

Deployment Issues in Scalable Island Multicast for Peer-to-Peer Streaming

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The Scalable Island Multicast protocol integrates Internet Protocol multicast and overlay delivery for media streaming.

With the prevalence of peer-to-peer (P2P) technologies, multimedia streaming has become an important Internet application. In a P2P-streaming system, cooperative peers organize into an overlay network via unicast connections. The peers cache and relay data for each other, eliminating the need for powerful servers. A popular P2P-streaming system might consist of more than tens of thousands of peers.^{1,2} To improve delivery efficiency, some P2P protocols make use of Internet Protocol (IP) multicast. Although global IP multicast is not yet available, many local Internet networks are multicast-capable.

These local multicast-capable domains, so-called *islands*, are frequently interconnected by multicast-incapable or multicast-disabled routers. For example, in the Hong Kong area, Hong Kong Broadband Network Limited has deployed a network that covers more than 2,500 corporate buildings and approximately

one million residences. It offers digital television service to subscribers via IP multicast.

The Scalable Island Multicast protocol, which we introduced in other research reports, integrates IP multicast into P2P overlay delivery.^{3,4} In SIM, hosts within an island communicate with IP multicast and connect across islands through unicast. Each host distributedly joins an overlay tree and detects and joins its multicast island, if possible. Each island in SIM has a unique ingress host that receives media content from outside the island and multicasts within the island. Other hosts in the island receive data via IP multicast from the ingress. In this article, we investigate the practical deployment issues of the SIM protocol.

Network address translation

In SIM, hosts first form a low-delay overlay tree, then detect multicast islands and use IP multicast if possible. In the following discussion, a parent of a host refers to the host's parent in the overlay tree. We are interested in building a tree with low end-to-end delay. Clearly, the tree-construction mechanism should be distributed and scalable, and the algorithm should be simple, with low setup and maintenance overheads. A practical problem in setting up connections is that some hosts might be behind network address translations (NATs) and have only limited connectivity. These hosts are called *restricted hosts*. A host that is not behind any NAT is called *public*. A restricted host can communicate only with public hosts or other restricted hosts behind the same NAT, while a public host can communicate with either a restricted host (with the restricted host being the initiator of the connection) or a public one. Hence, we integrate the traditional Basic Contributor algorithm⁵ into our system to achieve NAT traversal. This algorithm allows restricted hosts to upload data to public hosts.

A new host must identify whether it's public or restricted before joining the tree. This identification can be achieved using the protocol, Simple Traversal of User Datagram Protocol through NATs (STUN).⁶ Afterward, each host maintains a heap H_p to store its potential parents. In the first iteration, the new host contacts a publicly known rendezvous point to obtain a list of public hosts in the system. It measures the round-trip time (RTT) to these hosts and inserts them into H_p in the increasing

order of the RTT. In the next iteration, the new host pops k hosts with the smallest RTT from H_p (k is a system parameter). For each of the popped hosts, if the new host has not sent a NeighborQuery message to it before, the new host sends the message.

If a host receives a NeighborQuery message from a public new host, it replies with the IP addresses of its public neighbors and informs its restricted neighbors to contact the new host. Hence, the new host can communicate with all the neighbors of the queried host and obtain the RTT to each of them. The new host then inserts the neighbors into H_p according to their RTT.

If a host receives a NeighborQuery message from a restricted new host, it replies with the addresses of all its public and restricted neighbors. The purpose of responding with restricted neighbors is to detect whether these hosts and the new one are behind the same NAT. If they are, the restricted neighbors could communicate with the new host. Furthermore, the queried host asks its restricted neighbors to report their public neighbors to the new host. The new host then communicates with all the returned hosts and obtains the RTT to each of them. Finally, the new host inserts into H_p the hosts whose RTT from the new host is available.

After the new host obtains the RTT to all the returned hosts, it pops k closest ones from H_p . The iteration repeats until the improvement in the smallest RTT is lower than a certain threshold, or the number of iterations exceeds a certain value t . At the end of the process, the new host selects from its current m closest hosts the one with the highest forwarding bandwidth as its parent, where m is a tunable system parameter. If the new host is public, its heap H_p might contain some restricted hosts. Because only the restricted host can initiate the connection between a public and a restricted host, the new host should keep the connection between them after RTT measurement.

Furthermore, a restricted host can select only a public host or another restricted host behind the same NAT as its parent. If all public hosts in the system are occupied, new restricted hosts will not be able to join the overlay tree. Therefore, we require public hosts to preferentially select restricted hosts as the parents. Given a public new host, its measured

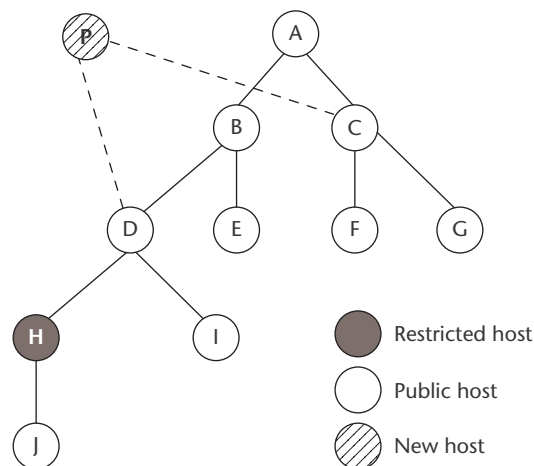


Figure 1. An example of joining the overlay tree in Scalable Island Multicast.

RTT from a restricted host is multiplied by a constant α ($\alpha < 1$).

Figure 1 shows an example of host joining in the overlay tree. Suppose $k = 2$ and P is a new host. P first obtains a list of public hosts from the rendezvous point, say, C , D , E , and F . P then pings all these hosts and inserts them into H_p . Suppose that C and D are the two closest hosts. In the following, if P is a public host, it pings C 's public neighbors (that is, A , F , and G) and D 's public neighbors (that is, B and I). Furthermore, D has a restricted neighbor H . D will inform H to ping P . In this way, P can obtain the RTT to all the neighbors of C and D . P then inserts all the neighbors into H_p and completes this iteration. In the next iteration, it pops the two closest hosts from H_p and sends NeighborQuery messages to them. Such iteration stops if any of the stopping conditions is satisfied.

In another case, if P is a restricted host, when it sends NeighborQuery messages to C and D , both C and D will reply with their public neighbors (that is, A , F , G , B , and I). Furthermore, D has a restricted neighbor H . D informs H to set up a connection with P and asks H to report its public neighbors other than D (that is, J) to P . P then measures the RTT to all the returned hosts. And the hosts with available RTT are inserted into H_p . Note that H might not be able to set up a connection with P because they might not be behind the same NAT. Afterward, a new iteration starts.

Finally, if a host leaves, its children must rejoin the tree and find new parents. A rejoining host sends a NeighborQuery message to its grandparent and starts joining from its grandparent.

INPUT: D -number of packets in a buffer map;
 For each recovery neighbor j , we know its buffer map,
 and:
 RTT_j -round-trip delay between j and i ;
 p_j -transmission delay of a data packet from j to i .

OUTPUT: $rn[t]$ -selected recovery neighbor for packet t

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1: for  $t = 1$  to  $D$  do
2:   if packet  $t$  is already in  $i$ 's buffer map then
3:     continue
4:   end if
5:   identify the set of recovery neighbors that possess packet  $t$ 
6:   select recovery neighbor  $\varphi$  from the above set s.t.
      $\varphi = \operatorname{argmin}_j \{RTT_j + p_j | \forall_j \in \text{above set}\}$ 
7:    $RTT_\varphi \leftarrow RTT_\varphi + p_\varphi$ 
8:    $rn[t] \leftarrow \varphi$ 
9: end for

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Figure 2. Packet scheduling at host i .

Fault tolerance and loss recovery

During streaming, a host can suffer packet loss for various reasons. A path might be congested or fail. A host's parent might unexpectedly leave the system. In addition, there is potential for application-level loss. That is, a streaming application usually has a playback deadline by which data delivery and loss recovery have to be accomplished. Data packets received after the deadline are useless and regarded as a loss.

In other work, we proposed a scheme to recover from temporary packet loss due to background traffic.⁴ In this method, each host in SIM must identify a few other hosts as its recovery neighbors. A host's recovery neighbors must satisfy, at the least, the following requirements:

- not reside in the host's subtree,
- not be the host's ancestor, and
- not reside in the same island as the host.

To achieve quick recovery, the scheme estimates recovery latency from each of its recovery neighbors. Whenever a loss occurs, the host sends a retransmission request to the recovery neighbor that has the smallest recovery latency. If the retransmission fails again, the host turns to the recovery neighbor with the second smallest recovery latency, and so on.

In bandwidth-limited networks, a single incoming path might not provide an adequate delivery rate. If this occurs, the corresponding host will suffer persistent and often serious packet loss. In the above method for recovering temporary packet loss, we estimate recovery

latency according to source-to-host delay along the tree. But if a large number of hosts in the system have to consistently fetch data from recovery neighbors, the data flows in the overlay will become chaotic. Accordingly, the estimated recovery latency will become useless and the overall recovery efficiency won't be high. To address this problem, we extend the recovery scheme to a pull-based recovery.^{7,8} First, each host in the system joins the tree and selects recovery neighbors, as discussed previously. A host encountering persistent packet loss triggers pull-based recovery. It sends requests to all its recovery neighbors, which respond with their buffer maps. The buffer map of a host records packet availability in the host's buffer.

Once we have buffer maps from all recovery neighbors, we can determine the packet-scheduling sequence. That is, for each missing packet, we know the recovery neighbors possessing the packet. We need to identify one recovery neighbor to conduct packet retransmission so that the packet can be fetched as quickly as possible. Suppose host j is a recovery neighbor of host i . Let RTT_j be the round-trip delay between j and i . Let p_j be the transmission delay of a data packet from j to i . Clearly, if i sends a retransmission request to j (after i has analyzed j 's buffer map and knows that j possesses the designated packet), i will receive the retransmission after $(RTT_j + p_j)$ time. We call it the retransmission latency from j . Here we assume the transmission delay of a retransmission request message is negligible.

Clearly, the lower retransmission latency we can achieve, the better. Therefore, we designed a packet-scheduling algorithm, as shown in Figure 2. The algorithm tries to find a recovery neighbor with the smallest retransmission latency for each missing packet. Note that in line 7, we increase the value of RTT_φ by p_φ . This is because if recovery neighbor φ is selected to retransmit the packet, any following retransmission has to wait until this retransmission ends. On the other hand, at the beginning of each execution of the algorithm, the RTT values refer to the original round-trip delay between hosts.

After identifying the recovery neighbors for all missing packets in the buffer map, host i sends retransmission requests to the corresponding recovery neighbors. The packet-scheduling

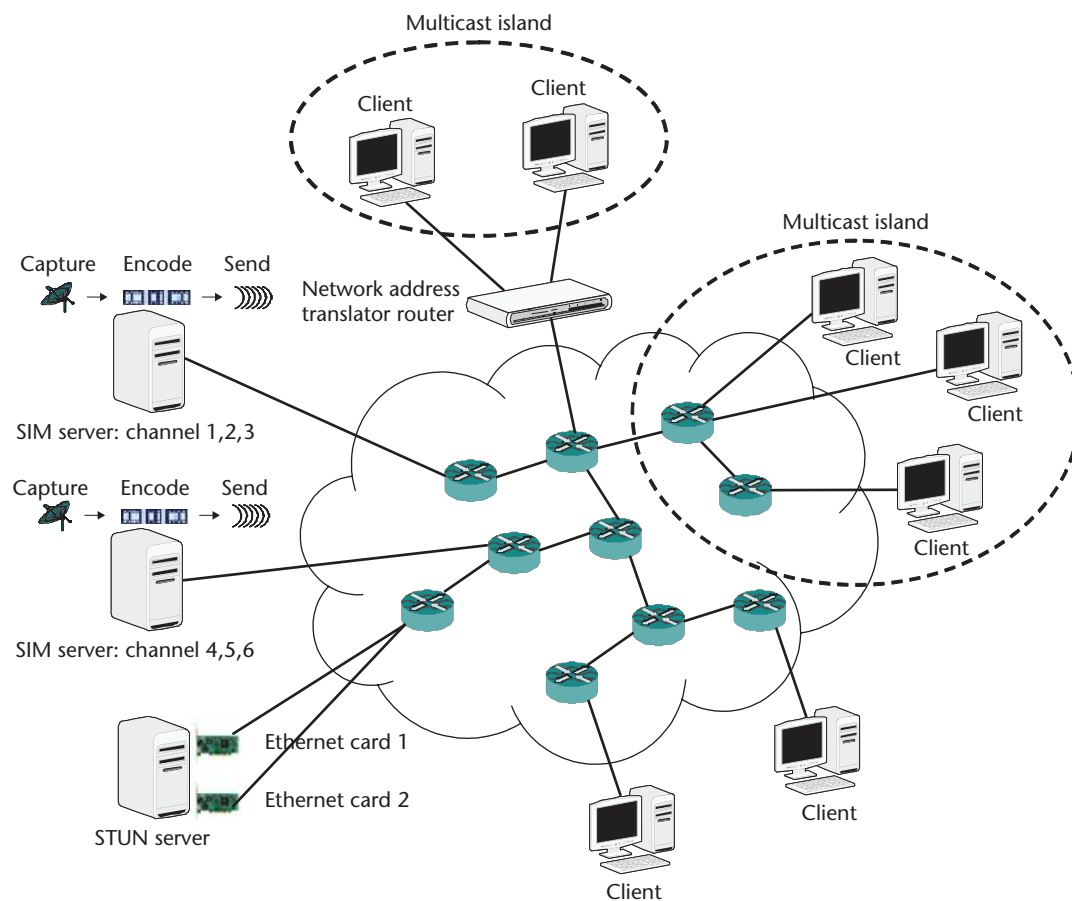


Figure 3. An overview of the Scalable Island Multicast architecture.

process is then periodically performed at the host.

Implementation issues

We implemented and deployed SIM on the Home Media Center Platform of the Hong Kong Applied Science and Technology Research Institute. On the platform, an end user can watch programs on a TV connected to the network via a set-top box (STB). Media content delivery and audiovideo compression and decompression are conducted through the STB. Each STB has 1 Mbyte of memory for storing program footprints, 5 Mbytes of memory for program execution, and 32 Mbytes of space for storing media segments. To support efficient media-content processing, separate memory space is dedicated to the audiovideo encoder and decoder. Moreover, each STB has a 300-MHz CPU and a hard disk with more than 100 Gbytes of storage. The STB runs an embedded Linux operating system. More details about the STB can be found at <http://www.astri.org/>.

On the Home Media Center platform, some STBs serve as the media sources. A source captures TV signals through an audiovideo input. It encodes video into H.264 format and audio into Advanced Audio Coding format, respectively. H.264 is the latest video standard developed by the International Telecommunications Union and MPEG.⁹ It provides a more efficient video-compression algorithm compared to its precursor, the H.263 standard. In our experiments, a normal stream has a frame rate of 25 frames per second (fps), with one I-frame followed by 24 P-frames. For such a stream, H.263 and H.264 encodings have bit rates of around 1,200 and 500 kilobits per second (Kbps), respectively. The video and audio streams are then encapsulated into packets and transmitted through networks. Other STBs have the SIM software installed. They retrieve packets from networks, decode packets, and output TV signals to TV sets via the audiovideo output.

In addition to deploying SIM on STBs, we implemented a SIM prototype on Windows and Linux platforms and deployed it in our campus network. Figure 3 shows the system

architecture. Each SIM server is responsible for a certain number of channels. It captures TV signals, encodes streams, and sends streams to the network. A STUN server is deployed for NAT detection. Clients (or end users) receive streaming data from their neighbors or the server. They form islands and make use of IP multicast, if possible. We use a TV tuner card to capture TV signals at the server side and encode the stream into H.264 format. We use the MP3 standard to compress the audio using a bit rate of around 100 Kbps. The server independently encodes and transmits video and audio, which is synchronized at the client before playback.

A host in the system receives data from its parent as well as recovery neighbors (if needed). However, if the host's bandwidth is limited, its receiving rate will be accordingly limited and multiple-path delivery won't help. In this case, the host must accept only the most important packets and skip the less important ones. A video stream encoded by our method consists only of I-frames and P-frames. An I-frame is a standalone frame that can be played back by itself; while a P-frame is predicted from its immediately previous frame. As a result, if the immediately previous frame of a P-frame is lost, the P-frame will be useless. The group of frames leading with an I-frame and ending with P-frames is called a *group of pictures* (GoP). Clearly, the importance of frames in a GoP sequence decreases from the first I-frame to the last frame. Therefore, a host with a limited receiving rate can skip a certain number of trailing P-frames in each GoP until the remaining frames can be transmitted at the current receiving rate. It then requires only the remaining frames from its parent or recovery neighbors.

In the SIM prototype, an end user can switch between multiple channels. Each channel forms its own SIM tree for data delivery. A user can watch two channels at the same time. One is displayed as normal and another is displayed in a smaller picture for preview. To achieve this functionality, each channel encodes a normal stream and a preview stream. The normal stream has a frame rate of 25 fps, which is one I-frame followed by 24 P-frames. The preview stream has a frame rate of 1 fps, which is one I-frame.

Simulation results on transit-stub topologies

In this section we present simulation results on Internet-like topologies and experimental results on PlanetLab (see <http://www.planet-lab.org>). We generate 10 transit-stub topologies with Georgia Tech's Internetwork Topology Generator.¹⁰ Each topology is a two-layer hierarchy of transit and stub domains. The transit domains form a backbone and all the stub domains are connected to the backbone. Each topology has four transit domains and 280 stub domains. On average, a transit domain contains 10 routers and a stub domain contains eight routers. Each topology consists of 2,280 routers and about 11,000 links. A group of N hosts are randomly put into the network. A host is connected to a unique stub router with 1-millisecond delay, while the topology generator gives the delays of core links.

We set the distribution of islands as follows. From the stub domains that consist of at least one host, we randomly select some and set them to be multicast-capable. We define *multicast ratio* θ as the ratio of the number of multicast-capable stub domains to the number of stub domains that consist of at least one host. We define *island size* S as the number of stub domains in an island. In the real Internet, routers in a multicast island are frequently close to each other. Therefore, in our simulations, only the stub domains connected to the same transit router can form a multicast island. Furthermore, we define *restricted host ratio* γ as the ratio of the number of restricted hosts to the total number of hosts. We assume that there is an average of two hosts behind a NAT.

We set the SIM parameters as follows. Each new host obtains several (at most 10) randomly selected hosts from the rendezvous point when joining. A new host will repeat the pinging iterations for a maximum of six times and in each iteration will ping a maximum of 10 hosts (that is, $t = 6$ and $k = 10$). Each host has a degree bound equal to its normalized edge bandwidth. We do not implement loss recovery in the simulations. We use the following metrics to evaluate the protocol:¹¹

- *Relay delay penalty (RDP)*. Defined as the ratio of the overlay delay from the source to a given host to the delay along the shortest unicast path between them.

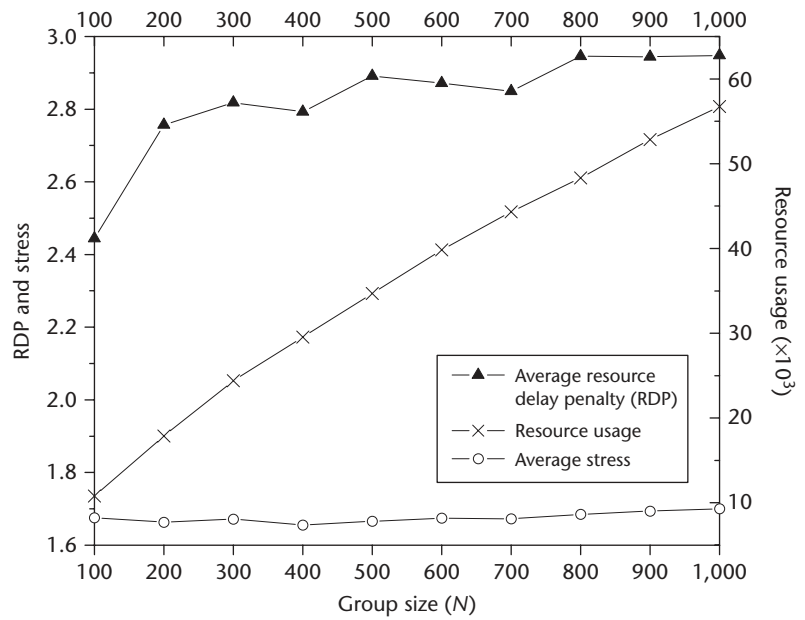
- **Link stress.** Defined as the number of copies of a packet transmitted over a certain physical link.
- **Resource usage.** Defined as $\sum_{i=1}^L d_i \times s_i$, where L is the number of links active in data transmission, d_i is the delay of link i , and s_i is the stress of link i . Resource usage is a metric of the network resource consumed in data delivery.

Figure 4a shows the performance of SIM with different group sizes N . As N increases, the average RDP generally increases, with some fluctuation in values. This increase is not surprising because with more hosts in the system, the overlay tree becomes deeper. Hence, the average distance to the tree root increases with the group size. On the other hand, the average stress doesn't regularly increase or decrease with the group size. A possible reason is that stress computation is affected by the number of IP multicast paths, as IP multicast always achieves an average stress of 1.0. In addition, resource usage keeps increasing as the group size increases. Clearly, the more hosts in the tree, the more network resources the tree consumes.

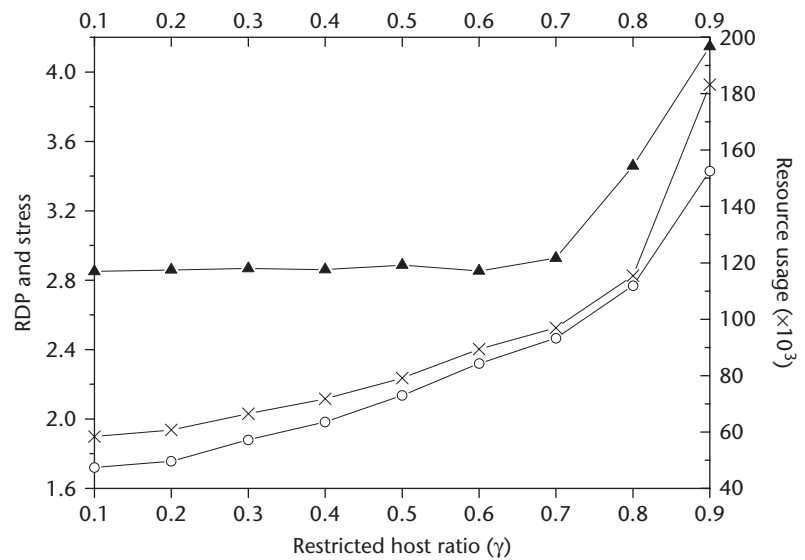
Figure 4b shows the performance of SIM with different restricted host ratios γ . As γ increases, all three metrics increase. From $\gamma = 0$ to $\gamma = 0.9$, RDP, stress and resource usage have increased by 47, 104, and 222 percent, respectively. These metrics show that the existence of restricted hosts might seriously impair delivery efficiency. A promising point from the figure is that our NAT solution can successfully traverse NATs. Even with 90 percent of hosts behind NATs, SIM can still build a connected overlay tree. Therefore, for a network with many restricted hosts, we might deploy only a few public hosts and servers to connect all of them. In addition to conducting these tests, we have tuned other SIM parameters and compared our protocol with other overlay protocols elsewhere.⁴

Experimental results on real networks

We deployed 26 Home Media Center STBs to evaluate SIM. Half of the STBs are in our campus network, and the other half are in the Applied Science and Technology Research Institute company network. The system has



(a)



(b)

three multicast islands, consisting of six, four, and three STBs, respectively. Other STBs are not in any islands. The coding parameters follow the STB description earlier in this article. The streaming bit rate is around 500 Kbps. We record the system performance in the steady state.

We define *continuity index* as the ratio of the number of packets arriving in time to the total number of packets. Figure 5 (next page) shows the average continuity index at each STB. The x -axis in the figure shows the IDs of the STBs. Each STB has a unique ID, which we sort according to their continuity index.

Figure 4. Performance of Scalable Island Multicast with (a) different group sizes (where $S = 1$, $\theta = 0.5$, and $\gamma = 0$); and (b) different restricted host ratios ($N = 1,024$, $S = 1$, and $\theta = 0.5$) on transit-stub topologies.

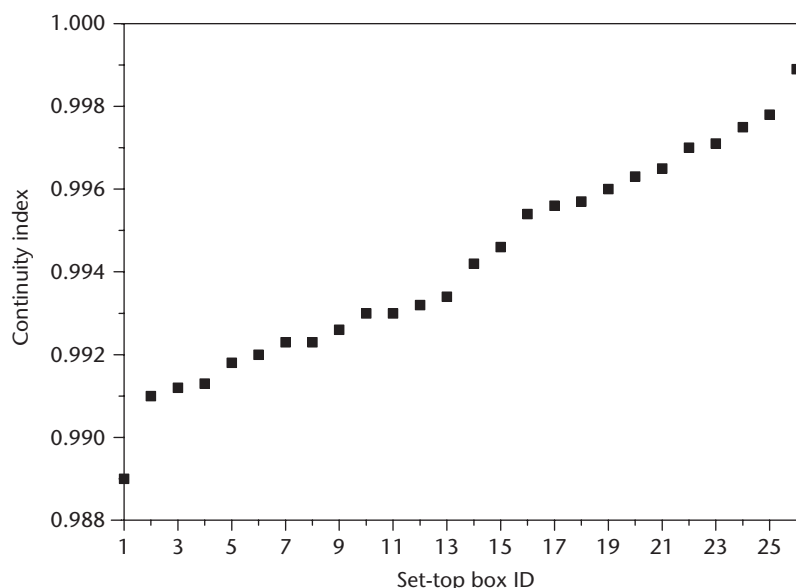
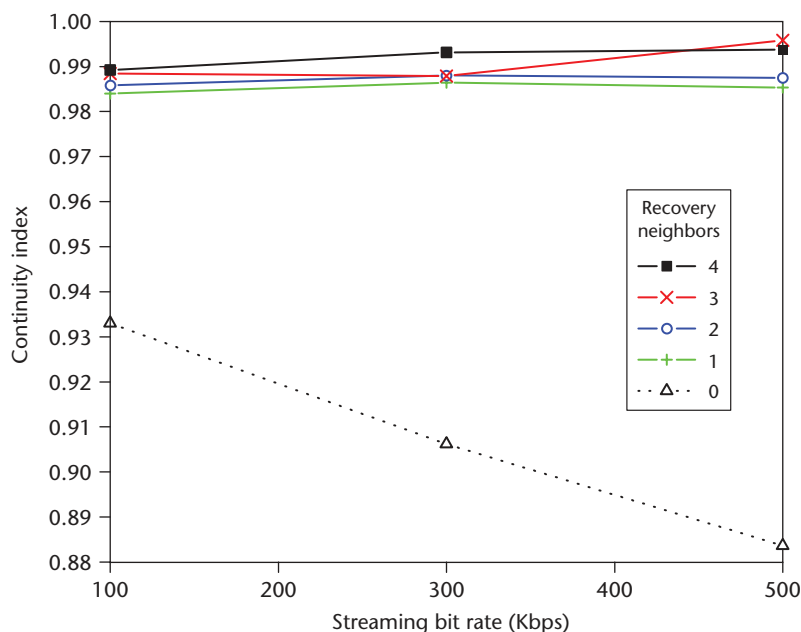


Figure 5. Continuity index achieved by set-top boxes.

As shown, the lowest and highest continuity indexes are 0.989 and 0.9989, respectively. Clearly, we have kept the packet-loss rate at a low level. From the video-decoding viewpoint, such a loss rate can be effectively masked by interleaving or error-concealment techniques.

Figure 6. Continuity index with different streaming bit rates and different number of recovery neighbors (on PlanetLab).

We also deployed the SIM prototype on PlanetLab and conducted experiments on the PlanetLab test bed. We randomly selected 66 PlanetLab nodes across the Internet. The nodes form 40 multicast islands. Among them, 22 islands have size one (that is, consisting of only one host), 14 islands have size two,



three islands have size three, and one island has size seven. Due to the public nature of PlanetLab, no nodes are behind NAT.

To count packet loss, we divide streaming data into a set of units. Each unit contains 500 packets and each packet is 1,400 bytes. Given such a unit, we set the playback deadline to be the receiving timestamp of the first packet minus the sending timestamp of the first packet plus 10 seconds. For other packets in the unit, if the receiving timestamp is larger than the sending timestamp plus the playback deadline, we mark the packet as delayed (or lost). Otherwise, the packet arrives in time.

In our experiments, we vary the streaming bit rate from 100 to 500 Kbps. A node can select several recovery neighbors according to the network condition. In each experiment, we set a public rendezvous point and a public source node. Nodes then join the system one by one, with an interval of around 10 seconds. The system runs for 30 minutes after all nodes join. Each node logs the statistics to a text file every minute. We collect the text files at the end of the experiment and analyze the system performance in its steady state.

Figure 6 shows the average continuity index with different streaming bit rates. In the experiments, a node might dynamically change the number of its recovery neighbors. We summarize the performance of nodes with a certain number of recovery neighbors. When nodes have at least one recovery neighbor, the continuity index remains above 0.984. As a comparison, nodes without any recovery neighbors have a much lower continuity index, which shows that the normal tree-based delivery is not resilient enough for media streaming.

In most cases, when the number of recovery neighbors increases, the continuity index increases. This factor confirms our design principle of loss recovery. With more recovery neighbors, data recovery can be more efficient and packet loss rate can be reduced. In Figure 6, if we increase the streaming bit rate, the continuity index in the presence of recovery neighbors doesn't regularly increase or decrease. As a comparison, if we use a pure tree topology with no recovery neighbors, the continuity index usually decreases when the streaming bit rate increases, because the higher

the streaming bit rate, the more contention on the paths and links. As each node has only one incoming path in a tree, such contention will lead to packet loss at nodes. As shown, delivery with recovery neighbors can provide much better streaming quality than tree-based delivery, especially for high-bit-rate streaming. Loss recovery is essential for P2P streaming.

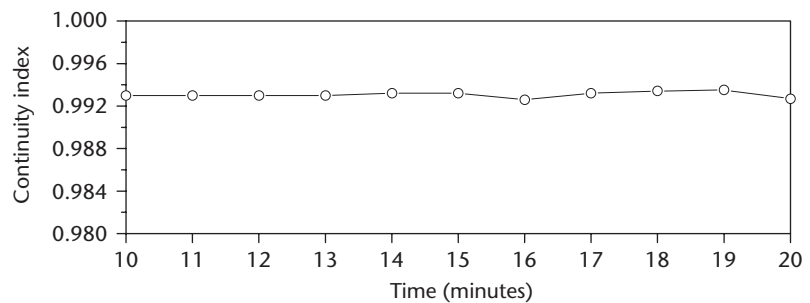
Figures 7a and 7b show SIM's continuity index and control overhead. We define *control overhead* as the ratio of control traffic to total traffic. In Figure 7a, we show the average continuity index at different times, where each node can have, at most, four recovery neighbors. The time monitored is from the 10th to the 20th minute. All nodes have joined the system before the 10th minute and remain stable during the monitoring time. As the figure indicates, the continuity index is stable and kept above 0.9926, showing not only that SIM can provide stable, high-quality streaming but also that it's enough for a host to have four recovery neighbors.

In Figure 7b, we show the control overhead versus the number of recovery neighbors. The control overhead is kept between 0.0246 and 0.0257, a metric that is comparable with other approaches, such as CoolStreaming.⁷ CoolStreaming on average incurs 200 Kbytes of control traffic at a host for transferring 10 Mbytes of data, which corresponds to the control overhead of 0.02. The control overhead doesn't necessarily increase with the number of recovery neighbors because there are other factors, such as the number of children, affecting control overhead. The control overhead is hence not proportional to the number of recovery neighbors.

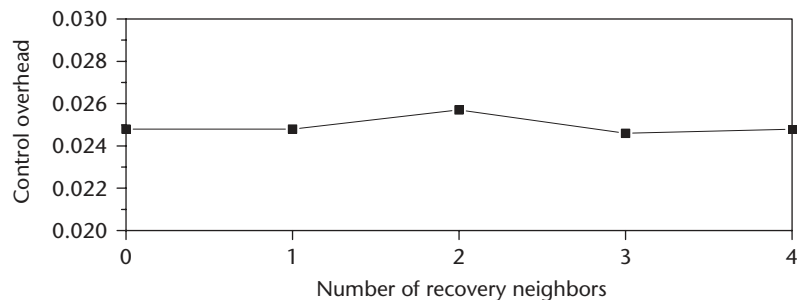
Conclusion

As practical streaming software, SIM has demonstrated high scalability and high streaming quality. In the future, we will continue refining the system. For example, similar to many other P2P streaming softwares, SIM has a startup and playback delay of around 30 to 60 seconds. It's our future goal to reduce the delays to the level of a TV (around 5 seconds). In addition, we will consider integrating topology information into the SIM overlay construction to further enhance delivery efficiency.

MM



(a)



(b)

Acknowledgments

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Figure 7. Scalable Island Multicast (a) continuity index and (b) control overhead (streaming bit rate is 500 kilobits per second on PlanetLab).

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