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Nutrient recovery from digestate : systematic technology review and product classification — Source link ☑

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35 Abstract

36 Nutrient recovery from digested biodegradable waste as marketable products has become an 37 important task for anaerobic digestion plants to meet both regulatory drivers and market demands, 38 while producing an internal revenue source. As such, the present waste problem could be turned 39 into an economic opportunity. The aim of this study was to provide a comprehensive overview and 40 critical comparison of the available/emerging technologies for nutrient recovery from digestate, and 41 a classification of the resulting end-products according to their fertilizer characteristics. Based on the stage of implementation, the technical performance, as well as financial aspects, struvite 42 precipitation/crystallization, ammonia stripping and (subsequent) absorption using an acidic air 43 44 scrubber were selected as best available technologies to be applied at full-scale for nutrient recovery as marketable fertilizer commodities. The resulting end-products can and should be 45 classified as renewable N/P-precipitates and N/S-solutions, respectively, in fertilizer and 46 47 environmental legislations. This would stimulate their use and foster nutrient recovery technology implementation. 48

49

Key-words: anaerobic digestion; bio-based fertilizers; residuals management; sustainable
 agriculture; sustainable resource management; waste valorization.

52

53 **1. Introduction**

In the transition from a fossil reserve-based to a bio-based economy, it has become a critical challenge to maximally close nutrient cycles and migrate to a more effective and sustainable resource management, both from an economic as an ecological perspective.¹⁻⁵ Medium (2020) and

57 long-term (2050) strategic environmental policy objectives are being or have been set across the world in order to support the growth of a more innovative, resource-efficient economy, based on 58 the sustainable production of bio-based products (bio-energy and bio-materials) from renewable 59 60 biomass sources.⁶⁻⁹ In the framework of these objectives, the anaerobic (co-)digestion of sewage sludge, organic biological waste (crop residues and other food waste), and animal manure has 61 been evaluated as one of the most energy-efficient and environmentally friendly technologies for 62 bio-energy production, organic biodegradable waste valorization, and potential recovery of valuable 63 nutrient resources, which are concentrated in the remaining (mineralized) digestate.⁹⁻¹¹ Despite its 64 65 high potential, the further sustainable development of this technology is currently hindered, especially in high-nutrient regions, because these digestates can often not or only sparingly be 66 returned to agricultural land in their crude unprocessed form. This technical barrier is mainly posed 67 68 by legislative constraints (strict nitrogen (N) and phosphorus (P) fertilization levels in the framework of environmental legislations), as well as practical (large volumes) and economic (high 69 transportation and storage costs) complications.¹²⁻¹³ In many regions an important legislative 70 71 bottleneck for the beneficial use of digestate derivatives is that, if the biodegradable material fed into the digester contains any waste, the digestate produced and its derivatives would normally be 72 73 classified as waste and be subject to waste regulation controls. Moreover, in the European Union, 74 all derivatives produced from animal manure, including digestates, are still categorized as animal 75 manure in fertilizer legislation and treated accordingly. Hence, further processing of digestate is 76 required in order to concentrate and recover the nutrients as high-quality end-products, thereby 77 overcoming the obstacles related to the direct application of the product.

So far, the technical approach for digestate processing was similar to the approach for the treatment of manure and wastewater. This means that the focus was on little cost-effective, energy-intensive, and non-sustainable nutrient removal practices through destruction or emission,

e.g. biological nitrification/denitrification.¹³ The challenge for anaerobic digestion plants now is to
achieve optimal recovery and recycling of nutrients from the digestate in a sustainable way. As
such, regulatory drivers can be met and an internal revenue source can be produced, i.e. the
present 'waste' problem can be turned into an economic opportunity.

85 The selection of the nutrient recovery technology (NRT) depends on the input waste stream characteristics and has a strong influence on the composition and properties of the 86 resulting fertilizer end-product and by-products. Understanding the fundamentals of the existing 87 88 processes is thus of paramount importance to sustainably create new high-quality fertilizers. Contemporary knowledge on NRT's and product quality is spread over a handful of academic and 89 industrial experts. Reviews on the potential of particular technologies have been published^{5,14-18}, 90 e.g. struvite crystallization¹⁴, microalgae production¹⁵, membranes¹⁶, and on P recovery only¹⁷⁻¹⁸, 91 but a comprehensive overview is lacking. Moreover, a shortcoming of many research articles and 92 reviews on nutrient recovery is the lack of attention given to the quality, value, and demand for the 93 final nutrient product. Because of these flaws, the use of recovered bio-based fertilizers is currently 94 95 not or not sufficiently encouraged in environmental legislations (mostly these products are still classified as waste, see above), although some of them have similar properties as conventional 96 fossil reserve-based chemical fertilizers.¹⁹⁻²² In turn, these legislative bottlenecks hinder the 97 98 marketing and efficient use of bio-based products.

The aim of this review paper is to provide a systematic overview and a critical comparison of technologies for the recovery of macronutrients from digestate, as well as a classification of the resulting end-products based on their fertilizer characteristics. The focus is on the recovery of N, P, and potassium (K), but parallel attention is given to sulfur (S), calcium (Ca), and magnesium (Mg). The systematic review involves an exhaustively search of all the relevant peer-reviewed literature,

104 as well as grey literature and unpublished research findings. Moreover, an intensive discussion 105 platform was established involving existing international academic experts, administrations, and companies active in the field of nutrient recovery. Included and excluded data were discussed with 106 107 the expert panel and selected on the basis of predefined criteria. Financial and technical aspects for the most established technologies at full-scale were further investigated by requesting budget 108 proposals using a predefined questionnaire to key technology suppliers in the field. The survey 109 110 involved capital and operational costs, use of consumables, recovered product quality, and 111 potential revenues, among other technical items.

Based on the findings, first the general composition of digestate is briefly discussed 112 (Section 2). In the core of this paper, the technical and economic state-of-the-art of the existing 113 114 technologies and those under development is explored (Section 3), and available information on 115 product quality and value is compiled (Section 4.1). Market trends and outlook are also discussed (Section 4.2). As such, this review paper can provide the fundamental basis to classify and 116 categorize recycled products in environmental and fertilizer legislations, thereby stimulating their 117 118 economic valorization as marketable commodities. This, in turn, may foster the development and implementation of innovative technologies for nutrient recovery from digestate. 119

120

121 **2. Digestate characteristics**

Digestate is the remaining product after biogas production in an anaerobic digester. It contains the non-digested recalcitrant organic fraction, water, micro- and macronutrients.^{19,21-23} The composition of digestate varies strongly according to the composition of the feedstock (biodegradable waste) that is digested. Hence, giving a standard composition of digestate is not possible. Because of this constraint, 213 digestates from different (co-)digestion plants in Flanders (Northern part of Belgium confronted with high nutrient pressure) were sampled and analyzed during four years (20082011).²⁴ Product quality ranges are compiled in Supporting Information 1. Based on the results, a
short overview of how physicochemical characteristics change during the digestion process and
how the feedstock influences the digestate composition is given below.

131 During anaerobic digestion, easily degradable organic matter is converted into methane (CH_4) and carbon dioxide (CO_2) , while complex organic matter, such as lignin, remains in the 132 digestate, thereby increasing its amount of effective organic carbon (OC). This is the OC that 133 remains in the soil after one year and thus contributes to the humus built-up (average: 33.7 kg ton-1 134 in digestate vs. 20.0 kg ton-1 in pig manure on fresh weight (FW)).²⁴ As such, the digestate contains 135 important soil improving qualities.²⁵ The percentage of organic dry matter can vary between 30 and 136 137 80 %, with lower values for increasing slurry fractions and higher values for increasing fractions of 138 kitchen and garden waste (KGW). The average dry matter content of 100 % KGW was estimated at 21 %,²⁵ whereas the median dry matter content of the 213 studied digestates amounted to 8.7 % 139 (Supporting Information 1). 140

Due to the degradation of more than 90 % of volatile fatty acids (VFA's), the pH is increased and odor emissions are significantly lower during the application of digestate on agricultural fields as compared to pig slurry.²⁶ The pH of slurry is on average 7.1²⁵, whereas the median digestate pH amounts to 8.3 (Table 1). However, the higher pH causes an increased risk for NH₃ volatilisation. This is why injecting the digestate is strongly advised.²⁵

Next, during the digestion process, organically bound N is released as ammonium (NH₄+), which is directly available for crop uptake. The higher the share of NH₄-N, the higher the efficiency of the digestate as a N-fertilizer. An input stream with a high N-level is pig slurry (average: 6.78 kg N ton⁻¹ FW), in comparison to cattle slurry (3.75 kg N ton⁻¹ FW) and maize (4.00 kg N ton⁻¹ FW)²⁵. The Vlaco (2012)²⁴ data showed a median total N-content of 4.2 kg N ton⁻¹ FW (Table 1). When digesting raw pig slurry, more than 80 % of the N becomes available as NH₄+. However, for

digestates produced from organic waste such as KGW, the share of NH_{4^+} is often not higher than 44-47 %, which is even lower than the value for raw pig slurry (± 60 %). Digestates with a low NH_{4^-} N-content are mostly originating from organic food/industrial wastes, including KGW.²⁵

Furthermore, the total P-content of the input streams is not changed during the digestion process, but the organically bound P becomes available for the plant during digestion. Pig slurry has a high P_2O_5 -content of about 5 kg ton⁻¹. By adding co-products to pig slurry the P_2O_5 -content of the digestate is somewhat lowered. The 213 studied digestates showed a median total P_2O_5 content of 3.9 kg ton⁻¹ FW (Supporting Information 1).

Also the total contents of K, Ca, Mg, and heavy metals are not altered during anaerobic digestion. K, Ca, and Mg become soluble. Zinc (Zn) and cupper (Cu) contents in the digestate can become critically high, especially during the digestion of 100 % pig slurry, as the dry matter content decreases. This can hinder the beneficial reuse of recovered products, although both elements are essential micronutrients for healthy plant growth.²⁷

Finally, impurities such as weed seeds and pathogens can be killed off during the digestion process. The extent to which this inactivation is sufficient depends entirely on the temperature and residence time in the digester and on the type of organism.²⁵

168

169 3. Technology overview

170 **3.1 Digestate processing technologies**

In the past decade, a diverse range of technologies that can be applied for digestate processing has been developed. However, certainly not all of them can be considered as a nutrient recovery technology (NRT). To date, there is no straightforward definition of an NRT. In this review we consider an NRT as a process that: 1) creates an end-product with higher nutrient concentrations

175 than the crude digestate (= concentrated product that contains both minerals and organics), or 2) 176 separates the envisaged nutrients from organic compounds, with the aim to produce an endproduct that is fit for use in the chemical or fertilizer industry or as a chemical fertilizer substitute. 177 178 The breakthrough of such technologies would make it possible to reuse reactive nutrients locally and close nutrient cycles in a cross-sectorial cradle-to-cradle approach (Supporting Information 2). 179 180 An overview of existing digestate processing technologies is presented in Figure 1. The 181 technologies delineated as NRT are indicated in shaded boxes. It must be noted that these technologies could also be applied on undigested manure, sludge, and wastewater. However, as 182 mentioned above, implementing anaerobic digestion as an intermediate step can highly improve 183 the overall process efficiency. In some cases opportunities for direct reuse, e.g. through fertigation 184 185 or reuse of nutrients via irrigation with (waste)water containing nutrients, may also exist.²⁸⁻²⁹

186

Figure 1: Schematic overview of digestate processing technologies. Shaded boxes: nutrient
 recovery technology (NRT).

189

190 In general, digestate processing starts with a mechanical separation into a liquid fraction and solid 191 fraction.³⁰ Most of the N and K ends up in the liquid fraction, while most of the recalcitrant organic matter, P, Ca, and Mg is recovered in the solid fraction.¹⁹ From literature, the technologies for 192 193 nutrient recovery from the liquid fraction available or under development today are: 1) chemical crystallization^{14,31}, 2) gas stripping and absorption³²⁻³⁴, 3) acidic air scrubbing^{32,35}, 4) membrane 194 separation³⁶⁻³⁸, 5) ammonia sorption³⁹⁻⁴¹, and 6) biomass production and harvest^{42,43}. For the solid 195 196 fraction, only P extraction from ashes produced by combustion or pyrolysis can be considered a potential NRT.^{44,45} However, as it is critically questioned whether incineration is a sustainable 197

technology, the interest is growing to extract nutrients from the crude digestate, thereby eliminatingthe solid-liquid separation step or producing an organic, P-poor thick fraction.

For extractive nutrient recovery to become a viable option, the process must have an equivalent treatment efficiency as conventional treatment, the process must be cost-effective, the process must be simple to operate and maintain, and most importantly, there must be a market for the recovered nutrient products. The technical and economic state-of-the-art of the above mentioned NRT's is discussed below. Product quality and fertilizer markets are discussed in section 4. For convenience of discussion, all costs are expressed in euros (\in), with the original currency unit in parenthesis.

207

3.2 Phosphorus precipitation and crystallization (NRT 1)

209 3.2.1 Struvite recovery

210 Nutrient recovery through P precipitation and crystallization is a mature technology, mostly 211 involving the addition of Mg (MgO/MgCl₂) to a solution containing soluble PO₄-P (ortho-P) and 212 ammonium, thereby increasing the pH to 8.3-10 and inducing the precipitation of struvite, 213 MgNH₄PO₄:6H₂O.¹⁴ The process has been implemented at full-scale installations for wastewater, 214 (digested) sludge, and manure treatment, as well as at pilot-scale for the treatment of crude 215 digestate. The most established processes commercially available today are: i) AIRPREX, Berliner Wasserbetriebe (Germany, DE), , ii) ANPHOS, Colsen (the Netherlands, NL), iii) CAFR, NALVA 216 217 (DE), iv) Ceres, Ceres Milieutechniek (Belgium, BE), v) NuReSys, Akwadok (BE)⁴⁶, vi) Nutritec, 218 Sustec (NL), vii) Pearl, Ostara (Canada, CA), viii) Phosnix, Unitika (Japan, JP), ix) PHOSPAQ, Pagues (NL)⁴⁷, and x) *PRISA*, Aachen University (DE)⁴⁸. Moreover, in Gelderland (NL) four 219 220 installations are available for the production of K-struvite (KMgPO4:6H2O) from calf manure.49

These processes have the ability to remove and recover over 80-90 % of the soluble P in the waste(water) flow, yet only 10-40 % of the NH₄-N can be captured.¹⁴ Crystal/pellet sizes range from 0.5 mm to 5 mm and above, depending on the final end-use. The design involves fluidized bed reactors and continuously stirred tank reactors.

225 At present, struvite recovery can be economical on side streams from wastewater treatment with a P-load of more than 20 % by weight, as it has the potential to reduce operating 226 227 costs by reducing energy and chemical (iron (Fe)/aluminium (Al)) consumption and minimizing 228 nuisance struvite formation in piping/equipment. Meanwhile, a high-quality, slow-release granular fertilizer with agricultural reuse perspectives is produced.⁵⁰⁻⁵³ Assuming that a treatment plant can 229 recover 1 kg of struvite from 100 m³ of wastewater⁵⁴, Shu et al. (2006)⁵² estimated chemical 230 231 savings for P recovery from digester supernatants at € 0.19 d⁻¹ (compared to alum), savings from reduced sludge handling at € 0.002 d⁻¹, from reduced sludge disposal at € 0.023 d⁻¹, from reduced 232 cleaning of struvite deposits at € 3.8-19.2 d⁻¹ and savings from reduced landfilling at € 0.002 d⁻¹. As 233 234 such, the cost of producing struvite could amount to $\in 0.05 \, d^{-1}$, while the gain for the treatment plant can be € 0.52 d^{-1.52} Hence, assuming a struvite plant would cost € 1.4 million, the payback 235 period of a plant processing \pm 55,000 m³ d⁻¹ of waste could be less than five years according to 236 this study.52 237

However, operational costs and payback times are highly dependent on the input composition (e.g. available P, Mg, and pH) as it determines the chemical (NaOH, Mg) and energy costs, which can range between200 and75,000 \in year^{-1.55} Dockhorn (2009)⁵⁶ estimated operating and maintenance costs for a plant treating 350,000 person equivalents (PE) at \in 2,800 ton⁻¹ of struvite if the PO₄–P-concentration is 50 mg L⁻¹, and \in 520 ton⁻¹ if the PO₄–P-concentration is 800 mg L⁻¹. Battistoni et al. (2005a, b)^{57,58} estimated operating costs at \in 0.19-0.28 m⁻³ digestate.

Based on budget proposals provided by the above-mentioned suppliers in the context of the present review, capital costs may range from 2,300 to 24,500 \in kg⁻¹ P d⁻¹, while revenues from struvite valorisation in agriculture range from $\pm \in 45$ ton⁻¹ struvite in Belgium (NuReSys, Waregem, BE, personal communication 2013) to $\pm \in 109-314$ ton⁻¹ in Australia⁵⁹, and $\pm \in 250$ ton⁻¹ in Japan⁶⁰. Values of \in 736 and \in 1,393 ton⁻¹ have also been reported.⁵⁶ As such, overall profits of struvite production may range from $\in -7,800$ year⁻¹ (loss) to $\in 89,400$ year⁻¹ (gain).⁵⁴

Although world-wide some utilities have installed these systems, the uptake of this technology has not been widespread due to market, regulatory, and site-specific conditions. Also, important technical challenges remain in the reduction of chemical requirements, the guarantee of a pure product, as well as the stable and controlled production of struvite. Energy-efficient methods without chemical addition, such as electrochemical⁶¹ and bio-electrochemical⁶² struvite recovery, are under development (Supporting Information 3).

256

257 3.2.2 Calcium phosphate recovery

258 Next to Mg, calcium hydroxide (Ca(OH)₂) can also be added to the liquid fraction in order to increase the pH (> 10.0) and temperature (70 °C), thereby inducing P precipitation as 259 $Ca_5(PO_4)_3OH$ (hydroxyapatite) or CaHPO₄:2H₂O (brushite). The reaction is fast (5 min), but often 260 preceding CO₂-stripping must be applied to avoid unwanted calcium carbonate (CaCO₃) 261 precipitation. Examples of commercial calcium phosphate precipitation processes are: i) 262 Crystalactor, DHV Water (NL),63 ii) FIX-Phos, TU DA (DE), iii) Kurita, Kurita Water Industries (JP), 263 iv) Phostrip, Tetra Technologies inc. (USA),⁶⁴ and v) P-Roc, Kit-CMM (DE)⁶⁵. Removal efficiencies 264 of 80-100 % P have been achieved, but 50-60 % is more typical. Based on a market demand in the 265 framework of this study to the suppliers mentioned above, capital costs may range between € 266

267 2,300-2,900 kg⁻¹ P d⁻¹. Operational costs are mainly determined by the amount of Ca(OH)₂
268 required, which on its turn depends on the input waste characteristics. Finally, Quan et al. (2010)⁶⁶
269 reported on the ability to couple CaNH₄PO₄:4H₂O precipitation and ammonia stripping in a water
270 sparged aerocyclone (WSA) in order to recover both P and N. To date, this path has only been
271 examined at lab-scale, but further research on this methodology seems interesting.

272

3.3 Ammonia stripping and absorption (NRT 2)

274 Stripping of ammonia (NH_3) involves the physical transfer of NH_3 from the aqueous phase (waste 275 stream) to a gas phase, mostly in a packed bed tower. The gas is then transferred to an air 276 scrubber (Section 3.4), where mass transfer and absorption of the NH₃ from the gas to a liquid 277 phase, often sulfuric acid (H₂SO₄), takes place in order to form and recover a concentrated solution of ammonium sulfate ((NH₄)₂SO₄; AmS) as an end-product^{34,67}. AmS is an inorganic salt, which 278 could be reused as a marketable fertilizer rich in direct available macronutrients, N and S, thereby 279 280 providing a valuable substitute for chemical fertilizers based on fossil resources.²⁰⁻²² Alternatively, 281 ammonium nitrate (NH₄NO₃) fertilizer (by addition of nitric acid, HNO₃)⁶⁸, a concentrated ammonia 282 solution (by addition of liquid NH₃), or other ammonia salts can be produced, depending on local 283 legislation and options for land application. Ammonia stripping is developed at full-scale, and 284 sometimes implemented for wastewater treatment. The implementation of this technology for the treatment of N-rich digestate and manure is on the rise. 285

286 Commercially available stripping technologies for (digested) sludge and manure treatment 287 are i) *AMFER*, Colsen (NL), ii) *ANAStrip*, GNS (DE), and the (untitled) stripping processes 288 developed by the manufacturers: iii) Anaergia (Canada, CA), iv) Branch Environmental Corp 289 (USA), v) Europe Environnement (France, FR), and vi) RVT Process Equipment (DE).

Theoretically, these systems may achieve NH₃-removal efficiencies up to 98 %, but they are generally operated to reach 80-90 % removal in order to reduce the operating costs. At present, most stripping units implemented at full-scale focus on the production of AmS-fertilizer. The AmScontent in the recovered solution ranges from \pm 25 % AmS (*ANAStrip*, GNS) and 30 % AmS (Branch Environmental Corp) to \pm 38 % AmS (Anaergia; RVT Process Equipment) and 40 % AmS (*AMFER*, Colsen; Europe Environnement).

296 Capital costs of stripping are relatively low compared to biological activated sludge (AS) 297 systems and depend on the method used for pH-increment. This can occur i) chemically by use of base, mostly sodium hydroxide (NaOH) (Branch Environmental Corp; Europe Environnement; RVT 298 Process Equipment), or ii) physically by simultaneous stripping of CO₂ (Anaergia; Colsen), 299 300 optionally in combination with the addition of low-guality gypsum (CaSO₄) for parallel recovery of CaCO₃ (GNS). Operational costs depend a lot on the operational temperature, pH, and liquid flow 301 rate. For a 90 % NH₃-recovery efficiency from leachate at a temperature of 70 °C, a pH of 11, and 302 a flow rate of 70 m³ h⁻¹, overall costs are estimated at $\pm \in 8.1$ ($\pm US \$ 10.2) m⁻³, while at a 303 temperature of 30 °C this would be ± four times less, , i.e. € 2.0 (± US \$ 2.5) m^{-3.69} 304

A comparison of budget proposals provided by the above suppliers for NH₃-stripping and 305 absorption systems treating a digestate flow of 800 m³ d⁻¹ at 2,400 mg NH₄-N L⁻¹ (90 % recovery) 306 307 resulted in a capital cost ranging from € 500,000 to € 1.58 million if the pH-increase is conducted chemically, and from \in 3.5 million to \in 11-15 million if the pH-increase is established physically. 308 Electricity consumption for this case was estimated by the suppliers at 127-400 kWh_{el} h⁻¹, heat 309 310 consumption at 2,115-2,333 kWhth h⁻¹, and H₂SO₄-consumption (concentrated at 95-97 %) at 5.5-311 6.8 ton d⁻¹ or 7.0-10 kg m⁻³ digestate. If NaOH is used for pH-increase, its consumption would amount to 6.0-6.5 kg m⁻³. As such, operational costs range from € 1.4-2.5 million year⁻¹ depending 312 313 on the system, equivalent to € 4.5-8.6 m⁻³ of digestate.

314 Currently, advanced processes for biological removal of NH₃, such as deammonification via Anammox,⁷⁰ are often still cheaper (depending on the technology provider). However, as 315 316 stripping could (partially) replace a nitrification-denitrification step, additionally remove odorous 317 compounds and dust particles, and produce a marketable end-product, it is expected that this technology can be competitive, especially in regions where N-demand is high.⁵³ Where 318 commercialisation of the AmS-solution is possible, revenues currently range from \in 90 to 120 ton⁻¹ 319 320 FW, which under optimal process conditions should largely compensate the operational costs. 321 Moreover, the higher process stability (e.g. to input variation, freezing conditions, etc.), lower 322 surface requirements (for the above case: \pm 1,500 m²), higher ability for treatment of high N-flows, immediate start-up, and ease of automation are all drivers for implementation of stripping units 323 324 instead of conventional biological systems.

The major technical bottlenecks observed to date in NH₃-stripping are scaling and fouling 325 of the packing material, and the consequent high energy and chemical requirements.^{13,32,66} To 326 327 avoid scaling, one can install a lime softening step before stripping, which removes a large part of the Ca, Mg, carbonic acids and carbonates, and increases the pH. In case of high buffering 328 329 capacity, a preceding CO₂-stripper might also be economical. To avoid fouling, it is important that 330 during preceding solid-liquid separation as many suspended solids as possible are retained in the 331 solid fraction. Nonetheless, it is unavoidable that the packing material will have to be cleaned 332 periodically. Because of these constraints, some of the above manufacturers have developed a 333 stripping process without internal packing (Anaergia; Colsen). As such, the process developed by 334 Anaergia would be capable of handling waste flows containing up to 8-9 % total suspended solids 335 (TSS). Note that both technologies also operate without any chemical addition. Hence, although 336 capital costs are higher (see above), in terms of sustainability and operational costs, these

processes may be of interest. Alternative NH₃-stripping systems aiming to overcome the above technical bottlenecks, such as a WSA reactor⁶⁶ and the use of rotating disks⁷¹, are also being developed (Supporting Information 4).

340

341 **3.4 Acidic air scrubbing (NRT 3)**

342 Acidic air scrubbing mostly concerns a packed tower in which sulfuric acid (H₂SO₄) is sprayed with 343 nozzles over the packing material and treatment air is blown into the tower in counter-current.^{35,67} 344 As is the case for NH₃-stripping and absorption (Section 3.3), mostly ammonium sulfate 345 ((NH₄)₂SO₄; AmS) is produced and the wash water is recycled until it is saturated and the removal efficiency of NH₃ cannot be guaranteed anymore. At that point, the AmS-solution should be 346 347 removed and fresh H₂SO₄ added. The technology is used at full-scale at anaerobic digestion and 348 sludge/manure processing plants. Examples of well-established technology developers are Dorset Farm Systems (NL/US), Envitech (CA), and Inno+ (NL). Average NH₃-recovery efficiencies of 91-349 350 99 % are found in literature.^{50,67,72} Investment costs (in case of a new installation for air treatment 351 of one stable) are estimated at € 18 kg⁻¹ NH₃-removal, whereas exploitation costs (including variable and fixed costs) of an acidic air scrubber are estimated at € 6-7 kg⁻¹ NH₃-removal.^{73,74} As 352 353 these costs are expected to reduce with 50 % (investment) and 14-25 % (exploitation) for large-354 scale projects^{74,75}, the installation is economically viable at many waste-processing plants.

The main operational costs can be attributed to the energy (0.057 kWh 1000 m⁻³ air) and acid (1.5 L H₂SO₄ at 98 % kg⁻¹ NH₃ -recovery) requirements.⁷⁴ However, power inputs depend a lot on the reactor type, ranging from 3.8 atm cm³ air s⁻¹ for spray-chambers to 260 atm cm³ air s⁻¹ for venturi scrubbers.⁷⁶ Interesting advantages of an acidic air scrubber is that odors, dust particles, and water vapour can also be removed. Technical bottlenecks are mainly related to corrosion

360 problems. The reject AmS-solution is recognised in Flanders and the Netherlands as a mineral 361 fertilizer in environmental legislation. However, marketing is still hindered due to its variable N and S content (30-100 kg N ton-1; 61-100 kg S ton-1), acidic and corrosive features (pH 2.5-7, high salt 362 363 content: 100-150 mS cm⁻¹) as well as social perception and farmers' distrust in its fertilizer properties.²¹⁻²³ It should be noted that the product properties are highly dependent on the 364 technology provider, not only in terms of AmS content (see above), but also in terms of pH. 365 Manufacturers delivering a fertilizer product at relatively high pH, suitable for direct application in 366 agriculture, are Anaergia (pH 5.5) and RVT Process Equipment (pH 6-7). 367

368

369 **3.5 Membrane filtration (NRT 4)**

370 Pressure-driven membrane filtration, involving microfiltration (MF), ultrafiltration (UF), nanofiltration 371 (NF), and/or reversed osmosis (RO) is an established technology in wastewater treatment. It has, however, not yet proven to be a valuable option for the treatment of digestate, manure, and sludge. 372 373 Only a few commercial pilots have been installed at full-scale manure and digestate processing 374 facilities, mostly on a short-term basis because of excessive operational costs. Nevertheless, the produced membrane filtration concentrates are an interesting nutrient source, which could 375 376 potentially be reused as chemical fertilizer substitutes rich in N and K.^{19,37,76,77} Examples of 377 manufacturers for slurry filtration systems are: i) A3 Watersolutions (DE), ii) AquaPurga International (NL), iii) New Logic (USA), iv) VP Systems (NL), and v) Wehrle Umwelt GmbH (DE). 378 Operating temperatures range from 10-40 °C, while the pH is usually between 6 and 8. RO has 379 380 also been applied at full-scale in combination with NH₃-stripping of liquid digestate (*Biorek Process*, 381 BIOSCAN (Denmark, DK)).79

382 In reality, the cost of an RO-filtration system for manure and digestate treatment is difficult 383 to determine, because it depends on the frequency of membrane cleaning and replacement, as well as the permeate and concentrate end-use, which on its turn are site and region specific.¹⁶ 384 385 Gerard (2002)⁸⁰ estimated the cost of manure treatment using two RO-cycles at € 12 m⁻³ for a 2 m³ d⁻¹ flow at a pilot-scale installation in France. At a pig farm in Canada, the company Purin Pur 386 estimated the costs of an UF-RO treatment train at \in 4.22 (5.97 CAD) m⁻³ in 2000.⁸¹ In 2009-2010, 387 a large pilot project was established in the Netherlands, in which, with authorization of the 388 389 European Commission, the RO-concentrate of eight different manure/digestate processing facilities was applied to agricultural fields. The costs of the installations plus the costs of transporting the 390 final products amounted to \in 9-13 ton⁻¹ manure/digestate, which was economically feasible for 391 392 seven of the eight installations as the price received for treating the manure at that time amounted to € 11-13 ton-1 waste.77,78 The economic value of the RO-concentrates is estimated at 6.1±1.1 € 393 ton-1 FW¹⁹, while the average price paid by farmers during the pilot project was € 1.25 ton-1 in 2009. 394 and € 1.19 ton⁻¹ in 2010, yet the standard deviation was high.⁷⁸ No other prices for membrane 395 concentrate marketing have been reported to date. 396

The biggest technical problem stated in membrane filtration is clogging and fouling of the 397 membrane, resulting in significant chemical and energy requirements.^{36,38} The equivalent energy 398 requirement for an RO-system is estimated at 4-6 kWh m⁻³.82,83 To reduce cleaning requirements, 399 400 vibrating (60-90 Hz) shear enhanced processing (VSEP) has been used for manure and digestate purification at pilot-scale.^{19,84,85} However, little data are available on the energy consumption and 401 treatment costs of this technology. The energy consumption per vibration is estimated at 8.83 kW 402 (G. Johnson, New Logic Inc., Ontario, CA, personal communication 2011), while the energy 403 consumed by the recirculation pump is estimated at 9.4 kWh m⁻³ of permeate in a 154 m² 404

membrane area unit (VSEP series i-10).⁸⁶ This could be reduced to 6 kWh m⁻³ if plane ceramic
membranes are used. Energetic calculations based on these data indicate that large VSEP-units
will consume significantly less energy per m³ of permeate than traditional cross-flow filtration.
Nevertheless, energy consumption and economic performance remain critical points of attention in
the evaluation of membrane technologies for nutrient recovery.

Different alternative technologies to improve the performance of membrane filtration in terms of chemical and energy requirements, as well as operational costs are currently under development. The most studied examples are forward osmosis⁸⁷⁻⁹⁰, electrodialysis⁹¹⁻⁹⁴, and transmembrane chemosorption⁹⁵⁻⁹⁷ (Supporting Information 5).

414

415 **3.6 Ammonia and P sorption (NRT 5)**

A number of materials may be used to selectively adsorb ammonium (NH₄⁺) and P from waste 416 417 flows. These materials include zeolites, clays, and resins, whether or not chemically or thermally 418 modified. Adsorption is carried out in a packed column. Once the adsorption media is saturated, the column is taken offline and is regenerated to recover the NH₄⁺ and/or P. Regeneration can be 419 420 achieved by a number of techniques, including nitric acid (HNO₃) washing, sodium chloride (NaCl) 421 washing, or biologically. The technique to be used depends on the adsorption material and the 422 desired end-product. Adsorption can therefore either be operated as a batch process using a single 423 column, or a series of multiple columns can be sequenced to provide continuous operation.^{40,98-99}

In the context of wastewater treatment, especially natural zeolites have been succesfully
 used as adsorption agent for final NH₄-N-removal.^{30,100-102,103-107} Mainly the use of clinoptilolite,
 (Na,K,Ca)₂₋₃Al₃(Al,Si)₂Si₁₃O₃₆:12(H₂O), has been studied because of its low-cost availability.⁴⁰
 However, full-scale wastewater treatment plants that employ the NH₄+-ion exchange technique are

428 scarce, and few applications have been developed to recover NH₄-N, for example, for agricultural 429 purposes.^{40,108} Nevertheless, because the zeolite is porous, the ammonium can leak out of the zeolite at a much slower rate than it was adsorbed. This makes the ammonium-filled clinoptilolite 430 431 itself a potential slow-release fertilizer.⁹⁸ An important remark is that the initial N-concentration in the above-mentioned applications was only a few 10 mg L⁻¹. Over the past decade, there has been 432 increasing interest of using natural zeolite for NH₄-N-removal from waste streams with relatively 433 high N-concentration or high ionic strength.¹⁰⁹⁻¹¹² However, its applicability in practice for the 434 435 treatment of the liquid fraction of digestate (containing both high N- and ionic concentrations) still remains to be demonstrated, as does the use of the nutrient-enriched clinoptilolite or other 436 regenerated N-solutions as a fertilizer.^{13,39,40} 437

To date, removal efficiencies of 18 % P (probably due to adsorption) and 15-60 % N (due 438 439 to ion exchange) have been reported for the treatment of human urine using clinoptilolite at labscale.⁹⁸ This means that the technology would currently not be feasible as stand-alone NRT for 440 digestate processing, though it may be used as an intermediate step in the digestate treatment 441 442 train. As such, some research has been performed towards the combined use of zeolite and struvite precipitation to obtain a slow-release fertilizer with both high N- and P-concentrations. 443 Overall recovery efficiencies of 100 % P and 83 % N have been obtained at lab-scale, and the 444 445 fertilizer potential of the resulting product has been demonstrated at greenhouse scale.⁹⁸ Moreover, Liberti et al. (1982)¹¹³ investigated a system where NH₄+-ions were concentrated by the NH₄+-ion 446 exchange technique, followed by air stripping of NH₃-gas, which was subsequently absorbed in 447 448 sulfuric acid. Zeolites may also be used to further treat the effluent produced by membrane filtration of the liquid fraction of digestate.³⁹ Hence, although there is potential to use zeolites as a 449 technology for nutrient recovery, to date the use of this process for digestate treatment can rather 450 451 be considered as an intermediate or final concentration step in the three-step framework (Fig. 1).

An important challenge for implementation of zeolites for digestate treatment is fouling of the adsorbent bed, as well as maintaining the bed capacity after multiple recovery/regeneration cycles.⁴¹ Moreover, to date, experiments on the operational performance, process optimization, and recovery/regeneration methodologies are mostly carried out at lab-scale. Hence, further investigation into the process efficiency at pilot-scale is required.¹⁰⁸

Furthermore, for concentrated waste streams (2,000 mg L⁻¹), typically, red mud, metal oxide/hydroxide and zirconium sorbents are used for P recovery. Phosphorus may be removed from solution via selective sorption to a solid phase and direct use of the material as a fertilizer or soil conditioner, or the sorbed P may subsequently be stripped from the solid sorbent and chemically precipitated as a high-purity fertilizer. However, as is the case for natural zeolites (see above), further research is required on the use of these sorbents for digestate treatment.⁹⁹

Finally, costs of this technology are expected to be low, but will depend on the nearby availability of the sorption material used, the required pre-treatment of the packing column to obtain NH₄⁺⁻ and/or P-selectivity, the recovery/regeneration method (if applicable), and the required frequency of regeneration. No cost-benefit analyses for nutrient recovery from digestate using zeolites or other sorbents have been reported on in literature to date.

469

470 **3.7 Biomass production and harvest (NRT 6)**

Both macrophytes (mostly duckweeds and water hyacinths) and microalgae have been examined for biological nutrient recovery.^{15,114,115} Duckweed (*L. minor*, *L. Punctate*, *S. polyrrhiza*, *S. Oligorrhiza*) ponds have been successfully used as an efficient and potentially low-cost option in (anaerobically digested) agricultural waste polishing, generating a biomass with high protein

475 content. A detailed overview of the nutrient and heavy metal content of duckweed in function of 476 water quality has been reported.^{116,117} Based on its mineral composition, the plant appears to have the ability to recover 600, 56-140, 400, 100, 60, 32, and 24 kg ha⁻¹ year⁻¹ of N, P, K, Ca, Mg, Na, 477 478 and Fe, respectively at a production of 10 tons dry weight (DW) ha-1.117 Xu and Shen (2011)³⁴ found removal efficiencies of 83.7 and 89.4 % for total N and P from pig wastewater, respectively. 479 using S. oligorrhiza in eight weeks at a harvest frequency of two times a week. Mohedano et al. 480 (2012)¹¹⁸ found an average of 98.0 % total N and 98.8 % total P recovery at full-scale, resulting in 481 an average biomass (L. punctate) protein content of 28-35 %. However, above 60 mg N L⁻¹ a toxic 482 effect was noticed perhaps due to high levels of free ammonia in the water, hence levels below this 483 value should be maintained in order to obtain a consistently high protein content (15-45 % by DW, 484 485 depending on the N-supply¹¹⁴).

Skillicorn et al. (1993)¹¹⁹ estimated the capital costs for a 0.5 ha large duckweed system at 486 $\pm \in 2,600$ (US \$ 3,300). However, capital costs are significantly influenced by land area 487 requirements, next to the costs associated with pond inoculation, harvesting, and disposal of 488 489 biomass. As such, Mburu et al. (2013)¹²⁰ evaluated the capital expenditures (CAPEX) for a fullscale waste stabilization pond at € ± 705,000 (based on 2,700 person equivalents (PE) at 8.3 m² 490 PE⁻¹) and at $\in \pm 276,000$ (for 2,700 PE at 3.4 m² PE⁻¹) for a pilot-scale horizontal subsurface flow 491 492 constructed wetland. Maintenance costs for the first design are, however, significantly lower: € 283 compared to € 23,300 for 2,700 PE. As such, the total cost of these "green" nutrient recovery 493 systems can be evaluated at \in 12-33 PE⁻¹ year⁻¹, with an average of \in 14.4 PE⁻¹ year⁻¹, whereas 494 495 the cost for a traditional activated sludge system is at least three times higher. However, without water reuse, associated gray-water sales, and duckweed valorization, currently the economic 496 viability of duckweed systems remains questionable.114 497

498 Furthermore, the ability of microalgae to assimilate excess nutrients from the environment 499 has been thoroughly studied.¹²¹ However, to date, tests of growing algae in waste(water) are 500 mostly at laboratory scale. Pilot-scale algae cultivation continues to face many problematic issues, 501 including contamination, inconsistent waste(water) components, and unstable biomass production. The major challenge associated with culturing algae in nutrient-rich natural water and slurry comes 502 503 from the design of the cultivation system. The addition of polymer that precipitates suspended solids, thereby allowing light penetration, would improve the technical feasibility of growing algae 504 on the liquid fraction of (digested) slurry. Nevertheless, Muylaert and Sanders (2010)¹²² predict that 505 breakthrough of algae in the bio-based economy will last another 5-15 years, as currently costs of 506 algae production are too high as compared to other types of biomass. Estimates of the algal 507 508 production cost range from € 3.2-240 (US \$ 4,300) kg⁻¹ dry biomass.¹²³⁻¹²⁵ Prior economicengineering feasibility analyses have concluded that even the simplest open pond systems, 509 including harvesting and algal biomass processing equipment, would cost at least € 78,000 (US \$ 510 100,000) ha⁻¹, and possibly significantly more.⁹¹ To this, the operating costs will need to be added. 511 512 The harvested algae/macrophytes can serve as a feedstock for the chemical and biofuel industry, can be used as animal feed (provided that the necessary amendments in legislation are 513 made), or spread out as a fertilizer.^{126,127} As such, El-Shafai et al. (2007)¹²⁸ estimated a biomass 514 515 value of \in 5,300 (US \$ 6,600) year⁻¹ (by comparison with other feed sources) for a protein yield of approximately 11 tons ha-1 year-1 (L. gibba). Next to the large footprint required, biomass 516 harvesting remains an important technical bottleneck, which requires further research. 517

518

3.8 Phosphorus extraction from ashes/biochar (NRT 7)

520 The remaining ashes after combustion of biodegradable waste (manure, sludge, digestate) contain 521 P-, K-, Al-, and silicium (Si) compounds and possibly heavy metals such as Cu, Zn, and cadmium 522 (Cd). Several companies have designed different processes to extract P from such combustion 523 ashes.⁴⁵ These processes can be subdivided into thermochemical and wet-chemical technologies. The Finnish company Outotec, for example, adds magnesium chloride (MgCl₂) and heats the 524 ashes to 1,000 °C in order to gasify the heavy metals. Phosphorus is bound as CaHPO₄ and sold 525 as chemical mineral fertilizer substitute. The Belgian company EcoPhos developed and tested, at 526 lab-scale, a chemical P-extraction process by addition of hydrogen chloride (HCI) to combustion 527 ashes.¹²⁸ Also the Swedish company EasyMining developed a process (*Cleanmap Technology*) 528 that involves the use of HCI, which is suitable for ashes from incinerated manure. Other P recovery 529 530 processes from ash are: ICI Amfert (NL), Mephrec (DE), PAsH (DE), RecoPhos project (Austria (AT), BE, DE, FR, Switzerland (CH)), sephos (DE), and susAN/AsH DEC (AT, DE, Finland (FI), 531 NL). P recoveries up to 78 % are found in literature.^{45,130} Operational costs for wet extraction itself 532 can be lower than € 1 m⁻³ fresh slurry, whereas net variable costs for combustion (including 533 revenues from energy and P recovery) range from € 0-10 ton⁻¹ FW slurry, depending on the water 534 content. However, a thorough flue gas cleaning system is indispensable and post-processing to 535 remove heavy metals is often required, hence few full-scale installations currently exist. 536

Experiments with pyrolysis of manure cakes have also been conducted. The fraction of nutrients recovered in the resulting biochar is larger than in incineration ashes and the plantavailability of the nutrients tends to be higher, especially for P. It was estimated that the value of P in bio-char is about five times higher than the value of P in ash: $< \le 1 \text{ m}^{-3} \text{ vs.} \le 4.25 \text{ m}^{-3.45}$

541 Nevertheless, as digestate is classified as a waste stream that is eligible for recycling as 542 soil conditioner, it is in a lot of countries not authorised to convert the product into energy by

543 combustion/pyrolysis according to environmental legislations. Alternatively, P could be extracted 544 from dried or dewatered digestate, but to date such tests are absent in literature. Some processes 545 attempting to recover P from dried or dewatered sludge are: *IEACHPOs* (CH), *Mephrec* (DE), 546 *PHOXNAN/10PROX* (DE), and *seaborne* (DE).

547

548 **3.9 Critical comparison**

549 Based on the above compiled information, a critical comparative technology overview is given in 550 Table 1.

551

552 **Table 1:** Technology overview: technology, mechanism, feed, % recovery, main technical 553 bottlenecks, economic and ecological evaluation, stage of development, and references.

554

At present, only struvite precipitation/crystallization, NH₃-stripping and absorption in a tower (with or without packing), acidic air scrubbing, and pressure-driven membrane filtration have been applied at full-scale for nutrient recovery from digestate. Of these technologies, only the first three have shown potential to be economically viable for implementation at digestate processing facilities.

560 Traditional membrane filtration systems often suffer technical problems in wastewater 561 treatment, making them economically not yet viable for digestate treatment. An interesting solution 562 may exist in vibrating membrane filtration (VSEP) using RO-membranes. However, further 563 research is required in order to evaluate the technical and economic performance of this process 564 (see Vaneeckhaute et al., 2012¹⁹). Nevertheless, it should be pointed out that membrane filtration 565 is the most established technology to date for the simultaneous **recovery of both N and K**.

566 Further, Table 1 shows that the NRT that currently achieves the highest simultaneous 567 nutrient **recovery efficiency of both N and P** would be biomass production and harvest. However, 568 the overall cost of this treatment is still high and large surface areas are required, making its 569 potential implementation very region-specific. Further research to improve the economic and 570 technical feasibility of this technology is recommended.

In terms of **costs**, NH₃-sorption and recovery of N-enriched (natural) zeolites is probably 571 the lowest-cost option available to date (depending on the nearby availability of the adsorbent). 572 573 However, recovery efficiencies are relatively low and further testing is required on the implementation of this technology for digestate treatment. Moreover, the marketing value of the 574 recovered N-zeolites remains to be explored. The use of this technology in combination with 575 struvite or stripping (depending on the purpose) may be interesting, in order to maximize the 576 577 overall nutrient recovery potential at minimal costs. Of the technologies applied to date at full-scale (see above), acidic air scrubbing is likely the most feasible technology, since air treatment is often 578 579 required anyway for odor removal at processing facilities. While the investment costs of N stripping 580 and absorption are relatively low, its operational expenditures (OPEX) are usually much higher than for P recovery through struvite precipitation. The main operational costs for struvite recovery 581 are related to chemical dosing, while the main costs for stripping and air scrubbing are related to 582 583 the air requirements. Optimization of these parameters is therefore of high interest. Technologies 584 that are expected to become economically viable in the longer term (after sufficient research and optimization) are forward osmosis, TMCS, and biomass production. 585

586 Further, from an **ecological point of view** (chemical and energy use), transmembrane 587 chemosorption, forward osmoses, (bio)electrochemical struvite recovery, and NH₃-sorption appear 588 as the most interesting NRT's. However, none of these technologies is currently applied at full-589 scale for the treatment of digestate. Yet, after sufficient testing and optimization, these systems

590 have the potential to become part of commonly used digestate processing technologies. The 591 extraction of P from ashes or biochars seems the least promising technology, because it can be 592 questionned whether combustion/pyrolysis of digestate is a sustainable treatment option and if this 593 should be encouraged.

594 Finally, from a **technical perspective**, it can be stated that further fine-tuning is still required for all technologies in order to minimize operational costs, especially in terms of energy 595 and chemical consumption, produce high-guality, pure fertilizers, and economically valorize the 596 597 recovered nutrients. The best available and most established technologies for nutrient recovery from digestate in terms of technical performance and fertilizer marketing potential are struvite 598 precipitation, ammonia stripping and absorption using a stripping column with or without packing, 599 600 and acidic air scrubbing. It is not surprising that these are the only technologies to date that have 601 been successfully implemented at full-scale digestate processing facilities.

602

603 4. Product quality and markets

604 **4.1 Classification of recovered products**

A classification of products that can be recovered from digestate is provided in Table 2.
 Comparative information on their fertilizer characteristics and marketing value is also presented.

607

Table 2: Classification recovered end-products: class, technology, feedstock, product,
 composition/quality, current marketing value, and reference.

610

Based on their fertilizer composition, the current available recovered products can be classified as

612 N/P-, K/P- or P-precipitates, P-extracts, N/S-solutions, N/K-concentrates, N-zeolites, and biomass.

613 The two recovered bio-based products that are currently supplied in the largest quantities and offer 614 the highest potential for agricultural valorization are struvite from chemical precipitation and AmS 615 from stripping and acidic air scrubbing. These products can be classified as N/P-precipitate and 616 N/S-solution, respectively. N/K-concentrates could become an important recovered fertilizer in the future, if a technical and economic membrane filtration option would become available, for 617 example, the VSEP-technology.¹⁹ An important aspect for commercialisation of bio-based products 618 is the guarantee of the product's purity. Pollution with organics, metals, or other contaminants may 619 occur. In this sense, N recovery through stripping and/or acidic air scrubbing is of high interest 620 since the purity of the recovered N/S-solutions only depends on the quality of the sulfuric acid 621 used. Moreover, the development of a model library for resource recovery that allows to predict 622 623 and optimize fertilizer quantity and quality under variable conditions (operation, input characteristics, etc.) is of high value.¹² 624

625 In-depth product characterisation in time and long-term field trials aiming at the evaluation 626 of the environmental impact of bio-based products are rare in literature, but highly important in the 627 development of a market for recovered nutrients. Several researchers have investigated the fertilizer properties of struvite and the product has been evaluated as an eco-friendly fertilizer for 628 agricultural production.^{131,132} However, the findings reported are mainly based on greenhouse 629 630 studies, whereas long-term field trials using recovered struvite from digestate are limited.¹³² Moreover, to reduce costs, these field trials are focussed on plant yield and P-uptake in particular, 631 but do not investigate the mobility of (other) nutrients and heavy metals. 632

633 Next, the only reference found in literature on the beneficial value of recovered AmS 634 fertilizer is the three-year field trial conducted by Ghent University in Belgium.²¹⁻²³ For membrane 635 filtration concentrates, the only study that has been reported on to date is the pilot plant project in

636 the Netherlands, in which the product has been applied during a two-year field experiment.^{78,79} In order to establish the use of bio-based products in the agricultural community and to hasten the 637 integration of these products in environmental and fertilizer legislations, more in-depth field trials 638 639 focusing on the environmental impact of these products, next to their agronomic potential, should be conducted. Best management practices should also be established, see, e.g., Vaneeckhaute et 640 al. (2014).²² All of this may also help to better estimate the economic value of these amendments 641 642 compared to the conventional used chemical fertilizers. Indeed, to be economically profitable, the 643 price allocated to the recovered nutrients should be in accordance to the market price of N, P, K, and S in mineral fertilizers. 644

645

646 **4.2 Fertilizer market trends and outlook**

Of the total world-wide amount of N-fertilizers, only 4 % is AmS², mainly due to its relatively low N 647 content as compared to that of for instance urea (21 % and 45 % respectively). Recently, however, 648 the world-wide supply of AmS has increased, in part due to the production of AmS by direct 649 reaction crystallization from (spent) sulfuric acid and NH₃. This additional AmS-supply has been 650 651 absorbed guickly in the marketplace, because of a general increase in fertilizer demand and an 652 increased need for S-nutrition in particular. Deficiency of S became a problem for more than 75 countries according to United Nations statistics¹³⁴ and supply of this nutrient could be efficient by 653 654 using new (recovered) fertilizers containing sulfate.¹³⁵ The current additional production capacity of AmS from waste streams has not even been sufficient to fulfill the market requirements, however, 655 and naturally, this gap in the supply-demand relationship has led to a rise in AmS-prices. As one 656 might expect, the price of AmS varies with the various types of product quality available. The 657 largest disparity is related to particle size, where prices of granular (2-3 mm) crystals are up to 658

three times higher than these of < 1 mm crystals. This price differential can be a strong incentive to produce large crystals. Hence, the trend of the market is toward the production of the so-called 'granular' AmS-quality, with a coarse fraction of 80 % > 1.8 mm, which has a higher sales return compared to standard quality, but requires an improvement of the production process.¹³⁶

663 Next, the demand for controlled- and slow-release (CSR) fertilizers, such as struvite, will continue to grow as they prove to be an efficient alternative to conventional fertilizers because of 664 their environmentally friendly, resource-saving, and labor-saving (mainly due to the decreased 665 666 application frequency) characteristics.¹³⁷⁻¹³⁸ However, because of the high price of these products relative to conventional fertilizers, their use is still limited primarily to ornamental, horticultural, and 667 turf applications. As larger production scales for these materials are achieved, costs will continue to 668 decline, making them more attractive for commodity/open-field/broad-acre crops such as corn, 669 wheat, and potatoes. Coated fertilizers, particularly polymer-coated products, have been the 670 fastest-growing segment of the CSR-fertilizer market, and will continue to grow at a faster rate than 671 other CSR-fertilizer types. Overall, global demand for these products will continue to increase at 672 673 about 2 % annually during 2012–2017 for horticultural and turf applications, including agricultural crop applications.¹³⁷ 674

675 Considering the full nutrient chain, on average over 80 % of N and 25-75 % of P consumed 676 end up lost in the environment, wasting the energy used to prepare them and causing emissions of 677 greenhouse gases and nutrient compounds to water.² Hence, if the production price of recovered 678 AmS and struvite from organic wastes would be competitive with that of chemical fertilizers and if 679 their application proves not harmful for crop production and soil quality, these products may and 680 should be used to fulfill future fertilizer market demands, thereby meeting the challenge to produce 681 more food and energy with less pollution.

682

683 **5. Conclusions**

684 Struvite precipitation/crystallization, NH₃-stripping and absorption, and acidic air scrubbing can be selected as best available technologies for nutrient recovery from digestate. These technologies 685 have already been implemented at full-scale and have the ability to produce marketable end-686 687 products. Vibrating membrane filtration (VSEP) also shows potential to become part of the 688 commonly used nutrient recovery technologies, but its technical and economic performance at fullscale remains to be demonstrated. All technologies require further technical fine-tuning in order to 689 690 minimize operational costs, especially towards energy and chemical use, and to improve the quality and predictability of the produced fertilizers. To date, recovered bio-based fertilizers can be 691 classified as renewable N/P-, K/P-, or P-precipitates, P-extracts, N/S-solutions, N/K-concentrates, 692 693 N-zeolites, and biomass. Future research should further explore, verify, and improve the fertilizer 694 characteristics and marketing value of these products towards industrial and agricultural end-users. 695

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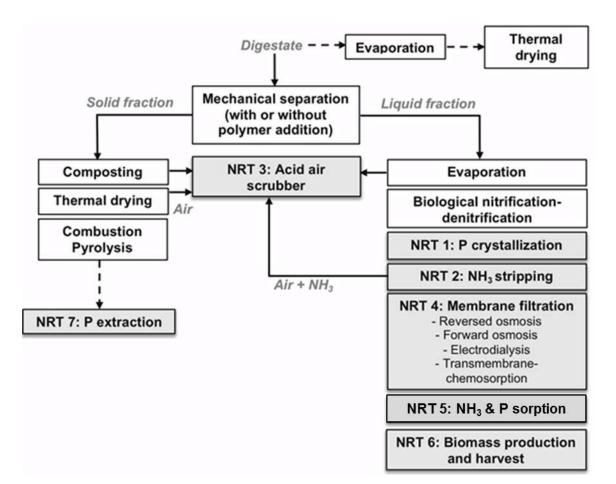
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1090 Figure 1: Schematic overview of digestate processing technologies. Shaded boxes: nutrient

1091 recovery technology (NRT).

Table 1: Technology overview: technology, mechanism, feed, % recovery, main technical bottlenecks, economic and ecological evaluation, stage of development, and references.^a

Technology	Mechanism	Feed	% recovery	Main technical bottlenecks	Economic evaluation	Ecological Evaluation	Stage of development	References
Struvite precipitation	Physicochemical	Liquid	80-90 % P 10-40 % N	Precipitation in piping/equipment; Pollution with organic compounds; Stable and controlled production	Can be profitable; CAPEX: € 2,300-24,500 kg ⁻¹ P d ⁻¹ ; OPEX: € -520-2,800 ton ⁻¹ struvite or € -200-75,000 y ⁻¹ Overall: € -7,800-89,400 y ¹	Chemical use (NaOH, Mg) ↑; Fe/Al use ↓; Landfill ↓; Sludge handling and disposal ↓; Cleaning of struvite deposits ↓	Full-scale	14, 52, 55 Technology providers
	Electrochemical	Liquid	> 99 % P	R&D Needed	R&D needed	Chemical use ↓; Energy use ↓: < 70 Wh m⁻³	Lab Pilot: test phase	61
	Bio-electrochemical	Liquid	20-40 % P	R&D Needed	R&D needed	Energy efficiency ↑: 73±4 %; H₂ production	Lab	62
Calcium phosphate precipitation	Physicochemical	Liquid	50-100 % P	Co-precipitation of CaCO ₃ ; Preceding CO ₂ stripping often required	Can be profitable; CAPEX: € 2,300-2,900 kg-1 P d-1; OPEX: depends on Ca(OH)₂ use	Chemical use (Ca(OH)₂) ↑; Fe/Al use ↓	Full-scale: manure & wastewater; Lab: digestate	63, 65 Technology providers
NH₃ stripping & absorption	Physicochemical: tower (packed bed or no packing)	Liquid	Up to 98 % N; Typical: 80-90 % N	Fouling and corrosion of packing material	CAPEX: € 0.5-15 million, OPEX: € 4.5- 8.6 m ³ , both for 800 m ³ d ⁻¹ at 2.4 g N m ⁻³ (90 % recovery); Overall: € 2.0-8.1 m ⁻³ for 70 m ³ h ⁻¹ ; Depends on pH and temperature; Can (partially) replace activated sludge system; Interest in S \uparrow	Odors ↓; Energy use (air/ heat) ↑: 1.54-12 kWhel m ³ and 62-69 kWhth m ³ ; Acid use ↑: 7-10 kg H ₂ SO ₄ m ³ ; Base use (↑): 0-6.5 kg NaOH m ³ , all for 800 m ³ d ⁻¹ at 2.4 g N m ³ (90 % recovery); Chemical use for cleaning ↑	Full-scale	13, 32, 69 Technology providers
	Physicochemical: water-sparged aerocyclone	Liquid	> 97 % NH₃	R&D needed; Scale-up?!	Interest in S ↑; Potential for simultaneous P recovery	Self-cleaning; Energy use ↓; Acid use ↑; Chemical use ↓	Lab	66
	Physicochemical: rotating disks	Liquid	± 80 % NH ₃	R&D needed; Scale-up?!	Interest in S ↑; No air scrubber required	Energy use ↓: < 1 kW; Acid use ↑; Chemical use ↓	Pilot	71
Acidic air scrubbing	Physicochemical	Gas	91-99 % N	Fouling/corrosion of packing material; Performance under freezing conditions?!	Can be profitable; CAPEX: € 13 kg ⁻¹ NH₃ removal; OPEX: € 6-7 kg ⁻¹ NH₃ removal; Interest in S ↑	Odor ↓; Energy use (air) ↑: min. 0.057 kWh kg¹ NH ₃ ; Acid use ↑: min. 1.5 L H ₂ SO ₄ kg¹ NH ₃	Full-scale	35, 67, 72, 74
Membrane filtration	Physical: pressure-driven membrane filtration	Liquid	N and K; % depends on pre-treatment	Membrane blocking & scaling; High maintenance and power requirements	High CAPEX & OPEX: € 4-13 m ⁻³	Energy use †: 4-6 kWh m³ (RO); Chemical use (cleaning) ↑	Full-scale	36, 38, 77, 78, 80, 81, 82, 83

Technology (Continuation)	Mechanism	Feed	% recovery	Main technical bottlenecks	Economic evaluation	Ecological Evaluation	Stage of development	References
	Physical: forward osmosis	Liquid	R&D needed	Reverse solute diffusion; Need for new membrane development and draw solute design	Costs ↓ (no data available)	Energy use ↓ (to be confirmed): 3-8 kWh m³; Chemical use ↓: less cleaning	Full-scale: desalination, food processing; Full-scale digestate/ manure: in 5-10 y	83, 89, 90
	Physicochemical: transmembrane chemosorption	Liquid	70-99 % NH₃	Membrane clogging	Depends on mass transfer; Similar costs as stripping	Energy use ↓: < 1 kWh m-₃; Chemical use (acid) ↑	Pilot	95, 96, 97
	Electrochemical: electrodialysis	Liquid	80-83 % NH₃	High energy consumption; Variable costs for membranes, electrodes, cases; Acid NH ₃ trap required; Post-treatment (RO/stripping) required	High costs (no data available)	Energy use ↑: 3.25-3.60 kWh kg⁻¹NH₄-N or 1.2-1.5 kWh kg⁻¹K; NH₃ volatilization	Full-scale: limited; Lab: digestate/manure	80, 91, 92, 94
NH ₃ sorption	Physicochemical	Liquid	18 % P 15-60 % NH ₃	Fouling of the packing column; Regeneration and maintenance; Post- and/or pre-treatment required	Potentially low costs relative to other technologies (depending on availability, pre-treatment, and regeneration); Further research needed for digestate treatment	Energy use ↓; Chemical use ↑	Full-scale: limited for wastewater; Lab: digestate	13, 39, 40, 41, 98
Biomass production and harvest	Biological	Liquid	84-98 % N 90-99 % P	Harvest method; Reduced light penetration; Dilution often required; Large surface area; Toxic if N > 60 mg L ⁻¹	Capex: >€ 80,000 ha ⁻¹ ; Overall (macrophytes): € 12-33 PE ⁻¹ y ⁻¹ Overall (algae): € 4-300 kg ⁻¹ dry weight	Surface ↑: 3.4-8.3 m² PE-¹; Energy use ↑ (CO₂ addition); Polymer use ↑	Pilot/Full-scale: duckweed; Mostly lab: algae	32, 117, 118, 119, 122, 123, 124
P extraction from ashes/ bio-char	Thermochemical / Wet-chemical	Solid	Up to 78 % P	Often heating, flue gas cleaning, and heavy metal removal required; pH, temperature, and chemical choice are critical	< € 1 m ⁻³ slurry (wet extraction); € 3 ton ⁻¹ slurry (pyrolysis); € 0-10 m ⁻³ slurry (combustion)	Combustion = sustainable?!; Energy use ↑: temperature- dependent; Chemical use ↑: process- dependent	Full-scale: incinerated sludge; Lab: incinerated digestate, but often not authorized!	45, 128, 129

a ↑ = relatively high; ↓ = relatively low; CAPEX = capital expenditures; OPEX = operational expenditures; PE = person equivalent; RO = reversed osmosis; R&D = research and development.

Class	Technology	Feedstock	Product	Composition/quality	Marketing value	References
N/P- precipitates	Struvite precipitation (chemical)	Liquid fractions, (acidified) raw digestate	MgNH4PO4:6H2O	Pure struvite: 6 % N, 29 % P ₂ O ₅ , 10 % Mg; Ostara: 5 % N, 28 % P ₂ O ₅ , 10 % Mg; Crystalactor: 9 % N, 46 % P ₂ O ₅ , 16 % Mg; Crystals (0.5-5 mm); Slow-release; Purity?!	€ 45-1,393 ton ⁻¹	12, 54-60 Technology providers
	Struvite precipitation (electrochemical)	Liquid fractions	MgNH4PO4:6H2O	> 90 % purity; R&D needed	R&D needed	61, 139
	Struvite precipitation (bio-electrochemical)	Liquid fractions	MgNH4PO4:6H2O	R&D needed (40 % soluble P removal)	R&D needed	62
K/P- precipitates	Struvite precipitation (chemical)	Liquid fractions, (acidified) raw digestate	KMgPO4:6H2O	R&D needed	R&D needed	49
P-precipitates	Calcium phosphate precipitation	Liquid fractions, (acidified) raw digestate	Ca₅(PO₄)₃OH CaHPO₄:2H₂O	Ptot: 10-11 %; Crystals; Purity?!	R&D needed	63, 65
P-extracts	P extraction	Ashes/biochar	Acid P-extract, CaHPO4, struvite, Fe/AI-PO4	P₂O₅: 15-35 %; High P bio-availability; Purity?!	€ 0.89-4.25 m ⁻³	45, 129
N/S-solutions	Stripping & absorption	(Decarbonated) liquid flows	(NH4)2SO4-solution	AmS: 25-38 %; N: 30-100 kg m ⁻³ ; S: 61-100 kg m ⁻³ ; pH: 3-7; High salt content: 30-150 mS cm ⁻¹	€ 90-120 ton ⁻¹	12, 20, 21, 22, 34, 67 Technology providers
	Acidic air scrubbing	Strip gas, air	(NH ₄) ₂ SO ₄ -solution	N _{tot} : 30-70 kg m ^{-*} ; S: 61-100 kg m ⁻³ ; pH: 3-7; High salt content: 30-150 mS cm ⁻¹	€ 90-120 ton ⁻¹	12, 20, 21, 22 Technology providers
	Transmembrane chemosorption	Tested on urine; Potential for liquid fractions of manure/digestate	(NH ₄) ₂ SO ₄ -solution	Several 100 g NH₄⁺ L⁻¹	R&D needed	95
N/K- concentrates	Reversed osmosis	Permeate from ultrafiltration, microfiltration or dissolved air flotation	N/K-concentrates	N _{tot} : 3-11 kg ton ⁻¹ : 92 % NH₄-N, 8 % organic N; K₂O _{tot} : 5.0-13.6 kg ton ⁻¹ ; P₂O _{5tot} : 0-1.4 kg ton ⁻¹ ; Purity?!	€ 1.19-1.25 ton ⁻¹	19, 77, 78
	Forward osmosis	Liquid fractions	N/K-concentrates	R&D needed; Potential for high-quality product through high rejection	R&D needed	83, 89, 90
	Electrodialysis	(Filtrated) liquid fractions	N/K-concentrates	R&D needed; 7 x the input concentration	R&D needed	80, 91, 92, 94
N-zeolites	NH ₃ sorption	(Filtrated) liquid fractions (to be confirmed for digestate)	N-enriched Clinoptilolite	Slow-release fertilizer; Potential contamination (metals, etc.); R&D needed	R&D needed	13, 39, 40, 98
Biomass	Biomass production & harvest	Diluted liquid fractions	Biomass (algae, macrophytes)	Duckweed: 30 % P on dry weight; High content of proteins, N, P, K, C; Potential for biofuel and chemical industry, or as animal feed	€ 5,300 y^{-1} for a protein yield of ± 11 ton ha ⁻¹ y^{-1}	113, 115, 125, 126, 127

Table 2: Classification of recovered end-products: class, technology, feedstock, product, composition/quality, current marketing value, and reference.