

Ectomycorrhizal impacts on plant nitrogen nutrition: emerging isotopic patterns, latitudinal variation, and hidden mechanisms

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Page 1 of 38

Ecology Letters

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52 53	27	MB performed the SEM and model selection analyses; FB and KP contributed new methods
54 55	28	and materials. JM wrote the first draft of the manuscript and all authors contributed to revisions,
56 57 58 59 60	29	in particular LT and TH.

30 ABSTRACT

Ectomycorrhizal (EcM) mediated nitrogen (N) acquisition is one main strategy used by terrestrial plants to facilitate growth. Measurements of natural abundance nitrogen isotope ratios (denoted as δ^{45} N relative to a standard) increasingly serve as integrative proxies for mycorrhiza-mediated N acquisition due to biological fractionation processes that alter ¹⁵N:¹⁴N ratios. Current understanding of these processes is based on studies from high latitude ecosystems where plant productivity is largely limited by N availability. Much less is known about the cause and utility of ecosystem δ^{15} N patterns in the tropics. Using structural equation models, model selection, and isotope mass balance we assessed relationships among co-occurring soil, mycorrhizal plants, and fungal N pools measured from 40 high and 9 low latitude ecosystems. At low latitudes ¹⁵N-enrichment caused ecosystem components to significantly deviate from those in higher latitudes. Collectively, δ^{15} N patterns suggested reduced N-dependency and unique sources of EcM ¹⁵N-enrichment under conditions of high N availability typical of the tropics. Understanding the role of mycorrhizae in global N cycles will require reevaluation of high latitude perspectives on fractionation sources that structure ecosystem $\delta^{15}N$ patterns, as well as better integration of EcM function with biogeochemical theories pertaining to climate-nutrient cycling relationships.

Ecology Letters

49 INTRODUCTION

Soil N availability limits plant growth in many high latitude ecosystems due to the slow accumulation of biologically fixed N during ecosystem development (Chapin et al. 1986). In low latitude forests, phosphorus (P) is generally more limiting due to higher rates of biological N fixation and losses of P to soil weathering processes (Hedin et al. 2003; Menge et al. 2012). Arbuscular mycorrhizal (AM) and ectomycorrhizal (EcM) associations are two main types of mycorrhizae that play integral roles in helping plants meet mineral nutrient demands (Smith & Read 2008; Smith & Smith 2011). In general, most plants associate with AM fungi in the ancient, monophyletic phylum Glomeromycota, particularly tropical forest trees and herbaceous species. Ectomycorrhizal plants, while taxonomically more rare, are common within boreal and temperate forests (e.g. Pinaceae, Fagaceae, Betulaceae, Nothofagaceae, and others) (Tedersoo & Smith 2013), but also in several ecologically important tropical trees from the Amherstieae and Mirbelieae of Fabaceae, Dipterocarpaceae, Leptospermoideae of Myrtaceae, and others (Brundrett 2009). Ectomycorrhizal fungi include a diverse assemblage of families and genera of the Basidiomycota, and to a lesser extent Ascomycota (Smith & Read 2008). Although both of these mycorrhizal types confer nutritive and other benefits to their host plants, they are functionally distinct due to differences in mode of interaction, hyphal morphology, cellular biochemistry, enzymatic capacity, and carbon costs to host plants (Taylor & Alexander 2005; Smith & Read 2008). For instance, EcM fungi are thought to provide plants with greater access to organic N bound in chitin, proteins, and tannins (Lucas & Casper 2008; Talbot et al. 2008; Wurzburger & Hendrick 2009), whereas AM fungi predominantly access mineral or amino acid N due to very limited hydrolytic and oxidative capacity (Courty et al. 2010; Smith & Smith 2011). Because EcM plant litter and fungal residues are generally more refractory or gradually accumulate in soil, these two mycorrhizal types also differ in their

influence on carbon and mineral nutrient cycling (Cornelissen *et al.* 2001; Langley & Hungate
2003; Read & Perez-Moreno 2003; Phillips & Fahey 2006; Orwin *et al.* 2011; Clemmensen *et al.*2013; Phillips *et al.* 2013; Averill *et al.* 2014).

There are few tools to evaluate mycorrhizal roles in N cycling *in situ*. Analyses of natural abundance N isotope ratios (^{15}N : ^{14}N expressed as $\delta^{15}N$ relative to standard), as an integrator of N-cycling, can provide a glimpse into mycorrhizal functional ecology within soil profiles and across biomes (Lindahl et al. 2007; Courty et al. 2011; Tedersoo et al. 2012b; Nave et al. 2013). This is possible because the isotopic imprint of the EcM symbiosis is manifest in both plant and fungal associates. Ectomycorrhizal plants are generally ¹⁵N-depleted relative to AM or non-mycorrhizal plants (Schulze et al. 1994; Michelsen et al. 1998; Craine et al. 2009) and EcM fungi typically are ¹⁵N-enriched relative to co-occurring saprotrophic fungi (reviewed in Mayor *et* al. 2009). Such observations suggest that relative (i.e. plant and fungal) δ^{15} N values provide a time-integrated, non-destructive tracer of not only soil N sources, but also the relative demand for EcM derived N (reviewed in Hobbie & Högberg 2012). This is because the relative N isotope concentrations in EcM plant and fungal symbionts are currently understood to result from the delivery of ¹⁵N-depleted N transfer compounds to host plants and subsequent retention of ¹⁵N-enriched N by fungi (Hobbie & Colpaert 2003). As a result of these apparently linked sources of ¹⁵N-fractionation, one can estimate the proportion of plant N derived from EcM fungi across successional chronosequences, natural gradients, and under fertilization or N deposition regimes (Hobbie et al. 2005; Averill & Finzi 2011; Högberg et al. 2011; Mayor et al. 2012; Nave et al. 2013).

95 These ¹⁵N mass balance frameworks were developed from a few intensively studied 96 high latitude tundra and boreal ecosystems where plant productivity is predominantly N-limited 97 (Hobbie & Hobbie 2008). It remains unknown if the same plant and fungal δ^{45} N patterns are 98 present in lower latitude subtropical and tropical (hereafter sub/tropical) ecosystems where EcM

trees are growing under conditions of more rapid N cycling (Kuyper 2012). Weathered soils, humid conditions, and low available P often result in high N losses and concomitantly ¹⁵N-enriched soils (Houlton et al. 2006; Brookshire et al. 2012). Thus, conditions of high N availability, combined with potentially enriched background δ^{45} N, may obscure the formation of distinct δ^{45} N patterns and their subsequent utility in studying tropical EcM associations. This gap in understanding is particularly acute since 80% of EcM ecology literature occurred in only two predominantly high latitude plant groups (i.e. Pinaceae and Fagales; Dickie & Moyersoen 2008; Alexander & Selosse 2009).

Evidence from EcM plant species in the tropics has suggested that relative ¹⁵N:¹⁴N ratios among EcM and AM trees are inconsistent with those described from high latitude forests. For instance, data from the Afro-tropics suggested that δ^{15} N values in some EcM trees are equivalent to or even higher than those of co-occurring AM trees (Högberg 1990; Högberg & Alexander 1995; Cerling et al. 2004; Tedersoo et al. 2012b). In addition, EcM plants in temperate forests subjected to high N deposition are occasionally ¹⁵N-enriched relative to co-occurring AM plants, suggesting that N saturation can obscure the EcM signal (Schulze et al. 1994; Pardo *et al.* 2006). Such increases in EcM plant δ^{45} N values following N additions have been attributed to functional variation in associated EcM fungal taxa or to the bypassing of EcM mediated N uptake (Lilleskov et al. 2002, 2011; Högberg et al. 2011).

3117Evidence also suggests that some tropical trees may rely on EcM-mediated N5118acquisition, particularly in monodominant forests with high soil organic matter and low N6119availability (Torti *et al.* 2001; Henkel *et al.* 2002; Brearley *et al.* 2003; Mayor & Henkel 2006;9120Newbery *et al.* 2006). Additionally, δ^{15} N values from some tropical fungi were consistently 15 N-121enriched relative to sympatric saprotrophic fungi independent of climate, geography, or4122substratum (Mayor *et al.* 2009). Thus, the observation of consistent 15 N-enrichment of tropical

Page 6 of 38

EcM fungi, but not necessarily corresponding ¹⁵N-depletion of tropical EcM plants, calls into
question the current paradigm explicitly linking the two patterns.

Until now, the paucity of datasets that included co-occurring soil, fungal, and plant $\delta^{15}N$ values from low latitude ecosystems prevented full assessment of how changes to hostsymbiont nutrient limitations influence δ^{15} N patterns across biomes. Here we seek to overcome this limitation by assessing if there are globally unifying or deviating trends in EcM plant N dynamics. To do this, we assembled several published and original datasets containing $\delta^{5}N$ values representing the major co-occurring ecosystem components involved in N cycling: soils. sporocarps of EcM and saprotrophic fungi, and foliage from both EcM and AM plants. To address both direct and indirect causes of ecosystem $\delta^{15}N$ patterns at large scales, we compared structural equation models (SEM) to examine hypothetical causal pathways among ecosystem components (Grace et al. 2010; Lam & Maguire 2012). For instance, incorporation of indirect climatic influences over soil δ^{15} N and N concentrations, and the possibility of distinctive patterns in N cycling among AM and EcM systems, is made possible by comparing competing path diagrams in SEM. These data permit a balanced examination of relative ecosystem $\delta^{45}N$ patterns so that: (1) the influence of EcM fungi over plant δ^{15} N patterns may be assessed in an inclusive global context; (2) any alternative pathways of causality can potentially be elucidated; and, (3) estimates of the importance of EcM fungi for the N nutrition of host plants may be placed within a context of biogeochemical predictions regarding plant nutrient limitations. Linking plant nutrient demands with the functional role of distinct mycorrhizal types has been highlighted as a research priority in ecosystem science (Phillips et al. 2013) and examining latitudinal variation in ecosystem δ^{15} N patterns offers a unique opportunity to assess the role of EcM in N cycling (Courty et al. 2010).

148	MATERIALS AND METHODS

We compiled data from studies published up through July 2013 that included soil, plant, and fungal δ^{15} N along with similar original data obtained by the authors. Original samples were collected by the authors and silica dried in the field prior to transporting to one of several laboratories for isotopic analyses. To evaluate general trends across disparate studies, data were aggregated for sites <100 km distant. Compiling site-based variability in this manner permitted comparison at the global scale without potentially confounding effects of spatial autocorrelation. In some cases this meant averaging among sites that differed slightly in underlying parent material, elevation, or plant taxa (i.e. Fortuna Reserve, Panama, this study; Oregon, USA in Hobbie et al., 2012; New Hampshire, USA in Colin & Averill, 2011). Due to floristic heterogeneity and/or sampling limitations, some sites contained only one dominant EcM plant species whereas others contained δ^{15} N values from many species (>8; see Table S1, S2 in Supporting Information). The number of sampled fungal taxa representing different trophic groups also varied by site (e.g. 2 to >50). In total, we averaged data from 47 sites taken from 22 published and 7 original studies (Fig. 1).

Mean annual temperature (MAT) and precipitation (MAP), along with geographical positions (lat./long.), were taken from the published studies, studies referred to therein, obtained on site, or extracted from a global climate database (New et al. 2002). Statistical analyses and graphical representations used absolute values of latitude. Stand age, elevation, and soil N concentrations ([N] mg g⁻¹) were also extracted if available. Owing to the varying methods across studies, soil [N] was measured from samples of varying layers or depths (0 to 5, and 5 to 10, 12, or 15 cm). When separate organic and mineral [N] were reported, these values were averaged over total core depths and are hereafter referred to as surface soil [N]. Similarly, "organic" and "mineral" layers may not necessarily coincide with strict definitions of C content

but such divisions were retained for δ^{15} N values to address presumed ¹⁵N-enrichment with depth. Soil C content was infrequently reported, preventing use of C/N ratios in subsequent analyses. Several studies had missing values for one or more ecosystem components (e.g. saprotrophic fungi or AM plant δ^{15} N values). In such instances, the original authors were asked for additional metadata and to assess if serially published studies contained duplicated sample values. Site metadata and references are given in Table S1. Taxonomic identities of organisms and geographic locations of original soil, fungal, and plant δ^{15} N values are included in Table S2. Overall, sites varied widely in latitude (-13 to 74 °N), altitude (5 to 2780 m a.s.l.), mean annual precipitation (183 to 7032 mm yr⁻¹), and mean annual temperature (-9.8 to 26 °C). Surface soil N concentrations ([N]) ranged from 0.6 to 35.7 mg g⁻¹ and soil δ^{15} N values ranged from -4.6 to 8.7 ‰.

184 The included datasets have certain limitations. First, most studies involving ¹⁵N analyses 185 of both plants and fungi have been undertaken in arctic, boreal, and temperate ecosystems of 186 the Northern Hemisphere, while studies in tropical regions are rare, and data from temperate 187 forests of the Southern Hemisphere nearly non-existent. Second, data for other potentially 188 important factors influencing the pathways of causality put forth in SEM, such as N and P 189 availability, mineral N δ^{15} N values, or soil clay content, were lacking for most sites and therefore 190 not included.

192 Statistical analyses

Graphical assessments and univariate linear regressions were performed in JMP[®] Pro 10.0.0
(SAS Institute Inc., Cary, NC). Generalized least squared model selections were conducted
using the *nlme* package version 3.1-104 (Pinheiro *et al.* 2011) in the R statistical environment (R
Development Core Team 2012). Structural equation modeling was performed using Amos
Version 7.0 (SPSS, Chicago, IL). Explanatory variables were compared to normal distributions

Page 9 of 38

Ecology Letters

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3 4	198	and outliers were assessed using Goodness of Fit tests. Two extreme outliers were
5 6 7 8 9	199	subsequently removed from the soil [N] data that were heavily influenced by anthropogenic N
	200	deposition (<i>soil [N]</i> = 35.7, mg/g) and a single high δ^{45} N value in mineral soil from Gabon.
9 10 11	201	Structural equation models are similar to many widely accepted statistical methods such
12 13	202	as regression and path analysis, but are better suited to test assumptions regarding pathways
13 14 15 16 17 18 19	203	(both direct and indirect) of causality among multiple ecosystem components in a theoretical
	204	context (Grace et al. 2010). Unlike regression and ANOVA analyses, SEM enable us to
	205	examine whether preconceived model structures (i.e. strength and direction of causality) match
20 21 22	206	with theoretical frameworks based on a priori knowledge (Grace et al. 2010; Lam & Maguire
22 23 24	207	2012). Use of SEM has been gaining traction in the biological and ecological literature (Shipley
25 26	208	2000; Grace 2006; Lavorel & Grigulis 2013). Our SEM included δ^{15} N values taken from the main
27 28	209	co-occurring pools of N: AM plants, EcM plants, saprotrophic fungi, EcM fungi, and surface
29 30	210	soils. We also included available variables that were perceived to have direct (i.e. soil [N]) and
31 32	211	indirect influence over the N cycling in these forested ecosystems (i.e. climate, elevation, forest
33 34 35 36 37 38 39 40 41	212	age). The SEM were analyzed using an exploratory approach owing to initial uncertainty in the
	213	strength and direction of climatic influences over N cycling pathways. Initially, a full model
	214	including all available variables that may influence the demand for and pathways of N cycling
	215	were constructed using: soil [N] (mg/g), stand age (yr), elevation (m), MAT, MAP, high vs. low
42 43	216	latitude, and lat./long. Climate (MAT and MAP) and the absolute value of latitude were also
44 45 46	217	assessed as square root transformations to account for non-linearity. Variables were
40 47 48	218	subsequently removed using backward elimination stepwise regression until only the minimum
49 50	219	significant non-redundant variables remained. Model outputs supported the supplementation of
51 52	220	climatic data with the strongly correlated (see Fig. S4 in Supporting Information), yet putatively
53 54	221	more encompassing, latitudinal proxy ($R = 0.77$ and 0.61 for latitude vs. MAT and MAP,
55 56 57 58 59 60	222	respectively) to best account for observed trends in isotopic gradients. The relatively small

number of low latitude datasets prevented separate SEM constructions for high latitude and low latitude ecosystems to specifically contrast these ecosystem types; instead we included these categories as potentially exogenous model parameters. Categorical groupings of high vs. low latitude sites were made at ±27° latitude to allow for statistical contrasts. This break point was defined by the furthest site from the equator that retained a subtropical climate (e.g. Hou et al. 2012) but does not correspond to a globally universal latitudinal "break point" for sub/tropical conditions due to regional climatic variability.

During the process of model construction, separate models for the δ^{45} N values of saprotrophic fungi and EcM and AM plants were explored in order to ascertain distinct pathways and correlations of error terms among these components individually. Soil $\delta^{15}N$ values were initially modeled as exogenous with no causal agents in the exploratory models. Next, plausible relationships between all ecosystem $\delta^{15}N$ components were explored by assessing path diagrams and model fit parameters (i.e. chi square, root mean square error of approximation [RMSEA] and probability of a close fit [PClose]). A non-significant P value indicates that the model structure does not differ significantly and that the model is a feasible representation of the data (see goodness-of-fit tests below). Competing SEM were compared with the most parsimonious models based on corrected Aikake Information Criteria (AICc) output (see Table S3 in Supporting Information) for comparison of statistical methods. In addition, because of strong correlation among ecosystem δ^{15} N values, latent variables representing shared variation among observed variables were defined and incorporated when significant, but omitted from the final path diagram to simplify visual presentation and to prevent overly abstract construction of the role such latent variables might have in structuring ecosystem δ^{15} N values (see Grace et al. 2010 for a discussion of such theoretical constructs in ecosystem ecology). We used best-fit regression functions (linear, quadratic, cubic) and correlation analysis (Pearson-product moment) to examine relationships among ecosystem $\delta^{15}N$ values, or their relative differences,

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with absolute values of latitude to more thoroughly examine relationships that emerged from the SEM and hypothetical predictions.

We also examined if the following system of ¹⁵N mass balance models developed in high latitude forests (equations from Hobbie & Högberg 2012) were able to provide reasonable estimates for N transferred in the EcM symbiosis using averaged δ^{15} N values from the high and low latitude sites.

254	$\delta^{45} N_{EcM plant} = \delta^{45} N_{available N} + \Delta \times (log_{e} \times f) / (1 - f)$	Eqn. 1
255	$\delta^{15} N_{ECM fungi} = \delta^{15} N_{available N} - \Delta \times \log_e \times (1 - f)$	Eqn. 2
256	$\Delta = (\delta^{15} N_{\text{available N}} - \delta^{15} N_{\text{EcM plant}}) / (1 + \delta^{15} N_{\text{EcM plant}})$	Eqn. 3

Where $\delta^{15}N_{\text{available N}}$ represents the combined value of all available soil N sources used. Δ represents the effective discrimination against ¹⁵N during the production of N transfer compounds from available N by EcM fungi, and f represents the proportion of total tree N comprised of those compounds. Assignment of three of the parameters used in each of these simultaneous equations permits solving for the fourth unknown parameter of interest. For instance, using plant and fungal δ^{15} N values reported in datasets, Δ values estimated from laboratory studies, and a range of $\delta^{15} N_{\text{available N}}$ values approximating actual soil measurements, estimates are possible of the upper and lower proportional bounds of N transferred by EcM (f). RESULTS Patterns among soil, plant, and fungal δ^{15} N values The δ^{15} N values of mineral and organic soil horizons were positively correlated across sites (*R* = 0.70, n = 27), and mineral soils were on average 3 ± 1.6 % (mean \pm s.d.) more ¹⁵N-enriched than those of organic soils (matched pairs t-test: P < 0.001, n = 27). Soil δ^{15} N values from

surface organic layers were negatively correlated with latitude (guadratic polynomial: $R^2 = 0.30$, P = 0.001, n = 42; $\gamma = 0.36 - 0.029 \times \chi + 0.0021 \times (\chi - 42.02)^2$; Fig. 2a), leading to significant ¹⁵N-enrichment of sub/tropical forest soils compared to those of higher latitude ecosystems (P =0.036, unequal variance t-test; Fig. 2a). In pursuit of inherent biases in our dataset, we examined the possibility that the highest latitude soil δ^{15} N values were driving the relationships by removing all sites above 51° and refitting the same regression models. Removal of these high-latitude sites did not decrease the variance explained or the significance of model formulations seen in Fig. 2 (see Figure S5 in Supporting Information). Foliar δ^{15} N values of EcM plants were negatively correlated with latitude ($R^2 = 0.52$, P < 0.52)

0.001, n = 47; $\gamma = 1.6 - 0.10 \times \chi$) and foliar δ^{15} N values from AM plants exhibited a comparable but non-linear relationship with latitude (quadratic polynomial, $R^2 = 0.37$, P = 0.012, n = 22; y = - $2.95 - 0.0059 \times \chi + 0.0033 \times (\chi - 40.04)^2$; Fig. 2b). Mean annual temperature and precipitation generally explained less variance than latitude for EcM plants (i.e. $R^2 = 0.25$, P < 0.001 and $R^2 =$ 0.26, P = 0.001, respectively) and AM plants ($R^2 = 0.39$, P = 0.009 and $R^2 = 0.05$, P = 0.60, for quadratic polynomials, respectively see Figure S4 in Supporting Information). Foliar δ^{15} N values of sub/tropical EcM plants were 3.4 % greater than EcM plants from higher latitudes (unequal variance t-test: t = 3.49: P = 0.004; Fig. 2b) and those for AM plants were 1.9 % greater in sub/tropical forests (t = 1.59, P = 0.07; Fig. 2b). Accordingly the $\delta^{15}N$ differences between co-occurring EcM and AM plants were negatively correlated with latitude (cubic polynomial fit: R^2 = 0.58, P = 0.001, n = 22), and these average differences statistically compared according to high and low latitude groupings (Fig. 3a). Significant differences were present only in higher latitude groupings (i.e. $\Delta \delta^{15} N_{ECMP-AMP} = 0.6 \pm 0.5 \%$ vs. -1.6 $\pm 0.7 \%$ in low and high latitudes, respectively; unequal variance t-test: t = 2.51, P = 0.01). Removal of the two highest latitude sites required a quadratic (vs. cubic) polynomial to achieve statistical significance of the fitted relationship (P = 0.05, n = 20; data not shown). Isotopic fractionation ($\Delta = \delta^{45} N_{\text{plant}} - \delta^{45} N_{\text{organic}}$

Ecology Letters

298soil) during the uptake and/or translocation of soil N was compared as a metric to assess299latitudinal differences among fractionation in EcM and AM plants. The average fractionation of300EcM plants was greater than that of AM plants (avg. $\Delta \delta^{45} N_{EcM plants} = -2.6 \% vs. \Delta \delta^{45} N_{AM plants} -1.7$ 301‰) and comparison of the slopes of fitted lines indicated minimal fractionation of relatively ^{15}N -302depleted soil N and increasing fractionation of relatively ^{15}N -enriched soil N ($\delta^{45}N_{EcM plant}$ slope =3030.63 and $\delta^{45}N_{AM plant}$ slope = 0.76) with similar intercepts of *c*. -7 ‰ where fractionation from304source N is expected to no longer occur (Fig. 4a,b).

Sporocarp δ^{15} N values from saprotrophic fungi were negatively correlated with latitude $(R^2 = 0.18, P = 0.007, n = 39; \nu = 3.396 - 0.070 \times \chi)$ whereas those from EcM fungi showed no significant relationship (Fig. 2c). On average EcM sporocarp δ^{15} N values were 4.3 ‰ more enriched than saprotrophic fungi (Fig. 2c; matched pairs test: t = -8.99, P < 0.001, n = 31). These enrichment differences were slightly, but not significantly, smaller in low latitude forests owing to overall trends in both trophic groups ($\Delta \delta^{15} N_{\text{ECMF-SAPF}} = 4.6 \text{ vs. } 3.9 \text{ }\%$, respectively). Similarly, the differential ¹⁵N-enrichments of tropical EcM systems caused the differences between EcM plants and fungi, ranging from 2.3 to 15.3 ‰, to be smallest in low latitude forests (average difference = 5.5 vs. 7.8 %, respectively; unequal variance t-test: t = -2.20, P = 0.026) and to be positively correlated with latitude ($R^2 = 0.13$, P = 0.01, n = 44; Fig. 3b). Although both EcM sporocarp δ^{45} N and surface soil total [N] were unrelated to latitude, EcM sporocarp δ^{45} N was negatively correlated with soil [N] ($R^2 = 0.34$, P < 0.001; Fig. 5a) and positively correlated with EcM plant δ^{15} N across all sites ($R^2 = 0.23$, p = 0.001, n = 44; Fig. 5b).

3 318

319 Mass balance mixing models

Using averaged values from high-latitude datasets, mass balance solutions for EcM plant δ^{45} N values were only possible with several parameter modifications. First, the effective discrimination (Δ in Eqn.'s 1-3) magnitude was reduced below that derived for *Pinus* EcM

forests, from 9 to 7 ‰ (Hobbie & Colpaert 2003), and ¹⁵N-enriched soil N sources ($\delta^{15}N_{available N}$) were assigned above the available bulk surface soil δ^{15} N values. Both assumptions are reasonable given the likelihood that non-Pinus EcM systems may vary in effective discrimination magnitudes and that bulk soils may not approximate EcM access to ¹⁵N-enriched soil N sources either at greater soil depths or in dissolved organic forms (Mayor et al. 2012; Hobbie et al. 2013). The solution space resulting from the simultaneous equations required $\delta^{15}N_{\text{available N}}$ values from 3.8 to 6.5 ‰ based on trees receiving 50–100% of their N from EcM, respectively. These high proportional dependencies and enriched $\delta^{15}N_{\text{available N}}$ sources agreed with field studies in arctic, alpine, boreal, and temperate ecosystems (Hobbie & Hobbie 2006; Averill & Finzi 2011; Mayor et al. 2012; Nave et al. 2013). However, solving for sub/tropical EcM plant δ^{15} N values required even more ¹⁵N-enriched soil N sources, ranging from 2.9 to 9.4 ‰ despite being coupled with a reduced proportion of EcM-derived N from 10-50 %, respectively. Such ¹⁵N-enriched N sources appear to encompass mineral and organic N forms based on detailed soil δ^{15} N measurements made from one of our tropical sites (δ^{15} N_{NH4} = 1.0 ‰, δ^{15} N_{NO3} = -2.9 ‰, $\delta^{15}N_{DON} = 7.6$ ‰; Fortuna, Panama; J. Mayor, unpublished data). Furthermore, solution spaces for sub/tropical EcM forests required us to nearly eliminate EcM discrimination to $\Delta = 2$ %. Following estimation of possible solutions for the simultaneous parameters that matched observed plant $\delta^{15}N$, we unsuccessfully attempted to further constrain these estimates with inclusion of observed $\delta^{15}N_{EcM fungi}$ values in Eqn. 2. For instance, in high latitude ecosystems, estimated parameters could not approximate $\delta^{15}N_{EcM fungi}$ values within even 5 % of those observed. Further, the proportional dependencies on EcM N became highly sensitive to small increases in assigned $\delta^{15}N_{\text{available N}}$ (e.g. small shifts in $\delta^{15}N_{\text{available N}}$ from 4.5 to 5.5 % produced f values ranging from 10 to 50 % of total tree N supply, respectively). In conclusion, the mass balance models derived from high latitude N-limited ecosystems failed to approximate observed

Ecology Letters

EcM δ^{15} N values, particularly in sub/tropical forests, despite various concessions begin made in assignment of model parameters.

350 Structural equation modeling

The *a priori* model fit for δ^{15} N values of EcM plant foliage ($\chi^2 = 7.73$, *df* = 5, *P* = 0.172) had a RMSEA of 0.11 and a PClose of 0.23. This model suggests that the δ^{15} N values of EcM plant foliage were directly effected by latitude (coefficient estimate = -0.65) and indirectly by the competing influences of soil [N] and δ^{45} N values as mediated by the δ^{45} N values of co-occurring EcM sporocarps (coefficient estimate = 0.38). The *a priori* model fit for δ^{15} N values of AM plant foliage (χ^2 = 0.01, df = 1, P = 0.919) had a RMSEA of 0.00 and PClose of 0.92. This model suggests that the δ^{15} N values of AM plant foliage were directly effected by organic soil δ^{15} N values (coefficient estimate = 0.73) as mediated by the indirect affect of latitude (coefficient estimate = -0.35). The *a priori* model fit for δ^{15} N values of EcM sporocarps (χ^2 = 4.04, df = 2, P = 0.133) had a RMSEA of 0.15 and PClose of 0.17. This model suggests that the δ^{15} N values of EcM sporocarps were directly effected by latitude (coefficient estimate = 0.341) and soil [N] (coefficient estimate = -0.48). The *a priori* model fit for δ^{15} N values of saprotrophic sporocarps $(x^2 = 0.92, df = 1, P = 0.337)$ had a RMSEA of 0.00 and PClose of 0.37, suggesting that saprotrophic fungal δ^{15} N values were directly effected by surface soil δ^{15} N values (coefficient estimate = 0.54) as mediated by the indirect affect of latitude (coefficient estimate = -0.36).

A final unified path diagram depicting relationship among all observed variables had a RMSEA of 0.10 and PClose of 0.18 ($\chi^2 = 19.59$, df = 13, P = 0.106). The final fitted model shows the distinctive relationships of ecosystem δ^{45} N in both fungal and plant components and the complexity of causes influencing δ^{45} N values of EcM symbioses at broad scales (Fig. 6). A correlated error term co-influencing EcM and saprotrophic sporocarp δ^{45} N (coefficient estimate = -1.86, P = 0.043) produced fits that were marginally better (Δ AICc reduction of 2.36), but was

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Soil *δ*¹⁵N patterns

72	omitted from graphical presentations for clarity. The model pathways previously identified in <i>a</i>
73	<i>priori</i> SEM were retained in the fitted diagram for the δ^{15} N value of both EcM and AM plants
74	(SEM R^2 = 0.63 and 0.55, respectively). The two fungal trophic groups also retained distinctive
75	pathways influencing sporocarp δ^{15} N values; the δ^{15} N values of both EcM (SEM R^2 = 0.39) and
76	saprotrophic (SEM R^2 = 0.34) fungi were positively effected by the δ^{15} N of organic soils, as
77	mediated by latitude-dependent processes. However, in contrast to a priori model specifications,
78	EcM fungal δ^{15} N values were also effected by surface soil [N]. Therefore, the net effect of both
79	soil [N] and δ^{15} N values affect the δ^{15} N values of EcM sporocarps directly and EcM plants
80	indirectly. The SEM variables retained as influencing ecosystem component $\delta^{\!\!\!15}$ N values were
81	also retained in all high AICc-ranked models, lending additional support to the interpretation of
82	the SEM (See Table S3 in Supporting Information). The provisioning of indirect and direct
83	pathways in the SEM is an advantage over multiple regression models.
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86	DISCUSSION
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88	Despite large variation in soils, plants, and fungi at the global scale, ecosystem components in
89	lower latitudes exhibited ¹⁵ N-enrichment indicative of more rapid N cycling. In the context of this
90	background variation in ecosystem δ^{15} N, we explicitly sought to determine if latitudinal variation
91	in <i>relative</i> δ^{15} N patterns correspond to theoretical shifts in mycorrhizal mediation of plant N
92	demands. Below, we evaluate biome-scale differences in the pattern and function of EcM
93	systems in order to critically evaluate mechanisms structuring ecosystem δ^{15} N patterns.

Page 17 of 38

Ecology Letters

Consistent with previous meta-analyses, soil δ^{15} N values were significantly more ¹⁵N-enriched in sub/tropical forests (Martinelli et al. 1999; Amundson et al. 2003). Similarly, deeper soil layers were more ¹⁵N-enriched and comparable in value to that seen in previous analyses of soil $\delta^{15}N$ profiles (Hobbie & Ouimette 2009). Organic soil δ^{15} N values from the 21 sites containing only EcM plants were marginally more ¹⁵N-depleted (-0.8 ‰) than soils from the 19 sites containing both AM and EcM plants (0.5 ‰; P = 0.099, one-way t-test assuming equal variances). Based on surveys of temperate forests, EcM-associated soil ¹⁵N-depletion might result from greater nitrate retention in EcM-dominated stands relative to AM-dominated stands (Phillips et al. 2013; Midgley & Phillips 2014). As expected, the ¹⁵N-enrichment of organic- relative to mineral soils was slightly smaller in sites containing only EcM trees (-2.7 % vs. -3.8 %, respectively; P = 0.08, one-way t-test assuming equal variance, n = 23 in contrast to the opposite prediction in a previous analysis (Hobbie & Ouimette 2009). Whereas soil ¹⁵N-profiles in high latitude forests are largely due to the accumulation of EcM mycelial residues (Hobbie & Ouimette 2009; Clemmensen et al. 2013), fractionating gaseous losses also influence soil ¹⁵N-enrichment in the tropics. Soil anoxia induced by high precipitation, combined with rapid rates of N cycling, leads to increased ratios of gaseous-to-hydrological N losses during nitrification and denitrification (Schlesinger & Bernhardt 2013). Such fractionating losses leave behind ¹⁵N-rich N that can adhere to weathered clavs, and ultimately contribute to soil and plant ¹⁵N-enrichment over time (Kramer et al. 2003; Houlton et al. 2006; Hietz et al. 2011; Mayor et al. 2014). It is therefore apparent that the drivers of soil $\delta^{15}N$ profiles from high- and low-latitude ecosystems may be caused by fundamentally different mechanisms.

Plant δ^{15} **N** patterns

419 Previous meta-analyses have shown that EcM plants are typically ¹⁵N-depleted relative to AM
420 and non-mycorrhizal plants at the global scale, irrespective of co-occurrence of both mycorrhizal

types within individual sites (e.g. Craine *et al.* 2009). In the present study this distinction was absent from sub/tropical forests containing both AM and EcM trees. As the mechanism commonly evoked to explain ¹⁵N-depletion of EcM plants relative to AM plants requires EcM-mediated delivery of ¹⁵N-depleted N to host plants (reviewed in Hobbie & Högberg 2012), our results suggest a distinct functional role of EcM associations in sub/tropical forest N cycles. One hypothetical mechanism is that EcM trees in sub/tropical forests take up the majority of their N directly from soils, without mediation by mycorrhizae. This is unlikely given the high degree of root colonization in most EcM genera (personal observations), the dominance of the same EcM fungal lineages along the latitudinal gradient (Tedersoo et al. 2012a), and the SEM results. Alternatively, sub/tropical EcM fungi deliver comparable amounts of N to host plants but without ¹⁵N-depletion of source N during transfer. Such reductions in the magnitude of effective isotopic fractionation are supported by the mass balance exercises requiring smaller Δ values. In the present study pre-existing ¹⁵N mass balance models were unable to match

observed EcM plant and fungal δ^{15} N values and therefore could not quantitatively estimate presumed changes in the proportion of plant N derived from EcM fungi across the broad array of ecosystems. This shortcoming could not be avoided despite flexibility assigned to several of the parameters used in the system of mass balance equations. Of those changes, the reduction in effective fractionation magnitudes (Δ), an adjustment requiring a particularly large reduction in sub/tropical forest solutions, highlights a potential uncertainty regarding the physiological function of EcM in the tropics. It is therefore apparent that universal application of these mass balance equations will not only require better assessment of soil N δ^{45} N values (a parameter we also permitted to vary widely from bulk soil δ^{15} N measurements based on data from one tropical site included here), but also the elucidation of additional mechanisms by which low-latitude EcM sporocarps become ¹⁵N-enriched independent of presumably lower host plant N demands (discussed below).

Page 19 of 38

Ecology Letters

The SEM path analysis suggests that despite any latitudinally distinct processing of N by EcM, fungal activity remains an important direct affect over host plant δ^{15} N variability. Latitude (a crude proxy for climate, soil weathering, etc.) negatively affected EcM plant δ^{15} N in the path diagram, but EcM fungal δ^{15} N values positively affected EcM plant δ^{15} N with no significant interaction between them (coefficient estimate = 0.05, P = 0.626). However, the SEM path diagram highlighted competing indirect soil variables that appear to affect EcM plant δ^{15} N by differentially affecting EcM fungal δ^{15} N. This indirect influence could result from access to and demand for soil N being inversely related to one another. In other words, high soil N availability leads to lower ¹⁵N retained in EcM fungi, as shown in Fig. 5a, when either N demand by host plants is low (Hobbie & Högberg 2012; but see Näsholm et al. 2013) or when high mineral N availability makes accessing ¹⁵N-enriched organically-bound N an uneccessary enzymatic expenditure (Bödeker *et al.* 2014). Under this scenario fungal sporocarp δ^{15} N values closely match the δ^{15} N values of soil N sources when 15 N-fractionating (i.e. high Δ) N delivery to host plants is reduced. Evidence for this interpretation are seen in the eight sites containing the most ¹⁵N-enriched EcM fungal values also being among those with the lowest soil [N] (average $\delta^{15}N_{FcM fungi} = 9.2 \%$ in sites with average [N] = 2.83 mg g⁻¹, representing the upper and lower quartiles, respectively; sites; 8, 16, 17, 21, 29, 32, 38, 44 in Table S1).

In contrast to EcM plants, the relationship between AM plant δ^{15} N values and latitude-dependent processes were indirect. While AM plants were more ¹⁵N-enriched in low latitudes, there was evidence for enrichment in some higher latitude sites as well (although these did not drive the resulting regression once sites above 51° were removed; Figure S5). Based on Fig. 2b and the SEM path diagram, the non-linear AM plant δ^{15} N relationship appears due to the close tracing of soil δ^{45} N values by AM plants independently of soil [N]. This relationship, and the fractionation magnitude observed in Fig. 4b, suggests that surface soil δ^{15} N values at least approximate the N forms available to AM plants over a broad range of ecosystems. The

4 average ¹⁵N-fractionation magnitude was comparable to previous estimates (c. 2 ‰ or less) of 6 fractionation associated with uptake and translocation of N in AM plants in Australian woodland and the subarctic (Pate et al. 1993; Michelsen et al. 1998). Fungal δ^{15} N patterns Unlike soils, plants, and saprotrophic fungi, EcM fungi were not significantly ¹⁵N-enriched at low latitudes — a pattern comparable to previous and ongoing meta-analyses of EcM fungal δ^{15} N patterns (Mayor et al. 2009; Erik Hobbie, personal communication). The question then becomes what could maintain uniformity in EcM fungal δ^{15} N values across these diverse biomes that vary in plant and soil δ^{15} N values, soil nutrient availabilities, and climate? The SEM path diagram suggests that both EcM and saprotrophic fungi are positively effected by soil $\delta^{15}N$, yet EcM $\delta^{15}N$ values are also strongly effected by the competing influences of soil [N] and the presumed demand of N by host plants (discussed in the preceding section). Based on the framework of mass balance equations mathematically linking fungal and plant δ^{45} N, we anticipated the δ^{45} N differences between EcM plants and sporocarps would become smaller in sub/tropical forests because of an expected reduction in overall N demands by sub/tropical plants growing under conditions of greater relative P limitation (Vitousek et al. 2010). The regression in Fig. 3b indicates that ¹⁵N-differences between co-occurring EcM sporocarps and plants were indeed diminished in lower latitude ecosystems as expected. Yet the regressions and SEM path diagram indicate that the relative trend seen in Fig. 3b was driven largely by latitude associated variation in EcM plant δ^{15} N values. If the relative ¹⁵N-enrichment of tropical EcM plants is caused by a reduced reliance on EcM fungi for soil N and possibly use of ¹⁵N-enriched soil N sources, then there must be physiological mechanisms that account for the consistent ¹⁵N-enrichment of EcM fungi in sub/tropical forests irrespective of N delivery to host plants.

Ecology Letters

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5 6	497	Alternative hypotheses for EcM function in sub/tropical forests
7 8	498	As mentioned, we have assumed, based on relative $\delta^{15}N$ patterns, that EcM fungi deliver N to
9 10 11	499	associated tropical trees without a high degree of ¹⁵ N-fractionation during synthesis of N transfer
12 13	500	compounds. In the absence of this typical high-latitude fractionating outlet, there are several
14 15	501	non-exclusive mechanisms that we speculate could lead to consistent ¹⁵ N-enrichment of EcM
16 17	502	fungi in the tropics. For instance, sub/tropical EcM fungi may: (1) acquire N from sources that
18 19	503	are uniquely ¹⁵ N-enriched (e.g. proteins; Emmerton <i>et al.</i> 2001; Hobbie & Högberg 2012); (2)
20 21 22	504	forage at greater soil depths (Hobbie & Ouimette 2009); (3) be disproportionally dominated by
22 23 24	505	taxa that are characteristically ¹⁵ N-enriched (e.g. <i>Cortinarius</i> ; Hobbie & Agerer 2009; Cox <i>et al.</i>
25 26	506	2010); (4) undergo accelerated hyphal turnover times with concomitantly greater internal ¹⁵ N-
27 28	507	recycling (Hobbie <i>et al.</i> 2012; Ekblad <i>et al.</i> 2013; Pena <i>et al.</i> 2013); or, (5) have additional
29 30	508	unrecognized N outlets by which the fungal mycelium loses disproportionately more ¹⁴ N to
31 32	509	surrounding soil during processes such as acquisition of P or other limiting mineral nutrients
33 34 35	510	from weathered tropical forest soils (Lambers <i>et al.</i> 2008; Lucas & Casper 2008; Marklein &
36 37	511	Houlton 2011; Pritsch & Garbaye 2011; Tedersoo <i>et al.</i> 2012b). We suggest that any
38 39	512	combination of these non-exclusive processes could contribute to relative ¹⁵ N-enrichment of
40 41	513	EcM fungi in the tropics and that such differences in EcM mediation of plant-soil N cycling might
42 43	514	also contribute to sporocarp δ^{15} N variability in high latitude ecosystems as well (Lilleskov <i>et al.</i>
44 45 46	515	2011). Evaluation of these largely physiological mechanisms within sub/tropical forests is
40 47 48	516	necessary to produce globally consistent frameworks relating N cycling process with the $\delta^{\!^{15}}\!N$
49 50	517	values of EcM components (Alexander & Selosse 2009).
51 52	518	As a theoretical exercise, we diagramed how mechanisms (1) and (5), the use of ^{15}N -
53 54	519	enriched proteins and an additional enzymatic N loss pathway, could modify mass balance

519 enriched proteins and an additional enzymatic N loss pathway, could modify mass balance 520 models to account for the patterns observed in this study. This exercise illustrates how the

relative importance of two different N loss pathways from fungal mycelium, combined by the resulting usage of ¹⁵N-enriched N sources, could result in the observed δ^{15} N values in both high and low latitude EcM systems, respectively (see Fig. S6 in Supporting Information). Continued research in low latitude EcM forests could expand mechanistic understanding of mycorrhizal functional roles in ecosystem nutrient economies (e.g. Phillips et al. 2013), as well as the functional relevance of differences among fungal lineages (Buée et al. 2007). Our study, using simultaneous analyses of the major ecosystem $\delta^{15}N$ components across broad latitudinal gradients, has identified latitudinal discrepancies and distinct avenues for continued research.

530 Conclusions

In previous syntheses, mycorrhizal types were implicated in having global influences on plant δ^{45} N values (Amundson *et al.* 2003; Craine *et al.* 2009). Our study places these findings into a more nuanced context by including original datasets from the tropics with more exhaustive measurements from co-occurring soil, fungi, and plants. The presence of an EcM isotopic "signal" in typically N-limited higher latitude ecosystems (tundra, boreal, and temperate forests) appears absent from plants, but not fungi, in sub/tropical EcM forests. This deviation in the tropics could result from differential processes related to N availability in excess of plant demand, access to ¹⁵N-enriched soil N sources, and/or unique, as vet undetermined, ¹⁵N-fractionation outlets in tropical EcM fungi. Therefore, ¹⁵N-based mixing models derived from high latitude EcM associations lack utility when applied to the high N conditions typical of tropical ecosystems. Understanding EcM symbioses in the context of global N cycles will allow better integration of mycorrhizal functional processes with theories pertaining to climate-nutrient cycling relationships.

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6 547

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560 FIGURE CAPTIONS

 Fig. 1. Approximate geographic locations of the published (filled circle) and original (open triangle) sites used in this study.

Fig. 2. Average values for high latitude and low latitude components (± s.e.), divided by dotted lines, are presented to the right of main figures and categorized based on site descriptions of sub/tropical climatic influences. (a) Organic soil vs. |latitude|: quadratic polynomial, $R^2 = 0.30$, P = 0.001, n = 42; Mineral soil vs. |latitude|: $R^2 = 0.09$, P = 0.14, n = 27; Low-latitude organic and mineral soil δ^{45} N values were significantly enriched (*P* = 0.0085 and 0.075, respectively); (**b**) Ectomycorrhizal plant vs. llatitudel: $R^2 = 0.52$. P < 0.001. n = 47: AM plant: $R^2 = 0.37$. P = 0.012. n = 22; Low latitude EcM and AM plant δ^{15} N values were significantly enriched (P = 0.019, P = 0.07, respectively); (c) Saprotrophic fungal sporocarps vs. |latitude|: $R^2 = 0.18$, P = 0.007, n = 0.0039; EcM fungal sporocarps vs. |latitude|: $R^2 = 0.03$, P = 0.26, n = 46).

Fig. 3. Relative differences among plant δ^{45} N values in relation to absolute values of latitudinal origin. (**a**) The δ^{45} N difference between EcM and AM plants, a metric of the relative influence of the EcM habit, was negatively related to latitude ($\gamma = 2.3 - 0.055 \times \chi - 0.0026 \times (\chi - 40.04)^2 -$ 5.016e-5 × ($\chi - 40.041$)³; $R^2 = 0.59$, P = 0.0003, n = 22), with the "typical" differences present only in higher latitude ecosystems. (**b**) The difference between the δ^{45} N values of EcM fungi and plants, a metric of fractionation associated with EcM N delivery, was positively correlated with latitude ($\gamma = 4.62 + 0.065 \times \chi$; $R^2 = 0.13$, P = 0.01, n = 44).

Fig. 4. δ^{45} N fractionation values of EcM and AM plants and underlying organic soils. Deviation of fitted models from the 1:1 line (dashed) are a metric of the isotopic fractionation ($\Delta = \delta^{45}$ N_{plant} $-\delta^{45}$ N_{organic soil}) of plants during uptake, transfer, and translocation of this metric of soil N. (**a**) EcM: $R^2 = 0.37$, P < 0.0001, n = 40. (**b**) AM: $R^2 = 0.59$, P = 0.0001, n = 19.

Fig. 5. Significant relationships of δ^{45} N values from EcM fungi, plants, and surface soil [N]. (**a**) The δ^{45} N values of EcM sporocarps were negatively related to surface soil [N] across sites ($R^2 = 0.34, P < 0.001$) suggesting their ¹⁵N-enrichment is partially a function of growth under low-N conditions. (**b**) The δ^{45} N values of EcM plants and fungi were positively correlated with one

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3	592	another across the broad range of sites ($R^2 = 0.23$, $p < 0.001$, $n = 43$) illustrating the N cycling
4 5	593	dependency of the relationship.
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8	595	Fig. 6. Final path diagram fit from competing SEM relating ecosystem δ^{15} N values, soil N
9 10	596	concentrations [N], and latitudinal position of sites. The weights of pathway arrows correspond
11 12	597	to the size of coefficient estimates (direct effects) within circles. Squared multiple correlations
13	598	(R^2) are included alongside each endogenous latent variable.
14 15 16 17	599	
	600	
18	601	SUPPORTING INFORMATION
19 20	602	TO BE MADE AVAILABLE ON-LINE ONLY
21 22	603	
23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41 42	604	Table S1. List of site averaged metrics extracted from published and original datasets, global
	605	climate data, and geographical position of sites.
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	607	Table S2. δ^{15} N. δ^{13} C. %N. and %C of all plants, fungi, and soil from original data sets used in
	608	this study.
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	610	Table S3. List of AICc model weightings derived from generalized least squares model
	611	selection; an independent statistical examination of predictions from the SEM.
	612	
	613	Figure S4. Scatterplot matrix regressing ecosystem δ^{15} N values with climate (MAT, MAP) and
	614	latitude.
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43	616	Figure S5. Comparison of ecosystem component regressions used in Figure 2 of main text with
44 45	617	and without all sites > 51° removed to demonstrate the robustness of the δ^{45} N patterns.
46 47	618	
48	619	Figure S6. Hypothetical mass balance mixing model relationships for high latitude and low
49 50	620	latitude EcM systems highlighting the potential of extracellular enzyme outlets and N sources to
51 52 53 54 55 56 57 58	621	influence δ^{15} N values of EcM plants and fungi.
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Page 34 of 38









