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PERSPECTIVE:

REPRODUCTIVE ISOLATION CAUSED BY NATURAL SELECTION AGAINST IMMIGRANTS FROM DIVERGENT HABITATS

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Abstract.-The classification of reproductive isolating barriers laid out by Dobzhansky and Mayr has motivated and structured decades of research on speciation. We argue, however, that this classification is incomplete and that the unique contributions of a major source of reproductive isolation have often been overlooked. Here, we describe reproductive barriers that derive from the reduced survival of immigrants upon reaching foreign habitats that are ecologically divergent from their native habitat. This selection against immigrants reduces encounters and thus mating opportunities between individuals from divergently adapted populations. It also reduces the likelihood that successfully mated immigrant females will survive long enough to produce their hybrid offspring. Thus, natural selection against immigrants results in distinctive elements of premating and postmating reproductive isolation that we hereby dub "immigrant inviability." We quantify the contributions of immigrant inviability to total reproductive isolation by examining study systems where multiple components of reproductive isolation have been measured and demonstrate that these contributions are frequently greater than those of traditionally recognized reproductive barriers. The relevance of immigrant inviability is further illustrated by a consideration of population-genetic theory, a review of selection against immigrant alleles in hybrid zone studies, and an examination of its participation in feedback loops that influence the evolution of additional reproductive barriers. Because some degree of immigrant inviability will commonly exist between populations that exhibit adaptive ecological divergence, we emphasize that these barriers play critical roles in ecological modes of speciation. We hope that the formal recognition of immigrant inviability and our demonstration of its evolutionary importance will stimulate more explicit empirical studies of its contributions to speciation.

Key words.—Ecological speciation, habitat isolation, host races, hybrid fitness, isolating mechanisms, local adaptation, reproductive barriers, sexual isolation.

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Scientists expect their conceptual terminology to provide precise and complete descriptions of the phenomena to which they are applied. Terminological ambiguity impedes scientific progress because concepts often structure the thought, motivate the research, and influence the interpretations of scientists (Keller and Lloyd 1992). Concepts play a particularly important role in evolutionary biology (Mayr 1997). Consider the classification of reproductive isolating mechanisms laid out by Dobzhansky (1937) and Mayr (1942, 1963; see Table 1), a conceptual structure that has profoundly influenced thinking about the speciation process and the history of speciation studies (Coyne and Orr 2004). This classification aims to present, in chronological order of occurrence, the totality of intrinsic biological tendencies that might impede the mating of individuals from two populations and the meeting and mixing of their alleles across generations. It also illustrates how the naming of concepts affects our thinking.

For example, the term 'isolating mechanism'' was itself originally coined to reflect the view that reproductive isolation functioned as an adaptation that preserved coadapted gene pools (Fisher 1930, p. 130; Dobzhansky 1937). However, criticism of this adaptive interpretation of reproductive isolation and of the continued use of isolating mechanism terminology (e.g., Paterson 1982) motivated the introduction of the term 'reproductive barrier'' as an adaptively neutral alternative. Nonetheless, the original conceptual classification has continued to motivate various research programs to evaluate the roles of traditionally recognized reproductive

Form of reproductive isolation	Description
Premating, prezygotic barriers	
Temporal, allochronic isolation Habitat, ecological isolation Immigrant inviability, premating Sexual, behavioral, ethological isolation	reduced encounters of potential mates due to different mating times reduced encounters of potential mates due to different mating sites reduced encounters of potential mates due to mortality of maladapted immigrants reduced mating due to divergent courtship signals, mate preferences
Postmating, prezygotic barriers	
Mechanical isolation Gametic incompatibility	reduced transfer of sperm during mating due to poor genitalic compatibility reduced fertilization of eggs by ill-suited sperm
Postmating, postzygotic barriers	
Immigrant inviability, postmating Zygotic mortality Hybrid inviability (genetic) Hybrid inviability (ecological) ¹ Sexual selection against hybrids ² Hybrid sterility F_2 breakdown	reduced production of offspring due to mortality of mated, maladapted immigrants reduced survival of zygotes soon after fertilization reduced survival of hybrid offspring independent of the environment reduced survival of hybrid offspring where viability is environment dependent reduced mating success of hybrid offspring reduced fertility of hybrid offspring reduced survival or fertility of subsequent hybrid generations

TABLE 1. An extended classification of intrinsic reproductive barriers, or isolating mechanisms. Novel additions to the traditional classification are presented in boldface. This paper treats immigrant inviability; papers discussing other novel barriers are cited below.*

* Modified from Mayr (1963), Futuyma (1998).

¹ Schluter (2000), Rundle and Whitlock (2001).

² Schluter (2000), Naisbit et al. (2001).

barriers in speciation (Coyne and Orr 2004). For example, much recent work on the ecology of speciation has specifically focused on demonstrating the consequences of ecological population divergence for mating time (temporal isolation) and place (habitat isolation) and for hybrid inviability (Arnold 1997; Schluter 2000; Berlocher and Feder 2002; Drès and Mallet 2002; Funk et al. 2002; Rundle 2002).

If the suite of currently classified reproductive barriers is truly comprehensive, then empirically evaluating each of them should allow the accurate quantification of total reproductive isolation between populations and of the relative contributions of particular reproductive barriers (e.g., Ramsey et al. 2003). But what if it is incomplete? In this paper, we describe and evaluate a distinct yet unnamed and understudied category of reproductive barrier.

THE CONCEPT OF IMMIGRANT INVIABILITY

In providing the first widely read definitions of what Mayr (1963, p. 92) would later refer to as "premating" isolating mechanisms, Dobzhansky (1937, p. 231–232) offered the following descriptions: (1) ecological isolation ("habitat isolation" as used by Mayr [1963] and throughout this paper) exists when "the potential parents are confined to different habitats (ecological stations) in the same general region, and therefore seldom or never come together, at least during the reproductive age or season"; (2) temporal isolation exists when "the representatives of two or more species reach the adult stage at a different season, or the breeding periods fall at different times of the year"; and (3) sexual isolation exists when "copulation does not occur because of the lack of mutual attraction between the individuals of different species."

Thus, following Dobzhansky and Mayr, a knowledge of the willingness of two populations to mate in each others' habitats, their overlap in mating time, and their acceptance of each other as mates should be sufficient to predict the overall frequency of matings between them and thus their degree of premating isolation. However, this is not neces-

sarily the case. To understand why, imagine the following scenario: two populations mate over the same time period, migrate to and mate within each others' habitats as readily as their own, and accept mates from each population with equal frequency. Guided by the traditional classification, one would expect random mating between these populations. However, imagine further that due to genetically based adaptive differentiation of these populations, individuals migrating to the foreign habitat survive there at a lower rate than do the native residents of that habitat. Under this scenario, interpopulation matings will be reduced relative to intrapopulation matings because some proportion of immigrants will die in the less-suitable foreign habitat prior to mating. In this way, gene flow will be restricted through a degree of positively assortative mating (Table 1). Furthermore, those immigrant females that do survive and mate may nonetheless perish before they have produced all or any of their potential offspring, further reducing potential opportunities for genetic exchange through hybrid progeny.

Following Futuyma's (1998) definition of an isolating mechanism as "a genetically determined difference between populations that restricts or prevents gene flow between them," the lowered survivorship of ill-adapted unmated or mated immigrants constitute legitimate reproductive barriers, which we dub premating and postmating "immigrant inviability," respectively. In many respects, immigrant inviability barriers represent prezygotic analogs to the postzygotic hybrid inviability that results when ecologically divergent parents produce ecologically ill-adapted hybrid offspring (e.g., Rundle 2002). Thus, we find it striking that the former has received little explicit attention as a reproductive barrier per se, whereas the latter has been the focus of appreciable recent study (for review, Arnold and Hodges 1995; Arnold 1997; Emms and Arnold 1997; Wang et al. 1997; Hatfield and Schluter 1999; Campbell and Waser 2001; Rundle and Whitlock 2001; Rundle 2002). These observations notwithstanding, Coyne and Orr (2004) have recently included habitat-associated fitness differences as contributors to prezygotic isolation. These authors classify these contributions under habitat isolation, thus pooling them with the habitat preference traits more traditionally associated with this reproductive barrier.

Although we agree with Coyne and Orr's consideration of these novel elements of reproductive isolation, we also believe that they should be considered and classified separately from habitat isolation because habitat isolation and immigrant inviability are biologically and chronologically distinct. Whereas Dobzhansky (1937) and Mayr (1963, p. 12) described habitat isolation in terms of a lack of migration to foreign habitats, immigrant inviability reflects the reduced survival of those individuals that do indeed successfully migrate to the foreign habitat (Table 1). This biological difference can be further appreciated by the fact that habitat-associated preference and viability traits may often result from different genes, as reflected in their treatment as independent variables in many speciation models (e.g., Coyne and Orr 2004, p. 130). This biological independence means that these two types of barriers can act in isolation of each other, such that studying one may possibly provide no insight on the other and the contributions of each must be independently assessed. Such independent assessments of habitat isolation and immigrant inviability will facilitate study of the important evolutionary interactions between them that are discussed later in this paper. None of these insights are possible if these distinctive phenomena are not appropriately distinguished. This is not merely a semantic distinction, but an important ontological one.

At this point, we should be clear about the relationship between the concerns of this paper and the contributions of previous students and models of speciation, many of which have invoked habitat-associated fitness differences between populations. For example, as pointed out by Coyne and Orr (2004, p. 131), various models of sympatric speciation, from the classic work of Maynard Smith (1966) and Felsenstein (1981) onwards, treat speciation as the evolution of particular combinations of assortative mating, niche preference, and niche adaptation (i.e., habitat-associated fitness). In these models, habitat-associated fitness differences are described as contributing to speciation primarily through their pleiotropic association with or by being in linkage disequilibrium with traits causing assortative mating (i.e., forms of reproductive isolation other than immigrant inviability). However, habitat-associated fitness is not itself described as a source of reproductive isolation per se in these models. Hybrid zone and parapatric speciation models come closer to treating habitat-associated fitness differences as an isolating barrier in their incorporation of selection against ill-adapted alleles and their recognition of the reduction in gene flow that results (e.g., Slatkin 1973; Endler 1977; Barton 1983; Gavrilets 2000, 2004). Here, we call for the more widespread and explicit recognition that habitat associated fitness differences, in and of themselves, are a source of reproductive isolation that act through the above-described mechanisms of immigrant inviability.

We should also be clear that some other authors have implicitly or explicitly recognized selection against immigrants as a cause of reproductive isolation (for theoretical treatment

see Hendry 2004). For example, elevated predation on Heliconius butterfly mimics that immigrate to regions occupied by different wing-pattern races has long been identified as a cause of reproductive isolation (e.g., Mallet 1989; Mallet and Barton 1989; Mallet et al. 1998). Via and coworkers have distinguished between host plant choice (i.e., habitat isolation) and selection against immigrants as complementary causes of host-associated reproductive isolation between clover- and alfalfa-associated pea aphids (Via 1999; Via et al. 2000). Funk (1998) coined the term "physiological isolation" to describe the premating and postmating reproductive isolation resulting from the death of ill-adapted insect immigrants on unsuitable host plants prior to mating or ovipositing, respectively. Other workers have undoubtedly made related observations (e.g., Young 1996; Nagy and Rice 1997; Hendry et al. 2000; Riechert and Hall 2000; Riechert et al. 2001; Nosil 2004).

Why then has immigrant inviability not been more generally recognized as a reproductive barrier? Perhaps this is because most students of divergent adaptation are understandably less interested in reproductive isolation, while students of prezygotic barriers focus on the reproductive behavior of living individuals rather than on the selective processes determining who survives to mate. Perhaps this is because of the foreignness of the concept of selection as reproductive isolation, which describes immigrant inviability, as opposed to the more familiar idea of selection promoting the evolution of reproductive barriers. Perhaps this simply reflects the fact that these barriers have not previously been named (but see Funk 1998) and so have not been highlighted as a defined subject of study. Here, we recommend formally inserting the premating and postmating elements of immigrant inviability within the accepted classification of reproductive barriers (Table 1).

The Prevalence and Importance of Immigrant Inviability

For the reasons described above, there exists little in the way of literature that explicitly quantifies the contributions of immigrant inviability to reproductive isolation. However, the role of immigrant inviability in a given study system can nonetheless be quantified given published data on relative viability in native versus foreign habitats that are occupied by potential mates, plus data on additional reproductive barriers.

Literature Survey I: Identifying Studies on Adaptive Population Divergence

We identified study systems with data appropriate for these calculations by surveying the literature on reciprocal transplant experiments and local adaptation. Such investigations often provide estimates of immigrant and resident viability for each study population with regard to their respective habitats and are thus designed to detect the divergent adaptation that results in immigrant inviability. To identify pertinent literature, we conducted two searches using the Web of Science (Thomson ISI). For the first, we searched on the topic of "reciprocal transplant*" with no restrictions on journal of publication. For the second, we searched on the topic of

"local* adapt*" while restricting the journals searched to The American Naturalist, Ecology, Evolution, Evolutionary Ecology, Evolutionary Ecology Research, Journal of Evolutionary Biology, Oecologia, and Oikos. This restriction was necessary because more than 16,000 papers were recovered otherwise, almost entirely from irrelevant sources. Using the abstracts of papers from both searches, we eliminated nonpertinent papers (i.e., those that did not present studies of adaptive divergence in congeneric populations). For each of the remaining papers, we conducted a further literature search to identify any studies of reproductive isolation conducted on the focal species. Thus, we searched on the topic of "[species name] AND (isolation or barrier* or gene flow or speciati*)" and then scanned titles and abstracts to identify appropriate literature. In this way, we identified taxa for which data had been collected that were relevant to immigrant inviability plus at least one other reproductive barrier.

Quantifying Contributions to Reproductive Isolation

In general, we quantified each reproductive barrier as described below. Sexual isolation was estimated as described because data on all four possible sex \times population mating combinations were not available for many studies, precluding the use of more powerful estimators (Rolán-Alvarez and Cabarello 2000). When a reproductive barrier was studied more than once in a system, we averaged results across studies. These cases did not appreciably affect our conclusions, however, because separate studies tended to yield similar results. See online Supplementary Materials (available at http://dx.doi.org/10-1554/04-428.1.s1) for details concerning each study system.

The values of reproductive barriers were calculated as follows: habitat isolation (choice experiments) = 1 - (% of trials where foreign habitat was chosen); habitat isolation (no $choice experiments) = <math>1 - (\% \text{ of trials where foreign habitat$ $was accepted}); immigrant inviability = <math>1 - (\text{immigrant vi-}ability/resident viability}); sexual isolation = <math>1 - (\text{heterotypic} \text{ mating frequency/homotypic mating frequency}); floral (pol$ $linator) isolation = <math>1 - (no. \text{ cross-species foraging bouts/} total no. foraging bouts}); pollen competition = <math>1 - (no.$ hybrids in mixed pollination crosses/no. parentals in homotypic crosses); hybrid inviability (genetic) = $1 - (\text{hybrid} viability/parental viability}); hybrid inviability (ecological) =$ <math>1 - (hybrid ecological fitness/parental ecological fitness);sexual selection against hybrids = $1 - (\text{hybrid mating suc-}cess/parental mating success}).$

For each of our study systems, we calculated the individual, absolute, and relative contributions of each studied barrier to reproductive isolation, as well as the total reproductive isolation between study populations (Tables 2, 3). These values may range from negative infinity through zero (no reproductive isolation) to one (complete reproductive isolation). Negative values indicate increased gene flow relative to the random expectation, as, for example, under negatively assortative mating. Individual contributions indicate the magnitude of reproductive isolation caused by a particular reproductive barrier if it were to act in isolation. Absolute contributions indicate the magnitude of reproductive isolation caused by a particular reproductive barrier considering the restrictions on gene flow already contributed by previously acting barriers. Thus, if the individual contribution of two reproductive barriers are equal, the barrier that acts later in a species' life history will make a smaller absolute contribution because the earlier barrier will have already reduced the number of individuals that might potentially be removed by the later barrier. As suggested by Ramsey et al. (2003), the absolute contribution (AC) of a component of reproductive isolation (i.e., of the individual contribution, RI) at stage n in the life history was calculated as:

$$AC_1 = RI_1, \tag{1}$$

$$AC_2 = RI_2(1 - AC_1), \text{ and } (2)$$

$$AC_3 = RI_3[1 - (AC_1 + AC_2)].$$
 (3)

and more generally

$$ACn = RIn \left(1 - \sum_{i=1}^{n-1} ACi \right).$$
(4)

Total reproductive isolation can be calculated either by multiplying across the individual contributions of all barriers or by summing across the absolute contributions of all barriers, an approach proposed by Coyne and Orr (1989) for two components of reproductive isolation and extended to n components by Ramsey et al. (2003). Thus, for m components of isolation, total reproductive isolation (T) may be calculated as:

$$T = \sum_{i=1}^{m} ACi.$$
 (5)

Finally, the relative contribution of a particular barrier to total reproductive isolation indicates the proportion of the total reproductive isolation due to the absolute contributions of that barrier. The relative contribution (RC) of an individual component at stage n in life history is thus:

$$\mathrm{RC}n = \frac{\mathrm{AC}n}{\mathrm{T}}.$$
 (6)

We calculated these measures of reproductive isolation using the Excel (Microsoft, Redmond, WA) spreadsheet employed by Ramsey et al. 2003, available at http://www.plantbiology. msu.edu/schemske.shtml.

Results

The existence of ecologically divergent and locally adapted populations is now well documented and widely recognized (e.g., Mopper and Strauss 1998). Furthermore, the great biological generality of this phenomenon was suggested by a literature review (Schluter 2000) that identified evidence for local adaptation in 36 of 42 pertinent studies. Our own literature review further suggests that the direct relevance of such divergent adaptation for reproductive isolation is rarely evaluated. To wit, of 145 plant and metazoan genera recovered by our literature search on reciprocal transplant experiments testing for local adaptation, only 13 included species that have also been studied with respect to specific reproductive barriers. By including some additional systems not recovered by our searches, we assembled 20 pertinent pop-

Study system	Common name	Form 1	Form 2	Fitness measure(s)	Lab or field?	Putative agent(s) of selection	Pertinent references
Acyrthosiphon pisum	pea aphids	clover host race	alfalfa host race	fecundity	field	physiological adap- tation	Via 1999; Via et al. 2000
Agelenopsis aperta	desert spider	arid land	riparian	survival	field	food availability, predation risk	Riechert and Hall 2000; Riechert et al. 2001
Artemesia tridentata	big sagebrush	basin subspecies	mountain subsnecies	survival, growth	field		Wang et al. 1997
Bombina spp.	toads	pond-adapted B. bombina	puddle-adapted B. variegata	survival, growth	both	biophysical condi- tions, predation	MacCallum et al. 1995, 1998; Kruuk and Gilchrist 1997; Kruuk et al. 1000a
Eurosta solidaginis	galling fly	E. s. altissima race	E. s. gigantean race	survival	lab	physiological adap-	Craig et al. 1993, 1997, 2001
Galerucella nymphaeae	water lily leaf beetle	Nymphaeaceae race	Polygonaceae race	survival	lab	physiological adap- tation, feeding ability	Pappers et al. 2002a,b
Galerucella spp.	water lily leaf beetle	G. nymphaeae	G. sagittariae	survival	lab	physiological adap- tation	Nokkala and Nokkala 1998
Gasterosteus aculeatus	freshwater stick- limnetic leback	limnetic	benthic	growth, survival	field	foraging efficiency, competition, pre-	Schluter 1993, 1994, 1995; Hatfield and Schluter 1999; Duridia 2003: Visionsei 2003
Gilia capitata	herbaceous plant	herbaceous plant inland subspecies	coastal subspecies	survival	field	biophysical condi- tions	Nagy 1997a,b; Nagy and Rice
Heliconius erato	mimetic butter- flies	postman	rayed	longevity	field	visual predation	Mallet 1989; Mallet and Bar- ton 1980: Mallet et al 1998
Ipomopsis spp.	phlox	I. aggregata	I. tenuituba	survival	field	biophysical factors	Campbell and Waser 2001; Campbell 2003; Campbell et al. 2003
Iris spp. 1	perennial flowers	I. douglasiana	I. innominata	survival	field	biophysical factors	Young 1996
Iris spp. 2	perennial flowers	I. fulva	I. hexagona	survival	field		Emms and Arnold 1997
Littorina saxatilis	intertidal snails	upper shore	lower shore	survival	field	physical factors, predation	Johannesson et al. 1993; Ro- lán-Alvarez et al. 1997
Mimulus spp.	monkeyflower	M. lewissii	M. cardinalis	survival, ecoge- ographic iso- lation ¹	field	climatic conditions	Hiesey et al. 1971; Ramsey et al. 2003
Mitoura spp.	butterfly	host races	host races	survival	lab	physiological adap- tation	Forister 2004
Neochlamisus bebbianae	leaf beetles	Acer host form	Betula, Salix host forms	survival	lab	physiological adap- tation	Funk 1998
Polemonium viscosum	alpine flower	Krummholz low el- evation	Summit high eleva- tion	survival	field	climatic conditions	Galen and Kevan 1980; Galen 1985: Galen et al. 1991
Rhagoletis spp.	fruit flies	R. mendax	R. pomonella	survival	lab	physiological adap- tation	Bierbaum and Bush 1990
Timema cristinae	cryptic walking- sticks	<i>Ceanothus</i> host form	<i>Adenostoma</i> host form	survival	field	visual predation	Sandoval 1993, 1994a,b; Nosil et al. 2002, 2003; Nosil 2004; Nosil and Crespi 2004

TABLE 2. Study systems for which contributions of multiple reproductive barriers to reproductive isolation were quantified (see Tables 3, 4). These represent taxa for which data from both reciprocal transplant experiments and additional assays of reproductive isolation were available. This table presents information on the populations, species.

¹ See online supplementary material (http://dx.doi.org/10-1554/04-428.1.s1) for explanation.

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TABLE 3. Individual components of reproductive isolation for focal study systems (see Table 2). Note that environment-independent (genetic) and environment-dependent (ecological) aspects of hybrid inviability are treated separately. Values may range from negative infinity through zero (no reproductive isolation) to 1.0 (complete reproductive isolation). The negative values in this table indicate cases where hybrid viability exceeded that of parentals, a phenomenon that would actually increase gene flow. See text for details of calculations.

Study system	Habitat isolation	Immigrant inviability	Sexual/floral isolation	Pollen competition	Hybrid inviability (genetic)	Hybrid inviability (ecological)	Sexual selection on hybrids
Acyrthosiphon pisum	0.927	0.970			0.000	0.470	
Agelenopsis aperta		0.632	0.06		-0.15	_	
Artemesia tridentata	_	0.900	_			-5.250	
Bombina spp.	0.660	0.437	_		0.190	_	
Eurosta solidaginis	0.962	0.877	0.365		0.000	0.344	
Galerucella nymphaeae	0.855	0.772	0.000		0.000	0.322	
Galerucella spp.	0.904	0.938	_		0.000	-0.710	
Gasterosteus aculeatus		0.363	0.633		0.000	0.255	0.777
Gilia capitata	_	0.704	_	0.800	0.813	_	
Heliconius erato	0.000	0.520	0.000	_	0.000	0.450	
Ipomopsis spp.		0.429			0.000	-0.125	0.155
Iris spp. 1	0.000	0.955	0.000		-0.620		
Iris spp. 2		0.087				-0.008	
Littorina saxatilis	0.742	0.691	0.518		0.000	-0.259	0.000
Mimulus spp.		0.587	0.976	0.833	0.415		
Mitoura spp.	0.696	0.208			0.000		
Neochlamisus bebbianae	0.947	0.990	0.720	_		_	
Polemonium viscosum	_	0.795	0.140	_		_	
Rhagoletis spp.	0.555	0.368	_	_		0.606	
Timema cristinae	0.252	0.340	0.222			_	

ulation comparisons for our calculations, representing arthropod, mollusk, vertebrate, and plant taxa (Table 2).

These calculations reveal that immigrant inviability commonly represents a strong reproductive barrier, often stronger than more conventionally studied barriers such as sexual isolation (Tables 3, 4, Fig. 1). Indeed, among reproductive barriers evaluated in more than two study systems, only the contributions of habitat isolation were found to be comparably high. Our analyses thus suggest that immigrant inviability commonly represents a biologically important reproductive barrier. This conclusion does not depend on the high absolute contribution of immigrant inviability, which partly reflects the early life-history stage at which these reproductive barriers act. Although absolute and relative contributions are indeed high, so too are individual contributions, which are the data we present in Figure 1. These individual contributions show that immigrant inviability, even when acting alone, is capable of considerably restricting gene flow between divergently adapted populations.

Hybrid Zones and Immigrant Inviability

Hybrid zones can be profitably exploited for studies of speciation and the contributions of various reproductive barriers to reproductive isolation (Harrison 1990). The inherently spatial nature of hybrid zones provides opportunities to address the role of immigrant inviability because the structure of hybrid zones depends on the strength of reproductive isolation and rate of dispersal. Selection against immigrants (i.e., immigrant inviability) may therefore play a major role in the structure and maintenance of hybrid zones. Mosaic hybrid zones (Harrison and Rand 1989), those with genetic structures that are spatially patchy rather than clinal, are of particular relevance to immigrant inviability. Mosaic hybrid zones can be formed by long-distance dispersal into the previously unoccupied region between two advancing populations (Nichols and Hewitt 1994; Ibrahim et al. 1996). However, when a close correspondence between particular genotypes and discernible environmental patches is observed, this explanation is implausible (Barton and Hewitt 1985). In such situations, the patchiness of these zones is more readily attributed to some combination of active habitat preference on the one hand and selection against immigrant alleles on the other.

Reciprocal transplant experiments that demonstrate the divergent ecological adaptation of hybridizing taxa to their respective habitat patches provide direct evidence for the role of immigrant inviability in maintaining mosaic hybrid zones. Phenotypic differentiation of these populations that is apparently associated with divergent habitats provides more indirect evidence of this phenomenon. Additional indirect evidence is found when genetic structure is associated with habitat patches, yet experiments reveal no evidence for divergent habitat preferences in the hybridizing populations. In such instances, immigrant inviability seems the most plausible alternative explanation even in the absence of explicit tests of habitat-associated fitness. Furthermore, because habitat preferences are unlikely to evolve in the absence of local adaptation (Rice and Hostert 1993), it could be argued that the demonstration of divergent habitat preferences itself constitutes indirect evidence for immigrant inviability.

Literature Survey II: Identifying Studies on Mosaic Hybrid Zones

We identified mosaic hybrid zone study systems through a Web of Science search on the topic of "mosaic* AND hybrid* AND zone*" and through following references listed in these papers. Among the recovered studies, we selected those study systems for which hybrid zones were explicitly

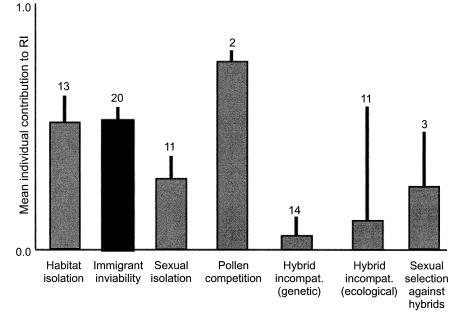


FIG. 1. Mean individual contributions (\pm SE) to reproductive isolation across reproductive barriers. Each bar represents mean values across those study systems for which data for that barrier were available (see Table 3 for raw data). Numbers above bars indicate number of systems contributing data. One extreme datapoint was excluded in the calculation for the bar for ecological hybrid inviability. Including this datapoint (from a study in which hybrid fitness was much higher than parental fitness) yields a mean value slightly less than zero. Note the high value for immigrant inviability relative to traditionally recognized reproductive barriers.

described as mosaics by authors or that presented a map showing one or more spatial patches within the hybrid zone. For each such study system, we investigated associated literature to determine whether authors observed evidence for the following with respect to parental genotypes: (1) a spatial correspondence between an environmental variable and phenotypes within the zone; (2) divergent habitat preferences (e.g., MacCallum et al. 1998; Vines et al. 2003); and (3) habitat-associated performance/viability differences or phenotypic divergence suggestive of same.

Results of Literature Survey

Our second literature survey identified 27 mosaic hybrid zones (Table 5). Twenty of these (74%) are habitat associated, a pattern that itself is highly suggestive of a common role for ecological adaptation in hybrid zone maintenance. This proportion may overestimate or underestimate the fraction of mosaic zones that are truly habitat associated, depending on which is more likely to be overlooked and understudied: habitat-independent zones or cryptic mosaic-associated environmental variables, respectively. Our primary interest, however, was in how commonly immigrant inviability appears to act in habitat-structured zones.

On this point, our survey revealed that only two of these 20 hybrid zones exhibited clear evidence of divergent adaptation and thus direct evidence for immigrant inviability. However, eight more zones showed putatively adaptive phenotypic divergence, providing indirect evidence for this phenomenon. Studies on an additional six zones provided evidence against divergent habitat preferences, leaving anti-immigrant selection as the most plausible cause for the habitat association. Of the remaining four habitat-associated zones, three have not been evaluated for either habitat preference or divergent adaptation. Thus, of 17 habitat-associated mosaic hybrid zones in which the necessary data have been collected, direct or (mostly) indirect evidence for immigrant inviability has been found in 16. Although this survey indicates the need for additional and direct experimental investigations on divergent adaptation in mosaic hybrid zones, it also is highly consistent with a general role for immigrant inviability in their maintenance.

THEORETICAL AND POPULATION GENETIC ASPECTS

From a population-genetic perspective, selection against immigrants has generally been regarded as roughly equivalent to selection against heterozygotes with respect to maintaining reproductive isolation in the face of migration (Barton and Gale 1993; Kruuk et al. 1999b). This position stems from the observation that clines maintained by a balance between migration and either form of selection are the same width under a wide range of conditions (Kruuk et al. 1999b). However, there are several theoretical reasons why selection against immigrants may be able to maintain population differentiation under higher levels of migration than selection against heterozygotes.

Consider a simple mainland-island model, where the island population receives immigrants at rate m from the mainland population. These two populations differ at a single biallelic locus. The frequency of allele A is denoted by p, and its frequency is initially assumed to be close to 1.0 on the island. The frequency of the alternative allele a is denoted by q and is assumed to be fixed on the mainland. Under this scenario, when selection only acts against heterozygotes it must be relatively strong to maintain the local allele. For example,

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TABLE 4. Absolute and relative contributions to total reproductive isolation of investigated barriers from focal study systems (see Table 2). Also presented are estimates of total reproductive isolation that were calculated both with and without the contribution of immigrant inviability. Note that environment-independent (genetic) and environment-dependent (ecological) aspects of hybrid inviability are treated separately. These calculations assume that immigrant inviability occurs prior to sexual/floral isolation during life history. However, for systems where sexual/floral isolation has been evaluated we also provide estimates (in parentheses) of the lower bound on the contribution of immigrant inviability assuming that sexual/floral isolation acts prior to immigrant inviability. Values ordinarily range from negative infinity through zero (no reproductive isolation) to 1.0 (complete reproductive isolation). The negative values in this table indicate cases where hybrid viability exceeded that of parentals, a phenomenon that would actually increase gene flow. The values that are >1.0 represent unusual artifacts of the method of calculating relative/absolute contributions to reproductive isolation when certain individual components are negative. See text for details of calculations.

Study system	Habitat isolation	Immigrant inviability	Sexual/ floral isolation	Pollen competition	Hybrid inviability (genetic)	Hybrid inviability (ecological)	Sexual selection on hybrids	Total isolation	Total isolation (no immigrant inviability)
Acyrthosiphon	oisum								
absolute relative	0.927 0.928	$0.071 \\ 0.071$	_	_	$0.000 \\ 0.000$	$\begin{array}{c} 0.001 \\ 0.001 \end{array}$	_	0.999	0.961
Agelenopsis ap	erta								
absolute relative	_	$\begin{array}{c} 0.632 \ (0.594) \\ 1.05 \ \ (0.986) \end{array}$	$\begin{array}{c} 0.022 \ (0.060) \\ 0.04 \ \ (0.10) \end{array}$	—	$-0.052 \\ -0.086$		_	0.602	-0.080
Artemesis trider	ntata								
absolute relative	_	$0.900 \\ 2.400$	_	_	_	-0.525 -1.400	_	0.375	-5.25
Bombina spp.									
absolute relative	$\begin{array}{c} 0.660\\ 0.781 \end{array}$	$0.148 \\ 0.176$	_	_	$0.036 \\ 0.040$		_	0.844	0.725
Eurosta solidag									
absolute relative	$0.962 \\ 0.964$	$\begin{array}{c} 0.034 \ (0.021) \\ 0.034 \ (0.021) \end{array}$	$\begin{array}{c} 0.002 \ (0.014) \\ 0.002 \ (0.014) \end{array}$	_	$0.000 \\ 0.000$	$0.001 \\ 0.001$	_	0.998	0.984
Galerucella nyr									
absolute relative	$0.855 \\ 0.875$	0.112 0.115	$0.000 \\ 0.000$	_	_	$0.011 \\ 0.011$	_	0.978	0.902
Galerucella spp									
absolute relative	0.904 0.914	0.090 0.091	_	_	$0.000 \\ 0.000$	-0.004 -0.004	_	0.990	0.836
Gasterosteus ad	culeatus								
absolute relative	_	$\begin{array}{c} 0.363 \ (0.133) \\ 0.378 \ (0.139) \end{array}$	$\begin{array}{c} 0.403 \ (0.663) \\ 0.419 \ (0.658) \end{array}$	_	$0.000 \\ 0.000$	$0.060 \\ 0.062$	0.135 0.141	0.961	0.939
Gilia capitata									
absolute relative	_	0.703 0.711	_	$0.238 \\ 0.240$	$0.048 \\ 0.049$	_	_	0.989	0.963
Heliconius erat									
absolute relative	$0.000 \\ 0.000$	0.520 0.707	$0.000 \\ 0.000$	_	$0.000 \\ 0.000$	0.216 0.293	_	0.736	0.450
Ipomopsis spp.									
absolute relative	_	0.429 0.938	_	_	$0.000 \\ 0.000$	-0.071 -0.156	$0.100 \\ 0.218$	0.457	0.049
Iris spp. 1									_
absolute relative	$0.000 \\ 0.000$	0.945 1.030	$0.000 \\ 0.000$	_	$-0.028 \\ -0.030$		_	0.926	-0.619
Iris spp. 2									
absolute relative	_	0.0868 1.092	_			$-0.008 \\ -0.092$		0.079	-0.008
Littorina saxati									
absolute relative	$0.742 \\ 0.779$	0.179 (0.086) 0.188 (0.090)	0.041 (0.134) 0.043 (0.141)	_	$\begin{array}{c} 0.000\\ 0.000 \end{array}$	$-0.010 \\ -0.011$	$0.000 \\ 0.000$	0.953	0.843
Mimulus spp.									
absolute relative	_	$\begin{array}{c} 0.587 \ (0.014) \\ 0.588 \ (0.014) \end{array}$	0.403 (0.976) 0.403 (0.977)	$\begin{array}{c} 0.008\\ 0.008\end{array}$	$\begin{array}{c} 0.001 \\ 0.001 \end{array}$	_	_	0.999	0.998
Mitoura spp.									
absolute relative	0.696 0.917	0.063 0.083	_	_	$\begin{array}{c} 0.000\\ 0.000 \end{array}$	_	_	0.759	0.696

Study system	Habitat isolation	Immigrant inviability	Sexual/ floral isolation	Pollen competition	Hybrid inviability (genetic)	Hybrid inviability (ecological)	Sexual selection on hybrids	Total isolation	Total isolation (no immigrant inviability)
Neochlamisus	bebbianae								
absolute	0.947	0.053 (0.015)	0.000 (0.038)					1.000	0.985
relative	0.947	0.053 (0.015)	0.000 (0.038)						
Polemonium v	viscosum								
absolute		0.795 (0.684)	0.029 (0.140)	_				0.824	0.140
relative		0.965 (0.830)	0.035 (0.170)	_					
Rhagoletis sp	э.								
absolute	0.556	0.163	_			0.170		0.889	0.825
relative	0.625	0.184	—		_	0.191			
Timema cristi	nae								
absolute	0.252	0.254 (0.198)	0.110 (0.166)					0.616	0.418
relative	0.409	0.413 (0.321)	0.178 (0.269)	_					

TABLE 4. Continued.

under random mating, the fitness of heterozygote hybrids must be about 92% that of homozygotes (i.e., $s \sim 0.08$) to preserve the local allele when m is only 0.01. The minimum value of s increases to about 0.62 when m = 0.1, and when the migration rate exceeds 0.2, even a hybrid fitness of zero cannot preserve the local allele. This is because some AA individuals are inevitably involved in $AA \times aa$ matings each generation and produce offspring that die, resulting in the loss of A alleles. This problem does not affect aa genotypes because their numbers are more than replenished every generation by migration. Furthermore, given p < 0.5 prior to migration, any amount of selection against heterozygotes will actually decrease the frequency of the island allele. In contrast, if selection favors genotypes that are adapted to the island environment, then, providing there is no dominance, selection will be capable of countering higher immigration rates because both Aa and aa will have low fitness. Indeed, Haldane (1932, p. 122) showed that as long as s > m the island allele will be maintained, and thus any amount of immigration can potentially be countered by selection (see also Slatkin 1981; Vines et al. 2003).

These observations indicate that selection against immigrants may play a critical role in facilitating speciation in the face of gene flow. They show that populations can more readily diverge adaptively and maintain critical levels of reproductive isolation when immigrant inviability is acting to counter the potential effects of migration on gene flow.

FURTHER IMPLICATIONS OF IMMIGRANT INVIABILITY

So far, we have pointed out that divergent ecological adaptation commonly results in strong reproductive barriers that we refer to as "immigrant inviability." Like other reproductive barriers, immigrant inviability restricts gene flow between populations and in this way may obviously and directly contribute to speciation. In this section, however, we discuss some additional evolutionary implications of immigrant inviability for population differentiation and speciation (Fig. 2).

For example, immigrant inviability can select for population divergence in mating preferences through forms of selection that are analogous to reinforcement (e.g., Servedio 2001). In this case, it is not the threat of producing unfit hybrid offspring that selects for discrimination against foreign (i.e., immigrant) mates (Dobzhansky 1937; for review, see Servedio and Noor 2003); instead, it is the increased likelihood that one's immigrant mate will die before producing offspring. The same logic applies if residents themselves exhibit reduced survival as a function of mating with immigrants. Studies of *Timema* stick insect populations associated with two host plants provide examples of both these phenomena (Nosil et al. 2003). Two points are relevant: each host-associated population of these insects has a pattern that is more cryptic on its native host, and these animals mate for extended periods of time. The result is that matings between residents and immigrants yield elevated rates of predation on the ill-camouflaged immigrants as well as on residents while they are in copula with their conspicuous mates. Furthermore, the reduced viability of immigrants in foreign habitats should favor alleles that increase the degree of preference for the native habitat and thus reduce immigration to foreign habitats, yielding increased habitat isolation (for theory, see Balkau and Feldman 1973; Rice and Hostert 1993; Kruuk and Gilchrist 1997; Via et al. 2000). Because local adaptation appears to be common, this strengthening of habitat isolation should be a general phenomenon, though empirical tests are lacking.

Immigrant inviability also participates in various feedback loops that may influence the evolutionary dynamics of the speciation process. Consider, for example, the selection for increased habitat preference discussed above. Such increased restriction to a particular habitat should increasingly result in specialized adaptations to that habitat as countervailing selection pressures associated with other, increasingly ignored, habitats correspondingly decrease. This process will thus promote increased adaptive divergence and immigrant inviability between populations in a positive feedback loop. However, the strength of this feedback should ultimately fade due to decreasing numbers of immigrants, and thus diminishing selection for habitat preference, each generation (Hendry 2004).

Like any reproductive barrier, immigrant inviability restricts the homogenizing force of gene flow (Slatkin 1987; Lenormand 2002), facilitating reinforcement (for review, see

TABLE 5. Evidence on ecological divergence in mosaic hybrid zones. HA, habitat-associated genetic structure; HP, evidence for divergent habitat preferences; DA, evidence for divergent ecological adaptation. The term "indirect" in the DA column denotes evidence for local adaptation stemming from phenotypic divergence (see text for details). A question mark indicates an absence of pertinent data. Patch type refers to the environmental feature putatively responsible for the mosaic.	nosaic hybrid zones. H. lirect'' in the DA colun data. Patch type refers	A, habita nn denote s to the e	t-associated genetic s s evidence for local nvironmental feature	tructure; adaptatior putativel	HP, evidence fc stemming fror responsible fc	r divergent habitat preferences; DA, evidence a phenotypic divergence (see text for details). or the mosaic.
Hybridizing taxa	Type	HA?	Patch type	$^{\rm HP2}$	DA?	Source
Allonemobius fasciatus × A. socius Ambystoma tigrinum subspecies	cricket tiger salaman-	yes yes	temperature elevation and	i	6 6	Howard 1986; Britch et al. 2001 Jones and Collins 1992
$Baptisia\ sphaerocarpa imes B.$ leucophaea	false indigo	yes	soil type	ou	ė	Alston and Turner 1963; Leebens-Mack
$Bombina\ bombina\ imes\ B$. variegata	fire-bellied toad	yes	aquatic habitat	yes	indirect	and Milligan 1998 MacCallum et al. 1995, 1998; Kruuk et
Bufo americanus $ imes$ B. fowlerii	toad	yes	vegetation type	ż	ċ	Green and Parent 2003
Chamerion angustifolium diploid × tetraploid	fireweed	ċ	n/a	no	ċ	Husband and Schemske 1997
Chorthippus brunneus \times C. jacobsi Grollus neuverovoranicus \times G france	cricket cricket	yes	vegetation soil type	011 0	? indirect	Bridle et al. 2001; Bailey et al. 2004 Rand and Harrison 1989
Iris futva $\times I$. brevicaulis	iris	yes	light and soil	ou	indirect	Cruzan and Arnold 1993; Johnston et al.
Iris fulva $ imes$ I. hexagona	iris	yes	water light and soil	no	yes	Arnold and Bennett 1993; Emms and Ar-
			water			nold 1997
Limnoporus dissortis × L. notabilis Littorina saxatilis morphs	water strider snail	no yes	— humidity and	no yes	? yes	Sperling and Spence 1991 Otero-Schmitt et al. 1997; Rolán-Alvarez
	11 of a character	1	exposure	4	c	et al. 1997
Monopeua grasser subspectes Mus musculus domesticus chromosomal races	springtail				. 6	Denarveng et al. 1990 Hauffe and Searle 1993
Mytilus edulis $ imes$ M. galloprovincialis	mussel	yes	exposure and	yes	indirect	Bierne et al. 2003
Nucella lapillus races	dog whelk	yes	salinity humidity and	ċ	indirect	Kirkby et al. 1997
			exposure			
Palaemonetes kadiakensis type A $ imes$ type B Papilio canadensis $ imes$ P, glaucus	grass shrimp butterfly	? yes		<i></i>	? indirect	Garcia and Davis 1994 Hagen 1990; Scriber 2002
Piriqueta caroliniana $ imes$ P. viridis	piriqueta	yes	temperature soil type	ou	i	Martin and Cruzan 1999
Polystichum imbricans $ imes$ P. munitum	fern	yes	light and soil	no	ė	Kentner and Mesler 2000
Ouercus affinis × 0. laurina	oak	ves	elevation	no	indirect	Ganzález-Rodríguez et al. 2004
$ ilde{Q}$ uercus grisea $ imes ilde{Q}$. gambelii	oak	yes	elevation and	no	ė	Howard et al. 1997
Rannneulus lannaceus aronn (7 snecies)	hiitterciin	NPC	soil type soil water	0u	ć	Briage 1962
Sceloporus erammicus chromosomal races	lizard	ves	oak/pine	ves	. د.	Sites et al. 1995
Solenopsis invicta \times S. richteri	fire ant	ou		ou	6	Shoemaker et al. 1996
$Triturus \ cristatus imes T. marmoratus Triturus vulsaris imes T montandoni$	newt	yes	aquatic habitat n/a	yes	indirect	Arntzen and Wallis 1991 Bahik and Rafinski 2001
	11011		11 m	211		

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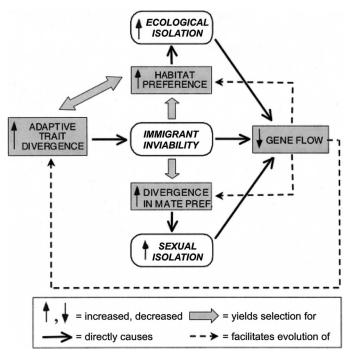


FIG. 2. A diagrammatic summary of the various direct and indirect effects of immigrant inviability on other aspects of adaptive divergence and reproductive isolation and of the resulting evolutionary feedback loops in which it participates. See text for details.

Servedio and Noor 2003), divergent adaptation, and increased immigrant inviability. Notably, this increased adaptive divergence may itself indirectly (pleiotropically) contribute to the evolution of any reproductive barrier (Mayr 1942, 1963; Funk 1998; Hendry et al. 2000, 2001; Schluter 2000; Jiggins et al. 2001; Nosil et al. 2002, 2003; Presgraves et al. 2003). These relationships describe additional feedback loops (Hendry 2004) that, together with those described above, may have complex dynamics and interactions, with important consequences for speciation. Additional theoretical treatment of all these issues is needed.

Lastly, it is perhaps in the context of the recent renaissance in the study of ecological speciation (Schluter 2000; Funk et al. 2002) that immigrant inviability will be of the broadest interest to evolutionary biologists. Many reproductive barriers may evolve in the absence of ecological divergence, such as through environment-independent sexual selection, sexual conflict between the sexes (Arnqvist et al. 2000; Martin and Hosken 2003) or genetic drift (Templeton 1980). In contrast, premating and postmating immigrant inviability (along with ecological hybrid inviability: Schluter 2000; Rundle and Whitlock 2001; Rundle 2002) should usually evolve only when populations have ecologically diverged, and thus are inherently ecological reproductive barriers. Intriguingly, immigrant inviability also softens theoretical objections to sympatric speciation, in two respects. First, because selection itself is the cause of reproductive isolation (i.e., reduced gene flow), the same genes affecting fitness also affect reproductive isolation. Thus, a pleiotropic relationship exists between reduced (immigrant) fitness and assortative mating (due to immigrant mortality) that obviates

the oft-cited need for a genetic association between separate loci controlling habitat-associated fitness and mating preferences (Felsenstein 1981; for reviews of speciation models see Kirkpatrick and Ravigne 2002; Gavrilets 2004). Second, it represents direct selection on genes promoting reproductive isolation and so should be more effective than indirect selection acting through imperfect genetic associations (Kirkpatrick and Barton 1997).

CAVEATS AND QUALIFIERS

Before concluding this paper, we raise a few issues that bear on the importance of immigrant inviability as compared to other reproductive barriers. Most basically, it should be reiterated that, like other reproductive barriers, immigrant inviability is not an all-or-nothing phenomenon at the population level, even though it may be thought of in these terms (life vs. death) at the individual level. Rather, partial immigrant inviability may be said to act even when some immigrants survive to mate and reproduce in the foreign habitat, as long as the overall rate of immigrant survivorship and reproduction is lower than that of the resident population.

However, it is quite important to recognize that immigrant inviability will come into play only to the extent that migration between habitats occurs, providing the immigrants on which selection might act. Thus, one might predict immigrant inviability to restrict gene flow the most in taxa with particular tendencies, such as: frequent dispersal of both sexes to foreign habitats and a willingness to settle in them; occupation of regions that are ecologically heterogeneous; and a tendency to disperse early in the life history, such that immigrants must long endure habitats they find stressful. Thus, the potential role of immigrant inviability will be intimately linked to the biology of the taxon. For example, it may play a relatively small role in angiosperms that disperse through pollen (e.g., Arnold et al. 1991) rather than the seeds that produce immigrant plant individuals. Nonetheless, this issue is not special to immigrant inviability. Rather, there are particular circumstances and taxa for which each reproductive barrier is relatively more or less likely to play an active role in restricting gene flow. Furthermore, barriers that do not presently restrict gene flow despite their potential to do so should not be overlooked, given the possibility of future changes that might bring them to bear, such as secondary contact between currently separated populations.

On this point, one might argue that the geographic scale of successful migration is relevant for determining whether foreign habitats are reached in the first place. Issues of spatial scale are certainly critical to an understanding of how all premating barriers restrict gene flow. However, an adequate treatment of this issue is beyond the scope of the present paper. Furthermore, we examined how intrinsic factors (i.e., those reflecting genetic variation) rather than geographic factors influence reproductive isolation between coexisting populations. The spatial scale that implicitly underlies our arguments is that of divergent habitats existing within the ordinary movements or cruising ranges of populations. Thus, we are primarily concerned with what happens to immigrants once they have arrived at the foreign habitat, rather than with the factors (e.g., spatial) influencing whether they get there (for further discussion of geographic vs. reproductive barriers to gene flow see Coyne and Orr 2004).

Finally, a critical but often overlooked issue for speciation studies is the fact that the current contributions of particular reproductive barriers are not necessarily indicative of the historical role they have played in speciation. Consider that, while reproductive barriers evolving early in the speciation process may play a particularly large role in promoting speciation, barriers that evolve after speciation has reached completion may presently obscure the contributions of those earlier barriers. For example, if immigrant inviability drove speciation between two populations, after which strong habitat isolation evolved, a modern investigator might mistakenly conclude that habitat isolation was largely responsible. Evaluating the likely time course for the evolution of reproductive barriers through comparative studies (Etges 2002; Coyne and Orr 2004) will thus be necessary to accurately evaluate the role of immigrant inviability or any reproductive barrier as an actual contributor to speciation

CONCLUSIONS

Collectively, the lines of evidence presented here suggest that the reduced survival of immigrants to foreign environments represents a form of reproductive isolation that likely plays important and diverse roles in the ecology of speciation. We suggest the formal recognition of the twin premating and postmating elements of immigrant inviability in an extended classification of reproductive barriers. We also hope for increased empirical study of these barriers for their own sake but also in conjunction with other reproductive barriers to further tease apart the relative contributions of each (e.g., Ramsey et al. 2003). The many consequences of immigrant inviability for adaptive differentiation, the evolution of other reproductive barriers, and gene flow provide opportunities for theoretical investigations of the little-studied feedback loops among these phenomena and how these play into speciation dynamics. Increased attention to all these issues will help further our understanding of the complex processes of speciation.

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