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The initiation and prevention of multiple sclerosis

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Abstract

Although there are strong genetic determinants of multiple sclerosis, the results of migration studies support a role for the environment, and through rigorous epidemiological investigation, Epstein-Barr virus infection, vitamin D nutrition, and cigarette smoking have been identified as likely causal factors for multiple sclerosis. In this review, we discuss the strength of this evidence, as well as the potential biological mechanisms underlying these associations. Both vitamin D nutrition and cigarette smoking are modifiable and as such, increasing vitamin D levels and smoking avoidance have the potential to substantially reduce MS risk and influence its progression.

Introduction

Multiple sclerosis (MS), like virtually all diseases ¹, is caused by multiple contingencies, the relative importance of which vary according to people, time, and space. The purpose of epidemiological research is to identify these contingencies, particularly those that may be modifiable in a way that will improve health. Examples of recent successes are the prevention of neural tube defects ², sudden infant death ³, and hepatocellular carcinoma.⁴ In each case, a general hypothesis initially suggested by clinical observations or ecological data has been pursued in increasingly rigorous observational studies, culminating with experimental evidence or a broad public health intervention. In MS, there are now three environmental factors that stand out for the strength of the evidence supporting their causal role: infection with the Epstein-Barr virus, low levels of vitamin D, and cigarette smoking. Although not exhaustive, these factors could account for a large proportion of cases in the regions of highest MS incidence, and thus provide a promising foundation for MS prevention.

Genes and environment

MS is primarily a disease of young adults; incidence starts rising in late adolescence, reaches a peak in the late 20's and early 30's, and then slowly declines, becoming rare at age 50 and above. ^{5,6} Among white non-Hispanics the lifetime risk is about 1 in 400 ⁷; risk tends to be lower in Hispanics, blacks, and Asians, ^{8,9} though a recent report suggests risk may be

increasing in non-Hispanic blacks.¹⁰ The high degree of heritability of MS was well established by studies of twins and siblings^{11, 12}, which concluded that sharing of genes rather than environment explains the clustering of MS within families. The concordance rate is about 5-fold higher in monozygotic twins (~25%) than in dizygotic twins (~5%), and having a sibling with MS increases the risk by 20–40 folds¹³, as compared with individuals with no MS in their close relatives. The strongest genetic risk is conferred by the HLA-DRB1*1501 allele, which has a 14%–30% frequency in countries at high MS risk,¹⁴ and it increases MS risk by an average of 3 folds in heterozygous carriers and 6 folds in homozygous individuals.¹⁵ Other HLA-DRB1 alleles, notably DR3 (DRB1*0301) and DR4 (DRB1*0405-DQA1*0301-DQB1*0302), are also associated with a strong MS risk.¹⁶ The main effects of these alleles still only explain about 20–60% of the estimated heritability of MS.¹⁷ Numerous large scale genome-wide studies as well as studies of multiplex families have attempted to identify the missing genetic contributions to MS. The main findings include the likely existence of strong gene*gene interactions in the HLA region¹⁸, and the identification of numerous (~ 25) loci associated with modest increases in risk (relative risks ranging between 0.8 and 1.2).¹⁹ Most of these findings are consistent with a broad role of the immune system in MS, but do not provide specific insights on the disease etiology, except for the discovery that rare variants of CYP27B1, the gene encoding the 1- α -hydroxylase that converts 25-dihydroxyvitamin D (25(OH)D) to its active form, increase MS risk.²⁰ This finding will be discussed in more detail in the vitamin D section.

The high relative risks associated with having a twin or sibling with MS notwithstanding, about 80–90% of individuals with MS have a negative family history^{21, 22}, a paradox easily explained by the overall relatively low MS prevalence. The fact that most individuals with MS do not have a positive family history would be insufficient to incriminate the environment, but a role of the latter is strongly supported by the geographical distribution of MS and related changes in risk with migration, and the results of analytical studies implicating specific risk factors.

Geography and migration

It has been known for many years that MS is rare between the tropics, and increases in frequency with increasing latitude in both hemispheres (“latitude gradient”).²³ The overall gradient is remarkable, despite several exceptions, likely due to genetic influence, such as the low rates of MS in the northernmost regions, largely inhabited by Inuit and other indigenous populations, and high MS rates in Sardinia. Notably, among migrants from regions of high MS risk (British islands) to regions of low risk (South Africa or Australia), MS incidence appears to decrease in a graded manner -- the younger the age at immigration, the lower the risk, suggesting that environmental exposures early in life may be important in determining MS risk.^{24, 25} A change in risk with migration was confirmed in a large study within the U.S., which demonstrated a two-fold reduction in MS risk among men and women who were born in the North (> 41–42° N), but entered military service in the South (< 37 N).²⁶ In contrast, the effects of migration from low to high risk areas have remained uncertain, partly because small sample sizes and methodological limitations reduced the strength of the evidence.²⁴ A marked attenuation of this latitude gradient, however, has been observed in the U.S.^{9, 27} and Europe.²⁸ For example, among white U.S. women, there

was a three-fold latitude gradient among those born in 1921–46, but virtually no gradient among those born after 1946.²⁷ The disappearance of the latitude gradient is most likely due to an increased incidence of MS in the south, as there is no evidence that MS incidence is decreasing in the north.⁶ In contrast, a strong latitude gradient persists in the southern hemisphere.^{29, 30} The reason for this difference is unknown.

Specific risk factors

Epstein-Barr Virus (EBV)

Epidemiological evidence of causality—EBV, or human herpesvirus 4, is a ubiquitous double stranded DNA virus that is transmitted primarily via saliva. Infection is common and usually asymptomatic in the first years of life, but often causes an acute febrile illness, known as infectious mononucleosis (IM), when primary infection is delayed to adolescence or adulthood, as often occurs in countries with higher socio-economic status and hygiene.³¹ IM incidence in each population, therefore, reflects the distribution of age at EBV infection. Early EBV infection is the rule (and thus IM rare) in the tropics and, more generally, in low income populations, but also in Japan, probably because of the custom of sharing food from the same plate.³² In the U.S. and Europe the proportion of individuals who escape early infection displays a remarkable latitude gradient – for example, among cadets at the West Point military academy, in the 1970's the proportion of EBV positive ranged from ~80% for those born in the South to ~50% for those born in the north.³³ As a result, the epidemiology of IM is strikingly similar to that of MS³⁴; further, MS risk is two to three folds higher among individuals with a history of IM.³⁵ These observations provided the earliest evidence that a late age at EBV infection is a risk factor for MS, but are open to the alternative interpretation that high hygiene in childhood is the common cause of both IM and MS (hygiene hypothesis).³⁶

According to the general formulation of the hygiene hypothesis, EBV negative individuals, having been under exposed to early life infections, should have a high MS risk. However, MS risk, as inferred from cross-sectional studies, appears to be extremely low in EBV negative individuals.^{37–41} Only recently we have been able to conduct a prospective investigation, relying on a repository of over 50 million serum samples collected from US military recruits.⁴² As expected, only ~5% of military personnel were EBV negative at the time of the first blood collection, but because of the large source population, the absolute number of uninfected individuals was sufficiently high to estimate the incidence of MS.

Further, because each individual provided a new blood sample every 1–2 years during their time on active duty, we were able to determine the approximate time of primary EBV infection.⁴² The results were striking – only 10 cases of MS occurred among those individuals who were EBV negative at the beginning of the follow-up, and all of them developed the first symptoms of MS several months after serological evidence of EBV infection (Figure 1).⁴² This finding virtually rules out reverse causation (MS increasing the probability of EBV infection), as well as the hypothesis that a genetic resistance to both EBV infection and MS could explain the cross-sectional data. A common cause for both EBV infection and MS cannot be excluded, but there are no known plausible candidates. This finding does not necessarily contradict the hygiene hypothesis – it is quite possible that

increasing hygiene and thus reducing exposure to infections in early childhood increases susceptibility to MS, but this susceptibility becomes apparent only after EBV infection, and is amplified by a late age at EBV infection.³⁸

In epidemiological terms, the relation between EBV and MS resembles the relation between hepatitis B virus and liver cancer⁴³ – infection increases disease risk by many folds, but most carriers of the virus never develop the disease, and the disease can occur among those who are not infected. As discussed in the next section, however, the mechanisms that relate EBV to MS are still uncertain. A still unexploited epidemiological clue is that the risk of developing MS among apparently healthy young adults is strongly related to their serum titers of anti-EBV nuclear antigen (EBNA) IgG antibodies,^{44–48} (Figure 2) which primarily recognize two latent EBV proteins, EBNA-1 and EBNA-2. In the study among US military personnel discussed above, among those individuals who were EBV positive at the time of recruitment, the relative risk of MS over an average follow-up of 5 years was 36 times higher among those with anti-EBNA titers ≥ 320 as compared to those with titers < 20 .⁴⁸ Anti-EBNA-1 antibodies are considered a marker of a good immune response to EBV (in immunosuppression, EBNA-1 titers decrease and EBNA-2 tend to increase, thus reverting the EBNA-1/EBNA-2 ratio which is normally > 1), and tend to be higher among individuals with a history of IM.⁴⁹

EBV and MS: Potential Mechanisms—The mechanistic underpinnings of the aforementioned epidemiological associations are far from understood. Possible scenarios include the activation and expansion of autoreactive T and B cells during IM, a syndrome characterized by strong immune activation, or the ability of EBV to immortalize B cells for autoantibody production and antigen presentation to pathogenic T cells⁵⁰. (Figure 3)

Patients with MS show higher frequencies and activation states and/or less co-stimulatory requirements of self-reactive lymphocytes, in addition to impaired functions of regulatory immune compartments,^{51–53} indicating a lower threshold for breakdown of self-tolerance to central nervous system (CNS) antigens. Strong innate immune activation during primary EBV infection could facilitate the activation and expansion of autoreactive and polyspecific (i.e. both autoantigen and viral antigen specific) T and B cells. For example, patients with MS show predominant clonal expansions of T cells that are specific for EBNA1⁵⁴, the EBV antigen that is most commonly targeted by CD4⁺ T cells in healthy virus carriers⁵⁵, and EBNA1-specific T cells recognize myelin antigens more frequently than other autoantigens that are not associated with MS⁵⁶. Continuous restimulation of these cells caused by autoimmune tissue inflammation might contribute to the development of MS.

The profound and rapid clinical efficacy of B-cell depleting therapies reinforced the notion that B cell functions contribute to the pathogenesis of MS⁵⁷. EBV persists in memory B cells and modulates their differentiation and function⁵⁸. Autoreactive B cells are normally neutralized or controlled by several tolerance checkpoints during B cell development and differentiation. Because latent EBV infection confers B cell survival advantages required to pass these tolerance checkpoints^{58–60}, EBV could assist in the survival of autoreactive B cell species in patients with MS. So far, there is no experimental evidence supporting such a hypothesis.

Due to its immune-modifying functions in the periphery, EBV could contribute to MS development without crossing the blood–brain barrier. Whether EBV infection drives local CNS inflammation through the presence of EBV-infected B cells and expression of viral gene products within the CNS is a matter of debate. Previous studies on this topic provided highly discordant results, showing EBV-infected B cells expressing viral lytic and latent proteins in the vast majority of MS cases and lesions or only exceptional EBV-positive B cells in rare cases ⁶¹. A more recent study showed that EBV-infected B cells are present in active MS lesions while they do not express lytic viral gene products ⁶². Further collaborative studies are needed to clarify whether and by which mechanisms EBV might contribute to local tissue inflammation within the CNS.

The flip side of the idea that MS development is driven by EBV infection is that autoreactive immune responses, or even only a predisposition to the development of these responses, have an influence on antiviral immune responses ⁶³. The latter probably accounts for the occurrence of polyspecific antiviral humoral immune responses in the cerebrospinal fluid (CSF) compartment in patients with MS. These responses are characterized by intrathecal synthesis of antibodies against a variety of viruses ^{64–68}. However, the consistent finding that symptomatic primary EBV infection increases MS susceptibility, the rarity of MS among EBV-negative individuals and the higher seroprevalence in children and adults with MS compared with age-matched peers, argues against an epiphenomenal function of EBV in MS. Studies that address potential mechanisms responsible for the reported associations are much needed and might lead to concepts of how EBV interferes with MS development and how alterations in EBV immunobiology could be targeted for MS therapy.

EBV and MS progression—In contrast to the compelling evidence linking EBV infection and the titers of anti-EBNA antibodies to MS risk, the role of EBV in MS progression remains unclear. Higher rate of conversion from CIS to MS and MRI evidence of disease activity have been reported in individuals with higher anti-EBNA-1 titers ^{69, 70}, but lytic EBV replication, as inferred by the presence of EBV DNA in plasma samples, was not associated with MS activity. ⁷¹ Further, the association between anti-EBNA-1 titers and conversion to MS may in part reflect the fact that among patients presenting with CIS, those with low anti-EBNA titers are less likely to have MS.

Implications—In theory, a vaccine conferring permanent sterile immunity to EBV could protect against MS, but, to our knowledge, such a vaccine is not under development. Whether the only existing vaccine, shown in a phase 2 trial to protect against IM, but not against EBV infection ⁷², would reduce MS risk is uncertain. The rarity of MS among populations in which EBV infection occurs early in life, and the consistent finding of an increased MS risk in individuals with IM, suggest that MS risk could be reduced by voluntary early exposure of infants to EBV. A study to test this hypothesis, however, would take at least two decades, and it is probably infeasible. Available anti-viral medications such as DNA-polymerase inhibitors target lytic EBV infection, i.e. viral replication, but have limited effects on latent EBV infection, and trials in MS have been inconclusive. ^{36, 73, 74} Thus at this time the only practical implications may be diagnostic – EBV negativity or low anti-EBNA titers in an individual with CIS would suggest a diagnosis other than MS. ⁷⁰

Vitamin D

Epidemiological evidence of causality—The geography of MS correlates strongly not only with age at EBV infection, but also with the duration and intensity of UV radiation from sunlight⁷⁵, which is the primary source of vitamin D in most populations. Further, at high latitudes, where during most of the year sunlight does not support vitamin D synthesis, MS is less common among coastal populations with high intake of fatty fish, the major dietary source of vitamin D.⁷⁶ Early attempts to demonstrate an association between UV light exposure or vitamin D intake and MS have produced mixed results, probably because of the difficulty of recalling diet or sun exposure many years in the past and of recruiting representative control groups.^{77–80} These limitations have been more recently overcome by a combination of approaches that include longitudinal studies of dietary vitamin D intake or serum 25(OH)D, and the use of skin actinic damage as a marker of cumulative UV light exposure. Further, genetic studies are contributing to support the causality of these associations.⁸¹

The relation between vitamin D intake and MS risk has been examined among women in two cohorts comprising 182,000 female nurses who were followed prospectively for over 20 years.⁸² Average vitamin D intake was assessed every four years using a food frequency questionnaire, and was validated by correlation with plasma 25(OH)D and inverse relation to risk of fractures.⁸³ During the follow-up, 173 MS cases were documented. After adjustment for age, smoking, and other potential risk factors, MS risk was 40% lower among those women who reported regular use of at least 400 IU/day of vitamin D from supplements (RR=0.60, 95% CI: 0.39–0.92). Similarly, MS risk was 31% lower among women in the highest quintile of total vitamin D intake (from food and supplements) as compared with those in the lowest.

Vitamin D intake, however, is a relatively minor contributor to overall vitamin D status as compared to UV light exposure, and it was thus important to obtain longitudinal data based on serum 25(OH)D levels, which directly reflects vitamin D status. In rickets, levels are usually < 30 nmol/L; levels between 30 and 50 nmol/L are considered deficient because of clear associations with an increased level of circulating parathyroid hormone, osteoporosis and fractures^{84, 85}, but there is an emerging consensus that optimal levels are at least 75 nmol/L.⁸⁵ For comparison, mean 25(OH)D levels among young adults in the U.S. are about 62 nmol/L, and much lower levels have been found in most studies in Europe and Canada.^{86–89} The relation between serum 25(OH)D levels in apparently healthy young adults and their future risk of developing MS has so far been reported in only one investigation -- a nested case-control study among active duty military personnel, which included 257 MS cases and 514 controls matched by age, gender, race/ethnicity, and military branch (Army or Navy/Marines).⁹⁰ The long term vitamin D status was estimated as the average of the deseasonalized serum 25(OH)D level in two or three consecutive blood samples, collected from each individual over an average period of 5 years. The average age of study participants at the time of collection of the first blood sample was 23 years, and the mean time to MS onset was 5 years. Among non-Hispanic whites, the risk of developing MS was 62% lower among individuals in the highest quintiles of 25(OH)D levels (> 99 nmol/L) as compared with those in the lowest quintiles (<= 63 nmol/L; RR: 0.38, 95% CI: 0.19–0.75;

p for trend = 0.02) -- results were similar in men and women. In contrast, no association was found among non-Hispanic blacks or Hispanics, whose 25(OH)D levels were, as expected, markedly lower. The strong inverse association between serum 25(OH)D and MS risk among non-Hispanic whites was not explained by differences in latitude of residence at time of recruitment, which was not itself a significant predictor of risk, consistent with previous findings supporting the disappearance of a latitude gradient of MS within the U.S. Whereas confounding by unmeasured factors cannot be excluded, the results of this investigation strongly suggest that high levels of serum 25(OH)D in young adults may reduce MS risk, independently from vitamin D status during childhood. If this association reflected a protective effect of vitamin D, a substantial proportion of MS cases in North America could be prevented by vitamin D supplementation. This proportion would be even higher in the U.K. and other European countries, where average 25(OH)D levels are much lower.⁸⁹

The results of the longitudinal studies described above were further corroborated by an investigation in Australia using the degree of actinic damage in the dorsum of the hand as a marker of cumulative lifetime sun exposure.⁹¹ A lower degree of actinic damage was found at the time of onset of a first demyelinating event (FDE) among 216 cases as compared with 395 appropriately matched controls selected at the same latitude; the odds ratio of a FDE comparing individuals in the highest with those in the lowest category of actinic damage was 0.39 (95% CI: 0.17–0.92). In the same study, an inverse association was found between serum 25(OH)D levels and FDE (OR:0.92 for a 10 nmol/L increase in 25(OH)D, 95% CI: 0.86–1.00). Both actinic damage and 25(OH)D contributed to FDE risk in the same model, suggesting that the two measures may provide complementary information on the relevant period of exposure (25(OH)D levels reflecting recent exposure, and actinic damage cumulative long term exposure).⁹²

UV light exposure, in addition to being the strongest determinant of serum 25(OH)D levels in most populations, also has direct effects on the immune system.⁹³ These effects have not been extensively investigated in humans, and it is thus uncertain to what extent they may contribute to the lower risk of MS. Two important pieces of evidence, however, suggest that the lower MS risk among individuals with high levels of 25(OH)D is mediated by vitamin D, rather than other effects of UV light. One is the longitudinal study described above of a lower MS risk among women who are regular users of vitamin D supplements⁸², the other is the association between mutations in CYP27B1 and MS risk.^{20, 94, 95} CYP27B1 encodes the 1- α hydroxylase that converts 25(OH)D to its active form. Rare non-functional variants of CYP27B1 have been identified that, when present in homozygous form, cause vitamin D-dependent rickets type-1 (VDDR-1).⁹⁶ An increased MS risk has been reported not only among individuals with VDDR-1⁹⁷, but also among heterozygotes for these mutations.²⁰

The results above support the importance of vitamin D levels up to the time of MS onset, but do not exclude the possible importance of vitamin D in childhood or even in utero. Consistent with effects in childhood are the results of migration studies^{24, 25} and the increased risk of MS associated with obesity (a cause of vitamin D insufficiency) in adolescence.^{98, 99} The potential importance of vitamin D in utero is suggested by preliminary findings of a lower MS risk among women whose mothers used vitamin D supplements during pregnancy¹⁰⁰, and by variations in MS risk according to month of

birth.^{101, 102} These results, however, are far from conclusive, and do not affect the strong evidence supporting the importance of vitamin D levels in adulthood.

Mechanisms—How vitamin D may exert a protective effect on MS risk is not known, but there is a growing body of literature on the immunomodulatory effects of vitamin D, which may be relevant for MS. The vast majority of research in this area, however, has been in animal models or *in vitro*, and may or may not be reflective of the effects of vitamin D *in vivo* in humans. There have been a few randomized clinical trials where individuals were supplemented with vitamin D (in cholecalciferol form) and immunological changes studied; only one of these was in healthy individuals¹⁰³, the remaining being in people with MS,^{104–106} obesity,¹⁰⁷ or congestive heart failure.¹⁰⁸ These studies varied with respect to the dose and duration of vitamin D given and average levels of 25(OH)D achieved (Figure 4). The upper bound of the physiological range of 25(OH)D is around 150 nmol/L.^{109, 110} Collectively, four of the trials examined immunological changes where supplementation achieved 25(OH)D levels, on average, between 70–145 nmol/L^{103, 104, 107, 108}. In healthy individuals¹⁰³, a significant 5–6% increase in the percent of regulatory T cells (in 20,000 CD4+T cells) was observed in the vitamin D supplemented group (140,000 IU/month for 3 months) whereas no increase was seen in the placebo group. In MS patients given 1,000 IU/day for 6 months,¹⁰⁴ there was an increase in serum levels of TGF-β1, but no statistically significant changes in mRNA levels of IL-2, TNF-α, IFN-γ, or IL-13 in PBMC. A decrease in serum TNF-α and an increase in serum IL-10 were observed in a study of congestive heart failure patients receiving 2,000 IU/day for 9 months¹⁰⁸, but IL-10 levels did not significantly change in a trial of obese individuals given either 40,000 IU or 20,000 IU/week for 1 year¹⁰⁷. Immunological responses were also measured in two trials among MS patients given doses of cholecalciferol that pushed the average 25(OH)D into the supraphysiological range (average ~400 nmol/L) for a brief period of time.^{105, 106, 111} In one, there was no difference in serum cytokine levels over 12 weeks, but T cell proliferation in response to stimulation with MS-related and dietary antigens was decreased.¹⁰⁵ In the other the total number of circulating total or regulatory T cells was unchanged after 12 weeks with supplementation of 20,000 IU cholecalciferol/day, but the number of IL-10+CD4+ T cells was increased and the IFN-γ+/IL4+CD4+ T cell ratio was decreased.¹⁰⁶ Further, lower plasma levels of B-cell activating factor were observed. (Figure 4) Other immunomodulatory effects of vitamin D that have been observed *in vitro* or in animal models include anti-inflammatory cytokine production and reduced MHC presentation by antigen presenting cells, decreases in Th1 and Th17 cell populations and reduced expression of related cytokines including IFN-γ and IL-17, and decrease in plasma cell conversion and antibody production by B cells. These observations have recently been reviewed in detail.¹¹² More *in vivo* studies of these effects and associated 25(OH)D levels in humans are needed to fully understand the mechanism behind vitamin D and MS risk reduction. It is also possible that vitamin affects MS risk indirectly, through its effect on microbicidal responses¹¹³ risk of respiratory infections^{114, 115}, which are known triggers of MS relapses^{116–118} and may have some influence on MS risk.¹¹⁹

Vitamin D and MS progression—In children presenting with a clinically isolated syndrome (CIS), serum 25(OH)D levels are inversely associated with the rate of conversion

to MS.¹²⁰ Further, in individuals with MS, higher 25(OH)D levels are associated with fewer relapses^{121–125}. The interpretation of these findings, however, is complex, because 25(OH)D levels fluctuate with season and depend on time spent outdoors at different times of day, which can in turn be affected by relapses and disability status.¹²⁶ Randomized controlled clinical trials of vitamin D and MS have been underpowered to adequately study the effects of vitamin on clinical and MRI parameters, and one¹⁰⁵ was also unblinded. However, in a high-dose escalation trial,¹⁰⁵ participants were given increasing amounts of vitamin D3 per week, up to 280,000 IU after which the dosage was incrementally reduced. Average 25(OH)D levels reached a high of 413 nmol/L and there was a suggestion of fewer relapses in the vitamin D supplemented group, as compared to placebo, over the course of a year. In a Finnish randomized controlled trial evaluating 20,000 IU vitamin D3/week over 1 year as an add-on therapy to interferon β -1b¹²⁷, there was no difference in relapse rates between those taking vitamin D and those not. Among MRI parameters, only a lower number of enhancing T1 lesions in the vitamin D supplemented group was statistically significant. Collectively, these results are consistent with a continuing beneficial effect of high vitamin D levels after the onset of MS, particularly on the inflammatory component. Insufficient data are available on the relation between 25(OH)D and neurodegenerative changes.

Implications for prevention and treatment—Can MS incidence be reduced by vitamin D supplementation, and if so, what doses should be given, and to whom? The answers to these questions should take into account not only the expected effects on MS, but also the potential benefits for the prevention of other diseases, such as type 1 diabetes¹²⁸, asthma¹²⁹, and respiratory infections¹¹⁵, as well as the potential risks.¹³⁰ Available data suggest that MS risk is minimized at an average serum 25(OH)D level above 100 nmol/L,⁹⁰ which is currently achieved by only one fifth of the population at risk in the U.S., and a smaller proportion in most of Europe.⁸⁹ This level could be reached in most adolescents and adults by taking 2,000 to 4,000 IU/day of vitamin D3^{131, 132}, a dose that is well above current recommendations, but considered safe.¹³³ There is currently little specific information on genetic interactions, and because of the safety and low cost of vitamin D, dose individualization is probably unnecessary. Most importantly, because of the uncertainties and the high stakes involved, experimental evidence of benefit should be pursued before implementing nationwide universal supplementation programs, or at least in parallel with such implementation. In contrast, for individuals at high MS risk because of their family history, those who experienced a CIS, and those with MS, use of vitamin D supplements is, arguably, a rational choice, considering the strength of the evidence, the small risk, and the years required to reach more conclusive evidence.

Cigarette smoking

MS risk in ever smokers is about 50% higher than in never smokers, and, among smokers, it increases with smoking duration and intensity.^{134–138} In a longitudinal study in two large cohorts of nurses,¹³⁴ MS risk was about two folds higher among women who smoked ≥ 25 pack-years as compared with never smokers. The adverse effect of smoking on MS risk seems even higher among men, with some studies reporting a nearly three-folds increase in ever smokers as compared to never smokers.^{138–140} Differential changes in smoking

behavior between men (decreasing) and women (relatively constant) over the last several decades (Figure 5A) can explain most, if not all, the increase in the female to male ratio in MS incidence noted in Canada¹⁴¹ and Denmark¹⁴², and other populations.¹⁴³ Assuming that the relative risk of smoking in men is ~2.7, the change in smoking behavior could, by itself, explain most of the increase in the female-to-male ratio in MS incidence.¹⁴³ (Figure 5B) An important caveat, however, is that the changes in smoking behavior would predict a decrease in MS incidence in men, rather than the increase in women that seems to be driving the increasing female to male ratio.¹⁴² Together, these results suggest that the decrease in smoking behavior among men is offsetting the adverse effects of some other factor acting on both genders.¹⁴³ A contributing factor could be increased hygiene³⁶ and age at EBV infection.

Numerous mechanisms have been proposed to explain the adverse effects of smoking on MS risk, including demyelination^{144, 145}, disruption of the blood-brain barrier¹⁴⁶, immunomodulatory effects^{147, 148}, and increased nitric oxide and nitric oxide metabolites¹⁴⁹, but all remain speculative. The observation that tobacco smoking, but not Swedish tobacco snuff, is strongly associated with an increased MS risk, suggests that combustion or inhalation are required for toxicity.¹³⁸ There is also evidence that MS progresses at a faster rate among smokers, based on both clinical and radiological findings.^{135, 150} Although the direct adverse effect of smoking on MS progression is likely to be moderate at best, there is no doubt that smoking cessation should be part of a sound treatment plan for MS, to reduce risk of comorbidity.

Integration of environmental and genetic risk factors

The results of epidemiological studies suggests that EBV infection or markers of immune response to EBV infection (IM and anti-EBNA titers), vitamin D insufficiency, and smoking, act independently from each other^{48, 151} and from genetic susceptibility¹⁵² to increase MS risk. In this context, independently means that the relative risk associated with each factor remains constant across levels of the remaining factors. Thus, the expected risk of an individual who smoked ≥ 25 pack-years, is vitamin D deficient, and has a history of IM, would be $1.7 \times 2 \times 2.3 = \sim 8$ times higher than that of an individuals without any risk factor. The strongest non-genetic risk factor, however, remains the level of anti-EBNA antibodies, with about a 30 fold increase between the lowest and highest EBNA IgG titer levels among individuals who are EBV positive. In the extreme, risk of MS may thus vary more than 200 folds (8×30) according to the presence or absence of known non -genetic risk factors, and more than 400 folds if the HLA-DRB1*1501 genotype is considered. This high relative risk, however, is driven by the fact that individuals without any risk factors have an extremely low risk of MS, and it remains therefore difficult to identify individuals at high *absolute* risk of MS, with the exception of monozygotic twins of individuals with MS.

Conclusions and future directions

During the last decade, substantial progress has been made in understanding the risk factors for MS. Vitamin D supplementation and smoking cessation are immediately available interventions that are likely to reduce MS risk and to improve the outcomes of individuals

with CIS or MS. Further benefits could be achieved by exposing infants to EBV infection, but remaining uncertainty and current societal norms do not favor this type of intervention. In the short term, further observational studies as well as randomized trials of vitamin D should provide more definitive evidence on whom should take supplements, when, and how much for both primary prevention, secondary prevention, and treatment. In the long term, an in depth elucidation of how EBV interferes with the development of MS could lead to new approaches to prevention and treatment.

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Key Points

- The etiology of MS is multifactorial with both genetic and environmental contributors.
- There is strong evidence supporting a causal role for Epstein-Barr virus infection in MS development including the observation that a primary infection with EBV strongly increases the risk for MS, history of infectious mononucleosis (late age at EBV infection) increases MS risk, and elevation of pre-MS onset antibody titers to EBV nuclear antigen.
- Longitudinal studies of supplemental vitamin D intake and pre-onset serum levels of 25-hydroxyvitamin D support a protective effect of vitamin D on MS risk and variants in the CYP27B1 gene (which encode the 1- α hydroxylase necessary in vitamin D activation) have been associated with MS risk, further supporting a potential causal role.
- Cigarette smoking has been associated with an increased risk of MS in men and women, and changes in smoking patterns in both sexes may partially explain the increasing female:male sex ratio in MS.
- Less is known about the mechanisms of how EBV infection, vitamin D metabolism, and cigarette smoking influences MS risk, and additional studies in this area are needed.

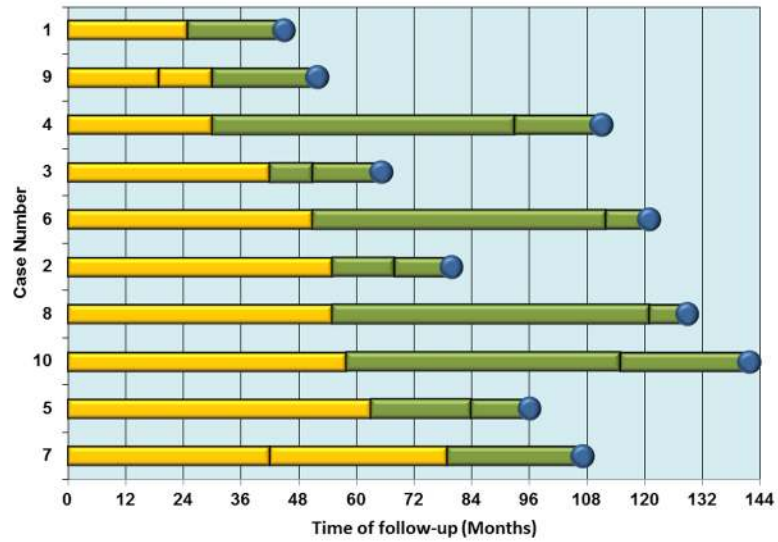


Figure 1.

Time of Epstein-Barr virus seroconversion and multiple sclerosis onset in the 10 cases who were seronegative at baseline. Adapted from ⁴². These data are identical to, but presented in a different order than, original figure in ⁴². Vertical lines represent time of serum collection, blue circles mark the time of MS onset. The yellow bars represent the period of EBV seronegativity, and transition to green bars indicate seroconversion to EBV positivity.

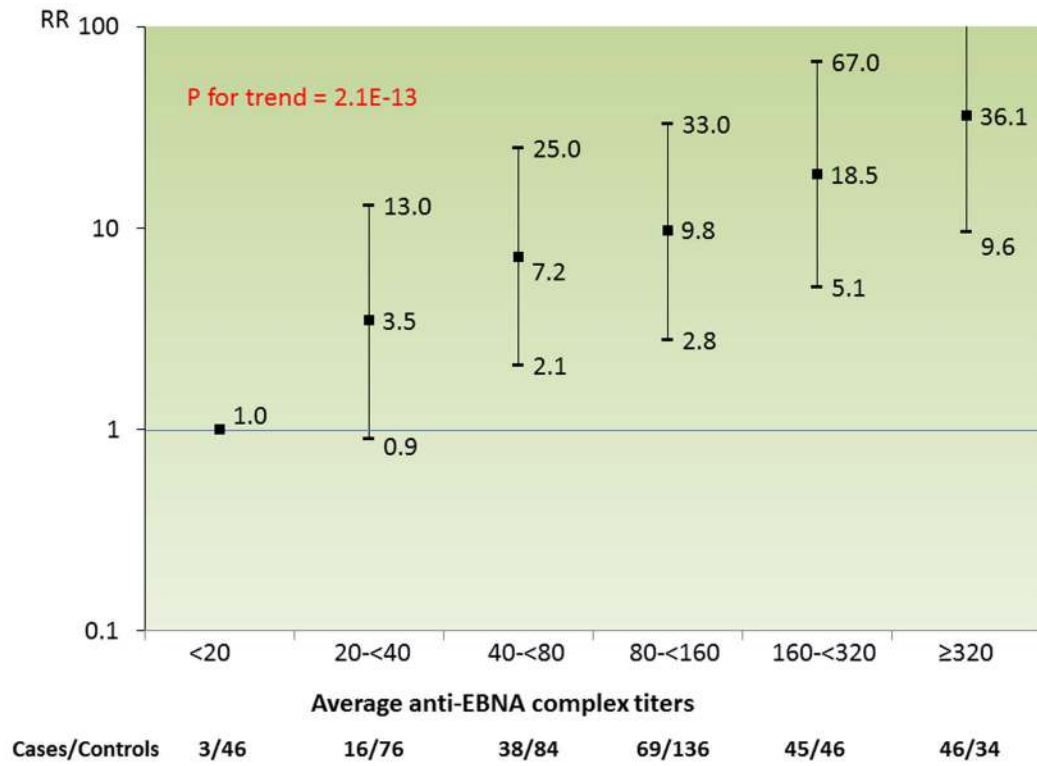


Figure 2. Relative risk of multiple sclerosis by levels of EBNA IgG antibody titers. From ⁴⁸

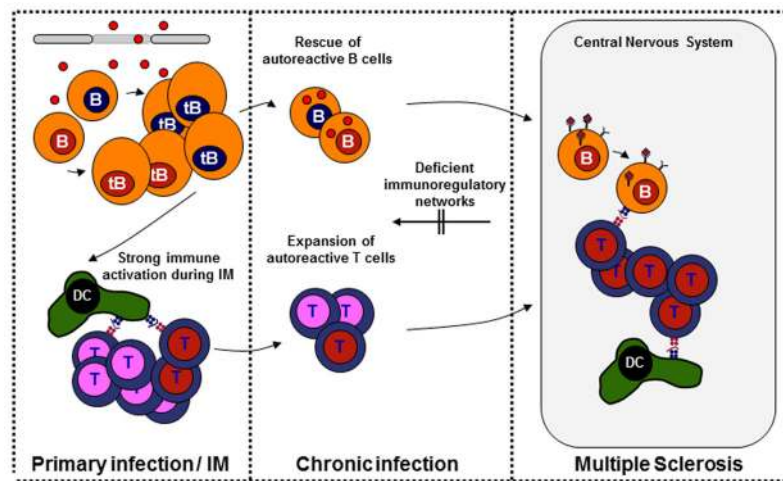


Figure 3. Potential mechanisms by which Epstein-Barr virus infection might contribute to the development of multiple sclerosis. Patients with MS show higher frequencies and activation states of self-reactive lymphocytes (red nuclei), in addition to impaired functions of regulatory immune compartments indicating a lower threshold for breakdown of self-tolerance to central nervous system (CNS) antigens. Strong innate immune activation during primary EBV infection (virions and viral DNA are depicted as red dots) could facilitate the activation and expansion of autoreactive and polyspecific (i.e. both autoantigen and viral antigen specific) T and B cells. These cells could be maintained in the presence of continuous antigen exposure. In addition, latent EBV infection confers B cell survival advantages and could rescue autoreactive B cells from apoptotic deletion during B cell development and differentiation. Homing of these rescued autoreactive lymphocytes, which have immunomodulatory and antigen-presenting functions on T cells, to the inflamed CNS might contribute to the immunopathology of MS.

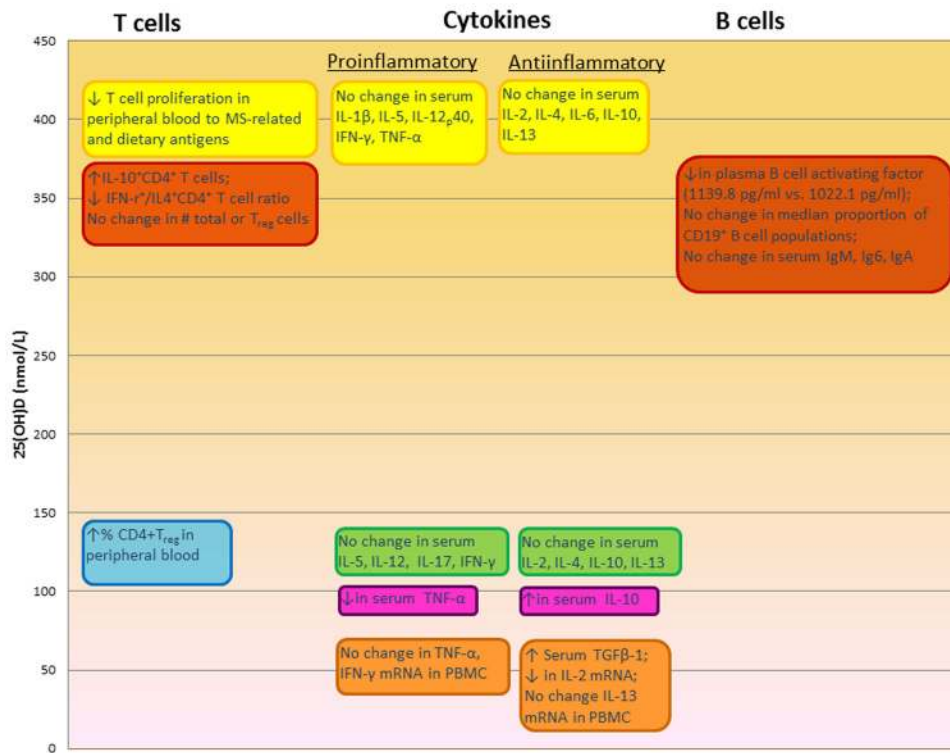


Figure 4. *In vivo* effects in humans of vitamin D on the immune system observed in clinical trials. 25(OH)D level is that achieved with the vitamin D3 supplementation given in the trial. Yellow: 105; Red: 106, 111; Blue: 103; Green: 107; Pink: 108; Orange: 104.

Figure 5A.

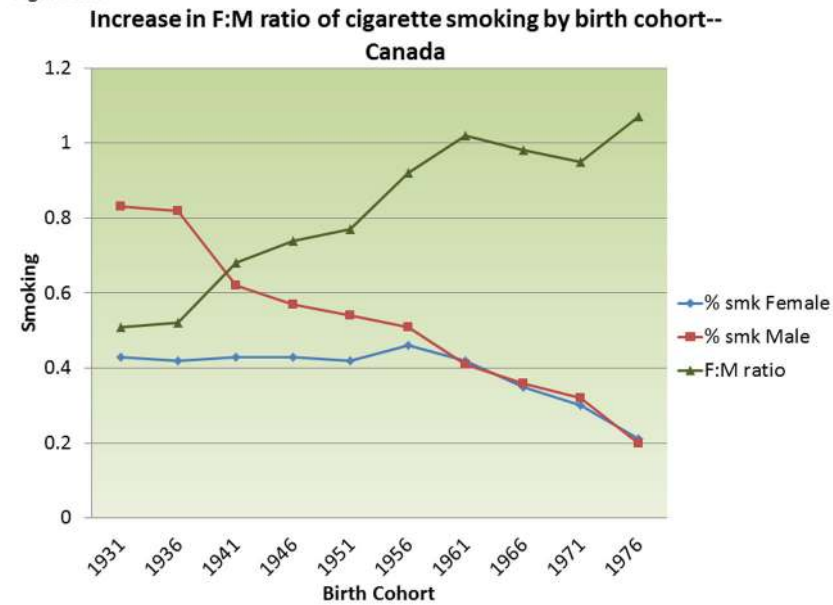
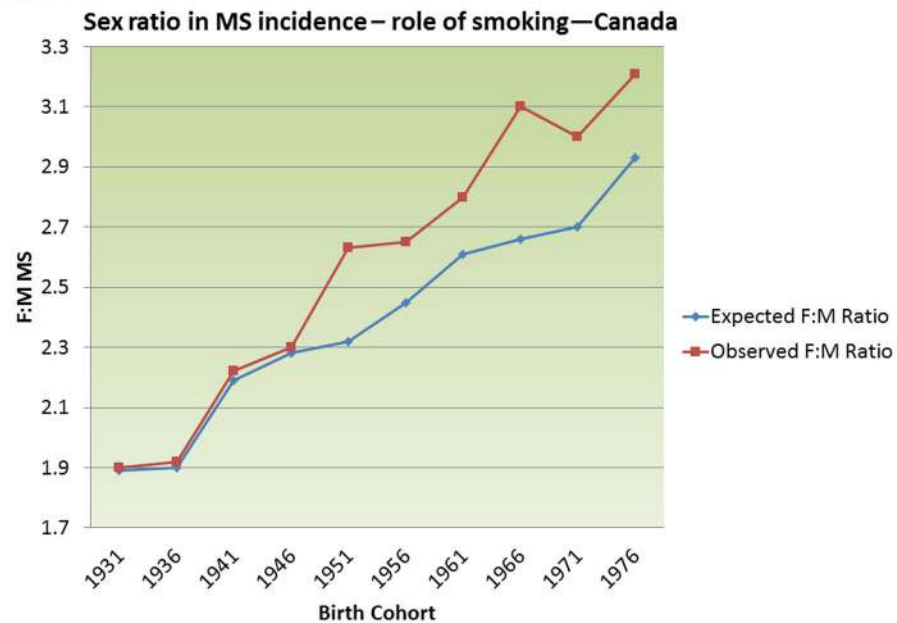


Figure 5B.

**Figure 5.**

A) Change in prevalence of smoking behavior in men and women in Canada by birth cohort; B) Changing female:male sex ratio of multiple sclerosis by birth cohort observed in Canada and that expected from changing smoking behaviors, assuming a relative risk of smoking on MS among men=2.7. Adapted from ¹⁴³.