

1 **Water-Based Bentonite Drilling Fluids Modified by Novel Biopolymer for Minimizing**
2 **Fluid Loss and Formation Damage**

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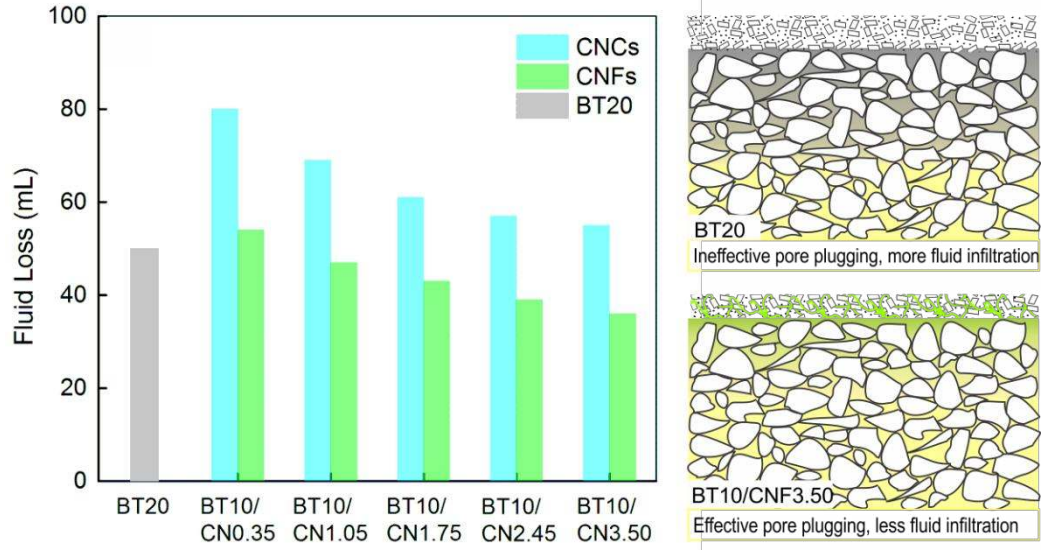
10 **Abstract**

11 Cellulose nanoparticles (CNPs), including cellulose nanocrystals (CNCs) and cellulose nanofibers
12 (CNFs), were used as an environmentally friendly and high performance additive in water-based
13 bentonite drilling fluids for minimizing fluid loss and formation damage. The effects of CNP dimension
14 and concentration on the rheological and filtration properties of the fluids were investigated. With half of
15 the bentonite in the fluid replaced by a small fraction of CNPs, the resultant fluids showed excellent shear
16 thinning behavior and the fluids' viscosity, yield point, and gel strength increased with the concentrations
17 of CNPs. The addition of CNPs did not produce a pronounced effect in loss of the fluids under low
18 temperature and low pressure (LTLP) conditions. However, reduced fluid loss and formation damage
19 were observed with use of CNPs at a higher temperature and pressure condition, demonstrating CNP's
20 potentials for high temperature and high pressure well applications. Additionally, CNCs and CNFs
21 functioned differently in the rheological and filtration properties of the fluids, attributed to their distinct
22 morphology and surface functionality, which could be controlled to maximize the performance of the
23 fluids.

24 **Keywords:** Water-based drilling fluids; Nanocellulose; Rheology; Fluid filtration; Formation damage

25 **Graphical Abstract**

26



27

28 **1. Introduction**

29 Drilling fluids perform essential tasks including controlling formation pressures, minimizing
30 formation damage, maintaining wellbore stability, suspending and carrying out cuttings, and cooling as well
31 as lubricating drilling bits [1-3]. Successful drilling operations are highly dependent on the selection of the
32 fluids with desirable properties, which are determined by their rheological and fluid filtration properties to a
33 large extent. Lack in required performance of the fluids may cause severe drilling problems such as
34 differential sticking, lost circulation, wellbore instability, and formation damage. These problems become
35 more serious in deep drilling due to deteriorations of fluid properties resulted from a considerable increase in
36 temperature and pressure [4]. Bentonite (BT) is commonly used in drilling fluids due to its excellent
37 colloidal properties. However, a high concentration of BT in fluids can lower drilling efficiency and even
38 result in problems such as differential sticking, inefficient wellbore cleaning, and formation damage.
39 Additionally, the flocculation of BT at a higher temperature and pressure condition is one of main factors
40 leading to the malfunctions of drilling fluids [5]. Therefore, it is highly desirable to find various additives to
41 compensate for BT deficiencies.

42 Recently, nanotechnology has provided opportunities to the development of a new generation of fluids
43 defined as smart fluids, in which nanoparticles are added for improved and enhanced drilling and oil
44 recovery [4, 6-8]. Due to the unique characteristics including small dimension and high surface area to
45 volume ratio of nanoparticles, they have attracted an increasing attention as additives in fluids by enhancing
46 drilling performance, including eliminating differential pipe sticking, maintaining borehole stability,
47 reducing fluid loss, improving cutting removal ability, reducing formation damage, and enhancing oil and
48 gas recovery [9]. In order to obtain these performance improvements, various nano additives in drilling
49 fluids were studied. Graphene oxide presented well performance as a filtration additive in water-based fluids
50 at a very low concentration (0.2 wt%), giving an average API fluid loss of 6.1 mL and a filter cake of 20 μm
51 thick compared to a fluid loss of 7.2 mL and a filter cake of 290 μm thick from a standard fluid in the oil
52 industry [10]. Carbon nanotubes were dispersed in drilling fluids to enhance thermal conductivity and
53 filtration properties [11]. A core-shell structured nano silica composite was prepared and added into drilling

54 fluids, which showed improved rheology, filtration, lubricity, and pore plugging ability [12]. In addition, a
55 variety of nano metallic oxide such as CuO, ZnO, and TiO₂ was also investigated as functional additives to
56 improve performance of drilling fluids, especially at high temperature and high pressure conditions [13-15].
57 Although these nanoparticles in the fluids presented superior properties, most of them were expensive to
58 prepare, nonrenewable, and nonbiodegradable. With more stringent control of pollution, safe risk, and cost, it
59 is crucial to apply more environmentally friendly and cost-effective nanoparticle as additives in drilling
60 fluids.

61 Nanocellulose as an earth abundant, biodegradable, and renewable biopolymer nanomaterial receives
62 great attention, due to its excellent characteristics such as nanoscale dimensions, a high surface area to
63 volume ratio, high mechanical strength/weight performance, large flexibility, and desirable colloidal
64 properties [16-19]. Cellulose nanoparticles (CNPs) can be extracted from various cellulosic resources like
65 wood, cotton, and chitin by mechanical treatment, acid hydrolysis, enzymatic hydrolysis, or a combination of
66 these methods. Based on the morphology of CNPs, it can be categorized as cellulose nanocrystals (CNCs)
67 and cellulose nanofibers (CNFs). CNCs have a rod-like shape with several nanometers in width and 50-500
68 nm in length, while CNFs exhibit highly entangled network and a larger aspect ratio with 4-20 nm in width
69 and several micrometers in length [20]. The differences in the size and shape between CNCs and CNFs can
70 result in diverse interface effects and different performance in structure and properties of materials. The
71 versatility of cellulose materials makes room for consideration in a wide range of revolutionary
72 applications[21, 22]. CNPs have recently come into view of oilfield researchers and have captured their great
73 interest, judged by the related patents applied in the past several years. CNCs were added in well fluids to
74 increase the viscosity of water-based well service fluids, such as kill pill, fracturing fluid, and gravel packing
75 fluid, and to improve the strength of cement [23]. CNCs from chitin were used as additives in cement and
76 wellbore fluids to inhibit corrosion in pipelines and downhole tools [24]. Additionally, CNCs were added in
77 a variety of well fluids such as fracturing fluids, stimulation fluids, completion fluids, conformance control
78 fluids, and drilling fluids for treating a subterranean formation by replacing conventional polymers in these
79 fluids [25]. The addition of CNPs can help make drilling fluids more environmentally friendly. However,

80 these previous patent applications only outline general principles for applying CNPs in drilling fluids.
81 Further systematic scientific investigations on fluid formulation and control mechanism are greatly needed.
82 Specifically, morphological effects of CNPs on rheological and filtration properties of the fluids as well as
83 characteristics of formed filter cakes, especially at a higher temperature and pressure condition, are essential
84 to provide an in-depth understanding of functions of CNPs in the fluids.

85 The objective of this study was to evaluate CNPs as a functional additive in drilling fluids to minimize
86 fluid loss and formation damage. Novel, low-cost, and ecologically friendly water-based fluids containing
87 CNPs, BT, and other additives including sodium hydroxide, lignite, polyanionic cellulose (PAC), and Rev
88 dust were developed for enhancing the fluid performance. The effect of CNP morphology and concentrations
89 on the rheological and filtration properties of the fluids was investigated. The filtration loss of the fluids at
90 low temperature and low pressure (LTLP) and a higher temperature and pressure condition was studied.
91 Special emphasis was placed on the filter cake formation characteristics of the fluids to demonstrate the
92 effectiveness and performance of CNPs in reducing formation damage.

93 **2. Materials and Methods**

94 *2.1 Materials*

95 Sulfuric acid and sodium hydroxide (ACS reagent) were purchased from Sigma-Aldrich Corp. (St.
96 Louis, MO, USA.). Wyoming sodium BT was provided by Baroid Industrial Drilling Products Inc. (Houston,
97 TX, USA). Lignite and PAC (white powder of carboxymethyl cellulose with a high purity and large
98 substitution degree of carboxylic groups (>0.90) and bulk density of 881 kg/m^3) were provided by
99 Halliburton Company (Houston, TX, USA). Rev dust (powder of montmorillonite clay simulating drilled
100 cutting fines) was provided by Turbo-Chem International Inc. (Dr. Scott, LA, USA). Two types of CNPs
101 were used in this study. CNFs (Celish KY 100-S grade, 25 wt% solid content) was directly supplied by
102 Daicel Chemical Industries, Ltd. (Tokyo, Japan). CNCs were produced by breaking down the CNFs using
103 acid hydrolysis [26, 27]. Specifically, the CNC suspensions were produced through the hydrolysis of CNFs
104 using 64% sulfuric acid at 45°C for 1 h. Excess water was added to terminate the reaction and the
105 suspensions were placed in regenerated cellulose dialysis tubes with a molecular weight cutoff of 12000-

14000 and dialyzed against water until the pH reached around 7. To increase the dispersion of the CNCs in water, a further mechanical separation by a high-pressure homogenizer (Microfluidizer M-110P, Microfluidics Corp., Newton, MA, USA) were applied to produce stable water suspensions of CNCs with an average concentration of 1.5 wt%. The surface morphologies of CNCs and CNFs were observed under a transmission electron microscope (TEM, JEOL 100 CX, Peabody, MA, USA).

2.2 Formulations of drilling fluids

Table 1 Formulations of the water-based bentonite drilling fluids in this study

Formulations ^a	BT (g)	CN (g) ^b	NaOH (g)	Lignite (g)	PAC (g)	Rev Dust (g)
BT20	20	0	0.25	1	0.5	5
BT10	10	0	0.25	1	0.5	5
BT10/CN0.35	10	0.35	0.25	1	0.5	5
BT10/CN1.05	10	1.05	0.25	1	0.5	5
BT10/CN1.75	10	1.75	0.25	1	0.5	5
BT10/CN2.45	10	2.45	0.25	1	0.5	5
BT10/CN3.50	10	3.50	0.25	1	0.5	5

^a All the formulations were prepared in 350 mL distilled water; ^b CN denotes CNCs or CNFs

Water-based drilling fluids consisting of BT (main component of drilling fluids for viscosity and filtration control), CNPs, and other additives including sodium hydroxide, lignite, PAC, and Rev dust were prepared following commercial water-based fluid formulations currently used in drilling fields. The concentrations of these components are listed in Table 1. All the fluids were prepared with 350 mL distilled water in a laboratory stainless steel barrel. The BT and CNPs (i.e., CNCs and CNFs) varied from 10 g to 20 g and from 0.35 g to 3.50 g, respectively. The contents of sodium hydroxide (0.25 g), lignite (1 g), PAC (0.5 g), and Rev Dust (5 g) were kept constant for each experiment, and they were used as a pH control agent, deflocculant, filtration control agent, and substance of simulating drilling solids, respectively.

2.3 Rheological measurement

Rheological properties of the fluids were measured at room temperature (25 °C) and standard atmospheric pressure (0.1 MPa) using an industrial rotating viscometer (NL Baroid, NL Industries, Inc.,

125 Houston, TX). The apparent viscosity (μ_a), plastic viscosity (μ_p), and yield point (τ_y) were calculated
126 using the following formulas according to American Petroleum Institute (API) recommended standard
127 procedure for testing water-based drilling fluids.

$$128 \quad \mu_a = \theta_{600} / 2 \quad (1)$$

$$129 \quad \mu_p = \theta_{600} - \theta_{300} \quad (2)$$

$$130 \quad \tau_y = \theta_{300} - \mu_p \quad (3)$$

131 where θ_{300} and θ_{600} were dial readings from the viscometer at a rotating speed of 300 and 600 rpm,
132 respectively. To reach steady state conditions, the fluids were stirred for 10 mins prior to rheological
133 measurements. In addition, the gel strength, including Gel_{in} and Gel_{10min} of the fluids, was obtained by
134 recording the maximum dial readings at 3 rpm after the fluid was stirred at 600 rpm for 1 min followed by
135 maintaining static for 10 s and 10 min, respectively. Each experiment was repeated at least three times to
136 ensure the reproducibility of the results.

137 *2.4 Fluid filtration testing*

138 The LTLP filtration testing was conducted using a standard filter press with a regulated CO₂
139 pressuring system and standard Fann filter papers (Fann Instrument Co., Houston, TX, USA). The
140 measurements were completed at the pressure of 0.69±0.03 MPa and the temperature of 25 °C according to
141 the API recommended standard procedure for testing water-based drilling fluids. The mass of the filtrate
142 against time was measured using a digital balance, and then the volume of filtrate was calculated by its mass
143 and density. The API fluid loss versus time was thus determined. After the measurements, the filter cakes
144 were taken out from the cells and their thickness was recorded. Subsequently, these filter cakes were freeze-
145 dried and coated with a thin layer of gold for observing their surface morphologies by a field emission
146 scanning electron microscope (FE-SEM, FEI QuantaTM 3D FEG Dual Beam SEM/FIB, Hillsboro, OR,
147 USA).

148 The filtration testing at a higher temperature and pressure condition (93 °C and 6.9 MPa) was
149 completed using a permeability plugging apparatus (PPA) and ceramic discs (Fann Instrument Co., Houston,

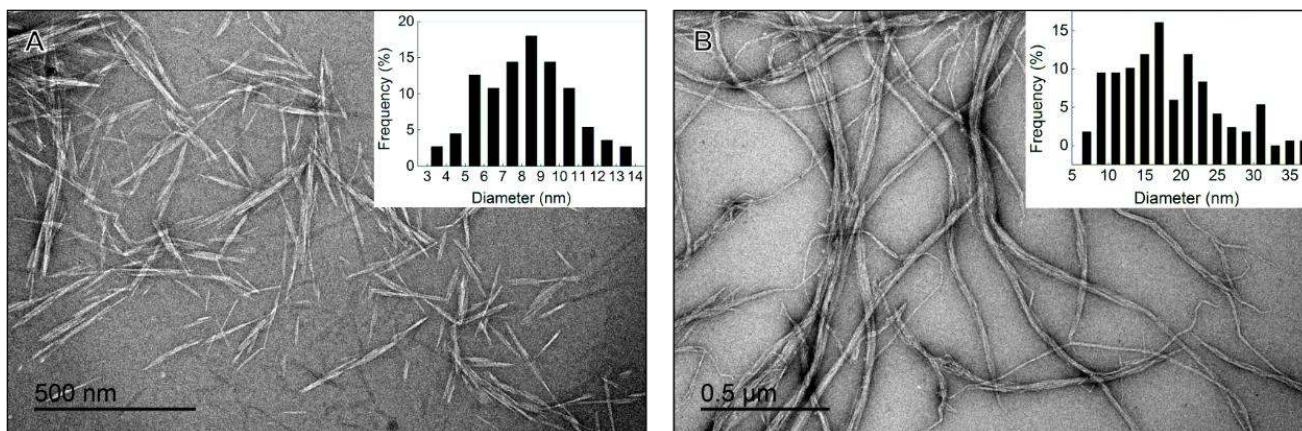
150 TX, USA). This equipment is designed to simulate field well conditions and these discs closely simulate the
151 structure of formation, providing a more authentic representation of downhole filtration. A 300 mL sample
152 of the fluids was loaded into the PPA cell and a ceramic disc with an average pore throat diameter of 20 μm
153 was then inserted. The spurt loss (V_s) was recorded at the time when the pressure initially reached 6.9 MPa.
154 The API fluid loss (V) was calculated by the following equation:

155
$$V = V_s + (2 \times V_{30}) \quad (4)$$

156 where V_{30} was the fluid loss at 30 mins. At the end of filtration testing, thickness of the filter cakes deposited
157 on the ceramic disks was recorded. Subsequently, the filter cakes were removed and the ceramic disks were
158 dried and coated with a thin layer of gold prior to FE-SEM observation.

159 3. Results and discussion

160 3.1 Structure of cellulose nanoparticles

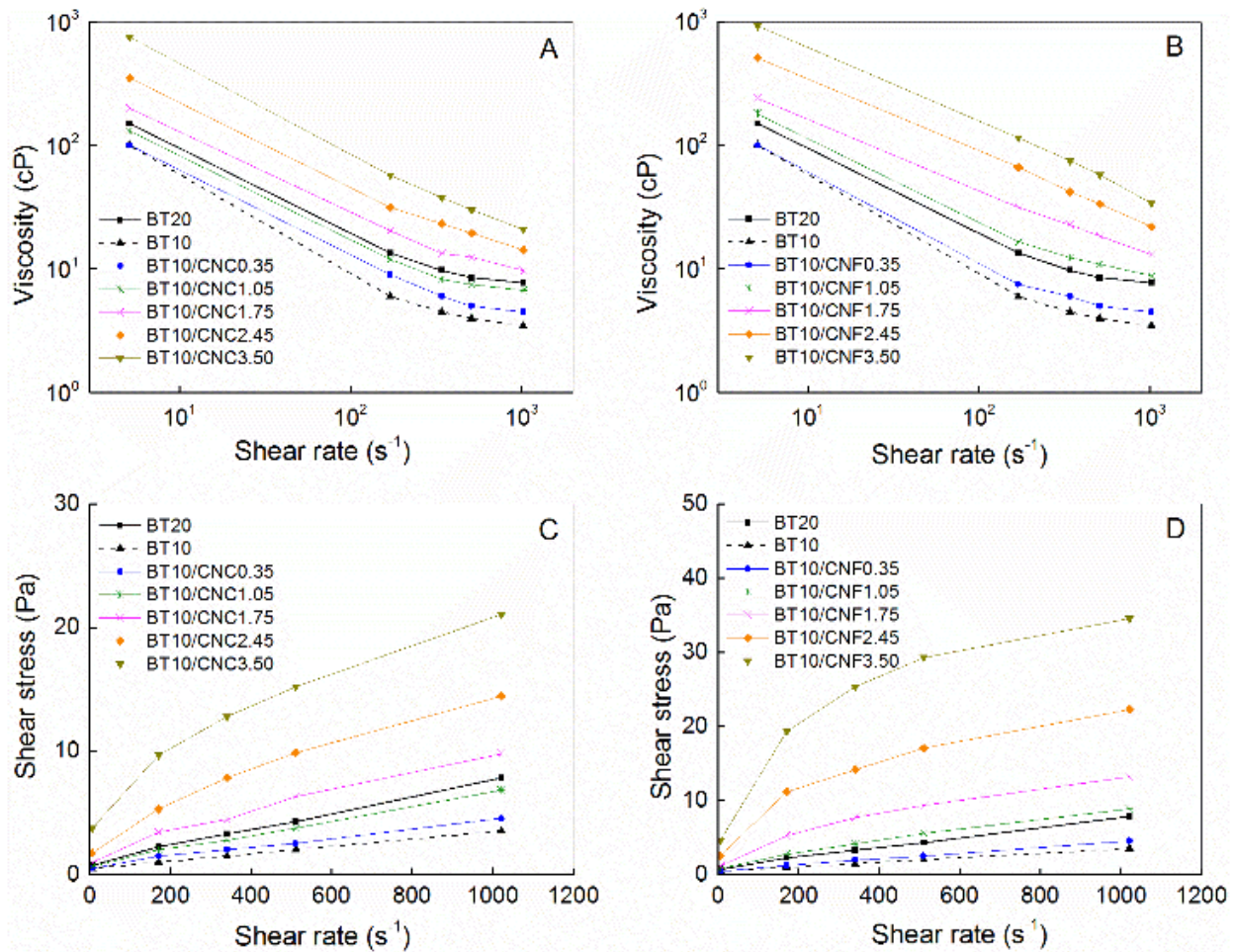


161
162 **Figure 1** TEM photographs and diameter distributions (inserted plots) of the CNCs (A) and CNFs (B)

163 The CNCs showed needle-like or whisker shaped morphology (Figure 1A), while the CNFs exhibited
164 highly entangled network consisting of long nanofibers (Figure 1B). The CNCs had an average width of
165 (8.2 ± 2.3) nm and length of (321.6 ± 34.7) nm, giving an aspect ratio of 39 ± 15 . The average diameter of CNFs
166 was measured to be (18.6 ± 6.9) nm and the length was much larger in micrometers, compared to that of
167 CNCs. Accordingly, the CNFs had a wider distribution of diameters and higher aspect ratio than these of
168 CNCs, resulting from the aggregations and large length of CNFs. In addition, the sulfuric acid hydrolysis
169 introduced negatively charged sulfate groups onto the surface of CNCs, as confirmed by the zeta potential

170 and X-ray photoelectron spectroscopy analysis in our previous work [26]. These sulfate groups resulted in
 171 more stabilized suspensions with well dispersed individual CNCs, in comparison with the CNFs without
 172 charged surfaces [28]. Due to these structural differences in dimension, shape, and surface characteristics
 173 between the CNCs and CNFs, it was expected that CNCs and CNFs produce different effects on rheological
 174 and fluid filtration properties of the fluids (elaborated in the following sections).

175 *3.2 Rheological properties*



176
 177 **Figure 2** Viscosity and shear stress as functions of shear rates for the fluids with different concentrations of
 178 cellulose nanoparticles

179 Drilling fluids are commonly considered as non-Newtonian fluids with viscosity decreasing with
 180 increased shear rates [1]. High viscosity of the fluids at low rates is required to suspend drilled cuttings and
 181 carry them out of the wellbore. Low viscosity of drilling fluids at high shear rates makes the fluids to flow

182 into downhole with less resistance. Consequently, various additives were used to improve the rheological
183 performance of drilling fluids [4, 29, 30]. The CNPs was added in the fluids due to its excellent rheological
184 property, besides its abundance and environmental benefits [31]. It was found that the water suspensions of
185 CNPs showed obvious shear thinning behavior, with high viscosity at low shear rates and low viscosity at
186 high shear rates [20]. This phenomenon increased as the CNP concentration was increased, showing
187 concentration dependence at low rates and reduced concentration dependence at high rates [20, 26]. The
188 effects of CNP concentration on the rheological properties of the fluids are shown in Figure 2 and Table 2.
189 The control fluid without CNPs exhibited significant shear thinning behavior, and its calculated values of
190 apparent viscosity and plastic viscosity were 7.8 cP and 7.2 cP, respectively. When the BT content was
191 reduced by half (i.e., from 20 g to 10 g), the apparent viscosity and plastic viscosity of the fluids largely
192 decreased with the values of 3.4 cP and 2.9 cP, respectively (Table 2). Maintaining the reduced content of
193 bentonite at 10 g in the fluids, CNPs with loading levels varied from 0.35 g to 3.50 g were added. It was seen
194 that the fluids added with CNCs or CNFs still presented a marked shear thinning behavior similar to the
195 control fluid (Figure 2A and 2B), contributed by the non-Newtonian fluid properties of CNP suspensions.
196 Meanwhile, the viscosity increased with increased concentrations of CNPs in the fluids. When the content of
197 CNPs increased to 1.05 g, the apparent viscosity and plastic viscosity of the fluids added with CNCs were
198 6.8 cP and 6.0 cP and the corresponding values for the fluids with CNFs were 9.1 cP and 7.0 cP, which more
199 or less reached the level of the control fluid. By further increasing the concentration of CNPs, the viscosity,
200 yield stress, and gel strength of the fluids continued to rise. Here, it was found that the rheological
201 performance of the fluids was maintained and even improved after decreasing the content of BT and adding
202 a small amount of CNP material. This would be extremely beneficial because of the reduced solid content in
203 the fluids, which is preferred for faster drilling rate, decreased cost in solid control and fluid maintenance,
204 reduced formation damage, and improved hydraulics [29].

205

206

207 **Table 2** Rheological properties of the drilling fluids with different contents of cellulose nanoparticles

Formulations	μ_{α} (cP)	μ_p (cP)	τ_y (Pa)	Gel Strength (Pa)	
				Gel _{in}	Gel _{10min}
BT20	7.8±0.8	7.2±0.8	0.6±0.08	0.8±0.03	1.2±0.30
BT10	3.4±0.4	2.9±0.4	0.5±0.03	0.5±0.00	0.5±0.00
BT10/CNC0.35	4.5±0.5	3.9±0.1	0.5±0.03	0.5±0.00	0.6±0.05
BT10/CNC1.05	6.8±0.2	6.0±0.2	0.8±0.04	1.2±0.25	4.5±1.56
BT10/CNC1.75	9.9±1.1	7.2±1.0	2.6±0.15	1.1±0.38	6.0±0.91
BT10/CNC2.45	14.1±1.1	8.6±0.9	5.3±0.31	1.8±0.21	7.1±1.40
BT10/CNC3.50	20.3±1.6	10.7±1.9	9.2±0.37	3.9±0.36	10.9±0.49
BT10/CNF0.35	4.4±0.6	3.9±0.6	0.5±0.03	0.5±0.00	0.7±0.09
BT10/CNF1.05	9.1±1.5	7.0±2.3	2.0±0.43	0.9±0.07	1.1±0.18
BT10/CNF1.75	13.3±1.4	7.9±0.5	5.2±0.13	1.1±0.15	1.2±0.22
BT10/CNF2.45	21.0±1.1	9.9±0.4	10.6±0.69	2.3±0.21	3.0±0.46
BT10/CNF3.50	34.8±1.5	11.5±1.1	22.3±0.89	4.3±0.75	4.9±1.14

208

209 The surface morphologies of CNPs played an essential role in the rheological behavior of the fluids.

210 At the lowest loading level (0.35 g) of CNCs or CNFs was added, the fluids had almost the same values of

211 apparent viscosity, plastic viscosity, yield point, and gel strength (Table 2). As the content of CNPs was

212 increase to above 0.35 g, the rheological values (excluding Gel_{10min}) of the fluids with CNCs were lower than

213 those of the fluids added with CNFs and the differences between them became much larger with increased

214 concentrations of CNPs. For instance, at the CNP content of 3.50 g, the fluids with CNCs (BT10/CNC3.50)

215 had apparent viscosity, plastic viscosity, yield point, and initial gel strength values of 20.3 cP, 10.7 cP, 9.2 Pa,

216 and 3.9 Pa, respectively; whereas the corresponding values for the fluids with CNFs (BT10/CNF3.50) were

217 34.8 cP, 11.5 cP, 22.3 Pa, and 4.3 Pa, respectively. These differences were attributed to the distinct surface

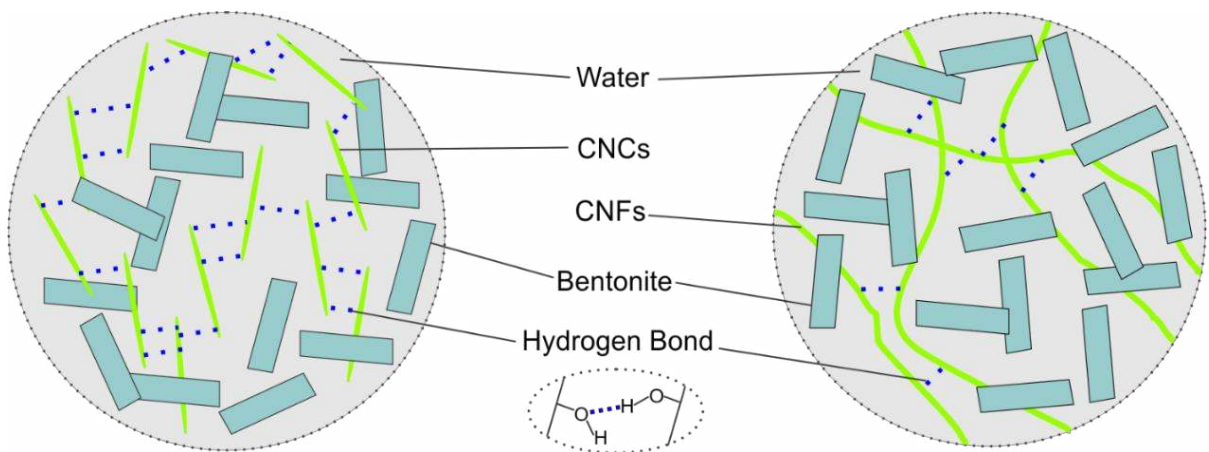
218 morphologies between CNCs and CNFs. The smaller size and good dispersion of the CNCs in water made

219 CNCs much easier to flow in the fluids under shear stress [26]. By contrast, the long dimensions of CNFs

220 formed a highly entangled network, where the platelets of BT resided, and this system was much difficult to

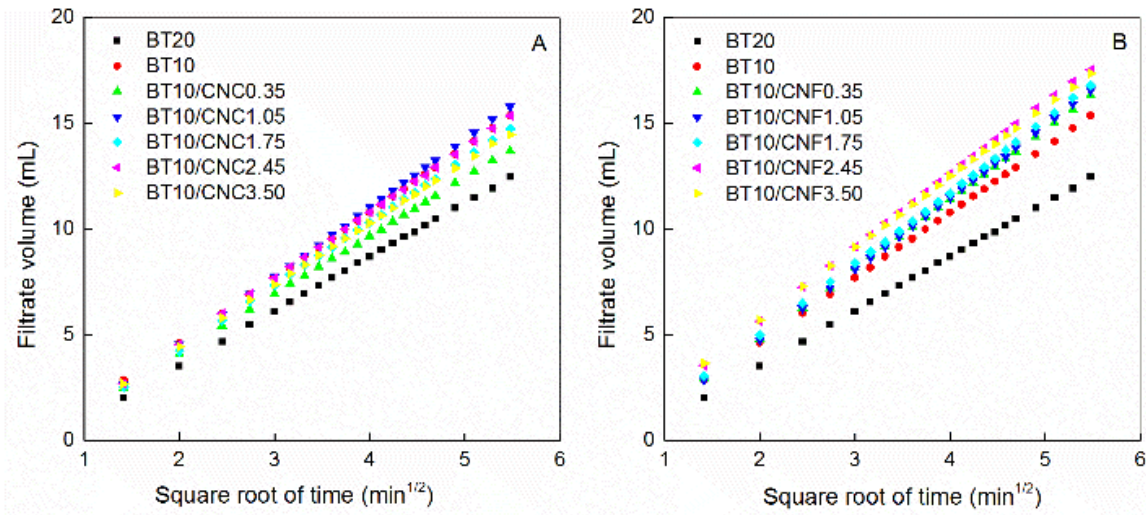
221 flow under the same shear stress. In addition, the Gel_{in} of the fluids with CNCs was slightly lower than that

222 of the fluids with CNFs, but the Gel_{10min} reversed. The BT10/CNC3.50 had a Gel_{10min} value of 11.1 Pa, which
223 was much larger than 4.6 Pa for the BT10/CNF3.50 (Table 2). This was due to the stronger surface hydrogen
224 bonding capability of CNCs in comparison with CNFs. The surfaces of CNPs had hydroxyl groups, which
225 could form hydrogen bonding among CNPs as well as among CNPs and other components (BT, lignite, and
226 PAC) in the fluids. The amphoteric Al-OH and Si-OH groups from broken bonds of the octahedral Al layers
227 and tetrahedral Si layers of BT, -COOH groups from lignite, and -OH groups from PAC could also form
228 hydrogen bonding among them and with -OH groups of CNPs. Compared to CNFs, CNCs had a higher
229 specific surface area because of their smaller dimensions, resulting in a larger number of hydroxyl groups
230 available on the surfaces of CNCs to form more hydrogen bonds. Accordingly, a stronger hydrogen bonding
231 network formed in the fluids added with CNCs, making them much harder to flow (Figure 3). However, it
232 took some time to build an effective hydrogen bonding network in the fluids. The formed network was very
233 weak within a very short time (10 seconds used in this study) after a high speed of shear (600 rpm or 1022 s^{-1}).
234 At this time, the gel strength (Gel_{in}) of the fluids with CNCs was still lower than that of the fluids with
235 CNFs. Giving a longer time (10 mins), the stronger network with a larger number of hydrogen bonds was
236 established in the fluids with CNCs. As a result, much higher shear stress was required to initiate the flow of
237 the fluids with CNCs. This kind of strong hydrogen bonding network was not built in the fluids with CNFs,
238 leading to its relatively lower Gel_{10min} values, compared to those of the fluids with CNCs.



240 **Figure 3** Schematic illustrating the formations of hydrogen bonding among CNCs and CNFs in the fluids

241



243
244 **Figure 4** Filtration volume versus square root of time for the fluids under LTLP conditions

245 A preferred drilling fluid should have desired filtration properties such as a reasonable range of fluid
246 loss as well as thin and dense filter cakes formed on the walls of wellbores, which could prevent lost
247 circulation, differential sticking, and even wellbore collapse [1]. In Figure 4, the filtration volume of the
248 fluids under LTLP conditions against the square root of time shows linear relationships. This could be
249 explained by the Darcy's Law, which is commonly used to describe the flow of drilling fluid filtrate through
250 the filter cakes [1, 32]. The linear relationship between filtrate volume and square root of time was expected
251 according to the solution to Darcy's Law,

$$252 \quad V_f = \sqrt{2\kappa\Delta p \left(\frac{f_{sc}}{f_{sm}} - 1\right) A} \frac{\sqrt{t}}{\sqrt{\mu}} \quad (5)$$

253 where V_f , t , κ , A , Δp , μ , f_{sc} , f_{sm} is filtrate volume (mL), time (s), permeability (D), cross-section
254 area (cm²) of filter cakes, pressure drop across filter cakes (atm), viscosity (cP) of filtrate, volume fraction of
255 solids in the fluids, and volume fraction of solids in filter cakes. The control fluid (BT20) had a fluid loss of
256 12.9 mL, and the value increased to 15.4 mL when the bentonite content decreased to 10 g (Table 3). After
257 the CNPs were added, the fluid loss was slightly larger than that of the control fluid (BT20). However, the
258 value was not obviously different from that of BT10, with varied values in the small ranges of 13.8-15.6 mL

259 for the fluids with CNCs and 15.7-17.7 mL for the fluids with CNFs, respectively. This indicated that the
 260 concentration of CNPs did not have a significant effect on the filtrate volume of the drilling fluids under
 261 LTLP conditions. Additionally, it was noticed that the loss of the fluids with CNFs was a little higher than
 262 that of the fluids with CNCs, and the mechanism was attributed to the difference in the formation of filter
 263 cakes as explained in the following section.

264 **Table 3** The API fluid loss, thickness, and permeability of filter cakes for the drilling fluids under LTLP
 265 conditions

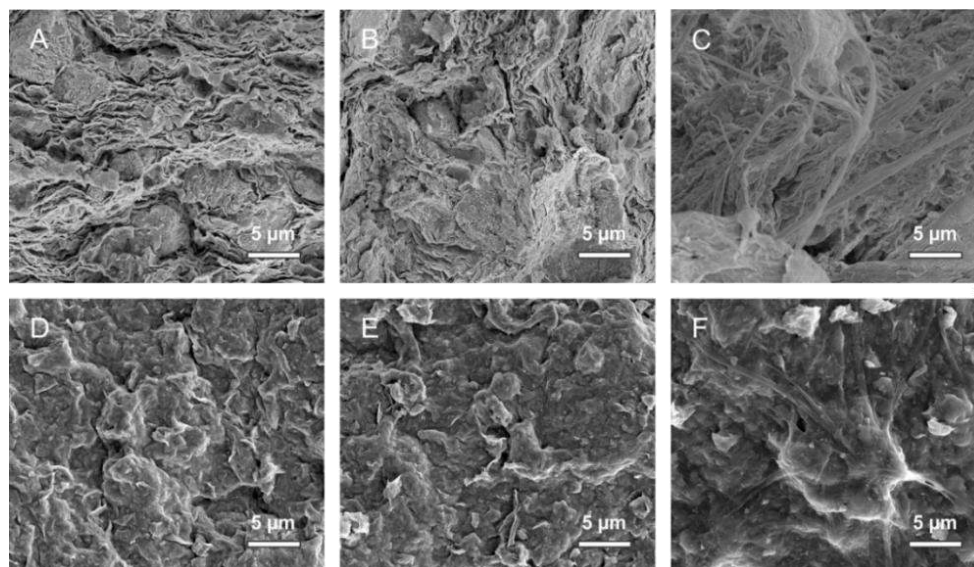
Formulations	V_f (mL)	h_c (cm)	k (μ D)	k/h_c (μ D/cm)
BT20	12.9 \pm 0.4	0.13 \pm 0.02	2.31 \pm 0.13	17.4 \pm 1.8
BT10	15.4 \pm 0.5	0.10 \pm 0.02	2.22 \pm 0.21	21.7 \pm 1.2
BT10/CNC0.35	13.8 \pm 0.3	0.10 \pm 0.01	1.95 \pm 0.11	18.9 \pm 0.5
BT10/CNC1.05	15.2 \pm 0.6	0.11 \pm 0.01	2.34 \pm 0.18	21.5 \pm 3.6
BT10/CNC1.75	14.2 \pm 1.0	0.12 \pm 0.02	2.35 \pm 0.24	20.3 \pm 1.5
BT10/CNC2.45	14.5 \pm 0.9	0.17 \pm 0.02	3.39 \pm 0.29	20.4 \pm 1.2
BT10/CNC3.50	15.6 \pm 1.0	0.28 \pm 0.02	6.02 \pm 0.64	21.7 \pm 1.3
BT10/CNF0.35	15.7 \pm 0.7	0.10 \pm 0.01	2.26 \pm 0.06	21.9 \pm 1.2
BT10/CNF1.05	16.6 \pm 0.6	0.12 \pm 0.01	2.70 \pm 0.22	22.5 \pm 1.5
BT10/CNF1.75	17.1 \pm 0.4	0.16 \pm 0.01	3.67 \pm 0.17	23.0 \pm 2.0
BT10/CNF2.45	17.1 \pm 1.4	0.23 \pm 0.04	5.40 \pm 0.48	23.4 \pm 2.1
BT10/CNF3.50	17.7 \pm 0.6	0.32 \pm 0.02	7.61 \pm 0.32	23.8 \pm 0.7

266
 267 The characteristics of filter cakes are shown in Table 3 and Figure 5. The thickness of filter cakes for
 268 BT20 and BT10 was 0.13 cm and 0.10 cm, respectively. When a small content (<1.75 g for CNCs and <1.05
 269 g for CNFs) of CNPs was added into the fluids, the thickness of filter cakes almost unchanged within the
 270 values of 0.10-0.12 cm. As more CNPs were used, the thickness of filter cakes increased quickly and reached
 271 to 0.28 cm for BT10/CNC3.50 and 0.32 cm for BT10/CNF3.50. The similar trend was found for the
 272 permeability of the filter cakes calculated by the following equation,

273

$$\frac{dV_f}{dt} = \frac{\kappa A \Delta p}{\mu h_c} \quad (6)$$

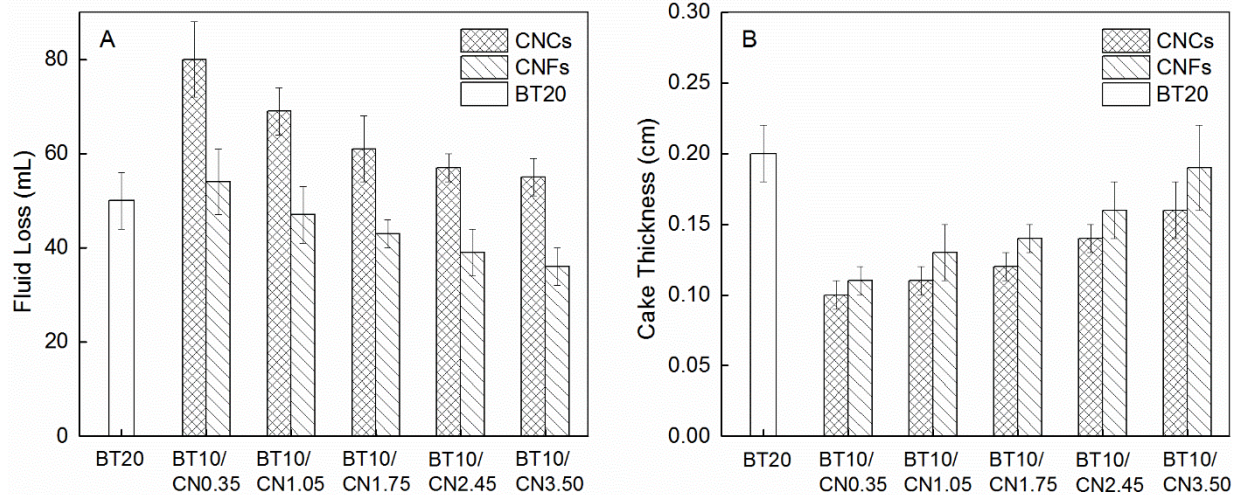
274 where h_c is the thickness of filter cake (cm), respectively. To calculate the permeability, A , Δp , and μ
 275 were assumed to be constant with the values of 45 cm^2 , 690 Pa , and $1 \times 10^{-3} \text{ Pa}\cdot\text{s}$, respectively. The increased
 276 thickness and permeability of filter cakes with increased loading levels of CNPs ($>1.75 \text{ g}$ for CNCs
 277 and $>1.05 \text{ g}$ for CNFs) resulted from more loose structure of cakes caused by the added CNPs, especially for
 278 CNFs (Figure 5). The CNPs and BT were not miscible and the interfaces between them could offer paths for
 279 the filtrate to flow through the filter cakes and enhanced the connectivity of pores in the filter cakes. This
 280 phenomenon became more obvious with increased concentrations of CNPs and larger dimensional fibers,
 281 resulting in relatively larger permeability of filter cakes with CNFs. Furthermore, filtrate volume was
 282 proportional to permeability but inversely proportional to thickness of filter cakes according to the above
 283 equation. Then, the ratio of permeability to cake thickness was calculated and found to fit well with the
 284 values of filtrate volume (Table 3). Consequently, the slightly higher loss of the fluids with CNFs in
 285 comparison with the fluids added by CNCs was contributed by both the increased permeability and thickness
 286 of less effective filter cakes. However, the increased permeability contributed more compared with the cake
 287 thickness.



288

289 **Figure 5** Cross sectional (A, B, and C) and surface (D, E, and F) FE-SEM images of the filter cakes for
 290 BT20 (A and D), BT10/CNC3.50 (B and E), and BT10/CNF3.50 (C and F) under LTLP conditions

291 3.4 Fluid filtration under a higher temperature and pressure condition

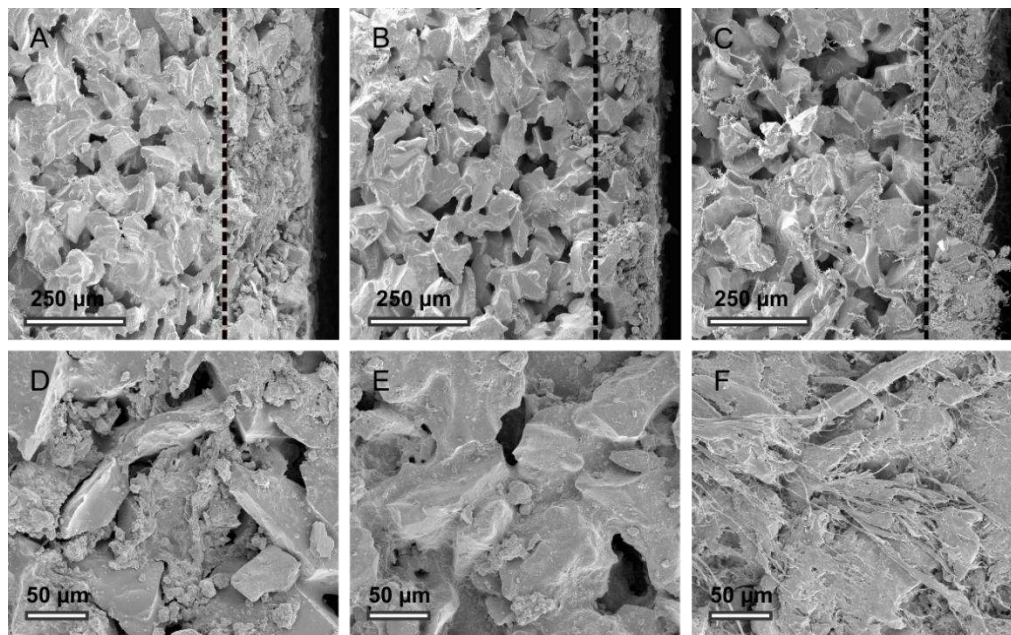


292
293 **Figure 6** Fluid loss and cake thickness of the fluids under a higher temperature and pressure condition

294 The API fluid loss and cake thickness of the fluids at a higher temperature and pressure condition are
295 shown in Figure 6. The control (BT20) had a filtrate volume of 50 mL at the end of 30 min testing time.
296 When the BT content decreased by half, the filtrate spurting out quickly and continuously and the applied
297 pressure could not go up to 6.9 MPa, making the measurement of fluid loss for BT10 unattainable. This
298 indicated that 10 g of BT in the fluids was not enough to plug the pores (diameter 20 μ m) of the ceramic
299 disks in this study. However, this situation was avoided by adding CNPs into the fluids with 10 g of BT. The
300 fluid loss decreased with increased concentrations of CNPs under a higher temperature and pressure
301 condition. As the CNFs were above 1.05 g, the filtrate volume of the fluids was even lower than that of the
302 control sample, with values ranging from 36-47 mL depending on loading levels of CNFs. In addition, the
303 fluids with CNFs performed much better than those with CNCs, although the former had a little higher
304 thickness of filter cakes than the later. The differences in filtrate volume between the fluids added with
305 CNCs and CNFs at a higher temperature and pressure condition were related to their different pore plugging
306 ability.

307 The penetration of the fluids into the porous ceramic disk is shown in Figure 7. It was seen that the
308 solids mainly entered into the surface of the disks with a depth of 100-300 μ m. Compared with the BT20

309 fluid, the fluids added with CNPs had a lower penetration depth, due to the reduced solid contents in the
310 fluids. The fluids added with CNCs could not seal the pores in the disks completely because of their very
311 small dimensions. On the contrary, the fluids with CNFs plugged the pores more efficiently with their long
312 entangled nanofibers, contributing to the reduced fluid loss of the fluids with CNFs. Therefore, a decreased
313 amount of BT from 20 g to 10 g with the addition of a very small fraction of CNFs (1.05-3.50 g) could
314 reduce the fluid loss and formation damage with a less penetration depth. Additionally, it was worth
315 mentioning that the effect of CNPs on pore plugging ability was dependent on the size of itself and pores of
316 disks. Therefore, the size of CNPs could be tuned by changing the preparation conditions such as
317 concentrations of sulfuric acid and time of acid hydrolysis to maximize the plugging capability for
318 subsurface formations with different pore diameters.



319 **Figure 7** Cross sectional (A, B, and C) and surface (D, E, and F) FE-SEM images of the ceramic disks for
320 BT20 (A and D), BT10/CNC3.50 (B and E), and BT10/CNF3.50 (C and F) at a higher temperature and
321 pressure condition
322

323 4. Conclusions

324 Novel low cost, ecologically friendly, high performance water-based fluids were successfully
325 fabricated by replacing half of BT in traditional fluids with low addition levels of CNPs. The CNPs played

326 an essential role in improving the rheological properties, reducing fluid loss, and minimizing formation
327 damage of the drilling fluids. The fluids with CNPs showed similar non-Newtonian fluid behavior to the
328 control fluid, due to the excellent shear thinning properties of water suspensions of CNPs. The viscosity,
329 yield point, and gel strength of the fluids increased with an increasing concentration of CNPs. The fluids
330 with CNCs has better flow properties due to their smaller dimensions and well dispersions than the fluids
331 with CNFs having long and highly entangled nanofibers. As a result, the CNC added fluids exhibited lower
332 values in viscosity, yield point, and initial gel strength for the former compared to the CNF added fluids. The
333 high 10-min gel strength of the fluids with CNCs was attributed to the strong hydrogen bonding network
334 formed in the fluids added with CNCs. For filtration properties, the fluid loss of the drilling fluids with CNPs
335 was larger than that of the control fluid under LTLF conditions, due to the enhanced connectivity of pores in
336 the filter cakes by the CNPs. However, the CNPs performed much better at a higher temperature and
337 pressure condition, especially the CNFs. The long and highly intertwined CNFs plugged the pores in the
338 ceramic disks more efficiently than CNCs, leading to lower fluid loss compared with the control fluid when
339 the content of CNFs was above 1.05 g (per 350 ml water). Furthermore, the dimensions of CNPs could be
340 controlled to maximize the plugging effect of subsurface formations with different pore sizes. Therefore, a
341 novel pathway was provided to develop novel renewable biopolymer additives in water-based drilling fluids
342 with enhanced performance and advantages of low cost and ecologically friendly.

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