1 2 3 TOWARDS SUSTAINABLE AND EFFICIENT USE OF FISHERY 4 **RESOURCES; PRESENT AND FUTURE TRENDS.** 5 6 7 Blanco M.*, Sotelo C.G, Chapela M.J. and Pérez-Martín R.I. 8 9 Instituto de Investigaciones Marinas (CSIC) 10 Eduardo Cabello 6, 36208 VIGO (SPAIN) 11 12 13 * To whom correspondence should be addressed. e-mail: mblanco@iim.csic.es 14 Tel: 0034-986 231 930 (311) 15 Fax: 0034-986 292 762 16 17 ABSTRACT. 18 Present production of wild fish resources is around 85 millions tonnes per 19 year, and the maximum long-term potential of marine capture fisheries of some 20 areas and fisheries has been reached. However, not all that is obtained from

the sea is adequatelly used and three clearly differentiated factors can be taken
into account to explain this fact: discards, wastes on board and byproducts and
wastes ashore. Although some efforts has been employed for changing this
situation a more efficient and inteligent use of the natural resources extracted
from sea and wasted is needed.

26 In this article the present utilization of discards and fishery wastes and27 the future trends and the expected future of fishery industry are presented.

28

29

30 INTRODUCTION 31

Fishing is an ancient activity and has played an important role to many human societies since the dawn of civilization. As human societies became more organized and adquired technological knowledge their fishing activity changed accordingly. However, it was during the 19th century, and especially

1 during the 20th century, when fishing activity exhibited an expectacular and 2 dramatical change driven by several facts: the invention of freezing technology, 3 the increase in fishing effort by the introduction of steam trawling and all the 4 improvements in fishing gears. Some concern about the decrease of some fish 5 stocks of coastal waters emerged as early as 1885 (Kreuzer, 1974), when in 6 McIntosh's book "Resources of the sea" the established idea of the inexhaustibility of the sea was regarded as erroneous, prompting the need to 7 8 conserve fish stocks.

9 The state of capture fisheries has been monitored since the creation in the 10 early 1960's of FAO Fishery Resources Division. As a result of these studies, it 11 was observed that the total world marine capture fish production was increasing 12 at a rate of 6% per year since 1950 (19.3 million tonnes) up to 1970 (around 60 13 million tonnes). The estimations for maximum potential for traditionally exploited 14 marine species, excluding cephalopods, was of 80-100 million tonnes per year, 15 time and further studies have supported these estimations. This amount was 16 overpassed in 1989 with more than 100 million of tonnes and 2002 with 134 17 million of tonnes. The contribution of marine captures to this production was 18 very high, around 86%, although during the last decades this contribution has 19 diminished thanks to the faster expansion of marine and inland water 20 aquaculture (FAO, 2005).

The present production of wild fish resources of the oceans is 85 millions tonnes, almost the 63% of the total world fish production, giving to the aquaculture an important role in this total production (around 30%) (FAO, 2005). This situation is explained by the changes suffered in highly productive areas and some stocks, where fishing captures suffered stagnation, suggesting that

the maximum long-term potential of marine capture fisheries has been reached
with these areas and stocks being overfished or some stocks not producing
their full expected potential (FAO, 2005).

However, not all that is obtained from the sea is adequatelly used and we
can mention three clearly differentiated aspects: discards, wastes on board and
byproducts and wastes at land.

7 Discards

8 The non intended capture of non-target fish species is a well-known feature
9 of fisheries. This is usually called by-catch and some organisms are retained for
10 sale while others are thrown back to the sea because of either low value or
11 legal requirements (Harrington, Myers & Rosenberg, 2005). It is widely
12 accepted that ecological impacts of by-catch are significant (Kelleher, 2005).

In particular, discarded by-catch is a serious conservation problem because
valuable living resources are wasted, populations of endangered species are
threatened, stocks already heavily exploited are further impacted and
ecosystem changes in the overall structure of trophic webs and habitats may
result (Morgan & Chuenpagdee, 2003).

Discards estimation is a very difficult task, some studies were regarded
as inaccurate mainly because they were based in data from the 1980s and early
1990s (17.9-39.5 million tonnes/year). More recent estimations based on
focused discard studies give lower values (7.3. million tonnes/year) (Kelleher,
2005).

23 Discards also promote a significant waste of potential food resources. Since
24 global marine fisheries catches are declining (Watson & Pauly, 2001) and
25 competition for depleted stocks is increasing, the ecological, social and

economic arguments to decrease by-catch have received greater attention from
policy makers, industry and the general public (FAO, 2005).

3 In this sense, some measures have been taken for the reduction of by-4 catch, such as the use of more selective fishing gears, the introduction of 5 bycatch and discard regulations, the improvement in the enforcement of 6 regulatory measures, the reduction of effort in some major trawl fisheries and the increased retention of bycatch for direct utilization (market opportunities, 7 8 fishmeal, silage etc..), etc. However, it is foreseen that the existence of by-catch 9 will continue and, since the future trend for international regulations is directed 10 towards the zero discards, means to convert discards into landed products will 11 be neccesary, developing new markets and proccesing techniques for this type 12 of material.

13 Wastes on board

14 In terms of fishing capacity, nowadays there is an important part of the 15 fishing fleet processing the captures on board, generating subproducts (heads, 16 guts, skins, etc.) which are sent back to the sea. Besides partially wasting a 17 natural resource, these practices can generate some impacts such as 18 ecological problems (changes in the ecosystem structure), environmental 19 problems (keeping at sea toxic compounds derived from land: PCBs, dioxines, 20 heavy metals, etc.) and toxicological problems (spreading parasites present in 21 fish viscera, such as Anisakis).

22 Subproducts and wastes at land

23 Actual trends are, in one hand, a bigger elaboration and processing of24 fishery products generating a bigger quantities of wastes at land, and in the

other, a bigger concentration of them due to implantation of new larger
industries rather than smaller ones, and less and better fish auctions.

Although much of these wastes are being already managed, either for the
fish meal and oil production or treated as urban solid waste, it is considered that
this kind of utilization/management is poorly efficient and that, with the present
technological development, a more smart and profitable use of them is possible.

7

8 PRESENT UTILIZATION OF FISH RESOURCES

9 Fish catches are used mainly for human consumption and other minor 10 uses include meal production, bait, and miscellaneous purposes. Fish for 11 human food represents around 78%, both in developed and developing 12 countries, leaving about 21% for non food uses (Vannuccini, 2004). Therefore, 13 fish and its derived byproducts are considered important from the nutritional 14 point of view, being world average fish consumption of 16 Kg/ person/ year, this 15 is especially true for some areas where the fish consumption per capita is 16 relatively high (James, 1984; Kent, 1987; Sikorski, Kolakowsky, & Pan, 1990). 17 Fish and parts of fish can have a variety of applications, figure 1 shows some of

18 the uses and potential uses of different parts of fish.

19 Fish meal

Fish meal is one of the main products obtained from fish waste, bycatch and
other abundant species, like anchovy (*Engraulis* sp.), menhaden (*Brevoortia*sp.) and capelin (*Mallotus villosus*) (Hevrøy, Sandnes & Hemre, 2004). Fish
meal is a relatively dry product composed mainly of protein (70%), minerals
(10%), fat (9%) and water (8%), it can have different qualities, in terms of
aminoacid profile, digestibility and palatability, depending on the raw material

1 used for its production and the type of process employed for obtaining the meal 2 (Gildber, 2002). Fish meal is mostly employed as ingredient in feed of fish and 3 crustaceous. Differences in fish meal quality can affect the growth and feed 4 efficiency ratios (Aksnes & Mundheim, 1997). Fresh raw material and stale raw 5 material can produce significant differences in the content of biogenic amines, 6 such as cadaverine, in the fish meal, reducing feed intake and feed efficiency. 7 Proccess conditions also affect the meal quality, protein digestibility is one of 8 the parameters used to test it, and in general high processing temperature 9 reduces protein digestibility. Therefore, although traditional fish meal was 10 focused in the production of an ingredient for feed from any kind of waste, the 11 trend now is to focus in a better use of marine bycatch and discards and 12 produce a better quality fish meal.

13 Fish minces and restructurated products

Muscle is the most often used part of the fish since is the edible portion of it. But fish can be dressed before, by hand or using mechanical filleters, and the resulting fillet can constitute the main product, leaving some parts like trimmings, etc. which can be used for different products like minced, restructurates, etc.

Restructured fishery products are products made from minced or
chopped muscle. Fish-restructured product have been developed using different
binding agents and techniques. The use of transglutaminase as a binding agent
is widely extended in food industry to induce covalent cross-linking of proteins,
joining pieces of fish muscle (Uresti, Tellez-Luis, Ramirez & Vazquez, 2004).

24 Surimi products are based upon techniques used traditionally in Japan,25 and usually the resulting products could have a variety of forms and textures,

imitating the characteristics of natural products (Borderias & Perez-Mateos,
2005). Surimi is a paste formed by myofibrillar proteins which is obtained from
mechanical deboned fish flesh washed with salt solutions to remove
sarcoplasmic proteins and stabilized with the inclussion of cryoprotectants. It is
an intermediate product used in a variety of products such as the traditional
Japanese *kamaboko* or different preparations of shellfish substitutes (crab legs,
crab meat, young eel, etc.).

8 Collagen and gelatines

9 Skin, bones and fins are produced as a consequence of the preparation 10 of different fishery products such as fillets, sashimi (sliced raw fresh fish) etc., 11 representing around 30% of the fish fillet processing waste. Fish skin therefore 12 is an important byproduct of the fish-processing industry, causing wastage and 13 pollution. Skins and bones are a rich source of gelatins and collagen, collagen 14 is the major structural protein found in skin and bones of animals, and gelatines 15 are collagen degradation products. Several studies were carried out to obtain 16 collagens from skins, bones, scales, fins of different fish species, and 17 invertebrates, that otherwise may be dumped as waste (Morimura, Nagata, 18 Uemura, Fahimi, Shigematsu & Kida, 2002, Senaratne, Park & Kim, 2006). 19 Nagai & Suzuki (2000) reported the obtention of high yield of collagen from fish 20 skin, bone and fins (about 36-54%). The collagen obtained has potential use for 21 a variety of applications: edible casings for the meat processing industries, 22 cosmetics as it has good moisturizing properties (Swatschek, Schatton, 23 Kellerman, Muller & Kreuter, 2002) and biomedical materials or pharmaceutical 24 applications which includes production of wound dressings, vitreous implants or 25 carriers for drug delivery (Takeshi & Suzuki, 2000). Furthermore, Morimura et

al. (2002) found that the hydrolysates derived from fish bone would be suitable
as a food additive due its high anti-radical activity.

The outbreak of mad cow disease and the necessity to meet religious
requirements (Jewish and Muslim markets), has resulted in an increased
attention for fish gelatine, however nowadays the fish gelatine production is still
minor, yielding about 1% of the annual world gelatine production of 250,000
tons (Arnesen & Gildberg, 2006). Neverthless, the amount of gelatine used in
the food industry worldwide is increasing annually (Montero & Gomez-Guillen,
2000).

Extraction of gelatine has been reported for cod (Gudmundsson &
Hafsteinsson, 1997), tilapia (Grossman & Bergman 1992, Jamilah & Harvinder
2002), shark, lungfish and carp skin (Ward & Courts, 1977), snapper
(Jongjareonrak, Benjakul, Visessanguan, Prodpran, & Tanaka, 2006), Alaska
pollock (Zhou & Regenstein, 2005), Yellowfin tuna (Cho, Gu & Kim, 2005), Sin
croaker and Decapterus macrosoma (Cheow, Norizah, Kyaw & Howell, 2006),
Cod head (Arnesen & Gildberg, A. 2006).

17 Choi & Regenstein (2000) found that fish gelatin has similar properties to 18 pork gelatin, but its lower melting point, compared with pork or beef, together 19 with the fact that fish gelatin has a better release of aroma and gives a stronger 20 flavor, could offer new opportunities to product developers. Gómez-Guillén, 21 Turnay, Fernandez-Diaz, Ulmo, Lizarbe & Montero (2002) made a comparative 22 study of the structural and physical properties of gelatin extracted from different 23 marine species, they concluded that the best gelatin preparations regarding the 24 viscoelastic properties and gel strength were those obtained from sole (Solea 25 vulgaris) and megrim (Lepidorhombus boscii).

Furthermore, the study of Surh, Decker & McClements (2006) provides
information about the potential applications of fish gelatins as emulsifiers in food
products, demonstrating that fish gelatin stabilized emulsions, remained
moderately stable to droplet aggregation and creaming, after being subjected to
changes in temperature, salt concentration and pH.

Jongjareonraka et al. (2006) studied and characterized the skin gelatin
from two snapper species, finding that strong and transparent edible films could
be prepared successfully with these gelatins.

9 Fish silage and Fish protein hydrolysates

10 Viscera of fish include the digestive tissues (stomachs, pyloric caeca, intestines,

11 liver, pancreas, etc.) and some other organs like spleen and gonads.

12 Viscera wastes were used to obtain fish protein hydrolysates (FPH) and fish 13 silages. FPH and silages constitute a broadly accepted nitrogen source for rats, 14 pets, aquaculture, bacteria and other commercially grown organisms (Clausen, 15 Gilberg & Raa 1985; Fagbenro & Jauncey 1998; Coello, Montiel & Concepcion, 16 2002, Martone, Borla & Sanchez 2005), reducing the cost of nitrogen supply in 17 feeds and culture media (Dufosse, De la Broise & Guerard 2001). Vazquez, 18 Gonzalez & Murado (2004) found that hydrolysates from fish viscera wastes 19 can substitute other peptones for culture of lactic acid bacteria, permitting the 20 production of biomass and bacteriocins, with equal or superior qualities than 21 those obtained with common commercial media. Vidotti, Viegas & Carneiro 22 (2003) evaluated the amino acid composition of silages produced from fish as 23 suplement in fish feeds, as the nutritional value of aquaculture fish diet is 24 determined basically by its amino acid composition. Authors concluded that

silages made from fish wastes materials are adequate to be used as aningredient in balanced diets.

3 Enzymes

4 Digestive organs of viscera were investigated to see the possibilities 5 offered by enzymes, mostly proteases, present in them. Applications include 6 biotechnology, clinical applications, diagnosis and physiological processes 7 (Batista & Pires, 2002). The digestive proteolytic enzymes studied include 8 pepsin, trypsin, chymotrypsin, gastricins and elastase. Marine digestive 9 proteases are especially interesting for the food industry due its unique 10 properties, which include high catalytic efficiency at low reaction temperatures, lower thermostability, and cold stability (Simpson, 2000). The specific 11 12 characteristics which make marine proteases different from terrestrial have 13 emerged by the adaptation of marine animals to special environment conditions, 14 particularly to cold temperatures. In some cases, and it seems to be the trend in 15 the future, enzymes and other recovered products, are obtained from waste 16 material from the fishing industry (Almas 1990, Raa 1990, Haard 1992)

17 Fish oils

18 Fish oils can be extracted from the whole fish, skins or livers (in the case 19 of some species). Fish oils are rich sources of polyunsaturated fatty acids, 20 especially eicosapentaenoic acid (EPS) and docosahexanoic acid (DHA), these 21 two compounds have shown different interesting bioactivities. Among the 22 properties of omega-3 fatty acids the best known are: prevention of 23 atherosclerosis (Schacky, 2000), reduction of blood pressure (Appel, Miller, 24 Seidler & Whelton, 1993), protection against arrhytmias (Christensen, Korup, 25 Aaroe, Toft, Moller & Rasmusen, 1997).

1 Squalene is a lipid found in large quantities in shark liver oil. The large 2 bycatch of shark in fishing industry around the world provides a useful source 3 for fish oils whose value, can be substantially increased by processing it to 4 obtain fractions such as the squalene. Bakes & Nichols (1995) analyzed the 5 liver oils from several deep-sea sharks to describe their composition. For almost 6 all species studied, it was found a high squalene content (50-80% of oil), 7 suggesting that oil from sharks will be suitable for industrial uses. In a more 8 recent study, Catchpole, Grey & Noermark (2000), reports the fractionation of 9 fish oils using supercritical extraction with CO₂ and CO₂ with ethanol mixtures, 10 recovering specific fractions such as squalene. Squalene is an interesting bio-11 active oil and it has been reported its application in diabetes treatments, cancer 12 and tuberculosis, it also has antifungal and antioxidative properties (Archer, 13 Watson & Denton, 2001).

14

15 FUTURE TRENDS IN THE TOTAL UTILIZATION OF FISH

It is clear that the situation of utilization of wastes and discards have
changed dramatically from that of the 1950's: now there are more possibilitties
for enhancing returns by extraction and utilization of fishery byproducts
(Gildberg, 2002), but still there are more to come. In this section we will mention
some of these new compounds which can be obtained from fish and that can
constitute an incipient industry or the possibility to become so.

22 Bio-active compounds

23 New biological active compounds have been isolated from fishery
24 discards, one example is the discover of the antifungal and antibacterial
25 properties of the epidermis, epidermal mucus of different fish species, liver,

intestine, stomach, and gills of some fish species (Richards, O'Neill, Thibault &
 Ewart, 2001; Lijima, 2003) and the blood and shell of some crustaceans.

3 Fish mucus is known to have important biological functions acting as an 4 immunological barrier (Fletcher & Grant 1969, Austin & MacIntoch 1988; Fouz, 5 Devesa, Gravningen, Barja & Tranzo, 1990; Ingram 1980). A variety of 6 biologically active compounds are responsible for these functions: proteinases. 7 peptides, or polypeptides with high molecular weight, as well as the presence of 8 immunoglobulin, lysozyme or precipitin in the epidermal mucus were reported 9 as fundamental in the avoidance of colonization by bacteria, fungi and other 10 aquatic parasites (Ourth 1980, Smith, Fernandes, Jones, Kemp & Tatner, 2000; 11 Braun, Arnesen, Rinne & Hjelmeland, 1990; Takahashi, Itami & Kajiwaki 1992, 12 Park, Park, Kim & Kim, 1998; Nagashima, Kikuchi, Shimakura & Shiomi, 2003).

In another recent study, Patat, Carnegie, Kingsbury, Gross, Chapman &
Schey (2004) reported relevant data indicating that shrimp hemocyte histone
proteins present antimicrobial activity, representing a defense mechanism for
these organisms.

17 Chitin is a polysaccharide, one of the major components from crustacean 18 shell wastes, and has been found to be a potential source of antimicrobial 19 substances, due the high percentage that shrimp wastes represent at a global 20 scale. Chitosan has strong antimicrobial activity against a variety of 21 microorganisms, and its properties. non-toxic. biocompatible and 22 biodegradable, make it adequate for its applications as a food ingredient and in 23 medical applications, (Tsai & Hwang 2004; Sudarshan, Hooever & Knorr, 1992; 24 Chen, Liau & Tsai, 1998; Fang, Li & Shin, 1994). Suzuki, Owaga, Okura, 25 Hashimoto & Suzuki (1982, 1984) found that chitosan could be used for

1 protection of animals against Candida albicans and Staphylococcus aureus 2 infections. Also, it was found that chitosan could activate macrophages and 3 cytotoxic T lymphocytes and therefore protecting mice against bacteria 4 infections (Nishimura, Nishimura, Nishi, Saiki, Tokura & Azuma, 1984; Tsai & 5 Su, 1999). It has also some antitumor properties revealed both in vitro and in 6 vivo (Jeom & Kim, 2002). Besides the antimicrobial effect, chitosan has also 7 been identified as effective in reducing LDL-cholesterol levels in liver and blood 8 (Kanauchi, Deuchi, Imasato, Shizukuishi & Kobayashi, 1995), the mechanism 9 suggested is that these compounds act as fat scavengers, removing fat and 10 cholesterol in the digestive tract and promoting their excretion (lkeda, Suganoi, 11 Yoshida, Sasaki, Iwamoto & Hatano, 1993).

12 Chitooligosaccharides also exhibited scavenging activity on hydroxyl and 13 superoxide radicals, these being dependent on their molecular weight (Park, Je 14 & Kim, 2003), this property make them potential additives for the inhibition of 15 lipid oxidation in food, but also to prevent some pathological processes 16 associated with free radical modification of cellular compounds, such as 17 atherosclerosis, arthritis, diabetes, inflammatory disorders, and neurological 18 disorders such as Alzheimer's disease (Frlich & Riederer, 1995).

Other applications of chitin and chitosans are their use as an ingredient
of toothpaste, shampoo, hand and body cream, for cell immobilization, and
material for production of contact lens (Sugano, Watanabe, Kishi, Izume &
Ohtakara, 1988; Shahidi & Synowiecki, 1991).

23 Pigments

24 Valuable pigments have been found in a variety of fish raw materials,25 especially in seafood wastes. Various studies have reported the presence and

recovering of pigments such astaxanthin and its esters, β-carotene, lutein,
 astacene, canthaxanthin and zeaxanthin in crustacean waste.

Carotenoids are a group of fat-soluble pigments that can be found in 3 4 many plants, algae, micro-organism and animals, and are responsible for the 5 colour of several shellfish. Carotenoids have been extracted using shrimp 6 waste, from processing head and shell of *Penaeus indicus*, applying different 7 organic solvents (Sachindra, Bhaskar & Mahendrakar, 2005). Carotenoids were 8 also extracted from fish eggs as reported Li, Tyndale, Heath & Letcher (2005), 9 and from fish scales waste (Stepnowski, Olafssón, Helgason & Jasturff, 2004). 10 These valuable pigments would be a cheaper alternative applicable to a wide 11 variety of industrial needs such as coloration of some surimi based products or 12 aguaculture feed formulation.

Furthermore, some pigments like asthaxanthin are important in medical
and biomedical applications due its high antioxidative effects and to the fact of
being a precursor of vitamin A.

16 *Antifreeze proteins*

17 Antifreeze proteins (AFPs), which are found in diverse species of marine 18 fishes, are characterised by their ability to prevent ice from growing upon 19 cooling below the freezing point. This is a protecting method of polar fishes 20 against freezing. Evans & Fletcher (2004), found that snailfish skin tissue 21 contains antifreeze activity that can be purified by chromatography techniques. 22 Some work has also been carried out on the extraction of AFPs from winter 23 flounder (Pseudopleuronectes americanus), cunner (Tautogolabrus adspersus), 24 sea raven (Hemitripterus americanus), and shorthorn sculpin (Myoxocephalus) 25 scorpius). AFPs have a main application as cryoprotectants since they can

prevent freezing damage by their lowering freezing point capacity and the
 inhibition of ice recystallisation. Some studies revealed that the addition to meat
 or injection to animals of AFP reduce the damage due to frozen storage of their
 meat (Payne & Young, 1995).

5 Lectins

Lectins are sugar-binding proteins that agglutinate cells and/or precipitate
glycoconjugates by establishing stable complexes. Lectins are widely found in
reproductive cells, eggs and sperms, because of its role in fertilization. The
ability of lectins to bind with carbohydrates makes them a suitable alternative for
antibiotics, since they can bind the carbohydrate layer in bacterial walls making
pathogens unable to cause disease (Kim & Mendis, 2006).

12 Fish leather

Another use for the fish skin is to process it in leather. The aquatic source of
skin would be desirable in areas where green pastures are scarce leading a
lack of cattle. Fishes can be converted into leather by similar methods than
those already applicable to skins from land animals (Flick & Martin, 2000).

17

18 CONCLUDING REMARKS

19 The main problems to face when trying to implement and enforce 20 management measures in fishery activities, are those related with the 21 infrastructure needed both on board vessels and ashore. Regarding the high 22 perishability of most fish species, immediate processing is needed. This leads 23 to the necessity to establish and implement protocols of by-product separation, 24 classification and storage, as well as proposals for conservation or pre-

processing alternatives when possible, either on board or in land, so to maintain
 the materials in the appropriate processing conditions.

3 Some of the main obstacles to implement the technology for obtaining4 benefits from discards and by-catch are the following:

5 - Scarce investment in new technologies applied to discards and by-6 catch to obtain higher added-value products.

7 - Limited storage facilities of trawlers and preference to maximize
8 storage of species with high commercial value, than those discards or
9 by-catch which currently have lower price in markets.

Lack of a global policy framework and severe legislation regardingdiscards and by-catch.

12 The states should enhance good-fishery-practices, and promote standards 13 of conduct in every sector involved in fishery practices, leading the progress of 14 awareness of environmental protection, encouraging the crew to be involved in 15 educational programmes focused on responsible fishing and sustainable 16 development practices.

The implementation of the practices, procedures and machinery to fishing
fleets, fish auctions and related industries will induce a substantial degree of
innovation inside the related sectors, improving the sustainability of marine
resources, the rational exploitation of fisheries, the reduction of pollution, and
new employment opportunities and economic activities.

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