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This information is current as of August 9, 2022.

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J Immunol 2013; 190:6340-6350; Prepublished online 17 May 2013;
doi: 10.4049/jimmunol.1300397
<http://www.jimmunol.org/content/190/12/6340>

Supplementary Material <http://www.jimmunol.org/content/suppl/2013/05/17/jimmunol.1300397.DC1>

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Truncated Form of TGF- β RII, But Not Its Absence, Induces Memory CD8⁺ T Cell Expansion and Lymphoproliferative Disorder in Mice

Harumichi Ishigame,* Munir M. Mosaheb,*¹ Shomyseh Sanjabi,^{†,‡} and Richard A. Flavell*[§]

Inflammatory and anti-inflammatory cytokines play an important role in the generation of effector and memory CD8⁺ T cells. We used two different models, transgenic expression of truncated (dominant negative) form of TGF- β RII (dnTGF β RII) and Cre-mediated deletion of the floxed TGF- β RII to examine the role of TGF- β signaling in the formation, function, and homeostatic proliferation of memory CD8⁺ T cells. Blocking TGF- β signaling in effector CD8⁺ T cells using both of these models demonstrated a role for TGF- β in regulating the number of short-lived effector cells but did not alter memory CD8⁺ T cell formation and their function upon *Listeria monocytogenes* infection in mice. Interestingly, however, a massive lymphoproliferative disorder and cellular transformation were observed in Ag-experienced and homeostatically generated memory CD8⁺ T cells only in cells that express the dnTGF β RII and not in cells with a complete deletion of TGF- β RII. Furthermore, the development of transformed memory CD8⁺ T cells expressing dnTGF β RII was IL-7- and IL-15-independent, and MHC class I was not required for their proliferation. We show that transgenic expression of the dnTGF β RII, rather than the absence of TGF- β RII-mediated signaling, is responsible for dysregulated expansion of memory CD8⁺ T cells. This study uncovers a previously unrecognized dominant function of the dnTGF β RII in CD8⁺ T cell proliferation and cellular transformation, which is caused by a mechanism that is different from the absence of TGF- β signaling. These results should be considered during both basic and translational studies where there is a desire to block TGF- β signaling in CD8⁺ T cells. *The Journal of Immunology*, 2013, 190: 6340–6350.

The formation of immunological memory begins as naive T cells come in contact with their cognate Ag on activated APCs, undergo clonal expansion, and differentiate into effector T cells, most of which soon die by apoptosis during the “contraction” phase (1–4). During clonal expansion in response to most viral and bacterial infections, multiple subpopulations of effector CD8⁺ T cells exist, whose survival is regulated by inflammatory and anti-inflammatory cytokines. The subset that survives and becomes memory cells is referred to as memory precursor effector cells (MPECs), which are enriched in CD127 (IL-7R α)^{hi} KLRG1^{lo} populations (1, 4). The fraction that dies during contraction is referred to as short-lived effector cells (SLECs), which are enriched in IL-7R α ^{lo}KLRG1^{hi} populations. Although

both subsets have similar functional abilities at the peak of the immune response, they differ greatly in their memory potential and survivability (1, 4).

Functional memory CD8⁺ T cells can also be differentiated from naive cells by homeostatic proliferation, or when naive CD8⁺ T cells undergo a proliferative response in a lymphopenic environment (5, 6). It has been suggested that these so-called memory-like CD8⁺ T cells are the progeny of cells that have responded to either self-Ags or environmental Ags in the presence of common γ -chain cytokines IL-7 and IL-15 (5–7). Indeed, mice deficient in IL-15 signaling have a marked decrease in the number of CD8⁺ CD44⁺ T cells (8, 9), whereas transgenic (Tg) mice expressing IL-7 or IL-15 have an increased number of cells in this population (10, 11). Dysregulated IL-7 or IL-15 signaling is linked to lymphoproliferative disorders and cellular transformation (10, 12, 13).

TGF- β is a pleiotropic cytokine that activates a broad range of cellular responses (14, 15). Active TGF- β binds to TGF- β RII, triggering the kinase activity of the cytoplasmic domain that, in turn, activates TGF- β RI (16, 17). The activated receptor complex leads to activation of both smad-dependent and -independent signaling pathways (16, 17). TGF- β signaling in T cells is essential to restrain self-reactivity and immune homeostasis, as demonstrated by the fatal, rapidly progressing autoimmune lesions observed in T cell-specific TGF- β RII conditional knockout (KO) mice (CD4Cre-*Tgfb2*^{fl/fl}) (18, 19). Autoimmunity, in the form of inflammatory bowel disease, is also observed in mice in which a truncated form of TGF- β RII that is missing the kinase domain, referred to in this article as dominant negative form of TGF- β RII (dnTGF β RII), is expressed under the control of *Cd4* promoter (20). However, autoimmune pathology of dnTGF β RII mice is much weaker than that of T cell-specific TGF- β RII conditional KO or *Tgfb1*^{-/-} mice (18, 20), suggesting that dnTGF β RII mice perhaps still express a functional TGF- β RII that can induce some

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Received for publication February 11, 2013. Accepted for publication April 17, 2013.

This work was supported by the Juvenile Diabetes Research Foundation (Grant 4-2007-1059 to R.A.F.) and a Uehara Memorial Foundation fellowship (to H.I.). R.A.F. is an investigator of the Howard Hughes Medical Institute.

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The online version of this article contains supplemental material.

Abbreviations used in this article: dnTGF β RII, dominant negative form of TGF- β RII; GzmB, granzyme B; KO, knockout; LM-OVA, *Listeria monocytogenes* expressing OVA; LN, lymph node; MPEC, memory precursor effector cell; p.i., postinfection; SLEC, short-lived effector cell; Tg, transgenic; WT, wild-type.

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level of TGF- β signaling. Because of the early-onset lethal autoimmune disease development in CD4Cre-*Tgfb2^{fl/fl}* mice, the dnTGF β R2 mice have been used to study the importance of TGF- β signaling in the regulation of effector CD8⁺ T cell function during autoimmunity and tumor development (20, 21). In fact, these promising results have prompted the idea of overexpressing the dnTGF β R2 in CD8⁺ T cells as a means to enhance the activity of tumor-specific CD8⁺ T cells toward a feasible strategy for T cell-mediated immunotherapy (22, 23). Furthermore, TGF- β controls the number of CD8⁺ effector cells that are generated in response to bacterial and viral infections (24, 25). Blockade of TGF- β signaling in this model increased the number of SLECs by regulating Bcl2 expression induced by IL-15 (24). In addition, homeostatic proliferation of CD8⁺ memory T cells is also thought to be regulated by TGF- β under steady-state conditions (26, 27). Mice expressing dnTGF β R2 under the control of the *Cd2* promoter do not develop autoimmunity, but instead develop polyclonal memory-like CD8⁺ T cell hyperproliferation that eventually leads to cellular transformation (26, 28, 29). However, *Cd4* promoter-driven dnTGF β R2 mice on a polyclonal background do not exhibit dysregulated expansion of the CD8⁺ T cells before development of autoimmunity (20). Thus, it is still not clear how TGF- β signaling regulates CD8⁺ T cell homeostasis as well as peripheral CD8⁺ T cell lymphoma development. Furthermore, because dnTGF β R2 cells can still respond to TGF- β signaling, the exact role of TGF- β signaling in CD8⁺ T cell function, especially its contribution to memory CD8⁺ T cell formation and homeostatic maintenance, remains unknown.

In this study, we used two different mouse models, Tg mice expressing dnTGF β R2 under the control of *Cd4* promoter and *Tgfb2* conditional KO mice crossed to either granzyme B (GzmB)- or CD4-Cre mice, to address the role of TGF- β signaling in CD8⁺ T cell development during pathogen-induced memory formation, function, and homeostatic proliferation. We demonstrate that Ag-induced expansion, cytokine production, and cytolytic activity of memory CD8⁺ T cells are not impacted by the blockade of TGF- β signaling in either model. Interestingly, however, we observed a massive lymphoproliferative disorder in both Ag-experienced and homeostatically produced memory phenotype CD8⁺ T cells only in the dnTGF β R2 model, suggesting that this previously observed phenotype may be caused by the expression of the truncated form of TGF- β R2, rather than the absence of TGF- β R2-mediated signaling, in memory CD8⁺ T cells.

Materials and Methods

Mice

CD4-dnTGF β R2, CD11c-dnTGF β R2, and CD4Cre mice on the C57BL/6 background were previously described (20, 30, 31). *Rag1^{-/-}*, *b2m^{-/-}*, OTI, OTII, and P14 mice were obtained from The Jackson Laboratory. C57BL/6 and C57BL/6-Ly5.2/Cr (CD45.1) congenic mice were obtained from the National Cancer Institute. *Il15^{-/-}* mice were purchased from Taconic. *Tgfb2^{fl/fl}*, *Il7^{-/-}*, and GzmB-Cre mice were kindly provided by H. Moses (Vanderbilt University), Schering-Plough (Palo Alto, CA), and J. Jacobs (Emory University), respectively (32–34). All animal experimentation was conducted in accordance with institutional guidelines.

Adoptive transfer and *Listeria monocytogenes* expressing OVA infection

Naive CD44^{lo}CD62L^{hi}CD8⁺ OTI-*Rag1^{-/-}* cells were purified from spleen and peripheral lymph nodes (LNs) by FACS. Every cotransfer experiment consisted of 0.5–1.0 $\times 10^5$ sorted naive OTI-control-*Rag1^{-/-}*, OTI-dnTGF β R2-*Rag1^{-/-}*, OTI-CD4Cre-*Tgfb2^{fl/fl}*-*Rag1^{-/-}*, or OTI-GzmBCre-*Tgfb2^{fl/fl}*-*Rag1^{-/-}* cells, each on a different congenic background mixed at a 1:1 ratio. One day after adoptive transfer, mice were infected i.v. with 1 $\times 10^5$ recombinant *Listeria monocytogenes* expressing OVA (LM-OVA), which was a generous gift from H. Shen (University of Pennsylvania).

Memory OTI-WT-*Rag1^{-/-}* or OTI-dnTGF β R2-*Rag1^{-/-}* cells were isolated from LNs and spleen of LM-OVA-infected mice based on staining with CD8 α and the corresponding congenic markers. For recall experiments, mice were infected i.v. with 5 $\times 10^5$ of the LM-OVA.

Flow cytometry

Fluorescent dye-labeled Abs against CD8 α , TCR β , CD45.1, CD45.2, CD43 (1B11), CD62L, CD69, and CD25 were purchased from BioLegend; CD127, KLRG1, and CD122 were from eBioscience; IFN- γ , IL-2, and TNF were from BD Biosciences; and GzmB was from Caltag Laboratories. For intracellular cytokine staining, splenocytes from infected mice were stimulated with SIINFEKL peptide in the presence of Golgi-stop (BD Biosciences) for 4 h, followed by fixing and permeabilization according to the manufacturer's instructions (BD Biosciences). For cell division assay, purified memory OTI cells were stained with CFSE (Molecular Probes) and cultured in the presence of anti-CD3, PMA/ionomycin, IL-2, or IL-15 for 2–4 d. The cells were analyzed on an LSRII or FACSCalibur (Becton Dickinson), and data were analyzed with FlowJo software (Tree Star).

In vivo CTL assay

OTI cells of each genotype were FACS sorted based on their congenic markers and mixed with CFSE-labeled target cells at 1:5 ratio. The mixture of effector and target cells was injected i.v. into naive C57BL/6 hosts. Spleens from the recipient mice were harvested 14–16 h later, and the ratio of CFSE^{hi} and CFSE^{lo} cells was measured by FACS analysis, and in vivo CTL activity was determined as described previously (35).

Isolation of lymphocytes from nonlymphoid organs

PBLs were isolated from tail or retro-orbital vein of infected mice. Liver and lung cell homogenates were digested for 1 h at 37°C with digestion buffer (RPMI + 5% FBS + 100 U/ml DNase I [Sigma] + 0.2 mg/ml Collagenase IV [Sigma]). Liver homogenates were centrifuged at 300 rpm for 3 min to remove hepatocytes, and lung homogenates were run through a 70- μ m filter mesh. Nonhepatic supernatant and lung lymphocytes were centrifuged at 1500 rpm for 10 min. The cell pellet was resuspended in 1 ml RPMI + 5% FBS and mixed with 4 ml of 27.5% OptiPrep (Axis-Shield). To make a gradient, we layered 1 ml RPMI on top of the cells and centrifuged it at 2000 rpm for 20 min. Lymphocytes were removed from the interface of the gradient.

Real-time RT-PCR analysis

Total RNA was extracted with Qiagen mRNAeasy kit (Qiagen) according to the manufacturer's instructions. RNA was reverse transcribed with the High Capacity cDNA Reverse Transcription Kit (Applied Biosystems). The cDNA was subsequently used for quantitative PCR on an ABI Prism instrument using commercial primer-probe sets.

Karyotype analysis

Memory OTI-dnTGF β R2 cells were isolated from LNs and spleen of LM-OVA-infected mice, and stimulated with PMA and ionomycin for 2 d. Twenty mitoses were subjected to G-banding analysis (Laboratory of Genome Biology and Cytogenesis, Van Andel Institute).

Statistical analysis

Unpaired Student *t* test was used to calculate the statistical significance of data comparison. A *p* value <0.05 was considered to be significant.

Results

Conditional deletion of *Tgfb2* in OTI cells results in increased number of SLECs but does not lead to increased accumulation of total effector cells during acute *Listeria* infection

Using OTI cells expressing dnTGF β R2 driven by the *Cd4* promoter, we have shown that TGF- β signaling in CD8⁺ T cells controls the number of SLECs during acute LM-OVA infection (24). In this model, OTI cells isolated from dnTGF β R2-*Rag1^{-/-}* mice cannot be adoptively transferred into wild-type (WT) C57BL/6 recipients because of immunological rejection (24, 36). This problem is overcome by using CD11c-dnTGF β R2 mice as hosts, as they also express human dnTGF β R2 under the control of CD11c promoter (30). As reported previously (24), effector OT-dnTGF β R2 cells expanded 2- to 3-fold more than OTI-WT cells by days 7 and 14 postinfection (p.i.), and contracted normally by day 21 p.i.

(Fig. 1A, 1B). An increased percentage of SLECs (KLRG^{hi}CD127^{lo}) in OTI-dnTGF β RII cells was also observed during the effector phase of LM-OVA infection (Fig. 1C).

Because of partial blockade of TGF- β signaling and the problem of immunological rejection in dnTGF β RII cells (18, 20), we used the TGF- β RII conditional KO system as an alternate method to block TGF- β signaling in CD8⁺ T cells to study the effect of TGF- β on formation and function of memory CD8⁺ T cells. To delete TGF- β RII in CD8⁺ T cells, we crossed *Tgfb2^{fl/fl}* mice to OTI-*Rag1^{-/-}*, as well as to mice expressing Cre recombinase driven by the *Cd4* promoter (CD4Cre-*Tgfb2^{fl/fl}*), and we used their littermates (CD4Cre-*Tgfb2^{fl/fl}* or CD4Cre-negative *Tgfb2^{fl/fl}*) as controls. We adoptively cotransferred OTI-control or OTI-CD4Cre-*Tgfb2^{fl/fl}* cells into naive C57BL/6 mice and infected them with LM-OVA. The percentage of transferred cells was measured over the course of infection. We expected that the phenotype of CD4Cre-*Tgfb2^{fl/fl}* cells would be much stronger than that of dnTGF β RII cells. However, in contrast with OTI-dnTGF β RII cells (Fig. 1A, 1B), the expansion of effector OTI-CD4Cre-*Tgfb2^{fl/fl}* cells was comparable with control OTI cells during effector phase of acute LM-OVA infection (Fig. 1D, 1E). By contrast, similar to what was observed in OTI-dnTGF β RII cells (Fig. 1C), the OTI-CD4Cre-*Tgfb2^{fl/fl}* cells had a higher percentage of SLECs and lower percentage of MPECs (Fig. 1F). These data suggest that dnTGF β RII cells and conditional TGF- β RII KO cells have a different phenotype with regard to total effector T cell expansion but show similarly increased percentage of SLECs.

Late memory OTI-dnTGF β RII cells show enhanced accumulation after acute *Listeria* infection

Using the dnTGF β RII model, we next wanted to study the role of TGF- β signaling in the formation and function of memory CD8⁺ T cells. OTI-WT cells were either transferred alone into C57BL/6 mice or cotransferred together with OTI-dnTGF β RII cells into CD11c-dnTGF β RII hosts. At early time points, days 25–101 p.i., the frequency of transferred OTI-WT or OTI-dnTGF β RII cells among PBLs ranged from 0.01 to 8.73% in C57BL/6 or CD11c-dnTGF β RII hosts (Fig. 2A). Interestingly, by about day 300 p.i., CD11c-dnTGF β RII hosts that still retained OTI cells showed a

dramatically elevated frequency of OTI-dnTGF β RII cells (Fig. 2A, 2B). The time at which this expansion could first be detected varied among the animals and for each experiment, and ranged from day 180 to 250 p.i. (data not shown). OTI-WT cells transferred into the CD11c-dnTGF β RII hosts behaved similarly to those transferred into C57BL/6 hosts, and the percentage of OTI-WT cells in PBLs was only slightly increased in either host (Fig. 2A). However, we observed that the engraftment efficiency of transferred OTI-WT cells in CD11c-dnTGF β RII hosts was significantly lower when compared with their engraftment into C57BL/6 hosts at 28–40 d p.i. (Supplemental Fig. 1A). Although the exact reason for this lower engraftment of the OTI-WT cells in the CD11c-dnTGF β RII hosts is currently unclear, we hypothesize that this may be because of enhanced innate immunity in CD11c-dnTGF β RII hosts (30, 37) and a potential NK-mediated rejection of the OTI-WT cells over time. This long-term rejection of engrafted OTI-WT memory cells in CD11c-dnTGF β RII hosts is different from the early rejection of the OTI-dnTGF β RII cells in C57BL/6 hosts, which occurs within days as previously reported (24, 36) (Supplemental Fig. 1B, 1C). Because the long-term engraftment of OTI-WT cells was considerably reduced in CD11c-dnTGF β RII hosts, we had to use C57BL/6 hosts that received OTI-WT cells as our age-matched controls in most of the subsequent long-term experiments.

Recipients were sacrificed at days 374–448 p.i. to measure the number of late memory OTI cells in different tissues. The CD11c-dnTGF β RII hosts that had received OTI-dnTGF β RII cells showed splenomegaly and lymphadenopathy (Fig. 2C). The percentage of OTI-dnTGF β RII cells was significantly higher than that of OTI-WT cells in both lymphoid and nonlymphoid tissues (Fig. 2D), and >20-fold more OTI-dnTGF β RII cells were recovered from each organ than OTI-WT cells (Fig. 2E). Unlike the transferred OTI-dnTGF β RII cells, the frequency of host CD8⁺ T cells from the spleen of CD11c-dnTGF β RII host did not increase over time (days 374–448 p.i.; Fig. 2F), even though they had the CD44^{hi}CD62L^{lo} activated phenotype (Fig. 2G), suggesting that the OTI-dnTGF β RII phenotype in the CD11c-dnTGF β RII hosts is unique to the donor OTI cells that express the dnTGF β RII transgene.

Analyses of cell-surface markers revealed that OTI-dnTGF β RII cells were phenotypically identical to memory OTI-WT cells before

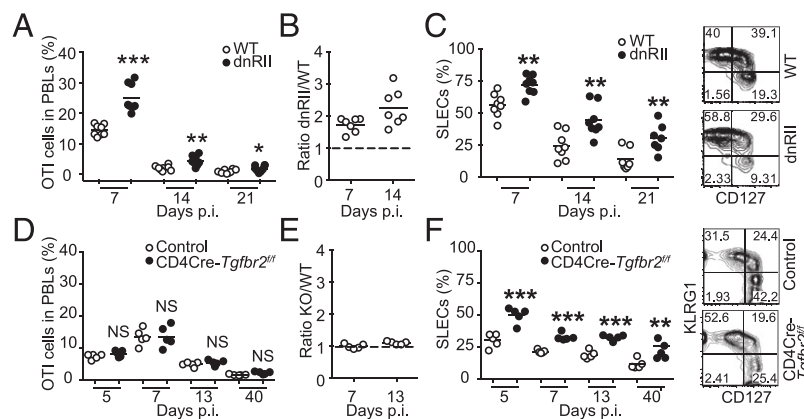


FIGURE 1. Conditional deletion of *Tgfb2* in OTI cells results in increased number of SLECs but does not lead to increased accumulation of total effector cells during acute *Listeria* infection. (A) Naive OTI-WT and OTI-dnTGF β RII cells on different CD45 congenic backgrounds were adoptively cotransferred into naive CD11c-dnTGF β RII hosts, followed by infection with LM-OVA 1 d later. The percentage of OTI-WT and OTI-dnTGF β RII cells was monitored among the PBLs of infected mice over time. (B) The ratio of OTI-dnTGF β RII over OTI-WT cells in PBLs. (C) The percentage of OTI-WT and OTI-dnTGF β RII SLECs in the blood after LM-OVA infection at the indicated time point (left panel). Representative plots of the expression of CD127 and KLRG1 on blood OTI-WT and OTI-dnTGF β RII cells at day 7 p.i. (right panel). (D) The percentage of OTI-control (CD45.1.1) and OTI-CD4Cre-*Tgfb2^{fl/fl}* (CD45.1.2) cells among PBLs was monitored over time. (E) The ratio of OTI-CD4Cre-*Tgfb2^{fl/fl}* over OTI-control cells in PBLs. (F) The percentage of SLECs in the blood OTI-control and OTI-CD4Cre-*Tgfb2^{fl/fl}* cells after LM-OVA infection at the indicated time point. Representative plots of the expression of CD127 and KLRG1 in blood OTI-WT or OTI-CD4Cre-*Tgfb2^{fl/fl}* cells at day 5 p.i. (right panel). Each dot represents one mouse. Data are representative of at least three independent experiments. * $p < 0.05$, ** $p < 0.01$, *** $p < 0.001$ versus control.

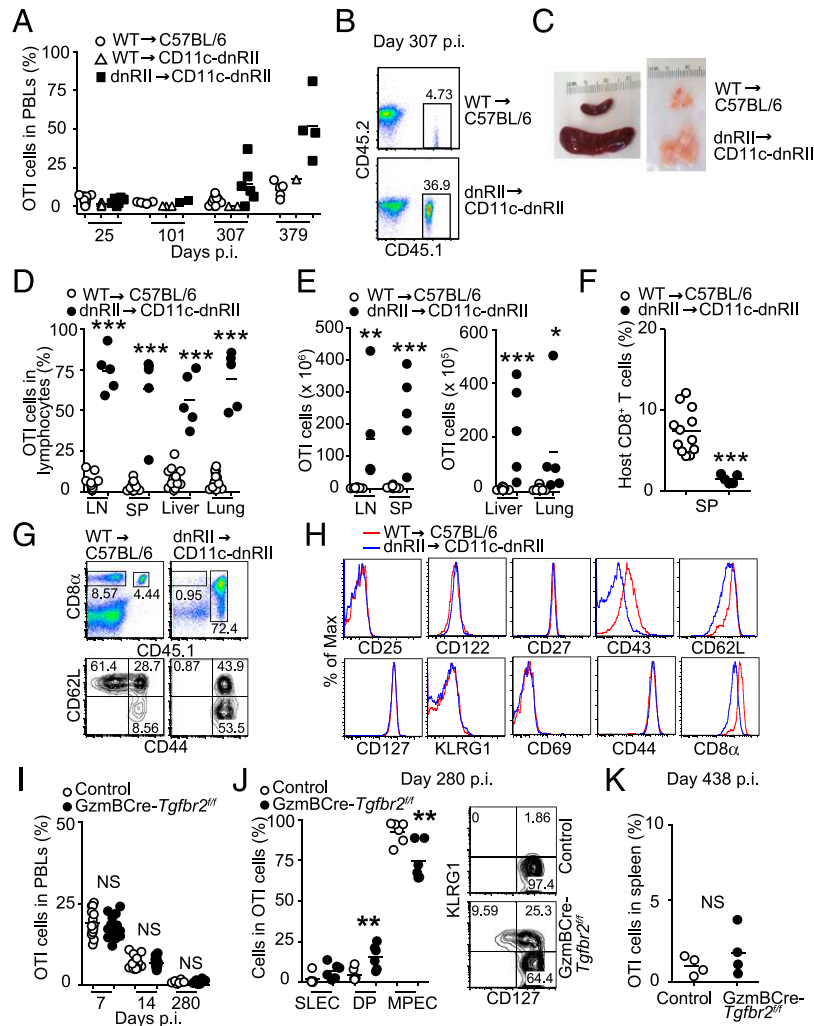


FIGURE 2. Transgenic expression of dnTGF β RII, but not conditional deletion of *Tgfb2*, results in massive accumulation of late memory OTI cells after *Listeria* infection. (A) Naive OTI-WT or OTI-dnTGF β RII cells were adoptively transferred into CD11c-dnTGF β RII hosts, followed by infection with LM-OVA 1 d later. C57BL/6 mice receiving naive OTI-WT were also used as controls. The percentage of OTI-WT and OTI-dnTGF β RII after contraction was monitored in PBLs over time. (B) Representative dot plots of transferred OTI-WT (top panel) and OTI-dnTGF β RII (bottom panel) cells in the PBLs at day 307 p.i. (C) Gross morphology of spleen and LNs from infected hosts at 11 mo p.i. (D and E) The percentage (D) and absolute number (E) of donor OTI cells in the indicated tissues at days 374–448 p.i. Results are combined from four independent experiments. (F) The percentage of host CD8⁺ T cells in the spleen of the same mice as in (D). (G) Representative dot plots of donor OTI (CD45.1⁺) and host CD8⁺ T cells (CD45.1⁻) in the spleen at day 374 p.i. (top panel). The expression of CD44 and CD62L in the spleen of host CD8⁺ T cells (bottom panel). (H) Expression pattern of indicated surface cell markers was analyzed on OTI-WT and OTI-dnTGF β RII cells isolated from spleen of LM-OVA-infected mice at day 340 p.i. (I) Naive OTI-control and OTI-GzmBCre-*Tgfb2*^{fl/fl} cells on different congenic backgrounds were adoptively cotransferred into naive C57BL/6 hosts, followed by infection with LM-OVA 1 d later. The percentage of OTI-control and OTI-GzmBCre-*Tgfb2*^{fl/fl} cells in PBLs was monitored over time at indicated time points. (J) The percentage of SLECs, MPECs, and KLRG1⁺CD127⁺ (double positive [dp]) cells among the OTI-control or OTI-GzmBCre-*Tgfb2*^{fl/fl} cells in the PBLs at 280 d p.i. Representative plots of the expression of CD127 and KLRG1 at day 280 p.i. (right panel). (K) The percentage of OTI-control and OTI-GzmBCre-*Tgfb2*^{fl/fl} cells in the spleen at day 438 p.i. (A, B, G–K) Data are representative of three independent experiments. Each dot represents one mouse. **p* < 0.05. ***p* < 0.01. ****p* < 0.001 versus OTI-WT. NS, not significant versus OTI-WT.

they exhibited lymphoproliferation (data not shown). However, although the expression of CD25, CD122 (IL-2R β /IL-15R β) and CD127, KLRG1, CD27, CD69, and CD44 was not different, the expanded memory OTI-dnTGF β RII cells showed reduced CD43, CD8 α , and CD62L expression when compared with OTI-WT cells at ~300 d p.i. (Fig. 2H). As previously reported (29), these results demonstrate that overexpression of dnTGF β RII results in accumulation of dysregulated CD8⁺ T cells that phenotypically resemble memory CD8⁺ cells.

Deletion of *Tgfb2* does not lead to dysregulated expansion of late memory OTI cells upon *Listeria* infection

To eliminate any potential effect of TGF- β during T cell development and priming, and to further focus on the role of TGF- β

signaling on activated and memory CD8⁺ T cells, we crossed OTI-*Tgfb2*^{fl/fl}-*Rag1*^{-/-} mice to GzmB-Cre animals (OTI-GzmBCre-*Tgfb2*^{fl/fl}). Interestingly, although the OTI-GzmBCre-*Tgfb2*^{fl/fl} cells had an increased percentage of SLECs, as was seen in OTI-dnTGF β RII and OTI-CD4Cre-*Tgfb2*^{fl/fl} cells during effector phase of *Listeria* infection (Fig. 1C, 1F, and data not shown), the frequency of OTI-control and OTI-GzmBCre-*Tgfb2*^{fl/fl} cells in PBLs was similar at days 7, 14, and 280 p.i. (Fig. 2I). At this late memory time point, almost all of the blood OTI-control cells were KLRG1 negative as expected; however, OTI-GzmBCre-*Tgfb2*^{fl/fl} cells still showed an SLEC and double-positive phenotype, as ~35% of the cells were still KLRG1⁺ (Fig. 2J), again confirming the role of TGF- β signaling in controlling the survival of the SLEC population. Furthermore, no significant difference was ob-

served in the percentage of OTI-control and OTI-GzmBCre-*Tgfb2*^{off} cells in the spleen even at day 438 p.i. (Fig. 2K). These results demonstrate that the accumulation of late memory OTI cells is unique to the dnTGF β RII model, and it is not recapitulated in the conditional KO system.

Development and proliferation of late memory OTI-dnTGF β RII cells is not dependent on IL-7 or IL-15

Given that IL-7 and IL-15 are important cytokines for memory CD8⁺ T cell homeostasis, we next examined whether dysregulated expansion of OTI-dnTGF β RII cells is dependent on IL-7 or IL-15 signaling. We previously reported that survival of effector OTI-dnTGF β RII cells is largely dependent on IL-15 signaling (24). However, we found that a small fraction of effector OTI-dnTGF β RII cells could differentiate into memory cells in *Il15*^{+/+} or *Il15*^{-/-} CD11c-dnTGF β RII hosts, and they eventually massively expanded at 225 d p.i. (Fig. 3A, 3B). OTI-WT cells were hardly detected in the CD11c-dnTGF β RII cotransfer setting (Fig. 3A, 3B), possibly as a result of out-competition of OTI-dnTGF β RII cells and reduced engraftment of OTI-WT cells (Supplemental Fig. 1D). To further examine the role of IL-15 in OTI-dnTGF β RII cell expansion, we isolated these dysregulated memory OTI-dnTGF β RII cells 370 d after LM-OVA immunization, labeled them with CFSE, and retransferred them into *Il15*^{+/+} CD11c-dnTGF β RII or *Il15*^{-/-} CD11c-dnTGF β RII hosts. The proliferation of donor cells was assessed by cell division-induced loss of CFSE fluorescence. Memory OTI-dnTGF β RII cells proliferated similarly in IL-15-deficient and -sufficient hosts over a 2-wk period (Fig. 3C). These results suggest that in contrast with previous reports, IL-15 is not required for the development, survival, and dysregulated proliferation of late memory OTI-dnTGF β RII cells (29).

To determine whether IL-7 plays a critical role in memory OTI-dnTGF β RII cell dysregulated expansion, we cotransferred OTI-WT and OTI-dnTGF β RII cells into *Il7*^{+/+} CD11c-dnTGF β RII or *Il7*^{-/-} CD11c-dnTGF β RII hosts. Interestingly, effector OTI-dnTGF β RII cells expanded at a much higher magnitude compared with OTI-WT cells in the IL-7-deficient environment than in the IL-7-sufficient environment (Fig. 4A). An increased percentage of SLECs in OTI-dnTGF β RII cells was also observed in IL-7-deficient hosts at days 7 and 12 p.i. (Fig. 4B). Furthermore, similar to the results with *Il15*^{-/-} CD11c-dnTGF β RII hosts (Fig. 3A), effector OTI-dnTGF β RII cells differentiated into memory T cells

and eventually exhibited dysregulated expansion in *Il7*^{-/-} CD11c-dnTGF β RII mice, and this expansion occurred sooner than in *Il7*^{+/+} hosts (Fig. 4C, 4D; compare day 146 p.i.). In addition, when CFSE-labeled dysregulated memory OTI-dnTGF β RII cells were transferred into *Il7*^{+/+} CD11c-dnTGF β RII or *Il7*^{-/-} CD11c-dnTGF β RII host as performed in Fig. 3C, the proliferation of donor cells was accelerated in IL-7-deficient hosts, most likely because of the lymphopenic environment of the *Il7*^{-/-} hosts (Fig. 4E) (32). Overall, these results suggest that IL-7 is also not essential for the development and dysregulated proliferation of late memory OTI-dnTGF β RII cells.

Dysregulated memory OTI-dnTGF β RII cells can proliferate independent of MHC class I

Memory CD8⁺ T cells can persist in the absence of Ag (1, 3, 4). To examine whether proliferation of dysregulated memory OTI-dnTGF β RII cells is dependent on MHC class I, we isolated massively accumulated memory OTI-dnTGF β RII cells from infected CD11c-dnTGF β RII hosts, as performed in Fig. 3C, and transferred them (2×10^6 cells) into sublethally irradiated C57BL/6 or *b2m*^{-/-} mice, which are deficient in the expression of functional MHC class I. At day 30 after transfer, the frequency of transferred OTI-dnTGF β RII cells in both spleen and LNs was greater in *b2m*^{-/-} mice most likely because of the lymphopenia caused by the absence of host CD8⁺ T cells (Fig. 5A, 5B). In addition, dysregulated memory OTI-dnTGF β RII cells proliferated extensively in both irradiated C57BL/6 and *b2m*^{-/-} mice (Fig. 5C), indicating that dysregulated memory OTI-dnTGF β RII do not need MHC class I to survive and proliferate.

OTI-dnTGF β RII cells, but not OTI-CD4Cre-*Tgfb2*^{off} cells, show dysregulated expansion under steady-state condition

C57BL/6 mice expressing dnTGF β RII driven by the *Cd2* promoter developed polyclonal memory-like CD8⁺ T cell hyperproliferation under steady-state condition without developing autoimmunity (29). However, our dnTGF β RII mice on the *Rag1*^{+/+} background did not show this phenotype as they develop colitis so rapidly it was not possible to assess this (20). However, we did observe the hyperproliferation phenotype in pathogen-induced memory OTI-dnTGF β RII-*Rag1*^{-/-} cells (Fig. 2). To eliminate the autoimmune phenotype in dnTGF β RII mice, as well as the complications associated with the CD11c-dnTGF β RII hosts, we analyzed the

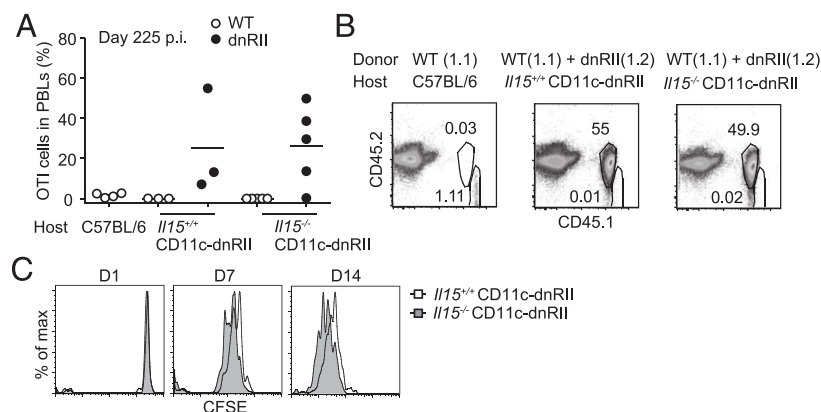


FIGURE 3. IL-15 is not required for accumulation of late memory OTI-dnTGF β RII cells. **(A)** C57BL/6 hosts (CD45.2.2) receiving OTI-WT cells (CD45.1.1) (left), *Il15*^{+/+} CD11c-dnTGF β RII (middle), or *Il15*^{-/-} CD11c-dnTGF β RII (right) hosts (CD45.2.2) receiving both OTI-WT (CD45.1.1) and OTI-dnTGF β RII (CD45.1.2) cells were infected with LM-OVA, and the percentage of donor cells in the PBLs was analyzed at day 225 p.i. Each dot represents one mouse. **(B)** Representative plots of transferred OTI cells in the PBLs shown in (A). **(C)** Naive OTI-dnTGF β RII cells were transferred into CD11c-dnTGF β RII mice, followed by LM-OVA infection 1 d later. On day 370 p.i., dysregulated memory OTI-dnTGF β RII cells were isolated and CFSE labeled. CFSE-labeled late memory cells (2×10^6) were transferred into naive *Il15*^{+/+} CD11c-dnTGF β RII or *Il15*^{-/-} CD11c-dnTGF β RII mice. Animals were bled at indicated time points and CFSE dilution was measured. Data are representative of two independent experiments with similar results.

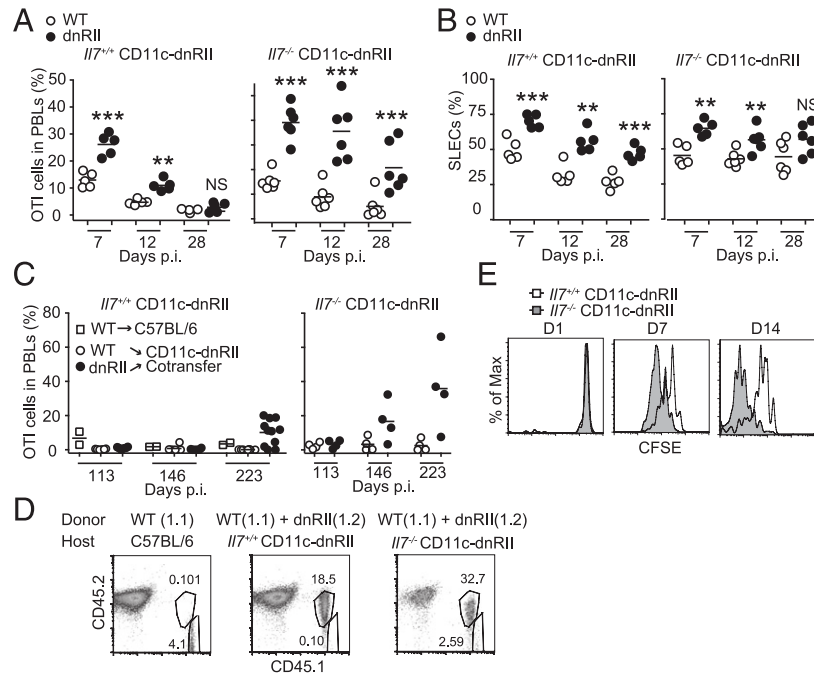


FIGURE 4. IL-7 is not required for accumulation of late memory OTI-dnTGFβRII cells. **(A)** Naive OTI-WT and OTI-dnTGFβRII cells were adoptively cotransferred into naive *I17*^{+/+} CD11c-dnTGFβRII (left panel) or *I17*^{-/-} CD11c-dnTGFβRII (right panel) hosts, followed by infection with LM-OVA 1 d later. The percentage of OTI-WT and OTI-dnTGFβRII in PBLs was monitored over time. Each dot represents one mouse. **(B)** The percentage of OTI-WT and OTI-dnTGFβRII SLECs in the blood of the same mice as **(A)** after LM-OVA infection at the indicated time points. **(C and D)** C57BL/6 hosts (CD45.2.2) receiving OTI-WT (CD45.1.1) cells, *I17*^{+/+} CD11c-dnTGFβRII or *I17*^{-/-} CD11c-dnTGFβRII hosts (CD45.2.2) receiving both OTI-WT (CD45.1.1) and OTI-dnTGFβRII (CD45.1.2) cells, were infected with LM-OVA, and the percentage of donor cells in the PBLs was monitored over time. **(D)** Representative dot plots of transferred OTI-WT and OTI-dnRII cells in the PBLs at day 223 p.i. from **(C)**. **(E)** Naive OTI-dnTGFβRII cells were transferred into CD11c-dnTGFβRII mice, followed by LM-OVA infection 1 d later. On day 448 p.i., dysregulated memory OTI-dnTGFβRII cells were isolated and CFSE labeled. CFSE-labeled late memory cells (5×10^5) were transferred into naive *I17*^{+/+} CD11c-dnTGFβRII or *I17*^{-/-} CD11c-dnTGFβRII mice. Animals were bled at indicated time points and CFSE dilution was measured. Each dot represents one mouse. Data are representative of two independent experiments. ***p* < 0.01, ****p* < 0.001.

phenotype of OTI-dnTGFβRII cells on the *Rag1*^{-/-} background. The expression of CD44 on OTI cells was analyzed in OTI-dnTGFβRII-*Rag1*^{-/-} and OTI-CD4Cre-*Tgfr2*^{fl/fl}-*Rag1*^{-/-} mice

under steady-state conditions, in which endogenous TCRs are excluded and autoimmunity was eliminated. Despite the fact that OTI-dnTGFβRII-*Rag1*^{-/-} mice do not express the cognate OVA Ag, a large proportion (35–95%) of OTI-dnTGFβRII cells isolated from LNs and spleen were CD44^{hi} memory phenotype by 13 wk of age, whereas OTI-WT cells retained the CD44^{lo} naive phenotype even at 32 wk of age (Fig. 6A and data not shown). In contrast with OTI-dnTGFβRII cells, more than half of OTI-CD4Cre-*Tgfr2*^{fl/fl} cells, similar to control cells, still retained CD44^{lo} naive phenotype at 11–25 wk of age (Fig. 6B). Interestingly, OTI-dnTGFβRII-*Rag1*^{-/-} mice displayed a considerable increase in the absolute number of OTI cells in both LNs and spleen by 12–32 wk of age (Fig. 6C). Most of the expanded OTI cells were CD44^{hi} memory-like cells, but CD44^{lo} naive phenotype cells were also expanded in some of the animals (Fig. 6A, 6C). Furthermore, the dysregulated dnTGFβRII cell expansion is not OTI-Tg line specific, as it was also seen in lymphocytic choriomeningitis virus-specific CD8⁺ P14-dnTGFβRII cells (Supplemental Fig. 2A–D). As expected, consistent with the late memory OTI cell phenotype, this dysregulated expansion of OTI cells was detected only when TGF-β signaling was blocked by overexpression of dnTGFβRII, and not when the whole receptor was deleted (Fig. 6D). Indeed, no significant difference in the absolute number of OTI cells in the LNs and spleen was observed between control and OTI-CD4Cre-*Tgfr2*^{fl/fl}-*Rag1*^{-/-} mice (Fig. 6D), further demonstrating that the deletion of the TGF-βRII itself, at the same time as when the dnTGFβRII would be expressed (thymic double-positive stage), does not lead to dysregulated expansion of memory-like OTI cells, even though a fraction of naive OTI-CD4Cre-*Tgfr2*^{fl/fl} cells do become CD44^{hi} over time (Fig. 6B).

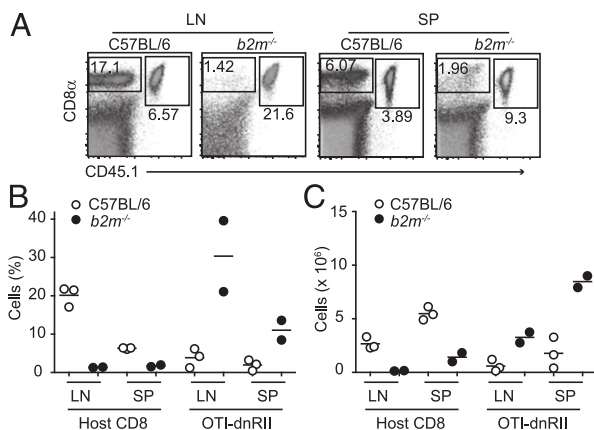


FIGURE 5. Proliferation of dysregulated memory OTI-dnTGFβRII cells is MHC class I independent. Naive OTI-dnTGFβRII cells were adoptively transferred into CD11c-dnTGFβRII hosts, followed by LM-OVA infection 1 d later. Dysregulated memory OTI-dnTGFβRII cells were isolated, and 2×10^6 cells were transferred into sublethally irradiated C57BL/6 and *b2m*^{-/-} mice. **(A)** Representative plots of transferred OTI-dnTGFβRII cells in the LNs and spleen 30 d after transfer. Plot represents cells in the live lymphocyte gate. **(B and C)** The percentage **(B)** and absolute number **(C)** of host CD8⁺ T cells and transferred OTI-dnTGFβRII cell in the LNs and spleen 30 d after transfer. Each dot represents one mouse. Data are representative of two independent experiments.

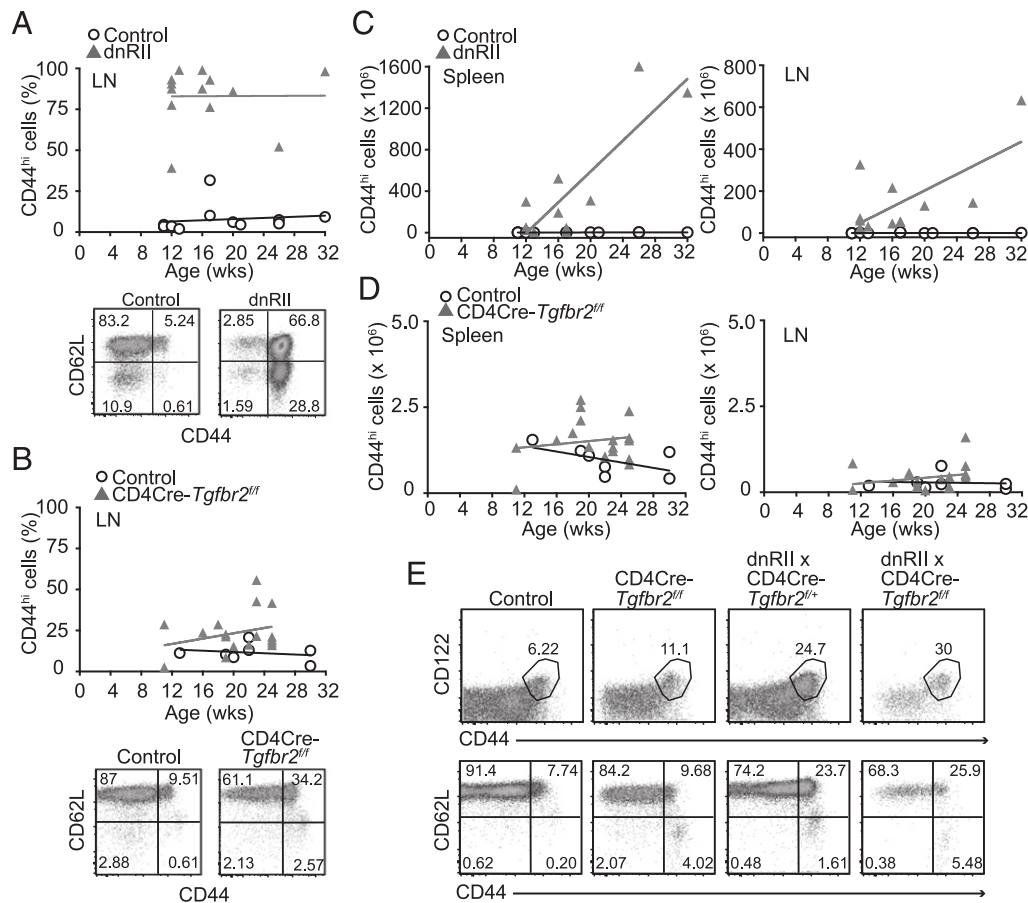


FIGURE 6. OTI-dnTGF β RII cells, but not OTI-CD4Cre-*Tgfr2*^{fl/fl} cells, show dysregulated expansion under steady-state condition. **(A)** The percentage of CD44^{hi} memory-like OTI cells in the LNs of OTI-dnTGF β RII-*Rag1*^{-/-} or OTI-WT-*Rag1*^{-/-} mice under steady-state conditions are plotted against age. Representative plots at 20 wk of age are shown at the bottom. Plots show cells gated on CD8 α ⁺TCR β ⁺ cells. **(B)** The percentage of CD44^{hi} memory-like OTI cells in the LNs of OTI-control (CD4Cre-*Tgfr2*^{fl/fl} or *Tgfr2*^{fl/fl})-*Rag1*^{-/-} or OTI-CD4Cre-*Tgfr2*^{fl/fl}-*Rag1*^{-/-} mice under steady-state conditions are plotted against age. Representative plots at 22 wk of age are shown at the bottom. Plots show cells gated on CD8 α ⁺TCR β ⁺ cells. **(C)** The absolute number of CD44^{hi} memory-like OTI cells in the LNs and spleen of OTI-dnTGF β RII-*Rag1*^{-/-} or OTI-WT-*Rag1*^{-/-} mice under steady-state conditions are plotted against age. **(D)** The absolute number of CD44^{hi} memory-like OTI cells in the LNs and spleen of OTI-control (CD4Cre-*Tgfr2*^{fl/fl} or *Tgfr2*^{fl/fl})-*Rag1*^{-/-} or OTI-CD4Cre-*Tgfr2*^{fl/fl}-*Rag1*^{-/-} mice under steady-state conditions are plotted against age. **(E)** Cell-surface makers on the CD8 α ⁺TCR β ⁺ OTI cells from the LNs of indicated 7-wk-old *Rag1*^{-/-} mice under steady-state conditions. Data are representative of two independent experiments. Each dot represents one mouse.

Rapid differentiation of naive OTI-dnTGF β RII cells into CD44^{hi} memory-like cells occurs even in the absence of endogenous *Tgfr2* gene

Because the effects of TGF- β signaling in T cell differentiation are context dependent (38), it is possible that a low level of leaked TGF- β signaling in OTI-dnTGF β RII cells promotes CD44^{hi} memory CD8⁺ T cell differentiation, which then somehow causes progressive expansion. To examine this possibility, we crossed OTI-dnTGF β RII-*Rag1*^{-/-} mice with CD4Cre-*Tgfr2*^{fl/fl}-*Rag1*^{-/-} mice to completely delete TGF- β signaling in naive OTI cells. We still found an increased percentage of CD44^{hi}CD122^{hi} memory-like cells in the LNs of OTI-dnTGF β RII-*Rag1*^{-/-} \times CD4Cre-*Tgfr2*^{fl/fl}-*Rag1*^{-/-} mice when compared with OTI-CD4Cre-*Tgfr2*^{fl/fl} cells (Fig. 6E), suggesting a dominant effect of truncated form of TGF- β RII on CD8⁺ T cell expansion that is independent of blocking TGF- β signaling in these cells.

Memory OTI-dnTGF β RII cells develop lymphoma

Because memory-like CD8⁺ T cells that express dnTGF β RII under the control of the *Cd2* promoter have been shown to develop lymphoma (28), we analyzed whether overexpression of dnTGF β RII by *Cd4* promoter also causes cellular transformation. Dysregulated

memory-like OTI-dnTGF β RII cells or *Listeria*-induced memory OTI-dnTGF β RII cells were isolated from 6-mo-old OTI-dnTGF β RII-*Rag1*^{-/-} mice or CD11c-dnTGF β RII hosts at day 420 p.i., respectively, and karyotype analysis was performed. These cells showed chromosomal abnormality, including trisomy of chromosome 15 and reciprocal translocation between chromosomes 4 and 15 (Fig. 7A, Table I). Gain of chromosome 15 is frequently present in several mouse models of lymphoma (39–41), and it has been suggested that *Myc* proto-oncogene located on mouse chromosome 15 contributes to trisomy 15 and leukemic transformation (42). We therefore analyzed *Myc* expression in memory-like OTI-dnTGF β RII cells from 2- to 3-mo-old OTI-dnTGF β RII-*Rag1*^{-/-} mice before they exhibited dysregulated expansion. We found that although the expression level of *Myc* target genes, such as *Id2* (inhibitor of DNA binding 2) (43) and *Cdkn1a* (cyclin-dependent kinase inhibitor 1A; also called p21) (44), were increased in CD44^{hi} memory-like OTI-dnTGF β RII cells, *Myc* expression did not differ between these groups (Fig. 7B). However, when we analyzed dysregulated memory-like OTI-dnTGF β RII cells isolated from OTI-dnTGF β RII-*Rag1*^{-/-} mice at 6 mo of age, *Myc* expression was increased in memory-like OTI-dnTGF β RII cells compared with that of OT-I WT cells (Fig. 7C). These results

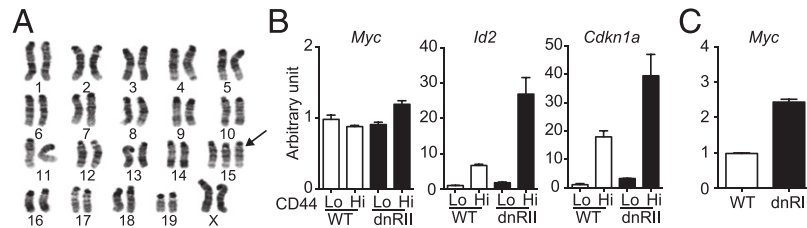


FIGURE 7. Memory OTI-dnTGF β RII cells develop lymphoma. **(A)** Karyotype analysis of late memory OTI-dnTGF β RII cells isolated from LM-OVA-infected mice at day 420 p.i. as described in Fig. 1. Arrow indicates trisomy of chromosome 15. **(B)** CD44^{lo} naive or CD44^{hi} memory-like OTI cells were isolated from OTI-dnTGF β RII-*Rag1*^{-/-} or OTI-WT-*Rag1*^{-/-} mice at 2–3 mo of age (before cellular transformation), and the mRNA expression of *Myc*, *Id2*, and *Cdkn1a* was determined with real-time PCR. The RNA sample was pooled from three to four mice for each group. The mRNA expression level in the CD44^{lo} OTI-WT cells is defined as 1. Data represent the means \pm SEM. **(C)** CD44^{hi} memory-like OTI cells were isolated from OTI-dnTGF β RII-*Rag1*^{-/-} or OTI-WT-*Rag1*^{-/-} mice at 6 mo of age (after cellular transformation), and the mRNA expression of *Myc* was determined with real-time PCR. The RNA sample was pooled from three to four mice for each group. The mRNA expression level in the OTI-WT cells is defined as 1. Data represent the means \pm SEM. (B and C) Data are representative of two independent experiments.

suggest that overexpression of dnTGF β RII in OTI cells by *Cd4* promoter results in cellular transformation most likely through a *Myc*-mediated mechanism.

Transformed memory OTI-dnTGF β RII cells produce effector cytokines and have CTL activity but cannot proliferate after recall response

To determine whether transformed memory OTI-dnTGF β RII cells retain their functionality as memory cells, we assessed the capacity of these cells to produce effector cytokines and to kill Ag-sensitized target cells in vivo. We isolated memory OTI-WT cells or transformed memory OTI-dnTGF β RII cells from infected C57BL/6 or CD11c-dnTGF β RII mice at day 380 p.i., respectively, and restimulated them with SIINFEKL peptide ex vivo. Interestingly, the transformed memory OTI-dnTGF β RII cells were functional in terms of IFN- γ , TNF, and GzmB production, when compared with memory OTI-WT cells (Fig. 8A). Furthermore, when the same number of each memory OTI population was retransferred into naive hosts along with SIINFEKL-pulsed target cells, no difference was observed in the in vivo ability of OTI-dnTGF β RII cells to kill target cells when compared with memory OTI-WT cells (Fig. 8B), suggesting that they also retain their cytolytic activity. Similar results were also obtained when we used early memory OTI-WT and OTI-dnTGF β RII cells that had not yet exhibited dysregulated expansion (Supplemental Fig. 3A, 3B). Similarly, early memory OTI-CD4Cre-*Tgfr2*^{fl/fl} cells exhibited a normal ability to produce IL-2 and IFN- γ after SIINFEKL peptide stimulation ex vivo (Supplemental Fig. 4A). Interestingly, however, transformed memory OTI-dnTGF β RII cells proliferated less than memory OTI-WT cells in response to SIINFEKL peptide or anti-CD3 ex vivo, whereas they responded similarly to OTI-WT cells to PMA/ionomycin stimulation (Fig. 8C). Furthermore, transformed memory OTI-dnTGF β RII cells did not respond to IL-2 or IL-15 stimulation (Fig. 8D), whereas early memory OTI-dnTGF β RII cells isolated from the hosts at day 70 p.i. proliferated similarly

to OT-WT cells in response to these cytokines (Supplemental Fig. 3C). To determine the ability of transformed memory OTI-dnTGF β RII cells to respond to a secondary infection in vivo, we isolated transformed memory OTI-dnTGF β RII cells and memory OTI-WT cells at day 461 p.i., and retransferred the same number of cells from each into naive hosts followed by LM-OVA infection. Consistent with results from ex vivo experiments, OTI-dnTGF β RII cells responded poorly to a secondary infection, whereas memory OTI-WT cells mounted a proliferative response (Fig. 8E). In contrast, no difference in proliferative response was observed when we transferred memory OTI-WT and OTI-dnTGF β RII cells isolated 180 d p.i. that had not exhibited dysregulated expansion (Supplemental Fig. 3D). The early memory OTI-control and OTI-GzmBCre-*Tgfr2*^{fl/fl} cells also expanded similarly in vivo upon rechallenge (Supplemental Fig. 4B). These results indicate that blocking TGF- β signaling on memory CD8⁺ T cells does not impact their function and recall response. In addition, although transformed late memory OTI-dnTGF β RII cells are capable of producing effector cytokines and killing target cells, they have defects in Ag- or cytokine-induced proliferative responses. The consequence of long-term overexpression of dnTGF β RII should be significantly considered for studies where the overexpression of this construct is used for enhancing T cell function during T cell-mediated immunotherapy.

Discussion

In this study, we used two different mouse models, Tg mice expressing truncated form of TGF- β RII under the *Cd4* promoter and TGF- β RII conditional KO mice crossed to GzmB- or CD4-Cre mice to address the role of TGF- β signaling in memory CD8⁺ T cell development, function, and homeostatic proliferation. We demonstrate that Ag-induced expansion and cytokine production of memory CD8⁺ T cells is not effected by the blockade of TGF- β signaling in both genetic models. Interestingly, however, we observe a massive lymphoproliferative disorder in both Ag-experienced

Table I. Karyotype analysis of OTI-dnTGF β RII cells

ID	Cell Types	Sampling	Karyotype
1	Memory-like OTI	6 mo old	41,XY +15 [17/30] ^a 40,XY [13/30]
2	Memory-like OTI	6 mo old	41,XY +15 [8/30] 40,XY [22/30]
3	<i>Listeria</i> -induced memory OTI	420 d p.i.	40,XX [3/20] 41,XX +15 [15/20] 40,XX Der(4)T(4E;15A2) [2/20]

^aNumber of chromosomes with aberration/total number of chromosomes studied.

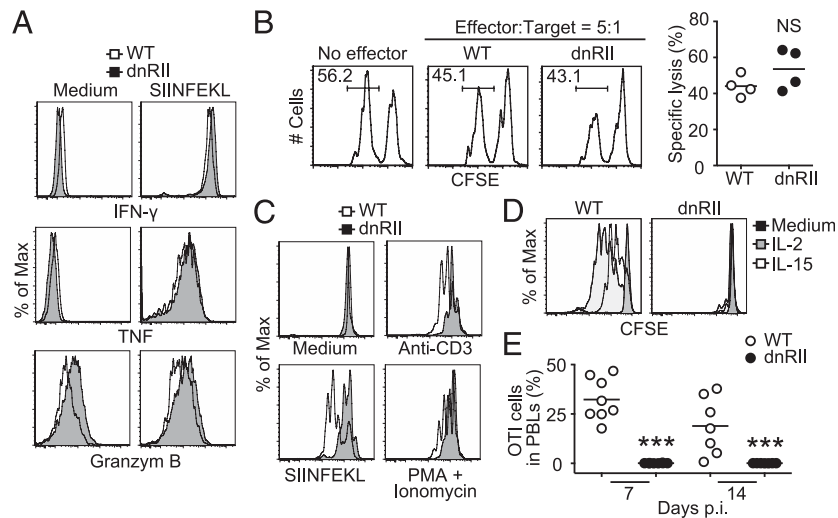


FIGURE 8. Transformed late memory OTI-dnTGF β RII cells have effector and CTL activity but do not proliferate after recall response. Adoptive transfer and LM-OVA infection was performed as described in Fig. 2. **(A)** Intracellular cytokine staining of splenocytes isolated at day 380 p.i. and stimulated *in vivo* with SIINFEKL peptide. Memory OTI-WT and transformed memory OTI-dnTGF β RII cells were identified based on staining with CD8 α and the corresponding congenic markers. **(B)** *In vivo* CTL assay performed with memory OTI-WT and transformed memory OTI-dnTGF β RII cells isolated from the spleen of infected mice at day 380 p.i. Representative histograms are shown on the left. NS, not significant compared with OTI-WT. **(C and D)** Memory OTI-WT or transformed memory OTI-dnTGF β RII cells isolated from LM-OVA-infected mice at day 375 p.i. were CFSE labeled and stimulated with indicated mitogens (C) or cytokines (D). CFSE dilution was analyzed 2 (C) or 4 d (D) after stimulation. **(E)** Memory OTI-WT or transformed memory OTI-dnTGF β RII cells isolated from LM-OVA-infected mice at day 461 p.i. (5×10^4 cells) were transferred into naive CD11c-dnTGF β RII recipients that were subsequently infected with LM-OVA. The percentage of OTI-WT and OTI-dnTGF β RII in PBLs was monitored over time. *** $p < 0.001$ versus OTI-WT. Data are representative of two independent experiments. NS, Not significant versus OTI-WT.

and homeostatically generated memory CD8⁺ T cells in the Tg model only, suggesting that the truncated form of TGF- β RII has functions that are independent of endogenous TGF- β RII signaling. This study has therefore revealed a previously unrecognized function of truncated TGF- β RII in CD8⁺ T cell differentiation and proliferation, which should be considered during the potential therapeutic use of the dnTGF β RII as a means to enhance Ag-specific CD8⁺ T cell function.

Blockade of TGF- β signaling by overexpressing dnTGF β RII using a tissue-specific promoter has been widely used to study the role of TGF- β signaling *in vivo*. We expected that conditional deletion of *Tgfb2* in CD8⁺ T cells would result in a much stronger phenotype compared with CD8⁺ dnTGF β RII cells, because the latter still express a functional TGF- β RII that can induce some level of TGF- β signaling (18, 20). However, we found that memory OTI-dnTGF β RII cells expanded massively and developed a lymphoproliferative disorder both in *Listeria*-infected hosts and in unimmunized OTI-dnTGF β RII-*Rag1*^{-/-} mice, whereas the OTI-conditional TGF- β RII KO cells lacked this phenotype. These results indicate that dnTGF β RII itself has functions independent of the endogenous TGF- β RII in CD8⁺ T cells. In support of this, increased differentiation of naive OTI cells into CD44^{hi} memory-like T cells was still observed in OTI-dnTGF β RII \times CD4Cre-*Tgfb2*^{fl/fl} mice on the *Rag1*^{-/-} background. Previous reports showed that immunocompetent mice expressing dnTGF β RII driven by *Cd2* promoter exhibited dysregulated memory CD8⁺ T cell homeostasis and cellular transformation without any sign of autoimmune disease (26), whereas the dnTGF β RII-*Rag1*^{+/+} strain driven by *Cd4* promoter developed autoimmune disease before any obvious signs of memory CD8⁺ T cell expansion (20). By contrast, a recent study demonstrated that lymphoproliferative disorder can also be seen in the dnTGF β RII-*Rag1*^{+/+} strain driven by *Cd4* promoter, in which dnTGF β RII are homozygously expressed, and IL-6 or IL-12p40 was also deleted to prevent autoimmune disease development (45). The reason for the differences

observed between the two dnTGF β RII strains is unknown, but it is suggested that differential expression of the dnTGF β RII transgene may affect the efficiency of TGF- β signaling blockade. However, we showed in this study that dnTGF β RII phenotype is not recapitulated in the conditional KO system, suggesting that lymphoproliferative disorder seen by increasing copy number of dnTGF β RII is not simply due to increased suppression of TGF- β signaling. In fact, dysregulated memory OTI-dnTGF β RII cell homeostasis was observed despite the use of heterozygous OTI-dnTGF β RII-*Rag1*^{-/-} mice in this study. In this regard, overexpression of dnTGF β RII in a tumor cell line has been shown to impair both TGF- β 1 and BMP2 signaling (46). Thus, it is possible that dnTGF β RII interacts with receptors other than TGF- β RI and also blocks TGF- β -independent signaling pathway such as BMP signaling, which may have synergistic effects on proliferation and transformation of memory CD8⁺ T cells. Further studies, outside the scope of this study, are required to identify such a dnTGF β RII-binding ligand, the composition of the receptor complex, as well as the downstream signaling pathway(s) in CD8⁺ T cells.

Because the human origin of the dnTGF β RII rendered this molecule immunogenic in mice, we had to adoptively transfer the OTI-dnTGF β RII cells into the CD11c-dnTGF β RII hosts, which also express the same transgene in the NK and dendritic cell compartments, and thus are tolerant to the transgene (24, 36). The naive OTI-dnTGF β RII and OTI-WT cells highly expanded after immunization, and differentiated memory cells successfully engrafted in the CD11c-dnTGF β RII hosts; however, the OT-WT cell engraftment of memory cells diminished over time in these hosts. On the rare occasions that we were able to find engrafted OTI-WT late memory cells in the CD11c-dnTGF β RII hosts, they did not display the same expansion phenotype as the OTI-dnTGF β RII cells, and the host CD8⁺ T cells did not expand in this setting either. Furthermore, we also found that OTI-dnTGF β RII-*Rag1*^{-/-} or P14-dnTGF β RII-*Rag1*^{-/-} mice, where the dnTGF β RII transgene is expressed only in the CD8⁺ T cells, also showed accumulation

of memory-like OTI or P14 cells under steady-state condition. Therefore, we believe that the expansion and transformation of late memory OTI-dnTGF β RII cells is cell intrinsic, although we cannot completely exclude the contributions from the CD11c-dnTGF β RII transgene on our findings.

We found that the kinetics of proliferation between OTI-dnTGF β RII cells isolated from *Listeria*-infected CD11c-dnTGF β RII host and those from uninfected OTI-dnTGF β RII-*Rag1*^{-/-} mice is clearly different; in the former case, cells start expanding around 180–220 d (25–32 wk) p.i., whereas homeostatic proliferation begins around 10–12 wk of age in the latter hosts. After *Listeria* infection in the CD11c-dnTGF β RII hosts, the sorted naive OTI-dnTGF β RII cells clonally expand, contract, form proper memory cells, and remain quiescent until ~180 d p.i., after which they form lymphomas and begin proliferating again. Several studies have shown that CD8⁺ T cell clonal expansion, which is nonmalignant expansion of monoclonal populations of CD8⁺ T cells, can appear with increasing frequency as individuals and mice age (47, 48). In fact, we did observe this phenomenon in our aged mice as the frequency of OTI-WT cells in the PBLs of C57BL/6 hosts was slightly increased over time. However, unlike the CD11c-dnTGF β RII host that received OTI-dnTGF β RII cells, mice having TEC do not show increased number of total CD8⁺ T cells, but rather an expansion of a subclone of the CD8⁺ T cells (47, 48). It has been reported that transfer of oncogene-expressing TCR-Tg T cell (OTI or P14) into *Rag1*^{-/-} hosts induces lymphoma, and transformation of these cells is suppressed by cotransferring polyclonal T cells (49). This clonal competition model may explain the difference between these two experimental models; presence of polyclonal T cells in CD11c-dnTGF β RII hosts may delay proliferation and transformation of memory OTI-dnTGF β RII cells after *Listeria* infection.

Given the essential role of IL-15 and IL-7 in regulating memory CD8⁺ T cell proliferation and survival, and the critical role of these cytokine signaling pathways in lymphoma development (10, 12), we examined the involvement of these cytokines in expansion of memory OTI-dnTGF β RII cells. However, we found that neither IL-15 nor IL-7 was required for the development and expansion of memory OTI-dnTGF β RII cells, as the OTI-dnTGF β RII cells showed enhanced accumulation even in the *I17*^{-/-} and *I15*^{-/-} mice. Furthermore, we also observed that dysregulated memory-like OTI-dnTGF β RII cells transferred into *I17*^{-/-}*I15*^{-/-} mice massively proliferated (data not shown). Although transformed memory OTI-dnTGF β RII cells displayed normal CD122 and CD127 expression, cytokine production, and cytolytic activity, they had a poor proliferative response to IL-2 or IL-15, and exhibited a reduced capacity to participate in recall proliferative response both in vivo and in vitro, whereas early memory OTI-dnTGF β RII cells that had not yet exhibited dysregulated expansion did proliferate and responded to cytokines. These results indicate that the normal homeostatic regulation of memory CD8⁺ T cells becomes lost once they become lymphomas. However, naive OTI-CD2-dnTGF β RII cells proliferated extensively in *I17*^{-/-}*I15*^{-/-} hosts (27), suggesting that additional cytokines or mediators may regulate the proliferation and maintenance of CD8⁺ T cells expressing dnTGF β RII.

TCR signaling has been shown to play an important role in lymphoma development in several murine lymphoma models (50, 51). Furthermore, it has been reported that the TCR–MHC interaction is required for the development of memory-like CD8⁺ CD2-dnTGF β RII T cells (27, 29). Indeed, male, but not female, HY-TCR-Tg CD2-dnTGF β RII mice on the *Rag1*^{-/-} background showed an increased accumulation of CD44^{hi} CD8⁺ T cells (29), and naive OTI-CD2-dnTGF β RII cells failed to expand in MHC

class I-deficient host (27). However, we found that transformed memory OTI-dnTGF β RII cells could expand in an MHC class I-deficient environment, although the molecular mechanisms by which these cells can proliferate so extensively are still under investigation. It is likely that presence of dnTGF β RII in CD8⁺ T cells may induce cell-intrinsic alterations, such as acquisition of mutations or epigenetic alteration that affect a common signaling pathway that leads to cell proliferation. Indeed, we found chromosomal abnormalities in infection-induced late memory OTI- or memory-like OTI-dnTGF β RII cells. Upregulation of proto-oncogenes, such as *Myc*, and epigenetic changes may provide a mechanism by which the growth properties of memory CD8⁺ dnTGF β RII T cells could be altered, ultimately resulting in a CD8⁺ T cell expansion and transformation (45). Thus, we suggest that TCR signaling is most likely required for initial proliferation and transformation of CD8⁺ dnTGF β RII cells; however, it does not drive the proliferation of the lymphoma after transformation.

We previously reported that TGF- β selectively controls the number of SLECs during the effector phase of *Listeria* infection (24). However, in contrast with OTI-dnTGF β RII cells, this study and a recent published article showed that the total number of effector OT-I cells was not affected by depletion of TGF- β signaling using a conditional KO system (52). We do, however, show in this article that TGF- β signaling regulates the ratio between SLECs and MPECs; nonetheless, TGF- β signaling-deficient early memory CD8⁺ T cells produce a normal level of effector cytokines and mount recall responses, suggesting that TGF- β signaling is not essential for memory CD8⁺ T cell function during *Listeria* infection. The role of TGF- β signaling in CD8⁺ T cells in infectious diseases is still unclear. Previous studies showed that dnTGF β RII mice showed rapid viral eradication, and more functional effector and memory CD8⁺ T cells after chronic viral infection (25, 53), whereas therapeutic blockade of TGF- β signaling by a neutralizing Ab or small inhibitor did not recapitulate the phenotype of dnTGF β RII mice (53, 54). This discrepancy might be because of the effects of spontaneous accumulation of memory-like CD8⁺ T cells in dnTGF β RII mice (53). Because blockade of TGF- β signaling by dnTGF β RII results in unexpected effects in CD8⁺ T cells, future studies need to address the mechanism of regulation of SLEC formation by TGF- β signaling and its contribution to host protection against pathogens using conditional KO system.

In summary, we have provided evidence showing that TGF- β signaling in CD8⁺ T cells controls the formation of SLECs during the effector phase of *Listeria* infection. However, TGF- β signaling does not regulate the homeostatic proliferation of memory CD8⁺ T cells, and transgenic overexpression of dnTGF β RII leads to dysregulated expansion and ultimately transformation of memory CD8⁺ T cells. Thus, investigators should be cautious concerning the use of these different models to study the role of TGF- β signaling in CD8⁺ T cells and the potential use of the dnTGF β RII for therapeutic purposes. Nonetheless, identification of the dnTGF β RII-dependent alternative signaling pathway might provide a new mechanism for the regulation of memory CD8⁺ T cell expansion and lymphoma development.

Acknowledgments

We thank Caroline Lieber for assistance with manuscript preparation and the Laboratory of Genome Biology and Cytogenesis (Van Andel Institute) for karyotype analysis.

Disclosures

The authors have no financial conflicts of interest.

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