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### **Research Article**



## Older adults and mobile technology: Factors that enhance and inhibit utilization in the context of behavioral health

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#### Abstract

While numbers and proportions of older adults with behavioral health issues are expected to substantially increase, there is also a widening gap in available services for older adults. Mobile health interventions (mhealth) are a way to address existing barriers to treatment, provide frontline assessment and increase access to services for older adults. Due to perpetuated stereotypes, many assume that older adults do not utilize mobile technology nor will they accept a mHealth intervention. The purpose of this paper is to synthesize contemporary literature from information technology and healthcare regarding: (1) current mobile technology utilization by older adults, particularly in regards to health; (2) factors affecting older adult motivation to engage with mobile technology; and (3) older adult preferences for interacting with mobile technology. Findings reveal that significant proportions of older adults: already utilize mobile technology; are willing to engage in existing mobile interventions for health reasons; and have positive attitudes overall towards mobile technology. Finally, recommendations for optimizing mobile interventions to better suit older adults with behavioral health problems are reviewed.

Baby Boomers began to turn 65 in 2011 and comprise 30% of the US population [1]. The number of adults 65 and older is projected to increase from 40.3 million to 72.1 million between 2010 and 2030 [2]. An estimated 10.2% of these adults suffer from mental health and substance use disorders, which comprise what is termed behavioral health. An estimated 2% have two or more of these conditions. Since both numbers and proportions are expected to increase [3], there is an urgent call for efficient and effective assessment, prevention, and intervention related to behavioral health for older adults [2,4]. This call is coupled with new incentives and funding provided by the Affordable Health Care Act to expand prevention services at the individual and population levels [5,6]. Thus, the demand for brief and/or front line behavioral health assessment and intervention among older adults is at an all-time high.

#### Opportunity for mHealth among older adults

One way to provide such services for older adults is to use mobile technology, referred to as mobile health (mHealth). mHealth is defined as "handheld [or wearable] transmitting device[s] with multifunctional capabilities used to store, transmit and receive health information" [7]. Devices, such as cellphones, smartphones, tablets, or wearable sensors (e.g., Fitbit), can collect health related data actively or passively; communicate with healthcare providers; and potentially provide real time feedback or interventions to users.

mHealth offers a number of advantages to both older adults and the healthcare system. By providing access to behavioral health information for decision making, behavior change, and monitoring of health conditions, mHealth can enhance the lives of older adults to live independently longer, thus supporting aging in place [8,9]. mHealth can also address the unique barriers to services older adults may experience, such as difficulty with cost, severe stigma related to mental health conditions and substance use, and problems with transportation [10]. Because mHealth can be a low cost, low burden way to engage older adults in health care services, it also provides an opportunity to alleviate the increasing burden on the healthcare system, particularly primary care [11].

mHealth interventions that address behavioral health within the general population already exist via short messaging service (SMS) or text messaging, web-based interventions, and/or mobile phone applications [12-17]. While research in this area is still in the relatively early stages [18], many studies demonstrate feasibility and initial effectiveness across a variety of populations and health problems [13,14,19,20]. Importantly, while these studies generally exclude adults 65 and older, no study has yet reported significant age differences in responses to the interventions [13,14].

mHealth interventions currently exist for older adults in medical fields other than behavioral health [21,22]. Among older adults, mHealth is rapidly expanding to address medical conditions, such as

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cardiovascular disease [23], pain management [7], fall detection [24], medication adherence [25], and remote home-based health monitoring [26]; however, mHealth remains in its nascent stages related to behavioral health and older adults. This difference may be due to an overall lag in technology use by the behavioral health field compared to other fields of medicine.

#### Potential barriers to application of mHealth to older adults

Another possible explanation as to why older adults remain excluded from mHealth targeting behavioral health is a lack of understanding the factors that affect older adult engagement in technology. Across the globe, stereotypes persist that older adults are afraid, unwilling, and unable to use technology, including computers, email, the internet, and mobile phones [27-32]-causing a "digital divide" [33]. Many of these stereotypes are perpetuated by older adults, who may believe themselves incapable of learning to use technology [34]. Interestingly, within healthcare, older adults are often required to engage with technology, ranging in complexity from wireless heart monitors to feeding tubes [21,32,35], with little thought to their comfort with or ability to utilize it.

Empirical evidence suggests that older adults are a heterogeneous group with a range in comfort and expertise with technology [9]. Utilization of technology is also highly influenced by generational cohort. While the above described perceptions may apply to previous generations or subgroups of older adults, generally, Baby Boomers significantly differ from generations before them in their exposure to a variety of technologies [33,36].

Older adults also experience actual barriers to engaging with technology. Disabilities occurring with the onset of aging or resulting from disease may inhibit an older adult's interaction with technology. Even mild visual impairment can hinder the older adult's ability to effectively navigate a webpage or mobile application on a smartphone [37]. Individuals with more severe disabilities may be discouraged from using mobile technologies altogether.

In order to provide an optimal context in which mHealth interventions focused on behavioral health are developed for older adults, it is important to understand the potential barriers to and facilitators of, as well as preferences for, engagement with technology among this population. For this paper, we define older adults to be adults 50 and older, as some of the cognitive and physical changes that begin at that age can cause interference with technology engagement [33]. Thus, we include Baby Boomers, who in 2016 were aged 52 to 70. The purpose of this paper is to synthesize contemporary literature from information technology and healthcare regarding: (1) current mobile technology utilization by older adults, particularly in regards to health; (2) factors affecting older adult motivation to engage with mobile technology; and (3) older adult preferences for interacting with mobile technology. Key words were used in various combinations to search for relevant research articles and reports that might inform the above defined aims. They included: older adult, age, aging, technology, mobile technology, mHealth, mobile interventions, computer, social factors, technology utilization, stigma, SMS messaging, text messaging, tablet, cell-phone, mobile phone, internet, web-based, and online. Over 150 articles and reports were found. Those that did not report on adults 50 and older were excluded, reducing the final number to 96. Findings are synthesized below into themes. Finally, based on the synthesis, recommendations for optimizing mobile interventions to better suit older adults with behavioral health problems will be discussed.

Older adult utilization of technology

Over the last decade, there is a substantial increase in selfinitiated use of technologies related to mHealth by older adults [33]. Contemporary rates of utilization of technologies most used by mHealth will be reviewed, including the internet, email, cellphones and smartphones, text messaging and tablets. Table 1 provides basic utilization rates of each type of technology by age group.

#### Internet and email

High rates of internet use are reported among adults from about age 50 years old until around age 70, when it drops off (Table 1). Whether this is due to age or a generational effect is unclear, as there is evidence that older adults who use technology start to disengage after a certain age [36]. Regardless, older adults are the fastest growing group of online users [38,39], and Baby Boomers utilize the internet at rates on par with generations after them [40]. Even among adults 71 and older, email is the second most preferred form of communicating after calls [41].

Older adults tend to use the internet for health purposes [42-44]. A national survey revealed that, among Baby Boomers, about half go online for some health related purpose [40], such as ordering prescriptions or obtaining health information.

Several studies recently investigated the feasibility and efficacy of utilizing email and web-based platforms with older adults to facilitate communication with providers and intervene with health behaviors. Lam and colleagues [45] investigated consumer participation with an online platform that facilitated physician-patient communication, akin to a personal email account where the physician is the only recipient. Older adults (N=145), mean age 74.5 years, and a younger cohort, mean age 48.8 years, self-selected into groups of users and non-users of the platform. Results demonstrated the older adult group preferred emails over telephone calls as the primary means of communication, and 71.3% were satisfied with the system. It may be that utilizing email increases access to the health care provider.

Internet-based interventions for older adults are in development and pilot phases. For example, in a pilot study of 25 adults 55 years old and older, investigators tested the initial efficacy and acceptability of an interactive, web-based intervention for over-active bladders [46] that included online learning modules (featuring diagrams, videos, and case-examples) and discussion boards to ask experts questions. Participants reported high satisfaction with the program, with 88% reporting it was easy to use. The pre-to-post tests revealed large effect sizes for all outcomes, including reduced symptoms and increased selfefficacy and quality of life.

Another study of 20 adults 60 and older with elevated depressive symptoms [47] tested the feasibility of an internet-based cognitive behavioral therapy for depression. In addition to five online education modules, participants were asked to do homework, participate in discussion forums, and have weekly contact with a clinical psychologist via email and phone (totaling about an hour for each participant across eight weeks). Sixteen participants out of 20 completed the online modules over eight weeks. Pre-to-post tests revealed large effect sizes for overall health and decreased depressive symptoms.

Finally, a study of the individuals who visited alcoholscreening. org during 2013 [48] reported that over 18,000 individuals between 50 and 64 years old and 3,485 individuals aged 65 to 80 years old visited the website for screening of alcohol use. Over 80% of the oldest group reported exceeding the recommended daily limit of drinking.

#### Cellular phones and smartphones

Table 1 shows a majority of older adults owned a cell phone in 2013 [39]. Among adults 65 and older, cell phones are most often used for the calling/voice feature [49-51], and depending on the sample, calendars, emailing and text messaging are the next most commonly used features [50,52-54]. Individuals 50 and older use their smartphones primarily for text-messaging, internet access, phone/voice features, and email [44]. Across age groups in the US, the most often cited reason for accessing the web on mobile phones (62%) is for health information.

Already smartphones have been utilized for studies on pain management and for collecting data about older adults in a real world setting, often referred to as daily diary assessment (DDA) [7]. A systematic review of studies on pain that utilized electronic DDA implemented via smartphones, personal digital devices, and tablets reported: (a) high compliance rates overall among subjects aged 18 to 83 [55] and (b) rates of compliance significantly increased as the subject's age increased. In a recent study that implemented smartphone-based DDA with 48 problem drinkers aged 50 to 73 demonstrated that 100% had their own smartphones, and compliance rates with the DDA were higher among older adults than the younger cohort (78% vs. 72% over the course of 49 days) [56].

#### Short message service (SMS) or text messaging

Nearly all mobile phones have SMS capability. In 2011, adults 55 and older who had a phone with text messaging capabilities sent or received a median of two text messages a day [57]. Utilization of text messaging as an adjunct to primary care for older adults is growing, and private companies are selling text messaging services to health care providers serving older adults [21]. While adults over 50 are included in many samples, few studies focus on adults over 50 as a target population or report findings by age group. When they do, older adult willingness to receive appointment or medication reminders by text message does not differ from younger adults [58].

Five published studies have explicitly studied text messaging as an adjunct to care among older adults. In a study of 580 adults with a mean age just under 65, 290 participants (50%) opted into a text messaging service to enhance medication adherence for diabetes, cholesterol, and/or heart disease [25]. Participants who opted for text message reminders were significantly more adherent to their oral medications than the matched controls who did not opt for the service.

A randomized controlled trial of 90 individuals with coronary heart disease tested the feasibility and initial efficacy of a text messaging intervention for medication education and adherence [59]. Participants

|                    | Age Group         |   |       |
|--------------------|-------------------|---|-------|
| Type of Technology | 50-64ª            | 65+   | Study |
| Internet           | 87% in 2013       | 59% in 2013<br>65-69 year olds: 74%<br>70+ year olds: 47% | [39]  |
| Email              | 91% in 2014       | 87% in 2014   | [44]  |
| Cellular phones    | 90% owned in 2015 | 78% owned in 2015   | [117] |
| Smartphones        | 58% owned in 2015 | 30% owned in 2015   | [117] |
| SMS/Text Messaging | 92% in 2015       | 92% in 2015   | [117] |
| Tablets            | 37% in 2015       | 32% in 2015   | [117] |
| E-Readers          | 19% in 2015       | 19% in 2015   | [117] |

Note: Data from national surveys from the Pew Research Center in years 2013, 2014 and 2015.

 $^{\rm a}$  Includes Baby Boomers, who were born between 1946 and 1964, and in 2016 were between 52 and 70 years old.

were aged 35 to 83 years old, with a mean age of 59. The intervention demonstrated significantly higher rates of medication adherence than the control group. Interestingly, adherence to statins, a medication often taken in the evening, was not affected by text messaging. Investigators theorize that timing of medication administration moderated the efficacy of the intervention because individuals may not be looking at their mobile phones as often later in the day. Participants reported high satisfaction with receiving health care related text messages and that receiving such messages made them feel someone cared. This feeling someone cared is consistent with other text messaging interventions across age groups, including patients of methadone maintenance programs [60].

A third study implemented a four week text messaging intervention for medication adherence among urban African Americans with diabetes, with a subsample of older adults [61]. This feasibility study recruited a sample (N=18), with mean age of 55, that included nine adults aged 55 to 72 years old. Results were not reported by age group but demonstrated that missed medication decreased significantly for the whole sample. Participants reported the intervention was easy to use and helpful in monitoring their self-care.

Using single case design, one study explored the experience of two subjects, one aged 82 and one aged 60, taking part in a new interactive monitoring and feedback intervention for diabetes [62]. This intervention combined ambient, device level (e.g., wireless remote scale, Bluetooth connected blood glucose monitors) and passive (e.g., a wearable device that monitored steps, sleeping, etc.) sensing. Feedback about calorie intake, blood glucose levels, and activity level was provided via text messages. Both subjects demonstrated improvement in blood glucose levels, activity, and weight over 40 days.

Finally, a recent study examined the impact of a text messaging intervention on increasing exercise among adults 55 to 70 years old [63]. All participants (N=43) received an exercise booklet, and those randomized to the SMS condition received five text messages each week, for 12 weeks. Those in the SMS condition demonstrated significantly greater amounts of exercise than the non-SMS condition; however, once the text messages stopped, there were no longer significant differences between groups.

#### Tablets

Rates of tablet ownership (Table 1) among older adults lag behind younger adults who demonstrate rates of ownership of over 50%. In two case studies of 23 older adults learning to use tablets, findings demonstrate older adults preferred tablets to computers, citing their greater ease of use [34], even when they anticipated it would be difficult to learn. The size of tablets may make them more appealing to learn than computers. An experimental study of 24 novice technology users aged 50 to 70 demonstrated they were able to achieve tasks more quickly on a touch screen than using a mouse and keyboard or voice assisted navigation [64]. A study of 10 adults aged 67 to 87 compared speed and accuracy of searching and navigating health webpages while using either tablet or a computer [65]. While participants navigated the pages more slowly using a tablet, overall ease of use of the webpage itself, as subjectively reported by the users, presented the primary obstacle.

Tablets and personal digital assistants have been used successfully in both educating and monitoring older adult health. An interactive personal education program (PEP) on medication interactions was implemented via a touch screen laptop (mimicking a tablet) and tested for efficacy over and above an information booklet for 85 adults 60 and older [66]. The PEP group had significantly higher rates of self-efficacy and knowledge about drug interactions and lower rates of adverse self-medication behaviors compared to the information booklet only and control groups. Another study [67] tested a PEP on medication interactions and adherence delivered via a tablet on 33 adults, mean age of 80. Older adults rated the PEP as useable, useful, and highly satisfying.

### Factors influencing motivation to use and engage with technology

Utilizing Chen and Chan's (2013) [52] model, we discuss three types of factors influencing older adults' access and motivation to use technology: personal, technical, and environmental.

#### **Personal factors**

*Functional capacity.* Functional capacity refers to age-related changes in physical and mental capabilities that may affect engagement with mHealth and technology [33]. For example, visual and motor limitations may cause an older adult to perform a technology-based task more slowly than someone without such limitations [37]. Type and severity of disability varies across individuals. Importantly, not all older adults experience increasing disability as they age; however, certain common aspects of aging can affect one's ability to engage with mHealth technology.

Visual impairments make engaging in mHealth problematic. Acuity, color perception, and contrast sensitivity all diminish with age [33], impeding an older adults' ability to read webpages, mobile apps and mobile phone screens that use complex fonts, too many visual elements, or colors that are not sharply contrasted. In addition, older adults have limited eye movement that causes them to inadvertently ignore the periphery on websites and perform slower on web-based tasks [68].

Hearing loss is also common in aging. As adults age, they have increasing trouble hearing higher pitched sounds, deciphering fast speech, and understanding speech over a noisy background [69,70]. This may hinder older adults' ability to understand synthetic voices. While hearing loss is not typically an impediment to technology engagement, due to the dominant use of visual information, an increasing reliance on video, gifs with sound, music and other multimedia may cause increasing barriers to technology engagement.

Deterioration of fine motor coordination or the presence of tremors (such as from medication side effects or certain diseases) can also impair older adults' ability to effectively utilize mobile technologies [34,69]. For those with this type of limitation, touch screens with small buttons or buttons that are too close together yield high error rates [34,71]. Other conditions that limit dexterity may render using a mouse or a key pad impossible (Damodaran et al., 2014), but manifestations of such diseases are heterogeneous and do not universally hinder older adults' abilities [58].

Cognitive changes may also impact an older adult's facility to engage with mHealth. For example, spatial visualization, the ability to mentally manipulate two and three dimensional objects, lessens with age [72]. This ability allows an individual to mentally imagine the hierarchical structure of a webpage. Without this ability, navigating complicated webpages becomes very difficult. Fluid intelligence--skills and abilities relating to short-term or working memory, problemsolving in new situations, inhibitory control and speed of processing also declines with age [73,74]. This decline can cause difficulty with filtering extraneous information (or animated software components) and learning how to utilize technology to occur at a slower pace than younger adults [33,73,75]. Working memory may become easily overloaded, interfering with task performance [73,76].

Cognitive decline is widely variable among older adults [77], and not all older adults will experience the difficulties described above. Older adults may also hold some advantages over their younger counterparts in relation to technology, due to larger, more expansive vocabularies [72,73]. For example, in a study of 45 adults 60 years old and older compared to 72 young and middle-aged adults, older adults were found to perform as well as the younger cohorts and, in some cases, better on certain web-based tasks, such as search and retrieval [78], which rely on vocabulary.

Mental and physical health also influence an older adult's motivation to engage in technology. Using a sample of Medicare beneficiaries 65 years old and older (N=6,680), Choi and DiNitto *et al.* [79] found that having more chronic medical conditions increased the odds of using the internet for health-related tasks by 15% and that depression and anxiety were negatively related to internet use. While anxiety symptoms reduced internet use by 26%, they increased use of emailing and text messaging (measured in aggregate) by 75%. Another study of Medicare beneficiaries found that use of information and communications technology among adults 65 years old and older was positively correlated with self-rated health and absence of disease [80].

*Knowledge.* Previous experience with or exposure to technology is another factor affecting older adult engagement with technology. Many adults now 50 and older utilized computers as a part of their employment [42]. These individuals demonstrate a level of comfort with new technology, while others without such experience do not [52,81,82]. For those without previous experience, utilizing new technologies may be foreign and daunting [52,83]. A lack of knowledge about: technology jargon, why automatic software updates occur, and skills to solve problems as they occur (ranging from "blue screen" to viruses) contribute to older adults feeling frustrated and out of control [36,52].

Dispositional characteristics. Older adults who experience disability due to aging are less likely to view themselves as disabled, and thus may be less likely to seek, be exposed to or take advantage of adaptive technologies available [84,85]. In addition, shame related to using adaptive or non-standard versions of technologies, particularly those that are visible, can lead them to be rejected by older adults [33]. For some, utilizing such devices is an embarrassing admission of dependence [35]. Interestingly, older adults may be more likely to engage with technology, including electronic health records, when it helps to treat or address stigmatized illness, such as depression [86] and HIV [87].

Older adults may also avoid technology when they have little selfconfidence about learning something new [9,52,88]. Two qualitative studies [52,89] using focus groups and individual interviews of 63 older adults revealed that participants perceived themselves as too old to learn certain technologies [52]. Some older adults experience anxieties and fears that they will make fatal mistakes while using technology, such as indvertently deleting a file or breaking the device, which facilitates a self-perception as being incapable of utilizing technology [34,70,90]. While this low technical confidence does not to hinder effectiveness or efficiency of using technology in the general population, one study directly compared the impact of technical confidence of older adults (ages 50-69) and young adults (18-27) on technology usage and found older adults' low technical confidence hindered both efficiency and effectiveness [37]. Attitudes towards and motivations to use technology. A majority of older adults report positive attitudes towards technology, including the internet, email, text messaging and smartphones [9,43,67,91]. A large ethnographic study in Ireland demonstrated that older adults adapted to waves of new technologies across their lifetimes, suggesting a higher level of acceptance and readiness than previously assumed [92]. Older adults demonstrate positive attitudes towards technology, as it is "a conduit to youthfulness" [67], helping them to communicate with younger generations. Furthermore, in a national survey, adults over 50 were more likely to evaluate their smartphone as liberating compared to younger adults who viewed it as a leash [44]. Fifty percent of older adults viewed their smartphones as making them more productive.

The American Association for Retired Persons [93] surveyed its members (aged 50 and older) and found they are aware technology can help them remain independent, gather information, and promote and maintain their personal health and wellness. In addition, 75% of respondents were willing to use technology to allow remote monitoring of health conditions. Another study of 113 community dwelling older adults found that 35%-38% were interested in technology for monitoring and gathering information about health behaviors [9].

Two of the most consistent predictors of technology disengagement across studies are perceived usefulness of and lack of interest in technology [33,94]. When there are no clear benefits to its utilization, such as maintaining autonomy and independence, the older adult is far more likely to disengage from or avoid technology [9,37,47,50,52,75,82,91]. Lack of interest may be due in part to: a perception that it does not fulfill a salient need [52]; an indirect reflection of other personal factors, such as anxiety, fear, or lack of self-efficacy [90]; or simply that time is better spent doing something else [52]. Some older adults report reaching a "technological plateau", at which there is no perceived utility in adapting again to new technologies [92].

*Physical safety.* Safety is a primary motivator for using mobile phones [30,82,92,95]. Many older adults rely on their mobile phones for emergencies, both inside and outside of the home. They also have concerns about technology's effect on one's health. Several studies have documented that older adults fear both being addicted to the phone and technology's impact on society, as they witness younger generations glued to their devices [52,95,96]. Older adults also express concerns about health issues that may arise directly from mobile phone usage [54], such as effects of radiation [95], eye strain, headaches and pain in muscles and joints [52].

*Privacy and confidentiality*. For any technology user, maintaining privacy and confidentiality is essential [82]. While some older adults avoid using technology for security reasons [9,52], doing so to prevent breach of confidentiality was surprisingly absent from the literature. Instead, older adults were concerned about the effects of pop-ups, viruses, and scams that might cause other kinds of damage [36].

Some older adults describe technology as intrusive [82]. In a qualitative study on Australian older mobile phone users [30], participants reported that the constant ability to be contacted was a nuisance, as was the expectation of an immediate response. Participants reported turning their phones off to maintain a sense of privacy. This is consistent with findings that older adults tend to have their phones turned off towards the end of the day [58,59].

#### **Technical factors**

Device related design. Device related features may provide unique obstacles for older adults. For example, buttons on cellular phones may

not be clearly or explicitly labeled, either due to font size or potentially cryptic symbols on the buttons [34,95]. Touch screens are often incorrectly calibrated to an older adults' level of motor function and can be too sensitive to the touch.

Website or application design. Design of operating systems, websites, and device applications can create additional obstacles. Tools, such as a click-and-drag operation or "predictive text", where words are input into a text message, search field, or email on a smartphone with just the typing of a few letters, can impede an older adult's ability to easily utilize these features [58,70,95]. Due to potential decline of fluid intelligence, websites or applications that rely heavily on an individual's spatial visualization create excessive mental burden [33,52,73]. Over reliance on either symbols or text alone can cause utilization barriers for older adults (Center for Persons with Disabilities, 2015; Hanson, 2011) [33,97]. Websites or applications that are dynamic-that continually change images or headlines-are also not suited to older adults who are more prone to "change blindness" [33]. While all may find online forms with insufficient labels, ambiguous links, links or buttons that are too small or too close to one another, or providing information in a new window frustrating, these characteristics are particularly disorienting for older adults struggling with cognitive and motor coordination changes [69,70].

An absence of feedback to the user is also particularly problematic for older adults [34,82,95]. Feedback refers to when a website or application provides some indication that a button has been pushed or a task has been completed. Feedback fosters self-efficacy, which facilitates all learning. Without such feedback, the older user can become disoriented [95], wondering if a task is complete or how to undo the error. Large, complicated websites, such as Medicare.gov, that have an absence of feedback impose high cognitive load on older adults [98].

Often a critical component of interfacing with mobile devices, gesturing and tapping may be barriers to older adult technology engagement. Directional gesturing (e.g., using fine motor coordination to adjust a slide ruler) is more difficult for motor-impaired individuals [71], while "tapping" (e.g., one touch) and "crossing" (e.g., "slide to open") are more easily accomplished. In addition, requiring multi-tapping for navigation is also problematic for older adults compared to younger cohorts [82].

*Complexity/usability.* Technology is embraced and adopted by older adults when it is perceived as easy to use [9,30,99] or specifically designed for them. For this reason, many older adults choose models of technology that are the simplest, rather than the most contemporary [50]. Importantly, effectively learning how to use a device will shape attitudes about usability. A study on 16 older adult users of personal digital assistants found that once they were able to complete a task successfully, they were more likely to rate the device as easy to use [37].

#### **Environmental factors**

*Financial costs.* Cost of a device or its services greatly impact older adults' access to technology [30,40,52,75,76,79,80,95,]. Older adults living on fixed incomes may not be able to afford to purchase any device, let alone the latest versions. Even "hand me ups" from adult children or public programs are often slower or less sophisticated [33]. While programs exist to provide access to cell phones, such as Temporary Assistance for Needy Families, these phones are often shared within families, inhibiting access to a particular individual at a particular time for mhealth interventions [60].

Across age groups in 2014, nearly half (48%) of individuals who owned smartphones in the U.S. terminated their service

due to its burdensome cost [44]. Individuals from impoverished socioeconomic classes will be hardest hit by these burdens [40,79,80] disproportionately affecting certain racial and ethnic groups. African-Americans and Latinos are far more likely to be reliant on their smartphones for internet access and to report no access to broad band services. Termination of smartphone services may prohibit mHealth interventions for certain groups.

*Social influences.* Social factors either facilitate or hinder an older adults' motivation to use technology. Several studies report that older adults are motivated to use technology to "keep up with society" [52]. In a qualitative study of 44 adults with a mean age of 67, respondents reported that engaging with technology was a "basic skill", akin to literacy [36].

Older adults also view technology as a way of avoiding social isolation [50]. For example, a homebound, disabled person can use technology to obtain information via the internet [36]. Older adults find modern technology crucial for connecting with younger generations [41,50,96,100,101]. While connection is key, some older adults report text messaging was also helpful in keeping family out of the house and "out of their business" [92].

Several studies found older adults fear technology will replace faceto-face social interaction [35,52,95] and thus only care to use it as a compliment to existing points of contact. In a cross-sectional online survey [102] in which 20% of respondents (N=1,132) were older than 60 years old, investigators found older adults were less likely to want to use mHealth or other technologies as a substitution for or as a compliment to a doctor's visit than their younger counterparts.

Many older adults avoid asking their family or friends for help because they do not want to reveal their lack of knowledge [35,92]. Power differentials between children and parents shift as a result of asking for help. This could be problematic in certain cultures where hierarchy between children and parents is life-long [52,82].

Additional cultural factors may have important implications among older adults. Haddad and colleagues (2014) [103] found preferential differences on webpage presentations between Caucasian and East Asian older adults (N=36). East Asians preferred a rich interface that was complimented by learning support and security, while the Caucasians preferred a more minimal interface. These differences were hypothesized to relate to whether a culture was an individualistic or collectivistic society.

Several studies also report many older adults do not want others to know that they are dependent on assistive devices of any kind [27,35]. Fifty older adults asked about preferences related to memory aids reported being embarrassed about having others know they needed such aid [35,104]. Older adults also express concern about feeling overly monitored and fearing their behaviors would be judged or stigmatized [35].

Learning to use technology. The context in which an older adult learns to use technology has an important impact on the older adult's attitude towards, self-efficacy in using, and ultimate level of engagement with technology. Older adults appear to rely primarily on three forms of learning about technology: trial and error, step-by-step instruction manuals, and in person instruction [34]. If given a supportive environment, generally older adults are able perform basic maneuvers after only a few minutes [30,34,105], even if they require more time to master the same tasks as younger adults [33]. While older adults rely on step-by-step instruction manuals more than younger adults [36,82], current technology trainings, including manuals, are often not tailored to older adult learning capabilities [99].

Many older adults prefer to have face-to-face tutelage to resolve a technological problem [36,106]. Older adults have expressed need for locally available, in-person, expert, technical advice [106] and training [36,50]. Older adults who receive training perform better on technical tasks—with greater accuracy and speed [107]. Importantly, trainers working with older adults must not hold negative stereotypes towards the individuals they are helping. Empirical studies show older adults' computer-related anxiety increases in the context of having tutors who maintain negative stereotypes towards them [105], thus decreasing their technology self-efficacy. Older adults report that support and encouragement from friends, families, and tutors are key to ongoing engagement with technology [36].

### Recommendations for increasing accessibility of mHealth for older adults

While all potential users are interested in technology that is "useful, functional, useworthy, and meaningful" [27], the recommendations made below are particularly crucial to successfully engage older adults as a heterogeneous group of mHealth users. Table 2 provides a list of primary recommendations for mhealth with older adults and behavioral health based on this review.

### Providing a context in which older adults learn and adopt technology

The learning environment (Table 2) must have several components for optimal engagement of older adults, including ample time, tutors who communicate belief in new older adult technology user to learn to use the technology, and multifaceted training and support [34,36]. Ideally, training is available at the local level and offered in person, along with manuals that provide step-by-step instruction in lay language.

Any technology serving older adults must have a clear purpose towards advancing the older adult's quality of life, health, safety, wellbeing, and independence [35,36,50]. Designing for the whole person inherently encourages ongoing technology utilization [27]. Providers of mHealth interventions for older adults need to introduce their potential intervention or product with this purpose in mind [35]. Involving older adults from the inception of the design will ensure this purpose is important to the older adult user [36].

Older adults wish to feel accommodated as welcome customers [27,108]. This can be achieved by tailoring interventions to individual preferences. For example, a mHealth intervention might be offered via multiple modalities, such as text message, email or calendar reminder. Like the general population [109], tailoring to the unique needs of each older adult maximizes engagement and efficacy [35].

#### Universal accessibility

While there is no single set of standards for older adults' universal access to mobile technology, several sets of standards exist for making applications and websites accessible for people who experience the age-related changes described above. Although not all changes are considered "disabilities," some sets of guidelines are proposed to address accessibility for both older adults and those with disabilities. A widely accepted set of technical standards for people with disabilities is the Web Content Accessibility Guidelines 2.0 (WCAG 2.0) [110,111]. WCAG 2.0 includes standards that enable a website to function for people with significant physical, visual or other disabilities [112], and

| Feature   | Description  |
|---|--|
| Supportive training and<br>learning environment | <ol> <li>Older adults must be given time to examine, explore,<br/>and experiment with a device at their own pace [34,37]</li> <li>Tutors, whether professionals or loved ones, should<br/>treat the new older adult technology user in a positive<br/>manner, communicating a belief that the older adult will<br/>be able to learn to use the technology [105].</li> <li>Providers should be sure to provide training that does<br/>not rely on the older adult's family members to assure<br/>their utmost privacy and to protect family hierarchy [52].</li> <li>Training and learning support must be multifaceted<br/>[36], ideally offered in-person and available at the local<br/>level.</li> <li>Training manuals should be written in lay language,<br/>providing simple step-by-step instruction, so that an older<br/>adult may easily refer back to it [36].</li> </ol> |
| Affordance                                      | Affordance is when an action that needs to be taken by a user presents itself intuitively. There is little question of what needs to be done to complete a task [34].  |
| Feedback  | Feedback is information provided to the user that they<br>have completed a task successfully. Feedback ranges from<br>a vibration or sound when a button has been pressed to a<br>notification letting the user know a form is complete [34].  |
| Error recovery                                  | Error recovery refers to, when a mistake is made, the<br>ability of the interface to easily allow and, in some cases,<br>specifically direct users how to correct it [34].   |
| Timing of intervention                          | An mHealth intervention may be best timed for the morning or afternoon, rather than late in the day due to the potential for phones to be turned off at that time [25].  |
| Universal access                                | Specific design features should consider the physical and cognitive changes that commonly occur as a part of aging. See Table 3 for some examples.   |
| Transparency                                    | The device and its software must be "transparent" [34],<br>meaning that the perceived learning difficulty is low.  |
| Invisibility                                    | Any device or intervention must be "invisible" or<br>unobtrusively integrated into the older adults' life so as to<br>protect privacy and decrease shame [35].   |
| Clear Purpose                                   | Any technology serving older adults must have a clear<br>purpose towards advancing the older adult's quality<br>of life, health, safety, well-being, and independence<br>[35,36,50].   |

Table 2. Summary of Main Recommendations for Providing Optimal mHealth Interventions for Older Adults

includes recommendations of adaptations that also serve older adults [110]. A complete discussion of universal accessibility is beyond the scope of this review, but an abridged list of technical recommendations for device and software design for older adults are presented in Table 3. Furthermore, there are also established techniques to determine whether a website or device interface is accessible by older adults, reviewed elsewhere [69,98,113,114].

#### Additional design considerations

For those who avoid technology due to feelings of shame related to having to use such devices, mHealth must be unobtrusive or "invisible" so that the older adult is not forced to reveal themselves as someone who needs help [35]. With the advent of mHealth devices and applications that are universally marketed, such as the Fitbit or an application embedded in a smartphone, issues of visibility may be less and less relevant. Many adaptations for increased accessibility are already coming standard in many mobile devices, such as adjustable font on a smartphone [82].

Service providers are unlikely to develop a one-size-fits-all set of mHealth devices and applications for older adults [36], particularly when evidence suggests that mHealth interventions are most effective when tailored to their particular audience. This is due in part to the heterogeneity of the older adult population. The current health, well-being and experience of aging for an adult aged 55 may differ greatly from one who is 80 years old. Among those older adults who experience increasing disability with age, many may experience more than one (e.g., low vision and hand tremors) and differing intensity of those disabilities—requiring much different levels of accommodation both from the device and the services provided [33,36,70,96]. Service providers will need to determine their specific audience for their mHealth interventions, including considering cognitive limitations or preferences that result directly from behavioral health issues [79].

Utilizing mHealth interventions with older adults inherently comes with a series of tradeoffs and decisions that need to be made at the design stage for providers [115]. For example, website and application designs that rely on using vocabulary and language more than spatial ability for navigation [73,33] may put younger users at a disadvantage. Using strategies such as providing both text and graphics may help resolve such dilemmas.

#### Potential pitfalls of mHealth and considerations for future use

There are a number of potential challenges with mHealth interventions. The first major challenge is cost of design and implementation of these interventions—apart from whether or not the older adult user can afford an appropriate device. Currently, there is no system of payment or reimbursement for mHealth services [60]. This is

Table 3. A selected list of examples of specific design features recommended for adapting technology to older adults

| Feature Accommodating Visual Impairments                                |      |
|---|------|
| Larger display  |      |
| Large icons, 50% larger than standard                                   |      |
| Font size no smaller than 12 mm   |      |
| Buttons no smaller than 12 mm   |      |
| Elimination of small web page changes                                   |      |
| Elimination of "elaborated text" such as italics or bold                |      |
| Colors-reds, oranges, and pinks, rather than cool colors                |      |
| Negative polarity (light text on dark background)                       |      |
| Feature Accommodating Cognitive Impairments                             |      |
| Provision of search reminders when presenting search results            | [33] |
| Provision of navigation bars  |      |
| Increased use of vocabulary   |      |
| Place vocabulary/text based navigation menus on the upper and left side |      |
| No flashing or blinking objects   |      |
| No pop windows or tasks opening in new windows                          |      |
| Limited number of menus with limited options-no deep hierarchies        |      |
| Feature Accommodating Motor Impairments                                 |      |
| Font on touch screens at least 17 mm                                    |      |
| No required directional gesturing                                       |      |
| No task requiring click and drag  |      |
| Allowing for slower response times from a user                          |      |
| Additional Features   |      |
| A panic button (on mobile phone)  |      |
| Combination of text and symbols (no reliance on one or the other)       |      |

Note: This is an abridged, limited sample of recommendations for older adults. It is by no means comprehensive. For a full list of recommendations, please consult the W3C Web Content Accessibility Guidelines (WCAG) 2.0. In addition, these recommendations may be more complex than they appear here in this table. For example, text size can depend on how the user has configured settings on their device and, when relevant, their browser. WCAG 2.0 Guideline 1.4.4 requires, "except for captions and images of text, text can be resized without assistive technology up to 200 percent without loss of content or functionality" [111]. This provides accessibility to a wider group of older adults than if a designer used a fixed font size, which is not recommended; however, studies, such as those listed above, that recommend a particular font size seem likely to be more useful and understandable to a direct service provider who might want to use such recommendations to help prepare default settings on devices for older adults.

an extreme barrier to provider implementation of such services, as the design, vetting of accessibility, and initial implementation of a mHealth intervention may be quite costly. This also includes providing adequate training to staff and assess barriers to provider engagement prior to introducing technologies to patients. Monetary incentives for providers to implement and utilize such a service are not entirely clear—some costs may be reduced over the long term, while development costs at the outset are high.

mHealth interventions must be integrated into the healthcare system as a part of a broad set of available services [7,60]. mHealth for older adults will be optimally successful when utilized in conjunction with face-to-face contact with providers [92]. Part of service integration involves capitalizing on the large amount of data collected via mHealth interventions. Providers may be overwhelmed by the amount of data they receive. Without analyzing it and integrating it successfully into platforms, such as an electronic medical record, the real value of the data may be lost. Finally, policies related to participant emergencies must be written. A client who expects a response to reporting an emergency must be able to trust that healthcare providers will follow up if such information is disclosed via a mHealth intervention [60]. This is particularly crucial in behavioral health, which may include participants with high risk for suicidality.

Technical problems, such as programming or communication errors, can also be a major pitfall for mHealth interventions, as they cause stress for both the client and the provider [60]. This may be accentuated for older adults, who may assume they caused the problem, and thus not report the problem to the provider. Outages, for example, can be highly problematic—with loss of data and potentially loss of important connection with clients, undermining the intervention itself.

There is also an absence of any ethical framework to guide emerging technologies for older adults [99]. Considerations related to privacy, autonomy and consent are not well discussed or described [35,116]. There is a very real intrusion into the life of the mHealth participant that may be experienced as particularly burdensome to the older adult and may not outweigh the potential benefits of the intervention. In addition, where data is stored, who has access to the data, and what will be done with the data are important aspects to the consenting process that are not often well described to any participant, let alone an older adult who is not accustomed to such intrusion.

#### Benefits of mHealth for older adults' behavioral health

mHealth is already being used to assess and intervene with older adults for a range of medical issues, but it has yet to be fully adapted for use in behavioral health. mHealth offers a number of advantages for serving older adults with behavioral health issues, particularly in the context of the extreme gaps in services available to this group. Given advances with design, mHealth interventions can be minimally intrusive and minimally visible-providing the older adult with privacy, independence, and intervention for issues for which they might not otherwise seek services due to embarrassment or shame. In addition to providing basic services, such as enhancing psychotropic medication adherence, it can also provide health providers with a way to assess and engage older adults in talking about a broad range of health issues, including mental health, substance use, and medication interactions in a non-stigmatizing, non-confrontational way. Older adults have already demonstrated a desire to interface with technology when addressing an issue that may be stigmatizing [86].

#### Conclusion

Despite continued myths to the contrary, older adults can and are often willing to engage with technology utilized for mHealth interventions. The major barrier for older adults to utilize mobile technology is the same barrier across the general population—cost. Barriers unique to older adults may be shared by those with a disability but only in some cases. Physical and cognitive changes that may result from aging should not be a permanent barrier to utilization of mobile technology—as design and proper training can address and facilitate easier engagement for individuals with these difficulties [117].

Two primary differences between older adults engaging in mHealth interventions, particularly for behavioral health enhancement, compared to younger adults is 1) the necessity that mHealth interventions should not replace social or face-to-face contact [92] and 2) the context in which older adults learn how to use technology. For younger users, mHealth interventions could be stand alone. For older users, it needs to be an ancillary or complimentary service—or one that is used to facilitate face-to-face contact with health care providers—so as not to increase social isolation, a key contributor to poor outcomes in older adults. For older adults, the learning environment needs to be particularly supportive.

Despite these differences, mobile technology and mHealth interventions offer a unique opportunity to address behavioral health at both the individual and population level. mHealth can provide excellent frontline assessment and intervention—facilitating participation of older adults in continuous health monitoring and ongoing contact with a health care provider.

#### **Declaration of interests**

These authors declare no conflict of interest.

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