0.0	0.0	0.0	0.0	93.5
SPIXY	84.3	64.9	57.3	54.0	51.8	49.8	47.0	109.3
SPINA	53.3	12.1	4.7	0.0	0.0	0.0	0.0	88.3
SPIXYNA	72.4	25.4	15.4	9.6	6.9	5.3	3.6	90.6

Since water has a higher surface free energy (72.8 mJ/m^2) than PF adhesives (52 mJ/m^2) (Gardner *et al.* 2000), θ_i of a water drop should be higher than that of PF adhesives. This relationship is expected from Young's equation (Equation 2.2). A lower liquid surface tension forms a lower contact angle in the solid/liquid system (Shi and Gardner 2001). However, this was not confirmed by the results of this study: instead, the PF adhesive with a low surface tension formed a higher contact angle. The deviation can be attributed to high viscosity of the PF adhesive, which impeded the complete manifestation of the surface forces in a short time.

Additionally, the contact angle of water on the wood surface was not in equilibrium—it changed over time—and so the expectation to obtain similar data to that originating from the thermodynamic principles is not relevant. Moreover, surface free energy comprises polar and dispersive components (Garnier and Glasser 1994). The polar component of surface free energy of water is 51 mJ/m^2 , and the dispersive component is 21.8 mJ/m^2 (Gindl *et al.* 2001; Zhang *et al.* 1997). The proportion between a polar component and a dispersive component of surface free energy of PF adhesive differs from water. This might contribute to the unexpected deviation of θ_i for water and PF in regard to the wood surface treatment. Gardner *et al.* (2000) found that equilibrium contact angle of PF and PMDI adhesives decreased with increasing dispersive surface energy of wood samples.

5.4.3 Critical Surface Tension

The principle of critical surface tension (γ_c) could be applied only to SPI and SPIXY samples. Other samples had higher surface tension, which caused the liquid probes bromonaphthalene and ethylene glycol, with surface tensions of 44.6 and 48.3 mN/m respectively, to spread spontaneously after the drop was applied. Thus, it was not possible to measure contact angles in these cases. To illustrate non-equilibrium conditions of a water drop applied on the wood surface, the relative change of θ between 0 and 60 seconds is shown in Figure 5.7 for each of the surface treatments.

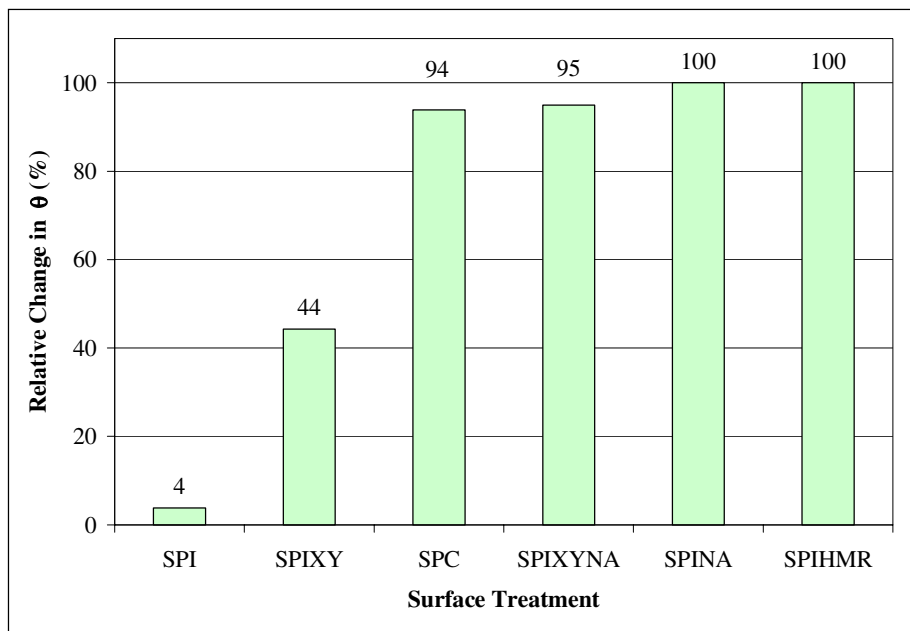


Figure 5.7. The relative change in the contact angle during one minute.

When water was applied on the inactivated surface, the contact angle stayed almost constant during observation—it changed by only 4%. The change was moderate for the SPIXY sample (44%). All other samples exhibited dramatic change in the water contact angle (e.g., 94–100%) over one minute. When other probe liquids from Table 5.5 were applied, the contact angle changes even faster on these surfaces. Therefore, γ_c was evaluated only for SPI and SPIXY samples, since their surfaces provided quite stable contact angles for all liquid probes used. However, the obtained values of θ were not true equilibrium values, but only an approximation.

A graphic presentation was used to evaluate γ_c . First, the cosine of the initial contact angles, measured for probe liquids on the SPI and SPIXY surfaces, was evaluated. The results are shown in Table 5.9. Then, the $\cos\theta_i$ of the probe liquids was plotted against surface tension. The data were fit with a linear line, which was extrapolated to the point where $\cos\theta$ equals unity. The x coordinate of this point represents γ_c . The value of γ_c was calculated from the empirical equation obtained from the regression line in Figure 5.8 and Figure 5.9.

Table 5.9. Relationship between surface tensions of probe liquids and θ_i .

Liquid Probe	Surface Tension mN/m	Sample			
		SPI		SPIXY	
		θ_i	Cos θ_i	θ_i	Cos θ_i
Water, deionized	72.8	100.8	-0.19	84.3	0.10
Glycerol	64.0	83.0	0.12	78.2	0.20
Formamide	58.3	55.1	0.57	57.3	0.54
Ethylene glycol	48.3	46.4	0.69	48.3	0.67
Bromonaphthalene	44.6	7.7	0.99	14.2	0.97

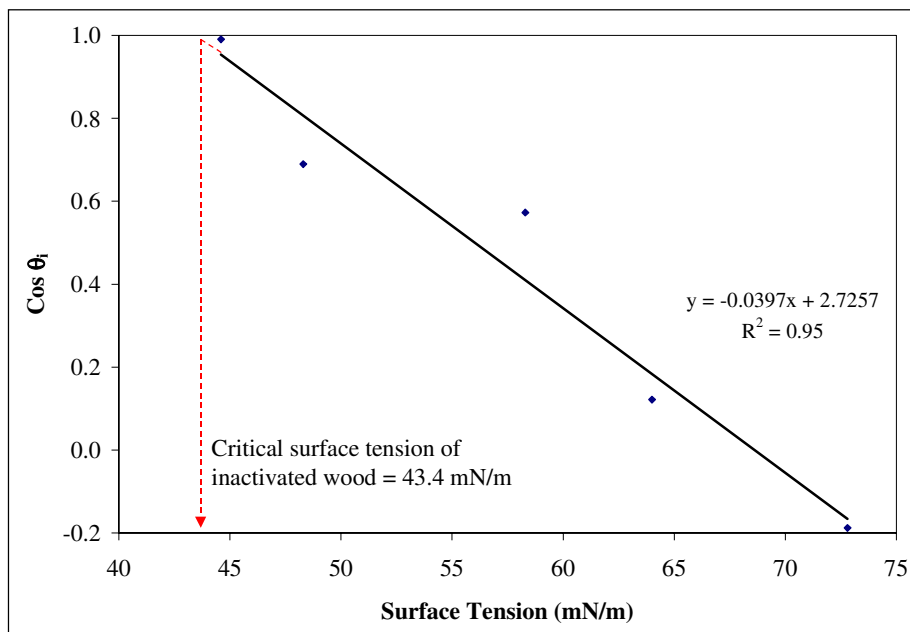


Figure 5.8. Critical surface tension plot for inactivated wood surface.

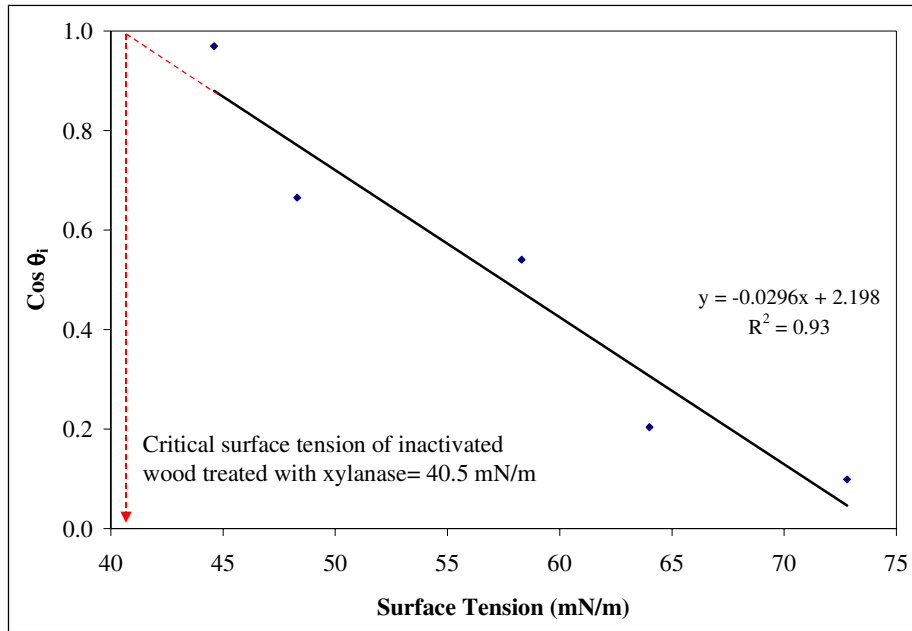


Figure 5.9. Critical surface tension plot for inactivated wood surface treated with xylanase.

The results showed that the SPI sample exhibited a slightly higher γ_c (i.e., 43.4 mN/m) than SPIXY (i.e., 40.5 mN/m) but the difference was not significant. Both samples had substantially lower values of γ_c than fresh wood surfaces, usually in the range of 50-60 mN/m (Gardner *et al.* 1991a; Mantanis and Young 1997). Nguyen and Johns (1978) estimated γ_c of 52.9 mN/m for Douglas-fir. Scheickl and Dunky (1998) found that pine (*Pinus Silvestris L.*), with 3% MC, had γ_c of 51.9 mN/m for earlywood and 52.3 mN/m for latewood.

One can see that inactivated and xylanase-treated surfaces exhibited approximately 20 to 30% lower γ_c than fresh surfaces investigated in other studies. Consequently, adhesive wettability is low on such surfaces, which potentially means a poor adhesive bond. Indeed, a low γ_c of SPI and SPIXY samples can be attributed (beside a low pH of these surfaces) to weak adhesion as shown in the following section.

5.4.4 Effect of Surface Treatment on Adhesion

The results of fracture test measurements are shown in Appendix L and Appendix M. Detailed statistical analysis provided the results for significant differences in G_{max} among the surface treatments. The Duncan multiple range test with a 95% confidence level was used. The result, as generated by statistical software STATGRAF, was used to identify statistically significant differences.

5.4.4.1 Specimens Bonded with PVA Adhesive

The G_{max} of PVA bonded specimens is shown in Table 5.10. A star (*) denotes a statistically significant difference. The affect of southern pine surface treatment on adhesion (SERR) of PVA adhesive is shown in Figure 5.10.

Table 5.10. Statistically significant differences in G_{max} of PVA adhesive among surface treatments (denoted with *).

Sample Name	Number of Observation	Gmax	Homogeneous Groups ^a		
			A	B	C
SPI	8	50.4	X		
SPIXY	8	66.7	X		
SPIXYNA	8	114.9		X	
SPINA	8	123.8		X	
SPC	8	260.3			X
Contrast			Difference		
SPI	- SPIXY				-16.3
SPI	- SPIXYNA				-64.5 *
SPI	- SPINA				-73.3 *
SPI	- SPC				-209.8 *
SPIXY	- SPIXYNA				-48.2
SPIXY	- SPINA				-57.0 *
SPIXY	- SPC				-193.5 *
SPIXYNA	- SPINA				-8.9
SPIXYNA	- SPC				-145.4 *
SPINA	- SPC				-136.5 *

^a The same homogeneous group includes samples that are not statistically different.

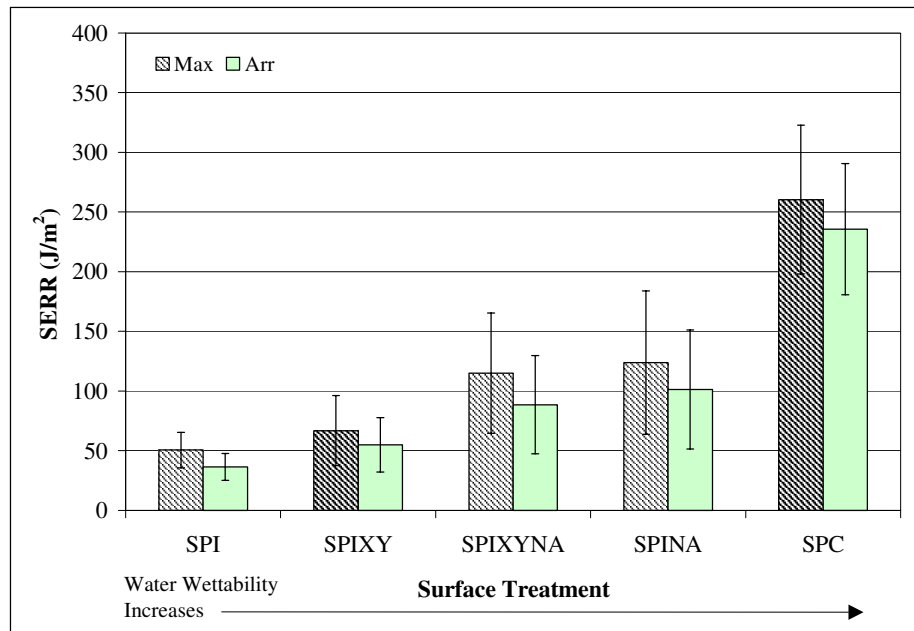


Figure 5.10. Effect of southern pine surface treatment on SERR of PVA adhesive.

Surface treatments by aqueous solution of different chemicals affected PVA adhesion in several different ways. The inactivated sample exhibited the lowest adhesion, as indicated by G_{\max} . The treatment of SPI sample with xylanase (SPIXY) increased PVA adhesion, but not significantly. The adhesion increased significantly, when these surfaces were washed with NaOH. These specimens (SPIXYNA) exhibited more than a double increase in the G_{\max} . The G_{\max} was even greater with a surface treatment of NaOH alone.

Alkali treatment with NaOH consistently improved surface wettability. Enzymatic treatment with xylanase was probably unsuccessful because the surface was covered with components (i.e., extractives and degraded VOCs) they cannot hydrolyze. These enzymes are able to degrade xylan polymers in wood (Schönberg *et al.* 2001). Xylanase are aimed to treat inactivation caused by the hornification mechanism. Therefore, one cannot expect a significant reactivation effect of xylanase when the surface inactivation originates from extractives or VOCs.

An insignificant effect of xylanases on adhesion could also be attributed to a low activity of xylanases at pH of around 5. The highest activity of xylanases is expected when the pH value is between 7.5 and 9.2 (Gupta *et al.* 2000). The inactivated wood surface, which was acidic, hindered the xylanases activity. Another factor that lowered xylanase activity was water evaporation. Since water evaporated very fast from the wood surface, xylanases remained there without mobility.

PVA adhesive bond failed always cohesively. In spite of some improvements in adhesion of the PVA bonded samples due to surface treatments, the highest achieved G_{\max} within the treated samples (i.e., SPINA) presented less than half of the G_{\max} obtained for the control samples. Therefore, surface treatments of PVA bonded samples were unsuccessful. However, an interesting relationship was again found between adhesion and wettability. G_{\max} of the PVA bonded sample increased with water wettability. The relationship was not linear but rather polynomial (second order), which explained most of the variability in data (99%). The relationship between G_{\max} and $\cos\theta_i$ is shown in Figure 5.11.

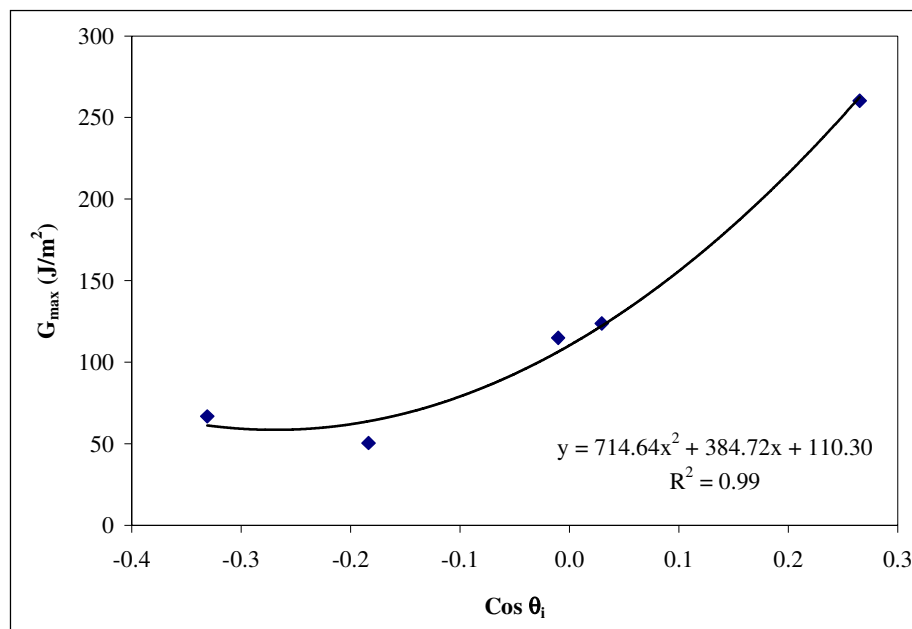


Figure 5.11. Relationship between PVA adhesion and water wettability.

5.4.4.2 Specimens Bonded with PF Adhesive

The result of statistical analysis, which indicated significant differences in G_{\max} of PF adhesive, is shown in Table 5.11.

*Table 5.11. Statistically significant differences in G_{\max} of PF adhesive among surface treatments (denoted with *).*

Sample Name	Number of Observation	G_{\max}	Homogeneous Groups ^a		
			A	B	C
SPIXY	8	52.4	X		
SPI	8	61.1	X		
SPIHMR	8	83.5	X		
SPIXYNA	8	188.6		X	
SPINA	8	190.7		X	
SPC	8	248.3			X

Contrast		Difference
SPI	- SPIXY	8.6
SPI	- SPIXYNA	-127.5 *
SPI	- SPINA	-129.6 *
SPI	- SPC	-187.3 *
SPI	- SPIHMR	-22.4
SPIXY	- SPIXYNA	-136.1 *
SPIXY	- SPINA	-138.2 *
SPIXY	- SPC	-195.9 *
SPIXY	- SPIHMR	-31.0
SPIXYNA	- SPINA	-2.1
SPIXYNA	- SPC	-59.7 *
SPIXYNA	- SPIHMR	105.1 *
SPINA	- SPC	-57.6 *
SPINA	- SPIHMR	107.2 *
SPC	- SPIHMR	164.9 *

^a The same homogeneous group includes samples that are not statistically different.

The effect of surface treatment on adhesion of specimens bonded with PF adhesive differed from PVA bonded specimens. Significant improvement of G_{\max} was obtained only for surface treatments that included NaOH (SPIXYNA and SPINA). However, these values were still significantly lower than G_{\max} exhibited by the control specimens. HMR and enzymatic treatments were unsuccessful in restoring the bondability of inactivated surfaces with PF adhesive. SPIHMR and SPIXY specimens exhibited a low G_{\max} , 83 and 52 J/m², respectively.

However, when SPIXY was additionally treated with NaOH, the G_{\max} of these specimens increased to the value of 189 J/m². Even a higher G_{\max} of 191 J/m² was achieved when NaOH was used solely on the inactivated surface. This treatment reached 76% of the maximum possible adhesion (SERR) achieved with the fresh surface of the control (SPC) sample (Figure 5.12).

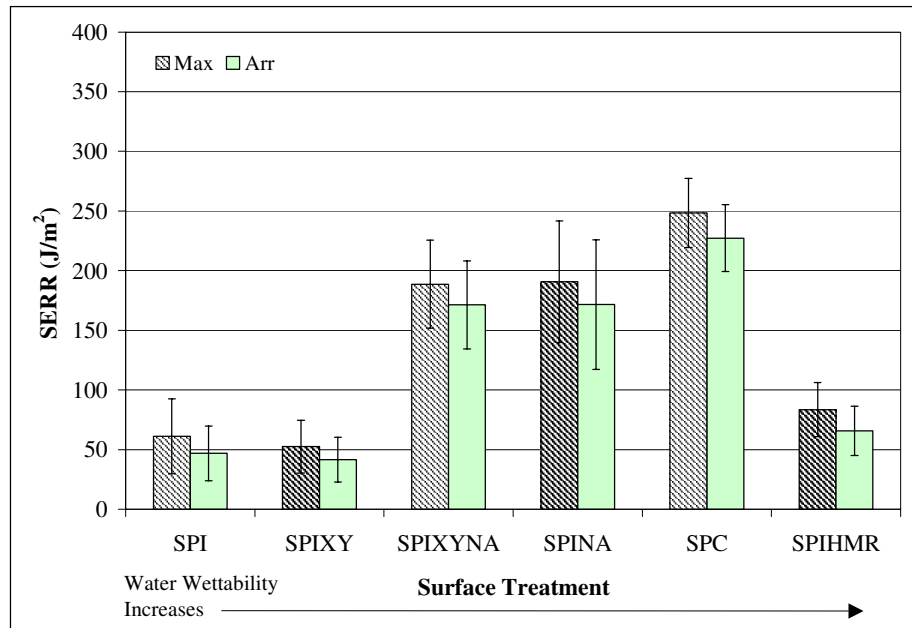


Figure 5.12. Effect of southern pine surface treatment on SERR of PF adhesive.

A significant effect of NaOH treatment on PF adhesion can be mainly (besides improved wettability due to NaOH) attributed to its neutralization effect of the inactivated SP surfaces. The pH value of SP extractives, which were washed from these surfaces with water with acetone:water (9:1) ranged from 3.5 to 4. The application of NaOH increased pH and neutralized surfaces. Neutralized extractives/VOCs have improved solubility in water and can be expected to be removed as salts during washing. This can be expected to result in enhanced adhesion. The surface treatment with xylanase was not effective in restoring G_{\max} of PF for the same reasons that applied in the case of PVA adhesive. Additionally, the SPIXY surface remained acidic after treatment, since the solution of enzymes had pH of 5. An acid condition retarded or even restrained adequate curing of PF adhesive that requires alkali condition for polymerization. The effect of undercured PF adhesive of SPIXY specimens is reflected in the lowest G_{\max} .

The HMR treatment was also not very operative. However, HMR was developed as a coupling agent to improve bondline resistance to moisture, not for dry strength (Vick *et al.* 1998). It is assumed that activity of HMR was limited when in contact with the acidic SP surface, which caused the drop in pH value. HMR coupling agent is active under alkaline conditions, but not in acidic. However, HMR treated surfaces bonded with PF adhesive had G_{\max} of 83 J/m^2 , which is 22 J/m^2 higher than obtained with inactivated samples. This improvement might be due to the better wettability and neutralizing effect of HMR, which contained 2.44% of NaOH. Therefore, surfaces of SPIHMR were not as acidic as SPI and the cure of PF adhesive was less retarded.

A surface treatment with NaOH was an effective remedy for inactivated wood surfaces when bonded with PF adhesive, since the adhesive bond performance increased by a factor of three compared with the untreated inactivated surface. A significant increase in G_{\max} of surfaces treated with NaOH and bonded with PF (SPIXYNA and SPINA) is attributed to better wettability and neutralizing effect.

NaOH improved surface wettability, which often leads to better adhesion (Hancock 1963; USDA 1999; Wellons 1977). Also, washing with NaOH removed some of the extractives concentrated on the surface. One should note that the color of the wood surface changed also after treatment, which can be attributed either to removal of some substances or neutralizing of the surface. The later case was obviously present there, since NaOH is an alkaloid with a pH of 14, which neutralized the acid character of inactivated wood surface. Surface treatment with NaOH increased the pH value of several acidic tropical woods (Chen 1970). Neutral or alkaline conditions were beneficial for the cure of the PF adhesive, since this study used alkali catalyzed PF adhesive. Thus, the cure process proceeded more adequately due to the neutralized surface acidity, which often retards or prolongs a curing of this type of PF adhesive (Hse and Kuo 1988). Otherwise, PF adhesives can polymerize either under acid or alkaline conditions (Pizzi 1983). The reaction of PF adhesive on SPIXYNA and SPINA specimens was probably accelerated due to higher pH originated from NaOH. Gardner and Elder (1988) found that gel time of PF adhesive was reduced when NaOH was applied on southern pine particles.

The difference in G_{\max} of SPINA between PVA and PF bonded samples support the fact, that pH had an impact on G_{\max} of inactivate specimens bonded with PF adhesive. One can see that PVA adhesive provided approximately 2/3 of G_{\max} that PF adhesive did for SPINA. But earlier, both adhesives performed similarly on control surfaces. Precisely, G_{\max} of PVA and PF on SPC surfaces was 260.3 and 248.3 J/m², respectively. One can summarize that only those adhesives that are pH-sensitive responded to re-activation.

The correlation between the water wettability of the treated surfaces and G_{\max} of PF adhesive was poor. Actually, G_{\max} tended to increase with increased wettability to the SPC sample, but then decreased drastically for the SPIHMR sample. However, when wettability was evaluated with PF adhesive, a strong linear relationship was observed between G_{\max} of PF adhesive bond and $\cos\theta_i$ (Figure 5.13).

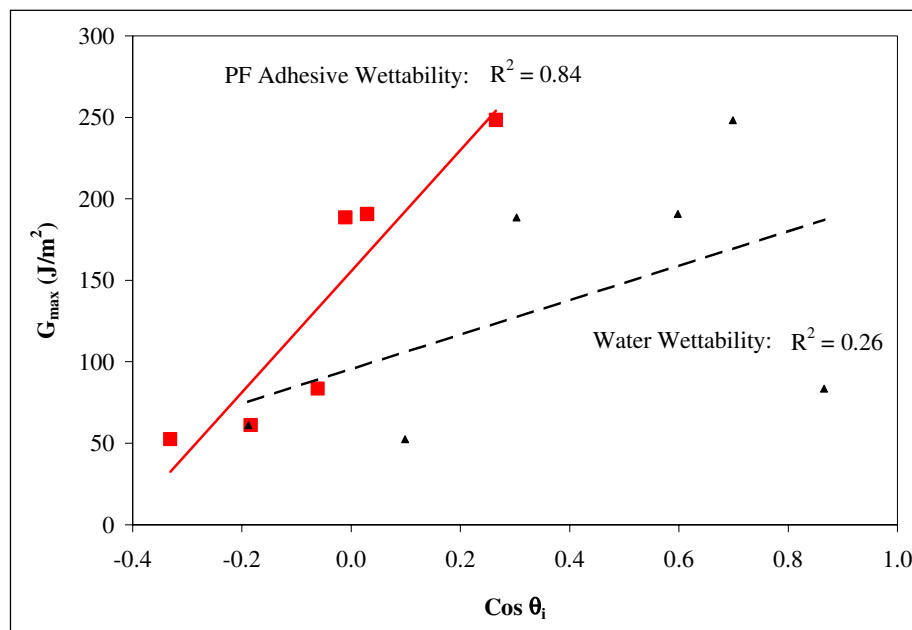


Figure 5.13. Relationship between PF adhesion and wood surface wettability.

Since the severity of wood surface inactivation is often evaluated by measurement of water wettability, the presented relationship suggests that the inactivation should rather be evaluated by wettability measurement using the adhesive. The θ_i of PF adhesive might mostly be related to the initial change in pH.

5.4.4.3 Effect of Adhesive on G_{\max} of Inactivated Specimens

The established adhesion between two adherends and an adhesive is not only a function of the adherends surface. The choice of the adhesive drastically impacted the adhesion of bonded assemblies. A statistically significant difference in G_{\max} among adhesives is shown in Table 5.12.

*Table 5.12. Statistically significant differences in G_{\max} of inactivated SP surface among adhesives (denoted with *).*

Sample Name	Number of Observation	Gmax	Homogeneous Groups ^a		
			A	B	C
PFHMR	8	27.9	X		
PVA	8	50.4	X	X	
PF	8	61.1		X	
PMDI	8	169.3			X
Contrast			Difference		
PVA	-	PF			-10.6
PVA	-	PFHMR			22.6
PVA	-	PMDI			-118.9 *
PF	-	PFHMR			33.2 *
PF	-	PMDI			-108.2 *
PFHMR	-	PMDI			-141.4 *

^a The same homogeneous group includes samples that are not statistically different.

Adhesive properties, such as molecular weight, viscosity, pH, and solids content influences adhesion after adhesive cure (Marra 1992). The statistically significant differences in G_{\max} were indicated between the specimens bonded with PFHMR adhesive and the specimens bonded with PF or PMDI adhesives. PVA bonded specimens provided moderate G_{\max} , which differed only from the PMDI bonded specimens. The specimens bonded with PFHMR adhesive exhibited the lowest adhesive bond performance. G_{\max} of these specimens was practically negligible. The adhesive bond failed without any wood failure. The surface of the broken adhesive bond was smooth with the imprint of the opposite adherend. G_{\max} of PVA and PF adhesives was higher than that of PFHMR, but still substantially lower than the PMDI value. A significant increase in G_{\max} was observed for the inactivated SP specimens bonded with PMDI adhesive. The effect of adhesive mixture on SERR of adhesive bond is shown in Figure 5.14.

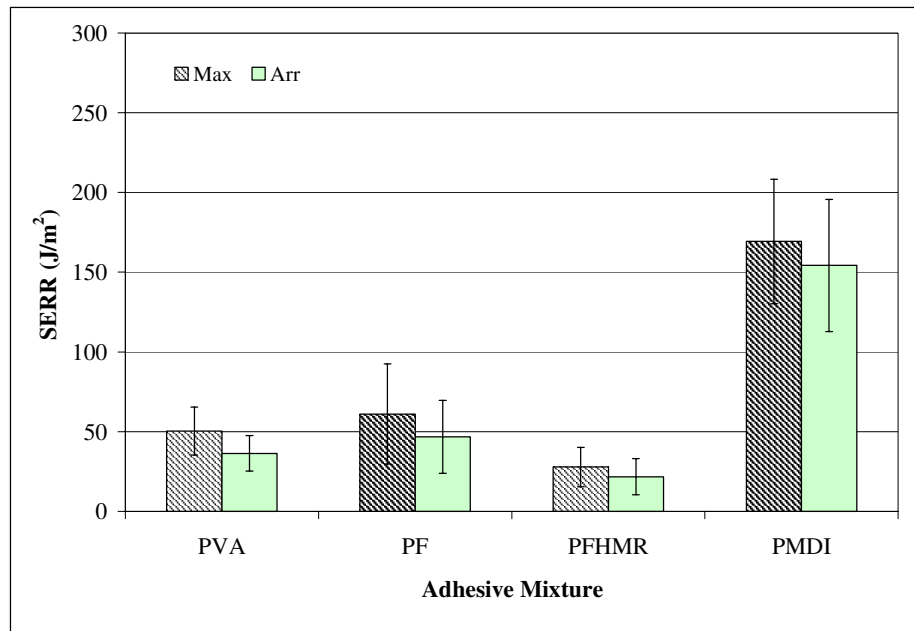


Figure 5.14. Effect of adhesive mixture on SERR of bonded SPI specimens.

A low bonding performance of PF and PVA adhesive when bonded with inactivated wood surfaces was expected. This was in agreement with the results of previous studies (Christiansen 1990; USDA 1999). A drastically low G_{\max} of PFHMR bonded specimens was a surprise. However, when compared with the PF bonded sample, one can see that PFHMR adhesive had substantially lower solids content than PF adhesive. The role of HMR included in PF adhesive remains unclear. It seems that HMR did not provide any benefits to the PFHMR adhesive mixture. Just the opposite, its inclusion reduced solids content up to the limit, which significantly lowered the viscosity and consistency of the adhesive itself.

A surprisingly high G_{\max} was observed for the inactivated specimens bonded with PMDI adhesive. Zheng and Frazier (2002) found that PMDI provided much lower adhesion than PF adhesive when bonded with yellow-poplar. This behavior was attributed to the adhesive bond thickness—PMDI had the thinnest bondline. PMDI usually has a low average molecular weight and a low viscosity. Thus, it can penetrate wood surfaces easily, which sometimes results in a starved bondline. In this case, the adhesive penetrates too deep and to the places that do not contribute to adhesion. This ability for deep penetration might be beneficial when bonding an inactivated wood surface. PMDI adhesive probably could penetrate the inactivated surface layer

and establish some connections with wood polymers. Since inactivation partially restrains adhesive penetration, excessive PMDI penetration did not occur. The bondline was thicker than in the case of bonding with a fresh wood surface.

A bondline thickness can impact G_{\max} (Ebewele *et al.* 1979). Blackman *et al.* (1991) reported that strain energy release rate initially increases with the bondline thickness until it reaches a maximum. After that point, an increase in the bondline thickness has a detrimental affect on adhesive bond performance (Zheng and Frazier 2002). Thus, variation in adhesive bond thickness in regard to adhesive type might affect the measurements of G_{\max} . Other factors, such as surface roughness, the nature of surface roughness, and wood anisotropy, can influence fracture energy of adhesive bonds (Ebewele *et al.* 1980).

5.5 Conclusions

The chemical treatments improved the wettability of inactivated wood surfaces. Wettability of the treated surfaces does not necessarily correlate with adhesion, especially when evaluated with water. This suggests that the wettability should rather be evaluated by a contact angle measurement using the adhesive. The critical surface tension of inactivated wood surface was lower than that of a fresh wood surface reported in the literature.

A sufficient improvement in adhesion due to surface chemical treatment was not evident for specimens bonded with PVA. Enzymatic treatment with xylanases did not improve adhesion. The HMR coupling agent was not operative on inactivated surfaces bonded with PF adhesive. Sodium hydroxide (NaOH) was the most effective in restoring bonding ability of PF adhesive with inactivated wood surfaces. The maximum strain energy release rate (G_{\max}) of specimens treated with NaOH increased by a factor of three when compared with inactivated specimens. Of the chemical treatments employed by this study, NaOH was the most effective for improving adhesive bond performance, while HMR had the greatest influence on improving water wettability. This can be attributed to high alkalinity of HMR.

The choice of the adhesive drastically impacted the adhesion of bonded assemblies. The inclusion of HMR coupling agent into the PF adhesive mixture was unsuccessful in restoring the adhesion of inactivated wood surfaces. On the contrary, PMDI adhesive provided a three times higher G_{\max} than PF adhesive. Since the influence of PMDI was similar to the affect of surface treatment with NaOH, the remedy for wood surface inactivation should be based on the usage of the adhesive with a better performance.

A general conclusion is that reactivation of inactivated southern pine revolves around the acidic, non-polar, hydrophobic components on the surface, and is predictable based on measurements of surface energetics.

Chapter 6. Method for Detection of Wood Surface Inactivation

6.1 Introduction

Wood surface inactivation can be detected and evaluated from several different aspects. Mechanical testing of adhesion between wood surfaces is the most relevant indication of thermally induced inactivation. A relative comparison of adhesion between freshly machined wood surfaces and heat-exposed wood surfaces provides sufficient evidence for identification of the severity of surface inactivation. Freshly produced surfaces exhibit the strongest adhesion, while the severely inactivated surfaces exhibit a weak adhesion. Therefore, observing the adhesion *in situ* either from a strength or an energy approach could serve as the most reliable method for detecting wood surface inactivation.

However, *in situ* measurement of the adhesive bond performance has at least two shortcomings. First, most of the mechanical tests are too complex. These tests usually require expensive equipment, knowledge about the stress distribution, and often a special specimen preparation. Second, a mechanical test can be employed only after the manufacturing process, thus an occurrence of the inactivated surface might be detected too late.

Several methods were proposed for detecting wood surface inactivation prior to bonding a wood with an adhesive (Chow 1971; Freeman 1959; Kadlec 1980; Troughton 2001; Walters 1973). However, a sufficient and simple method for determining wood surface inactivation is not available. Most of the proposed techniques use water to test wettability or absorbtivity of a wood surface. These methods determine how fast a water drop will wet, spread, and penetrate the wood. The results mostly address the expectations, which arise from the definition of wood surface inactivation. One should note that inactivation refers to the reduced ability of an adhesive to properly wet, spread, penetrate, and cure (USDA 1999). Sometimes the results of these methods are not directly applicable for different reasons. For example, the APA-The Engineered Wood Association developed a surface inactivation rating system, which is based on the comparison of absorption time for a drop of water on sanded and unsanded veneer surfaces. Their evaluation does not assure that absorption of adhesive will behave the same as water.

Besides this, several other deficiencies accompany these techniques. Walters (1973) used the APA surface inactivation index and wettability ratio to describe surface inactivation of veneer. The calculations are based on measurements of the time needed for a water drop to be absorbed on an unsanded (e.g., inactivated) veneer surface and a lightly sanded veneer surface. The measurements on the sanded surface served as a reference point. Since a knife cut a pristine veneer surface during peeling, unsanded and sanded surfaces differed in roughness. Roughness has significant impact on wood wettability, and it influences water adsorption into wood (USDA 1999). Thus, a measurement of water absorption on wood surfaces with different topography might not be adequate.

A similar impact of surface roughness on wettability arises when comparing the contact angle of the inactivated surface and the reference surface, which was modified by some other manner such as sanding, brushing, extraction, or chemical treatment (Chen 1970; Kadlec 1980). Besides this, many methods comprise either water absorption or water wettability for detection of inactivation and for prediction of adhesion potential. A simultaneous measurement of absorption and wettability would, therefore, provide more useful information on wettability and spreadability of a liquid drop on a wood surface.

Some other techniques proposed for quantifying wood surface inactivation are color intensity measurement or chemical analysis by spectroscopy (Chow 1971). The change in surface color is attributed to inactivation. Therefore, a relative comparison in color of the unscraped and scraped surface (Troughton 2001) provides useful information for the identification of wood surface inactivation. However, variations in wood color are present on fresh wood surfaces, and also, the change in a wood color might not always be directly related to surface inactivation, which makes this technique less reliable.

6.1.1 Objectives

The objective of the work described in this chapter was to establish a fast and reliable method for wood surface inactivation prior to bonding.

6.2 Material

Heartwood samples of southern pine (SP) with MC around FSP were cut into tangential lamellas (60x320 mm) and planed to the thickness of 12 or 10 mm. Only wood without gross defects was chosen for sample preparation. Wood samples were sorted into the control group (SPC) and the inactivated group (SPI). Both groups were dried together in a convection oven at 200°C for 90 minutes to achieve 2% MC. The SPC sample comprised 4 lamellas, which were 12 mm thick and the SPI sample comprised 6 lamellas, which were 10 mm thick. Wood drying was carried out under the following drying parameters (Table 6.1).

Table 6.1. Properties of wood samples and drying parameters.

Wood Specification and Drying Parameters	Sample	
	SPC	SPI
Initial Average MC (%)	25.5	25.2
Final Average MC (%)	< 2	< 2
Max. Surface Temp. (°C)	196	196
Drying Time (hrs:min)	1:30	1:30
Surface Modification	Removed by planing	None
Number of Lamellas	4	6

6.2.1 Drying of Wood Samples

The actual MC was controlled by the weight measurement of the samples during drying. A computer monitored the temperature of the wood surface of one SPI lamella every minute, while the temperature of the drying air was recorded manually every 10 minutes. The emission of volatile organic compounds (VOCs) was recognized when the surface temperature reached 130°C. The intensity of VOCs emission increased with temperature. An occurrence of excessive VOCs emission, which appeared as smoke, was recognized when the surface temperature was above 150°C. The wood surface reached this temperature in 40 minutes, when the average MC of the lamellas was below 8% (Figure 6.1).

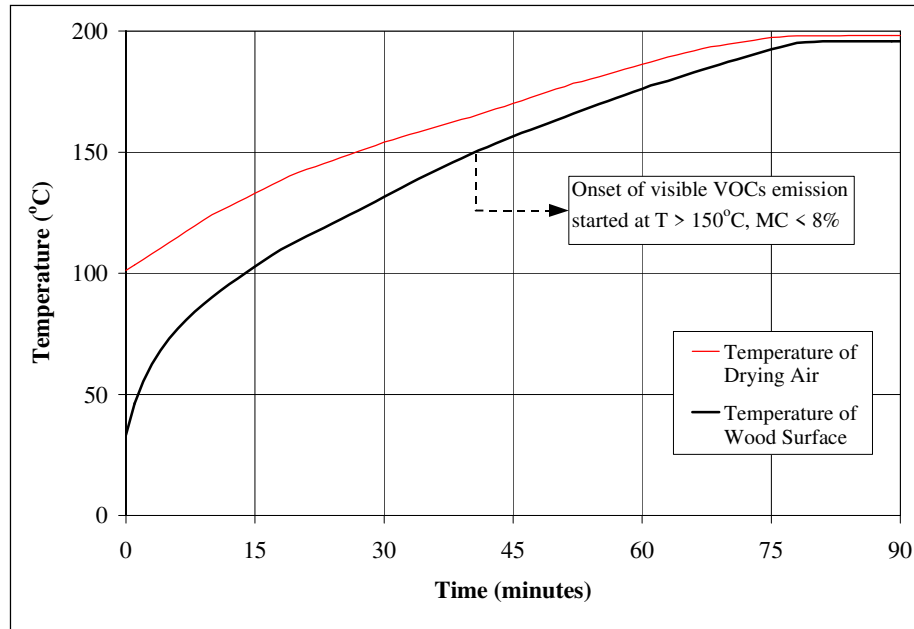


Figure 6.1. Changes in temperatures during southern pine lamellas drying.

After drying, the samples were cooled to room temperature. Dried SPI lamellas were stored in a plastic bag prior to contact angle and absorption measurements. Just before the measurements, a small area of 20x60 mm was removed by a planer on one side of each lamella (Figure 6.2). The measurements were then performed on the removed (i.e., reference) surface and on the not-removed (i.e., inactive) surface. After measurements, SPI lamellas were bonded for fracture testing. SPC lamellas, which were stored separately, were used only for fracture testing. The surface of these lamellas was removed by planing prior to bonding the fracture specimens. The contact angle and absorption were not measured for the SPC sample, since this was done on the removed (reference) surfaces of the SPI sample.

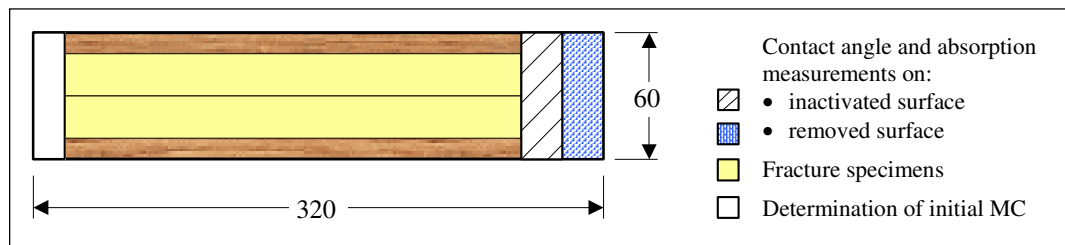


Figure 6.2. Specimen cutting diagram for each lamella. Width (mm) is tangential direction.

6.3 Methods

6.3.1 Surface Inactivation Method

This method evaluates wood surface inactivation prior to bonding. The method is based on a comparison of changes in a certain property (p), which is obtained from the studied surface (s) and on the control surface (c). The control surface should represent a surface that exhibits the extreme value (minimum or maximum) of a measured property. The control surface and the studied surface should be processed (machined) in the same way. The initial value (i) and the final value (f) of a property on both surfaces are measured within the relevant time period (t_r). The result can be expressed as a ratio, an index, a percent, or an absolute value. The method is performed using the following steps:

- Step 1.* Selection of the studied surface (S_s).
- Step 2.* Preparation of the control surface.
- Step 3.* Selection of control surface (S_c).
- Step 4.* Selection of a property to be measured (p).
- Step 5.* Selection of replicate measurements (n).
- Step 6.* Identification of the relevant time period (t_r) for measurement.
- Step 7.* Initial measurement of a property (p_{is}) on S_s .
- Step 8.* Final measurement of a property (p_{fs}) on S_s .
- Step 9.* Initial measurement of a property (p_{ic}) on S_c .
- Step 10.* Final measurement of a property (p_{fc}) on S_c .
- Step 11.* Evaluation of the measurements.
- Step 12.* Statistical analysis and interpretation of the results.

6.4 Results

Contact angle and absorption of a liquid drop were used to develop the application of the inactivation method. Two measurements are shown, first with PF adhesive and then with water.

6.4.1 Wood Surface Inactivation Tested with PF Adhesive

Step 1. The S_s was selected on the SP specimen, which was exposed to a high temperature under the procedure described in section 6.2.1. The area of the S_s was 20x60 mm.

Step 2. The S_c surface was prepared by planing of a 1mm thick surface layer from one side of the specimen.

Step 3. The S_c with the area of 20x60 mm was selected next to the S_s (Figure 6.2).

Step 4. Two properties were measured: contact angle (θ) and absorption (AB) of a 5 μ l drop of PF adhesive. The same type of PF adhesive was used as in section 5.2.4. The adhesive properties are presented in Table 5.4. The contact angle was measured according to the approach discussed in section 4.3.2. The absorption was measured by evaluation of a side view area of the drop (Figure 6.3).

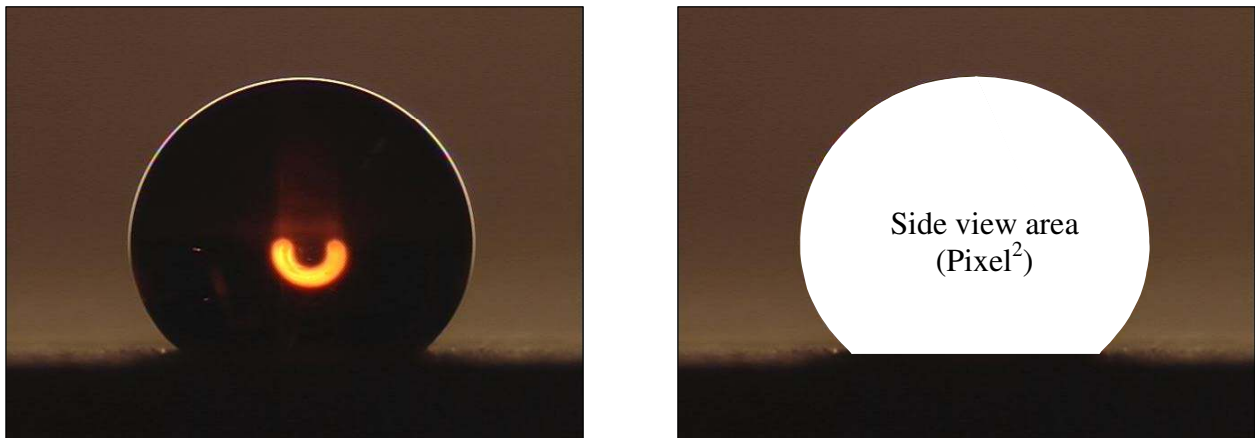


Figure 6.3. Actual image of a PF adhesive drop (left) and a side view area (right).

It was assumed that the drop was symmetrical and that the volume of the drop was linearly proportional to the area. This relation is true when the drop is spherical. The ImagePro™ software measured the side view area. Since the magnification of the image varied between the replications (but not between initial and final image of the same measurement), the relative changes in the drop area ($AB_{\%s}$ and $AB_{\%c}$) were used to quantify the adhesive absorption. The relative changes were expressed by percents.

Step 5. Twelve replicate measurements were done.

Step 6. The relevant time period was 120 seconds. The surface of a PF adhesive drop starts to consolidate after this period.

Step 7. The initial measurements of θ_{is} and AB_{is} were obtained immediately after the application of the adhesive drop to the S_s .

Step 8. The final measurements of θ_{fs} and AB_{fs} were obtained 120 seconds after the application of the adhesive drop to the S_s .

Step 9. The initial measurements of θ_{ic} and AB_{ic} were obtained immediately after the application of the adhesive drop to the S_c .

Step 10. The final measurements of θ_{fc} and AB_{fc} were obtained 120 seconds after the application of the adhesive drop to the S_c . After this step, the measurements were summarized (Table 6.2).

Table 6.2. Contact angle and absorption results for phenol-formaldehyde adhesive.

Replication	Phenol-formaldehyde Adhesive									
	Contact Angle (°)					Absorption				
	θ_{is}	θ_{fs}	θ_{ic}	θ_{fc}	AB_{is}	AB_{fs}	$AB_{\%s}$	AB_{ic}	AB_{fc}	$AB_{\%c}$
1	112.4	100.3	93.3	81.7	142.8	128.5	10.0	166.5	142.4	14.5
2	122.1	105.2	85.5	79.1	151.3	138.7	8.3	187.8	165.5	11.9
3	113.5	105.2	98.8	87.9	137.6	125.2	9.0	212.3	186.6	12.1
4	109.3	89.9	104.4	100.2	143.8	132.6	7.8	179.3	161.3	10.0
5	101.1	90.2	91.1	78.7	175.9	157.1	10.7	209.3	184.7	11.7
6	108.9	96.3	106.9	100.3	138.7	128.4	7.4	178.5	160.2	10.3
7	112.9	90.5	91.7	86.1	167.1	149.5	10.5	210.6	186.4	11.5
8	101.7	82.4	94.7	80.8	159.9	141.4	11.6	174.5	151.4	13.2
9	115.1	102.0	88.3	75.5	156.9	139.7	10.9	158.3	139.0	12.2
10	97.3	78.0	89.3	78.8	152.1	132.6	12.9	162.7	137.8	15.3
11	91.6	86.0	103.3	86.9	135.4	124.0	8.4	162.5	144.0	11.4
12	110.8	88.1	81.3	75.5	176.6	157.1	11.0	163.9	144.1	12.1
Average	108.1	92.8	94.1	84.3	153.2	137.4	9.9	180.5	158.6	12.2

Step 11. The measurements were evaluated as an inactivation ratio (IR) and an absorption index (ABI). The inactivation ratio was defined as the ratio between the contact angle of the studied surface (θ_s) and the control surface (θ_c):

$$IR = \frac{\theta_s}{\theta_c} \quad \text{Equation 6.1}$$

The initial IR_i and the final IR_f were calculated. The result was expressed as an average value of the IR_i and the IR_f . The absorption index was calculated as:

$$ABI = \frac{AB_{\%s}}{AB_{\%c}} \quad \text{Equation 6.2}$$

Step 12. Statistical t-test was used to indicate significant difference in a measured property obtained on the studied and control surfaces. The confidence level was 95%. An example of statistical analysis as generated by statistical program STATGRAF is shown in Table 6.3. Statistically significant differences were found for all comparisons in a property (i.e., contact and absorption) obtained on the studied and control surfaces. The calculated average IR was 1.14 and the ABI was 0.81. Interpretation of IR and ABI is given in section 6.5.

Table 6.3. Two-Sample analysis results (*t*-test).

Sample Statistics: Number of Obs.	PF θ_{fs}	PF θ_{fc}	Pooled
Average	12	12	24
Variance	92.8417	84.2917	88.5667
Std. Deviation	79.6936	72.2099	75.9517
Conf. Interval For Diff. in Means:	8.92712	8.49764	8.7150
	95	Percent	
Hypothesis Test for H0: Diff = 0	Computed t statistic = 2.40311		
vs Alt: NE	Sig. Level = 0.0251277		
at Alpha = 0.05	So reject H0.		

6.4.2 Wood Surface Inactivation Tested with Water

The specimens from the previous section were also tested with water by using the procedure explained in section 6.3. Therefore, the first five steps were the same, except that 2.5 μ l of distilled water was applied instead of 5 μ l.

Step 6. The relevant time period was presented with the time needed for the complete absorption of a water drop into the control surface. This time varied, which is shown in (Table 6.4). On average, a water drop was completely absorbed into the S_c after 215 seconds.

Step 7. The initial measurements of θ_{is} and AB_{is} were obtained immediately after the application of the water drop to the S_s .

Step 8. The final measurements of θ_{fs} and AB_{fs} were obtained after the t_r .

Step 9. The initial measurement of θ_{ic} was obtained immediately after the application of the water drop to the S_c . AB_{ic} was not measured by the image analysis because the water drop was completely absorbed during the observation. This meant that the $AB_{\%c}$ was 100%.

Step 10. The final measurement of θ_{fc} and AB_{fc} were obtained after the t_r . The measurements were then summarized (Table 6.4).

Table 6.4. Contact angle and absorption of water.

Replication	Water								
	t_r	Contact Angle				Absorption			
	s.	θ_{is}	θ_{fs}	θ_{ic}	θ_{fc}	AB_{is}	AB_{fs}	$AB_{\%s}$	$AB_{\%c}$
1	190	103.5	77.8	39.4	0.0	66.1	48.5	26.7	100.0
2	220	91.9	73.5	41.2	0.0	58.7	39.9	32.0	100.0
3	195	92.1	74.9	38.7	0.0	81.0	55.8	31.0	100.0
4	225	90.2	73.2	52.8	0.0	73.6	50.2	31.8	100.0
5	210	92.3	76.9	52.9	0.0	105.2	82.2	21.8	100.0
6	220	91.7	59.8	54.2	0.0	78.5	60.8	22.6	100.0
7	250	95.6	61.7	54.4	0.0	84.6	63.6	24.8	100.0
8	220	98.7	66.1	49.9	0.0	77.4	54.6	29.4	100.0
9	225	90.2	70.3	55.1	0.0	68.9	47.0	31.8	100.0
10	245	90.2	65.2	59.2	0.0	67.6	44.3	34.4	100.0
11	180	92.8	79.6	41.4	0.0	102.9	81.7	20.6	100.0
12	200	92.6	79.1	47.3	0.0	66.9	48.6	27.4	100.0
Average	215	93.5	71.5	48.9	0.0	77.6	56.4	27.9	100.0

Step 11. The measurements were evaluated as IR and ABI by using Eq. 6.1 and Eq. 6.2.

Step 12. Statistically significant differences were found for all comparisons in a property (i.e. contact and absorption) obtained on the studied and control surfaces. The IR_i was 1.91 and the ABI was 0.28. Interpretation of IR and ABI is given in section 6.5.

6.4.3 Adhesive Bond Performance

Descriptive statistics of the maximum and arrested values of the strain energy release rate (SERR) of the samples bonded with PF adhesive are shown in Table 6.5.

Table 6.5. SERR (J/m^2) of samples bonded with PF adhesive.

Southern Pine	Inactivated Surface		Control Surface	
	G_{max}	G_{arr}	G_{max}	G_{arr}
AVERAGE	20.0	16.0	188.8	171.0
STDEV	4.6	3.7	35.7	38.9
COV (%)	23.1	23.0	18.9	22.7

6.5 Discussion

The surface inactivation method, either when using PF adhesive or water results, was able to detect wood surface inactivation. However, the results were less pronounced when using the adhesive. The results were related to the adhesion results, which were evaluated by fracture mechanics testing. Even though the change in adhesion was several times greater than the relative changes in the IR or ABI obtained by the surface inactivation method, the latter was sufficient to detect inactivated wood surfaces. The difference between the property obtained on the studied (inactivated) surfaces and on the control (fresh) surfaces were consistently statistically significant.

When the results obtained with PF adhesives were compared with G_{\max} , the analysis showed that the IR of 1.14 and the ABI of 0.81 presented severely inactivated wood surfaces. The G_{\max} of surfaces bonded with PF adhesive was only 20 J/m^2 , while control surfaces exhibited G_{\max} of 188.8 J/m^2 . The IR of 1.14 indicates that the contact angle of the studied wood surfaces was on average 14% higher than the contact angle of the control surfaces. A higher contact angle presented a lower surface wettability. The ABI of 0.81 indicated that the inactivated surfaces had only 81% of the absorption capacity for the PF adhesive in comparison with the control surfaces. Thus the reduced wettability and absorbtivity of the surface by PF adhesive resulted in weak adhesion.

The results obtained with water showed an even more distinct relationship between adhesion and IR (or ABI). The IR_i was 1.91 and the ABI was 0.28. The IR_i of 1.91 indicates that the initial contact angle of the inactivated wood surface was on average 91% higher than the initial contact angle of the control surface. The ABI of 0.28 indicates that the inactivated surface had only 28% of the absorption capacity for water in comparison with the control surface. The interpretation of surface inactivation by using ABI and IR is shown in Figure 6.4.

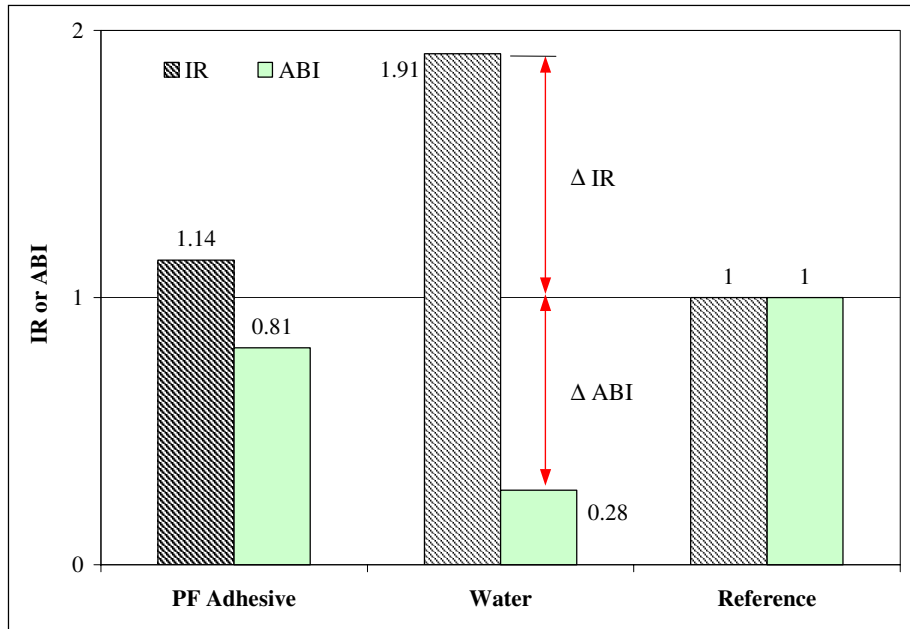


Figure 6.4. PF adhesive and water were used as test liquids to evaluate SP surface inactivation by using inactivation ratio and absorption index. The greater the deviation (i.e., ΔIR or ΔABI) from 1, the more severe the surface inactivation.

Again, the results on IR and ABI did not scale on the same range as the relative change in G_{\max} between inactivated and control surfaces. The method did not provide information on the nature of the relationship among adhesion, inactivation ratio, and absorption index. For that purpose, samples with different severities of inactivation should be prepared and tested. A plot of G_{\max} against IR or ABI may provide evidence of the interdependence. In spite of the lack of this relationship, the indication of severe surface inactivation was evident from these results. The method is simple and fast, which makes it feasible in an industrial environment.

6.6 Conclusions

The surface inactivation method for the detection of an inactivated wood surface is simple and useful. It distinguishes between inactivated and fresh wood surfaces prior to bonding based on wettability and absorption measurements. The outcome followed the results on adhesion, but the range of the relative changes was different. The method is more sensitive when water is used as a test liquid.

Chapter 7. Summary and Conclusions

7.1 Summary

This study dealt with heat-induced wood surface inactivation of yellow-poplar and southern pine. The main objective of the study was identification of temperature and time exposure levels that cause wood surface inactivation for these two wood species. Additionally, chemical and physical characterization of wood surfaces in regard to inactivation was accomplished. Surface chemistry and wettability were evaluated by X-ray photoelectron spectroscopy (XPS) and liquid contact angle by means of the sessile drop technique. Bond performance was determined by fracture testing using two adhesive systems. Later, chemical treatment methods of reactivation were used to improve adhesion of inactivated wood surfaces. Finally, a simple comparative method was developed for the rapid identification of inactivated wood surfaces.

The results showed that experimental observation on surface chemistry of wood constituents corresponded to the theoretical interpretation. Cellulose had the highest value of the oxygen to carbon (O/C) ratio, followed by lignin, yellow-poplar extractives, and southern pine extractives. The C1/C2 ratio increased in the opposite order. The C1 component presents carbon, which is bonded to another carbon or hydrogen atom. The C2 component is carbon in C-O bond. A high O/C ratio or a low C1/C2 ratio presented a wood surface containing mostly polysaccharides, while a low O/C ratio and a high C1/C2 ratio reflected a high concentration of non-polar organic compounds with significant mobility; i.e., extractives, degraded VOCs, and possibly lignin on the wood surface. The removal of the extractives increased the O/C ratio and decreased the C1/C2 ratio of the wood surface. The assignment of the carbon C1s peak to extractives, VOCs, and lignin cannot be distinguished by XPS analysis. However, since lignin is relatively immobile, and solvent treatment reduced the C1 atomic percent, the increased C1/C2 ratio was likely the result of extractive/VOCs migration to the surface and residual products of the VOCs pyrolysis, which remained connected to the surface.

The water contact angle observed on the wood surface decreased with time; an equilibrium was never reached. Southern pine exhibited a higher contact angle than yellow-poplar regardless of the temperature exposure. The extraction with acetone-water, which followed wood drying, improved wettability for both wood species. The extraction of the samples prior to drying did not improve wettability. This suggests that changes in surface energetics are related not only to extractives content but also to other factors, such as partial VOCs deposition on the wood surface. Wettability of the wood surface increased with the O/C ratio and it decreased with the C1/C2 ratio.

The strain energy release rate obtained by the fracture test showed that southern pine was more susceptible to surface inactivation than yellow-poplar. Adhesive bond performance of southern pine dropped by a factor of two for samples exposed to high temperature. From a mechanical standpoint, the southern pine surface was inactive for PF adhesive when dried at 156°C or higher, and for PVA adhesives when dried at 187°C. Yellow-poplar surfaces did not show a significant inactivation phenomenon when exposed to drying temperatures up to 187°C. These specimens exhibited higher adhesive bond performance than southern pine specimens regardless of the drying temperature or adhesive used.

Wood surface chemistry changed in regard to drying temperature. The oxygen to carbon ratio (O/C) decreased, and the C1/C2 ratio increased with temperature. Both yellow-poplar and southern pine surfaces indicated higher extractives contents, lignin content, and perhaps adsorbed VOCs, for samples exposed to higher temperatures, which modified the wood surface from hydrophilic to hydrophobic.

Since the hydrophobic wood surface repelled water, wettability of this surface was low (i.e., a high contact angle). The highest contact angle was obtained on the surfaces that were exposed to the highest drying temperature. The contact angle increased with drying temperature and decreased with contact angle measurement time. Wood species affected wettability, whereby southern pine exhibited higher contact angles than yellow-poplar at all studied temperature exposures. Inactivation, as indicated by a high contact angle, occurred at a lower surface temperature during drying for southern pine than yellow-poplar. Wettability was crucial for good

adhesion. The highest values of the G_{\max} were obtained at high $\cos\theta$, (i.e., low contact angle), which presents good wettability. G_{\max} increased with $\cos\theta$, regardless of wood species.

Several chemical treatments improved the wettability of inactivated wood surfaces. Wettability of the treated surfaces does not necessarily correlate with adhesion, especially when evaluated with a liquid, which was not used for bonding. This suggests that the wettability should be evaluated by a contact angle measurement using the adhesive. The critical surface tension of an inactivated wood surface was lower than that of a fresh wood surface reported in the literature.

Attempts to reverse surface inactivation involved aqueous solutions of xylanase, sodium hydroxide (NaOH), xylanase-NaOH, and hydroxymethylated resorcinol (HMR). Adhesion improvement due to surface chemical treatment was not evident for specimens bonded with PVA. Enzymatic treatment with xylanases did not improve adhesion. The HMR coupling agent was not operative on inactivated surfaces bonded with PF adhesive. NaOH was the most effective in restoring bonding ability of PF adhesive with inactivated wood surfaces. The maximum strain energy release rate (G_{\max}) of specimens treated with NaOH increased by a factor of three when compared with inactivated specimens. Of the chemical treatments employed by this study, NaOH was the most effective for improving adhesion, while HMR had the greatest influence on improving water wettability.

The choice of the adhesive drastically impacted the adhesion of inactivated wood assemblies. The inclusion of HMR coupling agent into the PF adhesive mixture was unsuccessful in restoring the adhesion of inactivated wood surfaces. PMDI adhesive provided a three times higher G_{\max} than PF adhesive. Since this effect was similar to the effect of surface treatment with NaOH, the remedy for wood surface inactivation should be based on the usage of the adhesive with a better performance.

The surface inactivation method for the detection of an inactivated wood surface is simple and useful. It distinguishes between inactivated and fresh wood surfaces prior to bonding based on wettability and absorption measurements. It might be possible to install in-line testing hardware to diagnose surface inactivation in real time.

7.2 Final Conclusions

The comparative analysis of inactivated surfaces revealed clear relationships between wood surface chemistry, wettability, and adhesive bond performance. Extractives migration and VOCs degradation obviously play a significant role in heat-induced surface inactivation of southern pines.

Solvent extraction after drying improves wettability, whereas, extraction prior to drying is less effective. Wettability is directly related to the O/C ratio and inversely related to the C1/C2 ratio, suggesting that increased concentration of non-polar substances; i.e., extractives and VOCs on a wood surface reduces wettability. Southern pine clearly has a lower wettability than yellow-poplar, which the comparison of XPS and solvent extraction results indicate is due to a greater concentration of extractives and degraded VOCs on the surface.

Inactivation, as indicated by a high contact angle, occurs at a lower surface temperature during the drying of southern pine (about 150°C) than yellow-poplar (about 170°C). Adhesive bond performance, as determined by fracture mechanics testing, improves when contact angle decreases ($\theta_i < 90^\circ$). Bond performance of PVA adhesive is less affected by drying temperature than PF adhesive, at least with the adhesive formulations used in this research. In terms of adhesion, southern pine is susceptible to inactivation at temperatures above 156°C. Yellow-poplar does not show a significant surface inactivation for the investigated temperature range.

Of the chemical treatments employed in this study, NaOH is the most effective for improving adhesion, while HMR has the greatest influence on improving water wettability. PMDI adhesive significantly increased fracture energy of bonded inactivated wood surfaces. However, the maximum improvement in adhesion, caused by surface treatment or by exchange of the adhesive mixture, approaches only 75% of the adhesion that is established when bonding fresh wood surfaces.

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Appendix

Appendix A. X-ray photoelectron spectroscopy results for wood surfaces.

Wood Species	Sample Name	Number of Replication	Atomic Percent (%)								
			C1s	O1s	N1s	C1	C2	C3	O1	O2	O3
Yellow-poplar	YP50/1	1	75.4	24.0	0.6	59.2	34.0	6.8	12.2	79.3	8.6
	YP50/2	2	74.7	24.8	0.5	58.8	34.7	6.6	12.2	78.9	8.9
	YP50/(3)	3	75.7	23.8	0.4	64.1	28.4	7.6	10.9	76.8	12.3
	AVERAGE		75.3	24.2	0.5	60.7	32.4	7.0	11.8	78.3	9.9
	YP100/(1)	1	73.3	26.0	0.8	55.2	35.1	9.8	9.6	77.8	12.6
	YP100/2	2	75.8	23.6	0.6	61.0	31.0	8.0	10.5	81.4	8.1
	YP100/3	3	78.7	20.9	0.4	64.9	29.0	6.1	11.2	79.3	9.5
	AVERAGE		75.9	23.5	0.6	60.4	31.7	8.0	10.4	79.5	10.1
	YP150/1	1	77.3	22.0	0.6	66.4	25.6	8.1	16.4	73.9	9.7
	YP150/2	2	72.8	26.3	0.8	54.4	35.9	9.8	19.1	70.3	10.5
	YP150/3	3	74.4	25.1	0.6	57.4	34.6	8.0	16.8	75.3	7.9
	AVERAGE		74.8	24.5	0.7	59.4	32.0	8.6	17.4	73.2	9.4
	YP175/1	1	76.1	23.0	0.8	58.0	34.1	7.9	30.8	61.7	7.5
	YP175/2	2	81.1	18.0	0.9	67.5	25.8	6.7	23.7	66.9	9.4
	YP175/3	3	78.2	21.1	0.7	66.3	26.1	7.6	19.9	70.7	9.4
	AVERAGE		78.5	20.7	0.8	63.9	28.7	7.4	24.8	66.4	8.8
	YP200/1	1	81.4	18.2	0.4	73.8	20.8	5.5	40.0	52.0	8.0
	YP200/2	2	77.4	22.2	0.4	63.2	30.6	6.3	23.9	67.3	8.8
	YP200/3	3	85.2	14.6	0.2	80.2	15.3	4.5	29.8	59.3	10.9
	AVERAGE		81.3	18.3	0.3	72.4	22.2	5.4	31.3	59.5	9.2
Southern Pine	SP50/1	1	79.7	20.0	0.3	74.2	18.0	7.8	13.9	60.9	25.2
	SP50/(2)	2	81.0	18.0	1.0	74.5	16.5	9.0	16.5	62.1	21.5
	SP50/3	3	79.9	19.5	0.6	73.1	18.9	8.0	13.9	61.4	24.8
	AVERAGE		80.5	18.8	0.8	73.8	17.7	8.5	15.2	61.7	23.1
	SP100/1	1	78.7	20.4	0.9	71.0	20.9	8.1	15.5	63.0	21.4
	SP100/2	2	81.2	18.2	0.7	71.8	20.3	7.9	13.1	65.3	21.7
	SP100/(3)	3	80.8	18.7	0.6	76.0	16.1	8.0	15.2	64.3	20.5
	AVERAGE		80.2	19.1	0.7	72.9	19.1	8.0	14.6	64.2	21.2
	SP150/(1)	1	82.9	16.5	0.5	75.3	17.6	7.1	14.6	64.0	21.3
	SP150/2	2	83.9	15.7	0.4	78.9	15.5	5.6	13.9	62.1	24.0
	SP150/3	3	85.7	13.9	0.5	80.0	13.9	6.2	17.0	59.6	23.4
	AVERAGE		84.2	15.4	0.5	78.1	15.7	6.3	15.2	61.9	22.9
	SP175/(1)	1	86.8	13.2	0.0	85.8	10.1	4.2	15.0	59.1	25.9
	SP175/2	2	82.7	16.8	0.5	76.1	16.4	7.5	15.2	61.2	23.6
	SP175/3	3	82.5	17.0	0.6	74.6	18.1	7.4	10.3	67.2	22.5
	AVERAGE		84.0	15.6	0.4	78.8	14.8	6.3	13.5	62.5	24.0
	SP200/1)	1	86.2	13.4	0.5	80.6	13.3	6.1	19.5	65.1	15.4
	SP200/2	2	84.6	15.0	0.4	76.2	17.1	6.7	18.9	57.6	23.5
	SP200/3	3	85.0	14.5	0.6	76.8	16.9	6.3	18.7	58.0	23.3
	AVERAGE		85.2	14.3	0.5	77.9	15.8	6.4	19.0	60.2	20.7

Appendix B. Water contact angles of yellow-poplar.

Wood Species	Max. Surface T. (°C)	Number of Replication	Contact Angle (°)						
			0 s.	10 s.	20 s.	30 s.	40 s.	50 s.	60 s.
Yellow-Poplar	51	1	57.4	38.2	35.7	29.4	25.4	16.8	14.1
		2	54.9	23.3	15.3	5.2	0.0	0.0	0.0
		3	58.8	33.5	29.6	27.7	22.6	17.4	15.5
		4	50.4	33.2	17.9	5.3	0.0	0.0	0.0
		5	64.5	60.0	56.3	51.4	49.2	46.6	39.6
		6	71.0	58.1	54.9	50.3	45.2	42.8	39.9
		n	6	6	6	6	6	6	6
		AVERAGE	59.5	41.1	35.0	28.2	23.7	20.6	18.2
		STDEV	7.3	14.8	17.7	20.4	21.2	20.2	18.0
COV (%)	12.3	36.0	50.6	72.4	89.2	98.1	98.9		
Yellow-Poplar	104	1	61.2	47.6	45.9	39.2	36.2	35.3	34.4
		2	62.2	51.2	48.0	39.3	37.6	36.9	35.2
		3	59.4	37.0	32.5	30.2	25.3	21.6	20.0
		4	74.9	54.4	51.2	50.2	48.8	46.2	44.7
		5	59.3	47.2	44.2	40.0	35.0	32.7	30.5
		6	53.3	44.4	43.4	42.3	41.1	40.6	39.8
		n	6	6	6	6	6	6	6
		AVERAGE	61.7	47.0	44.2	40.2	37.3	35.6	34.1
		STDEV	7.2	6.0	6.4	6.4	7.7	8.3	8.4
COV (%)	11.6	12.7	14.5	16.0	20.6	23.3	24.8		
Yellow-Poplar	156	1	71.5	59.3	56.4	46.0	41.5	40.2	39.0
		2	71.6	61.5	58.3	56.2	53.5	50.1	46.8
		3	71.3	55.9	53.0	49.4	48.4	45.9	41.2
		4	72.0	51.2	49.1	45.4	42.1	39.6	39.6
		5	70.5	58.1	54.8	46.1	41.8	41.2	38.1
		6	71.4	56.7	51.2	50.0	49.3	48.7	48.4
		n	6	6	6	6	6	6	6
		AVERAGE	71.4	57.1	53.8	48.8	46.1	44.3	42.2
		STDEV	0.5	3.5	3.4	4.1	5.0	4.6	4.3
COV (%)	0.7	6.1	6.3	8.4	10.9	10.3	10.3		
Yellow-Poplar	172	1	73.8	61.1	55.6	53.4	50.3	48.4	47.4
		2	77.4	65.8	56.1	47.7	46.9	45.9	45.0
		3	68.7	50.6	42.3	37.0	35.7	35.7	35.7
		4	64.3	42.0	39.4	39.4	36.9	36.3	35.5
		5	75.1	58.4	56.1	50.4	41.5	38.2	38.2
		6	74.7	51.3	43.4	42.2	36.4	35.2	35.2
		n	6	6	6	6	6	6	6
		AVERAGE	72.3	54.8	48.8	45.0	41.3	40.0	39.5
		STDEV	4.9	8.6	7.9	6.5	6.1	5.7	5.3
COV (%)	6.7	15.6	16.2	14.4	14.9	14.3	13.5		
Yellow-Poplar	187	1	75.7	53.3	50.7	49.6	49.0	48.5	47.5
		2	72.6	55.0	53.4	52.9	52.1	51.9	51.7
		3	70.9	55.5	52.5	48.5	46.8	45.7	45.0
		4	79.8	57.2	51.2	45.1	44.9	44.6	44.4
		5	92.5	90.1	75.3	74.9	73.2	69.6	69.3
		6	73.5	63.8	60.7	58.1	58.1	58.1	58.1
		n	6	6	6	6	6	6	6
		AVERAGE	77.5	62.5	57.3	54.8	54.0	53.1	52.7
		STDEV	8.0	14.0	9.5	10.8	10.5	9.5	9.6
COV (%)	10.3	22.4	16.6	19.7	19.4	17.8	18.2		

Appendix C. Water contact angles of southern pine.

Wood Species	Max. Surface T. (°C)	Number of Replication	Contact Angle (°)						
			0 s.	10 s.	20 s.	30 s.	40 s.	50 s.	60 s.
Southern Pine	51	1	81.9	60.1	56.1	51.2	47.8	40.4	39.4
		2	76.2	62.6	48.8	43.5	37.2	32.2	31.0
		3	88.5	73.2	60.6	55.2	50.7	47.8	47.0
		4	86.2	72.7	62.8	52.9	49.0	44.6	38.2
		5	82.3	70.5	58.4	55.5	50.5	49.3	44.7
		6	86.7	54.7	44.5	42.5	41.0	39.5	37.2
		n	6	6	6	6	6	6	6
		AVERAGE	83.6	65.6	55.2	50.1	46.0	42.3	39.6
		STDEV	4.5	7.6	7.1	5.8	5.6	6.3	5.7
		COV (%)	5.3	11.6	12.9	11.5	12.2	14.9	14.4
Southern Pine	104	1	89.1	76.9	68.2	57.6	53.3	50.3	47.9
		2	95.4	87.6	83.9	71.1	60.2	55.1	51.9
		3	92.7	85.1	82.2	78.3	75.3	70.7	69.7
		4	95.9	92.7	90.0	88.2	87.3	84.7	80.2
		5	85.5	84.2	72.1	69.4	66.3	65.5	60.8
		6	83.1	66.9	64.6	63.2	62.2	61.1	61.1
		n	6	6	6	6	6	6	6
		AVERAGE	90.3	82.2	76.8	71.3	67.4	64.6	61.9
		STDEV	5.3	9.1	10.0	10.9	12.1	12.2	11.8
		COV (%)	5.9	11.0	13.0	15.3	18.0	19.0	19.0
Southern Pine	156	1	88.8	87.9	86.9	84.0	78.3	77.5	77.5
		2	89.6	71.2	68.3	64.8	62.0	60.9	60.1
		3	90.1	86.1	81.3	78.0	72.4	72.0	71.7
		4	100.2	89.1	82.3	76.9	72.1	70.5	68.8
		5	94.2	93.4	92.7	90.8	90.5	90.1	90.1
		6	123.8	116.8	111.1	109.4	107.8	106.6	105.4
		n	6	6	6	6	6	6	6
		AVERAGE	97.8	90.7	87.1	84.0	80.5	79.6	78.9
		STDEV	13.4	14.9	14.2	15.2	16.3	16.3	16.4
		COV (%)	13.7	16.4	16.4	18.0	20.2	20.5	20.7
Southern Pine	172	1	104.5	99.1	98.8	98.0	97.0	97.0	96.1
		2	98.9	97.3	94.0	90.6	90.6	90.1	88.8
		3	93.7	74.7	66.3	60.3	60.3	58.0	58.0
		4	97.7	76.8	66.1	61.1	60.2	60.2	57.4
		5	92.2	87.2	85.1	83.6	82.2	81.3	80.4
		6	96.8	94.0	92.9	91.2	90.8	88.9	87.9
		n	6	6	6	6	6	6	6
		AVERAGE	97.3	88.2	83.8	80.8	80.2	79.3	78.1
		STDEV	4.3	10.5	14.4	16.2	16.2	16.4	16.6
		COV (%)	4.5	11.9	17.1	20.1	20.2	20.7	21.2
Southern Pine	187	1	112.1	108.1	105.1	105.1	105.1	105.0	104.2
		2	95.2	86.4	85.0	84.2	84.2	83.9	83.9
		3	93.2	90.4	88.0	86.6	85.0	83.8	82.5
		4	99.0	86.2	84.6	82.0	81.7	81.5	81.5
		5	97.0	93.0	90.3	90.3	89.7	89.2	88.4
		6	97.3	91.4	91.1	90.2	89.0	89.0	89.0
		n	6	6	6	6	6	6	6
		AVERAGE	98.9	92.6	90.7	89.7	89.1	88.7	88.2
		STDEV	6.7	8.1	7.5	8.2	8.4	8.5	8.4
		COV (%)	6.8	8.7	8.3	9.2	9.4	9.6	9.5

Appendix D. Strain energy release rate results for yellow-poplar specimens bonded with polyvinyl-acetate (PVA) and phenol-formaldehyde (PF) adhesives.

MAX = Maximum, ARR = Arrested			Strain Energy Release Rate (J/m ²)			
Wood Species	Max. Surface. T. (°C)	Number of Replication	PVA		PF	
			MAX	ARR	MAX	ARR
Yellow-Poplar	51	1	330.5	320.3	445.7	393.9
		2	274.1	265.4	449.4	393.5
		3	337.4	286.2	253.6	222.7
		4	382.4	355.8	329.4	264.5
		5	293.2	245.3	343.3	314.2
		6	274.5	240.8	390.1	342.9
		n	6	6	6	6
		AVERAGE	315.4	285.6	368.6	321.9
		STDEV	42.6	45.1	75.3	69.2
		COV (%)	13.5	15.8	20.4	21.5
Yellow-Poplar	104	1	299.5	267.9	251.1	220.8
		2	343.1	297.8	335.7	269.8
		3	252.2	229.6	385.5	356.8
		4	254.6	224.8	229.2	209.7
		5	393.9	349.3	326.4	232.8
		6	340.2	312.8	411.2	370.7
		n	6	6	6	6
		AVERAGE	313.9	280.4	323.2	276.8
		STDEV	55.7	48.9	71.9	70.5
		COV (%)	17.7	17.4	22.2	25.5
Yellow-Poplar	156	1	355.8	339.5	296.2	268.5
		2	339.6	296.7	344.6	310.0
		3	468.6	412.2	319.6	285.8
		4	461.6	362.7	360.3	320.0
		5	351.2	313.9	312.9	268.4
		6	272.5	246.2	295.5	259.6
		n	6	6	6	6
		AVERAGE	374.9	328.5	321.5	285.4
		STDEV	76.1	57.1	26.2	24.7
		COV (%)	20.3	17.4	8.2	8.6
Yellow-Poplar	172	1	433.8	393.0	336.7	286.3
		2	262.3	207.6	362.2	312.1
		3	465.3	419.9	365.0	334.5
		4	413.5	313.7	196.2	162.5
		5	259.9	178.5	297.5	271.6
		6	357.6	319.1	247.1	217.0
		n	6	6	6	6
		AVERAGE	365.4	305.3	300.8	264.0
		STDEV	88.1	96.7	67.8	63.8
		COV (%)	24.1	31.7	22.6	24.2
Yellow-Poplar	187	1	180.3	165.1	295.8	261.9
		2	371.1	343.8	236.4	209.9
		3	362.5	361.5	244.3	220.0
		4	368.3	338.1	369.8	323.0
		5	254.8	236.8	357.0	304.3
		6	311.0	282.0	415.9	380.2
		n	6	6	6	6
		AVERAGE	308.0	287.9	319.9	283.2
		STDEV	77.1	75.9	72.6	65.2
		COV (%)	25.0	26.4	22.7	23.0

Appendix E. Strain energy release rate results for southern pine specimens bonded with polyvinyl-acetate (PVA) and phenol-formaldehyde (PF) adhesives.

MAX = Maximum, ARR = Arrested			Strain Energy Release Rate (J/m ²)			
Wood Species	Max. Surface. T. (°C)	Number of Replication	PVA		PF	
			MAX	ARR	MAX	ARR
Southern Pine	51	1	190.8	132.8	277.1	203.8
		2	189.3	166.6	205.2	163.6
		3	243.8	210.5	188.2	165.9
		4	188.7	157.1	189.8	168.0
		5	102.4	67.1	229.8	202.5
		6	103.6	77.3	286.8	249.9
		n	6	6	6	6
		AVERAGE	169.8	135.2	229.5	192.3
		STDEV	55.8	55.0	43.4	33.6
		COV (%)	32.9	40.7	18.9	17.5
Southern Pine	104	1	207.4	172.0	166.9	148.9
		2	200.6	130.2	177.6	149.8
		3	187.9	143.2	318.4	253.7
		4	157.5	117.6	264.9	229.7
		5	133.5	91.8	118.2	96.8
		6	139.4	94.8	252.7	198.3
		n	6	6	6	6
		AVERAGE	171.0	124.9	216.5	179.5
		STDEV	31.8	30.5	74.4	58.4
		COV (%)	18.6	24.4	34.4	32.5
Southern Pine	156	1	72.6	58.8	148.3	130.0
		2	84.5	67.4	134.3	125.4
		3	204.8	156.4	177.7	156.0
		4	219.0	182.4	127.7	116.5
		5	187.5	154.7	31.1	22.0
		6	228.7	185.0	38.1	29.4
		n	6	6	6	6
		AVERAGE	166.2	134.1	109.5	96.6
		STDEV	69.4	56.5	60.6	56.5
		COV (%)	41.8	42.1	55.3	58.5
Southern Pine	172	1	165.4	140.5	49.2	29.6
		2	196.9	170.2	85.9	47.2
		3	106.8	83.7	188.9	148.2
		4	120.1	89.6	143.8	111.5
		5	238.2	178.6	236.0	212.3
		6	135.9	108.1	158.5	147.6
		n	6	6	6	6
		AVERAGE	160.6	128.4	143.7	116.0
		STDEV	50.0	40.8	67.9	68.6
		COV (%)	31.2	31.8	47.2	59.1
Southern Pine	187	1	55.5	37.7	40.2	32.2
		2	60.7	45.1	103.3	91.1
		3	173.7	93.0	80.3	62.1
		4	99.0	78.1	84.8	70.1
		5	40.1	21.9	123.8	93.4
		6	68.8	55.4	21.9	15.5
		n	6	6	6	6
		AVERAGE	83.0	55.2	75.7	60.7
		STDEV	48.5	26.3	38.3	31.4
		COV (%)	58.5	47.7	50.6	51.7

Appendix F. Effective and maximum penetration of phenol-formaldehyde adhesive.

EP = Effective, MP = Maximum		PF Adhesive Penetration (μm)				
Max. Surface T. ($^{\circ}\text{C}$)	Number of Replication	Yellow-Poplar		Southern Pine		
		EP	MP	EP	MP	
51	1	15.5	250.6	7.9	83.0	
	2	27.1	330.1	33.8	386.8	
	3	9.5	320.2	12.8	67.6	
	4	26.2	222.1	22.5	344.6	
	5	28.1	279.2	15.9	141.6	
	6	22.9	270.3	16.8	193.3	
	7	19.5	206.0	10.6	86.3	
	8	25.1	287.1	11.7	106.8	
	9	9.4	435.1	15.9	114.6	
	10	26.7	239.7	10.6	104.7	
	11	16.2	546.4	11.0	74.6	
	12	12.6	416.7	16.6	185.7	
	n	12	12	12	12	12
	AVERAGE		19.9	316.9	15.5	157.5
STDEV		7.0	101.3	7.0	105.6	
COV (%)		35.4	32.0	45.0	67.1	
187	1	27.9	239.3	21.8	157.5	
	2	22.9	323.8	6.6	50.4	
	3	25.8	265.0	21.8	156.4	
	4	23.9	270.8	4.9	131.5	
	5	17.9	144.5	28.7	203.4	
	6	31.9	429.9	13.7	121.3	
	7	16.3	224.8	9.3	104.8	
	8	9.5	189.8	32.4	202.9	
	9	19.8	247.5	24.2	140.3	
	10	29.1	381.2	7.3	41.3	
	11	25.2	192.7	19.3	152.6	
	12	18.3	330.4	6.1	40.4	
	n	12	12	12	12	12
	AVERAGE		22.4	270.0	16.3	125.2
STDEV		6.3	83.2	9.6	56.8	
COV (%)		28.1	30.8	58.6	45.3	

Appendix G. Water contact angles of extracted and unextracted yellow-poplar samples.

Wood Species	Surface Treatment	Number of Replication	Contact Angle (°)						
			0 s.	10 s.	20 s.	30 s.	40 s.	50 s.	60 s.
Yellow-Poplar	YP50EXT	1	58.5	53.0	52.3	52.3	52.3	49.9	49.9
		2	63.2	56.0	53.5	51.8	51.8	51.0	51.0
		3	61.6	60.1	59.2	58.2	57.3	57.3	55.3
		4	56.7	54.0	42.7	40.6	39.5	39.5	39.5
		5	51.3	43.4	40.5	39.3	38.3	38.3	37.8
		6	61.4	56.6	48.7	47.2	47.2	47.2	46.8
		7	59.2	57.6	56.3	55.6	53.2	53.2	52.2
		8	56.0	44.2	38.0	36.8	35.7	35.7	34.6
		9	51.7	40.7	35.4	34.3	32.0	30.6	30.1
		10	57.1	51.2	48.9	48.0	47.0	44.8	44.8
		n	10	10	10	10	10	10	10
AVERAGE	57.7	51.7	47.6	46.4	45.4	44.8	44.2		
STDEV	4.0	6.7	8.1	8.3	8.5	8.5	8.4		
COV (%)	6.9	12.9	16.9	17.8	18.8	19.0	18.9		
Yellow-Poplar	YP200	1	96.7	95.5	95.5	93.1	90.1	88.3	88.3
		2	95.3	94.1	94.1	94.1	93.3	90.7	89.2
		3	102.6	97.1	96.1	96.1	93.6	90.6	90.6
		4	99.3	93.9	93.9	89.2	89.2	87.2	86.3
		5	100.7	95.9	95.9	95.9	95.9	91.7	91.7
		6	97.2	80.8	79.8	79.8	79.8	78.6	78.6
		7	87.2	85.1	83.2	80.1	77.3	76.2	75.2
		8	96.6	96.6	94.0	91.5	88.1	88.1	86.3
		9	97.0	94.2	92.3	92.3	92.3	92.3	91.8
		10	84.5	82.5	82.5	82.5	80.6	80.6	79.9
		n	10	10	10	10	10	10	10
AVERAGE	95.7	91.6	90.7	89.5	88.0	86.4	85.8		
STDEV	5.7	6.2	6.3	6.3	6.5	5.8	5.9		
COV (%)	5.9	6.8	6.9	7.1	7.4	6.7	6.9		
Yellow-Poplar	YPEXT200	1	82.2	81.7	81.7	81.7	81.7	81.7	81.7
		2	105.9	100.4	98.4	95.7	91.8	90.7	90.7
		3	103.2	102.1	99.8	99.2	99.2	99.2	99.2
		4	99.5	96.1	96.1	95.1	95.1	93.5	93.5
		5	102.0	102.0	99.9	99.9	99.9	99.9	99.9
		6	91.5	87.3	85.0	83.3	81.7	81.7	81.7
		7	94.2	93.1	93.1	93.1	93.1	92.2	92.2
		8	99.1	96.8	95.5	90.3	89.3	88.0	88.0
		9	106.3	106.3	106.3	101.3	99.3	99.3	99.3
		10	94.6	93.5	93.5	93.5	93.5	91.5	91.5
		n	10	10	10	10	10	10	10
AVERAGE	97.9	95.9	94.9	93.3	92.5	91.8	91.8		
STDEV	7.4	7.4	7.2	6.6	6.7	6.7	6.7		
COV (%)	7.6	7.7	7.6	7.1	7.2	7.3	7.3		
Yellow-Poplar	YP200EXT	1	71.5	69.2	66.1	65.4	64.2	63.9	63.9
		2	74.6	69.4	65.2	64.0	63.5	62.9	62.9
		3	70.2	66.4	64.7	61.4	60.1	59.9	59.5
		4	72.5	70.8	68.2	67.7	67.7	67.7	67.7
		5	73.8	70.0	69.2	68.4	68.4	68.4	68.4
		6	71.8	66.2	65.5	64.4	64.4	60.2	60.2
		7	75.0	65.4	65.4	62.6	61.2	59.6	59.6
		8	68.1	56.6	53.4	52.6	52.6	51.1	51.1
		9	65.6	58.5	57.1	55.7	54.9	51.7	51.7
		10	75.1	67.2	65.0	60.3	58.6	58.6	58.6
		n	10	10	10	10	10	10	10
AVERAGE	71.8	66.0	64.0	62.2	61.5	60.4	60.3		
STDEV	3.1	4.8	4.9	5.0	5.1	5.8	5.8		
COV (%)	4.3	7.3	7.6	8.1	8.4	9.6	9.6		

Appendix H. Water contact angle of extracted and unextracted southern pine samples.

Wood Species	Surface Treatment	Number of Replication	Contact Angle (°)						
			0 s.	10 s.	20 s.	30 s.	40 s.	50 s.	60 s.
Southern Pine	SP50EXT	1	87.5	85.0	81.9	75.9	71.1	62.1	56.1
		2	78.3	76.2	73.1	72.6	72.6	70.4	69.6
		3	83.0	76.7	75.1	72.4	71.2	69.4	69.0
		4	83.4	82.7	82.7	79.5	76.6	76.6	75.6
		5	82.0	74.8	68.4	67.1	66.1	66.1	64.6
		6	78.6	77.6	77.6	77.6	77.6	75.8	74.9
		7	77.5	65.0	60.0	60.0	58.6	58.6	58.6
		8	86.1	77.5	76.2	74.7	74.7	74.7	73.8
		9	84.1	75.5	73.7	73.7	73.7	71.1	69.3
		10	74.2	70.6	69.6	68.4	67.6	67.6	67.6
		n	10	10	10	10	10	10	10
AVERAGE	81.5	76.2	73.8	72.2	71.0	69.2	67.9		
STDEV	4.2	5.6	6.7	5.7	5.7	5.9	6.6		
COV (%)	5.1	7.4	9.1	7.9	8.0	8.5	9.7		
Southern Pine	SP200	1	110.3	110.3	108.3	105.3	105.3	105.3	105.3
		2	117.9	117.9	115.3	115.3	115.3	113.3	113.3
		3	96.7	90.8	88.2	85.0	82.7	81.3	80.4
		4	97.5	81.3	75.9	74.1	74.1	74.1	73.1
		5	106.7	99.8	99.8	98.3	96.5	89.6	84.7
		6	107.4	101.7	92.4	87.4	83.8	82.8	82.8
		7	91.8	83.6	81.7	80.6	80.6	79.1	78.1
		8	93.6	90.7	89.3	88.3	88.3	88.3	87.3
		9	88.6	82.2	78.4	69.3	67.2	67.2	67.2
		10	90.5	83.3	76.8	76.0	76.0	72.4	72.4
		n	10	10	10	10	10	10	10
AVERAGE	100.1	94.1	90.6	88.0	87.0	85.3	84.5		
STDEV	9.8	12.8	13.5	14.5	14.8	14.5	14.5		
COV (%)	9.8	13.6	14.9	16.5	17.0	17.0	17.2		
Southern Pine	SPEXT200	1	94.7	93.7	93.7	93.7	93.7	93.7	93.7
		2	97.5	97.5	95.7	95.7	95.7	94.7	94.7
		3	116.5	116.5	116.5	116.5	116.5	114.3	114.3
		4	111.5	111.5	111.5	109.4	109.4	109.4	109.4
		5	119.7	119.7	119.7	119.7	119.7	119.7	119.7
		6	106.7	93.1	93.1	93.1	92.2	92.2	92.2
		7	114.4	112.3	111.2	111.2	111.2	110.1	110.1
		8	111.2	110.1	110.1	110.1	110.1	110.1	110.1
		9	104.9	104.9	104.9	104.9	104.9	102.2	100.8
		10	113.8	113.8	113.8	110.4	110.4	110.4	107.6
		n	10	10	10	10	10	10	10
AVERAGE	109.1	107.3	107.0	106.5	106.4	105.7	105.2		
STDEV	8.1	9.5	9.7	9.4	9.5	9.4	9.4		
COV (%)	7.4	8.9	9.1	8.8	9.0	8.9	8.9		
Southern Pine	SP200EXT	1	92.1	89.9	85.7	84.2	83.3	80.1	80.1
		2	99.5	99.5	96.3	91.7	90.2	89.1	89.1
		3	86.5	85.2	85.2	82.4	80.1	80.1	80.1
		4	87.5	85.1	78.9	78.9	78.9	78.9	78.9
		5	86.7	86.7	86.7	86.7	85.1	85.1	84.5
		6	92.0	87.1	85.7	85.7	85.7	83.9	83.9
		7	87.3	79.4	79.4	78.6	78.6	78.6	78.6
		8	97.2	97.2	94.9	94.9	92.1	90.2	89.4
		9	102.2	97.3	95.2	89.5	88.2	88.2	88.2
		10	90.8	78.2	78.2	74.1	70.9	70.9	70.9
		n	10	10	10	10	10	10	10
AVERAGE	92.2	88.6	86.6	84.7	83.3	82.5	82.4		
STDEV	5.7	7.4	6.8	6.4	6.4	6.0	5.8		
COV (%)	6.1	8.3	7.9	7.6	7.6	7.2	7.1		

Appendix I. Strain energy release rate results of yellow-poplar and southern pine specimens bonded with phenol-formaldehyde adhesive.

Wood Species	Surface Treatment	Number of Replication	Strain Energy Release Rate (J/m ²)	
			MAX	ARR
Southern Pine	SP200	1	92.7	59.1
		2	71.2	53.4
		3	102.0	46.1
		4	97.6	63.3
		n	4	4
		AVERAGE	90.9	55.5
		STDEV	13.6	7.4
COV (%)	15.0	13.4		
Southern Pine	SP200EXT	1	125.0	61.2
		2	236.3	177.6
		3	326.2	278.6
		4	76.6	51.3
		n	4	4
		AVERAGE	191.0	142.2
		STDEV	112.2	107.5
COV (%)	58.7	75.6		
Southern Pine	SPEXT200	1	142.9	124.7
		2	142.2	121.7
		3	152.5	132.3
		4	151.1	137.8
		n	4	4
		AVERAGE	147.1	129.1
		STDEV	5.4	7.3
COV (%)	3.7	5.6		
Yellow-Poplar	YP200	1	397.9	297.7
		2	485.3	361.5
		3	467.9	433.2
		4	233.7	187.4
		n	4	4
		AVERAGE	396.2	319.9
		STDEV	114.7	104.3
COV (%)	29.0	32.6		
Yellow-Poplar	YP200EXT	1	434.2	312.4
		2	547.9	497.4
		3	485.6	431.9
		4	453.2	393.4
		n	4	4
		AVERAGE	480.2	408.8
		STDEV	49.9	77.3
COV (%)	10.4	18.9		

Appendix J. Water contact angles of treated southern pine surfaces.

Wood Species	Surface Treatment	Number of Replication	Contact Angle (°)						
			0 s.	10 s.	20 s.	30 s.	40 s.	50 s.	60 s.
Southern Pine	SPC	1	44.9	0.0	0.0	0.0	0.0	0.0	0.0
		2	39.0	7.2	0.0	0.0	0.0	0.0	0.0
		3	43.9	11.3	2.7	0.0	0.0	0.0	0.0
		4	46.4	7.6	0.0	0.0	0.0	0.0	0.0
		5	44.3	15.2	7.5	4.2	0.0	0.0	0.0
		6	44.4	19.4	17.2	14.7	9.3	7.1	4.1
		7	47.2	20.3	15.7	14.1	11.9	9.1	8.1
		8	46.4	18.0	12.1	10.0	8.5	9.3	6.0
		9	46.8	14.0	13.0	11.9	9.5	5.7	3.6
		10	49.2	28.1	22.1	18.6	15.3	13.2	11.9
		11	48.2	9.1	0.0	0.0	0.0	0.0	0.0
		12	47.5	8.2	0.0	0.0	0.0	0.0	0.0
		n	12	12	12	12	12	12	12
		AVERAGE	45.7	13.2	7.5	6.1	4.5	3.7	2.8
STDEV	2.7	7.6	8.2	7.2	5.9	4.9	4.0		
COV (%)	5.9	57.2	108.2	117.5	129.0	131.8	143.3		
Southern Pine	SPI	1	100.0	97.9	97.9	97.9	97.9	97.9	97.9
		2	107.4	105.8	105.8	105.8	103.8	103.8	103.8
		3	98.4	95.7	95.7	95.7	94.3	94.3	94.3
		4	100.6	100.6	100.6	100.6	100.6	100.6	100.6
		5	100.3	99.8	99.8	99.8	98.7	98.7	98.7
		6	101.6	100.5	99.2	98.1	98.1	98.1	98.1
		7	101.8	100.0	94.5	93.4	93.4	93.4	93.4
		8	100.6	98.6	98.6	98.6	96.6	96.6	96.6
		9	100.2	100.2	100.2	99.5	99.5	97.6	97.6
		10	97.4	95.7	94.6	94.6	94.6	94.6	94.6
		11	102.2	100.5	98.2	98.2	98.2	93.5	93.5
		12	99.6	98.8	95.8	95.8	94.9	94.9	94.9
		n	12	12	12	12	12	12	12
		AVERAGE	100.8	99.5	98.4	98.2	97.6	97.0	97.0
STDEV	2.5	2.6	3.2	3.3	3.0	3.1	3.1		
COV (%)	2.5	2.7	3.2	3.3	3.1	3.2	3.2		
Southern Pine	SPIHMR	1	30.0	6.1	0.0	0.0	0.0	0.0	0.0
		2	25.0	0.0	0.0	0.0	0.0	0.0	0.0
		3	29.7	0.0	0.0	0.0	0.0	0.0	0.0
		4	21.9	0.0	0.0	0.0	0.0	0.0	0.0
		5	21.8	0.0	0.0	0.0	0.0	0.0	0.0
		6	28.4	0.0	0.0	0.0	0.0	0.0	0.0
		7	21.0	0.0	0.0	0.0	0.0	0.0	0.0
		8	21.9	0.0	0.0	0.0	0.0	0.0	0.0
		9	38.2	6.5	0.0	0.0	0.0	0.0	0.0
		10	39.7	6.4	0.0	0.0	0.0	0.0	0.0
		11	41.4	8.3	6.3	0.0	0.0	0.0	0.0
		12	41.8	14.8	8.1	0.0	0.0	0.0	0.0
		n	12	12	12	12	12	12	12
		AVERAGE	30.0	3.5	1.2	0.0	0.0	0.0	0.0
STDEV	8.2	4.9	2.8	0.0	0.0	0.0	0.0		
COV (%)	27.2	138.8	235.7	0.0	0.0	0.0	0.0		

Appendix K. Water contact angles of treated southern pine surfaces.

Wood Species	Surface Treatment	Number of Replication	Contact Angle (°)						
			0 s.	10 s.	20 s.	30 s.	40 s.	50 s.	60 s.
Southern Pine	SPIXY	1	90.0	41.5	35.6	34.0	33.2	32.7	25.5
		2	83.4	68.9	66.1	59.4	56.7	51.4	47.9
		3	85.0	63.1	54.1	54.1	53.3	51.2	50.5
		4	83.2	63.1	57.9	53.7	50.9	48.6	44.0
		5	89.6	67.5	60.4	58.3	56.5	54.0	50.7
		6	84.4	71.5	69.0	67.5	65.6	63.6	61.1
		7	87.1	70.9	66.1	57.0	55.9	54.7	52.6
		8	84.7	58.4	40.1	35.5	34.0	32.3	31.9
		9	80.4	65.1	44.8	43.1	37.7	36.8	34.3
		10	84.0	69.2	68.3	65.4	61.4	59.9	56.8
		11	80.3	65.7	64.0	62.4	62.2	61.4	59.8
		12	80.0	74.2	61.5	57.6	53.9	51.4	48.5
		n	12	12	12	12	12	12	12
		AVERAGE	84.3	64.9	57.3	54.0	51.8	49.8	47.0
STDEV	3.3	8.6	11.3	10.9	11.0	10.6	11.2		
COV (%)	3.9	13.2	19.8	20.2	21.2	21.3	23.8		
Southern Pine	SPINA	1	59.9	18.2	0.0	0.0	0.0	0.0	0.0
		2	60.1	16.0	8.7	0.0	0.0	0.0	0.0
		3	48.7	0.0	0.0	0.0	0.0	0.0	0.0
		4	49.4	10.9	0.0	0.0	0.0	0.0	0.0
		5	52.1	7.7	0.0	0.0	0.0	0.0	0.0
		6	49.8	17.0	4.2	0.0	0.0	0.0	0.0
		7	51.3	4.6	0.0	0.0	0.0	0.0	0.0
		8	49.6	4.0	0.0	0.0	0.0	0.0	0.0
		9	47.3	0.0	0.0	0.0	0.0	0.0	0.0
		10	60.7	19.9	13.0	0.0	0.0	0.0	0.0
		11	50.6	16.0	9.8	0.0	0.0	0.0	0.0
		12	59.7	31.3	20.8	0.0	0.0	0.0	0.0
		n	12	12	12	12	12	12	12
		AVERAGE	53.3	12.1	4.7	0.0	0.0	0.0	0.0
STDEV	5.2	9.3	6.9	0.0	0.0	0.0	0.0		
COV (%)	9.8	76.9	146.8	0.0	0.0	0.0	0.0		
Southern Pine	SPIXYNA	1	78.7	31.1	21.4	12.1	6.8	3.4	0.0
		2	69.2	18.1	13.0	5.2	3.1	0.0	0.0
		3	67.9	13.2	5.5	3.1	0.0	0.0	0.0
		4	67.3	38.7	25.2	21.6	17.4	15.6	10.1
		5	80.7	50.1	40.4	28.4	23.1	21.1	16.7
		6	71.1	7.7	0.0	0.0	0.0	0.0	0.0
		7	74.2	16.0	3.3	0.0	0.0	0.0	0.0
		8	75.0	29.8	15.0	0.0	0.0	0.0	0.0
		9	71.7	16.1	0.0	0.0	0.0	0.0	0.0
		10	67.8	26.0	22.4	16.0	12.7	10.7	7.6
		11	76.8	28.8	18.3	10.7	5.5	0.0	0.0
		12	68.0	29.5	20.4	18.4	14.5	12.6	9.2
		n	12	12	12	12	12	12	12
		AVERAGE	72.4	25.4	15.4	9.6	6.9	5.3	3.6
STDEV	4.6	11.9	11.9	9.8	8.1	7.6	5.8		
COV (%)	6.4	46.8	77.5	101.6	116.6	144.2	158.4		

Appendix L. Strain energy release rate of treated southern pine bonded with PF, PVA, PFHMR, and PMDI adhesives.

MAX = Maximum, ARR = Arrested			Strain Energy Release Rate (J/m ²)							
Wood Species	Surface Treatment	Number of Replication	PVA		PF		PFHMR		PMDI	
			MAX	ARR	MAX	ARR	MAX	ARR	MAX	ARR
Southern Pine	SPC	1	260.2	243.8	276.7	253.8				
		2	187.0	181.9	269.1	250.7				
		3	316.5	287.4	264.9	245.8				
		4	232.6	212.0	203.0	182.4				
		5	330.6	294.3	214.7	190.5				
		6	253.0	229.8	271.9	248.9				
			330.8	291.5	260.2	223.1				
			171.6	143.8	226.3	222.4				
		n	8	8	8	8				
		AVERAGE	260.3	235.6	248.3	227.2				
		STDEV	62.3	55.1	29.0	28.0				
COV (%)	23.9	23.4	11.7	12.3						
Southern Pine	SPI	1	30.0	17.3	44.1	26.4	98.8	76.4	145.6	120.8
		2	41.6	33.7	84.4	71.2	60.6	46.0	202.5	193.3
		3	51.7	38.3	125.1	83.8	99.3	73.1	119.6	106.1
		4	65.5	49.8	60.5	55.1	98.5	72.4	167.3	139.1
		5	52.3	39.6	26.1	18.7	62.6	44.5	200.4	185.6
		6	47.4	39.0	45.1	36.7	115.0	104.7	171.1	159.6
			76.7	49.3	39.3	30.0	80.2	62.6	226.2	217.6
			38.2	24.4	64.2	52.8	52.8	46.0	121.6	111.7
		n	8	8	8	8	8	8	8	8
		AVERAGE	50.4	36.4	61.1	46.8	83.5	65.7	169.3	154.2
		STDEV	15.0	11.2	31.4	22.9	22.7	20.6	39.0	41.5
COV (%)	29.8	30.8	51.3	48.8	27.2	31.4	23.0	26.9		
Southern Pine	SPIHMR	1			32.5	25.5				
		2			18.7	13.7				
		3			49.4	44.1				
		4			26.2	22.0				
		5			34.2	22.4				
		6			9.0	4.6				
					19.8	16.6				
					33.1	25.4				
		n			8	8				
		AVERAGE			27.9	21.8				
		STDEV			12.3	11.4				
COV (%)			44.1	52.4						

Appendix M. Strain energy release rate of treated southern pine bonded with PF and PVA adhesives.

MAX = Maximum, ARR = Arrested			Strain Energy Release Rate (J/m ²)			
Wood Species	Surface Treatment	Number of Replication	PVA		PF	
			MAX	ARR	MAX	ARR
Southern Pine	SPIXY	1	59.0	42.6	58.3	45.9
		2	130.1	100.2	25.4	19.4
		3	34.0	24.5	56.3	41.6
		4	49.3	49.8	49.3	43.6
		5	49.2	43.0	17.7	12.0
		6	76.2	64.2	61.2	54.3
			59.6	46.0	64.5	43.8
			76.7	68.6	86.9	71.8
		n	8	8	8	8
		AVERAGE	66.7	54.9	52.5	41.5
		STDEV	29.3	22.8	22.1	18.8
COV (%)	43.9	41.6	42.0	45.2		
Southern Pine	SPINA	1	91.4	74.4	126.7	82.0
		2	77.9	67.6	155.6	144.5
		3	94.1	81.8	202.0	188.4
		4	59.7	50.3	154.2	142.6
		5	104.0	92.5	233.3	221.1
		6	165.8	128.3	244.2	221.4
			241.8	209.8	261.0	238.4
			155.5	105.9	148.5	134.7
		n	8	8	8	8
		AVERAGE	123.8	101.3	190.7	171.6
		STDEV	60.0	49.9	51.0	54.3
COV (%)	48.5	49.3	26.7	31.6		
Southern Pine	SPIXYNA	1	52.3	45.5	220.9	197.9
		2	124.5	75.3	164.8	152.8
		3	84.2	71.3	182.6	161.4
		4	151.2	129.2	234.0	216.4
		5	48.5	32.2	134.4	121.0
		6	124.8	92.2	147.2	123.0
			138.9	107.5	208.7	194.8
			194.9	154.5	216.1	202.4
		n	8	8	8	8
		AVERAGE	114.9	88.5	188.6	171.2
		STDEV	50.4	41.2	36.9	37.0
COV (%)	43.8	46.6	19.5	21.6		

Vita

Milan Šernek

Milan Šernek was born and raised in Slovenia. He achieved the B.S. and M.S. degrees at the University of Ljubljana, Department of Wood Science, under the guidance of Dr. Jože Resnik. During his master's study, Milan met Dr. Frederick Kamke of Virginia Tech. Dr. Kamke invited Milan to work at Virginia Tech in 1997-98 as a visiting scientist. Milan started his doctoral study in the Department of Wood Science and Forest Products at Virginia Polytechnic Institute and State University in January 2000. His doctoral research, which was supervised by Dr. Wolfgang Glasser and Dr. Frederick Kamke, dealt with wood surface inactivation, wood wettability, wood adhesion, and wood-based composites.