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## **Monocyte-Mediated Defense Against Microbial Pathogens**

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#### **Abstract**

Circulating blood monocytes supply peripheral tissues with macrophage and dendritic cell (DC) precursors and, in the setting of infection, also contribute directly to immune defense against microbial pathogens. In humans and mice, monocytes are divided into two major subsets that either specifically traffic into inflamed tissues or, in the absence of overt inflammation, constitutively maintain tissue macrophage/DC populations. Inflammatory monocytes respond rapidly to microbial stimuli by secreting cytokines and antimicrobial factors, express the CCR2 chemokine receptor, and traffic to sites of microbial infection in response to monocyte chemoattractant protein (MCP)-1 (CCL2) secretion. In murine models, CCR2-mediated monocyte recruitment is essential for defense against Listeria monocytogenes, Mycobacterium tuberculosis, Toxoplasma gondii, and Cryptococcus neoformans infection, implicating inflammatory monocytes in defense against bacterial, protozoal, and fungal pathogens. Recent studies indicate that inflammatory monocyte recruitment to sites of infection is complex, involving CCR2-mediated emigration of monocytes from the bone marrow into the bloodstream, followed by trafficking into infected tissues. The in vivo mechanisms that promote chemokine secretion, monocyte differentiation and trafficking, and finally monocyte-mediated microbial killing remain active and important areas of investigation.

## **Keywords**

inflammation; monocyte differentiation; chemokines; microbial pathogens

#### INTRODUCTION

The mammalian immune system defends against a spectrum of microbial pathogens that, in terms of environmental prevalence, range from common to rare. Invasion by common environmental microbes is prevented by constitutive innate immune defenses in mucosal and epithelial tissues. On the one hand, the metabolic costs of establishing and maintaining constitutive innate defenses against ubiquitous microbes are easily justified. Highly virulent pathogens, on the other hand, are generally less prevalent and have evolved mechanisms to circumvent constitutive immune barriers. Upon infection with these organisms, auxiliary innate defenses are induced to combat the pathogen. Neutrophils, macrophages, and dendritic cells (DCs) are important cellular mediators of innate immune defense. Circulating monocytes, however, are increasingly implicated as essential players in defense against a range of microbial pathogens.

Most cellular components of the mammalian immune system derive from progenitors in the bone marrow. The typical developmental pathway begins with pluripotent bone marrow stem cells that give rise to progenitors that follow a variety of differentiation pathways to become mature cells with defined effector functions. Mammalian monocytes, a pleomorphic and pleiotropic population of circulating mononuclear cells, contribute to antimicrobial defense by supplying tissues with macrophage and DC precursors (1–4). When the mammalian host is confronted with a virulent pathogen, however, the normal, homeostatic differentiation pathway of monocytes is temporarily refocused, and bone marrow and blood monocytes differentiate into a spectrum of effector cells with distinct antimicrobial activities. This review focuses on the contributions of monocyte subsets to immune defense against microbial pathogens.

### **HUMAN MONOCYTE SUBSETS**

In humans, circulating monocytes are divided into two subsets on the basis of the expression of CD14, a component of the lipopolysaccharide (LPS) receptor complex, and CD16, the Fc $\gamma$ RIII immunoglobulin receptor (5). These monocyte subsets express distinct chemokine, immunoglobulin, adhesion, and scavenger receptors (3) (Table 1). CD14<sup>high</sup>CD16<sup>-</sup> monocytes (henceforth referred to as CD14<sup>+</sup> monocytes) are large, ~18  $\mu$ m in diameter, and represent ~80%–90% of circulating monocytes. In contrast, CD14<sup>low</sup>CD16<sup>+</sup> monocytes (referred to as CD16<sup>+</sup> monocytes) are smaller, ~14  $\mu$ m in diameter, and constitute ~10% of circulating monocytes. CD16<sup>+</sup> monocytes increase in frequency during infections (6,7), produce high levels of tumor necrosis factor (TNF) and low levels of IL-10 upon stimulation with Toll-like receptor (TLR) agonists (8), and therefore are also referred to as proinflammatory monocytes.

CD14<sup>+</sup> and CD16<sup>+</sup> monocytes respond to distinct trafficking cues. CD14<sup>+</sup> monocytes express high levels of CCR1, CCR2, and CXCR2 and low levels of CX3CR1, whereas CD16<sup>+</sup> monocytes express high levels of CX3CR1 and low levels of CCR2 (9,10). Accordingly, CD14<sup>+</sup> monocytes respond to monocyte chemoattractant protein (MCP)-1 (CCL2), whereas CD16<sup>+</sup> monocytes respond to fractalkine (CX3CL1) in transendothelial migration assays (10). CD14<sup>+</sup> monocytes express higher levels of CD62L (L-selectin) and CD11b (also referred to as Mac-1 or CR3) and lower levels of MHC class II than do CD16<sup>+</sup> monocytes (11). A detailed review describing the differences between human monocyte subsets has been published recently (3).

Additional, albeit smaller, monocyte subsets can also be distinguished by surface molecule expression. For example, a population of CD14<sup>+</sup>CD16<sup>+</sup>CD64<sup>+</sup> monocytes is highly phagocytic, like CD14<sup>+</sup> monocytes, but expresses high levels of MHC class II, like CD16<sup>+</sup> monocytes (12,13). This subset, referred to as transitional monocytes, can activate T cells. Their developmental relationship to CD14<sup>+</sup> and CD16<sup>+</sup> monocytes remains unclear. Another small subset, constituting ~1%–2% of mononuclear cells (14), expresses CD56, a neural cell adhesion molecule isoform. The frequency of CD16<sup>+</sup>CD56<sup>+</sup> monocytes is increased in patients with inflammatory bowel disease (15).

#### **MURINE MONOCYTE SUBSETS**

Owing to possible species-specific differences in receptor expression and the absence of useful monoclonal antibody reagents, murine monocyte subsets are not distinguished by CD14 and CD16 expression. Murine blood monocytes express CD115 [the receptor for macrophage colony stimulating factor (CSF-1R)], CD11b, and low levels of the F4/80 antigen. Murine monocyte subsets are distinguished by differential Ly6C, CX3CR1 (16), CCR2 (17), and 7/4 (18) expression (Table 1). Engineered expression of green fluorescent protein (GFP) from the CX3CR1 locus (termed CX3CR1gfp/+ mice) (19) has enabled

monocyte subset isolation and adoptive transfer studies (16). GFP<sup>dim</sup> monocytes express low levels of CX3CR1 and high levels of CCR2 and Ly6C and are most similar to human CD14<sup>+</sup> monocytes. GFP<sup>bright</sup> monocytes express high levels of CX3CR1 and low levels of Ly6C and do not express CCR2; they are most similar to human CD16<sup>+</sup> monocytes.

CX3CR1<sup>low</sup>CCR2<sup>+</sup>Ly6C<sup>+</sup> monocytes (henceforth referred to as Ly6C<sup>+</sup> monocytes) are granular and larger than CX3CR1<sup>+</sup>CCR2<sup>-</sup> Ly6C<sup>low</sup> monocytes (referred to herein as CX3CR1<sup>+</sup> monocytes), with typical diameters of 10–14 µm and 8–12 µm, respectively (16). In adoptive transfer experiments, Ly6C<sup>+</sup> monocytes home to peripheral tissues in response to inflammatory stimuli, prompting their designation as inflammatory monocytes. Following recruitment to the inflamed peritoneum, Ly6C<sup>+</sup> monocytes upregulate CD11c and MHC class II and migrate to draining lymph nodes, where they can promote T cell proliferation, suggesting that this monocyte subset differentiates into DCs (16). Ly6C<sup>+</sup> monocytes have a short transit time in the bloodstream and are not recovered from peripheral tissues in the absence of inflammation (16) but instead home to the bone marrow (20). CX3CR1<sup>+</sup> monocytes remain in the circulation for longer periods and traffic into peripheral tissues under noninflammatory conditions (16). These cells reconstitute tissue macrophages and DCs and are referred to as resident monocytes.

A third subset, constituting only ~5% of circulating murine monocytes, expresses intermediate levels of Ly6C (21) and may correspond to human CD14<sup>+</sup>CD16<sup>+</sup>CD64<sup>+</sup> monocytes. Murine Ly6C<sup>int</sup> monocytes and human CD14<sup>+</sup>CD16<sup>+</sup>CD64<sup>+</sup> monocytes express a broader array of chemokine receptors than do CD14<sup>+</sup> or CD16<sup>+</sup> monocytes (22,23).

Although circulating human and murine monocytes have been divided into two principal and several minor subsets, there are important species-specific differences. First, the relative frequencies of the two major subsets are different in mice and humans. Under resting conditions, CD14<sup>+</sup> monocytes predominate in the bloodstream of humans, whereas Ly6C<sup>+</sup> and CX3CR1<sup>+</sup> monocytes in mice are present in roughly similar proportions. Second, human CD16<sup>+</sup> monocytes synthesize high levels of inflammatory cytokines following TLR stimulation, whereas murine Ly6C<sup>+</sup> monocytes, which in terms of chemokine receptor expression are more similar to human CD14<sup>+</sup> monocytes, are more responsive to TLR stimulation. Thus, the designation of human CD16<sup>+</sup> monocytes as proinflammatory and murine Ly6C<sup>+</sup> monocytes as inflammatory can create confusion. To some extent, identification of monocyte subsets in different species using distinct surface markers likely accounts for some of these disparities.

#### MONOCYTE DEVELOPMENT AND DIFFERENTIATION

#### **Progenitors in the Bone Marrow**

Circulating murine monocytes descend from self-renewing hematopoietic stem cells that initiate myeloid differentiation and give rise to multipotent precursors (24,25). These multipotent cells are lineage-associated marker negative (Lin<sup>-</sup>), Sca-1<sup>+</sup>, and CD117<sup>+</sup> (c-kit) and give rise to lineage-restricted common myeloid progenitor cells (CMPs) (26) and common lymphoid progenitor cells (CLPs) (27). Granulocyte macrophage progenitors descend from CMPs. Recently, myeloid lineage macrophage-DC progenitors (MDPs) were isolated from bone marrow suspensions of CX3CR1<sup>gfp/+</sup> mice (28) as GFP<sup>+</sup>CD117<sup>+</sup>Lin<sup>-</sup> cells that give rise to macrophages and DCs, but not to neutrophils. When introduced into bone marrow, MDPs give rise to Ly6C<sup>+</sup> and CX3CR1<sup>+</sup> bone marrow monocytes, which give rise to the two principal circulating subsets (20,28) (Figure 1).

## Relationship Between Murine CX3CR1+ and Ly6C+ Blood Monocytes

Exit of Ly6C<sup>+</sup> murine monocytes from the bone marrow is driven, at least in part, by CCR2-mediated signals. The number of circulating Ly6C<sup>+</sup> murine monocytes in CCR2<sup>-/-</sup> mice under homeostatic conditions and following systemic microbial infection (29,30) is markedly diminished. In contrast, the frequency of circulating CX3CR1<sup>+</sup> monocytes is similar in CCR2<sup>+/+</sup> and CCR2<sup>-/-</sup> mice (23). Following depletion of circulating monocytes, Ly6C<sup>+</sup> monocytes reach pretreatment levels in the bloodstream in three to four days (21). In contrast, CX3CR1<sup>+</sup> monocytes return to the circulation seven days after depletion (21). To determine whether CX3CR1<sup>+</sup> monocytes descend from Ly6C<sup>+</sup> monocytes, the latter cells were labeled with fluorescent liposomes or latex microspheres following systemic depletion (21) or under steady-state conditions (31). In both cases, labeled monocytes converted from a Ly6C<sup>+</sup> to a Ly6C<sup>low</sup> phenotype, indicating that Ly6C<sup>+</sup> monocytes mature into CX3CR1<sup>+</sup> monocytes. Adoptive transfer studies in rats give similar results (32).

## MONOCYTE DIFFERENTIATION IN VIVO

Circulating monocytes are precursors for tissue macrophages and many DC subsets (3). Monocytes give rise to DCs in vitro (33) and in vivo (16,34–36), and microbial infection triggers in vivo monocyte differentiation into specialized DC populations that enhance microbial clearance (37,38). The developmental pathways for DC sublineages in mice and humans are complex and have been reviewed comprehensively (39,40). The contribution that circulating monocytes make to the formation and replenishment of specific DC subsets and tissue macrophages has been the focus of a number of interesting recent experiments. Many of these studies used adoptive cell transfer to investigate monocyte trafficking and differentiation. Several themes concerning the role of circulating monocytes in the repopulation of tissue macrophages and DCs are emerging.

## Monocyte Differentiation into Splenic Macrophage and DC Subsets

The major splenic conventional DC (cDC) subsets (CD8+CD4-, CD8-CD4-, and CD8-CD4+) turn over rapidly, with half-lives that range from one and a half to seven days (41,42). To maintain steady-state splenic cDC populations in mice, a daily influx of ~10<sup>5</sup> circulating progenitor cells is required (42). Previous studies have identified several candidate circulating DC precursors that appear to be distinct from monocytes (43,44) or that are monocytic in origin (45). In addition, non-monocytic intrasplenic DC precursors with limited potential for cell division, termed pre-DCs, contribute to the maintenance of all cDC subsets (46,47).

Under homeostatic conditions, MDPs contribute to the steady-state splenic mononuclear phagocyte pool because adoptively transferred cells give rise to CD8<sup>+</sup> and CD8<sup>-</sup> cDCs as well as to splenic marginal zone and marginal sinus macrophages in nonirradiated recipient mice (28). In contrast, more differentiated bone marrow cell populations were much less efficient than MDPs in generating DCs (28) (20). In a separate study, splenic-resident pre-DCs gave rise to all CD8<sup>+</sup> and CD8<sup>-</sup> DC subsets and were 50-fold more efficient in generating CD8<sup>-</sup>cDCs than were purified blood Ly6C<sup>low</sup> monocytes (46). Thus, in the steady state, MDPs and splenic pre-DCs, rather than bone marrow and circulating monocytes, appear to reconstitute cDCs most effectively (Figure 1).

If recipient mice are irradiated, adoptively transferred Ly6C<sup>+</sup> bone marrow monocytes readily give rise to splenic CD8<sup>+</sup> and CD8<sup>-</sup>cDCs as well as F4/80<sup>+</sup> splenic macrophages (45). In the setting of systemic inflammation, Ly6C<sup>+</sup> monocytes differentiate into splenic DCs with a CD11b<sup>+</sup>CD11c<sup>int</sup>Mac-3<sup>+</sup> phenotype, distinct from the major cDC subsets (46). The phenotype of these inflammation-induced DCs is similar to TNF- and inducible nitric oxide synthase (iNOS)-producing DCs (TipDCs) that infiltrate the spleen during systemic

listeriosis (37). In mice depleted of CD11c<sup>+</sup> cells (48), adoptive transfer of MDPs or Ly6C<sup>+</sup> bone marrow monocytes yields a similar population of CD11b<sup>+</sup>CD11c<sup>int</sup> splenic cells (20). Thus, both Ly6C<sup>+</sup> and Ly6C<sup>low</sup> monocytes have the capacity to differentiate into splenic DC subsets under specific host circumstances, although their contribution in the steady state may be limited (Figure 1).

### Monocyte Differentiation into Intestinal and Pulmonary Mononuclear Phagocytes

The intestinal lumen and bronchoalveolar space represent major portals of entry for pathogenic microbes. Monocyte descendants play a major role in surveillance and immune defense in these tissues. In the intestinal lamina propria, intravenously transferred MDPs or Ly6C<sup>+</sup> bone marrow monocytes differentiate into CX3CR1<sup>high</sup>CD11c<sup>+</sup> DCs and CX3CR1<sup>low</sup>CD11c<sup>+</sup> macrophages (20) (Figure 1).

The respiratory tract and lung contain a number of resident macrophage and DC subsets that can be distinguished by surface antigen expression and localization (49–51). Major subsets include alveolar and lung macrophages, with a CD11c+CD11b-CX3CR1- surface phenotype, and CD11c+CD11b+CX3CR1+ lung DCs (49,52). Adoptively transferred CX3CR1+ monocytes traffic to the lungs of recipient mice in the steady state (16), and these cells, along with Ly6C+ monocytes, give rise to pulmonary DCs (52). In the setting of local inflammation (via intratracheal LPS administration) or depletion of autologous respiratory tract CD11c+ cells, CX3CR1+ monocytes give rise to lung macrophages and alveolar DCs as well (52) (Figure 1). In the steady state, alveolar macrophages are long-lived cells that turn over slowly (40%–60% replacement in one year) in bone marrow chimeric mice (53,54). Although induction of local inflammation accelerates their turnover (54), the role of monocytes and local precursors in their replenishment remains unresolved.

## Monocyte Differentiation into Langerhans Cells, Dermal DCs, and Lymph Node DCs

Dermal DCs and Langerhans cells (LCs) contribute to skin immunity by forming a cellular surveillance system throughout the epidermis and delivering foreign antigens to draining lymph nodes. To maintain steady-state numbers, LCs are replenished by local precursors. Upon tissue damage, such as after intense UV irradiation, circulating precursors are required for replenishment. Although both myeloid and lymphoid progenitors (particularly fetal liver kinase 2<sup>+</sup> cells) can yield LCs, CMPs are ~20-fold more efficient in this process than are CLPs (55). In vitro, circulating human CD14<sup>+</sup> monocytes differentiate into LCs through a CD14<sup>+</sup>CCR6<sup>+</sup>langerin<sup>+</sup> dermal precursor (56). In a murine model of UV-induced skin injury, Ly6C<sup>+</sup> murine monocytes labeled with latex particles enter the skin within four days, proliferate, and differentiate into MHC class II<sup>+</sup>langerin<sup>+</sup> LCs (36) (Figure 1). F4/80<sup>+</sup>CD68<sup>+</sup> dermal macrophages descend from infiltrating Ly6C+ monocytes as well. Inflammation in the skin also promotes Ly6C<sup>+</sup> monocyte trafficking from the bloodstream to skin-draining lymph nodes via high endothelial venules (HEVs) (17). In this setting, MCP-1, a chemokine that triggers CCR2 signaling, is transported from the inflammatory focus in the skin to the draining lymph node, where it binds to the luminal surface of HEVs and mediates entry of CCR2-expressing Ly6C<sup>+</sup> monocytes into the lymph node (17).

Under infectious or inflammatory conditions, skin-draining lymph nodes contain a number of non-LC DC populations that have been implicated in antigen presentation and T cell priming (57). CD11b+F4/80<sup>-</sup> monocytic cells injected subcutaneously acquire fluorescent latex particles and mature into CD11cdimMHC class II+ cells (35). In this experimental model, the Ly6Cint murine monocyte subset may represent the relevant DC precursor (23).

## **MONOCYTES IN MUCOSAL IMMUNITY**

The mammalian intestine is home to complex microbial populations and also serves as a portal of entry for a wide range of pathogens. Many intestinal pathogens penetrate the intestinal mucosa and thereby come in direct contact with the extensive network of DCs in submucosal tissues (58). In most cases, entry of pathogens through the intestinal mucosa occurs via epithelial M cells, which overlay Peyer's patches (59–62), and requires expression of a specialized set of bacterial virulence factors. For example, the enteric pathogen *Salmonella typhimurium* traverses M cells by expressing a family of genes encoded in the Salmonella pathogenicity island (SPI)-1 locus that injects virulence factors into epithelial cells (63). *S. typhimurium*, however, can also traverse the intestinal epithelium by an alternate route. SPI-1-deficient *S. typhimurium*, for example, is taken up by circulating CD18-expressing monocytes and disseminates from the intestine to spleen and liver (64). Remarkably, although CD18-deficient mice are more susceptible to splenic and hepatic infections following the intraperitoneal challenge, they are more resistant to intestinal infection by SPI-1-deficient *S. typhimurium* than are wild-type mice.

Although intestinal epithelial cells form a tight barrier separating bowel contents from submucosal tissues, recent studies indicate that DCs in the submucosa can extend dendrites into the bowel lumen and interact with intestinal bacteria. Rescigno et al. (65) demonstrated that CD11c-expressing cells are rapidly recruited to intestinal loops following *S. typhimurium* infection. Intraepithelial CD11c<sup>+</sup> (65) and CD11b<sup>+</sup>CD8α<sup>-</sup> (66) DCs express tight junction proteins that interact with epithelial cell tight junctions, thereby allowing dendrites to pass between intestinal epithelial cells without disrupting the integrity of the barrier. Intravital microscopy of small bowel explants (67) demonstrated that formation of DC extensions requires MyD88-mediated signals in nonhematopoietic cells, presumably intestinal epithelial cells. Sampling of luminal bacteria by CD11c<sup>+</sup> DCs can lead to direct infection of these cells (65,67,68) and transport of bacteria from the intestinal tract to mesenteric lymph nodes (MLNs) (68,69). Intestinal DCs promote IgA synthesis by B cells and may prevent mucosal dissemination by commensal bacteria (68,195). Intestinal TipDCs induce mucosal IgA secretion, and TipDC-derived nitric oxide (NO) is essential for this function (196).

The lamina propria of the small and large intestine contains extensive networks of CX3CR1-expressing DCs (70), which may originate from circulating CX3CR1<sup>high</sup> monocytes (16). CX3CL1/fractalkine, the ligand for CX3CR1, is expressed by intestinal epithelial and endothelial cells (71–73) and is required for formation of transepithelial DC extensions. CX3CR1-expressing cells can engulf both nonpathogenic and pathogenic bacteria and transport them to MLNs (70). CX3CR1-deficient mice are more susceptible to infection with *S. typhimurium*, suggesting that CX3CR1 signaling contributes to antimicrobial responses. It remains unclear whether enhanced susceptibility results from impaired induction of systemic immune responses or whether CX3CR1-expressing cells directly exert bactericidal activity.

Microbial infection induces the recruitment of monocytes to mucosa-associated lymphoid tissues. Following oral infection with *S. typhimurium*, CD11c<sup>+</sup>CD11b<sup>+</sup> monocytes accumulate in infected organs (74). A recent report demonstrated increased frequencies of monocytes in blood and their recruitment to Peyer's patches and MLN following oral *S. typhimurium* innoculation (75). These recruited monocytes resemble Ly6C<sup>+</sup> monocytes because they express F4/80, CD11b, CCR2, and CD68, and they are the main producers of TNF and iNOS during early *S. typhimurium* infection (Figure 2). Although protection against *Salmonella* requires secretion of TNF and reactive nitrogen intermediates (RNI), it is not known whether recruitment of inflammatory monocytes is critical for host survival during infection (Table 2).

# MONOCYTES IN THE IMMUNE RESPONSE TO *LISTERIA*MONOCYTOGENES

## Innate Immune Responses to Listeria monocytogenes

Listeria monocytogenes is a Gram-positive facultative intracellular bacterium that infects a wide range of invertebrate and vertebrate hosts. One of the first manuscripts describing infection with this pathogen noted an increased number of monocytes in tissues of infected rabbits, leading to the species name "monocytogenes" (76). L. monocytogenes is acquired via the gastrointestinal tract. Successful clearance of L. monocytogenes requires activation of innate and adaptive immune responses. Innate immunity is rapidly triggered following infection and restricts in vivo bacterial growth (77). A summary of bacterial pathogenesis and innate immune defenses is shown in Table 2. Innate immune responses to L. monocytogenes infection require synthesis of TNF, IFN-γ, IL-12, and IL-18, whereas deficiency in type I interferon (IFN) receptors or the IFN regulatory factor (IRF)-3 transcription factor renders mice more resistant to infection (77).

## **Monocyte Function During Innate Immune Responses**

Cells of myeloid lineage play a key role in defense against *L. monocytogenes* infection (77). Infection with *L. monocytogenes* induces an influx of monocytes and macrophages to sites of infection (78). Maximum recruitment of monocytes occurs 72 to 96 h following infection and thus is delayed relative to granulocyte recruitment (78). In vivo administration of RB6-8C5 antibody specific for Gr1, an epitope that is expressed on Ly6G and Ly6C antigens (79), leads to depletion of granulocytes and a subset of monocytes and renders mice highly susceptible to *L. monocytogenes* infection (80,81). Gr1-expressing cells are most critical during the first 24 h of the innate immune response (81,82).

In vivo administration of the 5C6 antibody, which blocks CD11b, renders mice highly susceptible to *L. monocytogenes* infection (83). Blocking CD11b abrogates monocyte and granulocyte accumulation in spleen and liver but, as with Gr1-depletion, only enhances susceptibility to *L. monocytogenes* infection during the first 24 h of infection. In the absence of CD11b-mediated granulocyte and monocyte recruitment, *L. monocytogenes* replicates within nonphagocytic cells, such as hepatocytes, and also extracellularly. Thus, CD11b-mediated recruitment of inflammatory cells is essential for bacterial containment and killing early during infection.

#### **Role of Monocytes in Bacterial Dissemination**

In humans, infection with *L. monocytogenes* is often associated with bacteremia and frequently results in the development of meningitis (84,85). Although mouse models of systemic *L. monocytogenes* infection do not precisely replicate the course of human meningeal infection, infection of mice with very high inocula of bacteria has been used to investigate the pathogenesis of *L. monocytogenes* meningitis. In these settings, bloodstream *L. monocytogenes* is found predominantly in circulating monocytes (21,86). The majority of infected monocytes express CD11b and high levels of Ly6C (87) and thus resemble inflammatory monocytes (16). Monocytes may also be infected in bone marrow prior to entering peripheral circulation (88).

Following infection with *L. monocytogenes*, Ly6C<sup>+</sup> monocytes are recruited into the brain parenchyma, supporting the notion that these monocytes carry bacteria into the central nervous system (CNS) (87). Adoptive transfer of *L. monocytogenes*—infected Ly6C<sup>+</sup>CD11b<sup>+</sup> bone marrow monocytes leads to CNS infection as early as 6 h post-transfer. Because dissemination of *L. monocytogenes* to the brain occurs in mice treated with gentamicin, an

antibiotic that kills extracellular but not intracellular bacteria (87,89), it has been argued that *L. monocytogenes* uses monocytes as a Trojan horse to enter the CNS.

## **Bactericidal Functions of Monocytes During Infection**

Monocytes kill bacteria by producing reactive nitrogen intermediates (RNIs) and reactive oxygen intermediates (ROIs) (90) and through the action of phagolysosomal enzymes (91). Administration of iNOS inhibitor aminoguanidine and genetic deficiency in iNOS, gp91, or p47<sup>phox</sup> renders mice more susceptible to *L. monocytogenes* infection (92–94), implicating these mechanisms in bacterial clearance (Table 2). Signaling through TLR molecules is essential for protection during *L. monocytogenes* infection, and mice deficient in the TLR adaptor molecule, MyD88, are highly susceptible to infection (95,96). MyD88 deficiency is associated with diminished IL-12, IFN-γ, TNF, and NO responses (95,96), and thus MyD88-deficient mice are more susceptible to *L. monocytogenes* infection than mice lacking IFN-γ or both IL-12 and IFN-γ (96).

Although the preceding studies demonstrated the importance of TLR signaling in defense against *L. monocytogenes*, it remains unclear in which cell population TLR signaling is most critical. A recent study took advantage of the essential role of gp96, an endoplasmic reticulum chaperone, in the folding of TLR molecules. gp96<sup>-/-</sup> macrophages fail to respond to intracellular and cell surface TLR ligands but respond normally to activation by IFN-γ, TNF, and IL-1. Using mice with monocyte- and macrophage-specific deletion of gp96, these investigators demonstrated that TLR signaling in these cells is essential for defense against *L. monocytogenes* despite intact signaling via IFN-γ, TNF, and IL-1 receptors (97).

## Recruitment of TNF- and iNOS-Producing Monocytes During L. monocytogenes Infection

Mice lacking CCR2 are highly susceptible to *L. monocytogenes* and succumb to infection within four days, a time frame that indicates failure of innate immune defenses (98). *L. monocytogenes*—infected, CCR2-deficient mice have normal levels of IL-12 and IFN-γ but markedly diminished levels of TNF and iNOS in infected spleens (37). During the first three days of systemic infection, TNF and iNOS are predominantly expressed by a population of monocyte-derived TipDCs that are recruited to foci of infection (Figure 2). Recruitment of TipDCs to spleen does not occur in CCR2-deficient mice. In infected spleens, TipDCs express CD11b, low or intermediate levels of CD11c, high levels of intracellular Mac-3, high levels of Ly6C, and variable levels of F4/80 (29,37) and are distinct from conventional and plasmacytoid DCs. TipDCs express high levels of MHC class II and costimulatory molecules during *L. monocytogenes* infection.

TipDCs recruited to infected spleens are derived from bone marrow monocytes. Although Ly6C+ monocytes are present in the peripheral circulation and spleen of *L. monocytogenes*—infected wild-type mice, they are absent from the blood and spleen of infected CCR2-deficient mice but instead accumulate in the bone marrow (29). In the absence of infection, Ly6C+ cells in the bone marrow do not express MHC class II or CD11c. In vitro culture of these progenitors with listerial antigens and IFN-γ leads to upregulation of MHC class II and CD11c molecules and induces iNOS, recapitulating the TipDC phenotype seen during in vivo infections. Interestingly, Ly6C+ monocytes accumulating in the bone marrow of CCR2-deficient mice during infection express MHC class II and costimulatory molecules but not CD11c, suggesting that the bone marrow environment only induces partial monocyte differentiation. It is not clear whether Ly6C+ monocytes accumulating in the bone marrow contribute to antimicrobial responses. However, despite uncontrolled bacterial growth in spleen and liver of CCR2-deficient mice, bacterial numbers are comparable or slightly lower in bone marrow of CCR2-deficient mice compared with wild-type mice, suggesting that

monocytes retained in the bone marrow of CCR2-deficient mice mediate antimicrobial effects.

## **Antimicrobial Function of TipDCs**

Failure to recruit TipDCs to sites of infection diminishes clearance of *L. monocytogenes* (Table 2). TipDCs produce the highest amounts of TNF of any cell population in the *L. monocytogenes*—infected spleen. However, because many hematopoietic and nonhematopoietic cells can secrete TNF, it remains unclear which source of TNF is essential for bacterial clearance. One recent study demonstrated that mouse strains with selective depletion of TNF in monocytes and macrophages are highly susceptible to infection, suggesting that these cell populations are the relevant source of TNF in defense against *L. monocytogenes* infection (99). Interestingly, deficiency in type I IFN signaling leads to increased numbers of TNF-producing mononuclear cells (100), although the mechanisms that lead to this increase remain incompletely defined.

NO production is also diminished in spleens of infected CCR2-deficient mice, but whether iNOS expression by TipDCs contributes directly to in vivo microbial killing remains unclear. TipDCs do not appear to be directly infected in vivo, suggesting that NO produced by these cells may act on local cells to enhance microbicidal activity. Alternatively, bacteria may be very rapidly killed and degraded by infected TipDCs, so that infected cells are not readily detected. Although recruitment of TipDCs to spleen is MyD88-independent, TNF secretion by TipDCs requires MyD88-mediated signals (101). TNF and iNOS production by recruited CCR2-expressing monocytes may be important in immune protection against some but not all bacterial pathogens. During *Escherichia coli*—induced urinary tract infection, TipDCs are rapidly recruited to the infected bladder but do not appear to participate in protective immune responses (102).

# MONOCYTE RECRUITMENT DURING *MYCOBACTERIUM TUBERCULOSIS* INFECTION

Mycobacterium tuberculosis is an inhaled intracellular bacterial pathogen that persists in macrophages of infected organs. Protective immunity to tuberculosis is T cell–mediated and requires secretion of IFN-γ, TNF, and IL-12 and production of RNIs (103). Successful activation of immune responses against mycobacteria requires signaling through MyD88 (104,105). Pathogenesis of *M. tuberculosis* infection is summarized in Table 2.

A number of recent studies have focused on the recruitment and function of circulating monocytes during tuberculosis. Following aerosol infection of mice with M. tuberculosis, DCs, monocytes, macrophages, and granulocytes traffic into the bronchoalveolar space (49). Recruited monocytes express CD11b, F4/80, and CCR2 and thus are characterized as inflammatory monocytes. The frequency of F4/80<sup>+</sup> monocytes is significantly reduced in CCR2<sup>-/-</sup> mice following M. tuberculosis challenge (106).

The susceptibility of CCR2-deficient mice is influenced by the dose of *M. tuberculosis* infection. CCR2 deficiency results in early mortality following high-dose intravenous (iv) challenge and aerosol challenge (107,109). In this setting, CCR2 deficiency also leads to delayed T cell priming and a reduction in the number of IFN-γ-secreting CD4 T cells in the lung (107,108). In contrast to high-dose iv infection, CCR2-deficient mice survive low-dose aerosol infection despite reduced recruitment of alveolar macrophages, diminished iNOS levels, and delayed T cell influx (109). Thus, CCR2+ monocytes may be required for protection when bacterial burdens are high, such as during systemic *M. tuberculosis* infection. In this setting, recruited monocytes may provide a source of iNOS (Figure 2). In

contrast, the bactericidal functions of resident alveolar macrophages may be sufficient to control bacterial growth following low-dose aerosol infection with *M. tuberculosis*.

How much human CCR2-expressing monocytes participate in immune responses during human mycobacterial diseases is not known. CCR2-expressing cells are detected in human skin lesions caused by *Mycobacterium leprae*, the cause of leprosy (110). In vitro, human monocytes can be differentiated into two distinct subsets, DC-SIGN+CD16+ macrophages and CD1b+DC-SIGN DCs. DC-SIGN+CD16+ and CD1b+DC-SIGN cells can be detected in leprosy skin lesions (111), suggesting that monocyte recruitment and differentiation occur in the setting of human disease. A promoter polymorphism that induces hyperproduction of MCP-1 is associated with increased susceptibility to pulmonary tuberculosis (112). High levels of circulating MCP-1 may lead to desensitization of CCR2, thereby limiting the recruitment of monocytes to sites of lesions. This mechanism has been proposed as an explanation for the increased susceptibility of MCP-1 transgenic mice to infection with *L. monocytogenes* (113).

Generation of NO by human macrophages in vitro is difficult to demonstrate, and many different experimental strategies have rendered inconsistent results. However, iNOS expression in human monocytes can be induced in vitro in response to *M. tuberculosis* lipoproteins (114) and in vivo in the lungs of patients with active *M. tuberculosis* (115), suggesting that the RNI-mediated pathway may be operative in human infection. RNI-independent mycobacterial killing by human monocytes and macrophages has also been reported. Human monocytes can kill *M. tuberculosis* in a TLR-dependent and NO-independent manner (116).

## MONOCYTE RECRUITMENT DURING TOXOPLASMA GONDII INFECTION

Toxoplasma gondii is a protozoan pathogen that infects a wide range of mammals including humans. *T. gondii* is an obligate intracellular parasite and resides in a vacuole in many different nucleated cell populations. Recent studies have demonstrated that monocyte recruitment is essential for initial restriction of *T. gondii* growth in the murine mouse model of toxoplasmosis (117,118). Protection against *T. gondii* requires MyD88-mediated signaling and induction of IL-12, IFN-γ, and IFN-γ-inducible p47 GTPase but is independent of RNI production (119,120). Table 2 depicts the summary of pathogenesis and innate immune responses during toxoplasmosis.

Gr-1-expressing monocytes are recruited to the peritoneum four to five days following intraperitoneal infection of mice with an attenuated strain of *Toxoplasma gondii* (117). Recruited monocytes express CD68, CD11b, F4/80, and iNOS and secrete IL-12p40 in vivo. *T. gondii* infects monocytes in the peritoneum, stimulating upregulation of MHC class II and costimulatory molecules and differentiation into DCs. Monocytes purified from peritoneum of infected mice inhibit parasite replication in vitro by NO-independent mechanisms. Recently, Ling et al. (121) demonstrated that in vivo destruction of *T. gondii* by peritoneal CD11b+F4/80+ macrophages occurs via stripping of the parasite plasma membrane followed by fusion with autophagosomes.

CCR2-deficient mice are more susceptible to *T. gondii* infection, a phenotype that correlates with diminished recruitment of Gr-1-expressing monocytes to sites of infection (118). Diminished recruitment of inflammatory monocytes to sites of *T. gondii* infection and increased in vivo parasite growth occur despite normal levels of IFN-γ and TNF. However, IL-12p70 levels are diminished in the serum of infected CCR2-deficient mice, suggesting that IL-12 secretion by inflammatory monocytes contributes to protection (Figure 2).

Inflammatory monocytes implicated in resistance to *T. gondii* infection resemble *L. monocytogenes*—induced TipDCs. However, they appear to mediate immune protection in a manner distinct from that of TipDCs. Monocytes elicited by *T. gondii* and *L. monocytogenes* infections may originate from the same circulating progenitor and be driven to differentiate along similar pathways, but, given the different molecular composition of these two pathogens, the inflammatory cues driving differentiation are likely distinct. Identifying the signals that drive monocyte trafficking and differentiation in these two settings will require additional experimentation.

Monocytes may be involved in the transport of *T. gondii* tachyzoites to the brain during infection (122). Following intragastric inoculation with *T. gondii*, parasites circulating in the bloodstream reside within monocytes. Adoptive transfer of *T. gondii*—infected monocytes results in the appearance of parasites in the brains of recipient mice.

# ROLE OF MONOCYTES IN HOST DEFENSE AGAINST FUNGAL PATHOGENS

The filamentous mold *Aspergillus fumigatus* (see Table 2) and the encapsulated yeast *Cryptococcus neoformans* are ubiquitous in the environment, and mammalian infections are acquired via the respiratory route (123,124). The fungal dimorph *Candida albicans* causes mucosal disease as well as systemic infections.

Tissue macrophages and neutrophils play critical roles in defense against fungal infection (123,124). Although recruitment of monocytes to sites of fungal infection has been demonstrated in vivo (125), their role in fungal killing remains unclear. However, purified murine and human monocytes or cultured macrophages have been studied in vitro to characterize the induction of inflammatory and fungicidal mediators, rates of fungal killing (126,127), and host cell and fungal transcriptional responses (128–130). Whether in vitrodefined mechanisms of fungal inactivation are operative in vivo and contribute to fungal clearance, however, will require further studies.

Recent studies in CCR2-deficient mice indicate that inflammation-induced monocyte recruitment contributes to host antifungal immune responses. In murine pulmonary cryptococcosis, CCR2<sup>-/-</sup> mice are unable to control fungal growth. Increased susceptibility is associated with diminished pulmonary macrophage recruitment and the induction of maladaptive Th2-biased T cell responses (131,132). Although these defects are likely related to impaired recruitment of inflammatory monocytes to sites of *C. neoformans* infection, it is possible that CCR2-expressing natural killer (NK) and T cell subsets (133) contribute to the phenotype of CCR2<sup>-/-</sup> mice.

In a murine model of allergic disease associated with *A. fumigatus* antigen exposure, CCR2<sup>-/-</sup> mice exhibit prolonged pulmonary allergic responses, airway inflammation, and delayed clearance of fungal antigens, suggesting that CCR2 signaling restricts the development of fungus-associated asthmatic disease (134,135). One hypothesis to explain this finding is that CCR2-mediated recruitment of monocytes sways *A. fumigatus*—specific CD4 T cell responses toward a Th1 as opposed to a Th2 phenotype. Alternatively, CCR2-mediated recruitment of cells other than inflammatory monocytes may be critical in defense against *A. fumigatus* infection. In an experimental setting of invasive aspergillosis, CCR2<sup>+</sup> NK cells mediate protective effects (136).

#### MONOCYTES IN REGULATION OF ADAPTIVE IMMUNE RESPONSES

Given the capacity of monocytes to differentiate into DCs upon in vitro culture with GM-CSF and IL-4, it is reasonable to speculate that monocytes contribute to the initiation and differentiation of T cell responses (45,137,138). Although inflammatory stimuli generally promote monocyte differentiation into DCs and their migration to lymph nodes (35), in some settings TLR-mediated signals block monocyte differentiation into DCs (139). Nevertheless, increasing experimental evidence supports the notion that circulating monocytes impact T cell responses.

Regulation of T cell responses by monocytes in the setting of microbial infection is complex, with positive and negative contributions to T cell proliferation and differentiation. CD8 T cell responses to an attenuated strain of *L. monocytogenes*, for example, are enhanced in CCR2-deficient mice, suggesting that CCR2+ monocytes negatively regulate CD8 T cell proliferation or survival (37). Because NO inhibits proliferation of T cells (140,141), iNOS expression by CCR2+ monocytes may dampen T cell responses. However, it is possible that other effector functions of CCR2+ cells inhibit T cell responses. For example, monocytes and their derivative cells secrete IL-10 in response to some microbial stimuli (142–148), and Ly6C+ monocytes purified from bone marrow secrete IL-10 in response to stimulation with heat-killed *L. monocytogenes* (N.V. Serbina & E.G. Pamer, unpublished results). T cell suppression by IL-10-secreting Gr-1+CD11b+ cells during polymicrobial sepsis has also been reported (149). In this experimental system, Gr-1+CD11b+ cells expand in spleen, lymph nodes, and bone marrow during sepsis in a MyD88-dependent manner.

In contrast to *L. monocytogenes* infection, during *M. tuberculosis* infection CCR2<sup>+</sup> monocytes enhance T cell priming and Th1 differentiation (106–108). Although T cells can express CCR2 (133,150), defects in T cell recruitment during tuberculosis in CCR2-deficient mice are attributed to impaired monocyte and DC trafficking and are independent of T cell CCR2 expression (106).

In the setting of cutaneous *Leishmania major* infection, CCR2<sup>+</sup> monocytes are recruited to skin lesions (38,151). In *L. major*–infected CCR2-deficient mice, protective Th1 responses are attenuated, whereas Th2 responses are enhanced, which impairs microbial clearance. Following cutaneous infection, monocytes enter draining lymph nodes via afferent lymphatics and HEVs and give rise to functionally distinct DC subsets that are not present in the steady state (38). Within the infected dermis, monocytes differentiate into dermal DCs with a CD11c<sup>int</sup>Ly6C<sup>high</sup>MHC class II<sup>int</sup>CD86<sup>low</sup> phenotype and mature into CD11c<sup>int</sup>Ly6C<sup>low</sup>MHC class II<sup>high</sup>CD86<sup>high</sup> DCs upon transit to the lymph node (38). Intravenously or subcutaneously transferred monocytes differentiate into this DC subset, which exhibits high T cell stimulatory capacity ex vivo. In contrast, a second CD11c<sup>int</sup>Ly6C<sup>high</sup>MHC class II<sup>int</sup>CD86<sup>-</sup> DC subset enters popliteal lymph nodes via HEVs because intravenous, but not subcutaneous, monocyte transfer results in their appearance. This DC subset is phenotypically less mature and primes CD4 T cells less efficiently than does the dermal-derived DC subset described above.

Direct, monocyte-mediated priming of T cell responses was demonstrated using OVA-conjugated particles. In this system, circulating B cells and neutrophils transferred antigens to immature monocytes in bone marrow (152), which then traffic to spleen and lymph nodes and prime OVA-specific T cells. Although it is unclear whether this route of antigen presentation occurs during microbial infections, circulating CD11b+Gr-1+ monocytes can internalize bacterial antigens in blood and traffic to splenic marginal zones where they

interact with B cells and induce differentiation into plasmablasts and T cell–independent antibody responses (153).

#### CHEMOKINES AND CHEMOKINE RECEPTORS

Optimal immune responses to infection depend on chemokine networks to facilitate recruitment of specific leukocytes to sites of infection. Chemokine-mediated monocyte recruitment is pivotal for immune control of a variety of microbial infections. Chemokines are divided into four groups on the basis of the position of cysteine residues: C chemokines have one cysteine, CC chemokines have two adjacent cysteines near the amino terminus, CXC chemokines have an amino acid separating two cysteines, and CX3C chemokines have three amino acids located between two cysteines (154). CC chemokines trigger chemokine receptors on monocytes, basophils, eosinophils, T cell subsets, and DCs. The CCR2-binding chemokines MCP-1 (CCL2), MCP-2 (CCL8), MCP-3 (CCL7), and MCP-5 (CCL12) belong to this family. The only known member of the CX3C chemokine family is fractalkine (FKN, or CX3CL1). The soluble form of FKN is a potent chemoattractant for subsets of monocytes, T cells, and NK cells (155).

## ROLE OF MCPs AND CCR2 IN MONOCYTE RECRUITMENT DURING INFECTION

MCP-1<sup>-/-</sup> mice are not as susceptible to *L. monocytogenes* infection as CCR2<sup>-/-</sup> mice (37,101,118), suggesting that MCP-1 is not the sole CCR2 ligand responsible for monocyte recruitment and that other CCR2 ligands are induced during infection. Recently, MCP-3<sup>-/-</sup> and MCP-2/5<sup>-/-</sup> mice have been generated and examined for monocyte trafficking (30). MCP-3<sup>-/-</sup> mice, like CCR2<sup>-/-</sup> and MCP-1<sup>-/-</sup> mice, have diminished numbers of inflammatory monocytes in peripheral blood. In contrast, MCP-2/5<sup>-/-</sup> mice have normal circulating monocyte numbers, indicating that MCP-1 and MCP-3 are the predominant CCR2 ligands maintaining homeostatic numbers of circulating inflammatory monocytes (30). The role of MCP-3, MCP-2, and MCP-5 in antimicrobial defense is not known.

## Induction of MCPs by Infection and Inflammation

MCP-1 is induced during L. monocytogenes infection, with detectable levels in spleen 6 h after bacterial inoculation (98,101). The source of MCP-1 during in vivo bacterial infection, however, remains unclear. Because γδ T cell–deficient mice have diminished MCP-1 mRNA levels in the liver following infection compared with wild-type mice, investigators have suggested that γδ T cells produce MCP-1 (156). In vitro, infection of murine macrophages and hepatocytes with L. monocytogenes rapidly induces MCP-1 expression (157). T. gondii infection also induces MCP-1 expression in vivo and increases MCP-1 mRNA expression in peritoneal exudate cells (118). In vitro, T. gondii infection induces MCP-1 secretion in human fibroblasts, epithelial cells, and astrocytes (158–161). MCP-1 secretion by fibroblasts following infection depends on the stage of the parasite (160). Infection with fungal pathogens, such as Aspergillus fumigatus, also induces in vivo MCP-1 expression, but the level of induction differs depending on the level of pre-existing immunity (134). MCP-1 production following M. tuberculosis infection has been examined in several different cell types in vitro. CD14<sup>+</sup> blood monocytes from patients with active tuberculosis express higher levels of MCP-1 mRNA and protein than do CD14<sup>+</sup> monocytes from healthy individuals with latent, inactive tuberculosis (162). The human A549 alveolar epithelial cell line infected with M. tuberculosis also expresses elevated MCP-1 mRNA and protein levels. Intracellular growth is necessary for M. tuberculosis to induce MCP-1 in alveolar epithelial cells, but neither mycobacterial virulence nor the rate of intracellular growth correlates with the level of chemokine production (162).

Although MCP-1 expression is commonly measured following infections or in an inflammatory setting, much less is known about the expression and regulation of the other major CCR2 ligands, MCP-2, MCP-3, and MCP-5. Whereas in some circumstances MCP-1 and MCP-3 expression are coordinately regulated, in others their expression levels differ (163,164). MCP-3 expression by different cell types appears to be more restricted than MCP-1 expression. Murine MCP-5, the closest homolog of human MCP-1 in terms of amino acid sequence (165), is expressed in lymphoid tissues and the lung and attracts human monocytes in chemotaxis assays (165). Although its role in defense against infections is unclear, MCP-5 has been implicated in the migration of leukocytes through the lung interstitium (166) and also in the recruitment of fibrocytes to the lung in the setting of pulmonary fibrosis (167).

### Induction and Regulation of MCP-1 Expression

In vitro studies characterizing MCP-1 induction have been performed in a range of different cell types [monocytes (168), fibroblasts (169), epithelial cells (169,170), endothelial cells (171,172), vascular smooth muscle cells (173)] under different conditions (170). These studies have generated a complex picture with many consistent themes, but they have also produced a number of contradictory findings. The contradictions likely reflect real differences in MCP-1 induction pathways in distinct cell types. A summary of surface receptors and downstream signaling molecules involved in MCP-1 production in different cell types is provided in Table 3.

TLRs and Nod molecules recognize bacterial ligands and initiate immune responses. Stimulation of TLR-2 and TLR-4 in mouse renal tubular epithelial cells (MTECs) and stimulation of TLR-1, TLR-2, TLR-3, TLR-4, and TLR-9 in macrophages induce MCP-1 (170). MCP-1 induction by Nod stimulation differs depending on the cell type being investigated. Although stimulation of bone marrow–derived macrophages and DCs with the synthetic Nod1 agonist KF1B does not induce MCP-1 production (174), stimulation of mouse mesothelial cells does induce MCP-1 production (175).

The contributions of innate immune signaling adaptor molecules and downstream kinases in MCP-1 regulation have been investigated in several systems. Induction of MCP-1 in bone marrow–derived macrophages following *L. monocytogenes* infection is MyD88-independent but requires bacterial invasion of the cytoplasm (101). In mesothelial cells, Nod1-mediated MCP-1 production, but not TLR-mediated MCP-1 production, requires RIP2-mediated signaling (175). Induction of MCP-1 in MTECs by TLR stimuli requires NF-κB activation but not p38 mitogen-activated protein kinase (MAPK) or c-Jun N-terminal kinase (JNK) activity (170). In HeLa cells, however, induction of MCP-1 by *T. gondii* requires ERK1/2 and JNK MAPK activation, but it is independent of p38 MAPK (176). Induction of MCP-1 in human monocytes by *M. tuberculosis* requires NF-κB, ERK, and p38 MAPK signaling (177).

In addition to direct induction of MCP-1, stimulation of TLRs and Nods during infection also induces inflammatory cytokines, such as TNF and type I IFN. One interesting question is whether these inflammatory mediators also regulate MCP-1 production in vivo. In vitro, MCP-1 induction by TNF and type I and type II IFNs has been examined (169,172,178). TNF-mediated induction and regulation of MCP-1 have been investigated in fibroblasts and involve distal and proximal regulatory regions (178–184). The two functional κB sites located in the distal regulatory region and a GC-box in the proximal regulatory region are critical for TNF-mediated induction of MCP-1 (178). Sp1, a DNA sequence–specific transcription factor, is essential for MCP-1 promoter assembly and molecular communication between the two NF-κB-dependent sites (182). More recent studies demonstrated that Sp1 and NF-κB are required for histone acetylation within the MCP-1

promoter (179). Although TNF stimulates MCP-1 production in fibroblasts, TNF-mediated signaling is not required in vitro for MCP-1 production by macrophages or MTECs (170) or in vivo during *L. monocytogenes* infection (101).

Anti-inflammatory factors also modulate MCP-1 production. Glucocorticoids inhibit MCP-1 synthesis in a variety of cell types (185–187), a process that involves changes in MCP-1 mRNA stability. Steroid-induced mRNA degradation is attributed to a 224 nucleotide dexamethasone-sensitive region within the coding region of the MCP-1 message (173). Stabilization of MCP-1 mRNA is mediated by direct association with the glucocorticoid receptor (188).

## MCP Structures and Functions: Oligomerization and Binding to GAGs

The structure of human MCP-1 has been extensively investigated. Two structural features of MCP-1 appear to be particularly important for its in vivo activity (189). The first relates to residues that enable dimerization. Point mutations in MCP-1 that prevent dimerization, but not association with CCR2, markedly abrogate in vivo inflammatory cell recruitment in mice (189). Interestingly, the same mutant forms of MCP-1 remain active in in vitro chemotaxis assays, indicating that the rules governing chemotaxis in vivo differ from those required for conventional in vitro chemotaxis assays. However, human MCP-3 is active in vivo despite the fact that it does not oligomerize (189), suggesting that MCP-3 and MCP-1 function differently. The second feature of MCP-1 that affects its in vivo activity relates to residues that associate with glycosaminoglycans (GAGs) (190). As with dimerization, point mutations that diminish association with GAGs abrogate in vivo inflammatory cell recruitment, whereas in vitro chemotaxis assays remain intact (191-193). In addition, the process of dimerization and GAG binding can be interdependent, as MCP-1 is induced to oligomerize when it binds to GAGs. Thus, both dimerization and association with GAGs are essential for in vivo MCP-1 activity. These two structural features are thought to facilitate the formation of highly localized foci of MCP-1, which in turn may generate chemotactic gradients that enable monocyte migration (194).

#### Models of MCP Function in vivo During Infection

Microbial infection induces MCP-1 production by a wide variety of cells. Whether MCP-1 is principally produced by cells that are directly infected or by bystander cells that respond to inflammatory cytokines or microbial molecules that are released into extracellular fluids is unresolved. Although many studies have measured chemokine levels in serum and in tissues such as spleen, liver, kidneys, and brain, it remains unknown whether the chemokines that are detected in these assays contribute to monocyte recruitment and antimicrobial defense. It is possible, however, that MCP-1 levels in serum promote monocyte emigration from bone marrow. Alternatively, serum MCP-1 may be irrelevant, and only MCP-1 produced within the bone marrow, potentially by uninfected cells responding to TNF, IFN- $\gamma$ , or type I IFNs, may promote the emigration of monocytes from bone marrow into the circulation. Several models can be proposed to explain MCP-1mediated recruitment of monocytes to sites of infection. In the simplest model, MCP-1 is produced and released by microbially infected cells, establishing a chemokine gradient that guides responding monocytes to the site of infected cells (Figure 3a). While attractive for its simplicity, this model does not explain how monocyte emigration from the bone marrow is induced by infection in spleen or other tissues, and it suggests that once serum chemokine levels increase to the high levels seen in many infections, MCP-1 gradients and the ability to guide monocytes to sites of infection would be lost. An alternative model for in vivo MCP-1 function is that chemokines bind to tissue-specific GAGs, possibly in bone marrow and also at sites of infection, and in this way guide monocytes out of the bone marrow into the bloodstream and then into infected tissues (Figure 3b). This model provides a mechanism by

which MCP-1 produced in infected tissues can circulate to bone marrow, bind GAGs, oligomerize, and promote monocyte emigration. Although both models are supported by a number of in vitro studies and some in vivo experiments, they remain unproven. Further studies that elucidate the in vivo processes that promote monocyte recruitment in the setting of microbial infection will be exciting and may provide important opportunities to improve immune defense in the immunocompromised host.

#### **SUMMARY**

Inflammatory monocytes play an essential role in innate immune defense against microbial infection and also contribute to adaptive immune responses and long-term immunity. Recent investigations have started to reveal how the constitutive pathway of monocyte maturation and differentiation into tissue macrophages and DCs is redirected in the setting of microbial infection. Infections with a diversity of pathogens, including *Listeria monocytogenes*, *Toxoplasma gondii*, and *Cryptococcus neoformans*, require CCR2-mediated recruitment of monocytes to sites of infection, where they restrict further microbial growth and invasion. In the absence of infection, circulating inflammatory monocytes return to the bone marrow and differentiate into monocytes that constitutively supply peripheral tissues with macrophages and DCs. Much remains to be learned about the trafficking cues that finely control the numbers of macrophages and DCs in various tissues and the stimuli that redirect trafficking and monocyte differentiation in the setting of microbial infection.

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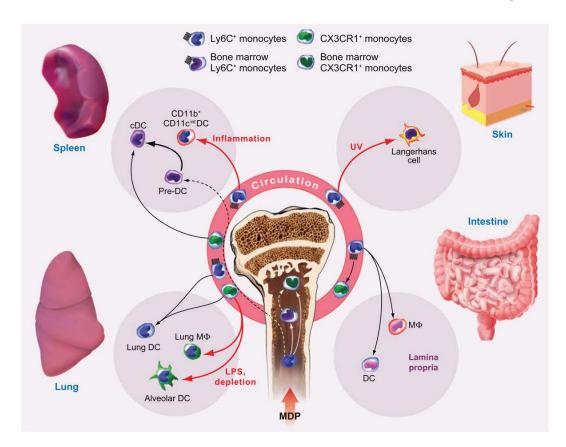


Figure 1.

Monocyte differentiation into DCs and tissue macrophages. Macrophage-DC progenitors (MDPs) give rise to Ly6C<sup>+</sup> bone marrow monocytes, which exit the bone marrow, in part guided by CCR2-dependent signals. Ly6C<sup>+</sup> monocytes convert into CX3CR1<sup>+</sup> monocytes, although the location of this event, in the circulation or bone marrow, remains incompletely understood. Black arrows indicate differentiation steps into tissue DCs and macrophages that occur under homeostatic conditions. Red arrows indicate differentiation steps that occur under inflammatory conditions (UV-induced skin injury, intratracheal LPS administration, or depletion of autologous CD11c<sup>+</sup> cells). Dashed arrows represent steps that remain uncertain. In the case of splenic cDCs, splenic pre-DCs are the most significant upstream precursor in numeric terms (bold arrow), although MDPs and CX3CR1<sup>+</sup> monocytes may contribute as well.

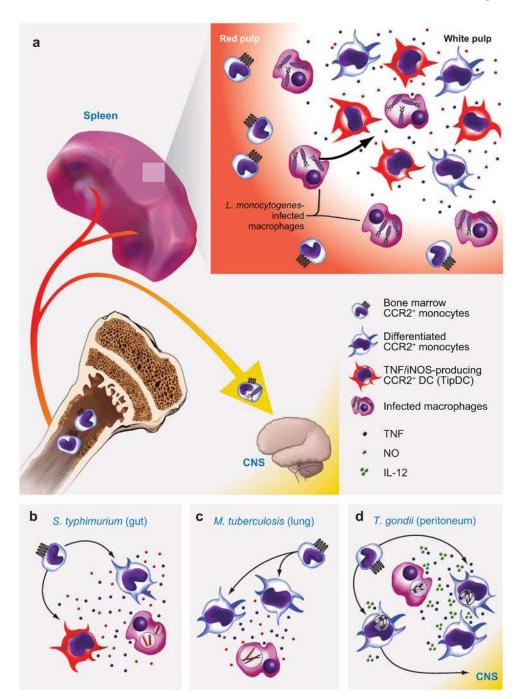
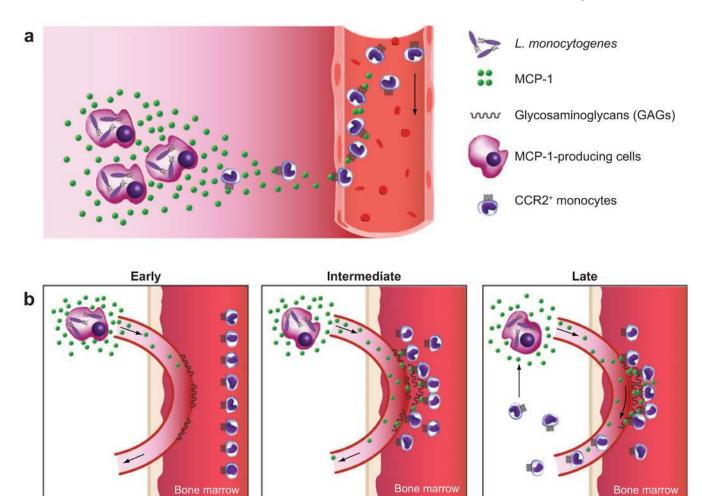


Figure 2.

Effector functions of inflammatory monocytes. In the absence of inflammation, bone marrow CCR2<sup>+</sup> monocytes have an immature phenotype and are characterized by low levels of expression of MHC class II and costimulatory molecules. Following infection, monocytes are released into the peripheral circulation and migrate to sites of inflammation, where they express distinct effector phenotypes and undergo differentiation into DCs. The effector functions of CCR2<sup>+</sup> monocytes are dictated by the inflammatory context and by the nature of the invading pathogen. (a) Following infection with *L. monocytogenes*, monocytes are first present in the marginal zone area of the spleen and subsequently migrate to the white pulp area, where bacterial lesions are established. Monocytes undergo differentiation into

TipDCs and surround infected cells, thus preventing bacterial dissemination from the lesion. While most CCR2<sup>+</sup> monocytes are not infected in vivo, monocytes in the peripheral circulation may become infected and transport bacteria to the CNS. (*b*) In the gastrointestinal tract, infection with *S. typhimurium* induces influx of inflammatory monocytes and their differentiation into TipDCs. (*c*) Although less is known regarding the function of monocytes during *M. tuberculosis* infection, they are recruited to the lung and may function as a source of nitric oxide (NO). (*d*) During infection with *T. gondii*, inflammatory monocytes become directly infected and secrete IL-12 and NO and kill parasites. *T. gondii*—infected monocytes may also be involved in transport of parasites to the brain.



**Figure 3.** Models of in vivo MCP-1-mediated monocyte recruitment. During infection, MCP-1 is produced and secreted by microbially infected or by cytokine-stimulated uninfected cells. In the first model (*a*), secreted MCP-1 establishes a gradient across the distance from infection site and attracts monocytes to infection sites. In an alternative model (*b*), the MCP-1 gradient is established not by distance from chemokine production site but rather by chemokine binding with specific GAGs. Association with GAGs increases MCP-1 concentration in specific regions and further facilitates oligomerization of MCP-1.

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Table 1

Surface antigen expression on the principal circulating murine and human monocyte subsets<sup>a</sup>

|                                     | Murine Ly6C <sup>+</sup> monocytes | Murine CX3CR1 <sup>+</sup> monocytes | Human CD14+ monocytes | Human CD16+ monocytes | References  |
|-------------------------------------|------------------------------------|--------------------------------------|-----------------------|-----------------------|-------------|
| Monocyte markers                    |                                    |                                      |                       |                       |             |
| CD11b                               | +                                  | +                                    | +                     | +                     | 16          |
| CD14                                | ND                                 | ND                                   | ‡                     | -/+                   | 5           |
| CD16 (Fc <sub>7</sub> RIII)         | QN                                 | ND                                   | ı                     | +                     | 5           |
| CD115                               | +                                  | +                                    | ND                    | QN                    | 21          |
| F4/80                               | +                                  | +                                    | ND                    | QN                    | 16          |
| Gr-1 (Ly6C/Ly6G)                    | ‡                                  | -/+                                  | ND                    | QN                    | 16          |
| Ly6C                                | ‡                                  | -/+                                  | ND                    | QN                    | 21          |
| Ly6G                                | ı                                  | ı                                    | ND                    | QN                    | 197         |
| Chemokine receptors                 | S                                  |                                      |                       |                       |             |
| CCR1                                | ND                                 | ND                                   | +                     | ı                     | 16,10       |
| CCR2                                | +                                  | I                                    | +                     | ı                     | 17,9,10     |
| CCR4                                | QN                                 | QN                                   | -/+                   | I                     | 16          |
| CCR5                                | QN                                 | QN                                   | -/+                   | -/+                   | 9,16,10,198 |
| CCR7                                | ND                                 | ND                                   | -/+                   | 1                     | 16          |
| CXCR1                               | QN                                 | ΩN                                   | -/+                   | -                     | 16,10       |
| CXCR2                               | QN                                 | QN                                   | +                     | I                     | 16,10       |
| CXCR4                               | QN                                 | ΩN                                   | -/+                   | +                     | 16,10       |
| CX3CR1                              | -/+                                | ++                                   | -/+                   | ++                    | 16,10       |
| Other receptors and lineage markers | l lineage markers                  |                                      |                       |                       |             |
| 7/4                                 | +                                  | -                                    | ND                    | ND                    | 18          |
| CD4                                 | ND                                 | ND                                   | +                     | +                     | 199         |
| CD11a                               | +                                  | ‡                                    | ND                    | ND                    | 16,10       |

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|                    | Murine Ly6C+ monocytes | Murine CX3CR1+ monocytes | Human CD14+ monocytes | Human CD16+ monocytes | References    |
|--------------------|------------------------|--------------------------|-----------------------|-----------------------|---------------|
| CD11c              | -                      | +                        | +                     | +                     | 21,16,198,199 |
| CD31               | +                      | +                        | +                     | +                     | 16            |
| CD32 (Fc/RII)      | ND                     | ND                       | +                     | ‡                     | 13            |
| CD33               | ND                     | ND                       | ‡                     | +                     | 13            |
| CD43               | I                      | +                        | ‡                     | +                     | 21            |
| CD49b              | +                      | I                        | ND                    | ND                    | 16            |
| CD62L (L-selectin) | +                      | -                        | +                     | _                     | 17,16,10      |
| CD64 (Fc/RI)       | QN                     | ND                       | I                     | +                     | 12            |
| CD86               | ΩN                     | ND                       | +                     | ++                    | 13            |
| MHC class II       | Inducible $^b$         | ${\rm Inducible}^b$      | +                     | ++                    | 91            |
| NK1.1              | _                      | 1                        | ND                    | ΩN                    | 16            |
| Scavenger receptor | QN                     | ND                       | -/+                   | +                     | 200           |

<sup>a</sup>Surface expression levels have been arbitrarily designated as undetectable (-), marginal (+/-), positive (+), and high (++) based on flow cytometric analysis; ND, not determined.

 $^{b}$ MHC class II levels are marginal under homeostatic conditions but increase rapidly with infectious or inflammatory stimulation (16).

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Table 2

Microbial pathogenesis in the murine models of infectious disease

| Microbe          | Route of infection | Target cell/site and localization  | Innate immune<br>effector molecules<br>required for<br>resistance | Impact of CCR2<br>deficiency                           |
|------------------|--------------------|--|---|--|
| Bacteria         |                    |  | -   |  |
| L. monocytogenes | Gastrointestinal   | Intestinal epithelium, hepatic and splenic macrophages, hepatocytes (intracellular, cytoplasmic) | TNF, IFN-γ, RNI, ROI  | ↑ susceptibility <sup>a</sup>                          |
| M. tuberculosis  | Inhalation         | Macrophages (intracellular, vacuolar)  | TNF, IFN-γ, IL-12,<br>RNI   | ↑ susceptibility (high-dose iv infection) <sup>a</sup> |
| S. typhimurium   | Gastrointestinal   | Intestinal epithelium, macrophages<br>(intracellular, vacuolar)                                  | TNF, IFN-γ, IL-12,<br>ROI, RNI                                    | Not determined   |
| Protozoa         |                    |  | -   |  |
| T. gondii        | Gastrointestinal   | Macrophages and many nucleated cells (intracellular, vacuolar)                                   | TNF, IFN-γ, IL-12   | ↑ susceptibility <sup>a</sup>                          |
| Fungi            |                    |  | •   |  |
| A. fumigatus     | Inhalation         | Alveolar macrophages (intracellular conidia)   | ROI   | pulmonary allergic responses                           |
|                  |                    | Alveolar spaces and lung tissue (extracellular conidia and hyphae)                               |   | $\downarrow$ fungal clearance $^b$                     |

 $<sup>^{</sup>a}_{\rm monocytes\ implicated}.$ 

b role of monocytes not known.

Table 3

Receptors and signaling molecules in MCP-1 production pathway

| MTECs             | <ul> <li>Response to TLR-2 and TLR-4 stimulation</li> <li>MCP-1 production requires NF-κB activation but not p38 and JNK MAPKs</li> </ul>   |
|-------------------|---|
| Mesothelial cells | <ul> <li>Response to TLR-2, TLR-3, TLR-4, and TLR-5 stimulation</li> <li>Response to Nod1 stimulation through RIP-2-mediated signaling</li> </ul>   |
| Macrophages       | <ul> <li>Response to TLR-1, TLR-2, TLR-3, TLR-4, and TLR-9 stimulation</li> <li>No response to Nod1 stimulation</li> <li>MCP-1 production following <i>L. monocytogenes</i> infection is MyD88-independent</li> </ul> |
| Monocytes         | • MCP-1 production following <i>M. tuberculosis</i> infection requires NF-κB, ERK, and p38 MAPK signaling   |
| HeLa cells        | • MCP-1 production following <i>M. tuberculosis</i> infection requires NF-κB, ERK, and p38 MAPK signaling   |