

Validity of four pain intensity rating scales

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ABSTRACT

The Visual Analogue Scale (VAS), Numerical Rating Scale (NRS), Verbal Rating Scale (VRS), and the Faces Pain Scale-Revised (FPS-R) are among the most commonly used measures of pain intensity in clinical and research settings. Although evidence supports their validity as measures of pain intensity, few studies have compared them with respect to the critical validity criteria of responsivity, and no experiment has directly compared all 4 measures in the same study. The current study compared the relative validity of VAS, NRS, VRS, and FPS-R for detecting differences in painful stimulus intensity and differences between men and women in response to experimentally induced pain. One hundred twenty-seven subjects underwent four 20-second cold pressor trials with temperature order counterbalanced across 1°C, 3°C, 5°C, and 7°C and rated pain intensity using all 4 scales. Results showed statistically significant differences in pain intensity between temperatures for each scale, with lower temperatures resulting in higher pain intensity. The order of responsivity was as follows: NRS, VAS, VRS, and FPS-R. However, there were relatively small differences in the responsivity between scales. A statistically significant sex main effect was also found for the NRS, VRS, and FPS-R. The findings are consistent with previous studies supporting the validity of each scale. The most support emerged for the NRS as being both (1) most responsive and (2) able to detect sex differences in pain intensity. The results also provide support for the validity of the scales for use in Portuguese samples.

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1. Introduction

The Visual Analogue Scale (VAS), Numerical Rating Scale (NRS), Verbal Rating Scale (VRS), and Faces Pain Scale-Revised (FPS-R) are among the most common measures of pain intensity used by clinicians and researchers. Evidence supports the reliability and validity of each of these measures across many populations [10,26–28]. However, each measure has strengths and weaknesses. For example, research indicates that VASs have more ratio scale qualities than other pain intensity scales for groups of patients (but not necessarily for individuals) [13,42,44,45], although some authors note that VASs scales do not always have linear qualities and are not always normally distributed [37,55]. Pain scales with more response levels (eg, the VAS or 0–10 NRS relative to the 6-point FPS-R or 4-point VRS) have the potential to be more sensitive [6,9,55], although more response categories do not necessarily translate to more responsivity [7,19,29]. Furthermore, research

findings suggest that no single measure is consistently more responsive than any of the other measures [6,9–11,28,30,36], although the responsivity of the VAS, NRS, VRS, and FPS-R has yet to be directly compared in the same study. Also, the validity of these scales has never been examined in a sample of individuals from Portugal. Evaluations of common pain measures in samples from different countries and cultures can help establish the cross-cultural generalizability of validity findings.

Perhaps the most important validity criterion for a pain measure is its ability to detect changes in pain with pain treatment or procedures known to produce pain. One method for doing this would be to use an experimental design in which the amount of stimulation is highly controlled [14]. The cold-pressor test is an experimental method for inducing pain that is thought to reflect many (but not all) of the critical components of clinical pain [25], and its advantages are discussed in the literature [14,22,40,53]. Moreover, an increase in pain intensity as water temperature decreases is well documented, with small variations in water temperature resulting in significant differences in pain intensity [22,53,54].

A number of studies have examined the influence of sex on pain perceptions and pain response to experimental pain [14,40], with

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normally menstruating women usually being more sensitive to painful stimuli than men [34,36,51,54]. Laboratory pain experiments that include both men and women provide an opportunity to compare the ability of pain ratings to detect these well-established sex differences.

The primary aim of the current study was to compare the relative validity of VAS, NRS, VRS, and FPS-R for detecting differences in painful stimulation and for detecting sex effects in response to painful stimulation. Based on previous research, we hypothesized that all 4 scales would be able to detect a sex effect and differences in pain resulting from 4 temperatures (1°C, 3°C, 5°C, and 7°C). Given the larger number of response levels of the VAS and NRS, we also anticipated that these would evidence greater responsivity than the VRS or FPS-R. Finally, this study also sought to evaluate the validity of the pain intensity rating scales in a Portuguese sample.

2. Methods

2.1. Participants

Participants were 127 volunteer university students. Exclusion criteria included: (1) being under 18 years of age; (2) reporting a history of any of the following diagnoses or medical problems: musculoskeletal problems, cancer, heart disease, stroke, epilepsy, diabetes or Raynaud syndrome; (3) having an open wound, cut, or fracture in any of the upper limbs; (4) having a cognitive or physical disability that could prevent participation; or (5) refusal to participate.

Of the 127 subjects who expressed an interest in participating in the study, 112 were eligible and completed the entire experimental procedures. Of the 112 completers, 3 subjects were excluded from the analyses because they were unable to understand how to use the VAS. Thus, complete data were available for 109 subjects, 56 of whom were female (51.4%). The ages of the participants ranged from 18 to 40 years old ($M = 22.27$, $SD = 3.92$; Female: $M = 21.24$, $SD = 3.45$; Male: $M = 23.34$, $SD = 4.13$). Most of the sample had their permanent residence in an urban area (74.3%), and the remainder (25.7%) lived in a rural area. Ninety-nine participants were undergraduate college students (33.0%, 17.4%, 21.1%, 11.0%, and 8.3% in their first, second, third, fourth, and fifth year, respectively). Ten (9.2%) of the participants were in graduate school.

2.2. Material

The cold-pressor apparatus used consisted of 4 thermal insulated containers with 18.1 L of capacity containing water chilled to 4 different temperatures. The apparatus was capable of maintaining water temperatures within $\pm 0.5^\circ\text{C}$ of the desired temperatures throughout the experimental procedures. Each container had 2 compartments separated by a metal filter, one of which held water, ice, and a water pump, and the other (the immersion tank) contained water alone with an armrest; the participants' hands therefore never came in direct contact with the ice. Four water pumps (JAD, model SP-602, 200 L/h, Guangdong, China) made the water flow continuously between the 2 compartments of each container to prevent warm water pockets from forming near the participants' hands [53]. The temperature of the hand and water was monitored and controlled by asking the participants to hold a mercury thermometer in the palm of their hands and immersing a thermometer in the water, respectively. One extra thermal insulated container without divisions contained an armrest and tepid water.

2.3. Measures

Fig. 1 presents all the pain intensity rating scales used in this study. The VAS [23] consists of a horizontal line 100 mm in length,

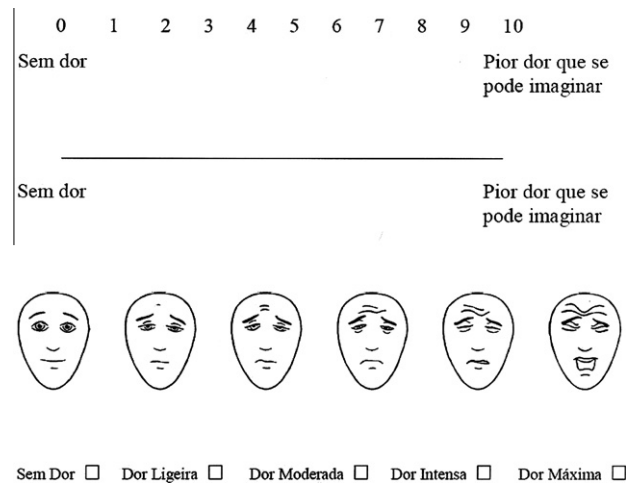


Fig. 1. The Numerical Rating Scale, Visual Analogue Scale – Revised, and Verbal Rating Scale; Faces Pain Scale – Revised, copyright ©2001, International Association for the Study of Pain, reproduced with permission, www.painsourcebook.ca.

with the end points “No pain” and “Worst imaginable pain” placed at each end of the line. Respondents are asked to make a mark on the line that best represents the level of pain intensity that they are experiencing. The NRS is an 11-point scale consisting of integers from 0 through 10; 0 representing “No pain” and 10 representing “Worst imaginable pain.” Respondents select the single number that best represents their pain intensity. Although validity studies for the Portuguese versions of these measures have not been published, to our knowledge, both the VAS and the NRS used in this study have been previously used in research with Portuguese samples [1,16,17,48], and are recommended for use by the Portuguese Ministry of Health (Normative Circular n° 9/DGCG of June 14, 2003). The VRS is a 5-point scale consisting of a list of phrases (no pain, mild pain, moderate pain, intense pain, maximum pain) that describe increasing levels of pain intensity. Respondents select the single phrase that best characterizes their pain intensity. The VRS used in this study is commonly used by Portuguese researchers (eg, [12]). The FPS-R [4,21] is a 6-point scale, with 6 different faces that represent increasing levels of pain intensity. Respondents are asked to select the one expression that best characterizes his or her pain intensity, from the left-most face (“No pain”), to the right-most face (“Very much pain”). Each illustration corresponds to a numeric score (0, 2, 4, 6, 8, or 10). Research supports the validity of each of the pain measures used in this study as measures of pain intensity [24,27,32,39,44,46,47]. Although the FPS-R was initially developed for use with children, researchers also use the measure in samples of individuals with cognitive and communication impairment. The Portuguese (Portugal) translation of the FPS-R was performed by Batalha [2] and is available online (www.painsourcebook.ca).

2.4. Procedure

The cold-pressor procedures closely followed the guidelines for this task described in the literature, and were adapted to fit the study aims [40,52,53]. The study had Institutional Review Board approval. The study procedures were described to all potential participants and each was given a written consent form to read and sign before any measures were administered. After signing the consent form, participants completed a demographic and medical history questionnaire in order to identify potential medical conditions that would prevent participation. Participants who met any of the exclusion criteria were then excluded from participation.

The nondominant hand temperature was measured in all participants, followed by hand washing to the wrist. The nondominant hand was then immersed to the wrist in the container with tepid water ($36^{\circ}\text{C} \pm 1^{\circ}\text{C}$) for 2 minutes, in order to reduce preexisting differences in hand temperature [53]. Hand temperature was again measured, and participants were instructed to immerse the hand to the wrist in the first cold water container for 20 seconds. Participants were also told they could take the hand from the cold water at any moment if it felt too uncomfortable to continue. For each of the 4 study conditions, only 3 participants took their hands out of the water before the established tolerance time (20 seconds). After the 20-second cold immersion, when we anticipated that pain would be at its most intense, we administered paper-and-pencil versions of the 4 pain measures (VAS, NRS, VRS, and FPS-R). The measures were presented in a random order using a Latin Square design. After a 3-minute break, the participants were asked to immerse his or her hand into the tepid warm water again for 2 minutes, and hand temperature was again assessed. Participants underwent 4 trials with 4 different water temperatures (1°C , 3°C , 5°C , and 7°C), in counterbalanced order, as proposed by Mitchell and colleagues [40]. Each participant experienced each water temperature only once, and provided ratings using each of the 4 scales for each temperature; thus, each participant provided 16 ratings. Participants were not given any information regarding the water temperature in each container.

2.4.1. Data analysis

We first computed medians, means, and SDs for demographic and study variables for descriptive purposes. We next computed Pearson correlations between the VAS, NRS, FPS-R, and VRS, for descriptive purposes. In order to compare the ability of VAS, NRS, FPS-R, and VRS to detect differences in pain stimuli resulting from 4 different temperatures, as well as the hypothesized sex main effect on pain intensity ratings, we then performed 4 mixed-design repeated-measures analyses of variance (ANOVAs), with the pain intensity ratings as the dependent variables, and sex and temperature as the independent variables. Prior to these analyses, we evaluated test assumptions, namely normality and sphericity of the variance-covariance matrix, by analysing skewness (Sk) and kurtosis (Ku), with values of Sk and Ku lower than 1 indicating absence of severe violation of normality assumption and Mauchly test, respectively [5,18]. If a violation of the assumption of sphericity was found, we planned to use Huynh-Feldt epsilon to set the degrees of freedom [8,38]. In the event that a significant temperature effect was found, we planned to perform between-temperature comparisons using post hoc Fisher's least significant difference tests. Effect sizes were estimated using η_p^2 , and, along with P values and F statistic magnitudes, were used to compare the hypothesized differences in responsivity of the 4 pain measures, with larger η_p^2 and F statistics, as well as smaller P values, indicating greater sensitivity [10,11,24,49]. Finally, we performed power analyses to determine the sample size required to obtain significant effects for each of the 4 measures, both for the omnibus ANOVA and for each planned temperature paired comparison. Alpha was set at 0.05 and power at 0.95 for these analyses. Statistical analyses were computed using software PASW Statistics 18 (v. 18, SPSS Inc. Chicago, IL, USA) and G*Power (v. 3.1) [15].

3. Results

Table 1 lists the descriptive statistics of the study variables, and Table 2 presents the correlation coefficients between the pain measures. As can be seen, the pain scales showed strong to very strong and statistically significant inter-scale correlations (r s ranging from 0.79 to 0.96) for all 4 water temperatures.

Pain ratings, as measured by VAS, NRS, VRS, and FPS-R, showed normal distributions for each of the 4 temperatures (Sk <1 and Ku <1). However, for each measure, we noted a violation of the assumption of sphericity [VAS: $W = 0.70$, $X^2(5) = 38.28$, $p < 0.001$; NRS: $W = 0.59$, $X^2(5) = 55.53$, $p < 0.001$; VRS: $W = 0.82$, $X^2(5) = 20.54$, $p < 0.01$; FPS-R: $W = 0.81$, $X^2(5) = 21.74$, $p < 0.01$]. We therefore used Huynh-Feldt epsilon to determine the degrees of freedom in the analyses [8,38].

As hypothesized, there were statistically significant temperature main effects for each of the 4 scales used in the study [VAS: $F_{\text{Huynh-Feldt}}(2.48, 265.24) = 85.74$; $p < 0.001$, $\eta_p^2 = 0.45$; $\pi = 1$; NRS: $F_{\text{Huynh-Feldt}}(2.28, 243.64) = 93.49$; $p < 0.001$, $\eta_p^2 = 0.47$; $\pi = 1$; VRS: $F_{\text{Huynh-Feldt}}(2.74, 287.48) = 76.36$; $p < 0.001$, $\eta_p^2 = 0.42$; $\pi = 1$; FPS-R: $F_{\text{Huynh-Feldt}}(2.70, 286.42) = 72.62$; $p < 0.001$, $\eta_p^2 = 0.32$; $\pi = 1$]. Moreover, all of the effect sizes associated with the temperature main effects in the omnibus ANOVAs for each measure were large. Effect sizes for the comparisons for each pair of temperature differences ranged from medium (0.17) to large (0.59), consistent with the differences between temperatures. These differences also follow the same pattern for each scale (Table 3 and Fig. 2).

Statistically significant sex main effects emerged for the NRS [$F(1, 107) = 4.40$; $p < 0.05$, $\eta_p^2 = 0.04$; $\pi = 0.55$], VRS [$F(1, 107) = 8.38$; $p < 0.01$, $\eta_p^2 = 0.07$; $\pi = 0.82$], and FPS-R [$F(1, 107) = 14.13$; $p < 0.001$, $\eta_p^2 = 0.12$; $\pi = 0.96$], and a nonsignificant trend emerged for the main effect of gender on pain ratings on VAS [$F(1, 107) = 3.49$; $p = 0.07$, $\eta_p^2 = 0.03$; $\pi = 0.46$], with women reporting higher pain ratings in every experimental condition.

Post hoc Fisher's least significant difference paired temperatures comparisons for each pain scale found statistically significant differences between all observations ($p < 0.001$). As would be expected, in every case, lower temperatures resulted in higher pain intensity ratings for all 4 scales.

The NRS and VAS evidenced slightly higher effect sizes (0.47 and 0.44, respectively) and higher F statistics (93.49 and 85.74, respectively) than VRS (0.42 effect size and F statistic of 76.36) and FPS-R (0.32 effect size and F statistic of 72.62). Power analyses based on these effect sizes indicated that the number of participants needed to be able to detect an overall difference between temperatures, as tested by an ANOVA, would be 5, 5, 5, and 7 for the NRS, VAS, VRS, and FPS-R, respectively. Power analyses to

Table 1
Means and SDs of the pain ratings for each temperature condition.

	Overall Mean (SD)	Male Mean (SD)	Female Mean (SD)
VAS			
7°C	3.65 (2.35)	3.23 (2.29)	4.03 (2.36)
5°C	4.38 (2.23)	3.90 (2.10)	4.82 (2.28)
3°C	5.04 (2.24)	4.67 (2.31)	5.38 (2.14)
1°C	5.83 (2.17)	5.58 (2.24)	6.05 (2.12)
NRS			
7°C	3.87 (2.39)	3.43 (2.38)	4.29 (2.33)
5°C	4.64 (2.21)	4.13 (2.17)	5.12 (2.15)
3°C	5.32 (2.15)	4.96 (2.24)	5.66 (2.01)
1°C	6.18 (2.21)	5.83 (2.29)	6.52 (2.10)
FPS-R			
7°C	3.33 (2.51)	2.52 (2.30)	4.11 (2.48)
5°C	4.15 (2.32)	3.32 (2.19)	4.95 (2.21)
3°C	4.95 (2.55)	4.08 (2.60)	5.78 (2.23)
1°C	5.76 (2.46)	5.17 (2.46)	6.29 (2.35)
VRS			
7°C	2.49 (0.93)	2.26 (0.88)	2.67 (0.93)
5°C	2.79 (0.86)	2.55 (0.82)	3.00 (0.85)
3°C	3.08 (0.83)	2.87 (0.81)	3.30 (0.79)
1°C	3.50 (0.80)	3.34 (0.85)	3.63 (0.71)

VAS, Visual Analogue Scale; NRS, Numerical Rating Scale; FPS-R, Faces Pain Scale-Revised; VRS, Verbal Rating Scale.

Table 2
Inter-scale correlation coefficients between the VAS, NRS, FPS-R, and VRS.

	7°C			5°C			3°C			1°C		
	VAS	NRS	FPS-R	VAS	NRS	FPS-R	VAS	NRS	FPS-R	VAS	NRS	FPS-R
VAS	–	–	–	–	–	–	–	–	–	–	–	–
NRS	0.96	–	–	0.95	–	–	0.94	–	–	0.95	–	–
FPS-R	0.84	0.85	–	0.79	0.81	–	0.80	0.80	–	0.84	0.84	–
VRS	0.80	0.82	0.81	0.80	0.79	0.82	0.81	0.81	0.86	0.80	0.80	0.84

VAS, Visual Analogue Scale; NRS, Numerical Rating Scale; FPS-R, Faces Pain Scale-Revised; VRS, Verbal Rating Scale.

Table 3
Effect sizes (and number of participants required to obtain significant effects) for the VAS, NRS, FPS-R, and VRS.

	Effect size (n)											
	VAS			NRS			FPS-R			VRS		
	5°C	3°C	1°C	5°C	3°C	1°C	5°C	3°C	1°C	5°C	3°C	1°C
7°C	0.22 (14)	0.47 (6)	0.58 (5)	0.25 (12)	0.49 (6)	0.59 (5)	0.20 (16)	0.44 (7)	0.55 (5)	0.17 (18)	0.42 (7)	0.58 (5)
5°C	–	0.20 (16)	0.46 (7)	–	0.22 (14)	0.48 (6)	–	0.20 (16)	0.45 (7)	–	0.17 (19)	0.29 (10)
3°C	–	–	0.30 (10)	–	–	0.36 (8)	–	–	0.20 (15)	–	–	0.29 (10)

VAS, Visual Analogue Scale; NRS, Numerical Rating Scale; FPS-R, Faces Pain Scale-Revised; VRS, Verbal Rating Scale.

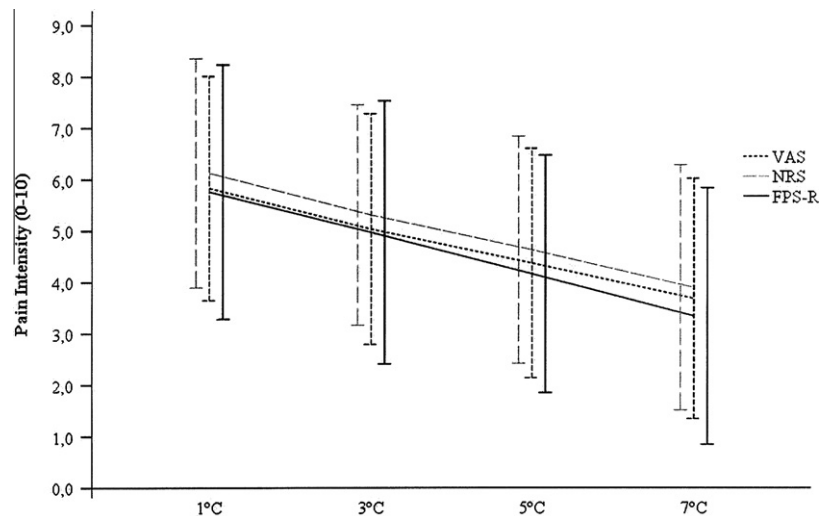


Fig. 2. Average pain intensity ratings across temperatures. Error bars represent SD.

compute the number of participants needed to detect differences between each pair of temperatures for each of the pain scales are presented in Table 3, and range from 5 to 19. These are consistent with the distance between temperatures, with larger distances (and effect sizes) corresponding to fewer participants needed.

4. Discussion

The results of this study provide strong support for the validity of all 4 scales studied for detecting changes in pain intensity in Portuguese university students. All of the scales were able to detect differences in pain resulting from 4 different temperatures, with variations in temperature resulting in statistically significant differences in pain intensity ratings, and lower temperatures resulting in higher pain ratings for each of the 4 scales studied. These results are consistent with previous studies that support each scale's validity [9,10,24,33,44,45], and show that small variations in water temperature result in significant differences in pain intensity ratings [22,40,53,54].

As predicted, we found some differences in the relative responsiveness, with NRS being the most responsive, followed by VAS, VRS,

and FPS-R. This is consistent with previous studies demonstrating the superiority of VAS and NRS responsiveness, due perhaps to the larger number of response levels that these 2 scales provide [6,9,41,50,55]. In our study, the NRS has shown to be slightly more responsive than the VAS, as indicated by its larger effect size and F statistic value. This is consistent with a group of studies showing a similar sensitivity between the NRS and VAS or a slight superiority of the NRS over the VAS [6,9–11]. Nevertheless, the results of power analyses to determine the number of subjects needed to detect a significant effect indicate that the 4 measures have very similar levels of responsivity, with very small differences between scales in the numbers of subjects needed to detect differences. This finding is consistent with the strong to very strong associations we found among the study measures (a finding also consistent with previous research, eg, [11,24,33,46]), indicating that all 4 measures tap into the same overall dimension (ie, pain intensity).

Thus, the results indicate that all else being equal, any of the 4 scales could be used for detecting changes in pain, although the NRS and VAS might be considered first when particularly sensitive and responsive measures of pain intensity are needed. Based on other considerations, however, researchers and clinicians may

elect to choose the NRS over the VAS in many settings. First, although the NRS has not consistently been shown to have ratio properties [43,45], its scores can provide data for parametric analysis [6,13,25,55]. Also, the NRS has been shown to be at least as sensitive as the VAS, whether a 0–10 NRS or a 0–100 NRS is used [6,9–11,24]. Third, the NRS is preferred over the VAS by patients and clinicians for its relative simplicity and ease of administration and scoring even when administered verbally [3,6,10,11,13,20,24,55]. Fourth, the VAS tends to have higher failure rates than the NRS or VRS, probably because both the NRS and the VRS are very easy to understand and complete by patients [3,6,10,11,13,20,24]. This latter point was also supported in the current study, given our finding that the only participants excluded from the sample for not being able to understand the measures were excluded because they were unable to understand the VAS.

The VRS is a categorical measure that might not have ratio properties [43]. As a result, VRSs do not necessarily have equal intervals between levels, which limits the conclusions that can be drawn about the magnitude of differences over time or between patient groups [25,26]. Also, when differences in responsivity are found, VRSs, as well as the FPS-R, tend to be less sensitive than VAS and NRS, consistent with the results from our study. This lower level of responsivity may be related to the lower number of response categories of these measures. However, we did find that both of these scales were able to detect changes in pain associated with differences in water temperature, indicating that they are valid and could be used when responsivity is not a critical issue [6,9,24,25,31]. Also, statisticians note that it is possible to draw valid conclusions using parametric analysis with ordinal data, such as data from VRSs, especially if number of categories in the scale is 5 or more [5,18,38]. Thus, the VRS can be considered a viable choice in settings with patients or research subjects who might be less able to use the NRS (eg, very young individuals or individuals with significant cognitive impairment). Likewise, our findings provide support for the validity of the FPS-R in adults, supporting its use in clinical and research settings. Although the FPS-R has been developed for use with children and proven useful with people with cognitive and communication disabilities, there may be situations or settings in which it might be useful for other populations. For example, the FPS-R might be useful for samples that include both adults without cognitive impairment and children (or the elderly) in the same study, and a measure is needed that all participants can complete. The FPS-R might also be considered for use in cross-cultural studies with adults, where researchers cannot be certain of the meaning equivalence of the verbal endpoint descriptors. In this situation, a measure based on facial expressions might show a greater cultural equivalence.

Regarding sex effect on pain intensity ratings, our results are in line with previous research showing significant sex effects on intensity ratings following painful stimulation [34,35,51,54], with women reporting higher pain intensity ratings across temperatures. The sex effects were statistically significant for 3 of the scales (NRS, VRS, FPS-R), and showed a nonsignificant trend for the VAS. It is interesting to note that other researchers have not found sex main effects when they used the VAS to test for these effects [40,45]. These findings suggest the possibility that for experiments specifically designed to test for or explain sex effects in pain intensity, it might be best to avoid using the VAS.

One significant limitation of the study is that it was performed with healthy young participants. Although it has been argued by some that the cold-pressor test mimics the effects of chronic pain conditions [40,53] due to its unpleasantness and to the fact that the painful stimuli is conducted by the C fibers, which are implicated in chronic pain, experimental pain is different from clinical pain. Clinical pain, for example, is less predictable and controllable. Also, participants in experimental pain studies can be assured that

the pain is not associated with any tissue damage, whereas patients with clinical pain cannot always be so sure of this. For these reasons, clinical pain has an emotional significance and quality-of-life implications that may influence pain perception [14]. Therefore, the study findings do not necessarily generalize to patients with clinical pain conditions. It would be useful to examine the relative responsivity of the 4 pain measures in response to treatments or procedures known to impact clinical pain conditions to help determine their generalizability.

Nevertheless, the findings provide support for the validity and sensitivity of all 4 pain scales studied, with the exception that it might be best to avoid the use of VAS in studies seeking to examine sex effects. The findings also suggest that the NRS may be (very) slightly more sensitive than the other measures in our sample of individuals from Portugal; a finding consistent with some other studies that have compared the NRS to other pain measures, and supporting their cross-cultural reliability. Research is needed to compare these measures in clinical settings to confirm the generalizability of the current findings to clinical populations.

Conflict of interest statement

None of the authors have any conflicts of interest with respect to this study.

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