

1 **Running Head:** Geoduck embryogenesis and fertilization

2
3 **Practical fertilization procedure and embryonic development of the New Zealand**
4 **geoduck clam (*Panopea zelandica*)**

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23 **Abstract**

24 *Despite the fact that a successful aquaculture industry for the geoduck *Panopea**
25 *zelandica (Quoy & Gaimard, 1835) must rely on hatchery spat production, little is known*
26 *about the embryonic development of the species, which appears to be critical for larval*
27 *rearing success. The present study investigated the development of *P. zelandica**
28 *embryos at 15°C and 35 ppt and the optimal sperm:egg ratios for fertilization under*
29 *hatchery conditions. *P. zelandica* broodstock were induced to spawn by serotonin*
30 *injection. Sperm and eggs were collected within 30 min post-release, and then stored*
31 *at 4°C for up to 4 h and 1.5 h, respectively. Fertilization was conducted at sperm:egg*
32 *ratios of: 50:1, 100:1, 500:1, 1000:1, and 10,000:1 with a sperm-egg contact time of 40*
33 *min. The optimal sperm:egg ratio was determined to be < 500:1 and the normal embryo*
34 *yield at 3 and 18 h post-fertilization (hpf) ranged from 83-96%. Since there was only*
35 *one female spawned, the sperm:egg ratio results cannot be generalized to the*
36 *population, but can be considered to be useful information for future studies. *P.**
37 **zelandica* eggs (~ 80 µm diameter) developed the first and second polar bodies within*
38 *15 - 20 and 50 - 55 min post-fertilization, respectively. The blastula appeared at ~ 8 hpf,*
39 *including the X^R and X^L cells and the presumptive shell field depression. Gastrulation*
40 *occurred at 12 - 18 hpf with organic material shell apparent at the shell field depression.*
41 *The mid-stage trochophore, which appeared at around 35 hpf had an apical plate with*
42 *an apical tuft. The shell field spread to form the periostracum, which expanded and*
43 *folded into right and left segments covering the late trochophore. The early D-stage*
44 *veliger appeared at 45 hpf with the soft body being enclosed by two valves and the*
45 *appearance of the velum. These observations will serve as the basis for future*

46 *analyses of P. zelandica embryogenesis and for optimization of commercial production*
47 *of D-veliger larvae.*

48 **Keywords:** *Panopea zelandica*, New Zealand geoduck, embryogenesis, blastula,
49 gastrula, trochophore, fertilization, sperm:egg ratio.

50 INTRODUCTION

51 The New Zealand aquaculture sector has set a target to achieve annual sales of \$1
52 billion NZD by 2025 (Carter, 2012), more than doubling current revenues. Alongside
53 adding value to existing aquaculture species (e.g. salmon, Pacific oysters, Greenshell™
54 mussels), another strategic priority to accomplish this goal is to identify new shellfish
55 species with commercial potential and develop techniques for their production (Carter,
56 2012). Geoducks are a high value species, currently selling for up to \$200 - \$300
57 USD/kg in Asian restaurants (Shamshak & King, 2015). The endemic geoduck clam
58 *Panopea zelandica* (Quoy & Gaimard, 1835) has been chosen as an emerging species
59 for aquaculture within this strategy (King, 2010). *P. zelandica* populations have been
60 found in both North and South islands of New Zealand (Breen *et al.*, 1991; Gribben *et*
61 *al.*, 2004). However, the wild fishery is unlikely to fulfil potential market demands
62 sustainably (see review in Gribben & Heasman, 2015). Thus, geoducks have become
63 an object of significant aquaculture research and development.

64 The success of any shellfish aquaculture depends on the availability of
65 seed/spat to stock farms. For many bivalves, such as mussels and oysters, intensive
66 recruitment of wild juveniles onto spat-catching ropes or frames can result in a relatively
67 efficient way to obtain wild seed to supply the farms (Buestel *et al.*, 2009; Alfaro *et al.*,
68 2010). However, geoduck spat do not attach or cement to substrates but bury in sand.
69 This attribute makes it practically impossible to collect wild geoduck spat; hence, the
70 geoduck aquaculture industry must rely on hatchery-based spat production.

71 Successful embryo development is critical for reliable spat production. The yield
72 of embryos can be substantially affected by the ratio of sperm:egg during fertilization

73 (Dong *et al.*, 2012). For example, low sperm:egg ratios can reduce the probability of
74 gamete contact, while high ratios can increase the risk of polyspermy (Gribben *et al.*,
75 2014). Polyspermy can then cause dissolution of egg membranes and abnormal
76 embryo development (Stephano & Gould, 1988; Clotteau & Dubé, 1993; Encena *et al.*,
77 1998). Abnormal embryos either terminate prior to the shell development or result in
78 deformed D-larvae, which cannot survive to the pediveliger stage. Hence, it is important
79 to determine the optimal sperm:egg ratio so that polyspermy can be avoided without
80 compromising fertilization ratios. This optimal ratio varies among different bivalve
81 species. For example, a sperm:egg ratio of 10,000:1 is optimal for the cockle
82 *Clinocardium nuttallii* (Liu *et al.*, 2008), whereas 1000:1 is optimal for the oysters
83 *Crassostrea virginica* and *Crassostrea gigas* (Alliegro & Wright, 1985; Stephano &
84 Gould, 1988), and a ratio of $\leq 200:1$ is ideal for the blood clam *Tegillarca granosa* (Dong
85 *et al.*, 2012).

86 Although the hatchery production of Pacific geoduck (*Panopea generosa*) spat is
87 commercially well-established in the USA and Canada, limited information on optimal
88 sperm:egg ratios has been released. In a study to investigate the production of triploid
89 *P. generosa*, Vadopalas & Davis (2004) successfully used a sperm:egg ratio of 40:1.
90 More recently, in New Zealand, Gribben *et al.* (2014) conducted a comprehensive study
91 to investigate the fertilization kinetics of *P. zelandica*, and recommended a broad
92 sperm:egg ratio of 5,000–50,000:1 for hatchery production with fresh gametes (< 30 min
93 old), a starting egg density of 20 eggs mL⁻¹, and a sperm-egg contact time of 5 – 10
94 min. Under these conditions, greater sperm densities resulted in high percentages of
95 polyspermy and poor fertilization success. While the fertilization kinetics model

96 provided highly valuable information, the suggested gamete age and sperm-egg contact
97 time by Gribben *et al.* (2014) may not be feasible for commercial hatchery operations. It
98 is well-established that gamete age and sperm-egg contact time considerably affects
99 fertilization success and the optimal sperm:egg ratio (Levitan, 2006; Stephano & Gould,
100 1988). A more practical commercial scenario would be to cold-store gametes for up to
101 2 h, enabling a sufficient number of eggs to be used (Adams *et al.*, 2004), and then to
102 provide sperm-egg contact times of > 30 min in order to evaluate fertilization success as
103 is routine with other bivalve species (Helm *et al.*, 2004). Thus, there is a need to
104 determine the optimal *P. zelandica* sperm:egg ratio for commercial fertilization
105 purposes.

106 Fundamental biological knowledge of embryonic and larval development can be
107 an important source for phylogenetic hypothesis generation and for the hatchery culture
108 of bivalves. Bivalve embryogenesis has two notable features that relate to organ
109 development and shell formation of early larvae (Kin *et al.*, 2009). The cleavage pattern
110 feature determines the normal development of embryos, and consequently the normal
111 development of organs, such as the velum, mouth, apical tuft and stomach in D-larvae
112 (Hashimoto *et al.*, 2014). The normal shape and integrity of larval shells is dependent
113 on the successful cleavage and development of the shell-founding cell during the zygote
114 and morula stages, the invagination, evagination, and expansion of the shell field during
115 the gastrula stage, and the secretion of shell matrices and calcification during the
116 trochophore stage (Kin *et al.*, 2009). Surprisingly, there are very few studies on
117 embryonic development for any geoduck species. Most studies on geoduck embryos
118 have only focused on the effects of temperature and salinity on the success of

119 embryogenesis (i.e., D-larval yield), but not on the embryonic development itself. A
120 detailed description of the embryogenesis of this unique genus of soft-sediment bivalve
121 will contribute to our understanding of its evolution. However, comparative embryology
122 might need a more thorough examination across several species. In the meantime, *P.*
123 *zelandica* embryogenesis, particularly the timing of developmental stages and
124 characterization of key phenotypes, would be extremely valuable for future
125 advancements and optimization of hatchery technologies. Specifically, without
126 information on optimal sperm:egg ratios and embryonic development, the deformities
127 we have observed in geoduck larvae may not be well understood and the yield of larvae
128 and spat may not be reliably optimized. Thus, the aims of the current study are to
129 describe the normal embryonic development and determine the optimal sperm:egg ratio
130 under hatchery conditions in *P. zelandica*. This information will not only assist in the
131 development of hatchery protocols for this species, but also other related bivalve
132 species.

133

134 MATERIALS AND METHODS

135 **Broodstock conditioning and gamete collection**

136 *P. zelandica* broodstock (105 – 130 mm shell length, 500 - 800 g live weight) were
137 collected from Golden Bay (South Island, New Zealand) and conditioned in flow-through
138 1 µm-filtered seawater at 15°C with microalgae (*Tisochrysis lutea* and *Chaetoceros*
139 *muelleri*, 1:1 cell counts) for 3 months (after Le *et al.*, 2014). Geoduck broodstock were
140 induced to spawn by injecting 1 – 2 mL of 2 mM serotonin solution into their mantle.
141 After their sex was revealed by initial gamete release, males and females were

142 separated into different containers. Gametes were collected within 30 min of release,
143 then rinsed through a 100 μm sieve to remove particulate matter. Eggs were caught on
144 a 40 μm mesh screen and re-suspended in 500 mL seawater. Sperm and egg solutions
145 were then stored at 4°C for up to 2 h and 1 h, respectively. Before fertilization, gametes
146 were examined for quality and quantity. All gametes were in good quality according to
147 the characterization of egg shape and sperm motility as in Baker & Tyler (2001). Sperm
148 and egg concentrations were determined from three replicate counts of 20- μL and 200-
149 μL aliquots, respectively. Sperm aliquots were diluted 1000x, transferred to a
150 haemocytometer, and cells were counted under a light microscope (BX41, Olympus
151 America Inc., New York, USA) at 400x magnification. Egg densities were counted
152 under 200 \times magnification under an inverted light microscope (Olympus CKX41).

153 **Embryonic development**

154 About 1 million eggs were fertilized in a 10 L bucket with a sperm:egg ratio of 500:1,
155 screened (22 μm) and washed with fresh 1 μm -filtered seawater. Approximately
156 500,000 embryos were transferred to a beaker containing 5 L of 1 μm -filtered seawater
157 and 4 μmol EDTA. The temperature of the incubation seawater was maintained at 15°C
158 in a thermostat-controlled incubator. Triplicate 1 mL samples of suspended embryos
159 were pipetted from the 5 L beaker every 10 min for the first 2 h, then every 30 min for
160 the next 4 h, and every 2 h thereafter until the D-veliger larval stage. Samples were
161 fixed in Davidson's solution and stored at 4°C until visual assessment. Embryos were
162 observed using a light microscope and a scanning electron microscope (SEM, Hitachi
163 SU-70 Skottky). The cleavage pattern was described following the standard terms in
164 Hashimoto *et al.* (2015).

165 **Scanning electron microscopy**

166 Preserved embryos were washed with phosphate buffer (138 mM NaCl, 2.7 mM KCl, 10
167 mM Na₂HPO₄, 1.8 mM KH₂PO₄; pH = 7.4) for 5 min, then rinsed for 1 min with
168 deionized water. Embryos were then dehydrated through an ascending series of
169 analytical grade ethanol 50, 60, 70, 80, 90, and 100% for 15 min intervals each (Turner
170 & Boyle, 1974). After dehydration, samples were soaked in 98% chloroform for 30 sec,
171 and then dried for 12 h in a desiccator. To dry samples in a vaporous condition, a
172 chloroform-soaked filter paper was also placed in the desiccator as suggested by
173 Wassnig & Southgate (2012). Dried samples were placed on adhesive carbon discs
174 and mounted on aluminium stubs. Samples were sputter coated with carbon for 40 s
175 using an ion sputter coater (Hitachi E-1045), then imaged via SEM at 5.0 kV.

176 **Sperm:egg ratio optimization trial**

177 Approximately 3,000 eggs from one female were fertilized and incubated at 15°C in
178 each of fifteen 50 mL Falcon™ tubes containing 30 mL of 1 µm filtered seawater and 4
179 µmol EDTA. Sperm aliquots from two males were pipetted into the Falcon tubes to
180 provide sperm:egg ratios of 50:1, 100:1, 500:1, 1000:1, and 10,000:1 (3 replicates for
181 each ratio). After a 40 min contact time, embryos and any unfertilized eggs were filtered
182 and washed on a 22 µm mesh screen to remove excess sperm. Samples were
183 incubated in 50 mL Falcon™ tubes containing fresh 1 µm filtered seawater with 4 µmol
184 EDTA. After 3 and 18 h post-fertilization (hpf), embryos were carefully resuspended
185 and 1 mL of each 30 mL embryo suspension was fixed in Davidson's solution and
186 stored at 4°C for subsequent visual assessment. A total sample of 2230 and 3890
187 embryos were assessed in the 3 and 18 hpf groups, respectively. The embryonic

188 development was assessed visually at 400 × magnification using the inverted light
189 microscope. Embryos that showed signs of irregular cleavage, incomplete blastula
190 development and discoloration were recorded as ‘abnormal’ (Lewis & Galloway, 2009).
191 Unfertilized eggs were also categorized as ‘abnormal’ for the calculations. The
192 proportion of normally developed embryos was determined by expressing the number of
193 normal embryos as a percentage of the number of eggs initially present.

194 **Statistical analysis**

195 The ratios of normal embryos were arcsine-transformed (Sokal & Rohlf, 1995) to
196 achieve homogeneity of variance and normality. The effect of sperm:egg ratios on the
197 normal embryo yield were analyzed by one-way analysis of variance (ANOVA), followed
198 by Tukey pairwise comparison at the significance level $\alpha = 0.05$ using the statistical
199 software Minitab v. 17. All data are expressed as mean \pm SD.

200

201 **RESULTS**

202 **Embryonic development**

203 Newly released eggs were pear-shaped and then became more spherical (with a
204 diameter of 75 - 80 μm) immediately post-spawning. The first polar body became
205 evident after 15 – 20 min post-fertilization (Figure 1a, 2a). The second polar body was
206 typically observed about 35 min later (50 – 55 min post-fertilization; Figure 1b). The first
207 cleavage started with polar lobe formation occurring at 1.5 hpf from the vegetal region,
208 resulting in two unequal cells (small cell: AB, and large cell: CD; Figure 1c, 2b). The
209 polar body was located in the plane of cleavage. The second cleavage appeared at 2.5

210 hpf. Polar lobe formation occurred again, producing three smaller cells of similar size,
211 referred to as the A, B, and C blastomeres and one larger blastomere (D; Figure 1d,
212 2d). The third cleavage occurred at 4 hpf. The third cleavage was uneven, creating the
213 first quartet of smaller apical micromeres (1a – 1d; Figure 1e, 2e). The fourth cleavage
214 occurred at 5 hpf, producing 16-cell embryos with the second micromere quartet (1a² –
215 1d²; Figure 2f). The fifth cleavage appeared at 6 hpf, producing 32 - cell embryos, or
216 morulae, with the third micromere quartet (Figure 1f, 2g - h). The blastula appeared at ~
217 8 hpf and showed a symmetric division pattern. The bilaterally-symmetric cell division
218 yielded X^L and X^R regions and a presumptive shell field (Figure 1h - i, 2i - l). Occasional
219 cilia were apparent surrounding the anterior circular margin, forming the early
220 prototroch. Two cellular depressions started at the late blastula within the vegetal side.
221 The shell field depression in the dorsal region was recognizable as a crescent-shaped
222 orifice in the blastomere X region. The other depression within the ventral region
223 represented the blastopore. The early gastrula appeared at 12 hpf. The shell field and
224 blastopore depressions at this stage were deeper than at the blastula stage (Figure 2m
225 - n). The prototrochal pad developed and correlated well with the general timing at
226 which embryos began rotating, following circular trajectories within the water column.
227 Gastrulation appeared at 18 hpf, by which time overall shape was no longer spherical.
228 The dorsal region was distinguishable by an open orifice, which expanded under and
229 posterior to the developing prototrochal pad (Figure 2o). The new shell material
230 (pellicle) appeared as a wrinkle and accumulated at either side of the orifice. A mid-
231 stage trochophore appeared at around 35 hpf. The trochophores were ovoid with a
232 broad animal region and narrower vegetal region (Figure 2p). The well-developed

233 prototroch was characterized as a crown of motile cilia (Figure 1j) and divided the
234 trochophore into two regions (Figure 2p). The posterior region contained the blastopore
235 on the ventral side and the shell field on the dorsal side. The anterior region contained
236 the apical plate on which the cilia elongated and thickened to form an apical tuft that
237 acts as a sensory organ (Figure 2p - r). The cilia developed on the posterior area of
238 embryos and formed the presumptive telotroch (Figure 2s). Late-stage trochophores
239 appeared at 39 hpf. The shell field spread out to form a flat and smooth periostracum
240 on the posterior-dorsal region (Figure 2t). The periostracum then expanded and folded
241 into right and left segments covering the trochophore (Figure 2u). Early D-stage
242 veligers appeared at 45 hpf with the soft body enclosed by two valves and the
243 appearance of the velum (Figure 2v - x). Mineralization began along the hinge, and
244 then continued along the shell edge while the center of the valve remained uncalcified.
245 A summary of the timing of development stages is given in Table 1.

246 **Sperm:egg ratio**

247 The original aim of this study was to determine the optimal sperm:egg ratio;
248 unfortunately, only one female geoduck spawned. Hence, the result in this study cannot
249 be generalized to the entire geoduck population. The sperm:egg ratio significantly
250 affected the percentage of normally-developed embryos at 3 hpf (One way ANOVA, $df =$
251 14 , $F = 6.62$, $P = 0.007$) and at 18 hpf (One way ANOVA, $df = 14$, $F = 27.99$, $P < 0.001$;
252 Figure 3). The highest normal embryo percentage was achieved at a sperm:egg ratio of
253 50:1 as confirmed by both the 3 hpf and 18 hpf sampling events. The percent of normal
254 embryos after 3 hpf with a sperm:egg ratio of 50:1 was significantly higher than those
255 obtained from 500:1 and 10,000:1 ratios. However, there was no significant difference

256 in the quantity of normal embryos obtained after 3 hpf between sperm:egg ratios of 50:1
257 and 100:1. Moreover, at 18 hpf, significantly higher numbers of normal embryos were
258 obtained at a sperm:egg ratio of 50:1 compared with those obtained at ratios of 1000:1
259 and 10,000:1 (Figure 3). However, there was no significant difference in normal embryo
260 development after 18 hpf among sperm:egg ratios from 50:1 to 500:1. Although the
261 power of the statistical analysis might not be strong, overall, there was a decreasing
262 trend in the quantities of normally-developed embryos as the sperm:egg ratio increased.

263

264 DISCUSSION

265 **Embryonic development**

266 The developmental time of *P. zelandica* embryos to D-veliger larvae was < 65 h at 15°C
267 and < 48 h at 17°C in our commercial batches (unpublished data). These
268 developmental periods were similar to those determined for *P. japonica* by Lee & Rho
269 (1997), who incubated embryos at 14 and 17°C (Table 1). However, the incubation
270 period for *P. japonica* embryos could be shortened to 27 h at 19°C (Nam *et al.*, 2014).
271 While it may be beneficial for geoduck hatcheries to maximize the developmental rate,
272 the thermal threshold for normal development should not be exceeded (Santo &
273 Nascimento, 1985). Thus, the development of *P. zelandica* embryos at higher
274 temperatures may be examined in future research, to improve hatchery efficiency and
275 understanding impacts of climate change.

276 In the current study, the formation times for the first and second polar bodies at 15°C
277 and 35 ppt were 20 - 25 and 50 - 55 min, respectively. The appearance times of the

278 second polar body of *P. zelandica* observed in this study were similar to those of the
279 geoduck *P. generosa* at 15°C (Vadopalas & Davis, 2004). This information is important
280 for the triploidy induction in bivalves, when using chemicals to block the second polar
281 body formation (Barber *et al.*, 1992; Gerard *et al.*, 1994; Vadopalas & Davis, 2004).
282 The present study provides the first record of early shell formation in geoducks. The
283 presumptive shell field depression appeared at the blastomere X of *P. zelandica*
284 blastula and started to depress at late blastula stage. The shell field depression
285 occurring when the X^R and X^L were still present may confirm that the differentiation of
286 the shell gland in *P. zelandica* occurs at the late blastula stage, while there are only a
287 small number of cilia associated with the prototroch, and the embryos are spherical.
288 The commencement of shell field depression in *P. zelandica* embryos was earlier than
289 in other clams, e.g. *Ruditapes decussatus* (gastrula stage, Aranda-Burgos *et al.*, 2014)
290 and *Spisula solidissima* (early trochophore stage, Eyster & Morse, 1984). The process
291 of shell field depression at the gastrula stage for *P. zelandica* was similar to that of other
292 clams (e.g. *Chione cancellata*, *Venerupis pullastra*, and *Ruditapes decussatus*) in which
293 the shell field did not undergo invagination (Mouëza *et al.*, 2006; Aranda-Burgos *et al.*,
294 2014). However, the shell invagination needed to close either completely or partially
295 before the shell could be formed in other bivalves (e.g. the mussel *Mytilus*
296 *galloprovincialis* (Kniprath, 1980), the scallop *Pecten maximus* (Casse *et al.*, 1998), the
297 clam *Spisula solidissima* (Eyster & Morse, 1984), and the oysters *Saccostrea kegaki*
298 (Kin *et al.*, 2009) and *C. gigas* (Zhang *et al.*, 2012). This study also revealed that the
299 shell mineralization only commenced once the periostracum covered the whole embryo,
300 and began along the hinge, then continued along the shell margin, but did not initially

301 include the center of the valves. This shell mineralization process was similar to *M.*
302 *galloprovincialis* (Kniprath, 1980) and *Tridacna squamosa* (LaBarbera, 1974).
303 Furthermore, we observed that the shell valves preceded the ligament formation in *P.*
304 *zelandica*. The same observation has been reported in *C. cancellata* (Mouëza *et al.*,
305 2006).

306 **Sperm:egg ratio**

307 The reported values of optimal sperm:egg ratios for fertilization and successful
308 development vary greatly for different bivalve species. In agreement with the present
309 study, the lower range of sperm:egg ratio ($\leq 100:1$) was also optimal for fertilization in
310 the scallop *Placopecten magellanicus* (Desrosiers *et al.*, 1996) and the clams *Spisula*
311 *solidissima* (Clotteau and Dubé, 1993), and *Tegillarca granosa* (Dong *et al.*, 2012). The
312 medium range of sperm:egg ratio (100-1000:1) has been found to optimize D-veliger
313 larval yields in *C. gigas* (Song *et al.*, 2009) and normal embryo yields in *C. gigas*
314 (Stephano & Gould, 1988) and *C. virginica* (Alliegro & Wright, 1985). In addition, a high
315 range of sperm:egg ratio (1000-5000:1) has been found to be optimal for normal D-
316 larvae yield in the oyster *Crassostrea rhizophorae* (Santos & Nascimento, 1985) and the
317 scallop *Chlamys asperrima* (O'Connor & Heasman, 1995). An even higher range of
318 sperm:egg ratio ($\geq 10,000:1$) has been found to be optimal for fertilization in the cockle
319 *Clinocardium nuttallii* (Liu *et al.*, 2008).

320 Since the sperm:egg ratio and the fertilization ratio are usually confounded by
321 other factors (i.e. sperm motility, egg density, oocyte maturation or/and contact time)
322 we discuss here some potential reasons underlining the discrepancy between results on
323 *P. zelandica*. The fertilization ratio for *P. zelandica* (81 – 91% 3 hpf and 88 – 96% 18

324 hpf) in the present study is higher than that (max. 70% 9 hpf) reported by Gribben *et al.*
325 (2014). The procedures common to both the present study and Gribben *et al.* (2014)
326 are spawning method and sperm motility evaluation before fertilization. The low range
327 of sperm:egg ratio ($\leq 100:1$), which was found to be optimal for normal embryo yields for
328 *P. zelandica* in the present study was also used for the Pacific geoduck *P. generosa* by
329 Vadopalas & Davis (2004). In contrast, Gribben *et al.* (2014) found the ultra-high range
330 ($\geq 10,000:1$) of sperm:egg ratio to be optimal for fertilization of the *P. zelandica*. The
331 egg density was fixed at 100 eggs mL⁻¹ in the present study, while 20 eggs mL⁻¹ were
332 used by Gribben *et al.* (2014), and Vadopalas & Davis (2004) did not report the egg
333 density. The egg density may affect the numbers of sperm reaching the egg in marine
334 invertebrates (Gould & Stephano, 2003). O'Connor & Heasman (1995) observed that
335 the higher the egg density was the less sperm were required to elicit maximum
336 fertilization. Besides, the egg density affected the fertilization ratio in the clam *S.*
337 *solidissima* (Clotteau & Dubé, 1993). Similarly, the percentage fertilization in the scallop
338 *C. asperima* significantly increased from about 87% to 97% while the egg density
339 increased from 1 to 500 eggs mL⁻¹ (O'Connor & Heasman, 1995). In contrast, Levitan
340 *et al.* (1991) did not find an effect of egg concentration on fertilization for the sea urchin
341 *Strongylocentrotus franciscanus*. However, their lowest egg concentration was over
342 600 eggs mL⁻¹. Over 500 eggs mL⁻¹ did not increase the fertilization ratio in *C.*
343 *asperima* (O'Connor & Heasman, 1995). Hence, the difference in optimal sperm:egg
344 ratios and fertilization ratio results between this study and Gribben *et al.*, (2004) might
345 be due to the differences in the egg density. Further investigation of the effect of egg
346 density on the fertilization ratio for *P. zelandica* should be conducted.

347 The sperm-egg contact time in the present study (40 min) was also longer than that (5 -
348 10 min) used by Gribben *et al.* (2014). Interestingly, Gribben *et al.* (2014) also
349 observed fertilization at low sperm concentrations if the contact time was increased.
350 Another potential factor influencing the higher normal embryo yield or lower polyspermy
351 in the present study may be the age of eggs prior to fertilization (1.5 h), which was a
352 longer storage period than that (< 30 min) used by Gribben *et al.* (2014). It must be
353 noted that *P. zelandica* eggs obtained in the present study and Gribben *et al.* (2014)
354 were the result of serotonin-induced spawning. Serotonin-spawned eggs have been
355 suggested to be more vulnerable to polyspermy (Misamore *et al.*, 1996). However, the
356 polyspermic susceptibility of serotonin-spawned eggs can be reduced if incubated for
357 over 1 h (O'Connor & Heasman, 1995). Similarly, the incidence of polyspermy of *C.*
358 *gigas* artificially stripped eggs was significantly reduced from 98 to 4% if eggs were
359 incubated 1 - 1.5 h prior to fertilization (Stephano & Gould, 1988). This might be due to
360 the maturation of oocytes after incubation in seawater. As oocytes become mature,
361 they develop an effective membrane potential barrier to polyspermy (Schlichter &
362 Elinson, 1981). For instance, it took the clam *Tivela stultorum* oocytes, which were
363 treated with serotonin, up to 40 min to become mature (Alvarado-Alvarez *et al.*, 1996).
364 Moreover, a decreased conductance, which strengthens the polyspermy block,
365 developed slowly in serotonin treated oocytes (Alvarado-Alvarez *et al.*, 1996).

366 In addition to those potential factors mentioned above (i.e. egg density, contact
367 time and egg age), the temperature for storing gametes is a critical factor influencing
368 fertilization practices and success. Gribben *et al.* (2014) found that *P. zelandica*
369 gametes stored at 15°C for over 30 min had reduced viability. This reduction in viability

370 has also been observed in other bivalves (e.g. *Clinocardium nuttallii*, Liu *et al.*, 2008) at
371 their spawning temperatures. However, when gametes are stored at lower
372 temperatures the gamete viability can be maintained for up to 1.5 - 4 h (O'Connor &
373 Heasman, 1995; Liu *et al.*, 2008; Adams *et al.*, 2004, 2009). Similarly, in the present
374 study no negative effects of storing *P. zelandica* gametes at 4°C were found. Thus, it
375 seems that reducing the temperature may be a factor in resolving inconsistencies
376 between the age of eggs and their susceptibility to polyspermy.

377 Inevitably, in a commercial operation, eggs need to be pooled until sufficient
378 quantities have been collected to stock an incubation tank, which may take several
379 hours. Thus, cold storage adds flexibility to spawning and fertilization times and
380 prolongs the viability of both sperm and egg. Further research may usefully be focused
381 on the mechanisms underlying the viability of geoduck gametes at low temperatures.

382 In conclusion, embryo cleavage follows a spiral and unequal pattern while the
383 shell field depresses and expands to create the periostracum. However, the ligament is
384 not formed until the shell field covers the entire embryo. Sperm:egg ratios of 50-500:1
385 with a 40 min sperm-egg contact time gave the highest normal embryo yield under the
386 experimental conditions. Eggs and sperm can be stored at 4°C to extend their viability
387 up to 1.5 h, making the fertilization practical since geoducks typically continue to spawn
388 for 4 h. In addition, incubating eggs at 4°C for over 1 h may make the eggs less
389 susceptible to polyspermy. An experiment with more female spawned would confirm
390 the finding of sperm:egg ratio in this study. Further research is needed to determine the
391 extent to which cold storage can prolong gamete viability, and whether incubation times

392 exceeding 1 h can reduce the polyspermic susceptibility of eggs, as well as confirming
393 the shell field pattern for *P. zelandica*.

394

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405

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539

540

541

542 **Table 1.** The approximate post-fertilization developmental time sequence for geoduck
 543 embryos. *P. zelandica* data are derived from the current study and compared to *P.*
 544 *japonica* raised at different temperatures by Lee and Rho (1997).

Stage	<i>P. zelandica</i> at		<i>P. japonica</i> at		
	15°C		11 °C	14 °C	17 °C
1 st polar body	15 - 20 min				
2 nd polar body	50 - 55 min				
2 cells	1.5 h		2 h		
4 cells	2.5 h		4 h		
8 cells	4 h		9 h	5.4 h	4.3 h
16 cells	5 h		15 h		
32 cells	6 h				
Morula	6 h				
Blastula	8 h		23 h	18.7 h	12.3 h
Early gastrula	12 h				
Gastrula	18 h				
Early trochophore	28 h				
Trochophore	35 h		2 d	33.8 h	23.6 h
Late trochophore	39 h				
Early veliger	45 h				
D-Veliger	62 h		3 d	62.4 h	42.7 h

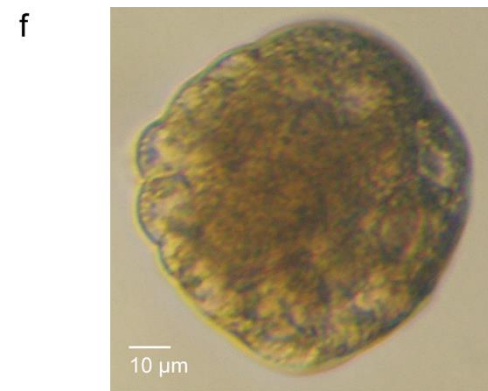
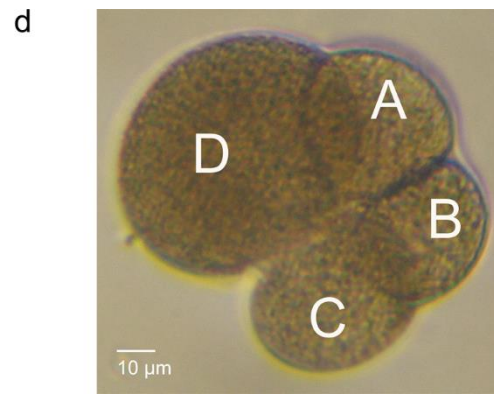
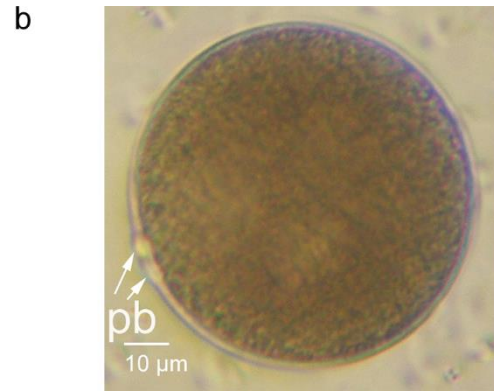
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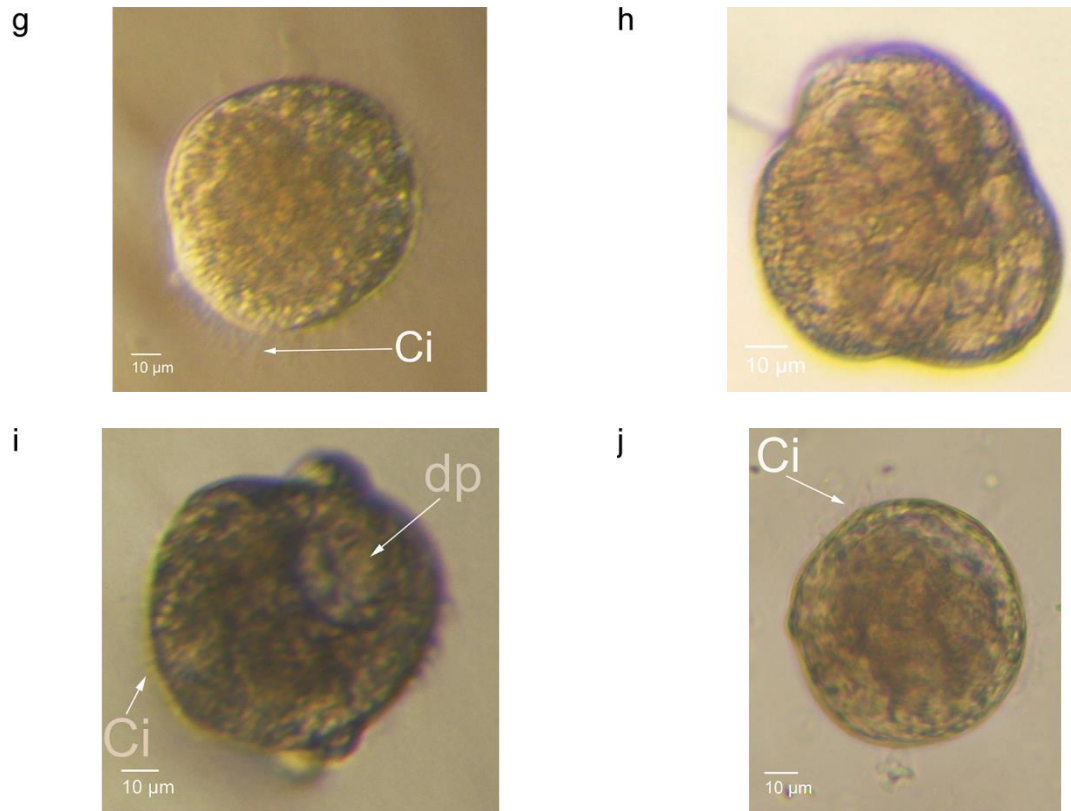
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Table 2. List of abbreviations used in Figure 1 and 2.

ap	apical plate
at	apical tuft
b	blastopore
Ci	cilia
dp	depression
h	hinge
pb	polar body
pel	pellicle
ps	periostracum
psb	pseudo-blastopore
pSF	presumptive shell field
pt	prototroch
s	shell
SF	shell field
sp	sperm
tt	telotroch
Ve	velum



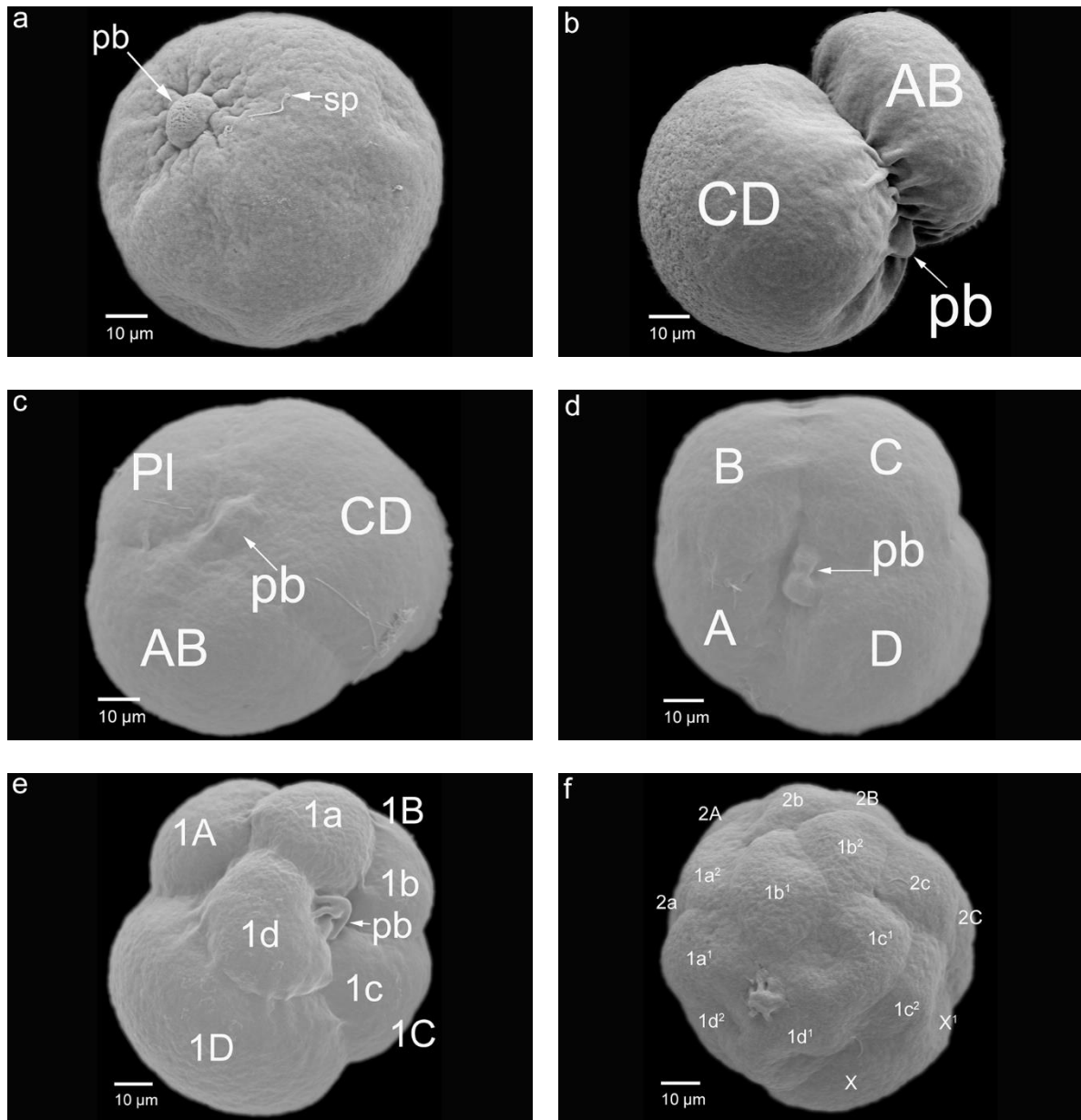
553 **Figure 1 cont.**



554

555 **Fig. 1.** Light microscopy images of *P. zelandica* embryonic development. a) - e) initial
556 cell divisions; f) morula; g) blastula; h) - i) gastrula and j) trochophore. Abbreviations are
557 summarized in Table 2.

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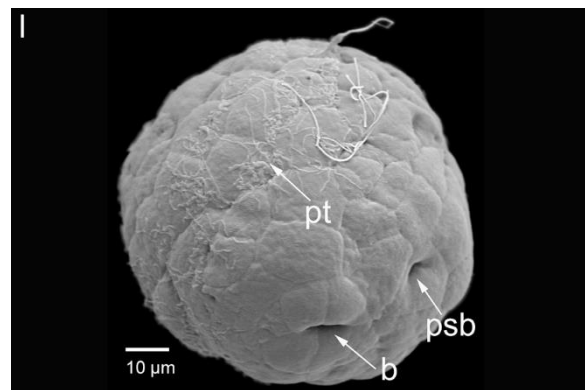
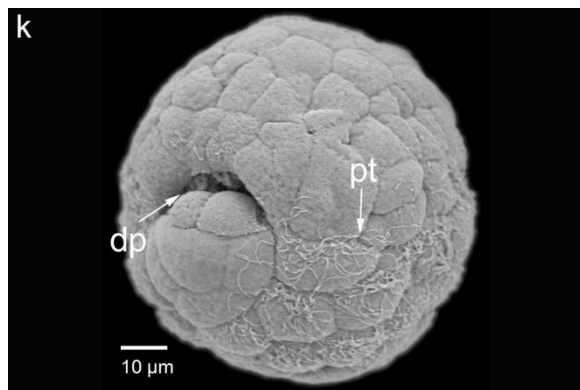
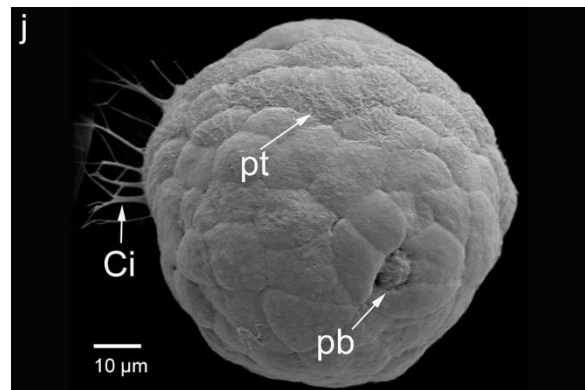
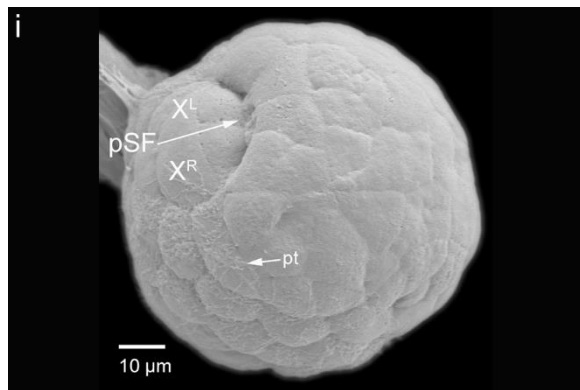
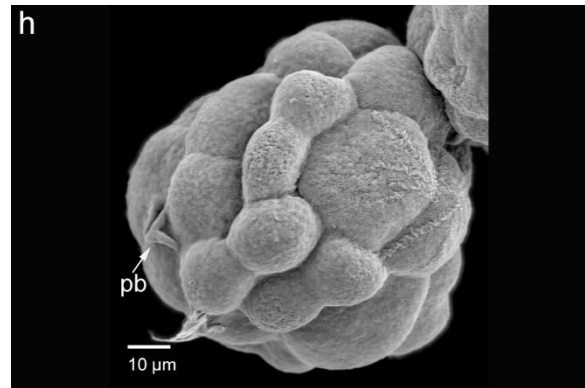
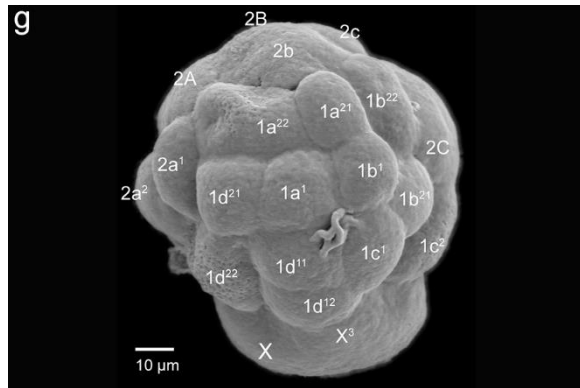
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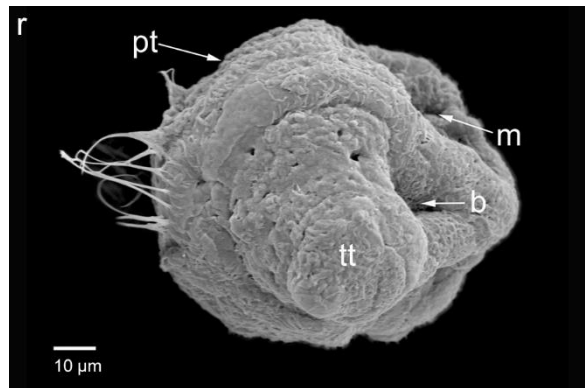
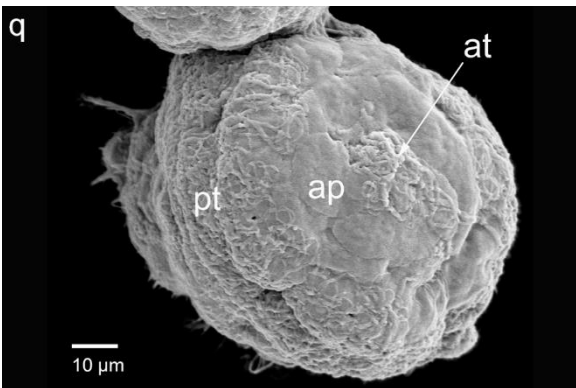
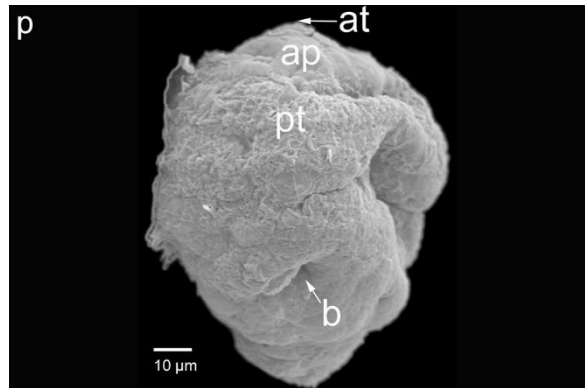
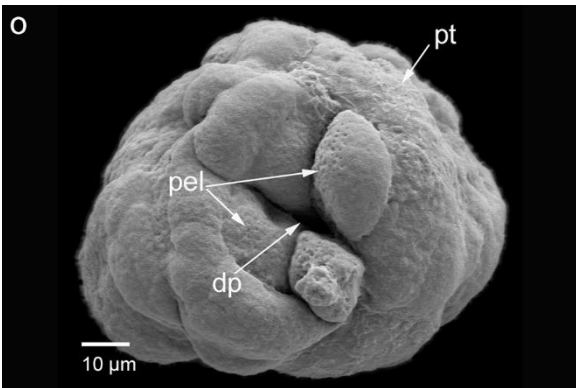
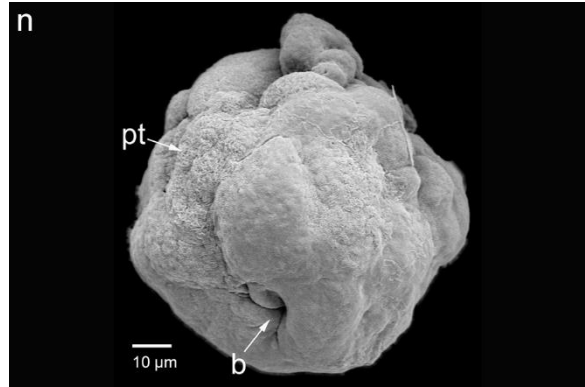
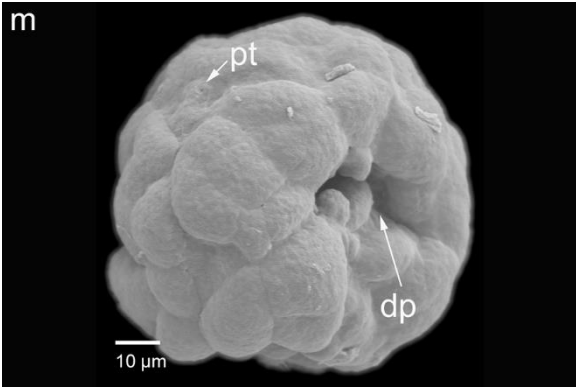
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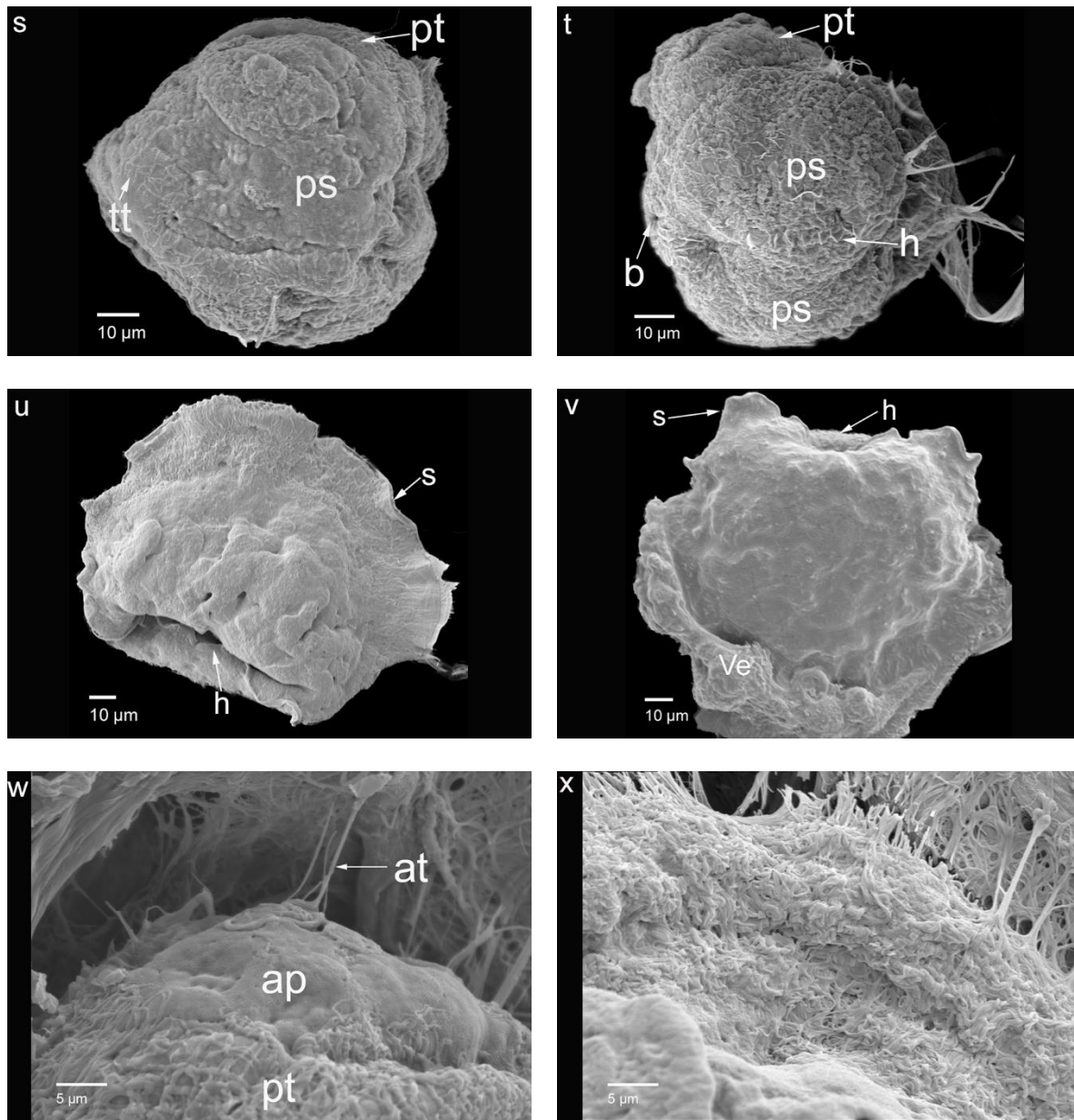
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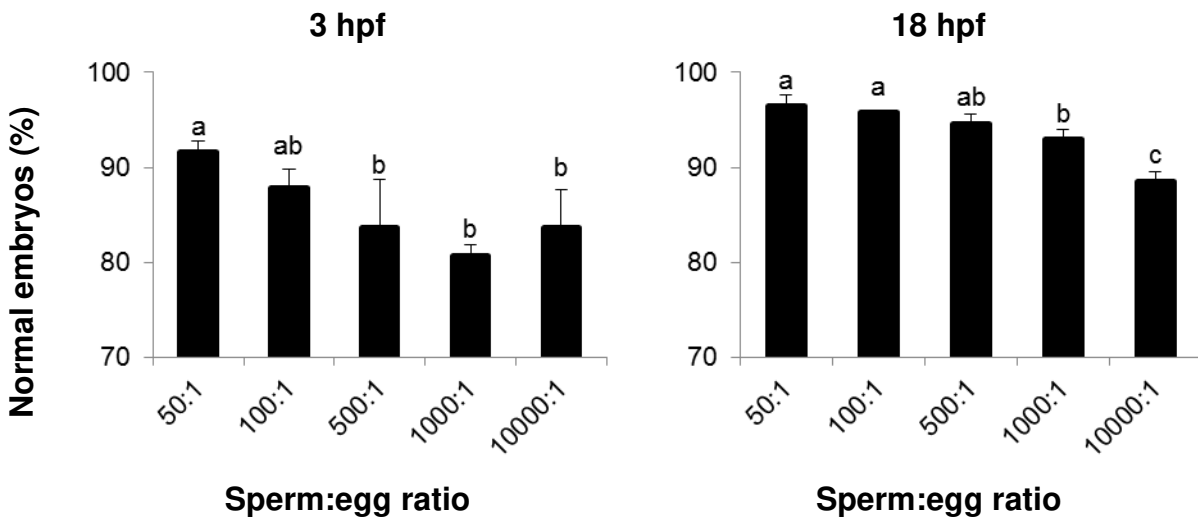
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571 **Fig. 2.** SEM images of *P. zelandica* embryonic development. a) fertilized egg; b) 2 cell
 572 stage; c) 3 cell; d) 4 cell; e) 8 cell; f) 16 cell; g) 32 cell; h) morula; i) - j) early blastula; k)
 573 - l) late blastula; m) - n) early gastrula; o) gastrula; p) - s) trochophore; t) - v) late
 574 trochophore and w) - x) early D-veliger. Abbreviations summarized in Table 2 and the
 575 results text.



578 **Fig. 3.** Proportion of apparently normal embryos, expressed as a percentage of initial
579 egg numbers, 3 and 18 hpf using different sperm:egg ratio treatments. Bars represent
580 mean \pm SD, $n = 3$; significant differences are identified by distinct letters ($P < 0.05$).