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- 1 To boldly go where no volunteer has gone before: predicting volunteer activity to prioritise surveys
- 2 at the landscape scale
- 3
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- 11 **Running title:** Predicting volunteer activity
- 12

13 ABSTRACT

14 **Aim**

15 To identify relationships between volunteer bird survey effort and motivations in order to prioritise

16 investment in future surveying activities.

17 Location

18 South west Western Australia, a global biodiversity hotspot.

19 Methods

- 20 We developed nine hypotheses for volunteer motivations to predict the probability of a bird survey being
- 21 undertaken anywhere in the landscape using data from the New Atlas of Australian Birds. We then
- 22 established three goals for surveying in the study region: 1) equal representation of surveys across the
- 23 landscape, 2) surveys stratified by habitat type, and 3) representation of surveys in protected areas. We
- 24 developed a function to estimate the benefit of investing in professional surveys, given the probability of a
- volunteer survey taking place and the survey goal, and calculated the cost of meeting a surveying goal with
- and without accounting for the probability of cells not being surveyed by volunteers.

27 Results

28 A model combining the location of protected areas, location of previous records of threatened species, and

- 29 habitat diversity, was the strongest predictor of the probability of a volunteer bird survey being conducted.
- 30 Each surveying goal resulted in different areas being prioritised for future surveying, indicating the
- 31 importance of setting clear objectives before undertaking broad-scale monitoring or surveying activities. If
- 32 our primary goal is stratified protected area representation in surveys, there are huge cost savings if only
- 33 protected areas with a 70% predicted probability of not being surveyed by volunteers were selected for
- 34 professional surveys.

35 Main conclusions

- 36 Professional sampling in survey gaps is required to reduce bias in volunteer-collected datasets. Using
- 37 models of volunteer behaviour we can identify areas unlikely to be surveyed. If these areas are important
- 38 for the project objective, then we can either provide incentives for volunteers or carry out professional
- 39 surveying. These analyses are best done before data collection commences.

40 Keywords: biological atlas, citizen science, conservation planning, resource allocation, species distribution

41 modelling, volunteer monitoring

42 (A)INTRODUCTION

43 Biodiversity is declining worldwide, and in order to prioritise actions to mitigate threats we need to

- 44 evaluate the current status and distributions of the species we are trying to recover and protect (Walsh *et al.*
- 45 2012). Surveys across large scales (using a repeatable sampling method to estimate the number of
- 46 individuals or the diversity of species) allow us to make such prioritisations. With on-going monitoring (the
- 47 systematic acquisition of data over time) we can keep track of how well our recovery efforts are going.
- 48 Atlas projects are broadly defined as landscape-level collections of spatially explicit data on species
- 49 occurrences (Osborne & Tigar 1992), most often contributed by volunteers (Dunn & Weston 2008;
- 50 Robertson et al. 2010). Volunteer-collected or 'citizen science' monitoring databases have now been
- 51 established in many parts of the world representing both marine and terrestrial taxa (e.g. Battersby &
- 52 Greenwood 2004; Schmeller *et al.* 2009; Silvertown 2009). The cost-savings from enlisting the support of
- 53 the volunteering public in such projects are substantial. For example, in the United Kingdom it has been
- 54 estimated that volunteers contribute 1.6 million hours annually to bird surveys, work that would cost over
- 55 US\$30 million per annum if undertaken by professionals (Danielsen *et al.* 2009).
- 56 Globally, atlases are crucial for engaging people in monitoring and conservation as well as answering
- 57 questions related to conservation, management and theoretical ecology (Underhill *et al.* 1991; Donald &
- 58 Fuller 1998; Dunn & Weston 2008; Pomeroy et al. 2008; Robertson et al. 2010), but issues remain with
- 59 data gaps and biases (Romo et al. 2006; Boakes et al. 2010; Botts et al. 2010), and with maintaining
- 60 volunteer interest and objectivity (Booth et al. 2011). Species occurrence data, such as those compiled
- 61 during volunteer atlases often exhibit strong spatial and temporal biases in survey effort (Osborne & Tigar
- 62 1992; Romo *et al.* 2006; Boakes *et al.* 2010), meaning that some places are more likely to be surveyed than
- 63 others, and surveys will not be evenly distributed in time (Bas *et al.* 2008; Sparks *et al.* 2008; Phillips *et al.*
- 64 2009). Other problems to be dealt with in volunteer-collected datasets include observer error and
- heterogeneity in the ability of observers to detect species (Kery et al. 2006; Etterson et al. 2009).Without
- 66 robust and unbiased monitoring systems (Yoccoz et al. 2001), inferences on species' habitat preferences
- 67 and distribution have more omission and commission errors (Barry & Elith 2006; Rondinini *et al.* 2006;
- 68 Boakes et al. 2010), which can affect the reliability of models or conservation prioritisation analyses using
- 69 that data (Rondinini *et al.* 2006; Moilanen *et al.* 2009).
- 70 In order to improve the quality of atlas data, under-represented regions can be targeted by professional
- surveys or by encouraging and directing volunteers, or the sampling design adjusted to sample the
- 72 environmental variation across the landscape (Table 1). Continued data collection incurs a cost in both
- resources and time (Hauser *et al.* 2006; Grantham *et al.* 2009), and due to limited budgets, planners of
- 74 monitoring programs or users of the data have to prioritise future efforts. There is now a large body of
- 75 literature that explores prioritising or optimising monitoring, including the selection of suitable indicator
- 76 species (Fleishman & Murphy 2009; Tulloch *et al.* 2011), threatened taxa (Regan *et al.* 2008), comparing
- 77 monitoring and survey protocols (e.g. Munson *et al.* 2010), improving survey methodology (Joseph *et al.*
- 78 2006; Rhodes *et al.* 2006a), and integrating cost in survey design (e.g. Carlson & Schmiegelow 2002;

79 Gerber *et al.* 2005; Loyola *et al.* 2009; Tulloch *et al.* 2011). Understanding the factors that influence the

- 81 areas, is the key to predicting where gaps are likely to occur in future surveys, and thereby prioritising
- 82 future surveying efforts. Unfortunately, information on volunteer motivations is not routinely collected in

spatial distribution of volunteer survey effort, such as the motivation for volunteers to survey particular

- 83 citizen science datasets, and owing to the complex nature of human behaviour these types of data are
- 84 difficult to infer. One way to make use of limited data is to use species distribution models, which can be
- 85 parameterised with few variables. While priority areas for future surveys have been derived through species
- distribution models of target species (Rachlow & Svancara 2006; Rhodes *et al.* 2006b; Jones 2011), the
- 87 likely sampling patterns of the volunteers who undertake surveys have not been explored.
- 88 Substantial worldwide volunteer effort has been directed at bird atlases (over 300 atlases engaging over
- 89 100,000 participants; Dunn & Weston 2008) due to the popularity of bird watching and the ease of
- 90 conducting bird surveys relative to other species (e.g. bats, marine invertebrates) that often require special
- 91 monitoring equipment or expertise. The New Atlas of Australian Birds (Barrett *et al.* 2003) is a database
- 92 that relies almost entirely on volunteers. It forms the basis for national bird population estimates and
- 93 provides data to inform conservation assessments by environmental consultants and policy and planning by
- 94 local and state governments (Garnett *et al.* 2011; Szabo *et al.* 2011). We chose this database as one of its
- 95 key aims is to involve the community in the conservation and monitoring of birds (Barrett *et al.* 2003).
- 96 From 1997 to 2010 more than 7000 surveyors have contributed over 500,000 surveys, resulting in more
- 97 than 8.5 million records. However, recent analyses of bird atlas data in Australia and elsewhere have found
- 98 biases in the species surveyed by volunteers (Booth *et al.* 2011; Tulloch & Szabo accepted) and high
- 99 spatio-temporal variability in sampling effort (Szabo *et al.* 2007), which has implications for applying the
- 100 data to conservation or management objectives especially in under-sampled or remote areas (Yoccoz et al.
- 101 2001). To fill knowledge gaps, we need to better understand the current and potential distribution of on-
- 102 going survey effort, to address key data deficiencies in order to increase the usefulness of atlas data for
- 103 monitoring and scientific research.

- Limited funding for conservation worldwide means that decisions need to be made about where and how to fill gaps, and who will be collecting survey data. We present an approach that enables atlas coordinators or users to prioritise allocation of funding to address data deficiencies, by using knowledge of the motivations and biases of the data collectors to predict their future actions. Establishing explicit protocols to take into account the motivations of volunteers to conduct surveys in particular areas will allow more efficient investment in professional surveys or volunteer incentives to achieve the desired targets. The specific objectives of our study are to:
- use the geographic location of past surveys to predict the future distribution of volunteer survey
 effort,
- assuming that volunteer effort is spatially predictable, extract and apply models of motivational
 factors, to predict the probability of areas being surveyed in the future, and

- 115 3. account for the probability of an area being surveyed by volunteers to help prioritise future
- 116 investment in professional surveys.

117 **(A)METHODS**

118 (B)Study area

- 119 Our study focused on an extensive area (356,717 km²) of south-west Western Australia (WA),
- 120 encompassing a biodiversity hotspot as defined by Conservation International (Mittermeier *et al.* 1998;
- 121 Myers *et al.* 2000). The region is of conservation significance due to high plant endemism (53% of 5571
- species) as well as the removal of approximately 70% of native vegetation for cropping and grazing in the
- 123 last 100 years (Saunders et al. 1991; Saunders et al. 1993; Hopper & Gioia 2004), which has led to declines
- 124 and local extinctions of flora and fauna. For instance, 57 of the 280 native bird taxa in the region are now
- 125 of conservation concern (Mittermeier *et al.* 1998; Garnett *et al.* 2011).
- 126 The extent of the study area was converted to a geographical projection layer of 10 km grid cells (100 km²),
- resulting in 3866 grid cells for analysis. A 10 km grid cell size was chosen after preliminary analyses of the
- 128 total dataset revealed a mean distribution of 1 survey per 100 km². All spatial data processing was done
- 129 using ArcGIS version 9.3 (ESRI Inc. 2008).

130 (B)Volunteer survey data

We used a subset of bird surveys from 1998 to 2011 obtained from the New Atlas of Australian Birds, an on-going project of which approximately 95% of the surveys are collected by volunteers throughout

- 133 Australia (Barrett *et al.* 2003). Records were checked for reliability and surveys with no recorded
- 134 coordinate system or less than 5-km locational accuracy were discarded. The dataset was split into three
- time periods: a) 1998–2002, the main atlas period during which data were collected for publication of
- 136 species range maps, with an emphasis on covering as many different sites as possible (Barrett *et al.* 2003),
- b) 2003–2007, the bulk of surveys conducted after the atlas was published when volunteers were allowed to
- 138 visit any site of their choosing (hereafter termed 'post-atlas' surveys), comprising the validation data, and
- 139 c) 2008–2011, the test data for 'the future'. The volunteer survey dataset was overlaid with a 10 km grid of
- 140 the study area to calculate, for each grid cell in each time period: a) the number of surveys per year, b) the
- 141 identity of species detected each year and the total number of species detected per year, and c) the identity
- 142 and number of threatened species (listed as threatened fauna on the Wildlife Conservation Act 1950 in
- 143 WA) detected per year.

144 **(B)Data analysis**

145 All statistical analyses were carried out in R version 2.11.1 (R Development Core Team 2010).

146 (C)Predicting future survey distribution from past surveys

- 147 Our first aim was to determine if the spatial distribution of past surveys can predict the distribution of
- 148 future surveys. To do this, we related the spatial distribution of survey effort (number of surveys per grid
- cell) from the post-atlas period (2003–2007; response variable) to the distribution in the main atlas
- 150 collection period (1998–2002; explanatory variable). We used generalised linear modelling (GLM) with a
- 151 Poisson distribution to test for the significance of the relationship and thus the ability of the distribution of
- 152 past surveys to predict the future locations of volunteer surveys. The residuals of all models were tested to
- 153 ensure no model assumptions were violated, including tests for over-dispersion and Moran's I test for
- 154 spatial autocorrelation.

155 (C)Volunteer motivations

- 156 Our second aim was to determine factors that motivate volunteers to survey different parts of the landscape,
- using a species distribution modelling approach (Guisan & Zimmermann 2000; Elith & Leathwick 2009).
- 158 Human behaviour is complex, and to fully understand the reasons for volunteers to survey an area we
- 159 would ideally have actual questionnaire data that the volunteers have provided, however these data have
- 160 not been collected on a broad scale and are difficult to collect after the event. We therefore used coarse-
- 161 scale landscape surrogates to represent the factors that motivate volunteers to survey in different areas. We
- 162 developed a number of hypotheses describing potential motivations for volunteers to survey different areas
- 163 based on previous literature on biases in citizen science datasets, resulting in 20 models in total (see Table
- 164 1). Generalised linear modelling with a Bernoulli distribution and a logit link was used to fit each model to
- the survey occurrence data for each grid cell in 2003–2007. The residuals of all models were again tested to
- 166 ensure no model assumptions were violated, including tests for over-dispersion and spatial autocorrelation.
- 167 For explanatory variables, we used 20 environmental factors describing landscape characteristics, and one
- variable describing the richness of threatened birds detected in the main atlas period (Table 2), as previous
- 169 studies indicate that many volunteers seek out threatened bird species (Booth et al. 2011; Tulloch & Szabo
- accepted). Preliminary analyses found strong correlations between the potential explanatory variables of
- 171 distance from Perth, distance from towns, and road density (Pearson's product-moment correlation, $r^2 >$
- 172 0.7, P < 0.001), so models containing these variables were simplified into separate models to avoid
- 173 colinearity of variables (see Table 1). In order to allow direct comparison between explanatory variables
- 174 measured in different units, continuous explanatory variables were first standardised by subtracting the
- 175 mean value and dividing by two standard deviations (Gelman & Hill 2007). Hypotheses were compared in
- an information-theoretic framework using AIC model selection (Burnham & Anderson 2002), and the best-
- 177 supported model was used to predict the probability of survey occurrence for every grid cell in the region.
- 178 We validated the predictive performance of the best-supported model with a random selection of 10% of
- the survey data from the 2003–2007 dataset held back from analyses. We explored the agreement between
- 180 model predictions and observations using calibration diagrams (Pearce & Ferrier 2000), and the distribution
- 181 of predicted values for surveyed and unsurveyed cells (Elith & Leathwick 2009). The Area Under the
- 182 Receiver Operator Curve (AUC) as a measure of rank-correlation– was calculated to evaluate the quality
- 183 of the predictions. A high AUC value indicates that high predicted scores tend to be areas of known

- 184 presence and lower model prediction scores tend to be areas in which the surveyors are known to be absent
- 185 (or a random point). An AUC score of 0.5 means that the model is as good as a random guess. We also
- 186 explored model refinement, which relates to the total range of predictions produced by the model. A model
- 187 is well refined if predictions cover the full probability range, with predicted values near both one and zero
- 188 (Pearce & Ferrier 2000).

189 (C)Predicting survey distribution based on volunteer motivations

190 Our third aim was to use our findings on volunteer motivations to predict the probability of areas being

- surveyed later. To address this aim, the best-supported model of volunteer motivations was used to predict
- 192 the probability of areas being surveyed in 2008–2011, and predictive performance was evaluated as above.
- 193 We compared our predicted values for our best model for 2003–2007 data with a new model that has the
- same explanatory variables but new data (2008–2011 surveys), to see if the same cells were predicted to be
- surveyed. This resulted in a new probability of survey $(A_i = Actual P_i)$ that can be compared with the old
- 196 (predicted P_i), where P_i represented the chance a cell was surveyed in the designated time period as
- 197 informed by the model. If our model predicts well, we should see a strong one-to-one relationship between
- 198 A_i and P_i, and we have higher confidence in predicting survey effort in later years.

199 (C) Prioritisation of future surveying

- 200 Our final aim was to develop a protocol to prioritise future surveying effort which accounts for the
- 201 probability of an area being surveyed by volunteers. In order to do this we first envisaged three possible
- 202 surveying goals:
- 203 1) Equal representation
- 204Target: At least two surveys per grid cell (since previous studies (Cunningham *et al.* 1999; Field *et*205*al.* 2005) show that more than one survey is needed to increase the likelihood of detecting all206species).
- 207 2) Stratified habitat representation
- 208 Target: At least one survey per habitat per grid cell (Beard 1980a; b), so that the number of surveys 209 per grid cell \geq number of habitat types per grid cell.
- 210 3) Stratified protected area representation
- Target: Surveys per grid cell ≥ number of protected areas per grid cell (WA Department of
 Environment and Conservation).
- 213 By applying these goals to the landscape we explored the potential benefits of investing in professional
- sampling in survey gaps. We first calculated the number of surveys already achieved towards these goals
- (i.e. current status of each grid cell) by overlaying the 1998–2002 and 2003–2007 bird survey datasets on
- 216 the relevant spatial layers for each goal. The number of surveys s_a^g required in a spatial unit *a* to achieve
- 217 each surveying goal g is the difference between the number sought after by the goal (see above definitions)
- and the number currently achieved, with a value of zero for a spatial unit indicating that unit has achieved

- the goal (and negative values therefore converted to zero). We used the predicted probability of volunteer
- surveys for 2008–2011 to determine the probability of a survey not taking place (1 Probability of being
- surveyed by a volunteer) for each grid cell. We were then able to derive benefit functions for investing in
- 222 additional surveying to meet each of our goals (1–3) based on the probability of a volunteer survey not
- taking place, in which surveys unlikely to be conducted by volunteers, but which will contribute to our
- 224 goal, will have a high benefit:
- 225 Survey benefit = $s_a^g * Pr(no volunteer surveys)$.

Finally, we calculated the cost of meeting a surveying goal with and without accounting for the probability of cells not being surveyed by volunteers. We calculated the cost of surveying using the third scenario as an example (stratified protected area representation). The cost per sampling unit was calculated using the equation:

230 Cost per sampling unit = $\sum x_a \cdot c_a \cdot s_a$

231 Where a is the target area (here a protected area) in which sampling is required to achieve a goal, x_a is the 232 action of selecting or not selecting target a for survey (x_a is 0 or 1), c_a is the cost for one 20 minute 2-ha 233 standardised survey in target a, and s_a is the number of surveys required in each target a. For this study c_a 234 was set at AU\$50 across all habitats and s was 1. To determine the initial cost in each sampling unit 235 without taking into account the future efforts of volunteers, x_a was set to 1 for all protected areas still 236 unsurveyed, and 0 for all protected areas already surveyed. We targeted protected areas with a 70% chance 237 of not being surveyed. The cost per grid cell was then re-calculated to prioritise only the protected areas 238 with at least 70% probability of no volunteer surveys. We were therefore able to calculate the cost-saving 239 that would result from incorporating knowledge of expected volunteer behaviour to prioritise future 240 surveying.

241 (A)RESULTS

242 Our first aim was to explore the relationship between the spatial distribution of surveys from the main atlas

243 period (1998–2002) and the post-atlas period (2003–2007) to assess the ability of past survey distribution

to predict later distribution. A GLM showed that the distribution of the number of surveys per grid cell

- during the post-atlas period in 2003–2007 (response variable) is positively associated with the number of
- surveys recorded during the main atlas period in 1998–2002 (explanatory variable; deviance explained
- 247 34.85%, $\beta = 0.80$, SE = 0.02; Fig. 1, Table S2).
- 248 Our second aim was to test hypotheses describing volunteer motivations for surveying in different areas.
- 249 We found that the best-supported model for survey occurrence in 2003–2007 was the model that described
- 250 "conservation concern" motivation, with an AIC weight of 1 ranking it conclusively above all other models
- 251 (Table 3, Figs. 2 and S1(a)). This model accounted for 13.09% of the deviance (Fig. 2(a, b, c); see Table 2
- 252 for description of explanatory variables). The probability of survey occurrence in a grid cell increases with
- 253 the number of protected areas being managed for conservation ("protected areas": $\beta = 0.83$, SE = 0.08;

- Table 4, Fig. S1(b)), the number of habitat types in that grid cell ("habitat diversity": $\beta = 0.54$, SE = 0.08;
- 255 Table 4, Fig. S1(c)) and when at least one threatened species was recorded during the main atlas period
- 256 1998–2002 ("threatened species presence": $\beta = 1.24$, SE = 0.08; Table 4, Fig. S1(d)). The mean number of
- protected areas per grid cell is 2.65 ± 0.14 SE (with a probability of survey of 0.22), with the predicted
- probability of a survey in a grid cell only 0.10 if there is less than one protected area per cell, but increasing
- to 0.47 when there are more than 100 protected areas (Fig. 2(a)). The mean number of habitat types per grid
- 260 cell is 3.90 ± 0.03 SE (probability of survey of 0.22), and the predicted probability of a volunteer surveying
- is only 0.09 if there is only one habitat type per cell, increasing to 0.39 when there are more than 13
- habitats (Fig. 2(b)). The probability of a volunteer survey occurring if a threatened species has previously
- 263 been recorded in a grid cell is 0.37, but if no threatened species has been recorded there the probability is
- 264 reduced to 0.15 (Fig.2(c)).
- The predicted values for cells at which surveys were recorded in 2003–2007 were, on average, higher than those for unsurveyed cells, indicating a good discrimination capability of the best model (Fig. S2). This was confirmed by a plot of the Receiver Operating Curve, with an AUC of 0.83 (Fig. S2). The refinement of the values predicted by the model was also good, with predictions ranging from 0.06 to 0.88.
- 269 Our third aim was to test the best-supported model (threatened species and protected areas motivation)
- 270 using recently-collected (since 2008) atlas data. The discrimination ability of the model was assessed
- visually by comparing the distribution of predicted probabilities for occupied cells with the distribution of
- the predicted probabilities for unoccupied cells (Fig. S3(a)). Predicted values for cells at which the surveys
- were recorded between 2008 and 2011 were, again, higher than those for unsurveyed cells (Fig. S3(b)),
- which was confirmed by an AUC of 0.73 (Fig. S3(c)). There were strong linear relationships between A_i
- $(applying the best-supported model to data from 2008-2011) and predicted P_i (using data from 2003-2007)$
- 276 for cells not visited yet ($r^2 = 0.995$, P < 0.001) and cells visited in 2008–2011 ($r^2 = 0.97$, P < 0.001) (Fig. 3).
- 277 Our final aim was to apply different monitoring goals to an expected benefits function for undertaking
- 278 professional surveys, given the distribution of volunteer efforts. We found different spatial distributions of
- effort allocation according to the goal (Fig. 4). To achieve a goal of equal representation across grid cells
- 280 (two surveys per grid cell), benefits were distributed across the inland parts of the study area (Fig. 4(a));
- these cells had lower survey counts in 2003–2007 (Fig. 1(b)). The expected benefit increased linearly with
- the probability of a cell not being surveyed ($r^2 = 1$, P < 0.001; Fig. 5(a)), and the mean benefit was 1.51 ±
- 283 0.34 SD. To achieve habitat stratification goals for monitoring (one survey per habitat type in each grid
- cell), expected monitoring benefits were scattered across the landscape but with generally low values
- around Perth and surrounds (Fig. 4(b)). There was a slight positive linear relationship between the expected
- benefit and the probability of a survey not occurring ($r^2 = 0.02$, P < 0.001; Fig. 5(b)), with a mean benefit of
- 2.81 ± 1.21 SD. When surveys were prioritised in protected areas (one survey per protected area in each
- grid cell), the highest benefits were located in the south-western corner of the study area where there is a
- high density of small fragmented protected areas (Fig. 4(c)), and there was a slight positive linear
- 290 relationship between benefits and probability of a survey not taking place ($r^2 = 0.02$, P < 0.001; Fig. 5(c)).

- 291 The mean benefit was 1.91 ± 4.09 SD. When converted to selection frequencies of cells over the mean
- value for each benefit function, there were only 131 cells (3%) selected by all three benefit functions, with
- the majority selected by either one (2006 cells, 52%) or two (1307 cells, 34%) functions; 422 cells (11%)
- were not selected by any benefit function.

295 The costs to achieve surveying goal 3 (one survey in each protected area in each 100km² grid cell) in each

296 grid cell varied depending on the number of protected areas already surveyed. Protected areas cover

approximately 68,000 km² (19% of the study area) and contain 18.5% of records. This equates to 2313 grid

- cells containing protected areas, of which only 163 (7%) satisfied the target of one survey per protected
- area per cell. At least 85% of protected areas had never recorded a 2-ha survey, despite 20 of these being
- 300 designated National Parks. The total budget for surveying all protected areas not yet surveyed in every grid
- 301 cell was AU\$643,850. Surveying in only the protected areas with more than 70% chance of not being
- 302 surveyed by volunteers reduced the estimated total cost by almost 75% to AU\$164,750.
- 303

304 (A)DISCUSSION

305 To evaluate and manage current levels of biodiversity loss we need to quantify biodiversity composition at 306 large spatial and temporal scales (Henry et al. 2008). However, biological surveys are expensive and time 307 consuming. The cost of managing and monitoring Australia's 155 threatened bird taxa alone is estimated at 308 least US\$10.2 million annually, and available government funding is less than a third of this amount 309 (Garnett et al. 2003). Although many papers discuss optimal sampling of the environment, few studies have 310 focused on the behaviour of the people doing the monitoring. This is particularly important for large-scale 311 datasets such as atlases, which accumulate vast quantities of data through the efforts of volunteers. This 312 paper has shown how we can apply the concept of 'species distribution modelling' to humans, by 313 developing models of volunteer motivations to optimally invest in additional surveys or modify human 314 behaviour to achieve specific outcomes. By looking at past motivations for volunteer bird surveyors, we 315 can predict their future behaviour and use these predictions to determine the areas that are unlikely to be

316 visited by volunteers. We have demonstrated that defining a clear objective for monitoring is crucial as the

- 317 sites selected for future investment in surveying can vary greatly depending on the specified goal (Figs. 4
- 318 and S1).
- 319 Broad-scale surveys (e.g. atlases) and monitoring programs (e.g. breeding bird surveys), are used
- 320 increasingly to document declines in populations worldwide as well as to evaluate the efficacy and
- 321 efficiency of management actions and policies (Gates & Donald 2000; Yoccoz et al. 2001; Telfer et al.
- 322 2002; Kotze & O'Hara 2003). However, reviews of existing monitoring programs have highlighted a lack
- of well-articulated objectives (Dale & Beyeler 2001; Legg & Nagy 2006; Lindenmayer & Likens 2009;
- 324 2010), which can lead to the wrong variables being measured in the wrong place at the wrong time, and
- 325 result in datasets that do not have sufficient statistical power to answer important questions. Driving
- 326 volunteer surveying or monitoring programs by well-formulated and tractable objectives can help to avoid

inefficient and ineffective actions and wasting of limited resources (Salzer & Salafsky 2006; Grantham *et al.* 2009; Lindenmayer & Likens 2009). We devised three goals for surveying the birds of the south western Australian biodiversity hotspot, which resulted in different spatial patterns of the benefits of

- 330 investing in future surveys (Fig. 4). The different goals demand different management interventions. For
- 331 example, ensuring that all environmental space has been covered might be important for developing
- 332 accurate species distribution models that can be used to prioritise conservation planning decisions (Loiselle
- 333 *et al.* 2003; Carvalho *et al.* 2010). In contrast, identifying protected areas that are unlikely to be visited due
- to their location or lack of publicly-available information can assist with evaluating protected area
- 335 performance. In a social science context this might involve understanding the level of public knowledge of
- protected areas to evaluate their potential for leveraging support for conservation activities or impacting
- 337 policy decisions.

338 Knowing where people voluntarily undertake surveys helps us devise cost-effective strategies for a

339 particular objective. For example, to achieve a goal of stratified protected area representation in our study

340 landscape (Fig. 4(c)), there was a 75% reduction in the cost of the planned survey program if only protected

341 areas predicted to have a 70% chance of not being surveyed by volunteers were selected for professional

342 surveys. These results show that by setting clear objectives, and accounting for information on the benefits

- 343 and costs of an action, such as monitoring of birds by volunteers, organizations wishing to implement
- 344 potentially expensive surveying programs across large scales can improve the effectiveness of future efforts
- 345 by investing limited funding where it is most needed.

346 Understanding the motivations and reasons behind volunteer behaviour is crucial to enable better 347 management of the volunteers and data generated by them. Given the complex nature of human behaviour, 348 ideally data on motivation, collected from volunteers, would be used to investigate this. However, at 349 present these data are not usually available at the landscape scale. An alternative methodology, as used 350 here, is to use coarse environmental variables as correlates of volunteer distribution and infer from this the 351 motivations for visiting particular locations. It is important to bear in mind, when interpreting our results, 352 that the inferences are based on correlational and not mechanistic models. The benefit of this approach is 353 that it can be applied to any atlas or other large scale survey data-set now without further data collection, 354 and the results can be used to prioritise further survey or monitoring investment. The use of species 355 distribution modelling with an AIC model selection framework is ideal to test these ideas with this type of 356 data because we are able to compare multiple hypotheses and highlight the model/s best supported by the 357 data, and where relevant, make inference across multiple models to reduce model selection uncertainty. 358 However, it is important to stress that the ideal would be to have demographic data, and explicit data on 359 volunteer motivations in order to better elucidate why volunteers go where they go, and in particular 360 whether they could be incentivised to go elsewhere. For example, birdwatchers are not acting 361 independently of one another, and indeed may travel together, visit sites recommended by friends or

- 362 engage in competitive bird watching, all of which will affect the distribution of surveys in the landscape.
- 363 Dependence between volunteers (e.g. travelling together) will also in some circumstances increase the

- 364 chance of achieving multiple surveys per spatial unit and would be useful to explore if the data were
- 365 available. Although this information is not collected by the dataset we used, some citizen science projects
- 366 already collect data on dependencies through the ability of online users to 'share' data with members from
- their survey group (e.g. eBird), which will allow more advanced kinds of modelling that incorporate
- 368 volunteer dependencies to be explored. We suggest that these types of data could be routinely collected as
- 369 part of citizen science projects, such as by the inclusion of a short questionnaire within the data forms that
- 370 volunteers are already completing to record their data, and that this should be done as a matter of priority in
- 371 order to inform future survey and monitoring efforts.
- 372 That said, our analyses have highlighted that the best model of volunteer behaviour in this study described
- 373 motivations to visit areas or species of conservation concern-i.e. that threatened species, habitat diversity
- and protected areas are the major drivers for bird surveying. This corresponds with a previous study in
- 375 Australia (Weston *et al.* 2006), which found strong conservation motivations in a survey of volunteers for
- 376 the Threatened Bird Network. Similarly, research in other parts of the world shows volunteers are attracted
- to areas of high diversity (Parnell *et al.* 2003; Romo *et al.* 2006) and also to rare species (Booth *et al.*
- 378 2011). The importance of previous sightings of threatened species as a motivating variable in our model is
- 379 supported by previous research that indicates that volunteers often return to the same location where they
- 380 previously saw a threatened species (Booth et al. 2011; Tulloch & Szabo accepted), or share their
- 381 knowledge of where they know a threatened or rare species is located (e.g. Australia: http://birding-
- 382 aus.org/; South Africa: http://groups.yahoo.com/group/sabirdnet; United Kingdom:
- 383 http://www.birdnetinformation.co.uk). The importance of protected areas for volunteer motivation is also
- not surprising. In this study, grid cells with high numbers of protected areas were generally more visited
- than those with few (e.g. one large protected area). This might be due to accessibility issues such as road
- access, which has been shown to bias the distribution of volunteer surveys (Longmore 1986; Reddy &
- 387 Dávalos 2003; Romo et al. 2006; Botts et al. 2010). Interestingly, the models including accessibility
- 388 performed substantially worse than our "conservation concern" model (Tables 3 and S2), highlighting that
- 389 focusing solely on accessibility as an explanation for the distribution of volunteers in the landscape may
- 390 result in an incomplete understanding of the true motivations.
- 391 The models of motivations for human behaviour that we developed in this study were contextualised 392 through our knowledge of the study area and the bird surveyors in Australia and in other parts of the world 393 (see Table 1). There is a large body of literature that emphasises the need to include ecological reasoning
- (see Tuble 1). There is a halfe body of includie and emphasises are need to mende coological reasoning
- 394 when choosing appropriate models. Different scenarios, different availability of environmental information
- 395 or different landscapes might result in a different selection of explanatory variables for the same
- 396 hypotheses in another region or for another species of interest. The datasets we have used in this study are
- 397 generally freely available, and therefore easily accessible to both government and non-government
- 398 organisations interested in prioritising actions in a cost-effective way. The models we have developed for
- 399 our region can therefore be tested on other areas with similar immediate needs of filling knowledge gaps,
- 400 e.g. for conservation planning. Other volunteer-collected databases for both birds and other species, in

401 particular in the southern hemisphere and developing regions where the areas to be covered are large, have 402 shown data incompleteness and/or strong biases in the distribution of surveys, including in the Amazon 403 (Williams et al. 1996), Australia (Longmore 1986; Margules et al. 1994; Szabo et al. 2007), and parts of 404 Africa (Funk & Richardson 2002; Reddy & Dávalos 2003; Botts et al. 2010). These regions have a 405 relatively short history of scientific research as well as lower population densities compared to Europe and 406 the USA, resulting in fewer people potentially available for environmental volunteering (Gibbons et al. 407 2007; Dunn & Weston 2008). For example, in the USA, the New York State Breeding Bird Atlas (Hampe 408 2004) mobilised over 1200 volunteers, which represents 151 volunteers per 100 km², more than 100 times 409 the number available for the South African Frog Atlas (420 volunteers, 0.014 per 100 km²) and South 410 African Bird Atlas Project 2 (1029 volunteers, 0.0343 per 100 km²), both of which have biased datasets 411 with gaps in knowledge (Robertson & Barker 2006; Botts et al. 2010). However, these under-sampled 412 regions have an equal if not greater need for standardised and representative survey datasets for 413 conservation planning and assessment, especially for taxa other than birds that may not have such a high 414 general appeal. Even with clear directions and communication from the data custodians it would be 415 difficult for volunteers to cover all of the 3 million km² of South Africa without some form of survey 416 prioritisation. Decisions on the hypotheses to be tested for the prioritisation approach that we have 417 developed, should be informed by knowledge of the region and its volunteers, and the choice of 418 explanatory variables based on the best available information as well as knowledge of the study species 419 (e.g. frog atlases will most likely require variables the describe the habitat and/or climate limitations of 420 amphibians). In cases of low data availability, an alternative approach such as Bayesian Belief Networks 421 informed through expert elicitation, might be more appropriate (Kuhnert et al. 2010).

422 Systematic sampling in survey gaps is required to obtain more reliable volunteer-collected datasets that are 423 less spatially biased (Balmford et al. 2003; Balmford et al. 2005). We have demonstrated one way of filling 424 these gaps through professional surveys. Additional approaches to fill these gaps could include using 425 incentives and marketing to persuade future volunteers to travel away from their preferred areas (e.g. roads, 426 urban areas, 'interesting' habitats). Providing access to the accumulated data and some of its interpretation 427 can be an important motivating tool to achieve this. A first important step for atlas coordinators is to 428 publish maps for survey distribution to volunteers that highlight grid cells (or other target areas) with no 429 records, or to update record maps (and data needs) regularly online similarly to the South African Bird 430 Atlas Project 2 (http://sabap2.adu.org.za/) and eBird (http://ebird.org/content/ebird/). Some databases (e.g. 431 eBird) have had some success encouraging volunteers to monitor unsurveyed areas using 'patch 432 competitions', where volunteers compete to find the most species in their own chosen or allocated area 433 (Sullivan et al. 2009). However, it is hard to get people to survey in places that they have no interest in 434 visiting. In these areas, if data are urgently required (e.g. for conservation planning needs or environmental 435 impact assessment), the only option available might be to pay for surveys. This is exactly what was done 436 for the New Catalan Breeding Bird Atlas (Hampe 2004), albeit over a much smaller area of only 32,000 437 km² (a tenth of our study area). In much larger areas (e.g. Australia), it will not be feasible to fill all the 438 gaps with expensive professional surveys, and a prioritisation approach as shown here could be appropriate.

- 439 There are considerable benefits to professional surveying, namely the ability to standardize and direct
- 440 surveys to the areas where they are most needed. We present a method to prioritise additional organised
- 441 surveys, in which areas remaining unsurveyed are prioritised for professional surveying based on the
- 442 particular needs and goals of data collection.

443 Uneven distribution of surveys can lead to more than just gaps in space. Recent findings show that the 444 representation of bird species in the current Atlas of Australian Birds is not even, rather it is biased towards 445 species found in urban areas and preferred habitats (Szabo et al. 2007; Tulloch & Szabo accepted), 446 resulting in fewer species being detected in some areas than expected. Increased sample size and a more 447 representative spatial distribution of sampling units in surveying and monitoring programs (including 448 atlases) can ensure that we obtain information on all species, not just those located in the areas volunteers 449 are most interested in visiting. This should lead to more powerful predictive species distribution models 450 (Brotons et al. 2007), more accurate species richness maps for conservation assessments, policy and 451 planning, and more efficient use of limited resources for management and monitoring.

451 planning, and more efficient use of minited resources for management and momorning.

similarly to each other. We do not deny that human behaviour is too complex to analyse with simple
models, but given that we do not yet have this kind of information for all of the volunteers, this is a useful
'first pass'. Uncertainty pervades in all SDMs: in the models we choose, the parameters we select, and the
way we interpret them (Elith *et al.* 2002; Barry & Elith 2006; Pearson *et al.* 2006; Elith & Leathwick
2009). For example, some volunteers in our models most likely are not acting independently of each other.
Due to the coarse scale of our analysis we do not account for this, similarly it is difficult to account for

Ultimately we have developed a basic species distribution model (SDM) that assumes that humans behave

- 459 biotic interactions in species distribution modelling (Hampe 2004; Guisan *et al.* 2006). Increases in
- 460 technology and crowd sourcing mean that more detailed data on the volunteers themselves should become
- 461 easier to collect in the future. Planners of citizen science programs such as atlases should ensure that they
- 462 harness the advances in technology that allow them to collect vital demographic data, as well as
- 463 information on motivations of volunteers, which will assist with understanding volunteer motivations and
- 464 ultimately planning investment in to monitoring programs in to the future.

465 (A)CONCLUSION

452

466 Immediate action to address key gaps in volunteer-collected databases such as atlases will ensure that they 467 are more powerful tools for decision-making. It is clear that the actions of volunteer bird surveyors in 468 conjunction with organisations that fund targeted monitoring programs will play a major role in closing 469 knowledge gaps and enabling continued monitoring of key habitats, species, and their threats. This is the 470 first study to predict the probability of volunteer surveys occurring across a landscape, and use these 471 probabilities to develop benefit functions for prioritising surveying efforts that explicitly account for the 472 objective as well as the likelihood of a volunteer survey occurring there. The approach we describe uses a 473 simple and repeatable species distribution modelling technique that can be carried out with any large-scale

474 datasets in which volunteers choose where to survey. We have also highlighted the need to routinely collect

- 475 some demographic and motivational data as part of such datasets. We have shown that incorporating
- 476 knowledge of the motivations of volunteers can assist with prioritising surveying and on-going monitoring
- 477 efforts, by reducing the number of planned survey sites and their associated survey costs. Prioritising
- 478 resource allocation for monitoring and directing more money to management of threatened species will
- 479 deliver better conservation outcomes.

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Table 1. Nine broad hypotheses of volunteer motivations for surveying in particular locations, based on

727 previous studies of bias in citizen science collected datasets. These hypotheses resulted in 20 models.

Hypothesis	Description	Global models	Explanatory variables
1) Accessibility	Volunteers survey in areas that are easy to access (Parnell <i>et al.</i> 2003; Reddy & Dávalos 2003; Romo <i>et al.</i> 2006; Szabo <i>et al.</i> 2007; Botts <i>et al.</i> 2010)	Access roads	roads + intensive land use
		Access town	towns + intensive land use
		Access Perth	Perth + intensive land use
		Urban	towns
		Roads	roads
2) Aesthetics	Volunteers survey in interesting landscapes (Romo <i>et al.</i> 2006)	Aesthetics	habitat diversity + protected areas+ coast + creeks
3) Expectations	Volunteers survey where they expect the birds to be in nature (near shelter, trees and water)	Expectations	distance water + distance coast + remnant veg + water + forestry
		Trees	remnant veg + forestry
		Water	distance water + distance coast + water
4) Information	Volunteers survey in areas where there is information provided to them, e.g. near visitor centres, or protected areas with information on the internet (Küper <i>et al.</i> 2006; Boakes <i>et al.</i> 2010)	Info	Perth + visitor centres + DEC web + DEC named
5) Enjoyment/ Recreation ('Fun')	Volunteers survey to have fun and enjoy the outdoors, e.g. picnic areas, waterholes, trails, parks (Küper <i>et al.</i> 2006; Boakes <i>et al.</i> 2010)	Fun	protected areas + recreation + water land use + DEC trails
6) Tourism	Volunteers survey in popular tourist destinations (Boakes <i>et al.</i> 2010)	Tourism roads	water + DEC trails + roads + visitor centres
		Tourism towns	water + DEC trails + towns + visitor centres
		Tourism Perth	water + DEC trails + Perth + visitor centres
7) Work	Bird surveys are for Environmental Impact Assessments for development/industry	Work	forestry + intensive land use
	1	Work access	forestry + intensive land use + towns
8) Threatened Species and Protected areas	Volunteer surveyors are concerned about threatened species and want to monitor them (Weston <i>et al.</i> 2003; Küper <i>et al.</i> 2006)	Conservation concern	protected areas + habitat diversity + threatened sp
		Protected areas	protected areas
		Threatened sp	threatened sp
9) Incentives	Volunteer surveyors are motivated by past incentives and organised	Incentives	urban + agriculture

mass survey times, e.g. Birds in Backyards, Birds on Farms surveys organised by Birding Australia (Barrett 2000; Parsons & Major 2004)

729 **Table 2.** Identity of environmental variables for each grid cell used in the modelling process (for further

730 information on the derivation of these variables see Table S1).

Variable	ariable Description	
roads	Density of roads (km)	continuous
towns	Average distance from a town (km)	continuous
Perth	Average distance from the capital city Perth (km)	continuous
intensive land use	Intensive land use present- residential, industrial,	
	recreational, intensive animal production and horticulture (Department of Agriculture and Food 2006)*	categorical (0,1)
habitat diversity	Number of different habitat types (Beard 1980a; b)**	continuous
protected areas	Number of protected areas managed for conservation (by WA Department of Environment and Conservation)	continuous
coast	Coastline present	categorical (0,1)
creeks	Density of all watercourses (creeks and rivers) (km)	continuous
listance water	Average distance from a water body (creek, ocean, lake)	continuous
distance coast	Average distance from the coast (km)	continuous
remnant veg	Area of remnant vegetation (km ²)	continuous
water	Water land use present (reservoir/dam, lake, estuary, or river)	categorical (0,1)
forestry	Forestry land use present (plantation or production)	categorical (0,1)
visitor centres	Average distance from a tourist visitor centre (km)	continuous
DEC web	At least one protected area advertised on the internet:	
	http://www.dec.wa.gov.au (WA Department of	categorical (0,1)
	Environment and Conservation)	
DEC named	At least one named protected area (WA Department of	antegoriani (0,1)
	Environment and Conservation)	categorical (0,1)
DEC trails	At least one trail in a protected area (WA Department of Environment and Conservation)	categorical (0,1)
urban	Urban land use present (Department of Agriculture and Food 2006)*	categorical (0,1)
recreation	Recreational land use present (e.g. local parks, gardens, cultural services) (Department of Agriculture and Food 2006)*	categorical (0,1)
agriculture	Area of dryland agricultural land use (grazing modified	
	pastures, cropping, seasonal horticulture) (Department of Agriculture and Food 2006)*	continuous
threatened sp	At least one threatened species recorded in atlas 1998 to 2002	categorical (0,1)

731 *Land use mapped 1: 25 000 in urban areas, 1:100 000 in agricultural areas and 1:250 000 in pastoral zones

** Remnant habitat type mapped at 1:250,000, describing pre-cleared Western Australian vegetation types

733 (Beard 1980a; b)

- 735 **Table 3.** Multi-model inference table for the multivariate analysis of survey probability in grid cells,
- showing number of model parameters *K*, deviance explained, corrected AIC (AICc), AIC differences
- 737 (\triangle AIC) and AIC weight *w*

Model	Rank	K	Deviance explained (%)	AICc	ΔAIC	W
Conservation concern	1	4	13.09	3735.17	0	1
Tourism roads	2	5	11.05	3824.93	89.76	0
Access roads	3	3	10.39	3849.1	113.93	0
Roads	4	2	9.87	3869.26	134.09	0
Threatened sp	5	2	9.09	3902.91	167.74	0
Aesthetics	6	5	8.87	3918.33	183.16	0
Fun	7	5	7.91	3959.7	224.53	0
Tourism Perth	8	5	7.05	3996.44	261.27	0
Info	9	5	6.43	4022.87	287.7	0
Protected areas	10	2	6.08	4032.11	296.94	0
Tourism towns	11	4	6.12	4034.51	299.34	0
Access towns	12	3	5.90	4041.76	306.59	0
Work access	13	4	5.94	4042.09	306.92	0
Access Perth	14	3	5.75	4048.2	313.03	0
Expectations	15	6	4.82	4094.06	358.89	0
Water	16	4	4.65	4097.32	362.15	0
Work	17	3	4.36	4107.7	372.53	0
Incentives	18	3	4.18	4115.69	380.52	0
Urban	19	2	4.13	4115.79	380.62	0
Null	20	1	0	4290.78	555.60	0

- **Table 4.**Model parameters for the optimal model, conservation concern (see Table S3 for parameters of
- 740 alternative models)

Covariates	Estimate	Std. Error	z value	$\Pr(> z)$
intercept	-1.77	0.06	-29.84	<0.001
protected areas (standardised)	0.83	0.08	10.58	<0.001
habitat diversity (standardised)	0.54	0.08	6.72	<0.001
threatened sp	1.24	0.08	14.86	< 0.001

742 Figure Legends

- Figure 1. Distribution of surveys in the study area) in (a) the main atlassing period from 1998–2002, (b)
- the post-atlassing period from 2003–2007 (validation dataset), and (c) the test dataset from 2008–2011, also
- showing the location of the capital city, Perth.
- Figure 2.Logistic regressions of survey probability and important explanatory variables (a) frequency of
- protected areas per grid cell (mean = 2.65 ± 0.14 SE), (b) number of different habitats per grid cell (mean
- 3.90 ± 0.03 SE), and (c) detection of a threatened species during the main atlas period 1998–2002, where
- the bar graph elements represent the frequency distributions of the variables relative to the presence or
- absence of a survey in a given grid cell.
- Figure 3.Comparing actual P_i (applying the best-supported model to data from 2008–2011) with predicted
- P_i (using data from 2003–2007) to compare model predictions in different time periods and therefore assess
- the models predictive power for (a) sites not visited yet (y = 0.2289x + 0.0129, $r^2 = 0.995$, P < 0.001) and
- 754 (b) sites visited from 2008–2011 (y = 0.498x 0.0235, $r^2 = 0.97$, P < 0.001).
- Figure 4. Expected benefits from the best-supported model describing threatened species and protected
 areas motivations of volunteer bird surveyors in 2003–2007, showing different objectives of conducting
 bird surveys for (a) equal representation priorities, (b) habitat stratification priorities, and (c) protected area
 priorities.
- **Figure 5.** Expected benefits (probability of no survey * survey target) of surveying 3666 grid cells with different monitoring objectives of (a) equal representation (2 surveys per grid cell: Benefit = $2(1 - P_i)$, $r^2 =$ 1), (b) habitat stratification (1 survey per habitat type in each grid cell: Benefit = $1.37(1 - P_i) + 1.77$, $r^2 =$ 0.04), and (c) protected area prioritisation (1 survey per protected area in each grid cell: Benefit = $7.59(1 - P_i)$
- 763 P_i) 2.73, r^2 = 0.02).

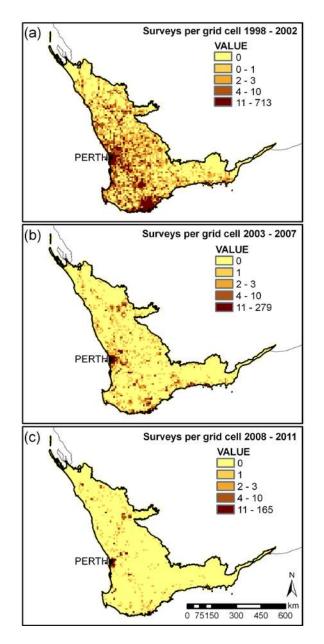
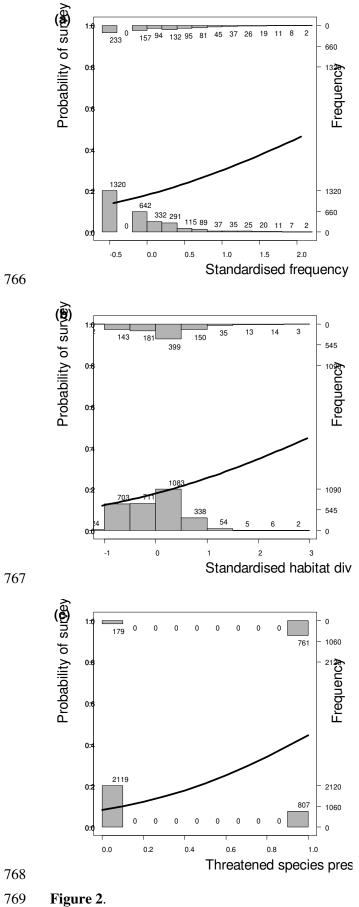


Figure 1.





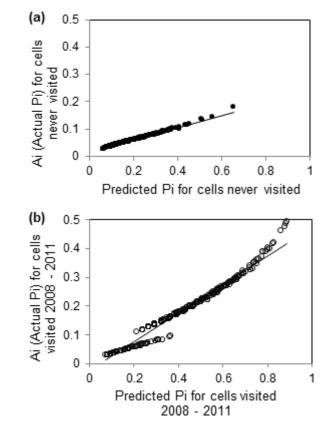


Figure 3.

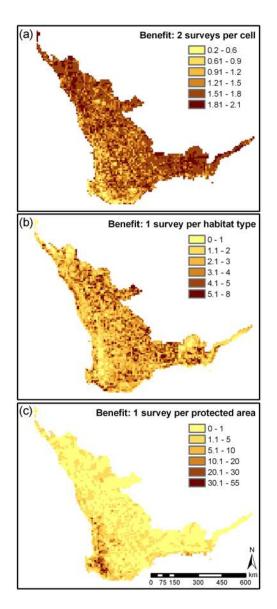


Figure 4.

