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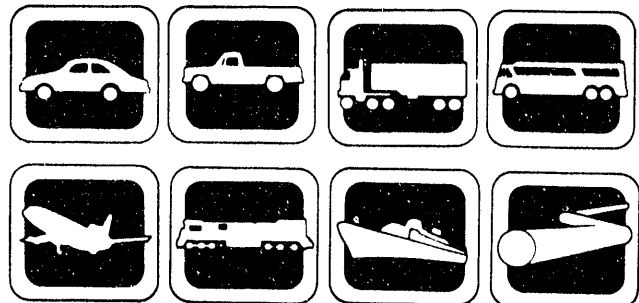
**OAK RIDGE
NATIONAL
LABORATORY**

MARTIN MARIETTA

**Transportation Energy
Data Book:
Edition**

13

**Stacy C. Davis
Sonja G. Strang**



**MANAGED BY
MARTIN MARIETTA ENERGY SYSTEMS, INC.
FOR THE UNITED STATES
DEPARTMENT OF ENERGY**

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FREQUENTLY USED TABLES

New Car Fuel Economy for Selected Countries	1-13
Transportation Energy Use by Mode and Fuel Type	2-14
Passenger Travel and Energy Use	2-22
Energy Intensities of Passenger Modes	2-24
Energy Intensities of Freight Modes	2-27
Vehicle Miles of Travel by Vehicle Type	3-6
Autos and Trucks in Use	3-9
Annual Automobile Miles by Age	3-24
Truck Size Class Definitions and Fuel Economy	3-43
CAFE Standards	3-55
Gas Guzzler Tax Schedule	3-59
Fuel Economy as a Function of Speed	3-60
Vehicle Emission Standards	3-66
Transportation's Contribution to Emissions	3-69
Journey to Work Distance	4-26
Heating Values of Fuels	B-2
Energy Unit Conversions	B-4
GNP Implicit Price Deflator	B-14

COMMON CONVERSIONS

1 Quad	= 84,997.9 Gigawatthours ^a	
	= 0.4724 million barrels per day of oil (mbpd), or	
	= 8 billion gallons of gasoline	
1 Gigawatthour	= 1.1765 x 10 ⁻⁵ Quads ^a	
1 Mbpd	= 2.117 Quads per year	
1 Barrel	= 42 gallons	
1 Btu	= 1055 Joules	
1 Gallon of Gasoline	= 125,000 Btu (gross)	= 115,400 Btu (net)
1 Gallon of Methanol	= 64,600 Btu (gross)	= 56,560 Btu (net)
1 Gallon of Diesel	= 138,700 Btu (gross)	= 128,700 Btu (net)
1 Gallon of Gasoline	= 6.2 pounds	
1 U.S. Gallon	= 0.8321 Imperial Gallons	= 3.785 Liters
1 Liter	= 61.026 Cubic inches	
Inertia Weight	= Curb Weight + 300 Pounds	
1 Mph	= 1.609 Kph	
1 Horsepower	= 0.7457 Kilowatts	
1 Mile	= 1.609 Kilometers	

^aElectricity generation and distribution have been taken into account. Without electricity generation and distribution, 1 gigawatthour = 0.3412 x 10⁻⁵ Quads, 1 Quad = 293,083.2 gigawatthours.

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(Edition 13 of ORNL-5198)

Center for Transportation Analysis

Energy Division

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EDITION 13

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Sonja G. Strang

March 1993

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TABLE OF CONTENTS

	<u>Page</u>
List of Figures	xi
Foreword	xvii
Acknowledgments	xix
Abstract	xxi
Statistical Summary	xxiii
Introduction	xxv
	<u>Page</u>
Chapter 1. International Transportation Statistics	1-1
Table 1.1. Automobile Registrations for Selected Countries, 1950-90	1-3
Table 1.2. Truck and Bus Registrations for Selected Countries, 1950-90	1-4
Table 1.3. Vehicles per Capita for Selected Countries, 1950-90	1-6
Table 1.4. Gasoline Prices for Selected Countries, 1978-91	1-9
Table 1.5. Diesel Fuel Prices for Selected Countries, 1978-91	1-11
Table 1.6. New Gasoline Car Fuel Economy for Selected Countries, 1973-89	1-13
Table 1.7. Fuel Economy of the Gasoline Automobile Population for Selected Countries, 1970-89	1-15
Table 1.8. Annual Miles Driven per Vehicle for Selected Countries, 1984-90	1-17
Table 1.9. Inland Surface Transport of Goods for Selected Countries, 1985 ..	1-18
Table 1.10. Annual Vehicle Miles Traveled by Personal Vehicles for Selected Countries, 1970-89	1-19
Table 1.11. Passenger Travel by Personal Vehicles for Selected Countries, 1970-89	1-20
Table 1.12. Energy Use by Personal Vehicles for Selected Countries, 1970-89	1-21
Table 1.13. Passenger Travel by Bus for Selected Countries, 1970-89	1-22
Table 1.14. Energy Use by Bus for Selected Countries, 1970-89	1-23
Table 1.15. Passenger Travel by Rail for Selected Countries, 1970-89	1-24
Table 1.16. Energy Use by Rail for Selected Countries, 1970-89	1-25

Chapter 2. Transportation Energy Characteristics	2-1
<i>Section 2.1. Energy Consumption and Supply</i>	2-3
Table 2.1. Refinery Yield of Petroleum Products from a Barrel of Crude Oil, 1978-91	2-4
Table 2.2. United States Petroleum Production and Consumption, 1970-91 ...	2-5
Table 2.3. Consumption of Petroleum by End-Use Sector, 1973-91	2-7
Table 2.4. Distribution of Energy Consumption by Source, 1981 and 1991	2-10
Table 2.5. Electric Utility Energy Input by Source, 1973-1991	2-11
Table 2.6. Consumption of Total Energy by End-Use Sector, 1970-91	2-13
Table 2.7. Domestic Consumption of Transportation Energy by Mode and Fuel Type, 1990	2-14
Table 2.8. Distribution of Domestic Consumption of Transportation Energy by Mode and Fuel Type, 1990	2-15
Table 2.9. Transportation Energy Use by Mode, 1990	2-17
Table 2.10. Transportation Energy Consumption by Mode, 1970-90	2-18
Table 2.11. Highway Usage of Gasoline and Special Fuels, 1973-90	2-20
<i>Section 2.2. Energy Efficiency and Intensity</i>	2-21
Table 2.12. Passenger Travel and Energy Use in the United States, 1990	2-22
Table 2.13. Energy Intensities of Passenger Modes, 1970-90	2-24
Table 2.14. Intercity Freight Movement and Energy Use in the United States, 1990	2-25
Table 2.15. Energy Intensities of Freight Modes, 1970-90	2-27
<i>Section 2.3. Economics</i>	2-28
Table 2.16. Retail Prices for Motor Fuel, 1978-91	2-29
Table 2.17. Prices for Selected Transportation Fuels, 1978-91	2-30
Table 2.18. Prices for a Barrel of Crude Oil and a Gallon of Gasoline, 1976-91 .	2-32
Table 2.19. Gross National Product (GNP) as Related to Transportation 1970-91	2-34
Table 2.20. Personal Consumption Expenditures (PCE) as Related to Transportation, 1970-91	2-35
Table 2.21. Statistical Indices as Related to Transportation, 1970-91	2-36
Table 2.22. Average Price of a New Car, 1970-91	2-39
Table 2.23. Automobile Operating Costs, 1975-91	2-40

TABLE OF CONTENTS
(continued)

	<u>Page</u>
Chapter 3. Highway Mode	3-1
<i>Section 3.1 Highway Vehicle Characteristics</i>	3-3
Table 3.1. Highway Energy Use by Mode, 1970-90	3-4
Table 3.2. Highway Vehicle Miles Traveled by Mode, 1979-90	3-6
Table 3.3. Vehicle Stock and New Sales in United States, 1990 Calendar Year	3-8
Table 3.4. Automobiles and Trucks in Use, 1979-1991	3-9
Table 3.5. Average Age of Automobiles and Trucks in Use, 1970-1991	3-10
Table 3.6. Scrappage and Survival Rates for Automobiles, All Trucks, and Light Trucks	3-12
Table 3.7. Scrappage and Survival Rates for Automobiles	3-14
Table 3.8. Scrappage and Survival Rates for All Trucks	3-16
 <i>Section 3.2 Automobiles</i>	 3-18
Table 3.9. New Retail Automobile Sales in the United States, 1970-91	3-19
Table 3.10. Automobiles in Use by Age, 1970 and 1991	3-20
Table 3.11. Automobiles in Operation and Vehicle Travel by Age of Vehicle, 1991	3-22
Table 3.12. Summary Statistics for Passenger Cars, 1970-90	3-23
Table 3.13. Average Annual Miles Per Automobile by Automobile Age	3-24
Table 3.14. Average Material Consumption for a Domestic Automobile, 1978, 1984, and 1992	3-25
Table 3.15. Sales-Weighted Engine Size of Domestic and Import Automobiles by Size Class, Sales Periods 1976-1992	3-26
Table 3.16. Sales-Weighted Curb Weight of Domestic and Import Automobiles by Size Class, Sales Periods 1976-1992	3-27
Table 3.17. Sales-Weighted Interior Space of Domestic and Import Automobiles by Size Class, Sales Periods 1976-1992	3-28
Table 3.18. Period Sales, Market Shares, and Sales-Weighted Fuel Economies of New Domestic and Import Automobiles, Selected Sales Periods 1976-1992	3-30

TABLE OF CONTENTS
(continued)

	<u>Page</u>
<i>Section 3.3. Trucks</i>	3-31
Table 3.19. New Retail Sales of Light Trucks in the United States, 1970-91	3-32
Table 3.20. New Retail Domestic Truck Sales by Gross Vehicle Weight, 1970-91	3-34
Table 3.21. Trucks in Use by Age, 1970 and 1991	3-35
Table 3.22. Trucks in Operation and Vehicle Travel by Age of Vehicle, 1991 ...	3-36
Table 3.23. Period Sales, Market Shares, and Sales-Weighted Fuel Economies of New Domestic and Import Light Trucks, Selected Sales Periods 1976-92	3-37
Table 3.24. Summary Statistics for Two-Axle, Four-Tire Trucks, 1970-90	3-38
Table 3.25. Summary Statistics for Other Single-Unit Trucks, 1970-90	3-40
Table 3.26. Summary Statistics for Combination Trucks, 1970-90	3-42
Table 3.27. Truck Fuel Economy by Size Class, 1977, 1982, and 1987	3-43
Table 3.28. Percentage of Trucks by Size Class, 1977, 1982, and 1987	3-43
<i>Section 3.4. Buses</i>	3-44
Table 3.29. Buses in Operation by Type, 1970-90	3-45
Table 3.30. Passenger and Vehicle Travel by Bus Type, 1970-90	3-46
Table 3.31. Average Annual Miles per Bus By Type, 1970-90	3-47
Table 3.32. Energy Consumption and Energy Intensities by Type of Bus, 1970-90	3-48
<i>Section 3.5. Fleets</i>	3-49
Table 3.33. Distribution of New Domestic Fleet Automobile Registrations by Size Class, 1975-91	3-50
Table 3.34. Automobile Fleets by Use, 1970-91	3-51
Table 3.35. Federal Government Vehicles by Agency, Fiscal Year 1988	3-53
<i>Section 3.6. Federal Standards and Motor Vehicle Fuel Economy</i>	3-54
Table 3.36. Corporate Average Fuel Economy (CAFE) Standards Versus Sales- Weighted Fuel Economy Estimates for Automobiles and Light Trucks, 1978-92	3-55
Table 3.37. Corporate Average Fuel Economy (CAFE) Fines Collected, 1983-91	3-57
Table 3.38. Tax Receipts from the Sale of Gas Guzzlers, 1980-91	3-57

TABLE OF CONTENTS
(continued)

	<u>Page</u>
Table 3.39. The Gas Guzzler Tax on New Cars	3-59
Table 3.40. Fuel Economy by Speed, 1973 and 1984	3-60
Table 3.41. Average Urban and Rural Interstate Speeds, 1970-90	3-62
Section 3.7. Vehicle Emissions	3-64
Table 3.42. Federal Emission Control Requirements for Automobiles and Light Trucks, 1976-94	3-66
Table 3.43. Federal Emission Control Requirements for Heavy-Duty Gasoline Trucks, 1976-94	3-67
Table 3.44. Federal Emission Control Requirements for Heavy-Duty Diesel Trucks, 1976-94	3-68
Table 3.45. Transportation's Contribution to U.S. Emissions, 1978-90	3-69
Table 3.46. Exhaust Emission Standards for Clean-Fuel Vehicles in the California Pilot Test Program	3-70
Table 3.47. California Air Resources Board Standards	3-71
Table 3.48. Possible Fuel/Vehicles for Clean-Fuel Vehicles	3-72
Table 3.49. Contribution of Transportation Fuel Use to Total Carbon Emission for Selected Countries	3-73
Section 3.8. High-Occupancy Vehicle Lanes	3-74
Table 3.50. Miles of High-Occupancy Vehicle Lanes, 1969-90	3-75
 Chapter 4. Personal Travel Statistics	 4-1
Table 4.1. Population and Vehicle Profile, 1950-90	4-3
Table 4.2. Financial Profile of the Population, 1970-89	4-5
Table 4.3. Average Annual Expenditures of Households by Income, 1990	4-7
Table 4.4. Demographic Characteristics of Auto/Truck/Recreational Vehicle (RV) and Air Travelers, 1988-90	4-8
Table 4.5. Distribution of Trips for All Modes by Trip Purpose and Round-Trip Distance, 1974, 1983, and 1990	4-9
Table 4.6. Mode of Travel by Trip Purpose, 1990	4-11
Table 4.7. Means of Transportation to Work for the United States: 1980 and 1990 Census	4-12
Table 4.8. Summary Statistics on Demographic Characteristics and Total Travel, 1969, 1977, 1983, and 1990 Series of the NPTS	4-13

TABLE OF CONTENTS
(continued)

	<u>Page</u>
Table 4.9. Number of Households by Vehicles Available, 1969, 1977, 1983, and 1990 Series of the NPTS	4-15
Table 4.10. Average Annual VMT, Vehicle Trips and Trip Length per Household for Selected Trip Purposes, 1969, 1977, 1983, and 1990 Series of the NPTS	4-17
Table 4.11. Average Vehicle Occupancy for Selected Trip Purposes, 1969, 1977, 1983, and 1990 Series of the NPTS	4-19
Table 4.12. Distribution of Journey-to-Work Trips by Usual Mode, 1969, 1977, 1983, and 1990 Series of the NPTS	4-21
Table 4.13. Commuting Patterns of Journey-to-Work Trips by Mode 1969, 1977, 1983, and 1990 Series of the NPTS	4-22
Table 4.14. Distribution of Journey-to-Work Trips by Household Income and Mode, 1990	4-24
Table 4.15. Distribution of Journey-to-Work Trips by Worker Age and Mode, 1990	4-25
Table 4.16. Distribution of Journey-to-Work Trips by Trip Distance and Mode, 1990	4-26
Table 4.17. Distribution of Vehicles by Age, 1969, 1977, 1983, and 1990 Series of the NPTS	4-27
Table 4.18. Average Annual Miles per Vehicle by Number of Vehicles Available, 1969, 1977, 1983, and 1990 Series of the NPTS	4-29
Table 4.19. Average Annual Miles per Vehicle by Number of Adults in Household, 1977, 1983, and 1990 Series of the NPTS	4-30
Table 4.20. Distribution of Annual Miles by Driver Age and Sex, 1969, 1977, 1983, and 1990 Series of the NPTS	4-31
Table 4.21. Average Annual Miles per Vehicle by Household Vehicle Ownership, 1990	4-32
 Chapter 5. Alternative Fuels Statistics	 5-1
Table 5.1. On-Road Fuel/Energy Economy Summary for the AMFA Federal Vehicles, FY 1991	5-5
Table 5.2. Number of Alternative Refuel Sites by State and Fuel Type, 1992 ..	5-6
Table 5.3. Advanced Battery Technology Goals of the U.S. Advanced Battery Consortium	5-13
Table 5.4. Basic Chemistry of Various Transportation Fuels	5-14
Table 5.5. Reid Vapor Pressure of Various Alcohol/Ether/Gasoline Blends ...	5-15
Table 5.6. U.S. Production of Methanol and Ethanol, 1978-1991	5-16
Table 5.7. State Tax Exemptions for Gasohol, September 1992	5-17
Table 5.8. Gasohol Consumption by Reporting States, 1980-91	5-18

TABLE OF CONTENTS
(continued)

	<u>Page</u>
Chapter 6. Nonhighway Modes	6-1
Table 6.1. Nonhighway Energy Use by Mode, 1970-90	6-2
<i>Section 6.1. Air</i>	6-4
Table 6.2. Summary Statistics for Domestic and International Certificated Route Air Carriers (Combined Totals), 1970-90	6-7
Table 6.3. Traffic Data for Large Certificated Route Air Carriers by Carrier Group, Scheduled and Nonscheduled Services, 1982 and 1991	6-10
Table 6.4. Summary Statistics for General Aviation, 1970-90	6-11
<i>Section 6.2. Water</i>	6-13
Table 6.5. Tonnage Statistics for Domestic and International Waterborne Commerce, 1970-89	6-15
Table 6.6. Summary Statistics for Domestic Waterborne Commerce, 1970-89 ..	6-16
Table 6.7. Breakdown of Domestic Marine Cargo by Commodity Class, 1989 ..	6-18
<i>Section 6.3. Pipeline</i>	6-20
Table 6.8. Pipeline Shipments of Energy, 1972-90	6-21
<i>Section 6.4. Railroad</i>	6-23
Table 6.9. Class I Railroad Freight Systems in the United States Ranked by Revenue Ton-Miles, 1990	6-25
Table 6.10. Summary Statistics for Class I Freight Railroads, 1970-90	6-26
Table 6.11. Railroad Revenue Carloadings by Commodity Group, 1974 and 1990	6-28
Table 6.12. Summary Statistics for the National Railroad Passenger Corporation (Amtrak), 1971-91	6-29
Table 6.13. Summary Statistics for Rail Transit Operations, 1970-90	6-31
 Appendix A. Sources	 A-1
Appendix B. Conversions	B-1
Glossary	G-1
Title Index	I-1

LIST OF FIGURES

	<u>Page</u>
Chapter 1. International Transportation Statistics	1-1
Figure 1.1. United States Automobile, and Truck and Bus Registrations as a Percent of World Registrations, 1960-90	1-5
Figure 1.2. Automobiles per Capita for Selected Countries, 1950-90	1-7
Figure 1.3. Trucks and Buses per Capita for Selected Countries, 1950-90 ...	1-8
Figure 1.4. Gasoline Prices for Selected Countries, 1980 and 1990	1-10
Figure 1.5. Diesel Fuel Prices for Selected Countries, 1980 and 1990	1-12
Figure 1.6. New Gasoline Car Fuel Economy for Selected Countries, 1973-89	1-14
Figure 1.7. Fuel Economy of the Gasoline Automobile Population for Selected Countries, 1970-89	1-16
Figure 1.8. Inland Surface Transport of Goods for Selected Countries, 1985	1-18
 Chapter 2. Transportation Energy Characteristics	 2-1
<i>Section 2.1. Energy Consumption and Supply</i>	2-3
Figure 2.1. Refinery Yield of Petroleum Products from a Barrel of Crude Oil, 1978 and 1991	2-4
Figure 2.2. Transportation Petroleum Consumption as a Percentage of Total United States Crude Oil Production, 1973-91	2-6
Figure 2.3. United States Petroleum Production and Consumption, 1970-91	2-8
Figure 2.4. Petroleum Use by End-Use Sector, 1973-91	2-9
Figure 2.5. Distribution of Energy Consumption by Sector, 1991	2-10
Figure 2.6. Electric Utility Energy Input by Source, 1973-91	2-12
Figure 2.7. Distribution of Transportation Energy Use by Fuel Type, 1990 ..	2-16
Figure 2.8. Distribution of Transportation Energy Use by Mode, 1990	2-16
Figure 2.9. Transportation Energy Consumption by Mode, 1970-90	2-19
 <i>Section 2.2. Energy Efficiency and Intensity</i>	 2-21
Figure 2.10. Passenger Energy Intensities by Type of Carrier, 1990	2-23
Figure 2.11. Intercity Freight Energy Intensities by Type of Carrier, 1990 ...	2-26

LIST OF FIGURES
(continued)

	<u>Page</u>
<i>Section 2.3. Economics</i>	2-28
Figure 2.12. Price Indices for Selected Transportation Fuels, 1978-91	2-31
Figure 2.13. Crude Oil and Gasoline Price Indices, 1976-91	2-33
Figure 2.14. Consumer Price Indices, 1970-91	2-37
Figure 2.15. Average Price of New Cars, 1970-91	2-39
Figure 2.16. Automobile Operating Costs, 1975-91	2-41
 Chapter 3. Highway Mode	 3-1
<i>Section 3.1. Highway Vehicle Characteristics</i>	3-3
Figure 3.1. Percentages of Highway Energy Use by Mode, 1970-90	3-5
Figure 3.2. Annual Growth Rates of Highway Vehicle Miles Traveled by Mode, 1970-90 and 1982-90	3-7
Figure 3.3. Average Age of Automobiles and Trucks in Use, 1970-91	3-11
Figure 3.4. Survival Probabilities of Automobiles, All Trucks and Light Trucks	3-13
Figure 3.5. Survival Probabilities of Automobiles	3-15
Figure 3.6. Survival Probabilities of All Trucks	3-17
<i>Section 3.2. Automobiles</i>	3-18
Figure 3.7. Automobiles in Use by Age, 1970 and 1991	3-21
Figure 3.8. Engine Size, Curb Weight, and Interior Space of Domestic and Import Automobiles by Size Class, 1976-92	3-29
<i>Section 3.3. Trucks</i>	3-28
Figure 3.9. Import, Diesel, and Four-Wheel Drive Shares of Light Truck Sales, 1970-91	3-33
Figure 3.10. Summary Statistics by Type of Truck, 1990	3-39
Figure 3.11. Annual Growth Rates for Truck Statistics by Type of Truck, 1970-90	3-41
<i>Section 3.5. Fleets</i>	3-50
Figure 3.12. Distribution of Automobile Fleets by Use, 1991	3-52

LIST OF FIGURES
(continued)

	<u>Page</u>
<i>Section 3.6. Federal Standards and Motor Vehicle Fuel Economy</i>	3-54
Figure 3.13. Corporate Average Fuel Economy Standards and Sales-Weighted Fuel Economy Estimates for Automobiles and Light Trucks, 1978-92	3-56
Figure 3.14. CAFE Fines and Gas Guzzler Tax Revenues, 1980-91	3-58
Figure 3.15. Fuel Economy by Speed, 1973 and 1984	3-61
Figure 3.16. Average Interstate Speeds, 1970-90	3-62
Figure 3.17. Urban Driving Cycle	3-63
Figure 3.18. Highway Driving Cycle	3-63
<i>Section 3.7. Vehicle Emissions</i>	3-64
Figure 3.19. Torque and Speed Cycles for Transient Emissions Testing of a Typical Heavy-Duty Diesel Engine	3-65
<i>Section 3.8. High-Occupancy Vehicle Lanes</i>	3-74
Figure 3.20. Miles of High-Occupancy Vehicle Lanes, 1969-90	3-76
Figure 3.21. U.S. Urban Areas Where HOV Facilities Were in Operation or Development as of 1990	3-77
Chapter 4. Personal Travel Statistics	4-1
Figure 4.1. Population and Vehicle Profile, 1970-90	4-4
Figure 4.2. Financial Profile, 1970-89	4-6
Figure 4.3. Average Distance of Trips by Trip Purpose, 1974, 1983, and 1990	4-10
Figure 4.4. Mode of Travel by Trip Purpose, 1990	4-11
Figure 4.5. Percent Change in Numbers of Individuals, Households, Drivers, Workers, and Vehicles, 1969, 1983, and 1990 Series of NPTS ...	4-14
Figure 4.6. Number and Percentage of Households by Number of Vehicles Available, 1969, 1977, 1983, and 1990 Series of NPTS	4-16
Figure 4.7. Household Vehicle Travel for Selected Trip Purposes, 1969, 1977, 1983, and 1990 Series of the NPTS	4-18
Figure 4.8. Average Vehicle Occupancy	4-20
Figure 4.9. Distribution of Journey-to-Work Trips by Usual Mode	4-21
Figure 4.10. Average Commute Trip Distance for Selected Modes	4-23

LIST OF FIGURES
(continued)

	<u>Page</u>
Figure 4.11. Distribution of Automobiles by Vehicle Age, 1977, 1983, and 1990 Series of the NPTS	4-28
Figure 4.12. Distribution of Household-Based Trucks by Vehicle Age, 1977, 1983, and 1990 Series of the NPTS	4-28
Figure 4.13. Average Annual Miles per Vehicle by Number of Vehicles Available, 1969, 1977, 1983, and 1990 Series of the NPTS	4-29
Figure 4.14. Average Annual Miles per Vehicle by Number of Adults in Household, 1977, 1983, and 1990 Series of the NPTS	4-30
Chapter 5. Alternative Fuels Statistics	5-1
Figure 5.1. Number of Alternative Refuel Sites by State	5-7
Figure 5.2. Compressed Natural Gas Refueling Sites in the United States ..	5-8
Figure 5.3. A Map Example of Compressed Natural Gas Refueling Sites for the State of Indiana	5-9
Figure 5.4. A Map Example of Methanol and Ethanol Refueling Sites for the State of California	5-10
Figure 5.5. Target Acquisition of Alternative Fuel Vehicles for Federal Fleets	5-11
Figure 5.6. FY 1993 Agency Requests for Alternative Fuel Vehicles	5-11
Figure 5.7. Gasohol Consumption of Selected States, 1980-91	5-19
Chapter 6. Nonhighway Modes	6-1
Figure 6.1. Percentages of Nonhighway Energy Use by Mode, 1970-90	6-3
<i>Section 6.1. Air</i>	<i>6-4</i>
Figure 6.2. Passenger-Miles, Cargo Ton-Miles, and Energy Use for Certificated Route Air Carriers, 1970-90	6-8
Figure 6.3. Average Trip Length and Load Factor for Certificated Route Air Carriers, 1970-90	6-9
Figure 6.4. Passenger-Miles and Energy Use in General Aviation, 1970-90	6-12

LIST OF FIGURES
(continued)

	<u>Page</u>
<i>Section 6.2. Water</i>	6-13
Figure 6.5. Ton-Miles, Average Length of Haul, and Energy Use for Domestic Waterborne Commerce, 1970-89	6-17
Figure 6.6. Breakdown of Domestic Marine Cargo by Commodity Class, 1989	6-19
<i>Section 6.3. Pipeline</i>	6-20
Figure 6.7. Natural Gas and Petroleum Shipped by Pipeline, 1972-90	6-22
<i>Section 6.4. Railroad</i>	6-23
Figure 6.8. Revenue Tons, Revenue Ton-Miles, Energy Intensity, and Energy Use for Class I Freight Railroads, 1970-90	6-27
Figure 6.9. Energy Use and Passenger-Miles for Amtrak and Rail Transit, 1970-91	6-30

FOREWORD

Even the birth of a baby boy did not slow Stacy Davis down in her pursuit of producing this year's Transportation Energy Data Book. She and her team at ORNL have made additions in this edition which make it more useful than ever.

To give the reader an appreciation of the scope of this document, consider the following diverse data facts:

- The United States share of world automobile registrations and world truck registrations is about 32 percent (Figure 1.1), down from much higher values 40 years ago.
- Between 1980 and 1990, the real price of gasoline dropped in all the selected, developed countries, except for Canada (Figure 1.4).
- The average price of a new imported car did not equal the price of a new domestic car until 1982. In 1991, the new import average price was nearly \$2000 more than that for the average domestic car (Table 2.22).
- Gasoline and oil costs as a percent of total operating costs for automobiles are only about 15 percent (Table 2.23).
- The R. L. Polk estimate of the number of vehicles in use for a calendar year is preferable to the Federal Highway Administration estimate of registered vehicles for purposes of comparing to fuel use or miles driven per vehicle (Table 3.4).

- In 1970, 8.2 percent of the autos in use were over 10 years old. By 1991, this figure rose to 25.9 percent (Table 3.10).
- The percentage of conventional steel in the average weight of a new auto dropped from 53.8 in 1978 to 44.0 in 1992 (Table 3.14).
- The percentage of trucks in operation that are in class 1 (under 6000 pounds gross vehicle weight) rose from 66.0 in 1977 to 85.4 in 1987 (Table 3.28).
- The miles of High-Occupancy Vehicle (HOV) lanes grew to 339 in 1990 (Table 3.52).
- Average vehicle occupancy dropped from 1.9 in 1977 to 1.6 in 1990 (Table 4.11).
- The average distance for commuting trips rose from 9.2 miles in 1977 to 10.6 miles in 1990 (Table 4.13).
- The gross and net heating values for transportation fuels are shown in Table B.1.

I hope you find this data book to be useful. Let me know if you have suggestions for data that should be added.

Philip D. Patterson

ACKNOWLEDGEMENTS

We wish to express our gratitude to the many individuals who assisted in the preparation of this document. First, we would like to thank Philip D. Patterson and the staff of the Office of Transportation Technologies for their continued support of the Transportation Energy Data Book. This document also benefits from the criticism and careful review of Phil Patterson of the U.S. Department of Energy, John Maples, consultant, and Patricia Hu, David Greene, Bruce Peterson, Frank Southworth, Jerry Hadder, Scott Stevens, Shih-Miao Chin, and Shaw-Pin Miaou of Oak Ridge National Laboratory (ORNL). We would also like to thank the Federal Highway Administration (FHWA), for allowing the publication of the 1990 Nationwide Personal Transportation Study (NPTS) data. The tables, text, and figures from the NPTS were done for the FHWA by Patricia Hu, ORNL, and Jennifer Young, University of Tennessee.

In addition, we would like to acknowledge the contributions of Sherry Campbell of the Health, Safety, Environment, and Accountability Division for the preparation of the title index. Finally, we are indebted to Maggie Bruer for her skills in assisting with the preparation of the manuscript.

ABSTRACT

The Transportation Energy Data Book: Edition 13 is a statistical compendium prepared and published by Oak Ridge National Laboratory (ORNL) under contract with the Office of Transportation Technologies in the Department of Energy (DOE). Designed for use as a desk-top reference, the data book represents an assembly and display of statistics and information that characterize transportation activity, and presents data on other factors that influence transportation energy use. The purpose of this document is to present relevant statistical data in the form of tables and graphs. Each of the major transportation modes - highway, air, water, rail, pipeline - is treated in separate chapters or sections. Chapter 1 compares U.S. transportation data with data from seven other countries. Aggregate energy use and energy supply data for all modes are presented in Chapter 2. The highway mode, which accounts for over three-fourths of total transportation energy consumption, is dealt with in Chapter 3. Topics in this chapter include automobiles, trucks, buses, fleet automobiles, federal standards, fuel economies, and vehicle emission data. Household travel behavior characteristics are displayed in Chapter 4. Chapter 5 contains information on alternative fuels and alternatively-fueled vehicles. The last chapter, Chapter 6, covers each of the nonhighway modes: air, water, pipeline, and rail, respectively.

INTRODUCTION

In January 1976, the Transportation Energy Conservation (TEC) Division of the Energy Research and Development Administration contracted with Oak Ridge National Laboratory (ORNL) to prepare a Transportation Energy Data Conservation Data Book to be used by TEC staff in their evaluation of current and proposed conservation strategies. The major purposes of the data book were to draw together, under one cover, transportation data from diverse sources, to resolve data conflicts and inconsistencies, and to produce a comprehensive document. The first edition of the TEC Data Book was published in October 1976. With the passage of the Department of Energy (DOE) Organization Act, the work being conducted by the former Transportation Energy Conservation Division fell under the purview of the DOE's Office of Transportation Programs (now the Office of Transportation Technologies). DOE, through the Office of Transportation Technologies, has supported the compilation of Editions 3 through 13.

Policymakers and analysts need to be well-informed about activity in the transportation sector. The organization and scope of the data book reflect the need for different kinds of information. For this reason, Edition 13 updates much of the same type of data that is found in previous editions.

Chapter 1 contains information which compares U.S. transportation data with data from seven selected countries in Asia, Europe, and North America. The U.S. data in this chapter are presented for comparison with other international data only and, therefore, should not match domestic data found in other chapters of the book. Chapter 2, Transportation Energy Characteristics, presents aggregate energy use data for each of the major transportation modes (i.e., highway, air, water, pipeline, and rail), as well as related statistics on the price and supply of transportation fuels. Chapter 3 covers detailed statistics on three major highway modes: automobiles, trucks, and buses. Also contained in this chapter is information on federal standards and fuel economies of highway vehicles, and vehicle emission data. Household travel behavior characteristics are displayed in Chapter 4. Chapter 5 presents data on alternative fuels and alternatively-fueled vehicles. Chapter 6 consists of data for the nonhighway modes: air, water, pipeline, and rail. Sources used represent the latest available data.

In any attempt to compile a comprehensive set of statistics on transportation activity, numerous instances of inadequacies and inaccuracies in the basic data are encountered. Where such problems occur, estimates are developed by ORNL. To minimize the misuse of these statistics, an appendix (Appendix A) is included in this edition to document the estimation procedures. The attempt is to provide sufficient information for the conscientious user to evaluate the estimates and to form his or her own opinions as to their utility. Clearly, the

accuracy of the estimates cannot exceed the accuracy of the primary data, an accuracy which in most instances is unknown. In cases where data accuracy is known or substantial errors are strongly suspected in the data, the reader is alerted. In all cases it should be recognized that the estimates are not precise.

The majority of the statistics contained in the data book are taken directly from published sources, although these data may be reformatted for presentation by ORNL. Consequently, neither ORNL nor DOE can endorse the validity of these data.

Edition 13 of the Transportation Energy Data Book includes over 200 pages of tables and figures. To facilitate use of this information, several aids in format and presentation techniques are included. Statistical highlights from the data book precede this introduction, and a synopsis of chapter contents is provided at the beginning of each chapter. Some of the average rates of change in the data book are calculated using 1982 as a base year. This is because an oil embargo was affecting the economy in 1982, and the year was chosen as a year of economic recession.

CHAPTER 1

INTERNATIONAL TRANSPORTATION STATISTICS

This chapter includes statistics related to the transportation sector of eight selected countries. Countries were included based on data availability, geographical distribution, and transportation fuel use as a percentage of total refined petroleum consumption. The statistics presented for the United States in this chapter are from international sources and are only for use in international comparisons. The numbers may differ slightly from data presented in other chapters of the book.

In 1950, 76% of the world's automobiles were registered in the United States; by 1990, that percentage had dropped to 32.3% (Table 1.1). The U.S. had a lower annual growth rate in automobile registrations from 1950 to 1990 than any of the other listed countries except Sweden, for which data are not available for the years 1950 to 1970. The U.S. also accounts for 32.7% of the world's truck and bus registrations. Japan has experienced the largest growth in truck and bus registrations since 1950, 12.9% annually (Table 1.2).

The U.S. had the highest number of automobiles per capita in 1990 (0.574), with Italy following second (0.478). Japan has had the lowest number of automobiles per capita of any of the listed countries. However, Japan, whose truck and bus registration growth was noted earlier, closely follows the U.S. in the number of trucks and buses per capita, 0.175 and 0.180, respectively (Table 1.3).

The data on gasoline prices indicate that Italy has had the highest gasoline prices since 1982, while the U.S. has had the lowest of the listed countries (Table 1.4). Italy's high gasoline prices in 1990 were mainly due to the gasoline tax (Figure 1.4). In 1990 over 50% of the diesel price could be attributed to tax in four countries - Italy, France, the United Kingdom, and West Germany (Figure 1.5).

Data from the Lawrence Berkeley Laboratory (LBL) are contained in Tables 1.6, 1.7 and 1.10-1.16. These data are generated by LBL using various country sources:

- Japan - Japan Institute for Energy Economics and Ministry of Transport;
- France - Agence Francaise pour la Matrise d'Energie, now Agence d'Environnement et Matrise de L'Energie;
- Italy - Data provided by Agip Petroli, 1990 (private communication) and Italstat, National Accounts of Transportation;
- Sweden - Transport Raadet (Transportation Council), National Board of Industry, Energy Board, and Ministry of Communications and Transport;
- UK - Digest of Transport Statistics, Energy Technology Support Unit, D. Martin (private communication);
- Germany - "Vehker in Zahlen" ("Transportation in Figures," published by the Ministry of Transport) compiled by Deutsches Institut fuer Wirtschaft, Berlin;
- US - Data from various tables and editions of the Transportation Energy Data Book, Oak Ridge National Laboratory.

Details on the methodology for compiling these data can be found in "Energy Efficiency and Human Activity," by Lee Schipper, Steve Myers, et. al., Cambridge University Press, Cambridge, MA, 1992, and the "Proceedings of the ACEEE Conference on Automobiles and the Greenhouse Effect."

Table 1.1
Automobile Registrations for Selected Countries, 1950-90
(thousands)

Year	Asia		Europe					North America		Percentage U.S. of world	All other countries ^a	World total
	Japan		France	Italy	Sweden	United Kingdom	Germany	Canada	United States			
1950	43		b	342	b	2,307	b	1,913	40,339	76.0%	8,107	53,051
1955	153		b	861	b	3,609	1,821	2,961	52,145	71.4%	11,486	73,036
1960	457		4,873	1,976	b	5,650	4,559	4,104	61,671	62.7%	15,015	98,305
1965	2,181		8,718	5,473	b	9,131	9,043	5,279	75,258	53.8%	24,693	139,776
1970	8,779		12,280	10,181	b	11,802	13,299	6,602	89,244	46.1%	41,292	193,479
1975	17,236		15,555	15,060	2,760	14,061	16,764	8,870	106,706	41.0%	63,189	260,201
1980	23,660		19,150	17,686	2,883	15,438	21,455	10,256	121,601	38.0%	88,261	320,390
1981	24,612		19,725	18,603	2,893	15,633	21,812	10,199	123,098	37.2%	94,224	330,799
1982	25,539		20,420	19,616	2,936	17,644	22,086	10,530	123,702	36.4%	97,793	340,266
1983	26,385		20,950	20,389	3,007	18,108	22,624	10,732	126,444	35.9%	103,393	352,032
1984	27,144		21,175	20,888	3,081	18,532	23,193	10,781	128,158	35.1%	112,153	365,105
1985	27,845		21,325	22,495	3,151	18,953	23,777	11,118	131,864	35.2%	113,955	374,483
1986	28,654		21,575	23,495	3,253	19,415	24,700	11,586	135,431	35.1%	118,241	386,350
1987	29,478		21,950	24,320	3,367	20,108	25,558	11,686	137,324	34.9%	120,239	394,030
1988	30,776		22,370	25,290	3,483	20,977	26,228	12,086	141,252	34.2%	130,445	412,907
1989	32,621		23,010	26,267	3,578	21,919	26,914	12,380	143,081	33.7%	134,596	424,366
1990	34,924		23,550	27,300	3,601	22,528	27,218	12,622	143,550	32.3%	149,607	444,900
<i>Average annual percentage change</i>												
1950-90	18.2%		5.4% ^c	11.6%	b	5.9%	9.4% ^d	4.8%	3.2%		7.6%	5.5%
1970-90	4.7%		2.2%	3.3%	1.8% ^e	3.3%	3.6%	3.3%	2.4%		6.6%	4.3%
1982-90	4.0%		1.8%	4.2%	2.6%	3.1%	2.6%	2.3%	1.9%		5.5%	3.4%

Source: Motor Vehicle Manufacturers Association, World Motor Vehicle Data, 1992 Edition, Detroit, Michigan, 1992, pp. 31, 82, 145, 169, 190, 234, 261, 321, 353, and annual.

^aAutomobile registrations for all other countries were calculated by subtracting listed countries' registrations from the world total.
^bData are not available.

^cAverage annual percentage change is for 1960-90.

^dAverage annual percentage change is for 1955-90.

^eAverage annual percentage change is for 1975-90.

Table 1.2
Truck and Bus Registrations for Selected Countries, 1950-90
(thousands)

Year	Asia		Europe				North America			Percentage U.S. of world	All other countries ^e	World total
	Japan	France	Italy	Sweden	United Kingdom	West Germany	Canada	United States				
1950	170	^b	235	^b	1,060	^b	643	8,823	50.9%	6,418	17,349	
1955	285	^b	335	^b	1,244	760	952	10,544	46.1%	8,740	22,860	
1960	832	1,467	455	^b	1,534	1,079	1,056	12,186	42.6%	9,974	28,583	
1965	3,968	1,910	664	^b	1,748	1,690	1,232	15,100	39.6%	11,806	38,118	
1970	8,470	2,115	929	^b	1,769	2,298	1,481	19,175	36.3%	16,662	52,899	
1975	10,270	2,377	1,193	171	1,934	2,725	2,158	26,243	38.8%	20,627	67,698	
1980	13,407	2,571	1,429	194	1,920	3,385	2,955	34,195	37.8%	30,536	90,592	
1981	14,187	2,625	1,547	199	1,890	3,501	3,192	35,188	38.9%	34,076	96,405	
1982	14,947	2,690	1,642	207	3,022	3,584	3,293	35,941	36.4%	33,461	98,787	
1983	15,667	2,734	1,764	215	3,106	3,725	3,363	37,306	36.0%	36,008	103,888	
1984	16,471	2,746	1,792	224	3,230	3,878	3,099	38,091	35.1%	38,394	107,925	
1985	17,371	2,765	1,910	231	3,278	4,032	3,149	39,790	35.3%	40,498	113,024	
1986	18,341	2,828	2,008	244	3,336	4,270	3,213	40,760	35.9%	38,436	113,436	
1987	19,397	2,904	2,069	260	3,452	4,534	3,576	41,714	34.4%	43,270	121,176	
1988	20,588	2,972	2,191	281	3,621	4,795	3,766	43,145	34.0%	45,523	126,882	
1989	21,326	4,748 ^f	2,311	309	3,754	5,140	3,889	44,179	33.3%	46,910	132,566	
1990	21,567	4,910 ^f	2,427	324	3,774	5,453	3,931	45,106	32.7%	50,590	138,082	
									<i>Average annual percentage change</i>			
1950-90	12.9%	4.1% ^d	6.0%	^b	3.2%	5.8% ^e	4.6%	4.2%		5.3%	5.3%	
1970-90	4.8%	4.3%	4.9%	4.4% ^f	3.9%	4.4%	5.0%	4.4%		5.7%	4.9%	
1982-90	4.7%	7.8%	5.0%	5.8%	2.8%	5.4%	2.2%	2.9%		5.3%	4.3%	

Source: Individual countries - Motor Vehicle Manufacturers Association, *World Motor Vehicle Data, 1992 Edition*, Detroit, Michigan, 1992, pp 31, 82, 145, 169, 190, 234, 261, 321, 353, and annual.

^aTruck and bus registrations for all other countries were calculated by subtracting listed countries' registrations from the world total.

^bData are not available.

^cDifferent data source.

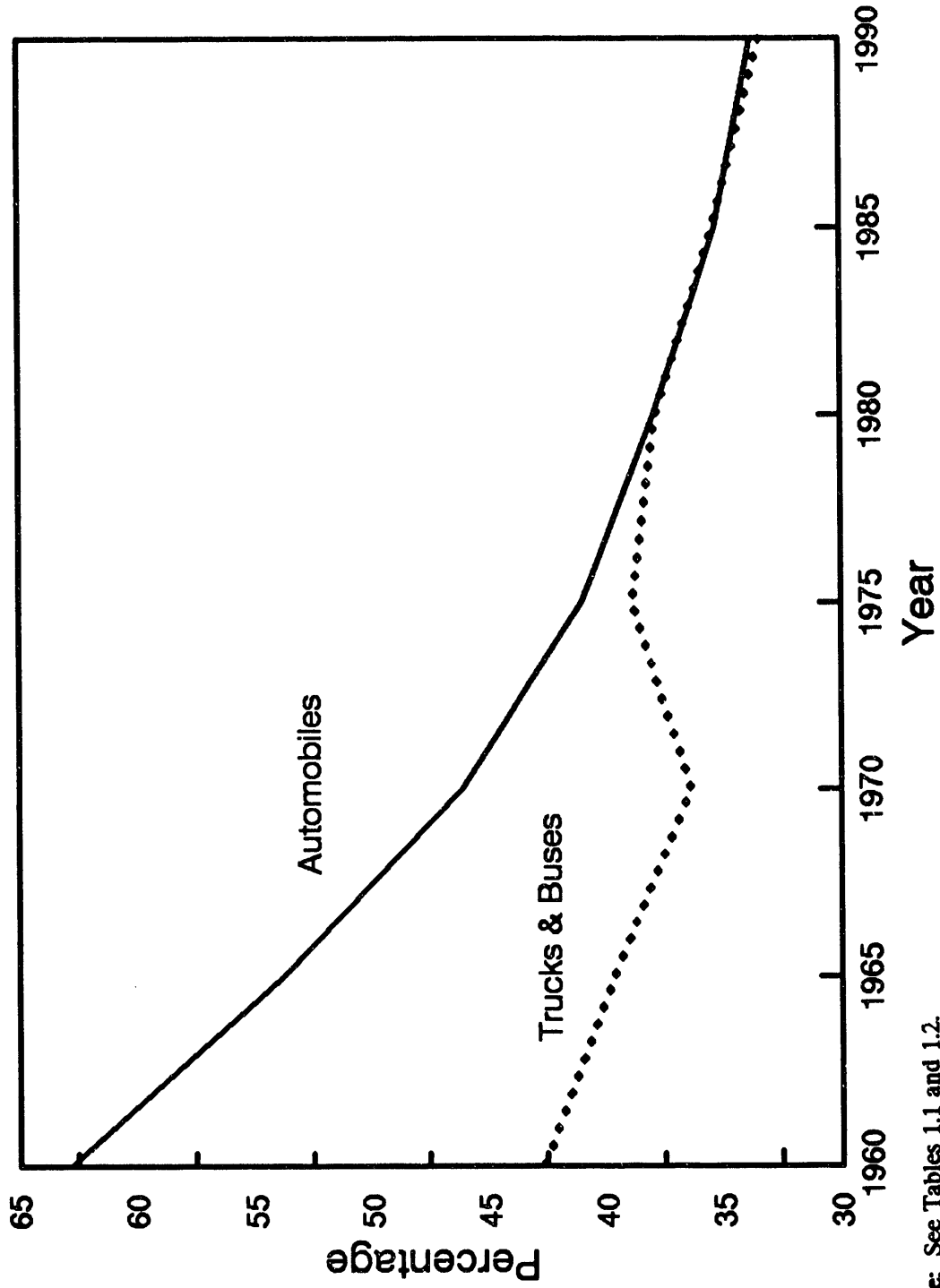
^dAverage annual percentage change is for 1960-90.

^eAverage annual percentage change is for 1955-90.

^fAverage annual percentage change is for 1975-90.

Figure 1.1. United States Automobile and Truck & Bus Registrations as a Percent of World Registrations, 1960-90

OMPL-DWG 83-6647



Source: See Tables 1.1 and 1.2.

Table 1.3
Vehicles per Capita for Selected Countries, 1950-90

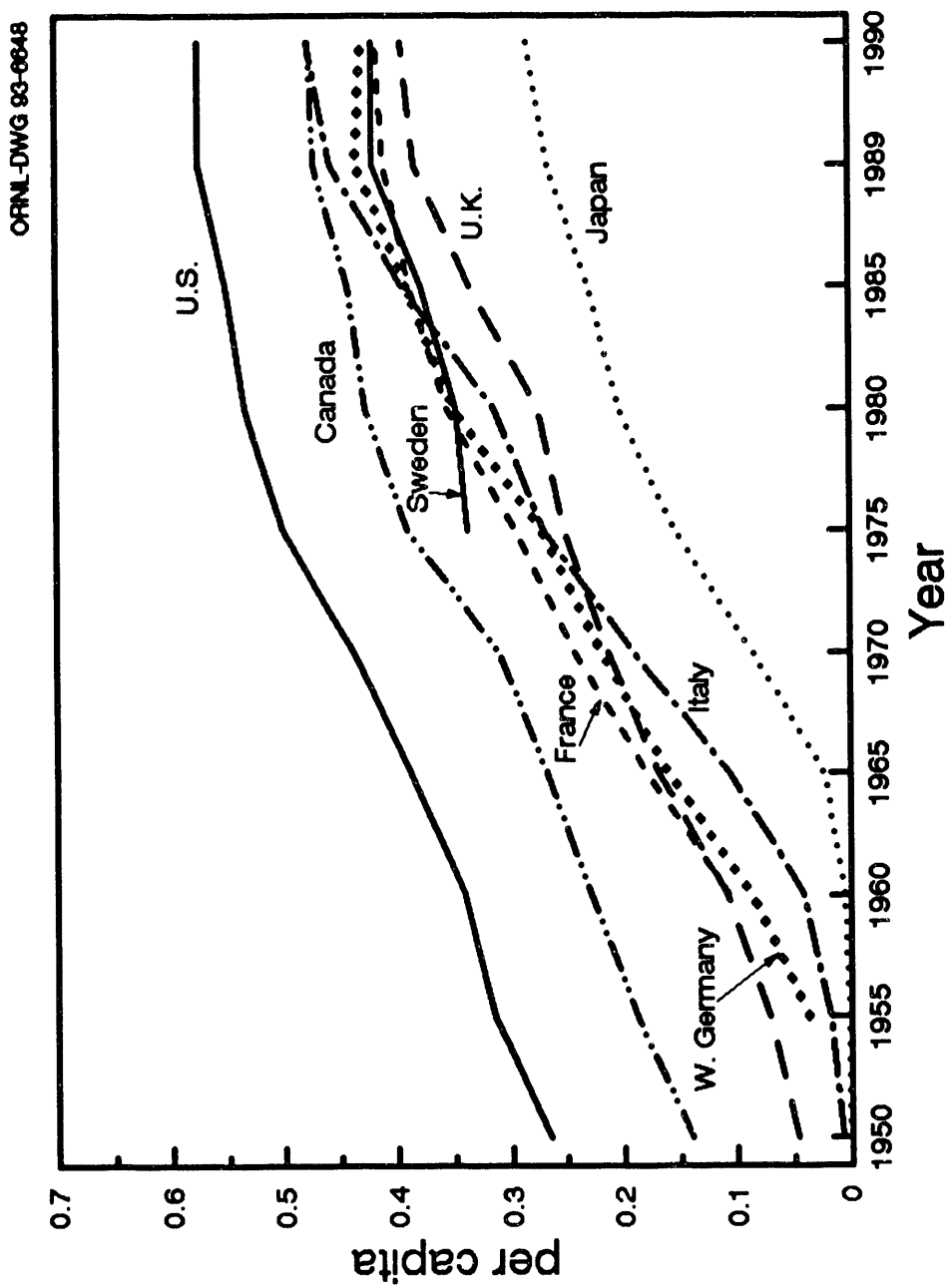
Year	Asia					Europe				North America	
	Japan	France	Italy	Sweden	United Kingdom	West Germany	Canada	United States			
	<i>Automobiles per capita</i>										
1950	0.001	*	0.007	*	0.046	*	0.140	0.265			
1955	0.002	*	0.018	*	0.071	0.036	0.188	0.314			
1960	0.005	0.107	0.040	*	0.108	0.086	0.229	0.341			
1965	0.022	0.179	0.106	*	0.168	0.159	0.268	0.387			
1970	0.085	0.242	0.190	*	0.213	0.219	0.310	0.438			
1975	0.154	0.295	0.270	0.337	0.252	0.271	0.390	0.550			
1980	0.203	0.355	0.313	0.347	0.274	0.349	0.427	0.534			
1985	0.230	0.387	0.394	0.377	0.335	0.390	0.442	0.551			
1989	0.265	0.410	0.457	0.421	0.383	0.434	0.472	0.575			
1990	0.283	0.417	0.478	0.421	0.394	0.430	0.476	0.574			
	<i>Trucks and buses per capita</i>										
1950	0.002	*	0.005	*	0.021	*	0.047	0.058			
1955	0.003	*	0.007	*	0.024	0.015	0.060	0.064			
1960	0.009	0.032	0.009	*	0.029	0.020	0.059	0.067			
1965	0.041	0.039	0.013	*	0.032	0.030	0.063	0.078			
1970	0.082	0.042	0.017	*	0.032	0.039	0.069	0.094			
1975	0.092	0.045	0.021	0.021	0.035	0.044	0.095	0.123			
1980	0.115	0.048	0.025	0.023	0.034	0.055	0.123	0.150			
1985	0.144	0.050	0.033	0.028	0.058	0.066	0.125	0.166			
1989	0.173	0.085	0.040	0.036	0.066	0.083	0.148	0.178			
1990	0.175	0.087	0.043	0.035	0.066	0.086	0.148	0.180			

Sources:

Vehicle registrations - Motor Vehicle Manufacturers Association, World Motor Vehicle Data, 1992 Edition, Detroit, Michigan, 1991, pp. 31, 82, 145, 169, 190, 234, 261, 321, 353, and annual.
Population - United Nations, Department of International Economic and Social Affairs, Statistical Office, 1990 Demographic Yearbook, New York, 1992, pp. 145-148, and annual.

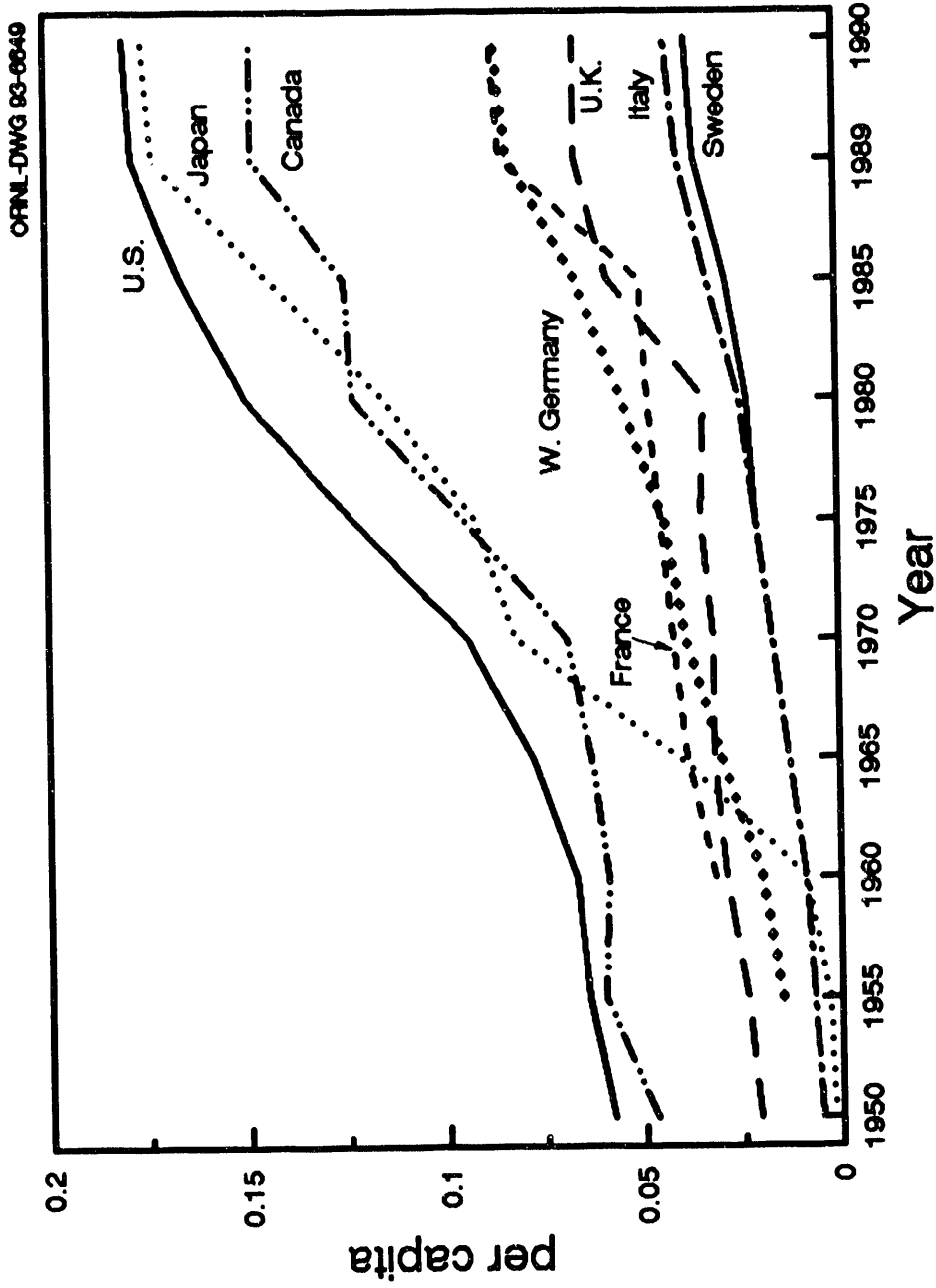
*Data are not available.

Figure 1.2. Automobiles per Capita for Selected Countries, 1950-90



Source: See Table 1.3.

Figure 1.3. Trucks and Buses per Capita for Selected Countries, 1950-90



Source: See Table 1.3.

Table 1.4
Gasoline Prices for Selected Countries*, 1978-91

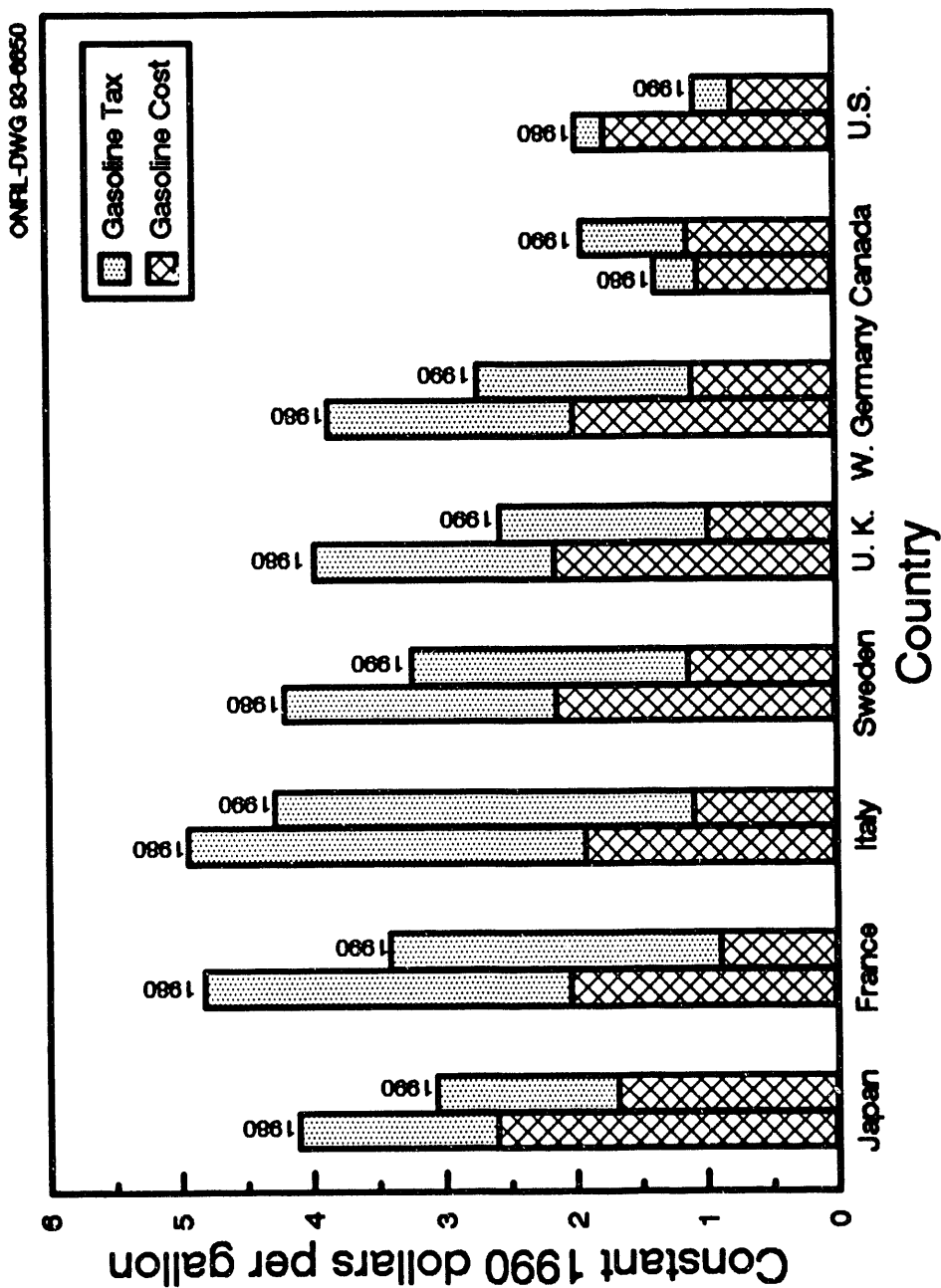
	Current dollars per gallon											Average annual percentage change				
	1978	1979	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990 ^b	1991 ^b	1978-91	1982-91
Japan ^c	2.00	2.10	2.58	2.64	2.60	2.42	2.31	2.25	2.79	3.17	3.43	3.18	3.05	3.90	5.3%	4.6%
France	2.15	2.56	3.03	2.70	2.56	2.37	2.24	2.37	2.58	3.05	3.06	3.07	3.40	3.86	4.6%	4.7%
Italy	2.23	2.47	3.10	2.97	2.88	2.93	2.79	2.63	3.26	3.79	3.95	3.80	4.27	5.10	6.6%	6.6%
Sweden	1.56	1.94	2.64	2.64	2.40	2.07	1.93	2.06	2.20	2.50	2.76	2.80	3.23	4.45	8.4%	7.1%
United Kingdom	1.22	1.79	2.50	2.57	2.42	2.25	2.05	2.12	2.07	2.39	2.51	2.51	2.55	2.55	5.8%	0.6%
West Germany	1.75	2.06	2.43	2.38	2.17	2.04	1.87	1.87	1.88	2.20	2.20	2.49	2.72	2.87	3.9%	3.2%
Canada ^d	0.69	0.73	0.85	1.13	1.37	1.47	1.48	1.45	1.31	1.41	1.54	1.63	1.92	2.06	8.8%	4.6%
United States ^d	0.66	0.87	1.23	1.37	1.32	1.25	1.22	1.20	0.93	0.93	0.95	1.02	1.04	1.43	6.1%	0.9%

	Constant 1990 dollars* per gallon											Average annual percentage change				
	1978	1979	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990 ^b	1991 ^b	1978-91	1982-91
Japan ^c	4.01	3.78	4.09	3.79	3.52	3.17	2.91	2.73	3.33	3.64	3.79	3.35	3.05	3.74	-0.5%	0.7%
France	4.31	4.61	4.81	3.45	3.47	3.11	2.82	2.88	3.07	3.51	3.38	3.24	3.40	3.70	-1.2%	0.7%
Italy	4.47	4.45	4.92	4.27	3.90	3.84	3.51	3.19	3.89	4.36	4.36	4.01	4.27	4.89	0.7%	2.5%
Sweden	3.12	3.49	4.19	3.79	3.25	2.72	2.43	0.50	2.62	2.87	3.05	2.95	3.23	4.27	2.4%	3.1%
United Kingdom	2.44	3.22	3.96	3.69	3.28	2.95	2.58	2.58	2.47	2.75	2.77	2.65	2.55	2.45	0.0%	-3.2%
West Germany	3.51	3.71	3.85	3.42	2.94	2.68	2.35	2.27	2.24	2.53	2.43	2.62	2.72	2.75	-1.9%	-0.7%
Canada ^d	1.38	1.31	1.35	1.62	1.85	1.93	1.86	1.76	1.56	1.62	1.70	1.72	1.92	1.98	2.8%	0.8%
United States ^d	1.32	1.57	1.95	1.97	1.79	1.64	1.53	1.46	1.11	1.07	1.05	1.08	1.04	1.37	0.3%	-2.9%

Source: U.S. Department of Energy, Energy Information Administration, *International Energy Annual 1990*, Washington, DC, January 1992, pp. 135, 136, and annual.

*Prices represent the retail prices (including taxes) for premium leaded gasoline unless otherwise noted. Prices are representative for each country based on quarterly data averaged for the year.
^bPrices represent the retail prices (including taxes) for premium leaded gasoline on January 1 of the year.
^cAll prices for Japan and Canada are unleaded regular gasoline.
^dAll prices for the United States are unleaded regular gasoline. These estimates are for international comparisons only and do not necessarily correspond to gasoline price estimates in other sections of the book.
^eAdjusted by the U.S. Consumer Price Inflation Index.

Figure 1.4. Gasoline Prices for Selected Countries, 1980 and 1990



Source: International Energy Agency, *Energy Prices and Taxes*, 1991 Edition, Paris, France, 1992, pp. 82, 115, 126, 156, 168, 229, 257, and 268.
Table 1.4.

Table 1.5
Diesel Fuel Prices for Selected Countries^a, 1978-91

	Current dollars per gallon												Average annual percentage change			
	1978	1979	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990 ^b	1991 ^b	1978-91	1982-91
Japan	•	1.23	1.70	1.81	1.78	1.72	1.66	1.60	1.90	1.91	2.02	2.02	1.75	2.40	5.7 ^c	3.4
France	1.30	1.65	2.11	1.98	1.88	1.76	1.63	1.68	1.69	1.92	1.84	1.86	1.78	•	2.7	-0.7
Italy	0.64	0.80	1.21	1.11	1.19	1.26	1.20	1.21	1.31	1.62	1.78	1.82	2.34	3.77	14.6	13.7
Sweden	0.62	0.83	1.31	1.35	1.41	1.26	1.32	1.36	1.24	1.54	1.64	1.84	2.30	3.58	14.4	10.9
United Kingdom	1.24	1.70	2.19	2.23	2.05	1.87	1.68	1.78	1.71	1.89	1.99	2.06	2.04	•	4.2 ^c	-0.1 ^c
West Germany	1.48	1.77	2.10	1.90	1.81	1.66	1.53	1.52	1.51	1.72	1.66	1.71	2.72	2.69	4.7	4.5
Canada	•	•	•	1.27	1.27	1.33	1.30	1.31	1.27	1.33	1.45	1.47	1.55	1.98	•	5.1
United States ^d	0.54	0.73	1.01	1.18	1.16	1.20	1.22	1.22	0.94	0.96	0.95	0.89	0.99	0.91	4.1	-2.7

	Constant 1990 dollars ^e per gallon												Average annual percentage change			
	1978	1979	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990 ^b	1991 ^b	1978-91	1982-91
Japan	•	2.21	2.70	2.60	2.41	2.26	2.09	1.94	2.26	2.20	2.23	2.13	1.75	2.30	0.3 ^c	-0.5
France	2.60	2.97	3.35	2.84	2.55	2.31	2.05	2.04	2.01	2.21	2.03	1.96	1.78	•	-3.1 ^c	-4.4 ^c
Italy	1.28	1.44	1.92	1.59	1.61	1.65	1.51	1.47	1.56	1.86	1.97	1.92	2.34	3.62	8.3	9.4
Sweden	1.24	1.49	2.08	1.94	1.91	1.65	1.66	1.65	1.48	1.77	1.81	1.94	2.30	3.43	8.1	6.7
United Kingdom	2.48	3.06	3.47	3.20	2.78	2.45	2.11	2.16	2.04	2.17	2.20	2.17	2.04	•	-1.6 ^c	-3.8 ^c
West Germany	2.96	3.19	3.33	2.73	2.45	2.18	1.92	1.85	1.80	1.98	1.83	1.80	2.72	2.58	-1.1	0.6
Canada	•	•	•	1.82	1.72	1.74	1.64	1.59	1.51	1.53	1.60	1.55	1.55	1.90	•	1.1
United States	1.08	1.31	1.60	1.70	1.57	1.57	1.53	1.48	1.12	1.10	1.05	0.94	0.99	0.87	-1.6	-6.3

Source: U.S. Department of Energy, Energy Information Administration, International Energy Annual 1990, Washington, DC, January 1992, pp. 134, 135, and annual.

^aPrices represent the retail prices (including taxes) for diesel fuel unless otherwise noted. Prices are representative for each country based on quarterly data averaged for the year.

^bPrices represent the retail prices (including taxes) for diesel fuel on January 1 of the year.

^cData are not available.

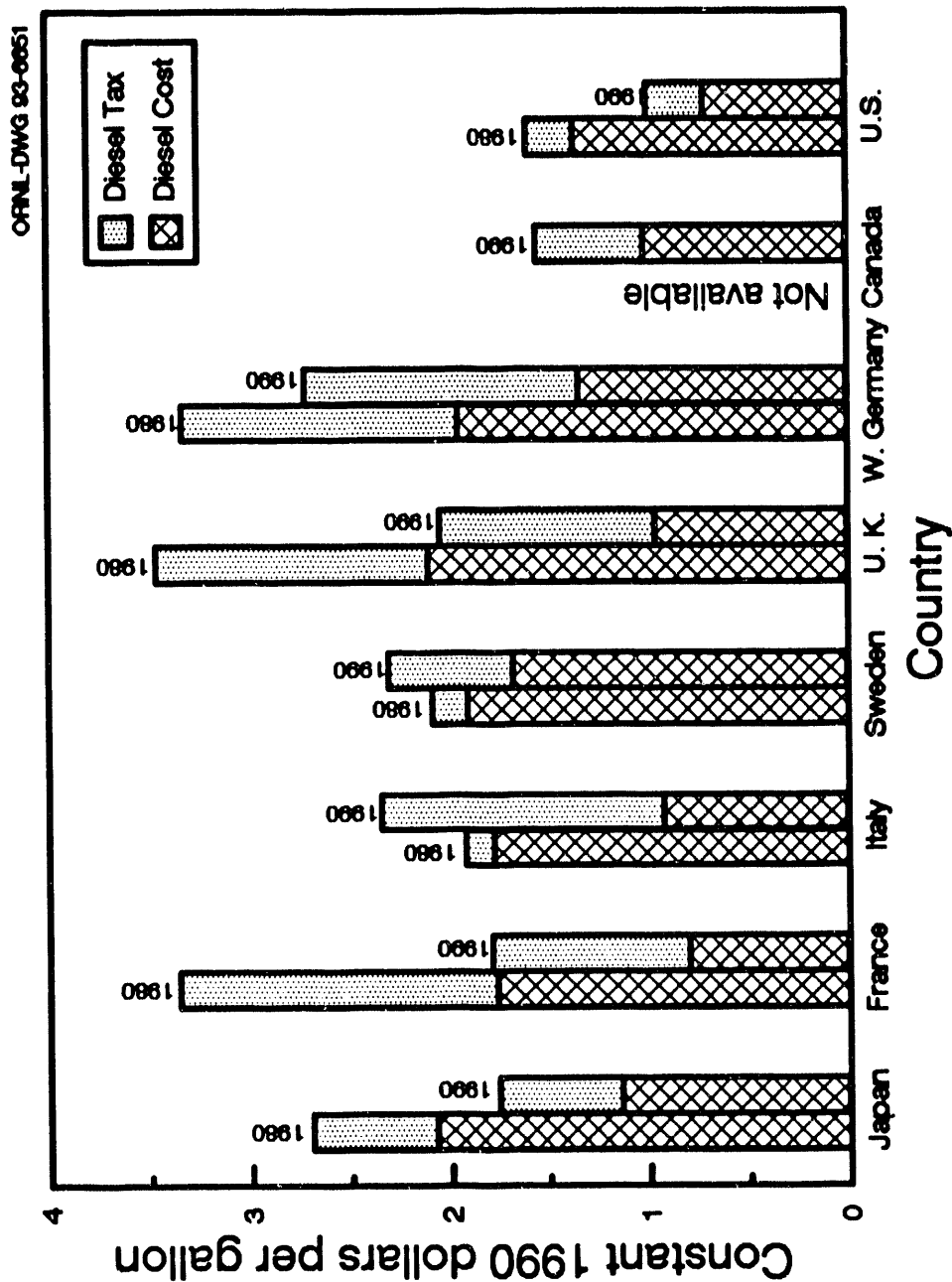
^dAverage annual percentage change is for years 1979-91.

^eAverage annual percentage changes are for 1978-90 and 1982-90.

^fThese estimates are for international comparisons only and do not necessarily correspond to diesel price estimates in other sections of the book.

^gAdjusted by the U.S. Consumer Price Inflation Index.

Figure 1.5. Diesel Fuel Prices for Selected Countries, 1980 and 1990



Source: International Energy Agency, *Energy Prices and Taxes, 1991 Edition*, Paris, France, 1992, pp. 82, 115, 126, 156, 168, 229, 257, and 268. Table 1.5.

According to the best available data, new cars in France have the highest fuel economy of the listed countries. Caution should be used, however, when comparing fuel economy data between countries because each country may use different methods of calculating new car fuel economy. The data, therefore, may not be directly comparable.

Table 1.6
New Gasoline Car Fuel Economy for Selected Countries, 1973-89
 (miles per gallon)

Year	Japan	France	Italy	Sweden	Germany	United States
1973	22.7	•	•	•	23.0	13.1
1974	22.1	•	•	•	•	13.8
1975	21.3	27.7	•	•	•	15.4
1976	22.7	28.2	•	•	•	16.8
1977	25.1	28.5	•	•	•	17.8
1978	27.0	28.7	•	25.4	24.1	18.7
1979	27.4	29.1	•	25.7	24.6	18.8
1980	27.4	30.4	28.4	26.3	26.2	22.6
1981	29.1	31.9	28.8	27.2	•	24.2
1982	30.8	33.1	29.6	27.5	•	24.8
1983	30.3	33.7	31.9	27.5	29.2	24.7
1984	30.3	34.5	32.9	27.8	30.3	24.7
1985	29.3	35.1	32.9	27.8	31.1	25.1
1986	28.4	35.3	33.8	28.2	31.5	25.8
1987	27.9	35.7	34.3	28.8	30.7	26.0
1988	27.4	36.1	34.3	28.5	29.9	25.9
1989	•	36.3	•	28.5	•	25.6
<i>Average annual percentage change</i>						
1973-89	1.3% ^b	2.0% ^c	2.4% ^d	1.1% ^e	1.8% ^f	4.3%
1982-89	-1.9% ^b	1.3%	2.5% ^d	0.5%	0.5% ^f	0.5%

Sources:

International Energy Studies, Energy Analysis Program, Lawrence Berkeley Laboratory, Berkeley, CA, 1991. Data were compiled from country sources; such as oil companies, energy economics institutes, and government ministries.

^aData are not available.

^bAverage annual percentage changes are for years 1973-88 and 1982-88.

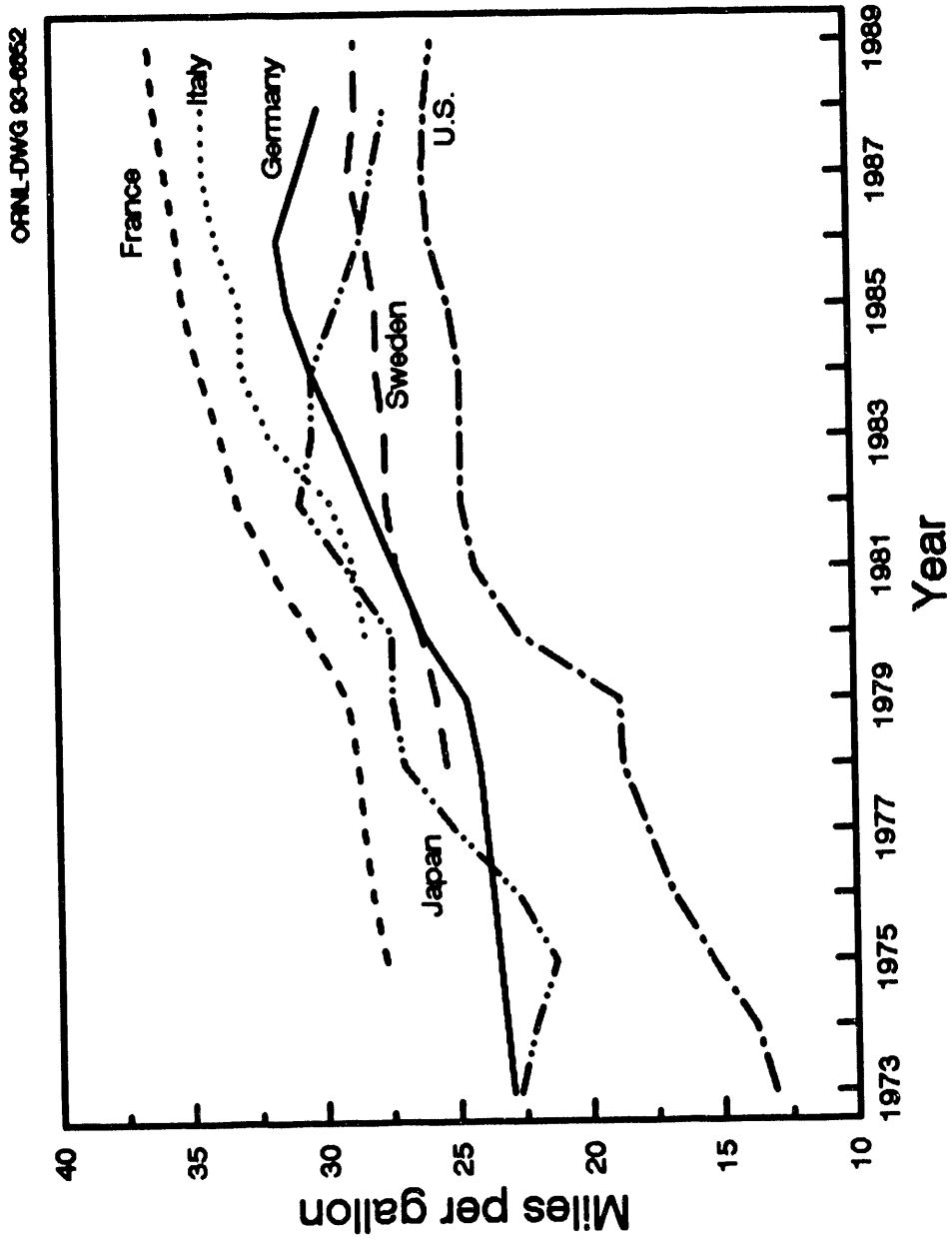
^cAverage annual percentage change is for years 1975-89.

^dAverage annual percentage changes are for years 1980-88 and 1982-88.

^eAverage annual percentage change is for years 1978-89.

^fAverage annual percentage changes are for years 1973-88 and 1983-88.

Figure 1.6. New Gasoline Car Fuel Economy for Selected Countries, 1973-89



Source: See Table 1.6.

Because each country may use different methods of calculating fuel economies, caution should be used when comparing fuel economy data between countries. The data for the United States were generated specifically for international comparisons and should be used only for that purpose; they are not consistent with other domestic fuel economy figures.

Table 1.7
Fuel Economy of the Gasoline Automobile Population for Selected Countries, 1970-89
 (miles per gallon)

Year	Japan	France	Italy	Sweden	United Kingdom	Germany	United States	
1970	21.4	27.8	*	22.9	23.5	23.1	13.3	
1971	19.6	27.8	*	*	23.4	22.0	13.2	
1972	21.4	27.8	*	22.4	22.0	21.5	13.2	
1973	21.4	28.0	27.8	22.2	21.8	22.0	13.1	
1974	21.4	27.6	*	*	21.8	22.1	13.1	
1975	21.4	27.3	*	22.3	22.6	22.0	13.3	
1976	21.4	26.4	*	22.1	22.7	21.9	13.3	
1977	21.4	26.5	*	*	22.5	21.7	13.5	
1978	19.6	26.1	*	21.7	22.1	21.5	13.7	
1979	19.6	26.4	27.9	*	21.6	21.8	14.0	
1980	19.6	27.7	27.9	21.7	22.7	21.6	15.0	
1981	19.6	28.1	28.1	21.8	23.6	21.7	15.4	
1982	21.4	26.9	28.1	21.8	23.8	21.7	16.0	
1983	21.4	26.8	28.4	21.9	23.8	21.7	16.4	
1984	21.4	27.0	28.9	21.9	23.8	21.7	16.9	
1985	21.4	27.0	29.1	22.1	24.2	21.7	17.2	
1986	21.4	26.9	29.6	22.5	24.2	21.7	17.2	
1987	21.4	27.0	30.0	23.0	24.5	21.9	17.6	
1988	21.4	26.7	30.3	23.2	24.2	22.1	18.5	
1989	*	27.0	30.7	23.2	25.5	22.5	19.0	
			<i>Average annual percentage change</i>					
1970-89	0.0% ^b	-0.2%	0.6% ^c	0.1%	0.4%	-0.1%	1.9%	
1982-89	0.0% ^b	0.1%	1.3%	0.9%	1.0%	0.5%	2.5%	

Sources:

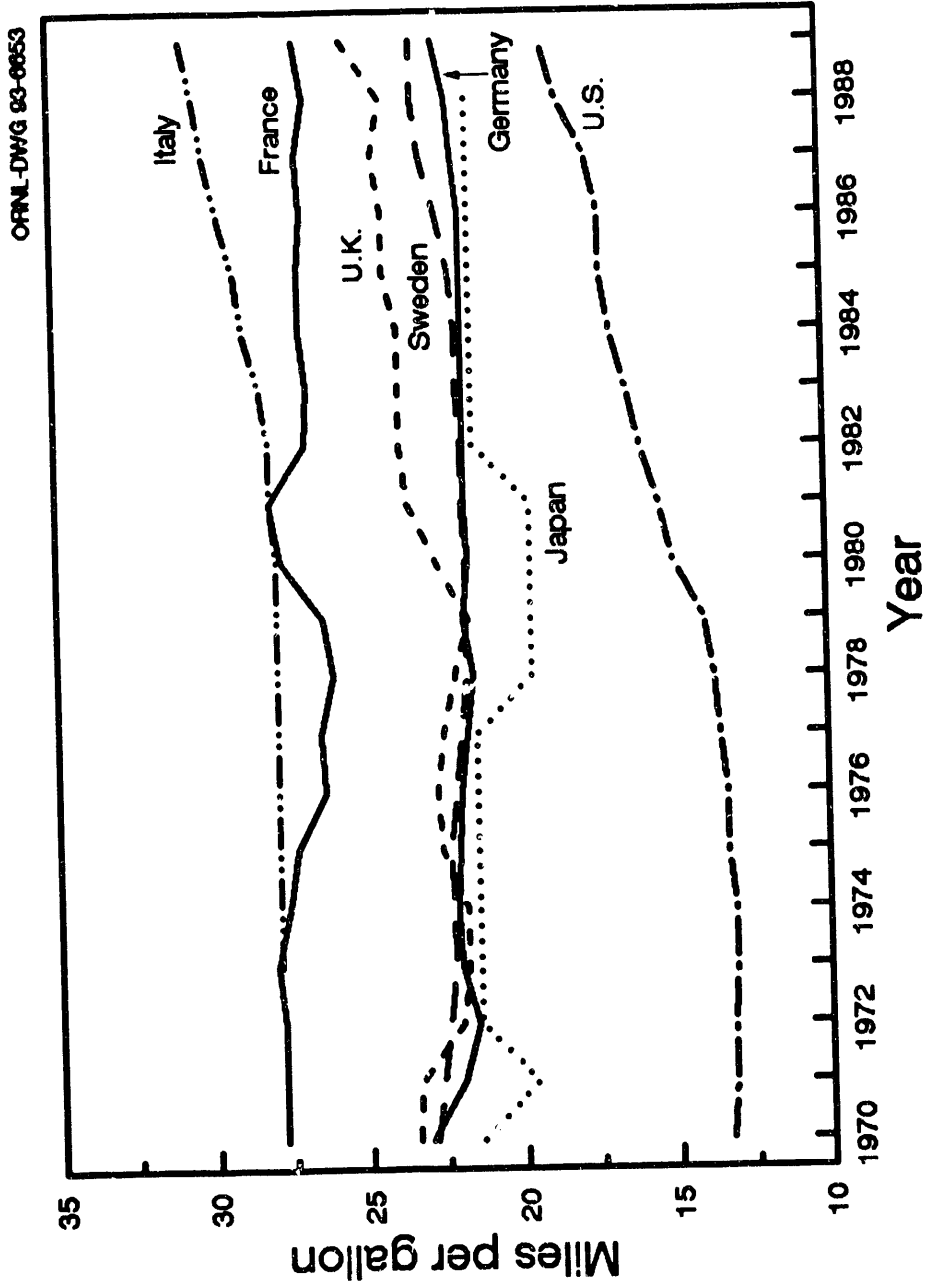
International Energy Studies, Energy Analysis Program, Lawrence Berkeley Laboratory, Berkeley, CA, 1991. Data were compiled from country sources, such as oil companies, energy economics institutes, and government ministries.

*Data are not available.

^bAverage annual percentage changes are for years 1970-88 and 1982-88.

^cAverage annual percentage change is for years 1973-89.

Figure 1.7. Fuel Economy of the Gasoline Automobile Population for Selected Countries, 1970-89



Source: See Table 1.7.

Table 1.8
Annual Miles Driven per Vehicle for Selected Countries, 1984-90
(miles)

	1984	1985	1986	1987	1988	1989	1990
Asia:							
<i>Japan</i>							
Cars	6,486	6,503	6,519	6,274	6,124	6,074	*
Trucks	7,485	7,438	7,483	6,786	6,913	6,920	*
Buses	17,052	17,070	17,250	17,299	17,310	16,120	*
Europe:							
<i>France</i>							
Cars	7,643	7,768	8,078	8,451	8,389	8,451	8,451
Trucks	12,428	12,428	12,428	12,428	13,049	13,671	13,671
Buses	29,827	29,827	29,827	29,827	29,827	31,070	31,070
<i>Italy</i>							
Cars	6,152	6,152	6,152	6,214	6,338	*	*
Trucks	19,596	13,453	13,566	13,648	13,647	*	*
Buses	31,960	32,822	34,616	35,636	36,787	*	*
<i>Sweden</i>							
Cars	7,457	7,457	7,457	7,768	7,768	7,457	*
Trucks	*	*	27,342	27,963	27,963	*	*
Buses	*	*	*	*	*	*	*
<i>United Kingdom</i>							
Cars	8,078	8,700	8,700	9,197	9,102	9,496	10,377
Trucks	30,449	30,449	31,691	35,574	29,963	13,752	35,349
Buses	28,584	26,720	27,963	22,592	16,947	19,529	23,439
<i>West Germany</i>							
Cars	8,700	8,451	8,700	8,886	9,072	9,010	9,010
Trucks	17,337	17,710	18,083	18,145	18,207	18,642	19,139
Buses	32,375	33,121	33,369	34,488	35,047	35,420	36,041
North America:							
<i>Canada</i>							
Cars	10,119	10,092	10,267	10,715	*	*	*
Trucks	*	*	*	*	*	*	*
Buses	*	*	*	*	*	*	*
<i>United States</i>							
Cars	9,785	9,558	9,606	9,882	10,117	10,380	10,556
Trucks	11,873	12,745	12,955	13,421	13,654	13,899	13,868
Buses	11,532	8,215	8,536	8,844	8,875	9,094	9,136

Sources:

International Road Foundation, World Road Statistics 1986-90, Washington, DC, 1991, pp. 76, 78, 80, 82, 86, and 88.

1990 U.S. data - U.S. Department of Transportation, Federal Highway Administration, Highway Statistics 1990, Washington, DC, 1991, Table VM-1, p. 192.

*Data are not available.

Table 1.9
Inland Surface Transport of Goods for Selected Countries, 1985
(million ton-miles)

	Road	Water	Rail
Asia:			
Japan	127,992	127,915	13,623
Europe:			
France	69,608	5,221	33,561
Italy	89,576	125	11,718
Sweden	13,162	5,594	10,930
United Kingdom	63,455	25,917	9,509
West Germany	83,343	29,956	39,776
North America:			
United States	609,691	382,223	894,960

Source:
 International Road Foundation, World Road Statistics 1985-89,
 Washington, DC, 1990, pp. 79, 81, 83, 87, and 89.

Figure 1.8. Inland Surface Transport of Goods for Selected Countries, 1985

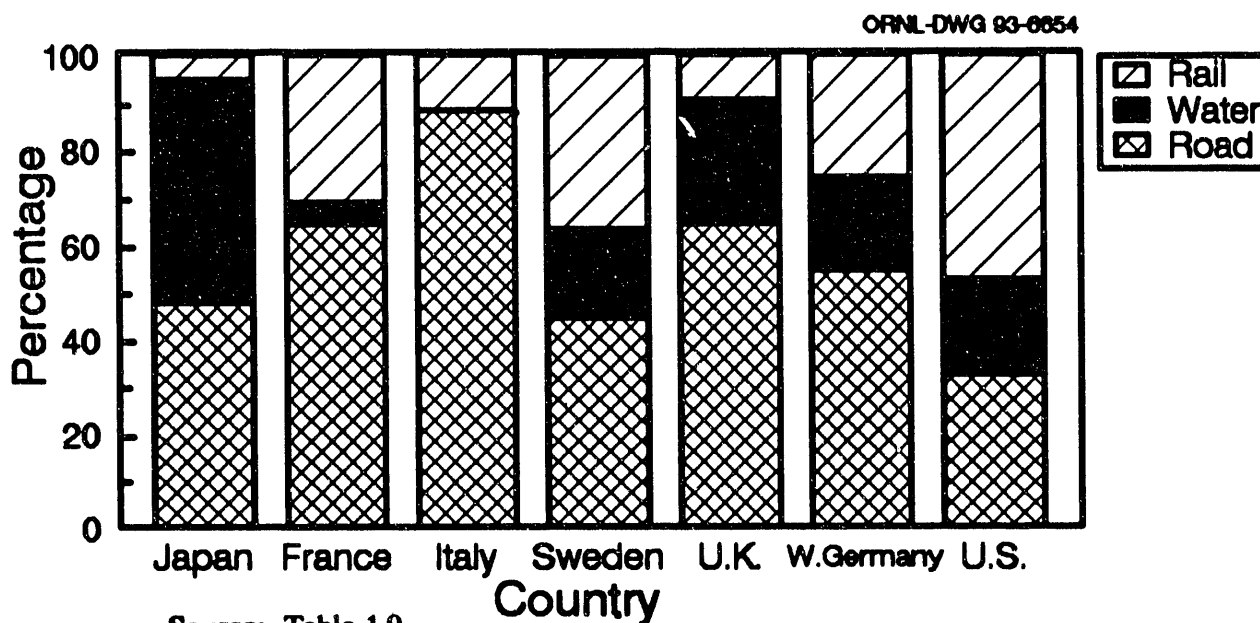


Table 1.10
Annual Vehicle Miles Traveled by Personal Vehicles^a
for Selected Countries, 1970-89^b

Year	Japan	France	Italy	Sweden	United Kingdom	Germany	United States
1970	9,387	8,357	7,344	9,016	13,658	8,903	11,097
1972	7,941	8,358	6,187	9,084	13,988	8,519	11,527
1973	7,789	8,913	6,403	9,072	13,884	8,336	11,383
1975	6,687	8,148	6,115	8,867	13,411	8,454	10,669
1976	6,610	8,080	5,925	8,939	13,779	8,321	10,841
1977	6,848	8,012	5,780	8,960	14,040	8,187	10,965
1978	6,755	7,981	6,089	9,221	14,635	8,127	11,037
1979	6,762	7,852	6,429	8,908	14,052	7,972	10,590
1980	6,720	8,037	6,377	8,887	14,537	7,917	10,529
1981	6,688	8,191	6,366	8,806	14,668	7,354	10,543
1982	6,773	7,796	6,430	8,855	14,837	7,538	10,737
1983	6,728	7,790	6,326	8,830	17,051	7,645	10,838
1984	6,758	7,926	6,401	8,902	15,186	7,685	10,897
1985	6,948	7,883	7,029	8,776	15,192	7,486	10,923
1986	7,003	8,105	7,186	9,079	15,540	7,710	11,034
1987	7,254	8,191	7,392	9,249	16,301	7,895	11,282
1988	7,392	8,321	7,584	9,224	15,991	8,049	11,698
1989	^c	8,444	7,745	9,230	17,099	7,998	11,970
<i>Average annual percentage change</i>							
1970-89	-1.3% ^d	0.1%	0.3%	0.1%	1.2%	-0.6%	0.4%
1982-89	1.5% ^d	1.1%	2.7%	0.6%	2.0%	0.8%	1.6%

Sources:

Lee Schipper, Steve Myers, et. al., "Energy Efficiency and Human Activity," Cambridge University Press, Cambridge, MA, 1992, and the "Proceedings of the ACEEE Conference on Automobiles and the Greenhouse Effect."

^aIncludes privately owned automobiles and light trucks.

^bData for 1971 and 1974 are not available.

^cData are not available.

^dAverage annual percentage changes are for 1970-88 and 1982-88.

Table 1.11
Passenger Travel by Personal Vehicles^a for Selected Countries, 1970-89^b
(billion passenger-miles)

Year	Japan	France	Italy	Sweden	United Kingdom	Germany	United States
1970	183	188	^c	34	179	216	2,109
1972	210	209	158	37	198	232	2,289
1973	204	235	170	38	208	240	2,323
1975	213	231	186	40	199	249	2,249
1976	225	237	194	41	209	256	2,327
1977	224	246	205	42	217	265	2,377
1978	247	256	220	42	230	275	2,454
1979	265	263	227	42	230	285	2,383
1980	265	279	233	41	243	288	2,352
1981	272	289	241	41	247	272	2,359
1982	288	289	243	42	252	281	2,399
1983	302	295	248	42	254	289	2,447
1984	306	304	254	44	267	295	2,508
1985	325	305	260	45	271	294	2,563
1986	334	319	267	47	286	311	2,624
1987	380	329	275	49	307	325	2,718
1988	417	342	283	51	319	340	2,839
1989	454	356	^c	54	343	348	2,920
<i>Average annual percentage change</i>							
1970-89	4.9%	3.4%	3.7% ^d	2.5%	3.5%	2.5%	1.7%
1982-89	6.7%	3.0%	2.6% ^d	3.7%	4.5%	3.1%	2.8%

Sources:

Lee Schipper, Steve Myers, et. al., "Energy Efficiency and Human Activity," Cambridge University Press, Cambridge, MA, 1992, and the "Proceedings of the ACEEE Conference on Automobiles and the Greenhouse Effect."

^aIncludes privately owned automobiles and light trucks.

^bData for 1971 and 1974 are not available.

^cData are not available.

^dAverage annual percentage changes are for 1972-88 and 1982-88.

Table 1.12
Energy Use by Personal Vehicles^a for Selected Countries, 1970-89^b
(trillion Btu)

Year	Japan	France	Italy	Sweden	United Kingdom	Germany	United States
1970	488	431	°	104	510	631	9,263
1972	602	480	°	112	612	744	10,551
1973	687	534	379	117	652	755	10,999
1975	759	540	°	125	621	805	10,867
1976	797	573	°	130	648	842	11,479
1977	834	593	°	°	666	885	11,742
1978	918	627	°	135	707	939	12,119
1979	958	636	473	°	720	965	11,685
1980	968	648	493	133	733	997	10,972
1981	985	673	512	133	719	940	10,891
1982	1,023	690	536	134	740	975	10,811
1983	1,087	705	538	135	752	1,009	10,926
1984	1,098	718	550	140	793	1,037	11,008
1985	1,134	715	574	140	801	1,031	11,183
1986	1,179	754	594	146	845	1,099	11,562
1987	1,218	773	620	151	896	1,152	11,711
1988	1,284	799	654	154	944	1,205	11,902
1989	1,414	811	°	159	997	1,214	12,046
<i>Average annual percentage change</i>							
1970-89	5.8%	3.4%	3.7% ^d	2.3%	3.6%	3.5%	1.4%
1982-89	4.7%	2.3%	3.4% ^d	2.5%	4.4%	3.2%	1.6%

Sources:

Lee Schipper, Steve Myers, et. al., "Energy Efficiency and Human Activity," Cambridge University Press, Cambridge, MA, 1992, and the "Proceedings of the ACEEE Conference on Automobiles and the Greenhouse Effect."

^aIncludes privately owned automobiles and light trucks.

^bData for 1971 and 1974 are not available.

^cData are not available.

^dAverage annual percentage changes are for 1973-88 and 1982-88.

Table 1.13
Passenger Travel by Bus for Selected Countries, 1970-89^a
(billion passenger-miles)

Year	Japan	France	Italy	Sweden	United Kingdom	Germany	United States
1970	64	16	^b	3	33	30	85
1972	67	18	30	4	31	33	88
1973	69	19	31	4	33	34	90
1975	68	21	33	4	34	36	93
1976	61	22	36	4	33	36	101
1977	65	23	37	4	31	38	104
1978	66	24	37	4	31	38	105
1979	67	24	39	4	30	40	107
1980	68	24	40	5	28	40	106
1981	67	24	40	5	26	41	107
1982	65	24	42	5	25	41	107
1983	64	24	41	5	26	40	108
1984	64	25	40	6	26	38	116
1985	65	23	45	6	26	33	113
1986	63	24	46	6	25	33	118
1987	64	26	48	6	25	33	121
1988	66	26	50	6	25	33	127
1989	68	24	^b	6	25	33	125
<i>Average annual percentage change</i>							
1970-89	0.3%	2.2%	3.2% ^c	3.7%	-1.5%	0.5%	2.1%
1982-89	0.6%	0.0%	2.9% ^c	2.6%	0.0%	-3.1%	2.2%

Sources:

Lee Schipper, Steve Myers, et. al., "Energy Efficiency and Human Activity," Cambridge University Press, Cambridge, MA, 1992, and the "Proceedings of the ACEEE Conference on Automobiles and the Greenhouse Effect."

^aData for 1971 and 1974 are not available.

^bData are not available.

^cAverage annual percentage changes are for 1972-88 and 1982-88.

Table 1.14
Energy Use by Bus for Selected Countries, 1970-89^a
(trillion Btu)

Year	Japan	France	Italy	Sweden	United Kingdom	Germany	United States
1970	47	14	^b	5	37	24	109
1972	54	16	^b	6	35	27	106
1973	59	17	22	6	35	28	109
1975	56	20	^b	7	32	30	119
1976	56	21	^b	7	32	31	129
1977	56	22	^b	^b	32	33	132
1978	55	23	^b	7	32	34	135
1979	55	24	32	^b	32	35	137
1980	53	25	32	6	32	36	138
1981	53	26	32	7	31	37	143
1982	53	27	36	7	32	37	146
1983	54	27	38	8	34	38	145
1984	52	27	43	8	41	38	154
1985	52	27	47	8	43	38	161
1986	53	28	51	9	44	38	154
1987	54	28	57	9	44	39	157
1988	55	27	60	9	44	39	159
1989	59	29	^b	9	44	39	163
<i>Average annual percentage change</i>							
1970-89	1.2%	3.9%	8.9% ^c	3.1%	0.9%	2.6%	2.1%
1982-89	1.5%	1.0%	15.0% ^c	3.7%	4.7%	0.8%	1.6%

Sources:

Lee Schipper, Steve Myers, et. al., "Energy Efficiency and Human Activity," Cambridge University Press, Cambridge, MA, 1992, and the "Proceedings of the ACEEE Conference on Automobiles and the Greenhouse Effect."

^aData for 1971 and 1974 are not available.

^bData are not available.

^cAverage annual percentage changes are for 1973-88 and 1982-88.

Table 1.15
Passenger Travel by Rail for Selected Countries, 1970-89^a
(billion passenger-miles)

Year	Japan	France	Italy	Sweden	United Kingdom	Germany	United States
1970	178	29	21	3	22	30	23
1972	185	31	23	3	21	31	21
1973	193	32	24	3	22	31	21
1975	200	35	24	4	22	30	20
1976	197	36	26	4	20	29	20
1977	193	36	26	4	21	29	20
1978	192	38	26	4	21	29	21
1979	193	38	26	4	22	30	22
1980	194	38	27	4	21	31	22
1981	195	39	27	4	21	31	21
1982	195	40	26	4	19	30	21
1983	198	41	26	4	21	29	21
1984	200	43	26	4	22	30	21
1985	204	44	25	4	22	32	22
1986	207	43	27	4	23	31	23
1987	213	43	27	4	24	30	24
1988	223	45	29	4	25	31	24
1989	228	46	^b	4	24	31	25
<i>Average annual percentage change</i>							
1970-89	1.3%	2.5%	1.8% ^c	1.5%	0.5%	0.2%	0.4%
1982-89	2.3%	2.0%	1.8% ^c	0.0%	3.4%	0.5%	2.5%

Sources:

Lee Schipper, Steve Myers, et. al., "Energy Efficiency and Human Activity," Cambridge University Press, Cambridge, MA, 1992, and the "Proceedings of the ACEEE Conference on Automobiles and the Greenhouse Effect."

^aData for 1971 and 1974 are not available.

^bData are not available.

^cAverage annual percentage changes are for 1970-88 and 1982-88.

Table 1.16
Energy Use by Rail for Selected Countries, 1970-89^a
(trillion Btu)

Year	Japan	France	Italy	Sweden	United Kingdom	Germany	United States
1970	54	21	^b	4	33	30	61
1972	56	19	18	4	33	29	59
1973	58	18	17	4	33	29	58
1975	58	20	16	5	33	26	62
1976	60	20	17	5	32	25	62
1977	60	21	16	^b	35	22	59
1978	60	21	17	5	34	25	55
1979	61	21	18	^b	34	27	65
1980	60	21	16	5	35	28	63
1981	60	21	17	5	34	28	54
1982	61	22	17	5	31	27	56
1983	62	23	17	5	33	26	60
1984	60	23	18	5	32	26	69
1985	61	23	18	6	34	27	70
1986	61	22	19	5	32	27	72
1987	64	23	19	5	31	27	76
1988	67	23	19	6	31	27	78
1989	70	23	^b	5	^b	28	81
<i>Average annual percentage change</i>							
1970-89	1.4%	0.5%	0.3% ^c	1.2%	-0.3% ^d	-0.4%	1.5%
1982-89	2.0%	0.6%	1.9% ^c	0.0%	0.0% ^d	0.5%	5.4%

Sources:

Lee Schipper, Steve Myers, et. al., "Energy Efficiency and Human Activity," Cambridge University Press, Cambridge, MA, 1992, and the "Proceedings of the ACEEE Conference on Automobiles and the Greenhouse Effect."

^aData for 1971 and 1974 are not available.

^bData are not available.

^cAverage annual percentage changes are for 1972-88 and 1982-88.

^dAverage annual percentage changes are for years 1970-88 and 1982-88.

CHAPTER 2

TRANSPORTATION ENERGY CHARACTERISTICS

The U.S. was responsible for more than one-quarter of the world's petroleum consumption in 1990. Domestic crude oil production, which had been declining every year from 1985 to 1990 rose by 0.02 million barrels per day in 1991. While domestic crude oil production has declined 17.8% from 1985 to 1991, the amount of crude oil imported has increased 49.5% in that time period to meet the domestic demand. Imports in 1991 accounted for 45.5% of U.S. petroleum consumption, down from a high of 47.2% in 1990 (Table 2.2).

Most of the petroleum consumed in the U.S. was in the transportation sector, 65.4% (Table 2.3), accounting for 27.3% of total energy use in 1991 (Table 2.6). While the transportation section depended primarily on petroleum, the residential and commercial sector depended heavily on electricity (Table 2.4).

The fuels used in the transportation sector include gasoline, distillate fuel oil (diesel fuel), jet fuel, residual fuel oil, natural gas, and electricity. Gasoline, however, accounted for the majority of transportation energy consumption in 1990 (60.4%) (Figure 2.7). Of total transportation energy use in 1990, 72.4% was consumed by the highway mode while the nonhighway mode (which includes water, air, pipeline, and rail transportation) accounted for 21.5%. The remaining 6.1% of transportation energy use was consumed by the off-highway mode and military activities (Table 2.9).

The average price for all types of gasoline jumped 10 cents from 1989 to 1990 (in constant 1990 cents). Unleaded regular gasoline prices (in constant 1990 cents) experienced an average decline of 5% annually from 1982 to 1991 (Table 2.16). The refiner sales prices for other transportation fuels such as propane, aviation gasoline and jet fuel also increased from 1989 to 1990 and declined in 1991 (Table 2.17). Many of these fuel price fluctuations are due to the \$22.24 price for a barrel of crude oil in 1990 (a \$3.30 increase from 1989 in constant 1990 dollars) and the 1991 price of \$18.30 per barrel in constant 1990 dollars (Table 2.18).

Transportation's share of the gross national product (GNP) fell below 17% in 1991. GNP has been growing at an average rate of 3.0% from 1982 to 1991, while transportation outlays have grown an average of 1.9% annually (Table 2.19). Transportation personal consumption expenditures (PCE) for 1991 were at approximately the same level as 1989, while total PCE have grown. Transportation PCE was approximately 11.3% of total PCE in 1991, the lowest in the twenty-year series (Table 2.20).

Although consumers in 1990 spent almost four times more for a used car than they would have in 1970, the used car Consumer Price Index (CPI) has declined slightly from a high of 3.859 in 1989 (Table 2.21). The average price of a new domestic car in constant 1990 dollars declined again in 1991 to \$256 less than the high in 1989. Import car prices also decreased slightly from 1990 to 1991. The average price of a domestic car was approximately \$2,000 less than an import car in 1991 (Table 2.22). The cost of operating a car rose to 41.85 cents per mile in 1991. Gas and oil, once as much as one-quarter of the total cost to operate a car, accounted for only 15.4% of the total cost in 1991, which was up from 13.2% in 1990 (Table 2.23).

Section 2.1.
Energy Consumption and Supply

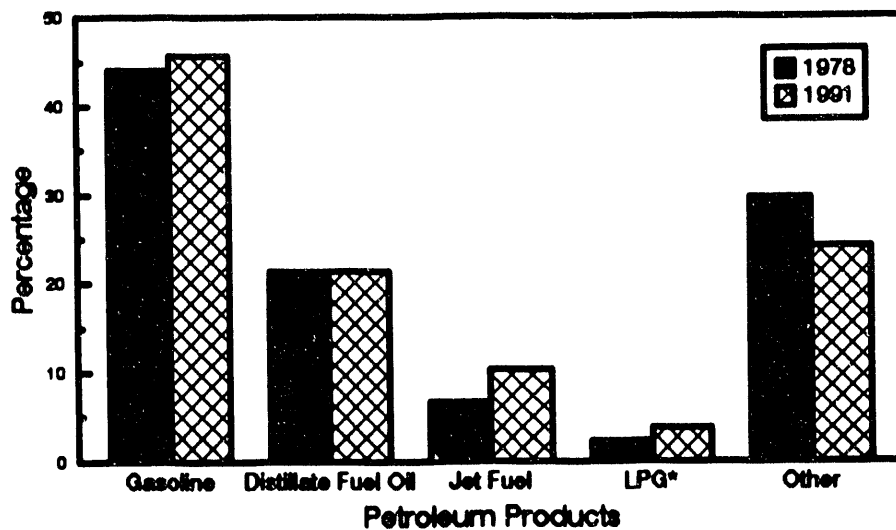
Table 2.1
Refinery Yield of Petroleum Products from a Barrel of Crude Oil, 1978-91^a
(percentage)

Year	Motor Gasoline	Distillate fuel oil	Jet fuel	Liquefied petroleum gas	Other ^b
1978	44.1	21.4	6.6	2.3	29.6
1979	43.0	21.5	6.9	2.3	30.3
1980	44.5	19.7	7.4	2.4	30.0
1981	44.8	20.5	7.6	2.4	28.7
1982	46.4	21.5	8.1	2.2	26.2
1983	47.6	20.5	8.5	2.7	24.8
1984	46.7	21.5	9.1	2.9	24.2
1985	45.6	21.6	9.6	3.1	24.6
1986	45.7	21.2	9.8	3.2	24.8
1987	46.4	20.5	10.0	3.4	24.5
1988	46.0	20.8	10.0	3.6	24.4
1989	45.7	20.8	10.1	4.0	24.2
1990	45.6	20.9	10.7	3.6	24.1
1991	45.7	21.3	10.3	3.8	24.1

Source:

Department of Energy, Energy Information Administration, Petroleum Supply Annual 1991, Vol. 1, June 1992, Table 19, p. 52, and annual.

Figure 2.1. Refinery Yield of Petroleum Products from a Barrel of Crude Oil, 1978 and 1991
 ORNL-DWG 93-6655



* Liquefied Petroleum Gas

Source: See Table 2.1.

^aProducts sum greater than 100% due to processing gain. The processing gain for years 1978 to 1980 is assumed to be 4%.

^bIncludes aviation gasoline, kerosene, naphtha and other oils for petrochemical feedstock use, special naphthas, lubricants, waxes, petroleum coke, asphalt and road oil, still gas, and miscellaneous products.

Table 2.2
United States Petroleum Production and Consumption, 1970-91
(million barrels per day)

Year	Domestic crude oil production		Gross imports		Total	U.S. petroleum consumption ^a	World petroleum consumption	Imports as a percentage of U.S. petroleum consumption	Petroleum products as a percentage of gross imports	U.S. petroleum consumption as a percentage of world consumption	Transportation petroleum use as a percentage of domestic production ^b
	Crude oil	Petroleum products	Crude oil	Petroleum products							
1970	9.64	1.32	2.10	2.10	3.42	14.70	46.38	23.3	61.4	31.7	*
1971	9.46	1.68	2.25	2.25	3.93	15.21	50.00	25.8	57.3	30.4	*
1972	9.44	2.22	2.53	2.53	4.75	16.37	52.42	29.0	53.3	31.2	*
1973	9.21	3.24	3.01	3.01	6.25	17.31	56.39	36.1	48.2	30.7	91.5
1974	8.77	3.48	2.64	2.64	6.12	16.65	55.91	36.8	43.1	29.8	93.7
1975	8.37	4.10	1.95	1.95	6.05	16.32	55.48	37.1	32.2	29.4	99.4
1976	8.13	5.29	2.03	2.03	7.32	17.46	58.74	41.9	27.7	29.7	107.6
1977	8.25	6.61	2.19	2.19	8.80	18.43	61.63	47.7	24.9	29.9	110.2
1978	8.71	6.36	2.01	2.01	8.37	18.85	63.30	44.4	24.0	29.8	108.7
1979	8.55	6.52	1.94	1.94	8.46	18.51	65.17	45.7	22.9	28.4	109.6
1980	8.60	5.26	1.65	1.65	6.91	17.06	63.07	40.5	23.9	27.0	104.4
1981	8.57	4.40	1.60	1.60	6.00	16.06	60.87	37.4	26.7	26.4	103.7
1982	8.65	3.49	1.63	1.63	5.12	15.30	59.47	33.5	31.8	25.7	100.6
1983	8.69	3.33	1.72	1.72	5.05	15.23	58.70	33.2	34.1	25.9	101.1
1984	8.88	3.43	2.01	2.01	5.44	15.73	59.79	34.6	36.9	26.3	102.3
1985	8.97	3.20	1.87	1.87	5.07	15.73	59.87	32.2	36.9	26.3	102.6
1986	8.68	4.18	2.05	2.05	6.23	16.28	61.52	38.3	32.9	26.5	110.3
1987	8.35	4.67	2.00	2.00	6.68	16.67	62.78	40.0	30.0	26.6	118.1
1988	8.14	5.11	2.30	2.30	7.40	17.28	64.50	42.8	31.1	26.8	125.4
1989	7.61	5.84	2.22	2.22	8.06	17.33	65.71	46.5	27.5	26.4	135.7
1990	7.35	5.89	2.12	2.12	8.02	16.99	65.90	47.2	26.4	25.8	140.1
1991	7.37	5.78	1.79	1.79	7.58	16.64	66.64	45.5	23.6	*	137.1
						<i>Average annual percentage change</i>					
1970-90	-1.3%	7.3%	-0.8%	-0.8%	3.8%	0.6%	1.8% ^d				
1982-90	-1.8%	5.8%	1.0%	1.0%	4.5%	0.9%	1.3% ^d				

Sources:

U.S. Department of Energy, Energy Information Administration, Monthly Energy Review, March 1992, pp. 42-43.

World petroleum consumption - U.S. Department of Energy, Energy Information Administration, International Energy Annual 1990, January 1992, p. 24.

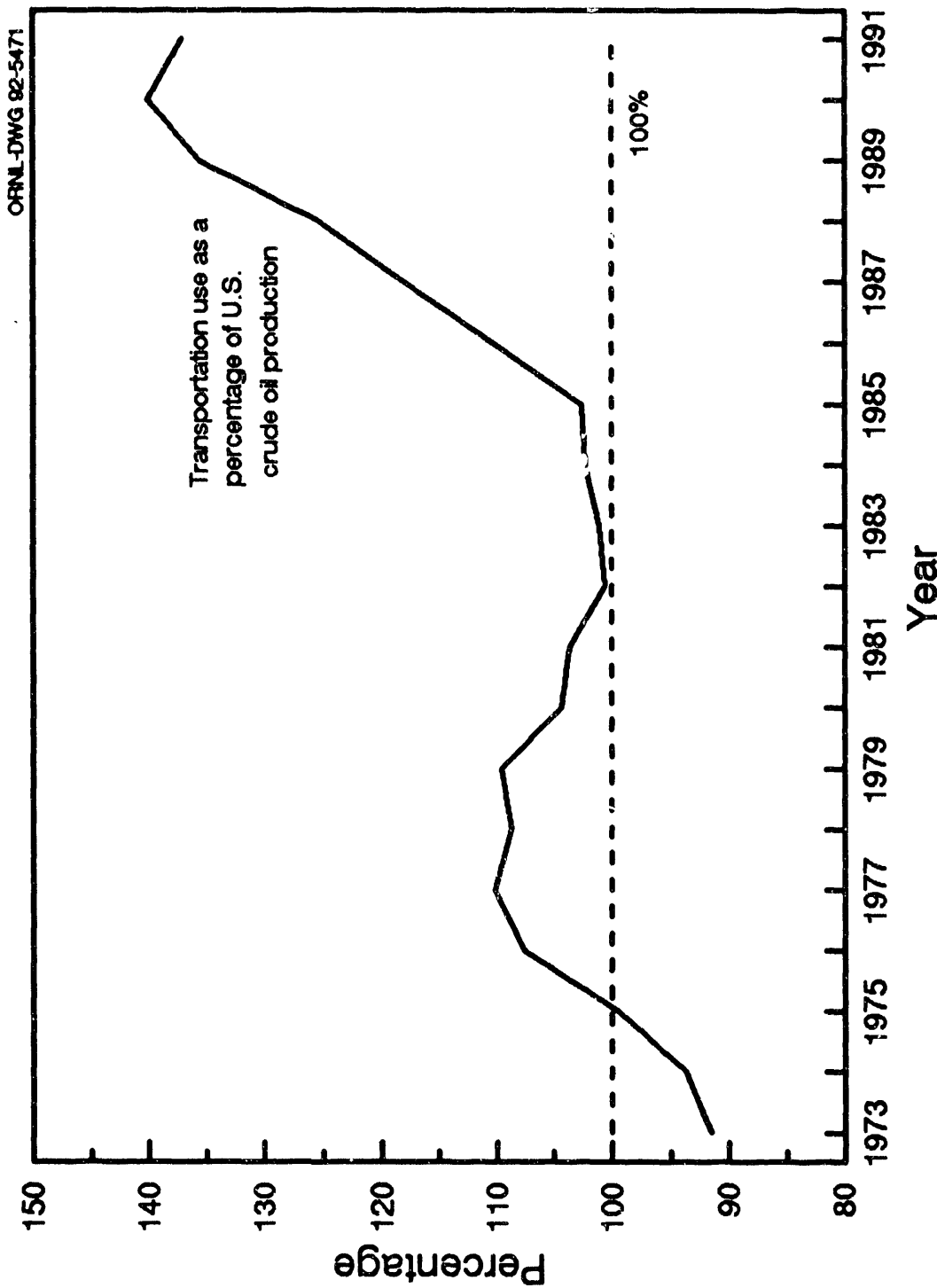
^aBest estimate for U.S. petroleum consumption is the amount of petroleum products supplied to the U.S. in a given year.

^bTransportation petroleum use can be found on Table 2.3.

^cData are not available.

^dAverage annual percentage change for years 1970-90 and 1982-90.

Figure 2.2. Transportation Petroleum Consumption as a Percentage of Total United States Crude Oil Production, 1973-91



Source: See Table 2.2.

Over 65% of the petroleum consumed in the U.S. in 1991 was used by the transportation sector. Although, transportation's share of petroleum use has increased since 1989, the total petroleum declined slightly between 1989 and 1991.

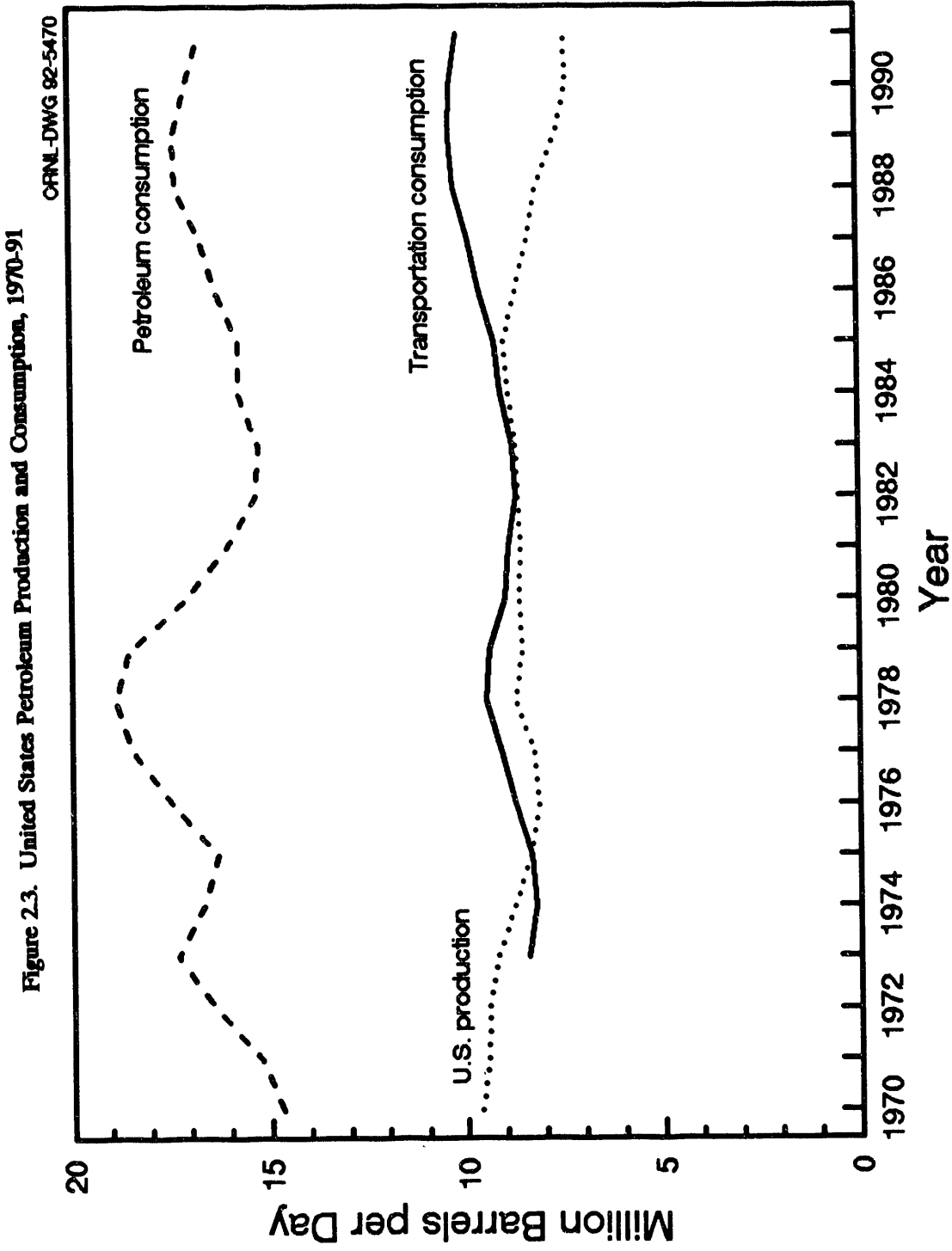
Table 2.3
Consumption of Petroleum by End-Use Sector, 1973-91
(quadrillion Btu)

Year	Transportation	Percentage transportation of total	Residential and commercial	Industrial	Electric utilities	Total	Total in million barrels per day*
1973	17.83	51.2%	4.39	9.10	3.52	34.84	16.46
1974	17.40	52.0%	4.00	8.69	3.37	33.46	15.81
1975	17.61	53.8%	3.81	8.15	3.17	32.74	15.47
1976	18.51	52.6%	4.18	9.01	3.48	35.18	16.62
1977	19.24	51.8%	4.21	9.77	3.90	37.12	17.53
1978	20.04	52.8%	4.07	9.87	3.99	37.97	17.94
1979	19.83	53.4%	3.45	10.57	3.28	37.13	17.54
1980	19.01	55.6%	3.04	9.53	2.63	34.21	16.16
1981	18.81	58.9%	2.63	8.29	2.20	31.93	15.08
1982	18.42	60.9%	2.45	7.79	1.57	30.23	14.28
1983	18.59	61.9%	2.50	7.42	1.54	30.05	14.19
1984	19.22	61.9%	2.54	8.01	1.29	31.06	14.67
1985	19.50	63.1%	2.52	7.81	1.09	30.92	14.61
1986	20.27	63.0%	2.56	7.92	1.45	32.20	15.21
1987	20.87	63.5%	2.59	8.15	1.26	32.87	15.53
1988	21.62	62.2%	2.61	8.43	1.56	34.22	16.16
1989	21.86	63.9%	2.54	8.13	1.69	34.22	16.16
1990	21.80	65.0%	2.18	8.31	1.25	33.54	15.84
1991	21.41	65.4%	2.17	7.96	1.18	32.72	15.46
<i>Average annual percentage change</i>							
1973-91	1.0%		-3.8%	-0.7%	-5.9%	-0.3%	
1982-91	1.7%		-1.3%	0.2%	-3.1%	0.9%	

Source:

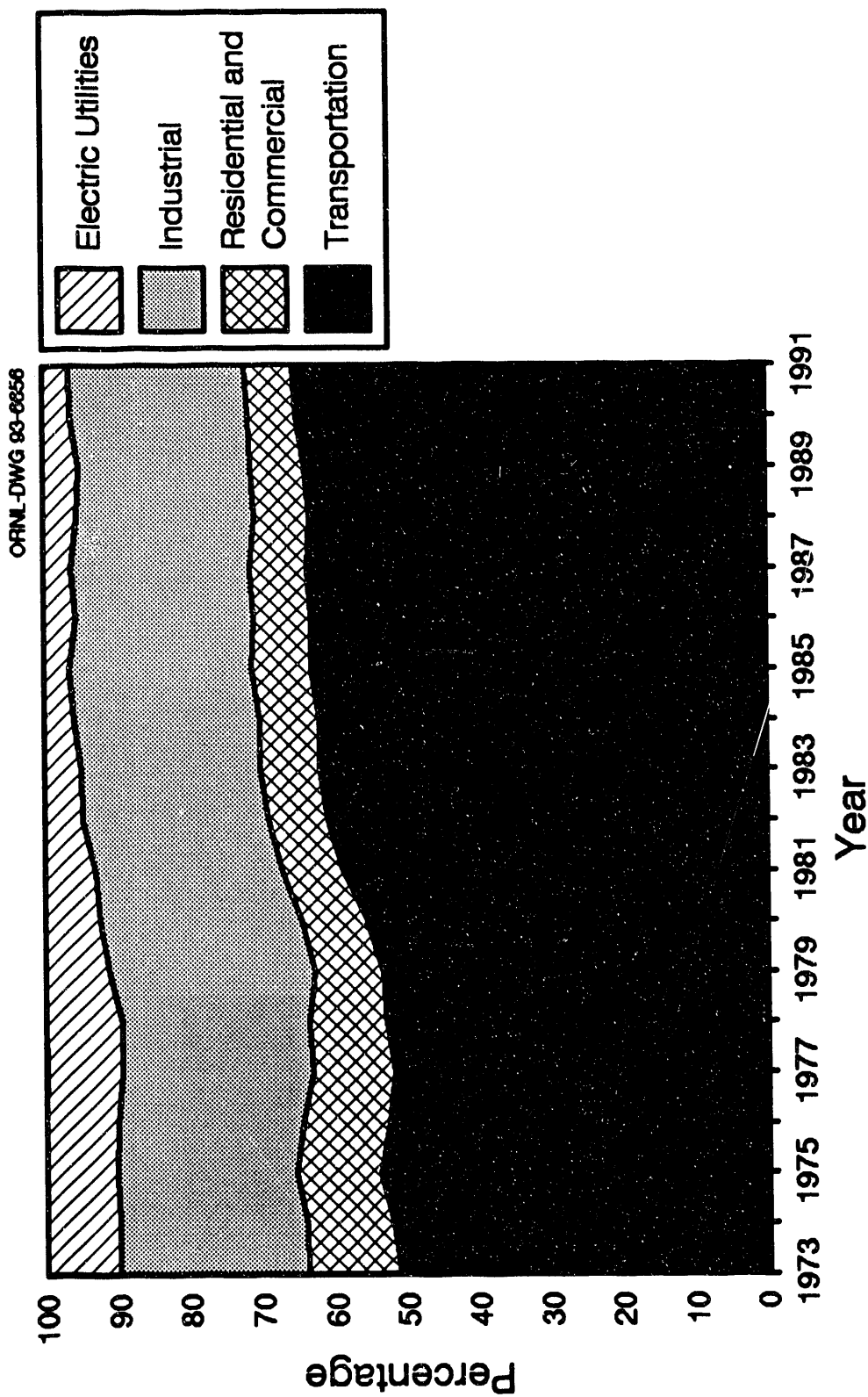
U.S. Department of Energy, Energy Information Administration, Monthly Energy Review, March 1992, pp. 27, 29, 31, 33.

*Calculated from Total column. One million barrels per day of petroleum equals 2.117 quadrillion Btu per year.



Sources: See Tables 2.2 and 2.3.

Figure 2.4. Petroleum Use by End-Use Sector, 1973-91



Source: See Table 2.3.

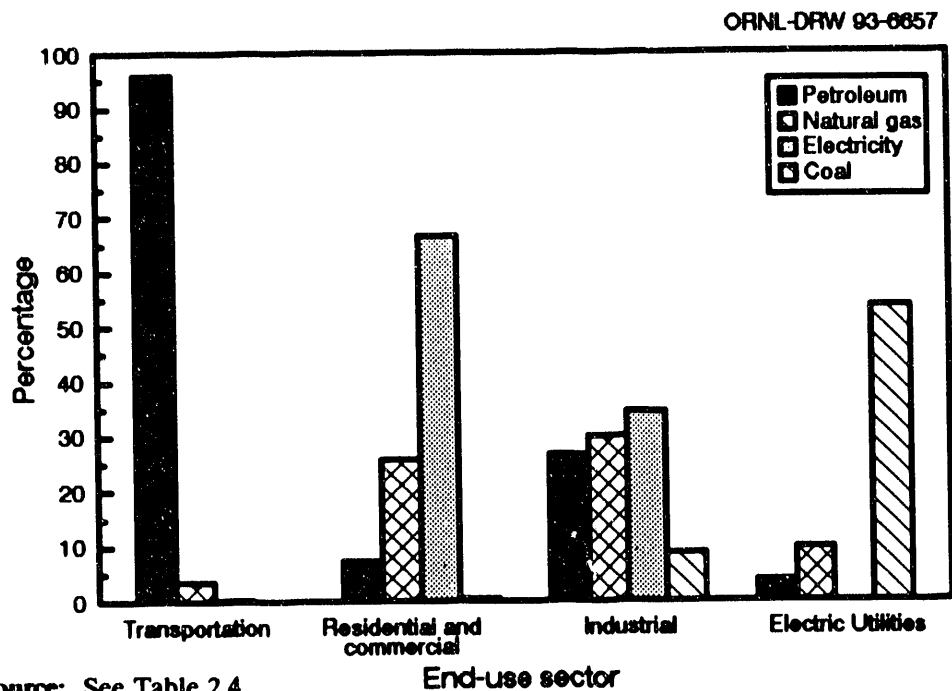
Table 2.4
Distribution of Energy Consumption by Source, 1981 and 1991
(percentage)

Energy source	Transportation		Residential and Commercial		Industrial		Electric Utilities	
	1981	1991	1981	1991	1981	1991	1981	1991
Petroleum	96.4	96.1	10.4	7.3	28.3	26.8	8.9	3.9
Natural gas ^a	3.4	3.7	28.7	25.7	28.2	29.9	15.2	9.6
Coal	0.0	0.0	0.7	0.5	10.8	8.8	50.8	53.7
Hydroelectric	0.0	0.0	0.0	0.0	0.1	0.1	12.6	10.2
Nuclear	0.0	0.0	0.0	0.0	0.0	0.0	11.2	21.9
Electricity ^b	0.2	0.2	60.2	66.5	32.6	34.4	0.0	0.0
Other ^c	0.0	0.0	0.0	0.0	0.0	0.0	0.5	0.6
	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0

Source:

U.S. Department of Energy, Energy Information Administration, Monthly Energy Review, March 1992, Washington, DC, pp. 27, 29, 31, 33.

Figure 2.5. Distribution of Energy Consumption by Sector, 1991



^aIncludes supplemental gaseous fuels. Transportation sector includes pipeline fuel only.

^bIncludes electrical system energy losses.

^cEnergy generated from geothermal, wood, waste, wind, photovoltaic, and solar thermal energy sources.

From 1973 to 1991 electricity generation has depended less on natural gas, petroleum, and hydro-electric power and has depended more on coal, nuclear generated electric power, and other sources. Although nuclear generated electric power grew tremendously from 1973 to 1991, coal continued to be the predominant source for electricity generation - 54% in 1991.

Table 2.5
Electric Utility Energy Input by Source, 1973-91
(quadrillion Btu)

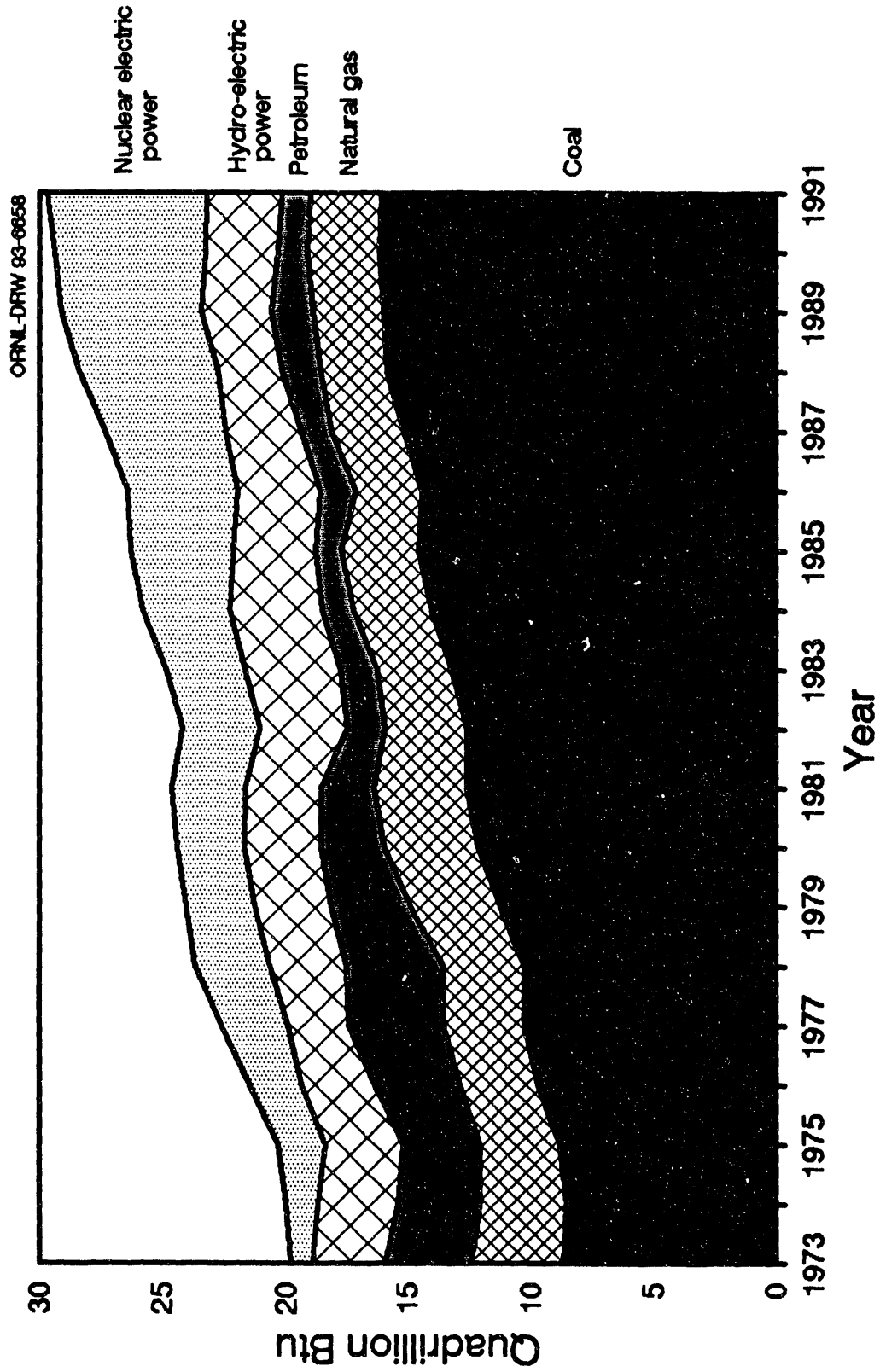
Year	Coal	Natural gas	Petroleum	Hydro-electric power	Nuclear electric power	Other ^a	Total
1973	8.66	3.75	3.52	2.98	0.91	0.05	19.85
1974	8.53	3.52	3.37	3.28	1.27	0.06	20.02
1975	8.79	3.24	3.17	3.19	1.90	0.07	20.35
1976	9.72	3.15	3.48	3.03	2.11	0.08	21.57
1977	10.26	3.28	3.90	2.48	2.70	0.08	22.71
1978	10.24	3.30	3.99	3.11	3.02	0.07	23.72
1979	11.26	3.61	3.28	3.11	2.78	0.10	24.13
1980	12.12	3.81	2.63	3.09	2.74	0.11	24.51
1981	12.58	3.77	2.20	3.07	3.01	0.13	24.76
1982	12.58	3.34	1.57	3.54	3.13	0.11	24.27
1983	13.21	3.00	1.54	3.87	3.20	0.13	24.96
1984	14.00	3.22	1.27	3.73	3.55	0.17	25.98
1985	14.54	3.16	1.09	3.33	4.15	0.21	26.48
1986	14.44	2.69	1.45	3.35	4.47	0.23	26.64
1987	15.17	2.94	1.26	3.04	4.91	0.24	27.56
1988	15.85	2.71	1.56	2.61	5.66	0.24	28.63
1989	15.99	2.88	1.69	2.85	5.68	0.22	29.30
1990	16.19	2.88	1.25	2.91	6.16	0.20	29.60
1991	16.07	2.88	1.18	3.05	6.54	0.19	29.90
<i>Average annual percentage change</i>							
1973-91	3.5%	-1.5%	-5.9%	0.1%	11.6%	7.7%	2.3%
1982-91	2.8%	-1.6%	-3.1%	-1.6%	8.5%	6.3%	2.3%

Source:

U.S. Department of Energy, Energy Information Administration, Monthly Energy Review, March 1992, p. 33.

^aOther consists of electricity generated for distribution from wood, waste, geothermal, wind, photovoltaic, and solar thermal energy.

Figure 2.6. Electric Utility Energy Input by Source, 1973-91



Source: See Table 2.5.

The transportation sector has accounted for over 27% of total energy use since 1985. Total energy use is up to 81.51 quads in 1991, after a slight decline in 1990.

Table 2.6
Consumption of Total Energy by End-Use Sector, 1970-91*
 (quadrillion Btu)

Year	Transportation	Percentage transportation of total	Residential and Commercial	Industrial	Total
1970	16.07	24.2%	21.71	28.65	66.43
1971	16.70	24.6%	22.59	28.59	67.88
1972	17.70	24.8%	23.69	29.88	71.27
1973	18.61	25.1%	24.14	31.53	74.28
1974	18.12	25.0%	23.72	30.70	72.54
1975	18.24	25.9%	23.90	28.40	70.54
1976	19.10	25.7%	25.02	30.23	74.36
1977	19.82	26.0%	25.39	31.08	76.29
1978	20.61	26.4%	26.09	31.39	78.09
1979	20.47	25.9%	25.81	32.62	78.90
1980	19.70	25.9%	25.65	30.61	75.96
1981	19.51	26.4%	25.24	29.24	73.99
1982	19.07	26.9%	25.63	26.14	70.85
1983	19.13	27.1%	25.63	25.76	70.52
1984	19.80	26.7%	26.45	27.85	74.10
1985	20.07	27.1%	26.68	27.20	73.95
1986	20.81	28.0%	26.81	26.61	74.24
1987	21.44	27.9%	27.60	27.81	76.85
1988	22.30	27.8%	28.92	28.98	80.20
1989	22.55	27.7%	29.41	29.38	81.35
1990	22.53	27.7%	28.86	29.90	81.29
1991	22.29	27.3%	29.56	29.66	81.51
<i>Average annual percentage change</i>					
1970-91	1.6%		1.5%	0.2%	1.0%
1982-91	1.7%		1.6%	1.4%	1.6%

Source:

U.S. Department of Energy, Energy Information Administration, Monthly Energy Review, March 1992, Washington, DC, Table 2.2, p. 25.

*Electrical energy losses have been distributed among the sectors.

Table 2.7
Domestic Consumption of Transportation Energy by Mode and Fuel Type, 1990
(trillion Btu)

	Gasoline	Diesel fuel	Liquefied petroleum gas	Jet fuel	Residual fuel oil	Natural gas	Electricity
HIGHWAY*	13,605.2	3,183.9	7.5				
Automobiles	8,945.7	120.6					
Motorcycles	23.9						
Buses	29.7	133.1					
Transit	0.2	78.7					
Intercity		21.7					
School	29.5	32.7					
Trucks	4,605.9	2,930.2	7.5				
Light trucks ^b	4,001.7	151.7	3.0				
Other trucks	604.2	2,778.5	4.5				
OFF-HIGHWAY* (heavy-duty)^c	95.1	570.1					
Construction	31.4	178.5					
Farming	63.7	391.6					
NONHIGHWAY*	289.1	750.0		2,016.9	935.4	680.3	309.1
Air	42.4 ^d			2,016.9			
General aviation ^e	42.4			89.5			
Domestic air carriers				1,663.6			
International air carriers				263.8 ^f			
Water	246.7	304.8			935.4		
Freight		304.8			935.4		
Domestic trade		236.2			87.0		
Foreign trade		68.6			848.4		
Recreational boats	246.7						
Pipeline						680.3	247.3
Natural gas						680.3	35.2
Crude petroleum ^g							91.0
Petroleum product ^g							67.4
Coal slurry ^h							3.7
Water ^h							50.0
Rail		445.2					61.8
Freight ⁱ		425.2					
Passenger		20.0					61.8
Transit							42.7
Commuter rail		7.3					14.4
Intercity		12.7					4.7
MILITARY OPERATIONS^j	17.2^k	173.8		542.1	24.6		
TOTAL	14,006.6	4,677.8	7.5	2,559.0	960.0	680.3	309.1

Source: See Appendix A for Table 2.7.

*Civilian consumption only; military consumption shown separately.

^bTwo-axle, four-tire trucks.

^c1985 data.

^dAviation gasoline.

^eAll aircraft in the U.S. civil air fleet except those operated under FAR parts 121 and 127 (i.e., air carriers larger than 30 seats and/or a payload capacity of more than 7,500 pounds). General aviation includes air taxis, commuter air carriers, and air travel clubs.

^fThis figure represents an estimate of the energy purchased in the U.S. for international air carrier consumption.

^g1981 data.

^h1977 data.

ⁱIncludes Class 1, 2, and 3 railroads.

^jBased on fuel purchases.

^kIncludes aviation gasoline and motor gasoline.

^lTotals may not include all possible uses of fuels for transportation (e.g., snowmobiles).

Table 2.8
Distribution of Domestic Consumption of Transportation Energy by Mode and Fuel Type, 1990
(percentage)

	Gasoline	Diesel fuel	Liquefied petroleum gas	Jet fuel	Residual fuel oil	Natural gas	Electricity
HIGHWAY	97.1	68.1	100.0				
Automobiles	63.9	2.6					
Motorcycles	0.2						
Buses	0.2	2.8					
Transit		1.7					
Intercity		0.5					
School	0.2	0.7					
Trucks	32.9	62.6	100.0				
Light trucks ^e	28.6	3.2	40.0				
Other trucks	4.3	59.4	60.0				
OFF-HIGHWAY^a (heavy-duty)^d	0.7	12.2					
Construction	0.2	3.8					
Farming	0.5	8.4					
NONHIGHWAY	2.1	16.0		78.8	97.4	100.0	100.0
Air	0.3 ^b			78.8			
General aviation ^f	0.3			3.5			
Domestic air carriers				65.0			
International air carriers				10.3 ^g			
Water	1.8	6.5			97.4		
Freight		6.5			97.4		
Domestic trade		5.0			9.1		
Foreign trade		1.5			88.4		
Recreational boats	1.8						
Pipeline						100.0	80.0
Natural gas						100.0	11.3
Crude petroleum ^h							29.4
Petroleum product ^h							21.8
Coal slurry ⁱ							1.2
Water ^j							16.2
Rail		9.5					20.0
Freight ^k		9.1					
Passenger		0.4					20.0
Transit							13.8
Commuter rail		0.2					4.7
Intercity		0.3					1.5
MILITARY OPERATIONS^l	0.1	3.7		21.2	2.6		
TOTAL¹ (by fuel type)	60.4	20.2		11.0	4.1	2.9	1.3

Source: See Appendix A for Table 2.7.

^aCivilian consumption only; military consumption shown separately.

^bLess than 0.05 percent.

^cTwo-axle, four-tire trucks.

^d1985 data.

^eAviation gasoline.

^fAll aircraft in the U.S. civil air fleet except those operated under FAR parts 121 and 127 (i.e., air carriers larger than 30 seats and/or a payload capacity of more than 7,500 pounds). General aviation includes air taxis, commuter air carriers, and air travel clubs.

^gThis figure represents an estimate of the energy purchased in the U.S. for international air carrier consumption.

^h1981 data.

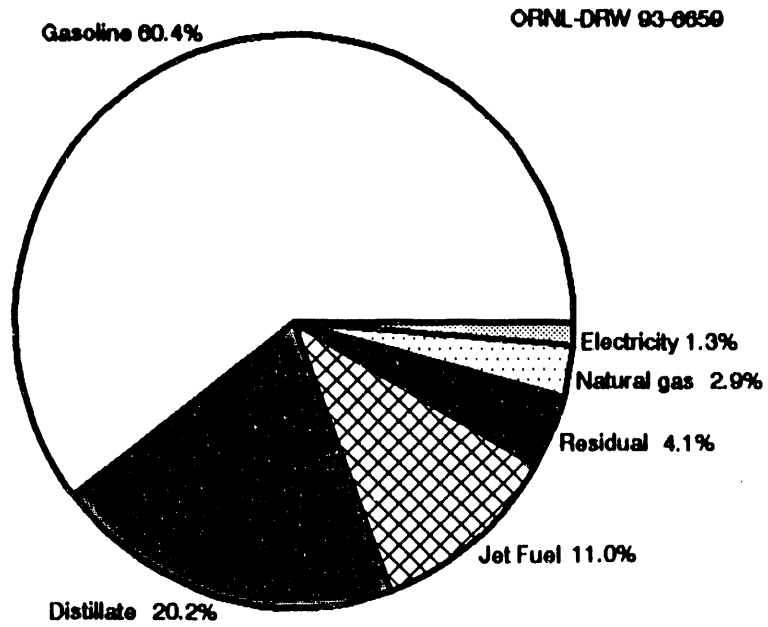
ⁱ1977 data.

^jIncludes Class 1, 2, and 3 railroads.

^kBased on fuel purchased.

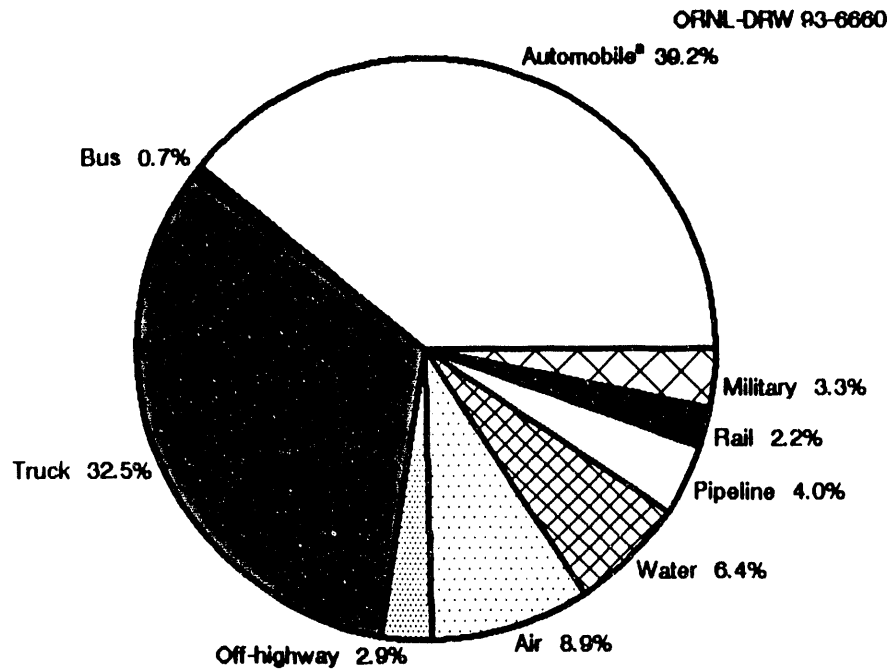
^lTotals may not include all possible uses of fuels for transportation (e.g., snowmobiles).

Figure 2.7. Distribution of Transportation Energy Use by Fuel Type, 1990



Source: See Table 2.8.

Figure 2.8. Distribution of Transportation Energy Use by Mode, 1990



Source: See Table 2.9.

*Includes motorcycles.

Table 2.9
Transportation Energy Use by Mode, 1990

	Trillion Btu	Thousand barrels per day crude oil equivalent ^a	Percentage of total
HIGHWAY^a	16,796.6	7,934.2	72.4
Automobiles	9,066.3	4,282.6	39.1
Motorcycles	23.9	11.3	0.1
Buses	162.8	76.9	0.7
Transit	78.9	37.3	0.3
Intercity	21.7	10.3	0.1
School	62.2	29.4	0.3
Trucks	7,543.6	3,563.3	32.5
Light trucks ^c	4,156.4	1,963.3	17.9
Other trucks	3,387.2	1,600.0	14.6
OFF-HIGHWAY^a (heavy-duty)^d	665.2	314.2	2.9
Construction	209.9	99.1	0.9
Farming	455.3	215.1	2.0
NONHIGHWAY^a	4,980.8	2,352.8	21.5
Air	2,059.3	972.7	8.9
General aviation ^e	131.9	62.3	0.6
Domestic air carriers	1,663.6	785.8	7.2
International air carriers	263.8 ^f	124.6	1.1
Water	1,486.9	702.4	6.4
Freight	1,240.2	585.8	5.3
Domestic trade	323.2	152.7	1.4
Foreign trade	917.0	433.2	4.0
Recreational boats	246.7	116.5	1.1
Pipeline	927.6	438.2	4.0
Natural gas	715.5	338.0	3.1
Crude petroleum ^g	91.0	43.0	0.4
Petroleum products ^g	67.4	31.8	0.3
Coal slurry ^h	3.7	1.7	0.0
Water ^h	50.0	23.6	0.2
Rail	507.0	239.5	2.2
Freight ⁱ	425.2	200.9	1.8
Passenger	81.8	38.6	0.4
Transit	42.7	20.2	0.2
Commuter rail	21.7	10.3	0.1
Intercity	17.4	8.2	0.1
MILITARY OPERATIONS^j	757.7	357.9^k	3.3
TOTAL^l	23,200.3	10,959.0	100.0

Source:

See Appendix A for Table 2.7.

^aThousand barrels per day crude oil equivalents based on Btu content of a barrel of crude oil.^bCivilian consumption only; military consumption shown separately.^cTwo-axle, four-tire trucks.^d1985 data.^eAll aircraft in the U.S. civil air fleet except those operated under FAR parts 121 and 127 (i.e., air carriers larger than 30 seats and/or a payload capacity of more than 7,500 pounds). General aviation includes air taxis, commuter air carriers, and air travel clubs.^fThis figure represents an estimate of the energy purchased in the U.S. for international air carrier consumption.^g1981 data.^h1977 data.ⁱIncludes Class 1, 2, and 3 railroads.^jBased on fuel purchased.^kPurchases were the best estimates available for fuel consumption, both domestic and abroad.^lTotals may not include all possible uses of fuels for transportation (e.g., snowmobiles).

Total transportation energy use continued to increase in 1990 despite the decline in highway energy use. The decline in other truck energy use was the primary reason for the decline in highway energy use. Light truck energy use continues to grow at a faster rate than any other mode.

Table 2.10
Transportation Energy Consumption by Mode, 1970-90
(trillion Btu)

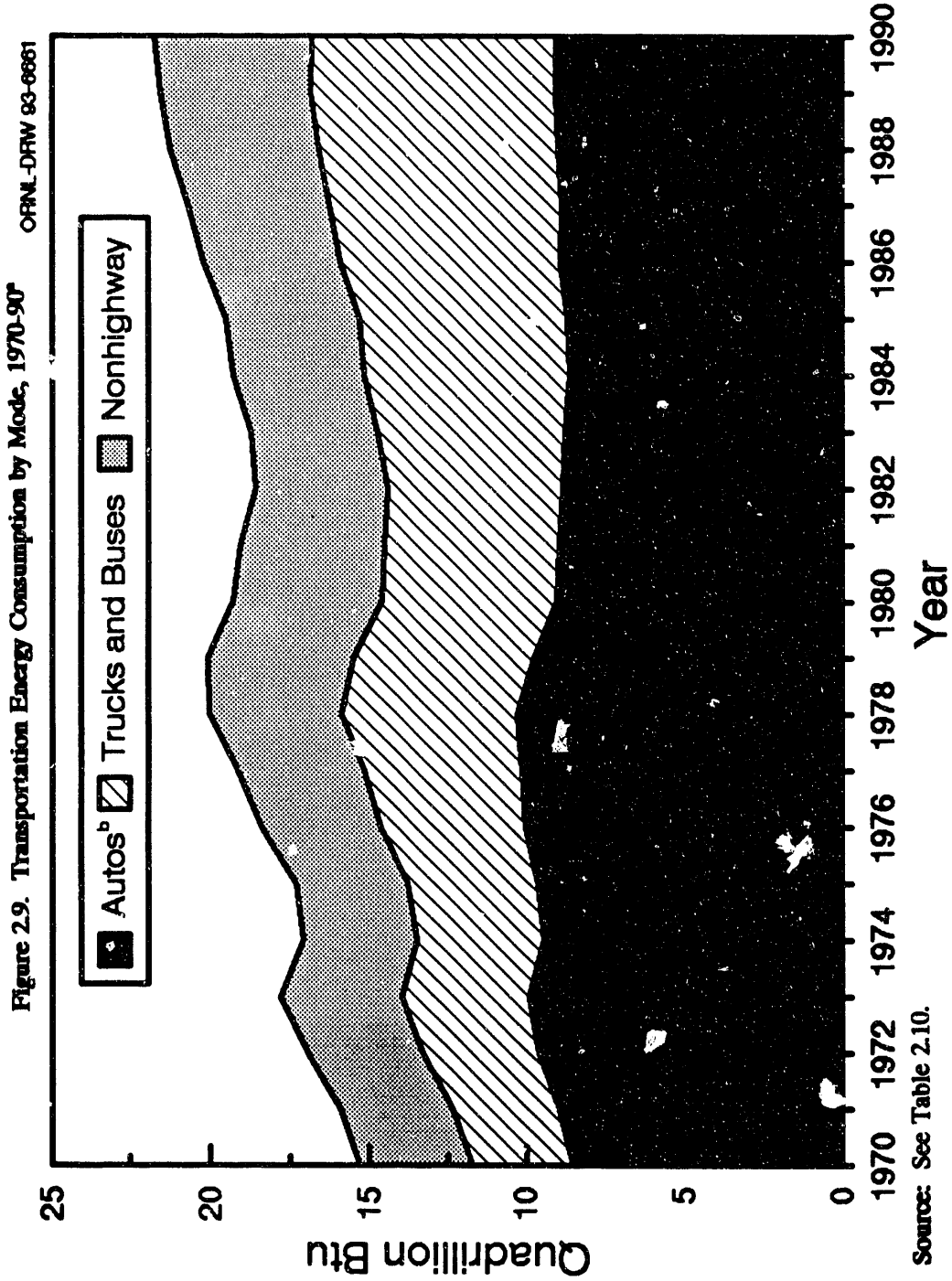
Year	Automobiles	Motorcycles	Buses	Light trucks ^a	Other trucks	Total highway	Air	Water	Pipeline	Rail	Total nonhighway transportation ^b	Total
1970	8,526	8	109	1,540	1,502	11,685	1,307	753	985	575	3,620	15,305
1971	8,971	9	108	1,686	1,568	12,342	1,304	698	1,007	556	3,565	15,907
1972	9,583	11	106	1,895	1,684	13,279	1,314	703	1,039	614	3,670	16,949
1973	9,890	13	109	2,105	1,844	13,961	1,377	827	996	652	3,852	17,813
1974	9,440	14	113	2,083	1,791	13,441	1,254	804	932	657	3,647	17,088
1975	9,611	14	119	2,240	1,789	13,773	1,274	851	835	596	3,556	17,329
1976	10,020	15	129	2,522	1,949	14,635	1,333	1,001	803	617	3,754	18,389
1977	10,108	16	132	2,738	2,155	15,149	1,411	1,103	781	627	3,922	19,071
1978	10,267	18	135	3,008	2,420	15,848	1,467	1,311	781	628	4,187	20,035
1979	9,719	22	137	3,094	2,510	15,482	1,568	1,539	856	656	4,619	20,101
1980	9,037	26	139	2,951	2,425	14,576	1,528	1,677	889	645	4,739	19,317
1981	8,927	27	143	2,964	2,461	14,522	1,455	1,562	899	627	4,543	19,065
1982	8,814	25	146	2,982	2,430	14,397	1,468	1,290	853	581	4,192	18,589
1983	8,762	22	145	3,196	2,599	14,724	1,505	1,187	738	574	4,004	18,728
1984	8,613	22	154	3,500	2,836	15,125	1,633	1,251	780	520	4,185	19,510
1985	8,673	23	161	3,630	2,924	15,411	1,678	1,311	758	501	4,248	19,659
1986	8,917	24	154	3,785	3,007	15,886	1,823	1,295	798	487	4,343	20,229
1987	8,863	25	157	4,032	3,137	16,214	1,894	1,326	775	496	4,491	20,704
1988	8,969	25	159	4,109	3,310	16,572	1,978	1,338	878	512	4,706	21,278
1989	9,054	26	163	4,147	3,440	16,830	1,981	1,376	895	516	4,768	21,598
1990	9,066	24	163	4,156	3,387	16,797	2,059	1,487	928	507	4,981	21,778
						<i>Average annual percentage change</i>						
1970-90	0.3%	5.6%	2.0%	5.1%	4.1%	1.8%	2.3%	3.5%	-0.3%	-0.6%	1.6%	1.8%
1982-90	0.4%	-0.5%	1.4%	4.2%	4.2%	1.9%	4.3%	1.8%	1.1%	-1.7%	2.2%	2.0%

Source:

See Appendix A for Table 2.10.

^aLight trucks include only those trucks which have 2-axes and 4-tires.

^bTotal transportation figures do not include military and off-highway energy use and may not include all possible uses of fuel for transportation (e.g. snowmobiles).



The special fuels share of highway fuel use continued to be above 15% in 1990. Highway use of special fuels has been growing at a much faster rate than gasoline consumption.

Table 2.11
Highway Usage of Gasoline and Special Fuels, 1973-90
 (million gallons)

Year	Gasoline	Special fuels ^a	Percent special fuels	Total highway fuel use
1973	100,636	9,837	8.9	110,473
1974	96,505	9,796	9.2	106,301
1975	99,354	9,631	8.8	108,985
1976	104,978	10,721	9.3	115,699
1977	107,978	11,646	9.7	119,624
1978	112,239	12,828	10.3	125,067
1979	108,126	13,989	11.5	122,115
1980	101,183	13,777	12.0	114,960
1981	99,597	14,856	13.0	114,453
1982	98,479	14,905	13.1	113,384
1983	100,106	15,975	13.8	116,081
1984	101,416	17,320	14.6	118,736
1985	103,571	17,751	14.6	121,322
1986	106,756	18,427	14.7	125,183
1987	108,702	19,046	14.9	127,748
1988	109,816	20,070	15.5	129,886
1989	110,632	21,232	16.1	131,864
1990	110,184	21,399	16.3	131,583
<i>Average annual percentage change</i>				
1973-90	0.5%	4.7%		1.0%
1982-90	1.4%	4.6%		1.9%

Source:

U.S. Department of Transportation, Federal Highway Administration, Highway Statistics 1990, Washington, DC, 1991, pp. 6, 8, and annual.

Total highway fuel use - Calculated as the sum of gasoline and special fuels.

^aSpecial fuels consist primarily of diesel fuel, with small quantities of liquified petroleum gas.

Section 2.2.
Energy Efficiency and Intensity

Table 2.12
Passenger Travel and Energy Use in the United States, 1990

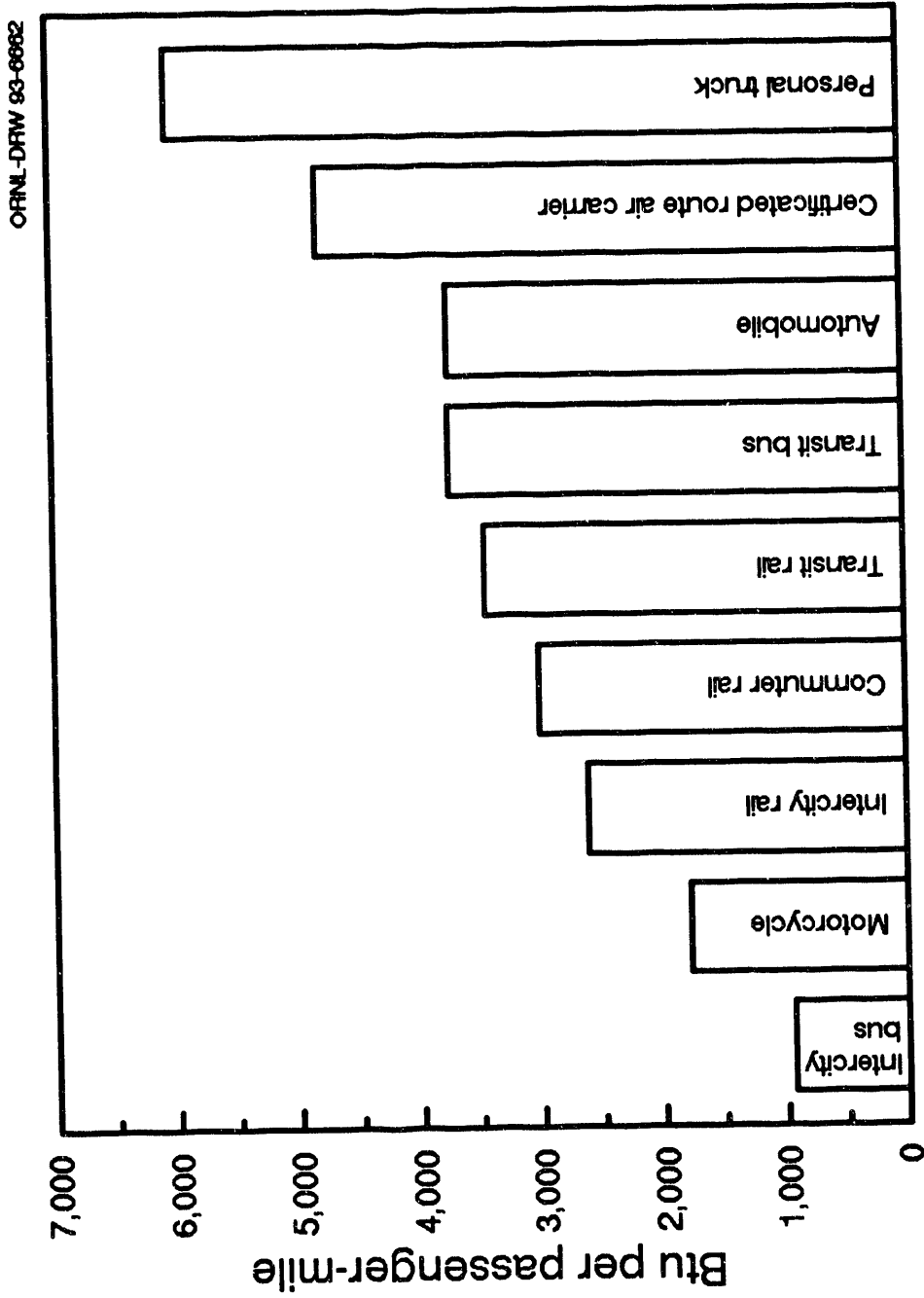
	Number of vehicles (thousands)	Vehicle-miles (millions)	Passenger miles (millions)	Load factor (persons/vehicle)	Energy intensities		Energy use (trillion Btu)
					(Btu per vehicle-mile)	(Btu per passenger-mile)	
Automobiles	143,549.6	1,515,370	2,424,592	1.6	5,983	3,739	9,066.3
Personal Trucks	27,161.9	296,151	444,227	1.5	9,063	6,942	2,694.9
Motorcycles	4,259.5	9,572	13,401	1.4	2,497	1,783	23.9
Buses	588.7	6,944	118,327	17.0	23,445	1,376	162.8
Transit ^a	59.8	2,153	21,127	9.8	36,647	3,735	78.9
Intercity	20.6	991	23,000	23.2	21,897	944	21.7
School	508.3	3,800	74,200	19.5	16,368	838	62.2
Air	1	8,161	358,763	44.0	220,010	5,005	1,795.5
Certificated route (domestic)	1	3,964	345,763	87.2	419,677	4,811	1,663.6
General aviation	212.2	4,197 ^c	13,000	3.1	31,427	10,146	131.9
Recreational boats	10,134.0						246.7
Rail	17.9	1,075	25,310	23.5 ^d	73,581	3,125	79.1
Intercity ^e	2.1 ^f	301 ^g	6,057 ^h	20.1 ⁱ	52,492	2,609	15.8
Transit ^j	11.3	561	12,046	21.5 ^k	74,153 ^l	3,453	41.6
Commuter	4.5	213	7,207	33.8 ^m	101,878	3,011	21.7

Source:

See Appendix A for Table 2.12.

^aTransit figures include motor bus only.^bData are not available.^cNautical miles.^dBased on passenger train car-miles.^eAmtrak only.^fSum of passenger train cars and locomotive units.^gPassenger train car-miles.^hRevenue passenger miles.ⁱLight and heavy rail.^jLarge system-to-system variations exist within this category.

Figure 2.10. Passenger Energy Intensities by Type of Carrier, 1990



Source: See Table 2.12.

Table 2.13
Energy Intensities of Passenger Modes, 1970-90

Year	Buses				Air		Rail	
	Automobiles ^a		Transit ^b		Certificated		General	
	(Btu per vehicle-mile)	(Btu per passenger-mile)	(Btu per vehicle-mile)	(Btu per passenger-mile)	air carriers (Btu per passenger-mile)	aviation (Btu per passenger-mile)	Amtrak (Btu per passenger-mile)	Rail transit (Btu per passenger-mile)
1970	9,301	5,471	31,796	2,472	10,351	10,374	*	2,453
1971	9,284	5,461	30,255	2,475	10,103	9,957	*	2,595
1972	9,383	5,519	30,352	2,454	9,017	10,340	*	2,540
1973	9,455	5,562	30,657	2,597	8,919	8,449	3,756	2,460
1974	9,372	5,513	31,516	2,518	7,917	9,054	3,240	2,840
1975	9,295	5,468	33,748	2,814	7,883	10,658	3,677	2,962
1976	9,293	5,467	34,598	2,896	7,481	10,769	3,397	2,971
1977	9,113	5,360	35,120	2,889	7,174	11,695	3,568	2,691
1978	8,955	5,268	36,603	2,883	6,333	11,305	3,683	2,210
1979	8,727	5,134	36,597	2,795	5,858	10,787	3,472	2,794
1980	8,130	4,782	36,553	2,813	5,837	11,497	3,176	3,008
1981	7,894	4,644	37,745	3,027	5,743	11,123	2,957	2,946
1982	7,558	4,446	38,766	3,237	5,147	13,015	3,156	3,069
1983	7,314	4,302	37,962	3,177	5,107	11,331	2,957	3,212
1984	7,031	4,136	37,507	3,204	5,031	11,912	3,027	3,732
1985	6,880	4,047	38,862	2,421	5,679	11,339	2,800	3,461
1986	6,853	4,031	39,869	3,512	5,447	11,935	2,574	3,531
1987	6,530	3,841	38,557	3,542	4,753	11,218	2,537	3,534
1988	6,275	3,598	39,121	3,415	4,814	11,966	2,462	3,585
1989	6,095	3,809	36,583	3,711	4,796	10,984	2,731	3,397
1990	5,983	3,739	36,647	3,735	4,811	10,146	2,609	3,453
				<i>Average annual percentage change</i>				
1970-90	-2.2%	-1.9%	0.7%	2.1%	-3.8%	-0.1%	-2.1% ^d	1.7%
1982-90	-2.9%	-2.1%	-0.7%	1.8%	-0.8%	-3.1%	-2.4%	1.5%

Source:

See Appendix A for Table 2.13.

^aBased on Federal Highway Administration estimates.^bTransit bus statistics include motor bus only. Series not continuous between 1983 and 1984 because of a change in data source by the American Public Transit Association (APTA). Beginning in 1984, data provided by APTA are taken from mandatory reports filed with the Urban Mass Transit Administration (UMTA). Data for prior years were provided on a voluntary basis by APTA members and expanded statistically.^cData are not available.^dAverage annual percentage change is for years 1973-90.

Table 2.14
Intercity Freight Movement and Energy Use in the United States, 1990

	Number of vehicles (thousands)	Vehicle-miles (millions)	Ton-miles (millions)	Tons shipped (millions)	Average length of haul (miles)	Energy intensity (Btu/ton-mile)	Energy use (trillion Btu)
Truck	4,187	139,257	735,000	2,598	571 ^a	3,357	2,467.0
Waterborne commerce^b	39 ^c	d	815,550 ^f	1,097 ^e	743 ^e	396	323.2
Coastal	d	d	483,889 ^f	302 ^e	1,602 ^e	d	d
Lakewise	d	d	58,308 ^f	109 ^e	535 ^e	d	d
Internal and local	d	d	273,353 ^f	686 ^e	449 ^{e,c}	d	d
Pipeline	d	d	d	1,542	d	d	877.6
Natural gas	d	d	d	483	d	d	715.5
Crude oil and products	d	d	583,000	1,046	d	272	158.4
Coal slurry	d	d	1,338	5	273	2,765	3.7
Class I Railroads^d	659	26,159	1,033,969	1,987	726	411	425.2

Source:

See Appendix A for Table 2.14.

^aFor general freight (less than truckload). Based on data from the Eno Transportation Foundation, the average length of haul for specialized freight (truckload) was 232 miles.

^bIncludes commerce by foreign and domestic carriers in the U.S.

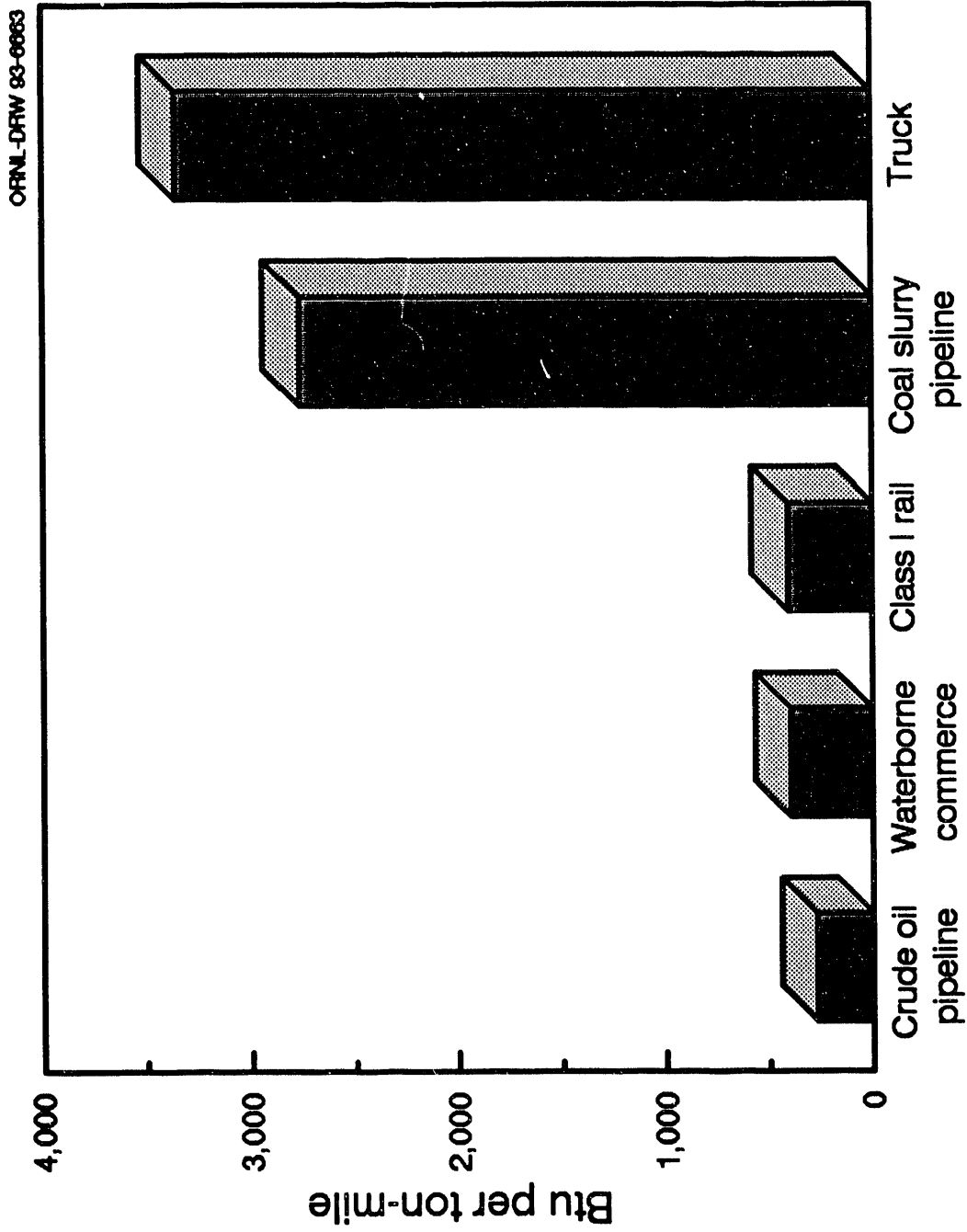
^c1989 data. 1990 data are not yet available.

^dData are not available.

^eInternal only. Average length of haul for local was 15 miles.

^fRailroad measures are: Number vehicles = Number freight cars, Vehicle-miles = car-miles, Ton miles = revenue ton-miles.

Figure 2.11. Intercity Freight Energy Intensities by Type of Carrier, 1990



Source: See Table 2.14.

All freight modes experienced energy efficiency improvements from 1970 to 1990. Domestic waterborne commerce, however, reversed this trend from 1982 to 1989 with a 3.1% decline in energy efficiency.

Table 2.15
Energy Intensities of Freight Modes, 1970-90

Year	Trucks			Class I freight railroad		Domestic waterborne commerce (Btu per ton-mile)
	Light truck* (Btu per vehicle-mile)	Other trucks (Btu per vehicle-mile)	Total trucks (Btu per vehicle-mile)	(Btu per freight car-mile)	(Btu per ton-mile)	
1970	12,491	24,142	16,399	16,748	655	545
1971	12,229	23,685	15,945	17,655	696	506
1972	12,099	23,350	15,646	18,087	706	522
1973	11,909	23,251	15,417	18,046	662	576
1974	11,398	22,555	14,669	18,422	665	483
1975	11,161	21,997	14,286	18,604	682	549
1976	11,167	22,644	14,335	18,843	677	468
1977	10,926	22,679	14,157	19,180	667	458
1978	10,765	22,887	14,093	18,802	637	383
1979	10,599	23,027	13,978	19,113	616	457
1980	10,143	22,352	13,489	18,585	592	358
1981	10,002	22,640	13,394	18,582	571	360
1982	9,741	22,736	13,103	18,224	547	310
1983	9,755	22,967	13,146	17,719	521	319
1984	9,777	22,884	13,147	17,740	508	346
1985	9,730	23,100	12,851	17,131	487	446
1986	9,729	23,106	13,082	16,855	474	463
1987	9,705	23,136	13,010	16,307	443	402
1988	9,350	23,387	12,767	16,436	434	361
1989	9,081	23,128	12,532	16,525	427	403
1990	8,904	22,581	12,230	16,254	411	396 ^b
<i>Average annual percentage change</i>						
1970-90	-1.7%	-0.3%	-1.5%	-0.1%	-2.3%	-1.6%
1982-90	-1.1%	0.1%	-0.9%	-1.4%	-3.5%	3.1%

Source:

See Appendix A for Table 2.15.

*Two-axle, four-tire trucks.

^bAssuming 1990 ton-miles remain constant from 1989. 1990 data are not yet available.

Section 2.3. Economics

The fuel prices shown here are refiner sales prices of transportation fuels to end users, excluding tax. Sales to end users are those made directly to the ultimate consumer, including bulk consumers. Bulk sales to utility, industrial, and commercial accounts previously included in the wholesale category are now counted as sales to end users.

Table 2.17
Prices for Selected Transportation Fuels, 1978-91
(cents per gallon, excluding tax)

Year	Propane ^a		Finished aviation gasoline		Kerosene-type jet fuel		Diesel fuel oil ^b		
	Current	Constant 1990 ^c	Current	Constant 1990 ^c	Current	Constant 1990 ^c	Current	Constant 1990 ^c	
1978	33.5	67.1	51.6	103.4	38.7	77.5	37.9	75.9	
1979	35.7	64.3	68.9	124.0	54.7	98.5	57.6	103.7	
1980	48.2	76.4	108.4	171.9	86.6	137.3	83.0	131.6	
1981	56.5	81.2	130.3	187.2	102.4	147.1	100.2	144.0	
1982	59.2	80.1	131.2	177.6	96.3	130.4	95.4	129.2	
1983	70.9	93.0	125.5	164.6	87.8	115.2	83.1	109.0	
1984	73.7	92.7	123.4	155.3	84.2	105.9	82.6	103.9	
1985	71.7	87.1	120.1	145.9	79.6	96.7	78.3	95.1	
1986	74.5	88.8	101.1	120.5	52.9	63.0	49.2	58.6	
1987	70.1	80.6	90.7	104.3	54.3	62.4	53.8	61.9	
1988	71.4	78.9	89.1	98.4	51.3	56.7	49.2	54.4	
1989	61.5	64.8	99.5	104.9	59.2	62.4	56.3	59.3	
1990	74.5	74.5	112.0	112.0	76.6	76.6	69.2	69.2	
1991	72.9	69.9	104.7	100.4	65.3	62.6	.	.	
			<i>Average annual percentage change</i>						
1978-91	6.2%	0.3%	5.6%	-0.2%	4.1%	-1.6%	5.1%	-0.8%	
1982-91	2.3%	-1.5%	-2.5%	-6.1%	-4.2%	-7.8%	-3.9%	-7.5%	

Sources:

U.S. Department of Energy, Energy Information Administration, *Monthly Energy Review*, March 1992, Washington, DC, Table 9.7, p. 113.
Diesel fuel oil - Association of American Railroads, *Railroad Facts*, 1991 edition, Washington, DC, September 1991, p. 60.

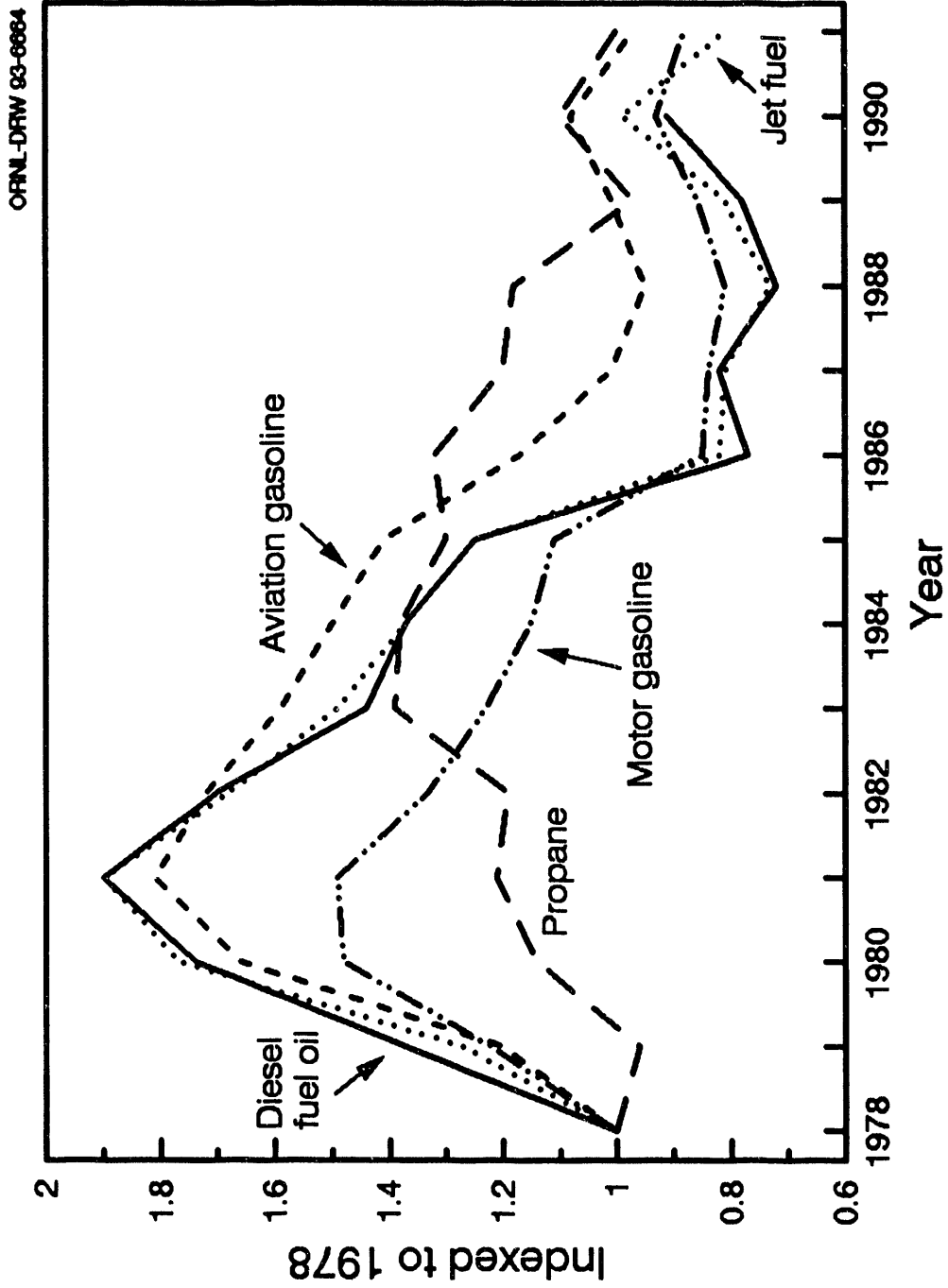
^aConsumer grade.

^bWholesale cost.

^cData are not available.

^dAverage annual percentage change is for years 1978-90 and 1982-90.

Figure 2.12. Price Indices for Selected Transportation Fuels, 1978-91
(based on constant 1990 dollars)



Source: See Tables 2.16 and 2.17.

The average price of a barrel of crude oil dropped by more than three dollars from 1990 to 1991. The price of unleaded regular gasoline reflected the decline, but only dropped by 2.4¢ (\$1.01 per barrel) in current dollars.

Table 2.18
Prices for a Barrel of Crude Oil and a Gallon of Gasoline, 1976-91

Year	Crude Oil ^a (dollars per barrel)		Leaded Gasoline ^b (dollars per gallon)		Unleaded Regular Gasoline ^b (dollars per gallon)	
	Current	Constant 1990 ^c	Current	Constant 1990 ^c	Current	Constant 1990 ^c
1976	10.89	25.00	0.590	1.354	0.614	1.407
1977	11.96	25.79	0.622	1.341	0.656	1.415
1978	12.46	24.96	0.626	1.254	0.670	1.342
1979	17.72	31.90	0.857	1.543	0.903	1.626
1980	28.07	44.52	1.191	1.889	1.245	1.974
1981	35.24	50.63	1.311	1.884	1.378	1.980
1982	31.87	43.15	1.222	1.654	1.296	1.755
1983	28.99	38.03	1.157	1.518	1.241	1.628
1984	28.63	36.02	1.129	1.420	1.212	1.525
1985	26.75	32.50	1.115	1.354	1.202	1.460
1986	14.55	17.34	0.857	1.021	0.927	1.105
1987	17.90	20.58	0.897	1.031	0.948	1.090
1988	14.67	16.21	0.899	0.993	0.946	1.045
1989	17.97	18.94	0.998	1.052	1.021	1.076
1990	22.22	22.22	1.149	1.149	1.164	1.164
1991	19.05	18.30	^d	^d	1.140	1.100
<i>Average annual percentage change</i>						
1976-91	3.8%	-2.1%	4.9% ^e	-1.2% ^e	4.2%	-1.6%
1982-91	-5.6%	-9.1%	-0.8% ^e	-4.5% ^e	-1.4%	-5.1%

Sources:

Crude Oil - U.S. Department of Energy, Energy Information Administration, Monthly Energy Review, March 1992, Washington, DC, Table 9.1, p. 107.

Gasoline - U.S. Department of Energy, Energy Information Administration Monthly Energy Review, March 1992, Washington, DC, Table 9.4, p. 110.

^aRefiner acquisition cost of composite (domestic and import) crude oil.

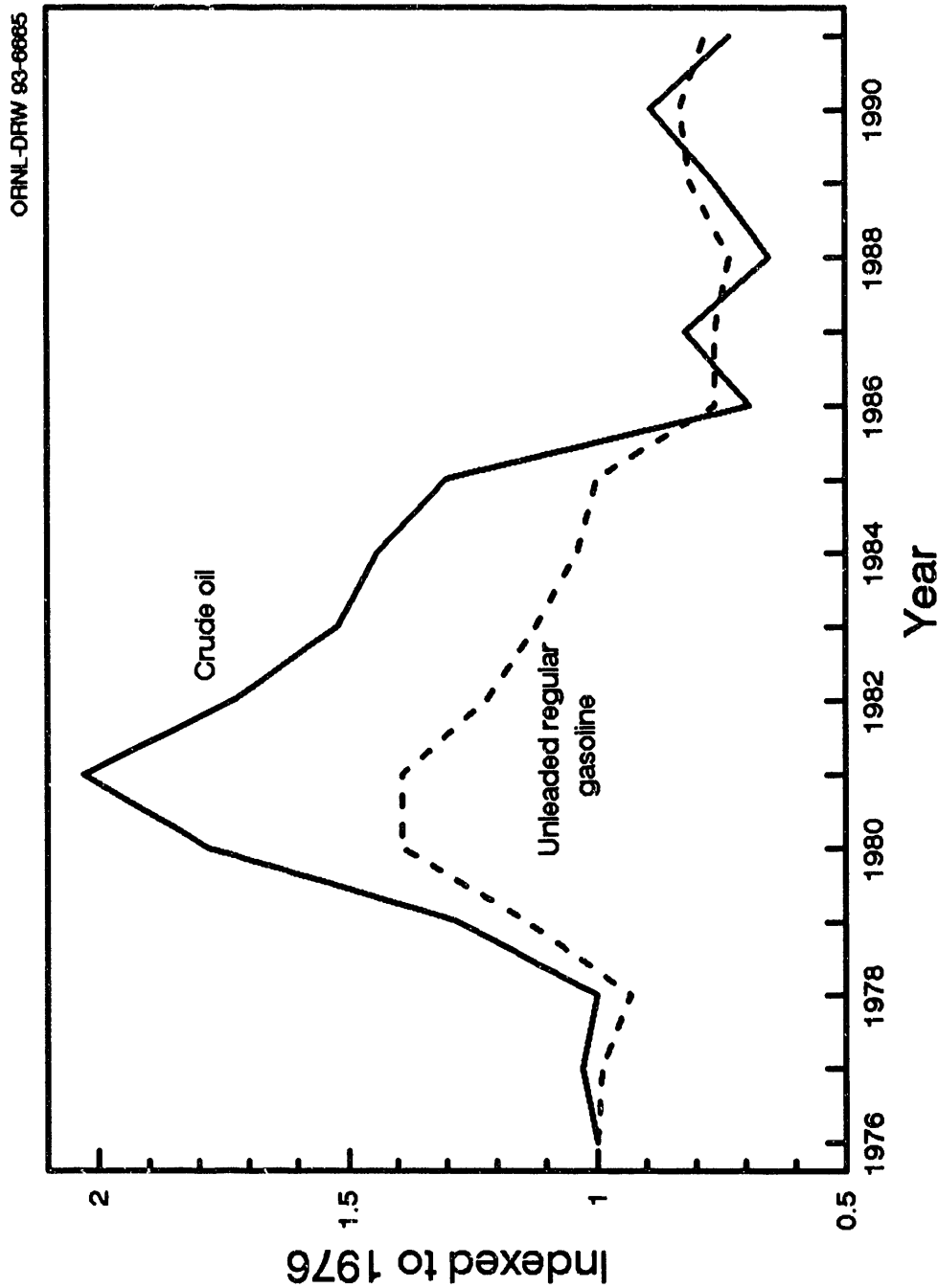
^bThese prices were collected from a sample of service stations in 85 urban areas selected to represent all urban consumers. Urban consumers make up about 80% of the total U.S. population.

^cAdjusted by the Consumer Price Inflation Index.

^dData are not available.

^eAverage annual percentage changes are for years 1976-90 and 1982-90.

Figure 2.13. Crude Oil and Gasoline Price Indices, 1976-91
(based on constant 1990 dollars)



Source: See Table 2.18.

Transportation's share of the Gross National Product (GNP) fell below 17% in 1991. GNP has been growing at an average rate of 3.0% from 1982 to 1991, while transportation outlays have grown an average of 1.9% annually, in constant 1990 dollars.

Table 2.19
Gross National Product (GNP) as Related to Transportation, 1970-91

Year	Gross National Product (billion dollars)		Total transportation outlays (billion dollars)		Transportation outlays as a percent of GNP
	Current	Constant 1990*	Current	Constant 1990*	
1970	1,015.5	3,031.3	195.2	582.7	19.2%
1971	1,102.7	3,127.8	222.0	629.7	20.1%
1972	1,212.8	3,304.5	242.3	660.2	20.0%
1973	1,359.3	3,499.9	266.5	686.2	19.6%
1974	1,472.8	3,490.0	282.6	669.7	19.2%
1975	1,598.4	3,463.9	298.9	647.8	18.7%
1976	1,782.8	3,671.3	351.1	723.0	19.7%
1977	1,990.5	3,871.3	400.9	779.7	20.1%
1978	2,249.7	4,076.6	453.4	821.6	20.2%
1979	2,508.2	4,182.2	503.0	838.7	20.1%
1980	2,732.0	4,167.4	524.9	800.7	19.2%
1981	3,052.6	4,259.0	592.5	826.7	19.4%
1982	3,166.0	4,163.3	591.4	777.7	18.7%
1983	3,405.7	4,308.3	643.2	813.7	18.9%
1984	3,772.2	4,573.5	715.5	867.5	19.0%
1985	4,010.3	4,730.4	753.0	888.2	18.8%
1986	4,235.0	4,861.8	771.7	885.9	18.2%
1987	4,515.6	5,053.2	808.7	905.0	17.9%
1988	4,873.7	5,268.1	857.6	927.0	17.6%
1989	5,200.8	5,416.5	906.3	943.9	17.4%
1990	5,524.5	5,524.5	969.4	969.4	17.5%
1991	5,685.8	5,452.7	959.5	917.3	16.9%
<i>Average annual percentage change</i>					
1970-91	8.5%	2.8%	7.9%	2.2%	
1982-91	6.7%	3.0%	5.5%	1.9%	

Sources:

1970-86 GNP - U.S. Department of Commerce, Bureau of Census, Statistical Abstract of the United States 1988, p.410.

1987-91 GNP - U.S. Department of Commerce, Bureau of Economic Analysis, Survey of Current Business, July, 1991, and annual.

Transportation Outlays - Eno Transportation Foundation, Transportation in America, Tenth Edition, Washington, DC, 1992, p.38.

*Adjusted by the implicit GNP price deflator.

Transportation's share of personal consumption expenditures (PCE) dropped to 11.3% in 1991, the lowest share in the twenty-year series.

Table 2.20
Personal Consumption Expenditures (PCE) as Related to Transportation, 1970-91

Year	Personal Consumption Expenditures (billion dollars)		Transportation Personal Consumption Expenditures ^a (billion dollars)		Transportation PCE as a percent of total PCE
	Current	Constant 1990 ^b	Current	Constant 1990 ^b	
1970	640.0	1,910.4	81.5	243.3	12.7%
1971	691.6	1,961.7	95.2	270.0	13.8%
1972	757.6	2,064.2	105.8	288.3	14.0%
1973	837.2	2,155.6	116.0	298.7	13.9%
1974	916.5	2,171.8	119.8	283.9	13.1%
1975	1,012.8	2,194.9	131.2	284.3	13.0%
1976	1,129.3	2,325.6	157.1	323.5	13.9%
1977	1,257.2	2,445.1	181.5	353.0	14.4%
1978	1,403.5	2,543.2	199.9	362.2	14.2%
1979	1,566.8	2,612.5	222.0	370.2	14.2%
1980	1,732.6	2,642.9	238.5	363.8	13.8%
1981	1,915.1	2,672.0	261.5	364.8	13.7%
1982	2,050.7	2,696.7	267.6	351.9	13.0%
1983	2,234.5	2,826.7	295.4	373.7	13.2%
1984	2,430.5	2,946.8	329.5	399.5	13.6%
1985	2,629.0	3,101.1	359.5	424.1	13.7%
1986	2,797.4	3,211.4	366.3	420.5	13.0%
1987	3,009.4	3,357.7	379.7	424.9	12.6%
1988	3,296.1	3,562.9	413.2	446.6	12.5%
1989	3,523.1	3,669.2	437.3	455.4	12.4%
1990	3,448.4	3,448.4	453.7	453.7	13.1%
1991	3,887.7	3,716.6	438.2	418.9	11.3%
	<i>Average annual percentage change</i>				
1970-91	9.0%	3.2%	8.3%	2.6%	
1982-91	7.4%	3.6%	5.6%	2.0%	

Sources:

1970-86 data - U.S. Department of Commerce, Bureau of Census, Statistical Abstract of the United States 1988, p.412.

1987-91 data - U.S. Department of Commerce, Bureau of Economic Analysis, Survey of Current Business, July 1992, p. 59, and annual.

^aTransportation Personal Consumption Expenditures include user operating expenses (new and used auto purchases, gas and oil, repair, greasing, washing, parking, storage, rental, other motor vehicles, tires, tubes and other parts, insurance premiums); purchased intercity transportation; and purchased local transportation.

^bAdjusted by the implicit GNP price deflator.

The Consumer Price Index (CPI) for transportation has more than tripled from 1970 to 1990; and the Used Car CPI continued to grow at a much faster rate than did the New Car CPI. This means that while consumers paid for a new automobile in 1990 more than double what they did in 1970, they paid almost four times more to buy a used car in 1990 than in 1970. Although the Used Car CPI declined from 1989 to 1990, it rose again in 1991.

Table 2.21
Statistical Indices as Related to Transportation, 1970-91
(1970 = 1.000)

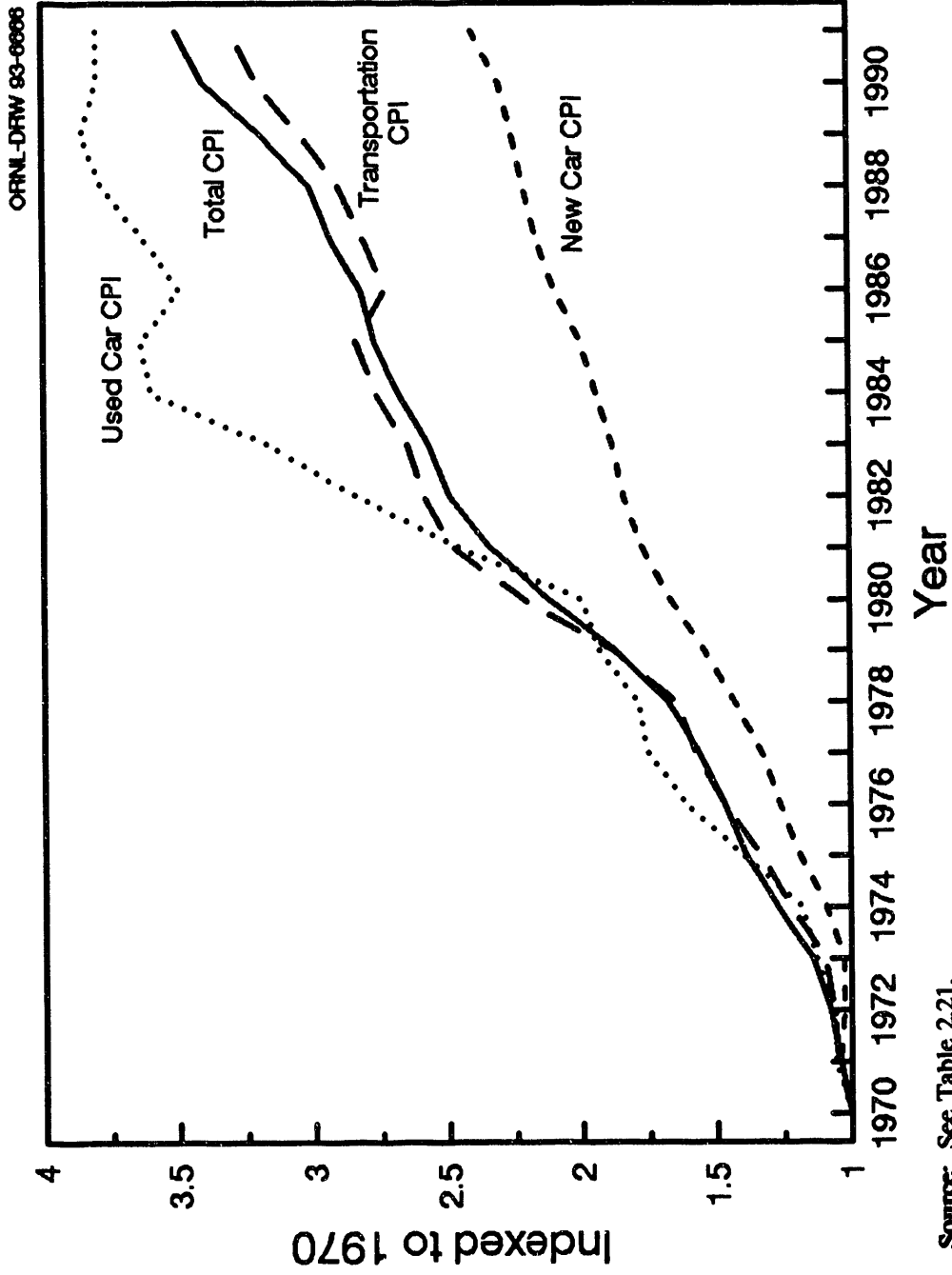
Year	Consumer Price Index	Transportation Consumer Price Index ^a	New car Consumer Price Index	Used car Consumer Price Index	Gross National Product
1970	1.000	1.000	1.000	1.000	1.000
1971	1.043	1.052	1.041	1.057	1.086
1972	1.077	1.064	1.032	1.059	1.194
1973	1.144	1.098	1.033	1.128	1.339
1974	1.270	1.222	1.092	1.175	1.450
1975	1.386	1.336	1.186	1.404	1.574
1976	1.466	1.469	1.261	1.610	1.756
1977	1.561	1.572	1.328	1.753	1.960
1978	1.680	1.646	1.429	1.788	2.215
1979	1.869	1.881	1.543	1.927	2.470
1980	2.122	2.216	1.667	1.995	2.690
1981	2.342	2.484	1.768	2.463	3.006
1982	2.486	2.587	1.836	2.842	3.118
1983	2.566	2.648	1.883	3.161	3.354
1984	2.675	2.766	1.938	3.602	3.715
1985	2.770	2.838	2.000	3.640	3.954
1986	2.824	2.728	2.087	3.487	4.176
1987	2.927	2.811	2.162	3.625	4.447
1988	3.046	2.899	2.206	3.782	4.799
1989	3.193	3.043	2.249	3.859	5.121
1990	3.365	3.213	2.283	3.769	5.382
1991	3.508	3.301	2.364	3.785	5.599

Sources:

U.S. Department of Commerce, Bureau of Economic Analysis, Survey of Current Business, Washington, DC, May 1992, p. S-6, and annual.
 Gross National Product - Indexed to 1970 from Table 2.19.

^aTransportation Consumer Price Index includes new and used cars, gasoline, auto insurance rates, intracity mass transit, intracity bus fare, and airline fares.

Figure 2.14. Consumer Price Indices, 1970-91



*For each data series, the 1970 value is set equal to one, and other annual values are expressed as relative proportions.

The average price of all new cars in 1990 constant dollars declined from 1990 to 1991 - the first decline since 1980. Domestic car prices, in 1990 constant dollars, have been declining since 1989. In current dollars, the price gap between domestic and import cars rose to \$2,046 in 1991.

Table 2.22
Average Price of a New Car, 1970-91

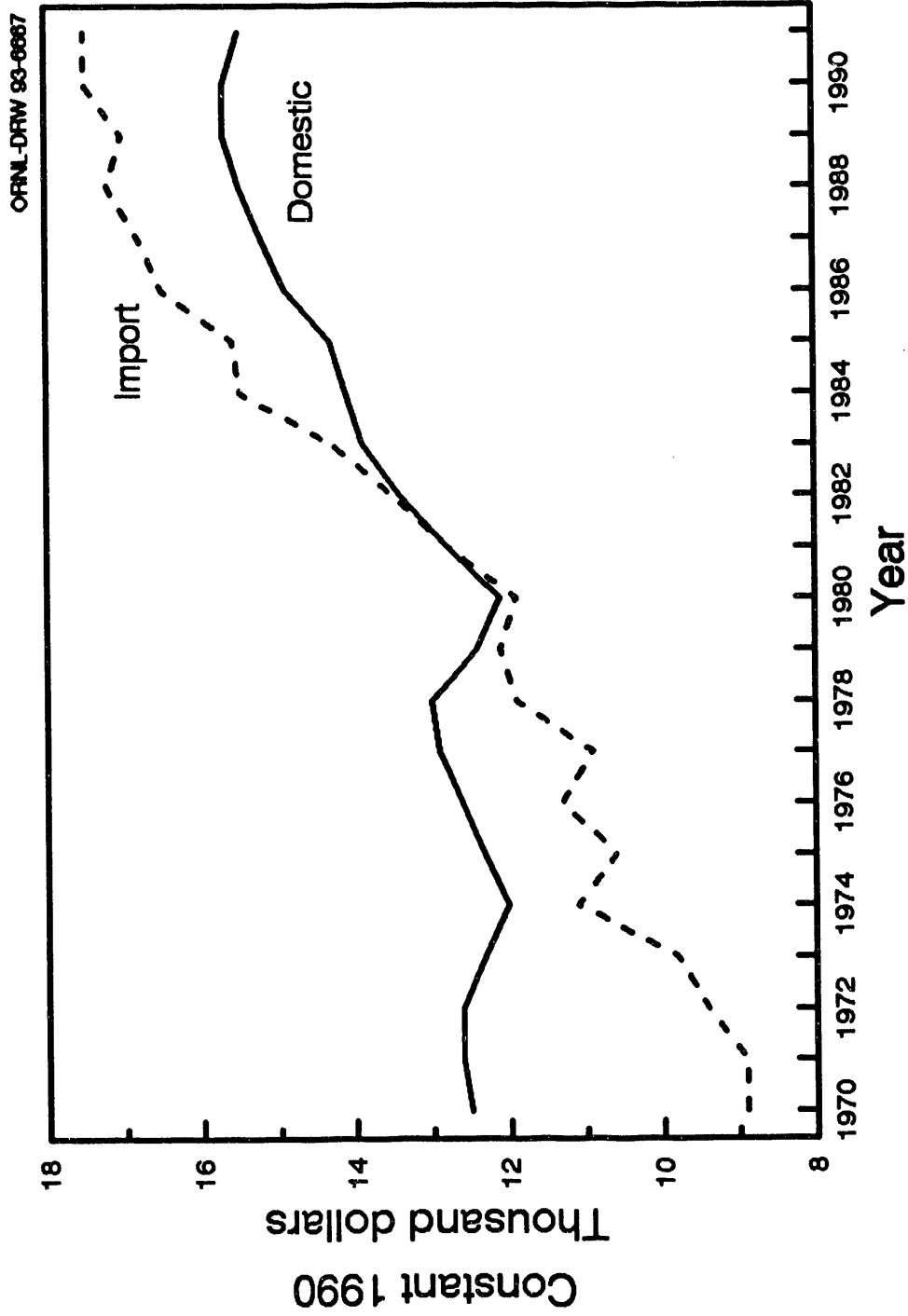
Year	Domestic		Import		Total	
	Current dollars	Constant 1990 dollars ^a	Current dollars	Constant 1990 dollars ^a	Current dollars	Constant 1990 dollars ^a
1970	3,708	12,479	2,648	8,912	3,542	11,920
1971	3,919	12,645	2,769	8,935	3,742	12,074
1972	4,034	12,601	2,994	9,352	3,879	12,117
1973	4,181	12,295	3,344	9,834	4,052	11,915
1974	4,524	11,988	4,206	11,146	4,440	11,766
1975	5,084	12,344	4,384	10,645	4,950	12,019
1976	5,506	12,640	4,923	11,301	5,418	12,438
1977	5,985	12,906	5,072	10,938	5,814	12,538
1978	6,478	12,976	5,934	11,886	6,379	12,778
1979	6,889	12,403	6,704	12,070	6,847	12,327
1980	7,609	12,067	7,482	11,886	7,574	12,012
1981	8,912	12,805	8,896	12,782	8,910	12,802
1982	9,865	13,356	9,957	13,480	9,890	13,390
1983	10,559	13,850	10,873	14,262	10,640	13,956
1984	11,172	14,056	12,354	15,543	11,450	14,405
1985	11,733	14,253	12,875	15,640	12,022	14,604
1986	12,526	14,929	13,815	16,465	12,894	15,368
1987	13,239	15,223	14,602	16,790	13,657	15,703
1988	14,029	15,498	15,537	17,164	14,468	15,983
1989	14,937	15,746	16,126	16,999	15,278	16,105
1990	15,682	15,682	17,543	17,543	16,148	16,148
1991	16,152	15,490	18,198	17,452	16,700	16,015
<i>Average annual percentage change</i>						
1970-91	7.3%	1.0%	9.6%	3.3%	7.7%	1.4%
1982-91	5.6%	1.7%	6.9%	2.9%	6.0%	2.0%

Source:

Motor Vehicle Manufacturer's Association, Motor Vehicle Facts and Figures '92, Detroit, MI, 1992, p.53.

^aAdjusted by the Consumer Price Inflation Index.

Figure 2.15. Average Price of New Cars, 1970-91



Sources: See Table 2.22.

The total cost of operating an automobile is the sum of the fixed cost (depreciation, insurance, finance charge, and license fee) and the variable cost, which is related to the amount of travel. The cost of operating a car in 1991 was approximately 42 cents per mile. From 1985 to 1991 the fixed costs have risen an average of 5.7% per year while the variable costs have declined at an average annual rate of 0.6%.

Table 2.23
Automobile Operating Costs, 1975-91

Year	Variable costs (Constant 1990 cents per mile) ^a				Constant 1990 dollars per 10,000 miles ^b			Total cost per mile ^c (Constant 1990 cents) ^d
	Gas and oil	Percentage gas and oil of total cost	Maintenance	Tires	Variable cost	Fixed cost	Total cost	
1975	11.70	26.3%	2.36	1.60	1,566	2,880	4,446	44.46
1977	8.86	20.3%	2.22	1.42	1,251	3,103	4,354	43.54
1979	7.40	17.1%	1.98	1.17	1,055	3,260	4,315	43.15
1980	9.29	21.0%	1.78	1.01	1,208	3,224	4,433	44.33
1981	9.01	19.6%	1.70	1.03	1,174	3,413	4,586	45.86
1982	9.12	21.5%	1.35	0.97	1,133	3,145	4,243	42.43
1983	8.71	19.9%	1.36	0.89	1,097	3,287	4,384	43.84
1984	7.79	19.8%	1.31	0.79	989	2,952	3,940	39.40
1985	7.48	22.6%	1.49	0.79	977	2,328 ^e	3,304 ^e	33.04 ^e
1986	5.34	15.1%	1.63	0.80	777	2,750 ^e	3,527 ^e	35.27 ^e
1987	5.52	14.7%	1.84	0.92	828	2,925 ^e	3,753 ^e	37.53 ^e
1988	5.74	15.6%	1.77	0.88	840	2,851 ^e	3,691 ^e	36.91 ^e
1989	5.48	13.6%	2.00	0.84	833	3,194 ^e	4,027 ^e	40.27 ^e
1990	5.40	13.2%	2.10	0.90	840	3,256 ^e	4,096 ^e	40.96 ^e
1991	6.43	15.4%	2.11	0.86	940	3,245 ^e	4,185 ^e	41.85 ^e
<i>Average annual percentage change</i>								
1975-84	-4.4%		-6.3%	-7.5%	-5.0%	0.3%	-1.3%	-1.3%
1985-91	-2.5%		6.0%	1.4%	-0.6%	5.7%	4.0%	4.0%

Source:

American Automobile Association, "Your Driving Costs," 1992 Edition, Falls Church, VA, and annual.

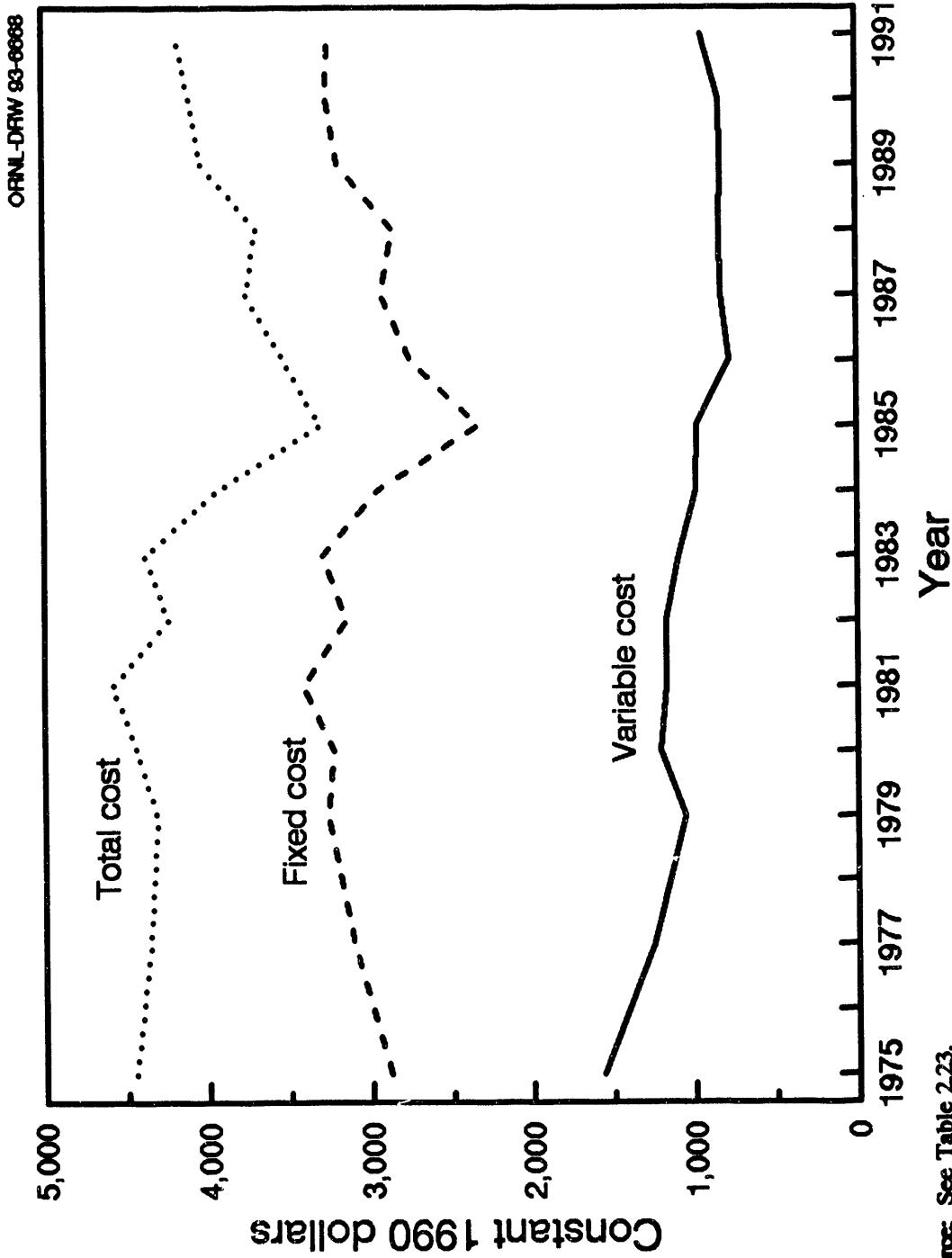
^aAdjusted by the Consumer Price Inflation Index.

^bBased on 10,000 miles per year.

^cData for 1976 and 1978 are not available.

^dFixed and total operating costs from 1985-90 are not comparable with figures before 1985. Fixed cost depreciation from 1975-84 was based on four years or 60,000 miles. After 1984, the depreciation was based on six years or 60,000 miles.

Figure 2.16. Automobile Operating Costs, 1975-91*



Source: See Table 2.23.

*Fixed and total operating costs from 1985-91 are not comparable with figures before 1985. Fixed cost depreciation from 1975-84 was based on four years or 60,000 miles. After 1984, the depreciation was based on six years or 60,000 miles.

CHAPTER 3

HIGHWAY MODE

This chapter presents data on highway transportation and is organized into eight sections. The first Section compares data for all types of highway transportation modes. Section 3.2 presents statistics on automobiles. Truck data are presented in Section 3.3, bus data in Section 3.4, and fleet data in Section 3.5. Federal regulations and standards on fuel economy are included in Section 3.6. Section 3.7 reports data on vehicle emissions. High-occupancy vehicle (HOV) lanes are the subject of Section 3.8.

Highway energy use represented 77.1% of transportation energy use in 1990. Of the highway modes, automobiles^a had the greatest share of energy use, 41.6% (Table 3.1). The automobiles^a were also responsible for the majority of vehicle miles traveled in 1990. Light trucks with two axles and four tires have experienced a rapid increase in vehicle miles traveled, an average of 6.9% annually from 1970 to 1990 (Table 3.2).

Automobile sales declined in 1991 to 8.2 million autos, dropping below 9 million for the first time since 1982. Imports accounted for 24.9% of sales in 1991, declining from a high of 31.1% in 1987 (Table 3.9). Fuel economy for the automobile population has increased from 13.5 miles per gallon in 1970 to 20.9 miles per gallon in 1990 (Table 3.12). As the older autos are scrapped, they are replaced with newer, more fuel efficient autos which help to raise the population fuel economy. The sales-weighted fuel economy for new automobiles remained at 27.6 mpg for 1990 and 1991 sales periods, as well as the first six months of the 1992 sales period (Table 3.18).

Truck travel data are based mainly on the Truck Inventory and Use Survey (TIUS) conducted by the U.S. Bureau of the Census. As part of the nation's economic surveys, TIUS is required by law to be conducted every 5 years for the years ending in 2 and 7 to provide data on the physical and operational characteristics of the nation's truck population. The survey is based on a probability sample of private and commercial trucks registered (or licensed) in each state. The most recent survey was conducted in 1987. In addition to trucks, the following types of vehicles were also included in the 1987 survey: minivans, vans, station wagons, and jeep-like vehicles. The 1977 and 1982 surveys did not

^aMotorcycles are also included in this category.

include those vehicle types. The estimated number of trucks that were within the scope of the TIUS and registered in the U.S. as of July 1, 1987 was 44.6 million. These trucks were estimated to have been driven a total of 529,315 million miles during 1987, an increase of 40.3% from 1982. The average annual miles traveled per truck was estimated at 11,900 miles.

School and other non-revenue buses accounted for more than 81% of all 1990 buses in operation, but accounted for only 38% of bus energy use (Tables 3.29 and 3.32). School buses have been the most efficient bus type on a vehicle-mile basis since 1970 (Table 3.32). Intercity buses travel more miles per bus than transit or school buses (Table 3.31).

Although the average Corporate Average Fuel Economy (CAFE) of automobiles and light trucks has met the CAFE standard each year except 1984, there are still manufacturers who fall short of meeting the standard. The domestic automobile CAFE estimate did not meet the 1992 standard, but the import estimate exceeded the standard, pulling the combined automobile CAFE estimate above the standard (Table 3.36). The fines collected for model year 1991 violations totalled more than 47 million dollars (Table 3.37). Since 1986 the Gas Guzzler tax has been assessed on automobiles with a fuel economy rating of less than 22.5 miles per gallon. These tax rates, which remained constant from 1986 to 1990, doubled in 1991 (Table 3.39).

The Federal emission control requirements for automobiles, light trucks, and heavy trucks can be found in Section 3.7. These requirements were set by the Clean Air Act of 1990 (Tables 3.42 - 3.44). Because of the wide use of unleaded gasoline, the transportation sector's share of lead emissions declined from a high of 87.9% in 1978 to 31% in 1990 (Table 3.45). The California Air Resources Board has declared emission standards for California vehicles. In order to meet these standards it is suggested that ten percent of the manufacturer's fleet in 1992 should be transitional low-emission vehicles, which have more stringent standards than conventional vehicles. Low-emission vehicles and ultra-low emission vehicles should then be phased into the fleet in 1997 (Table 3.46). As many as 10% of the manufacturer's fleet in the year 2003 should be zero-emission vehicles in order to meet the emission standards.

Section 3.1.
Highway Vehicle Characteristics

Table 3.1
Highway Energy Use by Mode, 1970-90

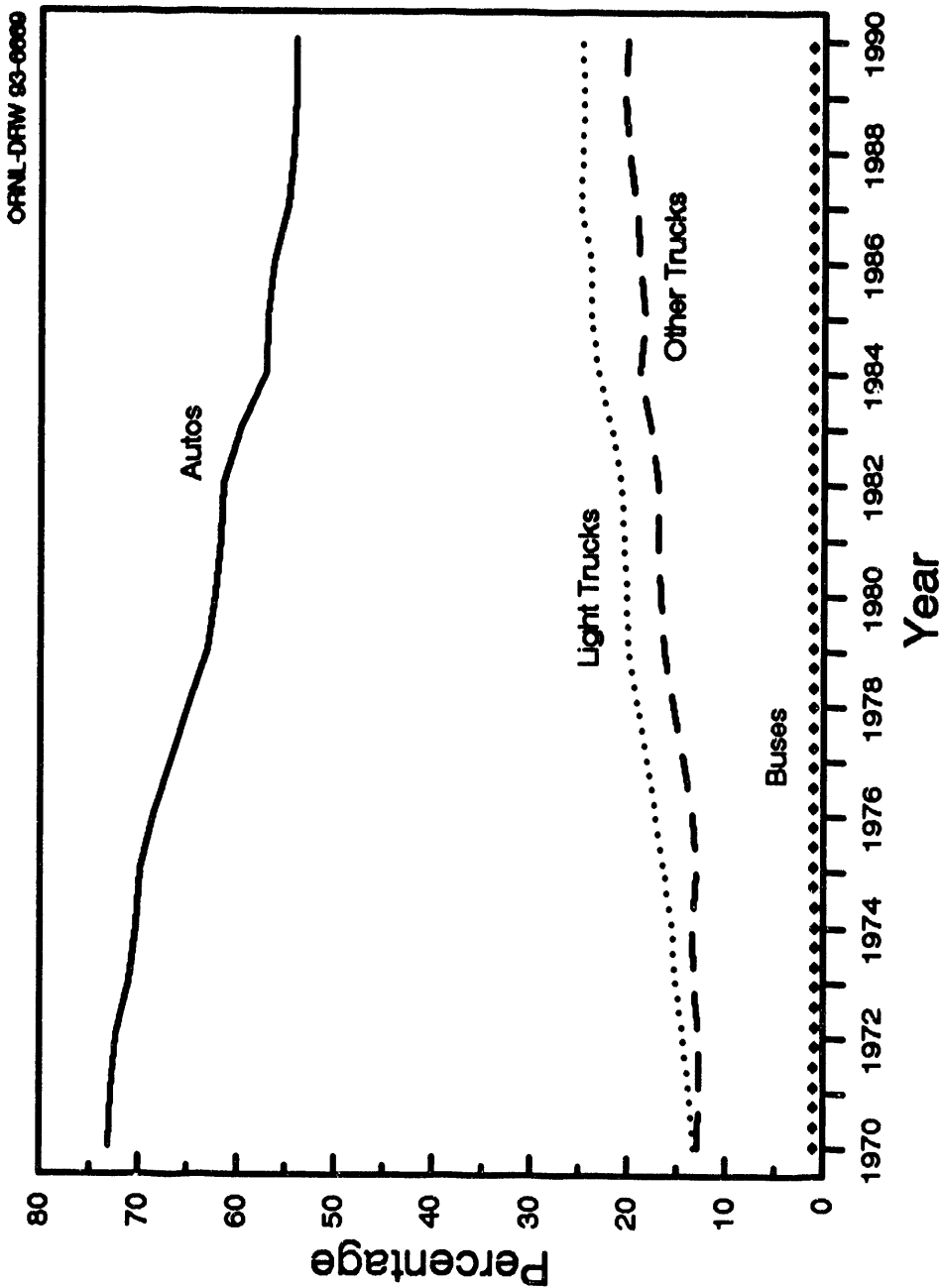
Year	Autos ^a	Buses	Light trucks	Other trucks	Total highway	Transportation energy use ^b (trillion Btu)
	(percentage of total)					
1970	55.8%	0.7%	10.1%	9.8%	76.3%	15,305
1971	56.5%	0.7%	10.6%	9.9%	77.6%	15,907
1972	56.6%	0.6%	11.2%	9.9%	78.3%	16,949
1973	55.6%	0.6%	11.8%	10.4%	78.4%	17,813
1974	55.3%	0.7%	12.2%	10.5%	78.7%	17,088
1975	55.5%	0.7%	12.9%	10.3%	79.5%	17,329
1976	54.6%	0.7%	13.7%	10.6%	79.6%	18,389
1977	53.1%	0.7%	14.4%	11.3%	79.4%	19,071
1978	51.3%	0.7%	15.0%	12.1%	79.1%	20,035
1979	48.5%	0.7%	15.4%	12.5%	77.0%	20,101
1980	46.9%	0.7%	15.3%	12.6%	75.5%	19,317
1981	47.0%	0.8%	15.5%	12.9%	76.2%	19,065
1982	47.5%	0.8%	16.0%	13.1%	77.4%	18,589
1983	46.9%	0.8%	17.1%	13.9%	78.6%	18,728
1984	44.7%	0.8%	18.1%	14.7%	78.3%	19,310
1985	44.2%	0.8%	18.5%	14.9%	78.4%	19,659
1986	44.2%	0.8%	18.7%	14.9%	78.5%	20,229
1987	42.9%	0.8%	19.5%	15.2%	78.3%	20,704
1988	42.3%	0.8%	19.3%	15.5%	77.9%	21,278
1989	42.0%	0.8%	19.2%	15.9%	77.9%	21,598
1990	41.6%	0.8%	19.1%	15.6%	77.1%	21,778

Source:

See Appendix A for Table 2.10.

^aIncludes motorcycles.^bDoes not include off-highway and military transportation energy use.

Figure 3.1. Percentages of Highway Energy Use by Mode, 1970-90



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Source: See Table 3.1.

Although automobiles continued to be responsible for the majority of highway travel, two-axle, four-tire trucks had the fastest average growth in vehicle miles for 1970-90 and 1982-90.

Table 3.2
Highway Vehicle Miles Traveled by Mode, 1970-90
(million miles)

Year	Automobiles ^a	Buses ^b	Two-axle, four-tire trucks	Other single-unit trucks	Combination trucks	Total
1970	919,679	4,544	123,286	27,081	35,134	1,109,724
1971	969,947	4,792	137,870	28,985	37,217	1,178,811
1972	1,025,696	5,348	156,622	31,414	40,706	1,259,786
1973	1,051,175	5,792	176,833	33,661	45,649	1,313,110
1974	1,012,696	5,684	182,757	33,441	45,966	1,280,544
1975	1,039,579	6,055	200,700	34,606	46,724	1,327,664
1976	1,084,218	6,258	225,834	36,390	49,680	1,402,380
1977	1,115,592	5,823	250,591	39,339	55,682	1,467,027
1978	1,153,666	5,885	279,414	42,747	62,992	1,544,704
1979	1,122,277	5,947	291,905	42,012	66,992	1,529,133
1980	1,121,810	6,059	290,935	39,813	68,678	1,527,295
1981	1,141,517	6,241	296,343	39,568	69,134	1,552,803
1982	1,176,166	5,823	306,141	40,212	66,668	1,595,010
1983	1,206,783	5,199	327,643	43,409	69,754	1,652,788
1984	1,233,703	4,640	357,999	46,560	77,367	1,720,269
1985	1,269,651	4,876	373,072	46,980	79,600	1,774,179
1986	1,312,921	5,087	389,123	48,413	82,696	1,838,240
1987	1,364,836	5,318	415,449	49,537	86,064	1,921,204
1988	1,439,603	5,466	439,496	51,239	90,158	2,025,962
1989	1,488,140	5,659	454,339	52,969	95,349	2,096,456
1990	1,524,942	5,728	466,827	53,522	96,482	2,147,501
<i>Average annual percentage change</i>						
1970-90	2.6%	1.2%	6.9%	3.5%	5.2%	3.4%
1982-90	3.3%	-0.2%	5.4%	3.6%	4.7%	3.8%

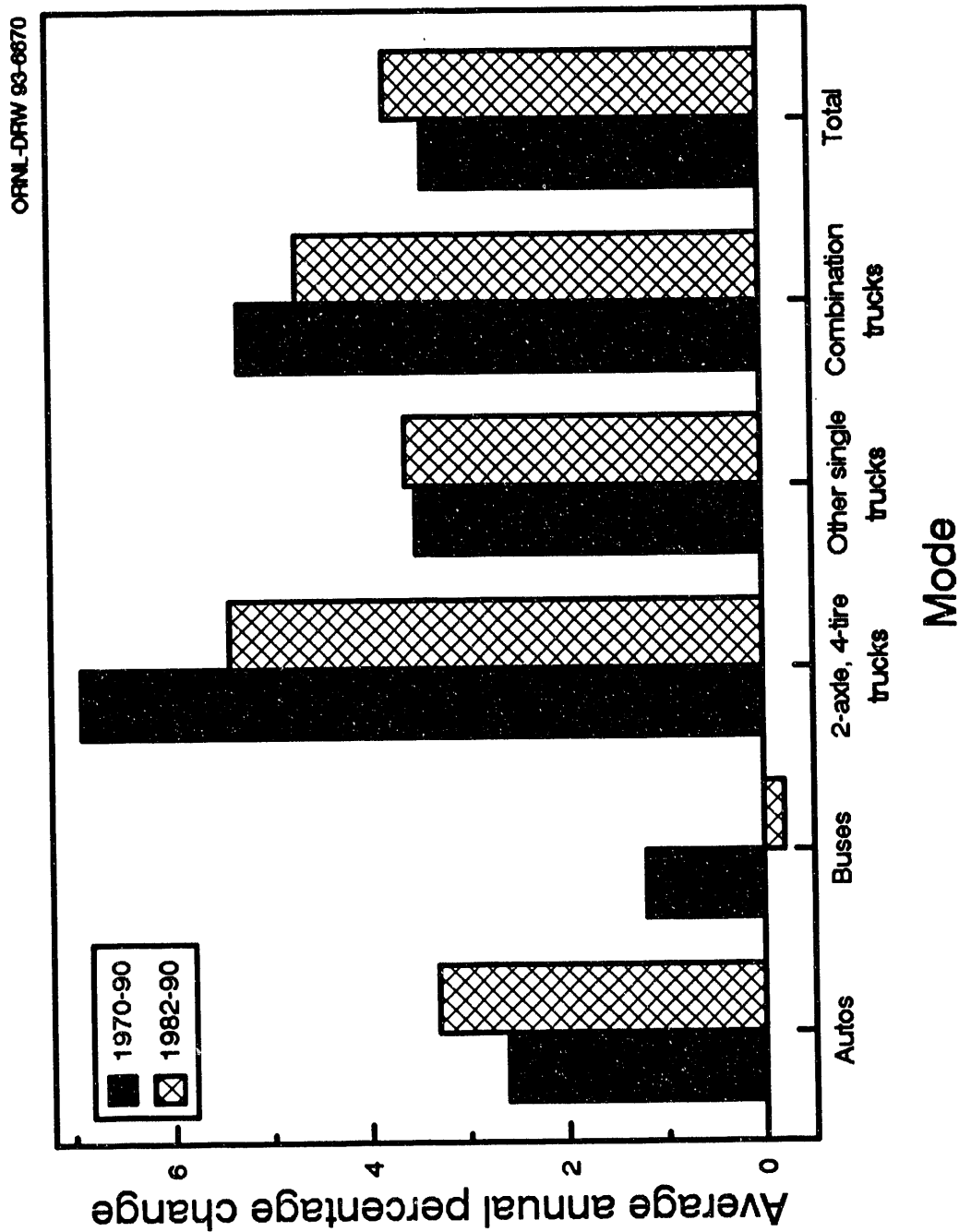
Source:

U.S. Department of Transportation, Federal Highway Administration, Highway Statistics 1990, Washington, DC, 1991, Table VM-1, p.192, and annual.

^aIncludes motorcycles.

^bThe data do not correspond with vehicle miles of travel presented in the Bus section of this chapter due to differing data sources.

Figure 3.2. Annual Growth Rates of Highway Vehicle Miles Traveled by Mode, 1970-90 and 1982-90



Source: See Table 3.2.

Table 3.3
Vehicle Stock and New Sales in United States, 1990 Calendar Year*

	Vehicle Stock ^b (thousands)	New Sales		
		Domestic (thousands)	Import ^c (thousands)	Total (thousands)
Autos^d	123,276	6,897 (74.2%)	2,404 (25.8%)	9,301 (100.0%)
Two seaters	2,846	35 (20.1%)	139 (79.9%)	174 (100.0%)
Minicompact	3,759	0 (0.0%)	82 (100.0%)	82 (100.0%)
Subcompact	28,608	1,014 (50.2%)	1,007 (49.8%)	2,021 (100.0%)
Compact	32,940	2,338 (73.4%)	846 (26.6%)	3,184 (100.0%)
Midsize	35,079	2,214 (87.3%)	322 (12.7%)	2,536 (100.0%)
Large	20,045	1,296 (99.3%)	9 (0.7%)	1,305 (100.0%)
Fleets of ten or more	8,188 ^e	f	f	f
Personal autos	115,088	f	f	f
Motorcycles	4,259^g	140 (33.3%)	322 (77.7%)	462 (100.0%)
Recreational vehicles	56,023	354 (100.0%)	0 (0.0%)	354 (100.0%)
Trucks^h	51,485	3,813 (87.4%)	551 (12.6%)	4,364 (100.0%)
Light	1,289	3,595 (87.2%)	527 (12.8%)	4,122 (100.0%)
Medium	1,289	33 (68.8%)	15 (31.3%)	48 (100.0%)
Light-heavy	952	19 (82.6%)	4 (17.4%)	23 (100.0%)
Heavy-heavy	2,297	166 (97.1%)	5 (2.9%)	171 (100.0%)

Source:

See Appendix A for Table 3.3

*Totals may not equal sum of components due to rounding.

^bVehicle stock as of July 1.

^cIncludes domestic-sponsored imports.

^dThese figures represent only those automobiles that could be matched to the Environmental Protection Agency size classes.

^eFederal Government fleet data for 1990 were not available; therefore, the 1990 data were assumed^g to be equal to the 1988 Federal Government fleet figures.

^fData are not available.

^gIncludes mostly on-highway motorcycles. Many states do not require registration for off-highway vehicles.

^hTrucks are classified by gross vehicle weight as follows:

Light	0-10,000 pounds
Medium	10,001-19,500 pounds
Light-heavy	19,501-26,000 pounds
Heavy-heavy	26,001 pounds and over.

Both the Federal Highway Administration (FHWA) and R. L. Polk and Company report figures on the automobile and truck population. The two estimates, however, differ by as much as 18.1% for trucks. The differences can be attributed to several factors.

(1) The FHWA data include all vehicles which have been registered at any time throughout the calendar year. Therefore, the data include vehicles which were retired during the year and may double count vehicles which have been registered twice in different or the same states. The R. L. Polk data include only those vehicles which are registered on July 1 of the given year.

(2) In many states mini-vans, station wagons on truck chassis, and utility vehicles (e.g. jeep-like vehicles) are classified as passenger cars and are included in the FHWA automobile data. The R. L. Polk data include passenger vans in the automobile count until 1970; since 1980 all vans have been counted as trucks.

Table 3.4.
Automobiles and Trucks in Use, 1970-1991
(thousands)

Years	Automobiles			Trucks			Total		
	FHWA	R. L. Polk	Percentage Difference	FHWA	R. L. Polk	Percentage Difference	FHWA	R. L. Polk	Percentage Difference
1970	89,244	80,448	11.0	18,797	17,688	6.3	108,041	98,136	10.1%
1971	92,718	83,138	11.5	19,871	18,462	7.6	112,589	101,600	10.8%
1972	97,082	86,439	12.3	21,308	19,773	7.8	118,390	106,212	11.5%
1973	101,985	89,805	13.6	23,244	21,412	8.6	125,229	111,217	12.6%
1974	104,856	92,608	13.2	24,630	23,312	5.7	129,486	115,920	11.7%
1975	106,704	95,241	12.0	25,781	24,813	3.9	132,485	120,054	10.4%
1976	110,189	97,818	12.6	27,876	26,560	5.0	138,065	124,378	11.0%
1977	112,288	99,904	12.4	29,314	28,222	3.7	141,602	128,126	10.5%
1978	116,573	102,957	13.2	31,336	30,565	2.5	147,909	133,522	10.8%
1979	118,429	104,677	13.1	32,914	32,583	1.0	151,343	137,260	10.3%
1980	121,601	104,564	16.3	33,667	35,268	-4.5	155,268	139,832	11.0%
1981	123,098	105,839	16.3	34,644	36,069	-4.0	157,742	141,908	11.2%
1982	123,902	106,867	15.9	35,382	36,987	-4.3	159,284	143,854	10.7%
1983	126,444	108,961	16.0	36,723	38,143	-3.7	163,167	147,104	10.9%
1984	128,158	112,019	14.4	37,507	40,143	-6.6	165,665	152,162	8.9%
1985	131,864	114,662	15.0	39,196	42,387	-7.5	171,060	157,049	8.9%
1986	135,431	117,268	15.5	40,069	44,826	-10.6	175,500	162,094	8.3%
1987	137,208	119,849	14.5	41,144	47,344	-13.1	178,352	167,193	6.7%
1988	141,252	121,519	16.2	42,529	50,221	-15.3	183,781	171,740	7.0%
1989	143,026	122,758	16.5	43,609	53,202	-18.0	186,635	175,960	6.1%
1990	143,550	123,276	16.4	44,479	56,023	-20.6	188,029	179,299	4.9%
1991	*	123,268	*	*	58,170	*	*	181,438	*

Sources:

FHWA - U.S. Department of Transportation, Federal Highway Administration, Highway Statistics 1990, Washington, DC, 1991, Table VM-1, p. 192, and annual. R. L. Polk - R. L. Polk and Company, Detroit, Michigan. **FURTHER REPRODUCTION PROHIBITED.**

*Data are not available.

The average age of automobiles continued to increase in 1991 after remaining steady from 1985 to 1989. The average age gap between autos and trucks in 1991 was 0.2 years, as it was in 1990. The median age for both autos and trucks rose in 1991.

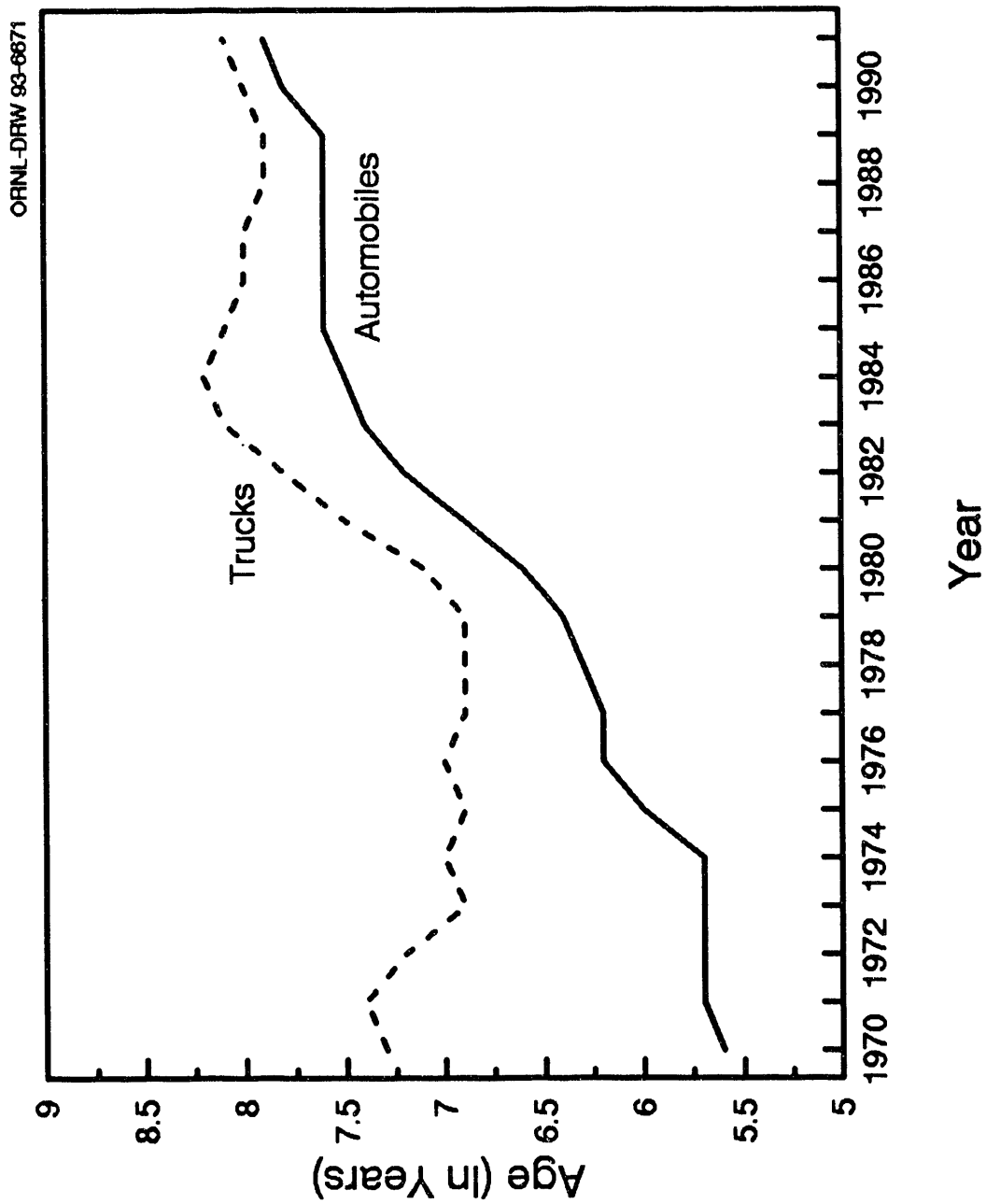
Table 3.5
Average Age of Automobiles and Trucks in Use, 1970-1991
(years)

Calendar year	Automobiles		Trucks	
	Mean	Median	Mean	Median
1970	5.6	4.9	7.3	5.9
1971	5.7	5.1	7.4	6.1
1972	5.7	5.1	7.2	6.0
1973	5.7	5.1	6.9	5.8
1974	5.7	5.2	7.0	5.6
1975	6.0	5.4	6.9	5.8
1976	6.2	5.5	7.0	5.8
1977	6.2	5.6	6.9	5.7
1978	6.3	5.7	6.9	5.8
1979	6.4	5.9	6.9	5.9
1980	6.6	6.0	7.1	6.3
1981	6.9	6.0	7.5	6.5
1982	7.2	6.2	7.8	6.8
1983	7.4	6.5	8.1	7.2
1984	7.5	6.7	8.2	7.4
1985	7.6	6.9	8.1	7.6
1986	7.6	7.0	8.0	7.7
1987	7.6	6.9	8.0	7.8
1988	7.6	6.8	7.9	7.1
1989	7.6	6.5	7.9	6.7
1990	7.8	6.5	8.0	6.5
1991	7.9	6.7	8.1	6.8

Source:

R. L. Polk and Co., Detroit, MI. **FURTHER REPRODUCTION PROHIBITED.**

Figure 3.3. Average Age of Automobiles and Trucks in Use, 1970-91



Source: See Table 3.5.

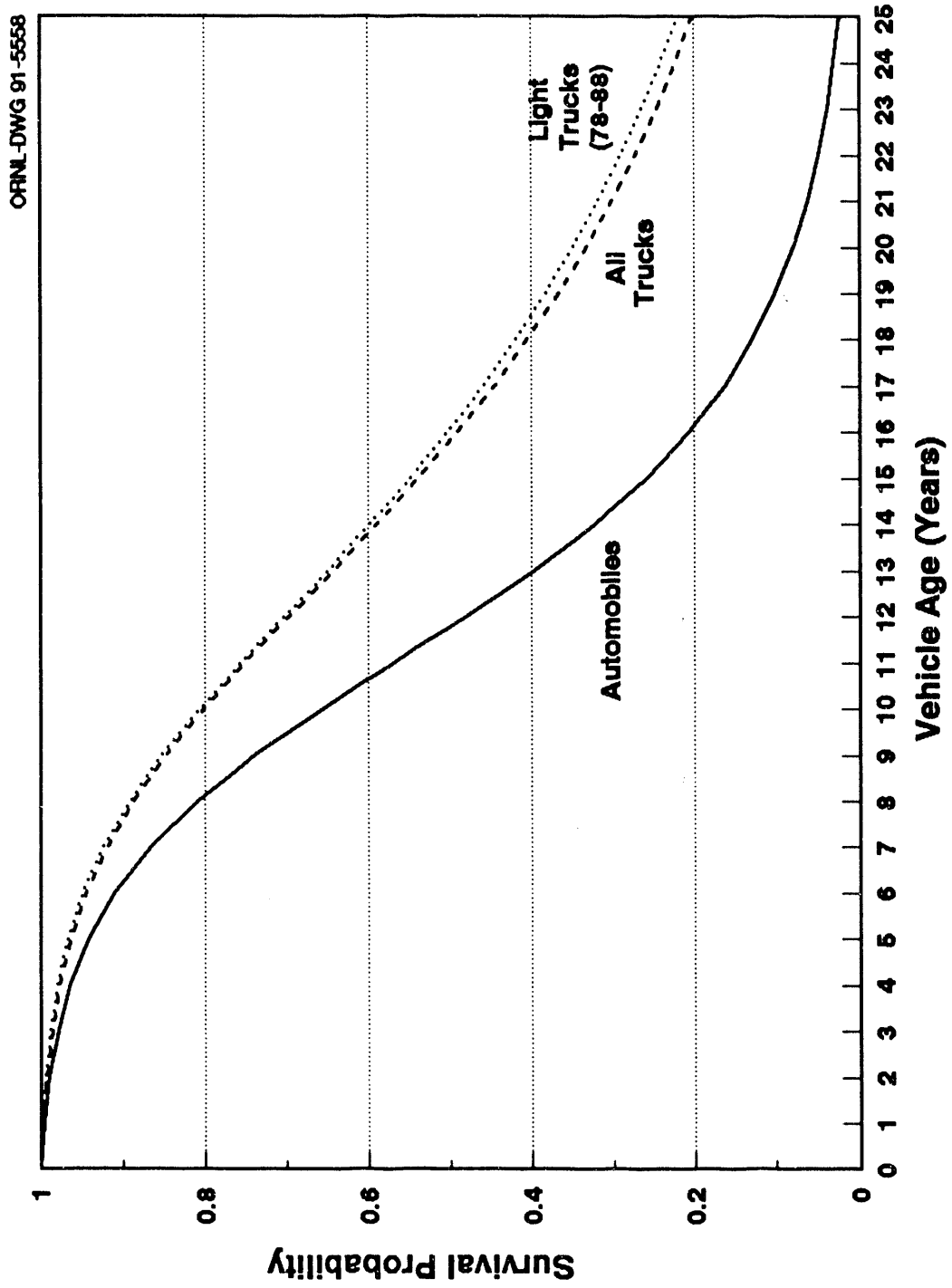
Table 3.6
Scrapage and Survival Rates for Automobiles,
All Trucks, and Light Trucks

Vehicle Age (Years)	Automobiles (1978-89)		All Trucks (1978-89)		Light Trucks (1978-88)	
	Scrapage Rate	Survival Rate	Scrapage Rate	Survival Rate	Scrapage Rate	Survival Rate
0	0.00000	1.00000	0.00000	1.00000	0.00000	1.00000
1	0.00441	0.99559	0.00312	0.99688	0.00249	0.99751
2	0.00674	0.98888	0.00461	0.99228	0.00383	0.99369
3	0.01025	0.97874	0.00676	0.98557	0.00583	0.98790
4	0.01546	0.96361	0.00980	0.97591	0.00877	0.97923
5	0.02303	0.94142	0.01399	0.96226	0.01296	0.96654
6	0.03368	0.90971	0.01957	0.94343	0.01869	0.94848
7	0.04803	0.86602	0.02663	0.91830	0.02606	0.92376
8	0.06629	0.80861	0.03507	0.88609	0.03488	0.89154
9	0.08790	0.73753	0.04445	0.84671	0.04454	0.85182
10	0.11137	0.65539	0.05408	0.80092	0.05416	0.80569
11	0.13460	0.56717	0.06320	0.75030	0.06285	0.75505
12	0.15557	0.47894	0.07121	0.69687	0.07006	0.70215
13	0.17300	0.39608	0.07776	0.64268	0.07562	0.64905
14	0.18650	0.32221	0.08285	0.58944	0.07967	0.59734
15	0.19641	0.25893	0.08662	0.53838	0.08251	0.54805
16	0.20339	0.20626	0.08932	0.49029	0.08443	0.50178
17	0.20818	0.16332	0.09122	0.44557	0.08571	0.45877
18	0.21140	0.12880	0.09253	0.40434	0.08655	0.41907
19	0.21353	0.10130	0.09343	0.36656	0.08710	0.38257
20	0.21493	0.07952	0.09403	0.33209	0.08745	0.34911
21	0.21585	0.06236	0.09444	0.30073	0.08768	0.31850
22	0.21644	0.04886	0.09471	0.27225	0.08783	0.29052
23	0.21683	0.03827	0.09490	0.24641	0.08793	0.26498
24	0.21708	0.02996	0.09502	0.22300	0.08799	0.24166
25	0.21724	0.02345	0.09510	0.20179	0.08803	0.22039

Source:

Miaou, Shaw-Pin, "Study of Vehicle Scrapage Rates," Oak Ridge National Laboratory, Oak Ridge, TN, August 1990.

Figure 3.4. Survival Probabilities of Automobiles, All Trucks, and Light Trucks



Sources: See Table 3.6.

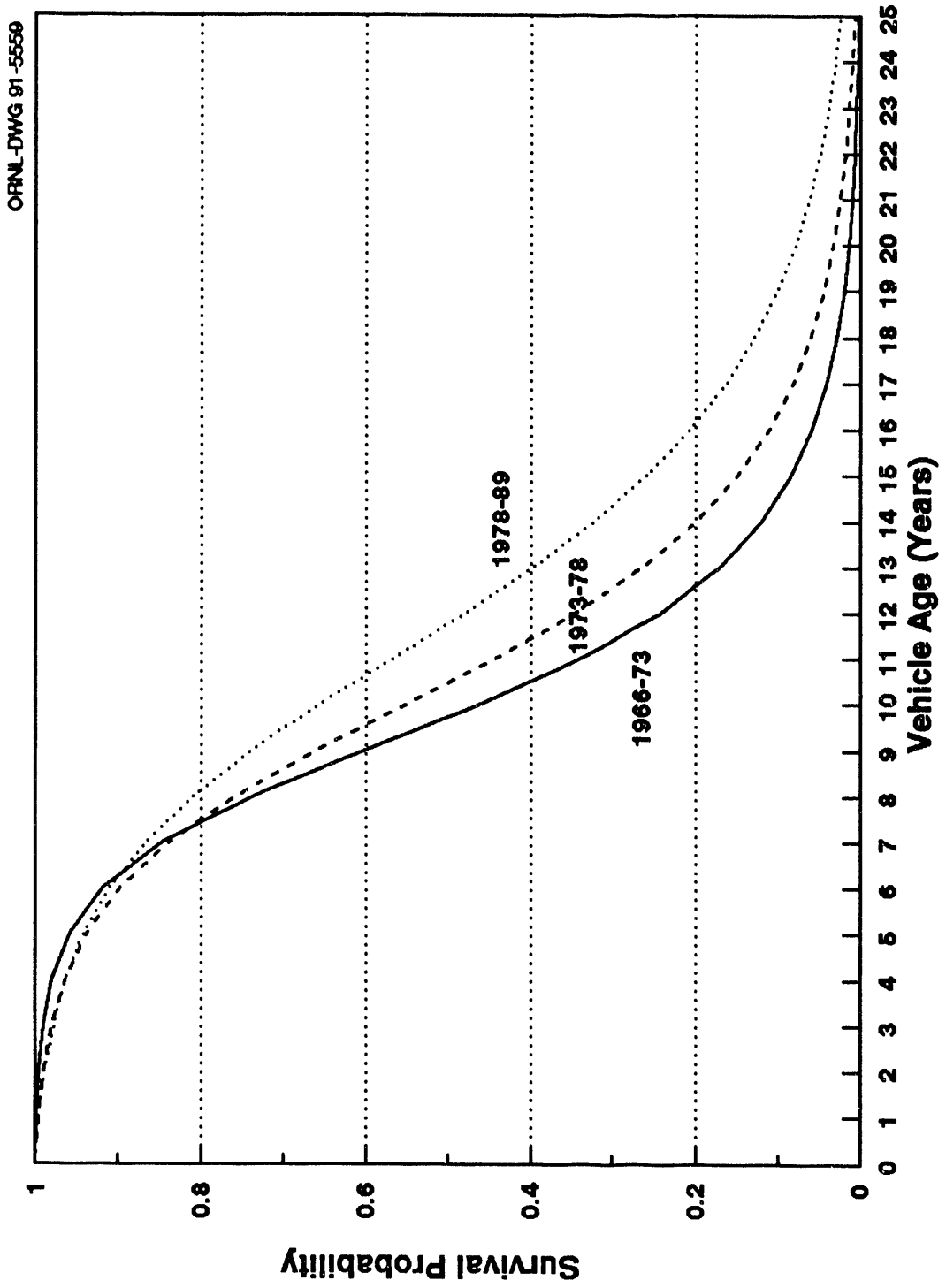
Table 3.7
Scrapage and Survival Rates for Automobiles

Vehicle Age (Years)	(1966-73)		(1973-78)		(1978-89)	
	Scrapage Rate	Survival Rate	Scrapage Rate	Survival Rate	Scrapage Rate	Survival Rate
0	0.00000	1.00000	0.00000	1.00000	0.00000	1.00000
1	0.00115	0.99885	0.00347	0.99653	0.00441	0.99559
2	0.00244	0.99641	0.00589	0.99065	0.00674	0.98888
3	0.00513	0.99130	0.00993	0.98082	0.01025	0.97874
4	0.01069	0.98070	0.01656	0.96457	0.01546	0.96361
5	0.02182	0.95931	0.02714	0.93839	0.02303	0.94142
6	0.04283	0.91822	0.04329	0.89778	0.03368	0.90971
7	0.07844	0.84619	0.06633	0.83822	0.04803	0.86602
8	0.12895	0.73707	0.09627	0.75753	0.06629	0.80861
9	0.18510	0.60064	0.13071	0.65851	0.08790	0.73753
10	0.23288	0.46076	0.16524	0.54970	0.11137	0.65539
11	0.26512	0.33860	0.19538	0.44230	0.13460	0.56717
12	0.28362	0.24257	0.21867	0.34558	0.15557	0.47894
13	0.29327	0.17143	0.23503	0.26436	0.17300	0.39608
14	0.29804	0.12034	0.24577	0.19939	0.18650	0.32221
15	0.30034	0.08420	0.25251	0.14904	0.19641	0.25893
16	0.30144	0.05882	0.25662	0.11079	0.20339	0.20626
17	0.30196	0.04106	0.25908	0.08209	0.20818	0.16332
18	0.30221	0.02865	0.26054	0.06070	0.21140	0.12880
19	0.30232	0.01999	0.26140	0.04483	0.21353	0.10130
20	0.30238	0.01394	0.26190	0.03309	0.21493	0.07952
21	0.30240	0.00973	0.26220	0.02442	0.21585	0.06236
22	0.30241	0.00679	0.26237	0.01801	0.21644	0.04886
23	0.30242	0.00473	0.26247	0.01328	0.21683	0.03827
24	0.30242	0.00330	0.26253	0.00980	0.21708	0.02996
25	0.30242	0.00230	0.26257	0.00722	0.21724	0.02345

Source:

Miaou, Shaw-Pin, "Study of Vehicle Scrapage Rates," Oak Ridge National Laboratory, Oak Ridge, TN, August 1990.

Figure 3.5. Survival Probabilities of Automobiles



Source: See Table 3.7.

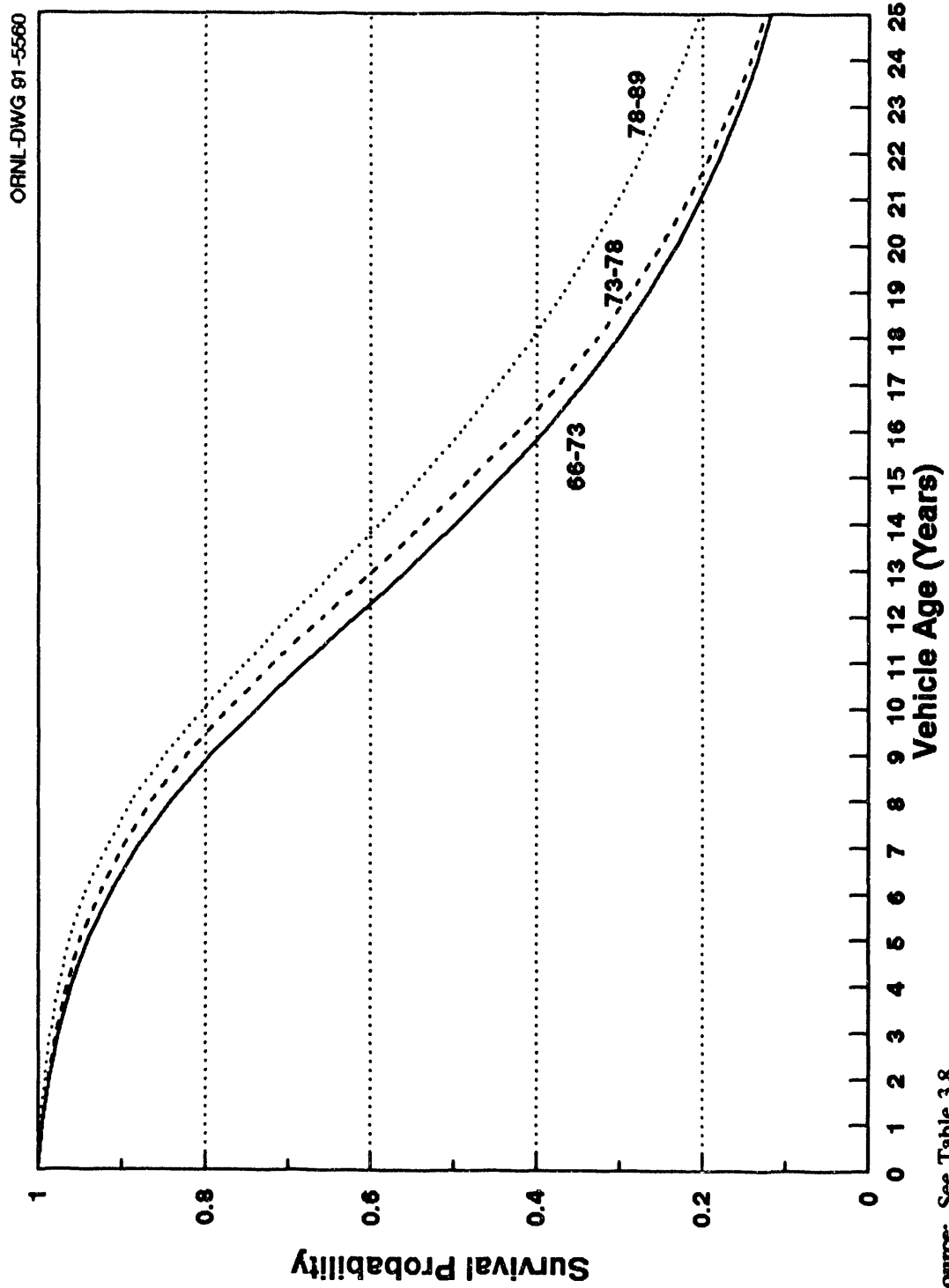
Table 3.8.
Scrapage and Survival Rates for All Trucks

Vehicle Age (Years)	(1966-73)		(1973-78)		(1978-89)	
	Scrapage Rate	Survival Rate	Scrapage Rate	Survival Rate	Scrapage Rate	Survival Rate
0	0.00000	1.00000	0.00000	1.00000	0.00000	1.00000
1	0.00582	0.99418	0.00505	0.99495	0.00312	0.99688
2	0.00814	0.98608	0.00698	0.98801	0.00461	0.99228
3	0.01129	0.97495	0.00958	0.97854	0.00676	0.98557
4	0.01550	0.95983	0.01306	0.96576	0.00980	0.97591
5	0.02101	0.93967	0.01762	0.94873	0.01399	0.96226
6	0.02798	0.91337	0.02347	0.92647	0.01957	0.94343
7	0.03649	0.88005	0.03073	0.89800	0.02663	0.91830
8	0.04638	0.83923	0.03943	0.86260	0.03507	0.88609
9	0.05730	0.79114	0.04940	0.81999	0.04445	0.84671
10	0.06863	0.73685	0.06026	0.77058	0.05408	0.80092
11	0.07970	0.67812	0.07147	0.71551	0.06320	0.75030
12	0.08987	0.61718	0.08239	0.65656	0.07121	0.69687
13	0.09872	0.55625	0.09247	0.59585	0.07776	0.64268
14	0.10605	0.49726	0.10130	0.53548	0.08285	0.58944
15	0.11189	0.44162	0.10871	0.47727	0.08662	0.53838
16	0.11638	0.39023	0.11468	0.42254	0.08932	0.49029
17	0.11976	0.34349	0.11936	0.37210	0.09122	0.44557
18	0.12225	0.30150	0.12294	0.32636	0.09253	0.40434
19	0.12406	0.26410	0.12562	0.28536	0.09343	0.36656
20	0.12536	0.23099	0.12761	0.24894	0.09403	0.33209
21	0.12629	0.20182	0.12906	0.21681	0.09444	0.30073
22	0.12696	0.17620	0.13012	0.18860	0.09471	0.27225
23	0.12743	0.15374	0.13089	0.16392	0.09490	0.24641
24	0.12776	0.13410	0.13144	0.14237	0.09502	0.22300
25	0.12799	0.11694	0.13183	0.12360	0.09510	0.20179

Source:

Miaou, Shaw-Pin, "Study of Vehicle Scrapage Rates," Oak Ridge National Laboratory, Oak Ridge, TN, August 1990.

Figure 3.6. Survival Probabilities of All Trucks



Section 3.2. Automobiles

Although the import share of total retail automobile sales dropped to 24.9% in 1991, the percentage of transplant sales increased by nearly 3% in the same time period. Total sales in 1991 dropped below 9 million for the first time since 1982.

Table 3.9
New Retail Automobile Sales in the United States, 1970-91

Calendar year	Domestic	Import ^a (thousands)	Total	Percentage import	Percentage transplants ^b on model year basis	Percentage imports and transplants	Percentage diesel
1970	7,119	1,285	8,404	15.3	c	c	c
1971	8,681	1,568	10,249	15.3	c	c	0.06
1972	9,327	1,623	10,950	14.8	c	c	0.05
1973	9,676	1,763	11,439	15.4	c	c	0.06
1974	7,454	1,399	8,853	15.8	c	c	0.20
1975	7,053	1,571	8,624	18.2	c	c	0.31
1976	8,611	1,499	10,110	14.8	0.0	14.8	0.22
1977	9,109	2,074	11,183	18.5	0.0	18.5	0.34
1978	9,312	2,002	11,314	17.7	0.0	17.7	1.02
1979	8,341	2,332	10,673	21.8	1.3	23.1	2.54
1980	6,581	2,398	8,979	26.7	2.1	28.8	4.31
1981	6,209	2,327	8,536	27.3	1.8	29.1	6.10
1982	5,759	2,223	7,982	27.9	1.4	29.3	4.44
1983	6,795	2,387	9,182	26.0	1.3	27.3	2.09
1984	7,952	2,439	10,391	23.5	2.0	25.5	1.45
1985	8,205	2,838	11,043	25.7	2.2	27.9	0.82
1986	8,215	3,238	11,453	28.3	2.8	31.1	0.37
1987	7,081	3,197	10,278	31.1	5.2	36.3	0.16
1988	7,526	3,099	10,626	29.2	5.8	35.0	0.01
1989	7,073	2,825	9,898	28.5	7.3	35.8	0.13
1990	6,897	2,404	9,301	25.8	11.2	37.0	0.08
1991	6,137	2,038	8,175	24.9	13.7	38.6	0.13
<i>Average annual percentage change</i>							
1970-91	-0.7%	2.2%	-0.1%				
1982-91	0.7%	-1.0%	0.3%				

Sources:

Domestic and import data - Motor Vehicle Manufacturers Association, Motor Vehicle Facts and Figures '92, Detroit, MI, 1992, p. 16, and annual.

Diesel data - H. A. Stark (ed), Ward's Communications, Inc., Ward's Automotive Yearbook, Detroit, MI, 1992, p. 57, and annual.

Transplant data - Oak Ridge National Laboratory, Light-Duty Vehicle MPG and Market Shares Data System, Oak Ridge, TN, 1992

^aDoes not include import tourist deliveries.

^bA transplant is an automobile which was built in the U.S. by a foreign firm. Also included are joint ventures which are built in the U.S.

^cData are not available.

Compared to 1970, the automobile population has shifted toward older automobiles in 1991. Fifty percent of the automobile population in 1970 was 4.9 years old or older while half of the automobile population in 1990 was 6.7 years old or older. The percent of cars 10 years old and older has nearly tripled from 11.7% in 1970 to 30.7% in 1991.

Table 3.10
Automobiles in Use by Age, 1970 and 1991

Age (years)	1970			1991		
	Vehicles (thousands)	Actual percentage	Cumulative percentage	Vehicles (thousands)	Actual percentage	Cumulative percentage
Under 1 ^a	6,288	7.8	7.8	5,763	4.7	4.7
1	9,299	11.6	19.4	8,696	7.1	11.7
2	8,816	11.0	30.3	9,713	7.9	19.6
3	7,878	9.8	40.1	10,124	8.2	27.8
4	8,538	10.6	50.8	10,049	8.1	36.0
5	8,506	10.6	61.3	10,214	8.3	44.2
6	7,116	8.8	70.2	9,732	7.9	52.1
7	6,268	7.8	78.0	9,208	7.5	59.6
8	5,058	6.3	84.3	6,543	5.3	64.9
9	3,267	4.1	88.3	5,721	4.6	69.5
10	2,776	3.5	91.8	5,673	4.6	74.1
11	1,692	2.1	93.9	5,326	4.3	78.5
12	799	1.0	94.9	5,743	4.7	83.1
13	996	1.2	96.1	4,891	4.0	87.1
14	794	1.0	97.1	3,759	3.0	90.1
15 and older	2,336	2.9	100.0	12,167	9.9	100.0
Subtotal	80,427	100.0		123,322	100.0	
Age not given ^b	22			6		
Total	80,449			123,328		
Average age		5.55			7.91	
Median age		4.93			6.73	

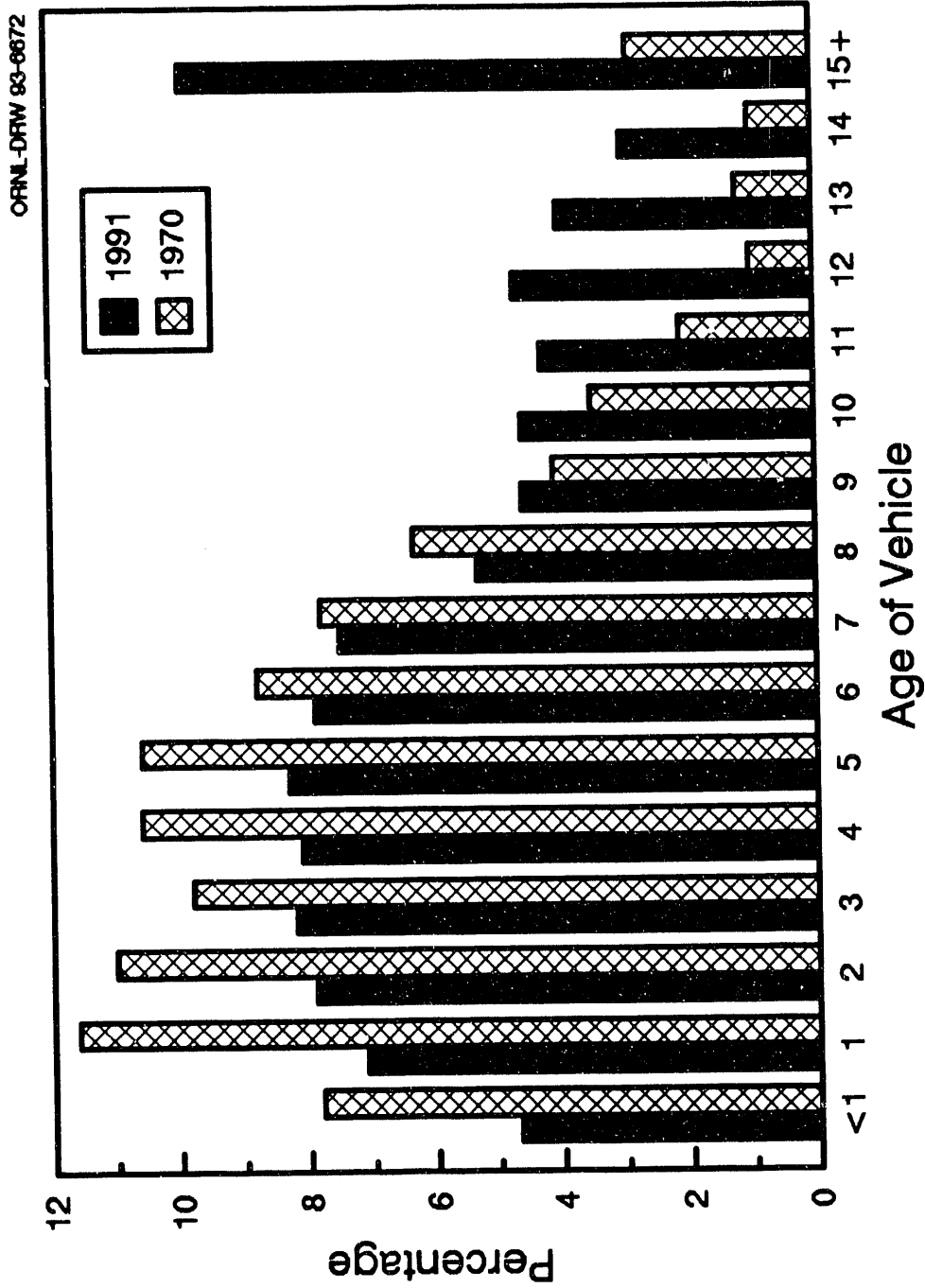
Source:

R. L. Polk and Co., Detroit, MI. **FURTHER REPRODUCTION PROHIBITED.**

^aAutomobiles sold as of July 1 of each year.

^bApproximately 22,000 automobiles in 1970 and 6,000 in 1991 could not be classified by age.

Figure 3.7. Automobiles in Use by Age, 1970 and 1991



Source: See Table 3.10.

In 1991, automobiles 5 years old and younger accounted for 53% of all automobile travel. Although 70% of all automobiles in operation in 1991 were less than 10 years old, those autos were responsible for 78% of automobile travel.

Table 3.11
Automobiles in Operation
and Vehicle Travel by Age of Vehicle, 1991

Vehicle age (years)	Number in operation			Estimated vehicle travel	
	Vehicles (thousands)	Actual percentage	Cumulative percentage	Actual percentage	Cumulative percentage
Under 1 ^a	5,763	4.7	4.7	5.9	5.9
1	8,696	7.1	11.7	9.3	15.2
2	9,713	7.9	19.6	9.8	25.0
3	10,124	8.2	27.8	9.8	34.7
4	10,049	8.1	36.0	9.2	44.0
5	10,214	8.3	44.2	8.6	52.6
6	9,732	7.9	52.1	8.4	61.0
7	9,208	7.5	59.6	7.3	68.3
8	6,543	5.3	64.9	5.4	73.7
9	5,721	4.6	69.5	4.1	77.8
10	5,673	4.6	74.1	4.1	81.8
11	5,326	4.3	78.5	3.6	85.4
12	5,743	4.7	83.1	3.6	89.0
13	4,891	4.0	87.1	2.9	91.9
14	3,759	3.0	90.1	2.2	94.1
15 and older	12,167	9.9	100.0	5.9	100.0
Subtotal	123,322	100.0		100.0	
Age not given ^b	6				
Total	123,328				

Sources:

Number of vehicles in operation by age - R. L. Polk and Company, Detroit, MI. **FURTHER REPRODUCTION PROHIBITED.**

Vehicle travel - Average annual miles per auto by age were multiplied by the number of vehicles in operation by age to estimate the vehicle travel. Average annual miles per auto by age - generated by ORNL from the 1988 Residential Transportation Energy Consumption Survey public use tape, provided by the U.S. Department of Energy, Energy Information Administration, Office of Markets and End Use, Energy End Use Division, 1990.

^aAutomobiles sold as of July 1, 1991.

^bApproximately 6,000 automobiles could not be classified by age.

While automobile registrations remained relatively the same from 1989 to 1990 (0.4% increase), automobile travel increased by 2.5% in this period. The fuel economy for the automobile population reached nearly 21 miles per gallon in 1990; as the older autos are scrapped, they are replaced by newer fuel efficient autos which raises the population fuel economy.

Table 3.12
Summary Statistics for Passenger Cars, 1970-90

Year	Registrations ^a (thousands)	Vehicle travel (million miles)	Fuel use (million gallons)	Fuel economy ^b (miles per gallon)
1970	89,244	916,700	67,820	13.5
1971	92,718	966,340	71,351	13.5
1972	97,082	1,021,365	76,222	13.4
1973	101,985	1,045,981	78,668	13.3
1974	104,856	1,007,251	75,083	13.4
1975	106,704	1,033,950	76,447	13.5
1976	110,189	1,078,215	79,693	13.5
1977	112,288	1,109,243	80,397	13.8
1978	116,573	1,146,508	81,661	14.0
1979	118,429	1,113,640	77,304	14.4
1980	121,601	1,111,596	71,883	15.5
1981	123,098	1,130,827	70,954	15.9
1982	123,902	1,166,256	70,062	16.7
1983	126,444	1,198,023	69,906	17.1
1984	128,158	1,224,919	68,717	17.8
1985	131,864	1,260,565	69,268	18.2
1986	135,431	1,301,214	71,216	18.3
1987	137,208	1,335,330	70,573	19.2
1988	141,252	1,429,579	71,949	19.9
1989	143,026	1,477,769	72,749	20.3
1990	143,550	1,515,370	72,435	20.9
<i>Average annual percentage change</i>				
1970-90	2.4%	2.5%	0.3%	2.2%
1982-90	1.9%	3.3%	0.4%	2.8%

Source:

U.S. Department of Transportation, Federal Highway Administration, Highway Statistics 1990, Washington, DC, 1991, Table VM-1, p. 192, and annual.

^aThis number differs from R. L. Polk's estimates of "number of automobiles in use." See Table 3.4.

^bFuel economy for automobile population.

The data from the Nationwide Personal Transportation Study (NPTS) is based on estimates by survey respondents. The Residential Transportation Energy Consumption Survey (RTECS) data, which represents actual odometer readings of automobiles, has little bias from respondent estimations and, therefore, is the preferred data.

Table 3.13
Average Annual Miles Per Automobile by Automobile Age

Vehicle age (years)	Nationwide Personal Transportation Study ^a				Residential Transportation Energy Consumption Survey ^b		
	1969	1977	1983	1990	1983	1985	1988
Under 1	17,500	11,800	14,200	19,800	13,400	12,700	12,900
1	16,100	13,400	17,000	16,900	13,000	13,000	13,400
2	13,200	13,400	14,000	16,300	12,700	12,600	12,600
3	11,400	12,100	12,500	14,400	12,100	12,400	12,100
4	11,700	11,300	11,400	13,800	11,300	11,100	11,500
5	10,000	10,700	11,000	12,600	9,700	10,600	10,600
6	10,300	10,500	9,900	12,900	9,700	10,000	10,800
7	8,600	9,500	9,400	12,400	9,500	9,700	10,000
8	10,900	8,600	8,700	12,300	8,700	8,900	10,300
9	8,000	8,800	8,100	11,200	8,400	8,600	8,900
10 and older	6,500	7,100	6,900	9,300	8,700	8,400	7,500
All vehicles	11,600	10,300	10,400	12,600	9,400	9,900	10,200

Sources:

Nationwide Personal Transportation Study - 1969-83: D. Klinger and J. Richard Kuzmyak, COMSIS Corporation, Personal Travel in the United States, Volume 1: 1983-84 Nationwide Personal Travel Study,^a prepared for the U.S. Department of Transportation, Washington, DC, August 1986, Table 4-22, p. 4-21.

1990: U.S. Department of Transportation, Federal Highway Administration, Office of Highway Information Management, Nationwide Personal Transportation Study, Public Use Tape, 1991.

Residential Transportation Energy Consumption Survey - Energy Information Agency, Office of Markets and End Use, Energy End Use Division, 1983, 1985, and 1988 Residential Transportation Energy Consumption Survey, Public Use Tapes.

^aIncludes only auto vehicles (standard auto, station wagon, taxi, and van-bus/minibus) owned by or available to the household on a regular basis.

^bIncludes all household vehicles - automobiles, station wagons, pick-up trucks, vans, and utility vehicles.

The average weight of the domestic automobile has been reduced 359 pounds from 1978 to 1992. Much of this weight reduction was due to the declining use of conventional steel and iron and the increasing use of aluminum and plastics. Conventional steel, however, remained the predominant component of automobiles in 1992 with a 44% share of total materials.

Table 3.14
Average Material Consumption for a Domestic Automobile,
1978, 1984, and 1992

Material	1978		1984		1992	
	Pounds	Percentage	Pounds	Percentage	Pounds	Percentage
Conventional steel	1,880.0	53.8	1,487.5	47.3	1,379.0	44.0
High-strength steel	127.5	3.6	214.0	6.8	247.0	7.9
Stainless steel	25.0	0.7	29.0	0.9	41.5	1.3
Other steels	56.0	1.6	45.0	1.4	42.0	1.3
Iron	503.0	14.4	454.5	14.5	429.5	13.7
Aluminum	112.0	3.2	137.0	4.4	173.5	5.5
Rubber	141.5	4.1	133.5	4.2	133.0	4.2
Plastics/Composites	176.0	5.0	206.5	6.6	243.0	7.7
Glass	88.0	2.5	87.0	2.8	88.0	2.8
Copper	39.5	1.1	44.0	1.4	45.0	1.4
Zinc die castings	28.0	0.8	17.0	0.5	16.0	0.5
Power metal parts	16.0	0.5	18.5	0.6	25.0	0.8
Fluids & lubricants	189.0	5.4	180.0	5.7	177.0	5.6
Other materials	112.5	3.2	88.0	2.8	96.0	3.1
Total	3,494.0	100.0	3,141.5	100.0	3,135.5	100.0

Source:

H. A. Stark (ed), Ward's Communications, Inc., Wards Automotive Yearbook, Detroit, MI, 1992, p. 36, and annual.

Table 3.15
Sales-Weighted Engine Size of Domestic and Import Automobiles by Size Class,
Sales Periods 1976-1992
(cubic inches – 1 liter = 61.026 cubic inches)

Model year	Minicompact	Subcompact	Compact	Midsize	Large	Two seater	Fleet
76		163.1	304.9	357.0	414.2	176.2	298.5
77	120.8	166.4	292.4	333.5	367.2	171.6	278.3
78	125.5	162.8	241.0	298.6	376.3	183.8	264.4
79	113.2	146.0	228.5	268.9	339.4	168.8	230.8
80	115.8	128.2	184.8	237.9	312.3	170.0	196.5
81	96.1	124.6	134.2	221.2	304.8	151.7	182.0
82	93.5	127.2	129.3	212.0	288.4	147.2	176.1
83	97.8	133.6	134.3	210.3	302.0	153.8	182.1
84	132.7	135.3	135.1	207.3	297.1	152.4	181.2
85	118.8	139.8	138.8	205.5	283.6	150.9	178.3
86	88.4	133.6	134.6	194.9	267.3	172.5	168.3
87	90.2	133.4	134.4	182.4	266.3	157.1	163.5
88	92.5	125.0	135.1	183.1	263.4	167.9	162.2
89	155.2	127.0	128.8	183.5	263.1	171.3	163.5
90	147.7	119.6	137.5	190.7	264.3	157.0	166.1
91	132.6	120.2	135.8	192.9	268.3	163.1	166.2
92 ^a	108.4	122.4	138.6	196.9	264.5	173.9	167.5

Source:

Hu, Patricia S. and An Lu, "Light-Duty Vehicle Summary: First Six Months of Sales Period 1992," Working Paper, Oak Ridge National Laboratory, Oak Ridge, TN, July 1992, p. 31.

- ^a These figures represent sales for the first six months of the 1992 sales period (October 91 through March 92).

Table 3.16
Sales-Weighted Curb Weight of Domestic and Import Automobiles by Size Class,
Sales Periods 1976-1992
(pounds)

Model yca.	Minicompact	Subcompact	Compact	Midsize	Large	Two seater	Fleet
76		2,577.2	3,608.7	4,046.1	4,562.7	2,624.1	3,608.0
77	2,228.0	2,586.3	3,549.8	3,900.3	4,025.8	2,608.1	3,424.4
78	2,199.6	2,444.3	3,137.5	3,426.8	3,955.7	2,762.5	3,196.5
79	2,120.1	2,366.7	3,048.0	3,286.7	3,763.4	2,699.1	3,000.4
80	2,154.3	2,270.4	2,812.5	3,080.9	3,667.4	2,713.6	2,790.3
81	1,919.8	2,370.5	2,381.7	2,995.7	3,671.8	2,583.0	2,744.3
82	2,002.1	2,301.7	2,421.8	2,991.9	3,702.8	2,524.8	2,729.8
83	2,072.0	2,333.9	2,441.3	3,026.5	3,779.0	2,662.5	2,787.9
84	2,375.9	2,380.4	2,453.7	2,990.0	3,733.6	2,559.3	2,787.7
85	2,210.8	2,391.8	2,464.3	2,953.6	3,575.4	2,538.6	2,743.4
86	2,120.3	2,414.8	2,431.5	2,856.7	3,451.2	2,574.5	2,675.3
87	1,959.7	2,422.5	2,474.0	2,856.8	3,483.0	2,601.8	2,688.5
88	1,932.7	2,346.3	2,558.1	2,880.3	3,487.3	2,693.0	2,716.8
89	2,575.8	2,357.3	2,517.1	2,984.5	3,495.7	2,734.9	2,759.6
90	2,650.7	2,368.4	2,637.2	3,065.3	3,593.9	2,656.3	2,827.7
91	2,583.6	2,405.8	2,652.1	3,084.7	3,649.6	2,707.3	2,848.2
92 ^a	2,335.9	2,364.7	2,722.2	3,161.1	3,652.5	2,888.0	2,878.0

Source:

Hu, Patricia S. and An Lu, "Light-Duty Vehicle Summary: First Six Months of Sales Period 1992," Working Paper, Oak Ridge National Laboratory, Oak Ridge, TN, July 1992, p. 33.

^a These figures represent sales for the first six months of the 1992 sales period (October 91 through March 92).

Table 3.17
Sales-Weighted Interior Space of Domestic and Import Automobiles by Size Class,
Sales Periods 1976-1992
(cubic feet)

Model year	Minicompact (< 85)	Subcompact (85-99)	Compact (100-109)	Midsize (110-119)	Large (> 120)	Two seater^a	Fleet
76^b							
77	78.8	89.8	107.1	113.0	128.0		107.9
78	79.4	89.8	105.3	112.9	128.5		107.9
79	80.0	90.2	105.8	113.4	130.1		106.9
80	82.4	89.9	105.4	113.5	130.8		104.9
81	83.3	90.2	103.6	113.7	130.6		105.5
82	83.1	91.3	102.9	113.9	130.4		106.0
83	82.7	93.3	103.0	113.1	131.3		107.3
84	77.0	93.8	103.0	113.3	130.7		108.0
85	77.8	94.1	103.1	113.5	129.7		107.9
86	80.1	94.5	102.8	113.8	127.6		107.0
87	81.6	93.1	103.0	113.9	127.5		106.9
88	81.0	93.5	103.3	113.6	127.2		107.0
89	75.0	93.3	102.7	113.8	127.4		107.5
90	79.9	93.9	103.2	113.8	127.8		107.3
91	79.6	94.4	103.2	113.8	128.3		107.1
92^c	79.1	93.8	104.0	114.2	129.2		107.3

Source:

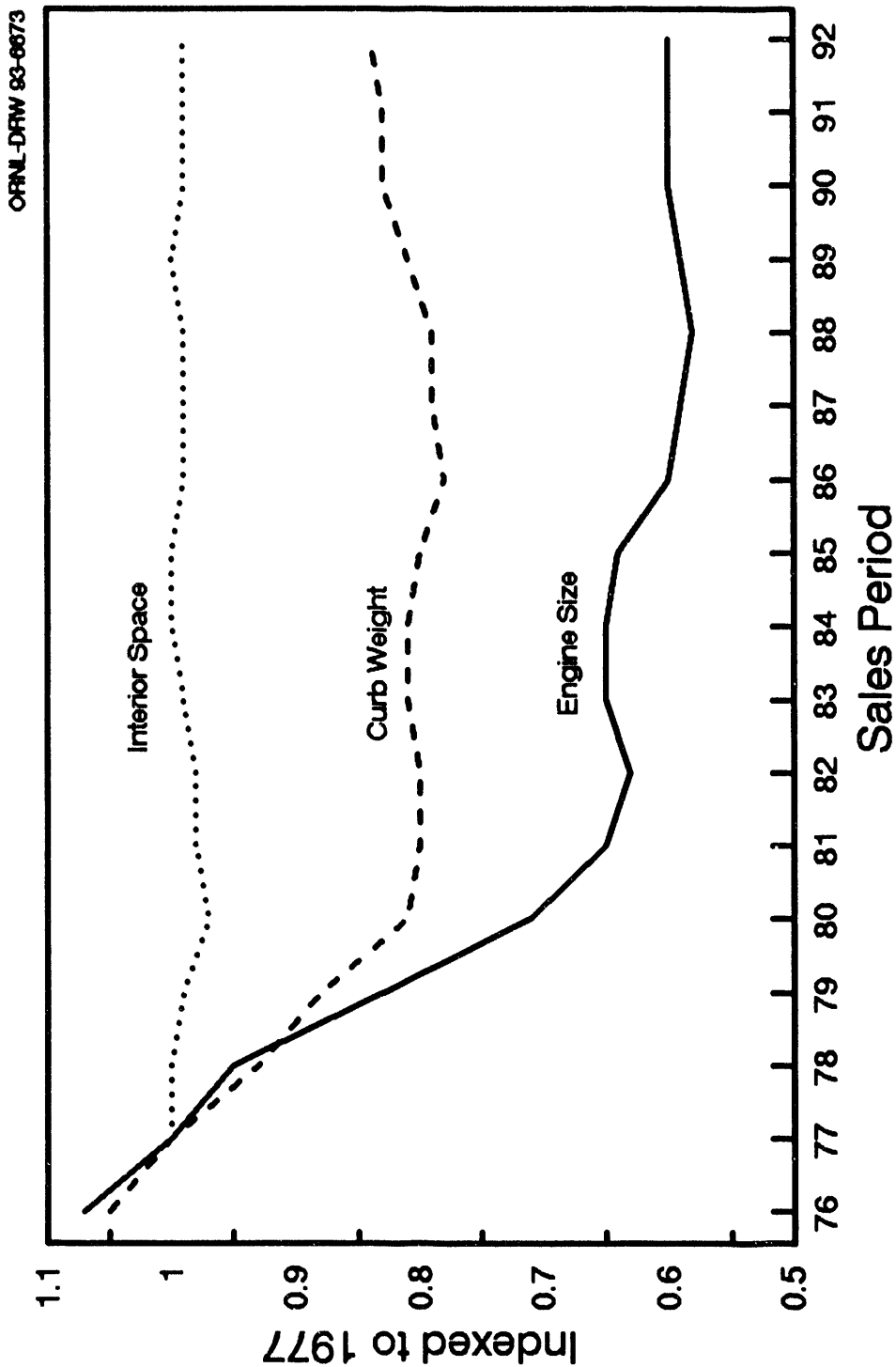
Hu, Patricia S. and An Lu, "Light-Duty Vehicle Summary: First Six Months of Sales Period 1992," Working Paper, Oak Ridge National Laboratory, Oak Ridge, TN, July 1992, p. 35.

^a Interior volumes of two seaters are not reported to EPA.

^b Data not available.

^c These figures represent sales for the first six months of the 1992 sales period (October 91 through March 92).

Figure 3.8 . Engine Size, Curb Weight, and Interior Space of Domestic and Import Automobiles by Size Class, 1976-92



Source: See Tables 3.15, 3.16, and 3.17.

Table 3.18
Period Sales, Market Shares, and Sales-Weighted Fuel Economics
of New Domestic and Import Automobiles, Selected Sales Periods 1976-1992*

	1976	1980	1982	1984	1986	1988	1989	1990	1991	1992
MINICOMPACT										
Total sales, units		428,346	221,699	41,368	191,490	84,186	20,677	76,698	73,562	46,013
Market share, %		4.7	2.9	0.4	1.7	0.8	0.2	0.8	0.9	1.2
Fuel economy, mpg		29.4	36.5	29.0	31.9	37.8	24.9	26.4	28.0	31.3
SUBCOMPACT										
Total sales, units	2,625,929	3,441,480	2,404,489	2,510,929	2,350,081	1,983,353	1,963,385	2,030,226	2,172,496	973,731
Market share, %	27.1	37.8	31.4	24.6	21.2	19.1	19.3	22.0	26.1	26.2
Fuel economy, mpg	23.5	27.3	30.2	30.5	30.7	31.7	31.3	31.3	31.5	31.4
COMPACT										
Total sales, units	2,839,603	599,423	1,300,372	2,768,056	3,829,093	4,199,638	3,690,419	3,156,481	2,458,967	1,152,445
Market share, %	29.3	6.6	17.0	27.1	34.5	40.5	36.3	34.2	29.5	31.0
Fuel economy, mpg	17.1	22.3	30.1	30.6	30.0	29.8	29.8	28.9	28.7	28.6
MIDSIZE										
Total sales, units	1,815,505	3,073,103	2,533,121	3,059,647	2,985,835	2,550,964	2,939,948	2,511,503	2,333,104	975,169
Market share, %	18.7	33.8	33.1	30.0	26.9	24.6	28.9	27.2	28.0	26.2
Fuel economy, mpg	15.3	21.3	24.1	24.1	25.6	26.9	26.4	25.9	25.8	25.4
LARGE										
Total sales, units	2,206,102	1,336,190	995,561	1,502,097	1,467,077	1,368,717	1,400,514	1,279,092	1,161,679	527,175
Market share, %	22.8	14.7	13.0	14.7	13.2	13.2	13.8	13.9	13.9	14.2
Fuel economy, mpg	13.9	19.3	20.6	20.2	23.8	24.2	23.9	23.5	23.4	23.9
TWO SEATER										
Total sales, units	199,716	215,964	202,929	328,968	275,470	186,127	158,884	170,465	139,296	48,205
Market share, %	2.1	2.4	2.6	3.2	2.5	1.8	1.6	1.8	1.7	1.3
Fuel economy, mpg	20.1	21.0	25.1	26.5	28.4	27.3	27.0	28.0	27.4	26.5
FLEET										
Total sales, units	9,686,855	9,094,506	7,658,171	10,211,065	11,099,046	10,372,985	10,173,827	9,224,465	8,339,104	3,722,738
Market share, %	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Fuel economy, mpg	17.2	23.2	26.3	26.3	27.9	28.5	28.0	27.6	27.6	27.6

Source: Hu, Patricia S. and An Lu, "Light-Duty Vehicle Summary: First Six Months of Sales Period 1992," Working Paper, Oak Ridge National Laboratory, Oak Ridge, TN, July 1992, p. 10.

*These figures represent only those sales that could be matched to corresponding EPA fuel economy values.
 †These figures represent sales for the first six months of the 1992 sales period (October 91 through March 92).

Section 3.3

Trucks

Although light truck sales have been declining since 1988, their share of total truck sales has been growing. In 1991 light trucks accounted for 91.5% of all truck sales, and 33.5% of all light-duty vehicle sales.

Table 3.19
New Retail Sales of Light Trucks in the United States, 1970-91

Calendar Year	Percentages					
	Light truck sales ^a (thousands)	Import of total ^b light truck	Diesel of total light truck	Four-wheel drive on domestic light trucks	Light trucks of light-duty vehicle sales ^c	Light trucks of total truck sales
1970	1,463	4.5	d	e	14.8	80.4
1971	1,757	4.8	e	d	14.6	83.4
1972	2,239	6.4	e	d	16.7	83.3
1973	2,745	8.5	e	d	18.8	84.2
1974	2,338	7.5	e	18.0	20.3	84.2
1975	2,281	10.0	e	23.4	20.1	87.9
1976	2,956	8.0	e	23.8	22.0	89.8
1977	3,430	9.4	e	24.6	22.8	89.7
1978	3,808	8.8	1.0	28.5	24.5	89.2
1979	3,311	14.1	1.0	29.4	22.4	88.7
1980	2,440	19.7	3.2	20.7	19.8	88.9
1981	2,189	20.3	3.3	18.6	19.2	89.8
1982	2,470	16.5	5.0	16.8	23.0	92.8
1983	2,984	15.6	4.0	28.5	24.2	93.6
1984	3,863	15.7	3.8	27.0	26.9	93.0
1985	4,458	17.2	3.3	29.1	28.7	93.6
1986	4,594	20.1	2.6	27.0	28.6	94.3
1987	4,610	17.9	2.3	32.0	31.0	93.9
1988	4,800	12.6	2.0	32.1	31.1	93.2
1989	4,610	10.9	2.1	26.9 ^e	31.8	93.3
1990	4,548	13.2	2.2 ^f	19.8 ^e	32.8	93.9
1991	4,123	12.8	2.2 ^e	30.2 ^e	33.5	94.5
	<i>Average annual percentage change</i>					
1970-91	5.1%					
1982-91	5.9%					

Sources:

Four-wheel drive - 1970-88: H. A. Stark (ed.), Ward's Communications, Inc., Ward's Automotive Yearbook, Detroit, MI, 1989, p. 168, and annual.

1989-91: H. A. Stark (ed.), Ward's Communications, Inc., Ward's Automotive Reports, Factory Installation Report, Detroit, MI, 1992.

All other - Motor Vehicle Manufacturers Association, Motor Vehicle Facts and Figures '92, Detroit, MI, 1992, pp. 7, 16, 17, and annual.

^aIncludes domestic, domestic-sponsored import, and import trucks of 10,000 pounds gross vehicle weight and less.

^bIncludes transports.

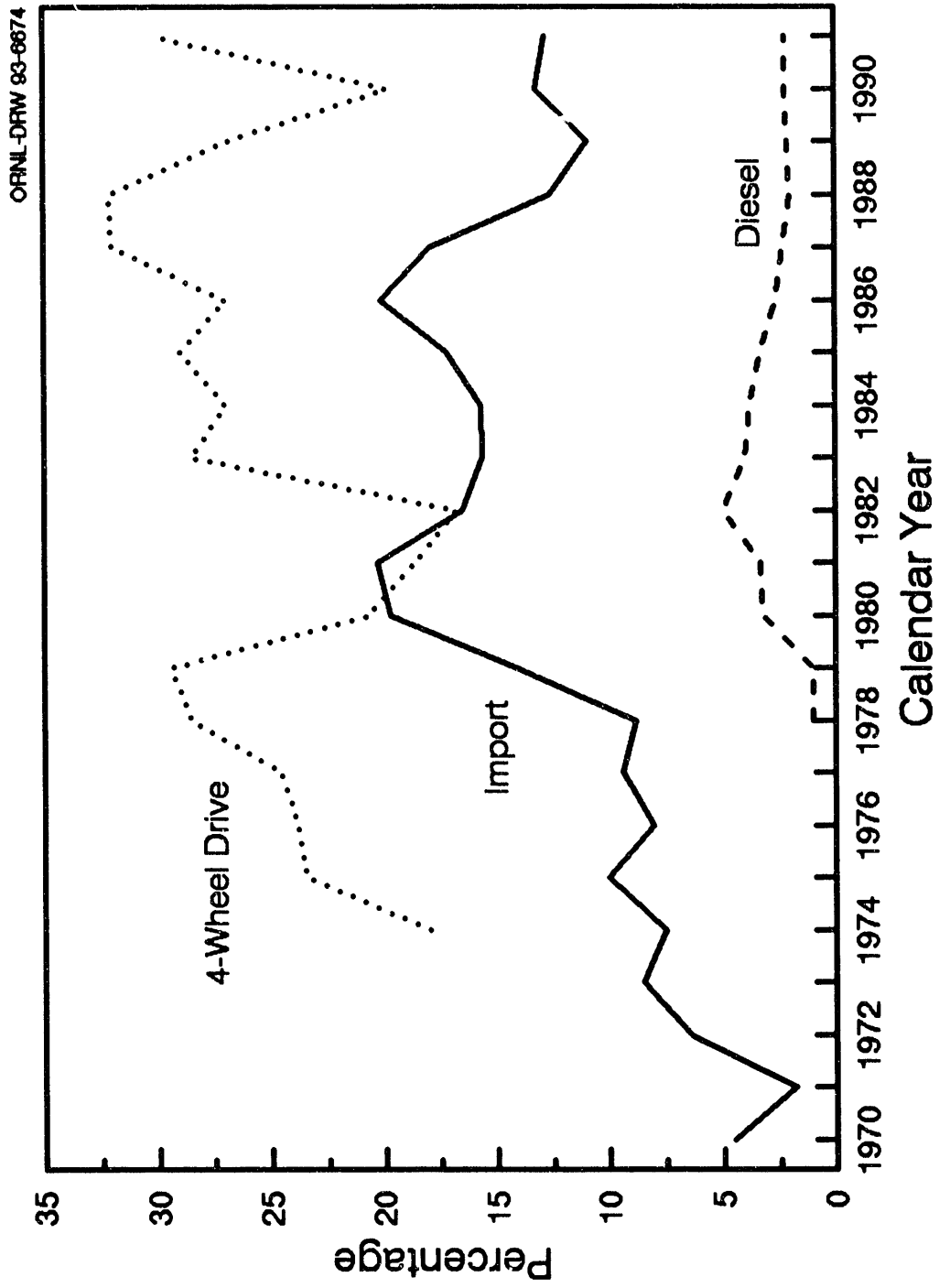
^cLight-duty vehicles include cars and light trucks.

^dIndicates less than 1 percent.

^eData are not available.

^fBased on factory installations.

Figure 3.9. Import, Diesel, and Four-Wheel Drive Shares of Light Truck Sales, 1970-91



Source: See Table 3.19.

Table 3.20
New Retail Domestic Truck Sales by Gross Vehicle Weight, 1970-91^a
(thousands)

Calendar Year	Class 1 6,000 lbs. or less	Class 2 6,001- 10,000 lbs.	Class 3 10,001- 14,000 lbs.	Class 4 14,001- 16,000 lbs.	Class 5 16,001- 19,500 lbs.	Class 6 19,501- 26,000 lbs.	Class 7 26,001- 33,000 lbs.	Class 8 33,001 lbs. and over	Total ^b
1970 ^c	1,049	408	6	12	58	133	36	89	1,791
1971	1,185	488	6	15	46	140	34	99	2,013
1972	1,498	599	55	11	29	182	35	126	2,535
1973	1,754	758	50	3	16	236	37	155	3,009
1974	1,467	696	21	3	14	207	31	148	2,587
1975	1,101	952	23	1	9	159	23	83	2,351
1976	1,318	1,401	43	4	9	153	22	97	3,043
1977	1,306	1,803	36	3	5	163	28	141	3,485
1978	1,334	2,140	73	6	3	156	41	162	3,915
1979	1,271	1,574	15	3	3	146	50	174	3,236
1980	985	975	4	4	2	90	58	117	2,231
1981	896	850	1	4	2	72	51	100	1,972
1982	1,102	961	1	4	1	44	62	76	2,248
1983	1,314	1,207	4	4	1	47	59	82	2,710
1984	2,031	1,224	6	4	5	55	78	138	3,538
1985	2,408	1,280	11	4	5	48	97	134	3,983
1986	2,541	1,214	7	4	6	42	98	112	4,020
1987	2,697	1,175	7	4	6	41	98	131	4,155
1988	2,926	1,333	6	20	6	51	98	148	4,588
1989	2,809	1,297	7	26	4	34	81	145	4,403
1990	2,852	1,097	8	26	2	33	76	121	4,215
1991	2,719	876	11	23	4	19	67	98	3,813
					<i>Average annual percentage change</i>				
1970-91	4.6%	3.7%	2.9%	3.1%	-30.3%	-8.8%	3.0%	0.5%	3.7%
1982-91	10.6%	-1.0%	30.5%	53.0%	-32.3%	-8.9%	0.9%	2.9%	6.0%

Source:

Motor Vehicle Manufacturers Association, Motor Vehicle Facts and Figures '92, Detroit, MI, 1992, p. 17, and annual.

^aSales include domestic-sponsored imports.

^bTotals may not equal Motor Vehicle Manufacturers Association totals due to rounding.

^cData for 1970 is based on new truck registrations.

^dLess than 500 trucks.

Although the average age of trucks has increased by only 0.79 years from 1970 to 1990, the percentage of trucks ten years old or older has grown from 29.2% in 1970 to 35.0% in 1990.

Table 3.21
Trucks in Use by Age, 1970 and 1991

Age (years)	1970			1991		
	Vehicles (thousands)	Actual percentage	Cumulative percentage	Vehicles (thousands)	Actual percentage	Cumulative percentage
Under. 1 ^a	1,262	7.1	7.1	2,919	5.0	5.0
1	1,881	10.6	17.8	4,187	7.2	12.2
2	1,536	8.7	26.5	4,913	8.4	20.7
3	1,428	8.1	34.6	4,922	8.5	29.1
4	1,483	8.4	43.0	4,414	7.6	36.7
5	1,339	7.6	50.5	4,670	8.0	44.7
6	1,154	6.5	57.1	4,041	6.9	51.7
7	975	5.5	62.6	3,572	6.1	57.8
8	826	4.7	67.3	2,279	3.9	61.7
9	621	3.5	70.8	1,917	3.3	65.0
10	658	3.7	74.5	1,708	2.9	68.0
11	583	3.3	77.8	1,625	2.8	70.8
12	383	2.2	80.0	2,854	4.9	75.7
13	417	2.4	82.3	2,508	4.3	80.0
14	414	2.3	84.7	2,094	3.6	83.6
15 and older	2,710	15.3	100.0	9,552	16.4	100.0
Subtotal	17,670	100.0		58,175	100.0	
Age not given ^b	15			3		
Total	17,685			58,178		
Average age		7.33			8.12	
Median age		5.93			6.76	

Source:

R. L. Polk and Co., Detroit, MI. **FURTHER REPRODUCTION PROHIBITED.**

^aTrucks sold as of July 1 of each year.

^bApproximately 15,000 trucks in 1970 and 3,000 in 1991 could not be classified by age.

Data from the 1987 TIUS (the most recent data available on national truck population characteristics) were used to estimate 1991 truck travel patterns by vehicle age group. Trucks which were 10 years old or older accounted for 35% of the truck population but represented only 20.5% of total truck travel in 1991.

Table 3.22
Trucks in Operation
and Vehicle Travel by Age of Vehicle, 1991

Vehicle age (years)	Number in operation			Estimated vehicle travel		Average annual miles per vehicle
	Vehicles (thousands)	Actual percentage	Cumulative percentage	Actual percentage	Cumulative percentage	
Under 1 ^a	2,919	5.0	5.0	6.3	6.3	14,900.5
1	4,187	7.2	12.2	10.2	16.5	16,852.8
2	4,913	8.4	20.7	11.9	28.4	16,719.0
3	4,922	8.5	29.1	11.5	39.9	16,074.2
4	4,414	7.6	36.7	8.9	48.8	14,005.1
5	4,670	8.0	44.7	9.4	58.2	13,952.4
6	4,041	6.9	51.7	8.0	66.2	13,687.0
7	3,572	6.1	57.8	6.5	72.8	12,643.5
8	2,279	3.9	61.7	3.8	76.5	11,387.2
9	1,917	3.3	65.0	3.0	79.5	10,665.3
10	<u>20,341</u>	<u>35.0</u>	100.0	<u>20.5</u>	100.0	6,960.1
Subtotal	58,175	100.0		100.0		
Age not given ^b	<u>3</u>					
Total	58,178					

Sources:

Number of trucks in operation by age - R. L. Polk and Company, Detroit, MI. **FURTHER REPRODUCTION PROHIBITED.**

Vehicle travel - The average annual vehicle miles per truck by age were multiplied by the number of trucks in operation by age to estimate the vehicle travel. Average annual miles per truck by age were generated by ORNL from the 1987 Truck Inventory and Use Survey public use tape provided by U.S. Department of Commerce, Bureau of the Census, Washington, DC, 1990.

^aTrucks sold as of July 1, 1991.

^bApproximately 3,000 vehicles could not be classified by age.

Table 3.23
 Period Sales, Market Shares, and Sales-Weighted Fuel Economies
 of New Domestic and Import Light Trucks, Selected Sales Periods 1976-1992

	1976	1980	1982	1984	1986	1988	1989	1990	1991	1992
SMALL PICKUP										
Total sales, units	170,351	516,412	579,263	1,012,298	1,225,570	1,026,551	877,839	678,488	609,814	267,578
Market share, %	7.1	23.3	27.2	28.0	27.0	21.6	18.4	15.0	14.9	13.6
Fuel economy, mpg	23.9	25.5	28.1	27.2	26.1	26.1	25.7	25.2	25.6	25.2
LARGE PICKUP										
Total sales, units	1,586,020	1,115,248	1,000,772	1,218,972	1,325,547	1,453,255	1,580,916	1,573,729	1,364,940	651,670
Market share, %	66.4	50.3	46.9	33.7	29.2	30.6	33.2	34.9	33.4	33.0
Fuel economy, mpg	15.1	17.0	18.6	17.5	18.4	18.5	18.2	18.9	18.9	18.8
SMALL VAN										
Total sales, units	18,651	13,649	11,964	222,798	640,936	851,384	859,311	932,693	886,841	458,304
Market share, %	0.8	0.6	0.6	6.2	14.1	18.0	18.0	20.7	21.7	23.2
Fuel economy, mpg	19.5	19.6	22.5	25.0	23.8	22.9	22.9	23.1	22.6	22.2
LARGE VAN										
Total sales, units	574,745	328,065	379,110	545,595	510,558	486,981	471,762	398,877	308,317	148,166
Market share, %	24.1	14.8	17.8	15.1	11.3	10.3	9.9	8.8	7.5	7.5
Fuel economy, mpg	15.4	16.3	17.0	16.3	17.3	17.0	16.7	16.9	17.1	16.8
SMALL UTILITY										
Total sales, units	4,716	75,875	28,376	398,000	598,652	701,005	747,550	738,294	782,125	394,008
Market share, %	0.2	3.4	1.3	11.0	13.2	14.8	15.7	16.4	19.2	20.0
Fuel economy, mpg	15.5	16.9	20.9	23.0	21.5	22.4	21.7	21.9	21.4	20.9
LARGE UTILITY										
Total sales, units	32,427	167,288	133,355	215,271	233,625	223,824	228,664	192,544	131,740	54,230
Market share, %	1.4	7.5	6.3	6.0	5.2	4.7	4.8	4.3	3.2	2.7
Fuel economy, mpg	14.7	14.6	16.9	15.7	15.9	16.2	16.2	16.1	16.4	16.6
FLEET										
Total sales, units	2,386,910	2,216,537	2,132,840	3,612,934	4,534,888	4,743,000	4,766,042	4,514,625	4,083,777	1,973,956
Market share, %	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Fuel economy, mpg	15.6	18.1	20.0	20.0	20.8	20.7	20.2	20.5	20.6	20.4

Source:

Hu, Patricia S. and An Lu, Light-Duty Vehicle Summary: First Six Months of Sales Period 1992,* Working Paper, Oak Ridge National Laboratory, Oak Ridge, TN, July 1992, p. 20.

*These figures represent only those sales that could be matched to corresponding EPA fuel economy values.

†These figures represent sales for the first six months of the 1992 sales period (October 91 through March 92).

Two-axle, four-tire truck average fuel economy exceeded 14 mpg for the first time in 1990. Because the more fuel efficient trucks are entering the population, the fuel use for two-axle, four-tire trucks has grown at a slower rate than the vehicle travel. These trucks are being driven longer distances each year, as evidenced by a greater increase in travel than in registrations.

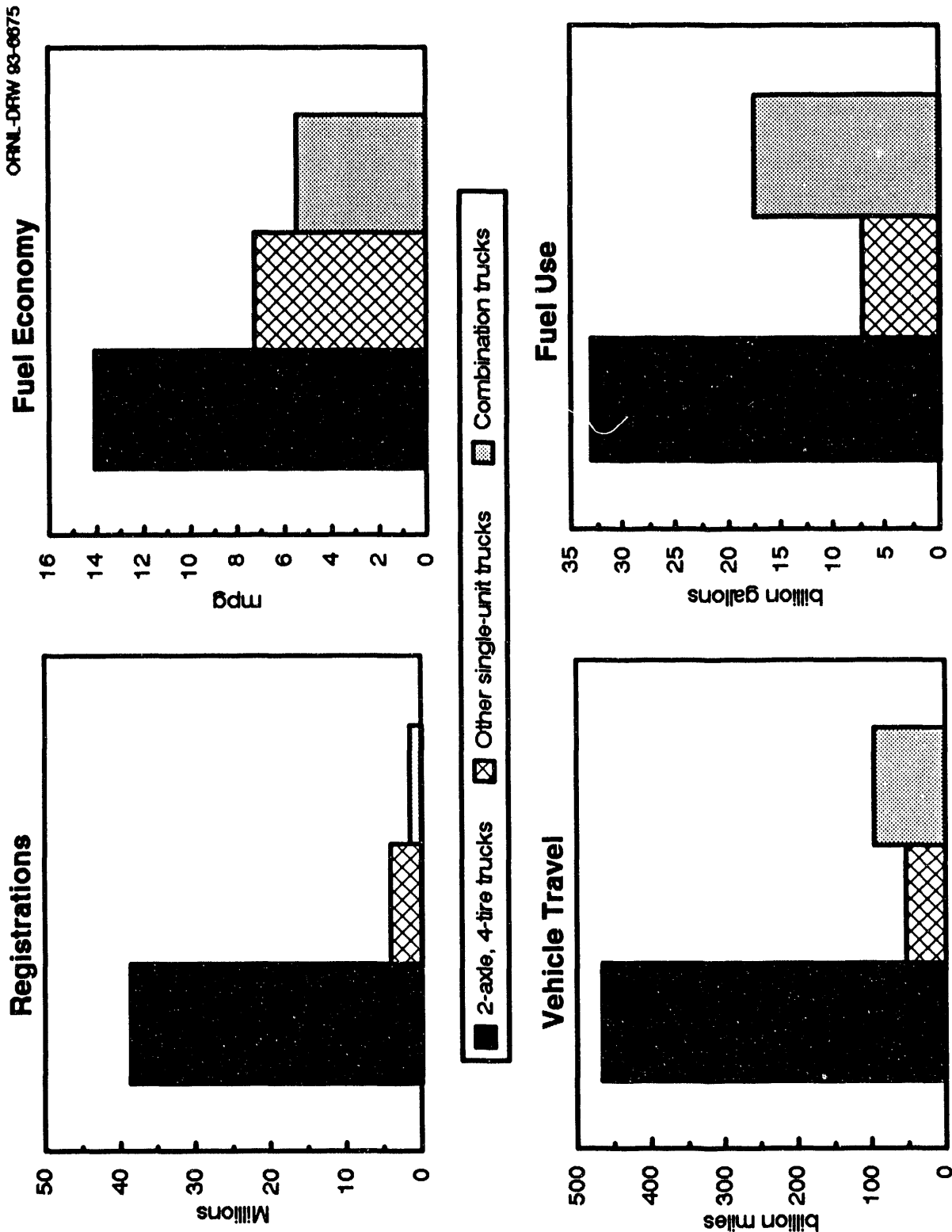
Table 3.24
Summary Statistics for Two-Axle, Four-Tire Trucks, 1970-90

Year	Registrations (thousands)	Vehicle travel (million miles)	Fuel use (million gallons)	Fuel economy (miles per gallon)
1970	14,211	123,286	12,313	10.0
1971	15,181	137,870	13,484	10.2
1972	16,428	156,622	15,150	10.3
1973	18,083	176,833	16,828	10.5
1974	19,335	182,757	16,657	11.0
1975	20,418	200,700	17,903	11.2
1976	22,301	225,834	20,164	11.2
1977	23,624	250,591	21,055	11.4
1978	25,476	279,414	24,055	11.6
1979	27,022	291,905	24,742	11.8
1980	27,876	290,935	23,594	12.3
1981	28,928	296,343	23,697	12.5
1982	29,792	306,141	23,845	12.8
1983	31,214	327,643	25,556	12.8
1984	32,106	357,999	27,687	12.9
1985	33,865	373,072	29,021	12.9
1986	34,820	389,047	30,265	12.9
1987	35,841	415,449	32,266	12.9
1988	37,096	439,496	32,803	13.4
1989	37,918	454,339	33,005	13.8
1990	38,652	466,827	33,140	14.1
<i>Average annual percentage change</i>				
1970-90	5.1%	6.9%	5.1%	1.7%
1982-90	3.3%	5.4%	4.2%	1.2%

Source:

U.S. Department of Transportation, Federal Highway Administration, Highway Statistics 1990, Washington, DC, 1991, Table VM-1, p. 192, and annual.

Figure 3.10 Summary Statistics by Type of Truck, 1990



Source: See Tables 3.24 - 3.26.

Although registrations and vehicle travel for other single-unit trucks rose from 1989 to 1990, fuel use declined slightly due to the increase in average fuel economy. The "other single-unit truck" sector has grown at slower rates than the two-axle, four-tire trucks and the combination trucks from 1970 to 1990. (See Figure 3.10.)

Table 3.25
Summary Statistics for Other Single-Unit Trucks^a, 1970-90

Year	Registrations (thousands)	Vehicle travel (million miles)	Fuel use (million gallons)	Fuel economy (miles per gallon)
1970	3,681	27,081	3,968	6.8
1971	3,770	28,985	4,212	6.9
1972	3,918	31,414	4,560	6.9
1973	4,131	33,661	4,859	6.9
1974	4,211	33,441	4,687	7.1
1975	4,232	34,606	4,825	7.2
1976	4,350	36,390	5,140	7.1
1977	4,450	39,339	5,559	7.1
1978	4,518	42,727	6,106	7.0
1979	4,505	42,012	6,036	7.0
1980	4,374	39,813	5,557	7.2
1981	4,455	39,568	5,574	7.1
1982	4,325	40,212	5,661	7.1
1983	4,204	43,409	6,118	7.1
1984	4,061	46,560	6,582	7.1
1985	3,927	46,980	6,735	7.0
1986	3,850	48,308	6,929	7.0
1987	3,884	49,537	7,091	7.0
1988	3,957	51,239	7,260	7.1
1989	4,103	52,969	7,413	7.2
1990	4,220	53,522	7,339	7.3
<i>Average annual percentage change</i>				
1970-90	0.7%	3.5%	3.1%	0.4%
1982-90	-0.3%	3.6%	3.3%	0.3%

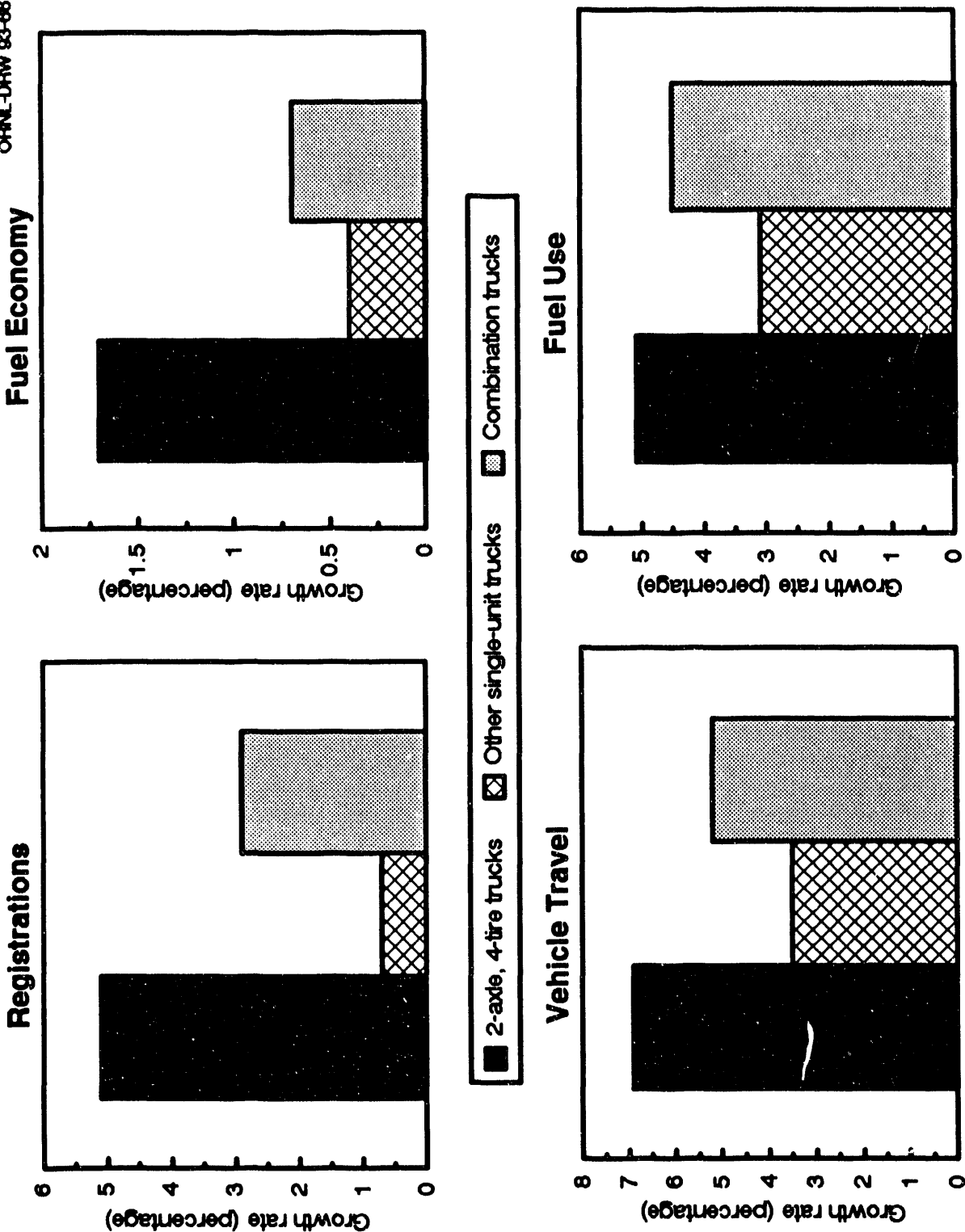
Source:

U.S. Department of Transportation, Federal Highway Administration, Highway Statistics 1990, Washington, DC, 1991, Table VM-1, p. 192, and annual.

^aOther single-unit trucks are defined as all single-unit trucks with more than two axles or more than four tires.

Figure 3.11. Annual Growth Rates for Truck Statistics by Type of Truck, 1970-90

ORNL-DRW 89-8876



Source: See Table 3.24-3.26.

The average miles traveled per combination truck (vehicle travel divided by registrations) has increased from 38,822 miles in 1970 to 60,039 miles in 1990. Since the fuel economy for combination trucks has increased by only 0.7 miles per gallon in this time period, fuel use has increased nearly as much as the vehicle travel.

Table 3.26
Summary Statistics for Combination Trucks, 1970-90

Year	Registrations (thousands)	Vehicle travel (million miles)	Fuel use (million gallons)	Fuel economy ^a (miles per gallon)
1970	905	35,134	7,347	4.8
1971	919	37,217	7,595	4.9
1972	961	40,706	8,120	5.0
1973	1,029	45,649	9,026	5.1
1974	1,085	45,966	8,800	5.2
1975	1,131	46,724	8,653	5.4
1976	1,225	49,680	9,536	5.2
1977	1,240	55,683	10,673	5.2
1978	1,342	62,992	12,113	5.2
1979	1,386	66,992	12,864	5.2
1980	1,417	68,678	12,703	5.4
1981	1,261	69,134	12,960	5.3
1982	1,265	66,668	12,636	5.3
1983	1,304	69,754	13,447	5.2
1984	1,340	77,367	14,781	5.2
1985	1,403	79,600	15,280	5.2
1986	1,399	81,833	15,716	5.2
1987	1,419	86,064	16,493	5.2
1988	1,476	90,158	17,123	5.3
1989	1,589	95,349	17,495	5.5
1990	1,607	96,482	17,577	5.5
<i>Average annual percentage change</i>				
1970-90	2.9%	5.2%	4.5%	0.7%
1982-90	3.0%	4.7%	4.2%	0.5%

Source:

Department of Transportation, Federal Highway Administration, Highway Statistics 1990, Washington, DC, 1991, Table VM-1, p. 192, and annual.

^aThe fuel economy for combination trucks is not the same as the fuel economy for Class 8 trucks. Fuel economy for Class 8 trucks is shown in Table 3.25.

Table 3.27
Truck Fuel Economy by Size Class, 1977, 1982, and 1987
 (miles per gallon)

Size Class	Weight	1977 TIUS ^a	1982 TIUS ^a	1987 TIUS ^a
Class 1	6,000 pounds and less	13.2	14.2	15.0
Class 2	6,001-10,000 pounds	11.5	11.1	10.9
Class 3	10,000-14,000 pounds	9.4	8.1	8.1
Class 4	14,001-16,000 pounds	6.9	7.5	7.5
Class 5	16,001-19,500 pounds	7.6	7.2	7.1
Class 6	19,501-26,000 pounds	6.1	6.9	6.4
Class 7	26,001-33,000 pounds	5.3	6.2	6.1
Class 8	33,001 and over	4.8	5.2	5.3

Source:

Estimates are based on data provided on the following public use tapes: U.S. Department of Commerce, Bureau of the Census, 1977 Census of Transportation, Truck Inventory and Use Survey, Washington, DC, 1980; U.S. Department of Commerce, Bureau of the Census, 1982 Census of Transportation, Truck Inventory and Use Survey, Washington, DC, 1985; and U.S. Department of Commerce, Bureau of the Census, 1987 Census of Transportation, Truck Inventory and Use Survey, Washington, DC, 1990.

Table 3.28
Percentage of Trucks by Size Class, 1977, 1982, and 1987
 (percentage)

Size Class	Weight	1977 TIUS ^a	1982 TIUS ^a	1987 TIUS ^a
Class 1	6,000 pounds and less	66.0	77.8	85.4
Class 2	6,001-10,000 pounds	17.9	11.6	6.5
Class 3	10,000-14,000 pounds	3.1	1.6	1.2
Class 4	14,001-16,000 pounds	1.3	0.9	0.5
Class 5	16,001-19,500 pounds	2.1	1.0	0.6
Class 6	19,501-26,000 pounds	3.4	2.4	1.7
Class 7	26,001-33,000 pounds	1.5	1.0	0.8
Class 8	33,001 and over	4.6	3.8	3.3

Source:

Estimates are based on data provided on the following public use tapes: U.S. Department of Commerce, Bureau of the Census, 1977 Census of Transportation, Truck Inventory and Use Survey, Washington, DC, 1980; U.S. Department of Commerce, Bureau of the Census, 1982 Census of Transportation, Truck Inventory and Use Survey, Washington, DC, 1985; and U.S. Department of Commerce, Bureau of the Census, 1987 Census of Transportation, Truck Inventory and Use Survey, Washington, DC, 1990.

^aTruck Inventory and Use Survey.

Section 3.4

Buses

Table 3.29
Buses in Operation by Type, 1970-90

Year	Transit ^a		Intercity bus	School and other nonrevenue ^c	Other ^d	Total
	Motor bus	Trolley coach ^b				
1970	49,700	1,050	22,000	288,700	16,112	377,562
1971	49,150	1,037	21,900	307,300	17,688	397,075
1972	49,075	1,030	21,400	318,200	17,161	406,866
1973	48,286	794	20,800	336,000	19,040	424,920
1974	48,700	718	21,000	356,900	19,730	447,048
1975	50,811	703	20,500	368,300	21,842	462,156
1976	52,382	685	20,100	381,498	23,674	478,339
1977	51,968	645	20,300	393,810	24,038	490,761
1978	52,866	593	20,250	398,804	32,841	505,354
1979	54,490	725	20,680	415,117	35,753	526,765
1980	59,411	823	21,400	418,255	28,930	528,789
1981	60,393	751	21,500	432,813	28,437	543,894
1982	62,114	763	22,000	442,133	32,190	559,200
1983	62,093	686	23,500	470,727	25,878	582,884
1984	67,294	664	25,000	471,461	23,049	583,671
1985	64,258	676	20,200	480,400	34,924	593,485
1986	66,218	680	20,300	479,076	35,672	593,728
1987	63,017	671	20,100	486,753	36,544	602,055
1988	62,572	710	19,887	498,907	35,777	615,669
1989	58,919	725	20,043	507,628	36,394	625,040
1990	59,753	832	20,680	508,261	37,461	626,987
<i>Average annual percentage change</i>						
1970-90	0.9%	-1.2%	-0.3%	2.9%	4.3%	2.6%
1982-90	-0.5%	1.1%	-0.8%	1.8%	1.9%	1.4%

Sources:

Transit buses - American Public Transit Association, 1991 Transit Fact Book, Washington, DC, October 1991, p. 76, and annual.

Intercity buses - 1970-84: American Bus Association, 1984 Annual Report, Washington, DC, and annual.

1985-88: U.S. Department of Transportation, Transportation Systems Center, National Transportation Statistics, Cambridge, MA, August 1990, Figure 5, p. 8, and annual.

1989-90: Estimated as 38% of commercial buses (less transit motor buses). Commercial bus total found in Highway Statistics 1990, Table MV-10, and annual.

Other buses - Derived by subtracting Transit, Intercity, and School buses from Total buses.

School buses and Total buses - U.S. Department of Transportation, Federal Highway Administration, Highway Statistics 1990, Washington, DC, 1991, Table MV-10, p. 20, and annual.

*Series not continuous between 1983 and 1984 because of a change in data source by the American Public Transit Association (APTA). Beginning in 1984, data provided by APTA are taken from mandatory reports filed with the Urban Mass Transit Administration (UMTA). Data for prior years were provided on a voluntary basis by APTA members and expanded statistically.

^bTrolley coach - a rubber tired transit vehicle that usually draws its power from overhead wires.

^cIncludes some industrial and other private buses.

^dIncludes government buses, private buses, and other miscellaneous buses.

Although school buses comprise 81% of the bus vehicle stock, only 55% of bus vehicle travel was attributed to school buses in 1990. Intercity buses were the only bus type to experience declines in passenger travel and vehicle travel from 1970-90 and 1982-90.

Table 3.30
Passenger and Vehicle Travel by Bus Type, 1970-90

Year	Passenger travel (million miles)		Vehicle travel (million miles)		
	Transit bus*	Intercity bus	Transit bus*	Intercity bus	School bus
1970	18,120	25,300	1,409	1,209	2,100
1971	16,810	25,500	1,375	1,202	2,212
1972	16,180	25,600	1,308	1,182	2,359
1973	16,170	26,400	1,370	1,178	2,412
1974	17,910	27,700	1,431	1,195	2,450
1975	18,300	25,400	1,526	1,126	2,500
1976	18,890	25,100	1,581	1,118	2,862
1977	19,730	25,700	1,623	1,102	2,950
1978	20,708	25,400	1,631	1,081	2,991
1979	21,393	27,200	1,634	1,132	2,980
1980	21,790	27,400	1,677	1,162	2,900
1981	21,012	27,100	1,685	1,134	2,960
1982	19,987	26,900	1,669	1,115	3,062
1983	20,047	26,500	1,678	1,120	3,058
1984	21,595	27,100	1,845	1,098	3,400
1985	21,161	23,800	1,863	933	3,448
1986	21,395	23,700	2,002	1,021	3,700
1987	20,970	23,000	2,079	991	3,900
1988	20,753	23,100	2,097	996	4,100
1989	20,768	24,000	2,109	1,034	4,000
1990	21,127	23,000	2,153	991	3,800
		<i>Average annual percentage change</i>			
1970-90	0.8%	-0.5%	2.1%	-1.0%	3.0%
1982-90	0.7%	-1.9%	3.2%	-1.5%	2.7%

Sources:

Transit buses - 1970-90: American Public Transit Association, 1991 Transit Fact Book, Washington, DC, October 1991, pp. 73, 74, and annual.

Intercity buses - 1970-84: American Bus Association, Annual Report, Washington, DC, Annual.

1985-90: Eno Transportation Foundation, Transportation in America, Ninth edition-December supplement, Washington, DC, 1991, p. 11.

1986-90 vehicle travel: Estimated using passenger travel and an average load factor of 23.2.

School buses - 1970-84: U.S. Department of Transportation, Federal Highway Administration, Highway Statistics 1984, Washington, DC, Table VM-1, p. 175, and annual.

1985-87: U.S. Department of Transportation, Research and Special Programs Administration, National Transportation Statistics, 1989, Figure 2, p. 7, and annual.

1988-90: National Safety Council, Accident Facts, 1991 Edition, Chicago, IL, p. 71, and annual.

*Transit bus statistics include motor bus only. Series not continuous between 1983 and 1984 because of a change in data source by the American Public Transit Association (APTA). Beginning in 1984, data provided by APTA are taken from mandatory reports filed with the Urban Mass Transit Administration (UMTA). Data for prior years were provided on a voluntary basis by APTA members and expanded statistically.

The average annual miles per transit bus has been growing each year since 1982. School buses travel the least per bus, but travel more total vehicle miles than the other bus types.

Table 3.31
Average Annual Miles per Bus by Type, 1970-90
(miles)

Year	Transit bus ^a	Intercity bus	School bus
1970	28,350	54,955	7,274
1971	27,976	54,886	7,198
1972	26,653	55,234	7,414
1973	28,373	56,635	7,179
1974	29,384	56,905	6,865
1975	30,033	54,927	6,788
1976	30,182	55,622	7,502
1977	31,231	54,286	7,491
1978	30,852	53,383	7,500
1979	29,987	54,739	7,179
1980	28,227	54,299	6,934
1981	27,901	52,744	6,839
1982	26,870	50,682	6,926
1983	27,024	47,660	6,581
1984	27,417	43,920	7,212
1985	28,992	46,188	7,177
1986	30,233	50,296	7,723
1987	32,991	49,304	8,012
1988	33,513	50,083	8,218
1989	35,795	51,589	7,880
1990	36,032	47,921	7,476
<i>Average annual percentage change</i>			
1970-90	1.2%	-0.7%	0.1%
1982-90	3.7%	-0.7%	1.0%

Source:

Annual miles were obtained by dividing the total vehicles miles (from Table 3.30) by the number of vehicles (from Table 3.29).

^aTransit bus statistics include motor bus only. Series not continuous between 1983 and 1984 because of a change in data source by the American Public Transit Association (APTA). Beginning in 1984, data provided by APTA are taken from mandatory reports filed with the Urban Mass Transit Administration (UMTA). Data for prior years were provided on a voluntary basis by APTA members and expanded statistically.

Transit buses, which were the least efficient bus type on a Btu per vehicle-mile basis, accounted for nearly half of total bus energy use in 1990. School buses, which were the most efficient on a Btu per vehicle-mile basis, accounted for 38% of bus energy use in 1990.

Table 3.32
Energy Consumption and Energy Intensities by Type of Bus, 1970-90

Year	Energy use (trillion Btu)			Energy Intensity (Btu per vehicle-mile)		
	Transit bus ^a	Intercity bus	School bus	Transit bus ^a	Intercity bus	School bus
1970	44.8	26.6	37.5	31,796	22,002	17,857
1971	41.6	26.5	39.5	30,255	22,047	17,857
1972	39.7	26.0	40.0	30,352	21,997	16,956
1973	42.0	25.9	40.9	30,657	21,986	16,957
1974	45.1	26.3	41.6	31,516	22,008	16,980
1975	51.5	24.8	42.6	33,748	22,025	17,040
1976	54.7	25.0	48.8	34,598	22,361	17,051
1977	57.0	24.7	50.1	35,120	22,414	16,983
1978	59.7	24.2	50.9	36,603	22,387	17,018
1979	59.8	26.2	50.6	36,597	23,145	16,980
1980	61.3	29.3	47.5	36,553	25,215	16,379
1981	63.6	31.3	48.5	37,745	27,601	16,385
1982	64.7	30.9	49.9	38,766	27,713	16,296
1983	63.7	31.1	50.3	37,962	27,768	16,236
1984	69.2	33.8	50.7	37,507	30,783	14,912
1985	72.4	31.5	57.0	38,862	31,722	16,531
1986	75.6	20.6	57.8	39,873	20,176	15,622
1987	74.3	21.6	60.9	38,557	21,796	15,615
1988	73.0	22.3	63.9	39,121	22,390	15,585
1989	77.3	23.1	62.3	36,583	22,340	15,575
1990	78.9	21.7	62.2	36,647	21,897	16,368
<i>Average annual percentage change</i>						
1970-90	2.9%	-1.0%	2.6%	0.7%	-0.5%	0.1%
1982-90	2.5%	-4.3%	2.8%	-0.7%	-7.6%	-0.4%

Source:

Energy use - See Appendix A for Table 2.10.

Energy intensities by vehicle-mile were calculated by dividing energy use by vehicle-miles

^aTransit bus statistics include motor bus only. Series not continuous between 1983 and 1984 because of a change in data source by the American Public Transit Association (APTA). Beginning in 1984, data provided by APTA are taken from mandatory reports filed with the Urban Mass Transit Administration (UMTA). Data for prior years were provided on a voluntary basis by APTA members and expanded statistically.

Section 3.5

Fleets

Total new registrations of domestic non-household fleet vehicles rose over 2 million in 1991. Midsize autos accounted for half of new registrations in 1991. Although the share of large autos jumped to 19.6% in 1990, the share declined to 14.9% in 1991.

Table 3.33
Distribution of New Domestic Fleet* Automobile Registrations by Size Class, 1975-91

Model Year	Percentage						Total New Registrations
	Minicompact	Subcompact	Compact	Midsize	Large	Two seater	
1975	0.0	14.3	12.9	39.3	33.2	0.2	966,099
1976	0.0	14.7	12.9	47.4	24.7	0.3	1,044,485
1977	0.0	12.2	15.1	43.2	29.2	0.3	1,182,292
1978	2.6 ^b	5.8	11.1	53.4	26.8	0.2	1,379,630
1979	2.2	9.8	9.5	47.3	31.0	0.3	1,371,782
1980	3.3	10.6	11.6	54.1	20.2	0.2	1,130,119
1981	0.2	8.8	17.5	61.9	11.2	0.4	1,133,013
1982	0.0	8.7	17.3	63.0	10.7	0.3	1,022,588
1983	0.0	6.9	19.6	62.2	11.1	0.2	1,137,976
1984	0.0	10.3	23.3	52.0	13.6	0.7	1,483,790
1985	0.0	13.1	25.0	47.0	13.7	1.1	1,536,299
1986	0.0	12.4	24.2	47.4	14.9	1.0	1,507,559
1987	0.2	9.8	26.8	48.6	14.2	0.5	1,500,683
1988	0.7	10.0	27.6	45.8	15.5	0.4	1,618,971
1989	0.0	10.7	20.4	56.0	12.7	0.2	1,665,888
1990	0.0	11.9	22.7	45.0	19.6	0.2	1,601,875
1991	0.3	12.3	21.6	50.7	14.9	0.2	2,066,984
1975-91							4.9%
1982-91							8.1%

Average annual percentage change

Source:

Bobit Publishing Company, Automotive Fleet Research Department, 1992 Automotive Fleet Factbook, Redondo Beach, C.A, 1992, pp. 24-26, and annual. Percentages were derived by classifying data into Environmental Protection Agency size classes.

*A fleet consists of 10 or more vehicles.

^bIn 1978, Ford Pinto and Mercury Bobcat changed size classes from subcompact to minicompact. Both models were discontinued in 1982.

Table 3.34
Automobile Fleets by Use, 1970-91
(thousands)

Year	Cars in fleets of 10 or more										Cars in fleets of 4 or more
	Business fleets ^a	Individual leased	Government ^b	Utilities	Police	Taxi	Daily rental	Total cars			
1970	2,529	803	674	416	207	171	314	5,114	9,992		
1971	2,573	834	695	421	218	174	319	5,234	10,070		
1972	2,664	925	670	438	236	177	341	5,451	10,094		
1973	2,890	974	686	467	249	182	364	5,812	10,214		
1974	2,928	1,008	701	482	261	185	361	5,926	10,324		
1975	2,934	1,072	715	497	278	193	354	6,043	10,398		
1976	3,066	1,217	727	508	286	202	373	6,379	10,403		
1977	3,093	1,385	735	518	292	202	385	6,610	10,414		
1978	3,148	1,610	747	523	294	205	448	6,975	10,423		
1979	3,195	1,6 ^c	752	529	291	207	462	7,126	10,428		
1980	3,279	1,633	752	532	288	205	500	7,264	10,433		
1981	3,306	1,633	757	537	284	198	462	7,257	10,436		
1982	3,324	1,645	603	530	223	141	457	6,923	10,076		
1983	3,383	1,653	606	533	221	139	466	7,001	10,400		
1984	3,422	1,657	638	540	228	140	755 ^e	7,380	10,475		
1985	3,484	1,800	643	540	233	140	760	7,600	10,508		
1986	3,530	1,975	647	545	238	143	790	7,868	10,560		
1987	3,564	2,098	650	550	240	144	800	8,046	10,578		
1988	3,689	2,160	658	553	242	144	870	8,314	10,597		
1989	3,787	2,140	658 ^d	553	244	144	907	8,431	10,592		
1990	3,823	2,020	653 ^d	551	249	141	990	8,427	10,607		
1991	3,466	2,008	619 ^d	544	250	141	1,160	8,188	10,514		
1970-91	1.5%	4.5%	-0.4%	1.3%	0.9%	-0.9%	6.4% ^e	2.3%	0.2%		
1982-91	0.5%	2.2%	0.3%	0.3%	1.3%	0.0%	10.9% ^e	1.9%	0.5%		

Source:

Bobit Publishing Company, Automotive Fleet Research Department, 1992 Automotive Fleet Fact Book, Redondo Beach, CA, 1992, pp. 16, 20, and annual.

^aIncludes driver schools.

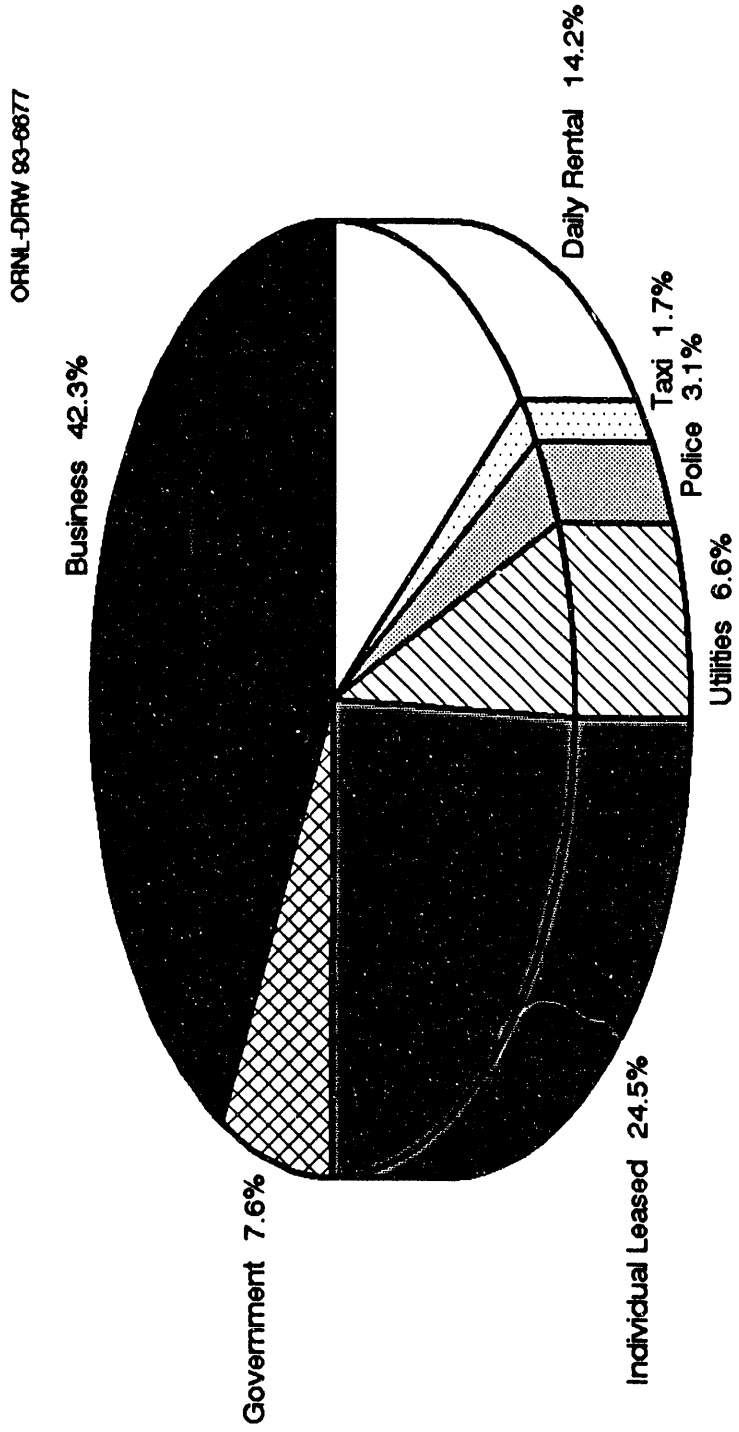
^bData from Automotive Fleet Fact Book does not include all Federal Government fleet vehicles. Federal fleet data are added from Federal Motor Vehicle Fleet Report, General Services Administration, Table 1 (all agencies - domestic sedans and station wagons).

^cMajor adjustment by Automotive Fleet Fact Book with new data for 1984. Daily rentals were underestimated from 1970 to 1983.

^dFederal government data for 1989-91 are not available; therefore, the data are assumed to be equal to the 1988 federal government figures.

^eAverage annual percentage change is misleading due to the data change in daily rentals in 1984.

Figure 3.12. Distribution of Automobile Fleets by Use, 1991



Source: See Table 3.34.

Table 3.35
Federal Government Vehicles by Agency, Fiscal Year 1988

Department or Agency	Autos	Buses	Trucks and Truck Tractors ^a			Total
			8,500 lbs. or less ^b	8,501 to 23,999 lbs.	24,000 lbs. or over	
CIVILIAN AGENCIES	86,884	2,393	96,866	13,884	4,977	205,004
Government Printing Office	6	0	59	0	0	65
Library of Congress	1	0	0	0	0	1
Department of the State	1,220	0	1,187	772	67	3,246
Department of the Treasury	8,559	11	1,485	51	2	10,108
Department of Justice	14,888	138	4,440	479	92	20,037
Department of the Interior	1,663	111	8,499	2,753	1,674	14,700
Department of Agriculture	3,911	41	24,049	4,154	518	32,673
Department of Commerce	93	14	376	189	14	686
Department of Labor	175	12	412	13	6	618
Department of Health & Human Services	90	9	276	91	55	521
Department of Transportation	80	8	394	126	45	653
Department of Energy	1,853	255	6,586	1,829	751	11,274
Agency for International Development	370	22	204	57	16	979
American Battle Monuments Commission	13	0	37	12	0	62
Environmental Protection Agency	303	3	301	13	9	629
Federal Communications Commission	61	0	34	4	0	99
Federal Emergency Management Agency	35	14	76	9	9	143
General Services Administration	50,869	1,605	44,230	2,001	1,347	100,052
International Boundary & Water Commission	0	0	7	10	23	40
Merit Systems Protection Board	0	0	1	0	0	1
National Aeronautics & Space Administration	135	11	714	219	49	1,155
National Gallery of Art	0	0	3	1	0	4
National Science Foundation	23	8	122	27	2	182
Overseas Private Investment Corporation	1	0	0	0	0	1
Panama Canal Commission	186	13	524	79	45	847
Peace Corps	147	9	214	3	0	373
Railroad Retirement Board	1	0	0	0	0	1
Smithsonian Institution	23	6	154	44	24	251
Tennessee Valley Authority	1,513	4	1,303	733	159	3,712
United State Information Agency	455	12	323	29	0	819
U.S. Soldiers' and Airmen's Home	12	6	25	6	10	59
Veterans Administration	198	81	494	180	60	1,103
UNITED STATES POSTAL SERVICE	12,260	13	128,326	10,805	3,574	154,978
MILITARY AGENCIES	22,937	6,417	102,105	14,027	8,214	153,700
Army	8,292	2,484	24,890	5,781	2,147	43,594
Navy	3,624	997	23,728	2,707	2,204	33,260
Marine Corps	725	321	4,730	841	607	7,224
Air Force	6,327	2,574	43,603	3,658	3,034	59,196
Civil Works, Corps of Engineers	721	21	4,412	982	204	6,340
Defense Agencies	3,248	20	742	58	18	4,086
TOTAL	122,081	8,823	327,297	38,716	16,765	513,682

Source:

U.S. General Services Administration, Federal Supply Service, Federal Motor Fleet Report, Washington, DC, September 1990, p. 27.

^aBased on gross vehicle weight rating (GVWR).

^bIncludes ambulances.

Section 3.6
Federal Standards and
Motor Vehicle Fuel Economy

Except for the automobile fuel economy in model year 1984, the sales-weighted fuel economies of automobiles and light trucks have, on average, met the fuel economy standards set by the federal government. This does not mean, however, that each manufacturer is meeting the standards each year. Some manufacturers still fall short, while others exceed the standards. The domestic automobile CAFE estimate did not meet the 1992 standard, but the import estimate exceeded the standard, pulling the combined automobile CAFE estimate above the standard.

Table 3.36
Corporate Average Fuel Economy (CAFE)
Standards versus Sales-Weighted Fuel Economy Estimates
for Automobiles and Light Trucks, 1978-92*
 (miles per gallon)

Model Year	Automobiles				Light Trucks ^b			
	CAFE Standards	CAFE Estimates ^c			CAFE Standards	CAFE Estimates ^c		
		Domestic	Import	Combined		Domestic	Import	Combined
1978	18.0	18.7	27.3	19.9	^d	^e	^e	^e
1979	19.0	19.3	26.1	20.3	17.2	17.7	20.8	18.2
1980	20.0	22.6	29.6	24.3	^d	16.8	24.3	18.5
1981	22.0	24.2	31.5	25.9	^d	18.3	27.4	20.1
1982	24.0	25.0	31.1	26.6	17.5	19.2	27.0	20.5
1983	26.0	24.4	32.4	26.4	19.0	19.6	27.1	20.7
1984	27.0	25.5	32.0	26.9	20.0	19.3	26.7	20.6
1985	27.5	26.3	31.5	27.6	19.5	19.6	26.5	20.7
1986	26.0	26.9	31.6	28.2	20.0	19.9	25.9	21.5
1987	26.0	27.0	31.2	28.5	20.5	20.5	25.2	21.7
1988	26.0	27.4	31.5	28.8	20.5	20.6	24.6	21.3
1989	26.5	27.2	30.8	28.4	20.5	20.4	23.5	20.9
1990	27.5	26.9	29.8	28.0	20.0	20.2	23.0	20.7
1991	27.5	27.4	29.8	28.3	20.2	20.9	23.0	21.3
1992	27.5	26.9	29.0	27.8	20.2	20.4	22.4	20.8

Source:

U.S. Department of Transportation, NHTSA, "Summary of Fuel Economy Performance," Washington, DC, March 1992.

^aOnly vehicles with at least 75 percent domestic content can be counted in the average fuel economy for a manufacturer.

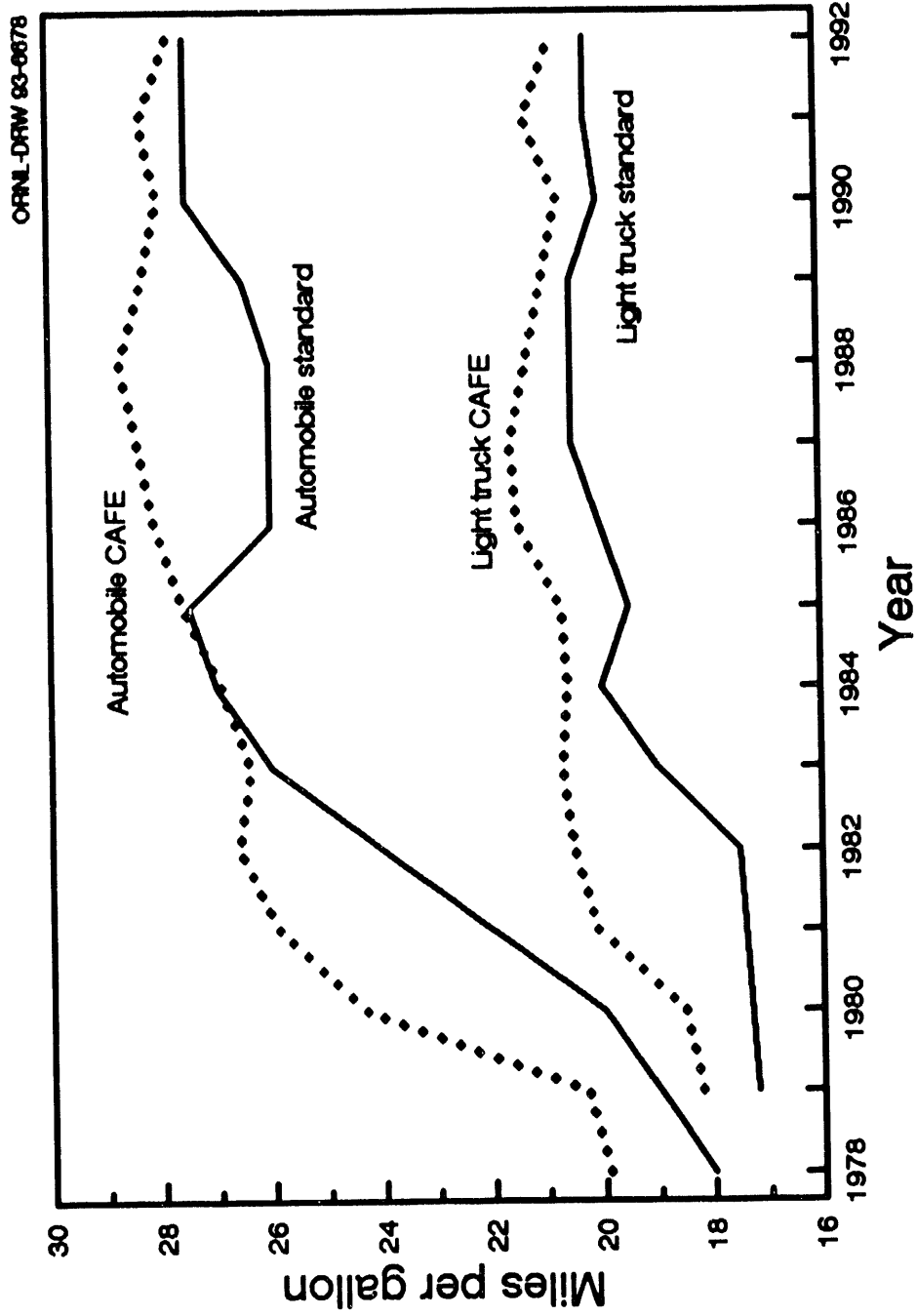
^bRepresents two- and four-wheel drive trucks combined. Gross vehicle weight of 0-6,000 pounds for model year 1979 and 0-8,500 pounds for subsequent years.

^cAll CAFE calculations are sales-weighted.

^dStandards were set for two-wheel drive and four-wheel drive light trucks separately, but no combined standard was set in this year.

^eData are not available.

Figure 3.13. Corporate Average Fuel Economy Standards and Sales-Weighted Fuel Economics for Automobiles and Light Trucks, 1978-92



Source: See Table 3.36.

Table 3.37.
Corporate Average Fuel Economy (CAFE) Fines Collected,
1983-91

Model year	Thousands	
	Current dollars	1990 constant dollars ^a
1983	58	76
1984	5,958	7,496
1985	15,565	18,908
1986	29,872	35,603
1987	30,981	35,623
1988	43,622	48,190
1989	46,122	48,619
1990	47,582	47,582
1991 ^b	11,249	10,788
Total	231,009	252,885

Source:

U.S. Department of Transportation, National Highway Traffic Safety Administration, Office of Vehicle Safety Compliance, Washington, DC, July 1992.

Table 3.38
Tax Receipts from the Sale of Gas Guzzlers, 1980-91

Fiscal year	Thousands	
	Current dollars	1990 constant dollars ^a
1980	740	1,174
1981	780	1,121
1982	1,720	2,329
1983	4,020	5,273
1984	8,820	11,097
1985	39,790	48,336
1986	147,660	175,987
1987	145,900	167,759
1988	116,780	129,008
1989	109,640	115,575
1990	103,200	103,200
1991	118,400	113,546
Total	797,450	874,405

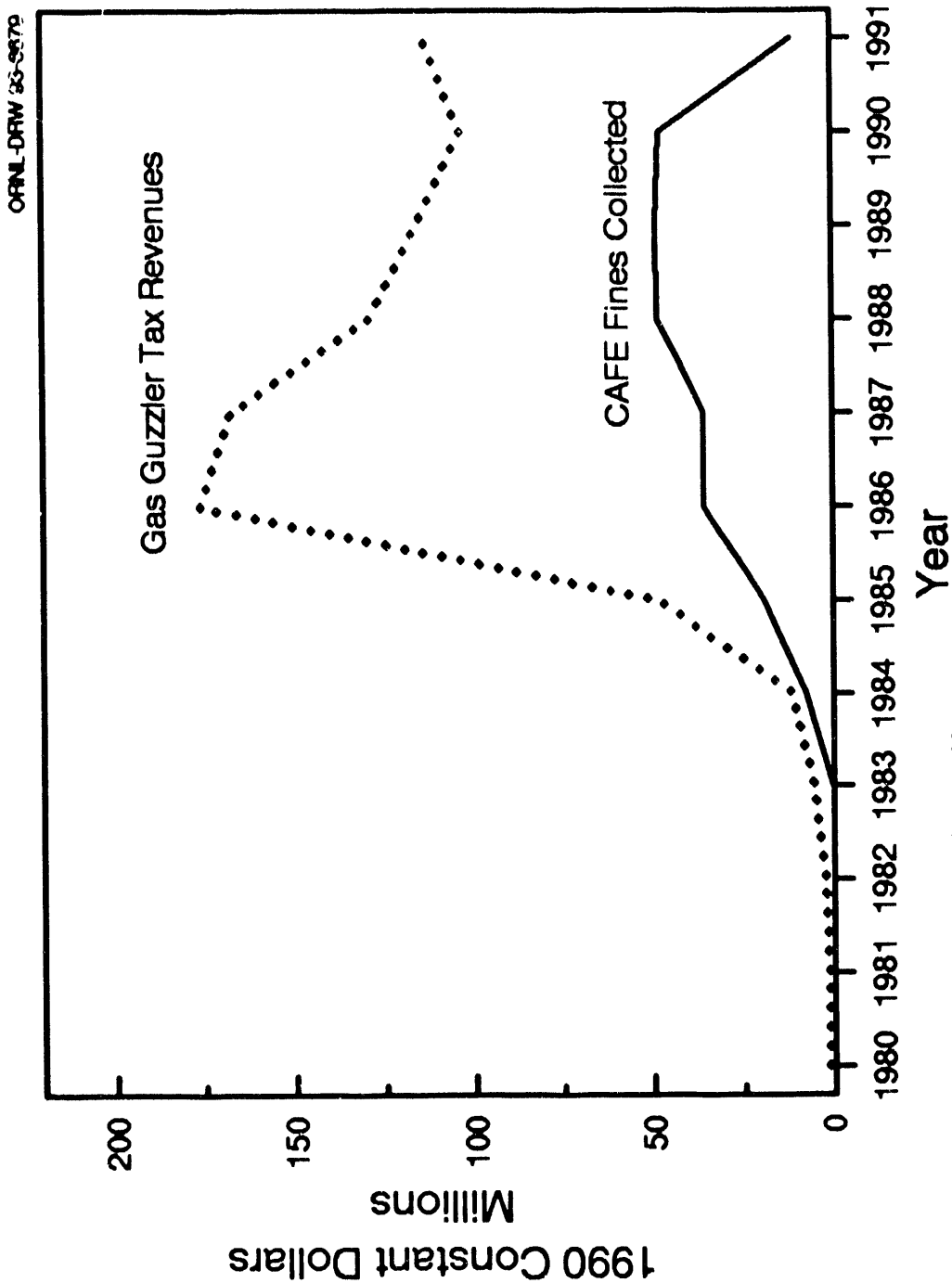
Source:

Motor Vehicle Manufacturers Association, Motor Vehicle Facts and Figures '92, Detroit, MI, 1992, p. 87.

^aAdjusted using the Consumer Price Inflation Index.

^bIncludes only those fines collected at time of publication.

Figure 3.14. CAFE Fines and Gas Guzzler Tax Revenues, 1980-91



Source: See Tables 3.37 and 3.38.

Consumers must pay the Gas Guzzler Tax when purchasing an automobile that has an Environmental Protection Agency (EPA) fuel economy rating less than that stipulated in the table below. The Gas Guzzler Tax doubled in 1991 after remaining constant from 1986 to 1990.

Table 3.39
The Gas Guzzler Tax on New Cars
(dollars per vehicle)

Vehicle fuel economy (mpg)	1980	1981	1982	1983	1984	1985	1986-90	1991+
Over 22.5	0	0	0	0	0	0	0	0
22.0-22.5	0	0	0	0	0	0	500	1000
21.5-22.0	0	0	0	0	0	0	500	1000
21.0-21.5	0	0	0	0	0	0	650	1300
20.5-21.0	0	0	0	0	0	500	650	1300
20.0-20.5	0	0	0	0	0	500	850	1700
19.5-20.0	0	0	0	0	0	600	850	1700
19.0-19.5	0	0	0	0	450	600	1050	2100
18.5-19.0	0	0	0	350	450	800	1050	2100
18.0-18.5	0	0	200	350	600	800	1300	2600
17.5-18.0	0	0	200	500	600	1000	1300	2600
17.0-17.5	0	0	350	500	750	1000	1500	3000
16.5-17.0	0	200	350	650	750	1200	1500	3000
16.0-16.5	0	200	450	650	950	1200	1850	3700
15.5-16.0	0	350	450	800	950	1500	1850	3700
15.0-15.5	0	350	600	800	1150	1500	2250	4500
14.5-15.0	200	450	600	1000	1150	1800	2250	4500
14.0-14.5	200	450	750	1000	1450	1800	2700	5400
13.5-14.0	300	550	750	1250	1450	2200	2700	5400
13.0-13.5	300	550	950	1250	1750	2200	3200	6400
12.5-13.0	550	650	950	1550	1750	2650	3200	6400
Under 12.5	550	650	1200	1550	2150	2650	3850	7700

Source:

Internal Revenue Service, Form 6197, "Gas Guzzler Tax" and annual.

Two separate studies by the Federal Highway Administration have measured the effects of speed on the fuel economy of automobiles. (The 1984 study also included light trucks.) The fuel economy loss will vary for each individual vehicle; these data are averages for the tested vehicles. Both studies indicated that maximum fuel efficiency was achieved at speeds of 35 to 40 mph.

Table 3.40
Fuel Economy by Speed, 1973 and 1984
 (miles per gallon)

Speed (miles per hour)	1973 ^a	1984 ^b
15	c	21.1
20	c	25.5
25	c	30.0
30	21.1	31.8
35	21.1	33.6
40	21.1	33.6
45	20.3	33.5
50	19.5	31.9
55	18.5	30.3
60	17.5	27.6
65	16.2	24.9
70	14.9	22.5
75	c	20.0
<i>Fuel economy loss</i>		
55-65 mph	12.4%	17.8%
65-70 mph	8.0%	9.6%
55-70 mph	19.5%	25.7%

Sources:

1973- U.S. Department of Transportation, Federal Highway Administration, Office of Highway Planning, The Effect of Speed on Automobile Gasoline Consumption Rates, Washington, DC, October 1973.

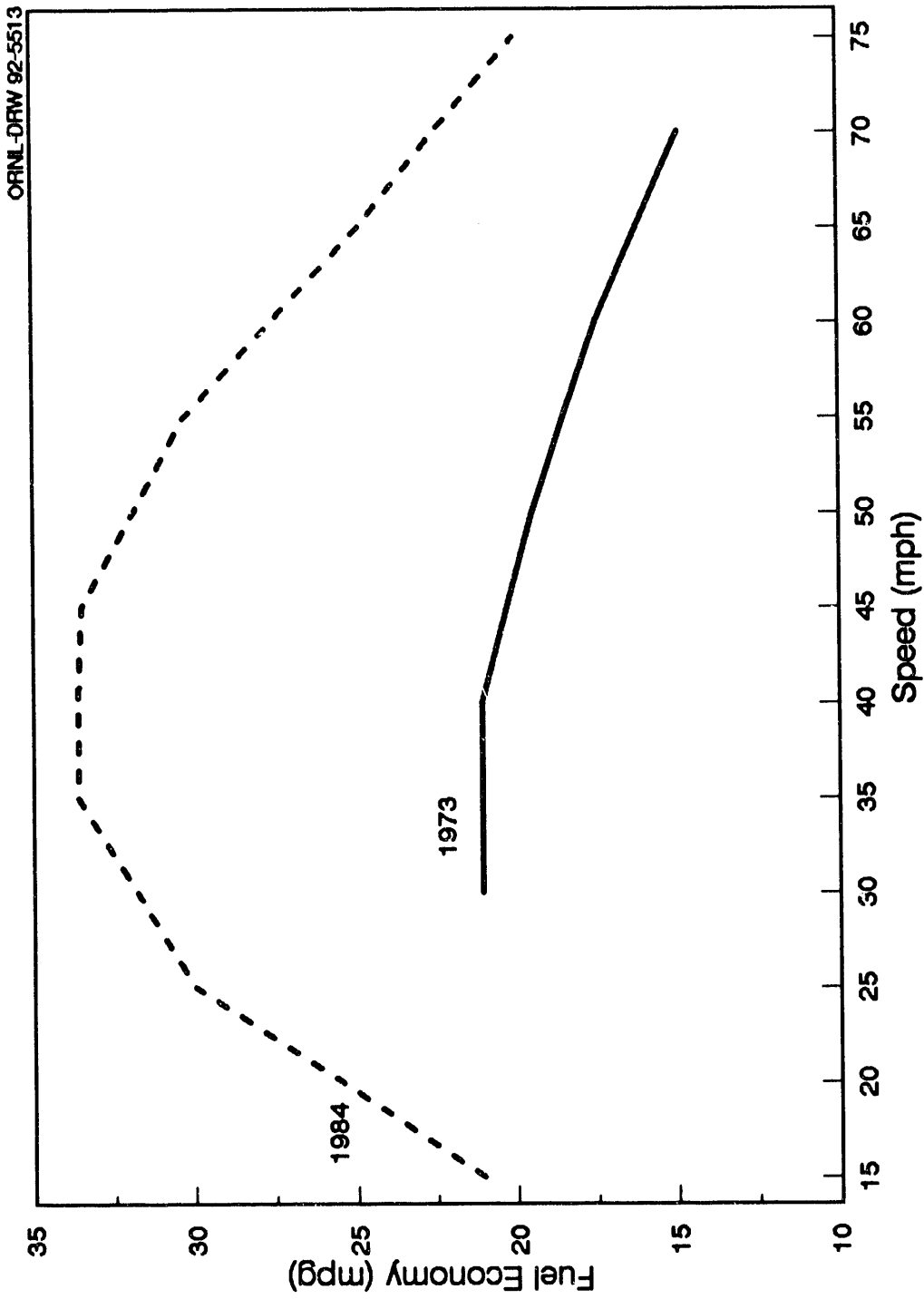
1984 - U.S. Department of Transportation, Federal Highway Administration, Fuel Consumption and Emission Values for Traffic Models, Washington, DC, May 1985.

^aModel years 1970 and earlier automobiles.

^bModel years 1981-84 automobiles and light trucks.

^cData are not available.

Figure 3.15. Fuel Economy by Speed, 1973 and 1984

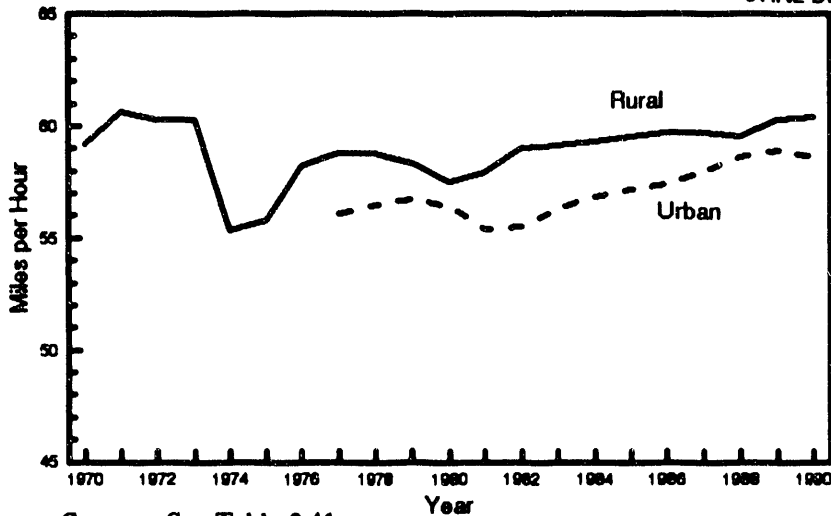


Source: See Table 3.40.

For the first time since 1973, average rural Interstate speed rose to 60 miles per hour in 1989 and stayed at that speed in 1990. Average urban Interstate speed declined slightly in 1990 - the first decline in ten years.

Figure 3.16. Average Interstate Speeds, 1970-90

ORNL-DRW 93-6680



Source: See Table 3.41

Table 3.41
Average Urban and Rural Interstate Speeds, 1970-90*
(miles per hour)

Year	Urban Interstate	Rural Interstate
1970	‡	59.2
1971	‡	60.6
1972	‡	60.3
1973	‡	60.3
1974	‡	55.3
1975	‡	55.8
1976	56.1	58.2
1977	56.5	58.8
1978	56.7	58.8
1979	56.4	58.3
1980	55.4	57.5
1981	55.5	57.9
1982	56.3	59.0
1983	56.8	59.1
1984	57.2	59.3
1985	57.2	59.5
1986	57.4	59.7
1987	58.0	59.7
1988	58.6	59.5
1989	58.9	60.3
1990	58.6	60.4

Source:

U.S. Department of Transportation, Federal Highway Administration, Highway Statistics 1990, Washington, DC, 1991, Table VS-1, p. 199, and annual.

*Data from 1970-79 represent only free-moving traffic, on level, straight, uncongested sections of Interstate. Beginning with fiscal year 1980, the data show the speeds of all vehicular traffic.

‡Data are not available.

The Environmental Protection Agency (EPA) tests new vehicles to determine the fuel economy ratings. The city and highway fuel economies that are posted on the windows of new vehicles are determined by testing the vehicle during these driving cycles. The driving cycles simulate the performance of an engine while driving in the city or on the highway. Once the urban cycle is completed, the engine is stopped, then started again for the 8.5 minute hot start cycle.

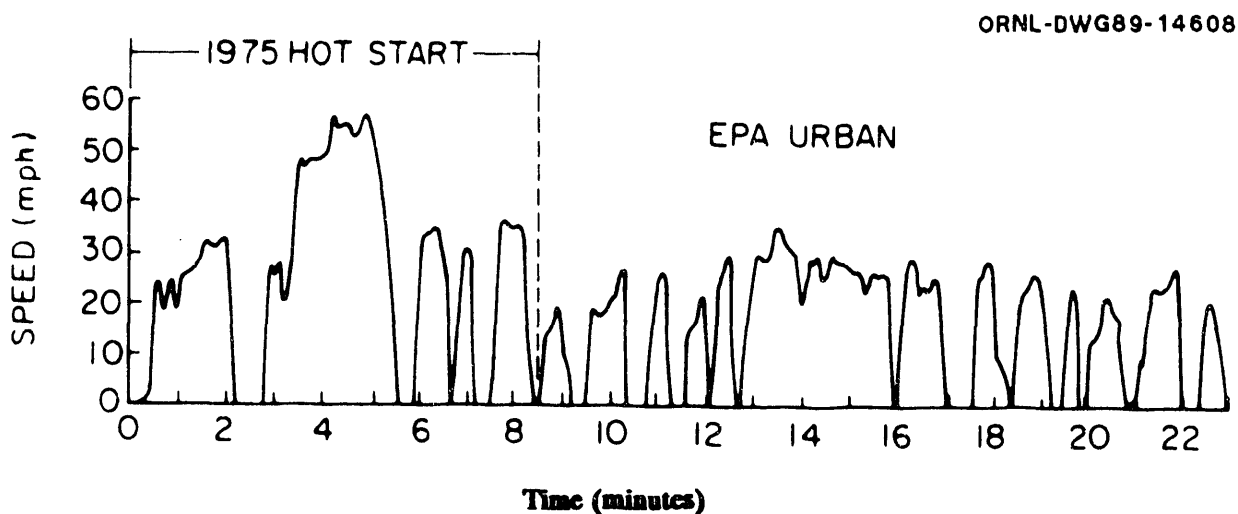


Figure 3.17. Urban Driving Cycle

Length of cycle: 1870 seconds, including idle time.

Average speed: 21.3 mph with idle; 26.5 mph without idle.

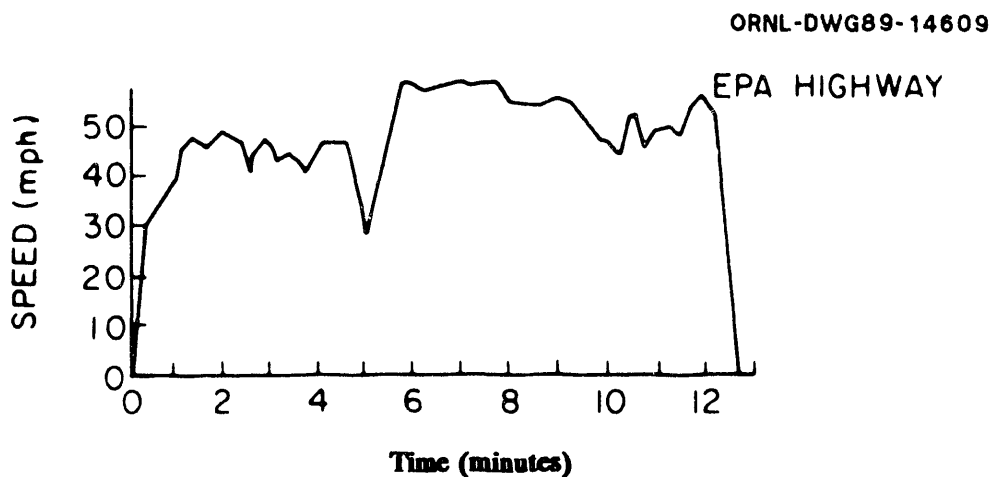


Figure 3.18. Highway Driving Cycle

Length of cycle: 765 seconds.

Average speed: 48.5 mph.

Source:

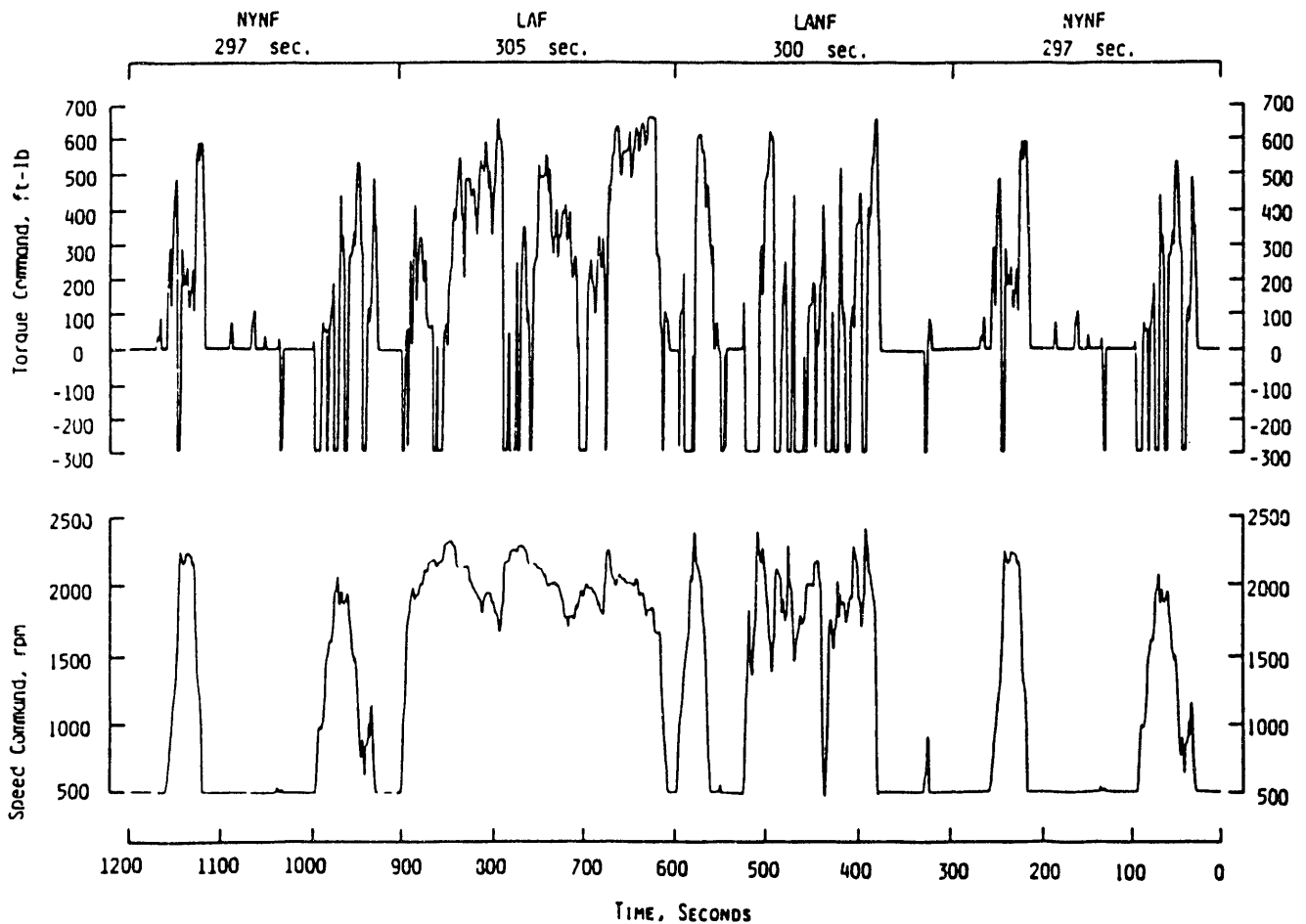
Code of Federal Regulations, 40CFR, "Subpart B - Fuel Economy Regulations for 1978 and Later Model Year Automobiles - Test Procedures," July 1, 1988 edition, p. 676.

Section 3.7 Vehicle Emissions

The Environmental Protection Agency (EPA) tests transient emissions from heavy-duty diesel engines using the 1984 Transient Federal Test Procedure. The engine is subjected to a cycle of varying speed and load for twenty minutes.

Figure 3.19. Torque and Speed Cycles for Transient Emissions Testing of a Typical Heavy-Duty Diesel Engine

ORNL-DRW 93-6681



Source: Carroll, James N., et. al., "Emission Comparison of DDC 6V-92TA on Alcohol Fuels," Truck and Bus Meeting and Exposition, Detroit, MI, 1990, p.3.

The Clean Air Act Amendment of 1990 established higher emission control standards. These standards will become effective in 1994.

Table 3.42
Federal Emission Control Requirements for
Automobiles and Light Trucks, 1976-94^a
(grams per mile)

Model Year	Automobiles				Light trucks ^b			
	Hydrocarbons (HC)	Carbon monoxide (CO)	Nitrogen oxides (NO _x)	Particulates ^c	Hydrocarbons (HC)	Carbon monoxide (CO)	Nitrogen oxides (NO _x)	Particulates ^c
1976	1.50	15.0	3.1	^d	2.0	20.0	3.1	^d
1977	1.50	15.0	2.0	^d	2.0	20.0	3.1	^d
1978	1.50	15.0	2.0	^d	2.0	20.0	3.1	^d
1979	1.50	15.0	2.0	^d	1.7	18.0	2.3	^d
1980	0.41	7.0	2.0	^d	1.7	18.0	2.3	^d
1981	0.41	3.4	1.0	^d	1.7	18.0	2.3	^d
1982	0.41	3.4	1.0	0.6	1.7	18.0	2.3	0.60
1983	0.41	3.4	1.0	0.6	1.7	18.0	2.3	0.60
1984	0.41	3.4	1.0	0.6	0.8	10.0	2.3	0.60
1985	0.41	3.4	1.0	0.6	0.8	10.0	2.3	0.60
1986	0.41	3.4	1.0	0.6	0.8	10.0	2.3	0.60
1987	0.41	3.4	1.0	0.2	0.8	10.0	2.3	0.26
1988	0.41	3.4	1.0	0.2	0.8	10.0	1.2 ^e	0.26
1989	0.41	3.4	1.0	0.2	0.8	10.0	1.2 ^e	0.26
1990	0.41	3.4	1.0	0.2	0.8	10.0	1.2 ^e	0.26
1991	0.41	3.4	1.0	0.2	0.8	10.0	1.2 ^e	0.26
1992	0.41	3.4	1.0	0.2	0.8	10.0	1.2 ^e	0.26
1993	0.41	3.4	1.0	0.2	0.8	10.0	1.2 ^e	0.26
1994	0.25	3.4	0.4	0.08	0.25 ^e	3.4 ^e	1.2 ^e	0.26
1995-on	0.25	3.4	0.4	0.08	0.25 ^e	3.4 ^e	0.4 ^f	0.08

Sources:

1976-93: Code of Federal Regulations 40CFR86, "Control of Air Pollution from New Motor Vehicles and New Motor Vehicle Engines: Certification and Testing Procedures," July 1, 1987 edition, p. 264.

1994-on: Clean Air Act Amendment of 1990.

^aCalifornia standards not included.

^bApplies to trucks under 6,000 pounds gross vehicle weight rating (GVWR) until model year 1978 and under 8,500 pounds GVWR beginning in model year 1979.

^cApplies to diesel engines only.

^dNo standard was set for this year.

^eApplies to light trucks up to and including 3,750 pounds loaded vehicle weight (LVW).

^fApplies to light trucks up to and including 3,750 pounds loaded vehicle weight (LVW). Does not apply to diesel-fueled light trucks.

The Clean Air Act Amendment of 1990 established higher emission control standards. These standards will become effective in 1994.

Table 3.43
Federal Emission Control Requirements for
Heavy-Duty Gasoline Trucks, 1976-94^a
(grams per brake horsepower hour)

Model Year	Hydrocarbons (HC)	Carbon monoxide (CO)	Nitrogen oxides (NO _x)	Hydrocarbons + nitrogen oxides (HC + NO _x)
1976	b	40.0	b	16.0
1977	b	40.0	b	16.0
1978	b	40.0	b	16.0
1979	1.5	25.0	b	10.0
1980	1.5	25.0	b	10.0
1981	1.5	25.0	b	10.0
1982	1.5	25.0	b	10.0
1983	1.5	25.0	b	10.0
1984	1.3	15.5	10.7	b
1985	2.5	40.0	10.7	b
1986	2.5	40.0	10.7	b
1987	1.9	37.1	10.6	b
1988	1.9	37.1	10.6	b
1989	1.9	37.1	10.6	b
1990	1.9	37.1	6.0	b
1991	1.9	37.1	5.0	b
1992	1.9	37.1	5.0	b
1993	1.9	37.1	5.0	b
1994	1.9 ^c	37.1	5.0 ^c	b
1995	1.9 ^c	37.1 ^c	5.0 ^c	b
1996	1.9 ^c	37.1 ^c	5.0 ^c	b
1997	1.9 ^c	37.1 ^c	5.0 ^c	b
1998	1.9 ^c	37.1 ^c	4.0 ^c	b

Sources:

1976-93: Code of Federal Regulations, 40CFR86, "Control of Air Pollution from New Motor Vehicles and New Motor Vehicles Engines: Certification and Testing Procedures," July 1, 1987 edition, p. 264.

1994-on: Clean Air Act Amendment of 1990.

^aApplies to trucks greater than 6,000 pounds gross vehicle weight until model year 1978; greater than 8,500 pounds gross vehicle weight from model year 1979-1986; and greater than 14,000 pounds gross vehicle weight starting in 1987.

^bNo standard was set for this year.

^cHeavy-duty trucks must meet these standards or standards which reflect the greatest degree of emission reduction achievable through the application of the technology available.

The Clean Air Act Amendment of 1990 established higher emission control standards. These standards will become effective in 1994.

Table 3.44
Federal Emission Control Requirements for
Heavy-Duty Diesel Trucks, 1976-94*
(grams per brake horsepower hour)

Model Year	Hydrocarbons (HC)	Carbon monoxide (CO)	Nitrogen oxides (NO _x)	Hydrocarbons + nitrogen oxides (HC + NO _x)	Particulates
1976	b	40.0	b	16.0	b
1977	b	40.0	b	16.0	b
1978	b	40.0	b	16.0	b
1979	1.5	25.0	b	10.0	b
1980	1.5	25.0	b	10.0	b
1981	1.5	25.0	b	10.0	b
1982	1.5	25.0	b	10.0	b
1983	1.5	25.0	b	10.0	b
1984	1.3	15.5	10.7	5.0	b
1985	1.3	15.5	10.7	b	b
1986	1.3	15.5	10.7	b	b
1987	1.3	15.5	10.7	b	b
1988	1.3	15.5	10.7	b	0.60
1989	1.3	15.5	10.7	b	0.60
1990	1.3	15.5	6.0	b	0.60
1991	1.3	15.5	5.0	b	0.25
1992	1.3	15.5	5.0	b	0.25
1993	1.3	15.5	5.0	b	0.25
1994	1.3 ^c	15.5	5.0	b	0.10
1995	1.3 ^c	15.5 ^c	5.0 ^c	b	0.10 ^c
1996	1.3 ^c	15.5 ^c	5.0 ^c	b	0.10 ^c
1997	1.3 ^c	15.5 ^c	5.0 ^c	b	0.10 ^c
1998	1.3 ^c	15.5 ^c	4.0 ^c	b	0.10 ^c

Sources:

1976-93: Code of Federal Regulations, 40CFR86, "Control of Air Pollution from New Motor Vehicles and New Motor Vehicle Engines: Certification and Testing Procedures," July 1, 1987 edition, p. 264.

1994-on: Clean Air Act Amendment of 1990.

*Applies to trucks greater than 6,000 pounds gross vehicle weight until model year 1978; greater than 8,500 pounds gross vehicle weight beginning in model year 1979.

^bNo standard was set for this year.

^cHeavy-duty trucks must meet these standards or standards which reflect the greatest degree of emission reduction achievable through the application of the technology available.

Table 3.45
Transportation's Contribution to U.S. Emissions, 1978-90

Year	Emission (million metric tons/year)											
	Suspended Particulate		Sulfur Oxide		Carbon Monoxide		Nitrogen Oxides		Volatile Organic Compound		Lead	
	Trans.	Percent trans. of total	Trans.	Percent trans. of total	Trans.	Percent trans. of total	Trans.	Percent trans. of total	Trans.	Percent trans. of total	Trans.	Percent trans. of total
1978	1.4	15.4%	0.8	3.3%	61.6	74.8%	9.8	46.4%	8.7	37.0%	0.1124	87.9%
1979	1.4	15.7%	0.9	3.6%	59.1	72.3%	10.1	46.8%	8.0	35.7%	0.0946	87.0%
1980	1.3	15.3%	0.9	3.8%	56.1	70.5%	9.8	46.9%	9.0	39.6%	0.0594	84.1%
1981	1.3	16.3%	0.9	4.0%	55.4	71.6%	10.0	47.8%	8.9	41.8%	0.0469	83.2%
1982	1.3	18.3%	0.8	3.7%	52.9	73.1%	9.4	47.0%	8.3	42.6%	0.0469	86.2%
1983	1.3	18.3%	0.8	3.9%	52.4	70.3%	8.9	46.1%	8.2	40.4%	0.0408	87.9%
1984	1.3	17.6%	0.8	3.7%	50.6	70.5%	8.8	44.4%	8.1	38.4%	0.0347	86.5%
1985	1.4	19.2%	0.9	4.3%	47.9	68.8%	8.9	44.7%	7.6	37.6%	0.0155	74.2%
1986	1.4	20.6%	0.9	4.3%	44.6	69.7%	8.3	43.5%	7.2	37.7%	0.0035	41.7%
1987	1.4	20.0%	0.9	4.3%	43.3	67.4%	8.1	41.8%	7.1	36.6%	0.0030	37.5%
1988	1.5	20.0%	0.9	4.3%	41.2	63.4%	8.1	40.5%	6.9	35.4%	0.0026	34.2%
1989	1.5	20.8%	1.0	4.7%	40.0	65.7%	7.9	39.7%	6.4	34.6%	0.0022	30.6%
1990	1.5	20.0%	0.9	4.2%	37.6	62.6%	7.5	38.3%	6.4	34.2%	0.0022	31.0%
<i>Average annual percentage change</i>												
1978-90	0.6%		1.0%		-4.0%		-2.2%		-2.5%		-27.9%	
1982-90	1.8%		1.5%		-4.2%		-2.8%		-3.2%		-31.8%	

Source: United States Environmental Protection Agency, Office of Air Quality Planning and Standards, National Air Quality and Emissions Trends Report, 1990, Research Triangle Park, NC, 1991, pp. 3-4, 3-13, 3-18, 3-22, 3-27, 3-32, and annual.

Table 3.46
Exhaust Emission Standards for Clean-Fuel Vehicles in the California Pilot Test Program
(50,000 mile standards in grams per mile)

	LDV & LDT ≤6,000 GVWR ≤3,750 LVW	LDT ≤6,000 GVWR >3,750 LVW ≤5,750 LVW	LDT * >6,000 GVWR ≤3,750 TW	LDT * >6,000 GVWR >3,750 TW ≤5,750 TW	LDT * >6,000 GVWR >5,750 TW
Conventional vehicles					
Non-methane hydrocarbons	0.250	0.320	0.250	0.320	0.390
Carbon monoxide	3.400	4.400	3.400	4.400	5.000
Nitrogen oxides	0.400	0.700	0.400	0.700	1.100
Formaldehyde	•	•	•	•	•
Transition low-emission vehicles (TLEVs)					
Non-methane organic gases	0.125	0.160	•	•	•
Carbon monoxide	3.400	4.400	•	•	•
Nitrogen oxides	0.400	0.700	•	•	•
Formaldehyde	0.015	0.018	•	•	•
Low-emission vehicles (LEVs)					
Non-methane organic gases	0.075	0.100	0.125	0.160	0.195
Carbon monoxide	3.400	4.400	3.400	4.400	5.000
Nitrogen oxides	0.200	0.400	0.400	0.700	1.100
Formaldehyde	0.015	0.018	0.015	0.018	0.022
Ultra-low emission vehicles (ULEVs)					
Non-methane organic gases	0.040	0.050	0.075	0.100	0.117
Carbon monoxide	1.700	2.200	1.700	2.200	2.500
Nitrogen oxides	0.200	0.400	0.200	0.400	0.600
Formaldehyde	0.008	0.009	0.008	0.009	0.011
Zero-emission vehicles (ZEVs)					
Non-methane organic gases	0.0	0.0	0.0	0.0	0.0
Carbon monoxide	0.0	0.0	0.0	0.0	0.0
Nitrogen oxides	0.0	0.0	0.0	0.0	0.0
Formaldehyde	0.0	0.0	0.0	0.0	0.0

Source:

U.S. Environmental Protection Agency, Office of Mobile Sources, "California Pilot Test Program," Public Outreach Meeting, Ann Arbor, MI, May 17, 1991.

Note: LDV = light-duty vehicle
LDT = light-duty truck
GVWR = gross vehicle weight rating
LVW = loaded vehicle weight
TW = tare weight

*The clean-fuel vehicle standards are not effective until the 1998 model year.

*Not applicable.

*There is no TLEV category for this vehicle class.

The California Air Resources Board has proposed these figures for fleet mixture in order to meet the emission standards. By the year 2001 it is proposed that 90% of the manufacturer's fleet be low-emission vehicles.

Table 3.47
California Air Resources Board Proposal for Meeting Emission Standards

Year	Percent of manufacturer's fleet	Vehicle type ^a
1989	100	CV
1993	100	CV
1994	90	CV
	10	TLEV
1995	85	CV
	15	TLEV
1996	80	CV
	20	TLEV
1997	73	CV
	25	LEV
	2	ULEV
1998-2000	48	CV
	48	LEV
	2	ULEV
	2	ZEV
2001-2002	90	LEV
	5	ULEV
	5	ZEV
2003 ^b	75	LEV
	15	ULEV
	10	ZEV

Source:

California Air Resources Board, Mobile Sources Division,
El Monte, CA, 1990.

- CV - Conventional vehicles
- TLEV - Transition low emission vehicles
- LEV - Low emission vehicles
- ULEV - Ultra low emission vehicles
- ZEV - Zero emission vehicles

^bFleet average of non-methane organic gases = 0.062 in 2003.

Four fuels are projected as capable of meeting the requirements for the transitional low-emission vehicles, low-emission vehicles, ultra-low emission vehicles, and zero-emission vehicles. Gasoline, alcohol, compressed natural gas, and liquified petroleum gas, with fuel and vehicle improvements, are projected as capable of meeting the first three levels. Electric vehicles are phased in as ultra-low emission vehicles and are the only vehicle type expected to be zero-emission vehicles.

Table 3.48
Possible Fuel/Vehicles for Clean-Fuel Vehicles

TRANSITIONAL LOW-EMISSION VEHICLES (TLEVs)

- *Gasoline* - small/medium displacement engines, heated fuel preparation system, close-coupled catalyst
- *Alcohol* - improved close-coupled catalyst
- *Compressed natural gas* - underfloor catalyst
- *Liquified petroleum gas* - close-coupled catalyst

LOW-EMISSION VEHICLES (LEVs)

- *Gasoline* - electrically heated catalyst, phase 2 gasoline
- *Alcohol* - heated fuel preparation system, close-coupled catalyst
- *Compressed natural gas* - electronic fuel injection, close-coupled catalyst
- *Liquified petroleum gas* - electronic fuel injection, close-coupled catalyst

ULTRA-LOW EMISSION VEHICLES (ULEVs)

- *Gasoline* - heated fuel preparation system, electrically heated catalyst, phase 2 gasoline
- *Alcohol* - heated fuel preparation system, electrically heated catalyst
- *Compressed natural gas* - electronic fuel injection, electrically heated catalyst
- *Electricity* - range-extended hybrid vehicles, battery powered vehicles with auxiliary combustion heaters

ZERO-EMISSION VEHICLES (ZEVs)

- *Electricity* - battery-powered vehicles
-

Source:

U.S. Department of Energy, Office of Transportation Technologies, "Electric Vehicle Progress," Washington, DC, January 1991, p.3.

Table 3.49
Contribution of Transportation Fuel Use to Total Carbon Emission for Selected Countries

Country	Year	End-Use Fuel Consumption by Transportation Sector (quads)	Total Fossil Fuel Consumption by All Sectors (quads)	Carbon from Total Fossil Fuel Consumption by all Sectors (Tg)	Carbon from Fuel Consumption by Transportation Sector			From Full Fuel Cycle	From Full Fuel Cycle	From Full Fuel Cycle
					From End Use	From Full Fuel Cycle	From End Use			
%										
of Total Fossil Fuel Carbon Emitted by all Sectors										
U.S.	1988	16.49	71.65	1,455.0	319.8	433.3	22.0	29.8	23.5	23.8
West Germany	1988	1.78	9.51	195.2	34.5	45.9	17.7	23.5	23.5	23.5
Norway	1988	0.11	0.46	9.0	2.1	2.9	23.6	31.6	31.6	31.6
Japan	1988	2.35	14.32	296.4	45.8	60.2	15.4	20.3	20.3	20.3
U.S.S.R.	1987	3.27	53.70	1,049.8	63.2	86.8	6.0	8.3	8.3	8.3
Mexico	1988	0.75	4.36	83.4	14.5	19.8	17.4	23.8	23.8	23.8

3-73

Source: DeLuchi, M.A. Emissions of Greenhouse Gases from the Use of Transportation Fuels and Electricity, Volume I, Argonne National Laboratory, Argonne, IL, November 1991, p.3.

^aTeragrams (1Tg = 10¹²g).

Section 3.8

High-Occupancy Vehicle Lanes

High-occupancy vehicle (HOV) lanes are special highway lanes meant for the exclusive use of vehicles with a specified number of passengers. Vehicles that use HOV lanes are usually guaranteed a shorter and less congested trip than those using regular traffic lanes. In 1990 there were 332 miles of HOV lanes in operation in the U.S. Eighteen areas had HOV facilities in 1990, and 6 more areas had HOV facilities in development at that time (see Figure 3.20).

Table 3.50
Miles of High-Occupancy Vehicle Lanes, 1969-90

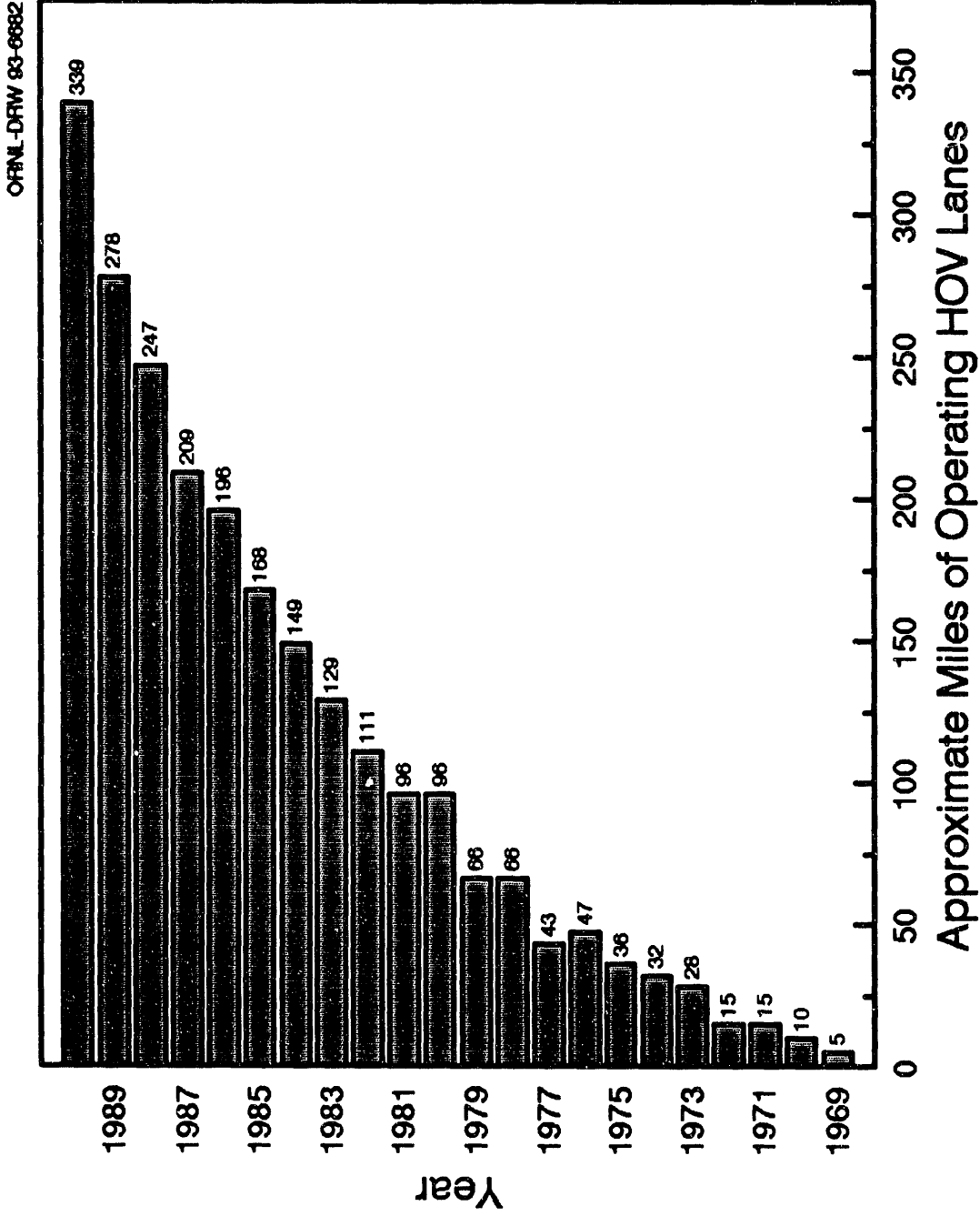
Year	Miles ^a
1969	5
1970	10
1971	15
1972	15
1973	28
1974	32
1975	36
1976	43
1977	47
1978	66
1979	66
1980	96
1981	96
1982	111
1983	129
1984	149
1985	168
1986	196
1987	209
1988	247
1989	278
1990	339
<i>Average annual percentage change</i>	
1969-90	22.2%
1982-90	15.0%

Source:

Texas Transportation Institute, High-Occupancy Vehicle System Development in the United States, College Station, TX, December 1990, p. 9.

^aData shown are for continuously operating HOV lanes located either on freeways or in separate rights-of-way in the U.S. Mileage is not shown for HOV lanes that have been discontinued.

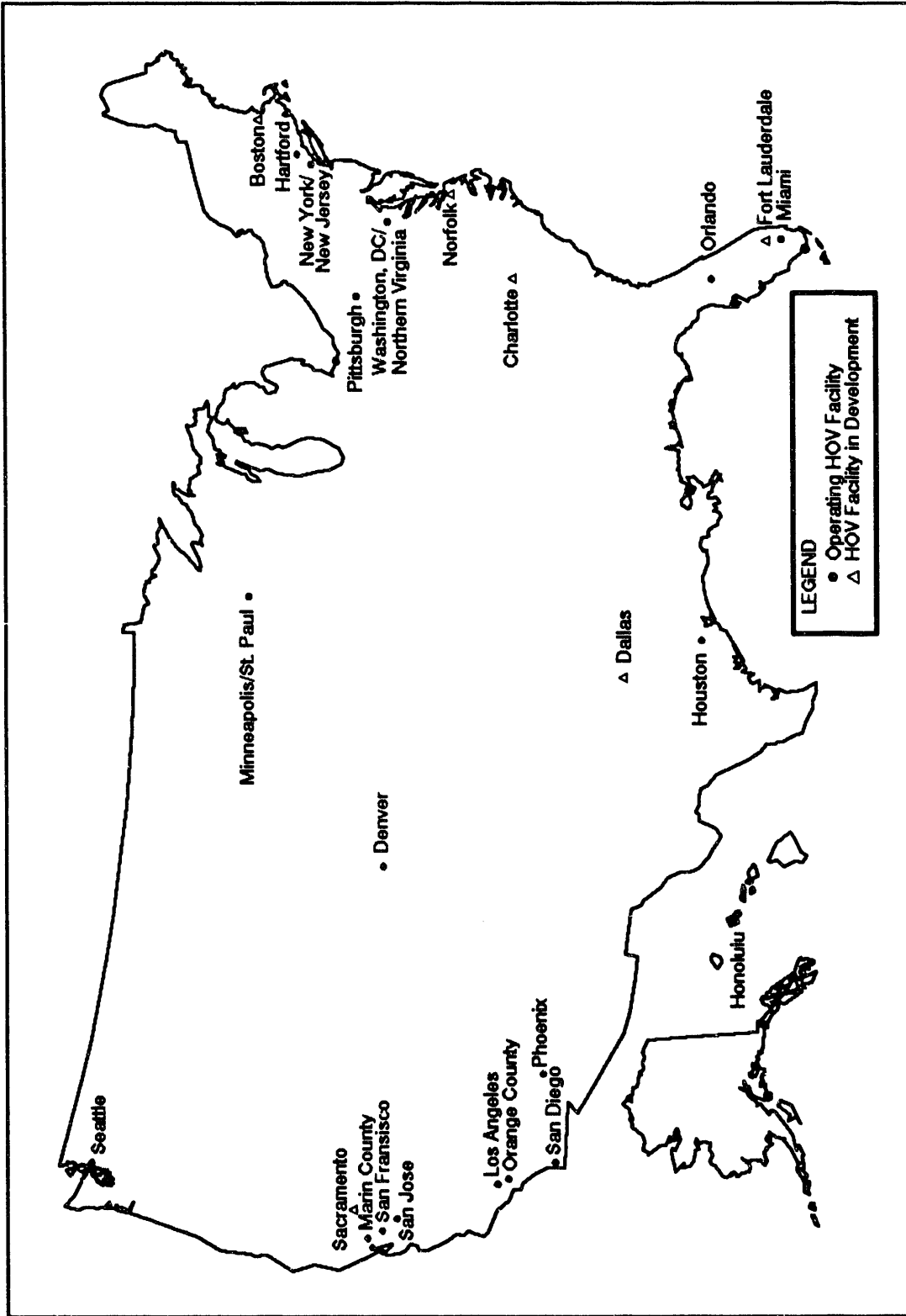
Figure 3.20. Miles of High-Occupancy Vehicle Lanes, 1969-90



Source: See Table 3.50.

Figure 3.21. U.S. Urban Areas Where HOV Facilities Were in Operation or Development as of 1990

CRNL-DRW 93-6683



Source: Texas Transportation Institute, High-Occupancy Vehicle System Development in the United States, College Station, TX, December 1990, p.9.

CHAPTER 4

PERSONAL TRAVEL STATISTICS

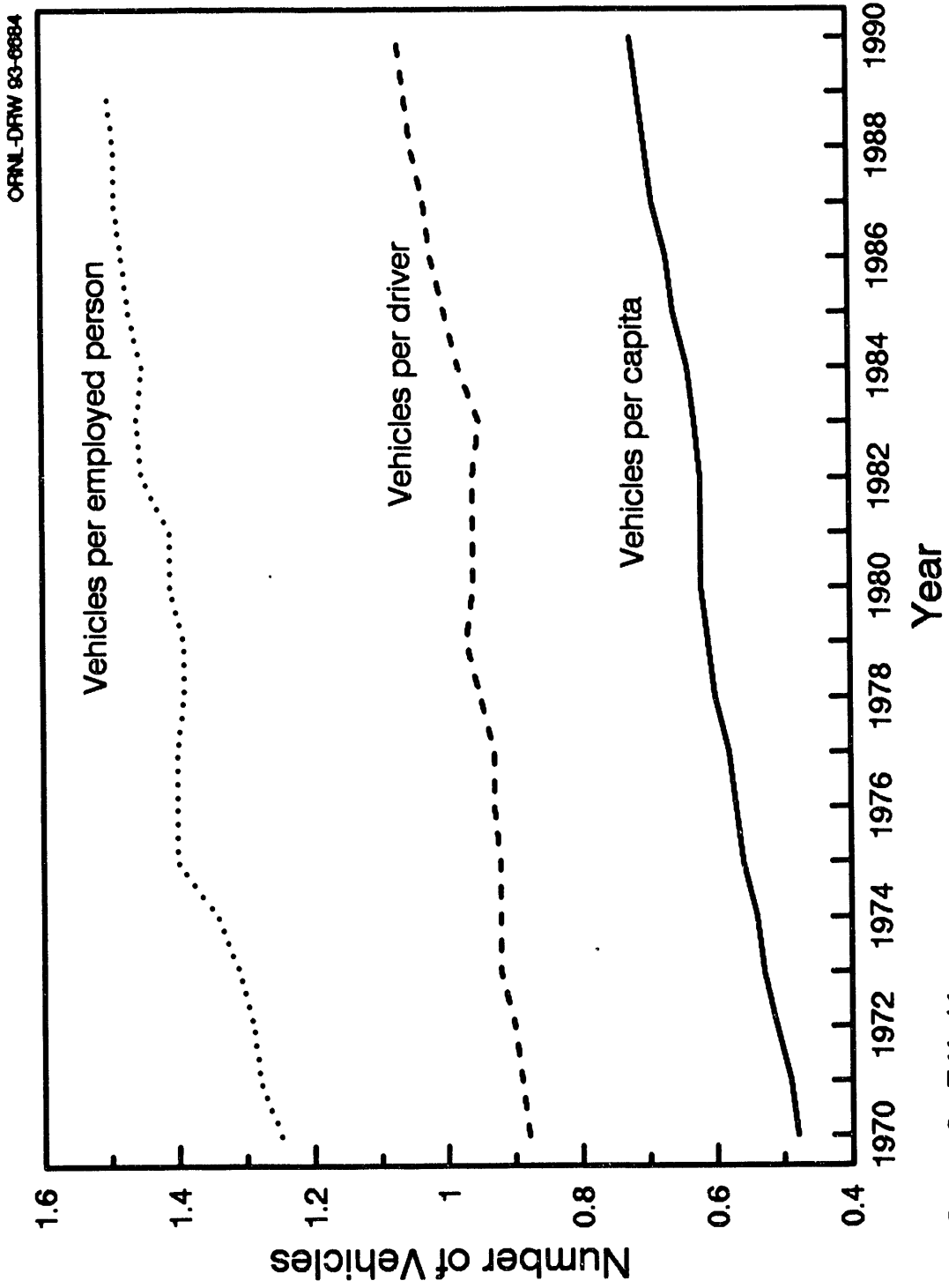
From 1985 to 1990, the average annual increase in the number of vehicles surpasses the increases in population, households, licensed drivers, and employed persons. Since 1985 there has been more than one vehicle for every licensed driver in the U.S. (Table 4.1).

Each year since 1979 the U.S. Travel Data Center has conducted the National Travel Survey on a regular basis to provide timely and relevant information on major travel trends in the U.S. In this survey, a trip is defined as "each time one person goes to a place at least 100 miles away from home and returns." The following trips are excluded from the survey: travel as part of an operation crew on a train, airplane, truck, bus, or ship; commuting to a place of work; and student trips to or from school. Data from the 1990 National Travel Survey are contained in Tables 4.4-4.6. According to the survey, the average trip distance in 1990 was 72 miles shorter than in 1988 due to shorter trips taken by cars, trucks, and recreational vehicles. The average trip distance by airplane, however, was longer in 1990 than in 1988 (Table 4.4). Twenty percent of all vacation trips in 1990 were less than 300 miles (Table 4.5).

The majority of data on personal travel come from the Nationwide Personal Transportation Survey (NPTS). The NPTS is a national survey designed to collect data on the nature and characteristics of personal travel. Not to be confused with the National Travel Survey, the definition of a trip in the NPTS is "any one-way travel from one address (place) to another by private motor vehicle, public transportation, bicycle, or walking." Excluded from the survey are jogging and walking for exercise, as well as all bicycling and walking for individuals under 5 years of age. The survey collects detailed data on household trips, their purposes and the transportation modes used. The NPTS is sponsored by several agencies of the U.S. Department of Transportation and is conducted approximately every seven years. The data presented include information from surveys done in 1969, 1977, 1983, and 1990. Tables 4.7-4.20 and Figures 4.5-4.14 are taken directly from the U.S. Department of Transportation, Federal Highway Administration, 1990 Nationwide Personal Transportation Survey: Summary of Travel Trends which was prepared by Oak Ridge National Laboratory

for the Federal Highway Administration. Since all of the NPTS surveys differ somewhat in terminology, survey procedure, and target population, one should be cautious when comparing statistics from one survey to the next.

Figure 4.1. Population and Vehicle Profile, 1970-90



Source: See Table 4.1.

Table 4.2
Financial Profile of the Population, 1970-89

Year	Median household income		Household income per household vehicle ^a		Disposable income per capita		Disposable income per vehicle ^b	
	Current dollars	Constant 1988 dollars ^c	Constant 1988 dollars ^c	Current dollars	Current dollars	Constant 1988 dollars ^c	Vehicles per capita	Constant 1988 dollars ^c
1970	8,734	26,604	17,164	3,489	10,627	0.48	22,141	
1971	9,028	26,371	16,690	3,740	10,925	0.49	22,295	
1972	9,697	27,423	17,579	4,000	11,312	0.51	22,180	
1973	10,512	27,983	17,599	4,481	11,928	0.53	22,506	
1974	11,197	26,862	16,480	4,855	11,647	0.54	21,569	
1975	11,800	25,936	15,347	5,291	11,630	0.56	20,767	
1976	12,686	26,362	15,599	5,744	11,936	0.57	20,940	
1977	13,572	26,493	15,314	6,262	12,223	0.58	20,940	
1978	15,064	27,311	15,518	6,968	12,633	0.60	21,055	
1979	16,461	26,831	15,783	7,682	12,522	0.61	20,527	
1980	17,710	25,432	14,700	8,421	12,093	0.61	19,504	
1981	19,074	24,815	14,427	9,243	12,025	0.62	19,395	
1982	20,171	24,730	14,378	9,724	11,922	0.62	19,228	
1983	21,018	24,948	14,256	10,340	12,274	0.63	19,482	
1984	22,415	25,531	14,343	11,257	12,822	0.64	20,034	
1985	23,618	25,980	14,353	11,863	13,049	0.66	19,772	
1986	24,897	26,864	14,680	12,496	13,483	0.67	20,124	
1987	26,061	27,130	14,508	13,128	13,666	0.69	19,806	
1988	27,225	27,225	14,559	14,107	14,107	0.70	20,153	
1989	28,906	27,576	14,514	14,948	14,260	0.71	20,085	
				Average annual percentage change				
1970-89	6.5%	0.2%	-0.9%	8.0%	1.6%	2.1%	-0.5%	
1982-89	5.3%	1.6%	0.1%	6.3%	2.6%	2.0%	0.6%	

Sources:

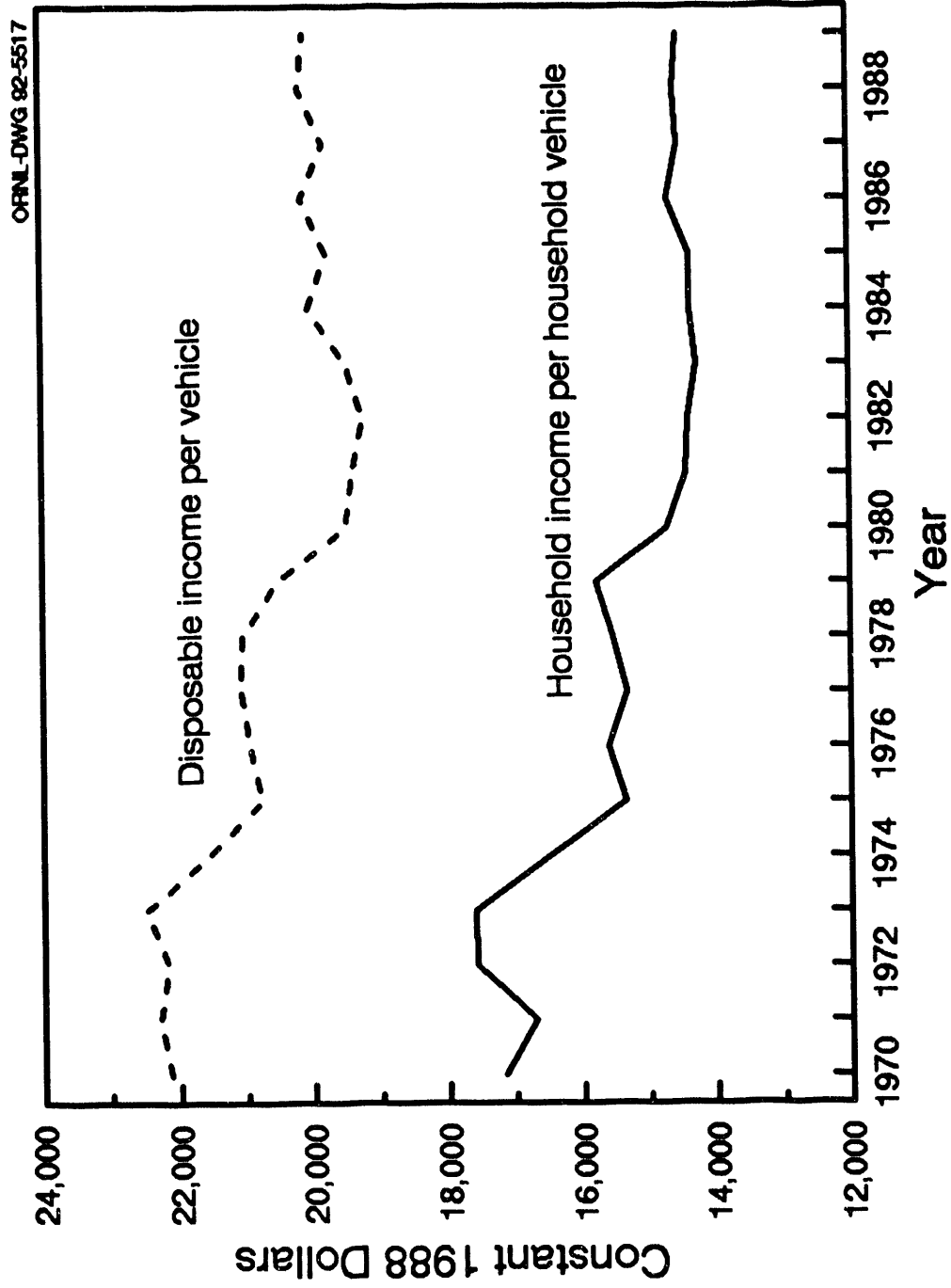
Median household income and disposable income per capita - U.S. Department of Commerce, Bureau of the Census, *Statistical Abstract of the United States*, 111th ed., Washington, DC, 1991, pp. 440, 450, and annual.
Vehicles per household and vehicles per capita - See Table 4.1.

^aMedian household income divided by the number of vehicles per household equals the household income per household vehicle.

^bDisposable income per capita divided by the number of vehicles per capita equals disposable income per vehicle.

^cAdjusted by the Consumer Price Inflation Index.

Figure 4.2. Financial Profile, 1970-89



Source: See Table 4.2.

Transportation (17.9%) is second only to housing (30.6%) as the largest expenditure for the average household. In 1990, approximately 22% of total expenditures on transportation was for purchasing new vehicles, and 20% was on gasoline and motor oil.

Table 4.3
Average Annual Expenditures of Households by Income, 1990

	Income ¹						Percentage of total expenditures ²			
	All households	Less than \$5,000	\$5,000 to \$9,999	\$10,000 to \$14,999	\$15,000 to \$19,999	\$20,000 to \$29,999				
Total expenditures	\$29,050	\$12,381	\$13,130	\$16,429	\$20,752	\$24,535	\$31,298	\$38,398	\$50,000 and over	\$56,295
Food ³	15.0	19.1	18.4	17.3	16.6	15.6	14.8	15.2	12.7	12.7
Housing	30.6	33.6	35.0	34.3	30.8	30.9	28.8	29.1	30.1	30.1
Apparel and services	5.7	5.6	5.1	5.0	5.5	5.4	5.9	5.1	6.1	6.1
Transportation	17.9	15.8	15.4	17.1	20.1	18.6	19.1	18.7	17.3	17.3
Cars and trucks, new	4.0	1.7	1.8	2.7	4.4	3.4	4.0	4.0	4.9	4.9
Cars and trucks, used	3.4	3.8	4.1	3.9	5.0	3.8	4.3	3.4	2.5	2.5
Other vehicles	0.1	0.1	0.2	0.1	0.0	0.0	0.1	0.3	0.1	0.1
Vehicle finance charges	1.0	0.5	0.6	0.6	1.1	1.1	1.2	1.3	1.1	1.1
Gasoline & motor oil	3.6	4.4	3.9	4.1	4.2	4.4	3.9	3.7	2.9	2.9
Maintenance and repairs	2.1	2.1	2.0	2.2	2.0	2.2	2.1	2.4	1.9	1.9
Vehicle insurance	2.0	1.6	1.7	2.0	2.1	2.2	2.0	2.1	1.9	1.9
Public transportation	1.0	1.2	0.7	0.8	0.8	0.9	0.9	0.8	1.4	1.4
Vehicle rental, licenses and other charges	0.7	0.5	0.4	0.6	0.6	0.6	0.6	0.7	0.8	0.8
Health care	5.2	6.8	8.4	8.4	7.2	5.8	4.8	4.2	3.7	3.7
Entertainment	5.0	4.0	4.4	3.7	4.0	4.6	4.8	5.8	5.6	5.6
Personal insurance and pensions	10.1	2.5	2.5	4.4	5.6	8.4	10.6	11.7	13.7	13.7
Others ⁴	10.6	12.5	10.8	9.7	10.3	10.7	11.2	10.1	10.8	10.8

Source: U.S. Department of Labor, Bureau of Labor Statistics, *Consumer Expenditure Survey: Interview Survey, 1990*, detailed computer printout, November 1991.

¹In some cases average annual expenditures may exceed the reported amount of income. This is due to several factors such as incorrect reporting of income, indebtedness, student status, etc. Public assistance monies are included in reported income.

²Income before taxes.

³Percentages may not sum to totals due to rounding.

⁴Includes alcoholic beverages.

⁵Includes personal care, reading, education, tobacco and smoking supplies, cash contributions, and miscellaneous items.

Table 4.4
Demographic Characteristics of Auto/Truck/Recreational Vehicle (RV) and Air Travelers
1988-90* (percentage)

	Total travelers		Auto/truck/RV travelers		Air travelers	
	1988	1990	1988	1990	1988	1990
Sex						
Male	57	54	56	54	60	57
Female	43	46	44	46	40	43
Age						
18-24 years	15	13	16	14	14	11
25-34 years	27	27	25	27	28	27
35-44 years	23	22	24	22	23	23
45-54 years	15	15	15	15	18	15
55-64 years	10	12	11	13	9	10
65 years and over	11	11	11	10	9	12
Household size						
One person	20	20	18	18	24	24
Two people	32	35	32	34	32	36
Three people	19	18	20	19	17	14
Four people	17	17	18	18	17	14
Five or more people	12	11	12	11	10	11
Family income						
Less than \$10,000	6	10 ^a	7	10 ^a	4	6 ^a
\$10,000 - \$19,999	16	9 ^a	17	9 ^a	11	6 ^a
\$20,000 - \$29,999	21	22	23	24	15	14
\$30,000 - \$39,999	20	17	21	18	16	15
\$40,000 - \$49,999	13	13	13	15	14	14
\$50,000 - \$74,999	14	17	13	16	21	21
\$75,000 - \$99,999	4	6	4	5	7	9
\$100,000 or more	5	6	3	4	13	13
Region of origin of trip						
New England	5	5	4	5	6	6
Mid-Atlantic	13	13	12	11	13	17
South Atlantic	16	17	17	17	16	17
East South Central	6	6	6	7	5	5
East North Central	16	18	18	18	12	15
West South Central	13	12	13	12	11	13
West North Central	8	8	8	9	8	7
Mountain	7	7	6	8	10	7
Pacific	16	13	15	13	19	14
Road trip distance						
200-299 miles	22	22	28	29	3	2
300-399 miles	16	15	20	19	4	1
400-499 miles	10	11	12	13	5	4
500-599 miles	6	7	7	8	4	4
600-999 miles	13	14	13	15	14	11
1000-1999 miles	15	14	11	9	25	30
2000 or more miles	12	11	5	4	35	34
Outside U.S.	6	6	4	3	13	13
Average trip distance (miles) ^d	970	898	680	596	1980	2014
Total miles (billions) ^e	636	594	321	288	306	292
Total trips (millions)	656.1 ^f	661.1 ^f	472.6	483.9	154.6	144.9

Sources:U.S. Travel Data Center, 1988 Travel Market Close-Up, Washington, DC, 1989, pp. 1, 29, 81, 89, and 93.U.S. Travel Data Center, 1990 Travel Market Report, Washington, DC, 1991, Appendix F, pp. 1, 29, 81, 89, and 93.

*The sum of the components may not equal 100 percent due to rounding. A trip is defined as "each time a person goes to a place at least 100 miles from home and returns."

^aLess than \$15,000^b\$15,000-\$19,999.^cBased on total trips taken in category, not total travelers.^dTotal number of trips multiplied by average trip distance.^eThe total exceeds the sum of automobile and air travel because some trips are made by bus and rail.

While the total number of trips has more than doubled from 1974 to 1990, the number of vacation trips has more than tripled in this period. More than half of all trips taken were less than 600 miles, while two-thirds of all weekend trips were less than 600 miles. The average distance of a business trip was the same in 1990 as in 1983. Trips for pleasure were the only trip type to have a decline in average distance from 1983 to 1990.

Table 4.5
Distribution of Trips for All Modes by Trip Purpose
and Round-Trip Distance, 1974, 1983, and 1990
 (percentage)

Round-trip distance (miles)	Business/convention		Pleasure		Vacation		Weekend		Total		
	1974	1983	1974	1983	1974	1983	1974	1983	1974	1983	1990
200-299	16	16	21	21	14	18	22	30	20	22	22
300-399	16	11	18	16	13	15	21	21	18	15	15
400-599	20	20	20	16	18	14	25	20	20	17	18
600-999	18	15	16	13	18	14	18	14	16	14	14
1,000-1,999	17	20	11	13	16	15	8	8	13	14	14
2,000 or more	11	12	9	10	15	12	3	4	9	10	11
Outside U.S.	2	6	5	9	8	10	2	3	4	8	6
Total ^a	100	100	100	100	100	100	100	100	100	100	100
Average distance ^b	905	1,020	751	870	998	940	546	580	791	860	898
Total trips (millions)	67.8	103.6	163.9	371.5	113.9	307.8	109.4	225.5	280.7	540.9	661.1
% of total	(24.2%)	(19.2%)	(58.4%)	(68.7%)	(40.6%)	(56.9%)	(38.97%)	(41.7%)	(280.0%)	(100.0%)	(100.0%)

• Data from 1974 are not comparable with data past 1981 because of a change in survey methodology.

Sources:

1974 data - U.S. Travel Data Center, 1974 National Travel Survey, Full Year Report, Washington, DC, 1975, pp. 34, 50, 58, 62, 66.

1983 data - U.S. Travel Data Center, 1983 National Travel Survey, Full Year Report, Washington, DC, 1984, pp. A3, A30, A39, A48, A57.

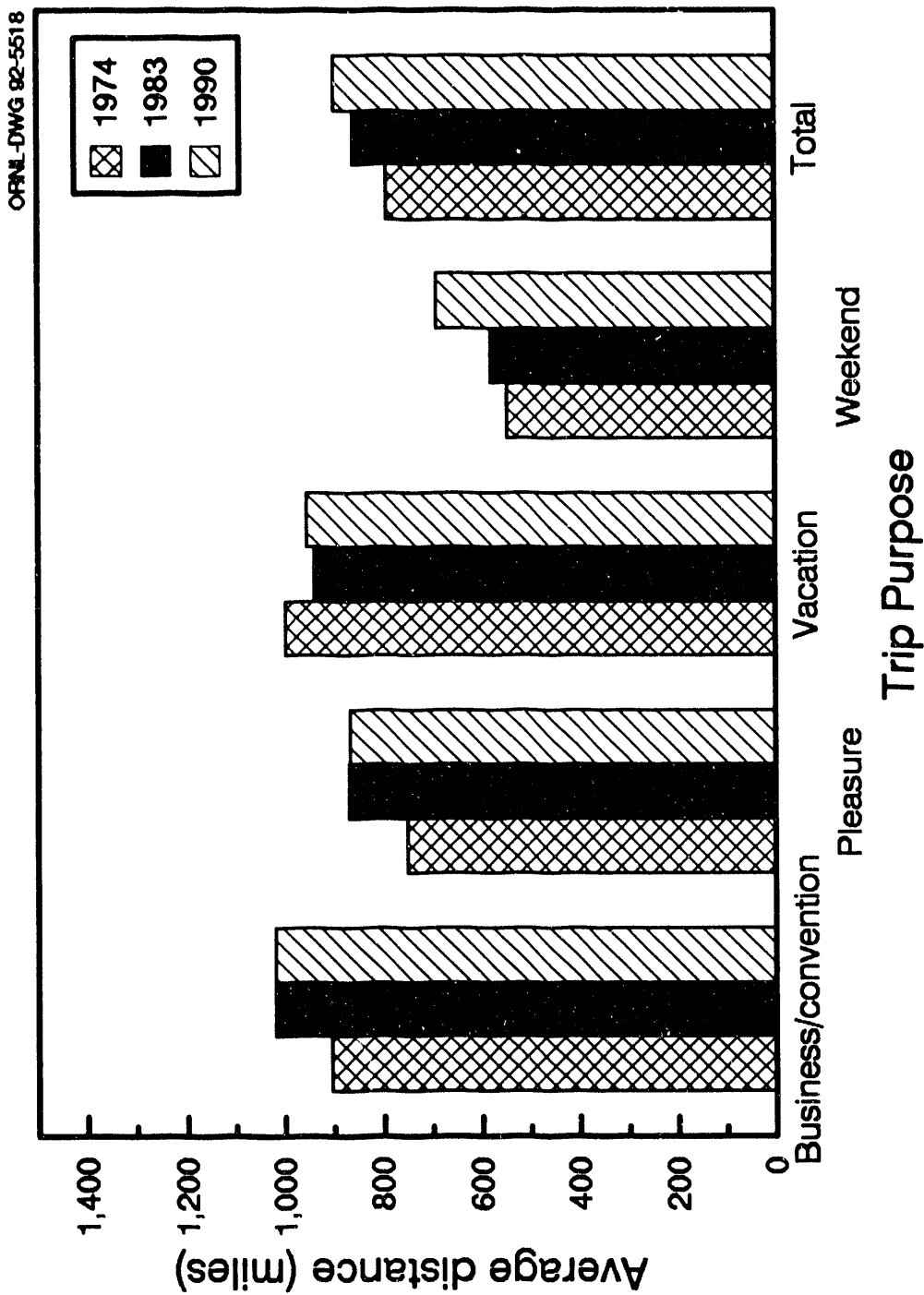
1990 data - U.S. Travel Data Center, 1990 Travel Market Report, Washington, DC, 1991, Appendix F, p. 1.

^aA trip is defined as "each time a person goes to a place at least 100 miles from home and returns." Trip types are not mutually exclusive.

^bTotals may not equal the sum of the components due to rounding.

^cRound trip straight-line distance for domestic travel only.

Figure 4.3. Average Distance of Trips by Trip Purpose, 1974, 1983, and 1990



Source: See Table 4.5.

Regardless of the trip purposes, the majority of trips in 1990 were taken using auto/truck/RV. Of the four trip purposes, business trips had the highest percentage of trips by airplane (37%), while weekend trips had the lowest percentage (13%). Since business trips are more likely to be taken by airplane, they have the longest average trip length (1,020 miles) while weekend trips have the shortest (689 miles).

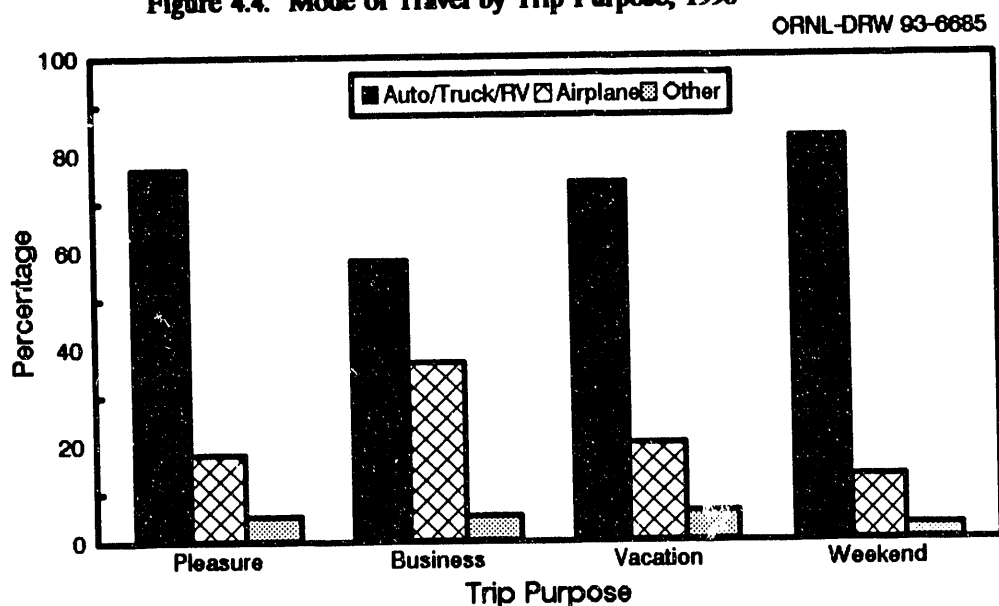
Table 4.6
Mode of Travel by Trip Purpose, 1990^a

Mode	Pleasure	Business	Vacation	Weekend	Total
	(percentage)				
Auto/truck/RV ^b	77	58	74	83	73
Airplane	18	37	20	13	22
Bus	3	2	3	2	3
Train	1	^c	1	1	1
Other	1	2	1	1	2
Total number of trips (millions)	460.9	155.6	422.3	280.2	661.1 ^d
Average trip distance (miles)	867.0	1020.0	953.0	689.0	898.0

Source:

U.S. Travel Data Center, 1990 Travel Market Report, Washington, D.C., 1991, Appendix F, pp. 1, 5.

Figure 4.4. Mode of Travel by Trip Purpose, 1990



Source: See Table 4.6.

^aThe sum of the components may not equal 100 percent due to rounding. A trip is defined as "each time a person goes to a place at least 100 miles from home and returns."

^bThis category also includes rental cars. RV = recreational vehicle.

^cLess than 1 percent.

^dThe sum of the components may not equal the total number of trips due to multiple responses.

According to the U.S. Census data, the percentage of workers who carpooled has dropped from 19.7% in 1980 to 13.4% in 1990. The percent of workers using public transit declined from 6.4% to 5.3% during the same time period. The average travel time increased by 0.7 minutes from 1980 to 1990.

Table 4.7
Means of Transportation to Work for the United States: 1980 and 1990 Census

Means of Transportation	1980 Census		1990 Census	
	Number of Workers	Percentage	Number of Workers	Percentage
Private vehicle	81,258,496	84.1	99,592,932	86.5
Drove alone	62,193,449	64.4	84,215,298	73.2
Carpooled	19,065,047	19.7	15,377,634	13.4
Public Transportation	6,175,061	6.4	6,069,589	5.3
Bus or trolley bus ^a	3,924,787	4.1	3,445,000	3.0
Streetcar or trolley car ^a	^b	^b	78,130	0.1
Subway or elevated	1,528,852	1.6	1,755,476	1.5
Railroad	554,089	0.6	574,052	0.5
Ferryboat	^b	^b	37,497	0.0
Taxicab	167,133	0.2	179,434	0.2
Other Means	703,273	0.7	808,582	0.7
Motorcycle	419,007	0.4	237,404	0.2
Bicycle	468,348	0.5	466,856	0.4
Walked only	5,413,248	5.6	4,488,886	3.9
Worked at home	2,179,863	2.3	3,406,025	3.0
Total Workers	96,617,296	100.0	115,070,274	100.0
Average travel time (minutes)	21.7		22.4	

Source:

Data provided by the Journey-to-Work and Migration Statistics Branch, Population Division, U.S. Bureau of the Census.

^aThis category was "Bus or streetcar" in 1980.

^bData are not available.

Table 4.8
Summary Statistics on Demographic Characteristics
and Total Travel
1969, 1977, 1983, and 1990 Series of the NPTS

	1969	1977	1983	1990	Change	
					69-90 ^a	69-90 ^b
HOUSEHOLDS (000)						
All	62,504	75,412	85,371	93,347	1.9	49
1 person	10,980	16,214	19,354	22,999	3.6	109
2 persons	18,448	22,925	27,169	30,114	2.4	63
3 persons	10,746	13,046	14,756	16,128	2.0	50
4+ persons	22,330	23,227	24,092	24,106	0.4	8
PERSONS (000)						
All	197,213	213,141	229,453	239,416 ^c	0.9	21
Under 16	60,100	54,958	53,682	54,303	-0.5	-10
16-19	14,598	16,552	15,268	13,631	-0.2	-5
20-34	40,060	52,252	60,788	59,517	1.9	49
35-64	62,982	66,988	75,353	82,480	1.3	31
65+	19,473	22,391	24,362	26,955	1.6	38
All Male	94,465	102,521	111,514	114,441	0.8	21
All Male - 16 and older	66,652	74,542	83,645	86,432	1.1	30
All Female	102,748	110,620	117,939	124,975	0.8	22
All Female - 16 and older	73,526	83,721	92,080	96,371	1.1	31
All - 5 and older	NA	198,434	212,932	222,101	0.9 ^d	12 ^d
LICENSED DRIVERS (000)						
All	102,986	127,552	147,015	163,025 ^e	2.2	58
Male	57,981	66,199	75,639	80,289	1.6	38
Female	45,005	61,353	71,376	82,707	2.9	84
WORKERS (000)						
All	75,758	93,019	103,244	118,343 ^e	2.1	56
Male	48,487	55,625	58,849	63,996	1.3	32
Female	27,271	37,394	44,395	54,334	3.3	99
HOUSEHOLD VEHICLES^f (000)	72,500	120,098	143,714	165,221	4.0	128
HOUSEHOLD VEHICLE TRIPS (000,000)	87,284	108,826	126,874	158,927	2.9	82
HOUSEHOLD VMT (000,000)	775,940	907,603	1,002,139	1,409,600	2.9	82
PERSON TRIPS^g (000,000)	145,146	211,778	224,385	249,562	2.6	72
PERSON MILES OF TRAVEL^h (000,000)	1,404,137	1,879,215	1,946,662	2,315,300	2.4	65

Source: U.S. Department of Transportation, Federal Highway Administration, 1990 Nationwide Personal Transportation Study: Summary of Travel Trends, Table 1, Washington, DC, March 1992.

^aCompounded annual percentage change rate.

^bPercentage change rate.

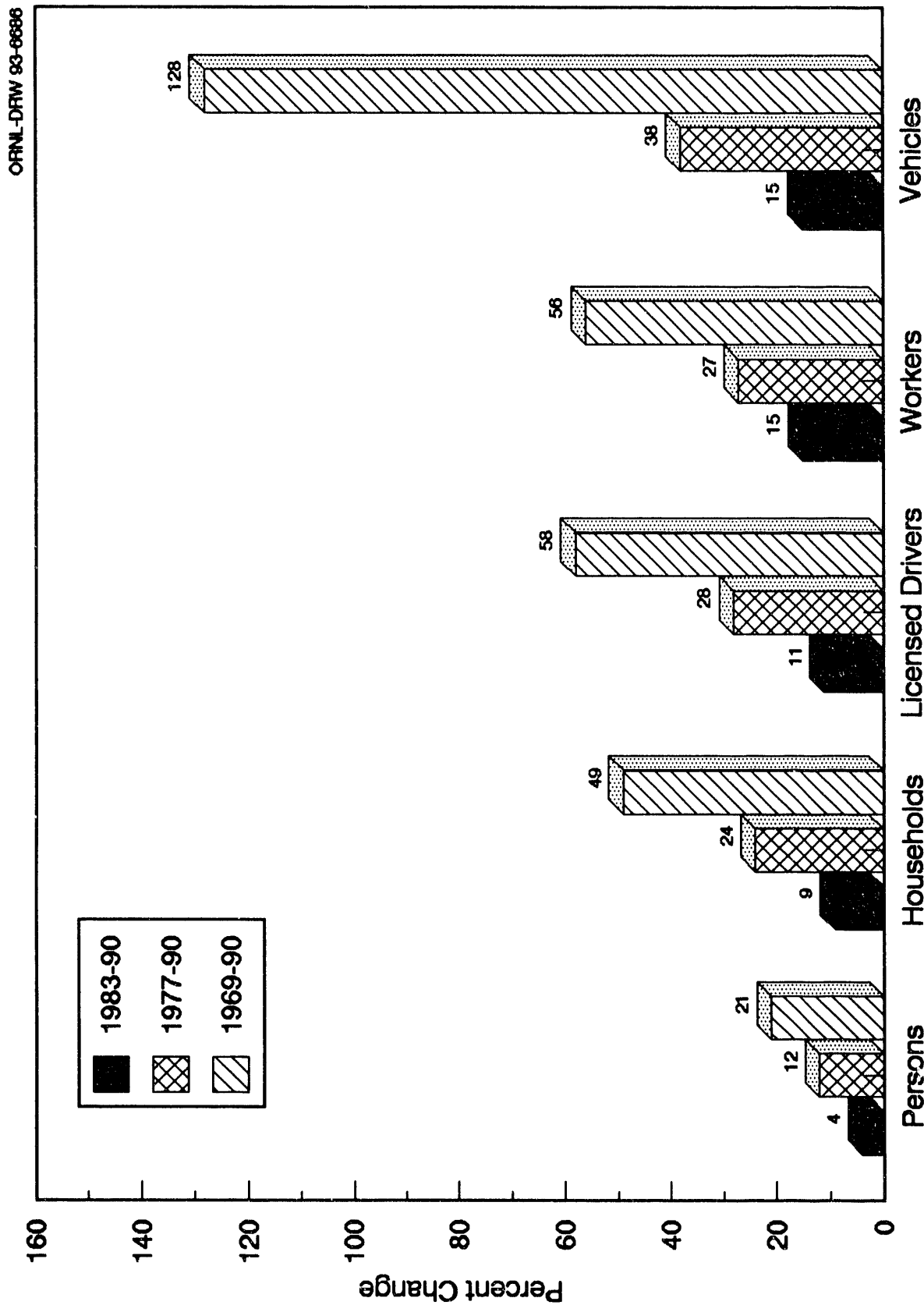
^cIncludes "don't know" and "refusals."

^dFor years 1977-1990.

^e1969 survey includes only automobiles, station wagons, and vanbuses/minibuses as household vehicles.

^f1969 survey does not include walk and bicycle trips.

Figure 4.5. Percent Change in Numbers of Individuals, Households, Drivers, Workers, and Vehicles
1969, 1977, 1983, and 1990 Series of the NPTS



Source:
U.S. Department of Transportation, Federal Highway Administration, 1990 Nationwide Personal Transportation Survey. Summary of Travel Trends, Figure 1, Washington, DC, March 1992.

The percentage of households without a vehicle dropped from 20.6% in 1969 to 9.2% in 1990, while the percentage of households with three or more vehicles available quadrupled. Over the 1969 to 1990 period, the total number of households increased by 49% while the number of household vehicles increased by 128%.

Table 4.9
Number of Households by Vehicles Available
1969, 1977, 1983, and 1990 Series of the NPTS
(thousands)

Number of Vehicles Owned	1969 ^a	1977	1983	1990	Change	
					69-90 ^b	69-90 ^c
No Vehicle	12,876 (20.6%)	11,538 (15.3%)	11,548 (13.5%)	8,573 (9.2%)	-1.9	-33
1 Vehicle	30,252 (48.4%)	26,092 (34.6%)	28,780 (33.7%)	30,654 (32.8%)	0.1	1
2 Vehicles	16,501 (26.4%)	25,942 (34.4%)	28,632 (33.5%)	35,872 (38.4%)	3.8	117
3+ Vehicles	2,875 (4.6%)	11,840 (15.7%)	16,411 (19.2%)	18,248 (19.5%)	9.2	535
ALL HOUSEHOLDS	62,504	75,412	85,371	93,347	1.9	49
ALL HOUSEHOLD VEHICLES	72,500	120,098	143,714	165,221	4.0	128
VEHICLES PER HOUSEHOLD	1.16	1.59	1.68	1.77	2.0	53

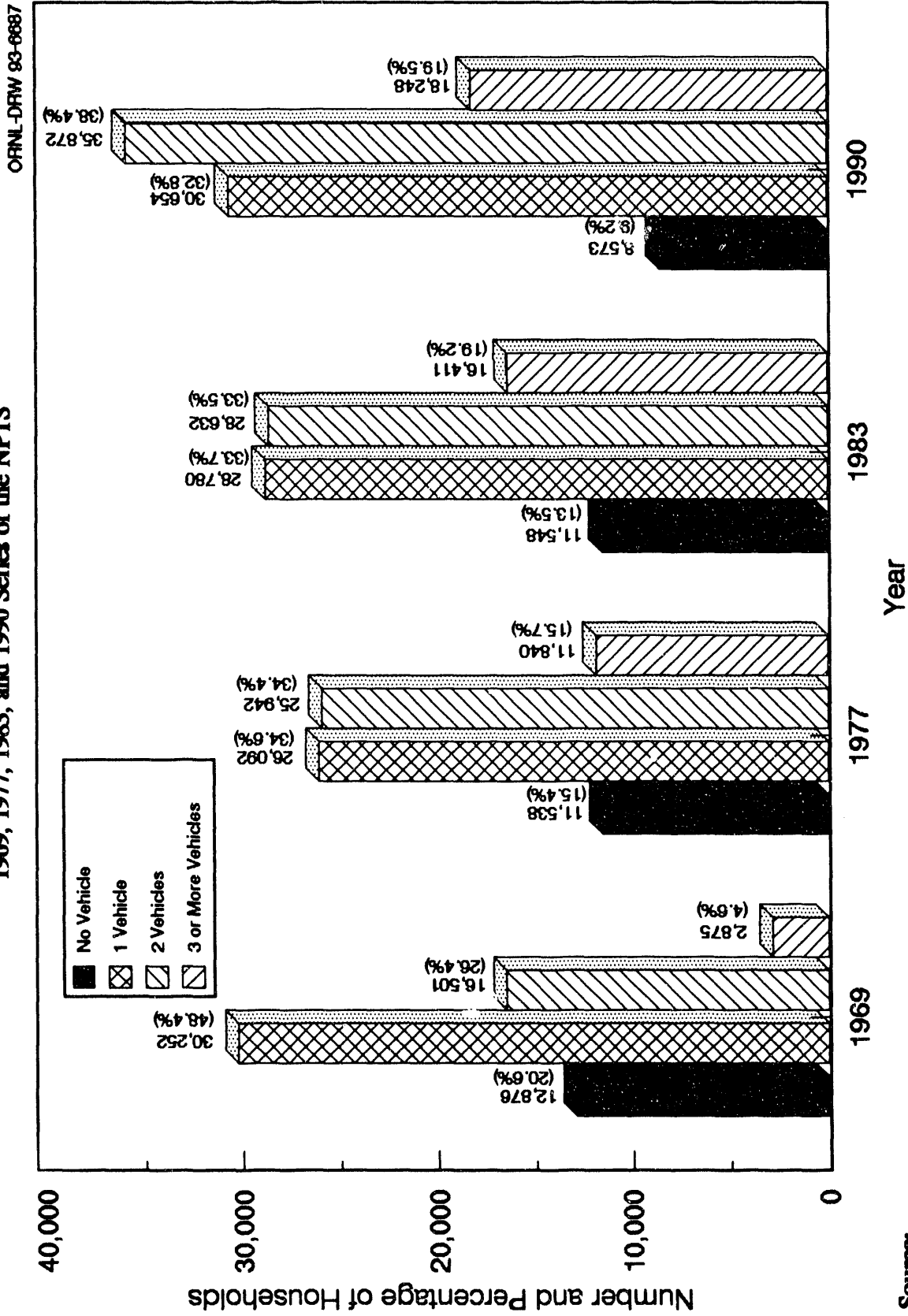
Source: U.S. Department of Transportation, Federal Highway Administration, 1990 Nationwide Personal Transportation Survey: Summary of Travel Trends, Table 4, Washington, DC, March 1992.

*The 1969 survey does not include pickups or other light trucks as household vehicles.

^bCompounded annual percentage change rate.

^cPercentage change rate.

Figure 4.6. Number and Percentage of Households by Number of Vehicles Available
1969, 1977, 1983, and 1990 Series of the NPTS



Source:
U.S. Department of Transportation, Federal Highway Administration, 1990 Nationwide Personal Transportation Survey: Summary of Travel Trends, Figure 3, Washington, DC, March 1992.

Both annual VMT and annual vehicle trips per household increased by 22% between 1969 and 1990. Work trips continue to account for the largest proportion of household travel, both in terms of miles and in number of trips. Average vehicle trip lengths, which had been decreasing from 1969 to 1983, showed increases in 1990. The largest increase in trip length was in work trips.

Table 4.10
Average Annual VMT, Vehicle Trips and Trip Length
Per Household for Selected Trip Purposes
1969, 1977, 1983, and 1990 Series of the NPTS

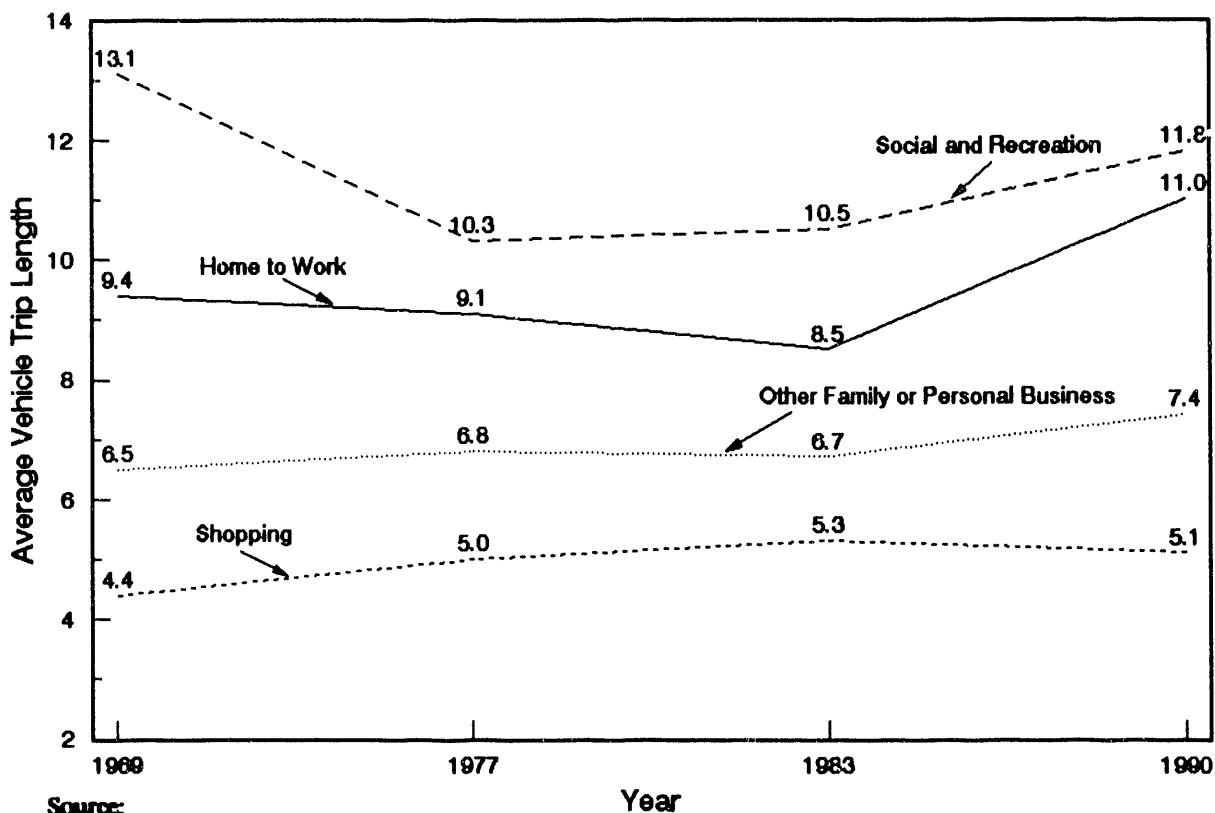
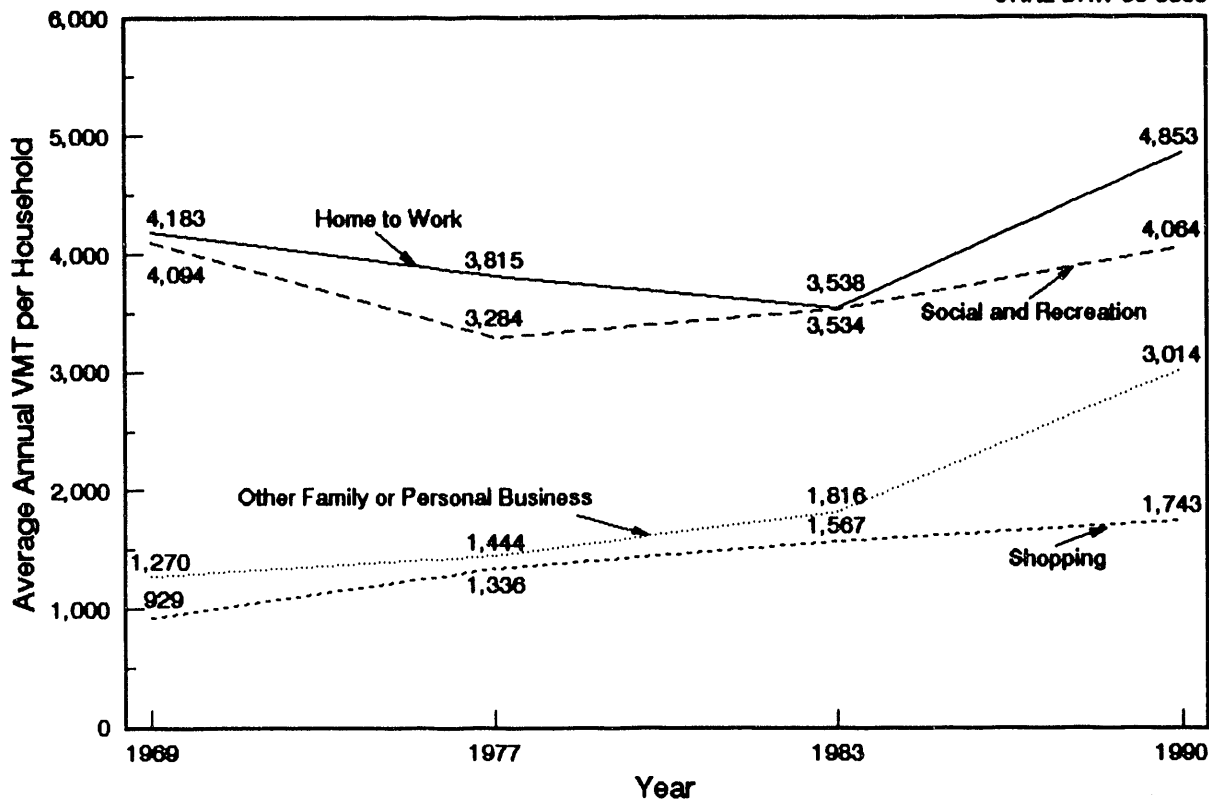
Trip Purpose	1969	1977	1983	1990	Percent Change 69-90
<i>Average Annual VMT</i>					
Home to Work	4,183	3,815	3,538	4,853	16
Shopping	929	1,336	1,567	1,743	88
Other Family or Personal Business	1,270	1,444	1,816	3,014	137
Social and Recreation	4,094	3,286	3,534	4,060	-1
All*	12,423	12,036	11,739	15,100	22
<i>Average Annual Vehicle Trips</i>					
Home to Work	445	423	414	448	0.7
Shopping	213	268	297	345	62
Other Family or Personal Business	195	215	272	411	111
Social and Recreation	312	320	335	349	12
All*	1,396	1,442	1,486	1,702	22
<i>Average Vehicle Trip Length (Miles)</i>					
Home to Work	9.4	9.1	8.5	11.0	17
Shopping	4.4	5.0	5.3	5.1	16
Other Family or Personal Business	6.5	6.8	6.7	7.4	14
Social and Recreation	13.1	10.3	10.5	11.8	-10
All*	8.9	8.4	7.9	9.0	1

Source: U.S. Department of Transportation, Federal Highway Administration, 1990 Nationwide Personal Transportation Survey: Summary of Travel Trends, Table 7, Washington, DC, March 1992.

*Includes trip purposes not shown above.

Figure 4.7. Household Vehicle Travel for Selected Trip Purposes
 1969, 1977, 1983, and 1990 Series of NPTS

ORNL-DRW 93-6688



Source:

U.S. Department of Transportation, Federal Highway Administration, 1990 Nationwide Personal Transportation Survey: Summary of Travel Trends, Figure 5, Washington, DC, March 1992.

The average vehicle occupancy, calculated as person miles per vehicle mile, was at its lowest level since 1977 for every trip purpose. Several factors contributed to this decline in the vehicle occupancy rate, including the increased number of vehicles per household and the decrease in average household size.

Table 4.11
Average Vehicle Occupancy for Selected Trip Purposes
1977, 1983, and 1990 Series of the NPTS
 (person miles per vehicle mile)

Trip Purpose	1977	1983	1990	Change	
				77-90 ^a	77-90 ^b
Home to Work	1.3	1.3	1.1	-1.3	-15
Shopping	2.1	1.8	1.7	-1.6	-19
Other Family or Personal Business	2.0	1.8	1.8	-0.8	-10
Social and Recreation	2.4	2.1	2.1	-1.0	-13
All Purposes^c	1.9	1.7	1.6	-1.3	-16

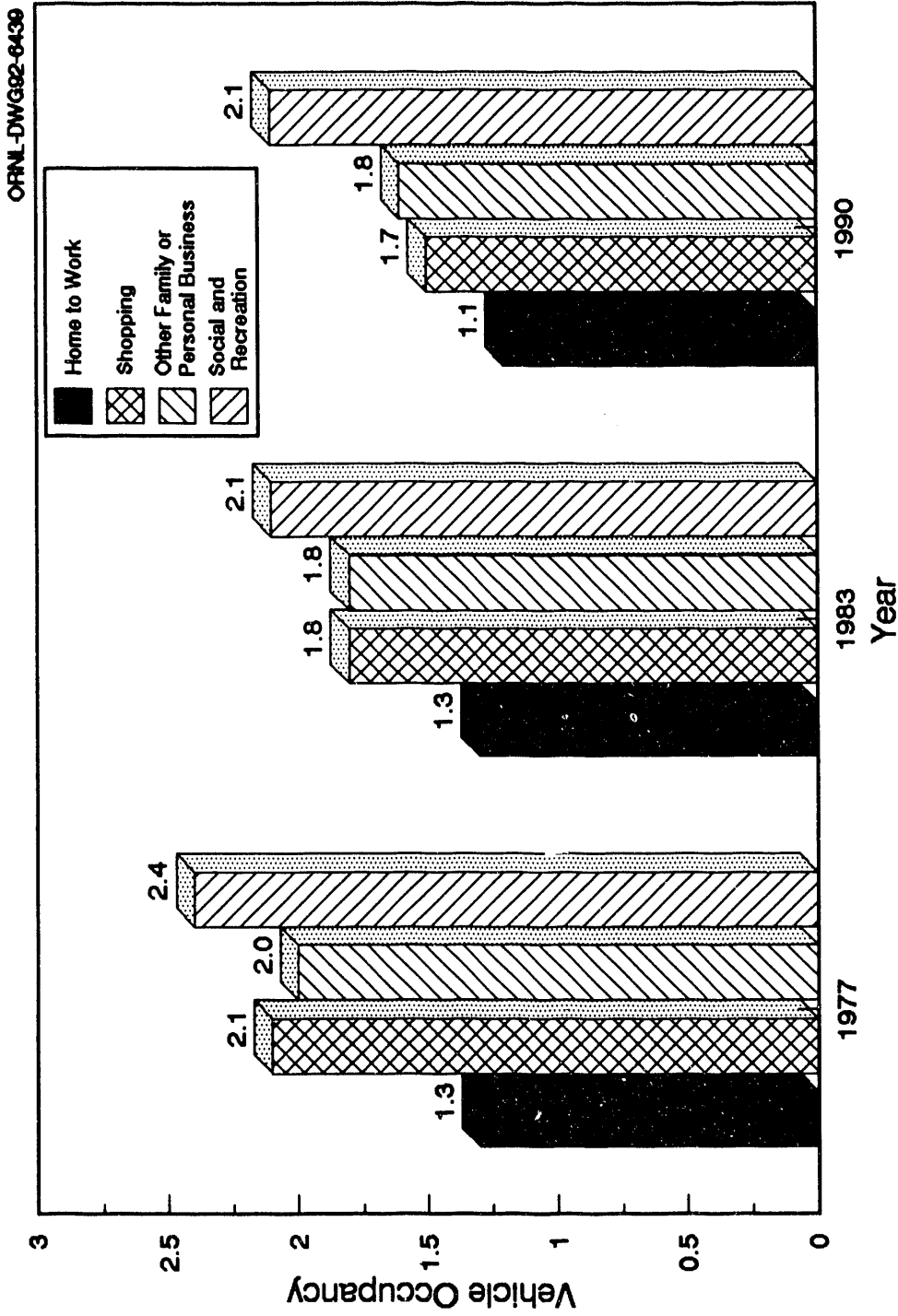
Source: U.S. Department of Transportation, Federal Highway Administration, 1990 Nationwide Personal Transportation Survey: Summary of Travel Trends, Table 8, Washington, DC, March 1992.

^aCompounded annual percentage change rate.

^bPercentage change rate.

^cIncludes other purposes not shown above such as trips to school, church, doctor, dentist, and work-related business trips.

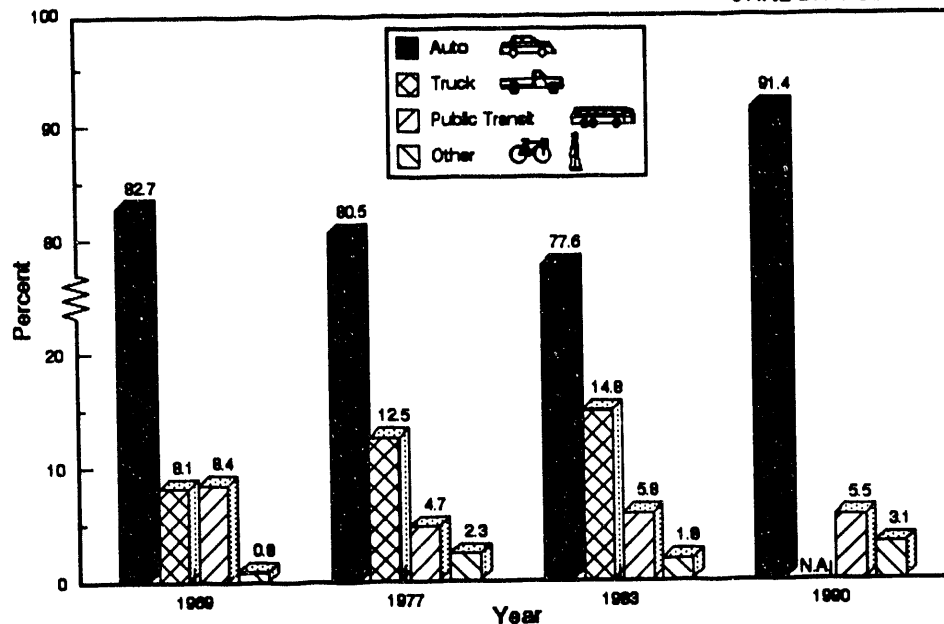
Figure 4.8. Average Vehicle Occupancy
(persons per vehicle mile)



Source: U.S. Department of Transportation, Federal Highway Administration, 1990 Nationwide Personal Transportation Survey: Summary of Travel Trends, Figure 6, Washington, DC, March 1992.

Figure 4.9. Distribution of Journey-to-Work Trips by Usual Mode^a

ORNL-DRW 93-6689



Source:

U.S. Department of Transportation, Federal Highway Administration, 1990 Nationwide Personal Transportation Survey: Summary of Travel Trends, Figure 7, Washington, DC, March 1992.

Table 4.12
Distribution of Journey-to-Work Trips by Usual Mode^a
1969, 1977, 1983, and 1990 Series of the NPTS
(percentage)

Mode	1969	1977	1983	1990
Auto	82.7	80.5	77.6	91.4
Truck ^b	8.1	12.5	14.8	-
Public Transit	8.4	4.7	5.8	5.5
Other	0.8 ^c	2.3	1.8	3.1
Total	100.0	100.0	100.0	100.0

Source: U.S. Department of Transportation, Federal Highway Administration, 1990 Nationwide Personal Transportation Survey: Summary of Travel Trends, Table 9, Washington, DC, March 1992.

^aUsual mode is defined as the main means of transportation to work during the week preceding the interview. 1990 survey combines automobile and truck as a single mode.

^bHousehold-based trucks, primarily pickups.

^cExcludes walk trips.

The average commute trip length increased by 7% from 1983 to 1990, from 9.9 miles to 10.6 miles. Yet the commute time declined by 3% during the same period. This observation might be partially due to the fact that a greater number of suburban and exurban residential areas and employment centers were developed. The resulting commutes are longer but are travelled at faster speeds. The decline in travel time is also influenced by changes in commuting modes, with a decrease in transit and carpooling and an increase in driving alone.

Table 4.13
Commuting Patterns of Journey-to-Work Trips by Mode
1969, 1977, 1983, and 1990 Series of the NPTS

Mode	1969	1977	1983	1990	Change	
					69-90 ^a	69-90 ^b
Average Commute Trip Distance (Miles)						
Auto	9.4	9.2	9.9	10.4	0.5	11
Truck ^c	14.2	10.6	11.4	13.0	-0.4	-8
Bus	8.7	7.2	8.6	9.3	0.3	7
ALL	9.9	9.2	9.9	10.6	0.3	7
Average Commute Travel Time (Minutes)						
ALL	22	20.4	20.4	19.7	-0.5	-10

Source: U.S. Department of Transportation, Federal Highway Administration, 1990 Nationwide Personal Transportation Survey: Summary of Travel Trends, Table 10, Washington, DC, March 1992

^aCompounded annual percentage change rate.

^bPercentage change rate.

^cHousehold-based trucks, primarily pickups.

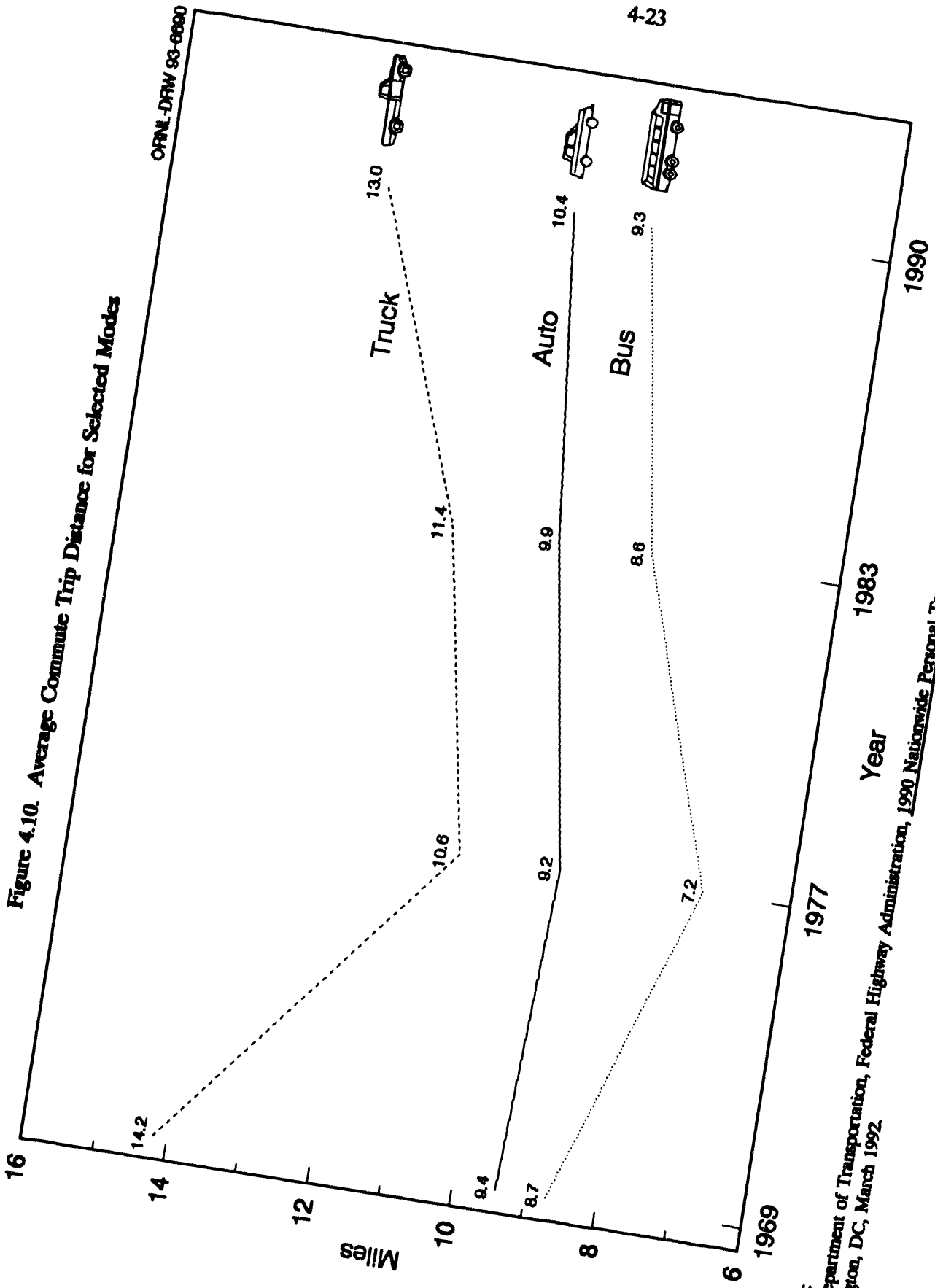


Figure 4.10. Average Commute Trip Distance for Selected Modes

ORNL-DRW 93-0890

Source:
 U.S. Department of Transportation, Federal Highway Administration, *1990 Nationwide Personal Transportation Survey. Summary of Travel Trends, Figure 8.*
 Washington, DC, March 1992

Table 4.14
Distribution of Journey-to-Work Trips by Household Income and Mode, 1990
 (percentage)

Income (thousands)	Automobil e	Truck	Van	Bus	Train ^a	Walk	Other ^b	Total
Under \$10	65.4	11.8	4.9	5.0	0.8	10.6	1.5	100
\$10-19.9	70.5	14.8	2.9	3.9	1.2	5.1	1.6	100
\$20-29.9	68.2	18.1	4.5	2.4	1.7	4.4	0.8	100
\$30-39.9	67.9	19.4	4.6	2.1	1.3	4.0	0.8	100
\$40 and over	73.1	15.8	4.6	1.3	2.0	2.5	0.7	100
Total	70.5	16.6	4.4	2.2	1.6	3.9	0.9	100

Source:
 Generated from the U.S. Department of Transportation, Federal Highway Administration, 1990 Nationwide Personal Transportation Study, Public Use tape, March 1992.

^aIncludes Amtrak, commuter train, streetcar, trolley, elevated rail, and subway.

^bIncludes recreational vehicle, motorcycle, moped, bicycle, taxi, and other.

Table 4.15
Distribution of Journey-To-Work Trips by Worker Age and Mode, 1990
 (percentage)

Age (years)	Automobile ^e	Truck	Van	Bus	Train ^a	Walk	Other ^b	Total
5 - 15	56.5	8.8	6.4	6.7	0.0	12.3	9.3	100
16 - 19	76.3	10.0	1.5	2.7	1.1	6.6	1.8	100
20 - 29	72.3	15.0	2.2	2.5	2.3	4.6	1.1	100
30 - 39	69.2	16.7	5.9	1.8	2.0	3.7	0.8	100
40 - 49	70.4	16.8	5.4	2.4	1.1	3.0	0.9	100
50 - 59	67.1	20.2	4.6	2.2	1.4	3.6	0.9	100
60 - 64	71.5	17.3	2.9	3.3	0.9	3.6	0.4	100
65 and over	71.1	13.8	2.1	6.2	2.2	3.6	1.0	100
Total	70.4	16.3	4.3	2.4	1.7	4.0	1.0	100

Source:
 Generated from the U.S. Department of Transportation, Federal Highway Administration, 1990 Nationwide Personal Transportation Study, Public Use tape, March 1992.

^aIncludes Amtrak, commuter train, streetcar, trolley, elevated rail, and subway.

^bIncludes recreational vehicle, motorcycle, moped, bicycle, taxi, and other.

Table 4.16
Distribution of Journey-To-Work Trips by Trip Distance and Mode, 1990
(percentage)

Trip Distance (miles)	Automobile	Truck	Van	Bus	Train ^a	Walk	Other ^b	Total
Less than 1/2	45.8	7.7	2.3	1.6	1.1	40.0	1.6	100
1/2 - 5	73.2	15.1	4.2	2.4	0.9	2.5	1.7	100
6 - 10	74.7	16.6	4.0	2.6	1.3	0.3	0.6	100
11 - 15	74.3	18.0	4.0	2.1	1.2	0.0	0.4	100
16 - 20	70.3	20.3	5.1	2.0	1.9	0.3	0.1	100
21 - 30	69.9	19.7	5.9	1.5	2.7	0.0	0.3	100
31 - 40	66.1	23.5	4.7	0.9	4.1	0.2	0.5	100
41 - 50	65.9	21.0	4.3	1.6	6.4	0.2	0.7	100
51 - 60	55.1	19.7	17.1	4.5	2.0	0.0	1.6	100
61 - 70	64.9	23.4	7.9	0.0	3.8	0.0	0.0	100
71 - 80	51.4	27.6	10.7	4.2	6.1	0.0	0.0	100
81 - 90	82.0	4.9	0.0	0.0	13.1	0.0	0.0	100
91 - 100	59.0	18.9	14.4	0.0	7.7	0.0	0.0	100
Over 100	47.7	43.7	5.3	1.4	1.9	0.0	0.0	100
Total	70.6	16.4	4.3	2.2	1.5	4.0	1.0	100

Source:
Generated from the U.S. Department of Transportation, Federal Highway Administration, 1990 Nationwide Personal Transportation Study, Public Use tape, March 1992.

^aIncludes Amtrak, commuter train, streetcar, trolley, elevated rail, and subway.

^bIncludes recreational vehicle, motorcycle, moped, bicycle, taxi, and other.

The trend continued that American households keep their vehicles for a longer period of time, both for cars and trucks. The percent of household automobiles that were 10 or more years old increased from 10.8 in 1969 to 29.9 by 1990.

Table 4.17
Distribution of Vehicles by Age
1969, 1977, 1983, and 1990 Series of the NPTS
(percentage)

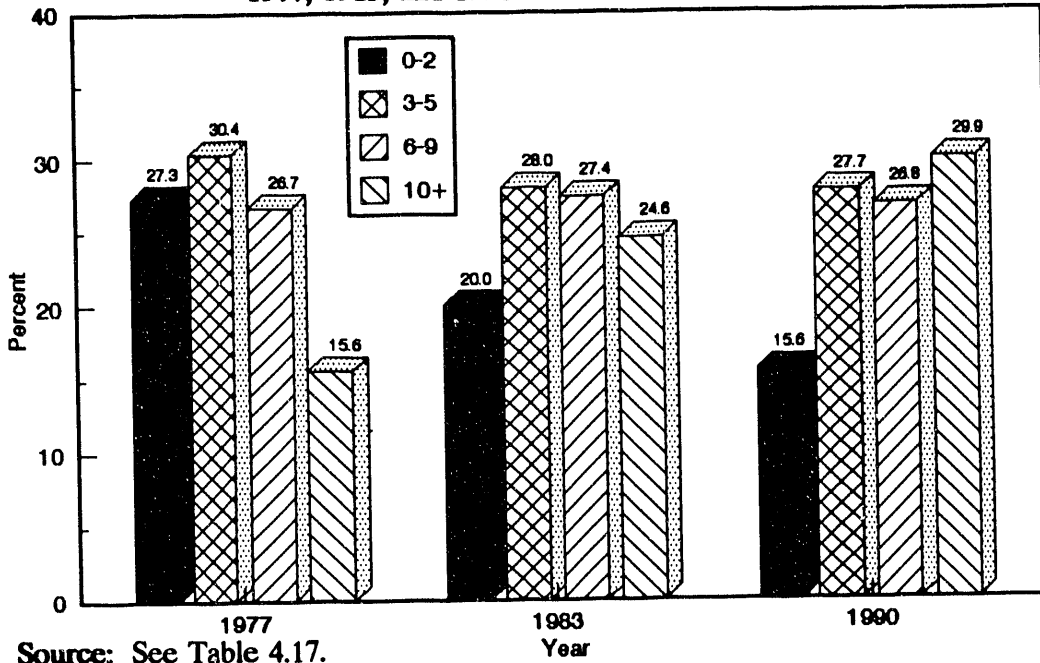
Vehicle Age (Years)	1969*		1977		1983		1990	
	Auto	Truck/Van	Auto	Truck/Van	Auto	Truck/Van	Auto	Truck/Van
0-2	31.4	27.3	29.9	27.8	19.9	16.2	15.6	19.7
3-5	33.2	30.4	25.6	29.6	27.8	26.0	27.7	27.2
6-9	24.6	26.7	21.1	25.7	27.1	24.5	26.8	20.9
10 or more	10.8	15.6	23.4	16.9	25.1	33.2	29.9	32.2
TOTAL	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Average Age (Years)	5.1	5.5	6.4	5.6	7.2	8.8	7.6	8.0
								7.7

Source: U.S. Department of Transportation, Federal Highway Administration, 1990 Nationwide Personal Transportation Study: Summary of Travel Trends, Washington, DC, March 1992.

*1969 survey includes automobiles and vanbus/minibus only.

**Figure 4.11. Distribution of Automobiles by Vehicle Age
1977, 1983, and 1990 Series of the NPTS**

ORNL-DRAW 93-6601



**Figure 4.12. Distribution of Household-Based Trucks by Vehicle Age
1977, 1983, and 1990 Series of the NPTS**

ORNL-DRAW 93-6602

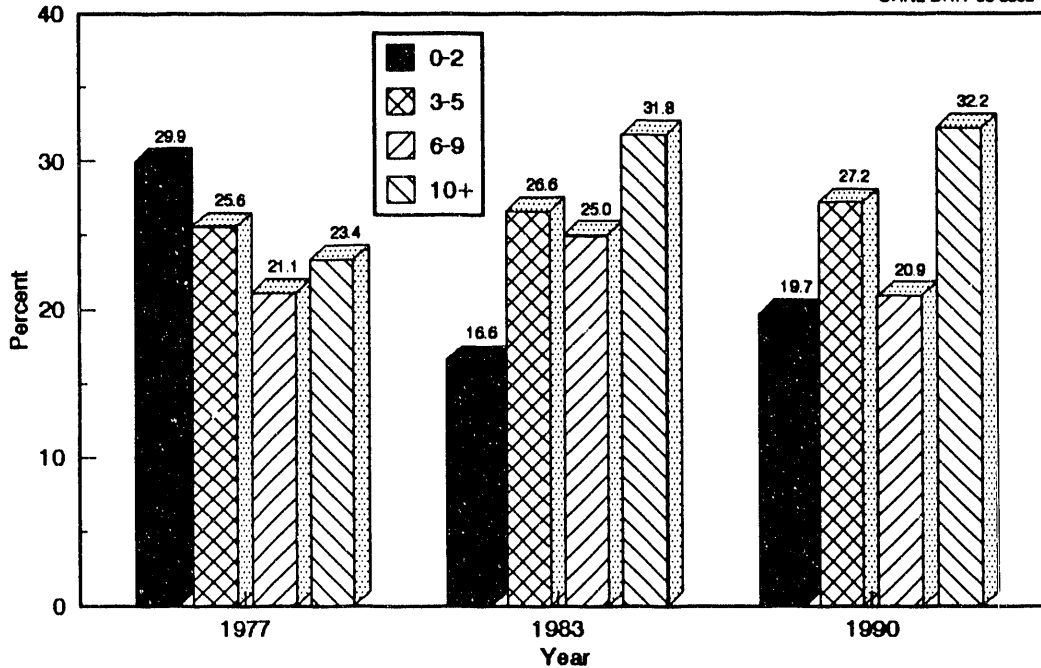


Table 4.18
Average Annual Miles per Vehicle by Number of Vehicles Available
1969, 1977, 1983, and 1990 Series of the NPTS

Number of Vehicles	1969 ^a	1977	1983	1990	Change	
					69-90 ^b	69-90 ^c
One	10,800	10,051	10,257	12,125	0.6	12
Two	12,000	10,874	10,854	12,978	0.4	8
Three or more	12,800	10,791	9,793	11,972	-0.3	-6
TOTAL	11,600	10,679	10,315	12,458	0.3	7

^a1969 survey includes autos, vanbus/minibus only.

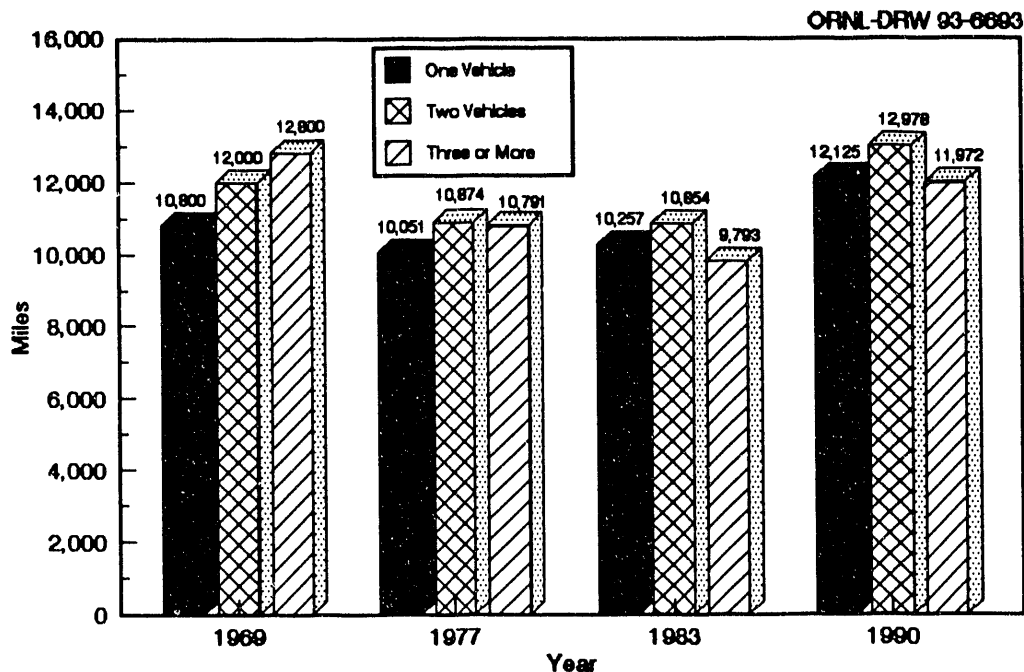
^bCompounded annual percentage change rate.

^cPercentage change rate.

Source:

U.S. Department of Transportation, Federal Highway Administration, 1990 Nationwide Personal Transportation Study: Summary of Travel Trends, Table 13, Washington, DC, March 1992.

Figure 4.13. Average Annual Miles Per Vehicle by Number of Vehicles Available
1969, 1977, 1983, and 1990 Series of the NPTS



Source:

U.S. Department of Transportation, Federal Highway Administration, 1990 Nationwide Personal Transportation Survey: Summary of Travel Trends, Figure 12, Washington, DC, March 1992.

Table 4.19
Average Annual Miles Per Vehicle by Number of Adults in Household
1977, 1983, and 1990 Series of the NPTS

Number of Adults	1977	1983	1990	Change	
				77-90 ^a	77-90 ^b
One	9,423	9,517	11,416	1.5	21
Two	10,785	10,303	12,573	1.2	17
Three or more	10,943	10,679	13,084	1.4	20
ALL	10,679	10,315	12,458	1.2	17

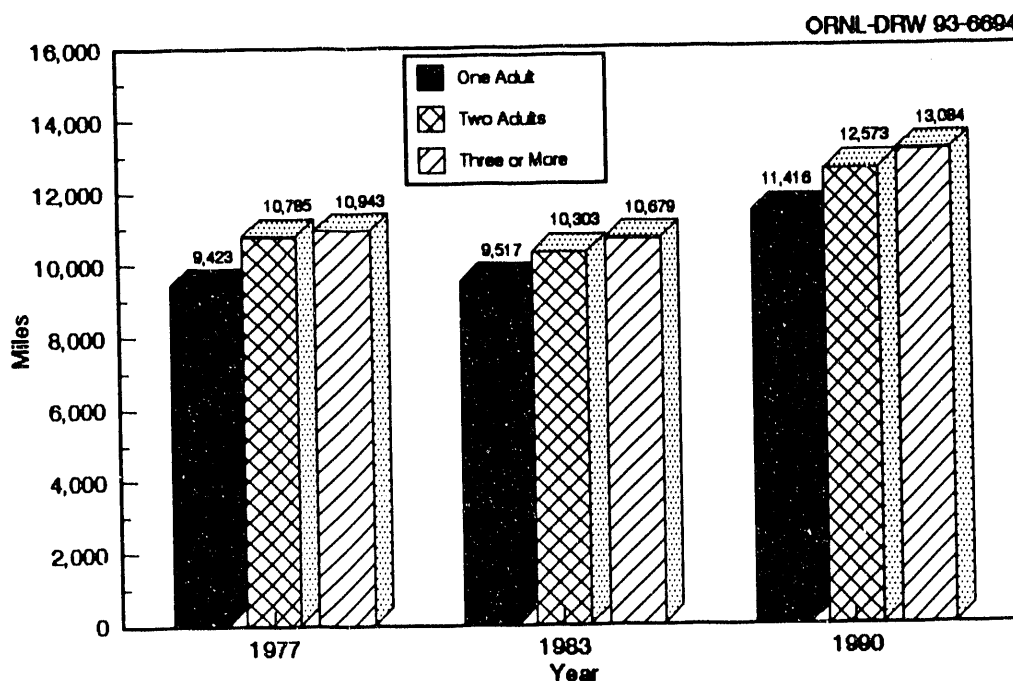
^aCompounded annual percentage change rate.

^bPercentage change rate.

Source:

U.S. Department of Transportation, Federal Highway Administration, 1990 Nationwide Personal Transportation Study: Summary of Travel Trends, Table 14, Washington, DC, March 1992.

Figure 4.14. Average Annual Miles Per Vehicle by Number of Adults in Household
1977, 1983, and 1990 Series of the NPTS



Source:

U.S. Department of Transportation, Federal Highway Administration, 1990 Nationwide Personal Transportation Survey: Summary of Travel Trends, Figure 1, Washington, DC, March 1992.

Although travel by males still accounts for a majority of the total travel, travel by females continues to increase. A significant jump in the share of travel by females was observed in the past 20 years - from 26.8% in 1969 to 35.4% in 1990. From 1983 to 1990, the share of travel by males, compared across all age groups, either remained relatively constant or decreased. In contrast, travel by females increased across all age groups, except for the 55 to 64 age group.

Table 4.20
Distribution of Annual Miles by Driver Age and Sex
1969, 1977, 1983, and 1990 Series of the NPTS
(percentage)

Age	1969	1977	1983	1990
MALE				
16-19	3.1	3.2	2.0	2.0
20-34	27.0	29.7	28.6	24.3
35-54	30.1	27.2	27.0	27.1
55-64	9.3	8.5	9.3	6.8
65+	3.7	3.7	3.8	4.4
TOTAL	73.2	72.3	70.7	64.6
FEMALE				
16-19	1.5	1.6	1.1	1.5
20-34	9.9	11.9	12.4	14.6
35-54	11.3	10.1	10.9	14.3
55-64	2.9	2.8	3.4	2.9
65+	1.2	1.3	1.5	2.1
TOTAL	26.8	27.7	29.3	35.4

Source:

U.S. Department of Transportation, Federal Highway Administration, 1990 Nationwide Personal Transportation Survey: Summary of Travel Trends, Washington, DC, March 1992.

As households owned more vehicles, the average annual miles for the most frequently driven vehicle increased. For example, the most frequently driven vehicle in five-vehicle households was driven 31% more per year than the one in two-vehicle households (20,300 miles vs. 15,500 miles).

Table 4.21
Average Annual Miles per Vehicle by
Household Vehicle Ownership, 1990

Total number of vehicles owned by household	Vehicle ^a					All vehicles
	#1	#2	#3	#4	#5	
1	11,500	-	-	-	-	11,500
2	15,500	8,400	-	-	-	12,200
3	17,500	9,900	4,900	-	-	11,200
4	18,800	11,600	7,100	3,800	-	10,900
5	20,300	12,800	8,900	5,100	2,900	10,600

Source:

Generated from the U.S. Department of Transportation, Federal Highway Administration, 1990 Nationwide Personal Transportation Survey, Public Use tape, March 1992.

^aVehicles are ranked by descending annual miles driven.

CHAPTER 5

ALTERNATIVE FUELS STATISTICS

In 1991, the transportation sector alone consumed 21.4 quads of petroleum fuels, accounting for 65.4% of total petroleum consumed in the United States. With decreasing in domestic oil production and rising demand, the amount of imported crude oil and petroleum products has increased at an average rate of 6.8% per year since 1985. In 1991, 47% of the U.S. petroleum consumed was imported. These statistics suggest that addressing the nation's dependence on petroleum will require reducing the dependence of the transportation sector on petroleum fuels.

Conventional petroleum fuels in motor vehicles are among the major contributors to environmental pollution around the world. Typically, motor vehicles emissions account for 30-50% of urban hydrocarbon, 80-90% of carbon monoxide and 40-60% of nitrogen oxide emissions. Alternative and reformulated fuels may offer the potential to reduce these pollutants significantly.

Because of increasing concerns about environmental pollution and the growing U.S. dependence on petroleum, the policy-makers began to search for ways of diversifying energy sources by switching from conventional to alternative and reformulated fuels*. The Clean Air Act Amendments of 1990 (CAAA) include programs for oxygenated gasoline and for reformulated gasoline (RFG). The oxygenated gasoline program requires that, beginning November 1, 1992, gasoline with a minimum oxygen content of 2.7 weight percent must be sold during winter months in about 40 cities not in compliance with carbon monoxide (CO) standards. RFGs are required by January 1, 1995, in nine areas with extreme or severe ozone pollution problems ("covered ozone nonattainment areas"). About 100 other cities with marginal, moderate, or serious ozone problems may "opt-in" to the RFG program.

*Information about the California emission standards is contained in Chapter 3, Section 3.7 **Vehicle Emissions**.

"The law specifies both a formula and also emissions performance standards for RFG. The nine areas in the extreme and serious ozone nonattainment categories currently comprise about 25 percent of the nation's gasoline market. However, because of the gasoline distribution system, surrounding areas will probably receive RFG as well. Taking these surrounding areas into consideration, the minimum market for RFG in 1995 is expected to be 30 percent of the current market.

"Other areas are allowed to petition the EPA to opt-in to the oxygenated and RFG programs. The most likely areas to request clean gasolines are the other less severe ozone and CO non-attainment areas, which account for 20 to 35 percent of current gasoline demand. A significant motivation to enter the programs will come in November 1993, when State Implementation Plans (SIPs) are required. In the SIPs, states will have to demonstrate their strategies for achieving compliance with clean air standards. Using clean gasolines to reduce vehicular emissions could be more attractive than other alternatives. The total market for clean gasolines is uncertain, but it could exceed 50 percent by 1996-1997.

"Besides requiring RFG in the covered ozone nonattainment areas, the CAAA requires that gasoline in all other areas not be any more polluting than it was in 1990. Without this "anti-dumping" provision, the potential exists for emissions from conventional gasoline to worsen as polluting fuel components are removed from and environmentally beneficial components are added to gasoline to be sold as RFG.

"In addition to constraints on the quality of gasoline, the CAAA also limits highway diesel fuel to a maximum sulfur content of 0.05 weight percent and a minimum cetane index of 40, effective October 1, 1993.

"With the passage of the CAAA, environmental regulations will dictate the market, define product composition and performance, influence technology, change consumer expectations of performance, and determine the feasibility of various production and supply options¹."

¹G.R. Hadder, Oak Ridge National Laboratory, Reformulated Gasoline: Costs and Refinery Impacts, (ORNL-6747, Draft), Oak Ridge, TN, March 1993, pp. 1-1 & 1-2.

In 1988 the Alternative Motor Fuels Act (AMFA) was established to encourage the use of alternative fuels in the U.S. transportation sector. As a result of the AMFA, the Alternative Fuels Data Center (AFDC) was established by the Department of Energy. Information about the AFDC and statistics and maps generated by the AFDC are presented in this chapter, as well as information about the U.S. Advanced Battery Consortium. Also presented in this chapter are the characteristics of selected alternative fuels and statistics on the use of gasohol, a blend of gasoline and ethanol.

THE ALTERNATIVE FUELS DATA CENTER

The Department of Energy (DOE) has established the Alternative Fuels Data Center (AFDC) in support of its work aimed at fulfilling the Alternative Motor Fuels Act (AMFA) directives. The AFDC is operated and managed by the National Renewable Energy Laboratory (NREL) in Golden, Colorado.

The purposes of the AFDC are:

- to gather and analyze information on the fuel consumption, emissions, operation, and durability of alternative fuel vehicles; and
- to provide unbiased, accurate information on alternative fuels and alternative fuel vehicles to government agencies, private industry, research institutions, and other interested organizations.

The data are collected for three specific vehicle types: (1) light-duty vehicles, including automobiles, light trucks, and mini-vans; (2) heavy-duty vehicles such as tractor trailers and garbage trucks; and (3) urban transit buses. An Oracle Relational Database Management System is used to manage the data, along with a statistical software package capable of providing statistical, graphic, and textual information to users. The next two tables and four graphs contain statistics which were generated by the AFDC. Future editions of the Transportation Energy Data Book will continue to present graphical and statistical information from the AFDC.

The Department of Energy is now sponsoring the **National Alternative Fuels Hotline** for Transportation Technologies in order to assist the general public and interested organizations in improving their understanding of alternative transportation fuels. The Hotline can be reached by dialing 1-800-423-1DOE.

In fiscal year (FY) 1991, there were 81 AMFA Federal vehicles at four geographic locations in the U.S. Of these 81 vehicles, 16 are conventional gasoline fuel vehicles (control vehicles) and 65 are alternative fuel vehicles (AFVs) which are capable of operating on any mixture of gasoline and methanol, up to a mixture of 85% methanol. For comparative purposes, the vehicles were categorized into three groups:

M85 AFVs 57 vehicles which operated on M85 (85% methanol, 15% unleaded gasoline) predominantly
Gasoline AFVs 8 alternative fuel vehicles which operated on unleaded gasoline predominantly
Conventional gasoline vehicles 16 conventional vehicles which operated only on unleaded gasoline

Table 5.1
On-Road Fuel/Energy Economy Summary for the AMFA Federal Vehicles, FY 1991

Vehicle site and type	Number of vehicles	miles per gallon	mpg-gasoline energy equivalent ^a	Btu/mile
Washington, DC				
M85 AFVs	21	10.9	19.3	5,959
Gasoline AFVs	2	19.1		6,243
Conventional gasoline vehicles ^b	4			
Detroit, MI				
M85 AFVs	18	14.1	24.8	4,536
Gasoline AFVs ^b	2			
Conventional gasoline vehicles	4	22.5		5,404
Los Angeles, CA				
M85 AFVs	9	13.5	23.7	4,672
Gasoline AFVs ^b	2			
Conventional gasoline vehicles	4	24.6		4,771
San Diego, CA				
M85 AFVs	9	14.7	25.9	4,265
Gasoline AFVs ^b	2			
Conventional gasoline vehicles	4	21.6		5,249

Source:

Office of Transportation Technologies, U.S. Department of Energy, Federal Alternative Fuel Program Light Duty Vehicle Operations, Washington, DC, March 1992, pp. 2, 13. Generated by the Alternative Fuel Data Center, Golden, CO.

^aBecause gasoline has almost twice the energy content per gallon as M85, regular mpg data are not comparable in terms of energy efficiency.

^bNo information was collected on these vehicles in FY 1991.

As of August 1992 there were 3,691 alternative refuel sites in the United States. This list includes public and private refuel sites, however, not all of these sites are available to the public.

Table 5.2
Number of Alternative Refuel Sites by State and Fuel Type, 1992

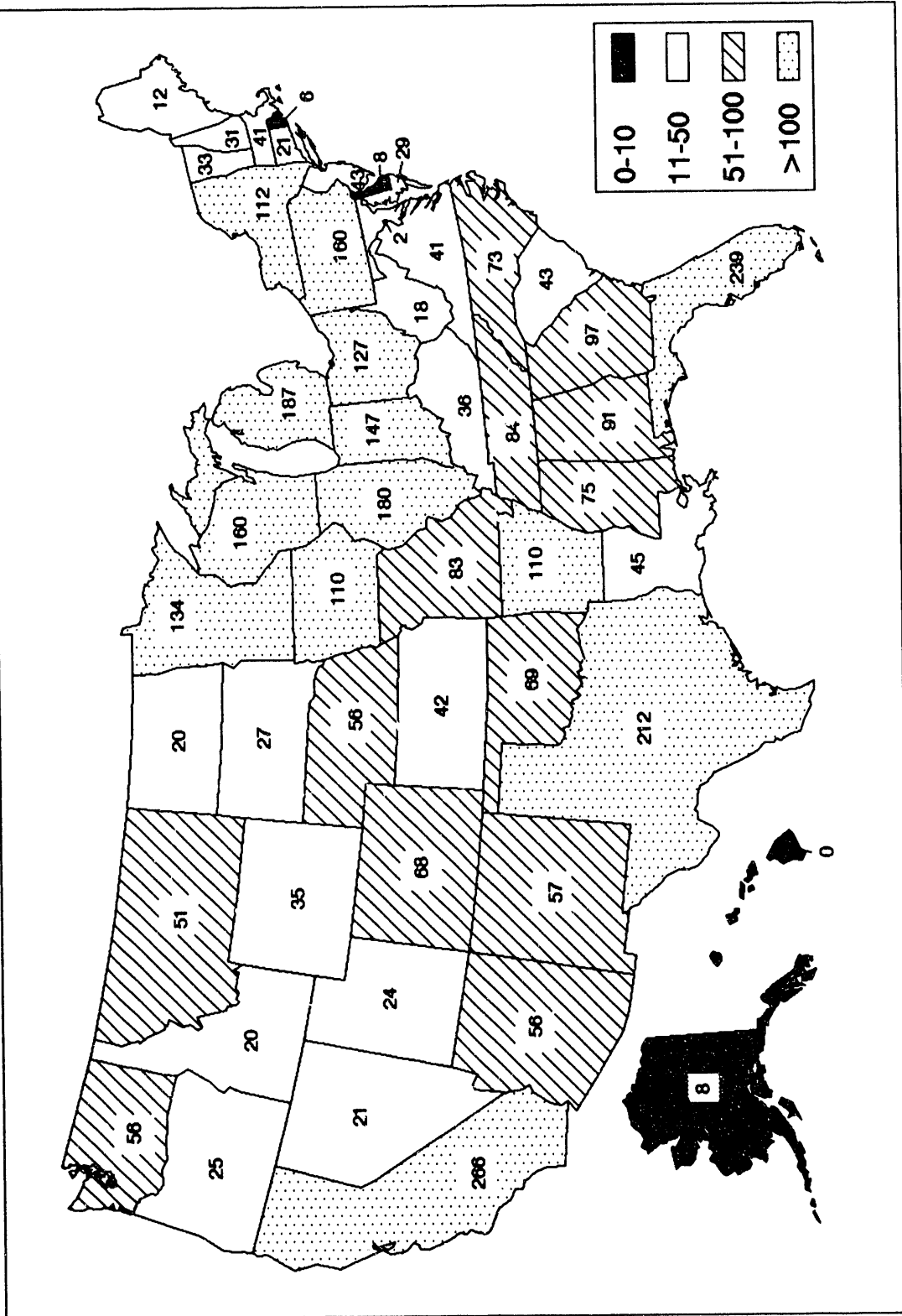
State	M85 Sites	NG Sites	LPG Sites	E85 Sites	TOTAL
Alabama		6	85		91
Alaska			8		8
Arizona	1	10	45		56
Arkansas		6	104		110
California	27	24	214	1	266
Colorado	1	20	47		68
Connecticut		2	19		21
Delaware		2	6		8
District of Columbia	1	1			2
Florida	1	16	222		239
Georgia		17	80		97
Idaho			20		20
Illinois	1	14	165		180
Indiana		23	124		147
Iowa		2	108		110
Kansas		4	38		42
Kentucky		1	35		36
Louisiana		1	44		45
Maine			12		12
Maryland	1	7	21		29
Massachusetts			41		41
Michigan	1	4	182		187
Minnesota		9	125		134
Mississippi			75		75
Missouri			83		83
Montana		3	48		51
Nebraska		9	47		56
Nevada		1	20		21
New Hampshire			31		31
New Jersey		7	36		43
New Mexico		11	46		57
New York	4	8	100		112
N. Carolina		1	72		73
N. Dakota		3	17		20
Ohio	2	27	98		127
Oklahoma		13	56		69
Oregon		4	21		25
Pennsylvania		28	132		160
Rhode Island		1	5		6
S. Carolina			43		43
S. Dakota		2	24	1	27
Tennessee	1	3	80		84
Texas		10	202		212
Utah		4	20		24
Vermont			33		33
Virginia		3	38		41
Washington	1	18	37		56
W. Virginia	1	1	16		18
Wisconsin		21	139		160
Wyoming		2	33		35
United States	43	349	3,297	2	3,691

Source:

Data provided by Alternative Fuels Data Center, National Renewable Energy Laboratory, Golden, CO, August 1992.

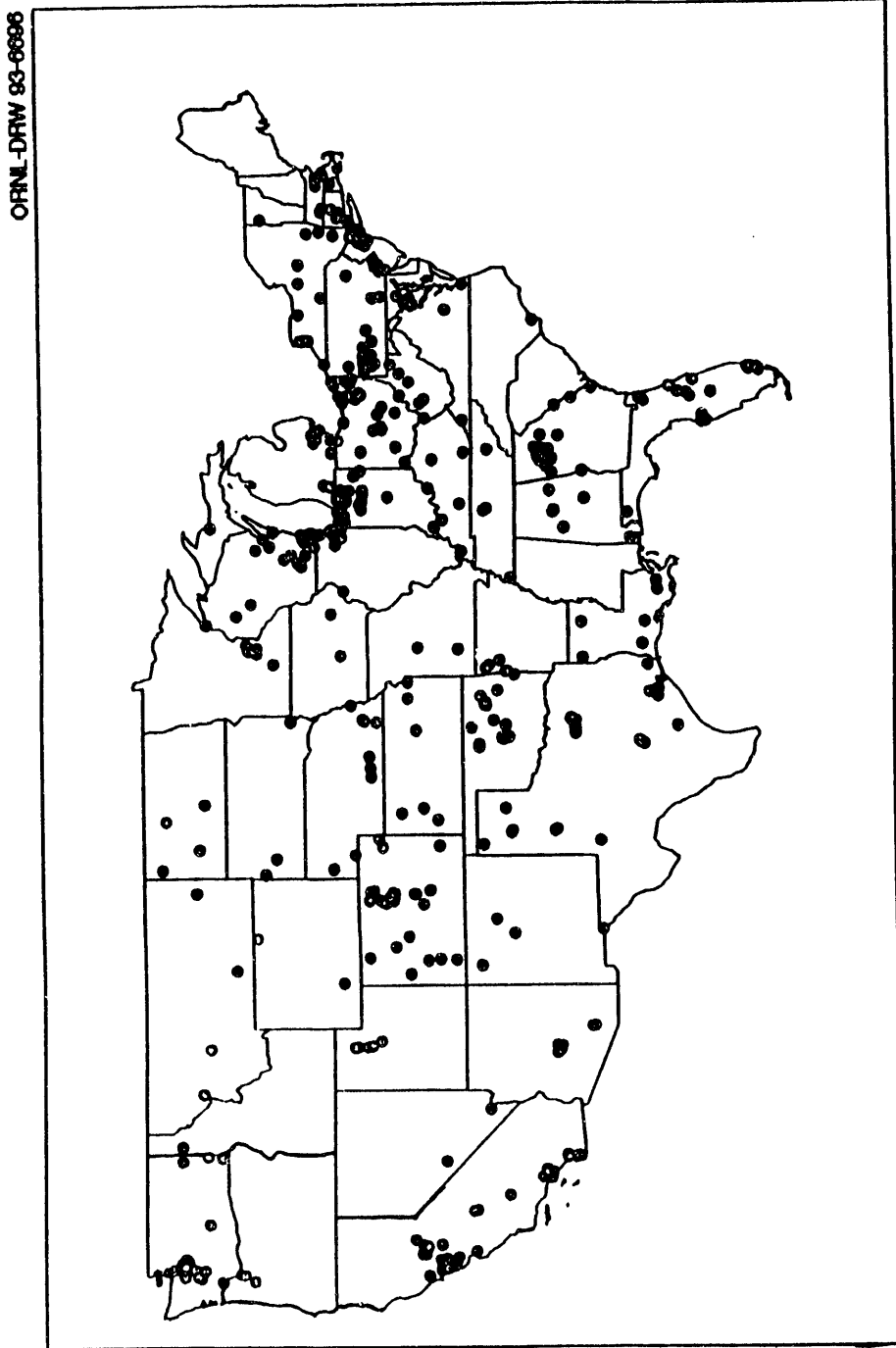
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Figure 5.1. Number of Alternative Refuel Sites by State



Source: See Table 5.2.

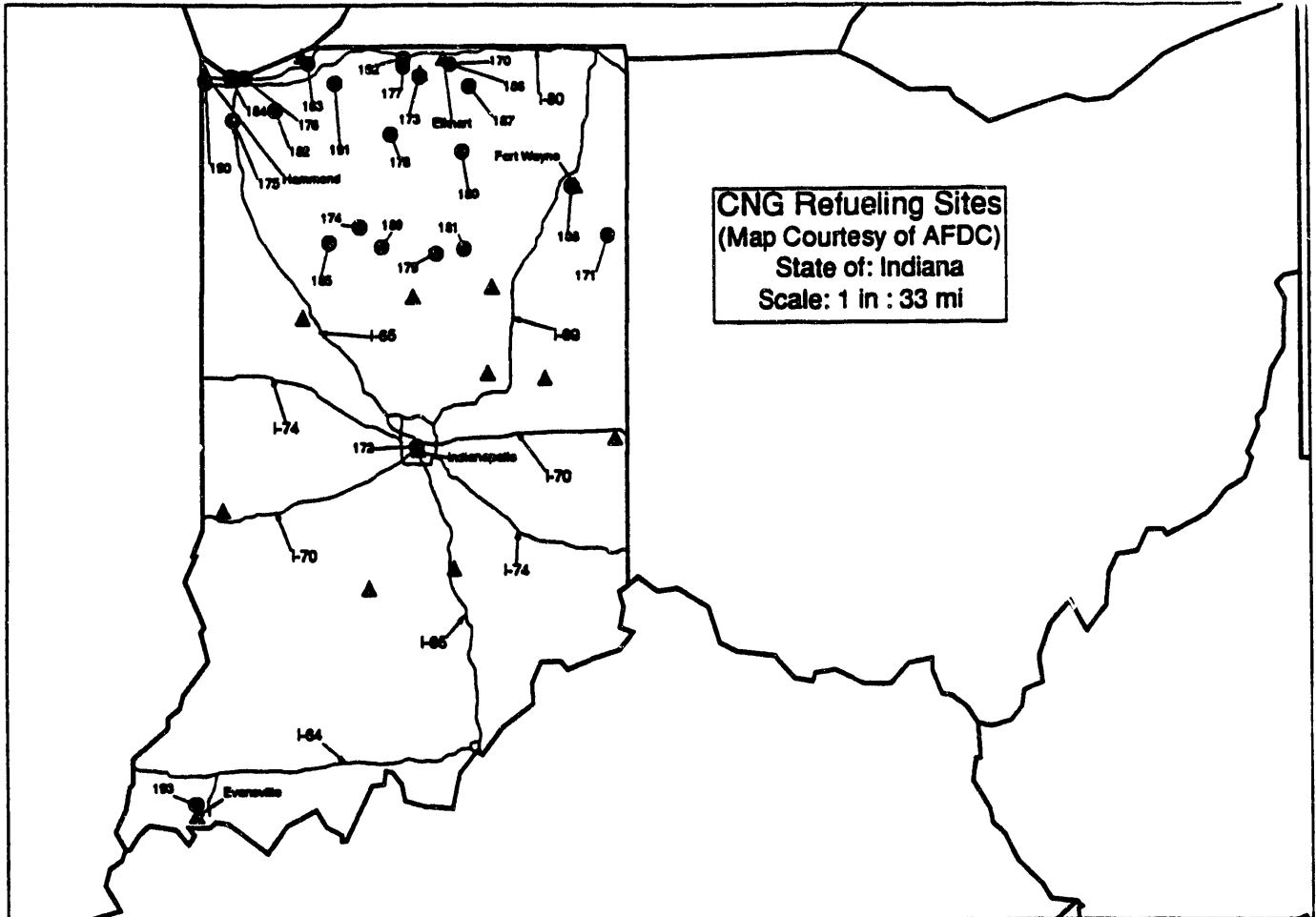
Figure 5.2. Compressed Natural Gas Refueling Sites in the United States



Source: Alternative Fuels Data Center, Golden, CO. "Refueling Site Maps", October 25, 1992.

Figure 5.3. A Map Example of Compressed Natural Gas Refueling Sites for the State of Indiana

ORNL-DRW 93-6697



SYMBOLS:

- = Refueling Site
- ▲ = City Location

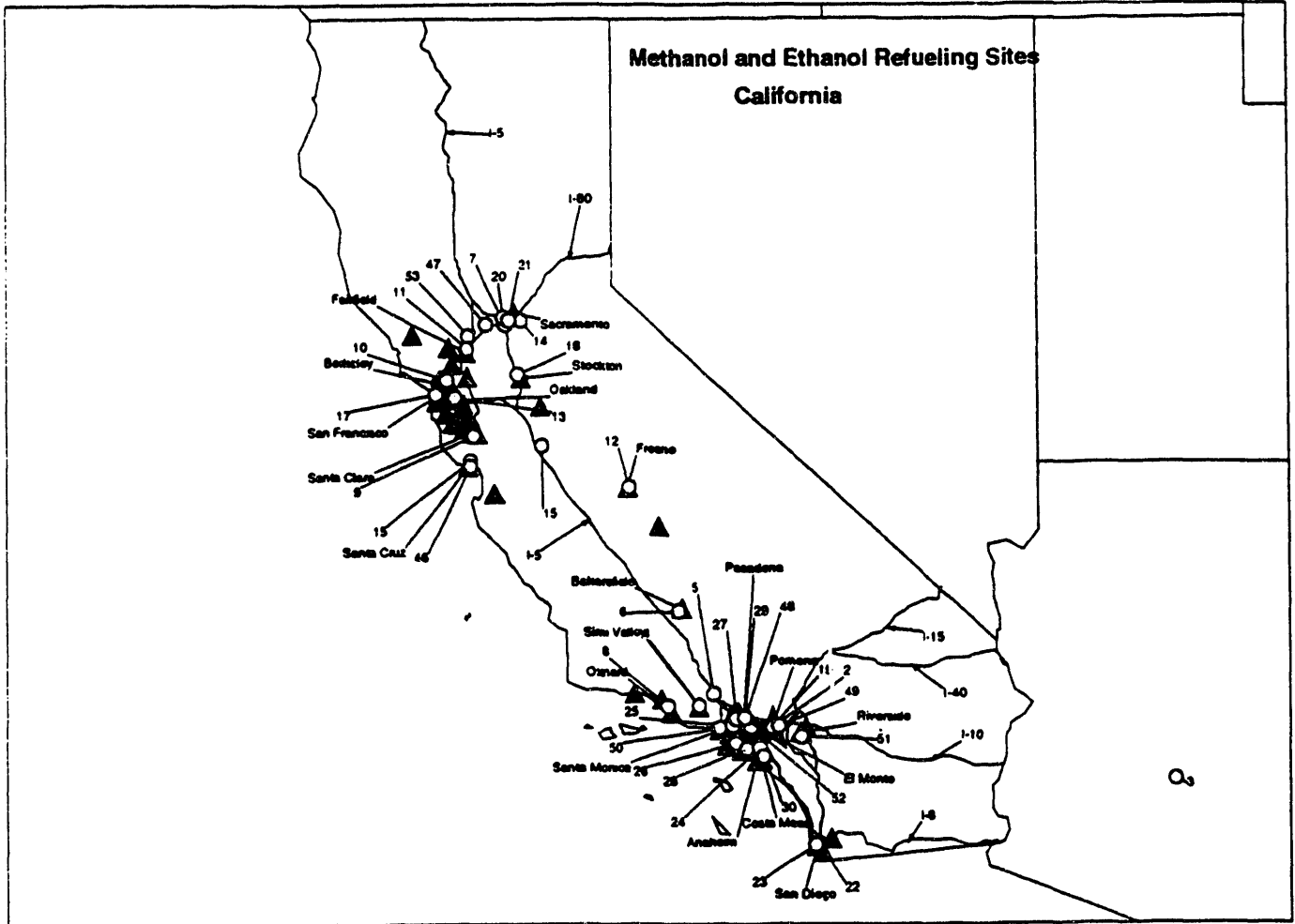
DESIGNATIONS:

- I-80 = Interstate 80, for example
- 123 = Refueling Site Map Number

Source: Alternative Fuels Data Center, Golden, CO, "Refueling Site Maps", October 25, 1992.

Figure 5.4. A Map Example of Methanol and Ethanol Refueling Sites for the State of California

ORNL-DRW 93-6698



SYMBOLS:

- = Refueling Site
- ▲ = City Location

DESIGNATIONS:

- I-80 = Interstate 80, for example
- 123 = Refueling Site Map Number

Source: Alternative Fuels Data Center, Golden, CO. "Refueling Site Maps", August 25, 1992.

Executive Order 12759 of April 17, 1991, Federal Energy Management, Section 11, "Procurement of Alternative Fueled Vehicles" requires that the "maximum number practicable of vehicles acquired annually are alternative fueled vehicles." The guidance document developed by DOE with interagency consultation established goals for the Federal procurement of alternative fueled vehicles (AFVs) (Figure 5.5). The breakdown of Federal agency requests for AFVs in the 1993 fiscal year by vehicle type and fuel type is shown in Figure 5.6.

Figure 5.5. Target Acquisition of Alternative Fuel Vehicles for Federal Fleets

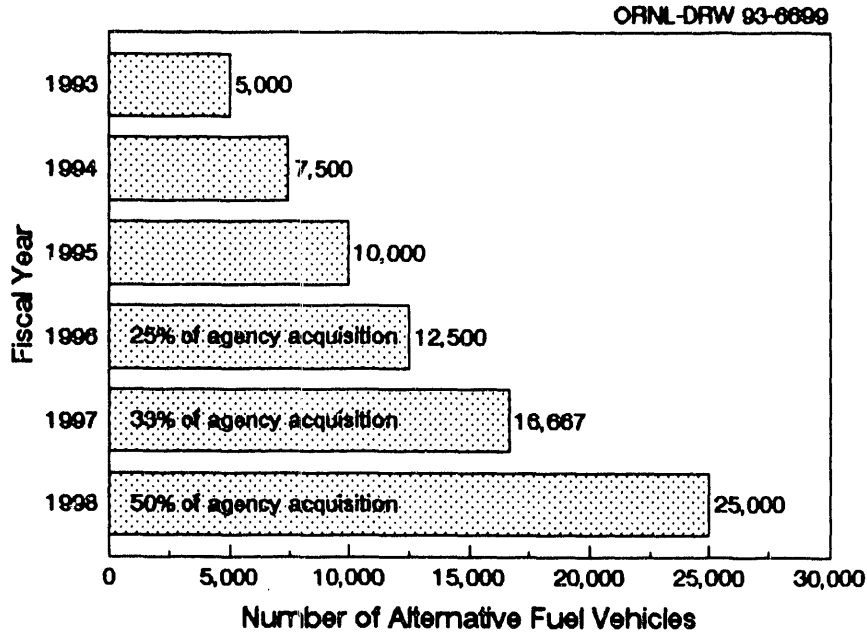
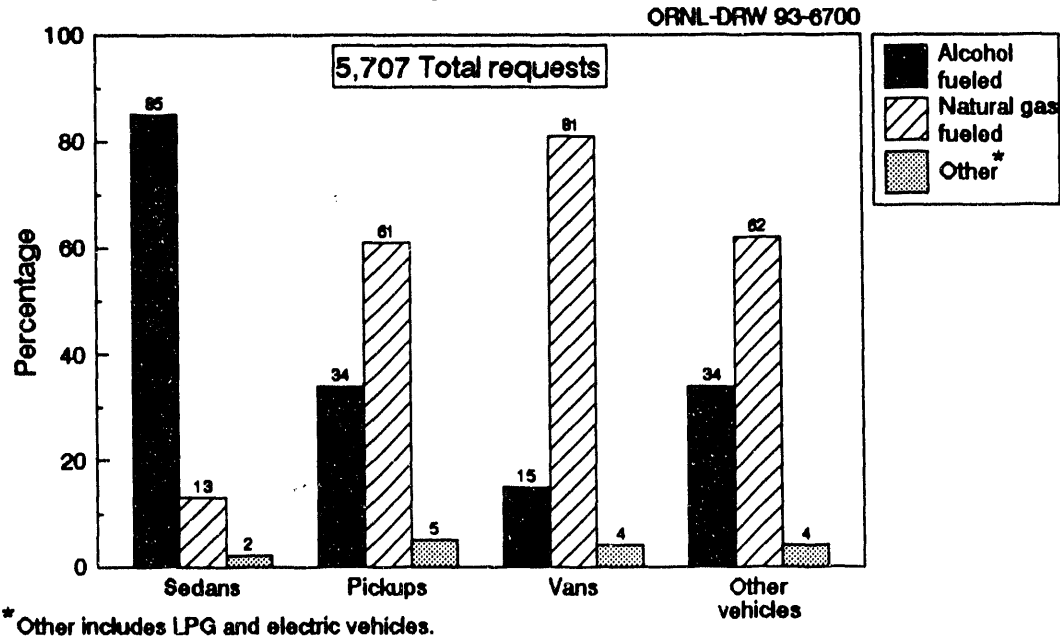


Figure 5.6. FY 1993 Agency Requests for Alternative Fuel Vehicles



Source:

Office of Transportation Technologies, U.S. Department of Energy, "Alternative Fuel Vehicles for the Federal Fleet: Results of the 5-Year Planning Process," Washington, DC, August 1992, pp. 4, 13.

U.S. ADVANCED BATTERY CONSORTIUM

Electric vehicles are the subject of intense research and development because they are required to be sold in California in 1998 (2%) rising to 10% in 2003 under the California Low-Emission Vehicle (LEV) program. Other states have indicated that they will also enforce the LEV program. One of the greatest advantages in using electric vehicles is that there are no vehicle emissions. The U.S. Advanced Battery Consortium (USABC) was established in January 1991 to concentrate efforts on battery development for future electric vehicles. The USABC consists of: the Big Three U.S. auto manufacturers (Chrysler, Ford, General Motors); the Electric Power Research Institute; the electric utility industry; and the U.S. Department of Energy.

In FY 1992, the USABC has focused on establishing agreements for the development of advanced batteries. The USABC also entered a series of Cooperative Research and Development Agreements (CRADAs) with several DOE National Laboratories during this period. The following agreements have been concluded:

- the development of nickel metal hydride battery by to Ovonic Battery Company
- CRADA with National Renewable Energy Laboratory to develop advanced insulation for high temperature batteries
- CRADA with Lawrence Berkeley Laboratory for lithium polymer battery technology development
- the development of lithium polymer battery jointly with W.R. Grace Consortium
- CRADAs with Argonne National Laboratory for development of lithium iron disulfide battery technology and testing of advanced batteries
- CRADA with Idaho National Engineering Laboratory for testing of advanced batteries
- CRADA with Sandia National Laboratory for development of lithium polymer battery technology and battery reclamation.

In FY 1992 the USABC reviewed the development criteria for mid-term goals. Reassessment of these criteria, which were originally defined in early 1991, resulted in no significant changes. Concerns about the potential for advanced batteries to meet the high power requirements demanded by the automotive customer and the ability of batteries to rapidly recharge are reflected in the revised goals.

Table 5.3
Advanced Battery Technology Goals of the U.S. Advanced Battery Consortium

	Mid-term goal (1995-1998)	Long-term goal ^a
Power density W/L	250	600
Specific power (charge) W/kg (80% DoD/30 sec)	150 (200 desired)	400
Specific power (recharge) W/kg (20% DOD/10 sec)	75	
Energy density Wh/L (C/3 discharge rate)	135	300
Specific energy Wh/kg (C/3 discharge rate)	80 (100 desired)	200
Power/energy ratio	1.5-2.5	
Life (years)	5	10
Cycle life (cycles) (80% DoD)	600	1000
Power and capacity degradation (% of rated spec)	20%	20%
Ultimate price (\$/kWh) (10,000 units @ 40 kWh)	<\$150	<\$100
Operating environment	-30 to 65° C	-40 to 85° C
Normal recharge time	<6 hours	3 to 6 hours
Fast recharge time	50% of capacity in <30 minutes	
Continuous discharge in 1 hour (no failure) energy	75% (of rated energy capacity)	75% (of rated capacity)

Source:

U.S. Department of Energy, Office of Transportation Technologies, Washington, DC, 1991.

^aCompetitive with today's internal combustion engine vehicles.

While properties such as Reid vapor pressure and octane number can be determined for neat oxygenates, these values do not represent their behavior in a final gasoline blend. Blending numbers are therefore used for this purpose. The blending numbers vary by oxygenate type, concentration, and basestock composition. The blending numbers on this table are directly related to the basestock tested and should not be used out of context.

Table 5.4
Basic Chemistry of Various Transportation Fuels

Chemical Formulae

Ethanol (Ethyl Alcohol)	$\text{CH}_3\text{CH}_2\text{OH}$ (or $\text{C}_2\text{H}_5\text{OH}$)
Methanol (Methyl Alcohol)	CH_3OH
Ethane	CH_3CH_3 (or C_2H_6)
Methane	CH_4
Gasoline	C_4H_{10} to C_{12}H_x

Physical Properties

	<u>Ethanol</u>	<u>Methanol</u>	<u>Gasoline</u>
Molecular Weight (MW)	46.07	32.04	*
Specific Gravity (60°F/60°F)	0.794	0.796	0.72-0.78
Density (lb/gal @ 60°F)	6.61	6.63	6.0-6.5
Boiling Point	78°C (173°F)	65°C (149°F)	27-225°C (80-437°F)
Reid Vapor Pressure (RVP)			
Neat (psi)	2.3	4.6	*
Blending number (psi)	12-27	93-98	8-15
Octane Number			
Neat	97	98	*
Blending number	111 ^b	115 ^c	84-93
Water solubility (volume % @ 70°F)	100%	100%	^d
Latent heat of vaporization			
Btu/gal @ 60°F	2,378	3,340	900
Btu/lb @ 60°F	396	506	150
Heating Value (lower)			
Btu/lb	11,500	8,570	18,000-19,000
Btu/gal @ 60°F	76,000	56,800	109,000-119,000
Energy Release (Btu/ft³)	94.7	94.5	95.2
Stoichiometric air/fuel weight	9.00	6.45	14.7

Source:

Tshiteya, Rene M. and Ezio N. Vermiglio, Properties of Alcohol Transportation Fuels, Alcohol Fuels Reference Work #1, prepared for the Biofuels Systems Division, U.S. Department of Energy, by Meridian Corporation, Alexandria, VA, July 1991, pp. 2-i, 2-8.

*Not applicable.

^bFor 10% ethanol blending with gasoline.

^cFor 5% methanol blending with gasoline.

^dNegligible.

The warranties of most passenger vehicles sold in the United States cover up to the following fuel concentrations in gasoline: Ethanol, 10%; ETBE, 17%; Methanol, 3-5%; MTBE, up to 15%.

Table 5.5.
Reid Vapor Pressure of Various Alcohol/Ether/Gasoline Blends

% of Gasoline	% of Alcohol/Ether	Blending Agent			
		Ethanol	ETBE ^a	Methanol	MTBE ^b
100	0	9.00	9.00	9.00	9.00
95	5	10.10	8.80	12.30	9.40
90	10	10.00	8.60	12.40	9.20
85	15	9.90	8.30	12.30	9.10
80	20	9.75	8.10	12.20	9.10
75	25	c	7.90	c	c
70	30	9.50	c	12.05	c
50	50	8.70	c	11.40	8.80
30	70	7.00	c	10.00	c
15	85	5.00 ^d	c	7.90 ^d	c
10	90	4.30	c	7.20	8.10
0	100	2.30	4.40	4.60	7.80

Source:

Tshiteya, Rene M. and Ezio N. Vermiglio, Properties of Alcohol Transportation Fuels, Alcohol Fuels Reference Work #1, prepared for the Biofuels Systems Division, U.S. Department of Energy, by Meridian Corporation, Alexandria, VA, July 1991, p. 4-i.

^aEthyl-tertiary-butyl ether.

^bMethyl-tertiary-butyl ether.

^cData are not available.

^dEstimated.

Table 5.6.
U.S. Production of Methanol and Ethanol, 1978-1991
(million gallons)

Year	Ethanol	Methanol
1978	20	•
1979	40	1,111
1980	80	1,079
1981	85	1,294
1982	234	1,139
1983	443	1,204
1984	567	1,239
1985	793	760
1986	798	1,110
1987	825	1,108
1988	800	1,237
1989	750	1,085
1990	756	1,214
1991	875	1,307 ^b
<i>Average annual percentage change</i>		
1978-91	33.7%	1.4% ^c
1982-91	15.8%	1.5%

Sources:

Ethanol - Information Resources, Inc., Washington, DC, 1991.

Methanol - EA-Mueller, Inc., Baltimore, MD, 1992.

1991 estimate - Crocco and Associates, Houston, TX, 1992.

^aData are not available

^bEstimate.

^cAverage annual percentage change is for years 1979-90.

As of September 1992, nine states offered tax exemptions to encourage the use of gasohol for transportation purposes. Alaska offered the greatest exemption of eight cents per gallon, while Iowa and Connecticut both had the lowest exemption of one cent per gallon. Some states, such as Minnesota, New Jersey, and New Mexico, have discontinued the exemption of gasohol in recent years.

Table 5.7.
State Tax Exemptions for Gasohol
September 1992

State	Exemption (cents/gallon of gasohol)
Alaska	8.0
Connecticut	1.0
Idaho	4.0
Iowa	1.0
Nebraska	2.0
Oregon	5.0
South Dakota	2.0
Washington	2.3
Wyoming	4.0

Source:

U.S. Department of Transportation, Federal Highway Administration,
"Monthly Motor Fuel Reported by the States, June 1992,"
October 1992, Washington, DC, Table MF-121T.

Table 5.8
Gasohol Consumption by Reporting States, 1980-91*
 (thousands of gallons)

	1980	1982	1984	1986	1988	1989	1990	1991 ^b
Alabama		11,522	34,899	261,286	416,308	195,725	197,856	194,733
Alaska				171	215	12		
Arizona	2,798	5,096						
Arkansas	8,250	8,462	28,871				62,004	38,638
California	147,795	464,004	401,837	189,046	489,235	369,185	479,716	596,859
Colorado	3	23,990	82,233	70,462	50,707	70,522	97,263	100,844
Connecticut	15,849	4,461	5,421	5,323				13,520
Delaware	1,512							
District of Columbia	124	34	84	205	446	333		324
Florida	14,359	103,053	506,751	334,041	76,312	77,657	77,558	95,556
Georgia	11,063	148	18		6,291	30,265	88,672	94,980
Hawaii	1,095	368						
Idaho		2,464	8,067	22,016	45,012	64,830	70,199	78,432
Illinois	15,088	251,200	562,036	1,286,828	1,406,620	1,278,517	1,341,148	1,374,728
Indiana		120,569	587,396	668,638	651,544	610,320	638,337	170,607
Iowa	155,947	498,636	457,125	385,130	402,844	385,991	374,897	461,975
Kansas	37,786	7,448	273,077	232,604	120,763	98,844	73,971	71,242
Kentucky	4,763	18,872	328,238	736,349	656,845	403,859	355,987	346,130
Louisiana			24,424	336,187	79,635	52,698	38,760	71,470
Maine	2,634							
Maryland	18,549	107	82	501				
Massachusetts	16,209	290						
Michigan	29,924	206,794	577,723	382,010	499,565	402,714	510,447	662,986
Minnesota	11,776	4,653	2,707	374,032	171,929	170,499	244,336	461,613
Missouri		9,000	13,860	14,316	134,832	157,056	267,408	219,120
Montana	158	10,170	10,181	3,454	257	80	1,423	5,626
Nebraska	30,067	89,698	208,455	216,356	258,073	271,082	300,632	350,616
Nevada	641	964		18,650	56,716	37,342	49,167	66,229
New Hampshire	3,642							
New Jersey	6,567							
New Mexico		1,082	63,756	58,752	147,656	171,297	156,935	152,856
N. Carolina	10,688	7,456	34,037					50,574
N. Dakota	13,491	6,499	5,469	65,327	44,317	37,966	35,821	53,356
Ohio	16,726	91,679	495,595	814,579	981,874	958,123	1,072,040	1,116,757
Oklahoma	28,910	155,053	23,620	26,994				
Oregon		2,073	296					
Rhode Island	1,763	22						
S. Carolina	11,608	59,688	154	15,550	102,333	82,454	62,549	72
S. Dakota	10,507	13,808	41,343	63,484	58,150	56,524	60,000	136,249
Tennessee			264,167	394,469	580,227	373,391	246,713	178,373
Texas		38,142	207,152	362,243	341,682	216,607	247,384	244,095
Utah		500	26,358	2,409	358	427	485	300
Virginia	1,991	30,834	131,618	423,709	282,181	251,793	161,202	152,968
Washington	14,063	7,230	9,143	26,797	54,519	64,169	86,847	101,009
W. Virginia	692							
Wisconsin		2,718	1,962	15,312	20,175	47,620	82,961	204,978
Wyoming	611	259	309	55	62	2,668	9,513	34,498
Total	497,222	2,259,046	5,420,464	7,807,285	8,137,683	6,940,615	7,492,231	7,902,313^b

Sources:

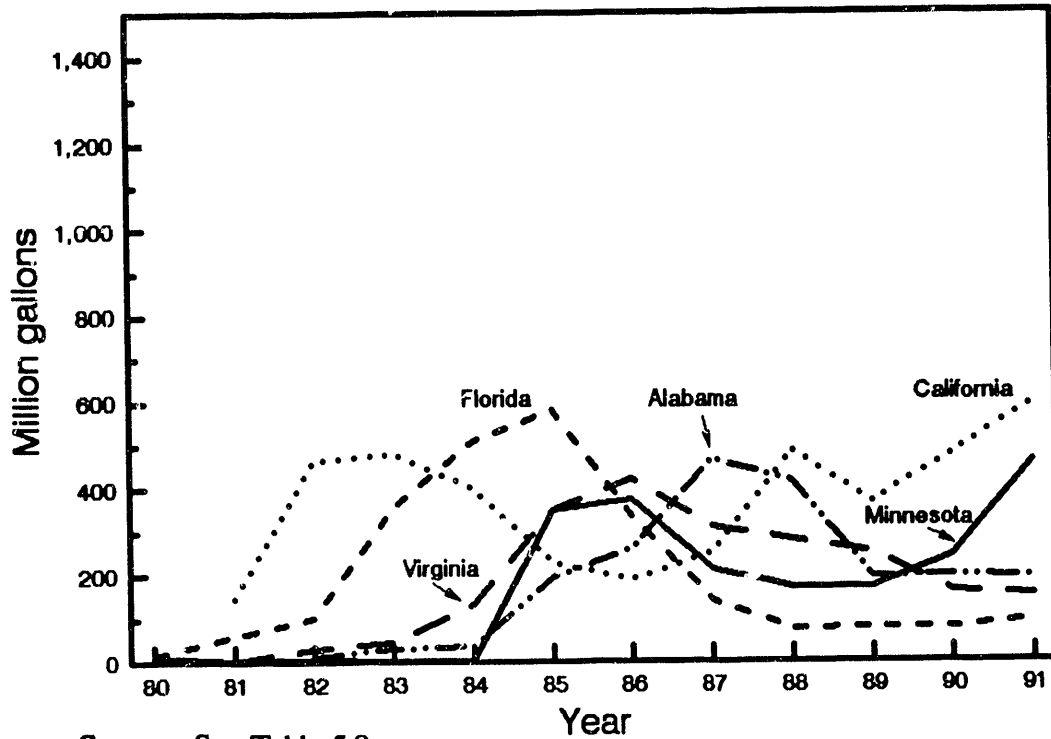
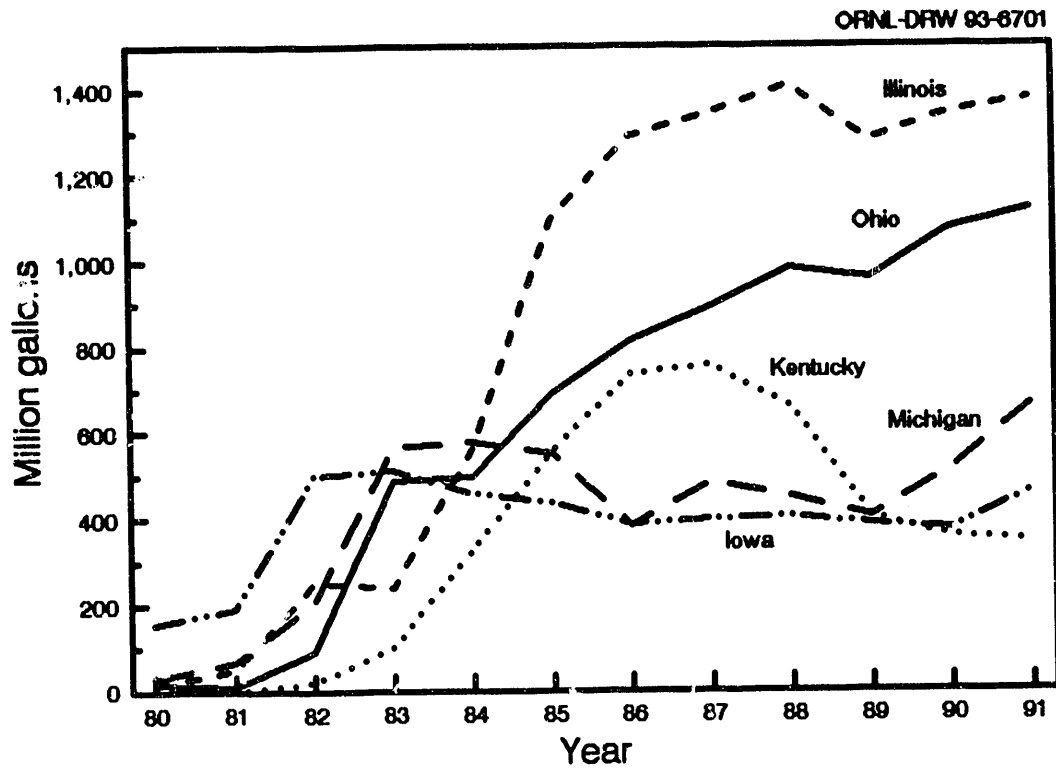
1980-1990: U.S. Department of Transportation, Federal Highway Administration, Highway Statistics 1990, Washington, DC, 1991, Table MF-33GLA, p. 11, and annual.

1991: U.S. Department of Transportation, Federal Highway Administration, "Monthly Motor Fuel Reported by States, April 1992," Washington, DC, July 1992, Table MF-33GLA.

*The data reflect gallons of gasohol reported by the distributors in each of the selected states. Blanks indicate data were not reported for the state that year.

^bPreliminary data.

Figure 5.7. Gasohol Consumption of Selected States, 1980-91



Source: See Table 5.8.

CHAPTER 6

NONHIGHWAY MODES

This chapter presents statistics for four major nonhighway transportation modes: air, water, pipeline, and rail. The combined energy use for these four modes accounted for over 22% of the total energy use in the transportation sector in 1990 (Table 6.1). Air transportation accounted for the largest share (41%) of nonhighway transportation energy consumption (Figure 6.1).

Section 6.1 discusses data on air transportation. Statistics on water transportation are included in Section 6.2; pipeline data in Section 6.3; and rail data in Section 6.4.

Table 6.1
Nonhighway Energy Use by Mode, 1970-90

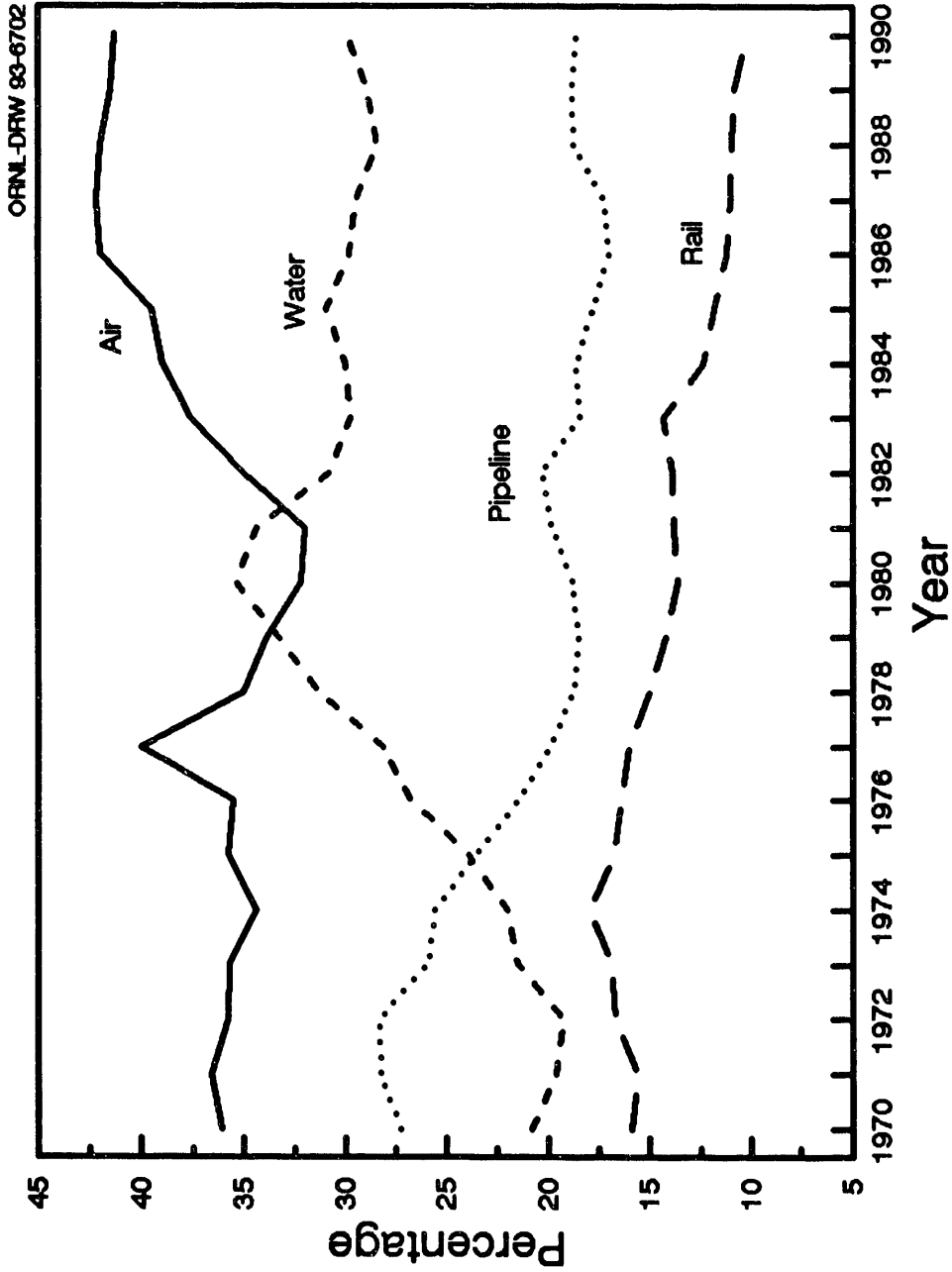
Year	Air	Water	Pipeline	Rail	Nonhighway transportation energy use	Transportation energy use ^a (trillion Btu)
	(percent of total)					
1970	8.5%	4.9%	6.4%	3.8%	23.7%	15,305
1971	8.2%	4.4%	6.3%	3.5%	22.4%	15,907
1972	7.8%	4.1%	6.1%	3.6%	21.7%	16,949
1973	7.7%	4.6%	5.6%	3.7%	21.6%	17,813
1974	7.3%	4.7%	5.5%	3.8%	21.3%	17,088
1975	7.4%	4.9%	4.8%	3.4%	20.5%	17,329
1976	7.2%	5.4%	4.4%	3.4%	20.4%	18,389
1977	7.4%	5.8%	4.1%	3.3%	20.6%	19,071
1978	7.3%	6.5%	3.9%	3.1%	20.9%	20,035
1979	7.8%	7.7%	4.3%	3.3%	23.0%	20,101
1980	7.9%	8.7%	4.6%	3.3%	24.5%	19,317
1981	7.6%	8.2%	4.7%	3.3%	23.8%	19,065
1982	7.9%	6.9%	4.6%	3.1%	22.6%	18,589
1983	8.0%	6.3%	3.9%	3.1%	21.4%	18,728
1984	8.5%	6.5%	4.0%	2.7%	21.7%	19,310
1985	8.5%	6.7%	3.9%	2.5%	21.6%	19,659
1986	9.0%	6.4%	3.6%	2.4%	21.5%	20,229
1987	9.2%	6.4%	3.7%	2.4%	21.7%	20,704
1988	9.3%	6.3%	4.1%	2.4%	22.1%	21,278
1989	9.2%	6.4%	4.1%	2.4%	22.1%	21,598
1990	9.5%	6.8%	4.3%	2.3%	22.9%	21,778

Source:

See Appendix A for Table 2.10.

^aDoes not include off-highway and military transportation energy use.

Figure 6.1. Percentages of Nonhighway Energy Use by Mode, 1970-90



Source: See Table 6.1.

Section 6.1

Air

Air transportation activities can be categorized into two types: air carrier and general aviation. General aviation aircraft serve a variety of purposes, such as business and flight instruction, and include all aircraft which do not belong to the air carrier fleet. Since most of the aircraft in this category are used for personal activities, they do not provide commercial passenger or freight services. Although general aviation aircraft account for the majority of the number of aircraft in operation and fly almost five times as many hours as their counterparts in the air carrier category, the lower speeds and the smaller loads of general aviation aircraft resulted in a significantly smaller share of total aircraft energy use than that of the air carrier fleet, 5.7% and 94.3%, respectively (Tables 6.2 and 6.4).

Aircraft-miles for domestic and international certificated route air carriers increased by 6.4% from 1989 to 1990, while revenue cargo ton-miles increased by 9.5% in the same time period. The movement of cargo by air carriers has been rapidly growing, evidenced by the average annual increase of 9.8% from 1982 to 1990. Revenue passenger-miles continued to increase in 1990; the passenger load factor, however, declined to 62.7% from a high of 63.6% in 1989. The average passenger trip length for scheduled domestic services increased in 1990 to more than 800 miles (Table 6.2).

Air carriers are classified based on operating revenues for the purposes of statistical and financial reporting and analysis. The classifications, which were updated in January 1984, are as follows:

Carrier Group	Operating Revenue (millions of dollars)
Major	Over \$1,000
National	\$100 - 1,000
Large regional	\$10 - 99.9
Medium regional	\$0 - 9.99

International^a certificated route air carriers more than doubled their revenue aircraft-miles, revenue passenger-miles, available seat-miles, and revenue cargo ton-miles from 1982 to 1990. The energy use for international air carriers did not quite double in this time period due to increased aircraft efficiency. The domestic carriers also experienced an increase in all types of activity from 1982 to 1990, but not as great an increase as the international air carriers (Table 6.3).

Intercity passenger travel by general aviation was 13 billion passenger-miles in 1990, which is only a slight decline from 1989. The hours flown by general aviation aircraft and the number of aircraft also declined from 1989 to 1990. These declines most likely led to the decline in energy use, which fell from 134 trillion Btu in 1989 to 132 trillion Btu in 1990.

^aOperating outside the territory of the U.S., including operations between the U.S. and foreign countries and the U.S. and its territories or possessions.

Table 6.2
Summary Statistics for Domestic and International Certificated Route Air Carriers (Combined Totals), 1970-90

Year	Number of aircraft	Revenue aircraft-miles (millions)	Average passenger trip length ^b (miles)	Revenue passenger-miles (millions)	Available seat-miles (millions)	Available seats per aircraft ^c	Passenger load factor (percentage) ^d	Revenue cargo ton-miles (millions)	Energy use (trillion Btu) ^e
1970	2,437	2,383	678	131,719 ^f	264,904 ^g	111	49.7 ^h	4,994	1,363.4
1971	2,389	2,344	681	135,658 ^f	279,823 ^g	119	48.5 ^h	5,120	1,370.5
1972	2,361	2,337	685	152,406 ^f	287,411 ^g	122	53.0 ^h	5,506	1,374.3
1973	2,361	2,402	689	174,352	322,992	129	54.0	6,046	1,444.5
1974	2,237	2,351	684	174,052	310,130	126	56.1	6,133	1,289.8
1975	2,261	2,241	698	173,324	315,823	135	54.9	5,944	1,283.4
1976	2,261	2,320	704	191,823	338,349	139	56.7	6,222	1,324.1
1977	2,254	2,418	704	206,082	361,172	143	57.1	6,587	1,386.2
1978	2,346	2,608	719	236,998	381,113	147	62.2	7,395	1,436.3
1979	2,466	2,859	714	269,719	425,411	146	63.4	7,580	1,534.8
1980	2,425	2,924	736	267,722	448,479	148	59.7	7,515	1,489.6
1981	2,523	2,703	749	260,063	438,778	157	59.3	7,917	1,429.3
1982	2,468	2,804	766	272,435	455,938	157	59.8	7,807	1,406.6
1983	2,618	2,923	765	295,144	480,977	159	61.4	8,497	1,439.2
1984	2,692	3,264	759	319,504	534,104	164	59.8	9,328	1,607.4
1985	2,860	3,462	758	351,073	565,677	163	62.1	9,048	1,701.5
1986	†	3,873	767	378,923	623,073	161	60.8	10,987	1,847.1
1987	†	4,182	779	417,830	670,871	160	62.3	13,130	1,945.4
1988	†	4,355	786	437,649	696,337	160	62.9	14,633	2,049.4
1989	†	4,442	792	447,480	703,888	158	63.6	16,347	2,087.4
1990	†	4,725	803	472,154	753,111	159	62.7	16,502	2,191.3

Average annual percentage change

1970-90	1.1% ⁱ	3.5%	0.8%	6.6%	5.4%	1.8%	6.2%	2.4%
1982-90	5.0% ^j	6.7%	0.6%	7.1%	6.5%	0.2%	9.8%	5.7%

Sources:

U.S. Department of Transportation, Federal Aviation Administration, *FAA Statistical Handbook of Aviation*, 1990 Edition, Washington, DC, 1992, pp. 6-4, 6-7, 6-8, and annual 1970-81 Energy Use - Department of Transportation, Civil Aeronautics Board, *Fuel Cost and Consumption*, Washington, DC, 1981, and annual 1982-90 Energy Use - Department of Transportation, Research and Special Programs Administration, *Fuel Cost and Consumption Tables*,^k Washington, DC, monthly. Annual totals are derived by summing monthly totals for domestic and international air carriers.

^aScheduled services of domestic operations only. The average passenger trip length for international operations is approximately three times longer than for domestic operations.

^bAvailable seats per aircraft is calculated as the ratio of available seat-miles to revenue aircraft-miles.

^cPassenger load factor is calculated as the ratio of revenue passenger-miles to available seat-miles for scheduled and nonscheduled services.

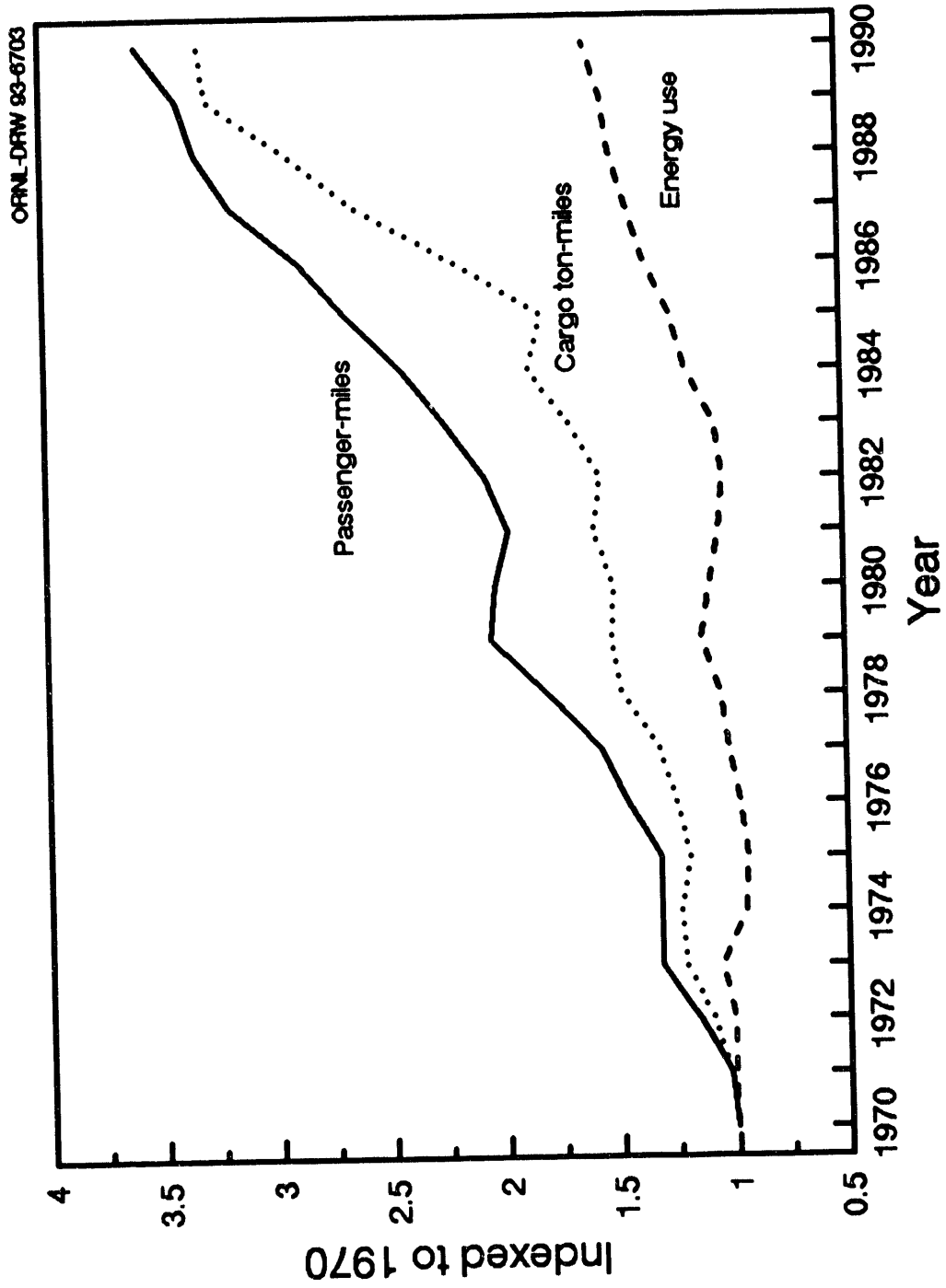
^dEnergy use includes fuel purchased abroad for international flights.

^eScheduled services only.

^fThe Federal Aviation Administration has discontinued the publication of these estimates. No comparable data are available.

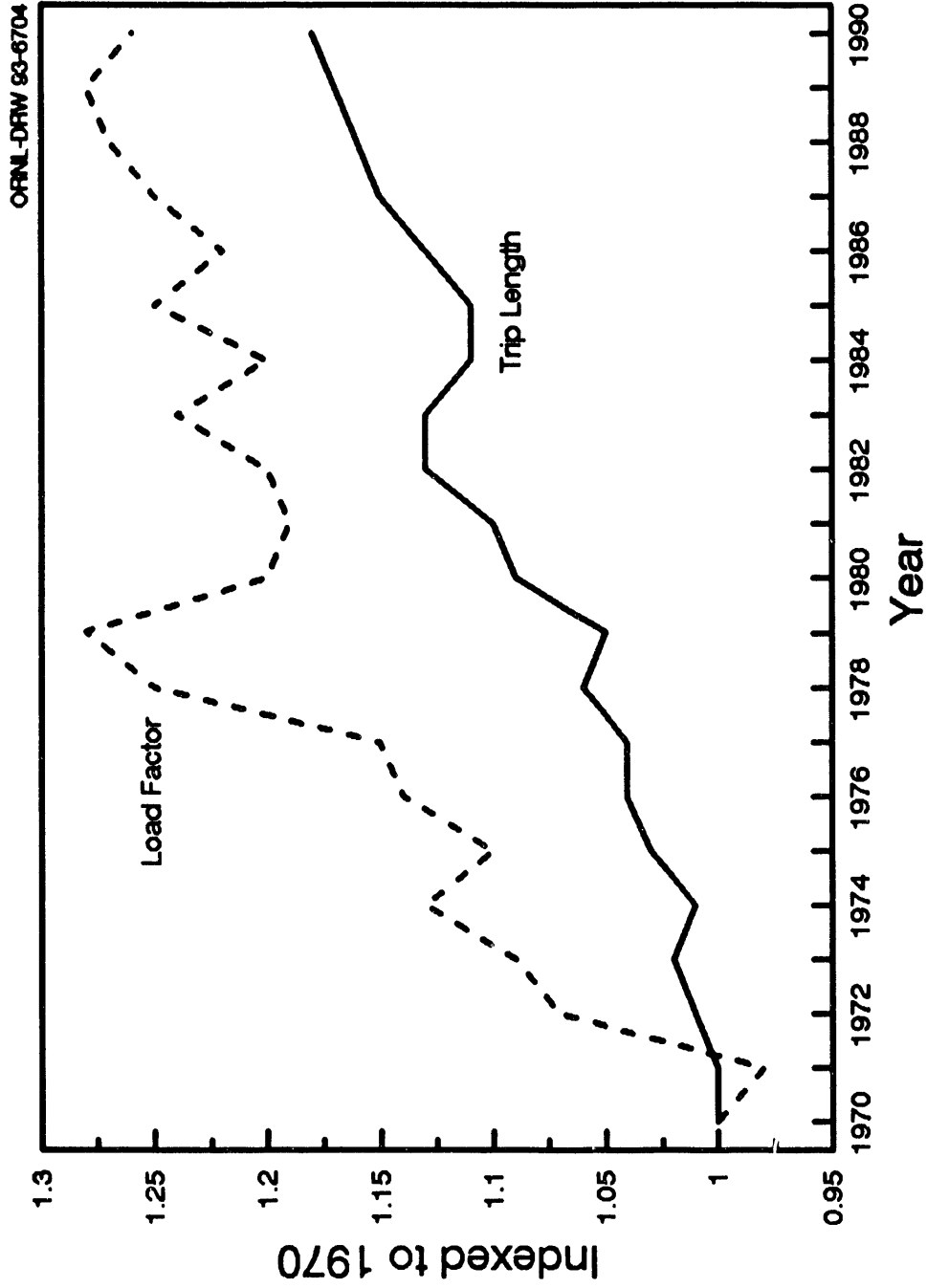
^gAverage annual percentage change is for years 1970-85 and 1982-85.

Figure 6.2. Passenger-Miles, Cargo Ton-Miles, and Energy Use for Certificated Route Air Carriers, 1970-90



Source: See Table 6.2.

Figure 6.3. Average Trip Length and Load Factor for Certificated Route Air Carriers, 1970-90



Source: See Table 6.2.

Although domestic air carrier activity (in terms of aircraft-miles, seat-miles, and ton-miles) has always been much greater than international, the international activity increased as a faster rate from 1982 to 1991.

Table 6.3
Traffic Data for Large Certificated Route Air Carriers By Carrier Group, Scheduled and Nonscheduled Services, 1982 and 1991¹

Carrier Group ²	Revenue aircraft-miles ³ (millions)		Revenue passenger-miles (millions)		Available seat-miles ⁴ (millions)		Revenue passenger load factor ⁵ (percentage)		Revenue cargo ton-miles ⁶ (millions)		Energy use (trillion Btu)	
	1982	1991	1982	1991	1982	1991	1982	1991	1982	1991	1982	1991
Majors	2,183	4,122	227,379	436,148	384,279	693,553	59.2	62.8	4,983	11,972	1,167.6	1,167.6
Nationals	448	400	36,582	22,638	57,845	37,887	63.2	58.1	2,480	2,632	198.6	198.6
Regionals⁷	158	127	7,532	3,706	12,181	5,392	63.0 ⁸	57.1 ⁸	303	1,491	37.8	37.8
Total Air Carriers	2,789	4,649	271,493	462,492	454,305	736,832	59.0	62.6	7,766	16,095	1,404.0	2,069.2
Domestic	2,430	3,844	213,003	337,526	363,106	550,763	51.7	61.2	4,459	8,784	1,138.4	1,541.6
International	359	804	58,490	124,966	91,199	186,070	61.4	67.3	3,307	7,312	265.6	527.6

Sources:

1982 - Civil Aeronautics Board, Air Carrier Traffic Statistics, Washington, D.C., December 1982.

1991 - U.S. Department of Transportation, Transportation Systems Center, Air Carrier Traffic Statistics Monthly, December 1990/91 and Twelve Months Ending December 31, Cambridge, Massachusetts, 1992, pp.1, 2, 3, 53, 89, 143.

Energy Use - 1982: Fuel Cost and Consumption, Twelve Months Ended December 31, 1982 and 1981, Washington, D.C., 1983.

1991 - Department of Transportation, Research and Special Programs Administration, "Fuel Cost and Consumption Tables," Washington, D.C., monthly. Annual totals are derived by summing monthly totals for domestic and international air carriers.

¹The data presented in this table represent all international carrier operations, and domestic air carriers that hold a Section 401 certificate and operate aircraft designed to have a maximum passenger capacity of more than 60 or a maximum payload capacity of more than 18,000 pounds.

²Calculated as the sum of scheduled and nonscheduled services.

³Load factor applies to scheduled services only.

⁴Cargo includes freight, express, and mail shipments.

⁵Large certificated air carriers are classified according to their total annual operating revenue as listed:

Majors - \$1,000,000,000 and up; Nationals - \$100,000,000 to \$999,999,999; Large Regionals - \$10,000,000 to \$99,999,999; Medium Regionals - \$0 to \$9,999,999.

⁶Data are not available.

⁷Calculated as the sum of Large Regionals and Medium Regionals.

⁸Load factor was calculated as the sum of Large and Medium Regionals' scheduled revenue passenger-miles divided by the sum of Large and Medium Regionals' scheduled available seat-miles.

Table 6.4
Summary Statistics for General Aviation, 1970-90

Calendar year	Percentage of total aircraft						Total number of aircraft	Hours flown (thousands)	Intercity passenger travel (billion passenger-miles)	Energy use (trillion btu)
	Piston	Turboprop	Turbojet	Rotary wing	Other					
1970	*	*	*	*	*	*	131,700 ^b	26,030 ^c	9.1	94.4
1971	*	*	*	*	*	*	131,100 ^b	25,512 ^c	9.2	91.6
1972	*	*	*	*	*	*	145,000 ^b	26,974 ^c	10.0	103.4
1973	*	*	*	*	*	*	148,000 ^b	28,599	10.7	90.4
1974	93.9	1.3	1.0	2.2	1.6	1.6	161,502	29,758	11.2	101.4
1975	93.4	1.5	1.1	2.4	1.7	1.7	168,475	30,298	11.4	121.5
1976	93.3	1.4	1.1	2.5	1.8	1.8	177,964	31,950	12.1	130.3
1977	92.7	1.6	1.2	2.6	2.0	2.0	184,294	33,679	12.8	149.7
1978	92.5	1.6	1.2	2.7	2.0	2.0	199,178	36,844	14.1	159.4
1979	92.0	1.7	1.3	2.8	2.3	2.3	210,339	40,432	15.5	167.2
1980	91.5	1.9	1.4	2.8	2.3	2.3	211,045	41,016	14.7	169.0
1981	90.7	2.2	1.5	3.3	2.4	2.4	213,226	40,704	14.6	162.4
1982	90.2	2.5	1.9	2.9	2.5	2.5	209,779	36,457	13.1	170.5
1983	89.8	2.6	1.8	3.1	2.8	2.8	213,293	35,249	12.7	143.9
1984	89.4	2.6	2.0	3.2	2.8	2.8	220,943	36,119	13.0	148.9
1985	89.3	2.6	2.1	3.0	3.0	3.0	210,654	34,063	12.3	144.0
1986	88.9	2.7	2.0	3.2	3.2	3.2	220,044	34,416	12.4	148.0
1987	89.5	2.4	2.0	2.9	3.1	3.1	217,183	33,443	12.1	139.1
1988	89.2	2.5	2.0	3.0	3.3	3.3	210,266	33,593	12.6	148.6
1989	88.2	2.9	2.0	3.4	3.5	3.5	219,737	35,012	13.1	134.0
1990	88.5	2.7	2.1	3.5	3.3	3.3	212,211	34,756	13.0	131.9
							<i>Average Annual Percentage Change</i>			
1970-90							2.4%	1.5%	1.8%	1.7%
1982-90							0.7%	-0.6%	-0.1%	-3.2%

Sources:

Aircraft and hours flown - U.S. Department of Transportation, Federal Aviation Administration, FAA Statistical Handbook of Aviation, Calendar Year 1990, Washington, DC, 1992, pp. 8-4, 8-6, and annual.

Inter-city passenger miles - Eno Foundation for Transportation, Transportation in America, 10th edition, Washington, DC, 1992, p.47.

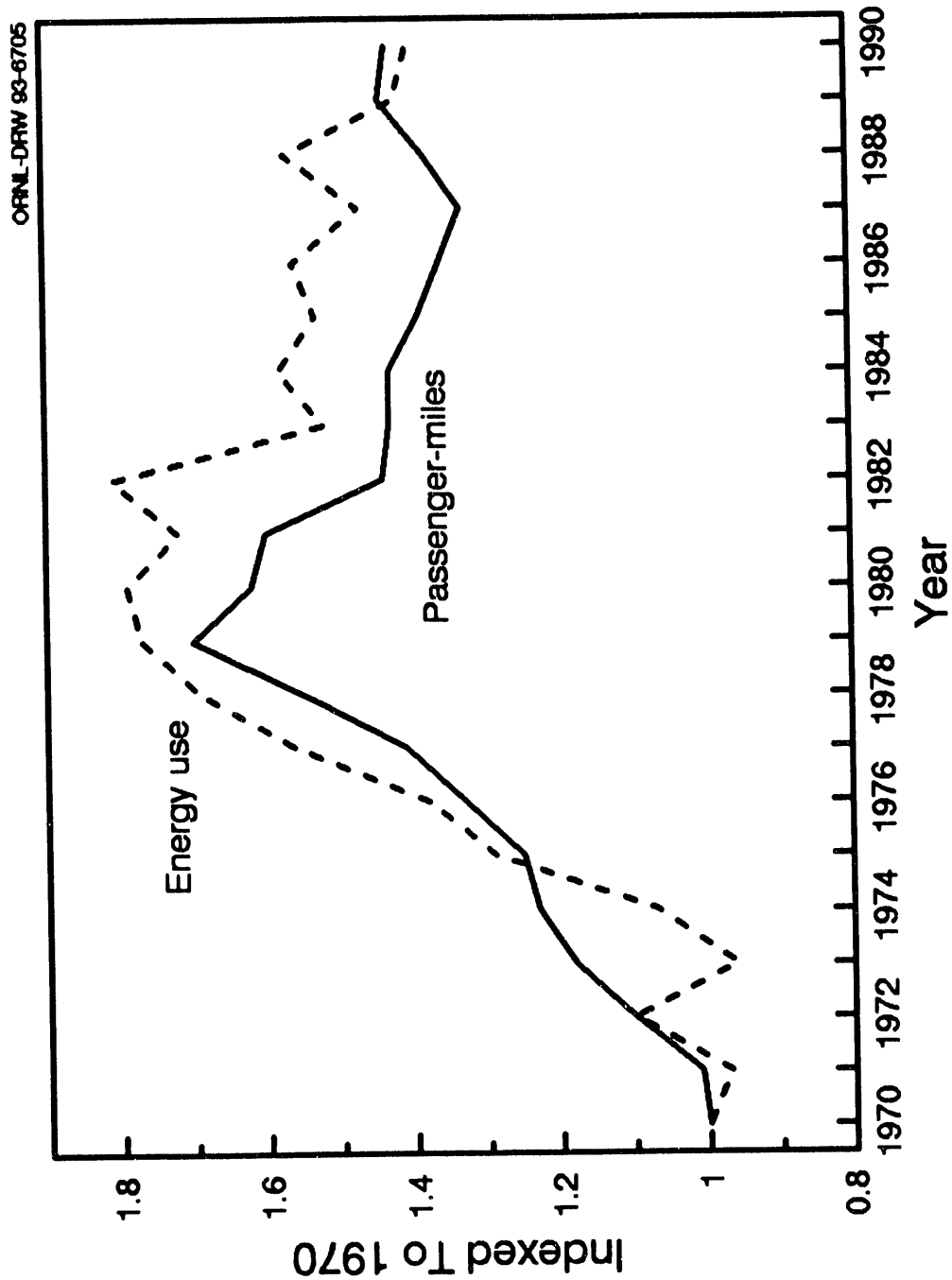
Energy use - U.S. Department of Transportation, Federal Aviation Administration, General Aviation Activity and Avionics Survey, Calendar Year 1990, Table 5.1, p. 5-6.

*Data are not available.

^bActive fixed-wing general aviation aircraft only.

^cInclude rotocraft.

Figure 6.4. Passenger-Miles and Energy Use in General Aviation, 1970-90



Source: See Table 6.4.

Section 6.2

Water

Due to delays in the release of 1990 data from the U.S. Department of the Army, Corps of Engineers, the data in this chapter were not able to be updated. The latest available data are presented.

Domestic marine traffic includes all movements between points in the United States, Puerto Rico, and the Virgin Islands. All movements between the United States and foreign countries are classified as foreign traffic. Although declining since 1986, domestic traffic still accounted for more than half of the total tons shipped in waterborne commerce. The combined foreign and domestic tonnage in 1989 reached a record high of 2,140 million tons (Table 6.5).

The average length of haul for domestic waterborne commerce dropped in 1989 to its lowest point since 1977. This decline in average length of haul, together with a decline in tons shipped in 1989, resulted in a 8.3% decline in ton-miles. Despite these declines, energy use for domestic waterborne commerce rose 2.3% from 1988 to 1989 (Table 6.6).

The commodities most often moved by domestic commerce in 1989 were petroleum and products (41.8%) and coal and coke (19.2%). The longest average haul per ton for total domestic commerce in 1989 was grain, which had an average of 1,072 miles (Table 6.7).

Over 1 billion tons were shipped in international waterborne commerce in 1989. Domestic commerce accounted for 51.5% of total tonnage, which is only 0.5% above the lowest domestic share in 1977.

Table 6.5
Tonnage Statistics for Domestic and
International Waterborne Commerce, 1970-89
(million tons shipped)

Year	Foreign and domestic total	Foreign total ^a	Domestic total ^b	Percent domestic of total
1970	1,532	581	951	62.1%
1971	1,513	566	947	62.6%
1972	1,617	630	987	61.0%
1973	1,761	767	994	56.4%
1974	1,747	764	983	56.3%
1975	1,695	749	946	55.8%
1976	1,835	856	979	53.4%
1977	1,908	935	973	51.0%
1978	2,021	946	1,075	53.2%
1979	2,073	993	1,080	52.1%
1980	1,999	921	1,078	53.9%
1981	1,942	887	1,055	54.3%
1982	1,777	820	957	53.9%
1983	1,708	751	957	56.0%
1984	1,836	803	1,033	56.3%
1985	1,788	774	1,014	56.7%
1986	1,874	837	1,037	55.3%
1987	1,967	891	1,076	54.7%
1988	2,088	976	1,112	53.3%
1989	2,140	1,038	1,103	51.5%
<i>Average annual percentage change</i>				
1970-89	1.8%	3.1%	0.8%	
1982-89	2.7%	3.4%	2.0%	

Source:

U.S. Department of the Army, Corps of Engineers, Waterborne Commerce of the United States, Calendar Year 1989, Part 5: National Summaries, New Orleans, Louisiana, 1991, p. 5.

^aAll movements between the U.S. and foreign countries and between Puerto Rico and Virgin Islands and foreign countries are classified as foreign trade.

^bAll movements between U.S. ports, continental and noncontiguous, and on the inland rivers, canals, and connecting channels of the U.S., Puerto Rico, and the Virgin Islands, excluding the Panama Canal.

The average length of haul dropped in 1989 to its lowest point since 1977. Although the tons shipped and ton-miles also declined in 1989, the number of vessels and energy use increased slightly from 1988 to 1989.

Table 6.6
Summary Statistics for Domestic Waterborne Commerce, 1970-89

Year	Number of vessels ^a	Ton-miles (billions)	Tons shipped (millions) ^b	Average length of haul (miles)	Energy intensity (Btu/ton-mile)	Energy use (trillion Btu)
1970	25,832	596	949	628.2	545	324.8
1971	26,063	593	944	628.1	506	300.0
1972	27,347	604	985	612.8	522	315.1
1973	28,431	585	990	590.7	576	337.0
1974	29,328	586	979	599.1	483	283.3
1975	31,666	566	944	599.9	549	311.0
1976	33,204	592	976	606.3	468	277.3
1977	35,333	599	969	618.0	458	274.3
1978	35,723	827	1,072	771.6	383	316.6
1979	36,264	829	1,076	770.0	457	378.7
1980	38,792	922	1,074	856.4	358	329.8
1981	42,079	929	1,051	884.0	360	334.5
1982	42,079	886	954	929.0	310	274.9
1983	41,784	920	953	964.6	319	293.7
1984	41,784	888	1,029	862.5	346	307.3
1985	41,672	893	1,011	883.5	446	398.6
1986	40,308	873	1,033	845.3	463	404.0
1987	40,000	895	1,072	835.0	402	370.7
1988	39,192	890	1,112	804.3	361	321.3
1989	39,209	816	1,097	743.2	403	328.6
<i>Average annual percentage change</i>						
1970-89	2.2%	1.7%	0.8%	0.9%	-1.6%	0.1%
1982-89	-1.0%	-1.2%	2.0%	-3.1%	3.8%	2.6%

Sources:

1970-88 Number of vessels - Personal communication with the U.S. Department of the Army, Corps of Engineers, New Orleans, Louisiana, 1988.

1989 Number of vessels - U.S. Department of the Army, Corps of Engineers, Waterborne Transportation Lines of the United States, 1989, New Orleans, Louisiana, 1991.

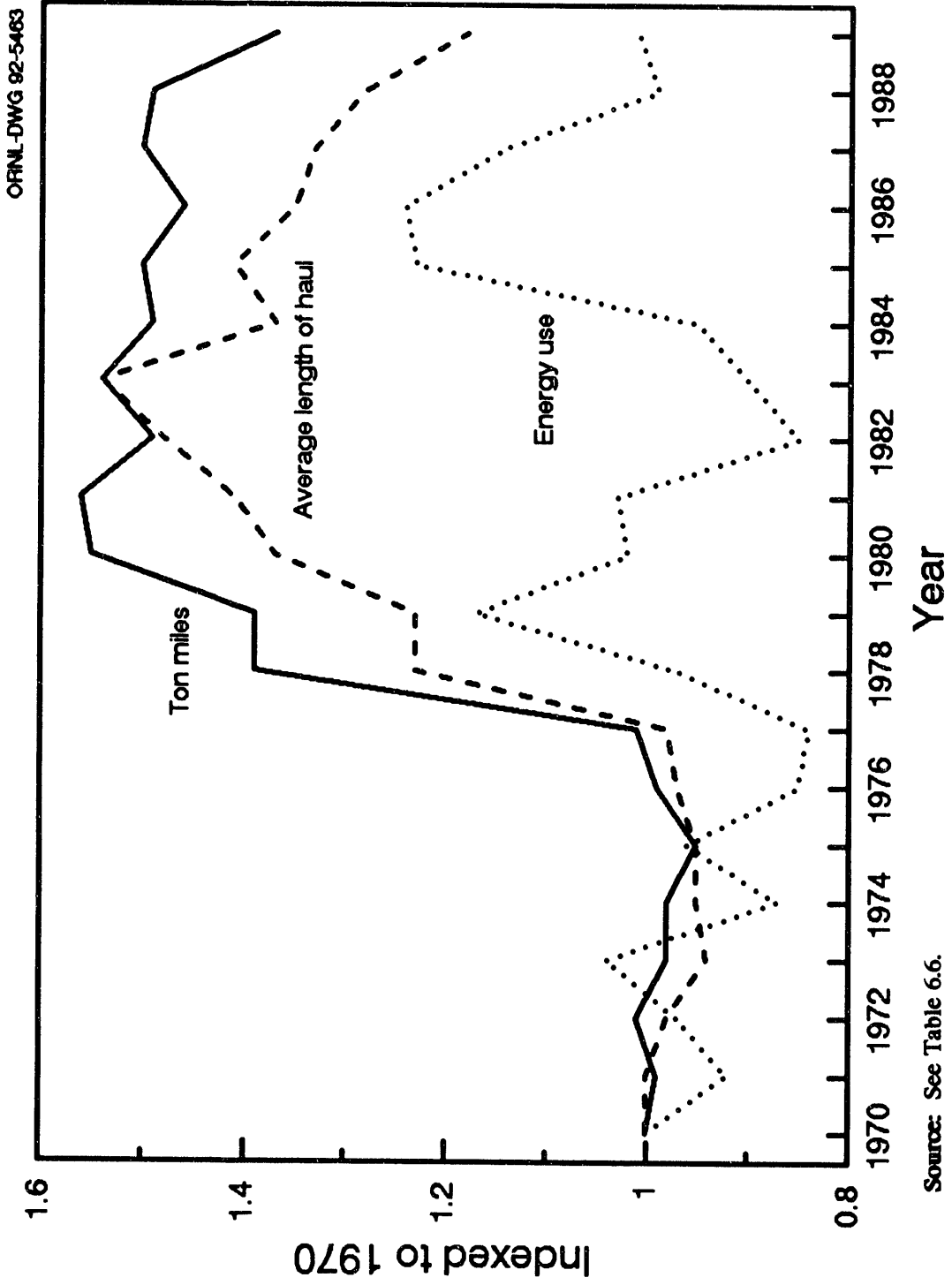
1970-89 Ton-miles, tons shipped, average length of haul - U.S. Department of the Army, Corps of Engineers, Waterborne Commerce of the United States, Calendar Year 1989, Part 5: National Summaries, New Orleans, Louisiana, 1991, p. 89, and annual.

Energy Use - See Appendix A for Table 2.7.

^aGrand total for self-propelled and nonself-propelled.

^bThese figures are not consistent with the figures on Table 6.5 because intraterritory tons are not included in this table.

Figure 6.5. Ton-Miles, Average Length of Haul, and Energy Use for Domestic Waterborne Commerce, 1970-89



Sixty-one percent of all domestic marine cargo in 1989 were energy-related products (petroleum, coal, coke). The majority of the energy-related products were shipped internal and local (58%) and coastwise (39%). Barge traffic accounted for 94% of all internal and local waterborne commerce.

Table 6.7
Breakdown of Domestic Marine Cargo by Commodity Class, 1989

Commodity class	Coastwise ^a		Lakewise ^b		Internal and local ^c		Total domestic	
	Tons shipped (millions)	Average haul per ton (miles)	Tons shipped (millions)	Average haul per ton (miles)	Tons shipped (millions)	Average haul per ton (miles)	Tons shipped (millions)	Percentage
Petroleum and products	245	1,733	2	234	211	192	459	41.8
Chemicals and related products	15	1,333	4	268	52	592	68	6.2
Iron, iron ore, and steel	4	1,431	57	643	13	914	70	6.4
Coal and coke	13	533	19	552	179	432	211	19.2
Sand, gravel, and stone	3	142	24	325	64	145	90	8.2
Shells	4	1,572	4	4	3	112	3	0.3
Grains	1	1,623	1	977	55	1,078	57	5.2
Logs and lumber	2	1,410	4	61	19	95	21	1.9
All others	23	1,199	6	326	90	468	119	10.8
Total	302	1,602	109	535.0	686	399	1,097	100.0
Barge traffic (million tons)	89.9		3.9		644.8		743.2	
Percentage by barge	29.8%		3.6%		94.0%		67.7%	

Source: U.S. Department of the Army, Corps of Engineers, Waterborne Commerce of the United States, Calendar Year 1989, Part 5: National Summaries, New Orleans, Louisiana, 1991, pp. 32, 93.

^aApplies to domestic traffic receiving a carriage over the ocean or between the Great Lakes ports and seacoast ports when having a carriage over the ocean.

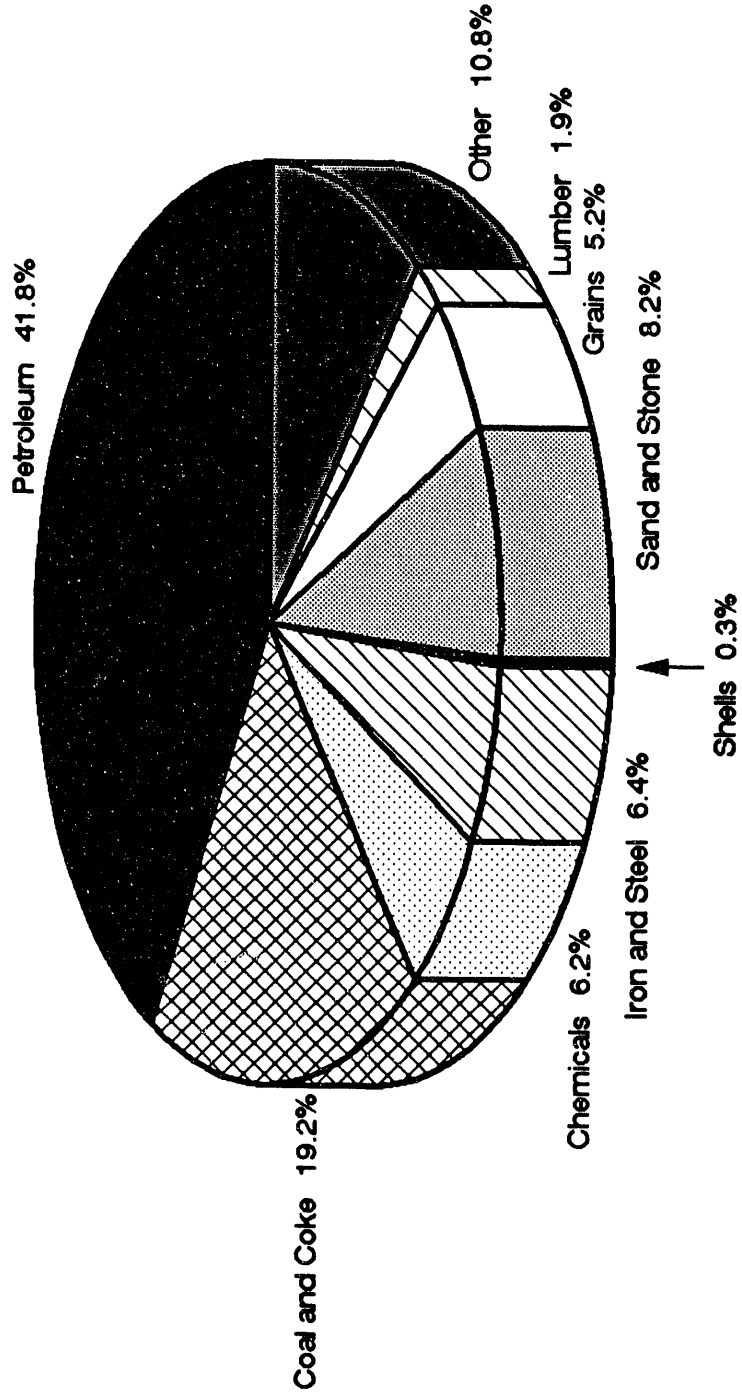
^bApplies to traffic between United States ports on the Great Lakes.

^cInternal applies to traffic between ports or landing wherein the entire movement takes place on inland waterways. Local applies to movements of freight within the confines of a port.

^dNegligible.

ORNL-DRW 83-6708

Figure 6.6. Breakdown of Domestic Marine Cargo by Commodity Class, 1989



Source: See Table 6.7.

Section 6.3 Pipeline

Although the tons of petroleum transported by pipeline fell slightly from 1989 to 1990, the ton-miles stayed constant, indicating a slight increase in the distance the petroleum was moved. This increase in transport distance was probably due to an increase in the movement of refined petroleum products, since crude petroleum had a slight decline in ton-miles from 1989 to 1990.

Table 6.8
Pipeline Shipments of Energy, 1972-90

Year	Domestic natural gas consumption ^a (billion cubic feet)	Total petroleum transported		Crude petroleum (billion ton-miles)	Refined petroleum products (billion ton-miles)	Energy use ^b (trillion Btu)
		(million tons)	(billion ton-miles)			
1972	22,100	876	476	285	191	985.3
1973	22,049	912	507	302	205	942.2
1974	21,223	879	506	303	203	877.9
1975	19,538	879	507	288	219	781.2
1976	19,946	934	515	303	212	749.0
1977	19,521	986	546	327	219	727.5
1978	19,627	982	586	360	226	680.0
1979	20,241	978	608	372	236	793.4
1980	19,877	961	588	363	226	838.5
1981	19,404	943	564	333	231	848.1
1982	18,001	964	566	335	231	798.8
1983	16,835	983	556	332	224	684.6
1984	17,951	1,007	568	333	235	726.2
1985	17,281	1,019	564	334	230	704.7
1986	16,221	1,035	578	335	243	684.1
1987	17,211	1,045	587	342	245	721.3
1988	18,030	1,067	601	351	250	824.0
1989	18,801	1,053	584	339	246	841.6
1990	18,721	1,046	584	335	249	873.9
<i>Average annual percentage change</i>						
1972-90	-0.9%	1.0%	1.1%	0.9%	1.5%	-0.7%
1982-90	0.5%	1.0%	0.4%	0.0%	0.9%	1.1%

Sources:

Natural gas consumption - U.S. Department of Energy, Energy Information Administration, Natural Gas Annual 1990, Washington, DC, December 1991, p. 20, and annual.

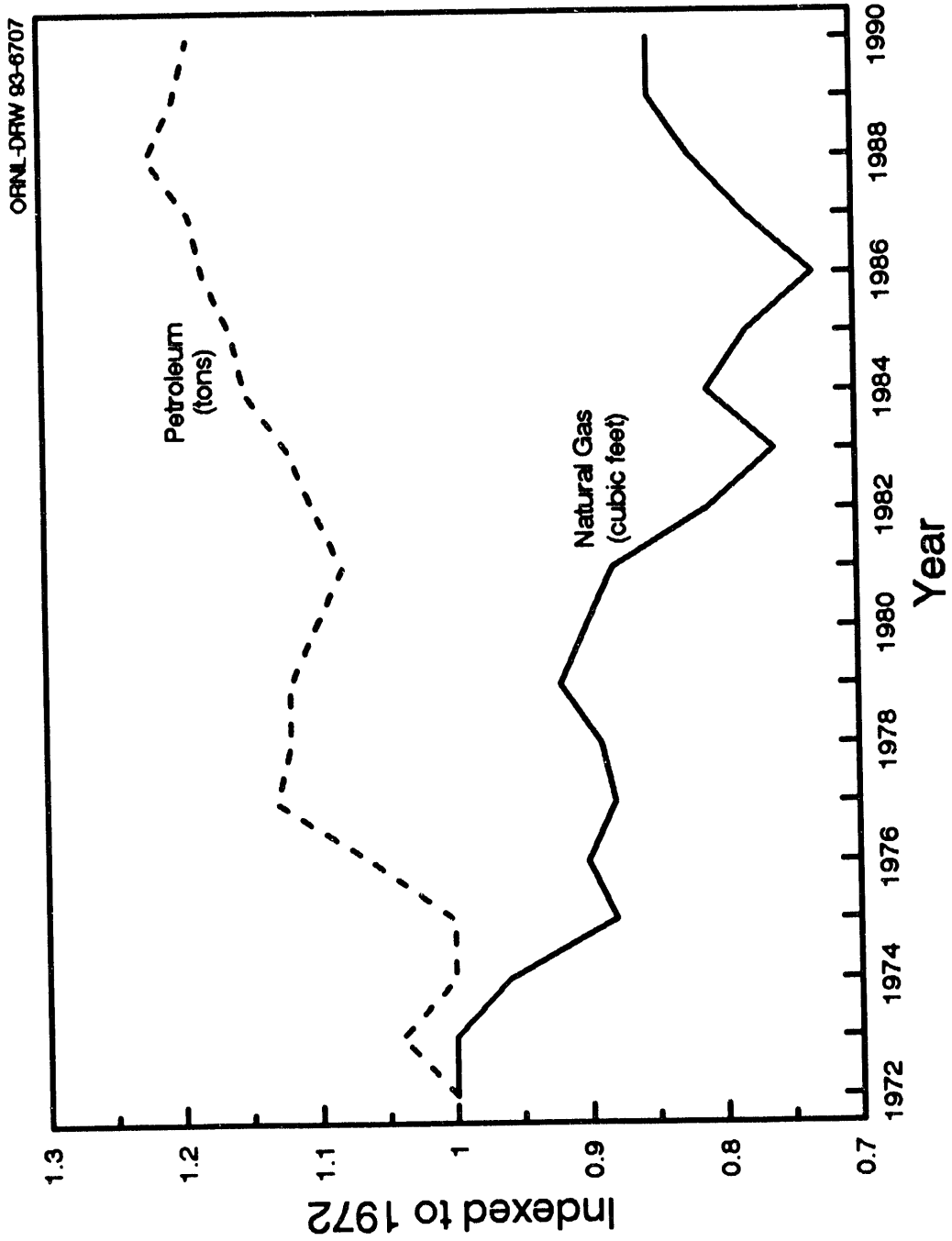
Petroleum transport, crude petroleum, and refined petroleum products - Transportation Policy Associates, Transportation in America, Tenth edition, Washington, DC, 1992, pp. 46, 59.

Energy use - See Appendix A for Table 2.7.

^aNatural gas consumption is the best available indicator for the amount of natural gas transported by pipeline.

^bRepresents energy use for natural gas, crude petroleum, and refined petroleum pipelines.

Figure 6.7. Natural Gas and Petroleum Shipped by Pipeline, 1972-90



Source: See Table 6.8.

Section 6.4 Railroad

Fourteen railroad systems in 1990 were designated by the Interstate Commerce Commission (ICC) as Class I freight railroads (Table 6.9). This designation was assigned on the basis of the annual gross revenue of the railroad. A railroad whose revenues were 93.5 million dollars or more in 1989 was designated as a Class I railroad in 1990. The threshold for 1990 was set at 94.4 million dollars. The Class I designation is dropped if the railroad fails to meet the annual earnings threshold for three consecutive years.

The revenue ton-miles for Class I freight railroads continued to be over 1 trillion ton-miles in 1990, as the average length of haul rose slightly and ton-miles remained relatively constant from 1989 to 1990. Train-miles and car-miles declined slightly from 1989 to 1990, while the number of Class I railroad locomotives and freight cars declined to the lowest point in the twenty-year series.

The railroad freight industry experienced a 22% drop in its revenue carloadings from 1974 to 1990. During this 16-year period, coal has not only remained the major commodity being hauled by the railroads, but its share of revenue carloads also increased by 30% from 1974 to 1990. The largest decline, on the other hand, was for metallic ores, which dropped 78% during the period (Table 6.11).

The National Railroad Passenger Corporation (Amtrak) reached over 6 billion passenger-miles in 1990 and continued to increase in 1991. Car-miles increased to more than 300 million and train-miles to 33 million in 1990. The average trip length increased by 11 miles from 1989 to 1991. Even with the increased activity of Amtrak, energy use declined slightly from 16 trillion Btu in 1989 to 15.7 trillion Btu in 1991 (Table 6.12).

Rail transit operations experienced increases in vehicle-miles and average trip length, but passenger-miles declined from 1989 to 1990 because of the drop in the number of passenger trips. Energy use also declined from 1989 to 1990, possibly due to improvement in transit rail efficiency (Table 6.13).

Table 6.9
Class I Railroad Freight Systems in the United States
Ranked by Revenue Ton-Miles, 1990

Railroad	Revenue ton-miles (millions)	Percent
Burlington Northern Railroad Company	234,291	22.7
Union Pacific Railroad	189,599	18.3
CSX Transportation, Incorporation	149,362	14.5
Norfolk Southern Corporation	108,641	10.5
Southern Pacific Transportation Company	86,094	8.3
Consolidated Rail Corporation (Conrail)	84,106	8.1
Atchison, Topeka and Santa Fe Railway	77,929	7.5
Chicago and North Western Transportation Company	28,495	2.8
Soo Line Railroad	22,928	2.2
Illinois Central Railroad	17,518	1.7
Denver and Rio Grande Western Railroad	13,695	1.3
Kansas City Southern Railway	12,014	1.2
Grand Trunk Corporation	5,024	0.5
Florida East Coast Railway	4,274	0.4
Total	1,033,969	100.0

Source:

Association of American Railroads, Analysis of Class I Railroads 1990, July 1991, p. 163.

Table 6.10
Summary Statistics for Class I Freight Railroads, 1970-90

Year	Number of locomotives in service ^a	Number of freight cars (thousands) ^b	Train-miles (millions)	Car-miles (millions)	Revenue tons (millions)	Average length of haul (miles)	Revenue ton-miles (millions)	Energy intensity (Btu/ton-mile)	Energy use (trillion Btu)
1970	27,077 ^a	1,424	427	29,890	2,616	515	764,809	655	500.6
1971	27,160 ^a	1,422	430	29,181	2,458	507	739,723	697	515.6
1972	27,044	1,411	451	30,309	2,543	511	776,746	706	548.2
1973	27,438	1,395	469	31,248	2,701	531	851,809	662	563.9
1974	27,627	1,375	469	30,719	2,732	527	850,961	665	565.9
1975	27,855	1,359	403	27,656	2,437	541	754,252	682	514.5
1976	27,233	1,332	425	28,530	2,452	540	794,059	677	537.6
1977	27,298	1,287	428	28,749	2,439	549	826,292	667	551.4
1978	26,959	1,226	433	29,076	2,312	617	858,105	637	546.7
1979	27,660	1,217	438	29,436	2,463	611	913,669	616	562.6
1980	28,094	1,168	428	29,277	2,434	616	918,621	592	544.1
1981	27,421	1,111	408	27,968	2,386	626	910,169	571	519.7
1982	26,795	1,039	345	23,952	1,990	629	797,759	547	436.5
1983	25,448	1,007	346	24,358	1,936	641	828,275	521	431.6
1984	24,117	948	369	26,409	2,119	645	921,542	508	468.5
1985	22,548	867	347	24,920	1,985	664	876,984	487	426.9
1986	20,790	799	347	24,414	1,938	664	867,722	474	411.5
1987	19,358	749	361	25,627	1,926	688	943,747	443	417.9
1988	19,364	725	379	26,339	2,001	697	996,182	434	432.3
1989	19,015	682	383	26,196	1,988	723	1,013,841	427	432.9
1990	18,835	659	380	26,159	1,987	726	1,033,969	411	425.2
1970-90	-1.8%	-3.8%	-0.6%	-0.7%	-1.4%	1.7%	1.5%	-2.3%	-0.8%
1982-90	-4.3%	-5.5%	1.2%	1.1%	0.0%	1.8%	3.3%	-3.5%	-0.3%

Average annual percentage change

Sources:
 Association of American Railroads, Railroad Facts, 1991 Edition, Washington, DC, September 1991, pp. 27, 33, 34, 36, 48, 50.
 Revenue tons - Association of American Railroads, *Analysis of Class I Railroads 1990*, July 1991, p. 109, and annual.
 Energy use - See Appendix A for Table 2.7.

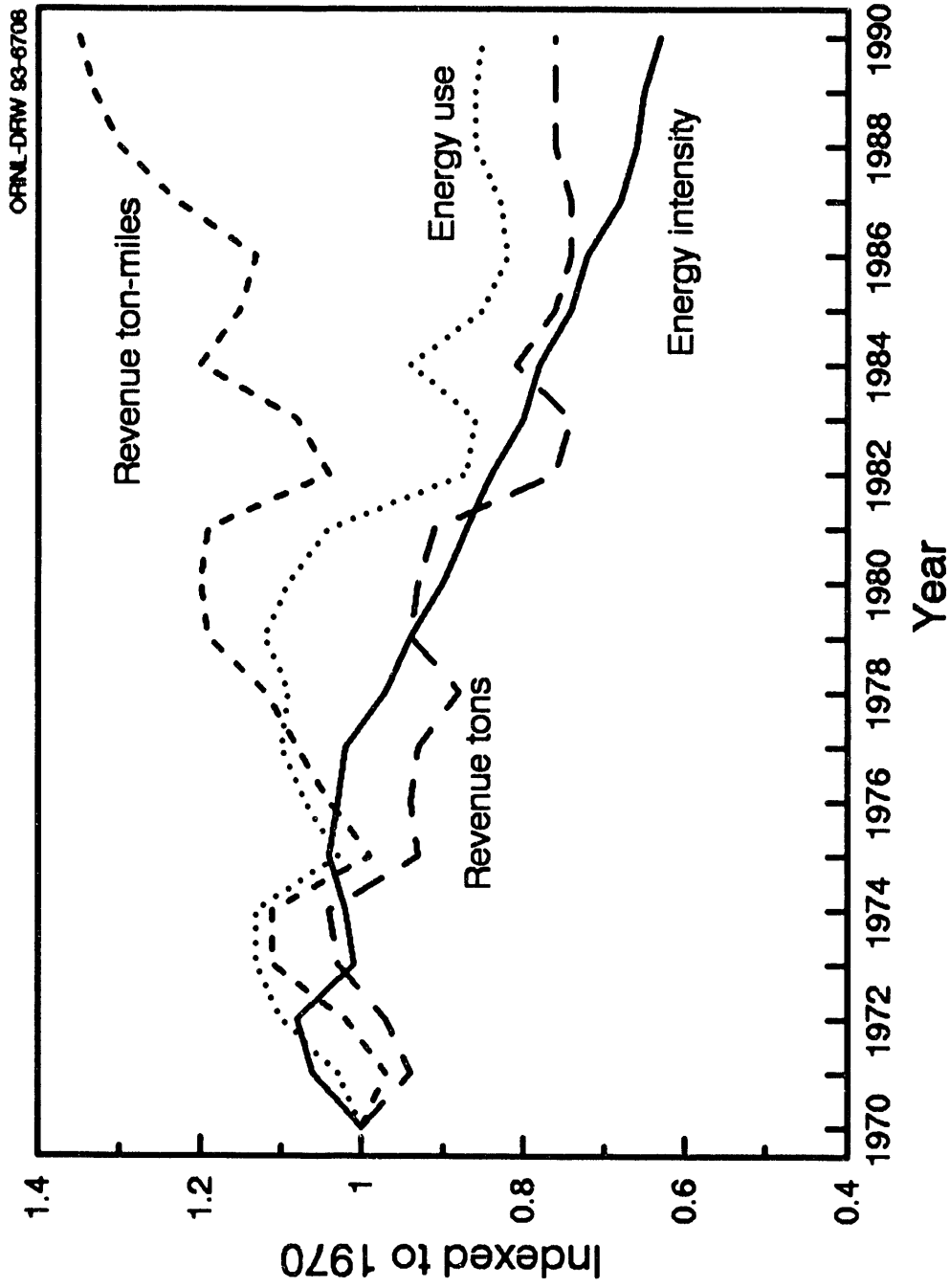
^aClass I railroads are defined by the Interstate Commerce Commission as having annual operating revenues equal to or more than \$93.5 million in 1989. Operating Class I railroads account for more than 95 percent of the industry's freight.

^bDoes not include self-powered units. From 1972-79, the number of locomotives used in AMTRAK passenger operations (See Table 6.12) are subtracted from the total locomotives used in passenger and freight service to calculate the number of Class I locomotives in service.

^cDoes not include private or shipper-owned cars.

^dData represent total locomotives used in freight and passenger service. Separate estimates are not available.

Figure 6.8. Revenue Tons, Revenue Ton-Miles, Energy Intensity, and Energy Use for Class I Freight Railroads, 1970-90



Source: See Table 6.10.

Although revenue carloadings declined by 20% from 1974 to 1990, coal is still the commodity with the highest share of carloadings. Many commodities drastically reduced rail shipments from 1974 to 1990, such as stone, clay and glass; metallic ores; primary metal products; and lumber and wood products.

Table 6.11
Railroad Revenue Carloadings by Commodity Group, 1974 and 1990

Commodity group	Carloadings (thousands)		1990 Percent distribution	Percentage change 1974-90
	1974	1990		
Coal	4,544	5,912	27.6	30.1
Farm products	3,021	1,690	7.9	-44.1
Chemicals and allied products	1,464	1,531	7.2	4.6
Nonmetallic minerals	821	1,202	5.6	46.4
Food and kindred products	1,777	1,307	6.1	-26.4
Lumber and wood products	1,930	780	3.6	-59.6
Metallic ores	1,910	508	2.4	-73.4
Stone, clay and glass	2,428	539	2.5	-77.8
Pulp, paper, and allied product	1,180	611	2.9	-48.2
Petroleum products	877	573	2.7	-34.7
Primary metal products	1,366	477	2.2	-65.1
Waste and scrap material	889	439	2.1	50.6
Transportation equipment	1,126	1,091	5.1	-3.1
Others	3,451	4,741	22.2	37.4
Total	26,784	21,401	100.0	-20.1

Sources:

1974 - Association of American Railroads, Railroad Facts, 1976 Edition, Washington, DC, 1975, p. 26.

1990 - Association of American Railroads, Railroad Facts, 1991 Edition, Washington, DC, September 1991, p. 25.

Table 6.12
Summary Statistics for the National Railroad Passenger Corporation (Amtrak), 1971-91

Year	Number of locomotives in service	Number of passenger cars	Train-miles (thousands)	Car-miles (thousands)	Revenue passenger-miles (millions)	Average trip length (miles)	Energy intensity (Btu per revenue passenger mile)	Energy use (trillion Btu)
1971	*	1,165	16,537	140,147	1,993	188	*	*
1972	285	1,571	26,302	213,261	3,039	183	*	*
1973	352	1,777	27,151	239,775	3,807	224	3,756	14.3
1974	457	1,848	29,538	260,060	4,259	233	3,240	13.8
1975	355	1,913	30,166	253,898	3,753	224	3,677	13.8
1976	379	2,062	30,885	263,589	4,268	229	3,397	14.5
1977	369	2,154	33,200	261,325	4,204	221	3,568	15.0
1978	441	2,084	32,451	255,214	4,154	217	3,683	15.3
1979	437	2,026	31,379	255,129	4,867	226	3,472	16.9
1980	448	2,128	29,487	235,235	4,503	217	3,176	14.3
1981	398	1,830	30,380	222,753	4,397	226	2,979	13.1
1982	396	1,929	28,833	217,385	3,993	220	3,156	12.6
1983	388	1,880	28,805	223,509	4,227	223	2,957	12.5
1984	387	1,844	29,133	234,537	4,427	227	3,027	13.4
1985	382	1,818	30,038	250,642	4,785	238	2,800	13.4
1986	369	1,793	28,604	249,665	5,011	249	2,574	12.9
1987	381	1,850	29,515	261,054	5,361	259	2,537	13.6
1988	391	1,845	30,221	277,774	5,686	265	2,462	14.0
1989	312	1,742	31,000	285,255	5,859	274	2,731	16.0
1990	318	1,863	33,000	300,996	6,057	273	2,609	15.8
1991	316	1,786	34,000	312,484	6,273	285	2,503	15.7
					<i>Average annual percentage change</i>			
1971-91	0.5% ^a	2.2%	3.7%	4.1%	5.9%	2.1%	-2.2% ^a	0.5% ^a
1982-91	-2.5%	-0.9%	1.8%	4.1%	5.1%	2.9%	-2.5%	2.5%

Sources:

1971-83 - Association of American Railroads, Economics and Finance Department, Statistics of Class I Railroads, Washington, DC, and annual.

1984-88 - Association of American Railroads, Railroad Facts, 1988 Edition, Washington, DC, December 1989, p. 61, and annual.

1989-91 - Personal communication with the Corporate Accounting Office of Amtrak, Washington, D.C.

Energy use - 1971-84: Association of American Railroads, Railroad Facts, 1984 Edition, Washington, DC, 1984, and annual.

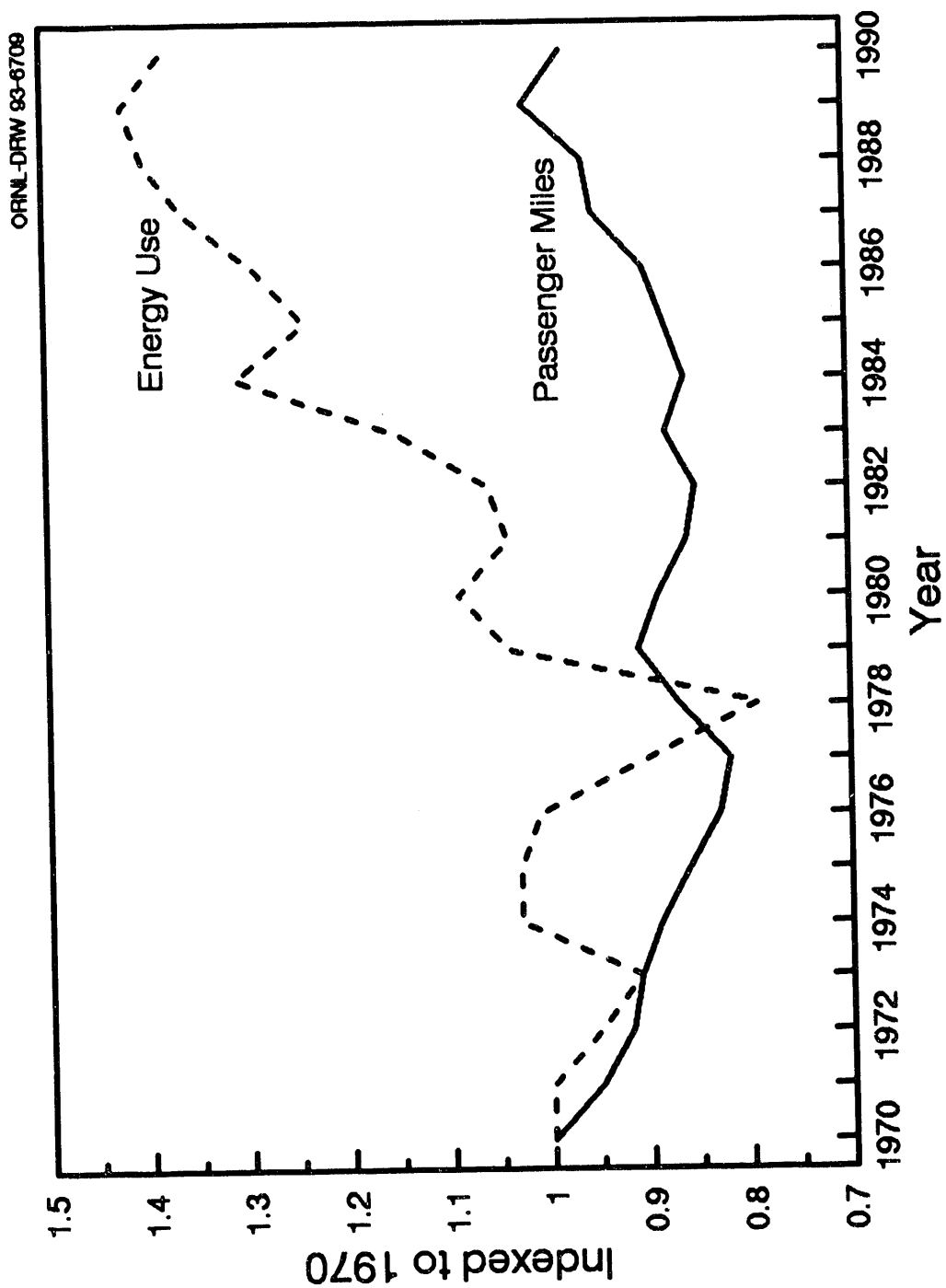
1985-91: Personal communication with the Corporate Accounting Office of Amtrak, Washington, DC.

^aData are not available.

^bAverage annual percentage change is for years 1972-91.

^cAverage annual percentage change is for years 1973-91.

Figure 6.9. Energy Use and Passenger-Miles for Amtrak and Rail Transit, 1970-91



Source: See Tables 6.12 and 6.13.

Table 6.13
Summary Statistics for Rail Transit Operations, 1970-90

Year	Number of passenger vehicles	Vehicle-miles (millions)	Passenger trips (millions) ¹	Estimated passenger-miles (millions) ²	Average trip length (miles) ³	Energy intensity (Btu/passenger-mile) ⁴	Energy use (trillion Btu)
1970	10,548	440.8	2,116	12,273	r	2,453	30.1
1971	10,550	440.4	2,000	11,600 ⁵	r	2,595	30.1
1972	10,599	417.8	1,942	11,264 ⁶	r	2,540	28.6
1973	10,510	438.5	1,921	11,142 ⁷	r	2,460	27.4
1974	10,471	458.8	1,876	10,881 ⁸	r	2,840	30.9
1975	10,617	446.9	1,797	10,423 ⁹	r	2,962	31.1
1976	10,625	428.1	1,744	10,115 ¹⁰	r	2,971	30.3
1977	10,579	381.7	1,713	10,071	5.8	2,691	27.1
1978	10,459	383.0	1,810	10,722	5.9	2,210	23.7
1979	10,429	399.6	1,884	11,167	5.9	2,794	31.2
1980	10,654	402.2	2,241	10,939	4.9	3,008	32.9
1981	10,824	436.6	2,217	10,590	4.8	2,946	31.2
1982	10,831	445.2	2,201	10,428	4.6	3,069	32.0
1983	10,904	423.5	2,304	10,741	4.7	3,212	34.5
1984	10,848	452.7	2,388	10,531	4.4	3,732	39.3
1985	11,109	467.8	2,422	10,777	4.4	3,461	37.3
1986	11,083	492.8	2,467	11,018	4.5	3,531	38.9
1987	10,934	508.6	2,535	11,603	4.6	3,534	41.0
1988	11,370	538.3	2,462	11,836	4.8	3,565	42.2
1989	11,261	553.4	2,704	12,539	4.6	3,397	42.6
1990	11,332	561.0	2,522	12,046	4.8	3,453	41.6
1970-90	0.4%	1.2%	Average annual percentage change		-1.4% ¹¹	1.7%	1.6%
1982-90	0.6%	2.9%	0.9%	-0.1%	0.5%	1.5%	3.3%

Sources:

American Public Transit Association, 1991 *Transit Fact Book*, Washington, DC, October 1991, pp. 24, 25.
Energy use - See Appendix A for Table 2.7.

¹Series not continuous between 1983 and 1984 because of a change in data source by the American Public Transit Association (APTA). Beginning in 1984, data provided by APTA are taken from mandatory reports filed with the Urban Mass Transit Administration (UMTA). Data for prior years were provided on a voluntary basis by APTA members and expanded statistically.

²1970-79 data represents total passenger rides; after 1979, data represents unlinked passenger trips.

³Estimated by ORNL for years 1970-76 based on an average trip length of 5.8 miles.

⁴Calculated as the ratio of passenger miles to passenger trips.

⁵Large system-to-system variations exist within this category.

⁶Data are not available.

⁷Average annual percentage change is calculated for years 1977-90.

APPENDIX A

SOURCES

This appendix, first included in Edition 10 of the Transportation Energy Data Book, contains documentation of the estimation procedures used by ORNL. The reader can examine the methodology behind the estimates and form an opinion as to their utility.

The appendix is arranged by table number and subject heading. Only tables which contain ORNL estimations are documented in Appendix A; all other tables have sources listed at the bottom of the table. Abbreviations are used throughout the appendix; so a list of abbreviations is also included.

List of Abbreviations Used in Appendix A

AAR	Association of American Railroads
APTA	American Public Transit Association
Amtrak	National Railroad Passenger Corporation
Btu	British thermal unit
DOC	Department of Commerce
DOE	Department of Energy
DOT	Department of Transportation
EIA	Energy Information Administration
EPA	Environmental Protection Agency
FAA	Federal Aviation Administration
FHWA	Federal Highway Administration
gvw	gross vehicle weight
lpg	liquefied petroleum gas
MIC	Motorcycle Industry Council
mpg	miles per gallon
MVMA	Motor Vehicle Manufacturers Association
NHTSA	National Highway Traffic Safety Administration
NPTS	Nationwide Personal Transportation Study
ORNL	Oak Ridge National Laboratory
pmt	passenger-miles traveled
RECS	Residential Energy Consumption Survey
RTECS	Residential Transportation Energy Consumption Survey
TIUS	Truck Inventory and Use Survey
TPA	Transportation Policy Associates
TSC	Transportation Systems Center
vmt	vehicle-miles traveled

Table 2.7
Domestic Consumption of Transportation Energy by Mode
and Fuel Type, 1990

Most of the source data were given in gallons. It was converted to Btu by using the conversion factors in Appendix B.

Highway

Automobiles

Total gallons of fuel taken from DOT, FHWA, Highway Statistics 1990, Table VM-1, p. 192. These were distributed as follows: 98.8% gasoline and 1.2% diesel. Percentages were derived from the DOE, EIA, Office of Markets and End Use, Energy End Use Division, Household Vehicles Energy Consumption 1988, March 1990, p. 65.

Motorcycles

DOT, FHWA, Highway Statistics 1990, Table VM-1, p.192. For conversion purposes, fuel for all motorcycles was assumed to be gasoline.

Buses

Transit:

Diesel: APTA, 1991 Transit Fact Book, October 1991, Washington, DC, p. 93.

Gasoline: Total gallons of gasoline used by transit vehicles taken from APTA, 1991 Transit Fact Book, October 1991, Washington, DC, p. 93. According to APTA's Research and Statistics Department, motor bus accounts for approximately 5% of total transit gasoline use.

Intercity:

Estimate provided by Frank Smith, Transportation Policy Associates, Washington, DC.

School:

Estimate provided by Frank Smith, Transportation Policy Associates, Washington, DC.

Trucks

Total:

Sum of light trucks and other trucks.

Light Trucks:

DOT, FHWA, Highway Statistics 1990, Table VM-1, p. 192, for single-unit, 2-axle, 4-tire trucks. 96.6% of fuel assumed to be gasoline, 3.3% diesel, and 0.1% lpg; percentages were generated from the 1987 TIUS Public Use Tape.

Other Trucks:

DOT, FHWA, Highway Statistics 1990, Table VM-1, p. 192. Total gallons for other trucks was the difference between total and 2-axle, 4-tire trucks. These gallons were distributed as follows based on data from the 1987 TIUS Public Use Tape: 19.4% of fuel assumed to be gasoline, 80.4% diesel, and 0.2% lpg.

Off Highway

Data supplied by Marianne Mintz, Argonne National Laboratory, from the Public Use Data Base, National Energy Accounts, DOC, OBA-NEA-10, August 1988.

Non-Highway

Air

General Aviation:

DOT, FAA, General Aviation Activity and Avionics Survey: Annual Summary Report Calendar Year 1990, Table 5.1, p. 5-6. Jet fuel was converted from gallons to Btu using 135,000 Btu/gallon (kerosene-type jet fuel).

Domestic and International Air Carrier:

DOT, Research and Special Programs Administration, Data Administration Division, "Fuel Cost and Consumption Tables;" annual figures were obtained by summing monthly totals. Because the data for international included fuel purchased abroad, the international total was divided in half to estimate domestic fuel purchases for international flights.

Water

Freight:

Total - DOE, EIA, Fuel Oil and Kerosene Sales, 1990, p.42. Adjusted sales of distillate and residual fuel oil for vessel bunkering.

Domestic and Foreign - Total freight energy use was distributed as follows:

Distillate fuel - 77.5% domestic, 22.5% foreign

Residual fuel - 9.3% domestic, 90.7% foreign

Percentages were derived from the DOC, U.S. Foreign Trade, Bunker Fuels, "Oil and Coal Laden in the U.S. on Vessels Engaged in Foreign Trade," 1988. This report was discontinued in 1989.

Recreational Boating:

Fuel use by recreational boating was calculated using the methodology developed by D. L. Greene in the report, Off-Highway Use of Gasoline in the United States (DOT, FHWA, July 1986, p. 3-22). Results from Model 1 in the report indicated an average annual consumption of 205 gallons per boat. Total consumption in gallons was then calculated using the following equation: Total = 0.95 (Gal/boat) (number of boats). An estimate of number of recreational boats in operation was found in Boating Industry Magazine, Annual Report, "The Boating Business 1990" (Communication Channels, Inc., Chicago, IL). The total was the sum of inboard, outboard and inboard/outdrive boats.

Pipeline

Natural Gas:

The amount of natural gas used to transport natural gas was defined as "pipeline fuel" as reported in DOE, EIA, Natural Gas Annual 1990, Table 1, p. 20. Cubic feet were converted to Btu using 1,031 Btu/ft³. Electricity use was estimated using the following procedure as reported on p. 5-110 of J. N. Hooker et al., End Use Energy Consumption DataBase: Transportation Sector. The energy consumption of a natural gas pipeline was taken to be the energy content of the fuel used to drive the pumps. Some 94% of the installed pumping horsepower was supplied by natural gas. The remaining 6% of the horse power was generated more efficiently, mostly by electric motors. The energy consumed by natural gas pipeline pumps that were electrically powered was not known. In order to estimate the electricity consumed, the Btu of natural gas pipeline fuel consumed was multiplied by a factor of 0.015. From this computed value, electricity efficiency and generation loss must be taken into account. The electricity energy use in Btu must be converted to kWhr, using the conversion factor 29.305 x 10⁻⁵ kWhr/Btu. Electricity generation and distribution efficiency was 29%. When generation and distribution efficiency are taken into account, 1 kWhr equals 11,765 Btu.

Crude petroleum and petroleum product:

J. N. Hooker, Oil Pipeline Energy Consumption and Efficiency, ORNL-5697, ORNL, Oak Ridge, TN, 1981. (Latest available data.)

Coal slurry and water:

W. F. Banks, Systems, Science and Software, Energy Consumption in the Pipeline Industry, LaJolla, CA, October 1977. (Latest available data.)

Rail

Total:

DOE, EIA, Fuel Oil and Kerosene Sales, 1990, p.42. Adjusted sales of deliveries of distillate fuel oil for railroad.

Freight:

Distillate fuel oil was obtained by subtracting total passenger fuel use from total distillate as reported by EIA.

Passenger:

Transit and Commuter - APTA, 1991 Transit Fact Book, October 1991, Washington, DC, p. 93. Transit was defined as the sum of "heavy rail" and "all other."

Intercity - Sum of fuel used by Amtrak and Class I passenger trains. Source for Amtrak was personal communication with the Corporate Accounting Office of Amtrak, Washington, DC. Source for fuel use by Class I passenger trains was the AAR, Statistics of Class I Railroads 1990, July 1991, p. 157. Fuel use for Class I passenger was derived as follows: fuel use for passenger locomotive, including weighted percent of fuel for yard switching. Diesel fuel consumed by work train was not included as it was considered to be indirect energy.

Military Operations

Defense Logistics Agency, Defense Fuel Supply Center, Fact Book Fiscal Year 1990, "Barrels and Dollars per Barrel," p. 33. For conversion purposes, estimates of jet fuel purchases were 64% JP4, 22% JP5, and 14% JP8, based on the breakdown from "Petroleum Procurement," p. 31. The purchases were the best estimates available for fuel consumption, both domestic and abroad. An estimate of 68.9% was purchased in the United States.

Table 2.10
Transportation Energy Consumption by Mode, 1970-90

Highway

Automobiles

Total gallons of fuel for automobiles was taken from DOT, FHWA, Highway Statistics Summary to 1985, Table VM-201A; and Table VM-1 in the 1986-90 annual editions. Fuel for automobiles was distributed between fuel types for conversion into Btu's as follows:

- 1970-80 - 94.7% gasoline, 5.3% diesel as reported in the DOE, EIA, Office of Energy Markets and End Use, Residential Energy Consumption Survey: Consumption Patterns of Household Vehicles, June 1979 to December 1980, p. 10.
- 1981-82 - 94.1% gasoline, 5.9% diesel as reported in the DOE, EIA, Office of Energy Markets and End Use, Residential Energy Consumption Survey: Consumption Patterns of Household Vehicles, Supplement: January 1981 to September 1981, pp. 11, 13.
- 1983-84 - 97.5% gasoline, 2.5% diesel as reported in the DOE, EIA, Office of Markets and End Use, Energy End Use Division, Residential Transportation Energy Consumption Survey: Consumption Patterns of Household Vehicles, 1983, Jan., 1985, pp. 7, 9.
- 1985-87 - 98.5% gasoline, 1.5% diesel as reported in the DOE, EIA, Office of Energy Markets and End Use, Residential Transportation Energy Consumption Survey: Consumption Patterns of Household Vehicles 1985, April 1987, pp. 25, 27.
- 1988-90 - 98.8% gasoline and 1.2% diesel as reported in the DOE, EIA, Office of Markets and End Use, Energy End Use Division, Household Vehicles Energy Consumption 1988, March 1990, p. 65.

Motorcycles

Department of Transportation, Federal Highway Administration, Highway Statistics Summary to 1985, Table VM-201A; and Table VM-1 in the 1986-90 annual editions. For conversion purposes, fuel for all motorcycles was assumed to be gasoline.

Buses

Sum of transit, intercity and school.

Transit:

Diesel - APTA, 1991 Transit Fact Book, October 1991, Washington, DC, p. 93, and annual.

Gasoline - Total gallons of gasoline used by transit vehicles taken from APTA, 1991 Transit Fact Book, October 1991, Washington, DC, p. 93.

According to APTA's Research and Statistics Department, motor bus accounts for approximately 5% of total transit gasoline use.

Intercity:

1970-84 - American Bus Association, Annual Report, Washington, DC, annual.

1985-86 - Eno Transportation Foundation, Transportation in America, Seventh edition, Washington, DC, p. 9.

1987-90 - Personal communication with Frank Smith, TPA, Washington, DC.

School:

1970-84 - DOT, FHWA, Highway Statistics 1984, Washington, DC, Table VM-1, and annual.

1985-86 - DOT, Research and Special Programs Administration, National Transportation Statistics, Figure 2, p. 5, and annual.

1987-90 - Personal communication with Frank Smith, TPA, Washington, DC.

Trucks

Light Trucks:

Defined as 2-axle, 4-tire trucks. Total gallons of fuel was taken from DOT, FHWA, Highway Statistics Summary to 1985, Table VM-201A, and Table VM-1 of the 1986-90 annual editions. Based on data from the 1982 TIUS Public Use Tape, fuel use for 1970-1987 was distributed among fuel types as follows: 95.3% gasoline; 3.5% diesel; and 1.2% lpg. Fuel use for 1990 was distributed based on the 1987 TIUS: 96.6% gasoline; 3.3% diesel; and 0.1% lpg.

Other Trucks:

Defined as the difference between total trucks and 2-axle, 4-tire trucks. Total gallons of fuel was taken from DOT, FHWA, Highway Statistics Summary to 1985, Table VM-201A, and Table VM-1 of the 1986-90 annual editions. Based on data from the 1982 TIUS Public Use Tape, fuel use for 1970-1987 was distributed among fuel types as follows: 39.6% gasoline; 59.4% diesel; and 1.0% lpg. Fuel use for 1988-90 was distributed based on the 1987 TIUS: 19.4% gasoline; 80.4% diesel; and 0.2% lpg.

Total Highway

Sum of autos, motorcycles, buses, light trucks, and other trucks.

Non-Highway

Air

Sum of fuel use by General Aviation and Certificated Route Air Carrier.

General Aviation:

1970-74 - DOT, TSC, National Transportation Statistics, Cambridge, MA, 1981.

1975-85 - DOT, FAA, FAA Aviation Forecasts, Washington, DC, annual.

1985-90 - DOT, FAA, General Aviation Activity and Avionics Survey: Annual Summary Report, Calendar Year 1990, Table 5.1, p. 5-6. Jet fuel was converted from gallons to Btu using 135,000 Btu/gallon (kerosene-type jet fuel).

Certificated Route Air Carrier:

1970-81 - DOT, Civil Aeronautics Board, Fuel Cost and Consumption, Washington, DC, annual.

1982-90 - DOT, Research and Special Programs Administration, Data Administration Division, "Fuel Cost and Consumption Tables;" annual figures were obtained by summing monthly totals. Because the data for international included fuel purchased abroad, the international total was divided in half to estimate domestic fuel purchases for international flights.

Water

Sum of vessel bunkering fuel (i.e., freight) and fuel used by recreational boats.

Freight:

Total - DOE, EIA, Fuel Oil and Kerosene Sales, 1990, p.42. Adjusted sales of distillate and residual fuel oil for vessel bunkering.

Domestic and Foreign - 1970-88 - DOC, U.S. Foreign Trade, Bunker Fuels, "Oil and Coal Laden in the U.S. on Vessels Engaged in Foreign Trade," 1988, annual. In this were fuel oil (i.e., residual) and diesel oil laden in the U.S. on vessels engaged in foreign trade. The totals for residual and diesel used by foreign vessels and American vessels for foreign trade were subtracted from the EIA totals for residual and diesel deliveries to obtain the value for domestic trade.

1989-90 - Total freight energy use was distributed as follows:

Distillate fuel - 77.5% domestic, 22.5% foreign

Residual fuel - 9.3% domestic, 90.7% foreign

Percentages were derived from the DOC, U.S. Foreign Trade, Bunker Fuels, "Oil and Coal Laden in the U.S. on Vessels Engaged in Foreign Trade," 1988. This report was discontinued in 1989.

Recreational Boating:

1970-1984 - DOT, FHWA, Highway Statistics, Washington, DC, Table MF-24, annual.

1985-1990 - Fuel use by recreational boating was calculated using the methodology developed by D. L. Greene in the report, Off-Highway Use of Gasoline in the United States (DOT, FHWA, July 1986, p. 3-22). Results from Model 1 in the report indicated an average annual consumption of 205 gallons per boat. Total consumption in gallons was then calculated using the following equation: Total = 0.95 (Gal/boat) (number of boats). An estimate of number of recreational boats in operation was found in Boating Industry Magazine, Annual Report, "The Boating Business 1990" (Communication Channels, Inc., Chicago, IL). The total was the sum of inboard, outboard and inboard/outdrive boats.

Pipeline

Natural Gas:

The amount of natural gas used to transport natural gas was defined as "pipeline fuel" as reported in DOE, EIA, Natural Gas Annual 1990, Table 1, p. 20. Cubic feet were converted to Btu using 1,031 Btu/ft³. Electricity use was estimated using the following procedure as reported on p. 5-110 of J. N. Hooker et al., End Use Energy Consumption DataBase: Transportation Sector. The energy consumption of a natural gas pipeline was taken to be the energy content of the fuel used to drive the pumps. Some 94% of the installed pumping horsepower was supplied by natural gas. The remaining 6% of the horse power was generated more efficiently, mostly by electric motors. The energy consumed by natural gas pipeline pumps that were electrically powered was not known. In order to estimate the electricity consumed, the Btu of natural gas pipeline fuel consumed was multiplied by a factor of 0.015. From this computed value, electricity efficiency and generation loss must be taken into account. The electricity energy use in Btu must be converted to kWhr, using the conversion factor 29.305×10^{-5} kWhr/Btu. Electricity generation and distribution efficiency was 29%. When generation and distribution efficiency are taken into account, 1 kWhr equals 11,765 Btu.

Crude petroleum and petroleum product:

J. N. Hooker, Oil Pipeline Energy Consumption and Efficiency, ORNL-5697, ORNL, Oak Ridge, Tennessee, 1981. (Latest available data.)

Coal slurry and water:

W. F. Banks, Systems, Science and Software, Energy Consumption in the Pipeline Industry, LaJolla, California, October 1977. (Latest available data.)

Rail

Total:

DOE, EIA, Fuel Oil and Kerosene Sales, 1990, p.42, annual. Adjusted sales of distillate fuel oil for railroad.

Freight:

Distillate fuel oil was obtained by subtracting total passenger fuel use from total distillate as reported by EIA.

Passenger:

Transit and Commuter - APTA, 1991 Transit Fact Book, October 1991, Washington, DC, p. 93, annual. Transit was defined as the sum of "heavy rail" and "all other."

Intercity - Sum of fuel used by Amtrak and Class I passenger trains. Source for Amtrak was personal communication with the Corporate Accounting Office of Amtrak, Washington, DC. Source for fuel use by Class I passenger trains was the AAR, Statistics of Class I Railroads 1990, July 1991, p. 157, annual. Fuel use for Class I passenger was derived as follows: fuel use for passenger locomotive, including weighted percent of fuel for yard switching. Diesel fuel consumed by work train was not included as it was considered to be indirect energy.

Table 2.12
Passenger Travel and Energy Use in the United States, 1990

Highway

Automobiles

Number of Vehicles - DOT, FHWA, Highway Statistics 1990, Table VM-1, p. 192.

Vmt - DOT, FHWA, Highway Statistics 1990, Table VM-1, p. 192.

Pmt - Calculated by ORNL (load factor times vmt).

Load Factor - DOT, FHWA, Office of Highway Information Management, 1990 NPTS, Public Use Tape, 1992.

Energy Use - Total gallons of fuel taken from DOT, FHWA, Highway Statistics 1990, Table VM-1, p. 192. These were distributed as follows: 98.8% gasoline and 1.2% diesel. Percentages were derived from the DOE, EIA, Office of Markets and End Use, Energy End Use Division, Household Vehicles Energy Consumption 1988, March 1990, p. 65.

Personal Trucks

Number of Vehicles - Based on the 1987 TIUS, 68.6% of total 2-axle, 4-tire trucks and 11.1% of total other trucks were for personal use. Therefore, 68.6% of total 2-axle, 4-tire trucks (as reported by DOT, FHWA in Highway Statistics 1990, Table VM-1, p. 192) and 11.1% of total other trucks were estimated to be for personal use.

Vmt - 62.7% of total vehicle miles traveled by 2-axle, 4-tire trucks (as reported by DOT, FHWA in Highway Statistics 1990, Table VM-1, p. 192) and 2.3% of total vehicle miles traveled by other trucks were for personal use. The percentages were derived by ORNL from the 1987 TIUS public use tape.

Pmt - Calculated by ORNL as vmt multiplied by load factor.

Load Factor - DOT, FHWA, Office of Highway Information Management, 1990 NPTS, Public Use Tape, 1992.

Energy Use - Assuming that there is no difference in fuel economy (measured in miles per gallon) between personal-use trucks and non-personal use trucks, 62.7% of total fuel consumption by 2-axle, 4-tire trucks (as reported by DOT, FHWA in Highway Statistics 1990, Table VM-1, p. 192) and 2.3% of total other truck fuel consumption was for personal use. These percentages were derived by ORNL from the 1987 TIUS Public Use tape. Total truck energy use was the sum of light truck and other truck energy use.

Light Trucks: DOT, FHWA, Highway Statistics 1990, Table VM-1, p. 192, for single-unit, 2-axle, 4-tire trucks. 96.6% of fuel assumed to be gasoline, 3.3% diesel, and 0.1% lpg; percentages were generated from the 1987 TIUS Public Use Tape.

Other Trucks: DOT, FHWA, Highway Statistics 1990, Table VM-1, p. 192.
Total gallons for other trucks was the difference between total and 2-axle, 4-tire trucks. These values were distributed based on data from the 1987 TIUS Public Use Tape: 19.4% of fuel assumed to be gasoline, 80.4% diesel, and 0.2% lpg.

Motorcycles

Number of Vehicles and Vmt - DOT, FHWA, Highway Statistics 1990, Table VM-1, p. 192.

Pmt - Calculated by ORNL as vmt multiplied by load factor.

Load Factor - DOT, FHWA, Office of Highway Information Management, 1990 NPTS, Public Use Tape, 1992.

Energy Use - DOT, FHWA, Highway Statistics 1990, Table VM-1, p. 192. For conversion purposes, fuel for all motorcycles was assumed to be gasoline.

Buses

Transit:

Number of Vehicles, Vmt, Pmt, and Energy Use - Motor bus only. APTA, 1991 Transit Fact Book, October 1991, Washington, DC, pp. 24-26.

Load Factor - Calculated by ORNL as pmt/vmt.

Intercity:

Number of Vehicles - Estimated by ORNL as 18% of commercial bus registrations, DOT, FHWA, Highway Statistics 1990, p. 20.

Pmt - Eno Transportation Foundation, Transportation in America, Tenth Edition, Washington, DC, 1992, p. 47.

Energy Use - Personal communication with Frank Smith, TPA, Washington, DC.

School:

Number of Vehicles - School and other nonrevenue as reported in DOT, FHWA, Highway Statistics 1990, p. 20.

Energy Use - Personal communication with Frank Smith, TPA, Washington, DC.

Load Factor - Calculated by ORNL as pmt/vmt.

Pmt - National Safety Council, Accident Facts, 1991 Edition, Chicago, IL, p. 70.

Non-Highway

Air

Large Certified Route Air Carriers:

Vmt - Revenue aircraft miles flown, DOT, FAA, FAA Statistical Handbook of Aviation Calendar Year 1990, p. 6-4.

Pmt - Revenue pmt of domestic operations, scheduled and unscheduled, DOT, FAA, FAA Statistical Handbook of Aviation Calendar Year 1990, p. 6-4.

Load Factor - Calculated by ORNL as pmt/vmt.

Energy Use - DOT, Research and Special Programs Administration, Data Administration Division, "Fuel Cost and Consumption Tables;" annual figures were obtained by summing monthly totals. Because the data for international included fuel purchased abroad, the international total was divided by two to estimate domestic fuel purchases for international flights.

General Aviation:

Number of Vehicles, Vmt, Energy Use - DOT, FAA, General Aviation Activity and Avionics, Survey: Calendar Year 1990, pp. 2-8, 3-13, 5-6.

Pmt - Eno Transportation Foundation, Transportation in America, Tenth Edition, Washington, DC, 1992, p. 47.

Load Factor - Calculated by ORNL as pmt/vmt.

Recreational Boating

Number of Vehicles - Whitney Communications, Boating Industry Magazine, Annual Report, "The Boating Business 1990." The total was the sum of inboard, outboard, and inboard/outdrive boats.

Energy Use - Fuel use by recreational boating was calculated using the methodology developed by D. L. Greene in the report, Off-Highway Use of Gasoline in the United States (DOT, FHWA, July 1986, p. 3-22). Results from Model 1 in the report indicated an average annual consumption of 205 gallons per boat. Total consumption in gallons was then calculated using the following equation: Total = 0.95 (Gal/boat) (number of boats). An estimate of number of recreational boats in operation was found in Boating Industry Magazine, Annual Report, "The Boating Business 1990" (Communication Channels, Inc., Chicago, IL). The total was the sum of inboard, outboard and inboard/outdrive boats.

Rail

Intercity:

Number of Vehicles, Vmt and Pmt - Personal communication with the Corporate Accounting Office of Amtrak, Washington, DC.

Load Factor - Calculated by ORNL as pmt/vmt .

Energy Use - Personal communication with the Accounting Division of Amtrak, Washington, DC.

Transit and Commuter:

Number of Vehicles, Vmt and Pmt - APTA, 1991 Transit Fact Book, October 1991, Washington, DC, pp. 24-26.

Load Factor - Calculated by ORNL as pmt/vmt .

Energy Use - APTA, 1991 Transit Fact Book, October 1991, Washington, DC, p. 93. Transit was defined as the sum of "heavy rail" and "all other."

Table 2.13
Energy Intensities of Passenger Modes, 1970-90

In reference to transportation, the energy intensity of a mode is the ratio of the energy inputs to a process to a measure of the useful outputs from that process; for example, Btu per pmt or Btu per ton-mile. The energy intensity ratios in Table 2.14 were calculated for each passenger mode using the following data sources:

Highway

Automobiles

Vmt - DOT, FHWA, Highway Statistics Summary to 1985, Table VM-201A, and Table VM-1 of the 1987-90 editions.

Pmt - vmt times load factor.

Energy Use - Total gallons of fuel for automobiles was taken from DOT, FHWA, Highway Statistics Summary to 1985, Table VM-201A; and Table VM-1 in the 1986-90 annual editions. Fuel for automobiles was distributed between fuel types for conversion into Btu's as follows:

1970-80 - 94.7% gasoline, 5.3% diesel as reported in the DOE, EIA, Office of Energy Markets and End Use, Residential Energy Consumption Survey: Consumption Patterns of Household Vehicles, June 1979 to December 1980, p. 10.

1981-82 - 94.1% gasoline, 5.9% diesel as reported in the DOE, EIA, Office of Energy Markets and End Use, Residential Energy Consumption Survey: Consumption Patterns of Household Vehicles, Supplement: January 1981 to September 1981, pp. 11, 13.

1983-84 - 97.5% gasoline, 2.5% diesel as reported in the DOE, EIA, Office of Markets and End Use, Energy End Use Division, Residential Transportation Energy Consumption Survey: Consumption Patterns of Household Vehicles, 1983, Jan., 1985, pp. 7, 9.

1985-87 - 98.5% gasoline, 1.5% diesel as reported in the DOE, EIA, Office of Energy Markets and End Use, Residential Transportation Energy Consumption Survey: Consumption Patterns of Household Vehicles 1985, April 1987, pp. 25, 27.

1988-90 - 98.8% gasoline and 1.2% diesel as reported in the DOE, EIA, Office of Markets and End Use, Energy End Use Division, Household Vehicles Energy Consumption 1988, March 1990, p. 65.

Buses

Transit:

Vmt and Pmt - APTA, 1991 Transit Fact Book, October 1991, Washington, DC, pp. 24-26 and annual.

Energy Use - Diesel: APTA, 1991 Transit Fact Book, October 1991, Washington, DC, p. 93, and annual.

Gasoline: Total gallons of gasoline used by transit vehicles taken from APTA, 1991 Transit Fact Book, October 1991, Washington, DC, p. 93. According to APTA's Research and Statistics Department, motor bus accounts for approximately 5% of total transit gasoline use.

Intercity:

- Pmt* - 1970-84 - American Bus Association, Annual Report, Washington, DC, annual.
 1985-90 - Eno Transportation Foundation, Transportation in America, Tenth edition, Washington, DC, 1992, p. 47.
- Energy Use* - 1970-1984 - American Bus Association, Annual Report, Washington, DC, annual.
 1985-86 - Eno Transportation Foundation, Transportation in America, Seventh edition, Washington, DC, p. 9.
 1987-90 - Personal communication with Frank Smith, TPA, Washington, DC.

School:

- Vmt* - 1970-84 - DOT, FHWA, Highway Statistics 1984, Washington, DC, Table VM-1, p. 175, and annual.
 1985-87 - DOT, TSC, National Transportation Statistics, 1989, Figure 2, p. 7, and annual.
 1988-90 - National Safety Council, Accident Facts, 1991 Edition, Chicago, IL, p. 71, and annual.
- Energy Use* - 1970-1984 - DOT, FHWA, Highway Statistics 1984, Washington, DC, Table VM-1, and annual.
 1985-86 - DOT, TSC, National Transportation Statistics, Figure 2, p. 5, and annual.
 1987-90 - Personal communication with Frank Smith, TPA, Washington, DC.

Non-Highway

Air

Certificated Air Carriers:

- Pmt* - DOT, FAA, FAA Statistical Handbook of Aviation, Calendar Year 1990, Washington, DC, 1992, p. 6-4, and annual.
- Energy Use* - 1970-81 - DOT, Civil Aeronautics Board, Fuel Cost and Consumption, Washington, DC, annual.
 1982-90 - DOT, Research and Special Programs Administration, Data Administration Division, "Fuel Cost and Consumption Tables;" annual figures were obtained by summing monthly totals. Because the data for international included fuel purchased abroad, the international total was divided in half to estimate domestic fuel purchases for international flights.

General Aviation:

Pmt - Eno Transportation Foundation, Transportation In America, Tenth edition, Washington, DC, 1992, p.47.

Energy Use - 1970-74 - DOT, TSC, National Transportation Statistics, Cambridge, MA, 1981.

1975-85 - DOT, FAA, FAA Aviation Forecasts, Washington, DC, annual.

1985-90 - DOT, FAA, General Aviation Activity and Avionics Survey: Calendar Year 1990, Table 5.1, p. 5-6. Jet fuel was converted from gallons to Btu using 135,000 Btu/gallon (kerosene-type jet fuel).

Rail

Passenger (Amtrak):

Pmt - 1971-83 - AAR, Statistics of Class I Railroads, Washington, DC, annual.

1984-88 - AAR, Railroad Facts, 1988 Edition, Washington, DC, December 1989, p. 61, and annual.

1989-90 - Personal communication with the Corporate Accounting Office of Amtrak.

Energy Use - Personal communication with the Corporate Accounting Office of Amtrak.

Transit:

Pmt - APTA, 1991 Transit Fact Book, October 1991, Washington, DC, p. 25.

Energy Use - *Transit and Commuter* - APTA, 1991 Transit Fact Book, October 1991, Washington, DC, p. 93, annual. Transit was defined as the sum of "heavy rail" and "all other."

Table 2.14
Intercity Freight Movement and Energy Use in the
United States, 1990

Highway

Trucks

Vehicles - 7.5% of total 2-axle, 4-tire trucks (as reported by DOT, FHWA in Highway Statistics 1990, Table VM-1, p. 192) and 22.1% of total other trucks were engaged in intercity freight movement. These percentages were derived by ORNL from the 1987 TIUS public use tape.

Vmt - 13.7% of total vehicle miles traveled by 2-axle, 4-tire trucks (as reported by DOT, FHWA in Highway Statistics 1990, Table VM-1, p. 192) and 50.2% of total vehicle miles traveled by other trucks were used in intercity freight movement. These percentages were derived by ORNL from the 1987 TIUS public use tape.

Ton Miles, Tons Shipped and Average Length of Haul - Eno Transportation Foundation, Transportation in America, Tenth Edition, Washington, DC, 1992 pp. 44, 46, 71.

Energy Intensity - Energy use divided by ton-miles.

Energy Use - 16% of total fuel consumption by 2-axle, 4-tire trucks (as reported by DOT, FHWA in Highway Statistics 1990, Table VM-1, p. 192) and 53.2% of total other truck fuel consumption were used in intercity freight movement. These percentages were derived by ORNL from the 1987 TIUS public use tape.

Non-Highway

Waterborne Commerce

Vehicles - U.S. Department of the Army, Army Corps of Engineers, Waterborne Transportation Lines of the United States, 1989, New Orleans, LA, 1991.

Ton Miles, Tons Shipped, and Average Length of Haul - U.S. Department of the Army, Corps of Engineers, Waterborne Commerce of the United States, Calendar Year 1989, Part 5: National Summaries, New Orleans, LA, 1990, p. 89.

Energy Intensity - Energy use divided by ton miles.

Energy Use - DOE, EIA, Fuel Oil and Kerosene Sales, 1990, p.42. Adjusted sales of distillate and residual fuel oil for vessel bunkering.

Domestic freight energy use was calculated as:

Distillate fuel - 77.5% domestic, 22.5% foreign

Residual fuel - 9.3% domestic, 90.7% foreign

Percentages were derived from the DOC, U.S. Foreign Trade, Bunker Fuels, "Oil and Coal Laden in the U.S. on Vessels Engaged in Foreign Trade," 1988. This report was discontinued in 1989.

Pipeline

Natural Gas:

Tons shipped - DOE, EIA, Natural Gas Annual 1990, Washington, DC, 1991, p. 20. Total natural gas disposition divided by 44,870 ft³/ton.

Energy use - The amount of natural gas used to transport natural gas was defined as "pipeline fuel" as reported in DOE, EIA, Natural Gas Annual 1990, Table 1, p. 20. Cubic feet were converted to Btu using 1,031 Btu/ft³. Electricity use was estimated using the following procedure as reported on p. 5-110 of J. N. Hooker et al., End Use Energy Consumption DataBase: Transportation Sector. The energy consumption of a natural gas pipeline was taken to be the energy content of the fuel used to drive the pumps. Some 94% of the installed pumping horsepower was supplied by natural gas. The remaining 6% of the horse power was generated more efficiently, mostly by electric motors. The energy consumed by natural gas pipeline pumps that were electrically powered was not known. In order to estimate the electricity consumed, the Btu of natural gas pipeline fuel consumed was multiplied by a factor of 0.015. From this computed value, electricity efficiency and generation loss must be taken into account. The electricity energy use in Btu must be converted to kWhr, using the conversion factor 29.305×10^{-5} kWhr/Btu. Electricity generation and distribution efficiency was 29%. When generation and distribution efficiency are taken into account, 1 kWhr equals 11,765 Btu.

Crude Oil and Petroleum Product:

Ton Miles and Tons Shipped - Eno Transportation Foundation, Transportation in America, Tenth Edition, Washington, DC, 1992, pp. 44, 46.

Coal Slurry - Ton Miles, Tons Shipped, and Average Length of Haul: DOT, Transport of Solid Commodities via Freight Pipelines, Freight Pipeline Technology, Vol. 11, Washington, DC, 1976, p. 6.

Energy Use - W. F. Banks, Systems, Science, and Software, Inc., Energy Consumption in the Pipeline Industry, LaJolla, CA, 1977.

Rail

Vehicles, Vmt, Ton Miles, Tons Shipped, Average Length of Haul - AAR, Railroad Facts, 1991 Edition, Washington, DC, September 1991, pp. 27, 33, 34, 36, 48, 50.

Energy Use - Distillate fuel oil was obtained by subtracting total passenger fuel use from total distillate as reported by EIA.

Total - DOE, EIA, Fuel Oil and Kerosene Sales, 1990, p. 42. Adjusted sales of distillate fuel oil for railroad.

Passenger - Transit and Commuter - APTA, 1991 Transit Fact Book, October 1991, Washington, DC, p. 93. Transit was defined as the sum of "heavy rail" and "all other." Intercity - Sum of fuel used by Amtrak and Class I passenger trains. Source for Amtrak was personal communication with the Accounting Division of Amtrak, Washington, DC. Source for fuel use by Class I passenger trains was the AAR, Statistics of Class I Railroads 1990, July 1991, p. 157. Fuel use for Class I passenger was derived as follows: fuel use for passenger locomotive, including weighted percent of fuel for yard switching. Diesel fuel consumed by work train was not included as it was considered to be indirect energy.

Table 2.15
Energy Intensities of Freight Modes, 1970-90

In reference to transportation, the energy intensity of a mode is the ratio of the energy inputs to a process to a measure of the useful outputs from that process; for example, Btu per pmt or Btu per ton-mile. The energy intensity ratios in Table 2.16 were calculated for each freight mode using the following data sources:

Highway

Trucks

Vmt - DOT, FHWA, Highway Statistics Summary to 1985, Table VM-201A, and Table VM-1 of the 1987-90 editions. Light trucks were defined as 2-axle, 4-tire trucks. Other trucks were defined as the difference between total trucks and 2-axle, 4-tire trucks. See Table 3.15 for light truck vmt.

Energy Use - Light Trucks - Defined as 2-axle, 4-tire trucks. Total gallons of fuel was taken from DOT, FHWA, Highway Statistics Summary to 1985, Table VM-201A, and Table VM-1 of the 1986-90 annual editions. Based on data from the 1982 TIUS Public Use Tape, fuel use for 1970-1987 was distributed among fuel types as follows: 95.3% gasoline; 3.5% diesel; and 1.2% lpg. Fuel use for 1988-90 was distributed based on the 1987 TIUS: 96.6% gasoline; 3.3% diesel; and 0.1% lpg.

Other Trucks - Defined as the difference between total trucks and 2-axle, 4-tire trucks. Total gallons of fuel was taken from DOT, FHWA, Highway Statistics Summary to 1985, Table VM-201A, and Table VM-1 of the 1986-90 annual editions. Based on data from the 1982 TIUS Public Use Tape, fuel use for 1970-1987 was distributed among fuel types as follows: 39.6% gasoline; 59.4% diesel; and 1.0% lpg. Fuel use for 1988-90 was distributed based on the 1987 TIUS: 19.4% gasoline; 80.4% diesel; and 0.2% lpg.

Non-Highway

Water

Ton Miles - U.S. Department of the Army, Corps of Engineers, Waterborne Commerce of the United States, Calendar Year 1989, Part 5: National Summaries, New Orleans, LA, 1991, p. 89, and annual.

Energy Use - Calculated as the difference between total water freight energy use and foreign water freight energy use.

Total - DOE, EIA, Fuel Oil and Kerosene Sales, 1990, p. 42. Adjusted sales of distillate and residual fuel oil for vessel bunkering.

Domestic and Foreign - 1970-88 - DOC, U.S. Foreign Trade, Bunker Fuels, "Oil and Coal Laden in the U.S. on Vessels Engaged in Foreign Trade," 1988, annual. In this were fuel oil (i.e., residual) and diesel oil laden in the U.S. on vessels engaged in foreign trade. The totals for residual and diesel used by foreign vessels and American vessels for foreign trade were subtracted from the EIA totals for residual and diesel deliveries to obtain the value for domestic trade.

1989-90 - Total freight energy use was distributed as follows:

Distillate fuel - 77.5% domestic, 22.5% foreign

Residual fuel - 9.3% domestic, 90.7% foreign

Percentages were derived from the DOC, U.S. Foreign Trade, Bunker Fuels, "Oil and Coal Laden in the U.S. on Vessels Engaged in Foreign Trade," 1988. This report was discontinued in 1989.

Rail

Freight Car Miles and Ton Miles - AAR, Railroad Facts, 1991 Edition, Washington, DC, September 1991, pp. 27, 36, and annual.

Energy Use - Distillate fuel oil was obtained by subtracting total passenger fuel use from total distillate as reported by EIA.

Total - DOE, EIA, Fuel Oil and Kerosene Sales, 1990, p. 42. Adjusted sales of distillate fuel oil for railroad.

Passenger - Transit and Commuter - APTA, 1991 Transit Fact Book, October 1991, Washington, DC, p. 93. Transit was defined as the sum of "heavy rail" and "all other." Intercity - Sum of fuel used by Amtrak and Class I passenger trains. Source for Amtrak was personal communication with the Accounting Division of Amtrak, Washington, DC. Source for fuel use by Class I passenger trains was the AAR, Statistics of Class I Railroads 1990, July 1991, p. 157. Fuel use for Class I passenger was derived as follows: fuel use for passenger locomotive, including weighted percent of fuel for yard switching. Diesel fuel consumed by work train was not included as it was considered to be indirect energy.

Table 3.3
Vehicle Stock, New Sales and New Registrations
in the United States, 1990 Calendar Year

Highway

Automobiles

Vehicle Stock:

The number of vehicles in use by EPA size class were derived as follows: Market Shares by EPA size class for new car sales from 1970-1975 were taken from the DOT, NHTSA, Automotive Characteristics Historical DataBase, Washington, DC. Market shares for the years 1976-1990 were found in Linda S. Williams and Patricia S. Hu, Highway Vehicle MPG and Market Shares Report: Model Year 1990, ORNL-6672, April 1991, Table 7. These data were assumed to represent the number of cars registered in each size class for each year. These percentages were applied to the automobiles in operation for that year as reported by R. L. Polk and Company (FURTHER REPRODUCTION PROHIBITED) and summed to calculate the total mix for 1990. This method assumed that all vehicles, large and small, were scrapped at the same rate.

Sales:

Domestic, import, and total sales were from MVMA, Facts and Figures '92, p. 15. The domestic sales were distributed by size class according to the following percentages: Two seater, 0.5%; Minicompact, 0%; Subcompact, 14.7%; Compact 33.9%; Midsize, 32.1%; and Large, 18.8%. The import sales were distributed by size class according to the following percentages: Two-seater, 5.8%; Minicompact, 3.4%; Subcompact, 41.9%; Compact, 35.2%; Midsize, 13.4%; and Large, 0.4%. These percentages were derived from the ORNL Light-Duty Vehicle Market Shares Data System. Domestic-sponsored imports (captive imports) were included in the import figure only.

New Registrations:

Domestic - The number of registrations for new automobiles was derived as follows: new car registrations by make (as reported in H. A. Stark (ed.), Ward's Communication, Inc., 1992 Ward's Automotive Yearbook, Detroit, MI, p. 241), were classified by ORNL into EPA size classes. Totals included Federal Government registrations. Van registrations were not included.

Import - Calculated by ORNL as the difference between total and domestic.

Total - MVMA, Facts and Figures '92, p. 21.

See Glossary for definition of Automobile Size Classifications.

Fleet

Fleets of ten or more:

Stock and Registrations - E. J. Bobit (ed.), Bobit Publishing Company, 1992 Automotive Fleet Fact Book, Redondo Beach, CA, 1992, pp. 16, 22. Vehicle stock was equal to the sum of business fleets 25 or more, business fleets 10-24, individually leased, and "other" fleets. This number did not include all cars in Federal Government fleets. Federal Government fleet data were from Federal Motor Vehicle Fleet Report, General Services Administration, Table 1 (all agencies - domestic sedans and station wagons.)

Personal Autos:

Stock and Registrations - Calculated by ORNL as the difference between total auto and fleets.

Motorcycles

Stock - DOT, FHWA, Highway Statistics 1990, Table VM-1 p. 192.

Sales and Registrations - MIC, 1991 Motorcycle Statistical Annual, PP. 12 and 13. Domestic sales were assumed to equal U.S. production (p. 13), and included sales of motorcycles, scooters, and all-terrain vehicles for on- and off-highway use. Import was the difference between total sales (p. 12) and domestic.

Recreational Vehicles

Sales - Recreation Vehicle Industry Association, 1991... The Year in Review, p. 4, "Total Shipments."

Trucks

Stock - Vehicles in use by weight class were determined by applying the percentage in use by weight class as reported in DOC, Bureau of the Census, 1987 TIUS, (0-10,000 lbs, 91.9%; 10,001-19,500 lbs, 2.3%; 19,501-26,000 lbs, 1.7%; 26,001 lbs and over, 4.1%) to the total number of trucks in use as reported by R. L. Polk and Company (FURTHER REPRODUCTION PROHIBITED).

Sales - MVMA, Facts and Figures '92, p. 17.

Registrations - H. A. Stark (ed.), Ward's Communications, Inc., 1991 Ward's Automotive Yearbook, Detroit, MI, p. 250.

APPENDIX B

CONVERSIONS

A Note About Heating Values

The heat content of a fuel is the quantity of energy released by burning a unit amount of that fuel. However, this value is not absolute and can vary according to several factors. For example, empirical formulae for determining the heating value of liquid fuels depend on the fuels' American Petroleum Institute (API) gravity. The API gravity varies depending on the percent by weight of the chemical constituents and impurities in the fuel, both of which are affected by the combination of raw materials used to produce the fuel and by the type of manufacturing process. Temperature and climatic conditions are also factors.

Because of these variations, the heating values in Table B.1 may differ from values in other publications. The figures in this report are representative or average values, not absolute ones. The gross heating values used here agree with those used by the Energy Information Administration (EIA).

Heating values fall into two categories, gross and net. If the products of fuel combustion are cooled back to the initial fuel-air or fuel-oxidizer mixture temperature and the water formed during combustion is condensed, the energy released by the process is the higher (gross) heating value. If the products of combustion are cooled to the initial fuel-air temperature, but the water is considered to remain as a vapor, the energy released by the process is lower (net) heating value. Usually the difference between the gross and net heating values for fuels used in transportation is around 5 to 8 percent; however, it is important to be consistent in their use.

Table B.1
Approximate Heat Content for Various Fuels

Automotive gasoline	125,000 Btu/gal(gross) = 115,400 Btu/gal(net)
Diesel motor fuel	138,700 Btu/gal (gross) = 128,700 Btu/gal (net)
Methanol	64,600 Btu/gal (gross) = 56,560 Btu/gal (net)
Ethanol	84,600 Btu/gal (gross) = 75,670 Btu/gal (net)
Gasohol	120,900 Btu/gal (gross) = 112,417 Btu/gal (net)
Aviation gasoline	120,200 Btu/gal (gross) = 112,000 Btu/gal (net)
Propane	91,300 Btu/gal (gross) = 83,500 Btu/gal (net)
Butane	103,000 Btu/gal (gross) = 93,000 Btu/gal (net)
Jet fuel (naphtha)	127,500 Btu/gal (gross) = 118,700 Btu/gal (net)
Jet fuel (kerosene)	135,000 Btu/gal (gross) = 128,100 Btu/gal (net)
Lubricants	144,400 Btu/gal (gross) = 130,900 Btu/gal (net)
Waxes	131,800 Btu/gal (gross) = 120,200 Btu/gal (net)
Asphalt and road oil	158,000 Btu/gal (gross) = 157,700 Btu/gal (net)
Petroleum coke	143,400 Btu/gal (gross) = 168,300 Btu/gal (net)
Natural gas	
Wet	1,112 Btu/ft ³
Dry	1,031 Btu/ft ³
Liquid	90,800 Btu/gal (gross) = 87,600 Btu/gal (net)
Crude petroleum	138,100 Btu/gal (gross) = 131,800 Btu/gal (net)
Fuel Oils	
Residual	149,700 Btu/gal (gross) = 138,400 Btu/gal (net)
Distillate	138,700 Btu/gal (gross) = 131,800 Btu/gal (net)
Coal	
Anthracite	23.268 x 10 ⁶ Btu/short ton
Bituminous and lignite	21.772 x 10 ⁶ Btu/short ton
Production average	21.776 x 10 ⁶ Btu/short ton
Consumption average	21.266 x 10 ⁶ Btu/short ton

Table B.2
Fuel Equivalents

1 million bbl/day crude oil	= 0.3650 billion bbl/year crude oil = 5.800 trillion Btu/day = 2.117 quadrillion Btu/year = 90.09 million short tons coal/year = 2.074 trillion ft ³ natural gas/year = 22.33 x 10 ¹¹ MJ/year
1 billion bbl/year crude oil	= 2.740 million bbl/day crude oil = 15.89 trillion Btu/day = 5.800 quadrillion Btu/year = 246.8 million short ton coal/year = 5.68 trillion ft ³ /year natural gas/day = 61.19 x 10 ¹¹ MJ/year
1 trillion Btu/day	= 172.4 thousand bbl/day crude oil = 62.93 million bbl/year crude oil = 0.3650 quadrillion Btu/year = 15.53 million short tons coal/year = 357.5 billion ft ³ natural gas/year = 38.51 x 10 ¹⁰ MJ/year
1 quadrillion Btu/year	= 0.4724 million bbl/day crude oil = 172.4 million bbl/year crude oil = 2.740 trillion Btu/day = 42.55 million short tons coal/year = 979.4 billion ft ³ natural gas/year = 10.55 x 10 ¹¹ MJ/year
1 billion short tons coal/year	= 11.10 million bbl/day crude oil = 4.052 billion bbl/year crude oil = 64.38 trillion Btu/day = 23.50 quadrillion Btu/year = 23.02 trillion ft ³ natural gas/year = 24.79 x 10 ¹² MJ/year
1 trillion ft³ natural gas/year	= 0.4823 million bbl/day crude oil = 0.1760 billion bbl/year crude oil = 2.797 trillion Btu/day = 1.021 quadrillion Btu/year = 43.45 million short tons coal/year = 10.77 x 10 ¹¹ MJ/year
1 mega joule/year	= 44.78 x 10 ⁻⁸ bbl/day crude oil = 16.34 x 10 ⁻⁵ bbl/year crude oil = 2.597 Btu/day = 947.9 Btu/year = 4.034 x 10 ⁻⁵ short tons coal/year = 0.9285 ft ³ natural gas/year

Table B.3
Energy Unit Conversions

1 Btu = 778.2 ft-lb = 107.6 kg-m = 1055 J = 39.30×10^5 hp-h = 39.85×10^5 metric hp-h = 29.31×10^5 kWhr	1 kWhr = 3412 Btu ^a = 2.655×10^6 ft-lb = 3.671×10^5 kg-m = 3.600×10^6 J = 1.341 hp-h = 1.360 metric hp-h
1 kg-m = 92.95×10^4 Btu = 7.233 ft-lb = 9.806 J = 36.53×10^7 hp-h = 37.04×10^7 metric hp-h = 27.24×10^7 kWhr	1 Joule = 94.78×10^5 Btu = 0.7376 ft-lb = 0.1020 kg-m = 37.25×10^8 hp-h = 37.77×10^8 metric hp-h = 27.78×10^8 kWhr
1 hp-h = 2544 Btu = 1.98×10^6 ft-lb = 2.738×10^6 kgm = 2.685×10^6 J = 1.014 metric hp-h = 0.7475 kWhr	1 metric hp-h = 2510 Btu = 1.953×10^6 ft-lb = 27.00×10^4 kg-m = 2.648×10^6 J = 0.9863 hp-h = 0.7355 kWhr

^aThis figure does not take into account the fact that electricity generation and distribution efficiency is approximately 29%. If generation and distribution efficiency are taken into account, 1 kWhr = 11,765 Btu

Table B.4
Distance and Velocity Conversions

<p>1 in. = 83.33 x 10⁻³ ft = 27.78 x 10⁻³ yd = 15.78 x 10⁻⁶ mile = 25.40 x 10⁻³ m = 0.2540 x 10⁻⁶ km</p>	<p>1 ft = 12.0 in. = 0.33 yd = 189.4 x 10⁻³ mile = 0.3048 m = 0.3048 x 10⁻³ km</p>
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<p>1 mile = 63360 in. = 5280 ft = 1760 yd = 1609 m = 1.609 km</p>	<p>1 km = 39370 in. = 3281 ft = 1093.6 yd = 0.6214 mile = 1000 m</p>
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$$1 \text{ ft/sec} = 0.3048 \text{ m/s} = 0.6818 \text{ mph} = 1.0972 \text{ km/h}$$

$$1 \text{ m/sec} = 3.281 \text{ ft/s} = 2.237 \text{ mph} = 3.600 \text{ km/h}$$

$$1 \text{ km/h} = 0.9114 \text{ ft/s} = 0.2778 \text{ m/s} = 0.6214 \text{ mph}$$

$$1 \text{ mph} = 1.467 \text{ ft/s} = 0.4469 \text{ m/s} = 1.609 \text{ km/h}$$

Table B.5
Volume and Flow Rate Conversions*

1 U.S. gal	= 231 in. ³	1 liter	= 61.02 in. ³
	= 0.1337 ft ³		= 3.531 x 10 ⁻² ft ³
	= 3.785 liters		= 0.2624 U.S. gal
	= 0.8321 imperial gal		= 0.2200 imperial gal
	= 0.0238 bbl		= 6.29 x 10 ⁻³ bbl
	= 0.003785 m ³		= 0.001 m ³
A U.S. gallon of gasoline weighs 6.2 pounds			
1 imperial gal	= 277.4 in. ³	1 bbl	= 9702 in. ³
	= 0.1606 ft ³		= 5.615 ft ³
	= 4.545 liters		= 158.97 liters
	= 1.201 U.S. gal		= 42 U.S. gal
	= 0.0286 bbl		= 34.97 imperial gal
	= 0.004546 m ³		= 0.15897 m ³
1 U.S. gal/hr	= 3.209 ft ³ /day		= 1171 ft ³ /year
	= 90.84 liter/day		= 33157 liter/year
	= 19.97 imperial gal/day		= 7289 imperial gal/year
	= 0.5712 bbl/day		= 207.92 bbl/year
For Imperial gallons, multiply above values by 1.201			
1 liter/hr	= 0.8474 ft ³ /day		= 309.3 ft ³ /year
	= 6.298 U.S. gal/day		= 2299 U.S. gal/year
	= 5.28 imperial gal/day		= 1927 imperial gal/year
	= 0.1510 bbl/day		= 55.10 bbl/year
1 bbl/hr	= 137.8 ft ³ /year		= 49187 ft ³ year
	= 1008 U.S. gal/day		= 3.679 x 10 ⁵ U.S. gal/year
	= 839.3 imperial gal/day		= 3.063 x 10 ⁵ imperial gal/year
	= 3815 liter/day		= 1.393 x 10 ⁶ liter/day

*The conversions for flow rates are identical to those for volume measures, if the time units are identical.

Table B.6
Power Conversions

FROM	TO					
	Horsepower	Kilowatts	Metric horsepower	Ft-lb per sec	Kilocalories per sec	Btu per sec
Horsepower	1	0.7457	1.014	550	0.1781	0.7068
Kilowatts	1.341	1	1.360	737.6	0.239	0.9478
Metric horsepower	0.9863	0.7355	1	542.5	0.1757	0.6971
Ft-lb per sec	1.36×10^{-3}	1.356×10^{-3}	1.84×10^{-3}	1	0.3238×10^{-3}	1.285×10^{-3}
Kilocalories per sec	5.615	4.184	5.692	3088	1	3.968
Btu per sec	1.415	1.055	1.434	778.2	0.2520	1

Table B.7
Mass Conversions

FROM	TO				
	Pound	Kilogram	Short ton	Long ton	Metric ton
Pound	1	0.4536	5.0×10^{-4}	4.4643×10^{-4}	4.5362×10^{-4}
Kilogram	2.205	1	1.1023×10^{-3}	9.8425×10^{-4}	1.0×10^{-3}
Short ton	2000	907.2	1	0.8929	0.9072
Long ton	2240	1016	1.12	1	1.016
Metric ton	2205	1000	1.102	0.9842	1

Table B.8
Fuel Efficiency Conversions*

MPG	Miles/liter	Kilometers/L	L/100 kilometers
10	2.64	4.25	23.52
15	3.96	6.38	15.68
20	5.28	8.50	11.76
25	6.60	10.63	9.41
30	7.93	12.75	7.84
35	9.25	14.88	6.72
40	10.57	17.00	5.88
45	11.89	19.13	5.23
50	13.21	21.25	4.70
55	14.53	23.38	4.28

*To convert fuel efficiency from miles per gallon (mpg) to liters per hundred kilometers, divide mpg into 235.24.

Table B.9
SI Prefixes and Their Values

	Value	Prefix	Symbol
One million million millionth	10^{-18}	atto	a
One thousand million millionth	10^{-15}	femto	f
One million millionth	10^{-12}	pico	p
One thousand millionth	10^{-9}	nano	n
One millionth	10^{-6}	micro	μ
One thousandth	10^{-3}	milli	m
One hundredth	10^{-2}	centi	c
One tenth	10^{-1}	deci	
One	10^0		
Ten	10^1	deca	
One hundred	10^2	hecto	
One thousand	10^3	kilo	k
One million	10^6	mega	M
One billion ^a	10^9	giga	G
One trillion ^a	10^{12}	tera	T
One quadrillion ^a	10^{15}	peta	P
One quintillion ^a	10^{18}	exa	E

^aCare should be exercised in the use of this nomenclature, especially in foreign correspondence, as it is either unknown or carries a different value in other countries. A "billion," for example, signifies a value of 10^{12} in most other countries.

Table B.10
Metric Units and Abbreviations

Quantity	Unit name	Symbol
Energy	joule	J
Specific energy	joule/kilogram	J/kg
Specific energy consumption	joule/kilogram•kilometer	J/(kg•km)
Energy consumption	joule/kilometer	J/km
Energy economy	kilometer/kilojoule	km/kJ
Power	kilowatt	Kw
Specific power	watt/kilogram	W/kg
Power density	watt/meter ³	W/m ³
Speed	kilometer/hour	km/h
Acceleration	meter/second ²	m/s ²
Range (distance)	kilometer	km
Weight	kilogram	kg
Torque	newton•meter	N•m
Volume	meter ³	m ³
Mass; payload	kilogram	kg
Length; width	meter	m
Brake specific fuel consumption	kilogram/joule	kg/J
Fuel economy (heat engine)	liters/100 km	L/100 km
Air pressure		

Conversion of Constant Dollar Values

Many types of information in this data book are expressed in dollars. Generally, constant dollars are used--that is, dollars of a fixed value for a specific year, such as 1990 dollars. Converting current dollars to constant dollars, or converting constant dollars for one year to constant dollars for another year, requires conversion factors (Table B.11 and B.12). Table B.11 shows conversion factors using the Gross National Product inflation factors. Table B.12 shows conversion factors for the Consumer Price Index inflation factors.

Table B.12
Consumer Price Inflation (CPI) Index

From	To	1970	1971	1972	1973	1974	1975	1976	1977	1978	1979	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990	1991
1970	1970	1.000	1.043	1.078	1.144	1.270	1.386	1.466	1.561	1.680	1.869	2.122	2.342	2.486	2.566	2.675	2.770	2.824	2.927	3.046	3.193	3.365	3.508
1971	1971	0.958	1.000	1.033	1.097	1.217	1.328	1.405	1.496	1.609	1.791	2.035	2.245	2.382	2.458	2.563	2.654	2.708	2.806	2.921	3.061	3.227	3.364
1972	1972	0.928	0.968	1.000	1.062	1.179	1.286	1.361	1.448	1.559	1.735	1.971	2.174	2.307	2.381	2.482	2.571	2.620	2.717	2.828	2.963	3.124	3.256
1973	1973	0.874	0.911	0.941	1.000	1.110	1.211	1.281	1.364	1.467	1.633	1.856	2.047	2.173	2.243	2.338	2.421	2.469	2.558	2.662	2.790	2.941	3.065
1974	1974	0.787	0.821	0.848	0.901	1.000	1.091	1.154	1.229	1.322	1.472	1.672	1.844	1.956	2.019	2.105	2.180	2.224	2.305	2.399	2.514	2.650	2.762
1975	1975	0.721	0.752	0.777	0.826	0.916	1.000	1.058	1.126	1.212	1.349	1.532	1.690	1.792	1.850	1.929	1.997	2.038	2.112	2.198	2.303	2.428	2.531
1976	1976	0.682	0.712	0.736	0.781	0.866	0.945	1.000	1.065	1.145	1.275	1.449	1.598	1.696	1.750	1.824	1.889	1.926	1.997	2.078	2.178	2.296	2.393
1977	1977	0.641	0.668	0.690	0.733	0.814	0.888	0.939	1.000	1.076	1.198	1.361	1.501	1.594	1.645	1.715	1.776	1.809	1.876	1.952	2.046	2.156	2.248
1978	1978	0.595	0.621	0.642	0.682	0.756	0.825	0.873	0.929	1.000	1.113	1.265	1.395	1.479	1.527	1.592	1.648	1.681	1.742	1.813	1.900	2.003	2.088
1979	1979	0.535	0.558	0.576	0.612	0.679	0.741	0.784	0.835	0.898	1.000	1.135	1.253	1.330	1.373	1.431	1.482	1.511	1.566	1.630	1.708	1.800	1.877
1980	1980	0.471	0.491	0.508	0.539	0.598	0.653	0.690	0.735	0.791	0.881	1.000	1.103	1.171	1.209	1.260	1.305	1.331	1.379	1.436	1.504	1.586	1.653
1981	1981	0.427	0.445	0.460	0.489	0.542	0.592	0.626	0.666	0.717	0.798	0.907	1.000	1.062	1.096	1.142	1.183	1.206	1.250	1.301	1.363	1.437	1.498
1982	1982	0.402	0.420	0.434	0.460	0.511	0.558	0.590	0.628	0.676	0.752	0.853	0.942	1.000	1.032	1.075	1.114	1.136	1.178	1.226	1.284	1.354	1.411
1983	1983	0.390	0.406	0.420	0.446	0.495	0.540	0.571	0.608	0.655	0.728	0.827	0.913	0.970	1.000	1.043	1.080	1.100	1.141	1.187	1.244	1.312	1.367
1984	1984	0.374	0.390	0.403	0.428	0.475	0.518	0.548	0.584	0.628	0.699	0.793	0.876	0.930	0.960	1.000	1.036	1.056	1.094	1.139	1.194	1.258	1.311
1985	1985	0.361	0.376	0.389	0.413	0.458	0.500	0.529	0.564	0.606	0.675	0.766	0.846	0.898	0.926	0.966	1.000	1.019	1.057	1.100	1.152	1.215	1.266
1986	1986	0.354	0.369	0.382	0.405	0.450	0.491	0.519	0.553	0.595	0.662	0.751	0.829	0.880	0.909	0.947	0.981	1.000	1.037	1.079	1.131	1.192	1.242
1987	1987	0.342	0.356	0.368	0.391	0.434	0.474	0.501	0.533	0.574	0.639	0.725	0.800	0.849	0.876	0.914	0.946	0.964	1.000	1.041	1.091	1.150	1.199
1988	1988	0.328	0.342	0.354	0.376	0.417	0.455	0.481	0.512	0.552	0.614	0.697	0.769	0.816	0.842	0.878	0.909	0.927	0.961	1.000	1.048	1.105	1.152
1989	1989	0.313	0.327	0.337	0.358	0.398	0.434	0.459	0.489	0.526	0.586	0.665	0.734	0.779	0.804	0.838	0.868	0.884	0.917	0.954	1.000	1.054	1.099
1990	1990	0.297	0.310	0.320	0.340	0.377	0.412	0.436	0.464	0.499	0.555	0.631	0.696	0.739	0.762	0.795	0.823	0.839	0.870	0.905	0.949	1.000	1.042
1991	1991	0.285	0.297	0.307	0.326	0.362	0.395	0.418	0.445	0.479	0.533	0.605	0.668	0.709	0.731	0.762	0.790	0.805	0.834	0.868	0.910	0.959	1.000

Source:
U.S. Department of Labor, Bureau of Labor Statistics, Monthly Labor Review, Washington, DC, monthly.

Table B.11
Gross National Product (GNP) Implicit Price Deflator

	To																					
From	1970	1971	1972	1973	1974	1975	1976	1977	1978	1979	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990	1991
1970	1.000	1.051	1.095	1.159	1.260	1.377	1.448	1.534	1.646	1.789	1.953	2.141	2.270	2.356	2.454	2.531	2.600	2.667	2.763	2.867	2.985	3.120
1971	0.951	1.000	1.041	1.101	1.198	1.310	1.377	1.457	1.566	1.701	1.859	2.035	2.157	2.241	2.334	2.412	2.475	2.535	2.625	2.724	2.836	2.966
1972	0.913	0.960	1.000	1.058	1.150	1.257	1.323	1.400	1.504	1.634	1.786	1.955	2.072	2.151	2.240	2.315	2.375	2.435	2.522	2.617	2.725	2.849
1973	0.863	0.908	0.945	1.000	1.087	1.188	1.250	1.323	1.421	1.544	1.688	1.848	1.958	2.033	2.118	2.189	2.242	2.301	2.383	2.473	2.575	2.692
1974	0.794	0.834	0.869	0.920	1.000	1.094	1.150	1.218	1.307	1.421	1.551	1.700	1.802	1.871	1.948	2.014	2.062	2.117	2.193	2.276	2.370	2.477
1975	0.726	0.763	0.795	0.841	0.915	1.000	1.051	1.114	1.195	1.299	1.418	1.554	1.648	1.711	1.782	1.841	1.887	1.936	2.006	2.081	2.167	2.265
1976	0.691	0.726	0.756	0.800	0.871	0.952	1.000	1.058	1.137	1.235	1.350	1.478	1.566	1.628	1.696	1.752	1.795	1.840	1.906	1.978	2.059	2.153
1977	0.652	0.686	0.714	0.756	0.822	0.898	0.945	1.000	1.058	1.137	1.235	1.350	1.478	1.566	1.628	1.696	1.752	1.795	1.840	1.906	1.978	2.059
1978	0.608	0.639	0.665	0.704	0.766	0.837	0.880	0.931	1.000	1.087	1.187	1.300	1.378	1.432	1.492	1.542	1.580	1.619	1.677	1.740	1.812	1.894
1979	0.559	0.588	0.612	0.648	0.704	0.770	0.810	0.857	0.920	1.000	1.092	1.196	1.268	1.317	1.372	1.418	1.453	1.490	1.543	1.601	1.667	1.743
1980	0.512	0.539	0.560	0.592	0.645	0.705	0.741	0.784	0.842	0.915	1.000	1.095	1.160	1.206	1.256	1.298	1.332	1.363	1.412	1.465	1.525	1.595
1981	0.467	0.491	0.512	0.541	0.588	0.643	0.677	0.717	0.770	0.837	0.912	1.000	1.061	1.100	1.146	1.184	1.214	1.247	1.291	1.340	1.395	1.459
1982	0.441	0.464	0.483	0.511	0.556	0.607	0.639	0.676	0.726	0.789	0.861	0.944	1.000	1.040	1.082	1.118	1.145	1.175	1.217	1.263	1.315	1.375
1983	0.424	0.446	0.464	0.491	0.534	0.584	0.614	0.651	0.698	0.759	0.828	0.907	0.962	1.000	1.040	1.075	1.104	1.130	1.171	1.215	1.265	1.322
1984	0.408	0.428	0.445	0.471	0.514	0.562	0.589	0.624	0.670	0.728	0.797	0.870	0.922	0.961	1.000	1.035	1.059	1.083	1.122	1.164	1.212	1.267
1985	0.395	0.415	0.433	0.458	0.498	0.544	0.572	0.606	0.645	0.707	0.772	0.846	0.897	0.931	0.944	1.000	1.027	1.054	1.092	1.133	1.180	1.233
1986	0.385	0.404	0.421	0.446	0.485	0.530	0.557	0.590	0.633	0.688	0.751	0.824	0.873	0.906	0.944	0.974	1.000	1.026	1.062	1.103	1.148	1.200
1987	0.375	0.395	0.411	0.435	0.472	0.517	0.544	0.575	0.618	0.671	0.734	0.802	0.851	0.885	0.923	0.949	0.975	1.000	1.036	1.075	1.119	1.170
1988	0.362	0.381	0.397	0.420	0.456	0.499	0.525	0.556	0.596	0.648	0.708	0.774	0.822	0.854	0.891	0.916	0.941	0.966	1.000	1.038	1.081	1.130
1989	0.349	0.367	0.382	0.404	0.439	0.480	0.506	0.535	0.575	0.624	0.683	0.746	0.792	0.823	0.859	0.883	0.907	0.930	0.963	1.000	1.041	1.088
1990	0.335	0.353	0.367	0.388	0.422	0.461	0.486	0.514	0.552	0.600	0.656	0.717	0.760	0.790	0.825	0.848	0.871	0.894	0.925	0.960	1.000	1.046
1991	0.320	0.337	0.351	0.371	0.404	0.441	0.465	0.492	0.528	0.574	0.627	0.685	0.727	0.756	0.789	0.811	0.833	0.855	0.885	0.919	0.956	1.000

Source: U.S. Department of Commerce, Bureau of Economic Analysis, Survey of Current Business, Washington, DC, monthly.

GLOSSARY

Acceleration power - Measured in kilowatts. Pulse power obtainable from a battery used to accelerate a vehicle. This is based on a constant current pulse for 30 seconds at no less than 2/3 of the maximum open-circuit-voltage, at 80% depth-of-discharge relative to the battery's rated capacity and at 20° C ambient temperature.

Air Carrier - The commercial system of air transportation consisting of certificated air carriers, air taxis (including commuters), supplemental air carriers, commercial operators of large aircraft, and air travel clubs.

Certificated route air carrier: An air carrier holding a Certificate of Public Convenience and Necessity issued by the Department of Transportation to conduct scheduled interstate services. Nonscheduled or charter operations may also be conducted by these carriers. These carriers operate large aircraft (30 seats or more, or a maximum payload capacity of 7,500 pounds or more) in accordance with Federal Aviation Regulation part 121.

Domestic air operator: Commercial air transportation within and between the 50 States and the District of Columbia. Includes operations of certificated route air carriers, Pan American, local service, helicopter, intra-Alaska, intra-Hawaii, all-cargo carriers and other carriers. Also included are transborder operations conducted on the domestic route segments of U.S. air carriers. Domestic operators are classified based on their operating revenue as follows:

- Majors - over \$1 billion
- Nationals - \$100-1,000 million
- Large Regionals - \$10-99.9 million
- Medium Regionals - \$0-9.99 million

International air operator: Commercial air transportation outside the territory of the United States, including operations between the U.S. and foreign countries and between the U.S. and its territories and possessions.

Supplemental air carrier: A class of air carriers which hold certificates authorizing them to perform passenger and cargo charter services supplementing the scheduled service of the certificated route air carriers. Supplemental air carriers are often referred to as nonscheduled air carriers or "nonskeds".

Amtrak - See *Rail*.

Automobile size classifications - Size classifications of automobiles are established by the Environmental Protection Agency (EPA) as follows:

Minicompact - less than 85 cubic feet of passenger and luggage volume.

Subcompact - between 85 to 100 cubic feet of passenger and luggage volume.

Compact - between 100 to 110 cubic feet of passenger and luggage volume.

Midsize - between 110 to 120 cubic feet of passenger and luggage volume.

Large - more than 120 cubic feet of passenger and luggage volume.

Two seater - automobiles designed primarily to seat only two adults.

Station wagons are included with the size class for the sedan of the same name.

Aviation - See *General aviation*.

Aviation gasoline - All special grades of gasoline for use in aviation reciprocating engines, as given in the American Society for Testing and Materials (ASTM) Specification D 910. Includes all refinery products within the gasoline range that are to be marketed straight or in blends as aviation gasoline without further processing (any refinery operation except mechanical blending). Also included are finished components in the gasoline range which will be used for blending or compounding into aviation gasoline.

Barges - Shallow, nonself-propelled vessels used to carry bulk commodities on the rivers and the Great Lakes.

Battery efficiency - Measured in percentage. Net DC energy delivered on discharge, as a percentage of the total DC energy required to restore the initial state-of-charge. The efficiency value must include energy losses resulting from self-discharge, cell equalization, thermal loss compensation, and all battery-specific auxiliary equipment.

Btu - The amount of energy required to raise the temperature of 1 pound of water 1 degree Fahrenheit at or near 39.2 degrees Fahrenheit. An average Btu content of fuel is the heat value per quantity of fuel as determined from tests of fuel samples.

Bunker - A storage tank.

Bunkering fuels - Fuels stored in ship bunkers.

Bus -

Intercity bus: A standard size bus equipped with front doors only, high backed seats, luggage compartments separate from the passenger compartment and usually with restroom facilities, for high-speed long distance service.

Motor bus: Rubber-tired, self-propelled, manually-steered bus with fuel supply on board the vehicle. Motor bus types include intercity, school, and transit.

School and other nonrevenue bus: Bus services for which passengers are not directly charged for transportation, either on a per passenger or per vehicle basis.

Transit bus: A bus designed for frequent stop service with front and center doors, normally with a rear-mounted diesel engine, low-back seating, and without luggage storage compartments or restroom facilities. Includes motor bus and trolley coach.

Trolley coach: Rubber-tired electric transit vehicle, manually-steered, propelled by a motor drawing current, normally through overhead wires, from a central power source not on board the vehicle.

Calendar year - The period of time between January 1 and December 31 of any given year.

Captive imports - Products produced overseas specifically for domestic manufacturers.

Carbon dioxide (CO₂) - A colorless, odorless, non-poisonous gas that is a normal part of the ambient air. Carbon dioxide is a product of fossil fuel combustion.

Carbon monoxide (CO) - A colorless, odorless, highly toxic gas that is a normal by-product of incomplete fossil fuel combustion. Carbon monoxide, one of the major air pollutants, can be harmful in small amounts if breathed over a certain period of time.

Car-mile (railroad) - A single railroad car moved a distance of one mile.

Cargo ton-mile - See *Ton-mile*.

Certificated route air carriers - See *Air carriers*.

Class I freight railroad - See *Rail*.

Clean Fuel Vehicle - Vehicle meeting the clean fuel vehicle exhaust emissions standards with no restriction on fuel type.

Coal slurry - Finely crushed coal mixed with sufficient water to form a fluid.

Combination trucks - Consist of a power unit (a truck tractor) and one or more trailing units (a semi-trailer or trailer). The most frequently used combination is popularly referred to as a "tractor-semitrailer" or "tractor trailer".

Commercial sector - See *Residential and Commercial sector*.

Commuter railroad - See *Rail*.

Compact car - See *Automobile size classifications*.

Constant dollars - A series of figures is expressed in constant dollars when the effect of change in the purchasing power of the dollar has been removed. Usually the data are expressed in terms of dollars of a selected year or the average of a set of years.

Consumer Price Index (CPI) - An index issued by the U.S. Department of Labor, Bureau of Labor Statistics. The CPI is designed to measure changes in the prices of goods and services bought by wage earners and clerical workers in urban areas. It represents the cost of a typical consumption bundle at current prices as a ratio to its cost at a base year.

Continuous discharge capacity - Measured as percent of rated energy capacity. Energy delivered in a constant power discharge required by an electric vehicle for hill climbing and/or high-speed cruise, specified as the percent of its rated energy capacity delivered in a one hour constant-power discharge.

Corporate Average Fuel Economy (CAFE) standards - CAFE standards were originally established by Congress for new automobiles, and later for light trucks, in Title V of the Motor Vehicle Information and Cost Savings Act (15 U.S.C.1901, et seq.) with subsequent amendments. Under CAFE, automobile manufacturers are required by law to produce vehicle fleets with a composite sales-weighted fuel economy which cannot be lower than the CAFE standards in a given year, or for every vehicle which does not meet the standard, a fine of \$5.00 is paid for every one-tenth of a mpg below the standard.

Crude oil - A mixture of hydrocarbons that exists in the liquid phase in natural underground reservoirs and remains liquid at atmospheric pressure after passing through surface separating facilities.

Crude oil imports - The volume of crude oil imported into the 50 States and the District of Columbia, including imports from U.S. territories, but excluding imports of crude oil into the Hawaiian Foreign Trade Zone.

Current dollars - Represents dollars current at the time designated or at the time of the transaction. In most contexts, the same meaning would be conveyed by the use of the term "dollars".

Disposable personal income - See *Income*.

Distillate fuel oil - The lighter fuel oils distilled off during the refining process. Included are products known as ASTM grades numbers 1 and 2 heating oils, diesel fuels, and number 4 fuel oil. The major uses of distillate fuel oils include heating, fuel for on- and off-highway diesel engines, and railroad diesel fuel.

Domestic air operator - See *Air carrier*.

Domestic water transportation - See *Internal water transportation*.

Electric utilities sector - Consists of privately and publicly owned establishments which generate electricity primarily for resale.

Emission standards - Standards for the levels of pollutants emitted from automobiles and trucks. Congress established the first standards in the Clean Air Act of 1963. Currently, standards are set for four vehicle classes - automobiles, light trucks, heavy-duty gasoline trucks, and heavy-duty diesel trucks.

Energy capacity - Measured in kilowatt hours. The energy delivered by the battery, when tested at C/3 discharge rate, up to termination of discharge specified by the battery manufacturer. The required acceleration power must be delivered by the battery at any point up to 80% of the battery's energy capacity rating.

Energy efficiency - In reference to transportation, the inverse of energy intensiveness: the ratio of outputs from a process to the energy inputs; for example, miles traveled per gallon of fuel (mpg).

Energy intensity - In reference to transportation, the ratio of energy inputs to a process to the useful outputs from that process; for example, gallons of fuel per passenger-mile or Btu per ton-mile.

Fixed operating cost - See *Operating cost*.

Fleet vehicles -

Private fleet vehicles: Ideally, a vehicle could be classified as a member of a fleet if it is:

- a) operated in mass by a corporation or institution,
- b) operated under unified control, or
- c) used for non-personal activities.

However, the definition of a fleet is not consistent throughout the fleet industry. Some companies make a distinction between cars that were bought in bulk rather than singularly, or whether they are operated in bulk, as well as the minimum number of vehicles that constitute a fleet (i.e. 4 or 10).

Government fleet vehicles: Includes vehicles owned by all federal (GSA), state, county, city, and metro units of government, including toll road operations.

Foreign freight - Movements between the United States and foreign countries and between Puerto Rico, the Virgin Islands, and foreign countries. Trade between U.S. territories and possessions (e.g. Guam, Wake, American Samoa) and foreign countries is excluded. Traffic to or from the Panama Canal Zone is included.

Gas Guzzler Tax - Originates from the 1978 Energy Tax Act (Public Law 95-618). A new car purchaser is required to pay the tax if the car purchased has a combined city/highway fuel economy rating that is below the standard for that year. For model years 1986 and later, the standard is 22.5 mpg.

Gasohol - A mixture of 10% anhydrous ethanol and 90% gasoline by volume. There are other fuels that contain methanol and gasoline, but these fuels are not referred to as gasohol.

Gasoline - See *Motor gasoline*.

General aviation - That portion of civil aviation which encompasses all facets of aviation except air carriers. It includes any air taxis, commuter air carriers, and air travel clubs which do not hold Certificates of Public Convenience and Necessity.

Gross National Product - A measure of monetary value of the goods and services becoming available to the nation from economic activity. Total value at market prices of all goods and services produced by the nation's economy. Calculated quarterly by the Department of Commerce, the Gross National Product is the broadest available measure of the level of economic activity.

Gross vehicle weight (gvw) - The weight of the empty vehicle plus the maximum anticipated load weight.

Heavy-heavy truck - See *Truck size classifications*.

Household - Consists of all persons who occupy a housing unit, including the related family members and all unrelated persons, if any, who share the housing unit.

Housing unit - A house, apartment, a group of rooms, or a single room occupied or intended for occupancy as separate living quarters. Separate living quarters are those in which the occupants do not live and eat with any other persons in the structure and which have either (1) direct access from the outside of the building or through a common hallway intended to be used by the occupants of another unit or by the general public, or (2) complete kitchen facilities for the exclusive use of the occupants. The occupants may be a single family, one person living alone, two or more families living together, or any other group of related or unrelated persons who share living arrangements.

Hydrocarbon (HC) - A compound that contains only hydrogen and carbon. The simplest and lightest forms of hydrocarbon are gaseous. With greater molecular weights they are liquid, while the heaviest are solids.

Income -

Disposable personal income: Personal income less personal tax and non-tax payments.

National income - The aggregate earnings of labor and property which arise in the current production of goods and services by the nation's economy.

Personal income: The current income received by persons from all sources, net of contributions for social insurance.

Industrial sector - Construction, manufacturing, agricultural and mining establishments.

Intercity bus - See *Bus*.

Internal water transportation - Includes all local (intraport) traffic and traffic between ports or landings wherein the entire movement takes place on inland waterways. Also termed internal are movements involving carriage on both inland waterways and the water of the Great Lakes, and inland movements that cross short stretches of open water that link inland systems.

International air operator - See *Air carrier*.

International freight - See *Foreign freight*.

Jet fuel - Includes both naphtha-type and kerosene-type fuels meeting standards for use in aircraft turbine engines. Although most jet fuel is used in aircraft, some is used for other purposes such as generating electricity in gas turbines.

Kerosene-type jet fuel: A quality kerosene product with an average gravity of 40.7 degrees API and 10% to 90% distillation temperatures of 217 and 261 degrees centigrade. Used primarily as fuel for commercial turbojet and turboprop aircraft engines. It is a relatively low freezing point distillate of the kerosene type.

Naphtha-type jet fuel: A fuel in the heavy naphtha boiling range with an average gravity of 52.8 degrees API and 10% to 90% distillation temperatures of 117 to 233 degrees centigrade used for turbojet and turboprop aircraft engines, primarily by the military. Excludes ramjet and petroleum.

Kerosene - A petroleum distillate in the 300 to 500 degrees Fahrenheit boiling range and generally having a flash point higher than 100 degrees Fahrenheit by the American Society of Testing and Material (ASTM) Method D56, a gravity range from 40 to 46 degrees API, and a burning point in the range of 150 to 175 degrees Fahrenheit. It is a clean-burning product suitable for use as an illuminant when burned in wick lamps. Includes grades of kerosene called range oil having properties similar to Number 1 fuel oil, but with a gravity of about 43 degrees API and an end point of 625 degrees Fahrenheit. Used in space heaters, cooking stoves, and water heaters.

Kerosene-type jet fuel - See *Jet fuel*.

Large car - See *Automobile size classifications*.

Light duty vehicles - Automobiles and light trucks combined.

Light truck - Unless otherwise noted, light trucks are defined in this publication as two-axle, four-tire trucks. The U.S. Bureau of Census classifies all trucks with a gross vehicle weight less than 10,000 pounds as light trucks (*See Truck size classifications*).

Light-heavy truck - *See Truck size classifications.*

Liquified petroleum gas (lpg) - Consists of propane and butane and is usually derived from natural gas. In locations where there is no natural gas and the gasoline consumption is low, naphtha is converted to lpg by catalytic reforming.

Load factor - A term relating the potential capacity of a system relative to its actual performance. Is often calculated as total passenger miles divided by total vehicle miles.

Low-emission vehicle - A clean fuel vehicle meeting the low-emission vehicle standards.

Medium truck - *See Truck size classifications.*

Midsized car - *See Automobile size classifications.*

Minicompact car - *See Automobile size classifications.*

Model year - In this publication, model year is referring to the "sales" model year, the period from October 1 to the next September 31.

Motor bus - *See Bus.*

Motor Gasoline - A mixture of volatile hydrocarbons suitable for operation of an internal combustion engine whose major components are hydrocarbons with boiling points ranging from 78 to 217 degrees centigrade and whose source is distillation of petroleum and cracking, polymerization, and other chemical reactions by which the naturally occurring petroleum hydrocarbons are converted into those that have superior fuel properties.

Naphtha-type jet fuel - *See Jet fuel.*

National income - *See Income.*

Nationwide Personal Transportation Study (NPTS) - A nationwide home interview survey of households that provides information on the characteristics and personal travel patterns of the U.S. population. Surveys were conducted in 1969, 1977, 1983 and 1990 by the U.S. Bureau of Census for the U.S. Department of Transportation.

Natural gas - A mixture of hydrocarbon compounds and small quantities of various non-hydrocarbons existing in the gaseous phase or in solution with crude oil in natural underground reservoirs at reservoir conditions.

Nitrogen Oxides (NO_x) - A product of combustion of fossil fuels whose production increases with the temperature of the process. It can become an air pollutant if concentrations are excessive.

Operating cost -

Fixed operating cost: In reference to passenger car operating cost, refers to those expenditures that are independent of the amount of use of the car, such as insurance costs, fees for license and registration, depreciation and finance charges.

Variable operating cost: In reference to passenger car operating cost, expenditures which are dependent on the amount of use of the car, such as the cost of gas and oil, tires, and other maintenance.

Organization for Petroleum Exporting Countries (OPEC) - Includes Saudi Arabia, Iran, Venezuela, Libya, Indonesia, United Arab Emirates, Algeria, Nigeria, Ecuador, Gabon, Iraq, Kuwait, and Qatar. Data for Saudi Arabia and Kuwait include their shares from the Partitioned Zone (formerly the Neutral Zone).

Other single-unit truck - See *Single-unit truck*.

Particulates - Carbon particles formed by partial oxidation and reduction of the hydrocarbon fuel. Also included are trace quantities of metal oxides and nitrides, originating from engine wear, component degradation, and inorganic fuel additives. In the transportation sector, particulates are emitted mainly from diesel engines.

Passenger-miles traveled (PMT) - One person traveling the distance of one mile. Total passenger-miles traveled, thus, give the total mileage traveled by all persons.

Passenger rail - See *Rail*, "*Amtrak*" and "*Transit Railroad*".

Personal Consumption Expenditures (PCE) - As used in the national accounts, the market value of purchases of goods and services by individuals and nonprofit institutions and the value of food, clothing, housing, and financial services received by them as income in kind. It includes the rental value of owner-occupied houses but excludes purchases of dwellings, which are classified as capital goods (investment).

Personal income - See *Income*.

Petroleum - A generic term applied to oil and oil products in all forms, such as crude oil, lease condensate, unfinished oil, refined petroleum products, natural gas plant liquids, and non-hydrocarbon compounds blended into finished petroleum products.

Petroleum consumption - A calculated demand for petroleum products obtained by summing domestic production, imports of crude petroleum and natural gas liquids, imports of petroleum products, and the primary stocks at the beginning of the period and then subtracting the exports and the primary stocks at the end of the period.

Petroleum exports - Shipments of petroleum products from the 50 States and the District of Columbia to foreign countries, Puerto Rico, the Virgin Islands, and other U.S. possessions and territories.

Petroleum imports - All imports of crude petroleum, natural gas liquids, and petroleum products from foreign countries and receipts from Guam, Puerto Rico, the Virgin Islands, and the Hawaiian Trade Zone. The commodities included are crude oil, unfinished oils, plant condensate, and refined petroleum products.

Petroleum inventories - The amounts of crude oil, unfinished oil, petroleum products, and natural gas liquids held at refineries, at natural gas processing plants, in pipelines, at bulk terminals operated by refining and pipeline companies, and at independent bulk terminals. Crude oil held in storage on leases is also included; these stocks are known as primary stocks. Secondary stocks - those held by jobbers, dealers, service station operators, and consumers - are excluded. Prior to 1975, stock held at independent bulk terminals were classified as secondary stocks.

Petroleum products supplied - For each petroleum product, the amount supplied is calculated by summing production, crude oil burned directly, imports, and net withdrawals from primary stocks and subtracting exports.

Quad - Quadrillion, 10¹⁵. In this publication, a Quad refers to Quadrillion Btu.

Rail -

Amtrak (American Railroad Tracks): Operated by the National Railroad Passenger Corporation of Washington, DC. This rail system was created by President Nixon in 1970, and was given the responsibility for the operation of intercity, as distinct from suburban, passenger trains between points designated by the Secretary of Transportation.

Class I freight railroad: Defined by the Interstate Commerce Commission each year based on annual operating revenue. For 1988, the threshold for Class I railroads was \$87.9 million. A railroad is dropped from the Class I list if it fails to meet the annual earnings threshold for three consecutive years.

Commuter railroad: Those portions of mainline railroad (not electric railway) transportation operations which encompass urban passenger train service for local travel between a central city and adjacent suburbs. Commuter railroad service - using both locomotive-hauled and self-propelled railroad passenger cars - is characterized by multi-trip tickets, specific station-to-station fares, and usually only one or two stations in the central business district. Also known as suburban railroad.

Transit railroad: Includes "heavy" and "light" transit rail. **Heavy transit rail** is characterized by exclusive rights-of-way, multi-car trains, high speed rapid acceleration, sophisticated signaling, and high platform loading. Also known as subway, elevated railway, or metropolitan railway (metro). **Light transit rail** may be on exclusive or shared rights-of-way, high or low platform loading, multi-car trains or single cars, automated or manually operated. In generic usage, light rail includes streetcars, trolley cars, and tramways.

Residential and Commercial sector - Consists of housing units, non-manufacturing business establishments (e.g., wholesale and retail businesses), health and educational institutions, and government offices.

Residential Transportation Energy Consumption Survey (RTECS) - This survey was designed by the Energy Information Administration of the Department of Energy to provide information on how energy is used by households for personal vehicles. It was conducted in 1983, 1985, and 1987. Data for the 1987 RTECS are not yet available.

Residual fuel oil - The heavier oils that remain after the distillate fuel oils and lighter hydrocarbons are boiled off in refinery operations. Included are products known as ASTM grade numbers 5 and 6 oil, heavy diesel oil, Navy Special Fuel Oil, Bunker C oil, and acid sludge and pitch used as refinery fuels. Residual fuel oil is used for the production of electric power, for heating, and for various industrial purposes.

Rural - Usually refers to areas with population less than 5,000.

Sales-weighted miles per gallon (mpg) - Calculation of a composite vehicle fuel economy based on the distribution of vehicle sales.

Scrapage rate - As applied to motor vehicles, it is usually expressed as the percentage of vehicles of a certain type in a given age class that are retired from use (lacking registration) in a given year.

School and other nonrevenue bus - See *Bus*.

Single unit truck - Includes two-axle, four-tire trucks and other single unit trucks.

Two-axle, four tire truck: A motor vehicle consisting primarily of a single motorized device with two axles and four tires.

Other single-unit truck: A motor vehicle consisting primarily of a single motorized device with more than two axles or more than four tires.

Special fuels - Consist primarily of diesel fuel with small amount of liquified petroleum gas, as defined by the Federal Highway Administration.

Specific acceleration power - Measured in watts per kilogram. Acceleration power divided by the battery system weight. Weight must include the total battery system.

Specific energy - Measured in watt hours per kilogram. The rated energy capacity of the battery divided by the total battery system weight.

Subcompact car - See *Automobile size classifications*.

Supplemental air carrier - See *Air carrier*.

Ton-mile - The movement of one ton of freight the distance of one mile. Ton-miles are computed by multiplying the weight in tons of each shipment transported by the distance hauled.

Transmission types -

- A3 - Automatic three speed
- A4 - Automatic four speed
- A5 - Automatic five speed
- L4 - Automatic lockup four speed
- M5 - Manual five speed

Transit bus - See *Bus*.

Transit railroad - See *Rail*.

Transportation sector - Consists of both private and public passenger and freight transportation, as well as government transportation, including military operations.

Truck Inventory and Use Survey (TIUS) - Survey designed to collect data on the characteristics and operational use of the nation's truck population. It is conducted every five years by the U.S. Bureau of the Census. Surveys were conducted in 1963, 1967, 1972, 1977, 1982, and 1987.

Trolley coach - See *Bus*.

Truck size classifications - U.S. Bureau of the Census has categorized trucks by gross vehicle weight (gvw) as follows:

- Light - Less than 10,000 pounds gvw (Also see *Light Truck*.)
- Medium - 10,001 to 20,000 pounds gvw
- Light-heavy - 20,001 to 26,000 pounds gvw
- Heavy-heavy - 26,001 pounds gvw or more.

Two-axle, four-tire truck - See *Single-unit truck*.

Two seater car - See *Automobile size classifications*.

Ultra-low emission vehicle - A clean fuel vehicle meeting the more stringent Ultra-low emission standards.

Urban - Usually refers to areas with population of 5,000 or greater.

Variable operating cost - See *Operating cost*.

Vehicle-miles traveled (vmt) - One vehicle traveling the distance of one mile. Total vehicle miles, thus, is the total mileage traveled by all vehicles.

Zero-emission vehicle - A clean fuel vehicle meeting even more stringent zero-emission vehicle standards.

TITLE INDEX

Notations:

- * indicates the end of the title
- () indicates the page number

Adults

Average Annual Miles per Vehicle by Number of Adults in Household, 1977, 1983, and 1990 Series of the NPTS* (4-30)

Advanced

Advanced Battery Technology Goals of the U.S. Advanced Battery Consortium* (5-13)

Age

Average Age of Automobiles and Trucks in Use, 1970-1991* (3-10)

Automobile in Use by Age, 1970 and 1991* (3-20)

Automobiles in Operation and Vehicle Travel by Age of Vehicle, 1991* (3-22)

Average Annual Miles Per Automobiles by Automobile Age* (3-24)

Trucks in Use by Age, 1970 and 1991* (3-35)

Trucks in Operation and Vehicle Travel by Age of Vehicle, 1991* (3-36)

Distribution of Journey-to-Work Trips by Worker Age and Mode, 1990* (4-25)

Distribution of Vehicles by Age, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-27)

Distribution of Annual Miles by Driver Age and Sex, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-31)

Agency

Federal Government Vehicles by Agency, Fiscal Year 1988* (3-53)

Air

California Air Resources Board Standards* (3-71)

Demographic Characteristics of Auto/Truck/Recreational Vehicle (RV) and Air Travelers, 1988-90* (4-8)

Traffic Data for Large Certificated Route Air Carriers by Carrier Group, Scheduled and Nonscheduled Services, 1982 and 1991* (6-10)

Summary Statistics for Domestic and International Certificated Route Air Carriers (Combined Totals), 1970-90* (6-7)

Alcohol

Reid Vapor Pressure of Various Alcohol/Ether/Gasoline Blends* (5-15)

Alternative

Number of Alternative Refuel Sites by State and Fuel Type, 1992* (5-6)

AMFA

On-Road Fuel/Energy Economy Summary for the AMFA Federal Vehicles, FY 1991* (5-5)

Amtrak

Summary Statistics for the National Railroad Passenger Corporation (Amtrak), 1971-91* (6-29)

Annual

Annual Miles Driven per Vehicle for Selected Countries, 1984-90* (1-17)

Annual Vehicle Miles Traveled by Personal Vehicles for Selected Countries, 1970-89* (1-19)

Average Annual Miles Per Automobiles by Automobile Age* (3-24)

Average Annual Miles per Bus By Type, 1970-90* (3-47)

Average Annual VMT, Vehicle Trips and Trip Length per Household for Selected Trip Purposes, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-17)

Annual

Average Annual Miles per Vehicle by Number of Vehicles Available, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-29)
 Average Annual Miles per Vehicle by Number of Adults in Household, 1977, 1983, and 1990 Series of the NPTS* (4-30)
 Distribution of Annual Miles by Driver Age and Sex, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-31)
 Average Annual Miles per Vehicle by Household Vehicle Ownership, 1990* (4-32)
 Average Annual Expenditures of Households by Income, 1990* (4-7)

Auto

Demographic Characteristics of Auto/Truck/Recreational Vehicle (RV) and Air Travelers, 1988-90* (4-8)

Automobile

Fuel Economy of the Gasoline Automobile Population for Selected Countries, 1970-89* (1-15)
 Automobile Registrations for Selected Countries, 1950-90* (1-3)
 Automobile Operating Costs, 1975-91* (2-40)
 New Retail Automobile Sales in the United States, 1970-91* (3-19)
 Automobile in Use by Age, 1970 and 1991* (3-20)
 Average Annual Miles Per Automobiles by Automobile Age* (3-24)
 Average Material Consumption for a Domestic Automobile, 1978, 1984, and 1992* (3-25)
 Distribution of New Domestic Fleet Automobile Registrations by Size Class, 1975-91* (3-50)
 Automobile Fleets by Use, 1970-91* (3-51)

Automobiles

Average Age of Automobiles and Trucks in Use, 1970-1991* (3-10)
 Scrappage and Survival Rates for Automobiles, All Trucks, and Light Trucks* (3-12)
 Scrappage and Survival Rates for Automobiles* (3-14)
 Automobiles in Operation and Vehicle Travel by Age of Vehicle, 1991* (3-22)
 Average Annual Miles Per Automobiles by Automobile Age* (3-24)
 Sales-Weighted Engine Size of Domestic and Import Automobiles by Size Class, Sales Periods 1976-1992* (3-26)
 Sales-Weighted Curb Weight of Domestic and Import Automobiles by Size Class, Sales Periods 1976-1992* (3-27)
 Sales-Weighted Interior Space of Domestic and Import Automobiles by Size Class, Sales Periods 1976-1992* (3-28)
 Period Sales, Market Shares, and Sales-Weighted Fuel Economies of New Domestic and Import Automobiles, Selected Sales Periods 1976-1992* (3-30)
 Corporate Average Fuel Economy (CAFE) Standards Versus Sales-Weighted Fuel Economy Estimates for Automobiles and Light Trucks, 1978-92* (3-55)
 Federal Emission Control Requirements for Automobiles and Light Trucks, 1976-94* (3-66)
 Automobiles and Trucks in Use, 1979-1991* (3-9)

Available

Number of Households by Vehicles Available, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-15)
 Average Annual Miles per Vehicle by Number of Vehicles Available, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-29)

Average

- Average Price of a New Car, 1970-91* (2-39)
- Average Age of Automobiles and Trucks in Use, 1970-1991* (3-10)
- Average Annual Miles Per Automobiles by Automobile Age* (3-24)
- Average Material Consumption for a Domestic Automobile, 1978, 1984, and 1992* (3-25)
- Average Annual Miles per Bus By Type, 1970-90* (3-47)
- Corporate Average Fuel Economy (CAFE) Standards Versus Sales-Weighted Fuel Economy Estimates for Automobiles and Light Trucks, 1978-92* (3-55)
- Corporate Average Fuel Economy (CAFE) Fines Collected, 1983-91* (3-57)
- Average Urban and Rural Interstate Speeds, 1970-90* (3-62)
- Average Annual VMT, Vehicle Trips and Trip Length per Household for Selected Trip Purposes, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-17)
- Average Vehicle Occupancy for Selected Trip Purposes, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-19)
- Average Annual Miles per Vehicle by Number of Vehicles Available, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-29)
- Average Annual Miles per Vehicle by Number of Adults in Household, 1977, 1983, and 1990 Series of the NPTS* (4-30)
- Average Annual Miles per Vehicle by Household Vehicle Ownership, 1990* (4-32)
- Average Annual Expenditures of Households by Income, 1990* (4-7)

Aviation

- Summary Statistics for General Aviation, 1970-90* (6-11)

Axle

- Summary Statistics for Two-Axle, Four-Tire Trucks, 1970-90* (3-38)

Barrel

- Prices for a Barrel of Crude Oil and a Gallon of Gasoline, 1976-91* (2-32)
- Refinery Yield of Petroleum Products from a Barrel of Crude Oil, 1978-91* (2-4)

Basic

- Basic Chemistry of Various Transportation Fuels* (5-14)

Battery

- Advanced Battery Technology Goals of the U.S. Advanced Battery Consortium* (5-13)

Blends

- Reid Vapor Pressure of Various Alcohol/Ether/Gasoline Blends* (5-15)

Board

- California Air Resources Board Standards* (3-71)

Breakdown

- Breakdown of Domestic Marine Cargo by Commodity Class, 1989* (6-18)

Bus

- Passenger Travel by Bus for Selected Countries, 1970-89* (1-22)
- Energy Use by Bus for Selected Countries, 1970-89* (1-23)
- Truck and Bus Registrations for Selected Countries, 1950-90* (1-4)
- Passenger and Vehicle Travel by Bus Type, 1970-90* (3-46)
- Average Annual Miles per Bus By Type, 1970-90* (3-47)

- Bus
 - Energy Consumption and Energy Intensities by Type of Bus, 1970-90* (3-48)
- Buses
 - Buses in Operation by Type, 1970-90* (3-45)
- CAFE
 - Corporate Average Fuel Economy (CAFE) Standards Versus Sales-Weighted Fuel Economy Estimates for Automobiles and Light Trucks, 1978-92* (3-55)
 - Corporate Average Fuel Economy (CAFE) Fines Collected, 1983-91* (3-57)
- Calendar
 - Vehicle Stock and New Sales in United States 1990 Calendar Year* (3-8)
- California
 - Exhaust Emission Standards for Clean-Fuel Vehicles in the California Pilot Test Program* (3-70)
 - California Air Resources Board Standards* (3-71)
- Capita
 - Vehicles per Capita for Selected Countries, 1950-90* (1-6)
- Car
 - New Gasoline Car Fuel Economy for Selected Countries, 1973-89* (1-13)
 - Average Price of a New Car, 1970-91* (2-39)
- Carbon
 - Contribution of Transportation Fuel Use to Total Carbon Emission for Selected Countries* (3-73)
- Cargo
 - Breakdown of Domestic Marine Cargo by Commodity Class, 1989* (6-18)
- Carloadings
 - Railroad Revenue Carloadings by Commodity Group, 1974 and 1990* (6-28)
- Carrier
 - Traffic Data for Large Certificated Route Air Carriers by Carrier Group, Scheduled and Nonscheduled Services, 1982 and 1991* (6-10)
- Carriers
 - Traffic Data for Large Certificated Route Air Carriers by Carrier Group, Scheduled and Nonscheduled Services, 1982 and 1991* (6-10)
 - Summary Statistics for Domestic and International Certificated Route Air Carriers (Combined Totals), 1970-90* (6-7)
- Cars
 - Summary Statistics for Passenger Cars, 1970-90* (3-23)
 - The Gas Guzzler Tax on New Cars* (3-59)
- Census
 - Means of Transportation to Work for the United States: 1980 and 1990 Census* (4-12)
- Certificated
 - Traffic Data for Large Certificated Route Air Carriers by Carrier Group, Scheduled and Nonscheduled Services, 1982 and 1991* (6-10)
 - Summary Statistics for Domestic and International Certificated Route Air Carriers (Combined Totals), 1970-90* (6-7)

Chemistry

Basic Chemistry of Various Transportation Fuels* (5-14)

Class

Sales-Weighted Engine Size of Domestic and Import Automobiles by Size Class, Sales Periods 1976-1992* (3-26)

Sales-Weighted Curb Weight of Domestic and Import Automobiles by Size Class, Sales Periods 1976-1992* (3-27)

Sales-Weighted Interior Space of Domestic and Import Automobiles by Size Class, Sales Periods 1976-1992* (3-28)

Truck Fuel Economy by Size Class, 1977, 1982, and 1987* (3-43)

Percentage of Trucks by Size Class, 1977, 1982, and 1987* (3-43)

Distribution of New Domestic Fleet Automobile Registrations by Size Class, 1975-91* (3-50)

Breakdown of Domestic Marine Cargo by Commodity Class, 1989* (6-18)

Class I Railroad Freight Systems in the United States Ranked by Revenue Ton-Miles, 1990* (6-25)

Summary Statistics for Class I Freight Railroads, 1970-90* (6-26)

Clean

Exhaust Emission Standards for Clean-Fuel Vehicles in the California Pilot Test Program* (3-70)

Possible Fuel/Vehicles for Clean-Fuel Vehicles* (3-72)

Collected

Corporate Average Fuel Economy (CAFE) Fines Collected, 1983-91* (3-57)

Commerce

Tonnage Statistics for Domestic and International Waterborne Commerce, 1970-89* (6-15)

Summary Statistics for Domestic Waterborne Commerce, 1970-89* (6-16)

Commodity

Breakdown of Domestic Marine Cargo by Commodity Class, 1989* (6-18)

Railroad Revenue Carloadings by Commodity Group, 1974 and 1990* (6-28)

Commuting

Commuting Patterns of Journey-to-Work Trips by Mode 1969, 1977, 1983, and 1990 Series of the NPTS* (4-22)

Consortium

Advanced Battery Technology Goals of the U.S. Advanced Battery Consortium* (5-13)

Consumption

Distribution of Energy Consumption by Source, 1981 and 1991* (2-10)

Consumption of Total Energy by End-Use Sector, 1970-91* (2-13)

Domestic Consumption of Transportation Energy by Mode and Fuel Type, 1990* (2-14)

Distribution of Domestic Consumption of Transportation Energy by Mode and Fuel Type, 1990* (2-15)

Transportation Energy Consumption by Mode, 1970-90* (2-18)

Personal Consumption Expenditures (PCE) as Related to Transportation, 1970-91* (2-35)

United States Petroleum Production and Consumption, 1970-91* (2-5)

Consumption

- Consumption of Petroleum by End-Use Sector, 1973-91* (2-7)
- Average Material Consumption for a Domestic Automobile, 1978, 1984, and 1992* (3-25)
- Energy Consumption and Energy Intensities by Type of Bus, 1970-90* (3-48)
- Gasohol Consumption by Reporting States, 1980-91* (5-18)

Control

- Federal Emission Control Requirements for Automobiles and Light Trucks, 1976-94* (3-66)
- Federal Emission Control Requirements for Heavy-Duty Gasoline Trucks, 1976-94* (3-67)
- Federal Emission Control Requirements for Heavy-Duty Diesel Trucks, 1976-94* (3-68)

Corporate

- Corporate Average Fuel Economy (CAFE) Standards Versus Sales-Weighted Fuel Economy Estimates for Automobiles and Light Trucks, 1978-92* (3-55)
- Corporate Average Fuel Economy (CAFE) Fines Collected, 1983-91* (3-57)

Corporation

- Summary Statistics for the National Railroad Passenger Corporation (Amtrak), 1971-91* (6-29)

Costs

- Automobile Operating Costs, 1975-91* (2-40)

Countries

- Diesel Fuel Prices for Selected Countries, 1978-91* (1-11)
- New Gasoline Car Fuel Economy for Selected Countries, 1973-89* (1-13)
- Fuel Economy of the Gasoline Automobile Population for Selected Countries, 1970-89* (1-15)
- Annual Miles Driven per Vehicle for Selected Countries, 1984-90* (1-17)
- Inland Surface Transport of Goods for Selected Countries, 1985* (1-18)
- Annual Vehicle Miles Traveled by Personal Vehicles for Selected Countries, 1970-89* (1-19)
- Passenger Travel by Personal Vehicles for Selected Countries, 1970-89* (1-20)
- Energy Use by Personal Vehicles for Selected Countries, 1970-89* (1-21)
- Passenger Travel by Bus for Selected Countries, 1970-89* (1-22)
- Energy Use by Bus for Selected Countries, 1970-89* (1-23)
- Passenger Travel by Rail for Selected Countries, 1970-89* (1-24)
- Energy Use by Rail for Selected Countries, 1970-89* (1-25)
- Automobile Registrations for Selected Countries, 1950-90* (1-3)
- Truck and Bus Registrations for Selected Countries, 1950-90* (1-4)
- Vehicles per Capita for Selected Countries, 1950-90* (1-6)
- Gasoline Prices for Selected Countries, 1978-91* (1-9)
- Contribution of Transportation Fuel Use to Total Carbon Emission for Selected Countries* (3-73)

Crude

- Prices for a Barrel of Crude Oil and a Gallon of Gasoline, 1976-91* (2-32)

- Crude
Refinery Yield of Petroleum Products from a Barrel of Crude Oil, 1978-91* (2-4)
- Curb
Sales-Weighted Curb Weight of Domestic and Import Automobiles by Size Class, Sales Periods 1976-1992* (3-27)
- Demographic
Summary Statistics on Demographic Characteristics and Total Travel, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-13)
Demographic Characteristics of Auto/Truck/Recreational Vehicle (RV) and Air Travelers, 1988-90* (4-8)
- Diesel
Diesel Fuel Prices for Selected Countries, 1978-91* (1-11)
Federal Emission Control Requirements for Heavy-Duty Diesel Trucks, 1976-94* (3-68)
- Distance
Distribution of Journey-to-Work Trips by Trip Distance and Mode, 1990* (4-26)
Distribution of Trips for All Modes by Trip Purpose and Round-Trip Distance, 1974, 1983, and 1990* (4-9)
- Distribution
Distribution of Energy Consumption by Source, 1981 and 1991* (2-10)
Distribution of Domestic Consumption of Transportation Energy by Mode and Fuel Type, 1990* (2-15)
Distribution of New Domestic Fleet Automobile Registrations by Size Class, 1975-91* (3-50)
Distribution of Journey-to-Work Trips by Usual Mode, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-21)
Distribution of Journey-to-Work Trips by Household Income and Mode, 1990* (4-24)
Distribution of Journey-to-Work Trips by Worker Age and Mode, 1990* (4-25)
Distribution of Journey-to-Work Trips by Trip Distance and Mode, 1990* (4-26)
Distribution of Vehicles by Age, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-27)
Distribution of Annual Miles by Driver Age and Sex, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-31)
Distribution of Trips for All Modes by Trip Purpose and Round-Trip Distance, 1974, 1983, and 1990* (4-9)
- Domestic
Domestic Consumption of Transportation Energy by Mode and Fuel Type, 1990* (2-14)
Distribution of Domestic Consumption of Transportation Energy by Mode and Fuel Type, 1990* (2-15)
Average Material Consumption for a Domestic Automobile, 1978, 1984, and 1992* (3-25)
Sales-Weighted Engine Size of Domestic and Import Automobiles by Size Class, Sales Periods 1976-1992* (3-26)
Sales-Weighted Curb Weight of Domestic and Import Automobiles by Size Class, Sales Periods 1976-1992* (3-27)
Sales-Weighted Interior Space of Domestic and Import Automobiles by Size Class, Sales Periods 1976-1992* (3-28)

Domestic

- Period Sales, Market Shares, and Sales-Weighted Fuel Economies of New Domestic and Import Automobiles, Selected Sales Periods 1976-1992* (3-30)
- New Retail Domestic Truck Sales by Gross Vehicle Weight, 1970-91* (3-34)
- Period Sales, Market Shares, and Sales-Weighted Fuel Economies of New Domestic and Import Light Trucks, Selected Sales Periods 1976-92* (3-37)
- Distribution of New Domestic Fleet Automobile Registrations by Size Class, 1975-91* (3-50)
- Tonnage Statistics for Domestic and International Waterborne Commerce, 1970-89* (6-15)
- Summary Statistics for Domestic Waterborne Commerce, 1970-89* (6-16)
- Breakdown of Domestic Marine Cargo by Commodity Class, 1989* (6-18)
- Summary Statistics for Domestic and International Certificated Route Air Carriers (Combined Totals), 1970-90* (6-7)

Driven

- Annual Miles Driven per Vehicle for Selected Countries, 1984-90* (1-17)

Driver

- Distribution of Annual Miles by Driver Age and Sex, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-31)

Duty

- Federal Emission Control Requirements for Heavy-Duty Gasoline Trucks, 1976-94* (3-67)
- Federal Emission Control Requirements for Heavy-Duty Diesel Trucks, 1976-94* (3-68)

Economies

- Period Sales, Market Shares, and Sales-Weighted Fuel Economies of New Domestic and Import Automobiles, Selected Sales Periods 1976-1992* (3-30)
- Period Sales, Market Shares, and Sales-Weighted Fuel Economies of New Domestic and Import Light Trucks, Selected Sales Periods 1976-92* (3-37)

Economy

- New Gasoline Car Fuel Economy for Selected Countries, 1973-89* (1-13)
- Fuel Economy of the Gasoline Automobile Population for Selected Countries, 1970-89* (1-15)
- Truck Fuel Economy by Size Class, 1977, 1982, and 1987* (3-43)
- Corporate Average Fuel Economy (CAFE) Standards Versus Sales-Weighted Fuel Economy Estimates for Automobiles and Light Trucks, 1978-92* (3-55)
- Corporate Average Fuel Economy (CAFE) Fines Collected, 1983-91* (3-57)
- Fuel Economy by Speed, 1973 and 1984* (3-60)
- On-Road Fuel/Energy Economy Summary for the AMFA Federal Vehicles, FY 1991* (5-5)

Electric

- Electric Utility Energy Input by Source, 1973-1991* (2-11)

Emission

- Federal Emission Control Requirements for Automobiles and Light Trucks, 1976-94* (3-66)

Emission

- Federal Emission Control Requirements for Heavy-Duty Gasoline Trucks, 1976-94* (3-67)
- Federal Emission Control Requirements for Heavy-Duty Diesel Trucks, 1976-94* (3-68)
- Exhaust Emission Standards for Clean-Fuel Vehicles in the California Pilot Test Program* (3-70)
- Contribution of Transportation Fuel Use to Total Carbon Emission for Selected Countries* (3-73)

Emissions

- Transportation's Contribution to U.S. Emissions, 1978-90* (3-69)

Energy

- Energy Use by Personal Vehicles for Selected Countries, 1970-89* (1-21)
- Energy Use by Bus for Selected Countries, 1970-89* (1-23)
- Energy Use by Rail for Selected Countries, 1970-89* (1-25)
- Distribution of Energy Consumption by Source, 1981 and 1991* (2-10)
- Electric Utility Energy Input by Source, 1973-1991* (2-11)
- Consumption of Total Energy by End-Use Sector, 1970-91* (2-13)
- Domestic Consumption of Transportation Energy by Mode and Fuel Type, 1990* (2-14)
- Distribution of Domestic Consumption of Transportation Energy by Mode and Fuel Type, 1990* (2-15)
- Transportation Energy Use by Mode, 1990* (2-17)
- Transportation Energy Consumption by Mode, 1970-90* (2-18)
- Passenger Travel and Energy Use in the United States, 1990* (2-22)
- Energy Intensities of Passenger Modes, 1970-90* (2-24)
- Intercity Freight Movement and Energy Use in the United States, 1990* (2-25)
- Energy Intensities of Freight Modes, 1970-90* (2-27)
- Highway Energy Use by Mode, 1970-90* (3-4)
- Energy Consumption and Energy Intensities by Type of Bus, 1970-90* (3-48)
- On-Road Fuel/Energy Economy Summary for the AMFA Federal Vehicles, FY 1991* (5-5)
- Nonhighway Energy Use by Mode, 1970-90* (6-2)
- Pipeline Shipments of Energy, 1972-90* (6-21)

Engine

- Sales-Weighted Engine Size of Domestic and Import Automobiles by Size Class, Sales Periods 1976-1992* (3-26)

Estimates

- Corporate Average Fuel Economy (CAFE) Standards Versus Sales-Weighted Fuel Economy Estimates for Automobiles and Light Trucks, 1978-92* (3-55)

Ethanol

- U.S. Production of Methanol and Ethanol, 1978-1991* (5-16)

Ether

- Reid Vapor Pressure of Various Alcohol/Ether/Gasoline Blends* (5-15)

Exemptions

- State Tax Exemptions for Gasohol, September 1992* (5-17)

Exhaust

- Exhaust Emission Standards for Clean-Fuel Vehicles in the California Pilot Test Program* (3-70)

Expenditures

Personal Consumption Expenditures (PCE) as Related to
Transportation, 1970-91* (2-35)
Average Annual Expenditures of Households by Income, 1990* (4-7)

Federal

Federal Government Vehicles by Agency, Fiscal Year 1988* (3-53)
Federal Emission Control Requirements for Automobiles and Light
Trucks, 1976-94* (3-66)
Federal Emission Control Requirements for Heavy-Duty Gasoline
Trucks, 1976-94* (3-67)
Federal Emission Control Requirements for Heavy-Duty Diesel
Trucks, 1976-94* (3-68)
On-Road Fuel/Energy Economy Summary for the AMFA Federal
Vehicles, FY 1991* (5-5)

Financial

Financial Profile of the Population, 1970-89* (4-5)

Fines

Corporate Average Fuel Economy (CAFE) Fines Collected,
1983-91* (3-57)

Fiscal

Federal Government Vehicles by Agency, Fiscal Year 1988* (3-53)

Fleet

Distribution of New Domestic Fleet Automobile Registrations by
Size Class, 1975-91* (3-50)

Fleets

Automobile Fleets by Use, 1970-91* (3-51)

Freight

Intercity Freight Movement and Energy Use in the United States,
1990* (2-25)
Energy Intensities of Freight Modes, 1970-90* (2-27)
Class I Railroad Freight Systems in the United States Ranked by
Revenue Ton-Miles, 1990* (6-25)
Summary Statistics for Class I Freight Railroads,
1970-90* (6-26)

Fuel

Diesel Fuel Prices for Selected Countries, 1978-91* (1-11)
New Gasoline Car Fuel Economy for Selected Countries,
1973-89* (1-13)
Fuel Economy of the Gasoline Automobile Population for Selected
Countries, 1970-89* (1-15)
Domestic Consumption of Transportation Energy by Mode and Fuel
Type, 1990* (2-14)
Distribution of Domestic Consumption of Transportation Energy by
Mode and Fuel Type, 1990* (2-15)
Retail Prices for Motor Fuel, 1978-91* (2-29)
Period Sales, Market Shares, and Sales-Weighted Fuel Economies
of New Domestic and Import Automobiles, Selected Sales Periods
1976-1992* (3-30)
Period Sales, Market Shares, and Sales-Weighted Fuel Economies
of New Domestic and Import Light Trucks, Selected Sales Periods
1976-92* (3-37)
Truck Fuel Economy by Size Class, 1977, 1982, and 1987* (3-43)
Corporate Average Fuel Economy (CAFE) Standards Versus
Sales-Weighted Fuel Economy Estimates for Automobiles and Light
Trucks, 1978-92* (3-55)

Fuel

Corporate Average Fuel Economy (CAFE) Fines Collected, 1983-91* (3-57)
 Fuel Economy by Speed, 1973 and 1984* (3-60)
 Exhaust Emission Standards for Clean-Fuel Vehicles in the California Pilot Test Program* (3-70)
 Possible Fuel/Vehicles for Clean-Fuel Vehicles* (3-72)
 Contribution of Transportation Fuel Use to Total Carbon Emission for Selected Countries* (3-73)
 On-Road Fuel/Energy Economy Summary for the AMFA Federal Vehicles, FY 1991* (5-5)
 Number of Alternative Refuel Sites by State and Fuel Type, 1992* (5-6)

Fuels

Highway Usage of Gasoline and Special Fuels, 1973-90* (2-20)
 Prices for Selected Transportation Fuels, 1978-91* (2-30)
 Basic Chemistry of Various Transportation Fuels* (5-14)

FY

On-Road Fuel/Energy Economy Summary for the AMFA Federal Vehicles, FY 1991* (5-5)

Gallon

Prices for a Barrel of Crude Oil and a Gallon of Gasoline, 1976-91* (2-32)

Gas

Tax Receipts from the Sale of Gas Guzzlers, 1980-91* (3-57)
 The Gas Guzzler Tax on New Cars* (3-59)

Gasohol

State Tax Exemptions for Gasohol, September 1992* (5-17)
 Gasohol Consumption by Reporting States, 1980-91* (5-18)

Gasoline

New Gasoline Car Fuel Economy for Selected Countries, 1973-89* (1-13)
 Fuel Economy of the Gasoline Automobile Population for Selected Countries, 1970-89* (1-15)
 Gasoline Prices for Selected Countries, 1978-91* (1-9)
 Highway Usage of Gasoline and Special Fuels, 1973-90* (2-20)
 Prices for a Barrel of Crude Oil and a Gallon of Gasoline, 1976-91* (2-32)
 Federal Emission Control Requirements for Heavy-Duty Gasoline Trucks, 1976-94* (3-67)
 Reid Vapor Pressure of Various Alcohol/Ether/Gasoline Blends* (5-15)

GNP

Gross National Product (GNP) as Related to Transportation, 1970-91* (2-34)

Goals

Advanced Battery Technology Goals of the U.S. Advanced Battery Consortium* (5-13)

Goods

Inland Surface Transport of Goods for Selected Countries, 1985* (1-18)

Government

Federal Government Vehicles by Agency, Fiscal Year 1988* (3-53)

Gross

Gross National Product (GNP) as Related to Transportation, 1970-91* (2-34)

- Gross
 - New Retail Domestic Truck Sales by Gross Vehicle Weight, 1970-91* (3-34)
- Guzzler
 - The Gas Guzzler Tax on New Cars* (3-59)
- Guzzlers
 - Tax Receipts from the Sale of Gas Guzzlers, 1980-91* (3-57)
- Heavy
 - Federal Emission Control Requirements for Heavy-Duty Gasoline Trucks, 1976-94* (3-67)
 - Federal Emission Control Requirements for Heavy-Duty Diesel Trucks, 1976-94* (3-68)
- Highway
 - Highway Usage of Gasoline and Special Fuels, 1973-90* (2-20)
 - Highway Energy Use by Mode, 1970-90* (3-4)
 - Highway Vehicle Miles Traveled by Mode, 1979-90* (3-6)
- Household
 - Average Annual VMT, Vehicle Trips and Trip Length per Household for Selected Trip Purposes, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-17)
 - Distribution of Journey-to-Work Trips by Household Income and Mode, 1990* (4-24)
 - Average Annual Miles per Vehicle by Number of Adults in Household, 1977, 1983, and 1990 Series of the NPTS* (4-30)
 - Average Annual Miles per Vehicle by Household Vehicle Ownership, 1990* (4-32)
- Households
 - Number of Households by Vehicles Available, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-15)
 - Average Annual Expenditures of Households by Income, 1990* (4-7)
- Import
 - Sales-Weighted Engine Size of Domestic and Import Automobiles by Size Class, Sales Periods 1976-1992* (3-26)
 - Sales-Weighted Curb Weight of Domestic and Import Automobiles by Size Class, Sales Periods 1976-1992* (3-27)
 - Sales-Weighted Interior Space of Domestic and Import Automobiles by Size Class, Sales Periods 1976-1992* (3-28)
 - Period Sales, Market Shares, and Sales-Weighted Fuel Economies of New Domestic and Import Automobiles, Selected Sales Periods 1976-1992* (3-30)
 - Period Sales, Market Shares, and Sales-Weighted Fuel Economies of New Domestic and Import Light Trucks, Selected Sales Periods 1976-92* (3-37)
- Income
 - Distribution of Journey-to-Work Trips by Household Income and Mode, 1990* (4-24)
 - Average Annual Expenditures of Households by Income, 1990* (4-7)
- Indices
 - Statistical Indices as Related to Transportation, 1970-91* (2-36)
- Inland
 - Inland Surface Transport of Goods for Selected Countries, 1985* (1-18)
- Input
 - Electric Utility Energy Input by Source, 1973-1991* (2-11)

Intensities

Energy Intensities of Passenger Modes, 1970-90* (2-24)
 Energy Intensities of Freight Modes, 1970-90* (2-27)
 Energy Consumption and Energy Intensities by Type of Bus,
 1970-90* (3-48)

Intercity

Intercity Freight Movement and Energy Use in the United States,
 1990* (2-25)

Interior

Sales-Weighted Interior Space of Domestic and Import Automobiles
 by Size Class, Sales Periods 1976-1992* (3-28)

International

Tonnage Statistics for Domestic and International Waterborne
 Commerce, 1970-89* (6-15)
 Summary Statistics for Domestic and International Certificated
 Route Air Carriers (Combined Totals), 1970-90* (6-7)

Interstate

Average Urban and Rural Interstate Speeds, 1970-90* (3-62)

Journey

Distribution of Journey-to-Work Trips by Usual Mode, 1969, 1977,
 1983, and 1990 Series of the NPTS* (4-21)
 Commuting Patterns of Journey-to-Work Trips by Mode 1969, 1977,
 1983, and 1990 Series of the NPTS* (4-22)
 Distribution of Journey-to-Work Trips by Household Income and
 Mode, 1990* (4-24)
 Distribution of Journey-to-Work Trips by Worker Age and Mode,
 1990* (4-25)
 Distribution of Journey-to-Work Trips by Trip Distance and Mode,
 1990* (4-26)

Lanes

Miles of High-Occupancy Vehicle Lanes, 1969-90* (3-75)

Length

Average Annual VMT, Vehicle Trips and Trip Length per Household
 for Selected Trip Purposes, 1969, 1977, 1983, and 1990 Series of
 the NPTS* (4-17)

Light

Scrapage and Survival Rates for Automobiles, All Trucks, and
 Light Trucks* (3-12)
 New Retail Sales of Light Trucks in the United States,
 1970-91* (3-32)
 Period Sales, Market Shares, and Sales-Weighted Fuel Economies
 of New Domestic and Import Light Trucks, Selected Sales Periods
 1976-92* (3-37)
 Corporate Average Fuel Economy (CAFE) Standards Versus
 Sales-Weighted Fuel Economy Estimates for Automobiles and Light
 Trucks, 1978-92* (3-55)
 Federal Emission Control Requirements for Automobiles and Light
 Trucks, 1976-94* (3-66)

Marine

Breakdown of Domestic Marine Cargo by Commodity Class,
 1989* (6-18)

Market

Period Sales, Market Shares, and Sales-Weighted Fuel Economies
 of New Domestic and Import Automobiles, Selected Sales Periods
 1976-1992* (3-30)

Market

Period Sales, Market Shares, and Sales-Weighted Fuel Economies of New Domestic and Import Light Trucks, Selected Sales Periods 1976-92* (3-37)

Material

Average Material Consumption for a Domestic Automobile, 1978, 1984, and 1992* (3-25)

Methanol

U.S. Production of Methanol and Ethanol, 1978-1991* (5-16)

Miles

Annual Miles Driven per Vehicle for Selected Countries, 1984-90* (1-17)

Annual Vehicle Miles Traveled by Personal Vehicles for Selected Countries, 1970-89* (1-19)

Average Annual Miles Per Automobiles by Automobile Age* (3-24)

Average Annual Miles per Bus By Type, 1970-90* (3-47)

Highway Vehicle Miles Traveled by Mode, 1979-90* (3-6)

Miles of High-Occupancy Vehicle Lanes, 1969-90* (3-75)

Average Annual Miles per Vehicle by Number of Vehicles Available, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-29)

Average Annual Miles per Vehicle by Number of Adults in Household, 1977, 1983, and 1990 Series of the NPTS* (4-30)

Distribution of Annual Miles by Driver Age and Sex, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-31)

Average Annual Miles per Vehicle by Household Vehicle Ownership, 1990* (4-32)

Class I Railroad Freight Systems in the United States Ranked by Revenue Ton-Miles, 1990* (6-25)

Mode

Domestic Consumption of Transportation Energy by Mode and Fuel Type, 1990* (2-14)

Distribution of Domestic Consumption of Transportation Energy by Mode and Fuel Type, 1990* (2-15)

Transportation Energy Use by Mode, 1990* (2-17)

Transportation Energy Consumption by Mode, 1970-90* (2-18)

Highway Energy Use by Mode, 1970-90* (3-4)

Highway Vehicle Miles Traveled by Mode, 1979-90* (3-6)

Mode of Travel by Trip Purpose, 1990* (4-11)

Distribution of Journey-to-Work Trips by Usual Mode, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-21)

Commuting Patterns of Journey-to-Work Trips by Mode 1969, 1977, 1983, and 1990 Series of the NPTS* (4-22)

Distribution of Journey-to-Work Trips by Household Income and Mode, 1990* (4-24)

Distribution of Journey-to-Work Trips by Worker Age and Mode, 1990* (4-25)

Distribution of Journey-to-Work Trips by Trip Distance and Mode, 1990* (4-26)

Nonhighway Energy Use by Mode, 1970-90* (6-2)

Modes

Energy Intensities of Passenger Modes, 1970-90* (2-24)

Energy Intensities of Freight Modes, 1970-90* (2-27)

Distribution of Trips for All Modes by Trip Purpose and Round-Trip Distance, 1974, 1983, and 1990* (4-9)

Motor

Retail Prices for Motor Fuel, 1978-91* (2-29)

Movement

Intercity Freight Movement and Energy Use in the United States, 1990* (2-25)

National

Gross National Product (GNP) as Related to Transportation, 1970-91* (2-34)

Summary Statistics for the National Railroad Passenger Corporation (Amtrak), 1971-91* (6-29)

Nonhighway

Nonhighway Energy Use by Mode, 1970-90* (6-2)

Nonscheduled

Traffic Data for Large Certificated Route Air Carriers by Carrier Group, Scheduled and Nonscheduled Services, 1982 and 1991* (6-10)

NPTS

Summary Statistics on Demographic Characteristics and Total Travel, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-13)

Number of Households by Vehicles Available, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-15)

Average Annual VMT, Vehicle Trips and Trip Length per Household for Selected Trip Purposes, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-17)

Average Vehicle Occupancy for Selected Trip Purposes, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-19)

Distribution of Journey-to-Work Trips by Usual Mode, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-21)

Commuting Patterns of Journey-to-Work Trips by Mode 1969, 1977, 1983, and 1990 Series of the NPTS* (4-22)

Distribution of Vehicles by Age, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-27)

Average Annual Miles per Vehicle by Number of Vehicles Available, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-29)

Average Annual Miles per Vehicle by Number of Adults in Household, 1977, 1983, and 1990 Series of the NPTS* (4-30)

Distribution of Annual Miles by Driver Age and Sex, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-31)

Occupancy

Miles of High-Occupancy Vehicle Lanes, 1969-90* (3-75)

Average Vehicle Occupancy for Selected Trip Purposes, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-19)

Oil

Prices for a Barrel of Crude Oil and a Gallon of Gasoline, 1976-91* (2-32)

Refinery Yield of Petroleum Products from a Barrel of Crude Oil, 1978-91* (2-4)

Operating

Automobile Operating Costs, 1975-91* (2-40)

Operation

Automobiles in Operation and Vehicle Travel by Age of Vehicle, 1991* (3-22)

Trucks in Operation and Vehicle Travel by Age of Vehicle, 1991* (3-36)

Buses in Operation by Type, 1970-90* (3-45)

Operations

Summary Statistics for Rail Transit Operations, 1970-90* (6-31)

Ownership

Average Annual Miles per Vehicle by Household Vehicle Ownership, 1990* (4-32)

Passenger

Passenger Travel by Personal Vehicles for Selected Countries, 1970-89* (1-20)

Passenger Travel by Bus for Selected Countries, 1970-89* (1-22)

Passenger Travel by Rail for Selected Countries, 1970-89* (1-24)

Passenger Travel and Energy Use in the United States, 1990* (2-22)

Energy Intensities of Passenger Modes, 1970-90* (2-24)

Summary Statistics for Passenger Cars, 1970-90* (3-23)

Passenger and Vehicle Travel by Bus Type, 1970-90* (3-46)

Summary Statistics for the National Railroad Passenger Corporation (Amtrak), 1971-91* (6-29)

Patterns

Commuting Patterns of Journey-to-Work Trips by Mode 1969, 1977, 1983, and 1990 Series of the NPTS* (4-22)

PCE

Personal Consumption Expenditures (PCE) as Related to Transportation, 1970-91* (2-35)

Percentage

Percentage of Trucks by Size Class, 1977, 1982, and 1987* (3-43)

Periods

Sales-Weighted Engine Size of Domestic and Import Automobiles by Size Class, Sales Periods 1976-1992* (3-26)

Sales-Weighted Curb Weight of Domestic and Import Automobiles by Size Class, Sales Periods 1976-1992* (3-27)

Sales-Weighted Interior Space of Domestic and Import Automobiles by Size Class, Sales Periods 1976-1992* (3-28)

Period Sales, Market Shares, and Sales-Weighted Fuel Economies of New Domestic and Import Automobiles, Selected Sales Periods 1976-1992* (3-30)

Period Sales, Market Shares, and Sales-Weighted Fuel Economies of New Domestic and Import Light Trucks, Selected Sales Periods 1976-92* (3-37)

Personal

Annual Vehicle Miles Traveled by Personal Vehicles for Selected Countries, 1970-89* (1-19)

Passenger Travel by Personal Vehicles for Selected Countries, 1970-89* (1-20)

Energy Use by Personal Vehicles for Selected Countries, 1970-89* (1-21)

Personal Consumption Expenditures (PCE) as Related to Transportation, 1970-91* (2-35)

Petroleum

Refinery Yield of Petroleum Products from a Barrel of Crude Oil, 1978-91* (2-4)

United States Petroleum Production and Consumption, 1970-91* (2-5)

Consumption of Petroleum by End-Use Sector, 1973-91* (2-7)

Pilot

Exhaust Emission Standards for Clean-Fuel Vehicles in the California Pilot Test Program* (3-70)

- Pipeline
 - Pipeline Shipments of Energy, 1972-90* (6-21)
- Population
 - Fuel Economy of the Gasoline Automobile Population for Selected Countries, 1970-89* (1-15)
 - Population and Vehicle Profile, 1950-90* (4-3)
 - Financial Profile of the Population, 1970-89* (4-5)
- Pressure
 - Reid Vapor Pressure of Various Alcohol/Ether/Gasoline Blends* (5-15)
- Price
 - Average Price of a New Car, 1970-91* (2-39)
- Prices
 - Diesel Fuel Prices for Selected Countries, 1978-91* (1-11)
 - Gasoline Prices for Selected Countries, 1978-91* (1-9)
 - Retail Prices for Motor Fuel, 1978-91* (2-29)
 - Prices for Selected Transportation Fuels, 1978-91* (2-30)
 - Prices for a Barrel of Crude Oil and a Gallon of Gasoline, 1976-91* (2-32)
- Products
 - Refinery Yield of Petroleum Products from a Barrel of Crude Oil, 1978-91* (2-4)
- Profile
 - Population and Vehicle Profile, 1950-90* (4-3)
 - Financial Profile of the Population, 1970-89* (4-5)
- Purpose
 - Mode of Travel by Trip Purpose, 1990* (4-11)
 - Distribution of Trips for All Modes by Trip Purpose and Round-Trip Distance, 1974, 1983, and 1990* (4-9)
- Purposes
 - Average Annual VMT, Vehicle Trips and Trip Length per Household for Selected Trip Purposes, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-17)
 - Average Vehicle Occupancy for Selected Trip Purposes, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-19)
- Rail
 - Passenger Travel by Rail for Selected Countries, 1970-89* (1-24)
 - Energy Use by Rail for Selected Countries, 1970-89* (1-25)
 - Summary Statistics for Rail Transit Operations, 1970-90* (6-31)
- Railroad
 - Class I Railroad Freight Systems in the United States Ranked by Revenue Ton-Miles, 1990* (6-25)
 - Railroad Revenue Carloadings by Commodity Group, 1974 and 1990* (6-28)
 - Summary Statistics for the National Railroad Passenger Corporation (Amtrak), 1971-91* (6-29)
- Railroads
 - Summary Statistics for Class I Freight Railroads, 1970-90* (6-26)
- Ranked
 - Class I Railroad Freight Systems in the United States Ranked by Revenue Ton-Miles, 1990* (6-25)
- Rates
 - Scrapage and Survival Rates for Automobiles, All Trucks, and Light Trucks* (3-12)

Rates

- Scrappage and Survival Rates for Automobiles* (3-14)
- Scrappage and Survival Rates for All Trucks* (3-16)

Receipts

- Tax Receipts from the Sale of Gas Guzzlers, 1980-91* (3-57)

Recreational

- Demographic Characteristics of Auto/Truck/Recreational Vehicle (RV) and Air Travelers, 1988-90* (4-8)

Refinery

- Refinery Yield of Petroleum Products from a Barrel of Crude Oil, 1978-91* (2-4)

Refuel

- Number of Alternative Refuel Sites by State and Fuel Type, 1992* (5-6)

Registrations

- Automobile Registrations for Selected Countries, 1950-90* (1-3)
- Truck and Bus Registrations for Selected Countries, 1950-90* (1-4)
- Distribution of New Domestic Fleet Automobile Registrations by Size Class, 1975-91* (3-50)

Reid

- Reid Vapor Pressure of Various Alcohol/Ether/Gasoline Blends* (5-15)

Reporting

- Gasohol Consumption by Reporting States, 1980-91* (5-18)

Resources

- California Air Resources Board Standards* (3-71)

Retail

- Retail Prices for Motor Fuel, 1978-91* (2-29)
- New Retail Automobile Sales in the United States, 1970-91* (3-19)
- New Retail Sales of Light Trucks in the United States, 1970-91* (3-32)
- New Retail Domestic Truck Sales by Gross Vehicle Weight, 1970-91* (3-34)

Revenue

- Class I Railroad Freight Systems in the United States Ranked by Revenue Ton-Miles, 1990* (6-25)
- Railroad Revenue Carloadings by Commodity Group, 1974 and 1990* (6-28)

Road

- On-Road Fuel/Energy Economy Summary for the AMFA Federal Vehicles, FY 1991* (5-5)

Round

- Distribution of Trips for All Modes by Trip Purpose and Round-Trip Distance, 1974, 1983, and 1990* (4-9)

Route

- Traffic Data for Large Certificated Route Air Carriers by Carrier Group, Scheduled and Nonscheduled Services, 1982 and 1991* (6-10)
- Summary Statistics for Domestic and International Certificated Route Air Carriers (Combined Totals), 1970-90* (6-7)

Rural

- Average Urban and Rural Interstate Speeds, 1970-90* (3-62)

- RV
 - Demographic Characteristics of Auto/Truck/Recreational Vehicle (RV) and Air Travelers, 1988-90* (4-8)
- Sale
 - Tax Receipts from the Sale of Gas Guzzlers, 1980-91* (3-57)
- Sales
 - New Retail Automobile Sales in the United States, 1970-91* (3-19)
 - Sales-Weighted Engine Size of Domestic and Import Automobiles by Size Class, Sales Periods 1976-1992* (3-26)
 - Sales-Weighted Curb Weight of Domestic and Import Automobiles by Size Class, Sales Periods 1976-1992* (3-27)
 - Sales-Weighted Interior Space of Domestic and Import Automobiles by Size Class, Sales Periods 1976-1992* (3-28)
 - Period Sales, Market Shares, and Sales-Weighted Fuel Economies of New Domestic and Import Automobiles, Selected Sales Periods 1976-1992* (3-30)
 - New Retail Sales of Light Trucks in the United States, 1970-91* (3-32)
 - New Retail Domestic Truck Sales by Gross Vehicle Weight, 1970-91* (3-34)
 - Period Sales, Market Shares, and Sales-Weighted Fuel Economies of New Domestic and Import Light Trucks, Selected Sales Periods 1976-92* (3-37)
 - Corporate Average Fuel Economy (CAFE) Standards Versus Sales-Weighted Fuel Economy Estimates for Automobiles and Light Trucks, 1978-92* (3-55)
 - Vehicle Stock and New Sales in United States 1990 Calendar Year* (3-8)
- Scheduled
 - Traffic Data for Large Certificated Route Air Carriers by Carrier Group, Scheduled and Nonscheduled Services, 1982 and 1991* (6-10)
- Scrappage
 - Scrappage and Survival Rates for Automobiles, All Trucks, and Light Trucks* (3-12)
 - Scrappage and Survival Rates for Automobiles* (3-14)
 - Scrappage and Survival Rates for All Trucks* (3-16)
- Sector
 - Consumption of Total Energy by End-Use Sector, 1970-91* (2-13)
 - Consumption of Petroleum by End-Use Sector, 1973-91* (2-7)
- Selected
 - Diesel Fuel Prices for Selected Countries, 1978-91* (1-11)
 - New Gasoline Car Fuel Economy for Selected Countries, 1973-89* (1-13)
 - Fuel Economy of the Gasoline Automobile Population for Selected Countries, 1970-89* (1-15)
 - Annual Miles Driven per Vehicle for Selected Countries, 1984-90* (1-17)
 - Inland Surface Transport of Goods for Selected Countries, 1985* (1-18)
 - Annual Vehicle Miles Traveled by Personal Vehicles for Selected Countries, 1970-89* (1-19)
 - Passenger Travel by Personal Vehicles for Selected Countries, 1970-89* (1-20)

Selected

- Energy Use by Personal Vehicles for Selected Countries, 1970-89* (1-21)
- Passenger Travel by Bus for Selected Countries, 1970-89* (1-22)
- Energy Use by Bus for Selected Countries, 1970-89* (1-23)
- Passenger Travel by Rail for Selected Countries, 1970-89* (1-24)
- Energy Use by Rail for Selected Countries, 1970-89* (1-25)
- Automobile Registrations for Selected Countries, 1950-90* (1-3)
- Truck and Bus Registrations for Selected Countries, 1950-90* (1-4)
- Vehicles per Capita for Selected Countries, 1950-90* (1-6)
- Gasoline Prices for Selected Countries, 1978-91* (1-9)
- Prices for Selected Transportation Fuels, 1978-91* (2-30)
- Period Sales, Market Shares, and Sales-Weighted Fuel Economies of New Domestic and Import Automobiles, Selected Sales Periods 1976-1992* (3-30)
- Period Sales, Market Shares, and Sales-Weighted Fuel Economies of New Domestic and Import Light Trucks, Selected Sales Periods 1976-92* (3-37)
- Contribution of Transportation Fuel Use to Total Carbon Emission for Selected Countries* (3-73)
- Average Annual VMT, Vehicle Trips and Trip Length per Household for Selected Trip Purposes, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-17)
- Average Vehicle Occupancy for Selected Trip Purposes, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-19)

Series

- Summary Statistics on Demographic Characteristics and Total Travel, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-13)
- Number of Households by Vehicles Available, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-15)
- Average Annual VMT, Vehicle Trips and Trip Length per Household for Selected Trip Purposes, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-17)
- Average Vehicle Occupancy for Selected Trip Purposes, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-19)
- Distribution of Journey-to-Work Trips by Usual Mode, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-21)
- Commuting Patterns of Journey-to-Work Trips by Mode 1969, 1977, 1983, and 1990 Series of the NPTS* (4-22)
- Distribution of Vehicles by Age, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-27)
- Average Annual Miles per Vehicle by Number of Vehicles Available, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-29)
- Average Annual Miles per Vehicle by Number of Adults in Household, 1977, 1983, and 1990 Series of the NPTS* (4-30)
- Distribution of Annual Miles by Driver Age and Sex, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-31)

Services

- Traffic Data for Large Certificated Route Air Carriers by Carrier Group, Scheduled and Nonscheduled Services, 1982 and 1991* (6-10)

- Sex**
Distribution of Annual Miles by Driver Age and Sex, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-31)
- Shares**
Period Sales, Market Shares, and Sales-Weighted Fuel Economies of New Domestic and Import Automobiles, Selected Sales Periods 1976-1992* (3-30)
Period Sales, Market Shares, and Sales-Weighted Fuel Economies of New Domestic and Import Light Trucks, Selected Sales Periods 1976-92* (3-37)
- Shipments**
Pipeline Shipments of Energy, 1972-90* (6-21)
- Single**
Summary Statistics for Other Single-Unit Trucks, 1970-90* (3-40)
- Sites**
Number of Alternative Refuel Sites by State and Fuel Type, 1992* (5-6)
- Source**
Distribution of Energy Consumption by Source, 1981 and 1991* (2-10)
Electric Utility Energy Input by Source, 1973-1991* (2-11)
- Space**
Sales-Weighted Interior Space of Domestic and Import Automobiles by Size Class, Sales Periods 1976-1992* (3-28)
- Speed**
Fuel Economy by Speed, 1973 and 1984* (3-60)
- Speeds**
Average Urban and Rural Interstate Speeds, 1970-90* (3-62)
- Standards**
Corporate Average Fuel Economy (CAFE) Standards Versus Sales-Weighted Fuel Economy Estimates for Automobiles and Light Trucks, 1978-92* (3-55)
Exhaust Emission Standards for Clean-Fuel Vehicles in the California Pilot Test Program* (3-70)
California Air Resources Board Standards* (3-71)
- Statistical**
Statistical Indices as Related to Transportation, 1970-91* (2-36)
- Statistics**
Summary Statistics for Passenger Cars, 1970-90* (3-23)
Summary Statistics for Two-Axle, Four-Tire Trucks, 1970-90* (3-38)
Summary Statistics for Other Single-Unit Trucks, 1970-90* (3-40)
Summary Statistics for Combination Trucks, 1970-90* (3-42)
Summary Statistics on Demographic Characteristics and Total Travel, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-13)
Summary Statistics for General Aviation, 1970-90* (6-11)
Tonnage Statistics for Domestic and International Waterborne Commerce, 1970-89* (6-15)
Summary Statistics for Domestic Waterborne Commerce, 1970-89* (6-16)
Summary Statistics for Class I Freight Railroads, 1970-90* (6-26)
Summary Statistics for the National Railroad Passenger Corporation (Amtrak), 1971-91* (6-29)

Statistics

Summary Statistics for Rail Transit Operations, 1970-90* (6-31)
 Summary Statistics for Domestic and International Certificated
 Route Air Carriers (Combined Totals), 1970-90* (6-7)

Stock

Vehicle Stock and New Sales in United States 1990 Calendar
 Year* (3-8)

Summary

Summary Statistics for Passenger Cars, 1970-90* (3-23)
 Summary Statistics for Two-Axle, Four-Tire Trucks,
 1970-90* (3-38)
 Summary Statistics for Other Single-Unit Trucks, 1970-90* (3-40)
 Summary Statistics for Combination Trucks, 1970-90* (3-42)
 Summary Statistics on Demographic Characteristics and Total
 Travel, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-13)
 On-Road Fuel/Energy Economy Summary for the AMFA Federal
 Vehicles, FY 1991* (5-5)
 Summary Statistics for General Aviation, 1970-90* (6-11)
 Summary Statistics for Domestic Waterborne Commerce,
 1970-89* (6-16)
 Summary Statistics for Class I Freight Railroads,
 1970-90* (6-26)
 Summary Statistics for the National Railroad Passenger
 Corporation (Amtrak), 1971-91* (6-29)
 Summary Statistics for Rail Transit Operations, 1970-90* (6-31)
 Summary Statistics for Domestic and International Certificated
 Route Air Carriers (Combined Totals), 1970-90* (6-7)

Surface

Inland Surface Transport of Goods for Selected Countries,
 1985* (1-18)

Survival

Scrappage and Survival Rates for Automobiles, All Trucks, and
 Light Trucks* (3-12)
 Scrappage and Survival Rates for Automobiles* (3-14)
 Scrappage and Survival Rates for All Trucks* (3-16)

Systems

Class I Railroad Freight Systems in the United States Ranked by
 Revenue Ton-Miles, 1990* (6-25)

Tax

Tax Receipts from the Sale of Gas Guzzlers, 1980-91* (3-57)
 The Gas Guzzler Tax on New Cars* (3-59)
 State Tax Exemptions for Gasohol, September 1992* (5-17)

Technology

Advanced Battery Technology Goals of the U.S. Advanced Battery
 Consortium* (5-13)

Tire

Summary Statistics for Two-Axle, Four-Tire Trucks,
 1970-90* (3-38)

Ton

Class I Railroad Freight Systems in the United States Ranked by
 Revenue Ton-Miles, 1990* (6-25)

Tonnage

Tonnage Statistics for Domestic and International Waterborne
 Commerce, 1970-89* (6-15)

Totals

Summary Statistics for Domestic and International Certificated Route Air Carriers (Combined Totals), 1970-90* (6-7)

Traffic

Traffic Data for Large Certificated Route Air Carriers by Carrier Group, Scheduled and Nonscheduled Services, 1982 and 1991* (6-10)

Transmit

Summary Statistics for Rail Transmit Operations, 1970-90* (6-31)

Transport

Inland Surface Transport of Goods for Selected Countries, 1985* (1-18)

Transportation

Domestic Consumption of Transportation Energy by Mode and Fuel Type, 1990* (2-14)

Distribution of Domestic Consumption of Transportation Energy by Mode and Fuel Type, 1990* (2-15)

Transportation Energy Use by Mode, 1990* (2-17)

Transportation Energy Consumption by Mode, 1970-90* (2-18)

Prices for Selected Transportation Fuels, 1978-91* (2-30)

Gross National Product (GNP) as Related to Transportation, 1970-91* (2-34)

Personal Consumption Expenditures (PCE) as Related to Transportation, 1970-91* (2-35)

Statistical Indices as Related to Transportation, 1970-91* (2-36)

Transportation's Contribution to U.S. Emissions, 1978-90* (3-69)

Contribution of Transportation Fuel Use to Total Carbon Emission for Selected Countries* (3-73)

Means of Transportation to Work for the United States: 1980 and 1990 Census* (4-12)

Basic Chemistry of Various Transportation Fuels* (5-14)

Travel

Passenger Travel by Personal Vehicles for Selected Countries, 1970-89* (1-20)

Passenger Travel by Bus for Selected Countries, 1970-89* (1-22)

Passenger Travel by Rail for Selected Countries, 1970-89* (1-24)

Passenger Travel and Energy Use in the United States, 1990* (2-22)

Automobiles in Operation and Vehicle Travel by Age of Vehicle, 1991* (3-22)

Trucks in Operation and Vehicle Travel by Age of Vehicle, 1991* (3-36)

Passenger and Vehicle Travel by Bus Type, 1970-90* (3-46)

Mode of Travel by Trip Purpose, 1990* (4-11)

Summary Statistics on Demographic Characteristics and Total Travel, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-13)

Traveled

Annual Vehicle Miles Traveled by Personal Vehicles for Selected Countries, 1970-89* (1-19)

Highway Vehicle Miles Traveled by Mode, 1979-90* (3-6)

Travelers

Demographic Characteristics of Auto/Truck/Recreational Vehicle (RV) and Air Travelers, 1988-90* (4-8)

Trip

- Mode of Travel by Trip Purpose, 1990* (4-11)
- Average Annual VMT, Vehicle Trips and Trip Length per Household for Selected Trip Purposes, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-17)
- Average Vehicle Occupancy for Selected Trip Purposes, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-19)
- Distribution of Journey-to-Work Trips by Trip Distance and Mode, 1990* (4-26)
- Distribution of Trips for All Modes by Trip Purpose and Round-Trip Distance, 1974, 1983, and 1990* (4-9)

Trips

- Average Annual VMT, Vehicle Trips and Trip Length per Household for Selected Trip Purposes, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-17)
- Distribution of Journey-to-Work Trips by Usual Mode, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-21)
- Commuting Patterns of Journey-to-Work Trips by Mode 1969, 1977, 1983, and 1990 Series of the NPTS* (4-22)
- Distribution of Journey-to-Work Trips by Household Income and Mode, 1990* (4-24)
- Distribution of Journey-to-Work Trips by Worker Age and Mode, 1990* (4-25)
- Distribution of Journey-to-Work Trips by Trip Distance and Mode, 1990* (4-26)
- Distribution of Trips for All Modes by Trip Purpose and Round-Trip Distance, 1974, 1983, and 1990* (4-9)

Truck

- Truck and Bus Registrations for Selected Countries, 1950-90* (1-4)
- New Retail Domestic Truck Sales by Gross Vehicle Weight, 1970-91* (3-34)
- Truck Fuel Economy by Size Class, 1977, 1982, and 1987* (3-43)
- Demographic Characteristics of Auto/Truck/Recreational Vehicle (RV) and Air Travelers, 1988-90* (4-8)

Trucks

- Average Age of Automobiles and Trucks in Use, 1970-1991* (3-10)
- Scrapage and Survival Rates for Automobiles, All Trucks, and Light Trucks* (3-12)
- Scrapage and Survival Rates for All Trucks* (3-16)
- New Retail Sales of Light Trucks in the United States, 1970-91* (3-32)
- Trucks in Use by Age, 1970 and 1991* (3-35)
- Trucks in Operation and Vehicle Travel by Age of Vehicle, 1991* (3-36)
- Period Sales, Market Shares, and Sales-Weighted Fuel Economies of New Domestic and Import Light Trucks, Selected Sales Periods 1976-92* (3-37)
- Summary Statistics for Two-Axle, Four-Tire Trucks, 1970-90* (3-38)
- Summary Statistics for Other Single-Unit Trucks, 1970-90* (3-40)
- Summary Statistics for Combination Trucks, 1970-90* (3-42)
- Percentage of Trucks by Size Class, 1977, 1982, and 1987* (3-43)

Trucks

Corporate Average Fuel Economy (CAFE) Standards Versus Sales-Weighted Fuel Economy Estimates for Automobiles and Light Trucks, 1978-92* (3-55)
 Federal Emission Control Requirements for Automobiles and Light Trucks, 1976-94* (3-66)
 Federal Emission Control Requirements for Heavy-Duty Gasoline Trucks, 1976-94* (3-67)
 Federal Emission Control Requirements for Heavy-Duty Diesel Trucks, 1976-94* (3-68)
 Automobiles and Trucks in Use, 1979-1991* (3-9)

Unit

Summary Statistics for Other Single-Unit Trucks, 1970-90* (3-40)

United

Passenger Travel and Energy Use in the United States, 1990* (2-22)
 Intercity Freight Movement and Energy Use in the United States, 1990* (2-25)
 United States Petroleum Production and Consumption, 1970-91* (2-5)
 New Retail Automobile Sales in the United States, 1970-91* (3-19)
 New Retail Sales of Light Trucks in the United States, 1970-91* (3-32)
 Vehicle Stock and New Sales in United States 1990 Calendar Year* (3-8)
 Means of Transportation to Work for the United States: 1980 and 1990 Census* (4-12)
 Class I Railroad Freight Systems in the United States Ranked by Revenue Ton-Miles, 1990* (6-25)

Urban

Average Urban and Rural Interstate Speeds, 1970-90* (3-62)

Usual

Distribution of Journey-to-Work Trips by Usual Mode, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-21)

Utility

Electric Utility Energy Input by Source, 1973-1991* (2-11)

Vapor

Reid Vapor Pressure of Various Alcohol/Ether/Gasoline Blends* (5-15)

Vehicle

Annual Miles Driven per Vehicle for Selected Countries, 1984-90* (1-17)
 Annual Vehicle Miles Traveled by Personal Vehicles for Selected Countries, 1970-89* (1-19)
 Automobiles in Operation and Vehicle Travel by Age of Vehicle, 1991* (3-22)
 New Retail Domestic Truck Sales by Gross Vehicle Weight, 1970-91* (3-34)
 Trucks in Operation and Vehicle Travel by Age of Vehicle, 1991* (3-36)
 Passenger and Vehicle Travel by Bus Type, 1970-90* (3-46)
 Highway Vehicle Miles Traveled by Mode, 1979-90* (3-6)
 Miles of High-Occupancy Vehicle Lanes, 1969-90* (3-75)
 Vehicle Stock and New Sales in United States 1990 Calendar Year* (3-8)

Vehicle

Average Annual VMT, Vehicle Trips and Trip Length per Household for Selected Trip Purposes, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-17)

Average Vehicle Occupancy for Selected Trip Purposes, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-19)

Average Annual Miles per Vehicle by Number of Vehicles

Available, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-29)

Population and Vehicle Profile, 1950-90* (4-3)

Average Annual Miles per Vehicle by Number of Adults in Household, 1977, 1983, and 1990 Series of the NPTS* (4-30)

Average Annual Miles per Vehicle by Household Vehicle Ownership, 1990* (4-32)

Demographic Characteristics of Auto/Truck/Recreational Vehicle (RV) and Air Travelers, 1988-90* (4-8)

Vehicles

Annual Vehicle Miles Traveled by Personal Vehicles for Selected Countries, 1970-89* (1-19)

Passenger Travel by Personal Vehicles for Selected Countries, 1970-89* (1-20)

Energy Use by Personal Vehicles for Selected Countries, 1970-89* (1-21)

Vehicles per Capita for Selected Countries, 1950-90* (1-6)

Federal Government Vehicles by Agency, Fiscal Year 1988* (3-53)

Exhaust Emission Standards for Clean-Fuel Vehicles in the California Pilot Test Program* (3-70)

Possible Fuel/Vehicles for Clean-Fuel Vehicles* (3-72)

Number of Households by Vehicles Available, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-15)

Distribution of Vehicles by Age, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-27)

Average Annual Miles per Vehicle by Number of Vehicles

Available, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-29)

On-Road Fuel/Energy Economy Summary for the AMFA Federal Vehicles, FY 1991* (5-5)

VMT

Average Annual VMT, Vehicle Trips and Trip Length per Household for Selected Trip Purposes, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-17)

Waterborne

Tonnage Statistics for Domestic and International Waterborne Commerce, 1970-89* (6-15)

Summary Statistics for Domestic Waterborne Commerce, 1970-89* (6-16)

Weight

Sales-Weighted Curb Weight of Domestic and Import Automobiles by Size Class, Sales Periods 1976-1992* (3-27)

New Retail Domestic Truck Sales by Gross Vehicle Weight, 1970-91* (3-34)

Weighted

Sales-Weighted Engine Size of Domestic and Import Automobiles by Size Class, Sales Periods 1976-1992* (3-26)

Sales-Weighted Curb Weight of Domestic and Import Automobiles by Size Class, Sales Periods 1976-1992* (3-27)

Sales-Weighted Interior Space of Domestic and Import Automobiles by Size Class, Sales Periods 1976-1992* (3-28)

Weighted

Period Sales, Market Shares, and Sales-Weighted Fuel Economies of New Domestic and Import Automobiles, Selected Sales Periods 1976-1992* (3-30)
Period Sales, Market Shares, and Sales-Weighted Fuel Economies of New Domestic and Import Light Trucks, Selected Sales Periods 1976-92* (3-37)
Corporate Average Fuel Economy (CAFE) Standards Versus Sales-Weighted Fuel Economy Estimates for Automobiles and Light Trucks, 1978-92* (3-55)

Work

Means of Transportation to Work for the United States: 1980 and 1990 Census* (4-12)
Distribution of Journey-to-Work Trips by Usual Mode, 1969, 1977, 1983, and 1990 Series of the NPTS* (4-21)
Commuting Patterns of Journey-to-Work Trips by Mode 1969, 1977, 1983, and 1990 Series of the NPTS* (4-22)
Distribution of Journey-to-Work Trips by Household Income and Mode, 1990* (4-24)
Distribution of Journey-to-Work Trips by Worker Age and Mode, 1990* (4-25)
Distribution of Journey-to-Work Trips by Trip Distance and Mode, 1990* (4-26)

Worker

Distribution of Journey-to-Work Trips by Worker Age and Mode, 1990* (4-25)

Yield

Refinery Yield of Petroleum Products from a Barrel of Crude Oil, 1978-91* (2-4)

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