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## ABSTRACT

This analysis explicates the federal legislation which is the foundation for many bilingual education efforts in the onited stater today. The first section sets forth the political background that led to the passage of the Bilingual Educhtion lct of 1968. This backgrond information considers the experiences of the日ispanic population in the southwest, the American Indian, and the European imingrant. The history of restriction and tolerance of non-English-sfeakers is set forth. The second section is an examination of the existing bilingual education legislation set forth analytically, but with some attention to the evolution from 1968 to 1974, and then 1978. Breadth of coverage, purposes, progran design. the allocaticn process, the application process for program graats, and progran aduinistration are discussed. The conciuding section addresses the questions raised by Congress and recent reports which suggest future directions and issues fcr bilingual education. (JB)

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# The Bilingual Education Act: <br> A Legislative Analysis 

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Arnold H. Leibowitz

U S. DEPARTMENT OF MEALTM.
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InterAmerica Research Associaes, inc. d/b/a
National Clearinghouse for Bilingual Educmion 1300 Wilson Boulevard, Suite B2-11
Rosslyn, Visginia 22209 (703) $522-0710(800) 336-4560$

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## Foreword

The Bilingual Education Act: A Legislative Analysis carcfully explicates the federal legislation which is the foundation for many bilingual education efforts in the United States today. Arnold Leibowitz begins with a historical look at some of the forces which led to the first act in 1968 and then traces the development of the law through the amendments of 1978. He discusses how the legislation has changed and how Congress has evolved a position on the role of the federal government in bilingual education. In addition to providing extensive notes, the author includes a listing of key legislative documents.

Arnold Leibowitz, a constitutional attomey practicing in Washington, D.C., is vice-president of the Overseas Private Investment Corporation. He was formerly president of the Institute of International Law and Economic Development and legal advise: to the Guam-Virgin Islands constitutional conventions. From 1964 to 1966 he served as general counsel for the Commission on the Status of Puerto Rico. He holds an A.B. degree from Columbia College, a LL.B. degree from Yale Law School, and he did graduate work in jurisprudence at the University of Heidelberg. His publications include Educational Policy and Political Acceptance:The Imposition of English as the Language of Instruction in American Schools (Center for Applied Linguistics, 1971) and "English Literacy: Legal Sanction for Discrimination'" (Notre Dame Lawyer, 1969). In 1979 he prepared a special report for the Na tional Institute of Education entitled "The Official 'haracter of the English Language in the United States."

One of the activities of the National Clearinghouse for Bilingual Education is to publish documents addressing the specific information needs of the bilingual education community. We are proud to add this disti. ., wished publication to our growing list of titles. Subsequent Clearinghouse products will similarly seek to contribute information and knowledge which can assist in the education of minority culture and language groups in the United States.

National Clearinghouse
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The Blingual Education Act: A Legislative Analysis

## Introduction.

The purpose of this monograph is to provide a clear exposition of the regulatory framework of bilingual education.

This monograph is divided into three sections. The first sets forth the political background which led to the passage of the Bilingual Education Act of 1968. The second is an examination of the existing bilingual edacation legislation set forth analytically, but with some attention to the evolution from 1968, to 1974, and then 1978. It singles out the amendments of 1978 so that individuals familiar with the previous legislation will be able to see what changes took place as a result of the 1978 congressional action. Others, who may be less familiar with the previous legislation, will be able to read the section as a whole for an understanding of the Bilingual Education Act's provisions as originally passed and as subsequently amended. The third section addresses the questions raised by the Congress and recent reports which suggest future directions and issues for bilingual education. ('fhe key legislative documents referred to in the text and footnotes are listed for convenience in the Appendix.)

## Historical Background: Tolerance and Restriction

The United States has from the outset been somewhat ambivalent in its English language attitudes. On one hand, the U.S. Constitution makes no mention of language. ${ }^{1}$ This is somewhat unusual since the designation of an official language is quite common in constitutional documents, not only in multilingual countries, ${ }^{2}$ but also in countries where only one language is generally used. ${ }^{3}$ On the other hand, John Jay in the Federalist Papers saw the English language as one tie which bound the federal structure. "Providence has been pleased to give this one connected country to one united people-a people descended from the same ancestors, speaking the same language . . . very similar in their manners and customs. ${ }^{\prime 4}$

These different points of view throughout our history have been debated with the government choosing to emphasize one or the other as a function of economic needs and political stresses between the established classes and the different visions of America's strength and weaknesses. This chapter will examine a selected few of the many language groups which have emerged and evolved in the United States, and will show how their experiences have shaped the federal role in bilingual education.

The Spanish conquistadores came to Mexico in 1519. Many of them intermarried with the Indians, and the mestizo population expanded and gradually moved rthward. By 1790 an estimated 23,000 Spanish-

The Filippanic Popmiation in the Senthweat
speaking people were living in areas which later became the states of Arizona, California, New Mexico, and Texas. ${ }^{5}$

After the Mexican-American War of 1848, Mexico ceded to the United States a vast territory, including Califormia, Arizona, and New Mexico and also approved the prior annexation of Texas. All citizens of Mexico residing within the ceded domain became United States citizens automatically if they did not leave the territory within one year after treaty ratification. Thus, the Spanish-speaking inhabitants of the Southwest became a minority group in a country different in language and culture. ${ }^{6}$

At the end of 1848 , there were approximately 15,000 residents in California, half of Mexican descent. But the Gold Rush quickly changed that. Within a year the population expanded to approximately 95,000 people, almost all Anglo-Americans. The Gold Rush not only initiated a monumental increase in the Anglo population but also resulted in a struggle over land, both of which operated to the political detriment of the Spanish-speaking inhabitants.

At the time of statehood, eighteen percent of all education in the state was private and Catholic. ${ }^{7}$ These private schools were composed of pupils mainly of Spanishspeaking descent, and the children were taught in the Spanish language under the direction of the padres. Initially, these schools were state-supported.

In 1870 California passed a law requiring that "all schools shall be taught in the English language. '3 This linguistic purism in the state-supported school system went hand in hand with the nativistic sentiments expressed in other fields. For example, in the early 1850s California passed statutes suspending publication of the state laws in Spanish, requiring court proceedings to be in English, and imposing a new tax of five dollars a month for foreign miners and a head tax to discourage the immigration of people ineligible for citizenship. ${ }^{9}$

The two earliest New Mexico school laws, those of 1863 and 1869, contained no language provisions. The conditions in the territory leave no doubt that the public schools provided \%or in the law's had a predominantly Spanish character. There were practically no Anglos in the state; the laws were in fact first drafted in Spanish and translated only later into English; According to the 1874 annual report of the territorial school authorities, the com-
position of the New Mexice public schools was five percent English speakers, sixty-nine percent Spanish speakers, and twenty-six percent bilingual. ${ }^{10}$

Gradually, Anglo-Americans from the East who were unsympothetic toward Mexican culture came to dominate the territory ${ }^{11}$ In 1891 a New Mexico statute was passed requiring all schoole in New Mexico to teach in English ${ }^{12}$ as part of a broader struggle over land which was developing between the Anglo settiers and the Mexican Americans. ${ }^{13}$

In Indian affairs, the evolution was similar. Congress made its first provisions for the expenditure of funds not to exceed $\$ 15,000$ per year to promote "civilization among the aborigines" in 1802; and in 1819 Congress enacted a provision which "still stands as the legal basis for most of the education work of the Indian Service": $: 14$

> The Presiden may . . employ capeble persons. . . for teaching (Ivsian] children in reading. .riting, arithmetic. . for the purpoce of .is introducing among them the habits and art of civilizzion.

No specific mention is made regarding the use of the English language in either the 1802 or 1819 provisions. Both atempt to promote "civilization." That the English language is the "civilized" tongue and the Indian language "barbaric" is implied in these provisions, but not stated. ${ }^{16}$

However, some Indian-initiated educational programs were quite significant. Thus, by 1852 the Cherokee Indian tribe ran a school system of twenty-one schools and two academies- 1,100 pupils. Other tribes-the Choctaws, Creeks, and Seminoles, for example-also had begun to establish and operate their own schools. ${ }^{17}$

As America expanded, the desire for the land owned and occupied by the Indians became very great. Initially the hope was that the problem would solve itself: that as the Indians became "civilized" their need for land would naturally decrease. ${ }^{18}$ Educational policy was seen as a means to "civilize" the Indians and, thus, permit the taking of their land. President Monroe, writing in 1817, stated: "The hunter or savage state requires a greater extent of tertitory to sustain it than is compatible with the progiess and just claim of civilized life . . . and must virld to it. ${ }^{19}$

The discovery of gold on the Pacific Coast and in the Rocky Mountains had an explosive effect on the population. The promoters of the transcontinental railroads sought grunts of land along their routes increasing the pressure on Indian land and tribal units. ${ }^{20}$

In response to the demand for more land, the Homestead Act was passed in 1862, which opened up the plains 10 white settlers. To facilitate the process, "encouragement was given to the slmughter of big buffalo herds, the Indians' principal source of food. With their meat gone, it was believed the tribes would be forced onto the reservations by the promise of rations. ${ }^{121}$

English language in the Indian schools was first mentioned in the report of the Indian Peace Commission, a body appointed under an act of Congress in 1867 to make recommendxions for the permanent removal of the causes of Indian hostility. Its report of 1868 , motivated by a combination of humanitarianism, militarism, and expansionism, states:
. . . in the difference of lagguge today lies two-thirds of our
trouble. Schools should be established which childrea should be
required to atiend; their berbrous dinlects would be bloted cut
and the English laguage substituted.
After the treaty period came to an end in 1871, government schools conducted exclusively in English beganto be established, gradually displacing the mission schools and their bilingual approach; many of the Indian schools which the tribes had begun to establish and run themselves were also eliminated.


During the middle decades of the nineteenth century, there was an extraordinary increase in immigration to the United States. It began soon after the Napoleonic Wars in Europe, gained momentum steadily in the thirties and forties, and resched its crest in 1854. Federal statistics (comprehensively collected for the first time in 1820) document the change. In the decade of the twenties, the number of arrivals was 151,000; in the 1830s a fourfold increase to 500,000 ; in the $1840 \mathrm{~s}, 1,713,000$; and in the decade of the fifties, 2,314,000.

In this pre-Civil War period the only large number of non-English speaking immigrants were the 1.5 million Cermans who aroused little hostility. They settled in the
relatively unpopulated frontier areas of the country where they were unnoticed and generally were in the majority, giving them a political and social advantage not available to other groups at that time. In these farming districts, the Germans initially had no teachers at their disposal who were familiar with English, and in any event, there was little need for a command of English during those early settlement years. ${ }^{23}$ Thus, most of the earliest school laws made no mention of the language to be employed in the public schools. ${ }^{24}$

The German migrants did not want English to be excluded, but they asked that German be taught as well. In response to the German demand, the Ohio legislature passed a law by which the German language could be taught in the public schools in those districts where a large German population resided; ${ }^{25}$ and in 1840 GermanEnglish public schools were introduced in Ohio. ${ }^{26}$

In this initial state of tolerance, Pennsylvania, a few years earlier, had gone even further than Ohio. In 1837 a Pennsylvania law was passed permitting German schools-in some, all instruction was to be given in German- io be founded on an equal basis with English ones. ${ }^{27}$ In Wisconsin it became the norm that whenever a newly created school district contained a large German population, teachers were hired and the schools were conducted either exclusively in German or in both German and English. ${ }^{28}$

After the Civil War, immigration continued to increase sharply; from 1815 to 1860 , five million; 1860 1890, ten million; and from 1890 to 1914 , fifteen million. The increase was in large part due to the steamship line which had replaced the sailboat in the transatlantic immigrant trade, reducing the hazards of the joumey and broadening the geographic origins from which one could embark. ${ }^{29}$ It was this later migration that became an increasing issue in the United States. From 1860 to 1890, as in the prewar years, immigrants came mostly from the British Isles, Germany, and Northern Europe; but in the later period (1890-1914), they came from Southern and Eastern Europe, from the non-English speaking countries of Russia, Austria, Hungary, and Italy. ${ }^{30}$ Without money and with English language difficulties, they gravitated toward the cities where pay was somewhat higher and where the population density reflected the close contact of village life at home.

As the end of the nineteenth century approached, nine-
teen of America's largest cities consisted of over half immigrants and their children. While 18.37 percent of all Americans were the children of immigrants in 1890, 86.36 percent of Milwaukee's residents were immigrants and the children of immigrants; 80.12 percent of New York's; 77.79 percent of Chicago's; 56.58 percent of Philadelphia's; 71.04 percent of Brooklyn's; 67.46 percent of St. Louis's; 74.98 percent of Cleveland's; and 77.11 percent of Buffalo's. Their ethnic distinctiveness and religious differences-most were Catholic or Jewish-their concentration, their great visibility, and their initial exercise of political power raised great fears among the American establishment.

Restrictionist sentiment grew, aimed a both limiting immigration and restricting access by the alien to the political and economic institutions in the country. The image of the immigrant as unletered and easily corrupted focused attention on education and the English language as the unifying and uplifting element. Representative of this view is the characterization of the immigrants by Dorman B. Exton in his major work, The Government of Municipalities:
Whas spectacke could be more humiliating to an American pa-
triot . . . than those often presented in grog-shops. low lodging
houses, and gambling dens, when perrty keaders and capxains . . .
are competing . . . among the degraded and criminal emi-
grants, as ignorant of owi law: and language, perthaps as they were
regardess of the laws of the country from which they fled. ${ }^{31}$


From 1880-1925 English language requirements expanded rapidly gaining special vigor after World War I. English literacy requirements as a condition of voting and holding office passed in over three-fourths of the states of the Union and limited access to the political arena. Statutes imposing English language tests for various occupations from lawyers to bankers restricted economic access to the American mainstream. ${ }^{32}$ These hurdies were paralleled in education: thirty-seven states required English as the language of instruction in the public schools. ${ }^{33}$ In 1879 the off-reservation boarding school was established, separating Indian children from their parents and imposing a total ban on Indian language customs and dress.

There were some judicial challenges to English language requirements in the twentieth century with mixed results. A ban on German language instruction was over-
turmed, ${ }^{36}$ but English literacy tests as a condition of voting were sustained. ${ }^{35}$

By 1968 when the federal govemment for the first time, by its passage of the Bilingual Education Act, suggested the permissibility-even the desirability-of instruction in the native language, the political context had substantially changed. By 1960 the civil rights movement, gaining strength after World War II, was at flood tide. The executive and legislaxive branches had both come out rather strongly for civil rights and focused on the deprivations suffered by various minority groups. In addition to civil rights legislation, the Economic Opportunity Act of 19643 and the Elementary and Secondary Education Act of $1965^{37}$ had focused on the poor and made education a matter of national policy and priority for all disadvantaged youth.

The result of this legislation was that the needs of Mexican Americans and Puerto Rican groups gained increasing attention. The wave of ethnic consciousness which accompanied the civil rights movement and social changes in the sixties no longer required Spanish-speaking parents to remain mute or to soften their desire that the Spanish language be given a more meaningful role in their children's education.

The 1960 Census ${ }^{36}$ counted the Spanish-surnamed population-in the five southwestern states of Arizona, Califormia, Colorado, New Mexico, and Texas, and the figures were indeed significant. The total Spanishsurnamed population had increased more than fifty percent over the 1950 totals: to $3,464,999$ from $2,281,710$. The 1960 figures from Texas showed that the Spanishsurnamed population was 1,417,810 out of a total population of 9.5 million people, or almost fifteen percent of that total. California had the largest Spanish-surnamed population, $1,426,538-\mathrm{a}$ figure which showed an 87.6 percent increase over 1950.

In the other southwestern states (Arizona, New Mexico, and Colorado), the Spanish-surnamed population was also identified and was, in all cases, approximately ten percent or more. ${ }^{39}$ On the East Coast, although not as numerically significant, there was a large number of Puerto Ricans, for whom Spanish was the native tongue; there were over 600,000 Puerto Ricans in New York City in 1960, and by 1966, they represented almost twenty-one percent of the total public school population of that city. ${ }^{* 0}$


The federal government and the individual states had begun to respond to this increased constituency. For example, in 1965 the federal government established the Interagency Committee on Mexican American Affairs ${ }^{41}$ to concem itself with Mexican American issues, and on July 1, 1967, a Mexican Affairs Unit began to function within the United States Office of Education. Within the next few years the Equal Employment Opportunity Commission published its first study of Mexican Americans, Spanish-Surnamed American Employment in the Southwest; the U.S. Civil Rights Commission held its first hearings on Mexican Americans and published its first report, Mexican Americans and the Administration of Justice in the Southwest. The Congress, in the Voting Rights Act of 1965, suspended English literacy tests as a condition of voting where past performance indicated discriminatory administration of the test ${ }^{2}$ and, as a special concession to the educated Puerto Rican voter, banned English literacy tests when the voter had completed the sixth grade in an American school where the language of instruction was other than English. ${ }^{43}$

At the local level, the New York City Board of Education in 1958 published its comprehensive Puerio Rican Study dealing with the difficulties encountered by these native Spanish-speaking pupils in the New York school system. ${ }^{44}$ The Texas Education Agency in 1965 investigated the problems of Spanish-sumamed pupils in the Texas schools, and Colorado published in 1967 a general study of the status of the Spanish-surnamed population in that state. ${ }^{45}$

These studies pointed out that education was in the forefront of the concerns of the Spanish-speaking. The 1960 Census statistics on the educational. level of Spanish-sumamed students in the five southwestem states showed that Mexican American children had completed an average of 8.12 years of schooling, four years less than their Anglo counterparts. The high dropout rate that these statistics evidenced caused great concem.

Although the Spanish-speaking were the primary force behind the bilingual education movement, the language issue was present elsewhere as well, most notably in connection with Indian children. Indian policy in 1950 focused upon terminating federal recognition of the Indian tribe, eliminating services and relocating Indians into cities, ${ }^{46}$

In the later years of the Eisenhower administration, the emphasis on termination abated; and when the Kennedy administration entered office, it conveyed to the Indians its desire for reversal of the termination policy. A special task force, appointed to investigate the status of Indian affairs, addressed itself to bilingualism in Indian education but did not provide a very strong case for it. ${ }^{47}$ It asked only that the Bureau of Indian Affairs make a special effort to keep abreast of the latest developments in language training and instruction and carry on inservice training programs in conjunction with local universities. Under the federal poverty program, additional monies were provided to the Bureau of Indian Affairs, and special innovation centers were set up to develop new educational methodologies for Indians.

That something new was required was clear. The country's Indian educational policies were reflected in the following statistics. In the 1800s the Cherokees had an educational system which produced a "population $90 \%$ literate in its native language and used bilingual materials to such an extent that Oklahoma Cherokees had a higher English literacy level than the white populations of either Texas or Arkansas"; in 1969 " $40 \%$ of adult Cherokees were functionally illiterate. ${ }^{148}$

The culmination of the new approach was President Lyndon Johnson's Message on Indian Affairs delivered to Congress on March 6, 1968. The statement placed the highest priority on the improvement of education for In dians and the control of Indian schools by Indian school boards. It also stressed language needs and cultural reinforcement.

> These schools will have the finest teachers, fumiliar with Indian history, culture, and language-feature an enriched curriculum. guage.". a sound program to teach English as a second lan-

Moreover, educational theory had changed. Quite apart from the political developments mentioned, there was an increasing interest in introducing foreign language programs in elementary schools. This activity was assisted by a series of government grants under the National Defense Education Act, passed in 1958 in response to the Russian launching of Sputnik. Title VI and, later, Title XI of that act emphasized the retention and expansion of our foreign language resources, a theme which was to be

17
repeated at the 1967 Bilingual Education Act hearings.


#### Abstract

The most active language maintenance institution in the majoriny of ethnic communities in the United States is the ethnic group school. Over 2,000 such schools currently furction in the United States, of which more than half offer mother tongue instruction even when there are many "non-ethnics" and "other ethnics" among their pupils. On the whole, they succeed in reinforcing or developing moderate comprehension, reading, and speaking facility in their pupils. They are far less successful in implanting retentivist language attitudes which might serve to maintain language facility after their students' programs of study have been completed, approximately at the age of 14. . . . the levels of facility attained usually are sufficient to provide a foundation for cultural bilingualism. This foundation, however, is rarely reinforced after the completion of the study in the ethnic group school. ${ }^{50}$


This renewed interest in foreign languages and foreign language teaching enabled new groups such as ACTFL (American Council on the Teaching of Foreign Languages) and TESOL (Teachers of English to Speakers of Other Languages) to assert themselves in educational circles.

There were increasing numbers of experiments in bilingual programs to meet the needs of particular communities. Dade County in Florida (respondirg to the educational wishes of the Cuban refugees), Rough Rock School in Arizona (run by an all Navajo school board), and a number of cities in Texas and California initiated programs and experimental approaches testing different methods to reinforce the cultural backgrounds of the community and meet their educational needs. ${ }^{51}$ The international field as well provided paradigms and suggestions for action as a number of countries initiated and extended bilingual programs. ${ }^{52}$

The National Education Association (NEA) late in 1966 sponsored a conference on the education of Spanish-speaking children in the schools of the Southwest, which led to the publication of NEA's report entitled The Invisible Minority, Pero No Vencibles. This report strongly recommended instruction in Spanish for those children who speak Spanish as a native tongue. In April 1967, at a San Antonio, Texas, conference on the Mexican American, demonstrations were given of the work of bilingual and English-as-a-second-language programs already established in a few elementary schools in Texas. One of the major conclusions of the conference was the
need for bilingual education with a call to the federal government to assume an important part of this responsibility.

Need and experience had conjoined for the establishment of a nationwide bilingual education program.
.19

## The Terms of the Bilingual Education Act

At present, the act embraces those "of limited English proficiency." Estimates are that there are 3.5 million students with limited English proficiency, only 250,000 of which are served by Title VII. ${ }^{53}$

The 1967 Senate Bill as introduced by Senator Ralph Yarborough directed itself to the Spanish-speaking only: "In recognition of the special educational needs of the large numbers of students in the United States whose mother tongue is Spanish and to whom English is a foreign language. ${ }^{\text {'54 }}$

The approach was rationalized on the basis of their number and different history from that of other groups.

We have limited this bill to the Spanish language because there are so many more of them than any other group. If you spread this idea to every language it would fragment and destroy the bill. There is also a basic difference between the Spanish-speaking and the other non-English-speaking groups. If you take the Italians, Polish; French, Germans, Norwegians, or other non-Englishspeaking groups, they made 2 difinite decision to leave their old life and culture and come here te a new country and sel up a way of life here in accordance with ours, and we assumed they were consenting at that time to give up their language, 100 .

That decision to come here carried with it a willingness to give up their language, everything.

That wasn't true in the Southwest. We went in and took the people over, took over the land and culure. They had our culture superimposed on them. They did not consent to abandon their homeland and to come here and learn anew. They are not only the far more numerous group, but we recognize the fact that they are entitled to special consideration.s

## Breadith of Covernge

## All

Non-English Proficient Students

The Yarborough bill defined the Spanish-speaking student by birth: "Elementary and secondary school students born in, or one or both of whose parents were born in, Mexico or Puerto Riro, and, in States for which such information is available, other students with Spanish surnames. ${ }^{156}$

Both the limitation to the Spanish-speaking and the definition were sharply attacked by other members of Congress and educators.

It is most doubfful wheiher the goals of these rneasures can be mained if its provisions are limited to one language and one culture alone. Unless all Americans regardless of their national origin are made to feel that the preservation of the various languages and cultures brought here by immigrants is important to the United States, there is little reason to believe that such a program restricted to Spanish alone can be successful. ${ }^{57}$


#### Abstract

The most serious defect of S .428 is that it recognizes only the robblems of the Spanish-speaking populxion. There are many other groups across the land who have the very same problem who would be ignored by this legislation. There are, for example, French speaking people in Louisiana and the far northeast. There are Indians scaltered throughout the country, some on reservations, and others, in fact some twelve thousand or more organized groups in this country with ethnic interests of one kind or another. Each one of these organizations, and the ethnic groups they represent, has a real interest in Federal programs dealing with the special problems of the non-English-speaking citizens of this country. The bill as drawn ignores these interests and denies to these other groups what it gives to the Spanish-speaking. I believe that this is unjust, and may very possibly be unconstitutional. It appears to me tha in view of our long history of pluralism, and in view of our continuing efforts to promote mutual respect and tolerance, we would be inviting grave and justly deserved criticism from many ethnic groups if we recognize the problems of only one.

No matter whether the legislation is aimed at one group, which I believe would be wrong, or whether it intends to assist all non-English-speaking citizens, I believe that the definition of terms should not include a national origins test, and should not be restricted to persons bom in a designated foreign country, or whose parents were born in such a country.

There are many thousands of people in this land who do not speak English even though their families have been here for many generations. ${ }^{58}$


In the House of Representatives at about the same time a number of similar bills advocating bilingual education were introduced, most notably by Congressmen Augustus Hawkins and Edward Roybal of California and Congressman Jerome Scheuer of New York. ${ }^{59}$ The HawkinsRoybal bill expanded on the Yarborough bill to include
assistance to the French-speaking as well, and the Scheuer bill authorized bilingual instruction for all children whose . native tongues were not English.

The final 1968 law adopted the broader approach and was direcied at "children who come from environments where the dominant language is other than English." 60 Both the Spanish language limitation and the definition which linked the Spanish-speaking to national origin were eliminated. This expansion of the program was in keeping with the Johnson administration's position which supported bilingual programs in principle, although it felt much of the need was being met by existing educational activity.

The primary beneficiaries of any nationwide bilingual education program would undoubtedly be Spanish-speaking children. But there are also other groups of children needing special programs whose home language is uot Spanish. There are Frenchspeaking children in Louisiana and near the Canadian border, children of oriental ancestry, and American Indians in significant numbers in various areas.

We expect that the number of children from other linguistic groups will increase in the next few years as a result of last year's liberalization of the Immigration Act. ${ }^{61}$

The 1974 amendments broadened the definition of those included to children of "limited English-speaking ability," and the 1978 amendments changed the law to direct it at individuals with "limited English proficiency." ${ }^{16}$ The 1978 law expanded the act's coverage considerably. The change was also made' to eliminate the somewhat pejorative connotation of the previous law and to maintain the focus on English learning while allowing administrative flexibility. The new definition no longer requires children to be removed from bilingual programs. prematurely (once they have gained the ability to speak English although their overall English proficiency is limited). On the other hand, students would not continue receiving bilingual instruction after they have developed English proficiency. ${ }^{63}$

This 1978 definition may be contrasted with the. suggestions made by the National Council of La Raza which sought to add a bicultural element to the bilingual description and to broaden the scope and objective of the act beyond a mere improvement of English language abilities by extending it to encompass oyerall cognitive and affective development. The council recommended changing the statutory direction from 1974's "children of lim-
ited English-speaking ability" to "children with linguistically different skills" and changing the goal from "to achieve competence in the English language" to providing "opportunities to expand their conceptual and linguistic abilities and potentials in a successful and positive manner, and enhance cultural and ethnic pride and understanding. ${ }^{64}$

The same thrust was recommended by the National Association fo: Bilingual Education when it proposed broadening the legislation from an emphasis on improvement and development of English skill to a more comprehensive educational process-which "facilitares the mastery of two or more languages (one of which is English)." The association recommended changing from "limited English-speaking children" to "children with linguistically different skills" and providing eligibility ior all children rather than limiting eligibility to children of limited English proficiency. 6

The 1978 statutory language arose in the Senate embracing some of the ideas which were in the original House bill. In discussing the 1978 amendments, the House Committee broadened the criteria of eligibility to include those "who cannot read, write, or understand English at the level appropriate for their age and grade'; entrance into the program was no longer to be based solely on English speech. Under this broader definition the local school districts would still have the responsibility for making determinations of which individuals would participate in accordance with the other requirements of the act. ${ }^{66}$

This, the term "limited English proficiency" refers to individuals (1) not borm in the U.S.; (2) whose native language is other than English; (3) who come from environments where languages other than English äre dominant; and (4) "who are American Indian and Alaskan Native students and who come from environments where a language other than English has had a significant impact on their level of English language proficiency" and, "by reason thereof, have sufficient difficulty speaking, reading, writing, or understanding the English language to denv such individuals the opportunity to leam successfully in classrooms where the language of instruction is English.' ${ }^{67}$
The 1978 definition broadening the act's scope to reach those "of limited English proficiency". was reinforced by the 1978 Senate Report which noted the desire to expand
the existing outreach of the program. The act, therefore, charged the Commissioner in the consideration of applications "to give priority to . . . geographical areas and . . . to assist children in need that have historically been underserved by programs in bilingual education. ${ }^{\text {'6e }}$ Specifically, it also noted the "potential need for bilingual education programs among Franco-Americans and Portuguese-Americans in New England and Spanishspeaking persons of Caribbean origin throughout the Northeast," and urged "the office of Bilingual Education to give appropriate attention to applications designed to meet this need. ${ }^{169}$

The expansion of the legislation beyond the needs of the Spanish-speaking, although related broadly to a number of ethnic groups-the French, Polish, and Chinese were specifically mentioned in the 1968 House hearings-was paticularly related to Indian education. Statistics were presented by tribe on achievement, and considerable testimony, both by HEW and the Department of Interior, in addition to Indian groups, focused on the educational needs of Indian'children. To some degree, this was linked to additional control being transferred by the federal govemment to. the Indian with respect to curriculum and school staffing. ${ }^{70}$ The official executive position was not very supportive; the educational benefits of bilingual education were desirable, but such a program would be difficult to implement.

If either bill is favorably considered, we urge that it be amended to permit the bilingual assistance program to be extended to children and teachers in elementary and secondary schools operamed by this Department for American Indians. We also recommend thax it be amended to permit the program to be extended to the Trust Territory of the Pacific Islands.

The Bureau of Indian Affairs has been aware of the possibilities of bilingual instruction for some time, having developed a few bilingual teaching materials some 25 years ago only to have the movement stopped by the advent of World War II. Since that time such programs have not appeared to be practical due to the difficulty of developing and planning them while at the same time having to operme a full-fledged school system. With the added sophistication that has evolved in the general field of foreign language teaching'and learning, it poses an erciting possibility for the Indian children of America who need the dignity and strength such a program could add to their schools and to their intellectual development."
Prior to 1978 the law provided for carrying out proorams to serve "individuals on reservations where the
school is approved by the Commissioner. ${ }^{\text {n }} 72$ Under these circumstances, the commissioner could make paymentix to the secretary of the Interior to carry out the purposes of the act. ${ }^{3}$

The 1978 amendments changed somewhat the provision of bilingual education for Indian children by providing that the commissioner.may fund applicants directly to carry out programs of bilingual education for Indian children on reservations ruther than, as in the past, to have to make payments to the Secretary of the Interior to serve these educational needs. ${ }^{74}$

Special
Puerto Rico Prounion

The 1978 amendments, in addition, made a special provision with respect to children in Puerto Rico. The 1974 Act permitted the Commonwealth of Puerto Rico, like local governments in the continental United States, to improve the English proficiency of children residing in Puerto Rico. But the law now also provides that the Commonwealth of Puerto Rico may serve the needs of students with limited English proficiency in Spanish. The amendment is designed to serve those children who return to Puerto Rico from the States who are unable to function adequately in Spanish. ${ }^{75}$

Children in ProoteSchools

The Bilingual Education Act, from the outset, provided for participation by private schoolchildren in the programs. Nevertheless, participation by this segment of the school population was very small. The 1978 amendments strengthened the commissioner's power to withhold approval of an application or to reallocate funds to assure that chiildren of nonpublic schools are included in the program \%

The Commincee adopted this amendment in response to the serious rroblems rif a lick of participetion of private school childrin in bilingual education programs. It is the clear intert of Congress tha there be equitable perticipacion of these children in Title VII programs."


The 1968 Bilingual Education Act was directed at "the special education needs of the large number of children with limited English-speaking ability in the United States." ${ }^{73}$ This broad statement of purpose reflected the Congressional concern for and recognition of the special
needs of children coming from homes where the dominant language was other than English. Thus, Senator Ralph Yarborough (Democrat, Texas), who introduced the first bilingual educution bill in the Senate, ${ }^{79}$ stated in his opening address:

Orr educational policies on the teaching of the Spenishspeaking have not been amoag our more enlighsened meas of cocrextiond endeavor. For instance, take our children who speak only Spanish. If there were only a handful, a few huodred, you coulda't afford to establish seperate methods of instruction, but millions of children from Spanish-speaking homes come to schooks speakias only Spenish.

The trapic resulta are shown in the dropout rate. Among adults 25 and over, Mexican-Americans in 1950 had an average of 7.1 years of schooling, as compared to the 12.1 years for Anecios, and 'Riare for non-whiles. The gep between Anglos and MexicanAmericass is 5 years, or 41 percent. ${ }^{*}$

The dropour rate was to be repeated again and again throughout the hearings as an indication that matters had gone wrong. But, although there was agreement on the effect on the non-English-speaking child of the present educational systerr, the reason was unclear.

To some, the issue was psychological.
Imagine the situxion that confronts a certain youngster from my part of the country. A youngster spends his formanive yems in the warm, friendly enviroament of his fainily and friends-an eavircament in which Spanish is spoken. At the age of 5 or 6 he is taken to sctiool. What a profound shock he encounters the first day there, when he is made to know in no uncertin terms that he may spenk no Spanish at school. He must speak English, a language which be scarcely knows, both in the claseroom and on the playground. If he is caught speaking Spenish, he will be punished.

Expert witnesses who will sppear leter before this subcommitwee will comment on the paychological damage which such practices rendered unto millions of children. Even to a layman the injustice ad harm of such practices are obvious. Unforturnely, this prapice has all too often been the rule racher than the exception in the education of childrea from Spanish-speakiag backprounds. ${ }^{31}$

This idea of strengthening one's self-image reflected current educational thinking relating one's image of self to both learning and maturity. ${ }^{32}$

The four-year-old placed in a relaxed amosphere with an unstructured progran learss language effortiessly. Following pursuits which imerest him, he has the need, the desire, and the oppormaity to communicate in the new lapguage. Owr program has stressed the expmasion of the child's world. We have been
interested in sensitizing him to the sighe and sound and feel of experience and in helping him to differentiate it and develop the vocabulary neceasmy to describe it.

These children, by virtue of their language training and their broadened experience, are now able to start hindergeten on an equal footing with their peers. They start without the fructration and the expericact of fuilure.

They are secusomed to the sweet foeling of succesp--and the pathern can coatinue.

This patiern can be extended. It must be expanded to include not only the economically deprived, but those who are deprived by virtue of their language difficulty. ${ }^{\text {as }}$

The educational need was linked also to broader issues of economic opportunity. Bilingual education, a new approach to education, represented the hope that the traditional avenue in American society-education-would open the door to the disadvantaged non-English-speaking group.

There is [sic] still discrimination and inedequate job opportunities for the impoverished, poorly educated Mexican-American. I am convinced that better education is the key that will open the door of equal opportunity to this patient, very worthy ettraic group. ${ }^{\mu}$

According to a report on poverty just completed at Texas A\&M University, families with Spanish surnames are much more likely to be poverty stricken than Anglo-American or Negro families.

The A\&M report shows that there is a clear relmion between poverty and low education; and the Spanish-Americans are Texas' least educated major group. ${ }^{s+}$

Some related the bill to the immigrant tradition in the United States.

Let me conclude in a more general tone. This bill would contribute to increased cultural and social maturity in our society.

Let us show long-range leadership by making it possible to enjoy our cultural diversity. Let us never forget that our great strength has stemmed from being a land of immigrants. Whether Irish, Jew, Scor, Swede, or Mexican, all races ard nationalities have [comtributed] in years before, and will contribute more to our unique society. As Americars first, cultural diversity simply berefits all of us.*

There was a recognition that what was being asked was novel, somewhat different from the approach of other language groups within the United States. Here were groups requesting assistance to maintain their cultural strength and language, but this was necessary to assist
their children's self-image and permit the learning process to take place.

Orr children suffer from a poor self-identity because they speak a forcign language. A bilingual educational program can impart knowledge and pride in their ancestral culture and langrage. ${ }^{87}$

And the historical experience was different. The Spanish-speaking and Indian groups, the key minerity language groups to be served by the legislation, had become part of the United States, it was said, by conquest rather than voluntary migration.

The bilingual approach was also supported by some representatives of other language groups. Thus, the General Secretary of the YIVO Institute for Jewish Research testified:

America has traditionally been a monolingual country. Immigrants have been expected to learn English as quickly as possible and quite frequently were encouraged to abandon their ancestral language and culture with all deliberate speed. The bill, now before the Senate, is important in large measure because it clearly amounces to bilingual Americans that not only does the United Seates Govermment not expect them to forget their ancestral language and culure, but it is prepared to support their maintenance with funds and other resources. ${ }^{\text {an }}$

The multipurpose character of the legislation was reflacted in the statute which remained broad and very general on educational purpose and approach.

## Declaration of Policy:

In recognition of the special educational needs of the large numbers of children of limited English-speaking ability in the United Scates, Congress hereby decleres it to be the policy of the United Scanes to provide financial assistance to local eductional agencies to develop and carry out new and imaginative elementary and secondary school programs designed to meet these special educational needs. (emphasis supplied)

The committee reports made clear that the broad, unspecific charges were purposeful.

The purpore of this new titte is to provide a solution to the problems of those children who are educatioanlly disadvantaged becmuse of their insbility to speak Eaglish.

The solution to this problem lies in the ability of our local educmional agencies with high concentrations of children of lim-
ited English-speaking ability: to develop and operace bilingual programs of isatruction."

Because of the need for extensive research, pilio projects and demonstrations, the propoced legislation does not intend to prescribe the types of programs oc projects that are aeeded. Such maters are left to the discretion and judgment of the local school districts to encourase both varied approeches to the problem and also special solutions for a particular problem of a givin school. The iegislation enumerates types of programs as being illustrative of possible solutions.?

Bilingual education was to accomplish three purposes: (1) increase English language skilss, (2) maintain and perhaps .uncrease mother tongue skills, and (3) support the cultural heritage of the student.

The threefold purpose and the interrelationship was set forth oy the Puerto Rican Resident Commissioner in his testimony urging the passage of the Bilingual Education Act of 1968.

The solution, however, is not so easy, for at the same time w'e must produce fluency in the English language. I wish to stress that I realize the importance of learning English by Puero Ricans and other minority groups living in the States. I concur fully in Senmor Yarborough's statement that "it is essential in a pluralistic land such as ours that we have a common language and means of communication in order to live and work together." But I do not feel that our educuional abilities are so limited and our educational vision so shortsighted that we must tewch one language at the expense of another, that we must sacrifice the academic polential of thousands of youngsters in order to promote the leaming of English, that we must jettison and reject ways of life than are not our own.

The essence of my legislative proposal is simple in concept and structure: I propose the establishment of programs which (a) will utilize two languages, English and the non-English mother tongue, in the teaching of the various schoot subjects, (b) will concentrue on teaching both English and the non-English mother tongue, and (c) will endeavor to preserve and enrich the culture and heritage of the non-English-speaking student."

The multipurpose role of bilingual education was reiterated during the passage of the 1974 Bilingual Education Amendments.
. . . bilingual education involves the use of two languages, one of which is English, as mediums of instruction to assist children of limited English-speaking ability. Both languages are used for the same studemt population-not as an isolited effort, but as a key component of a program embracing the total curriculum.

Raher than an objective in itself, bilingual education is part of a much larger goal: encouraging a child of limited Englishspeaking ability to develop fully his individual skills and talents. It is the use of the child's naxive language and respect for his cultural background tha best distinguished bilingual education from programs more narrowly focused, such as ESL and remedial reading. ${ }^{3}$

The act tread carefully between the issues of language maintenance $v$. transition, cultural pluralism $v$. utilization of the mother tongue solely to assist in learning English. The manual for project applicants and grantees which was issued by HEW shortly after the act's passage reaffirmed both approaches.

It is intended that children participaxing in this program will develop greater comperence in English, become more proficient in their dominant language, and profit from increased educational opportunity. Though the Tilie VII, ESEA program affirms the primary importance of English, it also recognizes that the use of the children's mother tongue in school can have a beneficial effect upon their educuion. Instructional use of the mother tongue can help to prevent retardation in school performance until sufficient command of English is atained. Moreover, the development of literacy in the mother tongue as well as in English should result in more broadly educated adults.*

Increasingly, Congress has emphasized the English language purpose. Thus, in passing the 1974 law, Congress stated:

The goal of the program in the Committee bill is to permit a limited English-speaking child to develop the proficiency in English then permits the child to learn as effectively in English as in the child's native language- vital requirement to compete effectively in society. ${ }^{9}$

The primary importance of English is underscored also in the 1978 declaration of policy which is to "demonstrate effective ways of providing for children of limited English proficiency, instruction designed to enable them, while using their native language to achieve competence in the English language. ${ }^{\prime 2}$ The 1978 law requires the commissioner to develop models to evaluate bilingual education programs to determine the "progress made by participants therein attaining English language skills.' ${ }^{\prime 97}$ This latter requirement and the changed definition of the population to be served assured a response to the American Institutes

To Increase Eng'ish Language Skills

for Research's evaluation study which found that Title VII students were doing no better than non-Title VII students in English learning.

In general, across grades, when total Title VII and Non-Title VII comparisons were made, the Title VII students in the Study were performing in English worse than the Non-Tite VII students. In Mathematics, across grades, they were performing at about the same level as Non-Title VII students.

Generally, less than a third of the students in the Title VII classrooms were there because of their need for English instruction (limited proficiency in English) as judged by the classroom teacher.

As part of the data collection efforts, each project director was asked, "After the Spanish-dominant child is able to function in school in English, what happens to the child?' ' Eighy-six percent reported that the student remeins in the bilingual project.

These findings reflect Title VII project activities which run counter to the "transition" approach strongly implied by the ESEA Title VII legislatios. (Transition in this sense implies that the native language of the student with limited English-speaking ability is used temporarily as a bridge to help the student gain competence in English. Under this approach, when a student is able to function in a regular English instruction classroom, he or she is transferred out of the bilingual project classroom.) In fact, project goals were more consistent with a maintenance approach to bilingual education. ${ }^{6}$

The changed definition of the population to be served to those of limited English proficiency also reflected in part the concern of the Congress that a segregated minority group was being created. A number of witnesses noted this during the hearings.

There is nothing in the research to suggest that children can effectively leam English without continuous interaction with children who are native English speakers, yet the Federal money has supported programs with only about one-tenth Anglos in the average class. In a sociéty where Spanish-surname children are now more segreguted than blacks, according to some measures, and where the Supreme Court has found such segregation unconstitutional, a program that tends to increase separation, raises very serious questions. In a number of cities, officials in bilingual programs have attacked desegration orders and asked that Hispanic schools be exempled for educational reasons.

When the bilingual education title is revised I would strongly recommend that Congress require integrated bilingual student bodies wherever possible. ${ }^{99}$

Another reality that we are facing is the effect that desegregation plans are having on bilingual education. We believe that the issue is not so much a conflict in goals as it is the need for resources to expand the program in order to provide more multicultural settings for bilingual education. ${ }^{100}$

The 1978 law addressed the issue in two ways: by siming the program at children with limited English language proficiency, it permitted flexibility of classroom placement. In addition, it specifically provided for up to forty percent English-speaking students in the classrooms.

> In order to prevent the segregaion of children on the basis of mational origin in programs assixted under this titke, and in order to broedea the undertanding of children about languages and cultural heriages other tha their own, a program of bilingual inatruction may include the participation of childrea whose language is Eaglish, but in no event shall the percentage of such children exceed 40 per centum. The objective of the program shan be to masist children of limited Eaglish proficiency to improve their English language akills and the participation of other children in the program muse be for the principal purpose of contributing to the achievemenk of that objective. ${ }^{\text {po }}$

The Senate committee elaborated on the requirement:
The issue of the extent to which English-speaking children should be permitted in Title VII projects was addressed by the Commituee in the following manner. The bill allows the participation of English-speaking children but adds that they shall not exceed 40 percent. It was felt that the presence of Englishspeaking children would provide peer models for children with limived English proficiency. This is an important aspect of these children learning English. It was also fell that the presence of Eaglish speakers would reduce the segregation of chikdren with limised English proficiency and provide poritive experiences for English speakers by exposing them to other languages and cultures. The 40 percent maximum allows a wide range of flexibility for adaptation to local situations. ${ }^{102}$

The other goals of bilingual education, use of the native tongue and support for the cultural heritage of the minority language student, were retained in the 1978 law, but were specifically subordinated to the English language emphasis. Thus, bilingual education is defined as a program designed for children with limited English language skills in which there is "instruction . . . in English and, to the extient necessary to allow a child to achieve comperence in the English language, the native language of the children of limited English proficiency. . . ." (emphasis supplied) ${ }^{103}$

The House Report attempted to deal with the transition v. maintenance argument by its reaffirmation of the naxive language role:

To Malrnatn and Increace
Mother Tongue
Skills

Since the inception of the Act, debate has raged unresoived over the extent to which native languages should be taught and a whit stage students are ready to move out of the bilingual program.

Controversies over so-called maintenance or transitional of prosches tend to confuse the issue, since these terms mean diffiercat things to differenk people and since there is general apreement than some instruction in the native language is necessary to help students strengthen language skills and develop in other academic subjects. ${ }^{1 / 4}$

The House also saw the broadened outreach as supportive of native language maintenance.

The Committee bill deals, to a certain degree, with this issue by broedening the definition of children who can participete in programs to include thoue with an adequate Enelish-speaking ability but who have difficulty reading, writing or understanding English. Under this bromdened definition, though, the local school district would still have the responsibility for making determinstions of which individuals would participme in sccondance with the other requirements of the Act. ${ }^{105}$

The 1976 General Accounting Office (GAO) report, which examined the bilingual educational program, had found as one of the factors adversely afiecting academic achievement of limited English-speaking children, the fact that "the dominant language of the limited Englishspeaking children might not have been used enough for classroom instruction.' ${ }^{105}$ The 1978 legislation did not follow up on this comment.

To Support
the Chillets
Culural
Hertinge

Although Congress did not adopt the specific mention of bicultural along with bilingual as suggested by the U.S. Commission on Civil Rights ${ }^{107}$ in 1975 and the National Council of La Raza ${ }^{108}$ in 1977, it continued its support of the cultural heritage goal in the 1978 law.

The 1974 law had included in its statement of policy the following language which is still in the statute:

> Sec. 702 (a). Recognizing . . . (2) that many . . . children have a cultural heriage which differs from that of English-speaking persons; (3) thet a primary means by which a child learm is through the use of such child's language and cultural herirage; . . (5) the . . . children . . . benefil through the fulleat utilizxion of multiple language and cultural resources. . . .

In 1978 even very strong transition program advocates supported the cultural continuance aspect of the program.

Ma. Heptel (D. Hawaii): The children with the assistance of voluntert instructors within the system develop self-appreciation programs for their own cultures. I have attended their programs and it is apperent this need exists. . . .
Mar. MCGuars: I would agree that the ability to speak, to write Eaglish, is very important. I think the key to this is the sensitivity with which we build their English proficiency. The sensitivity issue and the bicultural issue comes [sic] in so that as children come in, it must not be done at the expense of their own culture. ${ }^{100}$

But again there was a modification of the bilingual education law in the 1978 amendments (shown in the itaicicized portion below) toward integrating and balancing this cultural requirement with the cultural interests of English-speaking students. Bilingual instruction for children of limited English proficiency is to be given "with appreciation for the cultural heritage of such children, and of other children in American Society. . . ." (emphasis supplied). ${ }^{110}$

The House of Representatives 1978 Report explained the amendment as follows:

> Regarding the question of whether bilingual programs should have a cultural compsnent, the Committee bill amends the present law to require that, if instruction is included on the cullural heritage of the children with limited English language skills, instruction must be also included on the cultural heritage of other children. In addition, the bill requires that research be conducted on the degree to which the inclusion of cultural heritage instruction in a bilingual education program serves to assist children in learning English. ${ }^{111}$

The legislation envisions the funds will be used for instruction, teacher training, curriculum development, research, and evaluation.

There appears to have been general agreement from the outset on the definition of bilingual education as the use of English and another language as instructional mediums in an educational program. The legislation calls for the "instruction . . . in, and study of, English and, to the extent necessary, to allow a child to achieve competence in the English language, the native language . . . and such instruction [shall be] given with appreciation for the cultural heritage of such children, and of other children in American society. . . ."112 Bilingual education is to range over the entire curriculum; "to the extent necessary, . . . in all


Instruction
courses or subjects of study which will allow a child to progress effectively through the educational system. . 113
The 1968 definition of limited English-speaking ability as "children who come from environments where the dominant language is other than English" made no distinction in levels of proficiency nor rid it speak to the participation of minority language children in the integrated classroom. In a number of cases, school systems installed bilingual programs and concentrated on teaching English-dominant minority children, placing such children in remedial bili.gual programs with minimal use of the non-English language.

Therefore, the present legislation is concemed with integrating the students of limited English proficiency with the rest of the school children both on educational and ethnic grounds. Thus, in "such courses or subjects of study as art, music, and physical education," the statute requires bilingual education programs to provide for participation "in regular classes." 114 The same rationale lies behind the legislative charge that children in bilingual education programs "te placed to the extent practicable, in classes with children of approximately the same age and level of educational attaiament." 115 If children of "varying ages or levels of educational attainment are placed in the same class," instruction should be appropriate for their level of attainment. ${ }^{116}$ Although teacher training and curriculum development may be centralized, the program shall serve children "in the school which they normally attend." 117

There was considerable discussion of when and how to include English-speaking students in bilingual education programs. The original 1968 law made no provision for the participation of the English-speaking student in the bilingual program. The 1978 Senate bill allowed the participation of English-speaking children in the bilingual program provided the number did not exceed forty percent. This was a slight reduction from the $50 / 50$ ratio used in Colorado which Congress was advised had worked rather well ${ }^{118}$ but still permitted flexibility. ${ }^{19}$ The purpose of this provision was to reduce the possibility of segregation in the program and to provide peer models for children with limited English proficiency.

The House bill handled the question somewhat differently, adopting separate rules for programs which remove the children from regular classroom activities,
so-called "pull-out" programs. For those programs where the children have the benefit of teaching speciaists, only children with limited English proficiency would be eligibie. All regular classroom instruction would permit a mix. ${ }^{120}$ This approach, perhaps, reflected the GAO criticism: "[T]here often seemed to be too many Englishspeaking children in the project classrooms, thereby diluting program services for the limited English-speaking children.' ${ }^{121}$ The final law adopted the Senate language. ${ }^{122}$

The 1975 study conducted by OE's Office of Planning, Budget, and Evaluation identified four exemplary basic classroom bilingual projects that could serve as replicable models for districts contemplating similar programs. The descriptions of these programs were packaged and distributed to interested applicants as Project Information Packages. ${ }^{123}$ They were also described to the Congress by the administration, without, however, any suggestion that these would be the only models utilized or even the preferred ones. ithe structure of the models varies; for example, one project uses English primarily, with one-third of the day in French, while another begins primarily in Spanish and introduces English as the student demonstrates readiness and understanding. In 1978 the Congress required the development of other models as well.

From the outset the need was recognized for specialized
Training training to create the teaching corps and ancillary personnel to serve the program. Thus, the 1968 Bilingual Education Act provided for "pre-service training, designed to prepare persons to participate in bilingual education. ${ }^{124}$ The GAO and the American Institutes for Research ir their evaluations, the administration in its presentation, and Congress after reviewing the program have all agreed on the need for additional qualified teachers. ${ }^{125}$ The issue is one of both quality and quantity.

The 1974 amendments expanded the training component of the existing legislation requiring a fifteen percent set-aside of local bilingual education funding for inservice training. ${ }^{126}$ The 1978 legislation removed the fifteen percent inservice training requirement ${ }^{127}$ of the statute.

Regarding in-service training, the mandatory 15\% set-aside for that purpose is very crucial for some local programs. For others, the need may have been fulfilled and therefore the funds


#### Abstract

may be betwer used for other purposes. The Comminve bill, therofore, removes the requirementes in presex law that each local project muat expead at leat $15 \%$ of its funds on in-service teacher training. Rember, the thecition on the exact degree of such funding. would be left with the local school district, with the expectation that in-service training is an importast componeal of thene programs. However, it mant be notod that this sex-acide funds inservice trining progroms that are non-degree in nature and therofore may not completely solve the need for highly qualified teachers. ${ }^{123}$


The commissioner may provide a wide range of training through grants, contracts, and fellowships (including stipends and allowances for dependents) to meet specific needs and to promote general career development. ${ }^{137}$ The training may be given to teachers, adminidtrators, counselors, paraprofessionals, teacher aides, and parents. ${ }^{330}$ Fellowship assistance must be repaid by the trainee either in cash or by an equivalent period of work in bilingual education training. The commission may waive repayment "in extreordinary circumatances.' ${ }^{131}$

HEW requires grantees to give priority to persons who are bilingual and who demonstrate a high degree of interest in bilingual education. ${ }^{132}$ A grantee which provides training leading to an undergraduate degree or a teaching certificate or training of personael at an institutic of higher education "shall require that all participants in its truining program demonstrute proficiency in English and in the traget language as a condition of successful completion of the program. ${ }^{133}$

Training may be conducted by: (1) local educational agencies, (2) state educational agencies, and (3) institutions of higher education (including junior colleges and community colleges). Private nonprofit organizations may also provide training if they apply after consultaion with, or jointly with, local educmional agencies or the staxe education agency. ${ }^{134}$ (The requirement of consulta-tion may be contrasted with the program grant requirements in which a joint application with the local education agency is required.) The commissioner must give priority to applicants with "demonstrued competence and experience in the field of bilingual education. ${ }^{1135}$

Curricuium
Developmert

As the federal bilingual educaion program has expanded (there are now over 70 languages serving 302,000 children) the need for materials has expanded also. The pro-
gram has not been able to meet this need especisiliy in the less frequently used languages in the United Strtes.

A recent study of the state of bilingual materials, published after the 1978 legisiation had passed Congress, reaffirmed this shortage. ${ }^{136}$ The study was optimistic in believing that "with growing numbers of bilingual. programs and students, bilingual mamerials development in the U.S: will increase in the years ahead, particularly for the major languages. ${ }^{1} 13$ ?

In 1975 the Office of Bilingual Education began to fund a network of institutions (materials development centers, dissemination and assessment centers, and training resource centers) pursusnt to the statutory mandime that the commissioner and the directors of the National Institute of Education "shall, through competitive contracts with approprime public agencies and private institutions and organizations, develop and disseminate instructional materials and equipment suitable for bilingual education programs. ${ }^{\prime} 138$ At present there are thirty-threecenters serving more than 500 local education agencies in thirty-nine states, the District of Columbia, Puerto Rico, and the territories of the United States. Each center has specific territorial and linguistic responsibilities.

This program has had considerable impact but the continuing shortages in some areas and weakness in others led to the 1978 amendment requiring the bilingual materials to be equal in quality to those developed for regular English instruction. ${ }^{139}$
Despice the progress of the materials developraem comers,
need still exists for high quality materials, especially in some of
the Naive American, Asian and Pacific, and Indo-European Im-
gurges. Some Native Americas projects experiesce pericula
problems with lmguages that do not have a wrimen orthopraply;
local nachers and directors must spead considernble time develop-
ing mamials in these instasces, a tust for which few have
adequate trining.
Existing mmerials are offon unantisfactory. The GAO report
found that 60 percent of project directors and teachers surveyed
felt their matinis were inadoquate. Much of the maverial sent to
the disuemination centers is found to be unsuitable. One dimemina
tiom enater director extimmed the only 10 to 1 sis of memerinls
received is suisble for disemination. ${ }^{10}$

The availability of maerials already in existence must be considered, and "special attention shall be given to language groups for whom private organizations are unfitely to develop such materials." 141

The failure to prove the effectiveness of bilingual education and the devastaxing evaluations by GAO and the American Instituter of Research disturbed the Congress, and it responded by increasing the amount available for resemrch ${ }^{12}$ fourfold to $\$ 20$ million for $1979 .{ }^{143}$

The House Committee Report commented:
Based on the lack of amional dxat regarding other types of Tite VII programs, the lack of mational evilunions of other epproaches to Eaglich instruction, the evidence of geins in individend projects, and the ampport for the biliagual appeonch from iavolved teachers and students and language group organiza. tions, the Commitue feels the need for progran chage as well as for further research, demonstration and evaluation to determise what constitues a good program of biliagual education.

The Commissioner's Report on the Condition of Bilingual Educmion of 1977 found that "there is litile to guide educmors in designing and implementing effective biliagual projects." The Natiosal Association for Bilingual Education testified that only a small aumber of program models have been idenified to deve.

Consequendly, the Committee bill increases the authorization of appropriations for resemch and development in bilingual education from $\$ 5$ ridhion a year to $\$ 20$ million a year. ${ }^{140}$

The commissioner is charged to carry out a research program through competitive contracts with institutions of higher education, private and nonprofit organizations, state educational agencies, and individuals.

The research activikies to be funded are set forth in the statute and are wide-ranging. Almost all arose in 1978 at Senate initiative:

1. Studies to determine and evaluate effective models for bilingual bicultural programs;
2. studies to determine
a. language acquisition characteristics and
b. the most effective method of teaching English within the context of a bilingual bicultural program;
3. a five-year longitudinal study to measure the effect of bilingual education on students who have nonEnglish language proficiencies;
4. studies to identify the most effective and reliable method of identifying students entitled to bilingual education services;
5. the operation of a cleariaghouse of information for bilingual education;
6. studies to determine the most effective methods of teaching reading to children and adults who have language proficiencies other than English;
7. studies to determine the effectiveness of teacher training preservice and inservice programs funded under this title;
8. \$sudies to determine the critical cultural characteristics of selected groups of individuals in order to teach about culture in the program. ${ }^{145}$

Like research, evaluation gained strong support from the Congress in the 1978 Iegislation primarily because of the GAO report.

The House Committee commented:
At the local level, a GAO report on bilingual education noted the evaluations for individual projects "have been inadequane for measuring programs' effect on student achievement and. . . have been inadequale for identifying projects worthy of replication." Poor self-evaluation designs proliferated even among the best projects, GAO continued. ${ }^{14}$

The need for local evaluation is also noted in the Senate Report.

The bill also requires that the Commissioner develop guidelines for local evaluations. It is hoped that these guidelines will provide scientifically valid information as well as describe the unique fexures of each project in order that local level projects can be validly compared. ${ }^{147}$

The statute also provides that any child enrolled more than two years in the program shall have an individual evaluation. ${ }^{148}$ Although designed primarily to transfer responsibility of the program to the states, the provision also assures additional educational dara.

Although the bilingual education program is a discretionary grant program, the legislation itself and the legislative history impose a structure on the allocation of funds. From the outset, in 1968, there were three general standards imposed:

1. The geographic distribution of children of limited English proficiency in the nation;
2. the capability of local educational agencies to carry out the programs; and

## Evaluation

3. the relative number of persons from low-income families to be benefied by such programs. ${ }^{\text {th }}$

Geographic Diatribution

The requirement to consider the location of children of limited English proficiency in the distribuxion of bilingual education funds parallels the approach of formula grant programs. The Office of Education has not published data or statistics setting forth the placement of numbers of students with limited English proficiency. The National Center for Education Statistics has tabulated and displayed states with children 4-13 years old with a household language other than English. ${ }^{150}$

There are two other geographical requirements which are to receive priority treatment by the commissioner:

1. Areas having the greatest need for programs; ${ }^{151}$ and
2. applications from local educational agencies which are located in various geographical regions of the nation and which propose to assist children of limited English proficiency who have historically been underserved by programs of bilingual education. ${ }^{152}$
The 1978 House Report elaborated on the first standard:

> "Areas of greatest need" should be defined as including those which, within the immediaely five preceding years, have had a significantly above-average influx of individual- of limited English language skills. ${ }^{153}$

The second "priority" is weakened considerably by the statutory condition "taking into consideration the relative numbers of such children in the schools for such local educational agencies and the relative need of such programs. ${ }^{154}$ Its basic purpose was, given the limited amount of bilingual education funds, "to utilize scarce funds for demonstration programs and projects with a view toward stimulating interest and initiatives among State and local educational agencies throughout the Nation which ultimately would lead to successful non-Federal programs. "iss

Local Education Agency Capability

The regulations setting forth criteria for evaluating individual applications require the application to discuss methods of administration, financial management procedures, coordination of funded and nonfunded activities
under the program, and a plan for continuing the program after federal funding is completed. ${ }^{156}$

The 1978 amendments require the commissioner to determine thax the assistance


#### Abstract

will comeribute toward building the capacity of the applicant to provide a progemon of bilingual edrcation on a regular besis. . . of sufficieat size, scope, and quality to promise significan improvemena in the edacation of childrea of limited Eaglish proficiency and the the applicant will have the resousces and commitment 10 cominee the program when asistance vnider the Titic is reduced or mo loager available. ${ }^{157}$


The low-income criterion originated in the 1968 Senate bill which had required the commissioner to allot funds based on the number of Spanish-speaking students in the stames and the per capita income of the states "in such manner as be determines will best carry out the purpose of this titke. "I 18

The 1968 House bills focused more closely on the low-income question, perhaps reinforced by the experiences of Head Start and other poverty programs which had experimented with bilingual education. Thus, one House bill spoke of projects providing "reasonable assurances of making a substantive impact in meeting the special educational needs of persons who come from non-Englishspeaking low-income families. "Iss Another required the commissioner to "develop criteria and procedures to assure that funds will go to areas of greatest needs," taking into consideration the number of children from non-English-speaking backgrounds and the per capita income from each staxe. ${ }^{160}$

The 1968 act was a compromise granting the commissioner some discretion while at the same time emphasizing the poverty criteria both in the geographical distribution of the program and in funding specific applications. The commissioner was charged with giving "highest priority to Staces and areas within States having the greatest need for programs . . . taking into consideration the number of children with limited English speaking ability between the ages of three and eighteen within each Stace," ${ }^{161}$ and approving those applications "designed to meet the special educational needs of children of limited English speaking abilities in schools having a high concentration of such children from families (a) with incone below $\$ 3,000$ per year, or (b) [receiving payments from Stateannoved AFDC programs]. ${ }^{1 / 2}$

Low Income

The present law as a result of the 1974 amendments softens somewhat the low-income requirements. It mandates the commissioner "to the extent feasible [to] allocate funds appropristed in proportion to the geographical distribution of children of limited English proficiency throughout the Nation with due regard for the relstive ability of particular local educational agencies to carry out such programs and the relative numbers of persous from low-income families sought to be benefited by such programs (emphasis supplied).' ${ }^{163}$

Low income is defined in the regulations issued by the Office of Education as an annual family income that does not exceed the poverty level determined under Section 111(c)(2) of Title I of the Elementary and Secondary Education Act of 1965 as amended. ${ }^{164}$


Eligibitity

Content of Grant Applications

To receive bilingual education program grants, one or more local educational agencies or an institution of higher education (including junior and community colleges), in conjunction with one or more local educational agencies, may apply.

State education agencies may apply for funds tor provide technical assistance and coordination of bilingual programs within the staxe. These funds must supplement not supplant other funds available to the state. ${ }^{165}$ The state agency may only receive up to five percent of the total that school districts in that state receive for the program. ${ }^{166}$ This statutory limitation has caused administrative difficulties in some of the states with smaller bilingual education programs. ${ }^{167}$

Each grant application must set forth a description of the activities to be funded and provide evidence that the activities "will make substantial progress toward making programs of bilingual education available to children having need thereof in the area served by the applicant.' 'the

By regulation, the commissioner has requested evidence assuring applicant supervision and information on the method of administration. ${ }^{169}$ Similarly the applicant must set forth the description of fiscal control and the budget justification.

The applicant must indicate (a) the rotal number and percentage of children of limited English-speaking ability enrolled in the schools of the applicant and the number and percentage to be served by the proposed program; (b) when and how the applicant identified the children; (c) the
number of low-income persons sought to be benefited and how they will benefir; (d) provisions for involving qualified personnel with experience in the educational problems of children of limited English-speaking ability and the use of cultural and educational resources in the area to be served; and (e) the evaluation design of the proposed program including, provisions for comparing performance of participating children on tests of reading skills in English and the other language with an estimate of performance in the absence of the program or with nonparticipating children; ${ }^{170}$ the instruments of measurement; and provisions for reporting pretest and posttest scores. ${ }^{171}$

The 1978 amendments provide for increased parental participation. An application for a program of bilingual education shall be developed in consultation with an advisory council, a majority of which shall be parents and other representatives of children of limited English proficiency. The application must contain documentation of the advisory council's consultation and comments on the project. ${ }^{17 n}$

Finally, the application must assure that, after approval, the applicant will provide for continuing consultation and participation by a committee of parents, teachers, and other interested individuals. It would appear that the postapproval consultative group need not be the same as the advisory council. On the committee parents of children participating in the program must predominate, and a majority must be parents of children with limited English proficiency. ${ }^{173}$ All parents of participating children must be informed of the institutional goals of the program and the progress of their children. ${ }^{174}$

In 1978, as in 1974, the duration of project funding was an

Duration issue discussed at some length by both the administration and Congress. The Carter administration proposed a five year funding limitation, a position which was supported by the House bill.

The Committee bill proposes a general rule that assistance under the Act be limited to no more than 5 years for any particular echoot or group of schools. However, a waiver of this rule is mandated whenever the school district shows a clear fiscal inabilify to carry on the program; shows adequate progress in the program; and either has a continuing presence of a substantial number of students with limited English-speaking skills in such school or schools, has experienced a recent substantial increase in the number of such students, or is under an obligmion to provide bilingual education pursuant to a court order or a Title VI plan. ${ }^{18}$

The Senate opposed such a limitation; although it recognized that state and local commitment is important for the success of the program, the educational needs of the children, in their view, predominated.

Many local districts are hard pressed for funds a present, and bilingual educution for minority students may be a low priority. Without federal funding many children will not receive the help they need. There is no educational base.for such a limitation. In most areas with high concentrations of children with limited English proficiency, there are children continually entering the school system--some because of local biths and some because of migration. The presence of children needing bilingual eduction will not disappear a fier five years. The Committee also noted that no other program in ESEA has such a limitation. ${ }^{13}$

The issue of duration reflected more than budgetary concerns. A firm time limit in Title VII program grants was consistent with a limited federal commitment to bilingual education as a research and development program and a transitional program ${ }^{17}$; open-ended grants suggested a broader federal involvement, a service program, and a maintenance effort. ${ }^{178}$

The 1978 law permits initial funding of one to three years and limits the ability of the commissioner to terminate the program. The commissioner's decision regarding the length of initial funding depends upon (a) the severity of the problem to be addressed, (b) the nature of the activities proposed, (c) the likely duration of the problems addressed by the application, and (d) other criteria the commissioner may establish to assure the effective use of the funds. ${ }^{179}$ In addition the commissioner must determine that federal assistance will contribute toward building local capacity to provide a self-sustaining bilingual education program. ${ }^{180}$

Termination provisions are very formal. The commissioner, after reviewing program operations, may, upon finding that a school does not have a long-term need for continued assistance, issue an order to the local educational agency to prepare and submit within one year a revised application setting forth a schedule for termination of federal funding "in the fifth year following the issuance of such an order. ${ }^{1181}$ The commissioner's finding may not be issued without notice and opportunity for hearing. The reduction schedule shall be in accordance with criteria established by the commissioner designed to ensure gradual assumption of the cost by the applicant. ${ }^{10}$

The commissioner may not issue an "order to submit an application in preparation for termination of assistance . . . to any local educational agency" which shows adequate progress in meeting the goals of the program and a "fiscal inability" to carry on a program without the federal assistance. Further, to prevent termination there must also be either a continuing presence of a substantial number of students of limited English proficiency in bilingual education programs under Title VII; a recent, substantial increase in the number of students of limited English proficiency who have enrolled in such a program:; or a staxe or federal court order or plan approved by tle secretary under Title VI of the Civil Rights Act of 1954 affecting services for more children. ${ }^{183}$ Once a termination order is issued, the commissioner is further charged to annually review the conditions to see if the order should be withdrawn or suspended. ${ }^{184}$

The law establishes an Office of Bilingual Education run by a directer "to whom the Commissioner shall delegate
 all of his delegable functions relating to bilingual education." Under the 1978 amendments "the director shall also be assigned responsibility for coordinating the bilingual education aspects of other programs administered by


The statute requires the secretary to establish a Na tional Advisory Council on Bilingual Education composed of fifteen members. ${ }^{16}$ At least eight shall be persons experienced in "dealing with the educational problems of children and other persons who are of limited English proficiency." At least one of these eight shall represent persons serving on boards of education operating bilingual education. The group shall consist of at least two experienced teacher trainers, two persons with general experience in elementary and secondary education, two classroom teachers who have utilized bilingual methods and techniques, two parents of students whose language is other than English, one representative of a state educational agency, and one at-large member.

The council shall generally represent the geographical areas and population of persons with limited English proficiency. The secretary shall designate the chairperson and provide staff assistance and information necessary to the council's activities.

The council's function is to advise the commissioner in the preparation of general regulations and administrative and opermional policy matters including approval criteria for applications. Each year by March 31, the council shall submit a report to the Congress and the president on the condition of bilingual education in the liation and on the administration and operations of Title VII.

## Future Directions

The bilingual education program as originally formulated, and as presently authorized, is a research and demonstration program. Congress acted on an intuitive judgment that teaching children in the language they understand was likely to be helpful. Testimony in 1967 had focused on need with a conscious awareness that solutions as yet were uncertain. The declaration of policy in the 1968 act articulated this perception by looking to local educational agencies "to develop and carry out new and inaginative elementary and secondary school programs." ${ }^{187}$

This language was reinforced in subsequent sections of the act which spoke of "the development of programs . . . including research projects, pilot projects . . . designed to test the effectiveness. . . '" (emphasis supplied). Congress, in addition, envisioned "the development and dissemination of special instructional materials. "In In subsequent years as the program has expanded, this initial experimental thrust has become diluted, and the program has moved toward a service emphasis.

Both the 1978 law and congressional reports emphasized once more the research and demonstration character of the program, stressing the need for additional study and evaluation of the appronches. The 1978 amendments specifically added in the staxement of policy a subsection to note this direction: "Recognizing . . . (7) research adx evaluation capabilities in the field of bilingual education need to be strengthened."

The Comminee bill . . . provides increased authorizaions for trainiag sctivities, research, and evaluation and grants. . . . The

committere is pleased to note tham its faith in the efficacy of bilingual educmion is being affirmed in a growing number of Stemes which have adopied sound bilingual programs to meet specific noeds. It may be thm a more direct Federal contribution to such Stue and local uctivities is approprime for the future; bux lixule progress toward such a service orientaion car be made until Federal officials charged with carrying out the Title VII program do the job 80 clearly theirs under the law. ${ }^{100}$

The reaffirmation of the demonstration nature of the program resulted from two congressional concerns: (1) the absence of documentation and statistics which had been requested in 1974 and (2) the damaging reports of GAO ${ }^{150}$ and the American Institutes for Research: ${ }^{191}$ The AIR study concluded that "there is no compelling evidence in the current data of the Impact Study that Tite VII bilingual education as presently implemented is the most appropriate approach for these students." This latter, most recent evaluation troubled the Congress and, although challenged by NIE and others, affected the 1978 legislation, reinforcing the committee's feeling that the appropriate approach and utility of bilingual education needed to be demonstrated.

The first national evalumion of bilingual education supported by the Office of Educuion and conducted by the American Institukes for Research mises some serious questions aboüt the visbility of the bilingual approach.

A recent GAO report on bilingual education pointed out that evaluations for individual projects "have been inadequate for measuring programs' effect on student achievement and . . . have been inadequate for identifying projects worthy of replication."

Consequently, the Committee bill increases the authorization of appropriations for research and development on bilingual education from $\$ 5$ million a year to $\$ 20$ million a year. The bill also requires each local project to provide for its own evaluation. It is hoped that these amendmenis will all lead to gremer knowledge within the next several years about what is most effective in bilingual education. ${ }^{192}$

To assure that additional data is available and that there is an understanding in the Congress of the overall direction of the program, the 1978 amendments require the individual grant applications to include an evaluation component. ${ }^{193}$ In addition, the Commissioner of Education is required to report annually to the Congress. The 1978 law reiterates the 1974 requirements with minor modifications. The commissioner, in consultation with the National Advisory Council, shall submit:

1. A national assessment of the educational needs of children and other persons with limited English proficiency
2. A report on the degree to which these needs are being met by federal, state, and local efforts
3. A plan, including cost estimates, for extending bilingual education to serve preschool and elementary children and other persons of limited English proficiency, including a phased plan for training of necessary teachers and other educational personnel
4. An evaluation of the bilingual progrem
5. A description of the staffing of the program by HEW
6. An assessment of the number of teachers and other personnel needed to carry out a program of bilingual education for persons of limited English proficiency
7. An estimate of the number of teacher training fellowships for bilingual education which will be necessary for the two succeeding fiscal years ${ }^{194}$

Most importantly, the secretary is charged with additional actions and reports which elaborate upon these requirements. By September 30, 1980, the secretary is to develop (a) methods to identify children of limited English proficiency who are in need of bilingual education programs; (b) "evaluation and data gathering models, which take into account linguistic and cultural differences of the child, which consids: tine availability and the operations of State programs for such children, and shall include allowances for variables which are applicable" to bilingual education programs "such as pupil-teacher ratios, teacher qualifications, length of the program, hours of instruction, percentage of children in the classroom who are English dominant and the percentage who have limited English proficiency.' ${ }^{19 s}$

As part of this developmental effort, the commissioner was to publish within six months of the date of passage of the Education Amendments of 1978 "(1) models for programs of bilingual education which may include suggested teacher-pupil ratios, teacher qualifications, and other factors iffecting the quality of instruction offered, and which shall representa variety of types of such programs, and (2) models for the evaluation of such programs as to the
progress made by participeats therein ataining English skills. ${ }^{1}$ IS The House of Representaives reported the following explanation of this inandate:

> The Commisaioner's Report on the Condition of Bilingual Education of 1977 found tha "there is litule to guide educators in designing and implemeating effective bilingual projects." The National Asecciation for Bilingual Educmion textified that ooly a zmall number of program models have been identified to dime. ${ }^{177}$

Although the committee's reports reflected the skepticism and concern with the evaluations to date, the lack of data on student needs and tescher availability, and the absence of clear instruction models, the act looked toward developing a service program on a broad level throughout the United States, once models had been developed and proved. The steady increase in approprimions from $\$ 7.5$ million in fiscal year 1969 to $\$ 158.6$ million in fiscal year 1979, ${ }^{12}$ indicates both a desire and possible capacity to effect such a conversion. Such a modification envisions chrnging, as well, the method of distributing funds from a discretionary grant program to formula distribution.
(f) The Secretary shall prepare and submit to the President and to the Congress not lmer than December 31, 1981, a report setting forth recommendations on the methods of converting, not later than July 1, 1984, the bilingual education program from a discretionary grant program to a formula grant program to serve students of limited English proficiency and recommendations on whether or not such conversion would best serve the needs of such students. The study required by this subsection shall consider the findings of other studies required to be made under this section, and shall include cost estimates for the phasing in of the formula grant program. ${ }^{\text {™ }}$

The discussion to convert from a research and demonstration program toa service program is likely to center not only on measurable success but also on cost. The general charge to utilize funds to initiate bilingual programs has continued, but the 1978 House Report specifically noted the cost question in its lengthy discussion of demonstration v. service. It hoped that once a program was established, costs would decrease and local districts would continue the program. ${ }^{200}$ One can conjecture that if the demonstrations prove favorable, if the costs of continuing a program are shown to be substantially less than initiating a program, and if local districts are unable to meet the entire financial burden, Congress will support a bilingual education service program.

Bilingual education programs are funded not only under Titie VII but also under a number of other programs in HEW. ${ }^{201}$ The increased power granted to the director of the Title VII office over these other programs and the transfer of Section 708(c) of the Emergency School Aid Act to Title VII ${ }^{022}$ foreshadow a centralized administration and, perhaps, an overall, cohesive, educational concern with minority language children.

The Emergency School Aid Act bilingual set-aside funds, curriculum development, teacher training, and interethnic understanding programs help provide equal educational opportunity for children with language difficulties. The funds may be utilized to assist school districts to meet Lau remedy court orders.

The House Committee commented on the provision: "The Committee was disturbed to find little coordination between this program and Title VII . . . this transfer will achieve a greater coordination between the two programs. ' ${ }^{203}$

Further evidence of this centralized direction is seen in the new legislation establishing a Department of Education. This legislation establishes an Office of Bilingual Education and Minority Languages Affairs headed by a director who "shall coordinate the administration of bilingual education programs by the Department and shall consult with the Secretary concerning policy decisions affecting bilingual education and minority language affairs. " ${ }^{204}$ The Senate bill called for an Office of Bilingual Education and Minority Affairs. In adopting the House nomenclature, the final law singled out the problems of language and language minority individuals from persons designated for special treatment by race, color, sex, or income. The role of the director is not confined to bilinguil education. He is given a broader consultative role in minority language affairs as well.

The director gains additional stature under the reorganization. He/she reports directly to the secretary ${ }^{205}$ and is expected to be established at a GS-18, the top level of the Civil Service. The Senate bill specified a GS- 18 rating for the director while the House stated no specific grade level. The grade was omitted in the final law with the comment in the committee report that "the conferees wish to indicate their intentions that this official should be so classified by the Office of Personnel Management. ${ }^{2006}$


## Conclucion

Over the last ten years since the Bilingual Education Act was firret passed, Title VII programs have expanded considerably in numbers, and funding has continually increased. As this has occurred, Congress has sought grewer formalization of the program, clarification of its gonls and direction, and development of standards of success.

It tppears likely than the future of the program depends upon eatablishing clear evaluative criteria and a record of success. The new law seeks local capacity building to assure continuity, but is less clear on the loag-range federal commitment.

With the broeder stature of the director of bilingual education in the new Depertment of Education, there is increased opportunity to bring together minority language educmion programs. One of the major challenges facing the director will be the coordination of the various minority language programs ouxside of Title VII.

## Selected Legislative Fibetory

## Documents

Bilingual Education Act:<br>P.L. 90-247, (Jan. 2, 1968), 81 Stat. 816, 20 U.S.C.A. 880 (b)

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## Rules and Regulations: <br> 39 Fed. Reg. 17963 (May 22, 1974)

Congremional Reports:
U.S. Sen., Committee on Labor and Public Welfare, Elementary and Secondary Education Act Amendments of 1967, Report No. 90-726 (90th Cong., 1st Sess.)

House of Rep., Committee on Education and Labor, Elementary and Secondary Education Act Amendiments of 1967, Report No. 90-1049 (90ih Cong., 1st Sess.)

## Congremional Hearings:

U.S. Sen., Bilingual Education, Hearings before the Special Subcommittee on Bilingual Education of the Committee on Labor and Public Welfare on S. 428 ( 2 vols.) (90h Cong., 1st Sess.)
House of Rep., Bilingual Education Programs, Hearings before the General Subcommittee on Education of the Committee on Education and Labor on H.R. 9840 and H.R. 10224 (90th Cong., lst Sess.)

1974

1978

Rules and Regulations (Proposed): 44 Fed. Reg. 38415 (June 29, 1979)

Rules and Regulations (Final):
45 Fed. Reg. 23208 (April 4, 1980)
Congressional Reports:
U.S. Sen., Committee on Human Resources, Educational Amendments of 1978, Report No. 95-856 (95th Cong., 2nd Sess.)
House of Rep., Committee on Education and Labor, Education Amendments of 1978, Report No. 95-1137 (95th Cong., 2nd Sess.)

House of Rep., Committee on Education and Labor, Education Amendments of 1978, Report No. 95-1753 (95th Cong., 2nd Sess.) (Conference Report)

## Congreselonal Hearings:

 U.S. Sen., Education Amendments of 1978, Hearings before the Subcommittee on Education of the Committee on Human Resources on S. 1753 (95th Cong., Ist Sess.)House of Rep., Bilingual Education, Hearings before the Subcommittee on Elementary, Secondary, and Vocational Education of the Committee on Education and Labor on H.R. 15 (95th Cong., 1st Sess.)

NOTES

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1. To a degree, of course, there is some implicit recognition of English since the Constitution is written in that language.
2. See generally, E. McWhinney, Federal Constintion-Making for a Muld-National World (1966); R. Bowie and C. Friedrich, Studles in Federalism (1954). The bilingual experience of Canada is detriled in Royal Commission on Biculturalism and Bilingualism, A Preliminary Report 33 (1965).
3. R. Fixgibbon, The Constinuions of the Americas 228, 323, 398, $448,556,605$ ( 1948 ) cites the following constitutions in the Wessern Hemisphere that designate official languages: Cuba, aticle 6; Ecuador, article 7; Gumemala, article 4; Haiti, article 29; Nicaragua, article 7; and Punama, article 7.
4.The Federalist Papers, No. II (1788).
4. H. Manuel, Spanish-Speating Children of the Southwest (1956).
5. T. Fehrenbach, Lone Star: A History of Texas and the Texans 167 (1968).
6. D. Ferris, Judge Marvin and the Founding of the California Public School System 92 (1962).
7. Calif. Stex. Ch. 556, Sec. 55 (1870).
8. L. Pitt, The Decline of the Californios 226 (1966).
9. In 1884 the law required "Each of the voting precincts of a county shall be and constitute a school district in which shall be . . . taughe reading, writing . . . in either English or Spanish or both, as the directors may determine. " H. Klocs, The American Bilingual Tradition 134 (1977).
10. J. Forbes, "Mexican-Americams: A Handbook for Educators," in Hearings before the House General Subcommittee on Education of the Committee on Education and Labor on H.R. 9840 and H. 10224, 90th Coag., 1at Sess., 508 (1967).
11. Klose 134-135 (1977).
12. N. Gonzales, "The Spanish Americans of New Mexico: A Diz tinctive Heritage" in University of California, Mexican-American Study Project $36-38$ (1967); W. Keleher, The Fabulous Frontier 90 (1945).
13. F. Cohen, Handbook of Federal Indian Law 234 (1942).
14. Bid., 240.
15. One treaxy did, however, include a reference to the language to be employed. This notable exception appears in the Treaty of May 6 , 1828, with the Cherokee Nation. Article 5 reads in part: "It is further agreed by the U.S. to pay $\$ 1,000$. . . towards the purchase of a Printing Prems and Types to aid towards the Cherokees in the progress of educiation, and to benefik and enlighten them as people, in their own language" (emphasis supplied).
16. The Education of American Indians, A Survey of the Literature, prepared for the Sease Special Subcommittee on Indian Education of the Commithee on Labor and Public Welfare, 91at Cong., Ist Sess., 11 (1969).
17. "The Indians being the prior occupants, posseas the right of the soil. It cannot be taken from them unless by their consent, or by
rights of conquest in case of a just war. To dispossess them on any other principle would be a great violation of the fundamental laws of nature.' Statement of Henry Knox quoted in D. McNickle, The Indian Tribes of the United States: Ethnic and Cultural Survival 32(1962). See also Johnson v. MacIntosh 21 U.S. (8 Wheat.) 543 (1823); Cherokee Nation v. Georsia 30 U.S. (5 Pet.) 1 (1831); and Worchester v. Georgia 31 U.S. (6 Pet.) 515 (1832).
18. Quoted in Senate Special Subcommittee on Indian Education of the Committee oa Labor and Public Welfare, Indian Education: A National Tragedy-A National Challenge, 91 st Cong., 1st Sess., 143 (1969) (hereinafter cited as Indian Education).
19. The Dawes Severalty Act, which ushered in the allotment period of Indian history, was passed in 1884. Its essential features were: (1) tribal lands were to be divided and the presiden was authorized to assign or allot 160 acres to each Indian family head; (2) each Indian would make his selection, but if he failed or refused, a government agent would make the selection; (3) title to the land was placed in trust for twenty-five years; (4) citizenship was conferred upon all allottees and upon other Indians who abandoned their tribes and adopted "the habits of civilized life"; (5) surplus tribal lands remaining after allotment might be sold to the United States. McNickle 48-49. The allotment law and subsequent staxutes set up procedures which resulted in the transfer of some ninety million acres from Indian to white owners in the next forty-five years. Indian Education, pp. 150-151; Blackfeet et al. Nation v. United States, 81 Ct. Cls. 101, 115, 140 (1935).
20. A. Josephy, Jr., The Indian Heritage of America 339 (1947).
21. Superintendent of Indian Schools, Sixth Annual Report 10 (1887).
22. A. Faust, The German Elemens in the United States 204 (1969).
23. For example, Missouri in 1817; Illinois in 1825; Michigan in 1835; and lowa in 1841. H. Kloss, The Bilingual Tradition in the United States 200 (1970).
24. Faust 151.
25. Ibid.
26. Ibid., 152.
27. L. Jorgensen, The Founding of Public Education in Wisconsin 146 (1956).
28. M. Jones, American Immigration 103 (1960).
29. The text has limited itself to immigration from Europe. Similar pressures arose against the Chinese and Japanese migrant in the western states and in Hawaii culminating in a series of laws aimed at restricting immigration, ownership of land, and, subsequently, in pressure to close the private Japanese foreign language schools. See Farringion v. Tokushige 273 U.S. 284 (1927). See generally M. Konvitz, The Alien and Asiatic in American Law (1946) and R. Daniels, The Politics of Prejudice: The Anti-Japanese Movement in California and the Struggle for Japanese Exclusion (1969).
30. D. Emton, The Government of Municipalities 123-126 (1899).
31. The detailing of these political and economic requirements and their original purpose is set forth' in A. Leibowitz, "English

Literncy: Legal Sanction for Discrimination," 45 Notre Dame Lawyer 7 (1969).
33. A. Leibowitz, Educational Policy and Political Acceptance: The Imposition of English as she Language of Instruction in American Schools (1971).
34. Myers v. Nébraska 262 U.S. 390 (1923).
35. Lassiter v. Nórthhampton Election Board 360U:S. 45(1959); but see Cardona v. Power 384 U.S. 672 (1966) and Puerto Rican Organization for Political Action v. Kusper 490 F. 2nd 575 (7th Cir. 1975).
36. Economic Opportunity Act of 1964. P.L. 88-452, 78 Stat. 508.
37. Elementary and Secondary Education Act of 1965. P.L. 89-10, 79 Stat. 27.
38. The 1930 Census identified "Mexicans" (persons of Spanish colonial descent) as a racial classification. In 1940, on the basis of a. five percent sample, the Census counted persons speaking Spanish as the mother tongue. The 1950 and 1960 Censuses, on the basis of a twenty and twenty-five percent sample, respectively, identified the Spanish-surnamed populace in the five southwestem states. These states had accounted for more than eighty percent of all persons with Spanish as the mother tongue. The 1970 Census used four different means of identifying persons of Spanish ancestry: (1) birthplace, (2) Spanish surname, (3) mother tongue, and (4) Spanish origin based on self-identification.
39. The precise figures of 1960 for these three states are: Arizona194,356 Spanish-surnamed, out of a total population of 1,302,161; New Mexico-269,122 out of a total population of 951,023; and Colorado-157,173 out of a total population of 1,753,050.
40. Hearings before the Senate Special Subcommittee on Bilingual Education of the Committee on Labor and Public Welfare, 90h Cong., Ist Sess., 75 (1967) (hereinafter cited as 1967 Senate Hearings, Bilingual Education).
41. The Nixon administration expanded its jurisdiction and renamed it the Cabinet Committee on Opportunity for the Spanish-Speaking.
42. Upheld by the Supreme Court in South Carolina v. Katzenbach 383 U.S. 301 (1966). In extending the Voting Rights Act in 1970 and 1975, Congress suspended and then banned the English literacy test.
43. The provision was upheld by the Supreme Court in Katzenbach v. Morgan 384 U.S. 641 (1966) reversing 247 F. Supp. 196 (DDC 1965).
44. New York City Board of Education, Puerro Rican Study 1953. 1957 (1958).
45. Colorado Commission on Spanish Citizens, The Status of Spanish-Surnamed Citizens in Colorado (1967).
46. For example, H.R., Con. Rées. 108 ( 83 rd Cong., 1 st Sess.).
47. Bilingualism in education, off-reservation boarding schools, and termination were not necessarily.at odds although in practice they were seen that way. The most notable experiment in bilingual
education in an off-reservation bourding achool (which in practice was linked to relocation) was the special Navajo education program which began in 1946 at the Sherman Institute in Riverside, California, L. Coombs, Dooiway toward the Lighe (1962).
48. Senate Special Subcommittee on Indian Educmion of the Committee on Labor and Public Welfare, Indian Education; A Netional Tragedy-A National Challenge, 91 st Cong., 1st Sem., 19(1969). The point in the text is well taken. However, is should be noted that the Cherokees were far from typical. They were the oaly North American tribe which had developed an indigenous writuen language.
49. H.R., Doc. 272 ( 90 th Cong., 2nd Sess.), 5. President Johneon's message on Indian affairs, the most liberal statement of Indion policy ever made, although it stressed Indian education and its control by Indians, did not mention the subject of haguage. Message from the President of the United Stmes trapamitting Indian Policy. H.R. Doc. Nó. 91-363 (91st Cong., 2nd Seas.).
50. Stuement of Dr, Joshua Fishman, Research Profestor of Social Sciences, Yeshiva University, 1967 Senme Hearings, Bilingual Education, pp. 133-134.
51. See the testimony of various officials in 1967 Senate Heanings, Bilingual Education; and House of Representatives, Bilingual Education Programs, Hearings before the General Subcommittee on Education of the Committee on Education and Lebor, goth Cong., 1st Sess. (1967) (hereinafter cited as 1967 House Herr. ings, Bilingual Programs).
52. The literature is vast and rarely are diatinctions made between bilingual and other language programs. Good reviews of the literature only slighly dated are P. Engie, The Use of the Vernacular Languages in Education Revisited: A Lierature Review prepared for the Ford Foundation, Office of Mexico, Ceneral Amertcan and the Caribbean (1973); J. Rubin and B. Jernudd, References for Students of Language Plawning (1974). See also the listing Office of Educuion, Publications on Comparative Educalion (March 1, 1975). For more subitantive maxerial see the papers from the Section on Language Planning submitted to the Vill World Congress of Sociology (Toronto, 1974); the Invernational Conference on Language Planning (Skokloster, Sweden, 1973); and J. Fishman, ed., Readings in the Sociology of Language (1965).
53. House Report 95-1137, Education Amendments of 1978 (95th Cong., 2nd Sess.) 84 (hereinafter cited as 1978 House Report).
S4. S. 428 (90th Cong, 1st Sess., 1967), 8702.
55. Statement of Senator Yarborough, 1967 Senate Hearings, Bilingual Education, p. 37.
56. S. 428 (90th Cong., Ist Sess., 1967), 8703(b).
57. Statement of Schmuel Lapin, General Secretary, YIVO Institute of Jewish Research, 1967 Senate Hearings, Bilingual Education, p. 602.
58. Stawement of Honorable Henry B. Gonzallez (Democrat, Texas), 1967 Senate Hearings, Bilingual Education, p. 600.
59. 1967 Home Himiant, Bilingual Programs.
60. 20 U.S.C. 800 ) (1963), P.L. $90-247$, Title VII, 3702,81 Stm. 816.
61. 1967 Somme Hemiag, Bilingual Edvcnica, pp. 33-34.
62. Bilingual Edramion Act as atrended, 3703 (a)(1).
63. Samme Report 95-856, Edvcation Ameadments of 1978 (95th Coms., 2ad Sems.) 69 (hercinafter cined as 1978 Senwe Report).
64. Howe of Represeantives, Bilingual Educmion, Heminge before the Subcomminee on Elementiry, Secondary, and Vocmional Bducation of the Committee on Bducation and Libor, 9sth Cong., is Sess., Put 3, 306.308 (1977) (hercinafter cited as 1977 House Heariag;, Bilingual Bducation).
65. Ibid., 332-333.
66. 1978 House Repor, p. 87.
67. P.L. 95-S61 (95th Cong., 2nd Sess.), Education Amendments of 1978, 92 Sta. 2143 (bereinafter "Bilingual Education Act as amended"), $8703(a)(1)$.
68. 1978 Senme Report, p. 70.
69. Ibid. The regulations judge groups of children to be "historicully underserved" by "comparing the number and distribution, by Language group, of children of limited English proficiency who are in need of bilingual education with the number and diatribution, by hagguge group, of children of limited English proficiency who are being served by programs of bilingual education." 45 CFR 123a.30.
70. Stmement of Bruce Gaarder, Chief, Modern Language Section, U.S. Office of Education, 1967 House Hemings, Biliagual Procrams, pp. 351-357.
71. Ibid., 399.
72. Bilingual Education Act of $1968,3706(a)$. The section referred to in this footnote is as a result of a 1970 amendment, P.L. 91-230, April 13, 1970; 84 Sta. 151.
73. Ibid., see \$706(b).
74. Bilingual Education Act as amended, 3722(b); cf., Bilingual Education Act of $1968, \mathbf{3 7 0 6}(\mathrm{~b})$.
75. 1978 Senate Report, p. 78.
76. Bilingual Education Act as amended, $3721(\mathrm{f})$. See also 45 CFR 123a.21.
77. 1978 House Report, p. 86.
78. Bilingual Educmion Act of $1968,81 \mathrm{Stm} .816,3702$.
79. S. 428, (904h Cong., Ist Sess., 1967).
80. 1967 Senme Hearings, Bilingual Education, p. 410.
81. Stmement of Senator Ralph Yarborough, ibid., p. I.
82. C. Lavmelli, Piaget's Theory Applied to an Early Childhood Education 42 (1973).
83. Statemeat of Leomard Pacheco, Project Director, Project Head Stirt, Alhambra, Califormia, 1967 Seaste Heariags, Bilingmal Education, p. 422.
84. Stuement of Honomble Ernex D. Debn, Supervisor, Los Angeles Covaty, ibid., p. 432.
85. Statemeat of Robert S. Rapdall, Associme Director, Research and Evalumion, Souxhwest Educationel Developmeat Labormory, Austin, Texas, ibid., p: 606.
86. Statement of Profenor Julifa Nava, Member-Elect, Los Angeles City Board of Education, ibid., p. 436.
87. Stmement of Luis Alvarez, Coordinwor, Federsted Puerto Ricas Parents, ibid., p. 567.
88. Stetement of Schmuel Lapin, General Secretary, YIVO Institute for Jewish Research, ibid., p. 602.
89. P.L. 90-247, Jan. 2, 1968, Stat. 816, 8702.
90. Senme Report 90-726, Elementary and Secondary Educmion Act Amendments of 1967 (90th Cong., lat Sess.) 49.
91. Ibid., 50.
92. 1967 House Hearings, Bilingual Programs, pp. 44-45.
93. Senme Report 93-763, Education Amendments of 1974 (93rd Cong., 2nd Seas.) 42 (bercinatier cited as 1974 Senate Report).
94. Quoted in T. Andersson, "Bilingual Educiion: The American Experience," paper presented at the Ontario Institute for Studies in Education Conference on Bilingual Education, Toronto, Canada, March 13, 1971, p. 14, ED 048581.
95. 1974 Senate Report, p. 45.
96. Bilingual Education Act as amended, 8702(a)(7)(B).
97. Ibid., 7731 (c)(3).
98. American Institutes for Research, Evaluation of the Impact of ESEA Tille VII, Spanish/English Bilingual Education Program: Overview of Study and Findings 14, 10-11 (1978).
99. Stemement of Gary Orfield, Department of Political Science, University of Illinois a Urbana, 1977 House Hearings, Bilingual Education, pp. 336-337.
100. Stalement of Marfa Swanson, President, Naional Association for Bilingual Educmion, ibid., p. 333.
101. Bilingual Education Act as amended, $8703(\mathrm{a})(4)(B)$.
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103. Bilingual Education Act as amended, $8703(a)(4)(A)(i)$.
104. 1978 House Report, p. 87.
105. Ibid.
106. Comptroller General of the United States, Bilingual Education: An Unmer Need 45 (1976).
107. U.S. Civil Rights Commission, A Better Chance to Learn: Billnsual Bicultural Education (1975).
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112. Biliagual Education Act as amended, $8703(\mathrm{a})(4)(\mathrm{A})$.
113. Ibid.
114. Bbid., $3703(\mathrm{a})(4)(\mathrm{C})$.
115. Ibid., 8703 (a)(4)(D).
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117. Ibid., $7703(\mathrm{a})(4)(8)$.
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121. Comptroller General of the United States, Bilingual Education: An Unmer Need (1976).
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128. 1978 House Report, p. 89.
129. Bilingual Education Act as amended, 8723(a)(1)(2).
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132.45 CFR 123h. 30.
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136. Development Associmes, Inc., A Study of the State of Bilingual Maverials Development and the Transition of Materials to the Classroom (3 vols.) 6, vol. 1 (1978).
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147. 1978 Semme Report, p. 69.
148. Bilingual Education Act as amended, F721(b) $^{(3)}$ (F).
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156.45 CFR 123a.30.
157. Bilingual Education Act as amended, f721(b)(3)(E).
158. S. 428 ( 90 ch Cong., Ist Sess., 1967), 5703(b).
159. H.R. 9840 ( 90 h Cong., 1st Sess., 1967), 5703(b).
160. H.R. 10224 (90th Cong., 1st Sess., 1967). 5703(b).
161. Bilingual Education Act of $1968,8703(b)$.
162. Ibid. 5704 (ade).
163. Bilingual Education Act as amended, $5721(b)(4)$ (emphasis supplied).
164. 45 CFR 123.01(e); the allocation formula of Title $I$ is discussed in 1978 House Report, pp. 8-17.
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170. Ibid.
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172. Bilingual Edrcstion Act as amended, 3703(a)(4)(E).
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175. 1978 House Report, p. 88.
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177. The time limitation was embodied in the HEW regulation published in October 1973. 45 Fed. Reg. 123 (Oct. 1. 1973).
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182. Ibid.
183. Ibid. 8721 (b)(2) (A)(iii).
184. Ibid., 8721 (b) (2)(C).
185. Ibid., 8731.
186. The role of the Council is see forth ibid., 5732.
187. Bilingual Education Act of 1968, 8702.
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190. Comptroller General of the Unined Stexes, Bllingual Education: An Unmed Need (1976).
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195. Ibid., 5731(c).
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197. 1978 House Report, p. 85.
198. "House-Senece Conference Committee Agrees on Bilingual Education Budje, " FORUM II(8), September 1979, p. 2.
199. Bilingual Education Act as arreaded, $\mathbf{3 7 3 1 ( \mathrm { O } ) .}$
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205. 1bid., pp. 41-42.
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