



Integrating dispersal proxies in ecological and environmental research in the freshwater realm

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1 **Integrating dispersal proxies in ecological and environmental research in**
2 **the freshwater realm**

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24 ABSTRACT

25 Dispersal is one of the key mechanisms affecting the distribution of individuals, populations
26 and communities in nature. Despite advances in the study of single species, it has been
27 notoriously difficult to account for dispersal in multispecies metacommunities, where it
28 potentially has strong effects on community structure beyond those of local environmental
29 conditions. Dispersal should thus be directly integrated in both basic and applied research by
30 using proxies. Here, we review the use of proxies in the current metacommunity research,
31 suggest new proxies and discuss how proxies could be used in community modelling,
32 particularly in freshwater systems. We suggest that while traditional proxies may still be
33 useful, proxies formerly utilized in transport geography may provide useful novel insights
34 into the structuring of biological communities in freshwater systems. We also suggest that
35 understanding the utility of such proxies for dispersal in metacommunities is highly important
36 for many applied fields, such as freshwater bioassessment, conservation planning and
37 recolonization research in the context of restoration ecology. These research fields have often
38 ignored spatial dynamics, and focused mostly on local environmental conditions and changes
39 therein. Yet, the conclusions of these applied studies may change considerably if dispersal is
40 taken into account.

41

42 *Key words:* accessibility, bioassessment, connectivity, conservation, dispersal, freshwater,
43 links, metacommunity, nodes, transport geography.

44

45

46 **Introduction**

47

48 Ever since Charles Darwin, ecologists have been interested in dispersal (Ridley 2004), i.e.,
49 the movement of an organism from one location to another. Dispersal is one of the most
50 important mechanisms affecting the distribution of individuals, populations and communities
51 (Baguette et al. 2013; Lowe and McPeck 2014). At the same time, dispersal is also one of the
52 most difficult phenomena to study even for a single individual or a single species in nature
53 (Bilton et al. 2001; Nathan et al. 2008). The problem is exacerbated for dozens to hundreds of
54 species in a metacommunity, i.e., a set of local communities connected by dispersal (Leibold
55 et al. 2004), making it virtually impossible to account for dispersal directly for such large
56 number of entities in natural settings. Ecologists have therefore relied on various proxies,
57 which are assumed to relate to the effects of dispersal on community structure (Jacobson and
58 Peres-Neto 2010; Jones et al. 2015).

59 Dispersal may mask the importance of purely environmental control of local
60 ecological communities (Palmer et al. 1996; Leibold et al. 2004; Brown et al. 2011;
61 Winegardner et al. 2012). This is because very high or very low dispersal rates may interfere
62 with species sorting, decoupling the otherwise strong relationships between biological
63 communities and local environmental factors (Leibold et al. 2004; Ng et al. 2009; Brown and
64 Swan 2010; Winegardner et al. 2012). For instance, in mass effects, very high dispersal from
65 'source' populations may produce a constant flow of migrants that guarantees the
66 maintenance of populations in unsuitable or 'sink' localities (Pulliam 1988), thus interfering
67 with local environmental control (Mouquet and Loreau 2003). On the other hand, species

68 may be absent from suitable localities owing to dispersal limitation (Heino et al. 2015a), also
69 contributing to low variation explained by environmental factors in multivariate models.
70 Multivariate models of community structure can typically explain only a small fraction (adj.
71 $R^2 < 50\%$, often varying between 0 and 20%) of community variation (Beisner et al. 2006;
72 Nabout et al. 2009; Alahuhta and Heino 2013; Soininen 2014; Heino et al. 2015b), which
73 may simply be due to unmeasured environmental factors, but also to our inability to
74 adequately account for dispersal in statistical models (Cottenie 2005; Leibold and Loeuille
75 2015; Soininen, 2016). An alternative view suggests that statistical models may also
76 overestimate the spatial component potentially related to dispersal, which may be due to
77 specifics of the spatial methods used (Gilbert and Bennett 2010; Smith and Lundholm 2010).
78 Therefore, refining the spatial methods and various proxies for dispersal should aid in taking
79 dispersal better into account in metacommunity ecology.

80 Understanding the utility of proxies for dispersal is also highly relevant for many
81 applied fields when the focus is on multiple species in freshwater ecosystems. These
82 ecosystems are all of high priority for bioassessment, restoration and conservation because
83 they comprise high levels of biodiversity (Dudgeon et al. 2006; Wiens 2015) and provide
84 crucial ecosystem services to humans (Vörösmarty et al. 2010; Garcia-Llorente et al. 2011;
85 Holland et al. 2011). At the same time, freshwater ecosystems are strongly threatened by
86 anthropogenic impacts such as eutrophication and habitat fragmentation (Dudgeon et al.
87 2006; Erős and Campbell Grant 2015). We emphasize that different types of freshwater
88 ecosystems (e.g. ponds, lakes, streams, rivers, springs) show different interactions among
89 dispersal, anthropogenic impacts and natural environmental factors. Owing to lower
90 connectivity, it may be that organisms in isolated freshwater ecosystems (e.g. ponds and
91 springs) are more severely impacted by the interactions of limited dispersal and
92 anthropogenic effects than those in more continuous ones (e.g. large rivers and large lake

93 systems). Similar interactions among dispersal, fragmentation and unexpected effects of
94 stressors may occur in all freshwater, marine and terrestrial ecosystems. Therefore, the use of
95 proxies for dispersal will be essential for applied research in all ecosystems. For example, our
96 typical reasoning is that the success of restoration projects (e.g. recovery from acidification)
97 may be delayed due to dispersal limitation because tolerant species may be absent from
98 ecosystems simply because they have not been able to reach the site. Similarly,
99 biomonitoring programs may be less effective in detecting impaired sites when dispersal from
100 pristine to impacted sites is high.

101 Our aim is to review current use of proxies for dispersal in freshwater ecosystems.
102 Individual sites in freshwater ecosystems are often inherently connected (Tonn and
103 Magnuson 1982; Palmer et al. 1996; Magnuson et al. 1998; Jackson et al. 2001; Olden et al.
104 2001; Grant et al. 2007; Altermatt 2013). It can be assumed that most of the dispersal of
105 obligate freshwater organisms, such as fish, is restricted to the network comprising running
106 and standing waters (Matthews 1998; Olden et al. 2001). However, for other freshwater
107 organisms, such as aquatic insects, dispersal within the network is not the only option, as
108 insect adults may show active and passive out-of-network dispersal (Malmqvist 2002; Smith
109 et al. 2009). Yet other groups of species, such as aquatic macrophytes, algae, mollusks and
110 crustaceans, may disperse passively through waterways, or their seeds, whole cells, fragments
111 or resting stages are carried by winds or animals for long distances (Kristiansen 1996; Bilton
112 et al. 2001; Bohonak and Jenkins 2003; Riis and Sand-Jensen 2006).

113 Variation in dispersal mode and ability among groups of organisms is also
114 exacerbated by the fact that even within a single group, dispersal distances vary greatly
115 among species. Rather than being intimidated by such high degrees of variation, we propose
116 that it actually provides a number of possibilities for basic and applied research. However,

117 better understanding of dispersal in diverse organisms inhabiting freshwater ecosystems is
118 dependent on the better use of existing proxies and the development of new approaches.
119 Here, we claim that while some traditional proxies are still useful, some proxies applied in
120 transport geography are promising tools for basic and applied metacommunity research.
121 Testing the utility of these proxies is, however, still in its infancy, and further case studies are
122 needed. One of the aims of this review is to provide motivation for such further studies.

123

124 **Past, present and future proxies for dispersal**

125

126 *The distance effect: “...near things are more related than distant things”*

127

128 According to Tobler’s (1970) first law of geography, “Everything is related to everything
129 else, but near things are more related than distant things”. Although this law is certainly
130 accurate in geography and ecology (Nekola and White 1999; Hubbell 2001; Soininen et al.
131 2007), it has an inherent emphasis on Euclidean distances between sites. Nature and
132 organisms are, however, more complex. What we define as “near” or “distant” should be
133 understood in the context of ecological, but not necessarily geographical, distances between
134 sites. Ecological distance takes into account structural (e.g. landscape features) and functional
135 (e.g. animal movements) aspects as related to dispersal (McRae 2006; Sutherland et al. 2015).
136 Hence, by necessity, those distances are much more complex than linear distances between
137 sites (Wang et al. 2009; Graves et al. 2014). Also, organisms differ from each other in their
138 dispersal ability (i.e. capacity to move long distances), although we can also state that all

139 organisms are different from other organisms, but phylogenetically closely-related organisms
140 are, on average, more similar than distantly-related organisms. Organisms thus also have
141 morphological (e.g. wing morphology in insects) and behavioural (e.g. tendency to fly long
142 distances) characteristics related to dispersal (Hoffsten 2004; Rundle et al. 2007), which are
143 typically phylogenetically conserved (Dijkstra et al. 2014). Below, we will consider pros and
144 cons of organismal, genetic, physical and transport geography (i.e. graph-based) proxies for
145 dispersal distances in a multi-species metacommunity context in freshwater systems (Table
146 1).

147

148 *Organismal-based proxies*

149

150 Organismal-based proxies for dispersal are important because they combine species traits and
151 the dispersal process. Typical organismal-based proxies for dispersal include separation of
152 species into more homogeneous groups according to body size (Jenkins et al. 2007; De Bie et
153 al. 2012; Datry et al. 2016a), wing size or wingspan (Hoffsten 2004; Sekar 2012), dispersal
154 mode (active vs passive, aquatic vs aerial) and dispersal ability (Thompson and Townsend
155 2006; Göthe et al. 2013a, 2013b; Grönroos et al. 2013; Heino 2013b; Cañedo-Argüelles et al.
156 2015; Heino et al. 2015a).

157 First, the use of body size divisions typically assumes that very small organisms are
158 easily carried long distances passively by water currents, wind or by animals, and that
159 increasing body size decreases the possibilities for passive long-distance dispersal (Fenchel
160 and Finlay 2004; Shurin et al. 2009). While this idea is partly supported by empirical findings
161 (De Bie et al. 2012; Padial et al. 2014; Datry et al. 2016a), some studies have also found little

162 support for it (Jenkins et al. 2007). Body size is also correlated with various life history and
163 ecological traits other than dispersal. For example, regarding freshwater ecosystems, body
164 size may correlate with predation pressure (e.g. Tolonen et al. 2003), number of generations
165 per year (e.g. Zeuss et al. 2017) and more, suggesting that using body size as a dispersal
166 proxy may be compromised by other ecologically-relevant factors.

167 Second, unless the dispersal mode is taken into account, body size is likely to be a
168 poor predictor of dispersal distances. It is likely that very small passively dispersing
169 organisms, such as bacteria, microfungi and microalgae, are able to disperse passively across
170 very long distances (Baas-Becking 1934; Kristiansen 1996). However, intermediate-sized and
171 actively dispersing organisms, such as many aquatic insects (except perhaps dragonflies),
172 may show rather limited dispersal distances (Finn et al. 2011). Also, large-sized actively
173 dispersing organisms, such as some diadromous fish or aquatic birds, may disperse (or rather
174 migrate) very long distances (Matthews 1998). Thus, body size should not be used alone
175 without considering dispersal mode.

176 Third, organismal classifications focusing on wing morphology, wing size or
177 wingspan might add considerably over using body size as a proxy for dispersal (see also
178 Harrison 1980). For example, studying aquatic insects Malmqvist (2002) and Hoffsten (2004)
179 found that larger-winged species had larger distributions than those with smaller wings,
180 suggesting that large wings might facilitate dispersal and lead to broader ranges. Malmqvist
181 (2000) also emphasised that wing size allows to identify poor dispersers among groups of
182 aquatic insects because it can be assumed that re-colonisation by poor flyers can be very
183 limited and slow after local extinction. This finding has implications for colonization-
184 extinction dynamics in metacommunities and consequent applications in environmental
185 research.

186 Given that various whole-organism based proxies have their limitations, researchers
187 should aim at finding a novel proxy or index for dispersal. Among aquatic invertebrates, for
188 example, a suitable index could consist of combined information from traits related to
189 dispersal mode, body size, life span, fecundity and more (e.g. Sarramajane et al. 2017).
190 Constructing such dispersal indices is possible using trait databases available in the literature
191 (Dolédec et al. 2006; Poff et al. 2006; Tomanova et al. 2007; Tachet et al. 2010) or in the
192 Internet (e.g. <http://www.freshwaterecology.info/>). However, it should be borne in mind that
193 such indices (i) should not be too complex to allow a widespread use, (ii) should account for
194 potential dispersal distances, and (iii) should be related to dispersal rates between sites (of
195 which fecundity and number of generations could be suitable indices). Such dispersal indices
196 should subsequently be tested using empirical datasets in metacommunity and environmental
197 assessment contexts.

198 An additional whole-organism based approach constitutes the use of stable isotopes to
199 mark individuals and measure dispersal (e.g. McNeale et al. 2005). While such an approach
200 may be feasible for a single species, it is increasingly difficult for large numbers of species
201 because recapturing rare species may be laborious or largely impossible. However, stable
202 isotopes can be used in estimating the dispersal distances of common freshwater species,
203 which could also inform about main patterns in metacommunity structuring.

204

205 *Molecular genetic proxies*

206

207 Another group of proxies are provided by advances in molecular biology. These include
208 population genetics (Hughes, 2007), DNA-barcoding (Cristescu 2014) and environmental

209 DNA (Bohmann et al. 2014). However, as these advances have been reviewed recently
210 (Manel et al. 2003; Manel and Holderegger 2013), we only mention briefly that they may
211 also be used as proxies for dispersal (Bohonak 1999; Wilcock et al. 2001; Hughes et al.
212 2009). These methods also have some drawbacks, such as “detecting” a species when it is not
213 actually present at a site in the environmental DNA approach (Bohmann et al. 2014). This is
214 probably because the ‘signal’ of a species’ assumed presence may be carried long distances
215 from occupied sites to other sites where they will result in false presences.

216 Population genetic approaches used to infer dispersal are manifold, and they have
217 been available to researchers for decades (see reviews by Manel et al. 2003; Manel and
218 Holderegger 2013). They include approaches that inform about past and/or current
219 connections between local populations (Wilcock et al. 2001; Hughes et al. 2009). For
220 example, phylogeography tries to understand the geographic distribution of the different
221 genealogical lineages and can be used to infer past events (including long-term dispersal) by
222 considering the spatial genetic variation of current populations (e.g. Teacher et al. 2009).
223 More generally, genetic variation across populations (i.e. genetic structure) has been
224 traditionally used as an indirect measure of the current movement of individuals between
225 populations based on molecular markers and statistical methods (e.g. F_{ST}). There have been
226 some attempts to relate the genetic structure to the dispersal ability of species, showing that
227 sets of populations exhibiting high genetic diversity are those with low dispersal ability
228 (Bohonak 1999). Genetic structure can be, however, a biased proxy of dispersal because it
229 not only informs about gene flow among populations, but also about mutation, genetic drift,
230 adaptation by natural selection along environmental gradients and colonization history (i.e.
231 founder effects). Different theoretical and empirical models are currently being used to detect
232 these different processes (Orsini et al. 2013). Among them, isolation-by-distance (IBD)
233 models are commonly used to explain spatial genetic variation by gene flow and gradual

234 genetic drift. In this case, genetic similarity is reduced when geographical distance between
235 sites increases (Relethford 2004). However, IBD models are neutral models (Orsini et al.
236 2013) that do not consider changes in the environmental conditions in space and assume that
237 populations are in gene-flow-drift equilibrium, which is probably not the case of most natural
238 populations. In addition, disentangling the relative effects of gene flow from genetic drift is a
239 challenging task. Most direct methods used to measure gene flow require direct estimates of
240 dispersal, whereas indirect methods, which do not require dispersal information, still consider
241 equilibrium conditions. Gene flow is supposed to be more advantageous than traditional
242 dispersal proxies (e.g. mark-recapture methods) because it integrates multiple generations,
243 indicates successful establishment in the target population (in contrast to mark-recapture that
244 only assesses if individuals reached the target site) and can be applied across extensive
245 geographical areas (Bohonak 1999; Baguette et al. 2013). However, even if unbiased gene
246 flow estimates are obtained, they may not always fully represent dispersal because not all
247 dispersers survive and reproduce at a site (Bohonak and Jenkins 2003). Finally, recent
248 advances based on high throughput sequencing may lead to promising methods to measure
249 dispersal at the community level, as they may allow better quantification of genetic structure
250 and its underlying causes (e.g. Tesson and Edelaar 2013).

251

252 *Graph-based proxies*

253

254 Modelling is a prerequisite to examine the possible effects of using different dispersal proxies
255 in ecological research (Rouquette et al. 2013; Weinstein et al. 2014). One of the most
256 promising approaches is to examine the studied system as a graph, a set of nodes and links, in

257 which nodes represent the elements of the system (e.g. habitat patches, individuals,
258 populations or communities) and links specify the connectivity relationships between the
259 elements (Calabrese and Fagan 2004; Urban et al. 2009). In graph-based analyses, spatially
260 explicit data derived from geographic information systems (GIS) can be combined with
261 information on the dispersal of organisms (Calabrese and Fagan 2004). Different distance
262 classes among the nodes can be set up and depicted by adding different weights to the links
263 as a proxy for indicating habitat suitability for the dispersing organisms (e.g. flow and
264 riverbed characteristics for benthic insects) or barriers (e.g. dams or waterfalls for fish).
265 Directed links can refine the graph model representing the importance of upstream vs
266 downstream or watercourse vs overland dispersal (Galpern et al. 2011; Erős et al. 2012).
267 Potential connections between habitat patches (nodes) can be further refined by incorporating
268 information on the dispersal ability of the focal species. For instance, if the distance between
269 a given pair of patches is larger than a given threshold (here, dispersal distance for a species),
270 the patches may be considered unconnected.

271 Overall, graphs are useful for quantifying the physical relationships among the
272 landscape elements (i.e. structural connectivity; e.g. Saura and Rubio 2010) and how this
273 topological structure affects the movement of organisms across the landscape (i.e. potential
274 functional connectivity; e.g. Vasas et al. 2009). Graphs can thus help understanding the role
275 of dispersal in a diverse array of ecological systems in a flexible, iterative and exploratory
276 manner with relatively little data requirements (Urban and Keitt 2001; Calabrese and Fagan
277 2004; Dale and Fortin 2010).

278 As explained above, the construction of a graph model requires the determination of
279 links (connections) and their weights. In ecological research, many different
280 conceptualizations of physical distance can be used for this purpose, such as Euclidean,

281 network, flow and topographical distances (Olden et al. 2001; Beisner et al. 2006; Jacobson
282 and Peres-Neto 2010; Landeiro et al. 2011; 2012; Maloney and Munguia 2011; Liu et al.
283 2013; Silva and Hernández 2015; Cañedo-Argüelles et al. 2015; Kärnä et al. 2015; Datry et
284 al. 2016a). Euclidean distance is simply the shortest distance between two sites (Fig. 1). In
285 contrast, network distance takes into account riverine or other ecological corridors and thus
286 measures the shortest route from one site to another via corridors. However, according to
287 Peterson, Theobald and Ver Hoef (2007), “the physical characteristics of streams, such as
288 network configuration, connectivity, flow direction, and position within the network, demand
289 more functional, process-based measures”. These authors made a useful distinction between
290 symmetrical distance (i.e. Euclidean and watercourse distance) and asymmetric distance
291 classes, which include upstream and downstream asymmetric flow distance (Peterson et al.
292 2007). This is because upstream dispersal is more difficult than downstream dispersal from
293 one site to another, at least for obligatory aquatic organisms. Finally, topographical distance
294 is built on the notion that altitudinal variation and slope may direct the dispersal of terrestrial
295 organisms, whereby they may choose optimal routes by avoiding steep upward slopes (Fig.
296 1).

297 Besides the traditional measures of between-site physical distances, cost distance is an
298 alternative family of distance metrics. Cost distance is calculated over a cost surface,
299 representing the resistance to an organism's movement. It can be metaphorically called “as
300 the fox runs” (Kärnä et al. 2015), as a wise animal like fox may choose a path of least
301 resistance in the landscape. Cost distance can be measured either as a least-cost (optimal)
302 path, or as a range of cumulative costs of landscape resistance between sites. Environmental
303 variables used to produce cost surfaces typically include land use, human constructions and
304 topography (Zeller et al. 2012). This technique has been mostly used to model the movement
305 and dispersal of large land mammal species of conservation concern (Larkin et al. 2004;

306 LaRue and Nilsen 2008), but it may also be relevant for the organisms living in freshwater
307 ecosystems (Kärnä et al. 2015).

308 Previous studies using cost distances have mainly employed categorical variables and
309 have not always taken into account variation in topography. In addition, various other
310 physical structures can be used as costs (Fig. 1). For example, the directional effect caused by
311 prevailing wind or flow conditions could be incorporated as part of cost distances (Horvath et
312 al. 2016). Additional cost can also consist of waterfalls, dams and other physical barriers for
313 fish (Olden et al. 2001; Pelicice and Agostinho 2008; Filipe et al. 2013) or inhospitable routes
314 through the matrix preventing or reducing dispersal, including pools, ponds and lakes for
315 riffle-dwelling species (Erős and Campbell Grant 2015). The same applies for deforested
316 riparian areas for terrestrial adults of freshwater species (Smith et al. 2009; Erős and
317 Campbell Grant 2015).

318 Although cost distances, least-cost path modelling and other approaches related to
319 graph-based modelling have been widely applied in ecology (e.g. Pinto and Keitt 2009), the
320 studies to date have mostly considered one species at a time (see review by Sawyer et al.
321 2011). A problem in the extension of this approach to sets of species is that their dispersal
322 routes and environmental responses likely differ. For instance, it is possible to assign costs to
323 links based on habitat suitability, although the latter likely differ for different species. A first
324 approach would be to split the species in functional sets that respond similarly to
325 environmental conditions and distance between sites. The straightforward extension of this
326 process would be the modelling of each species separately, each one with their costs, and
327 then combine all graphs in a more realistic description of communities. This approach,
328 however, should not be practical for many groups of organisms as we lack information on
329 their natural history.

330 The application of graph-based models is still limited in basic and applied
331 metacommunity research (Borthagaray et al. 2015; Layeghifard et al. 2015), and most
332 applications to date have been in the terrestrial realm, whereas the use of spatially explicit
333 graph-based methods in freshwater ecology has lagged far behind (Erős et al. 2012).
334 However, since graph-based modelling is widely used in many disciplines, proxies developed
335 in other fields can also be adopted in ecological research. One such field is transport
336 geography, encompassing various measures of spatial accessibility and interaction, as well as
337 methods for path or route selection in space. Next, we will consider how proxies utilized
338 previously in transport geography might allow modelling dispersal effects on local
339 communities when other approaches are not feasible for studying multiple species at the same
340 time. We suggest that some of these models can also be integrated in metacommunity
341 research in freshwater systems.

342 In traditional transport geography, researchers have tried to explain complex human
343 travel patterns by using spatial and spatio-temporal models (Black 2003). The modelling of
344 human travel patterns relies, to a large extent, on the notion of accessibility (Table 2, Fig. 2).
345 Accessibility can be defined as “the potential for reaching spatially distributed opportunities”,
346 and its quantification typically includes the physical distance or cost of travel, as well as the
347 quality and quantity of opportunities that humans want to reach (Páez et al. 2012). In the
348 ecological context, the quality and quantity of opportunities might translate into habitat
349 quality in terms of water chemistry (e.g. pH or nutrients) and quantity of resources (e.g.
350 abundance of prey for predators). These qualities and quantities should be contrasted with the
351 ease to access them, i.e., ecologically meaningful distances between source and destination
352 localities in the landscape.

353 A number of measures have been devised for describing transport accessibility. These
354 can be broadly divided into connectivity, accessibility of nearest object, cumulated
355 opportunities, gravity and utility measures (Kwan 1998; Rietveld and Bruinsma 1998; Páez et
356 al. 2012). Connectivity measures describe the number or rate of connections for a specific
357 site, such as interconnectivity of a location to other locations within varying topology of a
358 road network (Xie and Levinson 2007). Accessibility of nearest object is measured as least-
359 cost path, for example, by applying street network travel distances to measuring the reach of
360 service facilities (Smoyer-Tomic et al. 2006). Cumulated opportunities measure the number
361 of opportunities (e.g. “available” sites for a species in ecological terms) reached within a
362 certain travel cost, which can be applied to indicate amount of reachable services in an urban
363 environment (Páez et al. 2012). While these measures mostly deal with the presence of a
364 connection between any two sites or the distance separating them, the purpose of gravity
365 measures is to express spatial interactions between sites. Drawing directly on the principles of
366 the law of gravity in physics, gravity measures assume that the attraction of a site increases
367 with size (or any other attribute) and declines with distance, travel time or cost. This is easily
368 translated into dispersal of species between localities in a metacommunity, whereby some
369 sites attract more individuals and species than others given the same dispersal distances, time
370 or cost. Also, for example, potential of human social interaction can be estimated within
371 urban and regional structures by applying daily time and travel constraints of people in
372 relation to residential, work and other activities (Farber et al. 2013). In freshwater systems,
373 this approach can include evaluation of species dispersal with different dispersal abilities
374 within a metacommunity and can be incorporated into the gravity models. Utility measures
375 are similar to gravity measures, but they are based on individual-related choices aiming to
376 maximize utility in the selection of the destination (Geurs and van Wee 2004). This can be

377 seen as a kind of habitat selection by individual organisms (e.g. oviposition by female insects
378 and nest-site selection by birds), which in turn affects local community structure.

379 While transport geography is an interesting source of proxies to be conflated with
380 ecological approaches, there is some overlap in the graph-based proxies used in transport
381 geography and metacommunity research. Such overlap is not always easy to detect since
382 vocabulary is not fully consistent across disciplines. Nevertheless, although some of the
383 proxies and terms have been used in metacommunity ecology before, transport geography
384 provides explicit formulas for further ecological applications and defines complex issues in
385 general terms.

386 There is one potential limitation with the use of physical and transport geography
387 proxies: the lack of suitable landscape-level environmental data in some regions. However,
388 our premise is that when environmental data are needed, they could be acquired from existing
389 databases or using modern geospatial data compilation techniques. These include land use
390 and land cover information using vast sets of airborne or spaceborne remote sensing sensors
391 and topographic information (including delineation of stream networks) from high-resolution
392 digital elevation models. Naturally, micro-scale explorations would require more accurate
393 spatial data than available in most of the global data banks. However, similar remote sensing-
394 based acquisition techniques (e.g. terrestrial hyperspectral and LiDAR imaging) could be
395 applied in fine-scale investigations using the physical and transport geography proxies.

396 Another caveat in applying all physical and transport geography proxies is that
397 although they describe 'physical connectivity' between sites, they do not necessarily translate
398 easily into 'biological connectivity'. Hence, researchers should keep this limitation in mind
399 and try combining organismal proxies with physical connectivity among sites. One approach
400 is also to take into account biological similarity between sites, with the assumption that

401 biological dissimilarity provides information about the biological connectivity between sites
402 (Layeghifard et al. 2015; Monteiro et al. 2017; see below).

403

404 **Use of different proxies for dispersal in the literature**

405

406 In order to roughly estimate the frequency of usage of different proxies for dispersal, we
407 conducted a literature search using the Web of Science database (from 2004 to August 26,
408 2016) and the terms (Dispers* AND metacommunity*), in the field TOPIC. These terms
409 were combined, also in field TOPIC and using the Boolean operator “AND”, with keywords
410 related to the different proxies evaluated in this review (Table 3). Thus far, terms related to
411 organismal-based proxies were the most frequent, followed by physical distance-based
412 proxies. However, we did not find articles using terms that would indicate the use of transport
413 geography proxies in metacommunity ecology.

414 In studies using organismal-based proxies, a possible analytical approach consists of
415 the creation of different matrices comprising taxa with different (yet typically inferred)
416 dispersal abilities. These matrices may then be analyzed using variation partitioning methods
417 (see examples below). The frequency of usage of spatial eigenfunction analysis and simple
418 polynomials of geographic coordinates (i.e. distance-based proxies) was likely
419 underestimated in our search. For example, Soininen (2014; 2016) found a total of 322 data
420 sets, which were analyzed with variation partitioning methods (most of which were from
421 lakes and streams). However, many data points in Soininen’s (2014; 2016) studies originated
422 from one paper (Cottenie 2005), which was also counted as a single paper in our literature
423 searches. We thus believe that our keyword analysis confidently reveals that use of more

424 elaborate proxies for dispersal (considering, for instance, transport geography proxies) are
425 less frequent than simple and possibly too simplistic proxies. In summary, our keyword
426 analysis indicates the need for further comparative studies to better take dispersal into
427 account in metacommunity studies.

428

429 **Statistical approaches to model dispersal influences on biological communities**

430

431 There are many spatial statistical approaches to study species distributions and community
432 structure that incorporate physical distance proxies, including the Mantel test (Mantel 1967),
433 eigenfunction spatial analysis (Borcard and Legendre 2002) and related methods (for a
434 comprehensive review, see Legendre and Legendre 2012). For example, the flexibility and
435 usefulness of eigenfunction spatial analysis and other similar methods in spatial modelling
436 have been stressed elsewhere (Griffith and Peres-Neto 2006; Dray et al. 2006; Dray et al.
437 2012), and we briefly emphasize that they deserve their place in community ecologists'
438 toolbox. Eigenfunction spatial analyses allow one to use different types of distance (e.g.
439 overland, watercourse and flow distance), geographic connectivity matrices and information
440 about directional spatial processes (Blanchet et al. 2008; 2011; Landeiro et al. 2011; Göthe et
441 al. 2013a; Grönroos et al. 2013) as inputs to compute eigenvectors (i.e. spatial predictors for
442 univariate regression or multivariate constrained ordination analyses). This offers important
443 flexibility to model complex spatial phenomena (Griffith and Peres-Neto 2006), such as
444 variation of community structure (Dray et al. 2012). However, it has also been suggested that
445 the explanatory variables derived from spatial eigenfunction analysis may overestimate
446 spatial structure and the potential effects of dispersal on biological communities (Bennett and

447 Gilbert 2010; Smith and Lundholm 2010). Also, spatial patterns in metacommunity structure
448 may have emerged due to the effects of environmental variables, which are themselves
449 spatially patterned and, more importantly considering the scope of this review, due to
450 dispersal processes. In short, after controlling for the effects of environmental variables (e.g.
451 using variance partitioning; see Peres-Neto et al. 2006; Legendre and Legendre 2012), the
452 spatial variables can be used to infer the relative role of dispersal processes. In studies of
453 metacommunity structure, this inference is valid only if one assumes that no relevant
454 environmental variables have been overlooked and that the effects of biotic interactions on
455 the spatial patterns of community structure are negligible (Peres-Neto and Legendre 2010;
456 Vellend et al. 2014).

457 Layeghifard et al. (2015) suggested weighting a spatial matrix (be it overland or not)
458 by a dissimilarity matrix derived from a community data matrix. Accordingly, connectivity
459 between a focal site and two other equally-distant sites will not be identical, but are
460 dependent on biological dissimilarity. The more similar the focal site is to one of the sites, the
461 higher is their assumed connectivity (Layeghifard et al. 2015). It is probably possible to
462 modify these methods to accompany more complex relationships between sites in space. For
463 instance, it could be possible to use the suite of distance classes referred to earlier in this
464 review (Table 1). Also, if a gravity model of connectivity is hypothesized to represent
465 dispersal, for instance, from headwaters to mainstreams and the latter accumulates more
466 species, a suitable dissimilarity index may be one that measures species turnover only and not
467 species richness differences (Lennon et al. 2001; Baselga 2010; Legendre 2014).

468

469 *Combining organismal and physical distance proxies in the same modelling study*

470

471 A few studies have considered simultaneously organismal and physical distance proxies. For
472 example, Kärnä (2014) and Kärnä et al. (2015) studied a stream insect metacommunity in a
473 subarctic drainage basin in Finland and examined how physical distance proxies affect
474 different groups of insects defined by body size and dispersal mode. As physical distances,
475 they used (1) overland, (2) watercourse, (3) least-cost path (i.e. optimal routes between sites
476 in landscape) and (4) cumulative cost (i.e. cumulative landscape resistance between sites
477 along the optimal route) distances (Kärnä 2014; Kärnä et al. 2015). They calculated Mantel
478 correlations and partial Mantel correlations between Bray-Curtis biological community
479 dissimilarities and environmental distances **or** each of the four types of physical distances. In
480 these data, environmental and spatial distances were not strongly correlated, and the results of
481 partial Mantel test were hence very similar to the Mantel tests shown here (Fig. 3). Kärnä et
482 al. (2015) found that environmental distances between sites were most strongly correlated
483 with all biological dissimilarity matrices, as has been shown previously for stream
484 metacommunities (Heino et al. 2015b). However, different types of physical distances were
485 also often significant for different subsets of stream insect assemblages, even when
486 environmental effects were controlled for. A similar pattern has also been found in streams of
487 other climatic zones (Cañedo-Argüelles et al. 2015; Datry et al. 2016b). What is more
488 important is that the more complex cumulative cost distances were either equally good or
489 sometimes even outperformed the typically-used overland and watercourse distances in
490 accounting for variation in biological community dissimilarities between sites, although this
491 varied between different subsets of stream insect assemblages (Kärnä et al. 2015).

492 The approaches using cost distance-based modelling could also be strengthened by
493 the use transport geography proxies. For example, Cañedo-Argüelles et al. (2015), Kärnä et

494 al. (2015) and Datry et al. (2016b) could also have used measures related to ‘cumulative
495 opportunities’, ‘population attraction and competition between destinations’ or ‘gravity’
496 measures (Table 2) when examining metacommunity organization in streams. For instance, in
497 terms of gravity, nodes in the mainstem of a basin may support large population sizes and,
498 thus, provide much more migrants than small tributaries. We are currently striving to begin
499 applying these measures in our studies of stream metacommunity organization and
500 environmental assessment, and also urge other researchers to focus on these and other
501 relevant proxies in various ecosystem types.

502

503 **Applications of proxies for dispersal**

504

505 *Applied research benefitting from use of dispersal proxies*

506

507 While the importance of dispersal is well appreciated in fundamental ecology, applied
508 research has lagged behind in integrating dispersal effects on biological communities
509 (Bengtsson 2010; Heino 2013a). For example, current bioassessment approaches infer effects
510 of environmental changes using the responses of bioindicators to environmental factors
511 (Hawkins et al. 2000a; Friberg et al. 2011). However, sole reliance on local environmental
512 control (i.e. species sorting) may be misleading (Heino 2013a; Friberg 2014). In species
513 sorting, adequate dispersal guarantees that all species are available at a locale to be filtered by
514 local environmental factors (Leibold et al. 2004; Holyoak et al. 2005). However, high
515 dispersal rates from unpolluted to polluted sites as in source-sink dynamics (Pulliam 1988)

516 may decrease our ability to detect environmental change through the use of bioindicators.
517 Some species indicative of pristine conditions may occur at the polluted site owing to high
518 dispersal rates, even if that site is not favourable for them in the long term, thus masking the
519 influence of anthropogenic changes on local biota. In contrast, owing to dispersal limitation,
520 some pristine reference sites may also lack species that would otherwise occur there, thus
521 affecting bioassessment results. Hence, we support the idea derived from simulation analyses
522 (Siqueira et al. 2014) that potential dispersal effects should be directly integrated in aquatic
523 bioassessment studies (Heino 2013a; Alahuhta and Aroviita 2016).

524 Restoration ecology is another field that might benefit from greater insights about
525 dispersal. Restored sites may lack many species simply because potential donor communities
526 were all impacted by pollution or habitat degradation in a region, and colonization will thus
527 be slow and initially composed mostly of dispersal-prone species (Bond and Lake 2003).
528 Another possibility in this context relates to delayed recolonization of ecosystems that are
529 recovering from anthropogenic stressors due to dispersal limitation (Blakely et al. 2006; Gray
530 and Arnott 2011; 2012). Restoration ecology should thus take into account ecological
531 corridors for dispersal, which might facilitate the recolonization of previously denuded or
532 restored sites (Tonkin et al. 2014). The efficiency of ecological corridors is also dependent on
533 dispersal ability and the spatial configuration of these corridors in the landscape (Joly et al.
534 2001). Hence, rather than restoring only local sites, restoration of connectivity is also a
535 prerequisite for successful local restoration outcomes (see also McRae et al. 2012).

536 Conservation planning is a third field of applied research that should take dispersal
537 directly into consideration. This is because dispersal within and between protected areas
538 should be guaranteed (Jaeger et al. 2014; Barton et al. 2015a), and the network of protected
539 areas should be planned such that they can act as stepping-stones to allow organisms to

540 respond to environmental change (Fahrig and Merriam 1994; Margules and Pressey 2000;
541 Lechner et al. 2015). However, conservation planning is also challenged by the vast numbers
542 of species that should be monitored over broad metacommunities (e.g. Heino 2013a) and
543 macrosystems levels (e.g. Heffernan et al. 2014), which is also exacerbated by the difficulties
544 to measure dispersal over broad spatial scales. As a “science of crisis” (Soulé 1985),
545 conservation biology cannot wait for the development and application of sophisticated, time-
546 consuming and expensive methods of measuring dispersal directly for hundreds to thousands
547 of species and, at least in the short-term, the best we can do is to rely on proxies for dispersal.

548

549 *The importance of integrating dispersal in predictive models of global change*

550

551 Dispersal should be directly considered in predictive models in ecological research. Ecology
552 has become increasingly predictive, most likely due to the need to forecast the effects of the
553 ongoing global change (Evans et al. 2012; Petchey et al. 2015). Over the past decades,
554 several models have been designed to predict how populations, communities or ecosystems
555 will respond to ecological changes in time and space. Predictive models have been used to
556 forecast distributions of species based on their climatic niches using Species Distribution
557 Models (SDMs; Guisan and Zimmerman 2000; Chu et al. 2005) and, for example, to assess
558 ecological status by comparing the observed community in a water body with the one
559 expected under reference conditions (Hawkins et al. 2000a; Clarke et al. 2003). However,
560 despite the wide use of both approaches, predictions can be biased if dispersal is not
561 considered. Suitable habitats can be available for a species, but its real occurrence will
562 ultimately depend on its ability to reach the site.

563 SDMs have been criticized because most of them only consider niche characteristics
564 of species and neglect biotic interactions (Wisz et al. 2013), evolutionary changes (Thuiller et
565 al. 2013) or dispersal processes. Several attempts have been made to incorporate dispersal
566 into SDMs (e.g. Araújo et al. 2006). This is usually done by considering two extreme degrees
567 of dispersal limitation (e.g. no dispersal vs unlimited dispersal) or intermediate situations
568 using probabilistic methods when data on the dispersal abilities of the species are available
569 (Barbet-Massin et al. 2012). Some modelling endeavours have also acknowledged the need to
570 consider barriers to dispersal (e.g. dams) to improve model accuracy (Filipe et al. 2013).
571 Information on current spatial connectivity across populations based on genetic approaches
572 could also be used in SDMs to improve model accuracy (Duckett et al. 2013).

573 A possibility to construct models encompassing responses of multiple species at the
574 same time include the River InVertebrate Prediction And Classification System (RIVPACS),
575 first applied in riverine ecosystems (Wright et al. 2000; Clarke et al. 2003), but which can
576 also be applied in other freshwater, marine and terrestrial ecosystems. There have been no
577 empirical attempts to include dispersal in the practical applications of RIVPACS-type
578 models, but simulations have shown the potential importance of dispersal for bioassessment
579 (Siqueira et al. 2014). At best, some of these types of models consider spatial coordinates (i.e.
580 latitude and longitude) as model predictors, but are usually based on assumptions about the
581 niche characteristics of species (i.e. environmental filtering; Friberg et al. 2011). The
582 importance of using dispersal proxies as predictor variables in bioassessment models is of
583 particular significance in the context of metacommunities (Heino 2013a). This is because the
584 spatial connectivity of sites and the dispersal abilities of the species may hinder the ability of
585 models to detect an impact (Alahuhta and Aroviita 2016). This is especially relevant in less
586 impacted and highly isolated sites (Siqueira et al. 2014). In addition, these sites (e.g. isolated
587 headwater streams) usually host species with narrow ecological niches and distribution

588 ranges, which can also have limited dispersal abilities (Finn et al. 2011). Incorporating
589 organismal and physical distance proxies for dispersal in the metacommunity-level
590 bioassessment could help to increase the accuracy of these models and thus the management
591 of constituent freshwater ecosystems.

592

593 **Questions for further freshwater research**

594

595 The importance of dispersal proxies can be revealed by a number of questions that should be
596 considered in basic and applied freshwater ecology. Although these ideas are somewhat
597 speculative at present, they may provide useful roadmaps for further studies on dispersal
598 proxies in bioassessment, restoration and conservation biology.

599

600 *How important are stepping-stones for dispersal and how they can be recognized?*

601

602 Ecological stepping-stones can be defined as sites or areas that help species to disperse from
603 a site to other suitable sites across inhospitable landscapes. Stepping-stones can be expected
604 to be very important for species dispersal (Saura et al. 2014; Barton et al. 2015a), but their
605 recognition may be difficult. If we can recognize such sites in landscapes by applying
606 organismal and physical distance proxies in combination or based on transport geography
607 measures, there are better possibilities to plan the conservation of metapopulations and
608 metacommunities. For instance, we should be able to recognize sites having high accessibility

609 for multiple species and subsequently plan a network of such sites across a broader
610 landscape.

611 Graph-based modelling can also help if field-based measures fail to highlight the
612 importance of stepping-stones for dispersal (Galpern et al. 2011). For example, network
613 analyses can reveal how connectivity relationships change in the landscape if stepping-stones
614 are deleted from the network of habitat patches. The importance of stepping-stones and other
615 patches can be prioritized using different indices (e.g. Rayfield et al. 2011), which quantify
616 the importance of the focal habitat to maintaining connectivity between the patches (e.g.
617 Pereira et al. 2011). Their more widespread application is warranted, especially for network-
618 like stream systems, where habitat patches and their boundaries may be not so easily
619 recognized (Erős and Campbell Grant 2015).

620

621 *Are very low or very high dispersal rates affecting bioassessment?*

622

623 Dispersal limitation may lead to a situation where not all species are available in reference
624 sites (Pärtel et al. 2011; Cornell and Harrison 2014). A traditional approach has been to use a
625 regional stratification to focus on smaller geographical areas, which could ensure that all
626 species are able to reach all sites within a relatively small region (e.g. Hawkins et al. 2000b)
627 and persist on them (e.g. Cornell and Harrison 2014). This should facilitate the detection of
628 species sorting mechanisms and help define reference conditions. However, temporary local
629 extinctions at suitable sites may not always be counterbalanced by immediate colonization if
630 other suitable sites are located far away from the focal site even within a small region (Heino,
631 2013a) and/or if species have weak dispersal ability. In this case, we may classify sites in the
632 wrong reference site group (or as impacted) if some species that should occur according to
633 environmental conditions are absent from a site. It might be possible to adjust our predictive

634 modelling efforts by using physical distance proxies (see Table 2), which might lead to a
635 better prediction success. Alternatively, we could focus on a subset of good dispersers in our
636 dataset, which should show minor effects of dispersal limitation, or focus on resident species
637 (i.e. those species that do not show strong propensity for migration), which may show
638 stronger associations with environmental gradients than entire assemblages (Bried et al.
639 2015).

640 The mass effects perspective in metacommunity ecology (Mouquet and Loreau 2003)
641 suggests that high dispersal between localities may homogenize, at least to some degree,
642 community structure in adjacent sites. On the other hand, some species may be absent from a
643 site owing to not having been able to reach the site yet due to low dispersal rates or small
644 source population size (Leibold et al. 2004). Either way, it may be difficult to assess if
645 anthropogenic stressors have impacted a site, as extra species may be present or some
646 expected species are missing (Siqueira et al. 2014). This limits our bioassessment by not
647 detecting change correctly. Using information about the species composition of nearby sites
648 might help us to decipher if either high or limited dispersal is affecting our bioassessment and
649 restoration endeavours (Tonkin et al. 2014). These could be quantified by taking
650 simultaneously into account a site's accessibility and relative quality in the landscape, and
651 how it attracts dispersers from the surrounding metacommunity. For instance, the measures
652 from transport geography described above (e.g., gravity or utility measures, Table 2) could be
653 used to show that the lower than expected biological differences between reference and
654 impacted sites are due to their strong spatial connectivity and species exchange in terms of
655 high dispersal.

656

657 *Will species reach all potential future habitats in the face of global environmental changes?*

658

659 Even though environmental conditions change, not all species may be able to track those
660 changes (Heino et al. 2009; Poff et al. 2012). Poor dispersers or those with small source
661 populations may not be able to disperse to suitable new habitats in other areas, at least if not
662 assisted by humans. If such poorly-dispersing species can be identified based on their
663 organismal traits, there are more possibilities for success (Bhowmik and Schäfer 2015). Also,
664 if their actual dispersal routes can be approximated using physical distance proxies, the
665 success of the species for founding self-maintaining metapopulations and metacommunities
666 may be better in the face of global change. For example, global change may lead to increase
667 in temporal fragmentation of river networks, i.e., the degree of intermittency, which should
668 affect the connectivity between stream sites (Datry et al. 2014). Improving our ability to
669 predict changes in stream communities using distance-based proxies accounting for this
670 fragmentation will improve our capacity to assess, estimate and mitigate the effects of global
671 changes on intermittent streams (Datry et al. 2016c).

672

673 *How can the dispersal of invasive species be predicted using proxies?*

674

675 Knowing the dispersal ability of an invasive species (i.e. an organismal-based proxy) helps to
676 predict its rate and potential to spread over large areas. Furthermore, knowing how landscape
677 resistance (i.e. a physical distance proxy) may hinder its spread may have obvious benefits
678 for predicting or preventing its dispersal. In this case, applications of the gravity or utility
679 measures originated from the transport geography might also be useful, as the accessibility
680 and attraction of sites for invasive species could be revealed using suitable proxy measures.
681 Hypothetically, some widely recognized man-made structures that impair dispersal of native
682 species such as dams (Winemiller et al. 2016) might, at the same time, boost the spread of
683 invasive species (Havel et al. 2005).

684

685 *How can we best detect and restore dispersal routes between near-pristine sites?*

686

687 Local populations and communities at near-pristine or pristine sites need to be connected by
688 gene and organism flows in order to remain viable (Fahrig 2003). Conservation and
689 restoration efforts should also target the maintenance of the most efficient dispersal routes to
690 and from these pristine sites, although identifying these routes remains a challenge. Dispersal
691 proxies could offer an efficient tool to identify these routes for all types of species, from poor
692 to strong dispersers, and therefore provide insights to ecosystem managers for designing
693 restoration and conservation projects (Tonkin et al. 2014; Cañedo-Arguelles et al. 2015;
694 Kärnä et al. 2015; Datry et al. 2016a).

695

696 *Can restoration measures fail due to lack of dispersers from neighbouring sites?*

697

698 Restoration practices may not attain the planned objectives, or only attain them after long
699 periods, if species are not able to colonize restored habitats in a strongly human-impacted
700 landscape (Bond and Lake 2003; Tonkin et al. 2014; Barton et al. 2015b). Accordingly,
701 restoration measures should be initially focused on sites connected to non-impacted source
702 habitats or be planned to encompass entire landscapes or catchments that include some source
703 localities (Bond and Lake 2003). Also, restoration practices should be coupled with the
704 restoration of adjacent ecosystems to enhance suitable habitat corridors for dispersing species
705 (Smith et al. 2009). Identifying such habitat corridors using the physical-based or transport
706 geography proxies might be useful in this context.

707

708 **Where to go from here?**

709

710 Barton et al. (2015a) suggested that ecologists have made little effort to validate the use of
711 proxies in ecology. For example, from a bioassessment perspective, the generally assumed
712 conceptual model (e.g. environmental change → local community structure) suggests that a
713 change in the environment (e.g. pollution) causes a change in local community structure (e.g.
714 changes in species composition and relative abundances of species). However, dispersal
715 disrupts this basic model and, to tease apart this effect, one needs a proxy for dispersal, which
716 would function as a covariate (e.g. environmental change → local community structure ←
717 proxy for dispersal). This covariate should, for instance, take mass effects or dispersal
718 limitation into account. As shown in this essay, there are a number of ways to express the
719 level of spatial relationships between sites and the best way may well be case-specific,
720 depending on a study system, regional environmental conditions, between-site connectivity
721 and characteristics of biotas. Thus, we propose that freshwater ecologists should evaluate and
722 quantify the relationship between the biological dataset at hand and different proxies for
723 dispersal (e.g. organismal-based dispersal traits, Euclidean, watercourse, least-cost path
724 distances, and more). However, for the sake of generality, testing the predictability of
725 different proxies in different regions, with different groups of organisms and in different
726 points in time is also warranted (Barton et al. 2015a). In this context, a promising direction
727 for future work would be to utilize the data from previous studies on bioassessment,
728 restoration, conservation biology and community ecology, with the objective of quantifying
729 the relative importance of different proxies for dispersal using a meta-analytical approach. A
730 second objective would be, after knowing which proxy to use, how to integrate a proxy into

731 practical management of biodiversity. This is an open call for researchers interested in such
732 proxies for dispersal.

733

734 **Conclusions**

735

736 Dispersal proxies include traditional physical distances used in ecological research, such as
737 Euclidean distances, network distances, and various organismal-based proxies, such as body
738 size, dispersal mode and dispersal ability. More recent approaches include graph-based
739 methods, which show considerable promise for freshwater research. Future studies should
740 also consider applying methods developed in other disciplines, such as transport geography.
741 Application of these proxies should not be limited to fundamental ecological research, but
742 they should also be widely considered in applied fields, such as bioassessment, conservation
743 and restoration ecology. As dispersal is an essential element affecting species distributions, it
744 should be **communicated to** environmental managers and policy makers responsible for
745 practical conservation, management and assessment issues (Barton et al. 2015b). Hence,
746 while dispersal proxies should be efficient enough in capturing dispersal as a phenomenon,
747 they should also be simple enough to be useful in practical solutions. We propose that
748 organismal, physical and transport geography proxies for dispersal should be widely
749 considered as tools guiding environmental management and decision making.

750

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752

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761

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Table 1. Comparisons of the pros and cons of different dispersal proxies available to study metacommunities.

Dispersal proxy	Pros	Cons
Organismal-based proxies	More closely related to organisms' traits and thus dispersal per se than physical distances between sites.	Often very coarse measures, as sufficient autecological information is available only for a few species or a few organismal groups.
1. Body size	Very easily obtainable for most organismal groups.	Although body size may be related to dispersal mode and capacity, it is also related to many, if not most, other organismal characteristics and functions.
2. Dispersal mode	Rather easily available information for comparisons of broad organismal groups.	Dispersal mode may not effectively relate to actual dispersal distances or dispersal rates between sites.
3. Dispersal ability	Has a strong link to dispersal distances of organisms among sites.	Difficult to obtain information for most organismal groups that cannot be easily tracked.
4. Population genetic structure	Are more direct measures than other organismal-based proxies, and may reveal complex dispersal routes between sites.	Genetic structure can be a biased proxy of dispersal because it not only informs about gene flow among populations, but also about mutation, genetic drift, adaptation by natural selection along environmental gradients and colonization history (i.e. founder effects). Hardly

feasible for a high number of species at the same time.

Graph-based proxies

A. Physical distance-based proxies

Easily measurable from maps when available.

Are coarse proxies that may not always portray true dispersal routes for many species.

1. Euclidean distance

Very easily measurable as shortest linear distance between sites.

Not applicable for organisms, such as fish, relying exclusively on riverine corridors for dispersal.

2. Network distance

Distance between sites in a network may be useful if dispersal is restricted to such networks (e.g. riverine networks for obligatory aquatic organisms).

Some species may show more or less unexpected ‘out-of-network’ dispersal, which cannot be portrayed by network distances between sites.

3. Flow distance

May well model a) upstream vs downstream dispersal in riverine systems or b) headwind vs. tailwind dispersal in terrestrial systems.

It is not always known for how large a portion of species upstream/headwind dispersal is more costly than downstream/tailwind dispersal.

4. Topographical distance

May sometimes model well altitudinal features that may either prevent or facilitate dispersal. Rather easy to obtain from maps using geographic information systems (GIS).

Topographic features in a landscape may be important for terrestrial animals, but may be less important for those able to fly and cross higher landscape features.

5. Cost distances

May be used to model more complex landscape features

Sometimes lack of suitable maps may prevent

than just topographic characteristics in a landscape. Potentially may be well used to model dispersal routes in heterogeneous landscapes.

calculating more complex cost distances between sites. Also, what, how and when to consider a landscape feature suitable or not suitable for dispersal may be difficult.

B. Transport geography proxies

	Network-specific proxies which can be enhanced by route geometry, travel cost attributes, and pulling and pushing factors, when suitable data are available	Needs topologically correct data and careful calibration of routing data or algorithm, when environment or population specific attributes are applied.
1. Access to network	A simple, binary indicator.	A highly coarse indicator, dependent on how network geometry and connectivity are defined and specified in the first place.
2. Direct network connections or links	A comprehensible indicator expressing the presence of neighbouring localities which can be accessed without passing through other location.	A coarse indicator which does not indicate the distances that need to be travelled.
3. Travel cost to (nearest) destination	A comprehensible indicator expressing the proximity to other locations.	Cannot consider the quality and quantity of accessed locations.
4. Cumulated opportunities	Represents the quantity of accessible locations within a predefined network distance.	The indicator is strongly dependent on the threshold value, and does not take gradual distance decay into account.
5. Potential accessibility, gravity-based	Represents the quantity of accessible locations while taking	The definition of the distance decay function and

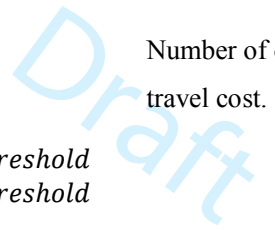
measures	into account the distance decay associated with travelling in the network, and the attraction of the location.	the attraction values may be difficult.
6. Population attraction and competition between destinations	Allows the determination of the probability for selecting a given destination while taking the distance decay associated with traversal in the network into account.	The definition of the distance decay function and the attraction values may be difficult.

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Table 2. Characteristics of transport geographic accessibility measures (for additional information, see Huff 1963; Kwan 1998; Rietveld and Bruinsma 1998; Páez et al. 2012) and their potential applicability as dispersal proxies in metacommunity ecology.

Accessibility measure/index (Reference in figure 2)	Description	Formulae* for accessibility	Example case in transport geographic context	Examples of potential applications in metacommunity ecology
Access to network (A)	Access or connectivity exists or not	$c = \begin{cases} 0 & \text{if not connected} \\ 1 & \text{if connected} \end{cases}$	To get value 1, city has to be connected to railway network.	Value 1 indicates that the ecological entity** of a locality is connected to the network.
Direct network connections or links (B)	Number of direct connections or links to other nodes in the network	$\mathbf{a} = \sum_{j=1}^n c_{ij},$ $c = \begin{cases} 0 & \text{if } c \text{ is indirect} \\ 1 & \text{if } c \text{ is direct} \end{cases}$	Amount of direct railway links that connect city to other cities.	Number of direct links connecting particular ecological entity** to other communities. E.g. number of species' direct connections to other populations in the dispersal network, which can, for example, consist of streams or terrestrial paths. Value 0 indicates isolated populations, having no direct connections. E.g. headwater streams are linked simply to the downstream reach, whereas confluences are linked to three stream reaches (two upstream and one downstream reaches).

Travel cost to (nearest) destination (C)	Least cost path to (most accessible) object	$a = 1/d$	Travel cost (e.g. time or distance) from the city to the nearest other city.	Travel cost (e.g. time or distance) for fish through riverine corridors from a lake to the nearest other lake. Travel cost (e.g. time or distance) for a vertebrate through ecological corridors from one protected area to another.
Cumulated opportunities (D)	Number of objects within defined travel cost threshold	$a = \sum_{j=1}^n A_j \times d_{ij},$ $d = \begin{cases} 0 & \text{if } d \geq \text{cost threshold} \\ 1 & \text{if } d < \text{cost threshold} \end{cases}$	Number of other cities within certain travel cost.	<p>Number of localities within certain travel cost for actively or passively dispersing aquatic, semi-aquatic or terrestrial organisms. Species opportunities to reach other populations (or communities or metacommunities) through dispersal network depending on species dispersal abilities.</p> <p>Cost-distance attributes and thresholds may be specified in relation to the characteristics of the ecological entity**</p>
Potential accessibility, gravity based	High and/or close opportunities	$a = \sum_{j=1}^n A_j \times e^{-\beta d_{ij}}$	Potential for interaction with other cities in relation to distance, attraction attributes	An insect female's potential to reach suitable habitats in relation to travel cost to other populations within its lifespan. Here, lifespan



measures (E)	provide better potential for interaction in comparison to low and/or distant opportunities	and interests to move.	can be understood as a species' ability or interest to move in relation to travel cost that can vary during a season (term β in formula).
Population attraction and competition between destinations (F)	Probability for selecting an attraction amongst all attractions in the space in competitive situation	$P_{ij} = \frac{A_j^\alpha d_{ij}^{-\beta}}{\sum_{j=1}^n A_j^\alpha d_{ij}^{-\beta}}$	Amount of interaction with a specific city in relation to other cities, by taking distance, attraction attribute and interests to move into account.
			Amount of interaction among habitats with variable environmental quality for female insect or migratory bird individuals from a certain population in relation to travel cost within its lifespan. Here, lifespan can be understood as a species' ability or interest to move in relation to travel cost that can vary during a season (term β in formula).

* Explanation of terms used in formulations: a is accessibility related for each origin, c is connecting link between origin and destination nodes, d is travel cost (e.g. distance, time or other measurable friction) between origin and destination nodes, n is number of destination nodes, A_j is attribute wanted to be accessed in destination(s) (e.g. quantified habitat attraction), i refers to (number of) origin and j to destination and β is parameter for interest to move in relation to travel cost.

** May be an organism, a species, a group of species (i.e. a community), a specific habitat or a biome.

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Table 3. Number of articles (*n*) retrieved according to the Web of Science database (from 01/01/2004 to 26/08/2016) using different combinations of keywords related to the use of dispersal proxies in metacommunity studies.

Proxies	keywords	<i>n</i>
Organismal-based proxies	"Body size*" AND Dispers* AND metacommunit*	41
	"Dispersal mode*" AND Dispers* AND metacommunit*	43
	"Dispersal capacit*" OR "Dispersal abilit*" AND Dispers* AND metacommunit*	94
	genetic* AND Dispers* AND metacommunit*	45
Physical distance-based proxies	"euclid* distance*" AND Dispers* AND metacommunit*	6
	"network* distance*" AND Dispers* AND metacommunit*	0
	"watercourse distance*" AND Dispers* AND metacommunit*	9
	"flow distance*" AND Dispers* AND metacommunit*	0
	"Topographic* distance*" AND Dispers* AND metacommunit*	0
	"cost distance*" AND Dispers* AND metacommunit*	2
	Mantel AND Dispers* AND metacommunit*	22
	"Spatial eigenfunction*" AND Dispers* AND metacommunit*	5
	"Moran* Eigenvector*" AND Dispers* AND metacommunit*	3
	"principal coordinates of neighbor matrices" AND Dispers* AND metacommunit*	1
Transport geography proxies	"Access to network*" AND Dispers* AND metacommunit*	0
	"Direct network* connection*" AND Dispers* AND metacommunit*	0
	"Travel* cost*" AND Dispers* AND metacommunit*	0
	"Cumulat* opportunit*" AND Dispers* AND metacommunit*	0
	"Potential accessibility" AND Dispers* AND metacommunit*	0

Figure captions

Fig. 1. A schematic figure of potential dispersal routes for species in dendritic systems (light blue colour) among three sites (red dots). **A** describes Euclidean (orange), overland (green) and watercourse (blue) distances; **B** describes cost distance as related to topography (brown) and stream flow resistance (blue); **C** describes two species (light green vs dark green) which have different optimal dispersal routes between sites in relation to the cost imposed by land cover or land use; and **D** describes two optimal dispersal routes for a species in response to the dominant wind direction. Background map contains data from the National Land Survey of Finland Topographic Database (04/2015) and Elevation model 10 m (04/2015), licensed under a Creative Commons Attribution 4.0 International License (<http://creativecommons.org/licenses/by/4.0/>).

Fig. 2. A schematic figure of transport geographic accessibility measures (Huff 1963; Kwan 1998; Rietveld and Bruinsma 1998; Páez et al. 2012) and their potential applicability as ecological dispersal proxies. The letters (A-F) correspond to the description of the measures of accessibility in Table 2.

Fig. 3. An example of different physical and organismal dispersal proxies in stream insect research (figures redrawn based on results in Kärnä, 2014 and Kärnä et al. 2015). Mantel correlations between Bray-Curtis biological community dissimilarities and environmental distances (based on various local environmental variables) or each of the four types of physical distances are shown. Separate analyses were run for all species, different body size classes and dispersal modes (active or passive). Asterisk indicates a significant correlation. In these data, environmental and physical distances were not strongly correlated, and partial Mantel test were hence very similar to these Mantel tests shown here. See text for further information.

Fig. 1.

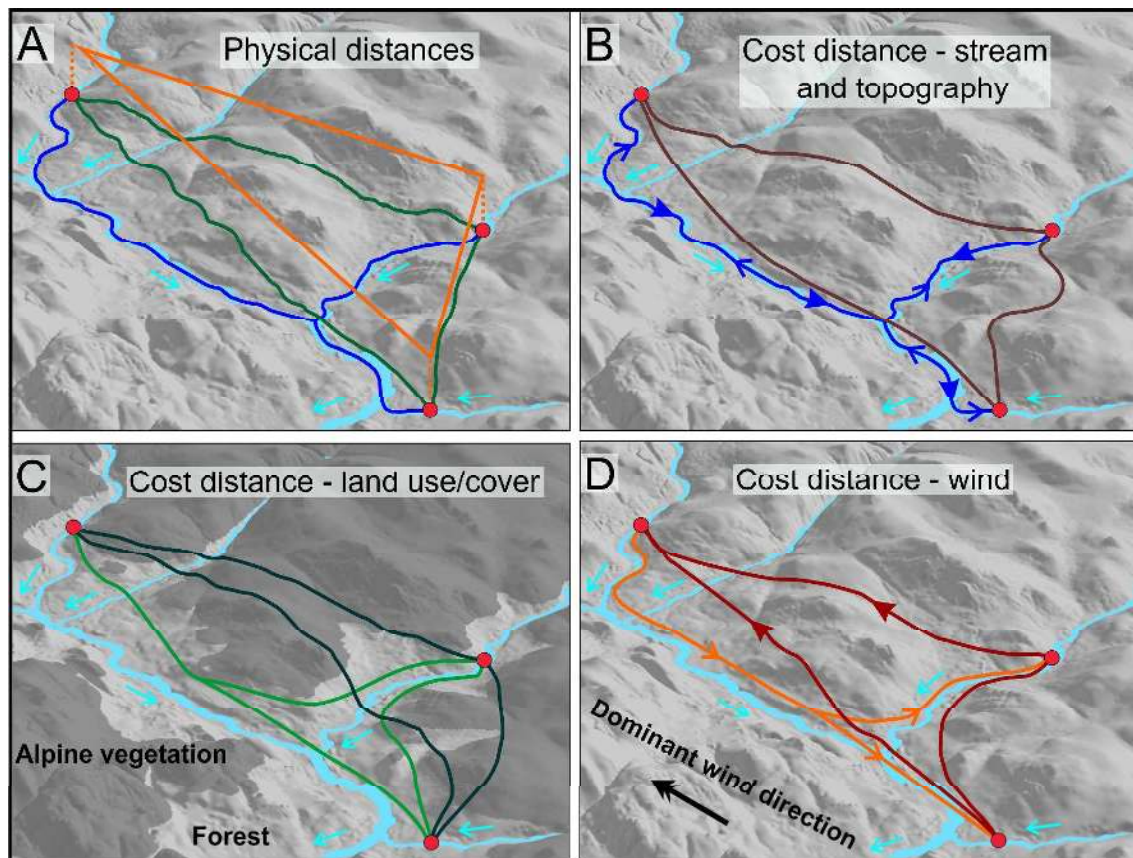


Fig. 2.

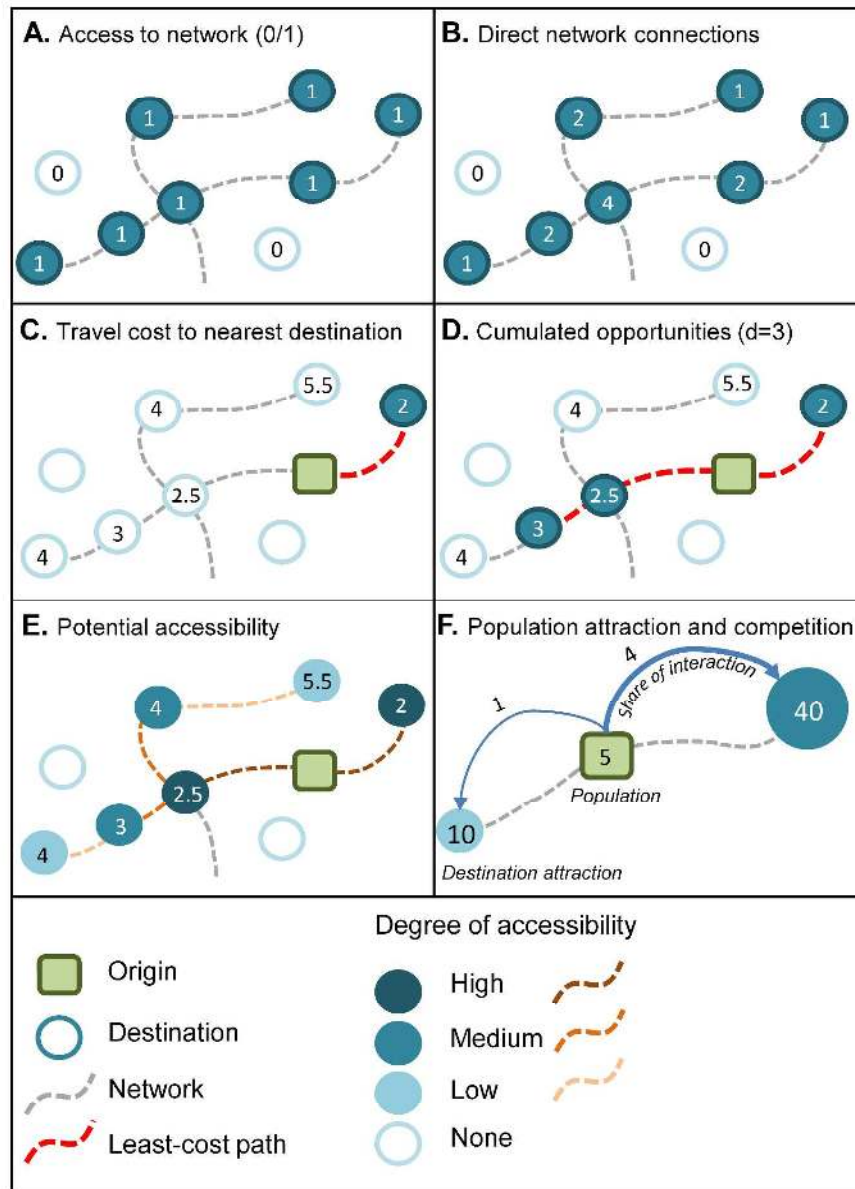


Fig. 3.

