

Phylogeny and PCR-based classification of *Wolbachia* strains using *wsp* gene sequences

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Wolbachia are a group of intracellular inherited bacteria that infect a wide range of arthropods. They are associated with a number of different reproductive phenotypes in their hosts, such as cytoplasmic incompatibility, parthenogenesis and feminization. While it is known that the bacterial strains responsible for these different host phenotypes form a single clade within the α -Proteobacteria, until now it has not been possible to resolve the evolutionary relationships between different *Wolbachia* strains. To address this issue we have cloned and sequenced a gene encoding a surface protein of *Wolbachia* (*wsp*) from a representative sample of 28 *Wolbachia* strains. The sequences from this gene were highly variable and could be used to resolve the phylogenetic relationships of different *Wolbachia* strains. Based on the sequence of the *wsp* gene from different *Wolbachia* isolates we propose that the *Wolbachia pipientis* clade be initially divided into 12 groups. As more sequence information becomes available we expect the number of such groups to increase. In addition, we present a method of *Wolbachia* classification based on the use of group-specific *wsp* polymerase chain reaction (PCR) primers which will allow *Wolbachia* isolates to be typed without the need to clone and sequence individual *Wolbachia* genes. This system should facilitate future studies investigating the distribution and biology of *Wolbachia* strains from large samples of different host species.

Keywords: cytoplasmic incompatibility; parthenogenesis; feminization; Wolbachia; wsp

1. INTRODUCTION

Wolbachia are maternally inherited intracellular rickettsialike bacteria known to infect a wide range of arthropods. Recent surveys indicate that around 16% of all insect species may be infected with Wolbachia, making it one of the most ubiquitous endosymbionts described to date (Werren et al. 1995a). Infections with this agent have been associated with various reproductive abnormalities in the host, including cytoplasmic incompatibility (CI) in a variety of arthropod species, parthenogenesis in wasps, and feminization of genetic males in an isopod species (Werren 1997). The ability of Wolbachia to modify the reproductive success of its host enables it to increase in frequency in host populations without the need for horizontal transmission.

Through comparative analysis of 16S rRNA gene sequences it has been established that CI, parthenogenesis and feminization-inducing bacteria form a monophyletic clade in the α -Proteobacteria, being most closely related to the *Ehrlichia* assemblage (O'Neill *et al.* 1992; Rousset *et al.* 1992*b*; Stouthamer *et al.* 1993). However, the slow evolutionary rate of the 16S rRNA gene has not made it possible to adequately resolve a fine-scale phylogeny of *Wolbachia* strains with these sequences. More recently, the faster evolving cell-cycle gene *ftsZ* has been used to improve the phylogenetic resolution within the *Wolbachia* clade (Werren *et al.* 1995*b*). While it has been possible to discriminate broad *Wolbachia* groupings with both 16S rRNA and ftsZ sequences, neither gene has provided sufficient information to adequately resolve the relationships between individual *Wolbachia* strains which display different reproductive phenotypes (Rousset *et al.* 1992*a*; Werren *et al.* 1995*b*).

In this paper we report the cloning and sequencing of the *wsp* gene (Braig *et al.* 1997) from a number of representative *Wolbachia* strains and show that this gene is evolving at a much faster rate than any other previously reported *Wolbachia* gene. In addition we show that phylogenetic analysis based on *wsp* gene sequences results in an improved phylogenetic resolution of the *Wolbachia pipientis* assemblage. This resolution can be used to divide *Wolbachia* into a number of subgroups which appear to predict the reproductive phenotype of female *Drosophila* hosts. Furthermore we propose a system for naming and typing *Wolbachia* strains based on *wsp* gene sequences which obviates the need to clone and sequence genes from individual *Wolbachia* isolates to broadly classify *Wolbachia*.

2. METHODS

(a) Insect strains

The various insect strains used in this study and their source are listed in table 1.

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Table 1. Insect species and strains used

species	strain (supplier)	phenotype CI	
Aedes albopictus	Houston, Texas		
Ephestia (Cadra) cautella	Gainesville (USDA), Florida	\mathbf{CI}	
Culex quinquefasciatus	Gainesville, Florida	\mathbf{CI}	
Culex pipiens	ESPRO - Tunisia	\mathbf{CI}	
Drosophila auraria	17.8	\mathbf{CI}	
Drosophila melanogaster	Aubiry 253 (A. Fleuriet)	CI weak	
Drosophila melanogaster	Cairns (A. Hoffmann)	?	
Drosophila melanogaster	Canton-S (P. Holden)	none	
Drosophila melanogaster	Harwich (P. Holden)	none	
Drosophila melanogaster	yw^{67c23}	CI weak	
Drosophila sechellia	S-9	\mathbf{CI}	
Drosophila simulans	Coffs Harbour S-20 (A. Hoffmann)	none	
Drosophila simulans	Hawaii	\mathbf{CI}	
Drosophila simulans	Riverside (M. Turelli)	\mathbf{CI}	
Drosophila simulans	DSW(Mau) (R. Giordano)	none	
Drosophila simulans	Noumea (C. Biémont)	\mathbf{CI}	
Glossina austeni	Sth Africa (S. Aksoy)	?	
Glossina m. centralis	Nairobi (S. Aksoy)	?	
Glossina m. morsitans	Bristol (S. Aksoy)	?	
Laodelphax striatellus	Yunnan Province, China	\mathbf{CI}	
Muscidifurax uniraptor	California	parthenogenesis	
Nasonia vitripennis	Sweden E13 (R. Stouthamer)	ĊI	
Phlebotomus papatasi	Israel	?	
Tagosodes orizicolus	Costa Rica (A. Espinoza)	CI	
Tribolium confusum	U. Vermont (L. Stevens)	\mathbf{CI}	
Trichogramma deion	Texas 223 (R. Stouthamer)	parthenogenesis	

(b) PCR amplification

DNA was most commonly extracted using the crude STE boiling method (O'Neill *et al.* 1992) from either whole adult insects, abdomens or pupae. In some cases where this method did not produce DNA of sufficient quality for reliable PCR amplification we extracted DNA using the Holmes–Bonner method (Holmes & Bonner 1973) or a CTAB method (Guille-maud *et al.* 1997). The naturally *Wolbachia*-infected *Drosophila simulans* (Riverside) strain (DSR) and tetracycline treated DSR (DSRT) were used as positive and negative controls respectively.

Polymerase chain reactions (PCR's) were done in 20 μ l reaction volumes: 13.5 μ l dd H₂O, 2 μ l 10 × buffer (Promega), 2 μ l 25 mM MgCl₂, 0.5 μ l dNTPs (10 mM each), 0.5 μ l 20 μ M forward and reverse primer and 1 unit of *Taq* DNA polymerase (Promega). PCR amplification was done under the following thermal profile: 94 °C 1 min, 55 °C 1 min and 72 °C 1 min per cycle for 35 cycles. In total 10 μ l of PCR product was run on a 1% agarose gel to determine the presence and size of the amplified DNA.

General *wsp* primers were used as previously described (Braig *et al.* 1997): *wsp* 81F (5'TGG TCC AAT AAG TGA TGA AGA AAC) and *wsp* 691R (5' AAA AAT TAA ACG CTA CTC CA) which were shown to be able to amplify the *wsp* gene fragment from all the *Wolbachia* strains tested in this paper. These primers amplify a DNA fragment ranging from 590 to 632 bp depending on the individual *Wolbachia* strain.

(c) Cloning and sequencing

For cloning, PCR products were incubated for an additional 90 min at 72 °C after 35 cycles of amplification. Then 1 μ l of the PCR reaction was directly ligated into pGEM-T vector (Promega) without further purification in a 10 μ l reaction overnight at 15 °C. At least three independent clones were sequenced for each *Wolbachia* strain to identify polymerase errors. Consensus

sequences were generated from these multiple clones and used in further analysis. For insects which had previously been reported to be infected with multiple *Wolbachia* strains e.g. *D. simulans* Noumea, *Ephestia cautella* and *Aedes albopictus* (Rousset & Solignac 1995; Sinkins *et al.* 1995; Werren *et al.* 1995*b*) transformants were first screened with A (136F/691R) and B (81F/522R) groupspecific primers (table 3) to quickly select clones for sequencing.

(d) Phylogenetic analysis

Partial wsp gene sequences from 28 strains of Wolbachia were aligned using the clustal algorithm followed by manual modifications based on the amino acid translation of the different genes. A 41 bp region (positions 519-559) corresponding to the third hypervariable region of the gene (Braig et al. 1997) was deleted from the analysis because it could not be aligned with confidence. The resulting alignment included 565 bases of which 205 were considered informative by parsimony criteria. This alignment has been deposited in the EMBL alignment database and is available by FTP from ftp://ftp.ebi.ac.uk/pub/databases/embl/align/ under accession number DS32273. The data set was analysed by maximum parsimony using PAUP 3.1 (Swofford 1993). Branchand-bound searches were done and the resulting trees were midpoint-rooted in the absence of a suitable outgroup. Bootstrap analysis was done with 500 replications. The same data set was also analysed by maximum likelihood using PHYLIP 3.57c (Felsenstein 1995) to search for the tree with the highest likelihood. This analysis was done by using a transition-transversion ratio of 2.0 and the assumption of one substitution rate.

3. RESULTS AND DISCUSSION

By using the general primers (81F, 691R) a fragment of the *wsp* gene was amplified from 28 *Wolbachia* strains.

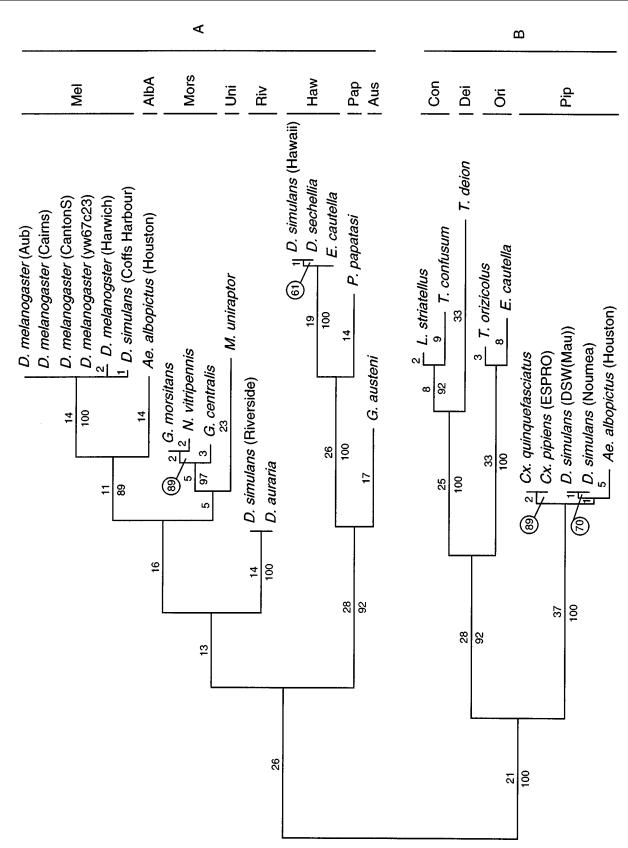


Figure 1. One of four most parsimonious trees generated from a branch and bound search of aligned *wsp* sequences (tree length=472; CI=0.64). Tree shown is midpoint rooted. Branch lengths, as determined from PAUP table of linkages, are labelled above branches and bootstrap values (500 replicates) are labelled below branches. Bootstrap values less than 50 are not shown. Taxa are labelled as the host from which the *Wolbachia* strain was isolated.

These primers were only able to amplify fragments from infected insects and not from uninfected hosts. A comparison of the sequences amplified from different taxa showed that they were up to 23% divergent, which is almost ten times greater than the divergence present in previously published 16S rRNA sequences of *Wolbachia* (O'Neill *et al.* 1992; Rousset *et al.* 1992*a*) and, to our knowledge, clearly makes it the fastest evolving *Wolbachia* gene yet described.

Table 2. Sequences of wsp specific primers

(Primers are numbered based on the wRi wsp gene sequence corresponding to the 5' base. Position 1 is equivalent to the first base of the coding region of the wRi wsp gene.)

primer	sequence
81F	5'-TGG TCC AAT AAG TGA TGA AGA AAC
136F	5'-TG AAA TTT TAC CTC TTT TC
165F	5'-TGG TAT TAC AAA TGT AGC
165F	5'-ATT GAA TAT AAA AAG GCC ACA GAC A
172F	5'-ACC TAT AAG AAA GAC AAG
173F	5'-CCT ATA AGA AAG ACA ATG
178F	5'-AAA GAA GAC TGC GGA TAC
181F	5'-GAA GAA CGC AGA TAC TGC
183F	5'-AAG GAA CCG AAG TTC ATG
202F	5'-AAA (AG)GA TAG TCC CTT AAC
207F	5'-AGT GAT TAC AGT CCA TTG
211F	5'-CCA TCT TTT CTA GCT GGA
212ªF	5'-GGA TAG T(AC)C CTT AA(AC) AAG
217F	5'-TT TAT AGC TGG TGG TGT
308F	5'-TTA AAG ATG TAA CAT TTG
328F	5'-CCA GCA GAT ACT ATT GCG
484R	5'-TTT GAT CAT TCA CAG CGT
522R	5'-ACC AGC TTT TGC TTG ATA
531R	5'-ATA (GA)CT (GA)AC ACC AGC TCT
691R	5'-AAA AAT TAA ACG CTA CTC CA

^aNumbered to the nearest equivalent *w*Ri position for primers without a *w*Ri homologous base.

This is consistent with the observation that *wsp* is a single copy gene coding for an outer membrane protein of *Wolba-chia* (Braig *et al.* 1997) and these genes are generally highly variable (Goward *et al.* 1993).

Wsp gene sequences provide many more informative characters with which to determine evolutionary relationships between strains. Figure 1 shows one of four most parsimonious trees obtained by analysis of aligned wsp sequences. The topologies of the four most parsimonious trees only differed from each other with respect to small changes within the Pip and Mel groups (figure 1). Bootstrap analysis showed strong support for the outer branches of the tree. However, deep nodes within the A group were not strongly supported. The Wolbachia strain infecting Muscidifurax uniraptor appears to account for much of this uncertainty. The position of this taxon within the tree was quite sensitive to small changes in the alignment of the data set. In addition, maximum likelihood analysis of the same data set produced a tree with the highest likelihood which had an identical topology to the one presented in figure 1 with the exception of the M. uniraptor Wolbachia. In this case the M. uniraptor symbiont formed a deep branch basal to the G. austeni symbiont. While the high level of variability in the *wsp* gene makes it ideal for strain typing and diagnostics, it raises some problems for phylogenetic analysis. This is particularly obvious in the deep nodes of the A group which show weak support from bootstrapping analysis. This uncertainty may well be caused by the high level of variability between different A group sequences. As such these nodes will need to be confirmed in future studies.

Surface proteins of intracellular parasites of mammals including related α -Proteobacteria like Anaplasma are

subject to strong positive selection presumably in response to immune recognition by their host (Endo et al. 1996). It might be hypothesized that the *wsp* gene of *Wolbachia* may be subject to similar selection pressure which might compromise its value as a phylogenetic tool. We calculated synonymous substitution rates (d_s) and non-synonymous rates (d_N) between *wsp* gene fragments amplified from Wolbachia infecting D. simulans (Riverside) and Culex pipiens using the method developed by Nei & Gojobori (1986). The $d_{\rm S}$ and $d_{\rm N}$ values were 0.324 and 0.157, respectively. Surface proteins of bacterial parasites which are considered to be under strong selection have been reported to have $d_{\rm N}$: $d_{\rm S}$ ratios greater than one, as is the case for the Anaplasma marginale msp 1 \arguered gene (Endo et al. 1996) However, the calculated value for the entire *wsp* gene was significantly lower (0.485). While this does not indicate that the wsp gene is not under selection, it does not appear to be under the same selection pressure as other described parasites. Considering that Wolbachia can be artificially transferred between distantly related hosts (Braig et al. 1994) it could be hypothesized that the intracellular environment experienced by different Wolbachia strains may have a small influence on its physiology. Indeed, Wolbachia may be able to stabilize its own microenvironment within the vacuole that typically encloses it.

Synonymous and non-synonymous rates were also calculated for the previously sequenced ftsZ gene (Werren et al. 1995b) from the Wolbachia strains infecting Culex pipiens and D. simulans (Riverside) using the same method $(d_{\rm S}=0.413, d_{\rm N}=0.056)$. The synonymous rate as calculated by $d_{\rm S}$ for both genes was different, which might be a reflection of codon usage bias between these different Wolbachia genes. We calculated codon usage for the *wsp* gene as well as for the ftsZ and dnaA (Bourtzis *et al.* 1994) genes. The wsp gene did show significant codon usage bias when compared to these other genes (Fisher's exact test for contingency tables for each amino acid, global test by Fisher's combination of probabilities test (Sokal & Rohlf 1981), p = 0.0039). This bias can be mainly attributed to a high use of CGU (Arg), AAU (Asn), GGU (Gly) and to a lesser extent ACU (Thr) in the *wsp* sequence. This in turn may be related to the high expression levels of the wsp gene (Braig et al. 1997). These same codons are also over-represented in highly expressed E. coli genes (Sharp & Li 1987).

Considering that *wsp* sequences may be under selection, then it is unclear to what extent wsp based analyses may be confounded by convergence. If selection has not biased the phylogeny then the tree presented in figure 1 should be consistent with trees generated using other genes. Previous phylogenetic analyses have only been able to resolve a limited number of broad Wolbachia strain groupings, designated A and B (Werren et al. 1995b) (or I and II (Stouthamer et al. 1993)) and two subgroups within the A group based on ftsZ sequences (Werren *et al.* 1995*b*). The wsp analysis does support previous observations of the A and B groups (Rousset et al. 1992b; Werren et al. 1995b). Furthermore, in accordance with earlier work with the ftsZ gene, the B group Wolbachia show much greater total wsp gene sequence divergence than the A group (22%) compared with 14% maximum). However, analysis of wsp sequences revealed a number of distinct Wolbachia clades within both the A and B groups which have not been resolved previously. A total of eight potential groups

<i>Wolbachia</i> group	supergroup	host and associated <i>Wolbachia</i> strain (reference strain is bolded)	GenBank accession number	forward primer	reverse primer	expected size of PCR product
	A Group			136F	691R	556 bp
Mel		Drosophila melanogaster (yw ^{67C23}) wMel D. melanogaster (Aubiry 253) wMel D. melanogaster (Canton-S) wMelCS D. melanogaster (Cairns) wMelCS D. melanogaster (Harwich) wMelH Drosophila simulans (Coffs Harbour) wCof	AF020072 AF020063 AF020065 AF020064 AF020066 AF020067	308F	691 R	405 bp
AlbA		Aedes albopictus wAlbA	AF020059	328F	691 R	$379\mathrm{bp}$
A: Mel+AlbA			172F	691 R	541 bp	
Mors		Glossina morsitans wMors Nasonia vitripennis wVitA Glossina centralis wCen	AF020079 AF020081 AF020078	173F	691 R	516 bp
Riv		Drosophila simulans (Riverside) wRi Drosophila auraria wRi	AF020070 AF020062	169F	691 R	523 bp
A: Mors+Ri			81F	484R	$404\mathrm{bp}$	
Uni		Muscidifurax uniraptor wUni	AF020071	207F	691 R	493 bp
Haw		Drosophila simulans (Hawaii) wHa Drosophila sechellia wHa Ephestia cautella (A) wCauA	AF020068 AF020073 AF020075	178F	691 R	581 bp
Pap		Phlebotomus papatasi wPap	AF020082	181F	691 R	$506 \mathrm{ bp}$
Aus		Glossina austeni wAus	AF020077	165F	691 R	$506 \mathrm{ bp}$
	A: Uni+Ha+ Pap+Aus	-		81F	531 R	460 bp
	B Group			81F	522 R	$442 \mathrm{ bp}$
Con		Tribolium confusum wCon Laodelphax striatellus wStri	AF020083 AF020080	202F	691 R	488 bp
Dei		Trichogramma deion wDei	AF020084	217F	691 R	$463\mathrm{bp}$
	B: Con+Dei			212F	691 R	485 bp
Pip		Culex pipiens wPip Culex quinquefasciatus wPip Drosophila simulans (mauritiana) wMa Drosophila simulans (Noumea) wNo Aedes albopictus wAlbB	AF020061 AF020060 AF020069 AF020074 AF020059	183F	691 R	501 bp
CauB		Ephestia cautella wCauB <i>Tagosodes orizicolus w</i> Ori	AF020076 AF020085	211F	691 R	466 bp

Table 3. Wolbachia group nomenclature and diagnostic primers for discriminating different groups

could be recognized within the A group and four within the B group using the sequenced strains. To determine the extent to which the analysis presented in figure 1 is representative of a true *Wolbachia* phylogeny sequences from other *Wolbachia* genes will be needed which are evolving at a faster rate than the currently sequenced *ftsZ* and 16S *rRNA* genes.

The *wsp* gene is a very useful tool for typing different *Wolbachia* strains. The large variability in the gene makes it possible to design specific PCR primers which can

recognize both individual strains of *Wolbachia* or groups of *Wolbachia* strains. Examples of a number of such primers and their application are presented in tables 2 and 3. By using a combination of these primers in PCR reactions it is possible to quickly assign an unknown *Wolbachia* strain to a particular group. This approach will allow for different *Wolbachia* strains to be rapidly typed without the need to individually clone and sequence genes from all new isolates. We envisage that this will become increasingly useful as *Wolbachia* are proving to be such a widespread

group of parasites that it will be unrealistic to individually characterize all isolates by sequence analysis. The use of such a system will allow for large-scale studies on Wolbachia strain distribution and natural history which until now have not been possible. However, to efficiently use this form of Wolbachia classification a naming system is needed for Wolbachia groups and supergroups. We propose that, for typing purposes, each named Wolbachia group be defined by the *wsp* sequence similarity of its members, which should generally be greater than 97.5% identical. While this similarity value is by definition arbitrary, it should allow for a relatively fine-scale system of Wolbachia strain grouping. We propose that individual Wolbachia strains be given a unique name if they have a sequenced *wsp* gene which differs from other sequenced wsp genes and that these names follow the already accepted abbreviation style wHost (Rousset & de Stordeur 1994). The exception to this convention would be to give Wolbachia variants with identical wsp sequences unique names only if they show different phenotypic effects in hosts. For example, the Wolbachia strains wNo and wMa which naturally infect different Drosophila species have identical wsp sequences but different reproductive phenotypes in males when transferred into D. simulans, as such they are given unique names (table 3).

Wolbachia groups would then be named according to a reference Wolbachia strain within the group. For example the Wolbachia group which contains the wMel Wolbachia strain would be known as the Mel group. The work presented in this paper describes 12 such groups, eight from the A group Wolbachia and four from the B group (table 3). As more strains are sequenced the number of Wolbachia groups can be expected to increase and be accommodated within this nomenclature.

The names and reference strains for the Wolbachia groups presented in this paper are shown in table 3. For each group, specific primer sets were designed based on wsp sequence data. The specificity of the primer sets was tested by doing PCR on samples from each group. The results confirmed that the primer sets are diagnostically specific to each group without cross-reacting with other groups, using the Wolbachia strains described in this paper. In addition supergroup primers were designed with less specificity which could amplify DNA from a number of specific groups (table 3). The use of supergroup primers allows for the rapid classification of an unknown Wolbachia strain to a specific group in a more efficient way than randomly amplifying an isolate with all the available group-specific primer sets. An unknown sample would be first amplified with more general primers to determine which group-specific primers should then be used.

The use of *wsp* gene sequences as diagnostic and evolutionary tools will have immediate impact on studies on the biology of *Wolbachia*. For example, the ability to determine degrees of relatedness between different strains of *Wolbachia* infecting *Drosophila* can be used to successfully predict the ability of different infected *Drosophila* females to successfully rescue the CI imprint of males carrying related *Wolbachia* strains; females being able to rescue the imprint of males from the same *Wolbachia* group in the absence of density effects between strains. This has proven especially useful in being able to predict that females from *Drosophila* 'nonexpressor' or A crossing types (Turelli & Hoffmann 1995; Hoffmann et al. 1996) can rescue the sperm modification generated by related 'expressor' males from the same group (Bourtzis et al. 1997). We would anticipate that a wsp based classification will also prove to be largely predictive with regard to CI rescue for Wolbachia strains infecting other species. The ability to use *wsp* sequences to predict other phenotypes such as parthenogenesis may be limited. As in previous phylogenetic analyses, wsp analysis confirms that the parthenogenesis phenotype is polyphyletic within the Wolbachia. This in turn suggests a potential host component to the expression of this phenotype. In addition, the *wsp* gene can provide tools to individually track multiple infections within individual hosts to study segregation and competition effects which until now could only be achieved with a limited number of distantly related Wolbachia strains using techniques based on 16S or *ftsZ* sequences. The usefulness of this system will ultimately depend on expanding the number of Wolbachia variants sequenced beyond what is presented in this paper so that a thorough system of Wolbachia group-specific primer sets can be defined.

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