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Protective and pathogenic functions of macrophage subsets

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Abstract

Macrophages are strategically located throughout the body tissues, where they ingest and process foreign materials, dead cells and debris and recruit additional macrophages in response to inflammatory signals. They are highly heterogeneous cells that can rapidly change their function in response to local microenvironmental signals. In this Review, we discuss the four stages of orderly inflammation mediated by macrophages: recruitment to tissues; differentiation and activation *in situ*; conversion to suppressive cells; and restoration of tissue homeostasis. We also discuss the protective and pathogenic functions of the various macrophage subsets in antimicrobial defence, antitumour immune responses, metabolism and obesity, allergy and asthma, tumorigenesis, autoimmunity, atherosclerosis, fibrosis and wound healing. Finally, we briefly discuss the characterization of macrophage heterogeneity in humans.

The mononuclear phagocytic system is generated from committed haematopoietic stem cells located in the bone marrow. Macrophage precursors are released into the circulation as monocytes, and within a few days they seed tissues throughout the body, including the spleen, which serves as a storage reservoir for immature monocytes¹. When monocytes migrate from the circulation and extravasate through the endothelium, they differentiate into macrophages or dendritic cells (DCs). Thus, the primary role of monocytes is to replenish the pool of tissue-resident macrophages and DCs in steady state and in response to inflammation. Monocytes, DCs and macrophages, along with neutrophils and mast cells, are 'professional' phagocytic cells. Professional phagocytes are distinguished from 'non-professional' phagocytes according to how effective they are at phagocytosis². A major factor that differentiates professional and non-professional phagocytes is that professional phagocytes express a multitude of receptors on their surfaces that detect signals that are not normally found in healthy tissues. For example, scavenger receptors are responsible for binding apoptotic and necrotic cells, opsonized pathogens and cell debris. Moreover, professional phagocytes express Toll-like receptors (TLRs), but the interplay between phagocytic receptors (which initiate and assist in the mechanics of phagocytosis) and pattern

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recognition receptors (PRRs, such as TLRs, which detect ‘non-self’ or ‘damage’) is complex. The interplay between these receptors is likely to involve synergistic and antagonistic interactions, including downstream signalling mechanisms within the phagocytic cell that remain largely unknown^{3,4}.

Within the mononuclear phagocyte pool, macrophages are often distinguished from DCs by differential expression of surface makers such as F4/80 (which is encoded by EGF-like module containing, mucin-like, hormone receptor-like sequence 1 (*Emr1*) and is a useful marker of some but not all macrophages in the mouse), CD11b and CD18 (also known as MAC1), CD68 and Fc receptors (TABLE 1). However, few, if any, known marker combinations can definitively segregate macrophages from myeloid DCs at present because these populations exist on a continuum of development from common myeloid progenitors (BOX 1; TABLE 1).

In this Review, we provide an overview of the homeostatic, protective and pathogenic functions of the various macrophage subsets in health and disease, and discuss the current obstacles to the complete characterization of macrophage heterogeneity and effector function.

Tissue distribution of macrophages

Macrophages are divided into subpopulations based on their anatomical location and functional phenotype⁵ (FIG. 1). Specialized tissue-resident macrophages include osteoclasts (bone), alveolar macrophages (lung), histiocytes (interstitial connective tissue) and Kupffer cells (liver). The gut is populated with multiple types of macrophages and DCs, which have distinct phenotypes and functions, but work together to maintain tolerance to the gut flora and food (BOX 1). Secondary lymphoid organs also have distinct populations of macrophages that perform unique functions, including marginal zone macrophages in the spleen, which suppress innate and adaptive immunity to apoptotic cells⁶, and subcapsular sinus macrophages of lymph nodes (LNs), which clear viruses from the lymph and initiate antiviral humoral immune responses^{7,8}. Distinct macrophage subpopulations also patrol so-called immune-privileged sites — such as the brain (microglia), eye and testes — where they are assumed to have central functions in tissue remodelling and homeostasis. These tissue-specific macrophage subpopulations ingest foreign materials and recruit additional macrophages from circulation during an infection or following injury.

Phenotype and function of macrophage subsets

Because there is great overlap in surface marker expression between the different macrophage subsets⁹, a useful characterization approach has been to quantify specific gene expression profiles after cytokine or microbial stimulation¹⁰ (TABLE 2). Several macrophage subsets with distinct functions have been described. Classically activated macrophages (M1 macrophages) mediate defence of the host from a variety of bacteria, protozoa and viruses, and have roles in antitumour immunity. Alternatively activated macrophages (M2 macrophages) have anti-inflammatory function and regulate wound healing. ‘Regulatory’ macrophages can secrete large amounts of interleukin-10 (IL-10) in response to Fc receptor- γ ligation^{11,12}. Tumour-associated macrophages (TAMs) suppress antitumour immunity, and myeloid-derived suppressor cells (MDSCs) are linked to TAMs and may be their precursors¹³. Although there are obvious differences among the M2 macrophage, regulatory macrophage, TAM and MDSC subsets, they all exhibit immune suppressive activity¹⁴. Consequently, when stimulated, macrophages suppressive activity¹⁴. Consequently, when stimulated, macrophages adopt context-dependent phenotypes that either promote or inhibit host antimicrobial defence, antitumour immunity and inflammatory responses. It is generally believed that macrophages represent a spectrum of activated

phenotypes rather than discrete stable subpopulations¹³. Indeed, numerous studies have documented flexibility in their programming, with macrophages switching from one functional phenotype to another in response to the variable microenvironmental signals of the local milieu^{15–20}.

Macrophage activation states

A conventional approach for studying macrophage activation *in vitro* is the stimulation of cells (plated on plastic) with microbial agonists or cytokines and the measurement of effector cytokine production and changes in gene expression. However, macrophage responsiveness *in vivo* is different. Should the vast numbers of macrophages that inhabit the colon, liver and lungs respond so readily to external stimulation, then systemic cytokine production would be continuous. Therefore, tissue macrophages, as well as newly recruited monocytes, are subject to a hierarchy of activation states that ensure baseline tissue homeostasis is the ‘default’ and prevent constant inflammation, which is the underlying cause of numerous chronic diseases.

At steady state, tissue macrophages have intrinsic anti-inflammatory functions. For example, colonic macrophages spend their existence bathed in IL-10 and mute any inflammatory response to the gut flora and their products^{21,22}. Disruption of the normal sources or quantities of IL-10 or IL-10 signalling in immune cells leads to massive inflammation in the gut²³. Another specialized macrophage type that suppresses immune responses is the marginal zone macrophages of the spleen, which are required to reduce self-reactivity to apoptotic cells⁶. Depletion of marginal zone macrophages leads to the formation of DNA-specific antibodies and a systemic lupus erythematosus-like autoimmune syndrome.

An initial level of macrophage activation occurs when early warning signals trigger monocyte recruitment and *in situ* activation or when IL-4 induces *in situ* macrophage proliferation²⁴. Tissue damage sensing is probably crucial at the second level of macrophage response, regardless of whether the damage is of a microbial nature. The mechanisms of tissue damage sensing have been discussed in recent reviews^{25,26}. Beyond the initial activation and stimulation of macrophages, cooperative actions of multiple sensors, feedforward cytokine networks and inter-organ communication increase the output of monocytes and neutrophils driving inflammatory responses. Macrophage effectors work together in cell-intrinsic and cell-extrinsic networks²⁷. For example, the production of interferon- γ (IFN γ) by T helper 1 (T_H1) cells requires IL-12 production from activated mononuclear phagocytes; IFN γ then stimulates macrophages to activate the antimicrobial arsenal²⁸.

A key component of the next layer of the macrophage response is the production of anti-inflammatory feedback mechanisms that encompass cell-intrinsic signalling feedback loops and cell-extrinsic mechanisms, such as the production of IL-10, which is an essential and non-redundant anti-inflammatory cytokine.

The final layer of macrophage response is the least clear and involves the final decision between chronic inflammation and re-establishment of homeostasis. The understanding of the underlying mechanisms that restore homeostasis after an inflammatory reaction underpins all research efforts related to chronic inflammatory diseases.

Macrophages and tissue homeostasis

Tissue surveillance and immunosuppression

Mature macrophages are strategically located throughout the body and perform an important immune surveillance function. They constantly survey their immediate surroundings for

signs of tissue damage or invading organisms and are poised to stimulate lymphocytes and other immune cells to respond when danger signals are phagocytosed and/or detected by cell surface receptors. For example, when a macrophage ingests a pathogen, the pathogen becomes trapped in a phagosome, which then fuses with a lysosome unless prevented from doing so by pathogen-specific mechanisms. Within the fused phagolysosome, enzymes and toxic free radicals digest and destroy the pathogen. In addition to fighting infections, resident tissue macrophages are involved in maintaining healthy tissues by removing dead and dying cells and toxic materials. For example, alveolar macrophages facilitate the removal of allergens from the lung, whereas Kupffer cells in liver participate in the clearance of pathogens and toxins from the circulation. Tissue macrophages also suppress inflammation mediated by inflammatory monocytes, thereby ensuring that tissue homeostasis is restored following infection or injury. Indeed, important homeostatic functions have been assigned to the mononuclear phagocytes in almost every tissue of the body (FIG. 1).

Macrophages function as sentinel cells in the tissues

Because normal cells of the body must not be mistakenly removed or compromised, macrophages are selective of the material that they phagocytose. During and following phagocytosis, PRRs (including TLRs, C-type lectin receptors (CLRs), scavenger receptors, retinoic acid-inducible gene 1 (RIG1)-like helicase receptors (RLRs) and NOD-like receptors (NLRs)) recognize signals associated with invading pathogens, foreign substances (for example, silica or asbestos) and dead or dying cells^{1,5}. Some PRRs (such as the mannose receptor, DC-specific ICAM3-grabbing non-integrin (DC-SIGN) and macrophage receptor with collagenous structure (MARCO)) function in pathogen binding and phagocytosis, whereas signalling PRRs (which include the TLRs, NLRs and RLRs) sense microbial products and aberrant self on the cell surface or in the cytoplasm of cells and activate transcriptional mechanisms that lead to phagocytosis, cellular activation and the release of cytokines, chemokines and growth factors^{29–31}. Macrophages also express numerous secreted molecules, including complement and Fc receptors that bind opsonin molecules, C3b and antibodies, which activate the complement cascade and enhance the process of phagocytosis by tagging the pathogen surface. Thus, macrophages use various surface receptors and secreted molecules to monitor and respond to changes in their environment.

Macrophages and tissue injury

An unanswered question in macrophage biology is whether resident mononuclear phagocyte populations of a given organ sufficiently respond to tissue stress and infection, or whether there is always a requirement for recruitment of new inflammatory cells. In many infections and tissue stress situations, the resident macrophage populations of organs such as the liver, lungs and gut are insufficient to mediate microbial control and subsequent tissue repair. Instead, monocytes enter the damaged organs and differentiate into a spectrum of mononuclear phagocytes. These newly recruited cells are pro-inflammatory, and therefore damaged tissues exist on an inflammatory tightrope where excessive production of inflammatory mediators must be balanced with the need to protect tissue integrity: this process can be considered as ‘orderly’ inflammation³². It is only recently that molecular links between bone marrow mobilization of effector monocytes and specific inflammatory reactions have been elucidated. Therefore, in this section we focus on a series of specific inflammatory responses that we consider to be informative of the general principles of orderly inflammation.

Monocyte recruitment and subsequent macrophage fate in tissues

'Emergency myelopoiesis' is the process of generating large pools of monocytes and neutrophils from cells in the bone marrow beyond the normal requirements of a healthy person. Tissue stress, including acute and chronic infection, as well as sterile inflammation, drives the production of monocytes and neutrophils in a process that is dependent on cytokines such as granulocyte colony stimulating factor (G-CSF) and chemokines including CC-chemokine ligand 2 (CCL2) and CCL5 (REF. 33) (FIG. 2). The increased production of monocytes and neutrophils is found in many different types of stress and can therefore be considered a common, conserved pathway. Moreover, the production of circulating MDSCs increases in cancer, but also in Crohn's disease³⁴, autoimmune disease³⁵, transplantation tolerance³⁶ and smouldering sepsis induced by caecal ligation and puncture (CLP)³⁷. CLP-mediated induction of MDSCs is dependent on myeloid differentiation primary response protein 88 (MYD88)³⁷ and therefore we might expect that the TLR and IL-1 receptor (IL-1R) common pathway, via MYD88, induces haematopoietic cytokines, such as G-CSF and granulocyte/macrophage colony stimulating factor (GM-CSF), that act on bone marrow precursors to increase the output of neutrophils and monocytes^{38,39}. The MDSC pool that exits the bone marrow comprises mature and immature mixtures of monocytic and granulocytic cells, suggesting that either the capacity of the bone marrow to mature the cells is compromised or the bone marrow receives signals to expel the haematopoietic cells at an increased rate. This pathway is an example of long-range communication between the damaged site and the bone marrow to generate increased numbers of tissue macrophages.

A widely accepted view is that monocytes adopt two distinct fates after bone marrow exit¹. One type of monocyte — which is defined by high expression of CX₃C-chemokine receptor 1 (CX₃CR1) and low expression of the myeloid marker lymphocyte antigen 6C (LY6C) (TABLE 1) — has a 'patrolling' function in and around the vascular endothelium¹. Importantly, patrolling monocytes lack the expression of the chemokine receptor CC-chemokine receptor 2 (CCR2) and cannot respond to CCL2. A recent study has shown that the transcription factor NUR77 (encoded by nuclear receptor subfamily 4, group A, member 1 (*Nr4a1*)) is required for the development of patrolling monocytes⁴⁰. By contrast, the LY6C^{hi} monocyte pool is linked to inflammation, expresses CCR2 and can be rapidly mobilized¹. The spleen harbours large numbers of LY6C^{hi} monocytes in the subcapsular red pulp that rapidly emigrate to inflammatory sites⁴¹.

Multiple types of acute infections cause monocyte mobilization, including infection with influenza, *Listeria monocytogenes*, *Toxoplasma gondii* and fungi^{42–45}. Recent results have revealed a surprising complexity to chemokine-induced monocyte recruitment. For example, in acute *Citrobacter rodentium* infection in the gut (a mouse model of severe *Escherichia coli* infection), the NLR protein nucleotide-binding oligomerization domain protein 2 (NOD2) in non-haematopoietic cells of the gut lamina propria is responsible for CCL2 production and the subsequent recruitment of large numbers of monocytes that flood the colon and become inflammatory macrophages⁴⁶. This process is essential for bacterial clearance and for the restoration of tissue homeostasis because NOD2-deficient mice cannot clear the bacteria efficiently and thereby have increased bacterial loads and tissue damage.

CCL2 also drives monocyte recruitment in other settings. For example, when the protozoan parasite *Leishmania major* infects macrophages, it does not induce a strong inflammatory response and few, if any, chemokines and cytokines are made⁴⁷. Nevertheless, *L. major* induces a strong inflammatory response at the infection site; it was shown that complement deposition on parasites induces platelets to accumulate at the infection site and release platelet-derived growth factor (PDGF), which stimulates local CCL2 production and thus creates a chemokine gradient to induce monocyte recruitment⁴⁸ (FIG. 2). Moreover, monocyte recruitment can be initiated by low circulating amounts of TLR agonists that

induce CCL2 production in bone marrow mesenchymal cells and drive inflammatory monocytes into circulation⁴⁹. This mechanism presumably bypasses the splenic reservoir and is thus an example of the diverse mechanisms the body uses to produce sufficient monocytes and get them into circulation, and ultimately into tissues where they terminally differentiate into macrophages.

Differentiation of the recruited monocytes *in situ*

The fate of the recruited monocytes and their subsequent differentiation into macrophages is a key issue because inflammatory monocytes have the potential to cause tissue damage or even promote metastasis⁵⁰. Monocytes quickly differentiate into macrophages and DCs at the site, and it remains unclear how their inflammatory activity is constrained, although IL-10 is likely to have an irreplaceable effect in suppressing activated macrophages at the damage site⁵¹.

We cannot assume that the circulating LY6C^{hi} monocyte population is uniform. It is possible that the LY6C^{hi} monocyte population consists of both inflammatory and regulatory populations that counter-balance each other, or the LY6C^{hi} monocytes might convert into regulatory macrophages upon exposure to the non-inflammatory tissue mononuclear phagocytes. In this regard, it was recently shown that pre-emptive CSF1 treatment reduced graft-versus-host disease by expanding suppressive or regulatory macrophages⁵².

The gut has been fertile ground for research into the fate of recruited monocytes. Several groups have established that a population of gut macrophages is exclusively derived from the circulating monocyte pool, whereas another gut mononuclear phagocyte population, which is characterized by the expression of CD103, is a distinct population of resident gut DCs that have their own functional specializations in terms of promoting immune responses^{53,54}.

During *C. rodentium* and *T. gondii* infection, the recruited monocyte population is essential to resolve acute inflammation, but must rapidly convert to an anti-inflammatory phenotype following interaction with the gut-resident macrophages in order to restrain excessive responses to the gut flora. Moreover, in the brain, it was recently shown that recruited pro-inflammatory immature LY6C^{hi} myeloid cells convert *in situ* to regulatory populations that suppress T cell response⁵⁵. Be it the gut or any other organ system, it remains unclear if and how monocytes differentiate at the damage site and how the overall number of mononuclear cells in an organ are controlled after homeostasis is re-established. It seems likely the underlying plasticity in myeloid lineages and conversion between pro- and anti-inflammatory activities will be a paradigm uncovered in numerous pathological scenarios.

***In situ* proliferation of macrophages**

The textbook picture of macrophage differentiation from recruited monocytes was recently challenged by a study that demonstrated that tissue macrophages undergo massive proliferation in T_H2-mediated inflammation²⁴. In this scenario, IL-4 produced by T_H2 cells is sufficient to cause local macrophage proliferation during helminth infections, resulting in increased numbers of M2 effector macrophages, which expel worms (FIG. 3). Furthermore, recruited M1 macrophages were induced to proliferate as long as sufficient IL-4 was present²⁴. The signalling mechanism regulated by IL-4 to push macrophages into the cell cycle remains unclear, but may be related to the expression of macrophage-activating factor (MAF; also known as c-MAF) and MAFB transcription factors that suppress macrophage proliferation⁵⁶.

Self-renewal of tissue macrophages is an appealing concept because it would bypass the requirement for bone marrow-generated monocytes and thus allow local sites to develop an

anti-inflammatory milieu that allows for wound repair. Presumably, the expanded population of M2 macrophages would also restrain excessive T cell responses by L-arginine depletion⁵⁷. However, many questions about tissue macrophage self-renewal remain unanswered. It is unclear whether tissue macrophage self-renewal occurs generally in T_H2-dominated inflammation. For example, do alveolar macrophages proliferate in asthma and allergic lung inflammation? Similarly, do tissue-resident macrophages proliferate at the sites of deep tissue T_H2 responses, such as at sites of schistosome egg deposition in the liver and *Trichinella spiralis* worm invasion in muscle? Finally, as the gut harbours the largest population of macrophages in the body, do these cells self-renew to perpetuate the necessary numbers of anti-inflammatory macrophages, or do most originate from bone marrow-derived monocytes?

Macrophage activity in response to tissue injury or infection

Following tissue injury or infection, the first-responder macrophages usually exhibit an inflammatory phenotype and secrete pro-inflammatory mediators such as tumour necrosis factor (TNF), nitric oxide (NO) and IL-1, which participate in the activation of various antimicrobial mechanisms, including oxidative processes that contribute to the killing of invading organisms^{51,58}. Other mediators produced by activated macrophages include IL-12 and IL-23, which are decisive in influencing the polarization of T_H1 and T_H17 cells, which further drive inflammatory responses forward. Activated macrophages produce reactive oxygen and nitrogen intermediates, including NO and super-oxide, that are highly toxic for microorganisms but can also be highly damaging to neighbouring tissues and lead to aberrant inflammation³². Indeed, M1 macrophages are believed to participate in various chronic inflammatory and autoimmune diseases⁵⁹ (FIG. 4). Therefore, pro-inflammatory and antimicrobial M1 macrophage responses must be controlled to prevent extensive collateral tissue damage to the host.

Regulators of tissue repair

In addition to their innate phagocytic activity and role in antimicrobial immunity, macrophages are intimately involved in wound repair^{60,61} (FIG. 4). In contrast to pro-inflammatory and antimicrobial M1 macrophage responses, M2 macrophages exhibit potent anti-inflammatory activity and have important roles in wound healing and fibrosis^{62,63}. They also antagonize M1 macrophage responses, which may be crucial for the activation of the wound healing response and for tissue homeostasis to be restored⁵⁹. Recent studies have also shown that M1 macrophages can themselves 'convert' into anti-inflammatory macrophages with an M2 wound-healing phenotype^{64,65}.

M2 macrophages produce growth factors that stimulate epithelial cells and fibroblasts, including transforming growth factor- β 1 (TGF β 1) and PDGF⁶⁶. Macrophage-derived TGF β 1 contributes to tissue regeneration and wound repair by promoting fibroblast differentiation into myofibroblasts, by enhancing expression of tissue inhibitors of metalloproteinases (TIMPs) that block the degradation of extracellular matrix (ECM) and by directly stimulating the synthesis of interstitial fibrillar collagens in myofibroblasts^{67,68}. Macrophage-derived PDGF also stimulates the proliferation of activated ECM-producing myofibroblasts⁶⁹.

M2 macrophages can also regulate wound healing independently of their interactions with myofibroblasts. Indeed, they produce matrix metalloproteinases (MMPs) and TIMPs that control ECM turnover⁷⁰, they engulf and digest dead cells, debris and various ECM components that would promote tissue-damaging M1 macrophage responses^{66,71}, and they secrete specific chemokines that recruit fibroblasts, T_H2 cells and regulatory T (T_{Reg}) cells^{72,73}. Moreover, M2 macrophages produce factors that induce myofibroblast

apoptosis⁷⁴, serve as antigen-presenting cells (APCs) that propagate antigen-specific T_H2 and T_{Reg} cell responses (which promote wound healing while limiting the development of fibrosis^{75,76}) and express immunoregulatory proteins (such as IL-10, resistin-like molecule- α (RELM α ; also known as RETNL α or FIZZ1), chitinase-like proteins and arginase 1 (ARG1)) that have been shown to decrease the magnitude and duration of inflammatory responses and promote wound healing^{57,77–81} (FIG. 4).

Macrophages in disease

Adipose tissue macrophages in metabolic disorders

M2 macrophages have been found to regulate important metabolic functions⁸². These macrophages are induced by peroxisome proliferator activated receptor- γ (PPAR γ) signalling and maintain adipocyte function, insulin sensitivity and glucose tolerance, which can prevent the development of diet-induced obesity and type 2 diabetes^{83,84}. A recent paper suggested that IL-4-producing eosinophils are required to maintain M2 macrophages in healthy non-obese mice¹⁷⁶. These studies suggest that as obesity progresses, adipose tissue-associated macrophages switch from an M2-like phenotype to a classically activated M1-like phenotype with potent pro-inflammatory activity⁸², with the NLRP3 inflammasome serving as the molecular switch by sensing obesity-associated danger signals⁸⁵ (see REF. 86 for a review).

The role of M2 macrophages in allergy and asthma

M2 macrophages were originally described as suppressive cells because they inhibit the production of a wide variety of pro-inflammatory mediators^{87,88}. However, the definition and function of M2 macrophages has been expanded, particularly in regards to their role in regulating T_H2-type inflammatory responses, as in addition to downregulating pro-inflammatory responses, M2 macrophages are involved in the development of T_H2-dependent immunity to some extracellular parasites and fungi^{89,90}.

Numerous studies have identified roles for M2 macrophages in allergic responses driven by IL-4 and IL-13 (REF. 91). However, their function in allergy and asthma remains controversial, with some studies suggesting that M2 macrophages promote allergic inflammation and others indicating a suppressive role for these cells. A recent study suggested that M2 macrophages are required for the development of airway disease following infection with Sendai virus, which is a mouse parainfluenza virus⁹². The authors found that M2 macrophages secrete IL-13 and that their depletion significantly attenuated T_H2-driven inflammation in the lung. M2 macrophages induced during rhinovirus infection have also been shown to exacerbate eosinophilic airway inflammation by producing the chemokine CCL11 (also known as eotaxin 1), which recruits eosinophils⁹³. The epithelial-derived cytokine IL-33 has also been hypothesized to function as a major driver of eosinophilic airway inflammation because it promotes the differentiation of airway macrophages towards an M2 phenotype^{94,95}.

Nevertheless, other studies have questioned the importance of macrophages in the development of allergic airway disease and instead support a role for another type of mononuclear phagocyte, CD11c⁺ DCs, in the development of eosinophilic inflammation and T_H2-associated cytokine production in the lung⁹⁶. Additional reports have also identified a suppressive role for M2 macrophages in allergy and asthma. Indeed, by facilitating the uptake and removal of fungal conidia, M2 macrophages have been shown to inhibit asthma symptoms associated with chronic fungal infections⁹⁰. In contrast with M2 macrophages in mice infected with Sendai virus, M2 macrophages producing IL-13 mediated the resolution of respiratory syncytial virus-induced lung injury by reducing inflammation and epithelial damage⁹⁷. Chitinase proteins expressed by M2 macrophages have also been proposed to

suppress allergic inflammation by degrading or sequestering chitin, a potent and highly abundant allergen in the airway⁸⁰. RELM α , which is expressed by M2 macrophages, eosinophils and epithelial cells, inhibits T_H2-driven inflammation in the lung^{79,98}. However, the specific contribution of M2 macrophages and the proteins they express to airway inflammation remains unclear, as the expression of many of these proteins is not exclusive to T_H2 cytokine-stimulated macrophages. These studies emphasize the need to elucidate the functions of molecules expressed specifically by M2 macrophages (TABLE 2).

The role of macrophages in tumorigenesis

Distinct macrophage subsets have been linked with either protective or pathogenic roles in cancer⁹⁹. A protective role in tumorigenesis has been described for M1 macrophages, which activate tumour-killing mechanisms and antagonize the suppressive activities of TAMs, MDSCs, M2 macrophages, regulatory macrophages and immature myeloid cells (which have all been shown to suppress adaptive tumour-specific immune responses and promote tumour growth, invasion, metastasis, stroma remodelling and angiogenesis^{100–105}). M1 macrophages also amplify T_H1 responses, providing a positive feedback loop in the antitumour response⁶⁴.

By contrast, TAMs isolated from solid and metastatic tumours have a suppressive M2-like phenotype. Furthermore, accumulating evidence from many tumour models suggests that macrophages contribute to tumour progression, with increasing numbers of TAMs, MDSCs and immature monocytes correlating with poor outcomes^{106–108}. These observations are also consistent with the tumour-promoting activities of IL-4 and IL-13, which also promote M2 macrophage differentiation^{109–112}. A novel population of forkhead box P3 (FOXP3)-expressing macrophages was also shown to display immunosuppressive properties and promote tumour growth¹¹³.

Importantly, IFN γ was recently shown to reverse the immunosuppressive and pro-tumoural properties of TAMs. So, IFN γ could potentially be administered locally to combat the generation and maintenance of immunosuppressive TAMs and thus boost protective M1 macrophage and T cell responses within the tumour microenvironment¹¹⁴. Moreover, blocking nuclear factor- κ B (NF- κ B) signalling can switch TAMs to an M1-like phenotype that is cytotoxic against tumour cells¹¹⁵. Natural killer T cells can also kill TAMs directly, providing an additional approach for targeting TAMs and promoting tumour-specific immunity¹¹⁶.

A major problem in the analysis of TAMs concerns how the cells are phenotyped and thus categorized. Diverse phenotypes have been attributed to TAMs, and this stems partly from differences in tumour types, donors and isolation techniques. Therefore, TAM phenotyping should rely on defining gene and protein expression profiles *in vivo* and *ex vivo* and on comparison of these profiles with the gene expression profiles of conventional macrophage subsets. Moreover, TAMs should be expected to exhibit the same plasticity as other macrophages following cytokine stimulation *ex vivo*. Undoubtedly, comprehensive profiling of TAMs from both mouse cancer models and human samples will be a key part of understanding the tumorigenesis process, as cancer researchers have increasingly recognized ‘inflammation’ as being inseparable from cancer itself¹¹⁷.

Contrasting roles for macrophage subsets in autoimmunity

M1-like macrophage-derived TNF, IL-18, IL-12 and IL-23 have been identified as important mediators in several chronic inflammatory and autoimmune diseases, including Crohn’s disease, rheumatoid arthritis, multiple sclerosis and autoimmune hepatitis^{118–120}. For example, during experimental colitis, a subset of CX₃CR1^{int} LY6C^{hi} GR1⁺ (glutathione

reductase 1⁺) macrophages expressing TLR2, CCR2 and TNF was shown to promote inflammation in the colon¹²¹. Similarly, in patients with Crohn's disease, researchers identified a population of CD14⁺ macrophages that are distinct from the normal intestinal macrophage pool and produce large amounts of pro-inflammatory cytokines, including IL-23 and TNF^{122,123}. Because IL-23 and TNF mediate pathology in Crohn's disease, these inflammatory macrophages have been hypothesized to contribute to pathogenesis of the disease. Nevertheless, other studies have shown that impaired pro-inflammatory cytokine production by macrophages can also contribute to Crohn's disease by diminishing the capacity of macrophages to clear potentially pathogenic commensal bacteria from the lining of the bowel¹¹⁹.

Resident tissue macrophages also maintain homeostasis in the intestine by clearing apoptotic cells and debris, by promoting epithelial repair and by producing IL-10, which has been shown to maintain expression of FOXP3 in colonic T_{Reg} cells^{124,125}. In a pathology as complex as Crohn's disease, it is important to bear in mind that the principles of macrophage heterogeneity and plasticity also apply, and thus multiple macrophage populations are likely to have flexible pro- and anti-inflammatory (or homeostatic) effects in the gut and are subject to both temporal and anatomical effects.

Contrasting roles for different macrophage subsets have also been described in the pathogenesis of rheumatoid arthritis. For example, TNF produced by M1-like macrophages was shown to trigger cytokine production by synovial cells, leading to the development of chronic polyarthritis¹²⁰. By contrast, macrophages producing reactive oxygen species were found to protect mice from arthritis by inhibiting T cell activation¹²⁶.

Macrophages have also been identified as key regulators in demyelinating diseases of the central nervous system (CNS). Indeed, infiltrating M1-like macrophages are thought to contribute to axonal loss in multiple sclerosis and in experimental autoimmune encephalomyelitis (EAE), an animal model of multiple sclerosis¹²⁷. Macrophages recruited to the CNS prime T cells to execute a T_H1 effector programme in EAE¹²⁸, whereas recruited myeloid cells producing IL-23 stimulate the production of GM-CSF by helper T cells, which regulates disease development and severity^{129,130}. These observations suggest that macrophages could be targeted to prevent or reduce axonal loss in multiple sclerosis¹³¹. However, macrophages also have protective roles in multiple sclerosis by promoting T cell apoptosis and by expressing anti-inflammatory cytokines such as TGFβ1 and IL-10, which contribute to the termination of inflammation¹³². Moreover, a subset of macrophages expressing the inhibitory receptor CD200 (also known as OX2) has also been shown to prevent the onset of EAE in mice¹³³. Finally, a population of monocyte-derived macrophages was shown to inhibit inflammation in a model of spinal cord injury, providing further evidence for a protective role for macrophages in the CNS¹³⁴. Thus, macrophages have both protective and pathogenic roles in a wide variety of autoimmune and inflammatory diseases.

Macrophage subsets in atherosclerosis

It has been appreciated for quite some time that atherosclerosis is both a lipid disorder and inflammatory disease, with macrophages having a central role¹³⁵. In atherosclerosis, it is thought that macrophages lodge in the intima and subintima of arteries, eventually leading to the formation of obstructive atherosclerotic plaques that are prone to rupture, leading to thrombosis, myocardial infarction or stroke. Studies have suggested that T_H1 cells contribute to the development of atherosclerosis by producing IFNγ¹³⁶, which stimulates the differentiation of highly activated macrophages, termed foam cells, that promote the formation of unstable lesions¹³⁷. These pathogenic macrophages also express higher levels

of scavenger receptors and CD36, which augments the uptake of modified forms of low-density lipoprotein^{138–140}.

By contrast, T_H2-associated cytokines, particularly IL-10, seem to have a protective role, as they block the formation of pathogenic M1-like macrophages in atherosclerotic plaques¹⁴¹. Although hypercholesterolaemia was initially hypothesized to be the primary stimulus for the recruitment of macrophages into the arterial wall, immunological and mechanical injuries, as well as bacterial and viral infections, are likely to contribute to the pathogenesis of atherosclerosis¹³⁷. Toxic blood lipids, such as oxidized low-density lipoproteins (cholesterol) are removed by macrophages as part of their general homeostatic scavenging function¹³⁹. Therefore, because macrophages facilitate the clearance of cholesterol, they could be viewed as having a protective role in atherosclerosis and lipid homeostasis.

However, hypercholesterolaemic mice that are deficient in macrophages were found to be highly resistant to developing atherosclerosis, suggesting that macrophages primarily have a pathogenic role in the disease¹⁴². Depletion of CD11b⁺ macrophages after plaque formation is, by contrast, less protective, suggesting that monocytes and macrophages are involved in the genesis but not maintenance of atherosclerosis¹⁴³. Nevertheless, some reports have suggested that decreases in plaque size and regression of atherosclerosis correlates with macrophages emigrating from the plaque^{135,144}. Thus, devising strategies that facilitate the depletion or inactivation of pathogenic M1-like macrophages from actively growing plaques could emerge as a useful therapy for atherosclerosis^{145,146}.

Macrophage subsets in the pathogenesis of fibrosis

Studies have suggested that progressive fibrotic diseases, such as idiopathic pulmonary fibrosis (IPF), hepatic fibrosis and systemic sclerosis, are tightly regulated by macrophages⁶¹. ‘Pro-fibrotic’ macrophages produce various mediators, including TGFβ1, PDGF and insulin-like growth factor 1, that directly activate fibroblasts, and therefore these cells are intimately involved in wound healing (FIG. 4). These secreted proteins regulate the proliferation, survival and activation status of myofibroblasts, which control ECM deposition^{147–149}. Pro-fibrotic macrophages also produce their own MMPs and TIMPs, which regulate inflammatory cell recruitment and ECM turnover⁷⁰. In addition, they secrete various pro-fibrotic cytokines and chemokines, including IL-1β, which was identified as a potent pro-fibrotic mediator in the lung^{150,151}. IL-1β stimulates T_H17 cells to produce IL-17, which was identified as an important inducer of bleomycin-induced pulmonary fibrosis, a fibrotic disorder with characteristics that are similar to those of IPF¹⁵². Furthermore, macrophages function as APCs and promote T_H2 responses¹⁵³, which have been shown to induce and activate the pro-fibrotic cytokine TGFβ1 in macrophages through an IL-13- and MMP9-dependent mechanism^{62,154}.

Nevertheless, although macrophages are clearly required for the initiation and maintenance of fibrosis, other studies have suggested that they are also involved in the suppression, resolution and reversal of fibrosis¹⁵⁵. Indeed, macrophages phagocytose dead cells and cellular debris, which can help to reduce the danger signals that contribute to the production of pro-inflammatory and pro-fibrotic mediators. Moreover, they engulf and digest ECM components and stimulate the production of collagen-degrading MMPs in other inflammatory cells, including myofibroblasts and neutrophils⁷⁰. The production of IL-10, RELMα and ARG1 by M2-like macrophages has been shown to suppress fibrosis^{57,79,156}. Thus, with their potential to both induce and inhibit fibrosis, macrophages and the factors they express are integrated into all stages of the fibrotic process (FIG. 4). To better understand the pathogenesis of fibrosis, we therefore need to identify the specific macrophage subsets that promote, inhibit and reverse fibrosis and elucidate the contributions of the unique mediators that are expressed by each population.

Together, these examples illustrate how inflammatory and suppressive macrophages are crucially involved in the progression and resolution of disease. They also demonstrate the complex and often opposing roles of different macrophage subsets in health and disease. A more detailed understanding of the mechanisms that regulate the activation and deactivation of human macrophages is likely to lead to the development of more effective strategies for treating various important inflammatory diseases¹⁵⁷.

Human macrophages

An important question in understanding the evolution of immune systems concerns the functions of macrophages after the advent of the lymphocyte-based non-self discrimination system. As we have stressed here, immunosuppression is a common trait of all tissue-resident macrophages, and so it seems plausible that control of T cell proliferation and interaction with T_{Reg} cells is a recently acquired function that is necessary for tissue homeostasis. All of these properties of macrophages can be readily dissected in mouse models, which leads us to consider the role of macrophages in humans. Here, differences to rodents are apparent in both the types of pathogens that infect humans and the effector molecules that are deployed by macrophages to control infections. Homotropic pathogens, including *Mycobacterium tuberculosis*, *Mycobacterium leprae*, *Shigella flexneri*, *Plasmodium falciparum* and numerous viruses such as measles and dengue virus, are predominantly or only found in humans. The long lifespan of humans compared to rodents is likely to be a driver of types of immune responses that are needed to control pathogens; the time lag until sexual maturity means that humans need to survive for decades to ensure their children are self-sufficient. For example, prevention of collateral tissue damage and oncogenic somatic mutations may be a factor in human evolutionary fitness compared to shorter-lived animals that quickly produce the next generation. The extrapolation of rodent models in order to understand homotropic pathogens has, however, not kept pace with the need for relevant systems for dissecting human macrophage-based immunity¹⁴.

Although murine M1- and M2-polarized macrophage subsets are relatively easy to distinguish based on combinatorial gene expression profiles (TABLE 2), the identification of equivalent subsets in humans has been more challenging. The basic problem is that panels of markers for *in vitro*-generated human macrophage subsets do not exist or cannot be agreed upon (TABLE 2). One approach to solve this problem is to ablate transcription factors that establish bias in macrophage phenotypes. For example, interferon regulatory factor 5 (IRF5) seems to be crucial for human M1 macrophage gene expression¹⁵⁸. Therefore systematic gene expression profiling in IRF5-deficient human macrophages (or in other macrophage populations in which polarization is genetically fixed or biased) stimulated with different cytokines and TLR agonists might reveal panels of genes that associate with polarized subsets.

Moreover, neither ARG1 nor inducible nitric oxide synthase (iNOS) is expressed by *in vitro* polarized human macrophages stimulated with IL-4 or IFN γ , respectively, in amounts comparable with those expressed by mouse macrophages. So, the discrepancies in arginine-metabolizing enzyme expression are at the centre of an intense debate on similarities between the human and mouse macrophage subsets and their expected functions¹⁴. In addition, other effector pathways have undergone major evolutionary changes compared to rodents. For example, the p47 immunity-related GTPase (IRG) family has 20 members in mice but only two in humans (IRGM and IRGC)^{159,160}. It has been shown that IRGM is involved in the protective anti-mycobacterial autophagy response, and variants of IRGM are strongly associated with Crohn's disease pathogenesis and anti-bacteria autophagy responses¹⁶¹. It is reasonable to postulate that the pool of effector molecules will be more diverse from species to species as pathogens seek to exploit new niches. This controversial

area has been extensively discussed^{162–164}, but remains an area ripe for new discoveries, as evolutionary comparisons can be made between model organism and human macrophages to uncover the underlying effector mechanisms of pathogen control and elimination.

Perspectives

Macrophage research undergoes periods of intense activity and continuously provides informative insights for immunologists. Although much current research has focused on the signalling pathways that regulate inflammatory mediator production and subset development, new issues have arisen that need to be resolved within the contexts of normal homeostasis and acute or chronic disease. We identify three areas of research as paramount for further work.

First, the regulation of macrophages in the tissues remains unclear. For instance, it is only in the past few months that M2 macrophage proliferation *in situ* has been discovered. We also do not understand how homeostasis is restored after infection, how the response to damaged tissues is resolved and what mechanisms are involved in the layered hierarchy of macrophage activation *in situ*. Indeed, the number and diversity of signals and the magnitude of the response required to switch macrophages into a pro-inflammatory state remains unclear. How is the fate of recruited monocytes regulated? And what happens to excess macrophages in the tissues following deposition of vast numbers of newly recruited monocytes?

The second area of research that requires development is the underlying mechanisms that regulate the plasticity and stability of macrophage populations. As we have described here, most investigators agree that macrophages are highly plastic, yet the assays used to assign phenotypes require further development and standardization. In our view, new work on the transcription factors and epigenetic changes responsible for macrophage plasticity combined with better marker systems will advance the field. This type of work will help to better define macrophage subsets at a molecular level and provide the foundation that is needed to generate new genetic tools, which will finally allow us to interrogate the function of macrophage subsets *in vivo*.

Finally, the third area concerns the relationship between human macrophages and their cognate animal-derived model systems. This is perhaps the area of work with the biggest potential, as the chasm between understanding mouse and human macrophages is wide.

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Glossary

Mononuclear phagocytic system

This system consists of bone-marrow-derived cells (monocytes, macrophages and dendritic cells) that have different morphologies and are mainly responsible for phagocytosis, cytokine secretion and antigen presentation.

Phagocytosis

A process that is used by cells to internalize large particles, such as debris, apoptotic cells and pathogens, into phagosomes.

Osteoclasts	Multinucleated giant cells of the monocyte lineage that are responsible for bone resorption. Osteoclasts degrade bone matrix and solubilize calcium from bone. Defects in their differentiation and a decrease in their number lead to bone osteopetrosis. Conversely, an increase in their number or function induces bone osteoporosis, indicating that osteoclasts have a pivotal role in bone homeostasis.
Alveolar macrophages	Resident macrophages of the lung that are exposed to alveolar lumen and phagocytose inhaled particles (such as dust or allergens) and microorganisms.
Kupffer cells	Large, stellate- or pyramidal-shaped, specialized macrophages that line the sinusoidal vessels of the liver. They regulate local immune responses, and remove microbial particles, endotoxin and other noxious substances that penetrate the portal venous system.
Microglia	Phagocytic cells of myeloid origin that are involved in the innate immune response in the central nervous system. Microglia are considered to be the brain-resident macrophages.
M1 macrophages	A macrophage subset that is activated by Toll-like receptor ligands (such as lipopolysaccharide) and interferon- γ . M1 macrophages express pro-inflammatory cytokines and inducible nitric-oxide synthase, among others.
M2 macrophages	A macrophage subset that is stimulated by interleukin-4 (IL-4) or IL-13. M2 macrophages express arginase 1, the mannose receptor CD206 and the IL-4 receptor α -chain, among others.
Tumour-associated macrophages (TAMS)	An important component of the tumour microenvironment. These cells differentiate from circulating blood monocytes that have infiltrated tumours. They can have positive or negative effects on tumorigenesis (that is, tumour promotion or immunosurveillance, respectively).
Myeloid-derived suppressor cells	(MDSCs). A group of immature CD11b ⁺ GR1 ⁺ cells, which include precursors of macrophages, granulocytes, dendritic cells and myeloid cells. Through direct interactions and secreted components, they negatively regulate T cell function.
Opsonin molecules	Proteins that bind to the surface of a particle and enhance its uptake by a phagocyte. Opsonins include IgG and complement activation fragments (including C4b, C3b, iC3b, C3dg and C3d).
Sterile inflammation	Inflammation that occurs in the absence of any microorganisms, as a result of tissue damage. In a similar way to microbe-induced inflammation, sterile inflammation is marked by the recruitment of neutrophils and macrophages and the production of pro-inflammatory cytokines and chemokines.
Extracellular matrix (ECM)	Secreted products of many cell types that form an organized scaffold for cell support.
Inflammasome	A molecular complex of several proteins that upon assembly cleaves pro-interleukin-1, thereby producing active interleukin-1

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Box 1 | Macrophages and dendritic cells

A major problem in defining macrophages and myeloid dendritic cells (DCs) lies in the fact that they express common cell surface markers, as they both arise from common myeloid precursors. A widespread experimental method to separate DCs from macrophages is based on CD11c expression. However, most, if not all, macrophages express low (or intermediate) amounts of CD11c, and this complicates the interpretation of experiments with CD11c-based cell enrichment or depletion^{165,166}. Moreover, although F4/80 is commonly used as a macrophage marker in the mouse, there are probably some cells classified as DCs that also express F4/80, as well as some macrophages that lack F4/80 expression. Thus, the cell surface marker-based separation strategies are only an enrichment for mononuclear phagocytes that have functional properties relative to DCs or macrophages (for example, antigen presentation capacity is relative to DCs rather than macrophages). Even then, 'DCs' and 'macrophages' isolated from the same organ can have identical stimulatory effects on naive T cells¹⁶⁷, and these issues have been discussed at length¹⁶⁸.

Another problem in characterizing myeloid cell populations stems from the existing nomenclature for DC and macrophage subsets. For example, TIP-DCs (tumour-necrosis factor/inducible nitric oxide synthase-producing DCs), which are an inflammatory population of newly recruited myeloid cells, can be identified by a surface marker combination of CD11c⁺CD11b⁺MHC class-II^{hi}. However, rather than 'DCs', these cells might be considered to be inflammatory macrophages that have been exposed to Toll-like receptor ligands and cytokines *in situ*, as macrophages express CD11c, and expression of MHC class-II is likely to be induced by local interferon- γ . Moreover, CD169⁺ subcapsular lymph node phagocytes are essential for tumour-derived antigen presentation in draining lymph nodes¹⁶⁹, and their function (that is, good antigen presentation) is most closely associated with conventional DCs; however, they are called macrophages.

Despite these issues, macrophage and DC subset definition can be substantially refined. Lineages can best be defined by lineage-specific genes, as identified by conditional genetic deletion approaches. For example, ablation of basic leucine zipper transcriptional factor ATF-like 3 (BATF3) causes a complete deficiency in CD103⁺ DCs in the gut, whereas CD8⁺ DCs are ablated in the absence of interferon regulatory factor 8 (IRF8), nuclear factor interleukin-3-regulated protein (NFIL3) and at least six other transcription factors, while other mononuclear phagocytes remain intact^{1,53}. Observations about the specificity of gene expression of transcription factors and cell surface proteins can be used as a platform for lineage tracing experiments: the success of CX₃C-chemokine receptor 1–green fluorescent protein (CX₃CR1–GFP) mice for detection of the circulating monocytes is an example of successful lineage tracing in myeloid cells, whereas notable advances have been made in dissecting the fine details of distinct origins and functional properties of the gut mononuclear phagocytes^{53,54,134}.

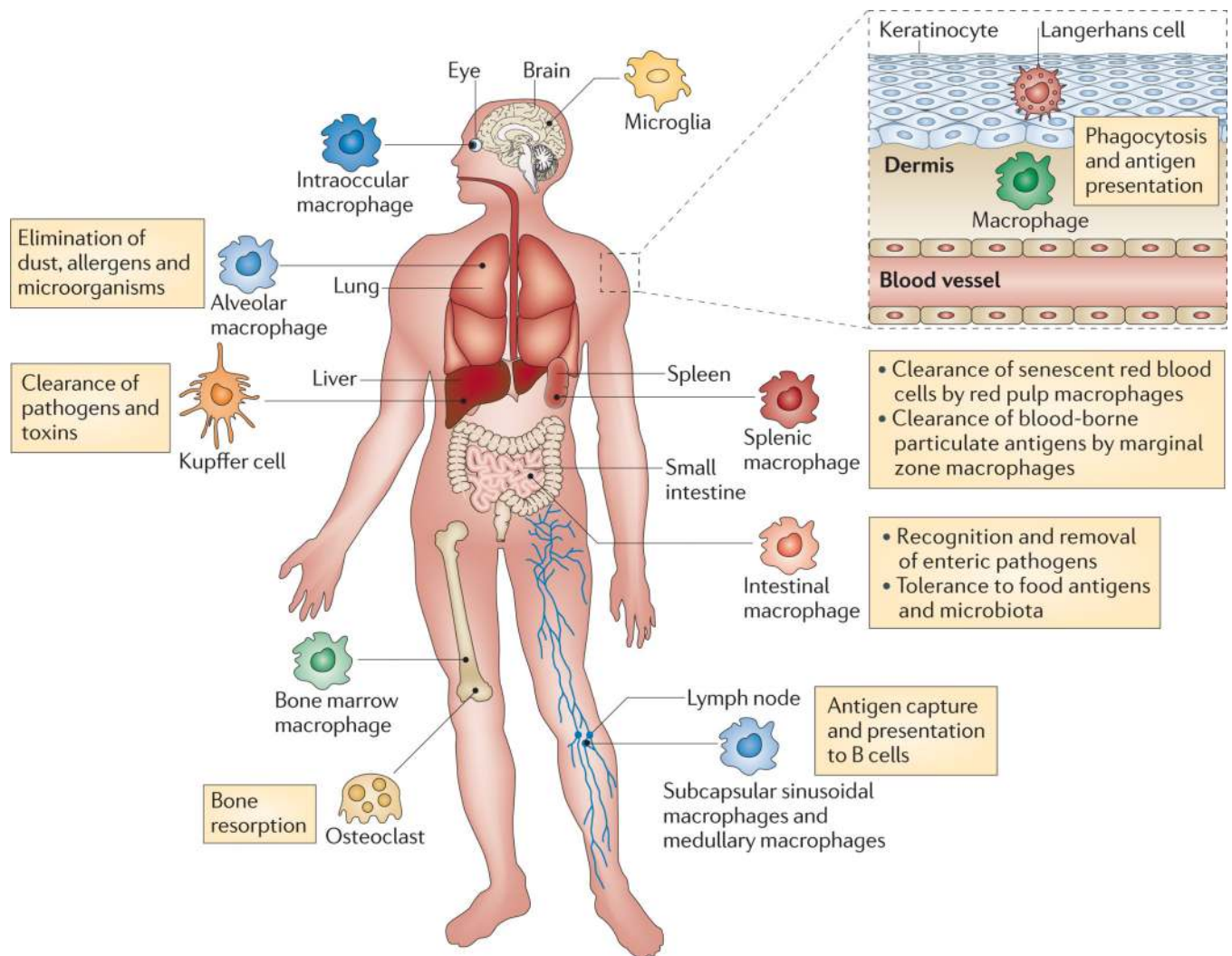


Figure 1. Tissue macrophages perform important homeostatic functions

Mononuclear phagocytes are generated from committed haematopoietic stem cells located in the bone marrow. Macrophage precursors are released into the circulation as monocytes and quickly migrate into nearly all tissues of the body, where they differentiate into mature macrophages. Various populations of mature tissue macrophages are strategically located throughout the body and perform important immune surveillance activities, including phagocytosis, antigen presentation and immune suppression.

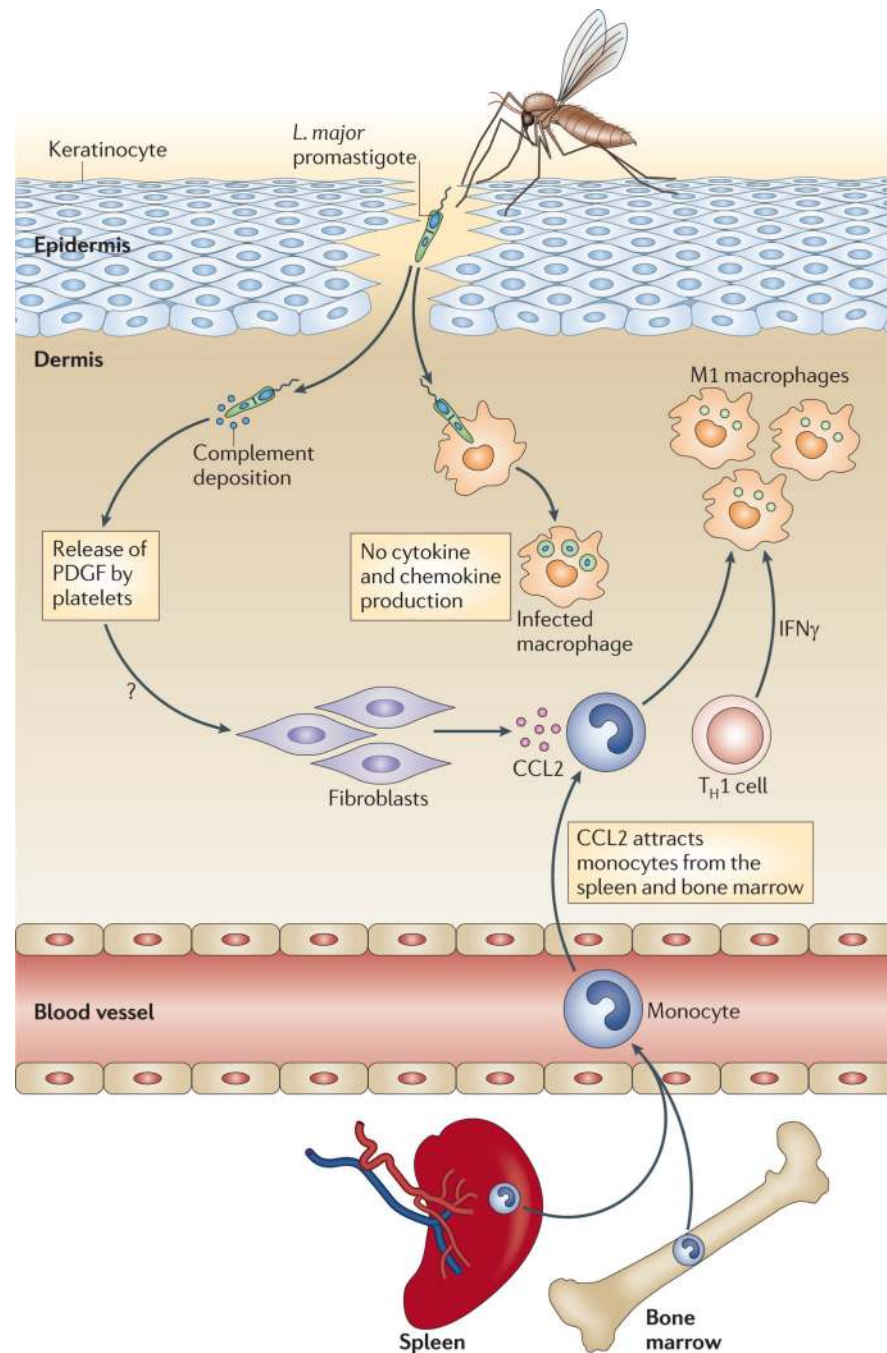


Figure 2. Inter-organ communication is required for macrophage recruitment

During infection and tissue stress, monocyte recruitment has a key role in providing the damaged tissues with adequate numbers of macrophages. The figure depicts an exemplar of the monocyte-to-macrophage recruitment and deposition process. Here, *Leishmania major* parasites that have infiltrated the skin after a sandfly bite elicit a weak local macrophage response that is insufficient to generate a protective response. The body compensates by depositing platelets on the parasite surface that release platelet-derived growth factor (PDGF). The local PDGF then increases the levels of CC-chemokine ligand 2 (CCL2), possibly by the stimulation of fibroblasts and other PDGF-responsive interstitial cells. CCL2 is a key monocyte attractant that causes monocyte efflux from the bone marrow and

presumably the splenic monocyte reservoir. Extravasation of the monocytes is followed by differentiation into macrophages that phagocytose the parasites and present their antigens to T cells. Interferon- γ (IFN γ) production from T cells drives an M1 response that contains parasite growth. T_H1, T helper 1.

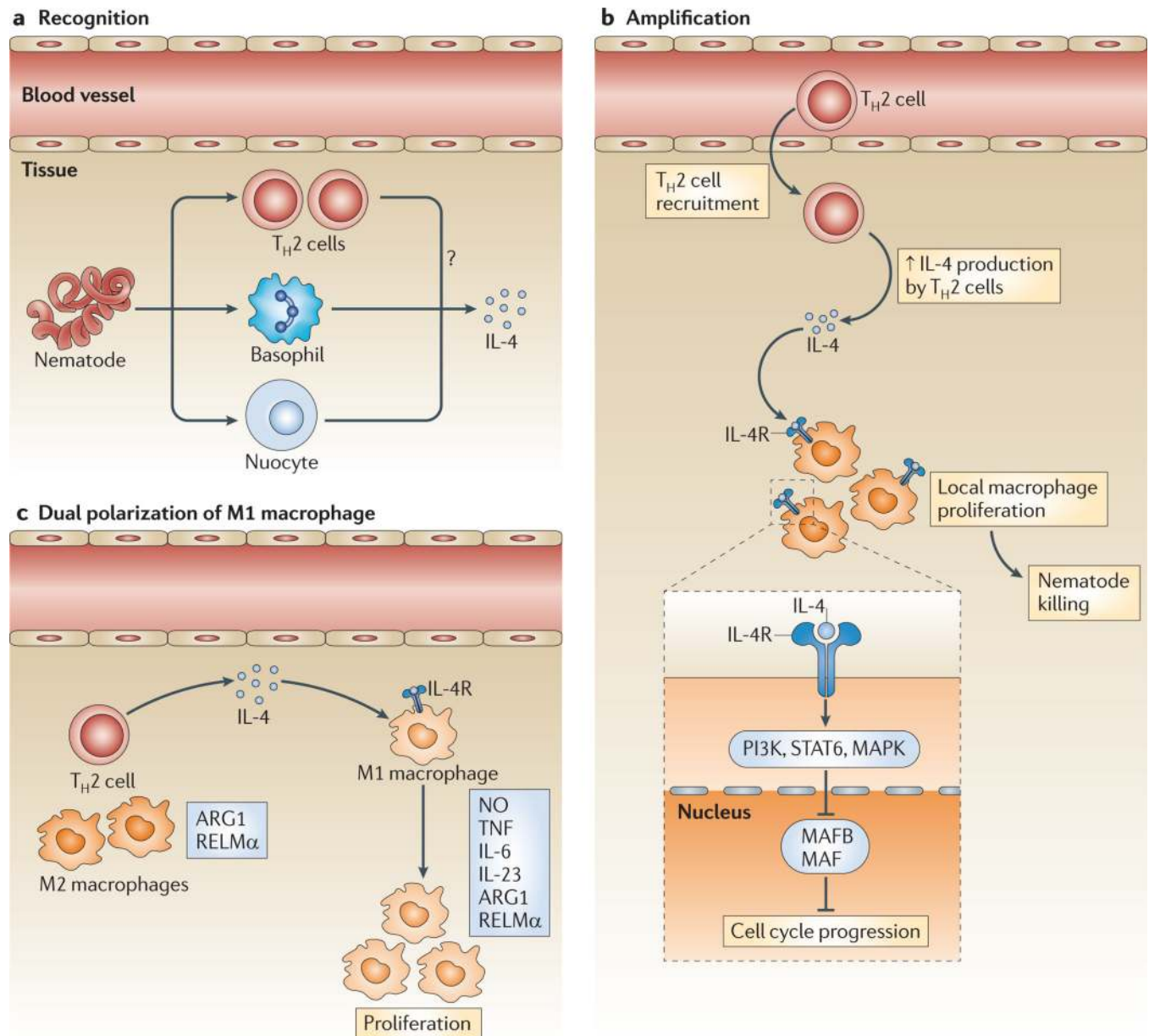


Figure 3. *In situ* macrophage proliferation

A recent discovery has shown that, contrary to previous thinking, macrophages can enter the cell cycle and proliferate locally. Thus far, *in situ* proliferation has been shown to be specific for T helper 2 (T_H2)-type responses to worms. In the example shown, a nematode is recognized through unknown mechanisms that may involve basophils, nuocytes and other sentinel lymphocytes and granulocytes. **a** | Local secretion of interleukin-4 (IL-4) initiates macrophage proliferation *in situ*, followed by amplification of the IL-4 response, which is mediated by antigen-specific T_H2 cells. **b** | The increase in macrophage numbers has been proposed to play an important part in both killing the worms and driving a resolving phase of the infection. The underlying mechanism of IL-4-induced proliferation may involve multiple signals from the IL-4 receptor (IL-4R), including activation of signal transducer and activator of transcription 6 (STAT6). Individually or collectively, these signals may repress macrophage-activating factor (MAF) and MAFB, causing entry into the cell cycle. **c**

| IL-4 can also cause M1-polarized macrophages to enter the cell cycle. In this case, an M1-polarized macrophage receives dual polarizing signals that drive gene expression characteristic of both M1 and M2 macrophages. ARG1, arginase 1; MAPK, mitogen-activated protein kinase; NO, nitric oxide; PI3K, phosphoinositide 3-kinase; RELM α , resistin-like molecule- α ; TNF, tumour necrosis factor.

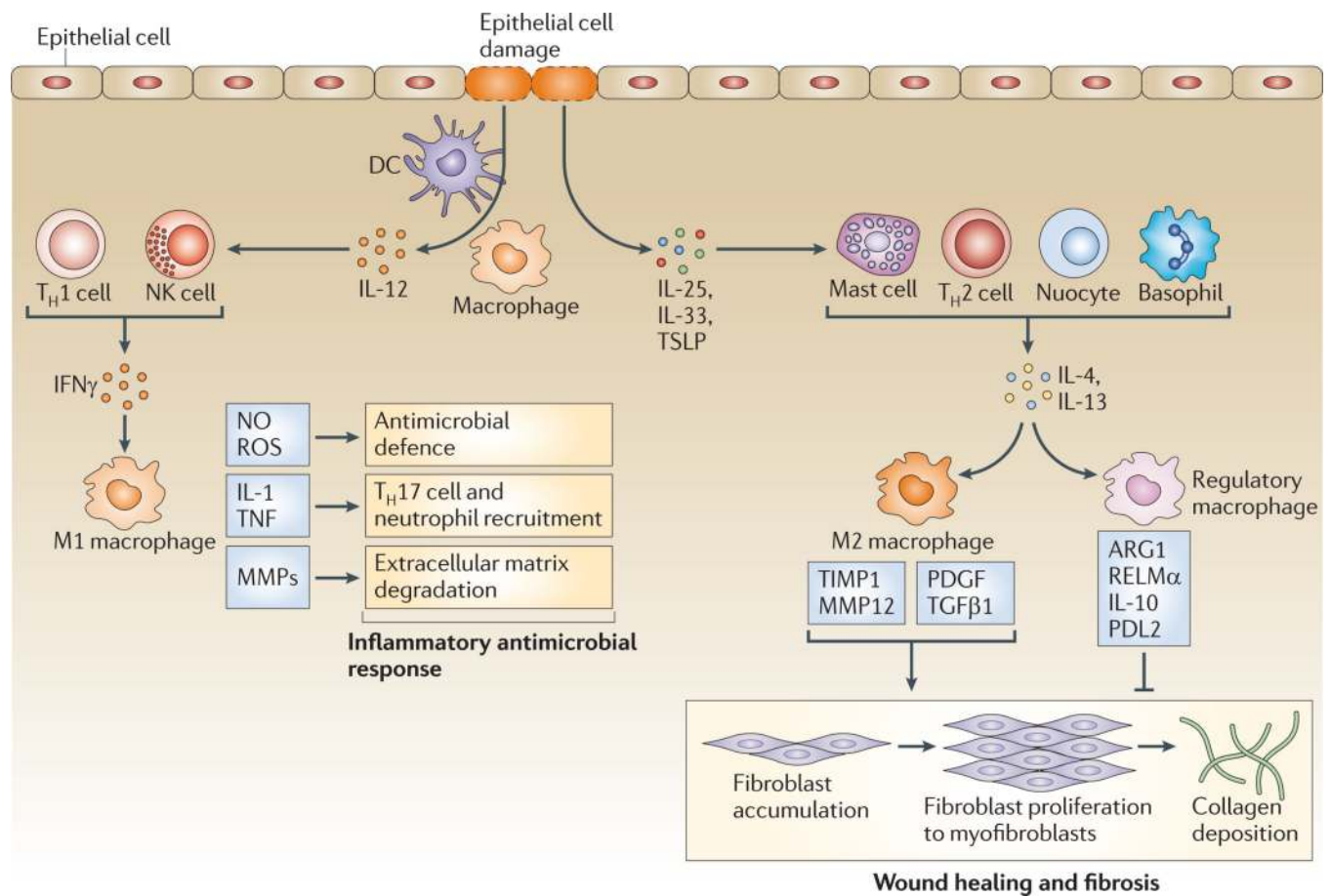


Figure 4. Distinct macrophage subsets regulate inflammation and wound healing

When tissues are damaged, inflammatory mediators are released, triggering an antifibrinolytic-coagulation cascade that activates clotting and the development of a provisional extracellular matrix (ECM). Platelet activation and degranulation also promotes blood vessel dilation and increased permeability, allowing efficient recruitment of inflammatory monocytes to the site of tissue injury, where they differentiate into macrophages and become activated by various cytokines, such as interferon- γ (IFN γ), that are released from neighbouring inflammatory cells, including neutrophils, natural killer (NK) cells, resident tissue macrophages and T cells. Pattern recognition receptor engagement can also contribute to the activation of resident dendritic cells (DCs) and recruited monocytes. During this initial leukocyte migration phase, inflammatory macrophages often display an M1-like phenotype, producing nitric oxide (NO), reactive oxygen species (ROS), interleukin-1 (IL-1) and tumour necrosis factor (TNF), which are important components of the antimicrobial arsenal. Secretion of matrix metalloproteinases (MMPs) such as MMP2 and MMP9 by inflammatory M1 macrophages also helps to degrade the ECM, facilitating the recruitment of inflammatory cells to the site of tissue injury. If the tissue-damaging irritant persists, activated M1 cells can further exacerbate the inflammatory response by recruiting large numbers of T helper 17 (T_H17) cells and neutrophils, leading to substantial tissue damage. The damaged epithelial cells also release alarmins, including IL-25, IL-33 and thymic stromal lymphopoietin (TSLP), which induce IL-4 and IL-13 secretion by a variety of innate and adaptive immune cells, including nuocytes, mast cells, basophils and T_H2 cells. When the inflammatory stimulus or pathogen is eliminated, M1 cell activation diminishes, and the alarmins and T_H2-type cytokines drive the conversion of the

immune response into a wound healing response, which is characterized by the accumulation of M2 macrophages that promote wound healing and fibrosis through the production of MMPs (including MMP12, tissue inhibitor of metalloproteinases 1 (TIMP1), growth factors (including platelet-derived growth factor (PDGF)) and cytokines (such as transforming growth factor- β 1 (TGF β 1)). In the final stages of a wounding response, macrophages take on a regulatory/suppressive phenotype, which is characterized by the expression of arginase 1 (ARG1), resistin-like molecule- α (RELM α), programmed death ligand 2 (PDL2) and IL-10, which have all been shown to facilitate the resolution of wound healing and restore homeostasis while limiting the development of fibrosis, in part by suppressing T cell proliferation and collagen synthesis by activated myofibroblasts. M2 macrophages also promote the resolution of wound healing by antagonizing inflammatory M1 responses.

Table 1

Cell surface markers commonly used in macrophage research *

Common name	Gene	Comments
CD11b	<i>Itgam</i>	Expressed on all myeloid lineage, including neutrophils
F4/80	<i>Emr1</i>	Expressed on most tissue macrophages in the mouse. Useful for IHC. Expression of <i>Emr1</i> is regulated by numerous factors, including downregulation by interferon- γ ¹⁰¹ . Limited usefulness in humans as F4/80 is predominantly expressed on eosinophils ¹⁷⁰
CD68	<i>Cd68</i>	Expressed on all macrophages. Useful for IHC, including human paraffin-embedded tissues
CSF1R	<i>Csf1r</i>	Expressed on all monocytic cells, including macrophages and osteoclasts
MAC2 (also known as galectin 3)	<i>Lgals3</i>	Useful for IHC
CD11c	<i>Itgax</i>	Expressed on many monocytic-derived cells, including macrophages. Enriched in certain populations of dendritic cells
LY6G	<i>Ly6g</i>	Enriched on granulocytes. A useful marker system when used together with LY6C to determine relative amounts of granulocytes and monocytes or macrophages
LY6C	<i>Ly6c1</i>	Enriched on monocytic myeloid lineages. A useful marker system when used together with LY6G to determine relative amounts of granulocytes and monocytes or macrophages.
IL-4Ra	<i>Il4ra</i>	Expressed on most macrophages, but also on lymphocytes and other cell types that are responsive to IL-4 and IL-13
CD163	<i>Cd163</i>	Expressed on most tissue macrophages. Useful for IHC, including human paraffin-embedded tissues

Csf1r, colony stimulating factor 1 receptor; *Emr1*, EGF-like module containing, mucin-like, hormone receptor-like sequence 1; IHC, immunohistochemistry; *Il4ra*, interleukin-4 receptor, alpha; *Itgam*, integrin alpha-M; *Itgax*, integrin alpha-X; *Lgals3*, lectin, galactose binding, soluble 3; *Ly6*, lymphocyte antigen 6.

* Listed is a subset of markers for the mononuclear phagocyte system that is in widespread use.

Table 2

Combinatorial marker systems for phenotyping activated macrophages *

Marker type	Associated signalling molecules	Gene (alternative names)	Comments
M2 markers	STAT6 phosphorylation <i>in vivo</i> and <i>ex vivo</i> without further perturbation	<i>Relma</i> (<i>Fizz1</i> , <i>Retnla</i>)	Highly induced by IL-4 and IL-13. Not expressed in humans
		<i>Socs2</i>	Highly induced by IL-4 and IL-13. Not macrophage-specific
		<i>Irf4</i>	Highly induced by IL-4 and IL-13. Not macrophage-specific
		<i>Chia</i> (<i>Amcase</i>)	Highly induced by IL-4 and IL-13. Not macrophage-specific
		<i>Chi3l1</i> (<i>Gp39</i> , <i>Ykl40</i>)	Highly induced by IL-4 and IL-13. Not macrophage-specific
		<i>Chi3l2</i> (<i>Ykl39</i>)	Not expressed in mice
		<i>Chi3l3</i> (<i>Ym1</i>)	Not expressed in humans. Can be highly induced by IL-4 and IL-13 in some situations
		<i>Cxcl13</i>	Chemokine linked to T _H 2 cell responses
		<i>Ccl12</i>	Chemokine linked to T _H 2 cell responses
		<i>Ccl24</i>	Chemokine linked to T _H 2 cell responses
M1 markers	<ul style="list-style-type: none"> STAT3 and/or STAT1 phosphorylation <i>in vivo</i> and <i>ex vivo</i> (linked to IL-6 and IL-10 in the microenvironment) Evidence of an interferon-γ signature Absence of STAT6 phosphorylation <i>in vivo</i> and <i>ex vivo</i>² 	<i>Marco</i>	Calmodulin-associated. Also found in other activation scenarios
		<i>Socs3</i>	Induced by IL-10, IL-6 and many other factors
		<i>Nos2</i>	Not readily expressed in human macrophages
		<i>Il12b</i>	Highly induced in M1 activation
		<i>Ptgs2</i> (<i>Cox2</i>)	Highly induced in M1 activation
		<i>Il23a</i> (<i>Il23p19</i>)	Highly induced in M1 activation
		<i>Ido1</i>	Useful marker of human and mouse exposure to type 1 and 2 interferons
Context-dependent markers		<i>Arg1</i>	Can be induced by the STAT6 or STAT3 pathways ^{172,173}

Marker type	Associated signalling molecules	Gene (alternative names)	Comments
		<i>Il10</i>	Differentially produced by most, if not all macrophages ¹⁷⁴
		<i>Mrc1</i>	Linked with M2 macrophages but widely expressed on many macrophage subsets

Arg1, arginase 1; *Ccl*, CC-chemokine ligand; *Chi3l*, chitinase 3-like; *Chia*, chitinase, acidic; *Cxcl13*, CXC-chemokine ligand 13; *Ido1*, indoleamine 2,3-dioxygenase 1; *Il*, interleukin; *Irf4*, interferon regulatory factor 4; *Klf4*, Krüppel-like factor 4; *Marco*, macrophage receptor with collagenous structure; *Mrc1*, mannose receptor, C type 1; *Nos2*, nitric oxide synthase 2, inducible; *Ptgs2*, prostaglandin-endoperoxide synthase 2; *Relma*, resistin-like molecule alpha; *Socs*, suppressor of cytokine signalling; STAT, signal transducer and activator of transcription; TH2, T helper 2.

* Shown are marker combinations that can be used to assign phenotypic characteristics to a mouse macrophage population. The use of multiple markers, especially when combined with assays for phosphorylated STATs, avoids the problems associated with markers, such as ARG1, that are widely expressed in either M1 or M2 polarized environments.

‡ A notable exception is the infection of macrophages by *Francisella* spp. — in this case, autocrine or paracrine IL-4 and IL-13 production is enforced by a myeloid differentiation primary response protein 88 (MYD88)-dependent pathway¹⁷⁵, and the subsequent activation of STAT6 favours bacterial survival.