# Scoping review: Diagnosis and management of periprosthetic joint infection in shoulder arthroplasty

Shoulder Elbow

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**SAGE** 

Anthony Egglestone<sup>1</sup>, Helen Ingoe<sup>1</sup>, Jonathan Rees<sup>2</sup>, Michael Thomas<sup>3</sup>, Richard Jeavons<sup>4</sup> and Amar Rangan<sup>1,5</sup>

# Abstract

**Background:** The aim of this scoping review is to assess the current evidence regarding periprosthetic shoulder infection to inform development of evidence and consensus-based guidelines.

**Methods:** A search of Medline, Embase and PubMed was performed; two authors screened the results independently for inclusion.

**Results:** Totally 88 studies were included. Incidence of periprosthetic shoulder infection ranged from 0.7% to 7%. The most common organisms to cause periprosthetic shoulder infection were *Propionibacterium acnes, Staphylococcus aureus, Staphylococcus epidermidis* and coagulase-negative Staphylococcus. Male gender and younger age are the most reported risk factors. Erythrocyte sedimentation rate, C-reactive protein and serum/synovial biomarkers had limited diagnostic accuracy. Thirty-nine studies reported the outcome of surgical management of periprosthetic shoulder infection. Eradication rates vary from 54% to 100% for debridement procedures; 66–100% for permanent spacers; 50–100% following single-stage revision; 60–100% following two-stage revision; and 66–100% following resection arthroplasty.

**Conclusion:** There is wide heterogeneity in study designs and outcomes of studies are often contradictory and due to issues with methodology and small sample sizes the optimal pathways for diagnosis and management cannot be determined from this review. Future research should be based on larger cohorts and randomised trials where feasible to provide more valid research for guiding future treatment of periprosthetic shoulder infection.

## **Keywords**

shoulder arthroplasty, shoulder replacement, infection, periprosthetic infection, diagnosis and management

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# Introduction

Shoulder arthroplasty is an effective intervention for patients with painful shoulder arthritis.<sup>1</sup> Although a rare complication, periprosthetic shoulder infection (PSI) can be devastating. In an attempt to cure or suppress infection patients could require multiple surgical procedures and prolonged treatment with antibiotics.<sup>2</sup> The National Joint Registry (NJR) recorded 23,608 shoulder arthroplasty procedures between 2012 and 2016 and during this time 582 shoulders required revision (66 revised for infection).<sup>3</sup>

Much of the evidence pertaining to the diagnosis and management of periprosthetic joint infection (PJI) comes from the field of lower limb arthroplasty, which has led to the development of the Musculoskeletal Infection Society (MSIS) diagnostic criteria.<sup>4</sup> These criteria have been adopted for general diagnosis of PJI affecting most joints.

#### **Corresponding author:**

Amar Rangan, Faculty of Medical Sciences & NDORMS, University of Oxford, Oxford, UK.

Email: amar.rangan@york.ac.uk

<sup>&</sup>lt;sup>1</sup>Trauma and Orthopaedic Department, James Cook University Hospital, Middlesbrough, UK

<sup>&</sup>lt;sup>2</sup>Nuffield Department of Orthopaedic Surgery, Nuffield Orthopaedic Centre, Oxford, UK

<sup>&</sup>lt;sup>3</sup>Heatherwood and Wexham Park Hospitals Trust, Berkshire, UK

 $<sup>^{\</sup>rm 4}North$  Tees and Hartlepool NHS Foundation Trust, Stockton on Tees, UK

 $<sup>^5\</sup>mbox{Faculty}$  of Medical Sciences & NDORMS, University of Oxford, Oxford, UK

There is limited evidence examining the economic burden of PSI. Padegimas et al. reported the median cost of hospitalisation for treatment of infection to be around \$17,163.<sup>5</sup> Infection following lower limb arthroplasty has been more widely examined and Kurtz et al. found that hospitalisation costs of infected hips and knees to be 1.76 and 1.52 times higher, respectively, compared to uninfected implants, however this only accounted for the costs of inpatient care and not the total cost of treatment including rehabilitation and societal costs.<sup>6</sup> A further study by Alp et al. found the cost of managing PJI in hip and knee replacements to range between 2 and 24 times higher than treating patients without infection.<sup>7</sup>

The aim of this scoping review is to assess the available evidence regarding incidence, risk factors, diagnosis and management of PSI to inform development of evidence and consensus-based guidelines by the British Elbow and Shoulder Society.

# **Materials and methods**

## Search strategy

A single search of Medline, Embase and PubMed was completed on 16 June 2017. There was no search of unpublished literature of trials' databases. Search strategies are shown in Figures 1, 2 and 3. No date restrictions were applied to the search but studies were restricted to English language.

# Study selection

Studies were eligible for inclusion if they included data on incidence, risk factors, diagnosis or management of PSI. Studies' designs eligible for inclusion were systematic reviews, randomised controlled trials, cohort studies, case–control studies and case series of shoulder PJIs.

Case reports, expert opinions, letters to editor, articles relating to periprosthetic infections of joints other than the shoulder and literature reviews with no indication of systematic process were excluded.

Studies identified from the literature search were deduplicated and their titles and abstracts independently screened by two blinded authors (AE and HI) using Rayyan software.<sup>8</sup> Any potential studies for inclusion were submitted for full text search. The same two authors completed the full text search and any disagreements were resolved through discussion and if no agreement was reached the senior author (AR) arbitrated.

The Prisma diagram of the selection process can be found in Figure 4.

#### Medline:

Database: Ovid MEDLINE(R) Epub Ahead of Print, In-Process & Other Non-Indexed Citations, Ovid MEDLINE(R) Daily and Ovid MEDLINE(R) <1946 to Present>

- 1 Arthroplasty, Replacement, Shoulder/ (204)
- 2 (shoulder\$ adj2 replac\$).ti,ab,kw. (599)
- 3 (shoulder\$ adi2 revision\$).ti,ab,kw. (223)
- 4 (shoulder\$ adj2 arthroplasty).ti,ab,kw. (2436)
- 5 Arthroplasty, Replacement, Elbow/ (266)
- 6 (elbow\$ adj2 replac\$).ti,ab,kw. (323)
- 7 (elbow\$ adj2 revision\$).ti,ab,kw. (92)
- 8 (elbow\$ adj2 arthroplasty).ti,ab,kw. (669)
- 9 Arthroplasty, Replacement/ (5478)
- 10 shoulder joint/ (17164)
- 11 elbow joint/ (11258)
- 12 10 or 11 (27366)
- 13 9 and 12 (1930)
- 14 1 or 2 or 3 or 4 or 5 or 6 or 7 or 8 or 13 (4216)
- 15 Prosthesis-Related Infections/ (10217)
- 16 Surgical Wound Infection/ (32648)
- 17 ((surgical or surgery) adj4 infect\$).ti,ab. (22393)
- 18 (postoperative adj4 infect\$).ti,ab. (11892)
- 19 (post-operative adj4 infect\$).ti,ab. (1628)
- 20 (post operative adj4 infect\$).ti,ab. (1628)
- 21 Sepsis/ (52495)
- 22 Debridement/ (14319)
- 23 debridement.ti,ab. (20667)
- 24 DAIR.ti,ab. (81)
- 25 15 or 16 or 17 or 18 or 19 or 20 or 21 or 22 or 23 or 24 (138915)
- 26 14 and 25 (354)
- 27 (letter or editorial).pt. (1417090)
- 28 26 not 27 (352)
- 29 animals/ not (animals and humans).sh. (4385303)
- 30 28 not 29 (352)
- 31 limit 30 to english language (330)

Figure 1. Medline search strategy.

## Quality assessment

The quality of papers was not formally evaluated using a validated assessment tool for risk of bias in this scoping review.

#### Data extraction

Data extraction was performed by one author (AE) and data was inserted into Supplementary Tables 1 to 8.

Embase

Via OVID search date 16<sup>th</sup> June 2017 Database: Embase <1974 to 2017 Week 24>

- 1 Shoulder Arthroplasty/ (1528)
- 2 (shoulder\$ adj2 replac\$).ti,ab,kw. (729)
- 3 (shoulder\$ adj2 revision\$).ti,ab,kw. (241)
- 4 (shoulder\$ adj2 arthroplasty).ti,ab,kw. (2862)
- 5 Elbow Arthroplasty/ (495)
- 6 (elbow\$ adj2 replac\$).ti,ab,kw. (389)
- 7 (elbow\$ adj2 revision\$).ti,ab,kw. (85)
- 8 (elbow\$ adj2 arthroplasty).ti,ab,kw. (729)
- 9 Arthroplasty/ (17292)
- 10 Shoulder/ (28776)
- 11 elbow joint/ (17084)
- 12 10 or 11 (42579)
- 13 9 and 12 (1547)
- 14 1 or 2 or 3 or 4 or 5 or 6 or 7 or 8 or 13 (5590)
- 15 Prosthesis Infection/ (5435)
- 16 Postoperative Infection/ (28847)
- 17 ((surgical or surgery) adj4 infect\$).ti,ab. (29968)
- 18 (postoperative adj4 infect\$).ti,ab. (14898)
- 19 (post-operative adj4 infect\$).ti,ab. (2768)
- 20 (post operative adj4 infect\$).ti,ab. (2768)
- 21 Sepsis/ (129352)
- 22 Debridement/ or Arthroscopic Debridement/ (32982)
- 23 debridement.ti,ab. (24193)
- 24 DAIR.ti,ab. (66)
- 25 15 or 16 or 17 or 18 or 19 or 20 or 21 or 22 or 23 or 24 (231922)
- 26 14 and 25 (691)
- 27 (letter or editorial).pt. (1516565)
- 28 26 not 27 (686)
- 29 animal/ not (animal and human).sh. (1362853)
- 30 animals/ not (animals and humans).sh. (1640659)
- 31 nonhuman/ not (nonhuman and human).sh. (3985617)
- 32 29 or 30 or 31 (5722202)
- 33 28 not 32 (685)
- 34 limit 33 to english language (662)

Figure 2. Embase search strategy.

This was then checked by a second author (HI). Data extracted from each study included: year of publication, study design, number of participants, methodology and results.

# Data synthesis

A narrative synthesis was undertaken of the incidence, microbiological profile, risk factors, prophylactic measures against infection, diagnostic investigations and surgical management. The aim of the review was not to assess the effectiveness of diagnostic or treatment methods so pooling of data for meta-analysis was not performed.

# **Results**

# Study characteristics

The literature search of Embase, Medline and PubMed returned 891 unique studies. Of these, 141 studies were selected at initial screening and following full text screening 88 studies were eligible for inclusion in the final review. This consisted of four systematic reviews,<sup>9-12</sup> 44 retrospective case series,<sup>13–56</sup> 23 retrospective cohort studies,<sup>57–79</sup> 12 diagnostic studies,<sup>80–91</sup> two in-vitro studies,<sup>92,93</sup> two epidemiological studies<sup>5,94</sup> and one economic decision analysis.<sup>95</sup> The characteristics of included studies are shown in Supplementary Table 1 and excluded studies including reasons for exclusion are in Supplementary Table 2.

# Incidence of PSI

Fourteen studies reporting the incidence of PSI were included. This included one systematic review,<sup>12</sup> two epidemiological studies,<sup>5,94</sup> five retrospective case series<sup>41,45,46,52,55</sup> and six retrospective cohort studies.<sup>60,62,73,75,77,78</sup> The characteristics of the included studies are shown in Supplementary Table 3. The infection rate was between 0.08% and 5% for patients undergoing primary shoulder arthroplasty. Revision arthroplasty was associated with higher rates of infection, up to 32%.<sup>55,96</sup>

The studies included in our review had a wide variation in follow-up time and different diagnostic criteria were used to diagnose PSI. This makes the true incidence of PSI difficult to determine from the information available. Further large-scale studies using accepted diagnostic criteria (such as MSIS criteria<sup>4</sup>) would give a more valid indication of the incidence of PSI.

*Conclusion.* There is an infection rate of 0.7% to 3.29% following conventional total shoulder replacement;  $^{41,46,59,60}$  0.5% to 2.7% following shoulder hemiarthroplasty;  $^{41,45,59,78}$  and up to 5% following reverse

PubM	ed				
Via https://www.ncbi.nlm.nih.gov/pubmed					
Search		Itoms found			
Search	Query	items iounu			
<u>#22</u>	Search (#19 and #14)	<u>393</u>			
<u>#19</u>	Search <b>(#17 or #18)</b>	<u>160822</u>			
<u>#18</u>	Search ((("surgical infection*") OR "surgery infection*") OR "postoperative infection*") OR	<u>4589</u>			
	"post-operative infection*"				
<u>#17</u>	Search <b>(#16 or #15)</b>	<u>158090</u>			
<u>#16</u>	Search surgical wound infections[MeSH Terms]	<u>31960</u>			
<u>#15</u>	Search ((prosthesis related infections[MeSH Terms]) OR sepsis[MeSH Terms]) OR	<u>129011</u>			
	debridement[MeSH Terms]				
<u>#14</u>	Search (#1 or #2 or #3 or #4 or #5 or #6 or #7 or #9 or #10 or #13)	<u>7825</u>			
<u>#13</u>	Search (#12 and #11)	<u>3047</u>			
<u>#12</u>	Search arthroplasty[MeSH Terms]	<u>52386</u>			
<u>#11</u>	Search (shoulder joints[MeSH Terms]) OR elbow joints[MeSH Terms]	<u>26535</u>			
<u>#10</u>	Search "shoulder* arthroplasties"	<u>315</u>			
<u>#9</u>	Search ("elbow arthroplasty" OR "elbow arthroplasties")	<u>634</u>			
<u>#7</u>	Search (elbow* AND revision*)	<u>1055</u>			
<u>#6</u>	Search (elbow* AND replac*)	<u>2555</u>			
<u>#5</u>	Search arthroplasties, elbow replacement[MeSH Terms]	<u>262</u>			
Search	Query	Items found			
<u>#4</u>	Search "shoulder arthroplasty"	<u>2358</u>			
<u>#3</u>	Search "shoulder arthroplast*"	<u>4435</u>			
<u>#2</u>	Search ((shoulder* AND replac*)) OR (shoulder* AND revision*)	<u>4787</u>			
<u>#1</u>	Search Arthroplasty, replacement, shoulder[MeSH Terms]	<u>191</u>			

Figure 3. PubMed search strategy.



Figure 4. Prisma diagram.

shoulder arthroplasty.<sup>12,41,60,97</sup> Florschutz et al.,<sup>60</sup> Smucny et al.<sup>94</sup> and Richards et al.<sup>41</sup> all reported higher infection rates in patients undergoing reverse shoulder arthroplasty compared to anatomic total shoulder arthroplasty. Revision shoulder arthroplasty had a much higher risk of infection with rates of 7%<sup>55</sup> to 32%.<sup>96</sup>

## Microbiological profile

Our search identified 36 studies reporting the microbiological profile of PSI. This consisted of nine retrospective cohort studies;<sup>58,60,64,69–72,74</sup> 22 retrospective case series,<sup>13,15,17–19,21–23,28,29,31–33,35,41,43,45–47,50,51,53</sup> three diagnostic studies,<sup>87,89,91</sup> and one systematic review<sup>11</sup> (see Supplementary Table 4). Our search also identified one in-vitro study reporting the susceptibility of *Propionibacterium acnes* to different antibiotics.<sup>92</sup>

Table 1 shows the commonly cultured organisms in PSIs. Other pathogens less commonly isolated included

## Table 1. Causative organisms of PSI.

Pathogen	Number of studies	Median infection rate (range)
Propionibacterium acnes	33	29% (4–64%)
Coagulase negative Staphylococcus	22	22% (3.7–57.1%)
Methicillin sensitive S. aureus	27	20% (5.9–50%)
S. epidermidis	17	20% (4.5–55%)
Methicillin resistant S. aureus	16	8.7% (3.7–37.5%)
Enterococcus sp.	13	7% (2–12%)
Streptococcus sp.	13	6% (4.5–20%)
Pseudomonas sp.	10	5% (2–7%)

Corynebacterium, <sup>13,19,21,32,41,50,61,71,72,74,89,98</sup> Neisseria sp.,,<sup>47,51</sup> Clostridium sp.,<sup>45,51,61,91</sup> Klebsiella sp.,<sup>21,50,98</sup> and Mycobacterium.<sup>29,31,74</sup>

*P. acnes* is one of the common bacteria to cause PSI. One in-vitro study showed that penicillin G, cephalothin and ceftriaxone had the lowest minimum inhibitory concentrations (MIC) against *P. acnes*.<sup>92</sup>

Conclusion. Our searches identified one systematic review<sup>11</sup> which groups 26 studies (629 patients) and reported the average infection rates of different pathogens. *P. acnes* was the most common bacterium (38.9%) followed by *Staphylococcus aureus* (14.8%), *Staphylococcus epidermidis* (14.5%) and coagulase negative Staphylococcus (14%).

# Risk factors for PSI

Our search identified 16 studies reporting risk factors for PSI. This included one systematic review,<sup>12</sup> six retrospective cohort studies,<sup>57,60,62,69,77,78</sup> seven retrospective case series<sup>14,20,41,45,46,52,54</sup> and two epidemiological studies.<sup>5,94</sup> The characteristics of included studies can be found in Supplementary Table 5.

The included primary studies had different diagnostic criteria for PSI, follow-up times and numbers of participants. Due to this heterogeneity it is difficult to draw valid conclusions regarding risk factors for PSI.

Four studies reported significantly higher risk of PSI in males<sup>5,41,46,69</sup> and four studies reported higher infection rates in patients aged under 65.<sup>5,41,46,59</sup> Five studies reported risk of PSI associated with different comorbidities.<sup>5,54,57,69,94</sup> Smucny et al. reported higher infection rates associated with heart failure, peripheral vascular disease, chronic lung disease, diabetes mellitus, liver disease, renal failure and coagulopathy.<sup>94</sup> Rheumatoid arthritis and patients on long-term steroids had increased risk of infection in one study<sup>59</sup> and malnutrition, drug abuse and anaemia were found to be risk factors in another.<sup>5</sup> Smoking status was also associated with a significantly increased risk of infection.<sup>62</sup> Obesity was associated with significantly increased infection rates in one study<sup>94</sup> and a non-significant risk increase another.45 Anakwenze et al. found that increased body mass index was associated with higher infection rates following reverse shoulder arthroplasty but not in conventional shoulder replacement.<sup>57</sup> Morris et al. found no association between obesity and PSI.<sup>69</sup> One study found that HIV patients had a significantly higher risk of PSI at 90 days (p < 0.01) and at two years (p = 0.04).<sup>54</sup>

Two studies found revision arthroplasty to have significantly higher infection rates than primary arthroplasty.<sup>59,69</sup> Reverse shoulder arthroplasty was also associated with higher infection rates when compared to conventional shoulder arthroplasty.<sup>12,41</sup> Arthroplasty for trauma<sup>41,94</sup> and patients requiring arthroplasty for cuff tear arthropathy or avascular necrosis<sup>94</sup> also had increased risk of PSI.

Other factors associated with increased infection risk include blood transfusion;<sup>59,94</sup> haematoma formation requiring evacuation;<sup>52</sup> length of hospital stay and patients requiring mechanical ventilation.<sup>94</sup> Walch et al. found a trend towards lower infection rates with increased surgeon experience but this did not reach statistical significance.<sup>75</sup>

Previous treatments such as steroid injections within three months of arthroplasty and patients having previous non-arthroplasty surgery on the shoulder were shown to increase the risk of PSI in three studies.<sup>59,77,78</sup>

In contrast, other studies showed no increased infection risk with: gender,<sup>45</sup> age,<sup>45</sup> cormorbidities,<sup>45,46</sup> smoking status,<sup>69</sup> diagnosis for procedure,<sup>46</sup> type of implant used,<sup>60</sup> previous non-arthroplasty surgery<sup>69</sup> or arthroplasty for trauma.<sup>69</sup>

Evidence from the current literature is therefore not consistent, which may be a reflection of the low event rate with periprosthetic infection following shoulder arthroplasty, mixed populations within these studies or under reporting of such complications. Future research with pooled data for meta-analysis and use of shoulder replacement registry data would help further clarify risk factors and associations for periprosthetic shoulder joint infections.

*Conclusion.* The body of current evidence however suggests that males and patients under 65 have a higher risk of PSI. Alongside this there is some evidence to suggest that previous treatments, indications for arthroplasty, patient comorbidities (especially diabetes, smoking and obesity) and surgical factors (operating time and complications) are all linked to higher risk of PSI.

#### Prophylaxis against PSI

Our search identified nine studies that reported on techniques for prophylaxis against PSI. This included four retrospective case series,<sup>25,36,38,40</sup> four retrospective cohort studies<sup>66–68,70</sup> and one economic decision analysis<sup>95</sup> (see Supplementary Table 6).

studies reported Five the presence of Propionibacterium on intraoperative cultures despite preoperative intravenous antibiotics and skin preparation.<sup>25,36,38,40,68</sup> Studies by Levy et al., Matsen et al. and Phandis et al. all found growth of P. acnes on intraoperative cultures despite preoperative i.v. antibiotics and skin preparation.<sup>36,38,40</sup> Maccioni et al. used the Oxford technique (whereby separate sterile instruments are used for each sample) for collecting intraoperative samples and patients received 2 g cefazolin peri-operatively with Povoidone skin prep and Ioban draping.<sup>68</sup> This resulted in a 3.125% positive culture rate and suggests that the high rates of *P. acnes* in previous studies may have been due to collection technique.

Falconer et al. tried to identify the potential sources of contamination in shoulder arthroplasty and found that despite 2 g cefazolin and 10% povidone-iodine solution with 30% ethylalchol and ioban that 40% of subdermal swabs were positive for *P. acnes.*<sup>25</sup> This study also found 17.5% of forceps and surgeon's gloves grew *P. acnes*, 10% of skin blades and 2.5% of inside blades grew *P. acnes.*<sup>25</sup>

These studies all showed deficiencies with standard methods of prophylaxis. Lorenzetti et al. showed that by using a cyanoacrylate microbial sealant alongside standard preparation with i.v. antibiotics, chloraprep and Ioban that positive culture rate for *P. acnes* reduced from 18% to 7%.<sup>66</sup>

One study showed significant reduction in PSI when antibiotic impregnated bone cement was used as opposed to plain bone cement.<sup>70</sup> A further study found that injecting the glenohumeral joint with gentamycin at the end of surgery also significantly reduced the PSI rate.<sup>67</sup>

Hatch et al. calculated that if vancomycin powder placed into the operative wound resulted in a 0.01% to 0.19% absolute risk reduction for PSI then it would be cost effective (depending on the purchase prices of vancomycin at different centres).<sup>95</sup> Our search has not identified any studies demonstrating the effectiveness of vancomycin power in shoulder arthroplasty.

*Conclusion.* The current body of evidence suggests that antibiotic impregnated bone cement and intraarticular gentamycin injections can result in a statistically significant reduction in PSI rates, however these are findings from individual small studies. Current i.v. antibiotic and skin preparation regimes may be insufficient at eradicating possible pathogens in the surgical field.

Further studies comparing chloraprep, povidoneiodine and other antiseptic skin solutions for efficacy at eradicating not only *P. acnes* but also other pathogens should be considered. The studies showing benefit of antibiotic bone cement and intra-articular antibiotic injections were both retrospective cohort studies and should be backed up with prospective studies, ideally randomised trials.

# Diagnosis

Our search identified two diagnostic criteria for PJI. The MSIS defined infection as being present when one of the criteria in Figure 5 is present.<sup>4</sup> Frangiamore et al. devised a separate classification for PSI as shown in Figure 6.<sup>82</sup>

Our search identified four studies evaluating the diagnostic accuracy of C-reactive protein (CRP) and

erythrocyte sedimentation rate  $(ESR)^{82,85,88,91}$  (see Table 2). The sensitivity of CRP ranged from  $0\%^{91}$  to  $46\%^{85}$  and its specificity ranged from  $84\%^{88}$  to  $95\%^{.91}$  ESR had a sensitivity ranging from  $16\%^{88}$  to  $42\%^{85}$  and specificity of  $65\%^{91}$  to  $98\%^{.88}$  These studies demonstrate ESR and CRP are of limited use in the diagnosis of PJI.

Six prospective diagnostic studies investigating the diagnostic utility of novel biomarkers were included<sup>81–83,85,87,91</sup> (see Supplementary Table 7). Two studies<sup>85,91</sup> reported the diagnostic accuracy of serum interleukin-6 (IL-6) and a further study reported the accuracy of synovial IL-6<sup>83</sup> for diagnosis of PSI. The sensitivity and specificity of serum IL-6 were 12.5–14% and 93–95%, respectively<sup>91,85</sup> suggesting this is a poor marker for identifying infection. Synovial IL-6 was found to be more accurate for infection with sensitivity and specificity of 87% and 90%, respectively.<sup>83</sup>

Frangiamore et al. examined the utility of a range of synovial cytokines in one study. They found that a combined profile of synovial IL-6, TNF-alpha and IL-2 had the best predictive power for infection with a sensitivity of 80% and specificity of 93%.<sup>81</sup>

Alpha-defensin was found to have a sensitivity of 78% and specificity of 63% for diagnosing  $PSI^{82}$  and synovial leukocyte esterase was found to have limited use with a sensitivity of 30% and specificity of 67%.<sup>87</sup>

Our search identified two papers that examined the role of pre-revision biopsy to diagnose PSI. Dilisio et al. found arthroscopic biopsy had a sensitivity and specificity of 100% when compared to intraoperative samples in their series of 19 patients with chronic infection (time between index procedure and arthroplasty of  $3.0 \pm 2.0$  years). In comparison fluoroscopic guided aspiration yielded sensitivity and specificity of 16.7% and 100%, respectively.<sup>80</sup> Tashjian et al. showed that pre-revision biopsy had a sensitivity of 90% and specificity of 86%.<sup>90</sup>

The diagnosis of *P. acnes* can often be challenging due to the insidious nature of the infection and samples often require longer incubation periods to confirm positive cultures. Two studies reported the incubation time required to detect *P. acnes* on culture. Dodson et al. showed that the average time from sampling to positive cultures was nine days<sup>24</sup> whereas Wang et al. detected 100% of *P. acnes* cases by day 5.<sup>51</sup> These were small studies of 11 and 17 cases and further reports with larger samples for the range of common pathogens would be beneficial. Nodzo et al. found that haemolytic strains of *P. acnes* were more likely to be associated with true infection rather than contamination.<sup>93</sup>

*Conclusion.* Evidence from the literature is inconsistent and the trials identified are hampered by low sample sizes resulting in underpowered studies. Further primary studies with appropriate power or meta-analyses



Figure 5. MSIS diagnostic criteria.

of current studies are required to identify the true sensitivity and specificity of ESR/CRP and the novel biomarkers of infection. Pre-revision biopsy has shown promising results in small trials for identification of responsible organisms; this needs to be balanced against the risks of a more invasive procedure and further large-scale trials are required to confirm its utility for PSI diagnosis.

# Surgical management of PSI

Our search identified 39 studies reporting on the surgical management of PSI. This included three systematic reviews, 9-11 27 retrospective case series 13,15-19,21-24,27-31,34,35,37,42-44,47-50,53,56 and nine

retrospective cohort studies<sup>58,61,64,65,71,72,74,76,96</sup> (see Supplementary Table 8).

*Implant retention procedures.* Our search identified 12 primary studies and two systematic reviews<sup>10,11</sup> reporting the outcome in patients undergoing irrigation and debridement procedures. The primary research included five retrospective case series<sup>13,15,23,42,53</sup> and seven retrospective cohort studies.<sup>58,61,64,65,71–73</sup>

The success rate for treating acute infection using debridement and implant retention (DAIR) procedures ranged from  $54\%^{64}$  to  $100\%^{.61,65}$  Study size ranged from one<sup>61</sup> through to 13 patients<sup>64</sup> and due to the small sizes it is difficult to draw valid conclusions.



Figure 6. Frangiamore classification.

Zavala et al. reported outcomes of five acute infections and two sub-acute infections following reverse arthroplasty treated with debridement procedures. In three of the patients, humeral polyethylene exchange was performed which resulted in clearance of infection. Of the remaining patients in which no humeral polyethylene exchange was performed two required further resection arthroplasty.<sup>25</sup> Jacquot et al. found that debridement procedures with exchange of humeral polyethylene component resulted in only 44% eradication rate. This was increased to 75% when humeral polyethylene exchange was combined with exchange of glenosphere.<sup>41</sup>

Two systematic reviews reported 69% and 70% eradication rates following DAIR procedures.  $^{10,11}$ 

The time between the index procedure and the presentation of infection can affect the potential success of debridement procedures. Zavala et al. found a 100% eradication rate when patients had debridement procedure within two weeks but success rates of only 33% when debridement was done two months after the index procedure.<sup>53</sup> This was only an extremely

Study	Sensitivity	Specificity		
Frangiamore <sup>82,83</sup>				
CRP	46	96		
ESR	42	82		
Grosso et al. <sup>84,85</sup>				
CRP	46	93		
ESR	42	82		
Piper et al. <sup>88</sup>				
CRP	42	84		
ESR	16	98		
Villacis et al. <sup>91</sup>				
CRP	0	95		
ESR	21	65		

 Table 2. Diagnostic accuracy of CRP and ESR.

small series of seven patients and further larger scale studies, if conducted, would help identify more clearly the time point beyond which debridement procedures are less likely to be successful.

**Resection with permanent cement spacer**. Seventeen studies reporting the outcomes of resection and implantation of antibiotic loaded cement spacer were included. This included three systematic reviews,<sup>9–11</sup> six retrospective cohort studies<sup>58,61,64,71,72,74</sup> and eight retrospective case series.<sup>27,32,35,37,47,49,50,56</sup> Primary research studies had populations of seven to 32 patients. The eradication rate following permanent cement spacer was  $66\%^{64}$ –100%.<sup>21,27,35,37,47,49,50,58,61,71,74</sup> Function was most commonly assessed using the Constant score which ranged from  $26^{74}$  to 57.<sup>21</sup>

Three systematic reviews reported the average eradication rates between 90% and 95.6%<sup>9–11</sup> with average constant scores of 31–32 in the third.<sup>9–11</sup>

Single-stage revision. Our search identified 14 studies that reported outcomes of single-stage revision for PSI. There were seven retrospective case series,  $^{15,17,22,28,30,31,34}$  three retrospective cohort studies, one diagnostic study<sup>26</sup> and three systematic reviews.  $^{9-11,58,64,73}$  Primary research studies had populations ranging from two<sup>96</sup> patients to 55 patients. <sup>30</sup> Eradication rates from these studies ranged from 50%<sup>6</sup> to 100%.  $^{22,30,31,58,64}$  The post op Constant score ranged from 33 to 66. Cuff et al. noted no

significant difference in American Shoulder and Elbow Score or visual analogue pain score between patients undergoing one and two stage revision.<sup>22</sup>

The three systematic reviews reported infection clearance rates of 92%–97% with postoperative Constant scores averaging 48.1 to  $51.^{9-11}$ 

Grosso et al. reported on 17 patients undergoing single-stage revision with unexpected positive cultures. Only 5.7% of patients with positive cultures developed a PJI at final follow up. Foruria et al.<sup>26</sup> found a prevalence of 15% for unexpected positive cultures following revision shoulder arthroplasty with most cases being due to *P. acnes.* Of these 10% developed PJI caused by the same organism.<sup>26</sup>

*Conclusion.* From the literature identified we are unable to comment on what variables are more likely to produce a successful outcome following single-stage revision. Further research identifying patient factors (such as co-morbidities and soft tissue status), microbiological factors (such as sensitivity of underlying organism) and surgical factors (such as surgeon experience and exchange of polyethylene/glenosphere components) associated with successful outcome of single-stage revision would help guide future surgical treatment. Further studies investigating follow-up and management of patients with unexpected positive cultures would be valuable to guide appropriate management in this cohort of patients.

*Two-stage revision.* We identified 17 primary research papers published reporting the outcomes of two stage revision -10 retrospective case series<sup>13,15,16,19,22,29,43,44,48,79</sup> and seven retrospective cohort studies.<sup>58,61,64,65,71-73</sup> Primary studies had populations of three<sup>96</sup> to 36 cases.<sup>16</sup> Successful treatment of infection was reported from 60%.<sup>58</sup> to 100% of cases.<sup>44,61,65,72,96</sup> The three systematic reviews reported successful outcomes of 86%,<sup>10</sup> 91%<sup>9</sup> and 94%.<sup>11</sup> for eradication of infection.

Functional assessment was carried out using Constant-Murley scoring for seven studies with results ranging from  $22.7^{61}$  to  $52.2.^{71}$  Neer's score was used to determine the outcome in Assenmacher's series (28% excellent and 33% satisfactory outcome)<sup>16</sup> and Stickland's series (10% excellent and 20% satisfactory).<sup>48</sup>

Following implantation of cement spacer all papers reported that patients were started on an antimicrobial regime in liaison with microbiology/infectious disease specialists and replantation of definite prosthesis was planned for when infection was deemed eradicated by using combination of clinical examination, radiographic findings and inflammatory markers. The average times between first and second stage revision ranged from 2.5 months<sup>19</sup> to 6.6 months.<sup>29</sup> Zhang et al. performed open biopsy following six weeks of i.v. antibiotics to detect persistent infection prior to replantation. Four of their 18 patients had positive biopsy results and required a further round of irrigation and debridement followed by antibiotics prior to definitive revision. They report that no patients have developed recurrent infection following second-stage revision.<sup>79</sup>

*Conclusion.* From current literature, the optimum length of antibiotic treatment between stages; the most appropriate class of empirical antibiotic treatment; or the most accurate method of ensuring infection eradication prior to implantation of revision prosthesis remain uncertain and further research aimed at answering these questions would be useful.

**Resection arthroplasty.** Our search identified 10 primary research studies and three systematic reviews reporting outcomes following resection arthroplasty for PSI. The primary research studies consisted of two retrospective case series<sup>18,53</sup> and eight retrospective cohort studies.<sup>58,61,64,71-74,76</sup> The retrospective case series had sample sizes of one to seven patients. The seven retrospective cohort studies<sup>18,58,61,64,71,74,96</sup> had samples of 1–21 patients. Eradication was achieved in 66%<sup>64</sup> to 100%<sup>18,71</sup> of cases. The three systematic reviews reported eradication as averaging 84% to 89%.

Function was reported using Constant-Murley score in seven of the primary studies with results ranging from 17 to 38.<sup>58,61,64,71,72,74,76</sup> The three systematic reviews reported average functional outcome using Constant score as 29,<sup>10</sup> 32<sup>9</sup> and 33.5.<sup>11</sup>

*Conclusion.* From the current literature, resection arthroplasty can offer a suitable salvage however there is a wide range of eradication rates and patient outcomes. Further research is required to identify which patients will get best outcomes from the procedure.

# Conclusion

The outcomes reported from the current published literature show very little difference in outcome between management options regards to eradication of infection and functional outcome for patients. Due to the rarity of PSI the numbers reported are too small to draw valid conclusions. There is a need for further larger scale studies to compare the outcomes of these procedures.

The decision on which surgical intervention is used for which patient is based on the clinical experience of the surgeons supplemented by discussion with patients. We found little reasoning in the literature explaining why patients are treated with one technique over another and further research is required to identify which patients would benefit most from resection or revision (either permanent spacer, one stage or two stage). Variables such as the length of time between the stages of a two-stage revision or the length of postoperative antibiotic therapy following definitive surgery are poorly reported in the literature. Further research should be conducted to evaluate the appropriate postoperative antimicrobial regimes including length of intravenous and oral antibiotic regimes and the most sensitive monitoring regimes to detect when infection has been eradicated.

# Discussion

Clinical diagnosis of PJI can be difficult, as low-grade infections may present with non-specific and vague symptoms such as pain and stiffness. Clinical history and examination, inflammatory markers and shoulder aspiration are often the first line investigations for suspected periprosthetic infection. The current research shows that this approach may be of limited use due to the low sensitivity and specificity of this approach. There is a role for further research focusing on the diagnostic accuracy of novel biomarkers of infection and the role of pre-revision biopsy.

Current evidence regarding surgical management of periprosthetic infection is also contradictory and further research is required to identify which patients are more likely to benefit from the different surgical options. There is also further research needed to look at the factors associated with positive outcome following revision surgery including:

- Patient factors: comorbidities, soft tissue status, socioeconomic status
- Microbiological factors: organisms involved, resistance patterns
- Treatment factors: surgeon and centre volume, length and class of antibiotic treatment, staging and type of revision procedure

Our search strategy only captured published studies on shoulder PJI and not the grey literature or narrative literature reviews. We have not reviewed data from lower limb PJI, which may be seen as a potential limitation, but to what extent that knowledge is applicable to shoulder PJI remains uncertain. Further research to explore the findings regarding diagnosis and management of lower limb  $PJI^{100-102}$  and there relevance to shoulder infection would be beneficial.

The current body of literature is limited and mainly based on small retrospective case series and cohort studies with few registry studies. Future research should be based on larger cohorts, randomised trials where feasible and potentially large registry data studies to provide more reliable research for guiding future treatment of PSI.

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#### Supplementary material

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- Supplementary Table 1. Included studies.
- Supplementary Table 2. Excluded studies.
- Supplementary Table 3. Incidence of PSI.
- Supplementary Table 4. Microbiological profile.
- Supplementary Table 5. Risk factors for PSI.
- Supplementary Table 6. Prophylaxis.
- Supplementary Table 7. Diagnostic studies.

Supplementary Table 8. Surgical management of PSI.

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