

# Deciphering locomotion in reptiles: application of elliptic Fourier transforms to femoral microanatomy

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Reptiles represent one of the most diverse groups of tetrapod vertebrates. Extant representatives of reptiles include lepidosaurs (lizards), testudines (turtles) and archosaurs (crocodiles and birds). In particular, they show an important locomotor diversity with bipedal, quadrupedal and facultatively bipedal taxa. This diversity is accompanied by substantial microanatomical disparity in the limb bones. Although many studies have highlighted the link between locomotion and bone microstructure, the latter has never been quantitatively studied from an angular perspective. Indeed, some taxa show microanatomical heterogeneity in cross-section. Here we show, using elliptic Fourier transforms and statistical analyses integrating phylogeny, how angular microanatomical parameters measured on reptilian femoral cross-sections, such as angular bone compactness, can be related to locomotion in this clade. Although phylogeny appears to have a significant impact on our results, we show that a functional signal exists. In particular, we show that bipeds and quadrupeds present a cranio-lateral-caudomedial and dorsoventral deficit in bone compactness, respectively. This reflects cross-sectional eccentricity in these directions that we relate to the forces acting upon the femur in different postural contexts. This work contributes to deciphering the complex interplay between phylogeny, femoral cross-sectional microanatomy and locomotion in reptiles.

**ADDITIONAL KEYWORDS:** adaptation – comparative anatomy – computed tomography – discriminant-function analysis – evolution – Fourier analysis – functional morphology – limb bones – limb posture – microstructure – phylogenetics – taxa.

## INTRODUCTION

Reptiles are a remarkably successful group of tetrapod vertebrates originating in the Carboniferous, about 330 Mya (Didier & Laurin, 2020) that experienced several episodes of diversification throughout their evolutionary history (Sues, 2019). The oldest known reptile, *Hylonomus lyelli* (Dawson, 1860), lived between 315–320 Mya in what is now Nova Scotia, Canada (Utting *et al.*, 2010; Rygel *et al.*, 2015); however, the Mesozoic is recognised as the ‘golden age’ of reptiles, with dinosaurs roaming the Earth for nearly 200 Myr.

In the traditional Linnean classification system, the term ‘reptile’ refers to ‘cold-blooded’ (ectothermic) tetrapods with scaly skin. With the advent of cladistics, it became evident that reptiles (Reptilia), as defined above, were paraphyletic. Indeed, after being heatedly debated for over a century, in line with the discovery of *Archaeopteryx* (von Meyer, 1861), the dinosaurian origin of birds is now consensual (Huxley, 1868; Fürbringer, 1888; Simpson, 1946; Ostrom, 1969, 1975; Bakker & Galton, 1974; Sereno, 1997; Padian & Chiappe, 1998; Dodson, 2000; Benton *et al.*, 2019). Birds are therefore dinosaurs and, together with Crocodylia, they form the clade Archosauria, within Reptilia. Extant representatives of reptiles include lepidosaurs,

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turtles, crocodylians and birds. They are incredibly diverse in terms of morphology, physiology and lifestyle (Pianka & Vitt, 2003; Wyneken *et al.*, 2007; Brett-Surman *et al.*, 2012; Grigg & Kirshner, 2015; Lovette & Fitzpatrick, 2016). In particular, they exhibit a great variety of modes of locomotion and postures: birds are erect bipeds; crocodylians are sometimes classified as ‘semi-erect’ quadrupeds; most lepidosaurs are sprawling quadrupeds, but some are able to become bipeds while running (facultative bipedalism); and turtles are sprawling quadrupeds (Gatesy, 1991; Reilly & Elias, 1998; Blob & Biewener, 2001; Hutchinson & Gatesy, 2001; Clemente & Wu, 2018; Nyakatura *et al.*, 2019).

This locomotor and postural diversity is accompanied by important microanatomical disparity. Indeed, bone is a living tissue that is constantly undergoing modelling and remodelling (changing shape to maintain strength and repair micro-damage, respectively) under the action of osteoblasts and osteoclasts that participate in the formation and destruction of this tissue, respectively (Currey, 2013). This process is driven by fine molecular control, but also by mechanical regulation to maintain or increase bone strength (Robling *et al.*, 2006). The bones of the appendicular skeleton, in particular, bear the weight of the body and are constrained by forces that partly shape their external and internal morphology. Many studies have already identified the link between lifestyle (aquatic to terrestrial) and bone microanatomy (Germain & Laurin, 2005; Krilloff *et al.*, 2008; Canoville & Laurin, 2009, 2010; Laurin *et al.*, 2011; Quemeneur *et al.*, 2013; Amson *et al.*, 2014; Ibrahim *et al.*, 2014; Nakajima *et al.*, 2014; Cooper *et al.*, 2016; Houssaye *et al.*, 2016a; Klein *et al.*, 2016; Houssaye & Botton-Divet, 2018; Fabbri *et al.*, 2022), and also between locomotion/posture and microanatomy (Houssaye *et al.*, 2016b; Bishop *et al.*, 2018a, b, c; Plasse *et al.*, 2019; Wagstaffe *et al.*, 2022). However, few have attempted to characterise microanatomy in an angular fashion; i.e. how the microanatomy of long bones varies with anatomical direction of the limb (anteroposterior/mediolateral). Dumont *et al.* (2013) analysed angular parameters of microanatomy on vertebral centra of terrestrial and aquatic mammals, but to our knowledge nothing like this has been studied on reptile femoral cross-sections.

Fourier decomposition/transformation, named after its author, the French mathematician Joseph Fourier, is a mathematical procedure consisting of reducing a complex general function into a sum of simpler functions, called harmonics, in order to facilitate its study. Each harmonic is described by several coefficients. Today, Fourier analysis is extensively used in various scientific fields such as physics (Ransom *et al.*, 2002) and engineering (Cadet *et al.*, 2018), but also biology and palaeontology, especially for the study of biological

shapes in morphometric studies (Bonhomme *et al.*, 2013; Caillon *et al.*, 2018; Kruta *et al.*, 2020; Zaharias *et al.*, 2020).

In this article, we use elliptic Fourier transforms to study the angular variation of several microanatomical parameters measured on mid-diaphyseal transverse sections of reptile femora with the BONEPROFILER software (Girondot & Laurin, 2003; Gônet *et al.*, 2022), such as bone compactness and the distance from the centre of the cross-section of the medullocortical transition, in order to quantitatively test for the first time if there is a relationship between locomotion and angular microanatomy in reptiles. We hypothesise that angular bone compactness varies according to the different mechanical constraints experienced by the femur of reptiles using different modes of locomotion. We also use statistical methods that take phylogeny into account, to study the impact of different factors such as body mass and functional ecology on the microanatomical parameters.

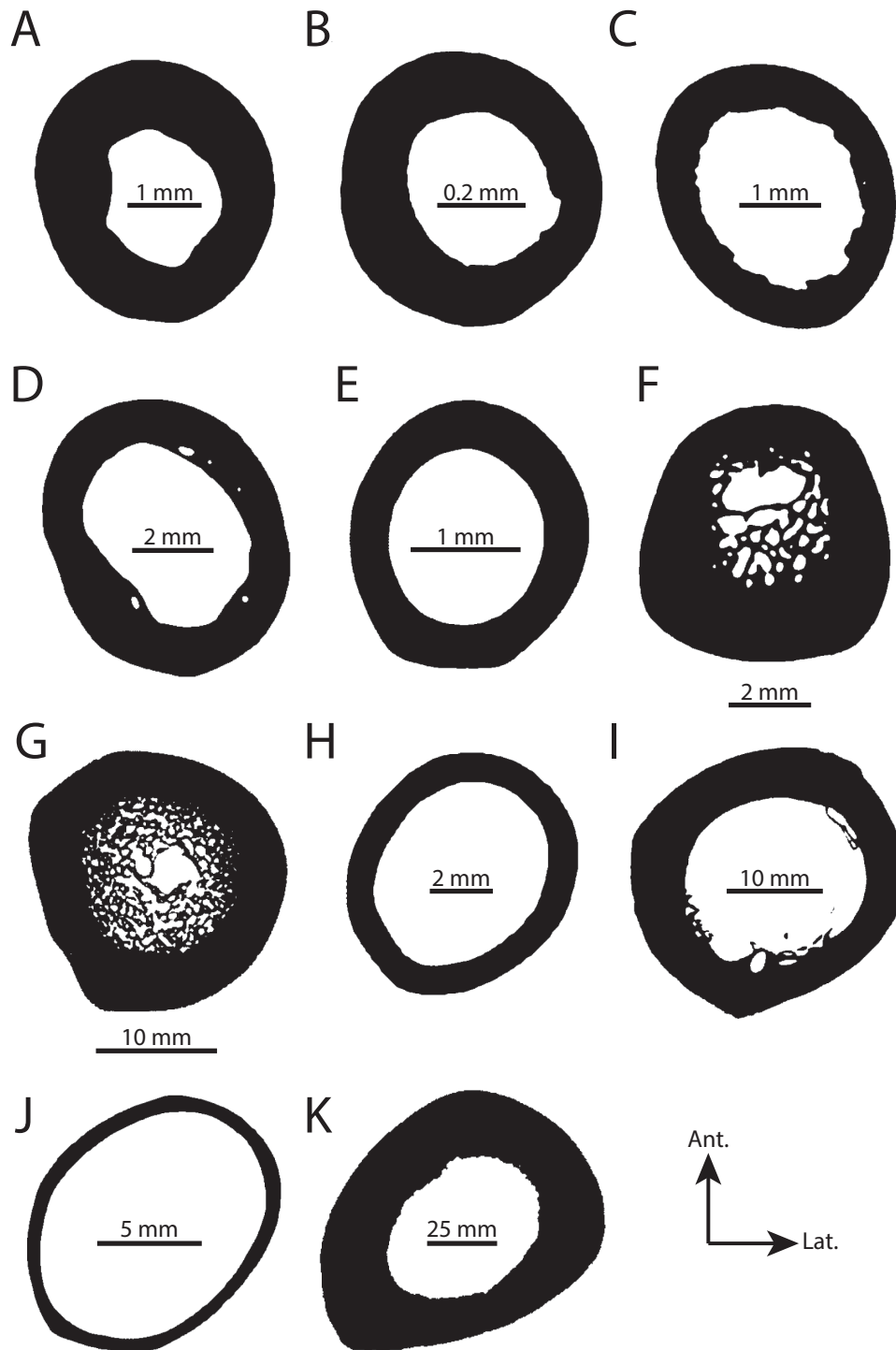
## MATERIAL AND METHODS

### BIOLOGICAL SAMPLE

We collected angular microanatomical data from mid-diaphyseal cross-sections of femora belonging to a large number of adult extant reptiles, i.e. 47 specimens from 45 taxa, including 31 archosaur, 12 lepidosaur and two turtle taxa (Fig. 1; Table 1; Supporting Information, Table S1). In order to expand the size range of bipeds, but also to provide temporal depth to our sample, we included six extinct theropod taxa (three non-avian, three avian), which were all fully bipedal (Hutchinson & Gatesy, 2001): the Mesozoic species *Allosaurus fragilis* (Marsh, 1877), *Masiakasaurus knopfleri* (Sampson *et al.*, 2001) and *Tyrannosaurus rex* (Osborn, 1905), and the Quaternary species *Dinornis* sp. (Owen, 1843), *Pezophaps solitaria* (Gmelin, 1789) and *Raphus cucullatus* (Linnaeus, 1758).

### LOCOMOTION

Reptiles exhibit a wide range of locomotor habits. Bipedalism in our sample is exclusive to theropods (Hutchinson & Gatesy, 2001). Quadrupedalism occurs in most lepidosaurs and all turtles and crocodylians (Bels & Russell, 2019). For these examples, bipedalism and quadrupedalism are strict and are functionally imposed insofar as it is impossible for a bird to stand on four limbs (it can technically push on the ground with its wings, but this is not considered locomotion) or for the majority of lepidosaurs to adopt bipedal locomotion, especially for standing or slow walking. Some varanids may adopt a tripod stance



**Figure 1.** Some of the femoral cross-sections used in this study. A, *Sphenodon punctatus*, ummz:herps:40651 (sprawling quadruped); B, *Urosaurus bicarinatus*, unnumbered specimen (sprawling quadruped); C, *Varanus gouldii*, MNHN-ZA-AC-1889-62 (sprawling quadruped); D, *Cyclura cornuta*, MNHN-ZA-AC-1907-107 (sprawling quadruped); E, *Basiliscus vittatus*, MNHN-ZA-AC-1883-1830 (sprawling facultative biped); F, *Chelonoidis carbonaria*, MNHN-ZA-AC-1877-404 (sprawling quadruped); G, *Alligator mississippiensis*, MNHN-ZA-AC-1945-54 ('semi-erect' quadruped); H, *Phasianus colchicus*, YPM 7778 (crouched biped); I, *Casuarius casuarius*, MNHN-ZO-AC-1946-72 (erect biped); J, *Sagittarius serpentarius*, YPM 1797 (crouched biped); K, *Allosaurus fragilis* (Tithonian), DNM 2560 (erect biped).

**Table 1.** List of the femora from adult extant and extinct (†) reptiles used in this study

Taxon	Collection number	Locomotor mode	Functional ecology	Body mass (g)	Femoral cross-section	CT resolution (µm)
Accipitridae	MNHN-ZO-AC-1993-52	B	Te	5606.042	CT scan	30
Anatidae	UMZC 222.a	B	Aq	981	CT scan	31
	UMZC 242.e	B	Aq	2387.5	CT scan	37
	UMZC 246.f	B	Aq	1347.25	CT scan	36
	UMZC 242.aa	B	Aq	3770	CT scan	51
	UMZC 246.g	B	Aq	812.5	CT scan	29
	RVC	B	Aq	10 230	CT scan	60
	UMZC 704	B	Aq	2092	CT scan	36
Alligatoridae	MNHN-ZA-AC-1945-54	Q	Aq	62 000	CT scan	46
	MNHN-ZA-AC-1910-87	Q	Aq	10 900	CT scan	30
	DNM 2560	B	Te	1 820 150	CT scan	549
	UMZC 378.s	B	Te	2600	CT scan	61
	UMZC 378.p	B	Te	2409	CT scan	44
	UMZC 378.iii	B	Te	1200	CT scan	46
Casuaridae	MNHN-ZO-AC-1946-72	B	Te	44 000	CT scan	57
	YPM 2128	B	Te	36 200	CT scan	186
	RVC	B	Te	320	CT scan	25
Columbidae	YPM 1154	B	Te	14 000	CT scan	19
	YPM 2064	B	Te	14 000	CT scan	19
	MNHN-ZA-AC-1963-22	Q	Aq	94 200	CT scan	57
Crocodylidae	UMZC 429.p	B	Te	376	CT scan	32
Cuculidae	YPM 421	B	Te	173 500	CT scan	285
Dinornithidae†	YPM 379	B	Te	2330	CT scan	188
Megapodiidae	FMNH PR 2117	B	Te	18 849.1	CT scan	188
Noosauridae†	RVC	B	Te	1375	CT scan	55
Numidae	YPM 6658	B	Te	1149.25	CT scan	188
Phasianidae	YPM 2100	B	Te	2280.5	CT scan	188
	UMZC 405.a	B	Te	107.5	CT scan	5
	YPM 11600	B	Te	1059	CT scan	188
	RVC	B	Te	828.9	CT scan	37
	RVC	B	Te	5811	CT scan	72
	YPM 7778	B	Te	1043.75	CT scan	188
Rheidae	MNHN-ZO-AC-1876-730	B	Te	23 000	CT scan	57
Sagittariidae	YPM 1797	B	Te	3900	CT scan	188
Struthionidae	RVC	B	Te	109 250	CT scan	390
Tinamidae	MNHN-ZO-AC-1905-31	B	Te	678	CT scan	24
	UMZC 404.e	B	Te	678	CT scan	188

Table 1. Continued

Taxon	Collection number	Locomotor mode	Functional ecology	Body mass (g)	Femoral cross-section	CT resolution (µm)
Tyrannosauridae†	MOR 1125	B	Te	7 000 000	CT scan	1178
Sphenodontidae	uf:herp:14110*	Q	Fo	430	CT scan	74
	ummz:herps:40651*	Q	Fo	430	CT scan	105
Agamidae	ypm:vz:ypm herr 010336*	FB	Ar	449.125	CT scan	127
Corytophanidae	MNHN-ZA-AC-1888-124	FB	Ar	225	CT scan	15
	MNHN-ZA-AC-1883-1830	FB	Ar	60.87	CT scan	15
Eublepharidae	ummz:herps:125878*	Q	Te	11.2	CT scan	56
Iguanidae	MNHN-ZA-AC-1907-107	Q	Te	16 578.115	CT scan	34
	MNHN-ZA-AC-1974-129	Q	Ar	1530	CT scan	34
Phrynosomatidae	MNHN-ZA-AC-1893-662	Q	Te	27.335	CT scan	11
	Unnumbered specimen	Q	Ar	3.415	Histological section	
Scincidae	MNHN-ZA-AC-1898-285	Q	Te	496.4	CT scan	15
Varanidae	MNHN-ZA-AC-1889-62	Q	Fo	671.92	CT scan	15
	MNHN-ZA-AC-1920-146	Q	Fo	821.1	Histological section	
Chelydridae	MNHN-ZA-AC-1897-255	Q	Aq	5170	CT scan	24
Testudinidae	MNHN-ZA-AC-1877-404	Q	Te	2000	CT scan	30

\*Data collected from <https://www.morphosource.org>. Abbreviations: Aq, semi-aquatic; Ar, arboreal; B, biped; FB, facultative biped; Fo, fossorial; Q, quadruped; Te, terrestrial. Daggers indicate extinct taxa.

during intraspecific fights, standing on their hind limbs with their tail touching the ground (Schuett *et al.*, 2009), but this is not bipedalism because it corresponds to brief moments that involve little movement. Nevertheless, bipedalism and quadrupedalism do not correspond to compartmentalised functional categories. Indeed, some lepidosaurs spontaneously alternate between bipedalism and quadrupedalism. *Basiliscus basiliscus* (Linnaeus, 1758), the common basilisk, and *Chlamydosaurus kingii* (Gray, 1825), the frilled dragon, are some examples (Bennett, 1875; Snyder, 1949). In these reptiles, bipedalism is usually associated with running (Bels & Russell, 2019) and they spend a considerable amount of time on all fours. This is called facultative bipedalism (Hutchinson & Gatesy, 2001; Demes, 2011; Grinham & Norman, 2020). The locomotor habit for each taxon in this study is reported in Table 1 and in the Supporting Information (Table S1).

#### FUNCTIONAL ECOLOGY AND BODY MASS ESTIMATES

To explore the potential relationship between lifestyle and microanatomy, we defined four functional ecology categories based on limb use (Bels & Russell, 2019): semi-aquatic, terrestrial, fossorial and arboreal.

We collected body mass estimates from the literature for each taxon in our sample to investigate a possible association between body mass and microanatomical parameters. We relied primarily on the database of Myhrvold *et al.* (2015), which contains median masses for a large number of extant amniotes. When only the genus was known, the mean median body mass of the relevant genus was used. We used the cQE function from the R package MASSTIMATE (Campione, 2020) to estimate body mass for the bipedal non-avian theropods in our sample from femur circumference (Campione & Evans, 2012; Campione *et al.*, 2014). Based on femoral circumference, body mass in MOR 1125 ('B-rex') is estimated at approximately 9.5 t. This result is close to or exceeds the highest estimates associated with the largest *Tyrannosaurus rex* individuals, i.e. FMNH PR 2081 ('Sue') and RSM P2523.8 ('Scotty'): 9.5 t and 8.87 t, respectively (Hutchinson *et al.*, 2011; Persons *et al.*, 2020). However, on the basis of femoral length, MOR 1125 is smaller than the aforementioned *T. rex* individuals. This leads us to believe that our methodology overestimated body mass in MOR 1125. This is most likely because we could not obtain a cross-section where the diaphyseal perimeter was smallest due to poor scan contrast. Therefore, we relied on the literature for this taxon (Hutchinson *et al.*, 2011; Campione *et al.*, 2014). Because the range of body mass in our sample is large (from 3 g to 7000 kg; see Table 1), we applied a  $\log_{10}$  transformation to body mass.

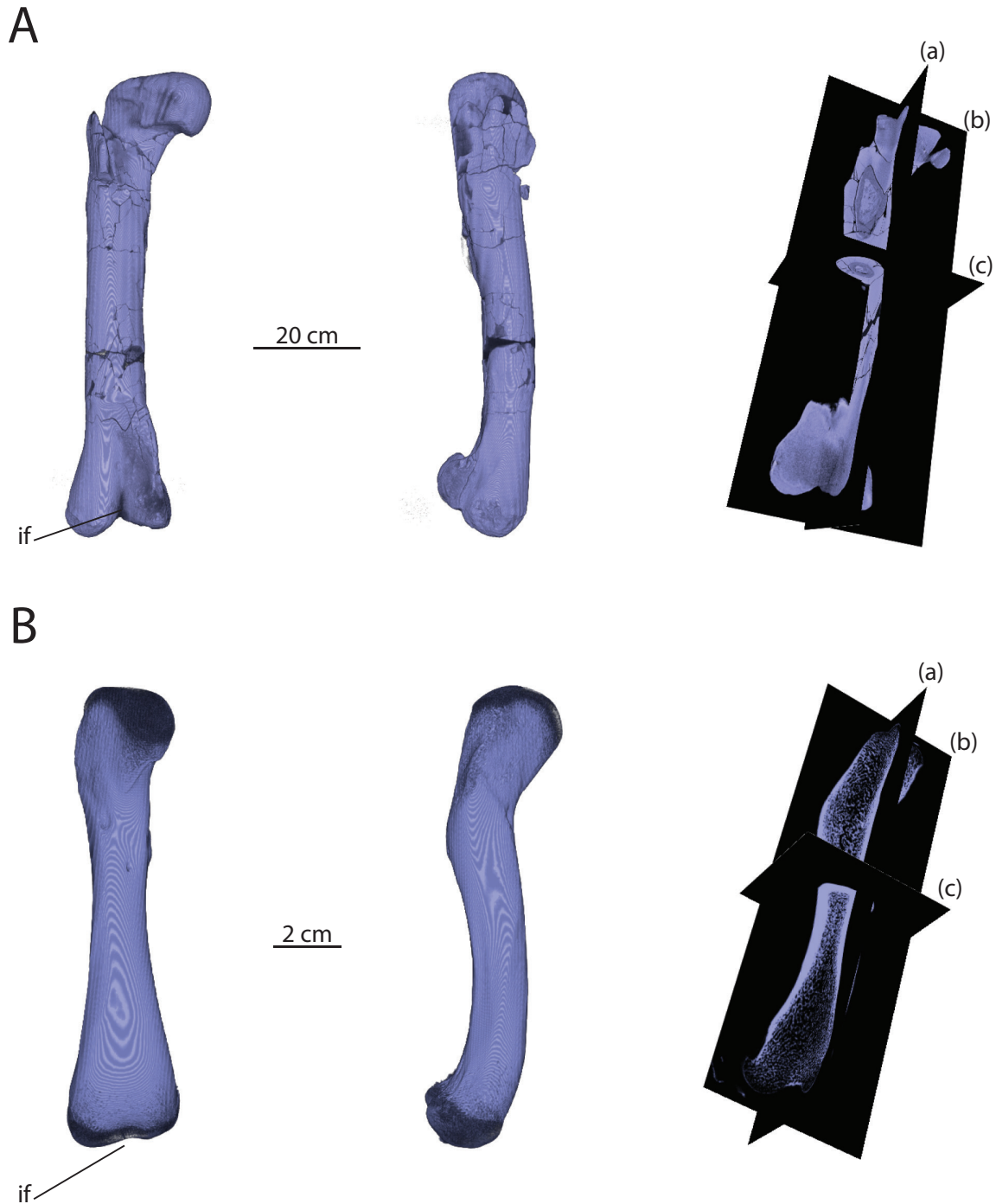
Assignment to a functional ecology category and body mass estimates for each of the studied taxa are presented in Table 1. The associated literature is available in the Supporting Information (Table S1).

#### BONE ORIENTATION AND DATA ACQUISITION

We measured different microanatomical parameters of femoral diaphyseal cross-sections obtained mainly via computed tomography (CT) scan data retrieved from the literature and from morphosource.org. We scanned some specimens on the tomography platforms of the Muséum national d'histoire naturelle (MNHN), Paris and the Université de Montpellier. We extracted cross-sections from the CT scan data where the diaphysis had the smallest perimeter. Traditional histological sections were also incorporated into our database. For histological sections, the reference plane was located at mid-shaft. Mixing sections from different diaphyseal locations in a comparative framework is not a problem as long as the taxa in question do not show excessive longitudinal microanatomical variation (Amson & Kolb, 2016; Houssaye *et al.*, 2018). Here, the taxa for which we used histological cross-sections, i.e. *Urosaurus bicarinatus* (Duméril, 1856) and *Varanus gouldii* (Gray, 1838), both present a tubular shaft. Scans were processed in IMAGEJ v. 1.51h (Abràmoff *et al.*, 2004) and MORPHODIG v. 1.5.3 (Lebrun, 2018). Each bone was oriented so that the section plane was as perpendicular as possible to the axis of the diaphysis. As we wanted to study microanatomical angular variations, we used the intercondylar fossa to determine the anterior aspect of the femur (Fig. 2). All left femora were mirrored to study only right femora. Some scans were of modest quality, so we increased the resolution using bicubic interpolation in IMAGEJ. Finally, we binarised the cross-sections before taking our microanatomical measurements with BONEPROFILER v. 2.0-7 (Girondot & Laurin, 2003; Gônet *et al.*, 2022).

#### MICROANATOMICAL MEASUREMENTS

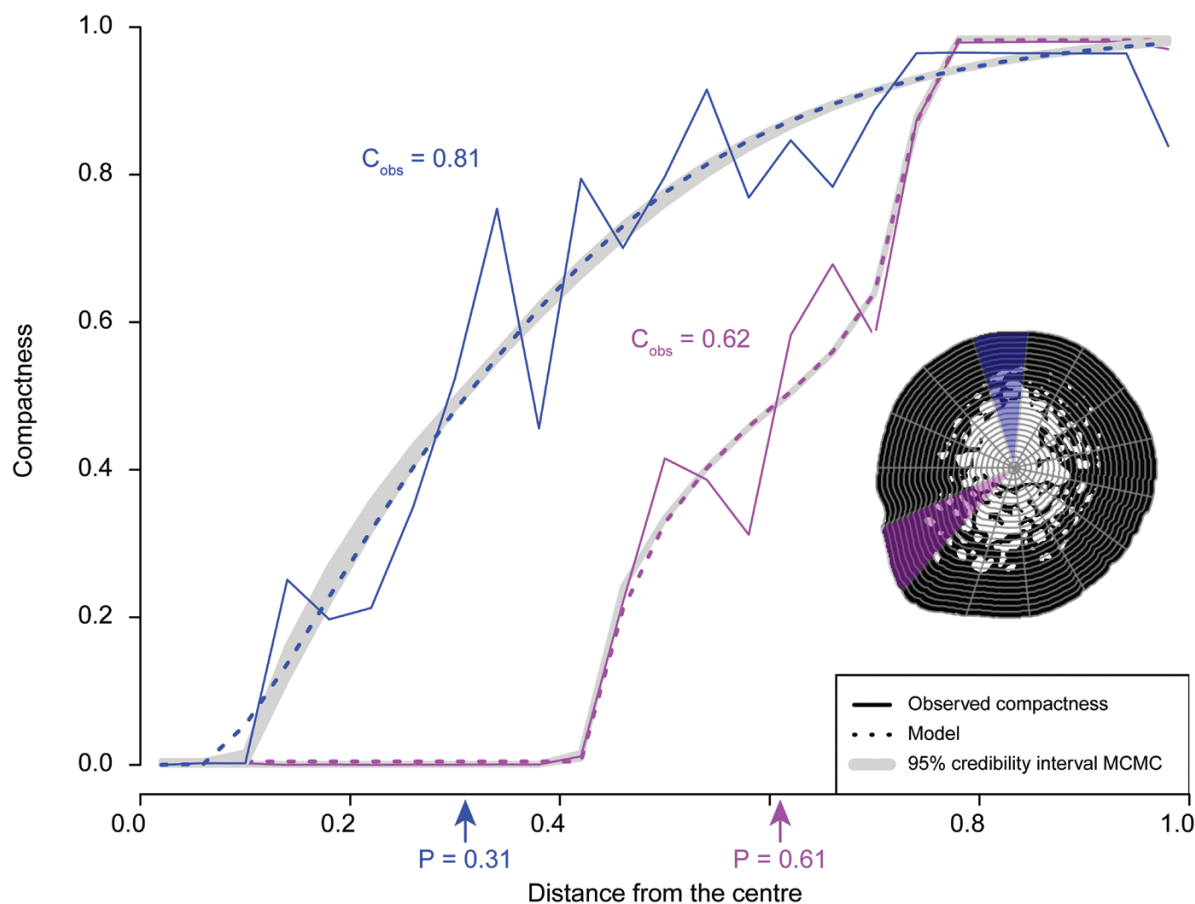
BONEPROFILER is a computer program that extracts different microanatomical parameters from a compactness profile. We provide here a brief summary of how BONEPROFILER works; see Gônet *et al.* (2022) for a detailed description of its functioning. BONEPROFILER segments a bone cross-section into concentric circles (100 by default). Here, we decided to use the centre of the medullary cavity, i.e. the centre of unmineralised spaces in the bone section. The observed bone compactness (the number of bone pixels;  $C_{\text{obs}}$ ) is measured in each circle starting with the smallest (near the centre).  $C_{\text{obs}}$  varies between 0 and 1; 0 signifies null compactness (typically, at the centre of the section) and 1



**Figure 2.** Orientation of the studied femora in the traditional anatomical system. A, mirrored *Allosaurus fragilis* (DNM 2560) femur and B, mirrored *Alligator mississippiensis* (MNHN-ZA-AC-1945-54) femur in anterior (left), lateral (centre) and orthogonal (right) views. We oriented the femora so that the intercondylar fossa (if) faced forward. Orthogonal planes: anteroposterior plane (a); mediolateral plane (b); cross-sectional plane (c).

signifies maximum compactness (typically at the edge of the section). A sigmoid curve is then modelled from these measurements: this is the compactness profile (Fig. 3). Several parameters can be extracted from

this profile: Min and Max represent respectively the asymptotic minimum and maximum compactness; P corresponds to the point of inflection of the sigmoid curve, it represents the distance from the centre of the



**Figure 3.** Compactness profiles for two slices of a mid-diaphyseal femoral cross-section of *Chelydra septentia* (MNHN-ZA-AC-1897-255) showing variations of the medullocortical transition obtained with BONEPROFILER (Gônet *et al.*, 2022). An observed global compactness ( $C_{\text{obs}}$ ) is calculated for each slice. The parameters P and S are extracted from the modelled curve: P, the distance from the centre of the medullocortical transition; and S, the inverse of the tangent to the curve at point P (0.14 and 0.22 for the blue and purple slices, respectively).

cross-section to the transition between the medullary cavity (the void) and the cortex (the bone); and S is the inverse of the tangent to the modelled curve at point P, it gives information on the extension of this transition. BONEPROFILER also offers the possibility to perform angular measurements: the section is segmented into equal slices (here, 60 slices of  $6^\circ$ ) and a compactness profile is drawn for each of them.

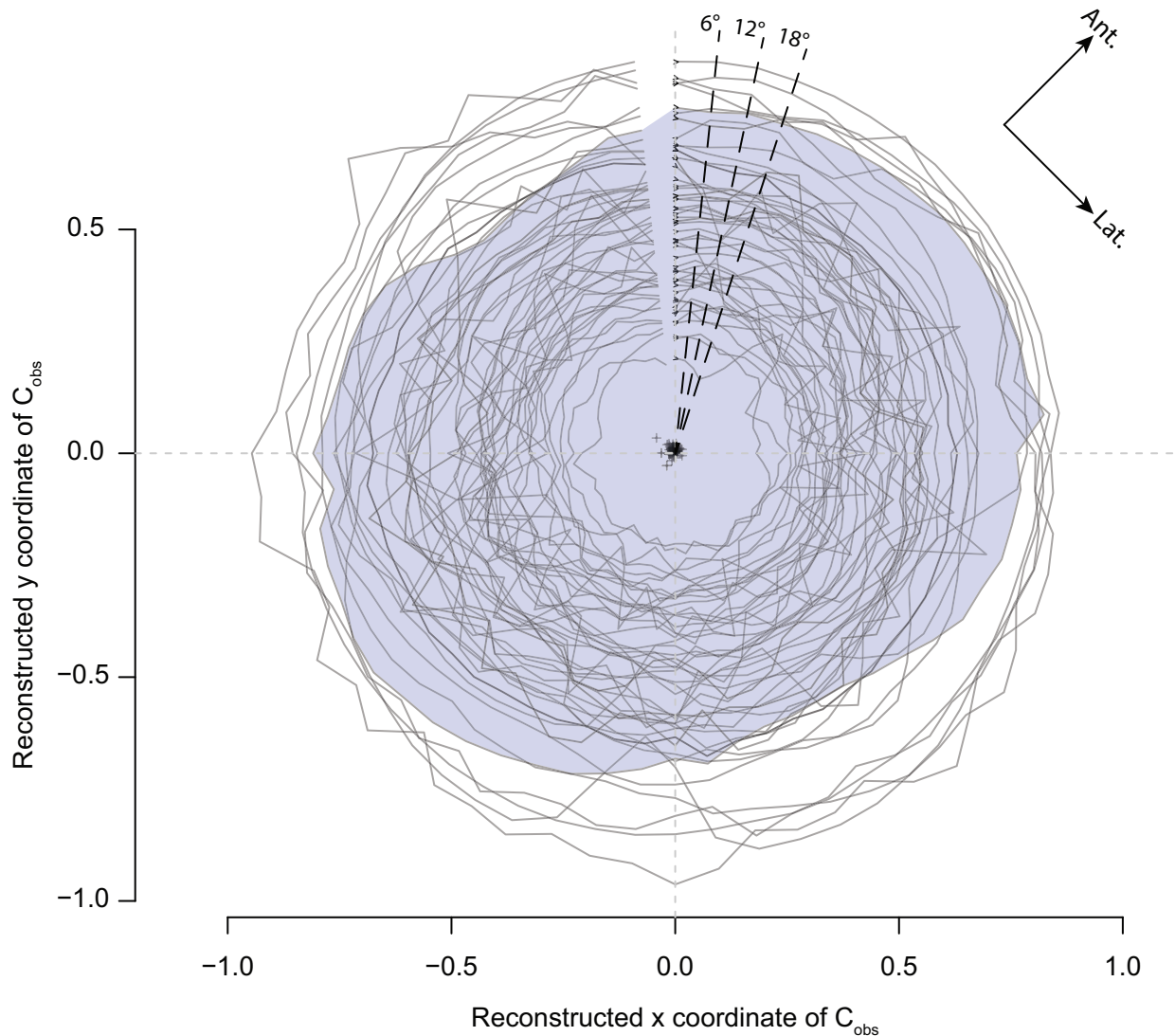
We were particularly interested in how the medullocortical transition varies depending on the position on the slice. We therefore used the measures of  $C_{\text{obs}}$ , P and S, which in our case are the most important parameters to characterise this transition (Min and Max representing only extreme values), from each of the slices and calculated the associated standard deviations ( $C_{\text{obs}}\text{.SD}$ ,  $P\text{.SD}$  and  $S\text{.SD}$ ). For the  $S\text{.SD}$  parameter, values were  $\log_{10}$  transformed due to the wide dispersion of the data. For taxa represented

by several individuals, we calculated the mean value for each parameter.

#### ELLIPTIC FOURIER AND PRINCIPAL COMPONENT ANALYSES

We applied elliptic Fourier transforms (Kuhl & Giardina, 1982) to the angular measurements of  $C_{\text{obs}}$ , P and S to study the variability of the medullocortical transition depending on its position in the anatomically oriented cross-sectional plane. This was done with the efourier function of the R package Momocs (Bonhomme *et al.*, 2014). For the angular analysis of a given microanatomical parameter, BONEPROFILER generates two vectors (one containing the slice positions in radians, and the other containing the microanatomical measurements). As the efourier function was designed for shapes, we projected the microanatomical





**Figure 4.** Xy projection stacks of angular  $C_{\text{obs}}$  values for the 51 reptile taxa in this study.  $C_{\text{obs}}$ , and the other microanatomical parameters, P and S, are measured in  $6^\circ$  increments with BONEPROFILER (Gônet *et al.*, 2022). The purple region corresponds to  $C_{\text{obs}}$  measurements for *Tiliqua scincoides* (MNHN-ZA-AC-1898-285).

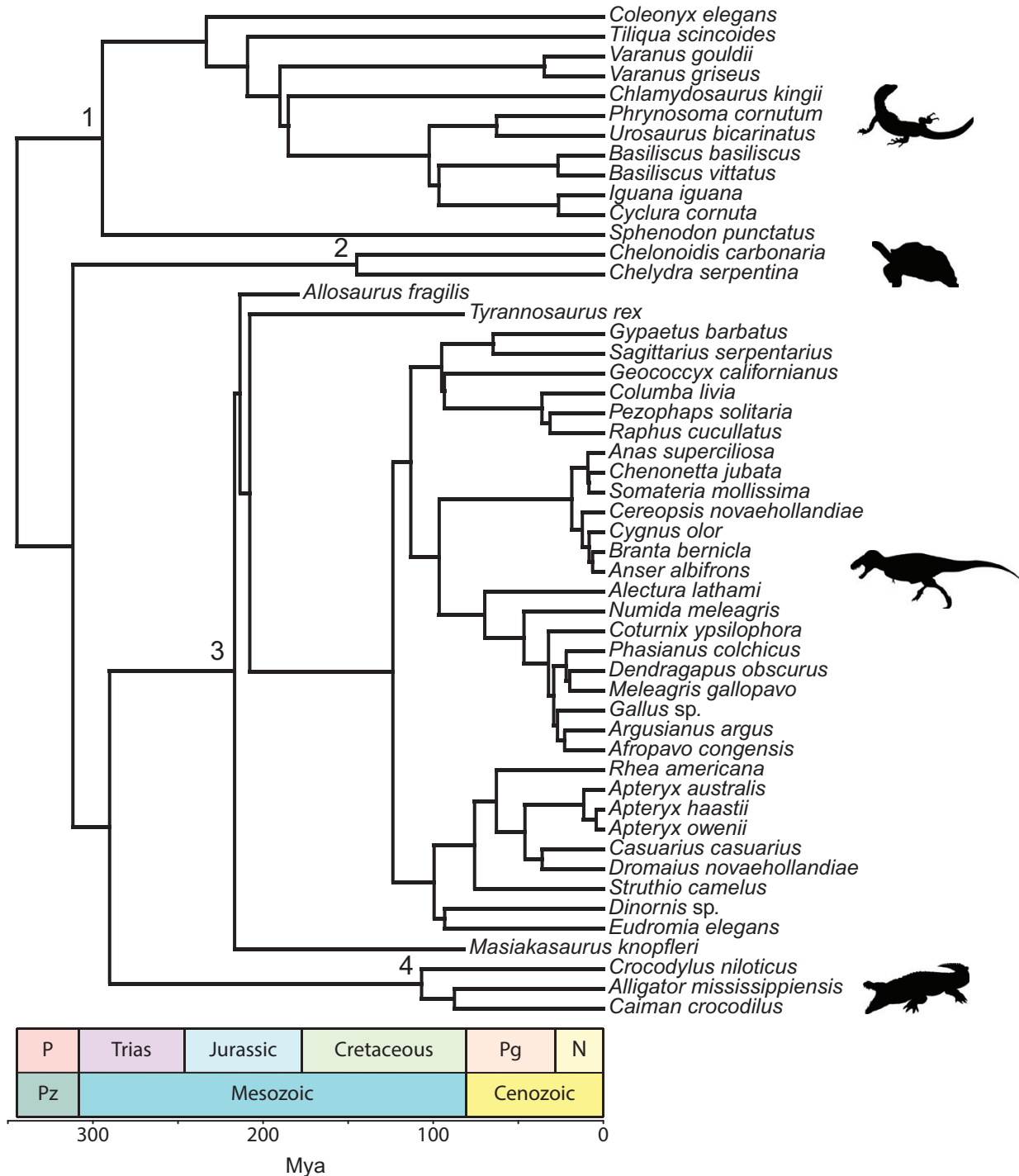
measurements (60 per cross-section) into a two-dimensional space with xy coordinates (Fig. 4), before embedding them into a collection of coordinates (COO) object recognised by the function. The analysis returns a collection of coefficients (COE) object with the harmonic coefficients for each of the cross sections. We prevented the normalisation of the coefficients by setting the norm argument to 'FALSE'. Indeed, by default, the function normalises the shapes in terms of size and rotation based on the 'first ellipse', i.e. the coefficients of the first harmonic. Instead, we pre-aligned the shapes based on the positional homology between the taxa (Fig. 2). We used the `calibrate_harmonicpower_efourier` function to determine the optimal number of harmonics to include in the analysis. The cumulative

power of the harmonics may be considered a measure of the amount of contour information carried by these harmonics (Bonhomme *et al.*, 2014). We selected the number of harmonics that represent 95% of the cumulative harmonic power. We then performed a principal component analysis (PCA) on the Fourier coefficients.

#### STATISTICAL TREATMENT IN A PHYLOGENETIC FRAMEWORK

##### *Building a set of reference time-calibrated phylogenies*

Most statistical analyses require the data to be independent, which is not the case when observations are made on evolutionarily related taxa. Indeed, many



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**Figure 5.** Tree 1 of our set of 100 time-calibrated composite phylogenies displaying the evolutionary relationships among the 51 reptile taxa in this study. Trees were compiled in R using the work of Shapiro *et al.* (2002), Chiari *et al.* (2012), Jetz *et al.* (2012), Joyce *et al.* (2013), Bapst *et al.* (2016), Tonini *et al.* (2016), Turner *et al.* (2017), Rauhut & Pol (2019) and Drumheller & Wilberg (2020). 1, Lepidosauria; 2, Testudines; 3, Dinosauria; 4, Crocodylia. Taxon silhouettes are taken from PhyloPic.

observable traits are the result of a shared evolutionary history between taxa, and it is necessary to take this fact into account in order to minimise

interpretation bias (Felsenstein, 1985; Martins & Hansen, 1997). To this end, we built a set of 100 time-calibrated phylogenetic trees of reptiles (Fig. 5).

These are composite trees since, to our knowledge, there is no published phylogeny that includes all the sampled taxa. A detailed explanation of the procedure we followed to assemble the trees is presented in the [Supporting Information File S1](#), as well as the trees in Newick format ([Supporting Information, File S2](#)).

### *Phylogenetic signal*

We used the `phylosig` function from the R package `phytools` (Revell, 2012; R Core Team, 2013) to calculate the K-statistic of Blomberg *et al.* (2003), which is designed to estimate the phylogenetic signal in continuous data. The latter is compared to the signal expected under a Brownian model of evolution ( $K = 1$ ). A K-statistic greater than 1 suggests that closely related species in the tree are more similar to each other than would be expected with a Brownian model of evolution, implying a substantial phylogenetic signal in the data. Conversely, a K-statistic below 1 suggests that closely related species are less similar than expected, implying a pattern of evolutionary convergence or a higher variance among rather than within clades. The `phylosig` function also provides a way to compute a *P*-value using a randomisation process. We searched for a phylogenetic signal in body mass and in the microanatomical parameters  $C_{\text{obs}}$ , SD, P.SD and S.SD with our 100 phylogenetic trees.

For locomotion, we used the delta-statistic (Borges *et al.*, 2019), which was designed to evaluate the phylogenetic signal in discrete data. The more a trait follows the phylogeny, the less uncertainty there is in the reconstruction of ancestral states. The delta value is based on this uncertainty: the lesser the uncertainty, the stronger the phylogenetic signal, and the higher the delta-statistic. A *P*-value is obtained by a randomisation process. We calculated a delta-statistic and its associated *P*-value for each of our 100 phylogenetic trees.

### *Phylomorphospaces*

Using the R package `phytools` (Revell, 2012), we plotted a phylogenetic tree on the PCA graphs to visualise the spread of the different clades, and thus attempt to reveal a possible impact of the phylogeny.

### *Impact of body mass*

We used phylogenetic generalised least squares (PGLS) in R to study the association of body mass with the different microanatomical parameters and with the coordinates of each taxon on the first PC of the Fourier-derived PCAs. We performed PGLS using the `capre` package (Orme *et al.*, 2018). PGLS fits a linear

regression between a dependent variable and one or more independent variables while accounting for relatedness between taxa (Symonds & Blomberg, 2014). This is done by adjusting branch length transformations with the optimal lambda parameter (Pagel, 1999) obtained by maximum likelihood. PGLS were performed with 100 phylogenetic trees.

### *Influence of locomotion and functional ecology*

We used the phylogenetic analysis of variance (ANOVA) of Garland *et al.* (1993) implemented by the `phylANOVA` function in the R package `phytools` (Revell, 2012) to investigate the impact of locomotion and functional ecology on microanatomical parameters (when a parameter was significantly associated with body mass, we used the residuals from the PGLS model instead of the original values) and on the coordinates of each taxon on the first PC of the Fourier-derived PCAs. Significant ANOVAs were followed by pairwise post-hoc tests with false discovery rate (FDR) correction to explore differences between group means while controlling for experimental error rate. Phylogenetic ANOVAs were performed with 100 phylogenetic trees.

### *Phylogenetic flexible discriminant analyses*

We used phylogenetic flexible discriminant analysis (PFDA) to explain locomotion from the first PC of the Fourier-derived PCAs while accounting for phylogeny. PFDA is derived from flexible discriminant analysis (FDA; Hastie *et al.*, 1994) and corresponds to its phylogenetically informed version (Motani & Schmitz, 2011). PFDA is a classification model based on a combination of linear regressions. It incorporates a phylogenetic distance matrix whose terms are multiplied by lambda (Pagel, 1999). Lambda is optimised to minimise the part of the model error that is due to phylogeny. PFDA were performed only on the first PC because it yielded the highest classification rates with the leave-one-out cross-validation procedures. PFDA were performed with all our 100 phylogenetic trees.

### INSTITUTIONAL ABBREVIATIONS

DNM, Natural History Museum of Utah, Salt Lake City, Utah, USA; FMNH, Field Museum of Natural History, Chicago, Illinois, USA; MNHN, Muséum national d'histoire naturelle, Paris, France; MOR, Museum of the Rockies, Bozeman, Montana, USA; RVC, Royal Veterinary College, London, UK; UMZC, Cambridge University Museum of Zoology, Cambridge, UK; YPM, Yale Peabody Museum of Natural History, New Haven, Connecticut, USA.

## RESULTS

## PHYLOGENETIC SIGNAL IN THE DATA

We uncover a significant phylogenetic signal in body mass ( $P$ -value between 0.001 and 0.035; mean = 0.001) and P.SD ( $P$ -value between 0.001 and 0.17; mean = 0.006; Table 2). The K-statistic is always below 1 (from 0.172 to 0.603 and from 0.096 to 0.505, respectively for body mass and P.SD), indicating that closely related species are more different than expected under a Brownian motion evolutionary model and that convergence exists. Locomotion is also significantly associated with the phylogeny (mean  $P$ -value = 0.001), with the delta-statistic ranging from 8.04 to 376.27 (mean = 22.63). No signal is found in  $C_{\text{obs}}$ .SD ( $P$ -value between 0.051 and 0.395; mean = 0.155) and S.SD ( $P$ -value between 0.097 and 0.654; mean = 0.299).

## ANGULAR ANALYSES AND PHYLORHOMOSPACES

PCA successfully separates the locomotion modes with the parameters  $C_{\text{obs}}$  and P. Thus, we will focus on the latter in this section. However, the PCA results with the parameter S are available in the Supporting Information (Fig. S1).

For both  $C_{\text{obs}}$  and P, the number of harmonics aggregating 95% of the harmonic power is 12 (Supporting Information, Fig. S2). For  $C_{\text{obs}}$ , PCA performs well in segregating bipeds and quadrupeds, primarily along the first PC (Fig. 6A), with the latter accounting for the majority of the variance (90.2%). The first two PCs together account for nearly 95% of the total variance. As shown by the two extreme shapes on either side of the first PC, quadrupeds appear to possess a homogeneous bone compactness in cross-section (left part of the morphological space), whereas bipeds tend to show lower bone compactness anterolaterally and posteromedially (right part of the morphospace). Facultative bipeds are found in the overlap between bipeds and quadrupeds.

Dinosauria (i.e. Theropoda) occupies the right side of the phylomorphospace (Fig. 7A), whereas

Crocodylia, Lepidosauria and Testudines are on the left side. Dinosauria and Crocodylia appear to show greater variation along PC2 than Lepidosauria, while Testudines is confined to negative PC values.

For the parameter P, the PCA also achieves good separation between bipeds and quadrupeds, again primarily along the first PC (Fig. 6B), with the latter accounting for the majority of the variance (87.6%). The second PC accounts for 6.12% of the variance. As expected with P, the distribution of locomotor groups in the morphological space is reversed with respect to bone compactness. Bipeds appear to have a homogeneous P in cross-section, as shown by the extreme shape on the left side of the morphological space, whereas quadrupeds tend to show a lower mediolateral P (see the extreme shape on the right of the graph, which is slightly compressed mediolaterally). Facultative bipeds are found in the region of overlap between bipeds and quadrupeds.

Again, the distribution of clades on the phylomorphospace is reversed with respect to bone compactness. Dinosauria occupies the left side of the graph (Fig. 7B), whereas Crocodylia, Lepidosauria and Testudines are on the right side. Dinosauria and Crocodylia show greater variation along PC2 compared to lepidosaurs, while Testudines is restricted to positive PC values (upper right part of the phylomorphospace).

## PHYLOGENETIC CLASSIFICATION OF LOCOMOTOR GROUPS

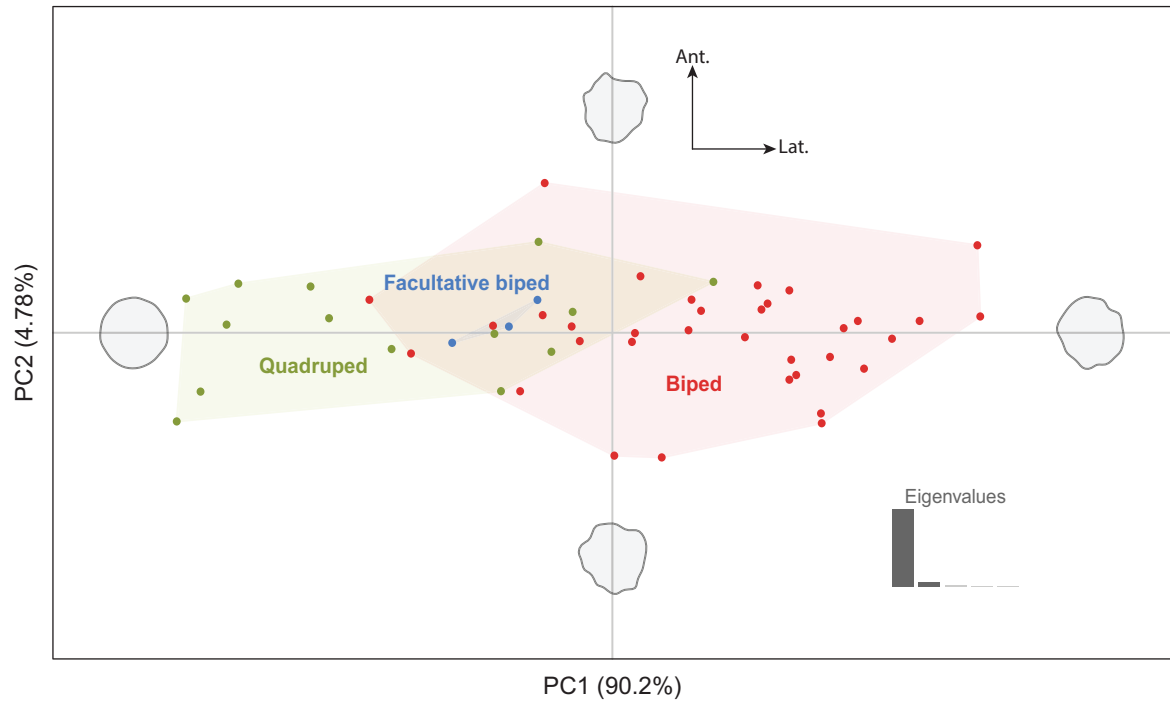
PFDA is moderately successful in discriminating locomotor groups from the first axis of the Fourier-derived PCA for  $C_{\text{obs}}$  (Fig. 8A). Indeed, the leave-one-out cross-validations for the 100 phylogenetic trees yields a correct classification rate that ranged between 59% and 61% (mean = 60%). On average, bipeds (34) are correctly classified at 52% (50–53%). Quadrupeds (14) are correctly classified at 93% with all tree hypotheses. The three facultative bipeds are never classified correctly. Lambda ranges between 0.48 and 0.58 (mean = 0.529).

**Table 2.** Phylogenetic signal in the data. Values reported in the table are means obtained from 100 phylogenetic trees. Minimum and maximum values are given in parentheses. The  $P$ -values for delta and K (Blomberg *et al.*, 2003) were obtained from 10 and 1000 randomisations, respectively. Body mass and S.SD were transformed to  $\log_{10}$

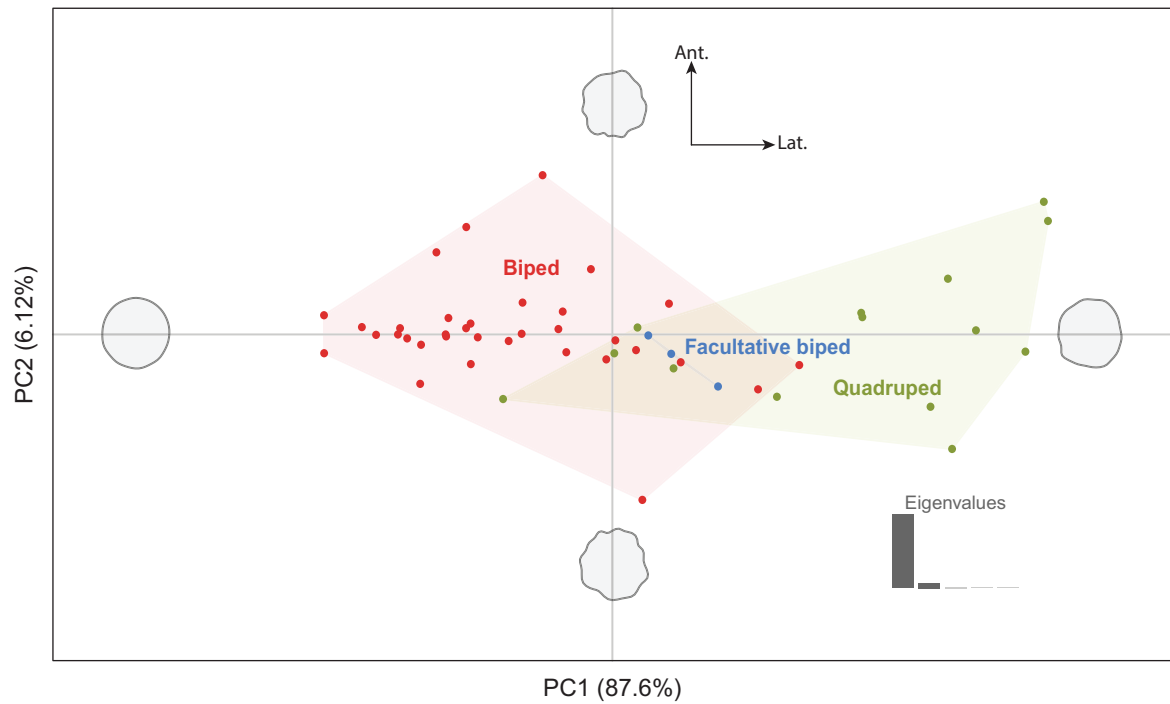
Parameter	Delta-statistic	K-statistic	$P$ -value
Locomotion	22.63 (8.04–376.27)		< 0.001***
Body mass		0.519 (0.172–0.603)	0.001** (0.001–0.035)
$C_{\text{obs}}$ .SD		0.167 (0.043–0.232)	0.155 (0.051–0.395)
P.SD		0.37 (0.096–0.505)	0.006** (0.001–0.17)
S.SD		0.145 (0.086–0.205)	0.299 (0.097–0.654)

Asterisks indicate mean  $P$ -values that are statistically significant: two asterisks (\*\*) indicate a mean  $P$ -value that is below or equal to 0.01, while three asterisks (\*\*\*) indicate a mean  $P$ -value that is below or equal to 0.001.

A

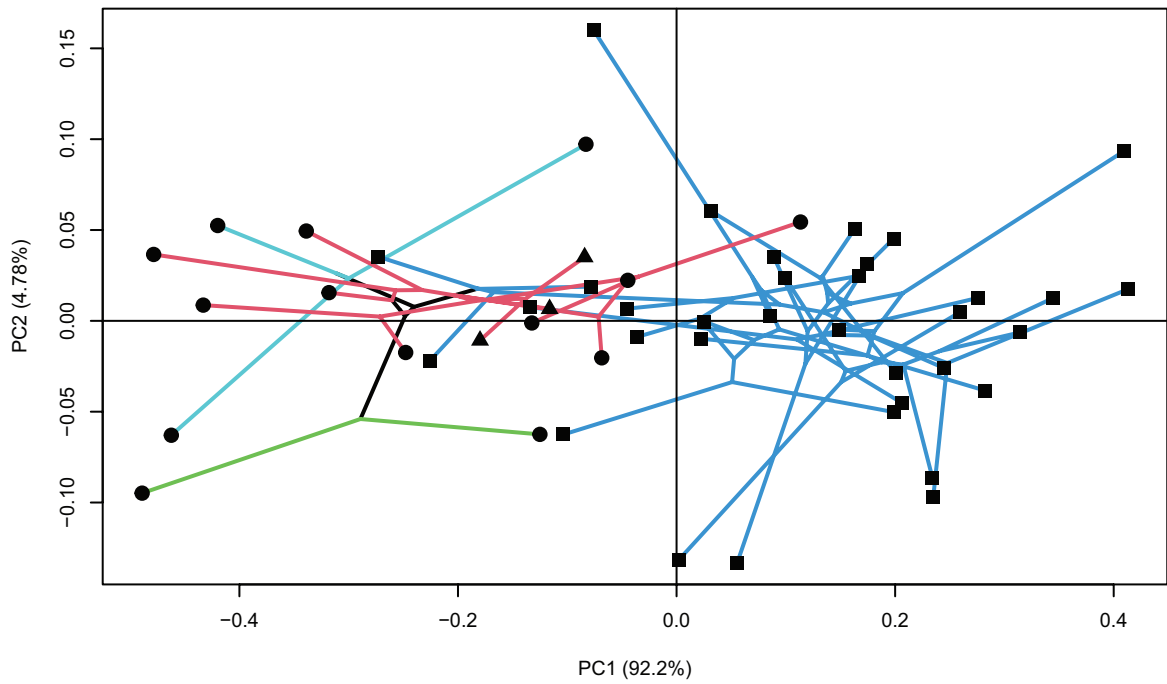


B

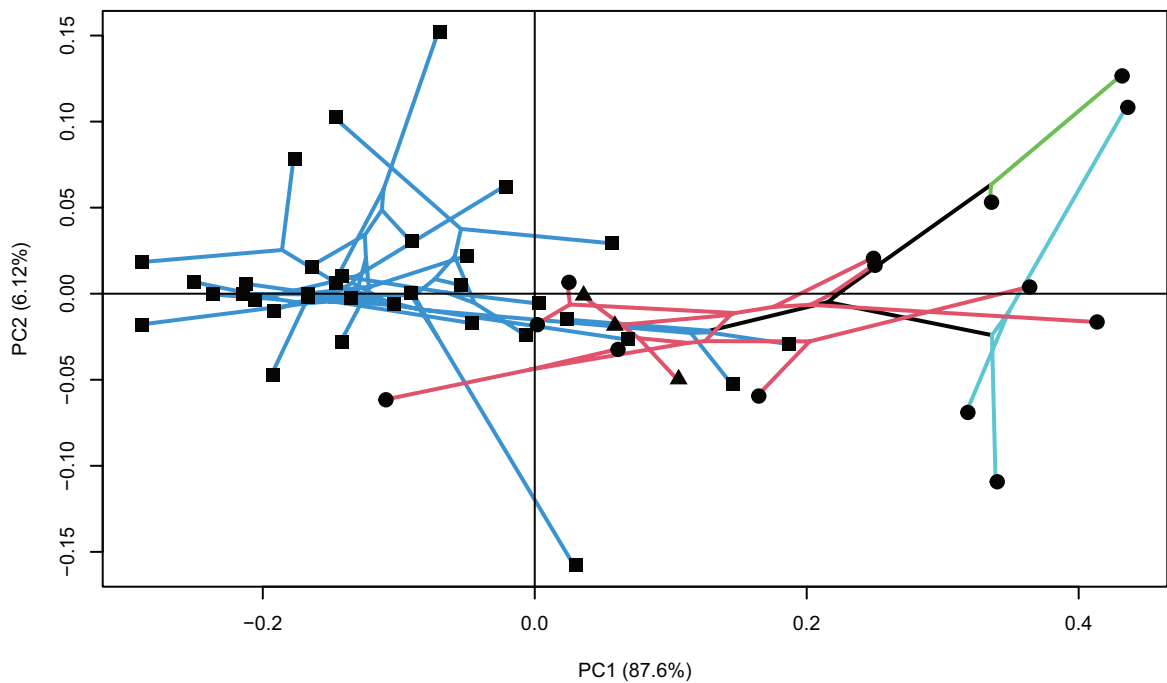


**Figure 6.** Morphological separation of locomotor modes based on elliptic Fourier coefficients from angular measurements of  $C_{obs}$  (A) and  $P$  (B), as shown by principal component analysis.

A



B



**Figure 7.** Phylogenetic morphospaces for the microanatomical parameters  $C_{\text{obs}}$  (A) and P (B) showing the distribution of the major reptilian clades. Blue, Dinosauria; cyan, Crocodylia; green, Testudines; red, Lepidosauria. Circles, quadrupeds; squares, bipeds; triangles, facultative bipeds.

PFDA performs slightly better with the parameter P (Fig. 8B). The leave-one-out cross-validation yields a correct classification rate between 63% and 67% (mean = 64%). In-group classification rates are more balanced. Indeed, bipeds are correctly classified at 66% (62–68%) and quadrupeds at 74% (71–79%). Facultative bipeds are never correctly classified. Lambda ranges between 0.4 and 0.48 (mean = 0.442).

#### RELATIONSHIP BETWEEN BODY MASS AND THE FEMORAL MICROANATOMICAL PARAMETERS

Body mass is significantly associated with P.SD (*P*-value between 0.016 and 0.042; mean = 0.027; Table 3). The lambda parameter ranges from 0.745 to 0.841 (mean = 0.79). However, no association is found with  $C_{\text{obs}}$ .SD (*P*-value between 0.118 and 0.122; mean = 0.12) and with S.SD (*P*-value between 0.271 and 0.35; mean = 0.304). Furthermore, no association is found between body mass and the coordinates of each taxon on the first PC of the Fourier-derived PCAs (Table 3).

#### ASSOCIATION OF LOCOMOTION AND FUNCTIONAL ECOLOGY WITH MICROANATOMY

None of the microanatomical parameters are significantly associated with locomotion or functional ecology (Table 4). The taxon coordinates on the first PC of the Fourier-derived PCAs are never significantly associated with locomotion (Table 4). When outliers are removed, i.e., *Allosaurus fragilis*, *Tyrannosaurus rex* and *Iguana iguana* (Linnaeus, 1758), taxon coordinates with the parameters  $C_{\text{obs}}$  and P become significantly associated with locomotion in 3% and 100% of the tree hypotheses, respectively (see Supporting Information, Table S2). Post-hoc tests reveal that bipeds differ significantly from quadrupeds with the parameter P for 24% of the trees (see Supporting Information, Table S3). The taxon coordinates are never significantly associated with functional ecology (Table 4).

## DISCUSSION

#### NATURE OF THE DATA AND EFFECT OF PHYLOGENETIC, ALLOMETRIC, ENVIRONMENTAL AND FUNCTIONAL FACTORS

Locomotion, body mass and the P.SD parameter carry a phylogenetic signal. In the case of body mass and P.SD, the K statistic is less than 1 and suggests convergence. The presence of a phylogenetic signal, at least in some parameters, justifies the use of comparative phylogenetic methods.

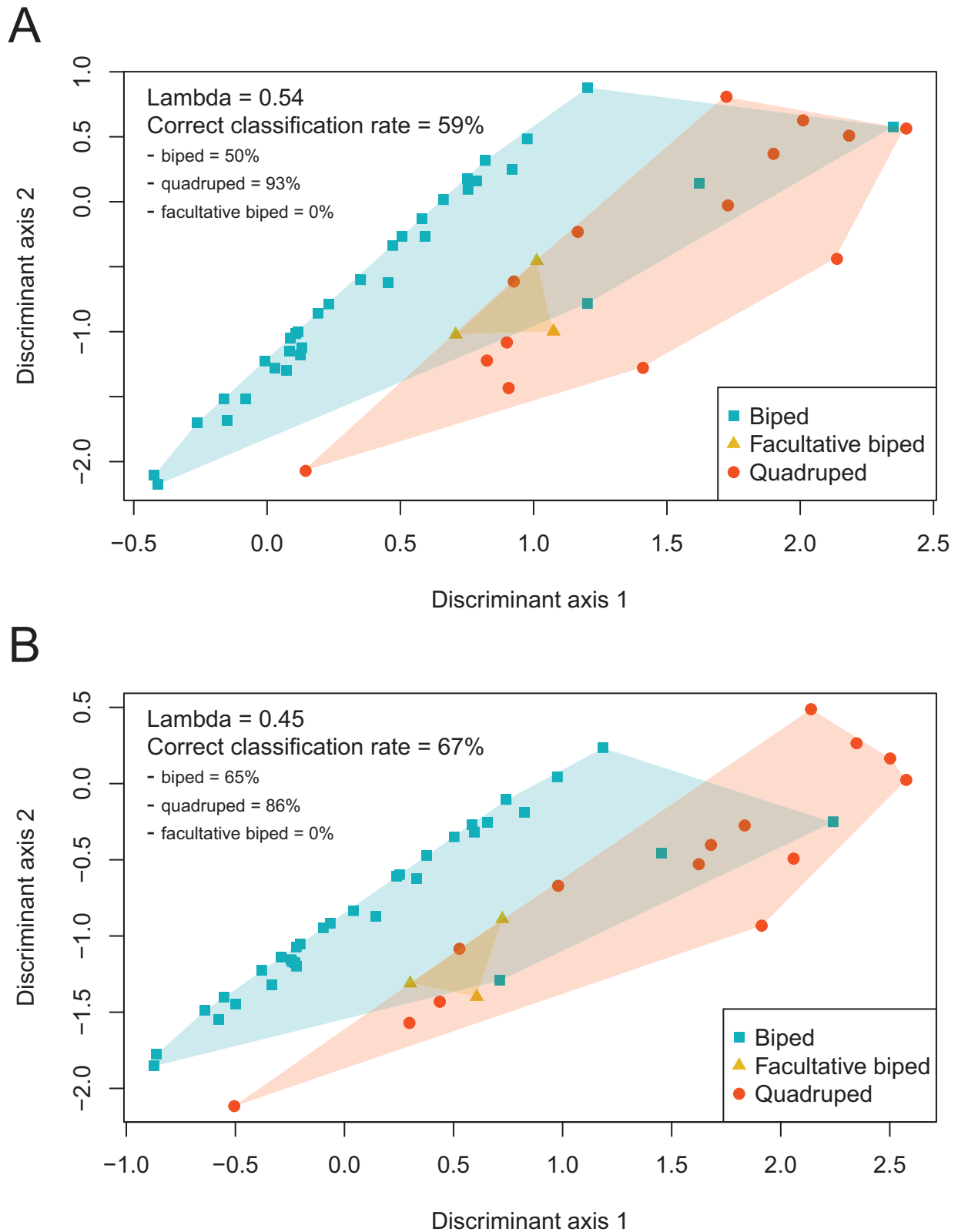
P.SD is the only microanatomical parameter to be significantly associated with body mass and none of the parameters seem to be associated with functional

ecology or locomotion, which may seem surprising at first glance given that PCA manages to correctly separate locomotor modes, at least for the parameters  $C_{\text{obs}}$  and P. Indeed,  $C_{\text{obs}}$ .SD, P.SD and S.SD, and the 60 angular values of  $C_{\text{obs}}$ , P and S do not convey the same information:  $C_{\text{obs}}$ .SD, P.SD and S.SD correspond to measures of standard deviation, whereas the 60 angular values of  $C_{\text{obs}}$ , P and S, considered as a whole in the context of Fourier analyses, contain shape information. Therefore, at least in this case, it is important not to consider these two types of metrics as equivalent.

#### MORPHOMETRIC SEPARATION OF LOCOMOTOR GROUPS

PCA on Fourier coefficients correctly separates the locomotor modes, at least for the parameters  $C_{\text{obs}}$  and P (Fig. 6). Along PC1,  $C_{\text{obs}}$  tends to be homogeneous in quadrupeds, whereas bipeds show lower compactness in anterolateral and posteromedial positions. Conversely, quadrupeds have a lower mediolateral P, whereas bipeds have a relatively homogeneous P. This apparent lack of correlation between  $C_{\text{obs}}$  and P is surprising because they generally evolve in an inverse fashion: if  $C_{\text{obs}}$  increases, P decreases and reciprocally (Castanet & Caetano, 1995; Canoville & Laurin, 2009). This may be related to the presence of more or less spongiosa. For example, a mediolateral development of cancellous bone into the medullary cavity could account for constant compactness and lower P in this direction in quadrupeds. Although this is correct in theory, examination of the specimens revealed that the vast majority were devoid of spongiosa. Hence, this lack of correlation clearly is artificial. The apparent homogeneity of  $C_{\text{obs}}$  and P for quadrupeds and bipeds, respectively, comes from the fact that in these two cases the measured values vary while being close to 1. To clarify, for the same amplitude of variation, it tends to be less visible on the shapes reconstructed with the efourier function when the values of the microanatomical parameter considered are high than when they are close to 0. By observing the raw data, it is clear that high values of  $C_{\text{obs}}$  correspond to low values of P for a given taxon, and vice versa. This is even more evident when looking at the PCA plots (Fig. 6): we notice a mirror effect between  $C_{\text{obs}}$  and P. The inverse relationship between  $C_{\text{obs}}$  and P is thus confirmed, which implies that when studying the medullocortical transition, considering only one of these parameters is sufficient and prevents redundancies.

Now, does this variation in compactness correspond to real variations in the thickness of the cortex? At first sight, this is not obvious (see Fig. 1). Another explanation lies in the eccentricity (an off-centred medullary region) of the cross-sections. If a cross-section shows eccentricity, bone compactness, as measured with BONEPROFILER, will be lower where the cortex is



**Figure 8.** Separation of locomotor categories resulting from phylogenetic flexible discriminant analyses (PFDA) based on the first PC of the Fourier-derived principal component analyses with  $C_{obs}$  (A) and P (B).



**Table 3.** Relationship between body mass and the femoral microanatomical parameters, and the taxon coordinates on PC1 of the Fourier-derived PCAs. Values reported are means obtained from 100 phylogenetic trees. Minimum and maximum values are indicated in parentheses. Body mass and S.SD were  $\log_{10}$  transformed

PGLS model formula	R <sup>2</sup>	P-value	Lambda
C <sub>obs</sub> .SD ~ Body mass	0.049 (0.048–0.049)	0.120 (0.118–0.122)	< 0.001
P.SD ~ Body mass	0.096 (0.082–0.113)	0.027* (0.016–0.042)	0.790 (0.745–0.841)
S.SD ~ Body mass	0.022 (0.018–0.025)	0.304 (0.271–0.350)	0.133 (0.107–0.183)
PC 1 (C <sub>obs</sub> ) ~ Body mass	0.031 (0.021–0.040)	0.220 (0.162–0.306)	0.781 (0.744–0.820)
PC 1 (P) ~ Body mass	0.024 (0.014–0.033)	0.284 (0.200–0.415)	0.882 (0.852–0.910)

The asterisk (\*) indicates a mean *P*-value of less than 0.05.

**Table 4.** Influence of locomotion and functional ecology on the femoral microanatomical parameters and on the taxon coordinates on PC1 of the Fourier-derived PCAs. Values reported are means obtained from 100 phylogenetic trees. Minimum and maximum values are indicated in parentheses. S.SD was  $\log_{10}$  transformed

Phylogenetic ANOVA model formula	F-value	P-values
C <sub>obs</sub> .SD ~	Locomotion	4.645
	Functional ecology	1.446
P.SD ~	Locomotion	15.702 (15.436–15.997)
	Functional ecology	0.905 (0.893–0.918)
S.SD ~	Locomotion	4.811
	Functional ecology	0.529
PC 1 (C <sub>obs</sub> ) ~	Locomotion	22.68
	Functional ecology	0.690
PC 1 (P) ~	Locomotion	31.552
	Functional ecology	0.691

furthest from the centre, even if the cortical thickness is constant. The majority of the cross-sections considered do present eccentricity (see [Supporting Information, Table S4](#)) and the direction of elongation tends to be in line with the PCA results for quadrupeds and bipeds: quadrupeds present anteroposterior eccentricity and bipeds anterolateral-posteromedial eccentricity.

These differences can be explained by the biomechanical constraints experienced by the femur. The sampled quadrupeds show a strong abduction of the femur (sprawling and ‘semi-erect’ taxa represented by lepidosaurs and turtles, and crocodylians, respectively), unlike the sampled bipeds (‘crouched’ and erect taxa represented by avian and non-avian theropods). In the former, the anterior aspect of the femur, as defined in this study, is dorsally oriented, whereas in the latter, the anterior aspect is craniolaterally oriented. [Wilson & Carrano \(1999\)](#) associated the strong eccentricity observed in the femora of sauropod dinosaurs with a ‘wide-gauged’ stance, with the feet spread out from the midline. The compressive forces due to weight are accompanied by a lateral component directed from the centre of mass located near the pelvis towards the limbs, which results in mediolateral eccentricity. A wide-gauged

stance increases this lateral transmission and thus the eccentricity. [Maidment \*et al.\* \(2012\)](#) also suggested that because some ornithopod dinosaurs placed their feet directly under the body during locomotion, the vertical ground reaction force combined with the slightly flexed hind limb incurred stresses that predominantly were directed craniocaudally, resulting in eccentricity of bone shape in that direction. In a sense, sprawling to ‘semi-erect’ taxa can be considered to have a ‘very wide gauge’ stance, implying greater lateral transmission of forces between the pelvis and femoral shaft, resulting in a bending moment ([Blob & Biewener, 1999, 2001](#)) that may account for the dorsoventral eccentricity observed in the quadrupeds in our sample. In the birds and other theropod dinosaurs in our sample, the eccentricity is craniolateral although they moved with their feet close to the midline. A plausible biomechanical explanation for this phenomenon could be that in birds and other theropods, the femur is oriented slightly laterally (abducted), which could induce an additional lateral transmission of forces (= laterally oriented bending stresses) resulting in a craniolateral eccentricity, even though they place their feet under their body (e.g. [Hutchinson & Gatesy, 2000](#)).

## PHYLOGENY VS. LOCOMOTION

Based on the projection of the phylogeny onto the morphological space of the PCAs, the observations are mostly grouped by clade, with birds on one side of the graph, and lepidosaurs, turtles and crocodylians on the other (Fig. 7). This is far from surprising since all bipeds are contained in a single clade (birds/Theropoda). We are actually constrained by our taxonomic sampling. In this context, it is difficult to assert with certainty the existence of a functional signal that would not be solely due to phylogeny. However, correct classification rates of about 60–70% from PFDA and significant phylogenetic ANOVAs (see [Supporting Information, Table S2](#)) suggest that despite a phylogenetic effect, the data appear to contain a substantial functional signal. Furthermore, we provide biomechanical arguments that are fully congruent with the microanatomical patterns we observe (see above).

## CONCLUSION

We show that the parameter P.SD is the only microanatomical parameter to carry a phylogenetic signal and to be significantly associated with body mass. The parameters  $C_{\text{obs}}\text{.SD}$  and S.SD are not related to phylogeny, body mass nor functional ecology. This seems contradictory at first sight, as Fourier-derived PCAs are able to separate the locomotor modes. This is most likely due to the nature of the parameters themselves. Indeed,  $C_{\text{obs}}\text{.SD}$ , P.SD and S. are, in fact, not microanatomical parameters but statistical values corresponding to the standard deviations of  $C_{\text{obs}}$ , P and S, whereas the latter reflect shapes in the context of Fourier analyses.

PCAs performed on the Fourier coefficients properly separate the modes of locomotion for the parameters  $C_{\text{obs}}$  and P (the angular distributions of bone compactness and the distance of the medullocortical transition from the centre of a cross-section, respectively), mainly along the first component which explains most of the variation (about 90%). Bone compactness is lower in the anterolateral-posteromedial position in bipeds and in the mediolateral position in quadrupeds. The apparent non-correlation between  $C_{\text{obs}}$  and P actually is artificial, as it is due to high values of  $C_{\text{obs}}$  and P in quadrupeds and bipeds, respectively. The results with  $C_{\text{obs}}$  and P basically are redundant. This implies that only one of these two parameters is necessary to study the medullocortical transition in this context.

This differential variation in bone compactness between bipeds and quadrupeds is consistent with the anterolateral-posteromedial and anteroposterior cross-sectional eccentricity in bipeds and quadrupeds, respectively. In both cases, the eccentricity of the cross-section is most likely determined by the posture

adopted by the two locomotor modes. The bipeds in our sample have an erect or crouched posture with the anterior surface of the femur facing forward and with low femoral abduction (birds), whereas the quadrupeds have a sprawling or 'semi-erect' posture with the anterior surface of the femur facing more dorsally, combined with high femoral abduction (lepidosaurs and crocodylians). Hence, the lateral transmission of forces related to weight from the centre of mass to the ground could explain the eccentricity observed in the taxa of our sample.

Finally, phylogeny clearly seems to impact our results, as shown by the phylomorphospaces. Nevertheless, correct classification rates over 60% from some PFDA and significant phylogenetic ANOVAs, sustained by cogent biomechanical arguments, still suggest the presence of a substantial functional signal in the data.

This study shows the impact of locomotion on the shape of mid-diaphyseal femur cross-sections among Reptilia. Using statistical methods that take phylogeny into account, this study provides a better understanding of the locomotor diversity in this clade. The addition of new taxa, including facultative bipeds, but also taxa with a more developed spongiosa, would improve our understanding of the complex interaction between locomotion, femoral cross-sectional geometry and phylogeny in reptiles. The results of this study could ultimately be useful in palaeontology, especially in species for which locomotion remains uncertain. Indeed, in an actualistic context, the acquisition of prior knowledge on extant taxa (bipedal/quadrupedal) is an essential tool to address past locomotor diversity.

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#### CONFLICT OF INTEREST

The authors declare that they have no conflicts of interest.

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## SUPPORTING INFORMATION

Additional supporting information may be found in the online version of this article on the publisher's website.

**Figure S1.** Morphological separation of locomotor modes based on elliptic Fourier coefficients from angular measurements of S, as shown by PCA.

**Figure S2.** Cumulative harmonic power (median and extreme values) from the Fourier decomposition of  $C_{\text{obs}}$  angular measurements.

**Table S1.** Total dataset.

**Table S2.** Influence of locomotion on the taxon coordinates on PC 1 of the Fourier-derived PCA for  $C_{\text{obs}}$  and P with outliers (*Allosaurus fragilis* [Marsh, 1877], *Tyrannosaurus rex* [Osborn, 1905] and *Iguana iguana* [Linnaeus, 1758]) removed. Values reported are means obtained from 100 phylogenetic trees. Minimum and maximum values are indicated in parentheses.

**Table S3.** List of adjusted *P*-values for each pairwise comparison of locomotor modes following significant ANOVAs on the taxon coordinates on PC 1 of the Fourier-derived PCA with the parameters  $C_{\text{obs}}$  and P. Values reported are means obtained from 3 ( $C_{\text{obs}}$ ) and 100 (P) phylogenetic trees. Minimum and maximum values are indicated in parentheses.

**Table S4.** Cross-sectional eccentricity in the femora in this study. Eccentricity corresponds to the ratio of the area moments of inertia along the major ( $I_{\text{max}}$ ) and minor ( $I_{\text{min}}$ ) axes, as calculated with BoneJ (Doubé *et al.*, 2010).

**File S1.** Detailed procedure used for the generation of time calibrated phylogenies.

**File S2.** Phylogenetic tree set.