



The Untapped Promise of Secondary Data Sets in International and Comparative Education Policy Research

Amita Chudagr

Michigan State University



Thomas F. Luschei

Claremont Graduate University

United States

Citation: Chudgar, A., & Luschei, T. F. (2016). The untapped promise of secondary data sets in international and comparative education policy. Research. *Education Policy Analysis Archives*, 24(113). <http://epaa.asu.edu/ojs/article/view/2563>

Abstract: The objective of this commentary is to call attention to the feasibility and importance of large-scale, systematic, quantitative analysis in international and comparative education research. We contend that although many existing databases are under- or unutilized in quantitative international-comparative research, these resources present the opportunity for important, policy-relevant descriptive studies. We conclude the commentary with overarching observations about the strengths and limitations of such secondary data-based analysis.

Keywords: Secondary data; large-scale data; cross-national education policy research

La promesa no aprovechada del uso de datos secundarios en la investigación internacional y comparativa de las políticas educativas

Resumen: El objetivo de este comentario es señalar la viabilidad y la importancia del análisis cuantitativo, sistemático, y a gran escala en la investigación de la educación

comparada internacional. Sostenemos que aunque muchas bases de datos existentes están poco o no utilizados en la investigación internacional y comparativa cuantitativa, estos recursos tienen mucho potencial para hacer estudios descriptivos importantes y relevantes para la política. Concluimos el comentario con observaciones generales sobre las ventajas y las desventajas de análisis basado en datos secundarios.

Palabras-clave: Datos secundarios; datos a gran escala; la investigación de políticas educativas internacionales

A promessa não aproveitada do uso de dados secundários na investigação internacional e comparada das políticas educativas

Resumo: O objetivo deste comentário é destacar a viabilidade e a importância das análises quantitativa, sistemática e investigação em grande escala na educação comparada internacional. Argumentamos que, enquanto muitos bancos de dados existentes são pouco ou não utilizados na investigação internacional e comparada quantitativa, esses recursos têm um grande potencial para estudos descritivos importantes e relevantes para as políticas. Nós concluímos o comentário com observações gerais sobre as vantagens e desvantagens de análise com base em dados secundários.

Palavras-chave: Dados secundários; dados em larga escala; políticas internacionais de investigação educacional

Introduction¹

Who teaches marginalized children in developing countries? What sort of school infrastructure is available to children across diverse settings? What is the profile of school leaders in low-income settings internationally? These questions have several things in common. They have important implications for education policies related to access, equity, and quality. They are descriptive in nature and reasonably answerable with analysis of existing secondary datasets. And perhaps most importantly, these questions are largely unanswered. Yet, with the growing prevalence of international data collection efforts, accompanied by increasing participation of developing countries in these efforts, the potential for rich, policy-relevant educational research across diverse education systems has expanded substantially.

The objective of this commentary is to call attention to the feasibility and importance of large-scale, systematic, quantitative analysis in international and comparative education policy research. We contend that although many existing databases are under- or unutilized in quantitative international-comparative research, these resources present the opportunity for important, policy-relevant descriptive studies.

In the sections that follow, we describe the growing use of large-scale, secondary data generally and in cross-national educational research, pointing out opportunities, challenges, and key considerations for conducting this type of work. This discussion includes the identification of more than 20 relevant datasets that researchers can draw upon for international comparative education research. We conclude with a discussion of implications for the use of large-scale data in cross-national education policy research.

¹ Acknowledgements: The authors would like to acknowledge Jutaro Sakamoto at Michigan State University for his helpful research assistance.

Data That Sing? Potential and Pitfalls of Large-Scale Secondary Data

There is an undeniable excitement around the use of large-scale data across various academic and commercial disciplines. Phrases like “data revolution,” “big data,” and “data-driven decision-making” are common in social and commercial spheres. Education is no exception. As the availability and technical capacity to handle large, complex datasets have grown, so have the use and awareness of the potential of this information for a multitude of purposes.

A few recent examples of data use stand out. Observers of international and comparative educational research may recall Dr. Hans Rosling’s 2006 TED talk, “The Best Stats You’ve Ever Seen,” as an example of excellent large-scale data use. The TED website rightly noted, “*In Hans Rosling’s hands, data sings*” (TED, n.d.). In this talk, viewed over 10.5 million times as of June 2016, Dr. Rosling, a medical doctor and statistician, provides a compelling and highly informative whirlwind tour through the changing wealth and health of countries and regions across the world.

Drawing from data “reported and processed” by the UNESCO Institute for Statistics (UIS), UNESCO’s *Global Monitoring Reports* (GMR), and now *Global Education Monitoring Report* (GEM) have also employed excellent graphical display of information to illustrate global educational trends (GMR, n.d.). The accompanying GEM website’s emphasis on “Data Visuals” is also evident. UIS itself serves as an excellent online source for “cross-nationally comparable statistics on education, science and technology, culture, and communication for more than 200 countries and territories” (UIS, n.d.).

The World Inequality Database on Education (WIDE), first created as the Deprivation and Marginalization in Education (DME) dataset for the 2010 EFA GMR, brings together various large-scale cross-national databases and provides another excellent example of the descriptive power of large-scale secondary data (<http://www.education-inequalities.org/>). As these examples demonstrate, in the right hands, data can tell a very compelling story, if not sing. Increasingly, we also find prominent conversations about the “data revolution” (<http://www.undatarevolution.org/>) and the participation of education scholars in these conversations (e.g., Rose, 2014). The data revolution website and the associated report provide further context for these discussions. Most recently, the need for a data revolution² was expressed by a High Level Panel appointed to guide the post-MDG discussion by the UN Secretary-General Ban Ki-moon. Various prominent research and educational organizations also regularly arrange workshops (both online and at academic conferences) on large-scale secondary datasets and methods to analyze such data. These efforts are no doubt putting a spotlight on use of big data for international and comparative educational scholarship.

Notwithstanding the examples cited above, the overall use of existing, large-scale, secondary databases for descriptive work in international comparative education is limited. Broadly, this may be due to either the lack of data or the lack of capacity, within and outside of academia, to work with large datasets. Several additional nuances further complicate the situation: data that are available may not always be sufficiently high quality, easily accessible,

² The website adds, “Most people are in broad agreement that the ‘data revolution’ refers to the transformative actions needed to respond to the demands of a complex development agenda, improvements in how data is produced and used; closing data gaps to prevent discrimination; building capacity and data literacy in “small data” and big data analytics; modernizing systems of data collection; liberating data to promote transparency and accountability; and developing new targets and indicators.” (Data Revolution Group, n.d.) <http://www.undatarevolution.org/data-revolution/>

easily retrievable, or able to unite with other data sources. Similarly, real conceptual, technical, and epistemological challenges associated with large-scale quantitative work may generate additional considerations that limit the relevance and viability of such research. All of these nuances deserve attention and must be attended to carefully. In this commentary however, we argue that at least the first of these two broad challenges, i.e., the unavailability of interesting and suitable data, should not constrain the field of international and comparative scholarship. As we describe below, the growing diversity among cross-national datasets offers substantial potential for important cross-national descriptive policy-relevant research in education.

Data Availability for International and Comparative Research: A Range of Options and Possibilities

Since the turn of the 21st century, many more developing countries have begun participating in cross-national data collection exercises. The more commonly known studies like TIMSS and PISA have gradually grown from 35–40 countries to 65–70 countries. Regional efforts such as LLECE in Latin America (since 1997), as well as SACMEQ (since 1999) and PASEC (since 1993-94) in sub-Saharan Africa, have continued to generate large amounts of systematic, cross-national educational information. Within the last decade or so, volunteer-driven efforts to test learning, such as ASER in India and Pakistan and UWEZO in East Africa, also offer prominent additions to this list. Recent USAID-funded efforts across the world like the Early Grade Reading Assessment (EGRA) and Early Grade Math Assessment (EGMA) provide other valuable resources. And this is just a brief list of educational databases that directly measure student learning. In Table 1, we provide a comprehensive—but by no means exhaustive—list of multi-country datasets available, along with a few important attributes of these data that researchers should consider.

Table 1 illustrates the substantial range of data that have been gathered across the globe, often from multiple countries, often multiple times. These datasets vary considerably in terms of their purpose and the focus of their data collection. While many datasets are gathered repeatedly, the presence of longitudinal datasets is limited. Table 1 provides a few important ways in which education scholars or practitioners may think of large-scale databases for their own work.

Since one simple logic driving data selection is often an interest in a specific education system, country, or region, one standard way to think about these datasets is according to the countries or regions that they represent. Obtaining country-participation information is typically not difficult. For instance, on their websites, large IEA databases provide a list of all the countries covered in a particular data collection exercise. Some important differences in country coverage across these datasets are noteworthy. Long-existing cross-national student performance data collection exercises like TIMSS have much broader coverage than more recent cross-national datasets that investigate newer topics, like TEDS-M. It is also often the case that some large-scale data collection exercises are skewed in favor of higher- to middle-income

Table 1.
Relevant Datasets for Policy-Relevant Research in International and Cross-national Education

Name	Coordinating Agency	World region(s)	Countries/ Systems	Longitudinal	Collected more than once	Primary Purpose (per database website)	Primary Unit(s) of Data Collection
Demographic and Health Surveys ⁱ	USAID	AF, AR, AS, EU, LA	> 90	No	Yes	Collecting, analyzing, and disseminating accurate and representative data on population, health, HIV, and nutrition	Household, with specific individual modules
EGMA (Early Grade Math Assessment) ⁱⁱ	USAID	AF, AR, AS, LA	11	No	Not at this time	Measuring student's foundation skills in numeracy and mathematics in early grades	Student/child
EGRA (Early Grade Reading Assessment) ⁱⁱⁱ	USAID	AF, AR, AS, LA	> 40	No	Not at this time	Measuring the most basic foundation skills for literacy acquisition in early grade	Student/child
LSMS (Living Standards Measurement Study) ^{iv}	World Bank and national statistics offices	AF, AR, AS, EU, LA	38	In some cases	Yes (in some cases no)	Facilitating the use of household survey data for evidence-based policy-making	Household
PIRLS (Progress in International Reading Literacy Study) ^v	IEA	AF, AR, AS, EU, LA, NA	49	No	Yes	Measuring trends in reading comprehension at the 4th grade	Students, teachers, schools
TIMSS (Trends in International Mathematics and Science Study) ^{vi}	IEA	AF, AR, AS, EU, LA, NA	63 in 2011 study	No	Yes	Measuring trends in mathematics and science achievement at the 4th and 8th grades	Students, teachers, schools
TIMSS Advanced ^{vii}	IEA	AR, AS, EU	10	No	Yes	Measuring trends in advanced mathematics and physics for students in their final year of secondary school	Students, teachers, schools
ICCS (International Civic and Citizenship Education Study) ^{viii}	IEA	AF, AS, EU, LA, NA	38	No	Yes	Measure student achievement in a test of knowledge and conceptual understanding, as well as student dispositions and attitudes relating to civics and citizenship.	Students, teachers, schools

TEDS-M (Teacher Education and Development Study in Mathematics) ^{ix}	IEA	AF, AR, AS, EU, LA, NA	17	No	Not at this time	Examining how different countries have prepared their teachers to teach mathematics in primary and lower-secondary schools.	Teacher education institutions, educators of future teachers, future (pre-service) teachers
Name	Coordinating Agency	World region(s)	Countries/ Systems	Longitudinal	Collected more than once	Primary Purpose (per the database website)	Primary Unit(s) of Data Collection
PISA (Programme for International Student Assessment) ^x	OECD	AF, AR, AS, EU, LA, NA	65	No	Yes	Evaluating education systems worldwide by testing the skills and knowledge of 15-year-old students	Students, schools
PIAAC (Programme for the International Assessment of Adult Competencies) ^{xi}	OECD	AS, EU, NA	24	No	Not at this time	Assessing the proficiency of adults in key information-processing skills essential for participating in the information-rich economies and societies of the 21 st century.	Adults age 16 to 65
TALIS (Teaching and Learning International Survey) ^{xii}	OECD	AR, AS, EU, LA, NA	34	No	Yes	Providing robust international indicators and policy-relevant analysis on teachers and teaching in a timely and cost-effective manner.	Teachers and school leaders in primary and secondary schools
PASEC (Programme d'analyse des systèmes éducatifs de la CONFEMEN) ^{xiii}	PASEC	AF	10	No	Yes	Measure student performance, facilitate capacity development, evaluation and cross-country comparison, dissemination.	Students, teachers, schools
SACMEQ (The Southern and Eastern Africa Consortium for Monitoring Educational Quality) ^{xiv}	SACMEQ Coordinating Centre	AF	15	No	Yes	Facilitate skill acquisition for monitoring, evaluation of education, inform educational decision-making, and dissemination.	Students, teachers, school
LLECE (Latin American Laboratory for Assessment of the Quality of Education) ^{xv}	OREALC/ UNESCO	LA	15	No	Yes	Evaluating and comparing learning outcomes achieved by primary-level students in Latin America	Students, teachers, schools
MICS (Multiple Indicator Cluster Surveys) ^{xvi}	UNICEF	AF, AR, AS, LA, EU	108	No	Yes	Generating data on key indicators on the well-being of children and women, and helping shape policies for the improvement of their lives	Household

ASER (Annual Status of Education Report) ^{xvii}	ASER India ASER Pakistan	AS	2	No	Yes	India: Providing reliable annual estimates of children's schooling status and basic learning levels for each state and rural district in India; Pakistan: To improve the state of learning outcomes of children.	Child, household, (one government school per village in recent rounds)
Name	Coordinating Agency	World region(s)	Countries/ Systems	Longitudinal	Collected more than once	Primary Purpose (per the database website)	Primary Unit(s) of Data Collection
UWEZO ^{xviii}	UWEO	AF	3	No	Yes	Measuring levels of literacy and numeracy of primary school children across Kenya, Tanzania, and Uganda	Child, household
Global barometer ^{xix}	Various agencies	AF, AS, LA, EU	> 73	No	Yes	Measuring the social political and economic atmosphere in study countries	Individual household members age 18 and over
Young Lives ^{xx}	Young Lives	AF, AS, LA	4 countries	Yes	Yes	Studying childhood poverty by following changing lives of 12,000 children over 15 years.	Child, household, Community
The STEP Skills Measurement Program ^{xxi}	World Bank	AF, AS, EU, LA	12	No	No	Providing policy-relevant data to enable a better understanding of skill requirements in the labor market, backward linkages between skills acquisition and educational achievement, personality, and social background, and forward linkages between skills acquisition and living standards, reductions in inequality and poverty, social inclusion, and economic growth.	Household, Employer. Focused on urban adults age 15 to 64, whether employed or not
World Values Survey ^{xxii}	Institute for Comparative Survey Research Vienna – Austria	AF, AS, EU, LA, NA	(almost) 100	Yes (aggregate data available through WVS website)	Yes	Seeking to help scientists and policy makers understand changes in the beliefs, values, and motivations of people throughout the world.	Entire population of 18 years and older

Notes: AF = Africa; AR = Arab States; AS = Asia; EU = Europe; LA = Latin America; NA = North America
IEA = International Association for the Evaluation of Educational Achievement

OREALC: Regional Bureau of Education for Latin America and the Caribbean

Sources:

- ⁱ <http://dhsprogram.com/data/>
- ⁱⁱ <https://www.eddataglobal.org/math/>
- ⁱⁱⁱ <https://www.eddataglobal.org/reading/>
- ^{iv} <http://econ.worldbank.org/WBSITE/EXTERNAL/EXTDEC/EXTRESEARCH/EXTLSMS/0,,contentMDK:21610833~pagePK:64168427~piPK:64168435~theSitePK:3358997,00.html>
- ^v <http://timssandpirls.bc.edu/pirls2011/countries.html>
- ^{vi} <http://timssandpirls.bc.edu/timss2011/countries.htm>
- ^{vii} http://timssandpirls.bc.edu/timss_advanced/countries.html
- ^{viii} http://www.iea.nl/iccs_2009.html
- ^{ix} <http://www.iea.nl/teds-m.html>
- ^x <http://www.oecd.org/pisa/aboutpisa/pisa-2012-participants.htm>
- ^{xi} <http://www.oecd.org/site/piaac/publications.htm>
- ^{xii} <http://www.oecd.org/edu/school/talis-about.htm>
- ^{xiii} <http://www.confemen.org/le-pasec/mandat-et-objectifs/>
- ^{xiv} <http://www.sacmeq.org/?q=mission>
- ^{xv} <http://www.unesco.org/new/en/santiago/terce/what-is-terce/>
- ^{xvi} <http://mics.unicef.org/about>
- ^{xvii} India: <http://www.asercentre.org/Survey/Basic/Pack/Sampling/History/p/54.html>; Pakistan: http://www.aserpakistan.org/index.php?func=who_we_are
- ^{xviii} <http://www.uwezo.net/>
- ^{xix} <http://www.globalbarometer.net/partners>
- ^{xx} <http://www.younglives.org.uk/w>
- ^{xxi} <http://microdata.worldbank.org/index.php/catalog/step/about>
- ^{xxii} <http://www.worldvaluessurvey.org/wvs.jsp>

countries, with fewer low-income countries (Chudgar & Luschei, 2009). On the other hand, when data are funded by bilateral aid agencies such as USAID or DFID, or gathered through South-South cooperation or volunteer-driven efforts, we find a heavier emphasis on developing countries such as the DHS, Young Lives, or ASER data.

An alternative approach to assessing or selecting datasets is to focus on prominent agencies associated with data collection exercises. For example, a user familiar with IEA will know that the organization gathers data covering issues as varied as civic learning and computer literacy. Another benefit of using data associated with larger, well-organized efforts is that data documentation and related support for data use may be readily available. For instance, several of these datasets are gathered using a complex sampling framework. While this approach makes data nationally representative, researchers working with these data must take into account associated features, like the complex sampling structure and sample weights to generate representative estimates from these samples. To facilitate researchers' efforts, IEA provides an excellent online tool called IDB Analyzer which allows even novice researchers to readily and accurately use the IEA data. In some instances, large data collection operations may also include robust online user groups, as in the case of the DHS data. Several data collection agencies also regularly engage in training efforts both online and at relevant conference venues, providing users a chance to learn more about these resources. However, this level of support may not be available for some of the other smaller (in scale or funding) data collection efforts.

For educational scholarship, the unit of analysis of data collection may be another important criterion in assessing or selecting datasets. Broadly, data used in educational research come from one of three sources: households, classrooms, or schools/educational institutions. Household data allow us to observe a child along with his or her family, which help to generate a rich picture of the child's home background, parental education, and sibling structure. However, in such datasets, with a few notable exceptions like ASER, it is not possible to learn a great deal about children's performance on standardized tests or their classroom, teacher, or school experiences. In this regard, data that are gathered from the household will be limited compared to data collected directly from the classroom teacher or school principal.

When data are gathered at the classroom level, we may get a clear sense of a child's peer-group and in most cases, some measure of learning levels, as well as extensive information on the teacher and school (see Heyneman & Lee, 2015, for recent reviews of such resources). However, such datasets may be missing detailed information about the child's home circumstances, as children are often not the best informants when it comes to reporting on parental education, wealth, or income levels (see Chudgar, Luschei, & Fagioli, 2014, for a related discussion). Classroom-level data may also be limited in sufficient material available to allow a researcher to paint a nuanced picture of the school beyond the basics.

One standard issue is that most such data collection efforts usually survey one classroom per school, or they survey two classrooms in two different grades (for example, TIMSS, SACMEQ, and PASEC). These datasets are not ideal for a researcher interested in studying, for example, teaching communities within a school, as we observe no more than the teachers associated with the surveyed classrooms. The third category of data, gathered at the institution level (for example, TALIS) may, by design, focus on the school as the unit of analysis, surveying teachers within the school. Such data may sketch a general profile of students in a school but may not provide information on specific children.

The purpose of data collection may also be important, although several large-scale resources are collected with a broad mandate and can be useful for a wide range of uses that may not have been conceived by the initial planners. Not all databases that are useful for

educational research may have been collected for that purpose, but they still may contain important information (variables) that is relevant for extensive educational scholarship that goes beyond understanding variation in student test performance. For instance, the DHS data permit detailed investigation of various adulthood outcomes including attitudes, access to information, sexual behavior, fertility practices, and how they associate with individual education levels. Datasets like AfroBarometer or Pew Global Attitudes and Trends have similarly been used by scholars to assess the attitudes of adults with varying levels of education toward a range of social and political issues (for example, Shafiq, 2010).

Although it provides many key resources, Table 1 does not cover all of the multi-country datasets that may be relevant for educational researchers. Readers may also be interested in exploring resources and data archives such as the World Bank database, data available through the LIS Cross-national Data Center in Luxembourg, and the Inter-University Consortium for Political and Social Research (ICPSR) at the University of Michigan, which provides systematic listings of a range of databases.

The table also does not provide information about several excellent country-specific resources. Many developing countries have data collection efforts that generate nationally representative datasets. In the case of India, for instance, the National Sample Survey Organization (NSSO) gathers large-scale, nationally representative data on education, employment, and household expenditure, which may all be relevant for education scholars. Data from Brazil (SAEB), Colombia (ICFES), and Chile (SIMCE) all provide important examples of educationally-relevant data in Latin America. Another fruitful source for education may be national administrative databases. As countries digitize their educational systems, opportunities to obtain large amounts of information on students, teachers, and schools through administrative records also increase.

In spite of the vast availability of educationally-relevant data, with the exception of a few commonly known datasets like TIMSS or PISA, lesser-known regional resources receive far less attention in international and comparative educational research. As an example, we used ProQuest to search the abstracts of six international and comparative education journals that are widely recognized across the field. These included *Comparative Education*; *Comparative Education Review*; *Compare: A Journal of Comparative and International Education*; *Prospects: Quarterly Review of Comparative Education*; *International Review of Education*; and the *International Journal of Educational Development*. The timeframe for this search was year 2000 onward.

In the abstracts, we searched for the occurrence of the names/acronyms by which the data are most commonly known (such as “TIMSS,” “PISA” etc.).³ Admittedly this is a crude approach and will undoubtedly miss papers in which the authors use these data, but have chosen to refer to them by their complete name in the abstract, or in some instances not mention the data in the abstract at all. Nonetheless it provides one quick way to assess how the 20 or so datasets listed in Table 1 are used across the field of international and comparative education. The results showed 54 papers that mentioned PISA in their abstracts, 31 that mentioned TIMSS, 10 that mentioned SACMEQ, and four that mentioned Young Lives. For all the other datasets we have listed in Table 1, our search yielded zero to one paper.

³ A search for TIMSS for instance looked like this, pub((((“Comparative Education Review” OR “Compare: A Journal of Comparative and International Education” OR “Comparative Education” OR “Prospects: Quarterly Review of Comparative Education” OR “International Review of Education” OR “International Journal of Educational Development”))) AND ab((((“TIMSS”)))

A Nod to Challenges of Causal Research

As we discuss the various strengths of existing data resources, we would be remiss if we did not discuss an important limitation of several of these datasets. As we noted in Table 1, in most cases, the data available are cross-sectional and in few instances were these data gathered specifically for policy evaluation. These features of the data limit their potential for generating causal estimates. Establishing cause-and-effect relationships is important for educational scholarship when we hope to change educational outcomes (the effect) by identifying what can help create that change (the cause) (for example, see Murnane and Willet, 2010). Studies that establish causality are therefore evaluated as more robust for policy purposes in comparison to studies that establish that two things are related (for example, see recent literature reviews by Ashley et al., 2014, or Glewwe et al., 2011). Causal studies may draw primary data from randomized field trials (see Duflo and Kremer, 2005), or they may make innovative use of existing databases, including the types of data we discuss in this commentary (for example, West & Woessmann, 2010).

Indeed, employing certain techniques—like regression discontinuity or difference-in-difference analysis—with secondary data, researchers can closely approximate a randomized experiment and arrive at findings with a strong causal warrant (for example, Angrist and Pischke, 2008). Yet this sort of research is demanding in terms of data required; most existing databases, especially cross-sectional data, although perfectly suited for descriptive analysis, are not always able to meet the standards for causal research (see Rutkowski and Delandshere, 2016, for a related discussion).

While noting the limits of such data for causal work, we may also note that the focus on causality, especially the use of RCTs, is not without its critics, including prominent economists like Angus Deaton (2009). It is not the purpose of this commentary to argue for or against causal research, but we do argue that such a focus ought not to prematurely draw scholarly attention away from the many descriptive affordances of large-scale secondary data.⁴

The Potential of Good Descriptive Work

As Table 1 and the above discussion make clear, scholars have access to extensive secondary data from a range of countries around the world. Although a vast majority of these data are not readily amenable to causal work, they are perfectly suitable for extensive descriptive analysis. Here, we use the term “descriptive analysis” to include all research that is not explicitly causal (either experimental or quasi-experimental). In other words, well-executed multivariate regressions are also descriptive in this sense if they are unable to identify a specific causal mechanism. A 2002 article in *The Lancet* noted that descriptive studies inform “trend analysis, health-care planning, and hypothesis generation” (Grimes & Schulz, 2002, p. 145). This observation is accurate for education as well. Indeed, well-designed and innovative descriptive studies have been instrumental in the field of international comparative education to shed light on new areas of study and to focus our attention on questions that have been under-studied.

To illustrate the potential of excellent descriptive analysis, we note two important studies that span the last four decades. First, Heyneman, and Loxley (1983) brought together disparate data from 29 high- and low-income countries and investigated the relative importance of home versus school background factors in explaining variations in student performance. Although not

⁴ It is important to distinguish causal work from descriptive studies that inaccurately purport causality, regardless of their rigor. Such studies arguably create more confusion about the value of descriptive work than they resolve.

causal in nature, their findings revealed an interesting insight about the relatively greater importance of school resources in poor countries. This study questioned the universality of the findings of the 1966 United States Coleman Report, which stated that the influence of the home was greater than that of the school.

More recently, Carnoy and Rothstein (2015) revisited the relative underperformance of the United States in various cross-national studies of educational achievement. Once again, through a careful descriptive investigation, they highlight the importance of social class in explaining U.S. educational performance. They argue that the US contends with a much larger low-SES population than the countries with which it is often compared. If these differences are accounted for, then U.S. performance is not as dismal as portrayed in standard narratives. This descriptive analysis essentially serves to reframe conversations around U.S. underperformance on cross-national tests.

These two studies are just a sample of the range of such research that educational scholars have generated in recent years. A range of other such work both in the US and internationally has defined education policy scholarship in important ways (for example, Farrell and Oliveira's 1987 study of teacher effectiveness and related costs in developing countries as well as Lankford, Loeb, and Wyckoff's 2002 analysis of the distribution of teachers in New York State). Most recently, work at the Stanford Education Data Archive provides another outstanding example of harnessing large, diverse yet related databases to understand and improve educational opportunities in the United States (<https://cepa.stanford.edu/seda/overview>). Yet given the vast resources available to us, the space for thoughtful, cross-national, descriptive work that relies on existing large-scale resources is underexplored.

Limitations of Large-Scale Data for Cross-National Research and Final Reflections

Having illustrated and discussed the strength of such resources above, in the final section of this commentary, we provide some concluding observations on the limitations of such databases, while also offering thoughts on the way forward.

Although large-scale data offer many promises and possibilities, these resources are not without their limitations. Most descriptive studies using secondary data cannot adequately address the questions of *why* or *how* educational phenomena occur. To shed light on these critical questions, researchers must often turn to a more qualitatively-oriented approach, including in-depth case studies along with ethnographies, interviews, and focus groups.

We also identify several other challenges and limitations of working with these types of data. To begin, while most of the resources we have discussed are easy to access, some often require additional paperwork (and in some cases payment, such as NSSO data from India). Also, depending on the data collection agency, the quality of data documentation may or may not be adequate. Data documentation—or documents that provide user guides, background on the data, and original questionnaires—are crucial to make meaningful use of these resources.

Data may also suffer from technical limitations, such as an absence of important concepts or constructs that are challenging to measure (for example, family wealth or even income are important but not easy to accurately measure and report); measures that don't follow psychometric conventions in student test-score measurement (for example, many of the volunteer-driven test-score collection efforts); and vast amounts of missing data.

There are also challenges posed by the absence of a crucial variable that may render an otherwise interesting dataset useless for a specific question. For example, a study attempting to understand the performance of contract teachers must identify a dataset that provides a range of teacher variables, but crucially identifies whether the teacher is a contract teacher or not. Just as the lack of key variables can be an impediment, we must also note that various levels of education are also unevenly covered in the present data sources. For instance, a large-scale study of the early childhood or higher education sector encompassing diverse developing countries and using secondary data is currently not feasible with the data available, per our knowledge. A call for more systematic and appropriate data collection remains quite relevant for education research in spite of the availability of the resources we have discussed here.

Another technical issue that is commonly faced by researchers working with multiple datasets is the difficulty of merging different datasets across levels of analysis, like villages or districts. Further, as we noted above, most of these datasets are not longitudinal and do not align with policy shifts. These factors can make it difficult to answer some of the more exciting policy questions, especially those related to causation.

Finally, even as we highlight the potential of cross-national comparisons, we must note that comparing datasets across countries and over time can pose many challenges and require careful thought and resolution. One key consideration is the comparability of constructs related to student background and socioeconomic status, which serve as an important control variable in quantitative educational studies (Fuller & Clarke, 1994). As Buchmann (2002) noted, comparative researchers must straddle the “fine line between sensitivity to local context and the concern for comparability across multiple contexts” (p. 168). For example, the number of books at home is generally considered a useful indicator of family socioeconomic status (Wößmann, 2003). Yet, as readers familiar with developing countries will attest, such a variable may not “perform as well” as an indicator of home circumstances in many less-developed countries (see also Chudgar et al., 2014).

These limitations notwithstanding, we hope that we have made a strong case for more systematic attention to the use of large-scale secondary databases to inform pressing education policy questions in cross-national and international scholarship. As access to computers and hand-held technology becomes ubiquitous, data collection driven both by public and private actors will increase. According to one estimate, 90% of the data available today have been created just in the last two years (IBM, n.d.). An important outcome of larger and more systematic data collection by public actors will be greater availability of administrative databases. Such local databases will also open up more opportunities for not just scholars, but also for bureaucrats and policymakers in countries across the world to engage in data-driven decision-making (for example, see Vignoles, 2016, for a further discussion of how scholarship in the United Kingdom has benefited from large administrative databases).

To return to the questions with which we began this commentary, it must be evident to the reader that the range and types of data we discuss here are capable of answering these and many other such important questions. For instance, datasets like TALIS permit an in-depth study of school leaders and leadership styles and datasets like TIMSS, SACMEQ, PASEC, and TERCE provide information on school background that can be used to study variations in school infrastructure. Our own work has addressed the issue of teacher distribution cross-nationally (Chudgar & Luschei, in press). These questions allow us to understand learning opportunities in low-income countries by focusing on school leaders, infrastructure, and teachers.

To conclude, we must note that in this commentary, we have not engaged with larger epistemological debates about the appropriateness of knowledge represented by large-scale secondary datasets. It is certainly not our intention to suggest that this form of scholarship can or should replace other forms of research, either qualitative or quantitative. We have also not discussed important ethical and human subject issues that will become relevant as more data become available from developing countries. We acknowledge that these are important issues and a critical area of scholarly attention and discussion that should move in parallel with a call to make more and better use of existing secondary datasets in international and comparative education policy research.

References

- Chudgar, A., & Luschei, T. F. (2009). National income, income inequality, and the importance of schools: A hierarchical cross-national comparison. *American Educational Research Journal*, 46(3), 626-658. <http://dx.doi.org/10.3102/0002831209340043>
- Chudgar, A., & Luschei, T. F. (In press). Understanding teacher distribution cross-nationally: Recent empirical evidence. *Teachers College Record*.
- Chudgar, A., Luschei, T. F., & Fagioli, L. P. (2014). A call for consensus in the use of student socioeconomic status measures in cross-national research using the Trends in International Mathematics and Science Study (TIMSS). *Teachers College Record*.
- Angrist, J. D., & Pischke, J. S. (2008). *Mostly harmless econometrics: An empiricist's companion*. Princeton, NJ: Princeton University Press.
- Buchmann, C. (2002). Measuring family background in international studies of education: Conceptual issues and methodological challenges. In A. C. Porter & A. Gamoran (Eds.), *Methodological advances in cross-national surveys of educational achievement* (pp. 150–197). Washington, DC: National Academy Press.
- Carnoy, M., & Rothstein, R. (2015). What international test scores tell us. *Society*, 52(2), 122–128. <http://dx.doi.org/10.1007/s12115-015-9869-3>
- Day Ashley, L., McLoughlin, C., Aslam, M., Engel, J., Wales, J., & Rawal, S. (2014). The role and impact of private schools in developing countries: A rigorous review of the evidence. Final Report, Education Rigorous Literature Review, Department for International Development (EPPI-Centre reference No 2206).
- Deaton, A. (2010). Instruments, randomization, and learning about development. *Journal of Economic Literature*, 48(2), 424–55. <http://dx.doi.org/10.1257/jel.48.2.424>
- Dee, T. S. (2007). Teachers and the gender gaps in student achievement. *Journal of Human Resources*, 42(3), 528–554. <http://dx.doi.org/10.3368/jhr.XLII.3.528>
- Duflo, E., & Kremer, M. (2005). Use of randomization in the evaluation of development effectiveness. *Evaluating Development Effectiveness*, 7, 205–231.
- Farrell J., & Oliveira, J. (1987, April). Teachers in developing countries: Improving effectiveness and managing costs. Economic Development Institute Seminar Background Papers. Washington, DC: EDI Seminar Series. <http://dx.doi.org/10.3102/00346543064001119>
- Fuller, B., & Clarke, P. (1994). Raising school effects while ignoring culture? Local conditions and the influence of classroom tools, rules, and pedagogy. *Review of Educational Research*, 64, 119–157.
- Glewwe, P. W., Hanushek, E. A., Humpage, S. D., & Ravina, R. (2011). *School resources and educational outcomes in developing countries: A review of the literature from 1990 to 2010* (No. w17554). National Bureau of Economic Research. <http://dx.doi.org/10.3386/w17554>

- Global Education Monitoring Report. (n.d.). Statistics. Retrieved from <http://en.unesco.org/gem-report/statistics>
- Grimes, D. A., & Schulz, K. F. (2002). Descriptive studies: What they can and cannot do. *The Lancet*, 359(9301), 145–149. [http://dx.doi.org/10.1016/S0140-6736\(02\)07373-7](http://dx.doi.org/10.1016/S0140-6736(02)07373-7)
- Heyneman, S. P., & Lee, B. (2015). International large scale assessments: Uses and implications. In H. F. Ladd & M. E. Goertz (Eds.) *Handbook of Research in Education Finance and Policy* (pp. 105–123). New York: Routledge.
- Heyneman, S. P., & Loxley, W. A. (1983). The effect of primary-school quality on academic achievement across twenty-nine high-and low-income countries. *American Journal of Sociology*, 1162–1194. <http://dx.doi.org/10.1086/227799>
- IBM. (n.d.). Bringing big data to the enterprise. Retrieved from <http://www01.ibm.com/software/data/bigdata/what-is-big-data.html>
- Lankford, H., Loeb, S., & Wyckoff, J. (2002). Teacher sorting and the plight of urban schools: A descriptive analysis. *Educational Evaluation and Policy Analysis*, 24(1), 37–62. <http://dx.doi.org/10.3102/01623737024001037>
- Murnane, R. & Willett, J. B. (2010). *Methods matter: Improving causal inference in educational and social science research*. New York: Oxford University Press.
- Rose, P. (2014). Bringing the data revolution to education, and education to data revolution. Deliver 2030.org, How can we deliver the SDGs? Retrieved from <http://deliver2030.org/?p=5733>
- Rutkowski, D., & Delandshere, G. (2016). Causal inferences with large scale assessment data: Using a validity framework. *Large-scale Assessments in Education*, 4(1), 1–18. <http://dx.doi.org/10.1186/s40536-016-0019-1>
- Shafiq, M. N. (2010). Do education and income affect support for democracy in Muslim countries? Evidence from the Pew Global Attitudes Project. *Economics of Education Review*, 29(3), 461–469. <http://dx.doi.org/10.1016/j.econedurev.2009.05.001>
- TED talk. (n.d.). Hans Rosling. In Hans Rosling’s hands, data sings: Global trends in health and economics come to vivid life: And the big picture of global development—with some surprisingly good news—snaps into sharp focus. Retrieved from https://www.ted.com/speakers/hans_rosling
- Vignoles, A. (2016). Creating longitudinal databases in developing countries: Lessons from existing efforts. Paper presented at the 60th Comparative and International Society’s Annual Conference, Vancouver, Canada. Abstract retrieved from https://www.educ.cam.ac.uk/centres/real/downloads/REALCentre_Conferencebooklet_2.pdf
- West, M. R., & Woessmann, L. (2010). “Every Catholic child in a Catholic school”: Historical resistance to state schooling, contemporary private competition and student achievement across countries. *The Economic Journal*, 120(546), F229–F255. <http://dx.doi.org/10.1111/j.1468-0297.2010.02375.x>
- Wößmann, L. (2003). Schooling resources, educational institutions and student performance: The international evidence. *Oxford Bulletin of Economics and Statistics*, 65, 117–170. <http://dx.doi.org/10.1111/1468-0084.00045>

About the Authors

Amita Chudgar

Michigan State University

amitac@msu.edu

Amita Chudgar is an associate professor at Michigan State University's College of Education. Her long-term interests as a scholar focus on ensuring that children and adults in resource-constrained environments have equal access to high-quality learning opportunities irrespective of their backgrounds. Her recent publications include *Teacher distribution in developing countries: Teachers of marginalized students in India, Mexico, and Tanzania*, published by Palgrave Macmillan (2016, with Thomas F. Luschei) and "How are private school enrolment patterns changing across Indian districts with a growth in private school availability?" in the *Oxford Review of Education* (2016, with Benjamin Creed).

Thomas F. Luschei

Claremont Graduate University

thomas.luschei@cgu.edu

Thomas F. Luschei is an associate professor in the School of Educational Studies at Claremont Graduate University. His research uses an international and comparative perspective to study the impact and availability of educational resources—particularly high-quality teachers—among economically disadvantaged children. His recent publications include *Teacher distribution in developing countries: Teachers of marginalized students in India, Mexico, and Tanzania*, published by Palgrave Macmillan (2016, with Amita Chudgar) and "A vanishing rural school advantage? Changing urban/rural student achievement differences in Latin America and the Caribbean," in the *Comparative Education Review* (2016, with Loris P. Fagioli).

education policy analysis archives

Volume 24 Number 113

November 7, 2016

ISSN 1068-2341



Readers are free to copy, display, and distribute this article, as long as the work is attributed to the author(s) and **Education Policy Analysis Archives**, it is distributed for non-commercial purposes only, and no alteration or transformation is made in the work. More details of this Creative Commons license are available at <http://creativecommons.org/licenses/by-nc-sa/3.0/>. All other uses must be approved by the author(s) or **EPAA**. **EPAA** is published by the Mary Lou Fulton Institute and Graduate School of Education at Arizona State University. Articles are indexed in CIRC (Clasificación Integrada de Revistas Científicas, Spain), DIALNET (Spain), [Directory of Open Access Journals](#), EBSCO Education Research Complete, ERIC, Education Full Text (H.W. Wilson), QUALIS A2 (Brazil), SCImago Journal Rank; SCOPUS, Socolar (China). Please contribute commentaries at <http://epaa.info/wordpress/> and send errata notes to Gustavo E. Fischman fischman@asu.edu. **Join EPAA's Facebook community** at <https://www.facebook.com/EPAAAPE> and **Twitter feed** @epaa_aape.

education policy analysis archives
editorial board

Lead Editor: **Audrey Amrein-Beardsley** (Arizona State University)

Consulting Editor: **Gustavo E. Fischman** (Arizona State University)

Associate Editors: **David Carlson, Sherman Dorn, David R. Garcia, Margarita Jimenez-Silva, Eugene Judson, Jeanne M. Powers, Iveta Silova, Maria Teresa Tatto** (Arizona State University)

Cristina Alfaro San Diego State University	Ronald Glass University of California, Santa Cruz	R. Anthony Rolle University of Houston
Gary Anderson New York University	Jacob P. K. Gross University of Louisville	A. G. Rud Washington State University
Michael W. Apple University of Wisconsin, Madison	Eric M. Haas WestEd	Patricia Sánchez University of University of Texas, San Antonio
Jeff Bale OISE, University of Toronto, Canada	Julian Vasquez Heilig California State University, Sacramento	Janelle Scott University of California, Berkeley
Aaron Bevanot SUNY Albany	Kimberly Kappler Hewitt University of North Carolina Greensboro	Jack Schneider College of the Holy Cross
David C. Berliner Arizona State University	Aimee Howley Ohio University	Noah Sobe Loyola University
Henry Braun Boston College	Steve Klees University of Maryland	Nelly P. Stromquist University of Maryland
Casey Cobb University of Connecticut	Jackyung Lee SUNY Buffalo	Benjamin Superfine University of Illinois, Chicago
Arnold Danzig San Jose State University	Jessica Nina Lester Indiana University	Maria Teresa Tatto Michigan State University
Linda Darling-Hammond Stanford University	Amanda E. Lewis University of Illinois, Chicago	Adai Tefera Virginia Commonwealth University
Elizabeth H. DeBray University of Georgia	Chad R. Lochmiller Indiana University	Tina Trujillo University of California, Berkeley
Chad d'Entremont Rennie Center for Education Research & Policy	Christopher Lubienski University of Illinois, Urbana-Champaign	Federico R. Waitoller University of Illinois, Chicago
John Diamond University of Wisconsin, Madison	Sarah Lubienski University of Illinois, Urbana-Champaign	Larisa Warhol University of Connecticut
Matthew Di Carlo Albert Shanker Institute	William J. Mathis University of Colorado, Boulder	John Weathers University of Colorado, Colorado Springs
Michael J. Dumas University of California, Berkeley	Michele S. Moses University of Colorado, Boulder	Kevin Welner University of Colorado, Boulder
Kathy Escamilla University of Colorado, Boulder	Julianne Moss Deakin University, Australia	Terrence G. Wiley Center for Applied Linguistics
Melissa Lynn Freeman Adams State College	Sharon Nichols University of Texas, San Antonio	John Willinsky Stanford University
Rachael Gabriel University of Connecticut	Eric Parsons University of Missouri-Columbia	Jennifer R. Wolgemuth University of South Florida
Amy Garrett Dikkers University of North Carolina, Wilmington	Susan L. Robertson Bristol University, UK	Kyo Yamashiro Claremont Graduate University
Gene V Glass Arizona State University	Gloria M. Rodriguez University of California, Davis	

archivos analíticos de políticas educativas
consejo editorial

Editor Consultor: **Gustavo E. Fischman** (Arizona State University)

Editores Asociados: **Armando Alcántara Santuario** (Universidad Nacional Autónoma de México), **Jason Beech**,
(Universidad de San Andrés), **Ezequiel Gomez Caride**, (Pontificia Universidad Católica Argentina), **Antonio Luzon**,
(Universidad de Granada)

Claudio Almonacid
Universidad Metropolitana de
Ciencias de la Educación, Chile

Miguel Ángel Arias Ortega
Universidad Autónoma de la
Ciudad de México

Xavier Besalú Costa
Universitat de Girona, España

Xavier Bonal Sarro Universidad
Autónoma de Barcelona, España

Antonio Bolívar Boitia
Universidad de Granada, España

José Joaquín Brunner Universidad
Diego Portales, Chile

Damián Canales Sánchez
Instituto Nacional para la
Evaluación de la Educación, México

Gabriela de la Cruz Flores
Universidad Nacional Autónoma de
México

Marco Antonio Delgado Fuentes
Universidad Iberoamericana,
México

Inés Dussel, DIE-CINVESTAV,
México

Pedro Flores Crespo Universidad
Iberoamericana, México

Ana María García de Fanelli
Centro de Estudios de Estado y
Sociedad (CEDES) CONICET,
Argentina

Juan Carlos González Faraco
Universidad de Huelva, España

María Clemente Linuesa
Universidad de Salamanca, España

Jaume Martínez Bonafé
Universitat de València, España

Alejandro Márquez Jiménez
Instituto de Investigaciones sobre la
Universidad y la Educación, UNAM,
México

María Guadalupe Olivier Tellez,
Universidad Pedagógica Nacional,
México

Miguel Pereyra Universidad de
Granada, España

Mónica Pini Universidad Nacional
de San Martín, Argentina

Omar Orlando Pulido Chaves
Instituto para la Investigación
Educativa y el Desarrollo Pedagógico
(IDEP)

José Luis Ramírez Romero
Universidad Autónoma de Sonora,
México

Paula Razquin Universidad de San
Andrés, Argentina

José Ignacio Rivas Flores
Universidad de Málaga, España

Miriam Rodríguez Vargas
Universidad Autónoma de
Tamaulipas, México

José Gregorio Rodríguez
Universidad Nacional de Colombia,
Colombia

Mario Rueda Beltrán Instituto de
Investigaciones sobre la Universidad
y la Educación, UNAM, México

José Luis San Fabián Maroto
Universidad de Oviedo,
España

Jurjo Torres Santomé, Universidad
de la Coruña, España

Yengny Marisol Silva Laya
Universidad Iberoamericana, México
Juan Carlos Tedesco Universidad
Nacional de San Martín, Argentina

Ernesto Treviño Ronzón
Universidad Veracruzana, México

Ernesto Treviño Villarreal
Universidad Diego Portales Santiago,
Chile

Antoni Verger Planells Universidad
Autónoma de Barcelona, España

Catalina Wainerman
Universidad de San Andrés,
Argentina

Juan Carlos Yáñez Velazco
Universidad de Colima, México

arquivos analíticos de políticas educativas
conselho editorial

Editor Consultor: **Gustavo E. Fischman** (Arizona State University)

Editoras Associadas: **Geovana Mendonça Lunardi Mendes** (Universidade do Estado de Santa Catarina),
Marcia Pletsch, Sandra Regina Sales (Universidade Federal Rural do Rio de Janeiro)

Almerindo Afonso

Universidade do Minho
Portugal

Alexandre Fernandez Vaz

Universidade Federal de Santa
Catarina, Brasil

José Augusto Pacheco

Universidade do Minho, Portugal

Rosanna Maria Barros Sá

Universidade do Algarve
Portugal

Regina Célia Linhares Hostins

Universidade do Vale do Itajaí,
Brasil

Jane Paiva

Universidade do Estado do Rio de
Janeiro, Brasil

Maria Helena Bonilla

Universidade Federal da Bahia
Brasil

Alfredo Macedo Gomes

Universidade Federal de Pernambuco
Brasil

Paulo Alberto Santos Vieira

Universidade do Estado de Mato
Grosso, Brasil

Rosa Maria Bueno Fischer

Universidade Federal do Rio Grande
do Sul, Brasil

Jefferson Mainardes

Universidade Estadual de Ponta
Grossa, Brasil

Fabiany de Cássia Tavares Silva

Universidade Federal do Mato
Grosso do Sul, Brasil

Alice Casimiro Lopes

Universidade do Estado do Rio de
Janeiro, Brasil

Jader Janer Moreira Lopes

Universidade Federal Fluminense e
Universidade Federal de Juiz de Fora,
Brasil

António Teodoro

Universidade Lusófona
Portugal

Suzana Feldens Schwertner

Centro Universitário Univates
Brasil

Debora Nunes

Universidade Federal do Rio Grande
do Norte, Brasil

Lilian do Valle

Universidade do Estado do Rio de
Janeiro, Brasil

Flávia Miller Naethe Motta

Universidade Federal Rural do Rio de
Janeiro, Brasil

Alda Junqueira Marin

Pontifícia Universidade Católica de
São Paulo, Brasil

Alfredo Veiga-Neto

Universidade Federal do Rio
Grande do Sul, Brasil

Dalila Andrade Oliveira

Universidade Federal de Minas
Gerais, Brasil