

# Organization and financing of home nursing in the European Union

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Accepted for publication 1 December 1995

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KERKSTRA A & HUTTEN J B F (1996) *Journal of Advanced Nursing* 24, 1023–1032  
**Organization and financing of home nursing in the European Union**

The aim of this study was to provide an overview of the organization and financing of home nursing in the 15 member states in the European Union. Home nursing was defined as the nursing care provided at the patients' home by professional home nursing organizations. Data were gathered by means of three complementary research methods: desk research, postal questionnaire among identified experts and face-to-face interviews with experts. The results showed that there are large differences between the countries in the way home nursing care is financed. There seems to be a relation between the way of funding and the organizational structure. In member states where the organizations receive a fixed budget, based on the number of inhabitants or the demography of the catchment area, home nursing is mainly provided by one type of organization and is freely accessible for the patients. In this situation there is little competition among the organizations, and the catchment areas of the regional organizations do not tend to overlap. On the other hand, in countries where organizations are reimbursed according to a fee-for-service principle and a referral of a doctor is required, home nursing is provided by different types of organizations and also by independent nurses. It seems that fee-for-service reimbursement stimulates competition between providers and a market-oriented home care. In addition, a fee-for-service method of funding also has the consequence that mainly technical nursing procedures and some basic care are reimbursed, this leaves little room for nurses to perform preventive and psychosocial activities or to provide more integrated care.

## INTRODUCTION

The Treaty of Maastricht in 1992 was an important step towards a greater integration of the separate countries within the European Union. The union, which started as a purely economic organization originally called the European Economic Community (EEC), now also finds

itself in a process of mutual co-operation and integration of policies in other areas such as education, culture, social security and health care. Consequently, information about the present situation in home nursing is required to improve communication and co-operation among home nursing organizations as well as among policy makers at a European level. In addition, the increasing integration of the member states is also reflected in the extended opportunities for nurses to work in other countries (free movement of people within Europe). Although there are

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European Union guidelines concerning the education and training of nurses, it is also important for nurses who want to work in home care in another country to know about the organizational context of home nursing in the other member states of the European Union

### Elderly people

Nearly all countries of the European Union are being confronted with a steady increase of the percentage of the elderly in their populations. The proportion of people over 80 years of age, in particular, is increasing rapidly (Statistical Yearbook of Norway 1990, Organization for Economic Cooperation & Development 1990). This leads to a rise in the demand for professional home care which is enforced by the fact that the role of informal carers, such as family members and friends, is decreasing in most of the countries. Smaller families, a growth in women's employment and an increasing number of elderly single people are the main causes of this development (Walker 1991).

A second common problem is the development of health care expenditure. Owing to an increase of the costs of health care, governmental policies are increasingly focused on home care instead of institutional care (both residential care for the elderly and hospital care for the sick). The aim is to enable elderly people to stay in their own homes for as long as possible and to limit their length of stay in hospitals (Walker 1991, Nijkamp *et al* 1991, Abel-Smith & Mossialos 1994).

Finally, besides a quantitative growth in the demand for home care, there are also important changes in the content of the care provided. Because of epidemiological developments, the policy to substitute home care for hospital care and the increase in opportunities to provide technically advanced medical treatments at home, the nature and complexity of home nursing is changing.

In this study home nursing is defined as the nursing care provided at the patients' home by professional home nursing organizations. Home nursing services include rehabilitative, supportive, health promotive or disease preventive, and technical nursing care. The emphasis is mainly on the nursing of sick people at home. Other possible community nursing activities are not included, e.g. preventive mother and child health care, psychiatric care, midwifery, school health nursing and occupational nursing. This means that, for instance, in the United Kingdom only district nursing is considered. For an overview on two specific subjects in home nursing, i.e. experiments on 'hospital care at home' and rehabilitation technology in home care in Europe we refer to two recent other studies (de Witte *et al* 1994, Raffy-Pihan 1994).

## THE STUDY

The aim of this paper is to provide an overview of the organization and financing of home nursing in the 15 member states of the European Union: Austria, Belgium, Denmark, Finland, France, Germany, Greece, Ireland, Italy, Luxembourg, the Netherlands, Portugal, Spain, Sweden and the United Kingdom. Firstly, regarding the financing, an overview will be given of the funding of home nursing organizations and whether or not co-payment of the patient is required. Secondly, an overview is presented of the organization of home nursing, i.e. of the organizational structure of home nursing, manpower and the accessibility of the services. Finally, the relations between home nursing and home help services in the provision of home care are described. The study is building on an earlier study into community nursing in five member states by one of the authors (Verheij & Kerkstra 1992) and on the research of Jamieson (1991) into home help services in seven countries of the European Union.

## METHODS

Following the research of Verheij & Kerkstra (1992), three complementary research methods were used.

*Desk research* Research commenced with an investigation of the literature that was available in the files of the Netherlands Institute of Primary Health Care (NIVEL), the University of Utrecht and the international database Medline. This largely provided a general description of the health care system in each country. Broadly speaking, there were only a limited number of references to our research topic.

*Postal questionnaire to experts* Experts on home nursing were contacted in all countries. Preference was given to people engaged in research into community nursing or involved in home care policy, both at professional or governmental level, because it was important that they were able to provide a national overview. The experts were identified by means of

- personal contacts of NIVEL, e.g. from earlier research in this field and participation in international conferences about this subject,
- contributions to the literature on home nursing, e.g. participants in the studies of Nijkamp *et al* (1991) and Verheij & Kerkstra (1992),
- members of the European Association of Organizations for Home Care and Help at Home.

Two factors determined the number of experts needed in a country: the amount of already available information about home nursing in a certain country and whether or not large regional differences exist in the organization of home nursing within a country. When it concerned only updating of already available information, one or two

experts were sufficient. This was the case for instance in Belgium, Finland, Germany, Ireland, the Netherlands and the United Kingdom. In the other countries at least five (e.g. in Greece, Italy, Luxembourg) or even 11 (in Spain) identified experts participated in the study.

A comprehensive questionnaire, in English, was sent to all experts. The questionnaire was in two parts. Part one contained questions on the organization of home nursing. Topics discussed were the organizational structure, the type of nurse working in home care, the patients or clients, and the way services were provided. Part two contained questions on the financial aspects, e.g. the funding of the home nursing organizations, the insurance system and (co-)payments by patients.

To allow comparison of the information from the 15 countries, one reference date was chosen — the end of December 1993 — unless important changes had taken place in 1994. When quantitative information was required, concrete and the *most recent* figures based on official statistics or research results were preferred. However, if such published information was not available in the country, participants were asked to make their own estimate for 1993. The experts were also requested to send, if available, relevant publications or documents about those topics.

*Interviewing experts* In addition, experts in Austria, Denmark, Finland, France, Germany, Italy, Luxembourg, Sweden and the United Kingdom were visited personally by one of the researchers to collect additional information, e.g. about recent developments.

After all information had been collected, a draft report on home nursing in each country was written and returned to the national experts for correction and additions. For detailed information per country, we refer to the research report (Hutten & Kerkstra 1995).

## RESULTS

It was found that in all 15 countries of the European Union home nursing is part of the health care system. Only in Sweden, since 1992 as part of the reform of the health care system, will home nursing no longer belong to primary health care, but to the social services. In some regions in Italy home nursing care is also provided within social services.

Although home nursing belongs to health care in the European Union, there are large differences between the member states in the history of home nursing. In Belgium, Denmark, Finland, Ireland, the Netherlands and the United Kingdom home nursing already has a long tradition and was developed many years ago, whereas in some other countries such as Austria, Greece, Italy, Luxembourg, Portugal and Spain home nursing only developed in the last 15 years or is still being developed. In some countries home nursing has a religious background, for example, in

(formerly West) Germany, this can still be seen in the system of umbrella organizations each with its own religious affiliation. However, in a country like Denmark home nursing became the responsibility of the local government at a relatively early stage. Finally, France, Spain, Italy and especially Greece do not yet have home nursing in every region of the country.

## The financing of home nursing

### Funding of home nursing organizations

In all countries studied, home nursing organizations were usually non-profit. In some countries, however, cost-containment measures include the introduction of competitive elements in the health care system. This may mean the advent of a for-profit sector in home nursing too.

Two funding models for home nursing organizations can be distinguished (Figure 1).

In the first model, home nursing is mainly financed from general taxation. The home nursing organizations receive a fixed budget from the central government or local authorities. The budget generally depends on the number of inhabitants or the number of elderly people in the catchment area. In this model, patients have direct access to the home nursing organization which means that no referral of a doctor is needed. This is the predominant model in Denmark, Ireland, Italy, Portugal, Spain, Sweden and the United Kingdom.

However, the funding system in the United Kingdom is undergoing a significant change. In the old system model 1 was applied, i.e. the district health authorities received a fixed budget based on the number of inhabitants and the demography of the population. In the new system, the funding of the new community trusts is based on the services that they deliver to patients. This means a shift from

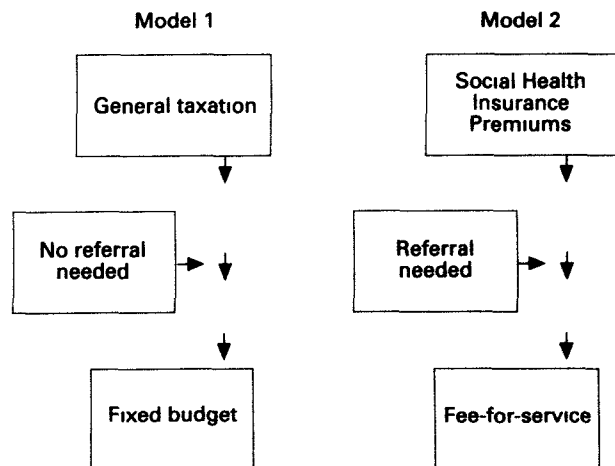


Figure 1 Two models of funding home nursing organizations in the European Union

fixed budget funding to a fee-for-service reimbursement. At present both systems co-exist.

In the second model, home nursing is largely financed through a social health insurance scheme. In these countries the premiums for these compulsory schemes are paid for by employees and/or employers. In this model home nursing organizations are reimbursed on a fee-for-service basis. To receive the reimbursement, a medical referral is required. This is the predominant model in Austria, Belgium, France, Germany and Luxembourg.

There are various types of reimbursement on a fee-for-service basis. In the most simple type, reimbursement takes place on the basis of a list of nursing activities (nomenclature) and states the price of these activities. This price can be reimbursed to the home nursing organization or to the patient. This method is part of the reimbursement system in Austria, Belgium, Luxembourg and France. In these countries mainly technical nursing procedures are reimbursed and hardly any preventive or psychosocial activities. Especially in Austria and Luxembourg only technical nursing procedures prescribed by a doctor are reimbursed. In these countries, more basic nursing care like bathing and help with getting out of bed is not reimbursed and has to be paid by the patients themselves. However, in Luxembourg, people living at home who need care receive as part compensation a monthly government allocation and in Austria, since 1993, everyone who is in need for home care for more than 6 months can apply for an attendance allowance (*Pflegegeld*) by the municipality.

Reimbursement can also take place based on the number of home visits. Here a distinction is made between various types of home visits according to the type of care that is delivered during these visits. This is the case in Germany, where a distinction is made between *Grundpflege*, which involves mainly personal hygienic care, and *Behandlungspflege*, concerning technical nursing procedures as a support for medical treatment. However, in 1995 in Germany the funding system changed. Patients are now categorized into three levels of need for nursing. The home nursing organization receives a reimbursement per patient per month according to the level of care dependency of the patient. There is a maximum allowance for each category. Furthermore, it is also possible to provide a budget to the patient himself, allowing him to buy his own home care.

A third type of fee-for-service reimbursement is based on the number of days of care. This is part of the system in Belgium, as far as heavily or moderately dependent patients are concerned. The amount reimbursed varies with the level of care dependency of the patient.

In France, a special form of the fixed budget method exists in addition to the fee-for-service system. Here the organization is authorized by the health insurance funds to care for a fixed number of patients under two schemes 'hospitalization at home', under this scheme most patients

are discharged from hospitals, and 'elderly care at home'. Patient's reimbursement is about three times as high for 'hospitalization at home'.

Finally, in Finland, Greece and the Netherlands a mixture of the two models is used. Home nursing in Finland is funded from general taxation and the health centres which provide nursing care receive a yearly fixed budget from the municipalities, however patients have to be referred by a general practitioner. In Greece no referral of a doctor is needed, but only the home nursing organizations of the national health services and the Hellenic Red Cross receive a fixed budget, private organizations are reimbursed on a fee-for-service basis. In the Netherlands, home nursing is financed by a compulsory social health insurance scheme, but the home nursing organizations receive a fixed budget based on the number of personnel, and no referral from a doctor is needed to receive home nursing care. In 1995, however, the funding system changed, and the budget is now based on the number of hours of care provided.

#### *Co-payments by the clients*

In the majority of the member states there is no co-payment for home nursing, that is home nursing services are usually free of charge or are reimbursed by the patients' health insurance. Table 1 shows that in Denmark, Germany, Ireland, Portugal, Spain and the United Kingdom patients do not have to pay for home nursing. In Belgium and the Netherlands only small membership fees have to be paid to the home nursing organization. The membership fee in the Netherlands is about NLG 50 (£20) a year per family and in Belgium the membership fee of the White-Yellow Cross varies between 500 and 1000 BFR (£11-22) per family per year. Furthermore, in Belgium and France co-payment depends on the type of insurance of the patient. However, in these countries most people are additionally insured and therefore do not have to pay. So, in these nine countries, home nursing is (almost) free of charge for the patients.

As mentioned before, in Austria and Luxembourg co-payment is required for general basic nursing care, but not for technical nursing care prescribed by a doctor. In Italy, whether or not co-payment is required depends on the type of organization. Home nursing provided by the local health units of the national health services is free of charges, whereas for home nursing provided by the social services of the communities and by private organizations, co-payment is required. The level of co-payment is income-related and varies between the communities because the amount is determined by the local authorities. In some communities no co-payment is required.

Finland, Greece and Sweden are the only countries where all patients have to pay fees themselves. For occasional nursing care in Finland, a fee of 30 FIM (£4-5) per visit by a nurse is charged. Concerning a longer episode

**Table 1** Co-payment for home nursing in the European Union

Non co-payment required	Co-payment sometimes required	Co-payment required
Denmark	Austria, dependent on type of care	Belgium (membership fee)
Germany	Belgium, dependent on insurance	Finland
Ireland	France, dependent on insurance	Greece
Portugal	Italy, dependent of type of organization	Netherlands (membership fee)
Spain	Luxembourg, dependent on type of care	Sweden
United Kingdom		

of care, all patients have to pay a percentage of the costs themselves

The level of co-payment depends on monthly income and the size of the family and varied, in 1994, from 11 to 35%. In Greece, for all nursing services at home a co-payment of about 20% of the costs is required. With regard to co-payment in Sweden a distinction must be made between home nursing care provided by county councils (health care) and by the municipalities (social services). In the first situation, patient's fees for home nursing care are a part of a general co-payment scheme for primary health care (with a maximum amount of 1600 SEK (£150) a year in 1994). However, this also includes other kinds of primary health care such as dental care and pharmaceuticals. The exact amount charged per home nursing visit can differ between the regions. It is estimated that the average is about 50 SEK (£4-5). The fees are not income-related. The municipalities providing home care can operate different co-payment schemes for home nursing activities. Sometimes they are included in the total home care fees (including also home help) and it is also possible that the municipalities include the fees in the health care payment system which is mentioned above.

## The organization of home nursing

### *Organizational structure of home nursing*

Related to the differences in financing of home nursing, there are also differences in the organizational structure of home nursing between the member states, that is the countries differ with respect to the number of different organizations that provide home nursing (Table 2).

In seven countries, Denmark, Finland, Ireland, the Netherlands, Portugal, Sweden and the United Kingdom, home nursing is provided by mainly one type of organization. As mentioned before, in all of these countries the community nursing organizations receive a fixed budget, although the Netherlands and the United Kingdom are in a transition period towards a fee-for-services funding. In Denmark home nursing is provided by the municipalities (the local communities) by the same department as home help services. At a national level the association of communities negotiates with the nurses' association about

**Table 2** Organizational structure of home nursing in the European Union

Mainly one type of organization	Mainly two types of organization	Three or more types of organization
Denmark	Belgium	Austria
Finland	France	Greece
Ireland	Germany	Italy
The Netherlands		Luxembourg
Portugal		Spain
Sweden		
United Kingdom		

general guidelines for the relationship between the number of head nurses, nurses and assistant nurses at community level. In Finland health care is also mainly the responsibility of the municipalities. The actual home care is provided from health centres. The local authorities appoint a health board which puts a health manager in charge of the health centre. In Ireland home nursing is provided by public health nurses employed by statutory health boards, which operate in eight geographical areas. In the Netherlands home nurses are employed by the so-called Regional Cross Associations or Home Care Organizations.

The Cross Associations are members of the umbrella organization The National Association for Home Care which determines policy on the national level. In Portugal the national health service covers the whole country with a network of health centres. Home nursing is provided by nurses employed by the health centres. In Sweden the county councils were responsible for home nursing. The care was mostly delivered from primary health care centres. However, the Care of the Elderly reform in 1992 moved the responsibility for care of elderly people, including home nursing, towards the municipalities. At the end of 1994, in about 50% of the counties home nursing had already been delegated to the municipalities, and this reform process is still going on. As a consequence of this reform, home nursing becomes a part of social services and will belong to the same organization as the home help services. Finally, in the United Kingdom home nursing is also part of the national health service and is provided by

the community unit of the district health authorities or since the reform of the national health services in 1990 by the community trusts

In three other countries, Belgium, France and Germany, home nursing is provided by mainly two types of organizations. As we have seen before the home nursing organizations in these countries are reimbursed on a fee-for-services basis. In Belgium the largest organization is the White-Yellow Cross which covers the whole country and performs about 50% of all home nursing activities. The much smaller organization is Solidarity for the Family, which provides both home nursing and home help services. Besides these two organizations an increasing number of independent nurses are working in private practices. It is estimated that about 40% of the market is covered by independent nurses. In France the majority of home nursing activities is provided by private non-profit organizations. About one third is delivered by the municipalities. In addition, there is a large number of independent nurses. In many cases independent nurses are hired by home nursing organizations. In Germany home nursing is provided by the so-called *Gemeindekrankenpflegestationen* and increasingly by the so-called *Sozialstationen*, which also provide home help services. The total of all these non-profit organizations is called the *Freie Wohlfahrtspflege*. Though the market of home nursing is dominated by non-profit organizations, in recent years a growing number of nurses have decided to work freelance or have developed for-profit nursing organizations, especially in the urban areas. For instance, in Hamburg, 60% of home nursing is delivered by for-profit providers.

Finally, in five countries, Austria, Greece, Italy, Luxembourg and Spain, home nursing is provided by three or more different organizations. Those are also the countries in which home nursing was only developed recently or still has to be developed in some parts of the country. Nowadays professional home nursing exists nearly everywhere in Austria. In most provinces of Austria four or more types of organization provide home nursing. Some of them also provide home help services. Home nursing care is provided mainly by independent charity associations but also by organizations which are set up by political parties and by self-organized groups in private business. There are, however, large differences between the provinces in the way home nursing is organized. In many parts of Greece home nursing services still do not exist. In some regions home nursing is provided through the national health services by nurses from the hospitals, in the big cities home nursing is mostly delivered by for-profit private organizations or by the non-profit Hellenic Red Cross. A main problem in the description of home nursing in Italy is the lack of a general terminology about what kind of services should be provided. For example, there is still a discussion

whether home care for the chronically ill is a matter of the health care system or of the social services.

Officially, home nursing services are part of the national health service, but they do not yet extend to the entire country. However, in many places home nursing is still organized by the social services of the municipalities and there are an increasing number of private organizations providing home nursing. In the smallest member state of the European Union, Luxembourg, the two largest organizations for home nursing are Hellef Doheem and the Croix-Rouge. In addition there are four smaller organizations, two of them are non-profit organizations that also provide home help services. Together these six organizations cover the whole country. Finally, home nursing is provided within the Spanish primary health care system, which now covers  $\approx 65\%$  of the total Spanish population. Between the communities large differences exist in the types of home nursing provided. Home nursing has still to be developed in the more rural parts of the country.

#### Manpower

In 11 countries there are at least two levels of expertise in home nursing. In general, the length of the basic education of the first expert level nurses varies between 3 and 4 years. The length of education of the second expert level nurses varies between 1 and 3 years. Thus, there appears to be a lot of variation. A second level home nurse from the Netherlands, for example, has had three times as much training as a second level home nurse in France. In the remaining four countries, Italy, Luxembourg, Portugal and Spain, only registered or first level nurses are employed in home care. Maybe, this is due to the fact that home nursing in these countries only started recently. Another reason is that, for example, in Portugal, the tasks of home nurses are strictly limited to technical nursing procedures, health education, psychosocial care and support of informal carers. Personal hygiene care, such as bathing, is not a nurse's task.

In all countries, the lower level nurses are always more involved with personal hygiene care and uncomplicated technical nursing than those with higher level qualifications. The most highly differentiated system is used in United Kingdom: the clinical grading structure for nursing staff, which was introduced in 1988, has nine grades. Each grade has its own task profile and required qualification and experience. In Belgium, on the contrary, there is no task differentiation between first and second expert level nurses in home care, both types of nurses have the same legal competence.

Unfortunately it is not possible to make a cross-national comparison on nurse population ratios, because only organization-specific information about the number of nurses is available for most countries, for other countries this information is only available for particular regions.

Despite the limitations of the data, it was still considered useful to look at the way in which levels of expertise relate to each other

Much is dependent on the definition of the first and lower levels in each country and the figures should be considered with much caution, however it is legitimate to state that Greece, Belgium and France have a high number of lower level nurses compared to the other countries. Special attention must also be given to the fact that the figures concerning Greece are based on estimates and that there is a severe shortage of qualified nurses in Greece. In Sweden the home care assistants includes nursing assistants and qualified home helps. No differentiation is made between these two types of professionals because their actual tasks look more and more alike. However, one has to keep in mind that approximately 80% of their working time is spent on home help activities instead of home nursing care. Comparison with the figures of the study of Verheij & Kerkstra (1992) showed that, during the last few years, the relative number of lower level nurses in the Netherlands and the United Kingdom has increased, while in Belgium the number of second level nurses has decreased in relative terms.

#### Accessibility of home nursing

In all countries it is largely elderly people who receive nursing care at home. They form the largest client population for home nurses. When patients need nursing care at home, in almost all cases they have no choice as to which home nursing organization they can approach, either because there is only one home nursing organization in their region, or because, like in Austria, the health insurance company of the patient has a contract with a particular home nursing organization. Belgium is the only exception: recently the opportunity to choose between home nursing care delivered by formal organizations like the White-Yellow Cross and home care by independent nurses has increased considerably.

As mentioned before, in some countries a medical referral is required for nursing care at home, while in other countries patients can contact the home nursing organizations themselves. In Denmark, Greece, Ireland, Italy, the Netherlands, Portugal, Spain, Sweden and the United Kingdom no medical referral is needed. In Austria and Luxembourg a formal referral is only needed for (complicated) technical nursing, necessary for reimbursement, and not for other types of nursing care. In France and Germany a physician's prescription is needed for all types of care eligible for reimbursement. In Belgium this is true with the exception of hygienic care.

As a consequence, countries also differ in respect of who makes the assessment of the patients' need (Table 3).

In Austria, Denmark, Ireland and United Kingdom the assessment is made by the first level nurse who is also going to provide the care or have it provided by a lower

**Table 3** Professionals making the assessment of patients' need for home nursing in the European Union

Qualified home nurse	Qualified home nurse and/or physician	Physician
Austria	Belgium	France
Denmark	Finland	Germany
Ireland	Greece	
The Netherlands (partly)	Italy	
Sweden (partly)	Luxembourg	
United Kingdom	Portugal	
	Spain	

level nurse. In the Netherlands, within the process of integration with the home help services, most home care organizations plan to combine the assessment of patient need for home help and nursing care. There is a debate about who pays the assessment visits: a first level nurse who also provides care, a manager of the home help services or a special assessment team. The fact is that the health insurance companies demand more standardized and objective methods of assessment and support solutions, including special assessment teams, more or less outside the care-giving organization. At this moment, therefore, who pays the assessment visits depends on the organization. Within the Swedish home nursing system, two different methods exist. When the nursing care is the responsibility of the county councils, the assessment is made by a registered nurse working in a primary health care centre, but when the care is provided by the municipalities, the assessment is the responsibility of the home help administrator of the social service department. The decision is made within the frame work of the Social Services Act. The home help administrator mostly assesses the total need for home care: both home nursing and home help needs.

In Finland, Greece, Italy, Luxembourg, Portugal and Spain the assessment is frequently carried out by a nurse together with or (sometimes) by a physician, depending solely on the patient's need. In Belgium, patients have a prescription from their general practitioner, which is necessary for reimbursement of all nursing activities except ADL-assistance. After a referral by a doctor, a first or second level nurse pays an assessment visit to decide whether it concerns a dependent, a very dependent or an independent patient, using a scale developed by Katz *et al* (1963) to determine the patient's degree of care dependency. This assessment of dependency determines how the care will be financed. Finally, in Germany and France the assessment is always done by a doctor, who also prescribes the nursing care.

In summary, there is a tendency that in the countries where a prescription of a doctor is needed, home nurses are less autonomous in the assessment of the need for

nursing care and the decision about the provided care compared with home nurses in countries where no medical referral is required

None of the countries reported formal waiting lists for home nursing. This implies that when patients are in need of nursing care at home, they will receive it within a few days after the assessment has been made. However, in a number of countries, Austria, France, Greece, Ireland, Italy, Portugal and Spain, large differences exist between regions in the supply of home nursing. Consequently, the accessibility of the services is not the same for people who need care. In many parts of Greece, Italy and Spain, home nursing services are even not available. This means that within the policy of substitution of home care for hospital care, patients have to stay in the hospital too long or have to rely solely on the informal care of their families.

### The relation between home nursing and home help services

The growth in the number of elderly induces a greater need for home nursing and home help services. Consequently, in many countries policy makers recognize the advantages not only of co-operation, but also merging the two services into one organization.

There seems to be a tendency within Europe towards integrating home nursing and home help services. Table 4 shows that in Denmark and Ireland both services are part of the same organization. In Denmark the services are organized by the municipalities and in Ireland the two services are broadly under the community care programme of the health boards, although their relationship is not uniform in all regions. In Austria, Finland, France, Germany, the Netherlands and Sweden both services are often integrated. In Germany the two services are integrated in the *Sozialstationen* and are provided from the same location, improving possibilities of contact between different professions. The number of integrated *Sozialstationen* is still increasing. In the Netherlands, the umbrella organizations for community nursing and for home help services merged

in 1990. At this moment this integration is taking place at the regional level. In 1994, about 50% of the home nursing organizations had already merged with organizations for home help services. It is hoped that the integration will increase the efficiency in home care and will avoid unnecessary overlap between home nursing and home help services. As already mentioned, the Swedish Act on 'The Care of the Elderly Reform' in 1992 moved the responsibility for the care for the elderly, including home nursing, towards the municipalities (Berleén *et al* 1994). At the end of 1994, in about 50% of the counties, home nursing had already been delegated to the municipalities, this reform process is still going on. As a consequence of this reform, home nursing becomes a part of social services and will belong to the same organization as the home help services. In some regions home nurses and home helps already work together in a team.

Belgium, Greece and Luxembourg have some organizations for both types of services. In addition, in Belgium multi-disciplinary co-operation initiatives are subsidized on the condition that general practitioners, community nurses, home helps, social workers as well as three other professions take part in them. In the private sector of the United Kingdom there are organizations which provide both home nursing and home help services. Furthermore, one of the major conditions for the new approach in home care in the public health system is an extended co-operation between home nursing and home help services, i.e. consultation between social services and health agencies is required. Finally, in Portugal and Spain, developments are taking place towards more intensive co-operation between the two disciplines. Integration of the two services has recently been established in a few places, sometimes as an experiment.

### CONCLUSIONS

All member states of the European Union are confronted with an increase in demand for home care. This is a result of, firstly, socio-demographic pressures, such as ageing of the population, the fertility trend towards smaller family size, and an increased female participation in the labour market and, secondly, the policy of substitution of home care for hospital care in order to control the health care expenditure.

There are, however, large differences between the member states in the level of development of home nursing services. In countries such as Belgium, Denmark, Finland, Ireland, the Netherlands, Sweden and the United Kingdom, home nursing is rather well developed, although in Sweden regional differences still exist in the level of co-payment by the clients. On the other hand, in countries such as Austria, Greece, Italy and Spain, home nursing is still in its infancy. In addition, there are large differences among the countries regarding the level of

**Table 4** Level of integration of home nursing and home help services into the same organization in the 15 countries of the European Union

Part of the same organization	In many organizations	In some organizations
Denmark	Austria	Belgium
Ireland	Finland	Greece
	France	Italy
	Germany	Luxembourg
	The Netherlands	Portugal
	Sweden	Spain
		United Kingdom



co-ordinating home nursing and home help services. In general, there is a trend toward more co-operation between the two services, in a move towards efficient supply of home care, but much remains to be done in this area. A major problem in many countries is the separation between health and social services. Whereas home nursing is financed from general taxation or social insurance, home help services are usually administered and financed by local government or sometimes by voluntary organizations.

### Large differences in care and finance

In general there are also large differences between the countries in the way home nursing care is financed. There seems to be a relation between the way of funding and the organizational structure. In member states where the organizations receive a fixed budget based on the number of inhabitants or the demography of the catchment area, home nursing is mainly provided by one type of organization and is freely accessible for the patients. In this situation there is little competition among the organizations because the catchment areas of the regional organizations do not overlap. On the other hand, in countries like Belgium, France and Germany where organizations are reimbursed according to a fee-for-service principle and a referral from a doctor is required, home nursing is provided by different types of organizations and also by independent nurses. It seems that fee-for-service reimbursement stimulates competition between providers and a market-oriented home care. In addition, a fee-for-service method of funding has also the consequence that mainly technical nursing procedures and some basic care like bathing the patient are reimbursed, which leaves little room for nurses to perform preventive and psychosocial activities and to provide more integrated care (van der Zee *et al* 1994).

In the Netherlands and the United Kingdom the financing of home nursing is in a transition period from budget funding to fee-for-services reimbursement. On the basis of the experiences in other countries one can expect that the nurses in the Netherlands and the United Kingdom will be confronted with changes in the content of their job: more time has to be devoted to (complicated) technical nursing procedures and less time will be available for preventive activities and psychosocial problems of the patients and their informal carers.

On the other hand, the countries resemble one another in the problems they face in home nursing. A shortage of qualified home nurses was reported in Austria, Denmark, France, Greece, Ireland, Italy, Luxembourg and Portugal. In some countries the experts reported that hospital nurses were better paid than home nurses and that equal payment would help. An increasing number of part-timers was also reported to be a reason for staff shortage, as well as the

fact that nurses remain in the profession for only a short time. A second problem that was reported in most countries concerned the co-ordination of care. According to the experts in nearly all countries problems exist in the co-operation between hospitals and home nursing. These problems concern the preparations for discharge, time-continuity between hospital care and home care, and the lack of knowledge of hospital staff concerning the possibilities of aftercare at home. In addition, in some countries (France, Germany, Greece and Spain) problems in the co-operation with General Practitioners were mentioned.

In summary, it can be concluded that the unification of Europe with regard to the organization and financing of home nursing is still far away, not only because there are large differences between the member states, but also because of larger regional differences within some countries. On the contrary, the problems encountered in home nursing seem to ignore the borders of the member states. There is, however, an advantage to all this: Nurses who decide to work abroad will soon feel at home although the organizational and financial setting will be different, they will encounter very familiar problems.

### Acknowledgements

This study was commissioned from the NIVEL foundation by the European Association of Organizations for Home Care and Help at Home, Brussels. The project was funded by the Dutch Foundation for Research and Development of Community Health Care (*Stichting Onderzoek en Ontwikkeling Maatschappelijke Gezondheidszorg STOOM*).

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