

Tidal dynamics of extended bodies in planetary systems and multiple stars

S. Mathis^{1,2} and C. Le Poncin-Lafitte³

¹ Laboratoire AIM, CEA/DSM – CNRS – Université Paris Diderot, IRFU/Service d’Astrophysique, CEA-Saclay, 91191 Gif-sur-Yvette Cedex, France
e-mail: stephane.mathis@cea.fr

² LUTH, Observatoire de Paris – CNRS – Université Paris-Diderot; Place Jules Janssen, 92195 Meudon Cedex, France

³ SYRTE UMR8630, Observatoire de Paris, 61 avenue de l’Observatoire, 75014 Paris, France
e-mail: christophe.leponcin-lafitte@obspm.fr

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ABSTRACT

Context. With the discovery during the past decade of a large number of extrasolar planets orbiting their parent stars at distances lower than 0.1 astronomical unit (and the launch and the preparation of dedicated space missions such as CoRoT and KEPLER), with the position of inner natural satellites around giant planets in our Solar System and with the existence of very close but separated binary stars, tidal interaction has to be studied carefully.

Aims. This interaction is usually studied with a punctual approximation for the tidal perturber. The purpose of this paper is to examine the step beyond this traditional approach by considering the tidal perturber as an extended body. To achieve this, we studied the gravitational interaction between two extended bodies and, more precisely, the interaction between mass multipole moments of their gravitational fields and the associated tidal phenomena.

Methods. We use cartesian symmetric trace free tensors, their relation with spherical harmonics and Kaula’s transform enables us to analytically derive the tidal and mutual interaction potentials, as well as the associated disturbing functions in extended body systems.

Results. The tidal and mutual interaction potentials of two extended bodies are derived. In addition, the external gravitational potential of such a tidally disturbed extended body is obtained, using the Love number theory, as well as the associated disturbing function. Finally, the dynamical evolution equations for such a system are given in their more general form without any linearization. We also compare, under a simplified assumption, this formalism to the punctual case. We show that the non-punctual terms have to be taken into account for strongly deformed perturbers ($J_2 \geq 10^{-2}$) in very close systems ($a_B/R_B \leq 5$).

Conclusions. We show how to derive the dynamical equations for the gravitational and tidal interactions between extended bodies and associated dynamics. The conditions for applying this formalism are given.

Key words. gravitation – celestial mechanics

1. Introduction

In celestial mechanics, one of the main approximations done in the modeling of tidal effects (star-star, star-innermost planet or planet-natural satellites interactions) is to consider the tidal perturber as a point-mass body. However a large number of extrasolar Jupiter-like planets orbiting their parent stars at a distance less than 0.1 AU have been discovered during the past decade (Mayor et al. 2005). Moreover, in Solar System, Phobos around Mars and the inner natural satellites of Jupiter, Saturn, Uranus, and Neptune are very close to their parent planets. In such cases, the ratio of the perturber mean radius to the distance between the center of mass of the bodies cannot be any more negligible compared to 1 (cf. Fig. 1). Furthermore, it can also be the case for very close, but separated, binary stars. In that situation, neglecting the extended character of the perturber has to be relaxed, so the tidal interaction between two extended bodies must be solved in a self-consistent way by taking the full gravitational potential of the extended perturber into account, generally expressed with some mass multipole moments, and then to consider their interaction with the tidally perturbed body. In the literature, not many studies have been done (Borderies 1978, 1980; Ilk 1983; Borderies & Yoder 1990; Hartmann et al. 1994; Maciejewski 1995). The purpose of this work is then to provide a theoretical procedure for obtaining this tidal gravitational interaction, as well as its associated tidal dynamical evolution.

Several years ago, Hartmann et al. (1994) introduced an interesting tool in celestial mechanics, based on cartesian symmetric trace free (STF) tensors, to treat the couplings straightforwardly between the gravitational fields of extended bodies. These tensors are fully equivalent to the usual spherical harmonics, but in addition, a set of STF tensors represents an irreducible basis of the rotation group SO3 (Courant & Hilbert 1953; Gelfand et al. 1963). It means that, by using algebraic properties of STF tensors with the index notation of Blanchet & Damour (1986), these objects become a powerful tool for determining the coupling between spherical harmonics in an elegant and compact way. However, as these tensors are not widely used in celestial mechanics, we first recall their definition and fundamental properties and stress their relation to the usual spherical harmonics. Then, we treat the multipole expansion of gravitational-type fields for which each type is related to a given extended body. First, the well-known external field of such body is derived using STF tensors; classical identities are provided. Next, the mutual gravitational interaction between two

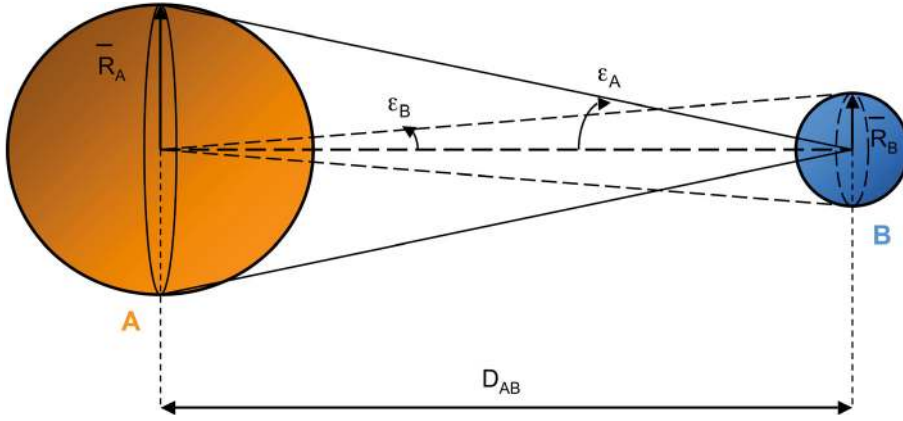


Fig. 1. System of two extended bodies. \bar{R}_A and \bar{R}_B are the respective mean radius of A and B, while D_{AB} is the distance between their respective center of mass. ε_A and ε_B are the conical angles with which each perturber is seen from the center of mass of the perturbed body. When $\frac{\bar{R}_i}{D_{AB}} \ll 1$ with $i = A$ or B, the i th body could be considered as a punctual mass perturber.

extended bodies and the associated tidal interaction are derived. We show how the use of STF tensors leads to an analytical and compact treatment of the coupling of their gravitational fields. We deduce the general expressions of tidal and mutual interaction potentials expanded in spherical harmonics. Using classical Kaula's transform (Kaula 1962), we express them as a function of the Keplerian orbital elements of the body considered as the tidal perturber. These results are used to derive the external gravitational potential of such tidally perturbed extended body. After introducing a third body, its mutual interaction potential with the previous tidally perturbed extended body is defined that allows us to derive the disturbing function using the results obtained with STF tensors and Kaula's transform. At this stage, the different type of mutual gravitational interaction is defined. The dynamical equations ruling the evolution of this system are obtained. Finally, we use a reduced form of that equations to qualitatively quantify the influence of non-punctual terms of the disturbing function in comparison with the punctual case.

2. STF-Multipole expansion of gravitational potentials

2.1. Definitions and notations

We focus first on the STF tensors. Let us define a Cartesian l -tensor as a set of numbers $T_{i_1 i_2 \dots i_l}$ with l different indices i_1 to i_l , each taking an integer value running between 1 and 3. A compact multi-index notation, first introduced by Blanchet & Damour (1986), is generally used. An uppercase Latin letter denotes a multi-index, while the corresponding lowercase denotes its number of indices:

$$L = i_1 i_2 \dots i_l, \quad T_L = T_{i_1 i_2 \dots i_l}. \quad (1)$$

The Einstein summation convention is assumed in the following, so if some index appears twice, a summation over that index is implied

$$A_K B_K = A_{i_1 i_2 \dots i_k} B_{i_1 i_2 \dots i_k} = \sum_{i_1, i_2, \dots, i_k} A_{i_1 i_2 \dots i_k} B_{i_1 i_2 \dots i_k}. \quad (2)$$

Given a Cartesian tensor \mathcal{A}_L , we denote its symmetric part with parenthesis

$$\mathcal{A}_{(L)} = \mathcal{A}_{(i_1 \dots i_l)} = \frac{1}{l!} \sum_{\sigma} \mathcal{A}_{i_{\sigma(1)} i_{\sigma(2)} \dots i_{\sigma(l)}}, \quad (3)$$

where σ runs over all the $l!$ permutations of $\{1, 2, 3, \dots, l\}$.

Next, the symmetric trace free part of a tensor \mathcal{A}_L is denoted indifferently by $\hat{\mathcal{A}}_L = \mathcal{A}_{\langle L \rangle} = \mathcal{A}_{(i_1 i_2 \dots i_l)}$. Following Thorne (1980), the STF part of \mathcal{A}_L reads as

$$\hat{\mathcal{A}}_L = \sum_{k=0}^{\lfloor \frac{l}{2} \rfloor} a^{k,l} \delta_{(i_1 i_2 \dots i_{2k-1} i_{2k}} S_{i_{2k+1} \dots i_l) a_1 a_1 \dots a_k a_k} \quad (4)$$

where δ is the classical Kronecker delta function,

$$S_L = \mathcal{A}_{(L)} \quad \text{and} \quad a^{k,l} = \frac{l!}{(2l-1)!!} \frac{(-1)^k (2l-2k-1)!!}{(2k)!! (l-2k)!}, \quad (5)$$

$\lfloor \frac{l}{2} \rfloor$ denoting the integer part of $\frac{l}{2}$ while

$$l! = l(l-1)(l-2) \dots 2 \times 1 \quad \text{and} \quad l!! = l(l-2)(l-4) \dots \times \begin{cases} 1 & \text{if } l \text{ is odd} \\ 2 & \text{if } l \text{ is even} \end{cases}$$

2.2. STF-basis

Let \mathbf{e}_i (i running between 1 and 3) be a Cartesian basis vectors set (with the rule $\mathbf{e}_i \cdot \mathbf{e}_j = \delta_{ij}$). The basis of the $(2l + 1)$ -dimensional vector space of STF rank l -tensors is made of the STF parts of the l -fold tensorial products (Thorne 1980)

$$\left[\bigotimes_{n=1}^m \mathbf{E}^+ \right] \left[\bigotimes_{p=m+1}^l \mathbf{E}^0 \right] \quad (6)$$

where

$$\mathbf{E}^+ \equiv \mathbf{e}_1 + i\mathbf{e}_2, \quad \mathbf{E}^0 \equiv \mathbf{e}_3 \quad (7)$$

with $i^2 = -1$. For $m > 0$, let us define the following algebraic object

$$E_L^{lm} = \left[\prod_{n=1}^m E_{i_n}^+ \right] \left[\prod_{p=m+1}^l E_{i_p}^0 \right]. \quad (8)$$

Then, the STF canonical basis is proportional to $E_{\langle L}^{lm}$ and can be chosen as (Thorne 1980):

$$\hat{\mathcal{Y}}_L^{l,m} = A^{lm} E_{\langle L}^{lm}, \quad (9)$$

where

$$A^{lm} = (-1)^m (2l - 1)!! \sqrt{\frac{2l + 1}{4\pi(l - m)!(l + m)!}}. \quad (10)$$

The constant A^{lm} is chosen to get a normalization, such that

$$\hat{\mathcal{Y}}_L^{l,m} (\hat{\mathcal{Y}}_L^{l,m'})^* = \frac{(2l + 1)!!}{4\pi l!} \delta_{mm'}, \quad (11)$$

z^* corresponding to the complex conjugate of z , z being a complex number or function. Finally, taking Eqs. (4), (9), and (10) into account, we obtain

$$\hat{\mathcal{Y}}_L^{l,m} = \mathcal{N}_{lm} \sum_{j=0}^{\lfloor \frac{l-m}{2} \rfloor} a_{lmj} \delta_{(i_1 i_2 \dots i_{2j-1} i_{2j})} E_{i_{2j+1}}^+ \dots E_{i_{2j+m}}^+ E_{i_{2j+m+1}}^0 \dots E_{i_l}^0, \quad (12)$$

where

$$a^{lmj} = \frac{(-1)^j}{2^l j! (l - j)! (l - m - 2j)!} \quad \text{and} \quad \mathcal{N}_{lm} = (-1)^m \sqrt{\frac{2l + 1 (l - m)!}{4\pi (l + m)!}}. \quad (13)$$

Let us consider an arbitrary vector $\mathbf{x} = (x^1, x^2, x^3)$. We can now introduce the Euclidean norm r of \mathbf{x} , the corresponding unit vector \mathbf{n} and the Cartesian tensors x^K and n^K constructed on \mathbf{x} as

$$r = \sqrt{\mathbf{x}^2}, \quad \mathbf{n} = \mathbf{x}/r, \quad x^K = x^{i_1} x^{i_2} \dots x^{i_k}, \quad n^K = n^{i_1} n^{i_2} \dots n^{i_k}. \quad (14)$$

Using the harmonic property $\nabla^2 (r^{-1}) \equiv 0$ (for $r > 0$) and Eq. (14), one gets

$$\hat{\partial}_L \left(\frac{1}{r} \right) = \partial_L \left(\frac{1}{r} \right) = (-1)^l (2l - 1)!! \frac{\hat{n}_L}{r^{l+1}}, \quad (15)$$

where $\hat{\partial}_L$ and \hat{n}_L are the STF part of ∂_L and n^L , respectively. Then, considering Eq. (12) and taking $\nabla^2 (r^{-1}) \equiv 0$ into account, the computation of Kronecker deltas functions combined with Eq. (15) leads to

$$\begin{aligned} \hat{\mathcal{Y}}_L^{l,m} \partial_L \left(\frac{1}{r} \right) &= \mathcal{N}_{lm} a^{lm0} (\partial_x + i\partial_y)^m \partial_z^{l-m} \left(\frac{1}{r} \right) \\ &= (-1)^l (2l - 1)!! \frac{\hat{\mathcal{Y}}_L^{l,m} \hat{n}_L}{r^{l+1}}. \end{aligned} \quad (16)$$

By applying Eq. (16) twice, we find

$$\begin{aligned} \hat{\mathcal{Y}}_L^{l,m} \hat{\partial}_L \left[\hat{\mathcal{Y}}_J^{j,k} \hat{\partial}_J \left(\frac{1}{r} \right) \right] &= \hat{\mathcal{Y}}_L^{l,m} \hat{\partial}_L \left[\mathcal{N}_{jk} a^{jk0} (\partial_x + i\partial_y)^k \partial_z^{j-k} \left(\frac{1}{r} \right) \right] \\ &= \mathcal{N}_{jk} a^{jk0} (\partial_x + i\partial_y)^k \partial_z^{j-k} \left[\hat{\mathcal{Y}}_L^{l,m} \hat{\partial}_L \left(\frac{1}{r} \right) \right]. \end{aligned} \quad (17)$$

This last equation leads to a composition law of a product of basis functions $\hat{\mathcal{Y}}_L^{l,m}$. After some algebra, we obtain

$$\hat{\mathcal{Y}}_L^{l,m} \hat{\partial}_L \left[\hat{\mathcal{Y}}_J^{j,k} \hat{\partial}_J \left(\frac{1}{r} \right) \right] = (-1)^{l+j} (2l-1)!! (2j-1)!! \frac{\gamma_{jk}^{l,m}}{r^{l+j+1}} \hat{\mathcal{Y}}_{LJ}^{l+j,m+k} \hat{n}_{LJ} \quad (18)$$

where

$$\gamma_{jk}^{lm} = \gamma_{lm}^{jk} = \sqrt{\frac{2l+1}{(l+m)!(l-m)!} \frac{2j+1}{(j+k)!(j-k)!} \frac{[(l+j)-(m+k)]! [(l+j)+(m+k)]!}{4\pi [2(l+j)+1]}}. \quad (19)$$

Considering that the lefthand side of the Eq. (18) can be written using Eq. (15) as

$$\hat{\mathcal{Y}}_L^{l,m} \hat{\partial}_L \left[\hat{\mathcal{Y}}_J^{j,k} \hat{\partial}_J \left(\frac{1}{r} \right) \right] = (-1)^{l+j} (2l+2j-1)!! \hat{\mathcal{Y}}_L^{l,m} \hat{\mathcal{Y}}_J^{j,k} \frac{\hat{n}_{LJ}}{r^{l+j+1}}, \quad (20)$$

we finally get

$$\hat{\mathcal{Y}}_L^{l,m} \hat{\mathcal{Y}}_J^{j,k} \hat{n}_{LJ} = \frac{(2l-1)!! (2j-1)!!}{(2l+2j-1)!!} \gamma_{jk}^{lm} \hat{\mathcal{Y}}_{LJ}^{l+j,m+k} \hat{n}_{LJ}. \quad (21)$$

2.3. Relation between STF-basis and usual spherical harmonics

In this section the equivalence between STF basis and spherical harmonics $Y_{l,m}$ is given. Following Abramowitz & Stegun (1970), $Y_{l,m}$ reads as

$$\begin{aligned} Y_{l,m}(\theta, \varphi) &= N_{lm} P_l^m(\cos \theta) \exp[i m \varphi] \quad \text{for } m \geq 0 \\ &= N_{lm} (\exp[i\varphi] \sin \theta)^m \sum_{j=0}^{\lfloor \frac{l-m}{2} \rfloor} a^{lmj} (\cos \theta)^{l-m-2j}, \end{aligned} \quad (22)$$

where the P_l^m are the classical associated Legendre polynomials. We also recall the symmetry property of the $Y_{l,m}$, namely,

$$Y_{l,-m}(\theta, \varphi) = (-1)^m Y_{l,m}^*(\theta, \varphi) \quad \text{with } m \geq 0. \quad (23)$$

Since the components of the unit vector \mathbf{n} in complex form is

$$n_x + i n_y = \exp[i\varphi] \sin \theta, \quad n_z = \cos \theta, \quad (24)$$

we can identify

$$Y_{l,m} = \hat{\mathcal{Y}}_L^{l,m} n_L \equiv \hat{\mathcal{Y}}_L^{l,m} \hat{n}_L, \quad (25)$$

which can be inverted by using Eq. (11) as

$$\hat{n}_L = \frac{4\pi l!}{(2l+1)!!} \sum_{m=-l}^{+l} \hat{\mathcal{Y}}_L^{l,m} Y_{l,m}^*. \quad (26)$$

To give an example of how it works, let us examine the cases $l = 0$ and $l = 1$. The spherical harmonics are

$$Y_{0,0} = \frac{1}{\sqrt{4\pi}}, \quad (27)$$

$$Y_{1,0} = \sqrt{\frac{3}{4\pi}} \cos \theta, \quad Y_{1,1} = -\sqrt{\frac{3}{8\pi}} \sin \theta \exp[i\varphi]. \quad (28)$$

Let us compare with the STF-basis functions. For $l = 0$, the normalization rule given in Eq. (11) gives the single number $1/\sqrt{4\pi}$. For $l = 1$ we have

$$\begin{pmatrix} \hat{\mathcal{Y}}_1^{1,0} \\ \hat{\mathcal{Y}}_2^{1,0} \\ \hat{\mathcal{Y}}_3^{1,0} \end{pmatrix} = \sqrt{\frac{3}{4\pi}} \begin{pmatrix} 0 \\ 0 \\ 1 \end{pmatrix} \quad \text{while} \quad \begin{pmatrix} \hat{\mathcal{Y}}_1^{1,1} \\ \hat{\mathcal{Y}}_2^{1,1} \\ \hat{\mathcal{Y}}_3^{1,1} \end{pmatrix} = -\sqrt{\frac{3}{8\pi}} \begin{pmatrix} 1 \\ i \\ 0 \end{pmatrix} \quad \text{and} \quad \begin{pmatrix} \hat{\mathcal{Y}}_1^{1,-1} \\ \hat{\mathcal{Y}}_2^{1,-1} \\ \hat{\mathcal{Y}}_3^{1,-1} \end{pmatrix} = \sqrt{\frac{3}{8\pi}} \begin{pmatrix} 1 \\ -i \\ 0 \end{pmatrix}, \quad (29)$$

so it is verified that $Y_{1m} = \hat{\mathcal{Y}}_i^{1m}(x^i/r)$.

2.4. Multipole expansion of the external gravitational field of an extended body

Let us consider some matter distribution, corresponding to a body A, in the inertial coordinates (t, \mathbf{x}') . The Newtonian gravitational potential of this body, $V^A(t, \mathbf{x})$, is obtained by solving the Poisson equation

$$\nabla^2 V^A(t, \mathbf{x}) = -4\pi G \rho_A(t, \mathbf{x}) \quad \text{with} \quad \lim_{|\mathbf{x}| \rightarrow \infty} V^A(t, \mathbf{x}) = 0, \quad (30)$$

with $\rho_A(t, \mathbf{x})$ its density. This leads to an expression of $|\mathbf{x}| \geq R_A$, where R_A is the equatorial radius of A, to

$$V^A(t, \mathbf{x}) = G \int_A \frac{\rho_A(t, \mathbf{x}')}{|\mathbf{x} - \mathbf{x}'|} d^3 \mathbf{x}'. \quad (31)$$

Then, the external gravitational field of the body A for $|\mathbf{r}| \geq R_A$ can be represented by the series:

$$V^A(t, \mathbf{x}) = G \sum_{l_A=0}^{\infty} \frac{(-1)^{l_A}}{l_A!} \hat{M}_{l_A} \hat{\partial}_{l_A} \left(\frac{1}{r} \right), \quad (32)$$

where all mass multipole moments are defined by

$$\hat{M}_{l_A} = \frac{l_A!}{(2l_A - 1)!!} \sum_{m_A=-l_A}^{l_A} M_{l_A, m_A} \hat{Y}_{l_A, m_A}^{l_A, m_A}, \quad (33)$$

and the usual gravitational moments in the physical space are given by

$$M_{l_A, m_A} = \frac{4\pi}{2l_A + 1} \int_{M_A} r^{l_A} Y_{l_A, m_A}^*(\theta, \varphi) dM_A, \quad (34)$$

where M_A is the mass of A and $dM_A = \rho_A r^2 dr \sin \theta d\theta d\varphi$. Inserting Eqs. (33) into (32) and using Eq. (16), the final expression for V^A for $|\mathbf{r}| \geq R_A$ is thus obtained:

$$V^A(t, \mathbf{r}) = G \sum_{l_A=0}^{\infty} \sum_{m_A=-l_A}^{l_A} M_{l_A, m_A} \frac{Y_{l_A, m_A}(\theta, \varphi)}{r^{l_A+1}}. \quad (35)$$

One should note the symmetry property of M_{l_A, m_A} :

$$M_{l_A, -m_A} = (-1)^{m_A} M_{l_A, m_A}^*. \quad (36)$$

Moreover, M_{l_A, m_A} can be represented in its polar form

$$M_{l_A, m_A} = |M_{l_A, m_A}| \exp[i\delta M_{l_A, m_A}], \quad (37)$$

where the following identities are obtained from Eq. (36)

$$\begin{cases} |M_{l_A, -m_A}| = |M_{l_A, m_A}| \\ \text{Arg}(M_{l_A, -m_A}) = m_A \pi - \text{Arg}(M_{l_A, m_A}) = m_A \pi - \delta M_{l_A, m_A} \end{cases}. \quad (38)$$

Using the classical symmetry property concerning spherical harmonics given in Eq. (23), $V^A(t, \mathbf{r})$ could also be expressed with the associated Legendre polynomials:

$$V^A(t, \mathbf{r}) = G \sum_{l_A=0}^{\infty} \sum_{m_A=0}^{l_A} \frac{P_{l_A}^{m_A}(\cos \theta)}{r^{l_A+1}} [C_{l_A, m_A} \cos(m_A \varphi) + S_{l_A, m_A} \sin(m_A \varphi)], \quad (39)$$

where the usual coefficients C_{l_A, m_A} and S_{l_A, m_A} are given by

$$\begin{cases} C_{l_A, m_A} = \mathcal{N}_{l_A}^{m_A} (2 - \delta_{m_A, 0}) \text{Re}(M_{l_A, m_A}) \\ S_{l_A, m_A} = -2\mathcal{N}_{l_A}^{m_A} (1 - \delta_{m_A, 0}) \text{Im}(M_{l_A, m_A}) \end{cases}. \quad (40)$$

The expression of M_{l_A, m_A} and $\delta M_{l_A, m_A}$ are then deduced for $m_A \geq 0$:

$$|M_{l_A, m_A}| = \frac{1}{\mathcal{N}_{l_A}^{m_A}} \sqrt{\left[\frac{C_{l_A, m_A}}{(2 - \delta_{m_A, 0})} \right]^2 + \left(\frac{S_{l_A, m_A}}{2} \right)^2 (1 - \delta_{m_A, 0})^2}, \quad (41)$$

$$\delta M_{l_A, m_A} = -\text{Arctan} \left[\frac{(1 - \delta_{m_A, 0})(2 - \delta_{m_A, 0}) S_{l_A, m_A}}{2 C_{l_A, m_A}} \right]. \quad (42)$$

In the general case, the gravitational moments are expanded as

$$M_{l_A, m_A} = M_{l_A, m_A}^{S_A} + M_{l_A, m_A}^{T_A}. \quad (43)$$

Both $M_{l_A, m_A}^{S_A}$ and $M_{l_A, m_A}^{T_A}$ are respectively those in the case where A is isolated (without any perturber) and those induced by the tidal perturber(s).

One can identify some special values of M_{l_A, m_A} relevant to the gravitational field of a body A. The trivial one is its mass, M_A

$$M_{0,0} = \sqrt{4\pi} M_A. \quad (44)$$

Furthermore, we know that the external field of an axisymmetric body A can be expressed as a function of the usual multipole moment $J_{l_A}^1$ (see e.g. Roxburgh 2001)

$$V^A(t, \mathbf{r}) = \frac{GM_A}{r} \left[1 - \sum_{l_A > 0} J_{l_A} \left(\frac{R_A}{r} \right)^{l_A} P_{l_A}(\cos \theta) \right]; \quad (45)$$

using Eq. (35), we identify in a straightforward way:

$$V^A(t, \mathbf{r}) = G \left[\frac{M_A}{r} + \sum_{l_A=0}^{\infty} M_{J_{l_A}^1, l_A, 0}^A \frac{Y_{l_A, 0}(\theta, \varphi)}{r^{l_A+1}} \right] \quad \text{where} \quad M_{J_{l_A}^1, l_A, 0}^A = M_{l_A, 0}^{S_A} + M_{l_A, 0}^{T_A} = -\frac{J_{l_A}^1 M_A R_A^{l_A}}{\mathcal{N}_{l_A}^0}. \quad (46)$$

We can now focus on the second type of gravitational interaction, namely the tides between two extended bodies.

2.5. Determination of the tidal potential

Let us now introduce an accelerated reference frame, i.e. (t, X_A^i) , associated with a body A, which is related to a global inertial frame through the transformation

$$x^i = z_A^i(t) + X_A^i, \quad (47)$$

$z_A^i(t)$ being the arbitrary motion of the local A-frame. The equations of motion with respect to the local A-frame reads (Damour et al. 1993):

$$\frac{\partial \rho_A}{\partial t} + \frac{\partial(\rho_A v_A^i)}{\partial X_A^i} = 0, \quad (48)$$

$$\frac{\partial(\rho_A v_A^i)}{\partial t} + \frac{\partial}{\partial X_A^j} (\rho_A v_A^i v_A^j + t^{ij}) = \rho_A \frac{\partial V_{\text{eff}}^A}{\partial X_A^i}, \quad (49)$$

where $\rho_A(t, \mathbf{X}_A) \equiv \rho_A(t, \mathbf{z}_A)$ is the mass volumic density expressed in the local A-frame, v_A^i being the velocity with respect to this frame, while t^{ij} denotes the stress tensor. The following effective potential appears as

$$V_{\text{eff}}^A(t, \mathbf{X}_A) = \sum_{B=1}^N V^B(t, \mathbf{z}_A + \mathbf{X}_A) - V_{\text{ext}}^A(t, \mathbf{z}_A) - \frac{d^2 \mathbf{z}_A}{dt^2} \cdot \mathbf{X}_A, \quad (50)$$

where

$$V_{\text{ext}}^A(t, \mathbf{X}_A) = \sum_{B \neq A} V^B(t, \mathbf{X}_A), \quad (51)$$

the considered body A being tidally interacting with $N-1$ perturbing extended bodies B; V^B is the potential of each body B different from A. The last term of Eq. (50) represents the inertial effects on the accelerated local frame A. This effective potential can be split into the potential of A given in Eq. (35) and a tidal potential, V_T^A , as

$$V_{\text{eff}}^A = V^A + V_T^A, \quad (52)$$

the tidal part being given by

$$V_T^A(t, \mathbf{X}_A) = V_{\text{ext}}^A(t, \mathbf{z}_A + \mathbf{X}_A) - V_{\text{ext}}^A(t, \mathbf{z}_A) - \frac{d^2 \mathbf{z}_A}{dt^2} \cdot \mathbf{X}_A. \quad (53)$$

¹ They are driven by two types of deformation. The first one is those induced by internal dynamical processes such that rotation (through the centrifugal acceleration) and magnetic field (through the volumetric Lorentz force). The second one is the axisymmetric permanent tidal oval shape due to a companion in close binary or multiple systems.

By integrating the equations of motion Eqs. (48) and (49) over the body A, we get the equations for the conservation of the total mass of A, $M^A = M_A$, and for the second time derivative of the local dipole moment M_i^A (Damour et al. 1992; Hartmann et al. 1994):

$$\frac{dM^A}{dt} = 0, \quad (54)$$

$$\frac{d^2 M_i^A}{dt^2} = \int_A \rho_A \frac{\partial V_T^A}{\partial X_A^i} d^3 X_A. \quad (55)$$

We can now derive the expression of V_T^A into series by using an STF expansion of ascending powers of X_A as

$$V_T^A = \sum_{B \neq A} \sum_{l_A=1}^{\infty} \frac{1}{l_A!} \hat{X}_A^{l_A} G_{l_A}^A, \quad (56)$$

where $G_{l_A}^A$ are the local effective tidal moments with

$$G_i^A = \partial_i V_{\text{ext}}^A(\mathbf{z}_A) - \frac{d^2 z_A^i}{dt^2}, \quad (57)$$

$$G_{i_1 \dots i_l}^A = \partial_{i_1 \dots i_l} V_{\text{ext}}^A(\mathbf{z}_A). \quad (58)$$

We assume that the origin of the local A-frame coincides with the center of mass of A; i.e., the dipole moment $M_i^A(t)$ vanishes. Since now the $\{l, m\}$ indices are related to their associated body: for example, for A we use $\{l_A, m_A\}$ while for B we use $\{l_B, m_B\}$. With these definitions, the righthand side of Eq. (55) can be written as

$$\int_A \rho_A \frac{\partial V_T^A}{\partial X_A^i} d^3 X_A = \sum_{B \neq A} \sum_{l_A=0}^{\infty} \frac{1}{l_A!} \hat{\mathcal{M}}_{l_A}^A G_{i l_A}^A. \quad (59)$$

The local equation of motion is finally obtained from the d'Alembert principle with

$$\frac{d^2}{dt^2} M_i^A(t) = 0, \quad (60)$$

which leads, by using Eqs. (59) and (57), to

$$M_A \frac{d^2 z_A^i}{dt^2} = M_A \partial_i V_{\text{ext}}^A + \sum_{B \neq A} \sum_{l_A=1}^{\infty} \frac{1}{l_A!} \hat{\mathcal{M}}_{l_A}^A G_{i l_A}^A. \quad (61)$$

Expressing V^B in terms of Eq. (32) as in Hartmann et al. (1994), we finally obtain

$$M_A \frac{d^2 z_A^i}{dt^2} = \sum_{B \neq A} \left[\sum_{l_A=0}^{\infty} \sum_{l_B=0}^{\infty} \frac{(-1)^{l_B}}{l_A! l_B!} \hat{\mathcal{M}}_{l_A}^A \hat{\mathcal{M}}_{l_B}^B \partial_{i l_A l_B} \left(\frac{1}{r_{AB}} \right) \right]. \quad (62)$$

Using Eqs. (57), (58) and (62), the tidal potential can be expressed as

$$V_T^A = G \sum_{B \neq A} \left\{ \sum_{l_A=2}^{\infty} \sum_{l_B=0}^{\infty} \frac{(-1)^{l_B}}{l_A! l_B!} \hat{\mathcal{M}}_{l_B}^B \hat{X}_A^{l_A} \hat{\partial}_{l_A l_B} \left(\frac{1}{r_{AB}} \right) - \frac{1}{M_A} \sum_{l_A=1}^{\infty} \sum_{l_B=0}^{\infty} \frac{(-1)^{l_B}}{l_A! l_B!} \hat{\mathcal{M}}_{l_A}^A \hat{\mathcal{M}}_{l_B}^B X_A^i \partial_{i l_A l_B} \left(\frac{1}{r_{AB}} \right) \right\}. \quad (63)$$

Using Eq. (15), we get

$$V_T^A = G \sum_{B \neq A} \left\{ \sum_{l_A=2}^{\infty} \sum_{l_B=0}^{\infty} (-1)^{l_A} \frac{(2l_A + 2l_B - 1)!!}{l_A! l_B!} \hat{\mathcal{M}}_{l_B}^B \hat{X}_A^{l_A} \frac{\hat{n}_{L_A L_B}}{r_{AB}^{l_A + l_B + 1}} - \frac{1}{M_A} \sum_{l_A=1}^{\infty} \sum_{l_B=0}^{\infty} (-1)^{l_A} \frac{(2l_A + 2l_B - 1)!!}{l_A! l_B!} \hat{\mathcal{M}}_{l_A}^A \hat{\mathcal{M}}_{l_B}^B X_A^i \partial_i \left(\frac{\hat{n}_{L_A L_B}}{r_{AB}^{l_A + l_B + 1}} \right) \right\}, \quad (64)$$

that leads, taking into account Eq. (33), to

$$V_T^A = G \sum_{B \neq A} \left\{ \sum_{l_A=2}^{\infty} \sum_{l_B=0}^{\infty} \sum_{m_B=-l_B}^{l_B} (-1)^{l_A} \frac{(2l_A + 2l_B - 1)!!}{(2l_B - 1)!! l_A!} M_{l_B, m_B}^B \hat{\mathbf{y}}_B^{l_B, m_B} \hat{X}_A^{l_A} \frac{\hat{n}_{L_A L_B}}{r_{AB}^{l_A + l_B + 1}} \right. \\ \left. - \frac{1}{M_A} \sum_{l_A=1}^{\infty} \sum_{m_A=-l_A}^{l_A} \sum_{l_B=0}^{\infty} \sum_{m_B=-l_B}^{l_B} (-1)^{l_A} \frac{(2l_A + 2l_B - 1)!!}{(2l_A - 1)!! (2l_B - 1)!!} M_{l_A, m_A}^A M_{l_B, m_B}^B X_A^i \hat{\mathbf{y}}_A^{l_A, m_A} \hat{\mathbf{y}}_B^{l_B, m_B} \partial_i \left(\frac{\hat{n}_{L_A L_B}}{r_{AB}^{l_A + l_B + 1}} \right) \right\}. \quad (65)$$

We now replace the Cartesian multipole moments by their spherical harmonics representation. First of all, using Eq. (26) and putting $X_A \equiv \mathbf{r} \equiv (r, \theta, \varphi)$, we get

$$X_A^i = \frac{4r\pi}{3} \sum_{m_A=-1}^1 \hat{\mathcal{Y}}_i^{1,m_A} Y_{l_A,m_A}^*(\theta, \varphi), \quad (66)$$

$$\hat{X}_A^{L_A} = \frac{4r^{L_A} \pi L_A!}{(2L_A + 1)!!} \sum_{m_A=-L_A}^{L_A} \hat{\mathcal{Y}}_{L_A}^{L_A,m_A} Y_{l_A,m_A}^*(\theta, \varphi). \quad (67)$$

Then, the last term of Eq. (65) involving the product of basis function $\hat{\mathcal{Y}}$ can be written by using Eq. (21) as follow

$$\begin{aligned} \hat{\mathcal{Y}}_{L_A}^{l_A,m_A} \hat{\mathcal{Y}}_{L_B}^{l_B,m_B} \partial_i \left(\frac{\hat{n}_{L_A L_B}}{r_{AB}^{l_A+l_B+1}} \right) &= \partial_i \left(\hat{\mathcal{Y}}_{L_A}^{l_A,m_A} \hat{\mathcal{Y}}_{L_B}^{l_B,m_B} \frac{\hat{n}_{L_A L_B}}{r_{AB}^{l_A+l_B+1}} \right) \\ &= \frac{(2L_A - 1)!! (2L_B - 1)!!}{(2L_A + 2L_B - 1)!!} \gamma_{l_B,m_B}^{l_A,m_A} \hat{\mathcal{Y}}_{L_A L_B}^{l_A+l_B,m_A+m_B} \partial_i \left(\frac{\hat{n}_{L_A L_B}}{r_{AB}^{l_A+l_B+1}} \right). \end{aligned} \quad (68)$$

Noting that the STF derivative in the RHS of Eq. (68) can be split into two parts,

$$\partial_i \left(\frac{\hat{n}_{L_A L_B}}{r_{AB}^{l_A+l_B+1}} \right) = \frac{1}{r_{AB}^{l_A+l_B+1}} \partial_i (\hat{n}_{L_A L_B}) + \hat{n}_{L_A L_B} \partial_i \left(\frac{1}{r_{AB}^{l_A+l_B+1}} \right), \quad (69)$$

and using the relation given by Hartmann et al. (1994)

$$\partial_i (\hat{n}_{L_A L_B}) = \frac{l_A + l_B + 1}{r_{AB}} n_i \hat{n}_{L_A L_B} - \frac{2l_A + 2l_B + 1}{r_{AB}} \hat{n}_{i L_A L_B}, \quad (70)$$

we get

$$\partial_i \left(\frac{\hat{n}_{L_A L_B}}{r_{AB}^{l_A+l_B+1}} \right) = -\frac{2l_A + 2l_B + 1}{r_{AB}^{l_A+l_B+2}} \hat{n}_{i L_A L_B}. \quad (71)$$

Inserting Eqs. (68) and (71) into Eq. (65), using Eq. (25) with $\mathbf{z}_A - \mathbf{z}_B \equiv \mathbf{r}_{AB} \equiv (r_{AB}, \theta_{AB}, \varphi_{AB})$, we finally get the expression of the tidal potential for $|r| \leq R_A$

$$\begin{aligned} V_T^A(t, \mathbf{r}, \mathbf{r}_{AB}) &= G \sum_{B \neq A} \left\{ \underbrace{\sum_{l_A=2}^{\infty} \sum_{m_A=-l_A}^{l_A} \sum_{l_B=0}^{\infty} \sum_{m_B=-m_B}^{m_B} (-1)^{l_A} \frac{4\pi r^{l_A}}{2l_A + 1} M_{l_B,m_B}^B \gamma_{l_B,m_B}^{l_A,m_A} Y_{l_A,m_A}^*(\theta, \varphi) \frac{Y_{l_A+l_B,m_A+m_B}(\theta_{AB}, \varphi_{AB})}{r_{AB}^{l_A+l_B+1}}}_{\text{I}} \right. \\ &\quad \left. - \frac{1}{M_A} \sum_{m_A=-1}^1 \sum_{l_A=1}^{\infty} \sum_{m'_A=-l_A}^{l'_A} \sum_{l_B=0}^{\infty} \sum_{m_B=-l_B}^{l_B} (-1)^{l'_A+1} \frac{4\pi}{3} r (2l'_A + 2l_B + 1) M_{l'_A,m'_A}^A M_{l_B,m_B}^B \gamma_{l_B,m_B}^{l'_A,m'_A} Y_{1,m_A}^*(\theta, \varphi) \gamma_{l'_A+l_B,m'_A+m_B}^{1,m_A} \frac{Y_{l'_A+l_B+1,m'_A+m_B+m_A}(\theta_{AB}, \varphi_{AB})}{r_{AB}^{l'_A+l_B+2}} \right\}. \end{aligned} \quad (72)$$

The respective physical meanings of terms I and II are clearly identified. Term I corresponds to the gravitational interaction of B with A, while term II is the acceleration responsible for the movement of the center of mass of A. In the case of a punctual mass perturber B, we recall that we get (see for example Melchior 1971)

$$V_T^A(t, \mathbf{r}, \mathbf{r}_{AB}) = V^B(t, \mathbf{r}, \mathbf{r}_{AB}) - V_{\text{orb}}^A(t, \mathbf{r}, \mathbf{r}_{AB}) \quad (73)$$

where

$$V^B(t, \mathbf{r}, \mathbf{r}_{AB}) = G \frac{M_B}{|\mathbf{r} - \mathbf{r}_{AB}|} \quad \text{and} \quad V_{\text{orb}}^A(t, \mathbf{r}, \mathbf{r}_{AB}) = G \frac{M_B}{r_{AB}} \left(1 + \frac{\mathbf{r}_{AB} \cdot \mathbf{r}}{r_{AB}^2} \right), \quad (74)$$

with M_B its mass.

Equation (72) exactly corresponds to the Eq. (3.25) given in Hartmann et al. (1994) that we recall here:

$$V_T^A(t, \mathbf{r}, \mathbf{r}_{AB}) = G \sum_{l_A=2}^{\infty} \sum_{m_A=-l_A}^{l_A} \sum_{l_B=0}^{\infty} \sum_{m_B=-l_B}^{l_B} (-1)^{l_A} \frac{4\pi}{2l_A+1} \gamma_{l_B, m_B}^{l_A, m_A} M_{l_B, m_B}^B r^{l_A} Y_{l_A, m_A}^*(\theta, \varphi) \frac{Y_{l_A+l_B, m_A+m_B}(\theta_{AB}, \varphi_{AB})}{r_{AB}^{l_A+l_B+1}} - \frac{G}{M_A} \sum_{l_A=1}^{\infty} \sum_{m_A=-l_A}^{l_A} \sum_{l_B=0}^{\infty} \sum_{m_B=-l_B}^{l_B} (-1)^{l_A} \gamma_{l_B, m_B}^{l_A, m_A} M_{l_A, m_A}^A M_{l_B, m_B}^B X^i \partial_i \left[\frac{Y_{l_A+l_B, m_A+m_B}(\theta_{AB}, \varphi_{AB})}{r_{AB}^{l_A+l_B+1}} \right]. \quad (75)$$

It is then recast in its general spectral form, using that V_T^A is real and expanding it in the spherical harmonics for $|r| \leq R_A$,

$$V_T^A(t, \mathbf{r}, \mathbf{r}_{AB}) = \sum_{B \neq A} G \sum_{l_A=0}^{\infty} \sum_{m_A=-l_A}^{l_A} [A_{I;l_A, m_A}(t, \mathbf{r}_{AB}) + A_{II;l_A, m_A}(t, \mathbf{r}_{AB})] r^{l_A} Y_{l_A, m_A}(\theta, \varphi), \quad (76)$$

where the coefficients $A_{I;l_A, m_A}$ and $A_{II;l_A, m_A}$ are respectively given by

$$A_{I;l_A, m_A} = (-1)^{l_A} \frac{4\pi}{2l_A+1} (1 - \delta_{l_A, 0})(1 - \delta_{l_A, 1}) \sum_{l_B=0}^{\infty} \sum_{m_B=-l_B}^{l_B} \gamma_{l_B, m_B}^{l_A, m_A} (M_{l_B, m_B}^B)^* \frac{Y_{l_A+l_B, m_A+m_B}^*(\theta_{AB}, \varphi_{AB})}{r_{AB}^{l_A+l_B+1}} \quad (77)$$

and

$$A_{II;l_A, m_A} = -\frac{1}{M_A} \frac{4\pi}{3} \delta_{l_A, 1} \sum_{l'_A=1}^{\infty} \sum_{m'_A=-l'_A}^{l'_A} \sum_{l_B=0}^{\infty} \sum_{m_B=-l_B}^{l_B} (-1)^{l'_A+1} (2l'_A+2l_B+1) \gamma_{l_B, m_B}^{l'_A, m'_A} (M_{l'_A, m'_A}^A)^* (M_{l_B, m_B}^B)^* \gamma_{l'_A+l_B, m'_A+m_B}^{1, m_A} \times \frac{Y_{l'_A+l_B+1, m'_A+m_B+m_A}^*(\theta_{AB}, \varphi_{AB})}{r_{AB}^{l'_A+l_B+2}}. \quad (78)$$

Once the more general form of the tidal potential is derived, we now express $A_{I;l_A, m_A}$ and $A_{II;l_A, m_A}$ as a function of the Keplerian orbit elements of the perturber B.

Here, we take into account the relative inclinations of the spin of each body with respect to the orbital plane. It is then necessary to define three reference frames, represented in Fig. 3, all centered on the center of mass of the considered body A, O_A :

- An inertial frame $\mathcal{R}_R: \{O_A, X_R, Y_R, Z_R\}$, time independent, with Z_R in the direction of the total angular momentum of the whole system $\mathbf{L}_{\text{Total}} = \mathbf{L}_{\text{Orbital}} + \mathbf{L}_{\text{BodyA}} + \sum_k \mathbf{L}_{\text{BodyB}_k}$ which is a first integral. (We are studying here the two bodies interaction between A and each potential perturber B_k with $k \in \llbracket 1, N \rrbracket$.)
- An orbital frame $\mathcal{R}_O: \{O_A, X_O, Y_O, Z_O\}$. We define here three Euler angles to link this frame to $\mathcal{R}_R: \{O_A, X_R, Y_R, Z_R\}$:
 - I_B , the inclination of the orbital frame with respect to (O_A, X_R, Y_R) ;
 - ω_B , the argument of the pericenter;
 - Ω_B^* , the longitude of the ascending node.

Let us finally define the last three quantities associated to the elliptic elements of body B's center of mass: a_B , the semi major axis, e_B , the eccentricity, and \tilde{M}_B , the mean anomaly with $\tilde{M}_B \approx n_B t$, where n_B is the mean motion.

- A spin equatorial frame $\mathcal{R}_{E;T}: \{O_A, X_E, Y_E, Z_E\}$. This frame is rotating with the angular velocity, Ω_A . This frame is linked to $\mathcal{R}_R: \{O_A, X_R, Y_R, Z_R\}$ by three Euler angles:
 - ε_A , the obliquity, i.e. the inclination of the equatorial plane with respect to the reference plane (O_A, X_R, Y_R) ;
 - Θ_A , the mean sidereal angle where $\Theta_A = d\Omega_A/dt$. This is the angle between the minimal axis of inertia and the straight line due to the intersection of the planes (O_A, X_E, Y_E) and (O_A, X_R, Y_R) .
 - ϕ_A , the general precession angle.

Kaula's transform is then used to explicitly express the whole generic multipole expansion in spherical harmonics in term of Keplerian elements. Using the results derived by Kaula (1962), the following identity is obtained:

$$\frac{Y_{l,m}(\theta_{AB}, \varphi_{AB})}{r_{AB}^{l+1}} = \frac{1}{a_B^{l+1}} \sum_{j=-l}^l \sum_{p=0}^l \sum_q \kappa_{l,j} d_{jm}^l(\varepsilon_A) F_{l,j,p}(I_B) G_{l,p,q}(e_B) \exp[i\Psi_{l,m,j,p,q}], \quad (79)$$

where the $\kappa_{l,j}$ coefficients are given by

$$\kappa_{l,j} = \sqrt{\frac{2l+1}{4\pi} \frac{(l-|j|)!}{(l+|j|)!}}. \quad (80)$$

Here $d_{jm}^l(\varepsilon_A)$ is the obliquity function which is defined as follow for $j \geq m$:

$$d_{jm}^l(\varepsilon_A) = (-1)^{j-m} \left[\frac{(l+j)!(l-j)!}{(l+m)!(l-m)!} \right]^{\frac{1}{2}} \left[\cos\left(\frac{\varepsilon_A}{2}\right) \right]^{j+m} \left[\sin\left(\frac{\varepsilon_A}{2}\right) \right]^{j-m} P_{l-j}^{(j-m, j+m)}(\cos \varepsilon_A), \quad (81)$$

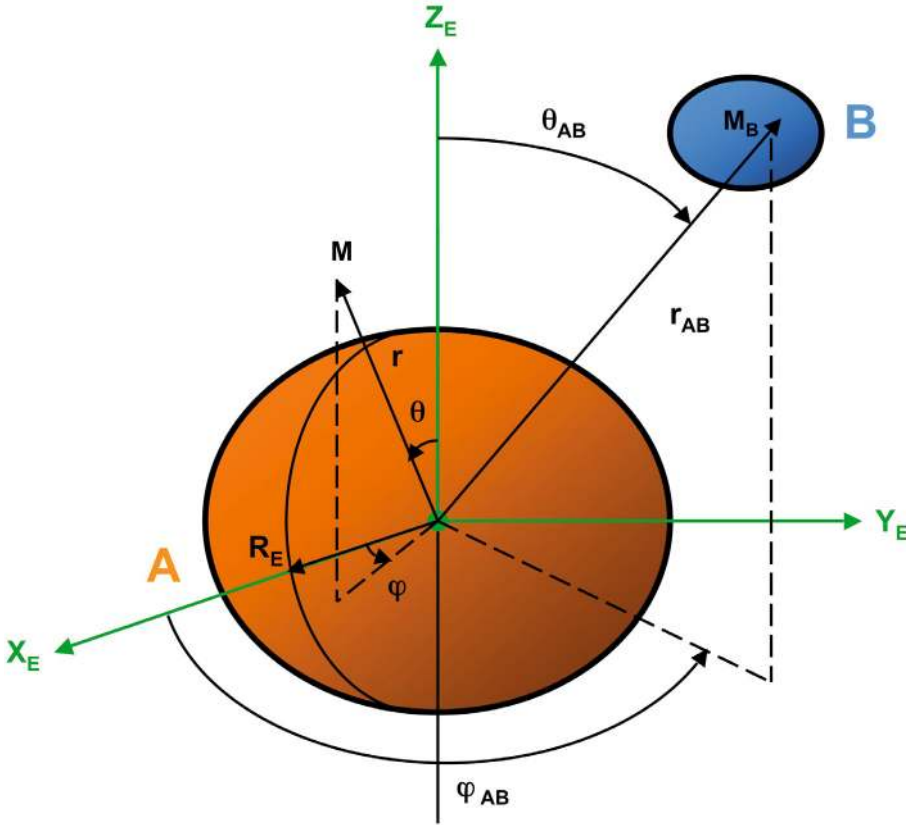


Fig. 2. Spherical coordinate system associated to the equatorial reference frame $\mathcal{R}_E: \{O_A, X_E, Y_E, Z_E\}$ of an extended body A; we have $r \equiv (r, \theta, \varphi)$ and $r_{AB} \equiv (r_{AB}, \theta_{AB}, \varphi_{AB})$ where r_{AB} , θ_{AB} and φ_{AB} are the coordinates of the center of mass of the potential extended perturber B. R_A is the equatorial radius of A.

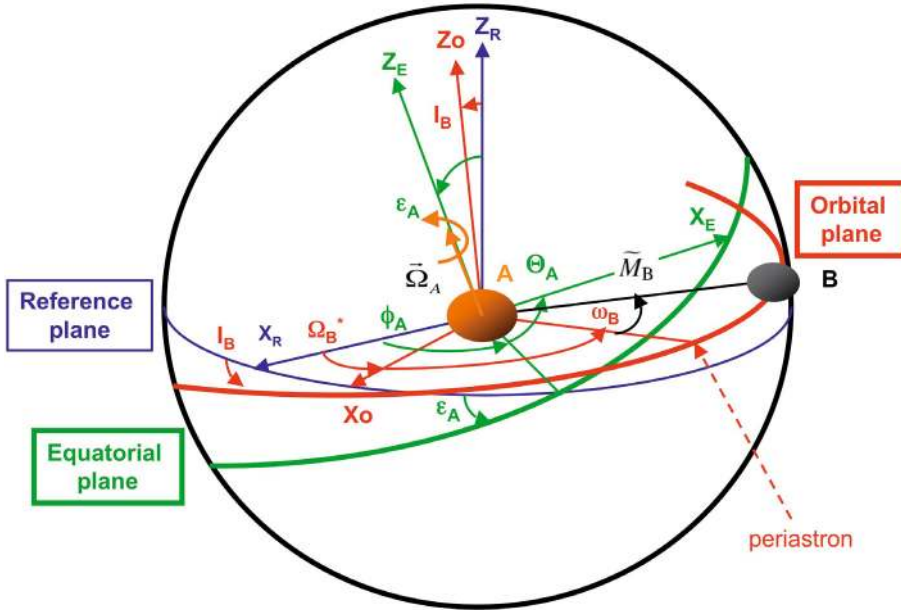


Fig. 3. Inertial reference, orbital, and equatorial rotating frames (\mathcal{R}_R , \mathcal{R}_O , and $\mathcal{R}_{E:T}$) and associated Euler's angles of orientation.

the $P_l^{(\alpha,\beta)}(x)$ being the Jacobi polynomials (cf. Abramowitz & Stegun 1972). The value of the function for indices j , which do not verify $j \geq m$ are deduced from

$$d_{j,m}^l(\pi + \varepsilon_A) = (-1)^{l-j} d_{-j,m}^l(\varepsilon_A) \quad (82)$$

or from their symmetry properties:

$$d_{j,m}^l(\varepsilon_A) = (-1)^{j-m} d_{-j,-m}^l(\varepsilon_A) = d_{m,j}^l(-\varepsilon_A). \quad (83)$$

On the other hand, one should note that $d_{j,m}^l(0) = \delta_{jm}$.

The inclination function, $F_{l,j,p}(I_B)$, is defined in a similar way:

$$F_{l,j,p}(I_B) = (-1)^p \left[\frac{4\pi}{2l+1} \frac{(l+j)!}{(l-j)!} \right]^{\frac{1}{2}} Y_{l,l-2p} \left(\frac{\pi}{2}, 0 \right) d_{l-2p,j}^l(-I_B), \quad (84)$$

j	m	$d_{jm}^2(\varepsilon)$
2	2	$(\cos \frac{\varepsilon}{2})^4$
2	1	$-2(\cos \frac{\varepsilon}{2})^3(\sin \frac{\varepsilon}{2})$
2	0	$\sqrt{6}(\cos \frac{\varepsilon}{2})^2(\sin \frac{\varepsilon}{2})^2$
1	1	$(\cos \frac{\varepsilon}{2})^4 - 3(\cos \frac{\varepsilon}{2})^2(\sin \frac{\varepsilon}{2})^2$
1	0	$-\sqrt{6}\cos \varepsilon(\cos \frac{\varepsilon}{2})(\sin \frac{\varepsilon}{2})$
0	0	$1 - 6(\cos \frac{\varepsilon}{2})^2(\sin \frac{\varepsilon}{2})^2$

Table 1. Values of the obliquity function $d_{jm}^l(\varepsilon)$ in the case where $l = 2$ and $j \geq m$ obtained from Eq. (81) (adapted from Yoder 1995).

l	j	p	$F_{l,j,p}(I)$
2	0	0	$\frac{3}{8}\sin^2 I$
2	0	1	$-\frac{3}{4}\sin^2 I + \frac{1}{2}$
2	0	2	$\frac{3}{8}\sin^2 I$
2	1	0	$\frac{3}{4}\sin I(1 + \cos I)$
2	1	1	$-\frac{3}{2}\sin I \cos I$
2	1	2	$-\frac{3}{4}\sin I(1 - \cos I)$
2	2	0	$\frac{3}{4}(1 + \cos I)^2$
2	2	1	$\frac{3}{2}\sin^2 I$
2	2	2	$\frac{3}{4}(1 - \cos I)^2$

Table 2. Values of the inclination function $F_{l,j,p}(I)$ in the case where $l = 2$, and values for $j < 0$ can be deduced from Eq. (86) (adapted from Lambeck 1980).

l	p	q	l	p	q	$G_{l,p,q}(e)$
2	0	-2	2	2	2	0
2	0	-1	2	2	1	$-\frac{1}{2}e + \dots$
2	0	0	2	2	0	$1 - \frac{5}{2}e^2 + \dots$
2	0	1	2	2	-1	$\frac{7}{2}e + \dots$
2	0	2	2	2	-2	$\frac{17}{2}e^2 + \dots$
2	1	-2	2	1	2	$\frac{9}{4}e^2 + \dots$
2	1	-1	2	1	1	$\frac{3}{2}e + \dots$
			2	1	0	$(1 - e^2)^{-3/2}$

Table 3. Values of the eccentricity function $G_{l,p,q}(e)$ in the case where $l = 2$ (adapted from Lambeck 1980), where several combinations $\{l, p, q\}$ have the same $G_{l,p,q}$ value.

where

$$Y_{l,m}\left(\frac{\pi}{2}, 0\right) = \left[\frac{2l+1}{4\pi}\right]^{\frac{1}{2}} \frac{[(l-m)!(l+m)!]^{\frac{1}{2}}}{2^l [(l-m)/2]! [(l+m)/2]!} \cos\left[(l-m)\frac{\pi}{2}\right]; \tag{85}$$

moreover, the following symmetry property is verified:

$$F_{l,-j,p}(I_B) = \left[(-1)^{l-j} \frac{(l-j)!}{(l+j)!}\right] F_{l,j,p}(I_B). \tag{86}$$

The usual value of these functions are given in Table 2.

The eccentricity functions $G_{l,p,q}(e_B)$, are polynomial functions having e_B^q for argument (see Kaula 1962; and Laskar 2005, for their detailed properties). Their values for the usual sets $\{l, p, q\}$ are given in the Table 3. In the case of weakly eccentric orbits, the summation over a small number of values for q is sufficient ($q \in \llbracket -2, 2 \rrbracket$). More details can be found in the appendix of Yoder (1995).

Finally, the phase argument is given by

$$\Psi_{l,m,j,p,q} = (l - 2p + q)\widetilde{M}_B + \Phi_{l,m,j,p,q}(\omega_B, \Omega_B^*, \Theta_A, \phi_A) \tag{87}$$

where

$$\Phi_{l,m,j,p,q} = (l - 2p)\omega_B + j(\Omega_B^* - \phi_A) - m\Theta_A + (l - m)\frac{\pi}{2}. \tag{88}$$

This can be also written as

$$\Psi_{l,m,j,p,q} = \sigma_{l,m,p,q}(n_B, \Omega_A)t + \psi_{l,m,j,p,q}(\omega_B, \Omega_B^*, \phi_A), \tag{89}$$

where we have defined the tidal frequency:

$$\sigma_{l,m,p,q} = (l - 2p + q)n_B - m\Omega_A \quad (90)$$

and

$$\psi_{l,m,j,p,q} = (l - 2p)\omega_B + j(\Omega_B^* - \phi_A) + (l - m)\frac{\pi}{2}. \quad (91)$$

Kaula's transform allows us to express each function of \mathbf{r}_{AB} , i.e. of $(r_{AB}, \theta_{AB}, \varphi_{AB})$, as a function of the Keplerian relative orbital elements of B in the A-frame. Applying Eq. (79) to $A_{\mathbb{I};l_A,m_A}$ and $A_{\mathbb{II};l_A,m_A}$ respectively given in Eqs. (77) and (78), we get

$$\begin{aligned} A_{\mathbb{I};l_A,m_A} &= (-1)^{l_A} \frac{4\pi}{2l_A + 1} (1 - \delta_{l_A,0})(1 - \delta_{l_A,1}) \sum_{l_B=0}^{\infty} \sum_{m_B=-l_B}^{l_B} \gamma_{l_B,m_B}^{l_A,m_A} |M_{l_B,m_B}^B| \exp[-i\delta M_{l_B,m_B}^B] \\ &\times \frac{1}{a_B^{l_A+l_B+1}} \sum_{j=-(l_A+l_B)}^{l_A+l_B} \sum_{p=0}^{l_A+l_B} \sum_q \kappa_{l_A+l_B,j} d_{j,m_A+m_B}^{l_A+l_B} (\varepsilon_A) F_{l_A+l_B,j,p} (I_B) G_{l_A+l_B,p,q} (e_B) \exp[-i\Psi_{l_A+l_B,m_A+m_B,j,p,q}] \end{aligned} \quad (92)$$

and

$$\begin{aligned} A_{\mathbb{II};l_A,m_A} &= -\frac{1}{M_A} \frac{4\pi}{3} \delta_{l_A,1} \sum_{l'_A=1}^{\infty} \sum_{m'_A=-l'_A}^{l'_A} \sum_{l_B=0}^{\infty} \sum_{m_B=-l_B}^{l_B} (-1)^{l'_A+1} (2l'_A + 2l_B + 1) \gamma_{l_B,m_B}^{l'_A,m'_A} |M_{l'_A,m'_A}^A| \exp[-i\delta M_{l'_A,m'_A}^A] |M_{l_B,m_B}^B| \exp[-i\delta M_{l_B,m_B}^B] \\ &\times \gamma_{l'_A+l_B,m'_A+m_B}^{l_A,m_A} \frac{1}{a_B^{l'_A+l_B+2}} \sum_{r=-(l'_A+l_B+1)}^{l'_A+l_B+1} \sum_{s=0}^{l'_A+l_B+1} \sum_u \kappa_{l'_A+l_B+1,r} d_{r,m'_A+m_B+m_A}^{l'_A+l_B+1} (\varepsilon_A) F_{l'_A+l_B+1,r,s} (I_B) G_{l'_A+l_B+1,s,u} (e_B) \\ &\times \exp[-i\Psi_{l'_A+l_B+1,m'_A+m_B+m_A,r,s,u}], \end{aligned} \quad (93)$$

whereas in Eq. (43) $M_{l_B,m_B}^B = M_{l_B,m_B}^{S_B} + M_{l_B,m_B}^{T_B}$ and $M_{l_A,m_A}^A = M_{l_A,m_A}^{S_A} + M_{l_A,m_A}^{T_A}$.

Like in Zahn (1966a, 1977), the tidal potential can be split into two components. The first one, $V_{T;1}^A(\mathbf{r}, \mathbf{r}_{AB})$, is stationary (i.e. the tidal frequency vanishes: $\sigma = 0$). It corresponds to the axisymmetric permanent deformation induced by B. In the case of a punctual mass perturber and of a system where all the spins are aligned, Zahn (1966a, 1977) showed that $V_{T;1}^A = -\frac{GM_B}{a_B^3} \frac{1}{2} (1 - e_B^2)^{-3/2} r^2 P_2(\cos \theta)$. Then, the second component is the time-dependent part of the perturbation, $V_{T;2}^A(t, \mathbf{r}, \mathbf{r}_{AB})$, for which $\sigma \neq 0$.

2.6. The two-body interaction potential

The mutual gravitational interaction potential² of two bodies A and B is defined as

$$V_{A-B}(t, \mathbf{r}_{AB}) = \int_{M_A} V^B(t, \mathbf{r}, \mathbf{r}_{AB}) dM_A. \quad (94)$$

Following Hartmann et al. (1994), its expansion on STF-tensors is given by

$$V_{A-B} = G \sum_{l_A=0}^{\infty} \sum_{l_B=0}^{\infty} \frac{(-1)^{l_B}}{l_A! l_B!} \hat{M}_A^{l_A} \hat{M}_B^{l_B} \partial_{L_A L_B}^A \left(\frac{1}{r_{AB}} \right). \quad (95)$$

Using once again Eqs. (18) and (33), we get

$$V_{A-B} = G \sum_{l_A=0}^{\infty} \sum_{m_A=-l_A}^{l_A} \sum_{l_B=0}^{\infty} \sum_{m_B=-l_B}^{l_B} \left\{ M_{l_A,m_A}^A M_{l_B,m_B}^B (-1)^{l_A} \gamma_{l_B,m_B}^{l_A,m_A} \frac{Y_{l_A+l_B,m_A+m_B}(\theta_{AB}, \varphi_{AB})}{r_{AB}^{l_A+l_B+1}} \right\}. \quad (96)$$

Finally, using Kaula transformation given in Eqs. (79), (80), and (87) as previously done for V_T^A , V_{A-B} is expressed as a function of the obliquity, ε_A , and of the Keplerian orbital elements of B: a_B , e_B and I_B :

$$\begin{aligned} V_{A-B} &= G \sum_{l_A=0}^{\infty} \sum_{m_A=-l_A}^{l_A} \sum_{l_B=0}^{\infty} \sum_{m_B=-l_B}^{l_B} \left\{ M_{l_A,m_A}^A M_{l_B,m_B}^B (-1)^{l_A} \gamma_{l_B,m_B}^{l_A,m_A} \right. \\ &\times \frac{1}{a_B^{l_A+l_B+1}} \sum_{v=-(l_A+l_B)}^{l_A+l_B} \sum_{w=0}^{l_A+l_B} \sum_b \kappa_{l_A+l_B,v} d_{v,m_A+m_B}^{l_A+l_B} (\varepsilon_A) F_{l_A+l_B,v,w} (I_B) G_{l_A+l_B,w,b} (e_B) \exp[i\Psi_{l_A+l_B,m_A+m_B,v,w,b}] \left. \right\}. \end{aligned} \quad (97)$$

² The denomination of V_{A-B} as a potential is not very pertinent since it has the dimension of the product of a mass by a potential. However, we keep it to stay coherent with Hartmann et al. (1994).

This interaction potential contains all multipole-multipole couplings. It is used in Sect. 3.2 to compute the disturbing function aimed at studying the dynamics of an extended body in gravitational interaction with A.

Since all types of gravitational potentials have been examined, we now study the dynamics of a system of extended bodies.

3. Equations of motion

3.1. External gravitational potential of a tidally perturbed body

The goal of this section is to derive the external gravitational potential of a tidally perturbed extended body A by an extended body B. This potential is the sum of the structural self-gravitational potential of A, $V_S^A(t, \mathbf{r})$, and of $\widetilde{V}_T^A(t, \mathbf{r}, \mathbf{r}_{AB})$, the tidally induced gravitational potential corresponding to the response of A to the perturbing potential $V_T^A(t, \mathbf{r}, \mathbf{r}_{AB})$,

$$V_{\text{ext}}^A(t, \mathbf{r}, \mathbf{r}_{AB}) = V_S^A(t, \mathbf{r}) + \widetilde{V}_T^A(t, \mathbf{r}, \mathbf{r}_{AB}), \quad (98)$$

with the following definition for V_S :

$$V_S^A(t, \mathbf{r}) = G \sum_{l_A=0}^{\infty} \sum_{m_A=-l_A}^{m_A} M_{l_A, m_A}^{S_A} \frac{Y_{l_A, m_A}(\theta, \varphi)}{r^{l_A+1}} \quad (99)$$

where $M_{l_A, m_A}^{S_A}$ are the multipole moments of A in the case where it is not tidally perturbed by any other body, in other words, in the case it is isolated. By definition the external gravitational potential is harmonic; therefore $V_{\text{ext}}^A(t, \mathbf{r}, \mathbf{r}_{AB})$ verifies the Laplace equation,

$$\nabla^2 V_{\text{ext}}^A(t, \mathbf{r}, \mathbf{r}_{AB}) = 0 \quad \text{if } |\mathbf{r}| \geq R_A, \quad (100)$$

that directly leads to the same equation for $\widetilde{V}_T^A(t, \mathbf{r}, \mathbf{r}_{AB})$:

$$\nabla^2 \widetilde{V}_T^A(t, \mathbf{r}, \mathbf{r}_{AB}) = 0 \quad \text{if } |\mathbf{r}| \geq R_A. \quad (101)$$

Following Lambeck (1980), Néron de Surgy (1996), Néron de Surgy & Laskar (1997), and Correia & Laskar (2003,b), we use the classical Love numbers, $k_{l_A}^A$, which allow us to characterize the response of the body A to the tidal perturbation. The boundary conditions for $\widetilde{V}_T^A(t, \mathbf{r}, \mathbf{r}_{AB})$ are

$$\begin{cases} \widetilde{V}_T^A(t, |\mathbf{r}| \rightarrow 0, \mathbf{r}_{AB}) = 0 \\ \widetilde{V}_T^A(t, |\mathbf{r}| = R_A, \mathbf{r}_{AB}) = \sum_{l_A} k_{l_A}^A V_{l_A}(t, |\mathbf{r}| = R_A, \mathbf{r}_{AB}) \end{cases}, \quad (102)$$

where V_{l_A} is the l_A^{th} spherical harmonic of $V_T^A(t, \mathbf{r}, \mathbf{r}_{AB})$. We also recall that when using Eq. (76) $V_T^A(t, \mathbf{r}, \mathbf{r}_{AB})$ has been expanded as follow for $|\mathbf{r}| \leq R_A$:

$$V_T^A(t, \mathbf{r}, \mathbf{r}_{AB}) = G \sum_{l_A, m_A} [A_{I; l_A, m_A}(t, \mathbf{r}_{AB}) + A_{\mathbb{I}; l_A, m_A}(t, \mathbf{r}_{AB})] r^{l_A} Y_{l_A, m_A}(\theta, \varphi). \quad (103)$$

Using the well-known properties of the Laplace's equation, we search the solution for \widetilde{V}_T^A when $|\mathbf{r}| \geq R_A$ of the form

$$\widetilde{V}_T^A(t, \mathbf{r}, \mathbf{r}_{AB}) = G \sum_{l_A=0}^{\infty} \sum_{m_A=-l_A}^{l_A} M_{l_A, m_A}^{T_A}(t, \mathbf{r}_{AB}) \frac{Y_{l_A, m_A}(\theta, \varphi)}{r^{l_A+1}}. \quad (104)$$

Inserting Eqs. (103) and (104) into (102), the final solution of \widetilde{V}_T^A is then derived with

$$M_{l_A, m_A}^{T_A} = M_{l_A, m_A}^{T_A; \mathbb{I}}(t, \mathbf{r}_{AB}) + M_{l_A, m_A}^{T_A; \mathbb{II}}(t, \mathbf{r}_{AB}) \quad (105)$$

where $M_{l_A, m_A}^{T_A; \mathbb{I}}$ and $M_{l_A, m_A}^{T_A; \mathbb{II}}$ are given by

$$\begin{cases} M_{l_A, m_A}^{T_A; \mathbb{I}} = k_{l_A}^A A_{I; l_A, m_A} R_E^{2l_A+1} \\ M_{l_A, m_A}^{T_A; \mathbb{II}} = k_{l_A}^A A_{\mathbb{I}; l_A, m_A} R_E^{2l_A+1} \end{cases}. \quad (106)$$

The response of body A, which is described by the Love numbers, is the adiabatic one. However, it is well known that both elastic and fluid bodies react to the tidal perturbation with a damping and a time delay that are caused by the internal friction and diffusivities (in other words, to the viscosity, ν , and the thermal diffusivity, K , in a non-magnetic body). That allows us to transform the mechanical energy into a thermal one, which leads us to the dynamical evolution of the studied system (cf. Fig. 4). We, therefore, introduce a complex impedance, $Z_{T_A}(\nu, K; \Psi_L)$, with its associated argument, $\delta_{T_A}(\nu, K; \Psi_L)$,

$$Z_{T_A}(\nu, K; \Psi_L) = |Z_{T_A}(\nu, K; \Psi_L)| \exp[i\delta_{T_A}(\nu, K; \Psi_L)] \quad (107)$$

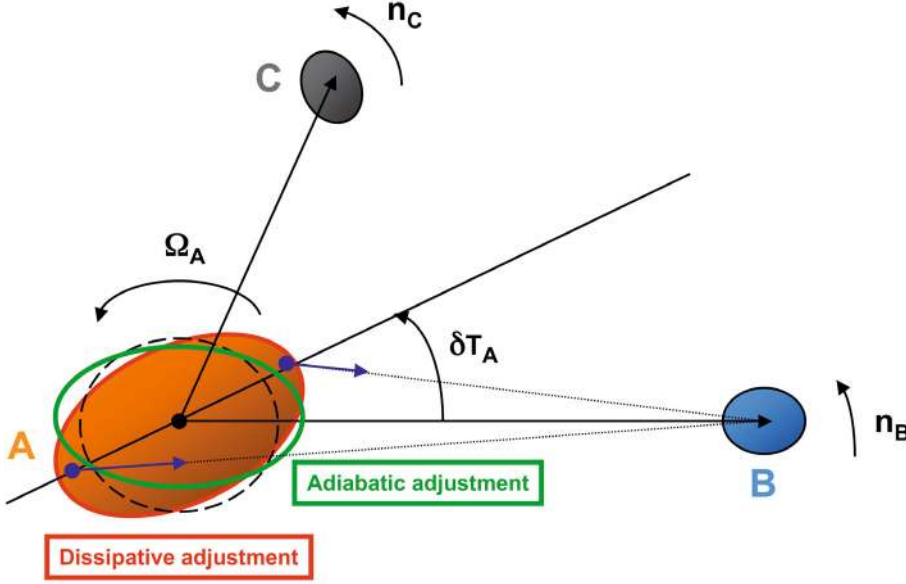


Fig. 4. Classical tidal dynamical system. The extended body B is tidally disturbing the extended body A, which adjusts with a phase lag δ_{T_A} due to its internal friction processes. The dynamics of a third body C (different from B or not) is then studied. Ω_A , n_B , n_C are respectively the spin frequency of A and the respective mean motions of B and C.

which describes this damping. We thus substitute $k_{l_A}^A |Z_{T_A}| \exp[i\delta_{T_A}]$ for $k_{l_A}^A$ in Eq. (106). Here, L corresponds to the indices of the considered tidal Fourier's mode³. The different modelings that can be adopted for Z_{T_A} and δ_{T_A} are described in Alexander (1973), Zahn (1977), and Correia & Laskar (2003).

Using Eqs. (92) and (93), the expressions of $M_{l_A, m_A}^{T_A; I}$ and $M_{l_A, m_A}^{T_A; II}$ are obtained:

$$M_{l_A, m_A}^{T_A; I} = (-1)^{l_A} \frac{4\pi}{2l_A + 1} k_{l_A}^A R_A^{2l_A+1} (1 - \delta_{l_A, 0}) (1 - \delta_{l_A, 1}) \sum_{l_B, m_B, j, p, q} |Z_{T_A; l_A, m_A, L_I}(\nu, K; \Psi_{l_A+l_B, m_A+m_B, j, p, q})| M_{l_B, m_B}^B |\gamma_{l_B, m_B}^{l_A, m_A}| \\ \times \frac{1}{a_B^{l_A+l_B+1}} \kappa_{l_A+l_B, j} d_{j, m_A+m_B}^{l_A+l_B} (\varepsilon_A) F_{l_A+l_B, j, p} (I_B) G_{l_A+l_B, p, q} (e_B) \exp \left[i \left(\delta_{T_A; l_A, m_A, L_I}(\nu, K; \Psi_{l_A+l_B, m_A+m_B, j, p, q}) - \Psi_{l_A+l_B, m_A+m_B, j, p, q} - \delta M_{l_B, m_B}^B \right) \right], \quad (108)$$

$$M_{l_A, m_A}^{T_A; II} = -\frac{1}{M_A} \frac{4\pi}{3} k_{l_A}^A R_A^{2l_A+1} \delta_{l_A, 1} \sum_{l'_A, m'_A, l_B, m_B, r, s, u} (-1)^{l'_A+1} (2l'_A + 2l_B + 1) |Z_{T_A; l'_A, m'_A, L_{II}}(\nu, K; \Psi_{l'_A+l_B+1, m'_A+m_B+m_A, r, s, u})| \gamma_{l_B, m_B}^{l'_A, m'_A} |M_{l'_A, m'_A}^A| |M_{l_B, m_B}^B| \\ \times \gamma_{l'_A+l_B, m'_A+m_B}^{l_A, m_A} \frac{1}{a_B^{l'_A+l_B+2}} \kappa_{l'_A+l_B+1, r} d_{r, m'_A+m_B+m_A}^{l'_A+l_B+1} (\varepsilon_A) F_{l'_A+l_B+1, r, s} (I_B) G_{l'_A+l_B+1, s, u} (e_B) \\ \times \exp \left[i \left(\delta_{T_A; l'_A, m'_A, L_{II}}(\nu, K; \Psi_{l'_A+l_B+1, m'_A+m_B+m_A, r, s, u}) - \Psi_{l'_A+l_B+1, m'_A+m_B+m_A, r, s, u} - \delta M_{l'_A, m'_A}^A - \delta M_{l_B, m_B}^B \right) \right], \quad (109)$$

where $M_{l_B, m_B}^B = M_{l_B, m_B}^{S_B} + M_{l_B, m_B}^{T_B}$ ⁴ and $M_{l_A, m_A}^A = M_{l_A, m_A}^{S_A} + M_{l_A, m_A}^{T_A}$.

As for V_T^A , \tilde{V}_T^A can be split into two components. The first one $\tilde{V}_{T;1}^A(\mathbf{r}, \mathbf{r}_{AB})$ is stationary. It corresponds to the permanent component $V_{T;1}^A$ for which the tidal frequency (σ) vanishes. The second component $\tilde{V}_{T;2}^A(t, \mathbf{r}, \mathbf{r}_{AB})$ is the time-dependent one that corresponds to $V_{T;2}^A$ for which $\sigma \neq 0$.

Finally the external potential of A is thus written in its more compact and general form for $|r| \geq R_A$:

$$V_{\text{ext}}^A(t, \mathbf{r}, \mathbf{r}_{AB}) = G \sum_{l_A=0}^{\infty} \sum_{m_A=-l_A}^{l_A} M_{l_A, m_A}^A(t, \mathbf{r}_{AB}) \frac{Y_{l_A, m_A}(\theta, \varphi)}{r^{l_A+1}} \quad (110)$$

where

$$M_{l_A, m_A}^A = M_{l_A, m_A}^{S_A} + M_{l_A, m_A}^{T_A} = M_{l_A, m_A}^{S_A} + M_{l_A, m_A}^{T_A; I} + M_{l_A, m_A}^{T_A; II}. \quad (111)$$

³ Note that each tidal Fourier mode has its own dissipation rate as shown by Zahn (1966b, 1977).

⁴ The tidal multipole moments of B due to A can be derived using the same methodology and substituting A to B for the perturber and vice versa.

3.2. Disturbing function

The goal of this section is to derive the disturbing function, \mathcal{R}_{A-C} , due to a tidally perturbed body A, acting on a body C for which the dynamics are studied and which can be different from the perturber body B (see Fig. 4).

First, the disturbing function is related to the mutual gravitational interaction potential (cf. Tisserand 1889, 1891; Correia 2001) through

$$\mathcal{R}_{A-C}(t, \mathbf{r}_{AC}) = -\frac{1}{M_C} V_{A-C}, \quad (112)$$

the sign being due to the potentials convention adopted here.

Using the definition of V_{A-C} given in Eq. (96), we deduce the explicit spectral expansion of \mathcal{R}_{A-C} in the spherical harmonics:

$$\mathcal{R}_{A-C} = -\frac{G}{M_C} \sum_{l_A=0}^{\infty} \sum_{m_A=-l_A}^{l_A} \sum_{l_C=0}^{\infty} \sum_{m_C=-l_C}^{l_C} \left\{ M_{l_A, m_A}^A M_{l_C, m_C}^C (-1)^{l_A} \gamma_{l_C, m_C}^{l_A, m_A} \frac{Y_{l_A+l_C, m_A+m_C}(\theta_{AC}, \varphi_{AC})}{r_{AC}^{l_A+l_C+1}} \right\}. \quad (113)$$

The M_{l_A, m_A}^A , M_{l_C, m_C}^C are respectively the mass multipole moments of the body A and of the body C, while r_{AC} , θ_{AC} , and φ_{AC} are the spherical coordinates of the center of mass of the body C in the A-frame (cf. Fig. 2). Then, using Kaula's transform given in Eqs. (79), (80), and (87), \mathcal{R}_{A-C} is expressed as a function of the obliquity, ε_A , and of the Keplerian orbital elements of C: a_C , e_C and I_C :

$$\begin{aligned} \mathcal{R}_{A-C} = & -\frac{G}{M_C} \sum_{l_A=0}^{\infty} \sum_{m_A=-l_A}^{l_A} \sum_{l_C=0}^{\infty} \sum_{m_C=-l_C}^{l_C} \left\{ M_{l_A, m_A}^A M_{l_C, m_C}^C (-1)^{l_A} \gamma_{l_C, m_C}^{l_A, m_A} \right. \\ & \left. \times \frac{1}{a_C^{l_A+l_C+1}} \sum_{v=-(l_A+l_C)}^{(l_A+l_C)} \sum_{w=0}^{l_A+l_C} \sum_b \kappa_{l_A+l_C, v} d_{v, m_A+m_C}^{l_A+l_C}(\varepsilon_A) F_{l_A+l_C, v, w}(I_C) G_{l_A+l_C, w, b}(e_C) \exp[i\Psi_{l_A+l_C, m_A+m_C, v, w, b}] \right\}. \end{aligned} \quad (114)$$

Here, three types of gravitational interaction are treated in our formalism (see also Eq. (111)). To describe them, one has first to consider the two causes of the multipolar behavior of the gravitational potential of a body. The first is due to its internal structure and dynamics. In the case of a solid body, it is due to its proper asymmetry, while in the case of a fluid mass, the internal dynamical processes such as rotation or magnetic field will break the ideal spherical hydrostatic symmetry of the body. The second is the deformation of the body due to its response to the tidal perturbation exerted by the perturber(s). In the case studied here, it is the response of the body A to the perturbation exerted by B computed in the previous section. Therefore, we split here the k -indexed mass multipole moments of each body as in Eq. (43):

$$M_{l_k, m_k}^k = M_{l_k, m_k}^{S_k} + M_{l_k, m_k}^{T_k}, \quad (115)$$

where $M_{l_k, m_k}^{S_k}$ is the self-structural contribution of the body, while $M_{l_k, m_k}^{T_k}$ is the tidal one.

The three types of gravitational interaction are thus identified. The first is the interaction between the structural mass multipole moments of each body, $M_{l_k, m_k}^{S_k} M_{l_{k'}, m_{k'}}^{S_{k'}}$ with $k \neq k'$; one should note that $\{l_A = 0, m_A = 0\} - \{l_C = 0, m_C = 0\}$ is the classical interaction between M_A and M_C , M_C being the mass of C. The second corresponds to the mixed interaction between the structural and the tidal mass multipole moments, $M_{l_k, m_k}^{S_k} M_{l_{k'}, m_{k'}}^{T_{k'}}$. The third is the interaction between the tidal mass multipole moments of each body, $M_{l_k, m_k}^{T_k} M_{l_{k'}, m_{k'}}^{T_{k'}}$. Therefore, the disturbing function could be split into three terms:

$$\mathcal{R}_{A-C} = \mathcal{R}_{A-C;S-S}(t, \mathbf{r}_{AC}) + \mathcal{R}_{A-C;S-T}(t, \mathbf{r}_{AC}) + \mathcal{R}_{A-C;T-T}(t, \mathbf{r}_{AC}), \quad (116)$$

where $\mathcal{R}_{A-C;S-S}$ is the disturbing function associated to the structure-structure interaction, $\mathcal{R}_{A-C;S-T}$ is associated to the tide-structure interaction and $\mathcal{R}_{A-C;T-T}$ is associated to the tide-tide interaction.

Inserting Eqs. (115) into (114), the respective Fourier expansions of $\mathcal{R}_{A-C;S-S}$, $\mathcal{R}_{A-C;S-T}$ and $\mathcal{R}_{A-C;T-T}$ are derived:

$$\begin{aligned} \mathcal{R}_{A-C;S-S} = & -\frac{G}{M_C} \sum_{l_A=0}^{\infty} \sum_{m_A=-l_A}^{l_A} \sum_{l_C=0}^{\infty} \sum_{m_C=-l_C}^{l_C} \left\{ M_{l_A, m_A}^{S_A} M_{l_C, m_C}^{S_C} (-1)^{l_A} \gamma_{l_C, m_C}^{l_A, m_A} \right. \\ & \left. \times \frac{1}{a_C^{l_A+l_C+1}} \sum_{v, w, b} \kappa_{l_A+l_C, v} d_{v, m_A+m_C}^{l_A+l_C}(\varepsilon_A) F_{l_A+l_C, v, w}(I_C) G_{l_A+l_C, w, b}(e_C) \exp[i\Psi_{l_A+l_C, m_A+m_C, v, w, b}] \right\}, \end{aligned} \quad (117)$$

$$\begin{aligned} \mathcal{R}_{A-C;S-T} = & -\frac{G}{M_C} \sum_{l_A=0}^{\infty} \sum_{m_A=-l_A}^{l_A} \sum_{l_C=0}^{\infty} \sum_{m_C=-l_C}^{l_C} \left\{ (M_{l_A, m_A}^{S_A} M_{l_C, m_C}^{T_C} + M_{l_A, m_A}^{T_A} M_{l_C, m_C}^{S_C}) (-1)^{l_A} \gamma_{l_C, m_C}^{l_A, m_A} \right. \\ & \left. \times \frac{1}{a_C^{l_A+l_C+1}} \sum_{v, w, b} \kappa_{l_A+l_C, v} d_{v, m_A+m_C}^{l_A+l_C}(\varepsilon_A) F_{l_A+l_C, v, w}(I_C) G_{l_A+l_C, w, b}(e_C) \exp[i\Psi_{l_A+l_C, m_A+m_C, v, w, b}] \right\} \end{aligned} \quad (118)$$

and

$$\mathcal{R}_{A-C;T-T} = -\frac{G}{M_C} \sum_{l_A=0}^{\infty} \sum_{m_A=-l_A}^{l_A} \sum_{l_C=0}^{\infty} \sum_{m_C=-l_C}^{l_C} \left\{ M_{l_A, m_A}^{T_A} M_{l_C, m_C}^{T_C} (-1)^{l_A} \gamma_{l_C, m_C}^{l_A, m_A} \right. \\ \left. \times \frac{1}{a_C^{l_A+l_C+1}} \sum_{v, w, b} \kappa_{l_A+l_C, v} d_{v, m_A+m_C}^{l_A+l_C} (\varepsilon_A) F_{l_A+l_C, v, w} (I_C) G_{l_A+l_C, w, b} (e_C) \exp [i\Psi_{l_A+l_C, m_A+m_C, v, w, b}] \right\}. \quad (119)$$

This classification of the three different types of interaction allows us to explicitly generalize the classical case where the only considered extended body is the tidally perturbed one, A, while B and C are considered as punctual masses. In this case, the interaction are restricted to the classical gravitational interaction between $M_{l_A, m_A}^{S_A}$, $M_{l_A, m_A}^{T_A}$, M_B , the mass of B, and M_C .

By now, to lighten the equations, the tidal multipole moments of C are ignored. In a practical case, they have to be derived using Eqs. (108), (109) and taken into account.

The disturbing function \mathcal{R}_{A-C} is thus reduced to the two first interactions: the respective structural moments of body A and of body C and the structural moments of body C with the tidal moments of body A. The Fourier expansion of the disturbing function is thus given by

$$\mathcal{R}_{A-C} = \mathcal{R}_{A-C;S-S} + \mathcal{R}_{A-C;T-S} = \sum_{l_A, m_A, l_C, m_C, v, w, b} \mathcal{R}_{l_A, m_A, l_C, m_C, v, w, b} (t, \mathbf{r}_{AC}), \quad (120)$$

where

$$\mathcal{R}_{l_A, m_A, l_C, m_C, v, w, b} = \mathcal{R}_{S-S; l_A, m_A, l_C, m_C, v, w, b} (t, \mathbf{r}_{AC}) + \mathcal{R}_{T-S; l_A, m_A, l_C, m_C, v, w, b} (t, \mathbf{r}_{AC}) \quad (121)$$

with

$$\mathcal{R}_{S-S; l_A, m_A, l_C, m_C, v, w, b} = -\frac{G}{M_C} M_{l_A, m_A}^{S_A} M_{l_C, m_C}^{S_C} (-1)^{l_A} \gamma_{l_C, m_C}^{l_A, m_A} \\ \times \frac{1}{a_C^{l_A+l_C+1}} \sum_{v, w, b} \kappa_{l_A+l_C, v} d_{v, m_A+m_C}^{l_A+l_C} (\varepsilon_A) F_{l_A+l_C, v, w} (I_C) G_{l_A+l_C, w, b} (e_C) \exp [i\Psi_{l_A+l_C, m_A+m_C, v, w, b}] \quad (122)$$

and

$$\mathcal{R}_{T-S; l_A, m_A, l_C, m_C, v, w, b} = -\frac{G}{M_C} M_{l_A, m_A}^{T_A} M_{l_C, m_C}^{S_C} (-1)^{l_A} \gamma_{l_C, m_C}^{l_A, m_A} \\ \times \frac{1}{a_C^{l_A+l_C+1}} \sum_{v, w, b} \kappa_{l_A+l_C, v} d_{v, m_A+m_C}^{l_A+l_C} (\varepsilon_A) F_{l_A+l_C, v, w} (I_C) G_{l_A+l_C, w, b} (e_C) \exp [i\Psi_{l_A+l_C, m_A+m_C, v, w, b}]. \quad (123)$$

Using Eq. (105), the tide-structure interaction disturbing function is expanded as

$$\mathcal{R}_{T-S; l_A, m_A, l_C, m_C, v, w, b} = \sum_{l_B, m_B, j, p, q} \mathcal{R}_{I; L_I} (t, \mathbf{r}_{AC}) + \sum_{l'_A, m'_A, l_B, m_B, r, s, u} \mathcal{R}_{II; L_{II}} (t, \mathbf{r}_{AC}), \quad (124)$$

where $\mathcal{R}_{I; L_I}$ and $\mathcal{R}_{II; L_{II}}$ respectively correspond to the $M_{l_A, m_A}^{T_A; I}$ and $M_{l_A, m_A}^{T_A; II}$ contribution to the external gravitational potential of the tidally perturbed body A, V_T^A . Inserting the explicit expansion for $M_{l_A, m_A}^{T_A; I}$ and $M_{l_A, m_A}^{T_A; II}$ given in Eqs. (108) and (109) into (123), we get

$$\mathcal{R}_{I; L_I} = Z_{T_A; l_A, m_A, L_I} (v, K; \Psi_{l_A+l_B, m_A+m_B, j, p, q}) \mathcal{R}_{I; L_I}^{Ad} \\ = -\frac{G}{M_C} \frac{4\pi}{2l_A+1} \kappa_{l_A}^A R_A^{2l_A+1} (1-\delta_{l_A, 0})(1-\delta_{l_A, 1}) |Z_{T_A; l_A, m_A, L_I} (v, K; \Psi_{l_A+l_B, m_A+m_B, j, p, q})| \gamma_{l_B, m_B}^{l_A, m_A} |M_{l_B, m_B}^B| |M_{l_C, m_C}^{S_C}| \gamma_{l_C, m_C}^{l_A, m_A} \\ \times \frac{1}{a_B^{l_A+l_B+1}} \frac{1}{a_C^{l_A+l_C+1}} \kappa_{l_A+l_B, j} \kappa_{l_A+l_C, v} d_{j, m_A+m_B}^{l_A+l_B} (\varepsilon_A) d_{v, m_A+m_C}^{l_A+l_C} (\varepsilon_A) F_{l_A+l_B, j, p} (I_B) F_{l_A+l_C, v, w} (I_C) G_{l_A+l_B, p, q} (e_B) G_{l_A+l_C, w, b} (e_C) \\ \times \exp [i(\Psi_{l_A+l_C, m_A+m_C, v, w, b} - \Psi_{l_A+l_B, m_A+m_B, j, p, q} + \delta M_{l_C, m_C}^{S_C} - \delta M_{l_B, m_B}^B + \delta_{T_A; l_A, m_A, L_I} (v, K; \Psi_{l_A+l_B, m_A+m_B, j, p, q}))], \quad (125)$$

where $L_I = \{l_B, m_B, j, p, q\}$, and for $\mathcal{R}_{II; L_{II}}$:

$$\mathcal{R}_{II; L_{II}} = Z_{T_A; l_A, m_A, L_{II}} (v, K; \Psi_{l_A+l_B+1, m'_A+m_B+m_A, r, s, u}) \mathcal{R}_{II; L_{II}}^{Ad} \\ = \frac{G}{M_C} \frac{1}{M_A} \frac{4\pi}{3} \kappa_{l_A}^A R_A^{2l_A+1} \delta_{l_A, 1} (-1)^{l'_A+1+l_A} (2l'_A+2l_B+1) |Z_{T_A; l_A, m_A, L_{II}} (v, K; \Psi_{l_A+l_B+1, m'_A+m_B+m_A, r, s, u})| \gamma_{l_B, m_B}^{l'_A, m'_A} |M_{l'_A, m'_A}^A| |M_{l_B, m_B}^B| \\ \times \gamma_{l'_A+l_B, m'_A+m_B}^{1, m_A} |M_{l_C, m_C}^{S_C}| \gamma_{l_C, m_C}^{l'_A, m'_A} \frac{1}{a_B^{l'_A+l_B+2}} \frac{1}{a_C^{l'_A+l_C+1}} \kappa_{l'_A+l_B+1, r} \kappa_{l'_A+l_C, v} d_{r, m'_A+m_B+m_A}^{l'_A+l_B+1} (\varepsilon_A) d_{v, m_A+m_C}^{l'_A+l_C} (\varepsilon_A) \\ \times F_{l'_A+l_B+1, r, s} (I_B) F_{l'_A+l_C, v, w} (I_C) G_{l'_A+l_B+1, s, u} (e_B) G_{l'_A+l_C, w, b} (e_C) \\ \times \exp [i(\Psi_{l'_A+l_C, m_A+m_C, v, w, b} - \Psi_{l'_A+l_B+1, m'_A+m_B+m_A, r, s, u} + \delta M_{l_C, m_C}^{S_C} - \delta M_{l'_A, m'_A}^A - \delta M_{l_B, m_B}^B + \delta_{T_A; l_A, m_A, L_{II}} (v, K; \Psi_{l'_A+l_B+1, m'_A+m_B+m_A, r, s, u}))], \quad (126)$$

where $L_{\mathbf{I}} = \{l_A, m'_A, l_B, m_B, r, s, u\}$. $\mathcal{R}_{\mathbf{I};L_{\mathbf{I}}}^{\text{Ad}}$ and $\mathcal{R}_{\mathbf{I};L_{\mathbf{I}}}^{\text{Ad}}$ correspond to the adiabatic response of A. Finally, as in Eq. (43) $M_{l_B, m_B}^{\text{B}} = M_{l_B, m_B}^{\text{S}_B} + M_{l_B, m_B}^{\text{T}_B}$ and $M_{l_A, m_A}^{\text{A}} = M_{l_A, m_A}^{\text{S}_A} + M_{l_A, m_A}^{\text{T}_A}$.

3.3. Dynamical equations

The external potential of the tidally perturbed body A by a body B being now well understood and known, our purpose here is to derive the dynamical equations for the evolution of the angular velocity (the angular momentum in term of Andoyer's variables) and the obliquity of A under the action of the gravitational interaction with a body C, which could be different from the perturber B and of the Keplerian orbital elements of this third body: a_C , e_C , and I_C . To achieve this, we follow the method adopted by Yoder (1995, 1997) and Correia & Laskar (2003–c), who used the mutual interaction potential for the variation in the Andoyer variables and the disturbing function of the orbital elements. Here, gravitational interactions between B and C are not taken into account.

Beginning with the Andoyer variables (cf. Andoyer 1926), we respectively get the total angular momentum, $L_A = I_A \Omega_A$, where I_A is the inertia momentum of A,

$$I_A \frac{d\Omega_A}{dt} = \partial_{\Theta_A} V_{A-C}, \quad (127)$$

and the obliquity, ε_A :

$$I_A \Omega_A \frac{d}{dt} \cos \varepsilon_A = -\partial_{\phi_A} V_{A-C} - \cos \varepsilon_A \partial_{\Theta_A} V_{A-C}. \quad (128)$$

The classical equations of orbital evolution are given by the Lagrange planetary equations (cf. Brouwer & Clemence 1961):

$$\frac{da_C}{dt} = \frac{2}{n_C a_C} \partial_{M_C} \mathcal{R}_{A-C}, \quad (129)$$

$$\frac{de_C}{dt} = -\frac{\sqrt{1-e_C^2}}{n_C a_C^2 e_C} \partial_{\omega_C} \mathcal{R}_{A-C} + \frac{1-e_C^2}{n_C a_C^2 e_C} \partial_{M_C} \mathcal{R}_{A-C}, \quad (130)$$

$$\frac{dI_C}{dt} = -\frac{1}{n_C a_C^2 \sqrt{1-e_C^2} \sin I_C} \partial_{\Omega_C} \mathcal{R}_{A-C} + \frac{\cos I_C}{n_C a_C^2 \sqrt{1-e_C^2} \sin I_C} \partial_{\omega_C} \mathcal{R}_{A-C}. \quad (131)$$

The Fourier expansion of the disturbing function \mathcal{R}_{A-C} is then introduced,

$$\mathcal{R}_{A-C} = \sum_{l_A, m_A, l_C, m_C, v, w, b} \mathcal{R}_{l_A, m_A, l_C, m_C, v, w, b}, \quad (132)$$

where, as in Eq. (114), $\mathcal{R}_{l_A, m_A, l_C, m_C, v, w, b}$ is given by:

$$\begin{aligned} \mathcal{R}_{l_A, m_A, l_C, m_C, v, w, b} &= -\frac{G}{M_C} M_{l_A, m_A}^{\text{A}} M_{l_C, m_C}^{\text{C}} (-1)^{l_A} \gamma_{l_C, m_C}^{l_A, m_A} \\ &\times \frac{1}{a_C^{l_A+l_C+1}} K_{l_A+l_C, v} d_{v, m_A+m_C}^{l_A+l_C}(\varepsilon_A) F_{l_A+l_C, v, w}(I_C) G_{l_A+l_C, w, b}(e_C) \exp[i\Psi_{l_A+l_C, m_A+m_C, v, w, b}]. \end{aligned} \quad (133)$$

Therefore, the following formal equations are obtained for the dynamical evolution of respectively the angular velocity of A and its obliquity,

$$I_A \frac{d\Omega_A}{dt} = M_C \sum_{l_A, m_A, l_C, m_C, v, w, b} \text{Re} \{i(m_A + m_C) \mathcal{R}_{l_A, m_A, l_C, m_C, v, w, b}\}, \quad (134)$$

$$I_A \Omega_A \frac{d}{dt} \cos \varepsilon_A = -M_C \sum_{l_A, m_A, l_C, m_C, v, w, b} \text{Re} \{i[v + (m_A + m_C) \cos \varepsilon_A] \mathcal{R}_{l_A, m_A, l_C, m_C, v, w, b}\}, \quad (135)$$

where $\text{Re}(z)$ is the real part of a complex number or function z , while those for the Keplerian elements are given by

$$\frac{1}{a_C} \frac{da_C}{dt} = \frac{2}{n_C} \frac{1}{a_C^2} \sum_{l_A, m_A, l_C, m_C, v, w, b} \text{Re} \{i(l_A + l_C - 2w + b) \mathcal{R}_{l_A, m_A, l_C, m_C, v, w, b}\}, \quad (136)$$

$$\frac{1}{e_C} \frac{de_C}{dt} = \frac{1}{n_C} \frac{1-e_C^2}{e_C^2} \frac{1}{a_C^2} \sum_{l_A, m_A, l_C, m_C, v, w, b} \text{Re} \left\{ i \left[(l_A + l_C - 2w) \left(1 - \frac{1}{\sqrt{1-e_C^2}} \right) + b \right] \mathcal{R}_{l_A, m_A, l_C, m_C, v, w, b} \right\} \quad (137)$$

and

$$\frac{d}{dt} \cos I_C = \frac{1}{nc} \frac{1}{\sqrt{1-e_C^2}} \frac{1}{a_C^2} \sum_{l_A, m_A, l_C, m_C, v, w, b} R_e \{i [v - (l_A + l_C - 2w) \cos I_C] \mathcal{R}_{l_A, m_A, l_C, m_C, v, w, b}\}. \quad (138)$$

If the tidal multipole moments of C are ignored, the following system is obtained using Eqs. (121) and (124) due to the dependence of $\mathcal{R}_{I;L_I}$ and $\mathcal{R}_{II;L_{II}}$ on Θ_A and ϕ_A :

$$I_A \frac{d\Omega_A}{dt} = M_C \sum_{l_A, m_A, l_C, m_C, v, w, b} R_e \left\{ i (m_A + m_C) \mathcal{R}_{S-S; l_A, m_A, l_C, m_C, v, w, b} + i \sum_{l_B, m_B, j, p, q} (m_C - m_B) \mathcal{R}_{I;L_I} \right. \\ \left. + i \sum_{l_A, m'_A, l_B, m_B, r, s, u} (m_C - (m'_A + m_B)) \mathcal{R}_{II;L_{II}} - \sum_{l_B, m_B, j, p, q} \partial_{\Theta_A} [Z_{T_A; l_A, m_A, L_I}] \mathcal{R}_{I;L_I}^{\text{Ad}} - \sum_{l_A, m'_A, l_B, m_B, r, s, u} \partial_{\Theta_A} [Z_{T_A; l_A, m_A, L_{II}}] \mathcal{R}_{II;L_{II}}^{\text{Ad}} \right\}, \quad (139)$$

$$I_A \Omega_A \frac{d}{dt} \cos \varepsilon_A = M_C \sum_{l_A, m_A, l_C, m_C, v, w, b} R_e \left\{ -i [v + (m_A + m_C) \cos \varepsilon_A] \mathcal{R}_{S-S; l_A, m_A, l_C, m_C, v, w, b} \right. \\ \left. - i \sum_{l_B, m_B, j, p, q} [(v - j) + (m_C - m_B) \cos \varepsilon_A] \mathcal{R}_{I;L_I} - i \sum_{l_A, m'_A, l_B, m_B, r, s, u} [(v - r) + (m_C - (m'_A + m_B)) \cos \varepsilon_A] \mathcal{R}_{II;L_{II}} \right. \\ \left. + \sum_{l_B, m_B, j, p, q} [(\partial_{\phi_A} + \cos \varepsilon_A \partial_{\Theta_A}) Z_{T_A; l_A, m_A, L_I}] \mathcal{R}_{I;L_I}^{\text{Ad}} + \sum_{l_A, m'_A, l_B, m_B, r, s, u} [(\partial_{\phi_A} + \cos \varepsilon_A \partial_{\Theta_A}) Z_{T_A; l_A, m_A, L_{II}}] \mathcal{R}_{II;L_{II}}^{\text{Ad}} \right\} \quad (140)$$

and

$$\frac{1}{ac} \frac{da_C}{dt} = \frac{2}{nc} \frac{1}{a_C^2} \sum_{l_A, m_A, l_C, m_C, v, w, b} R_e \left\{ i (l_A + l_C - 2w + b) \left[\mathcal{R}_{S-S; l_A, m_A, l_C, m_C, v, w, b} + \sum_{l_B, m_B, j, p, q} \mathcal{R}_{I;L_I} + \sum_{l_A, m'_A, l_B, m_B, r, s, u} \mathcal{R}_{II;L_{II}} \right] \right. \\ \left. + \sum_{l_B, m_B, j, p, q} \partial_{M_C} [Z_{T_A; l_A, m_A, L_I}] \mathcal{R}_{I;L_I}^{\text{Ad}} + \sum_{l_A, m'_A, l_B, m_B, r, s, u} \partial_{M_C} [Z_{T_A; l_A, m_A, L_{II}}] \mathcal{R}_{II;L_{II}}^{\text{Ad}} \right\}, \quad (141)$$

$$\frac{1}{e_C} \frac{de_C}{dt} = \frac{1}{nc} \frac{1-e_C^2}{e_C^2} \frac{1}{a_C^2} \\ \times \sum_{l_A, m_A, l_C, m_C, v, w, b} R_e \left\{ i \left[(l_A + l_C - 2w) \left(1 - \frac{1}{\sqrt{1-e_C^2}} \right) + b \right] \left[\mathcal{R}_{S-S; l_A, m_A, l_C, m_C, v, w, b} + \sum_{l_B, m_B, j, p, q} \mathcal{R}_{I;L_I} + \sum_{l_A, m'_A, l_B, m_B, r, s, u} \mathcal{R}_{II;L_{II}} \right] \right. \\ \left. + \sum_{l_B, m_B, j, p, q} \left[\left(\partial_{M_C} - \frac{1}{\sqrt{1-e_C^2}} \partial_{\omega_C} \right) Z_{T_A; l_A, m_A, L_I} \right] \mathcal{R}_{I;L_I}^{\text{Ad}} + \sum_{l_A, m'_A, l_B, m_B, r, s, u} \left[\left(\partial_{M_C} - \frac{1}{\sqrt{1-e_C^2}} \partial_{\omega_C} \right) Z_{T_A; l_A, m_A, L_{II}} \right] \mathcal{R}_{II;L_{II}}^{\text{Ad}} \right\}, \quad (142)$$

$$\frac{d}{dt} \cos I_C = \frac{1}{nc} \frac{1}{\sqrt{1-e_C^2}} \frac{1}{a_C^2} \sum_{l_A, m_A, l_C, m_C, v, w, b} R_e \left\{ i [v - (l_A + l_C - 2w) \cos I_C] \left[\mathcal{R}_{S-S; l_A, m_A, l_C, m_C, v, w, b} + \sum_{l_B, m_B, j, p, q} \mathcal{R}_{I;L_I} + \sum_{l_A, m'_A, l_B, m_B, r, s, u} \mathcal{R}_{II;L_{II}} \right] \right. \\ \left. + \sum_{l_B, m_B, j, p, q} [(\partial_{\Omega_C} - \cos I_C \partial_{\omega_C}) Z_{T_A; l_A, m_A, L_I}] \mathcal{R}_{I;L_I}^{\text{Ad}} + \sum_{l_A, m'_A, l_B, m_B, r, s, u} [(\partial_{\Omega_C} - \cos I_C \partial_{\omega_C}) Z_{T_A; l_A, m_A, L_{II}}] \mathcal{R}_{II;L_{II}}^{\text{Ad}} \right\} \quad (143)$$

where the explicit expression for $\mathcal{R}_{S-S; l_A, m_A, l_C, m_C, v, w, b}$, $\mathcal{R}_{I;L_I}$ and $\mathcal{R}_{II;L_{II}}$ have been derived in Eqs. (122), (125), and (126).

4. Scaling laws in the case of an extended axisymmetric deformed perturber

4.1. Comparison to the punctual case

Here, our goal is to quantify the term(s) of the disturbing function due to the non-punctual behavior of the perturber B and to compare it to the one in the punctual mass case.

To achieve this aim, some assumptions are assumed. First, we adopt the quadrupolar approximation for the response of A to the tidal excitation by B; thus, we put $l_A = 2$ so that $\mathcal{R}_{1:L_1} = 0$. Then, we consider the simplified situation where the body of which dynamics is studied is the tidal perturber; therefore, $B = C$ and Eq. (125) becomes

$$\begin{aligned} \mathcal{R}_{1:L_1} &= -\frac{G}{M_B} \frac{4\pi}{5} k_2^A R_A^5 \left| Z_{T_A;2,m_A,L_1}(\nu, K; \Psi_{2+l_B, m_A+m_B, j, p, q}) \right| \left[\gamma_{l_B, m_B}^{2, m_A} \right]^2 |M_{l_B, m_B}^B|^2 \\ &\times \frac{1}{a_B^{2(2+l_B+1)}} \left[\kappa_{2+l_B, j} \right]^2 \left[d_{j, m_A+m_B}^{2+l_B}(\varepsilon_A) \right]^2 \left[F_{2+l_B, j, p}(I_B) \right]^2 \left[G_{2+l_B, p, q}(e_B) \right]^2 \\ &\times \exp \left[i \delta_{T_A;2,m_A,L_1}(\nu, K; \Psi_{2+l_B, m_A+m_B, j, p, q}) \right]. \end{aligned} \quad (144)$$

On the other hand, since we are interested in the amplitude of $\mathcal{R}_{1:L_1}$, we focus on its norm ($|\mathcal{R}_{1:L_1}|$). Finally, as we know that the dissipative part of the tide is very small compared to the adiabatic one (cf. Zahn 1966a), we can assume that $|Z_{T_A}| \approx 1$ in this first step.

Let us first derive the term of $|\mathcal{R}_{1:L_1}|$ due to the non-punctual term of the gravific potential of B, which has a non-zero average in time over an orbital period of B, $\langle V_{N-P}^B \rangle_{T_B}(\mathbf{r}) = 1/T_B \int_0^{T_B} V_{N-P}^B(t, \mathbf{r}) dt$ that corresponds to the axisymmetric rotational and permanent tidal deformations (see Zahn 1977). (The same procedure can of course be applied to the non-stationary and non-axisymmetric deformations, but we choose here to focus only on $\langle V_{N-P}^B \rangle_{T_B}$ to illustrate our purpose.) Then, as the considered deformations of B are axisymmetric, we can expand them using the usual gravitational moments of B (J_B) as

$$V^B(\mathbf{r}) = \frac{GM_B}{r} + \langle V_{N-P}^B \rangle_{T_B} \quad \text{where} \quad \langle V_{N-P}^B \rangle_{T_B} = G \sum_{l_B > 0} (M_{l_B, 0}^{S_B} + M_{l_B, 0}^{T_B}) \frac{Y_{l_B, 0}(\theta, \varphi)}{r^{l_B+1}} \quad \text{with} \quad M_{l_B, 0}^{S_B} + M_{l_B, 0}^{T_B} = -\frac{J_B M_B R_B^{l_B}}{N_{l_B}^0}. \quad (145)$$

Then, we obtain

$$\left| \mathcal{R}_{1:L_1}^{J_B}(a_B, e_B, I_B, \varepsilon_A) \right| = \frac{G}{M_B} \frac{4\pi}{5} k_2^A R_A^5 \left[\gamma_{l_B, 0}^{2, m_A} \right]^2 |M_{l_B, 0}^{S_B} + M_{l_B, 0}^{T_B}|^2 \frac{1}{a_B^{2(2+l_B+1)}} \left[\kappa_{2+l_B, j} \right]^2 \left[d_{j, m_A}^{2+l_B}(\varepsilon_A) \right]^2 \left[F_{2+l_B, j, p}(I_B) \right]^2 \left[G_{2+l_B, p, q}(e_B) \right]^2. \quad (146)$$

On the other hand, the term of $|\mathcal{R}_{1:L_1}|$ associated to M_B , namely the disturbing function in the case where B is assumed to be a punctual mass, is given by

$$\begin{aligned} \left| \mathcal{R}_{1:L_1}^{M_B}(a_B, e_B, I_B, \varepsilon_A) \right| &= \frac{G}{M_B} \frac{4\pi}{5} k_2^A R_A^5 \left[\gamma_{0, 0}^{2, m_A} \right]^2 |M_{0, 0}^{S_B}|^2 \frac{1}{a_B^6} \left[\kappa_{2, j} \right]^2 \left[d_{j, m_A}^2(\varepsilon_A) \right]^2 \left[F_{2, j, p}(I_B) \right]^2 \left[G_{2, p, q}(e_B) \right]^2 \\ &= \frac{G}{M_B} \frac{4\pi}{5} k_2^A R_A^5 M_B \frac{1}{a_B^6} \left[\kappa_{2, j} \right]^2 \left[d_{j, m_A}^2(\varepsilon_A) \right]^2 \left[F_{2, j, p}(I_B) \right]^2 \left[G_{2, p, q}(e_B) \right]^2. \end{aligned} \quad (147)$$

For this first evaluation of the ratio $|\mathcal{R}_{1:L_1}^{J_B}| / |\mathcal{R}_{1:L_1}^{M_B}|$, we focus on the configuration of minimum energy. In this state, the spins of A and B are aligned with the orbital one so that $\varepsilon_A = I_B = 0$ (that leads to $j = m_A$ and $p = (2 - m_A + l_B)/2$) and the orbit is circular ($e_B = 0$). Then, we consider

$$\mathcal{E}_{m_A, l_B} = \frac{\left| \mathcal{R}_{1:L_1}^{J_B}(a_B, 0, 0, 0) \right|}{\left| \mathcal{R}_{1:L_1}^{M_B}(a_B, 0, 0, 0) \right|}. \quad (148)$$

Using Eqs. (146), (147), we get its expression in function of J_B and of (R_B/a_B) :

$$\mathcal{E}_{m_A, l_B} = \frac{1}{4\pi} \left[\frac{1}{N_{l_B}^0} \frac{\gamma_{l_B, 0}^{2, m_A}}{\gamma_{0, 0}^{2, m_A}} \frac{\kappa_{2+l_B, m_A}}{\kappa_{2, m_A}} \frac{F_{2+l_B, 2, \frac{l_B}{2}}(0)}{F_{2, 2, 0}(0)} \right]^2 J_B^2 \left(\frac{R_B}{a_B} \right)^{2l_B}. \quad (149)$$

As emphasized by Zahn (1966a, 1977), the main mode of the dissipative tide ruling the secular evolution of the system is $m_A = 2$. We thus define \mathcal{E}_{l_B} , such that

$$\mathcal{E}_{l_B} = \mathcal{E}_{2, l_B} = \left[\frac{1}{3} F_{2+l_B, 2, \frac{l_B}{2}}(0) \right]^2 J_B^2 \left(\frac{R_B}{a_B} \right)^{2l_B}, \quad (150)$$

which can be recast into

$$\log(\mathcal{E}_{l_B}) = 2 \left[\log \left[\frac{1}{3} F_{2+l_B, 2, \frac{l_B}{2}}(0) \right] + \log J_B - l_B \log \left(\frac{a_B}{R_B} \right) \right]. \quad (151)$$

Finally, taking only the quadrupolar deformation of B (J_2) into account, we get

$$\log(\mathcal{E}_2) = 2 \left[\log \left(\frac{5}{2} \right) + \log J_2 - 2 \log \left(\frac{a_B}{R_B} \right) \right]. \quad (152)$$

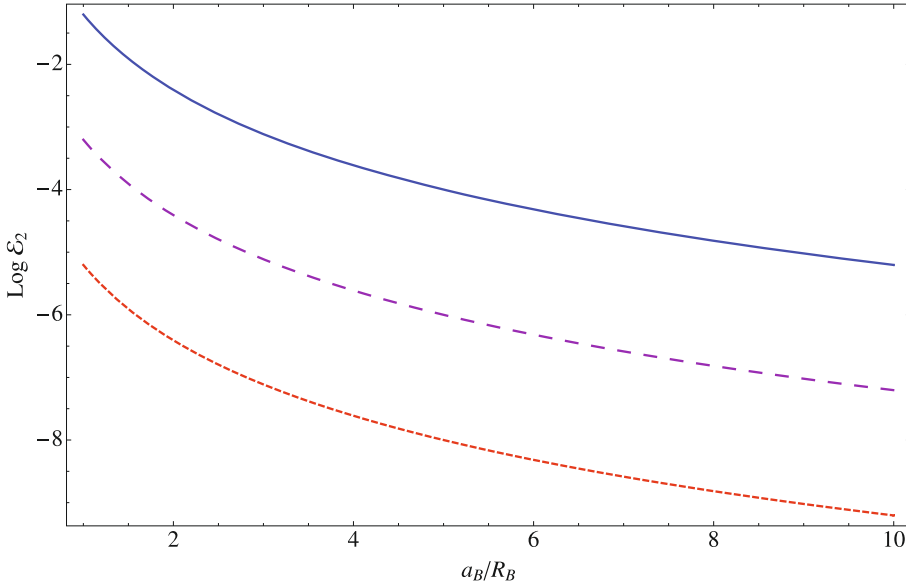


Fig. 5. $\text{Log } \mathcal{E}_2$ as a function of a_B/R_B for $J_2 = 10^{-3}$ (red dashed line), 10^{-2} (purple long-dashed line), 10^{-1} (blue solid line). The non-punctual terms have to be taken into account for strongly deformed perturbers ($J_2 \geq 10^{-2}$) in very close systems ($a_B/R_B \leq 5$), while they decrease rapidly otherwise.

This gives us the order of magnitude of the terms due to the non-punctual behavior of B compared to the one obtained in the punctual mass approximation. It is directly proportional to the squared J_2 , thus increasing with ε_Ω^2 (where $\varepsilon_\Omega = \Omega_B^2/\Omega_c^2$ with $\Omega_c = \sqrt{\frac{GM_B}{R_B^3}}$) in the case of the rotation-induced deformation and with ε_T^2 (where $\varepsilon_T = q(R_B/a_B)^3$ where $q = M_A/M_B$) in the tidal one, while it increases as $(R_B/a_B)^4$. Therefore, as it is shown in Fig. 5, the non-punctual terms have to be taken into account for strongly deformed perturbers ($J_2 \geq 10^{-2}$) in very close systems ($a_B/R_B \leq 5$), while they decrease rapidly otherwise. This corresponds for example to the case of internal natural satellites of rapidly rotating giant planets such as Jupiter and Saturn ($J_2 \approx 1.4697 \times 10^{-2}$ for Jupiter and $J_2 \approx 1.6332 \times 10^{-2}$ for Saturn; see Guillot 1999, and references therein). In the case of close Hot-Jupiters that are already synchronized (because of the tidal dissipation, the rotation period is close to the orbital one), the rotation period is longer than 2 days (50 h), which is roughly 5 times slower than Jupiter's rotation (10 h). In this case, the flattening of Hot-Jupiter is less important and their J_2 should be close to the Earth's value (i.e. J_2 runs from 10^{-4} to 10^{-3}). Then, the relative effect of the non-punctual terms is less important. The situation may be different in the earliest evolutionary stages of those systems and this has to be studied in forthcoming works.

4.2. Application to rapidly rotating binary stars

Here, we apply the previous procedure to the case of rapidly rotating binary stars where $\varepsilon_\Omega \gg \varepsilon_T$. First, we roughly scale J_2 of B to J_\odot as (cf. Roxburgh 2001)

$$J_2 \propto \mathcal{F}(\varepsilon_\Omega) \approx J_2^\odot \left(\frac{R_B}{R_\odot}\right)^3 \left(\frac{\Omega_B}{\Omega_\odot}\right)^2 \left(\frac{M_B}{M_\odot}\right)^{-1}, \quad (153)$$

the deformation being thus mainly due to rotation. Then, Eq. (152) becomes

$$\log(\mathcal{E}_2) \approx 2 \left[\log\left(\frac{5}{2}\right) + \log J_2^\odot + 3 \log\left(\frac{R_B}{R_\odot}\right) - \log\left(\frac{M_B}{M_\odot}\right) + 2 \log\left(\frac{\Omega_B}{\Omega_\odot}\right) - 2 \log\left(\frac{a_B}{R_B}\right) \right]. \quad (154)$$

Then, we introduce the stellar homology relations for main-sequence stars (cf. Kippenhahn & Weigert 1990):

$$\frac{R}{R_\odot} = \left(\frac{M}{M_\odot}\right)^{z_1} \quad \text{where } z_1 = \frac{\alpha + \lambda - 2}{\alpha + 3\lambda} \quad \text{with } \lambda = \left(\frac{\partial \ln \epsilon}{\partial \ln \rho}\right)_T \quad \text{and } \alpha = \left(\frac{\partial \ln \epsilon}{\partial \ln T}\right)_\rho, \quad (155)$$

where ϵ is the nuclear energy production rate per unit mass inside the star. We finally obtain

$$\log(\mathcal{E}_2) \approx 2 \left[\log\left(\frac{5}{2}\right) + \log J_2^\odot + (3z_1 - 1) \log\left(\frac{M_B}{M_\odot}\right) + 2 \log\left(\frac{\Omega_B}{\Omega_\odot}\right) - 2 \log\left(\frac{a_B}{R_B}\right) \right]. \quad (156)$$

For main-sequence stars burning their hydrogen $\lambda \approx 1$, while considering the pp chains leads to $z_1 \approx 0.465$ ($M_B/M_\odot \leq 1.5$) and the CNO cycle to $z_1 \approx 0.795$ ($M_B/M_\odot \geq 1.5$) (see Kippenhahn & Weigert 1990, for a detailed discussion).

In Fig. 6, we plot \mathcal{E}_2 as a function of M_B/M_\odot and Ω_B/Ω_\odot for $a_B = 3R_B$ taking $J_2^\odot \approx 2.2 \times 10^{-7}$. It is shown that the non-punctual terms are not always a perturbation compared to the punctual mass one ($\mathcal{E}_2 \geq 10^{-2}$) for $M_B \geq 40 M_\odot$ and $\Omega_B \geq 45 \Omega_\odot$ that corresponds to rapidly rotating close binary massive stars. This has to be taken into account in future studies dedicated to the evolution of such stars.

Since we now have identified the regime where the non-punctual terms have to be taken into account, those have to be examined by integrating the complete set of dynamical equations. This will be presented in a forthcoming paper.

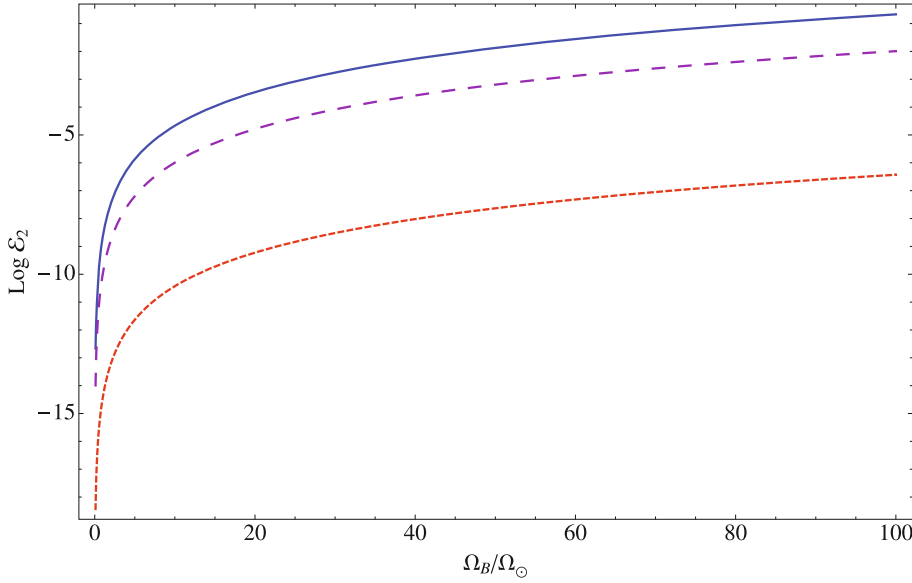


Fig. 6. $\text{Log } \mathcal{E}_2$ for $1 M_\odot$ (red dashed line), $40 M_\odot$ (purple long-dashed line), and $120 M_\odot$ (solid blue line) main-sequence stars as a function of Ω_B/Ω_\odot at $a_B = 3 R_B$ taking $J_2^\odot \approx 2.2 \times 10^{-7}$. Non-punctual terms are not always a perturbation compared to the punctual mass one ($\mathcal{E}_2 \geq 10^{-2}$) for $M_B \geq 40 M_\odot$ and $\Omega_B \geq 45 \Omega_\odot$, which corresponds to rapidly rotating close binary massive stars.

5. Conclusion

This work represents another step towards modeling the tidal dynamical evolution of planetary systems and of multiple stars by taking the extended character of the bodies into account. We have used the STF tensors that allow us to analytically and compactly treat the complex couplings between the multipole behavior of the gravitational fields of two extended bodies. First, the main properties of STF tensors were defined and derived. Next, after deriving the classical multipole expansion of the self gravitational field of an extended body A, we have derived the tidal potential related to the interaction between two extended bodies A and B, which is a generalization of the previous results where the perturber is treated through the punctual mass approximation. Using those results, the external potential of a tidally-perturbed body was provided and used to obtain the associated mutual interaction potential with a body C for which the dynamics is studied and which could be different from the previous tidal perturber B, as well as the corresponding disturbing function. Once the disturbing function were expanded into Fourier's series, the dynamical equations were derived. Those allows us to study the dynamical evolution of the angular momentum and the obliquity of the body A simultaneously with the Keplerian orbital elements of C relative to the center of mass of A, namely the semi major axis, a_C , the eccentricity, e_C , and the orbital inclination, I_C . The equations were derived in a general way without any linearization of function of any orbital elements as it has been done in Hut (1981, 1982) and in Correia & Laskar (2003b). This allowed us to study the strongly nonlinear problem of inclined, eccentric orbits. Therefore, this formalism can be useful for elliptic systems.

The major interest of this modeling concerns the dissipation of the tidal mechanical energy. Here, the response of each extended body is parametrized through the Love number k_l for the adiabatic one, and an impedance Z_T and its associated delay δ_T , which describes the damping and the phase lag due to the (viscous and thermal) dissipation acting on the bulk-induced by the perturber. Self-consistent modellings have to be developed for elasto-viscous bodies (Rogister & Rochester 2004), for fluid bodies (cf. Zahn 1977), and equilibrium and stability conditions. This will be done for extended fluid bodies in a forthcoming series of papers.

Moreover, due to the general character of this work, various applications are possible. The first one deals with the dynamics of planets that are very close to their star, as observed in several extrasolar planetary systems (cf. Laskar & Correia 2004; Levrard et al. 2007; Fabrycky et al. 2007; Correia et al. 2008). Next, in our own Solar System, dynamical systems, such as giant planets and their internal satellites, can be studied by taking their spatial extension and their multipolar behavior into account, due for example to their rapid rotation. Finally, this work can be applied to the dynamical evolution of close binary stars where the tidal interaction and its dissipation dominate the behavior of the system until it has reached its lower energy state, where the spins are all aligned, the orbits are circular, and the components are synchronized with the orbital motion. For these future applications, the potential impact of the spatial extension of bodies on dynamics has to be carefully evaluated and understood.

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