

MATHSM: medial axis transform toward high speed machining of pockets

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Abstract

The pocketing operation is a fundamental procedure in NC machining. Typical pocketing schemes compute uniform successive offsets or parallel cuts of the outline of the pocket, resulting in a toolpath with C^1 discontinuities. These discontinuities render the toolpath quite impractical in the context of high speed machining (HSM).

This work addresses and fully resolves the need for a C^1 continuous toolpath in HSM and offers MATHSM, a C^1 continuous toolpath for arbitrary C^1 continuous pockets. MATHSM automatically generates a C^1 continuous toolpath that consists of primarily circular arcs while maximizing the radii of the generated arcs and, therefore, minimizing the exerted radial acceleration. MATHSM is especially suited for machining of elongated narrow pockets.

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1. Introduction and related work

Pocketing is one of the most common operations in NC machining applications [2–4,6,10–13,16,19,20,22]. For example, forming die-cavities [3] is one such application. It requires machining at different levels of several parallel cutting planes that define various pockets. A closed shape, denoted the outline of the pocket, is prescribed in a pocketing operation, possibly with islands, and a toolpath is generated to machine the interior of the shape, cleaning it to a prescribed depth. In many applications the bottom of the pocket is planar, an assumption we make in this paper unless otherwise stated. We consider possible extensions to non-planar bottoms toward the end of this paper.

Two major approaches exist to generate toolpaths for pocketing operations. The first is based on the intersection of the outline of the pocket with parallel and equally spaced

planes. By connecting the parallel adjacent segments that trim the pocket domain into a zig-zag motion, a complete toolpath is constructed [2,11,19,20]. This approach is similar to the scan conversion scheme used in computer graphics to render polygonal domains and fill them with pixels [9]. The different scanline segments are then connected into a C^0 continuous zig-zag toolpath.

The second approach offsets the outline(s) of the pocket by equally spaced offset distances, and employs these successive offsets to derive a toolpath [4,10,16]. Offsets of a C^1 continuous outline can yield C^1 discontinuities in regions where the radius of curvature of the curve is larger than the offset distance. Hence, in general, this offset-based toolpath is also C^0 continuous.

Both schemes typically work with outlines formed from lines and arcs. Use of lines alone to approximate the outline risks the loss of C^1 continuity in the outline's approximation. Hence, it is desirable to use arcs as well as lines, in the approximating the outline. This makes it possible to achieve C^1 continuity where the radius is larger than the offset distance and also, since many NC machines support an arc instruction, it reduces the size of the generated G-codes.

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One approach to machining pockets with freeform curve outlines is to approximate the freeform shape using arcs [1,3,15]. Usually, the error between the freeform spline curve and two successive arcs, or bi-arcs, is approximated simultaneously, achieving the ability to approximate inflection points in the curve. Errors are typically measured in the L^∞ sense, although the L^2 norm has been employed as well [15].

Offset computation directly from the freeform outline curve is also quite common and robust (see Ref. [5] for a recent survey), and is desirable for several reasons. The parameterization of the original curve can be preserved, and hence, the association between the original geometry and its offset is maintained. In addition, the resulting offset consisting of spline segments can be more efficiently downloaded to an NC machine that supports spline motion interpolation. Finally, the bi-arcs approximation introduces another phase of approximation that also increases the data sets. The problem, however, of clipping or trimming the self-intersecting freeform curves in the resulting offsets is considered a difficult one. In Ref. [6], analytic distance maps are employed to robustly trim both local and global self-intersections in offsets of freeform curves. The direction of robust toolpath generation using direct spline offset computations should, therefore, be further pursued.

Other related works on NC pocket operations have attempted to look at optimization issues. Examples include consideration of successive application of tools with decreasing radii [22], so as to reduce the overall machining time, or alternatively, minimizing the number of retractions in zig-zag [2,19,20] and offset [4] type toolpaths. The latter has an exponential-expected time complexity due to the ability of reducing the toolpath traversal problem to the traveling salesman problem (TSP).

High speed machining (HSM) is an NC machining procedure that is becoming more and more common [14,18,21]. Unfortunately, both the zig-zag toolpath and the offsetting toolpath generation approaches introduce multiple C^1 discontinuities into the toolpath, making it unsuitable for HSM applications. Recently, several attempts have been made to alleviate these difficulties. One approach employs a spiral motion that starts at the center of the pocket and spirals out until it reaches the outline [14,18]. The spiral toolpath has an infinite curvature at the limit, if the spiral starts at the center. Furthermore, it is unclear how to initialize the spiraling process as well as bring the tool to its proper cutting depth. While the spiraling scheme can work reasonably well in almost circular pockets, it also becomes arbitrarily inefficient when elongated pockets are considered. Similar difficulties might result when pockets with complex shapes are considered. Other approaches include trochoidal milling [21] where the toolpath is following a trochoidal path. This scheme is used mainly to handle locally C^1 discontinuities in the pocket outline, converting C^1 discontinuities into small loops that connect the adjacent pieces, thereby forming a C^1 continuous toolpath.

In our work, we propose a different scheme to handle the HSM of arbitrary C^1 continuous pockets. The generated toolpath consists of arcs of complete circles of as-large-as-possible radii, or half that much, and segments that connect consecutive arcs. This automatically generated tool path is especially suited for narrow and elongated pocket regions that are difficult to machine even using traditional toolpath generation schemes. Further, the constructed toolpath is guaranteed to be C^1 continuous, maximizing the benefits that can be drawn from the HSM schemes.

In Section 2, the basic algorithm is considered. In Section 3, several examples are presented, including NC machining tests we have conducted. In Section 4, several possible extensions are discussed and finally, we conclude in Section 5.

2. The basic MATHSM toolpath algorithm

Given a freeform closed curve, $C(t)$, possibly with islands, $I_i(t_i)$, we seek the medial axis transform (MAT) of the geometry for reasons to be explained shortly. Robust algorithms to approximate the MAT of freeform curves in the plane have begun to appear [7,8,17]. Alternatively, one can employ one of the existing piecewise bi-arc and/or piecewise line-arc approximation methods for freeform curves and use MAT computation for lines and arcs—an approach that nowadays is considered robust. For example, the VRONI [13] package derives the MAT of outlines formed of lines and arcs. In this work, and in all presented examples, the VRONI package was used to derive the MAT by first converting the freeform spline into a bi-arc approximation with prescribed tolerance.

By definition, the MAT fully prescribes the maximal circles one can fit into any location of the pocket to be machined (see Fig. 1). Denote such circles as maximally inscribed circles (MICs). The MAT provides excellent cues to build a toolpath from successive MICs, following discrete steps along the MAT. Since accelerations should be minimized in HSM, by using MICs one is offered the best complete circular motions that are possible at those pocket locations. The MIC is the largest complete circle that fits any pocket location, and hence the MIC prescribes the motion that minimizes the radial accelerations among all circular motions in that local neighborhood. By connecting successive MICs using bi-tangent lines (see Fig. 2), one can construct a full and complete toolpath that will machine the entire pocket.

This short overview of the proposed toolpath generation approach portrays the essence of this work. The toolpath is constructed using successive MICs and small bi-tangent line segments connect the successive MICs. Because, in practice, successive MICs possess somewhat different radii and are not necessarily centered along a straight line, each MIC could be traversed less than or more than 360° (see Fig. 2). Clearly, the spacings of the MICs is closely related to the amount of

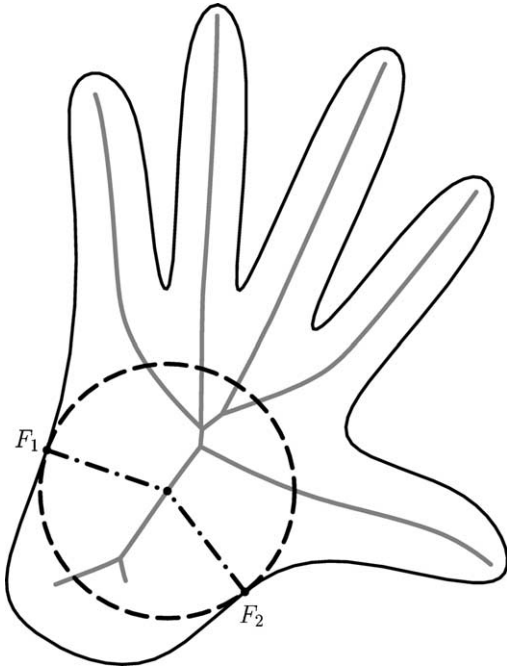


Fig. 1. A pocket with an outline in the shape of a human hand is presented. In thick gray lines, the MAT of the outline is presented. Also shown is one maximally inscribed circle (MIC) along with its typically two foot points, F_1 and F_2 . The foot points are provided by the MAT data structure for all points on the MAT.

material removed during the machining process and the quality of the result. Let m_i be the i th MIC in the toolpath. Then, when executing the motion of m_i , the tool removes the material in $m_i - m_{i-1}$. The shape of the removed material is shown in Fig. 2(c). The shape of the region of $m_i - m_{i-1}$ is affected by the distance between the two centers of m_i and m_{i-1} but also from changes in the radius of m_i . Let $C_i = (c_i^x, c_i^y)$ and r_i be the center point and radius of MIC m_i . Then, the maximal width of the removed material in $m_i - m_{i-1}$ is clearly governed by

$$\|C_i - C_{i-1}\| + r_i - r_{i-1}.$$

The amount of material that the tool removes while traversing m_i changes continuously, gradually increasing and then decreasing, making the load change on the tool continuous (See Fig. 2(c)). This continuous behavior is

crucial for the feasibility of using this toolpath in HSM application. Because the tool load is not constant when MATHSM toolpath is used, it is critical that the load change will be continuous. Furthermore, the geometry of the material removed also means that, in general, we are machining about half the time using this toolpath scheme. When the tool is traversing the MIC's path m_i , it cuts nothing when it is completely contained in the MIC m_{i-1} . It can only remove material when in contact with $m_i - m_{i-1}$. While, we will partially address this shortcoming in Section 4, it is the case that the MATHSM toolpath is not optimal. We denote the toolpath generation scheme, shown in Fig. 3, as the *central* MATHSM toolpath because the centers of the MICs are placed on the MAT of the outline.

Two circles can have up to four different bi-tangent line segments. Reconsider $C_i = (c_i^x, c_i^y)$ and r_i , the center point and radius of MIC m_i , respectively, and consider line $Ax + By + C = 0$. Then, the four bi-tangent line segments between m_i and m_{i-1} are the solution of the following constraints:

$$1 = A^2 + B^2, \quad \pm r_i = Ac_i^x + Bc_i^y + C, \tag{1}$$

$$\pm r_{i-1} = Ac_{i-1}^x + Bc_{i-1}^y + C,$$

having three equations and three unknowns, A , B , and C . The first equation in Constraints (1) ensures that the line representation is unique. The second and third equations guarantee that the distance between the line and the MICs' centers equates with the circles' radii. By solving for A and B , employing Cramer's rule, as a function of C using the last two equations of (1), one gets,

$$A = \frac{\begin{vmatrix} \pm r_i - C & c_i^y \\ \pm r_{i-1} - C & c_{i-1}^y \end{vmatrix}}{\begin{vmatrix} c_i^x & c_i^y \\ c_{i-1}^x & c_{i-1}^y \end{vmatrix}} = mC + n, \tag{2}$$

$$B = \frac{\begin{vmatrix} c_i^x & \pm r_i - C \\ c_{i-1}^x & \pm r_{i-1} - C \end{vmatrix}}{\begin{vmatrix} c_i^x & c_i^y \\ c_{i-1}^x & c_{i-1}^y \end{vmatrix}} = pC + q,$$

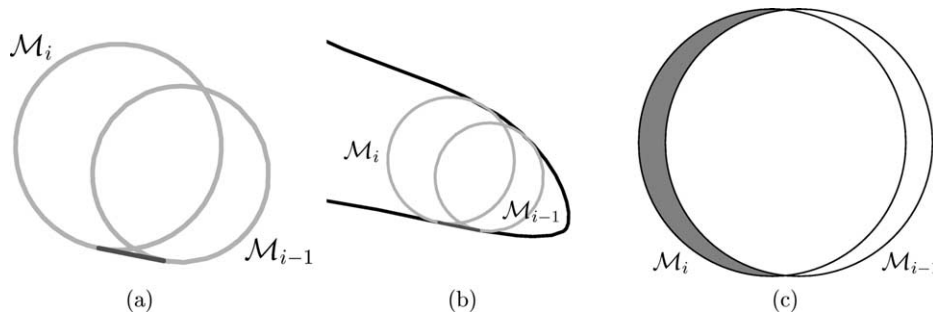


Fig. 2. Successive MICs (light gray) are connected using a line segment tangent to both circles (in dark gray), yielding a scheme that achieves a C^1 continuous toolpath. In (a), the two circles are isolated out of the pocket, whereas in (b), they are shown inside the pocket. In (c), the new material that is removed between two successive MICs is shown in gray.

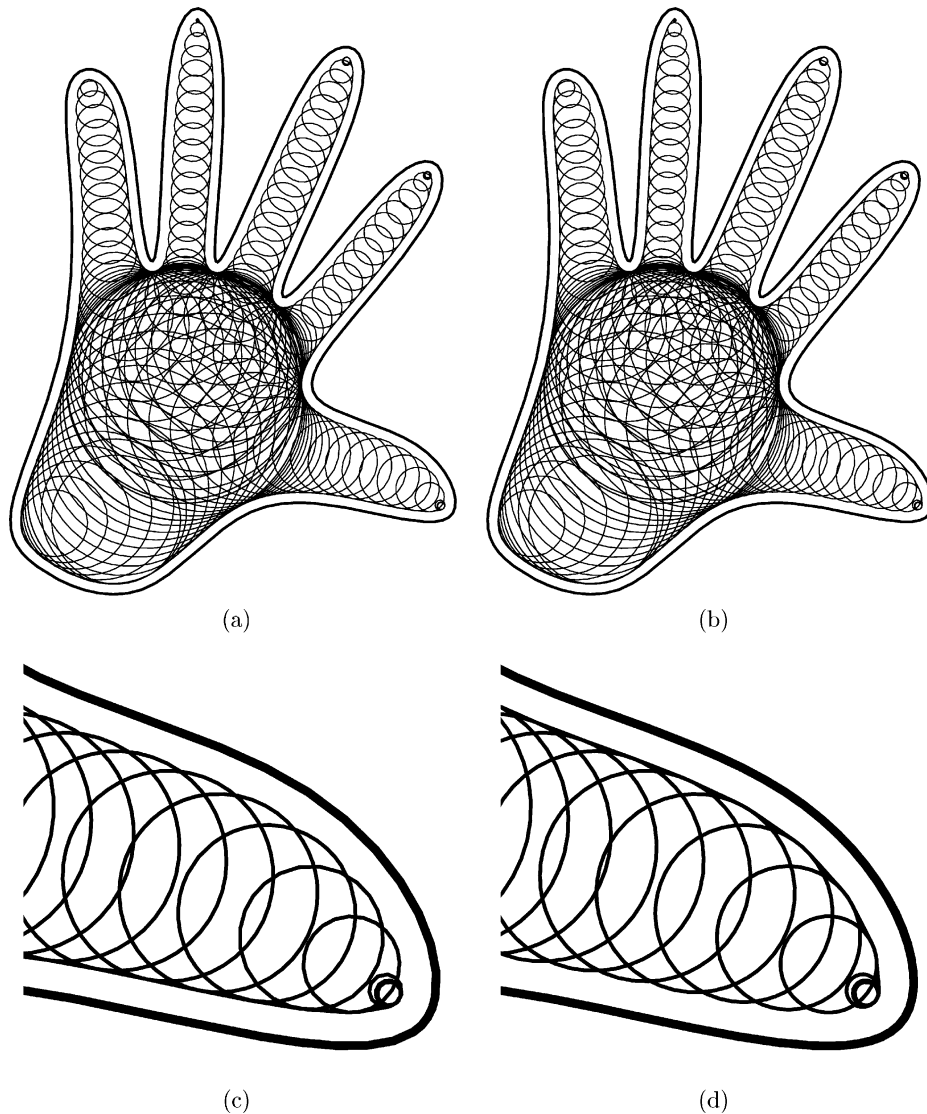


Fig. 3. A C^1 continuous *central* toolpath for a flat end tool for a human hand is connected using left line segments, creating a toolpath with CW rotations (a) and using right line segments, creating a toolpath with CCW rotations (b). (c) and (d) show the thumb of (a) and (b), respectively, scaled up.

for some $m, n, p, q \in \mathbb{R}$. Substituting A and B into the first constraints of (1), the solution of the quadratic equation is C . Having C , one can resolve A and B using Eq. (2), completing the solution.

Two equations in Constraints (1) have a sign (\pm) degree of freedom, suggesting four possibilities overall. Nonetheless, and noting that lines (A, B, C) and $(-A, -B, -C)$ are the same, all that is necessary is to differentiate the case where both centers are on the same side of the line (external bi-tangent) or both centers are on the opposite side of the line (internal bi-tangent). Interested in external bi-tangents only, we need only find the solution of Constraints (1) such that both constraints share the same sign.

Assuming we would rather move in an always-clockwise or always-counter-clockwise direction for all MICs and throughout the toolpath, only the two external bi-tangents are of interest. One can select either one of the two external bi-tangents, corresponding to clockwise or

counter-clockwise toolpaths, two options that are shown in Fig. 3(a) and (b), respectively. As can be seen by inspecting Fig. 3, convex outline regions are better machined when bi-tangent lines connect the successive MICs along the convex edge. Yet, concave outline regions are better left unconnected (connecting the successive MICs using their other external bi-tangent), else gouging might occur. In Section 4, we will consider a simple extension to this bi-tangent line segment connection approach that will significantly improve the quality of the finished machined outline, for both convex and concave outline regions.

The MAT is a tree when no islands are introduced in the outline, and shares the same genus with the pocket when islands are present. In either case, each leaf of the MAT will amount to one retraction in the toolpath. Since retractions are expensive in HSM, we also consider an alternative traversal of the MAT. Instead of placing the tool's center along the MAT, the tool will traverse the path while

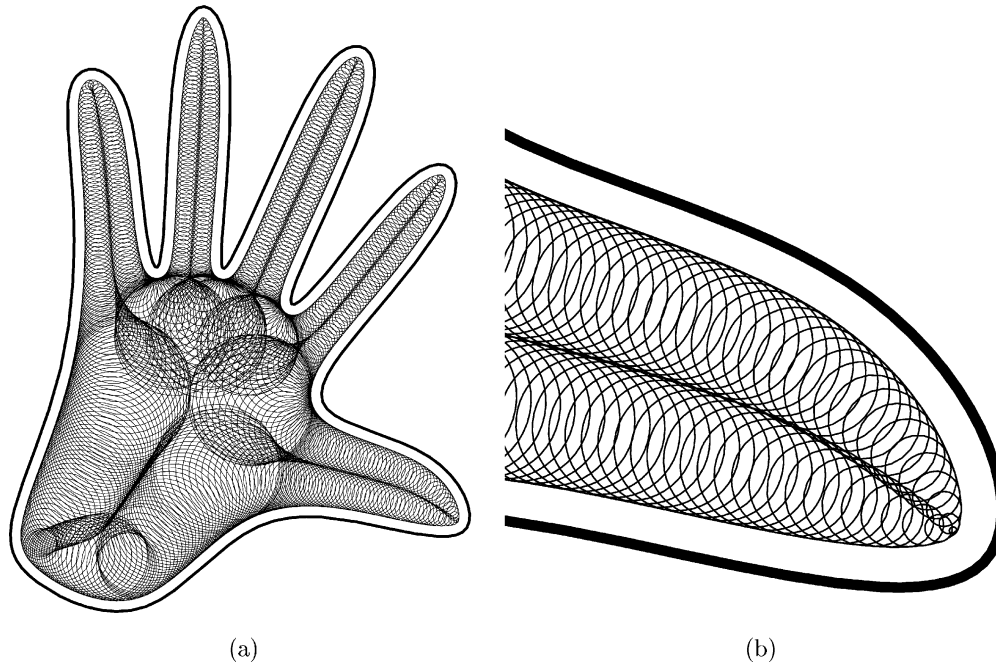


Fig. 4. In (a), a modification of the central approach presented in Fig. 3 as a C^1 continuous *one-sided* toolpath that virtually removes all necessary retractions at the cost of halving the arcs' radii in the toolpath is presented. (b) presents a scaled up view of thumb.

the MAT is always to its left (or its right), placing the tool's center mid-way from a MAT point to its foot points (recall Fig. 1), the support points where the MIC is tangent to the outline. Provided there are no islands in the given pocket, we now cover the entire domain of the pocket in a single loop and no intermediate retractions are necessary. Having islands in the pockets and hence loops in the MAT, we will be forced to retract once per loop, a condition one could somewhat relax in many cases, as we will see in Section 4. We denote this toolpath a *one-sided* MATHSM toolpath.

The toolpath will now look as can be seen in Fig. 4. The cost of this modified, one-sided approach that eliminates the retractions is obvious. We are now machining with half the optimal radius. Using the one-sided toolpath, the line segments connecting the successive MICs will all be along the outline or will all be in the interior, along the MAT; see Fig. 5.

Using the one-sided MATHSM tool-path, the circles are at half the radius of the MIC and are positioned at half way toward the two foot support points of each MAT location. If the two support points are not at opposite locations with respect to the central MAT location, these two circles will overlap. This phenomenon is clearly visible near the tip of the thumb in Fig. 4(b). Such behavior is typical of tips of elongated regions, where the foot points of are indeed not at opposite locations.

3. Examples of the HSM toolpath algorithm

We have tested the one-sided HSM toolpath, which we foresee as overall somewhat superior to the central scheme,

on three different examples. Fig. 6 shows the human hand pocket from Fig. 4 machined in aluminum. Fig. 7 shows a pocket in the shape of the letters 'GE', using the toolpath from Fig. 5 machined in aluminum. Finally, Fig. 8 shows one half of a mold machined at two levels of a rounded square pocket, and then a four-circular-satellites pocket shape. Fig. 8(a) shows the toolpath of the rounded square pocket and Fig. 8(b) presents the toolpath of the four-circular-satellites pocket. Fig. 8(c) and (d) presents the part machined in aluminum.

As can be seen in all three examples, the proposed scheme performs well in elongated and skinny regions, regions in which traditional pocketing schemes do poorly. The presented approach is not efficient in large rounded pockets such as the large palm region of the hand in Fig. 4(a) or the rounded square of the mold in Fig. 8(a). This lack of efficiency is shown by the significant overlaps of different MICs of unrelated branches of the MAT of the outline.

It is important to initialize the tool, that is, bring the tool to its proper initial depth, while preserving the C^1 continuity of the toolpath and minimizing accelerations. One can select one MIC in the toolpath that is not too small and spiral down along that MIC in a helical motion for several rounds until the proper depth is reached. Then, the regular toolpath is used at the current depth, visiting the successive MICs until the entire toolpath is traversed.

4. Extending the MATHSM toolpath algorithm

The MATHSM toolpath generation scheme as presented so far attempts to connect successive MICs, with the aid of

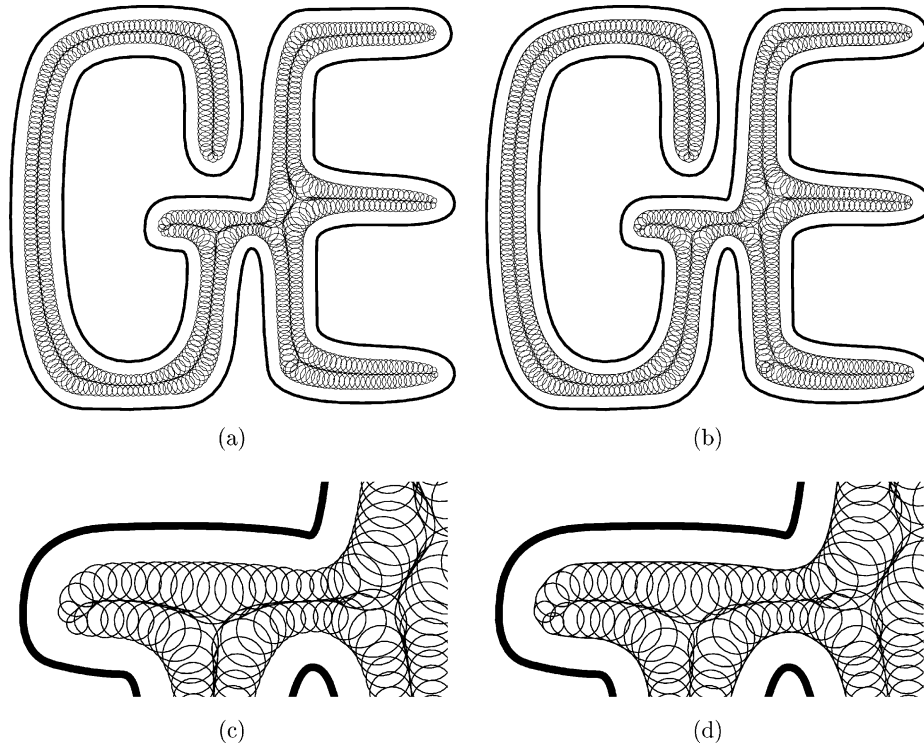


Fig. 5. A C^1 continuous central toolpath for the 'GE' letters pocket is connected using inside line segments along the MAT (a) and outside line segments along the outline (b). (c) and (d) show the central regions of (a) and (b) scaled up, respectively.

bi-tangent line segments, to successive circles. However, with a little effort, one can do considerably better. Consider the curved segment of the outline between two successive MICs, m_i and m_{i-1} (see Fig. 9). One can fit an arc bi-tangent to both m_i and m_{i-1} that better approximates the shape of the outline. In Fig. 9(a), a line connects the two successive MICs whereas in Fig. 9(b) a circular arc is fitted to the two successive MICs that better approximates the curvature of the outline in that neighborhood. Needless to say, such bi-tangent arcs can be made to fit in all cases where the outline is either convex, linear, or concave, achieving a better approximation of the outline and hence a superior finish for the side walls of the pocket.

Once again, let $C_i = (c_i^x, c_i^y)$ and r_i be the center point and radius of MIC m_i . Assume the outline region between m_i and m_{i-1} is convex (as in Fig. 9) and denote by κ the average curvature of the outline pocket curve between m_i and m_{i-1} . Then, the circular arc, \mathcal{A} , of radius $1/\kappa$ that is bi-tangent to both m_i and m_{i-1} will better approximate the outline, locally. The center of \mathcal{A} , $C_{\mathcal{A}} = (C_{\mathcal{A}}^x, C_{\mathcal{A}}^y)$, can be derived as,

$$\|C_{\mathcal{A}} - C_i\| = 1/\kappa - r_i, \|C_{\mathcal{A}} - C_{i-1}\| = 1/\kappa - r_{i-1}, \quad (3)$$

or $C_{\mathcal{A}}$ can be computed as the intersection points of two circles centered at C_i and C_{i-1} and of radii $1/\kappa - r_i$ and $1/\kappa - r_{i-1}$, respectively. For a concave circular arc \mathcal{A} ,

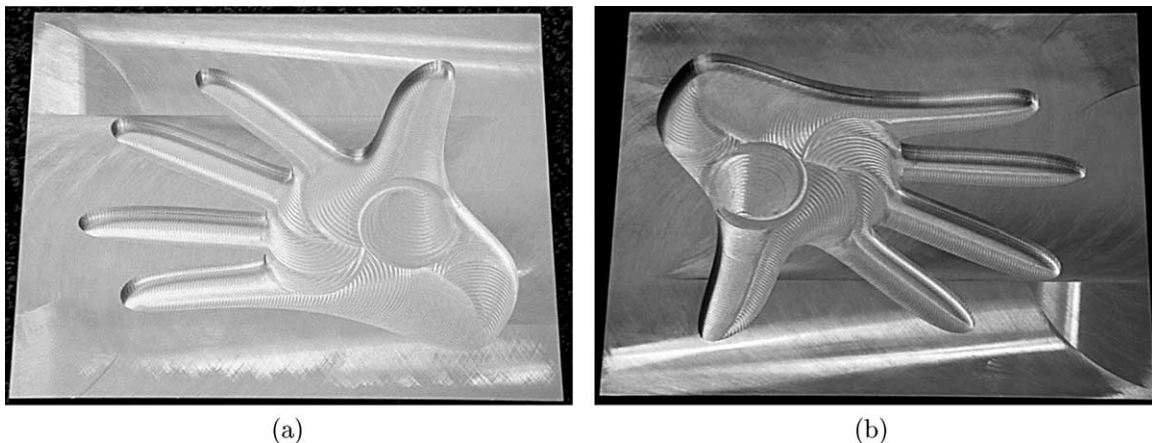


Fig. 6. Two views of the hand machined in aluminum are presented. See the tool path in Fig. 4.

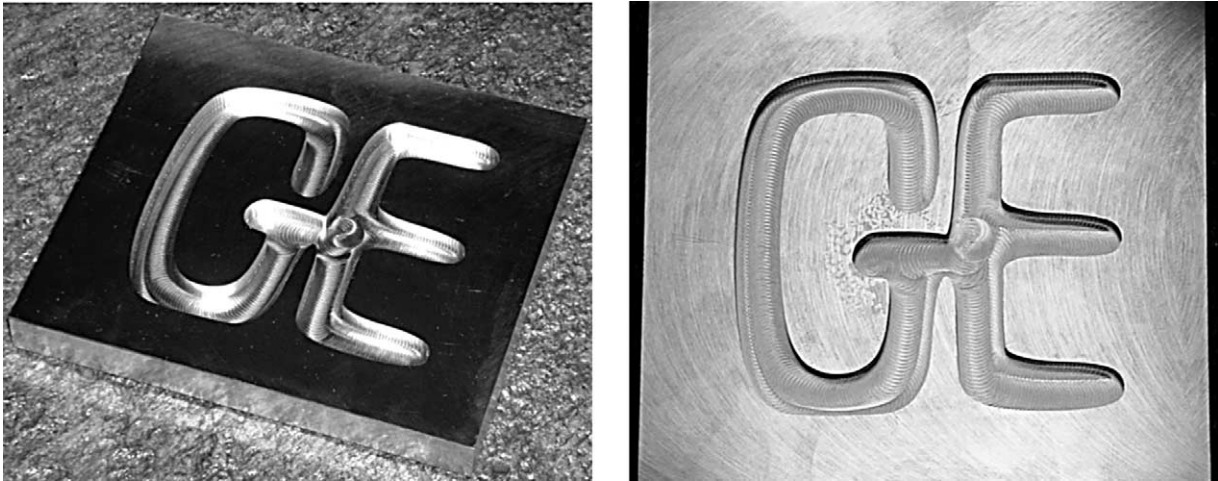
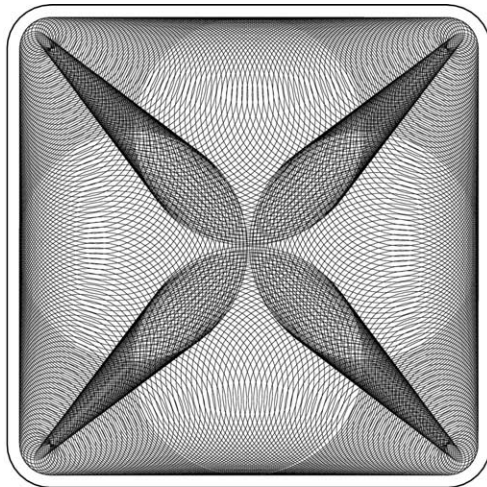
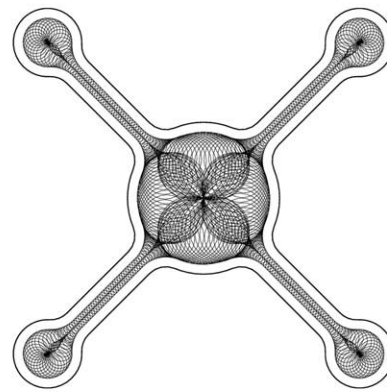


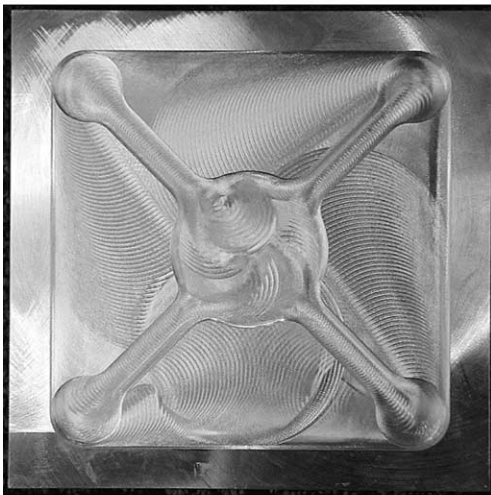
Fig. 7. Two views of the 'GE' part machined in aluminum are presented. See the toolpath in Fig. 5.



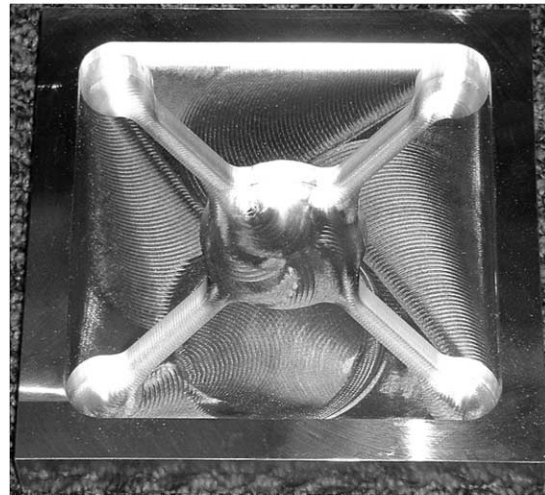
(a)



(b)



(c)



(d)

Fig. 8. In (a) and (b), two stages of a one-sided MATHSM toolpath of a mold with two levels and two different pockets are presented. In (c) and (d), two views of the end part machined in aluminum are shown.

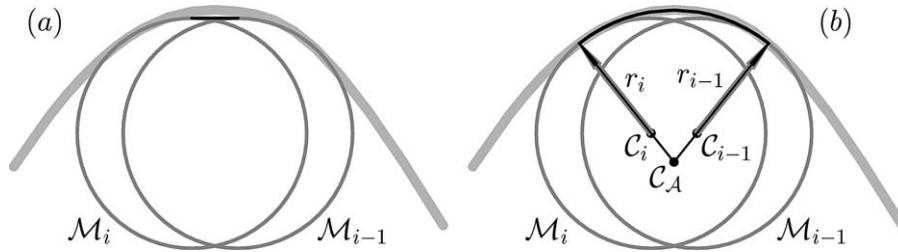


Fig. 9. Two successive MICs (in dark gray) along the outline (in light gray). The linear segment (in black) that connects the two MICs in (a) is clearly inferior to the circular arc (in black) connecting the two MICs in (b). The circular arc in (b) is clearly a superior approximation for the outline, taking into consideration the second order curvature properties of the outline.

Eq. (3) becomes

$$\|C_{\mathcal{A}} - C_i\| = 1/\kappa + r_i, \quad \|C_{\mathcal{A}} - C_{i-1}\| = 1/\kappa + r_{i-1}.$$

By selecting κ_{\min} instead of κ in a convex region, where κ_{\min} is the minimal curvature of the outline between M_i and M_{i-1} , one can ensure that the fitted arc \mathcal{A} is always inside the pocket, and therefore, there is no danger of gouging. Similar arguments can be made for the containment in concave regions.

Pockets with non-planar bottoms could also benefit from the proposed scheme. Assume the pocket is completely visible from the Z direction. Instead of a regular arc or circular motion, one should support a helical motion with a circular path in the XY plane. Then, the Z-height or the helical pitch will be adjusted to follow the elevation change at the bottom of the pocket. Until now, a single MIC would have been traversed using a single G-code or NC machining

command, provided the NC machine supported the circular motion of 360° in a single command. With our scheme, the helical motions will have to follow the elevation of the bottom of the pocket and hence it is expected that a single circle will be broken into numerous arc segments, at the cost of a significant increase in size of the generated toolpath. A three-dimensional bi-arcs' fitting scheme should now be required to approximate the three-space path. Further, the vertical slopes of the non-planar bottom geometry should be analyzed, making sure the tool is not attempting to remove too much (too little) material at its current feed rate. In other words, the amount of material removed and hence the forward motion that is applied to the tool from one MIC to the next is also depending on the depth change between the two MICs.

We have already mentioned that when using either the central or the one-sided MATHSM toolpath, the tool is

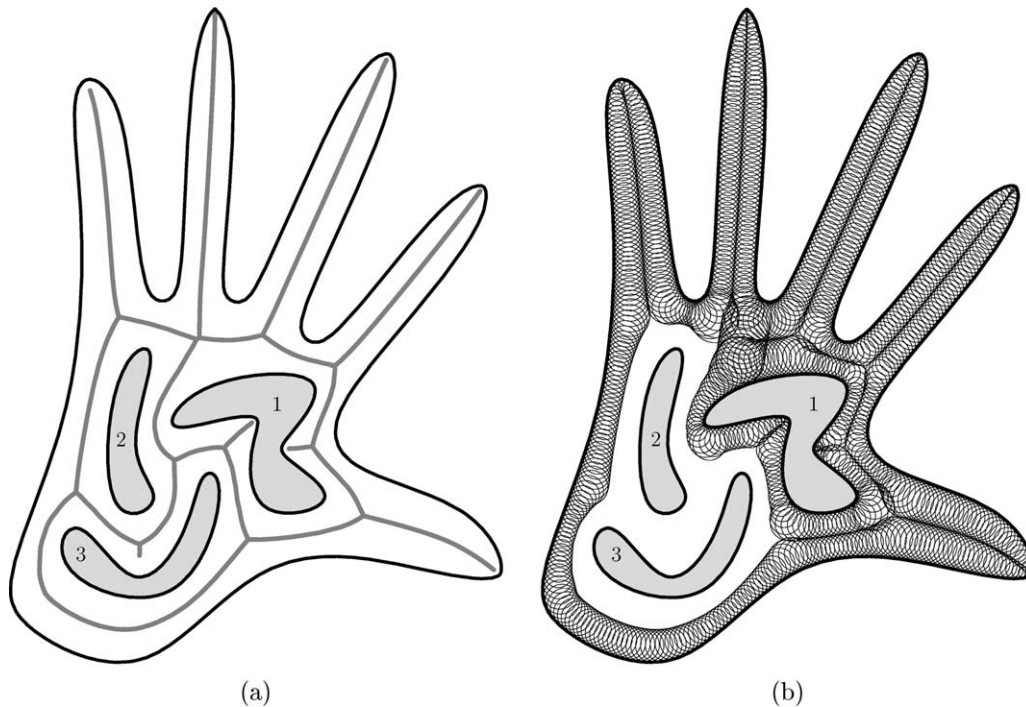


Fig. 10. In (a), the MAT of a pocket with (three) islands is presented. The MAT can no longer be traversed using a single toolpath loop and cannot be completely traversed, in general, using a single path. In (b), the toolpaths for the outer loop and the loop around island 1 are shown. Clearly, these two toolpath loops could be merged into one pass without retractions as can the loops around islands 2 and 3 (not shown).

removing material approximately half of the time. One could somewhat alleviate this 50% deficiency by bringing the tool more quickly to the next cutting position. Traversing m_i , this goal could be achieved by either increasing the feed rate while the tool is completely contained in m_{i-1} , or by shortening the length of the path while completely inside m_{i-1} , at the cost of higher curvature arcs introduced into the toolpath.

In many cases, pockets are piecewise C^1 continuous and present corners. The stage of the computation of the MAT can handle C^1 discontinuities unaltered. Yet, clearly sharp convex corners cannot be machined with a finite radius tool. In traditional schemes, the minimal radius that can be machined is governed by the tool radius. Here, and because the tool is moving in circles, the minimal radius that can be machined is also by the minimally allowed MIC, following the maximal radial accelerations that are permitted.

When the one-sided MATHSM toolpath is used for pockets with islands, the MAT is no longer a tree and hence retractions are required. Since the toolpaths of the different loops meet along shared MAT boundaries, one can employ heuristics that connect different loops into a larger toolpath, positioning the starting (and end) point(s) of one loop at the seam with another loop, hence reducing the number of retractions. Clearly not all retractions can be removed using such a heuristic, but this number, bounded from above by the number of islands in the pocket, can be made even smaller in practice. Fig. 10 again shows the hand pocket, this time with three interior islands. The MAT can no longer be traversed using a toolpath of a single loop. Yet, the presented loops, the outer loop and the loop around island 1, can clearly be merged into one toolpath as can the two loops around islands 2 and 3. (They are not shown.)

When the radius of the MIC is changing rapidly, a redundant front can be formed in the toolpath. This effect can be seen, for example, near the bases of the five fingers, in Figs. 3 and 4. The reason for this behavior can be found in the large change of radius in the MIC as the MAT and the toolpath traverse the palm into one of the fingers. In order for the toolpath to enter the finger, its MICs' radii must be significantly reduced. The radii of the MICs is decreased almost as fast as the centers of the MICs are moving forward, creating a front that is almost standing still. Equally critical is the fact that the material removal rate at the neighborhood of this front is minimal. One can clearly alleviate this toolpath redundancy by purging MICs that remove little or no material, near the front. By computing the amount of material being removed between two successive MICs (see Fig. 2(c)), one can purge away intermediate MICs that contribute below a certain threshold. Alternatively and based on the changes in the radii of the MICs, one can modify the forward steps between two successive MICs to ensure a constant amount of material removal or constant tool load.

5. Conclusion and future work

In this paper, we have introduced a new scheme for toolpath generation of pockets, with typically freeform outlines, toward HSM. The generated toolpath is C^1 continuous. Further, the central MATHSM toolpath optimizes the radial acceleration exerted on the machining tool, whereas the one-side MATHSM toolpath minimizes the number of retractions—two features that are of extreme importance in HSM.

The MATHSM toolpath is inefficient in large rounded pocket regions, such as the palm region of the hand (Fig. 6(a)) or the rounded square shape of the mechanical mold's pocket (Fig. 8(a)).

One can attempt more global optimization schemes and detect cases where m_i cuts nothing, not due to m_{i-1} , but because of previous machining operations, from different branches of the MAT of the shape. Nevertheless, even with such feasible yet complex optimization, we expect that the toolpath scheme presented in the work augments more standard approaches in regions that are long and narrow, regions where the MATHSM performs very well and more standard approaches lead to C^1 discontinuities, changes in accelerations, and multiple retractions. We foresee a global analysis scheme that will examine the geometry of a given pocket and optimize and split the work between different toolpath generation techniques, using the MATHSM scheme in long and narrow pocket regions and traditional schemes in almost circular pocket regions.

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