

## *On some convexity properties of Orlicz spaces of vector valued functions*

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**ABSTRACT.** A "stability" theorem that is a generalization of Th. 6 in [2] for the modulus of convexity of Banach spaces is given. Necessary and sufficient conditions for  $\delta_r\Phi(a) > 0$ , where  $a \in (0, 2]$ , in Orlicz spaces  $L^\Phi(\mu, X)$  of vector valued functions are given. The convexity coefficient  $\varepsilon_o(L^\Phi(\mu, X))$  is computed for these spaces. The equality  $\varepsilon_o(L^\Phi(\mu, X)) = \varepsilon_o(X)$  for Orlicz-Bochner spaces generated by uniformly convex Orlicz functions satisfying the  $\Delta_2$ -condition is showed.

### INTRODUCTION

Throughout this paper  $(T, \Sigma, \mu)$  denotes a non-atomic, infinite and complete measure space and  $X$  denotes a Banach space. A function  $\Phi: X \rightarrow [0, +\infty]$  is said to be an *Orlicz function* if it is convex, even, lower semicontinuous, vanishing and continuous at zero, and  $\Phi \not\equiv 0$ .  $F(T, X)$  stands for the space of all equivalence classes of strongly  $\Sigma$ -measurable functions from  $T$  into  $X$ .

Given an Orlicz function  $\Phi$ , we define the *Orlicz space*  $L^\Phi(\mu, X)$  as the set of all functions  $f \in F(T, X)$  such that

$$I_\Phi(\lambda f) = \int_T \Phi(\lambda f(t)) d\mu < +\infty$$

for some  $\lambda > 0$  depending on  $f$ . This space equipped with the Luxemburg norm

$$\|f\|_\Phi = \inf\{\lambda > 0 : I_\Phi(\lambda^{-1}f) \leq 1\}$$

is a normed space (see [11-13]), and it is a Banach space if and only if  $\Phi$  is uniformly large at infinity, i.e.

$$\liminf_{k \rightarrow +\infty} \{\Phi(x) : \|x\| = k\} = +\infty \text{ (see [15]).}$$

We say an Orlicz function  $\Phi$  satisfies the  $\Delta_2$ -condition if there is a constant  $K > 0$  such that  $\Phi(2x) \leq K\Phi(x)$  for all  $x \in X$ .

The *modulus of convexity* of a normed space  $(X, \|\cdot\|)$  is the function  $\delta_X(\cdot): (0, 2] \rightarrow [0, 1]$  defined by

$$\delta_X(\varepsilon) = \inf \{ 1 - \|1/2(x+y)\| : \|x\| \leq 1, \|y\| \leq 1, \|x-y\| \geq \varepsilon \}.$$

The *convexity coefficient* of a normed space  $(X, \|\cdot\|)$  is defined by

$$\varepsilon_o(X) = \sup \{ \varepsilon \in [0, 2] : \delta_X(\varepsilon) = 0 \} (\sup \emptyset \stackrel{\text{def}}{=} 0).$$

(see [2]).

## RESULTS

To prove the first theorem we shall need the following

**Lemma 1.** *If  $\delta_X(a) > 0$  for a number  $a \in (0, 2)$ , then there is a number  $\gamma > 1/a$  such that  $a\gamma(1 - \delta_X(1/\gamma)) = 1$ .*

**Proof.** By the assumptions and by the continuity of  $\delta_X$  it follows that there is a number  $\alpha > 1/a$  such that  $\delta_X(1/\alpha) > 0$ . So,  $a\beta(1 - \delta_X(1/\alpha)) < 1$  for a certain  $\beta > 1/a$ . Taking  $\alpha_o = \min(\alpha, \beta)$ , we have  $a\alpha_o(1 - \delta_X(1/\alpha_o)) < 1$ .

A function  $h: (1/2, +\infty) \rightarrow \mathbb{R}_+$  defined by  $h(\lambda) = a\lambda(1 - \delta_X(1/\lambda))$  is continuous and  $h(\lambda) \rightarrow +\infty$  as  $\lambda \rightarrow +\infty$ . Since  $h(\alpha_o) < 1$ , the Darboux property of  $h$  yields  $h(\gamma) = a\gamma(1 - \delta_X(1/\gamma)) = 1$  for a certain  $\gamma > 1/a$  which finishes the proof.

Now, we are able to generalize Th. 6 in [2]. The proof is almost the same but we shall give it for the sake of completeness.

**Theorem 2.** *Let  $X$  be a Banach space with  $\varepsilon_o(X)$  in the interval  $[0, a)$ , where  $0 < a \leq 2$ . Let  $\gamma > 1/a$  be such that  $a\gamma(1 - \delta_X(1/\gamma)) = 1$ . If  $Y$  is a Banach space with Banach-Mazur distance  $d(X, Y) < a\gamma$ , then  $\varepsilon_o(Y) < a$ .*

**Proof.** Without loss of generality we may assume that  $U$  is an isomorphism between  $X$  and  $Y$  such that  $\|U^{-1}\| = 1$  and  $d(X, Y) \leq \|U\| \leq a\gamma$ , where  $0 < b < 1$ . Let  $y_1, y_2 \in S_Y (= \text{the unit sphere of } Y)$ ,  $\|y_1 - y_2\| \geq \|U\|/\gamma$  and  $x_1 = U^{-1}y_1$ ,  $x_2 = U^{-1}y_2$ . Then  $\|x_1\| \leq 1$ ,  $\|x_2\| \leq 1$  and  $\|U\|/\gamma \leq \|y_1 - y_2\| = \|U(x_1 - x_2)\| \leq \|U\|\|x_1 - x_2\|$ , whence  $\|x_1 - x_2\| \geq 1/\gamma$ . Since  $a\gamma > 1$ , by the equality  $a\gamma(1 - \delta_X(1/\gamma)) = 1$ , it follows that  $\delta_X(1/\gamma) > 0$ . Therefore

$$\|(y_1 + y_2)/2\| = \|U(1/2(x_1 + x_2))\| \leq \|U\|\|1/2(x_1 + x_2)\| \leq a\gamma(1 - \delta_X(1/\gamma)) = b.$$

This means that  $\delta_X(\|U\|/\gamma) \geq 1 - b > 0$ . Thus,  $\varepsilon_o(Y) \leq \|U\|/\gamma < a$ .

In the fixed point theory the notion of the convexity coefficient is useful (see [2]). We shall give now a basic theorem to compute  $\varepsilon_\circ(L^\circ(\mu, X))$ .

**Theorem 3.** *Let  $a$  be a number in  $(0, 2]$ . The following conditions are equivalent:*

1°  $\delta_{L^\circ}(a) > 0$ .

2° (a) *there is  $\delta \in (0, 1)$  such that for every  $x, y \in X$  satisfying the equality*

$$\Phi((x-y)/a) \geq (1-\delta)\Phi((x+y)/2), \text{ we have } \Phi((x+y)/2) \leq \frac{1-\delta}{2} \{ \Phi(x) + \Phi(y) \},$$

(b)  $\Phi$  *satisfies the  $\Delta_2$ -condition.*

**Proof.**  $2^\circ \Rightarrow 1^\circ$ . Assume that  $\|f\|_\circ \leq 1$ ,  $\|g\|_\circ \leq 1$  and  $\|f-g\|_\circ \geq a$ . Then  $I_\circ(f) \leq 1$ ,  $I_\circ(g) \leq 1$  and  $I_\circ((f-g)/a) \geq 1$ . Define

$$A = \{ t \in T : \Phi((f(t)-g(t))/a) \geq (1-\delta)\Phi((f(t)+g(t))/2) \}.$$

Then

$$I_\circ\left(\frac{f-g}{a} \chi_{T \setminus A}\right) \leq \frac{1-\delta}{2} \{ I_\circ(f \chi_{T \setminus A}) + I_\circ(g \chi_{T \setminus A}) \} \leq 1-\delta.$$

Consequently,  $I_\circ\left(\frac{f-g}{a} \chi_A\right) \geq \delta$ . By the  $\Delta_2$ -condition, we get

$$I_\circ\left(\frac{f-g}{a} \chi_A\right) \leq K \{ I_\circ(f \chi_A) + I_\circ(g \chi_A) \},$$

where  $K$  is a constant depending only on  $a$  and  $\Phi$ . Hence,

$$\begin{aligned} 1 - I_\circ\left(\frac{f+g}{2}\right) &\geq (1/2) \{ I_\circ(f) + I_\circ(g) \} - I_\circ\left(\frac{f+g}{2}\right) \\ &\geq (1/2) \{ I_\circ(f \chi_A) + I_\circ(g \chi_A) \} - I_\circ\left(\frac{f+g}{2} \chi_A\right) \\ &\geq (1/2) \{ I_\circ(f \chi_A) + I_\circ(g \chi_A) \} - \frac{1-\delta}{2} \{ I_\circ(f \chi_A) + I_\circ(g \chi_A) \} \\ &= (\delta/2) \{ I_\circ(f \chi_A) + I_\circ(g \chi_A) \} \geq \frac{\delta^2}{2K} \end{aligned}$$

Equivalently,

$$I_{\Phi}\left(\frac{f+g}{2}\right) \leq 1 - \frac{\delta^2}{2K}.$$

Applying the  $\Delta_2$ -condition, we get

$$\left\| \frac{f+g}{2} \right\|_{\Phi} \leq 1 - p\left(\frac{\delta^2}{2K}\right),$$

where  $p$  is a function from  $(0,1)$  into itself (in the real case see [4] and [6]).

This yields  $\delta_{L^{\Phi}}(a) \geq p\left(\frac{\delta^2}{2K}\right) > 0$ .

$1^{\circ} \Rightarrow 2^{\circ}$ . If  $\Phi$  does not satisfy the  $\Delta_2$ -condition, then  $L^{\Phi}(\mu, X)$  contains an isometric copy of  $l^{\infty}$  (see [3] and [4]). Therefore,  $\delta_{L^{\Phi}}(a) \leq \delta_{l^{\infty}}(a) = 0$  for every  $a \in (0,2]$ . Assume now that condition  $2^{\circ}(a)$  is not satisfied, i.e. for every  $\delta \in (0,1)$  there exist  $x, y \in X$  such that

$$\Phi(1/a(x-y)) \geq (1-\delta)\Phi((x+y)/2) \text{ and } \Phi((x+y)/2) > 1/2(1-\delta)\{\Phi(x) + \Phi(y)\}.$$

Let  $B, C \in \Sigma$ ,  $B \subset C$ , be such that  $\mu(C) = \mu(B \setminus C)$  and  $(\Phi(x) + \Phi(y))\mu(B) = 2$ .

Define

$$f = x\chi_C + y\chi_{B \setminus C} \quad g = y\chi_C + x\chi_{B \setminus C}$$

We have  $I_{\Phi}(f) = I_{\Phi}(g) = 1$ , whence  $\|f\|_{\Phi} = \|g\|_{\Phi} = 1$ . Moreover,

$$\begin{aligned} I_{\Phi}((f-g)/(1-\delta)^2 a) &\geq (1/(1-\delta)^2) \int_B \Phi((x-y)/a) d\mu \\ &\geq (1/(1-\delta)^2) \Phi((x-y)/a) \mu(B) \geq \left(1/(1-\delta)\right) \Phi((x+y)/2) \mu(B) \\ &\geq (1/2)\{\Phi(x) + \Phi(y)\} \mu(B) = 1. \end{aligned}$$

Therefore  $\|(f-g)/a\|_{\Phi} \geq (1-\delta)^2$ . In an analogous way the inequality  $\|(f+g)/2\|_{\Phi} \geq 1-\delta$  can be proved. Since  $\delta \in (0,1)$  was arbitrary, this means that  $\delta_{L^{\Phi}}(a) = 0$ . The theorem is proved.

To prove the next theorem, we will need the following

**Proposition 4.** *Let  $\Phi$  be an Orlicz function satisfying the  $\Delta_2$ -condition. Then the following assertions are equivalent:*

(+) there is  $\delta \in (0,1)$  such that  $\Phi((x+y)/2) \leq ((1-\delta)/2)\{\Phi(x)+\Phi(y)\}$  whenever  $x,y \in X$  satisfy  $\Phi((x-y)/a) \geq (1-\delta)\Phi((x+y)/2)$ .

(++) there is  $\sigma \in (0,1)$  such that  $\Phi((x+y)/2) \leq ((1-\sigma)/2)\{\Phi(x)+\Phi(y)\}$  whenever  $x,y \in X$  satisfy  $\Phi((x-y)/a(1-\sigma)) \geq \Phi((x+y)/2)$ .

**Proof.**  $(++) \Rightarrow (+)$ . Assume that  $\Phi((x-y)/a) \geq (1-\sigma)\Phi((x+y)/2)$ . Then  $\Phi((x-y)/a(1-\sigma)) \geq (1/(1-\sigma))\Phi((x-y)/a) \geq \Phi((x+y)/2)$ . In view of condition  $(++)$ , we have  $\Phi((x+y)/2) \leq ((1-\sigma)/2)\{\Phi(x)+\Phi(y)\}$ . Thus, it suffices to put  $\delta = \sigma$ .

$(+) \Rightarrow (++)$ . Assume that  $\Phi((x-y)/a(1-\sigma_1)) \geq \Phi((x+y)/2)$ , where  $\sigma_1$  is a constant in  $(0,1)$  satisfying  $\Phi(x/(1-\sigma_1)) \leq (1/(1-\delta))\Phi(x)$  for every  $x \in X$  (by the  $\Delta_2$ -condition such a constant exists) and  $\delta$  is the constant from condition  $(+)$ . Then

$$\Phi((x-y)/a(1/(1-\delta))) \geq \Phi((x-y)/a(1-\sigma_1)) \geq \Phi((x+y)/2).$$

Therefore, by condition  $(+)$ , we get

$$\Phi((x+y)/2) \leq ((1-\delta)/2)\{\Phi(x)+\Phi(y)\}.$$

It suffices to put  $\sigma = \min(\sigma_1, \delta)$ .

**Theorem 5.** Let  $\Phi$  be a uniformly convex Orlicz function defined on the real line, i.e. for every  $a \in (0,1)$  there exists  $\delta(a) \in (0,1)$  such that for every  $u \in R$  we have  $\Phi((u+au)/2) \leq (1/2)(1-\delta(a))\{\Phi(u)+\Phi(au)\}$ , and let  $\Phi$  satisfy the  $\Delta_2$ -condition and  $(X, \|\cdot\|)$  be a Banach space. Then  $\delta_{L^*(\mu, X)}(\epsilon) > 0$  for the Orlicz-Bochner space  $L^* = L^*(\mu, X)$  if and only if  $\delta_X(\epsilon) > 0$ .

**Proof.** Since  $X$  can be isometrically embedded into  $L^*(\mu, X)$ , the condition  $\delta_X(\epsilon) = 0$  implies  $\delta_{L^*(\mu, X)}(\epsilon) = 0$ .

Now, in view of Proposition 4 assume that  $\delta_X(\epsilon) > 0$ . It suffices to show that there exists a constant  $\sigma \in (0,1)$  such that for every  $x,y \in X$ , we have

$$(1) \quad \left\| \frac{x-y}{\epsilon\sigma} \right\| \geq \left\| \frac{x+y}{2} \right\| \text{ implies } \Phi\left(\left\| \frac{x+y}{2} \right\|\right) \leq \frac{\sigma}{2} \{\Phi(\|x\|) + \Phi(\|y\|)\}.$$

Since  $\delta_X(\epsilon) > 0$  by the assumption, there exists  $\delta \in (0,1)$  such that

$$(2) \quad \left\| \frac{x+y}{2} \right\| \leq \delta \text{ whenever } x,y \in B_X (= \text{the unit ball of } X) \text{ and}$$

$$\left\| \frac{x-y}{\epsilon\delta} \right\| \geq \left\| \frac{x+y}{2} \right\|.$$

Assume that  $x, y \in X$  and  $\left\| \frac{x-y}{\varepsilon\delta} \right\| \geq \left\| \frac{x+y}{2} \right\|$ . We can assume without loss

of generality that  $\|x\| \leq \|y\|$ . Then  $\frac{x}{\|y\|}, \frac{y}{\|y\|} \in B_X$  and

$\left\| \frac{x-y}{\varepsilon\delta\|y\|} \right\| \geq \left\| \frac{x+y}{2\|y\|} \right\|$ . Thus, in virtue of condition (2), we get

$\left\| \frac{x+y}{2} \right\| \leq \delta\|y\|$ . Now, we shall consider two cases.

1°.  $\sqrt{\delta}\|y\| \leq \|x\|$ . Then

$$\begin{aligned} \left\| \frac{x+y}{2} \right\| &\leq \delta\|y\| = \delta \frac{\|y\| + \|y\|}{2} \leq \delta \frac{\|x\|/\sqrt{\delta} + \|y\|}{2} \leq \delta \frac{\|x\| + \|y\|}{2\sqrt{\delta}} \\ &= \frac{\sqrt{\delta}}{2} (\|x\| + \|y\|). \end{aligned}$$

Hence

$$\Phi\left(\left\| \frac{x+y}{2} \right\|\right) \leq \frac{\sqrt{\delta}}{2} \{\Phi(\|x\|) + \Phi(\|y\|)\}.$$

2°.  $\|x\| < \sqrt{\delta}\|y\|$ . By uniform convexity of  $\Phi$ , we have

$$\Phi\left(\left\| \frac{x+y}{2} \right\|\right) \leq \Phi\left(\frac{\|x\| + \|y\|}{2}\right) \leq \frac{1 - \eta(\delta)}{2} \{\Phi(\|x\|) + \Phi(\|y\|)\}.$$

Therefore, for every  $x, y \in X$  such that  $\left\| \frac{x-y}{\varepsilon\delta} \right\| \geq \left\| \frac{x+y}{2} \right\|$ , we have

$$\Phi\left(\left\| \frac{x+y}{2} \right\|\right) \leq \frac{\max((1 - \eta(\delta)), \sqrt{\delta})}{2} \{\Phi(\|x\|) + \Phi(\|y\|)\}.$$

To prove condition (1) it suffices to put  $\sigma = \max((1 - \eta(\delta)), \sqrt{\delta})$ .

**Note.** The thesis of Theorem 5 means that  $\varepsilon_a(L^\circ(\mu, X)) = \varepsilon_a(x)$ . It is a generalization of Theorem 9 of Downing and Turett [2]. However, our method of the proof is quite different than the method used there.

An Orlicz function  $\Phi$  is said to satisfy condition  $C_a$  ( $a \in (0, 2)$ ) if there exists a number  $\sigma \in (0, 1)$  such that

$$\Phi((x+y)/2) \leq (\sigma/2)\{\Phi(x) + \Phi(y)\},$$

whenever  $x, y \in X$  and  $\Phi((x-y)/a\sigma) \geq \Phi((x+y)/2)$ .

For any Orlicz function  $\Phi$  we define the parameter

$$\alpha(\Phi) = \inf\{a \in (0, 2) : \Phi \text{ satisfies condition } C_a\}.$$

We shall give now an immediate consequence of Th. 3 and Prop. 4.

**Corollary 6.** *Let  $\Phi$  be an Orlicz function. Then  $\varepsilon_o(L^*(\mu, X)) = 2$  whenever  $\Phi$  does not satisfy the  $\Delta_2$ -condition and  $\varepsilon_o(L^*(\mu, X)) = \alpha(\Phi)$  in the opposite case.*

**Note.** Theorem 3 and Corollary 6 generalize the results of [6] to Orlicz spaces of vector valued functions. Theorem 3 generalizes also some results of [4], [5] and [7]. These results are also connected with the results of [8], [9] and [10].

**Corollary 7.** *Let  $\Phi$  be an Orlicz function defined on the real line  $R$  and  $(X, \|\cdot\|)$  be a Banach space. Then the Orlicz-Bochner space  $L^*(\mu, X)$  is uniformly rotund if and only if both spaces  $L^*(\mu, R)$  and  $X$  are uniformly rotund.*

Recall that  $L^*(\mu, R)$  is uniformly rotund if and only if  $\Phi$  is uniformly convex and satisfies the  $\Delta_2$ -condition (see [7]).

**Problem.** Is the equality  $\varepsilon_o(L^*(\mu, X)) = \max(\varepsilon_o(L^*(\mu, R)), \varepsilon_o(X))$  true for every Orlicz-Bochner space?

**Added in proof.** The problem has negative answer. We refer to the paper of the author and T. Landes entitled "Characteristic of convexity of Köthe function spaces" (preprint).

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