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Measurement and Interpretation of Handgrip Strength for Research on Sarcopenia and Osteoporosis

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Handgrip strength (HGS) is associated with several chronic diseases, cognitive decline, length of hospital-stay, and mortality. More importantly, HGS is one of the diagnostic criteria of sarcopenia and gaining attention because of its relevance to bone mineral density (BMD) and osteoporotic fractures. As the measurement of HGS is widely used in clinical practice as well as in research, its accurate measurement and interpretation are becoming more crucial. This review describes how to use different types of dynamometers accurately, the impact of body and arm positions and anthropometric parameters on HGS, the current reference values of HGS for sarcopenia research, and the updates on the relationship between HGS and BMD and osteoporotic fractures.

Key Words: Hand strength · Muscle strength · Muscle strength dynamometer · Osteoporosis · Sarcopenia

INTRODUCTION

Handgrip strength (HGS) is the exertion needed to grasp an object and is necessary for various functional activities in daily life. It is a useful indicator in various clinical situations and can be easily measured at a low cost. HGS is associated with several chronic diseases,[1] cognitive decline,[2] length of hospital-stay,[3] and mortality.[4] More importantly, HGS is one of the major factors for diagnosis of sarcopenia, characterized by progressive generalized loss of skeletal muscle mass and strength with decreased physical performance. Since October 1, 2016, sarcopenia has its own code in the International Classification of Disease, Tenth Revision, Clinical Modification (ICD-10-CM) as M62.84. Also, several studies have revealed the association between sarcopenia and osteoporosis (osteosarcopenia), sharing common risk factors and mechanism.[5-7] In addition, numerous studies show the relationship between HGS and major osteoporotic fractures.[8-11]

As such, accurate measurement and interpretation of HGS is becoming more crucial for sarcopenia and related research. Thus, the purpose of this review was to describe how to use different types of dynamometers accurately, the impact of

body and arm positions and anthropometric parameters on HGS, the current reference values of HGS for sarcopenia research, and the updates on the relationship between HGS and bone mineral density (BMD) and osteoporotic fractures.

TYPES OF DYNAMOMETER FOR HGS MEASUREMENT

Solgaard et al. [12] suggested 4 characteristics of the ideal dynamometer: (1) reproducible and accurate measurement regardless of high or low HGS; (2) independent of hand size; (3) comfortable for the subjects; (4) small and easy to carry around. Based on these 4 requirements, we review 3 types of handgrip dynamometer, which was frequently used clinically.

1. Hydraulic type (Jamar and its variants)

The Jamar and its variants, which are currently most widely used, measure HGS through a sealed hydraulic system (Fig. 1A) and display grip force in pounds and kilograms up to 200 pounds or 90 kg (Fig. 1B).

Reliability and validity have been proven through several studies.[13-18] It is known that the HGS tends to be measured higher in recent models compared to the earlier model, which might be due to the friction of the handles.[16,19] Also, the earlier models are known to show a greater error rate.[19] Therefore, it may not be appropriate to compare old normative data with recent data.[13,19]

It consists of 2 handles, and 1 handle is curved to fit the hand. It has 5 handle positions for different handle sizes, from 1-3/8 to 3-3/8 inches, in half-inch increments. Generally, the second or third handle provides the strongest HGS, and the second handle is the standard position suggested by the American Society of Hand Therapist (ASHT; Fig. 1A). [20]

The measurement can be difficult or inaccurate in elderly patients with arthritic hand or weak muscle force [21,22] because the weight of the machine is heavy at 1.5 kg and requires at least 3 to 4 pounds to move the scale.[21] Also, the rigidity of Jamar's handle can cause pain during grip, which can interfere with the measurement of maximal HGS. In such cases, the pneumatic type can be an alternative. [21,22]

2. Pneumatic type (Modified sphygmomanometer and Martin Vigorimeter)

The pneumatic types use the compressive force to an air-filled bulb or bag (Fig. 2) and display HGS in either millimeter of mercury (mmHg) or pounds per square inch. If a

Fig. 1. (A) Hydraulic type dynamometer (Jamar). It consists of two handles and one handle is curved to fit the hand. It has five handle position (①, ②, ③, ④, ⑤) for different handle size. Among them, the second handle (②) is the standard position suggested by the the American Society of Hand Therapist and the most commonly used position. (B) Jamar displays grip force in pounds and kg up to 200 pounds or 90 kg. The needle records automatically the highest force exerted to provide an easy and exact reading.



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dynamometer is not available due to cost, the HGS can also be measured using the modified sphygmomanometer, which was originally used to measure blood pressure. [23-25] There have been several reports to show an excellent correlation in HGS between conventional handgrip dynamometer and sphygmomanometer.[26,27] In a systematic review, Jamar was the most commonly used one with 22%, followed by a modified sphygmomanometer with 10%.[28]

The test-retest reliability with Martin Vigorimeter was reported to be high (intraclass correlation coefficient [ICC] = 0.92, P < 0.001), which is comparable to the Jamar dynamometer (ICC=0.94, P < 0.001).[21] Also, a good correla-



Fig. 2. Pneumatic type dynamometer (Martin Vigorimeter). Three sizes of balloons are available for pediatric and adults.

tion is observed between Jamar and Martin Vigorimeter. [29]

As this type measures the pressure by pressing a rubber bulb, patients can press it with less force than other types of dynamometer, which minimizes pain.[21,22] Therefore, it is useful for measuring HGS in old patients with arthritis or sarcopenia or in children with weak HGS.[21,30,31] However, this type can be influenced by hand size.[19] It measures grip pressure, which is dependent on the surface area over which the grip force is transmitted. If the same grip force is applied to the air bulb, the subjects with a bigger hand can generate bigger pressure than smaller ones. Three sizes of balloons are available for pediatric and adults (Fig. 2).

3. Mechanical type (Smedley type)

This measures HGS based on the amount of tension generated in a steel spring and displays HGS in kilograms or pounds. It consists of 2 handles, and the distance between the handles can be adjusted depending on the size of the hand (Fig. 3).

Although ASHT recommends using Jamar, Smedley type (e.g., Baseline and Takei, etc.) is commonly used in Asia. Ha et al. [32] describe the methods used for measuring HGS in epidemiologic studies of sarcopenia in Asia. In terms of dynamometer choice, Smedley type is used in 13 studies, and Jamar and its variants are used in 9 studies.[32] Especially, the Smedley type is used in most Japanese population studies.[33]



Fig. 3. Mechanical type dynamometer (Smedley type). (A) Baseline. (B) Takei, GRIP-A.



Test-retest reliability with Smedley has been known to be excellent.[33,34] Also, high correlation coefficients are shown between Jamar and Smedley, although there are significant differences in HGS between the 2 dynamometers.[35] There was a systematic bias with underestimation of HGS by the Smedley type comparing with the Jamar (bias 3.09 kg for men, and 2.6 kg for women), resulting in a higher prevalence of weakness.[33] Therefore, comparing the HGS between Smedley and Jamar needs to take this into consideration.

TESTING POSITION FOR HGS MEASUREMENT

HGS varies depending on the testing position because related muscles have a different optimal length and axis to generate the most powerful grip force. Multiple studies have reported differences in HGS between body and arm positions.

1. Body position: standing, sitting, and lying down

Teraoka [36] reported that HGS was weaker when lying down than standing or sitting, and he suggested the influence of gravity as one of its causes. However, Richards [37] reported that there was no significant difference in HGS between the supine and sitting position and suggested that the influence of gravity was not significant. Hillman et al. [38] compared HGS in 3 positions: supine position without arm support, sitting with arm support (armchair), and sitting without arm support. As a result, the HGS was significantly stronger in the sitting without arm support than in the other 2 positions. They attributed the cause to the elbow position rather than to lying or sitting position.

Generally, the sitting position is favored according to the most frequently used protocols (ASHT [20] and Southampton protocol [39]).

2. Arm position

There is no consensus on the effect of the arm position to HGS. Some authors reported that HGS was significantly stronger when measured with the elbow in 90 degrees flexion.[40,41] However, another report showed greater HGS with the elbow in full extension.[42] Su et al. [43] reported that the stronger HGS was shown when the shoulder at 180 degrees of flexion with the elbow in full extension than at shoulder in zero degrees of flexion with 90 degrees of elbow flexion. On the other hand, there was no significant difference in HGS between at 90 and 180 degrees flexion of the shoulder in another report.[41]

The position of the forearm and wrist has been known to affect the HGS. Pryce [44] analyzed the influence of wrist position on HGS, suggesting that ulnar deviation of 0 to 15 degrees and extension posture of 0 to 15 degrees could provide the strongest grip. O'Driscoll and his colleagues [45] showed that the subjects had the strongest HGS at a slight ulnar deviation and 33 to 40 degrees extension of the wrist when they let subjects choose the optimal position to generate the most powerful HGS.

Therefore, it is recommended to compare the HGS in the same testing position to obtain reliable results to minimize the effect. Also, it should be described what body position was applied for comparing results.

ANTHROPOMETRIC PARAMETERS AND HGS

Height has been known to be associated with HGS by a number of studies. However, there have been contradictory findings about weight and body mass index (BMI). Koopman et al. [46] compared the HGS of the Ghanaian and the Dutch and found that the average grip power of the Dutch was significantly higher than the Ghanaian. However, the height and BMI of Dutch was significantly higher, and differences in body size could largely explain the difference in HGS between them. Spruit et al. [47] found that there was a strong positive correlation between HGS and height in the study from the UK Biobank data. Mitsionis et al. [48] also observed a moderate association between height and HGS in Greek adults. However, they revealed that there was a relatively weak association between weight and HGS. In the study of healthy Caucasian adults, HGS was correlated best with height in both genders, but weight was associated only in men, and BMI was not associated in both.[49]

In a Korean study analyzing 266 subjects older than 65 years old, HGS was associated with height in both men and women, and additionally with BMI in men but not in women.[50] The weight was not associated with HGS in both sexes. However, in a large scale Korean study based on Korean National Health and Nutrition Examination data, wei-

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ght and height were associated with HGS.[51] As the weight increased by 1 kg, the HGS increased by 0.5 kg. As the height increased by 1 cm, the HGS increased by about 0.8 kg. This may be because the former studied only the elderly subject, while the latter targeted the entire age group. The prevalence of sarcopenic obesity is 35% in men and 48% in women in elderly Koreans.[52] Fat deposition increased and lean mass decreased in sarcopenic subjects, which may result in low skeletal muscle mass and obesity.[53] Therefore, it is possible that weight and BMI showed a weak or no correlation in elderly subjects in contrast to the study including all adults.

REFERENCE VALUES OF HGS FOR SARCOPENIA RESEARCH

Sarcopenia refers to a decrease in muscle mass and muscle strength accompanied by the aging process.[54] After introduced by Rosenberg in 1989 [55], there have been many reports about the diagnosis of sarcopenia and its clinical implications, and interest has been growing recently.

Table 1. Cut-off value for low handgrip strength

	EWGSOP I [58]	EWGSOP II [32]	AWGS [59]	KNHANES VI [68]
Method	-2 SD	-2 SD	lower 20th percentile	lower 25th percentile
Cut-off value (kg)				
Male	<30	<27	<26	<28
Female	<20	<16	<18	<16

EWGSOP, the European Working Group on Sarcopenia in Older People; AWSG, the Asian Working Group for Sarcopenia; KNHANES, the Korea National Health and Nutrition Examination Survey. As the HGS is simple to measure and has a correlation with strength in other body compartments,[31] it is one of the main factors for diagnosing the sarcopenia.[31,56,57] Indeed, the diagnosis of sarcopenia is based on 3 factors: muscle mass, physical performance, and muscle strength. [31,56,57] Several guidelines suggested a cutoff value of low HGS based on normative data as a representative of low muscle strength (Table 1). We reviewed the definition of low HGS in each guideline and Koreans and related normative data.

1. The European Working Group on Sarcopenia in Older People I (EWGSOP I)

Lauretani et al. [58] tested HGS as an indicator of sarcopenia using the data of 1,030 subjects aged from 20 to 102 years from Italy (Table 2). This paper was the basis for the HGS cutoff value in the diagnostic criteria of sarcopenia of EWGSOP I in 2010.[56] They suggested optimal cutoff values for HGS in the identification of subjects walking slower than 0.8 m/s and unable to walk for 1 km without difficulty. The optimal cutoff value was about 30 kg for men and 20 kg for women and this suggestion was adopted by EW-GSOP I.

2. The Asian Working Group for Sarcopenia (AWGS)

In 2014, AWGS suggested a diagnostic algorithm for sarcopenia based on available evidence in Asia.[57] Generally, they take similar approaches to EWGSOP, but they recommended measuring both HGS and gait speed as the screening test. Also, they suggested different cutoff values of low

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References	Year	Age	n	Used dynamometer/ Measurement protocol	Mean grip strength	Peak grip strength
Lauretani et al. [58]	2003	20-102	1,030 (male: 469)	NA	Male: 40.9 kg/ Female: 23.2 kg	Male (2nd decades): 61.1kg/ Female (2nd decades): 35.6 kg
Wu et al. [59]	2009	20-80	482 (male: 244)	Jamar dynamometer (hydraulic type)/ ASHT guideline	Male: 35.0 kg/ Female: 21.2 kg	Male (2nd decades): 39.5 kg/ Female (2nd decades): 25.1 kg
Tanimoto et al. [61]	2012	≥65	1,158 (male: 364)	Takei dynamometer (mechanical type)/NA	Male: 34.8 kg/ Female: 22.1 kg	NA
Liu et al. [60]	2013	50-91	532 (male: 282)	Standing position/Urged to use the greatest possible force	Male: 34.4 kg/ Female: 21.2 kg	NA
Dodds et al. [62]	2014	4-102	60,803 (male: 28,257)	Heterogenous dynamometers (mainly Jamar)/Heterogenous protocol	Male: 51 kg/ Female: 31 kg	Male (29 to 39): 38.6 kg/ Female (26 to 42): 24.2 kg

Table 2. Normative data cited in the European Working Group on Sarcopenia in Older People and the Asian Working Group for Sarcopenia

NA, not available; ASHT, the American Society of Hand Therapist.

HGS from EWGSOP I because Asians differed from those in Caucasians due to different ethnicities, body size, lifestyle, and cultural environment. For example, Wu et al. [59] measured HGS according to the guidelines of ASHT in 482 Taiwan people, and compare it to consolidated norms acquired from mainly Caucasians. The mean HGS was significantly lower, 25% in males and 27% in females. Liu et al. [60] defined low HGS as male <22.5 kg, female <14.5 kg based on the results of Lauretani et al. [58] after being adjusted by the results of Taiwanese norms by Wu and his colleagues [59]. The cutoff values for low HGS recommended by the Japanese population to identify participants unable to walk 1 km without difficulty were 30.3 kg and 19.3 kg for men and women, respectively.[61] Based on these Asian data (Table 2),[59-61] AWGS defined low HGS as < 26 kg for men and <18 kg for women when they used the lower 20th percentile of low HGS of the study population.[57]

3. The Revised European Working Group on Sarcopenia in Older People (EWGSOP II)

Recently, EWGSOP suggested revised European consensus on the definition and diagnosis of sarcopenia in 2018. [31] They use low muscle strength (grip strength) as the primary parameter of sarcopenia because muscle strength is presently the most reliable measure of muscle function. Diagnosis is confirmed by additional factors (low muscle quantity or quality). If low physical performance is combined, they called it a severe sarcopenia. There was a change in cutoff points for low HGS, which was <27 kg for men and <16 kg for women based on normative data from 12 British studies by Dodds and his colleagues [62] (Table 2).

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According to the results of their study, HGS increased towards a peak in early adulthood but later decreased from around the age of 50 after a period of plateau. Because this is in line with changes in BMD, the authors suggested that it was reasonable to use T-score to set the cutoff point of low HGS. They recommend using a T-score of -2.5 as a cutoff value because if T-score of -2 was used as a cutoff value. nearly half of subjects aged more than 80 years old were classified into weak HGS. According to their suggested criteria, the cutoff value of HGS is 27 kg for men and 16 kg for women. If this criterion is applied, 23.0% of men and 26.6% of women would belong to the weak HGS group. This suggestion influenced the cutoff value of HGS in the revised guidelines, and EWGSOPII suggested the cutoff value of HGS as 27 kg in men and 16 kg in women. However, they recommend the use of regional normative populations when available because this guideline focused on European populations and the result of HGS depends on stature.

4. HGS in Koreans

There have been several normative value measurements of HGS for Korean (Table 3).[51,63-66] However, there were few reports considering the definition of low HGS. Among the data published in Korea, Kim et al. [66] reported the largest normative data with 11,073 subjects (age 10-80 years) based on the Sixth Korea National Health and Nutrition Examination Survey, 2014 to 2015. When they defined the low HGS based on a T-score of \leq -2 standard deviation, the cutoff value was 33 kg in males and 20 kg in females. However, when this cutoff was applied, about 20% of subjects at age 65 to 69 years had low HGS. Whereas, the low-

References	Year	Age	n	Measurement protocol	Mean grip strength	Peak grip strength
Lee et al. [63]	1995	20-74	479 (male: 248)	Jamar dynamometer (hydraulic type), handle setting: level II, shoulder: adducted and neutrally rotated, elbow: flexed at 90°, forearm and wrist: neutral	Male: 40.8 kg/ Female: 25.1 kg	Male (2nd decades): 43.9 kg/Female (2nd decades): 27.3 kg
Han et al. [64]	2009	10-80	515 (male: 234)	Jamar dynamometer (hydraulic type), handle setting: level II, shoulder: adducted and neutrally rotated, elbow: flexed at 90° forearm and wrist: neutral	Male: 41.77 kg/ Female: 25.2 kg	Male (3rd decades): 48.79 kg/Female (3rd decades): 28.22 kg
Shim et al. [65]	2013	13-77	336 (male: 137)	Jamar dynamometer (hydraulic type), handle setting: NA, shoulder: adducted and neutrally rotated, elbow: flexed at 90°, forearm: neutral, wrist: between 0° and 15° of ulnar deviation	Male: 42.3 kg/ Female: 26.5 kg	Male (2nd decades): 46.9 kg/Female (2nd decades): 27.5 kg
Kim et al. [66]	2018	10-80	11,073 (male: 5,054)	Takei dynamometer (mechanical type), handle setting: adjusted the grip size for each hand, shoulder: neural position, arm: at the side, elbow: fully extended, wrist: neutral	Male: 40.3 kg/ Female: 25.5 kg	Male (35 to 39): 47.2 kg/Female (35 to 39): 28.7 kg

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est quintile of maximal HGS for age 70 years or older was approximately 28 kg for males and 16 kg for females, with similar cutoff values as other guidelines. To verify the Korean cutoff value for low HGS, further studies should be performed with appropriate protocols.

RELATIONSHIP BETWEEN HGS AND BMD/ MAJOR OSTEOPOROTIC FRACTURES

1. HGS and BMD

Several reports have revealed that there was a significant correlation between HGS and BMD of the bones adjacent to the muscles related to grip.[67-69] Osei-Hyiaman et al. [67] studied 1,168 menopausal women and found that there was a significant correlation between HGS and BMD of the metacarpal index (r=0.2474, P<0.001). Di Monaco et al. [68] reported that HGS correlated with BMD of the distal radius when they analyzed 120 postmenopausal women (r=0.576, P<0.001). Hasegawa et al. [69] found that BMD of the distal radius was more associated with HGS than with cross-sectional muscle area. Kaya et al. [70] found that hand BMD was significantly correlated with HGS in men but not in women aged 19 to 50 years, which might be masked by normal levels of estrogen in women.[71]

However, there have been conflicting reports on whether HGS is related to BMDs of non-adjacent bones.[50,70-81] Zimmermann et al. [73] reported that HGS in postmenopausal women was not associated with vertebral BMD but only correlated with BMD of the femur, whereas Foley et al. [74] found no correlation between the HGS and femoral BMD. Aydin et al. [75] suggested that HGS was the best predictor of regional BMD, but it was not related to lumbar or femoral neck BMD when they analyzed 200 male patients. Lee et al. [50] found that BMD of the lumbar and proximal femur was not associated with HGS in elderly Koreans. On the other hand, there have been many studies that support the association. Kritz-Silverstein and Barrett-Connor [72] found that HGS was associated not only with BMDs of adjacent bones (wrist and midshaft radius) but also with BMDs of distant bones (spine and hip) in 649 menopausal women. Nasri et al. [76] revealed that HGS was correlated with the BMD of the whole body and spine by comparing 50 athletes with 30 sedentary subjects. Izumotani et al. [77] and Bevier et al. [78] also reported a correlation between HGS and BMD of the lumbar spine in healthy middle-aged men and postmenopausal women. In addition, Luo et al. [81] revealed that HGS was associated with BMD of non-adjacent bone by analyzing 1,850 subjects from the National Health and Nutrition Examination Survey of US population and suggested that HGS of dominant hand can be an indicator of BMD. Further studies in a larger population or a meta-analysis would be necessary to have a conclusive result on this issue.

2. HGS and hip fractures

Hip fractures are a serious health problem [82-84] and have relatively high mortality rates, with 18% to 33% at one year.[85] Hip fractures cause permanent disability in about 20% of survivors, and only about 40% of them are known to recover their function to pre-injury level.[85] Therefore, the need for prognostic factors has been emerging, which could predict the mortality rate and the degree of functional recovery after hip fractures.[86,87] Among these, the role of muscle strength is drawing attention, and lower muscle strength is known as one of the prognostic factors.[88-90] HGS is known as a good indicator of overall muscle strength,[56] so there are multiple studies on its prognostic value in patients with hip fractures.

Most studies have reported relatively low HGS in hip fracture patients. Coupland et al. [91] found that hip fracture risk was significantly increased with a decline in HGS when comparing hip fracture patients aged more than 50 years old to age and sex-matched controls. Bean et al. [92] reported that hip fracture patients showed significantly lower HGS than controls in a study comparing 50 women with hip fracture to age-matched controls. Cawthon et al. [93] found that hip fracture risk was increasing in men who were unable to complete the HGS measure, which suggested significant muscle weakness. Kärkkäinen et al. [8] that there was a correlation between decreased HGS and risk of hip fracture in a prospective study of 2,928 post-menopausal women. Denk et al. [9] performed a systematic review about the association between decreased HGS and hip fracture with 6 case-control and 5 cohort studies. He found that weak HGS was associated with increased hip fracture risk in all included studies.[9]

There have been several studies about the relationship between HGS and recovery after hip fracture.[88-90,94-97] Wehren et al. [89] reported that functional outcomes showed a moderate correlation (range, 0.37-0.42) with HGS, while the correlation was minimal with bone or body composition in 205 hip fracture women. Di Monaco et al. [88] suggested that HGS before rehabilitation was significantly associated with the ability to perform daily activities at the end of rehabilitation in 123 hip fractured women. Álvarez et al. [95] found that there was a significant association between HGS at admission and Barthel index and functional recovery at 3 months. Savino et al. [96] found that the patients with higher HGS showed higher probabilities of walking recovery than those with lower HGS after hip fractures at a 1-year follow-up in 504 patients. Hershkovitz et al. [87] reported a significant correlation between HGS and functional outcomes in 373 post-hip fracture patients. These results suggest that HGS measurement could be a tool for screening patients who require more aggressive rehabilitation.

3. HGS and vertebral fractures

There were conflicting reports about the association between vertebral fracture and HGS. Samelson et al. [11] studied potential risk factors of vertebral fracture in middleaged people. They found that HGS did not associate with the risk of vertebral fracture. Kärkkäinen et al. [8] found that a clinical vertebral fracture was not associated with HGS in a prospective study based on 2,928 postmenopausal women with an 8-year follow-up. However, Cawthon et al. [98] fount that poor performance on HGS was associated with an increased risk of incident radiographic vertebral fracture, although clinical vertebral fracture was not associated based on the data from the Osteoporotic Fractures in Men study in the US. Also, it was revealed that low HGS was associated with an increased clinical vertebral fracture risk over a 15-year period in the study based on 1,342 Japanese postmenopausal women with a hazard ratio of 4.55. [10]

CONCLUSIONS

Numerous studies have been published about HGS. For proper interpretation of these studies, it is imperative to understand that there can be variations in HGS by the use of different type of dynamometers, body and arm positions, and anthropometric parameters. HGS is one of the criteria for diagnosis of sarcopenia and the reference value can change according to the guidelines targeting relevant study populations. Studies suggest a positive relationship between HGS and BMD of the bones of the hand and forearm, but there are conflicting results on the relationship between HGS and BMDs of non-adjacent bones. Additionally, most studies have reported relatively low HGS in hip fracture patients, but the relationship between HGS and vertebral fractures is not definite. Future studies with accurate measurement and interpretation of HGS may reveal more beneficial information on sarcopenia and related areas.

DECLARATIONS

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Conflict of interest

No potential conflict of interest relevant to this article was reported.

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