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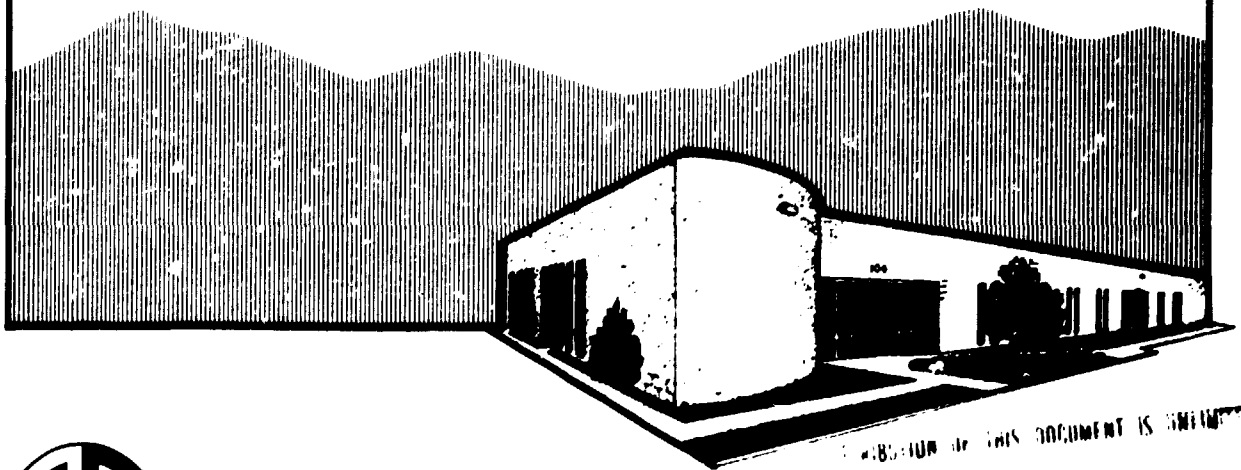
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FEATURES OF SPHERICAL TORUS PLASMAS

Y-K. M. Peng
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ABSTRACT

The spherical torus is a very small aspect ratio ($A < 2$) confinement concept obtained by retaining only the indispensable components inboard to the plasma-torus. MHD equilibrium calculations show that spherical torus plasmas with safety factor $q > 2$ are characterized by high toroidal beta ($\beta_t > 0.2$), low poloidal beta ($\beta_p < 0.3$), naturally large elongation ($\kappa \geq 2$), large plasma current with $I_p/(aB_{t0})$ up to about 7 MA/mT, strong paramagnetism ($B_t/B_{t0} > 1.5$), and strong plasma helicity (F comparable to Θ). A large near-omnigenous region is seen at the large-major-radius, bad-curvature region of the plasma in comparison with the conventional tokamaks. These features combine to engender the spherical torus plasma in a unique physics regime which permits compact fusion at low field and modest cost. Because of its strong paramagnetism and helicity, the spherical torus plasma shares some of the desirable features of spheromak and reversed-field pinch (RFP) plasmas, but with tokamak-like confinement and safety factor q . The general class of spherical tori, which includes the spherical tokamak ($q > 1$), the spherical pinch ($1 > q > 0$), and the spherical RFP ($q < 0$), have magnetic field configurations unique in comparison with conventional tokamaks and RFPs.

I. INTRODUCTION

High beta, good confinement, and steady-state operation in a compact configuration at modest field have long been major goals of magnetic fusion energy research. Accomplishing these in a single concept will permit cost-effective and attractive embodiments of future fusion reactors. The search for such a concept is of high interest in the present austere climate of fusion research. The introduction of the spherical torus concept¹ is to a large degree motivated by this search.

An equally important motivation of the spherical torus concept is its prospect of reducing the cost and time of fusion research and development. Examples of relatively cost-effective compact magnetic confinement experiments are already available. They include ZT-40M² and OHTE³ for the RFP concept and S-1⁴ and CTX⁵ for the spheromak concept. In comparison with these alternative confinement concepts, a spherical torus experiment is expected to be similar in compactness, low field, and high beta, but better in its tokamak-like confinement time by more than an order of magnitude. This advantage should also be expected of the spherical torus devices for proof-of-principle, ignition, engineering development, or reactor prototype.

The idea of very small aspect ratio tokamaks, per se, has been advanced recently,^{6,7} based primarily on conventional tokamak assumptions such as high poloidal beta, modest elongation, and inductive startup of the plasma current. In one case,⁷ high beta was considered with β_p near unity, leading to beta values much higher than permitted by the more recent understanding of the first stability regime.^{8,9} In contrast, the spherical torus projects high beta within the first stability regime through naturally large elongation and plasma current at a modest β_p . Its additional features of strong paramagnetism, near-omnigency,^{10,11} strong helicity, and similarities to spheromaks and RFPs distinguish the spherical torus from these earlier concepts of small aspect ratio tokamaks.

The spherical torus concept is made plausible also by recent progress in advanced current drive schemes, such as initiation and ramp up by lower hybrid waves^{12,13} and maintenance by oscillating fields^{14,15} (helicity injection^{16,17}). This removes reliance on a full solenoid to induce the plasma current, permitting compact long-pulse spherical tori with aspect ratio significantly less than 2. Assuming these advanced current drive schemes, ignition spherical tori are estimated to be compact ($R = 1.0$ m to 1.6 m) and to operate at low fields ($B_{10} = 3$ T to 2 T).¹⁸ In the case of small, low-field, short-pulse experiments using pulsed high-current-density coils, full inductive current startup should remain feasible.

In the following, we discuss the unique features of spherical torus plasmas based primarily on their MHD equilibria, profiles, and magnetic configurations. This paper closes with a discussion of the questions and implications of our results for the spherical torus concept.

II. NATURAL ELONGATION

Free-boundary MHD equilibrium calculations show that an elongation of $\kappa = 2$ occurs naturally in a spherical torus with aspect ratio $A = 1.5$ when only a dipole vertical field is applied, which in this case is produced by two ring coils at a significant distance from the outboard side of the plasma [Figure 1(a)]. When a quadrupole shaping field is applied via coils above and below the plasma, an elongation of about 3 can be obtained [Figure 1(b)]. For $A > 2.5$ [Figures 1(c) and 1(d)], the natural plasma elongation is less than 1.4, and strong shaping coil currents are required to obtain elongations around 2.

A sequence of equilibria is obtained with an edge safety factor (inverse rotational transform) of $q_a = 2.4$ and A ranging from 3 to 1.5 while κ is increased from 1.7 (the usual elongation at large A) to 2. Poloidal field (PF) coils are placed at a distance of twice the minor radius ($2a$) from the plasma edge (Figure 2). The magnitudes of the coil

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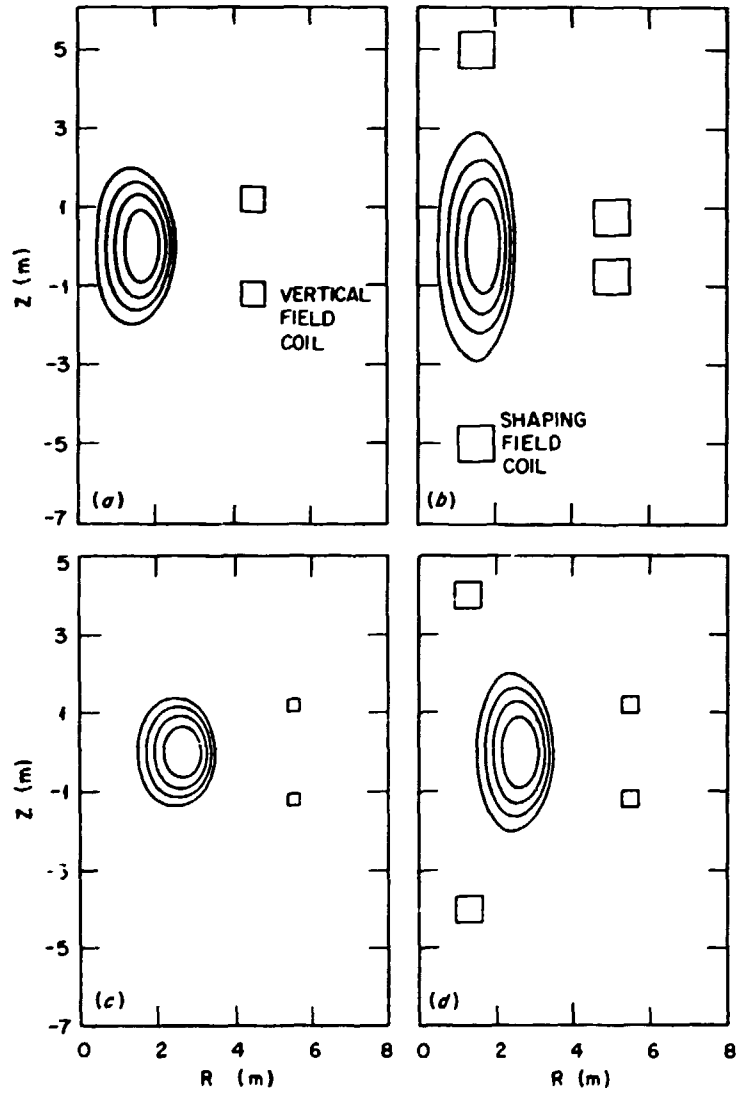


FIGURE 1. Naturally elongated and strongly elongated plasma cross sections at $A = 1.5$ (a and b, respectively), and at $A = 2.5$ (c and d, respectively).

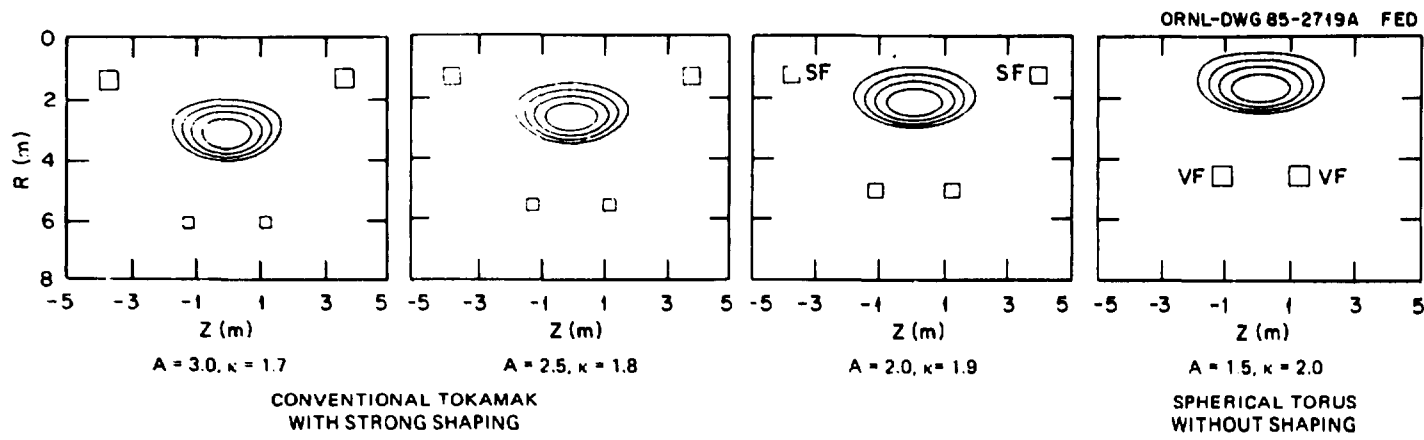


FIGURE 2. Variations of the generic poloidal field coils as the plasma changes from a naturally elongated spherical torus ($\kappa = 2$) at $A = 1.5$ to an elongated tokamak ($\kappa = 1.7$) at $A = 3$.

currents for these equilibria are plotted in Figure 3, showing that the vertical field (VF) current per coil relative to the plasma current, I_{VF}/I_p , decreases slightly from 0.4 to 0.3 as A decreases. However, the relative shaping field (SF) current, I_{SF}/I_p , decreases from 2.8 to 0 as A decreases from 4 to 1.5, resulting in a dramatic reduction in the total relative ampere-turns in the relatively faraway PF coils, $\sum V_{PF}/I_p$, from 6.4 to 0.6. The toroidal field (TF) coil ampere-turns, I_{TF}/I_p , also decreases drastically to levels comparable with the poloidal field ampere-turns. When a shaping field is applied to obtain a $\kappa = 3$ spherical torus, $\sum V_{PF}/I_p$ is seen to increase from 0.6 to about 1.2.

Large elongation (relative to that of tokamaks with conventional aspect ratios) is a natural feature of the spherical torus. These drastically reduced ampere-turns in a compact configuration should lead to substantial savings in the cost of the reactor magnet systems.

III. PLASMA CURRENT AND BETA

The typical profiles of the plasma pressure, toroidal current, and safety factor in these MHD equilibria are given in Figure 4, indicating a broad but not hollow current profile even with $q_0 = 1$ and $q_a = 2.4$. The equilibrium toroidal plasma current can be approximated by the formula:

$$I_p (\text{MA}) = [5a (\text{m}) B_{10} (\text{T}) / q_a] [C_1 \epsilon / (1 - \epsilon^2)^2] [(1 + \kappa^2) / 2] , \quad (1)$$

where B_{10} is the vacuum toroidal field at the plasma major radius R , $\epsilon = 1/A$, and $C_1 = 1.22 - 0.68\epsilon$. Thus, for a small spherical torus experiment with $R = 0.45$ m, $a = 0.27$ m, $\kappa = 2$, $q_a = 2.2$, and $B_{10} = 0.5$ T, a plasma current of 0.9 MA is indicated. For this configuration with $q_a \geq 2.2$ we find that

$$I_p (\text{MA}) / [a (\text{m}) B_{10} (\text{T})] \leq 7 , \quad (2)$$

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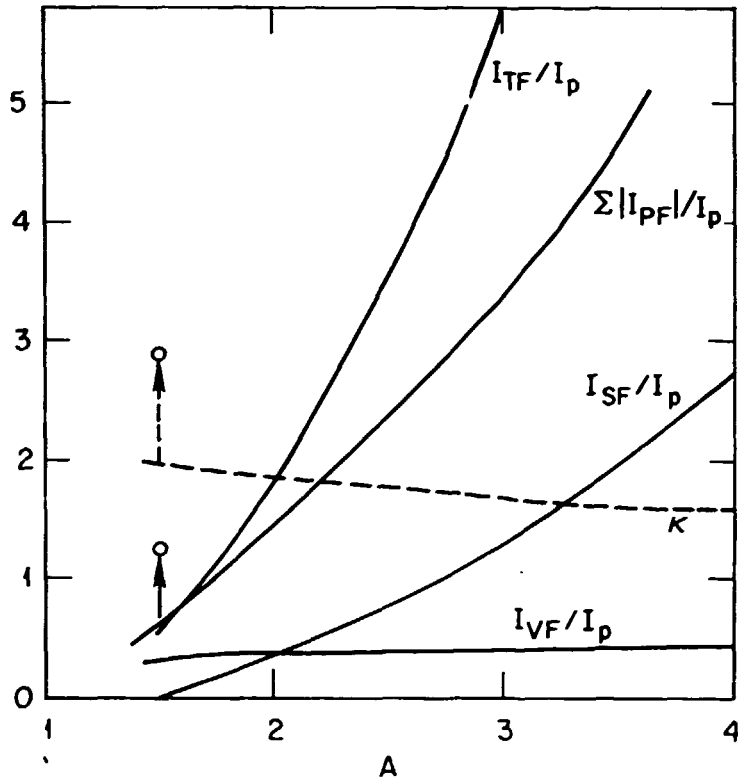


FIGURE 3. Dependence of vertical field (VF), shaping field (SF), poloidal field (PF), and toroidal field (TF) coil ampere-turns, relative to the plasma current, on the aspect ratio for the elongations indicated.

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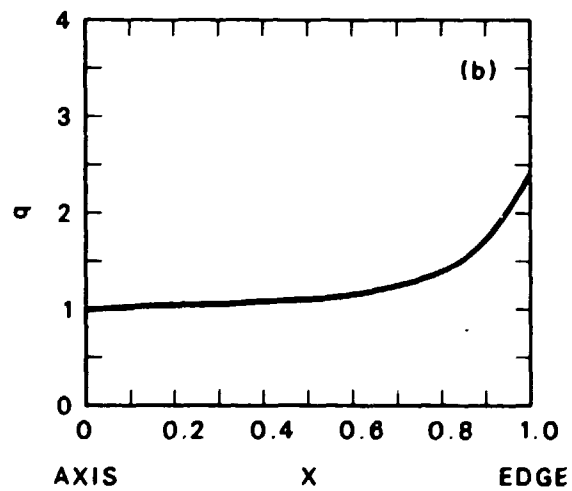
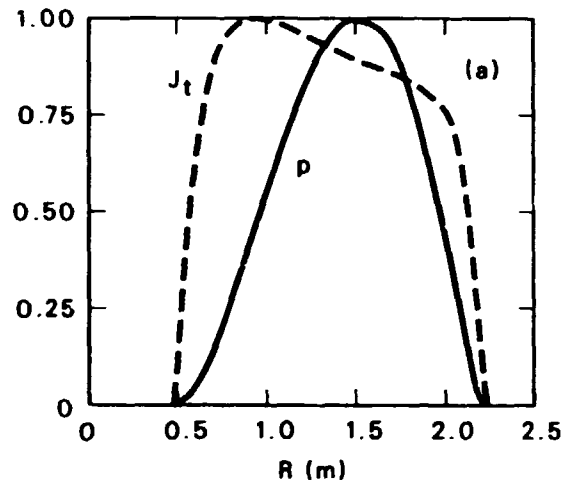


FIGURE 4. Typical profiles of plasma pressure $p(R)$, toroidal current density $J_t(R)$, and the safety factor $q(X)$, where X is the normalized poloidal flux, used in the equilibrium calculations.

which leads to a potential for high plasma beta in the first stability regime.^{8,9} According to recent experimental indications,¹⁹ the beta limit can be given approximately by:

$$\beta_c = \frac{2\mu_0 \langle P \rangle}{B_{t0}^2} = 0.033 I_p (\text{MA}) / [a (\text{m}) B_{t0} (\text{T})] , \quad (3)$$

indicating beta values above 20%. Unless otherwise mentioned, the equilibria presented in this paper have β_t values close to the β_c given here.

That such a high plasma current is permitted in a spherical torus can be seen in Figures 5 and 6. Figure 5 plots the poloidal and toroidal fields on the plasma mid-plane for a spherical torus ($A = 1.5$, $\kappa = 3$) and a conventional elongated tokamak plasma ($A = 2.5$, $\kappa = 1.8$). It is seen that in a spherical torus plasma the poloidal field becomes comparable with and larger than the toroidal field at the outboard region, while the fields are comparable in the inboard region. On the other hand, while the toroidal circumference at the outboard region is comparable with the poloidal circumference, the former is drastically shorter than the latter at the inboard region (Figure 6). As depicted by a field line plotted on the $q = 2$ surface, this gives highly pitched field lines at the outboard region, introducing only a small amount of toroidal rotation, but gives moderately pitched field lines at the inboard region, introducing a large amount of toroidal rotation. The net result is a strongly enhanced total toroidal rotation (higher q) for a given plasma current, or a higher plasma current for a given q . In comparison with this, a conventional tokamak permits only a small pitch to the field line for a given q , and hence a relatively modest plasma current. Equation (1) approximates this dependence on A .

That such a magnetic field configuration should give high beta for MHD stability can also be seen from Figure 6. In comparison with a conventional tokamak, the spherical torus has a short field line length in the bad-curvature region relative to that in the good-curvature region.

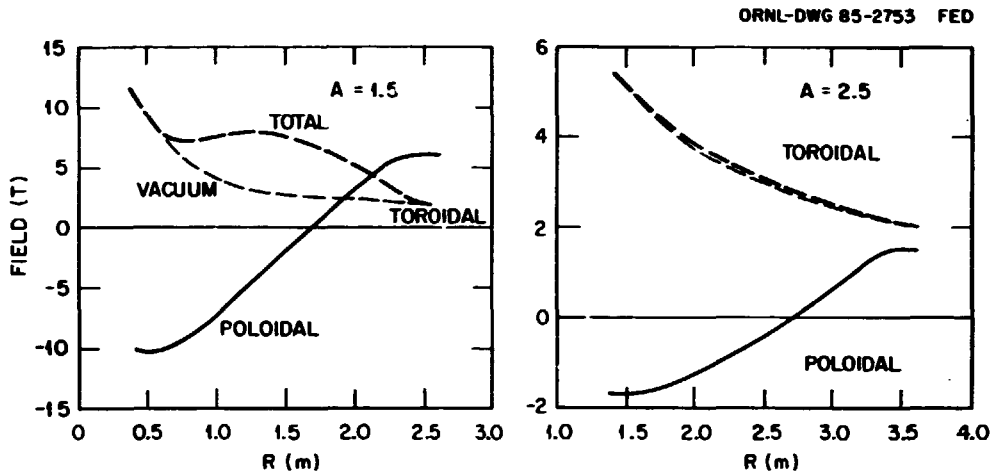


FIGURE 5. Distribution of the poloidal and toroidal fields on the plasma mid-plane of a spherical torus ($A = 1.5$, $\kappa = 3$) and a conventional tokamak ($A = 2.5$, $\kappa = 1.8$) with $q_a = 2.4$.

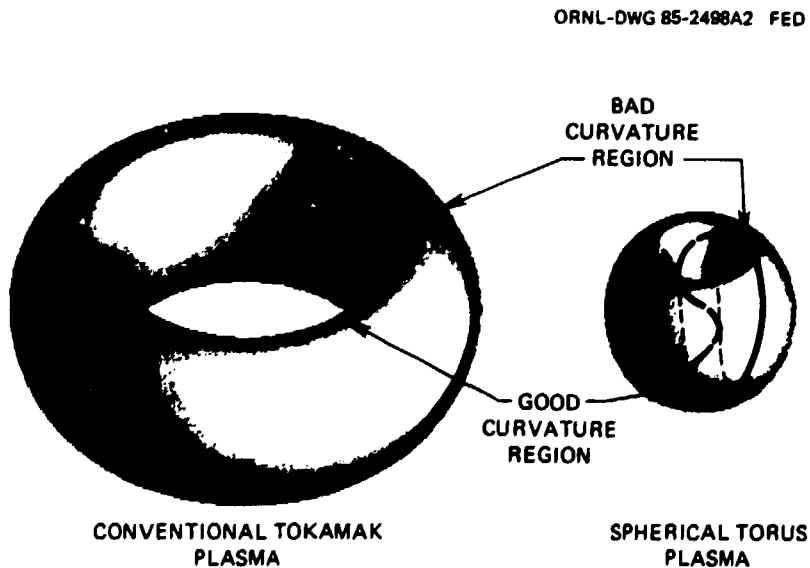


FIGURE 6. The contours of magnetic field lines on the $q = 2$ surfaces of a conventional tokamak and a spherical torus. The portion of the field lines in the good-curvature region is dashed.

IV. PLASMA PARAMAGNETISM

Defining the average poloidal field at the plasma edge, \overline{B}_p , as the line-averaged field along the poloidal circumference, the poloidal beta can be approximated by:

$$(\beta_p/\beta_t) = [5a \text{ (m)} B_{t0} \text{ (T)} / I_p \text{ (MA)}]^2 [(1 + \kappa^2)/2] . \quad (4)$$

It can be seen that the poloidal beta should be around 0.3 and comparable to the limiting toroidal beta according to Equations (2) and (3). As a result, the plasma equilibrium is essentially force-free, that is, highly paramagnetic with the plasma current density, J , nearly parallel to the magnetic field. Since the magnetic field lines have a high pitch, a large poloidal current component is produced, leading to a strongly enhanced toroidal field, B_t , at the plasma axis. As indicated in Figure 5, (B_t/B_{t0}) is around 2 for a spherical torus, whereas it is within a few percent of unity in a conventional tokamak. Also, strong paramagnetism contributes to increasing the plasma current for a given q_0 via the increased toroidal field in the plasma core (see Sec. III).

The dependence of paramagnetism on the aspect ratio and the elongation is calculated and given in Figure 7. It is seen that, for a naturally elongated plasma, the plasma paramagnetism is significant only when A is less than 2, as long as $\beta \sim \beta_c$ according to Equation (3). For a strong elongation of about 3, significant paramagnetism sets in when A becomes less than 2.3. Since a highly pitched magnetic field line and a small poloidal beta are required for paramagnetism, a reduced I_p (an increased q) diminishes paramagnetism, and tends to regress a spherical torus to a conventional tokamak, even at a small aspect ratio (see also Figure 10). The presence of a strong paramagnetism thus serves as an indicator of the spherical torus characteristics.

Strong paramagnetism also introduces an important uncertainty in the application of Equation (3) in that the latter is based on data and calculations of plasmas where there is

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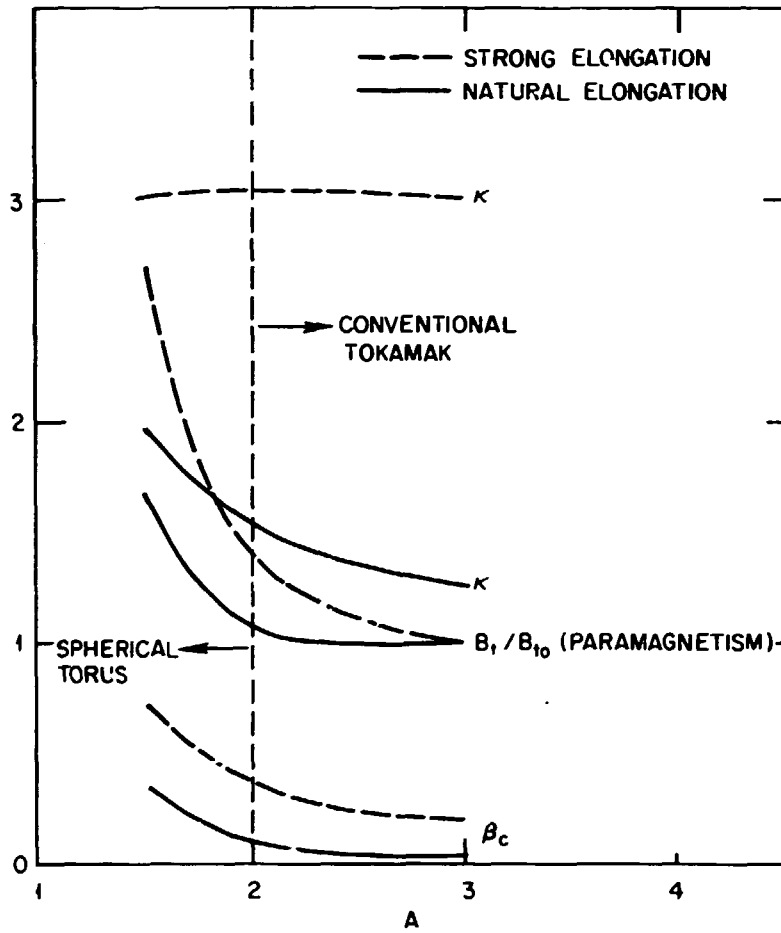


FIGURE 7. Dependence of paramagnetism (B_t/B_{10}) and critical beta (β_c) on aspect ratio for strongly elongated plasmas ($\kappa = 3$) and naturally elongated plasmas.

negligible difference between B_{10} and B_t at the plasma axis. Replacing both B_{10} 's in Equation (3) by B_t would lead to an increase of the plasma pressure at the limiting beta by a factor of (B_t/B_{10}) . When only one of the B_{10} 's is replaced by B_t , the range of uncertainty in pressure becomes proportional to $(B_t/B_{10})^3$. However, since paramagnetism decreases with increasing plasma pressure, the range of this uncertainty is limited to $\beta_p < 1$.

V. NEAR-OMNIGENEITY^{10,11}

The strong paramagnetism of the spherical torus introduces a magnetic configuration that is dramatically different from that of a conventional tokamak. As shown in Figure 8, the strongly enhanced B_t at the plasma core and the dominating poloidal field at the out-board region of the plasma create a strong curvature of the surfaces of constant field strength, $|B|$, making them largely parallel to the flux surfaces there. In this region, the particle drift orbits coincide with the flux surfaces since the curvature and gradient drifts²⁰ are now parallel to the flux surfaces.

This nearly omnigenous region (Figure 8) largely coincides with the region of bad curvature of MHD instability where the pressure gradient and the field line curvature, $\mathbf{B} \cdot \nabla \mathbf{B}$, have positive scalar product. This region is nearly free of locally trapped particles, contributing to the kinetic stability of the plasma, although trapped particles still exist between the top and bottom regions of the plasma. These trapped particles have orbits that deviate weakly from the flux surfaces because of the reduced region where the curvature and gradient drifts deviate from the parallel drift. This should result in a reduced "banana" width and is expected to lead to a reduced neoclassical transport.

It should be noted that this region of near-omnigenity is also characterized by a near-constancy of $|B|$. This can be seen in Figure 9, where the VF coils are placed somewhat closer to the plasma, introducing some finer structures to the surfaces of constant $|B|$. Although this may introduce additional features to the trapped-particle orbits, the

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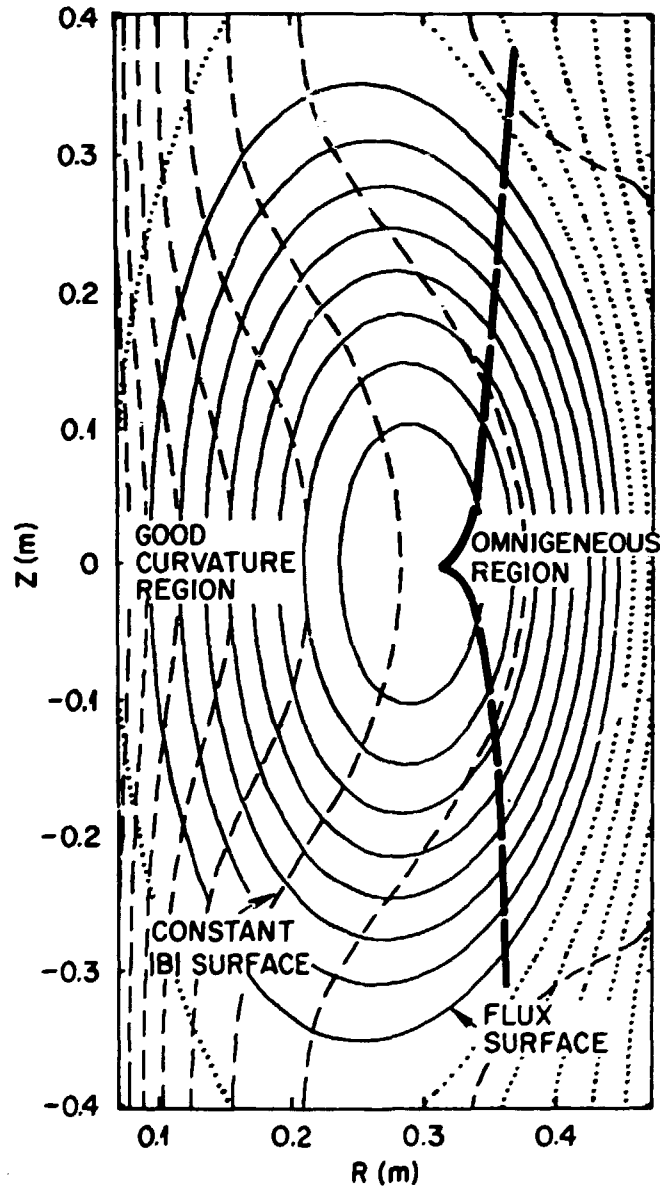


FIGURE 8. Configurations of spherical torus plasma flux surfaces (solid and dotted lines) and $|B|$ -surfaces (dashed lines). The near-omnigenous region is to the right of the bold dashed line.

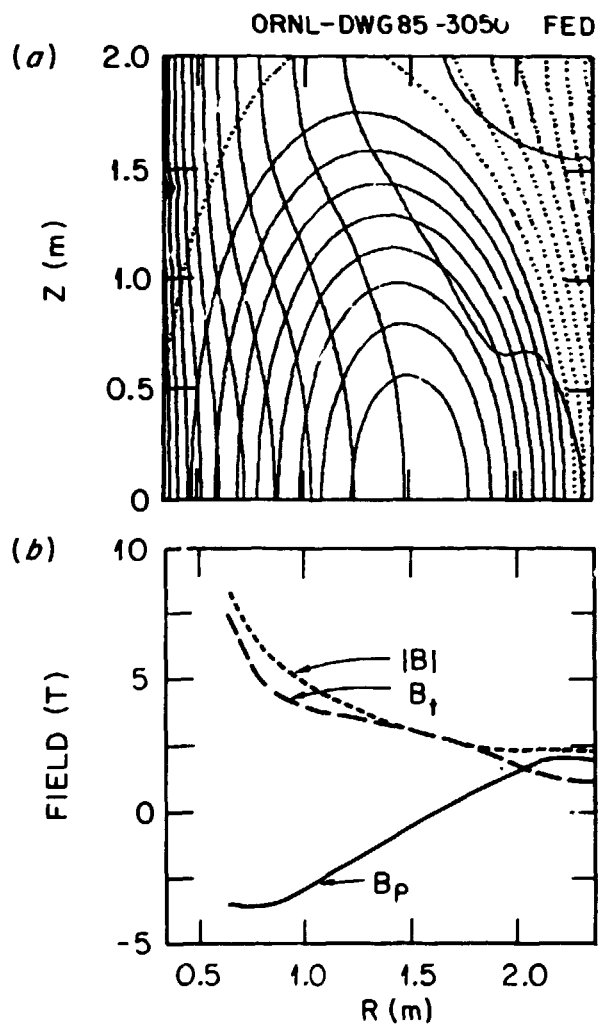


FIGURE 9. (a) $|B|$ -surfaces and flux surfaces of a spherical torus with $q_a = 2.4$ and nearby vertical field coils, and (b) the distribution of B_p , B_t , and $|B|$ on the plasma midplane over the major radius.

near-constancy of $|B|$ should retain the near-omnigenity of this region. Since the size of the region depends on plasma elongation, beta, and paramagnetism, it is subject to external controls of the shaping field, plasma heating, and safety factor (plasma current).

VI. PLASMA HELICITY

Toroidal plasma helicity can be expressed by the helicity parameter Θ :²¹

$$\Theta = \langle B_p \rangle_S / \langle B_t \rangle_V , \quad (5)$$

where the subscripts S and V indicate surface and volume averages, respectively, of a toroidal plasma. As the plasma current increases in a spherical torus configuration ($A = 1.6$, $\kappa = 2$), the plasma evolves from a low-current (high- q), weakly paramagnetic configuration to a high-current (low- q), strongly paramagnetic configuration. This transformation can be depicted in the F - Θ space (Figure 10), where F (the pinch parameter) represents the relative toroidal field strength at the plasma surface:

$$F = \langle B_t \rangle_S / \langle B_t \rangle_V . \quad (6)$$

As Θ increases, F decreases from near 1 because of the increasing paramagnetism, a trend consistent with the indications of the Bessel function approximation²¹ of the force-free cylindrical configuration. Preliminary calculations of the values of F and Θ in a spherical torus with $q_a > 1$ suggest that they are comparable in magnitude, indicating a strong plasma helicity. This strong helicity is consistent with the nature of the field line contours depicted in Figure 6.

Although current drive via ac helicity injection (oscillating field) was first introduced for the RFP¹⁴ and spheromak,¹⁵ its application to tokamak plasmas was also suggested

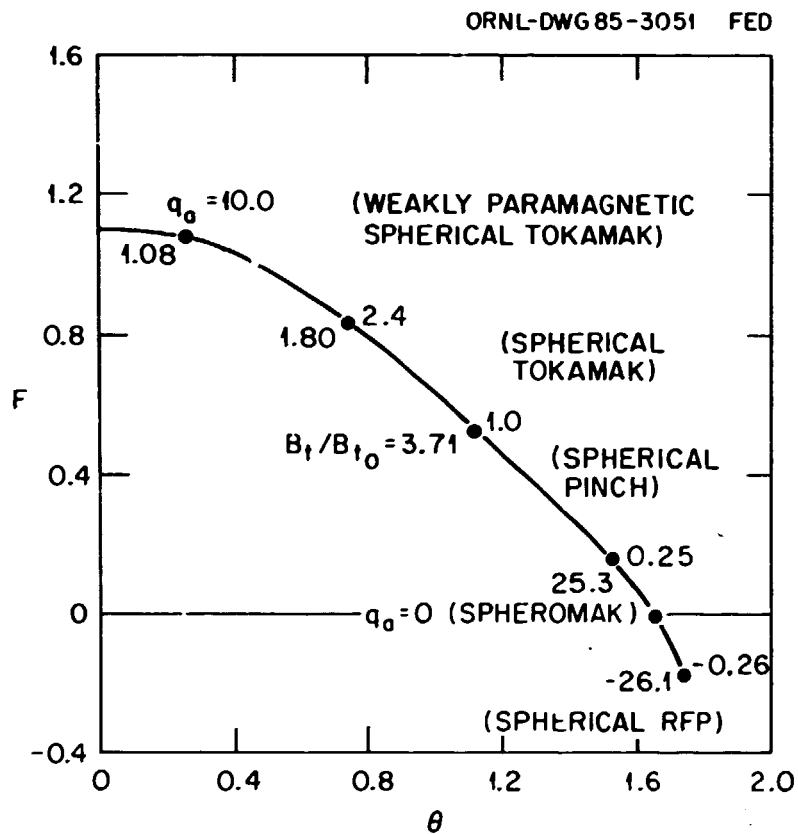


FIGURE 10. The plasma pinch parameter, $F = \langle B_t \rangle_S / \langle B_t \rangle_V$, as a function of plasma helicity, $\theta = \langle B_p \rangle_S / \langle B_t \rangle_V$, for spherical tori with $A = 1.5$, $I_p = 10$ MA, and $R = 1.5$ m, spanning spherical tokamak with $q_a > 1$, spherical pinch with $0 < q_a < 1$, spheromak with $q_a = 0$, and spherical RFP with $q_a < 0$.

recently.^{16,17} The efficacy of this process in spherical tori is enhanced by the following factors. First, the total stored magnetic flux is modest relative to the plasma energy content (high beta and low field). Second, in the cylindrical approximation of an RFP, the induced toroidal loop voltage increases with increasing $(1 - F)$ and increasing Θ ,²² suggesting that the efficiency of ac helicity injection in a spherical torus should be of the same order of magnitude as in an RFP.

VII. CLASSES OF SPHERICAL TORI

As the value of B_{t0} is reduced relative to the plasma current (with q_a reduced to <1), plasma paramagnetism is further enhanced because of the increased pitch of the magnetic field line. This gedanken process can in principle be continued through $B_{t0} = 0$ and beyond to $B_{t0} < 0$. An example of a spherical torus with $q_a < 0$ is shown in Figure 11, indicating that the plasma retains its naturally large elongation, and that the $|B|$ -surfaces are drastically different in configuration from those of a spherical torus of $q_a > 1$. Near-omnigenity in the outboard region of the plasma appears to be a feature unique to the spherical torus with $q > 1$.

The following classes of spherical tori are therefore evident:

1. spherical tokamak with $q_a > 1$,
2. spherical pinch with $1 > q_a > 0$,
3. spheromak with $q_a = 0$, and
4. spherical RFP with $q_a < 0$.

The domains of these different classes of spherical tori relative to the tokamak, spheromak, and RFP are depicted in Figure 12.

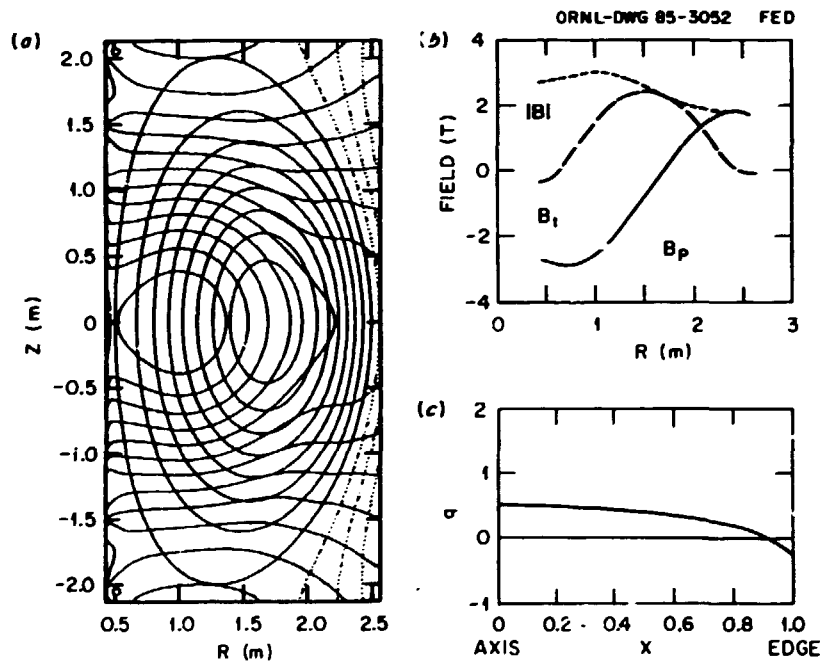


FIGURE 11. (a) Flux and $|B|$ -surfaces for a spherical RFP with $q_a = -0.26$, with (b) its magnetic field distributions on the plasma midplane, and (c) its q profile as a function of normalized poloidal flux, X .

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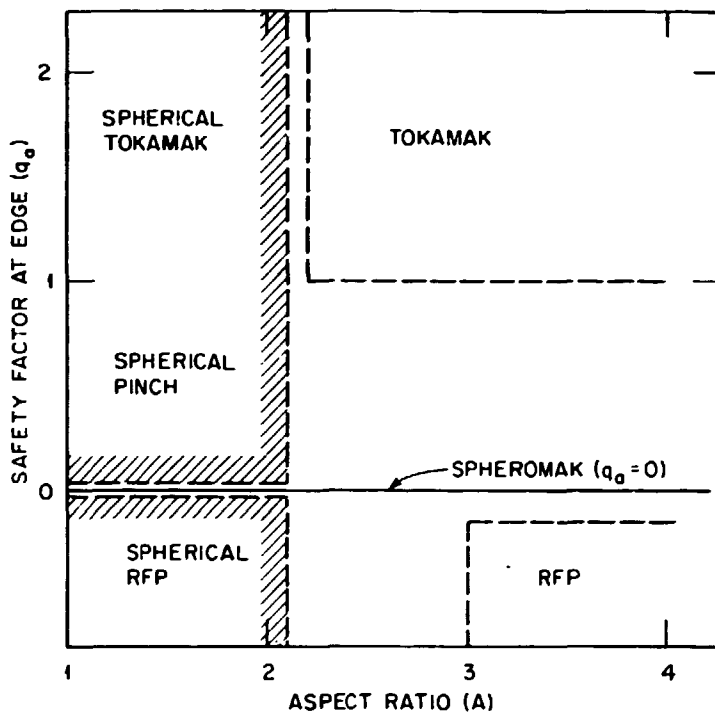


FIGURE 12. The domain of spherical tori (spherical tokamak, spherical pinch, and spherical RFP) relative to those of tokamak, spheromak, and RFP in the q_a and A space.

VIII. DISCUSSION

Although the features of the spherical torus plasmas discussed here are based only on a limited number of MHD equilibria, they appear qualitatively different from the conventional tokamak plasmas in the case of $q_a > 1$. These features include naturally large elongation, large plasma current, high beta in the first stability regime, low poloidal beta, comparable toroidal and poloidal fields, strong paramagnetism, near-omnigeneity, and strong helicity. Because results are exceptionally interesting so far, independent calculations with a broader range of the assumed input profile functions and parameters are encouraged.

In discussing the implications of these plasma features, much of the conventional wisdom of the toroidal plasma physics is applied here. Since there is no concrete data base for spherical tori, our discussions serve primarily to indicate possible important directions of theoretical analysis and experimental testing. Examples include the uncertainties in the effects of strong paramagnetism on achievable plasma beta; the effects of near-omnigeneity on plasma kinetic properties; plasma energy confinement at tight aspect ratio and high current; the efficacy of lower hybrid wave and oscillating field current drive approaches; and the viability of the spherical pinch and spherical RFP configurations. The attractiveness of the spherical torus as a compact magnetic fusion concept depends on the resolution of questions such as these.

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