# Spatial Variation in Soil Properties among North American Ecosystems and Guidelines for Sampling Designs

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## Abstract

Soils are highly variable at many spatial scales, which makes designing studies to accurately estimate the mean value of soil properties across space challenging. The spatial correlation structure is critical to develop robust sampling strategies (e.g., sample size and sample spacing). Current guidelines for designing studies recommend conducting preliminary investigation(s) to characterize this structure, but are rarely followed and sampling designs are often defined by logistics rather than quantitative considerations. The spatial variability of soils was assessed across  $\sim$ 1 ha at 60 sites. Sites were chosen to represent key US ecosystems as part of a scaling strategy deployed by the National Ecological Observatory Network. We measured soil temperature (T<sub>s</sub>) and water content (SWC) because these properties mediate biological/ biogeochemical processes below- and above-ground, and quantified spatial variability using semivariograms to estimate spatial correlation. We developed quantitative guidelines to inform sample size and sample spacing for future soil studies, e.g., 20 samples were sufficient to measure  $T_s$  to within 10% of the mean with 90% confidence at every temperate and subtropical site during the growing season, whereas an order of magnitude more samples were needed to meet this accuracy at some high-latitude sites. SWC was significantly more variable than  $T_s$  at most sites, resulting in at least 10 × more SWC samples needed to meet the same accuracy requirement. Previous studies investigated the relationship between the mean and variability (i.e., sill) of SWC across space at individual sites across time and have often (but not always) observed the variance or standard deviation peaking at intermediate values of SWC and decreasing at low and high SWC. Finally, we quantified how far apart samples must be spaced to be statistically independent. Semivariance structures from 10 of the 12dominant soil orders across the US were estimated, advancing our continental-scale understanding of soil behavior.

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## Introduction

Researchers interested in measuring the mean value for a soil property across space must make decisions about the number of samples required and how far apart they should be spaced. These decisions are inherently dependent on the variance structure and spatial independence of the data, but quantitative guidelines to inform these decisions are unavailable at most sites. For instance, intuitively researchers know that a large number of widely-spaced samples would be more likely to better measure the spatial mean of a soil property than a few samples all located close to one another. But it is typically not clear what "a large number" or "widelyspaced" means. Moreover, since increasing the sample size consumes resources (*e.g.*, time, money, and analytical capacity), it is important that sufficient samples are collected to meet the accuracy requirement to answer a specific question without wasteful over-sampling. Likewise, choosing an appropriate distance between samples is important for two reasons; 1) samples should ideally be spaced sufficiently far apart to avoid correlation and pseudoreplication in measurements at a given scale [1], thereby maximizing the amount of information provided by a limited number of samples, and 2) spacing between samples should be minimized to constrain costs, which typically increase with distance.

Here, we focus on sampling strategies designed to estimate the spatial mean value of a soil property with the smallest possible

<b>Table 1.</b> Site characterist Height, CS=Canopy Struc	ics, whei cture, CL	'e Lat = Lat = closed, 3	itude, Long : SS = short sta	= Longitud Iture, O = o	e, El = Elevation, Te pen, SO = semi-op	emp = Mean Annual Air Temp en.	oerature	e, Precip = Mean	annual Bulk Precipitation, CH = Canopy
Site	Lat (°)	Long (°)	El (m.a.s.l)	Temp (°C)	Precip (mm) CH (ı	n) Ecosystem type	S	Soil order	Owner
Harvard Forest	42.54	-72.17	348	7	1066 26.0	Temperate deciduous forest	Ъ	Spodosol	Harvard U
Burlington	42.52	-71.18	38	6	1095 24.0	Temperate deciduous forest	J	Inceptisol	Town of Burlington MA
Bartlett Exp. Forest	44.06	-71.29	273	7	1219 23.0	Temperate deciduous forest	Ъ	Spodosol	USDA FS
Blandy Farm	39.06	- 78.07	182	12	972 1.0	Shrubland	SS	Ultisol-Alfisol	U Virginia
Smithsonian CRC (SCBI)	38.89	-78.14	355	13	1057 35.0	Temperate deciduous forest	J	Alfisol	Smithsonian Institution
Smithsonian SERC	38.89	-76.56	10	13	1097 38.0	Temperate deciduous forest	J	Ultisol	Smithsonian Institution
Ordway-Swisher BS	29.69	-81.99	48	20	750 23.0	Temperate coniferous forest	0	Entisol	U Florida Foundation
J. Jones Ecological Research station	31.19	-84.47	47	19	1344 27.0	Temperate coniferous forest	Ъ	Ultisol	Robert W. Woodruff Foundation
Disney Wilderness Preserve	28.13	-81.44	20	22	1219 1.5	Grassland	SS	Spodosol	Nature Conservancy
Guanica State Forest	17.97	-66.87	126	23	840 10.0	Tropical deciduous forest	Ъ	Aridisol	State Forest, Dept. Natural and Environmental Resources, Puerto Rico
Lajas Ag. Exp. St.	18.02	-67.08	16	25	830 0.4	Agricultural	SS	Vertisol	U Puerto Rico
Ponce	17.99	-66.64	-	27	901 5.0	Savanna	0	Mollisol	Municipality of Ponce, PR
Steigerwaldt	45.51	- 89.58	477	5	809 5.5	Temperate deciduous forest	SO	Spodosol	Steigerwaldt Land Services
Tree Haven	45.49	-89.59	461	5	809 23.0	Temperate deciduous forest	J	Spodosol	University of Wisconsin Stevens Point
UNDERC	46.23	-89.54	520	5	751 24.0	Temperate deciduous forest	IJ	Spodosol	U Notre Dame
Konza - Core	39.10	- 96.56	415	13	835 1.5	Grassland	SS	Mollisol	Nature Conservancy/Kansas State U
Konza - Relocatable	39.11	-96.61	323	13	835 1.5	Agricultural	SS	Mollisol	Nature Conservancy/Kansas State U
U Kansas Bio Station	39.04	-95.19	321	14	940 19.0	Temperate deciduous forest	J	Inceptisol	U Kansas
Oak Ridge Nat'l Lab	35.96	-84.28	342	15	1352 28.0	Temperate deciduous forest	IJ	Ultisol	US DOE
Great Smokey Mtns NP	35.69	-83.50	661	13	1453 30.0	Temperate deciduous forest	J	Ultisol	*US NPS
Mountain Lake Res. Stn.	37.38	-80.52	1170	8	1131 18.0	Temperate deciduous forest	IJ	Entisol	U Virginia
Talladega Nat'l Forest	32.95	-87.39	164	15	1384 25.0	Temperate coniferous forest	SO	Ultisol	USDA FS
Choctaw NWA	31.85	-88.17	11	18	1524 35.0	Temperate deciduous forest	IJ	Inceptisol	DOI NWA
Dead Lake WMA	32.54	-87.80	24	17	1415 30.0	Temperate deciduous forest	Ъ	Ultisol	US Army Corps of Engineers
Dakota-Coteau	47.16	- 99.11	575	4	478 0.4	Grassland	SS	Mollisol	State of North Dakota Land Trust
Northern Great Plains Res. Lab	46.77	- 100.92	589	5	434 0.4	Agricultural	SS	Mollisol	USGS/DOI FWS
Woodworth	47.13	- 99.24	590	4	478 1.0	Agricultural	SS	Mollisol	USGS/DOI FWS
Central Plains Exp. Range	40.82	- 104.75	1653	6	322 0.4	Grassland	SS	Mollisol	USDA ARS
Sterling	40.46	-103.03	1365	10	422 1.0	Agricultural	SS	Mollisol	Private,
Rocky Mtn. NP (Castnet)	40.28	-105.55	2742	7	998 19.0	Temperate coniferous forest	SO		DOI NPS
LBJ Nat'l grasslands	33.40	-97.57	272	18	864 13.0	Temperate deciduous forest	SO	Alfisol	USDA FS
M. Klemme Range Res. Station	35.41	- 99.06	520	15	780 1.0	Agricultural	SS	Inceptisol	Oklahoma State U, Oklahoma Agricultural Experimental Station

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Spatial Variation in Soils

Table 1. Cont.										
Site	Lat (°)	Long (°)	El (m.a.s.l)	Temp (°C)	Precip (mm)	CH (m)	Ecosystem type	S	Soil order	Owner
Northcutt	33.89	- 96.84	212	17	970	4.0	Savanna	0	Inceptisol	Private,
Bozeman	45.66	-111.05	1503	7	491	1.0	Agricultural	SS	Mollisol	Montana State U
Loch Leven	45.46	-110.62	1448	9	432	0.4	Grassland	SS	Mollisol	Montana Dept of Fish, Wildlife and Parks
Yellowstone NP	44.95	-110.54	2129	7	249	14.0	Temperate coniferous forest	SO	1	*DOI NPS
Niwot Ridge	40.05	-105.58	3478	-4	930	0.2	Tundra	SS	Inceptisol	USDA FS
Fraser Exp. Forest	39.86	- 105.86	3526	-	584	14.0	Boreal/montane coniferous forest	SO	Inceptisol	USDA FS
Moab	38.25	- 109.39	1800	14	239	0.2	Grassland	SS	Aridisol	BLM
Santa Rita Exp. Range	31.91	-110.84	666	22	303	2.0	Shrubland	SS	Entisol	U Arizona
Jornada Exp. Range	32.59	-106.84	1321	18	241	0.4	Grassland	SS	Aridisol	USDA ARS
Onaqui-Benmore	40.18	-112.45	1654	6	274	1.2	Shrubland	SS	Aridisol	BLM/USDA FS
Murray	40.65	-111.92	1302	12	450	1.0	Grassland	SS	- (anthropodisol)	City of Murray, UT
Red Butte	40.78	-111.80	1676	12	450	10.0	Temperate deciduous forest	Ъ	Mollisol	USDA FS/U Utah
Wind River RNA	45.82	-121.95	368	6	2223	50.0	Temperate coniferous forest	IJ	Andisol	USDA FS
Abby Road	45.76	-122.33	367	6	2249	1.0	Temperate coniferous forest	SS	Andisol	State of Washington Dept. Natural Resources
Thayer	45.71	-122.34	557	6	2249	12.0	Temperate coniferous forest	IJ	Inceptisol	State of Washington Dept. Natural Resources
Thyme	45.71	-122.38	301	6	2249	1.0	Temperate coniferous forest	SS	Ultisol	State of Washington Dept. Natural Resources
Good Seed	45.78	-122.30	559	6	2249	1.0	Temperate coniferous forest	SS	Ultisol	State of Washington Dept. Natural Resources
Soaproot Saddle	37.03	-119.26	1210	13	957	32.0	Temperate coniferous forest	SO	Alfisol	USDA FS
Lower Teakettle	37.01	-119.01	2149	8	957	35.0	Temperate coniferous forest	SO	Entisol-Inceptisol	USDA FS
San Joaquin Exp. Range	37.11	-119.73	397	17	375	21.0	Savanna	0	Alfisol-Inceptisol	USDA FS
Toolik Lake LTER	68.66	-149.37	827	6-	316	0.3	Tundra	SS	Gelisol	BLM
Pump Station 2	69.60	-148.67	142	6-	316	0.3	Tundra	>	Gelisol	BLM
Barrow Exp. Observatory	71.28	-156.62	7	-12	105	0.3	Tundra	SS	Gelisol	Ukpeaġvik Iņupiat Corporation
Caribou-Poker	65.15	-147.50	239	<del>с</del> 	262	8.0	Boreal/montane coniferous forest	SO	Inceptisol	UAF
Poker Flats	65.11	-147.42	472	<b>ლ</b> 	262	8.0	Boreal/montane coniferous forest	SS	Inceptisol	Alaska Dept Natural Resource/UAF
Eight Mile Lake	63.88	-149.22	684	-2	366	0.3	Tundra	SS	Gelisol	Alaska Dept Natural Resource
Delta Junction	63.88	-145.75	504	<b>ლ</b> 	305	10.0	Boreal/montane coniferous forest	SO	Inceptisol	BLM
Kenai NWA	60.53	-150.58	110	-	483	12.0	Boreal/montane coniferous forest	J	Spodosol	DOI NWA
All sites were given access to rr Note: - = soil order unknown, U: Energy, UAF = University of Alasl Natural Area, WMA = Wildlife Ma doi:10.1371/journal.pone.008321	heasure soil SDA = US D€ (a, Fairbank inagement 6.t001	properties by epartment of <i>i</i> s, FWS= US Fie Area, NP = Nat	the owner, no Agriculture, FS = sh and Wildlife ! tional Park, BS =	soil samples = Forest Servic Service, USGA Biological St	were taken, and ( :e, ARS = Agricultu = US Geological ation.	(*) denotes ural Researc Survey, NPS	that a research permit was need h Service, DOI = US Department = National Park Service, LTER = Ic	led to ga of Interio ong term	in access to the site. r, BLM = US Bureau o ecological research si	f Land Management, DOE = US Department of te, NWA = National Wildlife Area, RNA = Research

sample size and sample spacing. However, it is also important to note that other goals also exist that require different sampling designs, *e.g.*, redundant sampling (*i.e.*, field duplicates) involving two or more measurements at the same location to aid error detection (*e.g.*, sensor malfunction) and increase confidence in the data, while varying the distance between adjacent samples can be useful when characterizing the spatial variance structures.

The number of samples and sample spacing is rarely justified in research papers or presentations. In many, if not most studies, decisions relating to the sampling strategy appear to be based on a combination of subjective opinion, repeating previously used sampling designs (often from a different ecosystem or in relation to a different soil property), and available resources. There are only a few methodological articles that discuss sampling designs recognize the importance of choosing an appropriate sample size and sample spacing, and provide only vague- or no recommendations at all [2–4]. The advice often given is to conduct a preliminary spatial variability study (of soil properties) at the research site to determine the number of samples and sample size required to achieve a given accuracy [4,5]. While this is good advice, it is rarely followed, presumably due to a lack of time, money, and/or an appreciation of its importance.

Soils are highly variable and embody systematic (e.g., soil forming processes) and random sources of variability across space [6,7]. Some studies have used the coefficient of variation to assess this variability at a given site, and used in sample size analyses [8-14]. Geostatistical techniques, in particular semivariograms, have increasingly been used over the last few decades to characterize spatial variation in soil properties [15,16]. Semivariograms provide two useful components for designing a robust sampling strategy: 1) an estimate of the variance (*i.e.*, the semivariogram sill), which can be used to inform sample size in future studies; and 2) an estimate of the minimum distance required for samples to be considered spatially independent (*i.e.*, the semivariogram range), which can be used to inform sample spacing (Figure S1). We emphasize that the use of sample size analyses in this paper is to inform decisions relating to future studies, not to assess the power of a sampling design retrospectively, which may be fundamentally flawed [17].

Site-specific studies that have assessed spatial variation in soil properties have shown that spatially structured variability is ubiquitous. For instance, Robertson et al. [11] studied variation in soil physical, chemical, and biological properties across an agricultural field in Michigan, USA. Almost every soil property exhibited spatially structured variation, which in most cases accounted for the majority of the variability that was observed Robertson et al. [11], and indicated that measurements of soil properties at one location could be used to predict values for those properties up to ~60 m away (*i.e.*, the range). Similar findings have been reported elsewhere, across a range of ecosystems and soils [9,12,18–24], although there are a few exceptions, with some properties exhibiting little or no spatial dependence at the scale studied [9,11,19,20]. The identification of spatial patterns in soil properties among sites, in particular at larger continental scales has been hampered, because most studies have investigated these quantities at a single site.

The few cross-site comparisons studies have focused on soil moisture variability located only within a small region with relatively narrow ecoclimatic variability [13,14,25] or, if they spanned larger scales, involved only a few sites [26] or combined data from different studies with widely differing designs *e.g.*, spatial extent, physical quantities, sampling depth, seasonal timing, measurement technique, etc. [12,27–30]. Moreover, previously published data are often unavailable for additional analyses. A single study that employs a uniform sampling and analysis approach, *i.e.*, the above mentioned quantities, as well as being representative of site characteristics (*e.g.*, ecosystem structure, soil type, etc), made under similar environmental conditions for a wide range of ecosystems is needed for meaningful cross-site comparisons and to develop quantitative sampling guidelines that can inform sampling strategies in future soil studies.

Here, we studied the spatial variation in soil properties using a consistent approach at 60 sites throughout the USA and developed quantitative relationships to provide: 1) an ecological understanding of spatial variability in soils, and 2) guidance on sampling designs for future soil studies. We studied local scale ( $\sim$ 1 ha) variation in soil temperature ( $T_s$ ) and soil water content (SWC) at sites that included representatives from all major terrestrial ecosystem types, soil types, and climates found in the USA. Soil temperature and moisture were used as proxies for other soil properties because they can be measured quickly and accurately in



Figure 1. The sampling sites (open circles) were widely distributed throughout the US. doi:10.1371/journal.pone.0083216.g001



Figure 2. The sites were broadly representative of the US. Percent occurrence of land in latitudinal (a), longitudinal (b), elevational (c), and soil order (d) categories in the US (black bars), and our study sites (white bars). The study sites also occupied a wide range of climates (e) and T<sub>s</sub> and SWC conditions at the time of samplings (f). Error bars in (f) represent  $\pm 1$  SE. doi:10.1371/journal.pone.0083216.q002

the field, they are major drivers of soil biotic and biogeochemical properties and processes, their spatial pattern integrates the spatial pattern of ecosystem canopy structure and has been shown to correlate with spatial patterning of other soil properties at the local scale, and they are increasingly recognized as important variables in understanding land-atmosphere interactions e.g., soil moisture is recognized as a Global Climate Observing System Essential Climate Variable [9,11,31-36]. The sampling scale (~1 ha) corresponds to many ecosystem-level soil studies and is the basis of many large emergent observatories (National Ecological Observatory Network, NEON, www.neoninc.org; Integrated Carbon Observing System, www.icos-infrastructure.eu). We used these data to further examine the relationship between the spatial structure of variability in soil properties and site characteristics at broader landscape- to continental scales (e.g., latitude, climate, ecosystem type, soil type, and vegetation structure). Lastly, we used analyses to estimate the sample size required to accurately estimate the spatial mean T<sub>s</sub> and SWC at each site.

This study was made to inform the sensor-based soil plot designs at NEON sites. In addition, several hypotheses were tested. We hypothesized that;

- the spatial variability in soil properties would be associated with variability in ecosystem structure, *e.g.*, we expect open canopy ecosystems, which exhibit large spatial variability in vegetation height (*e.g.*, savannas) to have larger variability in soil properties than closed canopy ecosystems,
- agricultural ecosystems would exhibit lower spatial variability in soil properties than other ecosystems, since management activities (e.g., tillage and irrigation) aim to homogenize properties,
- 3) younger soils (e.g., inceptisols) would exhibit both lower spatial variability and have smaller range values than older soils (e.g., ultisols). We expected that some soil properties (e.g., soil texture) that influence the spatial structure of variability are controlled by processes that operate over long temporal scales (e.g., weathering),
- 4) the spatially structured variability (*e.g.*, semivariogram range, nugget, and sill), as well as the sample size required to accurately estimate the mean, would be positively correlated for soil temperature ( $T_s$ ) and soil water content (SWC), because some underlying site characteristics (*e.g.*, canopy gaps, etc.) are likely to influence both variables,
- 5) some forms of semivariograms may be more common than other forms, *e.g.*, , that small semivariogram range values would be more commonly associated with small semivariogram sills than large sills, and
- 6) variability would be larger for SWC than T<sub>s</sub> since water is more mobile than heat and sensitive to microtopography, as well as being actively transported by plants.

We also aimed to develop empirically-based rules that could be used by other researchers to guide sampling designs to accurately estimate the spatial mean of soil properties for future studies.

## Methods

### Site descriptions and data collection

The study was conducted at 60 NEON sites (Table 1). These sites were chosen for landscape level representativeness using the approaches of Hargrove and Hoffman [37,38], which divided the USA into 20 eco-climatic domains. Within each domain, 3 representative site were chosen; 1 wildland (i.e., relatively undisturbed) site and typically 2 sites that address key ecological issues for that domain (e.g., urbanization, land management, advance of invasive species, or climate change) [39,40]. Measurements at these sites included ecosystem scale (*i.e.*,  $10^3$  to  $10^6$  m<sup>2</sup>) tower-based estimates of eddy covariance [41-44], and the long term sensor-based soil measurements are required to be made in the flux footprint of the tower, *i.e.*, at the flux scale [45-47] and occur on locally (co-) dominant soil series. No sampling occurred requiring any sampling permits (re soil sampling), no human sampling occurred, nor the use or impact to any endangered or protected animals were involved in this study. The sampling area for this study corresponded to the expected location of NEON's long term sensor-based soil measurements at each site. We received permission to access and to measure soil properties by the owner at all sites, and no soil samples were taken (hence not requiring a sampling permit of any kind). Two National Park Service sites required a research permit to gain access to the site (see Table 1).

Soil taxonomic information at a site was gathered from the USDA Natural Resource Conservation Service's Web Soil Survey, except for Wind River [48], Bartlett Experimental Forest (www.fs. fed.us/ne/durham/4155/bartlett.htm#SOI), and Eight Mile Lake [49]. Soil taxonomic information was not available for Yellowstone National Park, WY, or Rocky Mountain National Park, CO, while the soil at Murray, UT, was classified by the Web Soil Survey as *dumps* (*i.e.*, anthropogenosol), which cannot be assigned to a specific soil order. Mean annual temperature and mean annual total precipitation data were gathered from local site sources when available, and from climate data for nearby towns (www.usclimatedata.com) when site-specific information was unavailable.

Field-based soil temperature and moisture data were collected over 1 to 2 days at each site between August 2009 and April 2011 (with most sites visited between March and October 2010) and were timed to coincide with peak growing season. The only exception was sampling at Mountain Lake, VA, which occurred prior to budburst due to logistical constraints. Our measurements corresponded to the growing season because this is the time of year when most biological activity occurs. It should be noted that spatial variability of soil properties can change seasonally [44], *i.e.*, there is often intra-annual nonstationarity in both functional linkages and spatial correlation), although this does not always occur [12,21,23,26,50]. As such, the spatial variability that we observed may not reflect spatial variation among other seasons or years.

Soil temperature,  $T_s$  (°C), was measured at 0–12 cm depth with platinum resistance temperature sensors (RTD 810, Omega Engineering Inc., Stamford CT) and soil water content, SWC (vol H<sub>2</sub>O vol<sup>-1</sup> soil expressed as a percentage) was measured at a 0–15 cm depth with time domain dielectric sensors (CS616, Campbell Scientific Inc., Logan UT). Due to the large number of sites and soil types it was not possible to calibrate the soil moisture sensor to the soil type at each site; instead a manufacturer recommended equation was used to convert the sensor measurement of the dielectric constant to SWC [51,52]. The sensors were inserted into the soil and allowed to stabilize prior to data

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Table 2.	Sumr	ary s	tatistics of 1	and SWC	meast	urements, as	well as	range, sil	l, and	nugget	estin	lates based	d on the se	mivaric	gram moc	lel, at e	ach sit	ej		
	r"									SWC									, o 	ate <sup>‡</sup>
Site	Mean (°C)	SD	CV <sub>Traditional</sub>	Maximum lag	Range (m) <sup>*</sup>	Nugget (% of sill) <sup>*</sup> Si	II* CV <sub>sill</sub>	Sample size <sup>†</sup>	۲	Mean (%)	SD	<b>CV</b> <sub>Traditional</sub>	Maximum lag	Range (m) <sup>*</sup>	Nugget (% of sill)*	sill*	CV <sub>sill</sub>	Sample size <sup>†</sup> ı	F	
Harvard Forest	17.7	0.6	0.04	100	74	55 0.	46 0.05	0.8	144	5.0	3.5	0.69	100	17	62	9.60	0.87	203.8	44 7	/8/2010
Burlington	19.2	0.8	0.04	100	6	56 0.4	57 0.06	1.0	119	1.1	9.0	0.52	100	10	31	0.44	0.88	209.5	120 7	/7/2010
Bartlett Exp. Forest	17.0	0.9	0.05	100	40	67 0.	90.0 86	1.8	126	9.8	4.6	0.47	100	68	27	29.41	0.78	166.1	126 7	/6/2010
Blandy Farm	22.2	0.4	0.02	100	1	•	•		129	8.5	1.8	0.21	100	47	53	3.56	0.31	26.8 1	129 8	/18/2010
Smithsonian CRC (SCBI)	20.7	0.4	0.02	80	5	16 0.	<b>35 0.02</b>	0.1	126	13.9	3.6	0.26	80	ı	,		I		126 8	/19/2010
Smithsonian ERC	23.3	0.4	0.02	80	34	15 0.	16 0.02	0.2	123	11.3	3.9	0.34	80	32	41	13.40	0.46	56.7 1	123 8	/17/2010
Ordway- Swisher BS	14.3	1.2	0.08	100	9	5	58 0.08	1.5	144	1.4	0.3	0.22	100	23	64	0.09	0.31	25.7 1	44 3	/24/2010
J. Jones Ecological Research station	14.1	0.3	0.02	100	35	31 0.	0.03	0.2	129	4.3	0.7	0.17	100	ω	96	0.54	0.24	15.8	129 3	/21/2010
Disney Wilderness Preserve	16.5	0.6	0.04	100	4	25 0.	31 0.05	0.6	144	16.1	1.0	0.06	95	78	77	1.00	0.09	2.1	144 3	/23/2010
Guanica State Forest	26.7	0.7	0.03	84			1	ı	129	5.8	1.4	0.24	84	15	32	2.35	0.37	37.3 1	129 3 2	/18–19/ 010
Lajas Ag. Exp. St.	28.1	1.2	0.04	65	12	22 O.	53 0.04	0.4	120	26.0	5.3	0.20	65	24	57	27.17	0.28	21.7 1	20 3 2	/17–18/ 010
Ponce	26.5	0.4	0.02	100	25	18 0.	21 0.02	0.2	126	37.8	7.9	0.21	100	25	6	73.66	0.32	28.0 1	1 1	0/12/2010
Steigerwaldt	t 19.8	0.8	0.04	100		,	·	,	144	14.6	4.9	0.33	100		ı				44 8	/12/2010
Tree Haven	18.6	0.9	0.05	80				ı	129	10.8	6.5	0.60	80	12	40	15.87	0.52	74.2	129 8	/11/2010
UNDERC	18.9	0.4	0.02	100	70	68 0.	13 0.03	0.2	141	6.7	1.6	0.23	100	20	75	2.70	0.35	32.4	41 8	/10/2010
Konza - Core	e 14.2	0.2	0.02	100	18	58 0.	94 0.02	0.1	129	15.3	3.6	0.23	100	52	75	13.70	0.34	31.7 1	129 5	/12/2010
Konza - Relocatable	12.6	0.2	0.02	100	35	34 0.	94 0.02	0.1	123	21.8	2.6	0.12	100	67	38	9.02	0.20	10.3	123 5	/13/2010
U Kansas Bio Station	12.7	0.5	0.04	84	4	18 0.	0.03	0.2	129	27.7	6.7	0.24	84		1				129 5	/11/2010
Oak Ridge Nat'l Lab	13.4	0.4	0.03	84	30	16 0.	18 0.04	0.5	129	6.4	1.7	0.26	84	ı	ı		ı		129 4	/19/2010
Great Smokey Mtns NP	11.2	0.3	0.02	80	70	54 0.	05 0.03	0.2	129	18.6	1.9	0.10	80			ı			129 4	/21/2010
Mountain Lake Res. Str	8.2 n.	0.4	0.05	100	79	42 0.	11 0.06	0.0	129	11.4	2.2	0.19	100	70	70	5.55	0.29	23.1 1	129 4	/22/2010

	sampling date <sup>‡</sup>		4/16/2010	4/14/2010	1/19/2011	5/26/2010	5/25/2010	5/27/2010	3/13/2009	3/10/2009	3/18–1 <i>9/</i> 2009	9/28/2010	4/30/2010	4/28/2010	7/20/2010	7/21/2010	7/22/2010	7/30/2010	9/15/2010	0/6/2010	3/25/2010	3/23/2010	5/18/2010	5/19/2010
		E	129 4	129 4	132 4	144	144	144	144 8	156 8	132 8	129	128	141 4	123	138	132	123	132		141 8	141 8	135	135
		iample ize†	52.9	1.3		4.4	.5	2.5	7.8	0.1	7.3	0.0	4.0	80.8	5.6	6.2	0.6	87.9	0.3	5.6	2.7			4.0
		s III s	7 2	6		1	5	53	10	8 8	16	13 5	m m	02 2	15 5	2 2	19	33 1	17 6	1	4	'		5 5
		ΰ	0.0	0.0		0	0.1	0	7:0	0.5	0.4	0.4	0	1.0	÷0 (	0.0	0	3.0 2	7 <sup>.</sup> 0	0.0	0.4	1	ı	0.4
		· Sill*	5.63	51.93		8.06	4.37	2.89	0.72	49.25	0.31	2.49	21.98	7.59	25.99	0.57	2.36	83.27	0.44	0.22	0.32		,	6.86
		Nugget (% of sill) <sup>†</sup>	20	42		60	63	53	40	0	42	17	23	15	49	36	28	6	94	58	38			0
		ange n) <sup>*</sup>	0	10		•			•		0		2	~	~	0	10	~	10	2	2			
		E E	5	4		<del>.</del>	4	80	5	2	2	ŝ	7	2	2	Й	<b>₽</b>	2	=	m	1	'	'	2
		Maximu I lag	100	84	80	100	100	100	100	100	84	100	100	100	100	100	100	84	80	100	100	100	84	84
		CV <sub>Traditions</sub>	0.72	0.28	0.17	0.19	0.11	0.35	0.32	0.36	0.32	0.29	0.21	0.59	0.30	0.19	0.33	0.65	0.33	0.16	0.30	0.26	0.16	0.37
		SD	2.5	7.4	3.1	3.2	2.0	2.4	0.8	6.5	0.5	1.5	4.1	2.3	4.8	0.6	1.4	10.0	0.7	0.4	0.5	0.5	0.8	3.1
	MC	lean %)	2	.1	8.8	7.4	9.1	6	9	3.2	7	2	9.8	8	6.9	e	ε	5.5	0	80	80	0	6	e
	ŝ	2 5	29 	29 20	32 18	4	44	44 6.	44	56 18	32 1.	29 5.	29 19	41 3.	23 1:	38 3.	32 4.	23 1:	32 2.	44 2.	41 1.	41 2.	35 4.	35 8.
		ple n	-	1	-	÷	÷	÷	÷	-	-	-	<del>.</del>	÷	1	-	-	-	1	÷	-	-	-	-
		Sam	6.3	1.2	ı	1.5	0.5	2.0	0.5	0.6		0.6	3.8	3.5	4.2	0.9	11.1	18.0	13.5	0.3	0.5	0.4	1.7	
		CV <sub>sill</sub>	0.15	0.07		0.08	0.04	60.0	0.04	0.05		0.05	0.12	0.11	0.12	0.06	0.20	0.26	0.22	0.03	0.04	0.04	0.08	
		Sill*	4.78	0.63	ı	0.43	0.12	0.89	0.54	09.0		0.48	2.31	2.49	3.47	0.82	3.02	2.60	1.00	0.12	0.79	0.57	0.61	
		Nugget (% of sill) <sup>*</sup>	36	œ		19	23	65	32	57		8	1	27	7	44	13	e	23	64	0	73	12	
		ange (r	_			_				_													_	
		imum Ra (m	94	16	ı	10	8	14	95	50	ı	6	22	11	25	15	31	5	21	16	2	46	14	•
		Maxi lag	100	84	80	100	100	100	100	100	84	100	100	100	100	100	100	80	84	100	100	100	84	84
		CV <sub>Traditional</sub>	0.15	0.06	0.02	0.07	0.04	0.08	0.04	0.06	0.15	0.03	60.0	0.14	0.11	0.06	0.14	0.20	0.19	0.04	0.06	0.04	0.06	0.15
		SD	3.0	1.1	0.3	0.8	0.5	1.3	1.0	1.3	1.7	0.6	1.6	2.8	2.3	1.4	1.7	1.7	1.2	0.5	1.9	1.2	0.8	2.6
ont.	. v	ر) °C)	20.2	7.1	7.8	2.3	1.6	5.7	23.5	3.1	1.2	20.1	8.1	9.7	1.1	:1.6	2.1	8.	.3	5.1	80.8	5.63	3.8	7.4
Table 2. C	-	r Site (	Talladega 2 Nat'l Forest	Choctaw 1 NWA	Dead Lake 1 WMA	Dakota- 1 Coteau	Northern 1 Great Plains Res. Lab	Woodworth 1	Central Plains2 Exp. Range	Sterling 2	Rocky Mtn. 1 NP (Castnet)	LBJ Nat'l 2 grasslands	M. Klemme 1 Range Res. Station	Northcutt 1	Bozeman 2	Loch Leven 2	Yellowstone 1 NP	Niwot Ridge 8	Fraser Exp. é Forest	Moab 1	Santa Rita 3 Exp. Range	Jornada Exp. 2 Range	Onaqui- 1 Benmore	Murray 1

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Table 2.	Cont.																			
	Ľ									SWC									0, 0	ampling late <sup>‡</sup>
Site	Mean (°C) S	D V	/Traditional	Maximum lag	Range (m) <sup>*</sup>	Nugget (% of sill) <sup>*</sup> Sill <sup>*</sup>	CV <sub>sill</sub>	Sample size <sup>†</sup>	c	Mean (%)	SD	CVTraditional	Maximum lag	Range (m) <sup>*</sup>	Nugget (% of sill) <sup>*</sup>	Sill*	CV <sub>sill</sub>	Sample size <sup>†</sup>	E	
Red Butte	10.8 1.	.0 0.0	6	65	22	42 0.81	0.12	3.7	132	14.9	3.2 (	0.21	65	15	79	10.44	0.31	25.4	132 5	/20/2010
Wind River RNA	10.9 0	.4 0.0	33	100	4	31 0.09	0.04	0.4	138	9.5	3.1 (	0.33	100	m	63	10.27	0.48	62.1	138 6	/8/2010
Abby Road	9.6 1.	.0 0.1	1	100	e	30 1.02	0.15	6.0	141	8.8	3.7 (	0.42	100	21	44	16.15	0.65	114.1	141 1	0/20/2010
Thayer	9.5 0.	.6 0.0	16	70	40	58 0.42	0.10	2.5	111	9.6	3.4 (	0.51	70						111	0/21/2010
Thyme	12.3 0.	.6 0.0	15	100	17	32 0.40	0.07	1.4	129	17.5	5.1 (	0.29	100	27	53	27.81	0.43	49.3	129 6	/10/2010
Good Seed	13.1 0.	.8 0.0	16	100	20	13 0.79	0.10	2.5	126	13.8	5.0 (	0.36	100	43	46	25.47	0.52	72.7	126 6	/9/2010
Soaproot Saddle	17.0 1	.1 0.0	20	84	6	13 1.18	0.09	2.2	129	1.3	0.5 (	0.36	84	m	18	0.24	0.52	73.5	129 7	/15/2010
Lower Teakettle	14.0 2	.9 0.2	0	80	11	2 6.75	0.26	18.6	129	5.2	4.4 (	0.86	80	13	2	20.06	1.22	404.6	129 7	/15/2010
San Joaquin Exp. Range	9.7 1	.2 0.1	2	100	9	0 0.96	0.14	5.6	144	8.8	5.0 (	0.57	100	8	Q	19.91	0.71	137.8	144 2	/22/2011
Toolik Lake LTER	2.7 1	.6 0.5	69	100	m	40 2.65	0.85	194.6	144	14.0	6.9	0.49	100	2	58	52.77	0.73	145.1	144 6	/19/2010
Pump Statior 2	1 12-1	.2 0.5	6	100	31	42 1.63	0.88	207.6	128	26.3	7.1 0	0.27	100	17	47	55.17	0.40	43.1	144 6	/20/2010
Barrow Exp. Observatory	5.8 2	.2 0.3	6	100	14	15 4.31	0.51	69.1	141	31.4	5.4 (	0.17	100				ī		141 7	/26/2010
Caribou- Poker	5.0 3	.1 0.6	1	100	9	44 9.90	0.88	211.2	144	11.0	8.1 (	0.73	100	7	49	67.34	1.05	300.9	144 6	/22/2010
Poker Flats	10.4 1.	.4 0.1	4	100	e	3 1.58	0.17	8.0	144	12.5	3.6 (	0.29	100	8	59	13.29	0.41	46.4	144 6	/28/2010
Eight Mile Lake	5.9 2	.1 0.3	9	80	72	81 4.65	0.52	73.5	138	14.9	10.6 (	12.0	80	14	74	94.74	0.92	230.4	138 6	/29/2010
Delta Junction	4.8 1	.9 0.4	0	100	4	31 4.28	0.61	100.4	138	11.7	5.8 (	0.49	100	9	34	33.23	0.70	131.2	138 6	/23/2010
Kenai NWA	4.8 1	.5 0.3	12	100	84	80 2.66	0.48	61.9	144	5.0	3.2 (	0.63	100	44	55	11.47	0.95	245.9	144 7	/6/2010
The standard *- indicates t *Sample size *Month/day/; doi:10.1371/j	I deviatior hat the se required /ear formé Jurnal.por	n (SD) is emivarioc to estime at.	reported he gram model ate to with :16.t002	rre because it did not reach 10% of the sp	was req h its sill, oatial me	uired to calculate which prevented s aan with 90% conf	CV <sub>Tradition</sub> sill, range idence.	al and nugge	t values	from be	ing acc	urately estim:	ated.							

 Table 3. Correlation coefficients indicating covariation among many site characteristics.

	Latitude	Longitude	Mean annual air temperature	Mean annual precipitation	Elevation	Canopy height	Mean T <sub>s</sub>	Mean SWC
Latitude	1	-0.808	-0.921	-0.288	-0.001	-0.211	-0.700	0.084
Longitude	-0.808	1	0.693	0.277	-0.173	0.309	0.654	-0.018
Mean annual air temperature	-0.921	0.693	1	0.284	-0.252	0.196	0.701	-0.061
Mean annual precipitation	-0.288	0.277	0.284	1	-0.271	0.412	0.005	0.025
Elevation	-0.001	-0.173	-0.252	-0.271	1	-0.154	-0.129	-0.325
Canopy height	-0.211	0.309	0.196	0.412	-0.154	1	0.012	-0.199
Mean T <sub>s</sub>	-0.700	0.654	0.701	0.005	-0.129	0.012	1	-0.115
Mean SWC	0.084	-0.018	-0.061	0.025	-0.325	-0.199	-0.115	1

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acquisition. Data at each measurement point were acquired at 1 s (execution interval), and descriptive statistics were calculated over 30 s averaging periods with a datalogger (CR3000, Campbell Scientific Inc.). The sampling design was similar among the sites, but it was not identical due to site-specific space constraints (e.g., property boundaries) and obstacles (e.g., rock outcrops, roads, streams, tree trunks, and stone walls). The measurements were taken along 2 to 4 intersecting transects at each site, with the number and length of transects depending on site topography and property size. The intersection point of the transects was typically at the center of each transect. The length of transects ranged from 42 m to 210 m. The starting, center and ending points of each transect were recorded by a GPS unit, which was used to calculate distances during semivariogram analysis.

The determination of sampling locations followed the cyclic sampling logic used by Bond-Lamberty *et al.* [23], with measurements

taken at 0, 2, 8, 28, 38, and 42 m (noted as transect points) and with this spacing scheme repeated until the end of the transect was reached (*i.e.*, the next sampling points would occur at 44, 50, 70, 80, 84, 86, 92 ... m). In addition, two more T<sub>s</sub> and SWC measurements were made at -0.3 m and +0.3 m from each transect point along the axis of the transect, thus resulting in a total of 3 T<sub>s</sub> and 3 SWC measurements made at each transect point (Figure S1). The minimum and maximum distance between measurements ranged from 0.3 m to at least 84 m at each site, and up to 210 m at some sites, as a result, we were able to capture both small spatial scale ( $\sim$ 0.3 m) and the plot-to-footprint scale ( $\sim$ 100's m<sup>-2</sup>) variability. Measurements were taken at 134±1 (mean ±1 standard error, convention used throughout the text, unless otherwise noted) locations per site (maximum = 156, minimum = 111). The number of measurement points at each site exceeded the recommendation

**Table 4.** Statistical significance (p values) of site characteristics on mean T<sub>s</sub> and SWC, as well as semivariogram properties and derived values.

	Ts					swc				
	Mean	Range	Sill	Nugget	Sample size	Mean	Range	Sill	Nugget	Sample size
Latitude	<0.001	NS	NS	NS	NS	NS	NS	NS	NS	NS
Longitude	NS	NS	0.013	NS	0.003	NS	0.008	0.023	0.002	0.004
Elevation	NS	0.091	NS	NS	NS	0.032	NS	NS	NS	NS
Mean annual air temperature	NS	NS	0.003	NS	0.004	NS	NS	0.004	0.082	0.009
Mean annual precipitation	NS	NS	NS	NS	NS	0.007	NS	0.050	NS	0.002
Canopy height	NS	0.065	NS	0.024	0.087	NS	0.037	NS	NS	NS
Ecosystem type	< 0.001	NS	NS	NS	NS	< 0.001	NS	NS	0.015	0.071
Canopy structure	NS	0.019	<0.001	0.006	<0.001	NS	NS	0.053	<0.001	<0.001
Soil type	NS	0.009	NS	0.046	0.021	NS	NS	NS	0.026	NS
Mean T <sub>s</sub>	NA	NS	0.012	NS	NS	0.032	NS	0.046	0.001	0.004
Mean SWC	NS	NS	NS	0.005	NS	NA	NS	<0.001	0.072	0.037
Model r <sup>2</sup>	0.73	0.40	0.57	0.48	0.83	0.51	0.18	0.70	0.62	0.66

The r<sup>2</sup> of the statistical model (observed versus predicted) is also shown.

NS: not significant (i.e., p>0.1 and factor was removed from the statistical model), NA: not applicable.

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Figure 3. Mean  $T_s$  (left column) and SWC (right column) at each site in relation to ecosystem type (a, b), canopy structure (c, d), and soil type (e, f). Error bars represent  $\pm 1$  SE. Bars with different letter were significantly different (p<0.05) based on Tukey HSD tests. The letter "A" corresponds to the largest least square mean(s) and subsequent letters (B, C, ...) correspond to progressively smaller least square means. doi:10.1371/journal.pone.0083216.g003

of at least 100 points to construct representative isotropic (*i.e.*, nondirectional) semivariograms with soil data [53,54].

It typically took ~2.5 to 5 hours to collect the data at each site, during which time natural changes to  $T_s$  and SWC could occur, *e.g.*, solar heating of the soil, evaporation and/or transpiration. Thus, we also continuously collected  $T_s$  and SWC with a second, stationary suite of 3 pairs of identical  $T_s$  and SWC sensors (spaced 0.3 m apart) adjacent to the point where all the transects intersected to estimate diurnal and other weather-related influences on the measurements. Data at were acquired at 1 s (execution interval), and descriptive statistics were calculated over 30 sec averaging periods with a datalogger (Models CR1000, Campbell Scientific Inc.).  $T_s$  and SWC data from the transects and the stationary system, as well as measurement coordinates, that were used to create the semivariograms are available available by completing the request form at the bottom of the webpage: http://neoninc.org/pds/FIU007.php [55].

### Semivariograms and model fitting

Two primary approaches were used to de-trend temporal changes from the data collected along the transects, such that the remaining variability in the data can be attributed to its spatial sources and quantified with a semivariogram. First, mean T<sub>s</sub> and SWC values from the stationary location were subtracted from transect data at each corresponding time of day to produce corrected data. Second, a linear regression based on the relationship between time of day and the corrected Ts and SWC data was fitted, and the residuals calculated. These residuals were then used to construct the semivariogram. In the context of geostatistics, detrending is driven by the need to satisfy the second-order stationarity requirement, which needs to be met in order to ensure that the resulting covariance function is valid, e.g., [24]. At 5 sites (Sterling, Rocky Mountain NP, Central Plains Exp. Range, Caribou Poker, and Northcutt) the stationary system was either unavailable or malfunctioned. Therefore, de-trending was done using the linear regression approach only. If additional patterns (*i.e.*, gradients in  $T_s$  or SWC across the sampling site or nonnormal distribution) were still visible in the data after removing temporal trends, we used a third method to de-trend the data based on topographic relief (elevation, aspect, and slope calculated from a digital elevation map) to meet the assumptions of the semivariogram model. This third method consisted of adding elevation, aspect, and slope in all combinations (*i.e.*, elevation  $\times$  aspect×slope, elevation×aspect, elevation×slope, etc.) to the time of day linear regression described above. Linear regressions that were not significant (p>0.05) were excluded, and the residuals were recalculated. De-trending using elevation, slope, and/or aspect was necessary at 18 sites (Barrow Environmental Observatory, Poker Flats, Eight Mile Lake, Woodworth, Northern Great Plains Research Lab, Tree Haven, Steigerwaldt, Upper Teakettle, Konza Core, UK Biological Station, Harvard Forest, Niwot Ridge, Smithsonian Conservation Biology Institute, Ordway-Swisher BS, Great Smoky NP, Talladega Nat'l Forest, Choctaw WMA, and Murray).

Data collected were used for geospatial analyses in the R statistical computing language with the geoR package [56,57]. At each site the empirical semivariogram,  $\hat{\mathcal{Y}}(h)$ , which is half the average squared difference between data pairs, was calculated using the following equation,

$$\hat{\gamma}(h) = \frac{1}{2N(h)} \sum_{a=1}^{N(h)} \left[ z(u_a) - z(u_a + h) \right]^2 \tag{1}$$

where,  $z(u_{\alpha})$ ,  $\alpha = 1, 2, ..., n$  denotes the set of  $T_s$  or SWC data,  $u_{\alpha}$  is the vector of spatial coordinates of the  $\alpha_{th}$  observation, *h* represents a distance separating pairs of data, and  $\mathcal{N}(h)$  is the number of data pairs separated by a given distance. In general, the covariance function for any pair of data that is *h* units apart can be represented as,

$$C(h) = s\gamma(h) \tag{2}$$

where, s is a variance parameter and  $\gamma(h)$  is any positive definite correlation function. The correlation function used in this work was a spherical model with the following form,

$$\hat{\gamma}(h) = \begin{cases} (1 - 1.5\left(\frac{h}{a}\right) + 0.5\left(\frac{h}{a}\right)^3, & \text{if } h < a \\ 0, & \text{otherwise} \end{cases}$$
(3)

where, *a* is the semivariogram range. In addition, we allowed for a nugget term, which is simply added to the covariance function. Approximate values for the range, sill, and nugget were estimated from the experimental semivariogram to seed the model and best-fit values were subsequently estimated using weighted least squares. It is important to note that a key goal of this study is to provide meaningful comparisons of the results across a number of sites, and this comparability was weighed as more important than a potentially negligible difference in the fit of a model for varying functional forms of the variogram, i.e., same sources of uncertainty in the model fit for all sites. Based on these two constraints, we selected the functional form of the variograms (spherical) that provided the best fit at most of the sites and applied it to all sites for the sake of consistency.

Lag spacing was set to 1 m for every empirical semivariogram. Preliminary tests with  $T_s$  and SWC data from Eight Mile Lake, AK, and Klemme, OK, showed that changing the lag spacing to 1, 2, or 5 m did not alter the estimated range value in any systematic manner, and the change was  $\pm 9\%$  on average, which corresponded to  $\pm 4$  m. Similarly, the coefficient of variation estimated from the semivariogram model was strongly positively correlated with the coefficient of variation calculated via the traditional method (see *Coefficient of variation and sample size* subsection in the *Results* section), indicating that 1 m lag spacing allowed the model to accurately describe the variability in the dataset.

## Calculating CVs and sample size

The coefficient of variation for  $T_s$  and SWC was calculated for each site in two ways: 1) the traditional method of dividing the standard deviation by the mean (referred to as  $CV_{Traditional}$ ); and 2) using the sill to estimate standard deviation and dividing that value by the mean (referred to as  $CV_{Sill}$ ) as follows,

$$CV_{sill} = \frac{\sqrt{2 \times \hat{S}}}{\bar{x}} \tag{4}$$

<b>Table 5.</b> Site characteristics where the range value was larger than or less than the maximum lag distance covered by the semivariogram model, (mean ±1 SE). Range>maximum ag indicates that the semivariogram did not reach an asymptot.

	Latitude (°)	Longitude (°)	Elevation (m.a.s.l.)	Mean annual temperature (°C)	Mean annual precipitation (mm)	Canopy heigh (m)	it Mean T <sub>s</sub> (°C)	Mean SW (%)	C Maximum lag of semivariogram (m)	E
Ts										
Range≺maximum lag	43±2	$-106\pm3$	741±111	9±1	861±80	12±2	15±1	$12\pm1$	94±1	53
Range>maximum lag	37±4	-90±0	759±367	12±3	899±109	13±4	19±2	$10\pm 2$	87±3	7
P value	NS	NS	NS	NS	NS	NS	0.098	NS	NS	
SWC										
Range≺maximum lag	42±2	$-105 \pm 3$	778±122	9±1	<b>841</b> ±76	11±2	15±1	11±1	95±1	50
Range>maximum lag	42±4	$-102\pm 8$	572±168	10±3	990±211	16±4	15±2	14±3	86±3	10
P value	NS	NS	NS	NS	NS	NS	NS	NS	0.024	
NS: not significant ( <i>i.e.</i> , p>0.1 i doi:10.1371/journal.pone.00832	and factor was ren 216.t005	noved from the stati	stical model).							

Spatial Variation in Soils

where,  $\bar{x}$  represents the sample mean, and  $\hat{S}$  represent the semivariogram sill.

We calculated the sample size (n) needed to estimate the mean  $T_s$  and SWC to within 10% of the spatial mean and with 90% confidence using [4],

$$n = \frac{\left(1.645\right)^2 \left(\frac{\sqrt{2 \times \hat{S}}}{\overline{X}}\right)}{\left(0.1\right)^2} \tag{5}$$

where,  $\bar{\mathbf{x}}$  represents the sample mean, and  $\hat{\mathbf{S}}$  represents the semivariogram sill. The constants 0.1 and 1.645 represent the accuracy requirement (*i.e.*, 10%) expressed as a proportion and the value of *t* statistic that corresponds to the 90% confidence interval, respectively. These accuracy and confidence thresholds were chosen because they are conservative enough to meet the goals of most studies. An assumption of the hypothesis test underlying this analysis is that the data are normally distributed, which we ensured prior to constructing the semivariograms.

*Statistical analyses.* Several of the hypotheses that we tested involved relating site characteristics to dependent variables. Some site characteristics (i.e., factors in the statistical tests) were continuous variables (latitude, longitude, mean annual air temperature, mean annual precipitation, elevation, canopy height, mean T<sub>s</sub>, and mean SWC), while others were categorical variables (ecosystem type, canopy structure, and soil type). Some levels of the categorical site characteristics contained too few sites to allow statistical analyses to be conducted. For example, Andisols were only found at 2 sites (Wind River and Abby Road, WA) and a tropical deciduous forest ecosystem only occurred at 1 site (Guanica, PR). As a result, levels were combined to increase the number of sites within each level prior to conducting the statistical tests. Ecosystem types were grouped into 6 levels: deciduous forests (both tropical and temperate), temperate coniferous forests, grasslands (incl. shrublands, and savannas), agricultural, boreal (including montane forests), and tundra. While we recognize that short stature ecosystems (e.g., grasslands) can have closed canopies with only small gaps between neighboring plants or open canopies with substantial amounts of bare ground between plants, they clearly differ in structure from taller stature ecosystems. The ecosystem and canopy structure classifications were somewhat subjective and some sites could have been reasonably placed in two or more different groups, but the chosen category represents our best judgment. Canopy structure was grouped into 3 levels: closed canopy ecosystems, open and semi-open canopy ecosystems, and short stature ecosystems. Vegetation canopy heights were measured in the field and reflect the average height of the

**Table 6.** Correlation coefficients and statistical significance for  $T_s$  and SWC semivariogram properties and derived values.

	Spearman correlation coefficient	p value
T <sub>s</sub> range – SWC range	0.26	0.089
T <sub>s</sub> sill – SWC sill	0.36	0.016
T <sub>s</sub> nugget – SWC nugget	0.34	0.021
T <sub>s</sub> CV <sub>Sill</sub> – SWC CV <sub>Sill</sub>	0.59	<0.001
$T_s$ sample size – SWC sample size	0.59	<0.001

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tallest component of the plant community (e.g., in a savanna ecosystem the canopy height reflects the average height of the trees, rather than the grasses). Soils were grouped according to soil orders: Inceptisols, Spodosols, Ultisols, Mollisols, Gelisols, and other (incl. Vertisols, Andisols, Alfisols, Entisols, Aridisols, as well as sites with >1 soil order and sites where the soil order was unknown).

In all statistical models described below, factors in the model that had a p value of >0.1 were removed in a stepwise manner and the model was re-run until all remaining factors had a p value of <0.1. Statistical significance was assumed at p<0.05 for all tests. Post-hoc Tukey HSD tests were performed when ANOVAs identified a significant effect of the categorical factor(s).

We expected that many of the site characteristics would covary (e.g., latitude and mean annual air temperature) and it is necessary to understand this covariation when interpreting the statistical tests that we performed. To assess covariation in the explanatory variables used in the statistical tests, we calculated correlation coefficients for each combination of site characteristics (latitude, longitude, mean annual air temperature, mean annual precipitation, elevation, canopy height, mean  $T_s$ , and mean SWC). Categorical site characteristic factors (*i.e.*, ecosystem type, canopy structure, and soil type) were excluded from this analysis. Stepwise removal of non-significant factors from statistical tests tends to remove factors that covary with one-another, therefore, interpretation of a significant effect caused by a site characteristic should also consider other covarying site characteristics.

At some sites it was not possible to estimate the range or sill because the semivariogram did not reach an asymptote (see Semivariograms subsection in the Results section); therefore these sites were excluded from further statistical analysis. We tested whether these sites had different characteristics than sites where the semivariograms did reach an asymptote to determine whether this could influence the interpretation of our results. To achieve this, nominal logistic models were performed in JMP (SAS Institute Inc., Cary, NC) to determine whether significant differences in latitude, longitude, elevation, mean annual air temperature, mean annual precipitation, canopy height, mean T<sub>s</sub>, mean SWC, and maximum semivariogram lag distance existed between sites where semivariograms did and did not reach an asymptote. Categorical site characteristic (i.e., ecosystem type, canopy structure, and soil type) were excluded from this analysis due to the limited number of sites within each level of the categories.

ANOVAs were performed in JMP to determine the relationship between site characteristics and  $T_s$  and SWC. The factors in the ANOVAs were latitude, longitude, elevation, mean annual air temperature, mean annual precipitation, canopy height, ecosystem type, canopy structure, and soil type and the dependent variables were mean  $T_s$  and mean SWC. Both mean  $T_s$  and mean SWC were  $log_{10}$  transformed to meet assumptions of normality and homogeneity.

ANOVAs were also used to test hypotheses 1–4. ANOVAs were performed in JMP to assess the relationship between site characteristics and semivariogram range, nugget, and sill, as well as estimated sample size required to meet the accuracy requirement for  $T_s$  and SWC. Semivariogram nugget data for  $T_s$  and SWC met the assumptions of normality and homogeneity; however, range, sill, and sample size data required  $log_{10}$ transformations to meet these assumptions.

Because some factors often explained the majority of variation in an ANOVA, relatively weak relationships that were statistically significant were sometimes masked by the dominant factors when plotted as graphs. This is because the ANOVA accounts for variability in the data caused by others factors, whereas the graphs,



**Figure 4. Semivariogram range (a), sill (b), and nugget (c) for T**<sub>s</sub> **versus SWC at the sites.** Sill values are plotted on a log scale due to large differences in magnitude across the sites. doi:10.1371/journal.pone.0083216.g004



Figure 5. Semivariogram range for T<sub>s</sub> (left column) and SWC (right column) at each site in relation to ecosystem type (a, b), canopy structure (c, d), and soil type (e, f). Error bars represent  $\pm 1$  SE. Bars with different letter were significantly different (p<0.05) based on Tukey HSD tests. The letter "A" corresponds to the largest least square mean(s) and subsequent letters (B, C, ...) correspond to progressively smaller least square means.

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which are based on raw data, do not. This should be taken into account when comparing the statistical results to the graphs.

A Spearman's rank correlation was performed in JMP to assess the relationships between mean  $T_s$  and mean SWC to determine whether they were significantly correlated. Additional Spearman's rank correlations were performed in JMP to assess the relationships among  $T_s$  range and SWC range,  $T_s$  nugget and SWC nugget,  $T_s$  sill and SWC sill, and  $T_s$  sample size and SWC sample size (Hypothesis 5); and  $T_s$  range, nugget, and sill, as well as SWC range, nugget, and sill (Hypothesis 6).

Paired one sample *t*-tests (JMP) were used to assess whether range, nugget, sill, and sample size values differed between  $T_s$  and SWC among the sites to test Hypothesis 6. In addition, to test whether the semivariograms accurately described the variability in  $T_s$  and SWC at each site, linear regressions (JMP) were used to assess the relationship between  $CV_{Traditional}$  and  $CV_{Sill}$  for both  $T_s$  and SWC.

The range and sample size for  $T_s$  and SWC were plotted against the cumulative proportion of sites to investigate the frequency distribution. These relationships were modeled with a 3-parameter logistic curve using SigmaPlot (Systat Software Inc., Chicago, Illinois).

In the interest of brevity, we only present graphs relating to a subset of site characteristics in this paper, namely ecosystem type, canopy structure, and soil order. The relationship between dependent variables and other site characteristics, including latitude, longitude, elevation, mean annual air temperature, mean annual precipitation, mean  $T_s$ , and mean SWC, are presented in the Appendices.

## Results

### Site characteristics

The sites encompassed a continental-scale range of eco-climatic properties (Table 1, Figure 1), and were broadly representative of the proportion of US land in different latitudinal, longitudinal, and elevational categories, as well as spanning a wide range of soil types, climate space, and soil temperature and moisture conditions at the time of sampling (Figure 2). T<sub>s</sub> varied from  $2.1\pm0.1^{\circ}$ C (mean  $\pm1$ SE) at Pump Station 2, AK, to  $30.8\pm0.2^{\circ}$ C at Santa Rita Exp. Range, AZ, while SWC varied from  $1.1\pm0.1^{\circ}$  at Burlington, MA, to  $37.8\pm0.7^{\circ}$  at Ponce, PR (Table 2). T<sub>s</sub> and SWC estimates were not correlated with each other among the sites (p = 0.143), resulting from several sites with contrasting T<sub>s</sub> and SWC combinations (*i.e.*, warm and wet, warm and dry, cool and wet, and cool and dry, Figure 2f).

As expected, correlations demonstrated a substantial amount of covariation in the site characteristics (Table 3). For example, mean annual air temperature, mean  $T_s$ , and longitude were all strongly negatively correlated with latitude. Weaker correlations were observed between mean annual precipitation and canopy height, and elevation and mean SWC. These correlations should be considered when interpreting the results, since the stepwise removal of non-significant factors from the ANOVA models tends to remove factors that covary from the model. For example, a significant relationship between longitude and a dependent variable would likely also be significant for latitude, mean annual air temperature, or mean  $T_s$  if longitude had not been included as a factor.



Figure 6. Semivariogram range for  $T_s$ , SWC, and the largest range for  $T_s$  or SWC at each site versus the cumulative proportion of sites. A logistic curve was fitted to the data with R<sup>2</sup> of 1.00, 0.99, and 0.99 for  $T_s$ , SWC, and  $T_s$  and SWC, respectively. Equations for the curves can be found in the results section (Eq. 6a–c). doi:10.1371/journal.pone.0083216.q006



Figure 7. Semivariogram sill for  $T_s$  (left column) and SWC (right column) at each site in relation to ecosystem type (a, b), canopy structure (c, d), and soil type (e, f). Error bars represent  $\pm 1$  SE. Bars with different letter were significantly different (p<0.05) based on Tukey HSD tests. The letter "A" corresponds to the largest least square mean(s) and subsequent letters (B, C, ...) correspond to progressively smaller least square means.

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Mean  $T_s$  among sites was negatively related to latitude and differed among ecosystems, *i.e.*, not surprisingly being higher in temperate ecosystems, and lower in montane and high-latitude ecosystems (Table 4, Figure 3). Mean  $T_s$  among sites followed expected relationships to mean annual air temperature, elevation, and soil type (*e.g.*, being lower in Gelisols, which are associated with cold climates; Figure 3), but the effects were not significant due to covariation among these factors and the factors that were statistically significant in the model (*i.e.*, latitude and ecosystem type). Mean SWC was positively related to mean total annual precipitation, decreased with increasing elevation and mean  $T_s$ , and was significantly related to ecosystem type, being largest in tundra ecosystems, which have low evapotranspiration rates, and in agricultural ecosystems, several of which were irrigated, and the lowest in temperate coniferous forests (Table 4, Figure 3).

### Semivariograms

In 12% and 17% of cases the semivariograms for  $T_s$  and SWC, respectively, had not reached an asymptote at the maximum lag distance used to construct the modeled semivariogram (Table 2). As a result, sill, range, and nugget (expressed as a percent of sill) values for these semivariograms were based on extrapolation, which may not accurately represent the true values. At 75% of sites both the T<sub>s</sub> and SWC semivariogram reached an asymptote, at 13% of sites only the  $T_s$  semivariogram reached an asymptote, at 8% of sites only the SWC semivariogram reached an asymptote, and at the remaining 3% of sites no asymptote was reached for T<sub>s</sub> or SWC. Sites with semivariograms that did not reach an asymptote were not different from other sites in terms of their environmental characteristics (i.e., latitude, longitude, elevation, mean annual air temperature, mean annual precipitation, canopy height, mean soil temperature, or mean soil moisture). However, the SWC semivariograms that did not reach an asymptote were associated with shorter maximum lag distances (Table 5). Unless stated otherwise, all subsequent results are based solely on estimated sill, range, and nugget values from semivariograms that reached an asymptote. Since there were no significant differences in environmental characteristics between sites where the semivariogram did and did not reach an asymptote, there is no evidence that excluding sites where the semivariogram did not reach an asymptote introduced a systematic bias into the interpretation of our results.

### Semivariogram range

The mean range value was  $27\pm4$  m and  $26\pm3$  m for T<sub>s</sub> and SWC, respectively. A paired *t*-test demonstrated that T<sub>s</sub> range values did not significantly differ from SWC range values (p = 0.773). Despite the similarity in the mean range, range values for T<sub>s</sub> were not correlated with range values for SWC (Table 6; Figure 4a). At some sites, the T<sub>s</sub> and SWC range values were similar, but at many sites one range value was substantially larger than the other.

Range values for  $T_s$  were significantly influenced by canopy structure and soil type, while those for SWC were significantly related to longitude and canopy height (Table 4, Figure 5).  $T_s$  range values were lower in short stature ecosystems than those in closed canopy or open and semi-open canopy ecosystems, and also lower in Inceptisols and "other" soils than in Ultisols (Figure 5).

SWC range values increased with longitude (*i.e.*, increased from west to east) and decreased with canopy height (Table 4).

The relationship between the  $T_s$  range and the cumulative proportion of sites exhibited a logistic pattern (Figure 6). For example, 88%, 75%, and 55% of sites had a range value for  $T_s$  of less than 100, 50, and 25 m, respectively. Similar patterns were observed for SWC range values, as well as the largest range value for  $T_s$  or SWC (*i.e.*, whichever was largest at a site; Figure 6). The equations that described these relationships were,

Soil temperature : 
$$y = \frac{94.3705}{\left[1 + (x/19.1852)^{-1.3735}\right]}$$
 (6a)

Soil moisture : 
$$y = \frac{90.0096}{\left[1 + (x/19.801)^{-1.4759}\right]}$$
 (6b)

Soil temperature/moisture : 
$$y = \frac{100.4066}{\left[1 + (x/46.6724)^{-1.2824}\right]}$$
 (6c)

where, x is the range distance expressed in meters, and y is the percent of sites that had smaller ranges than x.

### Semivariogram sill

Sill values for  $T_s$  and SWC were positively related to one another, suggesting that underlying site properties, in part, mediate the spatial variability in both variables (Table 6, Figure 4b). The sill values for  $T_s$  were negatively related to longitude (*i.e.*, decreasing from west to east), and mean annual air temperature, positively related to mean  $T_s$ , and higher for open and semi-open ecosystems than for closed canopy or short stature ecosystems (Table 4, Figure 7). The sill values for SWC were also negatively related to longitude and mean annual air temperature, and positively related to mean  $T_s$  as well as mean SWC (Table 4). Notably, neither ecosystem type nor soil type were significantly related to sill values for  $T_s$  or SWC (Table 4).

#### Semivariogram nugget

The nugget was expressed as a percent of the sill and indicates the proportion of variation that occurred at scales of <1 m. The nugget ranged from 0–81% for T<sub>s</sub> and 0–96% for SWC, and a paired *t*-test demonstrated that the mean T<sub>s</sub> nugget ( $32\pm3\%$ ) was significantly different from the mean SWC nugget ( $44\pm3\%$ , p< 0.001). Similar to the sill values, T<sub>s</sub> nugget values were positively correlated with SWC nugget values, indicating that underlying site characteristics mediate sub-meter variability of both parameters (Table 6, Figure 4c).

Nugget values for  $T_s$  were negatively related to canopy height and mean SWC, and were higher in closed canopy ecosystems than short stature or open/semi-open ecosystems (Table 4, Figure 8). There was also a significant effect of soil type on  $T_s$ nugget values, however, a subsequent post-hoc test did not reveal significant differences among soil types (Figure 8). Nugget values for SWC were positively related to longitude (*i.e.*, increasing from



Figure 8. Semivariogram nugget expressed as a percent of the sill for  $T_s$  (left column) and SWC (right column) at each site in relation to ecosystem type (a, b), canopy structure (c, d), and soil type (e, f). Error bars represent  $\pm 1$  SE. Bars with different letter were significantly different (p<0.05) based on Tukey HSD tests. The letter "A" corresponds to the largest least square mean(s) and subsequent letters (B, C, ...) correspond to progressively smaller least square means. doi:10.1371/journal.pone.0083216.q008

west to east), negatively related to mean  $T_s$ , as well as being significantly related to ecosystem type, canopy structure, and soil type (Table 4, Figure 8). SWC nugget values were larger in forest ecosystems (particularly boreal/montane forests), and lower in tundra ecosystems, as well as being larger in closed canopy and short stature ecosystems and lower in open/semi-open canopies ecosystems (Figure 8). SWC nugget values were larger for Gelisols than for Inceptisols (Figure 8).

# Relationships among the semivariogram sill, range, and nugget

Range values were positively related to nugget values (expressed as a percent of the sill) for the  $T_s$  semivariograms (Table 7, Figure 9a). However, there was no relationship between range and sill values or nugget and sill values for  $T_s$  (Table 7). Likewise, range, sill, and nugget values were all unrelated to one another for the SWC semivariograms (Table 7, Figure 9b).

The relative abundance of different semivariogram shapes was assessed by assigning them to four categories: small nugget (<50% sill) and small range (<50 m); large nugget (>50% sill) and small range (<50% sill) and large range (>50% sill) and large range (>50% sill) and large rugget (>50% sill) and large range (>50% sill) and large range (>50% sill) and large range (>50%); and large nugget (>50% sill) and large range (>50%). For T<sub>s</sub> the most common combination was a small nugget and small range, which accounted for 37 of the 60 sites (62%; Figure 9c). Small nugget and range values were also the most common combination for SWC, accounting for 24 of the 60 sites (40%). In addition, 18 of the sites (30%) had SWC semivariograms with a large nugget combined with a small range value. For both T<sub>s</sub> and SWC, it was relatively rare to observe a large range value with either a small or large nugget value (Figure 9c).

## Coefficient of variation and sample size

The two estimates of the coefficient of variation (CV<sub>Traditional</sub> and CV<sub>Sill</sub>) were strongly and positively correlated with one another (T<sub>s</sub>, r<sup>2</sup> = 0.96, p<0.001; SWC, r<sup>2</sup> = 0.95, p<0.001; Figure 10), demonstrating that the semivariograms accurately described the pattern of spatial variability among the sites. However, CV<sub>Traditional</sub> values were typically smaller than corresponding CV<sub>Sill</sub> values for both T<sub>s</sub> and SWC (p<0.001). This occurred because the traditional method of calculating CV does

**Table 7.** Spearman correlation coefficients and statistical significance for  $T_s$  and SWC semivariogram properties.

	Correlation coefficient	P value
Ts		
Range – nugget	0.53	<0.001
Range – sill	-0.07	0.628
Nugget – sill	-0.15	0.278
SWC		
Range – nugget	0.10	0.492
Range – sill	0.03	0.863
Nugget – sill	-0.17	0.237

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not account for spatial correlation in data, yet spatial correlation was ubiquitous at our sampling sites (data not shown). Across all sites,  $CV_{Sill}$  values were 24±3% and 44±2% larger than  $CV_{Traditional}$  values for T<sub>s</sub> and SWC, respectively.

The CV<sub>sill</sub> values ranged from 0.02 to 0.88, with a mean of 0.16±0.03, and 0.09 to 1.22 with a mean of 0.51±0.04 for T<sub>s</sub> and SWC, respectively (Table 2). A paired *t*-test demonstrated that T<sub>s</sub> CV<sub>sill</sub> values significantly differed from SWC CV<sub>range</sub> values (p< 0.001), demonstrating that SWC was more variable across space. Similar to the sill values, there was a positive correlation between CV<sub>sill</sub> values for T<sub>s</sub> and SWC (Table 6, Figure 10), again suggesting that variability in these parameters may be controlled by the same site characteristics.

We used a sample size analysis based on  $\text{CV}_{\text{Sill}}$  (Eq. 5) to calculate the number of samples required to estimate  $\text{T}_{\text{s}}$  and SWC to within 10% of the mean with 90% confidence (Table 2). We used  $\text{CV}_{\text{Sill}}$  rather than  $\text{CV}_{\text{Traditional}}$  to calculate sample size because  $\text{CV}_{\text{Traditional}}$  underestimated variability (Figure 10), which in turn would cause the sample size to be underestimated. For example, at Harvard Forest the sample size required to estimate SWC to within 10% of the mean with 90% confidence was 127 when calculated with  $\text{CV}_{\text{Traditional}}$  (0.69), but was 204 when calculated with  $\text{CV}_{\text{Sill}}$  (0.87). Across all the sites, the sample size calculated using  $\text{CV}_{\text{Traditional}}$  underestimated the sample size calculated with  $\text{CV}_{\text{Sill}}$  by a factor of  $1.6\pm0.1$  (maximum: 2.6) and  $2.1\pm0.1$  (maximum: 3.0) for  $\text{T}_{\text{s}}$  and SWC, respectively. Hereafter, we focus on sample sizes calculated using  $\text{CV}_{\text{Sill}}$ .

Since we used the sill to represent the variance in the sample size analysis, the number of samples required assumes that the sample spacing will be larger than or equal to the range value from the semivariogram (*i.e.*, the distance at which the sill is reached). In addition, because the sample size was based on  $CV_{Sill}$ , both parameters ( $CV_{Sill}$  and sample size) exhibited similar patterns. For example, the sample size analyses indicated that the number of samples necessary to meet the accuracy requirement varied from 1 to 211 for T<sub>s</sub> (mean of 20 $\pm$ 7) and from 2 to 405 for SWC (90 $\pm$ 13), and a paired *t*-test demonstrated that sample size was significantly larger for T<sub>s</sub> than SWC (p<0.001), which is similar to findings for  $CV_{Sill}$ . In addition, the sample size required for T<sub>s</sub> was positively correlated to the sample size required for SWC (Table 6, Figure 11).

The number of samples required to estimate T<sub>s</sub> to within 10% of the mean with 90% confidence was negatively related to longitude (i.e., decreasing from west to east) and mean annual air temperature, and was also influenced by canopy structure and soil types (Table 4, Figure 12). More samples were required in open/ semi-open canopy ecosystems than other ecosystems, and in Gelisols than in Mollisols (Figure 12). At 87% of sites, 20 or fewer samples were sufficient to meet the accuracy requirement for T<sub>s</sub>. The remaining 13% of sites that required more samples were all Alaskan sites that shared a number of similarities, including high latitudes, westerly longitudes, low mean annual air temperature (<  $2^{\circ}$ C), low mean T<sub>s</sub> at the time of sampling (<6°C), low mean annual precipitation (<500 mm), tundra or boreal forest ecosystem types, primarily Gelisols or Inceptisols, low to mid elevations (<1000 m.a.s.l.), and low to mid-vegetation canopy heights (< 15 m; Figure 12).



Figure 9. Semivariogram range versus nugget for  $T_s$  (a) and SWC (b), and the relative occurrence of semivariograms with small (>50 m) or large (>50 m) range values and small (<50% sill) or large (>50% sill) nugget values. The percentages in (c) are based on all 60 sites, including the sites where range values exceeded the maximum distance of the semivariogram model (*i.e.*, 7 sites (12%) for  $T_s$  and 10 sites (17%) for SWC). As a result, the percentages do not add up to 100%. Since the semivariograms that did not reach an asymptote all had range values that exceeded 50 m, the percentages in the right two quadrants are underestimated by a total of 12 and 17 percentage points for  $T_s$  and SWC, doi:10.1371/journal.pone.0083216.g009

The number of samples required to estimate SWC to within 10% of the mean with 90% confidence was positively related to mean annual precipitation and mean  $T_s$ , negatively related to longitude, mean annual air temperature, mean SWC, and was also influenced by canopy structure (Table 4, Figure 12). More samples were required to meet the accuracy requirement in closed and open/semi-open canopy ecosystems than short stature ecosystems (Figure 12). Unlike  $T_s$ , sites that required a large number of samples (*i.e.*, >100) to accurately measure SWC did not share many similar characteristics, although none had a mean soil moisture of >16% (data not shown).

When the required sample size for  $T_s$  was plotted against the cumulative proportion of sites the relationship could be accurately described by a logistic equation (Figure 13). For example, based on the sample size analyses, one sample was sufficient to estimate  $T_s$  to within 10% of the spatial mean with 90% confidence at 45% of sites, while 10 samples was sufficient to meet this requirement at 79% of sites. A similar pattern emerged for SWC sample size plotted against the cumulative proportion of sites, although at least

an order of magnitude more samples were required than for  $T_s$  (Figure 13). In addition, the pattern was similar for the number of samples required for  $T_s$  or SWC (whichever was largest at a site; Figure 13). The equations that described these relationships were,

Soil temperature : 
$$y = \frac{94.3653}{\left[1 + (x/1.2306)^{-0.9435}\right]}$$
 (7a)

Soil moisture : 
$$y = \frac{95.9175}{\left[1 + (x/49.799)^{-1.8399}\right]}$$
 (7a)

Soil temperature/moisture :  $y = \frac{99.5316}{\left[1 + (x/56.6125)^{-1.4619}\right]}$  (7c)



CV<sub>sill</sub> SWC (for CV<sub>sill</sub> T<sub>s</sub> comparison)

Figure 10. Coefficient of variation calculated by dividing the standard deviation by the mean ( $CV_{Traditional}$ ) versus coefficient of variation calculated using the semivariogram sill ( $CV_{sill}$ ) for  $T_{sr}$  SWC, and  $CV_{sill}$  for  $T_{s}$  versus SWC. Dotted line is 1:1. doi:10.1371/journal.pone.0083216.g010

where, *x* represents a number of samples and *y* is the percent of sites that require *x* (or fewer) samples to estimate the spatial mean to within 10% of the mean with 90% confidence.



Figure 11. Number of samples required to measure T<sub>s</sub> to within 10% of the spatial mean with 90% confidence versus the number of samples required to meet the same accuracy requirement for SWC. Values are plotted on a semi-log scale due to large differences in magnitude across the sites. doi:10.1371/journal.pone.0083216.q011

### Efficacy of sampling strategies

To estimate the mean  $T_s$  across the area we sampled at a particular site with the fewest samples, sample spacing should equal or exceed the range value estimated from the  $T_s$  semiovariogram at that site. This is because samples spaced this distance apart are effectively independent, thereby providing the maximum amount of information from each individual sample. In contrast, if the sample spacing was less than the range value then adjacent samples would be correlated (*i.e.*, each sample would provide less than the maximum amount of information), which meant that more samples would be needed to accurately estimate the spatial mean of  $T_s$ . We emphasize that using the semivariogram range to inform sample spacing is appropriate here because we are only constraining the sampling to accurately estimate the mean. However, this may not be appropriate for studies with different goals.

Since Eq. 6a describes the proportion of sites with a soil temperature range less than a given value and Equation 7a describes the proportion of sites where a given sample size would be required to estimate soil temperature to within 10% of the mean with 90% confidence, we created a matrix that outlines the efficacy of different sampling strategies based on these two equations (Figures 14-16). For example in Figure 14, two temperature measurements spaced 5 m apart would only be sufficient to estimate mean Ts to within 10% of the mean with 90% confidence over  $\sim 1$  ha (the approximate size of the area we sampled) at 7% of our sites. Interestingly, increasing the number of samples while keeping sample spacing at 5 m barely improved the efficacy of the sampling strategy and this occurs for two reasons, i) because spatial variation in T<sub>s</sub> is often low (Figure 10), so few samples are needed at most sites (Figure 13), and ii) because only 12% of sites had a range value of 5 m or less (Figure 6). However, if the sample spacing were increased to 100 m, just two samples

Spatial Variation in Soils



Figure 12. Number of samples to measure  $T_s$  (left column) and SWC (right column) to within 10% of the spatial mean with 90% confidence at each site in relation to ecosystem type (a, b), canopy structure (c, d), and soil type (e, f). Error bars represent  $\pm$ 1 SE. Bars with different letter were significantly different (p<0.05) based on Tukey HSD tests. The letter "A" corresponds to the largest least square mean(s) and subsequent letters (B, C, ...) correspond to progressively smaller least square means. doi:10.1371/journal.pone.0083216.q012

would be needed to meet the requirement of measuring  $T_{\rm s}$  to within 10% of the spatial mean with 90% confidence at half the sites, although common sense dictates that more samples would be preferable (e.g., 5 samples). This matrix can be used as a guide to quantitatively evaluate the efficacy of increasing sample size and/ or sample spacing to measure the spatial mean of  $T_{\rm s}$  at scales of  $\sim 1$  ha at our sampling sites.

Using Equation 6b and 7b, we created a similar matrix to evaluate the efficacy of different sampling strategies for measuring SWC at spatial scales of ~1 ha (Figure 15). As with  $T_s$ , 2 samples spaced 5 m apart would not be an effective sampling strategy to measure SWC to within 10% of the mean with 90% confidence. Increasing the sample size or sample spacing only slightly improves the efficacy, however, by increasing both the sample size and sample spacing the sampling strategy can become substantially more effective at meeting the accuracy requirement. Figure 15 also demonstrates how a sampling strategy that is effective at a given proportion of sites can be achieved in many different ways. For instance, 150 samples spaced 10 m apart would meet the accuracy requirement for SWC at the same proportion of sites as 60 samples 15 m apart or 30 samples 55 m apart.

Lastly, using Equation 6c and 7c we created a matrix to evaluate the efficacy of measuring both  $T_s$  and SWC to within 10% of the mean with 90% confidence at spatial scales of ~1 ha (Figure 16). I n this case, more samples spaced further apart were always required to meet the accuracy requirement at a given proportion of sites than for  $T_s$  or SWC alone.

### Discussion

We characterized the spatial structure of variability in soil properties over  $\sim 1$  ha at 60 sites throughout the US. Our study included nearly an order of magnitude more sites than any previous study that examined the spatial variation in soil properties, and as a result, allowed us to derive some empirical rules to describe the observed variability in soils. Moreover, we were able to evaluate the efficacy of different sampling strategies (*i.e.*, sample size and sample spacing) at measuring the spatial mean of T<sub>s</sub> and SWC, which can guide future soil studies. We emphasize that our guidelines for sampling strategies are designed to accurately estimate the spatial mean of a soil property, and as a result, our guidelines may not be suitable for studies with different goals. Because our sites were broadly representative of US geography and ecology (i.e., including every major terrestrial ecosystem type and soil type), our findings are broadly applicable to US soils, and to a lesser extent other regions of the world.

## Variability

Generally, variability was larger for SWC than  $T_s$ , which resulted in a larger sample size required to measure SWC to within 10% of the spatial mean with 90% confidence than for  $T_s$ . This is consistent with other studies that have also observed larger CV values for SWC than  $T_s$  [23,24,58–60]. We did not specifically set out to determine the sources of variability, or why variability was larger for SWC than  $T_s$ , but a likely explanation is that water is more mobile than heat, and as a result more sensitive to



Figure 13. Number of samples required to measure  $T_s$ , SWC, or  $T_s$  and SWC to within 10% of the spatial mean with 90% confidence versus the cumulative proportion of sites. A logistic curve was fitted to the data with  $R^2 = 0.99$  for each equation (Eqs. 7a–c). Values are plotted in a semi-log scale due to large differences in magnitude across the sites. doi:10.1371/journal.pone.0083216.q013

								Legend													
							0	10	20	30	40	50	60	70	80						
									5	Samp	ole sp	bacin	g (m	)							
		5	10	15	20	25	30	35	40	45	50	55	60	65	70	75	80	85	90	95	100
	2	7	16	23	28	32	35	38	40	42	43	44	45	46	47	47	48	48	49	49	49
	3	8	18	26	32	37	40	43	46	47	49	50	51	52	53	54	55	55	56	56	56
	4	9	19	28	34	40	43	47	49	51	53	54	55	56	57	58	59	59	60	60	61
	5	10	20	29	36	41	46	49	52	54	55	57	58	59	60	61	62	62	63	63	64
	6	10	21	30	37	43	47	51	53	56	57	59	60	61	62	63	64	64	65	65	66
	8	10	22	32	39	45	49	53	56	58	60	62	63	64	65	66	67	67	68	68	69
	10	11	23	33	40	46	51	54	57	60	62	63	65	66	67	68	69	69	70	70	71
	15	11	24	34	42	48	53	57	60	62	64	66	67	69	70	71	71	72	73	73	74
	20	11	24	35	43	49	54	58	61	63	65	67	69	70	71	72	73	74	74	75	75
	25	11	24	35	43	50	55	59	62	64	66	68	70	71	72	73	74	74	75	76	76
e	30	12	25	35	44	50	55	59	62	65	67	69	70	72	73	74	74	75	76	76	77
e SIZ	35	12	25	36	44	50	55	59	63	65	67	69	71	72	73	74	75	76	76	77	77
nple	40	12	25	36	44	51	56	60	63	66	68	69	71	72	73	74	75	76	77	77	78
Sar	45	12	25	36	44	51	56	60	63	66	68	70	71	73	74	75	76	76	77	78	78
	50	12	25	36	44	51	56	60	63	66	68	70	71	73	74	75	76	77	77	78	78
	60	12	25	36	45	51	56	60	64	66	68	70	72	73	74	75	76	77	78	78	79
	70	12	25	36	45	51	57	61	64	67	69	71	72	73	75	76	76	77	78	78	79
	80	12	25	36	45	52	57	61	64	67	69	71	72	74	75	76	77	77	78	79	79
	90	12	25	36	45	52	57	61	64	67	69	/1	72	74	75	76	11	77	78	79	79
	100	12	25	36	45	52	57	61	64	67	69	/1	73	74	75	76	11	78	78	79	79
	125	12	26	37	45	52	57	61	64	67	69	/1	73	74	75	76	77	78	79	79	80
	150	12	26	37	45	52	57	61	65	67	69	71	73	74	75	76	11	78	79	79	80
	1/5	12	26	37	45	52	5/	61	65	67	70	/1	73	74	75	76	11	78	79	79	80
	200	12	26	3/	45	52	5/	61	65	6/	70	/1	73	74	76	11	11	/8	79	/9	80
	250	12	26	31	45	52	5/	62	65	68	10	12	13	15	16	11	18	/8	19	80	80

Figure 14. Efficacy of different sampling strategies at measuring  $T_s$  to within 10% of the spatial mean with 90% confidence at scales of ~1 ha. Values represent the percent of sites where the corresponding sampling strategy would achieve the accuracy requirement. The x-axis is based on Equation 6a and the y-axis is based on Equation 7a. doi:10.1371/journal.pone.0083216.q014

microtopography (*i.e.*, water drains from hummocks to depressions, whereas heat does not), and is actively transported by plants (*i.e.*, transpiration induced uptake and hydrologic lift), resulting in larger variability at this spatial scale.

Despite generally larger spatial variability in SWC than T<sub>s</sub>, (*i.e.*, sill and  $CV_{Sill}$ , T<sub>s</sub> and SWC were positively correlated suggesting that they were likely controlled by similar site properties at the scale we sampled. Indeed, ANOVAs also indicated that sill values for both measures decreased with increasing longitude (i.e., from west to east) and mean annual air temperature, while they increased with mean T<sub>s</sub>. In addition, among the sites sill values for temperature and moisture increased with mean T<sub>s</sub> and SWC, respectively, exhibiting the commonly observed pattern of increased variability with increasing mean values, i.e., heteroscedastic [61]. Similarly, data presented by Brocca et al. [12] shows that the standard deviation for SWC increased from the driest site (MON, mean  $\pm$  SD: 22.8 $\pm$ 2.0) to the wettest site (LEC,  $38.5\pm3.0$ ) for seven Italian sites. In contrast, Western et al. [26] found no clear relationship between SWC and variance at locations in Australia and New Zealand, while data reported by Famiglietti et al. [25] show a negative relationship among six sites in Oklahoma. These studies however, differ in their design (e.g., spatial scale, sampling frequency, geographic region), making it difficult to determine why different patterns were observed among the studies. But one explanation could be that the driest sites in the

other studies had a mean SWC of between 10% and 23%, whereas half of our sites had a mean SWC of <10% (all of which had relatively low semivariogram sill values) and previous studies that have monitored SWC over time at individual sites often observed that low mean SWC coincided with relatively low variability, *e.g.*, [13,14]. We studied the relationship between the mean and variability (*i.e.*, sill) across space, whereas most previous studies have investigated this relationship at individual sites across time and have often (but not always) observed the variance or standard deviation increasing with intermediate SWC and decreasing at low and high SWC [12–14,20,26].

Ecosystem type did not significantly influence sill values for either  $T_s$  or SWC, despite the common assumption that agricultural soils were less variable than soils in other ecosystems [4,11]. Similarly, Robertson et al. [11] were surprised by the large variability in a wide range of soil properties from a soybean field that visibly appeared homogeneous, supporting the notion that agricultural ecosystems are typically more variable than many researchers appreciate.

The ANOVA models left 43% and 30% of the variability in  $T_s$  and SWC sill values unexplained for, respectively, indicating that other site properties (*i.e.*, besides the ones we measured) also are sources of variability. In part this may relate to vegetation canopy structure at the sites. For example, soil beneath canopy gaps would receive both more radiation and precipitation inputs than soil

Sample Spacing (m)																					
		5	10	15	20	25	30	35	40	45	50	55	60	65	70	75	80	85	90	95	100
	2	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	3	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	4	0	0	0	0	0	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
	5	0	0	0	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
	6	0	0	1	1	1	1	1	1	1	1	1	1	1	1	2	2	2	2	2	2
	8	0	1	1	1	2	2	2	2	2	2	2	2	2	2	3	3	3	3	3	3
	10	0	1	2	2	3	3	3	3	3	3	4	4	4	4	4	4	4	4	4	4
	15	1	2	3	4	5	6	6	6	7	7	7	7	7	7	8	8	8	8	8	8
	20	2	4	5	7	8	9	9	10	10	11	11	11	12	12	12	12	12	12	12	12
	25	2	5	8	10	11	12	13	14	15	15	16	16	16	16	17	17	17	17	17	17
	30	3	7	10	12	14	16	17	18	19	19	20	20	21	21	21	22	22	22	22	22
SIZE	35	3	8	12	15	17	19	21	22	23	24	24	25	25	26	26	26	27	27	27	27
ple	40	4	9	14	17	20	22	24	26	27	28	28	29	29	30	30	31	31	31	31	32
an	45	5	10	16	20	23	25	27	29	30	31	32	33	33	34	34	35	35	35	36	36
S	50	5	12	17	22	25	28	30	32	33	35	35	36	37	38	38	38	39	39	39	40
	60	6	13	20	25	30	33	35	37	39	40	41	42	43	44	44	45	45	46	46	46
	70	7	15	22	28	33	36	39	42	43	45	46	47	48	49	49	50	50	51	51	52
	80	7	16	24	31	36	39	43	45	47	49	50	51	52	53	53	54	55	55	55	56
	90	7	17	26	33	38	42	45	48	50	51	53	54	55	56	57	57	58	58	59	59
	100	8	18	27	34	40	44	47	50	52	54	55	57	58	59	59	60	61	61	62	62
	125	8	19	29	37	43	47	51	54	56	58	60	61	62	63	64	65	65	66	66	67
	150	9	20	30	38	45	49	53	56	59	61	62	64	65	66	67	68	68	69	69	70
	175	9	21	31	40	46	51	55	58	61	63	64	66	67	68	69	70	70	71	71	72
	200	9	21	32	40	47	52	56	59	62	64	66	67	68	69	70	71	72	72	73	73
	250	10	22	33	41	48	53	57	61	63	65	67	69	70	71	72	73	74	74	75	75

Sample spacing (m)

Figure 15. Efficacy of different sampling strategies at measuring SWC to within 10% of the spatial mean with 90% confidence at scales of ~1 ha. Values represent the percent of sites where the corresponding sampling strategy would achieve the accuracy requirement. The x-axis is based on Equation 6b and the y-axis is based on Equation 7b. Legend in Figure 14. doi:10.1371/journal.pone.0083216.g015

beneath a closed-canopy, which would increase spatial variability in both measures at a site [62]. Indeed,  $T_s$  sill values were significantly larger in open/semi-open ecosystems (*i.e.*, sites with high variability in vegetation cover) than in closed-canopy or short stature ecosystems, but this pattern did not occur for SWC. In a rangeland ecosystem, diurnal maximum  $T_s$  at 5 cm were found to be much lower beneath sagebrush plants (10°C) than in interspaces between plants (17°C), indicating that canopy structure strongly influenced spatial variability in  $T_s$  [63]. Similar results have been found with SWC [64,65]. In addition, previous studies have shown that topography influences the spatial variability of SWC [12,66,67], which may also account for some of the unexplained variation found here.

## Sample size

We estimated the number of samples required to measure  $T_s$  and/or SWC to within 10% of the spatial mean with 90% confidence at each site for prospective purposes (*i.e.*, to inform future study designs). This represents a conservative number of samples for most studies, as this level of accuracy is often deemed more than sufficient and some have supported even lower accuracy requirements [4,5]. Of course each study should evaluate their required accuracy, and if these criteria were relaxed, design elements like sample size could be reduced.

Previous estimates of the sample size required to measure soil properties to a given accuracy have often assumed that their data was not spatially correlated [12,13,14,24]. However, our data, and data from many other studies [9,18,23,24,26,59,68–72], show that spatial correlation is ubiquitous for  $T_s$  and SWC. Since

 $\rm CV_{Traditional}$  did not account for spatial correlation (*i.e.*, it assumes that all measurements are independent regardless of how closely they are spaced) it underestimated the true variability in the data, causing the required sample size to be underestimated [73]. In contrast,  $\rm CV_{Sill}$  did account for spatial correlation, therefore, it reliably estimated the variability in the data and is appropriate for calculating the required sample size. Had we used  $\rm CV_{Traditional}$  rather than  $\rm CV_{Sill}$  to calculate sample size, we would have substantially underestimated the required sample size (*i.e.*, by 60% for T<sub>s</sub> and 109% for SWC when averaged across all sites). As a result, caution should be used when relying on sample size estimates that assume no spatial correlation in T<sub>s</sub> and SWC data.

Other methods can be used to estimate the number of samples required to accurately estimate the spatial mean of a soil property. For example, previous research has shown that fewer samples are sufficient to meet an accuracy requirement if the spatial mean is calculated by kriging, rather than by averaging the data [74-77]. However, the kriging method requires knowledge of the semivariogram at the sampling site, which is frequently unknown. Moreover, our data shows that it is not possible to reliably estimate the key features of T<sub>s</sub> and SWC semivariograms (*i.e.*, sill, nugget, and range) based on the site characteristics we studied. Similarly, the temporal stability (or rank stability) approach and the random combination method can also be used to reduce the required sample size, but these approaches require detailed knowledge of spatial variation of soil properties at the sampling site, which is also often unknown [14,24,77,78]. It should be noted that these approaches address a slightly different goal (i.e., estimating the number of samples required to estimate mean soil

		sample spacing (m)																			
		5	10	15	20	25	30	35	40	45	50	55	60	65	70	75	80	85	90	95	100
	2	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	1	1	1
	3	0	0	0	0	0	0	1	1	1	1	1	1	1	1	1	1	1	1	1	1
	4	0	0	0	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
	5	0	0	1	1	1	1	1	1	1	1	2	2	2	2	2	2	2	2	2	2
	6	0	0	1	1	1	1	1	2	2	2	2	2	2	2	2	2	2	3	3	3
	8	0	1	1	1	2	2	2	2	3	3	3	3	3	3	4	4	4	4	4	4
	10	0	1	1	2	2	3	3	3	4	4	4	4	4	5	5	5	5	5	5	5
	15	1	2	2	3	4	5	5	6	6	7	7	7	8	8	8	8	9	9	9	9
	20	1	2	3	5	6	6	7	8	9	9	10	10	11	11	12	12	12	13	13	13
	25	1	3	4	6	7	8	9	10	11	12	13	13	14	15	15	15	16	16	17	17
۵	30	2	3	5	7	9	10	12	13	14	15	16	16	17	18	18	19	19	20	20	21
SIZ	35	2	4	6	8	10	12	14	15	16	17	18	19	20	21	21	22	23	23	24	24
ble	40	2	5	7	9	12	14	15	17	18	20	21	22	23	24	24	25	26	26	27	27
neo	45	2	5	8	11	13	15	17	19	20	22	23	24	25	26	27	28	28	29	30	30
.,	50	2	6	9	11	14	16	19	20	22	24	25	26	27	28	29	30	31	32	32	33
	60	3	6	10	13	16	19	21	23	25	27	29	30	31	33	34	35	36	36	37	38
	70	3	7	11	15	18	21	24	26	28	30	32	33	35	36	37	38	39	40	41	42
	80	3	8	12	16	19	23	25	28	30	33	34	36	38	39	40	42	43	44	44	45
	90	4	8	13	17	21	24	27	30	32	35	37	38	40	42	43	44	45	46	47	48
	100	4	8	13	18	22	25	28	31	34	36	38	40	42	44	45	46	48	49	50	51
	125	4	9	14	19	24	28	31	34	37	40	42	44	46	48	49	51	52	53	54	55
	150	4	10	15	20	25	29	33	36	39	42	45	47	49	51	52	54	55	56	57	59
	175	5	10	16	21	26	30	34	38	41	44	46	49	51	53	54	56	57	59	60	61
	200	5	11	16	22	27	31	35	39	42	45	48	50	52	54	56	57	59	60	62	63
	250	5	11	17	23	28	32	37	40	44	47	50	52	54	56	58	60	61	63	64	65

Figure 16. Efficacy of different sampling strategies at measuring  $T_s$  and SWC to within 10% of the spatial mean with 90% confidence at scales of ~1 ha. Values represent the percent of sites where the corresponding sampling strategy would achieve the accuracy requirement. The x-axis is based on Equation 6c and the y-axis is based on Equation 7c. Legend in Figure 14. doi:10.1371/journal.pone.0083216.g016

moisture over a number of time steps) than the statistical method to calculate sample size, which focuses on a single time step. Because of these limitations, we calculated the required sample size using the classical statistical approach (Eq. 5) to allow our findings to be more easily applied to sampling designs at sites where the spatial structure of variation may be unknown.

Spatial variability in  $T_s$  was so low at many sites that the sample size analyses indicated that even just one sample was sufficient to meet our accuracy requirement (although common sense dictates that more samples would be preferable), while 10 samples were sufficient at 79% of sites, and 100 samples were sufficient at all but 3 sites. In contrast, SWC often required at least an order of magnitude more samples to meet the accuracy requirement at a similar proportion of sites (*e.g.*, 100 samples were sufficient at 72% of sites). Because more samples were required to meet our accuracy requirement for SWC than  $T_s$  at almost every site, the sample size needed when examining both  $T_s$  and SWC was very similar to that found for SWC alone.

The large sample sizes needed to accurately measure the spatial mean SWC based on our findings differ substantially from previous studies that assumed SWC was not spatially correlated [12–14]. For example, Brocca et al. [12] reported that 15 or fewer samples would be needed at 4 out of 8 sites to measure SWC to within  $\pm 2\%$  volumetric with 95% confidence, and at most 40 samples would be needed to meet this accuracy requirement at any of the sites. We largely attribute this difference to accounting for spatial correlation in our estimates of sample size, but other factors may also play a role including that many previous studies have focused on agricultural and grassland sites, which tend to

require smaller sample sizes (Figure 13). In addition, at site with a mean SWC of <20%, our relative error threshold (10% of the mean) is more stringent than the 2% absolute error that has often been used in previous SWC studies. We are not aware of previous studies that have estimated the sample size required to measure  $T_{\rm s}$  to a given accuracy, but our data suggests these estimates will only be reliable if they account for spatial correlation.

Based on our finding, 20 samples would be more than sufficient to meet the accuracy requirement for  $T_s$  at most sites, although Alaskan sites typically required many more samples to meet the same requirement. As a result, measuring  $T_s$  across space in a temperate or sub-tropical ecosystem one might reasonably assume that 20 samples would be sufficient (assuming appropriate sample spacing), while working at high latitude (>50°N) one would likely need an order of magnitude more samples to have confidence in meeting the same accuracy requirement. Sites where a large number of samples were required were more closely associated with high latitudes, westerly longitudes, and cold mean  $T_s$  at the time of sampling (<6°C).

There are plausible reasons why sites with both low mean  $T_s$  and high latitude would result in the need for large sample sizes. First, sites with low mean  $T_s$  statistically result in high CV values because the equation divides by the mean  $T_s$  (see Eq. 4), which in turn results in large sample sizes (see Eq. 5). Second, the low angle of the sun at high latitude sites, which results in large differences in shading (*i.e.*, radiation inputs) of locations north or south of an obstacle (*e.g.*, tree trunk, tussock, or rock) will spend a large amount of time shaded by the obstacle and when unshaded, the sun will be at a low angle (*i.e.*, low radiation inputs), and collectively cause

large spatial variability in T<sub>s</sub>. The converse is true at lower latitude sites where shading by an obstacle will be much less than at high latitude sites creating less spatial variation in T<sub>s</sub> and in turn results in fewer samples necessary to meet the accuracy requirement. Indeed, the positive relationship that we observed between  $T_s$  sill values and latitude lends additional support to the first hypothesis, suggesting that high latitudes, as well as low mean T<sub>s</sub> values, both result in large sample sizes. In contrast, we are not aware of a plausible reason why westerly longitudes should be expected to increase the number of samples required, instead it seems likely that relationship between longitude and the number of samples is an artifact of US geography, since all high latitude sites in the US are located in Alaska, which is located further west than most of the temperate and sub-tropical US. Thus, it appears that the low mean T<sub>s</sub> and high latitudes, not westerly longitudes, of the Alaskan sites resulted in the large sample sizes for T<sub>s</sub> required at those sites.

Unlike  $T_s$ , the sample sizes required to accurately measure spatial SWC were only weakly related to site characteristics making it difficult to estimate a sample size based solely these variables. However, it is notable that a sample size of 100 was sufficient at most sites (72%), while sites that needed >100 samples all had mean SWC of <16%, and sites that needed >250 samples had mean SWC of ≤11%. Similar to  $T_s$ , the reduction in the required sample size at high mean SWC is presumably partly due to the fact that low mean SWC results in large CVs because this is calculated by dividing by the mean SWC (see Eq. 4), which in turn causes large sample sizes to be needed to accurately estimate the spatial mean (see Eq. 5).

The large sample size that was required to accurately estimate the spatial mean SWC across  $\sim 1$  ha at most sites is beyond the scope of many research projects. However, the recent development of sensors that aim to measure SWC at scales of hundreds and thousands of m<sup>2</sup> may hold promise for estimating mean SWC at this scale with just 1 or a handful of sensors [79,80] and may represent a more cost-effective way of meeting the accuracy requirement than deploying tens or hundreds of sensors that each measure SWC in a small volume of soil.

### Sample spacing

The number of samples required to meet our accuracy requirement assumes that the samples are spaced at least at the distance of the range in order to avoid correlation and pseudoreplication [1]. The mean range for both  $T_s$  and SWC was ~27 m. Similar range values have been observed for  $T_s$  and SWC in other studies that sampled at a similar scale [8,18,20,59,71,81], demonstrating that range values of tens of meters are the norm for temperature and moisture at this scale.

Unlike the sill values, the range values for  $T_s$  and SWC were not correlated, indicating that they are controlled by different site properties. The ANOVAs supported this conclusion, showing that range values for  $T_s$  were related to canopy structure and soil type, whereas for SWC they were related to longitude and canopy height. However, the ANOVA models left 60% and 82% of the variability in range values unexplained for  $T_s$  and SWC, respectively, indicating that we did not measure the most important factor(s) that control the spatial structure of variability. As a result it is difficult to determine what controls the spatial structure of variability at our sites, but potential factors may include microtopography, canopy gap spacing, and variation in soil texture.

Since we cannot reliably predict the semivariogram range for  $T_s$  or SWC based on the site characteristics that we measured, a researcher wishing to measure  $T_s$  and/or SWC at scales of ~1 ha could use Equations 6a–c to estimate if a given sampling spacing

would likely be sufficient (*i.e.*, larger than the range value). For instance, a sample spacing of 5 m would likely be deemed insufficient since only ~12% of sites had a smaller  $T_s$  or SWC range, whereas a sample spacing of 40 m may be considered more appropriate since ~2/3 of sites had a smaller  $T_s$  or SWC range than this. This sample spacing could then be coupled with the estimated number of samples required based on latitude and mean  $T_s$  (for spatial measurements of temperature) and/or mean SWC (for spatial measurements of moisture) to develop a site-specific sampling strategy.

### Sampling strategies

Figures 14–16 can guide a sampling design. These figures clearly demonstrate the potential benefit of increasing sample number and/or sample spacing at the spatial scale we sampled. In particular, there are many different ways of achieving a sampling strategy that is likely to meet our accuracy requirement at a given proportion of sites (Figures 14, 15, 16). This demonstrates a particularly pertinent finding that increasing sample spacing is as important as increasing sample number to achieve a given sampling efficacy. This is significant because doubling the samples size often creates much more work and/or expense than simply doubling sample spacing.

Several existing networks that monitor T<sub>s</sub> and SWC (*e.g.*, USDA Soil Climate Analysis Network (SCAN) and the US NOAA Climate Reference Network (USCRN)) use sampling designs that would likely require supplemental sampling effort in order to accurately estimate the spatial ( $\sim 1$  ha) mean of these properties at most sites (rf. Figures 14, 15, 16). To illustrate this point, USCRN deploys 3 T<sub>s</sub> and SWC sensors 5.2 m apart in a range of depths at >100 sites throughout the US (M Palecki, pers. comm.), while SCAN deploys 1 T<sub>s</sub> and SWC sensor at several depths at sites throughout the US [33]. Both the number of sensors and their spatial distribution would be inadequate to estimate these quantities within 10% of the mean with 90% confidence. To highlight the utility of our data, an effective way to increase the local scale ( $\sim 1$  ha) spatial accuracy in this case would be to increase sample spacing and add more SWC sensors (rather than T<sub>s</sub> sensors).

Using the results found here, we have constructed a simplified matrix to inform researchers on the efficacy of different sampling designs (Figures 14, 15, 16), given the caveat that they do not account for information provided by samples spaced at distances less than the range; 2) recognize that one  $T_s$  sample (*i.e.*, 0 m sample spacing) is sufficient at several sites; and 3) recognize that in practice a sampling design operates at multiple spatial scales, *e.g.*, 9 samples spaced 5 m apart and arranged in a  $3\times3$  grid also includes 4 samples spaced 10 m apart (Figure 14). Similarly, 9 samples spaced 5 m apart along a transect also includes 5 samples spaced 10 m apart, 3 samples spaced 20 m apart, and 2 samples spaced 40 m apart (Figure 17). Nonetheless, these figures provide an empirically-derived quantitative starting point for developing robust soil sampling strategies.

In addition to the limitations associated with Figures 14, 15, 16, researchers interested in using our findings to guide their sampling strategy should also bear in mind the conditions under which our data were generated. For example: 1) the sites were typically dominated by a single vegetation type, therefore our findings may not adequately capture variability at locations that cross major vegetation ecotones; 2) data were collected during growing season, so may not represent other seasons; 3) since our sampling typically occurred on a single day, which may have represented anomalous conditions (*e.g.*, usually hot, cold, wet, or dry), we expect that the general patterns we observed across multiple sites are more



**Figure 17.** Nine sampling points (open circles) spaced 5 m apart and arranged (left panel) in a 3×3 grid and (right panel) along a transect. Besides 9 samples spaced 5 m apart, the 3×3 grid also includes 4 samples spaced 10 m apart, while the transect also includes 5 samples spaced 10 m apart, 3 samples spaced 20 m apart, and 2 samples spaced 40 m apart. doi:10.1371/journal.pone.0083216.q017

reliable than data from an individual site; 4) our data are representative of the scale that we sampled ( $\sim 1$  ha) and may not be applicable at substantially smaller or larger scales; and 5) our data are based on surface soil measurements, which typically exhibits larger spatial variability than deeper soils [63,82].

### Emergent continental scale properties

Soil forming processes, parental material, time, climate, weathering type and rates, and biological activity have been recognized in soil classification schemes [83,84]. But because soil genesis is difficult to measure directly, the current US soil taxonomy, rf. [84] relies on soil properties (pedology) that only implies genesis. This classification system provides an underlying framework of physical mechanisms that contribute towards the spatial correlation that we attempt to quantify. Here, we have shown new evidence of emergent continental scale soil properties, *i.e.*, how ecosystem scale spatial variability is patterned across the US. Granted, this variability can be either interpreted directly as functions of soil temperature and moisture, or by proxy for other soil properties. We also fully recognize that there are a variety of local scale controls on this variability, *i.e.*, canopy structure, canopy height, etc. (that mostly control the temperature and/or water microclimate), but this does not preclude the existence of continental scale patterns that we identified, as these influences manifest themselves at smaller spatial resolutions.

Continental scale patterns included: 1) SWC range values increased with longitude (*i.e.*, increased from west to east), 2) sill values for  $T_s$  and SWC were negatively related to longitude (*i.e.*, decreasing from west to east), 3) nugget values for SWC were positively related to longitude (*i.e.*, increasing from west to east), and 4) range values for  $T_s$  increased from inceptisols (younger soils) to spodosols (intermediate age) to ultisols (older soils), suggesting that the spatial structure of variability is in part related to soil development. Such patterns could not have been identified from previous studies since they involved too few sites ( $\leq 6$ ), and a metaanalysis approach was not possible due to large methodological inconsistencies among the studies (*i.e.*, different sampling scales, measurement methods, sampling depths, etc).

# Conclusions

We characterized the spatial variability of soil properties at 60 US sites to inform NEON's sensor-based soil sampling strategy. In addition, we developed quantitative guidelines that can be used to inform soil sampling decisions throughout the US and elsewhere.

While our data can be used as a guide, the most reliable way to generate a robust sampling design would be to conduct a site specific assessment of variability in soil properties on several occasions during the relevant season and at the relevant scale, as others have previously suggested [4,5]. Indeed, as Klironomos *et al.* [5] highlighted, although a preliminary study of spatial variation may seem like a large amount of extra work, it significantly contributes towards avoiding a sampling strategy that does not provide data that are both necessary and sufficient to meet the design constraints. However, since soil researchers have only rarely followed these recommendations, we also present our findings as a useful tool to help guide future soil sampling designs.

## **Supporting Information**

Figure S1 Data collected across (a) space can be used to construct a (b) semivariogram, which describes the relationship between semivariance (i.e., half the variance) and distance. A typical sampling layout used in this study is shown in (a). In addition to collecting data at each point shown on the graph, data were also collected at -0.3 m and -0.3 m from each point along the axis of each transect. The three components that describe the shape of the (b) semivariogram are the sill, nugget, and range. The sill represents the maximum semivariance that is encountered at a site and is equivalent to half the variance in the data set used to create the semivariogram. The nugget represents the variance that exists at spatial scales smaller than the minimum sampling distance, as well as sampling error. The range represents the distance beyond which samples are effectively independent at the scale sampled. (TIF)

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## **Author Contributions**

Conceived and designed the experiments: HWL EA PD. Performed the experiments: HWL EA HL MB. Analyzed the data: HWL EA PD HL MB. Contributed reagents/materials/analysis tools: HWL EA PD. Wrote the paper: HWL EA PD MB. Secured funding and grantsmanship: HWL.

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