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## Effective Programs in Elementary Mathematics: A Best-Evidence Synthesis

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*This article reviews research on the achievement outcomes of three types of approaches to improving elementary mathematics: mathematics curricula, computer-assisted instruction (CAI), and instructional process programs. Study inclusion requirements included use of a randomized or matched control group, a study duration of at least 12 weeks, and achievement measures not inherent to the experimental treatment. Eighty-seven studies met these criteria, of which 36 used random assignment to treatments. There was limited evidence supporting differential effects of various mathematics textbooks. Effects of CAI were moderate. The strongest positive effects were found for instructional process approaches such as forms of cooperative learning, classroom management and motivation programs, and supplemental tutoring programs. The review concludes that programs designed to change daily teaching practices appear to have more promise than those that deal primarily with curriculum or technology alone.*

**KEYWORDS:** best-evidence syntheses, elementary mathematics, experiments, meta-analysis, reviews of research.

The mathematics achievement of American children is improving but still has a long way to go. On the National Assessment of Educational Progress (NAEP, 2005), the math scores of fourth graders steadily improved from 1990 to 2005, increasing from 12% proficient or above to 35%. Among eighth graders, the percentage of students scoring proficient or better gained from 15% in 1990 to 20% in 2005. These trends are much in contrast to the trend in reading, which changed only slightly between 1992 and 2005.

However, although mathematics performance has grown substantially for all subgroups, the achievement gap between African American and Hispanic students and their White counterparts remains wide. In 2005, 47% of White fourth graders scored at or above proficient on the NAEP, but only 13% of African American students and 19% of Hispanic students scored this well.

Furthermore, the United States remains behind other developed nations in international comparisons of mathematics achievement. For example, U.S. 15-year-olds ranked 28th on the Organization for Economic Cooperation and Development's

Program for International Student Assessment study of mathematics achievement, significantly behind countries such as Finland, Canada, the Czech Republic, and France.

Although we can celebrate the growth of America's children in mathematics, we cannot be complacent. The achievement gap between children of different ethnicities, and between U.S. children and those in other countries, gives us no justification for relaxing our focus on improving mathematics for all children. Under No Child Left Behind, schools can meet their adequate yearly progress goals only if all subgroups meet state standards (or show adequate growth) in all subjects tested. Nationally, thousands of schools are under increasing sanctions because the school, or one or more subgroups, is not making sufficient progress in math. For this reason, educators are particularly interested in implementing programs and practices that have been shown to improve the achievement of all children.

One way to reduce mathematics achievement gaps, and to improve achievement overall, is to provide low-performing schools training and materials known to be markedly more effective than typical programs. No Child Left Behind, for example, emphasizes the use of research-proven programs to help schools meet their adequate yearly progress goals. Yet, for such a strategy to be effective, it is essential to know what specific programs are most likely to improve mathematics achievement. The purpose of this review is to summarize and interpret the evidence on elementary mathematics programs in hopes of informing policies and practices designed to reduce achievement gaps and improve the mathematics achievement of all children.

### *Reviews of Effective Programs in Elementary Mathematics*

The No Child Left Behind Act strongly emphasizes encouraging schools to use federal funding (such as Title I) on programs with strong evidence of effectiveness from "scientifically-based research." No Child Left Behind defines scientifically based research as research that uses experimental methods to compare groups using programs to control groups, preferably with random assignment to conditions. Yet, in mathematics, what programs meet this standard? There has never been a published review of scientific research on all types of effective programs. There have been meta-analyses on outcomes of particular approaches to mathematics education, such as use of educational technology (e.g., H. J. Becker, 1992; Chambers, 2003; Kulik, 2003; R. Murphy et al., 2002), calculators (e.g., Ellington, 2003), and math approaches for at-risk children (e.g., Baker, Gersten, & Lee, 2002; Kroesbergen & Van Luit, 2003). There have been reviews of the degree to which various math programs correspond to current conceptions of curriculum, such as those carried out by Project 2061 evaluating middle school math textbooks (American Association for the Advancement of Science, 2000). The What Works Clearinghouse (2006) is doing a review of research on effects of alternative math textbooks, but this has not appeared as of this writing. However, there are no comprehensive reviews of research on all of the programs and practices available to educators.

In 2002, the National Research Council (NRC) convened a blue-ribbon panel to review evaluation data on the effectiveness of mathematics curriculum materials, focusing in particular on innovative programs supported by the National Science Foundation (NSF) but also looking at evaluations of non-NSF materials (Confrey, 2006; NRC, 2004). The NRC panel assembled research evaluating elementary and secondary math programs and ultimately agreed on 63 quasi-experimental studies

covering all grade levels, kindergarten through 12, that they considered to meet minimum standards of quality.

The authors of the NRC (2004) report carefully considered the evidence across the 63 studies and decided that they did not warrant any firm conclusions. Using a vote-count procedure, they reported that among 46 studies of innovative programs that had been supported by NSF, 59% found significantly positive effects, 6% significant negative effects, and 35% no differences. Most of these studies involved elementary and secondary programs of the University of Chicago School Mathematics Project. For commercial programs, the corresponding percentages were 29%, 13%, and 59%. Based on this, the report tentatively suggested that NSF-funded programs had better outcomes. Other than this very general finding, the report was silent about the evidence on particular programs. In addition to concerns about methodological limitations, the report maintained that it is not enough to show differences in student outcomes; curricula, the authors argued, should be reviewed for content by math educators and mathematicians to be sure they correspond to current conceptions of what math content should be. None of the studies combined this kind of curriculum review with rigorous evaluation methods, so the NRC chose not to describe the outcomes it found in the 63 evaluations that met its minimum standards (see Confrey, 2006).

#### *Focus of the Present Review*

This review examines research on all types of math programs that are available to elementary educators today. The intention is to place all types of programs on a common scale. In this way, we hope to provide educators with meaningful, unbiased information that they can use to select programs and practices most likely to make a difference with their students. In addition, the review is intended to look broadly for factors that might underlie effective practices across programs and program types and to inform an overarching theory of effective instruction in elementary mathematics.

The review examines three general categories of math approaches. One is *mathematics curricula*, in which the main focus of the reform is on introduction of alternative textbooks. Some of the programs in this category were developed with extensive funding by the NSF, which began in the 1990s. Such programs provide professional development to teachers, and many include innovative instructional methods. However, the primary theory of action behind this set of reforms is that higher level objectives, including a focus on developing critical mathematics concepts and problem-solving skills and pedagogical aids such as the use of manipulatives and improved sequencing of objectives, and other features of textbooks will improve student outcomes. Outcomes of such programs have not been comprehensively reviewed previously, although they are currently being reviewed by the What Works Clearinghouse (2006).

A second major category of programs is *computer-assisted instruction* (CAI), which uses technology to enhance student achievement in mathematics. CAI programs are almost always supplementary, meaning that students experience a full textbook-based program in mathematics and then go to a computer lab or a classroom-based computer to receive additional instruction. CAI programs diagnose students' levels of performance and then provide exercises tailored to students' individual needs. Their theory of action depends substantially on this individualization and on the

computer's ability to continuously assess students' progress and accommodate their needs. This is the one category of program that has been extensively reviewed in the past, most recently by Kulik (2003), R. Murphy et al. (2002), and Chambers (2003).

A third category is *instructional process* programs. This set of interventions is highly diverse, but what characterizes its approaches is a focus on teachers' instructional practices and classroom management strategies rather than on curriculum or technology. With two exceptions, studies of instructional process strategies hold curriculum constant. Instructional process programs introduce variations in within-class grouping arrangements (as in cooperative learning or tutoring) and in the amounts and uses of instructional time. Their theories of action emphasize enhancing teachers' abilities to motivate children, to engage their thinking processes, to improve classroom management, and to accommodate instruction to students' needs. Their hallmark is extensive professional development, usually incorporating follow-up and continuing interactions among the teachers themselves.

The three approaches to mathematics reform can be summarized as follows:

- change the curriculum,
- supplement the curriculum with CAI, or
- change classroom practices.

The categorization of programs in this review relates to a long-standing debate in research on technology by Kozma (1994) and Clark (2001). Clark argued that research on technology must hold curriculum constant in order to identify the unique contributions of the technology. Kozma replied that technology and curriculum were so intertwined that it was not meaningful to separate them in analysis. As a practical matter, content, media, and instructional processes are treated in different ways in the research discussed here. The mathematics curricula vary textbooks but otherwise do not make important changes in media or instructional methods. The CAI studies invariably consider technology and curricula together; none do as Clark suggested. Most of the instructional process studies vary only the teaching methods and professional development, holding curriculum constant, but a few (Team-Assisted Individualization [TAI] Math, Project CHILD, Direct Instruction, and Project SEED) combine curricula, processes, and (in the case of Project CHILD) media.

The categorization of the programs was intended to facilitate understanding and contribute to theory, not to restrict the review. No studies were excluded due to lack of fit with one of the categories. This review examines research on dozens of individual programs to shed light on the broad types of mathematics reforms most likely to enhance the mathematics achievement of elementary school children.

### Review Method

This article reviews studies of elementary mathematics programs in an attempt to apply consistent, well-justified standards of evidence to draw conclusions about effective elementary mathematics programs. The review applies a technique called "best-evidence synthesis" (Slavin, 1986, 2007), which seeks to apply consistent, well-justified standards to identify unbiased, meaningful quantitative information from experimental studies, and then discusses each qualifying study, computing

effect sizes but also describing the context, design, and findings of each. Best-evidence synthesis closely resembles meta-analysis (Cooper, 1998; Lipsey & Wilson, 2001), but it requires more extensive discussion of key studies instead of primarily pooling results across many studies. In reviewing educational programs, this distinction is particularly important, as there are typically few studies of any particular program, so understanding the nature and quality of the contribution made by each study is essential. The review procedures, described below, are similar to those applied by the What Works Clearinghouse (2005, 2006). (See Slavin, 2007, for a detailed description and justification for the review procedures used here and in syntheses by Cheung & Slavin, 2005, and by Slavin, Lake, & Groff, 2007.)

The purpose of this review is to examine the quantitative evidence on elementary mathematics programs to discover how much of a scientific basis there is for competing claims about the effects of various programs. Our intention is to inform practitioners, policy makers, and researchers about the current state of the evidence on this topic and to identify gaps in the knowledge base that are in need of further scientific investigation.

#### *Limitations of the Review*

This article is a quantitative synthesis of achievement outcomes of alternative mathematics approaches. It does not report on qualitative or descriptive evidence, attitudes, or other nonachievement outcomes. These are excluded not because they are unimportant but because space limitations do not allow for a full treatment of all of the information available on each program. Each report cited, and many that were not included (listed in Appendix A), contain much valuable information, such as descriptions of settings, nonquantitative and nonachievement outcomes, and the story of what happened in each study. The present article extracts from these rich sources just the information on experimental control differences on quantitative achievement measures in order to contribute to an understanding of the likely achievement affects of using each of the programs discussed. Studies are included or excluded and are referred to as being high or low in quality solely based on their contributions to an unbiased, well-justified quantitative estimate of the strength of the evidence supporting each program. For a deeper understanding of all of the findings of each study, please see the original reports.

#### *Literature Search Procedures*

A broad literature search was carried out in an attempt to locate every study that could possibly meet the inclusion requirements. This included obtaining all of the elementary studies cited by the NRC (2004) and by other reviews of mathematics programs, including technology programs that teach math (e.g., Chambers, 2003; Kulik, 2003; R. Murphy et al., 2002). Electronic searches were made of educational databases (JSTOR, ERIC, EBSCO, PsycINFO, and Dissertation Abstracts), Web-based repositories (Google, Yahoo, Google Scholar), and math education publishers' Web sites. Citations of studies appearing in the studies found in the first wave were also followed up.

#### *Effect Sizes*

In general, effect sizes were computed as the difference between experimental and control individual student posttests, after adjustment for pretests and other

covariates, divided by the unadjusted control group standard deviation. If the control group standard deviation was not available, a pooled standard deviation was used. Procedures described by Lipsey and Wilson (2001) and by Sedlmeier and Gigerenzer (1989) were used to estimate effect sizes when unadjusted standard deviations were not available, as when the only standard deviation presented was already adjusted for covariates or when only gain score standard deviations were available. School- or classroom-level standard deviations were adjusted to approximate individual-level standard deviations, as aggregated standard deviations tend to be much smaller than individual standard deviations. If pretest and posttest means and standard deviations were presented but adjusted means were not, effect sizes for pretests were subtracted from effect sizes for posttests.

### *Criteria for Inclusion*

Criteria for inclusion of studies in this review were as follows:

1. The studies involved elementary (K–5) children, plus sixth graders if they were in elementary schools.
2. The studies compared children taught in classes using a given mathematics program to those in control classes using an alternative program or standard methods.
3. Studies could have taken place in any country, but the report had to be available in English.
4. Random assignment or matching with appropriate adjustments for any pretest differences (e.g., ANCOVA) had to be used. Studies without control groups, such as pre–post comparisons and comparisons to “expected” gains, were excluded. Studies with pretest differences of more than 50% of a standard deviation were excluded, because even with ANCOVAs, large pretest differences cannot be adequately controlled for, as underlying distributions may be fundamentally different. (See the Methodological Issues section, later in the article, for a discussion of randomized and matched designs.)
5. The dependent measures included quantitative measures of mathematics performance, such as standardized mathematics measures. Experimenter-made measures were accepted if they were described as comprehensive measures of mathematics, which would be fair to the control groups, but measures of math objectives inherent to the program (but unlikely to be emphasized in control groups) were excluded. For example, a study of CAI by Van Dusen and Worthen (1994) found no differences on a standardized test (effect size [ES] = +0.01) but a substantial difference on a test made by the software developer (ES = +0.35). The software-specific measure was excluded, as it probably focused on objectives and formats practiced in the CAI group but not in the control group. (See the Methodological Issues section, later in the article, for a discussion of this issue.)
6. A minimum treatment duration of 12 weeks was required. This requirement is intended to focus the review on practical programs intended for use for the whole year rather than on brief investigations. Brief studies may not allow programs intended to be used over the whole year to show their full effect. On the other hand, brief studies often advantage experimental groups that



focus on a particular set of objectives during a limited time period while control groups spread that topic over a longer period. For example, a 30-day experiment by Cramer, Post, and delMas (2002) evaluated a fractions curriculum that is part of the Rational Number Project. Control teachers using standard basals were asked to delay their fractions instruction to January to match the exclusive focus of the experimental group on fractions, but it seems unlikely that their focus would have been equally focused on fractions, the only skill assessed.

Appendix A lists studies that were considered but excluded according to these criteria, as well as the reasons for exclusion. Appendix B lists abbreviations used throughout this review.

*Methodological Issues in Studies of  
Elementary Mathematics Programs*

The three types of mathematics programs reviewed here, mathematics curricula, CAI programs, and instructional process programs, suffer from different characteristic methodological problems (see Slavin, 2007). Across most of the evaluations, lack of random assignment is a serious problem. Matched designs are used in most studies that met the inclusion criteria, and matching leaves studies open to selection bias. That is, schools or teachers usually choose to implement a given experimental program and are compared to schools or teachers who did not choose the program. The fact of this self-selection means that no matter how well experimental groups and control groups are matched on other factors, the experimental group is likely to be more receptive to innovation, more concerned about math, have greater resources for reform, or otherwise have advantages that cannot be controlled for statistically. Alternatively, it is possible that schools that would choose a given program might have been dissatisfied with results in the past and might therefore be less effective than comparable schools. Either way, matching reduces internal validity by allowing for the possibility that outcomes are influenced by whatever (unmeasured) factors that led the school or teacher to choose the program. It affects external validity in limiting the generalization of findings to schools or teachers who similarly chose to use the program.

Garden-variety selection bias is bad enough in experimental design, but many of the studies suffered from design features that add to concerns about selection bias. In particular, many of the curriculum evaluations used a post hoc design, in which a group of schools using a given program, perhaps for many years, is compared after the fact to schools that matched the experimental program at pretest or that matched on other variables, such as poverty or reading measures. The problem is that only the “survivors” are included in the study. Schools that bought the materials, received the training, but abandoned the program before the study took place are not in the final sample, which is therefore limited to more capable schools. As one example of this, Waite (2000), in an evaluation of *Everyday Mathematics*, described how 17 schools in a Texas city originally received materials and training. Only 7 were still implementing it at the end of the year, and 6 of these agreed to be in the evaluation. We are not told why the other schools dropped out, but it is possible that the staff members of the remaining 6 schools may have been more capable or motivated than those at schools that dropped the program.



The comparison group in the same city was likely composed of the full range of more and less capable school staff members, and they presumably had the same opportunity to implement *Everyday Mathematics* but chose not to do so. Other post hoc studies, especially those with multiyear implementations, must also have had some number of dropouts but typically did not report how many schools there were at first and how many dropped out. There are many reasons schools may have dropped out, but it seems likely that any school staff able to implement any innovative program for several years is more capable, more reform oriented, or better led than those unable to do so or (even worse) than those that abandoned the program because it was not working. As an analog, imagine an evaluation of a diet regimen that studied only people who kept up the diet for a year. There are many reasons a person might abandon a diet, but chief among them is that it is not working, so looking only at the nondropouts would bias such a study.

Worst of all, post hoc studies usually report outcome data selected from many potential experimental and comparison groups and may therefore report on especially successful schools using the program or matched schools that happen to have made particularly small gains, making an experimental group look better by comparison. The fact that researchers in post hoc studies often have pretest and posttest data readily available on hundreds of potential matches, and may deliberately or inadvertently select the schools that show the program to best effect, means that readers must take results from after-the-fact comparisons with a grain of salt.

Finally, because post hoc studies can be very easy and inexpensive to do, and are usually contracted for by publishers rather than supported by research grants or conducted for dissertations, such studies are likely to be particularly subject to the “file drawer” problem. That is, post hoc studies that fail to find expected positive effects are likely to be quietly abandoned, whereas studies supported by grants or produced for dissertations will almost always result in a report of some kind. The file drawer problem has been extensively described in research on meta-analyses and other quantitative syntheses (see, e.g., Cooper, 1998), and it is a problem in all research reviews, but it is much more of a problem with post hoc studies.

Despite all of these concerns, post hoc studies were reluctantly included in this review for one reason: Without them, there would be no evidence at all concerning most of the commercial textbook series used by the vast majority of elementary schools. As long as the experimental and control groups were well matched at pretest on achievement and demographic variables, and met other inclusion requirements, we decided to include them, but readers should be very cautious in interpreting their findings. Prospective studies, in which experimental and control groups were designated in advance and outcomes are likely to be reported whatever they turn out to be, are always to be preferred to post hoc studies, other factors being equal.

Another methodological limitation of almost all of the studies in this review is analysis of data at the individual-student level. The treatments are invariably implemented at the school or classroom levels, and student scores within schools and classrooms cannot be considered independent. In clustered settings, individual-level analysis does not introduce bias, but it does greatly overstate statistical significance, and in studies involving a small number of schools or classes it can cause treatment effects to be confounded with school or classroom effects. In an extreme form, a study comparing, say, one school or teacher using Program A and one using

Program B may have plenty of statistical power at the student level, but treatment effects cannot be separated from characteristics of the schools or teachers.

Several studies did randomly assign groups of students to treatments but nevertheless analyzed at the individual-student level. The random assignment in such studies is beneficial because it essentially eliminates selection bias. However, analysis at the student level, rather than at the level of random assignment, still confounds treatment effects and school or classroom effects, as noted earlier. We call such studies *randomized quasi-experiments* and consider them more methodologically rigorous, all other things being equal, than matched studies, but less so than randomized studies in which analysis is at the level of random assignment.

Some of the qualifying studies, especially of instructional process programs, were quite small, involving a handful of schools or classes. Beyond the problem of confounding, small studies often allow the developers or experimenters to be closely involved in implementation, creating far more faithful and high-quality implementations than would be likely in more realistic circumstances. Unfortunately, many of the studies that used random assignment to treatments were very small, often with just one teacher or class per treatment. Also, the file drawer problem is heightened with small studies, which are likely to be published or otherwise reported only if their results are positive (see Cooper, 1998).

Another methodological problem inherent to research on alternative mathematics curricula relates to outcome measures. In a recent criticism of the What Works Clearinghouse, Schoenfeld (2006) expressed concern that because most studies of mathematics curricula use standardized tests or state accountability tests focused more on traditional skills than on concepts and problem solving, there is a serious risk of “false negative” errors, which is to say that studies might miss true and meaningful effects on unmeasured outcomes characteristic of innovative curricula (also see Confrey, 2006, for more on this point). This is indeed a serious problem, and there is no solution to it. Measuring content taught only in the experimental group risks false positive errors, just as use of standardized tests risks false negatives. In the present review, only outcome measures that assess content likely to have been covered by all groups are considered; measures inherent to the treatment are excluded. However, many curriculum studies include outcomes for subscales, such as computation, concepts and applications, and problem solving, and these outcomes are separately reported in this review. Therefore, if an innovative curriculum produces, for example, better outcomes on problem solving but no differences on computation, that might be taken as an indication that it is succeeding at least in its area of emphasis.

A total of 87 studies met the inclusion criteria. Tables 1, 2, and 3 list all the qualifying studies. Within sections on each program, studies that used random assignment (if any) are listed first, then randomized quasi-experiments, then prospective matched studies, and finally post hoc matched studies. Within these categories, studies with larger sample sizes are listed first.

This article discusses conclusions drawn from the qualifying studies, but study-by-study discussions are withheld so that the article will fit within the space requirements of the *Review of Educational Research*. These descriptions appear in a longer version of this article, which can be found at [http://www.bestevidence.org/\\_images/word\\_docs/Eff%20progs%20ES%20math%20Version%201.2%20for%20BEE%2002%2009%2007.doc](http://www.bestevidence.org/_images/word_docs/Eff%20progs%20ES%20math%20Version%201.2%20for%20BEE%2002%2009%2007.doc).

## Studies of Mathematics Curricula

Perhaps the most common approach to reform in mathematics involves adoption of reform-oriented textbooks, along with appropriate professional development. Programs that have been evaluated fall into three categories. One is programs developed under funding from the NSF that emphasize a constructivist philosophy, with a strong emphasis on problem solving, manipulatives, and concept development and a relative de-emphasis on algorithms. At the opposite extreme is Saxon Math, a back-to-basics curriculum that emphasizes building students' confidence and skill in computation and word problems. Finally, there are traditional commercial textbook programs.

The reform-oriented programs supported by NSF, especially Everyday Mathematics, have been remarkably successful in making the transition to widespread commercial application. Sconiers, Isaacs, Higgins, McBride, and Kelso (2003) estimated that, in 1999, 10% of all schools were using one of three programs that had been developed under NSF funding and then commercially published. That number is surely higher as of this writing. Yet, experimental control evaluations of these and other curricula that meet the most minimal standards of methodological quality are very few. Only five studies of the NSF programs met the inclusion standards, and all but one of these was a post hoc matched comparison.

This section reviews the evidence on mathematics curricula. Overall, 13 studies met the inclusion criteria, of which only 2 used random assignment. Table 1 summarizes the methodological characteristics and outcomes of these studies. Descriptions of each study can be seen at [http://www.bestevidence.org/\\_images/word\\_docs/Eff%20progs%20ES%20math%20Version%201.2%20for%20BEE%2002%2009%2007.doc](http://www.bestevidence.org/_images/word_docs/Eff%20progs%20ES%20math%20Version%201.2%20for%20BEE%2002%2009%2007.doc).

With a few exceptions, the studies that compared alternative mathematics curricula are of marginal methodological quality. Ten of the 13 qualifying studies used post hoc matched designs in which control schools, classes, or students were matched with experimental groups after outcomes were known. Even though such studies are likely to overstate program outcomes, the outcomes reported in these studies are modest. The median effect size was only +0.10. The enormous ARC study (Sconiers et al., 2003) found an average effect size of only +0.10 for the three most widely used of the NSF-supported mathematics curricula, taken together. Riordan and Noyce (2001), in a post hoc study of Everyday Mathematics, did find substantial positive effects ( $ES = +0.34$ ) in comparison to controls for schools that had used the program for 4 to 6 years, but effects for schools that used the program for 2 to 3 years were much smaller ( $ES = +0.15$ ). This finding may suggest that schools need to implement this program for 4 to 6 years to see a meaningful benefit, but the difference in outcomes may just be a selection artifact, due to the fact that schools that were not succeeding may have dropped the program before the 4th year. The evidence for the impacts of all of the curricula on standardized tests is thin. The median effect size across five studies of the NSF-supported curricula is only +0.12, very similar to the findings of the ARC study.

The reform-oriented math curricula may have positive effects on outcomes not assessed by standardized tests, as suggested by Schoenfeld (2006) and Confrey (2006). However, the results on standardized and state accountability measures do not suggest differentially strong impacts on outcomes such as problem solving or concepts and applications that one might expect, as these are the focus of the NSF curricula and other reform curricula.

*(text continues on p. 445)*

TABLE 1  
*Mathematics curricula: Descriptive information and effect sizes for qualifying studies*

| Study  | Design           | Duration | N                             | Grade | Sample characteristics                                 | Evidence of initial equality                  | Effect sizes by posttest and subgroup   | Overall effect size   |
|--|------------------|----------|-------------------------------|-------|--|---|---|---|
| Everyday Mathematics; Math Trailblazers; and Investigations in Number, Data, and Space (ARC Study) |                  |          |                               |       |  |   |   |   |
| Sconiers, Isaacs, Higgins, McBride, & Kelso (2003)   | Matched post hoc | 1 year   | 742 schools, 100,875 students | 3-5   | Schools across Illinois, Massachusetts, and Washington | Matched on reading scores, SES, and ethnicity | ISAT/MCAS/ITBS/WASL<br>Computation<br>Measurement<br>Geometry<br>Probability/statistics<br>Algebra<br>Race/ethnicity<br>Asian<br>Black<br>Hispanic<br>White<br>SES<br>Low<br>Middle<br>High | +0.10<br><br>+0.10<br>+0.14<br>+0.08<br>+0.03<br><br>+0.09<br><br>+0.11<br>+0.09<br>+0.02<br>+0.10<br><br>+0.11<br>+0.08<br>+0.10 |

(continued)

TABLE 1 (continued)

| Study                    | Design           | Duration | N                            | Grade | Sample characteristics   | Evidence of initial equality                  | Effect sizes by posttest and subgroup   | Overall effect size   |
|--------------------------|------------------|----------|------------------------------|-------|--|---|---|---|
| Everyday Mathematics     |                  |          |                              |       |  |   |   |   |
| Woodward & Baxter (1997) | Matched          | 1 year   | 3 schools, 38 students       | 3     | Middle-class, suburban schools in the Pacific Northwest. Students scoring below 34th percentile. | Matched on pretests                           | ITBS<br>Computation<br>Concepts<br>Problem solving  | -0.25<br>-0.22<br>+0.10<br>-0.10  |
| SRA/McGraw Hill (2003)   | Matched post hoc | 1 year   | 562 schools, 39,701 students | 3-5   | Schools across Illinois, Massachusetts, and Washington (subset of Scomiers et al., 2003, study). | Matched on reading scores, SES, and ethnicity | ISAT/MCAS/<br>ITBS/WASL<br>Computation<br>Measurement<br>Geometry<br>Probability<br>Algebra<br>Problem solving<br>Race/<br>ethnicity<br>Asian<br>Black<br>Hispanic<br>White | +0.12<br>+0.13<br>+0.15<br>+0.12<br>+0.04<br>+0.07<br>+0.05<br>+0.11<br>+0.11<br>+0.02<br>+0.13 |

(continued)

TABLE 1 (continued)

| Study                  | Design           | Duration   | N  | Grade | Sample characteristics                                      | Evidence of initial equality                           | Effect sizes by posttest and subgroup  | Overall effect size |
|------------------------|------------------|------------|--|-------|---|--|--|---------------------|
| Riordan & Noyce (2001) | Matched post hoc | 2-4+ years | 145 schools, 8,793 students  | 4     | Schools across Massachusetts. Mostly White, non-free lunch. | Matched with controls on prior state tests, SES.       | SES<br>Low +0.14<br>Middle +0.09<br>High +0.10   | +0.25               |
| Waite (2000)           | Matched post hoc | 1 year     | Schools: 6 Everyday Math, 12 control; students: 732 Everyday Math, 2,704 control | 3-5   | Urban district in northern Texas                            | Matched on prior mathematics test, SES, and ethnicity. | Math<br>TAAS +0.25<br>Operations Problem solving +0.31<br>Concepts +0.24<br>Race/ethnicity<br>White +0.33<br>Black +0.34<br>Hispanic 0.00<br>SES<br>Low +0.27<br>Middle high +0.18 | +0.26               |
|                        |                  |            |  |       |   |  | Grade 3 +0.18<br>Grade 4 +0.12<br>Grade 5 +0.29  |                     |

(continued)

TABLE 1 (continued)

| Study                            | Design           | Duration  | N              | Grade | Sample characteristics   | Evidence of initial equality                          | Effect sizes by posttest and subgroup                                    | Overall effect size |
|----------------------------------|------------------|-----------|----------------|-------|--|---|--|---------------------|
| Math Trailblazers                |                  |           |                |       |  |   |  |                     |
| Kelso, Booton, & Majumdar (2003) | Matched post hoc | 1 year    | 4,942 students | 3, 4  | Schools across Washington State (subset of Sconters et al., 2003, study) | Matched with controls on reading, SES, and ethnicity. | ITBS/WASL Computation Concepts Problem solving<br>0.00<br>+0.09<br>+0.07 | +0.06               |
| Saxon Math                       |                  |           |                |       |  |   |  |                     |
| Resendez & Azin (2005)           | Matched post hoc | 1-5 years | 340 schools    | 1-5   | Georgia public schools   | Matched based on SES, race/ethnicity                  | Criterion-Referenced Competency Test.<br>(Georgia)                       | +0.02               |

(continued)



TABLE 1 (continued)

| Study  | Design            | Duration | N                                    | Grade | Sample characteristics                                     | Evidence of initial equality  | Effect sizes by posttest and subgroup | Overall effect size     |
|--|-------------------|----------|--------------------------------------|-------|--|---|---------------------------------------|-------------------------|
| Scott Foresman-Addison Wesley                                  |                   |          |                                      |       |  |   |                                       |                         |
| Resendez & Sridharan (2005, 2006) and Resendez & Manley (2005) | Random assignment | 1 year   | 4 schools, 39 teachers, 901 students | 3, 5  | Schools in Ohio and New Jersey                             | Random assignment within schools. Demographic variables and prior achievement used as covariates. | Terra Nova Math Total Computation     | -0.01<br>-0.07<br>+0.05 |
| Resendez & Sridharan (2005) and Resendez & Azin (2005)         | Random assignment | 1 year   | 6 schools, 35 teachers, 719 students | 2, 4  | Schools across Wyoming, Washington, Kentucky, and Virginia | Random assignment was done within schools. Pretests used as covariates.                           | Terra Nova Math Total Computation     | +0.11<br>-0.04<br>+0.05 |

(continued)

TABLE 1 (continued)

| Study                            | Design           | Duration | N                         | Grade | Sample characteristics  | Evidence of initial equality  | Effect sizes by posttest and subgroup   | Overall effect size     |
|----------------------------------|------------------|----------|---------------------------|-------|---|---|---|-------------------------|
| Houghton Mifflin                 |                  |          |                           |       |   |   |   |                         |
| J. Johnson, Yanyo, & Hall (2002) | Matched post hoc | 1 year   | 16 districts, 297 schools | 2-5   | Districts across California                                     | Matched on prior math achievement, demographic variables, and district sizes. | SAT-9                                   | +0.14                   |
| Growing With Mathematics         |                  |          |                           |       |   |   |   |                         |
| Biscoe & Harris (2004)           | Matched post hoc | 1 year   | 144 classrooms            | K-5   | Schools across Arkansas, Hawaii, Iowa, Oklahoma, and New Jersey | Matched on grade, race, and math pretests.                                    | Terra Nova Comprehension<br>Computation | +0.22<br>+0.20<br>+0.23 |

(continued)

TABLE 1 (continued)

| Study   | Design           | Duration | N  | Grade | Sample characteristics                          | Evidence of initial equality   | Effect sizes by posttest and subgroup | Overall effect size |
|---|------------------|----------|--|-------|---|--|---------------------------------------|---------------------|
| Excel Math  |                  |          |  |       |   |  |                                       |                     |
| Mahoney (1990)                                      | Matched post hoc | 1 year   | 6 schools; students: 221 experimental, 273 control | 2, 4  | Schools in Palm Springs, California             | Matched on SES, ethnicity, and achievement.                            | SAT                                   | +0.13               |
| Math Steps  |                  |          |  |       |   |  |                                       |                     |
| Chase, Johnston, Delameter, Moore, & Golding (2000) | Matched post hoc | 1 year   | Students: 2,422 treatment, 1,805 control           | 3-5   | Schools across five California school districts | Matched on school characteristics, demographics, and math achievement. | SAT-9                                 | +0.03               |

(continued)

TABLE 1 (continued)

| Study               | Design           | Duration | N                      | Grade | Sample characteristics       | Evidence of initial equality                        | Effect sizes by posttest and subgroup   | Overall effect size     |
|---------------------|------------------|----------|------------------------|-------|------------------------------|---|---|-------------------------|
| Knowing Mathematics |                  |          |                        |       |                              |   |   |                         |
| Houghton            | Matched post hoc | 12 weeks | 4 schools, 39 students | 4-6   | Schools in Lincoln, Nebraska | Matched on demographics and prior math achievement. | Grade 3<br>Grade 4<br>Grade 5           | +0.11<br>+0.03<br>-0.04 |
| Mifflin (n.d.)      |                  |          |                        |       |                              |   | MAT-8<br>Computation<br>Problem solving | +0.20<br>+0.14<br>+0.10 |

Note. See Appendix B for the table of abbreviations.

Evidence supporting Saxon Math, the very traditional, algorithmically focused curriculum that is the polar opposite of the NSF-supported models, was lacking. The one methodologically adequate study evaluating the program, by Resendez and Azin (2005), found no differences on Georgia state tests between elementary students who experienced Saxon Math and those who used other texts.

A review of research on middle and high school math programs by Slavin et al. (2007) using methods essentially identical to those used in the present review also found very limited impacts of alternative textbooks. Across 38 qualifying studies, the median effect size was only +0.05. The effect sizes were also +0.05 in 24 studies of NSF-supported curricula and were +0.12 in 11 studies of Saxon Math.

More research is needed on all of these programs, but the evidence to date suggests a surprising conclusion that despite all the heated debates about the content of mathematics, there is limited high-quality evidence supporting differential effects of different math curricula.

### **Computer-Assisted Instruction**

A long-standing approach to improving the mathematics performance of elementary students is computer-assisted instruction, or CAI. Over the years, CAI strategies have evolved from limited drill-and-practice programs to sophisticated integrated learning systems that combine computerized placement and instruction. Typically, CAI materials have been used as supplements to classroom instruction and are often used only a few times a week. Some of the studies of CAI in math have involved only 30 minutes per week. What CAI primarily adds is the ability to identify children's strengths and weaknesses and then give them self-instructional exercises designed to fill in gaps. In a hierarchical subject like mathematics, especially computation, this may be of particular importance.

A closely related strategy, computer-managed learning systems, is also reviewed in this section as a separate subcategory.

As noted earlier, CAI is one of the few categories of elementary mathematics interventions that has been reviewed extensively. Most recently, for example, Kulik (2003) reviewed research on the uses of CAI in reading and math and concluded that studies supported the effectiveness of CAI for math but not for reading. R. Murphy et al. (2002) concluded that CAI was effective in both subjects, but with much larger effects in math than in reading. A recent large, randomized evaluation of various CAI programs found no effects on student achievement in reading or math (Dynarski et al., 2007).

Table 2 summarizes qualifying research on several approaches to CAI in elementary mathematics. Many of these involved earlier versions of CAI that no longer exist, but it is still useful to be aware of the earlier evidence, as many of the highest quality studies were done in the 1980s and early 1990s. Overall, 38 studies of CAI met the inclusion criteria, and 15 of these used randomized or randomized quasi-experimental designs. In all cases, control groups used nontechnology approaches, such as traditional textbooks. For descriptions of each study, see [http://www.bestevidence.org/\\_images/word\\_docs/Eff%20progs%20ES%20math%20Version%201.2%20for%20BEE%2002%2009%2007.doc](http://www.bestevidence.org/_images/word_docs/Eff%20progs%20ES%20math%20Version%201.2%20for%20BEE%2002%2009%2007.doc).

In sheer numbers of studies, CAI is the most extensively studied of all approaches to elementary math reform. Most studies of CAI find positive effects, especially on

*(text continues on p. 459)*

TABLE 2  
*Computer-assisted instruction: Descriptive information and effect sizes for qualifying studies*

| Study                            | Design            | Duration | N                                      | Grade | Sample characteristics                     | Evidence of initial equality            | Effect sizes by posttest and subgroup                 | Overall effect size              |
|----------------------------------|-------------------|----------|--|-------|--|---|---|----------------------------------|
| Jostens/Compass Learning         |                   |          |  |       |  |   |   |                                  |
| Alifrangis (1991)                | Random assignment | 1 year   | 1 school, 12 classes, 250 students     | 4-6   | School at an army base near Washington, DC | Random assignment, matched on pretests. | CTBS  | -0.08                            |
| H. J. Becker (1994)              | Random assignment | 1 year   | 1 school, 8 classes                    | 2-5   | Inner-city East Coast school               | Random assignment, matched on pretests. | CAT<br>Computation Concepts and applications<br>MAT-6 | +0.07<br>+0.10<br>-0.02<br>+0.21 |
| Zollman, Oldham, & Wyrick (1989) | Matched           | 1 year   | 15 schools; 146 treatment, 274 control | 4-6   | Lexington, Kentucky. Chapter 1 students.   | Matched on Chapter 1 status.            |   |                                  |

(continued)

TABLE 2 (continued)

| Study   | Design           | Duration  | N                       | Grade | Sample characteristics   | Evidence of initial equality                             | Effect sizes by posttest and subgroup | Overall effect size |
|---|------------------|-----------|-------------------------|-------|--|--|---------------------------------------|---------------------|
| Hunter (1994)                                     | Matched          | 1 year    | 6 schools, 150 students | 2-5   | Public schools in Jefferson County, Georgia. Chapter 1 students. | Matched on ethnicity and SES.                            | ITBS                                  | +0.40               |
| Estep, McInerney, Vockell, & Kosmoski (1999-2000) | Matched post hoc | 1-5 years | 106 schools             | 3     | Schools across Indiana   | Matched on ISTEP pretests.                               | ISTEP                                 | +0.01               |
| Spencer (1999)                                    | Matched post hoc | 5 years   | 92 students             | 2, 3  | Urban school district in southeastern Michigan                   | Matched on gender, race, and past CAT total math scores. | CAT Grade 2 Starters Grade 3 Starters | +0.37 +0.40 +0.44   |

(continued)



TABLE 2 (continued)

| Study                  | Design            | Duration | N                                | Grade | Sample characteristics                             | Evidence of initial equality                                | Effect sizes by posttest and subgroup   | Overall effect size     |
|------------------------|-------------------|----------|----------------------------------|-------|--|---|---|-------------------------|
| Clariana (1994)        | Matched post hoc  | 1 year   | 1 school, 4 classes, 85 students | 3     | School in a predominantly White, rural area        | Matched on pretests.  | CTBS                                    | +0.66                   |
| CCC/Successmaker       |                   |          |                                  |       |  |   |   |                         |
| Ragosta (1983)         | Random assignment | 3 years  | 4 schools                        | 1-6   | Schools in the Los Angeles Unified School District | Random assignment, controlled for pretests, sex, ethnicity. | CTBS Computations Concepts Applications | +0.72<br>+0.09<br>+0.26 |
| Hotard & Cortez (1983) | Random assignment | 6 months | 2 schools, 190 students          | 3-6   | Schools in Lafayette Parish, Louisiana             | Random assignment, matched on pretests.                     | CTBS                                    | +0.19                   |
| Manuel (1987)          | Random assignment | 12 weeks | 3 schools, 165 students          | 3-6   | Schools in Omaha, Nebraska                         | Random assignment, matched on pretests.                     | CTBS                                    | +0.07                   |

(continued)

TABLE 2 (continued)

| Study            | Design            | Duration | N                                   | Grade | Sample characteristics                    | Evidence of initial equality          | Effect sizes by posttest and subgroup | Overall effect size |
|------------------|-------------------|----------|-------------------------------------|-------|---|---------------------------------------|---------------------------------------|---------------------|
| Mintz (2000)     | Matched post hoc  | 1 year   | 8 schools, 487 students             | 4, 5  | Schools in Etowah County, Alabama         | Matched on School Ability Index       | SAT-9                                 | -0.06               |
| Laub (1995)      | Matched post hoc  | 5 months | 2 schools, 14 classes, 314 students | 4, 5  | Schools in Lancaster County, Pennsylvania | Matched on SAT Total Math.            | SAT                                   | +0.27               |
| Classworks       |                   |          |                                     |       |   |                                       |                                       |                     |
| Patterson (2005) | Random assignment | 14 weeks | 30 students                         | 3     | Rural school in central Texas             | Matched on pretests.                  | SAT-9                                 | +0.85               |
| Whitaker (2005)  | Matched post hoc  | 1 year   | 2 schools, 218 students             | 4, 5  | Schools in rural Tennessee                | Matched on demographics and pretests. | TCAP                                  | +0.21               |

(continued)

TABLE 2 (continued)

| Study  | Design            | Duration | N                       | Grade | Sample characteristics                                   | Evidence of initial equality            | Effect sizes by posttest and subgroup           | Overall effect size     |
|--|-------------------|----------|-------------------------|-------|--|---|---|-------------------------|
| Lightspan  |                   |          |                         |       |  |   |   |                         |
| Birch (2002)   | Matched post hoc  | 2 years  | 2 schools, 101 students | 2, 3  | Schools in the Caesar Rodney School District in Delaware | Matched on pretests, demographics.      | SAT<br>End of Year 1<br>End of Year 2           | +0.28<br>+0.53<br>+0.28 |
| Other CAI  |                   |          |                         |       |  |   |   |                         |
| H. J. Becker (1994)<br>(computer networking specialists) | Random assignment | 1 year   | 1 school, 9 classes     | 2-5   | Inner-city East Coast school                             | Random assignment, matched on pretests. | CAT<br>Computation<br>Concepts and applications | +0.18<br>+0.18<br>+0.12 |

(continued)

TABLE 2 (continued)

| Study   | Design            | Duration | N                                 | Grade | Sample characteristics                    | Evidence of initial equality                            | Effect sizes by posttest and subgroup   | Overall effect size                  |
|---|-------------------|----------|-----------------------------------|-------|---|---|---|--------------------------------------|
| Carrier, Post, & Heck (1985)<br>(various CAI) | Random assignment | 14 weeks | 6 classes, 144 students           | 4     | Metropolitan school district in Minnesota | Random assignment, matched on pretests.                 | Experimenter-designed test<br>Symbolic algorithms<br>Division facts<br>Multiplication facts | +0.21<br><br>+0.01<br>+0.28<br>+0.35 |
| Abram (1984)<br>(The Math Machine)            | Random assignment | 12 weeks | 1 school, 5 classes, 103 students | 1     | Suburban school district in Southwest     | Random assignment                                       | ITBS  | -0.18                                |
| Watkins (1986)<br>(The Math Machine)          | Random assignment | 6 months | 1 school, 82 students             | 1     | Suburban Southwestern school              | ITBS and Cognitive Abilities Test served as covariates. | CAT   | +0.41                                |

(continued)

TABLE 2 (continued)

| Study  | Design                      | Duration | N                                      | Grade | Sample characteristics  | Evidence of initial equality                | Effect sizes by posttest and subgroup   | Overall effect size   |
|--|-----------------------------|----------|--|-------|---|---|---|---|
| Fletcher, Hawley, & Piele (1990) (Milliken Math Sequences) | Random assignment           | 4 months | 1 school, 4 classes, 79 students       | 3, 5  | School in rural Saskatchewan  | Matched on pretests.                        | Canadian Test of Basic Skills<br>Grade 3<br>Computation<br>Concepts<br>Problem solving<br>Grade 5<br>Computation<br>Concepts<br>Problem solving | +0.40<br><br>+0.48<br>+0.58<br>+0.20<br>+0.10<br><br>+0.32<br>+0.22<br>+0.30<br>+0.36 |
| Van Dusen & Worthen (1994) (unspecified program)           | Randomized quasi-experiment | 1 year   | 6 schools, 141 classes, 4,612 students | K-6   | Schools selected from diverse geographic areas across the United States | Random assignment, controlled for pretests. | Norm-referenced tests<br>Good implementers<br>Weak implementers   | +0.01<br><br>+0.05<br>-0.04   |

(continued)

TABLE 2 (continued)

| Study   | Design                      | Duration | N                                   | Grade | Sample characteristics               | Evidence of initial equality            | Effect sizes by posttest and subgroup | Overall effect size |
|---|-----------------------------|----------|-------------------------------------|-------|--------------------------------------|---|---------------------------------------|---------------------|
| Shanoski (1986)<br>(Mathematics Courseware)                   | Randomized quasi-experiment | 20 weeks | 4 schools, 32 classes, 832 students | 2-6   | Rural Pennsylvania                   | Matched on pretests.                    | CAT                                   | -0.02               |
| Turner (1985)<br>(Milliken Math Sequencing and Pet Professor) | Randomized quasi-experiment | 15 weeks | 275 students                        | 3-4   | School in suburb of Phoenix, Arizona | Random assignment, matched on pretests. | CTBS                                  | +0.37               |
| Schmidt (1991)<br>(Wasatch integrated learning system)        | Matched                     | 1 year   | 4 schools, 1,224 students           | 2-6   | Schools in Southern California       | Matched on SES and CTBS scores.         | CTBS                                  | +0.05               |

(continued)

TABLE 2 (continued)

| Study                       | Design  | Duration | N                       | Grade | Sample characteristics  | Evidence of initial equality       | Effect sizes by posttest and subgroup | Overall effect size |
|-----------------------------|---------|----------|-------------------------|-------|---|------------------------------------|---------------------------------------|---------------------|
| Bass, Ries, & Sharpe (1986) | Matched | 1 year   | 1 school, 178 students  | 5-6   | School in rural Virginia. Chapter 1 students.                         | Matched on pretests.               | SRA Achievement Series                | +0.02               |
| A. H. Webster (1990)        | Matched | 14 weeks | 5 schools, 120 students | 5     | Schools in rural Mississippi Delta school district                    | Matched on pretests, demographics. | SAT                                   | +0.13               |
| Hess & McGarvey (1987)      | Matched | 5 months | 66 students             | K     | Schools drew students from a wide range of socioeconomic backgrounds. | Matched on pretests, gender.       | Criterion-referenced test             | +0.14               |

(continued)



TABLE 2 (continued)

| Study  | Design   | Duration     | N  | Grade | Sample characteristics            | Evidence of initial equality                       | Effect sizes by posttest and subgroup | Overall effect size |
|--|----------|--------------|--|-------|-----------------------------------|--|---------------------------------------|---------------------|
| Gilman & Brantley (1988)   | Matched  | 1 year       | 1 school, 57 students                            | 4     | School in rural Indiana           | Matched on pretests.                               | ITBS                                  | +0.03               |
| Miller (1997)  | Matched  | 1 to 3 years | Schools: 10                                      | 3-5   | New York City Public Schools      | Matched on pretests, demographics, and attendance. | MAT                                   | +0.17               |
| (Waterford Integrated Learning System)                                     | post hoc |              | Waterford Integrated Learning System, 20 control |       |                                   |  |                                       |                     |
| Levy (1985)  | Matched  | 1 year       | 4 schools, 576 students                          | 5     | Suburban New York School District | Matched on pretests, demographics.                 | SAT                                   | +0.21               |
| (Mathematics Strands, Problem Solving—Instructional Systems, Incorporated) | post hoc |              |  |       |                                   |  |                                       |                     |
| Schreiber, Lomis, & Mys (1988)   | Matched  | 3 year       | Schools: 1 WICAT, 3 control; 254 students        | 1-4   | Schools in Dearborn, Michigan     | Matched on ethnicity and Cognitive Abilities Test. | ITBS                                  | +0.21               |
| (WICAT)  | post hoc |              |  |       |                                   |  |                                       |                     |

(continued)

TABLE 2 (continued)

| Study  | Design                      | Duration | N                                       | Grade | Sample characteristics                                 | Evidence of initial equality                          | Effect sizes by posttest and subgroup | Overall effect size |
|--|-----------------------------|----------|---|-------|--|---|---------------------------------------|---------------------|
| Stone (1996)<br>(Exploring Measurement Time and Money) | Matched post hoc            | 3 years  | 2 schools; students: 40 CAI, 74 control | 2     | Middle-class schools                                   | Matched on SES and cognitive abilities tests.         | ITBS                                  | +1.16               |
| Borton (1988)  | Matched post hoc            | 1 year   | 1 school; students: 36 CAI, 56 control  | 5     | Suburban school near San Diego                         | Matched on pretests, demographics.                    | CTBS                                  | +0.68               |
| Computer-managed learning systems<br>Accelerated Math  |                             |          |   |       |  |   |                                       |                     |
| Ysseldyke & Bolt (2006)                                | Randomized quasi-experiment | 1 year   | 5 schools, 823 students                 | 2-5   | Schools in Texas, Alabama, South Carolina, and Florida | Random assignment, matched on pretests, demographics. | Terra Nova                            | +0.03               |

(continued)

TABLE 2 (continued)

| Study  | Design           | Duration | N   | Grade | Sample characteristics                         | Evidence of initial equality       | Effect sizes by posttest and subgroup                  | Overall effect size     |
|--|------------------|----------|---|-------|--|------------------------------------|--|-------------------------|
| S. M. Ross & Nunnery (2005)                                | Matched post hoc | 1 year   | 2,350 Accelerated Math students, 1,841 control students | 3-5   | Schools in southern Mississippi                | Matched on pretests, demographics. | MCT  | +0.04                   |
| Ysseldyke, Spicuzza, Kosciolk, Teelucksingh, et al. (2003) | Matched post hoc | 1 year   | Students: 397 Accelerated Math, 913 control             | 3-5   | Schools in large urban district in the Midwest | Matched on pretests.               | NALT<br>Within-class comparison<br>District comparison | +0.11<br>+0.08<br>+0.14 |

(continued)

TABLE 2 (continued)

| Study                  | Design           | Duration | N   | Grade | Sample characteristics              | Evidence of initial equality       | Effect sizes by posttest and subgroup                     | Overall effect size     |
|------------------------|------------------|----------|---|-------|-------------------------------------|------------------------------------|---|-------------------------|
| Spieuzza et al. (2001) | Matched post hoc | 5 months | Students: 137 Accelerated Math, 358 control | 4, 5  | Large urban district in the Midwest | Matched on pretests, demographics. | NALT<br>Within-class comparison<br>District<br>comparison | +0.17<br>+0.19<br>+0.14 |
| Johnson-Scott (2006)   | Matched post hoc | 1 year   | 3 schools, 7 classes, 82 students           | 5     | Schools in rural Mississippi        | Matched on pretests, demographics. | MCT   | +0.23                   |

*Note.* See Appendix B for the table of abbreviations.

measures of math computations. Across all studies from which effect sizes could be computed, these effects are meaningful in light of the fact that CAI is a supplemental approach, rarely occupying more than three 30-minute sessions weekly (and often alternating with CAI reading instruction). The median effect size was +0.19. This is larger than the median found for the curriculum studies (+0.10), and it is based on many more studies (38 vs. 13) and on many more randomized and randomized quasi-experimental studies (15 vs. 2). However, it is important to note that most of these studies are quite old, and they usually evaluated programs that are no longer commercially available.

In the Slavin et al. (2007) review of middle and high school math programs, the median effect size across 36 qualifying studies of CAI was +0.17, nearly identical to the estimate for elementary CAI studies.

Although outcomes of studies of CAI are highly variable, most studies do find positive effects, and none significantly favored a control group. Although the largest number of studies has involved Jostens, there is not enough high-quality evidence on particular CAI approaches to recommend any one over another, at least based on student outcomes on standardized tests.

In studies that break down their results by subscales, outcomes are usually stronger for computation than for concepts or problem solving. This is not surprising, as CAI is primarily used as a supplement to help children with computation skills. Because of the hierarchical nature of math computation, CAI has a special advantage in this area because of its ability to assess students and provide them with individualized practice on skills that they have the prerequisites to learn but have not yet learned.

### **Instructional Process Strategies**

Many researchers and reformers have sought to improve children's mathematics achievement by giving teachers extensive professional development on the use of instructional process strategies, such as cooperative learning, classroom management, and motivation strategies (see Hill, 2004). Curriculum reforms and CAI also typically include professional development, of course, but the strategies reviewed in this section are primarily characterized by a focus on changing what teachers do with the curriculum they have, not changing the curriculum.

The programs in this section are highly diverse, so they are further divided into seven categories:

1. cooperative learning,
2. cooperative/individualized programs,
3. direct instruction,
4. mastery learning,
5. professional development focused on math content,
6. professional development focused on classroom management and motivation, and
7. supplemental programs.

A total of 36 studies evaluated instructional process programs. Table 3 summarizes characteristics and outcomes of these studies. For discussions of each study, see [http://www.bestevidence.org/\\_images/word\\_docs/Eff%20progs%20ES%20math%20Version%201.2%20for%20BEE%2002%2009%2007.doc](http://www.bestevidence.org/_images/word_docs/Eff%20progs%20ES%20math%20Version%201.2%20for%20BEE%2002%2009%2007.doc).

*(text continues on p. 475)*

TABLE 3  
*Instructional process strategies: Descriptive information and effect sizes for qualifying studies*

| Study  | Design   | Duration | N                        | Grade | Sample characteristics   | Evidence of initial equality  | Effect sizes by posttest and subgroup                    | Overall effect size              |
|--|--|----------|--------------------------|-------|--|---|--|----------------------------------|
| Cooperative learning   |  |          |                          |       |  |   |  |                                  |
| Greenwood, Delquadri, & Hall (1989) and Greenwood, Terry, Utley, & Montagna (1993) | Classwide Peer Tutoring<br>Randomized quasi-experiment | 4 years  | 123 students             | 1-4   | High-poverty school district in metropolitan area of Kansas City | IQ scores and SES were not significantly different between the groups. IQ and pretest achievement served as covariates. | MAT 2-year follow-up                                     | +0.33<br>+0.23                   |
| PALS<br>Fuchs, Fuchs, Yazdian, & Powell (2002)                                     | Randomized quasi-experiment                            | 16 weeks | 20 classes, 323 students | 1     | Schools in southeastern city                                     | Matched on pretests.  | SAT High achieving<br>Average achieving<br>Low achieving | +0.10<br>+0.09<br>+0.10<br>+0.14 |

(continued)

TABLE 3 (continued)

| Study                        | Design                      | Duration | N                         | Grade | Sample characteristics       | Evidence of initial equality | Effect sizes by posttest and subgroup  | Overall effect size   |
|------------------------------|-----------------------------|----------|---------------------------|-------|------------------------------|------------------------------|--|---|
| Fuchs, Fuchs, & Karns (2001) | Randomized quasi-experiment | 15 weeks | 20 teachers, 228 students | K     | Schools in Southeastern city | Matched on pretests.         | SESAT<br>High achieving<br>Average achieving<br>Low achieving<br>Disability<br>SAT<br>High achieving<br>Average achieving<br>Low achieving<br>Disability | +0.24<br>-0.41<br>+0.52<br>+0.51<br>+0.65<br>+0.85<br>-0.20<br>+0.47<br>+0.20 |

(continued)

TABLE 3 (continued)

| Study           | Design                      | Duration | N                                   | Grade | Sample characteristics   | Evidence of initial equality                          | Effect sizes by posttest and subgroup                        | Overall effect size                      |
|-----------------|-----------------------------|----------|-------------------------------------|-------|--|---|--|--|
| STAD            |                             |          |                                     |       |  |   |  |  |
| Mevarech (1985) | Random assignment           | 15 weeks | 67 students                         | 5     | Israeli school, middle-class students                          | Random assignment, matched on pretests, demographics. | Objective-based test<br>Computation<br>Comprehension<br>ITBS | +0.19<br><br>+0.36<br>+0.01<br><br>+0.01 |
| Glassman (1989) | Randomized quasi-experiment | 6 months | 2 schools, 24 classes, 441 students | 3-5   | Schools in diverse, suburban district in Long Island, New York | Random assignment, matched on pretests.               |  |  |
| Mevarech (1991) | Randomized quasi-experiment | 12 weeks | 54 students                         | 3     | Low SES school in Israel                                       | Matched on pretests.                                  | Teacher-designed test<br>Low achievers<br>High achievers     | +0.60<br><br>+0.86<br><br>+0.69          |

(continued)



TABLE 3 (continued)

| Study                               | Design                      | Duration | N                                    | Grade | Sample characteristics                | Evidence of initial equality            | Effect sizes by posttest and subgroup                    | Overall effect size     |
|-------------------------------------|-----------------------------|----------|--------------------------------------|-------|---------------------------------------|---|--|-------------------------|
| Suyanto (1998)                      | Matched                     | 4 months | 10 schools, 30 classes, 664 students | 3-5   | Schools across rural Indonesia        | Matched on pretests, demographics.      | Indonesian Elementary School Test of Learning            | +0.40                   |
| Student Team Mastery Learning       |                             |          |                                      |       |                                       |   |  |                         |
| Mevarech (1985)                     | Random assignment           | 15 weeks | 67 students                          | 5     | Israeli school, middle-class students | Random assignment, matched on pretests. | Objective-based test<br>Computation<br>Comprehension     | +0.29<br>+0.36<br>+0.21 |
| Mevarech (1991)                     | Randomized quasi-experiment | 12 weeks | 54 students                          | 3     | Low SES school in Israel              | Random assignment, matched on pretests. | Teacher-designed test<br>Low achievers<br>High achievers | +0.55<br>+0.80<br>+0.80 |
| Cooperative/Individualized Programs |                             |          |                                      |       |                                       |   |  |                         |
| TAI<br>Slavin & Karweit (1985)      | Random assignment           | 16 weeks | 17 classes, 382 students             | 3-5   | Hagerstown, Maryland                  | Matched on pretests.                    | CTBS   | +0.28                   |

(continued)

TABLE 3 (continued)

| Study                            | Design            | Duration | N                          | Grade | Sample characteristics  | Evidence of initial equality | Effect sizes by posttest and subgroup   | Overall effect size |
|----------------------------------|-------------------|----------|----------------------------|-------|---|------------------------------|---|---------------------|
| Slavin & Karweit (1985)          | Random assignment | 18 weeks | 10 classes, 212 students   | 4-6   | Inner-city Wilmington, Delaware                               |                              | TAI vs. MMP<br>Computation +0.39<br>Concepts and applications +0.01<br>TAI vs. Control<br>Computation +0.67<br>Concepts and applications +0.06<br>CTBS<br>Computation +0.76<br>Concepts and applications 0.00 | +0.38               |
| Slavin, Madden, & Leavey (1984b) | Matched           | 24 weeks | 59 classes, 1,367 students | 3-5   | Schools located in middle-class suburb of Baltimore, Maryland | Matched on CAT pretests.     | CTBS<br>Computation +0.18<br>Concepts and applications +0.10<br>Students with special needs<br>Computation +0.19<br>Concepts and applications +0.23   | +0.14               |

(continued)

TABLE 3 (continued)

| Study                         | Design  | Duration | N                        | Grade | Sample characteristics                      | Evidence of initial equality       | Effect sizes by posttest and subgroup   | Overall effect size  |
|-------------------------------|---------|----------|--------------------------|-------|---|------------------------------------|---|--|
| R. J. Stevens & Slavin (1995) | Matched | 2 years  | 45 classes, 873 students | 2-6   | Schools located in diverse Baltimore suburb | Matched on pretests, demographics. | CAT<br>Computation<br>Concepts and applications<br>Students with special needs<br>Computation<br>Concepts and applications<br>Gifted students<br>Computation<br>Concepts and applications | +0.29<br>+0.10<br><br><br><br>+0.59<br>+0.35<br><br>+0.59<br>+0.19 |

(continued)

TABLE 3 (continued)

| Study                    | Design            | Duration | N                       | Grade | Sample characteristics                                | Evidence of initial equality            | Effect sizes by posttest and subgroup              | Overall effect size     |
|--------------------------|-------------------|----------|-------------------------|-------|---|---|--|-------------------------|
| Karper & Melnick (1993)  | Matched           | 1 year   | 165 students            | 4, 5  | School in affluent suburb of Harrisburg, Pennsylvania | Matched on district test.               | District standardized test<br>Computation Concepts | -0.11<br>-0.11<br>-0.22 |
| Project CHILD            |                   |          |                         |       |   |   |  |                         |
| Orr (1991)               | Matched           | 3 years  | 2 schools, 186 students | 2-5   | Schools in northeast and northwest Florida            | Matched on pretests.                    | Standardized achievement tests                     | +0.69                   |
| CMC                      |                   |          |                         |       |   |   |  |                         |
| Snider & Crawford (1996) | Random assignment | 1 year   | 1 school, 46 students   | 4     | Rural school in northern Wisconsin                    | Random assignment, matched on pretests, | NAT<br>Computation Concepts and problem solving    | +0.26<br>+0.72<br>+0.01 |

(continued)

TABLE 3 (continued)

| Study                            | Design           | Duration | N   | Grade | Sample characteristics             | Evidence of initial equality | Effect sizes by posttest and subgroup   | Overall effect size                       |
|----------------------------------|------------------|----------|---|-------|------------------------------------|------------------------------|---|---|
| Tarver & Jung (1995)             | Matched          | 2 years  | 88 students; 21 CMC, 67 Mathematics Their | 1, 2  | School in suburban Midwest         | Matched on pretests.         | CTBS<br>Computation<br>Concepts and<br>Applications                                 | +1.33<br>+2.13<br>+0.68                   |
| Crawford & Snider (2000)         | Matched post hoc | 1 year   | 1 school, 52 students                     | 4     | Rural school in northern Wisconsin | Matched on pretests.         | NAT<br>Computation<br>Concepts and<br>problem solving                               | +0.41<br>+0.33<br>+0.39                   |
| User-Friendly Direct Instruction |                  |          |   |       |                                    |                              |   |   |
| Grossen & Ewing (1994)           | Randomized       | 2 years  | 1 school, 45 students                     | 5, 6  | School in Boise, Idaho             | Matched on pretests.         | Woodcock-Johnson<br>Applications<br>ITBS<br>Concepts<br>Prob. Solving<br>Operations | +0.52<br>+0.50<br>+0.44<br>+0.17<br>+0.97 |

(continued)

TABLE 3 (continued)

| Study            | Design                      | Duration | N            | Grade | Sample characteristics                            | Evidence of initial equality                          | Effect sizes by posttest and subgroup                                | Overall effect size     |
|------------------|-----------------------------|----------|--------------|-------|---|---|--|-------------------------|
| Mastery Learning |                             |          |              |       |   |   |  |                         |
| Mastery Learning |                             |          |              |       |   |   |  |                         |
| Mevarech (1985)  | Random assignment           | 15 weeks | 67 students  | 5     | Israeli school-middle-class students              | Random assignment, matched on pretests, demographics. | Objective-Based Test<br>Computation +0.55<br>Comprehension +0.28     | +0.42                   |
| Mevarech (1991)  | Randomized quasi-experiment | 12 weeks | 85 students  | 3     | Low SES school in Israel                          | Random assignments, matched on pretests.              | Teacher-designed test<br>Low achievers +1.10<br>High achievers +2.20 | +1.08                   |
| Cox (1986)       | Matched                     | 6 months | 173 students | 5     | School in southwestern Missouri                   | Matched on pretests.                                  | High achievers +2.20<br>ITBS   | +0.22                   |
| Monger (1989)    | Matched post hoc            | 1 year   | 140 students | 2, 5  | Schools located in suburban districts in Oklahoma | Matched on pretests, demographics.                    | MAT-6<br>Grade 2<br>Grade 3  | -0.18<br>-0.09<br>-0.27 |

(continued)

TABLE 3 (continued)

| Study   | Design                      | Duration | N                       | Grade | Sample characteristics                   | Evidence of initial equality            | Effect sizes by posttest and subgroup             | Overall effect size              |
|---|-----------------------------|----------|-------------------------|-------|--|---|---|----------------------------------|
| Anderson, Scott, & Hutlock (1976)   | Matched post hoc            | 1 year   | 2 schools               | 1-6   | Schools near Cleveland, Ohio             | Matched on ability measures.            | CAT<br>Computation<br>Problem solving<br>Concepts | +0.04<br>+0.17<br>+0.07<br>-0.12 |
| CGI<br>Professional development focused on math content                     |                             |          |                         |       |  |   |   |                                  |
| Carpenter, Fennema, Peterson, Chiang, & Loeff (1989)                        | Randomized quasi-experiment | 1 year   | 40 teachers             | 1     | Schools in and around Madison, Wisconsin | Random assignment, matched on pretests. | ITBS<br>Computation<br>Problem solving            | +0.24<br>+0.22<br>+0.25          |
| Dynamic pedagogy Armour-Thomas, Walker, Dixon-Roman, Mejia, & Gordon (2006) | Matched                     | 1 year   | 2 schools, 120 students | 3     | Schools in New York suburb               | Matched on pretests, demographics.      | Terra Nova  | +0.32                            |

(continued)

TABLE 3 (continued)

| Study   | Design                      | Duration | N                        | Grade | Sample characteristics                        | Evidence of initial equality                          | Effect sizes by posttest and subgroup    | Overall effect size     |
|---|-----------------------------|----------|--------------------------|-------|---|---|--|-------------------------|
| Professional development focused on classroom management and motivation |                             |          |                          |       |   |   |  |                         |
| MMP   |                             |          |                          |       |   |   |  |                         |
| Slavin & Karweit (1985)   | Random assignment           | 16 weeks | 22 classes, 366 students | 3-5   | Schools in and around Hagerstown, Maryland    | Random assignment, matched on pretests.               | CTBS<br>MMP two-group<br>MMP whole-class | +0.57<br>+0.84<br>+0.29 |
| T. L. Good & Grouws (1979)  | Randomized quasi-experiment | 3 months | 27 schools, 40 teachers  | 4     | Tulsa, Oklahoma, school district              | Random assignment, matched on pretests, demographics. | SRA                                      | +0.33                   |
| Ebmeier & Good (1979)   | Randomized quasi-experiment | 15 weeks | 28 schools, 39 teachers  | 4     | Schools in large Southwestern school district | Random assignment, matched on pretests.               | SRA                                      | +0.42                   |

(continued)



TABLE 3 (continued)

| Study                                       | Design           | Duration                         | N                           | Grade | Sample characteristics  | Evidence of initial equality       | Effect sizes by posttest and subgroup                 | Overall effect size |
|---|------------------|----------------------------------|-----------------------------|-------|---|------------------------------------|---|---------------------|
| CMCD  |                  |                                  |                             |       |   |                                    |   |                     |
| Freiberg, Prokosch, Treiser, & Stein (1990) | Matched post hoc | 1 to 2 years<br>1 year<br>1 year | 10 schools,<br>699 students | 2-5   | Low-performing, high-minority schools in Houston, Texas                                       | Matched on pretests, demographics. | MAT-6, Texas Educational Assessment of Minimal Skills | +0.40               |
| Freiberg, Connell, & Lorentz (2001)         | Matched post hoc |                                  | 7 schools,<br>543 students  | 4-6   | Chapter 1 schools in large urban city in the Southwest United States. Students mainly Latino. | Matched on pretests, demographics. | TAAS  | +0.33               |
| Opuni (2006)                                | Matched post hoc |                                  | 456 students                | 3     | Newark Public Schools   | Matched on pretests, demographics. | Stanford-9  | +0.53               |

(continued)

TABLE 3 (continued)

| Study                 | Design            | Duration | N            | Grade | Sample characteristics   | Evidence of initial equality       | Effect sizes by posttest and subgroup   | Overall effect size   |
|-----------------------|-------------------|----------|--------------|-------|--|------------------------------------|---|---|
| Supplemental programs |                   |          |              |       |  |                                    |   |   |
| Small-group tutoring  |                   |          |              |       |  |                                    |   |   |
| Fuchs et al. (2005)   | Random assignment | 16 weeks | 127 students | 1     | Schools in southeastern metropolitan district. Students at risk. | Matched on pretests, demographics. | Woodcock-Johnson Calculations Applied problems<br>Experimenter-made measure<br>Addition<br>Subtraction<br>Concepts and applications<br>Story problems | +0.37<br><br>+0.56<br>+0.09<br><br>+0.36<br>+0.03<br>+0.62<br>+0.59 |

(continued)

TABLE 3 (continued)

| Study                   | Design           | Duration      | N  | Grade | Sample characteristics            | Evidence of initial equality       | Effect sizes by posttest and subgroup  | Overall effect size |
|-------------------------|------------------|---------------|--|-------|-----------------------------------|------------------------------------|--|---------------------|
| <i>Every Day Counts</i> |                  |               |  |       |                                   |                                    |  |                     |
| Great Source (2006)     | Matched          | 6 months      | 13 schools, 587 students                           | 5     | Schools in New Haven, Connecticut | Matched on pretests, demographics. | Assessment modeled after CMT   | +0.15               |
| <i>Project SEED</i>     |                  |               |  |       |                                   |                                    |  |                     |
| W. Webster (1995)       | Matched post hoc | 1-3 semesters | Students: Cycle 1: 732; Cycle 2: 558; Cycle 3: 249 | 4-6   | Detroit Public Schools            | Matched on pretests, demographics. | CAT<br>1 semester SEED exposure<br>Math Total +0.29<br>Computation +0.35<br>Concepts +0.32<br>2 semesters SEED exposure<br>Math Total +0.60<br>Computation +0.58<br>Concepts +0.68<br>3 semesters SEED exposure<br>Math Total +0.73<br>Computation +0.74<br>Concepts +0.62 | +0.73               |

(continued)

TABLE 3 (continued)

| Study                         | Design           | Duration  | N            | Grade | Sample characteristic  | Evidence of initial equality       | Effect sizes by posttest and subgroup                    | Overall effect size              |
|-------------------------------|------------------|-----------|--------------|-------|------------------------|------------------------------------|--|----------------------------------|
| W. J. Webster & Dryden (1998) | Matched post hoc | 14+ weeks | 604 students | 3     | Detroit Public Schools | Matched on pretests, demographics. | MAT-6 Math total Concepts and problem solving Procedures | +0.25<br>+0.25<br>+0.28<br>+0.17 |

*Note.* See Appendix B for the table of abbreviations.

Research on instructional process strategies tends to be of much higher quality than research on mathematics curricula or CAI. Out of 36 studies, 19 used randomized or randomized quasi-experimental designs. Many had small samples and/or short durations, and in some cases there were confounds between treatments and teachers, but even so, these are relatively high-quality studies, most of which were published in peer-reviewed journals. The median effect size for randomized studies was +0.33, and the median was also +0.33 for all studies taken together.

The research on instructional process strategies identified several methods with strong positive outcomes on student achievement. In particular, the evidence supports various forms of cooperative learning. The median effect size across 9 studies of cooperative learning was +0.29 for elementary programs (and +0.38 for middle and high school programs; see Slavin et al., 2007). Particularly positive effects were found for Classwide Peer Tutoring (CWPT) and Peer-Assisted Learning Strategies (PALS), which are pair learning methods, and Student Teams-Achievement Division (STAD) and TAI Math, which use groups of four. Project CHILD, which also uses cooperative learning, was successfully evaluated in 1 study.

Two programs that focus on classroom management and motivation also had strong evidence of effectiveness in large studies. These are the Missouri Mathematics Project, with three large randomized and randomized quasi-experiments with positive outcomes, and Consistency Management & Cooperative Discipline® (CMCD). Positive effects were also seen for Dynamic Pedagogy and Cognitively Guided Instruction (CGI), which focus on helping teachers understand math content and pedagogy. Four small studies supported direct instruction models, Connecting Math Concepts, and User-Friendly Direct Instruction.

Programs that supplemented traditional classroom instruction also had strong positive effects. These include small-group tutoring for struggling first graders and Project SEED, which provides a second math period focused on high-level math concepts.

The research on these instructional process strategies suggests that the key to improving math achievement outcomes is changing the way teachers and students interact in the classroom. It is important to be clear that the well-supported programs are not ones that just provide generic professional development or professional development focusing on mathematics content knowledge. What characterizes the successfully evaluated programs in this section is a focus on how teachers use instructional process strategies, such as using time effectively, keeping children productively engaged, giving children opportunities and incentives to help each other learn, and motivating students to be interested in learning mathematics.

### **Overall Patterns of Outcomes**

Across all categories, 87 studies met the inclusion criteria for this review, of which 36 used randomized or randomized quasi-experimental designs: 13 studies (2 randomized) of mathematics curricula, 38 (11 randomized, 4 randomized quasi-experimental) of CAI, and 36 (9 randomized, 10 randomized quasi-experimental) of instructional process programs. The median effect size was +0.22. The effect size for randomized and randomized quasi-experimental studies ( $n = 36$ ) was +0.29, and for fully randomized studies ( $n = 22$ ) it was +0.28, indicating that randomized studies generally produced effects similar to those of matched quasi-experimental studies. Recall that the matched studies had to meet stringent

methodological standards, so the similarity between randomized and matched outcomes reinforces the observation made by Glazerman, Levy, and Myers (2002) and Torgerson (2006) that high-quality studies with well-matched control groups produce outcomes similar to those of randomized experiments.

Overall effect sizes differed, however, by type of program. Median effect sizes for all qualifying studies were +0.10 for mathematics curricula, +0.19 for CAI programs, and +0.33 for instructional process programs. Effect sizes were above the overall median (+0.22) in 15% of studies of mathematics curricula, 37% of CAI studies, and 72% of instructional process programs. The difference in effect sizes between the instructional process and other programs is statistically significant ( $\chi^2 = 15.71, p < .001$ ).

With only a few exceptions, effects were similar for disadvantaged and middle-class students and for students of different ethnic backgrounds. Effects were also generally similar on all subscales of math tests, except that CAI and TAI Math generally had stronger effects on measures of computations than on measures of concepts and applications.

### Summarizing Evidence of Effectiveness for Current Programs

In several recent reviews of research on outcomes of various educational programs, reviewers have summarized program outcomes using a variety of standards. This is not as straightforward a procedure as might be imagined, as several factors must be balanced (Slavin, 2008). These include the number of studies, the average effect sizes, and the methodological quality of studies.

The problem is that the number of studies of any given program is likely to be small, so simply averaging effect sizes (as in meta-analyses) is likely to overemphasize small, biased, or otherwise flawed studies with large effect sizes. For example, in the present review, there are several very small matched studies with effect sizes in excess of +1.00, and these outcomes cannot be allowed to overbalance large and randomized studies with more modest effects. Emphasizing numbers of studies can similarly favor programs with many small, matched studies, which may collectively be biased toward positive findings by file drawer effects. The difference in findings for CAI programs between small numbers of randomized experiments and large numbers of matched experiments shows the danger of emphasizing numbers of studies without considering quality. Finally, emphasizing methodological factors alone risks eliminating most studies or emphasizing studies that may be randomized but are very small, confounding teacher and treatment effects, or may be brief, artificial, or otherwise not useful for judging the likely practical impact of a treatment.

In this review, we applied a procedure for characterizing the strength of the evidence favoring each program that attempts to balance methodological, replication, and effect size factors. Following the What Works Clearinghouse (2006), the Comprehensive School Reform Quality Center (2005), and Borman, Hewes, Overman, and Brown (2003), but placing a greater emphasis on methodological quality, we categorized programs as follows (see Slavin, 2007):

- *Strong evidence of effectiveness*—at least one large randomized or randomized quasi-experimental study, or two smaller studies, with a median effect size of at least +0.20. A large study is defined as one in which at least 10 classes or schools, or 250 students, were assigned to treatments.

- ⊖ *Moderate evidence of effectiveness*—at least one randomized or randomized quasi-experimental study, or a total of two large or four small qualifying matched studies, with a median effect size of at least +0.20.
- ⊕ *Limited evidence of effectiveness*—at least one qualifying study of any design with a statistically significant effect size of at least +0.10.
- *Insufficient evidence of effectiveness*—one or more qualifying study of any design with nonsignificant outcomes and a median effect size less than +0.10.
- ⊖ *No qualifying studies.*

Table 4 summarizes currently available programs falling into each of these categories (programs are listed in alphabetical order within each category). Note that programs that are not currently available, primarily the older CAI programs, do not appear in the table, as it is intended to represent the range of options from which today's educators might choose.

In line with the previous discussions, the programs represented in each category are strikingly different. In the Strong Evidence category appear five instructional process programs, four of which are cooperative learning programs: Classwide Peer Tutoring, PALS, STAD, and TAI Math. The fifth program is a classroom management and motivation model, the Missouri Mathematics Project.

The Moderate Evidence category is also dominated by instructional process programs, including two supplemental designs, small-group tutoring, and Project SEED, as well as CGI, which focuses on training teachers in mathematical concepts, and CMCD, which focuses on school and classroom management and motivation. Connecting Math Concepts, an instructional process program tied to a specific curriculum, also appears in this category. The only current CAI program with this level of evidence is Classworks.

The Limited Evidence category includes five math curricula: Everyday Mathematics, Excel Math, Growing With Mathematics, Houghton Mifflin Mathematics, and Knowing Mathematics. Dynamic Pedagogy, Project CHILD, and Mastery Learning—instructional process programs—are also in this category, along with Lightspan and Accelerated Math. Four programs, listed under the Insufficient Evidence category, had only one or two studies, which failed to find significant differences. The final category, No Qualifying Studies, lists 48 programs.

### **Discussion**

The research reviewed in this article evaluates a broad range of strategies for improving mathematics achievement. Across all topics, the most important conclusion is that there are fewer high-quality studies than one would wish for. Although a total of 87 studies across all programs qualified for inclusion, there were small numbers of studies on each particular program. There were 36 studies, 19 of which involved instructional process strategies, that randomly assigned schools, teachers, or students to treatments, but many of these tended to be small and therefore to confound treatment effects with school and teacher effects. There were several large-scale, multiyear studies, especially of mathematics curricula, but these tended to be post hoc matched quasi-experiments, which can introduce serious selection bias. Clearly, more randomized evaluations of programs used on a significant scale over a year or more are needed.

TABLE 4  
*Summary of evidence supporting currently available elementary mathematics programs*

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● *Strong evidence of effectiveness*

Classwide Peer Tutoring (IP)  
 Missouri Mathematics Project (IP)  
 Peer-Assisted Learning Strategies (IP)  
 Student Teams–Achievement Divisions (IP)  
 TAI Math (IP/MC)

◐ *Moderate evidence of effectiveness*

Classworks (CAI)  
 Cognitively Guided Instruction (IP)  
 Connecting Math Concepts (IP/MC)  
 Consistency Management & Cooperative Discipline® (IP)  
 Project SEED (IP)  
 Small-group tutoring (IP)

◑ *Limited evidence of effectiveness*

Accelerated Math (CAI)  
 Dynamic Pedagogy (IP)  
 Every Day Counts (IP)  
 Everyday Mathematics (MC)  
 Excel Math (MC)  
 Growing With Mathematics (MC)  
 Houghton Mifflin Mathematics (MC)  
 Knowing Mathematics (MC)  
 Lightspan (CAI)  
 Mastery Learning (IP)  
 Project CHILD (IP/CAI)

○ *Insufficient evidence*

Math Steps (MC)  
 Math Trailblazers (MC)  
 Saxon Math (MC)  
 Scott Foresman–Addison Wesley (MC)

**N** *No qualifying studies*

Academy of Math® (CAI)  
 Adventures of Jasper Woodbury (IP/CAI)  
 Advanced Learning System (CAI)  
 AIMSweb® Pro Math (CAI)  
 Approach & Connect (IP)  
 Barrett Math Program (IP)  
 Blast Off Math (IP)  
 Box It or Bag It (IP)  
 BoxerMath (CAI)  
 Breakaway Math (IP)

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(continued)



TABLE 4 (continued)

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|  |
|--|
| Breakaway Math (IP/MC)                         |
| Bridges in Mathematics (MC)                    |
| Buckle Down (IP)                               |
| Building Math Ideas (IP)                       |
| Compass Learning (current version) (CAI)       |
| Connected Tech (CAI)                           |
| Corrective Math (MC)                           |
| Count, Notice, & Remember (IP)                 |
| Destination Math Series (CAI)                  |
| Elementary Math With Pizzazz! (IP)             |
| Facts for Life (IP)                            |
| Facts that Last (IP)                           |
| First in Math® (CAI)                           |
| Foundations in Math (IP/MC)                    |
| Great Explorations in Math and Science (IP/MC) |
| Groundworks (IP)                               |
| Harcourt Math (MC)                             |
| HeartBeeps® (CAI)                              |
| Investigations in Number, Data, and Space (MC) |
| Journey Math (CAI)                             |
| JumpStart Math (CAI)                           |
| Knowledge Box® (CAI)                           |
| Larson's Elementary Math                       |
| LearnStar (CAI)                                |
| Macmillan McGraw-Hill Math (MC)                |
| Mastery Math (MC/IP)                           |
| Math Achievement Predictors (IP)               |
| Math Advantage (MC)                            |
| Math Blasters (CAI)                            |
| Math Central (MC)                              |
| Math Coach (MC/IP)                             |
| Math Explorations and Applications (MC)        |
| Math Expressions (MC)                          |
| Math to Know (IP)                              |
| Math Made Easy (CAI)                           |
| Math Matters (IP)                              |
| Math & Me Series (MC)                          |
| Math & Music (CAI)                             |
| Math in My World (MC)                          |
| Math for the Real World™ (CAI)                 |
| Math Their Way (MC)                            |
| MathAmigo (CAI)                                |
| Mathematics Plus (MC)                          |

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*(continued)*

TABLE 4 (continued)

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Mathematics Their Way (MC)  
 MathFact (IP)  
 Mathletics (MC)  
 MathRealm (CAI)  
 MathStart® (IP)  
 MathWings (IP/MC)  
 McGraw-Hill Mathematics (MC)  
 Moving with Math® (MC/IP)  
 New Century Integrated Instructional System (IP/CAI)  
 New Century Mathematics (MC)  
 Number Power (MC)  
 Number Worlds (MC/IP)  
 Numeracy Recovery  
 Opening Eyes to Mathematics  
 Orchard Mathematics (CAI)  
 PLATO® (CAI)  
 Problem Solving Step by Step (IP/MC)  
 Progress in Mathematics (MC)  
 Project IMPACT (IP)  
 Project M3: Mentoring Mathematical Minds (MC)  
 Rational Number Project (MC)  
 Real Math (MC)  
 Reciprocal Peer Tutoring (IP)  
 Scott Foresman Math Around the Clock (IP/MC)  
 Singapore Math (MC)  
 SkillsTutor/CornerStone2 (CAI)  
 Strategic Math Series (IP)  
 Strength in Numbers (IP)  
 SuccessMaker (CAI) (Current version)  
 Thinking Mathemementally (IP)  
 Time4Learning (MC)  
 TIPS Math (IP)  
 TouchMath (IP)  
 Visual Mathematics  
 Voyages (IP/MC)  
 Waterford Early Math (CAI)  
 Yearly Progress Pro (CAI)

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*Note.* IP = instructional process strategies; MC = mathematics curricula; CAI = computer-assisted instruction.

This being said, there were several interesting patterns in the research on elementary mathematics programs. One surprising observation is the lack of evidence that it matters very much which textbook schools choose (median ES = +0.10 across 13 studies). Quality research is particularly lacking in this area, but the mostly matched

post hoc studies that do exist find modest differences between programs. NSF-funded curricula such as Everyday Mathematics, Investigations, and Math Trailblazers might have been expected to at least show significant evidence of effectiveness for outcomes such as problem solving or concepts and applications, but the quasi-experimental studies that qualified for this review find little evidence of strong effects even in these areas. The large national study of these programs by Sconiers et al. (2003) found effect sizes of only +0.10 for all outcomes, and the median effect size for 5 studies of NSF-funded programs was +0.12.

It is possible that the state assessments used in the Sconiers et al. (2003) study and other studies may have failed to detect some of the more sophisticated skills taught in NSF-funded programs but not other programs, a concern expressed by Schoenfeld (2006) in his criticism of the What Works Clearinghouse. However, in light of the small effects seen on outcomes such as problem solving, probability and statistics, geometry, and algebra, it seems unlikely that misalignment between the NSF-sponsored curricula and the state tests accounts for the modest outcomes.

Studies of CAI found a median effect size ( $ES = +0.19$ ) higher than that found for mathematics curricula, and there were many more high-quality studies of CAI. A number of studies showed substantial positive effects of using CAI strategies, especially for computation, across many types of programs. However, the highest quality studies, including the few randomized experiments, mostly found no significant differences.

CAI effects in math, although modest in median effect size, are important in light of the fact that in most studies CAI was used for only about 30 minutes three times a week or less. The conclusion that CAI is effective in math is in accord with the findings of a recent review of research on technology applications by Kulik (2003), who found positive effects of CAI in math but not in reading.

The most striking conclusion from the review, however, is the evidence supporting various instructional process strategies. Twenty randomized experiments and randomized quasi-experiments found impressive effects (median  $ES = +0.33$ ) for programs that target teachers' instructional behaviors rather than math content alone. Several categories of programs were particularly supported by high-quality research. Cooperative learning methods, in which students work in pairs or small teams and are rewarded based on the learning of all team members, were found to be effective in 9 well-designed studies, 8 of which used random assignment, with a median effect size of +0.29. These included studies of Classwide Peer Tutoring, PALS, and STAD. Team Accelerated Instruction, which combines cooperative learning and individualization, also had strong evidence of effectiveness. Another well-supported approach included programs that focus on improving teachers' skills in classroom management, motivation, and effective use of time, in particular the Missouri Mathematics Project and CMCD. Studies supported programs focusing on helping teachers introduce mathematics concepts effectively, such as CGI, Dynamic Pedagogy, and Connecting Math Concepts.

Supplementing classroom instruction with well-targeted supplementary instruction is another strategy with strong evidence of effectiveness. In particular, small-group tutoring for first graders struggling in math and Project SEED, which provides an additional period of instruction from professional mathematicians, have strong evidence.

The debate about mathematics reform has focused primarily on curriculum, not on professional development or instruction (see, e.g., American Association for the Advancement of Science, 2000; NRC, 2004). Yet this review suggests that in terms of outcomes on traditional measures, such as standardized tests and state accountability assessments, curriculum differences appear to be less consequential than instructional differences are. This is not to say that curriculum is unimportant. There is no point in teaching the wrong mathematics. The research on the NSF-supported curricula is at least comforting in showing that reform-oriented curricula are no less effective than traditional curricula on traditional measures, and they may be somewhat more effective, so their contribution to nontraditional outcomes does not detract from traditional ones. The movement led by the National Council of Teachers of Mathematics to focus math instruction more on problem solving and concepts may account for the gains over time on NAEP, which itself focuses substantially on these domains.

Also, it is important to note that the three types of approaches to mathematics instruction reviewed here do not conflict with each other and may have additive effects if used together. For example, schools might use an NSF-supported curriculum such as *Everyday Mathematics* with well-structured cooperative learning and supplemental CAI, and the effects may be greater than those of any of these programs by themselves. However, the findings of this review suggest that educators and researchers might do well to focus more on how mathematics is taught, rather than expecting that choosing one or another textbook by itself will move their students forward.

As noted earlier, the most important problem in mathematics education is the gap in performance between middle- and lower-class students and between White and Asian American students and African American, Hispanic, and Native American students. The studies summarized in this review took place in widely diverse settings, and several of them reported outcomes separately for various subgroups. Overall, there is no clear pattern of differential effects for students of different social class or ethnic background. Programs found to be effective with any subgroup tend to be effective with all groups. Rather than expecting to find programs with different effects on students in the same schools and classrooms, the information on effective mathematics programs might better be used to address the achievement gap by providing research-proven programs to schools serving many disadvantaged and minority students. Federal Reading First and Comprehensive School Reform programs were intended to provide special funding to help high-poverty, low-achieving schools adopt proven programs. A similar strategy in mathematics could help schools with many students struggling in math to implement innovative programs with strong evidence of effectiveness, as long as the schools agree to participate in the full professional development process used in successful studies and to implement all aspects of the program with quality and integrity.

The mathematics performance of America's students does not justify complacency. In particular, schools serving many students at risk need more effective programs. This article provides a starting place in determining which programs have the strongest evidence bases today. Hopefully, higher quality evaluations of a broader range of programs will appear in the coming years. What is important is that we use what we know now at the same time that we work to improve our knowledge base in the future so that our children receive the most effective mathematics instruction we can give them.

**APPENDIX A**  
**Studies not included in the review**

| Author                                    | Cited by | Reason not included and comments                          |
|---|----------|---|
| Mathematics Curricula                     |          |   |
| Bridges in Mathematics                    |          |   |
| Math Learning Center (2003)               |          | No adequate control group                                 |
| Everyday Mathematics                      |          |   |
| Briars (2004)                             |          | No adequate control group                                 |
| Briars & Resnick (2000)                   | NRC      | No adequate control group                                 |
| Carroll (1993)                            | NRC      | No adequate control group                                 |
| Carroll (1994-1995)                       | NRC      | No adequate control group                                 |
| Carroll (1995)                            | NRC      | Inadequate outcome measure                                |
| Carroll (1996a)                           | NRC      | No adequate control group                                 |
| Carroll (1996b)                           | NRC      | Inadequate outcome measure                                |
| Carroll (1996c)                           | NRC      | No adequate control group                                 |
| Carroll (1997)                            |          | Insufficient match, no pretest                            |
| Carroll (1998)                            | NRC      | Inadequate outcome measure                                |
| Carroll (2000)                            | NRC      | Baseline equivalence not established                      |
| Carroll (2001a)                           | NRC      | No adequate control group                                 |
| Carroll (2001b)                           | NRC      | Insufficient match, no pretest                            |
| Carroll & Fuson (1998)                    | NRC      | No adequate control group                                 |
| Carroll & Isaacs (2003)                   | NRC      | Baseline equivalence not established                      |
| Carroll & Porter (1994)                   | NRC      | Insufficient match  |
| Drueck, Fuson, Carroll, & Bell (1995)     | NRC      | No adequate control group                                 |
| Fuson & Carroll (n.d.-a)                  | NRC      | No adequate control group                                 |
| Fuson & Carroll (n.d.-b)                  | NRC      | Insufficient match, no pretest                            |
| Fuson, Carroll, & Drueck (2000)           | NRC      | No adequate control group                                 |
| Mathematics Evaluation Committee (1997)   | NRC      | Insufficient match  |
| McCabe (2001)                             |          | Insufficient match, no pretest                            |
| L. A. Murphy (1998)                       |          | No adequate control group                                 |
| Salvo (2005)                              |          | Duration less than 12 weeks                               |
| Houghton Mifflin Mathematics              |          |   |
| EDSTAR (2004)                             |          | Insufficient data   |
| Mehrens & Phillips (1986)                 |          | No adequate control group                                 |
| Sheffield (2004)                          |          | No adequate control group                                 |
| Sheffield (2005)                          |          | No adequate control group                                 |
| Investigations in Number, Data, and Space |          |   |
| Austin Independent School District (2001) | NRC      | Insufficient match, pretest differences not accounted for |
| Flowers (1998)                            |          | Insufficient match and outcome measure                    |

*(continued)*

**APPENDIX A (continued)**

| Author  | Cited by | Reason not included and comments  |
|---|----------|---|
| Gatti (2004a)                                   |          | Pretest equivalence not documented                                      |
| Goodrow (1998)                                  | NRC      | Insufficient match and outcome measure                                  |
| McCormick (2005)                                |          | Measure inherent to treatment   |
| Mokros, Berle-Carmen,<br>Rubin, & O'Neil (1996) | NRC      | Insufficient match and outcome measure                                  |
| Mokros, Berle-Carmen,<br>Rubin, & Wright (1994) | NRC      | Inadequate outcome measure, pretest differences not accounted for       |
| L. G. Ross (2003)                               |          | No adequate control group   |
| Math Their Way                                  |          |   |
| Mayo (1995)                                     |          | Pretest equivalence not established                                     |
| McKernan (1992)                                 |          | Insufficient data   |
| Shawkey (1989)                                  |          | Insufficient match  |
| Math Trailblazers                               |          |   |
| Carter et al. (2003)                            |          | No adequate comparison groups,<br>pretest differences not accounted for |
| Lykens (2003)                                   |          | No adequate control group   |
| Mathematics Plus                                |          |   |
| Rust (1999)                                     |          | Pretest equivalence not established                                     |
| MathWings                                       |          |   |
| Madden, Slavin, & Simons<br>(1997)              |          | No adequate control group   |
| Madden, Slavin, & Simons<br>(1999)              |          | No adequate control group   |
| Number Power                                    |          |   |
| Cooperative Mathematics<br>Project (1996)       |          | Inadequate outcome measure  |
| Progress in Mathematics                         |          |   |
| Beck Evaluation & Testing<br>Associates (2006)  |          | Inadequate control group  |
| Rational Number Project                         |          |   |
| Cramer, Post, & delMas<br>(2002)                |          | Duration less than 12 weeks, inadequate outcome measure                 |
| Moss & Case (1999)                              |          | Test inherent to measure  |
| Real Math (Explorations and<br>Applications)    |          |   |
| Dilworth & Warren (1980)                        |          | Inadequate outcome measure, no<br>adequate control group                |
| Rightstart/Number Worlds                        |          |   |
| Griffin, Case, & Siegler (1994)                 |          | No adequate outcome measure   |
| Saxon Math                                      |          |   |
| Atkeison-Cherry (2004)                          |          | Duration less than 12 weeks   |
| Bolser & Gilman (2003)                          |          | No adequate control group   |
| Calvery, Bell, & Wheeler (1993)                 | NRC      | Insufficient match  |
| Fahsl (2001)                                    |          |   |

**APPENDIX A (continued)**

| Author  | Cited by | Reason not included and comments   |
|---|----------|--|
| K. Good, Bickel, & Howley (2006)                            |          | Insufficient match, posttest only<br>Pretest equivalence not established |
| Hansen & Greene (n.d.)                                      | NRC      | Insufficient information, no adjusting at posttest                       |
| Nguyen (1994)   |          | Insufficient information, no adjusting at posttest                       |
| Nguyen & Elam (1993)  |          | Insufficient information   |
| Resendez, Sridharan, & Azin (2006)                          |          | Pretest equivalence was not established                                  |
| Scott Foresman-Addison Wesley                               |          |  |
| Gatti (2004b)   |          | Pretest equivalence not established                                      |
| Simpson (2001)  |          | No adequate control group  |
| Singapore Math  |          |  |
| Ginsburg, Leinwand, Anstrom, & Pollok, E. (2005).           |          | No adequate control group, initial equivalence not established           |
| <hr/>   |          |  |
| Computer-Assisted Instruction                               |          |  |
| <hr/>   |          |  |
| Accelerated Math  |          |  |
| Atkins (2005)   |          | Pretest equivalence not established                                      |
| Boys (2003)   |          | Pretest equivalence not established                                      |
| Brem (2003)   |          | Inadequate outcome measure, no adequate control group                    |
| Holmes & Brown (2003)                                       |          | No adequate control group  |
| Kosciolek (2003)  |          | No adequate control group  |
| Leffler (2001)  |          | No adequate control group  |
| Teelucksingh, Ysseldyke, Spicuzza, & Ginsburg-Block (2001)  |          | Pretest equivalence not established                                      |
| Ysseldyke, Betts, Thill, & Hannigan (2004)                  |          | Large pretest differences  |
| Ysseldyke, Spicuzza, Kosciolek, & Boys (2003)               |          | Insufficient match, pretest differences too large                        |
| Ysseldyke, Spicuzza, Kosciolek, Teelucksingh, et al. (2003) |          | Inadequate outcome measure   |
| Ysseldyke & Tardrew (2002)                                  |          | Inadequate outcome measure   |
| Ysseldyke & Tardrew (2005)                                  |          | Inadequate outcome measure   |
| Ysseldyke, Tardrew, Betts, Thill, & Hannigan (2004)         |          | Inadequate outcome measure   |

*(continued)*

**APPENDIX A (continued)**

| Author   | Cited by           | Reason not included and comments              |
|--|--------------------|---|
| <b>CCC/SuccessMaker</b>                                  |                    |   |
| Crenshaw (1982)  |                    | No adequate control group                     |
| Donnelly (2004)  |                    | Insufficient match, no adjusting at posttest  |
| Kirk (2003)  |                    | No adequate control group                     |
| Laub & Wildasin (1998)                                   |                    | No adequate control group                     |
| McWhirt, Mentavlos, Rose-Baele, & Donnelly (2003)        |                    | No adequate control group                     |
| Phillips (2001)  |                    | Inadequate outcome measure                    |
| Tingey & Simon (2001)                                    |                    | No adequate control group                     |
| Tingey & Thrall (2000)                                   |                    | No adequate control group                     |
| Tuscher (1998)   |                    | No adequate control group                     |
| Underwood, Cavendish, Dowling, Fogelman, & Lawson (1996) | Kulik (2003) (SRI) | No evidence of pretest equivalence            |
| Wildasin (1994)  |                    | No adequate control group                     |
| <b>Jostens Learning/Compass Learning</b>                 |                    |   |
| Brandt & Hutchinson (2005)                               |                    | No adequate control group                     |
| Clariana (1996)  | Kulik (2003) (SRI) | Insufficient information provided             |
| Interactive (2003)                                       |                    | No adequate control group                     |
| Jamison (2000)   |                    | Duration less than 12 weeks                   |
| Leiker (1993)  | Kulik (2003) (SRI) | Treatment and control used different pretests |
| Mann, Shakeshaft, Becker, & Kottkamp (1999)              |                    | No adequate control group                     |
| Moody (1994)   |                    | No adequate control group                     |
| Rader (1996)   |                    | Duration less than 12 weeks                   |
| Roy (1993)   | Kulik (2003) (SRI) | Insufficient information provided             |
| Sinkis (1993)  | Kulik (2003) (SRI) | Insufficient match                            |
| J. W. Stevens (1991)                                     | Kulik (2003) (SRI) | Pretest differences too large                 |
| Taylor (1999)  |                    | No adequate control group                     |
| <b>Lightspan/Plato</b>                                   |                    |   |
| Giancola (2000)  |                    | No adequate control group                     |
| Gwaltney (2000)  |                    | Treatment confounded with other programs      |

*(continued)*



**APPENDIX A (continued)**

| Author  | Cited by | Reason not included and comments                       |
|---|----------|--|
| Interactive (2000)                                  |          | No adequate control group                              |
| Interactive (2001)                                  |          | Program began before pretest                           |
| Interactive & Metis Associates (2002)               |          | Program began before pretest                           |
| Quinn & Quinn (2001a)                               |          | No adequate control group                              |
| Quinn & Quinn (2001b)                               |          | No adequate control group                              |
| Other CAI   |          |  |
| Anelli (1977)                                       |          | No untreated control group                             |
| Axelrod, McGregor, Sherman, & Hamlet (1987)         |          | No adequate control group, duration less than 12 weeks |
| Bedell (1998)                                       |          | No adequate control group                              |
| Brown & Boshamer (2000) (Fundamentally Math)        |          | Pretest equivalence not demonstrated                   |
| Carrier, Post, & Heck (1985)                        |          | Inadequate outcome measure                             |
| Chang, Sung, & Lin (2006)                           |          | Duration less than 12 weeks                            |
| Chiang (1978)                                       |          | Insufficient match                                     |
| Cognition and Technology Group at Vanderbilt (1992) |          | Inadequate outcome measure                             |
| Dahn (1992) (Wasach)                                |          | No evidence of initial equivalence                     |
| Dobbins (1993) (Math Concepts and Skills)           |          | No adequate control group                              |
| Emihovich & Miller (1988)                           |          | Duration less than 12 weeks                            |
| Faykus (1993) (WICAT)                               |          | Duration less than 12 weeks                            |
| Foley (1994)  |          | Insufficient sample                                    |
| Hativa (1998)                                       |          | Insufficient sample                                    |
| Haynie (1989)                                       |          | No adequate control group                              |
| Isbell (1993)                                       |          | No adequate control group                              |
| Kastre (1995)                                       |          | Duration less than 12 weeks                            |
| Lin, Podell, & Tournaki-Rein (1994)                 |          | Duration less than 12 weeks                            |
| McDermott & Watkins (1983)                          |          | Insufficient data                                      |
| Mevarech & Rich (1985)                              |          | No accounting for pretest differences                  |
| Mills (1997)  |          | No adequate control group                              |
| Orabuchi (1992)                                     |          | No accounting for pretest differences                  |
| Perkins (1987)                                      |          | Duration less than 12 weeks                            |
| Podell, Tournaki-Rein, & Lin (1992)                 |          | Duration less than 12 weeks                            |
| Shiah, Mastropieri, Scruggs, & Fulk (1994-1995)     |          | Inadequate outcome measure                             |
| Snow (1993)   |          | No adequate control group                              |
| Sullivan (1989)                                     |          | No adequate control group                              |
| Suppes, Fletcher, Zanotti, Lorton, & Searle (1973)  |          | No adequate control group                              |

*(continued)*

## APPENDIX A (continued)

| Author  | Cited by | Reason not included and comments                         |
|---|----------|--|
| Trautman & Howe (2004)  |          | No adequate control group                                |
| Trautman & Klemp (2004)   |          | No adequate control group                                |
| Vogel, Greenwood-Ericksen,<br>Cannon-Bowers, &<br>Bowers (2006) |          | Duration less than 12 weeks                              |
| Wenglinsky (1998)   |          | No adequate control group                                |
| Wodarz (1994)   |          | Pretest equivalence not demonstrated                     |
| <b>Instructional Process Strategies</b>                         |          |  |
| <b>CGI</b>  |          |  |
| Fennema et al. (1996)   |          | No adequate control group                                |
| Villasenor & Kepner (1993)                                      |          | Insufficient match                                       |
| <b>Classwide peer tutoring</b>                                  |          |  |
| Greenwood et al. (1984)   |          | No adequate control group,<br>inadequate outcome measure |
| DuPaul, Ervin, Hook, &<br>McGoey (1998)                         |          | No adequate control group,<br>inadequate outcome measure |
| <b>CMCD</b>   |          |  |
| Freiberg, Stein, & Huang<br>(1995)                              |          | Subset of another study                                  |
| Freiberg, Huzinec, &<br>Borders (2006)                          |          | No adequate control group<br>(artificial control group)  |
| <b>Cooperative learning</b>                                     |          |  |
| Al-Halal (2001)   |          | Duration less than 12 weeks                              |
| Bosfield (2004)   |          | Insufficient data  |
| Brush (1997)  |          | Duration less than 12 weeks                              |
| De Russe (1999)   |          | No adequate control group                                |
| Gabbert, Johnson, &<br>Johnson (1986)                           |          | Duration less than 12 weeks                              |
| Gilbert-Macmillan (1983)  |          | Duration less than 12 weeks                              |
| Goldberg (1989) (TGT)   |          | Inadequate outcome measure                               |
| Hallmark (1994)   |          | Duration less than 12 weeks                              |
| D. W. Johnson, Johnson, &<br>Scott (1978)                       |          | Duration less than 12 weeks                              |
| L. C. Johnson (1985)<br>(Groups of Four)                        |          | Greater than 1/2 SD apart at pretest                     |
| Lucker, Rosenfield, Sikes, &<br>Aronson (1976) (Jigsaw)         |          | Duration less than 12 weeks                              |
| Madden & Slavin (1983)  |          | Duration less than 12 weeks                              |
| Martin (1986) (TGT)   |          | Duration less than 12 weeks                              |
| Morgan (1994)   |          | Duration less than 12 weeks                              |

*(continued)*

## APPENDIX A (continued)

| Author   | Cited by | Reason not included and comments                      |
|--|----------|---|
| Moskowitz, Malvin,<br>Schaeffer, & Schaps (1983)<br>(Jigsaw)                 |          | Outcome measure not achievement based                 |
| Nattiv (1994)  |          | Duration less than 12 weeks                           |
| Peterson, Janicki, & Swing<br>(1981) (small-group instruction)               |          | Duration less than 12 weeks                           |
| Swing & Peterson (1982)<br>(small-group instruction)                         |          | Duration less than 12 weeks                           |
| Tieso (2005)   |          | Duration less than 12 weeks                           |
| Williams (2005)  |          | No adequate outcome measure                           |
| Xin (1999)   |          | Treatment confounded with other factors               |
| Zuber (1992)   |          | Duration less than 12 weeks                           |
| Curriculum-based measurement   |          |   |
| Allinder & Oats (1997)   |          | No adequate control group, inadequate outcome measure |
| Clarke & Shinn (2004)  |          | No adequate control group                             |
| Fuchs, Fuchs, & Hamlett (1989)   |          | Pretest differences too large                         |
| Fuchs, Fuchs, Hamlett,<br>Phillips, & Bentz (1994)                           |          | Measure inherent to treatment                         |
| Fuchs, Fuchs, Hamlett, &<br>Stecker (1991)                                   |          | Measure inherent to treatment                         |
| Stecker & Fuchs (2000)   |          | No adequate control group                             |
| Tsuei (2005)   |          | Inadequate comparison group                           |
| Direct instruction-CMC,<br>DISTAR Arithmetic I/II,<br>Corrective Mathematics |          |   |
| W. C. Becker & Gersten<br>(1982)   |          | Insufficient match                                    |
| Bereiter & Kurland (1981-1982)   |          | Pretest equivalence not established                   |
| Brent & DiObilda (1993)  |          | No accounting for pretest scores                      |
| Mac Iver, Kemper, &<br>Stringfield (2003)                                    |          | Insufficient data                                     |
| Merrell (1996)   |          | No adequate control group                             |
| Meyer (1984)   |          | Insufficient data                                     |
| Vreeland et al. (1994)   |          | Insufficient match                                    |
| Wellington, J. (1994)  |          | Inadequate outcome measure                            |
| Wilson & Sindelar (1991)   |          | Duration less than 12 weeks                           |
| Mastery Learning   |          |   |
| Burke (1980)   |          | Duration less than 12 weeks                           |
| Cabezon (1984)   |          | No accounting for pretest differences                 |

*(continued)*

**APPENDIX A (continued)**

| Author  | Cited by | Reason not included and comments                                       |
|---|----------|--|
| Chan, Cole, & Cahill (1988)                     |          | Duration less than 12 weeks  |
| Earnheart (1989)                                |          | Duration less than 12 weeks  |
| Gallagher (1991)                                |          | No adequate control group  |
| Kersh (1970)                                    |          | No adequate control group, greater than 1/2 <i>SD</i> apart at pretest |
| Long (1991)                                     |          | Greater than 1/2 <i>SD</i> apart at pretest                            |
| Peer-assisted learning                          |          |  |
| Fuchs, Fuchs, Phillips, Hamlett, & Karns (1995) |          | Test inherent to treatment   |
| Fuchs, Fuchs, Hamlett, et al. (1997)            |          | Test inherent to treatment   |
| Project CHILD                                   |          |  |
| Butzin (2001)                                   |          | Pretest equivalence not demonstrated                                   |
| Florida TaxWatch (2005)                         |          | Pretest equivalence not demonstrated                                   |
| Gill (1995)                                     |          | Pretest equivalence not demonstrated                                   |
| King & Butzin (1992)                            |          | Pretest equivalence not demonstrated                                   |
| Kromhout (1993)                                 |          | Pretest equivalence not demonstrated                                   |
| Kromhout & Butzin (1993)                        |          | Pretest equivalence not demonstrated                                   |
| Project SEED                                    |          |  |
| W. Webster & Chadbourn (1996)                   |          | Treatment confounded with other factors                                |
| W. J. Webster (1998)                            |          | Not enough information, no pretest information                         |
| W. J. Webster & Chadbourn (1989)                |          | Treatment confounded with other factors                                |
| W. J. Webster & Chadbourn (1992)                |          | Treatment confounded with other factors                                |
| Reciprocal peer tutoring                        |          |  |
| Fantuzzo, Davis, & Ginsburg (1995)              |          | Duration less than 12 weeks  |
| Fantuzzo, King, & Heller (1992)                 |          | Inadequate control group   |
| Fantuzzo, Polite, & Grayson (1990)              |          | Uneven attrition, duration less than 12 weeks                          |
| Ginsburg-Block (1998)                           |          | Duration less than 12 weeks  |
| Ginsburg-Block & Fantuzzo (1997)                |          | Duration less than 12 weeks  |
| Heller & Fantuzzo (1993)                        |          | Test inherent to treatment   |
| Pigott, Fantuzzo, & Clement (1986)              |          | Duration less than 12 weeks  |
| Schema-based instruction                        |          |  |
| Fuchs, Fuchs, Finelli, Courey, & Hamlett (2004) |          | Inadequate outcome measure   |

*(continued)*

## APPENDIX A (continued)

| Author  | Cited by | Reason not included and comments    |
|---|----------|-------------------------------------|
| Fuchs, Fuchs, Finelli, et al. (2006)  |          | Inadequate outcome measure          |
| Fuchs, Fuchs, Prentice, Burch, Hamlett, Owen, Hosp, et al. (2003)                           |          | Inadequate outcome measure          |
| Fuchs, Fuchs, Prentice, et al. (2004)   |          | Inadequate outcome measure          |
| Jitendra et al. (1998)  |          | No adequate control group           |
| Jitendra & Hoff (1996)  |          | Duration less than 12 weeks         |
| STAD  |          |                                     |
| Vaughan (2002)  |          | No adequate control group           |
| TAI   |          |                                     |
| Bryant (1981)   |          | Duration less than 12 weeks         |
| Slavin, Leavey, & Madden (1984)   |          | Duration less than 12 weeks         |
| Slavin, Madden, & Leavey (1984a)  |          | Duration less than 12 weeks         |
| Other instructional process strategies  |          |                                     |
| Ai (2002)   |          | No adequate control group           |
| Beirne-Smith (1991) (peer tutoring)   |          | Duration less than 12 weeks         |
| Burkhouse, Loftus, Sadowski, & Buzad (2003) (Thinking Mathematics professional development) |          | No adequate control group           |
| Burton (2005)   |          | Pretest equivalence not established |
| Campbell, Rowan, & Cheng (1995) (Project IMPACT)  |          | Inadequate outcome measure          |
| Cardelle-Elawar (1990) (metacognition)  |          | Duration less than 12 weeks         |
| Cardelle-Elawar (1992, 1995) (metacognition)  |          | Inadequate outcome measure          |
| Cobb et al. (1991) (problem-centered instructional approach)                                |          | Pretest equivalence not established |
| Craig & Cairo (2005) (QUILT)  |          | No adequate control group           |
| Dev, Doyle, & Valenta (2002) (TouchMath)  |          | No comparison group                 |
| Fischer (1990) (part-part-whole curriculum)   |          | Duration less than 12 weeks         |
| Follmer (2001)  |          | Duration less than 12 weeks         |

*(continued)*

## APPENDIX A (continued)

| Author  | Cited by | Reason not included and comments                           |
|---|----------|--|
| Fuchs, Fuchs, Hamlett, & Appleton (2002)  |          | Inadequate outcome measure                                 |
| Fuchs, Fuchs, Karns, Hamlett, & Katzaroff (1999) (performance- and assessment-driven instruction)     |          | Inadequate outcome measure                                 |
| Fuchs, Fuchs, Karns, et al. (1997) (task-focused goals treatment)                                     |          | Inadequate outcome measure                                 |
| Fuchs, Fuchs, & Prentice (2004) (problem-solving treatment)   |          | Inadequate outcome measure                                 |
| Fuchs, Fuchs, Prentice, Burch, Hamlett, Owen, Hosp, et al. (2003) (explicitly teaching for transfer)  |          | Inadequate outcome measure                                 |
| Fuchs, Fuchs, Prentice, Burch, Hamlett, Owen, & Schroeter (2003) (self-regulated learning strategies) |          | Inadequate outcome measure                                 |
| Fueyo & Bushell (1998) (number line procedures and peer tutoring)                                     |          | Duration less than 12 weeks                                |
| Ginsburg-Block & Fantuzzo (1998) (NCTM standards-based intervention)                                  |          | Duration less than 12 weeks                                |
| Hickey, Moore, & Pellegrino (2001) (Adventures of Jasper Woodbury)                                    |          | Inadequate outcome measures                                |
| Hiebert & Wearne (1993)   |          | Inadequate outcome measure                                 |
| Hohn & Frey (2002) (SOLVED)   |          | Duration less than 12 weeks                                |
| Hooper (1992)   |          | Duration less than 12 weeks                                |
| Kopecy (2005) (Math Matters)  |          | No adequate control group                                  |
| Mason & Good (1993) (MMP, two-group and whole-class teaching)   |          | Measure inherent to treatment, no controlling for pretests |
| Mercer & Miller (1992) (Strategic Math Series)  |          | No comparison group  |
| New Century Education Corporation (2003) (New Century Integrated Instructional System)                |          | Pretest equivalence not established                        |

*(continued)*

## APPENDIX A (continued)

| Author  | Cited by | Reason not included and comments    |
|---|----------|-------------------------------------|
| Pellegrino, Hickey, Heath, Rewey, & Vye (1992)<br>(Adventures of Jasper Woodbury)       |          |                                     |
| Pratton & Hales (1986)<br>(active participation)  |          | Duration less than 12 weeks         |
| Ruffin, Taylor, & Butts (1991)<br>(Barrett Math Program)                                |          | Pretest equivalence not established |
| Shaughnessy & Davis (1998)<br>(Opening Eyes to Mathematics by the Math Learning Center) |          | No adequate control group           |
| Sherwood (1991)<br>(Adventures of Jasper Woodbury)                                      |          | Pretest equivalence not established |
| Sloan (1993) (direct instruction)   |          | Pretest equivalence not established |
| Stallings (1985)  |          | Insufficient information            |
| Stallings & Krasavage (1986)<br>(Madeline Hunter Model)                                 |          | Pretest equivalence not established |
| Stallings, Robbins, Presbrey, & Scott (1986) (Madeline Hunter Model)                    |          | Insufficient information            |
| White (1996) (TIPS Math)  |          | Duration less than 12 weeks         |
| Yager, Johnson, Johnson, & Snider (1986) (cooperative learning with group processing)   |          | Duration less than 12 weeks         |

## APPENDIX B Table of abbreviations

|   |
|---|
| ANCOVA—analysis of covariance                         |
| CAI—computer-assisted instruction                     |
| CAT—California Achievement Test                       |
| CCC—Computer Curriculum Corporation                   |
| CGI—cognitively guided instruction                    |
| CMC—Connecting Math Concepts                          |
| CMCD—Consistency Management & Cooperative Discipline® |
| CMT—Connecticut Mastery Test                          |
| CTBS—Comprehensive Test of Basic Skills               |
| ERIC—Education Resources Information Center           |

*(continued)*

## APPENDIX B (continued)

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ISAT—Illinois Standards Achievement Test  
ISTEP—Indiana Statewide Testing for Educational Progress  
ITBS—Iowa Test of Basic Skills  
MAT—Metropolitan Achievement Test  
MCAS—Massachusetts Comprehensive Assessment System  
MCT—Mississippi Curriculum Test  
MMP—Missouri Mathematics Project  
NAEP—National Assessment of Educational Progress  
NALT—Northwest Achievement Level Test  
NAT—National Achievement Test  
NCTM—National Council of Teachers of Mathematics  
NRC—National Research Council  
NSF—National Science Foundation  
PALS—peer-assisted learning strategies  
SAT—Stanford Achievement Test  
SES—socioeconomic status  
SESAT—Stanford Early School Achievement Test  
SRA—Science Research Associates  
SRI—Scholastic Reading Inventory  
STAD—student teams—achievement division  
TAAS—Texas Assessment of Academic Skills  
TAI—team-assisted individualization  
TCAP—Tennessee Comprehensive Achievement Test  
TGT—Teams-games-tournaments  
WASL—Washington Assessment of Student Learning  
WICAT—Wireless Internet Center for Advanced Technology

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