### Synopsis

# Hemophagocytic Syndromes and Infection

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Hemophagocytic lymphohistiocytosis (HLH) is an unusual syndrome characterized by fever, splenomegaly, jaundice, and the pathologic finding of hemophagocytosis (phagocytosis by macrophages of erythrocytes, leukocytes, platelets, and their precursors) in bone marrow and other tissues. HLH may be diagnosed in association with malignant, genetic, or autoimmune diseases but is also prominently linked with Epstein-Barr (EBV) virus infection. Hyperproduction of cytokines, including interferon- $\gamma$  and tumor necrosis factor- $\alpha$ , by EBV-infected T lymphocytes may play a role in the pathogenesis of HLH. EBV-associated HLH may mimic T-cell lymphoma and is treated with cytotoxic chemotherapy, while hemophagocytic syndromes associated with nonviral pathogens often respond to treatment of the underlying infection.

The term hemophagocytosis describes the pathologic finding of activated macrophages, engulfing erythrocytes, leukocytes, platelets, and their precursor cells (Figure 1) (1). This phenomenon is an important finding in patients with hemophagocytic syndrome, more properly referred to as hemophagocytic lymphohistiocytosis (HLH) (2). HLH is a distinct clinical entity characterized by fever, pancytopenia, splenomegaly, and hemophagocytosis in bone marrow, liver, or lymph nodes. The syndrome, which has also been referred to as histiocytic medullary reticulosis, was first described in 1939 (3). HLH was initially thought to be a sporadic disease caused by neoplastic proliferation of histiocytes. Subsequently, a familial form of the disease (4) (now referred to as familial hemophagocytic lymphohistiocytosis [5]) was described. However, the nearly simultaneous development of fatal HLH by a father and son in 1965 indicated that infection might play a role (6).

HLH has since been associated with a variety of viral, bacterial, fungal, and parasitic infections, as well as collagen-vascular diseases (7-11) and malignancies, particularly T-cell lymphomas (12-14). This diversity has prompted the suggestion that HLH secondary to an underlying medical illness should be designated reactive hemophagocytic syndrome. The association between HLH and infection is important because

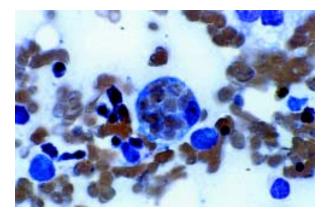


Figure 1. Hemophagocytosis in the bone marrow of an 18-year-old woman with Epstein-Barr virus (EBV)associated hemophagocytic lymphohistiocytosis. The patient visited her physician in September 1997 with pharyngitis and an elevated heterophile agglutinin titer. She was diagnosed with infectious mononucleosis, and her symptoms resolved in 2 weeks. Approximately 2 months later, she had persistent, spiking fevers and became jaundiced; her immunoglo-bulin (Ig) M to EBV capsid antigen was positive; and EBV capsid IgG and nuclear IgG were negative. She had pancytopenia and was hospitalized. Bone marrow evaluation revealed a hypocellular marrow, with active hemophagocytosis. The macrophage in the center of this image appears "stuffed" with phagocytosed erythrocytes. Phagocytosis of platelets and leukocytes by macrophages was also seen (not shown). The patient was treated with intravenous immunoglobulin, steroids, and cyclosporine A, but not etoposide. Her condition worsened; she had respiratory, renal, and hepatic failure; and she died of an intracerebral hemorrhage on hospital day 34, 3 1/2 months after her initial illness.

Original photomicrograph 100X magnification with oil immersion, courtesy of Frank Evangelista, Beth Israel Deaconess Medical Center. Photomicrograph published in Blood 1999;63:1991 and reproduced by permission of the publisher.

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1) both sporadic and familial cases of HLH are often precipitated by acute infections; 2) HLH may mimic infectious illnesses, such as overwhelming bacterial sepsis and leptospirosis (15); 3) HLH may obscure the diagnosis of a precipitating, treatable infectious illness (as reported for visceral leishmaniasis [16]); and 4) a better understanding of the pathophysiology of HLH may clarify the interactions between the immune system and infectious agents.

This article describes the clinical features and epidemiology of HLH and summarizes its association with infection; reviews evidence that this syndrome results from disordered cellular immunity; outlines options for treatment of patients with infection-associated HLH; and discusses issues related to hemophagocytosis in genetic, malignant, and autoimmune disease. The genetic basis of hemophagocytic syndromes has been reviewed in detail (17).

#### **Clinical Features**

Clinical criteria for the diagnosis of HLH, proposed by the Histiocyte Society (2), include clinical, laboratory, and histopathologic features (Table). Fever and splenomegaly are the most common clinical signs, but hepatomegaly, lymphadenopathy, jaundice, and rash are also seen. The rash is commonly described as maculopapular, but nodular eruptions have also been described (22). Of central nervous system manifestations, encephalopathy, meningismus, and seizures are the most commonly reported (23,24). These clinical findings may suggest an acute viral infection, such as Epstein-Barr virus

Table. Clinical signs and laboratory abnormalities associated with hemophagocytic lymphohistiocytosis

	% of patients	
Clinical sign	affected	Reference
Fever*	60-100	5,18-21
Splenomegaly*	35-100	5,19-21
Hepatomegaly	39-97	5,19-21
Lymphadenopathy	17-52	5,18-21
Rash	3-65	5,18-21
Neurologic signs	7-47	19,21
Laboratory abnormality		
Anemia*	89-100	5,19,20
Thrombocytopenia*	82-100	5,19,20
Neutropenia*	58-87	5,19,21
Hypertriglyceridemia*	59-100	5,19,21
Hypofibrinogenemia*	19-85	5,19,21
Hyperbilirubinemia	74	19

\*Proposed diagnostic criterion for HLH (2)

(EBV), cytomegalovirus (CMV) infection, viral hepatitis, or acute HIV seroconversion, a situation complicated by the association of these infections with HLH.

The most prominent laboratory abnormalities noted are cytopenias, which may be profound. Serum chemistry findings may suggest hemolysis, with hyperbilirubinemia and elevation of lactate dehydrogenase. Most patients have hypertriglyceridemia and marked elevation of ferritin (25,26). Serum fibrinogen is typically low, and there may be disseminated intravascular coagulation (18). Elevated circulating fibrin degradation products and serum ferritin in patients with HLH appear to be associated with increased risk for death (27).

Histopathologically, hemophagocytosis is seen in bone marrow, spleen, and lymph nodes (1,28) and occasionally the central nervous system (23,29) and skin (22). Activated macrophages may engulf erythrocytes, leukocytes, and platelets, their precursors, and cellular fragments. These cells appear "stuffed" with other blood cells. Hemophagocytosis may be present in the liver, but infiltration of the hepatic portal tracts with lymphocytes is also common (1,28).

#### Epidemiology

HLH appears to affect all ages, although the hereditary and sporadic cases are reported primarily in children (30); a crude annual incidence of 1.2 cases of familial hemophagocytic lymphohistiocytosis per million children has been reported in Sweden (19). Large series of HLH cases have been reported in Hong Kong (18,31) and Taiwan (12,32), but whether the incidence of HLH is higher in Asia than in Europe or North America is not known. A seasonal pattern has been suggested in which cases may occur more often in the summer (32).

The familial form of HLH occurs in young children as a genetic disorder with autosomal recessive inheritance; possible loci for a responsible gene or genes have recently been mapped to the long arms of chromosomes 9 (33) and 10 (34). HLH may also occur as a complication of Chediak-Higashi syndrome (35) or after EBV infection in patients with X-linked lymphoproliferative syndrome (36). In these patients, fatal infectious mononucleosis may be pathologically indistinguishable from HLH (37).

In 1979, HLH was described in a cohort of patients who had serologic evidence of recent

viral infections (38), and virus-associated hemophagocytic syndrome was proposed as a distinct clinical entity. Subsequently, HLH has been reported in association with a variety of infections, and the term reactive hemophagocytic syndrome has been suggested to distinguish HLH associated with an identifiable infectious or noninfectious etiology from its hereditary forms. However, the reactive and hereditary forms of the disease are difficult to distinguish; for example, patients with familial forms of HLH may have hemophagocytic syndrome after a documented viral infection (39).

#### **HLH and Infection**

Case reports and case series on the association of infections and HLH are summarized at URL:http://www.cdc.gov/ncidod/eid/ vol6no6/fisman\_refs.htm.

Disseminated infection with an unusual organism in a patient with HLH may represent secondary infection in an immunocompromised host; however, the resolution of HLH following treatment of infection suggests that, in many cases, HLH is secondary to the underlying infection.

A diagnosis that takes into account all the underlying diseases associated with HLH would not be practical, and formal guidelines for evaluating patients with suspected infectionassociated HLH have not been established. Nevertheless, all patients meeting the criteria for HLH should undergo initial diagnostic tests that include routine cultures of blood and urine and chest radiography to screen for such infections as miliary tuberculosis. Attempts should be made to screen for infection with EBV, CMV, and parvovirus B19, either through serologic testing or polymerase chain reaction, in-situ hybridization, or (in the case of CMV) immunofluorescent antigen testing. Serologic testing for HIV and human herpesvirus-6 infection should also be considered, and throat and rectal swabs should be taken for viral culture. Because of the association between HLH and fungal infections, lysis-centrifugation blood cultures and fungal antigen testing should be considered for all patients with HLH. Even if an infection known to be associated with HLH has been confirmed, cell marker and T-cell receptor gene rearrangement tests should be performed on bone marrow or other tissue specimens to determine whether an underlying T-cell lymphoma is present.

Extensive testing for underlying infecting organisms should be guided by epidemiologic data and the patient's medical history. For example, in a patient with underlying HIV infection, HLH has been associated with infections that commonly affect patients with AIDS (e.g., pneumococcal disease, pneumocystosis, histoplasmosis, and infection with *Penicillium marneffei*) and with T-cell lymphoma. Patients with a history of travel or animal exposure should be screened for such infections as leishmaniasis, brucellosis, rickettsioses, and malaria. In bone marrow transplant patients, attempts should be made to isolate adenovirus from urine, nasopharyngeal and rectal swabs, and tissue specimens.

Because so many immunologic, neoplastic, genetic, and infectious disorders may be associated with HLH, clinicians should work closely with pathologists and microbiologists to clearly define precipitating or underlying illnesses.

#### Pathophysiology

Phagocytosis of blood cells and their precursors is a hallmark of hemophagocytic syndromes. Hemophagocytosis is achieved mostly by monocytes and macrophages, and nitro-blue tetrazolium reduction by monocytes from patients with HLH is approximately six times that of control monocytes (40). Splenic macrophages from patients with HLH exhibit an activated phenotype with increased expression of MHC class I and II molecules and increased M-CSF receptor expression (41). Phagocytosis of platelets in HLH may be enhanced by increases in antiplatelet immunoglobulin (Ig) G, which has been reported in parvovirus B19-associated HLH (42).

Excessive activation of monocytes in HLH may be due to stimulation by high levels of activating cytokines. High levels of interferon- $\gamma$ (IFN- $\gamma$ ) (43-45), soluble interleukin-2 receptor (43,46), tumor necrosis factor- $\alpha$  (TNF- $\alpha$ ) (44,47,48) interleukin-1 (49), and interleukin-6 (43) have been demonstrated, suggesting that elaboration of activating cytokines by T-helper cells promotes activation of macrophages in this disease (Figure 2). Higher levels of IFN- $\gamma$  and TNF- $\alpha$  correlate with poor clinical outcome in children with virusassociated HLH (45,49).

Recently, oversecretion of interleukin-18 by monocytes in patients with HLH has been described (50); interleukin-18 production may further enhance TNF- $\alpha$  and IFN- $\gamma$  production by

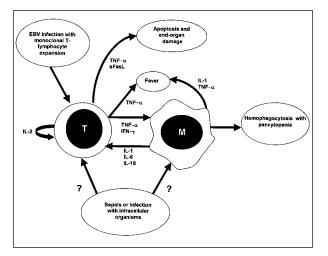


Figure 2. Schematic representation of possible immunopathologic mechanisms in infection-associated hemophagocytic lymphohistiocytosis (HLH). In Epstein-Barr virus (EBV)-associated HLH, infection of T lymphocytes results in clonal proliferation, with production of high levels of activating cytokines. Elaboration of TNF- $\alpha$  and other cytokines causes fever and systemic illness. TNF- $\alpha$  and IFN- $\gamma$  production contributes to macrophage activation with resulting hemophagocytosis, as demonstrated by the ability of anti-TNF- $\alpha$  and anti-IFN- $\gamma$  antibodies to attenuate hemophagocytosis. The immunopathology of infection with nonviral pathogens is less well understood, but may be related to exaggerated production of TNF- $\alpha$ and IFN- $\gamma$  in response to infection. TNF- $\alpha$  = tumor necrosis factor- $\alpha$ ; IFN- $\gamma$  = interferon-gamma; IL-1 = interleukin-1; IL-2 = interleukin-2; IL-6 = interleukin-6; IL-18 = interleukin-18; sFasL = soluble Fas ligand; T = T-lymphocyte; M = macrophage; EBV = Epstein-Barr virus.

T-lymphocytes and NK cells, as well as induce Fas ligand expression on lymphocytes, which enhances their cytotoxic effect. Serum levels of soluble Fas ligand, which can trigger apoptosis in such Fasexpressing tissues as the kidney, liver, and heart, also appear to be increased in HLH (51).

The exact mechanisms by which abnormal cytokine elaboration by T lymphocytes results in HLH remain unclear. However, data from patients with EBV-associated HLH, as well as HLH associated with EBV-positive T-cell lymphomas, may be instructive. Although T lymphocytes lack the putative EBV receptor CD21, the presence of episomal EBV genome in T-cell lymphomas (52,53) and T lymphocytes from patients with virus-associated HLH is well described (54,55). EBV-positive T-cell lymphomas appear to elaborate TNF- $\alpha$  more frequently than either EBV-positive B-cell lymphomas or EBV-negative T-cell lymphomas (53).

Lay and colleagues induced the expression of CD21 in T-lymphoma cell lines and subsequently infected these cells with EBV. High levels of TNF- $\alpha$ , IFN- $\gamma$ , and IL-1 $\alpha$  were secreted by these cells after EBV infection; when the lymphocytes were co-cultured with monocytes, enhanced phagocytosis by monocytes was observed. The enhanced phagocytosis was eliminated by the addition of antibodies against TNF- $\alpha$  and IFN- $\gamma$  (53).

The clonal expansion of EBV-infected T lymphocytes has been demonstrated in both EBV-associated HLH (55-57) and EBV-positive T-cell lymphoma (53) by the presence of homogeneous viral terminal repetitive sequences. EBV-infected cells stain positive for such T-lymphocyte markers as CD45RO and Tcell receptor- $\beta$  (54,55). Clonality of infected T lymphocytes is further suggested by the finding of monoclonal rearrangements of the T-cell receptor- $\beta$  gene in EBV-associated HLH (58).

The distinction between the monoclonal proliferation of T lymphocytes seen in EBVassociated HLH and EBV-positive T-cell lymphomas may describe extremes of a spectrum of disordered T-lymphocyte proliferation and cytokine elaboration following EBV infection of T lymphocytes. Elaboration of such viral proteins as LMP1, essential to the immortalization of EBV-infected B-lymphocytes, may affect EBV infection of T lymphocytes, although studies suggest otherwise (59). It is also unclear whether clonal proliferation of T lymphocytes occurs in HLH associated with pathogens other than EBV. The fact that these syndromes seem more likely to resolve with control of the underlying infection suggests that this may not be the case. The apparent utility of cyclosporin A in HLH (60-62) and the morphologic similarity of the liver disease seen in HLH to acute graft rejection in transplant patients (1) lend further credence to the role of lymphocytes as central to the pathogenesis of HLH.

The pathophysiology of infection-associated HLH following infection with nonviral pathogens may also be related to production of high levels of activating cytokines by host lymphocytes and monocytes. The relative frequency of association between infecting organisms (e.g., *Mycobacterium tuberculosis, Salmonella* Typhi, and *Leishmania* sp.) that trigger a  $T_H 1$  immune response and reactive hemophagocytic syndromes might suggest that the syndromes result from a poorly

regulated or inappropriate  $T_H 1$  response to intracellular pathogens. However, Tsuda and colleagues found no evidence of a marked shift towards a  $T_H 1$  cytokine profile in patients with HLH associated with nonviral infections (63).

#### **Prognosis and Therapy**

Because these disorders are rare, no controlled clinical trials of therapy have been performed. For patients with reactive HLH associated with pathogens other than EBV, supportive care and treatment of the underlying infection is associated with recovery in 60%-70% (20,64). Among adults with HLH, age >30 years appears to be associated with an increased risk for death (27).

Epstein-Barr virus-associated HLH is almost universally fatal if untreated, with death usually resulting from hemorrhage, infection, or multiorgan failure (64,65). The poor prognosis of this syndrome suggests that patients should be treated initially with combination chemotherapy and immunotherapy, regardless of whether they are thought to have familial HLH. Chemotherapy with etoposide (which is toxic to macrophages) and dexamethasone is recommended, with the use of intrathecal methotrexate in patients with neurologic symptoms or persistent cerebrospinal fluid abnormalities (66-69). In a group of children with EBV-associated HLH, investigators induced complete remission (median 15 months) in 15 of 17 patients (68). The increasing recognition of the important role of T lymphocytes in HLH has led to the recommendation that chemotherapy be combined with cyclosporin A immunotherapy (60-62,67). Antithymocyte globulin may also have a role in therapy (60).

HLH associated with viral infection may be difficult to distinguish from familial HLH triggered by a viral infection (39), although familial HLH should be considered more likely in infants even in the absence of a positive family history (19). The distinction is important, as allogeneic bone marrow transplantation is the therapy of choice in patients with familial HLH who attain remission (67,70). In patients without a clear diagnosis of familial HLH, bone marrow transplantation should be considered if remission is not attained by 8 weeks of chemotherapy and immunotherapy. Patients in remission without a clear diagnosis of familial HLH should be monitored closely for signs of relapse (67).

The role of intravenous immunoglobulin in the treatment of HLH is unclear. Remission after

such therapy has been reported in adults and older children with underlying immune dysfunction (71,72). However, Chen and colleagues noted remission in only two of nine children with virusassociated HLH treated with intravenous immunoglobulin alone (65).

Acyclovir does not appear to be useful in the treatment of EBV-associated HLH. However, resolution of HLH associated with other viral pathogens has been reported after antiviral chemotherapy. For example, adenovirus-associated HLH in a bone marrow transplant patient was reported to resolve with vidarabine (73), while human herpesvirus-8-associated HLH in a patient with HIV infection appeared to improve with the use of foscarnet (74).

#### Conclusions

HLH and related hemophagocytic syndromes are uncommon but severe illnesses associated with a variety of infectious agents, as well as genetic, neoplastic, and autoimmune diseases. HLH in the context of infection is best described as part of a spectrum of EBV-associated illness resulting in clonal proliferation of T-lymphocytes, with excessive activation of macrophages. This syndrome may be difficult to distinguish from T-cell lymphoma and should be treated aggressively with etoposide-based chemotherapeutic regimens.

Hemophagocytic syndromes associated with other infectious illnesses, including sepsis, typhoid fever, tuberculosis, and leishmaniasis, may resolve with treatment of the underlying infection, and their recognition is important as they may mimic malignant disease. Further study of these reactive hemophagocytic syndromes may yield important insights into the biology of macrophage activation.

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