

# Radial velocities for the HIPPARCOS-Gaia Hundred-Thousand-Propor-Motion project<sup>★</sup>

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## ABSTRACT

**Context.** The Hundred-Thousand-Propor-Motion (HTPM) project will determine the proper motions of  $\sim 113\,500$  stars using a  $\sim 23$ -year baseline. The proper motions will be based on space-based measurements exclusively, with the HIPPARCOS data, with epoch 1991.25, as first epoch and with the first intermediate-release *Gaia* astrometry, with epoch  $\sim 2014.5$ , as second epoch. The expected HTPM proper-motion standard errors are  $30\text{--}190\ \mu\text{s yr}^{-1}$ , depending on stellar magnitude.

**Aims.** Depending on the astrometric characteristics of an object, in particular its distance and velocity, its radial velocity can have a significant impact on the determination of its proper motion. The impact of this perspective acceleration is largest for fast-moving, nearby stars. Our goal is to determine, for each star in the HIPPARCOS catalogue, the radial-velocity standard error that is required to guarantee a negligible contribution of perspective acceleration to the HTPM proper-motion precision.

**Methods.** We employ two evaluation criteria, both based on Monte-Carlo simulations, with which we determine which stars need to be spectroscopically (re-)measured. Both criteria take the HIPPARCOS measurement errors into account. The first criterion, the Gaussian criterion, is applicable to nearby stars. For distant stars, this criterion works but returns overly pessimistic results. We therefore use a second criterion, the robust criterion, which is equivalent to the Gaussian criterion for nearby stars but avoids biases for distant stars and/or objects without literature radial velocity. The robust criterion is hence our preferred choice for all stars, regardless of distance.

**Results.** For each star in the HIPPARCOS catalogue, we determine the confidence level with which the available radial velocity and its standard error, taken from the XHIP compilation catalogue, are acceptable. We find that for 97 stars, the radial velocities available in the literature are insufficiently precise for a 68.27% confidence level. If requiring this level to be 95.45%, or even 99.73%, the number of stars increases to 247 or 382, respectively. We also identify 109 stars for which radial velocities are currently unknown yet need to be acquired to meet the 68.27% confidence level. For higher confidence levels (95.45% or 99.73%), the number of such stars increases to 1071 or 6180, respectively.

**Conclusions.** To satisfy the radial-velocity requirements coming from our study will be a daunting task consuming a significant amount of spectroscopic telescope time. The required radial-velocity measurement precisions vary from source to source. Typically, they are modest, below  $25\ \text{km s}^{-1}$ , but they can be as stringent as  $0.04\ \text{km s}^{-1}$  for individual objects like Barnard's star. Fortunately, the follow-up spectroscopy is not time-critical since the HTPM proper motions can be corrected a posteriori once (improved) radial velocities become available.

**Key words.** techniques: radial velocities – astronomical databases: miscellaneous – catalogs – astrometry – parallaxes – proper motions

## 1. Introduction

*Gaia* (e.g., Perryman et al. 2001; Lindegren et al. 2008) is the upcoming astrometry mission of the European Space Agency (ESA), following up on the success of the HIPPARCOS mission (ESA 1997a; Perryman et al. 1997; Perryman 2009). *Gaia*'s science objective is to unravel the kinematical, dynamical, and chemical structure and evolution of our galaxy, the Milky Way (e.g., Gómez et al. 2010). In addition, *Gaia*'s data will revolutionise many other areas of (astro)physics, e.g., stellar structure and evolution, stellar variability, double and multiple stars, solar-system bodies, fundamental physics, and exo-planets (e.g., Pourbaix 2008; Tanga et al. 2008; Mignard & Klioner 2010; Eyer et al. 2011; Sozzetti 2011; Mouret 2011). During its five-year lifetime, *Gaia* will survey the full sky and repeatedly observe the brightest 1000 million objects, down to 20th magnitude (e.g., de Bruijne et al. 2010). *Gaia*'s science data comprises

absolute astrometry, broad-band photometry, and low-resolution spectro-photometry. Medium-resolution spectroscopic data will be obtained for the brightest 150 million sources, down to 17th magnitude. The final *Gaia* catalogue, due in  $\sim 2021$ , will contain astrometry (positions, parallaxes, and proper motions) with standard errors less than 10 micro-arcsecond ( $\mu\text{s}$ ,  $\mu\text{s yr}^{-1}$  for proper motions) for stars brighter than 12 mag,  $25\ \mu\text{s}$  for stars at 15th magnitude, and  $300\ \mu\text{s}$  at magnitude 20 (de Bruijne 2012). Milli-magnitude-precision photometry (Jordi et al. 2010) allows to get a handle on effective temperature, surface gravity, metallicity, and reddening of all stars (Bailer-Jones 2010). The spectroscopic data allows the determination of radial velocities with errors of  $1\ \text{km s}^{-1}$  at the bright end and  $15\ \text{km s}^{-1}$  at magnitude 17 (Wilkinson et al. 2005; Katz et al. 2011) as well as astrophysical diagnostics such as effective temperature and metallicity for the brightest few million objects (Kordopatis et al. 2011). Clearly, these performances will only be reached with a total of five years of collected data and only after careful calibration.

Intermediate releases of the data – obviously with lower quality and/or reduced contents compared to the final catalogue

<sup>★</sup> The results data file is only available in electronic form at the CDS via anonymous ftp to cdsarc.u-strasbg.fr (130.79.128.5) or via <http://cdsarc.u-strasbg.fr/viz-bin/qcat?J/A+A/546/A61>

– are planned, the first one around two years after launch, which is currently foreseen for the second half of 2013. The Hundred-Thousand-Proper-Motion (HTPM) project (Mignard 2009), conceived and led by François Mignard at the Observatoire de la Côte d’Azur, is part of the first intermediate release. Its goal is to determine the absolute proper motions of the  $\sim 113\,500$  brightest stars in the sky using HIPPARCOS astrometry for the first epoch and early *Gaia* astrometry for the second. Clearly, the HTPM catalogue will have a limited lifetime since it will be superseded by the final *Gaia* catalogue in  $\sim 2021$ . Nevertheless, the HTPM is a scientifically interesting as well as unique catalogue: the  $\sim 23$ -year temporal baseline, with a mean HIPPARCOS epoch of 1991.25 and a mean *Gaia* epoch around 2014.5, allows a significant improvement of the HIPPARCOS proper motions, which have typical precisions at the level of 1 milli-arcsec  $\text{yr}^{-1}$  ( $\text{mas yr}^{-1}$ ): the expected HTPM proper-motion standard errors<sup>1</sup> are 40–190  $\mu\text{as yr}^{-1}$  for the proper motion in right ascension  $\mu_{\alpha^*}$  and 30–150  $\mu\text{as yr}^{-1}$  for the proper motion in declination  $\mu_{\delta}$ , primarily depending on magnitude (we use the common HIPPARCOS notation  $\alpha^* = \alpha \cos \delta$ ; ESA 1997a, Sect. 1.2.5). A clear advantage of combining astrometric data from the HIPPARCOS and *Gaia* missions is that the associated proper motions will be, by construction and IAU resolution, in the system of the International Celestial Reference System (ICRS), i.e., the proper motions will be absolute rather than relative. In this light, it is important to realise that massive, modern-day proper-motion catalogues, such as UCAC-3 (Zacharias et al. 2010), often contain relative proper motions only and that they can suffer from substantial, regional, systematic distortions in their proper-motion systems, up to levels of 10  $\text{mas yr}^{-1}$  or more (e.g., Röser et al. 2008, 2010; Liu et al. 2011).

It is a well-known geometrical feature, for instance already described by Seeliger in 1900, that for fast-moving, nearby stars, it is essential to know the radial velocity for a precise measurement and determination of proper motion. In fact, this so-called secular or perspective acceleration on the sky was taken into account in the determination of the HIPPARCOS proper motions for 21 stars (ESA 1997a, Sect. 1.2.8) and the same will be done for *Gaia*, albeit for a larger sample of nearby stars. Clearly, the inverse relationship also holds: with a precise proper motion available, a so-called astrometric radial velocity can be determined, independent of the spectroscopically measured quantity (see Lindegren & Dravins 2003, for a precise definition and meaning of [astrometric] radial velocity). With this method, Dravins et al. (1999) determined<sup>2</sup> the

<sup>1</sup> The HTPM proper motions will be limited in precision by the HIPPARCOS parallax uncertainties, which are typically  $\sim 1$  mas (the typical HTPM proper-motion standard error is hence  $1 \text{ mas}/23 \text{ yr} \approx 40 \mu\text{as yr}^{-1}$ ). The first intermediate-release *Gaia* catalogue is based on just  $\sim 12$  months of data, which is generally insufficient to unambiguously lift the degeneracy between proper motion and parallax for all stars. The underlying astrometric global iterative solution (Lindegren et al. 2012) will hence be based on a two- rather than five-parameter source model, fitting for position ( $\alpha, \delta$ ) at the mean *Gaia* epoch only. The HIPPARCOS parallax is hence needed to correct the *Gaia* transit observations for the parallactic effect allowing to transform apparent directions into barycentric positions.

<sup>2</sup> These authors also describe two other methods to derive astrometric radial velocities, namely by measuring changing annual parallax or by measuring changing angular extent of a moving group of stars (Madsen et al. 2002). The latter method also provides, as a bonus, improved parallaxes to moving-group members (e.g., de Bruijne 1999; de Bruijne et al. 2001).

astrometric radial velocities for 17 stars, from HIPPARCOS proper motions combined with Astrometric Catalogue positions at earlier epochs. Although Dravins et al. (1999) reached relatively modest astrometric-radial-velocity precisions, typically a few tens of  $\text{km s}^{-1}$ , their results are interesting since they provide direct and independent constraints on various physical phenomena affecting spectroscopic radial velocities, for instance gravitational redshifts, stellar rotation, convection, and pulsation. In our study, however, we approach (astrometric) radial velocities from the other direction since our interest is to determine accurate HTPM proper motions which are not biased by unmodelled perspective effects. In other words: we aim to establish for which stars in the forthcoming HTPM catalogue the currently available (spectroscopic) radial velocity and associated standard error are sufficient to guarantee, with a certain confidence level, a negligible perspective-acceleration-induced error in the HTPM proper motion. For stars without a literature value of the radial velocity, we establish whether – and, if yes, with what standard error – a radial velocity needs to be acquired prior to the construction of the HTPM catalogue. Section 2 describes the available astrometric and spectroscopic data. The propagation model of star positions is outlined in Sect. 3. We investigate the influence of the radial velocity on HTPM proper motions in Sect. 4 and develop two evaluation criteria in Sect. 5. We employ these in Sect. 6. We discuss our results in Sect. 7 and give our final conclusions in Sect. 8.

## 2. The XHIP catalogue

As source for the HIPPARCOS astrometry and literature radial velocities, we used the eXtended HIPPARCOS compilation catalogue (CDS catalogue V/137), also known as XHIP (Anderson & Francis 2012). This catalogue complements the 117 955 entries with astrometry in the HIPPARCOS catalogue with a set of 116 096 spectral classifications, 46 392 radial velocities, and 18 549 iron abundances from various literature sources.

### 2.1. Astrometry

The starting point for the XHIP compilation was the new reduction of the HIPPARCOS data (van Leeuwen 2007, 2008, CDS catalogue I/311), also known as HIP-2. Realising that stars with multiple components were solved individually, rather than as systems, by van Leeuwen for the sake of expediency, Anderson & Francis reverted to the original HIP-1 astrometry (ESA 1997a,b, CDS catalogue I/239) in those cases where multiplicity is indicated and where the formal parallax standard error in HIP-2 exceeds that in HIP-1. This applies to 1922 entries. In addition, Anderson & Francis included the Tycho-2 catalogue (Høg et al. 2000a,b, CDS catalogue I/259) in their XHIP proper-motion data. In the absence of Tycho-2 proper motions, HIP-2 proper motions were forcibly used. When multiplicity is indicated, HIPPARCOS proper motions were replaced by Tycho-2 values in those cases where the latter are more precise. When multiplicity is not indicated, Tycho-2 proper motions replaced HIPPARCOS values if the associated standard errors exceed the Tycho-2 standard errors by a factor three or more. In all other cases, a mean HIP-2 – Tycho-2 proper motion was constructed and used, weighted by the inverse squared standard errors; this applies to 92 269 entries.

### 2.2. Radial velocities

The XHIP catalogue contains radial velocities for 46 392 of the 117 955 entries, carefully compiled by Anderson & Francis from

47 literature sources. The vast majority of measurements have formal measurement precisions, i.e., radial-velocity standard errors (1753 measurements lack standard errors; see Sect. 6.2). In addition, all radial velocities have a quality flag:

- An “A” rating (35 932 entries) indicates that the standard errors are generally reliable.
- A “B” rating (4239 entries) indicates potential, small, uncorrected, systematic errors.
- A “C” rating (3465 entries) indicates larger systematic errors, while not excluding suitability for population analyses.
- A “D” rating (2756 entries) indicates serious problems, meaning that these stars may not be suitable for statistical analyses. A “D” rating is assigned whenever:
  1. the radial-velocity standard error is not available;
  2. the star is an un(resolved) binary;
  3. the star is a Wolf-Rayet star or a white dwarf that is not a component of a resolved binary; or
  4. different measurements yield inconsistent results.

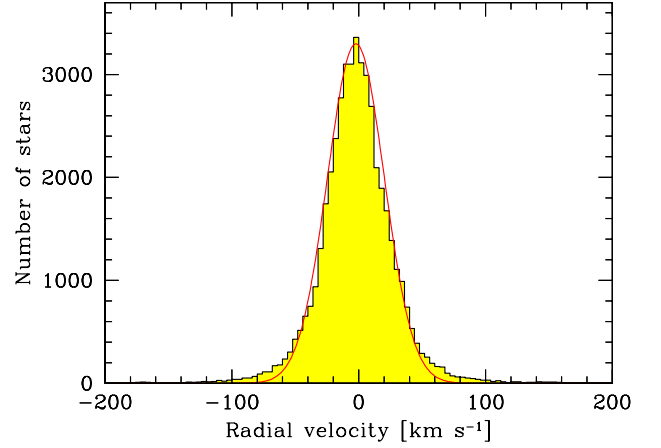
The majority of stars in the XHIP catalogue (71 563 entries to be precise) have no measured radial velocity. All we can reasonably assume for these stars is that their radial-velocity distribution is statistically identical to the radial-velocity distribution of the entries with known radial velocities. Figure 1 shows this distribution. It is fairly well represented by a normal distribution with a mean  $\mu = -2.21 \text{ km s}^{-1}$  and standard deviation  $\sigma = 22.44 \text{ km s}^{-1}$  (the median is  $-2.00 \text{ km s}^{-1}$ ). The observed distribution has low-amplitude, broad wings as well as a small number of real “outliers”, with heliocentric radial velocities up to plus-or-minus several hundred  $\text{km s}^{-1}$ . A small fraction of these stars are early-type runaway<sup>3</sup> stars (Hoogerwerf et al. 2001) but the majority represent nearby stars in the (non-rotating) halo of our galaxy. The bulk of the stars, those in the main peak, are (thin-)disc stars, co-rotating with the Sun around the galactic centre. In theory, the main peak can be understood, and also be modelled in detail and hence be used to statistically predict the radial velocities for objects without literature values, as a combination of the reflex of the solar motion with respect to the local standard of rest (Delhaye 1965; Schönrich et al. 2010), the effect of differential galactic rotation (Oort 1927), and the random motion of stars (Schwarzschild 1907). In practice, however, such a modelling effort would be massive, touching on a wide variety of (sometimes poorly understood) issues such as the asymmetric drift, the tilt and vertex deviation of the velocity ellipsoid, mixing and heating of stars as function of age, the height of the sun above the galactic plane (Joshi 2007), the dynamical coupling of the local kinematics to the galactic bar and spiral arms (Antoja et al. 2011), large-scale deviations of the local velocity field caused by the Gould Belt (Elias et al. 2006), migration of stars in the disc (Schönrich & Binney 2009), etc. To model these effects, and hence be able to predict a more refined radial velocity for any star as function of its galactic coordinates, distance, and age, is clearly beyond the scope of this paper. We will come back to this issue in Sect. 6.2.

### 3. Propagation model

#### 3.1. The full model

Let us denote the celestial position of a star at time  $t_0$  (in years) in equatorial coordinates in radians by  $(\alpha_0, \delta_0)$ , its distance in parsec by  $r = 1000 \varpi^{-1}$ , with the parallax  $\varpi$  in mas, and its

<sup>3</sup> The HIPPARCOS catalogue does not contain hyper-velocity stars.



**Fig. 1.** Distribution of all 46 392 radial velocities contained in the XHIP catalogue. The smooth, red curve fits the histogram with a Gaussian normal distribution. The best-fit mean and standard deviation are  $\mu = -2.21 \text{ km s}^{-1}$  and  $\sigma = 22.44 \text{ km s}^{-1}$ , respectively.

proper-motion components in equatorial coordinates in  $\text{mas yr}^{-1}$  by  $(\mu_\alpha, \mu_\delta)$ . The three-dimensional position of a star in Cartesian equatorial coordinates at time  $t_0$  is then given by:

$$\begin{aligned} x_0 &= r \cos \alpha_0 \cos \delta_0; \\ y_0 &= r \sin \alpha_0 \cos \delta_0; \\ z_0 &= r \sin \delta_0. \end{aligned} \quad (1)$$

With  $v_r$  the star’s radial velocity in  $\text{km s}^{-1}$ , it is customary to define the “radial proper motion” as  $\mu_r = v_r r^{-1}$ . The linear velocity in  $\text{pc yr}^{-1}$  is then given by:

$$\begin{aligned} v_\alpha &= \mu_\alpha B A_V \varpi^{-1}; \\ v_\delta &= \mu_\delta B A_V \varpi^{-1}; \\ v_r &= \mu_r B, \end{aligned} \quad (2)$$

where  $A_V = 4.740, 470, 446 \text{ km yr s}^{-1}$  is the astronomical unit and the factor  $B = A_p \times A_z^{-1} = 1.022, 712, 169 \times 10^{-6} \text{ pc s km}^{-1} \text{ yr}^{-1}$  changes  $\text{km s}^{-1}$  to  $\text{pc yr}^{-1}$  (ESA 1997a, Table 1.2.2) so that  $B \times A_V = 4.848, 136, 811 \times 10^{-6} \text{ pc AU}^{-1}$ . Transforming these equations into Cartesian coordinates leads to:

$$\begin{aligned} v_x &= -v_\alpha \sin \alpha_0 - v_\delta \cos \alpha_0 \sin \delta_0 + v_r \cos \alpha_0 \cos \delta_0; \\ v_y &= v_\alpha \cos \alpha_0 - v_\delta \sin \alpha_0 \sin \delta_0 + v_r \sin \alpha_0 \cos \delta_0; \\ v_z &= v_\delta \cos \delta_0 + v_r \sin \delta_0. \end{aligned} \quad (3)$$

Since the motion of stars, or the barycentre of multiple systems, is to near-perfect approximation rectilinear over time scales of a few decades, the position of a star at time  $t_1$ , after a time  $t = t_1 - t_0$ , now simply follows by applying the propagation model:

$$\begin{aligned} x(t) &= x_0 + v_x t; \\ y(t) &= y_0 + v_y t; \\ z(t) &= z_0 + v_z t. \end{aligned} \quad (4)$$

Transforming this back into equatorial coordinates returns the celestial position  $(\alpha(t), \delta(t))$  of the star at time  $t$ :

$$\begin{aligned} \alpha(t) &= \arctan \left[ \frac{y(t)}{x(t)} \right]; \\ \delta(t) &= \arctan \left[ \frac{z(t)}{\sqrt{x(t)^2 + y(t)^2}} \right]. \end{aligned} \quad (5)$$



So, in summary, it is straightforward to compute the future position of a star on the sky once the initial celestial coordinates, the proper motion, parallax, radial velocity, and time interval are given. This, however, is what nature and *Gaia* will do for us: the initial celestial coordinates correspond to the HIPPARCOS epoch (1991.25) and the final coordinates  $(\alpha(t), \delta(t))$ , with  $t \approx 23$  yr, will come from the first *Gaia* astrometry. The HTPM project will determine the proper-motion components  $(\mu_\alpha, \mu_\delta)$  from known initial and final celestial coordinates for given time interval, parallax, and radial velocity. Unfortunately, it is not possible to express the proper-motion components in a closed (analytical) form as function of  $(\alpha_0, \delta_0)$ ,  $(\alpha(t), \delta(t))$ ,  $\varpi$ ,  $v_r$ , and  $t$  since the underlying set of equations is coupled. The derivation of the proper-motion components hence requires a numerical solution. We implemented this solution using Newton-Raphson iteration and refer to this solution as the “full model”. This model, however, is relatively slow for practical implementation. We hence decided to also implement a “truncated model” with analytical terms up to and including  $t^3$  (Sect. 3.2), which is about ten times faster and sufficiently precise for our application (Sect. 3.3).

### 3.2. The truncated model

Mignard (2009) shows that the full model (Sect. 3.1) can be truncated up to and including third-order terms in time  $t$  without significant loss in accuracy (Sect. 3.3). Equations (6) and (7) below show the forward propagation for right ascension and declination, respectively. By forward propagation, we mean computing the positional displacements  $\Delta\alpha$  and  $\Delta\delta$  of a star for given proper motion, parallax, radial velocity, and time interval  $t = t_1 - t_0$ :

$$\begin{aligned} \Delta\alpha^* &= \Delta\alpha \cos \delta_0 = (\alpha(t) - \alpha_0) \cos \delta_0 = + [\mu_\alpha] t^1 \\ &\quad - [\mu_r \mu_\alpha - \tan \delta_0 \mu_\alpha \mu_\delta] t^2 \\ &\quad + \left[ \mu_r^2 \mu_\alpha - 2 \tan \delta_0 \mu_r \mu_\alpha \mu_\delta + \tan^2 \delta_0 \mu_\alpha \mu_\delta^2 - \frac{\mu_\alpha^3}{3 \cos^2 \delta_0} \right] t^3 \\ &\quad + O(t^4); \end{aligned} \quad (6)$$

$$\begin{aligned} \Delta\delta &= \delta(t) - \delta_0 = + [\mu_\delta] t^1 \\ &\quad - \left[ \mu_r \mu_\delta + \frac{\tan \delta_0}{2} \mu_\alpha^2 \right] t^2 \\ &\quad + \left[ \mu_r^2 \mu_\delta + \tan \delta_0 \mu_r \mu_\alpha^2 - \frac{\mu_\alpha \mu_\delta}{2 \cos^2 \delta_0} - \frac{\mu_\delta^3}{3} \right] t^3 \\ &\quad + O(t^4). \end{aligned} \quad (7)$$

Equations (8) and (9) below show the backward solution for the proper motion in right ascension and declination, respectively. By backward solution, we mean computing the proper-motion components  $(\mu_\alpha, \mu_\delta)$  from the initial and final celestial positions  $(\alpha_0, \delta_0)$  and  $(\alpha(t), \delta(t))$ , for given parallax, radial velocity, and time interval  $t = t_1 - t_0$ :

$$\begin{aligned} \mu_\alpha t &= \Delta\alpha^* + \Delta\alpha^* \mu_r t \\ &\quad - \tan \delta_0 \Delta\alpha^* \Delta\delta - \tan \delta_0 \Delta\alpha^* \Delta\delta \mu_r t \\ &\quad + \frac{3 \cos^2 \delta_0 - 1}{6 \cos^2 \delta_0} (\Delta\alpha^*)^3 \end{aligned} \quad (8)$$

$$\begin{aligned} \mu_\delta t &= \Delta\delta + \Delta\delta \mu_r t \\ &\quad + \frac{1}{2} \tan \delta_0 (\Delta\alpha^*)^2 + \frac{1}{2} \tan \delta_0 (\Delta\alpha^*)^2 \mu_r t \\ &\quad + \frac{2 \cos^2 \delta_0 - 1}{2 \cos^2 \delta_0} (\Delta\alpha^*)^2 \Delta\delta + \frac{\Delta\delta^3}{3}. \end{aligned} \quad (9)$$

It is straightforward to insert Eqs. (6) and (7) into Eqs. (8) and (9) to demonstrate that only terms of order  $t^4$  and higher are left.

**Table 1.** Proper-motion errors accumulated over  $t = 25$  yr as function of declination due to truncation of the full model up to and including first, second, and third-order terms in time for an “extreme”, i.e., nearby, fast-moving star:  $\varpi = 500$  mas ( $r = 2$  pc),  $\mu_\alpha = \mu_\delta = 2000$  mas yr<sup>-1</sup>, and  $v_r = 50$  km s<sup>-1</sup>.

$\delta$ [°]	$O(t^2)$		$O(t^3)$		$O(t^4)$		Full model	
	$\mu_\alpha$ [mas yr <sup>-1</sup> ]	$\mu_\delta$ [mas yr <sup>-1</sup> ]	$\mu_\alpha$ [mas yr <sup>-1</sup> ]	$\mu_\delta$ [mas yr <sup>-1</sup> ]	$\mu_\alpha$ [nas yr <sup>-1</sup> ]	$\mu_\delta$ [nas yr <sup>-1</sup> ]	$\mu_\alpha$ [nas yr <sup>-1</sup> ]	$\mu_\delta$ [nas yr <sup>-1</sup> ]
85	4.3	-4.1	6.1	5.8	-5.1	6.7	0.0	0.0
75	0.5	-2.2	1.4	0.1	0.0	0.6	0.0	0.0
60	-0.4	-1.7	0.6	-0.2	0.0	0.1	0.0	0.0
45	-0.8	-1.5	0.3	-0.2	0.0	0.0	0.0	0.0
30	-1.0	-1.4	0.1	-0.2	0.0	0.0	0.0	0.0
15	-1.1	-1.3	0.0	-0.1	0.0	0.1	0.0	0.0
0	-1.3	-1.3	0.0	-0.1	0.0	0.1	0.0	0.0
-15	-1.4	-1.2	0.1	-0.1	0.0	0.1	0.0	0.0
-30	-1.6	-1.1	0.2	0.0	0.0	0.1	0.0	0.0
-45	-1.8	-1.0	0.3	0.1	0.0	0.0	0.0	0.0
-60	-2.1	-0.9	0.5	0.3	0.0	0.0	0.0	0.0
-75	-3.1	-0.4	0.9	1.3	0.3	0.3	0.0	0.0
-85	-6.8	1.5	1.0	9.3	8.2	3.0	0.0	0.0

**Notes.** The unit nas stands for nano-arcsecond.

### 3.3. Accuracy of the truncated model

To quantify that the truncation of the full model up to and including third-order terms in time is sufficient for the HTPM application, Table 1 shows the errors in derived proper motions over an interval of 25 years induced by the truncation of the model when using the approximated Eqs. (6), (9) for an “extreme” star (i.e., nearby, fast-moving and hence sensitive to perspective-acceleration effects) as function of declination. Four cases have been considered. First, Eqs. (6), (7) up to and including first-order terms in time were used for the forward propagation and Eqs. (8), (9) were used for the backward solution. This is indicated by the heading  $O(t^1)$ . The difference between the proper motion used as input and the proper motion derived from Eqs. (8), (9) is listed in the table and can reach several mas yr<sup>-1</sup> close to the celestial poles. The second case (“ $O(t^2)$ ”) is similar to the first case but includes also second-order terms in time for the forward propagation. The proper-motion errors are now much reduced, by about three orders of magnitude, but can still reach 10  $\mu$ as yr<sup>-1</sup>, which is significant given the predicted HTPM standard errors (30–190  $\mu$ as yr<sup>-1</sup>, depending on magnitude). The third case (“ $O(t^3)$ ”) also includes third-order terms in time. The proper-motion errors are now negligible, reaching only up to 10 nano-arcsec yr<sup>-1</sup>. The fourth case uses the full model for the forward propagation and the Newton-Raphson iteration for the backward solution and recovers the input proper motions with sub-nano-arcsecond yr<sup>-1</sup> errors.

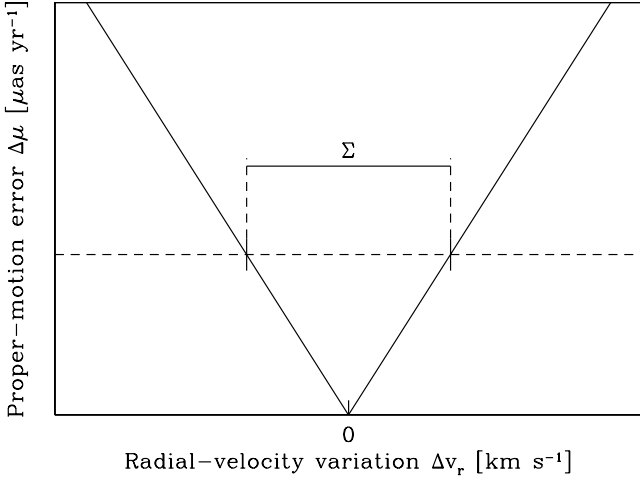
## 4. The influence of radial velocity

### 4.1. Principle of the method

To quantify the influence of radial velocity on the HTPM proper motion for a star, we take the HIPPARCOS astrometric data (with epoch 1991.25) and the literature radial velocity from the XHIP catalogue (Sect. 2 – see Sect. 6.2 for stars without literature radial velocity) and use Eqs. (6), (7) to predict the star’s celestial position in 2014.5<sup>4</sup>, i.e., the mean epoch of the first

<sup>4</sup> To account for flexibility in the launch schedule of *Gaia* and to be on the safe side, we actually used a time interval of 25 years, i.e., 2016.25.



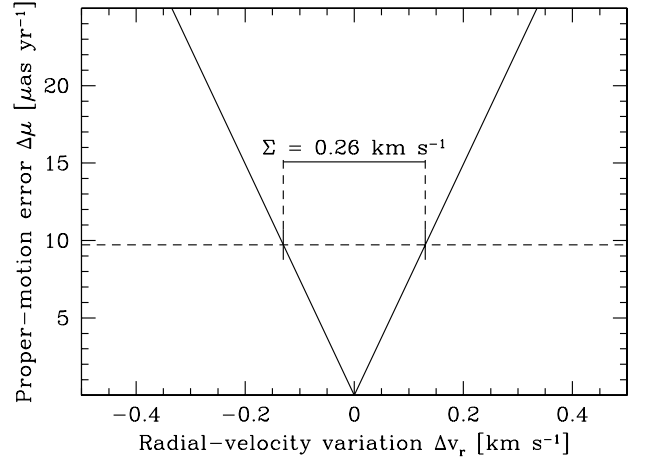


**Fig. 2.** Schematic diagram showing how to quantify the sensitivity of the proper motion to a change in (read: measurement error of) radial velocity. A change in the radial velocity  $\Delta v_r$ , introduced before the backward solution leads to a certain (HTPM) proper-motion error  $\Delta\mu$ . The linear dependence is commented on in Sect. 4.3. Since the magnitude of the proper-motion error does not depend on the sign but only on the magnitude of the radial-velocity variation, the sensitivity curve is symmetric with respect to the true radial velocity. The dashed horizontal line denotes the maximum perspective-acceleration-induced proper-motion error we are willing to accept in the HTPM proper motion. The distance  $\Sigma$  between the intersection points of the dashed horizontal line and the solid sensitivity curves determines the tolerance on the radial-velocity error.

intermediate-release *Gaia* astrometry. We then use backward solution, i.e., apply Eqs. (8), (9), to recover the proper motion from the given HIPPARCOS and *Gaia* positions on the sky, assuming that the parallax and time interval are known. Clearly, if the radial velocity (radial proper motion) used in the backward solution is identical to the radial velocity used in the forward propagation, the derived (HTPM) proper motion is essentially identical to the input (XHIP) proper motion (Table 1). However, by varying the radial velocity used for the backward solution away from the input value, the sensitivity of the HTPM proper motion on radial velocity is readily established. This sensitivity does not depend on the sign but only on the magnitude of the radial-velocity variation. Figure 2 schematically shows this idea. The abscissa shows the change in radial velocity,  $\Delta v_r$ , with respect to the input value used for the forward propagation. The ordinate shows  $\Delta\mu$  (either  $\Delta\mu_\alpha$  or  $\Delta\mu_\delta$ ), i.e., the difference between the input value of the proper motion (either  $\mu_\alpha$  or  $\mu_\delta$ ) and the HTPM proper motion derived from the backward solution. The dashed horizontal line represents the maximum perspective-acceleration-induced proper-motion error that we are willing to accept. If we denote the radial-velocity interval spanned by the intersections between the dashed, horizontal threshold line and the two solid sensitivity curves by  $\Sigma$  (either  $\Sigma_\alpha$  or  $\Sigma_\delta$ ), the tolerance on the radial-velocity standard error is easily expressed as  $-\frac{1}{2}\Sigma < \Delta v_r < \frac{1}{2}\Sigma$ . The question now is: what is the probability that the error in radial velocity (i.e., true radial velocity minus catalogue value) is smaller than  $-\frac{1}{2}\Sigma$  or larger than  $\frac{1}{2}\Sigma$ ? Naturally, we want this probability to be smaller than a chosen threshold  $1 - c$ , where  $c$  denotes the confidence level (for instance  $c = 0.6827$  for a “1 $\sigma$  result”):

$$P\left(-\frac{\Sigma}{2} < \Delta v_r < \frac{\Sigma}{2}\right) = \tilde{\Phi}\left[\frac{\Sigma}{2\sigma_{v_r}}\right] > c, \quad (10)$$

where we have assumed that the error distribution for  $\Delta V_r$  is a normal distribution with zero mean and variance  $\sigma_{v_r}^2$  and



**Fig. 3.** Sensitivity of the HTPM proper motion in right ascension to radial velocity for HIP 70890 (Proxima Centauri). The sensitivity is linear and has a value  $C_\alpha = -74.59 \mu\text{as yr}^{-1}$  per  $\text{km s}^{-1}$  (Sect. 4.3). The dashed horizontal line indicates the maximum-tolerable perspective-acceleration-induced proper-motion error caused by an incorrect radial velocity. Since the expected HTPM standard error in right ascension is  $97 \mu\text{as yr}^{-1}$  for this star, we set this threshold to  $97/10 = 9.7 \mu\text{as yr}^{-1}$ . This implies, for a confidence level  $c = 68.27\%$ , that the maximum-acceptable radial-velocity standard error  $\sigma_{v_r}$  for this object is  $\frac{1}{2}\Sigma = 0.13 \text{ km s}^{-1}$ .

where  $\tilde{\Phi}(x)$  denotes the error function with argument  $x/\sqrt{2}$ :

$$\tilde{\Phi}(x) = \frac{\sqrt{2}}{\sqrt{\pi}} \int_0^x \exp\left[-\frac{1}{2}t^2\right] dt = \text{erf}\left(\frac{x}{\sqrt{2}}\right). \quad (11)$$

From Eq. (10), one can easily deduce:

$$\sigma_{v_r} < \frac{\Sigma}{2\tilde{\Phi}^{-1}(c)}, \quad (12)$$

where  $\tilde{\Phi}^{-1}$  denotes the inverse of  $\tilde{\Phi}$  (e.g.,  $\tilde{\Phi}^{-1}[0.6827] = 1$ ). For the “special case”  $c = 68.27\%$ , Eq. (12) hence simplifies to  $\sigma_{v_r} < \frac{1}{2}\Sigma$ .

#### 4.2. Example for a real star

Figure 3 is similar to the schematic Fig. 2 but shows data for a real star, HIP 70890. This object, also known as Proxima Centauri (or  $\alpha$  Cen C), is a nearby ( $\varpi = 772.33 \pm 2.60$  mas), fast-moving ( $\mu_\alpha = -3775.64 \pm 1.52$  mas  $\text{yr}^{-1}$  and  $\mu_\delta = 768.16 \pm 1.82$  mas  $\text{yr}^{-1}$ ) M6Ve flaring emission-line star which is known to have a significant perspective acceleration. HIP 70890 is actually one of the 21 stars in the HIPPARCOS catalogue for which the perspective acceleration was taken into account (ESA 1997a, Sect. 1.2.8). Figure 3 was constructed by comparing the input proper motion used in the forward propagation with the proper motion resulting from the backward solution while using a progressively differing radial velocity in the backward solution from the (fixed) value used in the forward propagation. The actual radial-velocity variation probed in this figure is small, only  $\pm 0.5 \text{ km s}^{-1}$ .

HIP 70890 is relatively faint ( $H_p = 10.7613$  mag) and the expected HTPM proper-motion standard error is  $97 \mu\text{as yr}^{-1}$  (see Sect. 6.1 for details). If using a ten times lower threshold, i.e.,  $9.7 \mu\text{as yr}^{-1}$ , for the perspective-acceleration-induced proper-motion error caused by an incorrect radial velocity (see Sect. 6.1 for details), we find that  $\Sigma = 0.26 \text{ km s}^{-1}$ . This implies, for a confidence level  $c = 68.27\%$ , that the radial velocity should have

been measured for this object with a standard error smaller than  $\sigma_{v_r} < \frac{\Sigma}{2\Phi^{-1}(c=0.6827)} = \frac{1}{2}\Sigma = 0.13 \text{ km s}^{-1}$ . The literature radial velocity for this star is  $v_r = -22.40 \pm 0.50 \text{ km s}^{-1}$  (with quality grade ‘‘B’’; Sect. 2.2), which is not precise enough. New spectroscopic measurements are thus needed for this object to reduce the standard error by a factor  $\sim 4$ .

The discussion above has implicitly focused on the right-ascension proper-motion component  $\mu_\alpha$ , and the associated  $\Sigma_\alpha$ , since the sensitivity of  $\mu_\delta$  is a factor  $\sim 4$  less stringent for this star. It is generally sufficient to consider the most constraining case for a given star, i.e., either  $\Sigma_\alpha$  or  $\Sigma_\delta$ . Therefore, we drop from here on the subscript  $\alpha$  and  $\delta$  on  $\Sigma$ , implicitly meaning that it either refers to  $\Sigma_\alpha$  or  $\Sigma_\delta$ , depending on which one is largest. Typically, this is the largest proper-motion component, i.e.,  $|\mu_\alpha| > |\mu_\delta| \rightarrow \Sigma = \Sigma_\alpha$  and  $|\mu_\alpha| < |\mu_\delta| \rightarrow \Sigma = \Sigma_\delta$ .

### 4.3. Derivation of the sensitivity

Figure 3 shows that the sensitivity of proper motion to radial velocity is linear. This can be understood by substitution of Eqs. (8), (9) in Eqs. (6), (7), after replacing  $v_r$ , as used in the forward propagation, by  $v_r + \Delta v_r$  in the backward solution:

$$\begin{aligned} \Delta\mu_\alpha &= \mu_\alpha - \frac{1}{t} \left[ \Delta\alpha^* + \Delta\alpha^* \left( \mu_r + \frac{\Delta v_r}{r} \right) t - \tan \delta_0 \Delta\alpha^* \Delta\delta \right. \\ &\quad \left. + \frac{3 \cos^2 \delta_0 - 1}{6 \cos^2 \delta_0} (\Delta\alpha^*)^3 - \tan \delta_0 \Delta\alpha^* \Delta\delta \left( \mu_r + \frac{\Delta v_r}{r} \right) t \right] \\ &= \mu_\alpha - \frac{1}{t} \left[ \mu_\alpha t + \Delta\alpha^* \frac{\Delta v_r}{r} t - \tan \delta_0 \Delta\alpha^* \Delta\delta \frac{\Delta v_r}{r} t \right] \\ &= \underbrace{\left[ \frac{\Delta\alpha^*}{r} - \tan \delta_0 \Delta\alpha^* \Delta\delta \frac{1}{r} \right]}_{C_\alpha} \Delta v_r, \end{aligned} \quad (13)$$

which immediately shows  $\Delta\mu_\alpha \propto \Delta v_r$ . A similar analysis for the sensitivity coefficient  $C_\delta$  yields:

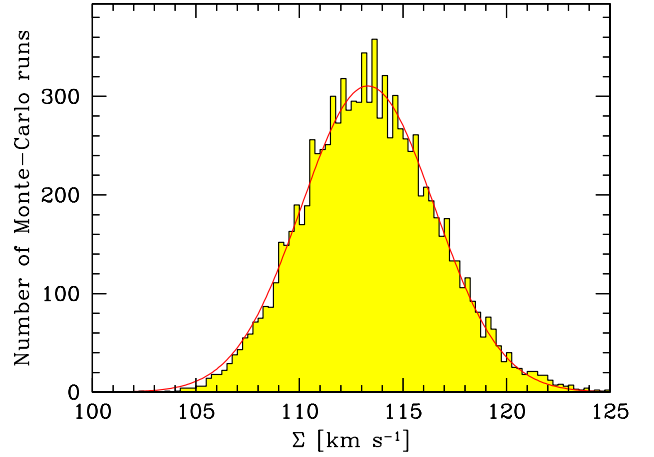
$$\Delta\mu_\delta = \underbrace{\left[ \frac{\Delta\delta}{r} + \frac{1}{2} \tan \delta_0 (\Delta\alpha^*)^2 \frac{1}{r} \right]}_{C_\delta} \Delta v_r. \quad (14)$$

The coefficients  $C_\alpha$  and  $C_\delta$  quantify the proper-motion-estimation error caused by a biased knowledge of  $v_r$  given measured displacements  $\Delta\alpha^*$  and  $\Delta\delta$ . They can hence more formally be defined as the partial derivatives of  $\mu_\alpha$  and  $\mu_\delta$  from Eqs. (8) and (9) with respect to  $v_r$  with  $\Delta\alpha^*$  and  $\Delta\delta$  kept constant:

$$C_\alpha \equiv \frac{\partial\mu_\alpha}{\partial v_r} = \frac{1}{r} \frac{\partial\mu_\alpha}{\mu_r} = \frac{1}{r} [\Delta\alpha^* - \tan \delta_0 \Delta\alpha^* \Delta\delta] \quad (15)$$

$$C_\delta \equiv \frac{\partial\mu_\delta}{\partial v_r} = \frac{1}{r} \frac{\partial\mu_\delta}{\mu_r} = \frac{1}{r} \left[ \Delta\delta + \frac{1}{2} \tan \delta_0 (\Delta\alpha^*)^2 \right]. \quad (16)$$

Clearly, our relations confirm the well-known, classical result (e.g., Dravins et al. 1999, Eq. (4)) that perspective-acceleration-induced proper-motion errors are proportional to the product of the time interval, the parallax  $\varpi \propto r^{-1}$ , the proper-motion components  $\mu_{\alpha,\delta}$ , and the radial-velocity error  $\Delta v_r$ :  $\Delta\mu_{\alpha,\delta} = C_{\alpha,\delta} \Delta v_r = r^{-1} \mu_{\alpha,\delta} t \Delta v_r$ . Equations (13), (14) show that the perspective-acceleration-induced proper-motion error caused by a radial-velocity error does not depend on the radial velocity  $v_r$  itself but only on the error  $\Delta v_r$ . This may look counter-intuitive at first sight, since the proper motion itself is sensitive to the precise



**Fig. 4.** Histogram of the distribution of  $\Sigma$  in the  $N = 10000$  Monte-Carlo simulations for star HIP38 ( $\varpi = 23.64 \pm 0.66 \text{ mas}$ , so 3% relative error). The smooth, red curve is a Gaussian fit of the histogram; it provides a good representation.

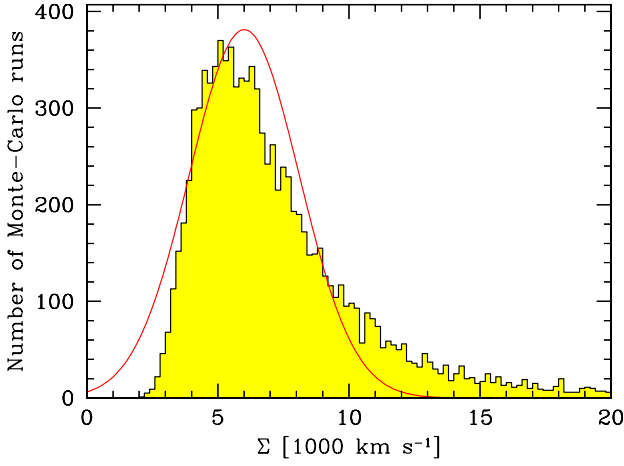
value of the radial velocity. The error in the proper motion, however, is sensitive only to the radial-velocity error. In other words, the slopes of the V-shaped wedge in Fig. 3 do not depend on the absolute but only on the relative labelling of the abscissa.

### 4.4. Taking measurement errors into account

So far, we ignored the measurement errors of the astrometric parameters  $\alpha$ ,  $\delta$ ,  $\varpi$ ,  $\mu_\alpha$ , and  $\mu_\delta$ . A natural way to take these errors into account is by Monte-Carlo simulations: rather than deriving  $\Sigma$  once, namely based on the astrometric parameters contained in the XHIP catalogue, we calculate  $\Sigma$  a large number of times (typically  $N = 10000$ ), where in each run we do not use the catalogue astrometry but randomly distorted values drawn from normal distributions centred on the measured astrometry and with standard deviations equal to the standard errors of the astrometric parameters (denoted  $N(\text{mean}, \text{variance})$ ). We also randomly draw the radial velocity in each run from the normal probability distribution  $N(v_r, \sigma_{v_r}^2)$ .

The Monte-Carlo simulations yield  $N = 10000$  values for  $\Sigma$ ; the interpretation of this distribution will be addressed in Sect. 5. Two representative examples of the distribution of  $\Sigma$  are shown in Figs. 4 and 5. The first distribution (Fig. 4, representing HIP38) is for a nearby star with a well-determined parallax:  $\varpi = 23.64 \pm 0.66 \text{ mas}$ , i.e., 3% relative parallax error. The smooth, red curve in Fig. 4 is a Gaussian fit of the histogram; it provides a good representation of the data. The second distribution (Fig. 5, representing HIP8) is for a distant star with a less well-determined parallax:  $\varpi = 4.98 \pm 1.85 \text{ mas}$ , i.e., 37% relative parallax error. This results in an asymmetric distribution of  $\Sigma$  with a tail towards large  $\Sigma$  values. This is easily explained since we essentially have  $\Sigma \propto \Delta v_r \propto C_{\alpha,\delta}^{-1} \propto \varpi^{-1}$ , meaning that the distribution of  $\Sigma$  reflects the probability distribution function of  $\varpi^{-1} \propto r$ . The latter is well-known (e.g., Kovalevsky 1998; Arenou & Luri 1999) for its extended tail towards large distances and its (light) contraction for small distances. The smooth, red curve in Fig. 5 is a Gaussian fit of the histogram; it provides an inadequate representation of the data. We will come back to this in Sect. 5.2.

To avoid dealing with (a significant number of) negative parallaxes in the Monte-Carlo simulations, we decided to ignore 11 171 entries with insignificant parallax measurements in the XHIP catalogue; these include 3920 entries with  $\varpi \leq 0$



**Fig. 5.** Histogram of the distribution of  $\Sigma$  in the  $N = 10000$  Monte-Carlo simulations for star HIP8 ( $\varpi = 4.98 \pm 1.85$  mas, so 37% relative error). The smooth, red curve is a Gaussian fit of the histogram; it provides a poor representation and does not account for the tail in the distribution.

and 7251 entries with  $0 < \varpi/\sigma_\varpi \leq 1$  (recall that negative parallaxes are a natural outcome of the HIPPARCOS astrometric data reduction, e.g., Arenou et al. 1995). This choice does not influence the main conclusions of this paper: perspective-acceleration-induced HTPM proper-motion errors are significant only for nearby stars whereas negative and low-significance parallax measurements generally indicate large distances.

## 5. Evaluation criteria

From the Monte-Carlo distribution of  $\Sigma$  (Sect. 4.4), we want to extract information to decide whether the radial velocity available in the literature is sufficiently precise or not. For this, we develop two evaluation criteria.

### 5.1. The Gaussian evaluation criterion

The first criterion, which we refer to as the Gaussian criterion, is based on Gaussian interpretations of probability distributions. It can be applied to all stars but, since we have seen that distant stars do not have a Gaussian  $\Sigma$  distribution, but rather a distribution with tails towards large  $\Sigma$  values (Fig. 5), the Gaussian criterion is unbiased, and hence useful, only for nearby stars. For these stars, the Monte-Carlo distribution of  $\Sigma$  is well described by a Gaussian function with mean  $\mu_\Sigma$  and standard deviation  $\sigma_\Sigma$  (Fig. 4). The equations derived in Sect. 4.1 by ignoring astrometric errors are easily generalised by recognising that both the radial-velocity error and the distribution of  $\Sigma$  have Gaussian distributions, with standard deviations  $\sigma_{v_r}$  and  $\sigma_\Sigma$ , respectively:

$$P\left(-\frac{\Sigma}{2} < \Delta v_r < \frac{\Sigma}{2}\right) = \tilde{\Phi}\left[\frac{\Sigma}{2\sigma_{v_r}}\right] > c. \quad (17)$$

generalises to:

$$\int_{\Sigma=-\infty}^{\Sigma=\infty} \frac{d\Sigma}{\sqrt{2\pi\sigma_\Sigma^2}} \exp\left[-\frac{1}{2}\left(\frac{\Sigma - \mu_\Sigma}{\sigma_\Sigma}\right)^2\right] \tilde{\Phi}\left[\frac{\Sigma}{2\sigma_{v_r}}\right] > c. \quad (18)$$

Using Eq. (8.259.1) from Gradshteyn & Ryzhik (2007), Eq. (18) simplifies to:

$$\tilde{\Phi}\left[\frac{\mu_\Sigma}{\sqrt{4\sigma_{v_r}^2 + \sigma_\Sigma^2}}\right] > c, \quad (19)$$

which correctly reduces to Eq. (10) for the limiting, “error-free” case  $\mu_\Sigma \rightarrow \Sigma$  and  $\sigma_\Sigma \rightarrow 0$  in which the Gaussian distribution of  $\Sigma$  collapses into a delta function at  $\mu_\Sigma = \Sigma$ , i.e.,  $\delta(\Sigma)$ .

For the example of HIP 70890 discussed in Sect. 4.2, we find  $\mu_\Sigma = 0.26$  km s<sup>-1</sup> and  $\sigma_\Sigma = 0.000, 89$  km s<sup>-1</sup> so that, with  $\sigma_{v_r} = 0.50$  km s<sup>-1</sup>, Eq. (19) returns  $c = 20.58\%$ .

It is trivial, after re-arranging Eq. (19) to:

$$\sigma_{v_r} < \sqrt{\frac{\mu_\Sigma^2}{4[\tilde{\Phi}^{-1}(c)]^2} - \frac{\sigma_\Sigma^2}{4}}, \quad (20)$$

to compute the required standard error of the radial velocity to comply with a certain confidence level  $c$ . For instance, if we require a  $c = 99.73\%$  confidence level (for a “3 $\sigma$  result”), the radial-velocity standard error of HIP 70890 has to be 0.04 km s<sup>-1</sup>. We finally note that Eq. (20) correctly reduces to Eq. (12) for the limiting, “error-free” case  $\mu_\Sigma \rightarrow \Sigma$  and  $\sigma_\Sigma \rightarrow 0$ .

A limitation of Eq. (20) is that the argument of the square root has to be non-negative. This is physically easy to understand when realising that, in the Gaussian approximation, one has  $\sigma_\Sigma \approx \mu_\Sigma(\sigma_\varpi/\varpi)$  (see Sect. 4.4), so that:

$$\frac{\mu_\Sigma^2}{4[\tilde{\Phi}^{-1}(c)]^2} - \frac{\sigma_\Sigma^2}{4} \geq 0 \rightarrow \tilde{\Phi}^{-1}(c) \leq \frac{\varpi}{\sigma_\varpi} \rightarrow c \leq \tilde{\Phi}\left[\frac{\varpi}{\sigma_\varpi}\right]. \quad (21)$$

So, for instance, if a certain star has  $\varpi/\sigma_\varpi = 2$  (a “2 $\sigma$  parallax”), the Gaussian methodology will only allow to derive the radial-velocity standard error  $\sigma_{v_r}$  required to meet a confidence level  $c = 95.45\%$  or lower.

### 5.2. The robust criterion

Since the Monte-Carlo distribution of  $\Sigma$  values is not Gaussianly distributed for distant stars (Fig. 5), the Gaussian criterion returns incorrect estimates; in fact, the estimates are not just incorrect but also biased since the Gaussian criterion systematically underestimates the mean value of  $\Sigma$  (i.e.,  $\mu_\Sigma$ ) and hence systematically provides too conservative (small) estimates for  $\sigma_{v_r}$  through Eq. (20). Rather than fitting a Gaussian function, we need a more robust estimator of the location and width of the  $\Sigma$  distribution than the Gaussian mean and standard deviation. This estimator is contained in the data itself and provides, what we call, the robust criterion.

Let us denote the individual values of  $\Sigma$  derived from the  $N = 10000$  Monte-Carlo simulations by  $\Sigma_i$ , with  $i = 1, \dots, N$ . Equation (18) is then readily generalised for arbitrary distributions of  $\Sigma$  to:

$$\sum_{i=1}^N \frac{1}{N} P\left(-\frac{\Sigma_i}{2} < \Delta v_r < \frac{\Sigma_i}{2}\right) = \sum_{i=1}^N \frac{1}{N} \tilde{\Phi}\left[\frac{\Sigma_i}{2\sigma_{v_r}}\right] > c. \quad (22)$$

The inverse relation generalising Eq. (20) by expressing  $\sigma_{v_r}$  as function of  $c$ , required to determine the precision of the radial velocity required to comply with a certain confidence level  $c$ , is not analytical; we hence solve for it numerically.

The robust criterion generalises the Gaussian criterion. Both criteria return the same results for nearby stars which have a symmetric Gaussian distribution of  $\Sigma$  values. In general, therefore, the robust criterion is the preferred criterion for all stars, regardless of their distance.



## 6. Application of the evaluation criteria

### 6.1. Target proper-motion-error threshold

Before we can apply the Gaussian and robust criteria, we have to decide on a target proper-motion-error threshold for each star (i.e., the location of the dashed horizontal lines in Figs. 2 and 3). We adopt as a general rule that the maximum perspective-acceleration-induced HTPM proper-motion error caused by radial-velocity errors shall be an order of magnitude smaller than the predicted standard error of the HTPM proper motion itself (Sect. 7.2 discusses this choice in more detail). The latter quantity has been studied by Mignard (2009) and can be parametrised as:

$$\sigma_{\mu_\alpha} [\mu\text{as yr}^{-1}] = -227.8 + 122.1H - 20.39H^2 + 1.407H^3 - 0.02841H^4 \quad (23)$$

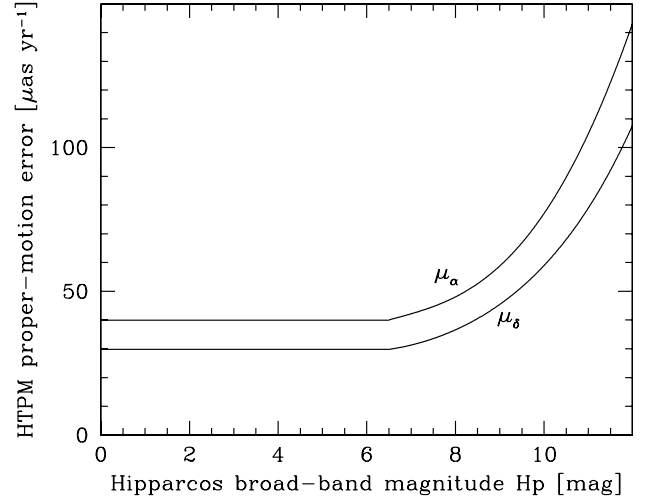
$$\sigma_{\mu_\delta} [\mu\text{as yr}^{-1}] = 127.2 - 47.0H + 8.30H^2 - 0.686H^3 + 0.02581H^4, \quad (24)$$

where  $H = \max\{6.5, H_p [\text{mag}]\}$  with  $H_p$  the HIPPARCOS broad-band magnitude. These relations are shown in Fig. 6. The predicted HTPM standard errors include residual errors caused by the correction for the parallactic effect in the *Gaia* data (see footnote 1), the expected number and temporal distribution of the *Gaia* field-of-view transits for the *Gaia* nominal sky scanning law, and the expected location-estimation precision (“centroiding error”) of *Gaia*’s CCD-level data.

### 6.2. Stars without literature radial velocities

As already discussed in Sect. 2.2, the majority of stars in the XHIP catalogue do not have a literature radial velocity. These 71 563 objects are treated as stars with radial velocity, with three exceptions:

1. For each of the  $N = 10\,000$  Monte-Carlo simulations, the radial velocity is randomly taken from the full list of 46 392 radial velocities contained in the XHIP catalogue (Fig. 1). In practice, this choice does not influence our results since we are not sensitive to the absolute value of the radial velocity (Sect. 4.3). But at least in principle this choice means that there is a finite probability to assign a halo-star-like, i.e., large radial velocity in one (or more) of the Monte-Carlo runs. Regarding the HTPM Project, the best choice for stars without known radial velocity is to use  $v_r = -2.00 \text{ km s}^{-1}$ , which is the median value of the distribution (recall that the mean equals  $-2.21 \text{ km s}^{-1}$ ).
2. For the Gaussian evaluation criterion (Sect. 5.1), we use  $\sigma_{v_r} = 22.44 \text{ km s}^{-1}$  from the Gaussian fit to the distribution of all literature radial velocities. We also follow this recipe for the Gaussian criterion for the 1753 entries which do have a radial velocity but which do not have an associated standard error in the XHIP catalogue (this concerns 23 entries with quality grade “C” and 1730 entries with quality grade “D”). Clearly, this approach ignores the broad wings of the distribution visible in Fig. 1 as well as a small but finite number of halo stars and runaway stars with heliocentric radial velocities up to plus-or-minus several hundred  $\text{km s}^{-1}$  (see Sect. 2.2). As a result, the Gaussian criterion systematically returns an overly optimistic (i.e., too large) confidence level  $c_{\text{Gauss}}$  for stars without literature radial velocity (Figs. 7 and 8). This bias comes in addition to the bias for distant stars for which the Gaussian criterion returns too conservative (small) estimates for  $\sigma_{v_r}$  (Sect. 5.2).



**Fig. 6.** Predicted HTPM proper-motion error as function of the  $H_p$  HIPPARCOS broad-band magnitude following Eqs. (23), (24). We require perspective-acceleration-induced proper-motion errors to be an order of magnitude smaller (factor of safety = FoS = 10; see Sect. 7.2).

3. For the robust evaluation criterion (Sect. 5.2), we do not make a priori assumptions except that the overall radial-velocity distribution of stars without known radial velocity is the same as the distribution of stars with literature radial velocity, including broad wings and “outliers”. We thus use Eq. (22) in the form:

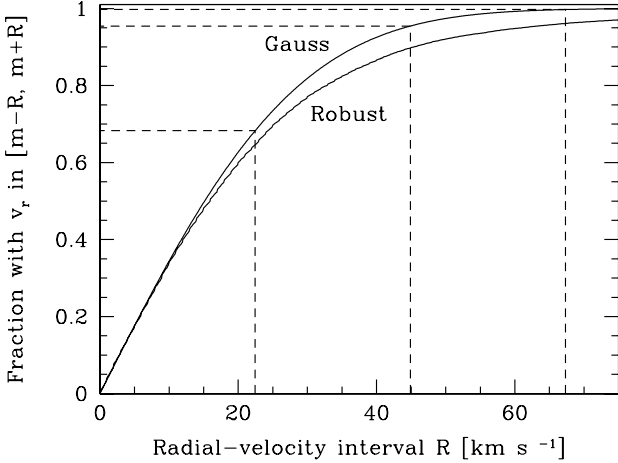
$$\sum_{i=1}^N \frac{1}{N} P\left(-\frac{\Sigma_i}{2} < \Delta v_r < \frac{\Sigma_i}{2}\right) > c, \quad (25)$$

where the probability  $P$  that  $\Delta v_r$  is contained in the interval  $[-\frac{1}{2}\Sigma_i, \frac{1}{2}\Sigma_i]$  is calculated as the fraction of all stars with literature radial velocities in the XHIP catalogue which has  $v_r \in [-\frac{1}{2}\Sigma_i + v_{r,\text{median}}, \frac{1}{2}\Sigma_i + v_{r,\text{median}}]$  (recall that the median radial velocity equals  $-2.00 \text{ km s}^{-1}$ ). We thus cater for the broad wings of the observed radial-velocity distribution (Figs. 1 and 7) as well as for the probability that the object is a (fast-moving) halo star, avoiding the bias in the Gaussian criterion discussed in the previous bullet.

### 6.3. Results of the application

We applied the Gaussian and robust criteria, as described in Sects. 5.1 and 5.2, respectively, to the XHIP catalogue. The results are presented in Table A.1 (Appendix A). The run time for  $N = 10\,000$  Monte-Carlo simulations is typically  $\sim 0.7$  s per star and processing the full set of 117 955–11 171 = 106 784 XHIP entries with significant parallaxes (Sect. 4.4) hence takes about one day.

Figures 9, 10 and Tables 2, 3 show the results for the confidence levels of the literature radial velocities contained in the XHIP catalogue. We find, not surprisingly since perspective-acceleration-induced proper-motion errors are relevant only for nearby, fast-moving stars – which are relatively rare – that the majority of stars have confidence levels exceeding  $c = 99.73\%$ . This indicates that, at the  $c = 99.73\%$  confidence level, the available radial velocity is sufficiently precise or, for stars without literature radial velocity, that the absence of a literature radial velocity, and hence the assumption  $v_r = -2.00 \text{ km s}^{-1}$  for the robust criterion or  $v_r = -2.21 \text{ km s}^{-1}$  for the Gaussian criterion, is



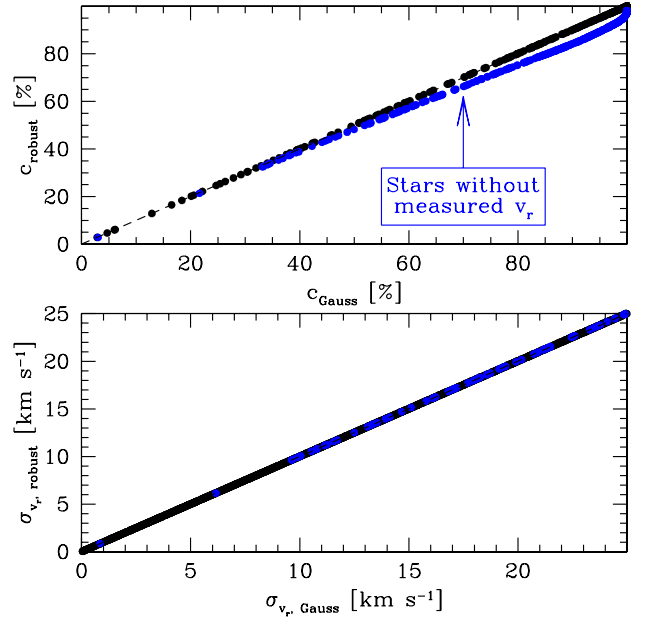
**Fig. 7.** The fraction of stars with XHIP literature radial velocities which are contained in the radial-velocity interval  $[m - R, m + R]$  as function of  $R$ , with  $m = -2.21 \text{ km s}^{-1}$  the mean  $v_r$  for the Gaussian criterion and  $m = -2.00 \text{ km s}^{-1}$  the median  $v_r$  for the robust criterion (Sects. 2.2 and 6.2). For the Gaussian criterion, we represent the histogram of literature radial velocities by a Gauss with standard deviation  $\sigma = 22.44 \text{ km s}^{-1}$  (Fig. 1). The dashed lines represent the classical limits  $1\sigma = 68.27\%$ ,  $2\sigma = 95.45\%$ , and  $3\sigma = 99.73\%$ . The fraction of stars with the robust criterion builds up more slowly as a result of the non-Gaussian broad wings as well as outliers representing halo and runaway stars. Since the Gaussian criterion ignores these features, it returns biased results for stars without literature radial velocity (see Sect. 6.3).

acceptable. This holds for more than 100 000 stars using the robust criterion (Table 3) and more than 85 000 stars using the Gaussian criterion (Table 2). The large difference between the two criteria does not come unexpectedly:

1. We already argued in Sect. 5.2 that the Gaussian criterion is biased for distant stars, with distant meaning that the parallax probability distribution has an associated asymmetric distance probability distribution. For such stars, the Gaussian criterion systematically underestimates the mean value of  $\Sigma$  and hence returns too conservative (small) values for  $\sigma_{v_r}$  for a given value of the confidence level  $c$  and too pessimistic (small) values of  $c$  for a given value of  $\sigma_{v_r}$ .
2. We already argued in Sect. 6.2 that the Gaussian criterion is biased for stars without literature radial velocity. For such stars, the Gaussian criterion systematically returns too optimistic (large) values of the confidence level  $c$  since it ignores the broad wings of the observed distribution of radial velocities (Figs. 1, 7, and 8) and also ignores the probability that the object is actually a halo (or runaway) star.

The robust criterion does not suffer from these biases and hence, being more reliable, is preferred for all stars. The Gaussian criterion, nonetheless, provides a useful and also easily interpretable reference test case and we hence decided to retain it. Figure 8 shows that, for nearby stars with literature radial velocities, the Gaussian and robust criteria return equivalent results.

For a small but non-negligible number of stars, Table 3 indicates unsatisfactory results: 206 stars have a confidence level  $c < 68.27\%$ : 97 of these do have a literature radial velocity in the XHIP catalogue but one which is insufficiently precise. The remaining 109 stars do not have a spectroscopically measured radial velocity (at least not one contained in the XHIP catalogue). New spectroscopy is hence required for these stars to guarantee a confidence level of at least 68.27%. For increased confidence levels, the numbers obviously increase: if requiring



**Fig. 8.** Comparison of the robust and Gaussian criteria for all stars with  $\sigma_{\omega}/\omega$  better than 5%. The *top panel* compares the confidence levels while the *bottom panel* compares the radial-velocity standard errors  $\sigma_{v_r}$  required to reach a confidence level  $c = 68.27\%$ . The *top panel* shows two branches of data points: the linear, one-to-one branch corresponds to stars with a measured radial velocity, whereas the lower, curved branch corresponds to stars without measured radial velocity in the XHIP catalogue. As explained in Sect. 6.2, the latter objects suffer from a bias in the Gaussian confidence level  $c_{\text{Gauss}}$ .

a  $c = 99.73\%$  confidence level for all objects, for instance, the number of “problem stars” increases to 6562, split into 382 with insufficiently-precise known radial velocity and 6180 without known radial velocity. We conclude that, depending on the confidence level one wants to achieve, hundreds to thousands of stars need to be spectroscopically re-measured.

Figure 11 shows the robust confidence level versus  $H_p$  magnitude. One can see that the typical star which needs a high-priority spectroscopic measurement (i.e.,  $c < 68.27\%$ ) has  $H_p$  in the range 8–12 mag. Figure 12 shows the radial-velocity precision required to reach  $c = 68.27\%$  (computed with the robust criterion) versus magnitude. Precisions vary drastically, from very stringent values well below  $1 \text{ km s}^{-1}$  to very loose values, up to several tens of  $\text{km s}^{-1}$ .

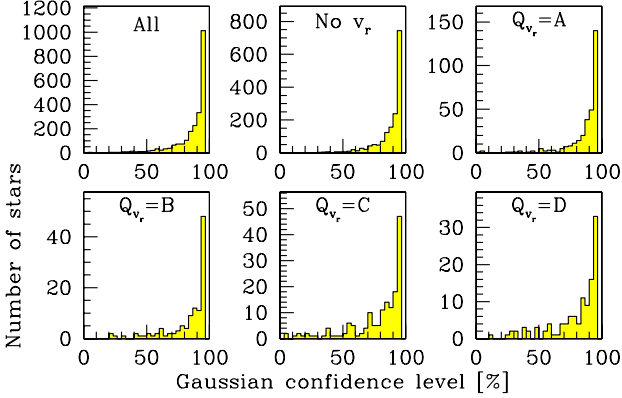
## 7. Discussion

### 7.1. HTPM bright limit

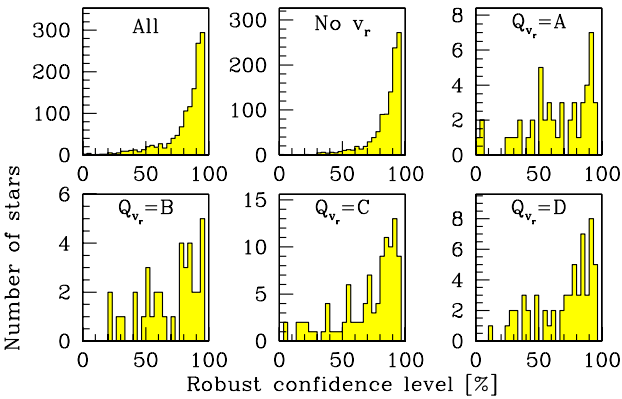
The HTPM catalogue will contain the intersection of the HIPPARCOS and *Gaia* catalogues. Whereas the HIPPARCOS catalogue (ESA 1997b), which contains 117 955 entries with astrometry (and 118 218 entries in total), is complete to at least  $V = 7.3 \text{ mag}$  (ESA 1997a, Sect. 1.1), the *Gaia* catalogue will be incomplete at the bright end. *Gaia*’s bright limit is  $G = 5.7 \text{ mag}$  (de Bruijne 2012), where  $G$  is the white-light, broad-band *Gaia* magnitude, which is linked to the HIPPARCOS  $H_p$ , the Cousins  $I$ , and the Johnson  $V$  magnitudes through (Jordi et al. 2010):

$$G - V = -0.0447 - 0.1634(H_p - I) + 0.0331(H_p - I)^2 - 0.0371(H_p - I)^3. \quad (26)$$

For stars in the HIPPARCOS catalogue, the colour  $G - H_p$  ranges between  $-0.5$  and  $0.0 \text{ mag}$ , with a mean value of  $-0.3 \text{ mag}$ . This



**Fig. 9.** Histograms of the Gaussian confidence level  $c$  from Sect. 5.1 for all stars combined, stars without measured radial velocity, and stars with measured radial velocity as function of radial-velocity quality grade  $Q_{v_r}$  (see Sect. 2.2 and Appendix A). The vast majority of objects have  $c > 95.45\%$  (see Table 2); they have been omitted from the histograms to improve their legibility.



**Fig. 10.** As Fig. 9, but for the robust criterion from Sect. 5.2.

means that  $G = 5.7$  mag corresponds roughly to  $H_p \approx 6.0$  mag. In practice, therefore, we are not concerned with the brightest  $\sim 4509$  stars in the sky. The expected number of HTPM-catalogue entries is therefore  $\sim 117\,955 - 4509 \approx 113\,500$ . The number of entries with significant parallax measurements equals  $117\,955 - 11\,171 = 106\,784$ , of which  $106\,784 - 4468 = 102\,316$  have  $G > 5.7$  mag.

## 7.2. Proper-motion-error threshold

For both the Gaussian and the robust criteria, we adopt, somewhat arbitrarily, the rule that the perspective-acceleration-induced HTPM proper-motion error caused by radial-velocity errors shall be an order of magnitude smaller than the predicted standard error of the HTPM proper motion itself (Sect. 6.1). The adopted Factor of Safety (FoS) is hence 10. Some readers may find that this “rule” is too stringent. Unfortunately, there is no easy (linear) way to scale our results if the reader wants to adopt a different value for the FoS. Clearly, the value of  $\Sigma$  in each Monte-Carlo run is linearly proportional to the FoS (see, for instance, Fig. 2). However, the robust confidence level  $c_{\text{robust}}$  and the radial-velocity standard error  $\sigma_{v_r}$  required to meet a certain value of  $c_{\text{robust}}$  do not linearly depend on  $\Sigma$  but on the properties of the, in general asymmetric, distribution of the  $N = 10\,000$  values of  $\Sigma$  resulting from the Monte-Carlo processing. To zeroth order, however, one can assume a linear relationship between  $\sigma_{v_r}$  and  $\Sigma$  and hence the adopted FoS, as is

**Table 2.** Number of stars as function of confidence level  $c$  established using the Gaussian criterion from Sect. 5.1.

Conf. level $c$ [%]	# Stars (# bright)	$v_r \in \text{XHIP}$	$v_r \notin \text{XHIP}$
[0–68.27)	225 (12)	108	117
[68.27–95.45)	2087 (27)	598	1489
[95.45–99.73)	18 815 (88)	4104	14 711
[99.73–100]	85 657 (4341)	38 700	46 957
Total	106 784 (4468)	43 510	63 274

**Notes.** The number in brackets in Col. 2 indicates the number of bright stars ( $G < 5.7$  mag or  $H_p < 6.0$  mag), i.e., those stars not detectable with *Gaia* and hence not contained in the HTPM catalogue (Sect. 7.1). Stars with insignificant parallax measurements have not been processed and the total number of entries hence equals  $117\,955 - 11\,171 = 106\,784$  (see Sect. 4.4).

**Table 3.** Number of stars as function of confidence level  $c$  established using the robust criterion from Sect. 5.2.

Conf. level $c$ [%]	# Stars (# bright)	$v_r \in \text{XHIP}$	$v_r \notin \text{XHIP}$
[0–68.27)	206 (12)	97	109
[68.27–95.45)	1112 (15)	150	962
[95.45–99.73)	5244 (10)	135	5109
[99.73–100]	100 222 (4431)	43 128	57 094
Total	106 784 (4468)	43 510	63 274

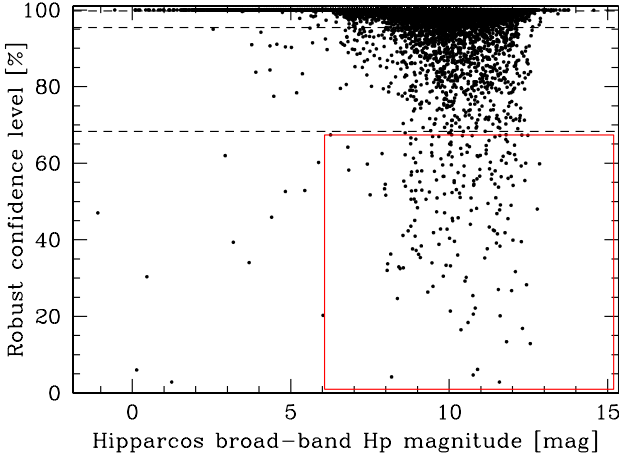
**Notes.** The number in brackets in Col. 2 indicates the number of bright stars ( $G < 5.7$  mag or  $H_p < 6.0$  mag), i.e., those stars not detectable with *Gaia* and hence not contained in the HTPM catalogue (Sect. 7.1). Stars with insignificant parallax measurements have not been processed and the total number of entries hence equals  $117\,955 - 11\,171 = 106\,784$  (see Sect. 4.4).

also apparent from the “error-free” criterion  $\sigma_{v_r} < \frac{1}{2}\Sigma$  derived for  $c = 68.27\%$  in Sect. 4.1. This is in particular a fair approximation for small variations around the default value (FoS = 10) in combination with nearby stars, which are most interesting because these are most sensitive to perspective acceleration. The Monte-Carlo distribution of  $\Sigma$  values for these objects is generally well behaved, i.e., symmetric and with  $\sigma_{\Sigma} \ll \Sigma$  and hence  $\sigma_{\Sigma} \ll \mu_{\Sigma}$  (see, for instance, Fig. 4; see also Sect. 5.1). Figure 13 shows, as an example for the nearby star HIP 57367 (see Table 4), how  $\sigma_{v_r}$  (required for  $c_{\text{robust}} = 68.27\%$ ) and  $c_{\text{robust}}$  vary as function of the FoS. Linear scaling around the default FoS = 10 provides a decent approximation, at least over the range  $10/2 = 5 < \text{FoS} < 20 = 10 \times 2$ .

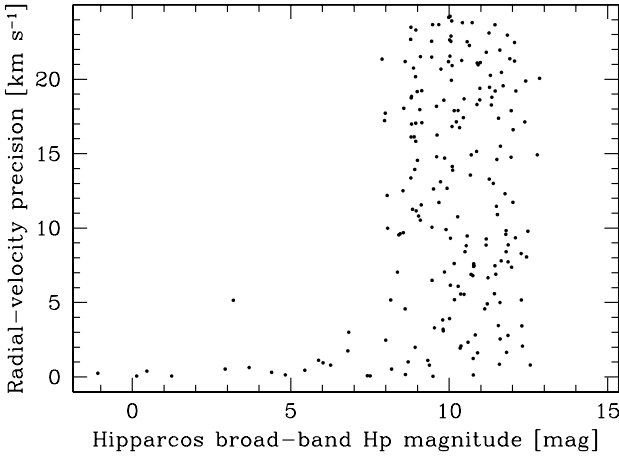
## 7.3. Number of Monte-Carlo simulations

To take measurement errors in the XHIP astrometry and literature radial velocities into account, we adopt a Monte-Carlo scheme in which we run a number  $N$  of Monte-Carlo simulations for each star in which we randomly vary the astrometric and spectroscopic data within their respective error bars (see Sect. 4.4). Clearly, the higher the value of  $N$  is, the more reliable the results are. We adopted  $N = 10\,000$  as a practical compromise, resulting in an acceptable, typical run time of  $\sim 1$  s per star as well as smooth distributions of  $\Sigma$  (see, for instance, Fig. 4 or 5). To investigate the repeatability and hence reliability of our robust confidence levels  $c_{\text{robust}}$  and radial-velocity errors  $\sigma_{v_r}$ , we have repeated the entire processing with  $N = 10\,000$  runs 100 times for the 206 stars with  $c_{\text{robust}} < 68.27\%$  (Sect. 6.3) and find that the typical variation of the confidence level and the radial-velocity error, quantified by the standard deviation





**Fig. 11.** Robust confidence level  $c$  versus HIPPARCOS broad-band  $H_p$  magnitude. The red box in the bottom-right corner denotes the approximate area for high-priority follow-up spectroscopy: stars with confidence level  $c < 68.27\%$  and  $H_p > 6$  mag. The latter restriction roughly reflects *Gaia*'s – and hence HTPM's – bright limit (Sect. 7.1).



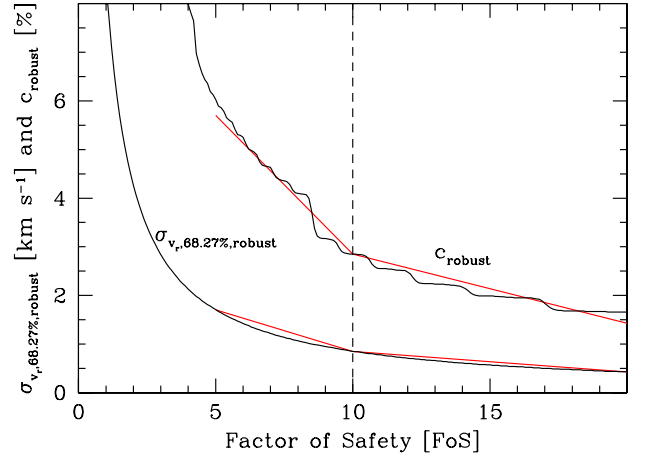
**Fig. 12.** Radial-velocity precision (standard error) for stars with robust confidence level  $c < 68.27\%$  required to upgrade their confidence level to  $c = 68.27\%$ .

divided by the average of the distribution containing the 100 results, is less than 0.1% and 0.2%, respectively; the maximum variation among the 206 objects is found for HIP 107711 and amounts to 0.5% and 0.6%, respectively.

#### 7.4. High-priority and challenging stars

Table 4 shows the ten stars with the lowest robust confidence level. These stars are the highest-priority targets for spectroscopic follow-up. Nine of the ten entries do have a literature radial velocity but one which is insufficiently precise. The highest-priority object (HIP 57367) does not yet have a spectroscopic radial velocity and needs a measurement with a standard error better than  $1 \text{ km s}^{-1}$ . For this particular object, this challenge seems insurmountable since it is one of the 20 white dwarfs with HIPPARCOS astrometry (Vauclair et al. 1997), objects for which it is notoriously difficult to obtain – even low-precision – spectroscopic radial velocities.

Table 5 shows the ten stars, among the subset of stars with unacceptably-low robust confidence level ( $c_{\text{robust}} < 68.27\%$ ), with the smallest radial-velocity standard errors required to raise the robust confidence level to  $c_{\text{robust}} = 68.27\%$ . Since  $c_{\text{robust}} < 68.27\%$ , these stars do clearly need spectroscopic follow-up.



**Fig. 13.** Dependence, for HIP 57367 (see Table 4), of  $\sigma_{v_r}$  (required to reach  $c_{\text{robust}} = 68.27\%$ ) and the robust confidence level  $c_{\text{robust}}$  on the Factor of Safety (FoS), i.e., the minimum factor between the predicted HTPM standard error and the perspective-acceleration-induced HTPM proper-motion error caused by radial-velocity errors. The default FoS value adopted in this study is 10. The object is representative for a nearby star with a well-determined parallax. The straight, red lines indicate linear scaling relations starting from the default value FoS = 10.

However, the radial-velocity standard errors reach values as small as  $0.04 \text{ km s}^{-1}$ , which is a real challenge, not only in terms of the required signal-to-noise ratio of the spectroscopic data but also in view of the definition of the radial-velocity zero-point at this level of precision (Crifo et al. 2010) as well as potential systematic errors in the radial velocities, both with instrumental origin and with astrophysical causes such as radial-velocity differences between various absorption lines etc. (see Lindegren & Dravins 2003, for a detailed discussion of this and other effects).

Table 2 in Dravins et al. (1999) shows the top-39 of stars in the Gliese & Jahreiss (1995) preliminary third catalogue of nearby stars ranked according to the magnitude of the perspective acceleration (which is proportional to  $\varpi\mu$ ). Similarly, Table 1.2.3 in ESA (1997a) shows the top-21 of stars in the HIPPARCOS catalogue for which the magnitude of the perspective acceleration is significant enough to have been taken into account in the HIPPARCOS data processing (the accumulated effect on position is proportional to  $\varpi\mu|v_r|$ ). On the contrary, the top-10 Tables 4 and 5 have been constructed based on the sensitivity of the perspective acceleration to radial-velocity errors (Sect. 4.3) and the associated confidence level of the available literature radial velocity. Hence, although there is a significant overlap of stars between the various tables, they are understandably not identical.

#### 7.5. Object-by-object analyses and other literature sources

In general, and in particular for the most interesting, delicate, or border cases, it will be useful to perform a more in-depth literature search for and study of radial velocities and other available data before embarking on ground-based spectroscopy. For instance, we found a SIMBAD note on the HIPPARCOS catalogue (ESA 1997a,b, CDS catalogue I/239) for HIP 114110 ( $c_{\text{robust}} = 71.23\%$ ) and HIP 114176 ( $c_{\text{robust}} = 60.00\%$ ) that they are non-existing objects: “HIP 114110 (observed with HIP 14113<sup>5</sup>) and HIP 114176 (observed with HIP 114177) are noted as probable measurements of scattered light from a nearby bright star. The

<sup>5</sup> This is a typo and must be HIP 114113.

**Table 4.** The ten stars with the lowest robust confidence level  $c_{\text{robust}}$  in the XHIP catalogue.

HIP	$v_r$ [km s <sup>-1</sup> ]	$\sigma_{v_r}$ [km s <sup>-1</sup> ]	$c_{\text{robust}}$ [%]	$\sigma_{v_r}, c_{\text{robust}} = 68.27\%$ [km s <sup>-1</sup> ]	$\varpi$ [mas]	$\sigma_\varpi$ [mas]	$H_p$ [mag]	$\mu_\alpha$ [mas yr <sup>-1</sup> ]	$\mu_\delta$ [mas yr <sup>-1</sup> ]
57367	–	–	2.85	0.85	217.01	2.40	11.5851	2664.98	–348.60
73182	35.63	10.06	4.22	0.53	168.77	21.54	8.1824	961.78	–1677.83
86990	–115.00	21.00	4.70	1.24	171.48	2.31	10.7574	–1119.35	–1352.81
86214	–60.00	21.00	6.16	1.62	196.90	2.15	10.8964	–708.98	–937.40
3829	263.00	4.90	12.90	0.80	234.60	5.90	12.5592	1236.90	–2709.19
72511	–39.60	10.00	13.40	1.65	235.24	44.85	11.8102	–1389.70	135.76
113229	46.60	10.00	16.51	2.08	116.07	1.19	10.3732	–1027.76	–1060.78
72509	–38.80	10.00	16.87	2.07	214.67	43.88	12.3140	–1416.49	–270.45
80018	46.60	10.00	18.40	2.33	118.03	2.52	10.5964	–740.10	997.40
55042	–35.00	10.00	20.15	2.55	78.91	2.60	11.6071	–2466.98	1180.09

**Notes.** The column with header “ $\sigma_{v_r}, c_{\text{robust}} = 68.27\%$ ” denotes the radial-velocity standard error that should be targeted in the spectroscopic follow-up to raise the confidence level of these stars to  $c_{\text{robust}} = 68.27\%$ . The table contains two white dwarfs: HIP 57367 (L145 – 141, type DQ, i.e., with carbon absorption features) and HIP 3829 (van Maanen 2, type DZ, i.e., with metal absorption features).

**Table 5.** The ten stars, among the subset of stars with unacceptably-low robust confidence level ( $c_{\text{robust}} < 68.27\%$ ), with the most stringent radial-velocity-error requirements  $\sigma_{v_r}$  needed to reach  $c_{\text{robust}} = 68.27\%$ .

HIP	$v_r$ [km s <sup>-1</sup> ]	$\sigma_{v_r}$ [km s <sup>-1</sup> ]	$c_{\text{robust}}$ [%]	$\sigma_{v_r}, c_{\text{robust}} = 68.27\%$ [km s <sup>-1</sup> ]	$\varpi$ [mas]	$\sigma_\varpi$ [mas]	$H_p$ [mag]	$\mu_\alpha$ [mas yr <sup>-1</sup> ]	$\mu_\delta$ [mas yr <sup>-1</sup> ]
87937	–110.51	0.10	27.84	0.04	548.31	1.51	9.4901	–798.80	10277.30
54035	–84.69	0.10	51.74	0.07	392.64	0.67	7.5062	–577.00	–4761.80
114046	8.81	0.10	59.77	0.08	305.26	0.70	7.4182	6768.20	1327.52
70890	–22.40	0.50	20.59	0.13	772.33	2.60	10.7613	–3775.64	768.16
439	25.38	0.22	53.99	0.16	230.42	0.90	8.6181	5635.74	–2338.18
73182	35.63	10.06	4.22	0.53	168.77	21.54	8.1824	961.78	–1677.83
84140	–30.10	1.10	52.48	0.79	158.17	5.02	9.3754	252.60	–1571.80
10138	57.00	0.80	67.40	0.79	92.74	0.32	6.2571	2150.30	673.20
3829	263.00	4.90	12.90	0.80	234.60	5.90	12.5592	1236.90	–2709.19
57367	–	–	2.85	0.85	217.01	2.40	11.5851	2664.98	–348.60

*non-reality of 114110 and 114176 (traced to fictitious entries in the WDS and INCA) has been confirmed by MMT observations reported by Latham (priv. comm., 8 May 1998), and confirmed by inspection of the DSS [J. L. Falin, 12 May 1998]”.* In addition, the completeness and coverage level of the XHIP radial-velocity compilation is not known. We did query SIMBAD as well as the Geneva-Copenhagen-Survey (GCS, CORAVEL) database (Nordström et al. 2004, CDS catalogue V/117) and the RAVE database (Siebert et al. 2011, CDS catalogue III/265, with 77,461 entries with a mean precision of 2.3 km s<sup>-1</sup>) for radial velocities for the 109 stars without XHIP radial velocity and with confidence level below 68.27% but did not find new data. Unfortunately, the treasure contained in the full CORAVEL database (45 263 late-type HIPPARCOS stars with precisions below 1 km s<sup>-1</sup>), the public release of which was announced in Udry et al. (1997) to be before the turn of the previous millennium, remains a mystery to date. All in all, dedicated studies for individual objects might pay off by reducing the needs for spectroscopic follow-up.

### 7.6. Urgency of the spectroscopic follow-up

Mignard (2009) already acknowledges that, since the perspective-acceleration-induced proper-motion error can be calculated as function of radial velocity, a factor – effectively the sensitivity coefficients  $C_\alpha$  and  $C_\delta$  from Eqs. (13), (14) in Sect. 4.3 – can be published to correct the HTPM proper motion for a particular star a posteriori when  $v_r$  becomes known or when a more precise  $v_r$  becomes available. Therefore, both the reference radial velocity  $v_r$  and parallax  $\varpi$  used in the HTPM

derivation will be published together with the proper-motion values themselves. This means that the spectroscopic follow-up identified in this paper is not time-critical: the HTPM catalogue can and will be published in any case, even if not all required spectroscopic follow-up has been completed. Of course, the implication for stars without the required radial-velocity knowledge will be that their HTPM proper motions will include a (potentially) significant perspective-acceleration-induced error.

## 8. Conclusions

We have conducted a study of the requirements for the availability of radial velocities for the Hundred-Thousand-Proper-Motion (HTPM) project (Mignard 2009). This unique project will combine HIPPARCOS astrometry from 1991.25 with early-release *Gaia* astrometry (~2014.5) to derive long-time-baseline and hence precise proper motions. For the nearest, fast-moving stars, the perspective acceleration of the objects on the sky requires the presence of radial velocities for the derivation of the proper motions. We have quantitatively determined, for each star in the HIPPARCOS catalogue, the precision of the radial velocity that is required to ensure that the perspective-acceleration-induced error in the HTPM proper motion caused by the radial-velocity error is negligible. Our method takes the HIPPARCOS measurement errors into account and allows the user to specify his/her own preferred confidence level (e.g., 68.27%, 95.45%, or 99.73%). The results are available in Table A.1 (Appendix A). We have compared the radial-velocity-precision requirements to the set of 46 392 radial velocities contained in the XHIP compilation cat-

alogue (Anderson & Francis 2012) and find that, depending on the confidence level one wants to achieve, hundreds to thousands of stars require spectroscopic follow-up. The highest-priority targets are 206 objects with a confidence level below 68.27%; 97 of them have a known but insufficiently precise radial velocity while the remaining 109 objects have no literature radial velocity in the XHIP compilation catalogue at all. The typical brightness of the objects requiring their radial velocity to be (re-)determined is  $H_p \approx 8\text{--}12$  mag and the radial-velocity precisions vary drastically, ranging from  $0.04 \text{ km s}^{-1}$  for the most extreme case (HIP 87937, also known as Barnard's star) to a few tens of  $\text{km s}^{-1}$ . With only few exceptions, the spectral types are K and M; 73% of them are in the south. *Gaia*'s Radial-Velocity Spectrometer (RVS; Cropper & Katz 2011) will deliver radial velocities for all stars in the HTPM catalogue with *Gaia*-end-of-mission precisions below a few  $\text{km s}^{-1}$  (and  $\sim 10 \text{ km s}^{-1}$  for early-type stars; de Bruijne 2012); however, these performances require full calibration of the instrument and data and hence will most likely only be reached in the final *Gaia* data release, at which time the HTPM proper motions will be superseded by the *Gaia* proper motions. Fortunately, the spectroscopic follow-up is not time-critical in the sense that the HTPM catalogue will be published with information (sensitivity coefficients and reference parallax and radial velocity) to correct the proper motions a posteriori when (improved) radial velocities become available.

We finally note that the spectroscopic follow-up requirements for the HTPM proper motions quantified in this work will be dwarfed by the requirements coming from the end-of-mission *Gaia* proper motions, to be released around  $\sim 2021$ : for instance for the stars in the HTPM catalogue, for which the HTPM proper-motion standard errors are  $30\text{--}190 \mu\text{s yr}^{-1}$ , the *Gaia* proper-motion standard errors reach the bright-star floor around  $3\text{--}4 \mu\text{s yr}^{-1}$  (de Bruijne 2012), which means that the spectroscopic requirements for the correction of perspective acceleration in the *Gaia* astrometry, with a 5-year baseline, will be a factor  $\sim 2\text{--}10$  more demanding.

**Acknowledgements.** It is a pleasure to thank Mark Cropper for discussions about radial-velocity surveys and the referee, François Mignard, for his constructive criticism which helped to improve our statistical methodology. This research has made use of the SIMBAD database and VizieR catalogue access tool, both operated at the Centre de Données astronomiques de Strasbourg (CDS), and of NASA's Astrophysics Data System (ADS).

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## Appendix A: The results data file

Table A.1 describes the results data file, which is available at the CDS.

**Table A.1.** Description of the final-results data file.

Column	Value	Unit	Explanation
1	HIP	–	HIPPARCOS identifier
2	$v_r$	$\text{km s}^{-1}$	Radial velocity in the XHIP catalogue (Sect. 2.2)
3	$\sigma_{v_r}$	$\text{km s}^{-1}$	Standard error of the radial velocity in the XHIP catalogue (Sect. 2.2)
4	$Q_{v_r}$	–	Quality grade of XHIP radial velocity (1 = A, 2 = B, 3 = C, 4 = D – Sect. 2.2)
5	$\varpi$	mas	Parallax from the XHIP catalogue (Sect. 2.1)
6	$\sigma_\varpi$	mas	Parallax standard error from the XHIP catalogue (Sect. 2.1)
7	$H_p$	mag	HIPPARCOS broad-band magnitude
8	$C$	$\mu\text{as yr}^{-1}$ per $\text{km s}^{-1}$	Sensitivity of the proper motion to radial velocity ( $C \equiv \partial\mu/\partial v_r$ ; Sect. 4.3)
9	$\Sigma$	$\text{km s}^{-1}$	Value of $\Sigma$ for the “error-free” astrometry from the XHIP catalogue (Sect. 4.1)
10	Flag	–	Flag indicating whether Cols. 8, 9 refer to right ascension (=1) or declination (= 2)
11	$\Sigma_{\text{median}}$	$\text{km s}^{-1}$	Median value of the $N = 10\,000$ Monte-Carlo $\Sigma$ values (Sect. 4.4)
12	$\Sigma_{\text{smallest}}$	$\text{km s}^{-1}$	Smallest value of $\Sigma$ among the $N = 10\,000$ Monte-Carlo simulations
13	$\mu_\Sigma$	$\text{km s}^{-1}$	Mean of the Gauss fit to the histogram of the $N = 10\,000$ Monte-Carlo $\Sigma$ values
14	$\sigma_\Sigma$	$\text{km s}^{-1}$	Standard deviation of the Gauss fit to the histogram of the $N = 10\,000$ Monte-Carlo $\Sigma$ values
15	$c_{\text{Gauss}}$	%	Gaussian confidence level $c_{\text{Gauss}}$ (Sect. 5.1)
16	$\sigma_{v_r,68.27\%,\text{Gauss}}$	$\text{km s}^{-1}$	Radial-velocity precision needed for a $c_{\text{Gauss}} = 68.27\%$ confidence level
17	$\sigma_{v_r,95.45\%,\text{Gauss}}$	$\text{km s}^{-1}$	Radial-velocity precision needed for a $c_{\text{Gauss}} = 95.45\%$ confidence level
18	$\sigma_{v_r,99.73\%,\text{Gauss}}$	$\text{km s}^{-1}$	Radial-velocity precision needed for a $c_{\text{Gauss}} = 99.73\%$ confidence level
19	$c_{\text{robust}}$	%	Robust confidence level $c_{\text{robust}}$ (Sect. 5.2)
20	$\sigma_{v_r,68.27\%,\text{robust}}$	$\text{km s}^{-1}$	Radial-velocity precision needed for a $c_{\text{robust}} = 68.27\%$ confidence level
21	$\sigma_{v_r,95.45\%,\text{robust}}$	$\text{km s}^{-1}$	Radial-velocity precision needed for a $c_{\text{robust}} = 95.45\%$ confidence level
22	$\sigma_{v_r,99.73\%,\text{robust}}$	$\text{km s}^{-1}$	Radial-velocity precision needed for a $c_{\text{robust}} = 99.73\%$ confidence level

**Notes.** The table, which is only available at the CDS covers the 117 955 entries of the XHIP catalogue (Sect. 2). These are all HIPPARCOS-catalogue entries with astrometry. Columns 1–7 refer to data extracted from the XHIP catalogue described in Sect. 2. Cols. 8–10 summarise some key quantities of our method. Columns 11–14 provide data from the  $N = 10\,000$  Monte-Carlo simulations that we ran for each star (Sect. 4.4). Columns 15–18 refer to the Gaussian criterion developed in Sect. 5.1. Columns 19–22 refer to the robust criterion, which is described in Sect. 5.2. Columns 2–4: for stars without literature radial velocity, these columns list NaN (see Sect. 2.2); Cols. 8–22: for the 11 171 entries with insignificant parallax measurements in the XHIP catalogue, i.e., 3920 entries with  $\varpi \leq 0$  and 7251 entries with  $0 < \varpi/\sigma_\varpi \leq 1$ , these columns list NaN (see Sect. 4.4); Cols. 16–18: if, for the given value of the confidence level  $c_{\text{Gauss}}$ , the argument of the square root in Eq. (20) is negative, these columns list NaN (see Sect. 5.1); Cols. 16–18 and 20–22: if the radial-velocity precision (standard error) to reach a certain confidence level exceeds  $9999.99 \text{ km s}^{-1}$ , a value of  $9999.99 \text{ km s}^{-1}$  is listed.