

Other Reviews

Obesity, intentional weight loss and physical disability in older adults

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Summary

We examine obesity, intentional weight loss and physical disability in older adults. Based on prospective epidemiological studies, body mass index exhibits a curvilinear relationship with physical disability; there appears to be some protective effect associated with older adults being overweight. Whereas the greatest risk for physical disability occurs in older adults who are \geq class II obesity, the effects of obesity on physical disability appears to be moderated by both sex and race. Obesity at age 30 years constitutes a greater risk for disability later in life than when obesity develops at age 50 years or later; however, physical activity may buffer the adverse effects obesity has on late life physical disability. Data from a limited number of randomized clinical trials reinforce the important role that physical activity plays in weight loss programmes for older adults. Furthermore, short-term studies have found that resistance training may be particularly beneficial in these programmes as this mode of exercise attenuates the loss of fat-free mass during caloric restriction. Multi-year randomized clinical trials are needed to examine whether weight loss can alter the course of physical disablement in aging and to determine the long-term feasibility and effects of combining resistance exercise with weight loss in older adults.

Keywords: Body mass index (BMI), elderly, physical activity, physical function.

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Introduction

The obesity epidemic has generated concern in the press and scientific literature largely because of the documented increases in diabetes (<http://www.cdc.gov/diabetes>), a possible stalling of the improvements in hypertension and its potential to contribute to cardiovascular disease incidence, certain cancers and mortality (1–3). Despite the paucity of randomized clinical trials (RCTs) on obesity treatment in older adults, a position statement by *The Obesity Society* has articulated quite clearly the magnitude of the health threat that obesity poses for the elderly (4). Ironically, physical disability, one of the most costly complications of obesity with aging, is often overlooked (5–7). Physical disability is a core element of health-related quality of life

(8); it is a key indicator of morbidity in the population and the ultimate marker of success for public health programmes (9).

There are many different pathways through which obesity poses a threat to physical disability in aging. For example, in addition to the direct effects on mobility and musculoskeletal conditions such as arthritis, there is the long-term impact that obesity has on physical disability because of the complications of diabetes and the increased risk it poses for cardiovascular disease (1,7,10). Furthermore, the relationship between obesity and physical disability is particularly problematic because clinical and public health programmes are less equipped to address the prevention and treatment of physical disability than traditional clinical outcomes.

Defining the terms older adults, obesity and physical disability

Consistent with the Centers for Disease Control (<http://www.cdc.gov/aging>), we define an older adult as a person ≥ 65 years of age. An obese older adult is anyone with a body mass index (BMI) $\geq 30 \text{ kg}\cdot\text{m}^{-2}$. Although the use of BMI as an index of obesity has been criticized in the epidemiological literature (11), it remains the primary clinical approach used to assess obesity and continues to be used in large national trials such as the Diabetes Prevention Program (12) and Look AHEAD (13).

The earliest and most prominent framework for disability was described by sociologist Saad Nagi (14). His work was influential in medicine through the World Health Organization's (WHO) International Classification System of Impairments, Disability and Handicaps (ICIDH-1) (15). Recently, the ICIDH-1 was revised through the International Classification System of Functioning, Disability, and Health (ICF) (16). The ICF now includes impairments (e.g. deficits in strength or cardiorespiratory fitness) under the rubric of disability along with a range of behaviours including either discrete tasks/actions or participation in life situations. Discrete tasks or actions typically include walking tests, stair climbing and in some instances balance tasks. These discrete tasks or actions are assessed through either actual performance or self-report. Participation in life situations has been assessed by self-report and includes either basic activities of daily living (ADLs) such as difficulty getting into and out of bed and toileting or instrumental activities of daily living (IADLs) such as doing house work or shopping. For the purpose of this review, physical disability is limited to either discrete physical tasks/actions or to ADLs/IADLs. The reason is that until publication of the revised ICF model in 2002, impairments were not considered a disability.

Specific aims of this review

The specific aims of this paper are to provide a narrative review of the prospective epidemiological evidence in which investigators have studied older adults providing data on the role of obesity in the onset or progression of physical disability. When available, we also evaluate the role that physical activity/fitness has in buffering the adverse relationship that obesity has on physical disability. Finally, we review the few RCTs that have been conducted on weight loss as a treatment for physical disability in aging. We believe that the direction taken in this review will be helpful in guiding researchers as they design future RCTs to investigate the important topic of how to best treat excessive weight in older adults in order to promote independence and thus an enhanced quality of life.

Search methods

To identify potential studies for this review, we conducted database searches of PubMed for English language articles. In order to be included, studies had to involve older human subjects. Other requirements included data on BMI and at least one relevant outcome that could be classified as physical disability. For the prospective epidemiological search, we used the following keywords: BMI (All Fields), obesity (MeSH Terms, All Fields), older (All Fields), adult (MeSH Terms, All Fields), adults (All Fields), disability (All Fields), impairments (All Fields), limitations (All Fields), 'physical function' (All Fields), 'physical activity' (All Fields) and exercise (All Fields). In searching for RCTs, the keywords were identical with the exception that we included the term 'weight loss' (All fields). In addition, we completed searches for related articles by first or senior authors identified using this initial search strategy and also reviewed the reference lists of these publications.

Results and discussion

Our search methods produced 659 prospective epidemiological studies and 177 RCTs. These groups were refined by removing duplicates, eliminating inappropriate study designs/target populations and studies that did not include relevant outcomes. Cross-sectional studies, review articles and studies where BMI was used only as a covariate were also excluded. This process identified 30 prospective epidemiological studies and 6 RCTs; 3 of the RCTs came from a single large scale investigation of older adults with knee osteoarthritis (OA).

Key findings from the prospective epidemiological evidence

A review of the prospective epidemiological studies in Table 1 uncovered four key issues that are discussed in detail below. To facilitate interpretation of this information, the references in this table are arranged in the order that they are referenced in the text although they may also appear in later sections.

Body mass index and functional decline in aging: a non-linear effect

There has been a steady increase in the number of prospective epidemiological studies that have addressed the relationship between body weight and the subsequent risk for physical disability with aging (see Table 1). While there are data suggesting that the relationship between BMI and disability is linear (17–19), a number of studies with data across the entire spectrum of BMI, from underweight (BMI $< 18 \text{ kg}\cdot\text{m}^{-2}$) to morbid obesity (BMI $\geq 40 \text{ kg}\cdot\text{m}^{-2}$), illustrate that it is curvilinear (10,20–23). To depict this

Table 1 Longitudinal Observational Studies that examine obesity and disability

References	Sample information (Follow-up [FU] information)	Measures of obesity and physical disability (BMI: body mass index [kg m ⁻²], SR: self-report, P: performance)	Main statistical analyses (covariates)	Results (OR: odds ratio, HR: hazard ratio, CI: confidence interval)
Sharkey <i>et al.</i> (2004) (17)	n = 331 Black and White men and women Age: ≥60 years FU: 1 year Home delivered meal recipients	Obesity: BMI via measured height and weight Disability: SR – 7-item activities of daily living (ADLs) P – balance (standing, dynamic), mobility (usual walking speed), strength (repeated chair stands)	Structural equation modelling	Greater BMI was directly associated with worse lower extremity performance and indirectly with greater severity of disability Better lower extremity performance at baseline was associated with less disability at baseline and 1-year FU
Houston <i>et al.</i> (2005) (18)	n = 9416 African-American and White men and women Data: Atherosclerosis Risk in Communities (ARIC) Study Age: 45–64 years at baseline FU: 4 visits at 3-year intervals	Obesity: BMI via measured height and weight Disability: 12-item SR measure including functional limitations (walking one-quarter of a mile, walking up 10 steps without resting, stooping, crouching, or kneeling, lifting or carrying something as heavy as 10 pounds, and standing up from an armless straight chair), and ADLs and instrumental activities of daily living (IADLs) Disability dichotomized	Logistic regression stratified by gender and race Covariates: age, education, smoking status, alcohol consumption, physical activity and field centre	BMI, waist circumference and waist-hip ratio were positively associated with functional limitations and ADL and IADL impairment –9 years later among African-American and White men and women
Lang <i>et al.</i> (2008) (19)	n = 3793 men and women Data: English Longitudinal Study of Aging Age: ≥65 years FU: 5 years	Obesity: BMI via measured height and weight Disability: SR – ADLs P – Short Physical Performance Battery (SPPB)	Multinomial logistic models Covariates: year of study entry, age, sex, level of education, wealth, income, smoking status, number of comorbidities, alcohol consumption	Linear association between obesity and physical function Participants in higher BMI categories had greater risk of impaired physical function at FU Compared with men of recommended weight, obese men (BMI = 30.0–34.9) had relative risk ratios of difficulties with ADLs of 1.99 (95% CI 1.42–2.78), of measured functional impairment of 1.51 (95% CI = 1.05–2.16)
Galanos <i>et al.</i> (1994) (20)	n = 3061 men and women Data: National Health and Nutrition Examination Survey (NHANES) I (1971–1975) & Epidemiologic Follow-up Study (NHEFS) (1982–1984) Age: ≥65 years FU: –10 years	Obesity: BMI via measured height (at baseline) and weight Disability/function: SR – functional status as measured by a 26-item battery. Items from Fries Functional Disability Scale for Arthritis, Rosow-Breslau Scale, Katz ADL Scale	Logistic regression Stratified by sex, 5-year age group and BMI Covariates: race, education, income, marital status, diet, mental status questionnaire, self-rated health, depressive symptoms, alcohol consumption, smoking, comorbidities, vision	The relationship between BMI and function is non-linear Both high and low BMI continued to be significantly related to functional status when 22 other potential confounders were included in the model
Ferraro and Booth (1999) (21)	n = 2869 men and women Data: Americans' Changing Lives Longitudinal Survey Age: 24–96 years at baseline FU: 3 years	Obesity: BMI via SR height and weight Disability/function: SR – impairment (4-category Guttman scale ranging from no functional impairment to currently in bed or chair and/or high-difficulty bathing), limitation (5-category Likert scale for how much are your daily activities limited in any way by your health or health-related problems), days ill, days in hospital	Residualized change analyses, lagged effects models, tobit models	Relationship between BMI and functional illness is non-linear In change analyses, obesity was associated with more days hospitalized or illness in bed and an increase in functional limitations
Ferraro <i>et al.</i> (2002) (22)	n = 6833 men and women Data: NHANES I & NHANES NHEFS Age: 26–74 years FU: –10 and 20 years	Obesity: BMI via SR height and weight or measured height and weight Disability: not assessed at baseline SR – 19 items from Stanford Health Assessment Questionnaire Disability Index	Tobit regression models Covariates: age, sex, race, widowed, live alone, comorbidity, education, income, smoking history	Obesity (BMI > 30) at baseline or becoming obese during the study was associated with higher levels of upper- and, especially, lower-body disability Underweight persons (BMI < 18.5) also manifested higher disability in most instances In persons who began the study with a BMI of 30 or more and became normal weight, disability was not reduced

Table 1 Continued

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Mendes de Leon <i>et al.</i> (2006) (23)	$n = 4195$ Data: Chicago Health and Aging Project (CHAP) Age: ≥ 65 years Community dwelling FU: 2 visits at 3-year intervals	Obesity: BMI via measured weight and SR height Disability: SR – ability to walk across a room, walk up/down stairs, walking 0.5 mile P – timed 8-foot walk	Generalized estimating equation models Covariates: age (in years, centred at 75), sex, self-reported race, lifetime socioeconomic status and number of comorbidities	BMI showed a curvilinear association with SR mobility outcomes at baseline. Mobility levels tend to be lower at both higher and lower levels of BMI BMI was not associated with change in mobility scores during FU. BMI was not related to rate of progression in mobility impairment over time Black people and women reported lower mobility levels at baseline than non-Black people and men Curvilinear relationship between obesity and disability Lowest HR for disability was BMI of 18.5–24.9 and 25–29.9 Subjects with BMI < 18.5 or >30 at baseline were significantly more likely to experience disability during FU Disability-free life expectancy most favourable among subjects with BMI 25–29.9
Al Snih <i>et al.</i> (2007) (10)	$n = 12\,725$ men and women Data: Established Populations for Epidemiologic Studies of the Elderly (EPESE) Age: ≥ 65 years Entry: reported no ADL difficulty FU: annual for 7 years	Obesity: BMI via SR height and weight or measured height and weight Disability: SR – 7-item ADL scale (dichotomized: needing no help vs. needing help or unable to perform)	Cox proportional hazards regression analysis Covariates: age, sex, marital status, smoking status, years of formal education and selected medical conditions	Obesity and physical inactivity in middle age were strong predictors of locomotor disability in later life independent of the presence of diagnosed disease among subjects with BMI 25–29.9
Ebrahim <i>et al.</i> (2000) (24)	$n = 5717$ men Data: British Regional Heart Study Age: mean 63 years (52–73 years) FU: 12–14 years	Obesity: BMI via measured height and weight at baseline (obesity defined as BMI ≥ 28) Disability: SR – locomotor disability: inability to get outdoors, walk 400 m, climb stairs, maintain balance, bend down, straighten up	Logistic regression Covariates: age, social class, smoking, BMI, physical activity, alcohol use	Obesity at ages 30–49 year was associated with a 2.21-fold (95% CI 0.97–5.07) increased odds of mobility only-limitations and a 2.01-fold (95% CI 1.01–4.03) increased odds of ADL-limitations after 46 years of FU, compared with those of individuals with normal weight, after adjustment for age and sex There was no significant difference in the total number of years lived with disability throughout life between those obese or normal weight, because of both higher disability prevalence and higher mortality in the obese population
Peeters <i>et al.</i> (2004) (25)	$n = 1352$ original and 2268 offspring men and women Data: Framingham Heart Study FU: for disability measures, between 36 and 46 years of FU for original and at 20 years of FU for offspring. Excluded BMI ≤ 18.5 at baseline	Obesity: BMI via measured height and weight Disability: SR – 6 activity items (dressing, grooming/bathing, feeding/eating, transferring, walking on a level surface [50 yd], walking up and down one flight of stairs [5 steps]) Dichotomized	Logistic regression, Life tables Covariates: age, sex, smoking status, comorbidities	Obesity at ages 30–49 year was associated with a 2.21-fold (95% CI 0.97–5.07) increased odds of mobility only-limitations and a 2.01-fold (95% CI 1.01–4.03) increased odds of ADL-limitations after 46 years of FU, compared with those of individuals with normal weight, after adjustment for age and sex There was no significant difference in the total number of years lived with disability throughout life between those obese or normal weight, because of both higher disability prevalence and higher mortality in the obese population
Jensen and Friedmann (2002) (26)	$n = 2634$ men and women Age: 71–75 years FU: 3–4 years Medicare participants in rural Pennsylvania	Obesity: BMI via measured height and weight at baseline and SR of weight, weight change Disability: SR – ADLs, IADLs, Dichotomized	Logistic regression, sex stratified analyses Covariates: age, depression, polypharmacy	Women (OR = 2.61, 95% CI 1.39–4.95) and men (OR = 3.32, 95% CI 1.29–8.46) exhibited increased risk for any functional decline at BMI ≥ 35 Women had a higher prevalence of reported functional decline than men at BMI ≥ 40 : 31.4% for women and 14.3% for men Weight loss of 10 lb and weight gain of 20 lb were also risk factors for any functional decline

Table 1 Continued

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Jensen <i>et al.</i> (2006) (27)	n = 12 834 men and women Data: Geisinger Rural Aging Study (GRAS) Age: 65–97 years Entry: community dwellers, ≥65 years old FU: 3–4 years	Obesity: BMI via SR height and weight at baseline Disability, SR – functional limitations (ADLs, IADLs), and housebound status	Multivariable logistic regression	Five significant independent predictors of housebound status: BMI > 35, >75 years, poor appetite, low income and any functional limitation Obesity is an independent risk factor for reporting housebound status
Al Snih <i>et al.</i> (2003) (28)	n = 245 Mexican-American men and women Data: Hispanic EPESE Age: ≥65 years FU: 2 years Functionally disabled at baseline	Obesity: BMI via measured height and weight Disability/physical function: SR – ADLs (walking across a small room, bathing, grooming, dressing, eating, transferring, toileting) Dichotomized P – SPPB	Logistic regression Covariates: age, sex, living arrangements, education, comorbidities, depressive symptoms, medication use	Factors significantly associated with recovery included a BMI ≥ 30 (OR = 3.08, 95% CI 1.17–8.07), younger age (65–74) (OR = 2.18, 95% CI 1.08–4.42), higher summary performance measure of lower body function (OR = 1.19, 95% CI 1.05–1.34) and fewer depressive symptoms (OR = 2.84, 95% CI 1.39–5.78)
Bannerman <i>et al.</i> (2002) (29)	n = 1272 men and women Data: Australian Longitudinal Study of Aging Age: >70 years FU: 2 years	Obesity: BMI via measured height and weight, waist circumference, waist-to-hip ratio Mobility/physical function: SR – Rosow-Breslau, Nagi Both dichotomized	Logistic regression Covariates: baseline age, gender, marital status, smoking, self-rated health, sum of morbid conditions, physical function, basic ADL, cognition, depressive symptoms	A BMI > 85th percentile or >30 or a waist circumference of >102 cm in men and >88 cm in women increased risk of functional and mobility limitations compared with individuals below these cut-points
McDermott <i>et al.</i> (2006) (30)	n = 389 men and women with peripheral arterial disease Age: ≥55 years FU: 48 months	Obesity: BMI via measured height and weight at baseline Disability: SR – leg symptoms, comorbidities, depression, cigarette smoking P – 6-min walk, SPPB	Mixed-effects regression analysis Covariates: age, sex, race, comorbidities, ankle blood pressure measurement (ABI), leg symptoms, regular exercise, depressive symptoms and pack-years of smoking	Obesity is associated with functional decline in persons with peripheral arterial disease Those with BMI > 30 had greater annual decline in 6-min walk, and usual- and fast-paced walking speed at 4-year FU compared with those with a BMI of 20–25
Koster <i>et al.</i> (2007) (31)	n = 2694 Black and White men and women Data: Health Aging and Body Composition (Health ABC) study Age: 70–79 years Entry: no report of ADL difficulty FU: annual visit for 6.5 years	Obesity: BMI via measured height and weight Disability/physical function: SR – incident persistent mobility limitation was considered to be present when a person reported any difficulty walking one-quarter of a mile or climbing 10 steps at 2 consecutive semi-annual FU assessments	Cox proportional hazard regression models Covariates: age, sex, race, study site, marital status, and educational level, comorbidities, baseline function (SPPB), depression, cognitive function	Participants with weight gain of 5–10 lb who walked 3x week had less decline in 6-min walk than those with no weight change who did not walk Peripheral arterial disease people with weight loss of >10 lb who walked regularly did not have increased rates of functional decline Obesity was a strong risk factor for both early and late onset of mobility limitations 66% of obese group developed mobility limitation compared with 41% of non-obese Low physical activity levels were related to higher incidence of mobility limitation Obese persons had a significantly higher risk of mobility limitation compared with non-obese persons, independent of lifestyle factors (HR = 1.73; 95% CI 1.52–1.96)
Zoico <i>et al.</i> (2007) (32)	n = 145 men and women Age: 66–78 years FU: 2 years No functional limitations at baseline	Obesity: BMI via measured height and weight dual energy X-ray absorptiometry Physical function: SR – ADLs, 3-item Rosow-Breslau physical function, IADLs Dichotomized	Logistic regression models Stratified by sex Covariates: age, number of diseases, osteoarthritis	In women (not men), BMI > 25 was associated with a 3–5-fold increase in the risk of limitations in climbing stairs and lower body performance High body fat and high BMI were associated with a greater probability of developing functional limitations

Table 1 Continued

References	Sample information (Follow-up [FU] information)	Measures of obesity and physical disability (BMI: body mass index [$\text{kg}\cdot\text{m}^{-2}$], SR: self-report, P: performance)	Main statistical analyses (covariates)	Results (OR: odds ratio, HR: hazard ratio, CI: confidence interval)
Rejeski et al. (2008) (33)	<i>n</i> = 480 Black and White men and women Age: ≥ 65 years Data: observational arthritis study in seniors (OASIS) Chronic knee pain on most days, difficulty with at least 1 mobility-related activity caused by knee pain FU: 15 and 30 months	Obesity: BMI via measured height and weight Disability: SR – 19-Item Pepper Assessment tool for disability (ADLs, Mobility, IADLS)	Hidden Markov models	Six distinct disability states were identified Trend for older adults to experience greater progression than regression and for obesity to be important in understanding severe states of disability Older adults with BMIs > 35 had a 0.90 probability of remaining in this most severe state compared with a probability of 0.76 for those with BMI ≤ 35 The probability of remaining in the healthiest functional state declined with increasing BMI: 0.62 for those <30, 0.58 for those ≥ 30 but <35 and 0.52 for those ≥ 35
Jenkins (2004) (36)	<i>n</i> = 4087 men and women Data: 2 waves of Asset and Health Dynamics Among the Oldest Old (AHEAD) survey Age: ≥ 70 years in 1993 Community dwellers Entry: free of a strength impairment FU: 3 years, baseline (1995) and 1998	Obesity: BMI by SR height and weight Disability: SR – yes-no can't do for strength, upper body mobility, lower body mobility, and ADLs All 4 domains dichotomized	Logistic regression Covariates: age, gender, race, marital status, income, education, cigarette smoking, binge drinking, and exercise, comorbidity, disability domains	Women were more likely to experience functional impairment in strength, upper and lower body mobility, and ADLs compared with men Subjects who were overweight or obese were more likely to experience the onset of functional impairment in strength, lower body mobility and ADLs
Reynolds et al. (2005) (37)	<i>n</i> = 7132 Data: first 3 waves of AHEAD survey Age: ≥ 70 years Community dwellers FU: 2 visits at ~ 2 -year intervals	Obesity: BMI via SR height and weight at baseline Disability: SR – active life defined as having no difficulty performing any functions necessary for day-to-day personal care (ADLs); disabled life defined as having difficulty in one or more of 6 ADLs Living in a nursing home at FU	Interpolation of Markov Chains (IMaCh) approach, Life tables Covariates: sex	Probability of becoming disabled was higher in women compared with men No significant difference between obese and non-obese men or women in the probability of transitioning between disability states Obese people were more likely to become disabled For the obese men, the years lived with disability were longer, and the years lived free of disability were shorter Similar to men, non-obese women lived more active years and fewer disabled years than obese women. At age 70, non-obese women averaged 10.5 active years and 4.8 years with disability. For the obese, these numbers were 8.1 and 7.4 years
Janssen (2007) (41)	<i>n</i> = 4968 men and women Data: Cardiovascular Health Study (CHS) Age: ≥ 65 years FU: annually for up to 9 years BMI < 20 excluded Participants were grouped into normal weight (BMI = 20–24.9), overweight (BMI = 25–29.9) and obese (BMI ≥ 30) categories	Obesity: BMI via measured height and weight Disability: SR – 6-item IADLS	Cox proportional hazards models Covariates: sex, age, race, income, smoking, physical activity	The risks for arthritis and physical disability were modestly increased in the overweight group ($P < 0.05$)

Table 1 Continued

References	Sample information (Follow-up [FU] information)	Measures of obesity and physical disability (BMI; body mass index [kg m ⁻²], SR: self-report, P: performance)	Main statistical analyses (covariates)	Results (OR: odds ratio, HR: hazard ratio, CI: confidence interval)
Fine <i>et al.</i> (1999) (43)	<i>n</i> = 40 098 women Data: Nurses' Health Study Age: 46–72 years in 1992 FU: 4 years (1992–1996) 3 groups of women: weight gain, weight loss and weight maintain over the 4 years	Obesity: BMI via measured height and SR weight Disability: SR – SF-36	Ordinary least squares regression Logistic regression Covariates: age, cigarette smoking, levels of physical activity, alcohol consumption and self-reported comorbid conditions	Weight gain was associated with decreased physical function and vitality, and increased bodily pain regardless of baseline BMI Weight loss was associated with significant improvements in physical function in women with BMI > 30, whereas weight loss was associated with decrease in physical functioning among those with a BMI < 25
Launer <i>et al.</i> (1994) (44)	<i>n</i> = 1124 White women Data: NHANES I (1971–1987) Age: young-old (mean age 60 years at baseline, mean age 65 years at FU) and old-old (mean age 76 years at baseline, mean age 80 years at FU) FU: reported no ADL difficulty FU: ~5 years	Obesity: BMI via measured height and weight Disability: mobility disability was defined as an SR of any difficulty in executing at least one of the following activities: walking 400 m (one-quarter of a mile), walking across a room, climbing 2 steps, doing heavy chores, carrying a full bag of groceries, running errands, bending to the floor, or transferring from a car, bed, bath, chair, or toilet	Logistic regression Covariates: age, smoking status, socioeconomic status (measured as years of education), study time between the 1971 through 1975 and 1986 and 1987 surveys	Women in the high past BMI group (>27 in the young-old and >28.1 in the old-old cohort) had a twofold increase in the risk for disability compared with women in the low past BMI group (≤22.9 in the young-old and ≤23.8 in the old-old cohort) High current BMI was as strongly related as past BMI to risk of disability in the young-old women; it was not as strong a predictor in old-old women In the old-old group only, women who experienced a weight loss of more than 5% had a twofold increase in risk of disability compared with weight-stable women Did not assess intentional/unintentional weight loss
Brach <i>et al.</i> (2004) (45)	<i>n</i> = 171 women Age: 50–65 years in 1982 Entry: women, at least 1 year after ceasing menses, abstinence from oestrogen replacement therapy and no physical limitations that might preclude walking FU: 14 years (1982, 1985, 1985, 1999)	Obesity: BMI via measured height and weight (SR in 1995) Disability: SR – Functional Status Questionnaire (FSQ) P – gait speed	Hierarchical linear regression Covariates: age, chronic conditions	Women who reported >1000 kcal week ⁻¹ of physical activity in 1982, 1985 and 1995 (i.e. always active) and who had a BMI < 25 in 1982, 1985 and 1995 (i.e. never overweight) reported less difficulty with ADL and walked faster than women who were inactive or who were overweight/obese at any of the time points Women who were never active and always overweight reported the greatest amount of ADL difficulty and walked at the slowest gait speeds Women who were always active but always overweight reported less ADL difficulty than women who were never active and never overweight Both higher BMI and shorter time spent walking were significantly associated with an increased risk of long-term disability (more than 6 months) The ORs of long-term disability were 1.3 in those with BMI 20–25 and 2.1 in those with BMI > 25, compared with BMI < 20. The ORs of long-term disability were 1.3 in those walking for 0.5–0.9 h d ⁻¹ and 1.7 in those walking for <0.5 h d ⁻¹ , compared with those walking for >1.0 h d ⁻¹ . These relationships were unchanged after stratification for causes of death
Ohmori <i>et al.</i> (2005) (46)	<i>n</i> = 655 men and women Data: Ohsaki National Health Insurance (NHI) beneficiaries' cohort study FU: 6 years Retrospective observation of the deceased who had earlier been enrolled in a prospective cohort study	Obesity: BMI by SR height and weight Disability: SR – structured interviews of families of the deceased regarding the disability status of the subjects before death. P – performance of 4 ADL tasks (eating, toileting, dressing and bathing) at each of the following 6 time points before death: 1 week, 1 month, 3 months, 6 months, 1 year and 3 years	Multivariate logistic regression Covariates: sex, age at death, cause of death, baseline physical functioning status, and history of arthritis, osteoporosis, hypertension or diabetes mellitus	Both higher BMI and shorter time spent walking were significantly associated with an increased risk of long-term disability (more than 6 months) The ORs of long-term disability were 1.3 in those with BMI 20–25 and 2.1 in those with BMI > 25, compared with BMI < 20. The ORs of long-term disability were 1.3 in those walking for 0.5–0.9 h d ⁻¹ and 1.7 in those walking for <0.5 h d ⁻¹ , compared with those walking for >1.0 h d ⁻¹ . These relationships were unchanged after stratification for causes of death

Table 1 Continued

References	Sample information (Follow-up [FU] information)	Measures of obesity and physical disability (BMI: body mass index [$\text{kg}\cdot\text{m}^{-2}$], SR: self-report, P: performance)	Main statistical analyses (covariates)	Results (OR: odds ratio, HR: hazard ratio, CI: confidence interval)
Stenholm <i>et al.</i> (2007) (47)	$n = 840$ men and women Data: Mini-Finland Follow-up Study Age: ≥ 55 years at FU Entry: reported no difficulty walking, and not pregnant FU: 22 years	Obesity: BMI via measured height and weight Physical function: SR – walking difficulty was assessed using the question: 'Are you able to walk about half a kilometre without resting?' (without difficulty, with minor difficulties, with major difficulties and not at all) P – timed 6, 1-m walk	Multivariate analyses with logistic regression Covariates: age, gender, education, baseline physical activity, smoking status, alcohol use, and physician-diagnosed chronic diseases	High BMI predicted walking limitation in both genders Physical limitations in middle age predicted later life walking limitations For persons in the highest BMI tertile who had two or more physical impairments, the adjusted risk of walking limitation was 4.5 times higher in comparison with normal weight persons with no physical impairments
Koster <i>et al.</i> (2008) (48)	$n = 2982$ Black and White men and women Data: Health ABC study Age: 70–79 years Entry: no report of ADL difficulty FU: annual visit for 6.5 years	Obesity: BMI via measured height and weight Waist circumference, DXA Disability/physical function: SR – incident persistent mobility limitation was considered to be present when a person reported any difficulty walking one-quarter of a mile or climbing 10 steps at 2 consecutive semi-annual FU assessments	Cox proportional hazard regression models Covariates: age, sex, race, study site, marital status, and educational level, comorbidities, baseline function (SPPB), depression, cognitive function	White and Black men with a high BMI (≥ 30), high total percentage body fat ($\geq 31.3\%$) or high waist circumference (≥ 102 cm) had -60% , 40% and 40% , respectively, higher risk of incident mobility limitation than those with low adiposity Persons with high adiposity and low physical activity were at particularly high risk of mobility limitation People with high adiposity who were physically active had an equally high risk of mobility limitation as inactive people with low adiposity
Lang <i>et al.</i> (2007) (49)	$n = 8702$ US and 1507 UK men and women Data: HRS, ELISA Age: 50–69 years at baseline FU: 6 years	Obesity: BMI via SR height and weight (HRS) BMI via measured height and weight (ELISA) Functional limitations: SR – HRS-difficulty walking several blocks, climbing several flights of stairs and climbing one flight of stairs P – ELISA-SPPB	Logistic regression Covariates: age, sex, smoking, drinking, income, education, baseline functional limitations	Overweight and obesity were associated with greater risk of impairment (than being of recommended weight). In all weight categories and both countries, higher levels of physical activity were associated with lower risks of mobility impairment Excess body weight is a risk factor for impaired physical function in middle-aged and older people Physical activity is protective of impaired physical functioning in normal, overweight and obese individuals
Bruce <i>et al.</i> (2008) (50)	$n = 805$ men and women Age: 50–72 at enrolment FU: 2–13 years	Obesity: BMI via SR height and weight Disability: SR – Health Assessment Questionnaire Disability Index, (20 items in 8 categories [rising, dressing, eating, walking, hygiene, reaching, gripping and ability to do usual daily activities])	Multivariable analysis of covariance, generalized estimating equations Covariates: age, gender, ethnicity, education, number of comorbid conditions, baseline HAQ-DI score	In adjusted analyses, the physically inactive participants had significantly more disability than the active participants regardless of BMI Being physically active mitigated development of disability, largely independent of BMI
Yates <i>et al.</i> (2008) (51)	$n = 2357$ men Data: Physicians Health Study Age: 72 years at FU (66–84 years) Enrolled 1961–1984 FU ended 31 March 2006 FU: 2 visits in first year, annual thereafter	Obesity: BMI via SR height and weight Physical function: SR – SF-36	Chi-squared tests, Cox proportional hazards Covariates: age, BMI, smoking status, alcohol intake, exercise frequency, history of hypertension, diabetes, high cholesterol level, or angina; and randomized treatment assignments (aspirin or beta carotene).	Regular exercise was associated with significantly better- and smoking and overweight with significantly worse-late life physical function.

point, Fig. 1 provides data presented by Al Snih *et al.* (10) for older adults who were free of disability at baseline. Across a 7-year follow-up period, the relationship between BMI and subsequent ADL was curvilinear, with the lowest risk at a BMI of 24 kg·m⁻². The most favourable hazard ratio for disability-free life expectancy was among participants with a BMI between 25.0 and 29.9 kg·m⁻².

When is adiposity a concern and is weight loss advisable for older adults?

There are two prospective studies that suggest that the development of obesity in middle age is a risk factor for the subsequent onset of physical disability later in life (24,25), suggesting that the topic of physical disability is relevant to prevention efforts with younger, obese populations. A more controversial topic, however, concerns the level of obesity that poses a risk for physical disability among older adults (see Table 1). Jensen *et al.* argue that it is BMI levels ≥ 35 kg·m⁻² among older adults that constitute a risk for functional decline and that being overweight or having class I obesity as an older adult is desirable. This perspective has evolved from two independent projects by this group. First, in a 3–4-year follow-up of older adult men and women, class I obesity (BMI = 30–34.9 kg·m⁻²) was not a risk factor for an increased need of assistance in performing either ADLs or IADLs with odds ratios of 0.77 for men and 0.82 for women; however, BMIs ≥ 35 kg·m⁻² yielded odds ratios of 3.32 for men and 2.61 for women (26). And second, in a more recent study, Jensen *et al.* reported that having a BMI ≥ 35 kg·m⁻², but not < 35 kg·m⁻², was a predictor for older men and women aged 65–97 years becoming homebound, an indirect index of functional decline (27). These data are consistent with Al Snih *et al.* (28) who reported that older Mexican-American adults with a BMI ≥ 30 kg·m⁻² were three times as likely to recover from ADL disability over a 2-year period, suggesting that, to a point, added weight may add resilience during aging. However, there is not agreement on this issue. Data from other investigators suggest that the BMI cut-point for

increasing risk of disability may be lower than 35 kg·m⁻² (22,29–31), particularly when outcomes involve tasks that require raising the centre of mass, e.g. ascending stairs (32). An interesting hypothesis is that the risk that added weight poses for physical disability may depend upon the demands of the task. Clearly, older adults fail at mobility-related tasks before they lose function in IADLs (33).

Mendes de Leon *et al.* (23) found that for either self-reported or performance-related measures of mobility, the maximum predicted scores occurred at a higher level of BMI for Black people than White people – see Table 1 and Fig. 2 below; also, note the main effects for both race and sex in these data. In general, women experience higher rates of disability with aging than men (26,34–37), and Black people are at a greater risk for disability than White people (38–40). Whereas clinical research data are unclear as to whether class I obesity constitutes a risk for functional decline in older adults, with few exceptions (41) the evidence indicates that being overweight – having a BMI from 25 to 29.9 kg·m⁻² – is not a reason for concern (10,26,27); in fact, it could confer some protection against functional decline (28). For example, there is considerable evidence supporting the health benefits of adiposity in diseases such as end-stage renal failure, heart failure, chronic obstructive pulmonary disease and other inflammatory diseases (42).

The evidence from prospective studies on weight loss is conflicting (see Table 1). For example, Fine *et al.* (43) found that weight loss was associated with significant improvement in physical function among women with a BMI > 30 kg·m⁻², but actually lead to a decline in function for those with a BMI < 25 kg·m⁻². Similarly, Launer *et al.* (44) and Jensen and Friedmann (26) reported that weight loss had a negative impact on physical function, while Ferraro *et al.* (22) found that weight loss in those with a BMI ≥ 30 kg·m⁻² had no change in disability status. However, in these latter studies, it is unclear whether the weight lost was intentional or unintentional and whether the individuals in question were physically active during weight loss. In addition, because of the simultaneous nature

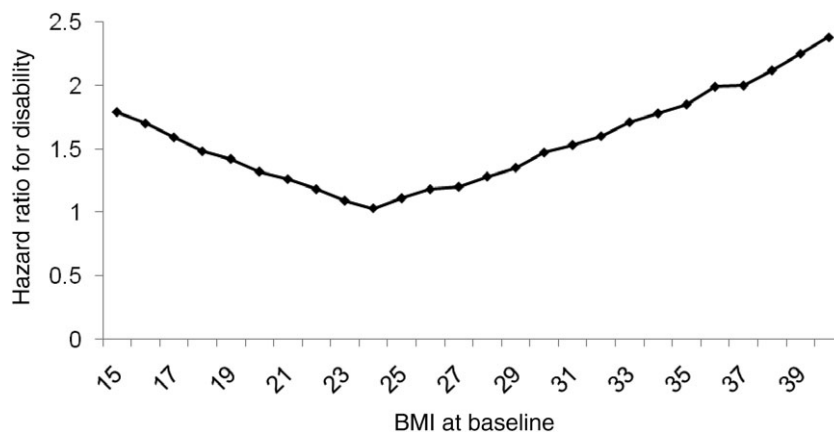


Figure 1 Curvilinear relationship between body mass index (BMI) and risk for physical disability in older adults. Adapted from Al Snih *et al.* 2007 (10).

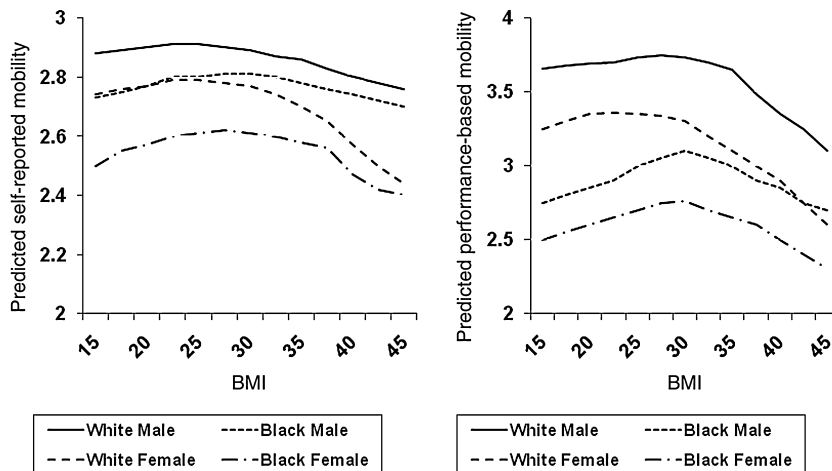


Figure 2 Predicted mobility for typical 75-year-old Black and non-Black people. Adapted from Mendes de Leon *et al.* 2006 (23); lower scores on both measures indicate poorer function. BMI, body mass index.

of change in weight and study outcomes, these findings have to be treated as cross-sectional.

The influence of fitness and physical activity on obesity and functional decline

There is both indirect and direct evidence to suggest that being fit and/or physically active as an obese older adult is beneficial (30,45–51) (see Table 1). Stenholm *et al.* in a Finish population of predominately middle-aged adults examined the combined effects of BMI and fitness – grip strength, a performance measure of squatting and self-reported difficulty running 500 m – on walking speed over a 6.1-m course 22 years later (47). The age- and sex-adjusted risk for a walking limitation among those at baseline who were in the highest BMI grouping – a BMI > 26.5 kg·m⁻² for men and 26.1 kg·m⁻² for women – and had two or more fitness impairments was 6.4 times that of participants who were neither overweight nor had evidence of a fitness-related impairment. The risk was attenuated some when adjusting for socioeconomic status, comorbidities and lifestyle behaviours, yielding an odds ratio of 4.4. Thus, whereas being overweight does appear to afford protection against disability among older adults, these data reinforce those previously discussed that being overweight at middle age is a risk factor for disability in late life. Of course, this may well be as a result of the fact that being overweight at mid-life is a risk factor for obesity as an older adult.

It is also worth underscoring work by McDermott *et al.* with older peripheral arterial disease patients (30) as well as findings by Brach *et al.* with older women (45). McDermott *et al.* reported that regular exercise buffered the negative effects that a ≥5- to <10-lb annual weight gain had on 6-min walking performance; however, exercise did not buffer weight gain when it was in excess of 10 lb (see Table 1). In a 14-year follow-up of 171 women who had participated in a physical activity trial, Brach *et al.* found

that women reporting >1000 kcal of weekly physical activity during assessments taken in 1982, 1985 and 1995, and who had a BMI < 25 kg·m⁻² at each of these time points, reported less difficulty with ADLs and had a faster gait speed than those who were either inactive or who had been overweight or obese at any prior assessment. Women who were never active and were overweight or obese had the greatest disability in both ADLs and gait speed. This effect was tempered in overweight and obese women who were physically active.

With respect to obesity and physical activity (see Table 1), Ebrahim *et al.* (24) also reported that both obesity and physical inactivity in middle age were strong predictors of physical disability in later life independent of disease, whereas Lang *et al.* (49) reported that physical activity was protective against physical disability across all categories of BMI. Similarly, Bruce *et al.* (50) reported that being physically active was protective against disability, largely independent of BMI. Finally, in a very recent study, Koster *et al.* (48) reported on the joint effects of adiposity and self-reported physical activity on incident mobility disability among older adults in the Health ABC study. In this investigation, the high-activity group was represented by the fourth quartile, whereas the low-activity group consisted of those in the first quartile. The moderate-activity group was represented by those in the second and third quartiles. As shown in Table 2, with the exception of Black women, high levels of physical activity offset the negative effect that obesity (BMI > 30 kg·m⁻²) had on mobility disability. In general, this was not the case for moderate or low levels of physical activity. Finally, although the data by Koster *et al.* support the benefits of physical activity in aging, another publication by this group suggests that physical activity in combination with other positive health behaviours (non-smoker, good diet quality and low levels of alcohol use) does not totally eliminate the detrimental effect that obesity has on physical functioning at an

Table 2 Joint effects of body mass index (BMI) and physical activity on the onset of mobility disability (adapted from Koster *et al.* 2008 (48).)

BMI \geq 30	High physical activity hazard ratio	Medium physical activity hazard ratio	Low physical activity hazard ratio
White men	1.18	2.52	2.10
Black men	1.66	1.77	3.18
White women	1.62	3.30	3.51
Black women	3.79	2.94	4.12

advanced age (31). That is, in a fully adjusted model including these four lifestyle variables, obesity remained a strong predictor of mobility limitations (hazard ratio = 1.73; 95% confidence interval 1.52–1.96).

The measurement and conceptualization of physical disability

Measures of physical disability vary in the extent of the *demand* required of participants. Although ADLs are a common outcome in studies of older adults, we have found that, in community populations, these types of measures often yield truncated data that are insensitive to short-term interventions (52). If effects are forthcoming, it is likely that they will be small. Additionally, although disability in aging is often treated as a 'trait', research suggests that older adults move in and out of disability; suggesting that the concept is a 'state' (53,54). In a recent paper (33) (see Table 1), we employed Hidden Markov Models to explore how many states were required to describe transitions in ADL, mobility and IADL disability among a group of older adults with knee pain. We studied this group across a 30-month period of time repeating assessments at baseline, 15 months and 30 months. Six states were required to explain the transitions that took place over this period of time. The first state of disability was marked by difficulty in mobility-related tasks, with stair climbing and lifting representing the most challenging tasks that older adults face. Interestingly, this domain was followed by basic ADL disability and then by IADLs. Within the basic ADL domain, a considerable number of participants reported difficulty transferring into and out of a chair while most other ADLs remained intact. Finally, the loss of IADLs describes the most severe state of disability for these older adults. We then examined the role that BMI classification – $<30 \text{ kg}\cdot\text{m}^{-2}$, ≥ 30 but $<35 \text{ kg}\cdot\text{m}^{-2}$ and $\geq 35 \text{ kg}\cdot\text{m}^{-2}$ – had on transitional probabilities. Interestingly, older adults who had BMIs $\geq 35 \text{ kg}\cdot\text{m}^{-2}$ had a 0.90 probability of remaining in this most severe state as compared with a probability of 0.76 for those with BMIs $<35 \text{ kg}\cdot\text{m}^{-2}$. Also, the probability of remaining in the healthiest functional state, state 1, declined with increasing BMI: 0.62 for those $<30 \text{ kg}\cdot\text{m}^{-2}$, 0.58 for those ≥ 30 but $<35 \text{ kg}\cdot\text{m}^{-2}$ and 0.52 for those with a BMI $\geq 35 \text{ kg}\cdot\text{m}^{-2}$.

Key findings from randomized clinical trials

The increasing body of prospective evidence establishing a link between obesity and physical disability in older adults has given rise to several RCTs on this topic – see Table 3. Of the studies reviewed, the largest has been the arthritis, diet and activity promotion trial (ADAPT) (55); three of the six studies cited are associated with ADAPT. This 18-month RCT involved 316 older adults who had documented evidence of knee OA randomized to one of four groups: exercise only (EO), diet only (DO), diet plus exercise (D + E) or a control group (C). The EO and D + E treatment groups experienced significant improvement in 6-min walk time; however, the D + E group had the greatest improvement in Western Ontario and McMaster Universities Osteoarthritis Index (WOMAC) scores and stair climbing performance (55). The D + E result for stair climbing supports an earlier point made in regard to the prospective evidence and suggests that the benefits of weight loss on physical disability might be especially important on tasks that require raising the centre of gravity.

Rejeski *et al.* also found that the D + E group in ADAPT produced the greatest change on the physical health index of the SF-36 (56), whereas Focht *et al.* (57) found that the D + E group experienced greater improvement in self-efficacy for stair climb and walking than any other group; moreover, both changes in self-efficacy and changes in pain were found to be partial mediators of changes in stair climb performance. Because participants who at baseline had higher self-efficacy and lower pain experienced the most improvement in stair climbing performance at follow-up, it would seem judicious to consider interventions that address both the enhancement of self-efficacy and pain management when promoting weight loss in older adults with knee OA.

Three other small RCTs have replicated the benefits of a weight loss plus exercise intervention (D + E) on the functional health of obese older adults. In the first study, the exercise involved a combination of aerobic and resistance training (RT). Miller *et al.* (58) conducted a 6-month study that was similar to ADAPT with the exception that the weight loss goal was much more ambitious – 10% as opposed to ~5%. The second 6-month study by Villareal *et al.* (59) compared D + E with a control group, but employed physically frail, obese older adults and high-intensity RT (see Table 3). These two investigations found that D + E produced significant improvements in both self-reported and performance-based measures of physical disability. The third study by Bouchard *et al.* (60) examined the independent and combined effects of RT and caloric restriction on the physical capacity of older, healthy women; however, their findings are difficult to interpret because of an inadequately powered study design.

Table 3 Randomized clinical trials of weight loss and physical disability in obese, older adults

References (4 unique studies)	Participants/study duration	Interventions	Measures of disability	Results
Messier <i>et al.</i> (2004) (55) ADAPT Trial	<ul style="list-style-type: none"> $n = 316$ BMI = 34.5 ± 5.6 Age = 68 ± 6.3 Knee OA 18-month RCT 	<ul style="list-style-type: none"> Control (health education): C Weight loss (diet only): WL Exercise (aerobic & low Int. RT): E Weight loss + exercise: WL + E 	SR: WOMAC (LD) P: 6-min walk (HD) Stair climb (HD)	<ul style="list-style-type: none"> The WL + E group had higher WOMAC scores and improved 6-min walk time and stair climbing time relative to C E had improvement in 6-min walk time relative to C
Rejeski <i>et al.</i> (2002) (56) ADAPT Trial	<ul style="list-style-type: none"> $n = 316$ BMI = 34.5 ± 5.6 Age = 68 ± 6.3 Knee OA 18-month RCT 	<ul style="list-style-type: none"> Control (health education): C Weight loss (diet only): WL Exercise (aerobic & low Int. RT): E Weight loss + exercise: WL + E 	SR: Composite Physical Function Scale from SF-36 (LD)	<ul style="list-style-type: none"> The WL + E group had the most positive effect on SF-36 physical health index relative to C E and WL + E had higher body satisfaction than C WL, E and WL + E had high appearance satisfaction than C
Focht <i>et al.</i> (2005) (57) ADAPT Trial	<ul style="list-style-type: none"> $n = 316$ BMI = 34.5 ± 5.6 Age = 68 ± 6.3 Knee OA 18-month RCT 	<ul style="list-style-type: none"> Control (health education): C Weight loss (diet only): WL Exercise (aerobic & low Int. RT): E Weight loss + exercise: WL + E 	SR: confidence in ability to walk (HD) and stair climb (HD) P: 6-min walk (HD) Stair climb (HD)	<ul style="list-style-type: none"> The WL + E group had improvement in self-efficacy for stair climbing and walking relative to C Self-efficacy and pain partially mediated benefits in WL + E on stair climb time
Miller <i>et al.</i> (2006) (58)	<ul style="list-style-type: none"> $n = 87$ BMI = 34.3 ± 3.9 Age = 69.3 ± 5.9 Knee OA 6-month RCT 	<ul style="list-style-type: none"> Control (health education): C Weight loss (diet) + exercise (aerobic & low Int. RT): WL + E 	SR: WOMAC (LD) P: GXT (HD) 6-min walk (HD) Stair climb (HD)	<ul style="list-style-type: none"> WL + E had improved WOMAC scores, 6-min walk and stair climb time compared with C Amount of WL was related to gains in function
Villareal <i>et al.</i> (2006) (59)	<ul style="list-style-type: none"> $n = 27$ BMI = 38.5 ± 5.3 for treatment; 39.0 ± 5.0 for control Age = 71.1 ± 5.1 for treatment; 69.4 ± 4.6 for control Mild to moderately frail 26-week RCT 	<ul style="list-style-type: none"> No treatment control: C Weight loss (diet) + exercise (30-min aerobic + 30 min of RT + 15-min balance training): WL + E 	SR: ADL difficulty via Functional Status Questionnaire: FSQ (LD), SF-36 (LD) P: PPT (LD) GXT for VO2 peak (HD)	<ul style="list-style-type: none"> In the WL + E group fat mass decreased with change in fat-free mass The WL + E group had improved PPT scores, >VO2 peak, >strength and higher FSQ scores than C
Bouchard <i>et al.</i> (2008) (60)	<ul style="list-style-type: none"> $n = 48$ BMI = 31.6 ± 2.5 Age = 62.6 ± 3.9 Postmenopausal women Healthy 3-month RCT 	<ul style="list-style-type: none"> No treatment control: C Weight loss (diet only): WL RT (high int.; 3x week) Weight loss + RT 	P: a summary scores of both upper (3 tasks) and lower (8 tasks) extremity tests.	<ul style="list-style-type: none"> The summary score for function improved in the RT group relative to C CR + RT was the only group to improve on 6-min walk time over 3 months

ADL, activities of daily living; BMI, body mass index; HD, high demand; high int., high intensity; LD, low demand; low int., low intensity; OA, osteoarthritis; P, performance; RCT, randomized clinical trial; RT, resistance training; SR, self-report; WOMAC, Western Ontario and McMaster Universities Osteoarthritis Index; GXT, graded exercise testing; PPT, physical performance test; VO2, aerobic capacity.

Finally, in this early phase of weight loss studies involving older adults, it is important to consider the findings reported from two studies that have examined impairments, rather than physical disability, as study outcomes. Both Dunstan *et al.* (61) and Frimel *et al.* (62) have conducted 6-month investigations of high-intensity RT in combination with dietary therapy on the strength and lean body mass of older adults. The study by Dunstan *et al.* used patients with type-2 diabetes and a comparison group that involved flexibility training combined with dietary weight loss, whereas Frimel *et al.* employed older adults who had mild to moderate frailty and a weight loss only comparison group. Dunstan *et al.* found that those in RT had larger reductions in HbA1c and greater increases in strength than those in the flexibility plus weight loss arm. In addition, lean body mass increased in the RT plus weight loss arm, whereas it decreased in the comparison group. Frimel *et al.* also found that the addition of RT to dietary therapy resulted in increases in strength relative to the dietary only arm and that RT attenuated losses in fat-free mass when compared with dietary weight loss only. Furthermore, they found a significant relationship between the volume of RT performed by participants and the amount of fat-free mass in both the upper and lower extremities.

It is worth noting that of the above studies (58–61), the only one to report an increase of fat-free mass with weight loss was the investigation by Dunstan *et al.*. A factor that may account for this result is that their daily weight training regimen was the most intense and lengthy of all four studies; participants exercised with weights for 45 min each session and did so at an intensity of ~80% of each repetition maximum.

General summary

Physical disability is a key indicator of morbidity and central to quality of life in aging. A substantial body of evidence from prospective investigations has confirmed that elevated BMI is a risk factor for physical disability among older adults. However, when the range of BMI has been sufficiently broad, it is clear that the relationship between BMI and physical disability is not linear. That is to say, being underweight poses as great a risk for physical disability as being excessively obese. In addition, a growing body of literature suggests that being overweight – having a BMI from 25 to 29.9 kg·m⁻² – is protective, while the risk for physical disability from class I obesity remains controversial. Clearly, this is an area of research that has important clinical relevance and warrants immediate attention. Moreover, from a public health perspective, two subgroups of older adults that deserve special consideration are Black people and women.

Another issue that has evolved from prospective epidemiological research is the important role that physical

activity appears to have on tempering the deleterious effects that obesity and short-term weight gain (<10 lb) have on physical disability. Although it is well recognized that physical activity is an important element of weight loss because of energy expenditure, rarely do clinical scientists espouse the protective role that increased physical activity has in counteracting the negative effects that increasing BMI has on mobility, ADLs and IADLs. In large part, this lack of recognition is most likely as a result of the fact that very little attention has been given to weight loss interventions to treat physical disability in older adults.

Finally, although there are a limited number of RCTs, it would seem to make little clinical sense to promote weight loss in older adults without the inclusion of physical activity. Having said this, it is also very clear that the combined effect of dieting and exercise for obese older adults on physical disability is better than exercise alone. In the future, far more attention should be given to the role of RT within the context of weight loss for older adults. Also, because joint pain is common in aging and physical activity in aging is often undermined by aging stereotypes, weight loss for older adults should be embedded within a conceptual model of behaviour change that directly addresses these barriers.

Conflict of Interest Statement

The authors declare no conflict of interest.

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