Synovial tissue hypoxia and inflammation in vivo

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ABSTRACT

Introduction Hypoxia is a microenvironmental feature in the inflamed joint, which promotes survival advantage for cells. The aim of this study was to examine the relationship of partial oxygen pressure in the synovial tissue (tPO₂) in patients with inflammatory arthritis with macroscopic/microscopic inflammation and local levels of proinflammatory mediators.

Methods Patients with inflammatory arthritis underwent full clinical assessment and video arthroscopy to quantify macroscopic synovitis and measure synovial tPO₂ under direct visualisation. Cell specific markers (CD3 (T cells), CD68 (macrophages), Ki67 (cell proliferation) and terminal deoxynucleotidyl transferase dUTP nick end labelling (cell apoptosis)) were quantified by immunohistology. In vitro migration was assessed in primary and normal synoviocytes (synovial fibroblast cells (SFCs)) using a wound repair scratch assay. Levels of tumour necrosis factor α (TNF α), interleukin 1 β (IL1 β), interferon γ (IFN γ), IL6, macrophage inflammatory protein 3 α (MIP3 α) and IL8 were quantified, in matched serum and synovial fluid, by multiplex cytokine assay and ELISA.

Results The tPO₂ was 22.5 (range 3.2–54.1) mm Hg and correlated inversely with macroscopic synovitis (r=-0.421, p=0.02), sublining CD3 cells (-0.611, p<0.01) and sublining CD68 cells (r=-0.615, p<0.001). No relationship with cell proliferation or apoptosis was found. Primary and normal SFCs exposed to 1% and 3% oxygen (reflecting the median tPO₂ in vivo) induced cell migration. This was coupled with significantly higher levels of synovial fluid tumour necrosis factor α (TNF α), IL1 β , IFN γ and MIP3 α in patients with tPO₂ <20 mm Hg (all p values <0.05).

Conclusions This is the first study to show a direct in vivo correlation between synovial tPO_2 , inflammation and cell migration, thus it is proposed that hypoxia is a possible primary driver of inflammatory processes in the arthritic joint.

INTRODUCTION

Inflammatory arthritides, such as rheumatoid arthritis (RA) and psoriatic arthritis (PsA), are progressive diseases together affecting up to 3% of the population.^{1 2} A critical early event is angiogenesis, providing for increased leucocyte migration transforming the synovial tissue (ST) into an invasive 'pannus' resulting in cartilage and bone destruction.^{3 4}

A significant increase in ST blood vessel number has been described, macroscopically and microscopically, in RA and PsA, associated with differential vascular morphology.^{5–7} The early vascular changes are accompanied by increased recruitment of macrophages and synovial fibroblast cells (SFCs) in the lining layer,⁸ along with infiltration of T, B and plasma cells.⁹ Lining layer SFCs undergo phenotypic changes as they invade adjacent cartilage and bone, while RA SFCs can significantly promote endothelial cell activation and leucocyte recruitment compared to normal or osteoarthritis (OA) SFCs.^{10 11} The precise mechanisms involved in regulation of persistent infiltration and invasion are unclear, however high levels of cytokines and impaired apoptotic pathways in the microenvironment are implicated.^{12–14}

Despite increased vascular supply there is a failure to restore tissue oxygen homeostasis perhaps due to an expanding synovium and increased metabolic activity resulting in a hypoxic environment.¹⁵ ¹⁶ Previous studies have demonstrated that the RA joint cavity is hypoxic, however the majority of studies have only measured oxygen tension indirectly in synovial fluid (SF).^{17 18} In animal models of arthritis pO2 levels may be as low as 10 mm Hg.^{19 20} Recently, hypoxia has been demonstrated in patients with RA undergoing surgery for tendon rupture.²¹ Increased expression of hypoxia-inducible factor 1α (HIF1 α), a key transcription factor in the cellular response, supports a role for hypoxia in the pathogenesis of inflammatory arthritis.²² Hypoxia, in vitro, is an important regulator of angiogenesis, migration, cell survival pathways and matrix degradation.²³⁻²⁵

Recently we have described profound hypoxia in inflamed synovial membrane using a novel oxygen sensing probe in vivo.^{26 27} Tissue oxygen pressure (tPO_2) in vivo was strongly associated with lipid peroxidation, increased vascularity, altered blood vessel stability and increased perivascular DNA damage.^{26 27} In this study we extend our observations to establish for the first time a direct relationship between tPO_2 levels and joint inflammation, specifically T cell and macrophage infiltrates and proinflammatory cytokine expression.

MATERIALS AND METHODS Patient selection and arthroscopy

Patients were recruited from the Department of Rheumatology, St Vincent's University Hospital.

Rheumatology, St Vincent's University Hospital. Patients with RA and PsA, fulfilling the American College of Rheumatology²⁸ and Classification of Psoriatic Arthritis criteria,²⁹ respectively, were recruited. Normal synovium was obtained from two healthy controls. All participants gave fully informed consent. Patients had active disease despite disease-modifying antirheumatic drugs, had at least one inflamed knee joint and were due to commence biological treatment. Clinical and laboratory assessment included tender and swollen joint count, rheumatoid factor, anti-cyclic citrullinated peptide (anti-CCP) antibody, erythrocyte sedimentation rate (ESR), C reactive protein



This paper is freely available online under the BMJ Journals unlocked scheme, see http:// ard.bmj.com/info/unlocked.dtl (CRP) and global health visual analogue scale (VAS) obtained on the same day prior to arthroscopy.

Arthroscopy of the inflamed knee was performed under local anaesthetic, using a 2.7 mm needle arthroscope (Richard Wolf, Illinois, USA) and macroscopic synovitis, vascularity and chondropathy were scored on a VAS (0–100 mm) as previously described.³⁰ ST biopsies were obtained by 2 mm grasping forceps, and subsequently embedded in optimal cutting temperature (OCT) compound and paraffin. Matching serum and SF was collected immediately before arthroscopy and stored at -80°C. Oxygen partial pressure was measured in the ST lining using a LICOX combined pO₂ and temperature probe (Integra Life Sciences, Plainsboro, New Jersey, USA) under direct visualisation as recently described^{26 27} (supplementary figure 1A,B).

Immunohistochemistry

Synovial membrane (SM) biopsies were snap frozen in OCT compound (Tissue Tek, Sakura, Zoetrewoude, The Netherlands). Cryostat sections 7 µm thick were cut, placed on glass slides coated with 2% 3-amino-propyl-triethoxy-silane (Sigma-Aldrich, Dublin, Ireland). Synovial biopsies were also fixed in 10% formalin and embedded in paraffin. Biopsy sections 3 µm thick were cut and mounted onto SuperFrost Plus adhesive slides (Menzel-Glaser, Braunschweig, Germany).

For immunohistological staining (CD3, CD68 and Ki67) tissue sections were allowed to reach room temperature, fixed in acetone for 10 min and air dried. A routine three-stage immunoperoxidase labelling technique incorporating avidin–biotin– immunoperoxidase complex (Dako, Glostrup, Denmark) was used. The sections were incubated with primary antibodies against mouse monoclonal CD3, CD68 and Ki67 (Dako) at room temperature. Sections were also incubated with an irrelevant isotype matched control. Colour was developed in solution containing diaminobenzadine-tetrahydrochloride (Sigma, St Louis, Missouri, USA), 0.5% H_2O_2 in phosphate-buffered saline buffer (pH 7.6). Slides were counterstained with haematoxylin and mounted.

The presence of apoptosis DNA fragmentation was assessed in situ by terminal deoxynucleotidyl transferase (TdT)-mediated dUTP nick end labelling (TUNEL) assay (ApopTag Plus Peroxidase In Situ, S7101; Chemicon, Millipore, Billerica, Massachusetts, USA). Tissue sections were deparaffinised in xylene, followed by ethanol and subsequently pretreated with proteinase K. After quenching with endogenous peroxidase, equilibration buffer was carefully applied. Terminal deoxynucleotidyl transferase (TdT) enzyme was applied and incubated for 1 h at 37°C. After stop/wash buffer, antidigoxigenin conjugate was applied and incubated for 30 min at room temperature followed by incubation with peroxidase substrate for approximately 3 min. The slides were counterstained with haematoxylin and mounted.

CD3, CD68, Ki67 and TUNEL coded slides were analysed by two blinded operators using an established semiquantitative scoring method (0–4) (0=no staining, $1 \le 25\%$, 2=25% to 50%, 3=50% to 75%, $4 \ge 75\%$ staining).³⁰ Sections were scored separately for lining and sublining layer. Lining layer thickness was scored as previously described.³¹

Primary synovial fibroblasts

Primary synovial fibroblasts (SFCs) were isolated from synovial biopsies obtained from patients who had undergone hypoxic measurements at arthroscopy. Enzymatic digestion of synovial biopsy specimens was carried out with 1 mg/ml of type I collagenase (Worthington Biochemical, Lakewood, New Jersey, USA) in RPMI (Gibco BRL, Paisley, UK) for 4 h at 37°C in humidified air with 5% CO₂. Dissociated cells were plated in RPMI 1640 supplemented with 10% fetal calf serum (FCS; Gibco BRL), 20 mM 4-(2-hydroxyethyl)-1-piperazineethanesulfonic acid (HEPES) (Gibco BRL), penicillin (100 units/ml), streptomycin (100 units/ml) and Fungizone (0.25 μ g/ml) (Biosciences, Plymouth, Minnesota, USA). Cells were grown to confluence and used between passages 3 and 6.

K4IM Cell line

An immortalised normal human synoviocyte cell line (K4IM) (kind gift from Dr Evelyn Murphy, Vetinary College, University College Dublin, Dublin, Ireland) was used to examine the effects of conditioned media obtained from primary SFCs under normoxic and hypoxic conditions. Cells were cultured in RPMI 1640 supplemented with 10% FCS (Gibco BRL, Invitrogen, Carlsbad, California, USA), 20 mM HEPES (Gibco BRL), penicillin (100 units/ml), streptomycin (100 units/ml) and Fungizone (0.25 µg/ml). The cells were incubated and grown to confluence.

To examine the effect of hypoxia on cell migration SFCs obtained from three patients, on whom in vivo hypoxia measurements had been recorded and K4IM, were cultured in triplicate and exposed to the tPO2 measurements obtained at arthroscopy to mimic the in vivo joint environment. Primary SFCs were seeded onto 24-well plates and allowed to come to confluence. A single scratch wound was induced through the middle of each well with a sterile pipette tip. Cells were subsequently exposed to normoxia, 1% oxygen and the in vivo tPO₂ level for each patient. Two patients had in vivo measurements of approximately 3% and the other of approximately 5% oxygen. SFC migration across the wound margins from 12 to 24 h was assessed and photographed. To further examine the role of hypoxia on the microenvironment, K4IM were seeded onto 24-well plates and allowed to reach confluence. A single scratch wound was induced and cells were incubated with conditioned media obtained from the primary SFC cultures following exposure to hypoxia. K4IM migration across the wound margins was assessed as described above.

Cytokine measurements

In matched serum and SFCs TNF α , interleukin 1 β (IL1 β), IL6, interferon γ (IFN γ) and macrophage inflammatory protein 3α (MIP3 α) were quantified by MSD multiplex assay, IL8 was quantified by ELISA (R&D Systems).

Statistical analysis

SPSS V.11 for Windows (SPSS, Chicago, Illinois, USA) was used for statistical analysis. Non-parametric Wilcoxon signed-rank test and Spearman correlation coefficient were used for analysis. p Values of less than 0.05 were considered to be statistically significant. Data was expressed as median (range), unless otherwise specified.

RESULTS

Patients

A total of 30 participants (21 with RA, 9 with PsA) with inflammatory arthritis were recruited for this study. The median age was 52.84 (27.26–80.22) years. All patients had clinically active disease, including tender joint count: 5 (0–28), swollen joint count: 6 (1–9), ESR: 23 (2–74) mm/h, CRP: 21 (4–99) mg/l, 28-joint Disease Activity Score (DAS28): CRP 4.0 (2.76–6.89), VAS: 46 (0–84) mm and disease duration: 54 (6–564) months. The number (%) of patients with circulating antibodies that were rheumatoid factor positive was 14 (47%), and anti-CCP positive 14 (47%).

Relationship between in vivo tPO2 and inflammation

Macroscopic synovitis levels were 60 mm (4-100). Quantification of tPO₂ demonstrates significant, and variable, levels of hypoxia 22.5 (3.2-54.1) mm Hg consistent with ambient oxygen tensions of 3.2% (0.45-7.7) (see supplementary figure 1). Paired SF pO_2 measurements were higher than tPO_2 levels, at 29.5 mm Hg (2-65), no relationship was found between joint fluid volume and hypoxia. Normal ST pO₂ level was 39.9 mm Hg. Figure 1A shows representative images of macroscopic synovitis from patients with low, medium and high tPO₂ levels, demonstrating that patients with low tPO_2 have higher synovitis. The tPO, levels significantly correlated with macroscopic synovitis (r=-0.421, p=0.02) (figure1B) and DAS28 (r=-0.412, p=0.026, indicating higher levels of inflammation are significantly associated with a more hypoxic environment. Representative images of CD3 and CD68 staining from patients with low, medium and high tPO₂ levels are demonstrated in figure 2A,C. A significant correlation was demonstrated between microscopic CD3 cell sublining expression and tPO₂ (r=-0.611, p<0.01) (figure 2B) and between microscopic CD68 cell sublining tPO₂ (r=-0.613, p<0.01) (figure 2D), demonstrating an inverse relationship between tPO_2 levels and cell infiltration in the inflamed joint. While there is an inverse association between tPO_2 and lining layer thickness (r=-0.368, p=0.059) this did not reach significance. Figure 3 demonstrates representative images of Ki67 (A) and TUNEL (B) staining, which had no association with pO2 levels, consistent with the hypothesis of impaired apoptotic pathways in the inflamed microenvironment.

In vitro graded hypoxia-induced cell migration mimicking in vivo joint environment

Induction of SFC migration across a wound in 24-well culture plates was assessed under normoxic and hypoxia conditions. Figure 4A shows representative images demonstrating three SFC wounds exposed to normoxia, their in vivo tPO₂ measurements (3% or 5%) and 1% oxygen as a positive control. Wound repair was assessed by the amount of cells migrating across the wound through direct visualisation using light microscopy (figure 4A). The first two patients had in vivo tPO₂ levels of approximately 3%, exposure of their SFCs to 3% oxygen-induced cell migration across the wound compared to normoxia. We found no effect when the third patient's SFC were exposed to 5% oxygen (in vivo measurement), however induction was demonstrated at 1%, suggesting a graded hypoxic effect. Figure 4B demonstrates representative images of K4IM migration following incubation with conditioned media obtained from one of primary synoviocyte cultures exposed to normoxia, 1%, or 3% oxygen. Conditioned media-induced morphological cellular changes of K4IM, with 1% and 3% inducing K4IM migration. These experiments show a graded hypoxia effect on synoviocyte migration mimicking that of the in vivo environment.

Relationship of in vivo tPO2 with cytokines and chemokines

SF levels were significantly higher compared to matched serum for TNF α (24.5 vs 48.3, p=0.0074), IL1 β (4.64 vs 37.11, p=0.001), IL6 (20.57 vs 1384.95, p=0.0001), IFN γ (38.88 vs 107.1, p=0.001), IL8 (27.87 vs 555.51, p=0.001) suggesting localised production of these cytokine/chemokines at the site of inflammation. When results are categorised into those with tPO₂<or>20 mm Hg, SF but not serum levels of TNF α , IL1 β , IFN γ and MIP3 α were

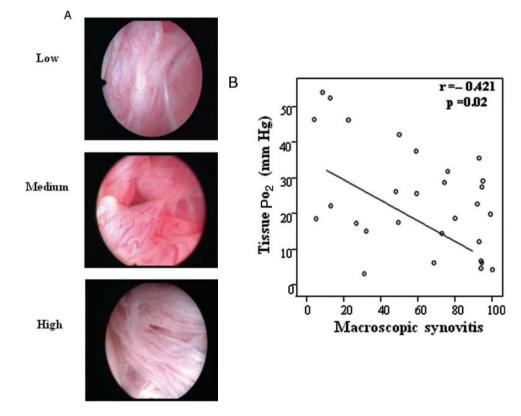


Figure 1 A. Representative images of macroscopic synovitis in patients with low, moderate and high measures of in vivo tissue PO_2 (tPO_2) levels. B. Scattergraph demonstrating the inverse correlation between tPO_2 and macroscopic synovitis. r, Spearman's correlation coefficient, p < 0.05 is statistically significant.

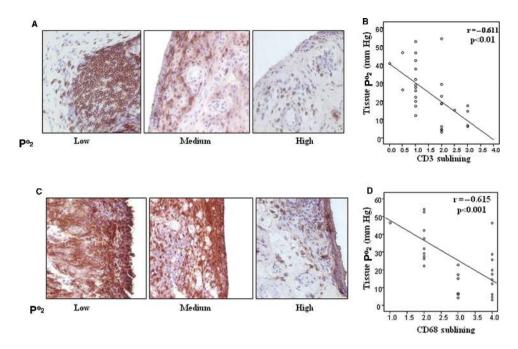
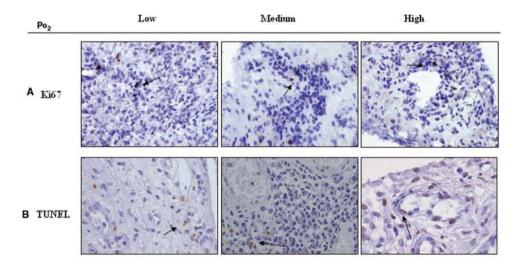
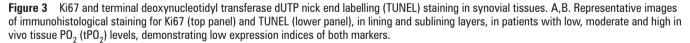


Figure 2 Microscopic synovitis and tissue PO_2 (tPO₂). A,C. Representative images of immunohistochemical staining for CD3 and CD68, in lining and sublining layers, from patients with low, moderate and high in vivo tPO₂ levels. B,D. The correlation between tPO₂ and CD3 and CD68 staining in synovial sublining layers. r, Spearman's correlation coefficient, p < 0.05 is statistically significant.





significantly higher in patients with lower tPO₂ measurements (figure 5A–D). No significant difference for SF IL6 and IL8 levels was observed. Sublining CD3 cells significantly correlated with SF TNF α (r=0.558, p=0.009), IL1 β (r=0.478, p=0.033), IFN γ (r=0.51, p=0.03) and IL8 (r=0.621, p=0.031), suggesting a direct link between local expression of proinflammatory mediators and T cell infiltration, there was no significant difference in cellular infiltrate between RA and PsA.

DISCUSSION

In this study we demonstrate low tPO_2 levels in the inflamed synovial joint tissue are significantly associated with increased markers of macroscopic and microscopic inflammation, including soluble mediators. In particular, we demonstrate a significant association of tPO_2 with macroscopic synovitis, microscopic CD3 and CD68 cell infiltrate in the sublining and proinflammatory cytokines (TNF α , IL1 β , IFN γ and the chemokine MIP3 α), changes independent of proliferation and cell death. There was an inverse relationship between tPO₂ and lining layer thickness, however this did not reach significance. Finally, in vitro primary SFCs exposed to pO₂ levels, reflecting those measured in vivo in the joint, showed a significant increase in cell migration.

The hypothesis that the inflamed joint is a hypoxic environment was originally suggested based on synovial cavity or SF measurements. Lund-Olesen, in 1970, used a Clark-type electrode in SF to demonstrate SF pO_2 in RA knee joint (26.53 mm Hg) was significantly lower than in OA (42.92 mm Hg) or traumatic effusions (63 mm Hg),¹⁷ which was consistent with subsequent studies.¹⁸ This was supported by studies showing increased

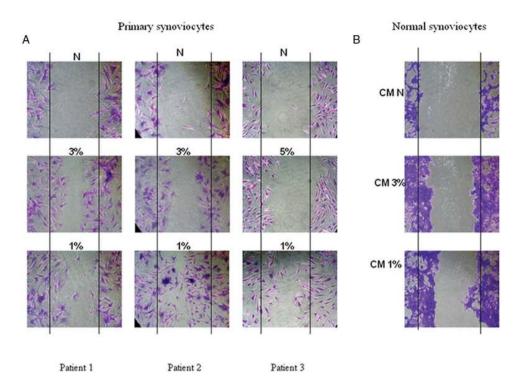


Figure 4 Migration assays in primary and normal synoviocytes. A. Representative images of primary synoviocytes wound repair assays exposed to normoxia (n=3), in vivo oxygen levels (n=2 at 3%, n=1 at 5%), and positive control of 1% oxygen for 24 h. Significant migration was observed when primary synoviocytes (patients 1 and 2) were exposed to 3% when compared to normoxia (A, left and middle panels), an effect that was greater at 1% hypoxia. When primary synovial fibroblast cells (SFCs) were exposed to 5% hypoxia (patient 3) migration was minimal and similar to normoxia (A right panel), migration was demonstrated when exposed to 1%. B. Normal synoviocytes cultured in conditioned supernatant from primary SFCs exposed to normoxia, 3% and 1% oxygen for 24 h before scratches. Significant migration was observed in those incubated with conditioned media from 1% and 3% hypoxic conditions. CM, cultured media; N, normoxia.

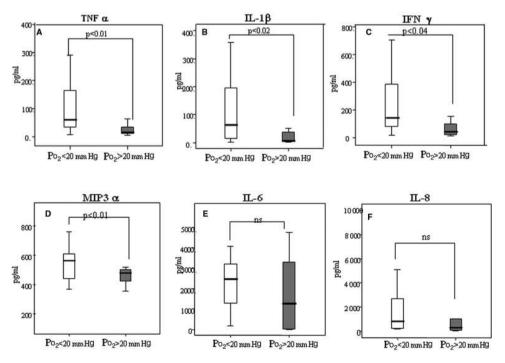


Figure 5 Proinflammatory cytokines/chemokines in synovial fluid and tissue PO₂ (tPO₂). A–D. Significant differences in tumour necrosis factor (TNF) α , interleukin (IL)1 β , interferon (IFN) γ and macrophage inflammatory protein (MIP)3 α levels between patients with tPO₂ values of greater or less than 20 mm Hg. p<0.05 was significantly different. E,F. No significant differences in IL6 and IL8 levels between patients with tPO₂ values of greater or less than 20 mm Hg.

glycolytic metabolism in the joint suggestive of increased metabolic activity.^{18 32 33} More recently, Sivakumar *et al*, demonstrated low pO_2 levels in patients with RA undergoing surgical tendon repair, in ST and tenosynovium, the latter being more hypoxic, suggesting different gradients of hypoxia may exist within the tissues.²¹ Using a novel probe we have recently demonstrated low levels of pO_2 in synovial membrane under direct visualisation at arthroscopy.^{26 27} The present data provide the first direct evidence that the level of hypoxia is significantly associated with the degree of synovitis in the joint, with low tPO_2 levels associated with increased macroscopic synovitis. The level of tissue pO_2 demonstrated in the joint and its correlation with severity of intra-articular inflammation suggests a specific effect and highlights the heterogeneity of the local inflammatory environment in the joints of patients with arthritis.

To further strengthen our findings we show direct evidence for the first time that tPO2 levels significantly correlate with CD3T and CD68 macrophages in the synovial sublining. tPO₂ levels were also associated with lining layer thickness, however this did not reach significance. T lymphocytes and macrophages play a critical role in the initiation and perpetuation of synovial inflammation and are potent producers of proinflammatory mediators, which drive angiogenesis, cell adhesion, migration and invasion. Furthermore studies have shown that CD3 and CD68 sublining expression correlate with disease activity,^{34 35} and have been hypothesised as specific tissue biomarkers of response to treatment in RA.36 In addition, we have shown using an in vitro wound assay, that hypoxia stimulates SFC migration. Together these results suggest that hypoxia induces cell migration into the joint and may be important in determining the invasiveness of the synovial pannus. This is consistent with studies suggesting that during the inflammatory response, expansion of the synovium is greater than the oxygen supply.¹⁶ Low pO_2 levels coupled with altered vascularity supports a role for hypoxia in driving influx of inflammatory cells into the joint.^{26 27} The data in the current study also extend our previous observations to suggest that hypoxia may drive intracellular upstream pathways such as oxidative stress and lipid peroxidation resulting in DNA damage.^{26 27}

Recruitment of T cells and monocytes from the circulation into the synovium is mediated by the complex interactions of cytokines and chemokines. We demonstrated that tPO2 levels were significantly associated with TNF α , IL1 β , IFN γ and $MIP3\alpha$, which may be responsible for cellular infiltration into the synovium. The effect of hypoxia on proinflammatory mediators has been demonstrated by several in vitro studies^{21 37} showing induction of TNF α , IL1 β , vascular endothelial growth factor but not IL6 and IL8 in isolated synovial cell suspensions, which supports our in vivo findings. Although conclusive evidence is still lacking to establish the role of hypoxia in cell migration, high HIF1 α expression has been colocalised to CD68 cell infiltration,³⁸ and stromal cell derived factor 1, a potent chemotactic factor, is coexpressed with HIF1 α , and is induced by hypoxia in RA synoviocytes.³⁹ Induction of MIP3 α in SF monocytes and intercellular adhesion molecule in lymphocytes following exposure to hypoxia has also been demonstrated.^{39 40} Furthermore hypoxia has been shown to induce T cell survival, a process which may be critical to the maintenance of a chronic inflammatory reaction in RA synovium.⁴¹

Consistent with previous reports, we demonstrated low proliferation and apoptotic indices in inflamed synovium although no association was demonstrated with tPO₂ levels,^{42–45} further supporting the concept that cells in the inflamed joint become highly adaptive to the adverse microenvironment. T cells from rheumatoid arthritis synovial fluid show no apoptosis¹² and hypoxia appears to reduce apoptosis in synovial neutrophils.⁴⁶ Recently, Wijbrandts *et al* showed no evidence of increased apoptosis in RA peripheral blood mononuclear cell following infliximab treatment, suggesting the rapid decrease in synovial cellularity is the result of reduced cell migration and retention.⁴⁷ A dissociation between invasion and proliferation in RA SFCs in vitro has been reported¹³ conferring a survival advantage to synoviocytes which may result from impaired apoptotic pathways, including somatic mutations in p53.⁴⁸ Hypoxia can induce antiapoptotic pathways in synoviocytes, an effect inhibited by TNF α and IL1 β .⁴⁹ In this context, our data support the hypothesis of a complex hypoxic microenvironment, with enhanced cell migration and reduced apoptosis which may maintain a chronic inflammatory response.

Hypoxia may result from high metabolic demand, however raised intra-articular pressures during movement or joint swelling,⁵⁰ may also compromise synovial vascular supply further exacerbating the hypoxic environment.⁵¹ In a mouse model of arthritis, markers of hypoxia were observed in synovium at the preclinical stage, and positively correlated with synovitis, suggesting hypoxia is a primary event.

In summary, we have shown, for the first time, that tPO_2 significantly correlates with macroscopic and microscopic inflammation, local production of proinflammatory cytokines, chemokines and cell migration. These data provide evidence suggesting that hypoxia may be an initiating factor in driving synovial inflammation.

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Competing Interests None.

Ethics approval This study was conducted with the approval of the St Vincent's University Hospital, Medical Research and Ethics Committee, Elm Park, Dublin, Ireland.

Provenance and peer review Not commissioned; externally peer reviewed.

Contributors All authors contributed to the design, data collection or analysis, and the preparation of the manuscript.

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