

Mass transfer between double white dwarfs

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ABSTRACT

Three periodically variable stars have recently been discovered (V407 Vul, $P = 9.5$ min; ES Cet, $P = 10.3$ min; RX J0806.3+1527, $P = 5.3$ min) with properties that suggest that their photometric periods are also their orbital periods, making them the most compact binary stars known. If true, this might indicate that close, detached, double white dwarfs are able to survive the onset of mass transfer caused by gravitational wave radiation and emerge as the semi-detached, hydrogen-deficient stars known as the AM CVn stars. The accreting white dwarfs in such systems are large compared to the orbital separations. This has two effects. First, it makes it likely that the mass-transfer stream can hit the accretor directly. Secondly, it causes a loss of angular momentum from the orbit which can destabilize the mass transfer unless the angular momentum lost to the accretor can be transferred back to the orbit. The effect of the destabilization is to reduce the number of systems which survive mass transfer by as much as one hundredfold. In this paper we analyse this destabilization and the stabilizing effect of a dissipative torque between the accretor and the binary orbit. We obtain analytical criteria for the stability of both disc-fed and direct impact accretion, and we carry out numerical integrations to assess the importance of secondary effects, the chief one being that otherwise stable systems can exceed the Eddington accretion rate. We show that to have any effect upon survival rates, the synchronizing torque must act on a time-scale of the order of 1000 yr or less. If synchronization torques are this strong, then they will play a significant role in the spin rates of white dwarfs in cataclysmic variable stars as well.

Key words: accretion, accretion discs – gravitational waves – binaries: close – novae, cataclysmic variables – white dwarfs.

1 INTRODUCTION

In recent years there have been discoveries of close detached double white dwarfs at a rate that suggests that there may be of the order of 200 million such systems in our Galaxy, making them the largest population of close binary stars (e.g. Marsh, Dhillon & Duck 1995; Napiwotzki et al. 2003). These systems were predicted theoretically long ago (Webbink 1979, 1984; Iben & Tutukov 1984), and were proposed as potential Type Ia supernova progenitors, the explosion being triggered by the action of gravitational wave losses which cause them to merge. Only those systems with total mass in excess of $1.4 M_{\odot}$ have the potential to become Type Ia supernovae. These represent only a few per cent of merging systems (Iben, Tutukov & Yungelson 1997), which raises the question as to the fate of the less massive systems. Possible outcomes which have been suggested are

sdB stars and R CrB stars (Webbink 1984; Iben 1990; Saio & Jeffery 2002). Another possibility is that the stars survive as binary systems to become the semi-detached accreting binary stars known as the AM CVn stars (Nather, Robinson & Stover 1981; Tutukov & Yungelson 1996; Nelemans et al. 2001). These remarkable systems have extremely short orbital periods (17–65 min) made possible because of the high densities of their degenerate donor stars. Moreover, they feature accretion discs composed largely of helium which offer the opportunity to see the effect of abundance upon disc physics.

In their study of the evolution of AM CVn systems, Nelemans et al. (2001) considered the evolution of detached double white dwarfs into the semi-detached phase, which requires the systems to pass through an ultracompact phase when orbital periods as low as 2 or 3 min are possible. The stability of the mass transfer during this stage is crucial as to whether the systems survive intact or merge. An additional complication is that even in stable systems the equilibrium mass-transfer rate can be (highly) super-Eddington, resulting in mass and angular momentum loss and probably merging of the

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system (Han & Webbink 1999; Nelemans et al. 2001). Mass transfer between two white dwarfs has generally been taken to be stable if the mass ratio $q = M_2/M_1$, where M_1 is the mass of the accretor, is smaller than about $2/3$. However, Nelemans et al. identified the interesting possibility of the mass-transfer stream hitting the accreting white dwarf directly during this phase. They realized that mass transfer without an accretion disc may destabilize the mass-transfer process for lower mass ratios still because the normal transfer of angular momentum from disc to orbit would be absent.

Assuming that unstable systems do not survive, Nelemans et al. (2001) found that the destabilization by direct impact accretion could have a dramatic effect upon the number of systems able to survive the onset of mass transfer. If close white dwarfs typically do not survive this phase, then it may mean that either evolution from helium stars (Iben & Tutukov 1991; Nelemans et al. 2001) or from immediate post-main-sequence donors (Podsiadlowski, Han & Rappaport 2003) are more important channels for the formation of AM CVn stars than the double white dwarf route.

There is now some observational evidence that the very short orbital periods suggested by the white dwarf merger model are possible. The three stars V407 Vul (Cropper et al. 1998), ES Cet (Warner & Woudt 2002) and RX J0806.3+1527 (Israel et al. 2002; Ramsay, Hakala & Cropper 2002a) show periodic variations on periods of 9.5, 10.3 and 5.3 min, respectively, and in each case no other period is seen. In addition, there is evidence that each of these stars appears hydrogen deficient (strongest for ES Cet), as expected if these periods are truly their orbital periods. Finally, V407 Vul and RX J0806.3+1527 show several observational characteristics compatible with their still being in a phase of direct impact accretion (Israel et al. 2002; Marsh & Steeghs 2002; Ramsay et al. 2002b), or alternatively that they are still detached but approaching mass transfer (Strohmayer 2002, 2003; Wu et al. 2002; Hakala et al. 2003). What is still lacking is spectroscopic proof of the ultrashort periods of these stars, nevertheless it is likely that to understand these systems we will need to understand mass transfer between white dwarfs.

In this paper we study the stability of mass transfer in double white dwarf binary stars. In particular, we study whether, and under what circumstances, dissipative coupling of the accretor to the orbit, through either a magnetic field or tidal forces, can stabilize the mass transfer. We find that the finite size of the accretor not only leads to direct impact accretion, but also destabilizes the accretion whether it occurs by direct impact or through a disc. The destabilization has a significant effect upon the survival of double white dwarfs as binary stars.

We start in Section 2 by setting up the equations describing the onset of mass transfer. Then, in Sections 3 and 4 we present analytical and numerical solutions of these equations. In Section 5 we show the possible impact of our findings for the population of AM CVn systems while in Section 6 we discuss the uncertainties and open questions.

2 EQUATIONS GOVERNING THE EVOLUTION OF MASS TRANSFER AND WHITE DWARF SPIN

To consider the stability of mass transfer, we need a model that includes a description for the variation of mass-transfer rate with the degree of overfilling of the Roche lobe by the donor star. We discuss this in Section 2.2. We also need to consider the question of feedback of angular momentum from the accreting white dwarf to the orbit (similar to Priedhorsky & Verbunt 1988, who considered feedback from a disc). Before mass transfer starts, the two white dwarfs will

typically have been orbiting one another in ever decreasing circles for many millions of years. Tidal or magnetic coupling will be acting to synchronize their spins with their orbit. We assume that the donor is always synchronized. Once mass transfer starts, the accretor will start to be spun up by the addition of high angular momentum material. What matters for stability is whether it is able to couple strongly enough to the orbit for the added angular momentum to be fed back into the orbit. This will be the new element that we add to the formalism of Priedhorsky & Verbunt (1988), along with a proper account of the angular momentum of material in the inner disc in the disc-fed case.

To understand how the mass-transfer rate changes with time, we first need to know how the orbital separation changes. This evolves because of orbital angular momentum loss, and thus we start by considering the evolution of angular momentum.

2.1 Angular momentum loss

The orbital angular momentum changes because of the action of gravitational radiation, the loss of mass during mass transfer and the coupling between the accretor's spin and the orbit. These can be written as

$$\dot{J}_{\text{orb}} = \dot{J}_{\text{GR}} + \sqrt{GM_1 R_h} \dot{M}_2 + \frac{kM_1 R_1^2}{\tau_s} \omega. \quad (1)$$

The first term on the right-hand side represents the change from gravitational wave radiation. It is given by

$$\dot{J}_{\text{GR}} = -\frac{32 G^3}{5 c^5} \frac{M_1 M_2 M}{a^4} J_{\text{orb}}, \quad (2)$$

where M_1 and M_2 are the masses of the two stars, a is the orbital separation and $M = M_1 + M_2$ is the total mass of the two stars (Landau & Lifshitz 1975). The second term on the right of equation (1) represents the loss of angular momentum from the orbit upon mass loss at a rate of \dot{M}_2 . We adopt the description of Verbunt & Rappaport (1988) of the angular momentum of the transferred matter in terms of the radius R_h of the orbit around the accretor, which has the same specific angular momentum as the transferred mass. We use equation (13) of Verbunt & Rappaport (1988) to calculate R_h , accounting for their inverted definition of mass ratio compared to ours.

The third term of equation (1) is a torque from dissipative coupling, tidal or magnetic, which we parametrize in terms of the synchronization time-scale τ_s of the accretor, with the torque linearly proportional to the difference between the accretor's spin and the orbital angular frequencies, $\omega = \Omega_s - \Omega_o$. The term $kM_1 R_1^2$ is the moment of inertia of the accretor, where $k \approx 0.2$ (Motz 1952); a more accurate approximation will be derived later. We ignore the spin angular momentum of the synchronized donor.

The orbital angular momentum is given by

$$J_{\text{orb}} = \left(\frac{Ga}{M} \right)^{1/2} M_1 M_2, \quad (3)$$

from which it follows that

$$\frac{\dot{J}_{\text{orb}}}{J_{\text{orb}}} = (1 - q) \frac{\dot{M}_2}{M_2} + \frac{1}{2} \frac{\dot{a}}{a}, \quad (4)$$

for conservative mass transfer ($\dot{M} = 0$) which we assume to be the case throughout this paper.

Combining equations (1), (2) and (3) we obtain

$$\frac{\dot{J}_{\text{orb}}}{J_{\text{orb}}} = \frac{\dot{J}_{\text{GR}}}{J_{\text{orb}}} + \sqrt{(1+q)r_h} \frac{\dot{M}_2}{M_2} + \frac{kM_1 R_1^2}{\tau_s J_{\text{orb}}} \omega, \quad (5)$$

where $r_h = R_h/a$. Then, equations (4) and (5) can be combined to obtain an expression for the rate of change of the orbital separation:

$$\frac{\dot{a}}{2a} = \frac{J_{\text{GR}}}{J_{\text{orb}}} + \frac{kM_1R_1^2}{\tau_S J_{\text{orb}}} \omega - \left[1 - q - \sqrt{(1+q)r_h} \right] \frac{\dot{M}_2}{M_2}. \quad (6)$$

This equation shows that the orbital separation decreases due to gravitational wave losses, increases due to the dissipative torque if the accretor is spinning faster than the binary, and may decrease or increase as a result of mass transfer, depending upon the mass ratio. The last term is the reason why mass transfer can be unstable because it can lead to a runaway where mass transfer causes the separation to decrease, which in turn causes the mass-transfer rate to increase. To see this in detail, we now specify how the mass-transfer rate depends upon the degree to which the Roche lobe is overfilled, and how the degree of overfill evolves with time.

2.2 Mass-transfer rate and the evolution of the overfill factor

We define the overfill of the Roche lobe to be

$$\Delta = R_2 - R_L, \quad (7)$$

where R_2 is the radius of the donor and R_L is the radius of its Roche lobe. The mass-loss rate from the donor monotonically increases with Δ . How it does so has been investigated by many authors (Paczynski & Sienkiewicz 1972; Webbink 1977; Savonije 1978; Meyer & Meyer-Hofmeister 1983; Priedhorsky & Verbunt 1988; Ritter 1988). These investigations divide into two classes which we will term ‘adiabatic’ and ‘isothermal’. At low mass-transfer rates, the inner Lagrangian point lies close to the photosphere of the donor, and we may adopt the formalism of Ritter (1988) to give

$$\dot{M}_2 = -\dot{M}_0 e^{\Delta/H}. \quad (8)$$

Here, \dot{M}_0 depends upon the density in the photosphere, H , the scale-height, is given by $H = k_B T_2 / \mu g_2$, where k_B is the Boltzmann constant, and T_2 and g_2 are the surface temperature and gravity of the donor, respectively. We term this the ‘isothermal’ model. It is appropriate to cataclysmic variable stars (CVs) and to AM CVn stars at long orbital periods. At high mass-transfer rates, the inner Lagrangian point will move below the photosphere, and the exponential relation of the isothermal case will break down. The correct way to treat this is to compute the stellar structure (Savonije 1978). However, with all calculations overshadowed by the uncertainty in the synchronization torque, we prefer to move to the opposite extreme of the isothermal case, which is the adiabatic response, which for a white dwarf donor gives a mass-transfer rate of

$$\dot{M}_2 = -f(M_1, M_2, a, R_2) \Delta^3, \quad (9)$$

for $\Delta > 0$, and zero for $\Delta < 0$ Webbink (1984). Combining results from Webbink (1984), Chandrasekhar (1967) and Webbink (1977), the function f is given by

$$f(M_1, M_2, a, R_2) = \frac{8\pi^3}{9} \left(\frac{5Gm_e}{h^2} \right)^{3/2} (\mu'_e m_n)^{5/2} \times \frac{1}{P} \left(\frac{3\mu M_2}{5r_L R_2} \right)^{3/2} [a_2(a_2 - 1)]^{-1/2}. \quad (10)$$

Here, m_e is the mass of an electron, m_n is the mass of a nucleon, μ'_e is the mean number of nucleons per free electron in the outer layers of the donor (which we will assume to be two), P is the orbital period, $r_L = R_L/a$ and μ and a_2 are parameters associated with the Roche potential (Webbink 1977)

$$\mu = \frac{M_2}{M_1 + M_2}, \quad (11)$$

$$a_2 = \frac{\mu}{x_{L1}^3} + \frac{(1-\mu)}{(1-x_{L1})^3}. \quad (12)$$

Here, x_{L1} is the distance of the inner Lagrangian point from the centre of the donor in units of a , and we have swapped the order of the two masses relative to that of Webbink (1977) because in our case the secondary star is the donor.

The key difference between equations (8) and (9) is their sensitivity to changes in Δ which has an effect upon when and how mass transfer is unstable, but not the rate at which mass transfer proceeds when it is stable. Which approximation applies depends upon the mass-transfer rate, with the dividing line given by the mass-transfer rate sustainable under the isothermal model when the inner Lagrangian point is located at the photosphere. If the mass-transfer rates during merging are much higher than this, then the adiabatic rate is the more suitable. Following Ritter (1988), the isothermal mass-transfer rate scales as

$$-\dot{M}_2 \propto R_2^3 M_2^{-1} \left(\frac{T_2}{\mu} \right)^{3/2} \rho_{\text{ph}}, \quad (13)$$

where we have left out a weak function of mass ratio. Here R_2 , M_2 and T_2 are the radius, mass and photospheric temperature of the donor star, respectively, while ρ_{ph} is the photospheric density and μ is the mean molecular mass. For a main-sequence star of $M_2 = 0.5 M_\odot$, Ritter (1988) quotes $R_2 = 0.52 R_\odot$, $T_2 = 3520 \text{ K}$, $\rho_{\text{ph}} = 1.6 \times 10^{-5} \text{ g cm}^{-3}$, $\mu = 1.33$ and $-\dot{M}_2 = 0.9 \times 10^{-8} M_\odot \text{ yr}^{-1}$. We scale from this to a white dwarf of $M_2 = 0.5 M_\odot$ for which $R_2 = 0.013 R_\odot$. Taking the Koester (1980) $T_{\text{eff}} = 20000 \text{ K}$, $\log g = 8$ model of a DB (helium-dominated) atmosphere, we find that at the photosphere $\mu = 3.5$ and $\rho_{\text{ph}} = 2.8 \times 10^{-5} \text{ g cm}^{-3}$. From these figures we obtain $-\dot{M}_2 = 0.8 \times 10^{-12} M_\odot \text{ yr}^{-1}$. This rate is very much lower than typical equilibrium accretion rates at contact which are typically of the order of $10^{-5} M_\odot \text{ yr}$, except in the case of implausibly low component masses. Therefore, the adiabatic approximation is the more appropriate. Hence for the remainder of this paper, unless stated otherwise, we consider the adiabatic model of mass transfer.

The mass-transfer rate contributes towards the evolution of the overfill factor which changes at a rate given by

$$\frac{d\Delta}{dt} = (R_2 \zeta_2 - R_L \zeta_{rL}) \frac{\dot{M}_2}{M_2} - R_L \frac{\dot{a}}{a}, \quad (14)$$

$$= R_2 \left[(\zeta_2 - \zeta_{rL}) \frac{\dot{M}_2}{M_2} - \frac{\dot{a}}{a} \right] + \Delta \left(\zeta_{rL} \frac{\dot{M}_2}{M_2} + \frac{\dot{a}}{a} \right), \quad (15)$$

where

$$\zeta_2 = \frac{d \log R_2}{d \log M_2}, \quad (16)$$

$$\zeta_{rL} = \frac{d \log(R_L/a)}{d \log M_2}. \quad (17)$$

The factor $\zeta_{rL} = 1/3$ for Paczyński’s (1971) small q approximation for the Roche lobe radius, while for the approximation of Eggleton (1983) it is given by

$$\zeta_{rL} = \frac{(1+q) 2 \ln(1+q^{1/3}) - q^{1/3}/(1+q^{1/3})}{3 \cdot 0.6q^{2/3} + \ln(1+q^{1/3})} \approx \frac{1}{3}, \quad (18)$$

for conservative mass transfer, $\dot{M} = 0$. White dwarfs typically become larger as their mass decreases, and so ζ_2 is negative, with typical values of $-0.6 < \zeta_2 < -0.3$.

Neglecting the second term of equation (15) because $|\Delta| \ll R_2$, and substituting for \dot{a}/a from equation (6) gives

$$\frac{1}{2R_2} \frac{d\Delta}{dt} = -\frac{J_{\text{GR}}}{J_{\text{orb}}} - \frac{kM_1 R_1^2}{\tau_S J_{\text{orb}}} \omega + \left[1 + \frac{\zeta_2 - \zeta_{r_L}}{2} - q - \sqrt{(1+q)r_h} \right] \frac{\dot{M}_2}{M_2}. \quad (19)$$

This equation, which is essentially identical to equation (20) of Priedhorsky & Verbunt (1988), shows that the overfill grows due to gravitational wave losses and shrinks from dissipative coupling, if the accretor is spinning faster than the binary. It is the last term that can lead to instability, for if the bracketed part is negative then one has a situation where mass transfer ($\dot{M}_2 < 0$) causes Δ to grow, which increases the mass-transfer rate, until the whole process runs away. The destabilization caused by direct impact is contained in the term $\sqrt{(1+q)r_h}$ representing the loss of angular momentum from the orbit. In circumstances that we will elucidate, this instability can be counteracted by transferring angular momentum back to the orbit via the term in ω .

In the case of disc accretion, it is usual to assume that all the angular momentum contained in the mass gained from the donor is fed back to the orbit, which means that the terms involving ω and $\sqrt{(1+q)r_h}$ do not appear. In this case, mass transfer is stable provided that

$$q < 1 + \frac{\zeta_2 - \zeta_{r_L}}{2}, \quad (20)$$

because as the mass-transfer rate increases and \dot{M}_2 becomes more negative, the last term in equation (19) balances the first so that $\dot{\Delta} = 0$ and $\dot{M}_2 = 0$. For a white dwarf donor with $\zeta_2 \approx -1/3$ and for $\zeta_{r_L} \approx 1/3$, this translates to the widely-used ‘ $q < 2/3$ ’ for stability. Relative to this limit, the $\sqrt{(1+q)r_h}$ term causes instability. However, even with a disc, the material at the inner edge of the disc still has some angular momentum. In the very tight binary stars we consider here, this turns out to be very significant, as we will see in Section 2.4. Therefore, whether or not accretion is through a disc, we need to include the ω term, and therefore to understand how the accretor’s spin rate evolves with time.

2.3 Evolution of the accretor’s spin rate

The accretor will spin up as a result of the addition of mass, and spin down because of the dissipative torque, if the accretor spins faster than the binary. Conserving angular momentum we obtain

$$\frac{d\Omega_s}{dt} = \frac{d\Omega_o}{dt} + \frac{d\omega}{dt} = \left(\lambda \Omega_s - \frac{\sqrt{GM_1 R_h}}{k R_1^2} \right) \frac{\dot{M}_2}{M_1} - \frac{\omega}{\tau_s}, \quad (21)$$

where

$$\lambda = 1 + 2 \frac{d \log R_1}{d \log M_1} + \frac{d \log k}{d \log M_1}, \quad (22)$$

a factor which arises from the change in $kM_1 R_1^2$ with the addition of mass.

We mentioned earlier that the moment of inertia factor k is approximately 0.2, but more accurately it is a function of mass, and decreases at high masses. To allow for this we computed values of k as a function of mass from Chandrasekhar’s equation of state for zero-temperature degenerate matter (Chandrasekhar 1967). We fitted these with the function

$$k = 0.1939(1.44885 - M_1)^{0.1917}, \quad (23)$$

which fits to better than 2 per cent over the allowable mass range. It should be noted however that, although this function is superior to a constant, we are not entirely self-consistent because we employ Eggleton’s zero-temperature mass–radius relation, quoted by Verbunt & Rappaport (1988)

$$\frac{R}{R_\odot} = 0.0114 \left[\left(\frac{M}{M_{\text{Ch}}} \right)^{-2/3} - \left(\frac{M}{M_{\text{Ch}}} \right)^{2/3} \right]^{1/2} \times \left[1 + 3.5 \left(\frac{M}{M_p} \right)^{-2/3} + \left(\frac{M}{M_p} \right)^{-1} \right]^{-2/3}, \quad (24)$$

where $M_{\text{Ch}} = 1.44M_\odot$ and $M_p = 0.00057 M_\odot$. The advantage of this relation is that it provides us with a single relation that matches Nauenberg’s (1972) high-mass relation but also allows for the change to a constant density configuration at low masses (Zapolsky & Salpeter 1969). Eggleton’s relation applies for the whole range $0 < M < M_{\text{Ch}}$ which means that we can use a single relation for both white dwarfs, without discontinuities. Our relation for k does not account for the effects included by Zapolsky & Salpeter (1969), and therefore it is probably an underestimate of k at low masses (because $k = 0.4$ for constant density spheres). The denominator in equation (24) makes at least a 10 per cent difference to the radius for $M < 0.07 M_\odot$. However, the lowest mass stars that can evolve off the main sequence within a Hubble time have helium core masses of $\sim 0.1 M_\odot$, and so it is hard to see how white dwarfs of lower mass can be formed. Therefore, we do not think that the extent of our approximation for k will be a problem.

Equations (19) and (21) describe the evolution of the overfill and the spin rate of the accretor, but need modification when accretion switches from direct impact to disc mode and when the donor reaches its breakup rate. We have already mentioned that it is usual to assume that all the angular momentum is fed back into the orbit when a disc forms (Priedhorsky & Verbunt 1988). However, because in our case the accretor is relatively large compared to the binary, in the next section we show how to account for the significant angular momentum lost at the inner edge of the disc.

2.4 Disc formation

As mass transfer proceeds between two white dwarfs, the mass ratio become smaller and the orbital separation increases. Both of these changes mean that there will come a point when the stream no longer hits the accretor directly and an accretion disc will form. This occurs when the minimum radius reached by the stream, R_{min} , exceeds the radius of the primary star, R_1 . To calculate when this occurs we use equation (6) of Nelemans et al. (2001). On formation of a disc, most of the angular momentum of the accreted material will be transferred back to the orbit by tidal forces at the outer edge of the disc (Priedhorsky & Verbunt 1988). However, material at the inner edge of the disc still has angular momentum (e.g. disc accretion acts to spin up the accretor). This can be accommodated within equations (19) and (21) simply by replacing R_h by R_1 and $r_h = R_h/a$ by $r_1 = R_1/a$ whenever $R_1 < R_{\text{min}}$. This is because R_h was defined as the radius of a Keplerian orbit having the same angular momentum as the stream, whereas the inner disc has the angular momentum of a Keplerian orbit of radius R_1 .

Because it is always the case that $R_h > R_{\text{min}}$, when a disc starts to form we must have $R_h > R_1$, so the switch corresponds to a decrease in the angular momentum lost from the orbit as a consequence of mass transfer, which therefore causes the mass-transfer rate to drop. It is important to realize however that R_1 is not that much smaller

than R_h , and so the destabilization that affects direct impact accretion affects disc accretion to a very large extent as well. Moreover, the square root dependence upon r_1 suggests that this effect may not be negligible in wider binary systems, a point we return to in Section 4.5.

The change from R_h to R_1 is the only one we make once a disc has formed; we assume that the spin–orbit coupling expressed through the synchronization time-scale remains unchanged.

2.5 Maximum spin rate of the accretor

For low synchronization torques, the accretor may be spun up to its breakup rate at which point spin–orbit coupling will presumably strengthen markedly through bar-mode type instabilities or the shedding of mass. We model this as follows. During evolution if $\Omega_s = \Omega_k$, where

$$\Omega_k = \sqrt{\frac{GM_1}{R_1^3}} \quad (25)$$

is the Keplerian orbital angular frequency at the surface of the accretor, and $\dot{\Omega}_s > \dot{\Omega}_k$, where

$$\dot{\Omega}_k = -\frac{\Omega_k}{2}(1 - 3\zeta_1)\frac{\dot{M}_2}{M_1}, \quad (26)$$

and

$$\zeta_1 = \frac{d \log R_1}{d \log M_1}, \quad (27)$$

then we force $\dot{\Omega}_s = \dot{\Omega}_k$ by alteration of the synchronization time-scale to a new value τ'_s given by

$$\frac{\omega}{\tau'_s} = \left(\lambda \Omega_k - \frac{\sqrt{GM_1 R_h}}{k R_1^2} \right) \frac{\dot{M}_2}{M_1} - \dot{\Omega}_k. \quad (28)$$

This revised value is then used in place of ω/τ_s in equation (19) for the evolution of the overfill factor to give

$$\begin{aligned} \frac{1}{2R_2} \frac{d\Delta}{dt} = & -\frac{\dot{J}_{GR}}{J_{orb}} + \left[1 + \frac{\zeta_2 - \zeta_{rL}}{2} - q - k\lambda\sqrt{(1+q)r_1} \right] \\ & \times \frac{\dot{M}_2}{M_2} + \frac{kM_1 R_1^2 \dot{\Omega}_k}{J_{orb}}, \end{aligned} \quad (29)$$

where $r_1 = R_1/a$. This modification clamps the spin rate of the accretor to the Keplerian spin rate at its surface and increases the rate at which angular momentum is injected back into the orbit.

Equations (19) and (21) together with the above modifications for disc formation and the maximum spin of the accretor can be integrated to find how the mass-transfer rate and the spin frequency of the accretor evolve with time. Before looking at examples of this, we first look at quasi-static solutions of the equations, with our main objective being to uncover the conditions under which dissipative coupling can stabilize direct impact accretion.

3 ANALYTICAL RESULTS

The strong dependence of \dot{M}_2 upon the overfill factor means that the time-scale of variations in mass transfer is much shorter than the mass-transfer (\equiv GR) time-scale. Therefore, quasi-steady-state solutions, in which the evolution of binary parameters is neglected, provide a very useful way to understand what happens during mass transfer. To do so, we assume that the coefficients multiplying ω and \dot{M}_2 in equations (19) and (21) do not change with time and also that $\dot{\Omega}_o = \dot{\Omega}_k = 0$. In Section 4 we will describe the results of numerical integrations where we do not make these assumptions.

The details of the analysis of quasi-static solutions are contained in Appendix A. We now describe the qualitative outcomes of this work, starting with the circumstances under which dynamical instability is or is not guaranteed to occur, and then moving on to the main focus of this paper, the stabilizing effect of dissipative spin–orbit coupling.

3.1 Dynamically stable and unstable solutions

Depending upon the binary parameters, there are three possible outcomes: (i) guaranteed dynamical instability, (ii) guaranteed stability, and (iii) the intermediate case of either stability or instability, depending upon the degree of spin–orbit coupling. It is the third case that is of most interest in this paper; we leave this to the next subsection. Here we summarize the first two cases.

Mass transfer is dynamically unstable and will lead to a merger, regardless of synchronization torques, if

$$q > 1 + \frac{\zeta_2 - \zeta_{rL}}{2} - kr_1^2(1+q)\lambda, \quad (30)$$

(equation A16). This is nothing more than the usual ‘ $q > 2/3$ ’ condition for dynamical instability, very slightly modified by the last term which accounts for the moment of inertia of the accretor. No amount of spin–orbit coupling can stabilize the mass transfer in this case. This is the case studied by Saio & Jeffery (2002) amongst others; it is also probably the most common outcome of a merger as observed double white dwarfs have fairly equal masses (Maxted, Marsh & Moran 2002).

In the case of direct impact accretion, stable mass transfer is guaranteed, regardless of spin–orbit coupling, if

$$q < 1 + \frac{\zeta_2 - \zeta_{rL}}{2} - \sqrt{(1+q)r_h}, \quad (31)$$

(equation A17). The same equation with r_h replaced by r_1 gives the limit in the case of disc-fed accretion. Equation (31) is exactly that derived by Nelemans et al. (2001) for the case of no feedback of the angular momentum of the accreted material to the orbit. The third term on the right-hand side of this equation is significantly larger in magnitude than its counterpart in equation (30) as can be seen in Fig. 1, which shows parameter constraints for two stars obeying Eggleton’s (zero-temperature) mass–radius relation, equation (24). In this figure, the upper dashed line shows the limit, equation (30), for guaranteed instability, while the lower dashed line shows the limit, equation (31), below which mass transfer is stable, accounting for whether the accretion is through a disc or by direct impact. In between these two lines is a zone in which mass transfer is stable or unstable according to the strength of spin–orbit coupling. This zone is very significant, both in the fraction of parameter space it occupies, and even more so when one accounts for typical parameters at birth (Section 5). We therefore devote a separate section to it, with details once again left to Appendix A.

3.2 Stability of equilibrium

The boundaries of guaranteed stability and instability are defined by the existence (or not) of quasi-static solutions of equations (19) and (21). The intermediate region of parameter space adds the new possibility of unstable quasi-static solutions. A linear stability analysis leads to the following condition (equation A34) for these solutions to be stable:

$$\frac{1}{\tau_s} > \left\{ \beta \left[1 + \frac{\zeta_2 - \zeta_{rL}}{2} - q - \sqrt{(1+q)r_h} \right] + \lambda q \right\} \frac{\dot{M}_{2e}}{M_2}. \quad (32)$$

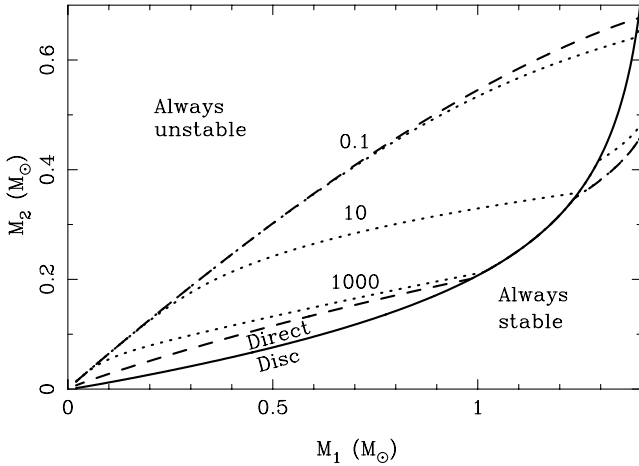


Figure 1. The upper dashed line shows the dynamical stability limit (equation 30), while the lower dashed line shows the stricter criterion of Nelemans et al. (2001) (equation 31), accounting for the switch between direct impact and disc accretion at $M_1 \approx 1 M_\odot$. The solid line shows the transition between disc and direct impact accretion. The three dotted lines show how the strict stability limit of Nelemans et al. (2001) is relaxed when dissipative torques feed angular momentum from the accretor back to the orbit (equation 32), once again accounting for both the direct impact and disc accretion cases. The three lines are labelled by the synchronization time-scale in yr. The line for $\tau_S = 1000$ yr coincides with the lower dashed line for $M_1 > 1.2 M_\odot$ giving the dash-dotted line.

Here, $-\dot{M}_{2e}$ is the equilibrium mass-transfer rate and $\beta = 6R_2/\Delta_e$ where Δ_e is the equilibrium value of the overflow factor corresponding to \dot{M}_{2e} (see Appendix A for details). β is a dimensionless factor, typically of the order of 10^3 – 10^4 , which measures the sensitivity of the mass-transfer rate to changes in the overflow factor. This is where the dependence of the mass-transfer rate upon Δ matters; the more sensitive it is, the larger β is. Also, because both the terms in brackets multiplying β and \dot{M}_{2e} are negative, the stronger the synchronization torque has to be to ensure stability.

The condition of equation (32) is a generalization of the strict condition for stability of Nelemans et al. (2001) (equation 31) and is the key result of this paper. Once more, this condition applies for direct impact accretion, while for disc-fed accretion the r_h must be replaced by $r_1 = R_1/a$. This condition quantifies the expectation that spin-orbit coupling will stabilize mass transfer, and essentially says that the synchronization time-scale must be less than the time-scale upon which the mass-transfer rate can vary significantly. This is what is expected: the spin of the white dwarf must be able to respond to variations of the mass-transfer rate to ensure stability.

An example of marginally unstable mass transfer is shown in Fig. 2 in which we also compare a numerical integration (starting from a slight perturbation of the equilibrium mass-transfer rate) with the predictions of the linear stability analysis. The oscillations result as first the white dwarf is spun up, leading to injection of angular momentum back into the orbit which reduces the transfer rate causing the white dwarf to spin down, and so on. When the synchronization torque is too weak, the white dwarf does not respond fast enough to alterations of the accretion rate to damp out perturbations, and their amplitude grows. In this particular case the amplitude saturates, but this is not of great significance because it is only for rather finely-tuned cases that one does not have either stability or such a violent instability that merger is inevitable. Moreover, long-term oscillations will not occur in practice because of the evolution of

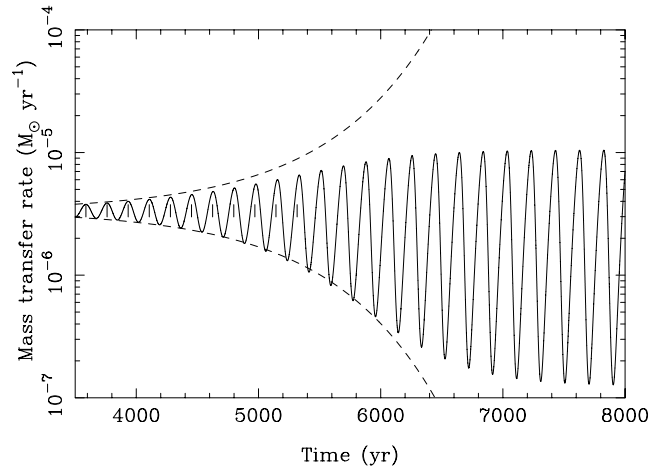


Figure 2. The evolution of mass-transfer rate is shown (solid line) for a marginally unstable case of $M_1 = 0.5 M_\odot$ and $M_2 = 0.21 M_\odot$ and a synchronization time-scale of 30 yr. The model was started close to equilibrium and evolved with the masses and orbital separation held fixed. The short vertical lines mark the oscillation period predicted from a linear stability analysis while the dashed curves represent the predicted amplitude.

the component masses and orbital separation which is not included in Fig. 2.

To apply the stability criterion, equation (32), we must first calculate \dot{M}_{2e} , which also gives Δ_e (through equation 9); this calculation is detailed in Appendix A. Lines of stability for various synchronization time-scales are plotted in Fig. 1. These show how the action of dissipative torques expands the region of stable mass transfer in the case of direct impact. The lower dashed line, marking the onset of instability in the absence of any synchronizing torque, is raised to become one of the dotted lines (labelled by the synchronization time-scale at the start of mass transfer). Clearly, the synchronization time-scale must be short to have much effect, except for very low mass systems. The criterion of Nelemans et al. (2001) (equation 31) is the limiting case for $\tau_S \rightarrow \infty$, while the standard dynamical stability limit (equation 30) is the limit as $\tau_S \rightarrow 0$.

For large accretor masses, direct impact can be avoided for a wide range of donor masses as the accretor becomes very small. The switch from r_h to r_1 stabilizes the mass transfer, and for a while stability becomes a case of whether the accretion occurs through direct impact or not, with the dotted stability lines following the disc accretion limit (solid line) in Fig. 1. However, at very high accretor masses ($M_1 > 1.2 M_\odot$), even the switch to r_1 is insufficient, and the lines of stability below the solid line marking the disc/direct transition. Thus, there are even regimes of disc accretion which are destabilized by the loss of angular momentum from the inner disc.

Fig. 3 shows the equilibrium angular velocity of the accretor relative to the Keplerian angular velocity at its surface in the case of systems just at the stability limit, the fastest case. This figure shows that, for synchronization time-scales of interest for evolution, the accretor does not approach breakup. This figure may appear counterintuitive in that weaker synchronization causes slower rotation in some cases. This results from the higher donor masses made possible by stronger synchronization which lead to much smaller orbits and orbital periods. For much of Fig. 3 the accretor is almost synchronous with the orbit as can be seen from the small values of the differential spin rate, $\omega = \Omega_s - \Omega_o$ (dashed lines). Really we are just seeing that the accretor can be close to filling its Roche lobe when it is of low mass, and therefore by definition it rotates at a rate

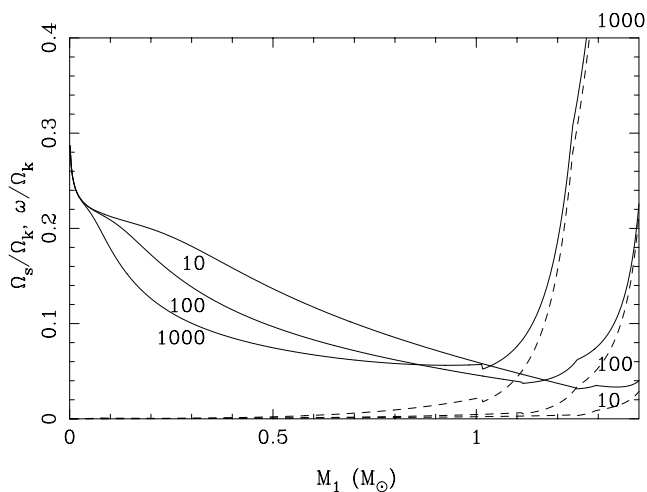


Figure 3. The equilibrium spin rate of the accretor Ω_s relative to the Keplerian angular velocity at its surface Ω_k is plotted (solid curves) for marginal mass-transfer stability for three different synchronization time-scales (in yr). The dashed curves show the differential spin rate $\omega = \Omega_s - \Omega_o$ relative to Ω_k .

of the same order of magnitude as the breakup rate. Discontinuities at high masses are caused by the transition to disc accretion.

3.3 Super-Eddington accretion

Equations (A19) and (A21) of Appendix A give the equilibrium mass-transfer rates for dynamically stable systems. Each of these is of the form

$$\frac{-\dot{M}_{2e}}{M_2} = f(q) \frac{-\dot{J}_{GR}}{J_{orb}}, \quad (33)$$

where $f(q) \rightarrow \infty$ as q increases towards the instability limit. Given this, and the fact that for massive systems the GR time-scale can be short, there are almost inevitably ranges of parameter space which, although stable, lead to super-Eddington accretion. Han & Webbink (1999) discuss this case extensively, focusing upon the fraction of mass that can be ejected. Although ejection of mass is needed for a system to survive super-Eddington accretion, Han & Webbink (1999) argue that it is likely that the ejected mass will form a common envelope around the binary system, which will lead to the merger of the two white dwarfs. Thus we assume, as do Nelemans et al. (2001), that the ultimate consequence of super-Eddington accretion is merging and the loss of the system as a potential AM CVn progenitor. We are, in effect, assuming that dynamical instability and super-Eddington accretion lead to the same end result: merging.

In order to calculate the Eddington accretion rate, we follow Han & Webbink (1999) and use the difference in the Roche potential at the inner Lagrangian point and the accretor, $\phi_{L1} - \phi_a$, to give the energy released per unit mass. The Eddington accretion rate \dot{M}_{Edd} is then given by

$$\dot{M}_{Edd} = \frac{8\pi G m_p c M_1}{\sigma_T (\phi_{L1} - \phi_a)}, \quad (34)$$

where σ_T is the Thomson cross-section of the electron and m_p is the mass of a proton. This expression comes from taking two proton masses per free electron, as appropriate for fully-ionized helium or carbon. This value is increased over the usual solar-composition limit because of the higher mass per free electron, but also because of the relatively deep potential at the inner Lagrangian point in a double

white dwarf system. We consider a refinement of this expression in Section 4.1.

4 NUMERICAL INTEGRATIONS

The analytical results above take no account of how the system reaches equilibrium or of the evolution of system parameters that occurs during this process. For instance, they take no account of the expected lengthening of the synchronization time-scale as the binary separation increases, which may destabilize the mass transfer. Similarly, the analytical results do not include the possibility of the accretor reaching its breakup spin rate, which increases coupling, and may stabilize mass transfer. Finally, even though equilibrium mass-transfer rates can be calculated, it is the maximum mass-transfer rate that is of more interest from the point of view of surviving contact. The significance of these possibilities can only be answered through numerical integration.

4.1 Method

We carried out fifth-order Runge–Kutta integrations, adapting the time-step as the integrations proceeded. The integrations were started just before contact. To simulate the effect of a long interval prior to contact, we started the accretor with a differential spin rate of

$$\omega = -\tau_s \frac{d\Omega_o}{dt}. \quad (35)$$

This ensures, through equation (21), that $d\omega/dt \approx 0$ in the case of strong coupling, as expected, with the primary star lagging slightly behind the increasing orbital frequency. For large τ_s , this can give $\Omega_s < 0$, in which case we fixed its initial value at zero.

One of the purposes of the numerical integrations was to see if systems could be stable and yet exceed the Eddington luminosity. As described above, Han & Webbink (1999) have already detailed the computation of the Eddington rate in double white dwarf binary stars. However, they implicitly assume that the accretor corotates with the binary orbit. Because we are explicitly allowing this not to be the case, we need to correct the expression $\phi_{L1} - \phi_a$ of Han & Webbink (1999). Instead we use the following formula

$$\phi_{L1} - \phi_a - \frac{1}{2} \mathbf{v}_i^2 + \frac{1}{2} (\mathbf{v}_i - \mathbf{v}_\omega)^2, \quad (36)$$

where \mathbf{v}_i is the impact velocity and \mathbf{v}_ω is the velocity of the accretor at the point of impact, both measured in the rotating frame. This expression comes from first subtracting the contribution of the impact assuming that the accretor is corotating, and then adding back in the true amount accounting for $\omega \neq 0$. If $\omega = 0$, then $\mathbf{v}_\omega = \mathbf{0}$ and the expression of Han & Webbink (1999) is returned as expected. The modified formula works equally for direct impact and disc accretion. We implemented it by pre-computing a set of impact velocities and locations which we interpolated during the integrations. In a similar manner we also calculated the luminosity of any stream/disc impact in the case of disc accretion. We found that, once the accretor was spinning at its breakup limit, the accretion luminosity was roughly cut in half relative to the value of Han & Webbink (1999), which essentially is the result of the virial theorem. However, we also found that immediately after mass transfer starts, with the accretor rotating slowly, the value of Han & Webbink (1999) is a good approximation, and it is only this early phase that matters as far as super-Eddington accretion is concerned.

4.2 Scaling of the synchronization time-scale

In the analytical calculations, we have assumed that the synchronization time-scale is fixed, whereas it is expected to increase as the separation of the binary increases. For instance, Campbell (1983) calculates the synchronization due to dissipation of induced electrical currents within the donor when the accretor is magnetic. The synchronization time-scale in this case varies with the degree of asynchronism ω , but in the small ω limit Campbell (1983) finds

$$\tau_S \sim 2 \times 10^6 M_1 R_1^{-4} R_2^{-5} a^6 B^{-2} \text{ yr}, \quad (37)$$

where B is the surface field of the accretor in gauss and the other quantities are in solar units. Putting $M_1 = 0.6 M_\odot$, $R_1 = 0.012 R_\odot$, $R_2 = 0.02 R_\odot$, $a = 0.06 R_\odot$ and $B = 10^7$ G gives $\tau_S \approx 10$ yr. However, this ignores the high conductivity of degenerate gas which reduces the dissipation and lengthens the time-scale considerably for a fixed field strength. For example, Webbink & Iben (1987) estimate that the field strength would need to be of the order of 10^{10} G to reduce the synchronization time-scale to the order of decades. One point worth making about Campbell's expression is that the a^6 dependence is largely compensated by the R_2^{-5} terms because R_2 will expand with a , apart from the relatively small effect of the changing mass ratio. If this still applies to white dwarfs, then it means that if magnetic torques stabilize the mass transfer, the systems will remain almost synchronized at long orbital periods too. These systems will appear as 'polars' with magnetically controlled accretion.

Tides provide another synchronization mechanism. In the standard formalism for tidal synchronization, tidal deformation in an asynchronous system is damped by some form of viscosity or radiative damping (Alexander 1973; Zahn 1977; Campbell 1984; Eggleton, Kiseleva & Hut 1998). Radiative damping is more effective

than the viscosity of degenerate matter. Campbell (1984) derives the expression

$$\tau_S = 1.3 \times 10^7 \left(\frac{M_1}{M_2} \right)^2 \left(\frac{a}{R_1} \right)^6 \left(\frac{M_1/M_\odot}{L_1/L_\odot} \right)^{5/7} \text{ yr}, \quad (38)$$

(modified to reflect synchronization of the accretor rather than the donor). Others differ in detail, but retain the scaling with mass ratio and orbital separation. In contrast to the magnetic case, the size of the donor does not enter this expression and thus the tidal torque drops off rapidly with increasing separation. Unfortunately, as we discuss later, the overall magnitude of the time-scale seems extremely uncertain. We therefore take it as a free parameter defined by the time-scale at the moment of first contact but we retain the scaling with mass ratio, the radius of the accretor and the orbital separation of the above expression, i.e. we assume that

$$\tau_S \propto \left(\frac{M_1}{M_2} \right)^2 \left(\frac{a}{R_1} \right)^6. \quad (39)$$

We now look at the results of long-term computations of the evolution for a wide range of initial masses of each component.

4.3 No evolution versus evolution of parameters

Before presenting the full results of the numerical integrations, we pause to compare a numerical calculation with and without evolution (Fig. 4) as a test of both the analytical predictions (details of which can be found in Appendix A) and the code.

This figure shows the switch-on of mass transfer between two white dwarfs, for a stable case satisfying equation (A17), with negligible spin-orbit coupling. Initially, the mass-transfer rate rises

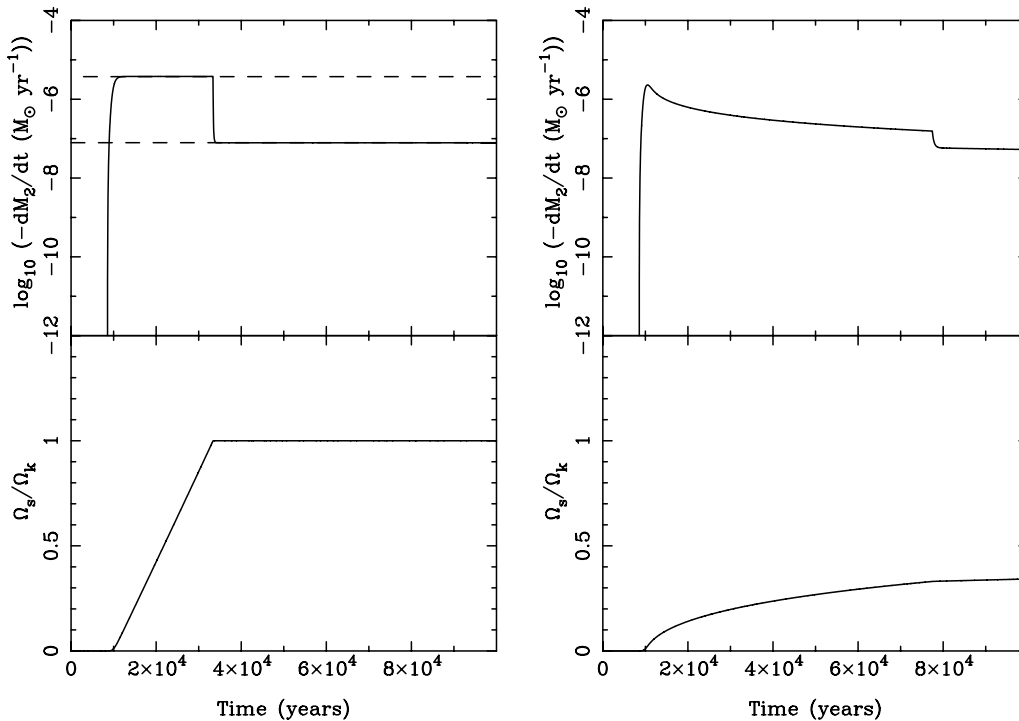


Figure 4. The mass-transfer rate and accretor's spin rate (relative to the breakup rate) shortly after the start of mass transfer between white dwarfs of masses 0.5 and $0.11 M_\odot$ with very weak spin-orbit coupling ($\tau_S = 10^{15}$ yr). In the left-hand panels the masses were held fixed for comparison with analytical predictions (dashed lines). The right-hand panels show that evolution is strong enough in this case to avoid the breakup limit, and also to induce a transition to disc-fed accretion after 80 000 yr.

sharply, but once the mass-transfer rate is high enough to counterbalance the effect of GR, there follow a few thousand years of steady mass transfer at a relatively high rate, during which the accretor spins up. The predicted rate from the analysis of Appendix A is marked as a dashed line in the upper-left panel of Fig. 4, and matches the mass transfer used by Nelemans et al. (2001) for such cases. Once the accretor reaches the breakup rate, then our assumed stronger coupling sets in, injecting angular momentum back into the orbit and causing a steep drop in mass-transfer rate.

In this particular case ($M_1 = 0.5 M_\odot$, $M_2 = 0.11 M_\odot$), if the parameters are allowed to evolve (as described in the next section and plotted in the right-hand panels of Fig. 4), then the breakup spin is not reached within the period of time shown, but the system makes a transition from direct impact to disc-fed accretion, which causes a similar, although less dramatic, drop in accretion rate after 80 000 yr.

4.4 Long-term integrations

With the above scaling of the synchronization torque, we computed evolution over a grid in M_1 , M_2 parameter space to determine the long-term stability of systems. Each model was followed for 10^9 yr after contact, or until it became unstable (defined as $|\dot{M}_2| > 0.01 M_\odot \text{ yr}^{-1}$), or until the accretor exceeded the Chandrasekhar limit (defined here as $1.438 M_\odot$ to avoid problems when computing the radius of the accretor using Eggleton’s formula). We computed the grid for a number of different synchronization time-scales at contact. The results for $\tau_s = 10^{15}$ and 10 yr are shown in Fig. 5 while Fig. 6 shows the case of very strong coupling with $\tau_s = 0.1$ yr. In all cases the points plotted represent the masses of the stars immediately before the start of mass transfer. In these figures we plot the analytical stability limits as shown in Fig. 1. Furthermore, for the $\tau_s = 0.1$ and $\tau_s = 10^{15}$ yr cases we use equations (A19) and (A21) respectively to compute the donor mass above which the accretion rate will be super-Eddington (an iterative calculation, there is no simple functional form for this limit); these limits are plotted as dot-dot-dot-dashed lines.

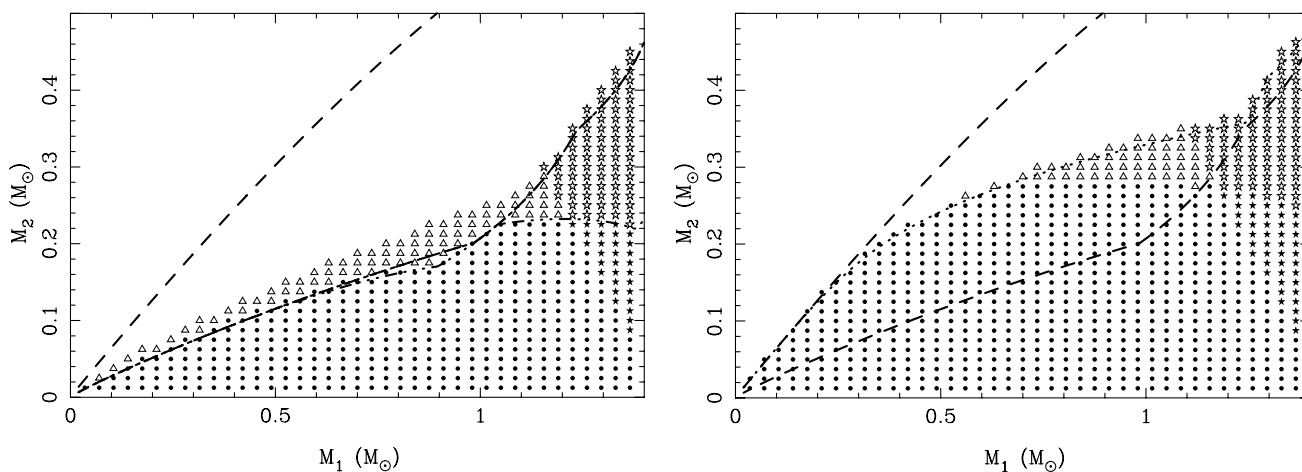


Figure 5. The left-hand panel shows the results of evolution for 10^9 yr following contact for weak coupling with $\tau_s = 10^{15}$ yr. The right-hand panel shows the case of $\tau_s = 10$ yr. In each case, models were computed on a regular grid covering the whole parameter range shown, but only stable models are plotted, i.e. all the models in the empty upper-left regions are dynamically unstable. Open triangles indicate super-Eddington accretion rate systems; open stars indicate super-Eddington accretion rate systems with a total mass in excess of the Chandrasekhar limit; filled stars mark systems in which the accretor reaches the Chandrasekhar limit within 10^9 yr. We identify the filled circles (stable, sub-Eddington, sub-Chandrasekhar) as AM CVn progenitors. Analytical limits are plotted as in Fig. 1 with the addition in the left-hand panel of a dot-dot-dot-dashed line dividing sub- from super-Eddington systems, calculated in the weak coupling limit (equation A21). Note that this line largely overlaps the dashed line marking instability except for around $M_1 \approx 0.85 M_\odot$ and $M_1 > 1 M_\odot$.

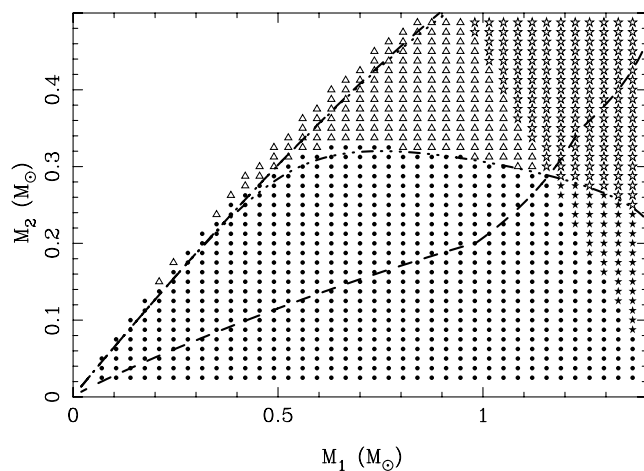


Figure 6. As for Fig. 5, but for very strong coupling ($\tau_s = 0.1$ yr). The treble dot-dashed line which divides sub- from super-Eddington systems was computed in the strong coupling limit (equation A19). The dotted line marking the instability limit for very strong coupling almost coincides with the upper dashed line marking absolute instability.

The main result of our integrations is that neither spinning up to breakup nor the weakening of the synchronization torque as the system evolves have much effect, i.e. the analytical stability limit equation (32) provides a fair estimate of whether a system will survive mass transfer or not. This is because instability either sets in on a very short time-scale, or not at all. Even those systems which are numerically stable while analytically unstable (i.e. they violate the analytical stability limit) have little overall effect upon survival rates because they nearly always exceed the Eddington limit (Fig. 5). The small effect that the weakening of the synchronizing torques has can be put down to the concurrent lengthening of the GR time-scale. We illustrate this in Fig. 7 which shows the evolution over 10^{10} yr of two weakly coupled systems with the same mass for the accretor $M_1 = 0.5 M_\odot$, but with donor masses of 0.150 and

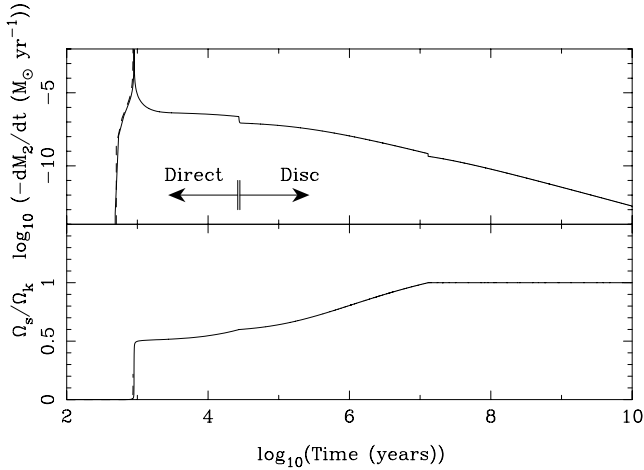


Figure 7. The long-term evolution of two weakly coupled ($\tau_S = 10^{15}$ yr) systems are shown, with one just below the instability limit ($M_1 = 0.5 M_\odot$, $M_2 = 0.150 M_\odot$, solid line) and the other just above ($M_1 = 0.5 M_\odot$, $M_2 = 0.151 M_\odot$, dashed).

$0.151 M_\odot$, the first of which is stable in the long term while the second is not. This figure shows why our analytical criteria are useful: the important action happens so fast that complicating factors such as breakup have little effect.

Three major effects distinguish our numerical integrations from the analytical work. First, the Eddington luminosity is exceeded by some of the dynamically stable systems. We assume that these will merge. Super-Eddington systems are marked in Figs 5 and 6 by open triangles. The second effect, which promotes stability, is the evolution of the stellar masses towards the region of stability. This can in some cases save a system by moving it from an analytically unstable position to a stable one before the instability has had time to set in. However, as remarked above, many of these ‘saved’ systems suffer super-Eddington accretion, so there is little overall increase in survival rates. Thirdly, and most obvious, is that some systems are able to exceed the Chandrasekhar limit. While it is not clear a priori how long they will take to do this, it turns out that the mass-transfer rate is initially so high that the total mass of the binary need only be a very small amount over the Chandrasekhar limit for this to happen within 10^9 yr, relatively short compared to the lifetimes of AM CVn systems. Therefore, these systems, although of considerable interest as potential Type Ia supernova progenitors, will be too short-lived and intrinsically rare (because of the large mass of the primary star required) to contribute much to the total population of AM CVn systems (see Fig. 10 for example).

Super-Eddington accretion becomes most significant for strong coupling, as seen in the left-hand panel of Fig. 6. In this panel, the analytical limit which divides sub- from super-Eddington accretion (dot-dot-dot-dashed line, calculated from equation A19) agrees well with the numerical integrations. However, the analytical limit is obtained in Appendix A in the limit of rigid coupling between the accretor and the orbit, so no more parameter space can be gained for the production of AM CVn systems by reducing τ_S any further. The analytical limit for the case of weak coupling (equation A21) matches the $\tau_S = 10^{15}$ yr case well (left panel of Fig. 5). However, we were not able to obtain accurate analytical predictions for the intermediate $\tau_S = 10$ yr case (right-hand panel of Fig. 5) because in this case it is not correct to assume either that the accretor is locked as for equation (A19) or that it is freely rotating as for equation (A21), and instead we must compute the spin evolution fully.

We have ignored several effects that may be of significance. First, our models make no allowance for tidal heating during the approach to contact (Rieutord & Bonazzola 1987; Webbink & Iben 1987; Iben, Tutukov & Fedorova 1998). This might increase the range of validity of the isothermal mass-transfer mode, although it is hard to see it having a significant effect given that the transition transfer rate for the isothermal versus adiabatic modes is so low. If Campbell’s (1984) dependence of tidal synchronization upon luminosity applies, there could also be a feedback of tidal heating into a stronger synchronization torque. This could be modelled, but with the details of synchronization so unclear, we prefer just to note that such effects might occur. While on this issue, it is worth emphasizing that we use a zero-temperature mass–radius relation for both white dwarfs, whereas we can expect larger radii for a given mass from finite entropy effects, depending upon the time taken to reach contact (Deloye & Bildsten 2003). It is also worth pointing out that if tidal heating is not significant, then the donor may not even be synchronized, which would necessitate changing the whole prescription based upon Roche geometry. Another issue that we have not tackled is the effect of helium ignition on the accreting white dwarf (because the donors of interest for survival of mergers are all low mass and therefore of helium rather than carbon–oxygen composition). It is not clear whether helium ignition, if it takes place, would increase or decrease the probability of avoiding the merger.

4.5 Destabilization of disc accretion

It is the finite size of the accretor which leads to the destabilizing removal of angular momentum from the orbit as mass is transferred. Direct impact accretion is a secondary, although important, consequence of this. To illustrate this point, we repeated the weak coupling calculations shown in the left-hand panel of Fig. 5 while assuming that all accretion occurs through a disc, regardless of the whether the minimum stream radius was smaller than the primary star or not (one could envisage, for instance, initializing these systems in a state of disc accretion, however unrealistic this is in practice). The results are shown in Fig. 8. Rather surprisingly perhaps, we see that the standard ‘ $q = 2/3$ ’ limit, marked by the upper dashed line, is not much better for disc accretion than it is for

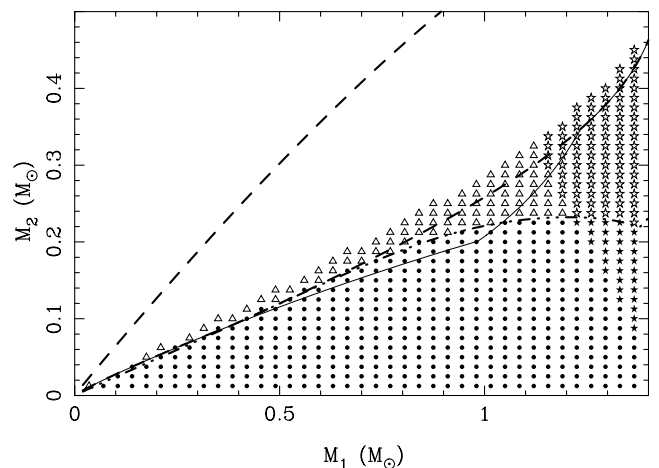


Figure 8. This figure again shows very weak coupling ($\tau_S = 10^{15}$ yr, cf. left-hand panel of Fig. 5), but with the accretion forced to be through a disc. The lower dashed line shows the guaranteed stability limit for disc accretion, while the thin solid line shows the usual limit when direct impact is included.

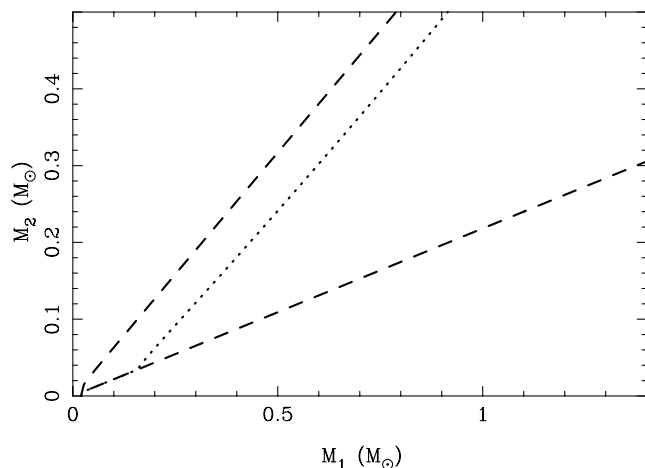


Figure 9. The regions of stability for CVs with negligible spin–orbit coupling ($\tau_S = 10^{15}$ yr). Systems below the dotted line (equation 40) are stable, whereas under the usual assumption that angular momentum is entirely fed back, the upper dashed line would be the relevant limit. The lines on this figure are the CV equivalents of those plotted in Fig. 8.

direct impact accretion. This is also clear from the relatively small change between the thin solid line (direct impact included) and the lower dashed line (disc accretion only). As we said earlier, this is because the primary star’s radius R_1 is not that much smaller than the circularization radius R_h in these systems. For disc accretion, the zero spin–orbit coupling stability limit of equation (31) becomes

$$q < 1 + \frac{\zeta_2 - \zeta_{rL}}{2} - \sqrt{(1+q)\frac{R_1}{a}}, \quad (40)$$

which is plotted as the lower dashed line in Fig. 8.

This raises the question of whether sinking angular momentum into the accretor also has a significant effect in CVs. To evaluate this, we computed the analytical stability limit with a revised mass–radius relation for the donor. We assumed that $R_2 = M_2$ (solar units) and that $\zeta_2 = -1/3$ (measuring the adiabatic response), approximately correct for low-mass donors. The result is shown in Fig. 9. As expected, given the larger orbits of CVs, the destabilization is nothing like as severe as it is for double white dwarfs, but neither is it entirely negligible. The impact of this upon the formation of CVs depends upon the distribution of pre-CVs in the (M_1, M_2) plane, but has some potential to favour magnetic over non-magnetic systems and to reduce overall formation rates.

5 SURVIVAL AS A FUNCTION OF SYNCHRONIZATION

We are unlikely to catch a system in the short-lived phase after the start of mass transfer, and so the most important consequence of the destabilizing effect of finite accretor size is its impact upon the survival of double white dwarfs as AM CVn systems. To gain an idea of how significant this could be, we applied our stability criterion to the models of Nelemans et al. (2001) to obtain the predicted birth rate of AM CVn stars as a function of the synchronization time-scale at the start of mass transfer. Fig. 10 shows a grey-scale representation of the stellar masses at birth from the models. The grey-scale only shows systems that can become AM CVn binaries. They concentrate to-

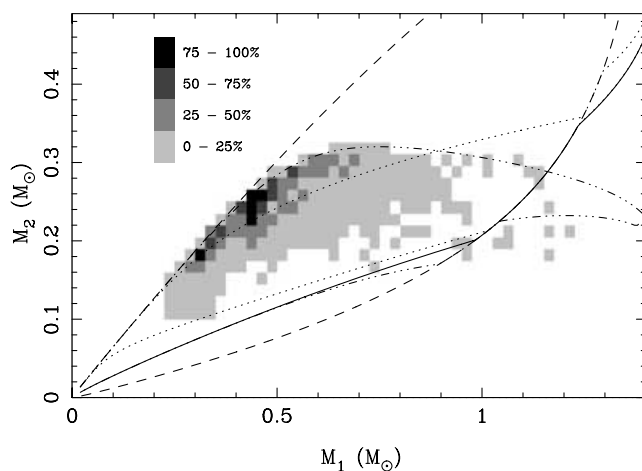


Figure 10. The masses of double white dwarfs at birth from the binary population models of Nelemans et al. (2001) that survive in the case of strong coupling ($\tau_S = 0$). The surviving models do not reach the limit of guaranteed stability in this case (upper dashed curve) because super-Eddington accretion becomes the more stringent constraint (as marked by the dot–dashed line). Dotted lines are as plotted in Fig. 1.

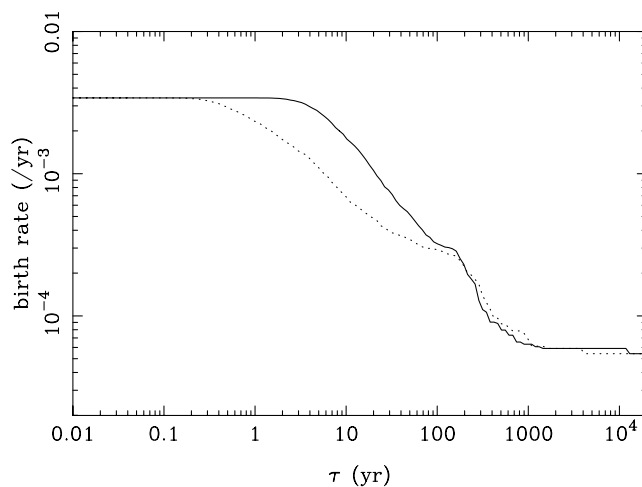


Figure 11. The birth rate of AM CVn systems descended from double white dwarfs as a function of the synchronization time-scale at the start of mass transfer. We show also the case for isothermal mass transfer (dotted line) to show that the mass-transfer mode has a relatively slight overall effect. The plot was derived from our analytical approximations for speed, but limited comparisons with numerical integrations produced nearly-identical results.

wards the line dividing sub- from super-Eddington systems because they are outliers from the majority of systems which have near-equal mass ratios. This depends upon the physics of the common envelope amongst other things; Nelemans et al. (2001) developed their model partly in response to the observations of equal mass ratios of double white dwarfs. Others have found more unequal distributions (Iben et al. 1997; Han 1998), nevertheless all models so far peak with $q > 0.4$ and thus all predict that most systems are unstable and will merge. The high density near the stability limit of the distribution of Nelemans et al. (2001) means that the birth rate of AM CVn systems from the double white dwarf path is very sensitive to the strength of synchronization torque. This can be seen in Fig. 11 in which we plot the birth rate (from the double white dwarf merger route) as a

function of the synchronization time-scale.¹ This figure shows that as spin-orbit coupling weakens, the birth rate of AM CVn stars from double white dwarfs (which we assume to be equivalent to survival of mass transfer as a binary) drops by about one hundredfold. A synchronization time-scale $\tau_s < 1000$ yr is enough to increase the birth rate from its lowest value by more than a factor of 2. While sensitive to the mass ratio distribution of the detached double white dwarfs, this calculation illustrates the potential significance of dissipative synchronization torques for the population of AM CVn systems. In this figure we also show the results for isothermal mass transfer, which shows that variations between the two extremes are not that large.

We could hope that an observational estimate of the birth rate of AM CVn stars might decide whether we are in the strong or weak coupling part of Fig. 11. Unfortunately in our opinion, uncertainties and selection effects are too large to allow this to be done. First, there are only two directly-measured distances: GP Com, 68 ± 7 pc (Thorstensen 2003); AM CVn, 235 pc (Dahn, private communication²). The AM CVn distance is a factor of 3 further than Warner (1995) assumed in estimating the space density, which if it applied to all systems would imply an overestimate by a factor of 27; this serves to show how uncertain observational estimates are. To add to this, Nelemans et al. (2001) estimate that while 99 per cent of AM CVns have periods $P > 2000$ s, they will only form ~ 10 per cent of the observed sample, an estimate that itself depends upon highly uncertain assumptions about selection. Finally, the models that lead to Fig. 11 have uncertain normalization – a factor of 5–10 seems quite possible. There is clearly considerable scope for work in this area.

6 DISCUSSION

The requirement that the initial synchronization time-scale is below 1000 yr in order to raise survival rates of double white dwarfs as binary systems is the most important result of this paper. There are few calculations of synchronization of white dwarfs in binaries, but those that exist come nowhere near this strength of synchronization. For instance, Campbell's (1984) estimate for radiative damping (equation 38) applied to a pair of white dwarfs with masses of $M_1 = 0.5 M_\odot$ and $M_2 = 0.2 M_\odot$ gives $\tau_s \sim 10^{12}$ yr. Even longer times (10^{15} yr; Webbink & Iben 1987) emerge from calculations based upon the viscosity of degenerate matter. Indeed, the estimates of synchronization time-scales are so long that even the mass donor would not have achieved synchronism prior to mass transfer, let alone the accretor (Mochkovitch & Livio 1989). If these estimates are reliable, then the lowest birth rate estimates of Nelemans et al. (2001) are to be preferred. However, it is widely recognized by the authors of the papers on synchronization of white dwarfs that the problem is essentially unsolved; the possibilities of turbulent viscosity (Horedt 1975) and the excitation of non-radial modes (Campbell 1984) can dramatically shorten the synchronization time. For instance, Mochkovitch & Livio (1989) argue that turbulent viscosity can give synchronization time-scales $\ll 500$ yr, exactly what is needed to raise the birth rates significantly. The uncertainty over

the dissipation mechanisms within white dwarfs is thus a major unsolved problem for AM CVn evolution.

If the synchronization torques are not strong, then either the ultra-short period systems (if they are such) are descended from systems that have always had extreme enough mass ratios to be stable, or the double white dwarf route may not be the main channel for these systems. The former alternative is possible, despite the absence of a single system of extreme mass ratio amongst the observed close double white dwarf population (Maxted et al. 2002), because they are expected to be rare, as shown by Fig. 10. This would mean that AM CVn birth rates through the double white dwarf route are dependent upon on a, so far untested, part of the mass ratio distribution of double white dwarfs. The main objection to formation other than from two white dwarfs is the relative difficulty of reaching ultra-short orbital periods by other routes; it is important from this point of view that the photometric periods of the order of 10 min or less are confirmed (or not) as orbital periods.

One way to test our ideas would be to establish that there are systems in existence that are stabilized by synchronization torques. Although such systems are likely to be in a phase of direct impact accretion, it is important to realize that direct impact on its own does not equal instability. There is a region of parameter space of stable, direct impact accretion even in the absence of synchronization torques (the slim lenticular region in Fig. 1 containing the word 'Direct'). For instance, V407 Vul, if it is a direct impact accretor, could be in this region (Marsh & Steeghs 2002); so too could RX J0806.3+1527. Thus, even if direct impact accretion were to be established in a double white binary, it would not mean that significant synchronizing torques were acting. We would need in addition to establish that the system parameters implied instability in the absence of such torques. Short-period systems are of particular interest in this respect because short periods require high donor masses, and correspondingly high accretor masses if they are to remain in the lenticular region. This is an excellent reason for attempting to find further examples of such systems. X-ray surveys would seem the most promising method, because both V407 Vul and RX J0806.3+1527 were found in this manner, although in the future perhaps space-based gravitational wave detectors will prove even more useful (Nelemans, Yungelson & Portegies Zwart 2004).

Similar remarks apply to CVs, except for these stars the unstable region of Fig. 9 is small enough that it seems unlikely that the stellar masses can be measured with enough accuracy to be certain that a given system is located within it.

6.1 Measuring synchronization torques from other binary stars

The strength of synchronization torques on white dwarfs might be testable in other systems. If any short-period systems with rapidly rotating white dwarfs can be identified, it might be possible to place a lower limit upon the synchronization torque acting. For instance, rotation velocities have been measured for several white dwarfs in CVs (Sion 1999). The strongest constraints come from high spin rate, low accretion rate, short-period systems. Perhaps the best example is the CV, WZ Sge, which has an orbital period of 81.6 min and an accretor which shows signs of having a spin period of ≈ 28 s (Patterson et al. 1998). WZ Sge is an old, low accretion rate system, accreting via a disc. Assuming that its spin period represents the equilibrium between accretion and tidal dissipation torques, and because $\Omega_s \gg \Omega_o$, we have

¹ The extreme values in Fig. 11 differ from those of models I and II in Nelemans et al. (2001) because we use a different mass-radius relation in the calculation of the Eddington rate.

² On behalf of the United States Naval Observatory (USNO) CCD parallax team.

$$\tau_s = \frac{kM_1 R_1^2 \Omega_s}{|M_2| \sqrt{GM_1 R_a}} \quad (41)$$

where R_a is the radius equivalent to the specific angular momentum of the accreted material. We expect R_a to lie in the range $R_1 < R_a < R_h$ (allowing $R_a \neq R_1$ because the accretor may be magnetized given the presence of a spin signal). We take for the mass-transfer rate $|\dot{M}_2| = 3 \times 10^{-11} M_\odot \text{ yr}^{-1}$, estimated from fig. 1 of Kolb & Baraffe (1999) as we are interested in the long-term average value because the time-scale turns out to be long. Thus, assuming for WZ Sge that $M_1 = 1 M_\odot$ and $M_2 = 0.08 M_\odot$ (Steehgs et al. 2001), we find

$$3 \times 10^8 < \tau_s < 1.4 \times 10^9 \text{ yr}. \quad (42)$$

Armed with the constraint on τ_s from WZ Sge, we can scale to a double white dwarf with $M_1 = 1 M_\odot$ and $M_2 = 0.26 M_\odot$. The separation of such a system is 9.5 times smaller than WZ Sge, while the donor is 3.25 times more massive. Scaling according to $\tau_s \propto a^6 M_2^{-2}$ (M_1 and R_1 being the same), the equivalent range of τ_s for the double white dwarf is

$$40 < \tau_s < 180 \text{ yr}. \quad (43)$$

very much the sort of values that can have an impact upon AM CVn evolution.

Unfortunately, there are significant problems with the above analysis. If the pulsation in WZ Sge really does mean that the accretor is magnetic (and truly represents the white dwarf's spin period), then it may be magnetic coupling to the outer accretion disc which keeps it rotating slowly. In addition, there are complications of nova outbursts in CVs which probably make them unsuitable for measurement of τ_s under any circumstances (Livio & Pringle 1998). Detached systems avoid these problems, and perhaps might make it possible to measure a spin-down rate if a weakly-magnetic example could be found (but strong enough to give a spin pulse) and it could be shown that magnetic and accretion torques were negligible. Interestingly there is apparently a detached system which contains a fairly rapid rotator (EC13471–1258; O'Donoghue et al. 2003), but in this case it is suggested that this was caused by a recent episode of accretion, and so it is not an indication of weak synchronization. We are left with no clear answer as to the strength of synchronizing torques from the known types of white dwarf binary stars. Nevertheless, it is clear from the estimate above that if tidal synchronization is significant for the evolution of AM CVn systems, then it should also be important in fixing the spin rates of white dwarfs in CVs and similar systems, and this could be a possible explanation for the generally low rotational velocities detected so far in CVs, none of which is near the breakup rate (Sion 1999).

6.2 Magnetic versus tidal synchronization

If magnetic rather than tidal torques were dominant, an interesting filtering effect could occur in which systems with strongly magnetic accretors survive mass transfer while non-magnetic systems mostly merge. One would then expect magnetic accretors to be over-represented amongst the AM CVn systems. This is not obviously the case, e.g. GP Com has no detectable circular polarization (Crop- per 1986) and along with V396 Hya shows the clear signature of emission from a disc, while other systems in the class show shallow absorption-line spectra similar to those of high-state non-magnetic CVs rather than the magnetic AM Her class. This suggests that the fraction of merging double white dwarfs which are magnetic is so low that even the pruning of 99 per cent of the non-magnetic systems fails to reveal them, or that tidal synchronization is effective in

Table 1. The ratio of the period derivative in a semi-detached state to its value when (just) detached is given for different stellar masses.

M_1 (M_\odot)	M_2 (M_\odot)	\dot{P}_{SD}/\dot{P}_D	M_1 (M_\odot)	M_2 (M_\odot)	\dot{P}_{SD}/\dot{P}_D
0.3	0.06	−0.61	0.7	0.08	−0.53
0.5	0.06	−0.52	0.7	0.10	−0.58
0.5	0.08	−0.58	0.7	0.12	−0.64
0.5	0.10	−0.66	0.7	0.14	−0.70
0.7	0.06	−0.48			

stabilizing both non-magnetic and magnetic systems, or that neither magnetic nor tidal synchronization has much effect or, finally, that AM CVn stars do not form through the double white dwarf route.

6.3 Period changes

As several investigators have realized, measurements of period changes have some potential to discriminate between models of the ultracompact binary stars. Once a system has settled on to its long-term evolution towards the AM CVn phase and spin equilibrium has been reached, it is straightforward to show that the period derivative in a semi-detached state, \dot{P}_{SD} , relative to its pure GR-driven value when detached, \dot{P}_D , is given by

$$\frac{\dot{P}_{SD}}{\dot{P}_D} = \frac{(\zeta_2 - \zeta_L)/2}{1 + (\zeta_2 - \zeta_L)/2 - q}. \quad (44)$$

Because $\zeta_L \approx 1/3$ and $\zeta_2 \approx -1/3$, and because the denominator of the above expression must be positive for stability, this ratio is negative; see Table 1 for some explicit values for systems which are stable even when there are no synchronization torques. To date, period changes have been reported for V407 Vul (Strohmayer 2002) and RX J0806.3+1527 (Hakala et al. 2003; Strohmayer 2003), and in each case the period was found to be decreasing. These results favour a detached rather than semi-detached configuration for these two systems (ES Cet on the other hand is clearly accreting). This would weaken the case for V407 Vul and RX J0806.3+1527 having passed through the state discussed in this paper, although period changes in other close binary stars such as the CVs have proved unreliable as a means of measuring long-term angular momentum changes (Applegate 1992; Baptista et al. 2003). The periods of the ultracompact systems should continue to be monitored to see whether similar problems affect these stars, although one might hope that at such short periods gravitational wave angular momentum losses will dominate over any secondary effects.

7 CONCLUSIONS

We have studied the onset of mass transfer between two white dwarfs, in particular its stability during the phase when the accretion stream hits the accretor directly. We find that this phase can be stabilized by coupling of the spin of the accretor to the binary orbit, through dissipative processes such as tidal stressing and magnetic induction. However, the coupling needs to be strong and must act on a time-scale < 1000 yr when mass transfer first starts to have much effect upon the survival rates of the systems. Standard estimates of the synchronization time-scales in white dwarfs are orders of magnitude longer than this, but may wildly underestimate the synchronization torques. We have also found that, during disc accretion, the angular momentum lost to the accretor at the inner edge of disc also destabilizes mass transfer, and is almost as significant as the direct impact case, essentially because the radius of the accretor

is comparable to the circularization radius in these systems. The same effect plays a lesser but non-negligible role in non-magnetic CVs. Further discoveries of ultracompact double white dwarfs have the potential to tell us whether synchronization torques are indeed important for surviving this exciting phase of evolution.

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APPENDIX A: QUASI-STATIC SOLUTIONS

In this appendix we are interested in quasi-static solutions of equations (19) and (21), ‘static’ on time-scales short compared to the secular evolution of the system parameters and their stability. As outlined in Section 3.1, we assume therefore that the coefficients involving binary masses and separation are constant.

We define the following dimensionless variables

$$t \rightarrow t/\tau_S, \quad (\text{A1})$$

$$x = -\tau_S \frac{\dot{M}_2}{M_2}, \quad (\text{A2})$$

$$y = \frac{\omega}{\Omega_0}, \quad (\text{A3})$$

$$z = \frac{\Delta}{2R_2}, \quad (\text{A4})$$

the first being a rescaling of the time-scale. With these new variables, equations (19) and (21) can be written as

$$\frac{dz}{dt} = a_1 - a_2 y - a_3 x \quad (\text{A5})$$

$$\frac{dy}{dt} = -a_4 x y - y + a_5 x, \quad (\text{A6})$$

where the dimensionless coefficients a_1 – a_5 are given by

$$a_1 = \frac{\tau_S}{\tau_G}, \quad (\text{A7})$$

$$a_2 = \frac{kr_1^2(1+q)}{q}, \quad (\text{A8})$$

$$a_3 = 1 + \frac{\zeta_2 - \zeta_{r_L}}{2} - q - \sqrt{(1+q)r_h}, \quad (\text{A9})$$

$$a_4 = \lambda q, \quad (\text{A10})$$

$$a_5 = \frac{q\sqrt{(1+q)r_h}}{kr_1^2(1+q)} - \lambda q, \quad (\text{A11})$$

and where $\tau_G = -J_{\text{orb}}/\dot{J}_{\text{GR}}$ and $r_1 = R_1/a$ as before. The coefficients a_1 , a_2 and a_5 are positive, while a_3 and a_4 can be either positive or negative. For Eggleton's mass-radius relation, equation (24), for instance, $a_4 < 0$ for $M_1 > 0.40 M_\odot$.

For the solutions of interest, $\dot{y} = \dot{z} = 0$, and we are left with two simultaneous equations

$$a_3 x_e + a_2 y_e = a_1, \quad (\text{A12})$$

$$a_5 x_e - y_e = a_4 x_e y_e. \quad (\text{A13})$$

These lead to a quadratic equation with solutions

$$x_e = \frac{-b \pm \sqrt{b^2 + 4a_1 a_3 a_4}}{2a_3 a_4}, \quad (\text{A14})$$

where

$$b = a_3 + a_2 a_5 - a_1 a_4. \quad (\text{A15})$$

Solutions of physical interest must have real, positive x_e , and, for reasons of stability, if there are two such solutions, the smaller of the two is favoured.

This divides parameter space into two parts according to whether there are or are not any solutions. The region where there are solutions is further subdivided according to whether or not the solutions are stable.

A1 Dynamically unstable case

We know that $a_1 > 0$. Hence, if $a_4 > 0$ and $a_3 + a_2 a_5 < 0$ (which because a_2 and a_5 are both positive implies $a_3 < 0$), then $b < 0$ and $|b^2 + 4a_1 a_3 a_4| < |b|$, and so there are no real and positive solutions for x_e . The condition $a_3 + a_2 a_5 < 0$ is equivalent to

$$q > 1 + \frac{\zeta_2 - \zeta_{r_L}}{2} - kr_1^2(1+q)\lambda, \quad (\text{A16})$$

which was quoted in the main text as equation (30).

If $a_4 < 0$, as is possible, there is formally a positive solution of equation (A14), but only at such high spin rates that we run into the breakup limit of the accretor. The consequence is that equation (A16) remains a good condition for instability.

A2 Dynamically stable case

The reverse of the unstable case is when $a_3 > 0$, when one can show that there is always a solution for real, positive x_e , for any τ_S and a_4 . The condition $a_3 > 0$ means that

$$q < 1 + \frac{\zeta_2 - \zeta_{r_L}}{2} - \sqrt{(1+q)r_h}, \quad (\text{A17})$$

as derived by Nelemans et al. (2001). As noted in the main text, this can be adapted for disc-fed accretion by replacing r_h by $r_1 = R_1/a$.

Systems evolve towards this solution with time because their mass ratios continuously decrease. We will prove below that the equilibrium is stable in this case. Before doing so, we look at the equilibrium mass-transfer rate in this stable case. The equations derived here are those used in the comparison of analytical and numerical results shown in Fig. 4.

There are two extreme cases as $\tau_S \rightarrow 0$ or $\tau_S \rightarrow \infty$. As $\tau_S \rightarrow 0$, $a_1 \rightarrow 0$ and

$$x_e \rightarrow \frac{a_1}{a_3 + a_2 a_5}. \quad (\text{A18})$$

Dividing out the τ_S in the definitions of x and a_1 , then we have

$$\frac{-\dot{M}_{2e}}{M_2} \rightarrow \frac{-\dot{J}_{\text{GR}}/J_{\text{orb}}}{1 + (\zeta_2 - \zeta_{r_L})/2 - q - kr_1^2\lambda(1+q)}. \quad (\text{A19})$$

This is, as expected, the usual expression for stable mass transfer, albeit slightly modified by the term including kr_1^2 as a result of the angular momentum removed from the orbit by the accreting white dwarf owing to its increasing mass. This term contributes at most ~ 0.01 , and can safely be ignored.

When $\tau_S \rightarrow \infty$, we run into breakup of the accretor once more. It is then clear from equation (29) that the equilibrium mass-transfer rate is given by

$$\frac{-\dot{M}_{2e}}{M_2} = \frac{-\dot{J}_{\text{GR}}/J_{\text{orb}}}{1 + (\zeta_2 - \zeta_{r_L})/2 - q - k\lambda\sqrt{(1+q)r_1}}. \quad (\text{A20})$$

The final factor in the denominator is again fairly small, and so this mass-transfer rate is very similar to that of equation (A19). Thus, we conclude that systems undergoing direct impact accretion, which satisfy the strict stability condition of Nelemans et al. (2001) (equation 31), always have equilibria with mass-transfer rates close to that of equation (A19).

Nelemans et al. (2001) use a different equation to compute the Eddington-limited mass-transfer rate in the stable direct impact case. In their fig. 1 they plot a dashed line obtained from the relation

$$\frac{-\dot{M}_{2e}}{M_2} = \frac{-\dot{J}_{\text{GR}}/J_{\text{orb}}}{1 + (\zeta_2 - \zeta_{r_L})/2 - q - \sqrt{(1+q)r_h}}, \quad (\text{A21})$$

which gives substantially higher mass-transfer rates than either of equations (A19) and (A20). Although this is not the equilibrium rate, Nelemans et al. were in fact correct to use this, at least in the weak coupling case, as can be seen by considering the situation that applies as $\tau_S \rightarrow \infty$ while ω remains finite. Equation (19) then becomes

$$\frac{1}{2R_2} \frac{d\Delta}{dt} = -\frac{\dot{J}_{\text{GR}}}{J_{\text{orb}}} + \left[1 + \frac{\zeta_2 - \zeta_{r_L}}{2} - q - \sqrt{(1+q)r_h} \right] \frac{\dot{M}_2}{M_2}, \quad (\text{A22})$$

and the equilibrium solution, $\dot{\Delta} = 0$, gives equation (A21). Although this is a temporary state that will stop once the white dwarf has spun up to breakup, it is still long-lasting (see Fig. 4). The spin-up phase will last a time τ_B given by

$$\frac{\tau_B}{\tau_G} \approx k\sqrt{r_1/r_h} \left[1 + (\zeta_2 - \zeta_{r_L})/2 - q - \sqrt{(1+q)r_h} \right], \quad (\text{A23})$$

which can be long enough for the system to switch to disc accretion, although once breakup is reached, the mass-transfer rate is still given by equation (A20). These results are those illustrated graphically in Fig. 4. As spin-orbit coupling increases, we expect a peak rate intermediate between that given by equation (A20) and that given by equation (A21).

A3 Stability of equilibrium

The case of most interest to us is when the mass ratio lies in between the unstable and stable limits of equations (A16) and (A17) when $-a_2 a_5 < a_3 < 0$. In this case synchronization can bring about an equilibrium solution which disappears as $\tau_S \rightarrow \infty$. This then sets an upper limit on τ_S required for the existence of an equilibrium solution. However, it turns out that an even stricter constraint comes from the requirement that the equilibrium solution be stable. This is a new feature; so far, either there have been or there have not been equilibrium solutions, and if they existed we have implicitly assumed that they were stable equilibria. We now come across equilibrium solutions that can be stable or unstable.

Consider the following small perturbations from equilibrium

$$y = y_e + y', \quad (\text{A24})$$

$$z = z_e + z', \quad (\text{A25})$$

$$x = x_e + \beta x_e z', \quad (\text{A26})$$

where in the last equation we recognize that x varies with z alone because the mass-transfer rate depends explicitly upon Δ but not ω , and the dimensionless factor β is defined by

$$\beta = 2R_2 \frac{d \log(-\dot{M}_2)}{d\Delta}. \quad (\text{A27})$$

Because the mass-transfer rate increases monotonically with Δ , β is positive. For the two mass-loss models we consider in Section 2.2

$$\beta_i = 2 \frac{R_2}{H}, \quad (\text{A28})$$

for the isothermal case of equation (8), and

$$\beta_a = 6 \frac{R_2}{\Delta_e}, \quad (\text{A29})$$

for the adiabatic case of equation (9), where Δ_e is the equilibrium value of the overfill factor; it is the latter expression that we have employed throughout the paper.

Applying the perturbation to equations (A5) and (A6) while keeping terms to first order in the small dashed quantities gives

$$\dot{z}' = -\beta x_e a_3 z' - a_2 y', \quad (\text{A30})$$

$$\dot{y}' = \beta x_e (a_5 - a_4 y_e) z' - (1 + a_4 x_e) y'. \quad (\text{A31})$$

These are two first-order, coupled equations. Assuming solutions of the form e^{pt} , we obtain an eigenvalue equation for p with values that are solutions of the following quadratic:

$$p^2 + (1 + a_4 x_e + \beta x_e a_3) p + \beta (a_1 + a_3 a_4 x_e^2) = 0, \quad (\text{A32})$$

after using equations (A12) and (A13) to simplify the third term. The solutions are stable provided that $\text{Re}(p) < 0$ for both roots. This is true if the two coefficients of the quadratic are both positive. The coefficient of the term linear in p is positive if

$$\frac{1}{\tau_S} > -[a_3 \beta + a_4] \frac{-\dot{M}_{2e}}{M_2}, \quad (\text{A33})$$

or, when written out in full,

$$\frac{1}{\tau_S} > - \left\{ \left[1 + \frac{\zeta_2 - \zeta_{r1}}{2} - q - \sqrt{(1+q)r_h} \right] \beta + q\lambda \right\} \frac{-\dot{M}_{2e}}{M_2}, \quad (\text{A34})$$

which was quoted in the main text (equation 32). It turns out that the coefficient of the constant term is also positive when this condition is satisfied, so no further restriction is necessary. Equation (A34) is a generalization of the strict condition for stability of Nelemans et al. (2001) (equation 31) and is the key result of this paper. Equation (A34), derived from the condition $a_3 \beta + a_4 > 0$, does not quite match the criterion for stability regardless of τ_S , equation (A17), which corresponds to $a_3 > 0$. This is because equation (A34) permits arbitrarily high rates of spin, whereas in reality the spin rate is limited by breakup. Both criteria are correct, but under different conditions; equation (A17) applies in the case of zero synchronization, while equation (A34) applies when there are synchronizing torques strong enough to keep the spin rate of the accretor below the breakup rate.

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